

**PHA Plans**  
**Streamlined Annual**  
**Version**

**U.S. Department of Housing and  
Urban Development**  
Office of Public and Indian  
Housing

OMB No. 2577-0226  
(exp. 08/31/2009)

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This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

**Privacy Act Notice.** The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

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**Streamlined Annual PHA Plan**  
**for Fiscal Year: 2007**  
**Bloomington Housing Authority**

**NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.**

### Streamlined Annual PHA Plan Agency Identification

**PHA Name:** Bloomington Housing Authority      **PHA Number:** IN022

**PHA Fiscal Year Beginning:** 10/2006

**PHA Programs Administered:**

**Public Housing and Section 8**       **Section 8 Only**       **Public Housing Only**  
Number of public housing units: 310      Number of S8 units:      Number of public housing units:  
Number of S8 units: 1257

**PHA Consortia: (check box if submitting a joint PHA Plan and complete table)**

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

**PHA Plan Contact Information:**

Name: Jennifer J. Osterholt      Phone: 812.339.3491 Ext. 122  
TDD:      Email (if available): josterholt@blha.net

**Public Access to Information**

**Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)**

PHA's main administrative office       PHA's development management offices

**Display Locations For PHA Plans and Supporting Documents**

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection.       Yes       No.

If yes, select all that apply:

Main administrative office of the PHA  
 PHA development management offices  
 Main administrative office of the local, county or State government  
 Public library       PHA website       Resident Council Building

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

Main business office of the PHA       PHA development management offices  
 Other (list below)

**Streamlined Annual PHA Plan**  
**Fiscal Year 2007**  
[24 CFR Part 903.12(c)]

**Table of Contents**  
[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

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**A. PHA PLAN COMPONENTS**

- 1. Site-Based Waiting List Policies  
**903.7(b)(2) Policies on Eligibility, Selection, and Admissions**
- 2. Capital Improvement Needs  
**903.7(g) Statement of Capital Improvements Needed**
- 3. Section 8(y) Homeownership  
**903.7(k)(1)(i) Statement of Homeownership Programs**
- 4. Project-Based Voucher Programs
- 5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.
- 6. Supporting Documents Available for Review
- 7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report
- 8. Capital Fund Program 5-Year Action Plan

**B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE**

**Form HUD-50076, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan** identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

**Form HUD-50070, Certification for a Drug-Free Workplace;**

**Form HUD-50071, Certification of Payments to Influence Federal Transactions; and**

**Form SF-LLL &SF-LLL a, Disclosure of Lobbying Activities.**

**1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)**

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

**A. Site-Based Waiting Lists-Previous Year**

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics

2. What is the number of site based waiting list developments to which families may apply at one time?
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list?
4.  Yes  No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

**B. Site-Based Waiting Lists – Coming Year**

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site-based waiting lists will the PHA operate in the coming year? 2
2.  Yes  No: Are any or all of the PHA’s site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?  
If yes, how many lists? 2

3.  Yes  No: May families be on more than one list simultaneously  
If yes, how many lists? 2
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
- PHA main administrative office
  - All PHA development management offices
  - Management offices at developments with site-based waiting lists
  - At the development to which they would like to apply
  - Other (list below)

## **2. Capital Improvement Needs**

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

### **A. Capital Fund Program**

1.  Yes  No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.
2.  Yes  No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

### **B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)**

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1.  Yes  No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).
2. Status of HOPE VI revitalization grant(s):

<b>HOPE VI Revitalization Grant Status</b>	
a. Development Name:	
b. Development Number:	
c. Status of Grant:	
<input type="checkbox"/>	Revitalization Plan under development
<input type="checkbox"/>	Revitalization Plan submitted, pending approval
<input type="checkbox"/>	Revitalization Plan approved
<input type="checkbox"/>	Activities pursuant to an approved Revitalization Plan underway

3.  Yes  No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?  
If yes, list development name(s) below:

4.  Yes  No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:

5.  Yes  No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

**3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program**  
(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1.  Yes  No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to the next component; if “yes”, complete each program description below (copy and complete questions for each program identified.)

2. Program Description:

a. Size of Program

Yes  No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year? 57

b. PHA-established eligibility criteria

Yes  No: Will the PHA’s program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?  
If yes, list criteria:

1. To be eligible for the Homeownership Program (HOP), the family must have been on the Section 8 Voucher program for a minimum of one year, and completed an initial lease term.
2. If an applicant is also a participant in the FSS Program, the applicant will be expected to have completed basic interim goals and be determined to be ready for the HOP program by the FSS Coordinator.
3. The family must also comply with all requests for information concerning debts, income, and other necessary paperwork required by the BHA, HAND, or any bank or other institution the family is working with.
4. Keep the HOP Coordinator informed on at least a monthly basis while the process of looking for a home to purchase.
5. HOP families must meet minimum yearly income guidelines established by the BHA. The minimum income is \$15,000 per year. This amount will be reviewed yearly and adjusted accordingly.

c. What actions will the PHA undertake to implement the program this year (list)?

The Bloomington Housing Authority is actively working with 50 families on the FSS Program. Several of these families have homeownership as their goal.

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
- Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):
- Demonstrating that it has other relevant experience (list experience below):

1. Staff has completed several training sessions with regards to homeownership.
2. BHA partners with the City of Bloomington to complete the homebuyer class. After completion of the class a family is eligible for down payment assistance.
3. Partnering with banks, social service agencies, realtors to assist families.

#### **4. Use of the Project-Based Voucher Program**

##### **Intent to Use Project-Based Assistance**

Yes  No: Does the PHA plan to “project-base” any tenant-based Section 8 vouchers in the coming year? If the answer is “no,” go to the next component. If yes, answer the following questions.

1.  Yes  No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:

- low utilization rate for vouchers due to lack of suitable rental units
- access to neighborhoods outside of high poverty areas
- other: special needs are met through project based voucher, i.e. elderly, domestic violence.

2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

The Rise Census	3.02	22 units
Grant St.	3.01	11 units
Richland Senior Citizen	13.01	30 units

#### **5. PHA Statement of Consistency with the Consolidated Plan**

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction: Monroe County Bloomington, IN

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)

- a. **Create Affordable Homeownership Opportunities:** The Bloomington Housing Authority will administer a Section VIII Homeownership Program and Family Self Sufficiency Program for eligible clients.
- b. **Neighborhood Stabilization:** The BHA has executed a Capital Fund Financing Contract and has secured a Federal Home Loan Bank Affordable Housing Program Grant to improve the neighborhood site and housing units. The BHA is in the final negotiation stages of an Energy Services Contract.
- c. **Provide Assistance to the Elderly or Disabled to Allow Them to Remain in Their Homes:** The BHA has received a \$61,373 award from the City of Bloomington CDBG funds to make four units handicapped accessible. We will combine the funds with our Capital Fund Program. Our Occupancy Staff refer families regularly to our community partners and make it possible for them to remain in their units successfully.
- d. **Provide Assistance to Low-Income Individuals in Need of Housing:** The BHA will continue to contract with the City of Bloomington to receive TBRA funds.

Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

- a. City of Bloomington HAND provides financial assistance in the form of Tenant Based Assistance, to help individuals released from the hospital who have lost their Section 8 eligibility.
- b. The Bloomington Housing Authority has received a CDBG award for several years. In the current year the BHA will receive \$61,373.
- c. In 2006 the City of Bloomington converted Summit St. to one-way with appropriate signage and striping for additional parking, along accessible curb cuts and side-walk replacement. Estimated cost \$46,364.

## **6. Supporting Documents Available for Review for Streamlined Annual PHA Plans**

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Related Plan Component</b>
	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i>	5 Year and Annual Plans
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan</i>	Streamlined Annual Plans
X	<i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i>	5 Year and standard Annual Plans
X	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA’s public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input checked="" type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development. <input type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
X	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
X	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Related Plan Component</b>
		Sufficiency
	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
X	Any policies governing any Section 8 special housing types <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
X	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
X	Policies governing any Section 8 Homeownership program (Section <u>20</u> of the Section 8 Administrative Plan)	Annual Plan: Homeownership
X	Public Housing Community Service Policy/Programs <input checked="" type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
X	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
X	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
X	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
	Consortium agreement(s) and for Consortium Joint PHA Plans <u>Only</u> : Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection.	Joint Annual PHA Plan for Consortia: Agency Identification and Annual Management and Operations

PHA Name:  
HA Code:

Streamlined Annual Plan for Fiscal Year 20\_\_

**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

PHA Name: <b>Bloomington Housing Authority</b>	Grant Type and Number Capital Fund Program Grant No: <b>IN36PO2250107</b> Replacement Housing Factor Grant No:	Federal FY of Grant: <b>2007</b>
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Original Annual Statement  Reserve for Disasters/ Emergencies  Revised Annual Statement (revision no: )  
 Performance and Evaluation Report for Period Ending:  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revision	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	30,000			
3	1408 Management Improvements	8,000			
4	1410 Administration	45,000			
5	1411 Audit	0			
6	1415 Liquidated Damages	0			
7	1430 Fees and Costs	68,000			
8	1440 Site Acquisition	0			
9	1450 Site Improvement	41,212			
10	1460 Dwelling Structures	102,438.38			
11	1465.1 Dwelling Equipment—Nonexpendable	0			
12	1470 Nondwelling Structures	0			
13	1475 Nondwelling Equipment	1,000			
14	1485 Demolition	0			
15	1490 Replacement Reserve	0			
16	1492 Moving to Work Demonstration	0			
17	1495.1 Relocation Costs	7,000			
18	1499 Development Activities	0			
19	1501 Collaterization or Debt Service (CFFP)	177,759.62			
20	1502 Contingency	40,475			
<b>21</b>	<b>Amount of Annual Grant: (sum of lines 2 – 20)</b>	<b>520,885</b>			
22	Amount of line 21 Related to LBP Activities	0			
23	Amount of line 21 Related to Section 504 compliance	10,000			
24	Amount of line 21 Related to Security – Soft Costs	0			
25	Amount of Line 21 Related to Security – Hard Costs	0			
26	Amount of line 21 Related to Energy Conservation Measures	10,000			

**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
Part II: Supporting Pages**

PHA Name: Bloomington Housing Authority		Grant Type and Number Capital Fund Program Grant No: IN36PO2250107 Replacement Housing Factor Grant No:				Federal FY of Grant: 2007		
Development Number Name	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
IN-22-01 Crestmont	Concrete repair & erosion correction	1450	4 units	1,500	N/A	0	0	Planning
IN-22-03 Rev. Butler	Concrete repair & erosion correction	1450	56 units	15,737	N/A	0	0	Planning
IN-22-01 Crestmont	Landscape	1450	2 bldgs.	975	N/A	0	0	Planning
IN-22-07 Walnut Woods	Landscape	1450	8 bldgs.	3,000	N/A	0	0	Planning
IN-22-03 Rev. Butler	Replace dumpster enclosures	1450	4	20,000	N/A	0	0	Planning
IN-22-01 Crestmont	Brick/siding, structure repair, new porches, storage, doors & trim, wiring, plumbing, windows, stair treads, relocate laundry, kitchen/bath renovation, Section 504	1460	4 units	66,263	N/A	0	0	Planning
IN-22-03 Rev. Butler	Brick/siding, structure repair, new porches, storage, doors & trim, stair treads, wiring, plumbing, windows, relocate laundry, kitchen/bath renovation	1460	56 units	27,746	N/A	0	0	Planning
IN-22-03 Rev. Butler	Appliances	1460	56 units	8,429.38	N/A	0	0	Planning

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name: Bloomington Housing Authority		Grant Type and Number Capital Fund Program No: IN36PO2250107 Replacement Housing Factor No:					Federal FY of Grant: 2007
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
IN-22-01 Crestmont	09/2009	N/A	N/A	09/2010	N/A	N/A	Planning
IN-22-03 Rev. Butler	09/2009	N/A	N/A	09/2010	N/A	N/A	Planning
IN-22-01 Crestmont	09/2009	N/A	N/A	09/2010	N/A	N/A	Planning
IN-22-07 Walnut Woods	09/2009	N/A	N/A	09/2010	N/A	N/A	Planning
IN-22-03 Rev. Butler	09/2009	N/A	N/A	09/2010	N/A	N/A	Planning
IN-22-01 Crestmont	09/2009	N/A	N/A	09/2010	N/A	N/A	Planning
IN-22-03 Rev. Butler	09/2009	N/A	N/A	09/2010	N/A	N/A	Planning
IN-22-03 Rev. Butler	09/2009	N/A	N/A	09/2010	N/A	N/A	Planning

## Capital Fund Program Five-Year Action Plan

### Part I: Summary

PHA Name: Bloomington Housing Authority		<input checked="" type="checkbox"/> <b>Original 5-Year Plan</b> <input type="checkbox"/> <b>Revision No:</b>			
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2008 PHA FY: 2008	Work Statement for Year 3 FFY Grant: 2009 PHA FY: 2009	Work Statement for Year 4 FFY Grant: 2010 PHA FY: 2010	Work Statement for Year 5 FFY Grant: 2011 PHA FY: 2011
	Annual Statement				
IN-22-01 Crestmont		50,000	212,365	210,967	310,125
IN-22-03 Rev. Butler		276,566	83,000	17,500	13,000
IN-22-07 Walnut Woods		16,559	47,760	114,658	20,000
Capital Fund Financing Program		177,760	177,760	177,760	177,760
CFP Funds Listed for 5-year planning		520,885	520,885	520,885	520,885
Replacement Housing Factor Funds		0	0	0	0

**Capital Fund Program Five-Year Action Plan  
Part II: Supporting Pages—Work Activities**

Activities for Year : 2 FFY Grant: 2008 PHA FY: 2008			Activities for Year: 3 FFY Grant: 2009 PHA FY: 2009		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
IN-22-03 Rev ED Butler	Interior Renovations (Section 504 Compliant wiring, plumbing, kitchen, bath, drywall, insulation, paint, fur walls, relocate washer/dryer hookup/ vents, drywall, flooring, doors, trim, hardware, stairs, hardware. Etc.)	149,566	IN-22-01 Crestmont	Interior Renovations (Section 504 Compliant wiring, plumbing, kitchen, bath, drywall, insulation, paint, fur walls, relocate washer/dryer hookup/ vents, drywall, flooring, doors, trim, hardware, stairs, hardware. Etc.)	50,000
IN-22-03 Rev Butler	Building envelope renovations (roofs, masonry, foundations, windows, GFCI, storage, porches, doors, siding, etc.)	95,000	IN-22-01 Crestmont	Building envelope renovations (roofs, masonry, foundations, windows, GFCI, storage, porches, doors, siding, etc.)	65,365
IN-22-01 Crestmont	Remove clothes line posts	3,000	IN-22-01 Crestmont	Signs, fencing, concrete, parking lot & misc. grounds	50,000
IN-22-01 Crestmont	Non-Routine maintenance (trim trees, clean gutters, drains, etc.)	3,000	IN-22-03 Rev Butler	Signs, fencing, concrete, parking lot grounds work	50,000
IN-22-03 Rev ED Butler		2,000			
IN-22-07 Walnut Woods		2,000			
IN-22-07 Walnut Woods	Playground upgrades	2,283	IN-22-03 Rev Butler	Install playground/park	5,000
IN-22-01 Crestmont	Replace Trash Enclosures	14,000	IN-22-07 Walnut Woods	Signs, fencing, concrete, parking lot & grounds work	40,000
<b>IN-22-01 Crestmont</b>	<b>Appliances</b>	<b>10,000</b>	IN-22-01 Crestmont	Concrete (Porches/Patios)	25,000
<b>IN-22-03 Rev ED Butler</b>		<b>10,000</b>			
<b>IN-22-07 Walnut Woods</b>		<b>2,276</b>			
			IN-22-03 Rev Butler	Concrete (Walks/Patios)	16,000
<b>IN-22-01 Crestmont</b>	<b>Plant, Remove, Trim trees, provide top soil and Landscape</b>	<b>20,000</b>	IN-22-01 Crestmont	Replace Trash Enclosures	22,000
<b>IN-22-03 Butler</b>		<b>20,000</b>	IN-22-03 Rev Butler		12,000
<b>IN-22-07 Walnut Woods</b>		<b>10,000</b>	IN-22-07 Walnut Woods		7,760
IN-22-03 Rev Butler	CFFP PAYMENT	<b>177,760</b>	IN-22-03 Rev Butler	CFFP PAYMENT	<b>177,760</b>
IN-22-01 Crestmont			IN-22-01 Crestmont		
<b>Total CFP Estimated Cost</b>		<b>\$520,885</b>	<b>Total CFP Estimated Cost</b>		<b>\$520,885</b>

**Capital Fund Program Five-Year Action Plan**  
**Part II: Supporting Pages—Work Activities**

Activities for Year : 4 FFY Grant: 2010 PHA FY: 2010			Activities for Year: 5 FFY Grant: 2011 PHA FY: 2011		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
IN-22-01 Crestmont	Building envelope renovations (roofs, masonry, foundations, windows, GFCL, storage, porches, doors, siding, etc.)	50,000	IN-22-01 Crestmont	Building envelope renovations (roofs, masonry, foundations, windows, GFCL, storage, porches, doors, siding, etc.)	50,000
IN-22-01 Crestmont	Interior Renovations (electric, plumbing, kitchen, bath, drywall, insulation, paint, fur walls, relocate washer/dryer hookup/ vents, drywall, flooring, doors, trim, hardware, stairs, etc.)	103,707	IN-22-01 Crestmont	Interior Renovations (electric, plumbing, kitchen, bath, drywall, insulation, paint, fur walls, relocate washer/dryer hookup/ vents, drywall, flooring, doors, trim, hardware, stairs, etc.)	102,885
IN-22-01 Crestmont IN-22-07 Walnut Woods	Repair & Seal Masonry	19,760 8,000	IN-22-01 Crestmont	Install closet doors. Replace entry doors, and hardware	30,000
IN-22-01 Crestmont IN-22-03 Rev ED Butler IN-22-07 Walnut Woods	Install Hydrants	7,500 5,500 1,500	IN-22-01 Crestmont IN-22-03 Rev ED Butler IN-22-07 Walnut Woods	Clean and repair sanitary drains	30,000 10,000 5,000
IN-22-03 Rev ED Butler	Reconfigure/repair parking lots	66,158	IN-22-01 Crestmont	Replace Gutters, downspouts, roofs	32,240
IN-22-01 Crestmont	Install park/play area	5,000	IN-22-03	Replace crawl space doors & locks	3,000
IN-22-01 Crestmont IN-22-03 Rev ED Butler IN-22-07 Walnut Woods	Plumbing/Drainage replacements & Repairs	25,000 13,000 8,000	IN-22-01 Crestmont IN-22-07 Walnut Woods	Bathroom renovation	25,000 15,000
IN-22-07 Walnut Woods	Concrete (Walks/Patios)	30,000	IN-22-01 Crestmont	Bathroom window replacements	20,000
			IN-22-01 Crestmont	Build retaining walls	20,000
IN-22-03 Rev Butler IN-22-01 Crestmont	CFFP PAYMENT	177,760	IN-22-03 Rev Butler IN-22-01 Crestmont	CFFP PAYMENT	177,760
<b>Total CFP Estimated Cost</b>		<b>\$520,885</b>			<b>\$520,885</b>

## 2007 PHA PLAN PUBLIC MEETING MINUTES

Date: April 30, 2007

Time: 2:00 pm

Location: Bloomington Housing Authority, 1007 N. Summit Street, Bloomington, IN 47404

Present were Rhonda Bayne and Nikki Vaught from the BHA and five residents

Discussion:

RB passed out copies of the PHA Plan and Capital Fund table.

RB stated that the PHA Plan and draft Capital Fund budget have been available for review and comment since February 8, 2007 at the BHA and the resident Community Building. This was the date of the Resident Advisory Board meeting.

RB explained the Capital Fund Annual and 5-year plan amounts are based on funding received for the 2006 Capital Fund.

Work items were discussed at length.

Resident asked “are we still making residents move to remodel in Butler”.

RB and NV explained that HUD hires the Real Estate Assessment Center (REAC) to conduct property inspections and Butler consistently receives a low score. The lower the scores, the less funding we are likely to receive. This is the main reason we must renovate Butler. We explained that only the residents in Phase 1 will be relocated twice. The other three phases will move once, into a renovated unit.

Q: When will the Butler renovation will begin?

A: This project must be to contract no later than July 15, 2007. We must receive Board approval at the June 2007 meeting.

Q: Are we going to remove the snack bars at Butler?

A: No...they will stay and we will put new trim on them.

Q: Where are they going to store personal items, such as Christmas stuff, if we enlarge the bathrooms and put the washer and dryer where their storage was?

A: There will be shelving above the washer/dryer area. We will confer with the Architect to see if we can provide additional storage space without building exterior sheds.

Resident stated the gutters need cleaned.

RB asked if anyone has written comments to submit. None were received.

Meeting adjourned at 3:00 pm

Reported by Rhonda Bayne, BHA Capital Fund Coordinator