# PHA Plans

**Streamlined 5-Year/Annual Version**

**U.S. Department of Housing and Urban Development**
Office of Public and Indian Housing

OMB No. 2577-0226
(exp 05/31/2006)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief to certain PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

**Privacy Act Notice.** The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

# Streamlined 5-Year Plan for Fiscal Years 2005 - 2009
# Streamlined Annual Plan for Fiscal Year 2005

**NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue. Full reporting for each component listed in the streamlined Annual Plan submitted with the 5-year plan is required.**

# Streamlined Five-Year PHA Plan
## Agency Identification

**PHA Name:** Corpus Christi Housing Authority **PHA Number:** TX008

**PHA Fiscal Year Beginning: (mm/yyyy)** 10/2005

## PHA Programs Administered:

☒ **Public Housing and Section 8** ☐ **Section 8 Only** ☐ **Public Housing Only**

Number of public housing units: Number of S8 units: Number of public housing units:
Number of S8 units:

## ☐ PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

| Participating PHAs | PHA Code | Program(s) Included in the Consortium | Programs Not in the Consortium | # of Units Each Program |
|---|---|---|---|---|
| **Participating PHA 1:** | | | | |
| **Participating PHA 2:** | | | | |
| **Participating PHA 3:** | | | | |

## Public Access to Information

**Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)**

☒ Main administrative office of the PHA
☐ PHA development management offices
☐ PHA local offices

## Display Locations For PHA Plans and Supporting Documents

The PHA Plans and attachments (if any) are available for public inspection at: (select all that apply)

☒ Main administrative office of the PHA
☐ PHA development management offices
☐ PHA local offices
☐ Main administrative office of the local government
☐ Main administrative office of the County government
☐ Main administrative office of the State government
☐ Public library
☐ PHA website
☐ Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

☒ Main business office of the PHA
☐ PHA development management offices

☐ Other (list below)

# Streamlined Five-Year PHA Plan
## PHA FISCAL YEARS 2005 - 2009
[24 CFR Part 903.12]

## A. Mission
State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

☐ The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.

☒ The PHA's mission is: (state mission here)

*The Corpus Christi Housing Authority is committed to building and maintaining affordable housing for the low to mixed income residents in our community, without discrimination. We seek to promote safe neighborhoods by partnering with individuals and organizations to provide housing, employment opportunities and education benefits for eligible individuals to improve their quality of life.*

*CCHA's mission shall be accomplished via a fiscally responsible entrepreneurial organization committed to the highest level of professionalism and excellence in public service.*

## B. Goals
The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAs ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS**. (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

**HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.**

☒ PHA Goal: Expand the supply of assisted housing
Objectives:
- ☒ Apply for additional rental vouchers: *As NOFA's are published and based on availability of stock in the private market*
- ☒ Reduce public housing vacancies: *Maintain not greater than 5% rate.*
- ☒ Leverage private or other public funds to create additional housing opportunities:
- ☒ Acquire or build units or developments
- ☐ Other (list below)

☒ PHA Goal: Improve the quality of assisted housing
Objectives:
- ☒ Improve public housing management: (PHAS score)
- ☒ Improve voucher management: (SEMAP score) *82 unaudited*
- ☒ Increase customer satisfaction: *Improve resident trust*
- ☒ Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections) *All areas of operations*
- ☒ Renovate or modernize public housing units:
- ☐ Demolish or dispose of obsolete public housing:
- ☒ Provide replacement public housing:
- ☒ Provide replacement vouchers:
- ☐ Other: (list below)

☒ PHA Goal: Increase assisted housing choices
Objectives:
- ☒ Provide voucher mobility counseling:
- ☒ Conduct outreach efforts to potential voucher landlords
- ☒ Increase voucher payment standards
- ☒ Implement voucher homeownership program:
- ☐ Implement public housing or other homeownership programs:
- ☐ Implement public housing site-based waiting lists:
- ☐ Convert public housing to vouchers:
- ☐ Other: (list below)

**HUD Strategic Goal: Improve community quality of life and economic vitality**

☒ PHA Goal: Provide an improved living environment
Objectives:
- ☐ Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
- ☐ Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
- ☒ Implement public housing security improvements: *Continue enhanced enforcement of lease termination proceedings and screening of applicants.*
- ☒ Designate developments or buildings for particular resident groups (elderly, persons with disabilities) *SeaBreeze, mixed income development, Section 42 tax credit and replacement housing factor funds.*
- ☐ Other: (list below)

**HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals**

☒ PHA Goal: Promote self-sufficiency and asset development of assisted households
Objectives:
- ☒ Increase the number and percentage of employed persons in assisted families: *Continue educational/training opportunities.*
- ☒ Provide or attract supportive services to improve assistance recipients' employability: *Train for available jobs.*
- ☒ Provide or attract supportive services to increase independence for the elderly or families with disabilities.
- ☐ Other: (list below)

**HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans**

☒ PHA Goal: Ensure equal opportunity and affirmatively further fair housing
Objectives:
- ☒ Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
- ☒ Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
- ☒ Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
- ☐ Other: (list below)

**Other PHA Goals and Objectives: (list below)**

- *Implement Energy performance contracting*
- *Pilot Asset Based management*
- *Create affordable housing; mixed income development(s)*

- *Finance Department Goasl and Objectives:*

  *The Finance Department of the Corpus Christi Housing Authority is responsible for all financial activities of the Housing Authority. These activities include employee payroll processing, accounts payable, accounts receivable, banking relationships, and preparing annual budgets. Current staff includes: the Director of Finance, Accounting Supervisor, Control Accountant, Accounts Payable Clerk, Accounts Receivable Clerk, and Payroll Specialist.*

  *In addition to the primary duties of the Finance Department, the staff also works with the external auditors who perform an annual examination of the accounting and operational functions of the Housing Authority. The Finance staff also maintains a working relationship with the Housing and Urban Development officials at the local field office in San Antonio, Texas.*

  *A Finance Desk Operations Manual has been completed and is in use by the Finance*

*staff. Current goals for fiscal year 2005 include preparation to move to an asset based management process for the Low Rent program and a review of programming needs for asset based management.*

*Since all functions within the Housing Authority have a financial component, maintaining and strengthening departmental relationships is a continuous goal of the Finance Staff.*

# Streamlined Annual PHA Plan
## PHA Fiscal Year 2005
[24 CFR Part 903.12(b)]

## Table of Contents
Provide the following table of contents for the streamlined Annual Plan submitted with the Five-Year Plan, including all streamlined plan components, and additional requirements, together with the list of supporting documents available for public inspection.

### A. ANNUAL STREAMLINED PHA PLAN COMPONENTS

☒ 1. Housing Needs
☒ 2. Financial Resources
☒ 3. Policies on Eligibility, Selection and Admissions
☒ 4. Rent Determination Policies
☒ 5. Capital Improvements Needs
☐ 6. Demolition and Disposition
☒ 7. Homeownership
☒ 8. Civil Rights Certifications (included with PHA Certifications of Compliance)
☒ 9. Additional Information
  a. PHA Progress on Meeting 5-Year Mission and Goals
  b. Criteria for Substantial Deviations and Significant Amendments
  c. Other Information Requested by HUD
    i. Resident Advisory Board Membership and Consultation Process
    ii. Resident Membership on the PHA Governing Board
    iii. PHA Statement of Consistency with Consolidated Plan
    iv. (Reserved)
☒ 10. Project-Based Voucher Program
☒ 11. Supporting Documents Available for Review
☒ 12. FY 2002, 2003, 2004, 2005 Capital Fund Program and FY 2001, 2002, 2003, 2004 Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report (see attachments: tx008a01, tx008b01, tx008c01, tx008d01, tx008e01, tx008f01, tx008g01, tx008h01)
☒ 13. Capital Fund Program 5-Year Action Plan (see attachment: tx008i01)
☐ 14. Other (List below, providing name for each item)

### B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

**Form HUD-50077**, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*: *Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans*;
*Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.*
For PHAs APPLYING FOR CAPITAL FUND PROGRAM (CFP) GRANTS:
**Form HUD-50070**, *Certification for a Drug-Free Workplace*;
**Form HUD-50071**, *Certification of Payments to Influence Federal Transactions*;
**Form SF-LLL & SF-LLLa**, *Disclosure of Lobbying Activities.*

# Executive Summary (optional)

[903.7(r)]. If desired, provide a brief overview of the contents of the streamlined 5-Year/Annual Plan.

# 1. Statement of Housing Needs [24 CFR Part 903.12 (b), 903.7(a)]

## A. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s**. Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

| Housing Needs of Families on the PHA's Waiting Lists | | | |
|---|---|---|---|
| Waiting list type: (select one)<br>☐ Section 8 tenant-based assistance<br>☒ Public Housing<br>☐ Combined Section 8 and Public Housing<br>☐ Public Housing Site-Based or sub-jurisdictional waiting list (optional)<br>If used, identify which development/subjurisdiction: | | | |
| | # of families | % of total families | Annual Turnover |
| Waiting list total | 1359 | | 1068 |
| Extremely low income <=30% AMI | 1190 | 88% | |
| Very low income (>30% but <=50% AMI) | 146 | 11% | |
| Low income (>50% but <80% AMI) | 23 | 1% | |
| Families with children | 1108 | 81% | |
| Elderly families | 89 | 7% | |
| Families with Disabilities | 162 | 12% | |
| White/ Hispanic | 1145 | 83% | |
| White/non-Hispanic | 49 | 4% | |
| Black/non-Hispanic | 158 | 12% | |
| American Indian/other | 7 | 1% | |
| | | | |
| Characteristics by Bedroom Size (Public Housing Only) | | | |
| 1BR | 530 | 39% | |
| 2 BR | 379 | 28% | |
| 3 BR | 370 | 27% | |
| 4 BR | 80 | 6% | |
| 5 BR | NA | NA | |
| 5+ BR | NA | NA | |
| Is the waiting list closed (select one)? ☒ No ☐ Yes<br>If yes:<br>How long has it been closed (# of months)?<br>Does the PHA expect to reopen the list in the PHA Plan year? ☐ No ☐ Yes<br>Does the PHA permit specific categories of families onto the waiting list, even if generally closed?<br>☐ No ☒ Yes *Natural Disasters* | | | |
| Housing Needs of Families on the PHA's Waiting Lists | | | |

**Housing Needs of Families on the PHA's Waiting Lists**

Waiting list type: (select one)
☒ Section 8 tenant-based assistance
☐ Public Housing
☐ Combined Section 8 and Public Housing
☐ Public Housing Site-Based or sub-jurisdictional waiting list (optional)
If used, identify which development/subjurisdiction:

| | # of families | % of total families | Annual Turnover |
|---|---|---|---|
| Waiting list total | 328 | | 244 |
| Extremely low income <=30% AMI | 203 | 62 | |
| Very low income (>30% but <=50% AMI) | 125 | 38 | |
| Low income (>50% but <80% AMI) | 0 | 0 | |
| Families with children | 275 | 83 | |
| Elderly families | 12 | 4 | |
| Families with Disabilities | 41 | 13 | |
| White/ Hispanic | 288 | 88 | |
| White/non-Hispanic | 35 | 11 | |
| Black/non-Hispanic | 1 | 1 | |
| American Indian/other | 0 | 0 | |
| | | | |
| Characteristics by Bedroom Size (Public Housing Only) | | | |
| 1BR | NA | NA | NA |
| 2 BR | NA | NA | NA |
| 3 BR | NA | NA | NA |
| 4 BR | NA | NA | NA |
| 5 BR | NA | NA | NA |
| 5+ BR | NA | NA | NA |

Is the waiting list closed (select one)? ☒ No ☐ Yes
If yes:
How long has it been closed (# of months)? *24*
Does the PHA expect to reopen the list in the PHA Plan year? ☐ No ☒ Yes *mid May 2005-June 30, 2005*
Does the PHA permit specific categories of families onto the waiting list, even if generally closed?
☒ No ☐ Yes

## B. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families on the PHA's public housing and Section 8 waiting lists **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

### (1) Strategies

**Need: Shortage of affordable housing for all eligible populations**

**Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:**

Select all that apply

- ☒ Employ effective maintenance and management policies to minimize the number of public housing units off-line
- ☒ Reduce turnover time for vacated public housing units
- ☒ Reduce time to renovate public housing units
- ☒ Seek replacement of public housing units lost to the inventory through mixed finance development
- ☒ Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- ☒ Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- ☐ Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- ☒ Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- ☒ Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- ☒ Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- ☐ Other (list below)

**Strategy 2: Increase the number of affordable housing units by:**

Select all that apply

- ☒ Apply for additional section 8 units should they become available: *based on availability of stock in the private market*
- ☒ Leverage affordable housing resources in the community through the creation of mixed - finance housing
- ☒ Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- ☐ Other: (list below)

**Need: Specific Family Types: Families at or below 30% of median**

**Strategy 1: Target available assistance to families at or below 30 % of AMI**
Select all that apply

- ☐ Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- ☐ Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- ☐ Employ admissions preferences aimed at families with economic hardships
- ☒ Adopt rent policies to support and encourage work
- ☐ Other: (list below)

**Need: Specific Family Types: Families at or below 50% of median**

**Strategy 1: Target available assistance to families at or below 50% of AMI**
Select all that apply

- ☐ Employ admissions preferences aimed at families who are working
- ☒ Adopt rent policies to support and encourage work
- ☐ Other: (list below)

**Need: Specific Family Types: The Elderly**

**Strategy 1: Target available assistance to the elderly:**
Select all that apply

- ☐ Seek designation of public housing for the elderly
- ☒ Apply for special-purpose vouchers targeted to the elderly, should they become available: *based on availability of stock in the private market*
- ☐ Other: (list below)

**Need: Specific Family Types: Families with Disabilities**

**Strategy 1: Target available assistance to Families with Disabilities:**
Select all that apply

- ☐ Seek designation of public housing for families with disabilities
- ☒ Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- ☒ Apply for special-purpose vouchers targeted to families with disabilities, should they become available: *based on availability of stock in the private market*
- ☐ Affirmatively market to local non-profit agencies that assist families with disabilities
- ☐ Other: (list below)

**Need: Specific Family Types: Races or ethnicities with disproportionate housing needs**

**Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:**

Select if applicable

☐ Affirmatively market to races/ethnicities shown to have disproportionate housing needs
☐ Other: (list below)

**Strategy 2: Conduct activities to affirmatively further fair housing**

Select all that apply

☒ Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
☒ Market the section 8 program to owners outside of areas of poverty /minority concentrations
☐ Other: (list below)

**Other Housing Needs & Strategies: (list needs and strategies below)**

**(2) Reasons for Selecting Strategies**

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

☒ Funding constraints
☒ Staffing constraints
☒ Limited availability of sites for assisted housing
☐ Extent to which particular housing needs are met by other organizations in the community
☒ Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
☒ Influence of the housing market on PHA programs
☐ Community priorities regarding housing assistance
☒ Results of consultation with local or state government
☒ Results of consultation with residents and the Resident Advisory Board
☒ Results of consultation with advocacy groups
☐ Other: (list below)

# 2. Statement of Financial Resources

[24 CFR Part 903.12 (b), 903.7 (c)]

List on the following table the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

| **Financial Resources: Planned Sources and Uses** | | |
|---|---|---|
| **Sources** | **Planned $** | **Planned Uses** |
| 1. **Federal Grants (FY 2005 grants)** | | |
| a) Public Housing Operating Fund | 4,235,364.00 | |
| a) Public Housing Capital Fund | 0.00 | |
| b) HOPE VI Revitalization | | |
| c) HOPE VI Demolition | | |
| d) Annual Contributions for Section 8 Tenant-Based Assistance | 6,791,323.00 | |
| e) Resident Opportunity and Self-Sufficiency Grants | 0.00 | |
| f) Community Development Block Grant | | |
| g) HOME | | |
| Other Federal Grants (list below) | | |
| | | |
| **2. Prior Year Federal Grants (unobligated funds only) (list below) As of 2/28/05** | | |
| 2003 CFP | 1,474,571.73 | Public housing capital improvements |
| 2004 CFP | 2,779,033.55 | Public housing capital improvements |
| 2001 RHF | 394,932.00 | Public Housing replacement housing |
| 2002 RHF | 386,612.00 | Public Housing replacement housing |
| 2003 RHF | 308,833.00 | Public Housing replacement housing |
| 2004 RHF | 357,661.00 | Public Housing replacement housing |
| **Sub-total** | **16,728,330.28** | |
| **3. Public Housing Dwelling Rental Income** | 1,800,000.00 | Public Housing operations |
| | | |
| **4. Other income** (list below) | 79,100.00 | Public Housing operations |
| Interest on investments: 21,000.00 | | |
| **Other income:** | | |
| Laundry receipts 4,500.00 | | |
| Royalties/Phone/Cola 4,300.00 | | |
| Late Fees 36,000.00 | | |
| Court costs 1,300.00 | | |
| Repair charges 12,000.00 | | |
| **5. Non-federal sources** (list below) | | |
| **Sub-total** | **1,879,100.00** | |
| | | |
| | | |
| **Total resources** | **18,607,430.28** | |

# 3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.12 (b), 903.7 (b)]

## A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

### (1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

☐ When families are within a certain number of being offered a unit: (state number)
☒ When families are within a certain time of being offered a unit: (state time)
☒ Other: (describe)

- *Families are prescreened at the time of application to verify their criminal history and their obligations to any other housing authority and their citizenship status. Once they pass the criteria, they are placed on the waiting list and they remain until they are within 90 days from being housed. Once they reach that point, they are brought in to verify that they are income eligible for admission to public housing.*

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

☒ Criminal or Drug-related activity
☐ Rental history
☐ Housekeeping
☒ Other (describe): *1. Citizenship status*

c. ☒ Yes ☐ No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
d. ☒ Yes ☐ No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
e. ☒ Yes ☐ No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

### (2)Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

☒ Community-wide list
☐ Sub-jurisdictional lists
☐ Site-based waiting lists
☐ Other (describe)

b. Where may interested persons apply for admission to public housing?

☒ PHA main administrative office
☐ PHA development site management office
☐ Other (list below)

c. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? *No.* If yes, complete the following table; if not skip to d.

| **Site-Based Waiting Lists** | | | | |
|---|---|---|---|---|
| **Development Information**: (Name, number, location) | **Date Initiated** | **Initial mix of Racial, Ethnic or Disability Demographics** | **Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL** | **Percent change between initial and current mix of Racial, Ethnic, or Disability demographics** |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

2. What is the number of site based waiting list developments to which families may apply at one time? ___

3. How many unit offers may an applicant turn down before being removed from the site-based waiting list? ___

4. ☐ Yes ☐ No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

d. Site-Based Waiting Lists – Coming Year: *Anticipate implementing Asset Based Management in 2006.*

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year?

2. ☐ Yes ☐ No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?

3. ☐ Yes ☐ No: May families be on more than one list simultaneously
If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
   - ☐ PHA main administrative office
   - ☐ All PHA development management offices
   - ☐ Management offices at developments with site-based waiting lists
   - ☐ At the development to which they would like to apply
   - ☐ Other (list below)

**(3) Assignment**

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- ☐ One
- ☒ Two
- ☐ Three or More

b. ☒ Yes ☐ No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

**(4) Admissions Preferences**

a. Income targeting:

☐ Yes ☒ No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- ☒ Emergencies
- ☐ Over-housed
- ☐ Under-housed
- ☒ Medical justification
- ☒ Administrative reasons determined by the PHA (e.g., to permit modernization work, *etc.*)
- ☐ Resident choice: (state circumstances below)
- ☐ Other: (list below)

c. Preferences

1. ☒ Yes ☐ No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If "no" is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:
☒ Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
☐ Victims of domestic violence
☐ Substandard housing
☒ Homelessness
☐ High rent burden (rent is > 50 percent of income)

Other preferences: (select below)
☒ Working families and those unable to work because of age or disability
☒ Veterans and veterans' families
☐ Residents who live and/or work in the jurisdiction
☒ Those enrolled currently in educational, training, or upward mobility programs
☐ Households that contribute to meeting income goals (broad range of incomes)
☐ Households that contribute to meeting income requirements (targeting)
☐ Those previously enrolled in educational, training, or upward mobility programs
☐ Victims of reprisals or hate crimes
☐ Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

☐ Date and Time

Former Federal preferences:
1 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
☐ Victims of domestic violence
☐ Substandard housing
2 Homelessness
☐ High rent burden

Other preferences (select all that apply)
3 Working families and those unable to work because of age or disability
4 Veterans and veterans' families
☐ Residents who live and/or work in the jurisdiction
5 Those enrolled currently in educational, training, or upward mobility programs
☐ Households that contribute to meeting income goals (broad range of incomes)
☐ Households that contribute to meeting income requirements (targeting)

☐ Those previously enrolled in educational, training, or upward mobility programs
☐ Victims of reprisals or hate crimes
☐ Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:
☐ The PHA applies preferences within income tiers
☒ Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

**(5) Occupancy**

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)
☒ The PHA-resident lease
☒ The PHA's Admissions and (Continued) Occupancy policy
☒ PHA briefing seminars or written materials
☐ Other source (list)

b. How often must residents notify the PHA of changes in family composition? (select all that apply)
☒ At an annual reexamination and lease renewal
☒ Any time family composition changes
☒ At family request for revision
☐ Other (list)

**(6) Deconcentration and Income Mixing**

a. ☐ Yes ☒ No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.

b. ☐ Yes ☐ No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete. If yes, list these developments on the following table:

| Deconcentration Policy for Covered Developments | | | |
|---|---|---|---|
| **Development Name** | **Number of Units** | **Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]** | **Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]** |
| | | | |
| | | | |
| | | | |

# B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B.
**Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

## (1) Eligibility

a. What is the extent of screening conducted by the PHA? (select all that apply)
☒ Criminal or drug-related activity only to the extent required by law or regulation
☐ Criminal and drug-related activity, more extensively than required by law or regulation
☐ More general screening than criminal and drug-related activity (list factors):
☒ Other (list below)
- *Criminal history report*
- *Citizenship status*
- *Prior balance due to PHA*

b. ☒ Yes ☐ No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

c. ☒ Yes ☐ No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

d. ☒ Yes ☐ No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
☐ Criminal or drug-related activity
☒ Other (describe below)
- *Participants current and prior address (as shown in CCHA records)*
- *Former landlords name and mailing address at participant's current and prior address*

## (2) Waiting List Organization

a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)
☒ None
☐ Federal public housing
☐ Federal moderate rehabilitation
☐ Federal project-based certificate program
☐ Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)

☒ PHA main administrative office
☐ Other (list below)

**(3) Search Time**

a. ☒ Yes ☐ No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

- *The PHA will grant up to two 30-day extensions if the family can verify that they have been actively searching for a unit since the initial issue date.*
- *The PHA will grant up to two 30-day extensions for families with a disabled person to maximize the family's opportunity to find suitable housing.*

**(4) Admissions Preferences**

a. Income targeting

☐ Yes ☒ No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. ☐ Yes ☒ No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

☐ Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
☐ Victims of domestic violence
☐ Substandard housing
☐ Homelessness
☐ High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

☐ Working families and those unable to work because of age or disability
☐ Veterans and veterans' families
☐ Residents who live and/or work in your jurisdiction
☐ Those enrolled currently in educational, training, or upward mobility programs
☐ Households that contribute to meeting income goals (broad range of incomes)
☐ Households that contribute to meeting income requirements (targeting)

☐ Those previously enrolled in educational, training, or upward mobility programs
☐ Victims of reprisals or hate crimes
☐ Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

1 Date and Time

Former Federal preferences:
☐ Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
☐ Victims of domestic violence
☐ Substandard housing
☐ Homelessness
☐ High rent burden

Other preferences (select all that apply)
☐ Working families and those unable to work because of age or disability
☐ Veterans and veterans' families
☐ Residents who live and/or work in your jurisdiction
☐ Those enrolled currently in educational, training, or upward mobility programs
☐ Households that contribute to meeting income goals (broad range of incomes)
☐ Households that contribute to meeting income requirements (targeting)
☐ Those previously enrolled in educational, training, or upward mobility programs
☐ Victims of reprisals or hate crimes
☐ Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)
☒ Date and time of application
☐ Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for "residents who live and/or work in the jurisdiction" (select one)
☐ This preference has previously been reviewed and approved by HUD
☐ The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)
☐ The PHA applies preferences within income tiers
☐ Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

**(5) Special Purpose Section 8 Assistance Programs**

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

☒ The Section 8 Administrative Plan
☒ Briefing sessions and written materials
☐ Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

☒ Through published notices
☐ Other (list below)

## 4. PHA Rent Determination Policies

[24 CFR Part 903.12(b), 903.7(d)]

## A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

**(1) Income Based Rent Policies**

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one of the following two)

☐ The PHA will not employ any discretionary rent-setting policies for income-based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

☒ The PHA employs discretionary policies for determining income-based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

☐ $0
☐ $1-$25
☒ $26-$50

2. ☒ Yes ☐ No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below**:**
   - *Resident must provide verification to the agency of changes in income and adjustment will be made.*

c. Rents set at less than 30% of adjusted income

1. ☐ Yes ☒ No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

☒ For the earned income of a previously unemployed household member
☐ For increases in earned income
☐ Fixed amount (other than general rent-setting policy)
If yes, state amount/s and circumstances below:

☐ Fixed percentage (other than general rent-setting policy)
If yes, state percentage/s and circumstances below:

☐ For household heads
☐ For other family members
☐ For transportation expenses
☐ For the non-reimbursed medical expenses of non-disabled or non-elderly families
☐ Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

☐ Yes for all developments
☐ Yes but only for some developments
☒ No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

☐ For all developments
☐ For all general occupancy developments (not elderly or disabled or elderly only)
☐ For specified general occupancy developments
☐ For certain parts of developments; e.g., the high-rise portion
☐ For certain size units; e.g., larger bedroom sizes
☐ Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

☐ Market comparability study
☐ Fair market rents (FMR)
☐ 95th percentile rents
☐ 75 percent of operating costs
☐ 100 percent of operating costs for general occupancy (family) developments
☐ Operating costs plus debt service
☐ The "rental value" of the unit
☐ Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

☐ Never
☐ At family option
☒ Any time the family experiences an income increase *due to a new member joining the household*
☐ Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)_____
☒ Other (list below)

- *Any time a family experiences a decrease in income*

g. ☐ Yes ☒ No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

**(2) Flat Rents**

a. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

☒ The section 8 rent reasonableness study of comparable housing
☒ Survey of rents listed in local newspaper
☒ Survey of similar unassisted units in the neighborhood
☒ Other (list/describe below)

- *Corpus Christi Apartment Association quarterly occupancy reports*

## B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

### (1) Payment Standards

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

☐ At or above 90% but below100% of FMR
☒ 100% of FMR
☐ Above 100% but at or below 110% of FMR
☐ Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

☐ FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
☐ The PHA has chosen to serve additional families by lowering the payment standard
☐ Reflects market or submarket
☐ Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

☐ FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
☐ Reflects market or submarket
☐ To increase housing options for families
☐ Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

☒ Annually
☐ Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

☒ Success rates of assisted families
☒ Rent burdens of assisted families
☐ Other (list below)

### (2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

☐ $0
☐ $1-$25

☒ $26-$50

b. ☒ Yes ☐ No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

- *Resident must provide verification to the agency of changes in income and adjustment will be made.*

## 5. Capital Improvement Needs

[24 CFR Part 903.12(b), 903.7 (g)]

Exemptions from Component 5: Section 8 only PHAs are not required to complete this component and may skip to Component 6.

## A. Capital Fund Activities

Exemptions from sub-component 5A: PHAs that will not participate in the Capital Fund Program may skip to component 5B. All other PHAs must complete 5A as instructed.

### (1) Capital Fund Program

a. ☒ Yes ☐ No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 12 and 13 of this template (Capital Fund Program tables). If no, skip to B.

b. ☐ Yes ☒ No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

## B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 5B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

### (1) Hope VI Revitalization

a. ☐ Yes ☒ No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to next component; if yes, provide responses to questions on chart below for each grant, copying and completing as many times as necessary)

b. Status of HOPE VI revitalization grant (complete one set of questions for

each grant)
Development name:
Development (project) number:
Status of grant: (select the statement that best describes the current status)
☐ Revitalization Plan under development
☐ Revitalization Plan submitted, pending approval
☐ Revitalization Plan approved
☐ Activities pursuant to an approved Revitalization Plan underway

c. ☐ Yes ☒ No: Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year? If yes, list development name/s below:

d. ☒ Yes ☐ No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:

- *Developments: Sea Breeze, a 200 elderly unit development, consisting of 180 tax credit units and 20 low rent units; a mixed finance, project based section8 with FHA mortgage insurance; and,*
- *Activities: Hampton Port Apartments, a project based Section 8.*

e. ☐ Yes ☐ No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

## 6. Demolition and Disposition

[24 CFR Part 903.12(b), 903.7 (h)]
Applicability of component 6: Section 8 only PHAs are not required to complete this section.

a. ☐ Yes ☒ No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 or 24 (Hope VI)of the U.S. Housing Act of 1937 (42 U.S.C. 1437p) or Section 202/Section 33 (Mandatory Conversion) in the plan Fiscal Year? (If "No", skip to component 7; if "yes", complete one activity description for each development on the following chart.)

| Demolition/Disposition Activity Description |
|---|
| 1a. Development name:<br>1b. Development (project) number: |
| 2. Activity type: Demolition ☐<br>Disposition ☐ |
| 3. Application status (select one)<br>Approved ☐<br>Submitted, pending approval ☐<br>Planned application ☐ |
| 4. Date application approved, submitted, or planned for submission: (DD/MM/YY) |
| 5. Number of units affected: |

| |
|---|
| 6. Coverage of action (select one)<br>☐ Part of the development<br>☐ Total development |
| 7. Timeline for activity:<br>a. Actual or projected start date of activity:<br>b. Projected end date of activity: |

## 7. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program

[24 CFR Part 903.12(b), 903.7(k)(1)(i)]

**(1)** ☒ Yes ☐ No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

**(2) Program Description**

a. Size of Program

☐ Yes ☒ No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year?___

b. PHA established eligibility criteria

☐ Yes ☒ No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria below:

c. What actions will the PHA undertake to implement the program this year (list)?

- *Conduct homeownership orientations to generate interest.*
- *Conduct homeownership counseling to facilitate the process.*
- *Partner with City of Corpus Christi to provide down payment assistance.*
- *Apply AHP funds to grant in-house down payment assistance.*

**(3) Capacity of the PHA to Administer a Section 8 Homeownership Program**

The PHA has demonstrated its capacity to administer the program by (select all that apply):
a. ☐ Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
b. ☒ Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary

mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
c. ☐ Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below).
d. ☐ Demonstrating that it has other relevant experience (list experience below).

## 8. Civil Rights Certifications

[24 CFR Part 903.12 (b), 903.7 (o)]

Civil rights certifications are included in the *PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations*: *Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans*, which is submitted to the Field Office in hard copy—see Table of Contents.

## 9. Additional Information

[24 CFR Part 903.12 (b), 903.7 (r)]

### A. PHA Progress in Meeting the Mission and Goals Described in the 5-Year Plan

(*Provide a statement of the PHA's progress against the goals and objectives established in the previous 5-Year Plan for the period FY 2004 - 2008.)*

- *Development of new mixed income housing units using conventional financing in the market place with 221(d) (3) PHA mortgage insurance and the use of Section 8 rental assistance. The Bluebonnet Gardens multifamily development is currently being processed through a mortgage company. In addition, an application has been submitted to the Texas Department of Housing and Community Affairs for the development of Sea Breeze Seniors, a 200 elderly unit complex consisting of 20 public housing and 180 affordable housing (tax credit) units.*
- *Received a **PHAS score of ???** **(as of 6/27/05 no score has been published)** and a passing SEMAP score of 82 (unaudited); Conduct monthly RAB meetings and respond to resident issues as appropriate; Provided on-going training to staff on HUD rules and Regulations; Conduct monthly Management by Objectives meetings with all department heads; 5-Year plan through Capital Fund Program to modernize units throughout PHA.*
- *The CCHA has added security fencing and increased lighting at several sites. The HA contracted with the City of Corpus Christi Police Department. CCHA has a 24-hour Crime Lead Hotline to allow residents to anonymously report criminal activity on property.*
- *Continuing partnerships with several local agencies, including Workforce Network, Del Mar College, Corpus Christi Independent School District, and others to increase available resources to residents. Free GED classes are offered on site daily. In FY 2004, CCHA organized the fourth annual Community Career Expo, and many businesses made job opportunities available to all residents. Continued utilization of a computer center, which was added to CCHA through a Weed & Seed grant. CCHA has also changed the*

*requirement of employment for some positions from "GED required" to "enrolled in GED program", broadening the opportunities to residents; CCHA provides referrals for childcare to all residents enrolled in CCHA GED classes. To assist with transportation, bus tokens are available for residents seeking employment or attending school. CCHA has a partnership with Dress for Success, who has provided professional attire to residents. Other supportive services include resources for victims of domestic violence, assistance with obtaining household items, medical and dental care, parenting classes, and conflict resolution; Partnered with several community agencies to assist elderly and residents. Including the AARP, Senior Companions, Senior Friends, Latino Education and other local agencies. Assistance is provided for medical care, transportation, and daily living activities.*

- *Energy performance contracting is now in the Energy Audit stage with savings recommendations expected by June 2005.*
- *Asset Management is currently being piloted at our Leathers property.*

## B. Criteria for Substantial Deviations and Significant Amendments

### (1) Amendment and Deviation Definitions

24 CFR Part 903.7(r)

PHAs are required to define and adopt their own standards of substantial deviation from the 5-year Plan and Significant Amendment to the Annual Plan. The definition of significant amendment is important because it defines when the PHA will subject a change to the policies or activities described in the Annual Plan to full public hearing and HUD review before implementation.

a. Substantial Deviation from the 5-Year Plan

- Any change to the Mission Statement; 50% deletion from or addition to the goals and objectives as a whole; and, 50% or more decrease in the quantifiable measurement of any individual goal or objective.

b. Significant Amendment or Modification to the Annual Plan

- Any increase or decrease over 50% in the funds projected in the Financial Resource Statement and/or the Capital Fund Program Annual Statement; any changes in a policy or procedure that requires a regulatory 30 day posting; any submission to HUD that requires notification to residents, such as HOPE VI, Public Housing Conversion, Demolition/Disposition, Designated Housing or Homeownership programs; and, any change inconsistent with the local, approved Consolidated Plan.

## C. Other Information

[24 CFR Part 903.13, 903.15]

### (1) Resident Advisory Board Recommendations

a. ☒ Yes ☐ No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

If yes, provide the comments below:

b. In what manner did the PHA address those comments? (select all that apply)

☒ Considered comments, but determined that no changes to the PHA Plan were necessary.

☐ The PHA changed portions of the PHA Plan in response to comments
List changes below:

☐ Other: (list below)

**(2) Resident Membership on PHA Governing Board**

The governing board of each PHA is required to have at least one member who is directly assisted by the PHA, unless the PHA meets certain exemption criteria. Regulations governing the resident board member are found at 24 CFR Part 964, Subpart E.

a. Does the PHA governing board include at least one member who is directly assisted by the PHA this year?

☒ Yes ☐ No:

If yes, complete the following:

Name of Resident Member of the PHA Governing Board: *Adela D. Flores*

Method of Selection:

☒ Appointment
**The term of appointment is (include the date term expires): 04/04/04 - 04/04/06**

☐ Election by Residents (if checked, complete next section--Description of Resident Election Process)

**Description of Resident Election Process**

Nomination of candidates for place on the ballot: (select all that apply)

☐ Candidates were nominated by resident and assisted family organizations
☐ Candidates could be nominated by any adult recipient of PHA assistance
☐ Self-nomination: Candidates registered with the PHA and requested a place on ballot
☐ Other: (describe)

Eligible candidates: (select one)

☐ Any recipient of PHA assistance
☐ Any head of household receiving PHA assistance
☐ Any adult recipient of PHA assistance
☐ Any adult member of a resident or assisted family organization
☐ Other (list)

Eligible voters: (select all that apply)

☐ All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
☐ Representatives of all PHA resident and assisted family organizations
☐ Other (list)

b. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not?

☐ The PHA is located in a State that requires the members of a governing board to be salaried and serve on a full time basis
☐ The PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.
☐ Other (explain):

Date of next term expiration of a governing board member: 04/04/2006

Name and title of appointing official(s) for governing board (indicate appointing official for the next available position): *Henry Garrett, Mayor for the City of Corpus Christi*

**(3) PHA Statement of Consistency with the Consolidated Plan**

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

**Consolidated Plan jurisdiction: (Corpus Christi, Texas)**

a. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply):

☒ The PHA has based its statement of needs of families on its waiting list on the needs expressed in the Consolidated Plan/s.
☐ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
☒ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
☒ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)

- Housing Market Analysis
- Housing and Homeless needs assessment
- Barriers to Affordable Housing
- Homeownership

- Public and Assisted Housing
- Fair Housing
- Affordable Housing
- Public Housing Resident Initiatives

☐ Other: (list below)

b. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

- Strategic plan
- Annual Action Plan schedule

**(4) (Reserved)**

Use this section to provide any additional information requested by HUD.

## 10. Project-Based Voucher Program

a. ☒ Yes ☐ No: Does the PHA plan to "project-base" any tenant-based Section 8 vouchers in the coming year? If yes, answer the following questions.

b. ☒ Yes ☐ No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option?

If yes, check which circumstances apply:
☒ Low utilization rate for vouchers due to lack of suitable rental units
☒ Access to neighborhoods outside of high poverty areas
☐ Other (describe below:)

c. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts): *Total 237 units; 50 project based, 178 units market; census tract 32.02.*

## 11. List of Supporting Documents Available for Review for Streamlined Five-Year/ Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the "Applicable & On Display" column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

| List of Supporting Documents Available for Review | | |
|---|---|---|
| **Applicable & On Display** | **Supporting Document** | **Related Plan Component** |
| **X** | *PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans.* | Standard 5 Year and Annual Plans; streamlined 5 Year Plans |
| **X** | State/Local Government Certification of Consistency with the Consolidated Plan. | 5 Year Plans |

| List of Supporting Documents Available for Review | | |
|---|---|---|
| **Applicable & On Display** | **Supporting Document** | **Related Plan Component** |
| **X** | Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement. | 5 Year and Annual Plans |
| **X** | Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA's public housing and Section 8 tenant-based waiting lists. | Annual Plan: Housing Needs |
| **X** | Most recent board-approved operating budget for the public housing program | Annual Plan: Financial Resources |
| **X** | Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure. | Annual Plan: Eligibility, Selection, and Admissions Policies |
| **NA** | Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. ☐ Check here if included in the public housing A&O Policy. | Annual Plan: Eligibility, Selection, and Admissions Policies |
| **X** | Section 8 Administrative Plan | Annual Plan: Eligibility, Selection, and Admissions Policies |
| **X** | Public housing rent determination policies, including the method for setting public housing flat rents. ☒ Check here if included in the public housing A & O Policy. | Annual Plan: Rent Determination |
| **X** | Schedule of flat rents offered at each public housing development. ☒ Check here if included in the public housing A & O Policy. | Annual Plan: Rent Determination |
| **X** | Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. ☐ Check here if included in Section 8 Administrative Plan. | Annual Plan: Rent Determination |
| **X** | Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation). | Annual Plan: Operations and Maintenance |
| **X** | Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment). | Annual Plan: Management and Operations |
| **X** | Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary) | Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency |
| **X** | Results of latest Section 8 Management Assessment System (SEMAP) | Annual Plan: Management and Operations |
| **X** | Any policies governing any Section 8 special housing types ☐ check here if included in Section 8 Administrative Plan | Annual Plan: Operations and Maintenance |
| **NA** | Consortium agreement(s). | Annual Plan: Agency Identification and Operations/ Management |
| **X** | Public housing grievance procedures ☒ Check here if included in the public housing A & O Policy. | Annual Plan: Grievance Procedures |
| **X** | Section 8 informal review and hearing procedures. ☒ Check here if included in Section 8 Administrative Plan. | Annual Plan: Grievance Procedures |
| **X** | The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year. | Annual Plan: Capital Needs |
| **NA** | Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants. | Annual Plan: Capital Needs |
| **NA** | Approved HOPE VI applications or, if more recent, approved or submitted HOPE | Annual Plan: Capital |

| List of Supporting Documents Available for Review | | |
|---|---|---|
| **Applicable & On Display** | **Supporting Document** | **Related Plan Component** |
| | VI Revitalization Plans, or any other approved proposal for development of public housing. | Needs |
| **X** | Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA). | Annual Plan: Capital Needs |
| **NA** | Approved or submitted applications for demolition and/or disposition of public housing. | Annual Plan: Demolition and Disposition |
| **NA** | Approved or submitted applications for designation of public housing (Designated Housing Plans). | Annual Plan: Designation of Public Housing |
| **NA** | Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937. | Annual Plan: Conversion of Public Housing |
| **NA** | Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion. | Annual Plan: Voluntary Conversion of Public Housing |
| **NA** | Approved or submitted public housing homeownership programs/plans. | Annual Plan: Homeownership |
| **X** | Policies governing any Section 8 Homeownership program (Section 20 of the Section 8 Administrative Plan) | Annual Plan: Homeownership |
| **X** | Public Housing Community Service Policy/Programs<br>☒ Check here if included in Public Housing A & O Policy | Annual Plan: Community Service & Self-Sufficiency |
| **X** | Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies. | Annual Plan: Community Service & Self-Sufficiency |
| **X** | FSS Action Plan(s) for public housing and/or Section 8. | Annual Plan: Community Service & Self-Sufficiency |
| **X** | Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing. | Annual Plan: Community Service & Self-Sufficiency |
| **X** | Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing. | Annual Plan: Community Service & Self-Sufficiency |
| **X** | Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G).<br>☐ Check here if included in the public housing A & O Policy. | Pet Policy |
| **X** | The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings. | Annual Plan: Annual Audit |
| **NA** | Consortium agreement(s), if a consortium administers PHA programs. | Joint PHA Plan for Consortia |
| **NA** | Consortia Joint PHA Plans ONLY: Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection | Joint PHA Plan for Consortia |
| **X** | Other supporting documents (optional). List individually.<br>• Energy Performance Contracting | 5 Yr Plan & Annual Plan |

## 12. Capital Fund Program and Capital Fund Program Replacement Housing Factor Annual Statement/Performance and Evaluation Report

See attachments:

- TX008a01
- TX008b01
- TX008c01
- TX008d01
- TX008e01
- TX008f01
- TX008g01
- TX008h01

## 13. Capital Fund Program Five-Year Action Plan

See attachment:

- TX008i01

**Annual Statement /Performance and Evaluation Report**
**Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

| PHA Name: | Grant Type and Number:CFP | Federal FY of Grant: |
|---|---|---|
| **Housing Authority of the City of Corpus Christi** | **Capital Fund Program No: TX 59P008501-05** | 2005 |
| **Date 04-11-05** | **Replacement Housing Factor Grant No:** | |

■ **Original Annual Statement** ☐ **Reserved for Disasters/Emergencies** ☐ **Revised Annual Statement/Revision Number** _____
☐ **Performance and Evaluation Report for Program Month Ending 04/11/05** **Final Performance and Evaluation Report for Program Year Ending**_____

| No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|---|---|---|---|---|---|
| | | Original | Revised | Obligated | Expended |
| 1 | Total Non-Capital Funds | | | | |
| 2 | 1406 Operating Expenses | 120,000.00 | 0.00 | 0.00 | 0.00 |
| 3 | 1408 Management Improvements | 40,000.00 | 0.00 | 0.00 | 0.00 |
| 4 | 1410 Administration | 230,000.00 | 0.00 | 0.00 | 0.00 |
| 5 | 1411 Audit | 5,000.00 | 0.00 | 0.00 | 0.00 |
| 6 | 1415 Liquidated Damages | 0.00 | 0.00 | 0.00 | 0.00 |
| 7 | 1430 Fees and Costs | 170,000.00 | 0.00 | 0.00 | 0.00 |
| 8 | 1440 Site Acquisition | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | 1450 Site Improvement | 17,643.00 | 0.00 | 0.00 | 0.00 |
| 10 | 1460 Dwelling Structures | 1,738,688.00 | 0.00 | 0.00 | 0.00 |
| 11 | 1465.1 Dwelling Equipment-Nonexpendable | 38,400.00 | 0.00 | 0.00 | 0.00 |
| 12 | 1470 Nondwelling Structures | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | 1475 Nondwelling Equipment | 5,000.00 | 0.00 | 0.00 | 0.00 |
| 14 | 1485 Demolition | 0.00 | 0.00 | 0.00 | 0.00 |
| 15 | 1490 Replacement Reserve | 0.00 | 0.00 | 0.00 | 0.00 |
| 16 | 1492 Moving to Work Demonstration | 0.00 | 0.00 | 0.00 | 0.00 |
| 17 | 1495.1 Relocation Costs | 35,200.00 | 0.00 | 0.00 | 0.00 |
| 18 | 1499 Development Activities | 0.00 | 0.00 | 0.00 | 0.00 |
| 19 | 1501 Collateralization or Debt Service | 0.00 | 0.00 | 0.00 | 0.00 |
| 20 | 1502 Contingency | 90,776.00 | 0.00 | 0.00 | 0.00 |
| **21** | **Amount of Annual Grant (sums of lines 2-20)** | **2,490,707.00** | **0.00** | **0.00** | **0.00** |
| 22 | Amount of line 21 Related to LBP Activities | 0.00 | 0.00 | 0.00 | 0.00 |
| 23 | Amount of Line 21 Related to Section 504 Compliance | 0.00 | 0.00 | 0.00 | 0.00 |
| 24 | Amount of Line 21 Related to Security - Soft Costs | 0.00 | 0.00 | 0.00 | 0.00 |
| 25 | Amount of Line 21 Related to Security - Hard Costs | 0.00 | 0.00 | 0.00 | 0.00 |
| 26 | Amount of Line 21 Related to Energy Conservation Measures | 0.00 | 0.00 | 0.00 | 0.00 |



Signature of Executive Director and Date

X

Signature of Public Housing Director and Date

X

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
2 To be completed for the Performance and Evaluation Report

**Annual Statement/Performance and Evaluation Report and Evaluation Report**

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

**Part II: Supporting Pages**

| PHA Name: | | **Grant Type and Number: CFP** | | | | | | **Federal FY of Grant:** |
|---|---|---|---|---|---|---|---|---|
| **Housing Authority of the City of Corpus Christi** | | Capital Fund Program No: **TX 59P008501-05** | | | | | | 2005 |
| | | Replacement Housing Factor Grant No: | | | | | | |
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | | | | | | | | |
| | **2005 Grant Total** | | | **2,490,707.00** | **0.00** | **0.00** | **0.00** | |
| | | | | | | | | |
| **PHA WIDE** | **Operations** | **1406** | | **120,000.00** | **0.00** | **0.00** | **0.00** | |
| | Operations | | | 100,000.00 | 0.00 | 0.00 | 0.00 | |
| | HA Staff Training | | | 20,000.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | |
| **PHA WIDE** | **Management Improvements** | **1408** | | **40,000.00** | **0.00** | **0.00** | **0.00** | |
| | | | | | | | | |
| | CFP Staff Training | | | 20,000.00 | 0.00 | 0.00 | 0.00 | |
| | Drug Elimination | | | 15,000.00 | 0.00 | 0.00 | 0.00 | |
| | Consultant / Management Fees | | | 5,000.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | |
| | | | | | | | | |
| **PHA WIDE** | **Administaraion** | **1410** | | **230,000.00** | **0.00** | **0.00** | **0.00** | |
| | | | | | | | | |
| | Salaries & Benefits | | | 220,000.00 | 0.00 | 0.00 | 0.00 | |
| | Sundry | | | 10,000.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | |
| **PHA WIDE** | **Audit** | **1411** | | **5,000.00** | **0.00** | **0.00** | **0.00** | |
| | | | | 5,000.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | |
| **PHA WIDE** | **Fees & Costs** | **1430** | | **170,000.00** | **0.00** | **0.00** | **0.00** | |
| | | | | | | | | |
| | A & E Phase IV-Treyway | | 42 | 60,000.00 | 0.00 | 0.00 | 0.00 | |
| | A& E -Parkway Homes I | | 22 | 50,000.00 | 0.00 | 0.00 | 0.00 | |
| | Printing | | | 5,000.00 | 0.00 | 0.00 | 0.00 | |
| | State Fees and Inspection Fees | | | 15,000.00 | 0.00 | 0.00 | 0.00 | |
| | Asbestos Survey/LBP Survey | | | 40,000.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | |
| | | | | | | | | |
| **PHA WIDE** | **Site Improvements** | **1450** | | **17,643.00** | **0.00** | **0.00** | **0.00** | |
| | | | | | | | | |
| | PHA WIDE | | | 17,643.00 | 0.00 | 0.00 | 0.00 | |
| | | | | 0.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | |
| | | | | | | | | |

Signature of Executive Director and Date

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Signature of Public Housing Director and Date

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form HUD-52837 (9/98)

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ref Handbook 7485.3

**Annual Statement/Performance and Evaluation Report and Evaluation Report**

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

**Part II: Supporting Pages**

| PHA Name: | | **Grant Type and Number: CFP** | | | | | | **Federal FY of Grant:** |
|---|---|---|---|---|---|---|---|---|
| **Housing Authority of the City of Corpus Christi** | | Capital Fund Program No: **TX 59P008501-05** | | | | | | 2005 |
| | | Replacement Housing Factor Grant No: | | | | | | |
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | | | | | | | | |
| **TX 08-10A** | **Dwelling Structures** | **1460** | **42** | **1,115,000.00** | **0.00** | **0.00** | **0.00** | |
| **Treway** | Renovations of kitchen, baths, living areas to | | | | | | | |
| **Phase IV** | include lavatory, toilet, bath tub, interior | | | 1,115,000.00 | 0.00 | 0.00 | 0.00 | |
| | doors, drywall replacement, interior/exterior | | | | | | | |
| | lights, VCT floors, kitchen cabinets, counter- | | | | | | | |
| | tops, bath vanity, range hoods, paint interior, | | | | | | | |
| | gas furnances, condenser units/evaporator coils | | | | | | | |
| | and electrical upgrade. Remove and replace | | | | | | | |
| | rotted decking and composition shingles. | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| **TX 08-10C** | **Dwelling Structures** | **1460** | **22** | **500,000.00** | **0.00** | **0.00** | **0.00** | |
| **Parkway Homes** | | | | | | | | |
| **I** | Renovations of kitchen, bath, living areas to | | | 500,000.00 | 0.00 | 0.00 | 0.00 | |
| | include lavatory, toilet, bath tub, interior | | | | | | | |
| | doors, drywall replacement, interior/exterior | | | | | | | |
| | lights, VCT floors, kitchen cabinets, counter- | | | | | | | |
| | tops, bath vanity, range hoods, paint interior, | | | | | | | |
| | electrical upgrade. Install new front and rear | | | | | | | |
| | doors with new locks, water heater closet doors | | | | | | | |
| | and furnace, condenser units/evaporator coils. | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| **PHA WIDE** | **Dwelling Structures** | **1460** | | **28,688.00** | **0.00** | **0.00** | **0.00** | |
| | | | | | | | | |
| | | | | 28,688.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | |
| | | | | | | | | |
| **PHA WIDE** | **Dwelling Structures** | **1460** | | **95,000.00** | **0.00** | **0.00** | **0.00** | |
| | Laundromats | | | 95,000.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | |

Signature of Executive Director and Date

X

Signature of Public Housing Director and Date

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**Annual Statement/Performance and Evaluation Report and Evaluation Report**

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

**Part II: Supporting Pages**

| PHA Name: **Housing Authority of the City of Corpus Christi** | | **Grant Type and Number: CFP** Capital Fund Program No: **TX 59P008501-05** Replacement Housing Factor Grant No: | | | | | | **Federal FY of Grant:** 2005 |
|---|---|---|---|---|---|---|---|---|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | | | | | | | | |
| **TX 08-10A** | **Dwelling Equipment-NonExpendable** | **1465** | **42** | **25,200.00** | **0.00** | **0.00** | **0.00** | |
| **Treway** | | | | | | | | |
| **Terrace** | Replace Stoves and Refrigerators | | | 25,200.00 | 0.00 | 0.00 | 0.00 | |
| **Phase IV** | | | | | | | | |
| | | | | | | | | |
| **TX 08-10C** | **Dwelling Equipment-NonExpendable** | **1465** | **22** | **13,200.00** | **0.00** | **0.00** | **0.00** | |
| **Parkway Homes** | | | | | | | | |
| **I** | Replace Stoves and Refrigerators | | | 13,200.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| **PHA WIDE** | **Non-Dwelling Equipment** | **1475** | | **5,000.00** | **0.00** | **0.00** | **0.00** | |
| | | | | 5,000.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | |
| | | | | | | | | |
| **PHA WIDE** | **Relocations** | **1495** | | **35,200.00** | **0.00** | **0.00** | **0.00** | |
| | | | | | | | | |
| | Treway Terrrace Phase IV | | **42** | 23,100.00 | 0.00 | 0.00 | 0.00 | |
| | Parkway Home I | | 22 | 12,100.00 | | | | |
| | | | | | | | | |
| | | | | | | | | |
| **PHA WIDE** | **Contingency** | **1502** | | **90,776.00** | **0.00** | **0.00** | **0.00** | |
| | | | | | | | | |
| | | | | 90,776.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | |



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Signature of Executive Director and Date

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Signature of Public Housing Director and Date

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ref Handbook 7485.3

**Annual Statement/Performance and Evaluation Report and Evaluation Report**
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**
**Part III: Implementation Schedule**

| PHA Name: **Housing Authority of the City of Corpus Christi** | **Grant Type and Number: CFP** Capital Fund Program No: TX 59P008501-05 Replacement Housing Factor Grant No: | **Federal FY of Grant:** 2005 |
|---|---|---|

| Development Number Name/HA-Wide Activities | All Funds Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates |
|---|---|---|---|---|---|---|---|
| | Original | Revised | Actual | Original | Revised | Actual | |
| **Operations** | 9/30/2007 | | | 9/30/2009 | | | |
| | | | | | | | |
| **Management** | 9/30/2007 | | | 9/30/2009 | | | |
| **Improvements** | | | | | | | |
| | | | | | | | |
| Administration | 9/30/2007 | | | 9/30/2009 | | | |
| | | | | | | | |
| Fees & Costs | 9/30/2007 | | | 9/30/2009 | | | |
| | | | | | | | |
| Site Improvements | 9/30/2007 | | | 9/30/2009 | | | |
| | | | | | | | |
| TX 08-10A | 9/30/2007 | | | 9/30/2009 | | | |
| Treway Terrace | | | | | | | |
| Phase I | | | | | | | |
| | | | | | | | |
| TX-08-13 | 9/30/2007 | | | 9/30/2009 | | | |
| Parkway Homes II | | | | | | | |
| | | | | | | | |
| Dwelling Equipment | 9/30/2007 | | | 9/30/2009 | | | |
| Non-Expendable | | | | | | | |
| | | | | | | | |
| Non-Dwelling | 9/30/2007 | | | 9/30/2009 | | | |
| Structures | | | | | | | |
| | | | | | | | |
| Non-Dwelling | 9/30/2007 | | | 9/30/2009 | | | |
| Equipment | | | | | | | |
| | | | | | | | |
| Relocations | 9/30/2007 | | | 9/30/2009 | | | |
| | | | | | | | |
| | | | | | | | |
| Contingency | 9/30/2007 | | | 9/30/2009 | | | |
| | | | | | | | |



Signature of Executive Director and Date

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Signature of Public Housing Director and Date

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$ASQTX0082005200507110939-02

**Annual Statement /Performance and Evaluation Report**
**Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

| PHA Name: | Grant Type and Number: CFP | Federal FY of Grant: |
|---|---|---|
| **Housing Authority of the City of Corpus Christi** | **Capital Fund Program No: TX 59P008501-02**<br>**Replacement Housing Factor Grant No:** | 2002 |

☐ **Original Annual Statement** ☐ **Reserved for Disasters/Emergencies** ■ **Revised Annual Statement/Revision Number 9**
■ **Performance and Evaluation Report for Program Month Ending 03/31/05** **Final Performance and Evaluation Report for Program Year Ending_____**

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|---|---|---|---|---|---|
| | | Original | Revised | Obligated | Expended |
| 1 | Total Non-Capital Funds | | | | |
| 2 | 1406 Operating Expenses | 184,690.00 | 201,556.00 | 201,556.00 | 201,556.00 |
| 3 | 1408 Management Improvements | 20,000.00 | 20,000.00 | 20,000.00 | 18,324.82 |
| 4 | 1410 Administration | 281,942.00 | 293,654.82 | 293,654.82 | 293,654.82 |
| 5 | 1411 Audit | 0.00 | 0.00 | 0.00 | 0.00 |
| 6 | 1415 Liquidated Damages | 0.00 | 0.00 | 0.00 | 0.00 |
| 7 | 1430 Fees and Costs | 40,000.00 | 126,839.45 | 126,839.45 | 125,699.45 |
| 8 | 1440 Site Acquisition | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | 1450 Site Improvement | 15,990.00 | 79,745.64 | 79,745.64 | 77,992.89 |
| 10 | 1460 Dwelling Structures | 2,364,823.00 | 2,279,084.69 | 2,279,084.69 | 2,032,110.83 |
| 11 | 1465.1 Dwelling Equipment-Nonexpendable | 66,640.00 | 66,640.00 | 66,640.00 | 43,948.00 |
| 12 | 1470 Nondwelling Structures | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | 1475 Nondwelling Equipment | 0.00 | 0.00 | 0.00 | 0.00 |
| 14 | 1485 Demolition | 0.00 | 0.00 | 0.00 | 0.00 |
| 15 | 1490 Replacement Reserve | 0.00 | 0.00 | 0.00 | 0.00 |
| 16 | 1492 Moving to Work Demonstration | 0.00 | 0.00 | 0.00 | 0.00 |
| 17 | 1495.1 Relocation Costs | 53,900.00 | 50,464.40 | 50,464.40 | 20,432.88 |
| 18 | 1499 Development Activities | 0.00 | 0.00 | 0.00 | 0.00 |
| 19 | 1501 Collateralization or Debt Service | 0.00 | 0.00 | 0.00 | 0.00 |
| 20 | 1502 Contingency | 90,000.00 | 0.00 | 0.00 | 0.00 |
| **21** | **Amount of Annual Grant (sums of lines 2-20)** | **3,117,985.00** | **3,117,985.00** | **3,117,985.00** | **2,813,719.69** |
| 22 | Amount of line 21 Related to LBP Activities | 0.00 | 0.00 | 0.00 | 0.00 |
| 23 | Amount of Line 21 Related to Section 504 Compliance | 15,990.00 | 0.00 | 0.00 | 0.00 |
| 24 | Amount of Line 21 Related to Security - Soft Costs | 0.00 | 0.00 | 0.00 | 0.00 |
| 25 | Amount of Line 21 Related to Security - Hard Costs | 0.00 | 0.00 | 0.00 | 0.00 |
| 26 | Amount of Line 21 Related to Energy Conservation Measures | 0.00 | 0.00 | 0.00 | 0.00 |



$ASQTX0082005200507110939-03

**Annual Statement/Performance and Evaluation Report and Evaluation Report**

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

**Part II: Supporting Pages**

| PHA Name: | **Grant Type and Number: CFP** | | | | | | | **Federal FY of Grant:** |
|---|---|---|---|---|---|---|---|---|
| **Housing Authority of the City of Corpus Christi** | Capital Fund Program No: | | **TX 59P008501-02** | | | | | 2002 |
| | Replacement Housing Factor Grant No: | | | | | | | |
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | | | | | | | | |
| | **2002 Grant Total** | | | 3,117,985.00 | 3,117,985.00 | 3,117,985.00 | 2,813,719.69 | |
| | | | | | | | | |
| **PHA WIDE** | **Operations** | **1406** | | **184,690.00** | **201,556.00** | **201,556.00** | **201,556.00** | **100%** |
| | | | | 184,690.00 | 201,556.00 | 201,556.00 | 201,556.00 | rec'd 16866.00 from 1460 |
| | | | | | | | | a deductive c/o from Treyway |
| | | | | | | | | project |
| | | | | | | | | expended 16866.00 |
| **PHA WIDE** | **Management Improvements** | **1408** | | **20,000.00** | **20,000.00** | **20,000.00** | **18,324.82** | **92%** |
| | | | | | | | | |
| | CFP Staff Training | | | 20,000.00 | 20,000.00 | 20,000.00 | 18,324.82 | Expended 20.00 |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| **PHA WIDE** | **Admin** | **1410** | | **281,942.00** | **293,654.82** | **293,654.82** | **293,654.82** | **100% REVISION** |
| | | | | | | | | |
| | Salaries & Benefits | | | 271,034.00 | 283,747.15 | 283,747.15 | 283,753.15 | Expended 3796.62 |
| | Sundry | | | 10,908.00 | 9,907.67 | 9,907.67 | 9,901.67 | **Revisiom due to Expend** |
| | | | | | | | | **365** |
| | | | | | | | | |
| | | | | | | | | **95%** |
| **PHA WIDE** | **Fees & Costs** | **1430** | | **40,000.00** | **126,839.45** | **126,839.45** | **125,699.45** | Applied 1500.00 Clairelaine ADA |
| | | | | | | | | Applied 50000 to La I-Ph-IV |
| | A & E | | | 24,000.00 | 116,500.00 | 116,500.00 | 115,360.00 | 65000-Treyway |
| | Printing | | | 6,000.00 | 2,380.95 | 2,380.95 | 2,380.95 | expended 2140.00 |
| | State Fees and Inspection Fees | | | 10,000.00 | 7,958.50 | 7,958.50 | 7,958.50 | |
| | | | | | | | | |
| | | | | | | | | |
| **PHA WIDE** | **Site Improvements** | **1450** | | **15,990.00** | **77,888.14** | **77,888.14** | **76,135.39** | **50%** |
| | | | | | | | | Split Project 2001/2002 |
| | Sidewalks/ADA | | | 15,990.00 | 7,617.14 | 7,617.14 | 7,617.14 | 2001-12918.07 Various ADA/Door |
| | Various ADA Door and Ramp Improvements -20685.20 | | | 0.00 | 70,271.00 | 70,271.00 | 68,518.25 | and Ramp Improvements |
| | Various Sidewalks/ADA Improvements -70271.00 | | | | | | | 2002-7767.13 |
| | | | | | | | | c/o to date charged to CFP-2003 |
| | | | | | | | | **23176.63** |
| | | | | | | | | **expended 13510.08** |
| | | | | | | | | **sidewalks/ADA** |
| **PHA WIDE** | **Site Improvements** | **1450** | | **0.00** | **1,857.50** | **1,857.50** | **1,857.50** | **Revision moved 1963.10** |
| | Road Repairs | | | 0.00 | 1,857.50 | 1,857.50 | 1,857.50 | **to PH-IV-La I for change** |
| | | | | | | | | **orders to date** |
| | | | | | | | | Rec'd 1206.6 from 1495 LA I- |
| $ASQTX008200520050711093 9-03 | | | | | | | | Central Office Improvements |
| | | | | | | | | 1857.50 Retainage |

**Annual Statement/Performance and Evaluation Report and Evaluation Report**

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

**Part II: Supporting Pages**

| PHA Name: | | **Grant Type and Number: CFP** | | | | | | **Federal FY of Grant:** |
|---|---|---|---|---|---|---|---|---|
| **Housing Authority of the City of Corpus Christi** | | Capital Fund Program No: **TX 59P008501-02** | | | | | | 2002 |
| | | Replacement Housing Factor Grant No: | | | | | | |
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | | | | | | | | |
| **TX 08-04** | **Dwelling Structures** | **1460** | **48** | **1,334,823.00** | **1,064,147.00** | **1,064,147.00** | **950,393.14** | **81%** |
| **LA I PH-IV** | Renovations of kitchen, baths, living areas to | | | | | | | Original Contract 1,060,600 |
| | include lavatory, toilet, bath tub, interior | | | 1,334,823.00 | 1,064,147.00 | 1,064,147.00 | 950,393.14 | Revision due to C/O |
| | doors, drywall replacement, interior/exterior | | | | | | | # 5-7 for 1963.10, rec'd from |
| | lights, VCT floors, kitchen cabinets, counter- | | | | | | | 1450 road repairs |
| | tops, bath vanity, range hoods, paint interior, | | | | | | | Expended 55847.82 |
| | electrical upgrade. Roof repairs. | | | | | | | |
| | | | | | | | | **67%** |
| **TX 08-01** | **Dwelling Structures** | **1460** | | **0.00** | **157,764.00** | **157,764.00** | **157,764.00** | Original Contract 155,900.00 |
| **Wiggins Homes** | | | | | | | | C/O 1864.00 |
| **Phase II** | Roof replacement and overhang repairs | | | 0.00 | 157,764.00 | 157,764.00 | 157,764.00 | Rec'd 1864.000 from 1495 |
| | Tar and gravel | | | | | | | **LA I-PH-IV** |
| | | | | | | | | |
| **TX 08-10A** | **Dwelling Structures** | **1460** | **50** | **1,030,000.00** | **1,037,334.00** | **1,037,334.00** | **904,114.00** | **54%** |
| **Treway** | | | | | | | | |
| **Phase I** | Renovations of kitchen, baths, living areas to | | | 1,030,000.00 | 1,037,334.00 | 1,037,334.00 | 904,114.00 | Contract 08/17/04 |
| | include lavatory, toilet, bath tub, interior | | | | | | | Revision due to a deductive |
| | doors, drywall replacement, interior/exterior | | | | | | | c/o for 16866.00. Applied to |
| | lights, VCT floors, kitchen cabinets, counter- | | | | | | | 1406 |
| | tops, bath vanity, range hoods, paint interior, | | | | | | | Expended 99274.00 |
| | electrical upgrade. Remove and replace rotted | | | | | | | **C/o to date 4969.44** |
| | decking and composition shingles. | | | | | | | **charged to CFP-2003** |
| | | | | | | | | |
| | | | | | | | | **Split Project 2001/2002** |
| **TX 08-01** | **Dwelling Structures** | **1460** | | **0.00** | **19,839.69** | **19,839.69** | **19,839.69** | **100%** |
| **Wiggins Homes** | | | | | | | | **EXPENDED 19839.69** |
| **Phase I** | Roof replacement and overhang repairs | | | 0.00 | 19,839.69 | 19,839.69 | 19,839.69 | C/O is 17249.69 |
| | Tar and gravel | | | | | | | paid 2590.00 to Clairelaine |
| | | | | | | | | ADA in Grant 2001 |
| | | | | | | | | subtracted obligation amount of |
| | | | | | | | | 2590.00 from CFP-2001 |
| | | | | | | | | Wiggins Roofs, therefore need |
| | | | | | | | | to add it to Wiggins Roofs |
| | | | | | | | | obligation in CFP-2002 |
| | | | | | | | | |
| | | | | | | | | Rec'd 2590.00 from |
| | | | | | | | | Remaining funds from La I |
| | | | | | | | | Phase IV (274223) |



$ASQTX00820052005071109 39-03

**Annual Statement/Performance and Evaluation Report and Evaluation Report**

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

**Part II: Supporting Pages**

| PHA Name: **Housing Authority of the City of Corpus Christi** | | **Grant Type and Number: CFP** Capital Fund Program No: **TX 59P008501-02** Replacement Housing Factor Grant No: | | | | | | **Federal FY of Grant:** 2002 |
|---|---|---|---|---|---|---|---|---|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | | | | | | | | |
| | | | | | | | | |
| **TX 08-04** | **Dwelling Equipment-NonExpendable** | **1465** | **48** | **32,640.00** | **32,640.00** | **32,640.00** | **24,508.00** | **75%** |
| **La Armada I** | | | | | | | | Expended 12430.00 |
| **Phase IV** | Replace Stoves and Refrigerators | | | 32,640.00 | 32,640.00 | 32,640.00 | 24,508.00 | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| **TX 08-10A** | **Dwelling Equipment-NonExpendable** | **1465** | **50** | **34,000.00** | **34,000.00** | **34,000.00** | **19,440.00** | **32%** |
| **Treway** | | | | | | | | |
| **Terrace** | Replace Stoves and Refrigerators | | | 34,000.00 | 34,000.00 | 34,000.00 | 19,440.00 | expended 19440. |
| **Phase I** | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| **PHA WIDE** | **Relocations** | **1495** | | **53,900.00** | **50,464.40** | **50,464.40** | **20,432.88** | **37% REVISION** |
| | | | | | | | | |
| | La I Phase IV | | 48 | 26,400.00 | 23,329.40 | 23,329.40 | 9,220.34 | Moved 1206.60 to 1450 |
| | Treway Terrrace Phase I | | 50 | 27,500.00 | 27,135.00 | 27,135.00 | 11,212.54 | Expended 50.00 |
| | | | | | | | | Moved 1864.00 to 1460 |
| | | | | | | | | PH-II-Wiggins Roofs |
| | | | | | | | | **Moved 365.00 to 1410** |
| **PHA WIDE** | **Contingency** | **1502** | | **90,000.00** | **0.00** | **0.00** | **0.00** | **0%** |
| | | | | | | | | Moved to 1460 155900 for |
| | | | | 90,000.00 | 0.00 | 0.00 | 0.00 | WPH-II Wiggins Roofs |
| | | | | | | | | Moved to 1450 70271.00 for |
| | | | | | | | | Various Sidewalks/ADA Improveme |
| | | | | | | | | |

**Annual Statement/Performance and Evaluation Report and Evaluation Report**
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**
**Part III: Implementation Schedule**

| PHA Name: **Housing Authority of the City of Corpus Christi** | **Grant Type and Number: CFP** Capital Fund Program No: TX 59P008501-02 Replacement Housing Factor Grant No: | **Federal FY of Grant:** 2002 |
|---|---|---|

| Development Number Name/HA-Wide Activities | All Funds Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates |
|---|---|---|---|---|---|---|---|
| | Original | Revised | Actual | Original | Revised | Actual | |
| | | | | | | | |
| Operations | 9/30/2004 | | | 9/30/2006 | | | |
| | | | | | | | |
| Management | 9/30/2004 | | | 9/30/2006 | | | |
| Improvements | | | | | | | |
| | | | | | | | |
| Administration | 9/30/2004 | | | 9/30/2006 | | | |
| | | | | | | | |
| Fees & Costs | 9/30/2004 | | | 9/30/2006 | | | |
| | | | | | | | |
| Site Improvements | 9/30/2004 | | | 9/30/2006 | | | |
| | | | | | | | |
| TX 08-04 | 9/30/2004 | | | 9/30/2006 | | | |
| La I Phase IV | | | | | | | |
| | | | | | | | |
| TX 08-10A | 9/30/2004 | | | 9/30/2006 | | | |
| Treway Terrace | | | | | | | |
| Phase I | | | | | | | |
| | | | | | | | |
| Dewlling Equipment | 9/30/2004 | | | 9/30/2006 | | | |
| Non-Expendable | | | | | | | |
| | | | | | | | |
| Relocations Costs | 9/30/2004 | | | 9/30/2006 | | | |
| | | | | | | | |
| Contingency | 9/30/2004 | | | 9/30/2006 | | | |
| | | | | | | | |



$ASQTX00820052005071109 39-03

**Annual Statement /Performance and Evaluation Report**
**Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

| PHA Name: | Grant Type and Number:CFP | Federal FY of Grant: |
|---|---|---|
| **Housing Authority of the City of Corpus Christi** | **Capital Fund Program No: TX 59P008501-03** | 2003 |
| **Revised 9/5/03** | **Replacement Housing Factor Grant No:** | |

☐ **Original Annual Statement** ☐ **Reserved for Disasters/Emergencies** ■ **Revised Annual Statement/Revision Number ___2__**

■ **Performance and Evaluation Report for Program Month Ending 03/31/05** **Final Performance and Evaluation Report for Program Year Ending_____**

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|---|---|---|---|---|---|
| | | Original | Revised | Obligated | Expended |
| 1 | Total Non-Capital Funds | | | | |
| 2 | 1406 Operating Expenses | 195,666.00 | 195,666.00 | 195,086.21 | 195,086.21 |
| 3 | 1408 Management Improvements | 43,000.00 | 43,000.00 | 12,319.04 | 12,319.04 |
| 4 | 1410 Administration | 208,000.00 | 212,000.00 | 209,707.74 | 141,316.90 |
| 5 | 1411 Audit | 0.00 | 0.00 | 0.00 | 0.00 |
| 6 | 1415 Liquidated Damages | 0.00 | 0.00 | 0.00 | 0.00 |
| 7 | 1430 Fees and Costs | 137,000.00 | 137,000.00 | 113,380.74 | 89,130.74 |
| 8 | 1440 Site Acquisition | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | 1450 Site Improvement | 20,000.00 | 43,176.63 | 39,894.13 | 16,717.50 |
| 10 | 1460 Dwelling Structures | 1,696,341.00 | 1,705,612.44 | 484,801.44 | 89,984.54 |
| 11 | 1465.1 Dwelling Equipment-Nonexpendable | 36,000.00 | 36,000.00 | 0.00 | 0.00 |
| 12 | 1470 Nondwelling Structures | 5,500.00 | 5,500.00 | 652.00 | 652.00 |
| 13 | 1475 Nondwelling Equipment | 30,000.00 | 30,000.00 | 24,870.25 | 24,870.25 |
| 14 | 1485 Demolition | 0.00 | 0.00 | 0.00 | 0.00 |
| 15 | 1490 Replacement Reserve | 0.00 | 0.00 | 0.00 | 0.00 |
| 16 | 1492 Moving to Work Demonstration | 0.00 | 0.00 | 0.00 | 0.00 |
| 17 | 1495.1 Relocation Costs | 29,200.00 | 29,200.00 | 5,935.86 | 5,935.86 |
| 18 | 1499 Development Activities | 0.00 | 0.00 | 0.00 | 0.00 |
| 19 | 1501 Collateralization or Debt Service | 0.00 | 0.00 | 0.00 | 0.00 |
| 20 | 1502 Contingency | 90,000.00 | 53,551.93 | 21,701.75 | 21,701.75 |
| **21** | **Amount of Annual Grant (sums of lines 2-20)** | **2,490,707.00** | **2,490,707.00** | **1,108,349.16** | **597,714.79** |
| 22 | Amount of line 21 Related to LBP Activities | 0.00 | 0.00 | 0.00 | 0.00 |
| 23 | Amount of Line 21 Related to Section 504 Compliance | 0.00 | 0.00 | 0.00 | 0.00 |
| 24 | Amount of Line 21 Related to Security - Soft Costs | 0.00 | 0.00 | 0.00 | 0.00 |
| 25 | Amount of Line 21 Related to Security - Hard Costs | 0.00 | 0.00 | 0.00 | 0.00 |
| 26 | Amount of Line 21 Related to Energy Conservation Measures | 0.00 | 0.00 | 0.00 | 0.00 |



Signature of Executive Director and Date

X

Signature of Public Housing Director and Date

X

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

2 To be completed for the Performance and Evaluation Report

Previous edition is obsolete form HUD-52837 (9/98)

ref Handbook 7485.3

$ASQTX008200520050711093904

**Annual Statement/Performance and Evaluation Report and Evaluation Report**

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

**Part II: Supporting Pages**

| PHA Name: | | **Grant Type and Number: CFP** | | | | | | **Federal FY of Grant:** |
|---|---|---|---|---|---|---|---|---|
| **Housing Authority of the City of Corpus Christi** | | Capital Fund Program No: | | **TX 59P008501-03** | | | | 2003 |
| | | Replacement Housing Factor Grant No: | | | | | | |
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | | | | | | | | |
| | **2003 Grant Total** | | | **2,490,707.00** | **2,490,707.00** | **1,108,349.16** | **597,714.79** | |
| | | | | | | | | |
| **PHA WIDE** | **Operations** | **1406** | | **195,666.00** | **195,666.00** | **195,086.21** | **195,086.21** | |
| | Operations | | | 109,391.00 | 109,391.00 | 109,391.00 | 109,391.00 | |
| | Payroll | | | 66,275.00 | 66,275.00 | 66,275.00 | 66,275.00 | |
| | HA Staff Training | | | 20,000.00 | 20,000.00 | 19,420.21 | 19,420.21 | **Expended 809.43** |
| | | | | | | | | |
| **PHA WIDE** | **Management Improvements** | **1408** | | **43,000.00** | **43,000.00** | **12,319.04** | **12,319.04** | |
| | | | | | | | | |
| | CFP Staff Training | | | 20,000.00 | 20,000.00 | 12,319.04 | 12,319.04 | **Expended 3111.94** |
| | Drug Elimination | | | 15,000.00 | 15,000.00 | 0.00 | 0.00 | |
| | Consultant Fees | | | 8,000.00 | 8,000.00 | 0.00 | 0.00 | |
| | | | | | | | | |
| **PHA WIDE** | **Administaraion** | **1410** | | **208,000.00** | **212,000.00** | **209,707.74** | **141,316.90** | |
| | | | | | | | | |
| | Salaries & Benefits | | | 200,000.00 | 200,000.00 | 200,000.00 | 131,609.16 | **Expended 45743.50** |
| | Sundry | | | 8,000.00 | 12,000.00 | 9,707.74 | 9,707.74 | **Expended 121.63** |
| | | | | | | | | |
| | | | | | | | | |
| **PHA WIDE** | **Fees & Costs** | **1430** | | **137,000.00** | **137,000.00** | **113,380.74** | **89,130.74** | Parkway Homes II 36000 |
| | | | | | | | | Treyway PH-II-64200 |
| | A & E | | | 100,000.00 | 100,000.00 | 100,000.00 | 75,750.00 | Expended A&E 48150.00 |
| | Printing | | | 7,000.00 | 7,000.00 | 976.24 | 976.24 | Expended 210.62 |
| | State Fees and Inspection Fees | | | 15,000.00 | 15,000.00 | 9,822.50 | 9,822.50 | Expended State Fees 280.00 |
| | Asbestos Survey/LBP Survey | | | 15,000.00 | 15,000.00 | 2,582.00 | 2,582.00 | Expended 807.00 |
| | | | | | | | | |
| | | | | | | | | |
| **PHA WIDE** | **Site Improvements** | **1450** | | **20,000.00** | **20,000.00** | **16,717.50** | **16,717.50** | |
| | | | | | | | | |
| | PHA WIDE | | | 20,000.00 | 20,000.00 | 16,717.50 | 16,717.50 | Central Office Pavement |
| | | | | 0.00 | 0.00 | 0.00 | 0.00 | Improvements |
| | | | | | | | | |
| **PHA WIDE** | **Site Improvements** | **1450** | | **0.00** | **23,176.63** | **23,176.63** | **0.00** | **Revision** |
| | | | | | | | | Split Project 2001/2002/2003 |
| | Various Sidewalks/ADA Improvements -70271.00 | | | 0.00 | 23,176.63 | 23,176.63 | 0.00 | |
| | | | | | | | | **c/o to date charged to** |
| $ASQTX008200520050711093 9-04 | | | | | | | | **CFP-2003-23176.63** |

Signature of Executive Director and Date

X

Signature of Public Housing Director and Date

X

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Previous edition is obsolete

form HUD-52837 (9/98)

2 To be completed for the Performance and Evaluation Report

ref Handbook 7485.3

**Annual Statement/Performance and Evaluation Report and Evaluation Report**

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

**Part II: Supporting Pages**

| PHA Name: | | **Grant Type and Number: CFP** | | | | | | **Federal FY of Grant:** |
|---|---|---|---|---|---|---|---|---|
| **Housing Authority of the City of Corpus Christi** | | Capital Fund Program No: **TX 59P008501-03** | | | | | | 2003 |
| | | Replacement Housing Factor Grant No: | | | | | | |
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | | | | | | | | |
| **TX 08-10A** | **Dwelling Structures** | **1460** | **38** | **1,142,000.00** | **1,142,000.00** | **0.00** | **0.00** | |
| **Treway** | Renovations of kitchen, baths, living areas to | | | | | | | |
| **Phase II** | include lavatory, toilet, bath tub, interior | | | 1,142,000.00 | 1,142,000.00 | 0.00 | 0.00 | |
| | doors, drywall replacement, interior/exterior | | | | | | | |
| | lights, VCT floors, kitchen cabinets, counter- | | | | | | | |
| | tops, bath vanity, range hoods, paint interior, | | | | | | | |
| | gas furnances, and electrical upgrade. | | | | | | | |
| | Remove and replace rotted decking and | | | | | | | |
| | composition shingles. | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| **TX 08-13** | **Dwelling Structures** | **1460** | **22** | **475,530.00** | **459,800.00** | **459,800.00** | **89,984.54** | **contract 11/22/04** |
| **Parkway Homes** | | | | | | | | |
| **II** | Renovations of kitchen, bath, living areas to | | | 475,530.00 | 459,800.00 | 459,800.00 | 89,984.54 | Expended 23360.24 |
| **Phase I** | include lavatory, toilet, bath tub, interior | | | | | | | |
| | doors, drywall replacement, interior/exterior | | | | | | | |
| | lights, VCT floors, kitchen cabinets, counter- | | | | | | | |
| | tops, bath vanity, range hoods, paint interior, | | | | | | | |
| | electrical upgrade. Install new front and rear | | | | | | | |
| | doors with new locks, water heater closet doors | | | | | | | |
| | and furnace. | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| **PHA WIDE** | **Dwelling Structures** | **1460** | | **78,811.00** | **78,811.00** | **0.00** | **0.00** | |
| | | | | | | | | |
| | ADA Compliance Interior/Exterior | | | 78,811.00 | 78,811.00 | 0.00 | 0.00 | |
| | | | | | | | | |



Signature of Executive Director and Date

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X

Signature of Public Housing Director and Date

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2 To be completed for the Performance and Evaluation Report ref Handbook 7485.3

**Annual Statement/Performance and Evaluation Report and Evaluation Report**

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

**Part II: Supporting Pages**

| PHA Name: **Housing Authority of the City of Corpus Christi** | **Grant Type and Number: CFP** Capital Fund Program No: **TX 59P008501-03** Replacement Housing Factor Grant No: | **Federal FY of Grant:** 2003 |
|---|---|---|

| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
|---|---|---|---|---|---|---|---|---|
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | | | | | | | | CHANGE ORDERS FROM CFP-20 |
| **TX 08-01** | **Dwelling Structures** | **1460** | | **0.00** | **0.00** | **0.00** | **0.00** | Spilt Grants 2002/2003 |
| **Wiggins Homes** | | | | | | | | **c/o to date 1864.00 will** |
| **Phase II** | Roof replacement and overhang repairs | | | 0.00 | 0.00 | 0.00 | 0.00 | **charge to CFP-2003** |
| | Tar and gravel | | | | | | | Charged 1864.00 to CFP-2002 |
| | | | | | | | | **Moved 1864.00 to** |
| | | | | | | | | **1502** |
| **TX 08-10A** | **Dwelling Structures** | **1460** | **50** | **0.00** | **25,001.44** | **25,001.44** | **0.00** | **Revision** |
| **Treway** | | | | | | | | |
| **Phase I** | Renovations of kitchen, baths, living areas to | | | 0.00 | 25,001.44 | 25,001.44 | 0.00 | Contract 08/17/04 |
| | include lavatory, toilet, bath tub, interior | | | | | | | Revision due to a deductive |
| | doors, drywall replacement, interior/exterior | | | | | | | c/o for 16866.00. Applied to |
| | lights, VCT floors, kitchen cabinets, counter- | | | | | | | 1406 |
| | tops, bath vanity, range hoods, paint interior, | | | | | | | Expended 193223.00 |
| | electrical upgrade. Remove and replace rotted | | | | | | | **C/o to date 25001.44** |
| | decking and composition shingles. | | | | | | | **charged to CFP-2003** |
| **TX 08-13** | **Dwelling Equipment-NonExpendable** | **1465** | **22** | **13,200.00** | **13,200.00** | **0.00** | **0.00** | |
| **Parkway Homes** | | | | | | | | |
| **II** | Replace Stoves and Refrigerators | | | 13,200.00 | 13,200.00 | 0.00 | 0.00 | |
| **Phase I** | | | | | | | | |
| | | | | | | | | |



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ref Handbook 7485.3

**Annual Statement/Performance and Evaluation Report and Evaluation Report**

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

**Part II: Supporting Pages**

| PHA Name: **Housing Authority of the City of Corpus Christi** | | **Grant Type and Number: CFP** Capital Fund Program No: **TX 59P008501-03** Replacement Housing Factor Grant No: | | | | | | **Federal FY of Grant:** 2003 |
|---|---|---|---|---|---|---|---|---|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | | | | | | | | |
| **TX 08-10A** | **Dwelling Equipment-NonExpendable** | **1465** | **38** | **22,800.00** | **22,800.00** | **0.00** | **0.00** | |
| **Treway** | | | | | | | | |
| **Terrace** | Replace Stoves and Refrigerators | | | 22,800.00 | 22,800.00 | 0.00 | 0.00 | |
| **Phase II** | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| **PHA WIDE** | **Non-Dwelling Structures** | **1470** | **44** | **5,500.00** | **5,500.00** | **652.00** | **652.00** | |
| | | | | | | | | |
| | Locks | | | 5,500.00 | 5,500.00 | 652.00 | 652.00 | Expended 652.00 |
| | | | | | | | | |
| | | | | | | | | |
| **PHA Wide** | **Non-Dwelling Equipment** | **1475** | | **30,000.00** | **30,000.00** | **24,870.25** | **24,870.25** | **82%** |
| | Lawnmowers, vehicle(s), equipment | | | | | | | Expended 175.66 |
| | | | | 30,000.00 | 30,000.00 | 24,870.25 | 24,870.25 | |
| | | | | | | | | |
| | | | | | | | | |
| **PHA WIDE** | **Relocations** | **1495** | | **29,200.00** | **29,200.00** | **5,935.86** | **5,935.86** | |
| | | | | | | | | |
| | Treway Terrrace Phase II | | **38** | 17,100.00 | 17,100.00 | 2,182.50 | 2,182.50 | **Expended 1982.50** |
| | Parkway Home II-Phase I | | 22 | 12,100.00 | 12,100.00 | 3,753.36 | 3,753.36 | **Expended 50.00** |
| | | | | | | | | |
| | | | | | | | | **REVISION** |
| **PHA WIDE** | **Contingency** | **1502** | | **90,000.00** | **53,551.93** | **21,701.75** | **21,701.75** | **Rec'd from 1460** |
| | | | | | | | | **Ph-II Wiggins Roofs** |
| | | | | 90,000.00 | 53,551.93 | 21,701.75 | 21,701.75 | 4969.44 to PH-II Treyway |
| | | | | | | | | 7419.89 Various Sidewalks/ |
| | | | | | | | | ADA Improvements |
| | | | | | | | | **moved 13,360.66 to 1450** |

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| | | | | | | |
|---|---|---|---|---|---|---|
| | | | | | | **Various Sidewalks/ADA moved 3020.00 to 1460 Treyway PH-I** |
| | | | | | | |



21701.75 Coastal Resources
Various Parking Lots
Arbitarion

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**Annual Statement/Performance and Evaluation Report and Evaluation Report**
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**
**Part III: Implementation Schedule**

| PHA Name: **Housing Authority of the City of Corpus Christi** | **Grant Type and Number: CFP** Capital Fund Program No: TX 59P008501-03 Replacement Housing Factor Grant No: | **Federal FY of Grant:** 2003 |
|---|---|---|

| Development Number Name/HA-Wide Activities | All Funds Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates |
|---|---|---|---|---|---|---|---|
| | Original | Revised | Actual | Original | Revised | Actual | |
| **Operations** | 9/30/2005 | | | 9/30/2007 | | | |
| | | | | | | | |
| **Management** | 9/30/2005 | | | 9/30/2007 | | | |
| **Improvements** | | | | | | | |
| | | | | | | | |
| Administration | 9/30/2005 | | | 9/30/2007 | | | |
| | | | | | | | |
| Fees & Costs | 9/30/2005 | | | 9/30/2007 | | | |
| | | | | | | | |
| Site Improvements | 9/30/2005 | | | 9/30/2007 | | | |
| | | | | | | | |
| TX 08-10A | 9/30/2005 | | | 9/30/2007 | | | |
| Treway Terrace | | | | | | | |
| Phase I | | | | | | | |
| | | | | | | | |
| TX-08-13 | 9/30/2005 | | | 9/30/2007 | | | |
| Parkway Homes II | | | | | | | |
| | | | | | | | |
| Dwelling Equipment | 9/30/2005 | | | 9/30/2007 | | | |
| Non-Expendable | | | | | | | |
| | | | | | | | |
| Non-Dwelling | 9/30/2005 | | | 9/30/2007 | | | |
| Structures | | | | | | | |
| | | | | | | | |
| Non-Dwelling | 9/30/2005 | | | 9/30/2007 | | | |
| Equipment | | | | | | | |
| | | | | | | | |
| Relocations | 9/30/2005 | | | 9/30/2007 | | | |
| | | | | | | | |
| | | | | | | | |
| Contingency | 9/30/2005 | | | 9/30/2007 | | | |
| | | | | | | | |



Signature of Executive Director and Date

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Signature of Public Housing Director and Date

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**Annual Statement /Performance and Evaluation Report**
**Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

| PHA Name: | Grant Type and Number:CFP | Federal FY of Grant: |
|---|---|---|
| **Housing Authority of the City of Corpus Christi** | **Capital Fund Program No: TX 59P008501-04** | 2004 |
| **Date 08/19/04** | **Replacement Housing Factor Grant No:** | |

☐ **Original Annual Statement** ☐ **Reserved for Disasters/Emergencies** ☐ **Revised Annual Statement/Revision Number** _____
■ **Performance and Evaluation Report for Program Month Ending 03/31/05** **Final Performance and Evaluation Report for Program Year Ending**_____

| No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|---|---|---|---|---|---|
| | | Original | Revised | Obligated | Expended |
| 1 | Total Non-Capital Funds | | | | |
| 2 | 1406 Operating Expenses | 120,000.00 | 0.00 | 102,396.01 | 102,396.01 |
| 3 | 1408 Management Improvements | 82,096.00 | 0.00 | 2,605.02 | 2,605.02 |
| 4 | 1410 Administration | 249,070.00 | 0.00 | 4,102.22 | 4,102.22 |
| 5 | 1411 Audit | 5,000.00 | 0.00 | 0.00 | 0.00 |
| 6 | 1415 Liquidated Damages | 0.00 | 0.00 | 0.00 | 0.00 |
| 7 | 1430 Fees and Costs | 187,000.00 | 0.00 | 9.00 | 9.00 |
| 8 | 1440 Site Acquisition | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | 1450 Site Improvement | 95,811.00 | 0.00 | 0.00 | 0.00 |
| 10 | 1460 Dwelling Structures | 1,985,322.00 | 0.00 | 0.00 | 0.00 |
| 11 | 1465.1 Dwelling Equipment-Nonexpendable | 36,000.00 | 0.00 | 0.00 | 0.00 |
| 12 | 1470 Nondwelling Structures | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | 1475 Nondwelling Equipment | 5,000.00 | 0.00 | 0.00 | 0.00 |
| 14 | 1485 Demolition | 0.00 | 0.00 | 0.00 | 0.00 |
| 15 | 1490 Replacement Reserve | 0.00 | 0.00 | 0.00 | 0.00 |
| 16 | 1492 Moving to Work Demonstration | 0.00 | 0.00 | 0.00 | 0.00 |
| 17 | 1495.1 Relocation Costs | 29,200.00 | 0.00 | 0.00 | 0.00 |
| 18 | 1499 Development Activities | 0.00 | 0.00 | 0.00 | 0.00 |
| 19 | 1501 Collateralization or Debt Service | 0.00 | 0.00 | 0.00 | 0.00 |
| 20 | 1502 Contingency | 90,000.00 | 0.00 | 33,581.68 | 33,581.68 |
| **21** | **Amount of Annual Grant (sums of lines 2-20)** | **2,884,499.00** | **0.00** | **142,693.93** | **142,693.93** |
| 22 | Amount of line 21 Related to LBP Activities | 0.00 | 0.00 | 0.00 | 0.00 |
| 23 | Amount of Line 21 Related to Section 504 Compliance | 0.00 | 0.00 | 0.00 | 0.00 |
| 24 | Amount of Line 21 Related to Security - Soft Costs | 0.00 | 0.00 | 0.00 | 0.00 |
| 25 | Amount of Line 21 Related to Security - Hard Costs | 0.00 | 0.00 | 0.00 | 0.00 |
| 26 | Amount of Line 21 Related to Energy Conservation Measures | 0.00 | 0.00 | 0.00 | 0.00 |



Signature of Executive Director and Date

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**Annual Statement/Performance and Evaluation Report and Evaluation Report**

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

**Part II: Supporting Pages**

| PHA Name: | | **Grant Type and Number: CFP** | | | | | | **Federal FY of Grant:** |
|---|---|---|---|---|---|---|---|---|
| **Housing Authority of the City of Corpus Christi** | | Capital Fund Program No: **TX 59P008501-04** | | | | | | 2004 |
| | | Replacement Housing Factor Grant No: | | | | | | |
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | | | | | | | | |
| | **2004 Grant Total** | | | **2,884,499.00** | **0.00** | **142,693.93** | **142,693.93** | |
| | | | | | | | | |
| **PHA WIDE** | **Operations** | **1406** | | **120,000.00** | **0.00** | **102,396.01** | **102,396.01** | |
| | Operations | | | 100,000.00 | 0.00 | 100,000.00 | 100,000.00 | |
| | HA Staff Training | | | 20,000.00 | 0.00 | 2,396.01 | 2,396.01 | **expended 28.50** |
| | | | | | | | | |
| **PHA WIDE** | **Management Improvements** | **1408** | | **82,096.00** | **0.00** | **2,605.02** | **2,605.02** | |
| | | | | | | | | |
| | CFP Staff Training | | | 20,000.00 | 0.00 | 2,605.02 | 2,605.02 | **expended 2605.02** |
| | Drug Elimination | | | 10,096.00 | 0.00 | 0.00 | 0.00 | |
| | Consultant / Management Fees | | | 2,000.00 | 0.00 | 0.00 | 0.00 | |
| | Energy Audit | | | 50,000.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | |
| **PHA WIDE** | **Administaraion** | **1410** | | **249,070.00** | **0.00** | **4,102.22** | **4,102.22** | |
| | | | | | | | | |
| | Salaries & Benefits | | | 239,070.00 | 0.00 | 0.00 | 0.00 | |
| | Sundry | | | 10,000.00 | 0.00 | 4,102.22 | 4,102.22 | **expended 1013.28** |
| | | | | | | | | |
| **PHA WIDE** | **Audit** | **1411** | | **5,000.00** | **0.00** | **0.00** | **0.00** | |
| | | | | 5,000.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | |
| **PHA WIDE** | **Fees & Costs** | **1430** | | **187,000.00** | **0.00** | **9.00** | **9.00** | |
| | | | | | | | | |
| | A & E Phase III-Treyway | | | 60,000.00 | 0.00 | 0.00 | 0.00 | |
| | A& E Phase II Parkway Homes II | | | 40,000.00 | 0.00 | 0.00 | 0.00 | |
| | Printing | | | 5,000.00 | 0.00 | 9.00 | 9.00 | |
| | State Fees and Inspection Fees | | | 10,000.00 | 0.00 | 0.00 | 0.00 | |
| | Asbestos Survey/LBP Survey | | | 22,000.00 | 0.00 | 0.00 | 0.00 | |
| | Physical Needs Assessment | | | 50,000.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | |
| **PHA WIDE** | **Site Improvements** | **1450** | | **95,811.00** | **0.00** | **0.00** | **0.00** | |
| | | | | | | | | |
| | PHA WIDE | | | 95,811.00 | 0.00 | 0.00 | 0.00 | |
| | | | | 0.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | |
| | | | | | | | | |

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**Annual Statement/Performance and Evaluation Report and Evaluation Report**

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

**Part II: Supporting Pages**

| PHA Name: | | **Grant Type and Number: CFP** | | | | | | **Federal FY of Grant:** |
|---|---|---|---|---|---|---|---|---|
| **Housing Authority of the City of Corpus Christi** | | Capital Fund Program No: **TX 59P008501-04** | | | | | | 2004 |
| | | Replacement Housing Factor Grant No: | | | | | | |
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | | | | | | | | |
| **TX 08-10A** | **Dwelling Structures** | **1460** | **38** | **1,142,000.00** | **0.00** | **0.00** | **0.00** | |
| **Treway** | Renovations of kitchen, baths, living areas to | | | | | | | |
| **Phase III** | include lavatory, toilet, bath tub, interior | | | 1,142,000.00 | 0.00 | 0.00 | 0.00 | |
| | doors, drywall replacement, interior/exterior | | | | | | | |
| | lights, VCT floors, kitchen cabinets, counter- | | | | | | | |
| | tops, bath vanity, range hoods, paint interior, | | | | | | | |
| | gas furnances, and electrical upgrade. | | | | | | | |
| | Remove and replace rotted decking and | | | | | | | |
| | composition shingles. | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| **TX 08-13** | **Dwelling Structures** | **1460** | **22** | **475,530.00** | **0.00** | **0.00** | **0.00** | |
| **Parkway Homes** | | | | | | | | |
| **II** | Renovations of kitchen, bath, living areas to | | | 475,530.00 | 0.00 | 0.00 | 0.00 | |
| **Phase II** | include lavatory, toilet, bath tub, interior | | | | | | | |
| | doors, drywall replacement, interior/exterior | | | | | | | |
| | lights, VCT floors, kitchen cabinets, counter- | | | | | | | |
| | tops, bath vanity, range hoods, paint interior, | | | | | | | |
| | electrical upgrade. Install new front and rear | | | | | | | |
| | doors with new locks, water heater closet doors | | | | | | | |
| | and furnace. | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| **PHA WIDE** | **Dwelling Structures** | **1460** | | **24,000.00** | **0.00** | **0.00** | **0.00** | |
| | | | | | | | | |
| | Sprinkler System at Clairelaine | | | 24,000.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | |
| | | | | | | | | |
| **PHA WIDE** | **Dwelling Structures** | **1460** | | **343,792.00** | **0.00** | **0.00** | **0.00** | |
| | Roof Replacements | | | 343,792.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | |

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**Annual Statement/Performance and Evaluation Report and Evaluation Report**

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

**Part II: Supporting Pages**

| PHA Name: **Housing Authority of the City of Corpus Christi** | | **Grant Type and Number: CFP** Capital Fund Program No: **TX 59P008501-04** Replacement Housing Factor Grant No: | | | | | | **Federal FY of Grant:** 2004 |
|---|---|---|---|---|---|---|---|---|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | | | | | | | | |
| **TX 08-13** | **Dwelling Equipment-NonExpendable** | **1465** | **22** | **13,200.00** | **0.00** | **0.00** | **0.00** | |
| **Parkway Homes** | | | | | | | | |
| **II** | Replace Stoves and Refrigerators | | | 13,200.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | |
| | | | | | | | | |
| **TX 08-10A** | **Dwelling Equipment-NonExpendable** | **1465** | **38** | **22,800.00** | **0.00** | **0.00** | **0.00** | |
| **Treway** | | | | | | | | |
| **Terrace** | Replace Stoves and Refrigerators | | | 22,800.00 | 0.00 | 0.00 | 0.00 | |
| **Phase III** | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| **PHA WIDE** | **Non-Dwelling Equipment** | **1475** | | **5,000.00** | **0.00** | **0.00** | **0.00** | |
| | | | | 5,000.00 | 0.00 | 0.00 | 0.00 | |
| | | | | | | | | |
| | | | | | | | | |
| **PHA WIDE** | **Relocations** | **1495** | | **29,200.00** | **0.00** | **0.00** | **0.00** | |
| | | | | | | | | |
| | Treway Terrrace Phase III | | **38** | 17,100.00 | 0.00 | 0.00 | 0.00 | |
| | Parkway Home II | | 22 | 12,100.00 | | | | |
| | | | | | | | | |
| | | | | | | | | |
| **PHA WIDE** | **Contingency** | **1502** | | **90,000.00** | **0.00** | **33,581.68** | **33,581.68** | **Coastal Resources** |
| | | | | | | | | Various Parking Lots |
| | | | | 90,000.00 | 0.00 | 33,581.68 | 33,581.68 | |
| | | | | | | | | |



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**Annual Statement/Performance and Evaluation Report and Evaluation Report**
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**
**Part III: Implementation Schedule**

| PHA Name: | **Grant Type and Number: CFP** | **Federal FY of Grant:** |
|---|---|---|
| **Housing Authority of the City of Corpus Christi** | Capital Fund Program No: TX 59P008501-04<br>Replacement Housing Factor Grant No: | 2004 |

| Development Number Name/HA-Wide Activities | All Funds Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates |
|---|---|---|---|---|---|---|---|
| | Original | Revised | Actual | Original | Revised | Actual | |
| **Operations** | 9/30/2005 | | | 9/30/2007 | | | |
| | | | | | | | |
| **Management** | 9/30/2005 | | | 9/30/2007 | | | |
| **Improvements** | | | | | | | |
| | | | | | | | |
| Administration | 9/30/2005 | | | 9/30/2007 | | | |
| | | | | | | | |
| Fees & Costs | 9/30/2005 | | | 9/30/2007 | | | |
| | | | | | | | |
| Site Improvements | 9/30/2005 | | | 9/30/2007 | | | |
| | | | | | | | |
| TX 08-10A | 9/30/2005 | | | 9/30/2007 | | | |
| Treway Terrace | | | | | | | |
| Phase I | | | | | | | |
| | | | | | | | |
| TX-08-13 | 9/30/2005 | | | 9/30/2007 | | | |
| Parkway Homes II | | | | | | | |
| | | | | | | | |
| Dwelling Equipment | 9/30/2005 | | | 9/30/2007 | | | |
| Non-Expendable | | | | | | | |
| | | | | | | | |
| Non-Dwelling | 9/30/2005 | | | 9/30/2007 | | | |
| Structures | | | | | | | |
| | | | | | | | |
| Non-Dwelling | 9/30/2005 | | | 9/30/2007 | | | |
| Equipment | | | | | | | |
| | | | | | | | |
| Relocations | 9/30/2005 | | | 9/30/2007 | | | |
| | | | | | | | |
| | | | | | | | |
| Contingency | 9/30/2005 | | | 9/30/2007 | | | |
| | | | | | | | |



Signature of Executive Director and Date
$ASQTX008200520050711093 9-05
X

Signature of Public Housing Director and Date
X

1 To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
2 To be completed for the Performance and Evaluation Report



$ASQTX0082005200507110939-05

**Annual Statement /Performance and Evaluation Report**
**Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

| PHA Name: Housing Authority of the City of Corpus Christi | Grant Type and Number: Replacement Housing Factor Grant<br>Capital Fund Program No:<br>Replacement Housing Factor Grant No: TX 59R008501-01 | Federal FY of Grant: 2001 |
|---|---|---|

☐ Original Annual Stateme ☐ Reserved for Disasters/Emergencies ☐ Revised Annual Statement/Revision Number _____
■ Performance and Evaluation Report for Program Month Ending 03/31/05 ☐ Final Performance and Evaluation Report for Program Year Ending_____

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|---|---|---|---|---|---|
| | | Original | Revised | Obligated | Expended |
| 1 | Total Non-Capital Funds | | | | |
| 2 | 1406 Operating Expenses | | | | |
| 3 | 1408 Management Improvements | | | | |
| 4 | 1410 Administration | | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | | | | |
| 11 | 1465.1 Dwelling Equipment-Nonexpendable | | | | |
| 12 | 1470 Nondwelling Structures | | | | |
| 13 | 1475 Nondwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | 394,932.00 | | 0.00 | 0.00 |
| 19 | 1501 Collateralization or Debt Service | | | | |
| 20 | 1502 Contingency | | | | |
| 21 | Amount of Annual Grant (sums of lines 2-20) | 394,932.00 | | 0.00 | 0.00 |
| 22 | Amount of line 21 Related to LBP Activities | | | | |
| 23 | Amount of Line 21 Related to Section 504 Compliance | | | | |
| 24 | Amount of Line 21 Related to Security - Soft Costs | | | | |
| 25 | Amount of Line 21 Related to Security - Hard Costs | | | | |
| 26 | Amount of Line 21 Related to Energy Conservation Measures | | | | |



$ASQTX0082005200507110939-06

**Annual Statement/Performance and Evaluation Report and Evaluation Report**
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**
**Part II: Supporting Pages**

| PHA Name: **Housing Authority of the City of Corpus Christi** | | **Grant Type and Number: Replacement Housing Factor Grant** Capital Fund Program No: Replacement Housing Factor Grant No: TX 59R008501-01 | | | | | | **Federal FY of Grant:** 2001 |
|---|---|---|---|---|---|---|---|---|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| PHA Wide | Replacement Housing Budget | 1499 | | 394,932.00 | | 0.00 | 0.00 | |



$ASQTX0082005200507110939-06

**Annual Statement/Performance and Evaluation Report and Evaluation Report**
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**
**Part III: Implementation Schedule**

| PHA Name: **Housing Authority of the City of Corpus Christi** | **Grant Type and Number: Replacement Housing Factor Grant** Capital Fund Program No: Replacement Housing Factor Grant No: TX 59R008501-01 | **Federal FY of Grant:** 2001 |
|---|---|---|

| evelopment Numb Name/HA-Wide Activities | All Funds Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates |
|---|---|---|---|---|---|---|---|
| | Original | Revised | Actual | Original | Revised | Actual | |
| | | | | | | | |
| | | | | | | | |
| Replacement Housing | | 3/31/2003 | | | | 9/30/2005 | |
| Budget | | | | | | | |



$ASQTX0082005200507110939-06

**Annual Statement /Performance and Evaluation Report**
**Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

| PHA Name: Housing Authority of the City of Corpus Christi | Grant Type and Number: Replacement Housing Factor Grant<br>Capital Fund Program No:<br>Replacement Housing Factor Grant No: TX 59R008501-02 | Federal FY of Grant: 2002 |
|---|---|---|

☐ Original Annual Stateme ☐ Reserved for Disasters/Emergencies ☐ Revised Annual Statement/Revision Number _____
■ Performance and Evaluation Report for Program Month Ending 03/31/05 ☐ Final Performance and Evaluation Report for Program Year Ending_____

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|---|---|---|---|---|---|
| | | Original | Revised | Obligated | Expended |
| 1 | Total Non-Capital Funds | | | | |
| 2 | 1406 Operating Expenses | | | | |
| 3 | 1408 Management Improvements | | | | |
| 4 | 1410 Administration | | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | | | | |
| 11 | 1465.1 Dwelling Equipment-Nonexpendable | | | | |
| 12 | 1470 Nondwelling Structures | | | | |
| 13 | 1475 Nondwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | 386,612.00 | | 0.00 | 0.00 |
| 19 | 1501 Collateralization or Debt Service | | | | |
| 20 | 1502 Contingency | | | | |
| 21 | Amount of Annual Grant (sums of lines 2-20) | 386,612.00 | | 0.00 | 0.00 |
| 22 | Amount of line 21 Related to LBP Activities | | | | |
| 23 | Amount of Line 21 Related to Section 504 Compliance | | | | |
| 24 | Amount of Line 21 Related to Security - Soft Costs | | | | |
| 25 | Amount of Line 21 Related to Security - Hard Costs | | | | |
| 26 | Amount of Line 21 Related to Energy Conservation Measures | | | | |



$ASQTX0082005200507110939-07

**Annual Statement/Performance and Evaluation Report and Evaluation Report**
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**
**Part II: Supporting Pages**

| PHA Name: **Housing Authority of the City of Corpus Christi** | | **Grant Type and Number: Replacement Housing Factor Grant** Capital Fund Program No: Replacement Housing Factor Grant No: TX 59R008501-02 | | | | | | **Federal FY of Grant:** 2002 |
|---|---|---|---|---|---|---|---|---|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| PHA Wide | Replacement Housing Budget | 1499 | | 386,612.00 | | 0.00 | 0.00 | |

**Annual Statement/Performance and Evaluation Report and Evaluation Report**
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**
**Part III: Implementation Schedule**

| PHA Name: **Housing Authority of the City of Corpus Christi** | **Grant Type and Number: Replacement Housing Factor Grant** Capital Fund Program No: Replacement Housing Factor Grant No: TX 59R008501-02 | **Federal FY of Grant:** 2002 |
|---|---|---|

| evelopment Numb Name/HA-Wide Activities | All Funds Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates |
|---|---|---|---|---|---|---|---|
| | Original | Revised | Actual | Original | Revised | Actual | |
| | | | | | | | |
| | | | | | | | |
| Replacement Housing | | 3/31/2004 | | | | 9/30/2006 | |
| Budget | | | | | | | |



$ASQTX0082005200507110939-07

**Annual Statement /Performance and Evaluation Report**
**Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

| PHA Name: | Grant Type and Number: Replacement Housing Factor Grant | Federal FY of Grant: |
|---|---|---|
| **Housing Authority of the City of Corpus Christi** | Capital Fund Program No:<br>Replacement Housing Factor Grant No: TX 59R008501-03 | 2003 |

☐ **Original Annual Stateme** ☐ **Reserved for Disasters/Emergencies** ☐ **Revised Annual Statement/Revision Number** _____
■ **Performance and Evaluation Report for Program Month Ending 03/31/05** ☐ **Final Performance and Evaluation Report for Program Year Ending**_____

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|---|---|---|---|---|---|
| | | Original | Revised | Obligated | Expended |
| 1 | Total Non-Capital Funds | | | | |
| 2 | 1406 Operating Expenses | | | | |
| 3 | 1408 Management Improvements | | | | |
| 4 | 1410 Administration | | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | | | | |
| 11 | 1465.1 Dwelling Equipment-Nonexpendable | | | | |
| 12 | 1470 Nondwelling Structures | | | | |
| 13 | 1475 Nondwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | 308,833.00 | | 0.00 | 0.00 |
| 19 | 1501 Collateralization or Debt Service | | | | |
| 20 | 1502 Contingency | | | | |
| 21 | Amount of Annual Grant (sums of lines 2-20) | 308,833.00 | | 0.00 | 0.00 |
| 22 | Amount of line 21 Related to LBP Activities | | | | |
| 23 | Amount of Line 21 Related to Section 504 Compliance | | | | |
| 24 | Amount of Line 21 Related to Security - Soft Costs | | | | |
| 25 | Amount of Line 21 Related to Security - Hard Costs | | | | |
| 26 | Amount of Line 21 Related to Energy Conservation Measures | | | | |



$ASQTX0082005200507110939-08

**Annual Statement/Performance and Evaluation Report and Evaluation Report**
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**
**Part II: Supporting Pages**

| PHA Name: **Housing Authority of the City of Corpus Christi** | | **Grant Type and Number: Replacement Housing Factor Grant** Capital Fund Program No: Replacement Housing Factor Grant No: TX 59R008501-03 | | | | | | **Federal FY of Grant:** 2003 |
|---|---|---|---|---|---|---|---|---|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| PHA Wide | Replacement Housing Budget | 1499 | | 308,833.00 | | 0.00 | 0.00 | |



$ASQTX0082005200507110939-08

**Annual Statement/Performance and Evaluation Report and Evaluation Report**
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**
**Part III: Implementation Schedule**

| PHA Name: **Housing Authority of the City of Corpus Christi** | **Grant Type and Number: Replacement Housing Factor Grant** Capital Fund Program No: Replacement Housing Factor Grant No: TX 59R008501-03 | **Federal FY of Grant:** 2003 |
|---|---|---|

| evelopment Numb Name/HA-Wide Activities | All Funds Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates |
|---|---|---|---|---|---|---|---|
| | Original | Revised | Actual | Original | Revised | Actual | |
| | | | | | | | |
| | | | | | | | |
| Replacement Housing | | 3/31/2005 | | | | 9/30/2007 | |
| Budget | | | | | | | |



$ASQTX0082005200507110939-08

**Annual Statement /Performance and Evaluation Report**
**Capital Funds Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

| PHA Name: Corpus Christi Housign Authority | Grant Type and Number: Replacement Housing Factor Grant<br>Capital Fund Program No:<br>Replacement Housing Factor Grant No: TX 59R008501-04 | Federal FY of Grant: 2004 |
|---|---|---|

☐ Original Annual Statem ☐ Reserved for Disasters/Emergencies ☐ Revised Annual Statement/Revision Number _____
■ Performance and Evaluation Report for Program Month Ending 03/31/05 ☐ Final Performance and Evaluation Report for Program Year Ending_____

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|---|---|---|---|---|---|
| | | Original | Revised | Obligated | Expended |
| 1 | Total Non-Capital Funds | | | | |
| 2 | 1406 Operating Expenses | | | | |
| 3 | 1408 Management Improvements | | | | |
| 4 | 1410 Administration | | | | |
| 5 | 1411 Audit | | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | | | | |
| 10 | 1460 Dwelling Structures | | | | |
| 11 | 1465.1 Dwelling Equipment-Nonexpendable | | | | |
| 12 | 1470 Nondwelling Structures | | | | |
| 13 | 1475 Nondwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | 357,661.00 | | 0.00 | 0.00 |
| 19 | 1501 Collateralization or Debt Service | | | | |
| 20 | 1502 Contingency | | | | |
| 21 | Amount of Annual Grant (sums of lines 2-20) | 357,661.00 | | 0.00 | 0.00 |
| 22 | Amount of line 21 Related to LBP Activities | | | | |
| 23 | Amount of Line 21 Related to Section 504 Compliance | | | | |
| 24 | Amount of Line 21 Related to Security - Soft Costs | | | | |
| 25 | Amount of Line 21 Related to Security - Hard Costs | | | | |
| 26 | Amount of Line 21 Related to Energy Conservation Measures | | | | |

Signature of Executive Director and Date

X

Signature of Public Housing Director and Date

X



$ASQTX0082005200507110939-09

**Annual Statement/Performance and Evaluation Report and Evaluation Report**
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**
**Part II: Supporting Pages**

| PHA Name: **Corpus Christi Housing Authority** | | **Grant Type and Number: Replacement Housing Factor Grant** Capital Fund Program No: Replacement Housing Factor Grant No: TX 59R008501-04 | | | | | | **Federal FY of Grant:** 2004 |
|---|---|---|---|---|---|---|---|---|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| PHA Wide | Replacement Housing Budget | 1499 | | 357,661.00 | | 0.00 | 0.00 | |
| | | | | | | | | |
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Signature of Executive Director and Date

X

Signature of Public Housing Director and Date

X



$ASQTX0082005200507110939-09

**Annual Statement/Performance and Evaluation Report and Evaluation Report**
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**
**Part III: Implementation Schedule**

| PHA Name: **Corpus Christi Housing Authority** | **Grant Type and Number: Replacement Housing Factor Grant**<br>Capital Fund Program No:<br>Replacement Housing Factor Grant No: TX 59R008501-04 | **Federal FY of Grant:** 2004 |
|---|---|---|

| evelopment Numb Name/HA-Wide Activities | All Funds Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates |
|---|---|---|---|---|---|---|---|
| | Original | Revised | Actual | Original | Revised | Actual | |
| | | | | | | | |
| | | | | | | | |
| Replacement Housing | | 3/31/2005 | | | | 9/30/2007 | |
| Budget | | | | | | | |

Signature of Executive Director and Date

X

Signature of Public Housing Director and Date

X



$ASQTX0082005200507110939-09

# Capital Fund Program Five-Year Action Plan
# Part I: Summary

Date: 04/11/05

HA Name: Corpus Christi Housing Authority ■ Original ☐ Revision No. _____

**Corpus Christi Housing Authority**

| Development Number/Name/HA-Wide | Year 1 2005 | | Work Statement for Year 2 FFY Grant: 2006 PHA FY: 2007 | | Work Statement for Year 3 FFY Grant: 2007 PHA FY: 2008 | | Work Statement for Year 4 FFY Grant: 2008 PHA FY: 2009 | | Work Statement for Year 5 FFY Grant: 2009 PHA FY: 2010 |
|---|---|---|---|---|---|---|---|---|---|
| | Annual | | | | | | | | |
| | Statement | | | | | | | | |
| TX 08-01 George W. Wiggens Homes | | | | | | | | | |
| TX 08-02 Navarro Place | | | | | | | | | |
| TX 08-03 D.N. Leathers | | | | | | | | | |
| TX 08-04 La Armada I | | | | | | | | | |
| TX 08-06 La Armada II | | | | | | | | | |
| TX 08-07 La Armada III | | | | | | | | | |
| TX 08-08 Clairelaine Gardens | | | 1,037,000.00 | PH-1 | 1,120,000.00 | PH-2 | 1,238,979.00 | PH-3 | 1,300,928.00 |
| TX 08-10A Treyway Terrace | | | | | | | | | |
| TX 08-10B Leeward Homes | | | | | | | | | |
| TX 08-10C Parkway Homes | | | | | | | | | |
| TX 08-11 Ruthmary Price Place | | | | | | | | | |
| TX 08-12 McKinzie Manor | | | | | | | | | |
| TX 08-13 Parkway Homes II | | | | | | | | | |
| TX 08-15 Andy Alaniz Gardens | | | | | | | | | |
| TX 08-16 Andy Alaniz GardensII | | | | | | | | | |
| TX 08-17 McKinzie Manor II | | | | | | | | | |
| TX-008 Agency Wide-Dwelling Struc | | | 623,070.00 | | 407,650.00 | | 525,300.00 | | 442,579.00 |
| TX-008 Agency Wide | | | 830,637.00 | | 963,057.00 | | 726,428.00 | | 747,200.00 |
| CFP Funds Listed for | | | **2,490,707.00** | | **2,490,707.00** | | **2,490,707.00** | | **2,490,707.00** |
| 5-Year planning | | | | | | | | | |
| | | | | | | | | | |
| Replacement Housing | | | 308,833.00 | | 308,833.00 | | 308,833.00 | | 308,833.00 |
| Factor Funds | | | | | | | | | |

## Capital Funds Program Five Year Action Plan
## Part II: Supporting Pages--Work Activities

| Activities for Year 1 | Activities for Year: 2<br>FFY Grant: 2006<br>PHA FY: 2007 | | | Activities for Year: 2<br>FFY Grant: 2006<br>PHA FY: 2007 | | |
|---|---|---|---|---|---|---|
| | **Development Name/Number** | **Major Work Categories** | **Estimated Cost** | **Development Name/Number** | **Major Work Categories** | **Estima** |
| See | **PHA WIDE** | **Operations-1406** | **120,000.00** | **TX 08-08** | **Dwelling Structures-1460** | |
| | **PHA WIDE** | **Management Improvements-1408** | **37,000.00** | **Clairelaine Gardens** | Renovations of kitchen, bath and living areas | |
| | | CFP Staff Training | 20,000.00 | **Phase I** | to include: lavatory, toilet, bath tub, bath vanity, | |
| | | Drug Elimination | 15,000.00 | | interior doors, drywall replacement, interior/ | |
| | | Consultant Fees | 2,000.00 | | exterior lights, VCT floors, kitchen cabinets, | |
| Annual | **PHA WIDE** | **Administration-1410** | **235,000.00** | | counter tops, range hoods, paint interior/exterior | |
| | | Salaries and benefits | 220,000.00 | | exterior doors complete with locks, electrical | |
| | | Sundry | 10,000.00 | | upgrades, plumbing upgrade, and asbestos | |
| | **PHA WIDE** | **Audit-1411** | 5,000.00 | | abatement. | |
| | | **Fees and Costs-1430** | **150,000.00** | | **34 Units** | 1 |
| Statement | | A & E | 110,000.00 | | | |
| | | Printing | 5,000.00 | | | |
| | | State Fees and Inspection Fees | 15,000.00 | **PHA-WIDE** | **Dwelling Structures-1460** | |
| | | Asbestos Survey/LBP Survey | 20,000.00 | | | |
| | | | | | | |
| | **PHA WIDE** | **Site Improvements-1450** | **111,205.00** | | | |
| | | | 111,205.00 | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | **Dwelling Equipment-Non Expendable-1465** | **20,400.00** | | | |
| | **TX 08-08** | Stoves & Refrigerators Clairelaine-Phase I 34 | 20,400.00 | | | |
| | | | | | | |
| | | | | | | |
| | **PHA WIDE** | **Non-Dwelling Equipment-1475** | **38,332.00** | | | |
| | | Equipment | 38,332.00 | | | |
| | | | | | | |
| | | **Reloacation Costs-1495** | **18,700.00** | | | |
| | **TX-08-08** | Clairelaine Gardens-Phase I 34 | 18,700.00 | | | |
| | | | | | | |
| | | | | | | |
| | | **Contingency-1502** | **100,000.00** | | | |
| | | **TOTAL CFP ESTIMATED COST** | **830,637.00** | | **TOTAL CFP ESTIMATED COST** | 1 |

# Capital Funds Program Five Year Action Plan
## Part II: Supporting Pages--Work Activities

| Activities for Year 1 | Activities for Year: 3<br>FFY Grant: 2007<br>PHA FY: 2008 | | | Activities for Year: 3<br>FFY Grant: 2007<br>PHA FY: 2008 | | |
|---|---|---|---|---|---|---|
| | **Development Name/Number** | **Major Work Categories** | **Estimated Cost** | **Development Name/Number** | **Major Work Categories** | **Estima** |
| See | **PHA WIDE** | **Operations-1406** | **120,000.00** | | | |
| | **PHA WIDE** | **Management Improvements-1408** | **37,000.00** | **TX 08-08** | Renovations of kitchen, bath and living areas | |
| | | CFP Staff Training | 20,000.00 | **Clairelaine Gardens** | to include: lavatory, toilet, bath tub, bath vanity, | |
| | | Drug Elimination Plan | 15,000.00 | **Phase II** | interior doors, drywall replacement, interior/ | |
| | | Consultant Fees | 2,000.00 | | exterior lights, VCT floors, kitchen cabinets, | |
| Annual | **PHA WIDE** | **Administration-1410** | **230,000.00** | | counter tops, range hoods, paint interior/exterior | |
| | | Salaries and benefits | 220,000.00 | | exterior doors complete with locks, electrical | |
| | | Sundry | 10,000.00 | | upgrades, plumbing upgrade, and asbestos | |
| | **PHA WIDE** | **Audit-1411** | **5,000.00** | | abatement. | |
| | | **Fees and Costs-1430** | **134,070.00** | | **40 Units** | 1 |
| | | A & E | 89,070.00 | | | |
| | | Printing | 5,000.00 | | | |
| | | State Fees and Inspection Fees | 15,000.00 | **PHA-WIDE** | **Dwelling Structures-1460** | |
| | | Asbestos Survey/LBP Survey | 25,000.00 | | | |
| | | | | | | |
| | **PHA WIDE** | **Site Improvements-1450** | **169,051.00** | | | |
| | | | 169,051.00 | | | |
| | | | | | | |
| | **TX 08-08** | **Dwelling Equipment-Non Expendable-1465** | **24,000.00** | | | |
| Statement | | Stoves & Refrigerators Clairelaine PH-II 40 | 24,000.00 | | | |
| | | | | | | |
| | **PHA WIDE** | **Non-Dwelling Structures** | **100,000.00** | | | |
| | | | 100,000.00 | | | |
| | | | | | | |
| | | | | | | |
| | | **Non-Dwelling Equipment-1475** | **31,936.00** | | | |
| | | Equipment | 31,936.00 | | | |
| | | | | | | |
| | | **Reloacation Costs-1495** | **22,000.00** | | | |
| | **TX 08-08** | Clairelaine Gardens-Phase II 40 | 22,000.00 | | | |
| | | | | | | |
| | | **Contingency-1502** | **90,000.00** | | | |
| | | | | | | |
| | | | | | | |
| | | **TOTAL CFP ESTIMATED COST** | **963,057.00** | | **TOTAL CFP ESTIMATED COST** | 1 |

## Part II: Supporting Pages--Work Activities

| Activities for Year 1 | Activities for Year: 4<br>FFY Grant: 2008<br>PHA FY: 2009 | | | Activities for Year: 4<br>FFY Grant: 2008<br>PHA FY: 2009 | | |
|---|---|---|---|---|---|---|
| | **Development Name/Number** | **Major Work Categories** | **Estimated Cost** | **Development Name/Number** | **Major Work Categories** | **Estima** |
| See | **PHA WIDE** | **Operations-1406** | **120,000.00** | **TX 08-08** | **Dwelling Structures-1460** | |
| | **PHA WIDE** | **Management Improvements-1408** | **40,000.00** | **Clairelaine Gardens** | Renovations of kitchen, bath and living areas | |
| | | CFP-Staff Training | 20,000.00 | **Phase III** | to include: lavatory, toilet, bath tub, bath vanity, | |
| | | Drug Elimination Plan | 15,000.00 | | interior doors, drywall replacement, interior/ | |
| | | Consultant Fee | 5,000.00 | | exterior lights, VCT floors, kitchen cabinets, | |
| Annual | **PHA WIDE** | **Administration-1410** | **230,000.00** | | counter tops, range hoods, paint interior/exterior | |
| | | Salaries and benefits | 220,000.00 | | exterior doors complete with locks, electrical | |
| | | Sundry | 10,000.00 | | upgrades, plumbing upgrade, and asbestos | |
| | **PHA WIDE** | **Audit-1411** | **2,000.00** | | abatement. | 1 |
| | | | | | **41 Units** | |
| | | **Fees and Costs-1430** | **132,000.00** | | | |
| | | A & E | 100,000.00 | **HA-Wide** | **Dwelling Structures-1460** | |
| | | Printing | 7,000.00 | | | |
| | | State Fees and Inspection Fees | 10,000.00 | | | |
| | | Asbestos Survey/LBP Survey | 15,000.00 | | | |
| | | | | | | |
| | **PHA WIDE** | **Site Improvements-1450** | **40,278.00** | | | |
| | | | 40,278.00 | | | |
| Statement | | | | | | |
| | | | | | | |
| | | **Dwelling Equipment-Non Expendable-1465** | **24,600.00** | | | |
| | **TX 08-08** | Stoves & Refrigerators Clairelaine PH-III 41 | 24,600.00 | | | |
| | | | | | | |
| | **PHA WIDE** | **Non-Dwelling Structures-1470** | **0.00** | | | |
| | | | 0.00 | | | |
| | | | | | | |
| | **PHA WIDE** | **Non-Dwelling Equipment-1475** | **25,000.00** | | | |
| | | Equipment | 25,000.00 | | | |
| | | | | | | |
| | | **Relocation Costs-1495** | **22,550.00** | | | |
| | **TX 08-08** | Clairelaine Phase III 41 | 22,550.00 | | | |
| | | | | | | |
| | | | | | | |
| | | **Contingency-1502** | **90,000.00** | | | |
| | | | | | | |
| | | **TOTAL CFP ESTIMATED COST** | **726,428.00** | | **TOTAL CFP ESTIMATED COST** | 1 |



**Capital Fund Program Five Year Action Plan**
**Part II: Supporting Pages--Work Activities**

| Activities for Year 1 | Activities for Year: 5<br>FFY Grant: 2009<br>PHA FY: 2010 | | | Activities for Year: 5<br>FFY Grant: 2009<br>PHA FY: 2010 | | |
|---|---|---|---|---|---|---|
| | **Development Name/Number** | **Major Work Categories** | **Estimated Cost** | **Development Name/Number** | **Major Work Categories** | **Estima** |
| See | **PHA WIDE** | **Operations-1406** | **120,000.00** | | | |
| | **PHA WIDE** | **Management Improvements-1408** | **82,000.00** | **TX 08-08** | **Dwelling Structures-1460** | |
| | | CFP Staff Training | 20,000.00 | **Clairelaine Gardens** | Renovations of kitchen, bath and living areas | |
| | | Drug Elimination | 10,000.00 | **Phase IV** | to include: lavatory, toilet, bath tub, bath vanity, | |
| Annual | | Consultant Fees | 2,000.00 | | interior doors, drywall replacement, interior/ | |
| | | Energy Audit | 50,000.00 | | exterior lights, VCT floors, kitchen cabinets, | |
| | **PHA WIDE** | **Administration-1410** | **230,000.00** | | counter tops, range hoods, paint interior/exterior | |
| | | Salaries and benefits | 220,000.00 | | exterior doors complete with locks, electrical | |
| | | Sundry | 10,000.00 | | upgrades, plumbing upgrade, and asbestos | |
| | **PHA WIDE** | **Audit-1411** | **5,000.00** | | abatement. | |
| | | | | | **41 Units** | 1 |
| | | **Fees and Costs-1430** | **140,000.00** | | | |
| | | A & E | 110,000.00 | **TX 08-11** | **Dwelling Structures-1460** | |
| | | Printing | 5,000.00 | **Ruthmary Price** | Renovations of kitchen, bath and living areas | |
| | | State Fees and Inspection Fees | 10,000.00 | **Phase I** | lavatory, toilet, bath tub, interior doors, | |
| | | Asbestos Survey/LBP Survey | 15,000.00 | | drywall replacement, interior/exterior lights | |
| | | | | | VCT floors, cabinets, counter tops, range hoods, | |
| | **PHA WIDE** | **Site Improvements-1450** | **0.00** | | paint interior/exterior, electrical upgrades, | |
| | | | 0.00 | | exterior doors complete with locks, plumbing | |
| | | | | | upgrades, and asbestos abatement. | |
| | | | | | **23 Units** | |
| | | **Dwelling Equipment-Non Expendable-1465** | **40,000.00** | | | |
| | **TX 08-08** | Stoves & Refrigerators Clairelaine PH-IV 41 | 25,625.00 | | | |
| | **TX 08-11** | Stoves and Refrigerators Ruth Mary Price Place-PH-I 23 | 14,375.00 | | | |
| | | | | | | |
| | | **Non-Dwelling Equipment-1475** | **5,000.00** | | | |
| | | Equipment | 5,000.00 | | | |
| | | | | | | |
| | | **Reloacation Costs-1495** | **35,200.00** | | | |
| | **TX 08-08** | Clairelaine Phase IV 41 | 22,550.00 | | | |
| | **TX 08-11** | Ruthmary Price Place-Phase I 23 | 12,650.00 | | | |
| | | | | | | |
| | | **Contingency-1502** | **90,000.00** | | | |
| | | **TOTAL CFP ESTIMATED COST** | **747,200.00** | | **TOTAL CFP ESTIMATED COST** | 1 |