

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing

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## **PHA Plans**

5 Year Plan for Fiscal Years 2005 - 2009

Annual Plan for Fiscal Year 2007

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED  
IN ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE  
PIH NOTICES**

**PHA Plan  
Agency Identification**

**PHA Name:** Peoria Housing Authority  
100 S. Richard Pryor Place  
Peoria, Illinois, 61605  
(309) 676-8736

**PHA Number:** IL003

**PHA Fiscal Year Beginning: (mm/yyyy)** 12/2007

**Public Access to Information**

**Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)**

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

**Display Locations For PHA Plans and Supporting Documents**

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

**5-YEAR PLAN**  
**PHA FISCAL YEARS 2005 - 2009**  
[24 CFR Part 903.5]

**A. Mission**

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: (state mission here)

**Mission Statement**

The Peoria Housing Authority is committed to providing affordable housing opportunities for all of the citizens living in an area generally know as "Central Illinois." In addition, through the development of strong partnerships with current residents and appropriate community agencies, the Peoria Housing Authority seeks to develop new programs (Housing, Social, Educational) to enhance the quality of life for residents, thereby offering numerous opportunities for self-sufficiency.

**B. Goals**

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

**HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.**

- PHA Goal: Expand the supply of assisted housing  
Objectives:
  - Apply for additional rental vouchers: ..... Possible Relocation Vouchers for Harrison Homes
  - Reduce public housing vacancies:
  - Leverage private or other public funds to create additional housing opportunities:
  - Acquire or build units or developments ..... 239
  - Other (list below) ..... Achieve occupancy rate of 90%
- PHA Goal: Improve the quality of assisted housing  
Objectives:

- Improve public housing management: (PHAS score).....90% by 2008
- Improve voucher management: (SEMAP score) ..... 90%
- Increase customer satisfaction: ..... Based on REAC Survey
- Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections) .....  
..... Review Process for tenant files that include Public Housing and Section 8
- Renovate or modernize public housing units:
- Demolish or dispose of obsolete public housing: ..... Harrison Homes
- Provide replacement public housing:
- Provide replacement vouchers:
- Other: (list below) ..... Mixed-financed affordable housing

PHA Goal: Increase assisted housing choices

Objectives:

- Provide voucher mobility counseling: .....Briefings
- Conduct outreach efforts to potential voucher landlords
- Increase voucher payment standards
- Implement voucher homeownership program: ..... Program in place
- Implement public housing or other homeownership programs: .....Section 8
- Implement public housing site-based waiting lists:
- Convert public housing to vouchers:
- Other: (list below)

**HUD Strategic Goal: Improve community quality of life and economic vitality**

PHA Goal: Provide an improved living environment

Objectives:

- Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
- Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
- Implement public housing security improvements:
- Designate developments or buildings for particular resident groups (elderly, persons with disabilities) ..... Harrison or new property
- Other: (list below)

**HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals**

PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

- Increase the number and percentage of employed persons in assisted families:

Family Self-Sufficiency Program

- Provide or attract supportive services to improve assistance recipients' employability:

Family Self-Sufficiency Program Coordinating Committee

- Provide or attract supportive services to increase independence for the elderly or families with disabilities.  
 Other: (list below)

Voucher Homeownership Program  
Housing Incentive Program

**HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans**

- PHA Goal: Ensure equal opportunity and affirmatively further fair housing  
Objectives:
- Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
  - Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
  - Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
  - Other: (list below)

**Other PHA Goals and Objectives: (list below)**

- Transition to project-based accounting provisions by October 1, 2007
- Develop an Asset Management Plan and be compliant with Asset Management provisions by October 1, 2009
- Complete the final phase of the off-site HOPE VI development project, RiverWest South:
  - o Project Description  
A ribbon cutting ceremony was held in June 2006 for RiverWest South, which will be comprised of 33 new construction units with a mix of single family homes, duplexes and a quad building all located across the street from the original RiverWest development. Phase I consisted of seven public housing units. Phase II consisted of 26 units. All 26 units were approved for a low income tax credit assignment from the Illinois Housing development Authority (IHDA). Seven of the units (4 two-bedroom units and 3 three-bedroom units) will be public housing units receiving ACC Subsidy.

An additional six units (4 two-bedroom and 2 three-bedroom units) will receive project based Section 8 assistance from the project sponsor, the Peoria Housing Authority. HUD approval was received in September 2005. Then non-assisted tax credit units will be comprised of 4 three-bedroom units and 9 two-bedroom units. The PHA assembled 21 parcels of land on which to construct the project. Construction began in October 2005 and is scheduled to be completed in October 2006. This project has increased the availability of affordable housing.

RiverWest South is located across the street from the highly successful RiverWest development and intermingled with the newly constructed seven single-family public housing units constructed in the first phase of the off-site development. The 153 new construction mixed-financed units at RiverWest have been successfully occupied for several years.

- The Peoria housing Authority is committed to providing quality affordable housing to residents of Peoria and plans to develop units at Harrison Homes, Taft Homes and on vacant land located in the West side of Peoria where the housing authority already has a mixture of single-family homes, duplexes and multi-family homes.
- The PHA will explore the possibility of developing Taft Homes as a mixed-income/mixed use development utilizing a public/private partnership as a funding source.
- The Peoria Housing Authority plans to work aggressively to prepare a proposal for the Capital Fund Financing Program package to develop housing by leveraging capital funds. The Capital Fund Financing Program allows a public housing authority to borrow private funds for capital and management activities relating to modernization and development of public housing. This program would allow the PHA to pledge a portion of the current and future years capital fund allocation (up to 33%) as collateral for borrowing.
- The Housing Authority has been receiving replacement housing funds for the past six years. The initial replacement housing plan was approved by HUD on June 9, 2003. The Plan was amended due to a reduction in funds, restructuring of debt on the RiverWest homeownership houses and re-positioning in phases. Separate plans for the first and second 5-year increments were approved by HUD on February 15, 2006. The plan calls for the building of 239 new affordable housing rental units.

The plan will be amended based on additional replacement housing funds received as a result of the demolition of Harrison Homes, Project # IL003, 002A and 002.

- The Housing Authority is in the process of negotiating a land trade with the local public school district, which would be a catalyst for the Peoria Housing Authority development at Harrison and the Southern Gateway. Contingent upon the proposed Southern Gateway development by the City of Peoria and the Department of Economic Development, the Peoria Housing Authority plans to do phased mixed-income development utilizing mixed financing sources.

The PHA plans to dispose of approximately 22 acres of land located at Harrison Homes development #IL003-002A and 003. The PHA is interested in the disposition of the vacant land for the purpose of School District #150 building a new Harrison Community school. The PHA has been working in a collaborative effort with the District and plans to present an intergovernmental agreement to the PHA Board. The PHA expects to submit a disposition application to the US Department of Housing and Urban Development's (HUD) Special Application Center (SAC) this fall.

- Plans are underway for mixed financing and phased redevelopment of Harrison Homes. The PHA will solicit input from the residents and community to build approximately eight homes at Harrison. The initial development of homes at Harrison is contingent upon the School District proceeding with building a new community school. The PHA may consider building these homes in another area of the City. The PHA plans to explore utilizing Section 8 operating reserve to purchase properties and utilize project-based vouchers outside of the minority concentrated areas.
- PHA plans to create a development area that will continue the process of becoming a more active developer in the planning and construction of affordable housing and utilize a mixture of funding sources to develop new housing. In addition to this development area, PHA plans to create a 501(c)3 organization that utilizes a construction crew to bid on PHA work as well as other work in the private sector.
- PHA received HUD approval to convert 30 homeownership houses not sold at RiverWest (HOPE VI) to rental ACC units. PHA will begin the lease-up process in the late summer of 2006.
- The PHA plans to utilize Section 8 project-based vouchers for the following:
  - a. Approximately thirty (30) Single Room Occupancy (SRO) vouchers will be pledged as they become available for a 79 one-bedroom unit project with Peoria Opportunities Foundation and the South Side Office of Concern; Program would offer supportive services for the homeless.
  - b. Approximately six (6) vouchers for the final off-site HOPE VI RiverWest South project; and
  - c. Plans to utilize vouchers for the development of vacant land at the Molleck site in 2007-2008. (See Replacement Housing Plan)
- The PHA plans to obtain a feasibility study to determine whether a market exists in Peoria for an assisted living facility.
- PHA plans to improve community perception by utilizing a survey to determine community perception, holding community forum meetings, publishing newsletters at least quarterly and submitting positive stories/press releases to the media.

- PHA plans to explore the possibility of making application to the rental housing support program through the Illinois Housing Development Authority. This program will award funds to local administering agencies. The local administering agency will contract with local landlords to make rental units affordable to households who earn less than 30% of the area median income.
- The PHA plans to explore the possibility of utilizing the website for the acceptance of applications.

**Annual PHA Plan**  
**PHA Fiscal Year 2007**  
[24 CFR Part 903.7]

**i. Annual Plan Type:**

Select which type of Annual Plan the PHA will submit.

**Standard Plan**

**Streamlined Plan:**

- High Performing PHA**
- Small Agency (<250 Public Housing Units)**
- Administering Section 8 Only**

**Troubled Agency Plan**

**ii. Executive Summary of the Annual PHA Plan**

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

- The PHA will have diversified beyond traditional core areas, including more privatized housing management and development, to provide sources of income growth for the efficient delivery of housing services.
- The PHA is going to be viewed positively as a growing and competitive developer, provider of affordable housing in all neighborhoods, and an integral part of the community.
- The PHA will be a customer oriented high performer with more resident involvement.
- The PHA is going to evolve into a quasi-public/private organization that will become the model for public housing

iii. **Annual Plan Table of Contents**

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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| ▪ Disposition of Approximately 22 Acres of Harrison Homes Land   |                         |
| ▪ Pledging of Eleven (11) Additional Section 8 Single Room Occupancy (SRO)<br>Vouchers to Peoria Opportunities |                         |
| Table Library  |                         |
| Capital Fund Program Annual Statement .....  | Table Library – Page 1  |
| Capital Fund Program 5 Year Action Plan .....  | Table Library – Page 20 |

**Attachments**

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- Admissions Policy for Deconcentration
- FY 2005 Capital Fund Program Annual Statement ..... Table Library – Page 1
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)

Optional Attachments:

- PHA Management Organizational Chart ..... IL003a01
- FY 2007 Capital Fund Program 5 Year Action Plan ..... Table Library – Page 20
- Public Housing Drug Elimination Program (PHDEP) Plan
- Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text) ..... Page 86
- Other (List below, providing each attachment name)

**Capital Fund P & E's ..... Comprehensive Grant Number**

**File**

|                |               |
|----------------|---------------|
| IL003b01 ..... | IL06R00350101 |
| IL003c01 ..... | IL06P00350103 |
| IL003d01 ..... | IL06R00350103 |
| IL003e01 ..... | IL06P00350104 |
| IL003f01 ..... | IL06R00350104 |
| IL003g01 ..... | IL06P00350105 |
| IL003h01 ..... | IL06R00350105 |
| IL003i01 ..... | IL06R00350205 |
| IL003j01 ..... | IL06P00350106 |
| IL003k01 ..... | IL06R00350106 |
| IL003l01 ..... | IL06R00350206 |
| IL003m01 ..... | IL06P00350203 |

IL003n01 ..... PHA Plan Certifications

**Attachments included in the FY 2007 5-Year and Annual Agency Plan**

- ACOP Deconcentration Policy ..... Page 93
- PHA Replacement Housing Plan ..... Page 95
- PHA Plan Section 8 Project Based Vouchers Resolution #AR032805-01 ..... Page 110
- PHA Plan Amendment Resolution #AR092506-02 ..... Page 111
  - Disposition of Approximately 22 Acres of Harrison Homes Land
  - Pledging of Eleven (11) Additional Section 8 Single Room Occupancy (SRO) Vouchers to Peoria Opportunities

### Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

| <b>List of Supporting Documents Available for Review</b> |  |  |
|--|--|--|
| <b>Applicable &amp; On Display</b>                       | <b>Supporting Document</b>   | <b>Applicable Plan Component</b>                             |
| √  | PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations   | 5 Year and Annual Plans                                      |
| √  | State/Local Government Certification of Consistency with the Consolidated Plan   | 5 Year and Annual Plans                                      |
| √  | Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement. | 5 Year and Annual Plans                                      |
| √  | Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction   | Annual Plan: Housing Needs                                   |
| √  | Most recent board-approved operating budget for the public housing program   | Annual Plan: Financial Resources;                            |
| √  | Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]   | Annual Plan: Eligibility, Selection, and Admissions Policies |
| √  | Section 8 Administrative Plan  | Annual Plan: Eligibility, Selection, and Admissions Policies |
| √  | Public Housing Deconcentration and Income Mixing Documentation:<br>1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work</i>   | Annual Plan: Eligibility, Selection, and Admissions Policies |

**List of Supporting Documents Available for Review**

| <b>Applicable &amp; On Display</b> | <b>Supporting Document</b>  | <b>Applicable Plan Component</b>        |
|------------------------------------|---|---|
|                                    | <i>Responsibility Act Initial Guidance; Notice and any further HUD guidance) and</i><br>2. Documentation of the required deconcentration and income mixing analysis                               |   |
| √                                  | Public housing rent determination policies, including the methodology for setting public housing flat rents<br><input type="checkbox"/> check here if included in the public housing A & O Policy | Annual Plan: Rent Determination         |
| √                                  | Schedule of flat rents offered at each public housing development<br><input type="checkbox"/> check here if included in the public housing A & O Policy   | Annual Plan: Rent Determination         |
| √                                  | Section 8 rent determination (payment standard) policies<br><input type="checkbox"/> check here if included in Section 8 Administrative Plan  | Annual Plan: Rent Determination         |
| √                                  | Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)                            | Annual Plan: Operations and Maintenance |
| √                                  | Public housing grievance procedures<br><input type="checkbox"/> check here if included in the public housing A & O Policy   | Annual Plan: Grievance Procedures       |
| √                                  | Section 8 informal review and hearing procedures<br><input type="checkbox"/> check here if included in Section 8 Administrative Plan  | Annual Plan: Grievance Procedures       |
| √                                  | The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year  | Annual Plan: Capital Needs              |
|                                    | Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant   | Annual Plan: Capital Needs              |
| √                                  | Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)  | Annual Plan: Capital Needs              |
| √                                  | Approved HOPE VI applications or, if more   | Annual Plan: Capital                    |

**List of Supporting Documents Available for Review**

| <b>Applicable &amp; On Display</b> | <b>Supporting Document</b>   | <b>Applicable Plan Component</b>                  |
|------------------------------------|--|---|
|                                    | recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing  | Needs   |
| √                                  | Approved or submitted applications for demolition and/or disposition of public housing   | Annual Plan: Demolition and Disposition           |
| √                                  | Approved or submitted applications for designation of public housing (Designated Housing Plans)  | Annual Plan: Designation of Public Housing        |
|                                    | Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act      | Annual Plan: Conversion of Public Housing         |
| √                                  | Approved or submitted public housing homeownership programs/plans  | Annual Plan: Homeownership                        |
| √                                  | Policies governing any Section 8 Homeownership program<br><input checked="" type="checkbox"/> check here if included in the Section 8 Administrative Plan  | Annual Plan: Homeownership                        |
| √                                  | Any cooperative agreement between the PHA and the TANF agency  | Annual Plan: Community Service & Self-Sufficiency |
| √                                  | FSS Action Plan/s for public housing and/or Section 8 <input type="checkbox"/>   | Annual Plan: Community Service & Self-Sufficiency |
| √                                  | Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports   | Annual Plan: Community Service & Self-Sufficiency |
|                                    | The most recent Public Housing Drug Elimination Program (PHDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)                         | Annual Plan: Safety and Crime Prevention          |
| √                                  | The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U. S.C. 1437c(h)), the results of that audit and the PHA's response to any findings | Annual Plan: Annual Audit                         |
|                                    | Troubled PHAs: MOA/Recovery Plan   | Troubled PHAs                                     |
| √                                  | Other supporting documents (optional) (list individually; use as many lines as necessary)  | (specify as needed)                               |

| <b>List of Supporting Documents Available for Review</b> |                            |                                  |
|--|----------------------------|----------------------------------|
| <b>Applicable &amp; On Display</b>                       | <b>Supporting Document</b> | <b>Applicable Plan Component</b> |
|  |                            |                                  |

# 1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

## A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the “Overall” Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being “no impact” and 5 being “severe impact.” Use N/A to indicate that no information is available upon which the PHA can make this assessment.

| Housing Needs of Families in the Jurisdiction<br>by Family Type |         |               |        |         |               |      |          |
|---|---------|---------------|--------|---------|---------------|------|----------|
| Family Type   | Overall | Affordability | Supply | Quality | Accessibility | Size | Location |
| Income <= 30% of AMI  | 5,981   | 5             | 4      | 5       | 5             | 4    | 5        |
| Income >30% but <=50% of AMI                                    | 3,267   | 4             | 4      | 5       | 4             | 5    | 3        |
| Income >50% but <80% of AMI                                     | 3,516   | 4             | 3      | 3       | 4             | 3    | 3        |
| Elderly   | 1,277   | 2             | 2      | 2       | 2             | 2    | 2        |
| Families with Disabilities                                      | 5,643   | 4             | 5      | 4       | 5             | 1    | 2        |
| Race/Ethnicity (W)  | 17,554  | 3             | 3      | 4       | 3             | 3    | 3        |
| Race/Ethnicity (B)  | 6,614   | 5             | 5      | 3       | 4             | 5    | 5        |
| Race/Ethnicity (O)  | 508     | 3             | 4      | 4       | 4             | 3    | 5        |
| Race/Ethnicity  |         |               |        |         |               |      |          |

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s  
Indicate year:
- U.S. Census data: the Comprehensive Housing Affordability Strategy (“CHAS”) dataset
- American Housing Survey data  
Indicate year: 2000
- Other housing market study  
Indicate year:
- Other sources: (list and indicate year of information)

U. S. Census Data 2000

**B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists**

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

### Housing Needs of Families on the Waiting List

Waiting list type: (select one)

- Section 8 tenant-based assistance  
 Public Housing  
 Combined Section 8 and Public Housing  
 Public Housing Site-Based or sub-jurisdictional waiting list (optional)  
 If used, identify which development/subjurisdiction:

|   | # of families | % of total families | Annual Turnover |
|---|---------------|---------------------|-----------------|
| Waiting list total                      | 529           |                     | 15%             |
| Extremely low income<br><=30% AMI       | 511           | 97                  |                 |
| Very low income<br>(>30% but <=50% AMI) | 16            | 3                   |                 |
| Low income<br>(>50% but <80% AMI)       | 2             | 0                   |                 |
| Families with children                  | 364           | 69                  |                 |
| Elderly families                        | 6             | 1.00                |                 |
| Families with Disabilities              | 10            | 2.00                |                 |
| Race/ethnicity                          | Black - 432   | 81.66               |                 |
| Race/ethnicity                          | Hawaiian - 3  | .57                 |                 |
| Race/ethnicity                          | White - 85    | 16.07               |                 |
| Race/ethnicity                          | Asian - 7     | 1.32                |                 |
| Race/ethnicity                          | Other - 2     | .38                 |                 |
|   |               |                     |                 |
|   |               |                     |                 |
|   |               |                     |                 |

**Characteristics by Bedroom Size  
(Public Housing Only)**

|       |  |  |  |
|-------|--|--|--|
| 1BR   |  |  |  |
| 2 BR  |  |  |  |
| 3 BR  |  |  |  |
| 4 BR  |  |  |  |
| 5 BR  |  |  |  |
| 5+ BR |  |  |  |

Is the waiting list closed (select one)?  No  Yes

If yes:

How long has it been closed (# of months)? ..... Since July 2006  
 Does the PHA expect to reopen the list in the PHA Plan year?  No  Yes  
 Does the PHA permit specific categories of families onto the waiting list, even if generally closed?  No  Yes

### Housing Needs of Families on the Waiting List

Waiting list type: (select one)

- Section 8 tenant-based assistance  
 Public Housing  
 Combined Section 8 and Public Housing  
 Public Housing Site-Based or sub-jurisdictional waiting list (optional)  
 If used, identify which development/subjurisdiction:

|   | # of families  | % of total families | Annual Turnover |
|---|----------------|---------------------|-----------------|
| Waiting list total  | 396            | 100                 | 15%             |
| Extremely low income<br><=30% AMI   | 396            | 100                 |                 |
| Very low income<br>(>30% but <=50% AMI)   | 0              | 0                   |                 |
| Low income<br>(>50% but <80% AMI)   | 0              | 0                   |                 |
| Families with children  | 227            | 57                  |                 |
| Elderly families  | 9              | 1                   |                 |
| Families with Disabilities  | 0              | 0                   |                 |
| Race/ethnicity  | Black<br>– 308 | 77                  |                 |
| Race/ethnicity  | White<br>– 37  | 9                   |                 |
| Race/ethnicity  | Other<br>– 51  | 13                  |                 |
| Race/ethnicity  |                |                     |                 |
| Characteristics by Bedroom Size (Public Housing Only)   |                |                     |                 |
| 1BR   | 150            | 39                  |                 |
| 2 BR  | 102            | 26                  |                 |
| 3 BR  | 88             | 22                  |                 |
| 4 BR  | 23             | 5                   |                 |
| 5 BR  | 33             | 8                   |                 |
| 5+ BR   |                |                     |                 |
| Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes<br>If yes:<br>How long has it been closed (# of months)?<br>Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes<br>Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes |                |                     |                 |

### C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

#### (1) Strategies

**Need: Shortage of affordable housing for all eligible populations**

**Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:**

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required ..... Rental Housing Support Program
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below) ..... Transition to Property based accounting and management ..... Improve the move-out conditions of the units

**Strategy 2: Increase the number of affordable housing units by:**

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below) ..... Research Capital Fund Financing program option

**Need: Specific Family Types: Families at or below 30% of median**

**Strategy 1: Target available assistance to families at or below 30 % of AMI**

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

**Need: Specific Family Types: Families at or below 50% of median**

**Strategy 1: Target available assistance to families at or below 50% of AMI**

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

**Need: Specific Family Types: The Elderly**

**Strategy 1: Target available assistance to the elderly:**

Select all that apply

- Seek designation of public housing for the elderly ..... Approved For Sterling Towers
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

**Need: Specific Family Types: Families with Disabilities**

**Strategy 1: Target available assistance to Families with Disabilities:**

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

**Need: Specific Family Types: Races or ethnicities with disproportionate housing needs**

**Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:**

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

**Strategy 2: Conduct activities to affirmatively further fair housing**

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

**Other Housing Needs & Strategies: (list needs and strategies below)**

**(2) Reasons for Selecting Strategies**

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

Asset Management – U. S. Department of Housing and Urban Development mandate

## 2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

| <b>Financial Resources:<br/>Planned Sources and Uses</b>                              |                        |                     |
|---|------------------------|---------------------|
| <b>Sources</b>  | <b>Planned \$</b>      | <b>Planned Uses</b> |
| <b>1. Federal Grants (FY 2005 grants)</b>   |                        |                     |
| a) Public Housing Operating Fund  | \$3,200,000.00         |                     |
| b) Public Housing Capital Fund  | \$2,000,000.00         |                     |
| e) <del>HOPE VI Revitalization</del> Public Housing Capital Replacement Fund          | \$1,000,000.00         |                     |
| d) HOPE VI Demolition   | .00                    |                     |
| e) Annual Contributions for Section 8 Tenant-Based Assistance                         | \$9,800,000.00         |                     |
| f) Public Housing Drug Elimination Program (including any Technical Assistance funds) | .00                    |                     |
| g) Resident Opportunity and Self-Sufficiency Grants                                   | .00                    |                     |
| h) Community Development Block Grant  | .00                    |                     |
| i) HOME   | .00                    |                     |
| Other Federal Grants (list below)   | .00                    |                     |
| <b>2. Prior Year Federal Grants (unobligated funds only) (list below)</b>             |                        |                     |
| Capital Replacement Funds 2004, 2005 and 2006   | \$3,000,000.00         |                     |
| Capital Fund Program 501-2006   | \$2,200,000.00         |                     |
| Capital Fund Program 501-2005   | \$2,000,000.00         |                     |
| Capital Fund Program 501-2004   | \$ 100,000.00          |                     |
| <b>3. Public Housing Dwelling Rental Income</b>                                       | \$1,100,000.00         |                     |
| <b>4. Other income (list below)</b>   |                        |                     |
| Interest Income   | \$ 75,000.00           |                     |
| Other Income  | \$ 120,000.00          |                     |
| <b>4. Non-federal sources (list below)</b>  |                        |                     |
| State of Illinois Board of Education Summer Food Program                              | \$ 20,000.00           |                     |
| <b>Total resources</b>  | <b>\$24,615,000.00</b> |                     |

### **3. PHA Policies Governing Eligibility, Selection, and Admissions**

[24 CFR Part 903.7 9 (c)]

#### **A. Public Housing**

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

#### **(1) Eligibility**

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: (state time) ... 3 months
- Other: (describe)

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe)

c.  Yes  No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d.  Yes  No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e.  Yes  No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

#### **(2)Waiting List Organization**

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists
- Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office ..... Sterling Towers
- Other (list below) ..... RiverWest (Hope VI)

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year?..... 3

2.  Yes  No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?

If yes, how many lists? 5

- Taft Homes,
- Harrison Homes,
- Sterling Towers,
- Scattered Sites, and
- RiverWest South

PHA will determine whether waiting lists should be centralized during conversion process to asset management.

3.  Yes  No: May families be on more than one list simultaneously  
If yes, how many lists? ..... Up to all 5 waiting list if qualified

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- PHA main administrative office
- All PHA development management offices
- Management offices at developments with site-based waiting lists
- At the development to which they would like to apply
- Other (list below)

**(3) Assignment**

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One
- Two
- Three or More

b.  Yes  No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

**(4) Admissions Preferences**

a. Income targeting:

- Yes  No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
- Overhoused
- Underhoused
- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
- Other: (list below)

c. Preferences

1.  Yes  No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below) ..... Economic Self-Sufficiency Program

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

Date and Time

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- 1 Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability..... 2
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs ..... 2
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

**(5) Occupancy**

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA’s Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list)

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal

- Any time family composition changes
- At family request for revision
- Other (list)

**(6) Deconcentration and Income Mixing**

a.  Yes  No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b.  Yes  No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply)

Adoption of site based waiting lists  
If selected, list targeted developments below:

Employing waiting list "skipping" to achieve deconcentration of poverty or income mixing goals at targeted developments  
If selected, list targeted developments below:

- Harrison Homes,
- Scattered Sites,
- Taft Homes, and
- RiverWest

Employing new admission preferences at targeted developments  
If selected, list targeted developments below:

Other (list policies and developments targeted below)

d.  Yes  No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

- Additional affirmative marketing
- Actions to improve the marketability of certain developments
- Adoption or adjustment of ceiling rents for certain developments
- Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
- Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts  
 List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts  
 List (any applicable) developments below:

## B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B. Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).

### (1) Eligibility

a. What is the extent of screening conducted by the PHA? (select all that apply)

- Criminal or drug-related activity only to the extent required by law or regulation  
 Criminal and drug-related activity, more extensively than required by law or regulation  
 More general screening than criminal and drug-related activity (list factors below)  
 Other (list below)

b.  Yes  No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

c.  Yes  No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

d.  Yes  No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

e. Indicate what kinds of information you share with prospective landlords? (select all that apply)

- Criminal or drug-related activity  
 Other (describe below)

Landlord Packets that include:

- information about the operations of the Section 8 program and
- lead based paint hazard information.

## **(2) Waiting List Organization**

a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)

- None
- Federal public housing
- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)

- PHA main administrative office  
(100 S. Richard Pryor Place, Peoria, Illinois 61605)
- Other (list below)

## **(3) Search Time**

a.  Yes  No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

1. Situations where clients have an unforeseen circumstances such as medical/hospitalization incidents.
2. When individuals are having challenges finding adequate housing and can document reasonable search attempts for the allotted the 60 day period.
3. Situations of reasonable accommodation for disabled individuals.

## **(4) Admissions Preferences**

a. Income targeting

Yes  No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1.  Yes  No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

Economic Self-sufficiency and disabled

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

1 Date and Time

Former Federal preferences

- 1 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability.....100
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs.....100
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below) ..... Disabled - 100  
..... Economic Self-Sufficiency - 100

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application  
 Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction” (select one)

- This preference has previously been reviewed and approved by HUD  
 The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers  
 Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

**(5) Special Purpose Section 8 Assistance Programs**

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan  
 Briefing sessions and written materials  
 Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices  
 Other (list below)

#### **4. PHA Rent Determination Policies**

[24 CFR Part 903.7 9 (d)]

##### **A. Public Housing**

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

##### **(1) Income Based Rent Policies**

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0  
 \$1-\$25  
 \$26-\$50

2.  Yes  No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

c. Rents set at less than 30% than adjusted income

1.  Yes  No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- For the earned income of a previously unemployed household member
- For increases in earned income
- Fixed amount (other than general rent-setting policy)  
If yes, state amount/s and circumstances below:
- Fixed percentage (other than general rent-setting policy)  
If yes, state percentage/s and circumstances below:
- For household heads
- For other family members
- For transportation expenses
- For the non-reimbursed medical expenses of non-disabled or non-elderly families
- Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95<sup>th</sup> percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold) \_\_\_\_\_
- Other (list below)

Changes in family composition

g.  Yes  No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

**(2) Flat Rents**

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below)

Rent Comparability Survey

**B. Section 8 Tenant-Based Assistance**

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

**(1) Payment Standards**

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)

## **(2) Minimum Rent**

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b.  Yes  No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

## **5. Operations and Management**

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

### **A. PHA Management Structure**

Describe the PHA's management structure and organization.

(select one)

- An organization chart showing the PHA's management structure and organization is attached.

Subject to change with conversion to Asset Management

- A brief description of the management structure and organization of the PHA follows:

#### **I. THE EXECUTIVE DIVISION**

The Executive Division directs, administers, and coordinates the overall policy and guidelines established by the Board of Commissioners. It enhances the Peoria Housing Authority's image and plans various programs and services. It also coordinates the operation of the Peoria Housing Authority directs fiscal management program, and monitors expenditures.

The Executive Division is also responsible for budget recommendation expenditure approvals and sign contracts for the Agency. It maintains an effective working relationship with the Board of Commissioners, Mayor, HUD, and other outside agencies while insuring the activities of the Peoria Housing Authority are in compliance with HUD standards.

#### **II. FACILITIES MANAGEMENT DIVISION**

The Facilities Management Division plans, organizes, implements and directs programs for PHA maintenance and modernization departments. Implements development utilizing conventional financing and mixed finance. Coordinates development with the City and Community Partners. It monitors housing inventory and departmental needs, and performs short-term and long-term planning to accomplish the provision of decent, safe and sanitary housing for Housing Authority residents. Ensures that all work performed is in compliance with federal, state, and local regulations. Responsible for development of affordable housing.

#### **III. HOUSING MANAGEMENT DIVISION**

The Housing Management Department is responsible for directing the management of Public Housing, Application and Occupancy functions, and Resident and Community

Services of the Housing Authority. It is accountable for department-related PHAS scores, develops, and implements departmental policies and procedures.

Housing Managers, a newly created position, under the Housing Management Department will take on new roles and responsibilities as mandated by the U. S. Department of Housing and Urban Development (HUD). New responsibilities include but not be limited to:

- Insuring at least “standard” performance under HUD’s assessment system indicators;
- Carrying out the work of the property in a manner that complies with all applicable Federal, State and local laws;
- Maintain the financial health of the property;
- Direct, control, monitor and evaluate performance, supervising day-to-day maintenance of the property;
- Submitting monthly and annual reports; and
- Continue to monitor resident and departmental needs, and performs short-term and long-term planning to accomplish the provision of decent, safe and sanitary housing for Housing Authority residents.

#### **IV. FINANCE DIVISION**

The Finance Division plans, organizes, directs all financial and accounting functions and partners with the Facilities Management Department to put together financing for development performances and developmental budgets. It oversees the compilation of data for annual operating budget and annual capital budget while assisting department heads in budget preparation. The Finance Division also coordinates all insurance coverage's including proposing insurance policies and carriers and processing insurance claims. In addition, the Finance Division consults with auditors, CPA's, and HUD officials. The division procedures, provide data and documents, and resolve questions and recommendations.

In addition, the division provides information, reports, and advice to Board of Commissioners and department heads, including recommendations on all matters relating to finance and accounting.

#### **V. THE SECTION 8 DIVISION**

The Section 8 Department provides housing for low-income families; ensures compliance with HUD, Peoria Housing Authority procedures and local guidelines. Exercises administrative oversight of the Section 8 Voucher, Mod Rehab and Homeless programs.

It is responsible for the issuance of Vouchers/Mod Rehab and family participation in order to maximize occupancy while maintaining each program within the approved budgetary amounts. The Department develops and implements Section 8 procedures that are consistent with HUD regulations and PHA policies and initiates strategies for addressing any barriers to increasing leasing activities. Some other specific responsibilities include:

1. Responsible for providing and/or coordinating on the job training for new and existing staff within the department;
2. Responsible for developing and monitoring Section 8 program budgets and revisions; and
3. Responsible for maintaining an open line of communication with neighborhood associations and other community organizations.

**VI. HUMAN RESOURCES DIVISION**

The Human Resource Director directs the employment process and personnel programs of the Peoria Housing Authority; plans, organizes, and supervises the recruitment and screening of applicants for employment, maintains personnel records and administers the benefit programs for the Agency. Monitors the daily activities of the Human Resources Department.

**B. HUD Programs under PHA Management**

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use “NA” to indicate that the PHA does not operate any of the programs listed below.)

| <b>Program Name<br/>As of June 30, 2006</b>                               | <b>Units or Families<br/>Served at Year<br/>Beginning</b> | <b>Expected<br/>Turnover</b> |
|---|---|------------------------------|
| Public Housing  | 744   | 20%                          |
| Section 8 Vouchers  | 1536  | 15%                          |
| Section 8 Certificates  |   |                              |
| Section 8 Mod Rehab   |   |                              |
| Special Purpose Section 8<br>Certificates/Vouchers (list<br>individually) | Mainstream – 100<br>SRO/SC – 60/30                        | 15%<br>20%/20%               |
| Public Housing Drug Elimination<br>Program (PHDEP)                        | Not applicable  |                              |
|   |   |                              |
| Other Federal Programs(list<br>individually)                              |   |                              |
|   |   |                              |

### **C. Management and Maintenance Policies**

List the PHA's public housing management and maintenance policy documents, manuals and handbooks that contain the Agency's rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

1. Public Housing Maintenance and Management: (list below)
  1. Admissions and Continued Occupancy Policy
  2. Truancy Policy
  3. Trespass Policy
  4. Parking Policy
  5. Grievance Policy
  6. Rent Collection Policy
  7. Capitalization Policy
  8. Disposition Policy
  9. Investment Policy
  10. Maintenance Policy (including pest control)
  11. Personnel Policy
  12. Procurement Policy
  13. Travel Policy
  
- (2) Section 8 Management: (list below)
  1. Section 8 Administrative Plan
  2. Code of Federal Regulations

## **8. PHA Grievance Procedures**

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

### **A. Public Housing**

1.  Yes  No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

- PHA main administrative office  
 PHA development management offices  
 Other (list below)

### **B. Section 8 Tenant-Based Assistance**

1.  Yes  No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below: ..... None

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

- PHA main administrative office  
 Other (list below)

The office of the Section 8 Director

**7. Capital Improvement Needs**

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

**A. Capital Fund Activities**

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

**(1) Capital Fund Program Annual Statement**

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA’s option, by completing and attaching a properly updated HUD-52837.

Select one:

The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (state name)

-or-

The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

**See Table Library at the conclusion of the Plan (IL003v01)**

|                     |         |
|---------------------|---------|
| IL06R00350207 ..... | Page 1  |
| IL06P00350107 ..... | Page 7  |
| IL06R00350207 ..... | Page 17 |

**(2) Optional 5-Year Action Plan**

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a.  Yes  No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name)

-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

**See Table Library at the conclusion of the Plan (IL003v01) ..... Page 20**

**B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)**

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

- Yes  No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)  
b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name: ..... Colonel John Warner Homes

2. Development (project) number: ..... IL003-1R

3. Status of grant: (select the statement that best describes the current status)

- Revitalization Plan under development  
 Revitalization Plan submitted, pending approval  
 Revitalization Plan approved  
 Activities pursuant to an approved Revitalization Plan underway

On site complete

Off site scheduled for completion January 2007

- Yes  No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?  
If yes, list development name/s below:

Harrison (not definite) if funding available

- Yes  No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?  
If yes, list developments or activities below:

Harrison Homes

Molleck vacant land

- Yes  No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?  
If yes, list developments or activities below:

Refer to Replacement Housing Plan

## **8. Demolition and Disposition**

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1.  Yes  No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

### 2. Activity Description

- Yes  No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

| <b>Demolition/Disposition Activity Description</b>                         |  |
|--|--|
| 1a. Development name:  | Harrison Homes   |
| 1b. Development (project) number:  | IL003-002A, 003  |
| 2. Activity type: Demolition <input type="checkbox"/>                      | Disposition <input checked="" type="checkbox"/> Disposition of 22 acres  |
| 3. Application status (select one)   | Approved <input type="checkbox"/><br>Submitted, pending approval <input type="checkbox"/><br>Planned application <input checked="" type="checkbox"/> |
| 4. Date application approved, submitted, or <u>planned</u> for submission: | <u>(11/30/06)</u>  |
| 5. Number of units affected:   | 22 acres   |
| 6. Coverage of action (select one)   | <input type="checkbox"/> Part of the development<br><input checked="" type="checkbox"/> Total development Vacant Land                                |
| 7. Timeline for activity:  |  |
| a. Actual or projected start date of activity:                             | 2006   |
| b. Projected end date of activity:   | 2007   |

| <b>Demolition/Disposition Activity Description</b>                         |   |
|--|---|
| 1a. Development name:  | Harrison Homes  |
| 1b. Development (project) number:  | IL003-002   |
| 2. Activity type: Demolition   | <input checked="" type="checkbox"/>                                       |
| Disposition  | <input type="checkbox"/>  |
| 3. Application status (select one)   |   |
| Approved   | <input type="checkbox"/>  |
| Submitted, pending approval  | <input type="checkbox"/>  |
| Planned application  | <input checked="" type="checkbox"/>                                       |
| 4. Date application approved, submitted, or <u>planned</u> for submission: | <u>(01/31/07)</u>   |
| 5. Number of units affected:   | Estimated 200   |
| 6. Coverage of action (select one)   |   |
| <input checked="" type="checkbox"/> Part of the development                | Final decision to be made in 2006/2007 based on Asset Management Criteria |
| <input type="checkbox"/> Total development                                 |   |
| 7. Timeline for activity:  |   |
| a. Actual or projected start date of activity:                             | 2007  |
| b. Projected end date of activity:   | 2009  |

**9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities**

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1.  Yes  No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

| <b>Designation of Public Housing Activity Description</b>                |   |
|--|---|
| 1a. Development name:  | Sterling Towers   |
| 1b. Development (project) number:  | IL003-005 and 007   |
| 2. Designation type:   | Occupancy by only the elderly <input checked="" type="checkbox"/><br>Occupancy by families with disabilities <input type="checkbox"/><br>Occupancy by only elderly families and families with disabilities <input type="checkbox"/> |
| 3. Application status (select one)                                       | Approved; included in the PHA’s Designation Plan <input checked="" type="checkbox"/><br>Submitted, pending approval <input type="checkbox"/><br>Planned application <input type="checkbox"/>  |
| 4. Date this designation approved, submitted, or planned for submission: | (05/12/04)  |
| 5. If approved, will this designation constitute a (select one)          | <input type="checkbox"/> New Designation Plan<br><input checked="" type="checkbox"/> Revision of a previously-approved Designation Plan? Approved 11/03/05  |
| 6. Number of units affected:   | 185   |
| 7. Coverage of action (select one)                                       | <input type="checkbox"/> Part of the development<br><input checked="" type="checkbox"/> Total development   |

## **10. Conversion of Public Housing to Tenant-Based Assistance**

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8

only PHAs are not required to complete this section.

### **A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act**

1.  Yes  No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

#### 2. Activity Description

- Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

**Conversion of Public Housing Activity Description**

1a. Development name:

1b. Development (project) number:

2. What is the status of the required assessment?

- Assessment underway
- Assessment results submitted to HUD
- Assessment results approved by HUD (if marked, proceed to next question)
- Other (explain below)

3.  Yes  No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)

4. Status of Conversion Plan (select the statement that best describes the current status)

- Conversion Plan in development
- Conversion Plan submitted to HUD on: (DD/MM/YYYY)
- Conversion Plan approved by HUD on: (DD/MM/YYYY)
- Activities pursuant to HUD-approved Conversion Plan underway

5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)

- Units addressed in a pending or approved demolition application (date submitted or approved: \_\_\_\_\_)
- Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved: \_\_\_\_\_)
- Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved: \_\_\_\_\_)
- Requirements no longer applicable: vacancy rates are less than 10 percent
- Requirements no longer applicable: site now has less than 300 units
- Other: (describe below)

**B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937**

**C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937**

# 11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

## A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1.  Yes  No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

### 2. Activity Description

Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

| <b>Public Housing Homeownership Activity Description<br/>(Complete one for each development affected)</b> |  |
|---|--|
| 1a. Development name:   | Peoria Homeownershp Activity Description   |
| 1b. Development (project) number:   | IL003-006  |
| 2. Federal Program authority:   | <input type="checkbox"/> HOPE I<br><input type="checkbox"/> 5(h)<br><input checked="" type="checkbox"/> Turnkey III<br><input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99) |
| 3. Application status: (select one)   | <input type="checkbox"/> Approved; included in the PHA’s Homeownership Plan/Program<br><input type="checkbox"/> Submitted, pending approval<br><input type="checkbox"/> Planned application        |
| 4. Date Homeownership Plan/Program approved, submitted, or planned for submission:                        | (01/10/1976)   |
| 5. Number of units affected:  | 8  |
| 6. Coverage of action: (select one)   | <input type="checkbox"/> Part of the development<br><input checked="" type="checkbox"/> Total development  |

| <b>Public Housing Homeownership Activity Description</b><br>(Complete one for each development affected) |  |
|--|--|
| 1a. Development name:  | Lease to Purchase Located at RiverWest   |
| 1b. Development (project) number:  | IL003-014  |
| 2. Federal Program authority:  | <input type="checkbox"/> HOPE I<br><input checked="" type="checkbox"/> 5(h)<br><input type="checkbox"/> Turnkey III<br><input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)     |
| 3. Application status: (select one)  | <input type="checkbox"/> Approved; included in the PHA's Homeownership Plan/Program<br><input type="checkbox"/> Submitted, pending approval<br><input checked="" type="checkbox"/> Planned application |
| 4. Date Homeownership Plan/Program approved, submitted, or <u>planned</u> for submission:                | (10/24/2006)   |
| 6. Number of units affected:   | 15   |
| 6. Coverage of action: (select one)  | <input checked="" type="checkbox"/> Part of the development<br><input type="checkbox"/> Total development  |

**B. Section 8 Tenant Based Assistance**

1.  Yes  No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to component 12; if "yes", describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

a. Size of Program

Yes  No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
- 26 - 50 participants
- 51 to 100 participants
- more than 100 participants

b. PHA-established eligibility criteria

Yes  No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

Chapter 21 of Section 8 Administrative Plan Homeownership Policy, Section C:  
Participant Eligibility (*Approved by the PHA Board of Commissioners Resolution #AR072604-01*)

### **C. Participant Eligibility**

Any Section 8 program participant or applicant who has been issued a Housing Choice Voucher may utilize the subsidy to purchase rather than rent a home, subject to the following requirements, however priority will be given to families participating in the PHA's Family Self-Sufficiency (FSS) Program.

1. The family must be in good standing, In other words, no debt is owed to the PHA or landlord, and family has not violated any of the obligations of the Family as stated on the Section 8 Rental Voucher. If the family is presently in a lease, the landlord must release the family from the lease in order to participate in the homeownership program. The family may have no outstanding debt to the owner.

The one-move per year requirement for the Regular Section 8 Rental Voucher Program is waived, if the family has permission from his or her landlord to break the lease, in order to participate in the homeownership program. However, once the family purchases the home, this requirement will be set back into place. In other words, the family participating in the homeownership program will be allowed one-move per year provided that the family meets all requirements for Section 8(y).

2. Priority will be given to families participating in the Family Self-Sufficiency Program (FSS) and accumulated at least \$2,000 in their FSS escrow accounts and they must have successfully completed the FSS Program. Other Section 8 families will be considered as the capacity of the program permits.
3. The family must meet the Federal income requirement of \$10,500 or the family must have a gross annual income equal to the Federal minimum wage rate, multiplied by 2,000 hours, based on the adult family members who will own the home. This income requirement will only be applied to determine initial qualifications to purchase a particular home.

Income to be counted towards meeting minimum income requirements must come from sources other than welfare assistance. The PHA may count welfare assistance towards minimum income requirement for an adult elderly or disabled family member who will own the home. (In order for welfare assistance to be counted towards meeting minimum income requirement the Head of the Household or Spouse must meet the statutory definition of an Elderly or Disabled Family as defined by HUD and can be found in the Section 8 Administrative Plan.)

The rule clarifies that the requirement to disregard welfare assistance income only applies in determining whether a family has the minimum income to qualify for homeownership assistance. Welfare assistance income is counted for other program purposes such as calculating the amount of the family's total payment (gross family contribution) and in calculating the amount of the monthly homeownership payment for a family.

The minimum income requirement only applies upon initial qualification to purchase a home and not as a continuing requirement. In other words, once the family is receiving homeownership assistance, the family is not required to meet the minimum income. However, should the family desire to purchase another home while receiving homeownership assistance, the family would be required to meet the minimum income requirement.

4. The family must be a current Section 8 participant who is employed full-time and must be paying 50% of their contract rent amount plus utilities and are in good standing with their current landlord and with the PHA.
5. The family must be First-Time Homeowner. The assisted family may not include any person who owned a “present ownership interest” in a residence of any family member during three (3) years before the commencement of homeownership assistance for the family. “First-time homeowner” includes a single parent or displaced homemaker who, while married, owned a home with his or her spouse, or resided in a home owned by his or her spouse.
6. The family must satisfy employment requirements. The head of household or spouse must be employed full-time and have been continuously employed for twelve (12) months prior to the award of a homeownership voucher:
  - a. Full-time employment is defined as not less than an average of thirty (30) hours per week.
  - b. Continuous employment will be determined even if the family member had a break in employment as long as the break does not exceed thirty (30) calendar days and has been the only break in employment for the twelve (12) month period.

In addition, the PHA will consider self-employment as meeting the employment requirements providing there are no breaks in service for more than one month.

- c. The minimum income standard for disabled families will be equal to the monthly Federal Supplemental Security Income (SSI) benefit for an individual living alone (or paying his or her share of food and housing costs) multiplied by twelve. PHAs will have the flexibility to establish a higher income standard for either or both types of families (disabled and non-disabled). A family that meets the applicable HUD minimum income requirement, and shall be considered to satisfy the minimum income requirement if the family is able to demonstrate that it has been pre-qualified or pre-approved for financing. The pre-qualified or pre-approved financing must meet any PHA established requirements for financing the purchase of the home (including qualifications of lenders and terms of financing). The pre-qualified or pre-approved financing amount must be sufficient to purchase housing that meets

housing quality standards in the PHA's jurisdiction. Furthermore, if a family, other than an elderly family or disabled family, includes a person with disabilities, the PHA must grant an exemption from the employment requirement if it is determined that an exemption is needed as a reasonable accommodation so that the program is readily accessible to and usable by persons with disabilities. This determination will be done on a case-by-case bases taking all factors into consideration. The requirement to count welfare assistance does not apply in the case of a family that includes a disabled person other than the Head of Household or spouse and where the household head or spouse are not elderly or disabled.

7. The family must meet the general requirements for continued participation in the PHA Section 8 tenant based voucher program.
8. A head of household or spouse that has previously defaulted on a mortgage obtained through the Section 8 Homeownership program is **NOT** eligible to reapply for the homeownership option.
9. PHA may provide assistance to a first-time homeowner and a family that owns or is acquiring shares in a cooperative. A family that owns or is acquiring shares in a cooperative. Section 8(y) authorizes homeownership assistance for a family that "owns or is acquiring shares in a cooperative." The law allows assistance for a family that already owns cooperative shares before the start of Section 8 homeownership assistance, not just for a family that acquires cooperative shares for the first time with the support of such assistance. In this respect, the law treats ownership of cooperative membership different from ownership of title to the home.

However, because a family must already be on the Section 8 rental program before they are allowed to participate in Section 8(y) and because the Section 8 Administrative Plan only allows cooperatives (special housing types) as a reasonable accommodation for persons with disabilities for the Section 8 Rental program, in order for a Section 8 participant already to have shares in a cooperative, the participant must be a person with disabilities or have in their household a person with disabilities. However, a current Section 8 rental participant who wishes to purchase a cooperative may do so with the homeownership assistance.

A family containing a family member with disabilities who requires homeownership assistance as a reasonable accommodation is eligible for the homeownership option regardless of whether the family is a cooperative member or a first-time homeowner.

10. Families eligible for the homeownership program must enroll and satisfactorily complete homebuyers education and housing counseling requirements prior to receiving a homeownership voucher, at a minimum, the counseling will cover the following topics:
  - a. Budgeting & Money Management
  - b. Credit Counseling

- c. How to Find a Home to Purchase
- d. Negotiating a Purchase Price
- e. How to Obtain Homeownership Financing and Loan Pre-approval
- f. Fair Housing Lending & Enforcement Agencies
- g. Information Relative to the Real Estate Settlement Procedures Act and any other Federal & State Truth in Lending Laws
- h. Basic Home Maintenance & Repair (including care of the grounds)
- i. Types of Mortgages and Terms
- j. Role/Importance of Mortgage Insurance
- k. Advantages of Purchasing a Home in an Area that Does Not Have a High Concentration of Low Income Families.

The Consumer Credit Counseling Service of Central Illinois will provide the credit counseling. This is a HUD-Approval Agency for counseling and is a free service.

11. The family's gross monthly income must be at least two (2) times the payment standard for the family's unit size. Public assistance income **MAY NOT** be used for meeting this requirement, except in a household whose head or spouse is elderly or disabled. (Public Assistance includes federal housing assistance or the housing component of a welfare grant; TANF assistance; SSI that is subject to an income eligibility test; food stamps; general assistance or other assistance provided under a Federal, state or local program that provides assistance available to meet family living or housing expenses.
12. Families that are determined eligible for homeownership assistance may exercise the homeownership option outside of Peoria County if the receiving Housing Authority administers a Section 8 homeownership program **AND** is accepting new families into said program.

## **12. PHA Community Service and Self-sufficiency Programs**

[24 CFR Part 903.7 9 (1)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

### **A. PHA Coordination with the Welfare (TANF) Agency**

1. Cooperative agreements:

- Yes  No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? 05/06/02

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals  
 Information sharing regarding mutual clients (for rent determinations and otherwise)  
 Coordinate the provision of specific social and self-sufficiency services and programs to eligible families  
 Jointly administer programs  
 Partner to administer a HUD Welfare-to-Work voucher program  
 Joint administration of other demonstration program  
 Other (describe)

### **B. Services and programs offered to residents and participants**

#### **(1) General**

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies  
 Public housing admissions policies  
 Section 8 admissions policies  
 Preference in admission to section 8 for certain public housing families  
 Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA  
 Preference/eligibility for public housing homeownership option participation  
 Preference/eligibility for section 8 homeownership option participation  
 Other policies (list below)

b. Economic and Social self-sufficiency programs

- Yes  No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2,

Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use. )

| <b>Services and Programs</b>                                       |                |  |  |   |
|--|----------------|--|--|---|
| Program Name & Description<br>(including location, if appropriate) | Estimated Size | Allocation Method<br>(waiting list/random selection/specific criteria/other) | Access<br>(development office / PHA main office / other provider name) | Eligibility<br>(public housing or section 8 participants or both) |
| Family Self-Sufficiency  | 34             | Specific criteria  | PHA Main Office  | Public Housing  |
| Youth Sports   | 52             | Ages 7-18  | Developments   | Public Housing  |
|  |                |  |  |   |
|  |                |  |  |   |
|  |                |  |  |   |
|  |                |  |  |   |
|  |                |  |  |   |
|  |                |  |  |   |
|  |                |  |  |   |

**(2) Family Self Sufficiency program/s**

a. Participation Description

| <b>Family Self Sufficiency (FSS) Participation</b> |  |  |
|--|--|--|
| Program  | Required Number of Participants<br>(start of FY 2005 Estimate) | Actual Number of Participants<br>(As of: 06/30/2006) |
| Public Housing                                     | 61   | 37   |
| Section 8  | 41   | 38   |

b.  Yes  No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?  
If no, list steps the PHA will take below:

1. Actively seek clients to enroll
2. Provide 50 new clients with FFS program information.
3. Target and contact 20 individuals that could benefit from the program.
4. Enroll 10 new clients into the FFS program

### C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)

- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
- Informing residents of new policy on admission and reexamination
- Actively notifying residents of new policy at times in addition to admission and reexamination.
- Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- Establishing a protocol for exchange of information with all appropriate TANF agencies
- Other: (list below)

|  |
|--|
| <b>D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937</b> |
|--|

### 16.0 CONTINUED OCCUPANCY AND COMMUNITY SERVICE

The Community Services and Self-Sufficiency program is intended to assist residents in improving their own and their neighbors' economic and social well being and give residents a greater stake in their communities. The PHA believes that this requirement will allow residents the opportunity to "give something back" to their community thereby facilitating upward mobility.

#### 16.1 GENERAL

In order to be eligible for continued occupancy, each adult family member, unless they are exempt from this requirement, must either (1) contribute eight hours per month of community service (not including political activities) within the community in which the public housing development is located, or (2) participate in an economic self-sufficiency program.

#### 16.2 EXEMPTIONS

The following adult family members of resident families are exempt from this requirement:

- A. Family members who are 62 or older.
- B. Family members who are blind or disabled. Family members who are blind or disabled as defined under 216(i)(1) or 1614 of the Social Security Act (42 U.S.C. 416(i)(1); (1382c)), and who certify that because of this disability she or he is unable to comply with the service provisions of this subpart.

- A. Family members who are the primary caregiver for someone who is blind or disabled.
- B. Family members engaged in work activity as defined by section 407(d) of the Social Security Act (42 U.S.C. 607(d)). Those work activities as defined in section 407(d) are:
  - 1. Unsubsidized employment;
  - 2. Subsidized private-sector employment;
  - 3. Subsidized public-sector employment;
  - 4. Work experience (including work associated with the refurbishing of publicly assisted housing) if sufficient private sector employment is not available;
  - 5. On-the-job training;
  - 6. Job-search and job-readiness assistance;
  - 7. Community service programs;
  - 8. Vocational educational training (not to exceed 12 months with respect to any individual);
  - 9. Job-skills training directly related to employment;
  - 10. Education directly related to employment in the case of a recipient who has not received a high school diploma or a certificate of high school equivalency;
  - 11. Satisfactory attendance at secondary school in a course of study leading to a certificate of general equivalence, in the case of a recipient who has not completed secondary school or received such a certificate; and
  - 12. The provision of childcare services to an individual who is participating in a community service program.
- E. Family members who are exempt from work activity under part A Title IV of the Social Security Act or under any other State welfare program, including the welfare-to work program
- F. Family members receiving assistance under a State program funded under part A Title IV of the Social Security Act or under any other State welfare

program, including Welfare-To-Work and who are in compliance with that program

Note: Stay at home parents are not included in the definition of exempt individuals.

### **16.3 NOTIFICATION OF THE REQUIREMENT**

The PHA will provide all public housing residents with notification that will advise families that their community services obligation will begin upon the effective date of their next annual re-examination. It will also advise them that failure to comply with the community service requirement will result in ineligibility for continued occupancy at the end of their annual lease term.

### **16.4 VOLUNTEER OPPORTUNITIES**

Community service includes performing work or duties in the public benefit, either related or not related to the PHA, that serve to improve the quality of life and/or enhance resident self-sufficiency, and/or increase the self-responsibility of the resident within the community.

An economic self-sufficiency program is one that is designed to encourage, assist, train or facilitate the economic independence the adult members of the household, or a management, apprenticeship, or any other program necessary to ready a participant to work (such as substance abuse or mental health treatment).

The PHA will coordinate with social service agencies, District 150 and other local school systems, Peoria Park District, Peoria City and County Governments and the Human Resource Office in identifying lists of volunteer service positions.

Together with the resident advisory councils, the PHA may create volunteer positions such as hall monitoring, litter patrols, and supervising and record keeping for volunteers.

The PHA will not substitute community service or self-sufficiency activities performed by residents for work ordinarily performed by PHA employees, nor should a resident performing community service replace a job at any location where residents perform activities to satisfy the service requirement.

### **16.5 THE PROCESS**

At the next annual re-examination, prior to the expiration of the annual lease term, and each annual re-examination thereafter, the PHA will do the following:

- A. Advise residents that all non-exempt adult family members must complete the PHA's community service requirements.

- B. Advise the family of the process for how the PHA determines whether family members are subject to or exempt from the service requirement and the process for determining any changes to exempt or non-exempt status.
- C. Advise of the PHA's determination of which family members are subject to the service requirement and which family members are exempt. Pursuant to HUD regulations, all PHA adult members must be provided a notice of community service compliance even if the notice states that the residents have been determined to be exempt.
- D. Provide a list of volunteer opportunities to the family members.
- E. Provide information about obtaining suitable volunteer positions.
- F. Provide a volunteer time sheet to the family member. Instructions for the time sheet shall require that the individual must complete the form and have a supervisor date and sign for each period of work and provide the up to date and completed form to the PHA on a regular schedule as established by the PHA or upon request by the PHA.
- G. Assign family members to a Resident Services Staff member or a volunteer coordinator who will assist the family members in identifying appropriate volunteer positions and in meeting their responsibilities. The Resident Services Staff member or volunteer coordinator will track the family member's progress monthly and will meet with the family member as needed to best encourage compliance.

## **16.6 NOTIFICATION OF NON-COMPLIANCE WITH COMMUNITY SERVICE REQUIREMENT AND OPPORTUNITY FOR CURE**

At least thirty (30) days before the family's next lease anniversary date, during each lease year in which a family or a family member is required to perform community service or participate in an economic self-sufficiency program, the Resident Services Staff member or volunteer coordinator will advise the PHA whether each applicable adult family member is in compliance with the community service requirement and the PHA, will then review and determine whether each family member has been in compliance with the community service or economic self-sufficiency requirement. The PHA will notify at least thirty (30) days before the family's next lease anniversary date in writing any family found to be in noncompliance of the following.

- A. That the family member(s) has/have been determined to be in noncompliance including a description of the non-compliance;
- B. That the PHA's determination of non-compliance is subject to the PHA's grievance procedure and the family may grieve the PHA's determination of non-compliance and also that the resident may exercise any available

judicial remedy to seek timely redress for the PHA's non-renewal of the lease because of the PHA's determination of non-compliance; and

- C. That the lease will not be renewed at the end of the lease term, unless the resident and any non-compliant family member(s) enters into an Compliance Agreement, before the expiration of the current lease term. The Compliance Agreement will include the following:
1. A statement that the resident agrees to cure any non-compliance no later than the end of the next lease term.
  2. Set forth the additional number of hours of services or activities needed to make up the total number of hours required over the 12 month lease term of the new lease and/or describe what other actions or documentation that will be necessary to demonstrate compliance, and
  3. Include an assurance that all members of the family who are subject to the service requirement are currently complying with the service requirement, or
  4. Provide a written assurance satisfactory to the PHA that the resident or other non-compliant resident no longer resides in the unit.

If the family is determined to be in non-compliance, the PHA will offer the family member(s) the opportunity to enter into an agreement prior to the anniversary of the lease. The agreement shall state that the family member(s) agrees to enter into an economic self-sufficiency program or agrees to contribute to community service for as many hours as needed to comply with the requirement over the past 12-month period. The cure shall occur over the 12-month period beginning with the date of the agreement and the resident shall maintain the current year's commitment.

The volunteer coordinator will assist the family member to identify volunteer opportunities and will track the resident's progress in fulfilling the terms of the Compliance Agreement on a monthly basis.

If any applicable family member does not accept the terms of the agreement, does not fulfill their obligation to participate in an economic self-sufficiency program, or falls behind in their obligation under the agreement such will be grounds for non-renewal of the lease at the end of the 12-month lease terms, but not for termination of tenancy during the course of the 12 month lease term.

**16.7 NOTICE TO BE PLACED IN THE LEASE CONCERNING COMMUNITY SERVICE**

The PHA's lease shall contain a statement that violation of the service requirement is grounds for non-renewal of the lease at the end of the twelve-month lease term, but not for termination of the tenancy during the course of the twelve-month lease term.



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Peoria, Illinois 61605-3905  
Administrative Offices: (309) 676-8736  
Fax: (309) 676-0603  
TTY: (309) 674-0849

**PEORIA HOUSING AUTHORITY**  
**Community Service**  
**Implementation Plan**

The Property Specialist will make the determination as to the applicability of the Community Service requirement on members of a household in tenancy at the time of the annual recertification of housing eligibility. The applicability is explained in 24 CFR 24 parts 960.600 to part 960.607, which is attached and further detailed by the attached HUD Notice. The housing authority will follow the guidelines established by the Illinois Department of Human Services in determining exempt – nonexempt status.

All households will be notified of the reinstatement of the Community Service Requirement by July 31, 2003. Determination of exempt –nonexempt status will be made at the time of the annual recertification, beginning with the recertifications for October 2003. The Property Specialist will notify Resident Services of all individuals who have nonexempt status.

Resident Services will maintain a list of agencies and organizations that are willing to accept community service workers. This list will be provided to each nonexempt household member through the Property Specialist. The nonexempt individual may also secure their Community Service work site. Housing Management must approve any site not on the list. It is up to the family member to make arrangements to perform the community service. Affected residents will have not more than 30 days to complete the arrangement and 45 days to complete the first 8 hours of community service.

Once the resident has made the arrangements, they will be asked to sign the necessary Release of Information giving the employer and the housing authority permission to exchange information on attendance and job performance. The employer will be provided with forms to fax to the Resident Services department who will log the hours and maintain the database.

Resident Services will notify the Property Specialist of those residents who did or did not perform the required Community Service hours. Documentation will be maintained on a monthly basis. Notification to the Property Specialist will be made at least a month before the household is scheduled for their next recertification.

Those residents who do not comply with the requirement will be in violation of their lease and be given an opportunity to make up the hours during the next lease year. Households are subject to non-renewal of their lease at the time of their re-certification if they are not in compliance.



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**PEORIA HOUSING AUTHORITY**  
**Community Service and Self Sufficiency Policy**

**GENERAL REQUIREMENTS:**

As part of the Quality Housing and Work Responsibility Act of 1998, Congress imposed a requirement that all adult residents of federally funded public housing, unless exempted, must perform community service activities or participate in an economic self-sufficiency program to remain eligible for public housing assistance. Therefore, the federal public housing law now requires that all non-exempt residents must:

- Contribute 8 hours per month of community service (not including political activity); or
- Participate in an economic self-sufficiency program for 8 hours per month; or
- Perform 8 hours each month of combined community service and self-sufficiency activities.

**DEFINITIONS:**

**Community Service:** For the purpose of this policy, community service is the performance of voluntary work or duties for the public benefit that serve to improve the quality of life and/or enhance resident self-sufficiency, and/or increase the self-responsibility of the resident in the community. Community service is not limited to a single type of activity or a single location. Acceptable community service include, but are not limited to improving the physical environment of the resident's development; volunteer work in a local school, hospital, or child care center; working with youth organizations, human services agencies, resident associations, or other non-profit organizations; or helping neighborhood groups on special projects. By statute, political activity is not an eligible form of community service. Political activity is activity on behalf of candidates for elected public office or on behalf of a political party.

**Economic Self-Sufficiency Program:** For the purpose of this policy, an economic self-sufficiency is any program designed to encourage, assist, train, or facilitate the economic independence of participants and their families or to provide work for participants. These programs may include, but are not limited to programs for job training, employment counseling, work placement, basic skills training, education, English language proficiency, work-fare, financial or household management, apprenticeship, and any program necessary to ready a participant to work such as substance abuse or mental health treatment.

## **NOTIFICATION OF RESIDENTS:**

The Peoria Housing Authority will notify all residents of the community service requirement before the implementation of the policy. The notification will include an explanation of the program and will list the categories of individuals who are exempt from performing community service activities. The notification will describe the verification that will be required to establish an exemption. Definitions and examples of community service and economic self-sufficiency will be part of the notice.

The notification will also advise families when the community service obligation will begin. Non-exempt residents will be required to begin performing community service at their annual recertification date following the adoption of this policy.

This general notification and all other notices sent to residents regarding this Policy shall include a statement that the resident has the right to request a hearing under the grievance procedure,

## **EXEMPTIONS:**

Resident household members who are under 18 years of age are exempt. The following residents over the age of 18 are also exempt from this requirement:

- Resident household members who are 62 years of age or older.
- Resident household members who are blind or disabled as defined in the Social Security Act (Section 216 (i) (1), Section 1614 of the Social Security Act (42 USC 416 (i) (1); 1382c or exempt under the guidelines established by the Illinois Department of Human Services.
- Resident household members who are the primary caregiver of a blind or disabled individual as defined by the Social Security Act referenced above.
- Resident household members who are engaged in work activity as approved by the Illinois Department of Human Services.
  - Unsubsidized employment; subsidized private sector employment;
  - Subsidized public sector employment;
  - On-the-job training;
  - Job search and job readiness assistance;
  - Community service programs;
  - Vocational education training not to exceed two years;
  - Job skills training directly related to employment;
  - Education directly related to employment for a resident who has received a high school diploma or a certificate of high school equivalency (GED); or
  - Satisfactory attendance at a secondary school or in a course of study leading to a certificate of general equivalence for a resident who has not completed high school or received such a certificate.
- Resident household members who meet the requirements for being exempted from work activity under Part A of Title IV of the Social Security Act (42 USC Section 601 et seq.)
- Resident household member of a family receiving TANF (Temporary Assistance to Needy Families) assistance from the Illinois Department of Human Services or assistance, benefits

or services funded under part A of Title IV of the Social Security Act (42 USC Section 601 et seq.) who has not been found in non-compliance with the program.

In accordance with HUD guidelines, persons eligible for a disability deduction in rent are not automatically exempt from the community service requirement. A resident is exempt only to the extent the disability makes the person “unable to comply” with the community service requirement.

#### **INITIAL DETERMINATION OF EXEMPTION:**

For the first year after the implementation of this policy, a comprehensive information sheet describing the community service requirement will accompany the letter sent to each head of household asking them to come into the development management office to begin the Tenant Status Review – TSR (recertification process). The notice will describe the exemptions and outline the verification required to establish each exemption. The head of household will be asked to provide the required verification to the Property Specialist during the ninety-day status review period.

All applicants will be provided with an informational sheet describing the community service/self-sufficiency requirement at the time they make their final application. At the time the lease is signed, the Property Specialist will again provide the head of household with the community service information sheet. The head of household will be asked to declare which household members are exempt from community service and provide the appropriate verifications.

In order to establish exemption the following verification must be provided:

- If receiving disability payments, a receipt by a household member of Social Security Disability Insurance (\*SSDI), Supplemental Security Income (SSI) or Temporary Aid to Needy Families (TANF),
- If not receiving disability payments, a statement from their treating physician providing the PHA with facts that will assist the PHA in determining whether the resident is disabled within the definition applicable under this policy. If the resident does not meet this definition but still believes that he or she is unable to perform community service, the resident may apply for a reasonable accommodation. Residents who are determined to be exempt because of blindness or disability under SSDI or SSI shall also sign a statement certifying that they are unable to comply with the community service requirement because of the blindness or disability.
- If primary care giver for a disabled or blind person, a statement from the person being cared for or his/her guardian affirming that the resident seeking exemption acts as the primary caregiver and the period during which he or she is expected to continue in that role shall be adequate verification.
- Engaged in work activity, the verification of a minimum of 30 hours employment income provided to PHA for rent determination shall be adequate for this purpose. The providing organization or school must submit verification of participation in job training or other qualifying program. Illinois Department of Human Services guidelines will be followed.

- If exempt from work activity under the Illinois Department of Human Services, verification of the exemption should be obtained from the local DHS or General Assistance office. Other non-recipients should provide appropriate third-party documentation of exempt status. These third-party verifications will be considered on a case-by-case basis.

The Property Specialist, with the approval of the Director of Housing Management, will make a determination of exempt status and notify the resident. If the resident disagrees with the determination, he or she may file a grievance under the PHA grievance procedure. The exemption status for each household member will be entered on the client worksheet.

### **NOTIFICATION OF ELIGIBLE ACTIVITIES:**

Prior to the effective date of this policy, and at least once annually thereafter, the PHA shall contact a reasonable number of eligible community service host agencies for the purpose of developing a list of community service placements.

The PHA shall provide families with non-exempt members with a list of approved community service containing a brief description of the opportunities and the name, address and telephone number of the contact person.

The PHA shall not impose any sanction on a family with non-exempt members unless it first provides the family with an appropriate placement; with due regard to the non-exempt member's linguistic capabilities, disabilities and transportation needs.

If a non-exempt household member elects to perform community service at an organization not identified on the PHA prepared list, the member may seek approval from the PHA.

### **CONTINUING DETERMINATION OF EXEMPTION AND COMPLIANCE:**

At the time of the status review, the Property Specialist will reconfirm the exemption status of each household member. The head of household may provide the Property Specialist with the required documentation for any change in status claimed by an adult family member. The Property Specialist will reconfirm the following exemption categories annually:

- Blindness or disability
- Primary caregiver
- Engaged in work activity
- Exempt from work activity under the Illinois Department of Human Services or Peoria County General Assistance and not in non-compliance with that program

If a household member becomes exempt from the community service requirement during a lease term and informs the Property Specialist so that the exemption can be verified, he or she shall be exempt from performing community service for the entire year. As an example, unemployed residents may request an exemption if they find work or start a job-training program. If the resident is determined by PHA to become exempt during the year, he or she will be excused from the requirement for the balance of the lease year. There is no obligation for a resident to report a change in status from exempt to non-exempt between regular status reviews. If a resident

previously determined to be exempt becomes non-exempt during a lease term, he or she is not required to report the change in status to the Property Specialist until the next status review.

If the household is found to be in compliance with the community service/self-sufficiency requirement, the lease will automatically renew. An annual lease signing process is not necessary.

### **NON-COMPLIANCE:**

If the PHA determines that a non-exempt resident has not complied with the community service/self-sufficiency requirement, the Property Specialist must notify the head of household of the noncompliance in writing. This notification must inform the resident that:

- A non-exempt member of their household has been found in non-compliance with a statement of the specific facts and sources of those facts supporting such determination;
- The determination of noncompliance is subject to the PHA's grievance procedure and
- The non-compliant resident can enter into an agreement to cure to obtain compliance over the next 12 months.

To take advantage of the statutory opportunity to cure, the noncompliant adult and the head of household must sign an agreement stating that the noncompliant adult will complete, over the next 12-month term of the lease, the additional hours of community service or economic self-sufficiency activity needed to reach the required total of 96 hours for the prior year. These additional hours must be performed in addition to the 96-hour requirement for the current lease year. If a non-compliant adult becomes employed during the 12 months of the second lease year, the prior year commitment must still be met.

As is required by law, continued non-compliance after the opportunity to cure will result in the commencement of eviction proceedings against the entire household, unless the noncompliant family member is no longer part of the household.

### **DOCUMENTATION:**

The Property Specialist must retain documentation of community service or economic self-sufficiency participation and/or exemption in the resident's file.

At lease signing for new residents or at the Tenant Status Review for current residents, the Property Specialist must ensure a Certification of Exemption Status Form is completed for each adult household member claiming an exemption from the community service/self-sufficiency requirement. Supporting documentation will be requested of the resident to verify exempt status and copies of the verification will be retained in the file.

The Resident Services Department will maintain monthly documentation of qualifying activity and report such to the Property Specialist.

## **GRIEVANCE PROCEDURE:**

Upon filing a written request, as provided in the Peoria Housing Authority's grievance procedure, any resident who disagrees with any PHA action or failure to act in accordance with the Community Service Policy shall be entitled to a grievance hearing.

## **PROHIBITION AGAINST THE REPLACEMENT OF EMPLOYEES:**

In implementing the community service requirement, the Peoria Housing Authority will not substitute community service for work ordinarily performed by public housing employees or replace a job at any location where community work requirements are performed.

## **MONITORING:**

The Peoria Housing Authority intends to exercise its option to administer the community service/self-sufficiency requirement through one or more of the following alternatives:

- Directly administer some qualifying community service and economic self-sufficiency activities and
- Make such activities available through partnerships with qualified organizations, including resident organizations and community agencies or institutions.

Resident Services will maintain a list of agencies and organizations that are willing to accept community service workers. This list will be provided with a copy of the list and may also secure their Community Service work site. Housing Management must approve this site. It is up to the family member to make arrangements to perform the community service. Affected residents will have not more than 30 days to complete the arrangement and 45 days to complete the first 8 hours of community service.

Once the resident has made the arrangements, they will be asked to sign the necessary Release of Information giving the employer and the housing authority permission to exchange information on attendance and job performance. The employer will be provided with forms to fax to the Resident Services department who will log the hours and maintain the database.

Resident Services will notify the Property Specialist of those residents who did or did not perform the required Community Service hours. The notification will be completed no more than the 5<sup>th</sup> working day of the succeeding month (i.e., notification for the month of May would be completed no later than June 6<sup>th</sup> in 2003). Notification will begin in January 2004 and will cover through December 2003.

Those residents who do not comply with the requirement will be in violation of their lease and subject to non-renewal of their lease at the time of their re-certification.

Attachments:

24 CFR 960.600 to .607

Release of Information for Employer/PHA (to be prepared)

Initial listing of available agencies and organizations (to be completed)

Fax form for employer to be prepared

### **13. PHA Safety and Crime Prevention Measures**

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

#### **A. Need for measures to ensure the safety of public housing residents**

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children ..... Real Estate Assessment Center (REAC) Survey
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed "in and around" public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below) .....PHA Hotline

3. Which developments are most affected? (list below)

Harrison Homes  
Taft Homes

**B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year**

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program ..... RiverWest South
- Other (describe below)

2. Which developments are most affected? (list below)

Harrison Homes  
Taft Homes

**C. Coordination between PHA and the police**

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)

2. Which developments are most affected? (list below)

PHA utilizes off-duty police officers under the supervision of Security Administrator

**D. Additional information as required by PHDEP/PHDEP Plan**

PHAs eligible for FY 2005 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes  No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes  No: Has the PHA included the PHDEP Plan for FY 2005 in this PHA Plan?
- Yes  No: This PHDEP Plan is an Attachment. (Attachment Filename: \_\_\_\_)

Program Eliminated by HUD

## **14. RESERVED FOR PET POLICY**

[24 CFR Part 903.7 9 (n)]

### **PEORIA HOUSING AUTHORITY Pet Policy**

#### **22.0 PET POLICY AND POLICY ON ASSISTIVE ANIMALS FOR PERSONS WITH DISABILITIES**

##### **22.1 INTRODUCTION**

This Pet and Assistive Animal Policy is divided into three (3) parts. Pet Policy - Family, Pet Policy – Elderly and Assistive Animals for the Disabled.

The Quality Housing and Work Responsibility Act of 1998 (QWHRA) added a new Section 31 to the United States Housing Act of 1937. Section 31 established Pet ownership requirements for occupants of public housing other than for residents who are elderly or assistive animals for the disabled. Section 31 was implemented by HUD by new subpart G to 24 CFR 960.

Section 227 of the Housing Rural Recovery Act of 1983 (12 USC 1701r-1) covers ownership requirements for elderly and use of assistive animals for persons with disabilities.

This policy will also apply to the Peoria Housing Ownership Program

##### **22.3 PET POLICY - FAMILY**

This section establishes the policy governing the keeping of common household pets by non-elderly residents of all developments owned and operated by the PHA. This section includes pets of persons with disabilities when the pets are not assistive animals as defined below.

##### **22.4 EXCLUSIONS**

This policy does not apply to animals that are used to assist persons with disabilities.

##### **22.5 PETS IN PUBLIC HOUSING**

The PHA allows for pet ownership in its developments with the prior written approval of the PHA. Residents are responsible for any damage caused by their pets, including the cost of fumigating or cleaning their units. In exchange for this right, the resident assumes full responsibility and liability for the pet and agrees to hold the PHA harmless from any claims caused by an action or inaction of the pet.

## **22.6 APPROVAL**

Residents must have the prior written approval of the PHA before moving a pet into their unit. Residents must request approval on the PHA's pet registration Form(s). All adult members of the household must sign the PHA's pet lease amendment that must be fully completed before the PHA will approve the request. Every dog and cat must be registered with the PHA upon admission and thereafter annually on the residents lease expiration and re-certification date. Property Specialists may photograph each pet at the time of admittance and the photo will remain on file.

## **22.7 TYPES AND NUMBER OF PETS**

Common household pets shall be defined as follows:

The PHA will allow only common household pets. This means only domesticated animals such as a dog, cat, bird, rodent (including a rabbit), fish in aquariums or a turtle will be allowed in units. Common household pets do not include reptiles. Only one pet per unit will be allowed. This definition also does not include animals that are used to assist persons with disabilities.

If the pet is a dog or cat, it must be neutered/spayed by the age of six (6) months, and cats must be de-clawed by the age of three (3) months. The evidence can be provided by a statement/bill from a veterinarian and/or staff of the humane society. The evidence must be provided prior to the execution of the pet lease amendment and/or within 10 days of the pet becoming of the age to be neutered/spayed or de-clawed. The Resident must provide waterproof and leak proof litter boxes for cat waste, which must be kept inside the dwelling unit. Cardboard boxes are not acceptable and will not be approved. The Resident shall not permit refuse from litter boxes to accumulate nor to become unsightly or unsanitary. In addition, the weight of a cat cannot exceed 10 pounds (fully grown) and a dog may not exceed 20 pounds in weight (fully grown). All other four-legged animals are limited to 10 pounds (fully grown).

If the pet is a bird, it shall be housed in a birdcage and cannot be let out of the cage at any time.

If the pet is a fish, the aquarium must be twenty gallons or less, and the container must be placed in a safe location in the unit. The Resident is limited to one container for the fish; however, there is no limit on the number of fish that can be maintained in the container as long as the container is maintained in a safe and non-hazardous manner.

All pets must be housed within the unit and no facilities can be constructed outside of the unit for any pet. No animal shall be permitted to be loose and if the pet is taken outside, it must be taken outside on a leash no longer than six feet in length and kept off other Resident's lawns. (No outdoor cages may be constructed.) In addition, all pets must wear collars with identification at all times. Pets without a collar will be picked-up immediately and transported to the Humane Society or other appropriate facility.

All authorized pets must be under the control of an adult. An unleashed pet, or one tied to a fixed object, is not considered to be under the control of an adult. All dogs must wear a tag bearing the resident's name and phone number and the date of the latest rabies inoculation.

Pets that are unleashed, or leashed and unattended, on PHA property may be impounded and taken to the local Humane Society. It shall be the responsibility of the Resident to reclaim the pet at the expense of the Resident. Also, if a member of the PHA staff has to take a pet to the Humane Society the Resident will be charged \$50 to cover the expense of taking the pet(s) to the Humane Society.

Any pet that exceeds the weight limit at any time will not be an eligible pet and must be removed from the PHA property.

**Prohibited Animals:** Animals or breeds of animals that are considered by the PHA to be vicious and/or intimidating will not be allowed. Some examples of animals that have a reputation of a vicious nature are: reptiles, Rottweiler, Doberman Pinscher, Pit Bull dog, and/or any animal that displays vicious behavior. This determination will be made by a PHA representative prior to the execution of this lease amendment.

Pets shall not disturb, interfere with or diminish the peaceful enjoyment of other residents. The terms, "disturb, interfere or diminish" shall include but not be limited to barking, howling, chirping, biting, scratching and other like activities. This includes any pets that make noise continuously and/or incessantly for a period of 10 minutes or intermittently for one-half hour or more and therefore disturbs any person at any time of the day or night. The Property Specialist will terminate the pet authorization if a pet disturbs other residents under this section of the lease amendment. The resident will be given one week to make other arrangements for the care of the pet or the dwelling lease will be terminated.

If the animal should become destructive, create a nuisance, represent a threat to the safety and security of other persons, or create a problem in the area of cleanliness and sanitation, the Property Specialist will notify the resident, in writing, that the animal must be removed from the Public Housing Development, within 10 days of the date of the notice from the HA. The resident may request a hearing, which will be handled according to the HA's established grievance procedure. The pet may remain with the resident during the hearing process unless the HA has determined that the pet may be a danger or threat to the safety and security of other persons. If this determination has been made by the HA, the pet must be immediately removed from the unit upon receipt of the notice from the HA.

The entire administrative fee and deposit (subject to the exception listed below) must be paid prior to the execution of the lease amendment. No pet shall be allowed in the unit prior to the completion of the terms of this pet policy. It shall be a serious violation of the lease for any resident to have a pet without proper approval and without having complied with the terms of this policy. Any violation of this policy could result in the removal of the animal from the property.

## 22.8 INOCULATIONS

Residents must provide at the time of registration proof of dog or cat license and proof that the pet has been inoculated against rabies, distemper, heartworm, parvo, and other conditions prescribed by state and/or local ordinances. The Resident must comply with all other state and local public health, animal control, and anti-cruelty laws including any licensing requirements. All pets must be registered with the Peoria County Welfare Rabies Registration Office at 2600 NE Perry, Peoria, Illinois or at any participating veterinarian office where the shots would be administered. The applicant shall acknowledge and agree that PHA has the right to refer cases of pet abuse or abandonment to the appropriate Humane Society or other agency and the PHA and its representatives will remain harmless for such referral. A certification signed by a licensed veterinarian or state or local official shall be annually filed with the PHA to attest to the inoculations.

## 22.9 PET SECURITY DEPOSIT AND ADMINISTRATIVE FEE

A Pet Security Deposit is required at the time of registering a pet. It must be paid prior to the execution of the pet lease amendment.

The deposit is refundable when the pet or the family vacates the unit, less any amounts owed due to damage beyond normal wear and tear. (See Security Deposit and Fee schedule below) The deposit shall be maintained in a separate account as provided for by state law and HUD regulations for the maintenance of security deposits. The amount of pet deposits is established to reflect the potential cost of replacing carpet and other furnishings as a result of pet odors, stains and damage. This also reflects the average pet deposit required by apartment complexes in the market area that permit per ownership.

An administrative fee per pet will be assessed on an annual basis. (See Security Deposit and Fee schedule below)

## 22.10 Security Deposit and Administrative Fee schedule

| <b>PET</b>      | <b>ADMINISTRATIVE FEE</b> | <b>SECURITY DEPOSIT</b> |
|-----------------|---------------------------|-------------------------|
| Dogs            | \$150.00                  | \$250.00                |
| Cats            | 100.00                    | 150.00                  |
| Turtles/Iguanas | 25.00                     | 25.00                   |
| Birds           | 100.00                    | 150.00                  |
| Fish            | \$50.00                   | \$100.00                |
|                 |                           |                         |

## 22.11 FINANCIAL OBLIGATION OF RESIDENTS

Any resident who owns or keeps a pet in their dwelling unit will be required to pay for any damages caused by the pet. Also, any pet-related insect infestation in the pet owner's

unit will be the financial responsibility of the pet owner and the PHA reserves the right to treat for the infestation and charge the resident.

The pet owner shall be strictly liable for the entire amount of any injury to the person or property of other residents, staff or visitors of the development caused by their pet. Pet owners must sign the PHA's Hold Harmless Agreement prior to the pet entering the apartment. Pet owners are encouraged to obtain liability insurance. Pet liability insurance can be obtained through most insurance agents or companies. It can also be included in renter's insurance policy.

#### **22.12 NUISANCE OR THREAT TO HEALTH OR SAFETY**

The pet and its living quarters must be maintained in a manner to prevent odors and any other unsanitary conditions in the owner's unit and surrounding areas. No houses for pets are to be built on out-side property or grounds.

Repeated substantiated complaints by neighbors or PHA personnel regarding pets disturbing the peace of neighbors through noise, odor, animal waste, or other nuisance may result in the owner having to remove the pet or risk lease termination.

#### **22.13 DESIGNATION OF PET AREAS**

Pets will be allowed only in the designated pet exercise areas on the grounds of the property if the PHA designates a pet area for the particular site. Pet owners must clean up after their pets and are responsible for disposing of pet waste.

With the exception of assistive animals, no pets shall be allowed in the community room, community room kitchen, laundry rooms, public bathrooms, lobby, beauty shop, hallways or office in any of our sites.

To accommodate residents who have medically certified allergic or phobic reactions to dogs, cats, or other pets, those pets may be barred from certain wings (or floors) in our development(s)/(building(s)).

#### **22.14 MISCELLANEOUS RULES**

Pets may not be left unattended in a dwelling unit for over 12 hours. If the pet is left unattended and no arrangements have been made for its care, PHA will have the right to enter the premises, remove the pet, and transfer the pet to the Human Society. Any expense to remove or reclaim the pet from any facility will be at the responsibility of the resident. In case of an emergency the PHA will work with the resident to make accommodations for the pet.

Pet bedding shall not be washed in any common laundry facilities.

Residents must take appropriate action to protect their pets from fleas and ticks. Pet owners may be required to provide written proof that a flea control program acceptable to management will be maintained for a fur-bearing pet. Thereafter, the owner of the fur-bearing pet shall file at intervals, determined by management, proof that the pet and/or the apartment are being sprayed for fleas.

Pets cannot be kept, bred or used for any commercial purpose.

The resident is solely responsible for cleaning up the waste of the pet within the dwelling and on the premises of the public housing development. All animal waste shall be picked up immediately by the pet owner, disposed of in a plastic bag and placed in the trash bin. Any unit occupied by a pet will be fumigated at the time the unit is vacated at the resident's expense. The pet owner shall take adequate precautions to eliminate any pet odors within or around the unit and to maintain the unit in a sanitary condition at all times. If the PHA is required to clean any waste left by a pet, the resident will be assessed the PHA's actual costs for the removal of the waste.

The resident shall have pets restrained so that maintenance can be performed in the unit. The resident shall, whenever an inspection or maintenance is scheduled, either be at home or shall have all animals restrained or caged. If a maintenance person enters an apartment where an animal is not restrained, maintenance shall not be performed, and the Resident shall be charged a fee of \$25. If this same situation again occurs, the pet shall be removed from the premises. Pets that are not caged or properly restrained may be impounded by animal control officers or by HA staff and taken to the local Humane Society. It shall be the responsibility of the Resident to reclaim the pet at the expense of the resident.

The PHA shall not be responsible if any animal escapes from the residence due to maintenance, inspections or other activities of the landlord.

If a pet causes harm to any person, the pet's owner shall be required to permanently remove the pet from the PHA's property within 24 hours of written notice from the PHA. The pet owner may also be subject to termination of his/her dwelling lease.

The PHA may, after reasonable notice to the resident, during reasonable hours, enter and inspect the premises to ensure compliance or investigate complaints of violations of the PHA's pet policy in addition to the other permitted PHA inspections.

Pet owners must recognize that other residents may have chemical sensitivities or allergies related to pets or may be easily frightened or disoriented by animals. Pet owners must agree to exercise courtesy with respect to other residents.

The pet owner will be required to designate one (1) responsible party for the care of the pet should the health or safety of the pet be threatened by the death or incapacity of the pet owner, or by other factors that render the pet owner unable to care for the pet.

A pet owner who violated any other conditions of this policy may be required to remove his/her pet from the development within 10 days of written notice from the PHA. The pet owner may also be subject to termination of his/her dwelling lease.

It shall be a serious violation of the lease for any resident to have a pet without proper approval and without having complied with the terms of this policy. Such violation shall be considered to be a violation of the dwelling lease (a serious violation) and the HA will issue a termination notice.

## **22.15 VISITING PETS**

Visitors cannot bring in pets unless it is for support used to assist persons with disabilities, e.g. service dog.

## **22.16 REMOVAL OF PETS**

The PHA, or an appropriate community authority, shall require the removal of any pet from a project if the pet's conduct or condition is determined to be a nuisance or threat to the health or safety of other occupants of the project or of other persons in the community where the project is located.

In the event of illness or death of pet owner, or in the case of an emergency which would prevent the pet owner from properly caring for the pet, the PHA has permission to call the emergency caregiver designated by the resident or the or the local animal control Agency to take the pet and care for it until family or friends would claim the pet and assume responsibility for it. Any expenses incurred will be the responsibility of the pet owner.

## **22.17 IDENTIFICATION**

The PHA may require photographs of pets for its records. In addition, the PHA may require stickers to be placed on apartment exterior doors alerting management staff, security personnel and others that a resident has a legally registered pet residing within the apartment.

## **22.18 GRIEVANCE**

Notices of violations of the Pet Policy shall be made in writing to the Resident and any grievance of any notice of violation of this policy maybe grieved in accordance the PHA's grievance policy.

## **23.0 PET POLICY - ELDERLY**

### **23.1 PET POLICY**

The objective of this subsection is to set forth the PHA's policy governing the keeping of common household pets by elderly Residents of all developments owned and operated by the PHA as required by Section 227 of the Housing and Urban-Rural Recovery Act of 1983 (42 USC 1701r-1) and the regulations at 24 CFR 5.300-380.

### **23.2 SCOPE**

This policy is applicable to all elderly households in all developments of the PHA. This policy does not apply to Assistive Animals for persons with disabilities. The PHA allows for pet ownership in its developments for elderly residents with the prior written approval of the PHA. Residents are responsible for any damage caused by their pets, including the cost of fumigating or cleaning their units. In exchange for this right, the resident assumes full responsibility and liability for the pet and agrees to hold the PHA harmless from any claims caused by an action or inaction of the pet.

It is the policy of the PHA that Pet Rules be developed which ensure that the PHA can (a) continue to provide decent, safe, sanitary housing and maintain its physical plant in good

condition, and (b) protect the PHA's legitimate interests without imposing onerous burdens, financial or otherwise in eligible elderly pet owners.

### **23.3 NOTICE TO ELDERLY RESIDENTS**

The PHA shall provide to each elderly applicant for residency when the resident is offered a dwelling unit that:

1. Elderly Residents are permitted to own and keep common household pets in their dwelling units in accordance with the PHA pet rules and policies,
2. Animals that are used to assist persons with disabilities are excluded from compliance with the PHA's elderly pet policy, and
3. Residents may at any time request a copy of the current pet policy and rules.

### **23.4 DEFINITIONS**

**Elderly Households:** An Elderly Household is one in which the head of the household, spouse, or sole member is 62 years or older, or disabled. An Elderly Household would also include two unrelated persons of the above categories living together, or one such person living with a person necessary for his/her well being (a live-in-attendant).

**Elderly Development:** An elderly development is one in which a preference is given in the Resident selection process to Elderly Household for all the units.

Common household pets shall be defined as follows:

PHA will allow only common household pets. This means only domesticated animals such as a dog, cat, bird, rodent (including a rabbit), fish in aquariums or a turtle will be allowed in units. Common household pets do not include reptiles (except turtles). Only one pet per unit will be allowed. This definition also does not include animals that are used to assist persons with disabilities.

If the pet is a dog or cat, it must be neutered/spayed by the age of six (6) months, and cats must be de-clawed by the age of three (3) months. The evidence can be provided by a statement/bill from a veterinarian and/or staff of the humane society. The evidence must be provided prior to the execution of the pet lease amendment and/or within 10 days of the pet becoming of the age to be neutered/spayed or de-clawed. The Resident must provide waterproof and leak proof litter boxes for cat waste, which must be kept inside the dwelling unit. Cardboard boxes are not acceptable and will not be approved. The Resident shall not permit refuse from litter boxes to accumulate nor to become unsightly or unsanitary. In addition, the weight of a cat cannot exceed 10 pounds (fully grown) and a dog may not exceed 20 pounds in weight (fully grown). All other four-legged animals are limited to 10 pounds (fully grown).

If the pet is a bird, it shall be housed in a birdcage and cannot be let out of the cage at any time.

If the pet is a fish, the aquarium must be twenty gallons or less, and the container must be placed in a safe location in the unit. The Resident is limited to one container for the fish;

however, there is no limit on the number of fish that can be maintained in the container as long as the container is maintained in a safe and non-hazardous manner.

### **23.5 APPLICATION**

Elderly Residents must have the prior written approval of the PHA before moving a pet into their unit. A request for approval of a pet must be made on the PHA's Pet Registration Form(s). Applications for Pet Permits must be filed with the Project Specialist. All adult members of the household must sign the PHA's pet lease amendment that must be fully completed before the PHA will approve the request. Every dog and cat must be registered with the PHA upon admission and thereafter annually on the residents lease expiration and re-certification date. Property Specialists may photograph each pet at the time of admittance and the photo will remain on file.. All conditions of the Pet Rules must be satisfactory met before a pet permit is issued.

### **23.6 SECURITY DEPOSIT**

Applicants must meet the following conditions to obtain approval from the PHA for a Pet Registration.

Prior to issuance of a PHA Pet Registration a security deposit of up to \$150.00 per dog, or cat and \$25 per bird (limit two) must be paid but in no event shall the security deposit be greater than the resident's monthly rent.

Resident agrees to pay the amount named in these Pet Rules as a security deposit to be used by management towards reimbursement of the cost of repairing damages to premises, buildings, facilities or common areas beyond normal wear and tear caused by pets and for the cost of animal care facilities for the protection of the pet as provided for in this policy. Any unused portion of the pet security deposit shall be returned to the Resident upon termination of the lease or if the Resident ceases to have a pet in the Residence.

The fee must be paid in full before a pet is allowed on the premises.

A certificate of Municipal Registration/License must be provided to the PHA for a dog or cat.

### **23.7 PET MANAGEMENT**

#### **A. Financial Obligation of Residents**

Any resident who owns or keeps a pet in their dwelling unit will be required to pay for any damages caused by the pet. Also, any pet-related insect infestation in the pet owner's unit will be the financial responsibility of the pet owner and the PHA reserves the right to exterminate and charge the resident.

Pet owners are encouraged to obtain liability insurance. Pet liability insurance can be obtained through most insurance agent of companies. It can also be included in renter's insurance policy.

**B. Nuisance or Threat to Health or Safety**

The pet and its living quarters must be maintained in a manner to prevent odors and any other unsanitary conditions in the owner's unit and surrounding areas. No houses for pets are for the pet are to be built on out-side property or grounds.

Repeated substantiated complaints by neighbors or PHA personnel regarding pets disturbing the peace of neighbors through noise, odor, animal waste, or other nuisance may result in the owner having to remove the pet or may result in termination of the Lease.

**23.8 DESIGNATION OF PET AREAS**

Pets will be allowed only in the designated areas on the grounds of the property if the PHA designates a pet area for the particular site. Pet owners must clean up after their pets and are responsible for disposing of pet waste.

With the exception of assistive animals, no pets shall be allowed in the community room, community room kitchen, laundry rooms, public bathrooms, lobby, beauty shop, hallways or office in any of our sites.

To accommodate residents who have medically certified allergic or phobic reactions to dogs, cats, or other pets, those pets may be barred from certain wings (or floors) in our development(s)/(building(s)). This shall be implemented based on demand for this service.

**23.9 MISCELLANEOUS RULES**

Pets may not be left unattended in a dwelling unit for over 12 hours. If the pet is left unattended and no arrangements have been made for its care, the PHA will have the right to enter the premises, remove the pet, and transfer the pet to the Humane Society. Any expense to remove or reclaim the pet from any facility will be at the responsibility of the resident. In case of any emergency, the HA will work with the resident to allow more than 8 hours for the resident to make accommodations for the pet.

Pet bedding shall not be washed in any common laundry facilities.

Residents must take appropriate action to protect their pets from fleas and ticks. Pet owners shall file written proof that a flea control program acceptable to management will be maintained for a fur-bearing pet. Thereafter, the owner of the fur-bearing pet shall provide to the PHA at intervals, determined by management, proof that the pet and/or the apartment are being sprayed for fleas.

All dogs must wear a tag bearing the resident's name and phone number and the date of the latest rabies inoculation.

Pets cannot be kept, bred or used for any commercial purpose.

The resident is solely responsible for cleaning up the waste of the pet within the dwelling and on the premises of the public housing development. The pet should relieve himself as close to the pet owners apartment as possible. All animal waste shall be picked up

immediately by the pet owner, disposed of in a plastic bag and placed in the trash bin. Any unit occupied by a pet will be fumigated at the time the unit is vacated at the resident's expense. The pet owner shall take adequate precautions to eliminate any pet odors within or around the unit and to maintain the unit in a sanitary condition at all times. If the PHA is required to clean any waste left by a pet, the resident will be accessed for the removal of the waste, actual material and labor cost.

The resident shall have pets restrained so that maintenance can be performed in the unit. The resident shall, whenever an inspection or maintenance is scheduled, either be at home or shall have all animals restrained or caged. If a maintenance person enters an apartment where an animal is not restrained, maintenance shall not be performed, and the Resident shall be charged a fee of \$25. If this same situation again occurs, the pet shall be removed from the premises. Pets that are not caged or properly restrained may be impounded by animal control officers or by PHA staff and taken to the local Humane Society. It shall be the responsibility of the Resident to reclaim the pet at the expense of the resident.

The PHA shall not be responsible if any animal escapes from the residence due to maintenance, inspections or other activities of the landlord.

The PHA may, after reasonable notice to the resident, during reasonable hours, enter and inspect the premises to investigate possible violations of the pet policy..

Pet owners must recognize that other residents may have chemical sensitivities or allergies related to pets or may be easily frightened or disoriented by animals. Pet owners must exercise courtesy with respect to other residents.

The pet owner will be required to designate one (1) responsible party for the care of the pet should the health or safety of the pet be threatened by the death or incapacity of the pet owner, or by other factors that render the pet owner unable to care for the pet.

It shall be a serious violation of the lease for any resident to have a pet without proper approval and without having complied with the terms of this policy. Such violation shall be considered to be a violation of dwelling lease (a serious and material violation) and the HA will issue a termination notice.

### **23.10 VISITING PETS**

Visitors cannot bring in pets unless it is for support used to assist persons with disabilities, e.g. service dog.

### **23.11 REMOVAL OF PETS**

The PHA, or an appropriate community authority, shall require the removal of any pet from a project if the pet's conduct or condition is determined to be a nuisance or threat to the health or safety of other occupants of the project or of other persons in the community where the project is located.

In the event of illness or death of pet owner, or in the case of an emergency which would prevent the pet owner from properly caring for the pet, the PHA has permission to call the

emergency caregiver designated by the resident or the local animal control agency to take the pet and care for it until family or friends would claim the pet and assume responsibility for it. Any expenses incurred will be the responsibility of the pet owner.

### **23.12 IDENTIFICATION**

The PHA may require photographs of pets for their files. In addition, the PHA may require stickers to be placed on apartment exterior door alerting management, staff, security personnel and others that a particular resident has a legally registered pet residing with in the apartment.

### **23.13 NOTICE OF VIOLATION AND GRIEVANCE OF PHA ACTIONS**

If the PHA determines after an appropriate investigation that a Resident pet owner has violated this pet policy the PHA shall serve a written notice on the Resident by first class mail or by posting as provided in 24 CFR 5.353.

The written notice must:

1. Contain a brief statement of the factual basis for the determination that the policy has been violated,
2. State that the Resident pet owner has 10 days from the effective date of the notice to correct the violation (including in appropriate circumstances the removal of the pet) or to make a written request for meeting to discuss the violation.
3. The notice must state that the Resident pet owner is entitled to be accompanied by a person of his or her choice at the meeting,
4. State that the pet owner's failure to correct the violation, to request a meeting, or appear at a requested meeting may result in initiation of procedures to terminate the pet owner's Lease, and

After the initial meeting if the Resident is still in disagreement with the PHA's notice of violation the resident may proceed to grieve the PHA's action under the PHA's Grievance Policy.

**Pet Rule Violation Meeting.** If the Resident pet owner makes a timely request for a meeting the PHA shall schedule a mutually agreeable time and place for a meeting within 15 days of the effective date of the written notice of the violation (unless the PHA agrees to a later date). At the meeting the PHA and the Resident will discuss the violation and attempt to resolve it. The PHA at its election may provide additional time to the Resident to correct the problem.

If the PHA and the Resident are unable to resolve the pet rule violation or if the PHA determines that the Resident has failed to correct the violation within the time limits allowed the PHA shall serve a written notice on the pet owner in by first class mail or as allowed by 24 CFR 5.353 (or at the meeting if appropriate) requiring the pet owner to remove the pet. The notice must:

1. Contain a brief statement of the factual basis for the determination and the pet

rules that have been violated,

2. State that the pet owner must remove the pet within 10 days of the effective date of the service of the notice of pet removal (or the meeting if the notice is served at the meeting); and
3. State that the failure to remove the pet may result in initiation of procedures to terminate the Resident pet owner's tenancy.

The PHA may not initiate procedures to terminate a Resident pet owner's Lease based on a pet rule violation unless:

1. The Resident has failed to remove the pet or correct a pet rule violation within the applicable time period provided to correct the violation, and
2. The pet rule violation is sufficient to begin procedures to terminate the Lease under the terms of the Lease and applicable regulations.

The PHA may initiate procedures to remove a pet at any time if allowed by state or local law.

Pursuant to the PHA's grievance, policy and denial or notice of violation of this policy may be grieved in accordance therewith.

## **24.0 PET POLICY AND ASSISTIVE ANIMALS FOR THE DISABLED**

### **24.1 SCOPE**

This policy is applicable to all disabled households in all developments of the PHA and to their keeping of assistive animals. All other pets kept are subject to regulations as outlined under Part II – Pet Policy-Elderly Policy.

### **24.2 POLICY**

The PHA shall not enforce its pet rules that are developed for common household pets against assistive animals.

### **24.3 DEFINITIONS**

**Disabled Households:** A person is considered to have a qualified disability if they are a person with a physical or mental impairment that substantially limits one or more major life activities; has a record of having such an impairment; or is regarded as having such an impairment.

**Assistive Animals:** Assistive Animals are animals that assist person(s) with disabilities. Assistive animals maybe any animal that actually performs tasks or services for the benefit of an individual with a disability, including but not limited to, guiding individuals with impaired vision, alerting individuals with hearing impairments, pulling a wheelchair, retrieving items or providing emotional support to person(s) with mental disabilities.

Disabled households that wish to have a pet other than an assistive animal shall comply with the PHA pet policy rules.

#### **24.4 QUALIFICATIONS FOR ASSISTIVE PETS**

The PHA may require that a certification be provided to the PHA certifying:

1. The Resident or a member of the Resident's family is a person with a disability,
2. The animal has been trained to assist persons with that specific disability, and
3. The animal actually assists a person with a disability.

## **15. Civil Rights Certifications**

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

(See Attachments PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations)

**16. Fiscal Audit**

[24 CFR Part 903.7 9 (p)]

- 1.  Yes  No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))?  
(If no, skip to component 17.)
- 2.  Yes  No: Was the most recent fiscal audit submitted to HUD?

Final Audit Report not received from HABCO, REAC due September 30, 2006

- 3.  Yes  No: Were there any findings as the result of that audit?

Tenant Files for Section 8 and Public Housing

- 4.  Yes  No: If there were any findings, do any remain unresolved? ..... 2  
If yes, how many unresolved findings remain? \_\_\_\_\_
- 5.  Yes  No: Have responses to any unresolved findings been submitted to HUD?  
If not, when are they due (state below)?

REAC due September 30, 2006

## **17. PHA Asset Management**

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1.  Yes  No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock , including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?

Replacement Housing Plan

2. What types of asset management activities will the PHA undertake? (select all that apply)

- Not applicable  
 Private management  
 Development-based accounting  
 Comprehensive stock assessment  
 Other: (list below)

Transition to Property-based management

3.  Yes  No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

## **18. Other Information**

[24 CFR Part 903.7 9 (r)]

### **A. Resident Advisory Board Recommendations**

1.  Yes  No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)

Attached at Attachment (File name)

Provided below:

3. In what manner did the PHA address those comments? (select all that apply)

Considered comments, but determined that no changes to the PHA Plan were necessary.

The PHA changed portions of the PHA Plan in response to comments  
List changes below:

Other: (list below)

### **B. Description of Election process for Residents on the PHA Board**

1.  Yes  No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)

2.  Yes  No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

Candidates were nominated by resident and assisted family organizations

Candidates could be nominated by any adult recipient of PHA assistance

Self-nomination: Candidates registered with the PHA and requested a place on ballot

Other: (describe)

Appointed by the Mayor of the City of Peoria and confirmed by the City Council

b. Eligible candidates: (select one)

Any recipient of PHA assistance

Any head of household receiving PHA assistance

Any adult recipient of PHA assistance

Any adult member of a resident or assisted family organization

Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list)

Resident Commissioner appointed by the Mayor of the City of Peoria

### C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: (provide name here) City of Peoria, Illinois

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

Home Funds and Cit Sidewalk Program Funds

### D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

## Attachments

Use this section to provide any additional attachments referenced in the Plans.

Optional Attachments:

- PHA Management Organizational Chart ..... IL003a01
- FY 2007 Capital Fund Program 5 Year Action Plan ..... Included in Table Library
- Other (List below, providing each attachment name)

### **Capital Fund P & E's ..... Comprehensive Grant Number**

#### **File**

|                |               |
|----------------|---------------|
| IL003b01 ..... | IL06R00350101 |
| IL003c01 ..... | IL06P00350103 |
| IL003d01 ..... | IL06R00350103 |
| IL003e01 ..... | IL06P00350104 |
| IL003f01 ..... | IL06R00350104 |
| IL003g01 ..... | IL06P00350105 |
| IL003h01 ..... | IL06R00350105 |
| IL003i01 ..... | IL06R00350205 |
| IL003j01 ..... | IL06P00350106 |
| IL003k01 ..... | IL06R00350106 |
| IL003l01 ..... | IL06R00350206 |
| IL003m01 ..... | IL06P00350203 |

IL003n01 ..... PHA Plan Certifications

### **Attachments in the FY 2007 5-Year and Annual Agency Plan**

Comments of Resident Advisory Board or Boards (must be attached if not **included** in PHA Plan text)

|   |          |
|---|----------|
| Wednesday, July 19, 2006 .....  | Page 86  |
| Wednesday, July 27, 2006 .....  | Page 89  |
| ACOP Deconcentration Policy .....                                       | Page 93  |
| PHA Replacement Housing Plan .....                                      | Page 95  |
| PHA Plan Section 8 Project Based Vouchers Resolution #AR032805-01 ..... | Page 110 |
| PHA Plan Amendment Resolution #AR092506-02 .....                        | Page 111 |

- Disposition of Approximately 22 Acres of Harrison Homes Land
- Pledging of Eleven (11) Additional Section 8 Single Room Occupancy (SRO) Vouchers to Peoria Opportunities



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**PEORIA HOUSING AUTHORITY  
Resident Advisory Board Meeting  
5-Year and Annual Agency Plan  
Wednesday, July 19, 2006**

**Minutes**

**Opening of the Meeting:** Donna Wilson, Executive Administrative Assistant opened the meeting at 5:00 p.m.

**Staff Present:** Michael Bean, Housing Management Director; Robert Cobler, Finance Director; and Robert McFall, Modernization Manager.

**Resident Advisory Board Members Present:** Laura Fults, Sterling Towers Resident.

**Modernization and the Capital Fund Program**

Robert McFall briefly informed those in attendance that in the Plan for 2007, the PHA has plans to change some appliances at Sterling Towers West and a notice for bids for new air conditioning at the West building has been advertised in our local newspapers.

Ms. Fults asked if the East building have new air conditioning. Mr. McFall reminded her that the east building had been totally renovated. All appliances in that section of Sterling are new appliances and will be replaced as needed. He informed her that there is air conditioning in the community center at Sterling. There will be money set aside to replace carpet in the hallways at Sterling West. There has been no decision yet. He stated that floor 6 needs new carpeting, and there is a need for outside landscape. He explained to Ms. Fults that staff is working on partial demolition of Harrison homes, installing playground equipment at Taft, along with underground utilities. He stated that replacement housing funds will be used for replacement housing when we demolish units, but not on a one-for-one basis. The PHA has plans to replace the carpeting in the West building at Sterling within the next 5 years.

**Harrison Update**

Plans are in the works to demolish the dilapidated buildings at Harrison. Contractor has already started demolishing some units.

## **Rebuilding**

In the building stages of building new units at RiverWest South.

## **Crime at Harrison Homes**

Ms. Faults address her concerns about the crimes at Harrison. Staff informed her that a meeting is scheduled to discuss the issue at Harrison Homes Office on July 20, 2006 5:30 p.m. in the community room.

## **Development Plans**

### **Scattered Sites**

The PHA will continue to renovate as units become vacant replacing cabinets and carpeting. Will continue to allocate money for this type of renovations.

### **RiverWest South**

RiverWest South will be complete in the next few weeks. Will be similar to the leasing criteria of RiverWest. There will be 3 types of units available at this site that are affordable housing type units, which will be all two or three bedroom units that will consist of:

1. 13 Tax Credit Homes (maximum income is 60% of area median income)
  - three-bedrooms (three are accessible) – rent is \$600/month + utilities, \$425 security deposit
  - two bedrooms – rent is \$500/month + utilities, \$375 security deposit
2. 6 Project-Based Section 8 (from the top of the Section 8 waiting list (maximum income is 50% of area median income)
  - three-bedrooms (one is accessible) – rent is \$600/month + utilities, \$425 security deposit
  - two bedrooms - rent is \$500/month + utilities, \$375 security deposit
3. 7 Public Housing Eligible Homes (maximum income is 30% of area median income)
  - three-bedrooms, rent is 30% adjusted gross income, security deposit is equal to one month's rent, but minimum of \$60 and maximum of \$200
  - two bedrooms, (two are accessible) rent is 30% adjusted gross income, security deposit is equal to one month's rent, but minimum of \$60 and maximum of \$200

### **Public Housing Changes from Last Years Plan**

Page 7- Housing needs of families information based on 2000 census, consists fo families moving in and out of Peoria Housing Authority

Page 9- Public Housing needs of family on waiting list –396 families on the waiting list as of 6/30/06

Minimum rent for public housing residents could change from \$25 to \$50 depending on the operating budget.

### **Services and Program**

In the past the PHA listed 48 services and programs, use to have long list of programs available to the Residents. We are down to Family Self-Sufficiency Program, which isn't being funded by the US Department of Housing and Urban Development. We will apply for a grant to cover this position when it becomes available.

Ms. Fults asked if HUD still requires residents to complete community service.

Michael Bean inform Ms. Fults that staff is in the process of rewriting the Admissions and Continued Occupancy Policy (ACOP) to comply with recent changes to the regulations by HUD that she was involved in. The ACOP will have to go out for a 30-day comment period and a copy will be sent to RAB for their review.

Mr. Bean indicated that there were no changes to the PHA Pet Policy

Mr. Bean explained the concept of having a 501(c)3 organization, stating that a 501(c)3 organization can accept money from fund raisings, it would depend on what type of 501c3 is chartered and where the source of money is coming from.

He stated under the ACOP, once we transition to the asset management phase of operation, we will likely restructure Public Housing positions. This restructuring will be coming in the near future through an organizational restructure.

Concerns brought to the table by Ms. Fults

- Call councilman regarding flat bed truck.
- Grocery carts at Sterling being taken by resident from the local grocery store.

Management will send out letter to the residents about the carts.

### **Statement of Financial Resources**

Robert Cobler, Finance Director briefly went over the financial resources that are anticipated to be available to the Peoria Housing Authority for the support of Federal public housing and tenant-based Section 8 assistance programs for the Plan year 2007 estimating a total of \$24,615,000.

There being no business the meeting adjourned at 5:30

Respectfully submitted by,

Donna Wilson  
Executive Administrative Assistant



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**PEORIA HOUSING AUTHORITY  
Resident Advisory Board Meeting  
5-Year and Annual Agency Plan  
Wednesday, July 26, 2006  
5:00 p.m.**

**Minutes**

**Opening of the Meeting:** Donna Wilson, Executive Administrative Assistant opened the meeting at 5:30 p.m.

**Staff Present:** Michael Bean, Housing Management Director; Robert Cobler, Finance Director; Robert McFall, Modernization Manager; and Tara Tucker, Public Relations Manager.

**Sterling Towers Resident Advisory Board Members Present:** Joan Wesley, Sherry Peterson, Bernice Thomas, and Leatha Shereef

**Discussions**

Staff informed the Resident Advisory Board members in attendance of the information that was discussed at the July 19 meeting elaborating that:

- That there will be funds in the valley scattered sites for different work items: development, water heaters, cabinets and renovations.
- New water heaters in Sterling West only, along with new landscaping, and the removal of trees that were blown down or destroyed at the site.
- new stoves and refrigerators at Sterling West

All items will be completed by the end of the five-year plan period.

**Sterling Towers Issues**

The attending residents of Sterling Towers spoke of issues that have escalated during the year, voice their opinion and gave some ideas of what needs to be done to keep the property maintained.

The residents voiced their concerns about the following issues:

- Trouble at Sterling: residents who sit out front no shade close to the street – picnic tables are in the sun.
- Four or five dead trees that need to be replaced with shade trees. In front of the link on the Reservoir side.
- Pond in the back of the building resident who don't like the pond not an advantage to anyone. Staff informed the Board that there are some resident that do like the pond.
- Benches out there for the residents.
- Pond area is overcrowded with flowers that take up all the space where a person could sit and enjoy the pond.
- Residents feel that if there were more dirt and tables on the street side of the building, more people would utilize the area.
- Cookouts - a letter from the health department stated that residents could not cook out on the grounds. Tara Tucker will retrieve a copy of the letter and will investigate the situation.
- Sewage on the first floor at apartment 148 both sides of the down stairs apartments. Last happening about a month ago.  
Issue will be addressed with the Director of Facilities.
- Need a camera in the community room where all activity problems occur.
- The camera on the west side not working.
- Entrance doors stay open too long – stay open 5-10 minutes at the front and back of the building.  
Staff indicated that this was a timing issue can be adjusted.
- Residents are not being notified when the units are to be sprayed.  
This is a management issue and it will be addressed.
- Television donated – plans are to put it in the link. Need cable for the unit.

Staff reminded the Board that the carpet at the beginning of the five year plan, water heater and stoves will be replaced at the end of the five year plan.

### **Suggestions by The RAB**

- Board suggested that tile be placed in the lunch room for spills and easily cleaned by maintenance.
- Carpet tiles in the hallways, hallways look terrible from stains and garbage.
- Outside dumpster needs cleaning or an additional dumpster, larger even.

### **Statement of Financial Resources**

Robert Cobler, Finance Director briefly went over the financial resources that are anticipated to be available to the Peoria Housing Authority for the support of Federal public housing and tenant-based Section 8 assistance programs for the Plan year 2007 estimating a total of \$24,615,000.

Biggest change is asset management that will restructure the organization.

## **Announcement**

Staff announced that on August 1, 2006, Brenda Coates, Deputy Executive Director will become the new Executive Director and will share specific changes to Asset Management with the RAB board at a scheduled meeting.

## **Changes discussed by the Staff**

- Concentrate on improving our PHAS score to 90% by 2008, last two years scores were 79 points. Staff plans to increase score 90 points by focusing on the finance area and vacant unit turnaround.
- Concentrating efforts to improve certain management functions
- Review tenant files and reformatting for tracking and updating information. We have received HUD findings on files because the files have been a disarray. Staff has been instructed to include a check list in the files and it must be followed.

## **Other Discussions**

### **Harrison Homes**

- Plans on the Harrison homes land swap, will work with District 150 and the City of Peoria.
- Housing Authority receiving replacement housing funds to replace some of the units demolished at Harrison.

### **RiverWest**

32 homeownership homes in which two were sold. Approval to rent the remaining 30 units received by HUD and they will be managed under the criteria for the Housing Incentive Program guidelines

### **RiverWest South**

RiverWest South will be complete in the next few weeks with 3 types of units available at this site that are affordable housing type units, which will be all two or three bedroom units that will consist of:

1. 13 Tax Credit Homes (maximum income is 60% of area median income)
  - three-bedrooms (three are accessible) – rent is \$600/month + utilities, \$425 security deposit
  - two bedrooms – rent is \$500/month + utilities, \$375 security deposit
2. 6 Project-Based Section 8 (from the top of the Section 8 waiting list (maximum income is 50% of area median income)
  - three-bedrooms (one is accessible) – rent is \$600/month + utilities, \$425 security deposit
  - two bedrooms - rent is \$500/month + utilities, \$375 security deposit
3. 7 Public Housing Eligible Homes (maximum income is 30% of area median income)

- three-bedrooms, rent is 30% adjusted gross income, security deposit is equal to one month's rent, but minimum of \$60 and maximum of \$200

Will be similar to the leasing criteria of RiverWest

**Website**

Will utilize the website for the public housing application process. Will meet with the board to get ideas about information that they would like to see on the site.

**Processing Move-outs**

Improve the move-out conditions of the units to shorten the turnover time and collect for damages due by former residents.

**Adjournment**

There being no other business for discussion the meeting adjourned at 6:36 p.m.

Respectfully submitted by,

Donna Wilson  
Executive Administrative Assistant



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**PEORIA HOUSING AUTHORITY  
EXCERPT FROM THE  
ADMISSIONS AND CONTINUED OCCUPANCY POLICY  
DECONCENTRATION POLICY**

**12.3 DECONCENTRATION AND INCOME MIXING POLICY**

It is PHA's policy to provide for deconcentration of poverty and encourage income mixing by bringing higher income families into lower income developments and lower income families into higher income developments. Toward this end, it may be necessary to skip families on the waiting list to reach other families with a lower or higher income. If necessary, the PHA will accomplish this procedure in a uniform and non-discriminating manner.

The Quality Housing and Work Responsibility Act of 1998 includes deconcentration goals, which are embodied in HUD's Final Rule on local housing authority plans (published December 22, 2000). The legislation establishes mechanisms to deconcentrate poverty and promote income mixing in public housing in order to avoid a concentration of low or high-income households within certain developments or within certain buildings within a development. The Act further allows for the use of incentives to correct disparities. Housing authorities must simultaneously meet income targeting and income-mixing goals while affirmatively furthering fair housing.

A. Requirements for local housing authorities:

HUD's final rule requires local housing authorities to determine which developments may be exempt from the requirement to deconcentrate poverty. Public housing developments that are exempt from the requirement to deconcentrate poverty and mix incomes are the following:

1. Public housing developments operated by a Public Housing Agency with fewer than 100 public housing units;
2. Public housing developments operated by a Public Housing Agency which house only elderly persons or persons with disabilities, or both;

3. Public housing developments operated by a Public Housing Agency that operates only one general occupancy, family public housing development;
4. Public housing developments approved for demolition or for conversion to resident-based assistance; and
5. Public housing developments which include public housing units operated in accordance with a HUD-approved mixed-finance plan using HOPE VI or public housing funds awarded before the effective date of this rule, provided that the Public Housing Agency certifies (and includes reasons for the certification) as part of its Public Housing Agency's Plan (which may be accomplished either in the annual Plan submission or as a significant amendment to its Public Housing Agency's Plan) that exemption from the regulation is necessary to honor an existing contractual agreement or be consistent with a mixed finance plan, including provisions regarding the incomes of public housing residents to be admitted to that development, which has been developed in consultation with residents with rights to live at the affected development and other interested persons.

For those developments that are determined to be subject to the requirement to deconcentrate poverty, a Public Housing Agency must meet the statutory requirement to develop an admissions policy designed to provide for deconcentration of poverty and income mixing in covered developments identified to have a concentration of poverty. The Public Housing Agency must undertake the following steps:

- a. Determine the average income of all families residing in all covered developments;
- b. Determine the average income of families in each covered development;
- c. Determine which developments are outside the established income range;
- d. Provide reasons to justify those developments that are outside of the established income range; and
- e. Create a policy for deconcentrating poverty and income mixing in developments where the income profile is not sufficiently explained or justified in the Public Housing Agency's Annual Plan submission.

The following table represents the Peoria Housing Authority's (PHA) analysis as required by the final rule for deconcentration, taking into consideration guidance provided in the Office of Public and Indian Housing Notice PIH 2001-4.



U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT

Washington, DC 20472  
Chicago, Illinois 60643-7077

OFFICE OF PUBLIC HOUSING

Form HUD-50075 (3-2003)

JUN 3 2003

Mr. Roger John, Executive Director  
Peoria Housing Authority  
100 South Richard Taylor Plaza  
Peoria, Illinois 61605-3805

Mr. Roger John  
Peoria Housing Authority  
100 South Richard Taylor Plaza  
Peoria, Illinois 61605-3805

Dear Mr. John:

Subject: Replacement Housing and Plan for  
Phase 1 & Second 4-Year Increment

We have received on May 30, 2003 and reviewed all documentation presented requesting approval of your Replacement Housing 2003 Plan as submitted in accordance with PTH 2003-10 (23) dated April 4, 2003.

It is our understanding that the Peoria Housing Authority proposes under 1st year Replacement Housing funds in connection with Tax Credits, HOME, RFP, some remaining HOME VI Funds and Capital Case dollars to build 229 new affordable housing rental units. The developments will be a mixture of 105 public housing units and 126 mixed finance units throughout the Peoria community and built in four phases.

Based upon our understanding of all documentation submitted, approval is given to your proposed plan.

If you have any questions regarding this matter, please contact your Facilities Management Specialist, Mr. Chester Piontek at (312) 343-1015, extension 2241.

Sincerely,  
*Rory Ladias*

Rory Ladias, Director  
Technical Services Division  
Illinois Office of Public Housing

Visit our Illinois World Wide Web site at <http://www.hud.gov/illinoisland>

FY 2003 Annual Plan  
Page 91

Form HUD 50075 (3-2003)  
File: IL05V82

**REPLACEMENT HOUSING FUND PLAN**

**For: First and Second Five  
Years of Funding**

**Prepared by:  
Peoria Housing Authority  
100 S. Richard Pryor Place  
Peoria, Illinois 61605**

**May 29, 2004**



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## **REPLACEMENT HOUSING FUND PLAN**

The Peoria Housing Authority will utilize the Replacement Housing Funds we are receiving to build new public housing units in three new affordable housing developments. The developments are proposed to be built in 4 phases. Phase I will consist of building 33 units as part of the offsite development of the RiverWest Hope VI project. Phase II will be built on the IL06P003003 site of Harrison Homes that was approved by HUD for demolition on July 2, 2002 and is scheduled for demolition July 2003. Phase III will consist of purchasing 3.8 acres of land on the west side of Peoria in the vicinity of some of our other scattered sites and building 30 multifamily town homes. Phase IV will be built on the IL06P003002A site of Harrison Homes that is also planned for demolition.

The City of Peoria's 2002 Affordable Housing Plan noted that there is a shortage of 2000 affordable rental units. 31% of Peoria households fall in the low-income percentile. This is exemplified at RiverWest, where both the tax credit affordable rental units and the public housing units have a two-year waiting list.

The Peoria Housing Authority is committed to providing quality affordable housing to the low-income residents of Peoria. We firmly believe that by demolishing the old, dilapidated, barrack style housing and replacing it with new housing with larger room sizes and modern amenities we can better serve the community. While Harrison Home apartments sit vacant, 20 blocks away the new RiverWest development has a 2-year waiting list.

### **PHASE I**

#### **Description**

The Peoria Housing Authority is going to develop the offsite phase of the RiverWest Hope VI development by putting together a mixed finance project combining affordable rental units and public housing units.

The final phase of the RiverWest Hope VI project consists of building 33 units on property adjacent to the newly developed RiverWest site. It became increasingly clear over the course of development of the former Warner Homes site that the dilapidated conditions across the street (MacArthur Highway) in the South Side neighborhood were growing worse and posing a

significant threat to the marketing and well being of the new RiverWest homeownership program.

In response to these facts, the Authority began work with the City of Peoria to develop an offsite plan that focuses the Authority's limited resources on the most troubled area immediately across the street from the Hope VI investment. A new site and building plan, environmental analysis, appraisals, and a development budget have been prepared. Now that the on-site work is complete, the amount of Hope VI funds remaining is known and the negative impact of the existing conditions across the street is being appreciated more fully than ever.

The offsite phase consists of 8 acres bordered by MacArthur Avenue to the east, New St. to the south, Linden St. to the west and Butler St. to the north. The neighborhood is located on the south end of Peoria, approximately 5 blocks from the downtown district and 2 blocks from the new AAA baseball stadium.

Currently it is an older residential neighborhood with some commercial properties. The residential area is blighted with old houses in need of repair, many of which are vacant and boarded up, and several vacant lots.

The 33 rental units will consist of a combination of single dwellings and multifamily units. The multifamily units will be a mixture of 2 and 3 bedroom size units. There will be 7 public housing units and 26 low rent, mixed finance units. There will be 3 wheelchair accessible units; 1 single-family dwelling in the public housing units and 2 accessible units from the mixed finance units.

The buildings will be new construction, wood frame on slab with porches, driveways and provision for future garages if funds allow. The homes will have vinyl siding with some brick fronts for neighborhood variety. The design will be the same as the adjacent RiverWest site with minor modifications, and larger lots.

Phase I is divided into 2 sub phases. Phase IA consists of the 7 public housing units. This phase was scheduled to comply with the obligation and expenditure dates of Replacement Housing Fund grant IL06R003501-00. Those funds had to be obligated by September 30, 2002.

Phase IB consists of the 26 mixed finance affordable rental units.

### **Schedule**

See Attachment A.

### **Amount & Sources of Funding**

See Attachment B.

## **PHASE II**

### **Description**

Phase II consists of building 88 rental units on the property known as IL06P003003, Harrison Homes 3-3. Harrison 3-3 is scheduled for demolition July 2003. This 9-acre site is planned for 88 new constructions, wood frame on slab, single family homes, duplexes and residential townhouses. There will be a combination of 41 public housing units and 47 affordable mix financed units.

Ten percent of the units will be wheelchair accessible. The units will be a mix of bedroom sizes ranging from 1 bedroom to a few 5 bedroom units, offering a mix that will appeal to different market segments and meet the diverse needs of public-housing residents, including larger units. The site will be designed to blend with the surrounding neighborhood street patterns and housing architecture.

This site is across the street from an award winning elementary school. Harrison School sits in the middle of Harrison Homes housing development and implements many programs designed to benefit the children and adults in the area such as Project head start and adult education classes. Public School District 150 and the Peoria Housing Authority have a long history of partnering to benefit the public housing residents.

### **Schedule**

See Attachment C.

### **Amount and Sources of Funding**

See Attachment D.

## **Phase III**

### **Description**

Phase III is motivated by the successful occupancy rate of our scattered site developments. The property planned for acquisition is in the west side of Peoria where the housing authority already has a mixture of single family homes, duplexes and multifamily town homes. The 3.8 acres are currently zoned for multi-family dwellings.

After acquisition of the land the Peoria Housing Authority plans construction of 30 new multi-family townhouses. We will utilize the original architectural design and plans of our units in the neighborhood to save cost. The designs will be modified to incorporate 3 wheelchair accessible units. The units will be wood frame on slab, with a combination of 2 and 3 bedroom size homes. There will be a combination of 14 public housing units mixed with 16 affordable mix financed units.

## **Schedule**

See Attachment E.

## **Amount and Sources of Funding**

See Attachment F.

## **Phase IV**

Phase IV consists of building 88 rental units on the property currently known as IL06P003002A. The Peoria Housing Authority is in the process of submitting a demolition application for this site. The site is plagued with a high vacancy rate due to the undesirable World War II barrack design of the buildings.

This 13.3-acre site will be a continuation of the design started in Phase II with the redevelopment of Harrison 3-3. The new construction will be wood frame on slab, single family homes, duplexes and residential townhouses. There will be a mixture of 41 public housing units and 47 affordable mix financed units. Ten percent of the units will be wheelchair accessible and there will be a mixture of bedroom sizes ranging from 1 bedroom to 4 bedrooms. Again, the site will be designed to blend with the neighborhood street patterns and housing architecture. The new design will create parks and visibility that is currently lacking at the site.

Located in the center of this site is a very successful branch of the Peoria Public Library. Several years ago the Peoria Housing Authority partnered with the Peoria Public Library to deprogram one of our buildings at this site to be utilized by the library. They have recently installed an elevator to utilize the second floor and spent over a million dollars for renovations and equipment. The library focuses on after school programs to compliment the elementary school located across the street in the midst of Harrison Homes.

## **Schedule**

See Attachment G.

## **Amount and Sources of Funding**

See Attachment H.

## **Plan and Obligation/Expenditure Status**

HUD approved the Peoria Housing Authority's 5-Year PHA Plan and Annual Plan on 03/07/03. ( Attachment I) The 5-year plan addresses building new public housing units and reducing vacancy. The Peoria Housing Authority is currently in the process of updating our 5 year action plan and will address the exact numbers of new public housing units and affordable housing units built through mixed financing in our new 5 year Agency Plan that will be submitted later this year.

The Peoria Housing Authority historically has had favorable Army Corp. of Engineer reviews with no findings. The agency has always met its obligation and expenditure deadlines. For FFY 2002 our housing authority received a Capital Fund Program bonus for timely obligation and expenditure of all Capital Fund Programs.

**ATTACHMENT A  
PROJECT SCHEDULE – PHASE I  
RIVERWEST OFFSITE DEVELOPMENT**

| <b>Task Name</b>  | <b>Start Date</b> | <b>Finish Date</b> |
|---|-------------------|--------------------|
| Revitalization Plan Approval  | 11/11/02          | 11/11/02           |
| Development Plan Submitted For Phase I                                    | 04/30/03          | 06/01/03           |
| Acquisition Plan Submitted For Phase I                                    | 04/30/03          | 06/10/03           |
| Update Property Appraisals  | 01/01/03          | 06/30/03           |
| Environmental Assessments   | 12/12/02          | 10/30/03           |
| Hire Architect and Engineering Firm                                       | 06/01/02          | 06/26/02           |
| A & E Tasks Related to Design and Site Work                               | 08/01/02          | 06/26/04           |
| Property Acquisition  | 08/01/02          | 12/01/03           |
| Relocation Activities   | 01/01/03          | 03/15/04           |
| Demolition/Site Preparation for Phase IA ( 7 Public Housing Units)        | 04/01/03          | 06/06/03           |
| Demolition/Site Preparation for Phase IB ( 26 Mixed Finance Units)        | 04/01/03          | 04/01/04           |
| Construction for Phase IA ( 7 Public Housing Units)                       | 07/01/03          | 10/30/03           |
| Phase IA ( 7 Public Housing Units) Units Available for Occupancy          | 11/01/03          | 11/01/03           |
| Date of Full Availability Phase IA ( 7 Public Housing Units)              | 11/01/03          | 11/01/03           |
| End of Initial Operating Period ( 7 Public Housing Units)                 | 12/15/03          | 12/15/03           |
| Tax Credit Application Preparation for Phase IB ( 26 Mixed Finance Units) | 07/01/03          | 01/01/04           |
| Tax Credit Award for Phase IB ( 26 Mixed Finance Units)                   | 04/01/04          | 04/14/04           |
| Mixed Financing for Phase IB ( 26 Mixed Finance Units)                    | 09/15/04          | 09/15/04           |
| Construction for Phase IB ( 26 Mixed Finance Units)                       | 10/01/04          | 06/01/05           |
| Close Out Agreement Certification   | 06/30/05          | 06/30/05           |

**ATTACHMENT B – PHASE 1 SOURCE SUMMARY**  
**RIVERWEST – OFFSITE**  
**7 PUBLIC HOUSING UNITS AND 26 MIXED FINANCING UNITS**

|  | Unit<br>Cost | Accou<br>nt # | HUD PH<br>Funds  | Private<br>Funds | Other Pub.<br>Funds | Total<br>Funds   |
|--|--------------|---------------|------------------|------------------|---------------------|------------------|
| <b>Part A. Sources of Development Funds</b>                      |              |               |                  |                  |                     |                  |
| HOPE VI Funds  |              |               | 1,058,535        |                  |                     | 1,058,535        |
| HUD - Housing Replacement Grant Funds                            |              |               | 1,100,000        |                  |                     | 1,100,000        |
| Tax Credit Equity  |              |               |                  | 2,864,946        |                     | 2,864,946        |
| City of Peoria - Capital Program Funds                           |              |               |                  |                  | 300,000             | 300,000          |
| Other – Tax Increment Financing                                  |              |               |                  |                  |                     |                  |
| Federal Home Loan Bank Grants/AHP HOME Funds                     |              |               |                  | 10,000           | 105,000             | 115,000          |
| Other PH Funds   |              |               |                  |                  | 490,000             | 490,000          |
| Sales Proceeds: On-Site Lease to Purchase Units (program Income) |              |               | \$ 607,500       |                  |                     | 607,500          |
| <b>Subtotal Development Sources</b>                              |              |               | <b>2,766,035</b> | <b>2,874,946</b> | <b>895,000</b>      | <b>6,535,981</b> |
| <b>Part B. Sources of Additional Funds</b>                       |              |               |                  |                  |                     |                  |
| HOPE VI Funds  |              |               | 50,000           |                  |                     | 50,000           |
| HUD - Housing Replacement Grant Funds                            |              |               | 40,000           |                  |                     | 40,000           |
| Other PH Development Funds                                       |              |               |                  |                  |                     |                  |
| Federal Home Loan Bank Grants/AHP                                |              |               |                  |                  | 10,000              | 10,000           |
| <b>Subtotal</b>  |              |               | <b>90,000</b>    |                  | <b>10,000</b>       | <b>100,000</b>   |
| <b>TOTAL SOURCES (A &amp; B)</b>                                 |              |               | <b>2,856,035</b> | <b>2,874,946</b> | <b>905,000</b>      | <b>6,635,981</b> |

**ATTACHMENT C**  
**Project Schedule – Phase II**  
**Harrison Homes 3-3**

| Task Name                                   | Start<br>Date | Finish<br>Date |
|---|---------------|----------------|
| Development Plan Submitted For Phase II     | 10/01/03      | 03/15/04       |
| Environmental Assessments                   | 07/01/04      | 10/01/04       |
| Hire Architect and Engineering Firm         | 06/01/02      | 06/26/02       |
| A & E Tasks Related to Design and Site Work | 07/15/03      | 01/30/04       |
| Demolition                                  | 07/01/03      | 09/15/03       |
| Tax Credit Application Preparation          | 07/01/04      | 01/01/05       |
| Tax Credit Award                            | 04/01/05      | 04/30/05       |
| Mixed Financing Closings                    | 09/15/05      | 09/15/05       |
| Construction                                | 08/01/05      | 02/01/07       |
| Units Available for Occupancy               | 09/01/06      | 02/01/07       |
| Date of Full Availability                   | 02/01/07      | 02/01/07       |
| End of Initial Operating Period             | 02/01/07      | 08/01/07       |

**ATTACHMENT D – PHASE II SOURCE SUMMARY  
HARRISON HOMES 3-3  
41 PUBLIC HOUSING UNITS AND 47 MIXED FINANCING UNITS**

|   | <b>Unit<br/>Cost</b> | <b>Account<br/>#</b> | <b>HUD PH<br/>Funds</b> | <b>Private<br/>Funds</b> | <b>Other<br/>Pub.<br/>Funds</b> | <b>Total<br/>Funds</b> |
|---|----------------------|----------------------|-------------------------|--------------------------|---------------------------------|------------------------|
| <b>Part A. Sources of Development Funds</b>                 |                      |                      |                         |                          |                                 |                        |
| HUD - Housing Replacement Grant Funds                       |                      |                      | 2,839,231               |                          |                                 | 2,839,231              |
| Tax Credit Equity<br>City of Peoria - Capital Program Funds |                      |                      |                         | 8,726,923                |                                 | 8,726,923              |
| Federal Home Loan Bank Grants/AHP                           |                      |                      |                         |                          | 211,538                         | 211,538                |
| HOME Funds<br>Bond Issue (Funded by Capital Funds)          |                      |                      |                         |                          | 211,538                         | 211,538                |
|   |                      |                      |                         | 5,500,000                |                                 | 5,500,000              |
| <b>Subtotal Development Sources</b>                         |                      |                      | <b>2,839,231</b>        | <b>14,226,923</b>        | <b>423,077</b>                  | <b>17,489,231</b>      |
| <b>Part B. Sources of Additional Funds</b>                  |                      |                      |                         |                          |                                 |                        |
| HUD - Housing Replacement Grant Funds                       |                      |                      | 80,000                  |                          |                                 | 80,000                 |
| Tax Credit Equity<br>Federal Home Loan Bank Grants/AHP      |                      |                      |                         | 200,000                  |                                 | 200,000                |
| <b>Subtotal</b>   |                      |                      | <b>80,000</b>           | <b>200,000</b>           |                                 | <b>280,000</b>         |
| <b>TOTAL SOURCES (A &amp; B)</b>                            |                      |                      | <b>2,919,231</b>        | <b>14,426,923</b>        | <b>423,077</b>                  | <b>17,769,231</b>      |

**ATTACHMENT E**  
**PROJECT SCHEDULE – PHASE III**  
**LAVALLE AND VERONA PROPERTIES**

| <u>Task Name</u>                            | <u>Start Date</u> | <u>Finish Date</u> |
|---|-------------------|--------------------|
| Development Plan Submitted For Phase III    | 10/01/03          | 03/15/04           |
| Environmental Assessments                   | 07/01/03          | 10/01/04           |
| Hire Architect and Engineering Firm         | 06/01/02          | 06/26/02           |
| Land Acquisition                            | 07/01/03          | 10/01/03           |
| A & E Tasks Related to Design and Site Work | 07/15/03          | 01/30/04           |
| Tax Credit Application Preparation          | 07/01/04          | 01/01/05           |
| Tax Credit Award                            | 04/01/05          | 04/30/05           |
| Mixed Financing Closings                    | 09/15/05          | 09/15/05           |
| Construction                                | 08/01/05          | 02/01/07           |
| Units Available for Occupancy               | 09/01/06          | 02/01/07           |
| Date of Full Availability                   | 02/01/07          | 02/01/07           |
| End of Initial Operating Period             | 02/01/07          | 08/01/07           |

**ATTACHMENT F - PHASE III SOURCE SUMMARY**  
**LAVALLE AND VERONA PROPERTY**  
**14 PUBLIC HOUSING UNITS AND 16 MIXED FINANCING UNITS**

|   | <b>Unit</b> | <b>Account</b> | <b>HUD PH</b>       | <b>Private</b> | <b>Other</b>        | <b>Total Funds</b>  |
|---|-------------|----------------|---------------------|----------------|---------------------|---------------------|
|   | <b>Cost</b> | <b>#</b>       | <b>Funds</b>        | <b>Funds</b>   | <b>Pub.</b>         |                     |
|   |             |                |                     |                | <b>Funds</b>        |                     |
| <b>Part A. Sources of Development Funds</b> |             |                |                     |                |                     |                     |
| HUD - Housing Replacement Grant             |             |                |                     |                |                     |                     |
| Funds                                       | \$          |                | 1,031,538           | \$             | -                   | \$ 1,031,538        |
| Tax Credit Equity                           | \$          |                | -                   | \$             | 3,181,154           | \$ 3,181,154        |
| City of Peoria - Capital Program Funds      | \$          |                | -                   | \$             | -                   | -                   |
| Federal Home Loan Bank Grants/AHP           | \$          |                | -                   | \$             | 76,923              | \$ 76,923           |
| HOME Funds                                  | \$          |                | -                   | \$             | 76,923              | \$ 76,923           |
| Bond Issue (Funded by Capital Funds)        | \$          |                | -                   | \$             | 2,000,000           | \$ 2,000,000        |
| <b>Subtotal Development Sources</b>         |             |                | <b>\$ 1,031,538</b> |                | <b>\$ 5,181,154</b> | <b>\$ 6,366,539</b> |
| <b>Part B. Sources of Additional Funds</b>  |             |                |                     |                |                     |                     |
| HUD - Housing Replacement Grant             |             |                |                     |                |                     |                     |
| Funds                                       | \$          |                | 30,000              | \$             | -                   | \$ 30,000           |
| Tax Credit Equity                           | \$          |                | -                   | \$             | 65,000              | \$ 65,000           |
| Federal Home Loan Bank Grants/AHP           | \$          |                | -                   | \$             | -                   | -                   |
| <b>Subtotal</b>                             |             |                | <b>\$ 30,000</b>    |                | <b>\$ 65,000</b>    | <b>\$ 95,000</b>    |
| <b>TOTAL SOURCES (A &amp; B)</b>            |             |                | <b>\$ 1,061,538</b> |                | <b>\$ 5,246,154</b> | <b>\$ 6,461,539</b> |

**ATTACHMENT G  
PROJECT SCHEDULE – PHASE IV  
HARRISON HOMES 3-2A**

| <u>Task Name</u>                            | <u>Start<br/>Date</u> | <u>Finish<br/>Date</u> |
|---|-----------------------|------------------------|
| Development Plan Submitted For Phase IV     | 10/01/03              | 03/15/04               |
| Environmental Assessments                   | 07/01/06              | 10/01/06               |
| Hire Architect and Engineering Firm         | 06/01/02              | 06/26/02               |
| A & E Tasks Related to Design and Site Work | 07/15/03              | 01/30/04               |
| Demolition                                  | 03/01/05              | 07/01/05               |
| Tax Credit Application Preparation          | 07/01/06              | 01/01/07               |
| Tax Credit Award                            | 04/01/07              | 04/30/07               |
| Mixed Financing Closings                    | 09/15/07              | 09/15/07               |
| Construction                                | 08/01/07              | 02/01/08               |
| Units Available for Occupancy               | 09/01/08              | 02/01/09               |
| Date of Full Availability                   | 02/01/09              | 02/01/09               |
| End of Initial Operating Period             | 02/01/09              | 08/01/09               |

**ATTACHMENT H – PHASE IV SOURCE SUMMARY  
HARRISON HOMES 3-2A  
41 PUBLIC HOUSING UNITS AND 47 MIXED FINANCING UNITS**

|   | <b>Unit<br/>Cost</b> | <b>Account #</b> | <b>HUD PH<br/>Funds</b> | <b>Private<br/>Funds</b> | <b>Other<br/>Pub.<br/>Funds</b> | <b>Total Funds</b>   |
|---|----------------------|------------------|-------------------------|--------------------------|---------------------------------|----------------------|
| <b>Part A. Sources of Development Funds</b> |                      |                  |                         |                          |                                 |                      |
| HUD - Housing Replacement Grant Funds       |                      |                  | \$ 2,839,231            | \$ -                     | \$ -                            | \$ 2,839,231         |
| Tax Credit Equity                           |                      |                  | \$ -                    | \$ 8,726,923             | \$ -                            | \$ 8,726,923         |
| City of Peoria - Capital Program Funds      |                      |                  | \$ -                    | \$ -                     | \$ -                            | \$ -                 |
| Federal Home Loan Bank Grants/AHP           |                      |                  | \$ -                    | \$ -                     | \$ 211,538                      | \$ 211,538           |
| HOME Funds                                  |                      |                  | \$ -                    | \$ -                     | \$ 211,538                      | \$ 211,538           |
| Bond Issue (Funded by Capital Funds)        |                      |                  | \$ -                    | \$ 5,500,000             | \$ -                            | \$ 5,500,000         |
| <b>Subtotal Development Sources</b>         |                      |                  | <b>\$ 2,839,231</b>     | <b>\$ 14,226,923</b>     | <b>\$ 423,077</b>               | <b>\$ 17,489,231</b> |
| <b>Part B. Sources of Additional Funds</b>  |                      |                  |                         |                          |                                 |                      |
| HUD - Housing Replacement Grant Funds       |                      |                  | \$ 80,000               | \$ -                     | \$ -                            | \$ 80,000            |
| Tax Credit Equity                           |                      |                  | \$ -                    | \$ 200,000               | \$ -                            | \$ 200,000           |
| Federal Home Loan Bank Grants/AHP           |                      |                  | \$ -                    | \$ -                     | \$ -                            | \$ -                 |
| <b>Subtotal</b>                             |                      |                  | <b>\$ 80,000</b>        | <b>\$ 200,000</b>        | <b>\$ -</b>                     | <b>\$ 280,000</b>    |
| <b>TOTAL SOURCES (A &amp; B)</b>            |                      |                  | <b>\$ 2,919,231</b>     | <b>\$ 14,426,923</b>     | <b>\$ 423,077</b>               | <b>\$ 17,769,231</b> |



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100 S. Richard Pryor Place  
Peoria, Illinois 61605-3905  
Administrative Offices: (309) 676-8736  
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**PHA Plan Attachment  
Section 8 Project Based Vouchers  
Resolution #AR032805-01**

The Peoria Housing Authority has amended the Annual Plan to provide for the use of section 8 project-based vouchers for the off-site development at RiverWest South and the Peoria Opportunities Foundation (POF) SRO development.

The estimated number of project based Section 8 vouchers for RiverWest South, to be located on MacArthur, Millman, Butler, Linden, and Howett Streets, is six (6). The development consists of thirty-three units and is the final phase of the successful RiverWest HOPE VI development across MacArthur Highway. Utilizing section 8 project-based vouchers as a component of RiverWest South will assist in achieving PHA's goals to revitalize the neighborhood and deconcentrate poverty through the expansion of housing and economic opportunities for Section 8 families seeking affordable new construction housing that is high quality and energy efficient. As such, project basing versus tenant basing of the vouchers is an appropriate option for our Section 8 families.

The estimated number of project based Section 8 vouchers for the POF SRO development expected to be located on Peoria's south side is nineteen (19). The program will provide much needed supportive services for the homeless population and is consistent with the Peoria Housing Authority's goal to provide decent, safe, and sanitary housing.



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**Peoria Housing Authority  
Plan Amendment  
Resolution #AR092506-02**

**Disposition of Approximately 22 Acres of Harrison Homes Land**

The Peoria Housing Authority (PHA) is amending its Agency Plan for the FY 2006 to include the disposition of approximately 22 acres of land located at Harrison Homes development #IL003-002A and 003. The PHA is interested in the disposition of the vacant land for the purpose of School District #150 building a new Harrison Community school. The PHA has been working in a collaborative effort with the District and plans to present an intergovernmental agreement to the PHA Board. The PHA expects to submit a disposition application to the US Department of Housing and Urban Development's (HUD) Special Application Center (SAC) this fall.

**Pledging of Eleven Additional Section 8 Single Room Occupancy (SRO) Vouchers to Peoria Opportunities**

In addition, on March 28, 2006 the PHA Board of Commissioners approved the pledging of nineteen (19) Section 8 Single Room Occupancy (SRO) vouchers as they become available to Peoria Opportunities Foundation (POF) a 501(c)3 organization. This project is in collaboration with POF and the South Side Office of Concern to develop 79 one-bedroom units with supportive services for the homeless. This project would assist Peoria in helping to eliminate chronic homelessness in our community. The PHA is amending the Plan to provide an additional eleven (11) site-based vouchers, bringing the total number of pledged vouchers to thirty (30).

**Public Participation 45-Day Comment Period**

To insure public participation the amended Plan was advertised in the local newspaper, the PHA newsletter and made available for review at the Administrative Offices 100 S. Richard Pryor Place during a 45-day comment period from August 1 through September 16, 2006. There were no written comments received by the Executive Offices.

**Public Hearing and Board Approval – September 25, 2006**

A Public Hearing was held to discuss the amended Plan on September 25, 2006. No comments were received. The Board of Commissioners approved to amend and resubmit the 2006 5-Year and Annual Agency Plan by approval of Resolution #AR092506-02 at their regular monthly meeting of the Board of Commissioners held directly after the Public Hearing.



**PHA Plan  
Table Library**

**Component 7  
Capital Fund Program Annual Statement  
Parts I, II, and III**

| <b>Annual Statement/Performance and Evaluation Report</b>  |   |  |         |                   |   |
|--|---|--|---------|-------------------|---|
| <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary</b>   |   |  |         |                   |   |
| <b>PHA Name:</b> Peoria Housing Authority  |   | <b>Grant Type and Number</b><br>Capital Fund Program Grant No:<br>Replacement Housing Factor Grant No: IL06R00350207 |         |                   | <b>Federal<br/>FY of<br/>Grant:</b><br>2007 |
| <input checked="" type="checkbox"/> <b>Original Annual Statement</b> <input type="checkbox"/> <b>Reserve for Disasters/ Emergencies</b> <input type="checkbox"/> <b>Revised Annual Statement (revision no: )</b><br><input type="checkbox"/> <b>Performance and Evaluation Report for Period Ending:</b> <input type="checkbox"/> <b>Final Performance and Evaluation Report</b> |   |  |         |                   |   |
| Line   | Summary by Development Account          | Total Estimated Cost   |         | Total Actual Cost |   |
|  |   | Original   | Revised | Obligated         | Expended                                    |
| 1  | Total non-CFP Funds                     |  |         |                   |   |
| 2  | 1406 Operations                         |  |         |                   |   |
| 3  | 1408 Management Improvements            |  |         |                   |   |
| 4  | 1410 Administration                     | \$62,700.00  |         |                   |   |
| 5  | 1411 Audit                              |  |         |                   |   |
| 6  | 1415 Liquidated Damages                 |  |         |                   |   |
| 7  | 1430 Fees and Costs                     | \$62,700.00  |         |                   |   |
| 8  | 1440 Site Acquisition                   |  |         |                   |   |
| 9  | 1450 Site Improvement                   |  |         |                   |   |
| 10   | 1460 Dwelling Structures                |  |         |                   |   |
| 11   | 1465.1 Dwelling Equipment—Nonexpendable |  |         |                   |   |
| 12   | 1470 Nondwelling Structures             |  |         |                   |   |
| 13   | 1475 Nondwelling Equipment              |  |         |                   |   |
| 14   | 1485 Demolition                         |  |         |                   |   |
| 15   | 1490 Replacement Reserve                |  |         |                   |   |
| 16   | 1492 Moving to Work Demonstration       |  |         |                   |   |
| 17   | 1495.1 Relocation Costs                 |  |         |                   |   |
| 18   | 1499 Development Activities             | \$294,690.00   |         |                   |   |
| 19   | 1501 Collateralization or Debt Service  | \$206,910.00   |         |                   |   |

**Component 7**  
**Capital Fund Program Annual Statement**  
**Parts I, II, and III**

| <b>Annual Statement/Performance and Evaluation Report</b>   |   |   |         |                   |                                    |
|---|---|---|---------|-------------------|------------------------------------|
| <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary</b>  |   |   |         |                   |                                    |
| PHA Name: Peoria Housing Authority  |   | Grant Type and Number<br>Capital Fund Program Grant No:<br>Replacement Housing Factor Grant No: IL06R00350207 |         |                   | Federal<br>FY of<br>Grant:<br>2007 |
| <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no: )<br><input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report |   |   |         |                   |                                    |
| Line  | Summary by Development Account                            | Total Estimated Cost  |         | Total Actual Cost |                                    |
|   |   | Original  | Revised | Obligated         | Expended                           |
| 20  | 1502 Contingency  |   |         |                   |                                    |
| 21  | Amount of Annual Grant: (sum of lines 2 – 20)             | \$627,000.00  |         |                   |                                    |
| 22  | Amount of line 21 Related to LBP Activities               |   |         |                   |                                    |
| 23  | Amount of line 21 Related to Section 504 compliance       |   |         |                   |                                    |
| 24  | Amount of line 21 Related to Security – Soft Costs        |   |         |                   |                                    |
| 25  | Amount of Line 21 Related to Security – Hard Costs        |   |         |                   |                                    |
| 26  | Amount of line 21 Related to Energy Conservation Measures |   |         |                   |                                    |





**Component 7  
Capital Fund Program Annual Statement  
Parts I, II, and III**

| <b>Capital Fund Program Five-Year Action Plan</b> |                  |  |   |  |  |
|---|------------------|--|---|--|--|
| <b>Part I: Summary</b>                            |                  |  |   |  |  |
| PHA Name Peoria Housing Authority                 |                  |  | <input checked="" type="checkbox"/> <b>Original 5-Year Plan</b><br><input type="checkbox"/> <b>Revision No:</b> |  |  |
| Development Number/Name/HA-Wide                   | Year 1           | Work Statement for Year 2<br>FFY Grant: 2008<br>PHA FY: 2008 | Work Statement for Year 3<br>FFY Grant: 2009<br>PHA FY: 2009  | Work Statement for Year 4<br>FFY Grant: 2010<br>PHA FY: 2010 | Work Statement for Year 5<br>FFY Grant: 2011<br>PHA FY: 2011 |
|   | Annual Statement |  |   |  |  |
| PHA-Wide  |                  |  |   |  |  |
| IL 3-2, Harrison Homes South                      |                  |  |   |  |  |
| IL 3-2A   |                  |  |   |  |  |
| IL 3-4, Taft Homes                                |                  |  |   |  |  |
| IL 3-5, Sterling East                             |                  |  |   |  |  |
| IL 3-7, Sterling West                             |                  |  |   |  |  |
| IL 3-09, Scattered Sites                          |                  |  |   |  |  |
| IL 3-10, Scattered Sites                          |                  |  |   |  |  |
| IL 3-11, Scattered Sites                          |                  |  |   |  |  |
| IL 3-12, Scattered Sites                          |                  |  |   |  |  |
| CFP Funds Listed for 5-year planning              |                  |  |   |  |  |
| Replacement Housing Factor Funds                  |                  | \$627,000.00   | \$1,012,000.00  | \$385,000.00   | \$385,000.00   |



| <b>Annual Statement/Performance and Evaluation Report</b>  |   |  |         |                   |  |
|--|---|--|---------|-------------------|--|
| <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary</b>   |   |  |         |                   |  |
| <b>PHA Name: Peoria Housing Authority</b>  |   | <b>Grant Type and Number</b><br>Capital Fund Program Grant No: IL06P00350107<br>Replacement Housing Factor Grant No: |         |                   | <b>Federal<br/>FY of<br/>Grant:<br/>2007</b> |
| <input checked="" type="checkbox"/> <b>Original Annual Statement</b> <input type="checkbox"/> <b>Reserve for Disasters/ Emergencies</b> <input type="checkbox"/> <b>Revised Annual Statement (revision no: )</b><br><input type="checkbox"/> <b>Performance and Evaluation Report for Period Ending:</b> <input type="checkbox"/> <b>Final Performance and Evaluation Report</b> |   |  |         |                   |  |
| Line   | Summary by Development Account                      | Total Estimated Cost   |         | Total Actual Cost |  |
|  |   | Original   | Revised | Obligated         | Expended                                     |
| 1  | Total non-CFP Funds                                 | \$0.00   |         |                   |  |
| 2  | 1406 Operations                                     | \$0.00   |         |                   |  |
| 3  | 1408 Management Improvements                        | \$200,000.00   |         |                   |  |
| 4  | 1410 Administration                                 | \$225,383.00   |         |                   |  |
| 5  | 1411 Audit  | \$0.00   |         |                   |  |
| 6  | 1415 Liquidated Damages                             | \$0.00   |         |                   |  |
| 7  | 1430 Fees and Costs                                 | \$110,000.00   |         |                   |  |
| 8  | 1440 Site Acquisition                               | \$0.00   |         |                   |  |
| 9  | 1450 Site Improvement                               | \$115,000.00   |         |                   |  |
| 10   | 1460 Dwelling Structures                            | \$504,000.00   |         |                   |  |
| 11   | 1465.1 Dwelling Equipment—Nonexpendable             | \$0.00   |         |                   |  |
| 12   | 1470 Nondwelling Structures                         | \$5,000.00   |         |                   |  |
| 13   | 1475 Nondwelling Equipment                          | \$65,000.00  |         |                   |  |
| 14   | 1485 Demolition                                     | \$940,471.00   |         |                   |  |
| 15   | 1490 Replacement Reserve                            | \$0.00   |         |                   |  |
| 16   | 1492 Moving to Work Demonstration                   | \$0.00   |         |                   |  |
| 17   | 1495.1 Relocation Costs                             | \$45,000.00  |         |                   |  |
| 18   | 1499 Development Activities                         | \$0.00   |         |                   |  |
| 19   | 1501 Collaterization or Debt Service                | \$0.00   |         |                   |  |
| 20   | 1502 Contingency                                    | \$43,982.00  |         |                   |  |
| 21   | Amount of Annual Grant: (sum of lines 2 – 20)       | \$2,253,836.00   |         |                   |  |
| 22   | Amount of line 21 Related to LBP Activities         | \$0.00   |         |                   |  |
| 23   | Amount of line 21 Related to Section 504 compliance | \$20,000.00  |         |                   |  |
| 24   | Amount of line 21 Related to Security – Soft Costs  | \$165,000.00   |         |                   |  |
| 25   | Amount of Line 21 Related to Security – Hard Costs  | \$10,000.00  |         |                   |  |



**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

| PHA Name: Peoria Housing Authority            |  | Grant Type and Number<br>Capital Fund Program Grant No: IL06P00350107<br>Replacement Housing Factor Grant No: |          |                      | Federal FY of Grant: 2007 |                   |                |                |
|---|--|---|----------|----------------------|---------------------------|-------------------|----------------|----------------|
| Development Number<br>Name/HA-Wide Activities | General Description of Major Work Categories     | Dev. Acct No.   | Quantity | Total Estimated Cost |                           | Total Actual Cost |                | Status of Work |
|   |  |   |          | Original             | Revised                   | Funds Obligated   | Funds Expended |                |
| PHA-Wide                                      | <b>Administration</b>                            |   |          |                      |                           |                   |                |                |
|   | Administrative Salaries                          | 1410  |          | \$215,383            |                           |                   |                |                |
|   | Sundry   | 1410  |          | \$10,000             |                           |                   |                |                |
|   | <b>Subtotal</b>                                  |   |          | <b>\$225,383</b>     |                           |                   |                |                |
| PHA-Wide                                      | <b>Fees and Costs</b>                            |   |          |                      |                           |                   |                |                |
|   | A&E for Design and Construction                  | 1430  |          | \$80,000             |                           |                   |                |                |
|   | Consulting Survey and Appraisal                  | 1430  |          | \$30,000             |                           |                   |                |                |
|   | <b>Subtotal</b>                                  |   |          | <b>\$110,000</b>     |                           |                   |                |                |
| PHA-Wide                                      | <b>Site Improvements</b>                         |   |          |                      |                           |                   |                |                |
|   | Modernization Requirements for 504 Accessibility | 1450  |          | \$5,000              |                           |                   |                |                |
|   | <b>Subtotal</b>                                  |   |          | <b>\$5,000</b>       |                           |                   |                |                |
| PHA-Wide                                      | <b>Dwelling Structures</b>                       |   |          |                      |                           |                   |                |                |
|   | Modernization for 504 Accessibility Requirements | 1460  |          | \$10,000             |                           |                   |                |                |
|   | <b>Subtotal</b>                                  |   |          | <b>\$10,000</b>      |                           |                   |                |                |
| PHA-Wide                                      | <b>Non-Dwelling Structure</b>                    |   |          |                      |                           |                   |                |                |
|   | Modernization Requirements for 504 Accessibility | 1470  |          | \$5,000              |                           |                   |                |                |
|   | <b>Subtotal</b>                                  |   |          | <b>\$5,000</b>       |                           |                   |                |                |

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

| PHA Name: Peoria Housing Authority            |  | Grant Type and Number<br>Capital Fund Program Grant No: IL06P00350107<br>Replacement Housing Factor Grant No: |          |                      | Federal FY of Grant: 2007 |                   |                |                |
|---|--|---|----------|----------------------|---------------------------|-------------------|----------------|----------------|
| Development Number<br>Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No.   | Quantity | Total Estimated Cost |                           | Total Actual Cost |                | Status of Work |
|   |  |   |          | Original             | Revised                   | Funds Obligated   | Funds Expended |                |
| PHA-Wide                                      | <b>Relocation Costs</b>                      |   |          |                      |                           |                   |                |                |
|   | Resident relocation during modernization     | 1495.1  |          | \$45,000             |                           |                   |                |                |
|   | <b>Subtotal</b>                              |   |          | <b>\$45,000</b>      |                           |                   |                |                |
| PHA-wide                                      | <b>Contingency</b>                           |   |          |                      |                           |                   |                |                |
|   | Contingency for cost over-runs               | 1502  |          | \$43,982             |                           |                   |                |                |
|   | <b>Subtotal</b>                              |   |          | <b>\$43,982</b>      |                           |                   |                |                |
|   | <b>Total PHA-wide</b>                        |   |          | <b>\$444,365</b>     |                           |                   |                |                |
| IL 003-002<br>Harrison Homes                  | <b>Management Improvements</b>               |   |          |                      |                           |                   |                |                |
|   | Computer Software Upgrades                   | 1408  |          | \$2,500              |                           |                   |                |                |
|   | Staff Training                               | 1408  |          | \$6,250              |                           |                   |                |                |
|   | <b>Subtotal</b>                              |   |          | <b>\$8,750</b>       |                           |                   |                |                |
| IL 003-002<br>Harrison Homes                  | <b>Dwelling Structures</b>                   |   |          |                      |                           |                   |                |                |
|   | Unit Turnover                                | 1460  |          | \$72,000             |                           |                   |                |                |
|   | Abate lead based paint                       | 1460  |          | \$50,000             |                           |                   |                |                |
|   | <b>Subtotal</b>                              |   |          | <b>\$122,000</b>     |                           |                   |                |                |

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

| PHA Name: Peoria Housing Authority            |   | Grant Type and Number<br>Capital Fund Program Grant No: IL06P00350107<br>Replacement Housing Factor Grant No: |          |                      | Federal FY of Grant: 2007 |                   |                |                |
|---|---|---|----------|----------------------|---------------------------|-------------------|----------------|----------------|
| Development Number<br>Name/HA-Wide Activities | General Description of Major Work Categories                | Dev. Acct No.   | Quantity | Total Estimated Cost |                           | Total Actual Cost |                | Status of Work |
|   |   |   |          | Original             | Revised                   | Funds Obligated   | Funds Expended |                |
| IL 003-002<br>Harrison Homes                  | <b>Non-Dwelling Equipment</b>                               |   |          |                      |                           |                   |                |                |
|   | Computer Hardware   | 1475  |          | \$5,000              |                           |                   |                |                |
|   | Replacement Vehicles and Maint. Equip.                      | 1475  |          | \$10,000             |                           |                   |                |                |
|   | <b>Subtotal</b>   |   |          | <b>\$15,000</b>      |                           |                   |                |                |
| IL 003-002<br>Harrison Homes                  | <b>Demolition</b>   |   |          |                      |                           |                   |                |                |
|   | Demolition  | 1485  |          | \$940,471            |                           |                   |                |                |
|   | <b>Subtotal</b>   |   |          | <b>\$940,471</b>     |                           |                   |                |                |
|   | <b>Total IL 003-002 Harrison Homes</b>                      |   |          | <b>\$1,086,221</b>   |                           |                   |                |                |
| IL 003-004<br>Taft Homes                      | <b>Management Improvements</b>                              |   |          |                      |                           |                   |                |                |
|   | Computer Software Upgrades                                  | 1408  |          | \$2,500              |                           |                   |                |                |
|   | Staff Training  | 1408  |          | \$6,250              |                           |                   |                |                |
|   | <b>Subtotal</b>   |   |          | <b>\$8,750</b>       |                           |                   |                |                |
| IL 003-004<br>Taft Homes                      | <b>Site Improvements</b>                                    |   |          |                      |                           |                   |                |                |
|   | Sidewalks, stoops, handrails, roads and parking lot repairs | 1450  |          | \$20,000             |                           |                   |                |                |
|   | <b>Subtotal</b>   |   |          | <b>\$20,000</b>      |                           |                   |                |                |

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

| PHA Name: Peoria Housing Authority               |  | Grant Type and Number<br>Capital Fund Program Grant No: IL06P00350107<br>Replacement Housing Factor Grant No: |          |                      | Federal FY of Grant: 2007 |                   |                |                |
|--|--|---|----------|----------------------|---------------------------|-------------------|----------------|----------------|
| Development Number<br>Name/HA-Wide Activities    | General Description of Major Work Categories | Dev. Acct No.   | Quantity | Total Estimated Cost |                           | Total Actual Cost |                | Status of Work |
|  |  |   |          | Original             | Revised                   | Funds Obligated   | Funds Expended |                |
|  |  |   |          |                      |                           |                   |                |                |
| IL 003-004<br>Taft Homes                         | <b>Dwelling Structures</b>                   |   |          |                      |                           |                   |                |                |
|  | Unit Turnover                                | 1460  |          | \$72,000             |                           |                   |                |                |
|  | Exterior Unit Painting & Repairs             | 1460  |          | \$200,000            |                           |                   |                |                |
|  | <b>Subtotal</b>                              |   |          | <b>\$272,000</b>     |                           |                   |                |                |
| IL 003-004<br>Taft Homes                         | <b>Non-Dwelling Equipment</b>                |   |          |                      |                           |                   |                |                |
|  | Computer Hardware                            | 1475  |          | \$5,000              |                           |                   |                |                |
|  | Replacement Vehicles and Maint. Equip.       | 1475  |          | \$10,000             |                           |                   |                |                |
|  | Safety and Crime Prevention Equipment        | 1475  |          | \$10,000             |                           |                   |                |                |
|  | <b>Subtotal</b>                              |   |          | <b>\$25,000</b>      |                           |                   |                |                |
|  | <b>Total IL 003-004 Taft Homes</b>           |   |          | <b>\$325,750</b>     |                           |                   |                |                |
| IL 003-005, 007<br>Sterling Towers<br>East, West | <b>Management Improvements</b>               |   |          |                      |                           |                   |                |                |
|  | Computer Software Upgrades                   | 1408  |          | \$2,500              |                           |                   |                |                |
|  | Staff Training                               | 1408  |          | \$6,250              |                           |                   |                |                |
|  | Security Guard Service                       | 1408  |          | \$165,000            |                           |                   |                |                |
|  | <b>Subtotal</b>                              |   |          | <b>\$173,750</b>     |                           |                   |                |                |

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

| PHA Name: Peoria Housing Authority                        |   | Grant Type and Number<br>Capital Fund Program Grant No: IL06P00350107<br>Replacement Housing Factor Grant No: |          |                      | Federal FY of Grant: 2007 |                   |                |                |
|---|---|---|----------|----------------------|---------------------------|-------------------|----------------|----------------|
| Development Number<br>Name/HA-Wide Activities             | General Description of Major Work Categories                | Dev. Acct No.   | Quantity | Total Estimated Cost |                           | Total Actual Cost |                | Status of Work |
|   |   |   |          | Original             | Revised                   | Funds Obligated   | Funds Expended |                |
|   |   |   |          |                      |                           |                   |                |                |
|   |   |   |          |                      |                           |                   |                |                |
| IL 003-005, 007<br>Sterling Towers<br>East, West          | <b>Site Improvements</b>                                    |   |          |                      |                           |                   |                |                |
|   | Landscaping   | 1450  |          | \$10,000             |                           |                   |                |                |
|   | <b>Subtotal</b>   |   |          | <b>\$10,000</b>      |                           |                   |                |                |
|   |   |   |          |                      |                           |                   |                |                |
| IL 003-005, 007<br>Sterling Towers<br>East, West          | <b>Non-Dwelling Equipment</b>                               |   |          |                      |                           |                   |                |                |
|   | Computer Hardware   | 1475  |          | \$5,000              |                           |                   |                |                |
|   | Replacement Vehicles and Maint. Equip.                      | 1475  |          | \$5,000              |                           |                   |                |                |
|   | <b>Subtotal</b>   |   |          | <b>\$10,000</b>      |                           |                   |                |                |
|   |   |   |          |                      |                           |                   |                |                |
|   | <b>Total IL 003-005, 007 Sterling Towers<br/>East, West</b> |   |          | <b>\$193,750</b>     |                           |                   |                |                |
|   |   |   |          |                      |                           |                   |                |                |
| IL 003-009, 010,<br>011, 012, 015, 016<br>Scattered Sites | <b>Management Improvements</b>                              |   |          |                      |                           |                   |                |                |
|   | Computer Software Upgrades                                  | 1408  |          | \$2,500              |                           |                   |                |                |
|   | Staff Training  | 1408  |          | \$6,250              |                           |                   |                |                |
|   | <b>Subtotal</b>   |   |          | <b>\$8,750</b>       |                           |                   |                |                |
|   |   |   |          |                      |                           |                   |                |                |

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

| PHA Name: Peoria Housing Authority                     |  | Grant Type and Number<br>Capital Fund Program Grant No: IL06P00350107<br>Replacement Housing Factor Grant No: |          |                      | Federal FY of Grant: 2007 |                   |                |                |
|--|--|---|----------|----------------------|---------------------------|-------------------|----------------|----------------|
| Development Number<br>Name/HA-Wide Activities          | General Description of Major Work Categories                         | Dev. Acct No.   | Quantity | Total Estimated Cost |                           | Total Actual Cost |                | Status of Work |
|  |  |   |          | Original             | Revised                   | Funds Obligated   | Funds Expended |                |
|  |  |   |          |                      |                           |                   |                |                |
|  |  |   |          |                      |                           |                   |                |                |
|  |  |   |          |                      |                           |                   |                |                |
| IL 003-009, 010, 011, 012, 015, 016<br>Scattered Sites | <b>Site Improvement</b>  |   |          |                      |                           |                   |                |                |
|  | Concrete Repair & Landscaping  | 1450  |          | \$80,000             |                           |                   |                |                |
|  | <b>Subtotal</b>  |   |          | <b>\$80,000</b>      |                           |                   |                |                |
| IL 003-009, 010, 011, 012, 015, 016<br>Scattered Sites | <b>Dwelling Structures</b>   |   |          |                      |                           |                   |                |                |
|  | Renovate Interior and Exterior of Unit                               | 1460  |          | \$100,000            |                           |                   |                |                |
|  | <b>Subtotal</b>  |   |          | <b>\$100,000</b>     |                           |                   |                |                |
| IL 003-009, 010, 011, 012, 015, 016<br>Scattered Sites | <b>Non-Dwelling Equipment</b>  |   |          |                      |                           |                   |                |                |
|  | Computer Hardware  | 1475  |          | \$5,000              |                           |                   |                |                |
|  | Replacement Vehicles and Maint. Equip.                               | 1475  |          | \$10,000             |                           |                   |                |                |
|  | <b>Subtotal</b>  |   |          | <b>\$15,000</b>      |                           |                   |                |                |
|  | <b>Total IL 003-009, 010, 011, 012, 015, 016<br/>Scattered Sites</b> |   |          | <b>\$203,750</b>     |                           |                   |                |                |

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

| PHA Name: Peoria Housing Authority               |   | <b>Grant Type and Number</b><br>Capital Fund Program Grant No: IL06P00350107<br>Replacement Housing Factor Grant No: |          |                      | Federal FY of Grant: 2007 |                    |                   |                      |
|--|---|--|----------|----------------------|---------------------------|--------------------|-------------------|----------------------|
| Development Number<br>Name/HA-Wide<br>Activities | General Description of Major Work<br>Categories | Dev. Acct No.  | Quantity | Total Estimated Cost |                           | Total Actual Cost  |                   | Status<br>of<br>Work |
|  |   |  |          | Original             | Revised                   | Funds<br>Obligated | Funds<br>Expended |                      |
|  |   |  |          |                      |                           |                    |                   |                      |
|  |   |  |          |                      |                           |                    |                   |                      |



**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

|                                    |   |                                    |
|------------------------------------|---|------------------------------------|
| PHA Name: Peoria Housing Authority | Grant Type and Number<br>Capital Fund Program Grant No:<br>Replacement Housing Factor Grant No: IL06R00350107 | Federal<br>FY of<br>Grant:<br>2007 |
|------------------------------------|---|------------------------------------|

Original Annual Statement  Reserve for Disasters/ Emergencies  Revised Annual Statement (revision no: )  
 Performance and Evaluation Report for Period Ending:  Final Performance and Evaluation Report

| Line | Summary by Development Account                            | Total Estimated Cost |         | Total Actual Cost |          |
|------|---|----------------------|---------|-------------------|----------|
|      |   | Original             | Revised | Obligated         | Expended |
| 1    | Total non-CFP Funds                                       |                      |         |                   |          |
| 2    | 1406 Operations   |                      |         |                   |          |
| 3    | 1408 Management Improvements                              |                      |         |                   |          |
| 4    | 1410 Administration                                       | \$113,500.00         |         |                   |          |
| 5    | 1411 Audit  |                      |         |                   |          |
| 6    | 1415 Liquidated Damages                                   |                      |         |                   |          |
| 7    | 1430 Fees and Costs                                       | \$113,500.00         |         |                   |          |
| 8    | 1440 Site Acquisition                                     |                      |         |                   |          |
| 9    | 1450 Site Improvement                                     |                      |         |                   |          |
| 10   | 1460 Dwelling Structures                                  |                      |         |                   |          |
| 11   | 1465.1 Dwelling Equipment—Nonexpendable                   |                      |         |                   |          |
| 12   | 1470 Nondwelling Structures                               |                      |         |                   |          |
| 13   | 1475 Nondwelling Equipment                                |                      |         |                   |          |
| 14   | 1485 Demolition   |                      |         |                   |          |
| 15   | 1490 Replacement Reserve                                  |                      |         |                   |          |
| 16   | 1492 Moving to Work Demonstration                         |                      |         |                   |          |
| 17   | 1495.1 Relocation Costs                                   |                      |         |                   |          |
| 18   | 1499 Development Activities                               | \$908,000.00         |         |                   |          |
| 19   | 1501 Collateralization or Debt Service                    |                      |         |                   |          |
| 20   | 1502 Contingency  |                      |         |                   |          |
| 21   | Amount of Annual Grant: (sum of lines 2 – 20)             | \$1,135,000.00       |         |                   |          |
| 22   | Amount of line 21 Related to LBP Activities               |                      |         |                   |          |
| 23   | Amount of line 21 Related to Section 504 compliance       |                      |         |                   |          |
| 24   | Amount of line 21 Related to Security – Soft Costs        |                      |         |                   |          |
| 25   | Amount of Line 21 Related to Security – Hard Costs        |                      |         |                   |          |
| 26   | Amount of line 21 Related to Energy Conservation Measures |                      |         |                   |          |





**Capital Fund Program Five-Year Action Plan**

**Part I: Summary**

| PHA Name Peoria Housing Authority              |                  |  |  | <input checked="" type="checkbox"/> <b>Original 5-Year Plan</b><br><input type="checkbox"/> <b>Revision No:</b> |  |
|--|------------------|--|--|---|--|
| Development Number/Name/HA-Wide                | Year 1           | Work Statement for Year 2<br>FFY Grant: 2008<br>PHA FY: 2008 | Work Statement for Year 3<br>FFY Grant: 2009<br>PHA FY: 2009 | Work Statement for Year 4<br>FFY Grant: 2010<br>PHA FY: 2010  | Work Statement for Year 5<br>FFY Grant: 2011<br>PHA FY: 2011 |
|  | Annual Statement |  |  |   |  |
| PHA-Wide                                       |                  | \$1,137,836.00   | \$1,307,836.00   | \$1,342,836.00  | \$1,552,836.00   |
| IL 3-2, Harrison Homes South                   |                  | \$324,500.00   | \$24,500.00  | \$39,500.00   | \$39,500.00  |
| IL 3-4, Taft Homes                             |                  | \$443,500.00   | \$273,500.00   | \$123,500.00  | \$123,500.00   |
| IL 3-5, 7 Sterling East & West                 |                  | \$296,500.00   | \$496,500.00   | \$446,500.00  | \$276,500.00   |
| IL 3-09, 10, 11, 12, 15, 16<br>Scattered Sites |                  | \$51,500.00  | \$151,500.00   | \$301,500.00  | \$261,500.00   |
| CFP Funds Listed for 5-year<br>planning        |                  | \$2,253,836.00   | \$2,253,836.00   | \$2,253,836.00  | \$2,253,836.00   |
|  |                  |  |  |   |  |
| Replacement Housing Factor Funds               |                  | \$1,135,000.00   | \$750,000.00   | \$750,000.00  | \$750,000.00   |

**Capital Fund Program Five-Year Action Plan**

**Part II: Supporting Pages—Work Activities**

| Activities for Year 1 | Activities for Year : <u>2</u><br>FFY Grant: 2008<br>PHA FY: 2008 |  |                  | Activities for Year: 3<br>FFY Grant: 2009<br>PHA FY: 2009 |  |                  |
|-----------------------|---|--|------------------|---|--|------------------|
|                       | Development Name/Number   | Major Work Categories                            | Estimated Cost   | Development Name/Number                                   | Major Work Categories                            | Estimated Cost   |
| <b>See</b>            | <b>PHA-Wide</b>   | <b>Operations</b>                                |                  | <b>PHA-Wide</b>   | <b>Operations</b>                                |                  |
| <b>Annual</b>         | PHA Wide  | <b>Administration</b>                            |                  | PHA Wide  | <b>Administration</b>                            |                  |
| Statement             |   | Administrative Salaries                          | \$215,383        |   | Administrative Salaries                          | \$215,383        |
|                       |   | Sundry Costs                                     | \$10,000         |   | Sundry Costs                                     | \$10,000         |
|                       |   | <b>Subtotal 1410</b>                             | <b>\$225,383</b> |   | <b>Subtotal 1410</b>                             | <b>\$225,383</b> |
|                       |   |  |                  |   |  |                  |
|                       | PHA-Wide  | <b>Fees and Costs</b>                            |                  | PHA-Wide  | <b>Fees and Costs</b>                            |                  |
|                       |   | A&E for Design and Construction                  | \$80,000         |   | A&E for Design and Construction                  | \$80,000         |
|                       |   | Consulting, Survey and Appraisal                 | \$30,000         |   | Consulting, Survey and Appraisal                 | \$30,000         |
|                       |   | <b>Subtotal 1430</b>                             | <b>\$110,000</b> |   | <b>Subtotal 1430</b>                             | <b>\$110,000</b> |
|                       |   |  |                  |   |  |                  |
|                       | PHA-Wide  | <b>Site Improvements</b>                         |                  | PHA-Wide  | <b>Site Improvements</b>                         |                  |
|                       |   | Modernization Requirements for 504 Accessibility | \$5,000          |   | Modernization Requirements for 504 Accessibility | \$5,000          |
|                       |   | <b>Subtotal 1450</b>                             | <b>\$5,000</b>   |   | <b>Subtotal 1450</b>                             | <b>\$5,000</b>   |
|                       |   |  |                  |   |  |                  |
|                       | PHA Wide  | <b>Dwelling Structures</b>                       |                  | PHA Wide  | <b>Dwelling Structures</b>                       |                  |
|                       |   | Modernization for 504 Accessibility Requirements | \$10,000         |   | Modernization for 504 Accessibility Requirements | \$10,000         |
|                       |   | <b>Subtotal 1460</b>                             | <b>\$10,000</b>  |   | <b>Subtotal 1460</b>                             | <b>\$10,000</b>  |
|                       |   |  |                  |   |  |                  |

**Capital Fund Program Five-Year Action Plan**

**Part II: Supporting Pages—Work Activities**

| Activities for Year 1 | Activities for Year : <u>2</u><br>FFY Grant: 2008<br>PHA FY: 2008 |  |                       | Activities for Year: 3<br>FFY Grant: 2009<br>PHA FY: 2009 |  |                       |
|-----------------------|---|--|-----------------------|---|--|-----------------------|
|                       | <b>Development Name/Number</b>                                    | <b>Major Work Categories</b>                     | <b>Estimated Cost</b> | <b>Development Name/Number</b>                            | <b>Major Work Categories</b>                     | <b>Estimated Cost</b> |
|                       | PHA-Wide  | <b>Non Dwelling Structures</b>                   |                       | PHA-Wide  | <b>Non Dwelling Structures</b>                   |                       |
|                       |   | Modernization for 504 Accessibility Requirements | \$5,000               |   | Modernization for 504 Accessibility Requirements | \$5,000               |
|                       |   | <b>Subtotal 1470</b>                             | <b>\$5,000</b>        |   | <b>Subtotal 1470</b>                             | <b>\$5,000</b>        |
|                       | PHA-Wide  | <b>Relocation</b>                                |                       | PHA-Wide  | <b>Relocation</b>                                |                       |
|                       |   | Resident relocation during modernization         | \$45,000              |   | Resident relocation during modernization         | \$45,000              |
|                       |   | <b>Subtotal 1495.1</b>                           | <b>\$45,000</b>       |   | <b>Subtotal 1495.1</b>                           | <b>\$45,000</b>       |
|                       | PHA-Wide  | <b>Development Activities</b>                    |                       | PHA-Wide  | <b>Development Activities</b>                    |                       |
|                       |   | Development                                      | \$393,471             |   | Development                                      | \$563,471             |
|                       |   | <b>Subtotal 1499</b>                             | <b>\$393,471</b>      |   | <b>Subtotal 1499</b>                             | <b>\$563,471</b>      |
|                       | PHA-Wide  | <b>Debt Service</b>                              |                       | PHA-Wide  | <b>Debt Service</b>                              |                       |
|                       |   | Debt Service                                     | \$300,000             |   | Debt Service                                     | \$300,000             |
|                       |   | <b>Subtotal 1501</b>                             | <b>\$300,000</b>      |   | <b>Subtotal 1501</b>                             | <b>\$300,000</b>      |
|                       | PHA-Wide  | <b>Contingency</b>                               |                       | PHA-Wide  | <b>Contingency</b>                               |                       |
|                       |   | Contingency                                      | \$43,982              |   | Contingency                                      | \$43,982              |
|                       |   | <b>Subtotal 1502</b>                             | <b>\$43,982</b>       |   | <b>Subtotal 1502</b>                             | <b>\$43,982</b>       |
|                       |   | <b>Total PHA Wide</b>                            | <b>\$1,137,836</b>    |   | <b>Total PHA Wide</b>                            | <b>\$1,307,836</b>    |

| <b>Capital Fund Program Five-Year Action Plan</b> |   |   |                       |   |   |                       |
|---|---|---|-----------------------|---|---|-----------------------|
| <b>Part II: Supporting Pages—Work Activities</b>  |   |   |                       |   |   |                       |
| Activities for Year 1                             | Activities for Year : <u>  2  </u><br>FFY Grant: 2008<br>PHA FY: 2008 |   |                       | Activities for Year: 3<br>FFY Grant: 2009<br>PHA FY: 2009 |   |                       |
|   | <b>Development Name/Number</b>  | <b>Major Work Categories</b>  | <b>Estimated Cost</b> | <b>Development Name/Number</b>                            | <b>Major Work Categories</b>  | <b>Estimated Cost</b> |
|   | IL 003-002 Harrison Homes   | <b>Management Improvements</b>  |                       | IL 003-002 Harrison Homes                                 | <b>Management Improvements</b>  |                       |
|   |   | Computer Software Upgrades  | \$2,500               |   | Computer Software Upgrades  | \$2,500               |
|   |   | Staff Training  | \$2,000               |   | Staff Training  | \$2,000               |
|   |   | <b>Subtotal 1408</b>  | <b>\$4,500</b>        |   | <b>Subtotal 1408</b>  | <b>\$4,500</b>        |
|   | IL 003-002 Harrison Homes   | <b>Site Improvements</b>  |                       | IL 003-002 Harrison Homes                                 | <b>Site Improvements</b>  |                       |
|   |   | Concrete and road repair – sidewalks, stoops, handrails, roads and parking lots | \$20,000              |   | Concrete and road repair – sidewalks, stoops, handrails, roads and parking lots | \$20,000              |
|   |   | <b>Subtotal 1450</b>  | <b>\$20,000</b>       |   | <b>Subtotal 1450</b>  | <b>\$20,000</b>       |
|   | IL 003-002 Harrison Homes   | <b>Demolition</b>   |                       |   |   |                       |
|   |   | Demolition  | \$300,000             |   |   |                       |
|   |   | <b>Subtotal 1485</b>  | <b>\$300,000</b>      |   |   |                       |
|   |   | <b>Total IL 003-002 Harrison Homes</b>  | <b>\$324,500</b>      |   | <b>Total IL 003-002 Harrison Homes</b>  | <b>\$24,500</b>       |
|   | IL 003-004 Taft Homes   | <b>Management Improvements</b>  |                       | IL 003-004 Taft Homes                                     | <b>Management Improvements</b>  |                       |
|   |   | Computer Software Upgrades  | \$2,500               |   | Computer Software Upgrades  | \$2,500               |
|   |   | Staff Training  | \$4,000               |   | Staff Training  | \$4,000               |
|   |   | <b>Subtotal 1408</b>  | <b>\$6,500</b>        |   | <b>Subtotal 1408</b>  | <b>\$6,500</b>        |

**Capital Fund Program Five-Year Action Plan**

**Part II: Supporting Pages—Work Activities**

| Activities for Year 1 | Activities for Year : <u>2</u><br>FFY Grant: 2008<br>PHA FY: 2008 |   |                  | Activities for Year: 3<br>FFY Grant: 2009<br>PHA FY: 2009 |   |                  |
|-----------------------|---|---|------------------|---|---|------------------|
|                       | Development Name/Number   | Major Work Categories                                       | Estimated Cost   | Development Name/Number                                   | Major Work Categories                                       | Estimated Cost   |
|                       | IL 003-004 Taft Homes   | <b>Site Improvements</b>                                    |                  | IL 003-004 Taft Homes                                     | <b>Site Improvements</b>                                    |                  |
|                       |   | Sidewalks, stoops, handrails, roads and parking lot repairs | \$20,000         |   | Sidewalks, stoops, handrails, roads and parking lot repairs | \$20,000         |
|                       |   | <b>Subtotal 1450</b>  | <b>\$20,000</b>  |   | <b>Subtotal 1450</b>  | <b>\$20,000</b>  |
|                       | IL 003-004 Taft Homes   | <b>Dwelling Structures</b>                                  |                  | IL 003-004 Taft Homes                                     | <b>Dwelling Structures</b>                                  |                  |
|                       |   | Unit Turnover   | \$72,000         |   | Unit Turnover   | \$72,000         |
|                       |   |   |                  |   | Cycle Painting  | \$150,000        |
|                       |   | <b>Subtotal 1460</b>  | <b>\$72,000</b>  |   | <b>Subtotal 1460</b>  | <b>\$222,000</b> |
|                       | IL 003-004 Taft Homes   | <b>Dwelling Equipment</b>                                   |                  |   |   |                  |
|                       |   | Replace Appliances  | \$200,000        |   |   |                  |
|                       |   | Replace water heaters                                       | \$120,000        |   |   |                  |
|                       |   | <b>Subtotal 1465</b>  | <b>\$320,000</b> |   |   |                  |
|                       | IL 003-004 Taft Homes   | <b>Non-Dwelling Equipment</b>                               |                  | IL 003-004 Taft Homes                                     | <b>Non-Dwelling Equipment</b>                               |                  |
|                       |   | Computer Hardware   | \$5,000          |   | Computer Hardware   | \$5,000          |
|                       |   | Replacement Vehicles and Maint. Equip.                      | \$10,000         |   | Replacement Vehicles and Maint. Equip.                      | \$10,000         |
|                       |   | Safety and Crime Prevention Equipment                       | \$10,000         |   | Safety and Crime Prevention Equipment                       | \$10,000         |
|                       |   | <b>Subtotal 1475</b>  | <b>\$25,000</b>  |   | <b>Subtotal 1475</b>  | <b>\$25,000</b>  |
|                       |   | <b>Total IL 003-004 Taft Homes</b>                          | <b>\$443,500</b> |   | <b>Total IL 003-004 Taft Homes</b>                          | <b>\$273,500</b> |
|                       |   |   |                  |   |   |                  |
|                       |   |   |                  |   |   |                  |
|                       |   |   |                  |   |   |                  |
|                       |   |   |                  |   |   |                  |
|                       |   |   |                  |   |   |                  |

**Capital Fund Program Five-Year Action Plan**

**Part II: Supporting Pages—Work Activities**

| Activities for Year 1 | Activities for Year : <u>2</u><br>FFY Grant: 2008<br>PHA FY: 2008 |                                     |                       | Activities for Year: <u>3</u><br>FFY Grant: 2009<br>PHA FY: 2009 |                                     |                       |
|-----------------------|---|-------------------------------------|-----------------------|--|-------------------------------------|-----------------------|
|                       | <b>Development Name/Number</b>                                    | <b>Major Work Categories</b>        | <b>Estimated Cost</b> | <b>Development Name/Number</b>                                   | <b>Major Work Categories</b>        | <b>Estimated Cost</b> |
|                       | IL 003-005, 007<br>Sterling Towers East,<br>West                  | <b>Management Improvements</b>      |                       | IL 003-005, 007<br>Sterling Towers East,<br>West                 | <b>Management Improvements</b>      |                       |
|                       |   | Computer Software Upgrades          | \$2,500               |  | Computer Software Upgrades          | \$2,500               |
|                       |   | Staff Training                      | \$4,000               |  | Staff Training                      | \$4,000               |
|                       |   | Security Guard Service              | \$165,000             |  | Security Guard Service              | \$165,000             |
|                       |   | <b>Subtotal 1408</b>                | <b>\$171,500</b>      |  | <b>Subtotal 1408</b>                | <b>\$171,500</b>      |
|                       | IL 003-005, 007<br>Sterling Towers East,<br>West                  | <b>Site Improvement</b>             |                       | IL 003-005, 007<br>Sterling Towers East,<br>West                 | <b>Site Improvement</b>             |                       |
|                       |   | Landscaping, parking lot, sidewalks | \$10,000              |  | Landscaping, parking lot, sidewalks | \$10,000              |
|                       |   | <b>Subtotal 1450</b>                | <b>\$10,000</b>       |  | <b>Subtotal 1450</b>                | <b>\$10,000</b>       |
|                       | IL 003-005, 007<br>Sterling Towers East,<br>West                  | <b>Dwelling Structures</b>          |                       | IL 003-005, 007<br>Sterling Towers East,<br>West                 | <b>Dwelling Structures</b>          |                       |
|                       |   | Carpet (common area)                | \$100,000             |  | Carpet (common area)                | \$100,000             |
|                       |   |                                     |                       |  | Cycle Painting                      | \$150,000             |
|                       |   | <b>Subtotal 1460</b>                | <b>\$100,000</b>      |  | <b>Subtotal 1460</b>                | <b>\$250,000</b>      |
|                       |   |                                     |                       | IL 003-005, 007<br>Sterling Towers East,<br>West                 | <b>Dwelling Equipment</b>           |                       |
|                       |   |                                     |                       |  | Replace water heaters, appliances   | \$50,000              |
|                       |   |                                     |                       |  | <b>Subtotal 1465</b>                | <b>\$50,000</b>       |

**Capital Fund Program Five-Year Action Plan**

**Part II: Supporting Pages—Work Activities**

| Activities for Year 1 | Activities for Year : <u>2</u><br>FFY Grant: 2008<br>PHA FY: 2008 |   |                  | Activities for Year: <u>3</u><br>FFY Grant: 2009<br>PHA FY: 2009 |   |                  |
|-----------------------|---|---|------------------|--|---|------------------|
|                       | Development Name/Number   | Major Work Categories   | Estimated Cost   | Development Name/Number  | Major Work Categories   | Estimated Cost   |
|                       | IL 003-005, 007<br>Sterling Towers East,<br>West                  | <b>Non-Dwelling<br/>Equipment</b>                               |                  | IL 003-005, 007<br>Sterling Towers East,<br>West                 | <b>Non-Dwelling<br/>Equipment</b>                               |                  |
|                       |   | Computer Hardware   | \$5,000          |  | Computer Hardware   | \$5,000          |
|                       |   | Replacement Vehicles<br>and Maint. Equip.                       | \$10,000         |  | Replacement Vehicles<br>and Maint. Equip.                       | \$10,000         |
|                       |   | <b>Subtotal 1475</b>  | <b>\$15,000</b>  |  | <b>Subtotal 1475</b>  | <b>\$15,000</b>  |
|                       |   | <b>Total IL 003-005, 007<br/>Sterling Towers East,<br/>West</b> | <b>\$296,500</b> |  | <b>Total IL 003-005, 007<br/>Sterling Towers East,<br/>West</b> | <b>\$496,500</b> |
|                       | IL 003-009, 010, 011,<br>012, 015, 016 Scattered<br>Sites         | <b>Management<br/>Improvements</b>                              |                  | IL 003-009, 010, 011,<br>012, 015, 016 Scattered<br>Sites        | <b>Management<br/>Improvements</b>                              |                  |
|                       |   | Computer Software<br>Upgrades                                   | \$2,500          |  | Computer Software<br>Upgrades                                   | \$2,500          |
|                       |   | Staff Training  | \$4,000          |  | Staff Training  | \$4,000          |
|                       |   | <b>Subtotal 1408</b>  | <b>\$6,500</b>   |  | <b>Subtotal 1408</b>  | <b>\$6,500</b>   |
|                       | IL 003-009, 010, 011,<br>012, 015, 016 Scattered<br>Sites         | <b>Site Improvement</b>   |                  | IL 003-009, 010, 011,<br>012, 015, 016 Scattered<br>Sites        | <b>Site Improvement</b>   |                  |
|                       |   | Concrete repair &<br>landscaping                                | \$30,000         |  | Concrete repair &<br>landscaping                                | \$30,000         |
|                       |   |   |                  |  | Tuck point & seal &<br>repair brick                             | \$100,000        |
|                       |   | <b>Subtotal 1450</b>  | <b>\$30,000</b>  |  | <b>Subtotal 1450</b>  | <b>\$130,000</b> |
|                       |   |   |                  |  |   |                  |
|                       |   |   |                  |  |   |                  |
|                       |   |   |                  |  |   |                  |
|                       |   |   |                  |  |   |                  |



### Capital Fund Program Five-Year Action Plan

#### Part II: Supporting Pages—Work Activities

| Activities for Year 1 | Activities for Year : <u>4</u><br>FFY Grant: 2010<br>PHA FY: 2010 |  |                  | Activities for Year: <u>5</u><br>FFY Grant: 2011<br>PHA FY: 2011 |  |                  |
|-----------------------|---|--|------------------|--|--|------------------|
|                       | Development Name/Number   | Major Work Categories                            | Estimated Cost   | Development Name/Number  | Major Work Categories                            | Estimated Cost   |
|                       | PHA Wide  | <b>Administration</b>                            |                  | PHA Wide   | <b>Administration</b>                            |                  |
| <b>Annual</b>         |   | Administrative Salaries                          | \$215,383        |  | Administrative Salaries                          | \$215,383        |
| <b>Statement</b>      |   | Sundry Costs                                     | \$10,000         |  | Sundry Costs                                     | \$10,000         |
|                       |   | <b>Subtotal 1410</b>                             | <b>\$225,383</b> |  | <b>Subtotal 1410</b>                             | <b>\$225,383</b> |
|                       |   |  |                  |  |  |                  |
|                       | PHA-Wide  | <b>Fees and Costs</b>                            |                  | PHA-Wide   | <b>Fees and Costs</b>                            |                  |
|                       |   | A&E for Design and Construction                  | \$80,000         |  | A&E for Design and Construction                  | \$80,000         |
|                       |   | Consulting, Survey and Appraisal                 | \$30,000         |  | Consulting, Survey and Appraisal                 | \$30,000         |
|                       |   | <b>Subtotal 1430</b>                             | <b>\$110,000</b> |  | <b>Subtotal 1430</b>                             | <b>\$110,000</b> |
|                       |   |  |                  |  |  |                  |
|                       | PHA-Wide  | <b>Site Improvements</b>                         |                  | PHA-Wide   | <b>Site Improvements</b>                         |                  |
|                       |   | Modernization Requirements for 504 Accessibility | \$5,000          |  | Modernization Requirements for 504 Accessibility | \$5,000          |
|                       |   | <b>Subtotal 1450</b>                             | <b>\$5,000</b>   |  | <b>Subtotal 1450</b>                             | <b>\$5,000</b>   |
|                       |   |  |                  |  |  |                  |
|                       | PHA Wide  | <b>Dwelling Structures</b>                       |                  | PHA Wide   | <b>Dwelling Structures</b>                       |                  |
|                       |   | Modernization for 504 Accessibility Requirements | \$10,000         |  | Modernization for 504 Accessibility Requirements | \$10,000         |
|                       |   | <b>Subtotal 1460</b>                             | <b>\$10,000</b>  |  | <b>Subtotal 1460</b>                             | <b>\$10,000</b>  |
|                       |   |  |                  |  |  |                  |
|                       |   |  |                  |  |  |                  |
|                       |   |  |                  |  |  |                  |

**Capital Fund Program Five-Year Action Plan**

**Part II: Supporting Pages—Work Activities**

| Activities for Year 1 | Activities for Year : <u>4</u><br>FFY Grant: 2010<br>PHA FY: 2010 |  |                    | Activities for Year: <u>5</u><br>FFY Grant: 2011<br>PHA FY: 2011 |  |                    |
|-----------------------|---|--|--------------------|--|--|--------------------|
|                       | Development Name/Number   | Major Work Categories                            | Estimated Cost     | Development Name/Number  | Major Work Categories                            | Estimated Cost     |
|                       | PHA-Wide  | <b>Non Dwelling Structures</b>                   |                    | PHA-Wide   | <b>Non Dwelling Structures</b>                   |                    |
|                       |   | Modernization for 504 Accessibility Requirements | \$5,000            |  | Modernization for 504 Accessibility Requirements | \$5,000            |
|                       |   | <b>Subtotal 1470</b>                             | <b>\$5,000</b>     |  | <b>Subtotal 1470</b>                             | <b>\$5,000</b>     |
|                       | PHA-Wide  | <b>Relocation</b>                                |                    | PHA-Wide   | <b>Relocation</b>                                |                    |
|                       |   | Resident relocation during modernization         | \$45,000           |  | Resident relocation during modernization         | \$45,000           |
|                       |   | <b>Subtotal 1495.1</b>                           | <b>\$45,000</b>    |  | <b>Subtotal 1495.1</b>                           | <b>\$45,000</b>    |
|                       | PHA-Wide  | <b>Development Activities</b>                    |                    | PHA-Wide   | <b>Development Activities</b>                    |                    |
|                       |   | Development                                      | \$598,471          |  | Development                                      | \$808,471          |
|                       |   | <b>Subtotal 1499</b>                             | <b>\$598,471</b>   |  | <b>Subtotal 1499</b>                             | <b>\$808,471</b>   |
|                       | PHA-Wide  | <b>Debt Service</b>                              |                    | PHA-Wide   | <b>Debt Service</b>                              |                    |
|                       |   | Debt Service                                     | \$300,000          |  | Debt Service                                     | \$300,000          |
|                       |   | <b>Subtotal 1501</b>                             | <b>\$300,000</b>   |  | <b>Subtotal 1501</b>                             | <b>\$300,000</b>   |
|                       | PHA-Wide  | <b>Contingency</b>                               |                    | PHA-Wide   | <b>Contingency</b>                               |                    |
|                       |   | Contingency                                      | \$43,982           |  | Contingency                                      | \$43,982           |
|                       |   | <b>Subtotal 1502</b>                             | <b>\$43,982</b>    |  | <b>Subtotal 1502</b>                             | <b>\$43,982</b>    |
|                       |   | <b>Total PHA Wide</b>                            | <b>\$1,342,836</b> |  | <b>Total PHA Wide</b>                            | <b>\$1,552,836</b> |

## Capital Fund Program Five-Year Action Plan

### Part II: Supporting Pages—Work Activities

| Activities for Year 1 | Activities for Year : <u>4</u><br>FFY Grant: 2010<br>PHA FY: 2010 |   |                 | Activities for Year: <u>5</u><br>FFY Grant: 2011<br>PHA FY: 2011 |   |                 |
|-----------------------|---|---|-----------------|--|---|-----------------|
|                       | Development Name/Number   | Major Work Categories   | Estimated Cost  | Development Name/Number  | Major Work Categories   | Estimated Cost  |
|                       | IL 003-002 Harrison Homes   | <b>Management Improvements</b>  |                 | IL 003-002 Harrison Homes  | <b>Management Improvements</b>  |                 |
|                       |   | Computer Software Upgrades  | \$2,500         |  | Computer Software Upgrades  | \$2,500         |
|                       |   | Staff Training  | \$2,000         |  | Staff Training  | \$2,000         |
|                       |   | <b>Subtotal 1408</b>  | <b>\$4,500</b>  |  | <b>Subtotal 1408</b>  | <b>\$4,500</b>  |
|                       | IL 003-002 Harrison Homes   | <b>Site Improvements</b>  |                 | IL 003-002 Harrison Homes  | <b>Site Improvements</b>  |                 |
|                       |   | Concrete and road repair – sidewalks, stoops, handrails, roads and parking lots | \$20,000        |  | Concrete and road repair – sidewalks, stoops, handrails, roads and parking lots | \$20,000        |
|                       |   | <b>Subtotal 1450</b>  | <b>\$20,000</b> |  | <b>Subtotal 1450</b>  | <b>\$20,000</b> |
|                       | IL 003-002 Harrison Homes   | <b>Non-Dwelling Equipment</b>   |                 | IL 003-002 Harrison Homes  | <b>Non-Dwelling Equipment</b>   |                 |
|                       |   | Computer Hardware   | \$5,000         |  | Computer Hardware   | \$5,000         |
|                       |   | Replacement Vehicles and Maint. Equip.  | \$10,000        |  | Replacement Vehicles and Maint. Equip.  | \$10,000        |
|                       |   | <b>Subtotal 1475</b>  | <b>\$15,000</b> |  | <b>Subtotal 1475</b>  | <b>\$15,000</b> |
|                       |   | <b>Total IL 003-002 Harrison Homes</b>  | <b>\$39,500</b> |  | <b>Total IL 003-002 Harrison Homes</b>  | <b>\$39,500</b> |
|                       | IL 003-004 Taft Homes   | <b>Management Improvements</b>  |                 | IL 003-004 Taft Homes  | <b>Management Improvements</b>  |                 |
|                       |   | Computer Software Upgrades  | \$2,500         |  | Computer Software Upgrades  | \$2,500         |
|                       |   | Staff Training  | \$4,000         |  | Staff Training  | \$4,000         |
|                       |   | <b>Subtotal 1408</b>  | <b>\$6,500</b>  |  | <b>Subtotal 1408</b>  | <b>\$6,500</b>  |

**Capital Fund Program Five-Year Action Plan**

**Part II: Supporting Pages—Work Activities**

| Activities for Year 1 | Activities for Year : <u>4</u><br>FFY Grant: 2010<br>PHA FY: 2010 |   |                       | Activities for Year: <u>5</u><br>FFY Grant: 2011<br>PHA FY: 2011 |   |                       |
|-----------------------|---|---|-----------------------|--|---|-----------------------|
|                       | <b>Development Name/Number</b>                                    | <b>Major Work Categories</b>                                | <b>Estimated Cost</b> | <b>Development Name/Number</b>                                   | <b>Major Work Categories</b>                                | <b>Estimated Cost</b> |
|                       | IL 003-004 Taft Homes   | <b>Site Improvements</b>                                    |                       | IL 003-004 Taft Homes  | <b>Site Improvements</b>                                    |                       |
|                       |   | Sidewalks, stoops, handrails, roads and parking lot repairs | \$20,000              |  | Sidewalks, stoops, handrails, roads and parking lot repairs | \$20,000              |
|                       |   | <b>Subtotal 1450</b>  | <b>\$20,000</b>       |  | <b>Subtotal 1450</b>  | <b>\$20,000</b>       |
|                       | IL 003-004 Taft Homes   | <b>Dwelling Structures</b>                                  |                       | IL 003-004 Taft Homes  | <b>Dwelling Structures</b>                                  |                       |
|                       |   | Unit Turnover   | \$72,000              |  | Unit Turnover   | \$72,000              |
|                       |   | <b>Subtotal 1460</b>  | <b>\$72,000</b>       |  | <b>Subtotal 1460</b>  | <b>\$72,000</b>       |
|                       | IL 003-004 Taft Homes   | <b>Non-Dwelling Equipment</b>                               |                       | IL 003-004 Taft Homes  | <b>Non-Dwelling Equipment</b>                               |                       |
|                       |   | Computer Hardware   | \$5,000               |  | Computer Hardware   | \$5,000               |
|                       |   | Replacement Vehicles and Maint. Equip.                      | \$10,000              |  | Replacement Vehicles and Maint. Equip.                      | \$10,000              |
|                       |   | Safety and Crime Prevention Equipment                       | \$10,000              |  | Safety and Crime Prevention Equipment                       | \$10,000              |
|                       |   | <b>Subtotal 1475</b>  | <b>\$25,000</b>       |  | <b>Subtotal 1475</b>  | <b>\$25,000</b>       |
|                       |   | <b>Total IL 003-004 Taft Homes</b>                          | <b>\$123,500</b>      |  | <b>Total IL 003-004 Taft Homes</b>                          | <b>\$123,500</b>      |
|                       |   |   |                       |  |   |                       |
|                       |   |   |                       |  |   |                       |
|                       |   |   |                       |  |   |                       |
|                       |   |   |                       |  |   |                       |
|                       |   |   |                       |  |   |                       |
|                       |   |   |                       |  |   |                       |
|                       |   |   |                       |  |   |                       |
|                       |   |   |                       |  |   |                       |

**Capital Fund Program Five-Year Action Plan**

**Part II: Supporting Pages—Work Activities**

| Activities for Year 1 | Activities for Year : <u>4</u><br>FFY Grant: 2010<br>PHA FY: 2010 |                                     |                  | Activities for Year: <u>5</u><br>FFY Grant: 2011<br>PHA FY: 2011 |                                     |                  |
|-----------------------|---|-------------------------------------|------------------|--|-------------------------------------|------------------|
|                       | Development Name/Number   | Major Work Categories               | Estimated Cost   | Development Name/Number  | Major Work Categories               | Estimated Cost   |
|                       | IL 003-005, 007<br>Sterling Towers East,<br>West                  | <b>Management Improvements</b>      |                  | IL 003-005, 007<br>Sterling Towers East,<br>West                 | <b>Management Improvements</b>      |                  |
|                       |   | Computer Software Upgrades          | \$2,500          |  | Computer Software Upgrades          | \$2,500          |
|                       |   | Staff Training                      | \$4,000          |  | Staff Training                      | \$4,000          |
|                       |   | Security Guard Service              | \$165,000        |  | Security Guard Service              | \$165,000        |
|                       |   | <b>Subtotal 1408</b>                | <b>\$171,500</b> |  | <b>Subtotal 1408</b>                | <b>\$171,500</b> |
|                       | IL 003-005, 007<br>Sterling Towers East,<br>West                  | <b>Site Improvement</b>             |                  | IL 003-005, 007<br>Sterling Towers East,<br>West                 | <b>Site Improvement</b>             |                  |
|                       |   | Landscaping, parking lot, sidewalks | \$10,000         |  | Landscaping, parking lot, sidewalks | \$10,000         |
|                       |   | Tuck point & seal                   | \$150,000        |  |                                     |                  |
|                       |   | <b>Subtotal 1450</b>                | <b>\$160,000</b> |  | <b>Subtotal 1450</b>                | <b>\$10,000</b>  |
|                       | IL 003-005, 007<br>Sterling Towers East,<br>West                  | <b>Dwelling Equipment</b>           |                  | IL 003-005, 007<br>Sterling Towers East,<br>West                 | <b>Dwelling Equipment</b>           |                  |
|                       |   | Replace water heaters, appliances   | \$100,000        |  | Replace water heaters, appliances   | \$80,000         |
|                       |   | <b>Subtotal 1465</b>                | <b>\$100,000</b> |  | <b>Subtotal 1465</b>                | <b>\$80,000</b>  |
|                       |   |                                     |                  |  |                                     |                  |
|                       |   |                                     |                  |  |                                     |                  |
|                       |   |                                     |                  |  |                                     |                  |
|                       |   |                                     |                  |  |                                     |                  |
|                       |   |                                     |                  |  |                                     |                  |
|                       |   |                                     |                  |  |                                     |                  |
|                       |   |                                     |                  |  |                                     |                  |
|                       |   |                                     |                  |  |                                     |                  |

**Capital Fund Program Five-Year Action Plan**

**Part II: Supporting Pages—Work Activities**

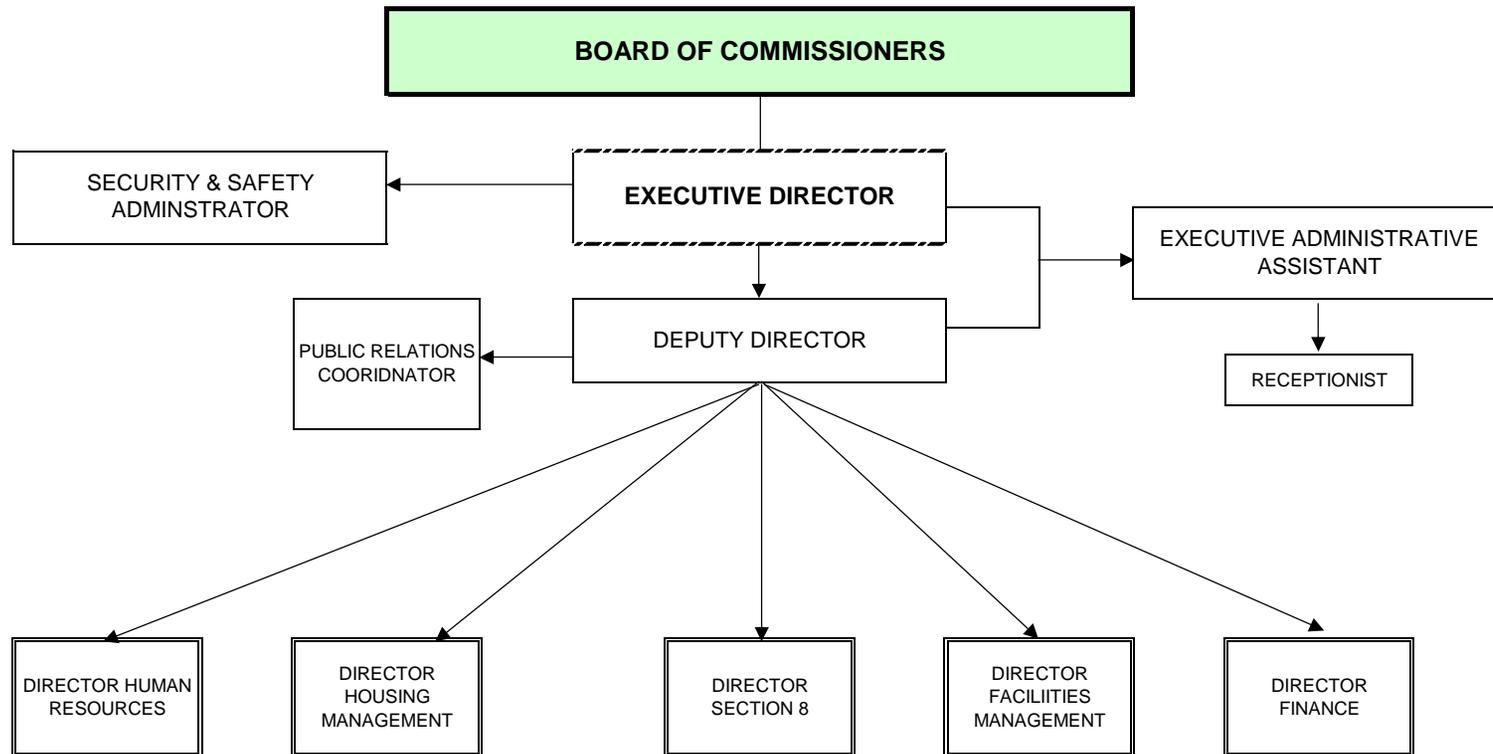
| Activities for Year 1 | Activities for Year : <u>4</u><br>FFY Grant: 2010<br>PHA FY: 2010 |   |                       | Activities for Year: <u>5</u><br>FFY Grant: 2011<br>PHA FY: 2011 |   |                       |
|-----------------------|---|---|-----------------------|--|---|-----------------------|
|                       | <b>Development Name/Number</b>                                    | <b>Major Work Categories</b>                            | <b>Estimated Cost</b> | <b>Development Name/Number</b>                                   | <b>Major Work Categories</b>                            | <b>Estimated Cost</b> |
|                       | IL 003-005, 007<br>Sterling Towers East,<br>West                  | <b>Non-Dwelling Equipment</b>                           |                       | IL 003-005, 007<br>Sterling Towers East,<br>West                 | <b>Non-Dwelling Equipment</b>                           |                       |
|                       |   | Computer Hardware                                       | \$5,000               |  | Computer Hardware                                       | \$5,000               |
|                       |   | Replacement Vehicles and Maint. Equip.                  | \$10,000              |  | Replacement Vehicles and Maint. Equip.                  | \$10,000              |
|                       |   | <b>Subtotal 1475</b>                                    | <b>\$15,000</b>       |  | <b>Subtotal 1475</b>                                    | <b>\$15,000</b>       |
|                       |   | <b>Total IL 003-005, 007 Sterling Towers East, West</b> | <b>\$446,500</b>      |  | <b>Total IL 003-005, 007 Sterling Towers East, West</b> | <b>\$276,500</b>      |
|                       | IL 003-009, 010, 011, 012, 015, 016 Scattered Sites               | <b>Management Improvements</b>                          |                       | IL 003-009, 010, 011, 012, 015, 016 Scattered Sites              | <b>Management Improvements</b>                          |                       |
|                       |   | Computer Software Upgrades                              | \$2,500               |  | Computer Software Upgrades                              | \$2,500               |
|                       |   | Staff Training  | \$4,000               |  | Staff Training  | \$4,000               |
|                       |   | <b>Subtotal 1408</b>                                    | <b>\$6,500</b>        |  | <b>Subtotal 1408</b>                                    | <b>\$6,500</b>        |
|                       | IL 003-009, 010, 011, 012, 015, 016 Scattered Sites               | <b>Site Improvement</b>                                 |                       | IL 003-009, 010, 011, 012, 015, 016 Scattered Sites              | <b>Site Improvement</b>                                 |                       |
|                       |   | Concrete repair & landscaping                           | \$30,000              |  | Concrete repair & landscaping                           | \$30,000              |
|                       |   | <b>Subtotal 1450</b>                                    | <b>\$30,000</b>       |  | <b>Subtotal 1450</b>                                    | <b>\$30,000</b>       |
|                       |   |   |                       | IL 003-009, 010, 011, 012, 015, 016 Scattered Sites              | <b>Dwelling Structure</b>                               |                       |
|                       |   |   |                       |  | Cycle Painting  | \$210,000             |
|                       |   |   |                       |  | <b>Subtotal 1460</b>                                    | <b>\$210,000</b>      |





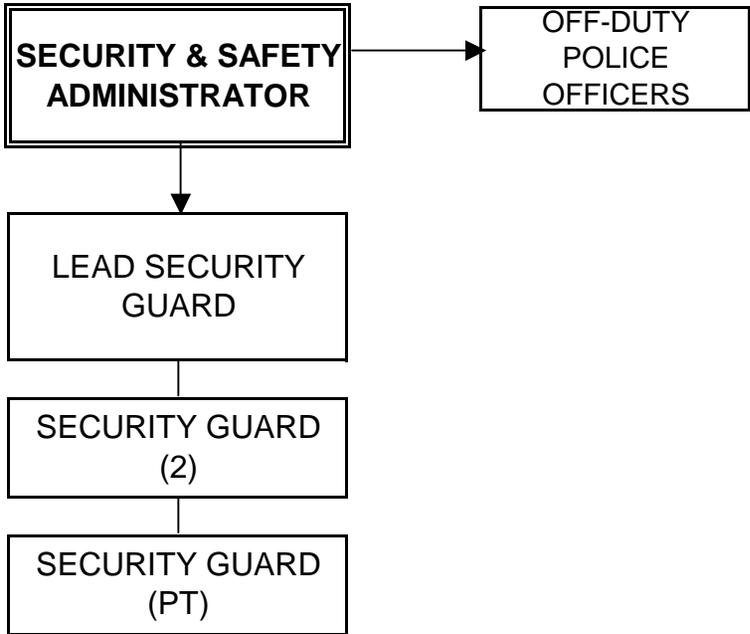
# PEORIA HOUSING AUTHORITY

## EXECUTIVE DIVISION



**PEORIA HOUSING AUTHORITY**

**SECURITY & SAFETY DEPARTMENT**



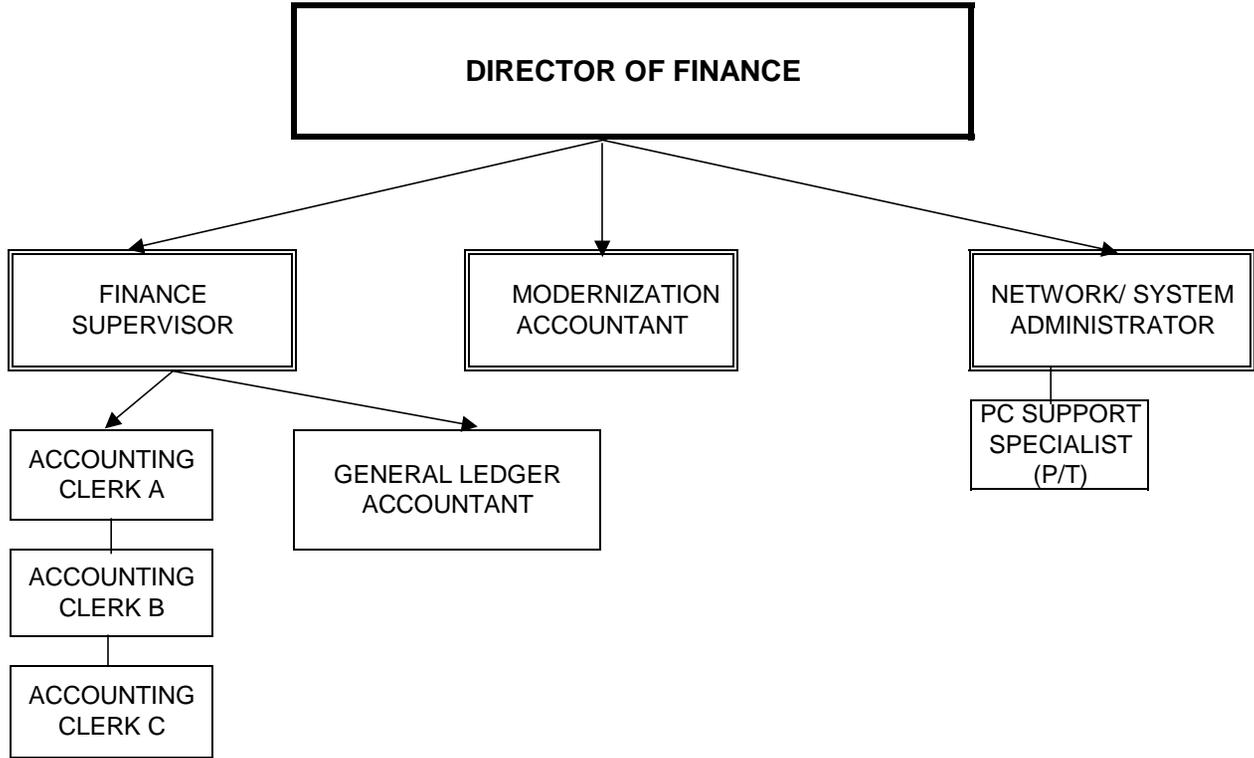
**PEORIA HOUSING AUTHORITY**

**HUMAN RESOURCE DIVISION**

**DIRECTOR OF  
HUMAN RESOURCES**

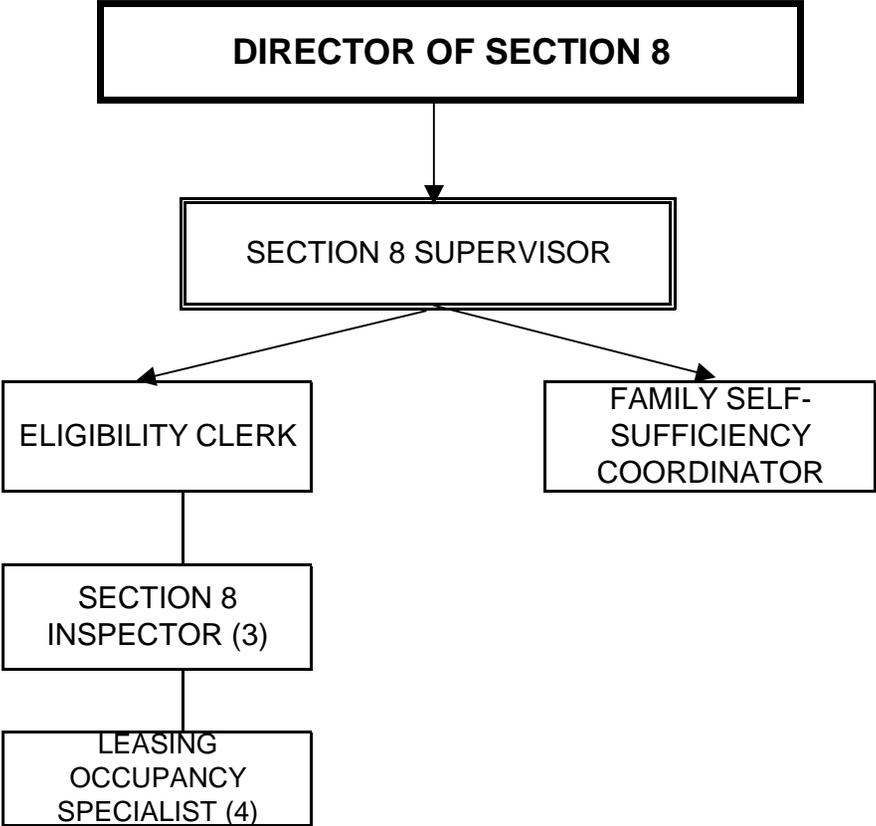
**PEORIA HOUSING AUTHORITY**

**FINANCE AND ADMINISTRATIVE SERVICES DIVISION**

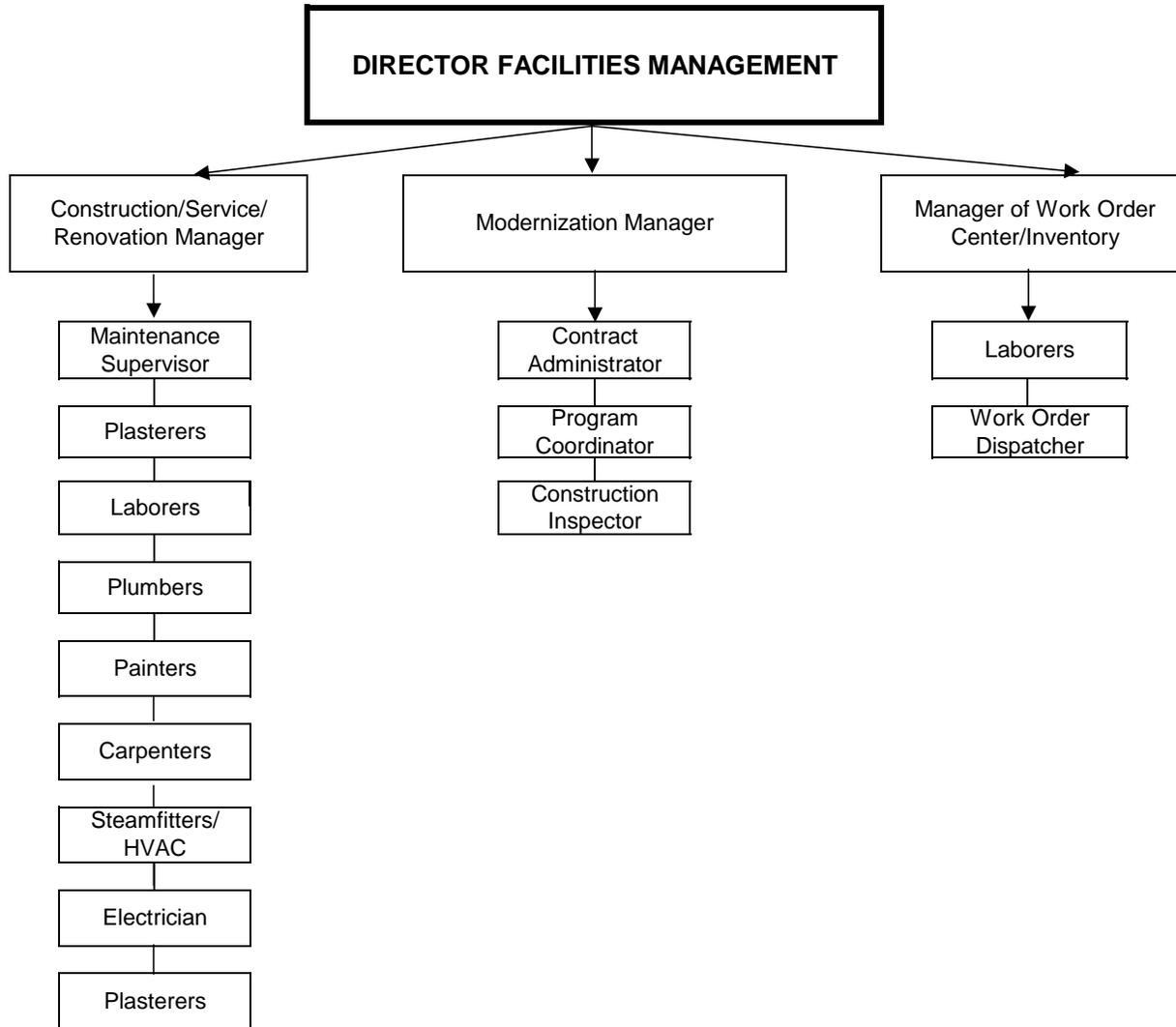


**PEORIA HOUSING AUTHORITY**

**SECTION 8 DIVISION**

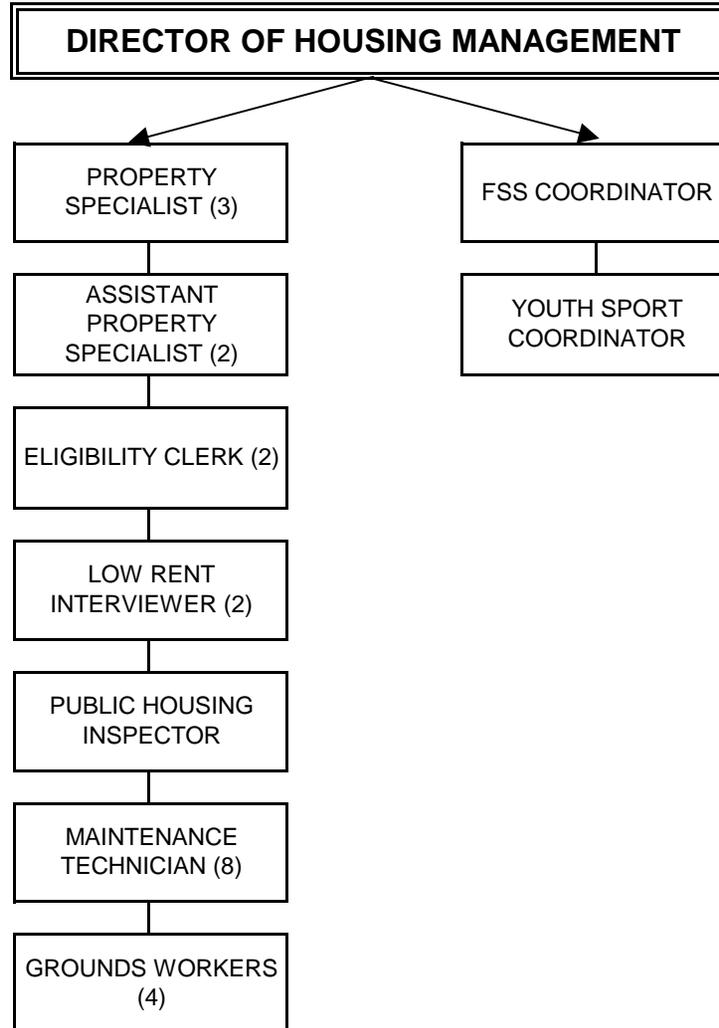


PEORIA HOUSING AUTHORITY



# PEORIA HOUSING AUTHORITY

## HOUSING MANAGEMENT DIVISION



**Annual Statement /  
Performance and Evaluation Report**  
Part I: Summary  
Capital Fund Program (CFP) -- Replacement Housing

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

**AS OF 6/30/06**

OMB Approval No. 2577-0157 (Exp. 3/31/2002)

| <b>HA Name Peoria Housing Authority</b>  |   | <b>Capital Fund Number<br/>IL06R00350101</b>   |              | <b>FFY of Grant Approval<br/>2001</b> |              |
|--|---|--|--------------|---------------------------------------|--------------|
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement/Revision Number <u>7</u> <input type="checkbox"/> Performance and Evaluation Report for Program Year Ending _____ |   |  |              |                                       |              |
| <input type="checkbox"/> Final Performance and Evaluation Report   |   |  |              |                                       |              |
| Line No.   | Summary by Development Account                            | Total Estimated Cost   |              | Total Actual Cost (2)                 |              |
|  |   | Original   | Revised (1)  | Obligated                             | Expended     |
| 1  | Total Non-CGP Funds                                       | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 2  | 1406 Operations   | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 3  | 1408 Management Improvements                              | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 4  | 1410 Administration                                       | \$0.00   | \$74,483.90  | \$74,483.90                           | \$54,313.89  |
| 5  | 1411 Audit  | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 6  | 1415 Liquidated Damages                                   | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 7  | 1430 Fees and Costs                                       | \$0.00   | \$66,710.40  | \$66,710.40                           | \$66,710.40  |
| 8  | 1440 Site Acquisition                                     | \$0.00   | \$215,000.00 | \$215,000.00                          | \$215,000.00 |
| 9  | 1450 Site Improvement                                     | \$0.00   | \$180,544.16 | \$180,544.16                          | \$180,544.16 |
| 10   | 1460 Dwelling Structures                                  | \$0.00   | \$258,464.36 | \$258,464.36                          | \$258,464.36 |
| 11   | 1465.1 Dwelling Equipment - Nonexpendable                 | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 12   | 1470 Nondwelling Structures                               | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 13   | 1475 Nondwelling Equipment                                | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 14   | 1485 Demolition   | \$0.00   | \$13,600.00  | \$13,600.00                           | \$13,600.00  |
| 15   | 1490 Replacement Reserve                                  | \$0.00   | \$33,847.18  | \$33,847.18                           | \$33,847.18  |
| 16   | 1492 Moving to Work Demonstration                         | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 17   | 1495.1 Relocation Costs                                   | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 18   | 1498 Mod Used for Development                             | \$842,650.00   | \$0.00       | \$0.00                                | \$0.00       |
| 19   | 1502 Contingency (may not exceed 8% of line 20)           | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 20   | Amount of Annual Grant (Sum of lines 2 - 18)              | \$842,650.00   | \$842,650.00 | \$842,650.00                          | \$822,479.99 |
| 21   | Amount of line 20 Related to LBP Activities               | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 22   | Amount of line 20 Related to Section 504 Compliance       | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 23   | Amount of line 20 Related to Security                     | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 24   | Amount of line 20 Related to Energy Conservation Measures | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.   |   | (2) To be completed for the Performance and Evaluation Report.                                 |              |                                       |              |
| Signature of Executive Director and Date   |   | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |              |                                       |              |

OBLIGATION DEADLINE:  
EXPENDEED DEADLINE:

May 30, 2006  
May 30, 2007

Annual Statement /  
 Performance and Evaluation Report  
 Part II: Supporting Pages  
 Capital Fund Program (CFP) -- Replacement Housing

U.S. Department of Housing  
 and Urban Development  
 Office of Public and Indian Housing

| Development Number / Name<br>HA - Wide Activities | General Description of Major Work Categories | Development Account Number | Quantity | Total Estimated Cost |              | Total Actual Cost   |                    |
|---|--|----------------------------|----------|----------------------|--------------|---------------------|--------------------|
|   |  |                            |          | Original             | Revised (1)  | Funds Obligated (2) | Funds Expended (2) |
| <u>OFF-SITE RIVERWEST</u>                         | <u>Administration</u>                        | 1410                       |          |                      |              |                     |                    |
|   | Administrative Salaries                      |                            |          | \$0.00               | \$74,389.13  | \$74,389.13         | \$54,219.12        |
|   | Sundry                                       |                            |          | \$0.00               | \$94.77      | \$94.77             | \$94.77            |
|   | Total for Account 1410                       |                            |          | \$0.00               | \$74,483.90  | \$74,483.90         | \$54,313.89        |
| <u>OFF-SITE RIVERWEST</u>                         | <u>Fees and Costs</u>                        | 1430                       |          |                      |              |                     |                    |
|   | A&E Fees for Design and Construction         |                            |          | \$0.00               | \$49,577.80  | \$49,577.80         | \$49,577.80        |
|   | Consulting, Survey, and Appraisal Fees       |                            |          | \$0.00               | \$17,132.60  | \$17,132.60         | \$17,132.60        |
|   | Total for Account 1430                       |                            |          | \$0.00               | \$66,710.40  | \$66,710.40         | \$66,710.40        |
| <u>Molleck Property</u>                           | <u>Site Acquisition</u>                      | 1440                       |          |                      |              |                     |                    |
|   | Purchase north side Molleck Property         |                            |          | \$0.00               | \$215,000.00 | \$215,000.00        | \$215,000.00       |
| <u>OFF-SITE RIVERWEST</u>                         | <u>Site Improvements</u>                     | 1450                       |          |                      |              |                     |                    |
|   | Development site for 7 Units                 |                            |          | \$0.00               | \$180,544.16 | \$180,544.16        | \$180,544.16       |
| <u>OFF-SITE RIVERWEST</u>                         | <u>Dwelling Structures</u>                   | 1460                       |          |                      |              |                     |                    |
|   | Development of 7 units                       |                            |          | \$0.00               | \$258,464.36 | \$258,464.36        | \$258,464.36       |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /  
Performance and Evaluation Report**

**Part II: Supporting Pages**  
Capital Fund Program (CFP) -- Replacement Housing

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

| Development Number / Name<br>HA - Wide Activities | General Description of Major Work Categories   | Development Account Number | Quantity | Total Estimated Cost |               | Total Actual Cost   |                    |
|---|--|----------------------------|----------|----------------------|---------------|---------------------|--------------------|
|   |  |                            |          | Original             | Revised (1)   | Funds Obligated (2) | Funds Expended (2) |
|   | <u>Demolition</u>  | 1485                       |          |                      |               |                     |                    |
| <u>OFF-SITE RIVERWEST</u>                         | Demolition Costs   |                            |          | \$0.00               | \$13,600.00   | \$13,600.00         | \$13,600.00        |
| <u>OFF-SITE RIVERWEST</u>                         | <u>Replacement Reserve</u>   | 1490                       |          | \$0.00               | \$33,847.18   | \$33,847.18         | \$33,847.18        |
|   | <u>Mod Used for Development</u>  | 1498                       |          |                      |               |                     |                    |
| <u>OFF-SITE RIVERWEST</u>                         | Funds for development of replacement housing resulting from demolition at Warner. Awaiting additional funds for replacement housing. |                            | LS       | \$842,650.00         | \$0.00        | \$0.00              | \$0.00             |
|   | <b>Total for Account 1498</b>  |                            |          | <b>\$842,650.00</b>  | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
| <u>OFF-SITE RIVERWEST</u>                         | <u>Contingency</u>   | 1502                       |          | \$0.00               | \$0.00        | \$0.00              | \$0.00             |
|   | <u>Dwelling Structures</u>   | 1460                       |          |                      |               |                     |                    |
| <u>ON-SITE RIVERWEST</u>                          | Development of 30 public housing units   |                            |          | \$0.00               | \$0.00        | \$0.00              | \$0.00             |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

**Performance and Evaluation Report**  
**Part III: Implementation Schedule**  
Capital Fund Program (CFP) -- Replacement Housing

OMB Approval No. 2577-0157 (Exp. 3/31/2002)

| Development Number / Name<br>HA - Wide Activities | All Funds Obligated (Quarter Ending Date) |             |            | All Funds Expended (Quarter Ending Date) |             |            | Reasons for Revised Target Dates (2) |
|---|---|-------------|------------|--|-------------|------------|--------------------------------------|
|   | Original                                  | Revised (1) | Actual (2) | Original                                 | Revised (1) | Actual (2) |                                      |
| <b>RiverWest Off-Site</b>                         |   |             |            |  |             |            |                                      |
| 1410 -- Administration                            | N/A                                       | 05/30/06    | 05/30/06   | N/A                                      | 05/30/07    |            |                                      |
| 1430 -- Fees and Costs                            | N/A                                       | 05/30/06    | 05/30/06   | N/A                                      | 05/30/07    |            |                                      |
| 1440 -- Site Acquisitions                         | N/A                                       | 05/30/06    | 05/30/06   | N/A                                      | 05/30/07    |            |                                      |
| 1450 -- Site Improvement                          | N/A                                       | 05/30/06    | 05/30/06   | N/A                                      | 05/30/07    |            |                                      |
| 1460 -- Dwelling Structures                       | N/A                                       | 05/30/06    | 05/30/06   | N/A                                      | 05/30/07    |            |                                      |
| 1485 -- Demolition                                | N/A                                       | 05/30/06    | 05/30/06   | N/A                                      | 05/30/07    |            |                                      |
| 1498 -- Mod Used for Development                  | 05/30/06                                  | N/A         | N/A        | 05/30/07                                 | N/A         | N/A        |                                      |

To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /  
Performance and Evaluation Report**  
Part I: Summary  
Capital Fund Program (CFP)

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

AS OF 6/30/06

| HA Name <b>Peoria Housing Authority</b>  |   | Comprehensive Grant Number<br><b>IL06P00350103</b>   |                | FFY of Grant Approval<br><b>2003</b> |                |
|--|---|--|----------------|--------------------------------------|----------------|
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement/Revision Number <u>6</u> <input type="checkbox"/> Performance and Evaluation Report for Program Year Ending _____ |   |  |                |                                      |                |
| <input type="checkbox"/> Final Performance and Evaluation Report   |   |  |                |                                      |                |
| Line No.   | Summary by Development Account                            | Total Estimated Cost   |                | Total Actual Cost (2)                |                |
|  |   | Original   | Revised (1)    | Obligated                            | Expended       |
| 1  | Total Non-CGP Funds                                       | \$0.00   | \$0.00         | \$0.00                               | \$0.00         |
| 2  | 1406 Operations (May not exceed 20% of line 20)           | \$0.00   | \$0.00         | \$0.00                               | \$0.00         |
| 3  | 1408 Management Improvements                              | \$205,000.00   | \$217,565.97   | \$217,565.97                         | \$217,565.97   |
| 4  | 1410 Administration                                       | \$244,823.00   | \$244,823.00   | \$244,823.00                         | \$244,823.00   |
| 5  | 1411 Audit  | \$0.00   | \$0.00         | \$0.00                               | \$0.00         |
| 6  | 1415 Liquidated Damages                                   | \$0.00   | \$0.00         | \$0.00                               | \$0.00         |
| 7  | 1430 Fees and Costs                                       | \$100,000.00   | \$144,527.45   | \$144,527.45                         | \$144,527.45   |
| 8  | 1440 Site Acquisition                                     | \$0.00   | \$0.00         | \$0.00                               | \$0.00         |
| 9  | 1450 Site Improvement                                     | \$60,000.00  | \$106,841.00   | \$106,841.00                         | \$106,841.00   |
| 10   | 1460 Dwelling Structures                                  | \$955,416.00   | \$1,553,542.69 | \$1,553,542.69                       | \$1,553,542.69 |
| 11   | 1465.1 Dwelling Equipment - Nonexpendable                 | \$0.00   | \$0.00         | \$0.00                               | \$0.00         |
| 12   | 1470 Nondwelling Structures                               | \$10,000.00  | \$0.00         | \$0.00                               | \$0.00         |
| 13   | 1475 Nondwelling Equipment                                | \$75,000.00  | \$146,000.00   | \$146,000.00                         | \$88,909.56    |
| 14   | 1485 Demolition   | \$750,000.00   | \$0.00         | \$0.00                               | \$0.00         |
| 15   | 1490 Replacement Reserve                                  | \$0.00   | \$0.00         | \$0.00                               | \$0.00         |
| 16   | 1492 Moving to Work Demonstration                         | \$0.00   | \$0.00         | \$0.00                               | \$0.00         |
| 17   | 1495.1 Relocation Costs                                   | \$48,000.00  | \$34,938.89    | \$34,938.89                          | \$34,938.89    |
| 18   | 1498 Mod Used for Development                             | \$0.00   | \$0.00         | \$0.00                               | \$0.00         |
| 19   | 1502 Contingency (may not exceed 8% of line 20)           | \$0.00   | \$0.00         | \$0.00                               | \$0.00         |
| 20   | Amount of Annual Grant (Sum of lines 2 - 19)              | \$2,448,239.00   | \$2,448,239.00 | \$2,448,239.00                       | \$2,391,148.56 |
| 21   | Amount of line 20 Related to LBP Activities               | \$0.00   | \$0.00         | \$0.00                               | \$0.00         |
| 22   | Amount of line 20 Related to Section 504 Compliance       | \$45,000.00  | \$1,771.00     | \$1,771.00                           | \$1,771.00     |
| 23   | Amount of line 20 Related to Security                     | \$190,000.00   | \$160,000.00   | \$160,000.00                         | \$160,000.00   |
| 24   | Amount of line 20 Related to Energy Conservation Measures | \$0.00   | \$0.00         | \$0.00                               | \$0.00         |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.   |   | (2) To be completed for the Performance and Evaluation Report.                                 |                |                                      |                |
| Signature of Executive Director and Date   |   | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |                |                                      |                |

**OBLIGATION DEADLINE: 9/16/05**  
**EXPENDED DEADLINE: 9/16/06**

Annual Statement /  
 Performance and Evaluation Report  
 Part II: Supporting Pages  
 Capital Fund Program (CFP)

U.S. Department of Housing  
 and Urban Development  
 Office of Public and Indian Housing

| Development Number / Name<br>HA - Wide Activities  | General Description of Major Work Categories                  | Development Account Number                                     | Quantity   | Total Estimated Cost |                     | Total Actual Cost   |                     |
|--|---|--|--|----------------------|---------------------|---------------------|---------------------|
|  |   |  |  | Original             | Revised (1)         | Funds Obligated (2) | Funds Expended (2)  |
| <b>PHA Wide</b>  | <b>Operations</b><br>Modernization Funds for Operations       | 1406   | LS   | <u>\$0.00</u>        | <u>\$0.00</u>       | <u>\$0.00</u>       | <u>\$0.00</u>       |
|  | <b>Total for Account 1406</b>                                 |  |  | <b>\$0.00</b>        | <b>\$0.00</b>       | <b>\$0.00</b>       | <b>\$0.00</b>       |
| <b>PHA-Wide</b>  | <b>Management Improvements</b><br>Computer Software Upgrades  | 1408   | LS   | \$0.00               | \$31,788.27         | \$31,788.27         | \$31,788.27         |
|  | Staff and Commissioner Training                               | 1408   | LS   | \$25,000.00          | \$25,777.70         | \$25,777.70         | \$25,777.70         |
|  | Security Guard Service  | 1408   | LS   | <u>\$180,000.00</u>  | <u>\$160,000.00</u> | <u>\$160,000.00</u> | <u>\$160,000.00</u> |
|  | <b>Total for Account 1408</b>                                 |  |  | <b>\$205,000.00</b>  | <b>\$217,565.97</b> | <b>\$217,565.97</b> | <b>\$217,565.97</b> |
| <b>PHA-Wide</b>  | <b>Administration</b><br>Administrative Salaries              | 1410   | LS   | \$234,823.00         | \$229,823.00        | \$229,823.00        | \$229,823.00        |
|  | Sundry  | 1410   | LS   | <u>\$10,000.00</u>   | <u>\$15,000.00</u>  | <u>\$15,000.00</u>  | <u>\$15,000.00</u>  |
|  | <b>Total for Account 1410</b>                                 |  |  | <b>\$244,823.00</b>  | <b>\$244,823.00</b> | <b>\$244,823.00</b> | <b>\$244,823.00</b> |
| <b>PHA-Wide</b>  | <b>Fees and Costs</b><br>A&E Fees for Design and Construction | 1430   | LS   | \$50,000.00          | \$144,527.45        | \$144,527.45        | \$144,527.45        |
|  | Consulting, Survey, and Appraisal Fees                        | 1430   | LS   | <u>\$50,000.00</u>   | <u>\$0.00</u>       | <u>\$0.00</u>       | <u>\$0.00</u>       |
|  | <b>Total for Account 1430</b>                                 |  |  | <b>\$100,000.00</b>  | <b>\$144,527.45</b> | <b>\$144,527.45</b> | <b>\$144,527.45</b> |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. |   | (2) To be completed for the Performance and Evaluation Report. |  |                      |                     |                     |                     |
| Signature of Executive Director and Date   |   |  | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |                      |                     |                     |                     |

Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Capital Fund Program (CFP)

U.S. Department of Housing  
and Urban Development  
Office of Public and Indian Housing

| Development Number / Name<br>HA - Wide Activities  | General Description of Major Work Categories     | Development Account Number                                     | Quantity | Total Estimated Cost   |                       | Total Actual Cost     |                       |
|--|--|--|----------|--|-----------------------|-----------------------|-----------------------|
|  |  |  |          | Original   | Revised (1)           | Funds Obligated (2)   | Funds Expended (2)    |
| <b>PHA-Wide</b>  | <b>Site Improvements</b>                         |  |          |  |                       |                       |                       |
|  | Modernization Requirements for 504 Accessibility | 1450   | LS       | <u>\$10,000.00</u>   | <u>\$1,771.00</u>     | <u>\$1,771.00</u>     | <u>\$1,771.00</u>     |
|  | <b>Total for Account 1450</b>                    |  |          | <b>\$10,000.00</b>   | <b>\$1,771.00</b>     | <b>\$1,771.00</b>     | <b>\$1,771.00</b>     |
| <b>PHA-Wide</b>  | <b>Dwelling Structures</b>                       |  |          |  |                       |                       |                       |
|  | Modernization Requirements for 504 Accessibility | 1460   | LS       | \$25,000.00  | \$0.00                | \$0.00                | \$0.00                |
|  | Vacancy Reduction                                | 1460   | LS       | <u>\$470,416.00</u>  | <u>\$1,100,838.21</u> | <u>\$1,100,838.21</u> | <u>\$1,100,838.21</u> |
|  | <b>Total for Account 1460</b>                    |  |          | <b>\$495,416.00</b>  | <b>\$1,100,838.21</b> | <b>\$1,100,838.21</b> | <b>\$1,100,838.21</b> |
| <b>PHA-Wide</b>  | <b>Non-Dwelling Structure</b>                    |  |          |  |                       |                       |                       |
|  | Modernization Requirements for 504 Accessibility | 1470   | LS       | <u>\$10,000.00</u>   | <u>\$0.00</u>         | <u>\$0.00</u>         | <u>\$0.00</u>         |
|  | <b>Total for Account 1470</b>                    |  |          | <b>\$10,000.00</b>   | <b>\$0.00</b>         | <b>\$0.00</b>         | <b>\$0.00</b>         |
| <b>PHA-Wide</b>  | <b>Non-Dwelling Equipment</b>                    |  |          |  |                       |                       |                       |
|  | Safety and Crime Prevention Equipment            | 1475   | LS       | \$10,000.00  | \$0.00                | \$0.00                | \$0.00                |
|  | Computer Hardware                                | 1475   | LS       | \$15,000.00  | \$91,885.60           | \$91,885.60           | \$34,795.16           |
|  | Replacement Vehicles and Maintenance Equipment   | 1475   | LS       | <u>\$50,000.00</u>   | <u>\$54,114.40</u>    | <u>\$54,114.40</u>    | <u>\$54,114.40</u>    |
|  | <b>Total for Account 1475</b>                    |  |          | <b>\$75,000.00</b>   | <b>\$146,000.00</b>   | <b>\$146,000.00</b>   | <b>\$88,909.56</b>    |
| <b>PHA-Wide</b>  | <b>Relocation</b>                                |  |          |  |                       |                       |                       |
|  | Resident Relocation During Comp Mod              | 1495   | LS       | <u>\$48,000.00</u>   | <u>\$34,938.89</u>    | <u>\$34,938.89</u>    | <u>\$34,938.89</u>    |
|  | <b>Total for Account 1495</b>                    |  |          | <b>\$48,000.00</b>   | <b>\$34,938.89</b>    | <b>\$34,938.89</b>    | <b>\$34,938.89</b>    |
| <b>PHA-Wide</b>  | <b>Contingency</b>                               |  |          |  |                       |                       |                       |
|  | Contingency                                      | 1502   | LS       | <u>\$0.00</u>  | <u>\$0.00</u>         | <u>\$0.00</u>         | <u>\$0.00</u>         |
|  | <b>Total for Account 1502</b>                    |  |          | <b>\$0.00</b>  | <b>\$0.00</b>         | <b>\$0.00</b>         | <b>\$0.00</b>         |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. |  | (2) To be completed for the Performance and Evaluation Report. |          |  |                       |                       |                       |
| Signature of Executive Director and Date   |  |  |          | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |                       |                       |                       |

**Annual Statement /  
Performance and Evaluation Report**  
Part II: Supporting Pages  
Capital Fund Program (CFP)

U.S. Department of Housing  
and Urban Development  
Office of Public and Indian Housing

| Development Number / Name<br>HA - Wide Activities  | General Description of Major Work Categories  | Development Account Number                                     | Quantity   | Total Estimated Cost |                     | Total Actual Cost   |                     |
|--|---|--|--|----------------------|---------------------|---------------------|---------------------|
|  |   |  |  | Original             | Revised (1)         | Funds Obligated (2) | Funds Expended (2)  |
| <b>IL 3-02<br/>Harrison Homes</b>  | <b>Site Improvement -- 1450</b><br>Comprehensive Site Improvement to include:<br>Sidewalk replacement<br>Stoop replacement<br>General landscaping<br>Replace clothesline poles<br>Remove stone slopes, construct retaining wall, fill/seed<br>Replace damaged benches/Install additional<br>Remove asphalt pads in common areas, fill and seed<br>Replace dumpsters<br>Add new play area<br>Clean out drainage grates<br>Resurface parking and drives, repaint<br>Replace/repair curbing<br><br><b>Total for Account 1450</b> | 1450   | LS   | <u>\$50,000.00</u>   | <u>\$94,326.76</u>  | <u>\$94,326.76</u>  | <u>\$94,326.76</u>  |
| <b>IL 3-02<br/>Harrison Homes</b>  | <b>Dwelling Structures -- 1460</b><br>Replace Boilers<br><br><b>Total for Account 1460</b>  | 1460   | LS   | <u>\$0.00</u>        | <u>\$137,061.11</u> | <u>\$137,061.11</u> | <u>\$137,061.11</u> |
|  | <b>Total IL 3-02 -- Harrison Homes</b>  |  |  | <b>\$50,000.00</b>   | <b>\$231,387.87</b> | <b>\$231,387.87</b> | <b>\$231,387.87</b> |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. |   | (2) To be completed for the Performance and Evaluation Report. |  |                      |                     |                     |                     |
| Signature of Executive Director and Date   |   |  | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |                      |                     |                     |                     |

Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Capital Fund Program (CFP)

U.S. Department of Housing  
and Urban Development  
Office of Public and Indian Housing

| Development Number / Name<br>HA - Wide Activities  | General Description of Major Work Categories | Development Account Number                                     | Quantity   | Total Estimated Cost |                     | Total Actual Cost   |                     |
|--|--|--|--|----------------------|---------------------|---------------------|---------------------|
|  |  |  |  | Original             | Revised (1)         | Funds Obligated (2) | Funds Expended (2)  |
| <b>IL 3-2A</b><br>Harrison Homes   | <b>Demolition</b>                            | 1485   | 164 DU   |                      |                     |                     |                     |
|  | Demolish All Units in Development            |  |  | <u>\$750,000.00</u>  | <u>\$0.00</u>       | <u>\$0.00</u>       | <u>\$0.00</u>       |
|  | Total for Account 1485                       |  |  | <u>\$750,000.00</u>  | <u>\$0.00</u>       | <u>\$0.00</u>       | <u>\$0.00</u>       |
| <b>Total IL 3-2A -- Harrison Homes</b>   |  |  |  | <b>\$750,000.00</b>  | <b>\$0.00</b>       | <b>\$0.00</b>       | <b>\$0.00</b>       |
| <b>IL 3-07</b><br>Sterling Towers West   | <b>Site Improvements - 1450</b>              | 1450   | 30 DU  |                      |                     |                     |                     |
|  | Parking Lot                                  |  |  | <u>\$0.00</u>        | <u>\$10,743.24</u>  | <u>\$10,743.24</u>  | <u>\$10,743.24</u>  |
|  | Total for Account 1450                       |  |  | <u>\$0.00</u>        | <u>\$10,743.24</u>  | <u>\$10,743.24</u>  | <u>\$10,743.24</u>  |
| <b>Total IL 3-07 -- Sterling Towers West</b>   |  |  |  | <b>\$0.00</b>        | <b>\$10,743.24</b>  | <b>\$10,743.24</b>  | <b>\$10,743.24</b>  |
| <b>IL 3-09</b><br>Scattered Sites  | <b>Dwelling Structures</b>                   | 1460   | 30 DU  |                      |                     |                     |                     |
|  | Renovate Interior and Exterior of Unit       |  |  | <u>\$115,000.00</u>  | <u>\$78,547.82</u>  | <u>\$78,547.82</u>  | <u>\$78,547.82</u>  |
|  | Total for Account 1460                       |  |  | <u>\$115,000.00</u>  | <u>\$78,547.82</u>  | <u>\$78,547.82</u>  | <u>\$78,547.82</u>  |
| <b>Total IL 3-09 -- Scattered Sites</b>  |  |  |  | <b>\$115,000.00</b>  | <b>\$78,547.82</b>  | <b>\$78,547.82</b>  | <b>\$78,547.82</b>  |
| <b>IL 3-10</b><br>Scattered Sites  | <b>Dwelling Structures</b>                   | 1460   | 30 DU  |                      |                     |                     |                     |
|  | Renovate Interior and Exterior of Unit       |  |  | <u>\$115,000.00</u>  | <u>\$111,144.09</u> | <u>\$111,144.09</u> | <u>\$111,144.09</u> |
|  | Total for Account 1460                       |  |  | <u>\$115,000.00</u>  | <u>\$111,144.09</u> | <u>\$111,144.09</u> | <u>\$111,144.09</u> |
| <b>Total IL 3-10 -- Scattered Sites</b>  |  |  |  | <b>\$115,000.00</b>  | <b>\$111,144.09</b> | <b>\$111,144.09</b> | <b>\$111,144.09</b> |
| <b>IL 3-11</b><br>Scattered Sites  | <b>Dwelling Structures</b>                   | 1460   | 30 DU  |                      |                     |                     |                     |
|  | Renovate Interior and Exterior of Unit       |  |  | <u>\$115,000.00</u>  | <u>\$58,816.05</u>  | <u>\$58,816.05</u>  | <u>\$58,816.05</u>  |
|  | Total for Account 1460                       |  |  | <u>\$115,000.00</u>  | <u>\$58,816.05</u>  | <u>\$58,816.05</u>  | <u>\$58,816.05</u>  |
| <b>Total IL 3-11 -- Scattered Sites</b>  |  |  |  | <b>\$115,000.00</b>  | <b>\$58,816.05</b>  | <b>\$58,816.05</b>  | <b>\$58,816.05</b>  |
| <b>IL 3-12</b><br>Scattered Sites  | <b>Dwelling Structures</b>                   | 1460   | 28 DU  |                      |                     |                     |                     |
|  | Renovate Interior and Exterior of Unit       |  |  | <u>\$115,000.00</u>  | <u>\$67,135.41</u>  | <u>\$67,135.41</u>  | <u>\$67,135.41</u>  |
|  | Total for Account 1460                       |  |  | <u>\$115,000.00</u>  | <u>\$67,135.41</u>  | <u>\$67,135.41</u>  | <u>\$67,135.41</u>  |
| <b>Total IL 3-12 -- Scattered Sites</b>  |  |  |  | <b>\$115,000.00</b>  | <b>\$67,135.41</b>  | <b>\$67,135.41</b>  | <b>\$67,135.41</b>  |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. |  | (2) To be completed for the Performance and Evaluation Report. |  |                      |                     |                     |                     |
| Signature of Executive Director and Date   |  |  | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |                      |                     |                     |                     |

**Annual Statement /  
Performance and Evaluation Report  
Part III: Implementation Schedule  
Capital Fund Program (CFP)**

**U.S. Department of Housing  
and Urban Development  
Office of Public and Indian Housing**

| Development Number / Name<br>HA - Wide Activities | All Funds Obligated (Quarter Ending Date) |             |            | All Funds Expended (Quarter Ending Date) |             |            | Reasons for Revised Target Dates (2) |
|---|---|-------------|------------|--|-------------|------------|--------------------------------------|
|   | Original                                  | Revised (1) | Actual (2) | Original                                 | Revised (1) | Actual (2) |                                      |
| 1406  | Sep-05                                    | Sep-05      | Sep-05     | Sep-06                                   | Sep-06      |            |                                      |
| 1408  | Sep-05                                    | Sep-05      | Sep-05     | Sep-06                                   | Sep-06      |            |                                      |
| 1410  | Sep-05                                    | Sep-05      | Sep-05     | Sep-06                                   | Sep-06      |            |                                      |
| 1430  | Sep-05                                    | Sep-05      | Sep-05     | Sep-06                                   | Sep-06      |            |                                      |
| 1450  | Sep-05                                    | Sep-05      | Sep-05     | Sep-06                                   | Sep-06      |            |                                      |
| 1460  | Sep-05                                    | Sep-05      | Sep-05     | Sep-06                                   | Sep-06      |            |                                      |
| 1470  | Sep-05                                    | Sep-05      | Sep-05     | Sep-06                                   | Sep-06      |            |                                      |
| 1475  | Sep-05                                    | Sep-05      | Sep-05     | Sep-06                                   | Sep-06      |            |                                      |
| 1495  | Sep-05                                    | Sep-05      | Sep-05     | Sep-06                                   | Sep-06      |            |                                      |
| 1502  | Sep-05                                    | Sep-05      | Sep-05     | Sep-06                                   | Sep-06      |            |                                      |
| IL 3-02, Harrison Homes                           | Sep-05                                    | Sep-05      | Sep-05     | Sep-06                                   | Sep-06      |            |                                      |
| IL 3-2A, Harrison Homes                           | Sep-05                                    | Sep-05      | Sep-05     | Sep-06                                   | Sep-06      |            |                                      |
| IL 3-09 -- Scattered Sites                        | Sep-05                                    | Sep-05      | Sep-05     | Sep-06                                   | Sep-06      |            |                                      |
| IL 3-10 -- Scattered Sites                        | Sep-05                                    | Sep-05      | Sep-05     | Sep-06                                   | Sep-06      |            |                                      |
| IL 3-11 -- Scattered Sites                        | Sep-05                                    | Sep-05      | Sep-05     | Sep-06                                   | Sep-06      |            |                                      |
| IL 3-12 -- Scattered Sites                        | Sep-05                                    | Sep-05      | Sep-05     | Sep-06                                   | Sep-06      |            |                                      |

To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /  
Performance and Evaluation Report**  
Part I: Summary  
Capital Fund Program (CFP) -- Replacement Housing

U.S. Department of Housing  
and Urban Development  
Office of Public and Indian Housing

AS OF 6/30/06

OMB Approval No. 2577-0157 (Exp. 3/31/2002)

| HA Name <b>Peoria Housing Authority</b>  |   | Capital Fund Number<br><b>IL06R00350103</b>  |              | FFY of Grant Approval<br><b>2003</b> |              |
|--|---|--|--------------|--------------------------------------|--------------|
| <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number <u>  1  </u> <input type="checkbox"/> Performance and Evaluation Report for Program Year Ending _____<br><input type="checkbox"/> Final Performance and Evaluation Report |   |  |              |                                      |              |
| Line No.   | Summary by Development Account                            | Total Estimated Cost   |              | Total Actual Cost (2)                |              |
|  |   | Original   | Revised (1)  | Obligated                            | Expended     |
| 1  | Total Non-CGP Funds                                       | \$0.00   | \$0.00       | \$0.00                               | \$0.00       |
| 2  | 1406 Operations   | \$0.00   | \$0.00       | \$0.00                               | \$0.00       |
| 3  | 1408 Management Improvements                              | \$0.00   | \$0.00       | \$0.00                               | \$0.00       |
| 4  | 1410 Administration                                       | \$0.00   | \$0.00       | \$0.00                               | \$0.00       |
| 5  | 1411 Audit  | \$0.00   | \$0.00       | \$0.00                               | \$0.00       |
| 6  | 1415 Liquidated Damages                                   | \$0.00   | \$0.00       | \$0.00                               | \$0.00       |
| 7  | 1430 Fees and Costs                                       | \$0.00   | \$0.00       | \$0.00                               | \$0.00       |
| 8  | 1440 Site Acquisition                                     | \$0.00   | \$0.00       | \$0.00                               | \$0.00       |
| 9  | 1450 Site Improvement                                     | \$0.00   | \$0.00       | \$0.00                               | \$0.00       |
| 10   | 1460 Dwelling Structures                                  | \$0.00   | \$0.00       | \$0.00                               | \$0.00       |
| 11   | 1465.1 Dwelling Equipment - Nonexpendable                 | \$0.00   | \$0.00       | \$0.00                               | \$0.00       |
| 12   | 1470 Nondwelling Structures                               | \$0.00   | \$0.00       | \$0.00                               | \$0.00       |
| 13   | 1475 Nondwelling Equipment                                | \$0.00   | \$0.00       | \$0.00                               | \$0.00       |
| 14   | 1485 Demolition   | \$0.00   | \$442,583.18 | \$442,583.18                         | \$0.00       |
| 15   | 1490 Replacement Reserve                                  | \$0.00   | \$0.00       | \$0.00                               | \$0.00       |
| 16   | 1492 Moving to Work Demonstration                         | \$0.00   | \$0.00       | \$0.00                               | \$0.00       |
| 17   | 1495.1 Relocation Costs                                   | \$0.00   | \$0.00       | \$0.00                               | \$0.00       |
| 18   | 1498 Mod Used for Development                             | \$0.00   | \$0.00       | \$0.00                               | \$0.00       |
| 19   | 1499 Development Activity                                 | \$624,841.00   | \$182,257.82 | \$182,257.82                         | \$182,257.82 |
| 20   | 1502 Contingency (may not exceed 8% of line 20)           | \$0.00   | \$0.00       | \$0.00                               | \$0.00       |
| 21   | Amount of Annual Grant (Sum of lines 2 - 18)              | \$624,841.00   | \$624,841.00 | \$624,841.00                         | \$182,257.82 |
| 22   | Amount of line 20 Related to LBP Activities               | \$0.00   | \$0.00       | \$0.00                               | \$0.00       |
| 23   | Amount of line 20 Related to Section 504 Compliance       | \$0.00   | \$0.00       | \$0.00                               | \$0.00       |
| 24   | Amount of line 20 Related to Security                     | \$0.00   | \$0.00       | \$0.00                               | \$0.00       |
| 25   | Amount of line 20 Related to Energy Conservation Measures | \$0.00   | \$0.00       | \$0.00                               | \$0.00       |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.   |   | (2) To be completed for the Performance and Evaluation Report.                                 |              |                                      |              |
| Signature of Executive Director and Date   |   | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |              |                                      |              |

**OBLIGATION DEADLINE: 05/30/06**  
**EXPENDED DEADLINE: 05/30/07**

**Annual Statement /  
Performance and Evaluation Report**

**Part II: Supporting Pages**

Capital Fund Program (CFP) -- Replacement Housing

**U.S. Department of Housing  
and Urban Development**

Office of Public and Indian Housing

| Development Number / Name<br>HA - Wide Activities | General Description of Major Work Categories  | Development Account Number | Quantity | Total Estimated Cost |              | Total Actual Cost   |                    |
|---|---|----------------------------|----------|----------------------|--------------|---------------------|--------------------|
|   |   |                            |          | Original             | Revised (1)  | Funds Obligated (2) | Funds Expended (2) |
| <u>OFF-SITE</u><br><u>RIVERWEST</u>               | <u>Administration</u>   | 1410                       |          |                      |              |                     |                    |
|   | Administrative Salaries   |                            |          | \$0.00               | \$0.00       | \$0.00              | \$0.00             |
|   | Sundry  |                            |          | \$0.00               | \$0.00       | \$0.00              | \$0.00             |
|   | <b>Total for Account 1410</b>   |                            |          | \$0.00               | \$0.00       | \$0.00              | \$0.00             |
| <u>OFF-SITE</u><br><u>RIVERWEST</u>               | <u>Fees and Costs</u>   | 1430                       |          |                      |              |                     |                    |
|   | A&E Fees for Design and Construction  |                            |          | \$0.00               | \$0.00       | \$0.00              | \$0.00             |
|   | Consulting, Survey, and Appraisal Fees  |                            |          | \$0.00               | \$0.00       | \$0.00              | \$0.00             |
|   | <b>Total for Account 1430</b>   |                            |          | \$0.00               | \$0.00       | \$0.00              | \$0.00             |
| <u>OFF-SITE</u><br><u>RIVERWEST</u>               | <u>Site Improvements</u>  | 1450                       |          |                      |              |                     |                    |
|   | Development site for 7 Units  |                            |          | \$0.00               | \$0.00       | \$0.00              | \$0.00             |
| <u>OFF-SITE</u><br><u>RIVERWEST</u>               | <u>Dwelling Structures</u>  | 1460                       |          |                      |              |                     |                    |
|   | Development of 7 units  |                            |          | \$0.00               | \$0.00       | \$0.00              | \$0.00             |
| <u>IL 3-02</u><br><u>HARRISON</u><br><u>HOMES</u> | <u>Demolition</u>   | 1485                       |          |                      |              |                     |                    |
|   | Demolition Costs  |                            |          | \$0.00               | \$442,583.18 | \$442,583.18        | \$0.00             |
| <u>OEE-SITE</u><br><u>RIVERWEST</u>               | <u>Replacement Reserve</u>  | 1490                       |          |                      |              |                     |                    |
|   |   |                            |          | \$0.00               | \$0.00       | \$0.00              | \$0.00             |
| <u>PHA-WIDE</u>                                   | <u>Mod Used for Development</u>   | 1498                       |          |                      |              |                     |                    |
|   | Funds for development of replacement housing resulting from demolition at Warner. Awaiting additional funds for replacement housing.                                      |                            | LS       | \$0.00               | \$0.00       | \$0.00              | \$0.00             |
|   | <b>Total for Account 1498</b>   |                            |          | \$0.00               | \$0.00       | \$0.00              | \$0.00             |
|   | <u>Development Activity</u>   | 1499                       |          |                      |              |                     |                    |
|   | Funds for development of replacement housing resulting from demolition at Harrison and developmetn at Riverwest South. Awaiting additional funds for replacement housing. |                            |          | \$624,841.00         | \$182,257.82 | \$182,257.82        | \$182,257.82       |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /  
Performance and Evaluation Report**

**Part III: Implementation Schedule**

Capital Fund Program (CFP) -- Replacement Housing

**U.S. Department of Housing  
and Urban Development**

Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 3/31/2002)

| Development Number / Name<br>HA - Wide<br>Activities | All Funds Obligated (Quarter Ending Date) |             |            | All Funds Expended (Quarter Ending Date) |             |            | Reasons for Revised Target Dates (2) |
|--|---|-------------|------------|--|-------------|------------|--------------------------------------|
|  | Original                                  | Revised (1) | Actual (2) | Original                                 | Revised (1) | Actual (2) |                                      |
| 1485 -- Demolition                                   | May-06                                    | May-06      | May-06     | May-07                                   | May-07      |            |                                      |
| 1498 -- Modernization Funds<br>Used for Development  | May-06                                    | May-06      | May-06     | May-07                                   | May-07      |            |                                      |

To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /  
Performance and Evaluation Report**  
Part I: Summary  
Capital Fund Program (CFP)

U.S. Department of Housing  
and Urban Development  
Office of Public and Indian Housing

AS OF 6/30/06

| HA Name <b>Peoria Housing Authority</b>  |   | Comprehensive Grant Number<br><b>IL06P00350104</b>   |                | FFY of Grant Approval<br><b>2004</b> |                |
|--|---|--|----------------|--------------------------------------|----------------|
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement/Revision Number <u>6</u> <input type="checkbox"/> Performance and Evaluation Report for Program Year Ending _____<br><input type="checkbox"/> Final Performance and Evaluation Report |   |  |                |                                      |                |
| Line No.   | Summary by Development Account                            | Total Estimated Cost   |                | Total Actual Cost (2)                |                |
|  |   | Original   | Revised (1)    | Obligated                            | Expended       |
| 1  | Total Non-CGP Funds                                       | \$0.00   | \$0.00         | \$0.00                               | \$0.00         |
| 2  | 1406 Operations (May not exceed 20% of line 20)           | \$300,000.00   | \$300,000.00   | \$300,000.00                         | \$300,000.00   |
| 3  | 1408 Management Improvements                              | \$200,000.00   | \$190,000.00   | \$190,000.00                         | \$91,526.84    |
| 4  | 1410 Administration                                       | \$262,251.00   | \$262,251.00   | \$262,251.00                         | \$122,113.16   |
| 5  | 1411 Audit  | \$0.00   | \$0.00         | \$0.00                               | \$0.00         |
| 6  | 1415 Liquidated Damages                                   | \$0.00   | \$0.00         | \$0.00                               | \$0.00         |
| 7  | 1430 Fees and Costs                                       | \$110,000.00   | \$83,014.75    | \$83,014.75                          | \$14,233.84    |
| 8  | 1440 Site Acquisition                                     | \$0.00   | \$0.00         | \$0.00                               | \$0.00         |
| 9  | 1450 Site Improvement                                     | \$120,000.00   | \$46,185.24    | \$46,185.24                          | \$46,185.24    |
| 10   | 1460 Dwelling Structures                                  | \$967,000.00   | \$812,385.07   | \$729,552.83                         | \$729,552.83   |
| 11   | 1465.1 Dwelling Equipment - Nonexpendable                 | \$95,000.00  | \$22,252.00    | \$22,252.00                          | \$22,252.00    |
| 12   | 1470 Nondwelling Structures                               | \$10,000.00  | \$0.00         | \$0.00                               | \$0.00         |
| 13   | 1475 Nondwelling Equipment                                | \$80,000.00  | \$72,516.00    | \$72,399.68                          | \$41,733.28    |
| 14   | 1485 Demolition   | \$100,000.00   | \$780,277.93   | \$780,277.93                         | \$11,205.28    |
| 15   | 1490 Replacement Reserve                                  | \$0.00   | \$0.00         | \$0.00                               | \$0.00         |
| 16   | 1492 Moving to Work Demonstration                         | \$0.00   | \$0.00         | \$0.00                               | \$0.00         |
| 17   | 1495.1 Relocation Costs                                   | \$52,000.00  | \$53,637.01    | \$53,637.01                          | \$53,637.01    |
| 18   | 1498 Mod Used for Development                             | \$300,000.00   | \$0.00         | \$0.00                               | \$0.00         |
| 19   | 1502 Contingency (may not exceed 8% of line 20)           | \$26,268.00  | \$0.00         | \$0.00                               | \$0.00         |
| 20   | Amount of Annual Grant (Sum of lines 2 - 19)              | \$2,622,519.00   | \$2,622,519.00 | \$2,539,570.44                       | \$1,432,439.48 |
| 21   | Amount of line 20 Related to LBP Activities               | \$0.00   | \$0.00         | \$0.00                               | \$0.00         |
| 22   | Amount of line 20 Related to Section 504 Compliance       | \$70,000.00  | \$0.00         | \$0.00                               | \$0.00         |
| 23   | Amount of line 20 Related to Security                     | \$175,000.00   | \$167,516.00   | \$167,516.00                         | \$85,251.00    |
| 24   | Amount of line 20 Related to Energy Conservation Measures | \$0.00   | \$0.00         | \$0.00                               | \$0.00         |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.   |   | (2) To be completed for the Performance and Evaluation Report.                                 |                |                                      |                |
| Signature of Executive Director and Date   |   | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |                |                                      |                |

**OBLIGATION DEADLINE: 9/13/06**  
**EXPENDED DEADLINE: 9/13/07**

**Annual Statement /  
Performance and Evaluation Report**  
Part II: Supporting Pages  
Capital Fund Program (CFP)

U.S. Department of Housing  
and Urban Development  
Office of Public and Indian Housing

| Development Number / Name<br>HA - Wide Activities  | General Description of Major Work Categories     | Development Account Number | Quantity | Total Estimated Cost   |                     | Total Actual Cost   |                     | Status of Proposed Work (2) |
|--|--|----------------------------|----------|--|---------------------|---------------------|---------------------|-----------------------------|
|  |  |                            |          | Original   | Revised (1)         | Funds Obligated (2) | Funds Expended (2)  |                             |
|  | <b>Operations</b>                                |                            |          |  |                     |                     |                     |                             |
| <b>PHA Wide</b>  | Modernization Funds for Operations               | 1406                       | LS       | \$300,000.00   | \$300,000.00        | \$300,000.00        | \$300,000.00        |                             |
|  | <b>Total for Account 1406</b>                    |                            |          | <b>\$300,000.00</b>  | <b>\$300,000.00</b> | <b>\$300,000.00</b> | <b>\$300,000.00</b> |                             |
|  | <b>Management Improvements</b>                   |                            |          |  |                     |                     |                     |                             |
| <b>PHA-Wide</b>  | Computer Expenses/Training                       | 1408                       | LS       | \$10,000.00  | \$0.00              | \$0.00              | \$0.00              |                             |
|  | Staff and Commissioner Training                  | 1408                       | LS       | \$25,000.00  | \$25,000.00         | \$25,000.00         | \$8,791.84          |                             |
|  | Security Guard Service                           | 1408                       | LS       | \$165,000.00   | \$165,000.00        | \$165,000.00        | \$82,735.00         |                             |
|  | <b>Total for Account 1408</b>                    |                            |          | <b>\$200,000.00</b>  | <b>\$190,000.00</b> | <b>\$190,000.00</b> | <b>\$91,526.84</b>  |                             |
|  | <b>Administration</b>                            |                            |          |  |                     |                     |                     |                             |
| <b>PHA-Wide</b>  | Administrative Salaries                          | 1410                       | LS       | \$252,251.00   | \$252,251.00        | \$252,251.00        | \$120,066.46        |                             |
|  | Sundry   | 1410                       | LS       | \$10,000.00  | \$10,000.00         | \$10,000.00         | \$2,046.70          |                             |
|  | <b>Total for Account 1410</b>                    |                            |          | <b>\$262,251.00</b>  | <b>\$262,251.00</b> | <b>\$262,251.00</b> | <b>\$122,113.16</b> |                             |
|  | <b>Fees and Costs</b>                            |                            |          |  |                     |                     |                     |                             |
| <b>PHA-Wide</b>  | A&E Fees for Design and Construction             | 1430                       | LS       | \$80,000.00  | \$10,132.75         | \$10,132.75         | \$2,384.84          |                             |
|  | Consulting, Survey, and Appraisal Fees           | 1430                       | LS       | \$30,000.00  | \$72,882.00         | \$72,882.00         | \$11,849.00         |                             |
|  | <b>Total for Account 1430</b>                    |                            |          | <b>\$110,000.00</b>  | <b>\$83,014.75</b>  | <b>\$83,014.75</b>  | <b>\$14,233.84</b>  |                             |
|  | <b>Site Improvements</b>                         |                            |          |  |                     |                     |                     |                             |
| <b>PHA-Wide</b>  | Modernization Requirements for 504 Accessibility | 1450                       | LS       | \$10,000.00  | \$0.00              | \$0.00              | \$0.00              |                             |
|  | <b>Total for Account 1450</b>                    |                            |          | <b>\$10,000.00</b>   | <b>\$0.00</b>       | <b>\$0.00</b>       | <b>\$0.00</b>       |                             |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. |  |                            |          | (2) To be completed for the Performance and Evaluation Report.                                 |                     |                     |                     |                             |
| Signature of Executive Director and Date   |  |                            |          | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |                     |                     |                     |                             |

Annual Statement/Performance and Evaluation Report  
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
 Part II: Supporting Pages

| <b>PHA Name:</b><br>Bucks County Housing Authority |   | Grant Type and Number<br><b>Capital Fund Program Grant No:</b> RA26PO5150105<br><b>Replacement Housing Factor Grant No:</b> |          |                      | Federal F of Grant:<br>2005 |                    |                   |                   |
|--|---|---|----------|----------------------|-----------------------------|--------------------|-------------------|-------------------|
| Development Number<br>Name/HAWide<br>Activities    | General Description of Major Work<br>Categories           | Dev. Acct<br>No.  | Quantity | Total Estimated Cost |                             | Total Actual Cost  |                   | Status of<br>Work |
|  |   |   |          | Original             | Revised                     | Funds<br>Obligated | Funds<br>Expended |                   |
| <b>PA26P051009, enice<br/>Asby</b>                 | Mgmt. Improvements<br>Reimbursement of Law<br>Enforcement | 1408  |          | 115,000              | 115,000                     | 112,750            |                   |                   |
| <b>PHA WIDE</b>                                    | Administration Salaries &<br>Benefits                     | 1410  |          | 57,500               | 76,580                      | 76,580             | 38,290            |                   |
|  | Fees & Costs  |   |          |                      |                             |                    |                   |                   |
| <b>PA26P051001, Grundy<br/>Tower</b>               | <b>Parking lot extension</b>                              | <b>1430</b>   |          | <b>5,000</b>         | <b>10,000</b>               |                    |                   |                   |

**Annual Statement /  
Performance and Evaluation Report**  
Part II: Supporting Pages  
Capital Fund Program (CFP)

U.S. Department of Housing  
and Urban Development  
Office of Public and Indian Housing

| Development Number / Name<br>HA - Wide Activities  | General Description of Major Work Categories  | Development Account Number | Quantity | Total Estimated Cost   |                         | Total Actual Cost       |                         | Status of Proposed Work (2) |
|--|---|----------------------------|----------|--|-------------------------|-------------------------|-------------------------|-----------------------------|
|  |   |                            |          | Original   | Revised (1)             | Funds Obligated (2)     | Funds Expended (2)      |                             |
| <b>IL 3-02</b><br>Harrison Homes   | <b>Site Improvement -- 1450</b><br>Comprehensive Site Improvement to include:<br>Sidewalk replacement<br>Stoop replacement<br>General landscaping<br>Replace clothesline poles<br>Remove stone slopes, construct retaining wall, fill/seed<br>Replace damaged benches/Install additional<br>Remove asphalt pads in common areas, fill and seed<br>Replace dumpsters<br>Add new play area<br>Clean out drainage grates<br>Resurface parking and drives, repaint<br>Replace/repair curbing<br>Repair stoops, sidewalks and roads<br><br><b>Total for Account 1450</b> | 1450                       | LS       | \$20,000.00  | \$46,185.24             | \$46,185.24             | \$46,185.24             |                             |
| <b>IL 3-02</b><br>Harrison Homes   | <b>Dwelling Structures -- 1460</b><br>Lead base paint abatement or remediation<br>Replace Boilers<br><br><b>Total for Account 1460</b>  | 1460<br>1460               | LS<br>LS | \$100,000.00<br><u>\$27,000.00</u>   | \$0.00<br><u>\$0.00</u> | \$0.00<br><u>\$0.00</u> | \$0.00<br><u>\$0.00</u> |                             |
| <b>IL 3-02</b><br>Harrison Homes   | <b>Dwelling Equipment -- 1465</b><br>Replace stoves and refrigerators<br><br><b>Total for Account 1465</b>  | 1465                       | LS       | \$80,000.00  | \$7,502.00              | \$7,502.00              | \$7,502.00              |                             |
| <b>IL 3-02</b><br>Harrison Homes   | <b>Demolition -- 1485</b><br>Demolition<br><br><b>Total for Account 1485</b>  | 1485                       | LS       | \$40,000.00  | \$458,091.11            | \$458,091.11            | \$6,663.95              |                             |
| <b>Total IL 3-2 -- Harrison Homes</b>  |   |                            |          | <b>\$267,000.00</b>  | <b>\$511,778.35</b>     | <b>\$511,778.35</b>     | <b>\$60,351.19</b>      |                             |
| <b>IL 3-02A</b><br>Harrison Homes  | <b>Demolition -- 1485</b><br>Demolition<br><br><b>Total for Account 1485</b>  | 1485                       | LS       | \$0.00   | \$262,186.82            | \$262,186.82            | \$4,541.33              |                             |
| <b>Total IL 3-2A -- Harrison Homes</b>   |   |                            |          | <b>\$0.00</b>  | <b>\$262,186.82</b>     | <b>\$262,186.82</b>     | <b>\$4,541.33</b>       |                             |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. |   |                            |          | (2) To be completed for the Performance and Evaluation Report.                                 |                         |                         |                         |                             |
| Signature of Executive Director and Date   |   |                            |          | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |                         |                         |                         |                             |

**Annual Statement /  
Performance and Evaluation Report**  
Part II: Supporting Pages  
Capital Fund Program (CFP)

U.S. Department of Housing  
and Urban Development  
Office of Public and Indian Housing

| Development Number / Name<br>HA - Wide Activities | General Description of Major Work Categories   | Development Account Number | Quantity | Total Estimated Cost                                    |  | Total Actual Cost                        |  | Status of Proposed Work (2) |
|---|--|----------------------------|----------|---|--|--|--|-----------------------------|
|   |  |                            |          | Original  | Revised (1)                              | Funds Obligated (2)                      | Funds Expended (2)                       |                             |
| <b>IL 3-03</b><br>Harrison Homes                  | <b>Demolition -- 1485</b><br>Demolition - Remaining 2 buildings<br><br><b>Total for Account 1485</b>                                 | 1485                       | LS       | \$60,000.00<br><b>\$60,000.00</b>                       | \$60,000.00<br><b>\$60,000.00</b>        | \$60,000.00<br><b>\$60,000.00</b>        | \$0.00<br><b>\$0.00</b>                  |                             |
| <b>Total IL 3-3 -- Harrison Homes</b>             |  |                            |          | <b>\$60,000.00</b>                                      | <b>\$60,000.00</b>                       | <b>\$60,000.00</b>                       | <b>\$0.00</b>                            |                             |
| <b>IL 3-4</b><br>Taft Homes                       | <b>Site Improvements - 1450</b><br>Sidewalks, stoops, road, playgrounds and parking lot repairs<br><br><b>Total for Account 1450</b> | 1450                       | LS       | \$10,000.00<br><b>\$10,000.00</b>                       | \$0.00<br><b>\$0.00</b>                  | \$0.00<br><b>\$0.00</b>                  | \$0.00<br><b>\$0.00</b>                  |                             |
| <b>Total IL 3-4 -- Taft Homes</b>                 |  |                            |          | <b>\$10,000.00</b>                                      | <b>\$0.00</b>                            | <b>\$0.00</b>                            | <b>\$0.00</b>                            |                             |
| <b>IL 3-07</b><br>Sterling Towers West            | <b>Site Improvements - 1450</b><br>Parking Lot<br><br><b>Total for Account 1450</b>  | 1450                       | 30 DU    | \$0.00<br><b>\$0.00</b>                                 | \$0.00<br><b>\$0.00</b>                  | \$0.00<br><b>\$0.00</b>                  | \$0.00<br><b>\$0.00</b>                  |                             |
| <b>IL 3-07</b><br>Sterling Towers West            | <b>Dwelling Equipment - 1465</b><br>Replacement of Trash Compactor<br><br><b>Total for Account 1465</b>                              | 1465                       | 30 DU    | \$15,000.00<br><b>\$15,000.00</b>                       | \$14,750.00<br><b>\$14,750.00</b>        | \$14,750.00<br><b>\$14,750.00</b>        | \$14,750.00<br><b>\$14,750.00</b>        |                             |
| <b>Total IL 3-07 -- Sterling Towers West</b>      |  |                            |          | <b>\$15,000.00</b>                                      | <b>\$14,750.00</b>                       | <b>\$14,750.00</b>                       | <b>\$14,750.00</b>                       |                             |
| <b>IL 3-09</b><br>Scattered Sites                 | <b>Site Improvements - 1450</b><br>Replace/repair concrete<br>Landscaping<br><br><b>Total for Account 1450</b>                       | 1450<br>1450               | 30 DU    | \$10,000.00<br><u>\$10,000.00</u><br><b>\$20,000.00</b> | \$0.00<br><u>\$0.00</u><br><b>\$0.00</b> | \$0.00<br><u>\$0.00</u><br><b>\$0.00</b> | \$0.00<br><u>\$0.00</u><br><b>\$0.00</b> |                             |
| <b>IL 3-09</b><br>Scattered Sites                 | <b>Dwelling Structures - 1460</b><br>Renovate Interior and Exterior of Unit<br><br><b>Total for Account 1460</b>                     | 1460                       | 30 DU    | \$35,000.00<br><b>\$35,000.00</b>                       | \$9,416.59<br><b>\$9,416.59</b>          | \$9,416.59<br><b>\$9,416.59</b>          | \$9,416.59<br><b>\$9,416.59</b>          |                             |
| <b>Total IL 3-09 -- Scattered Sites</b>           |  |                            |          | <b>\$55,000.00</b>                                      | <b>\$9,416.59</b>                        | <b>\$9,416.59</b>                        | <b>\$9,416.59</b>                        |                             |
| <b>IL 3-10</b><br>Scattered Sites                 | <b>Site Improvements - 1450</b><br>Replace/repair concrete<br>Landscaping<br><br><b>Total for Account 1450</b>                       | 1450<br>1450               | 30 DU    | \$10,000.00<br><u>\$10,000.00</u><br><b>\$20,000.00</b> | \$0.00<br><u>\$0.00</u><br><b>\$0.00</b> | \$0.00<br><u>\$0.00</u><br><b>\$0.00</b> | \$0.00<br><u>\$0.00</u><br><b>\$0.00</b> |                             |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

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Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Capital Fund Program (CFP)

U.S. Department of Housing  
and Urban Development  
Office of Public and Indian Housing

| Development Number / Name<br>HA - Wide Activities  | General Description of Major Work Categories  | Development Account Number | Quantity | Total Estimated Cost   |  | Total Actual Cost                        |  | Status of Proposed Work (2) |
|--|---|----------------------------|----------|--|--|--|--|-----------------------------|
|  |   |                            |          | Original   | Revised (1)                              | Funds Obligated (2)                      | Funds Expended (2)                       |                             |
| <b>IL 3-10</b><br>Scattered Sites  | <b>Dwelling Structures - 1460</b><br>Renovate Interior and Exterior of Unit<br><br>Total for Account 1460 | 1460                       | 30 DU    | <u>\$35,000.00</u><br>\$35,000.00  | <u>\$14,788.81</u><br>\$14,788.81        | <u>\$14,788.81</u><br>\$14,788.81        | <u>\$14,788.81</u><br>\$14,788.81        |                             |
|  | <b>Total IL 3-10 -- Scattered Sites</b>   |                            |          | <b>\$55,000.00</b>   | <b>\$14,788.81</b>                       | <b>\$14,788.81</b>                       | <b>\$14,788.81</b>                       |                             |
| <b>IL 3-11</b><br>Scattered Sites  | <b>Site Improvements - 1450</b><br>Replace/repair concrete<br>Landscaping<br><br>Total for Account 1450   | 1450<br>1450               | 30 DU    | <u>\$10,000.00</u><br><u>\$10,000.00</u><br>\$20,000.00  | <u>\$0.00</u><br><u>\$0.00</u><br>\$0.00 | <u>\$0.00</u><br><u>\$0.00</u><br>\$0.00 | <u>\$0.00</u><br><u>\$0.00</u><br>\$0.00 |                             |
| <b>IL 3-11</b><br>Scattered Sites  | <b>Dwelling Structures - 1460</b><br>Renovate Interior and Exterior of Unit<br><br>Total for Account 1460 | 1460                       | 30 DU    | <u>\$35,000.00</u><br>\$35,000.00  | <u>\$2,690.28</u><br>\$2,690.28          | <u>\$2,690.28</u><br>\$2,690.28          | <u>\$2,690.28</u><br>\$2,690.28          |                             |
|  | <b>Total IL 3-11 -- Scattered Sites</b>   |                            |          | <b>\$55,000.00</b>   | <b>\$2,690.28</b>                        | <b>\$2,690.28</b>                        | <b>\$2,690.28</b>                        |                             |
| <b>IL 3-12</b><br>Scattered Sites  | <b>Site Improvements - 1450</b><br>Replace/repair concrete<br>Landscaping<br><br>Total for Account 1450   | 1450<br>1450               | 30 DU    | <u>\$10,000.00</u><br><u>\$10,000.00</u><br>\$20,000.00  | <u>\$0.00</u><br><u>\$0.00</u><br>\$0.00 | <u>\$0.00</u><br><u>\$0.00</u><br>\$0.00 | <u>\$0.00</u><br><u>\$0.00</u><br>\$0.00 |                             |
| <b>IL 3-12</b><br>Scattered Sites  | <b>Dwelling Structures - 1460</b><br>Renovate Interior and Exterior of Unit<br><br>Total for Account 1460 | 1460                       | 28 DU    | <u>\$35,000.00</u><br>\$35,000.00  | <u>\$0.00</u><br>\$0.00                  | <u>\$0.00</u><br>\$0.00                  | <u>\$0.00</u><br>\$0.00                  |                             |
|  | <b>Total IL 3-12 -- Scattered Sites</b>   |                            |          | <b>\$55,000.00</b>   | <b>\$0.00</b>                            | <b>\$0.00</b>                            | <b>\$0.00</b>                            |                             |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. |   |                            |          | (2) To be completed for the Performance and Evaluation Report.                                 |  |  |  |                             |
| Signature of Executive Director and Date   |   |                            |          | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |  |  |  |                             |

**Annual Statement /  
Performance and Evaluation Report**  
Part III: Implementation Schedule  
Capital Fund Program (CFP)

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

| Development Number / Name<br>HA - Wide Activities  | All Funds Obligated (Quarter Ending Date) |             |  | All Funds Expended (Quarter Ending Date)   |             |            | Reasons for Revised Target Dates (2) |
|--|---|-------------|--|--|-------------|------------|--------------------------------------|
|  | Original                                  | Revised (1) | Actual (2)   | Original   | Revised (1) | Actual (2) |                                      |
| 1406   | Sep-06                                    | Sep-06      |  | Sep-07   | Sep-07      |            |                                      |
| 1408   | Sep-06                                    | Sep-06      |  | Sep-07   | Sep-07      |            |                                      |
| 1410   | Sep-06                                    | Sep-06      |  | Sep-07   | Sep-07      |            |                                      |
| 1430   | Sep-06                                    | Sep-06      |  | Sep-07   | Sep-07      |            |                                      |
| 1450   | Sep-06                                    | Sep-06      |  | Sep-07   | Sep-07      |            |                                      |
| 1460   | Sep-06                                    | Sep-06      |  | Sep-07   | Sep-07      |            |                                      |
| 1470   | Sep-06                                    | Sep-06      |  | Sep-07   | Sep-07      |            |                                      |
| 1475   | Sep-06                                    | Sep-06      |  | Sep-07   | Sep-07      |            |                                      |
| 1495   | Sep-06                                    | Sep-06      |  | Sep-07   | Sep-07      |            |                                      |
| 1502   | Sep-06                                    | Sep-06      |  | Sep-07   | Sep-07      |            |                                      |
| IL 3-02, Harrison Homes  | Sep-06                                    | Sep-06      |  | Sep-07   | Sep-07      |            |                                      |
| IL 3-2A, Harrison Homes  | Sep-06                                    | Sep-06      |  | Sep-07   | Sep-07      |            |                                      |
| IL 3-3, Harrison Homes   | Sep-06                                    | Sep-06      |  | Sep-07   | Sep-07      |            |                                      |
| IL 3-09 -- Scattered Sites   | Sep-06                                    | Sep-06      |  | Sep-07   | Sep-07      |            |                                      |
| IL 3-10 -- Scattered Sites   | Sep-06                                    | Sep-06      |  | Sep-07   | Sep-07      |            |                                      |
| IL 3-11 -- Scattered Sites   | Sep-06                                    | Sep-06      |  | Sep-07   | Sep-07      |            |                                      |
| IL 3-12 -- Scattered Sites   | Sep-06                                    | Sep-06      |  | Sep-07   | Sep-07      |            |                                      |
| To be completed for the Performance and Evaluation Report or a Revised Annual Statement. |   |             | (2) To be completed for the Performance and Evaluation Report. |  |             |            |                                      |
| Signature of Executive Director and Date   |   |             |  | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |             |            |                                      |

**Annual Statement /  
Performance and Evaluation Report**  
Part I: Summary  
Capital Fund Program (CFP) -- Replacement Housing

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

**AS OF 6/30/06**

OMB Approval No. 2577-0157 (Exp. 3/31/2002)

| <b>HA Name</b> Peoria Housing Authority  |   | <b>Capital Fund Number</b><br>IL06R00350104 |  | <b>FFY of Grant Approval</b><br>2004 |          |
|--|---|---|--|--------------------------------------|----------|
| <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number ____ <input type="checkbox"/> Performance and Evaluation Report for Program Year Ending _____<br><input type="checkbox"/> Final Performance and Evaluation Report |   |   |  |                                      |          |
| Line No.   | Summary by Development Account                            | Total Estimated Cost                        |  | Total Actual Cost (2)                |          |
|  |   | Original                                    | Revised (1)  | Obligated                            | Expended |
| 1  | Total Non-CGP Funds                                       | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 2  | 1406 Operations   | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 3  | 1408 Management Improvements                              | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 4  | 1410 Administration                                       | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 5  | 1411 Audit  | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 6  | 1415 Liquidated Damages                                   | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 7  | 1430 Fees and Costs                                       | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 8  | 1440 Site Acquisition                                     | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 9  | 1450 Site Improvement                                     | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 10   | 1460 Dwelling Structures                                  | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 11   | 1465.1 Dwelling Equipment - Nonexpendable                 | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 12   | 1470 Nondwelling Structures                               | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 13   | 1475 Nondwelling Equipment                                | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 14   | 1485 Demolition   | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 15   | 1490 Replacement Reserve                                  | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 16   | 1492 Moving to Work Demonstration                         | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 17   | 1495.1 Relocation Costs                                   | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 18   | 1498 Mod Used for Development                             | \$1,016,238.00                              | \$0.00   | \$0.00                               | \$0.00   |
| 19   | 1502 Contingency (may not exceed 8% of line 20)           | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 20   | Amount of Annual Grant (Sum of lines 2 - 18)              | \$1,016,238.00                              | \$0.00   | \$0.00                               | \$0.00   |
| 21   | Amount of line 20 Related to LBP Activities               | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 22   | Amount of line 20 Related to Section 504 Compliance       | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 23   | Amount of line 20 Related to Security                     | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 24   | Amount of line 20 Related to Energy Conservation Measures | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.   |   |   | (2) To be completed for the Performance and Evaluation Report.                                 |                                      |          |
| Signature of Executive Director and Date   |   |   | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |                                      |          |

**OBLIGATION DEADLINE: 09/13/06**  
**EXPENDED DEADLINE: 09/13/07**

Annual Statement /  
 Performance and Evaluation Report  
 Part II: Supporting Pages  
 Capital Fund Program (CFP) -- Replacement Housing

U.S. Department of Housing  
 and Urban Development  
 Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp.3/31/2002)

| Development Number / Name<br>HA - Wide Activities  | General Description of Major Work Categories   | Development Account Number | Quantity   | Total Estimated Cost |             | Total Actual Cost   |                    | Status of Proposed Work (2) |
|--|--|----------------------------|--|----------------------|-------------|---------------------|--------------------|-----------------------------|
|  |  |                            |  | Original             | Revised (1) | Funds Obligated (2) | Funds Expended (2) |                             |
|  | <u>Administration</u>  | 1410                       |  |                      |             |                     |                    |                             |
| <u>OFF-SITE RIVERWEST</u>  | Administrative Salaries  |                            |  | \$0.00               | \$0.00      | \$0.00              | \$0.00             |                             |
|  | Sundry   |                            |  | \$0.00               | \$0.00      | \$0.00              | \$0.00             |                             |
|  | Total for Account 1410   |                            |  | \$0.00               | \$0.00      | \$0.00              | \$0.00             |                             |
|  | <u>Fees and Costs</u>  | 1430                       |  |                      |             |                     |                    |                             |
| <u>OFF-SITE RIVERWEST</u>  | A&E Fees for Design and Construction   |                            |  | \$0.00               | \$0.00      | \$0.00              | \$0.00             |                             |
|  | Consulting, Survey, and Appraisal Fees   |                            |  | \$0.00               | \$0.00      | \$0.00              | \$0.00             |                             |
|  | Total for Account 1430   |                            |  | \$0.00               | \$0.00      | \$0.00              | \$0.00             |                             |
|  | <u>Site Acquisition</u>  | 1440                       |  |                      |             |                     |                    |                             |
| <u>Molleck Property</u>  | Purchase north side Molleck Property   |                            |  | \$0.00               | \$0.00      | \$0.00              | \$0.00             |                             |
|  | <u>Site Improvements</u>   | 1450                       |  |                      |             |                     |                    |                             |
| <u>OFF-SITE RIVERWEST</u>  | Development site for 7 Units   |                            |  | \$0.00               | \$0.00      | \$0.00              | \$0.00             |                             |
|  | <u>Dwelling Structures</u>   | 1460                       |  |                      |             |                     |                    |                             |
| <u>OFF-SITE RIVERWEST</u>  | Development of 7 units   |                            |  | \$0.00               | \$0.00      | \$0.00              | \$0.00             |                             |
|  | <u>Demolition</u>  | 1485                       |  |                      |             |                     |                    |                             |
| <u>OFF-SITE RIVERWEST</u>  | Demolition Costs   |                            |  | \$0.00               | \$0.00      | \$0.00              | \$0.00             |                             |
|  | <u>Replacement Reserve</u>   | 1490                       |  |                      |             |                     |                    |                             |
| <u>OEE-SITE RIVERWEST</u>  |  |                            |  | \$0.00               | \$0.00      | \$0.00              | \$0.00             |                             |
|  | <u>Mod Used for Development</u>  | 1498                       |  |                      |             |                     |                    |                             |
| <u>PHA-WIDE</u>  | Funds for development of replacement housing resulting from demolition at Warner. Awaiting additional funds for replacement housing. |                            | LS   | \$1,016,238.00       | \$0.00      | \$0.00              | \$0.00             |                             |
|  | Total for Account 1498   |                            |  | \$1,016,238.00       | \$0.00      | \$0.00              | \$0.00             |                             |
|  | <u>Contingency</u>   | 1502                       |  |                      |             |                     |                    |                             |
| <u>OFF-SITE RIVERWEST</u>  | Contingency  |                            |  | \$0.00               | \$0.00      | \$0.00              | \$0.00             |                             |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. |  |                            | (2) To be completed for the Performance and Evaluation Report.                                 |                      |             |                     |                    |                             |
| Signature of Executive Director and Date   |  |                            | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |                      |             |                     |                    |                             |

**Annual Statement /  
Performance and Evaluation Report**  
Part III: Implementation Schedule  
Capital Fund Program (CFP) -- Replacement Housing

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 3/31/2002)

| Development Number / Name<br>HA - Wide<br>Activities                                     | All Funds Obligated (Quarter Ending Date) |             |            | All Funds Expended (Quarter Ending Date)   |             |            | Reasons for Revised Target Dates (2) |
|--|---|-------------|------------|--|-------------|------------|--------------------------------------|
|  | Original                                  | Revised (1) | Actual (2) | Original   | Revised (1) | Actual (2) |                                      |
| 1498 -- Modernization Funds<br>Used for Development                                      | Sep-06                                    | Sep-06      |            | Sep-07   | Sep-07      |            |                                      |
| To be completed for the Performance and Evaluation Report or a Revised Annual Statement. |   |             |            | (2) To be completed for the Performance and Evaluation Report.                                 |             |            |                                      |
| Signature of Executive Director and Date   |   |             |            | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |             |            |                                      |

**Annual Statement /  
Performance and Evaluation Report**  
Part I: Summary  
Capital Fund Program (CFP)

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

AS OF 6/30/06

| HA Name <b>Peoria Housing Authority</b>  |   | Comprehensive Grant Number<br><b>IL06P00350105</b>   |                | FFY of Grant Approval<br><b>2005</b> |             |
|--|---|--|----------------|--------------------------------------|-------------|
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement/Revision Number <u>3</u> <input type="checkbox"/> Performance and Evaluation Report for Program Year Ending _____ |   |  |                |                                      |             |
| Line No.   | Summary by Development Account                            | Total Estimated Cost   |                | Total Actual Cost (2)                |             |
|  |   | Original   | Revised (1)    | Obligated                            | Expended    |
| 1  | Total Non-CGP Funds                                       |  |                |                                      |             |
| 2  | 1406 Operations (May not exceed 20% of line 20)           | \$100,000.00   | \$0.00         | \$0.00                               | \$0.00      |
| 3  | 1408 Management Improvements                              | \$200,000.00   | \$200,000.00   | \$0.00                               | \$0.00      |
| 4  | 1410 Administration                                       | \$251,498.00   | \$251,498.00   | \$0.00                               | \$0.00      |
| 5  | 1411 Audit  | \$0.00   | \$0.00         | \$0.00                               | \$0.00      |
| 6  | 1415 Liquidated Damages                                   | \$0.00   | \$0.00         | \$0.00                               | \$0.00      |
| 7  | 1430 Fees and Costs                                       | \$110,000.00   | \$110,000.00   | \$0.00                               | \$0.00      |
| 8  | 1440 Site Acquisition                                     | \$0.00   | \$0.00         | \$0.00                               | \$0.00      |
| 9  | 1450 Site Improvement                                     | \$67,000.00  | \$67,000.00    | \$0.00                               | \$0.00      |
| 10   | 1460 Dwelling Structures                                  | \$913,482.00   | \$574,179.17   | \$120,586.34                         | \$92,350.12 |
| 11   | 1465.1 Dwelling Equipment - Nonexpendable                 | \$0.00   | \$0.00         | \$0.00                               | \$0.00      |
| 12   | 1470 Nondwelling Structures                               | \$125,000.00   | \$125,000.00   | \$0.00                               | \$0.00      |
| 13   | 1475 Nondwelling Equipment                                | \$104,000.00   | \$111,484.00   | \$42,856.89                          | \$0.00      |
| 14   | 1485 Demolition   | \$624,000.00   | \$755,818.83   | \$352,980.89                         | \$0.00      |
| 15   | 1490 Replacement Reserve                                  | \$0.00   | \$0.00         | \$0.00                               | \$0.00      |
| 16   | 1492 Moving to Work Demonstration                         | \$0.00   | \$0.00         | \$0.00                               | \$0.00      |
| 17   | 1495.1 Relocation Costs                                   | \$10,000.00  | \$10,000.00    | \$1,050.00                           | \$1,050.00  |
| 18   | 1498 Mod Used for Development                             | \$0.00   | \$300,000.00   | \$0.00                               | \$0.00      |
| 19   | 1502 Contingency (may not exceed 8% of line 20)           | \$10,000.00  | \$10,000.00    | \$0.00                               | \$0.00      |
| 20   | Amount of Annual Grant (Sum of lines 2 - 19)              | \$2,514,980.00   | \$2,514,980.00 | \$517,474.12                         | \$93,400.12 |
| 21   | Amount of line 20 Related to LBP Activities               | \$0.00   | \$0.00         | \$0.00                               | \$0.00      |
| 22   | Amount of line 20 Related to Section 504 Compliance       | \$20,000.00  | \$20,000.00    | \$0.00                               | \$0.00      |
| 23   | Amount of line 20 Related to Security                     | \$175,000.00   | \$182,484.00   | \$0.00                               | \$0.00      |
| 24   | Amount of line 20 Related to Energy Conservation Measures | \$0.00   | \$0.00         | \$0.00                               | \$0.00      |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.   |   | (2) To be completed for the Performance and Evaluation Report.                                 |                |                                      |             |
| Signature of Executive Director and Date   |   | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |                |                                      |             |

**OBLIGATION DEADLINE: 8/17/07**  
**EXPENDEED DEADLINE: 8/17/08**

| Development Number / Name<br>HA - Wide Activities  | General Description of Major Work Categories                                   | Development Account Number | Quantity   | Total Estimated Cost |                     | Total Actual Cost   |                    |
|--|--|----------------------------|--|----------------------|---------------------|---------------------|--------------------|
|  |  |                            |  | Original             | Revised (1)         | Funds Obligated (2) | Funds Expended (2) |
| <u>PHA Wide</u>  | <u>Operations</u><br>Operating Subsidy   | 1406                       | LS   | <u>\$100,000.00</u>  | <u>\$0.00</u>       | <u>\$0.00</u>       | <u>\$0.00</u>      |
|  | Total for Account 1406   |                            |  | <b>\$100,000.00</b>  | <b>\$0.00</b>       | <b>\$0.00</b>       | <b>\$0.00</b>      |
| <u>PHA-Wide</u>  | <u>Management Improvements</u><br>Computer Software Upgrades                   | 1408                       | LS   | \$10,000.00          | \$10,000.00         | \$0.00              | \$0.00             |
|  | Staff and Commissioner Training  | 1408                       | LS   | \$25,000.00          | \$25,000.00         | \$0.00              | \$0.00             |
|  | Security Guard Service   | 1408                       | LS   | <u>\$165,000.00</u>  | <u>\$165,000.00</u> | <u>\$0.00</u>       | <u>\$0.00</u>      |
|  | Total for Account 1408   |                            |  | <b>\$200,000.00</b>  | <b>\$200,000.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
|  | <u>Administration</u><br>Administrative Salaries                               | 1410                       | LS   | \$241,498.00         | \$241,498.00        | \$0.00              | \$0.00             |
| <u>PHA-Wide</u>  | Sundry   | 1410                       | LS   | <u>\$10,000.00</u>   | <u>\$10,000.00</u>  | <u>\$0.00</u>       | <u>\$0.00</u>      |
|  | Total for Account 1410   |                            |  | <b>\$251,498.00</b>  | <b>\$251,498.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
| <u>PHA-Wide</u>  | <u>Fees and Costs</u><br>A&E Fees for Design and Construction                  | 1430                       | LS   | \$80,000.00          | \$80,000.00         | \$0.00              | \$0.00             |
|  | Consulting, Survey, and Appraisal Fees   | 1430                       | LS   | <u>\$30,000.00</u>   | <u>\$30,000.00</u>  | <u>\$0.00</u>       | <u>\$0.00</u>      |
|  | Total for Account 1430   |                            |  | <b>\$110,000.00</b>  | <b>\$110,000.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
|  | <u>Site Improvements</u><br>Modernization Requirements for 504 Accessibility   | 1450                       | LS   | <u>\$5,000.00</u>    | <u>\$5,000.00</u>   | <u>\$0.00</u>       | <u>\$0.00</u>      |
| <u>PHA-Wide</u>  | Total for Account 1450   |                            |  | <b>\$5,000.00</b>    | <b>\$5,000.00</b>   | <b>\$0.00</b>       | <b>\$0.00</b>      |
|  | <u>Dwelling Structures</u><br>Modernization Requirements for 504 Accessibility | 1460                       | LS   | \$10,000.00          | \$10,000.00         | \$0.00              | \$0.00             |
| <u>PHA-Wide</u>  | Vacancy Reduction  | 1460                       | LS   | <u>\$625,000.00</u>  | <u>\$28,236.22</u>  | <u>\$28,236.22</u>  | <u>\$0.00</u>      |
|  | Total for Account 1460   |                            |  | <b>\$635,000.00</b>  | <b>\$38,236.22</b>  | <b>\$28,236.22</b>  | <b>\$0.00</b>      |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. |  |                            | (2) To be completed for the Performance and Evaluation Report.                                 |                      |                     |                     |                    |
| Signature of Executive Director and Date   |  |                            | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |                      |                     |                     |                    |

| Development Number / Name<br>HA - Wide Activities  | General Description of Major Work Categories     | Development Account Number | Quantity   | Total Estimated Cost  |                       | Total Actual Cost   |                    |
|--|--|----------------------------|--|-----------------------|-----------------------|---------------------|--------------------|
|  |  |                            |  | Original              | Revised (1)           | Funds Obligated (2) | Funds Expended (2) |
|  | <b><u>Non-Dwelling Structure</u></b>             |                            |  |                       |                       |                     |                    |
| <b><u>PHA-Wide</u></b>   | Modernization Requirements for 504 Accessibility | 1470                       | LS   | <u>\$5,000.00</u>     | <u>\$5,000.00</u>     | <u>\$0.00</u>       | <u>\$0.00</u>      |
|  | <b>Total for Account 1470</b>                    |                            |  | <b>\$5,000.00</b>     | <b>\$5,000.00</b>     | <b>\$0.00</b>       | <b>\$0.00</b>      |
|  | <b><u>Non-Dwelling Equipment</u></b>             |                            |  |                       |                       |                     |                    |
| <b><u>PHA-Wide</u></b>   | Computer Hardware                                | 1475                       | LS   | \$76,000.00           | \$76,000.00           | \$42,856.89         | \$0.00             |
|  | Replacement Vehicles and Maintenance Equipment   | 1475                       | LS   | \$18,000.00           | \$18,000.00           | \$0.00              | \$0.00             |
|  | Safety and Crime Prevention Equipment            | 1475                       | LS   | <u>\$10,000.00</u>    | <u>\$17,484.00</u>    | <u>\$0.00</u>       | <u>\$0.00</u>      |
|  | <b>Total for Account 1475</b>                    |                            |  | <b>\$104,000.00</b>   | <b>\$111,484.00</b>   | <b>\$42,856.89</b>  | <b>\$0.00</b>      |
|  | <b><u>Relocation</u></b>                         |                            |  |                       |                       |                     |                    |
| <b><u>PHA-Wide</u></b>   | Resident Relocation During Comp Mod              | 1495                       | LS   | <u>\$10,000.00</u>    | <u>\$10,000.00</u>    | <u>\$1,050.00</u>   | <u>\$1,050.00</u>  |
|  | <b>Total for Account 1495</b>                    |                            |  | <b>\$10,000.00</b>    | <b>\$10,000.00</b>    | <b>\$1,050.00</b>   | <b>\$1,050.00</b>  |
|  | <b><u>Modernization Used for Development</u></b> |                            |  |                       |                       |                     |                    |
| <b><u>PHA-Wide</u></b>   | Modernization Used for Development               | 1498                       | LS   | <u>\$0.00</u>         | <u>\$300,000.00</u>   | <u>\$0.00</u>       | <u>\$0.00</u>      |
|  | <b>Total for Account 1498</b>                    |                            |  | <b>\$0.00</b>         | <b>\$300,000.00</b>   | <b>\$0.00</b>       | <b>\$0.00</b>      |
|  | <b><u>Contingency</u></b>                        |                            |  |                       |                       |                     |                    |
| <b><u>PHA-Wide</u></b>   | Contingency                                      | 1502                       | LS   | <u>\$10,000.00</u>    | <u>\$10,000.00</u>    | <u>\$0.00</u>       | <u>\$0.00</u>      |
|  | <b>Total for Account 1502</b>                    |                            |  | <b>\$10,000.00</b>    | <b>\$10,000.00</b>    | <b>\$0.00</b>       | <b>\$0.00</b>      |
|  | <b>Total PHA-Wide</b>                            |                            |  | <b>\$1,430,498.00</b> | <b>\$1,041,218.22</b> | <b>\$72,143.11</b>  | <b>\$1,050.00</b>  |
|  | <b><u>Demolition</u></b>                         |                            |  |                       |                       |                     |                    |
| <b><u>IL 3-02A</u></b><br>Harrison Homes   | Demolition Costs                                 | 1485                       | LS   | <u>\$0.00</u>         | <u>\$100,302.83</u>   | <u>\$15,736.67</u>  | <u>\$0.00</u>      |
|  | <b>Total for Account 1485</b>                    |                            |  | <b>\$0.00</b>         | <b>\$100,302.83</b>   | <b>\$15,736.67</b>  | <b>\$0.00</b>      |
|  | <b>Total IL 3-02A -- Harrison Homes</b>          |                            |  | <b>\$0.00</b>         | <b>\$100,302.83</b>   | <b>\$15,736.67</b>  | <b>\$0.00</b>      |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. |  |                            | (2) To be completed for the Performance and Evaluation Report.                                 |                       |                       |                     |                    |
| Signature of Executive Director and Date   |  |                            | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |                       |                       |                     |                    |

| Development Number / Name<br>HA - Wide Activities  | General Description of Major Work Categories | Development Account Number | Quantity   | Total Estimated Cost   |  | Total Actual Cost                                  |  |
|--|--|----------------------------|--|--|--|--|--|
|  |  |                            |  | Original   | Revised (1)  | Funds Obligated (2)                                | Funds Expended (2)                                 |
| <p><b>IL 3-02 Harrison Homes Site Improvement -- 1450</b></p> <p><i>Comprehensive Site Improvement to include:</i></p> <p>Sidewalk replacement<br/>Stoop replacement<br/>General landscaping<br/>Replace clothesline poles<br/>Remove stone slopes, construct retaining wall, fill/seed<br/>Replace damaged benches/Install additional<br/>Remove asphalt pads in common areas, fill and seed<br/>Replace dumpsters<br/>Add new play area<br/>Clean out drainage grates<br/>Move electrical service underground<br/>Upgrade electric service entrances<br/>Resurface parking and drives, repaint<br/>Replace/repair curbing<br/>Defensible space</p> <p style="text-align: right;"><b>Total for Account 1450</b></p> |  |                            |  |  |  |  |  |
|  |  | 1450                       | LS   | \$22,000.00  | \$22,000.00  | \$0.00   | \$0.00   |
| <p><b>IL 3-02 Harrison Homes Dwelling Structure -- 1460</b></p> <p><i>Comprehensive Modernization of Interior and Exterior of Bldgs. to include:</i></p> <p>Radiator valves<br/>Boiler controls<br/>Domestic water heater replacement</p> <p style="text-align: right;"><b>Total for Account 1460</b></p>  |  |                            |  |  |  |  |  |
|  |  | 1460                       | LS   | \$156,482.00<br>\$42,000.00<br><u>\$80,000.00</u><br><b>\$278,482.00</b> | \$156,482.00<br>\$42,000.00<br><u>\$80,000.00</u><br><b>\$278,482.00</b> | \$0.00<br>\$0.00<br><u>\$0.00</u><br><b>\$0.00</b> | \$0.00<br>\$0.00<br><u>\$0.00</u><br><b>\$0.00</b> |
| <p><b>IL 3-02 Harrison Homes Demolition</b></p> <p>Demolition Costs</p> <p style="text-align: right;"><b>Total for Account 1485</b></p> <p style="text-align: right;"><b>Total IL 3-02 -- Harrison Homes</b></p>   |  |                            |  |  |  |  |  |
|  |  | 1485                       | LS   | \$600,000.00<br><b>\$600,000.00</b>                                      | \$592,516.00<br><b>\$592,516.00</b>                                      | \$298,244.22<br><b>\$298,244.22</b>                | \$0.00<br><b>\$0.00</b>                            |
| <p><b>IL 3-04 Taft Demolition</b></p> <p>Demolition Costs</p> <p style="text-align: right;"><b>Total for Account 1485</b></p> <p style="text-align: right;"><b>Total IL 3-04 -- Taft Homes</b></p>   |  |                            |  |  |  |  |  |
|  |  | 1485                       |  | \$24,000.00<br><b>\$24,000.00</b>  | \$24,000.00<br><b>\$24,000.00</b>  | \$0.00<br><b>\$0.00</b>                            | \$0.00<br><b>\$0.00</b>                            |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.   |  |                            | (2) To be completed for the Performance and Evaluation Report.                                 |  |  |  |  |
| Signature of Executive Director and Date   |  |                            | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |  |  |  |  |

| Development Number / Name<br>HA - Wide Activities  | General Description of Major Work Categories | Development Account Number | Quantity   | Total Estimated Cost |                    | Total Actual Cost   |                    |
|--|--|----------------------------|--|----------------------|--------------------|---------------------|--------------------|
|  |  |                            |  | Original             | Revised (1)        | Funds Obligated (2) | Funds Expended (2) |
| <u>IL 3-05</u><br>Sterling Towers East   | <u>Non-Dwelling Structures</u>               | 1470                       |  |                      |                    |                     |                    |
|  | Repalce A/C Window units                     |                            |  | <u>\$60,000.00</u>   | <u>\$60,000.00</u> | <u>\$0.00</u>       | <u>\$0.00</u>      |
|  | Total for Account 1470                       |                            |  | <u>\$60,000.00</u>   | <u>\$60,000.00</u> | <u>\$0.00</u>       | <u>\$0.00</u>      |
|  | <u>Total IL 3-05, Sterling Towers East</u>   |                            |  | <u>\$60,000.00</u>   | <u>\$60,000.00</u> | <u>\$0.00</u>       | <u>\$0.00</u>      |
| <u>IL 3-07</u><br>Sterling Towers West   | <u>Non-Dwelling Structures</u>               | 1470                       |  |                      |                    |                     |                    |
|  | Repalce A/C Window units                     |                            |  | <u>\$60,000.00</u>   | <u>\$60,000.00</u> | <u>\$0.00</u>       | <u>\$0.00</u>      |
|  | Total for Account 1470                       |                            |  | <u>\$60,000.00</u>   | <u>\$60,000.00</u> | <u>\$0.00</u>       | <u>\$0.00</u>      |
|  | <u>Total IL 3-07, Sterling Towers West</u>   |                            |  | <u>\$60,000.00</u>   | <u>\$60,000.00</u> | <u>\$0.00</u>       | <u>\$0.00</u>      |
| <u>IL 3-09</u><br>Scattered Sites  | <u>Site Improvements</u>                     | 1450                       |  |                      |                    |                     |                    |
|  | Concrete Repair & Landscaping                |                            |  | <u>\$10,000.00</u>   | <u>\$0.00</u>      | <u>\$0.00</u>       | <u>\$0.00</u>      |
| <u>IL 3-09</u><br>Scattered Sites  | <u>Dwelling Structures</u>                   | 1460                       |  |                      |                    |                     |                    |
|  | Renovate Interior and Exterior of Unit       |                            |  | <u>\$0.00</u>        | <u>\$62,035.59</u> | <u>\$23,855.66</u>  | <u>\$23,855.66</u> |
|  | Total for Account 1460                       |                            |  | <u>\$0.00</u>        | <u>\$62,035.59</u> | <u>\$23,855.66</u>  | <u>\$23,855.66</u> |
|  | <u>Total IL 3-09 -- Scattered Sites</u>      |                            |  | <u>\$10,000.00</u>   | <u>\$62,035.59</u> | <u>\$23,855.66</u>  | <u>\$23,855.66</u> |
| <u>IL 3-10</u><br>Scattered Sites  | <u>Site Improvements</u>                     | 1450                       |  |                      |                    |                     |                    |
|  | Concrete Repair & Landscaping                |                            |  | <u>\$10,000.00</u>   | <u>\$40,000.00</u> | <u>\$0.00</u>       | <u>\$0.00</u>      |
| <u>IL 3-10</u><br>Scattered Sites  | <u>Dwelling Structures</u>                   | 1460                       |  |                      |                    |                     |                    |
|  | Renovate Interior and Exterior of Unit       |                            |  | <u>\$0.00</u>        | <u>\$24,067.10</u> | <u>\$11,957.62</u>  | <u>\$11,957.62</u> |
|  | Total for Account 1460                       |                            |  | <u>\$0.00</u>        | <u>\$24,067.10</u> | <u>\$11,957.62</u>  | <u>\$11,957.62</u> |
|  | <u>Total IL 3-10 -- Scattered Sites</u>      |                            |  | <u>\$10,000.00</u>   | <u>\$64,067.10</u> | <u>\$11,957.62</u>  | <u>\$11,957.62</u> |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. |  |                            | (2) To be completed for the Performance and Evaluation Report.                                 |                      |                    |                     |                    |
| Signature of Executive Director and Date   |  |                            | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |                      |                    |                     |                    |

| Development Number / Name<br>HA - Wide Activities  | General Description of Major Work Categories | Development Account Number | Quantity   | Total Estimated Cost |                    | Total Actual Cost   |                    |
|--|--|----------------------------|--|----------------------|--------------------|---------------------|--------------------|
|  |  |                            |  | Original             | Revised (1)        | Funds Obligated (2) | Funds Expended (2) |
| <u>IL 3-11</u><br>Scattered Sites  | <u>Site Improvements</u>                     | 1450                       |  |                      |                    |                     |                    |
|  | Concrete Repair & Landscaping                |                            |  | <u>\$10,000.00</u>   | <u>\$0.00</u>      | <u>\$0.00</u>       | <u>\$0.00</u>      |
|  | Total for Account 1450                       |                            |  | <u>\$10,000.00</u>   | <u>\$0.00</u>      | <u>\$0.00</u>       | <u>\$0.00</u>      |
| <u>IL 3-11</u><br>Scattered Sites  | <u>Dwelling Structures</u>                   | 1460                       |  |                      |                    |                     |                    |
|  | Renovate Interior and Exterior of Unit       |                            |  | <u>\$0.00</u>        | <u>\$88,493.67</u> | <u>\$39,973.85</u>  | <u>\$39,973.85</u> |
|  | Total for Account 1460                       |                            |  | <u>\$0.00</u>        | <u>\$88,493.67</u> | <u>\$39,973.85</u>  | <u>\$39,973.85</u> |
| <u>Total IL 3-11 -- Scattered Sites</u>  |  |                            |  | <u>\$10,000.00</u>   | <u>\$88,493.67</u> | <u>\$39,973.85</u>  | <u>\$39,973.85</u> |
| <u>IL 3-12</u><br>Scattered Sites  | <u>Site Improvements</u>                     | 1450                       |  |                      |                    |                     |                    |
|  | Concrete Repair & Landscaping                |                            |  | <u>\$10,000.00</u>   | <u>\$0.00</u>      | <u>\$0.00</u>       | <u>\$0.00</u>      |
|  | Total for Account 1450                       |                            |  | <u>\$10,000.00</u>   | <u>\$0.00</u>      | <u>\$0.00</u>       | <u>\$0.00</u>      |
| <u>IL 3-12</u><br>Scattered Sites  | <u>Dwelling Structures</u>                   | 1460                       |  |                      |                    |                     |                    |
|  | Renovate Interior and Exterior of Unit       |                            |  | <u>\$0.00</u>        | <u>\$82,864.59</u> | <u>\$16,562.99</u>  | <u>\$16,562.99</u> |
|  | Total for Account 1460                       |                            |  | <u>\$0.00</u>        | <u>\$82,864.59</u> | <u>\$16,562.99</u>  | <u>\$16,562.99</u> |
| <u>Total IL 3-12 -- Scattered Sites</u>  |  |                            |  | <u>\$10,000.00</u>   | <u>\$82,864.59</u> | <u>\$16,562.99</u>  | <u>\$16,562.99</u> |
| <u>IL 3-03</u><br>Harrison Homes   | <u>Demolition</u>                            | 1485                       | LS   |                      |                    |                     |                    |
|  | Demolition Costs                             |                            |  | <u>\$0.00</u>        | <u>\$39,000.00</u> | <u>\$39,000.00</u>  | <u>\$0.00</u>      |
|  | Total for Account 1485                       |                            |  | <u>\$0.00</u>        | <u>\$39,000.00</u> | <u>\$39,000.00</u>  | <u>\$0.00</u>      |
| <u>Total IL 3-03 -- Harrison Homes</u>   |  |                            |  | <u>\$0.00</u>        | <u>\$39,000.00</u> | <u>\$39,000.00</u>  | <u>\$0.00</u>      |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. |  |                            | (2) To be completed for the Performance and Evaluation Report.                                 |                      |                    |                     |                    |
| Signature of Executive Director and Date   |  |                            | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |                      |                    |                     |                    |

**Annual Statement /  
Performance and Evaluation Report  
Part III: Implementation Schedule  
Capital Fund Program (CFP)**

**U.S. Department of Housing  
and Urban Development  
Office of Public and Indian Housing**

| Development Number / Name<br>HA - Wide Activities  | All Funds Obligated (Quarter Ending Date) |             |  | All Funds Expended (Quarter Ending Date)   |             |            | Reasons for Revised Target Dates (2) |
|--|---|-------------|--|--|-------------|------------|--------------------------------------|
|  | Original                                  | Revised (1) | Actual (2)   | Original   | Revised (1) | Actual (2) |                                      |
| PHA WIDE 1408  | 8/17/2007                                 | 8/17/2007   |  | 8/17/2008  | 8/17/2008   |            |                                      |
| PHA WIDE 1410  | 8/17/2007                                 | 8/17/2007   |  | 8/17/2008  | 8/17/2008   |            |                                      |
| PHA WIDE 1430  | 8/17/2007                                 | 8/17/2007   |  | 8/17/2008  | 8/17/2008   |            |                                      |
| PHA WIDE 1450  | 8/17/2007                                 | 8/17/2007   |  | 8/17/2008  | 8/17/2008   |            |                                      |
| PHA WIDE 1460  | 8/17/2007                                 | 8/17/2007   |  | 8/17/2008  | 8/17/2008   |            |                                      |
| PHA WIDE 1470  | 8/17/2007                                 | 8/17/2007   |  | 8/17/2008  | 8/17/2008   |            |                                      |
| PHA WIDE 1475  | 8/17/2007                                 | 8/17/2007   |  | 8/17/2008  | 8/17/2008   |            |                                      |
| PHA WIDE 1495  | 8/17/2007                                 | 8/17/2007   |  | 8/17/2008  | 8/17/2008   |            |                                      |
| IL 3-02, Harrison Homes  | 8/17/2007                                 | 8/17/2007   |  | 8/17/2008  | 8/17/2008   |            |                                      |
| IL 3-04, Taft Homes  | 8/17/2007                                 | 8/17/2007   |  | 8/17/2008  | 8/17/2008   |            |                                      |
| IL 3-09 -- Scattered Sites   | 8/17/2007                                 | 8/17/2007   |  | 8/17/2008  | 8/17/2008   |            |                                      |
| IL 3-10 -- Scattered Sites   | 8/17/2007                                 | 8/17/2007   |  | 8/17/2008  | 8/17/2008   |            |                                      |
| IL 3-11 -- Scattered Sites   | 8/17/2007                                 | 8/17/2007   |  | 8/17/2008  | 8/17/2008   |            |                                      |
| IL 3-12 -- Scattered Sites   | 8/17/2007                                 | 8/17/2007   |  | 8/17/2008  | 8/17/2008   |            |                                      |
| To be completed for the Performance and Evaluation Report or a Revised Annual Statement. |   |             | (2) To be completed for the Performance and Evaluation Report. |  |             |            |                                      |
| Signature of Executive Director and Date   |   |             |  | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |             |            |                                      |

**Annual Statement /  
Performance and Evaluation Report**  
Part I: Summary  
Capital Fund Program (CFP) -- Replacement Housing

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

**AS OF 6/30/06**

OMB Approval No. 2577-0157 (Exp. 3/31/2002)

| <b>HA Name</b> Peoria Housing Authority  |   | <b>Capital Fund Number</b><br>IL06R00350105 |  | <b>FFY of Grant Approval</b><br>2005 |          |
|--|---|---|--|--------------------------------------|----------|
| <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number ____ <input type="checkbox"/> Performance and Evaluation Report for Program Year Ending _____<br><input type="checkbox"/> Final Performance and Evaluation Report |   |   |  |                                      |          |
| Line No.   | Summary by Development Account                            | Total Estimated Cost                        |  | Total Actual Cost (2)                |          |
|  |   | Original                                    | Revised (1)  | Obligated                            | Expended |
| 1  | Total Non-CGP Funds                                       | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 2  | 1406 Operations   | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 3  | 1408 Management Improvements                              | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 4  | 1410 Administration                                       | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 5  | 1411 Audit  | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 6  | 1415 Liquidated Damages                                   | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 7  | 1430 Fees and Costs                                       | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 8  | 1440 Site Acquisition                                     | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 9  | 1450 Site Improvement                                     | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 10   | 1460 Dwelling Structures                                  | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 11   | 1465.1 Dwelling Equipment - Nonexpendable                 | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 12   | 1470 Nondwelling Structures                               | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 13   | 1475 Nondwelling Equipment                                | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 14   | 1485 Demolition   | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 15   | 1490 Replacement Reserve                                  | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 16   | 1492 Moving to Work Demonstration                         | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 17   | 1495.1 Relocation Costs                                   | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 18   | 1498 Mod Used for Development                             | \$262,431.00                                | \$0.00   | \$0.00                               | \$0.00   |
| 19   | 1502 Contingency (may not exceed 8% of line 20)           | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 20   | Amount of Annual Grant (Sum of lines 2 - 18)              | \$262,431.00                                | \$0.00   | \$0.00                               | \$0.00   |
| 21   | Amount of line 20 Related to LBP Activities               | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 22   | Amount of line 20 Related to Section 504 Compliance       | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 23   | Amount of line 20 Related to Security                     | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 24   | Amount of line 20 Related to Energy Conservation Measures | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.   |   |   | (2) To be completed for the Performance and Evaluation Report.                                 |                                      |          |
| Signature of Executive Director and Date   |   |   | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |                                      |          |

**OBLIGATION DEADLINE: 8/17/07**  
**EXPENDED DEADLINE: 8/17/08**

Annual Statement /  
 Performance and Evaluation Report  
 Part II: Supporting Pages  
 Capital Fund Program (CFP) -- Replacement Housing

U.S. Department of Housing  
 and Urban Development  
 Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 3/31/2002)

| Development Number / Name<br>HA - Wide Activities  | General Description of Major Work Categories | Development Account Number | Quantity   | Total Estimated Cost |             | Total Actual Cost   |                    | Status of Proposed Work (2) |
|--|--|----------------------------|--|----------------------|-------------|---------------------|--------------------|-----------------------------|
|  |  |                            |  | Original             | Revised (1) | Funds Obligated (2) | Funds Expended (2) |                             |
|  | <b><u>Administration</u></b>                 | 1410                       |  |                      |             |                     |                    |                             |
| <b><u>OFF-SITE RIVERWEST</u></b>   | Administrative Salaries                      |                            |  | \$0.00               | \$0.00      | \$0.00              | \$0.00             |                             |
|  | Sundry                                       |                            |  | \$0.00               | \$0.00      | \$0.00              | \$0.00             |                             |
|  | Total for Account 1410                       |                            |  | \$0.00               | \$0.00      | \$0.00              | \$0.00             |                             |
|  | <b><u>Fees and Costs</u></b>                 | 1430                       |  |                      |             |                     |                    |                             |
| <b><u>OFF-SITE RIVERWEST</u></b>   | A&E Fees for Design and Construction         |                            |  | \$0.00               | \$0.00      | \$0.00              | \$0.00             |                             |
|  | Consulting, Survey, and Appraisal Fees       |                            |  | \$0.00               | \$0.00      | \$0.00              | \$0.00             |                             |
|  | Total for Account 1430                       |                            |  | \$0.00               | \$0.00      | \$0.00              | \$0.00             |                             |
|  | <b><u>Site Acquisition</u></b>               | 1440                       |  |                      |             |                     |                    |                             |
| <b><u>Molleck Property</u></b>   | Purchase north side Molleck Property         |                            |  | \$0.00               | \$0.00      | \$0.00              | \$0.00             |                             |
|  | <b><u>Site Improvements</u></b>              | 1450                       |  |                      |             |                     |                    |                             |
| <b><u>OFF-SITE RIVERWEST</u></b>   | Development site for 7 Units                 |                            |  | \$0.00               | \$0.00      | \$0.00              | \$0.00             |                             |
|  | <b><u>Dwelling Structures</u></b>            | 1460                       |  |                      |             |                     |                    |                             |
| <b><u>OFF-SITE RIVERWEST</u></b>   | Development of 7 units                       |                            |  | \$0.00               | \$0.00      | \$0.00              | \$0.00             |                             |
|  | <b><u>Demolition</u></b>                     | 1485                       |  |                      |             |                     |                    |                             |
| <b><u>OFF-SITE RIVERWEST</u></b>   | Demolition Costs                             |                            |  | \$0.00               | \$0.00      | \$0.00              | \$0.00             |                             |
|  | <b><u>Replacement Reserve</u></b>            | 1490                       |  |                      |             |                     |                    |                             |
| <b><u>OEE-SITE RIVERWEST</u></b>   |  |                            |  | \$0.00               | \$0.00      | \$0.00              | \$0.00             |                             |
|  | <b><u>Mod Used for Development</u></b>       | 1498                       |  |                      |             |                     |                    |                             |
| <b><u>PHA-WIDE</u></b>   | Development                                  |                            | LS   | \$262,431.00         | \$0.00      | \$0.00              | \$0.00             |                             |
|  | Total for Account 1498                       |                            |  | \$262,431.00         | \$0.00      | \$0.00              | \$0.00             |                             |
|  | <b><u>Contingency</u></b>                    | 1502                       |  |                      |             |                     |                    |                             |
| <b><u>OFF-SITE RIVERWEST</u></b>   | Contingency                                  |                            |  | \$0.00               | \$0.00      | \$0.00              | \$0.00             |                             |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. |  |                            | (2) To be completed for the Performance and Evaluation Report.                                 |                      |             |                     |                    |                             |
| Signature of Executive Director and Date   |  |                            | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |                      |             |                     |                    |                             |

**Annual Statement /  
Performance and Evaluation Report**  
Part III: Implementation Schedule  
Capital Fund Program (CFP) -- Replacement Housing

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 3/31/2002)

| Development Number / Name<br>HA - Wide Activities  | All Funds Obligated (Quarter Ending Date) |             |            | All Funds Expended (Quarter Ending Date)   |             |            | Reasons for Revised Target Dates (2) |
|--|---|-------------|------------|--|-------------|------------|--------------------------------------|
|  | Original                                  | Revised (1) | Actual (2) | Original   | Revised (1) | Actual (2) |                                      |
| 1498 -- Modernization Funds Used for Development   | Aug-07                                    |             |            | Aug-08   |             |            |                                      |
| To be completed for the Performance and Evaluation Report or a Revised Annual Statement. |   |             |            | (2) To be completed for the Performance and Evaluation Report.                                 |             |            |                                      |
| Signature of Executive Director and Date   |   |             |            | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |             |            |                                      |

**Annual Statement /  
Performance and Evaluation Report**  
Part I: Summary  
Capital Fund Program (CFP) -- Replacement Housing

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

**AS OF 6/30/06**

OMB Approval No. 2577-0157 (Exp. 3/31/2002)

| <b>HA Name</b> Peoria Housing Authority   |   | <b>Capital Fund Number</b><br>IL06R00350205  |             | <b>FFY of Grant Approval</b><br>2005 |          |
|---|---|--|-------------|--------------------------------------|----------|
| <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number _____ <input type="checkbox"/> Performance and Evaluation Report for Program Year Ending _____<br><input type="checkbox"/> Final Performance and Evaluation Report |   |  |             |                                      |          |
| Line No.  | Summary by Development Account                            | Total Estimated Cost   |             | Total Actual Cost (2)                |          |
|   |   | Original   | Revised (1) | Obligated                            | Expended |
| 1   | Total Non-CGP Funds                                       | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| 2   | 1406 Operations   | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| 3   | 1408 Management Improvements                              | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| 4   | 1410 Administration                                       | \$71,020.40  | \$0.00      | \$0.00                               | \$0.00   |
| 5   | 1411 Audit  | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| 6   | 1415 Liquidated Damages                                   | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| 7   | 1430 Fees and Costs                                       | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| 8   | 1440 Site Acquisition                                     | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| 9   | 1450 Site Improvement                                     | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| 10  | 1460 Dwelling Structures                                  | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| 11  | 1465.1 Dwelling Equipment - Nonexpendable                 | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| 12  | 1470 Nondwelling Structures                               | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| 13  | 1475 Nondwelling Equipment                                | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| 14  | 1485 Demolition   | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| 15  | 1490 Replacement Reserve                                  | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| 16  | 1492 Moving to Work Demonstration                         | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| 17  | 1495.1 Relocation Costs                                   | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| 18  | 1498 Mod Used for Development                             | \$402,448.60   | \$0.00      | \$0.00                               | \$0.00   |
| 19  | 1501 Collateralization of Debt Service                    | \$236,735.00   | \$0.00      | \$0.00                               | \$0.00   |
| 20  | 1502 Contingency (may not exceed 8% of line 20)           | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| 21  | Amount of Annual Grant (Sum of lines 2 - 20)              | \$710,204.00   | \$0.00      | \$0.00                               | \$0.00   |
| 22  | Amount of line 21 Related to LBP Activities               | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| 23  | Amount of line 21 Related to Section 504 Compliance       | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| 24  | Amount of line 21 Related to Security                     | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| 25  | Amount of line 21 Related to Energy Conservation Measures | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.  |   | (2) To be completed for the Performance and Evaluation Report.                                 |             |                                      |          |
| Signature of Executive Director and Date  |   | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |             |                                      |          |

**OBLIGATION DEADLINE:**  
**EXPENDED DEADLINE:**

| Development Number / Name<br>HA - Wide Activities  | General Description of Major Work Categories | Development Account Number | Quantity   | Total Estimated Cost |               | Total Actual Cost   |                    |
|--|--|----------------------------|--|----------------------|---------------|---------------------|--------------------|
|  |  |                            |  | Original             | Revised (1)   | Funds Obligated (2) | Funds Expended (2) |
| <b>PHA - Wide</b>  | <u>Administration</u>                        | 1410                       |  |                      |               |                     |                    |
|  | Administrative Salaries                      |                            |  | <u>\$71,020.40</u>   | <u>\$0.00</u> | <u>\$0.00</u>       | <u>\$0.00</u>      |
|  | <b>Total for Account 1410</b>                |                            |  | <b>\$71,020.40</b>   | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
|  | <u>Fees and Costs</u>                        | 1430                       |  |                      |               |                     |                    |
|  | <u>Site Acquisition</u>                      | 1440                       |  |                      |               |                     |                    |
|  | <u>Site Improvements</u>                     | 1450                       |  |                      |               |                     |                    |
|  | <u>Dwelling Structures</u>                   | 1460                       |  |                      |               |                     |                    |
| <b>PHA - Wide</b>  | <u>Demolition</u>                            | 1485                       |  |                      |               |                     |                    |
|  | <u>Used for Development</u>                  | 1498                       |  |                      |               |                     |                    |
|  | Development                                  |                            |  | <u>\$402,448.60</u>  | <u>\$0.00</u> | <u>\$0.00</u>       | <u>\$0.00</u>      |
|  | <b>Total for Account 1498</b>                |                            |  | <b>\$402,448.60</b>  | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
| <b>PHA - Wide</b>  | <u>Collateralization of Debt Service</u>     | 1501                       |  |                      |               |                     |                    |
|  | Debt Service                                 |                            |  | <u>\$236,735.00</u>  | <u>\$0.00</u> | <u>\$0.00</u>       | <u>\$0.00</u>      |
|  | <b>Total for Account 1501</b>                |                            |  | <b>\$236,735.00</b>  | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
|  | <b>Total PHA Wide</b>                        |                            |  | <b>\$710,204.00</b>  | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. |  |                            | (2) To be completed for the Performance and Evaluation Report.                                 |                      |               |                     |                    |
| Signature of Executive Director and Date   |  |                            | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |                      |               |                     |                    |

**Annual Statement /  
Performance and Evaluation Report**  
Part III: Implementation Schedule  
Capital Fund Program (CFP) -- Replacement Housing

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 3/31/2002)

| Development Number / Name<br>HA - Wide Activities  | All Funds Obligated (Quarter Ending Date) |             |            | All Funds Expended (Quarter Ending Date)   |             |            | Reasons for Revised Target Dates (2) |
|--|---|-------------|------------|--|-------------|------------|--------------------------------------|
|  | Original                                  | Revised (1) | Actual (2) | Original   | Revised (1) | Actual (2) |                                      |
| 1410 -- Administration<br><br>1498 -- Modernization Funds<br>Used for Development        |   |             |            |  |             |            |                                      |
| To be completed for the Performance and Evaluation Report or a Revised Annual Statement. |   |             |            | (2) To be completed for the Performance and Evaluation Report.                                 |             |            |                                      |
| Signature of Executive Director and Date   |   |             |            | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |             |            |                                      |

**Annual Statement /  
Performance and Evaluation Report**  
Part I: Summary  
Capital Fund Program (CFP)

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

AS OF 6/30/06

| HA Name <b>Peoria Housing Authority</b>   |   | Comprehensive Grant Number<br><b>IL06P00350106</b>   |             | FFY of Grant Approval<br><b>2006</b> |          |
|---|---|--|-------------|--------------------------------------|----------|
| <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number <input type="checkbox"/> Performance and Evaluation Report for Program Year Ending _____ |   |  |             |                                      |          |
| Line No.  | Summary by Development Account                            | Total Estimated Cost   |             | Total Actual Cost (2)                |          |
|   |   | Original   | Revised (1) | Obligated                            | Expended |
| 1   | Total Non-CGP Funds                                       |  |             |                                      |          |
| 2   | 1406 Operations (May not exceed 20% of line 20)           | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| 3   | 1408 Management Improvements                              | \$200,000.00   | \$0.00      | \$0.00                               | \$0.00   |
| 4   | 1410 Administration                                       | \$225,383.00   | \$0.00      | \$0.00                               | \$0.00   |
| 5   | 1411 Audit  | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| 6   | 1415 Liquidated Damages                                   | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| 7   | 1430 Fees and Costs                                       | \$110,000.00   | \$0.00      | \$0.00                               | \$0.00   |
| 8   | 1440 Site Acquisition                                     | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| 9   | 1450 Site Improvement                                     | \$285,000.00   | \$0.00      | \$0.00                               | \$0.00   |
| 10  | 1460 Dwelling Structures                                  | \$588,971.00   | \$0.00      | \$0.00                               | \$0.00   |
| 11  | 1465.1 Dwelling Equipment - Nonexpendable                 | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| 12  | 1470 Nondwelling Structures                               | \$385,500.00   | \$0.00      | \$0.00                               | \$0.00   |
| 13  | 1475 Nondwelling Equipment                                | \$70,000.00  | \$0.00      | \$0.00                               | \$0.00   |
| 14  | 1485 Demolition   | \$300,000.00   | \$0.00      | \$0.00                               | \$0.00   |
| 15  | 1490 Replacement Reserve                                  | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| 16  | 1492 Moving to Work Demonstration                         | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| 17  | 1495.1 Relocation Costs                                   | \$45,000.00  | \$0.00      | \$0.00                               | \$0.00   |
| 18  | 1498 Mod Used for Development                             | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| 19  | 1501 Collateralization of Debt Service                    | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| 20  | 1502 Contingency (may not exceed 8% of line 20)           | \$43,982.00  | \$0.00      | \$0.00                               | \$0.00   |
| 21  | Amount of Annual Grant (Sum of lines 2 - 19)              | \$2,253,836.00   | \$0.00      | \$0.00                               | \$0.00   |
| 22  | Amount of line 21 Related to LBP Activities               | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| 23  | Amount of line 21 Related to Section 504 Compliance       | \$20,000.00  | \$0.00      | \$0.00                               | \$0.00   |
| 24  | Amount of line 21 Related to Security                     | \$175,000.00   | \$0.00      | \$0.00                               | \$0.00   |
| 25  | Amount of line 21 Related to Energy Conservation Measures | \$0.00   | \$0.00      | \$0.00                               | \$0.00   |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.  |   | (2) To be completed for the Performance and Evaluation Report.                                 |             |                                      |          |
| Signature of Executive Director and Date  |   | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |             |                                      |          |

**OBLIGATION DEADLINE:**  
**EXPENDED DEADLINE:**

| Development Number / Name<br>HA - Wide Activities | General Description of Major Work Categories     | Development Account Number | Quantity | Total Estimated Cost |               | Total Actual Cost   |                    |
|---|--|----------------------------|----------|----------------------|---------------|---------------------|--------------------|
|   |  |                            |          | Original             | Revised (1)   | Funds Obligated (2) | Funds Expended (2) |
| <b><u>Administration</u></b>                      |  |                            |          |                      |               |                     |                    |
| <b><u>PHA-Wide</u></b>                            | Administrative Salaries                          | 1410                       | LS       | \$215,383.00         | \$0.00        | \$0.00              | \$0.00             |
|   | Sundry   | 1410                       | LS       | <u>\$10,000.00</u>   | <u>\$0.00</u> | <u>\$0.00</u>       | <u>\$0.00</u>      |
|   | <b>Total for Account 1410</b>                    |                            |          | <b>\$225,383.00</b>  | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
| <b><u>Fees and Costs</u></b>                      |  |                            |          |                      |               |                     |                    |
| <b><u>PHA-Wide</u></b>                            | A&E Fees for Design and Construction             | 1430                       | LS       | \$80,000.00          | \$0.00        | \$0.00              | \$0.00             |
|   | Consulting, Survey, and Appraisal Fees           | 1430                       | LS       | <u>\$30,000.00</u>   | <u>\$0.00</u> | <u>\$0.00</u>       | <u>\$0.00</u>      |
|   | <b>Total for Account 1430</b>                    |                            |          | <b>\$110,000.00</b>  | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
| <b><u>Site Improvements</u></b>                   |  |                            |          |                      |               |                     |                    |
| <b><u>PHA-Wide</u></b>                            | Modernization Requirements for 504 Accessibility | 1450                       | LS       | <u>\$5,000.00</u>    | <u>\$0.00</u> | <u>\$0.00</u>       | <u>\$0.00</u>      |
|   | <b>Total for Account 1450</b>                    |                            |          | <b>\$5,000.00</b>    | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
| <b><u>Dwelling Structures</u></b>                 |  |                            |          |                      |               |                     |                    |
| <b><u>PHA-Wide</u></b>                            | Modernization Requirements for 504 Accessibility | 1460                       | LS       | <u>\$10,000.00</u>   | <u>\$0.00</u> | <u>\$0.00</u>       | <u>\$0.00</u>      |
|   | <b>Total for Account 1460</b>                    |                            |          | <b>\$10,000.00</b>   | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
| <b><u>Non-Dwelling Structure</u></b>              |  |                            |          |                      |               |                     |                    |
| <b><u>PHA-Wide</u></b>                            | Modernization Requirements for 504 Accessibility | 1470                       | LS       | <u>\$5,000.00</u>    | <u>\$0.00</u> | <u>\$0.00</u>       | <u>\$0.00</u>      |
|   | <b>Total for Account 1470</b>                    |                            |          | <b>\$5,000.00</b>    | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
| <b><u>Relocation</u></b>                          |  |                            |          |                      |               |                     |                    |
| <b><u>PHA-Wide</u></b>                            | Resident Relocation During Comp Mod              | 1495                       | LS       | <u>\$45,000.00</u>   | <u>\$0.00</u> | <u>\$0.00</u>       | <u>\$0.00</u>      |
|   | <b>Total for Account 1495</b>                    |                            |          | <b>\$45,000.00</b>   | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
| <b><u>Contingency</u></b>                         |  |                            |          |                      |               |                     |                    |
| <b><u>PHA-Wide</u></b>                            | Contingency                                      | 1502                       | LS       | <u>\$43,982.00</u>   | <u>\$0.00</u> | <u>\$0.00</u>       | <u>\$0.00</u>      |
|   | <b>Total for Account 1502</b>                    |                            |          | <b>\$43,982.00</b>   | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
|   | <b>Total PHA-Wide</b>                            |                            |          | <b>\$444,365.00</b>  | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

| Development<br>Number / Name<br>HA - Wide<br>Activities | General Description of Major<br>Work Categories | Development<br>Account<br>Number | Quantity | Total Estimated Cost |             | Total Actual Cost      |                       |
|---|---|----------------------------------|----------|----------------------|-------------|------------------------|-----------------------|
|   |   |                                  |          | Original             | Revised (1) | Funds<br>Obligated (2) | Funds<br>Expended (2) |
|   |   |                                  |          |                      |             |                        |                       |

| Development Number / Name<br>HA - Wide Activities | General Description of Major Work Categories             | Development Account Number | Quantity | Total Estimated Cost |               | Total Actual Cost   |                    |
|---|--|----------------------------|----------|----------------------|---------------|---------------------|--------------------|
|   |  |                            |          | Original             | Revised (1)   | Funds Obligated (2) | Funds Expended (2) |
|   | <b><u>Non-Dwelling Structure</u></b>                     |                            |          |                      |               |                     |                    |
| <b><u>Admin Bldg</u></b>                          | Paint Admin Building                                     | 1470                       | LS       | \$20,500.00          | \$0.00        | \$0.00              | \$0.00             |
|   | Heating & Cooling System for Admin Building              | 1470                       | LS       | \$30,000.00          | \$0.00        | \$0.00              | \$0.00             |
|   | Parking Lot  | 1470                       | LS       | <u>\$30,000.00</u>   | <u>\$0.00</u> | <u>\$0.00</u>       | <u>\$0.00</u>      |
|   | <b>Total for Account 1470</b>                            |                            |          | <b>\$80,500.00</b>   | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
|   | <b><u>Total Admin Bldg</u></b>                           |                            |          | <b>\$80,500.00</b>   | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
|   | <b><u>Management Improvements</u></b>                    |                            |          |                      |               |                     |                    |
| <b><u>IL 3-02</u></b>                             |  |                            |          |                      |               |                     |                    |
| <b>Harrison Homes</b>                             | Computer Software Upgrades                               | 1408                       | LS       | \$2,500.00           | \$0.00        | \$0.00              | \$0.00             |
|   | Staff Training   | 1408                       | LS       | <u>\$6,250.00</u>    | <u>\$0.00</u> | <u>\$0.00</u>       | <u>\$0.00</u>      |
|   | <b>Total for Account 1408</b>                            |                            |          | <b>\$8,750.00</b>    | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
| <b><u>IL 3-02</u></b>                             |  |                            |          |                      |               |                     |                    |
| <b>Harrison Homes</b>                             | <b><u>Site Improvement -- 1450</u></b>                   |                            |          |                      |               |                     |                    |
|   | <i>Comprehensive Site Improvement to include:</i>        | 1450                       | LS       | <u>\$100,000.00</u>  | <u>\$0.00</u> | <u>\$0.00</u>       | <u>\$0.00</u>      |
|   | Sidewalk replacement                                     |                            |          |                      |               |                     |                    |
|   | Stoop replacement  |                            |          |                      |               |                     |                    |
|   | General landscaping                                      |                            |          |                      |               |                     |                    |
|   | Replace clothesline poles                                |                            |          |                      |               |                     |                    |
|   | Remove stone slopes, construct retaining wall, fill/seed |                            |          |                      |               |                     |                    |
|   | Replace damaged benches/Install additional               |                            |          |                      |               |                     |                    |
|   | Remove asphalt pads in common areas, fill and seed       |                            |          |                      |               |                     |                    |
|   | Replace dumpsters  |                            |          |                      |               |                     |                    |
|   | Add new play area  |                            |          |                      |               |                     |                    |
|   | Clean out drainage grates                                |                            |          |                      |               |                     |                    |
|   | Move electrical service underground                      |                            |          |                      |               |                     |                    |
|   | Upgrade electric service entrances                       |                            |          |                      |               |                     |                    |
|   | Resurface parking and drives, repaint                    |                            |          |                      |               |                     |                    |
|   | Replace/repair curbing                                   |                            |          |                      |               |                     |                    |
|   | Defensible space   |                            |          |                      |               |                     |                    |
|   | Abate lead based paint                                   |                            |          |                      |               |                     |                    |
|   | <b>Total for Account 1450</b>                            |                            |          | <b>\$100,000.00</b>  | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
| <b><u>IL 3-02</u></b>                             |  |                            |          |                      |               |                     |                    |
| <b>Harrison Homes</b>                             | <b><u>Non-Dwelling Structure</u></b>                     |                            |          |                      |               |                     |                    |
|   | Construct Accessible mgt/maint building                  | 1470                       | LS       | <u>\$300,000.00</u>  | <u>\$0.00</u> | <u>\$0.00</u>       | <u>\$0.00</u>      |
|   | <b>Total for Account 1470</b>                            |                            |          | <b>\$300,000.00</b>  | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

| Development<br>Number / Name<br>HA - Wide<br>Activities | General Description of Major<br>Work Categories | Development<br>Account<br>Number | Quantity | Total Estimated Cost |             | Total Actual Cost      |                       |
|---|---|----------------------------------|----------|----------------------|-------------|------------------------|-----------------------|
|   |   |                                  |          | Original             | Revised (1) | Funds<br>Obligated (2) | Funds<br>Expended (2) |
|   |   |                                  |          |                      |             |                        |                       |

| Development Number / Name<br>HA - Wide Activities | General Description of Major Work Categories                | Development Account Number | Quantity | Total Estimated Cost |               | Total Actual Cost   |                    |
|---|---|----------------------------|----------|----------------------|---------------|---------------------|--------------------|
|   |   |                            |          | Original             | Revised (1)   | Funds Obligated (2) | Funds Expended (2) |
| <b><u>Non-Dwelling Equipment</u></b>              |   |                            |          |                      |               |                     |                    |
| <b>IL 3-02</b><br><b>Harrison Homes</b>           | Computer Hardware   | 1475                       | LS       | \$5,000.00           | \$0.00        | \$0.00              | \$0.00             |
|   | Replacement Vehicles and Maintenance Equipment              | 1475                       | LS       | <u>\$10,000.00</u>   | <u>\$0.00</u> | <u>\$0.00</u>       | <u>\$0.00</u>      |
|   | <b>Total for Account 1475</b>                               |                            |          | <b>\$15,000.00</b>   | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
| <b><u>Demolition</u></b>                          |   |                            |          |                      |               |                     |                    |
| <b>IL 3-02</b><br><b>Harrison Homes</b>           | Demolition  | 1485                       | LS       | <u>\$300,000.00</u>  | <u>\$0.00</u> | <u>\$0.00</u>       | <u>\$0.00</u>      |
|   | <b>Total for Account 1485</b>                               |                            |          | <b>\$300,000.00</b>  | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
|   | <b>Total IL 3-02 -- Harrison Homes</b>                      |                            |          | <b>\$723,750.00</b>  | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
| <b><u>Management Improvements</u></b>             |   |                            |          |                      |               |                     |                    |
| <b>IL 3-04</b><br><b>Taft Homes</b>               | Computer Software Upgrades                                  | 1408                       | LS       | \$2,500.00           | \$0.00        | \$0.00              | \$0.00             |
|   | Staff Training  | 1408                       | LS       | <u>\$6,250.00</u>    | <u>\$0.00</u> | <u>\$0.00</u>       | <u>\$0.00</u>      |
|   | <b>Total for Account 1408</b>                               |                            |          | <b>\$8,750.00</b>    | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
| <b><u>Site Improvement</u></b>                    |   |                            |          |                      |               |                     |                    |
| <b>IL 3-04</b><br><b>Taft Homes</b>               | Sidewalks, stoops, handrails, roads and parking lot repairs | 1450                       |          | \$20,000.00          | \$0.00        | \$0.00              | \$0.00             |
|   | Paint, Fence  |                            |          | \$20,000.00          | \$0.00        | \$0.00              | \$0.00             |
|   | Playground  |                            |          | <u>\$50,000.00</u>   | <u>\$0.00</u> | <u>\$0.00</u>       | <u>\$0.00</u>      |
|   | <b>Total for Account 1450</b>                               |                            |          | <b>\$90,000.00</b>   | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
| <b><u>Dwelling Structures</u></b>                 |   |                            |          |                      |               |                     |                    |
| <b>IL 3-04</b><br><b>Taft Homes</b>               | Vacancy Reduction   | 1460                       | LS       | <u>\$158,971.00</u>  | <u>\$0.00</u> | <u>\$0.00</u>       | <u>\$0.00</u>      |
|   | <b>Total for Account 1460</b>                               |                            |          | <b>\$158,971.00</b>  | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
| <b><u>Non-Dwelling Equipment</u></b>              |   |                            |          |                      |               |                     |                    |
| <b>IL 3-04</b><br><b>Taft Homes</b>               | Computer Hardware   | 1475                       | LS       | \$5,000.00           | \$0.00        | \$0.00              | \$0.00             |
|   | Replacement Vehicles and Maintenance Equipment              | 1475                       | LS       | \$10,000.00          | \$0.00        | \$0.00              | \$0.00             |
|   | Safety and Crime Prevention Equipment                       | 1475                       | LS       | <u>\$10,000.00</u>   | <u>\$0.00</u> | <u>\$0.00</u>       | <u>\$0.00</u>      |
|   | <b>Total for Account 1475</b>                               |                            |          | <b>\$25,000.00</b>   | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
|   | <b>Total IL 3-04 -- Taft Homes</b>                          |                            |          | <b>\$282,721.00</b>  | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |

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(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

| Development<br>Number / Name<br>HA - Wide<br>Activities | General Description of Major<br>Work Categories | Development<br>Account<br>Number | Quantity | Total Estimated Cost |             | Total Actual Cost      |                       |
|---|---|----------------------------------|----------|----------------------|-------------|------------------------|-----------------------|
|   |   |                                  |          | Original             | Revised (1) | Funds<br>Obligated (2) | Funds<br>Expended (2) |
|   |   |                                  |          |                      |             |                        |                       |

| Development Number / Name<br>HA - Wide Activities | General Description of Major Work Categories           | Development Account Number | Quantity | Total Estimated Cost |               | Total Actual Cost   |                    |
|---|--|----------------------------|----------|----------------------|---------------|---------------------|--------------------|
|   |  |                            |          | Original             | Revised (1)   | Funds Obligated (2) | Funds Expended (2) |
| <b><u>Management Improvements</u></b>             |  |                            |          |                      |               |                     |                    |
| <b>IL 3-05,07</b>                                 |  |                            |          |                      |               |                     |                    |
| <b>Sterling Towers East, West</b>                 | Computer Software Upgrades                             | 1408                       | LS       | \$2,500.00           | \$0.00        | \$0.00              | \$0.00             |
|   | Staff Training   | 1408                       | LS       | \$6,250.00           | \$0.00        | \$0.00              | \$0.00             |
|   | Security Guard Service                                 | 1408                       | LS       | \$165,000.00         | \$0.00        | \$0.00              | \$0.00             |
|   | <b>Total for Account 1408</b>                          |                            |          | <b>\$173,750.00</b>  | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
| <b><u>Site Improvement</u></b>                    |  |                            |          |                      |               |                     |                    |
| <b>IL 3-05,07</b>                                 |  |                            |          |                      |               |                     |                    |
| <b>Sterling Towers East, West</b>                 | Landscaping  | 1450                       |          | \$10,000.00          | \$0.00        | \$0.00              | \$0.00             |
|   | <b>Total for Account 1450</b>                          |                            |          | <b>\$10,000.00</b>   | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
| <b><u>Non-Dwelling Equipment</u></b>              |  |                            |          |                      |               |                     |                    |
| <b>IL 3-05,07</b>                                 |  |                            |          |                      |               |                     |                    |
| <b>Sterling Towers East, West</b>                 | Computer Hardware                                      | 1475                       | LS       | \$5,000.00           | \$0.00        | \$0.00              | \$0.00             |
|   | Replacement Vehicles and Maintenance Equipment         | 1475                       | LS       | \$10,000.00          | \$0.00        | \$0.00              | \$0.00             |
|   | <b>Total for Account 1475</b>                          |                            |          | <b>\$15,000.00</b>   | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
|   | <b>Total IL 3-05, 07 -- Sterling Towers East, West</b> |                            |          | <b>\$198,750.00</b>  | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
| <b><u>Management Improvements</u></b>             |  |                            |          |                      |               |                     |                    |
| <b>IL 3-09,10,11, 12,15,16</b>                    |  |                            |          |                      |               |                     |                    |
| <b>Scattered Sites</b>                            | Computer Software Upgrades                             | 1408                       | LS       | \$2,500.00           | \$0.00        | \$0.00              | \$0.00             |
|   | Staff Training   | 1408                       | LS       | \$6,250.00           | \$0.00        | \$0.00              | \$0.00             |
|   | <b>Total for Account 1408</b>                          |                            |          | <b>\$8,750.00</b>    | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
| <b><u>Site Improvement</u></b>                    |  |                            |          |                      |               |                     |                    |
| <b>IL 3-09,10,11, 12,15,16</b>                    |  |                            |          |                      |               |                     |                    |
| <b>Scattered Sites</b>                            | Concrete Repair & Landscaping                          | 1450                       | LS       | \$80,000.00          | \$0.00        | \$0.00              | \$0.00             |
|   | <b>Total for Account 1450</b>                          |                            |          | <b>\$80,000.00</b>   | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
| <b><u>Dwelling Structures</u></b>                 |  |                            |          |                      |               |                     |                    |
| <b>IL 3-09,10,11, 12,15,16</b>                    |  |                            |          |                      |               |                     |                    |
| <b>Scattered Sites</b>                            | Renovate Interior and Exterior of Unit                 | 1460                       | LS       | \$420,000.00         | \$0.00        | \$0.00              | \$0.00             |
|   | <b>Total for Account 1460</b>                          |                            |          | <b>\$420,000.00</b>  | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
| <b><u>Non-Dwelling Equipment</u></b>              |  |                            |          |                      |               |                     |                    |
| <b>IL 3-09,10,11, 12,15,16</b>                    |  |                            |          |                      |               |                     |                    |
| <b>Scattered Sites</b>                            | Computer Hardware                                      | 1475                       | LS       | \$5,000.00           | \$0.00        | \$0.00              | \$0.00             |
|   | Replacement Vehicles and Maintenance Equipment         | 1475                       | LS       | \$10,000.00          | \$0.00        | \$0.00              | \$0.00             |
|   | <b>Total for Account 1475</b>                          |                            |          | <b>\$15,000.00</b>   | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |
|   | <b>Total IL 3-09,10,11,12,15,16 -- Scattered Sites</b> |                            |          | <b>\$523,750.00</b>  | <b>\$0.00</b> | <b>\$0.00</b>       | <b>\$0.00</b>      |

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(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

| Development<br>Number / Name<br>HA - Wide<br>Activities | General Description of Major<br>Work Categories | Development<br>Account<br>Number | Quantity | Total Estimated Cost |             | Total Actual Cost      |                       |
|---|---|----------------------------------|----------|----------------------|-------------|------------------------|-----------------------|
|   |   |                                  |          | Original             | Revised (1) | Funds<br>Obligated (2) | Funds<br>Expended (2) |
|   |   |                                  |          |                      |             |                        |                       |

**Annual Statement /  
Performance and Evaluation Report**  
Part III: Implementation Schedule  
Capital Fund Program (CFP)

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

| Development Number / Name<br>HA - Wide Activities  | All Funds Obligated (Quarter Ending Date) |             |  | All Funds Expended (Quarter Ending Date)   |             |            | Reasons for Revised Target Dates (2) |
|--|---|-------------|--|--|-------------|------------|--------------------------------------|
|  | Original                                  | Revised (1) | Actual (2)   | Original   | Revised (1) | Actual (2) |                                      |
| PHA WIDE 1408  |   |             |  |  |             |            |                                      |
| PHA WIDE 1410  |   |             |  |  |             |            |                                      |
| PHA WIDE 1430  |   |             |  |  |             |            |                                      |
| PHA WIDE 1450  |   |             |  |  |             |            |                                      |
| PHA WIDE 1460  |   |             |  |  |             |            |                                      |
| PHA WIDE 1470  |   |             |  |  |             |            |                                      |
| PHA WIDE 1475  |   |             |  |  |             |            |                                      |
| PHA WIDE 1495  |   |             |  |  |             |            |                                      |
| IL 3-02, Harrison Homes  |   |             |  |  |             |            |                                      |
| IL 3-04, Taft Homes  |   |             |  |  |             |            |                                      |
| IL 3-09 -- Scattered Sites   |   |             |  |  |             |            |                                      |
| IL 3-10 -- Scattered Sites   |   |             |  |  |             |            |                                      |
| IL 3-11 -- Scattered Sites   |   |             |  |  |             |            |                                      |
| IL 3-12 -- Scattered Sites   |   |             |  |  |             |            |                                      |
| To be completed for the Performance and Evaluation Report or a Revised Annual Statement. |   |             | (2) To be completed for the Performance and Evaluation Report. |  |             |            |                                      |
| Signature of Executive Director and Date   |   |             |  | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |             |            |                                      |

**Annual Statement /  
Performance and Evaluation Report**  
Part I: Summary  
Capital Fund Program (CFP) -- Replacement Housing

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

**AS OF 6/30/06**

OMB Approval No. 2577-0157 (Exp. 3/31/2002)

| <b>HA Name</b> Peoria Housing Authority  |   | <b>Capital Fund Number</b><br>IL06R00350106 |  | <b>FFY of Grant Approval</b><br>2006 |          |
|--|---|---|--|--------------------------------------|----------|
| <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number ____ <input type="checkbox"/> Performance and Evaluation Report for Program Year Ending _____<br><input type="checkbox"/> Final Performance and Evaluation Report |   |   |  |                                      |          |
| Line No.   | Summary by Development Account                            | Total Estimated Cost                        |  | Total Actual Cost (2)                |          |
|  |   | Original                                    | Revised (1)  | Obligated                            | Expended |
| 1  | Total Non-CGP Funds                                       | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 2  | 1406 Operations   | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 3  | 1408 Management Improvements                              | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 4  | 1410 Administration                                       | \$38,579.10                                 | \$0.00   | \$0.00                               | \$0.00   |
| 5  | 1411 Audit  | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 6  | 1415 Liquidated Damages                                   | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 7  | 1430 Fees and Costs                                       | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 8  | 1440 Site Acquisition                                     | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 9  | 1450 Site Improvement                                     | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 10   | 1460 Dwelling Structures                                  | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 11   | 1465.1 Dwelling Equipment - Nonexpendable                 | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 12   | 1470 Nondwelling Structures                               | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 13   | 1475 Nondwelling Equipment                                | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 14   | 1485 Demolition   | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 15   | 1490 Replacement Reserve                                  | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 16   | 1492 Moving to Work Demonstration                         | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 17   | 1495.1 Relocation Costs                                   | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 18   | 1498 Mod Used for Development                             | \$347,211.90                                | \$0.00   | \$0.00                               | \$0.00   |
| 19   | 1502 Contingency (may not exceed 8% of line 20)           | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 20   | Amount of Annual Grant (Sum of lines 2 - 18)              | \$385,791.00                                | \$0.00   | \$0.00                               | \$0.00   |
| 21   | Amount of line 20 Related to LBP Activities               | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 22   | Amount of line 20 Related to Section 504 Compliance       | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 23   | Amount of line 20 Related to Security                     | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 24   | Amount of line 20 Related to Energy Conservation Measures | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.   |   |   | (2) To be completed for the Performance and Evaluation Report.                                 |                                      |          |
| Signature of Executive Director and Date   |   |   | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |                                      |          |

**OBLIGATION DEADLINE:  
EXPENDED DEADLINE:**

| Development Number / Name<br>HA - Wide Activities  | General Description of Major Work Categories | Development Account Number | Quantity   | Total Estimated Cost |             | Total Actual Cost   |                    |
|--|--|----------------------------|--|----------------------|-------------|---------------------|--------------------|
|  |  |                            |  | Original             | Revised (1) | Funds Obligated (2) | Funds Expended (2) |
| <b>PHA - Wide</b>  | <u>Administration</u>                        | 1410                       |  |                      |             |                     |                    |
|  | Administrative Salaries                      |                            |  | \$38,579.10          | \$0.00      | \$0.00              | \$0.00             |
|  | Total for Account 1410                       |                            |  | \$38,579.10          | \$0.00      | \$0.00              | \$0.00             |
|  | Total PHA - Wide                             |                            |  | \$38,579.10          | \$0.00      | \$0.00              | \$0.00             |
|  | <u>Fees and Costs</u>                        | 1430                       |  |                      |             |                     |                    |
|  | <u>Site Acquisition</u>                      | 1440                       |  |                      |             |                     |                    |
|  | <u>Site Improvements</u>                     | 1450                       |  |                      |             |                     |                    |
|  | <u>Dwelling Structures</u>                   | 1460                       |  |                      |             |                     |                    |
|  | <u>Demolition</u>                            | 1485                       |  |                      |             |                     |                    |
|  | <u>Replacement Reserve</u>                   | 1490                       |  |                      |             |                     |                    |
| <b>IL 3-02<br/>Harrison Homes</b>  | <u>Used for Development</u>                  | 1498                       |  |                      |             |                     |                    |
|  | Development                                  |                            |  | \$347,211.90         | \$0.00      | \$0.00              | \$0.00             |
|  | Total for Account 1498                       |                            |  | \$347,211.90         | \$0.00      | \$0.00              | \$0.00             |
|  | Total IL 3-02 Harrison Homes                 |                            |  | \$347,211.90         | \$0.00      | \$0.00              | \$0.00             |
|  | <u>Contingency</u>                           | 1502                       |  |                      |             |                     |                    |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. |  |                            | (2) To be completed for the Performance and Evaluation Report.                                 |                      |             |                     |                    |
| Signature of Executive Director and Date   |  |                            | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |                      |             |                     |                    |

**Annual Statement /  
Performance and Evaluation Report**  
Part III: Implementation Schedule  
Capital Fund Program (CFP) -- Replacement Housing

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 3/31/2002)

| Development Number / Name<br>HA - Wide Activities  | All Funds Obligated (Quarter Ending Date) |             |            | All Funds Expended (Quarter Ending Date)   |             |            | Reasons for Revised Target Dates (2) |
|--|---|-------------|------------|--|-------------|------------|--------------------------------------|
|  | Original                                  | Revised (1) | Actual (2) | Original   | Revised (1) | Actual (2) |                                      |
| 1410 -- Administration<br><br>1498 -- Modernization Funds<br>Used for Development        |   |             |            |  |             |            |                                      |
| To be completed for the Performance and Evaluation Report or a Revised Annual Statement. |   |             |            | (2) To be completed for the Performance and Evaluation Report.                                 |             |            |                                      |
| Signature of Executive Director and Date   |   |             |            | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |             |            |                                      |

**Annual Statement /  
Performance and Evaluation Report**  
Part I: Summary  
Capital Fund Program (CFP) -- Replacement Housing

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

**AS OF 6/30/06**

OMB Approval No. 2577-0157 (Exp. 3/31/2002)

| <b>HA Name</b> Peoria Housing Authority  |   | <b>Capital Fund Number</b><br>IL06R00350206 |  | <b>FFY of Grant Approval</b><br>2006 |          |
|--|---|---|--|--------------------------------------|----------|
| <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number ____ <input type="checkbox"/> Performance and Evaluation Report for Program Year Ending _____<br><input type="checkbox"/> Final Performance and Evaluation Report |   |   |  |                                      |          |
| Line No.   | Summary by Development Account                            | Total Estimated Cost                        |  | Total Actual Cost (2)                |          |
|  |   | Original                                    | Revised (1)  | Obligated                            | Expended |
| 1  | Total Non-CGP Funds                                       | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 2  | 1406 Operations   | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 3  | 1408 Management Improvements                              | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 4  | 1410 Administration                                       | \$62,741.20                                 | \$0.00   | \$0.00                               | \$0.00   |
| 5  | 1411 Audit  | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 6  | 1415 Liquidated Damages                                   | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 7  | 1430 Fees and Costs                                       | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 8  | 1440 Site Acquisition                                     | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 9  | 1450 Site Improvement                                     | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 10   | 1460 Dwelling Structures                                  | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 11   | 1465.1 Dwelling Equipment - Nonexpendable                 | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 12   | 1470 Nondwelling Structures                               | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 13   | 1475 Nondwelling Equipment                                | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 14   | 1485 Demolition   | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 15   | 1490 Replacement Reserve                                  | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 16   | 1492 Moving to Work Demonstration                         | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 17   | 1495.1 Relocation Costs                                   | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 18   | 1498 Mod Used for Development                             | \$564,670.80                                | \$0.00   | \$0.00                               | \$0.00   |
| 19   | 1502 Contingency (may not exceed 8% of line 20)           | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 20   | Amount of Annual Grant (Sum of lines 2 - 18)              | \$627,412.00                                | \$0.00   | \$0.00                               | \$0.00   |
| 21   | Amount of line 20 Related to LBP Activities               | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 22   | Amount of line 20 Related to Section 504 Compliance       | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 23   | Amount of line 20 Related to Security                     | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| 24   | Amount of line 20 Related to Energy Conservation Measures | \$0.00                                      | \$0.00   | \$0.00                               | \$0.00   |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.   |   |   | (2) To be completed for the Performance and Evaluation Report.                                 |                                      |          |
| Signature of Executive Director and Date   |   |   | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |                                      |          |

**OBLIGATION DEADLINE:  
EXPENDED DEADLINE:**

| Development Number / Name<br>HA - Wide Activities | General Description of Major Work Categories | Development Account Number | Quantity | Total Estimated Cost |             | Total Actual Cost   |                    |
|---|--|----------------------------|----------|----------------------|-------------|---------------------|--------------------|
|   |  |                            |          | Original             | Revised (1) | Funds Obligated (2) | Funds Expended (2) |
| <b>PHA - Wide</b>                                 | <u>Administration</u>                        | 1410                       |          |                      |             |                     |                    |
|   | Administrative Salaries                      |                            |          | \$62,741.20          | \$0.00      | \$0.00              | \$0.00             |
|   | Total for Account 1410                       |                            |          | \$62,741.20          | \$0.00      | \$0.00              | \$0.00             |
|   | Total PHA - Wide                             |                            |          | \$62,741.20          | \$0.00      | \$0.00              | \$0.00             |
|   | <u>Fees and Costs</u>                        | 1430                       |          |                      |             |                     |                    |
|   | <u>Site Acquisition</u>                      | 1440                       |          |                      |             |                     |                    |
|   | <u>Site Improvements</u>                     | 1450                       |          |                      |             |                     |                    |
|   | <u>Dwelling Structures</u>                   | 1460                       |          |                      |             |                     |                    |
|   | <u>Demolition</u>                            | 1485                       |          |                      |             |                     |                    |
|   | <u>Replacement Reserve</u>                   | 1490                       |          |                      |             |                     |                    |
| <b>IL 3-02<br/>Harrison Homes</b>                 | <u>Used for Development</u>                  | 1498                       |          |                      |             |                     |                    |
|   | Development                                  |                            |          | \$564,670.80         | \$0.00      | \$0.00              | \$0.00             |
|   | Total for Account 1498                       |                            |          | \$564,670.80         | \$0.00      | \$0.00              | \$0.00             |
|   | Total IL 3-02 Harrison Homes                 |                            |          | \$564,670.80         | \$0.00      | \$0.00              | \$0.00             |
|   | <u>Contingency</u>                           | 1502                       |          |                      |             |                     |                    |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /  
Performance and Evaluation Report**  
Part III: Implementation Schedule  
Capital Fund Program (CFP) -- Replacement Housing

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 3/31/2002)

| Development Number / Name<br>HA - Wide Activities  | All Funds Obligated (Quarter Ending Date) |             |            | All Funds Expended (Quarter Ending Date)   |             |            | Reasons for Revised Target Dates (2) |
|--|---|-------------|------------|--|-------------|------------|--------------------------------------|
|  | Original                                  | Revised (1) | Actual (2) | Original   | Revised (1) | Actual (2) |                                      |
| 1410 -- Administration<br><br>1498 -- Funds Used for Development                         |   |             |            |  |             |            |                                      |
| To be completed for the Performance and Evaluation Report or a Revised Annual Statement. |   |             |            | (2) To be completed for the Performance and Evaluation Report.                                 |             |            |                                      |
| Signature of Executive Director and Date   |   |             |            | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |             |            |                                      |

**Annual Statement /  
Performance and Evaluation Report**  
Part I: Summary  
Capital Fund Program (CFP)

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

AS OF 6/30/06

| <b>HA Name Peoria Housing Authority</b>  |   | <b>Comprehensive Grant Number<br/>IL06P00350203</b>  |              | <b>FFY of Grant Approval<br/>2003</b> |              |
|--|---|--|--------------|---------------------------------------|--------------|
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement/Revision Number <u>3</u> <input type="checkbox"/> Performance and Evaluation Report for Program Year Ending _____ |   |  |              |                                       |              |
| <input type="checkbox"/> Final Performance and Evaluation Report   |   |  |              |                                       |              |
| Line No.   | Summary by Development Account                            | Total Estimated Cost   |              | Total Actual Cost (2)                 |              |
|  |   | Original   | Revised (1)  | Obligated                             | Expended     |
| 1  | Total Non-CGP Funds                                       | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 2  | 1406 Operations (May not exceed 20% of line 20)           | \$0.00   | \$100,000.00 | \$100,000.00                          | \$100,000.00 |
| 3  | 1408 Management Improvements                              | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 4  | 1410 Administration                                       | \$64,906.00  | \$64,906.00  | \$64,906.00                           | \$64,906.00  |
| 5  | 1411 Audit  | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 6  | 1415 Liquidated Damages                                   | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 7  | 1430 Fees and Costs                                       | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 8  | 1440 Site Acquisition                                     | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 9  | 1450 Site Improvement                                     | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 10   | 1460 Dwelling Structures                                  | \$0.00   | \$400,299.00 | \$400,299.00                          | \$388,802.50 |
| 11   | 1465.1 Dwelling Equipment - Nonexpendable                 | \$0.00   | \$83,857.00  | \$83,857.00                           | \$83,857.00  |
| 12   | 1470 Nondwelling Structures                               | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 13   | 1475 Nondwelling Equipment                                | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 14   | 1485 Demolition   | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 15   | 1490 Replacement Reserve                                  | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 16   | 1492 Moving to Work Demonstration                         | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 17   | 1495.1 Relocation Costs                                   | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 18   | 1498 Mod Used for Development                             | \$584,156.00   | \$0.00       | \$0.00                                | \$0.00       |
| 19   | 1502 Contingency (may not exceed 8% of line 20)           | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 20   | Amount of Annual Grant (Sum of lines 2 - 19)              | \$649,062.00   | \$649,062.00 | \$649,062.00                          | \$637,565.50 |
| 21   | Amount of line 20 Related to LBP Activities               | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 22   | Amount of line 20 Related to Section 504 Compliance       | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 23   | Amount of line 20 Related to Security                     | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| 24   | Amount of line 20 Related to Energy Conservation Measures | \$0.00   | \$0.00       | \$0.00                                | \$0.00       |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.   |   | (2) To be completed for the Performance and Evaluation Report.                                 |              |                                       |              |
| Signature of Executive Director and Date   |   | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |              |                                       |              |

**OBLIGATION DEADLINE: 2/12/06**  
**EXPENDED DEADLINE: 2/12/07**

**Annual Statement /  
Performance and Evaluation Report**  
Part II: Supporting Pages  
Capital Fund Program (CFP)

U.S. Department of Housing  
and Urban Development  
Office of Public and Indian Housing

| Development Number / Name<br>HA - Wide Activities  | General Description of Major Work Categories           | Development Account Number | Quantity | Total Estimated Cost   |                     | Total Actual Cost   |                     |
|--|--|----------------------------|----------|--|---------------------|---------------------|---------------------|
|  |  |                            |          | Original   | Revised (1)         | Funds Obligated (2) | Funds Expended (2)  |
|  | <b><u>Operations</u></b>                               |                            |          |  |                     |                     |                     |
| <b>PHA-Wide</b>  | Modernization Funds for Operations                     | 1406                       | LS       | <u>\$0.00</u>  | <u>\$100,000.00</u> | <u>\$100,000.00</u> | <u>\$100,000.00</u> |
|  | <b>Total for Account 1406</b>                          |                            |          | <b>\$0.00</b>  | <b>\$100,000.00</b> | <b>\$100,000.00</b> | <b>\$100,000.00</b> |
|  | <b><u>Administration</u></b>                           |                            |          |  |                     |                     |                     |
| <b>PHA-Wide</b>  | Administrative Salaries                                | 1410                       | LS       | \$64,906.00  | \$64,906.00         | \$64,906.00         | \$64,906.00         |
|  | Sundry   | 1410                       | LS       | <u>\$0.00</u>  | <u>\$0.00</u>       | <u>\$0.00</u>       | <u>\$0.00</u>       |
|  | <b>Total for Account 1410</b>                          |                            |          | <b>\$64,906.00</b>   | <b>\$64,906.00</b>  | <b>\$64,906.00</b>  | <b>\$64,906.00</b>  |
|  | <b><u>Dwelling Structures</u></b>                      |                            |          |  |                     |                     |                     |
| <b>PHA-Wide</b>  | Vacancy Reduction                                      | 1460                       | LS       | <u>\$0.00</u>  | <u>\$400,299.00</u> | <u>\$400,299.00</u> | <u>\$388,802.50</u> |
|  | <b>Total for Account 1460</b>                          |                            |          | <b>\$0.00</b>  | <b>\$400,299.00</b> | <b>\$400,299.00</b> | <b>\$388,802.50</b> |
|  | <b><u>Modernization Funds Used for Development</u></b> |                            |          |  |                     |                     |                     |
| <b>PHA-Wide</b>  | Modernization Funds Used for Development               | 1498                       | LS       | <u>\$584,156.00</u>  | <u>\$0.00</u>       | <u>\$0.00</u>       | <u>\$0.00</u>       |
|  | <b>Total for Account 1498</b>                          |                            |          | <b>\$584,156.00</b>  | <b>\$0.00</b>       | <b>\$0.00</b>       | <b>\$0.00</b>       |
|  | <b>Total PHA-Wide</b>                                  |                            |          | <b>\$649,062.00</b>  | <b>\$565,205.00</b> | <b>\$565,205.00</b> | <b>\$553,708.50</b> |
|  | <b><u>Dwelling Equipment -- 1465</u></b>               |                            |          |  |                     |                     |                     |
| <b>IL 3-02<br/>Harrison Homes</b>  | Replace stoves and refrigerators                       | 1465                       | LS       | <u>\$0.00</u>  | <u>\$83,857.00</u>  | <u>\$83,857.00</u>  | <u>\$83,857.00</u>  |
|  | <b>Total for Account 1465</b>                          |                            |          | <b>\$0.00</b>  | <b>\$83,857.00</b>  | <b>\$83,857.00</b>  | <b>\$83,857.00</b>  |
|  | <b>Total IL 3-02 -- Harrison Homes</b>                 |                            |          | <b>\$0.00</b>  | <b>\$83,857.00</b>  | <b>\$83,857.00</b>  | <b>\$83,857.00</b>  |
|  | <b><u>Demolition</u></b>                               |                            |          |  |                     |                     |                     |
| <b>IL 3-2A<br/>Harrison Homes</b>  | Demolish All Units in Development                      | 1485                       | 164 DU   | <u>\$0.00</u>  | <u>\$0.00</u>       | <u>\$0.00</u>       | <u>\$0.00</u>       |
|  | <b>Total for Account 1485</b>                          |                            |          | <b>\$0.00</b>  | <b>\$0.00</b>       | <b>\$0.00</b>       | <b>\$0.00</b>       |
|  | <b>Total IL 3-2A -- Harrison Homes</b>                 |                            |          | <b>\$0.00</b>  | <b>\$0.00</b>       | <b>\$0.00</b>       | <b>\$0.00</b>       |
| (1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. |  |                            |          | (2) To be completed for the Performance and Evaluation Report.                                 |                     |                     |                     |
| Signature of Executive Director and Date   |  |                            |          | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |                     |                     |                     |

**Annual Statement /  
Performance and Evaluation Report**  
Part III: Implementation Schedule  
Capital Fund Program (CFP)

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

| Development Number / Name<br>HA - Wide Activities  | All Funds Obligated (Quarter Ending Date) |             |  | All Funds Expended (Quarter Ending Date)   |             |            | Reasons for Revised Target Dates (2) |
|--|---|-------------|--|--|-------------|------------|--------------------------------------|
|  | Original                                  | Revised (1) | Actual (2)   | Original   | Revised (1) | Actual (2) |                                      |
| 1410   | Feb-06                                    | Feb-06      | Feb-06   | Feb-07   | Feb-07      |            |                                      |
| 1465   | Feb-06                                    | Feb-06      | Feb-06   | Feb-07   | Feb-07      |            |                                      |
| 1485   | Feb-06                                    | Feb-06      | Feb-06   | Feb-07   | Feb-07      |            |                                      |
| IL 3-02, Harrison Homes  | Feb-06                                    | Feb-06      | Feb-06   | Feb-07   | Feb-07      |            |                                      |
| IL 3-2A, Harrison Homes  | Feb-06                                    | Feb-06      | Feb-06   | Feb-07   | Feb-07      |            |                                      |
| To be completed for the Performance and Evaluation Report or a Revised Annual Statement. |   |             | (2) To be completed for the Performance and Evaluation Report. |  |             |            |                                      |
| Signature of Executive Director and Date   |   |             |  | Signature of Public Housing Director/Office of Native American Programs Administrator and Date |             |            |                                      |

|                                     |  |
|-------------------------------------|--|
| FEDERAL EXPRESS                     |  |
| <input type="checkbox"/>            | NO   |
| <input checked="" type="checkbox"/> | IF YES, AIRBILL NUMBER: <u>61219-7113 7224</u> |
| <input type="checkbox"/>            | E-mail   |

# Peoria Housing Authority

100 S. Richard Pryor Place  
 Peoria, Illinois 61605-3905  
 Administrative Offices: (309) 676-8736  
 Fax: (309) 676 0603  
 TTY: (309) 674 0849

**Letter of Transmittal**

Date: September 26, 2006

To: Steve Meiss, Director  
 Midwest Regional Office, Region V  
 Illinois State Office of Public Housing  
 U. S. Department of Housing and Urban Development  
 77 W. Jackson Blvd. - Room 2101  
 Chicago, Illinois 60604-3507

Copy To: Cynthia Harvey, Revitalization Specialist

RE: 2007 PHA Annual Agency Plan Certifications

We are sending you  Herewith  Under Separate Cover  
 No. of Copies Description

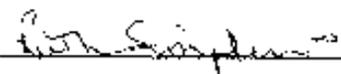
|          |                 |   |
|----------|-----------------|---|
| <u>1</u> | <u>Original</u> | <u>Standard PHA Plan Certifications of Compliance - 50077</u>                             |
|          |                 | <u>Certification of State or Local Official</u>   |
|          |                 | <u>Disclosure of Lobby Activities - Standard Form LLL</u>                                 |
|          |                 | <u>Disclosure of Lobby Activities - Standard Form LLL - A</u>                             |
|          |                 | <u>Certification of Drug Free Workplace - 50070 - CFP &amp; Agency Plan</u>               |
|          |                 | <u>Certification of Payments to Influence Federal Transactions - 50071 - CFP &amp; AP</u> |
|          |                 | <u>Certification of Publication</u>   |

- |  |  |
|--|--|
| <input type="checkbox"/> PLEASE HANDLE                   | <input type="checkbox"/> PLEASE NOTE, INITIAL & RETURN |
| <input type="checkbox"/> FOR YOUR INFORMATION            | <input type="checkbox"/> PER OUR CONVERSATION          |
| <input type="checkbox"/> FOR YOUR COMMENT & RETURN       | <input type="checkbox"/> PLEASE INVESTIGATE & ADVISE   |
| <input checked="" type="checkbox"/> FOR YOUR APPROVAL    | <input type="checkbox"/> PLEASE RETURN BY              |
| <input type="checkbox"/> FOR YOUR SIGNATURE              | <input type="checkbox"/> FOR YOUR FILES                |
| <input type="checkbox"/> PER YOUR REQUEST                | <input type="checkbox"/> FOR YOUR REVIEW               |
| <input checked="" type="checkbox"/> PER YOUR REQUIREMENT | <input type="checkbox"/> PER YOUR INSTRUCTION          |

**REMARKS:**

If there are any questions, please contact my office at Ruth Simpkins, Facilities Management Director  
 (309) 677-7339

**PEORIA HOUSING AUTHORITY**

By: Ruth Simpkins   
 Title: Acting Deputy Executive Director

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing

**Certification by State or Local Official of PHA Plans Consistency with  
the Consolidated Plan**

I, Jim Anich the Mayor of the City of Peoria, Illinois certify  
that the Five Year and Annual PHA Plan of the Peoria Housing Authority is  
consistent with the Consolidated Plan of City of Peoria, Illinois prepared  
pursuant to 24 CFR Part 91.

  
\_\_\_\_\_  
Signed: Dated by Appropriate State or Local Official

Received  
11/03/07

Executive

  
Prosser 11/03/07  
**APPROVED AS TO CONTENT**

**Standard PHA Plan  
PHA Certifications of Compliance**

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing

**PHA Certifications of Compliance with the PHA Plans and Related Regulations:  
Board Resolution to Accompany the *Standard Annual, Standard 5-Year/Annual, and  
Streamlined 5-Year/Annual PHA Plans***

*Acting on behalf of the Board of Commissioners of the Public Housing Agency (PHA) listed below, as its Chairman or other authorized PHA official if there is no Board of Commissioners, I approve the submission of the Standard Annual, Standard 5-Year/Annual or Streamlined 5-Year/Annual PHA Plan for the PHA fiscal year beginning 2007, hereinafter referred to as "the Plan", of which this document is a part and make the following certifications and agreements with the Department of Housing and Urban Development (HUD) in connection with the submission of the Plan and implementation thereof:*

1. The Plan is consistent with the applicable comprehensive housing affordability strategy (or any plan incorporating such strategy) for the jurisdiction in which the PHA is located.
2. The Plan contains a certification by the appropriate State or local officials that the Plan is consistent with the applicable Consolidated Plan, which includes a certification that requires the preparation of an Analysis of Impediments to Fair Housing Choice, for the PHA's jurisdiction and a description of the manner in which the PHA Plan is consistent with the applicable Consolidated Plan.
3. The PHA has established a Resident Advisory Board or Boards, the membership of which represents the residents assisted by the PHA, consulted with this Board or Boards in developing the Plan, and considered the recommendations of the Board or Boards (24 CFR 903.13). The PHA has included in the Plan submission a copy of the recommendations made by the Resident Advisory Board or Boards and a description of the manner in which the Plan addresses these recommendations.
4. The PHA made the proposed Plan and all information relevant to the public hearing available for public inspection at least 45 days before the hearing, published a notice that a hearing would be held and conducted a hearing to discuss the Plan and invited public comment.
5. The PHA will carry out the Plan in conformity with Title VI of the Civil Rights Act of 1964, the Fair Housing Act, section 504 of the Rehabilitation Act of 1973, and title II of the Americans with Disabilities Act of 1990.
6. The PHA will affirmatively further fair housing by examining their programs or proposed programs, identify any impediments to fair housing choice within those programs, address those impediments in a reasonable fashion in view of the resources available and work with local jurisdictions to implement any of the jurisdiction's initiatives to affirmatively further fair housing that require the PHA's involvement and maintain records reflecting these analyses and actions.
7. For PHA Plan that includes a policy for site-based waiting lists:
  - The PHA regularly submits required data to HUD's MICS in an accurate, complete and timely manner (as specified in PIH Notice 99-2).
  - The system of site-based waiting lists provides for full disclosure to each applicant in the selection of the development in which to reside, including basic information about available sites; and an estimate of the period of time the applicant would likely have to wait to be admitted to units of different sizes and types at each site;
  - Adoption of site-based waiting list would not violate any court order or settlement agreement or be inconsistent with a pending complaint brought by HUD;
  - The PHA shall take reasonable measures to assure that such waiting list is consistent with affirmatively furthering fair housing;
  - The PHA provides for review of its site-based waiting list policy to determine if it is consistent with civil rights laws and certifications, as specified in 24 CFR part 903.71 (c)(1).
8. The PHA will comply with the prohibitions against discrimination on the basis of age pursuant to the Age Discrimination Act of 1975.
9. The PHA will comply with the Architectural Barriers Act of 1968 and 24 CFR Part 41, Policies and Procedures for the Enforcement of Standards and Requirements for Accessibility by the Physically Handicapped.
10. The PHA will comply with the requirements of section 3 of the Housing and Urban Development Act of 1968, Employment Opportunities for Low- or Very-Low Income Persons, and with its implementing regulation at 24 CFR Part 135.
11. The PHA has submitted with the Plan a certification with regard to a drug free workplace required by 24 CFR Part 24, Subpart F.
12. The PHA has submitted with the Plan a certification with regard to compliance with restrictions on lobbying required by 24 CFR Part 87, together with disclosure forms if required by this Part, and with restrictions on payments to influence Federal Transactions, in accordance with the By-Law Amendment and implementing regulations at 49 CFR Part 24.



**Certification for  
a Drug-Free Workplace**

U.S. Department of Housing  
and Urban Development

Applicant Name

PEORIA HOUSING AUTHORITY, 100 S RICHARD PRYOR PLACE, PEORIA ILLINOIS 61605

Program/Activity Receiving Federal Grant Funding

FY 2007 5-YEAR AND ANNUAL AGENCY PLAN

Acting on behalf of the above named Applicant as its Authorized Official, I make the following certifications and agreements to the Department of Housing and Urban Development (HUD) regarding the sites listed below:

I certify that the above named Applicant will or will continue to provide a drug-free workplace by:

a. Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the Applicant's workplace and specifying the actions that will be taken against employees for violation of such prohibition.

b. Establishing an on-going drug-free awareness program to inform employees ---

- (1) The dangers of drug abuse in the workplace;
- (2) The Applicant's policy of maintaining a drug-free workplace;
- (3) Any available drug counseling, rehabilitation, and employee assistance programs; and
- (4) The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace.

c. Making it a requirement that each employee to be engaged in the performance of the grant be given a copy of the statement required by paragraph a.

d. Notifying the employee in the statement required by paragraph a. that, as a condition of employment under the grant, the employee will ---

(1) Abide by the terms of the statement; and

(2) Notify the employer in writing of his or her conviction for a violation of a criminal drug statute occurring in the workplace no later than five calendar days after such conviction;

e. Notifying the agency in writing, within ten calendar days after receiving notice under subparagraph d.(2) from an employee or otherwise receiving actual notice of such conviction. Employers of convicted employees must provide notice, including position title, to every grant officer or other designee or whose grant activity the convicted employee was working, unless the Federal agency has designated a central point for the receipt of such notices. Notice shall include the identification number(s) of each affected grant;

f. Taking one of the following actions, within 30 calendar days of receiving notice under subparagraph d.(2), with respect to any employee who is so convicted:

(1) Taking appropriate personnel action against such an employee, up to and including termination, consistent with the requirements of the Rehabilitation Act of 1973, as amended; or

(2) Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal, State, or local health, law enforcement, or other appropriate agency;

g. Making a good faith effort to continue to maintain a drug-free workplace through implementation of paragraphs a. thru f.

2. **Sites for Work Performance.** The Applicant shall list (on separate pages) the site(s) for the performance of work done in connection with the HUD funding of the program/activity shown above. Place of Performance shall include the street address, city, county, State, and zip code. Identify each sheet with the Applicant name and address and the program/activity receiving grant funding.

Check here  if there are workplaces or field offices not included on the attached sheets.

I hereby certify that all the information stated herein, as well as any information provided to the accompanying herewith, is true and accurate.

**Warning:** HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties.  
(18 U.S.C. 1391, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official  
BRENDA COATES

Title  
ACTING EXECUTIVE DIRECTOR

Signature  
x *Brenda Coates*

Date  
SEPTEMBER 26, 2006

**DISCLOSURE OF LOBBYING ACTIVITIES**

Complete this form to disclose lobbying activities pursuant to 31 U.S.C. 1352

Approved by OMB  
0318-0348

(See reverse for public burden disclosure.)

|   |  |  |
|---|--|--|
| <b>1. Type of Federal Action:</b><br><input checked="" type="checkbox"/> B a. contract<br>b. grant<br>c. cooperative agreement<br>d. loan<br>e. loan guarantee<br>f. loan insurance   | <b>2. Status of Federal Action:</b><br>is <input type="checkbox"/> a. bid/offer/application<br>b. initial award<br>c. post-award   | <b>3. Report Type:</b><br><input checked="" type="checkbox"/> A a. initial filing<br>b. material change<br><b>For Material Change Only:</b><br>year _____ quarter _____<br>date of last report _____ |
| <b>4. Name and Address of Reporting Entity:</b><br><input checked="" type="checkbox"/> Prime <input type="checkbox"/> Subawardee<br>Tier _____ if known:<br>PEORIA HOUSING AUTHORITY<br>100 S RICHARD PRYOR PLACE<br>PEORIA ILLINOIS 61603<br>(309) 676-8736<br>Congressional District, if known: 18 IU   | <b>5. If Reporting Entity in No. 4 is a Subawardee, Enter Name and Address of Prime:</b><br><br>Congressional District, if known:  |  |
| <b>6. Federal Department/Agency:</b><br>U.S DEPARTMENT OF HOUSING AND URBAN DEV   | <b>7. Federal Program Name/Description:</b><br>CAPITAL FUND PROGRAM<br>CFDA Number, if applicable:   |  |
| <b>8. Federal Action Number, if known:</b>  | <b>9. Award Amount, if known:</b><br>\$  |  |
| <b>10. a. Name and Address of Lobbying Registrant</b><br>(if individual, last name, first name, MI):  | <b>b. Individuals Performing Services</b> (including address if different from No. 10a)<br>(last name, first name, MI):  |  |
| <b>11.</b> Information required through this form is authorized by Title 31 U.S.C. Section 1352. This disclosure of lobbying activities is a required requirement of the information which must be disclosed by the reporting entity. This information was made available to the public. This information is required pursuant to 31 U.S.C. 1352. This information will be reported to the OIG pursuant to the requirements of the disclosure rules. Reporting. Any person who fails to file this report, shall be subject to a civil penalty of not less than \$10,000 and not more than \$25,000 for each such failure. | Signature: <u>Brenda Coates</u><br>Print Name: <u>BRENDA COATES</u><br>Title: <u>ACTING EXECUTIVE DIRECTOR</u><br>Telephone No.: <u>(309) 676 8736</u> Date: <u>09/26/06</u> |  |
| <b>Federal Use Only:</b>  | Authorized for Local Reproduction<br>Standard Form L-1 (Rev. 7-87)   |  |

**INSTRUCTIONS FOR COMPLETION OF SF-LLL, DISCLOSURE OF LOBBYING ACTIVITIES**

This disclosure form shall be completed by the reporting entity, whether subawardee or prime Federal recipient, at the initiation or receipt of a covered Federal action, or a material change to a previous filing, pursuant to title 31 U.S.C. section 1352. The filing of a form is required for each payment or agreement to make payment to any lobbying entity for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with a covered Federal action. Complete all items that apply for both the initial filing and material change report. Refer to the implementing guidance published by the Office of Management and Budget for additional information.

1. Identify the type of covered Federal action for which lobbying activity is and/or has been secured to influence the outcome of a covered Federal action.
2. Identify the status of the covered Federal action.
3. Identify the appropriate classification of this report. If this is a followup report caused by a material change to the information previously reported, enter the year and quarter in which the change occurred. Enter the date of the last previously submitted report by this reporting entity for the covered Federal action.
4. Enter the full name, address, city, State and zip code of the reporting entity. Include Congressional District, if known. Check the appropriate classification of the reporting entity that designates if it is, or expects to be, a prime or subaward recipient. Identify the tier of the subawardee, e.g., the first subawardee of the prime is the "first". Subawardees include but are not limited to subcontractors, subgrantees and contract awards under grants.
5. If the organization filing the report in item 4 checks "Subawardee," then enter the full name, address, city, State and zip code of the prime Federal recipient. Include Congressional District, if known.
6. Enter the name of the Federal agency making the award or loan commitment. Include at least one organizational level below agency name, if known. For example, Department of Transportation, United States Coast Guard.
7. Enter the Federal program name or description for the covered Federal action (item 4). If known, enter the full Catalog of Federal Domestic Assistance (CFDA) number for grants, cooperative agreements, leases, and loan commitments.
8. Enter the most appropriate Federal identifying number available for the Federal action identified in item 1 (e.g., Request for Proposal (RFP) number; Invitation for Bid (IFB) number; grant announcement number; the contract, grant, or loan award number; the application/proposal control number assigned by the Federal agency); include prefix, e.g., "RFP-DE-90-00".
9. For a covered Federal action where there has been an award or loan commitment by the Federal agency, enter the Federal amount of the award/loan commitment for the prime entity identified in item 4 or 5.
10. (a) Enter the full name, address, city, State and zip code of the lobbying registrant under the Lobbying Disclosure Act of 1995 engaged by the reporting entity identified in item 4 to influence the covered Federal action.  
 (b) Enter the full names of the individual(s) performing services, and house full address if different from 10 (a). Enter Last Name, First Name, and Middle Initial (MI).
11. The certifying official shall sign and date the form, and list her name, title, and telephone number.

According to the Paperwork Reduction Act, an agency cannot require a person to respond to a collection of information unless it displays a valid OMB Control Number. The valid OMB control number for this information collection is OMB No. 0318-0046. Public reporting burden for this collection of information is estimated to average 10 minutes per response, including time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Office of Management and Budget, Paperwork Reduction Project (0318-0046), Washington, DC 20503.

**DISCLOSURE OF LOBBYING ACTIVITIES  
CONTINUATION SHEET**

Approved by GMR  
0348-0044

Reporting Entity: PEORIA HOUSING AUTHORITY, PEORIA, ILLINOIS Page 1 of 1

**Certification of Payments  
to Influence Federal Transactions**

**U.S. Department of Housing  
and Urban Development  
Office of Public and Indian Housing**

Applicant Name

PEORIA HOUSING AUTHORITY, 100 S. RICHARD PRYOR PLACE, PEORIA, ILLINOIS 61605

Program/Activity Receiving Federal Grant Funding

FY 2007 5-YEAR AND ANNUAL AGENCY PLAN

The undersigned certifies, to the best of his or her knowledge and belief, that:

(1) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement;

(2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, Disclosure Form to Report Lobbying, in accordance with its instructions.

(3) The undersigned shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by Section 1352, Title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

I hereby certify that all the information stated herein, as well as any information provided in the accompanying herewith, is true and accurate.

**Warning:** HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties.  
(18 U.S.C. 1301, 1010-1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official

BRENDA COATES

Title

ACTING EXECUTIVE DIRECTOR

Signature



Date (mm/dd/yyyy)

09/28/2006

**Certification of Payments  
to Influence Federal Transactions**

**U.S. Department of Housing  
and Urban Development  
Office of Public and Indian Housing**

Applicant Name

PEORIA HOUSING AUTHORITY, 100 S. RICHARD PRYOR PLACE, PEORIA, ILLINOIS 61605

Program/Activity Receiving Federal Grant Funding

CAPITAL FUND PROGRAM

The undersigned certifies, to the best of his or her knowledge and belief, that:

(1) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.

(2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, Disclosure Form to Report Lobbying, in accordance with its instructions.

(3) The undersigned shall certify that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by Section 1352, Title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

I hereby certify that all the information stated herein, as well as any information provided in the accompanying paperwork, is true and accurate.

**Warning:** HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties.  
(18 U.S.C. 1501, 1510, 1512; 31 U.S.C. 3729-3602)

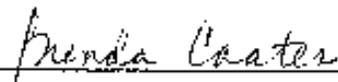
Name of Authorized Official

BRENDA COATES

Title

ACTING EXECUTIVE DIRECTOR

Signature



Date (mm/dd/yyyy)

09/26/2006

# Certificate of Publication

STATE OF ILLINOIS

28

County of Peoria,

The Peoria Journal Star, Inc. (which is incorporated and doing business under and by virtue of the Laws of the State of Illinois) HEREBY CERTIFIES that it is the printer and publisher of the Journal Star, which is a public secular newspaper of general circulation printed and published daily in the City of Peoria, County of Peoria and State of Illinois, and that said newspaper has been regularly published at said City for at least one (1) year prior to the first publication of the notice hereto attached.

Said Corporation further certifies that the said notice entitled:

**Important Notice**

hereto attached has been published 2 time(s) in the Peoria Journal Star, on the following respective dates:

|                 |                       |                   |
|-----------------|-----------------------|-------------------|
| The <u>30th</u> | City of <u>July</u>   | A.D., <u>2006</u> |
| The <u>15th</u> | City of <u>August</u> | A.D., <u>2006</u> |
| The _____       | City of _____         | A.D., _____       |
| The _____       | City of _____         | A.D., _____       |
| The _____       | City of _____         | A.D., _____       |
| The _____       | City of _____         | A.D., _____       |
| The _____       | City of _____         | A.D., _____       |
| The _____       | City of _____         | A.D., _____       |
| The _____       | City of _____         | A.D., _____       |
| The _____       | City of _____         | A.D., _____       |

IN WITNESS WHEREOF, the said Corporation has caused this Certificate to be signed in its name on its behalf by Judy Little on the 15th day of August, 2006

The Peoria Journal Star, Inc.

*Judy Little*

By:

**LEGAL NOTICE**

**Important Notice to the Public**



The Peoria Housing Authority has announced a 3-year bid opening for the renovation of the Peoria Public Library, 127 E. Monroe, Peoria, Illinois. The project includes the renovation of the existing building and the construction of a new addition. The project is estimated to cost \$10 million. The Authority is seeking qualified bidders to submit proposals for the project. The deadline for the submission of proposals is August 1, 2006. For more information, please contact the Authority at (309) 691-1271.





# Certificate of Publication

STATE OF ILLINOIS,

ss

County of Peoria.

The Peoria Journal Star, Inc. which is incorporated and doing business under and by virtue of the Laws of the State of Illinois) HEREBY CERTIFIES that it is the printer and publisher of the Journal Star, which is a public secular newspaper of general circulation printed and published daily in the City of Peoria, County of Peoria and State of Illinois, and that said newspaper has been regularly published in said City for at least one (1) year prior to the first publication of the notice hereto attached.

Said Corporation further certifies that the said notice entitled:

**"Important Notice to the Public The Peoria Housing Authority (PHA)"** hereto attached has been published **1** time(s) in the Peoria Journal Star, on the following respective dates:

The 3rd day of August A.D., 2006

IN WITNESS WHEREOF, the said Corporation has caused this Certificate to be signed in its name and in behalf by **Judy Little** this 3rd day of August A.D., 2006.

The Peoria Journal Star, Inc.

By: *Judy Little*

152 Legal Notices 162 Legal Notices

LEGAL NOTICE

**Important Notice to the Public**

**Peoria Housing Authority**

002A and 003. The PHA is interested in the disposition of the vacant land for the purpose of School District #154 building a new Harrison Community school. The PHA has been working in a collaborative effort with the District and plans to present an intergovernmental agreement to the PEHA Board. The PHA expects to submit a disposition application to the US Department of Housing and Urban Development's (HUD) Special Application Form (SAF) this fall.

In addition, on March 29, 2006, the PHA Board of Commissioners approved the packaging of vouchers (99) Section 8 Single Room Occupancy (SRO) vouchers as they become available to Aurora Opportunities Foundation (OFO) a 501(c)(3) organization. This project is in collaboration with HOPE and the South Side Office of Concern to develop 79 one-bedroom units with supportive services for the homeless. This project would assist Peoria in helping to eliminate chronic homelessness in our community. The PHA is amending the Plan to provide additional site based vouchers, bringing the total pledged vouchers to thirty (30).

This notice will be on display from Tuesday, August 1, 2006 through Saturday, September 16, 2006 for a 45 day comment period at the Peoria Housing Authority 181 S. Richard Taylor Place, Peoria, Illinois 61605 from 8:00 a.m. - 5:00 p.m. Monday through Friday. Comments may be made in writing and sent to Brenda Coates, Acting Executive Director at the Housing Authority address listed above. A public hearing will be held at 4:00 p.m., Monday, September 25, 2006 in the Administrative Office, Multi Purpose Room. The public is invited to attend and comment on the amendment to the Peoria Housing Authority's Agency Plan.

