

PHA Plans

Streamlined Annual Version

**U.S. Department of Housing and
Urban Development**
Office of Public and Indian
Housing

OMB No. 2577-0226
(exp. 05/31/2006)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

Streamlined Annual PHA Plan for Fiscal Year: 2006 PHA Name: **New Bedford Housing Authority**

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

Streamlined Annual PHA Plan Agency Identification

PHA Name: New Bedford Housing Authority

PHA Number: MA007

PHA Fiscal Year Beginning: (mm/yyyy) 01/2006

PHA Programs Administered:

Public Housing and Section 8

Number of public housing units: 1641
Number of S8 units: 1595

Section 8 Only

Number of S8 units:

Public Housing Only

Number of public housing units:

PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

PHA Plan Contact Information:

Name: Joseph S. Finnerty
TDD: 508-997-4874

Phone: 508-997-4806
Email (if available): nbhaexdir@yahoo.com

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting:
(select all that apply)

PHA's main administrative office PHA's development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection. Yes No.

If yes, select all that apply:

Main administrative office of the PHA

PHA development management offices

Main administrative office of the local, county or State government

Public library PHA website Other (list below)

City Hall: City Clerk's Office

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

Main business office of the PHA PHA development management offices

Other (list below)

Streamlined Annual PHA Plan
Fiscal Year 2006
[24 CFR Part 903.12(c)]

Table of Contents

[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

A. PHA PLAN COMPONENTS

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903.7(g)	Statement of Capital Improvements Needed
6	3. Section 8(y) Homeownership
903.7(k)(1)(i)	Statement of Homeownership Programs
7	4. Project-Based Voucher Programs
8	5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.
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ATTACHMENTS

Attachment A: Revised Bond Proceeds Statement and Performance Report as of 6/30/05
(*ma007a02*)

Attachment B: Performance and Evaluation Reports (*ma007b02*)

Attachment C: Comments of Resident Advisory Board (*ma007c02*)

Attachment D: Resident Advisory Board Members (*ma007d02*)

Attachment E: Resident Membership on Board of Commissioners of NBHA (*ma007e02*)

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50076, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

Form HUD-50070, Certification for a Drug-Free Workplace;

Form HUD-50071, Certification of Payments to Influence Federal Transactions; and

Form SF-LLL & SF-LLLa, Disclosure of Lobbying Activities.

1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics

2. What is the number of site based waiting list developments to which families may apply at one time?
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list?
4. Yes No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

B. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site-based waiting lists will the PHA operate in the coming year?
2. Yes No: Are any or all of the PHA’s site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
 If yes, how many lists?

3. Yes No: May families be on more than one list simultaneously
If yes, how many lists?
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
- PHA main administrative office
 - All PHA development management offices
 - Management offices at developments with site-based waiting lists
 - At the development to which they would like to apply
 - Other (list below)

2. Capital Improvement Needs

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Capital Fund Program

1. Yes No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.
2. Yes No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1. Yes No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).
2. Status of HOPE VI revitalization grant(s): ***All related development activities have been completed.***

HOPE VI Revitalization Grant Status	
a. Development Name:	
b. Development Number:	
c. Status of Grant:	
	<input type="checkbox"/> Revitalization Plan under development
	<input type="checkbox"/> Revitalization Plan submitted, pending approval
	<input type="checkbox"/> Revitalization Plan approved
	<input type="checkbox"/> Activities pursuant to an approved Revitalization Plan underway

3. Yes No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?

If yes, list development name(s) below:

4. Yes No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below: ***PHA and City are jointly developing replacement elderly (PHA) and first-time buyer (City) development on urban renewal land on Mill Street.***

5. Yes No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below: ***Elderly replacement activities are being proposed on urban renewal land on Mill Street. Site control documents are currently being reviewed by HUD.***

3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program (if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

2. Program Description:

a. Size of Program

Yes No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year?

b. PHA-established eligibility criteria

Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria:

c. What actions will the PHA undertake to implement the program this year (list)?

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
- Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):
- Demonstrating that it has other relevant experience (list experience below):

4. Use of the Project-Based Voucher Program

Intent to Use Project-Based Assistance

Yes No: Does the PHA plan to "project-base" any tenant-based Section 8 vouchers in the coming year? If the answer is "no," go to the next component. If yes, answer the following questions.

1. Yes No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:
 - low utilization rate for vouchers due to lack of suitable rental units
 - access to neighborhoods outside of high poverty areas
 - other (describe below:)
2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

5. PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction:(*New Bedford, Massachusetts*)

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
Affordable housing modernization.
Boa Vista renovation: convert three floors to assisted living.
- Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

Seek additional sources of affordable housing revenue; preserve and enhance existing stock of affordable housing.

6. Supporting Documents Available for Review for Streamlined Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i>	5 Year and Annual Plans
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan</i>	Streamlined Annual Plans
X	<i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i>	5 Year and standard Annual Plans
X	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA’s public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input checked="" type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
X	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
X	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
X	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
X	Any policies governing any Section 8 special housing types <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
X	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
X	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
X	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program (Section _____ of the Section 8 Administrative Plan)	Annual Plan: Homeownership
X	Public Housing Community Service Policy/Programs <input checked="" type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
X	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
X	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
	Consortium agreement(s) and for Consortium Joint PHA Plans <u>Only</u> : Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection.	Joint Annual PHA Plan for Consortia: Agency Identification and Annual Management and Operations

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: New Bedford Housing Authority			Grant Type and Number Capital Fund Program Grant No: MA06P00750106 Replacement Housing Factor Grant No:		Federal FY of Grant: 2006
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:)					
<input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	100000			
3	1408 Management Improvements	100000			
4	1410 Administration	505000			
5	1411 Audit (energy)	25000			
6	1415 Liquidated Damages				
7	1430 Fees and Costs	193000			
8	1440 Site Acquisition				
9	1450 Site Improvement	240000			
10	1460 Dwelling Structures	970000			
11	1465.1 Dwelling Equipment—Nonexpendable	240000			
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs	95000			
18	1499 Development Activities				
19	1501 Collateralization or Debt Service	1227143			
20	1502 Contingency	277206			
21	Amount of Annual Grant: (sum of lines 2 – 20)	3972349			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs	40000			
25	Amount of Line 21 Related to Security – Hard Costs	75000			
26	Amount of line 21 Related to Energy Conservation Measures	200000			

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: New Bedford Housing Authority			Grant Type and Number Capital Fund Program Grant No: MA06P00750106 Replacement Housing Factor Grant No:			Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
MA06P00701 Bay Village	Relocation of tenants in support of capital bond	1495	200	95000				
MA06P00708 Harwich Manor	New exterior siding and exterior doors/storms	1460		100000				
MA06P00710 Satellite Village	Interior Painting	1460		90000				
	Bathroom Renovation	1460		100000				
	Kitchen Renovation	1460		100000				
	Heating PFS/boilers	1465		100000				
MA06P007010 Shawmut Village	Interior Painting	1460		90000				
	Bathroom Renovation	1460		100000				
	Kitchen Renovation	1460		100000				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: New Bedford Housing Authority			Grant Type and Number Capital Fund Program Grant No: MA06P00750106 Replacement Housing Factor Grant No:			Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
MA06P00711 Adams Street	Heating PFS/boilers	1460		100000				
	GFI Outlets for kitchens and bathrooms	1460		20000				
PHA-Wide	Operations	1406		100000				
PHA Wide	Management Improvements Pre-screening to reduce unit turnover Security Coordination and Oversight	1406		60000				
		1406		40000				
PHA Wide	Administration Modernization office salaries and benefits Administrative costs	1410		462000				
		1410		43000				
PHA Wide	Audits/Energy Update existing audit	1411		25000				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: New Bedford Housing Authority			Grant Type and Number Capital Fund Program Grant No: MA06P00750106 Replacement Housing Factor Grant No:			Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA Wide	Fees and Costs Clerks of Works Bay Village A/E: to support capital bond	1430 1430		110000 83000				
PHA Wide	Site Improvements Security Enhancement Emergency Site Repairs	1450 1450		75000 15000				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report								
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)								
Part II: Supporting Pages								
PHA Name: New Bedford Housing Authority			Grant Type and Number Capital Fund Program Grant No: MA06P00750106 Replacement Housing Factor Grant No:			Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA Wide	Dwelling Structures							
	Vacancy Reduction Impact Team	1460		250000				
	Emergency Roof Repair	1460		10000				
	Emergency Heat Repair	1460		10000				
PHA Wide	Dwelling Equipment							
	Replacement of Defective HUD/DOE Maytag refrigerators	1465		20000				
	Electronic ignition gas stoves to replace outdated equipment	1465		20000				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: New Bedford Housing Authority		Grant Type and Number Capital Fund Program No: MA06P00750106 Replacement Housing Factor No:				Federal FY of Grant: 2006	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA Wide	9/30/07			9/30/08			
Bay Village 7-1	9/30/07			9/30/08			
Presidential Heights 7-3	9/30/07			9/30/08			
Harwich Manor 7-8	9/30/07			9/30/08			
Shawmut Village 7-10	9/30/07			9/30/08			
Satellite Village 7-10	9/30/07			9/30/08			
Adams Street 7-11	9/30/07			9/30/08			

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan --submitted in 2005—NOT DUE THIS YEAR Part I: Summary					
PHA Name:				<input type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: PHA FY:	Work Statement for Year 3 FFY Grant: PHA FY:	Work Statement for Year 4 FFY Grant: PHA FY:	Work Statement for Year 5 FFY Grant: PHA FY:
	Annual Statement				
CFP Funds Listed for 5-year planning					
Replacement Housing Factor Funds					

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan NOT DUE THIS YEAR						
Part II: Supporting Pages—Work Activities						
Activities for Year 1	Activities for Year : ____ FFY Grant: PHA FY:			Activities for Year: ____ FFY Grant: PHA FY:		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See						
Annual						
Statement						
Total CFP Estimated Cost			\$			\$

ATTACHMENT A

Revised Bond Proceeds Statement and Performance Report as of 6/30/05

Streamlined Annual Plan for FY2006
ma007a02
11/10/05

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development			
Part I: Summary			Office of Public and Indian Housing			
Capital Funds Program (CFP)						
New Bedford, Massachusetts Housing Authority			Capital Funds Project Number 2004A		OMB Approval 2577-0157 (Exp. 3/31/2002)	
NEW BEDFORD HOUSING AUTHORITY			CFFP Financing Proceeds		FFY of Approval 2004	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Revised Annual Statement/Revision Number # 1(6/05)			<input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending 6/30/05			
<input type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account		Total Estimated Cost		Total Actual Cost (2)	
			Original Revision #	Revised (2)	Obligated	Expended
1	Total Non-CFP Funds					
2	1406	Operations (May not exceed 20% of line 20 for PHAs with 250 or more Units)	\$0	\$0	\$0	\$0
3	1408	Management Improvements (May not exceed 20% of line 20)	\$0	\$0	\$0	\$0
4	1410	Administration (May not exceed 10% of line 20)	\$0	\$0	\$0	\$0
5	1411	Audit	\$0	\$0	\$0	\$0
6	1415	Liquidated Damages	\$0	\$0	\$0	\$0
7	1430	Fees and Costs	\$630,000	\$630,000	\$630,000	\$630,000
8	1440	Site Acquisition	\$0	\$0	\$0	\$0
9	1450	Site Improvement	\$100,000	\$169,912	\$169,912	\$135,930
10	1460	Dwelling Structures	\$12,452,000	\$11,064,947	\$1,453,506	\$1,162,805
11	1465.1	Dwelling Equipment - Nonexpendable	\$0	\$0	\$0	\$0
12	1470	Nondwelling Structures	\$0	\$791,523	\$791,523	\$633,218
13	1475	Nondwelling Equipment	\$150,000	\$95,611	\$95,611	\$76,489
14	1485	Demolition	\$0	\$0	\$0	\$0
15	1490	Replacement Reserve	\$0	\$0	\$0	\$0
16	1492	Moving to Work Demonstration	\$0	\$0	\$0	\$0
17	1495.1	Relocation Costs	\$120,000	\$160,000	\$0	\$40,000
18	1499	Mod Used for Development Activities	\$0	\$0	\$0	\$0
19	1502	Contingency (may not exceed 8% of line 20)	\$0	\$540,007	\$0	\$0
20	Amount of CFFP Proceeds (Sum of lines 2 - 19)		\$13,452,000.00	\$13,452,000.00	\$3,140,552.00	\$2,678,441.60
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Compliance					
23	Amount of line 20 Related to Security					
24	Amount of line 20 Related to Energy Conservation Measures					
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development					
Part II: Supporting Pages			Office of Public and Indian Housing					
Capital Funds Program: Proposed Loan Funds							OMB Approval 2577-0157 (Exp. 3/31/2002)	
Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA Wide	<u>1406 Operations</u>	1406		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1408 Management Improvements</u>	1408		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1410 Administration</u>	1410		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1411 Audits</u>	1411		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1415 Liquidated Damages</u>	1415		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1430 Fees and Cost</u>	1430						
	Development Consulting/Design &Construction Oversight			\$340,000.00	\$340,000.00	\$340,000.00	\$340,000.00	Ongoing
	Architectural design/oversight Boa Vista			\$140,000.00	\$140,000.00	\$140,000.00	\$140,000.00	Ongoing
	Financial consulting			\$150,000.00	\$150,000.00	\$150,000.00	\$150,000.00	Ongoing
	Total 1430			\$630,000.00	\$630,000.00	\$630,000.00	\$630,000.00	
PHA Wide	<u>1440 SITE ACQUISITION</u>	1440		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1490 REPLACEMENT RESERVE</u>	1490		\$0.00	\$0.00	\$0.00	\$0.00	
PHA Wide	<u>1499 MOD USED FOR DEVELOPMENT</u>	1499		\$0.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL			\$630,000	\$630,000	\$630,000	\$630,000	Ongoing
MA06-P007-06	<u>Phase #1 Boa Vista</u>							
	<u>1450 Site Improvements: Parking</u>	1450		\$100,000.00	\$169,912.00	\$169,912.00	\$135,929.60	Ongoing
							\$0.00	
	<u>1460 Dwelling Structure</u>	1460					\$0.00	
	HVAC			\$822,000.00	\$320,228.00	\$320,228.00	\$256,182.40	Ongoing
	Fire Protection			\$850,000.00	\$333,990.00	\$333,990.00	\$267,192.00	Ongoing
	GAFC Conversion			\$1,350,000.00	\$596,667.00	\$596,667.00	\$477,333.60	Ongoing
	Non-GAFC unit upgrades			\$500,000.00	\$202,621.00	\$202,621.00	\$162,096.80	Ongoing
	Total 1460			\$3,522,000.00	\$1,453,506.00	\$1,453,506.00	\$1,162,804.80	
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$9,888.00	\$9,888.00	\$7,910.40	Ongoing
	<u>1470 Non-Dwelling Structures: Common/admin</u>	1470		\$0.00	\$791,523.00	\$791,523.00	\$633,218.40	Ongoing

Annual Statement / Performance and Evaluation Report			U.S. Department of Housing and Urban Development					
Part II: Supporting Pages			Office of Public and Indian Housing					
Capital Funds Program: Proposed Loan Funds							OMB Approval 2577-0157 (Exp. 3/31/2002)	
Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
HA - Wide Activities				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
	1475 Non-Dwelling Equipment: kitchen	1475		\$150,000.00	\$95,611.00	\$95,611.00	\$76,488.80	Ongoing
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00		
	1495 RELOCATION COST	1495		\$50,000.00	\$50,000.00	\$0.00	\$40,000.00	Ongoing
	1502 Contingency	1502			\$224,001.00	\$224,001.00	\$179,200.80	Ongoing
	Total Cost for Phase #1			\$3,822,000.00	\$2,794,441.00	\$2,520,440.00	\$2,056,352.00	
MA06-P007-01	Phase #2A Bay Village							
	1450 Site Improvements	1450		\$0.00	\$0.00	\$0.00	\$0.00	
	1460 Dwelling Structure	1460						
	Piping improvements			\$340,000.00	\$238,900.00	\$0.00	\$0.00	Design development
	Electrical improvements			\$1,500,000.00	\$1,950,000.00	\$0.00	\$0.00	Design development
	(Kitchen upgrade) Replace slate roofs with 25yr shingle			\$1,000,000.00	\$1,952,028.50	\$0.00	\$0.00	Design development
	Bathroom upgrade/kitchen&bath power venting			\$1,000,000.00	\$613,900.00	\$0.00	\$0.00	Design development
	(Unit painting/flooring) Crawl space moisture elimination			\$625,000.00	\$220,000.00	\$0.00	\$0.00	Design development
	Total 1460			\$4,465,000.00	\$4,974,828.50	\$0.00	\$0.00	
	1465 Dwelling Equipment	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	1470 Non-Dwelling Structures	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	1475 Non-Dwelling Equipment	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	1485 DEMOLITION COSTS	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	1495 RELOCATION COST	1495		\$35,000.00	\$0.00	\$0.00	\$0.00	
	1502 Contingency	1502			\$158,003.00			Design development
	Total Cost for Phase #2A			\$4,500,000.00	\$5,132,831.50	\$0.00	\$0.00	
MA06-P007-02	Phase #2B Presidential Heights							
	1450 Site Improvements	1450		\$0.00	\$0.00	\$0.00	\$0.00	
	1460 Dwelling Structure	1460						
	Piping improvements			\$285,000.00	\$297,500.00	\$0.00	\$0.00	Design development
	Electrical improvements			\$1,500,000.00	\$1,500,000.00	\$0.00	\$0.00	Design development
	Kitchen upgrade			\$1,000,000.00	\$1,000,000.00	\$0.00	\$0.00	Design development
	Bathroom upgrade			\$1,000,000.00	\$925,925.50	\$0.00	\$0.00	Design development

Annual Statement / Performance and Evaluation Report				U.S. Department of Housing and Urban Development				
Part II: Supporting Pages				Office of Public and Indian Housing				
Capital Funds Program: Proposed Loan Funds				OMB Approval 2577-0157 (Exp. 3/31/2002)				
Development Number / Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
	Unit painting/flooring			\$680,000.00	\$913,187.00	\$0.00	\$0.00	Design development
	Total 1460			\$4,465,000.00	\$4,636,612.50	\$0.00	\$0.00	
	<u>1465 Dwelling Equipment</u>	1465		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1470 Non-Dwelling Structures</u>	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1475 Non-Dwelling Equipment</u>	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1485 DEMOLITION COSTS</u>	1485		\$0.00	\$0.00	\$0.00	\$0.00	
	<u>1495 RELOCATION COST</u>	1495		\$35,000.00	\$110,000.00	\$0.00	\$0.00	
	<u>1502 Contingency</u>	1502			\$158,003.00			
	Total Cost for Development #3			\$4,500,000.00	\$4,904,615.50	\$0.00	\$0.00	

ATTACHMENT B
Performance and Evaluation Reports

Streamlined Annual Plan for FY2006
ma007b02
11/10/05

Annual Statement / Performance and Evaluation Report		U. S. Department of Housing and Urban Development		OMB Approval No 2577-0157(exp 7/31/98)	
Comprehensive Grant Program (CGP) Part I: Summary		Office of Public and Indian Housing			
PHA Name				Comprehensive Grant Number	FFY of Grant Approval
	New Bedford Housing Authority			MA06-P00750202	FY2002
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number _____ <input checked="" type="checkbox"/> Performance and Evaluation Report for Program Year Ending <u>6/30/05</u>					
<input type="checkbox"/> Final Performance and Evaluation Report					
		Total Estimated Cost		Total Actual Cost(2)	
Line No.	Summary by Development Account	Original	Revised (1)	Obligated	Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not exceed 10% of line 19)	\$ 139,000.00	\$ 139,000.00	\$ 139,000.00	
3	1408 Management Improvements	\$ 93,000.00	\$ 96,205.00	\$ 93,000.00	\$ 96,205.00
4	1410 Administration	\$ 395,000.00	\$ 395,000.00	\$ 395,000.00	\$ 232,419.03
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$ 115,142.00	\$ 508,658.10	\$ 456,883.93	\$ 508,657.44
8	1440 Site Acquisition				
9	1450 Site Improvement	\$ 277,000.00	\$ 61,637.00	\$ 61,637.00	\$ 61,637.00
10	1460 Dwelling Structures	\$ 2,723,000.00	\$ 2,644,876.90	\$ 2,606,621.07	\$ 846,361.60
11	1465.1 Dwelling Equipment - Nonexpendable	\$ 97,000.00	\$ 97,000.00	\$ 97,000.00	\$ 55,440.00
12	1470 Nondwelling Structures	\$ 10,000.00	\$ -		
13	1475 Nondwelling Equipment	\$ -			
14	1485 Demolition	\$ -			
15	1490 Replacement Reserve	\$ -			
16	1495.1 Relocation Costs	\$ -			
17	1498 Mod Used for Development	\$ -			
18	1501.1 Financial	\$ 382,000.00	\$ 382,000.00	\$ 382,000.00	
18	1502 Contingency (may not exceed 8% of line 19)	\$ 93,235.00	\$ -	\$ 93,235.00	\$ 93,235.00
19	Amount of Annual Grant (Sum of lines 2-18)	\$ 4,324,377.00	\$ 4,324,377.00	\$ 4,324,377.00	\$ 1,893,955.07
20	Amount of line 19 Related to LBP Activities				
21	Amount of line 19 Related to Section 504 Compliance				
22	Amount of line 19 Related to Security				
23	Amount of line 19 Related to Energy Conservation Measures				
Signature of Executive Director and Date		Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report Comprehensive Grant Program (CGP 2002) Part II: Supporting Pages					U. S. Department of Housing and Urban Development Office of Public and Indian Housing			Office		B Approval No 2577-0157(exp 7/31/98)
Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost			Status of Proposed Work	
				Original	Revised(1)	Funds	Obligated (2)	Funds Expended		
1. MA7-2 Pres Hgts	Heating Decentralization	1460	200	\$900,000	\$0	\$	-		Funds shifted through fungibility	
	Install additional support on rear entry overhangs	1460	200	\$45,000	\$114,000	\$	114,000.00	\$ 114,000.00	unchanged	
	Electrical Distribution	1450	200	\$10,000	\$ 47,482.00	\$	47,482.00	\$ 47,482.00	Funds shifted through fungibility	
	Gas Piping	1450	200	\$25,000	\$0	\$	\$0	\$0	Funds shifted through fungibility	
	Site Improvements	1450	200	\$60,000	\$0	\$	\$0	\$0	Funds shifted through fungibility	
	Remove asbestos wrapped heating pipe insulation from building basements		0	\$400,000	\$0	\$	\$400,000		Funds shifted through fungibility	
2. MA7-3 Brickenwood	Roof replacement	1460	300	\$100,000	\$0	\$	\$0	\$0	Funds shifted through fungibility	
3. MA7-4 Westlawn	Roof replacement	1460	200	\$100,000	\$0	\$	\$0	\$0	Funds shifted through fungibility	
4. MA7-6 Boa Vista	Conversion of 3 floors to "assisted living"	1460		\$200,000	\$100,000	\$	100,000.00	\$ 100,000.00	Funds shifted through fungibility	
5. MA7-7 Hillside Ct.	Unit Consolidation	1460	47	\$75,000	\$0	\$	-	\$ -	Funds shifted through fungibility	
	Laundry room upgrade	1470		\$5,000	\$0	\$			Funds shifted through fungibility	
6. MA7-8 Harwich Manor	Replace original windows with vinyl clad double hung sash	1460	30	\$100,000	\$135,880	\$	\$135,880	\$135,880	Funds shifted through fungibility	
	Replace entry & screen doors & replace/repair worn/rotted thresholds as needed	1460	30	\$65,000	\$0	\$	\$0	\$0	Funds shifted through fungibility	
	Install paved parking are to replace unpaved lot		4	\$7,000	\$0	\$	-	\$ -	Funds shifted through fungibility	
7. MA7-8 Mosher St.		1450								
8. MA7-10 Shawmut Village	Replace exterior siding	1460	170	\$781,515	\$212,746	\$	867,515.00	\$ -	Funds shifted through fungibility	
	Parking Improvements	1450		\$12,500	\$0	\$	\$0	\$0	Funds shifted through fungibility	
9. MA7-10 Satellite Village	Replace exterior siding	1460	146	\$1,676,386	\$1,676,386	\$	\$1,676,386	\$1,676,386	Funds shifted through fungibility	
	Parking Improvements	1450		\$12,500	\$9,754.39	\$	\$9,754.39	\$9,754.39	Funds shifted through fungibility	
10. MA7-11 Adams St	Laundry room upgrade	1470	24	\$5,000	\$0	\$	\$0	\$0	Funds shifted through fungibility	
	Repair croniclly leaking hotwater distribution pipes buried in concrete slab	1460	24	\$ 50,000.00	\$0	\$	\$0	\$0	Funds shifted through fungibility	
	Upgrade interior fire protection door system; install automatic closing devices	1460	24	\$ 25,000.00	\$0	\$	\$0	\$0	Funds shifted through fungibility	
11. MA7-12 Dottin Place	Repair cracks in building slabs, per PHAS inspection	1460	93	\$23,000	\$11,500	\$	\$11,500	\$11,500	Funds shifted through fungibility	
	Drainage Improvements	1450		\$ 25,000.00	\$0	\$	\$0	\$0	Funds shifted through fungibility	
12. MA7-21	Emergency repairs to exterior envelop	1460	43	\$10,000	\$5,000	\$	\$5,000	\$5,000	Funds shifted through fungibility	
Signature of Executive Director and Date					Signature of Public Housing Director/Office of Native American Programs Administrator and Date					

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
2 To be completed for the Performance and Evaluation Report

Annual Statement / Performance and Evaluation Report Comprehensive Grant Program (CGP 2002) Part II: Supporting Pages					U. S. Department of Housing and Urban Development Office of Public and Indian Housing			B Approval No 2577-0157(exp 7/31/98)	
Development Number/Name	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost			Status of Proposed Work
				Original	Revised(1)	Funds	Obligated (2)	Funds Expended	
HA-Wide									
Activities									
13. PHA wide	a) Collateralize financial instruments for interior modernization goals: kitchen /bath and interior painting at MA7-2 and MA7-3, sprinkler system at MA7-6	1501.1	600	\$382,000	\$382,000	\$382,000	\$382,000	\$382,000	unchanged
	b) Emergency repairs for unforseen repairs/replacements to heating systems	1460		\$50,000	\$0	\$0	\$0	\$0	unchanged
	c) Investigate, implement upgrades for baths/kitchens in anticipation of unit modernization MA7-10, MA7-7	1460		\$75,000	\$0	\$0	\$0	\$0	Funds shifted through fungibility
	d) replace of stoves	1465.1		\$55,000	\$0	\$0	\$0	\$0	Funds shifted through fungibility
	e) emergency roof repairs	1460		\$10,000	\$0	\$0	\$0	\$0	Funds shifted through fungibility
	f) Address site deficiencies from PHAS inspections (trees, paving, steps, drives)	1450		\$125,000	\$0	\$0	\$0	\$0	Funds shifted through fungibility
	g) Vacancy reduction: independent contractors renovating units at turnover	1460		\$75,000	\$81,456	\$81,456	\$81,456	\$81,456	unchanged
	h) Refrigerator replacement of defective HUD/DOE approved maytags	1465.1		\$42,000	\$97,000	\$93,816	\$93,816	\$93,816	Funds shifted through fungibility
14. PHA wide Management	a) Pre-screening to reduce unit turnover	1408		\$53,000	\$21,555	\$21,555	\$21,555	\$21,555	Funds shifted through fungibility
	b) Security initiatives	1408		\$40,000	\$74,650	\$74,650	\$74,650	\$74,650	Funds shifted through fungibility
15. PHA wide	a) Modernization Office salaries & benefits	1410		\$340,000	\$340,000	\$340,000.00	\$340,000.00	\$340,000.00	unchanged
Administration	b) administration costs	1410		\$55,000	\$55,000	\$55,000.00	\$55,000.00	\$55,000.00	unchanged
16. Fees & Costs	a) A/E design MA7-11 pipe replacement	1430		\$10,000	\$5,400	\$5,400.00	\$5,400.00	\$5,400.00	Funds shifted through fungibility
	b) Engineering and monitoring Asbestos abatement MA7-4	1430		\$50,000	\$0	\$0	\$0	\$0	Funds shifted through fungibility
	c) Financial consulting interior loan fund	1430		\$55,142	\$55,142	\$55,142.00	\$55,142.00	\$55,142.00	unchanged
	d) MA7-1 Interior	1430			\$9,098.93	\$0.00	\$0.00	\$0.00	Funds shifted through fungibility
	e) MA7-2 Electrical Dist.	1430			\$0.00	\$0.00	\$0.00	\$0.00	Funds shifted through fungibility
	f) MA7-10 Shawmut Fascades	1430			\$431,798.78	\$431,798.78	\$431,798.78	\$431,798.78	Funds shifted through fungibility
	g) MA7-10 Sat Fascades	1430			\$90	\$90	\$90	\$90	Funds shifted through fungibility
	h) Chaffee/Fairfield	1430			\$34,845	\$34,845	\$34,845	\$34,845	Funds shifted through fungibility
	i) Dottin PHA 7-12	1430			\$9,500	\$6,131	\$6,131	\$6,131	Funds shifted through fungibility
	J) MA7-11 Adams St	1430			\$16,120	\$16,120	\$16,120	\$16,120	Funds shifted through fungibility
	K) Bond Consulting	1430			\$7,650	\$7,650	\$7,650	\$7,650	Funds shifted through fungibility
	L) Fees & Costs	1430			\$7,281	\$7,281	\$7,281	\$7,281	Funds shifted through fungibility
	subtotal			\$115,142	\$501,530	\$564,457.59	\$564,457.59	\$564,457.59	
17. Operations	Operations	1406		\$139,000	\$139,000	\$139,000	\$139,000	\$139,000	
Signature of Executive Director and Date					Signature of Public Housing Director/Office of Native American Programs Administrator and Date				

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Annual Statement / Performance and Evaluation Report Comprehensive Grant Program (CGP) Part III: Implementation Schedule						U. S. Department of Housing and Urban Development Office of Public and Indian Housing	
Development	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates (2)
Number/Name	Original	Revised (2)	Actual (2)	Original	Revised (2)	Actual (2)	
HA-Wide							
Activities							
1. MA7-2 Presidential Hgts	31-May-04			31-May-06			
2. MA7-3 Brickenwood	31-May-04			31-May-06			
3. MA7-4 Westlawn	31-May-04			31-May-06			
4. MA7-6 Boa Vista	31-May-04			31-May-06			
5. MA7-7 Hillside Ct	31-May-04			31-May-06			
6. MA7-8 Harwich Manor	31-May-04			31-May-06			
7. MA7-8 Mosher St	31-May-04			31-May-06			
8. MA7-10 Shawmut Village	31-May-04			31-May-06			
9. MA7-10 Satellite Village	31-May-04			31-May-06			
10. MA7-11 Adams St	31-May-04			31-May-06			
11. MA7-12 Dottin Place	31-May-04			31-May-06			
12. MA7-21	31-May-04			31-May-06			
13. PHA wide							
a)	31-May-04			31-May-06			
b)	31-May-04			31-May-06			
c)	31-May-04			31-May-06			
d)	31-May-04			31-May-06			
e)	31-May-04			31-May-06			
f)	31-May-04			31-May-06			
Signature of Executive Director and Date						Signature of Public Housing Director/Office of Native American Programs and Date	

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

2 To be completed for the Performance and Evaluation Report

Annual Statement / Performance and Evaluation Report						U. S. Department of Housing and Urban Development		val No 2577-0157(exp 7/31/98)	
Comprehensive Grant Program (CGP) Part III: Implementation Schedule						Office of Public and Indian Housing			
Development		All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)				
Number/Name								Reasons for Revised Target Dates (2)	
HA-Wide		Original	Revised (2)	Actual (2)	Original	Revised (2)	Actual (2)		
Activities									
g)		31-May-04			31-May-06				
h)		31-May-04			31-May-06				
14. PHA wide Management									
a)		31-May-04			31-May-06				
b)		31-May-04			31-May-06				
15. PHA wide Administration									
a)		31-May-04			31-May-06				
b)		31-May-04			31-May-06				
16. Fees & Costs									
a)		31-May-04			31-May-06				
b)		31-May-04			31-May-06				
c)		31-May-04			31-May-06				
d)			31-May-04			31-May-06			
e)			31-May-04			31-May-06			
f)			31-May-04			31-May-06			
17. Operations		31-May-04			31-May-06				

Annual Statement / Performance and Evaluation Report		U. S. Department of Housing and Urban Development Office of Public and Indian Housing			
Comprehensive Grant Program (CGP) Part I: Summary					
PHA Name				Comprehensive Grant Number	FFY of Grant Approval
	New Bedford Housing Authority			MA06-P00750202	FY2003
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number _____ <input type="checkbox"/> Performance and Evaluation Report for Program Year Ending 6/30/05					
<input type="checkbox"/> Final Performance and Evaluation Report					
		Total Estimated Cost		Total Actual Cost(2)	
Line No.	Summary by Development Account	Original	Revised (1)	Obligated	Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not exceed 10% of line 19)	\$350,000	\$350,000	\$350,000	\$350,000
3	1408 Management Improvements	\$ 93,000.00	\$ 99,582.39	\$ 99,582.39	\$ 28,285.84
4	1410 Administration	\$ 432,014.00	\$ 432,014.00	\$ 432,014.00	\$ -
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$ 250,000.00	\$ 51,806.19	\$ 66,560.19	\$ 51,806.19
8	1440 Site Acquisition				
9	1450 Site Improvement	\$ 150,000.00	\$ 32,367.92	\$ 44,045.13	\$ 32,367.92
10	1460 Dwelling Structures	\$ 1,932,258.00	\$ 2,418,733.69	\$ 2,418,733.69	\$ 2,418,733.69
11	1465.1 Dwelling Equipment - Nonexpendable	\$ 97,000.00	\$ 45,533.81	\$ 20,161.00	\$ 11,616.00
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1495.1 Relocation Costs				
17	1498 Mod Used for Development				
18	1501.1 Financial				
18	1502 Contingency (may not exceed 8% of line 19)	\$ 125,766.00	\$ -	\$ -	\$ 125,766.00
19	Amount of Annual Grant (Sum of lines 2-18)	\$3,430,038	\$3,430,038	\$3,431,096	\$3,018,576
20	Amount of line 19 Related to LBP Activities				
21	Amount of line 19 Related to Section 504 Compliance				
22	Amount of line 19 Related to Security				
23	Amount of line 19 Related to Energy Conservation Measures				
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date		

Annual Statement / Performance and Evaluation Report Comprehensive Grant Program (CGP 2003) Part II: Supporting Pages					U. S. Department of Housing and Urban Development Office of Public and Indian Housing			MB Approval No 2577-0157(exp 7/31/98)
Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised(1)	Funds Obligated (2)	Funds Expended	
1. MA7-1 Bay Village	Interior Modernization: Kitchens and baths/Improve atti	1460	200	\$100,000	\$0	\$0	\$0	Funds shifted through fungibility
	Heating Improvements	1460	200	\$50,000	\$0	\$0	\$0	Funds shifted through fungibility
	Ventilation	1460		\$2,258	\$0	\$0	\$0	Funds shifted through fungibility
	Heating Improvements	1460	200	\$50,000	\$17,452	\$17,452.00	\$17,452.00	Funds shifted through fungibility
2. MA7-2 Fencing	Fencing	1450			\$17,429	\$29,106.61	\$17,429	Funds shifted through fungibility
3. MA7-3 Brickenwood	Replace Roofs	1460	25	\$100,000	\$70,608.00	\$70,608.00	\$70,608.00	Funds shifted through fungibility
4. MA7-4 Westlawn	Replace Roofs	1460	25	\$100,000	\$104,537	\$104,537.00	\$104,537.00	Funds shifted through fungibility
	Electrical Improvements	1460	47	\$40,000	\$0	\$0	\$0	Funds shifted through fungibility
5. MA-7-10 Caroline St.	Site Security: Lighting, fencing, access.	1450	64	\$50,000	\$0	\$-	\$-	Funds shifted through fungibility
6. MA-7-10 Shawmut Village	Exterior Siding	1460	170	\$500,000	\$1,105,948	\$1,105,948	\$1,105,948	Funds shifted through fungibility
	Electrical Improvements for stoves	1460	170	\$75,000	\$0	\$0	\$0	Funds shifted through fungibility
	Gas line replacement	1450	43	\$50,000	\$0	\$0	\$0	Funds shifted through fungibility
7. MA-7-10 Satellite Village	Exterior Siding	1460	146	\$500,000	\$642,404	\$642,404	\$642,404	Funds shifted through fungibility
	Gas line replacement	1450	43	\$50,000	\$14,938	\$14,938	\$14,938	Funds shifted through fungibility
8. MA-7-11 Chaffee Fairfield	Exterior Siding/ replace cellar stairs and doors	1460	16	\$300,000	\$0	\$0	\$0	Funds shifted through fungibility
9. MA7-21	Repairs to exterior envelope	1460	43	\$195,000	\$0	\$0	\$0	Funds shifted through fungibility
Signature of Executive Director and Date					Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

2 To be completed for the Performance and Evaluation Report

Annual Statement / Performance and Evaluation Report					U. S. Department of Housing and Urban Development Office of Public and Indian Housing			MB Approval No 2577-0157(exp 7/31/98)
Comprehensive Grant Program (CGP 2003) Part II: Supporting Pages								
Development	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
Number/Name				Original	Revised(1)	Funds Obligated (2)	Funds Expended	
HA-Wide								
Activities								
10. PHA wide								
PHA wide	a) Emergency funds for unforeseen repairs/replacements to heating systems	1460		\$50,000	\$0	\$ -	\$ -	Funds shifted through fungibility
MA 7-7		1460						
MA 7-10	b) Implement upgrades for baths/kitchens in anticipation of unit modernization MA7-10, MA7-7	1460		\$75,000	\$0	\$ -	\$ -	Funds shifted through fungibility
PHA wide	c) Replacement of stoves	1465.1		\$55,000	\$15,534	\$ 13,561.00	\$ 5,016.00	Funds shifted through fungibility
PHA wide	d) Emergency roof repairs	1460		\$20,000	\$0	\$0	\$0	Funds shifted through fungibility
PHA wide	e) Vacancy reduction: independent contractors	1460		\$90,000	\$96,957	\$96,957	\$96,957	Funds shifted through fungibility
PHA wide	f) Refrigerator replacement of defective HUD/DOE	1465.1		\$42,000	\$42,000	\$6,600	\$6,600	Funds shifted through fungibility
12. PHA wide	a) Pre-screening to reduce unit turnover	1408		\$53,000	\$20,741	\$20,741	\$20,741	Funds shifted through fungibility
Management	b) Security coordination & oversight	1408		\$40,000	\$78,841	\$78,841	\$78,841	Funds shifted through fungibility
13. PHA wide	a) Modernization Office salaries & benefits	1410		\$402,014	\$402,014	\$0	\$0	unchanged
Administration	b) administration costs	1410		\$30,000	\$ 30,000.00	\$183,838	\$183,838	Funds shifted through fungibility
14. Fees & Costs	a) Hillside Ct. Electrical Engineering	1430		\$5,000	\$2,646	\$ 3,780.00	\$ 2,646.00	Funds shifted through fungibility
	b) Boa Vista Electrical Engineering	1430		\$10,000	\$7,535	\$7,535	\$7,535	Funds shifted through fungibility
	c) Chaffee Fairfield	1430		\$50,000	\$ 8,587.92	\$ 8,587.92	\$ 8,587.92	Funds shifted through fungibility
	c) Shawmut Village	1430		\$77,500	\$0	\$0	\$0	unchanged
	d) Satellite Village	1430		\$77,500	\$15,464	\$15,464	\$15,464	unchanged
	e) Shawmut electrical engineering	1430		\$15,000	\$0	\$ 7,620.00	\$ -	unchanged
	f) Satellite electrical engineering	1430		\$15,000	\$0	\$ 6,000.00	\$ -	unchanged
	g) Fees & Costs	1430			\$5,200	\$ 5,200.00	\$ 5,200.00	Funds shifted through fungibility
	h)Cable Wires	1460			\$868	\$ 868.27	\$ 868.27	Funds shifted through fungibility
15 Operations	Operations	1406		\$350,000	\$350,000	\$350,000	\$350,000	Funds shifted through fungibility
16 PHA Wide Contingency	Contingency	1502		\$125,766	\$0.00	\$125,766.00	\$125,766.00	unchanged
Signature of Executive Director and Date					Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

2 To be completed for the Performance and Evaluation Report

Annual Statement / Performance and Evaluation Report				U. S. Department of Housing and Urban Development			Contract No 2577-0157(exp 7/31/98)	
Comprehensive Grant Program (CGP) Part III: Implementation Schedule				Office of Public and Indian Housing				
Development	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)				
Number/Name							Reasons for Revised Target Dates (2)	
HA-Wide	Original	Revised (2)	Actual (2)	Original	Revised (2)	Actual (2)		
Activities								
g)	31-May-04			31-May-06				
h)	31-May-04			31-May-06				
14. PHA wide Management								
a)	31-May-04			31-May-06				
b)	31-May-04			31-May-06				
15. PHA wide Administration								
a)	31-May-04			31-May-06				
b)	31-May-04			31-May-06				
16. Fees & Costs								
a)	31-May-04			31-May-06				
b)	31-May-04			31-May-06				
c)	31-May-04			31-May-06				
d)		31-May-04			31-May-06			
e)		31-May-04			31-May-06			
f)		31-May-04			31-May-06			
17. Operations	31-May-04			31-May-06				

Annual Statement / Performance and Evaluation Report		U. S. Department of Housing and Urban Development			
Comprehensive Grant Program (CGP) Part I: Summary					
PHA Name		Comprehensive Grant Number	FFY of Grant Approval		
	New Bedford Housing Authority	MA06-P00750202	FY2003		
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number _____ <input type="checkbox"/> Performance and Evaluation Report for Program Year Ending <u>6/30/05</u>					
<input type="checkbox"/> Final Performance and Evaluation Report					
		Total Estimated Cost		Total Actual Cost(2)	
Line No.	Summary by Development Account	Original	Revised (1)	Obligated	Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not exceed 10% of line 19)				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement	\$ 25,000.00		\$ 25,000.00	\$ -
10	1460 Dwelling Structures	\$ 699,314.00		\$ 699,314.00	\$ 537,157.93
11	1465.1 Dwelling Equipment - Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1495.1 Relocation Costs				
17	1498 Mod Used for Development				
18	1501.1 Financial				
18	1502 Contingency (may not exceed 8% of line 19)				
19	Amount of Annual Grant (Sum of lines 2-18)	\$ 724,314.00		\$ 724,314.00	
20	Amount of line 19 Related to LBP Activities				
21	Amount of line 19 Related to Section 504 Compliance				
22	Amount of line 19 Related to Security				
23	Amount of line 19 Related to Energy Conservation Measures				
Signature of Executive Director and Date		Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

Annual Statement / Performance and Evaluation Report Comprehensive Grant Program (CGP 2003) Part II: Supporting Pages				U. S. Department of Housing and Urban Development Office of Public and Indian Housing				MB Approval No 2577-0157(exp 7/31/98)
Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised(1)	Funds Obligated (2)	Funds Expended	
1. MA7-2 Fencing	Mod Kitchen & Bath	1460		\$2,314	\$2,314	\$ -	\$ -	unchanged
2. MA-7-6 Boa Vista	Boiler Replacement	1460	2	\$100,000	\$151,793	\$ 151,793.00	\$ 151,793.00	Funds shifted through fungibility
	Electrical Improvements	1460		\$75,000	\$0	\$ 75,000.00	\$ -	Funds shifted through fungibility
3. MA7-7	Unit Consolidation	1460		\$75,000	\$0		\$ -	Funds shifted through fungibility
	Electrical	1460		\$40,000	\$0	\$ -	\$ -	Funds shifted through fungibility
MA7-8	Stairs	1460			\$12,000	\$ 12,000.00	\$ 12,000.00	
4. MA-7-10	Site Security: Lighting, fencing, access.	1450		\$25,000	\$25,000	\$ 25,000.00	\$ -	unchanged
5. MA-7-10 Shawmut Village	Exterior Siding	1460		\$157,000	\$60,000		\$ -	Funds shifted through fungibility
	Electric stoves	1460		\$37,500	\$0	\$ -	\$ -	Funds shifted through fungibility
6. MA-7-10 Satellite Village	Exterior Siding	1460		\$125,000	\$125,000	\$ 87,000.00	\$ -	unchanged
	Electric stoves	1460		\$37,500	\$37,500	\$ -	\$ -	Funds shifted through fungibility
	Gas line replacement	1450	43	\$50,000	\$0	\$ -	\$ -	Funds shifted through fungibility
7. MA-7-11 Chaffee Fairfield	Exterior Siding/ replace cellar stairs and doors	1460	16	\$300,000	\$376,900	\$ 358,059.00	\$ 358,059.00	Funds shifted through fungibility
8. MA7-21	Repairs to exterior envelope	1460	43	\$195,000	\$0.00	\$0.00	\$ -	Funds shifted through fungibility
PHA Wide Emergency				\$50,000	\$34,694.57	\$15,305.43	\$15,305.43	Funds shifted through fungibility
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date				

Annual Statement / Performance and Evaluation Report						U. S. Department of Housing and Urban Development	
Comprehensive Grant Program (CGP) Part III: Implementation Schedule						Office of Public and Indian Housing	
Development	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates (2)
Number/Name							
HA-Wide	Original	Revised (2)	Actual (2)	Original	Revised (2)	Actual (2)	
Activities							
1. MA7-1 Bay Village	13-Feb-04			13-Feb-06			
2. MA7-2 Pres Hgts	13-Feb-04			13-Feb-06			
3. MA7-3 Brickenwood	13-Feb-04			13-Feb-06			
4. MA7-4 Westlawn	13-Feb-04			13-Feb-06			
5. MA7-6 Boa Vista	13-Feb-04			13-Feb-06			
6. MA7-7 Hillside	13-Feb-04			13-Feb-06			
7. MA7-8 Harwich Manor	13-Feb-04			13-Feb-06			
8. MA7-8 Mosher Street	13-Feb-04			13-Feb-06			
9. MA7-10 Shawmut	13-Feb-04			13-Feb-06			
10.MA7-10 Satellite	13-Feb-04			13-Feb-06			
11.MA7-10 Caroline St.	13-Feb-04			13-Feb-06			
12.MA7-11 Chafee Farefield	13-Feb-04			13-Feb-06			
13.MA7-11 Adams	13-Feb-04			13-Feb-06			
14.MA7-12 Dottin Place	13-Feb-04			13-Feb-06			
15.MA7-21 Scattered	13-Feb-04			13-Feb-06			
16.PHA wide	13-Feb-04			13-Feb-06			
17.PHA wide Manage	13-Feb-04			13-Feb-06			
18.PHA wide Admin	13-Feb-04			13-Feb-06			
19.Fees & Costs	13-Feb-04			13-Feb-06			
20.Operations	13-Feb-04			13-Feb-06			

Annual Statement / Performance and Evaluation Report		U. S. Department of Housing and Urban Development Office of Public and Indian Housing			
Comprehensive Grant Program (CGP) Part I: Summary					
PHA Name				Comprehensive Grant Number	FFY of Grant Approval
	New Bedford Housing Authority			MA06-P00750202	2004
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number _____ <input type="checkbox"/> Performance and Evaluation Report for Program Year Ending <u>6/30/05</u>					
<input type="checkbox"/> Final Performance and Evaluation Report					
		Total Estimated Cost		Total Actual Cost(2)	
Line No.	Summary by Development Account	Original	Revised (1)	Obligated	Expended
1	Total Non-CGP Funds				
2	1406 Operations (May not exceed 10% of line 19)	\$400,000		\$400,000	
3	1408 Management Improvements	\$100,000	\$ 54,116.00	\$ 100,000.00	\$ 45,883.00
4	1410 Administration	\$ 500,000.00		\$ 500,000.00	
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$ 416,681.00	\$ 400,978.00	\$ 149,031.46	\$ 38,017.00
8	1440 Site Acquisition				
9	1450 Site Improvement	\$ 150,000.00			
10	1460 Dwelling Structures	\$ 1,948,268.00	\$ 2,378,000.45	\$ 1,824,650.58	\$ 1,352,018.17
11	1465.1 Dwelling Equipment - Nonexpendable	\$ 62,400.00			
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1495.1 Relocation Costs	\$ 50,000.00	\$ 27,068.58		
17	1498 Mod Used for Development				
18	1501.1 Financial				
18	1502 Contingency	\$ 345,000.00			\$ 345,000.00
19	Amount of Annual Grant (Sum of lines 2-18)	\$3,972,349			
20	Amount of line 19 Related to LBP Activities				
21	Amount of line 19 Related to Section 504 Compliance				
22	Amount of line 19 Related to Security				
23	Amount of line 19 Related to Energy Conservation Measures				
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date		

Annual Statement / Performance and Evaluation Report Comprehensive Grant Program (CGP 2004) Part II: Supporting Pages				U. S. Department of Housing and Urban Development Office of Public and Indian Housing			DMB Approval No 2577-0157(exp 7/31/98)	
							MA06P00750104	
Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised(1)	Funds Obligated (2)	Funds Expended	
MA7-1 Bay Village								
MA7-2 Fencing								unchanged
MA7-3 Brickenwood	Roof Replacement	1460		\$116,495	\$29,064	\$116,495	\$ 145,559.23	
MA7-4 Westlawn	Roof Replacement	1460		\$116,495	\$39,744	\$116,495	\$ 76,750.77	
2. MA-7-6 Boa Vista	Renovations	1430		\$40,000	\$17,700	\$ 52,000.00	\$ 22,300.00	Funds shifted through fungibility
3.MA7-7								Funds shifted through fungibility
								Funds shifted through fungibility
MA7-8								
4. MA-7-10 Satellite Village	Roofing	1460			\$ 751,143.00	\$ 776,221.00	\$ 751,143.00	unchanged
5. MA-7-10 Shawmut Village								Funds shifted through fungibility
								Funds shifted through fungibility
6. MA-7-10 Satellite Village	Interior Renovations	1430		\$75,000				unchanged
	Exterior	1430		\$50,000				
	Siding	1460		\$550,000	\$450,000			Funds shifted through fungibility
	Cable TV	1460		\$61,268				unchanged
	Gas Line	1450		\$150,000				unchanged
MA7-10 Shawmut	Exterior	1430		\$75,000	\$70,690			Funds shifted through fungibility
	Exterior	1430		\$50,000	\$49,750			
	Cable TV	1460		\$61,268				
7. MA-7-11Chaffee Fairfield	Interior Renovations	1430		\$100,000				Funds shifted through fungibility
	Fire Doors	1430		\$6,681				
	Plumbing	1460			\$151,667	\$151,000	\$151,667	
	Interior Renovations	1460		\$192,742				
MA7-12 Dottin Place	Exterior	1430		\$20,000				
	Exterior Envelope	1460		\$50,000	\$34,956	\$ 15,043.00	\$ 34,956.00	
		1430			\$11,157.75	\$17,857.00	\$11,157.75	
Fees & Costs								
Operations		1406		\$400,000		\$ 400,000.00		
Contingency				\$345,000			\$ 345,000.00	
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date				

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Annual Statement / Performance and Evaluation Report				U. S. Department of Housing and Urban Development Office of Public and Indian Housing				
Comprehensive Grant Program (CGP) Part III: Implementation Schedule							MA06P00750104	
Development	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)				
Number/Name							Reasons for Revised Target Dates (2)	
HA-Wide	Original	Revised (2)	Actual (2)	Original	Revised (2)	Actual (2)		
Activities								
1. MA7-1 Bay Village	14-Sep-04			14-Sep-06				
2. MA7-2 Pres Hgts	14-Sep-04			14-Sep-06				
3. MA7-3 Brickenwood	14-Sep-04			14-Sep-06				
4. MA7-4 Westlawn	14-Sep-04			14-Sep-06				
5. MA7-6 Boa Vista	14-Sep-04			14-Sep-06				
6. MA7-7 Hillside	14-Sep-04			14-Sep-06				
7. MA7-8 Harwich Manor	14-Sep-04			14-Sep-06				
8. MA7-8 Mosher Street	14-Sep-04			14-Sep-06				
9. MA7-10 Shawmut	14-Sep-04			14-Sep-06				
10.MA7-10 Satellite	14-Sep-04			14-Sep-06				
11.MA7-10 Caroline St.	14-Sep-04			14-Sep-06				
12.MA7-11 Chafee Farefield	14-Sep-04			14-Sep-06				
13.MA7-11 Adams	14-Sep-04			14-Sep-06				
14.MA7-12 Dottin Place	14-Sep-04			14-Sep-06				
15.MA7-21 Scattered	14-Sep-04			14-Sep-06				
16.PHA wide	14-Sep-04			14-Sep-06				
17.PHA wide Manage	14-Sep-04			14-Sep-06				
18.PHA wide Admin	14-Sep-04			14-Sep-06				
19.Fees & Costs	14-Sep-04			14-Sep-06				
20.Operations	14-Sep-04			14-Sep-06				

ATTACHMENT C

ma007c02

COMMENTS OF RESIDENT ADVISORY BOARD

At the public hearing held August 18, 2005, at the Caroline Street Apartments the Annual Plan for Fiscal Year 2006 was discussed.

After reviewing the Annual Plan for Fiscal Year 2006, the Resident Advisory Board offered no suggestive changes but endorsed the Plan in full.

ATTACHMENT D

ma007d02

RESIDENT ADVISORY BOARD MEMBERS

2006 RESIDENT ADVISORY BOARD NEW BEDFORD HOUSING AUTHORITY

Member Housing Developments: Bay Village; Presidential Heights; Brickenwood; Westlawn; Boa Vista; Hillside Court; Mosher Street; Harwich Manor; Shawmut Village; Satellite Village; Caroline Apartments; Chaffee Street; Adams Street; Dottin Place I; Dottin Place II; and Scattered Sites.

Chairperson: Rosemarie Stoltmieir
Vice-Chairperson: Carolyn Smodics
Secretary: Anita Burke

MEMBERS: (Voting Members)

<i>Muriel Barksdale</i> /Caroline Apts.	20 Parker St. Ct.	NB 02740	508-992-1032
<i>Theresa Fortin</i> /Caroline Apts	40 Caroline St.	NB 02740	508-994-7280
<i>Paul Pelletier</i> /Boa Vista(504)	134 So. Second St.	NB 02740	508-555-1234
<i>Theresa Burke</i> /Boa Vista(208	134 So. Second St	NB 02740	no phone
<i>Rosemarie Stoltmieir</i> /Satellite	31 Apollo Dr.	NB 02745	508-995-1130
<i>Anita Burke</i> /Bay Village	126 Griffin Ct.	NB 02740	508-994-5709
<i>Carolyn Smodics</i> /Scattered	33 New Plainville	NB 02745	508-998-8944
<i>Emilio Cruz</i> /Pres. Hts.	329 Myrtle St.	NB 02746	508-990-1792

ATTACHMENT E

ma007e02

RESIDENT MEMBERSHIP ON BOARD OF COMMISSIONERS OF NEW BEDFORD HOUSING AUTHORITY

Mr. Melvin L. Davis, a New Bedford Housing Authority resident, was appointed to the New Bedford Housing Authority Board of Commissioners by Mayor Frederick M. Kalisz, Jr. Mr. Davis was confirmed by the City Council on September 14, 2000, and took his oath that same day. He was re-appointed on February 26, 2004. His term expires December 31, 2008.