

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

PHA Plans

5 Year Plan for Fiscal Years 2006 – 2010

Annual Plan for Fiscal Year 2006

BUTLER METROPOLITAN HOUSING AUTHORITY

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

**PHA Plan
Agency Identification**

PHA Name: BUTLER METROPOLITAN HOUSING AUTHORITY

PHA Number: OH015

PHA Fiscal Year Beginning: 07/2006

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- Main administrative office of the PHA – *4110 Hamilton-Middletown Road
Hamilton, OH*
- PHA development management offices
- PHA local offices – *Section 8, 4110 Hamilton-Middletown Road, Hamilton, OH*

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

5-YEAR PLAN
PHA FISCAL YEARS 2006 - 2010
[24 CFR Part 903.5]

A. Mission

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is to increase access to affordable housing free from discrimination; address the housing needs of society's most vulnerable; support community development and ensure integrity in operational and financial management.*

B. Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing. The Authority will continue to assist this goal through the use of the Capital Fund Program funding.

- PHA Goal: Expand the supply of assisted housing
Objectives:
- Apply for additional rental vouchers:
 - Reduce public housing vacancies: *Run ads; maintain active waiting list*
 - Leverage private or other public funds to create additional housing opportunities: *Working with the City of Hamilton and other available sources*
 - Acquire or build units or developments: *Working with the City of Hamilton and other available sources.*
 - Other (list below)
Become assisted living provider in Hamilton/Middletown
- PHA Goal: Improve the quality of assisted housing
Objectives:
- Improve public housing management: *Improve PHAS score*

- Improve voucher management: *(SEMAP score) 96% High Performer*
- Increase customer satisfaction: *Monthly Resident Newsletter, Resident Orientation, and Customer Service Training*
- Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections)
- Renovate or modernize public housing units: *Capital Fund Program*
- Demolish or dispose of obsolete public housing: *Working w/City of Ham.*
- Provide replacement public housing: *Working w/City of Ham.*
- Provide replacement vouchers: *Under consideration*
- Other: (list below)
Become assisted living provider in Hamilton/Middletown

PHA Goal: Increase assisted housing choices

Objectives:

- Provide voucher mobility counseling: *do with briefing packet*
- Conduct outreach efforts to potential voucher landlords
- Increase voucher payment standards *as HUD provides data*
- Implement voucher homeownership program:
- Implement public housing or other homeownership programs:
- Implement public housing site-based waiting lists:
- Convert public housing to vouchers:
- Other: (list below)

HUD Strategic Goal: Improve community quality of life and economic vitality

PHA Goal: Provide an improved living environment

Objectives:

- Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments: *We are applying for a HOPE VI grant and will use it to assist in the deconcentration of poverty in the 2nd and 4th wards of Hamilton. We will continue looking for other sources of revenue to rebuild all of our older developments.*
- Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments: *A successful HOPE VI grant will allow us to start doing mixed income housing and we will continue the process with each new development we build or rebuild.*
- Implement public housing security improvements:
- Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
- Other: (list below)

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

- Increase the number and percentage of employed persons in assisted families:
- Provide or attract supportive services to improve assistance recipients' employability: *FSS Program*
- Provide or attract supportive services to increase independence for the elderly or families with disabilities. *Resident Relations Program*
- Other: (list below)

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

PHA Goal: Ensure equal opportunity and affirmatively further fair housing

Objectives:

- Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability: *Covered under the ACOP Policy*
- Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability: *Covered under the ACOP Policy*
- Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
Accommodated to the best of our ability
- Other: (list below)

Other PHA Goals and Objectives: (list below)

Annual PHA Plan
PHA Fiscal Year 2006
[24 CFR Part 903.7]

i. Annual Plan Type:

Select which type of Annual Plan the PHA will submit.

Standard Plan

Streamlined Plan:

- High Performing PHA**
 Small Agency (<250 Public Housing Units)
 Administering Section 8 Only

Troubled Agency Plan

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

Butler Metropolitan Housing Authority ("BMHA") believes that 2006 will be a better year for the Authority overall. If funding is appropriated we will again apply for a Hope VI Revitalization Grant. With this year's application we may change our focus and propose to replace both Bambo Harris and Riverside Homes as a phased approach. These are our oldest projects and replacing them would revitalize BMHA and the City of Hamilton as well.

We are working with the Homeless Coalition to complete a Shelter + Care Grant application. This grant will bring together housing authorities and social service agencies to provide supportive housing for homeless with disabilities. Butler County is the applicant for the grant but BMHA will administer the 25 Section 8 vouchers if the grant is awarded.

Our new telephone system is up and running and our new computer system has been installed and training is under way. We have moved our Section 8 office in with our public housing office and have opened two satellite offices, one in Middletown and one in Hamilton in anticipation of HUD's requirement of asset based accounting. We have reduced staff and expenses and hope to see the results of that in the upcoming year.

In addition, BMHA is looking at other cost saving methods to assure that we get the most out of the funding we receive. These include:

- Include notices to tenants, when applicable, in with their rent statement, to reduce postage.*
- Look at doing as much training as possible in house.*
- Look into making utility allowance and HAP checks direct deposits to our clients, so we can minimize the number of checks the Authority has to cut.*
- Procuring needed items off the State of Ohio Cooperative Purchasing Agreement*
- Reducing the number of cell phones used at the Authority and negotiating a new cell phone contract*
- Reducing the number of Authority printers/copiers and negotiating a new copier contract*
- Consider re-implementing minimum rents*
- Reestablish minimum rents at \$50.00*

These are a few of the things that BMHA is doing to cut costs. The Authority is also continually taking suggestions from employees to help the agency save money.

iii. Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- Admissions Policy for Deconcentration (*ACOP Policy on file in office plan*)
- FY 2006 Capital Fund Program Annual Statement (*oh015a01*)
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)

Optional Attachments:

- PHA Management Organizational Chart – oh015c01
- FY 2006 Capital Fund Program 5 Year Action Plan (*oh015a01*)
- Public Housing Drug Elimination Program (PHDEP) Plan
- Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text)
- Other (List below, providing each attachment name)

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
X	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	Section 8 rent determination (payment standard) policies <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
X	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
X	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program <input type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
	The most recent Public Housing Drug Elimination Program (PHEDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.	Annual Plan: Annual Audit

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
	S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	
	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	7,026	5	5	3	4	5	4
Income >30% but <=50% of AMI	8,621	5	5	3	4	5	3
Income >50% but <80% of AMI	17,174	3	2	2	2	2	3
Elderly	24,755	3	4	3	4	2	4
Families with Disabilities	7,637	4	5	4	4	4	4
Race/White	91.2%	2	3	3	3	4	4
Race/Black	5.3%	4	3	3	3	4	4
Race/Hispanic	1.4%	4	4	4	4	4	4
Race/Other	.7%	3	3	3	3	3	3

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s
Indicate year:
- U.S. Census data: the Comprehensive Housing Affordability Strategy ("CHAS") dataset

- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: 2000 Census

B. Housing Needs of Families on the Public Housing and Section 8 Tenant-Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input checked="" type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	530		333
Extremely low income <=30% AMI	N/A		
Very low income (>30% but <=50% AMI)	N/A		
Low income (>50% but <80% AMI)	N/A		
Families with children	337	63%	
Elderly families	88	17%	
Families with Disabilities	105	20%	
Race/non Hispanic	485	92%	
Race/Hispanic	45	8%	
Race/ethnicity			
Race/ethnicity			
Characteristics by Bedroom Size			

Housing Needs of Families on the Waiting List			
(Public Housing Only)			
1BR	193	36%	
2 BR	169	32%	
3 BR	91	17%	
4 BR	73	14%	
5 BR	4	1%	
5+ BR			
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input checked="" type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	1296		90
Extremely low income <=30% AMI	1010	78%	
Very low income (>30% but <=50% AMI)	194	15%	
Low income (>50% but <80% AMI)	92	7%	
Families with children	1148	88%	
Elderly families	76	7%	
Families with Disabilities	72	5%	
Race/white	903	70%	
Race/black	358	28%	
Race/Hispanic/Asia	35	2%	

Housing Needs of Families on the Waiting List			
Race/ethnicity			
Characteristics by Bedroom Size (Public Housing Only)	N/A		
1BR			
2 BR			
3 BR			

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2006 grants)		
a) Public Housing Operating Fund	\$2,825,005.00	
b) Public Housing Capital Fund	\$2,056,479.00	
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	\$5,570,268.00	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)		
g) Resident Opportunity and Self-Sufficiency Grants		
h) Community Development Block Grant		
i) HOME		
Other Federal Grants (list below)		
2. Prior Year Federal Grants (unobligated funds only) (list below)		
CFP03-1	0	PH Capital Improve.
CFP03-2	\$110,125.00	PH Capital Improve.
CFP04	\$1,368,805.00	
3. Public Housing Dwelling Rental Income	\$1,455,015.00	PH Operations
4. Other income (list below)		
Excess Utilities	\$20,212.00	PH Operations
Non Dwelling	0	PH Operations
4. Non-federal sources (list below)		
Total resources	\$13,405,909.00	

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: (state time)
- Other: (describe) – *On initial application, prior to placement on to waiting list.*

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe)

c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2)Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists
- Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below)

BMHA will allow interested persons to apply for admission to public housing at the development site management offices within the coming year.

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year?

2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists? *N/A*

3. Yes No: May families be on more than one list simultaneously?
If yes, how many lists? *N/A*

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)? *N/A*

- PHA main administrative office
- All PHA development management offices
- Management offices at developments with site-based waiting lists
- At the development to which they would like to apply
- Other (list below)

(3) Assignment

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One
- Two
- Three or More

b. Yes No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

a. Income targeting:

- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
 Overhoused
 Underhoused
 Medical justification
 Administrative reasons determined by the PHA (e.g., to permit modernization work)
 Resident choice: (state circumstances below)
 Other: (list below)

c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
 Victims of domestic violence
 Substandard housing
 Homelessness
 High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
 Veterans and veterans' families
 Residents who live and/or work in the jurisdiction
 Those enrolled currently in educational, training, or upward mobility programs
 Households that contribute to meeting income goals (broad range of incomes)
 Households that contribute to meeting income requirements (targeting)
 Those previously enrolled in educational, training, or upward mobility programs
 Victims of reprisals or hate crimes
 Other preference(s) (list below)
1. *Establish second household* 2. *Other displaced*
3. *Victims of Natural Disasters*

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

6 *Date and Time*

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- 1 Homelessness
- 4 High rent burden

Other preferences (select all that apply)

- 2 Working families and those unable to work because of age or disability
- 3 Veterans and veterans’ families
- 4 Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)
 - 5. *Establish second household*
 - 6. *Other displaced*

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA’s Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list)

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

(6) Deconcentration and Income Mixing

a. Yes No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b. Yes No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply)

- Adoption of site based waiting lists
If selected, list targeted developments below:
- Employing waiting list "skipping" to achieve deconcentration of poverty or income mixing goals at targeted developments
If selected, list targeted developments below:
- Employing new admission preferences at targeted developments
If selected, list targeted developments below:
- Other (list policies and developments targeted below)

d. Yes No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

- Additional affirmative marketing
- Actions to improve the marketability of certain developments
- Adoption or adjustment of ceiling rents for certain developments
- Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
- Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
 List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
 List (any applicable) developments below:

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B.

Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).

(1) Eligibility

a. What is the extent of screening conducted by the PHA? (select all that apply)

- Criminal or drug-related activity only to the extent required by law or regulation
 Criminal and drug-related activity, more extensively than required by law or regulation
 More general screening than criminal and drug-related activity (list factors below)
 Other (list below)

b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

e. Indicate what kinds of information you share with prospective landlords? (select all that apply)

- Criminal or drug-related activity
 Other (describe below)
Public such as evictions

(2) Waiting List Organization

a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)

- None

- Federal public housing
- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance?
(select all that apply)

- PHA main administrative office
- Other (list below)

Section 8 Office – 4110 Hamilton-Middletown Road, Hamilton, OH

(3) Search Time

a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

(4) Admissions Preferences

a. Income targeting

Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction

- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)
Elderly, Disabled

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

1. *Date and Time*

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- 2 Veterans and veterans’ families
- 3 Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)
Elderly, Disabled

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction” (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
- Other (list below)

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

c. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- For the earned income of a previously unemployed household member
- For increases in earned income
- Fixed amount (other than general rent-setting policy)

If yes, state amount/s and circumstances below:

- Fixed percentage (other than general rent-setting policy)
- If yes, state percentage/s and circumstances below:

- For household heads
- For other family members
- For transportation expenses
- For the non-reimbursed medical expenses of non-disabled or non-elderly families
- Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments

- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)_____
- Other (list below)

g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below)

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)

(2) Minimum Rent

a. What amount best reflects the PHA’s minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

5. Operations and Management

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

Describe the PHA’s management structure and organization.

(select one)

- An organization chart showing the PHA’s management structure and organization is attached.
- A brief description of the management structure and organization of the PHA follows:

B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use “NA” to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing	957	333
Section 8 Vouchers	960	200
Section 8 Certificates	0	
Section 8 Mod Rehab	N/A	
Special Purpose Section 8 Certificates/Vouchers (list individually)	N/A	
Public Housing Drug Elimination Program (PHDEP)	N/A	N/A
Other Federal Programs(list individually)		

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C. Management and Maintenance Policies

List the PHA's public housing management and maintenance policy documents, manuals and handbooks that contain the Agency's rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

(1) Public Housing Maintenance and Management: (list below)
ACOP Policy, Preventive Maintenance Manual

(2) Section 8 Management: (list below)
Rent Reasonableness
Utility Allowance
Admin Plan

6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

A. Public Housing

1. Yes No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

- PHA main administrative office
- PHA development management offices
- Other (list below)

B. Section 8 Tenant-Based Assistance

1. Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

PHA main administrative office

Other (list below)

Section 8 Office – 4110 Hamilton-Middletown Road, Hamilton, OH

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (state name) *oh015a01*

-or-

The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a. Yes No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name) *oh015a01*

-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

- Yes No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:
2. Development (project) number:
3. Status of grant: (select the statement that best describes the current status)
 - Revitalization Plan under development
 - Revitalization Plan submitted, pending approval
 - Revitalization Plan approved
 - Activities pursuant to an approved Revitalization Plan underway

- Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name/s below:
Bambo Harris OH15-1
Riverside Homes OH15-2

- Yes No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?
If yes, list developments or activities below:
Bambo Harris OH15-1
Riverside Homes OH15-2

- Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?
If yes, list developments or activities below:

8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description

- Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

Demolition/Disposition Activity Description
1a. Development name: <i>Bambo Harris</i>
1b. Development (project) number: <i>OH15-1</i>
2. Activity type: Demolition <input checked="" type="checkbox"/> Disposition <input type="checkbox"/>
3. Application status (select one) Approved <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date application approved, submitted, or planned for submission: <u>(12/23/04)</u>
5. Number of units affected: 141
6. Coverage of action (select one) <input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: 06/2006 b. Projected end date of activity: 06/2007

Demolition/Disposition Activity Description
1a. Development name: <i>Riverside Homes</i>
1b. Development (project) number: <i>OH15-2</i>
2. Activity type: Demolition <input checked="" type="checkbox"/> Disposition <input type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission: <u>(06/2007)</u>
5. Number of units affected: 142

6. Coverage of action (select one) <input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: 06/2008 b. Projected end date of activity: 06/2010

Demolition/Disposition Activity Description
1a. Development name: <i>Freedom Court</i> 1b. Development (project) number: <i>OH15-7</i>
2. Activity type: Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission: <u>(06/2007)</u>
5. Number of units affected: 61
6. Coverage of action (select one) <input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: 12/2007 b. Projected end date of activity: 12/2008

Demolition/Disposition Activity Description
1a. Development name: <i>Hamilton Scattered Sites</i> 1b. Development (project) number: <i>OH15-10</i>
2. Activity type: Demolition <input checked="" type="checkbox"/> Disposition <input checked="" type="checkbox"/>
4. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission: <u>(06/2006)</u>
5. Number of units affected: 17
6. Coverage of action (select one) <input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: 12/2006 b. Projected end date of activity: 12/2007

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. Yes No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

Designation of Public Housing Activity Description	
1a. Development name:	
1b. Development (project) number:	
3. Designation type:	
Occupancy by only the elderly	<input type="checkbox"/>
Occupancy by families with disabilities	<input type="checkbox"/>
Occupancy by only elderly families and families with disabilities	<input type="checkbox"/>
4. Application status (select one)	
Approved; included in the PHA’s Designation Plan	<input type="checkbox"/>
Submitted, pending approval	<input type="checkbox"/>
Planned application	<input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: (DD/MM/YY)	
5. If approved, will this designation constitute a (select one)	
New Designation Plan	<input type="checkbox"/>
Revision of a previously-approved Designation Plan?	<input type="checkbox"/>
6. Number of units affected:	
6. Coverage of action (select one)	
Part of the development	<input type="checkbox"/>
Total development	<input type="checkbox"/>

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. Yes No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description
 Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

Conversion of Public Housing Activity Description	
1a. Development name:	
1b. Development (project) number:	
3. What is the status of the required assessment?	
<input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)	
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
4. Status of Conversion Plan (select the statement that best describes the current status)	
<input type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway	
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)	
<input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved:	

- Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:)
- Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:)
- Requirements no longer applicable: vacancy rates are less than 10 percent
- Requirements no longer applicable: site now has less than 300 units
- Other: (describe below)

B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

Pursuing the possibility of starting a Section 32 Homeownership Program.

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)	
1a. Development name:	
1b. Development (project) number:	
2. Federal Program authority:	<input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one)	<input type="checkbox"/> Approved; included in the PHA's Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)	
5. Number of units affected:	
6. Coverage of action: (select one)	<input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

B. Section 8 Tenant Based Assistance

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to component 12; if "yes", describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

a. Size of Program

- Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
 26 - 50 participants
 51 to 100 participants
 more than 100 participants

b. PHA-established eligibility criteria

- Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria below:

12. PHA Community Service and Self-sufficiency Programs

[24 CFR Part 903.7 9 (1)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

- Yes No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? DD/MM/YY

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe)

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for section 8 homeownership option participation
- Other policies (list below)

Family Self Sufficiency/Section 8

b. Economic and Social self-sufficiency programs

Yes No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider name)	Eligibility (public housing or section 8 participants or both)
<i>Ross FSS Grant</i>	<i>25</i>	<i>Waiting List</i>	<i>PHA Main Office</i>	<i>Public Housing</i>

(2) Family Self Sufficiency program/s

a. Participation Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2006 Estimate)	Actual Number of Participants (As of: 3/1/06)
Public Housing	25	0
Section 8	25	25

b. Yes No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?
If no, list steps the PHA will take below:

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S.

Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)

- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
- Informing residents of new policy on admission and reexamination
- Actively notifying residents of new policy at times in addition to admission and reexamination.
- Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- Establishing a protocol for exchange of information with all appropriate TANF agencies
- Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937
--

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents

- Analysis of crime statistics over time for crimes committed “in and around” public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)

3. Which developments are most affected? (list below)
OH15-2, OH15-7, OH15-8, OH15-12

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime-and/or drug-prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)
Security Component of Mgmt., Improvement in Capital Fund Program

2. Which developments are most affected? (list below)
OH15-2, OH15-7, OH15-8, OH15-12

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)

2. Which developments are most affected? (list below)
*OH15-2, OH15-3, OH15-4A, OH15-4B, OH15-4C, OH15-5, OH15-7,
 OH15-8, OH15-12, OH15-14, OH15-17*

D. Additional information as required by PHDEP/PHDEP Plan

PHAs eligible for FY 2000 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
 Yes No: Has the PHA included the PHDEP Plan for FY 2000 in this PHA Plan?
 Yes No: This PHDEP Plan is an Attachment. (Attachment Filename: ____)

14. RESERVED FOR PET POLICY

[24 CFR Part 903.7 9 (n)]

PET POLICY - SUMMARY

This policy does not apply to animals that are used to assist persons with disabilities. Assistive animals are allowed in all public housing facilities with no restriction other than those imposed on all tenants: 1) to maintain their units and associated facilities in a decent, safe, and sanitary manner and to refrain from disturbing their neighbors; and 2) to comply with BMHA's pet policy governing persons who are elderly/disabled. BMHA will allow pet ownership at all community site locations. Residents must have the prior approval of BMHA before moving a pet into their unit. BMHA will allow only domesticated dogs, cats, birds, and fish in aquariums (no larger than 20 gallons) in units. All dogs and cats must be neutered or spayed. Only one (1) pet per unit allowed.

Any animal deemed to be potentially harmful to the health or safety of others, including attack or fight trained dogs, or dangerous breeds will not be allowed. Dangerous breeds include but are not limited to, Pit Bulls, Chows, Akita's, Rottweillers, Dobermans, German Shepherds or any fighter breeds that are prohibited by local or state ordinance.

No animal may exceed thirty (30) pounds in weight nor exceed fifteen (15) inches shoulder to floor.

Pets must be appropriately inoculated against rabies and other conditions prescribed by local ordinances. Tenant must obtain a licensed veterinarian's certification that all shots for the animal are current; that the animal has no communicable diseases and that it is "pest-free".

A pet deposit of \$250.00 is required at the time of registering a pet. The deposit is refundable when the pet or the family vacates the unit, less any amounts owed due to damage beyond normal wear and tear.

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))?
(If no, skip to component 17.)
2. Yes No: Was the most recent fiscal audit submitted to HUD?
3. Yes No: Were there any findings as the result of that audit?
4. Yes No: If there were any findings, do any remain unresolved?
If yes, how many unresolved findings remain? 3
5. Yes No: Have responses to any unresolved findings been submitted to HUD?
If not, when are they due (state below)?

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock, including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?
2. What types of asset management activities will the PHA undertake? (select all that apply)
 Not applicable
 Private management
 Development-based accounting
 Comprehensive stock assessment
 Other: (list below)
3. Yes No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board Recommendations

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)

Attached at Attachment (File name) – *attached at end of plan*

Provided below:

3. In what manner did the PHA address those comments? (select all that apply)

Considered comments, but determined that no changes to the PHA Plan were necessary.

The PHA changed portions of the PHA Plan in response to comments
List changes below:

Other: (list below)

B. Description of Election process for Residents on the PHA Board

1. Yes No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)

2. Yes No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

Candidates were nominated by resident and assisted family organizations

Candidates could be nominated by any adult recipient of PHA assistance

Self-nomination: Candidates registered with the PHA and requested a place on ballot

Other: (describe)

b. Eligible candidates: (select one)

Any recipient of PHA assistance

Any head of household receiving PHA assistance

Any adult recipient of PHA assistance

Any adult member of a resident or assisted family organization

Other (list)

c. Eligible voters: (select all that apply)

All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)

Representatives of all PHA resident and assisted family organizations

Other (list)

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction:

City of Hamilton, City of Middletown, Butler County

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

D. Other Information Required by HUD

BMHA Definition of Substantial Deviation Amendment:

- *Changes to rent or admissions policies or organization of the waiting list*
- *Additions of non-emergency work items or change in the use of replacement*
- *Any change with regard to demolition or disposition, designation, homeownership programs or conversion activities*

Attachments

Use this section to provide any additional attachments referenced in the Plans.

oh015a01	2006 Capital Fund Annual Statement (FFY2006) and 2006 Capital Fund 5 Year Action Plan
oh015b01	Performance & Evaluation Report
oh015c01	BMHA Organizational Chart

NOTE:

INCLUDED IN THIS PLAN, STARTING WITH PAGE 46 ARE:

- **Resident Council Officers 2006**
- **Resident Advisory Meeting Notice**
- **Minutes – Resident Advisory Meeting**
- **Public Meeting Legal Ad and Minutes**
- **Resolution #1897**

Resident Council Officers 2006

Petty Plaza - 115 Knapp Dr. Hamilton, Ohio 45013

Joan Wright , President Apt. # 301 <i>Ph#</i>	513-894-8906
Fern Barrett , Vice-President Apt. #315	513-737-9647
Juanita Vaughn , Secretary Apt. #102	513-844-6153
Juanita Wood , Treasurer Apt. #415	513-893-4001
John Wright , Sargent of Arms Apt. # 301	513-894-8906

Dr. Henry Long Tower - 150 South "B" St. Hamilton, Ohio 45013

Barbara Williams , President Apt. #712 <i>Ph#</i>	513- 737-1695
Christine Spurlock , Vice-President Apt. #415	513-887-1186
Betty Allen , 2nd Vice-President Apt. #302	513-894-2384
Vacant , Secretary Apt.	
Patrick McGee , Treasurer Apt. #618	513-894-1301
David Butzs , Sargent of Arms Apt. #713	513-893-1355

Dayton Lane Gardens - 122 N. 6th St. Hamilton, Ohio 45011

Dallas Moore , President Apt. #201 <i>Ph#</i>	513-737-1787
Ron Hetrick , Vice-President Apt. #101	No phone
Judy Westrick , Secretary Apt. #308	513-892-3760
Gloria Curtis , Treasurer Apt. #303	513-887-1171
Lynda Roberts , Sargent of Arms #304	513-893-0429

The Townhouse - 600 N. Verity Pkwy. Middletown, Ohio 45042

Debbie Freeman , President Apt. #203 <i>Ph#</i>	513-727-0861
Joyce Thomas , Vice President Apt. #304	513-423-9830
Pat Drennan , Treasurer Apt. #507	513-422-2933
George Scott , Secretary Apt. #	
Rosemary Cassidy , Sargent of Arms Apt.#512	

J. Ross Hunt Tower - 112 S. Clinton St. Middletown, Ohio 45042

Mike Miller , President Apt.# 210	513-727-9238
Florence "Annie" Griffin , Vice-Pres. Apt.# 620	513-425-9114
Karen Boyken , Secretary Apt. #420	
Darlana Dishman , Treasurer Apt.#605	513-727-8637
Vacant , Sargent of Arms	



Resident Advisory Council Meeting

I hope you can join us on:

Thursday March 9, 2006

At 1:30 p.m.

At Dayton Lane Gardens

122 North 6th St.

Hamilton, Ohio 45011

*We will be reviewing our 2006 Annual Plan and
would like to have your input.*

*If you have questions please feel free to call Janet at
513-896-4411 or 513-422-2341 ext. 5228*

RESIDENT ADVISORY MEETING

March 9, 2005 @ 1:30 P.M. at Dayton Lane Gardens

To Discuss the FY 2006 Annual Plan & Five Year Plan

PRESENT: Joan Tumblison, Assistant Director – BMHA
Jeff Ranck, Development Director – BMHA
Larry Creach, Maintenance Director - BMHA
Janet L. Martin, Executive Secretary – BMHA
Gloria Curtis – Dayton Lane Gardens
Judy Westrick – Dayton Lane Gardens
Deborah Freeman – The Townhouse
George A. Scott – The Townhouse
Pat Drennan – The Townhouse
Barbara Williams – Henry Long Tower
Betty Allen – Henry Long Tower
Patrick McGee – Henry Long Tower

ITEMS DISCUSSED:

Joan Tumblison called the meeting to order at 1:30 p.m., informed everyone that the Executive Director, Tony Blaine was sick and she would be conducting the meeting in his absence. Mr. Tumblison explained that this meeting was to discuss Butler Metropolitan Housing Authority's 2006 Annual Plan and Five Year Plan.

Pat Drennan asked about the families at Bambo Harris and was informed by Ms. Tumblison and Mr. Creach that all of the families have been relocated to other projects.

Ms. Tumblison explained about the Authority applying for three HOPE VI's to get help with the demolition and rebuilding of new units on the site. She stated that if the Authority does not receive a HOPE VI then they will have to come up with another way to fund the project.

Ms. Tumblison explained that the Authority has opened up two remote offices, one in Hamilton (Henry Long Tower) and one in Middletown (J. Ross Hunt Tower) to get ready for the new project based accounting now being required by HUD. The residents can now pay their rent, etc. at these remote offices. It was also stated that the Authority is in the process of getting a new computer system.

Barbara Williams, President at Henry Long asked if each unit would be getting a new range and Jeff Ranck said yes. She asked what year and Mr. Ranck stated 2009 but it can be moved forward. Ms. Williams asked about the fiscal year and when work is completed.

Deborah Freeman, President at The Townhouse brought up questions about the 4th of July parade and their parking lot being used, etc. Ms. Tumblison informed her this was not the time to discuss that and she would get with her at a later time to discuss her problems.

Pat Drennan at The Townhouse asked about the work for repair of the masonry walls. Jeff Ranck stated that he is working with an Architect on a solution of how to solve the problem.

Barbara Williams asked if the figures were estimated and was told yes until we get the final amount awarded by HUD. Ms. Williams asked if would do any good to write to our congressmen and Ms. Tumblison told her yes that she sends letters quite frequently. The residents said they would like the names and addresses from the BMHA office.

Judy Westrick of Dayton Lane Gardens asked how this affects our rent. Ms. Tumblison said it does not affect her rent at all only the repairs of the buildings, etc.

Patrick McGee of Henry Long Tower asked about the problem of the ARK van parking in the fire lane and was told they need to contact the Fire Department.

Barbara Williams asked about the summary of each project and Mr. Ranck explained the process.

Ms. Tumblison told the residents about the Authority's ADA HC conversions. Some are in the process now and that we are trying to do a couple a year. Each conversion is costing around \$50,000.00.

Pat Drennan asked who designed the new kitchen cabinets at The Townhouse and Jeff Ranck stated Architect Sales.

Joan Tumblison stated that the Authority tries to do the best they can with what they have!

A question was brought up about mold and they were told to contact maintenance so that a work order could be issued.

There was a question on the Capital Fund money and it was stated that Capital Fund money was over and above the daily operating money.

Mr. McGee asked how often the units were painted and he was told after you live in your unit for five years. BMHA will provide the paint only, not labor.

Ms. Tumblison encouraged the residents to fill out the surveys sent to them by HUD. It is to the benefit of the Authority and the residents to get all surveys filled out and returned, not just the negative ones. If the Authority is a high performer, that would mean more money which in turn would help the residents and keep the properties in better condition.

Ms. Tumblison informed everyone there would be a public meeting on March 16, 2006 @ 6:00 p.m. at the central office facility to discuss BMHA's 2006 Annual Plan.

The meeting was concluded around 2:30 p.m.

* * * * *

LEGAL NOTICE

The Butler Metropolitan Housing Authority has completed a draft of their 2006 Annual Plan. It is on file for review at their Central Office, 4110 Hamilton-Middletown Road, Hamilton, OH.

There will be a PUBLIC MEETING held on Thursday, March 16, 2006 @ 6:00 p.m. at the above-mentioned address, for all residents of the housing authority, local government officials, and other interested parties to discuss any questions or comments concerning the plan.

L. M. Blaine
Executive Director

Ad to run: 2/7/05

NOTE:

Only three outside persons showed up for the public meeting even though it was legally advertised in the newspaper; was put in the resident newsletter; was put on the rent statements; was put on our website and was posted in the central office lobby.

PUBLIC MEETING MINUTES
MARCH 16, 2006 @ 6:00 P.M.
BUTLER METROPOLITAN HOUSING AUTHORITY
CENTRAL OFFICE
4110 HAMILTON-MIDDLETOWN ROAD
HAMILTON, OH 45011

Mr. Vincent Sanzone, Chairman for the BMHA Board of Commissioners conducted a public meeting on March 16, 2006 @ 6:00 p.m.

Other persons in attendance were: Tony Blaine, Executive Director; Joan Tumblison, Assistant Director/Attorney; Ben Jones, Procurement Officer; Robin Talbert, J. Ross Hunt Towers; Rebecca Calhoun, 4807 Caprise; and Michael Miller, J. Ross Hunt Towers.

Two copies of the 2006 Annual Plan were made available for review and comments.

Ms. Talbert and Ms. Calhoun were at the meeting for entirely different reasons and were told the public meeting was for discussion of the 2006 Annual Plan only and other issues could not be addressed at this meeting.

Mr. Miller of J. Ross Hunt Towers was the only other resident attending and he also wanted to use the meeting for a complaint session that had nothing to do with the Annual Plan.

Mr. Miller missed the Resident Advisory Meeting held on March 9, 2006 @ 1:30 p.m. at the Dayton Lane Gardens so he was given a copy of the Capital Fund Program, Part I Summary for 2006 and the supporting backup that was passed out at the Resident Advisory Meeting.

Mr. Miller had no questions on the 2006 Annual Plan at the Public Meeting.

At this point Mr. Miller left the meeting and Mr. Sanzone adjourned.

* * * * *

Under Item C-1, the following Resolution was introduced by **Patrick Bach** who moved for adoption.

RESOLUTION NO. 1897
AUTHORIZING APPROVAL OF THE
FFY 2006 ANNUAL PLAN
FOR
BUTLER METROPOLITAN HOUSING AUTHORITY

WHEREAS; the U. S. Department of Housing and Urban Development through PIH Notice 2001-4 and 2003-7 states that PHAs with fiscal years beginning July 1, 2006 must submit their fifth PHA **Plan** as provided in the PHA Plans Final Rule (issued December 22, 2000), found at 24 CFR Part 903, subpart B; and

WHEREAS; the Annual Plan for the Fiscal Year 2006 is due April 17, 2006; and

WHEREAS; it is necessary that the Board of Commissioners approve and certify **this Annual Plan** for Fiscal Year 2006; and

WHEREAS; this Annual Plan is submitted to the Board of Commissioners for their approval.

NOW, THEREFORE, BE IT RESOLVED by the Board of Commissioners of Butler Metropolitan Housing Authority that said **Annual Plan for FFY 2006** is approved and certified.

Jerry Smelik seconded the Resolution adoption and upon roll call, the “AYES” and “NAYS” were as follows:

AYES: Patrick Bach, Jerry Smelik, Vincent Sanzone

NAYS: None

Thereupon the Chairperson declared the said motion carried and said Resolution adopted.

ADOPTED: March 23, 2006

HA Name BUTLER METROPOLITAN HOUSING AUTHORITY	Capital Fund Program Number OH10P01550106	FFY of Grant Approval 2006
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Annual Statement [x] Reserve for Disasters/Emergencε Revised Annual Statement Revision No. _____
 Performance and Evaluation Report for Program Year Ending: _____

Final Performance and Evaluation Report []

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised (1A)	Obligated	Expended
1	Total Non CFP Funds	\$ -			
2	1406 Operations (May not exceed 10% of Line 20)	\$ 205,647.90			
3	1408 Management Improvements	\$ 72,828.00			
4	1410 Administration	\$ 202,384.00			
5	1411 Audit	\$ -			
6	1415 Liquidated Damages	\$ -			
7	1430 Fees and Costs	\$ 164,942.23			
8	1440 Site Acquisition	\$ -			
9	1450 Site Improvements	\$ 86,210.00			
10	1460 Dwelling Structures	\$ 660,578.84			
11	1465 Dwelling Equipment	\$ 253,000.00			
12	1470 Nondwelling Structures	\$ 75,000.00			
13	1475 Nondwelling Equipment	\$ 64,000.00			
14	1485 Demolition	\$ 131,500.00			
15	1490 Replacement Reserve	\$ -			
16	1492 Moving to Work Demonstration	\$ -			
17	1495 Relocation Costs	\$ -			
18	1498 Mod Used for Development				
19	1502 Contingency (May not exceed 8% of Line 20)	\$ 140,388.03			
20	Amount of Annual Grant (Sum of lines 2-19)	\$ 2,056,479.00			
21	Amount of Line 20 Related to LBP Activities	\$ -			
22	Amount of Line 20 Related to 504 Compliance	\$ 155,000.00			
23	Amount of Line 20 Related to Security	\$ 107,828.00			
24	Amount of Line 20 related to Energy Conservation	\$ -			

Signature of Executive Director and Date	Signature of Public Housing Director and Date
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Annual Statement/Performance and Evaluation Report
 Capital Fund Program (CFP'06)
 Part II: Supporting Pages

FFY 2006

U. S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

oh015a01

Development Number/ Name	General Description of Major Work Items	Development Account Number	Quantity	Estimated Cost			Funds Obligated 2/	Funds Expended 2/	Status of Proposed Work 1/
				Original	Revised 1/	Difference 1/			
OH 15-ALL Management Improvements	Operations	1406	n/a	\$ 205,647.90					
	SUBTOTAL	1406		\$ 205,647.90					
OH 15-ALL Administration	Security	1408	n/a	\$ 72,828.00					
	SUBTOTAL	1408		\$ 72,828.00					
OH 15-ALL Administration	Clerk of Works Salary	1410	1	56,780.00					
	Employee Benefits - Clerk	1410	1	22,712.00					
	Staff Salary Offset	1410	n/a	85,280.00					
	Employee Benefits	1410	n/a	34,112.00					
	Legal Advertisements	1410	n/a	3,500.00					
	SUBTOTAL	1410		\$ 202,384.00					
OH 15-ALL Fees And Costs	A & E Fees: OH 15-1	1430	1	-					
	OH 15-2	1430	1	-					
	OH 15-3	1430	1	1,044.60					
	OH 15-4a	1430	1	-					
	OH 15-4b	1430	1	-					
	OH 15-4c	1430	1	10,881.83					
	OH 15-5	1430	1	10,800.00					
	OH 15-6	1430	1	-					
	OH 15-7	1430	1	-					
	OH 15-8	1430	1	6,720.00					
	OH15-10	1430	1	1,890.00					
	OH 15-12	1430	1	6,510.00					
	OH 15-13	1430	1	7,560.00					
	OH 15-14	1430	1	4,200.00					
	OH 15-15	1430	1	-					
	OH 15-16	1430	1	3,000.00					
	OH 15-17	1430	1	9,335.81					
OH 15-19	1430	1	3,000.00						
SUBTOTAL	1430		\$ 64,942.23						
OH 15-ALL Equipment	Refrigerators all	1465.1	40	10,000.00					
	Stoves all	1465.1	40	14,000.00					
	SUBTOTAL	1465.1		\$ 24,000.00					
	Maintenance Vans	1475	3	40,000.00					
Computer replacements	1475	10	24,000.00						
SUBTOTAL	1475		\$ 64,000.00						
OH 15-ALL Contingency	Contingency	1502	n/a	140,388.03					
SUBTOTAL	1502		\$ 140,388.03						

1. To be completed for the Performance and Evaluation Report or a Revised Annual Statement
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Annual Statement/Performance and Evaluation Report
 Capital Fund Program (CFP'06)
 Part II: Supporting Pages

FFY 2006

U. S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

oh015a01

Development Number/ Name	General Description of Major Work Items	Development Account Number	Quantity	Estimated Cost			Funds Obligated 2/	Funds Expended 2/	Status of Proposed Work 1/
				Original	Revised 1/	Difference 1/			
OH 15-1 Bambo Harris	HOPE VI CONSULTANT FUNDS	1430		\$ 100,000.00					
	DEMOLITION FUNDS	1435		\$ 100,000.00					
	TOTAL OH 15-1			\$ 200,000.00					
OH 15-2 Riverside Homes	SUBTOTAL			\$ -					
	SUBTOTAL			-					
	TOTAL OH 15-2			\$ -					
OH 15-3 Henry Long Tower	Repair/replace exterior concrete	1450	all	5,000.00					
	Create ADA sidewalk to connect front to 'B' St	1450	1	5,000.00					
	Replace ADA parking signage	1450	all	210.00					
	SUBTOTAL	1450		10,210.00					
	Repair/replace elec rm exit dr.frame & hrdwr	1460	1	\$ 2,700.00					
	SUBTOTAL	1460		2,700.00					
OH 15-3	Repair/replace trashchute doors	1465.1	6	\$ 4,500.00					
	SUBTOTAL	1465.1		4,500.00					
	TOTAL OH 15-3			\$ 17,410.00					
OH 15-4A Townhomes West	NONE								
	SUBTOTAL			\$ -					
OH 15-4B Townhomes East	NONE								
	TOTAL OH 15-4B			\$ -					

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Annual Statement/Performance and Evaluation Report
 Capital Fund Program (CFP'06)
 Part II: Supporting Pages

FFY 2006

U. S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

oh015a01

Development Number/ Name	General Description of Major Work Items	Development Account Number	Quantity	Estimated Cost			Funds Obligated 2/	Funds Expended 2/	Status of Proposed Work 1/
				Original	Revised 1/	Difference 1/			
OH 15-4C The Townhouse	Replace masonry screen wall	1460		\$ 181,282.09					
	SUBTOTAL	1460		\$ 181,282.09					
	TOTAL OH 15-4C			\$ 181,282.09					
OH 15-5 Ross Hunt Tower	Replace hallway carpeting	1460	all	\$ 80,000.00					
	SUBTOTAL	1460		\$ 80,000.00					
	Replace thru-wall A/C units	1465.1	125	100,000.00					
	SUBTOTAL	1465.1		100,000.00					
	TOTAL OH 15-5			\$ 180,000.00					
OH 15-6 Concord Green	NONE			\$ -					
	TOTAL OH 15-6			\$ -					
OH 15-7 Freedom Court	NONE								
	TOTAL OH 15-7			\$ -					
OH 15-8 Midtonia Village	Relocate electric panels	1465.1	28	\$ 112,000.00					
	SUBTOTAL	1465.1		\$ 112,000.00					
	TOTAL OH 15-6			\$ 112,000.00					
OH 15-10 Hamilton Scattered Sites	Demolition	1485	9	\$ 31,500.00					
	SUBTOTAL	1485		\$ 31,500.00					
	TOTAL OH 15-10			\$ 31,500.00					

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Annual Statement/Performance and Evaluation Report
 Capital Fund Program (CFP'06)
 Part II: Supporting Pages

FFY 2006

U. S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

oh015a01

Development Number/ Name	General Description of Major Work Items	Development Account Number	Quantity	Estimated Cost			Funds Obligated 2/	Funds Expended 2/	Status of Proposed Work 1/
				Original	Revised 1/	Difference 1/			
OH 15-12 Jackson Bosch Manor	Replace roofing, gutters & dwnspts	1460	33	\$ 106,000.00					
	SUBTOTAL	1460		\$ 106,000.00					
	Install kitchen and bath GFCIs	1465.1	all	\$ 2,500.00					
	SUBTOTAL	1465.1		\$ 2,500.00					
TOTAL OH 15-12				\$ 108,500.00					
OH 15-13 Middletown Estates	ADA Conversion	1460	1	\$ 50,000.00					
	SUBTOTAL	1460		\$ 50,000.00					
	Replace site concrete	1450	all	\$ 76,000.00					
	SUBTOTAL	1450		\$ 76,000.00					
TOTAL OH 15-13				\$ 126,000.00					
OH15-14 Dayton Lane Gardens	Replace/repair 3rd flr GPDW ceilings	1460	all	\$ 70,000.00					
	SUBTOTAL	1460		\$ 70,000.00					
	TOTAL OH 15-14				\$ 70,000.00				
OH15-15 Thornhill Subdivision	NONE								
	TOTAL OH 15-15				\$ -				
OH15-16 Winding Creek Subdivision	ADA Conversion	1460	1	\$ 50,000.00					
	SUBTOTAL	1460		\$ 50,000.00					
	TOTAL OH 15-16				\$ 50,000.00				
OH 15-17 Mark C. Petty Plaza	Repair/replace footbridge	1470	1	\$ 75,000.00					
	SUBTOTAL			\$ 75,000.00					
	Repair, clean & seal masonry	1460	all	49,596.75					
	Repair, seal & clean mas'y fence columns	1460	all	\$ 21,000.00					
	SUBTOTAL	1460		\$ 70,596.75					
	Repair/replace stairtower smoke evac systems	1465.1	2	\$ 10,000.00					
SUBTOTAL	1465.1		\$ 10,000.00						
TOTAL OH 15-17				\$ 155,596.75					
OH15-19 Reuben Doty Estates	ADA Conversion	1460	1	\$ 50,000.00					
	SUBTOTAL	1460		\$ 50,000.00					
	TOTAL OH 15-19				\$ 50,000.00				

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**Five Year Action Plan
Part 1 - Summary
Capital Funds Program (CFP106)**

FFY 2006

U. S. Department of Housing
and Urban Development
Office of Public and Indian Housing

oh015a01

HA Name: Butler Metropolitan Housing Authority		Locality: (City/County & State) Hamilton, Middletown, Butler County, Ohio		[x] Original [] Revised	
A. Development Number/Name	Work Statement for Year 1 FFY: 2006	Work Statement For Year 2 FFY: 2007	Work Statement For Year 3 FFY: 2008	Work Statement For Year 4 FFY: 2009	Work Statement For Year 5 FFY: 2010
OH15-1 Bambo Harris	See Annual Statement	\$ 200,000.00	\$ 200,000.00	\$ 200,000.00	\$ 200,000.00
OH15-2 Riverside Homes		\$ 122,779.08	\$ 391,411.52	\$ 85,906.75	\$ -
OH15-3 Dr. Henry Long Tower		\$ -	\$ 18,400.00	\$ 17,000.00	\$ 152,000.00
OH15-4A Townhomes West		\$ -	\$ 38,250.00	\$ 69,000.00	\$ 5,400.00
OH15-4B Townhomes East		\$ -	\$ 24,000.00	\$ -	\$ 6,000.00
OH15-4C The Townhouse		\$ -	\$ 54,445.63	\$ -	\$ 17,500.00
OH15-5 John Ross Hunt Tower		\$ 82,239.64	\$ -	\$ -	\$ 41,100.00
OH15-6 Concord Green		\$ -	\$ 19,000.00	\$ 3,000.00	\$ -
OH15-7 Freedom Court		\$ 27,000.00	\$ -	\$ 96,000.00	\$ 105,000.00
OH15-8 Midtonia Village		\$ -	\$ -	\$ 22,000.00	\$ 33,600.00
B. Physical Improvements Sub Total (See Next Page)		\$ 432,018.72	\$ 745,507.15	\$ 492,906.75	\$ 560,600.00
C. Management Improvements		SEE	SEE	SEE	SEE
HA-Wide Non-Dwelling: Structures					
HA-Wide Non-Dwelling: Equipment					
E. Administration		NEXT	NEXT	NEXT	NEXT
F. Other					
G. Replacement Reserve Contingency		PAGE	PAGE	PAGE	PAGE
H. Total CFP Funds					
I. Total Non-CFP Funds					
J. Grand Total					

A. Development Number/Name	Statement for Year 1 FFY: 2004	For Year 2 FFY: 2005	For Year 3 FFY: 2006	For Year 4 FFY: 2007	For Year 5 FFY: 2008
OH15-10 Hamilton Scattered Sites	See Annual Statement	\$ -	\$ -	\$ -	\$ -
OH15-12 Jackson Bosch Manor		\$ 150,250.00	\$ -	\$ 126,015.00	\$ 47,385.00
OH15-13 Middletown Estates		\$ 50,000.00	\$ 99,000.00	\$ 20,000.00	\$ 63,500.00
OH15-14 Dayton Lane		\$ 48,000.00	\$ 78,654.24	\$ 76,000.00	\$ 44,210.00
OH15-15 Thornhill Subdivision		\$ 92,000.00	\$ -	\$ 112,000.00	\$ -
OH15-16 Winding Creek Subdivision		\$ 110,000.00	\$ 50,000.00	\$ 160,239.64	\$ 40,000.00
OH15-17 Mark C. Petty Plaza		\$ 40,200.00	\$ 34,000.00	\$ 42,000.00	\$ 207,465.95
OH15-19 Reuben Doty Estates		\$ 82,158.52	\$ 50,000.00	\$ 232,000.00	\$ -
B. Physical Improvements 1450 & 1460					
From this page: Sub-Total		\$ 572,608.52	\$ 311,654.24	\$ 768,254.64	\$ 402,560.95
From prior page: Sub-Total		\$ 432,018.72	\$ 745,507.15	\$ 492,906.75	\$ 560,600.00
Grand Total		\$ 1,004,627.24	\$ 1,057,161.39	\$ 1,261,161.39	\$ 963,160.95
C. Operations 1406		\$ 205,647.90	\$ 205,647.90	\$ 205,647.90	\$ 205,647.90
D. Management Improvements 1408		\$ 76,469.40	\$ 80,292.87	\$ 84,307.51	\$ 88,522.89
HA-Wide Non-Dwelling: Structures 1470		\$ -	\$ -	\$ -	\$ -
HA-Wide Non-Dwelling: Equipment 1475		\$ 64,000.00	\$ 64,000.00	\$ 64,000.00	\$ 64,000.00
E. Administration 1410		\$ 202,384.00	\$ 212,503.20	\$ 223,128.36	\$ 234,284.78
F. Other Fees & Costs 1430		\$ 60,277.63	\$ 63,429.68	\$ 75,669.68	\$ 57,789.66
Dwelling Equipment 1465		\$ 302,684.80	\$ 233,055.93	\$ 2,176.12	\$ 302,684.80
G. Replacement Reserve		\$ -	\$ -	\$ -	\$ -
H. Contingency 1502		\$ 140,388.03	\$ 140,388.03	\$ 140,388.03	\$ 140,388.03
H. Total CFP Funds (available)		\$ 2,056,479.00	\$ 2,056,479.00	\$ 2,056,479.00	\$ 2,056,479.00
I. Total Non-CFP Funds		\$ -	\$ -	\$ -	\$ -
J. Grand Total		\$ 2,056,479.00	\$ 2,056,479.00	\$ 2,056,479.00	\$ 2,056,479.00

Work Statement for Year 1 FFY: 2006	Work Statement Year 2 FFY: 2007			Work Statement Year 3 FFY: 2008		
	Development Number/Name/General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name/General Description of Major Work Categories	Quantity	Estimated Cost
SEE ANNUAL STATEMENT	OH 15-ALL HA WIDE		\$ 774,190.16	OH 15-ALL, HA Wide		\$ 774,190.16
	Total OH 15-ALL		\$ 774,190.16	Total OH 15-ALL		\$ 774,190.16
	OH 15-1, Bambo Harris HOPE VI Ernest Funds		\$ 200,000.00	OH 15-1, Bambo Harris HOPE VI Ernest Funds		\$ 200,000.00
	Total OH 15-1		\$ 200,000.00	Total OH 15-1		\$ 200,000.00
	OH 15-2, Riverside Homes Replace bathrooms complete	136	\$ 122,779.08	OH 15-2, Riverside Homes Replace washer boxes	136	\$ 155,411.52
				Install hard-wired smokes w/ battery backup	all	\$ 95,000.00
				Clean, point and seal masonry	all	\$ 141,000.00
	Total OH 15-2		\$ 122,779.08	Total OH 15-2		\$ 391,411.52
	OH 15-3, Dr. Henry Long Tower NONE		\$ -	OH 15-3, Dr. Henry Long Tower Add brighter security lighting	tbd	\$ 7,600.00
				Replace bathroom accessories	all	\$ 10,800.00
	Total OH 15-3		\$ -	Total OH 15-3		\$ 18,400.00
	OH 15-4A, Townhomes West NONE			OH 15-4A, Townhomes West Repair wood stair treads and install vinyl treads	all	\$ 12,250.00
				Install hard-wired smokes w/ battery backup	all	\$ 26,000.00
	Total OH 15-4A		\$ -	Total OH 15-4A		\$ 38,250.00
OH 15-4B, Townhomes East NONE			OH 15-4B, Townhomes East Repair wood stair treads and install vinyl treads	all	\$ 10,000.00	
			Install hard-wired smokes w/ battery backup	all	\$ 14,000.00	
Total OH 15-4B		\$ -	Total OH 15-4B		\$ 24,000.00	
OH 15-4C, The Townhouse		\$ -	OH 15-4C, The Townhouse Repaint common areas	all	\$ 54,445.63	
Total OH 15-4C		\$ -	Total OH 15-4C		\$ 54,445.63	
Subtotal of Estimated Cost		\$ 1,096,969.24	Subtotal of Estimated Cost		\$ 1,500,697.31	

Work Statement for Year 1 FFY: 2006	Work Statement Year 2 FFY: 2007			Work Statement Year 3 FFY: 2008		
	Development Number/Name/General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name/General Description of Major Work Categories	Quantity	Estimated Cost
SEE ANNUAL STATEMENT	OH 15-5, John Ross Hunt Tower Replace apt. entry drs., frames & hrdwr	125	\$ 82,239.64	OH 15-5, John Ross Hunt Tower NONE		
	Total OH15-5		\$ 82,239.64	Total OH 15-5		\$ -
	OH 15-6, Concord Green NONE		\$ -	OH 15-6, Concord Green Point, clean and seal masonry	all	\$ 19,000.00
	Total OH 15-6		\$ -	Total OH 15-6		\$ 19,000.00
	OH 15-7, Freedom Court Repair/replace site concrete walks,parking spaces and driveways	tbd	\$ 27,000.00	OH 15-7, Freedom Court NONE		
	Total OH 15-7		\$ 27,000.00	Total OH 15-7		\$ -
	OH 15-8, Midtonia Village NONE		\$ -	OH 15-8, Midtonia Village NONE		
	Total OH 15-8		\$ -	Total OH 15-8		\$ -
	OH 15-10, Hamilton Scattered Sites NONE		\$ -	OH 15-10, Hamilton Scattered Sites NONE		
	Total OH 15-10		\$ -	Total OH 15-10		\$ -
	OH 15-12, Jackson Bosch Manor Clean/repair/paint building exteriors clean and seal brick	13 13	\$ 115,500.00 \$ 34,750.00	OH 15-12, Jackson Bosch Manor NONE		
	Total OH 15-12		\$ 150,250.00	Total OH 15-12		\$ -
	OH 15-13, Middletown Estates ADA Conversion	1	\$ 50,000.00	OH 15-13, Middletown Estates ADA Conversion	1	\$ 99,000.00
Total OH 15-13		\$ 50,000.00	Total OH 15-13		\$ 99,000.00	
Subtotal of Estimated Cost		\$ 309,489.64	Subtotal of Estimated Cost		\$ 118,000.00	

Work Statement for Year 1 FFY: 2006	Work Statement Year 2 FFY: 2007			Work Statement Year 3 FFY: 2008		
	Development Number/Name/General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name/General Description of Major Work Categories	Quantity	Estimated Cost
SEE ANNUAL STATEMENT	OH 15-14, Dayton Lane Gardens Replace balcony sliders	40	\$ 48,000.00	OH 15-14, Dayton Lane Gardens Replace apt. unit air handling units	45	\$ 45,000.00
	Total OH 15-14		\$ 48,000.00	Rehab commercial kitchen	1	\$33,654.24
				Total OH 15-14		\$ 78,654.24
	OH 15-15, Thornhill Subdivision Replace damaged concrete drives and walks	tbd	\$ 92,000.00	OH 15-15, Thornhill Subdivision NONE		
	Total OH 15-15		\$ 92,000.00	Total OH 15-15		\$ -
	OH 15-16, Winding Creek Subdivision Repair, clean and seal masonry	tbd	\$ 32,000.00	OH 15-16, Winding Creek Subdivision ADA Conversion	1	\$50,000.00
	Replace crawlspace vents w/ HD type	all	\$ 3,000.00			
	Insulate crawlspaces, waterlines and ducts	40	\$ 29,000.00			
	Correct site drainage between Knapp & Herd	LT	\$ 10,000.00			
	Replace interior doors	PT	\$ 36,000.00			
	Total OH 15-16		\$ 110,000.00	Total OH 15-16		\$50,000.00
	OH 15-17, Mark C. Petty Plaza Replace boilers and circ. Pumps	6	\$ 40,200.00	OH 15-17, Mark C. Petty Plaza Provide sidewalk from front door to Knapp Dr.	1	\$ 20,000.00
	Total OH 15-17		\$ 40,200.00	Repair/replace site concrete walks	all	\$ 14,000.00
			Total OH 15-17		\$ 34,000.00	
OH 15-19, Reuben Doty Estates ADA Conversion	1	\$ 50,000.00	OH 15-19, Reuben Doty Estates ADA Conversion	1	\$50,000.00	
Replace windows	all	\$ 32,158.52	Total OH15-19		\$ 50,000.00	
Total OH 15-19		\$ 82,158.52				
Subtotal of Estimated Cost		\$ 372,358.52	Subtotal of Estimated Cost		\$ 212,654.24	

Work Statement for Year 1 FFY: 2006	Work Statement Year 4 FFY: 2009			Work Statement Year 5 FFY: 2010		
	Development Number/Name/General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name/General Description of Major Work Categories	Quantity	Estimated Cost
SEE ANNUAL STATEMENT	OH 15-ALL, HA Wide		\$ 774,190.16	OH 15-ALL, HA Wide		\$ 774,190.16
	Total OH 15-ALL		\$ 774,190.16	Total OH 15-ALL		\$ 774,190.16
	OH 15-1, Bambo Harris			OH 15-1, Bambo Harris		
	HOPE VI Ernest Funds		\$ 200,000.00	HOPE VI Ernest Funds		\$ 200,000.00
	Total OH 15-1		\$ 200,000.00	Total OH 15-1		\$ 200,000.00
	OH 15-2, Riverside Homes			OH 15-2, Riverside Homes		
	Replace kitchens complete (worst case units)	tbd	\$ 85,906.75	NONE		
	Total OH 15-2		\$ 85,906.75	Total OH 15-2		\$ -
	OH 15-3, Dr. Henry Long Tower			OH 15-3, Dr. Henry Long Tower		
	Install kitchen range hoods		\$ 17,000.00	Replace hallway carpeting	all	\$ 75,000.00
				Replace apartment unit elec. Brkr. panels	129	\$ 77,000.00
	Total OH 15-3		\$ 17,000.00	Total OH 15-3		\$ 152,000.00
	OH 15-4A, Townhomes West			OH 15-4A, Townhomes West		
	Replace wood brickledge and flashing	all	\$ 69,000.00	Replace ext. wall vent weather caps	all	\$ 5,400.00
	Total OH 15-4A		\$ 69,000.00	Total OH 15-4A		\$ 5,400.00
OH 15-4B, Townhomes East			OH 15-4B, Townhomes East			
NONE		\$ -	Replace ext. wall vent weather caps	all	\$ 6,000.00	
Total OH 15-4B		\$ -	Total OH 15-4B		\$ 6,000.00	
OH 15-4C, The Townhouse			OH 15-4C, The Townhouse			
NONE		\$ -	Replace penthouse access ladder	1	\$ 3,500.00	
Total OH 15-4C		\$ -	Install security lighting & replace exist.	all	\$ 6,500.00	
			Provide front & rear entry door operators	4	\$ 7,500.00	
			Total OH 15-4C		\$ 17,500.00	
Subtotal of Estimated Cost		\$ 1,146,096.91	Subtotal of Estimated Cost		\$ 1,155,090.16	

Work Statement for Year 1 FFY: 2006	Work Statement Year 4 FFY: 2009			Work Statement Year 5 FFY: 2010			
	Development Number/Name/General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name/General Description of Major Work Categories	Quantity	Estimated Cost	
ANNUAL STATEMENT SEE ANNUAL STATEMENT	OH 15-5, John Ross Hunt Tower NONE		\$ -	OH 15-5, John Ross Hunt Tower Install ADA compliant stairwell handrails Repair/replace site concrete Replace intercom system Replace common area window coverings Install elevator door elec. Eyes & restrictors	all all all all 6	\$ 8,000.00 \$ 10,000.00 \$ 13,000.00 \$ 2,500.00 \$ 7,600.00	
	Total OH 15-5		\$ -	Total OH 15-5		\$ 41,100.00	
	OH 15-6, Concord Green Repaint siding and trim Replace stair handrails	all all	\$ 1,500.00 \$ 1,500.00	OH 15-6, Concord Green NONE			
	Total OH 15-6		\$ 3,000.00	Total OH 15-6		\$ -	
	OH 15-7, Freedom Court Replace entry doors, frames, hardware and screen doors	all	\$ 96,000.00	OH 15-7, Freedom Court Replace water heaters Replace gutters & downspouts Replace shed drs., frames & hrdwr.	31 all 61	\$ 10,000.00 \$ 25,000.00 \$ 70,000.00	
	Total OH 15-7		\$ 96,000.00	Total OH 15-7		\$ 105,000.00	
	OH 15-8, Midtonia Village Repair/replace window in-fill panels Replace front entry steel canopy supports	56 all	\$ 12,000.00 \$ 10,000.00	OH 15-8, Midtonia Village Repair/replace sidewalks Install ADA curb cuts	all 6	\$ 23,200.00 \$ 10,400.00	
	Total OH 15-8		\$ 22,000.00	Total OH 15-8		\$ 33,600.00	
	OH 15-10, Hamilton Scattered Sites NONE		\$ -	OH 15-10, Hamilton Scattered Sites NONE		\$ -	
	Total OH 15-10		\$ -	Total OH 15-10		\$ -	
	OH 15-12, Jackson Bosch Manor Upgrade whole-house wiring Replace interior doors, frames & hrdwr	all all	\$ 71,015.00 \$ 55,000.00	OH 15-12, Jackson Bosch Manor Replace water heaters Replace damaged parking lot Repair/replace sidewalks	33 1 all	\$ 10,385.00 \$ 16,000.00 \$ 21,000.00	
	Total OH 15-12		\$ 126,015.00	Total OH 15-12		\$ 47,385.00	
	Subtotal of Estimated Cost		\$ 247,015.00	Subtotal of Estimated Cost		\$ 227,085.00	

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Work Statement for Year 1 FFY: 2006	Work Statement Year 4 FFY: 2009			Work Statement Year 5 FFY: 2010		
	Development Number/Name/General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name/General Description of Major Work Categories	Quantity	Estimated Cost
SEE ANNUAL STATEMENT	OH 15-13, Middletown Estates Insulate crawlspaces, water lines & ductwork	50	\$ 20,000.00	OH 15-13, Middletown Estates Foundation repairs	all	\$ 7,500.00
				Chainlink fence repairs	all	\$ 18,000.00
				Replace selected concrete driveways	all	\$ 38,000.00
	Total OH 15-13		\$ 20,000.00	Total OH 15-13		\$ 63,500.00
	OH 15-14, Dayton Lane Gardens Replace boilers	2	\$ 76,000.00	OH 15-14, Dayton Lane Gardens Repair/replace site concrete	all	\$ 4,160.00
				Replace intercom system	all	\$ 5,150.00
				Replace apt. unit doors & hardware	45	\$ 10,500.00
				Install new parking lot & site lighting	all	\$ 24,400.00
	Total OH 15-14		\$ 76,000.00	Total OH 15-14		\$ 44,210.00
	OH 15-15, Thornhill Subdivision Point, clean and seal masonry	17	\$ 58,000.00	OH 15-15, Thornhill Subdivision NONE		\$ -
Replace floor tile and base	18	\$ 54,000.00			\$ -	
Total OH 15-15		\$ 112,000.00	Total OH 15-15		\$ -	
OH 15-16, Winding Creek Subdivision ADA Conversion	2	\$ 100,000.00	OH 15-16, Winding Creek Subdivision Site perimeter tree/shrub removal/trimming	all	\$ 20,000.00	
Replace bathrooms complete	40	60,239.64	Replace crawlspace sump pumps	all	\$ 8,000.00	
			Repair structural foundation failures	all	\$ 12,000.00	
Total OH 15-16		160,239.64	Total OH 15-16		40,000.00	
OH 15-17, Mark C. Petty Plaza Replace pedestrian footbridge	1	25,000.00	OH 15-17, Mark C. Petty Plaza Replace windows	all	\$ 75,918.00	
Replace compactor	1	17,000.00	Replace compactor	1	\$ 16,000.00	
			Convert security light poles to breakdown type	all	\$ 4,000.00	
			Repair/replace front parking lot	1	\$ 69,547.95	
			Replace hallway carpeting	all	\$ 42,000.00	
Total OH15-17		\$ 42,000.00	Total OH15-17		\$ 207,465.95	
OH 15-19, Reuben Doty Estates Replace furnaces, clean ductwork and install A C	44	132,000.00	OH 15-19, Reuben Doty Estates			
ADA Conversion	2	100,000.00				
Total OH15-19		232,000.00	Total OH15-19		\$ -	
Subtotal of Estimated Cost		\$ 642,239.64	Subtotal of Estimated Cost		\$ 355,175.95	

Development Number/ Name	Funds Obligated End of Quarter			Funds Expended End of Quarter			Reasons For Revised Target Dates
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
OH15-1 Bambo Harris	n/a	n/a	n/a	n/a	n/a	n/a	
OH15-2 Riverside Homes	9/30/2008			9/30/2010			
OH15-3 Dr. Henry Long Tower	9/30/2008			9/30/2010			
OH15-4A Townhomes West	9/30/2008			9/30/2010			
OH15-4B Townhomes East	9/30/2008			9/30/2010			
OH15-5 John Ross Hunt Tower	9/30/2008			9/30/2010			
OH15-6 Concord Green	9/30/2008			9/30/2010			
OH15-7 Freedom Court	9/30/2008			9/30/2010			

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement

(2) To be completed for the Performance and Evaluation Report

Part III: Implementation Schedule

2006

Capital Fund Program (CFP 106)

Development Number/ Name	Funds Obligated End of Quarter			Funds Expended End of Quarter			Reasons For Revised Target Dates
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
OH15-8 Midtonia Village	9/30/2008			9/30/2010			
OH15-10 Hamilton Scattered Sites	9/30/2008	n/a	n/a	9/30/2010	n/a	n/a	
OH15-12 Jackson Bosch Manor	9/30/2008			9/30/2010			
OH15-13 Middletown Estates	9/30/2008			9/30/2010			
OH15-14 Dayton Lane Gardens	9/30/2008			9/30/2010			

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement

(2) To be completed for the Performance and Evaluation Report

Part III: Implementation Schedule

FFY 2005

Capital Fund Program (CFP 105)

Development Number/ Name	Funds Obligated End of Quarter			Funds Expended End of Quarter			Reasons For Revised Target Dates
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
OH15-15 Thornhill Subdivision	9/30/2008			9/30/2010			
OH15-16 Winding Creek Subdivision	9/30/2008			9/30/2010			
OH15-17 Mark C. Petty Plaza	9/30/2008			9/30/2010			
OH15-19 Reuben Doty Estates	9/30/2008			9/30/2010			
HA-Wide Management Improvements	9/30/2008			9/30/2010			

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement

(2) To be completed for the Performance and Evaluation Report

HA Name BUTLER METROPOLITAN HOUSING AUTHORITY		Capital Fund Program Number OH10P01550102		FFY of Grant Approval 2002	
<input type="checkbox"/> Annual Statement		<input checked="" type="checkbox"/> Revised Annual Statement Revision #3		Revision 3	
<input type="checkbox"/> Reserve for Disasters/Emergencies		<input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending			
<input checked="" type="checkbox"/> Final Performance and Evaluation Report					
Line No	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised (1)	Obligated	Expended
1	Total Non CGP Funds				
2	1406 Operations	300,000.00	300,000.00	300,000.00	300,000.00
3	1408 Management Improvements	216,920.24	177,608.55	177,608.55	177,608.55
4	1410 Administration	162,212.04	162,212.04	162,212.04	162,212.04
5	1411 Audit	-	-	-	-
6	1415 Liquidated Damages	-	-	-	-
7	1430 Fees and Costs	286,900.91	171,635.57	171,635.57	171,635.57
8	1440 Site Acquisition	-	-	-	-
9	1450 Site Improvements	124,858.00	137,731.00	137,731.00	137,731.00
10	1460 Dwelling Structures	1,119,499.22	1,262,344.25	1,262,344.25	1,262,344.25
11	1465.1 Dwelling Equipment		-	-	-
12	1470 Nondwelling Structures	10,469.15	8,169.15	8,169.15	8,169.15
13	1475 Nondwelling Equipment	143,600.44	144,759.44	144,759.44	144,759.44
14	1485 Demolition	-	-	-	-
15	1490 Replacement Reserve	-	-	-	-
16	1492 Moving to Work Demonstration	-	-	-	-
17	1495.1 Relocation Costs	-	-	-	-
18	1498 Mod Used for Development	-	-	-	-
19	1502 Contingency (May not exceed 8% of Line 20)	-	-	-	-
20	Amount of Annual Grant (sum of lines 2-19)	2,364,460.00	2,364,460.00	2,364,460.00	2,364,460.00
21	Amount of Line 20 Related to LBP Activities	-			
22	Amount of Line 20 Related to 504 Compliance	-			
23	Amount of Line 20 Related to Security	-			
24	Amount of Line 20 Related to Energy Conservation	-			
Signature of Executive Director and Date		Signature of Public Housing Director and Date			

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement
 (2) To be completed for the Performance and Evaluation Report

HA Name BUTLER METROPOLITAN HOUSING AUTHORITY		Capital Fund Program Number OH10P01550103		FFY of Grant Approval 2003	
<input type="checkbox"/> Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Final Performance and Evaluation Report		<input checked="" type="checkbox"/> Revised Annual Statement Revision #4 <input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending			
Line No	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised (1)	Obligated	Expended
1	Total Non CGP Funds				
2	1406 Operations	16,157	107,983	107,983	-
3	1408 Management Improvements	129,181	129,181	129,181	129,181
4	1410 Administration	162,212	162,212	162,212	162,212
5	1411 Audit	-	-	-	-
6	1415 Liquidated Damages	-	-	-	-
7	1430 Fees and Costs	417,454	418,954	418,954	384,845
8	1440 Site Acquisition	-	-	-	-
9	1450 Site Improvements	260,070	217,236	217,236	189,086
10	1460 Dwelling Structures	680,400	701,781	701,781	462,758
11	1465.1 Dwelling Equipment	21,350	21,350	21,350	21,350
12	1470 Nondwelling Structures	-	-	-	-
13	1475 Nondwelling Equipment	142,250	70,376	70,376	70,376
14	1485 Demolition	-	-	-	-
15	1490 Replacement Reserve	-	-	-	-
16	1492 Moving to Work Demonstration	-	-	-	-
17	1495.1 Relocation Costs	6,642	6,642	6,642	6,642
18	1498 Mod Used for Development	-	-	-	-
19	1502 Contingency (May not exceed 8% of Line 20)	-	-	-	-
20	Amount of Annual Grant (sum of lines 2-19)	1,835,715	1,835,715	1,835,715	1,426,449
21	Amount of Line 20 Related to LBP Activities	-			
22	Amount of Line 20 Related to 504 Compliance	-			
23	Amount of Line 20 Related to Security	-			
24	Amount of Line 20 Related to Energy Conservation	-			
Signature of Executive Director and Date		Signature of Public Housing Director and Date			

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement
 (2) To be completed for the Performance and Evaluation Report

HA Name BUTLER METROPOLITAN HOUSING AUTHORITY	Capital Fund Program Number OH10P015502-03	FFY of Grant Approval 2003-2
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<input type="checkbox"/> Annual Statement	<input checked="" type="checkbox"/> Revised Annual Statement Revision #2
<input type="checkbox"/> Reserve for Disasters/Emergencies	<input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending
<input type="checkbox"/> Final Performance and Evaluation Report	

Line No	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised (1)	Obligated	Expended
1	Total Non CGP Funds				
2	1406 Operations	47,062	18,581	18,581	-
3	1408 Management Improvements	48,648	48,648	48,648	-
4	1410 Administration	-	30,000	30,000	-
5	1411 Audit	-	-	-	-
6	1415 Liquidated Damages	-	-	-	-
7	1430 Fees and Coss	108,462	106,943	106,943	25,964
8	1440 Site Acquisition	-	-	-	-
9	1450 Site Improvements	-	-	-	-
10	1460 Dwelling Structures	127,065	127,065	127,065	8,194
11	1465.1 Dwelling Equipment	-	-	-	-
12	1470 Nondwelling Structures	-	-	-	-
13	1475 Nondwelling Equipment	56,481	56,481	56,481	30,165
14	1485 Demolition	-	-	-	-
15	1490 Replacement Reserve	-	-	-	-
16	1492 Moving to Work Demonstration	-	-	-	-
17	1495.1 Relocation Costs	-	-	-	-
18	1498 Mod Used for Development	-	-	-	-
19	1502 Contingency (May not exceed 8% of Line 20)	-	-	-	-
20	Amount of Annual Grant (sum of lines 2-19)	387,719	387,719	387,719	64,323
21	Amount of Line 20 Related to LBP Activities				
22	Amount of Line 20 Related to 504 Compliance				
23	Amount of Line 20 Related to Security				
24	Amount of Line 20 Related to Energy Conservation				

Signature of Executive Director and Date	Signature of Public Housing Director and Date
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(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement
 (2) To be completed for the Performance and Evaluation Report

HA Name BUTLER METROPOLITAN HOUSING AUTHORITY		Capital Fund Program Number OH10P01550104		FFY of Grant Approval 2004	
<input type="checkbox"/> Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Final Performance and Evaluation Report		<input checked="" type="checkbox"/> Revised Annual Statement Revision <input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending		Revision 2	
Line No	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised (1)	Obligated	Expended
1	Total Non CGP Funds				
2	1406 Operations	-	186,956	186,956	-
3	1408 Management Improvements	326,578	326,578	45,325	32,736
4	1410 Administration	111,389	172,376	168,876	116,011
5	1411 Audit	-	-	-	-
6	1415 Liquidated Damages	-	-	-	-
7	1430 Fees and Costs	361,240	237,703	66,463	64,763
8	1440 Site Acquisition	-	-	-	-
9	1450 Site Improvements	-	-	-	-
10	1460 Dwelling Structures	1,056,949	964,424	389,584	217,483
11	1465.1 Dwelling Equipment	24,000	3,680	3,680	3,680
12	1470 Nondwelling Structures	87,682	87,682	-	-
13	1475 Nondwelling Equipment	27,400	72,774	71,874	-
14	1485 Demolition	-	-	-	-
15	1490 Replacement Reserve	-	-	-	-
16	1492 Moving to Work Demonstration	-	-	-	-
17	1495.1 Relocation Costs	-	-	-	-
18	1498 Mod Used for Development	-	-	-	-
19	1502 Contingency (May not exceed 8% of Line 20)	112,878	55,943	-	-
20	Amount of Annual Grant (sum of lines 2-19)	2,108,116	2,108,116	932,757	434,673
21	Amount of Line 20 Related to LBP Activities	-			
22	Amount of Line 20 Related to 504 Compliance	-			
23	Amount of Line 20 Related to Security	-			
24	Amount of Line 20 Related to Energy Conservation	-			
Signature of Executive Director and Date		Signature of Public Housing Director and Date			

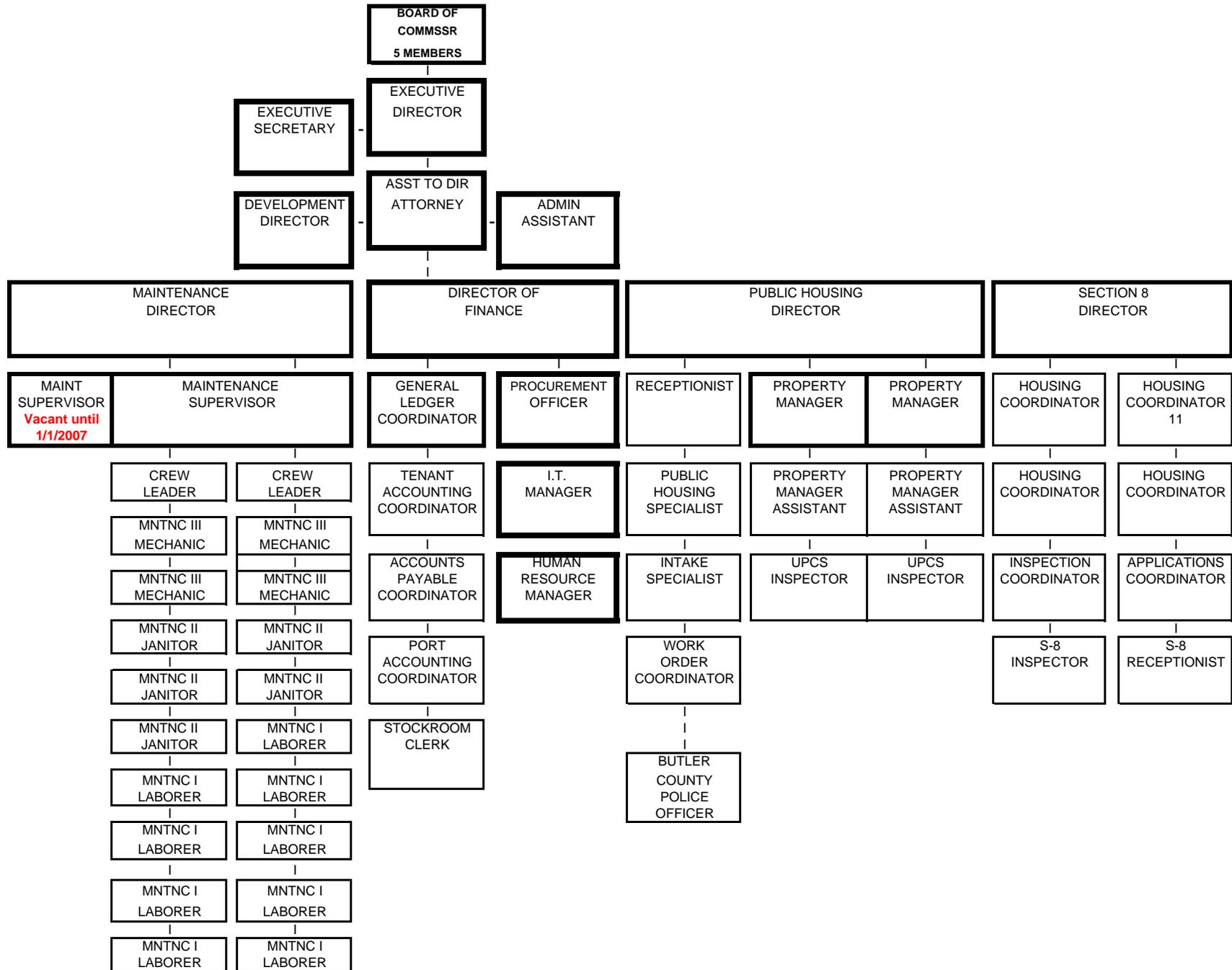
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement
 (2) To be completed for the Performance and Evaluation Report

BUTLER METROPOLITAN HOUSING AUTHORITY		Capital Fund Program Number OH10P01550105		FFY of Grant Approval 2005	
<input type="checkbox"/> Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Final Performance and Evaluation Report		<input checked="" type="checkbox"/> Revised Annual Statement Revision #1 <input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending			
Line No	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised (1)	Obligated	Expended
1	Total Non CGP Funds				
2	1406 Operations	106,023	106,023	106,023	-
3	1408 Management Improvements	72,828	72,828	-	-
4	1410 Administration	202,384	202,384	-	-
5	1411 Audit	-	-	-	-
6	1415 Liquidated Damages	-	-	-	-
7	1430 Fees and Costs	69,897	69,897	-	-
8	1440 Site Acquisition	-	-	-	-
9	1450 Site Improvements	185,019	185,019	-	-
10	1460 Dwelling Structures	960,029	1,008,029	48,000	-
11	1465.1 Dwelling Equipment	24,000	24,000	-	-
12	1470 Nondwelling Structures	-	-	-	-
13	1475 Nondwelling Equipment	74,400	74,400	-	-
14	1485 Demolition	9,509	9,509	-	-
15	1490 Replacement Reserve	-	-	-	-
16	1492 Moving to Work Demonstration	-	-	-	-
17	1495.1 Relocation Costs	-	-	-	-
18	1498 Mod Used for Development	200,000	200,000	-	-
19	1502 Contingency (May not exceed 8% of Line 20)	152,389	104,389	-	-
20	Amount of Annual Grant (sum of lines 2-19)	2,056,479	2,056,479	154,023	-
21	Amount of Line 20 Related to LBP Activities	-			
22	Amount of Line 20 Related to 504 Compliance	-			
23	Amount of Line 20 Related to Security	-			
24	Amount of Line 20 Related to Energy Conservation	-			
Signature of Executive Director and Date		Signature of Public Housing Director and Date			

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement

(2) To be completed for the Performance and Evaluation Report

BUTLER METROPOLITAN HOUSING AUTHORITY - ORGANIZATIONAL CHART



Approved by the Board on 10/27/05 Resolution #1875