

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

PHA Plans

5 Year Plan for Fiscal Years 2005 - 2009

Annual Plan for Fiscal Year 2007

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

PHA Plan Agency Identification

PHA Name: Housing Authority of South Bend (HASB)

PHA Number: IN015

PHA Fiscal Year Beginning: 10/01/2007

PHA Programs Administered:

Public Housing and Section 8 **Section 8 Only** **Public Housing Only**

Number of public housing units: 812

Number of S8 units:

Number of public housing units:

Number of S8 units: 2124

PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

5-YEAR PLAN
PHA FISCAL YEARS 2005 - 2009
[24 CFR Part 903.5]

A. Mission

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: (state mission here)

It is the mission of the Housing Authority of South Bend (HASB) to provide safe and affordable housing assistance to individuals and families in a manner that is respectful, professional and service-oriented. The HASB is committed to maximize its existing resources and work in partnership with the community to assist residents in reaching individual and family goals, including those of self-sufficiency, through education, increasing employment and homeownership opportunities.

B. Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- PHA Goal: Expand the supply of assisted housing
Objectives:
 - Apply for additional rental vouchers:
 - Reduce public housing vacancies:

- Leverage private or other public funds to create additional housing opportunities:
- Acquire or build units or developments
- Other (list below) May dispose of units; may apply for Project Based Vouchers; may apply for LIHTC, may apply for HOME and CDBG Funds

- PHA Goal: Improve the quality of assisted housing
Objectives:
 - Improve public housing management: (PHAS score) 89
 - Maintain voucher management: (SEMAP score) 100
 - Increase customer satisfaction:
 - Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections)
 - Renovate or modernize public housing units:
 - Demolish or dispose of obsolete public housing:
 - Provide replacement public housing:
 - Provide replacement vouchers:
 - Other: (list below)

- PHA Goal: Increase assisted housing choices
Objectives:
 - Provide voucher mobility counseling:
 - Conduct outreach efforts to potential voucher landlords
 - Increase voucher payment standards
 - Implement voucher homeownership program:
 - Implement public housing or other homeownership programs:
 - Implement public housing site-based waiting lists:
 - Convert public housing to vouchers:
 - Other: (list below) Acquire properties for HCV TBRA

HUD Strategic Goal: Improve community quality of life and economic vitality

- PHA Goal: Provide an improved living environment
Objectives:
 - Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
 - Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
 - Implement public housing security improvements:

- Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
- Other: (list below) Promote / Continue Senior Friendly Initiative

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

- PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

- Increase the number and percentage of employed persons in assisted families:
- Provide or attract supportive services to improve assistance recipients' employability:
- Provide or attract supportive services to increase independence for the elderly or families with disabilities.
- Other: (list below) Work in partnership in Youth Build for residents

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

- PHA Goal: Ensure equal opportunity and affirmatively further fair housing
- Objectives:
- Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
 - Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
 - Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
 - Other: (list below) Administer HOME TBRA Program offering assistance to a wider range of families that the HVC does at this time.

Other PHA Goals and Objectives: (list below)

Annual PHA Plan PHA Fiscal Year 2007

[24 CFR Part 903.7]

i. Annual Plan Type:

Select which type of Annual Plan the PHA will submit.

- Standard Plan**
 Troubled Agency Plan

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

The HASB will continue to operate a Section 8 Homeownership Program, an HCV Homeownership Program, an FSS Program, while striving to remain a High Performer in the HCV Program and in Public Housing.

The HASB will look to acquisition to increase homeownership opportunities for residents and to further form partnerships with local agencies such as Habitat for Humanity, The Homeless Center, YWCA, Granger Community Church, South Bend Heritage Foundation, and United Religious Community in the attempt to provide housing options for the widest range of residents as is possible. The HASB will continue to administer the Lead Hazard Control Grant received in 2006 and see additional resources for its continuation.

iii. Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- Admissions Policy for Deconcentration
- FY2007 Capital Fund Program Annual Statement
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)
- List of Resident Advisory Board Members (Officers)
- List of Resident Board Member
- Community Service Description of Implementation
- Information on Pet Policy (located in ACOP)
- Description of Homeownership Programs, if applicable

Optional Attachments:

- PHA Management Organizational Chart
- FY 2005 Capital Fund Program 5 Year Action Plan
- Public Housing Drug Elimination Program (PHDEP) Plan
- Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text)
- Other (List below, providing each attachment name)

VAWA policy Statement
Voluntary Conversion Analysis
RASS Follow-up Plan

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
<input checked="" type="checkbox"/>	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
<input checked="" type="checkbox"/>	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
<input checked="" type="checkbox"/>	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
<input checked="" type="checkbox"/>	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
<input checked="" type="checkbox"/>	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
<input checked="" type="checkbox"/>	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
<input checked="" type="checkbox"/>	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
<input checked="" type="checkbox"/>	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
<input checked="" type="checkbox"/>	Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
<input checked="" type="checkbox"/>	Schedule of flat rents offered at each public housing development <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
<input checked="" type="checkbox"/>	Section 8 rent determination (payment standard) policies <input checked="" type="checkbox"/> check here if included in Section 8	Annual Plan: Rent Determination

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
	Administrative Plan	
<input checked="" type="checkbox"/>	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
<input checked="" type="checkbox"/>	Public housing grievance procedures <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
<input checked="" type="checkbox"/>	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
<input checked="" type="checkbox"/>	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
<input checked="" type="checkbox"/>	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
<input checked="" type="checkbox"/>	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
<input checked="" type="checkbox"/>	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
<input checked="" type="checkbox"/>	Policies governing any Section 8 Homeownership program <input checked="" type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
<input checked="" type="checkbox"/>	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
<input checked="" type="checkbox"/>	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
<input checked="" type="checkbox"/>	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
	The most recent Public Housing Drug Elimination Program (PHEDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
<input checked="" type="checkbox"/>	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
	Other supporting documents (optional)	(specify as needed)

form HUD 50075)

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
	(list individually; use as many lines as necessary)	

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	7,784	80% have cost burden	N/A	N/A	N/A	N/A	74% of stock is in South Bend City
Income >30% but <=50% of AMI	7,244	80% have cost burden	N/A	N/A	N/A	N/A	74% of stock is in South Bend City
Income >50% but <80% of AMI	5,414	80% have cost burden	N/A	N/A	N/A	N/A	74% of stock is in South Bend City
Elderly	8,609	80% have cost burden	N/A	N/A	N/A	N/A	74% of stock is in South Bend City
Families with Disabilities	2,500	80% have cost burden	N/A	N/A	N/A	N/A	74% of stock is in South Bend City
Race/Ethnicity W	20,143	80% have cost burden	N/A	N/A	N/A	N/A	74% of stock is in South Bend City
Race/Ethnicity B	4,284	80% have cost burden	N/A	N/A	N/A	N/A	74% of stock is in South Bend City
Race/Ethnicity H	2,023	80% have cost burden	N/A	N/A	N/A	N/A	74% of stock is in South Bend City
Race/Ethnicity							

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s
Indicate year: 2006
- U.S. Census data: the Comprehensive Housing Affordability Strategy ("CHAS") dataset

American Housing Survey data

B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Waiting list type: (select one)			
<input checked="" type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	2378		
Extremely low income <=30% AMI	2068	86.96	
Very low income (>30% but <=50% AMI)	280	11.77	
Low income (>50% but <80% AMI)	29	1.22	
Families with children	1420	59.78	
Elderly families	94	3.95	
Families with Disabilities	304	12.8	
Race/ethnicity W	548	23.04	
Race/ethnicity B	1813	76.24	
Race/ethnicity Ind/Alaskan	14	.59	
Race/ethnicity Asian	3	.13	
Is the waiting list closed (select one)? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)? 12			
Does the PHA expect to reopen the list in the PHA Plan year? <input checked="" type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Waiting list type: (select one)

Section 8 tenant-based assistance

Public Housing

Combined Section 8 and Public Housing

Public Housing Site-Based or sub-jurisdictional waiting list (optional)

If used, identify which development/subjurisdiction:

	# of families	% of total families	Annual Turnover
Waiting list total	3031		
Extremely low income <=30% AMI	115	5.93	
Very low income (>30% but <=50% AMI)	1717	88.5	
Low income (>50% but <80% AMI)	467	242.28	
Families with children	1090	56.21	
Elderly families	6	.31	
Families with Disabilities	92	4.74	
Race/ethnicity W	795	41	
Race/ethnicity B	1035	58.4	
Race/ethnicity Ind/Alaskan	11	.4	
Race/ethnicity Asian	6		

Characteristics by Bedroom Size (Public Housing Only)			
1BR	951	49.04	
2 BR	943	48.63	
3 BR	172	8.87	
4 BR	31	1.6	
5 BR	5	.25	
5+ BR			

Is the waiting list closed (select one)? No Yes

If yes:

How long has it been closed (# of months)? 12

Does the PHA expect to reopen the list in the PHA Plan year? No Yes

Does the PHA permit specific categories of families onto the waiting list, even if generally closed? No Yes

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below) Purchase additional PH in low poverty areas.

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work (PH Preference for Working Families)
- Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Evaluate admissions preferences aimed at families who are working
- Evaluate rent policies to support and encourage work
- Other: (list below) Adopt working preference if approved.

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below) Continue Senior Friendly Initiative

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2006 grants)		
a) Public Housing Operating Fund	1,869,433	
b) Public Housing Capital Fund	1,520,353	
c) HOPE VI Revitalization	-	
d) HOPE VI Demolition	-	
e) Annual Contributions for Section 8 Tenant-Based Assistance	11,213,331	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)	-	
g) Resident Opportunity and Self-Sufficiency Grants	-	
h) Community Development Block Grant	-	
i) HOME	-	
Other Federal Grants (list below)		
Lead Hazard Control	3,000,000	
FSS	35,612	
2. Prior Year Federal Grants (unobligated funds only) (list below)	-	
3. Public Housing Dwelling Rental Income	898,236	
4. Other income (list below)		
Investment	235,492	
Other	440,926	
4. Non-federal sources (list below)		
Grants	57,000	

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
Total resources	19,270,383	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
 When families are within a certain time of being offered a unit: (state time)

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
 Rental history
 Housekeeping
 Other (describe)

c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2)Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
 Sub-jurisdictional lists
 Site-based waiting lists
 Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
 PHA development site management office

Other (list below)

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year?

2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?

3. Yes No: May families be on more than one list simultaneously?
If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- PHA main administrative office
- All PHA development management offices
- Management offices at developments with site-based waiting lists
- At the development to which they would like to apply
- Other (list below)

(3) Assignment

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One
- Two
- Three or More

b. Yes No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

a. Income targeting:

- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
- Overhoused
- Underhoused
- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
- Other: (list below)

Incentive Transfer to Scattered Sites after a year if record is good and unit available.

c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness (if referred by an agency that serves homeless)
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

Families displaced by HCV Landlord who won’t encapsulate lead.

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either

through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

2 Date and Time

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- 1 Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

Families displaced by HCV Landlord who won’t encapsulate lead.

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA’s Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list)

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

(6) Deconcentration and Income Mixing

a. Yes No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b. Yes No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply)

Adoption of site-based waiting lists
If selected, list targeted developments below:

Employing waiting list "skipping" to achieve deconcentration of poverty or income mixing goals at targeted developments
If selected, list targeted developments below:

Employing new admission preferences at targeted developments
If selected, list targeted developments below:

Other (list policies and developments targeted below)

d. Yes No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

- Additional affirmative marketing
- Actions to improve the marketability of certain developments
- Adoption or adjustment of ceiling rents for certain developments
- Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
- Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
 List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
 List (any applicable) developments below:

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Eligibility

a. What is the extent of screening conducted by the PHA? (select all that apply)

- Criminal or drug-related activity only to the extent required by law or regulation
 Criminal and drug-related activity, more extensively than required by law or regulation
 More general screening than criminal and drug-related activity (list factors below)
Landlord References
 Other (list below)

b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

e. Indicate what kinds of information you share with prospective landlords? (select all that apply)

- Criminal or drug-related activity
 Other (describe below)

(2) Waiting List Organization

a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)

- None

- Federal public housing
- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)

- PHA main administrative office
- Other (list below)

(3) Search Time

a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below: Difficulty in locating at correct price.

(4) Admissions Preferences

a. Income targeting

Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families

- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

1 Date and Time

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application

5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction” (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan Preference for Terminally Ill and those needing witness protection (certified by Mayor)

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below) Website

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
- Other (list below)

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
 \$1-\$25
 \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

c. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- For the earned income of a previously unemployed household member
 For increases in earned income
 Fixed amount (other than general rent-setting policy)
If yes, state amount/s and circumstances below:

- Fixed percentage (other than general rent-setting policy)
If yes, state percentage/s and circumstances below:

- For household heads
 For other family members
 For transportation expenses
 For the non-reimbursed medical expenses of non-disabled or non-elderly families
 Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- Yes for all developments
 Yes but only for some developments
 No

2. For which kinds of developments are flat rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below) 65% of FMR

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold) \$100+ a month
- Other (list below)

g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below) 65% of FMR

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
 \$1-\$25
 \$26-\$50

b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

5. Operations and Management

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

Describe the PHA's management structure and organization.

(select one)

- An organization chart showing the PHA's management structure and organization is attached.
- A brief description of the management structure and organization of the PHA follows:

B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use "NA" to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing	771	200
Section 8 Vouchers	1969	200
Section 8 Certificates	-	-
Section 8 Mod Rehab	-	-
Special Purpose Section 8 Certificates/Vouchers (list individually)	-	-
Public Housing Drug Elimination Program (PHDEP)	-	-
Other Federal Programs(list individually)		
HCV FSS	25	2

C. Management and Maintenance Policies

List the PHA's public housing management and maintenance policy documents, manuals and handbooks that contain the Agency's rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

(1) Public Housing Maintenance and Management: (list below)

HASB Maintenance Manual and ACOP

(2) Section 8 Management: (list below)

Section 8 Administrative Plan

6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

A. Public Housing

1. Yes No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

- PHA main administrative office
 PHA development management offices
 Other (list below) Housing Specialist

B. Section 8 Tenant-Based Assistance

1. Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

- PHA main administrative office
 Other (list below) Housing Specialist

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (state name)

-or-

The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a. Yes No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name)

-or-

- The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

- Yes No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:
2. Development (project) number:
3. Status of grant: (select the statement that best describes the current status)
 - Revitalization Plan under development
 - Revitalization Plan submitted, pending approval
 - Revitalization Plan approved
 - Activities pursuant to an approved Revitalization Plan underway

- Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name/s below:

- Yes No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?
If yes, list developments or activities below: 15-10 15-12 we will acquire new PH and Section 8 properties.

- Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?
 If yes, list developments or activities below:
 We will utilize our RHF to acquire additional PH units.

8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description

- Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

Demolition/Disposition Activity Description
1a. Development name: Scattered Sites 1b. Development (project) numbers: 15-10 & 15-12
2. Activity type: Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input checked="" type="checkbox"/> Planned application <input type="checkbox"/>
4. Date application approved, submitted, or planned for submission: (19/06/2007)
5. Number of units affected: 8 6. Coverage of action (select one) <input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: Disposition by 11/01/2007 b. Projected end date of activity:

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. Yes No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

Designation of Public Housing Activity Description
1a. Development name: 1b. Development (project) number:
2. Designation type: Occupancy by only the elderly <input type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one) Approved; included in the PHA’s Designation Plan <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: (DD/MM/YY)
5. If approved, will this designation constitute a (select one) <input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan?
6. Number of units affected: 7. Coverage of action (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

**A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD
FY 1996 HUD Appropriations Act**

1. Yes No: Have any of the PHA’s developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If “No”, skip to component 11; if “yes”, complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 11. If “No”, complete the Activity Description table below.

Conversion of Public Housing Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. What is the status of the required assessment?	
<input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)	
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
4. Status of Conversion Plan (select the statement that best describes the current status)	
<input type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway	
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)	
<input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan	

(date submitted or approved:)

- Requirements no longer applicable: vacancy rates are less than 10 percent
- Requirements no longer applicable: site now has less than 300 units
- Other: (describe below)

B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

Section 32 (Public Housing) and Turnkey III

Section 8

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

- Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

Public Housing Homeownership Activity Description
(Complete one for each development affected)

1a. Development name: All Scattered Site Homes

1b. Development (project) number: 15-06, 15-10, 15-12, 15-17, 15-18
2. Federal Program authority: <input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h) <input checked="" type="checkbox"/> Turnkey III <input checked="" type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one) <input checked="" type="checkbox"/> Approved; included in the PHA's Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (7/7/2004)
5. Number of units affected: 235
6. Coverage of action: (select one) <input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development

B. Section 8 Tenant Based Assistance

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to component 12; if "yes", describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description: Participants must also enroll in FSS Program PRIOR to being accepted into Section 8 Homeownership Program.

a. Size of Program 100

- Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
 26 - 50 participants
 51 to 100 participants
 more than 100 participants

b. PHA-established eligibility criteria

Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

Participants must also enroll in FSS Program PRIOR to being accepted into Section 8 Homeownership Program.

12. PHA Community Service and Self-sufficiency Programs

[24 CFR Part 903.7 9 (1)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

Yes No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? 02/26/2003

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for section 8 homeownership option participation
- Other policies (list below)

b. Economic and Social self-sufficiency programs

Yes No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider name)	Eligibility (public housing or section 8 participants or both)
PH Family Self Sufficiency serves to offer families workshops, education and training to promote individualized self-sufficiency plans	25	<i>Other- resident self selection; application required</i>	<i>618 Monroe Circle Development Office</i>	<i>PH</i>
Individual Development Account Program offered through the State of Indiana is a savings program that provides a 4: 1 match of participants’ savings; savings to be used for homeownership, education/training and entrepreneurship only.	Varies depending on state budget	Specific criteria; waiting list	618 Monroe Circle Development Office	Both- PH first preference
Alonzo Watson Housing University computing classes offers a variety of classes covering most MS Office software; introductory and intermediate level course offerings.	Varies	Other- self selection	618 Monroe Circle Development Office	Both
After School Achievement Program serves youth during the academic year by providing tutoring, guest speakers and access to scouting activities. Promoting a safe environment during the after school hours.	25+	Other- resident self selection	618 Monroe Circle Development Office	Both
Senior Friendly Initiative is an effort to promote a safe and socially engaged environment for residents aged 62 and older.	100	Specific criteria	PHA Main Office	PH

S8 Family Self Sufficiency	50	Other- resident self selection;	PHA Main Office	S8
S8 Homeownership	Varies	Specific criteria	PHA Main Office	S8
Section 32 Homeownership	Varies	Specific criteria	PHA Main Office	PH
Housing Counseling	Varies	Other- self selection	Other- City of South Bend; LEND; La Casa of Goshen	Both

(2) Family Self Sufficiency program/s

a. Participation Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2005 Estimate)	Actual Number of Participants (As of: DD/MM/YY)
Public Housing	0	32
Section 8	25	25

b. Yes No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?

If no, list steps the PHA will take below:

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)

- Adopting appropriate changes to the PHA’s public housing rent determination policies and train staff to carry out those policies
- Informing residents of new policy on admission and reexamination
- Actively notifying residents of new policy at times in addition to admission and reexamination.
- Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- Establishing a protocol for exchange of information with all appropriate TANF agencies
- Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

All developments are subject to the same type of activity. There is a fluctuation of activity that is monitored and responded to by the allocation of additional resources to any area that warrants such

2. What information or data did the PHA use to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed “in and around” public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below) Neighborhood Watch Program

3. Which developments are most affected? (list below)

All developments are subject to the same type of activity. There is a fluctuation of activity that is monitored and responded to by the allocation of additional resources to any area that warrants such

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities

- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below) Cameras and Door Keypad entry

2. Which developments are most affected? (list below)

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below) Staff meet with area enforcement groups

D. Additional information as required by PHDEP/PHDEP Plan

PHAs eligible for FY 2005 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes No: Has the PHA included the PHDEP Plan for in this PHA Plan?
- Yes No: This PHDEP Plan is an Attachment. (Attachment Filename: ____)

14. RESERVED FOR PET POLICY

[24 CFR Part 903.7 9 (n)]

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

- 1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))? (If no, skip to component 17.)
- 2. Yes No: Was the most recent fiscal audit submitted to HUD?

3. Yes No: Were there any findings as the result of that audit?
4. Yes No: If there were any findings, do any remain unresolved?
If yes, how many unresolved findings remain? _____
5. Yes No: Have responses to any unresolved findings been submitted to HUD?
If not, when are they due (state below)?

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock , including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?
2. What types of asset management activities will the PHA undertake? (select all that apply)
- Not applicable
- Private management
- Development-based accounting
- Comprehensive stock assessment
3. Yes No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board Recommendations

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?
2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)
- Attached at Attachment (File name)
- Provided below:

Q: Is the PHA going to move to Asset Management and what effect will that have on the residents?

A: Yes, like all other PHA, the HASB will transition to asset management. What will that mean for the residents; It will mean closer relationships with your Housing Specialist and Property Manager resulting in better service to your needs.

3. In what manner did the PHA address those comments? (select all that apply)

- Considered comments, but determined that no changes to the PHA Plan were necessary.
- The PHA changed portions of the PHA Plan in response to comments
List changes below:

Other: (list below)

B. Description of Election process for Residents on the PHA Board

1. Yes No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)
2. Yes No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations
- Candidates could be nominated by any adult recipient of PHA assistance
- Self-nomination: Candidates registered with the PHA and requested a place on ballot
- Other: (describe) List made from resident submissions and forwarded to the Mayor for final selection.

b. Eligible candidates: (select one)

- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
- Any adult recipient of PHA assistance
- Any adult member of a resident or assisted family organization

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list)

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: (St. Joseph County Housing Consortium)
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)

- Other: (list below)

4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

D. Other Information Required by HUD

Resident Council Officers: President: Larry Williams,
Vice President: Michelle Jones

Attachments

Use this section to provide any additional attachments referenced in the Plans.

2004-2006 Capital Fund P&E Revisions

2003 – 2006 RHF P&Es

VAWA Policy

Conversion analysis to Project Based Section 8

RASS Follow-up Plan

Certifications

Organizational Chart

**Annual Statement /
Performance and Evaluation Report**

Part I: Summary

Comprehensive Grant Program (CGP) (Capital Fund 2003 RHF)

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp.3/31/2001)

HA Name Housing Authority of the City of South Bend		Comprehensive Grant Num IN36RO15501-03			FFY of Grant Approval 2003	
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number ___ <input type="checkbox"/> Final Performance and Evaluation Report						
March 31, 2002						
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)		
		Original	Obligated	Expended		
1	Total Non-CGP Funds	\$0.00	\$0.00	\$0.00		
2	1406 Operations (May not exceed 10% of line 20)	\$0.00	\$0.00	\$0.00		
3	1408 Management Improvements	\$ -	\$ -	\$ -		
4	1410 Administration	\$0.00	\$0.00	\$0.00		
5	1411 Audit	\$0.00	\$0.00	\$0.00		
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00		
7	1430 Fees and Costs	\$ -	\$ -	\$ -		
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00		
9	1450 Site Improvement	\$ -	\$ -	\$ -		
10	1460 Dwelling Structures	\$ -	\$ -	\$ -		
11	1465.1 Dwelling Equipment - Nonexpendable	\$0.00	\$0.00	\$0.00		
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00		
13	1475 Nondwelling Equipment	\$ -	\$ -	\$ -		
14	1485 Demolition	\$ -	\$ -	\$ -		
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00		
16	1495.1 Relocation Costs	\$ -	\$ -	\$ -		
17	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00		
18	1498 Mod Used for Development	\$0.00	\$0.00	\$0.00		
19	1499.1 Replacement Housing	\$14,962.00	\$14,962.00	\$ -		
20	1502 Contingency (may not exceed 8% of line 20)	\$0.00	\$0.00	\$0.00		
21	Amount of Annual Grant (Sum of lines 2 - 19)	\$14,962.00	\$14,962.00	\$0.00		
22	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	\$0.00		
23	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00		
24	Amount of line 20 Related to Security	\$0.00	\$0.00	\$0.00		
25	Amount of line 20 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00		
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.						
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
PHA-Wide	<u>Replacement Housing</u>	1499.000						
	Replacement Housing			\$14,962.00	\$ -	\$14,962.00	\$ -	
	Work to be Done Will Be As Described in HASB RHF Brief Plan Approved By Field Office on 1/18/06			\$ -	\$ -	\$ -	\$ -	
	Total for Account 1499			\$ 14,962.00	\$ -	\$ 14,962.00	\$ -	
	<u>TOTAL Capital Fund 2003 RHF</u>			\$ 14,962.00	\$ -	\$ 14,962.00	\$ -	
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.		(2) To be completed for the Performance and Evaluation Report.						
Signature of Executive Director and Date		Signature of Public Housing Director/Office of Native American Programs Administrator and Date						

**Annual Statement /
Performance and Evaluation Report**

Part III: Implementation Schedule

Comprehensive Grant Program (CGP) (Capital Fund 2003 RHF)

**U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing**

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

Development Number / Name HA - Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates (2)
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
Replacement Housing Work to be Done Will Be As Described in HASB RHF Brief Plan Approved by Field Office on 1/18/06.	12/31/2007						
To be completed for the Performance and Evaluation Report or a Revised Annual Statement.				(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

2007 Assessment of Voluntary Conversion of Developments from Public Housing Stock to Section 8

As required by the publication in the June 22, 2001, edition of the *Federal Register* of the *Final Rule* (24 CFR Part 972), for the evaluation of the appropriateness of conversion of developments from public housing stock to tenant based assistance (Section 8), the Housing Authority of the City of South Bend (HASB) has undertaken an assessment of its public housing stock. The result of this assessment is that HASB considers it inappropriate at this time for such a conversion of any of its public housing stock.

Methodology: HASB looked at the costs of renting similar housing in the South Bend market. Section 8 lease-up percentages were reviewed, rent reasonableness data, actual tenant rents paid in South Bend were obtained from the MTCS database, Total HAP and Gross HAP payments were reviewed, as well as the HASB flat rent structure and the data used for ascertaining this rent structure. Comparisons of both flat rent rates and income-based rent were then compared with Section 8 rents.

Outcome: It is clear that given the relatively good condition of HASB public housing stock and the relative difficulty of finding comparable housing for the price associated with HUD's FMR's for St. Joseph County, that based on criteria outlined in 24CFR Part 972.200(c)(2-3), which states that the necessary conditions for a PHA to voluntarily select conversion are that conversion WILL principally benefit current residents of the developments and NOT adversely affect the availability of affordable housing in the community. Based on this criterion, the HASB considers its public housing stock inappropriate for conversion to Section 8 vouchers.

**Annual Statement /
Performance and Evaluation Report**
Part I: Summary
Comprehensive Grant Program (CGP) (Capital Fund 2004)

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

HA Name Housing Authority of the City of South Bend		Comprehensive Grant Number IN36PO15050104		
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement/Revision Number 2_ <input type="checkbox"/> Performance and Evaluation Report for Pro <input type="checkbox"/> Final Performance and Evaluation Report				
Line No.	Summary by Development Account	Total Estimated Cost		
		Original	Revised (2)	O
1	Total Non-CGP Funds	\$0.00	\$0.00	:
2	1406 Operations (May not exceed 10% of line 20)	\$0.00	\$0.00	:
3	1408 Management Improvements	\$97,292.50	\$97,292.50	\$97
4	1410 Administration	\$153,357.10	\$153,357.10	\$153
5	1411 Audit	\$0.00	\$0.00	:
6	1415 Liquidated Damages	\$0.00	\$0.00	:
7	1430 Fees and Costs	\$30,000.00	\$24,114.57	\$24
8	1440 Site Acquisition	\$0.00	\$0.00	:
9	1450 Site Improvement	\$0.00	\$72,679.88	\$72
10	1460 Dwelling Structures	\$1,222,921.40	\$982,789.86	\$982
11	1465.1 Dwelling Equipment - Nonexpendable	\$0.00	\$0.00	:
12	1470 Nondwelling Structures	\$0.00	\$135,904.31	\$135
13	1475 Nondwelling Equipment	\$25,000.00	\$67,432.78	\$67
14	1485 Demolition	\$0.00	\$0.00	:
15	1490 Replacement Reserve	\$0.00	\$0.00	:
16	1495.1 Relocation Costs	\$5,000.00	\$0.00	:
17	1492 Moving to Work Demonstration	\$0.00	\$0.00	:
18	1498 Mod Used for Development	\$0.00	\$0.00	:
19	1502 Contingency (may not exceed 8% of line 20)	\$0.00	\$0.00	:
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$1,533,571.00	\$1,533,571.00	\$1,533
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	:
22	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$0.00	:
23	Amount of line 20 Related to Security	\$0.00	\$0.00	:
24	Amount of line 20 Related to Energy Conservation Measures	\$0.00	\$0.00	:
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.		(2) To be completed for the Performance and Evaluation Report.		
Signature of Executive Director and Date		Signature of Public Housing Director/Office of Native American Programs Admin		

**Annual Statement /
Performance and Evaluation Report
Part II: Supporting Pages
Comprehensive Grant Program (CGP) (Capital Fund 2004)**

**U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing**

OMB Approval 2577-0157 (Exp. 3/31/2)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
Management Improvements								
PHA-Wide	Staff/Commissioner Training	1408.010		\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	
PHA-Wide	Computer Upgrade	1408.020		\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	
PHA-Wide	Annual Report	1408.030		\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	
PHA-Wide	Resident Initiatives	1408.040		\$6,500.00	\$6,500.00	\$6,500.00	\$6,500.00	
PHA-Wide	Executive Director Car Expense	1408.050		\$16,000.00	\$16,000.00	\$16,000.00	\$16,000.00	
PHA-Wide	Homeownership Coordinator	1408.070		\$37,292.50	\$37,292.50	\$37,292.50	\$37,292.50	
Total for Account 1408				\$97,292.50	\$97,292.50	\$97,292.50	\$97,292.50	
Administration								
PHA-Wide	12.5%-Ex Dir, Acctg Coord, Payroll Acct & A/P Clk; 20% Fin Mgr; 40% Warehouse Clk; 50% Pur Agent; 100% Plan & Dev Mgr, Plan & Dev Asst & Construction Inspector	1410.010		\$143,357.10	\$143,357.10	\$143,357.10	\$143,357.10	
PHA-Wide	Sundry	1410.020		\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	
Total For Account 1410				\$153,357.10	\$153,357.10	\$153,357.10	\$153,357.10	
Fees and Costs								
PHA-Wide	A&E Fees	1430.000		\$30,000.00	\$9,629.96	\$9,629.96	\$9,629.96	
PHA-Wide	Needs Assessment	1430.200		\$0.00	\$9,311.28	\$9,311.28	\$9,311.28	
PHA-Wide	Energy Survey	1430.200		\$0.00	\$5,173.33	\$5,173.33	\$5,173.33	
IN-15-4 Quads	Ventilation Assessment	1430.200		\$0.00	\$0.00	\$0.00	\$0.00	
Total for Account 1430				\$30,000.00	\$24,114.57	\$24,114.57	\$24,114.57	
Site Improvements								
PHA-Wide	Tree Trim	1450.000		\$0.00	\$22,320.00	\$22,320.00	\$22,320.00	
PHA-Wide	Pavements	1450.000		\$0.00	\$20,000.00	\$20,000.00	\$20,000.00	
IN-15-2 Plaza	Signage	1450.000		\$0.00	\$9,149.63	\$9,149.63	\$9,149.63	
IN-15-2 Plaza	Benches	1450.000		\$0.00	\$0.00	\$0.00	\$0.00	
IN-15-4 Westcott	Benches	1450.000		\$0.00	\$3,704.99	\$3,704.99	\$3,704.99	
IN-15-4 Quads	Benches	1450.000		\$0.00	\$2,427.88	\$2,427.88	\$2,427.88	
IN-15-4 Quads	Trash Enclosure Repair	1450.000		\$0.00	\$0.00	\$0.00	\$0.00	
IN-15-8 Harbor Homes	Fencing, Sprinkler	1450.000		\$0.00	\$15,077.38	\$15,077.38	\$15,077.38	
Total for Account 1450				\$0.00	\$72,679.88	\$72,679.88	\$72,679.88	

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /
Performance and Evaluation Report**
Part II: Supporting Pages
Comprehensive Grant Program (CGP) (Capital Fund 2004)

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 3/31/2)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	

**Annual Statement /
Performance and Evaluation Report
Part II: Supporting Pages
Comprehensive Grant Program (CGP) (Capital Fund 2004)**

**U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing**

OMB Approval 2577-0157 (Exp. 3/31/2)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
<u>Dwelling Structures</u>								
PHA-Wide	Clean/Repair Plumbing &/or Sewer Lines-All Sites	1460.010		\$45,000.00	\$15,492.78	\$15,492.78	\$15,492.78	
PHA-Wide	Mold Remediation	1460.020		\$165,000.00	\$38,898.56	\$38,898.56	\$38,898.56	
PHA-Wide	Force Acct Wages & Benefits	1460.030		\$125,000.00	\$166,546.76	\$166,546.76	\$166,546.76	
IN-15-3 LaSalle Landing	Comp Mod Lasalle Landing	1460.040		\$190,000.00	\$192,707.32	\$192,707.32	\$192,707.32	
IN-15-12 Scattered Sites	Comp Mod Units 15-12	1460.050		\$100,000.00	\$111,832.49	\$111,832.49	\$111,832.49	
IN-15-3 Laurel Court	Exterior Lighting 15-3	1460.000		\$0.00	\$0.00	\$0.00	\$0.00	
IN-15-12 Scattered Sites	Finish Rehab 15-12	1460.000		\$0.00	\$173,960.44	\$173,960.44	\$173,960.44	
IN-15-10 Scattered Sites	Modernization 15-10	1460.000		\$0.00	\$30,000.00	\$30,000.00	\$30,000.00	
PHA-Wide	Flooring/Carpet-All	1460.000		\$0.00	\$108,728.53	\$108,728.53	\$108,728.53	
PHA-Wide	Interior Paint-All	1460.000		\$0.00	\$105,375.56	\$105,375.56	\$105,375.56	
PHA-Wide	Ex Doors \$1000/Unit-All	1460.000		\$0.00	\$1,895.98	\$1,895.98	\$1,895.98	
IN-15-2 Monroe Circle	Improve Disabled Access 15-2	1460.000		\$0.00	\$33,027.18	\$33,027.18	\$33,027.18	
IN-15-3 Laurel Court	Repair Ventilation 15-3	1460.000		\$0.00	\$0.00	\$0.00	\$0.00	
IN-15-12 Scattered Sites	Install HVAC Remaining Units 15-12	1460.000		\$0.00	\$0.00	\$0.00	\$0.00	
	Replace Boiler-501 Bldg	1460.060		\$25,000.00	\$0.00	\$0.00	\$0.00	
	Replace Windows as Needed-628 Bldg	1460.070		\$40,000.00	\$4,136.00	\$4,136.00	\$4,136.00	
	Vacant Unit Prep	1460.080		\$40,256.50	\$188.26	\$188.26	\$188.26	
	Flooring-All Sites	1460.090		\$35,000.00	\$0.00	\$0.00	\$0.00	
	Paint Occupied Units	1460.100		\$14,642.90	\$0.00	\$0.00	\$0.00	
	Water Tower 501 Building	1460.110		\$85,000.00	\$0.00	\$0.00	\$0.00	
	Roof 15-17	1460.120		\$163,022.00	\$0.00	\$0.00	\$0.00	
	Roof Monroe Circle	1460.130		\$95,000.00	\$0.00	\$0.00	\$0.00	
	Laundry and Shower	1460.140		\$50,000.00	\$0.00	\$0.00	\$0.00	
	Laurel Court Dormers	1460.150		\$50,000.00	\$0.00	\$0.00	\$0.00	
	Total for Account 1460			\$1,222,921.40	\$982,789.86	\$982,789.86	\$982,789.86	
<u>Non-Dwelling Structures</u>								
IN-15-4 Wescott	Cooling Tower	1470.000		\$0.00	\$113,082.28	\$113,082.28	\$113,082.28	
IN-15-4 Quads	Gazebo Repair	1470.000		\$0.00	\$1,735.00	\$1,735.00	\$1,735.00	
PHA-Wide	Carpet, System Furniture	1470.000		\$0.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Shop Rehab	1470.000		\$0.00	\$21,087.03	\$21,087.03	\$21,087.03	
	Total for Account 1470			\$0.00	\$135,904.31	\$135,904.31	\$135,904.31	
<u>Non-Dwelling Equipment</u>								
PHA-Wide	Computer Equipment	1475.010		\$25,000.00	\$34,344.22	\$34,344.22	\$34,344.22	
IN-15-2 Plaza	Security Equipment	1475.400		\$0.00	\$11,317.83	\$11,317.83	\$11,317.83	
IN-15-4 Westcott	Security Equipment	1475.400		\$0.00	\$11,317.82	\$11,317.82	\$11,317.82	

**Annual Statement /
Performance and Evaluation Report
Part II: Supporting Pages
Comprehensive Grant Program (CGP) (Capital Fund 2004)**

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 3/31/2)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
PHA-Wide	Reception Area Furnishings	1475.100		\$0.00	\$10,452.91	\$10,452.91	\$10,452.91	
	Total for Account 1475			\$25,000.00	\$67,432.78	\$67,432.78	\$67,432.78	
	Resident Relocation	1495.010		\$5,000.00	\$0.00	\$0.00	\$0.00	
	TOTAL Capital Fund 2004			\$1,533,571.00	\$1,533,571.00	\$1,533,571.00	\$1,533,571.00	
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.					
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date					

**Annual Statement /
Performance and Evaluation Report
Part III: Implementation Schedule
Comprehensive Grant Program (CGP)(Capital Fund 2004)**

**U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing**

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

Development Number / Name HA - Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates (2)
	Original	Revised (2)	Actual (2)	Original	Revised (2)	Actual (2)	
PHA-Wide Staff/Commissioner Training		6/30/2006			6/30/2006		
PHA-Wide Computer Upgrade		6/30/2006			6/30/2006		
PHA-Wide Annual Report		6/30/2006			6/30/2006		
PHA-Wide Resident Initiatives		6/30/2006			6/30/2006		
PHA-Wide Executive Director Car Expense		6/30/2006			6/30/2006		
PHA-Wide Homeownership Coordinator		6/30/2006			6/30/2006		
Administration		6/30/2006			6/30/2006		
PHA-Wide 12.5%-Ex Dir, Acctg Coord, Payroll Acct & A/P Clk; 20% Fin Mgr; 40% Wa		6/30/2006			6/30/2006		
PHA-Wide Sundry		6/30/2006					
PHA-Wide A&E Fees		6/30/2006			6/30/2006		
PHA-Wide Needs Assessment		6/30/2006					
PHA-Wide Energy Survey		6/30/2006					
IN-15-4 Quads Ventilation Assessment		3/31/2006					
PHA-Wide Tree Trim		6/30/2006					
PHA-Wide Pavements		6/30/2006					
IN-15-2 Plaza Signage		3/31/2006					
IN-15-2 Plaza Benches		3/31/2006					
IN-15-4 Westcott Benches		3/31/2006					
IN-15-4 Quads Benches		3/31/2006					
IN-15-4 Quads Trash Enclosure Repair		6/30/2006					
IN-15-8 Harbor Homes Fencing, Sprinkler		3/31/2006					
To be completed for the Performance and Evaluation Report or a Revised Annual Statement.				(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

**Annual Statement /
Performance and Evaluation Report
Part III: Implementation Schedule
Comprehensive Grant Program (CGP)(Capital Fund 2004)**

**U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing**

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

Development Number / Name HA - Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates (2)
	Original	Revised (2)	Actual (2)	Original	Revised (2)	Actual (2)	
Clean/Repair Plumbing &/or Sewer Lines-All Sites		6/30/2006					
Mold Remediation		6/30/2006					
PHA-Wide Force Acct Wages & Benefits		6/30/2006					
IN-15-3 LaSalle Landing Comp Mod Lasalle Landing		6/30/2006					
IN-15-12 Scattered Sites Comp Mod Units 15-12		6/30/2006					
IN-15-3 Laurel Court Exterior Lighting 15-3		6/30/2006					
IN-15-12 Scattered Sites Finish Rehab 15-12		6/30/2006					
IN-15-10 Scattered Sites Modernization 15-10		3/31/2006					
PHA-Wide Flooring/Carpet-All		6/30/2006					
PHA-Wide Interior Paint-All		6/30/2006					
PHA-Wide Ex Doors \$1000/Unit-All		6/30/2006					
IN-15-2 Monroe Circle Improve Disabled Access 15-2		3/31/2006					
IN-15-3 Laurel Court Repair Ventilation 15-3		6/30/2006					
IN-15-12 Scattered Sites Install HVAC Remaining Units 15-12		6/30/2006					
IN-15-4 Wescott Cooling Tower		3/31/2006					
IN-15-4 Quads Gazebo Repair		6/30/2006					
PHA-Wide Carpet, System Furniture		6/30/2006					
PHA-Wide Shop Rehab		3/31/2006					
PHA-Wide Computer Equipment		na					
IN-15-2 Plaza Security Equipment		3/31/2006					
IN-15-4 Westcott Security Equipment		3/31/2006					
PHA-Wide Reception Area Furnishings		6/30/2006					
Management Improvements	9/30/2004						
Administration	9/30/2004						
Fees & Costs	9/30/2004						
IN-15-2, The Plaza	9/30/2004						
IN-15-3, Northwest	9/30/2004						
IN-15-4, Westscott	9/30/2004						
IN-15-12, Scattered Sites	9/30/2004						
IN-15-All	9/30/2004						
TOTAL Capital Fund 2004							
To be completed for the Performance and Evaluation Report or a Revised Annual Statement.				(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

**Annual Statement /
Performance and Evaluation Report**
Part I: Summary
Comprehensive Grant Program (CGP) (Capital Fund 2005)

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp.3/31/2001)

HA Name Housing Authority of the City of South Bend

**Comprehensive Grant Number
IN36PO15050105**

**FFY of Grant Approval
2005**

Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement/Revisic Performance and Evaluation Report for Program Year Ending _____
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised (1)	Obligated	Expended
1	Total Non-CGP Funds	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 Operations (May not exceed 10% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$96,642.90	\$96,642.90	\$96,642.90	\$96,642.90
4	1410 Administration	\$153,357.10	\$153,357.10	\$153,357.10	\$153,357.10
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$10,000.00	\$9,228.19	\$9,228.19	\$9,228.19
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$110,000.00	\$75,804.60	\$75,804.60	\$75,804.60
10	1460 Dwelling Structures	\$625,000.00	\$840,588.57	\$840,588.57	\$840,588.57
11	1465.1 Dwelling Equipment - Nonexpendable	\$80,000.00	\$129,471.00	\$129,471.00	\$129,471.00
12	1470 Nondwelling Structures	\$284,000.00	\$45,952.20	\$45,952.20	\$45,952.20
13	1475 Nondwelling Equipment	\$150,000.00	\$157,955.44	\$157,955.44	\$157,955.44
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1495.1 Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00
17	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
18	1498 Mod Used for Development	\$0.00	\$0.00	\$0.00	\$0.00
19	1502 Contingency (may not exceed 8% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$1,509,000.00	\$1,509,000.00	\$1,509,000.00	\$1,509,000.00
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
22	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 20 Related to Security	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 20 Related to Energy Conservation Measure:	\$0.00	\$0.00	\$0.00	\$0.00

(1) To be completed for the Performance and Evaluation Report or a Revised Anr (2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantit	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
	<u>Management Improvements</u>							
PHA-Wide	Staff/Commissioner Training	1408.010		\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	
PHA-Wide	Computer Upgrade	1408.020		\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	
PHA-Wide	Annual Report	1408.030		\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	
PHA-Wide	Resident Initiatives	1408.040		\$6,500.00	\$6,500.00	\$6,500.00	\$6,500.00	
PHA-Wide	Executive Director Car Expense	1408.050		\$16,000.00	\$16,000.00	\$16,000.00	\$16,000.00	
PHA-Wide	Homeownership Coordinator	1408.070		\$36,642.90	\$36,642.90	\$36,642.90	\$36,642.90	
	Total for Account 1408			\$96,642.90	\$96,642.90	\$96,642.90	\$96,642.90	
	<u>Administration</u>							
PHA-Wide	12.5%-Ex Dir, Acctg Coord, Payroll Acct & A/P Clk; 20% Fin Mgr; 40% Warehouse Clk; 50% Pur Agent; 100% Plan & Dev Mgr, Plan & Dev Asst & Construction Inspector	1410.010		\$143,357.10	\$143,357.10	\$143,357.10	\$143,357.10	
	Sundry	1410.020		\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	
	Total for Account 1410			\$153,357.10	\$153,357.10	\$153,357.10	\$153,357.10	
	<u>Fees and Costs</u>							
IN-15-2 Plaza	Plumbing Evaluation	1430.200		\$10,000.00	\$9,228.19	\$9,228.19	\$9,228.19	
	Total for Account 1430			\$10,000.00	\$9,228.19	\$9,228.19	\$9,228.19	
	<u>Site Improvements</u>							
PHA-Wide	Tree Trim	1450.000		\$20,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Landscaping Improvements	1450.000		\$40,000.00	\$33,532.60	\$33,532.60	\$33,532.60	
PHA-Wide	Pavement	1450.000		\$20,000.00	\$6,770.00	\$6,770.00	\$6,770.00	
PHA-Wide	Playground Fall Zones	1450.000		\$20,000.00	\$35,502.00	\$35,502.00	\$35,502.00	
IN-15-3 South Bend Ave	Fencing	1450.000		\$10,000.00	\$0.00	\$0.00	\$0.00	
	Total for Account 1450			\$110,000.00	\$75,804.60	\$75,804.60	\$75,804.60	

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantit	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
<u>Dwelling Structures</u>								
PHA-Wide	Ex Doors \$1,000/Unit	1460.000		\$50,000.00	\$0.00	\$0.00	\$0.00	
IN-15-2 Plaza	Ventilation	1460.000		\$20,000.00	\$18,454.82	\$18,454.82	\$18,454.82	
IN-15-2 Plaza	Elevator Upgrade	1460.000		\$25,000.00	\$0.00	\$0.00	\$0.00	
IN-15-2 Plaza	Exterior Lighting Upgrade	1460.000		\$20,000.00	\$0.00	\$0.00	\$0.00	
IN-15-4 Quads	Ventilation Repair	1460.000		\$60,000.00	\$1,337.55	\$1,337.55	\$1,337.55	
IN-15-3 Laurel Court	Modernization 10/yr-Windows, Cabinets, Flooring, Ventilation	1460.000		\$80,000.00	\$74,154.86	\$74,154.86	\$74,154.86	
IN-15-3 Laurel Court	Repair Ventilation	1460.000		\$10,000.00	\$0.00	\$0.00	\$0.00	
IN-15-8 Harbor Homes	Modernization-Windows, Cabinets, Flooring, Baths, Laundry,	1460.000		\$60,000.00	\$129,538.82	\$129,538.82	\$129,538.82	
IN-15-10 Scattered Sites	Modernization	1460.000		\$30,000.00	\$56,541.73	\$56,541.73	\$56,541.73	
IN-15-11 Twyckenham	Modernization-Windows, Cabinets, Flooring, Baths, Laundry,	1460.000		\$30,000.00	\$61,448.41	\$61,448.41	\$61,448.41	
IN-15-12 Scattered Sites	Ventilation Improvements for Mold Prevention	1460.000		\$40,000.00	\$2,189.10	\$2,189.10	\$2,189.10	
IN-15-17 Scattered Sites	Modernization-Windows, Cabinets, Flooring, Baths, Laundry,	1460.000		\$100,000.00	\$315,192.01	\$315,192.01	\$315,192.01	
IN-15-18 Scattered Sites	Modernization-Windows, Cabinets, Flooring, Baths, Laundry,	1460.000		\$100,000.00	\$181,731.27	\$181,731.27	\$181,731.27	
Total for Account 1460				\$625,000.00	\$840,588.57	\$840,588.57	\$840,588.57	
<u>Dwelling Equipment</u>								
PHA-Wide	Appliances	1465.100		\$80,000.00	\$129,471.00	\$129,471.00	\$129,471.00	
Total for Account 1465				\$80,000.00	\$129,471.00	\$129,471.00	\$129,471.00	
<u>Non-Dwelling Structures</u>								
PHA-Wide	Interior Paint	1470.000		\$20,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Flooring/Carpet	1470.000		\$30,000.00	\$0.00	\$0.00	\$0.00	
IN-15-4 Westcott	Fire Alarm Improvement	1470.000		\$50,000.00	\$0.00	\$0.00	\$0.00	
IN-15-4 Westcott	Cooling Tower	1470.000		\$100,000.00	\$45,952.20	\$45,952.20	\$45,952.20	
PHA-Wide	Carpet, System Furniture	1470.000		\$44,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Improve Windows	1470.000		\$20,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Headstart Building	1470.000		\$20,000.00	\$0.00	\$0.00	\$0.00	
Total for Account 1470				\$284,000.00	\$45,952.20	\$45,952.20	\$45,952.20	
<u>Non-Dwelling Equipment</u>								
PHA-Wide	Telephone System	1475.100		\$30,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Computers	1475.400		\$40,000.00	\$47,167.48	\$47,167.48	\$47,167.48	
PHA-Wide	Vehicles	1475.200		\$40,000.00	\$91,990.36	\$91,990.36	\$91,990.36	

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantit	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
IN-15-2 Plaza	Security System Upgrade	1475.400		\$20,000.00	\$0.00	\$0.00	\$0.00	
IN-15-4 Westcott	Security System Cameras	1475.400		\$20,000.00	\$18,797.60	\$18,797.60	\$18,797.60	
	Total for Account 1475			\$150,000.00	\$157,955.44	\$157,955.44	\$157,955.44	
	<u>TOTAL Capital Fund 2005</u>			\$1,509,000.00	\$1,509,000.00	\$1,509,000.00	\$1,509,000.00	

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Annual Statement /
Performance and Evaluation Report
Part III: Implementation Schedule
 Comprehensive Grant Program (CGP) (Capital Fund 2005)

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

Development Number / Name HA - Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates (2)
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
PHA-Wide Staff/Commissioner Training	12/31/2006						
PHA-Wide Computer Upgrade	12/31/2006						
PHA-Wide Annual Report	12/31/2006						
PHA-Wide Resident Initiatives	12/31/2006						
PHA-Wide Executive Director Car Expense	12/31/2006						
PHA-Wide Homeownership Coordinator	12/31/2006						
Administration	12/31/2006						
PHA-Wide 12.5%-Ex Dir, Acctg Coord, Payroll Acct & A/P Clk; Sundry	12/31/2006 12/31/2006						
IN-15-2 Plaza Plumbing Evaluation	6/30/2006						
PHA-Wide Tree Trim	9/30/2006						
PHA-Wide Landscaping Improvements	6/30/2006						
PHA-Wide Pavement	9/30/2006						
PHA-Wide Playground Fall Zones	6/30/2006						
IN-15-3 South Bend Ave Fencing	12/31/2006						
To be completed for the Performance and Evaluation Report or a Revised Annual Statement.				(2) To be completed for the Performance and Evaluation Report.			

**Annual Statement /
Performance and Evaluation Report**

Part I: Summary

Comprehensive Grant Program (CGP) (Capital Fund 2006)

**U.S. Department of Housing
and Urban Development**

Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp.3)

HA Name Housing Authority of the City of South Bend		Comprehensive Grant Number IN36P01550106		FFY of Grant Approval 2006	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Program Year Ending ___ <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised (2)	Obligated	Expended
1	Total Non-CGP Funds	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 Operations (May not exceed 10% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$96,642.90	\$96,642.90	\$96,642.90	\$96,642.90
4	1410 Administration	\$155,594.40	\$143,676.00	\$143,676.00	\$143,676.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$0.00	\$0.00	\$0.00	\$0.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$95,000.00	\$95,000.00	\$95,000.00	\$70,710.00
10	1460 Dwelling Structures	\$925,000.00	\$832,123.00	\$832,123.00	\$877,989.91
11	1465.1 Dwelling Equipment - Nonexpendable	\$80,000.00	\$80,000.00	\$80,000.00	\$82,837.17
12	1470 Nondwelling Structures	\$90,000.00	\$90,000.00	\$90,000.00	\$70,000.00
13	1475 Nondwelling Equipment	\$141,762.70	\$141,763.10	\$141,763.10	\$11,763.10
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1495.1 Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00
17	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
18	1498 Mod Used for Development	\$0.00	\$0.00	\$0.00	\$0.00
19	1502 Contingency (may not exceed 8% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$1,584,000.00	\$1,479,205.00	\$1,479,205.00	\$1,353,619.00
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
22	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 20 Related to Security	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 20 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00
(1) To be completed for the Performance and Evaluation Report or a Revised (2) To be completed for the Performance and Evaluation Report.					
Signature of Executive Director and Date		Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
<u>Management Improvements</u>								
PHA-Wide	Staff/Commissioner Training	1408.010		\$26,000.00	\$26,000.00	\$26,000.00	\$26,000.00	
PHA-Wide	Computer Upgrade	1408.020		\$18,000.00	\$18,000.00	\$18,000.00	\$18,000.00	
PHA-Wide	Annual Report	1408.030		\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	
PHA-Wide	Resident Initiatives	1408.040		\$6,500.00	\$6,500.00	\$6,500.00	\$6,500.00	
PHA-Wide	Executive Director Car Expense	1408.050		\$7,000.00	\$7,000.00	\$7,000.00	\$7,000.00	
PHA-Wide	Homeownership Coordinator	1408.070		\$36,642.90	\$36,642.90	\$36,642.90	\$36,642.90	
Total for Account 1408				\$96,642.90	\$96,642.90	\$96,642.90	\$96,642.90	
<u>Administration</u>								
PHA-Wide	12.5%-Ex Dir, Acctg Coord, Payroll Acct & A/P Clk; 20% Fin Mgr; 40% Warehouse Clk; 50% Pur Agent; 100% Plan & Dev Mgr, Plan & Dev Asst & Construction Inspector	1410.010		\$145,594.40	\$133,676.00	\$133,676.00	\$133,676.00	
PHA-Wide	Sundry	1410.020		\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	
Total For Account 1410				\$155,594.40	\$143,676.00	\$143,676.00	\$143,676.00	
<u>Site Improvements</u>								
PHA-Wide	Tree Trim	1450.000		\$20,000.00	\$20,000.00	\$20,000.00	\$27,250.00	
PHA-Wide	Landscape Improvements	1450.000		\$40,000.00	\$40,000.00	\$40,000.00	\$43,460.00	
PHA-Wide	Pavements	1450.000		\$20,000.00	\$20,000.00	\$20,000.00	\$0.00	
PHA-Wide	Playground Fall Zones	1450.000		\$10,000.00	\$10,000.00	\$10,000.00	\$0.00	
IN-15-3 South Bend Ave	Signage	1450.000		\$5,000.00	\$5,000.00	\$5,000.00	\$0.00	
Total for Account 1450				\$95,000.00	\$95,000.00	\$95,000.00	\$70,710.00	

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Signature of Executive Director and Date

(2) To be completed for the Performance and Evaluation Report.

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
<u>Dwelling Structures</u>								
PHA-Wide	Ex Doors \$1,000/Unit	1460.000		\$50,000.00	\$50,000.00	\$50,000.00	\$0.00	
IN-15-4 Westcott	Moderization-Windows, Cabinets, Carpet, Bathrooms	1460.000		\$30,000.00	\$30,000.00	\$30,000.00	\$0.00	
IN-15-4 Westcott	Fire Alarm Improvement \$1,000/Unit	1460.000		\$70,000.00	\$70,000.00	\$70,000.00	\$53,031.43	
IN-15-4 Westcott	Common Areas Upgrade, Incl Furniture	1460.000		\$50,000.00	\$50,000.00	\$50,000.00	\$67,538.97	
IN-15-4 Westcott	Elevator Upgrade	1460.000		\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	
IN-15-4 Quads	Modernization-Windows, Cabinets, Flooring, Bathrooms, Doors	1460.000		\$40,000.00	\$40,000.00	\$40,000.00	\$0.00	
IN-15-2 Monroe Circle	Modernization-Roof, Kitchen, Baths, Laundry, Flooring, Gas Meters	1460.000		\$300,000.00	\$164,675.00	\$164,675.00	\$170,860.40	
IN-15-3 Laurel Court	Modernization-Windows, Flooring, Cabinets, Ventilation, Baths	1460.000		\$142,448.00	\$142,448.00	\$142,448.00	\$172,118.42	
IN-15-3 Laurel Court	Repair Ventilation	1460.000		\$10,000.00	\$10,000.00	\$10,000.00	\$0.00	
IN-15-8 Harbor Homes	Modernization-Windows, Cabs, Floors, Baths, Laundry, Doors, Roof, Found, HVAC	1460.000		\$150,000.00	\$150,000.00	\$150,000.00	\$176,721.71	
IN-15-18 Scattered Sites	Modernization-Windows, Cabs, Floors, Baths, Laundry, Doors, Roof, Found	1460.000		\$100,000.00	\$100,000.00	\$100,000.00	\$212,718.98	
	Total for Account 1460			\$967,448.00	\$832,123.00	\$832,123.00	\$877,989.91	
PHA-Wide	Appliances	1465.100		\$80,000.00	\$80,000.00	\$80,000.00	\$82,837.17	
	Total for Account 1465			\$80,000.00	\$80,000.00	\$80,000.00	\$82,837.17	
PHA-Wide	Interior Paint	1470.000		\$40,000.00	\$40,000.00	\$40,000.00	\$40,000.00	
PHA-Wide	Flooring and Carpet	1470.000		\$30,000.00	\$30,000.00	\$30,000.00	\$30,000.00	
IN-15-2 Plaza	Gazebo	1470.000		\$20,000.00	\$20,000.00	\$20,000.00	\$0.00	
	Total for Account 1470			\$90,000.00	\$90,000.00	\$90,000.00	\$70,000.00	
<u>Non-Dwelling Equipment</u>								
PHA-Wide	Telephone System	1475.100		\$30,000.00	\$30,000.00	\$30,000.00	\$0.00	
PHA-Wide	Carpet, System Furniture	1475.100		\$11,762.70	\$11,763.10	\$11,763.10	\$11,763.10	
PHA-Wide	Vehicles	1475.200		\$50,000.00	\$50,000.00	\$50,000.00	\$0.00	
PHA-Wide	Computers	1475.400		\$50,000.00	\$50,000.00	\$50,000.00	\$0.00	
	Total for Account 1475			\$141,762.70	\$141,763.10	\$141,763.10	\$11,763.10	
	TOTAL Capital Fund 2006			\$1,626,448.00	\$1,479,205.00	\$1,479,205.00	\$1,353,619.08	

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Signature of Executive Director and Date

(2) To be completed for the Performance and Evaluation Report.

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /
Performance and Evaluation Report
Part III: Implementation Schedule
Comprehensive Grant Program (CGP)(Capital Fund 2006)**

**U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing**

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

Development Number / Name HA - Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates (2)
	Original	Revised	Actual (2)	Original	Revised (1)	Actual (2)	
PHA-Wide Staff/Commissioner Training	12/31/2007	12/31/2007					
PHA-Wide Computer Upgrade	12/31/2007	12/31/2007					
PHA-Wide Annual Report	12/31/2007	12/31/2007					
PHA-Wide Resident Initiatives	12/31/2007	12/31/2007					
PHA-Wide Executive Director Car Expense	12/31/2007	12/31/2007					
PHA-Wide Homeownership Coordinator	12/31/2007	12/31/2007					
Administration	12/31/2007	12/31/2007					
PHA-Wide 12.5%-Ex Dir, Acctg Coord, Payroll Acct & A/P Clk; 20% Fir	12/31/2007	12/31/2007					
PHA-Wide Sundry	12/31/2007	12/31/2007					
PHA-Wide Tree Trim	3/31/2007	3/31/2007					
PHA-Wide Landscape Improvements	6/30/2007	6/30/2007					
PHA-Wide Pavements	9/30/2007	9/30/2007					
PHA-Wide Playground Fall Zones	6/30/2006	6/30/2006					
IN-15-3 South Bend Ave Signage	6/30/2007	6/30/2007					
PHA-Wide Ex Doors \$1,000/Unit	6/30/2007	6/30/2007					
IN-15-4 Westcott Modernization-Windows, Cabinets, Carpet, Bathrooms	3/31/2007	3/31/2007					
IN-15-4 Westcott Fire Alarm Improvement \$1,000/Unit	3/31/2007	3/31/2007					
IN-15-4 Westcott Common Areas Upgrade, Incl Furniture	3/31/2007	3/31/2007					
IN-15-4 Westcott Elevator Upgrade	6/30/2007	6/30/2007					
IN-15-4 Quads Modernization-Windows, Cabinets, Flooring, Bathrooms	3/31/2007	3/31/2007					
IN-15-2 Monroe Circle Modernization-Roof, Kitchen, Baths, Laundry, Fl	6/30/2007	6/30/2007					
IN-15-3 Laurel Court Modernization-Windows, Flooring, Cabinets, Vent	6/30/2007	6/30/2007					
IN-15-3 Laurel Court Repair Ventilation	9/30/2006	9/30/2006					
IN-15-8 Harbor Homes Modernization-Windows, Cabs, Floors, Baths, L	12/31/2006	12/31/2006					
IN-15-18 Scattered Sites Modernization-Windows, Cabs, Floors, Baths,	12/31/2006	12/31/2006					
PHA-Wide Appliances	9/30/2007	9/30/2007					
PHA-Wide Interior Paint	9/30/2007	9/30/2007					
PHA-Wide Flooring and Carpet	6/30/2007	6/30/2007					
IN-15-2 Plaza Gazebo	12/31/2007	12/31/2007					
To be completed for the Performance and Evaluation Report or a Revised Annual Statement.				(2) To be completed for the Performance and Evaluation Report.			

**Annual Statement /
Performance and Evaluation Report
Part III: Implementation Schedule
Comprehensive Grant Program (CGP)(Capital Fund 2006)**

**U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing**

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

Development Number / Name HA - Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates (2)
	Original	Revised	Actual (2)	Original	Revised (1)	Actual (2)	
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date			
PHA-Wide Telephone System	3/31/2007	3/31/2007					
PHA-Wide Carpet, System Furniture	12/31/2006	12/31/2006					
PHA-Wide Vehicles	12/31/2006	12/31/2006					
PHA-Wide Computers	3/31/2007	3/31/2007					
To be completed for the Performance and Evaluation Report or a Revised Annual Statement.				(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

**Standard PHA Plan
PHA Certifications of Compliance**

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

**PHA Certifications of Compliance with the PHA Plans and Related Regulations:
Board Resolution to Accompany the Standard Annual, Standard 5-Year/Annual, and
Streamlined 5-Year/Annual PHA Plans**

Acting on behalf of the Board of Commissioners of the Public Housing Agency (PHA) listed below, as its Chairman or other authorized PHA official if there is no Board of Commissioners, I approve the submission of the standard Annual, ___ standard 5-Year/Annual or ___ streamlined 5-Year/Annual PHA Plan for the PHA fiscal year beginning 2007 ___, hereinafter referred to as "the Plan", of which this document is a part and make the following certifications and agreements with the Department of Housing and Urban Development (HUD) in connection with the submission of the Plan and implementation thereof:

1. The Plan is consistent with the applicable comprehensive housing affordability strategy (or any plan incorporating such strategy) for the jurisdiction in which the PHA is located.
2. The Plan contains a certification by the appropriate State or local officials that the Plan is consistent with the applicable Consolidated Plan, which includes a certification that requires the preparation of an Analysis of Impediments to Fair Housing Choice, for the PHA's jurisdiction and a description of the manner in which the PHA Plan is consistent with the applicable Consolidated Plan.
3. The PHA has established a Resident Advisory Board or Boards, the membership of which represents the residents assisted by the PHA, consulted with this Board or Boards in developing the Plan, and considered the recommendations of the Board or Boards (24 CFR 903.13). The PHA has included in the Plan submission a copy of the recommendations made by the Resident Advisory Board or Boards and a description of the manner in which the Plan addresses these recommendations.
4. The PHA made the proposed Plan and all information relevant to the public hearing available for public inspection at least 45 days before the hearing, published a notice that a hearing would be held and conducted a hearing to discuss the Plan and invited public comment.
5. The PHA will carry out the Plan in conformity with Title VI of the Civil Rights Act of 1964, the Fair Housing Act, section 504 of the Rehabilitation Act of 1973, and title II of the Americans with Disabilities Act of 1990.
6. The PHA will affirmatively further fair housing by examining their programs or proposed programs, identify any impediments to fair housing choice within those programs, address those impediments in a reasonable fashion in view of the resources available and work with local jurisdictions to implement any of the jurisdiction's initiatives to affirmatively further fair housing that require the PHA's involvement and maintain records reflecting these analyses and actions.
7. For PHA Plan that includes a policy for site based waiting lists:
 - The PHA regularly submits required data to HUD's MTCS in an accurate, complete and timely manner (as specified in PIH Notice 99-2);
 - The system of site-based waiting lists provides for full disclosure to each applicant in the selection of the development in which to reside, including basic information about available sites; and an estimate of the period of time the applicant would likely have to wait to be admitted to units of different sizes and types at each site;
 - Adoption of site-based waiting list would not violate any court order or settlement agreement or be inconsistent with a pending complaint brought by HUD;
 - The PHA shall take reasonable measures to assure that such waiting list is consistent with affirmatively furthering fair housing;
 - The PHA provides for review of its site-based waiting list policy to determine if it is consistent with civil rights laws and certifications, as specified in 24 CFR part 903.7(c)(1).
8. The PHA will comply with the prohibitions against discrimination on the basis of age pursuant to the Age Discrimination Act of 1975.
9. The PHA will comply with the Architectural Barriers Act of 1968 and 24 CFR Part 41, Policies and Procedures for the Enforcement of Standards and Requirements for Accessibility by the Physically Handicapped.
10. The PHA will comply with the requirements of section 3 of the Housing and Urban Development Act of 1968, Employment Opportunities for Low-or Very-Low Income Persons, and with its implementing regulation at 24 CFR Part 135.
11. The PHA has submitted with the Plan a certification with regard to a drug free workplace required by 24 CFR Part 24, Subpart F.
12. The PHA has submitted with the Plan a certification with regard to compliance with restrictions on lobbying required by 24 CFR Part 87, together with disclosure forms if required by this Part, and with restrictions on payments to influence Federal Transactions, in accordance with the Byrd Amendment and implementing regulations at 49 CFR Part 24.

- 13. The PHA will comply with acquisition and relocation requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 and implementing regulations at 49 CFR Part 24 as applicable.
- 14. The PHA will take appropriate affirmative action to award contracts to minority and women's business enterprises under 24 CFR 5.105(a).
- 15. The PHA will provide HUD or the responsible entity any documentation that the Department needs to carry out its review under the National Environmental Policy Act and other related authorities in accordance with 24 CFR Part 58.
- 16. With respect to public housing the PHA will comply with Davis-Bacon or HUD determined wage rate requirements under section 12 of the United States Housing Act of 1937 and the Contract Work Hours and Safety Standards Act.
- 17. The PHA will keep records in accordance with 24 CFR 85.20 and facilitate an effective audit to determine compliance with program requirements.
- 18. The PHA will comply with the Lead-Based Paint Poisoning Prevention Act and 24 CFR Part 35.
- 19. The PHA will comply with the policies, guidelines, and requirements of OMB Circular No. A-87 (Cost Principles for State, Local and Indian Tribal Governments) and 24 CFR Part 85 (Administrative Requirements for Grants and Cooperative Agreements to State, Local and Federally Recognized Indian Tribal Governments.).
- 20. The PHA will undertake only activities and programs covered by the Plan in a manner consistent with its Plan and will utilize covered grant funds only for activities that are approvable under the regulations and included in its Plan.
- 21. All attachments to the Plan have been and will continue to be available at all times and all locations that the PHA Plan is available for public inspection. All required supporting documents have been made available for public inspection along with the Plan and additional requirements at the primary business office of the PHA and at all other times and locations identified by the PHA in its PHA Plan and will continue to be made available at least at the primary business office of the PHA.

Housing Authority of South Bend

IN015

PHA Name

PHA Number/HA Code



Standard PHA Plan for Fiscal Year: 20__

Standard Five-Year PHA Plan for Fiscal Years 20__ - 20__, including Annual Plan for FY 20__

Streamlined Five-Year PHA Plan for Fiscal Years 20__ - 20__, including Annual Plan for FY 20__

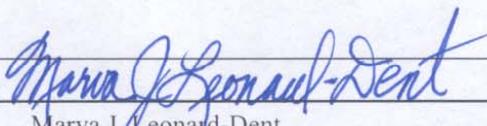
I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate. **Warning:** HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official Marva J. Leonard-Dent	Title Executive Director
Signature X <i>Marva J. Leonard-Dent</i>	Date 07/15/2007

DISCLOSURE OF LOBBYING ACTIVITIES

Approved by OMB
0348-0046

Complete this form to disclose lobbying activities pursuant to 31 U.S.C. 1352
(See reverse for public burden disclosure.)

1. Type of Federal Action: <input type="checkbox"/> a. contract <input type="checkbox"/> b. grant <input type="checkbox"/> c. cooperative agreement <input type="checkbox"/> d. loan <input type="checkbox"/> e. loan guarantee <input type="checkbox"/> f. loan insurance	2. Status of Federal Action: <input type="checkbox"/> a. bid/offer/application <input type="checkbox"/> b. initial award <input type="checkbox"/> c. post-award	3. Report Type: <input type="checkbox"/> a. initial filing <input type="checkbox"/> b. material change For Material Change Only: year _____ quarter _____ date of last report _____
4. Name and Address of Reporting Entity: <input checked="" type="checkbox"/> Prime <input type="checkbox"/> Subawardee Tier _____, if known: Congressional District, if known: 2 nd	5. If Reporting Entity in No. 4 is a Subawardee, Enter Name and Address of Prime: Congressional District, if known:	
6. Federal Department/Agency: HUD	7. Federal Program Name/Description: Capital Fund CFDA Number, if applicable: _____	
8. Federal Action Number, if known:	9. Award Amount, if known: \$	
10. a. Name and Address of Lobbying Registrant (if individual, last name, first name, MI):	b. Individuals Performing Services (including address if different from No. 10a) (last name, first name, MI):	
11. Information requested through this form is authorized by title 31 U.S.C. section 1352. This disclosure of lobbying activities is a material representation of fact upon which reliance was placed by the tier above when this transaction was made or entered into. This disclosure is required pursuant to 31 U.S.C. 1352. This information will be reported to the Congress semi-annually and will be available for public inspection. Any person who fails to file the required disclosure shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.	Signature: <u></u> Print Name: <u>Marva J. Leonard-Dent</u> Title: <u>Executive Director</u> Telephone No.: <u>5742359146</u> Date: <u>07/15/2007</u>	
Federal Use Only:		Authorized for Local Reproduction Standard Form LLL (Rev. 7-97)

Certification for a Drug-Free Workplace

U.S. Department of Housing and Urban Development

Applicant Name

Housing Authority of South Bend

Program/Activity Receiving Federal Grant Funding

Capital Fund

Acting on behalf of the above named Applicant as its Authorized Official, I make the following certifications and agreements to the Department of Housing and Urban Development (HUD) regarding the sites listed below:

I certify that the above named Applicant will or will continue to provide a drug-free workplace by:

a. Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the Applicant's workplace and specifying the actions that will be taken against employees for violation of such prohibition.

b. Establishing an on-going drug-free awareness program to inform employees ---

(1) The dangers of drug abuse in the workplace;

(2) The Applicant's policy of maintaining a drug-free workplace;

(3) Any available drug counseling, rehabilitation, and employee assistance programs; and

(4) The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace.

c. Making it a requirement that each employee to be engaged in the performance of the grant be given a copy of the statement required by paragraph a.;

d. Notifying the employee in the statement required by paragraph a. that, as a condition of employment under the grant, the employee will ---

(1) Abide by the terms of the statement; and

(2) Notify the employer in writing of his or her conviction for a violation of a criminal drug statute occurring in the workplace no later than five calendar days after such conviction;

e. Notifying the agency in writing, within ten calendar days after receiving notice under subparagraph d.(2) from an employee or otherwise receiving actual notice of such conviction. Employers of convicted employees must provide notice, including position title, to every grant officer or other designee on whose grant activity the convicted employee was working, unless the Federal agency has designated a central point for the receipt of such notices. Notice shall include the identification number(s) of each affected grant;

f. Taking one of the following actions, within 30 calendar days of receiving notice under subparagraph d.(2), with respect to any employee who is so convicted ---

(1) Taking appropriate personnel action against such an employee, up to and including termination, consistent with the requirements of the Rehabilitation Act of 1973, as amended; or

(2) Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal, State, or local health, law enforcement, or other appropriate agency;

g. Making a good faith effort to continue to maintain a drug-free workplace through implementation of paragraphs a. thru f.

2. **Sites for Work Performance.** The Applicant shall list (on separate pages) the site(s) for the performance of work done in connection with the HUD funding of the program/activity shown above: Place of Performance shall include the street address, city, county, State, and zip code. Identify each sheet with the Applicant name and address and the program/activity receiving grant funding.)

City of South Bend
501 Alonzo Watson Drive
South Bend, IN 46601

Check here if there are workplaces on file that are not identified on the attached sheets.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties.

(18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

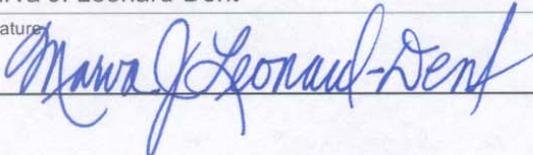
Name of Authorized Official

Marva J. Leonard-Dent

Title

Executive Director

Signature

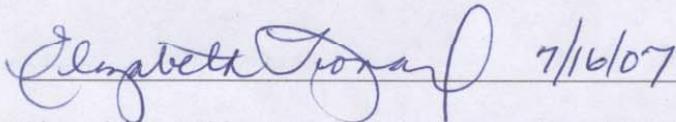
X 

Date

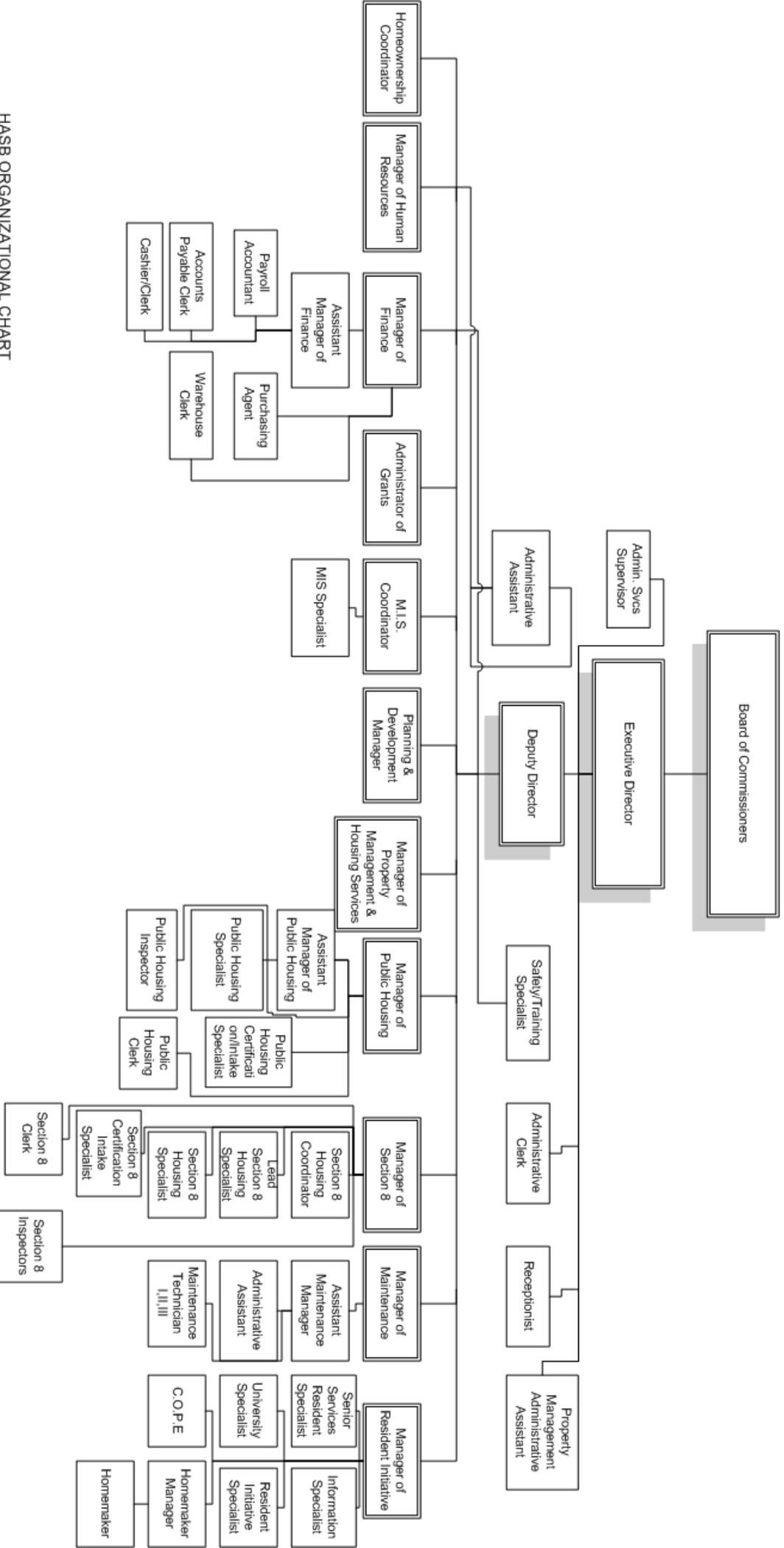
07/15/2007

**Certification by State or Local Official of PHA Plans Consistency with
the Consolidated Plan**

I, Elizabeth Leonard the Director certify
that the Five Year and Annual PHA Plan of the Housing Authority of South Bend is
consistent with the Consolidated Plan of St. Joseph County Housing Consortium prepared
pursuant to 24 CFR Part 91.

 7/16/07

Signed / Dated by Appropriate State or Local Official



HASB ORGANIZATIONAL CHART
November 2, 2005

Implementation of RASS Follow-up Plan

HASB RASS FOLLOW-UP PLAN FY-2007

The Housing Authority of the City South Bend (HASB) takes very seriously the results of the Customer Satisfaction Survey. While additional information regarding question specific responses by question and development would make the development of a follow-up easier and more importantly more responsive to actual results, we have benefited from the process of formulating this plan. The plan will address the areas of Communication and Neighborhood Appearance.

Communication:

In meetings with the Resident Council, the issue of returning to having representatives from every development on the Council was voiced several times. This is one of the changes that will likely see implementation during this coming FY-2007. The HASB feels this is a fine suggestion.

An additional concern that residents are not being notified enough ahead of time regarding appointments for recertification or other events was investigated. This problem, while perhaps a perception is not the case. The HASB does recertifications with 90-120 days notification. Having just stood a Comprehensive Review by our Field Office in 2006 and having received very favorable review of the documentation regarding recertifications, we feel that there is nothing that needs to be adjusted regarding these appointments.

Finally, the *Newsletter* of the HASB is being transitioned to the Resident Council and Resident Initiative Department. The HASB is providing a good deal of support and training to the Resident Council in order to facilitate and make this a successful transition. It is thought that having the Newsletter edited by the residents will facilitate resident's communication via this vehicle.

Appearance:

It is difficult to see where this low score originates. This year will see three entire developments receive new doors front and back. Additionally, HASB has been very responsive and proactive in the use of its Capital Funds for improvement of living environments and community spaces for residents.

However, HASB also realizes that at times litter and trash accumulations are more evident than may be desired. Accordingly, HASB has instituted increased enforcement of lease provisions mandating that residents maintain their property in a manner in keeping with city code and standard acceptable appearance practices. The issue of HASB enforcing the appearance aspect of the Lease was raised in meetings with the Resident Council. Language has been inserted into the ACOP and Lease to reflect these concerns.

Safety:

The HASB takes very seriously any perception by residents that they are not as safe as they feel they should be. The HASB has made dramatic augmentations to its current safety profile. New state of the art safety cameras have been installed in all developments; the current security firm has been strengthened by uniformed off duty South Bend Police Officers, Agency wide; a keypad entry system has been installed in both senior high-rises; and finally, an extensive reporting system has been implemented where current trends and focuses determine the allocation of the security resources.

**Annual Statement /
Performance and Evaluation Report**

Part I: Summary

Comprehensive Grant Program (CGP) (Capital Fund 2004 RHF)

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp.3/31/2001)

HA Name Housing Authority of the City of South Bend		Comprehensive Grant Num IN36RO15501-04		FFY of Grant Approval 2004	
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number ___ <input type="checkbox"/> Final Performance and Evaluation Report					
March 31, 2002					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Obligated	Expended	
1	Total Non-CGP Funds	\$0.00	\$0.00	\$0.00	
2	1406 Operations (May not exceed 10% of line 20)	\$0.00	\$0.00	\$0.00	
3	1408 Management Improvements	\$ -	\$ -	\$ -	
4	1410 Administration	\$0.00	\$0.00	\$0.00	
5	1411 Audit	\$0.00	\$0.00	\$0.00	
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	
7	1430 Fees and Costs	\$ -	\$ -	\$ -	
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	
9	1450 Site Improvement	\$ -	\$ -	\$ -	
10	1460 Dwelling Structures	\$ -	\$ -	\$ -	
11	1465.1 Dwelling Equipment - Nonexpendable	\$0.00	\$0.00	\$0.00	
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	
13	1475 Nondwelling Equipment	\$ -	\$ -	\$ -	
14	1485 Demolition	\$ -	\$ -	\$ -	
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	
16	1495.1 Relocation Costs	\$ -	\$ -	\$ -	
17	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	
18	1498 Mod Used for Development	\$0.00	\$0.00	\$0.00	
19	1499.1 Replacement Housing	\$48,202.00	\$48,202.00	\$ -	
20	1502 Contingency (may not exceed 8% of line 20)	\$0.00	\$0.00	\$0.00	
21	Amount of Annual Grant (Sum of lines 2 - 19)	\$48,202.00	\$48,202.00	\$0.00	
22	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	\$0.00	
23	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	
24	Amount of line 20 Related to Security	\$0.00	\$0.00	\$0.00	
25	Amount of line 20 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.					
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date		

**Annual Statement /
Performance and Evaluation Report
Part II: Supporting Pages
Comprehensive Grant Program (CGP) (Capital Fund 2004 RHF)**

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity
PHA-Wide	<p style="text-align: center;"><u>Replacement Housing</u></p> <p>Replacement Housing Work to be Done Will Be As Described in HASB RHF Brief Plan Approved By Field Office on 1/18/06</p> <p style="text-align: right;">Total for Account 1499</p> <p style="text-align: right;"><u>TOTAL Capital Fund 2006 RHF</u></p>	1499.000	
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed
Signature of Executive Director and Date			Signature of P

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 3/31/2001)

Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
Original	Revised	Funds Obligated (2)	Funds Expended (2)	
\$48,202.00	\$ -	\$ 48,202.00	\$ -	
	\$ -	\$ -	\$ -	
	\$ -	\$ -	\$ -	
\$ 48,202.00	\$ -	\$ 48,202.00	\$ -	
\$ 48,202.00	\$ -	\$ 48,202.00	\$ -	
Completed for the Performance and Evaluation Report.				
Public Housing Director/Office of Native American Programs Administrator and Date				

**Annual Statement /
Performance and Evaluation Report
Part III: Implementation Schedule
Comprehensive Grant Program (CGP) (Capital Fund 2004 RHF)**

**U.S. Department of Housing
and Urban Development
Office of Public and Indian H**

Development Number / Name HA - Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)	
	Original	Revised (1)	Actual (2)	Original	Revised (1)
Replacement Housing Work to be Done Will Be As Described in HASB RHF Brief Plan Approved by Field Office on 1/18/06.	12/31/2007				
To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.		
Signature of Executive Director and Date			Signature of Public Housing Director/Office		

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housing

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

ate)	Reasons for Revised Target Dates (2)
Actual (2)	
and Evaluation Report.	
e of Native American Programs Administrator and Date	

**Annual Statement /
Performance and Evaluation Report**
Part II: Supporting Pages
 Comprehensive Grant Program (CGP) (**Capital Fund 2005 RHF**)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories
PHA-Wide	<p style="text-align: center;"><u>Replacement Housing</u></p> Replacement Housing Work to be Done Will Be As Described in HASB RHF Brief Plan Approved By Field Office on 1/18/06 <p style="text-align: right;">Total for Account 1499</p> <p style="text-align: right;"><u>TOTAL Capital Fund 2005 RHF</u></p>
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.	
Signature of Executive Director and Date	

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

Development Account Number	Quantity	Total Estimated Cost		Total Actual
		Original	Revised	Funds Obligated (2)
1499.000		\$45,221.00	\$ -	\$ 45,221.00
			\$ -	\$ -
			\$ -	\$ -
		\$ 45,221.00	\$ -	\$ 45,221.00
		\$ 45,221.00	\$ -	\$ 45,221.00

(2) To be completed for the Performance and Evaluation Report.

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Total Cost	Status of Proposed Work (2)
Funds Expended (2)	
\$ -	
\$ -	
\$ -	
\$ -	
\$ -	

**Annual Statement /
Performance and Evaluation Report
Part III: Implementation Schedule
Comprehensive Grant Program (CGP) (Capital Fund 2005 RHF)**

Development Number / Name HA - Wide Activities	All Funds Obligated (Quarter Ending Date)		
	Original	Revised (1)	Actual (2)
Replacement Housing Work to be Done Will Be As Described in HASB RHF Brief Plan Approved by Field Office on 1/18/06.	12/31/2007		
To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			
Signature of Executive Director and Date			

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates (2)
Original	Revised (1)	Actual (2)	
(2) To be completed for the Performance and Evaluation Report.			
Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

**Annual Statement /
Performance and Evaluation Report**

Part I: Summary

Comprehensive Grant Program (CGP) (Capital Fund 2006 RHF)

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp.3/31/2001)

HA Name Housing Authority of the City of South Bend Work to be Done Will Be As Described in HASB RHF Brief Plan Approved by Field Office on 1/18/06	Comprehensive Grant Number IN36R01550106	FFY of Grant Approval 2006
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Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement/Revision Number _1
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised (1)	Obligated	Expended
1	Total Non-CGP Funds	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 Operations (May not exceed 10% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$ -	\$ -	\$ -	\$ -
4	1410 Administration	\$0.00	\$0.00	\$0.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$ -	\$ -	\$ -	\$ -
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$ -	\$ -	\$ -	\$ -
10	1460 Dwelling Structures	\$ -	\$ -	\$ -	\$ -
11	1465.1 Dwelling Equipment - Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$ -	\$ -	\$ -	\$ -
14	1485 Demolition	\$ -	\$ -	\$ -	\$ -
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1495.1 Relocation Costs	\$ -	\$ -	\$ -	\$ -
17	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
18	1498 Mod Used for Development	\$0.00	\$0.00	\$0.00	\$0.00
19	1499 Replacement Housing	\$39,967.00	\$41,148.00	\$ 41,148.00	\$ -
20	1502 Contingency (may not exceed 8% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
21	Amount of Annual Grant (Sum of lines 2 - 19)	\$39,967.00	\$41,148.00	\$41,148.00	\$0.00
22	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 20 Related to Security	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of line 20 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /
Performance and Evaluation Report**

Part II: Supporting Pages
Comprehensive Grant Program (CGP) (Capital Fund 2006 RHF)

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 3/31/2001)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
PHA-Wide	<u>Replacement Housing</u>	1499.000						
	Replacement Housing			\$39,967.00	\$ 41,148.00	\$ 41,148.00	\$ -	-
	Work to be Done Will Be As Described in HASB RHF Brief Plan Approved By Field Office on 1/18/06			\$ -	\$ -	\$ -	\$ -	-
	Total for Account 1499			\$ 39,967.00	\$ 41,148.00	\$ 41,148.00	\$ -	-
	<u>TOTAL Capital Fund 2006 RHF</u>			\$ 39,967.00	\$ 41,148.00	\$ 41,148.00	\$ -	-
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.		(2) To be completed for the Performance and Evaluation Report.						
Signature of Executive Director and Date		Signature of Public Housing Director/Office of Native American Programs Administrator and Date						

**Annual Statement /
Performance and Evaluation Report**

Part III: Implementation Schedule

Comprehensive Grant Program (CGP) (Capital Fund 2006 RHF)

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

Development Number / Name HA - Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates (2)
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
Replacement Housing Work to be Done Will Be As Described in HASB RHF Brief Plan Approved by Field Office on 1/18/06.	12/31/2007	12/31/207					
To be completed for the Performance and Evaluation Report or a Revised Annual Statement.				(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

2007 HASB Policy and Activity on Violence Against Women Act (VAWA)

The Housing Authority of South Bend, (HASB) continues to be committed to upholding the requirements under *Public Law 109-162*. The HASB has (and does) recognize and process claims dating to the January 5, 2006, enactment of the Law and going forward. The HASB has notified all residents, participants, and applicants in all of its programs their rights (and responsibilities) available to them under the VAWA. Additionally, the HASB has in place procedures for the processing, tracking, and adjudicating all claims.

Moreover, the HASB, in collaboration with local agencies, seeks to increase awareness of, education about, and treatment and prevention of criminal domestic violence, dating violence, sexual assault, or stalking. The HASB will review its policies in this area at least annually and report any significant changes via the Annual Plan Process.