

# PHA Plans

## Streamlined 5-Year/Annual Version

U.S. Department of Housing and  
Urban Development  
Office of Public and Indian Housing

OMB No. 2577-0226  
(exp 05/31/2006)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief to certain PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

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# Berwick Housing Authority

## Streamlined 5-Year Plan for Fiscal Years 2005 - 2009

### Streamlined Annual Plan for Fiscal Year 2006

#### Submission of:

**Proposed Annual Statement: FY 2006 Capital Fund Program**

**Proposed 5-Year Action Plan: FY 2006 - FY 2010 Capital Fund Program**

**Performance and Evaluation Reports for Period Ending 06/30/05**

**FY 2002 Capital Fund Program [LA48P 056 50102]**

**FY 2003-01 Capital Fund Program [LA48P 056 50103]**

**FY 2003-02 Capital Fund Program [LA48P 056 50203]**

**FY 2004 Capital Fund Program [LA48P 056 50104]**

**NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue. Full reporting for each component listed in the streamlined Annual Plan submitted with the 5-year plan is required.**

## Streamlined Five-Year PHA Plan Agency Identification

**PHA Name:** Berwick Housing Auth

**PHA Number:** LA 056

**PHA Fiscal Year Beginning:** (mm/yyyy) 01/2006

**PHA Programs Administered:**

**Public Housing and Section 8**

Number of public housing units:

Number of S8 units:

**Section 8 Only**

Number of S8 units:

**Public Housing Only**

Number of public housing units:

**PHA Consortia:** (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

### Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting:

(select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

### Display Locations For PHA Plans and Supporting Documents

The PHA Plans and attachments (if any) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

## Streamlined Five-Year PHA Plan

### PHA FISCAL YEARS 2005 - 2009

[24 CFR Part 903.12]

#### **A. Mission**

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The mission of the Berwick Housing Authority is to provide eligible persons with affordable, safe, quality housing while supporting and developing economic self-sufficiency.

#### **B. Goals**

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAs ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

#### **HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.**

- PHA Goal: Expand the supply of assisted housing  
Objectives:
- Apply for additional rental vouchers:
  - Reduce public housing vacancies:
  - Leverage private or other public funds to create additional housing opportunities:
  - Acquire or build units or developments
  - Other (list below)
- PHA Goal: Improve the quality of assisted housing  
Objectives:
- Improve public housing management: (PHAS score) 95
  - Improve voucher management: (SEMAP score)
  - Increase customer satisfaction:
  - Concentrate on efforts to improve specific management functions:  
(list; e.g., public housing finance; voucher unit inspections)

Renovate or modernize public housing units:  
The PHA was designated "substandard physical" as a result of its recent REAC inspection for relatively minor items that are being studied to determine the appropriate remedy, of which will be incorporated into a MOA with HUD to address this matter.

- Demolish or dispose of obsolete public housing:
- Provide replacement public housing:
- Provide replacement vouchers:
- Other: (list below)

PHA Goal: Increase assisted housing choices

Objectives:

- Provide voucher mobility counseling:
- Conduct outreach efforts to potential voucher landlords
- Increase voucher payment standards
- Implement voucher homeownership program:
- Implement public housing or other homeownership programs:
- Implement public housing site-based waiting lists:
- Convert public housing to vouchers:
- Other: (list below)

### **HUD Strategic Goal: Improve community quality of life and economic vitality**

PHA Goal: Provide an improved living environment

Objectives:

- Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
- Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
- Implement public housing security improvements:
- Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
- Other: (list below)

### **HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals**

PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

- Increase the number and percentage of employed persons in assisted families:
- Provide or attract supportive services to improve assistance recipients' employability:
- Provide or attract supportive services to increase independence for the elderly or families with disabilities.
- Other: (list below)

## **HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans**

- PHA Goal: Ensure equal opportunity and affirmatively further fair housing  
Objectives:
- Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
  - Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
  - Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
  - Other: (list below)

### **Other PHA Goals and Objectives: (list below)**

Other Goals and Objectives developed by the Berwick Housing Authority are designed to accomplish the mission stated above in a professional and fiscally prudent manner as follows:

**Goal One:** To maintain and continue to develop resident programs that will increase the understanding of programs and benefits available in the community.

#### **Objectives:**

1. Increase resident participation in resident council and/or advisory committees by 25%.
2. Establish liaison committee of residents with other housing agencies to broaden access to programs that may benefit the BHA's residents.

**Goal Two:** Manage the Berwick Housing Authority's housing program in such a manner as to assure the continuance of qualifying as a high performer.

#### **Objectives:**

1. The Berwick Housing Authority shall maintain a waiting list of sufficient size in order to readily fill vacant units as they become vacant.
2. Continue to respond to emergencies within twenty-four hours, and expand preventative maintenance program.
3. Pursue and dedicate funding available to modernize housing units.

**Goal Three:** The Berwick Housing Authority shall promote self-sufficiency and asset development of financially disadvantaged families and individuals.

#### **Objectives:**

1. The Berwick Housing Authority shall access programs that can assist its residents to develop employment, economic opportunities, and improved quality of life skills for residents.
2. The Berwick Housing Authority shall encourage movement to employment and expanded employment by implementing such measures as modifying rent increases and employment of ceiling and flat rents to remove disincentives for employment.



## Streamlined Annual PHA Plan PHA Fiscal Year 2005 [24 CFR Part 903.12(b)]

### Table of Contents

Provide the following table of contents for the streamlined Annual Plan submitted with the Five-Year Plan, including all streamlined plan components, and additional requirements, together with the list of supporting documents available for public inspection.

#### **A. ANNUAL STREAMLINED PHA PLAN COMPONENTS**

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**B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE**

**Form HUD-50077, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;**

**Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.**

For PHAs APPLYING FOR CAPITAL FUND PROGRAM (CFP) GRANTS:

**Form HUD-50070, Certification for a Drug-Free Workplace;**

**Form HUD-50071, Certification of Payments to Influence Federal Transactions;**

**Form SF-LLL & SF-LLLa, Disclosure of Lobbying Activities.**

## **Executive Summary (optional)**

[903.7(r)]. If desired, provide a brief overview of the contents of the streamlined 5-Year/Annual Plan.

Berwick is located across the Atchafalaya River from Morgan City and is considered part of the hub of the offshore oil industry. It is the oldest settlement in St. Mary Parish with a population of approx 4,375 persons. Approximately 6% of the households in the Town live in public housing. The Housing Authority (HA) has a total of 128 units in nine locations in the Town, several of which are only a few units on scattered sites. The larger of the developments contains 50 units on contiguous sites, all of which are duplexes. That development contains a horseshoe shaped street named Guzzetta Drive, which provides the most police calls of any neighborhood in the Town. The development is located on the edge of a mixed population neighborhood.

During the past several years the Berwick Housing Authority (BHA) has completed changes in staff and the Board of Commissioners, and has completed the steps to clear the findings as a result of an investigation by the Legislative Auditor. The BHA has obtained its goal of re-achieving its former status of high performer. The BHA has completed its first modernization contract, and presently has a second modernization contract in progress under the new team which includes the start of an air conditioning installation program in the apartments. Also a contract has been completed for the long planned Resident Activity Center at the rear of the administration office. All of these projects were part of the initiative of the PHA 2003 Annual Plan which focused on the newly established resident's council, particularly in the planning of the long delayed resident's center at the rear of the administrative office. A second goal that has been accomplished is the implementation of an after school tutoring program for the residents. The final initiative for was to implement a security patrol program for weekends and that has also been implemented with much success.

A primary goal of the BHA is to provide and maintain quality affordable housing in a professional and fiscally prudent manner free from discrimination. The Annual Plan was developed with that primary goal in mind, and a number of the provisions that have been formulated reflect that and other objectives that will have to be accomplished to achieve the stated mission of the housing authority.

A primary part of the planning for physical improvements is the continuation of the phased plan for installation of air conditioning in the agency's apartments and the start of a phase program to construct the long awaited resident storage areas.

The PHA was designated "substandard physical" as a result of its recent REAC inspection for relatively minor items that are being studied to determine the appropriate remedy, of which will be incorporated into a MOA with HUD to address this matter.

After duly advertising, the Berwick Housing Authority (BHA) held a public hearing on October 6, 2005, for the 2006 Annual Plan to fully explain the plan to those in attendance.

The BHA welcomes resident and public input on its Agency Plan.

**1. Statement of Housing Needs** [24 CFR Part 903.12 (b), 903.7(a)]

**A. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists**

State the housing needs of the families on the PHA's waiting list.

<b>Housing Needs of Families on the Waiting List 2006 Annual Plan</b>			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input checked="" type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/sub jurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	30		10
Extremely low income <=30% AMI	7	23.3%	
Very low income (>30% but <=50% AMI)	19	63.3%	
Low income (>50% but <80% AMI)	4	13.3%	
Families with children	22	73.3%	
Elderly families	0	0.0%	
Families with Disabilities	1	3.3%	
White	16	53.3%	
Black	14	46.7%	
Hispanic	0	0.0%	
Indian	0	0.0%	
Characteristics by Bedroom Size (Public Housing Only)			
1 BR	12	40.0%	
2 BR	10	33.3%	
3 BR	8	26.7%	
4 BR	0	0.0%	
5 BR	0	0.0%	
5+ BR			
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed?			
<input type="checkbox"/> No <input type="checkbox"/> Yes			

## B. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families on the PHA's public housing and Section 8 waiting lists **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

An analysis of the applicants currently on the BHA waiting list, indicates a 30% decrease in applicants from last year. Commensurate with that, those are extremely low income families (at or below 30% AMI), also decreased from 39% of applicants to 23%. Over 63% of applicants are low-income families (Compared to 52% last year), and families with children comprise 73% of the applicants as compared to 54% last year; both increasing numbers back to levels of year before last. With regard to unit size the number requesting 1 BR units is still somewhat higher than for 2 BR units, of which the numbers are similar to last year. The percentage of white families on the waiting list as compared to last year has remained virtually the same.

The BHA has implemented a policy to provide for de-concentration of poverty and encourage income mixing by bringing higher income families into lower income developments and lower income families into higher income developments. Toward that end, the BHA will skip families on the waiting list to reach other families with a lower or higher income. This policy will be implemented in a uniform and non-discriminating manner. The plans, statements, budget summary, and policies set forth in the 2006 Annual Plan all lead to the accomplishment of the PHA goals and objectives. Taken as a whole, they outline a comprehensive approach toward achievement of the stated mission of the Berwick Housing Authority. The plan has been developed with input and participation of the residents and is consistent with the State Consolidated Plan and Comprehensive Housing Affordability Strategy.

In the aftermath of Hurricanes Katrina and Rita, that BHA is cooperating with HUD and neighboring housing agencies to provide assistance where able to address the housing needs of assisted families displaced by the storms.

### (1) Strategies

**Need: Shortage of affordable housing for all eligible populations**

**Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:**

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance dev.
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

**Strategy 2: Increase the number of affordable housing units by:**

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

**Need: Specific Family Types: Families at or below 30% of median**

**Strategy 1: Target available assistance to families at or below 30 % of AMI**

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

**Need: Specific Family Types: Families at or below 50% of median**

**Strategy 1: Target available assistance to families at or below 50% of AMI**

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

**Need: Specific Family Types: The Elderly**

**Strategy 1: Target available assistance to the elderly:**

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

**Need: Specific Family Types: Families with Disabilities**

**Strategy 1: Target available assistance to Families with Disabilities:**

Select all that apply

- Seek designation of public housing for families with disabilities

- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

**Need: Specific Family Types: Races or ethnicities with disproportionate housing needs**

**Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:**

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

**Strategy 2: Conduct activities to affirmatively further fair housing**

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

**Other Housing Needs & Strategies: (list needs and strategies below)**

**(2) Reasons for Selecting Strategies**

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

## Statement of Financial Resources

[24 CFR Part 903.12 (b), 903.7 (c)]

List on the following table the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

<b>Financial Resources: Planned Sources and Uses</b>		
<b>Sources</b>	<b>Planned \$</b>	<b>Planned Uses</b>
<b>1. Federal Grants (FY 2004 grants)</b>		
a) Public Housing Operating Fund	\$149,793	
b) Public Housing Capital Fund	187,221	
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance		
f) Resident Opportunity and Self-Sufficiency Grants		
g) Community Development Block Grant		
h) HOME		
Other Federal Grants (list below)		
<b>2. Prior Year Federal Grants (unobligated funds only) (list below)</b>		
FY 2004	227,000	Improvements
<b>3. Public Housing Dwelling Rental Income</b>	236,110	Operations
<b>4. Other income (list below)</b>		
Investment income	\$2,500	
Other Income	\$2,000	
Non Dwelling Rent	\$1,200	
<b>4. Non-federal sources (list below)</b>		
<b>Total resources</b>	<b>\$627,306</b>	

### **3. PHA Policies Governing Eligibility, Selection, and Admissions**

[24 CFR Part 903.12 (b), 903.7 (b)]

#### **A. Public Housing**

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

##### **(1) Eligibility**

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (5)
- When families are within a certain time of being offered a unit: (state time)
- Other: (describe)

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe) Previous Housing Record

c.  Yes  No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d.  Yes  No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e.  Yes  No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

##### **(2)Waiting List Organization**

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists
- Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below)

c. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site based waiting lists in the previous year? If yes, complete the following table; if not skip to d.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics

2. What is the number of site based waiting list developments to which families may apply at one time?

3. How many unit offers may an applicant turn down before being removed from the site-based waiting list?

4.  Yes  No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

d. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection (3) **Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year?

2.  Yes  No: Are any or all of the PHA’s site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?  
 If yes, how many lists?

3.  Yes  No: May families be on more than one list simultaneously?  
 If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- PHA main administrative office
- All PHA development management offices
- Management offices at developments with site-based waiting lists
- At the development to which they would like to apply
- Other (list below)

**(3) Assignment**

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One
- Two
- Three or More

b.  Yes  No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

**(4) Admissions Preferences**

a. Income targeting:

Yes  No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
- Over-housed
- Under-housed
- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
- Other: (list below)

c. Preferences

1.  Yes  No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

1  Date and Time

Former Federal preferences:

- 1  Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 2  Victims of domestic violence
- 1  Substandard housing
- 1  Homelessness
- 2  High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

**(5) Occupancy**

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA's Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list)

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

**(6) Deconcentration and Income Mixing**

a.  Yes  No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.

b.  Yes  No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete. If yes, list these developments on the following table:

<b>Deconcentration Policy for Covered Developments</b>			
<b>Development Name</b>	<b>Number of Units</b>	<b>Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]</b>	<b>Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]</b>

## B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B.

**Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

### (1) Eligibility

a. What is the extent of screening conducted by the PHA? (select all that apply)

- Criminal or drug-related activity only to the extent required by law or regulation
- Criminal and drug-related activity, more extensively than required by law or regulation
- More general screening than criminal and drug-related activity (list factors):
- Other (list below)

b.  Yes  No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

c.  Yes  No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

d.  Yes  No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

e. Indicate what kinds of information you share with prospective landlords? (select all that apply)

- Criminal or drug-related activity
- Other (describe below)

### (2) Waiting List Organization

a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)

- None
- Federal public housing
- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)

- PHA main administrative office
- Other (list below)

### (3) Search Time

a.  Yes  No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

#### **(4) Admissions Preferences**

##### **a. Income targeting**

Yes  No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

##### **b. Preferences**

1.  Yes  No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

##### **Former Federal preferences**

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

##### **Other preferences (select all that apply)**

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

Date and Time

##### **Former Federal preferences:**

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence

- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for "residents who live and/or work in the jurisdiction" (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

### **(5) Special Purpose Section 8 Assistance Programs**

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
- Other (list below)

## **4. PHA Rent Determination Policies**

[24 CFR Part 903.12(b), 903.7(d)]

### **A. Public Housing**

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

#### **(1) Income Based Rent Policies**

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one of the following two)

- The PHA will not employ any discretionary rent-setting policies for income-based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))
- The PHA employs discretionary policies for determining income-based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0  
 \$1-\$25  
 \$26-\$50

2.  Yes  No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

c. Rents set at less than 30% of adjusted income

1.  Yes  No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below: 100% Exclusions

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- For the earned income of a previously unemployed household member  
 For increases in earned income  
 Fixed amount (other than general rent-setting policy)

If yes, state amount/s and circumstances below:

- Fixed percentage (other than general rent-setting policy)  
If yes, state percentage/s and circumstances below:
- For household heads
- For other family members
- For transportation expenses
- For the non-reimbursed medical expenses of non-disabled or non-elderly families
- Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95<sup>th</sup> percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)\_\_\_\_\_
- Other (list below)

g.  Yes  No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

**(2) Flat Rents**

a. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below)

The PHA uses a percentage of the FMR (Less an allowance for Utilities) published for its jurisdiction.

## B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

### (1) Payment Standards

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)

### (2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b.  Yes  No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

## **5. Capital Improvement Needs**

[24 CFR Part 903.12(b), 903.7 (g)]

Exemptions from Component 5: Section 8 only PHAs are not required to complete this component and may skip to Component 6.

### **A. Capital Fund Activities**

Exemptions from sub-component 5A: PHAs that will not participate in the Capital Fund Program may skip to component 5B. All other PHAs must complete 5A as instructed.

#### **(1) Capital Fund Program**

- a.  Yes  No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 12 and 13 of this template (Capital Fund Program tables). If no, skip to B.
- b.  Yes  No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

**See Attachment "B" : FY 2006 Capital Fund Program Annual Statement**  
Berwick Housing Authority

### **B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)**

Applicability of sub-component 5B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

#### **(1) Hope VI Revitalization**

- a.  Yes  No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to next component; if yes, provide responses to questions on chart below for each grant, copying and completing as many times as necessary)
- b. Status of HOPE VI revitalization grant (complete one set of questions for each grant)  
Development name:  
Development (project) number:  
Status of grant: (select the statement that best describes the current status)  
 Revitalization Plan under development

- Revitalization Plan submitted, pending approval
- Revitalization Plan approved
- Activities pursuant to an approved Revitalization Plan underway

- c.  Yes  No: Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year? If yes, list development name/s below:
- d.  Yes  No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:
- e.  Yes  No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

### **6. Demolition and Disposition**

[24 CFR Part 903.12(b), 903.7 (h)]

Applicability of component 6: Section 8 only PHAs are not required to complete this section.

- a.  Yes  No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 or 24 (Hope VI) of the U.S. Housing Act of 1937 (42 U.S.C. 1437p) or Section 202/Section 33 (Mandatory Conversion) in the plan Fiscal Year? (If “No”, skip to component 7; if “yes”, complete one activity description for each development on the following chart.)

<b>Demolition/Disposition Activity Description</b>	
1a. Development name:	LA 56-1
1b. Development (project) number:	
2. Activity type:	Demolition <input checked="" type="checkbox"/> Disposition <input type="checkbox"/>
3. Application status (select one)	Approved <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date application approved, submitted, or planned for submission:	(DD/MM/YY)
5. Number of units affected:	2
6. Coverage of action (select one)	<input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity:	
a. Actual or projected start date of activity:	11/15/05
b. Projected end date of activity:	12/31/05

## **7. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program**

[24 CFR Part 903.12(b), 903.7(k)(1)(i)]

(1)  Yes  No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

### **(2) Program Description**

a. Size of Program

Yes  No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year?

b. PHA established eligibility criteria

Yes  No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria below:

c. What actions will the PHA undertake to implement the program this year (list)?

### **(3) Capacity of the PHA to Administer a Section 8 Homeownership Program**

The PHA has demonstrated its capacity to administer the program by (select all that apply):

a.  Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.

b.  Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.

c.  Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below).

d.  Demonstrating that it has other relevant experience (list experience below).

## **8. Civil Rights Certifications**

[24 CFR Part 903.12 (b), 903.7 (o)]

Civil rights certifications are included in the *PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans*, which is submitted to the Field Office in hard copy—see Table of Contents.

## **9. Additional Information**

[24 CFR Part 903.12 (b), 903.7 (r)]

### **A. PHA Progress in Meeting the Mission and Goals Described in the 5-Year Plan**

*(Provide a statement of the PHA's progress against the goals and objectives established in the previous 5-Year Plan for the period FY 2000 - 2004.)*

At the start of the initial five year planning period the Berwick Housing Authority (BHA) started to take steps to accomplish the goals and objectives that were established in the initial 5-Year Plan. However, as the year progressed the Housing Authority experienced a number of issues that has resulted in near complete changes in staff and the Board of Commissioners. For a period of several months the BHA was operated by the Executive Director of a neighboring PHA, who worked on a part time basis in an effort to maintain financial stability of the agency. During the interim period statutory requirements were addressed and a number of the objectives in the Agency Plan were delayed until the present full time director was employed.

During the past several years the Berwick Housing Authority (BHA) has completed changes in staff and the Board of Commissioners, and has completed the steps to clear the findings as a result of an investigation by the Legislative Auditor. The BHA has obtained its goal of re-achieving its former status of high performer. The BHA has completed its first modernization contract, and presently has a second modernization contract in progress under the new team which includes the start of an air conditioning installation program in the apartments. Also a contract has been completed for the long planned Resident Activity Center at the rear of the administration office. All of these projects were part of the initiative of the PHA 2003 Annual Plan which focused on the newly established resident's council, particularly in the planning of the long delayed resident's center at the rear of the administrative office. A second goal that has been accomplished is the implementation of an after school tutoring program for the residents. The final initiative for was to implement a security patrol program for weekends and that has also been implemented with much success.

## **B. Criteria for Substantial Deviations and Significant Amendments**

### **(1) Amendment and Deviation Definitions**

24 CFR Part 903.7(r)

PHAs are required to define and adopt their own standards of substantial deviation from the 5-year Plan and Significant Amendment to the Annual Plan. The definition of significant amendment is important because it defines when the PHA will subject a change to the policies or activities described in the Annual Plan to full public hearing and HUD review before implementation.

#### **A. Substantial Deviation from the 5-year Plan:**

Substantial Deviation from the 5-year Plan is defined by the Berwick Housing Authority as any substantial modification to the goals and objectives in the then current Plan.

#### **B. Significant Amendment or Modification to the Annual Plan:**

A Significant Amendments or Modifications to the Annual Plan are defined by the Berwick Housing Authority as:

- \* Changes to rent, admissions policies, or organization of the waiting list;
- \* Additions of non-emergency work items that are not listed in the 5-year Action Plan, or changes in use of replacement reserve funds under the Capital Fund;
- \* Changes with regard to demolition or disposition, designation, homeownership programs, or conversion activities,

## **C. Other Information**

[24 CFR Part 903.13, 903.15]

### **(1) Resident Advisory Board Recommendations**

a.  Yes  No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

If yes, provide the comments below:

b. In what manner did the PHA address those comments? (select all that apply)

Considered comments, but determined that no changes to the PHA Plan were necessary.

The PHA changed portions of the PHA Plan in response to comments

List changes below:

Other: (list below)

## (2) Resident Membership on PHA Governing Board

The governing board of each PHA is required to have at least one member who is directly assisted by the PHA, unless the PHA meets certain exemption criteria. Regulations governing the resident board member are found at 24 CFR Part 964, Subpart E.

a. Does the PHA governing board include at least one member who is directly assisted by the PHA this year?

Yes  No:

If yes, complete the following:

Name of Resident Member of the PHA Governing Board: Eunice Cunningham

Method of Selection:

Appointment

**The term of appointment is (include the date term expires): 6/01/05-5/30/08**

Election by Residents (if checked, complete next section--Description of Resident Election Process)

### Description of Resident Election Process

Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations
- Candidates could be nominated by any adult recipient of PHA assistance
- Self-nomination: Candidates registered with the PHA and requested a place on ballot
- Other: (describe)

Eligible candidates: (select one)

- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
- Any adult recipient of PHA assistance
- Any adult member of a resident or assisted family organization
- Other (list)

Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list)

b. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not?

- The PHA is located in a State that requires the members of a governing board to be salaried and serve on a full time basis
- The PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.

Other (explain):

Date of next term expiration of a governing board member:

Name and title of appointing official(s) for governing board (indicate appointing official for the next available position): Berwick Mayor Emmett Hardaway

### (3) PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

#### Consolidated Plan jurisdiction: State of Louisiana

a. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply):

- The PHA has based its statement of needs of families on its waiting list on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- Other: (list below)

b. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

### (4) (Reserved)

Use this section to provide any additional information requested by HUD.

## 10. Project-Based Voucher Program

a.  Yes  No: Does the PHA plan to “project-base” any tenant-based Section 8 vouchers in the coming year? If yes, answer the following questions.

b.  Yes  No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option?

If yes, check which circumstances apply:

- Low utilization rate for vouchers due to lack of suitable rental units
- Access to neighborhoods outside of high poverty areas
- Other (describe below:)

c. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

## 11. List of Supporting Documents Available for Review for Streamlined Five-Year/ Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans.</i>	Standard 5 Year and Annual Plans; streamlined 5 Year Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan.	5 Year Plans
X	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA’s public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input checked="" type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
	Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
	Schedule of flat rents offered at each public housing development. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
X	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
X	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency
	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
	Any policies governing any Section 8 special housing types <input type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
	Consortium agreement(s).	Annual Plan: Agency Identification and Operations/ Management

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Related Plan Component</b>
	Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Grievance Procedures
	Section 8 informal review and hearing procedures. <input type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
X	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
X	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
X	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program (Section _____ of the Section 8 Administrative Plan)	Annual Plan: Homeownership
X	Public Housing Community Service Policy/Programs <input type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
X	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
X	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input type="checkbox"/> Check here if included in the public housing A & O Policy.	Pet Policy
X	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
	Consortium agreement(s), if a consortium administers PHA programs.	Joint PHA Plan for Consortia
	Consortia Joint PHA Plans ONLY: Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection	Joint PHA Plan for Consortia
	Other supporting documents (optional). List individually.	(Specify as needed)

**Attachment “A”: Membership of the Resident Advisory Board  
Berwick Housing Authority**

Members of the Berwick Housing Authority Resident Advisory Board:

Bernadette Baily

Billy Brown

Clare Percle

Liz Griffin

## **12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report**

**Attachment “B” : FY 2006 Capital Fund Program Annual Statement  
Berwick Housing Authority**

**This Attachment Submitted as a Separate File Named: LA056b01 (Microsoft Excel)**

This attachment also submitted in hard copy by mail.

### **13. Capital Fund Program Five-Year Action Plan**

#### **Attachment “C” : FY 2006 Capital Fund Program 5-Year Action Plan Berwick Housing Authority**

**This Attachment Submitted as a Separate File Named: LA056c01 (Microsoft Excel)**

This attachment also submitted in hard copy by mail.

## **14. Performance and Evaluation Reports**

**Attachment “D” :**  
Berwick Housing Authority

**FY 2002 Capital Fund Program [LA48P 056 50102]  
Performance and Evaluation Report  
Period Ending 06/30/05**

**This Attachment Submitted as a Separate File Named: LA056d01 (Microsoft Excel)**

This attachment also submitted in hard copy by mail.

**Attachment “E” :**  
**Berwick Housing Authority**

**FY 2003-01 Capital Fund Program [LA48P 056 50103]**  
**Performance and Evaluation Report**  
**Period Ending 06/30/05**

**This Attachment Submitted as a Separate File Named: LA056e01 (Microsoft Excel)**

This attachment also submitted in hard copy by mail.

**Attachment “F”:**  
**Berwick Housing Authority**

**FY 2003-02 Capital Fund Program [LA48P 056 50203]**  
**Performance and Evaluation Report**  
**Period Ending 06/30/05**

**This Attachment Submitted as a Separate File Named: LA056f01** (Microsoft Excel)

This attachment also submitted in hard copy by mail.

**Attachment “G”:**  
**Berwick Housing Authority**

**FY 2004 Capital Fund Program [LA48P 056 50104]  
Performance and Evaluation Report  
Period Ending 06/30/05**

**This Attachment Submitted as a Separate File Named: LA056g01 (Microsoft Excel)**

This attachment also submitted in hard copy by mail.

**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part I: Summary**

**Attachment "B"**  
U.S.Department of Housing and Urban Development  
Office of Public and Indian Housing

HA Name: <b>BERWICK HOUSING AUTHORITY</b>	Capital Fund Grant Number <b>LA48P 056 50106</b>	FFY of Grant Approval <b>2006</b>
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Original Annual Statement       Reserve for Disasters/Emergencies       Revised Annual Statement (Revision Number \_\_\_\_)  
 Performance & Evaluation Report for Period Ending 1/1       Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CGP Funds	0.00			
2	1406 Operations	0.00			
3	1408 Management Improvements	36,000.00			
	Management Improvements Hard Costs      \$1,500				
4	1410 Administration	1,200.00			
5	1411 Audit	0.00			
6	1415 Liquidated Damages	0.00			
7	1430 Fees and Costs	20,500.00			
8	1440 Acquisition	0.00			
9	1450 Site Improvement	5,500.00			
10	1460 Dwelling Structures	111,750.00			
11	1465.1 Dwelling Equipment - Nonexpendable	3,500.00			
12	1470 Nondwelling Structures	5,000.00			
13	1475 Nondwelling Equipment	1,500.00			
14	1485 Demolition	0.00			
15	1490 Replacement Reserve	0.00			
16	1492 Moving to Work Demonstration	0.00			
17	1495.1 Relocation Costs	500.00			
18	1498 Development Activities	0.00			
19	1501 Collateralization Expenses or debt Service	0.00			
20	1502 Contingency (May not exceed 8% of line 20)	0.00			
21	<b>Amount of Annual Grant (Sum of Lines 2 - 19)</b>	<b>185,450.00</b>			
22	Amount of Line 21 Related to LBP Activities	0.00			
23	Amount of Line 21 related to Section 504 Compliance	0.00			
24	Amount of Line 21 Related to Security Soft Costs	12,000.00			
25	Amount of Line 21 Related to Security Hard Costs	0.00			
		0.00			
		0.00			
26	Amount of Line 21 Related to Energy Conservation Measures	0.00			
		0.00			
		0.00			
		0.00			

Signature of Executive Director and Date  CLARENCE ROBINSON JR. <u>August 1, 2005</u>	Signature of Public Housing Director/Office of Native American Programs Administrator and Date
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**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part II: Supporting Pages**

U.S.Department of Housing and Urban Development  
Office of Public and Indian Housing **BERWICK HA 2006 CFP**

HA Name: <b>BERWICK HOUSING AUTHORITY</b>				Capital Fund Grant Number <b>LA48P 056 50106</b>		FFY of Grant Approval <b>2006</b>		
Number/Name	General Description of Major Work Categories	Development Acct. Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Propose Work
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
LA 56-1, 2, 3	<b>1450 SITE IMPROVEMENTS</b>							
	A. MODIFY WALKS FOR VISITABILITY	1450	500	2,500				
	B. INSTALL CLEANOUTS		10	3,000				
	<b>TOTAL 1450</b>	<b>1450</b>		<b>5,500</b>				
	<b>1460 DWELLING IMPROVEMENTS</b>							
	<b>LA 56-1</b>							
	REPLACE LAVATORY DRAINS/FITTINGS			3,000				
	REPAIR SPAULING OF BRICK			10,000				
	REPLACE BATH HARDWARE			2,250				
	INSTALL NEW CENTRAL HEAT/COOL UNIT + INSUL IN 2 APTS			10,000				
	CONSTRUCT 4 STORAGE BUILDINGS		4	14,000				
	SUBTOTAL	1460		36,250				
	<b>LA 56-2</b>							
	REPLACE LAVATORY DRAINS/FITTINGS			5,000				
	REPAIR SPAULING OF BRICK			10,000				
	REPLACE BATH DOOR HARDWARE			3,750				
	CONSTRUCT 4 STORAGE BUILDINGS		4	14,000				
	INSTALL NEW CENTRAL HEAT/COOL UNIT + INSUL IN 4 APTS			20,000				
	SUBTOTAL	1460		52,750				
	<b>LA 56-3</b>							
REPLACE LAVATORY DRAINS/FITTINGS			5,000					
CONSTRUCT 4 STORAGE BUILDINGS		4	14,000					
REPLACE BATH DOOR HARDWARE			3,750					
SUBTOTAL	1460		22,750					
<b>TOTAL 1460</b>	<b>1460</b>		<b>111,750</b>					
<b>1470 NON-DWELLING STRUCTURES</b>	<b>1470</b>							
RESIDENTS COMMUNITY BUILDING				5,000				
PAGE TOTAL				122,250.00				

1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. 2) To be completed for the Performance and Evaluation Report

Signature of Executive Director and Date \_\_\_\_\_ Signature of Public Housing Director/Office of Native American Programs Administrator and Date \_\_\_\_\_

**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part II: Supporting Pages**

U.S.Department of Housing and Urban Development  
Office of Public and Indian Housing **BERWICK HA 2006 CFP**

HA Name: <b>BERWICK HOUSING AUTHORITY</b>				Capital Fund Grant Number <b>LA48P 056 50106</b>		FFY of Grant Approval <b>2006</b>		
Number/Name	General Description of Major Work Categories	Development Acct. Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Propose Work
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA WIDE	<b>1406 OPERATIONS</b>			0				
	<b>1408 MANAGEMENT IMPROVEMENTS</b>							
	STAFF/RESIDENT TRAINING			2,000				
	MAINT TRAINING			1,500				
	TUTOR PROGRAM			6,500				
	POLICE SECURITY PATROL			10,000				
	FAMILY TRAINING - EMPLOYEE REFERRAL PRG			2,500				
	RESIDENT PROGRAMS COORDINATOR			12,000				
	SUB TOTAL SOFT COSTS			34,500				
	COMPUTER/OFFICE EQUIP			1,500				
	SUB TOTAL HARD COSTS			1,500				
	TOTAL MGMT IMPROVEMENTS	<b>1408</b>		36,000				
	<b>1410 ADMIN</b>							
	A. ADMIN	<b>1410</b>		1,200				
	<b>1430 FEES AND COSTS</b>							
	A. A/E FEES			10,000				
	B. CFP GRANT REPORTING			5,000				
	C. CFP ANNUAL STATEMENT			2,500				
	D. AGENCY PLAN			1,500				
	E. PRINTING OF PLANS			1,000				
	E. ADV/RECORDATION/MISC COSTS			500				
		<b>1430</b>		20,500				
	<b>1465 DWELLING EQUIP</b>							
APPLIANCES	<b>1465</b>		3,500					
<b>1475 NON-DWELLING EQUIPMENT</b>								
MAINT EQUIP			1,500					
	<b>1475</b>		0					
			1,500					
<b>1495 RELOCATION</b>								
	<b>1495</b>		500					
<b>1502 CONTINGENCY</b>								
A. PROGRAM CONTINGENCY	<b>1502</b>		0					
				63,200.00				
PAGE TOTAL								

1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

2) To be completed for the Performance and Evaluation Report

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement - Performance and Evaluation Report  
 Capital Fund Program (CFP)  
 Part III: Implementation Schedule**

U.S.Department of Housing and Urban Development  
 Office of Public and Indian Housing **BERWICK HA 2006 CFP**

HA Name: <b>BERWICK HOUSING AUTHORITY</b>				Capital Fund Grant Number <b>LA48P 056 50106</b>		FFY of Grant Approval <b>2006</b>		
Number/Name	All Funds Obligated (Qtr Ending Date)			All Funds Expended (Qtr Ending Date)			Reasons for Revised target Dates	
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)		
LA 43-1	09/30/07		09/30/08					
LA 43-2	09/30/07		09/30/08					
PHA WIDE	09/30/07		09/30/08					
1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.      2) To be completed for the Performance and Evaluation Report								
Signature of Executive Director and Date						Signature of Public Housing Director/Office of Native American Programs Administrator and Date		

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**Proposed Five-Year Action Plan  
Part I: Summary**

FY 2006 - FY 2009

**Attachment "C"**

U.S. Department of Housing and Urban Development

Office of Public and Indian Housing

BERWICK HA 2006

**Capital Fund Program (CFP)**

HA Name: <b>BERWICK HOUSING AUTHORITY</b>		Locality: (City/County & State) BERWICK, ST MARY, LOUISIANA		Original <u>  X  </u>	Revision No. _____
A. DEVELOPMENT NUMBER/NAME	Work Statement For Year 1 FFY: 2006	Work Statement for Year 2 FFY: 2007	Work Statement for Year 3 FFY: 2008	Work Statement for Year 4 FFY: 2009	Work Statement for Year 5 FFY: 2010
GEN SITEWORK		8,000	3,000	5,000	5,000
LA 56-1		20,000	22,500	28,000	20,000
LA 56-2		50,000	65,000	57,500	37,500
LA 56-3		40,000	35,000	35,000	35,000
SUBTOTAL DWELLING IMPROVEMENTS		118,000	125,500	125,500	97,500
APPLIANCES		3,500	3,500	3,500	3,500
NON-DWELLING EQUIP		1,000	1,000	1,000	22,000
RELOCATION		2,500	2,500	2,500	2,500
B. SUBTOTAL		125,000	132,500	132,500	125,500
C. MANAGEMENT IMPROVEMENTS		36,000	36,000	36,000	36,000
D. HA-WIDE NON DWELLING BUILDINGS		5,000	5,000	5,000	5,000
E. ADMINISTRATION			0	0	0
F. FEES AND COSTS		20,500	20,500	20,500	20,500
G. OPERATIONS		0	0	0	0
H. DEMOLITION		0	0	0	0
I. REPLACEMENT RESERVE		0	0	0	0
J. MOD USED FOR DEVELOPMENT		0	0	0	0
K. TOTAL CFP FUNDS		186,500	194,000	194,000	187,000
L. TOTAL NON-CFP FUNDS		0	0	0	0
M. GRAND TOTAL		<b>186,500</b>	<b>194,000</b>	<b>194,000</b>	<b>187,000</b>
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date		
_____ CLARENCE ROBINSON JR			_____ August 1, 2004		

**Proposed Five-Year Action Plan  
Part II: Supporting Pages  
Physical Needs Work Statement(s)  
Capital Fund Program (CFP)**

OMB Approval No. 2577-0

**U.S. Department of Housing and Urban Development**  
Office of Public and Indian Housing

**BERWICK HA 2006**

Work Statement FFY: 2006	Activities for Year 2 FFY Grant: 2007 - PHA FY: 2007			Activities for Year 3 FFY Grant: 2008 - PHA FY: 2008		
	of Major Work Categories	Quantity	Estimated Cost	of Major Work Categories	Quantity	Estimated Cost
<b>See Annual Statement</b>	<b>PHA WIDE - 1450 SITE IMPROVEMENTS</b>			<b>PHA WIDE - 1450 SITE IMPROVEMENTS</b>		
	REPAIR/REPLACE SIDEWALKS FOR VISITABILITY		3,000	REPAIR/REPLACE SIDEWALKS FOR VISITABILITY		
	INSTALL CLEANOUTS	4	2,500			
	LANDSCAPING/ DIRT FILL		2,500			
	SITWORK TOTAL		8,000	SITWORK TOTAL		
	<b>LA 56-1 - 1460 PHYSICAL IMPROV</b>			<b>LA 56-1 - 1460 PHYSICAL IMPROV</b>		
	CONSTRUCT STORAGE BUILDINGS	6	20,000	CONSTRUCT STORAGE BUILDINGS	6	
	1460 SUB TOTAL		20,000	MISC REPAIR FROM REAC INSPECTIONS		
				1460 SUB TOTAL		
	<b>LA 56-2 - 1460 PHYSICAL IMPROV</b>			<b>LA 56-2 - 1460 PHYSICAL IMPROV</b>		
	INSTALL GUTTERS AT DOORWAYS		10,000	CONSTRUCT STORAGE BUILDINGS	10	
	CONSTRUCT STORAGE BUILDINGS	6	20,000	INSTALL NEW CENTRAL HEAT/COOL UNIT + INSUL IN 6 APTS		
	INSTALL NEW CENTRAL HEAT/COOL UNIT + INSUL IN 6 APTS		30,000	ROOF AND FASCIA REPAIR		
	MISC REPAIR FROM REAC INSPECTIONS		2,500	1460 SUB TOTAL		
	1460 SUB TOTAL		50,000			
<b>LA 56-3 - 1460 PHYSICAL IMPROV</b>			<b>LA 56-3 - 1460 PHYSICAL IMPROV</b>			
CONSTRUCT STORAGE BUILDINGS	6	20,000	CONSTRUCT STORAGE BUILDINGS	10		
INSTALL NEW CENTRAL HEAT/COOL UNIT + INSUL IN 4 APTS		20,000	MISC REPAIR FROM REAC INSPECTIONS			
1460 SUB TOTAL		40,000	1460 SUB TOTAL			
<b>NON DWELLING BUILDINGS</b>			<b>NON DWELLING BUILDINGS</b>			
COMMUNITY BLDG		5,000	COMMUNITY BLDG			
<b>DWELL EQUIP</b>			<b>DWELL EQUIP</b>			
APPLIANCES		3,500	APPLIANCES			
<b>NON DWELL EQUIP</b>			<b>NON DWELL EQUIP</b>			
LAWN/MAINT SHOP EQUIP		1,000	LAWN/MAINT SHOP EQUIP			
		<b>Col Subtotal of Estimated Cost</b>	<b>\$127,500</b>		<b>Col Subtotal of Estimated Cost</b>	

**Proposed Five-Year Action Plan  
Part II: Supporting Pages  
Physical Needs Work Statement(s)  
Capital Fund Program (CFP)**

**U.S. Department of Housing and Urban Development**  
Office of Public and Indian Housing

**BERWICK HA 2**

Estimated Cost	Work Statement FFY: 2006	Activities for Year 4 FFY Grant: 2009 - PHA FY: 2009			Activities for Year 5 FFY Grant: 2010 - PHA FY: 2010		
		of Major Work Categories	Quantity	Estimated Cost	of Major Work Categories	Quantity	Estimated Cost
3,000	<b>See Annual Statement</b>	<b>PHA WIDE - 1450 SITE IMPROVEMENTS</b> REPAIR/REPLACE SIDEWALKS FOR VISITABILITY		5,000	<b>PHA WIDE - 1450 SITE IMPROVEMENTS</b> REPAIR/REPLACE SIDEWALKS FOR VISITABILITY		5,000
3,000		SITWORK TOTAL		5,000	SITWORK TOTAL		5,000
20,000		<b>LA 56-1 - 1460 PHYSICAL IMPROV</b> CONSTRUCT STORAGE BUILDINGS	8	28,000	<b>LA 56-1 - 1460 PHYSICAL IMPROV</b> CONSTRUCT STORAGE BUILDINGS		28,000
2,500		MISC REPAIR FROM REAC INSPECTIONS		5,000	MISC REPAIR FROM REAC INSPECTIONS		5,000
22,500		1460 SUB TOTAL		33,000	1460 SUB TOTAL		33,000
35,000		<b>LA 56-2 - 1460 PHYSICAL IMPROV</b> ROOF REPAIR/REPLACEMENT		20,000	<b>LA 56-2 - 1460 PHYSICAL IMPROV</b> CONSTRUCT STORAGE BUILDINGS		35,000
30,000		CONSTRUCT STORAGE BUILDINGS	10	35,000	CONSTRUCT STORAGE BUILDINGS		35,000
10,000		MISC REPAIR FROM REAC INSPECTIONS		2,500	MISC REPAIR FROM REAC INSPECTIONS		2,500
65,000		1460 SUB TOTAL		57,500	1460 SUB TOTAL		57,500
35,000		<b>LA 56-3 - 1460 PHYSICAL IMPROV</b> CONSTRUCT STORAGE BUILDINGS	10	35,000	<b>LA 56-3 - 1460 PHYSICAL IMPROV</b> CONSTRUCT STORAGE BUILDINGS		35,000
2,500		MISC REPAIR FROM REAC INSPECTIONS		5,000	MISC REPAIR FROM REAC INSPECTIONS		5,000
35,000		1460 SUB TOTAL		35,000	1460 SUB TOTAL		35,000
5,000		<b>NON DWELLING BUILDINGS</b> COMMUNITY BLDG		5,000	<b>NON DWELLING BUILDINGS</b> COMMUNITY BLDG		5,000
3,500		<b>DWELL EQUIP</b> APPLIANCES		3,500	<b>DWELL EQUIP</b> APPLIANCES		3,500
1,000		<b>NON DWELL EQUIP</b> LAWN/MAINT SHOP EQUIP		1,000	<b>NON DWELL EQUIP</b> REPLACE MAINTENANCE TRUCK		1,000
<b>\$132,500</b>				<b>\$135,000</b>			

Col Subtotal of Estimated Cost

Col Subtotal of

**Proposed Five-Year Action Plan  
Part III: Supporting Pages  
Management Needs Work Statement(s)  
Capital Fund Program (CFP)**

roval No. 2577-0157 (Exp 7/31/98)

**U.S.Department of Housing and Urban Development  
Office of Public and Indian Housing**

006

		Work Statement FFY: 2006	Work Statement for Year 2 FFY Grant: 2007 - PHA FY: 2007 of Major Work Categories	Quantity	Estimated Cost	Work Statement FFY Grant: 2008 - of Major Work Categories	
6	5,000	<b>See Statement</b>	<b>MANAGEMENT IMPROVEMENTS</b>			<b>MANAGEMENT IMPROVEMENTS</b>	
			STAFF/RESIDENT TRAINING		2,000	STAFF/RESIDENT TRAINING	
			MAINT TRAINING		1,500	MAINT TRAINING	
	5,000		TUTOR PROGRAM		6,500	TUTOR PROGRAM	
			POLICE SECURITY PATROL		10,000	POLICE SECURITY PATROL	
			FAMILY TRAINING - EMPLOYEE REFERRAL PRG		2,500	FAMILY TRAINING - EMPLOYEE REFERRAL PRG	
			RESIDENT PROGRAMS COORDINATOR		12,000	RESIDENT PROGRAMS COORDINATOR	
	20,000		SUB TOTAL SOFT COSTS		34,500	SUB TOTAL	
	2,500		COMPUTER/OFFICE EQUIP		1,500	COMPUTER/OFFICE EQUIP	
	22,500		SUB TOTAL HARD COSTS		1,500	SUB TOTAL	
	TOTAL MGMT IMPROVEMENTS		36,000	TOTAL MGMT IMPROVEMENTS			
10	35,000	<b>1430 FEES AND COSTS</b>	A. A/E FEES B. CFP GRANT REPORTING C. CFP ANNUAL STATEMENT D. AGENCY PLAN E. PRINTING OF PLANS E. ADV/RECORDATION/MISC COSTS			<b>1430 FEES AND COSTS</b>	
	2,500				10,000		A. A/E FEES
37,500				5,000	B. CFP GRANT REPORTING		
10	35,000				2,500		C. CFP ANNUAL STATEMENT
	10,000				1,500		D. AGENCY PLAN
35,000				1,000	E. PRINTING OF PLANS		
					500		E. ADV/RECORDATION/MISC COSTS
				TOTAL 1430	20,500		
	22,000						
	<b>\$128,000</b>						<b>\$56,500</b>



ment

**BERWICK HA 2006**

Work Statement for Year 5		
FY Grant: 2010 - PHA FY: 2010		
Categories	Quantity	Estimated Cost
		2,000
		1,500
		6,500
		10,000
FERRAL PRG		2,500
CTOR		12,000
SUB TOTAL SOFT COSTS		34,500
		1,500
SUB TOTAL HARD COSTS		1,500
PROVEMENTS		36,000
		10,000
		5,000
		2,500
		1,500
		1,000
TS		500
TOTAL 1430		20,500
Col Subtotal of Estimated Cost		<b>\$56,500</b>

**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part I: Summary**

**Attachment "D"- Final Budget and Report  
U.S.Department of Housing and Urban Development  
Office of Public and Indian Housing**

HA Name: <b>BERWICK HOUSING AUTHORITY</b>	Capital Fund Grant Number <b>LA48P 056 50302</b>	FFY of Grant Approval <b>2002</b>
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Performance & Evaluation Report for Program Year Ending <b>06/30/05</b>	<input type="checkbox"/> Revised Annual Statement (Revision Number <input type="text"/> ) <input checked="" type="checkbox"/> Final Performance and Evaluation Report	BUD REV. #1

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CGP Funds	0.00		0.00	0.00
2	1406 Operations	0.00		0.00	0.00
3	1408 Management Improvements Soft Costs	14,782.55		14,782.55	14,782.55
	Management Improvements Hard Costs	0.00		0.00	0.00
4	1410 Administration	0.00		0.00	0.00
5	1411 Audit	0.00		0.00	0.00
6	1415 Liquidated Damages	0.00		0.00	0.00
7	1430 Fees and Costs	26,125.50		26,125.50	26,125.50
8	1440 Acquisition	0.00		0.00	0.00
9	1450 Site Improvement	46,949.48		46,949.48	46,949.48
10	1460 Dwelling Structures	129,201.20		129,201.20	129,201.20
11	1465.1 Dwelling Equipment - Nonexpendable	5,244.32		5,244.32	5,244.32
12	1470 Nondwelling Structures	5,000.00		5,000.00	5,000.00
13	1475 Nondwelling Equipment	1,000.00		1,000.00	1,000.00
14	1485 Demolition	0.00		0.00	0.00
15	1490 Replacement Reserve	0.00		0.00	0.00
16	1492 Moving to Work Demonstration	0.00		0.00	0.00
17	1495.1 Relocation Costs	285.95		285.95	285.95
18	1498 Development Activities	0.00		0.00	0.00
19	1501 Collateralization Expenses or debt Service	0.00		0.00	0.00
20	1502 Contingency (May not exceed 8% of line 20)	0.00		0.00	0.00
21	<b>Amount of Annual Grant (Sum of Lines 2 - 19)</b>	<b>228,589.00</b>		<b>228,589.00</b>	<b>228,589.00</b>
22	Amount of Line 21 Related to LBP Activities	0.00			
23	Amount of Line 21 related to Section 504 Compliance	0.00			
24	Amount of Line 21 Related to Security Soft Costs	0.00			
25	Amount of Line 21 Related to Security Hard Costs	0.00			
26	Amount of Line 21 Related to Energy Conservation Measures	0.00			
		0.00			
		0.00			
		0.00			

Signature of Executive Director and Date  <div style="text-align: right; margin-right: 50px;"> <u>August 22, 2005</u> </div>	Signature of Public Housing Director/Office of Native American Programs Administrator and Date  
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CLARENCE ROBINSON JR.

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**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part II: Supporting Pages**

U.S.Department of Housing and Urban Development  
Office of Public and Indian Housing **BERWICK HA 2002 CFP**

HA Name: <b>BERWICK HOUSING AUTHORITY</b>				Capital Fund Grant Number <b>LA48P 056 50302</b>		FFY of Grant Approval <b>2002</b>		
Number/Name	General Description of Major Work Categories	Development Acct. Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Propose Work
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
LA 56-1	<b>1450 SITE IMPROVEMENTS</b> A. MODIFY WALKS FOR VISITABILITY	1450	200	0.00		0.00	0.00	
LA 56-2	A. MODIFY WALKS FOR VISITABILITY	1450	200	6,000.00		6,000.00	6,000.00	
LA 56-3	A. MODIFY WALKS FOR VISITABILITY B. REPLACE SEWER LINE	1450	200 500	0.00 40,949.48		0.00 40,949.48	0.00 40,949.48	
	<b>TOTAL 1450</b>	<b>1450</b>		<b>46,949.48</b>		<b>46,949.48</b>	<b>46,949.48</b>	
LA 56-2	<b>1460 DWELLING IMPROV</b> REBUILD SHOWERS		8	20,000.00		20,000.00	20,000.00	
	KITCHENS		8	19,500.00		19,500.00	19,500.00	
	INT/EXT PAINTING		8	23,500.00		23,500.00	23,500.00	
	REPLACE FURNACES		8	11,639.00		11,639.00	11,639.00	
	1460 SUB TOTAL	1460		<b>74,639.00</b>		<b>74,639.00</b>	<b>74,639.00</b>	
LA 56-1,2,3	INSTALL NEW CENTRAL HEAT/COOL UNIT IN 4 APTS EA SITE			48,562.20		48,562.20	48,562.20	
LA 56-1,2,3	ADD ATTIC INSUL IN UNITS TO RECEIVE NEW A/C			6,000.00		6,000.00	6,000.00	
	SUB TOTAL	1460		<b>54,562.20</b>		<b>54,562.20</b>	<b>54,562.20</b>	
	<b>TOTAL 1406</b>	<b>1460</b>		<b>129,201.20</b>		<b>129,201.20</b>	<b>129,201.20</b>	
	<b>1470 NON-DWELLING STRUCTURES</b>	<b>1470</b>						
LA 56-2	MODIFICATIONS AT ADMIN OFFICE FOR RESIDENTS CENTER			5,000.00		5,000.00	5,000.00	
	<b>PAGE TOTAL</b>			<b>181,150.68</b>				

1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. 2) To be completed for the Performance and Evaluation Report

Signature of Executive Director and Date \_\_\_\_\_ Signature of Public Housing Director/Office of Native American Programs Administrator and Date \_\_\_\_\_



**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part III: Implementation Schedule**

U.S.Department of Housing and Urban Development  
Office of Public and Indian Housing **BERWICK HA 2002 CFP**

HA Name: <b>BERWICK HOUSING AUTHORITY</b>				Capital Fund Grant Number <b>LA48P 056 50302</b>		FFY of Grant Approval <b>2002</b>		
Number/Name	All Funds Obligated (Qtr Ending Date)			All Funds Expended (Qtr Ending Date)			Reasons for Revised target Dates	
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)		
LA 56-1	09/30/04		09/30/04	09/30/05		06/30/05		
LA 56-2	09/30/04		09/30/04	09/30/05		06/30/05		
LA 56-3	09/30/04		09/30/04	09/30/05		06/30/05		
PHA WIDE	09/30/04		09/30/04	09/30/05		06/30/05		
1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.      2) To be completed for the Performance and Evaluation Report								
Signature of Executive Director and Date						Signature of Public Housing Director/Office of Native American Programs Administrator and Date		

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**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part I: Summary**

**Attachment "E"**

U.S.Department of Housing and Urban Development

Office of Public and Indian Housing

HA Name: <b>BERWICK HOUSING AUTHORITY</b>	Capital Fund Grant Number <b>LA48P 056 50103</b>	FFY of Grant Approval <b>2003-01</b>
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Original Annual Statement       Reserve for Disasters/Emergencies       Revised Annual Statement (Revision Number )  
 Performance & Evaluation Report for Program Year Ending 06/30/05       Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CGP Funds	0.00		0.00	0.00
2	1406 Operations	0.00		0.00	0.00
3	1408 Management Improvements Soft Costs	20,000.00		19,081.96	15,157.61
	Management Improvements Hard Costs \$500.00			0.00	0.00
4	1410 Administration	2,400.00		0.00	0.00
5	1411 Audit	0.00		0.00	0.00
6	1415 Liquidated Damages	0.00		0.00	0.00
7	1430 Fees and Costs	20,700.00		20,200.60	14,275.00
8	1440 Acquisition	0.00		0.00	0.00
9	1450 Site Improvement	4,500.00		4,500.00	4,500.00
10	1460 Dwelling Structures	104,000.00		105,232.89	105,232.89
11	1465.1 Dwelling Equipment - Nonexpendable	3,879.00		2,800.00	2,800.00
12	1470 Nondwelling Structures	30,000.00		28,557.85	28,557.85
13	1475 Nondwelling Equipment	1,600.00		1,309.35	1,309.35
14	1485 Demolition	0.00		0.00	0.00
15	1490 Replacement Reserve	0.00		0.00	0.00
16	1492 Moving to Work Demonstration	0.00		0.00	0.00
17	1495.1 Relocation Costs	1,000.00		48.60	48.60
18	1498 Development Activities	0.00		0.00	0.00
19	1501 Collateralization Expenses or debt Service	0.00		0.00	0.00
20	1502 Contingency (May not exceed 8% of line 20)	0.00		0.00	0.00
21	<b>Amount of Annual Grant (Sum of Lines 2 - 19)</b>	<b>188,079.00</b>		<b>181,731.25</b>	<b>171,881.30</b>
22	Amount of Line 21 Related to LBP Activities	0.00		0.00	0.00
23	Amount of Line 21 related to Section 504 Compliance	0.00		0.00	0.00
24	Amount of Line 21 Related to Security Soft Costs	0.00		0.00	0.00
25	Amount of Line 21 Related to Security Hard Costs	0.00		0.00	0.00
26	Amount of Line 21 Related to Energy Conservation Measures	0.00		0.00	0.00

Signature of Executive Director and Date  CLARENCE ROBINSON JR.      August 22, 2005	Signature of Public Housing Director/Office of Native American Programs Administrator and Date
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**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part II: Supporting Pages**

U.S.Department of Housing and Urban Development  
Office of Public and Indian Housing **BERWICK HA 2003 CFP**

HA Name: <b>BERWICK HOUSING AUTHORITY</b>				Capital Fund Grant Number <b>LA48P 056 50103</b>		FFY of Grant Approval <b>2003-01</b>		
Number/Name	General Description of Major Work Categories	Development Acct. Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Propose Work
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
LA 56-1	<b>1450 SITE IMPROVEMENTS</b> A. MODIFY WALKS FOR VISITABILITY	1450	200	1,500.00		0.00	0.00	
LA 56-2	A. MODIFY WALKS FOR VISITABILITY B. REPLACE SEWER LINE	1450	200	1,500.00		0.00 4,500.00	0.00 4,500.00	
LA 56-3	A. MODIFY WALKS FOR VISITABILITY	1450	200	1,500.00		0.00	0.00	
	<b>TOTAL 1450</b>	<b>1450</b>		4,500.00		4,500.00	4,500.00	
LA 56-2	<b>1460 DWELLING IMPROV</b>							
LA 56-1,2,3	INSTALL NEW CENTRAL HEAT/COOL UNITS (16 total)			64,000.00		64,000.00	64,000.00	
LA 56-1,2,3	ADD ATTIC INSUL IN UNITS TO RECEIVE NEW A/C			8,000.00		8,000.00	8,000.00	
LA 56-2,3	KITCHEN HOODS IN NEW CAB		20	12,000.00		12,000.00	12,000.00	
LA 56-1,2,3	REPAIR OF TERMITE DAMAGE TO UNITS			20,000.00		20,000.00	20,000.00	
LA 56-1,2,3	MISC REPAIR					1,232.89	1,232.89	
	<b>TOTAL 1406</b>	<b>1460</b>		104,000.00		105,232.89	105,232.89	
LA 56-2	<b>1470 NON-DWELLING STRUCTURES</b> MODIFICATIONS AT ADMIN OFFICE FOR RESIDENTS CENTER	<b>1470</b>		30,000.00		28,557.85	28,557.85	
	<b>PAGE TOTAL</b>			34,500.00	0.00	33,057.85	33,057.85	

1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. 2) To be completed for the Performance and Evaluation Report

Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrator and Date
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**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part II: Supporting Pages**

U.S.Department of Housing and Urban Development  
Office of Public and Indian Housing **BERWICK HA 2003 CFP**

HA Name: <b>BERWICK HOUSING AUTHORITY</b>				Capital Fund Grant Number <b>LA48P 056 50103</b>		FFY of Grant Approval <b>2003-01</b>		
Number/Name	General Description of Major Work Categories	Development Acct. Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Propose Work
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA WIDE	<b>1408 MANAGEMENT IMPROVEMENTS</b>							
	ED STAFF TRAINING			2,000.00		0.00	0.00	
	MAINT TRAINING			1,000.00		0.00	0.00	
	TUTORING/FAMILY TRAINING PROGRAM			7,500.00		5,197.96	4,137.96	
	SECURITY PATROL			7,500.00		13,884.00	11,019.65	
	SOFTWARE UPGRADE			1,500.00		0.00	0.00	
	SUB TOTAL SOFT COSTS			19,500.00		19,081.96	15,157.61	
	COMPUTER/OFFICE EQUIP			500.00		0.00	0.00	
	SUB TOTAL HARD COSTS			500.00		0.00	0.00	
	TOTAL MGMT IMPROVEMENTS	<b>1408</b>		20,000.00		19,081.96	15,157.61	
	<b>1410 ADMIN</b>							
	A. ADMIN	<b>1410</b>		2,400.00		0.00		
	<b>1560 FEES AND COSTS</b>							
	A. A/E FEES			12,000.00				
	B. CFP GRANT REPORTING			3,500.00				
	C. CFP ANNUAL STATEMENT			2,500.00				
	D. AGENCY PLAN			1,500.00				
	E. PRINTING OF PLANS			1,000.00				
	E. ADV/RECORDATION/MISC COSTS			200.00				
		<b>1560</b>		20,700.00		20,200.60	14,275.00	
	<b>1465 DWELLING EQUIP</b>							
		<b>1465</b>		3,879.00		2,800.00	2,800.00	
	<b>1475 NON-DWELLING EQUIPMENT</b>							
	SHOP EQUIPMENT			1,600.00				
		<b>1475</b>		1,600.00		1,309.35	1,309.35	
	<b>1495 RELOCATION</b>							
		<b>1495</b>		1,000.00		48.60	48.60	
	<b>1502 CONTINGENCY</b>							
	A. PROGRAM CONTINGENCY	<b>1502</b>		0.00				
		PAGE TOTAL		62,700.00	0.00	58,364.52	44,590.22	

1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

2) To be completed for the Performance and Evaluation Report

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part III: Implementation Schedule**

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing **BERWICK HA 2003 CFP**

HA Name: <b>BERWICK HOUSING AUTHORITY</b>	Capital Fund Grant Number <b>LA48P 056 50103</b>	FFY of Grant Approval <b>2003-01</b>
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Number/Name	All Funds Obligated (Qtr Ending Date)			All Funds Expended (Qtr Ending Date)			Reasons for Revised target Dates
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
LA 56-1	09/30/05			09/30/06			Obligated - Expended target dates assume funds will be available on 1/1/03
LA 56-2	09/30/05			09/30/06			
LA 56-3	09/30/05			09/30/06			
PHA WIDE	09/30/05			09/30/06			

1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. 2) To be completed for the Performance and Evaluation Report

Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrator and Date
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**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part I: Summary**

**Attachment "F"**

U.S.Department of Housing and Urban Development

Office of Public and Indian Housing

HA Name: <b>BERWICK HOUSING AUTHORITY</b>	Capital Fund Grant Number <b>LA48P 056 50203</b>	FFY of Grant Approval <b>2003-02</b>
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Original Annual Statement       Reserve for Disasters/Emergencies       Revised Annual Statement (Revision Number )  
 Performance & Evaluation Report for Program Year Ending 06/30/05       Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CGP Funds	0.00		0.00	0.00
2	1406 Operations	0.00		0.00	0.00
3	1408 Management Improvements Soft Costs	0.00		0.00	0.00
	Management Improvements Hard Costs	0.00		0.00	0.00
4	1410 Administration	0.00		0.00	0.00
5	1411 Audit	0.00		0.00	0.00
6	1415 Liquidated Damages	0.00		0.00	0.00
7	1430 Fees and Costs	0.00		0.00	0.00
8	1440 Acquisition	0.00		0.00	0.00
9	1450 Site Improvement	0.00		0.00	0.00
10	1460 Dwelling Structures	37,483.00		37,483.00	29,166.45
11	1465.1 Dwelling Equipment - Nonexpendable	0.00		0.00	0.00
12	1470 Nondwelling Structures	0.00		0.00	0.00
13	1475 Nondwelling Equipment	0.00		0.00	0.00
14	1485 Demolition	0.00		0.00	0.00
15	1490 Replacement Reserve	0.00		0.00	0.00
16	1492 Moving to Work Demonstration	0.00		0.00	0.00
17	1495.1 Relocation Costs	0.00		0.00	0.00
18	1498 Development Activities	0.00		0.00	0.00
19	1501 Collateralization Expenses or debt Service	0.00		0.00	0.00
20	1502 Contingency (May not exceed 8% of line 20)	0.00		0.00	0.00
21	<b>Amount of Annual Grant (Sum of Lines 2 - 19)</b>	<b>37,483.00</b>		<b>37,483.00</b>	<b>29,166.45</b>
22	Amount of Line 21 Related to LBP Activities	0.00		0.00	0.00
23	Amount of Line 21 related to Section 504 Compliance	0.00		0.00	0.00
24	Amount of Line 21 Related to Security Soft Costs	0.00		0.00	0.00
25	Amount of Line 21 Related to Security Hard Costs	0.00		0.00	0.00
26	Amount of Line 21 Related to Energy Conservation Measures	0.00		0.00	0.00

Signature of Executive Director and Date  CLARENCE ROBINSON JR.      August 22, 2005	Signature of Public Housing Director/Office of Native American Programs Administrator and Date
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**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part III: Implementation Schedule**

**U.S. Department of Housing and Urban Development**  
Office of Public and Indian Housing **BERWICK HA 2003-02 CFP**

HA Name: <b>BERWICK HOUSING AUTHORITY</b>	Capital Fund Grant Number <b>LA48P 056 50203</b>	FFY of Grant Approval <b>2003-02</b>
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Number/Name	All Funds Obligated (Qtr Ending Date)			All Funds Expended (Qtr Ending Date)			Reasons for Revised target Dates
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
LA 56-1	12/31/05			12/31/06			
LA 56-2	12/31/05			12/31/06			
LA 56-3	12/31/05			12/31/06			

1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. 2) To be completed for the Performance and Evaluation Report

Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrator and Date
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**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part I: Summary**

**Attachment "G"**

U.S.Department of Housing and Urban Development

Office of Public and Indian Housing

HA Name: <b>BERWICK HOUSING AUTHORITY</b>	Capital Fund Grant Number <b>LA48P 056 50104</b>	FFY of Grant Approval <b>2004</b>
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Original Annual Statement       Reserve for Disasters/Emergencies       Revised Annual Statement (Revision Number )  
 Performance & Evaluation Report for Program Year Ending 06/30/05       Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CGP Funds	0.00			
2	1406 Operations	0.00		0.00	0.00
3	1408 Management Improvements Soft Costs	33,500.00		0.00	0.00
	Management Improvements Hard Costs	1,500.00		0.00	0.00
4	1410 Administration	2,400.00		0.00	0.00
5	1411 Audit	0.00		0.00	0.00
6	1415 Liquidated Damages	0.00		0.00	0.00
7	1430 Fees and Costs	22,200.00		0.00	0.00
8	1440 Acquisition	0.00		0.00	0.00
9	1450 Site Improvement	5,000.00		0.00	0.00
10	1460 Dwelling Structures	142,000.00		0.00	0.00
11	1465.1 Dwelling Equipment - Nonexpendable	3,964.00		0.00	0.00
12	1470 Nondwelling Structures	5,000.00		0.00	0.00
13	1475 Nondwelling Equipment	5,000.00		0.00	0.00
14	1485 Demolition	0.00		0.00	0.00
15	1490 Replacement Reserve	0.00		0.00	0.00
16	1492 Moving to Work Demonstration	0.00		0.00	0.00
17	1495.1 Relocation Costs	1,000.00		0.00	0.00
18	1498 Development Activities	0.00		0.00	0.00
19	1501 Collateralization Expenses or debt Service	0.00		0.00	0.00
20	1502 Contingency (May not exceed 8% of line 20)	0.00		0.00	0.00
21	<b>Amount of Annual Grant (Sum of Lines 2 - 19)</b>	<b>221,564.00</b>		<b>0.00</b>	<b>0.00</b>
22	Amount of Line 21 Related to LBP Activities	0.00			
23	Amount of Line 21 related to Section 504 Compliance	0.00			
24	Amount of Line 21 Related to Security Soft Costs	0.00			
25	Amount of Line 21 Related to Security Hard Costs	0.00			
26	Amount of Line 21 Related to Energy Conservation Measures	0.00			

Signature of Executive Director and Date  CLARENCE ROBINSON JR.      August 22, 2005	Signature of Public Housing Director/Office of Native American Programs Administrator and Date
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**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part II: Supporting Pages**

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing **BERWICK HA 2004 CFP**

HA Name: <b>BERWICK HOUSING AUTHORITY</b>				Capital Fund Grant Number <b>LA48P 056 50104</b>		FFY of Grant Approval <b>2004</b>		
Number/Name	General Description of Major Work Categories	Development Acct. Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Propose Work
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
	<b>1450 SITE IMPROVEMENTS</b>							
LA 56-1	A. MODIFY WALKS FOR VISITABILITY	1450	150	1,000				
	B. REPLACE CLEANOUTS			2,000				
LA 56-2	A. MODIFY WALKS FOR VISITABILITY	1450	150	1,000				
LA 56-3	A. MODIFY WALKS FOR VISITABILITY	1450	150	1,000				
	<b>TOTAL 1450</b>	<b>1450</b>		5,000				
	<b>1460 DWELLING IMPROV</b>							
LA 56-2	INSTALL NEW CENTRAL HEAT/COOL UNITS IN 4 APTS			16,000				
LA 56-2	INSTALL NEW CENTRAL HEAT/COOL UNITS IN 6 APTS			24,000				
LA 56-3	INSTALL NEW CENTRAL HEAT/COOL UNITS IN 6 APTS			24,000				
LA 56-1,2,3	ADD ATTIC INSUL IN UNITS TO RECEIVE NEW A/C			8,000				
LA 56-2,3	KITCHEN HOODS IN NEW CAB		50	30,000				
LA 56-3	INTERIOR PAINTING AT FORTIN DR			40,000				
	<b>TOTAL 1406</b>	<b>1460</b>		142,000				
	<b>1470 NON-DWELLING STRUCTURES</b>	<b>1470</b>						
LA 56-2	MODIFICATIONS AT ADMIN OFFICE FOR RESIDENTS CENTER			5,000				
	<b>PAGE TOTAL</b>			152,000				

1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. 2) To be completed for the Performance and Evaluation Report

Signature of Executive Director and Date \_\_\_\_\_ Signature of Public Housing Director/Office of Native American Programs Administrator and Date \_\_\_\_\_



**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part III: Implementation Schedule**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing      **BERWICK HA 2004 CFP****

HA Name: <b>BERWICK HOUSING AUTHORITY</b>	Capital Fund Grant Number <b>LA48P 056 50104</b>	FFY of Grant Approval <b>2004</b>
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Number/Name	All Funds Obligated (Qtr Ending Date)			All Funds Expended (Qtr Ending Date)			Reasons for Revised target Dates
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
LA 56-1	08/30/06			08/30/07			Obligated - Expended target dates assume funds will be available on 1/1/03
LA 56-2	08/30/06			08/30/07			
LA 56-3	08/30/06			08/30/07			
PHA WIDE	08/30/06			08/30/07			

1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.      2) To be completed for the Performance and Evaluation Report

Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrator and Date
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