

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

PHA Plans

5 Year Plan for Fiscal Years 2007- 2011

Annual Plan for Fiscal Year 2007

Housing Authority of the City of Annapolis

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

PHA Plan Agency Identification

PHA Name: Housing Authority of the City of Annapolis

PHA Number: MD001

PHA Fiscal Year Beginning: 07/2007

PHA Programs Administered:

Public Housing and Section 8 **Section 8 Only** **Public Housing Only**
Number of public housing units: 1104 Number of S8 units: Number of public housing units:
Number of S8 units: 200

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

5-YEAR PLAN
PHA FISCAL YEARS 2007 - 2011
[24 CFR Part 903.5]

A. Mission

The PHA's mission is:

The Housing Authority of the City of Annapolis strives to provide quality affordable housing in safe, attractive communities for eligible families, the elderly and persons with disabilities based on need and income. HACA expects all residents to make a positive contribution to their communities and work with HACA to make them good places to live. HACA encourages residents to seek a better life for themselves and their families by providing supportive services through partnerships with local service organizations.

B. Goals

PHA Goal: Expand the supply of assisted housing

Objectives:

- Reduce public housing vacancy rate to 5%
- Leverage private or other public funds to create additional housing opportunities in the Clay Street Area

PHA Goal: Improve the quality of assisted housing

Objectives:

- Improve the agency's Public Housing Assessment Score: (PHAS score)
- Improve the agency's Section Eight Management Assessment Program Score: (SEMAP score)
- Fully implement Project Based Budgeting
- Fully implement the concept of Asset Management
- Renovate or modernize public housing units at College Creek Terrace
- Demolish the obsolete public housing at Obery Court

Improve community quality of life and economic vitality

PHA Goal: Provide an improved living environment

Objectives:

- Implement measures to deconcentrate poverty by bringing higher income households into the public housing program
- Implement security and safety improvements at all properties
- Designate Glenwood Hi Rise as an elderly only property
- Improve the curb appeal at all properties but particular along major transportation corridors.

PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

- Increase the number and percentage of employed persons in public housing families:
- Provide or attract supportive services to improve public housing resident' s employability
- Provide or attract supportive services to increase independence for the elderly or families with disabilities.

Annual PHA Plan
PHA Fiscal Year 2007
[24 CFR Part 903.7]

i. Annual Plan Type:

Select which type of Annual Plan the PHA will submit.

Standard Plan

Troubled Agency Plan

ii. Executive Summary of the Annual PHA Plan

The Agency Plan is a comprehensive guide to the Housing Authority of the City of Annapolis' policies, programs, operations and strategies for meeting local housing needs and goals. There are two parts to the Plan: the Five-Year Plan, which the Authority submits to the Department of Housing and Urban Development (HUD) once every fifth fiscal year, and the Annual Plan, which is submitted to HUD every year. This document represents the Authority's FY 2007-2011 Five Year Plan and FY 2007 Annual Agency Plan.

Since the Agency Plan serves as the annual application for the Capital Fund Program (CFP), the Authority has submitted an Annual Statement and Five Year Plan for the FY2007 CFP. The Annual Statement and Five-Year Plan can be found in this binder under Tab 2

iii. Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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Attachments

Required Attachments:

- Attachment A. Admissions Policy for Deconcentration
- FY 2007 Capital Fund Program Annual Statement
- Most recent board-approved operating budget
- Attachment B. Resident Membership of the PHA Governing Board
- Attachment C. Membership of the Resident Advisory Board
- Attachment D. Criteria for Substantial Deviation and Significant Amendments
- Attachment E. Resident Advisory Board Comments on Agency Plan
- Attachment F. Community Service Requirements
- Attachment G. Comments on the FY2007 Agency Plan Annual Update
- Attachment H. Section 8 Homeownership Capacity Statement
- Attachment I. Operating Budget

Supporting Documents Available for Review

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents [X] check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development [X] check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies [X] check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures [X] check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures [X] check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
X	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program <input type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
	The most recent Public Housing Drug Elimination Program (PHDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U. S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
X	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	1069	5	5	5	4	4	3
Income >30% but <=50% of AMI	715	4	4	4	3	3	3
Income >50% but <80% of AMI	640	3	3	3	3	3	3
Elderly	464	3	2	2	3	2	3
Families with Disabilities	460	3	4	3	5	3	3
White	1660	3	3	3	3	3	3
African American	2330	3	3	3	3	3	3
Hispanic	124	3	3	3	3	3	3

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s
Indicate year: 2006
- U.S. Census data: the Comprehensive Housing Affordability Strategy ("CHAS") dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)

**B. Housing Needs of Families on the Public Housing and Section 8
Tenant- Based Assistance Waiting Lists**

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input checked="" type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	1250		103
Extremely low income <=30% AMI	1075	86%	
Very low income (>30% but <=50% AMI)	150	12%	
Low income (>50% but <80% AMI)	25	2%	
Families with children	963	77%	
Elderly families	137	11%	
Families with Disabilities	100	8%	
African American	1060	85%	
Caucasian	125	10%	
other	60	5%	
Characteristics by Bedroom Size (Public Housing Only)			
Efficiency	426	34%	
1BR	324	26%	
2 BR	368	29%	
3 BR	84	7%	
4 BR	39	3%	
5 BR	8	1%	
5+ BR	1	----	
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the Waiting List

Waiting list type: (select one)

- Section 8 tenant-based assistance
 Public Housing
 Combined Section 8 and Public Housing
 Public Housing Site-Based or sub-jurisdictional waiting list (optional)

If used, identify which development/subjurisdiction:

	# of families	% of total families	Annual Turnover
Waiting list total	562		20
Extremely low income <=30% AMI	315	56	
Very low income (>30% but <=50% AMI)	169	30	
Low income (>50% but <80% AMI)	78	14	
Families with children	267	51	
Elderly families	34	6	
Families with Disabilities	56	10	
African American	467	83	
Caucasian	62	11	
other	33	6	
Characteristics by Bedroom Size (Public Housing Only)			
1BR			
2 BR			
3 BR			
4 BR			
5 BR			
5+ BR			

Housing Needs of Families on the Waiting List

Is the waiting list closed (select one)? No Yes

If yes:

How long has it been closed (# of months)? 30

Does the PHA expect to reopen the list in the PHA Plan year? No Yes

Does the PHA permit specific categories of families onto the waiting list, even if generally closed? No Yes

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies

Strategy 2: Increase the number of affordable housing units by:

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing

- Pursue housing resources other than public housing or Section 8 tenant-based assistance.

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

- Adopt rent policies to support and encourage work
- Strive to meet the HUD goals for income targeting

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

- Seek designation of Glenwood high rise for the elderly only

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

- Monitor the waiting list for the needs for housing demands by handicapped/disabled families.

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs

Strategy 2: Conduct activities to affirmatively further fair housing

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA’s selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups

2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2007 grants)		
a) Public Housing Operating Fund	\$5,060,707	
b) Public Housing Capital Fund	\$1,728,928	
c) HOPE VI Revitalization	N/A	

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
d) HOPE VI Demolition	N/A	
e) Annual Contributions for Section 8 Tenant-Based Assistance	\$1,287,056	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)	N/A	
g) Resident Opportunity and Self-Sufficiency Grants	\$145,500	
h) Community Development Block Grant	N/A	
i) HOME	N/A	
Other Federal Grants (list below)		
Section 8 Substantial Rehab	\$1,413,568	HAP/Admin Cost
State Housing Choice Voucher Prog	\$444,000	HAP/Admin Cost
2. Prior Year Federal Grants (unobligated funds only) (list below)		
FY 2006 CFP	\$545,182	Mgmt. Imp. Site Imp. Dwelling equip. Non dwelling equip
FY 2005 CFP	\$55,000	Nondwelling equip
3. Public Housing Dwelling Rental Income	\$2,602,967	Operations
4. Other income (list below)		
Maintenance Income	\$11,000	Operations
Interest Income	\$50,000	Operations
Misc. Income	\$80,000	Operations
4. Non-federal sources (list below)		
Bond Fund (CCFP)	\$963,750	Physical Improvements
Congregate Housing	\$111,480	Congregate Housing
Total resources	\$14,408,138	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

- a. When does the PHA verify eligibility for admission to public housing? (select all that apply)
- When families are within 90 days of being offered a unit
- b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?
- Criminal or Drug-related activity
 - Rental history
 - Housekeeping
- c. Does the PHA request criminal records from local law enforcement agencies for screening purposes? Yes
- d.: Does the PHA request criminal records from State law enforcement agencies for screening purposes? Yes
- e. Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source) No

(2)Waiting List Organization

- a. Which methods does the PHA plan to use to organize its public housing waiting list
- Community-wide list
- b. Where may interested persons apply for admission to public housing?
- PHA main administrative office
- c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**
1. How many site-based waiting lists will the PHA operate in the coming year?
2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?
3. Yes No: May families be on more than one list simultaneously

If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- PHA main administrative office
- All PHA development management offices
- Management offices at developments with site-based waiting lists
- At the development to which they would like to apply
- Other (list below)

(3) Assignment

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One

b. Is this policy consistent across all waiting list types? Yes

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

a. Income targeting:

Does the PHA plan to exceed the federal targeting requirements by targeting more than

40% of all new admissions to public housing to families at or below 30% of median area income? No

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
- Administrative reasons determined by the PHA (e.g., to permit modernization work)

c. Preferences

1. Has the PHA established preferences for admission to public housing (other than date and time of application)? Yes

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Working families
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Victims of reprisals or hate crimes

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

Date and Time

Former Federal preferences:

- 1 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 3 Victims of domestic violence
- 2 Working families
- 4 Veterans and veterans' families
- 5 Residents who live and/or work in the jurisdiction
- 3 Victims of reprisals or hate crimes

Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

- a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)
 - The PHA-resident lease
 - The PHA's Admissions and (Continued) Occupancy policy
 - PHA briefing seminars or written materials
- b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes

(6) Deconcentration and Income Mixing

a. Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing? Yes

b. Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing? Yes

c. If the answer to b was yes, what changes were adopted? (select all that apply)

- Employing new admission preferences to give priority to working families

d. Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing? No

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

- Additional affirmative marketing
- Actions to improve the marketability of certain developments
- Adoption or adjustment of ceiling rents for certain developments
- Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
- Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)
All developments are the target.

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts

B. Section 8

(1) Eligibility

- a. What is the extent of screening conducted by the PHA? (select all that apply)
 - Criminal or drug-related activity only to the extent required by law or regulation
- b. Does the PHA request criminal records from local law enforcement agencies for screening purposes? Yes
- c. Does the PHA request criminal records from State law enforcement agencies for screening purposes? Yes
- d. Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source) No
- e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
 - Upon request, the authority will share available tenant information with the landlord

(2) Waiting List Organization

- a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)
 - None
- b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)
 - PHA main administrative office

(3) Search Time

- a. Does the PHA give extensions on standard 60-day period to search for a unit?

Yes, an extension may be granted up to 180 days provided the family complies with the search requirements.

(4) Admissions Preferences

- a. Income targeting

: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income? No

- b. Preferences

1. Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) No
2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action,)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families
- Veterans
- Residents who live
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

Date and Time

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability

- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for "residents who live and/or work in the jurisdiction" (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
 Other (list below)

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

(1) Income Based Rent Policies

- a. Use of discretionary policies: (select one)

The PHA employs discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

- b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$26-\$50

2. Has the PHA adopted any discretionary minimum rent hardship exemption policies?

Yes

3. If yes to question 2, list these policies below:

- When the family has lost eligibility for or is awaiting eligibility determination for a government assistance program.
- When the family would be evicted because it is unable to pay the minimum rent.
- When the income of the family has decreased because of changed circumstances including loss of employment.
- When death has occurred in the family.
- Other circumstances determined by HACA or HUD.

- c. Rents set at less than 30% than adjusted income

1. Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income? No

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

For the earned income of a previously unemployed household member

For increases in earned income

Fixed amount (other than general rent-setting policy)

If yes, state amount/s and circumstances below:

Fixed percentage (other than general rent-setting policy)

If yes, state percentage/s and circumstances below:

For household heads

For other family members

For transportation expenses

For the non-reimbursed medical expenses of non-disabled or non-elderly families

Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

Yes for all developments

Yes but only for some developments

No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

For all developments

For all general occupancy developments (not elderly or disabled or elderly only)

For specified general occupancy developments

For certain parts of developments; e.g., the high-rise portion

For certain size units; e.g., larger bedroom sizes

Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The “rental value” of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)
 - Any time the family experiences an income increase

g. Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year? No

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)
 - Survey of rents listed in local newspaper
 - Survey of similar unassisted units in the neighborhood

B. Section 8 Tenant-Based Assistance

(1) Payment Standards

- a. What is the PHA’s payment standard? (Select the category that best describes your standard)
 - Above 100% but at or below 110% of FMR

- b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)
- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
 - The PHA has chosen to serve additional families by lowering the payment standard
 - Reflects market or submarket
 - Other (list below)
- c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)
- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
 - Reflects market or submarket
 - To increase housing options for families
- d. How often are payment standards reevaluated for adequacy? (select one)
- Annually
- e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)
- Success rates of assisted families

(2) Minimum Rent

- a. What amount best reflects the PHA's minimum rent? (select one)
- \$26-\$50
- b. Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below) No

5. Operations and Management

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

- An organization chart showing the PHA's management structure and organization is attached.

B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use “NA” to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing	1104	103
Section 8 Vouchers	180	20
Section 8 Certificates		
Section 8 Mod Rehab		
Special Purpose Section 8 Certificates/Vouchers (list individually)		
Public Housing Drug Elimination Program (PHDEP)		
Other Federal Programs(list individually)		

C. Management and Maintenance Policies

(1) Public Housing Maintenance and Management: (list below)

- Capitalization
- Maintenance
- Safety
- Disposition
- One Strike & You’re Out
- ACOP
- Fair Housing
- Personnel
- Pet
- Insurance
- Procurement
- Grievance
- Investment
- Resident Initiatives

(2) Section 8 Management: (list below)

- Administrative Plan

6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

A. Public Housing

1. Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?
If yes, list additions to federal requirements below: No
2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)
 - PHA main administrative office

B. Section 8 Tenant-Based Assistance

1. Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982? No

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)
 - PHA main administrative office

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

- The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

b. The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary) No

b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:
2. Development (project) number:
3. Status of grant: (select the statement that best describes the current status)
 - Revitalization Plan under development
 - Revitalization Plan submitted, pending approval
 - Revitalization Plan approved
 - Activities pursuant to an approved Revitalization Plan underway

c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?
 If yes, list development name/s below: No

d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?

If yes, list developments or activities below: **Obery Court and College Terrace. In these developments, during the plan year, HACA will engage in predevelopment activities. It is not anticipated that there will be any relocation or demolition activities during the Plan Year.**

e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?

If yes, list developments or activities below:

8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.) **No**

2. Activity Description

Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

Demolition/Disposition Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. Activity type: Demolition <input type="checkbox"/>	
Disposition <input type="checkbox"/>	
3. Application status (select one)	
Approved <input type="checkbox"/>	
Submitted, pending approval <input type="checkbox"/>	
Planned application <input type="checkbox"/>	

4. Date application approved, submitted, or planned for submission: <u>(DD/MM/YY)</u>
5. Number of units affected:
6. Coverage of action (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: b. Projected end date of activity:

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. Has the PHA designated or applied for approval to designate or does **the PHA plan to apply to designate any public housing for occupancy only by the elderly families** or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.) **Yes**

2. Activity Description

Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below. **NO**

Designation of Public Housing Activity Description
1a. Development name: Glenwood
1b. Development (project) number: MD 1-9
2. Designation type: Occupancy by only the elderly <input checked="" type="checkbox"/> X Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one) Approved; included in the PHA’s Designation Plan <input type="checkbox"/>

Submitted, pending approval <input type="checkbox"/> Planned application X
4. Date this designation approved, submitted, or planned for submission: <u>(12/31/07)</u>
5. If approved, will this designation constitute a (select one) X New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan?
6. Number of units affected: 154 7. Coverage of action (select one) <input type="checkbox"/> Part of the development X Total development

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. Yes (X) No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

Conversion of Public Housing Activity Description
1a. Development name: 1b. Development (project) number:
2. What is the status of the required assessment? <input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)

3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)
4. Status of Conversion Plan (select the statement that best describes the current status) <input type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one) <input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved: <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:) <input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent <input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units <input type="checkbox"/> Other: (describe below)

B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs

under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)
1a. Development name: 1b. Development (project) number:
2. Federal Program authority: <input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one) <input type="checkbox"/> Approved; included in the PHA’s Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)
5. Number of units affected: 6. Coverage of action: (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

B. Section 8 Tenant Based Assistance

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to component 12; if “yes”, describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to

high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

a. Size of Program

Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
- 26 - 50 participants
- 51 to 100 participants
- more than 100 participants

b. PHA-established eligibility criteria

Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

12. PHA Community Service and Self-sufficiency Programs

[24 CFR Part 903.7 9 (l)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

Yes No: Has the PHA entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? DD/MM/YY

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program

- Joint administration of other demonstration program
 Other (describe)

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
 Public housing admissions policies
 Section 8 admissions policies
 Preference in admission to section 8 for certain public housing families
 Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
 Preference/eligibility for public housing homeownership option participation
 Preference/eligibility for section 8 homeownership option participation
 Other policies (list below)

b. Economic and Social self-sufficiency programs

- Yes No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider name)	Eligibility (public housing or section 8 participants or both)
Family Self Sufficiency	50	Specific Criteria	Central Office	Section 8
Career Development Program	25	All residents	Site office	Public Housing
Community Service Assistance	75	All residents	Site office	Public Housing

Resident Services Support	100	All residents	Site office	Public Housing

(2) Family Self Sufficiency program/s

a. Participation Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2007 Estimate)	Actual Number of Participants (As of: 12/31/06)
Public Housing		
Section 8	50	37

- b. Yes No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?
If no, list steps the PHA will take below:

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)
- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
 - Informing residents of new policy on admission and reexamination
 - Actively notifying residents of new policy at times in addition to admission and reexamination.
 - Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
 - Establishing a protocol for exchange of information with all appropriate TANF agencies
 - Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed "in and around" public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)

3. Which developments are most affected? (list below)

Robinwood, College Creek Terrace, Obery Court, Eastport Terrace, Harbour House, Annapolis Gardens/ Bowman Court

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)
 1. Secondary Patrols: Involves constant visible movement of officers through an area to generate a sense of police presence, observation of street activity, vehicle and pedestrian stops, and citizen contact. (Effective in controlling suppressible crimes such as robberies, vehicle thefts and burglaries, and discouraging drug sales.)
 2. Decoy Operations: Used to apprehend suspects for targeted crimes, such as drug transactions.
 3. Physical and Electronic Stakeouts: Involves the covert placement of officers inside or in the immediate vicinity of an area where a crime pattern has been detected.
 4. Suspect and Area Surveillance: Targets persons suspected of being involved in criminal activity, such as the distribution of narcotics.

2. Which developments are most affected? (list below)

Robinwood, Annapolis Gardens/Bowman Court, College Creek Terrace, and Harbour House/Eastport Terrace.

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)

2. Which developments are most affected? (list below)

All developments

D. Additional information as required by PHDEP/PHDEP Plan

PHAs eligible for FY 2005 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes No: Has the PHA included the PHDEP Plan for FY 2005 in this PHA Plan?
- Yes No: This PHDEP Plan is an Attachment. (Attachment Filename: ____)

14. RESERVED FOR PET POLICY

HACA allows pet ownership in its developments with written pre-approval of the Housing Authority. Residents are responsible for any damage caused by their pets, including the cost of fumigating or cleaning their units. In exchange for this right, resident assumes full responsibility and liability for the pet and agrees to hold HACA harmless from any claims caused by an action or inaction of the pet. This policy does not apply to animals that are used to assist persons with disabilities. The purpose of this attachment is to highlight some of the guidelines any resident must follow in owning a pet. The full policy is available at the Authority's main office.

The policy defines common household pets and how many pets a resident is allowed to keep on the premises.

Every pet must be registered with the Housing Authority's management prior to moving the pet into the unit and updated annually thereafter.

Every dog or cat must wear the appropriate local animal license, a valid rabies tag. All licenses and tags must remain current.

The policy states how each pet must be restrained when not in the owner's apartment.

Sanitary standards and waste disposal are discussed in the policy.

The policy states what happens when a pet violation occurs and how that violation is resolved.

A nonrefundable “Pet Fee” will be required for all pets. The “Pet Fee” must be paid in advance and is to be used to pay reasonable operational costs to the development. The amount of the “Pet Fee” is \$75.00.

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))?
(If no, skip to component 17.)
2. Yes No: Was the most recent fiscal audit submitted to HUD?
3. Yes No: Were there any findings as the result of that audit?
4. Yes No: If there were any findings, do any remain unresolved?
If yes, how many unresolved findings remain? 9 Management Points.
5. Yes No: Have responses to any unresolved findings been submitted to HUD?
If not, when are they due (state below)?

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock, including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?
2. What types of asset management activities will the PHA undertake? (select all that apply)
 Not applicable
 Private management
 Development-based accounting
 Comprehensive stock assessment
 Other: (list below)
3. Yes No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board Recommendations

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?
2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)
- Attached at Attachment (File name) Included as Attachment G
- Provided below:
3. In what manner did the PHA address those comments? (select all that apply)
- Considered comments, but determined that no changes to the PHA Plan were necessary.
- The PHA changed portions of the PHA Plan in response to comments
List changes below:
- Other: (list below)

B. Description of Election process for Residents on the PHA Board

1. Yes No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)
2. Yes No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations
- Candidates could be nominated by any adult recipient of PHA assistance
- Self-nomination: Candidates registered with the PHA and requested a place on ballot
- Other: (describe)

b. Eligible candidates: (select one)

- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
- Any adult recipient of PHA assistance
- Any adult member of a resident or assisted family organization
- Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list)

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: City of Annapolis Maryland
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)

Other: (list below)

4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

Provide a suitable living environment, including, improving the safety and livability of neighborhoods; increasing access to quality public and private facilities and services; reducing the isolation of income groups within areas through spatial deconcentration of housing opportunities for lower income persons and revitalization of deteriorating neighborhoods; restoring and preserving properties of special historic, architectural, or aesthetic value; and conservation of energy resources.

D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

Attachments

Use this section to provide any additional attachments referenced in the Plans.

Use this section to provide any additional attachments referenced in the Plans.

Attachment A

It is the Housing Authority of the City of Annapolis' policy to provide for deconcentration of poverty and encourage income mixing by bringing higher income families into lower income developments and lower income families into higher income developments. Toward this end, we will skip families on the waiting list to reach other families with a lower or higher income. We will accomplish this in a uniform and non-discriminating manner.

The Housing Authority of the City of Annapolis will affirmatively market our housing to all eligible income groups. Lower income residents will not be steered toward lower income developments and higher income people will not be steered toward higher income developments.

Prior to the beginning of each fiscal year, we will analyze the income levels of families residing in each of our developments, the income levels of census tracts in which our developments are located, and the income levels of the families on the waiting list. Based on this analysis, we will determine the level of marketing strategies and deconcentration incentives to implement

The Housing Authority of the City of Annapolis performed a review of all covered developments to determine if there are any that would be covered by the Deconcentration Rule. The results are as follows:

Development	Average Income	Authority Average Income	Percentage
MD001-1	\$8,079	\$9,612	84.1%
MD001-2	\$7,956	\$9,612	82.8%
MD001-4	\$8,502	\$9,612	88.5%
MD001-5	\$10,668	\$9,612	111.0%
MD001-6	\$8,929	\$9,612	92.9%
MD001-7	\$11,123	\$9,612	115.7%
MD001-8	\$8,845	\$9,612	92.0%
MD001-10	\$12,219	\$9,612	127.1%
MD001-15	\$11,667	\$9,612	121.4%

The Deconcentration Rule states that all covered developments average income should fall between 85% and 115% of the Authority-wide average income. The table above shows that the Housing Authority of the City of Annapolis has five developments that fall outside this range.

Component 3, (6) Deconcentration and Income Mixing

a. Yes No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.

b. Yes No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete. If yes, list these developments as follows:

Deconcentration Policy for Covered Developments			
Development Name:	Number of Units	Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]	Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]
MD001-1 College Creek Terrace	108	See below.	
MD001-2 Eastport Terrace	84	See below.	
MD001-7 Robinwood	150	See below.	
MD001-10 Bowman Court	50	See below.	
MD001-15 Bloomsbury Square	51	See below.	

The Housing Authority of the City of Annapolis is working to meet the goal of deconcentration by bringing in higher income tenants.

Attachment B

Resident Membership of the PHA Governing Board

Name: Patricia Holliday
Term of Expiration: Five Years ending 7/31/07
Method of Selection: Appointed by the Mayor of Annapolis

Name: Phyliss A. Gibbs
Term of Expiration: Five Years ending 7/31/07
Method of Selection: Appointed by the Mayor of Annapolis

Attachment C

Membership of the Resident Advisory Board

Member	Development
Deborah Johnson	College Creek Terrace
David Harris	Robinwood
Malinda Wilson	Annapolis Gardens
Alice Johnson	Bloomsbury Square

Attachment D

Criteria for Substantial Deviation and Significant Amendments

Substantial Deviation from the 5-Year Plan:

A “Substantial Deviation” from the 5-Year Plan is an overall change in the direction of the Authority pertaining to the Authority’s Goals and Objectives. This includes changing the Authority’s Goals and Objectives.

Significant Amendment or Modification to the Annual Plan:

A “Significant Amendment or Modification” to the Annual Plan is a change in a policy or policies pertaining to the operation of the Authority. This includes the following:

- Changes to rent or admissions policies or organization of the waiting list.
- Additions of non-emergency work items over \$100,000 (items not included in the current Annual Statement or 5-Year Action Plan) or change in use of replacement reserve funds under the Capital Fund.
- Any change with regard to demolition or disposition, designation, homeownership programs or conversion activities.

Any change in policies or procedures required as a direct result of changes in federal, state, or local regulation, law, or ordinance shall not be considered a significant amendment or modification to the Annual Plan.

Attachment E

Resident Advisory Board Comments on the Agency Plan

The Resident Advisory Board was advised of the contents of the FY2007 Agency Plan Annual Update. This took place during the 45 day Public Hearing Notice period.

Attachment F

Community Service Requirements

As a condition of continued occupancy, excluding residents under Exemptions below, each adult resident of the Housing Authority shall:

- a. Contribute eight (8) hours per month of community service (not including political activities) within the community in which the adult resides; or,
- b. Participate in an economic self-sufficiency program for eight (8) hours per month.

Exemptions

Exemptions to the above requirement shall be made for any individual who:

- a. Is 62 years of age or older;
- b. Is a blind or disabled individual defined under section 216(i)(1) or 1614 of the Social Security Act (42 USC 416(i)(1); 1382c) and who is unable to comply with this section, or is a primary caretaker of such individual;
- c. Is engaged in a work activity (as such term is defined in section 407(d) of the Social Security Act (42 USC 607(d), as an effect on and after July 1, 1997);
- d. Meets the requirements for being exempted from having to engage in a work activity under the state program funded under part A of title IV of the Social Security Act (42 USC 601 et seq) or under any other welfare program of the state in which the public housing agency is located, including a state-administered welfare-to-work program; or,
- e. Is in a family receiving assistance under a state program funded under part A of title IV of the Social Security Act (42 USC 601 et seq) or under any other welfare program of the state in which public housing agency is located, including a state administered welfare-to-work program, and has not been found by the state or other administering entity to be in noncompliance with such program.

Annual Determinations

For each public housing resident, the Housing Authority shall, thirty (30) days before the expiration of each lease term of the resident, review and determine the compliance of the resident with the requirement. Such determinations shall be made in accordance with the principles of due process and on a nondiscriminatory basis.

Noncompliance

If the Housing Authority determines that a resident subject to the requirement is noncompliant, the Housing Authority shall notify the resident in writing of such noncompliance. The written notification shall state that the determination of noncompliance is subject to the administrative grievance procedure and that failure by the resident to enter into an agreement, before the expiration of the lease term, to cure any noncompliance by participating in an economic self-sufficiency program for, or contributing to community service, as many additional hours as the resident needs to comply in the aggregate with such requirement over the 12-month term of the lease, may be cause for lease termination.

The Housing Authority shall not renew or extend any lease, or provide any new lease, for a dwelling unit for any household that includes an adult member subject to the requirement who has been determined to be not compliant with the requirement and has failed to attempt to cure the noncompliance.

Attachment G

Comments on the FY2007-20011 Five Year Plan and the FY2007 Annual Agency Plan

A Public Hearing was duly noticed and was conducted on April 10, 2007.

HOUSING AUTHORITY OF THE CITY OF ANNAPOLIS PUBLIC HEARING COMMENTS

ANNUAL PLAN

April 10, 2007

Persons Testifying

Frank Wilson expressed the need for additional activities for the younger children in the community and the need for a change in the hours that the center is open.

Margaret Leonard noted that Legal Aid Bureau had presented written comments on behalf of the Resident Advisory Board.

Other Persons in Attendance

Frank Wilson, Harbour House
Mary Galloway, Harbour House
David Harris, Robinwood
Margaret Leonard, Legal Aid Bureau
Demetria Hall, HACA
James Dedo, HACA
Carol Morgan, HACA
Patricia Neveils, HACA
Mary Ellen Turner, HACA
Eric C. Brown, HACA

**RESPONSE TO PUBLIC COMMENTS
ON 2007 ANNUAL PLAN AND FIVE YEAR PLAN
FOR THE PERIOD 2007-2011**

COMMENT: The Resident Advisory Board is concerned that it would accord no admission preferences to those who demonstrate the greatest need for public housing, namely, the homeless, and those who are unable to work due to age, disability or other circumstances such as single parent household with very young children who are unable to work because they are unable to obtain daycare.

RESPONSE: The current admission preferences give priority to working families. The intent is to create economic diversity among families. While the Authority understands the concern, the need to create economic diversity in public housing is greater. The comment did not result in a change in the plan documents.

COMMENT: The RAB is concerned that converting the Glenwood High rise to a senior-only building will further reduce the limited accessible housing presently available to disabled individuals.

RESPONSE: The plan to change the designation of Glenwood to an elderly-only project recognizes the need for housing for the elderly, particularly given the growing elderly population. The comment did not result in a change in the plan document.

COMMENT: The RAB notes that they are providing no comments to the Authority's Admission and Continued Occupancy Policy (ACOP) at this time based upon Mr. Brown's representation that no changes are being proposed to the ACOP (beyond those proposed and implemented in Fall 2006) at this time.

RESPONSE: The Authority is not making any changes at this time to the ACOP adopted and implemented in the Fall 2006.

COMMENT: The copy of the PHA Plans made available to the public and distributed to Legal Aid and members of the RAB did not reflect that any supporting documents were available for review.

RESPONSE: The Authority inadvertently omitted notations on the supporting document page even though the documents such as ACOP, Administrative Plan, etc., were available. No changes were proposed to any of the adopted documents.

COMMENT: Mr. Brown represented that no changes were being made to the House Rules at this time and that any reference to the same would be eliminated from the Annual PHA Plan for FY 2007.

RESPONSE: The final draft of the Annual Plan for FY 2007 has no reference to changes to House Rules.

COMMENTS: The RAB notes without further comment that, based upon information provided to Legal Aid by the Authority, the Authority did not publish its notice of public availability of the plans and the public hearing until March 9, 2007, which is less than the 45-day notice required by the Federal Regulations 24 CFR 903.17(b)

RESPONSE: The notice was initially prepared and posted in the building and bulletin boards in sufficient time to meet the 45-day requirement. A revised notice was prepared because the initial notice gave the date of the public hearing but failed to state the time.

Attachment H

Section 8 Homeownership Capacity Statement

In accordance with the Section 8 Homeownership Program; Final Rule issued in the September 12, 2000 Federal Register and CFR 982.625, the Housing Authority of the City of Annapolis demonstrates its capacity to administer the Section 8 Homeownership Program by satisfying the following criteria:

Establishing a minimum homeowner down-payment requirement of at least 3 percent and requiring that at least 1 percent of the down-payment assistance come from the family's resources;

HACA requires a minimum down payment of 3 percent (3%) of the purchase price; two percent (2%) of the purchase price will come from the family's personal resources; 1 percent (1%) may be derived from grants or other sources of assistance. HACA will consider waiving or reducing the family contribution in cases where the family issuing down payment assistance grants that will cover all down-payment cost. Waivers will be granted on a case-by-case basis at the discretion of the Homeownership Coordinator and Housing Choice Voucher Manager.

Requiring that financing for purchase of home under the Section 8 homeownership program will: be provided, insured or guaranteed by the State or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private section underwriting standards;

The household is solely responsible for obtaining financing. All loans must meet FHA, or acceptable terms by Fannie Mae, Freddie Mac, reputable secondary markets, or acceptable mortgage insurance credit underwriting requirements. HACA will review lender qualifications, loan terms, and other family debt and expenses to determine that the debt is affordable and reserves the right to disapprove the loan if it is unaffordable or the terms are considered predatory.

Annual Statement / Performance and Evaluation Report
 Capital Fund Program (CFP) Part I: Summary

U. S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

OMB Approval No. 2577-0157
 (exp. 3/31/2002)

Housing Authority of the City of Annapolis

Comprehensive Grant Number: MD06P00150107
 FFY of Grant Approval: 2007

Original Annual Statement
 Reserve for Disasters/Emergencies
 Performance and Evaluation Report for Program Year Ending _____
 Revised Annual Statement/Revision Number _____
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost ²	
		Original	Revised ¹	Obligated	Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not exceed 20% of line 20)	345,000.00	0.00	0.00	0.00
3	1408 Management Improvements	285,000.00	0.00	0.00	0.00
4	1410 Administration	172,890.00	0.00	0.00	0.00
5	1411 Audit	0.00	0.00	0.00	0.00
6	1415 Liquidated Damages	0.00	0.00	0.00	0.00
7	1430 Fees and Costs	100,000.00	0.00	0.00	0.00
8	1440 Site Acquisition	0.00	0.00	0.00	0.00
9	1450 Site Improvement	187,864.49	0.00	0.00	0.00
10	1460 Dwelling Structures	200,000.00	0.00	0.00	0.00
11	1465.1 Dwelling Equipment - Non-expendable	30,000.00	0.00	0.00	0.00
12	1470 Non-dwelling Structures	0.00	0.00	0.00	0.00
13	1475 Non-dwelling Equipment	15,000.00	0.00	0.00	0.00
14	1485 Demolition	0.00	0.00	0.00	0.00
15	1490 Replacement Reserve	0.00	0.00	0.00	0.00
16	1492 Moving to Work Demonstration	0.00	0.00	0.00	0.00
17	1495.1 Relocation Costs	0.00	0.00	0.00	0.00
18	1501 Collateralization or Debt Service	411,977.51	0.00	0.00	0.00
19	1502 Contingency (may not exceed 8% of line 20)	0.00	0.00	0.00	0.00
20	Amount of Annual Grant (Sum of lines 2-19)	1,747,732.00	0.00	0.00	0.00
21	Amount of line 20 Related to LBP Activities	0.00	0.00	0.00	0.00
22	Amount of line 20 Related to Section 504 Compliance	0.00	0.00	0.00	0.00
23	Amount of line 20 Related to Security	100,000.00	0.00	0.00	0.00
24	Amount of line 20 Related to Energy Conservation Measures	0.00	0.00	0.00	0.00

Signature of Executive Director _____ Date (mm/dd/yyyy) _____

Signature of Public Housing Director _____ Date (mm/dd/yyyy) _____

Eric Brown, Executive Director
 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
 Page 1 of 4 Previous edition is obsolete
 form HUD-52837 (9/98) ref Handbook 7485.3

Annual Statement / Performance and Evaluation Report
Capital Fund Program (CFP) Part II: Supporting Pages

U. S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

MDD06P00150107
 01/00/00

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work ²
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
PHA Wide Mgmt. Improv.	Operations	1406		345,000.00				
	Neighborhood Security	1408		100,000.00				
	Security - Physical Improvements	1408						
	Security Coordinator	1408		70,000.00				
	Job Contract System	1408						
	Resident Trainees	1408						
	Grant Writer	1408						
	Preventative Maintenance Trg	1408						
	Program Administrator	1408		80,000.00				
	Training and development	1408		35,000.00				
Admin. Salaries	Modernization Administration	1410		172,890.00				
Fees & Costs	Architectural/Engineering Support	1430		100,000.00				
Signature of Executive Director				Date (mm/dd/yyyy)	Signature of Public Housing Director		Date (mm/dd/yyyy)	

Eric Brown, Executive Director

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
² To be completed for the Performance and Evaluation Report.

Annual Statement / Performance and Evaluation Report
 Capital Fund Program (CFP) Part II: Supporting Pages

U. S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

MD06P00150107
 01/00/00

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work ²	
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²		
MD1-9 Glenwood Highrise	Site Improvement	1450		187,864.49					
	Stormwater Culvert Repair								
MD1-6 Harbour House	Dwelling Structures	1460	25	200,000.00					
	Install Entrance Doors								
PHA - Wide	Dwelling Equipment	1465.1	100	30,000.00					
	Kitchen Appliances								
	Non-Dwelling Equipment								
PHA - Wide	Computer Systems, Vehicles, Phone System, Office Furniture	1475	LS	15,000.00					
	Collateralization or Debt Service Repayment of Bond								
PHA - Wide	Collateralization or Debt Service	1501	LS	411,977.51					
	Repayment of Bond								
Signature of Executive Director				Date (mm/dd/yyyy)		Signature of Public Housing Director		Date (mm/dd/yyyy)	

Eric Brown, Executive Director

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement. Page 3 of 4

² To be completed for the Performance and Evaluation Report. Previous edition is obsolete

form HUD-52837 (9/98)
 ref Handbook 7485.3

Annual Statement / Performance and Evaluation Report
Capital Fund Program (CFP) Part III: Implementation Schedule

U. S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

MD06P00150107
 01/00/00

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates ⁷
	Original ¹	Revised ¹	Actual ²	Original	Revised ¹	Actual ²	
PHA - Wide	2009			2011			
MD1-6 Harbour House	2009			2011			
MD1-9 Glenwood Highrise	2009			2011			
Signature of Executive Director	Date (mm/dd/yyyy)			Signature of Public Housing Director			Date (mm/dd/yyyy)

Eric Brown, Executive Director

¹ To be completed for the Performance and Evaluation Report of a Revised Annual Statement.
² To be completed for the Performance and Evaluation Report.

Five-Year Action Plan
Part I: Summary
 Capital Fund Program (CFP)

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 11/30/2008)

HA Name: Housing Authority of the City of Annapolis		Locality: (City/County & State) Annapolis/Anne Arundel/Maryland			[x] Original [] Revision No.: _____	
A. Development Number/Name	Work Statement for Year 1 2007	Work Statement for Year 2008	Work Statement for Year 2009	Work Statement for Year 2010	Work Statement for Year 2011	
MD 1-1, College Creek Terrace	See Annual Statement	\$0	\$0	\$0	\$0	
MD 1-2, Eastport Terrace		\$0	\$20,000	\$0	\$0	
MD 1-4, Obery Court		\$0	\$0	\$0	\$0	
MD 1-5, Annapolis Gardens		\$0	\$0	\$235,981	\$30,000	
MD 1-6, Harbour House		\$0	\$335,728	\$33,000	\$368,971	
MD 1-7, Robinwood		\$0	\$0	\$0	\$0	
MD 1-8, Newtowne Twenty		\$429,808	\$0	\$0	\$0	
MD 1-9, Glenwood Highrise		\$18,806	\$112,612	\$43,806	\$18,806	
MD 1-10, Bowman Court		\$0	\$0	\$139,990	\$35,000	
MD 1-15, Bloomsbury Square		\$0	\$0	\$0	\$0	
Agency Wide Physical Improvements		\$0	\$0	\$0		
B. Physical Improvements Subtotal			\$448,614	\$468,340	\$452,777	\$452,777
C. Management Improvements (1408)			\$281,414	\$282,416	\$282,416	\$282,416
D. HA - Wide Nondwelling Structures and Equipment (1465/1475)			\$60,000	\$60,000	\$60,000	\$60,000
E. Administration (1410)			\$172,893	\$172,893	\$172,893	\$172,893
F. Other (1430,1495, 1502)		\$13,291	\$13,099	\$13,291	\$13,292	
G. Operations		\$360,379	\$360,379	\$360,379	\$360,379	
H. Debt Service		\$411,141	\$409,413	\$406,978	\$406,978	
I. Demolition		\$0	\$0	\$0	\$0	
J. Replacement Reserve		\$0	\$0	\$0	\$0	
K. Mod Used for Development		\$0	\$0	\$0	\$0	
L. Total CFP Funds		\$1,747,732	\$1,747,732	\$1,728,928	\$1,728,928	
M. Total Non-CFP Funds			\$0	\$0	\$0	
N. Grand Total		\$1,747,732	\$1,747,732	\$1,747,732	\$1,747,732	
Signature of Executive Director		Date:	Signature of Public Housing Director/Office of Native American Programs Administrator		Date:	

Five-Year Action Plan
Part II: Supporting Pages
Physical Needs Work Statement(s)
Capital Fund Program (CFP)

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

Work Statement for Year 1 2007	Work Statement for Year 2008			Work Statement for Year 2009		
	Development Number/Name/General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name/General Description of Major Work Categories	Quantity	Estimated Cost
See Annual Statement	MD 1-8, Newtowne Twenty <u>Dwelling Structures</u> -Redesign & Construct New Roofs Total: MD 1-8	78 DU	<u>\$429,808</u> \$429,808	MD 1-2, Eastport Terrace <u>Site Improvement</u> -Erosion Control / Landscaping Total: MD 1-2		<u>\$20,000</u> \$20,000
	MD 1-9, Glenwood Highrise <u>Site Improvement</u> <u>Sinkhole Repair</u> Total for MD1-9		\$18,806	MD 1-9, Glenwood Highrise <u>Site Improvement</u> <u>Sinkhole Repair</u> Total for MD1-9		\$18,806
	Operations -Operations Total for Account 1406	LS	<u>\$360,379</u> \$360,379	<u>Site Improvement</u> -Erosion Control / Landscaping Total for MD1-9		<u>\$33,728</u> \$18,806
	Administration -Administration Total for Account 1410	LS	<u>\$172,893</u> \$172,893	Dwelling Structures -Paint Common Areas -Paint Units Total: MD 1-6	273 DU 273 DU	<u>\$125,000</u> <u>\$177,000</u> \$335,728
	Fees and Costs -Architectual & Engineering Fees Total for Account 1430	10%	<u>\$13,291</u> \$13,291	MD 1-9, Glenwood Highrise <u>Dwelling Structures</u> -Roof Repair Subtotal:		<u>\$75,000</u> \$75,000
	Dwelling Equipment - Nonexpendable -Stoves and Refrigerators Total for Account 1465.1	LS	<u>\$30,000</u> \$30,000	Operations -Operations Total for Account 1406	LS	<u>\$360,379</u> \$360,379
	Non-Dwelling Equipment =Computers, Office Equipment Total for Account 1475	LS	<u>\$30,000</u> \$30,000	Administration -Administration Total for Account 1410	LS	<u>\$172,893</u> \$172,893
	Debt Service =Debt Repayment Total for Account 1501	LS	<u>\$411,141</u> \$411,141	Fees and Costs -Architectual & Engineering Fees Total for Account 1430	10%	<u>\$13,099</u> \$13,099
				Dwelling Equipment - Nonexpendable -Stoves and Refrigerators Total for Account 1465.1	LS	<u>\$30,000</u> \$30,000
				Non-Dwelling Equipment =Computers, Office Equipment Total for Account 1475	LS	<u>\$30,000</u> \$30,000
				Debt Service =Debt Repayment Total for Account 1501	LS	<u>\$409,413</u> \$409,413
		Subtotal of Estimated Cost		Subtotal of Estimated Cost		
			\$1,466,318			\$1,465,318

Five-Year Action Plan
Part III: Supporting Pages
Management Needs Work Statement(s)
Capital Fund Program (CFP)

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

Work Statement for Year 1 2007	Work Statement for Year 2008			Work Statement for Year 2009		
	General Description of Major Work Categories	Quantity	Estimated Cost	General Description of Major Work Categories	Quantity	Estimated Cost
	Management Improvements			Management Improvements		
	-Staff and Resident Training	LS	\$30,379	-Staff and Resident Training	LS	\$30,377
	-Program Administrators	LS	\$100,000	-Program Administrators	LS	\$100,000
	-Security Coordinator	LS	\$76,035	-Security Coordinator	LS	\$77,037
	-Neighborhood Security	LS	\$75,000	-Neighborhood Security	LS	\$75,000
	Total for Account 1408		\$281,414	Total for Account 1408		\$282,414
	Subtotal of Estimated Cost		\$281,414	Subtotal of Estimated Cost		\$282,414

Five-Year Action Plan
Part II: Supporting Pages
Physical Needs Work Statement(s)
Capital Fund Program (CFP)

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2007	Work Statement for Year 2010			Work Statement for Year 2011		
	Development Number/Name/General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name/General Description of Major Work Categories	Quantity	Estimated Cost
See Annual Statement	MD 1-5, Annapolis Gardens			MD 1-5, Annapolis Gardens		
	Site Improvement			Replace storm doors	100 DU	<u>\$30,000</u>
	Landscaping		<u>\$22,000</u>			
				Total: MD 1-6		\$30,000
	Dwelling Structures					
	-Kitchen Upgrades	100 DU	<u>\$213,981</u>			
	Total: MD 1-5		\$235,981			
	MD 1-6, Harbour House			MD 1-6, Harbour House		
	Site Improvement			Dwelling Structures		
	Landscaping		<u>\$33,000</u>	Replace windows		<u>\$368,971</u>
	Total: MD 1-6		\$33,000	Total: MD 1-6		\$368,971
	MD 1-8, Newtowne 20					
	Site Improvement					
	Landscaping		<u>\$33,000</u>			
	Total: MD 1-8		\$33,000			
	MD 1-9, Glenwood Highrise			MD 1-9, Glenwood Highrise		
	Dwelling Structures					
	-Install Pull Cords	154 DU	<u>\$25,000</u>	Site Improvement		<u>\$18,806</u>
	Site Improvement		<u>\$18,806</u>			
	Total: MD 1-9		\$43,806	Total: MD 1-9		\$18,806
MD 1-10, Bowman Court			MD 1-10, Bowman Court			
Site Improvement			Dwelling Structures			
Landscaping		<u>\$33,000</u>	Replace entry doors	50 DU	<u>\$35,000</u>	
Dwelling Structures						
-Kitchen Upgrades	50 DU	<u>\$106,990</u>		50 DU		
Total: MD 1-10		\$139,990	Total: MD 1-10		\$35,000	
Operations			Operations			
-Operations	LS	<u>\$360,379</u>	-Operations	LS	<u>\$360,379</u>	
Total for Account 1406		\$360,379	Total for Account 1406		\$360,379	
Administration			Administration			
-Administration	LS	<u>\$172,893</u>	-Administration	LS	<u>\$172,893</u>	
Total for Account 1410		\$172,893	Total for Account 1410		\$172,893	
Fees and Costs			Fees and Costs			
-Architectual & Engineering Fees	10%	<u>\$13,291</u>	-Architectual & Engineering Fees	10%	<u>\$13,292</u>	
Total for Account 1430		\$13,291	Total for Account 1430		\$13,292	
Dwelling Equipment - Nonexpendable			Dwelling Equipment - Nonexpendable			
-Stoves and Refrigerators	LS	<u>\$30,000</u>	-Stoves and Refrigerators	LS	<u>\$30,000</u>	
Total for Account 1465.1		\$30,000	Total for Account 1465.1		\$30,000	
Non-Dwelling Equipment			Non-Dwelling Equipment			
=Computers, Office Equipment	LS	<u>\$30,000</u>	=Computers, Office Equipment	LS	<u>\$30,000</u>	
Total for Account 1475		\$30,000	Total for Account 1475		\$30,000	
Debt Service			Debt Service			
=Debt Repayment	LS	<u>\$406,978</u>	=Debt Repayment	LS	<u>\$406,978</u>	
Total for Account 1501		\$406,978	Total for Account 1501		\$406,978	
	Subtotal of Estimated Cost		Subtotal of Estimated Cost			
		\$1,499,318			\$1,466,319	

Five-Year Action Plan
Part III: Supporting Pages
 Management Needs Work Statement(s)
 Capital Fund Program (CFP)

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Work Statement for Year 1 2007	Work Statement for Year 2010			Work Statement for Year 2011		
	General Description of Major Work Categories	Quantity	Estimated Cost	General Description of Major Work Categories	Quantity	Estimated Cost
	Management Improvements -Staff and Resident Training -Program Administrators -Security Coordinator -Neighborhood Security <p style="text-align: right;">Total for Account 1408</p>	LS LS LS LS	\$30,379 \$100,000 \$77,037 \$75,000 \$282,416	Management Improvements -Staff and Resident Training -Program Administrators -Security Coordinator -Neighborhood Security <p style="text-align: right;">Total for Account 1408</p>	LS LS LS LS	\$30,379 \$100,000 \$77,037 \$75,000 \$282,416
	Subtotal of Estimated Cost		\$282,416	Subtotal of Estimated Cost		\$282,416

Annual Statement / Performance and Evaluation Report
 Capital Fund Program (CFP) **Part I: Summary**

**U. S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

OMB Approval No. 2577-0157
 (exp. 3/31/2002)

HA Name Housing Authority of the City of Annapolis	Comprehensive Grant Number MD06P00150106	FFY of Grant Approval 2006
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<input type="checkbox"/> Original Annual Statement	<input type="checkbox"/> Reserve for Disasters/Emergencies	<input type="checkbox"/> Revised Annual Statement/Revision Number	
<input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending		<input type="checkbox"/> Final Performance and Evaluation Report	06/30/07

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost ²	
		Original	Revised ¹	Obligated	Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not exceed 20% of line 20)	345,000.00	345,000.00	345,000.00	345,000.00
3	1408 Management Improvements	345,000.00	345,000.00	335,000.00	312,157.99
4	1410 Administration	172,890.00	172,890.00	172,890.00	172,308.60
5	1411 Audit	0.00	0.00	0.00	0.00
6	1415 Liquidated Damages	0.00	0.00	0.00	0.00
7	1430 Fees and Costs	25,000.00	25,000.00	25,000.00	19,238.52
8	1440 Site Acquisition	0.00	0.00	0.00	0.00
9	1450 Site Improvement	0.00	0.00	0.00	0.00
10	1460 Dwelling Structures	369,182.00	420,262.00	115,630.32	115,630.32
11	1465.1 Dwelling Equipment - Non-expendable	30,000.00	30,000.00	30,000.00	23,422.60
12	1470 Non-dwelling Structures	0.00	0.00	0.00	0.00
13	1475 Non-dwelling Equipment	30,000.00	30,000.00	0.00	0.00
14	1485 Demolition	0.00	0.00	0.00	0.00
15	1490 Replacement Reserve	0.00	0.00	0.00	0.00
16	1492 Moving to Work Demonstration	0.00	0.00	0.00	0.00
17	1495.1 Relocation Costs	0.00	0.00	0.00	0.00
18	1501 Collateralization or Debt Service	411,856.00	411,856.00	411,856.00	411,855.63
19	1502 Contingency (may not exceed 8% of line 20)				
20	Amount of Annual Grant (Sum of lines 2-19)	1,728,928.00	1,780,008.00	1,435,376.32	1,399,613.66
21	Amount of line 20 Related to LBP Activities	0.00	0.00	0.00	0.00
22	Amount of line 20 Related to Section 504 Compliance	0.00	0.00	0.00	0.00
23	Amount of line 20 Related to Security	130,000.00	150,000.00	150,000.00	159,246.51
24	Amount of line 20 Related to Energy Conservation Measures	0.00	0.00	0.00	0.00

Signature of Executive Director	Date (mm/dd/yyyy)	Signature of Public Housing Director	Date (mm/dd/yyyy)
Eric Brown, Executive Director			

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
² To be completed for the Performance and Evaluation Report.

Annual Statement / Performance and Evaluation Report
 Capital Fund Program (CFP) **Part II: Supporting Pages**

U. S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

MD06P00150106
 06/30/07

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work ²
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
PHA Wide Mgmt. Improv.	Operations	1406		345,000.00	345,000.00	345,000.00	345,000.00	complete
	Neighborhood Security	1408		100,000.00	129,895.20	129,895.20	139,141.71	ongoing
	Security - Physical Improvements	1408		30,000.00	20,104.80	20,104.80	20,104.80	complete
	Security Coordinator	1408		80,000.00	70,000.00	70,000.00	58,430.56	ongoing
	Job Contract System	1408						
	Resident Trainees	1408						
	Grant Writer	1408						
	Preventative Maintenance Trg	1408						
	Program Administrator	1408		100,000.00	90,000.00	90,000.00	76,398.43	ongoing
	Training and development	1408		35,000.00	35,000.00	25,000.00	18,082.49	ongoing
Admin. Salaries	Modernization Administration	1410		172,890.00	172,890.00	172,890.00	172,308.60	ongoing
Fees & Costs	Architectural/Engineering Support	1430		25,000.00	25,000.00	25,000.00	19,238.52	ongoing

Signature of Executive Director _____ Date (mm/dd/yyyy) _____

Signature of Public Housing Director _____ Date (mm/dd/yyyy) _____

Eric Brown, Executive Director

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Annual Statement / Performance and Evaluation Report
 Capital Fund Program (CFP) **Part II: Supporting Pages**

U. S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

MD06P00150106
 06/30/07

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work ²
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
MD1-9 Glenwood Highrise	<u>Site Improvement</u> StormWater Culvert Repair	1450		369,182.00	304,631.68			
PHA - Wide	<u>Dwelling Structures</u> Vacant Unit Renovation	1460			115,630.32	115,630.32	115,630.32	
PHA - Wide	<u>Dwelling Equipment</u> Kitchen Appliances	1465.1	100	30,000.00	30,000.00	30,000.00	23,422.60	
PHA - Wide	<u>Non-Dwelling Equipment</u> Computer Systems, Vehicles, Phone System, Office Furniture	1475	LS	30,000.00	30,000.00			
PHA - Wide	<u>Collaterization or Debt Service</u> Repayment of Bond	1501	LS	411,856.00	411,856.00	411,856.00	411,855.63	

Signature of Executive Director

Date (mm/dd/yyyy)

Signature of Public Housing Director

Date (mm/dd/yyyy)

Eric Brown, Executive Director

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Annual Statement / Performance and Evaluation Report
 Capital Fund Program (CFP) **Part III: Implementation Schedule**

U. S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

MD06P00150106
 06/30/07

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates ²
	Original	Revised ¹	Actual ²	Original	Revised ¹	Actual ²	
PHA - Wide	07/18/08			07/18/10			
MD1-9 Glenwood Highrise	07/18/08			07/18/10			

Signature of Executive Director
 Eric Brown, Executive Director

Date (mm/dd/yyyy)

Signature of Public Housing Director
 Date (mm/dd/yyyy)

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Annual Statement / Performance and Evaluation Report
 Capital Fund Program (CFP) **Part I: Summary**

**U. S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

OMB Approval No. 2577-0157
 (exp. 3/31/2002)

HA Name Housing Authority of the City of Annapolis	Comprehensive Grant Number MD06P00150105	FFY of Grant Approval 2005
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<input checked="" type="checkbox"/> Original Annual Statement	<input type="checkbox"/> Reserve for Disasters/Emergencies	<input type="checkbox"/> Revised Annual Statement/Revision Number 2
<input type="checkbox"/> Performance and Evaluation Report for Program Year Ending _____	<input type="checkbox"/> Final Performance and Evaluation Report	06/30/07

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost ²	
		Original	Revised ¹	Obligated	Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not exceed 20% of line 20)	158,000.00	360,379.00	360,379.00	360,379.00
3	1408 Management Improvements	360,000.00	360,000.00	360,000.00	360,000.00
4	1410 Administration	180,000.00	180,000.00	180,000.00	180,000.00
5	1411 Audit	0.00	0.00	0.00	0.00
6	1415 Liquidated Damages	0.00	0.00	0.00	0.00
7	1430 Fees and Costs	60,000.00	60,000.00	60,000.00	36,308.49
8	1440 Site Acquisition	0.00	0.00	0.00	0.00
9	1450 Site Improvement	0.00	0.00	0.00	0.00
10	1460 Dwelling Structures	360,367.00	299,902.00	299,902.00	295,494.18
11	1465.1 Dwelling Equipment - Non-expendable	35,000.00	35,000.00	35,000.00	35,000.00
12	1470 Non-dwelling Structures	0.00	0.00	0.00	0.00
13	1475 Non-dwelling Equipment	95,000.00	95,000.00	80,000.00	56,874.01
14	1485 Demolition	0.00	0.00	0.00	0.00
15	1490 Replacement Reserve	0.00	0.00	0.00	0.00
16	1492 Moving to Work Demonstration	0.00	0.00	0.00	0.00
17	1495.1 Relocation Costs	0.00	0.00	0.00	0.00
18	1501 Collateralization or Debt Service	411,615.00	411,615.00	411,615.00	411,615.00
19	1502 Contingency (may not exceed 8% of line 20)	141,914.00	0.00	0.00	0.00
20	Amount of Annual Grant (Sum of lines 2-19)	1,801,896.00	1,801,896.00	1,786,896.00	1,735,670.68
21	Amount of line 20 Related to LBP Activities	0.00	0.00	0.00	0.00
22	Amount of line 20 Related to Section 504 Compliance	0.00	0.00	0.00	0.00
23	Amount of line 20 Related to Security	215,000.00	215,000.00	215,000.00	215,000.00
24	Amount of line 20 Related to Energy Conservation Measures	0.00	0.00	0.00	0.00

Signature of Executive Director Eric C. Brown, Executive Director	Date (mm/dd/yyyy)	Signature of Public Housing Director	Date (mm/dd/yyyy)
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² To be completed for the Performance and Evaluation Report.

Annual Statement / Performance and Evaluation Report
 Capital Fund Program (CFP) **Part II: Supporting Pages**

**U. S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

MD06P00150105
06/30/07

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work ²
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
PHA Wide Mgmt. Improv.	Operations	1406		158,000.00	360,379.00	360,379.00	360,379.00	complete
	Neighborhood Security	1408		165,000.00	165,000.00	165,000.00	165,000.00	complete
	Security Coordinator	1408		50,000.00	50,000.00	50,000.00	50,000.00	ongoing
	Resident Initiative	1408						
	Job Contract System	1408						
	Resident Trainees	1408						
	Grant Writer	1408						
	Preventative Maintenance Trg	1408						
	Program Administrator	1408		75,000.00	110,000.00	110,000.00	110,000.00	complete
	Training and development	1408		70,000.00	35,000.00	35,000.00	35,000.00	complete
Admin. Salaries	Modernization Administration	1410		180,000.00	180,000.00	180,000.00	180,000.00	complete
Fees & Costs	Architectural/Engineering Support	1430		60,000.00	60,000.00	60,000.00	36,308.49	ongoing

Signature of Executive Director

Date (mm/dd/yyyy)

Signature of Public Housing Director

Date (mm/dd/yyyy)

Eric C. Brown, Executive Director

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Annual Statement / Performance and Evaluation Report
 Capital Fund Program (CFP) **Part II: Supporting Pages**

U. S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

MD06P00150105
 06/30/07

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work ²
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
MD1-7 Robinwood	<u>Dwelling Structures</u> Roof Repair / Replacement	1460	150 DU	360,367.00	251,082.98	251,082.98	251,082.98	complete
Agency Wide	<u>Dwelling Structures</u> Vacant Unit Turn Over	1460		0.00	48,819.02	48,819.02	44,411.20	ongoing
PHA - Wide	<u>Dwelling Equipment</u> Kitchen Appliances	1465.1	100	35,000.00	35,000.00	35,000.00	35,000.00	ongoing
PHA - Wide	<u>Non-Dwelling Equipment</u> Computer Systems, Vehicles, Phone System, Office Furniture	1475	LS	95,000.00	95,000.00	80,000.00	56,874.01	ongoing
PHA - Wide	<u>Collaterization or Debt Service</u> Repayment of Bond	1501	LS	411,615.00	411,615.00	411,615.00	411,615.00	
PHA - Wide	<u>Contingency</u>	1502	LS	141,914.00	0.00			

Signature of Executive Director

Date (mm/dd/yyyy)

Signature of Public Housing Director

Date (mm/dd/yyyy)

Eric C. Brown, Executive Director

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Annual Statement / Performance and Evaluation Report
 Capital Fund Program (CFP) **Part III: Implementation Schedule**

U. S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

MD06P00150105
 06/30/07

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates ²
	Original	Revised ¹	Actual ²	Original	Revised ¹	Actual ²	
PHA - Wide	08/17/07			08/17/09			
MD1-7 Robinwood	08/17/07			08/17/09			

Signature of Executive Director
 Eric C. Brown, Executive Director
 Date (mm/dd/yyyy)

Signature of Public Housing Director
 Date (mm/dd/yyyy)

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