

PHA Plans

Streamlined Annual Version

**U.S. Department of Housing and
Urban Development**
Office of Public and Indian
Housing

OMB No. 2577-0226
(exp. 08/31/2009)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

Streamlined Annual PHA Plan

for Fiscal Year: 2007

PHA Name:

Housing Authority of the County of Kern

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

Streamlined Annual PHA Plan Agency Identification

PHA Name: Housing Authority of the County of Kern **PHA Number:** CA008

PHA Fiscal Year Beginning: (mm/yyyy) 07/2007

PHA Programs Administered:

Public Housing and Section 8
 Section 8 Only
 Public Housing Only
 Number of public housing units: 895
 Number of S8 units:
 Number of public housing units:
 Number of S8 units: 3,477

PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

PHA Plan Contact Information:

Name: Stephen Pelz, Executive Director Phone: (661) 631-8500 ext. 2005
 TDD: (661) 631-1047 Email (if available): spelz@kernha.org

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting:
 (select all that apply)

PHA's main administrative office
 PHA's development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection.
 Yes
 No.

If yes, select all that apply:

Main administrative office of the PHA
 PHA development management offices
 Main administrative office of the local, county or State government
 Public library
 PHA website
 Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

Main business office of the PHA
 PHA development management offices
 Other (list below)

Streamlined Annual PHA Plan
Fiscal Year 2007
[24 CFR Part 903.12(c)]

Executive Summary

This year the Housing Authority of the County of Kern (HACK) submits its eighth annual agency plan to the U. S. Department of Housing and Urban Development (HUD). This submission is a streamlined Annual Plan as the agency has been designated a High Performer under the Public Housing Assessment System (PHAS). This executive summary will highlight major activities planned for the 2007-2009 period with emphasis on 2007 and the projects that are underway as approved in previous years.

Major projects planned for 2007-2009 include the construction of additional affordable housing units. Construction projects planned include Greenfield Homes, 35 units of affordable housing, a community center and a Women, Infants and Children (WIC) clinic in south Bakersfield, that is a mixed-finance development. HACK is also working to finalize funding for a 60-unit senior housing development in central Bakersfield. We recently sold commercial property to the City of Bakersfield Redevelopment Agency to facilitate the development of retail services to residents of CA008-2 (Adelante Vista) and CA008-6A (Oro Vista). HACK is also pursuing the disposition of units at the Little Village complex (CA008-5 and CA008-6B) and undeveloped lots in south Bakersfield (Greenfield) to generate seed money for additional affordable housing units. We recently purchased the Grove Apartments, a 12-unit complex in Arvin, to preserve affordability of units originally financed through a USDA 515 loan. HACK will continue to pursue available financing opportunities and to facilitate/acquire/construct additional affordable housing as opportunities in the local community arise. We will continue to access available funding from the State of California.

We are in the final stages of obtaining a loan from Fannie Mae to complete modernization and deferred maintenance and to secure that loan with Capital Funds. Loan funds will be used for four capital projects: 1) to complete badly needed modernization of units at Little Village (CA008-5), a scattered-site development constructed in 1966, whose poor condition impacts the appearance and marketability of the entire development; 2) to complete modernization efforts at Rio Vista (CA008-1) begun in 1993, including facades, dual pane windows, HVAC units and roofing, and maintain the overall good condition of the units; 3) to complete exterior modernization at Oro Vista (CA008-06A); and 4) to update the fire alarm system at Plaza Towers (CA008-14 and CA008-15), a 12-story apartment complex constructed in 1971 and 6-story annex constructed in 1985. The Agency has been unable to complete much-needed maintenance projects at several developments; obligating a portion of future Capital Funds will allow the Agency to ensure that all housing units meet housing quality and safety standards.

We will be administering Section 8 vouchers for emergency housing for the homeless (Shelter Plus Care program options for singles and families) and collaborating with other community agencies to ensure vouchers are utilized. We are also working more closely with the City of Bakersfield and the County of Kern to develop area-wide housing plans within their respective jurisdictions. We issued a request for proposals for project-based Section 8 vouchers and

awarded vouchers to six developments. We are processing those awards and will be accepting proposals on a continuous basis from entities awarded federal, state and local funding through a competitive selection process as we strive to improve voucher utilization and to provide affordable housing throughout the community.

HACK has maintained High Performer status in the Public Housing Assessment System (PHAS) and consistently maintained Standard Performer status under the SEMAP rating system. The Plan includes all components required for housing authorities performing at a high performer level under the PHAS rating system.

Major programs in process include:

1. HOPE I Homeownership Program – HACK continues to work with the owners of former LIPH units as needed in maintaining ownership and serves on the Board of Directors for the association. Construction of the last phase of replacement housing in the Greenfield area is underway.
2. Operation of the Section 8 Program – Staff is operating the program within current funding constraints and maintaining a high utilization rate. We are working to bring new landlords/owners into the program to maintain utilization, to offer rental opportunities throughout our jurisdiction and to serve special populations. We also are working to obtain and preserve HUD funding for private units when owners abandon HUD programs or such funding opportunities become available. HACK is using project-based Section 8 vouchers to encourage deconcentration of poverty, the expansion of rental opportunities and to maintain high utilization.
3. Continuation of grant funded programs for residents, including ROSS, Service Coordinator, and Family Self-Sufficiency – HACK continues to seek funding to maintain and expand existing programs and services to tenants and Section 8 participants. Staff is expanding the number of cooperative agreements with other agencies essential to maintaining supportive services and assisting families in acquiring the skills and resources necessary to achieve self-sufficiency. HACK staff is also working to expand participation in the FSS program and increasing the number of residents successfully completing the Family Self-Sufficiency (FSS) program.
4. Continuing modernization of various developments via the Capital Fund Program – Staff utilizes all available capital funding to maintain and upgrade our housing stock. We enhanced current modernization funding by securing a Fannie Mae loan backed by Capital Funds and will continue to rehabilitate and modernize additional units at Little Village, Oro Vista and Rio Vista and to upgrade windows, HVAC units, roofs and unit interiors and exteriors as funding permits. Modernization efforts also include updating the fire alarm systems at Plaza Towers and the Plaza Towers Annex.
5. Continuing modernization of developments via other funding sources – Staff is seeking additional funding sources to complete needed renovations at USDA developments in Shafter, Arvin and Lamont from the Joe Serna, Jr. Farmworker Grant Program and USDA.
6. Transitional Housing for Youth – HACK operates “Building Blocks,” a

development for foster youth transitioning into adulthood. The Agency continues to collaborate with other local agencies to provide supportive services for these youths.

7. Acquisition/provision of affordable housing –HACK continues to monitor the families purchasing homes through the HOPE I project and, should any homes become available through default, HACK will plan to re-purchase the homes to ensure they are made available to low-income families. HACK recently added units in Delano (Casas del Valle) and Arvin (Grove Apartments) to its low-income affordable housing stock. Construction is underway on additional housing units in Greenfield, and HACK is seeking funds to construct additional units Bakersfield. HACK will be disposing of some units at the Little Village complex to provide additional housing units for private ownership for low-income families and to secure seed funds necessary to develop some additional affordable housing units in the Bakersfield area.
8. Homeownership Program – HACK has applied for low-interest loan funds from the State to develop for-sale homeownership units on lots HACK owns in Delano and Bakersfield. Construction is expected to start in 2007.
9. First Time Homebuyer Program – HACK is administering a First time Homebuyer Downpayment Assistance Program through a contract with the City of Arvin's Redevelopment Agency.

Streamlined Annual PHA Plan
Fiscal Year 2007
[24 CFR Part 903.12(c)]

Table of Contents

[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

A. PHA PLAN COMPONENTS

- 1. Site-Based Waiting List Policies
903.7(b)(2) Policies on Eligibility, Selection, and Admissions
- 2. Capital Improvement Needs
903.7(g) Statement of Capital Improvements Needed
- 3. Section 8(y) Homeownership
903.7(k)(1)(i) Statement of Homeownership Programs
- 4. Project-Based Voucher Programs
- 5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.
- 6. Supporting Documents Available for Review
- 7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report
- 8. Capital Fund Program 5-Year Action Plan

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50076, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

Form HUD-50070, Certification for a Drug-Free Workplace;

Form HUD-50071, Certification of Payments to Influence Federal Transactions; and

Form SF-LLL & SF-LLL a, Disclosure of Lobbying Activities.

1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? No
 If yes, complete the following table; if not skip to B.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics

2. What is the number of site based waiting list developments to which families may apply at one time?
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list?
4. Yes No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

B. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site-based waiting lists will the PHA operate in the coming year? One
2. Yes No: Are any or all of the PHA’s site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
 If yes, how many lists? One – Greenfield Homes

3. Yes No: May families be on more than one list simultaneously
If yes, how many lists? All agency waiting lists
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
- PHA main administrative office
 - All PHA development management offices
 - Management offices at developments with site-based waiting lists
 - At the development to which they would like to apply
 - Other (list below)

2. Capital Improvement Needs

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Capital Fund Program

1. Yes No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.
2. Yes No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1. Yes No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).
2. Status of HOPE VI revitalization grant(s):

HOPE VI Revitalization Grant Status	
a. Development Name:	
b. Development Number:	
c. Status of Grant:	
<input type="checkbox"/>	Revitalization Plan under development
<input type="checkbox"/>	Revitalization Plan submitted, pending approval
<input type="checkbox"/>	Revitalization Plan approved
<input type="checkbox"/>	Activities pursuant to an approved Revitalization Plan underway

3. Yes No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name(s) below:

4. Yes No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below: Greenfield Homes

5. Yes No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program
(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to the next component; if “yes”, complete each program description below (copy and complete questions for each program identified.)

2. Program Description:

a. Size of Program

Yes No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year? No more than 2% of the agency’s Section 8 vouchers will be utilized for the program.

b. PHA-established eligibility criteria

Yes No: Will the PHA’s program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria:

- c. What actions will the PHA undertake to implement the program this year (list)?
Market the program to Section 8 participants during the annual recertification process.
Provide homeownership counseling programs.

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- Establishing a minimum homeowner down payment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
- Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):
- Demonstrating that it has other relevant experience (list experience below):

4. Use of the Project-Based Voucher Program

Intent to Use Project-Based Assistance

Yes No: Does the PHA plan to "project-base" any tenant-based Section 8 vouchers in the coming year? If the answer is "no," go to the next component. If yes, answer the following questions.

1. Yes No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:

- low utilization rate for vouchers due to lack of suitable rental units
 access to neighborhoods outside of high poverty areas
 other (describe below:)

2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

Park Place Senior Apartments, 2250 R Street, Bakersfield (20 vouchers)
Park Real Apartments, 414 Real Road, Bakersfield (4 vouchers)
Villa San Dimas Apartments, 601 36th Street, Bakersfield (5 vouchers)
Village Park Senior Apartments, 24th and R Streets, Bakersfield (42 vouchers)
Greenfield Homes, Outback Drive, Bakersfield (17 vouchers)
Wasco Senior Housing Development, Central Avenue, Wasco (13 vouchers)
Bakersfield area (100 vouchers)

5. PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction: (provide name here)

City of Bakersfield

County of Kern

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

City of Bakersfield funding for housing

6. Supporting Documents Available for Review for Streamlined Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i>	5 Year and Annual Plans
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan</i>	Streamlined Annual Plans
X	<i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i>	5 Year and standard Annual Plans
X	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA's public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input checked="" type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
X	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if	Annual Plan: Operations and

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
X	necessary)	Maintenance and Community Service & Self-Sufficiency
X	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
X	Any policies governing any Section 8 special housing types <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
X	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
X	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
X	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
X	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
X	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
X	Policies governing any Section 8 Homeownership program (Chapter 18 of the Section 8 Administrative Plan)	Annual Plan: Homeownership
X	Public Housing Community Service Policy/Programs <input checked="" type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
X	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
X	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
X	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
	Consortium agreement(s) and for Consortium Joint PHA Plans <u>Only</u> : Certification that consortium agreement is in compliance with 24 CFR Part 943	Joint Annual PHA Plan for Consortia: Agency

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
	pursuant to an opinion of counsel on file and available for inspection.	Identification and Annual Management and Operations

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Housing Authority of the County of Kern			Grant Type and Number Capital Fund Program Grant No: CA16P008501-07 Replacement Housing Factor Grant No:		Federal FY of Grant: 2007
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	150,000			
3	1408 Management Improvements	80,000			
4	1410 Administration	95,000			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	140,000			
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	628,280			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service	466,720			
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	1,560,000			
22	Amount of line 21 Related to LBP Activities	0			
23	Amount of line 21 Related to Section 504 compliance	0			
24	Amount of line 21 Related to Security – Soft Costs	0			
25	Amount of Line 21 Related to Security – Hard Costs	0			
26	Amount of line 21 Related to Energy Conservation Measures	0			

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Housing Authority of the County of Kern			Grant Type and Number Capital Fund Program Grant No: CA16P008501-07 Replacement Housing Factor Grant No:			Federal FY of Grant: 2007		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA Wide	Operations	1406		150,000				
PHA Wide	Management Improvements	1408		80,000				
	a) Technical Support							
PHA Wide	Administration	1410	4	95,000				
PHA Wide	Fees and Costs	1430		140,000				
	a) Inspection Cost		2					
CAL 8-04 Monte Vista	Redesign and rebuild roofs	1460	8	228,280				
CAL 8-6A Oro Vista	Redesign and replace landscaping	1460	74	150,000				
CAL 8-14 Plaza Towers	Interior and exterior modernization	1460	117	250,000				
PHA Wide	CFFP – Debt Service	1501		466,720				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Housing Authority of the County of Kern		Grant Type and Number Capital Fund Program Grant No: CA16P008501-07 Replacement Housing Factor Grant No:				Federal FY of Grant: 2007		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Housing Authority of the County of Kern			Grant Type and Number Capital Fund Program No: CA16P008501-07 Replacement Housing Factor No:			Federal FY of Grant: 2007	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA Wide - Operations	9/30/09			9/30/10			
PHA Wide – Management Improvement	9/30/09			9/30/10			
PHA Wide - Administration	9/30/09			9/30/10			
PHA Wide – Fees and Costs	9/30/09			9/30/10			
CAL 8-04 Monte Vista	9/30/09			9/30/10			
CAL 8-6A Oro Vista	9/30/09			9/30/10			
CAL 8-14 Plaza Towers	9/30/09			9/30/10			
PHA Wide - CFFP Debt Service	9/30/09			9/30/10			

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Housing Authority of the County of Kern		Grant Type and Number Capital Fund Program Grant No: CA16P008501-06 Replacement Housing Factor Grant No:			Federal FY of Grant: 2006
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/06 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	160,000.00		160,000.00	160,000.00
3	1408 Management Improvements	117,470.00			24,739.74
4	1410 Administration	124,970.00			20,166.60
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	162,110.00			7,224.67
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	434,248.00		75,248.00	
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	2,500.00			
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs	2,500.00			
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency	0.00			
21	9000 Debt Services	494,408.00			
22	Amount of Annual Grant: (sum of lines 2 – 20)	1,498,206.00		235,248.00	212,131.01
23	Amount of line 21 Related to LBP Activities	2,500.00			
24	Amount of line 21 Related to Section 504 compliance	201,200.00			
25	Amount of line 21 Related to Security – Soft Costs				
26	Amount of Line 21 Related to Security – Hard Costs				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Housing Authority of the County of Kern		Grant Type and Number Capital Fund Program Grant No: CA16P008501-06 Replacement Housing Factor Grant No:			Federal FY of Grant: 2006
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/06 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
27	Amount of line 21 Related to Energy Conservation Measures	85,000.00			

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Housing Authority of the County of Kern			Grant Type and Number Capital Fund Program Grant No: CA16P008501-06 Replacement Housing Factor Grant No:			Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
1. PHA Wide	Operations	1406		160,000.00		160,000.00	160,000.00	Completed
2. PHA Wide	Management Improvement	1408						
	a) Job Training – Sec 3		2	25,205.00			1,579.62	On-going
	b) LIPH – Training		20	7,000.00				
	c) Resident Initiatives			8,000.00				
	d) Technical Support			77,265.00			23,160.12	On-going

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Housing Authority of the County of Kern			Grant Type and Number Capital Fund Program Grant No: CA16P008501-06 Replacement Housing Factor Grant No:			Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
3. PHA Wide	Administration	1410	7	124,970.00			20,166.60	On-going
4. a) PHA Wide	Fee's Cost	1430.01		88,420.00				
b) PHA Wide	Inspection Cost	1430.07	2	73,690.00			7,224.67	On-going
5.) CAL 8-03, Valle Vista	R/R Heaters / Windows & Facade	1460	20	100,000.00				Under Design
6.) CAL 8-04, Monte Vista	Redesign Roofs	1460	10	75,248.00		75,248.00		On-going
7.) CAL 8-6A, Oro Vista	Remodel Units - ADA	1460	4	201,200.00				Under Design
8.) CAL 8-20, Homer Harrison	R/R Roofs	1460	3	57,800.00				On-going
9.) PHA Wide	Non-Dwelling Equipment	1475		2,500.00				
10.) PHA Wide	Relocation	1495		2,500.00				
11.) PHA Wide	Debt Service – Capital Fund Finance Program	9000		494,408.00				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Housing Authority of the County of Kern			Grant Type and Number Capital Fund Program Grant No: CA16P008501-06 Replacement Housing Factor Grant No:			Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Housing Authority of the County of Kern		Grant Type and Number Capital Fund Program No: CA16P008501-06 Replacement Housing Factor No:				Federal FY of Grant: 2006	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
1. PHA Wide - Operation	9/30/08		12/06	9/30/09		12/06	
2. PHA Wide- M.I.							
a) Job Training-Sec 3	9/30/08			9/30/09			
b) LIPH-Training	9/30/08			9/30/09			
c) Resident Initiatives	9/30/08			9/30/09			
d) Technical Support	9/30/08			9/30/09			
3. PHA Wide-Admin.	9/30/08			9/30/09			
4. PHA Wide							
a) Fee's & Cost	9/30/08			9/30/09			
b) Inspection Cost	9/30/08			9/30/09			
5. CAL 8-3, Valle Vista	9/30/08			9/30/09			
6. CAL 8-4 Monte Vista	9/30/08		12/06	9/30/09			
7. CAL 8-6B, Oro Vista	9/30/08			9/30/09			
8. CAL 8-20, Homer Harrison	9/30/08			9/30/09			

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Housing Authority of the County of Kern		Grant Type and Number Capital Fund Program No: CA16P008501-06 Replacement Housing Factor No:				Federal FY of Grant: 2006	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
9. PHA Wide – Non-Dwelling Equipment	9/30/08			9/30/09			
10.PHA Wide – Relocation	9/30/08			9/30/09			
11. PHA Wide – CFFP	9/30/08			9/30/09			

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Housing Authority of the County of Kern		Grant Type and Number Capital Fund Program Grant No: CA16P008501-05 Replacement Housing Factor Grant No:			Federal FY of Grant: 2005
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/06 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	320,000.00		320,000.00	186,686.90
3	1408 Management Improvements	179,970.00		177,470.00	179,970.00
4	1410 Administration	179,970.00		179,970.00	179,970.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	190,000.00		140,235.00	59,689.90
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	389,248.00		146,248.00	85,272.11
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	12,500.00			
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs	5,000.00			
18	1499 Development Activities				
19	1501 Collateralization or Debt Service	460,000.00			
20	1502 Contingency	63,000.00			
21	Amount of Annual Grant: (sum of lines 2 – 20)	1,799,688.00		963,923.00	691,588.91
22	Amount of line 21 Related to LBP Activities	50,000.00			
23	Amount of line 21 Related to Section 504 compliance	4,500.00			
24	Amount of line 21 Related to Security – Soft Costs				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures	65,000.00			

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages**

PHA Name: Housing Authority of the County of Kern		Grant Type and Number Capital Fund Program Grant No: CA16P008501-05 Replacement Housing Factor Grant No:			Federal FY of Grant: 2005			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
1. PHA Wide	Operations	1406		320,000.00		320,000.00	186,686.90	
2. PHA Wide	Management Improvement	1408						
	a) Job Training – Sec 3		8	85,205.00		85,205.00	85,205.00	Completed
	b) LIPH – Training		20	7,000.00		7,000.00	7,000.00	Completed
	c) Resident Initiatives			8,000.00		8,000.00	8,000.00	Completed
	d) Computer software			2,500.00			2,500.00	Completed
	e) Technical Support			77,265.00		77,265.00	77,265.00	Completed
	Sub-total			179,970.00				
3. PHA Wide	Administration	1410	7	179,970.00		179,970.00	179,970.00	Completed
4. a) PHA Wide	Fee’s Cost	1430.01		86,265.00		36,500.00	14,156.14	On-going
	b) PHA Wide	1430.07	2	103,735.00		103,735.00	45,533.76	On-going
5.) CAL 8-03, Valle Vista	R/R Roofs & R/R Heaters with A/C units	1460	20	243,000.00				Under Design

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Housing Authority of the County of Kern			Grant Type and Number Capital Fund Program Grant No: CA16P008501-05 Replacement Housing Factor Grant No:			Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
06.) Cal 8-04 - Monte Vista	Redesign roofs	1460	10	146,248.00		146,248.00	85,272.11	On-going
07.) PHA Wide	Non-Dwelling Equipment-Office equip. Plotter-Computers	1475		12,500.00				
08.) PHA Wide	Relocation	1495		5,000.00				
09.) PHA Wide	Contingency	1502		63,000.00				
10.) Cal 8-5, Little Village	Capital Fund Finance Program	1501		175,000.00				Awaiting HUD approval
	Modernization	1460	18					
	Site Improvements	1450	18					
11.) Cal 8-6B, Little Village	Capital Fund Finance Program	1501		175,000.00				Awaiting HUD approval
	Modernization	1460	8					
	Site Improvements	1450	8					
12.) Cal 8-01, Rio Vista	Capital Fund Finance Program	1501		100,000.00				Awaiting HUD approval
	Modernization	1460	58					

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Housing Authority of the County of Kern			Grant Type and Number Capital Fund Program Grant No: CA16P008501-05 Replacement Housing Factor Grant No:			Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Site Improvements	1450	58					
	<i>Capital Fund Finance Program</i>	1501		10,000.00				Awaiting HUD approval
13.) Cal 8-14 - Plaza Towers	R/R Fire Alarm System	1460	1					
14.) Cal 8-15, Plaza Towers Annex	R/R Fire Alarm System	1460	1					

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Housing Authority of the County of Kern			Grant Type and Number Capital Fund Program No: CA16P008501-05 Replacement Housing Factor No:			Federal FY of Grant: 2005	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
1. PHA Wide - Operation	9/30/07		12/30/06	9/30/08			
2. PHA Wide- M.I.							
a) Job Training-Sec 3	9/30/07		12/30/05	9/30/08		12/06	
b) LIPH-Training	9/30/07		12/30/05	9/30/08		12/06	
c) Resident Initiatives	9/30/07		12/30/05	9/30/08		12/06	
d) Computer Service	9/30/07			9/30/08		12/06	
e) Technical Support	9/30/07		12/30/05	9/30/08		12/06	
3. PHA Wide-Admin.	9/30/07		12/30/05	9/30/08		12/06	
4. PHA Wide							
a) Fee's & Cost	9/30/07			9/30/08			
b) Inspection Cost	9/30/07		12/30/06	9/30/08			
5. CAL 8-3, R/R Roofs R/R Heaters	9/30/07			9/30/08			
6. CAL 8-4, redesign Roofs	9/30/07		12/30/06	9/30/08			
7. PHA Wide – Non-Dwelling Equip.	9/30/07			9/30/08			
8. PHA Wide-Relocation	9/30/07			9/30/08			

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Housing Authority of the County of Kern		Grant Type and Number Capital Fund Program No: CA16P008501-05 Replacement Housing Factor No:				Federal FY of Grant: 2005	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
9. PHA Wide-Contingency	9/30/07			9/30/08			
Capital Fund Finance Program							
10. Cal 8-5, Little Village	9/30/07			9/30/08			
11. Cal 8-6B, Little Village	9/30/07			9/30/08			
12. Cal 8-1, Rio Vista	9/30/07			9/30/08			
13. CAL 8-14, P. Towers	9/30/07			9/30/08			
14. Cal 8-15. P.T. Annex	9/30/07			9/30/08			

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Housing Authority of the County of Kern		Grant Type and Number Capital Fund Program Grant No: CA16P008501-04 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/06 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	300,000.00	304,107.75	304,107.75	304,107.75
3	1408 Management Improvements	180,840.00	176,732.25	176,732.25	176,732.25
4	1410 Administration	140,840.00		140,840.00	140,840.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	210,000.00		210,000.00	95,826.61
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	901,271.27	914,247.00	914,247.00	914,247.00
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	12,500.00		12,500.00	7,275.55
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs	5,000.00	-0-	-0-	
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency	7,975.73	-0-		
21	Amount of Annual Grant: (sum of lines 2 – 20)	1,758,427.00	1,758,427.00	1,758,427.00	1,639,029.16
22	Amount of line 21 Related to LBP Activities	5,000.00			
23	Amount of line 21 Related to Section 504 compliance	15,000.00			
24	Amount of line 21 Related to Security – Soft Costs				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Housing Authority of the County of Kern		Grant Type and Number Capital Fund Program Grant No: CA16P008501-04 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/06 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures	65,000.00			

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Housing Authority of the County of Kern			Grant Type and Number Capital Fund Program Grant No: CA16P008501-04 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
1. PHA Wide	Operations	1406		300,000.00	304,107.75	304,107.75	304,107.75	
2. PHA Wide	Management Improvement	1408						
	a) Job Training – Sec 3		8	85,575.00	84,737.44	84,737.44	84,737.44	
	b) LIPH – Training		20	5,000.00		5,000.00	5,000.00	
	c) Resident Initiatives			8,000.00		8,000.00	8,000.00	

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Housing Authority of the County of Kern			Grant Type and Number Capital Fund Program Grant No: CA16P008501-04 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	d) Computer software			2,500.00	-0-	-0-	-0-	
	e) Technical Support			79,765.00	78,994.81	78,994.81	78,994.81	
	Sub-total			180,840.00	176,732.25			
3. PHA Wide	Administration	1410	7	140,840.00		140,840.00	140,840.00	
4. a) PHA Wide	Fee's Cost	1430.01		99,265.00		99,265.00	35,630.57	
b) PHA Wide	Inspection Cost	1430.07	2	110,735.00		110,735.00	60,196.04	
5.) CAL 8-04, Monte Vista	R/R Heaters & re-design roofs	1460	5	150,000.00	154,402.79	154,402.79	154,402.79	Completed
6.) Cal 8-05 - Little Village	R/R Windows/Exterior Façade Modernization	1460	4	576,271.27	584,666.77	584,666.77	584,666.77	Completed
7.) Cal 8-07 – Terra Vista	R/R Windows/Exterior Façade Modernization	1460	2	175,000.00	175,177.44	175,177.44	175,177.44	Completed
8.) Cal 8-01 – Rio Vista	Pipe Restoration	1460	10	0.00		0.00	0.00	Completed
09.) PHA Wide	Non-Dwelling Equipment-Office	1475		12,500.00		12,500.00	7,275.55	On-going

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Housing Authority of the County of Kern			Grant Type and Number Capital Fund Program Grant No: CA16P008501-04 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	equip.							
10.) PHA Wide	Relocation	1495		5,000.00	-00	-0-	-0-	
11.) PHA Wide	Contingency	1502		7,975.73	0.00	-0-	-0-	

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Housing Authority of the County of Kern			Grant Type and Number Capital Fund Program No: CA16P008501-04 Replacement Housing Factor No:			Federal FY of Grant: 2004	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
1. PHA Wide - Operation	09/13/06		12/31/04	09/13/08		12/06	
2. PHA Wide- M.I.							
a) Job Training-Sec 3	09/13/06		12/31/04	09/13/08		12/06	
b) LIPH-Training	09/13/06		12/31/04	09/13/08		12/06	
c) Resident Initiatives	09/13/06		12/31/04	09/13/08		12/06	
d) Computer Service	09/13/06		12/31/04	09/13/08			
e) Technical Support	09/13/06		12/31/04	09/13/08		12/06	
3. PHA Wide-Admin.	09/13/06		12/31/04	09/13/08		12/06	
4. PHA Wide							
a) Fee's & Cost	09/13/06		12/31/04	09/13/08			
b) Inspection Cost	09/13/06		12/31/04	09/13/08			
5. CAL 8-4, R/R Heaters & Redesign Roofs	09/13/06			09/13/08		9/06	
6. CAL 8-5, Modernize	09/13/06		12/31/04	09/13/08		12/05	
7. CAL 8-7, R/R Windows/Exterior	09/13/06		06/30/05	09/13/08		9/06	
8. CAL 8-1, Pipe Rest.	09/13/06		12/31/04	09/13/08			

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Housing Authority of the County of Kern		Grant Type and Number Capital Fund Program No: CA16P008501-04 Replacement Housing Factor No:				Federal FY of Grant: 2004	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
9. PHA Wide – Non-Dwelling Equip.	09/13/06		06/30/05	09/13/08			
10. PHA Wide-Relocation	09/13/06			09/13/08			
11. Contingency	09/13/06			09/13/08			

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)					
Part I: Summary					
PHA Name: <i>Housing Authority of the County of Kern</i>		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: <i>CA16R008501-00</i>			Federal FY of Grant: <i>2000</i>
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/06 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities	\$ 73,667.00			
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$ 73,667.00			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: <i>Housing Authority of the County of Kern</i>		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: <i>CA16R008501-00</i>		Federal FY of Grant: 2000	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/06 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)					
Part I: Summary					
PHA Name: <i>Housing Authority of the County of Kern</i>		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: <i>CA16R008501-01</i>			Federal FY of Grant: <i>2001</i>
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:)					
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/06 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities	\$ 75,282.00			
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$ 75,282.00			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: <i>Housing Authority of the County of Kern</i>		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: <i>CA16R008501-01</i>		Federal FY of Grant: <i>2001</i>	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/06 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)					
Part I: Summary					
PHA Name: <i>Housing Authority of the County of Kern</i>		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: <i>CA16R008501-02</i>			Federal FY of Grant: <i>2002</i>
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/06 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities	\$ 287,693.00			
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$ 287,693.00			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: <i>Housing Authority of the County of Kern</i>		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: <i>CA16R008501-02</i>		Federal FY of Grant: 2002	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/06 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: <i>Housing Authority of the County of Kern</i>		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: <i>CA16R008501-02</i>			Federal FY of Grant: 2002			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
1) Replacement Housing		1499		\$ 287,693.00				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)					
Part I: Summary					
PHA Name: <i>Housing Authority of the County of Kern</i>		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: <i>CA16R008501-03</i>			Federal FY of Grant: <i>2003</i>
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/06 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities	\$ 223,358.00			
19	1501 Collaterization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$ 223,358.00			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: <i>Housing Authority of the County of Kern</i>		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: <i>CA16R008501-03</i>		Federal FY of Grant: <i>2003</i>	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/06 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages							
PHA Name: <i>Housing Authority of the County of Kern</i>		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: <i>CA16R008501-03</i>			Federal FY of Grant: <i>2003</i>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost	Status of Work
				Original	Revised	Funds Obligated	
1) Replacement Housing		1499		\$ 223,358.00			

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: <i>Housing Authority of the County of Kern</i>		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: <i>CA16R008501-04</i>			Federal FY of Grant: <i>2004</i>
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/06 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities	\$ 274,135.00			
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$ 274,135.00			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: <i>Housing Authority of the County of Kern</i>		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: <i>CA16R008501-04</i>		Federal FY of Grant: 2004	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/06 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: <i>Housing Authority of the County of Kern</i>		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: <i>CA16R008501-04</i>			Federal FY of Grant: 2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
1) Replacement Housing		1499		\$ 274,135.00				

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan					
Part I: Summary					
PHA Name: Housing Authority of the County of Kern				<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
Development Number/Name/ HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: CA16P008501-08 PHA FY: 2008	Work Statement for Year 3 FFY Grant: CA16P008501-09 PHA FY: 2009	Work Statement for Year 4 FFY Grant: CA16P008501-10 PHA FY: 2010	Work Statement for Year 5 FFY Grant: CA16P008501-11 PHA FY: 2011
	Annual Statement				
PHA Wide – Operations		125,000	100,000	75,000	50,000
PHA Wide – MI		80,000	80,000	80,000	80,000
PHA Wide – Admin		95,000	95,000	95,000	95,000
PHA Wide – Fees and Costs		140,000	140,000	140,000	140,000
8-02 Adelante Vista				100,000	100,000
8-03 Valle Vista		200,000	200,000	200,000	100,000
8-04 Monte Vista		150,000	100,000	100,000	
8-05 Little Village					150,000
8-06B Little Village					150,000
8-07 Terra Vista			150,000	150,000	150,000
8-14 Plaza Towers		250,000	250,000	250,000	250,000

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan					
Part I: Summary					
PHA Name: Housing Authority of the County of Kern				<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
Development Number/Name/ HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: CA16P008501-08 PHA FY: 2008	Work Statement for Year 3 FFY Grant: CA16P008501-09 PHA FY: 2009	Work Statement for Year 4 FFY Grant: CA16P008501-10 PHA FY: 2010	Work Statement for Year 5 FFY Grant: CA16P008501-11 PHA FY: 2011
	Annual Statement				
8-15 Plaza Towers Annex		100,000	150,000	125,000	125,000
8-18 Parkview				100,000	100,000
PHA Wide – CFFP Debt Service		466,720	466,720	466,720	466,720
CFP Funds Listed for 5-year planning		1,606,720	1,731,720	1,881,720	1,956,720
Replacement Housing Factor Funds					

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan			Capital Fund Program Five-Year Action Plan		
Part II: Supporting Pages—Work Activities			Part II: Supporting Pages—Work Activities		
Activities for Year : 4 FFY Grant: CA16P008501-10 PHA FY: 2010			Activities for Year: 5 FFY Grant: CA16P008501-11 PHA FY: 2011		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
PHA Wide	Operations	75,000	PHA Wide	Operations	50,000
PHA Wide	Management Improvements	80,000	PHA Wide	Management Improvements	80,000
PHA Wide	Administration	95,000	PHA Wide	Administration	95,000
PHA Wide	Fees and costs	140,000	PHA Wide	Fees and costs	140,000
8-02 Adelante Vista	HVAC replacement	100,000	8-02 Adelante Vista	HVAC replacement	100,000
8-03 Valle Vista	Exterior and Interior Modernization	200,000	8-03 Valle Vista	Exterior and Interior Modernization	100,000
8-04 Monte Vista	Roof redesign and replacement	100,000	8-05 Little Village	Site lighting and concrete replacement	150,000
8-07 Terra Vista	Cooler/Heater replacement	150,000	8-06B Little Village	Site lighting and concrete replacement	150,000
8-14 Plaza Towers	Exterior and Interior Modernization	250,000	8-07 Terra Vista	Roofing and cooler/heater replacement	150,000
8-15 Plaza Towers Annex	Exterior and Interior Modernization	125,000	8-14 Plaza Towers	Exterior and Interior Modernization	250,000
8-18 Parkview	Color coat, site improvements	100,000	8-15 Plaza Towers Annex	Exterior and Interior Modernization	125,000
PHA Wide	CFFP Debt Service	466,720	8-18 Parkview	Color coat, site improvements	100,000
			PHA Wide	CFFP Debt Service	466,720
Total CFP Estimated Cost		\$1,881,720			\$1,956,720

Required Certifications and Disclosures

**Certification by State or Local Official of PHA Plans Consistency with
the Consolidated Plan**

I, Barry Jung the Director, Comm. & Econ. Development certify
that the Five Year and Annual PHA Plan of the Housing Authority of the County of Kern is
consistent with the Consolidated Plan of the County of Kern prepared
pursuant to 24 CFR Part 91.

 3/7/07
Signed / Dated by Appropriate State or Local Official

**Certification by State or Local Official of PHA Plans Consistency with
the Consolidated Plan**

I, Alan Tandy the City Manager certify
that the Five Year and Annual PHA Plan of the Housing Authority of the County of Kern is
consistent with the Consolidated Plan of the City of Bakersfield prepared
pursuant to 24 CFR Part 91.



Signed / Dated by Appropriate State or Local Official

DISCLOSURE OF LOBBYING ACTIVITIES

Complete this form to disclose lobbying activities pursuant to 31 U.S.C. 1352
(See reverse for public burden disclosure.)

Approved by OMB
0343-0046

1. Type of Federal Action: <input type="checkbox"/> a. contract <input type="checkbox"/> b. grant <input type="checkbox"/> c. cooperative agreement <input type="checkbox"/> d. loan <input type="checkbox"/> e. loan guarantee <input type="checkbox"/> f. loan insurance	2. Status of Federal Action: <input type="checkbox"/> a. bid/offer/application <input type="checkbox"/> b. initial award <input type="checkbox"/> c. post-award	3. Report Type: <input type="checkbox"/> a. initial filing <input type="checkbox"/> b. material change For Material Change Only: year _____ quarter _____ date of last report _____
4. Name and Address of Reporting Entity: <input type="checkbox"/> Prime <input type="checkbox"/> Subawardee Title _____, if known: Congressional District, if known:	5. If Reporting Entity in No. 4 is a Subawardee, Enter Name and Address of Prime: Congressional District, if known:	
6. Federal Department/Agency:	7. Federal Program Name/Description: CFDA Number, if applicable: _____	
8. Federal Action Number, if known:	9. Award Amount, if known: \$ _____	
10. a. Name and Address of Lobbying Registrant (if individual, last name, first name, MI)	b. Individuals Performing Services (including address if different from No. 10a) (last name, first name, MI)	
11. Information reported through this form is authorized by title 31, U.S.C. section 1352. This disclosure of lobbying activities is a matter of public knowledge and fact upon which information was provided for the determination that transactions were made on contract basis. This disclosure is required pursuant to 31 U.S.C. 1352. This information will be reported to the Congress, where available and will be available for public inspection. Any person who fails to file the required disclosure shall be subject to a civil penalty of not less than \$11,000 and not more than \$100,000 for each violation.	Signature: _____ Print Name: Stephen M. Polk Title: Executive Director Telephone No.: (661) 631-8500 ext. 2005 Date: 04/11/2007	
Federal Use Only:		Authorized for Local Reproduction Standard Form 111 (Rev. 7-97)

Not Applicable

**Certification of Payments
to Influence Federal Transactions**

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

Applicant Name

HOUSING AUTHORITY OF THE COUNTY OF KERN

Program/Activity Receiving Federal Grant Funding

Low Income Public Housing; Section 8 Housing Choice Voucher

The undersigned certifies, to the best of his or her knowledge and belief, that:

(1) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.

(2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-L.L.L. Disclosure Form to Report Lobbying, in accordance with its instructions.

(3) The undersigned shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by Section 1352, Title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties.
(18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official

Stephen M. Felz

Title

Executive Director

Signature

Date (mm/dd/yyyy)

04/11/2007

Previous edition is obsolete

Form HUD 50071 (3/88)
rel. Handbooks 7417.1, 7475.13, 7485.1, & 7485.3

**Certification for
a Drug-Free Workplace**

U.S. Department of Housing
and Urban Development

Applicant Name

HOUSING AUTHORITY OF THE COUNTY OF KERN

Program/Activity Receiving Federal Grant Funding

Low Income Public Housing, Section 8 Housing Choice Voucher

Acting on behalf of the above named Applicant as its Authorized Official, I make the following certifications and agreements to the Department of Housing and Urban Development (HUD) regarding the sites listed below:

I certify that the above named Applicant will or will continue to provide a drug-free workplace by:

a. Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the Applicant's workplace and specifying the actions that will be taken against employees for violation of such prohibition.

b. Establishing an on-going drug-free awareness program to inform employees ---

(1) The dangers of drug abuse in the workplace;

(2) The Applicant's policy of maintaining a drug-free workplace;

(3) Any available drug counseling, rehabilitation, and employee assistance programs; and

(4) The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace.

c. Making it a requirement that each employee to be engaged in the performance of the grant be given a copy of the statement required by paragraph a.;

d. Notifying the employee in the statement required by paragraph a. that, as a condition of employment under the grant, the employee will ---

(1) Abide by the terms of the statement, and

(2) Notify the employer in writing of his or her conviction for a violation of a criminal drug statute occurring in the workplace no later than five calendar days after such conviction;

e. Notifying the agency in writing, within ten calendar days after receiving notice under subparagraph d.(2) from an employee or otherwise receiving actual notice of such conviction. Employers of convicted employees must provide notice, including position title, to every grant officer or other designee on whose grant activity the convicted employee was working, unless the Federal agency has designated a central point for the receipt of such notices. Notice shall include the identification number(s) of each affected grant;

f. Taking one of the following actions, within 30 calendar days of receiving notice under subparagraph d.(2), with respect to any employee who is so convicted ---

(1) Taking appropriate personnel action against such an employee, up to and including termination, consistent with the requirements of the Rehabilitation Act of 1973, as amended; or

(2) Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal, State, or local health, law enforcement, or other appropriate agency;

g. Making a good faith effort to continue to maintain a drug-free workplace through implementation of paragraphs a. thru f.

2. **Sites for Work Performance.** The Applicant shall list (on separate pages) the site(s) for the performance of work done in connection with the HUD funding of the program/activity shown above. Place of Performance shall include the street address, city, county, State, and zip code. Identify each sheet with the Applicant name and address and the program/activity receiving grant funding.)

Housing Authority of the County of Kern
801 24th Street
Bakersfield, Kern County, California 93301

Check here if there are workplaces or site that are not identified on the attached sheets.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties.
(15 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official

Stephen M. Pelz

Title

Executive Director

Signature

X

Date

April 11, 2007

Form HUD-56070 (3/98)
ref. Handbooks 7417.1, 7475.13, 7436.1 & 3

**RESOLUTION NO. 2020, ADOPTING
HACK'S FY2007 AGENCY PLAN AND
APPROVING SUBMISSION OF THE
PLAN TO HUD, AS REQUIRED BY THE
QUALITY HOUSING & WORK
RESPONSIBILITY ACT OF 1998.**

I, Stephen M. Pelz, Secretary of the Board of Commissioners of the Housing Authority of the County of Kern, do hereby certify that the following resolution proposed by Commissioner Webster and seconded by Commissioner Callahan, was duly passed and adopted by said Board of Commissioners at an official meeting thereof this 11th day of April, 2007, by the following vote, to wit:

AYES: JoAnne Teague, Jonathan Webster, Gene Smith, Max Bacerra, Fred Haas, Raju Jassar
Brenda Callahan

NOES: None

ABSENT: None

(SEAL)



Stephen M. Pelz, Secretary of the
Board of Commissioners of the
Housing Authority of the
County of Kern

RESOLUTION NO. 2020

**PHA Certifications of Compliance with the PHA Plans
And Related Regulations: Board Resolution to Accompany the
Standard PHA Five-Year/Annual Plan**

Acting on behalf of the Board of Commissioners of the Housing Authority of the County of Kern (HACK), a Public Housing Agency (PHA), as its Chairman, I approve the submission of the streamlined Annual Plan for fiscal year beginning July 1, 2007, hereinafter referred to as 'the Plan,' of which this document is part and make the following certifications and agreements with the U.S. Department of Housing & Urban Development (HUD) in connection with the submission of the Plan and implementation thereof:

- WHEREAS, The Plan is consistent with the applicable comprehensive housing affordability strategy (or any plan incorporating such strategy) for the jurisdiction in which the PHA is located; and
- WHEREAS, The Plan contains a certification by the appropriate local officials that the Plan is consistent with the applicable Consolidated Plan, which includes a certification that requires the preparation of an Analysis of Impediments to Fair Housing Choice, for the PHA's jurisdiction and a description of the manner in which the PHA Plan is consistent with the applicable Consolidated Plan.
- WHEREAS, The PHA has established a Resident Advisory Board, the membership of which represents the residents assisted by the PHA, consulted with this Board in developing the Plan, and considered the recommendations of the Board (24 CFR 903.13). The PHA has included in the Plan submission a copy of the recommendations made by the Resident Advisory Board and a description of the manner in which the Plan addresses these recommendations.
- WHEREAS, The PHA made the proposed Plan and all information relevant to the public hearing available for public inspection at least 45 days before the hearing, published a notice that a hearing would be held and conducted a hearing to discuss the Plan and invited public comment.
- WHEREAS, The PHA will carry out the Plan in conformity with Title VI of the Civil Rights Act of 1964, The Fair Housing Act, Section 504 of the Rehabilitation Act of 1973, and Title II of the Americans with Disabilities Act of 1990.
- WHEREAS, The PHA will affirmatively further fair housing by examining their programs and proposed programs; identify any impediments to fair housing choice within those programs; address those impediments in a reasonable fashion in view of the resources available; work with local jurisdictions to implement any of the jurisdiction's initiatives to affirmatively further fair housing that requires the PHA's involvement; and maintain records reflecting these analyses and actions.
- WHEREAS, For PHA Plan that includes a policy for site-based waiting lists:
1. The PHA regularly submits required data to HUD's MTCS in an accurate, complete, and timely manner (as specified in PHH Notice 99-2).
 2. The system of site-based waiting lists provides for full disclosure to each applicant in the selection of the development in which to reside, including basic information about available sites; and an estimate of the period of time the applicant would likely have to wait to be admitted to units of different sizes and types at each site.
 3. Adoption of site-based waiting list would not violate any court order or settlement agreement or be inconsistent with a pending complaint brought by HUD.

4. The PHA shall take reasonable measures to assure that such waiting list is consistent with affirmatively furthering fair housing.
5. The PHA provides for review of its site-based waiting list policy to determine if it is consistent with Civil Rights laws and certifications, as specified in 24 CFR, Part 903.7(c)(1).

WHEREAS, The PHA will comply with the prohibitions against discrimination on the basis of age, pursuant to the Age Discrimination Act of 1975.

WHEREAS, The PHA will comply with the Architectural Barriers Act of 1968 and 24 CFR Part 41, Policies & Procedures for the Enforcement of Standards & Requirements for Accessibility by the Physically Handicapped.

WHEREAS, The PHA will comply with the requirements of Section 3 of the Housing and Urban Development Act of 1968, Employment Opportunities for Low or Very-Low Income Persons, and with its implementing regulations at 24 CFR Part 135.

WHEREAS, The PHA has submitted with the Plan a certification with regard to a drug-free workplace required by 24 CFR Part 24 Subpart F.

WHEREAS, The PHA has submitted with the Plan a certification with regard to compliance with restrictions on lobbying required by 24 CFR Part 87, together with disclosure forms if required by this Part, and with restrictions on payments to influence Federal Transactions, in accordance with the Byrd Amendment and implementing regulations at 49 CFR Part 24.

WHEREAS, The PHA will comply with acquisition and relocation requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 and implementing regulations at 49 CFR Part 24, as applicable.

WHEREAS, The PHA will take appropriate affirmative action to award contracts to minority and women's business enterprises under 24 CFR 5.105(a).

WHEREAS, The PHA will provide HUD or the responsible entity any documentation that the Department needs to carry out its review under the National Environmental Policy Act and other related authorities, in accordance with 24 CFR Part 58.

WHEREAS, With respect to public housing, the PHA will comply with Davis-Bacon or HUD determined wage rate requirements under Section 12 of the United States Housing Act of 1937 and the Contract Work Hours and Safety Standards Act.

WHEREAS, The PHA will keep records in accordance with 24 CFR 85.20 and facilitate an effective audit to determine compliance with program requirements.

WHEREAS, The PHA will comply with the Lead-Based Paint Poisoning Prevention Act and 24 CFR Part 35.

WHEREAS, The PHA will comply with the policies, guidelines, and requirements of OMB Circular No. A-87 (Cost Principles for State, Local, & Indian Tribal governments) and 24 CFR Part 85 (Administrative Requirements for Grants and Cooperative Agreements to State, Local, and Federally Recognized Indian Tribal Governments).

WHEREAS, The PHA will undertake only activities and programs covered by the Plan in a manner consistent with its Plan and will utilize covered grant funds only for activities that are approvable under the regulations and included in its Plan.

WHEREAS, All attachments to the Plan have been and will continue to be available at all times and at all locations that the PHA Plan is available for public inspection. All required supporting documents have been made available for public inspection along with the Plan and additional requirements at the primary business office of the PHA and at all other times and locations identified by the PHA in its PHA Plan and will continue to be made available at least at the primary business office of the PHA.

Housing Authority of the County of Kern

PHA Name:

CA 008

PHA #:

Streamlined Five-Year PHA Plan for Fiscal Years 2005-2009, including Annual Plan for FY 2007



Max Bacerra, Chairman of the PHA Board of Commissioners

9-12-07

Date