

/U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

PHA Plans

5 Year Plan for Fiscal Years 2005 - 2009
Annual Plan for Fiscal Year 2005

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

PHA Plan Agency Identification

PHA Name: The Housing Authority of the City of Erie

PHA Number: PA013

PHA Fiscal Year Beginning: 04/01/2005

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

Erie Tenant Council at the Marsha Ann Hall Learning Center, 1841 E. 18th Street,
Erie, PA 16501

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

5-YEAR PLAN
PHA FISCAL YEARS 2000 - 2004
[24 CFR Part 903.5]

A. Mission

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is:

The Housing Authority of the City of Erie exists to provide safe, decent, and affordable housing for lower-income families, elderly, and disabled individuals; and to foster among the residents we serve economic self-sufficiency, and a sense of community and pride in the neighborhoods where they reside.

To this end, the Authority, through its Admission and Occupancy Policy, will provide housing to a cross-section of the low-income population so as to obtain a broad range of incomes in public housing and promote economic diversity resulting from employment.

B. Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- PHA Goal: Expand the supply of assisted housing
Objectives:
- Apply for additional rental vouchers:
 - Reduce public housing vacancies:
 - Leverage private or other public funds to create additional housing opportunities:
 - Acquire or build units or developments
 - Other (list below)

Encourage increased level of landlord participation in the Section 8 Housing Choice Voucher program for persons with disabilities through landlord briefings, agency contacts, and related marketing efforts.

PHA Goal: Improve the quality of assisted housing

Objectives:

- Improve public housing management:
- Improve voucher management:
- Increase customer satisfaction:
- Concentrate on efforts to improve specific management functions:
(list; e.g., public housing finance; voucher unit inspections)
- Renovate or modernize public housing units:
- Demolish or dispose of obsolete public housing:
- Provide replacement public housing:
- Provide replacement vouchers: Scalise Apartments
- Other: (list below)

HACE has implemented a comprehensive renovation program at all public housing developments designed to insure the long-term viability of its buildings and grounds and improve overall marketability and appeal of its housing units. In addition, the Authority has successfully implemented a program of neighborhood revitalization in neighborhoods surrounding four (4) family housing developments on the City's eastside through acquisition of vacant blighted properties and a concentrated code enforcement effort in cooperation with the City of Erie.

PHA Goal: Increase assisted housing choices

Objectives:

- Provide voucher mobility counseling:
- Conduct outreach efforts to potential voucher landlords
- Increase voucher payment standards
- Implement voucher homeownership program:
- Implement public housing or other homeownership programs:
- Implement public housing site-based waiting lists:
- Convert public housing to vouchers:
- Other: (list below)

Provide housing assistance to more families and individuals through:

- 1) Achievement and retention of 95% occupancy rate in the Public Housing Program
- 2) Maintain utilization rate of Section 8 housing assistance at 98%, or higher
- 3) Continuation of aggressive community public relations and marketing for both Public Housing and Section 8 program assistance
- 4) Homeownership opportunities for public housing residents – Parade Street

HUD Strategic Goal: Improve community quality of life and economic vitality

- PHA Goal: Provide an improved living environment
Objectives:
- Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
 - Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
 - Implement public housing security improvements:
 - Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
 - Other: (list below)

Improve livability in Public Housing and Section 8 Housing through:

- 1) Reduction in crime by 5% from 2004
- 2) Implement recommendations from SPARTA Consulting, Inc. leading to crime reduction and drug elimination
- 3) Maintain litter free public housing communities
- 4) Maintain average response time to tenant-generated work orders to two (2) workdays or less
- 5) Maintain the required obligation rate for Capital Grant program funds
- 6) Provide for concentrated code enforcement activities surrounding eastside public housing communities
- 7) Maintain the current level of resident satisfaction with living conditions in Public Housing

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

- PHA Goal: Promote self-sufficiency and asset development of assisted households
Objectives:
- Increase the number and percentage of employed persons in assisted families:
 - Provide or attract supportive services to improve assistance recipients' employability:
 - Provide or attract supportive services to increase independence for the elderly or families with disabilities.
 - Other: (list below)

Enhance self-sufficiency of Public Housing/Section 8 residents and promote a greater sense of community among residents

- 1) Increase the ratio of Public housing and Section 8 residents who have employment as a source of income.
- 2) Continue the HomePLUS program at Schmid Towers, Friendship Apartments, and Ostrow Apartments.
- 3) Increase the number of Section 8 recipients who participate in self-sufficiency strategies.
- 4) Work with residents to improve the image of public housing.
- 5) Develop Public Housing and/or Section 8 Homeownership Programs.
- 6) Implement new flat rent schedule that reflects the market rental value of units based on size, condition, and location.

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

- PHA Goal: Ensure equal opportunity and affirmatively further fair housing Objectives:
 - Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
 - Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
 - Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
 - Other: (list below)
 1. Provide direct written information to public housing/Section 8 recipients concerning housing discrimination
 2. Provide current training/information to project managers on fair housing issues
 3. Assess handicap accessibility at all community facilities and implement the plan to remove accessibility barriers

Other PHA Goals and Objectives: (list below)

Annual PHA Plan
PHA Fiscal Year 2005
[24 CFR Part 903.7]

i. Annual Plan Type:

Select which type of Annual Plan the PHA will submit.

Standard Plan

Streamlined Plan:

- High Performing PHA**
- Small Agency (<250 Public Housing Units)**
- Administering Section 8 Only**

Troubled Agency Plan

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

The Housing Authority of the City of Erie (HACE) Annual Plan provides a summary of the programs, operations, and clients assisted by the agency, as well as a description of major initiatives to be undertaken during the Annual Plan year. The Annual Plan makes public the financial and collaborative resources leveraged by HACE to deliver high quality housing and economic self-sufficiency services to the low-income population of the City of Erie. The Plan informs the public, through a series of public meetings and Resident Advisory Board meetings, some of the unique challenges facing the agency. Where possible, HACE has suggested approaches to these challenges, and shares these initiatives with a cross-section of community leaders, residents, and members of the Resident Advisory board.

Highlights

- HACE continues its efforts to increase the occupancy rate in its Public Housing Program and, at the same time, maintain a utilization rate at 98% in the Section 8 Housing Choice Voucher program. During the period 10/1/03 through 9/30/04, the number of public housing units under lease decreased slightly, primarily due to the need to reserve units for handicap accessibility renovations and tenant transfers. Even though a number of units have been held off the market for several months during this renovation effort, HACE still maintained a 90% occupancy rate during this 12-month period.

- ❑ During the period 10/1/03 to 9/30/04, the number of units under contract in the Section 8 Housing Choice Voucher program has increased, averaging 945 units per month, for an average utilization rate of 92%. The slight decrease in the utilization rate over the 2003 rate of 98.2% is due to the influx of 83 “enhanced vouchers” issued to HACE to assist residents of HANDS developments, Grandview Apartments, and Gage Apartments who were displaced when the owners of those units “opted out” of the Section 8 Housing Assistance Payments program.
- ❑ HACE has dramatically improved its obligation and expenditure rates for the Capital Fund program. HACE has obligated 100% of its fund entitlements for the 2002 Capital Fund Program and 28% of the 2003 Capital Fund Program funds. HACE has also expended 99% of its 2001 Capital Fund Program funds, and 94% of its 2002 Capital Fund Program funds.
- ❑ HACE has completed renovations on 80 units of accessible housing for persons with disabilities. HACE proposes to renovate/construct an additional 28 units of accessible housing during the CFP 2003, 2004, and 2005 Federal Fiscal Years, bringing its accessible inventory to 108 units.
- ❑ HACE has received HUD approval to increase the Section 8 Fair Market Rent (FMR) to 120% of the current FMR in cases where the increase in rent is needed by the landlord in order to provide accessibility features to persons with disabilities.
- ❑ HACE will continue to be an active participant in the Mayor’s Roundtable on Disabilities. This group focuses on developing a strategic plan to address the issues of homeownership opportunities, predatory lending practices, zoning barriers, and the lack of accessible rental units in the City of Erie.
- ❑ HACE has developed a Rental Integrity Monitoring program designed to determine if rent determinations made by HACE staff were timely, accurate, and fair to our residents. The program will also attempt to reduce the incidences of errors in the rent determination process, and will provide for better third-party verification of tenant information.
- ❑ HACE staff, working in conjunction with a housing consultant, has prepared revisions to the Public Housing Admission and Occupancy Policy, as well as to the Section 8 Housing Choice Voucher Administrative Plan. These plan revisions incorporate recent HUD regulations, including the provisions of the Quality Housing and Work Responsibility Act of 1998 (QHWRA). These updated plans were approved and adopted by the HACE Board at their November 2003 meeting.
- ❑ HACE will continue its efforts to revitalize neighborhoods surrounding its public housing communities through a program of acquisition, blight clearance, and site improvements.

- ❑ HACE has implemented a concentrated code enforcement program in cooperation with the City of Erie in neighborhoods surrounding HACE's Eastside public housing communities. A full-time code enforcement officer has been assigned to enforce property maintenance, building, housing, and fire codes in these designated target areas.
- ❑ HACE continues its partnership with the Greater Erie Industrial Development Corporation (GEIDC) in an effort to develop a reclaimed industrial site in the vicinity of Harbor Homes and Harbor Homes Annex. After property acquisition and site clean-up, HACE and GEIDC worked cooperatively in 2004 to assemble land parcels for light industrial/manufacturing use and provide job training/employment opportunities for residents of the nearby public housing communities.
- ❑ HACE has initiated a Section 8 Family Self-Sufficiency program in October 2004, and experienced the enrollment of 12 participants by the end of December 2004.
- ❑ HACE will continue its efforts to create opportunities for increasing self-sufficiency and independence of its public housing residents by determining the feasibility of providing computer hardware, software, and Internet access to all its public housing family residents in the 2005-2006 program years.
- ❑ HACE proposes to develop a site owned by the Erie Redevelopment Authority located at E. 14th and Parade Streets, adjacent to HACE's C. Ted Dombrowski Section 8 elderly development. HACE will construct a mixed-use commercial development which will feature homeownership opportunities for eligible residents of public housing. This project is undertaken as part of the renewal of the Parade Street area, and will be developed using non-HUD project funds.
- ❑ HACE proposes to increase the availability of accessible units under the Section 8 Housing Choice Voucher program through landlord education and outreach.
- ❑ HACE will conduct a physical needs assessment of each of its developments to serve as a framework for future capital needs planning.
- ❑ HACE has amended its 2003 Agency Plan to allocate an additional \$749,161 received from HUD for accessibility improvements at the Harbor Homes Annex and Pineview family developments.

- HACE proposes to develop a Master Plan for the neighborhoods surrounding its Eastside public housing communities. The goal of this master plan concept is to facilitate transition from rental occupancy to homeownership for qualified residents of public housing, and to improve the neighborhoods surrounding HACE developments, with special emphasis on the neighborhood adjacent to the John E. Horan Garden Apartments. This neighborhood revitalization program will develop a public/private partnership that will focus on blight clearance, acquisition, residential rehabilitation, homeownership opportunities, and capital improvements, in the neighborhood bounded by Marne Road, E. 11th Street, Seneca Street, and Oneida Street.

iii. Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

Table of Contents

	<u>Page #</u>
Annual Plan	
i. Executive Summary	1
ii. Table of Contents	4
1. Housing Needs	8
2. Financial Resources	15
3. Policies on Eligibility, Selection and Admissions	17
4. Rent Determination Policies	27
5. Operations and Management Policies	31
6. Grievance Procedures	33
7. Capital Improvement Needs	34
8. Demolition and Disposition	36
9. Designation of Housing	38
10. Conversions of Public Housing	38
11. Homeownership	39
12. Community Service Programs	41
13. Crime and Safety	45
14. Pets (Inactive for January 1 PHAs)	48
15. Civil Rights Certifications (included with PHA Plan Certifications)	48
16. Audit	48
17. Asset Management	48
18. Other Information	49

Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment’s name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- Admissions Policy for Deconcentration (A)
- FY 2005 Capital Fund Program Annual Statement (B)
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)

Optional Attachments:

- PHA Management Organizational Chart (C)
- FY 2005 Capital Fund Program 5 Year Action Plan (D)
- Public Housing Drug Elimination Program (PHDEP) Plan
- Comments of Resident Advisory Board or Boards (E)
- Other (List below, providing each attachment name)

- PHA Pet Policies and Procedures Summary (F)
- Progress Report of Five-Year Plan Mission and Goals (G)
- Resident Member of the PHA Governing Board (H)
- Membership of the Resident Advisory Board (I)
- Performance Report – Capital Fund 2000 (J)
- Performance Report – Capital Fund 2001` (K)
- Performance Report – Capital Fund 2002 (L)
- Performance Report – Capital Fund 2003 (M)
- Performance Report - Capital Fund 2003 Additional (N)
- Performance Report – Capital Fund 2004 (O)
- Community Service Policy – (P)

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
X	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair	5 Year and Annual Plans

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
	housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents <input type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development <input type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies <input type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures	Annual Plan: Grievance Procedures

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
	<input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
X	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program <input type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
X	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
X	Most recent self-sufficiency (ROSS grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
X	Voluntary Conversion Required Initial Assessment	Annual Plan
X	HACE Pet Policy and Procedures	Annual Plan

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	4298	3	2	4	4	N/A	N/A
Income >30% but <=50% of AMI	2094	3	3	4	2	N/A	N/A
Income >50% but <80% of AMI	693	2	3	4	2	N/A	N/A
Elderly	1830	2	3	4	4	N/A	N/A
Families with Disabilities	423	3	4	4	4	N/A	N/A
White	N/A	3	4	4	N/A	N/A	N/A
Afro-American	N/A	3	4	4	N/A	N/A	N/A
American Indian, Alaskan, Aleut	N/A	3	4	4	N/A	N/A	N/A
Asian/ Pacific Islander	N/A	3	4	4	N/A	N/A	N/A
Hispanic	N/A	3	4	4	N/A	N/A	N/A

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s
Indicate year: FY 2000 Five-Year Consolidated Plan
- U.S. Census data: the Comprehensive Housing Affordability Strategy (“CHAS”) dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)

B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA’s waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Waiting list type: (select one)			
<input type="checkbox"/>	Section 8 tenant-based assistance		
<input checked="" type="checkbox"/>	Public Housing		
<input type="checkbox"/>	Combined Section 8 and Public Housing		
<input type="checkbox"/>	Public Housing Site-Based or sub-jurisdictional waiting list (optional)		
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	241		
Extremely low income <=30% AMI	153	63.49%	
Very low income (>30% but <=50% AMI)	58	24.07%	
Low income (>50% but <80% AMI)	29	12.03%	
Families with children	83	34.44%	
Elderly families	69	28.63%	

Families with Disabilities *	71	29.46%	
White	168	69.71%	
Black	71	29.46%	
Asian/Pacific Islander	2	0.83%	
Hispanic	36	14.94%	
Non-Hispanic	202	83.82%	

* Includes chronic mental illness

Characteristics by Bedroom Size (Public Housing Only)	Number of Families	Percentage	Annual Turnover
1BR	141	58.51%	
2 BR	68	28.22%	
3 BR	22	9.13%	
4 BR	6	2.49%	
5 BR	3	1.24%	
5+ BR	1	0.41%	

Is the waiting list closed (select one)? No Yes
 If yes:
 How long has it been closed (# of months)?
 Does the PHA expect to reopen the list in the PHA Plan year? No Yes
 Does the PHA permit specific categories of families onto the waiting list, even if generally closed? No Yes

Housing Needs of Families on the Waiting List

Waiting list type: (select one)			
<input checked="" type="checkbox"/>	Section 8 tenant-based assistance (This information being extracted from data base)		
<input type="checkbox"/>	Public Housing		
<input type="checkbox"/>	Combined Section 8 and Public Housing		
<input type="checkbox"/>	Public Housing Site-Based or sub-jurisdictional waiting list (optional)		
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover

Housing Needs of Families on the Waiting List			
Waiting list total	2,920		
Extremely low income <=30% AMI	2,523	86.40%	
Very low income (>30% but <=50% AMI)	346	11.85%	
Low income (>50% but <80% AMI)	47	1.61%	
Families with children	1,546	52.95%	
Elderly families	164	5.62%	
Families with Disabilities	210	7.19%	
African American	923	31.61%	
White	1,863	63.807%	
Asian/Pacific Islander	16	0.55%	
Hispanic	200	6.85%	
Non-Hispanic	2,385	81.68%	
Characteristics by Bedroom Size (Section 8 Housing Only)			
1BR	1303	44.62%	
2 BR	1052	36.03%	
3 BR	456	15.62%	
4 BR	95	3.25%	
5 BR	12	0.41%	
5+ BR	1	0.03%	
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes If yes: How long has it been closed (# of months)? Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

Overissue housing choice vouchers to utilize full contract authority.

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

- Use of Section 8 Administrative Fee Reserves for Parade Street Homeownership Program.

- Use of Capital Funds for development of Master Plan and related acquisition/development activities in the neighborhoods adjacent to HACE's Eastside public housing developments.

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

Continuation of work with advocacy groups to educate landlords about accessibility standards and to encourage participation in the Section 8 Housing Choice Voucher Program

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

The City of Erie currently has an oversupply of low-income affordable housing for the elderly. In many cases, owners of private market rentals are offering incentives such as

first month's rent free, waiving security deposits, and similar incentives designed to increase their occupancy rate.

The HACE continues its efforts to modernize its developments and improve the desirability of its housing units in an effort to compete with the private market,

The HACE has obtained permission from HUD to utilize Section 8 Housing Choice Vouchers at the locally-owned, but affordable, Erie Heights developments. The HACE offers a "finders fee" for current residents and landlords who refer applicants and other landlords to the Authority's public housing and Section 8 programs.

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

The number of vacancies in the public housing program for elderly has convinced HACE that an innovative approach is necessary to attract and retain renters in the Erie market. HACE's situation is similar to that of other affordable elderly housing providers in Erie, where vacancies abound and waiting lists are very short or non-existent. This current over-saturation is a result of ongoing approval of Section 202, 811, and tax credit projects for the Erie urban area. HACE has expressed its case to HUD and the Pennsylvania Housing Finance Agency for many years, to no avail.

2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations,

public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2005 grants)		
a) Public Housing Operating Fund	\$3,797,104	
b) Public Housing Capital Fund	\$4,150,660	
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	\$3,688,529	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)		
g) Resident Opportunity and Self-Sufficiency Grants		
h) Community Development Block Grant		
i) HOME		
Other Federal Grants (list below)		
Section 8 New Construction	\$148,000	Operations
2. Prior Year Federal Grants (unobligated funds only) (list below)		
Capital Fund 2003	\$2,562,042	Modernization, Acquisition, and Development
Capital Fund 2003 (Additional)	\$749,161	Modernization, Acquisition, and Development
Capital Fund 2004	\$4,150,660	Modernization, Acquisition, and Development
3. Public Housing Dwelling Rental Income		
Public Housing Reserves	\$4,172,500	Operations
	\$1,381,052	Capital Improvements
4. Other income (list below)		
Excess utilities, non-dwelling rent, Interest income, and other	\$639,300	Operations

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
4. Non-federal sources (list below)		
Erie Heights	\$632,450	Operations
Curry/Schell	\$247,340	Operations
New Development	\$110,707	Operations
Section 8 New Construction	\$118,590	Operations
Section 8 Reserves	\$2,059,014	Development – Parade Street Homeownership
TOTAL RESOURCES	\$28,607,109	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: (state time)
- Other: (describe)

Due to the small number of persons on the waiting list, the HACE verifies the eligibility of the applicants within two (2) months of initial application.

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe)

- c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2)Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists
- Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below)

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year?

2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?

3. Yes No: May families be on more than one list simultaneously?
If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- PHA main administrative office

- All PHA development management offices
- Management offices at developments with site-based waiting lists
- At the development to which they would like to apply
- Other (list below)

(3) Assignment

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One – Hardships provisions may apply, allowing the applicant to hold onto position on the waiting list upon proper documentation to HACE
- Two
- Three or More

b. Yes No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

a. Income targeting:

- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
- Overhoused
- Underhoused
- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
- Other: (list below)

Transfers are permitted pursuant to grievance hearing decisions.

c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

Elderly/disabled singles preference

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

1 Date and Time

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

Elderly/disabled singles preference

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA's Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list)

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

(6) Deconcentration and Income Mixing

a. Yes No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b. Yes No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply)

Adoption of site based waiting lists
If selected, list targeted developments below:

Employing waiting list "skipping" to achieve deconcentration of poverty or income mixing goals at targeted developments
If selected, list targeted developments below:

Employing new admission preferences at targeted developments
If selected, list targeted developments below:

Other (list policies and developments targeted below)

d. Yes No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

- Additional affirmative marketing
- Actions to improve the marketability of certain developments
- Adoption or adjustment of ceiling rents for certain developments
- Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
- Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
 List (any applicable) developments below:

Please see Deconcentration Analysis (Attachment A) and supporting documentation required by HUD Notice PIH 2001-4.

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Eligibility

- a. What is the extent of screening conducted by the PHA? (select all that apply)
- Criminal or drug-related activity only to the extent required by law or regulation
 - Criminal and drug-related activity, more extensively than required by law or regulation
 - More general screening than criminal and drug-related activity (list factors below)
 - Other (list below)
- b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)
- e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
- Criminal or drug-related activity
 - Other (describe below)

(2) Waiting List Organization

a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)

- None
- Federal public housing
- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)

- PHA main administrative office
- Other (list below)

(3) Search Time

a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstance below:

If an applicant has been searching for a unit, but has been unsuccessful in their attempt, and applicant may request up to two 30-day extensions of time to permit further searching for an acceptable unit.

(4) Admissions Preferences

a. Income targeting

Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of

application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

A preference will be given to families who reside in the City of Erie, have a child under the age of 6, and qualify for participation in the Erie Redevelopment Authority's Lead Safe Housing Program.

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

1 Date and Time

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence

Substandard housing
Homelessness
High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

A preference will be given to families who reside in the City of Erie, have a child under the age of 6, and qualify for participation in the Erie Redevelopment Authority's Lead Safe Housing Program.

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for "residents who live and/or work in the jurisdiction" (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

- a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
 Briefing sessions and written materials
 Other (list below)

- Project-based Assistance Program Policy
- Family Self-Sufficiency Action Plan

- b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
 Other (list below)

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

- a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
 \$1-\$25
 \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

c. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- For the earned income of a previously unemployed household member
 For increases in earned income
 Fixed amount (other than general rent-setting policy)
If yes, state amount/s and circumstances below:

- Fixed percentage (other than general rent-setting policy)
If yes, state percentage/s and circumstances below:

- For household heads
 For other family members
 For transportation expenses
 For the non-reimbursed medical expenses of non-disabled or non-elderly families
 Other (describe below)

HACE deducts FICA, State, local taxes and costs for unreimbursed health insurance deducted from the participants' gross income. Generally, this amounts to an 11.45% deduction for working residents, plus unreimbursed health insurance premiums.

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase

- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)_____
- Other (list below)

g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below)

Based upon a recently completed analysis of the Erie rental market performed by a consultant, the HACE Board has adopted a revised flat rent/ceiling rent schedule for its public housing developments, effective February 1, 2005.

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

5. Operations and Management

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

Describe the PHA’s management structure and organization.

(select one)

- An organization chart showing the PHA’s management structure and organization is attached (Attachment C)
- A brief description of the management structure and organization of the PHA follows:

B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use “NA” to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing	1851	264
Section 8 Vouchers	930	360
Section 8 Certificates	0	0
Section 8 Mod Rehab	50	25
Special Purpose Section 8 Certificates/Vouchers (list individually)		
Other Federal Programs(list individually)		
Section 8 New Construction	33	6

C. Management and Maintenance Policies

List the PHA’s public housing management and maintenance policy documents, manuals and handbooks that contain the Agency’s rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

- (1) Public Housing Maintenance and Management:
 - HACE Admission and Occupancy Policy
 - Rental Lease Agreement and Tenant handbook

- HACE Maintenance Operations Manual
- (2) Section 8 Management:
- Section 8 Administrative Plan
 - Project Based Assistance (PBA) Program Guide
 - Section 8 Landlord Guide
- (3) HACE Pest Infestation Extermination Program - A schedule of rodent and insect treatment has been developed that insures at least a quarterly treatment of every public housing unit. Any emergency treatment required is scheduled through the Central Maintenance Office. Current schedules requires preventative treatment of at least 35 units per day.

6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

A. Public Housing

1. Yes No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)
- PHA main administrative office
 - PHA development management offices
 - Other (list below)

B. Section 8 Tenant-Based Assistance

1. Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-

based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

- PHA main administrative office
 Other (list below)

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

- The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (B).

-or-

- The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a. Yes No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name

-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

Yes No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:

2. Development (project) number:

3. Status of grant: (select the statement that best describes the current status)

- Revitalization Plan under development
- Revitalization Plan submitted, pending approval
- Revitalization Plan approved
- Activities pursuant to an approved Revitalization Plan underway

Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?

If yes, list development name/s below:

Yes No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?
If yes, list developments or activities below:

Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?
If yes, list developments or activities below:

8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description

Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

Demolition/Disposition Activity Description
1a. Development name:
1b. Development (project) number:
2. Activity type: Demolition <input type="checkbox"/> Disposition <input type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date application approved, submitted, or planned for submission:
5. Number of units affected: None
6. Coverage of action (select one) <input type="checkbox"/> Part of the development

<input type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: b. Projected end date of activity:

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24 CFR Part 903.7 9 (i)]
Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. Yes No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description
 Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

Designation of Public Housing Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. Designation type:	Occupancy by only the elderly <input type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one)	Approved; included in the PHA’s Designation Plan <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>

4. Date this designation approved, submitted, or planned for submission: <u>(DD/MM/YY)</u>
5. If approved, will this designation constitute a (select one) <input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan?
6. Number of units affected: 7. Coverage of action (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. Yes No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

Conversion of Public Housing Activity Description
1a. Development name: 1b. Development (project) number:
2. What is the status of the required assessment? <input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next

<p>question)</p> <p><input type="checkbox"/> Other (explain below)</p>
<p>3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)</p>
<p>4. Status of Conversion Plan (select the statement that best describes the current status)</p> <p><input type="checkbox"/> Conversion Plan in development</p> <p><input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY)</p> <p><input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY)</p> <p><input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway</p>
<p>5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)</p> <p><input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved: _____)</p> <p><input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved: _____)</p> <p><input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved: _____)</p> <p><input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent</p> <p><input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units</p> <p><input type="checkbox"/> Other: (describe below)</p>

B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)
1a. Development name: 1b. Development (project) number:
2. Federal Program authority: <input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one) <input type="checkbox"/> Approved; included in the PHA’s Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)
5. Number of units affected: 6. Coverage of action: (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

B. Section 8 Tenant Based Assistance

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to component 12; if “yes”, describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

The Authority will administer a Section 8 Homeownership Program by satisfying the following criteria:

- a) establishing a minimum homeownership down payment of at least 3% and requiring that at least 1% of the down payment comes from the family’s resources
- b) requiring that financing for purchase of a house under its Section 8 program will be provided, insured, or guaranteed by the State or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting requirement.

a. Size of Program

- Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
- 26 - 50 participants
- 51 to 100 participants
- more than 100 participants

b. PHA-established eligibility criteria

- Yes No: Will the PHA’s program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

- Employment as current source of income, or disabled
- Two (2) year employment history, or disabled
- Favorable credit history
- Completion of credit and budgeting counseling classes

12. PHA Community Service and Self-sufficiency Programs

[24 CFR Part 903.7 9 (l)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

- Yes No: Has the PHA entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? 10/27/03

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
 Information sharing regarding mutual clients (for rent determinations and otherwise)
 Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
 Jointly administer programs
 Partner to administer a HUD Welfare-to-Work voucher program
 Joint administration of other demonstration program
 Other (describe)

- Voluntary Vendor Payment Program
 Emergency shelter Allowance Program
 Day Care
 Low Income Housing Energy Assistance Program

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
 Public housing admissions policies
 Section 8 admissions policies
 Preference in admission to section 8 for certain public housing families

- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for section 8 homeownership option participation
- Other policies (list below)

b. Economic and Social self-sufficiency programs

Yes No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider name)	Eligibility (public housing or section 8 participants or both)
Credit/Budget Counseling	120/yr	Referral, outreach	Martin Luther King Center	Public Housing, Section 8
John E. Horan Garden Apartments Children’s Library and Cultural Center	300/yr	Walk-in, outreach	Neighborhood Art House	Public Housing
Summer Employment	30/yr	Application	HACE	Public Housing, Section 8
English as a Second Language (ESL) Civics	200/yr	Walk-in, referral	Northwest Tri-County Intermediate Unit	Public Housing
John E. Horan Garden Apartments Education Center (Adult Education)	150/yr	Walk-in, referral	St. Benedict’s Education Center	Public Housing
Casework Services/Refugees	75/yr	Walk-in, referral	MHEDS	Public housing
John E. Horan Garden Apartments Child Care	25/yr	Waiting List, working families	Early Connections	Public Housing
Family Self-Sufficiency,	30/yr	Random	Greater Erie	Public Housing

Outreach, and Caseworker Support		selection and walk-ins	Community Action Committee	Youth
John E. Horan Garden Apartments Youth Club	554/yr	Walk-ins	YMCA of Greater Erie	Public Housing Youth
Family Health Council Teen Pregnancy Prevention Program	15/yr	At-risk teen females	Family Health Council	Public Housing Youth
Summer Food Program	140/yr	Open to all youth	Northwest Tri-County Intermediate Unit	Public Housing Youth
Head Start Early Intervention	60/yr	Waiting list – children	Head Start/GECAC	Public Housing Youth
Housing Authority Summer Porta-Pool Program	110/yr	Open to all youth	YMCA of Greater Erie	Public Housing Youth
Bird Drive/Westbrook Summer Recreation Programs	100/yr	Open to all youth	YMCA of Greater Erie	Public Housing Youth
Pineview/Erie Heights Neighborhood Youth club	200/yr	Waiting list and walk-ins	YMCA of Greater Erie	Public Housing Youth
On-Site Domestic Abuse Service Coordinator	75/yr	Walk-ins and requested service	SAFENET	Public Housing
Scholarship and Academic Incentives	75/yr	Academic Achievement	HACE	Public Housing Youth
Youth Sports Teams and Scouting	350/yr	Open to all youth	HACE/Boy Scouts/Girl Scouts/JFK Center	Public Housing Youth
Crime Victim Program	100/yr	Residents in danger of retaliation	HACE/HUD OIG/Crime Victim Center	Public Housing
Welfare-to-Work Quality of Life Learning Center	175/yr	Waiting list	HACE/Quality of Life Learning Center	Public Housing
Workforce Development	120/yr	Application list	HACE/GECAC	Public Housing
HOMEPLUS Program	400/yr	Senior residents	HACE	Public Housing
Lake Erie School of Osteopathic Medicine (LECOM)	120/yr	Walk-in youth	YMCA Youth Center	Public Housing Youth
Gannon University School of Nursing	250/yr	Walk-in and recruitment	Gannon Nursing Center	Public housing
Children’s Library – Pineview/Erie Heights	250/yr	Walk-in	HACE/YMCA/LECOM	Public Housing
Mentoring Programs	125/yr	Referral, walk-in	HACE/City of Erie Millcreek Golf and Recreation/ Bayfront Center for Maritime Studies	Public housing
Erie County 4-H Clubs	40/yr	Referral, walk-in	Erie County Cooperative Extension	Public Housing Youth
Environmental Studies	20/yr	Referral, walk-in	EARTHFORCE	Public housing Youth
Section 8 Family Self-Sufficiency Program	25/yr	All eligible Section 8 residents	Greater Erie Community Action Committee	Section 8
Erie Tenant Council Food Pantry	200/yr	Referral, walk-in	Erie Tenant Council, Second Harvest Food Bank	Public housing

(2) Family Self Sufficiency program/s

a. Participation Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2000 Estimate)	Actual Number of Participants (As of: 12/22/04)
Public Housing	N/A	
Section 8	75	12

b. Yes No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?

If no, list steps the PHA will take below:

- Stronger recruitment efforts for Section 8 participants
- Incentives developed with the Erie County Workforce Program
- Active involvement by members of FSS Coordinating Committee

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)

- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
- Informing residents of new policy on admission and reexamination
- Actively notifying residents of new policy at times in addition to admission and reexamination.
- Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- Establishing a protocol for exchange of information with all appropriate TANF agencies
- Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

2. What information or data did the PHA use to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed "in and around" public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)

Resident Survey conducted by Sparta Consulting Corporation – November, 1996

Resident Surveys conducted by Penn State Behrend – Summer 2000-2004

3. Which developments are most affected? (list below)

John E. Horan Garden Apartments Harbor Homes Harbor Homes Annex

Lake City Dwellings

Bird Drive

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)

3. Which developments are most affected? (list below)

John E. Horan Garden Apartments Harbor Homes Harbor Homes Annex
Lake City Dwellings Pineview Bird Drive Agnes R. Priscaro Apts.

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)

- On-site Adult and Juvenile Probation Officers

2. Which developments are most affected? (list below)

John E. Horan Garden Apartments Harbor Home Harbor Homes Annex
Bird Drive

D. Additional information as required by PHDEP/PHDEP Plan

PHAs eligible for FY 2000 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes No: Has the PHA included the PHDEP Plan for FY 2000 in this PHA Plan?
- Yes No: This PHDEP Plan is an Attachment. (Attachment Filename: ____)

14. RESERVED FOR PET POLICY

[24 CFR Part 903.7 9 (n)]

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

- 1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))?
(If no, skip to component 17.)
- 2. Yes No: Was the most recent fiscal audit submitted to HUD?
- 3. Yes No: Were there any findings as the result of that audit?
- 4. Yes No: If there were any findings, do any remain unresolved?
If yes, how many unresolved findings remain? ____
- 5. Yes No: Have responses to any unresolved findings been submitted to HUD?
If not, when are they due (state below)?

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock , including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?

2. What types of asset management activities will the PHA undertake? (select all that apply)
 - Not applicable
 - Private management
 - Development-based accounting
 - Comprehensive stock assessment
 - Other: (list below)

3. Yes No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board Recommendations

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)
 - Attached at Attachment E
 - Provided below:

3. In what manner did the PHA address those comments? (select all that apply)
 - Considered comments, but determined that no changes to the PHA Plan were necessary.
 - The PHA changed portions of the PHA Plan in response to comments
List changes below:
 - Other: (list below)

In response to RAB comments received, HACE has:

- budgeted 2005 Capital Funds to provide for installations of bathroom showers at all family developments
- budgeted 2005 Capital Funds to provide for annual contracted cleaning and inspection of heating furnaces at all family developments
- budgeted 2005 Capital funds for installation of identification signage at all developments
- agreed to review certain portions of the HACE Pet Policy based on recommendations from the RAB.

B. Description of Election process for Residents on the PHA Board

1. Yes No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)
2. Yes No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

- A Public Housing resident has served on the HACE Board since 1995.

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations
- Candidates could be nominated by any adult recipient of PHA assistance
- Self-nomination: Candidates registered with the PHA and requested a place on ballot
- Other: (describe)

b. Eligible candidates: (select one)

- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
- Any adult recipient of PHA assistance
- Any adult member of a resident or assisted family organization
- Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list)

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: City of Erie
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- Other: (list below)

- Modernization of public housing units
- Support services for public housing residents
- Real estate acquisition/blight clearance
- Code enforcement activity in neighborhoods surrounding eastside public housing developments
- Handicap accessibility renovations
- Increase homeownership opportunities

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

- Remove elements of blight in residential neighborhoods through aggressive property maintenance and building code enforcement and through demolition of structures not suitable for rehabilitation
- Insure the stability of transitional neighborhoods undergoing rehabilitation and new construction activities through the provision of public improvements
- Stimulate new construction of single family housing through the assembly of building sites and the provision of below market construction financing
- Encourage the participation of local lending institutions through implementation of leveraging techniques
- Support of non-profit organizations involved in providing rental assistance to persons with special needs

- Provide housing opportunities for first-time low income homebuyers
- Preserve and expand the supply of affordable housing through acquisition in conjunction with rehabilitation and/or new construction
- Provide city support to, and partner with, the Housing Authority of the City of Erie in its efforts to provide employment training, career development, and job growth opportunities for all residents

The City of Erie has provided its support of the HACE 2005 Agency Plan through a letter of compliance with the City's Consolidated Plan.

D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

Attachments

Use this section to provide any additional attachments referenced in the Plans.

Attachment A – Admissions Policy for Deconcentration

Attachment B – FY 2005 Capital Fund Program Annual Statement

Attachment C – PHA Management Organizational Chart

Attachment D – FY 2005 Capital Fund Program 5-Year Action Plan

Attachment E – Comments of Resident Advisory Board

Attachment F – PHA Pet Policies and Procedures Summary

Attachment G – Progress Report of Five-Year Mission and Goals

Attachment H – Resident Member of the PHA Governing Board

Attachment I – Membership of the Resident Advisory Board

Attachment J – Performance Report – Capital Fund 2000

Attachment K – Performance Report– Capital Fund 2001

Attachment L – Performance Report – Capital Fund 2002

Attachment M – Performance Report– Capital Fund 2003

Attachment N – Performance Report – Capital Fund 2003 Additional

Attachment O – Performance Report – Capital Fund 2004

Attachment P – Community Service Policy

PHA Plan Table Library

Component 7 Capital Fund Program Annual Statement Parts I, II, and II

Annual Statement Capital Fund Program (CFP) Part I: Summary

Capital Fund Grant Number FFY of Grant Approval: (MM/YYYY)

Original Annual Statement

Line No.	Summary by Development Account	Total Estimated Cost
1	Total Non-CGP Funds	
2	1406 Operations	
3	1408 Management Improvements	
4	1410 Administration	
5	1411 Audit	
6	1415 Liquidated Damages	
7	1430 Fees and Costs	
8	1440 Site Acquisition	
9	1450 Site Improvement	
10	1460 Dwelling Structures	
11	1465.1 Dwelling Equipment-Nonexpendable	
12	1470 Nondwelling Structures	
13	1475 Nondwelling Equipment	
14	1485 Demolition	
15	1490 Replacement Reserve	
16	1492 Moving to Work Demonstration	
17	1495.1 Relocation Costs	
18	1498 Mod Used for Development	
19	1502 Contingency	
20	Amount of Annual Grant (Sum of lines 2-19)	
21	Amount of line 20 Related to LBP Activities	
22	Amount of line 20 Related to Section 504 Compliance	
23	Amount of line 20 Related to Security	
24	Amount of line 20 Related to Energy Conservation Measures	

Annual Statement
Capital Fund Program (CFP) Part II: Supporting Table

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Total Estimated Cost

Annual Statement

Capital Fund Program (CFP) Part III: Implementation Schedule

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)	All Funds Expended (Quarter Ending Date)

Optional Table for 5-Year Action Plan for Capital Fund (Component 7)

Complete one table for each development in which work is planned in the next 5 PHA fiscal years. Complete a table for any PHA-wide physical or management improvements planned in the next 5 PHA fiscal year. Copy this table as many times as necessary. Note: PHAs need not include information from Year One of the 5-Year cycle, because this information is included in the Capital Fund Program Annual Statement.

Optional 5-Year Action Plan Tables				
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development	
Description of Needed Physical Improvements or Management Improvements			Estimated Cost	Planned Start Date (HA Fiscal Year)
Total estimated cost over next 5 years				

ATTACHMENT A

INCOME ANALYSIS OF HACE PUBLIC HOUSING COVERED DEVELOPMENTS

December 2002

The Housing Authority of the City of Erie has conducted an income analysis to determine the average annual income of all families residing in all HACE covered developments

In determining average income for each development, HACE has opted to adjust its income analysis for unit size in accordance with procedures prescribed by HUD.

The HACE has three (3) covered developments with average incomes, adjusted by bedroom size, outside the Established Income Range (85-115% of the PHA-wide average income for covered developments) as outlined in Attachment A.

One (1) of the three (3) covered developments is a scattered site housing development, which already furthers the goal of deconcentration of poverty and provide for income deconcentration as contemplated in the statute at 24 CFR Part 903. The remaining two (2) non-scattered site housing developments, although outside the 85-115% Established Income Range by 1 and 3 percentage points respectively, are consistent with the housing goals of this Authority's Annual and Five-Year Plan.

The Housing Authority of the City of Erie agrees that in all practicality, deconcentration would not be fostered through efforts to place lower income families in developments categorized as "higher income" in which the average family income is, in fact, already at or below the extremely low income level.

In light of this income analysis of all covered housing developments, and HUD's intent to revise the definition of Established Income Range to include those developments at or below 30% of the area median income, the Housing Authority of the City of Erie feels that it need not take further action to deconcentrate poverty and mix incomes of those families residing within the Authority's covered housing developments.

Component 3, (6) Deconcentration and Income Mixing

- a. Yes No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.
- b. Yes No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete.

If yes, list these developments as follows:

Deconcentration Policy for Covered Developments			
Development Name:	Number of Units	Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]	Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]
		(See Attachment A --	
		Income Analysis and	
		list of covered	
		developments.)	

Housing Authority of the City of Erie					
Average Income by Development - Adjusted for Bedroom Factor					
As of December 9, 2002					
Dev. No.	Development Name	Adj. No. of Bedrooms	Gross Income	Average Income	Dev. Average as % of Overall Average
13-1	Harbor Homes	234.40	\$ 2,216,757.00	\$ 9,457.15	90%
13-2	Lake City	40.80	366,461.00	8,981.89	86%
13-3	Franklin Terrace	442.10	4,595,486.40	10,394.68	99%
13-4	Harbor Homes Annex	161.71	1,395,040.48	8,626.80	82%
13-7	Scattered Sites	93.75	1,148,076.26	12,246.15	117%
13-8	Scattered Sites	242.93	2,771,327.88	11,407.93	109%
13-9	Westbrook	67.27	816,153.18	12,132.50	116%
13-10	Eastbrook	67.27	699,284.22	10,395.19	99%
13-11	Bird Drive	67.00	775,136.86	11,569.21	110%
13-14	Pineview	93.20	1,001,726.42	10,748.14	102%

13-17	Scattered Sites	41.17	463,241.00	11,251.91	107%
13-18	Scattered Sites	60.67	678,847.92	11,189.19	107%
	Totals	1,612.27	\$ 16,927,538.62	\$ 10,499.20	
	<u>Adjusted Avg. Income Calculation</u>				
	1. Units Adj. For Bedroom Size / Actual Units			1,612.27/1,378 =	1.17
	2. Total Gross Income / Actual Units			\$16,927,538.62/1,378 =	\$12,284.14
	3. Avg. Gross Income / Bedroom Adjust. Factor			\$12,284.14/1.17 =	\$10,499.20

Attachment B

Annual Statement

Part I: Summary
Capital Fund Program(CFP) 2005

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

HA Name Housing Authority of the City of Erie	FFY of Grant Approval FFY 2005
---	--

Original Annual Statement ___ Reserve for Disasters/Emergencies ___ Revised Annual Statement/Revision Number ___
 ___ Performance and Evaluation Report for the Program Year Ending ___ ___ Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised(1)	Obligated	Expended
1	Total Non-CFP Funds	0			
2	1406 Operations	0			
3	1408 Management Improvements	830,132			
4	1410 Administration	70,820			
5	1411 Audit	0			
6	1415 Liquidated Damages	0			
7	1430 Fees and Costs	250,000			
8	1440 Site Acquisition	752,000			
9	1450 Site Improvement	189,200			
10	1460 Dwelling Structures	1,713,508			
11	1465.1 Dwelling Equipment-Nonexpendable	0			
12	1470 Nondwelling Structures	45,000			
13	1475 Nondwelling Equipment	0			
14	1485 Demolition	0			
15	1490 Replacement Reserve	0			
16	1495.1 Relocation Costs	200,000			
17	1498 Mod Used for Development	100,000			
18	1502 Contingency (may not exceed 8% of line 16)	0			
19	Amount of Annual Grant (Sum of lines 2-18)	4,150,660			
20	Amount of line 19 Related to LBP Activities	0			
21	Amount of line 19 Related to Section 504 Compliance	640,000			
22	Amount of line 19 Related to Security	341,935			
23	Amount of line 19 Related to Energy Conservation Measures	0			

Signature of Executive Director and Date X	Signature of Public Housing Director/Office of Native American Programs Administrator and Date X
---	---

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
 (2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013001 Harbor Homes (224 units)	Site work	1450	lump sum	10,000				
	Signage	1450	lump sum	7,000				
	Chimney screens	1460	40 bldgs.	24,000				
	Reconfigure wingwalls	1460	40 bldgs	80,000				
	Install outside spigots	1460	144	10,000				
	Furnace safety check & duct cleaning	1460	224 units	8,960				
	Replace main shut off water valve	1450	lump sum	20,000				
	Install showers	1460	224 units	56,000				
	Replace T-111 siding	1460	40 bldgs	150,000				
	Replace shop and office doors	1460	4	2,500				
	Relocate heat ducts from ceilings to floors	1460	200 units	100,000				
	Raise furnace and hot water tank to floor level and remove/replace gas check meters	1460	26	26,318				
	Subtotal of Estimated Costs				494,778			

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013002 Lake City (40 units)	Furnace safety check & duct cleaning	1460	40 units	1,600				
	Signage	1450	lump sum	7,000				
	Install showers	1460	40 units	10,000				
Subtotal of Estimated Costs				18,600				

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

form HUD-52837 (10/95)
 ref. Handbook 7485.3

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2005

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013003 John E. Horan Garden Apartments (428 units)	Accessibility improvements							
	- Community buildings	1470	lump sum	25,000				
	- Site work	1450	lump sum	25,000				
	Replace kitchen floor tile	1460	7 units	8,000				
	Replace bathroom floors	1460	10 units	6,000				
	Install storm sewer connections to downspouts	1450	32	10,000				
	Install showers	1460	428 units	107,000				
	Replace interior panel bedroom, closet and bathroom doors	1460	108 units	20,000				
	Replace swimming pool	1450	lump sum	10,000				
	Replace roofs	1460	10 bldgs	45,812				
	Renovate social services offices	1470	5 offices	20,000				
Furnace safety check & duct cleaning	1460	428 units	17,120					
Subtotal of Estimated Costs				293,932				

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

form HUD-52837 (10/95)
 ref. Handbook 7485.3

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013004 Harbor Homes Annex (122 units)	Replace basement steps	1460	20 units	20,640				
	Install shut off switch for all furnaces	1460	122 units	12,000				
	Reattach shed to building	1460	lump sum	40,000				
	Site work	1450	lump sum	10,000				
	Signage	1450	lump sum	7,000				
	Install showers	1460	122 units	30,500				
	Furnace safety check & duct cleaning	1460	122 units	4,880				
Subtotal of Estimated Costs				125,020				

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013005 Schmid Towers (193 units)	Replace corridor handrails	1460	all	25,000				
Subtotal of Estimated Costs				25,000				

Signature of Executive Director and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013007 Scattered Sites (78 units)	Furnace safety check & duct cleaning	1460	78 units	3,120				
	Install showers	1460	78 units	19,500				
Subtotal of Estimated Costs				22,620				

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013008 Scattered Sites (181 units)	Install showers	1460	181 units	45,250				
	Bathroom floor replacement	1460	10 units	5,118				
	Replace driveway aprons	1450	20 units	7,200				
	Replace stoops/porches	1460	10 units	27,020				
	Furnace safety check & duct cleaning	1460	181 units	7,240				
	Reconfigure downspouts	1460	lump sum	10,000				
Subtotal of Estimated Costs				101,828				

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013009 Priscaro Apartments (50 units)	New construction - fully accessible units	1460	1 unit	125,000				
	Entry doors	1460	50	55,000				
	Outside handrails	1460	5	5,000				
	Swimming pool	1450	lump sum	10,000				
	Install showers	1460	50 units	12,500				
	Furnace safety check & duct cleaning	1460	50 units	2,000				
	Replace bathroom floors and faucets	1460	50 units	23,480				
Subtotal of Estimated Costs				232,980				

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130010 Eastbrook (50 units)	Replace outside spigots	1450	50 units	5,000				
	Signage	1450	lump sum	7,000				
	Install showers	1460	50 units	12,500				
	Furnace safety check & duct cleaning	1460	50 units	2,000				
Subtotal of Estimated Costs				26,500				

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130011 Bird Drive (50 units)	New construction - fully accessible units	1460	3 units	375,000				
	Replace tubs and surrounds	1460	10 units	10,000				
	Replace floors	1460	3 units	8,000				
	Signage	1450	lump sum	7,000				
	Install showers	1460	50 units	12,500				
	Furnace safety check & duct cleaning	1460	50 units	2,000				
Subtotal of Estimated Costs				414,500				

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130014 Pineview (71 units)	Unit renovations for full accessibility (balance)	1460	1 unit	90,000				
	Improve recreation area	1450	lump sum	15,000				
	Swimming pool	1450	lump sum	10,000				
	Signage	1450	lump sum	7,000				
	Install showers	1460	71 units	17,750				
	Furnace safety check & duct cleaning	1460	71 units	2,840				
Subtotal of Estimated Costs				142,590				

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130015 Friendship (200 units)	Fence	1450	125 LF	15,000				
	Boiler room repairs	1460	lump sum	10,000				
	Site acquisition (adjacent to parking area)	1440	lump sum	52,000				
Subtotal of Estimated Costs				77,000				

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130017 Scattered Sites (32 units)	Install showers	1460	32 units	8,000				
	Furnace safety check & duct cleaning	1460	32 units	1,280				
Subtotal of Estimated Costs				9,280				

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130018 Scattered Sites (52 units)	Install showers	1460	52 units	13,000				
	Furnace safety check & duct cleaning	1460	52 units	2,080				
Subtotal of Estimated Costs				15,080				

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

form HUD-52837 (10/95)
 ref. Handbook 7485.3

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130019 Ostrow Apartments (80 units)								
Subtotal of Estimated Costs				0				

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
Authority-Wide	<u>Fees & Costs</u> Master Plan/Physical Needs Assessment/Architect & Engineering Fees	1430	lump sum	250,000				
	<u>Site Acquisition</u> Neighborhoods surrounding public housing developments	1440	lump sum	700,000				
	<u>Relocation Costs</u> Relocation Costs	1495.1	lump sum	200,000				
	<u>Mod Used for Development</u> Neighborhoods surrounding public housing developments	1498	lump sum	100,000				
	<u>Administration</u> Clerk-of-the-Works	1410	1 position	35,500				
	Modernization Clerk Wages & Benefits	1410	1 employee	35,320				
	Subtotal of Estimated Costs				1,320,820			

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2005

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
<u>Authority-Wide</u>	<u>Management Improvements</u>							
	Community Oriented Police Services	1408	4 officers	341,935				
	HomePLUS Social Services at Schmid Towers & Friendship Apartments	1408	400 residents	400,000				
	Congregate meals at Schmid Towers, Friendship Apts. & Ostrow Apts.	1408	150 residents	78,197				
	Economic Development	1408	lump sum	10,000				
Subtotal of Estimated Costs				830,132				
Grand Total				4,150,660				

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part III : Implementation Schedule
Capital Fund Program (CFP) 2005

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reason for Revised Target Dates (2)
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
PA28P013001 Harbor Homes	05/07			05/09			
PA28P013002 Lake City	05/07			05/09			
PA28P013003 John E. Horan Garden Apts.	05/07			05/09			
PA28P013004 Harbor Homes Annex	05/07			05/09			
PA28P013005 Schmid Towers	05/07			05/09			
PA28P013007 Scattered Sites	05/07			05/09			
PA28P013008 Scattered Sites	05/07			05/09			
PA28P013009 Westbrook	05/07			05/09			
PA28P013010 Eastbrook	05/07			05/09			
PA28P013011 Bird Drive	05/07			05/09			
PA28P013014 Pineview	05/07			05/09			
PA28P013015 Friendship Apts.	05/07			05/09			
PA28P013017 Scattered Sites	05/07			05/09			
PA28P013018 Scattered Sites	05/07			05/09			
PA28P013019 Ostrow Apts.	05/07			05/09			
Authority Wide	05/07			05/09			

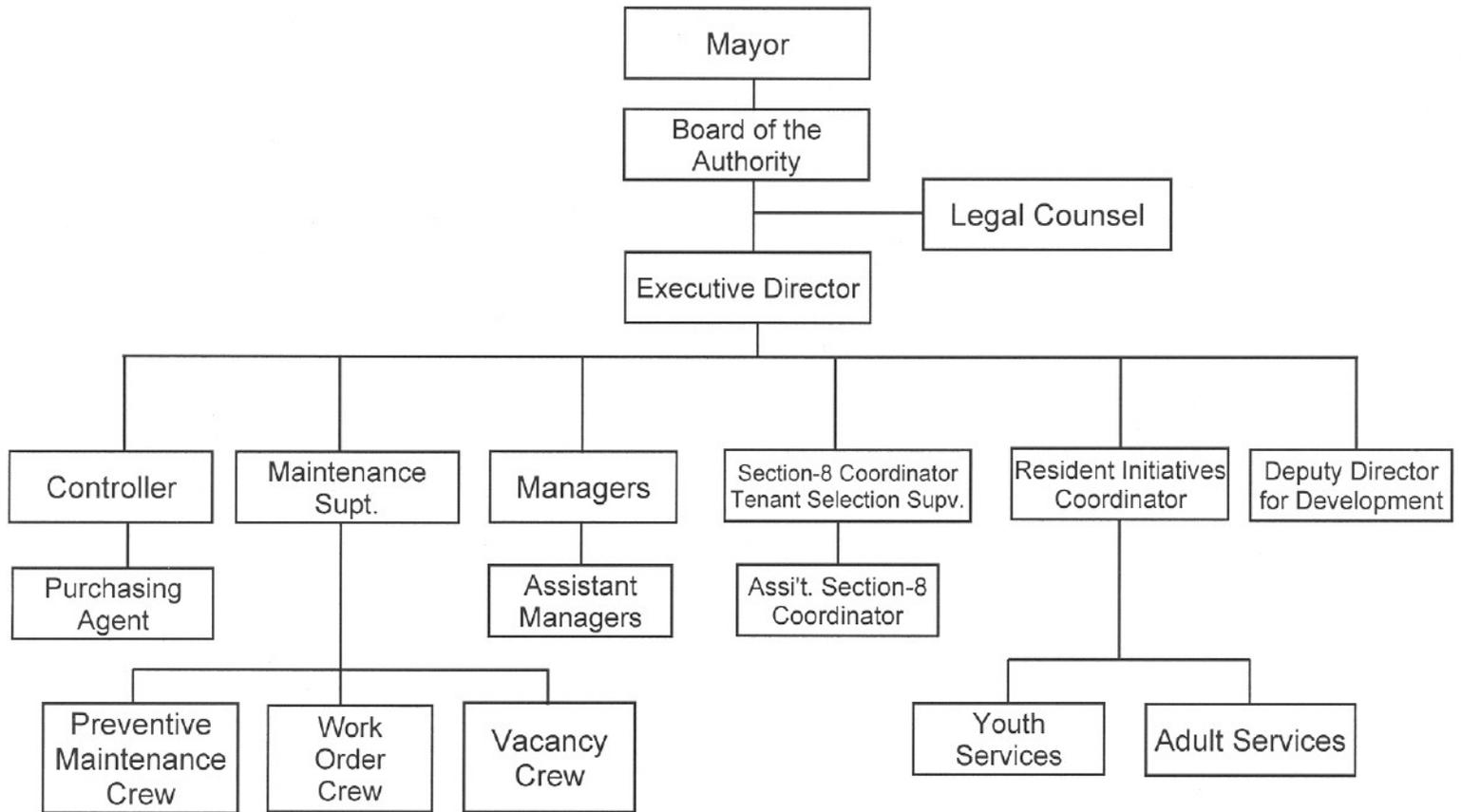
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Housing Authority of the City of Erie Table of Organization



Attachment D

Five-Year Action Plan
 Part I : Summary
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

HA Name: Housing Authority of the City of Erie		Locality: (City/County & State) Erie, PA		<u>X</u> Original	___ Revision No. ___
A. Development Number/Name	Work Statement for Year 1 FFY: 2005	Work Statement for Year 2 FFY : 2006	Work Statement for Year 3 FFY : 2007	Work Statement for Year 4 FFY : 2008	Work Statement for Year 5 FFY : 2009
PA28P013001 - Harbor Homes		202,000	0	0	0
PA28P013002 - Lake City		0	0	0	0
PA28P013003 - JEH Garden Apts		345,908	0	0	0
PA28P013004 - Harbor Homes Annex		136,000	0	0	0
PA28P013005 - Schmid Towers		15,000	0	0	0
PA28P013007 - Scattered Sites		220,400	200,000	0	0
PA28P013008 - Scattered Sites		371,275	208,725	0	0
PA28P013009 - Priscaro Apts.		31,000	0	0	0
PA28P013010 - Eastbrook		70,000	0	0	0
PA28P013011 - Bird Drive		26,000	0	0	0
PA28P013014 - Pineview		110,000	0	0	0
PA28P013015 - Friendship Apts.		100,000	0	0	0
PA28P013017 - Scattered Sites		260,000	250,000	0	0
PA28P013018 - Scattered Sites		250,000	750,000	0	0
PA28P013019 - Ostrow Apts.		10,000	0	0	0
B. Physical Improvements Subtotal		2,147,583	1,408,725	0	0
C. Management Improvements		830,132	830,132	830,132	830,132
D. HA-Wide Nondwelling Structures and Equipment				0	0
E. Administration		72,945	75,135	77,390	79,715
F. Other		100,000	0	0	0
G. Operations		0	0	0	0
H. Demolition		0	0	0	0
I. Replacement Reserve		0	836,668	2,243,138	2,240,813
J. Mod Used for Development		1,000,000	1,000,000	1,000,000	1,000,000
K. Total CFP Funds		4,150,660	4,150,660	4,150,660	4,150,660
L. Total Non-CFP Funds		0	0	0	0
M. Grand Total		4,150,660	4,150,660	4,150,660	4,150,660
Signature of Executive Director: X	Date:	Signature of Public Housing Director/Office of Native American Programs Administrator: X		Date:	

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 4 FFY: 2008			Work Statement for Year 5 FFY: 2009		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013001 (224 units) <u>Harbor Homes</u>			PA28P013001 (224 units) <u>Harbor Homes</u>		
	Subtotal of Estimated Cost		0	Subtotal of Estimated Cost		0

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 2 FFY: 2006			Work Statement for Year 3 FFY: 2007		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013002 (40 units) <u>Lake City</u>			PA28P013002 (40 units) <u>Lake City</u>		
	Subtotal of Estimated Cost		0	Subtotal of Estimated Cost		0

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 4 FFY: 2008			Work Statement for Year 5 FFY: 2009		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013002 (40 units) <u>Lake City</u>			PA28P013002 (40 units) <u>Lake City</u>		
	Subtotal of Estimated Cost		0	Subtotal of Estimated Cost		0

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 2 FFY: 2006			Work Statement for Year 3 FFY: 2007		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013003 (428 units) <u>John E. Horan Garden Apts.</u>			PA28P013003 (428 units) <u>John E. Horan Garden Apts.</u>		
	Landscaping	lump sum	50,000			
	Install separate breaker for security lights	50 bldgs	10,620			
	Remove posts for garbage cans	lump sum	9,000			
	Install screen over exhaust fan vent (balance)	214	7,500			
	Replace siding	20 bldgs	10,000			
	Remove sidewalks & drives - fences installed	lump sum	30,000			
	Upgrade electrical system	lump sum	10,986			
(continued on next page)						
	Subtotal of Estimated Cost		128,106	Subtotal of Estimated Cost		0

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 2 FFY: 2006			Work Statement for Year 3 FFY: 2007		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013003 (428 units) <u>John E. Horan Garden Apts.</u>			PA28P013003 (428 units) <u>John E. Horan Garden Apts.</u>		
	Install individual gas meters	276 meters	69,000			
	Replace roofs	10 bldgs	34,188			
	Replace closet doors	30 units	36,000			
	Replace individual gas meters	152 units	38,000			
	Upgrade electric system - Balance	lump sum	40,614			
	Subtotal of Estimated Cost		217,802	Subtotal of Estimated Cost		0

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 4 FFY: 2008			Work Statement for Year 5 FFY: 2009		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013003 (428 units) <u>John E. Horan Garden Apts.</u>			PA28P013003 (428 units) <u>John E. Horan Garden Apts.</u>		
	Subtotal of Estimated Cost		0	Subtotal of Estimated Cost		0

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 2 FFY: 2006			Work Statement for Year 3 FFY: 2007		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013004 (122 units) <u>Harbor Homes Annex</u>			PA28P013004 (122 units) <u>Harbor Homes Annex</u>		
	Landscaping	lump sum	15,000			
	Close off small basement vents	lump sum	5,000			
	Playground & fencing, 19th & June	lump sum	35,000			
	Install individual electric meters	122 units	30,500			
	Replace individual gas meters	122 units	30,500			
	Surveillance equipment	4 cameras & monitors	20,000			
Subtotal of Estimated Cost			136,000	Subtotal of Estimated Cost		0

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 4 FFY: 2008			Work Statement for Year 5 FFY: 2009		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013004 (122 units) <u>Harbor Homes Annex</u>			PA28P013004 (122 units) <u>Harbor Homes Annex</u>		
	Subtotal of Estimated Cost		0	Subtotal of Estimated Cost		0

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 2 FFY: 2006			Work Statement for Year 3 FFY: 2007		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013005 (197 units) <u>Schmid Towers</u>			PA28P013005 (197 units) <u>Schmid Towers</u>		
	Surveillance equipment	3 cameras & monitors	15,000			
	Subtotal of Estimated Cost		15,000	Subtotal of Estimated Cost		0

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 4 FFY: 2008			Work Statement for Year 5 FFY: 2009		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013005 (197 units) <u>Schmid Towers</u>			PA28P013005 (197 units) <u>Schmid Towers</u>		
	Subtotal of Estimated Cost		0	Subtotal of Estimated Cost		0

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 2 FFY: 2006			Work Statement for Year 3 FFY: 2007		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013007 (78 units) <u>Scattered Sites</u>			PA28P013007 (78 units) <u>Scattered Sites</u>		
	Replace furnace ductwork	78 units	20,400	Reconfigure façade and roof lines	8 units	200,000
	Reconfigure façade and roof lines	8 units	200,000			
	Subtotal of Estimated Cost		220,400	Subtotal of Estimated Cost		200,000

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 4 FFY: 2008			Work Statement for Year 5 FFY: 2009		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013007 (78 units) <u>Scattered Sites</u>			PA28P013007 (78 units) <u>Scattered Sites</u>		
	Subtotal of Estimated Cost		0	Subtotal of Estimated Cost		0

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 2 FFY: 2006			Work Statement for Year 3 FFY: 2007		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013008 (181 units) <u>Scattered Sites</u>			PA28P013008 (181 units) <u>Scattered Sites</u>		
	Replace siding	181 units	180,000	Reconfigure façade and roof lines	8 units	208,725
	Reconfigure façade and roof lines	8 units	191,275			
Subtotal of Estimated Cost			371,275	Subtotal of Estimated Cost		208,725

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 4 FFY: 2008			Work Statement for Year 5 FFY: 2009		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013008 (181 units) <u>Scattered Sites</u>			PA28P013008 (181 units) <u>Scattered Sites</u>		
	Subtotal of Estimated Cost		0	Subtotal of Estimated Cost		0

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 2 FFY: 2006			Work Statement for Year 3 FFY: 2007		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013009 (50 units) <u>Priscaro Apartments</u>			PA28P013009 (50 units) <u>Priscaro Apartments</u>		
	Benches for playground	lump sum	1,000			
	Surveillance equipment	4 cameras & monitors	20,000			
	Picnic pavilion	3 units	10,000			
	Subtotal of Estimated Cost		31,000	Subtotal of Estimated Cost		0

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 4 FFY: 2008			Work Statement for Year 5 FFY: 2009		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013009 (50 units) <u>Priscaro Apartments</u>			PA28P013009 (50 units) <u>Priscaro Apartments</u>		
	Subtotal of Estimated Cost		0	Subtotal of Estimated Cost		0

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 2 FFY: 2006			Work Statement for Year 3 FFY: 2007		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013010 (50 units) <u>Eastbrook</u>			PA28P013010 (50 units) <u>Eastbrook</u>		
	Security fencing	1,400 LF	50,000			
	Surveillance equipment	4 cameras & monitors	20,000			
	Subtotal of Estimated Cost		70,000	Subtotal of Estimated Cost		0

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 4 FFY: 2008			Work Statement for Year 5 FFY: 2009		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013010 (50 units) <u>Eastbrook</u>			PA28P013010 (50 units) <u>Eastbrook</u>		
	Subtotal of Estimated Cost		0	Subtotal of Estimated Cost		0

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 2 FFY: 2006			Work Statement for Year 3 FFY: 2007		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013011 (50 units) <u>Bird Drive</u>			PA28P013011 (50 units) <u>Bird Drive</u>		
	Surveillance equipment	4 cameras & monitors	20,000			
	Nature trail	1,400 lf	6,000			
	Subtotal of Estimated Cost		26,000	Subtotal of Estimated Cost		0

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 4 FFY: 2008			Work Statement for Year 5 FFY: 2009		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013011 (50 units) <u>Bird Drive</u>			PA28P013011 (50 units) <u>Bird Drive</u>		
	Subtotal of Estimated Cost		0	Subtotal of Estimated Cost		0

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 2 FFY: 2006			Work Statement for Year 3 FFY: 2007		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013014 (71 units) <u>Pineview</u>			PA28P013014 (71 units) <u>Pineview</u>		
	Additional parking (4200 Schaper)	lump sum	10,000			
	Maintenance garage addition	lump sum	50,000			
	Install new playground	lump sum	50,000			
	Subtotal of Estimated Cost		110,000	Subtotal of Estimated Cost		0

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 4 FFY: 2008			Work Statement for Year 5 FFY: 2009		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013014 (71 units) <u>Pineview</u>			PA28P013014 (71 units) <u>Pineview</u>		
	Subtotal of Estimated Cost		0	Subtotal of Estimated Cost		0

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 2 FFY: 2006			Work Statement for Year 3 FFY: 2007		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013015 (200 units) <u>Friendship Apts.</u>			PA28P013015 (200 units) <u>Friendship Apts.</u>		
	Parking lot expansion	lump sum	100,000			
	Subtotal of Estimated Cost		100,000	Subtotal of Estimated Cost		0

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 4 FFY: 2008			Work Statement for Year 5 FFY: 2009		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013015 (200 units) <u>Friendship Apts.</u>			PA28P013015 (200 units) <u>Friendship Apts.</u>		
	Subtotal of Estimated Cost		0	Subtotal of Estimated Cost		0

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 2 FFY: 2006			Work Statement for Year 3 FFY: 2007		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013017 (32 units) <u>Scattered Sites</u>			PA28P013017 (32 units) <u>Scattered Sites</u>		
	Electrical improvements	10 units	10,000	Reconfigure façade and roof lines	10 units	250,000
	Reconfigure façade and roof lines	10 units	250,000			
	Subtotal of Estimated Cost		260,000	Subtotal of Estimated Cost		250,000

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 4 FFY: 2008			Work Statement for Year 5 FFY: 2009		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013017 (32 units) <u>Scattered Sites</u>			PA28P013017 (32 units) <u>Scattered Sites</u>		
	Subtotal of Estimated Cost		0	Subtotal of Estimated Cost		0

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 2 FFY: 2006			Work Statement for Year 3 FFY: 2007		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013018 (52 units) <u>Scattered Sites</u>			PA28P013018 (52 units) <u>Scattered Sites</u>		
	Reconfigure façade and roof lines	10 units	250,000	Reconfigure façade and roof lines	10 units	750,000
Subtotal of Estimated Cost			250,000	Subtotal of Estimated Cost		750,000

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 4 FFY: 2008			Work Statement for Year 5 FFY: 2009		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013018 (52 units) <u>Scattered Sites</u>			PA28P013018 (52 units) <u>Scattered Sites</u>		
	Subtotal of Estimated Cost		0	Subtotal of Estimated Cost		0

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 2 FFY: 2006			Work Statement for Year 3 FFY: 2007		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013019 (80 units) <u>Ostrow Apts.</u>			PA28P013019 (80 units) <u>Ostrow Apts.</u>		
	Surveillance equipment	1 camera 1 monitor 1 VCR	5,000			
	Improvements to sewer system	lump sum	5,000			
	Subtotal of Estimated Cost		10,000	Subtotal of Estimated Cost		0

Five-Year Action Plan

Part II : Supporting Pages - Physical Needs Work Statements
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 4 FFY: 2008			Work Statement for Year 5 FFY: 2009		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	PA28P013019 (80 units) <u>Ostrow Apts.</u>			PA28P013019 (80 units) <u>Ostrow Apts.</u>		
	Subtotal of Estimated Cost		0	Subtotal of Estimated Cost		0

Five-Year Action Plan

Part II : Supporting Pages - Management Needs Work Statement
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 2 FFY: 2006			Work Statement for Year 3 FFY: 2007		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	<u>HOUSING AUTHORITY - WIDE</u>			<u>HOUSING AUTHORITY - WIDE</u>		
	<u>Administration</u>			<u>Administration</u>		
	Clerk-of-the-Works	1 position	36,565	Clerk-of-the-Works	1 position	37,665
	Modernization Clerk Wages and Benefits	1 employee	36,380	Modernization Clerk Wages and Benefits	1 employee	37,470
	<u>Relocation Costs</u>			<u>Mod Used for Development</u>		
	Relocation Costs	lump sum	100,000	Neighborhoods surrounding public housing developments	lump sum	1,000,000
	<u>Mod Used for Development</u>			<u>Mod Used for Development</u>		
Neighborhoods surrounding public housing developments	lump sum	1,000,000				
Subtotal of Estimated Cost			1,172,945	Subtotal of Estimated Cost		1,075,135

Five-Year Action Plan

Part II : Supporting Pages - Management Needs Work Statement
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 4 FFY: 2008			Work Statement for Year 5 FFY: 2009		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	<u>HOUSING AUTHORITY - WIDE</u>			<u>HOUSING AUTHORITY - WIDE</u>		
	<u>Administration</u>			<u>Administration</u>		
	Clerk-of-the-Works	1 position	38,795	Clerk-of-the-Works	1 position	39,960
	Modernization Clerk Wages and Benefits	1 employee	38,595	Modernization Clerk Wages and Benefits	1 employee	39,755
<u>Mod Used for Development</u>			<u>Mod Used for Development</u>			
Neighborhoods surrounding public housing developments	lump sum	1,000,000	Neighborhoods surrounding public housing developments	lump sum	1,000,000	
Subtotal of Estimated Cost			1,077,390	Subtotal of Estimated Cost		1,079,715

Five-Year Action Plan

Part II : Supporting Pages - Management Needs Work Statement
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 2 FFY: 2006			Work Statement for Year 3 FFY: 2007		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	<u>HOUSING AUTHORITY - WIDE</u>			<u>HOUSING AUTHORITY - WIDE</u>		
	<u>Management Improvements</u>			<u>Management Improvements</u>		
	Community Oriented Police Services	4 officers	341,935	Community Oriented Police Services	4 officers	341,935
	HomePLUS Social Services at Schmid Towers & Friendship Apts.	400 residents	400,000	HomePLUS Social Services at Schmid Towers & Friendship Apts.	400 residents	400,000
	Congregate meals at Schmid Towers Friendship & Ostrow Apts.	150 residents	78,197	Congregate meals at Schmid Towers Friendship & Ostrow Apts.	150 residents	78,197
	Economic Development	lump sum	10,000	Economic Development	lump sum	10,000
				-		
	Replacement Reserve		0	Replacement Reserve		836,668
	Subtotal of Estimated Cost		830,132	Subtotal of Estimated Cost		1,666,800

Five-Year Action Plan

Part II : Supporting Pages - Management Needs Work Statement
 Capital Fund Program (CFP) 2005

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Work Statement for Year 1 FFY: 2005	Work Statement for Year 4 FFY: 2008			Work Statement for Year 5 FFY: 2009		
	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name Description of Major Work Categories	Quantity	Estimated Cost
	<u>HOUSING AUTHORITY - WIDE</u>			<u>HOUSING AUTHORITY - WIDE</u>		
	<u>Management Improvements</u>			<u>Management Improvements</u>		
	Community Oriented Police Services	4 officers	341,935	Community Oriented Police Services	4 officers	341,935
	HomePLUS Social Services at Schmid Towers & Friendship Apts.	400 residents	400,000	HomePLUS Social Services at Schmid Towers & Friendship Apts.	400 residents	400,000
	Congregate meals at Schmid Towers Friendship & Ostrow Apts.	150 residents	78,197	Congregate meals at Schmid Towers Friendship & Ostrow Apts.	150 residents	78,197
	Economic Development	lump sum	10,000	Economic Development	lump sum	10,000
	Replacement Reserve		2,243,138	Replacement Reserve		2,240,813
	Subtotal of Estimated Cost		3,073,270	Subtotal of Estimated Cost		3,070,945



1841 East 18th Street • Erie, PA 16510

Phone (814) 899-8820 • Fax (814) 899-8972 • Email tenantcouncil@surferie.net

December 21, 2004

On behalf of the residents of public housing the Erie Tenant Council would like to express our support of the 2005 Annual Plan for the Housing Authority of the City of Erie.

As usual, this year's plan boasts some impressive projects. The Housing Authority has maintained its commitment to keeping our neighborhoods safe, decent and affordable. They strive to maintain our beautiful landscaping.

Along with continually maintaining the exterior of our neighborhoods, one of the most important improvements is the addition of 20 more handicap accessible units that include one, two and three bedrooms. This will make a total of 100 handicapped accessible units.

The Housing Authority has also included plans for revitalizing neighborhoods surrounding our public housing communities. Such as: the developing of the reclaimed industrial site in the vicinity of Harbor Homes and Harbor Homes Annex. Once the industrial park is completed it will provide training and employment for residents of the nearby public housing communities.

The Housing Authority has also proposed to develop a site located at 14th and Parade, adjacent to the C. Ted Dombrowski elderly development. The Housing Authority will construct a mixed-use development which will feature homeownership opportunities for eligible residents of public housing. This project is part of the renewal of the Parade Street area.

As in the past, the Housing Authority has dedicated itself to including resident participation in developing the annual plan. The Erie Tenant Council and the Resident Advisory Board has played an active role in many of the additions to this year's plan. We feel that our Housing Authority works well with our residents to help develop the Annual and Five-Year Plans that HUD requires. We continue our support of the Housing Authority and their efforts to make our public housing the best in Pennsylvania.

Submitted by:

Pat Mickel

President of the Erie Tenant Council

ATTACHMENT F

PHA PET POLICY SUMMARY

The purpose of HACE's Pet Policy and Procedures is to permit pet ownership by family residents of public housing owned and managed by the Housing Authority of the City of Erie. Pet ownership is subject to compliance with reasonable requirements established by the Housing Authority. A resident of a public housing dwelling unit may own one or more common household pets provided that (1) the resident maintains each pet responsibly; (2) in accordance with applicable state and local public health, animal control, and animal anti-cruelty laws and regulations; and (3) in accordance with the policies established in the Authority's Annual Plan.

For purposes of this policy, a common household pet is defined as a dog, cat, bird (e.g., canary or parakeet) or fish, that is traditionally kept in the home for pleasure rather than for commercial purposes. No other type of pet is permitted. Any other pet will be refused registration. Dogs cannot weigh more than 20 pounds. No dangerous or intimidating pets (e.g., pit bull, rottweiler, or Doberman pinscher) will be permitted. If the dog grows to weigh more than the allowable weight, it must then be removed from the premises. Only one four-legged, warm-blooded pet is permitted in a unit. Only one aquarium (maximum 20 gallons) is permitted in a unit. Only one birdcage is permitted in a unit. The maximum number of pets in a unit is one warm-blooded animal, one bird, and the number of fish that can be accommodated in a single 20-gallon aquarium.

No less than ten (10) days before the pet is to be brought into the unit (other than fish or bird), such pet must be registered with the Authority by the Tenant delivering to the Authority the completed Pet Registration Form. Registration must show the type of pet, recent picture, name, age, license number, and current inoculation information, name and address of pet's veterinarian, plus a signed responsibility card showing the name of three (3) persons to call to come get the pet in the event of the Tenant's illness or death.

The pet (dog or cat) owner must pay a monthly fee and a \$75 refundable security deposit to cover the additional costs that may be incurred by the Authority for damages caused by the pet. This fee will be refunded at the end of the pet owner's tenancy, provided the presence of a pet has caused no damage to the Authority's property. If damage occurs during occupancy, the pet deposit will be used to make repairs, including fumigation, and the deposit must be replenished by the tenant within three (3) months.

The Tenant must agree to comply with the pet rules as provided in this policy, and the violation of the rules shall be grounds for removal of the pet or eviction of the Tenant, or both, in accordance with the provisions of this policy and applicable regulations.

ATTACHMENT G

HACE PROGRESS TOWARD FIVE-YEAR PLAN GOALS AND OBJECTIVES

The Housing Authority of the City of Erie continues to provide quality affordable housing opportunities to lower-income individuals and families, and strives to foster economic self-sufficiency among the resident it serves.

Progress made on specific strategic goals is as follows:

Increase the availability of decent, safe, and affordable housing

- ❑ During the period 10/1/03 to 9/30/04, the number of public housing units under lease has decreased slightly due to a temporary moratorium on lease up of units in order to facilitate relocation of existing residents from units that were scheduled to be renovated to accommodate persons with disabilities. Even though a number of units have been held off the market for several months during this renovation effort, HACE still maintained a 90% occupancy rate during this 12-month period. This construction/relocation effort, when completed, will result in over 100 units of accessible housing for persons with disabilities in Erie.
- ❑ HACE has intensified its efforts to increase the utilization rate of the Section 8 Housing Choice Voucher Program. During the period 10/1/02 to 9/30/03, the number of units under contract in the Section 8 Housing Choice Voucher program held steady, averaging 914 units per month at an average utilization rate of 98.2%. Since that time, HACE has received 183 “replacement vouchers” for use in the relocation of displaced residents of the Housing and Neighborhood Development Services developments. Although the average number of units per month under contract for the period 1/1/04 through 12/31/04 has increased to 1,004 from 914, the program utilization rate has decreased slightly to 93.7% due to the increased number of units available. HACE will continue its efforts to achieve and maintain a utilization rate at or above 98% during the 2005 Agency Plan year.
- ❑ In an effort to increase landlord awareness of the Section 8 Program, a landlord briefing was held that will encourage Section 8 landlords to provide accessibility features in their rental units for person with disabilities. HACE will continue to work with advocacy groups for persons with disabilities to increase the number of accessible units available under the Section 8 program.
- ❑ HACE continues its efforts to increase the Public Housing Assessment System (PHAS) advisory score each fiscal year. The PHAS advisory score for 2000 was 78.6, the 2001 PHAS advisory score was 78, the 2002 advisory score was 83, the 2003 PHAS score was 84, and the 2004 PHAS score was 86.

- ❑ HACE staff, working in conjunction with a housing consultant, prepared revisions to the Public Housing Admission and Occupancy Policy, as well as to the Section 8 Housing Choice Voucher Administrative Plan. Both of these plan revisions were reviewed by HACE staff members, and discussed at length with members of the Resident Advisory Board prior to adoption. These plan revisions incorporate recent HUD regulations, including the provisions of the Quality Housing and Work Responsibility Act of 1998 (QHWRA). These updated plans were approved and adopted by the HACE Board at their November 2003 meeting, and implemented during the 2004 program year.
- ❑ Renovations to improve the quality of public housing units have been undertaken under the Capital Fund grant. Projected expenditures for 2005 are included as Attachment B to this Plan.

Provide housing assistance to more families and individuals

- ❑ HACE will continue its efforts to implement homeownership opportunity programs to residents of public housing and recipients of housing assistance under the Section 8 Program.
- ❑ HACE has submitted an application to HUD for funding of 20 voucher units under the Mainstream Housing Opportunities for Persons with Disabilities program.

Improve community quality of life and economic vitality

- ❑ In October 2002 HACE completed an income analysis of all its covered housing developments to determine the average annual income of all resident families, and to implement measures, if needed, to deconcentrate poverty in those developments. The Deconcentration Analysis is included as Attachment A to this Plan.
- ❑ Comprehensive security improvements, including additional security lighting, security guards, and community policing efforts are being implemented to provide a safe and secure living environment for all residents of public housing. As a direct result of continued HACE security efforts, reportable incidents of crime in public housing have been reduced by 58% during the period 1993-2000.

Promote self-sufficiency and asset development of families and individuals

- ❑ HACE continues to provide a wide range of supportive services for its residents designed to promote and support their independence and self-sufficiency. A complete listing of these supportive services is included in Section 12B of this Plan.
- ❑ HACE has adopted a revised flat rent and ceiling rent schedule on October 25, 2004 for use at all HACE public housing developments.
- ❑ In support of the HACE mission to promote economic self-sufficiency of its residents, HACE has constructed the Learning Center at the John E. Horan Garden Apartments, which was formally dedicated on October 18, 2002. The St. Benedict Education Center has been contracted by HACE to provide a comprehensive adult education and job preparation program at the new learning Center. St. Benedict Education Center provides intensive case management as the cornerstone of the program that includes academic development (literacy, ABE, GED, and ESL), supervised computer education, job readiness preparation (money and time management, interpersonal skills, problem solving, and resume preparation), job development and placement.
- ❑ HACE initiated the planning process to implement a program of Internet access connectivity available to all public housing family residents, starting with the Harbor Homes development. Following the connection of each residence to a selected internet service provider, HACE will then provide an opportunity for every resident to purchase a computer, monitor, printer, and software from the Authority on a monthly lease-to-purchase program. This innovative program will provide opportunities for families to utilize modern technology to further their economic independence, expand awareness of supportive services available to them, and to supplement educational opportunities currently available only through school systems and public internet access programs. The planning and implementation of this internet access program will continue in the 2005 PHA Plan year.

Ensure Equal Opportunity in housing for all Americans

- ❑ HACE has completed a Section 504 Needs Assessment and Transition Plan for all of its family housing communities to determine the need for additional accessible housing units for persons with disabilities. The Authority has budgeted sufficient funds in its 5-year Capital Fund program to bring all HACE communities into compliance with Section 504 regulations regarding handicap accessibility. There are currently 81 accessible units available for occupancy by persons with disabilities. When the HACE renovation program is completed, there will be over 100 units of fully accessible housing available for persons with disabilities

ATTACHMENT H
RESIDENT MEMBER OF THE
PHA GOVERNING BODY

The Housing Authority of the City of Erie has had a resident serving on the HACE Board since 1995. In accordance with the Pennsylvania Housing Act of 1937, PL 955, the Mayor of the City of Erie appoints members to the Housing Authority governing body, with the approval of City Council.

On December 30, 1997, Mayor Joyce Savocchio did appoint Trelane Battles, a resident of public housing, to the Board of the Housing Authority.

Ms. Battles' term of office expires in April 2005.

Housing Authority of the City of Erie
PUBLIC HOUSING AGENCY PLAN

RESIDENT ADVISORY BOARD

Steve Alexander, 1020 Tacoma Rd., #3, 16511	JEHGA	461-1052
Jackie Beardsley, 2016 East 18 th St., 16510	Harbor Homes Annex	899-2551
Wendy Boyd, 1864F Buffalo Rd., #4, 16510	Harbor Homes	897-8419
Harriet Carne, 111 East 11 th St., Box 192, 16501	Friendship Apartments	459-9517
Tamara Crockett, 1411 West 24 th St., 16502	Westbrook	461-1334
Pennie Dade, 1103 East 24 th St., 16503	Section 8	452-6626
Bea Eggleston, 153 East 6 th St., Box 80, 16501	Schmid Towers	455-3473
Tamica Gore-Worthy, 1920 Bird Dr., 16510	Bird Drive	899-9584
Angenique King, 2036 East 18 th St., 16510	Harbor Homes Annex	899-6221
Georgia Knight, 136 East 17 th St., 16503	Scattered Sites	459-0209
Yelena Logvina, 4206 Schaper Ave., 16509	Pineview	866-3226
Virginia Lopez, 1413 East 19 th 16503	Eastbrook	455-5597
Pat Mickel, 2135B East 10 th St., #2., 16511	Erie Tenant Council	455-5605 / 899-8820 (h)
Donald Mott, 111 East 11 th St., Box 125, 16501	Friendship Apartments	455-6964
Alice Reeves, 153 East 6 th St., Box 147, 16501	Schmid Towers	452-1029
Shirley Shoop, 4220 Davison Ave., #203, 16504	Ostrow Apartments	825-5535
Darlene Winiarczyk, 2504 McCain Ave., 16510	Scattered Sites	898-1145

ListingRAB

Attachment J

Annual Statement

Part I: Summary

Capital Fund Program (CFP) 2000

U.S. Department of Housing

and Urban Development

HA Name Housing Authority of the City of Erie	FFY of Grant Approval FFY 2000
---	--

Original Annual Statement
 Reserve for Disasters/Emergencies
 Revised Annual Statement/Revision Number 2
 Performance and Evaluation Report for the Program Year Ending ___
 Final Performance and Evaluation Report
 08/31/2004

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised(1)	Obligated	Expended
1	Total Non-CFP Funds	0	0	0.00	0.00
2	1406 Operations	0	0	0.00	0.00
3	1408 Management Improvements	892,284	799,003	799,003.16	799,003.16
4	1410 Administration	149,950	0	0.00	0.00
5	1411 Audit	0	0	0.00	0.00
6	1415 Liquidated Damages	0	0	0.00	0.00
7	1430 Fees and Costs	50,000	158,350	158,349.81	158,349.81
8	1440 Site Acquisition	0	0	0.00	0.00
9	1450 Site Improvement	660,350	118,200	118,200.00	118,200.00
10	1460 Dwelling Structures	2,658,774	3,421,257	3,421,256.97	3,421,256.97
11	1465.1 Dwelling Equipment-Nonexpendable	0	0	0.00	0.00
12	1470 Nondwelling Structures	114,000	44,548	44,548.06	44,548.06
13	1475 Nondwelling Equipment	16,000	0	0.00	0.00
14	1485 Demolition	0	0	0.00	0.00
15	1490 Replacement Reserve	0	0	0.00	0.00
16	1495.1 Relocation Costs	0	0	0.00	0.00
17	1498 Mod Used for Development	0	0	0.00	0.00
18	1502 Contingency (may not exceed 8% of line 16)	0	0	0.00	0.00
19	Amount of Annual Grant (Sum of lines 2-18)	4,541,358	4,541,358	4,541,358.00	4,541,358.00
20	Amount of line 19 Related to LBP Activities	0	0	0.00	0.00
21	Amount of line 19 Related to Section 504 Compliance	579,936	2,714,810	2,714,809.94	2,714,809.94
22	Amount of line 19 Related to Security	377,700	103,583	103,582.94	103,582.94
23	Amount of line 19 Related to Energy Conservation Measures	277,250	0	0.00	0.00

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

X

X

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
Capital Fund Program (CFP) 2000

U.S. Department of Housing

and Urban Development

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
PA28P013001 Harbor Homes (224 units)	Replace entry doors	1460	248 doors	173,600	0	0.00	0.00	Moved to CGP'99 (09/01). Moved to CGP'98 (09/01).
	Replace roofs	1460	4 bldgs.	57,142	0	0.00	0.00	No Action.
	Refinish hardwood floors	1460	4 units	8,000	0	0.00	0.00	Moved to CGP'98 (09/01).
	Secure attic hatches	1460	lump sum	23,000	0	0.00	0.00	No Action.
	Landscaping (additional)	1450	224 units	25,000	0	0.00	0.00	Moved to CGP'99 (09/01).
	Develop multipurpose sports field	1450	lump sum	10,000	0	0.00	0.00	No Action.
	Install individual electric meters	1450	224 units	56,000	0	0.00	0.00	No Action.
	Handicap unit conversion	1460	11 units	0	1,405,820	1,197,500.00 124,740.00 83,580.00	1,197,500.00 124,740.00 83,580.00	Complete. Complete. Complete.
Subtotal of Estimated Costs				352,742	1,405,820	1,405,820.00	1,405,820.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
Capital Fund Program (CFP) 2000

U.S. Department of Housing

and Urban Development

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
PA28P013002 Lake City (40 units)	Replace floors	1460	3 units	4,000	0	0.00	0.00	Moved to CGP'99 (06/02).
	Fencing (replace chain link)	1450	700 lf	49,000	50,000	50,000.00	50,000.00	Complete.
	Landscaping (additional)	1450	40 units	16,000	50,000	50,000.00	50,000.00	Complete.
	Install individual electric meters	1450	40 units	10,000	0	0.00	0.00	No Action.
	Resurface drives & parking areas	1450	5,000 sf	0	8,200	8,200.00	8,200.00	Complete.
	Repair wingwalls	1460	5 bldgs.	0	10,000	10,000.00	10,000.00	Complete.
	Replace handrails	1460	40 units	0	10,000	10,000.00	10,000.00	Complete.
	Replace sidewalks	1450	1,000 sf	0	10,000	10,000.00	10,000.00	Complete.
	Replace T-111 on wingwalls and dividers	1460	40 units	0	70,300	70,300.00	70,300.00	Complete.
Subtotal of Estimated Costs				79,000	208,500	208,500.00	208,500.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2000

U.S. Department of Housing

and Urban Development

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
PA28P013003 Franklin Terrace (428 units)	Refinish floors	1460	10 units	15,000	0	0.00	0.00	Moved to CGP'98 (09/01).
	Replace roofs on "A" buildings	1460	7 bldgs.	25,000	0	0.00	0.00	No Action.
	Install separate breaker for security lights	1460	70 bldgs.	9,200	0	0.00	0.00	No Action.
	Install shutoff valves to gas mains	1460	lump sum	20,000	0	0.00	0.00	No Action.
	Replace kitchen floor tile	1460	6 units	8,000	0	0.00	0.00	No Action.
	Replace bathroom floors	1460	10 units	6,000	0	0.00	0.00	No Action.
	Replace security screens	1460	5 bldgs.	20,000	0	0.00	0.00	No Action.
	Install individual gas meters	1460	276 meters	69,000	0	0.00	0.00	No Action.
	Remove posts for garbage cans	1450	lump sum	9,000	0	0.00	0.00	No Action.
	Sidewalks & railings (creek area)	1450	lump sum	25,000	0	0.00	0.00	Moved to CGP'98 (09/01).
	Landscaping (additional)	1450	428 units	25,000	0	0.00	0.00	No Action.
	Administration Building renovations (additional)	1470	lump sum	100,000	19,002	4,878.06 13,119.00 1,005.00	4,878.06 13,119.00 1,005.00	Complete. Complete. Complete.
	Handicap unit conversion	1460	21 units	0	1,308,990	1,308,989.94	1,308,989.94	Complete.
	Subtotal of Estimated Costs				331,200	1,327,992	1,327,992.00	1,327,992.00

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
 Capital Fund Program (CFP) 2000

U.S. Department of Housing

and Urban Development

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
PA28P013004 Harbor Homes Annex (122 units)	Replace roofs, gutters and downspouts	1460	122 units	137,000	0	0.00	0.00	Moved to CGP'98 (09/01).
	Refinish hardwood floors	1460	4 units	10,000	8,468	8,468.00	8,468.00	Complete. Moved to CGP'99 (06/02).
	Replace chimney caps	1460	lump sum	7,300	0	0.00	0.00	No Action.
	Replace kitchen floors	1460	4 units	5,000	0	0.00	0.00	Moved to CGP'99 (06/02).
	Close off small basement vents	1460	lump sum	5,000	0	0.00	0.00	No Action.
	Landscaping (additional)	1450	lump sum	20,000	0	0.00	0.00	No Action.
	Install individual electric meters	1450	122 units	30,500	0	0.00	0.00	No Action.
	Install stand pipes for washers	1460	122 units	0	0	0.00	0.00	No Action.
Subtotal of Estimated Costs				214,800	8,468	8,468.00	8,468.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

form HUD-52837 (10/95)

ref. Handbook 7485.3

Annual Statement

Part II: Supporting Table
 Capital Fund Program (CFP) 2000

U.S. Department of Housing

and Urban Development

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
PA28P013005 Schmid Towers (200 units)	Install ceramic tile floors in corridors	1460	6 floors	0	329,925	329,924.60	329,924.60	Complete.
	Replace bedroom closet doors	1460	190 pair	76,000	0	0.00	0.00	Moved to CAP'01.
	Replace elevator equipment	1460	2 elevators	115,000	0	0.00	0.00	Moved to CAP'01.
	Replace carpet (basement entry)	1460	Lump sum	3,000	0	0.00	0.00	Moved to CGP'98 (09/01).
	Replace tiles & lights in ceiling - first floor Community Room and Central Office corridor	1460	18 areas	3,500	0	0.00	0.00	Moved to CAP'01.
	Replace emergency pull cords (apartments)	1460	200 units	5,000	0	0.00	0.00	Moved to CAP'01.
	Kitchen light fixtures (apartments)	1460	200 units	10,000	0	0.00	0.00	Moved to CAP'01.
	Replace outside light poles	1450	lump sum	10,000	0	0.00	0.00	Moved to CGP'99 (09/01).
	Exhaust system for elevator and equipment room	1470	lump sum	3,000	0	0.00	0.00	Moved to CAP'01.
	Clothes dryers	1475	5	3,000	0	0.00	0.00	No Action.
	Washing machines	1475	5	3,000	0	0.00	0.00	No Action.
	Roof replacements	1460	entire bldg.	0	89,596	89,596.27	89,596.27	Complete.
Subtotal of Estimated Costs				231,500	419,521	419,520.87	419,520.87	

Signature of Executive Director and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2000

**U.S. Department of Housing
 and Urban Development**

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
PA28P013007 Scattered Sites (78 units)	Exterior improvements	1460	78 units	51,796	0	0.00	0.00	No Action.
	Floor replacements	1460	3 units	7,500	0	0.00	0.00	No Action.
	Landscaping (additional)	1450	78 units	31,200	0	0.00	0.00	No Action.
Subtotal of Estimated Costs				90,496	0	0.00	0.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
Capital Fund Program (CFP) 2000

U.S. Department of Housing

and Urban Development

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
PA28P013008 Scattered Sites (181 units)	Floor replacement	1460	7 units	1,500	0	0.00	0.00	Moved to CGP'99 (06/02).
	Replace kitchen cabinets	1460	2 units	5,000	0	0.00	0.00	No Action.
	Handicap unit conversions	1460	10 units	250,000	0	0.00	0.00	No Action.
	Replace driveway aprons	1450	lump sum	5,000	0	0.00	0.00	No Action.
	Landscaping (additional)	1450	181 units	72,400	0	0.00	0.00	No Action.
	Replace driveway	1450	lump sum	15,000	0	0.00	0.00	No Action.
Subtotal of Estimated Costs				348,900	0	0.00	0.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

form HUD-52837 (10/95)

ref. Handbook 7485.3

Annual Statement

Part II: Supporting Table
 Capital Fund Program (CFP) 2000

U.S. Department of Housing

and Urban Development

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
PA28P013009 Westbrook (50 units)	Replace basement windows	1460	50 units	10,000	0	0.00	0.00	No Action.
	Install stair treads	1460	lump sum	12,000	0	0.00	0.00	No Action.
	Install lighting in basement stairs	1460	15 units	2,000	0	0.00	0.00	No Action.
	Replace fluted door trim	1460	50 units	25,000	0	0.00	0.00	No Action.
	Replace bathroom linen closet doors	1460	8 units	3,000	0	0.00	0.00	No Action.
	Landscaping (additional)	1450	50 units	20,000	0	0.00	0.00	No Action.
	Install individual electric meters	1450	50 units	12,500	0	0.00	0.00	No Action.
	Install individual gas meters	1450	50 units	12,500	0	0.00	0.00	No Action.
	Resurface basketball court and pool area	1450	lump sum	5,000	0	0.00	0.00	No Action.
Subtotal of Estimated Costs				102,000	0	0.00	0.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
 Capital Fund Program (CFP) 2000

U.S. Department of Housing

and Urban Development

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
PA28P0130010 Eastbrook (50 units)	Replace prime windows	1460	450 windows	250,000	0	0.00	0.00	Moved to CGP'98 (09/01).
	Replace basement windows	1460	50 units	10,000	0	0.00	0.00	No Action.
	Replace kitchen floors	1460	5 units	6,000	0	0.00	0.00	No Action.
	Additional basement light	1460	50 units	2,500	0	0.00	0.00	No Action.
	Install GFI receptacles in bathroom	1460	50 units	25,000	0	0.00	0.00	No Action.
	Install individual electric meters	1450	50 units	12,500	0	0.00	0.00	No Action.
	Install individual gas meters	1450	50 units	12,500	0	0.00	0.00	No Action.
Subtotal of Estimated Costs				318,500	0	0.00	0.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
Capital Fund Program (CFP) 2000

U.S. Department of Housing

and Urban Development

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
PA28P0130011 Bird Drive (50 units)	Install security lighting in rear of building	1460	8 bldgs	5,000	0	0.00	0.00	No Action.
	Landscaping (additional)	1450	lump sum	20,000	0	0.00	0.00	No Action.
	Nature trail	1450	1,400 lf	6,000	0	0.00	0.00	No Action.
	Install individual gas meters	1450	50 units	12,500	0	0.00	0.00	No Action.
	Install outside surveillance equipment	1475	1 camera 1 monitor 1 VCR	10,000	0	0.00	0.00	No Action.
Subtotal of Estimated Costs				53,500	0	0.00	0.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
Capital Fund Program (CFP) 2000

U.S. Department of Housing

and Urban Development

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
PA28P0130014 Pineview (71 units)	Replace stoops	1460	8 units	5,000	0	0.00	0.00	No Action.
	Replace floors	1460	35 units	42,000	0	0.00	0.00	No Action.
	Update electric panel boxes	1460	lump sum	42,000	0	0.00	0.00	No Action.
	Replace prime windows	1460	71 units	200,000	0	0.00	0.00	Moved to CGP'98 (09/01).
	Rewire second floor lights	1460	71 units	7,500	0	0.00	0.00	No Action.
	Update gas well (automatic bleed system)	1450	lump sum	5,000	0	0.00	0.00	No Action.
	Install individual gas meters	1450	50 units	17,750	0	0.00	0.00	No Action.
	Landscaping (additional)	1450	71 units	28,400	0	0.00	0.00	No Action.
	Repair manholes & catch basins	1450	lump sum	6,000	0	0.00	0.00	No Action.
	Install clothes poles in rear of apts	1450	lump sum	23,000	0	0.00	0.00	No Action.
Subtotal of Estimated Costs				376,650	0	0.00	0.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
Capital Fund Program (CFP) 2000

U.S. Department of Housing

and Urban Development

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
PA28P0130015 Friendship (200 units)	Replace elevator equipment	1460	2 elevators	100,000	0	0.00	0.00	Moved to CAP'01.
	Replace apartment doors	1460	40 units	15,000	0	0.00	0.00	No Action.
	Replace lights & install drop ceiling in office and library	1460	lump sum	2,500	0	0.00	0.00	Moved to CAP'01.
	Ceiling light & fan	1460	200 units	35,000	0	0.00	0.00	Moved to CAP'01.
	Replace apartment floors	1460	30 units	30,000	0	0.00	0.00	Partially moved to CGP'98 (09/01), Moved to CGP'99 (09/01).
	Replace apartment entry doors	1460	117 doors	0	2,876	2,876.40	2,876.40	Complete.
	Security fencing & gates	1450	lump sum	10,000	0	0.00	0.00	Moved to CAP'01.
	Patch, seal & paint parking lot	1450	lump sum	3,000	0	0.00	0.00	Moved to CAP'01.
	Roof replacements	1460	lump sum	0	127,800	127,800.00	127,800.00	Complete.
Subtotal of Estimated Costs				195,500	130,676	130,676.40	130,676.40	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
Capital Fund Program (CFP) 2000

U.S. Department of Housing

and Urban Development

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
PA28P0130017 Scattered Sites (32 units)	Replace furnaces	1460	32 units	56,200	0	0.00	0.00	Moved to CGP'99 (09/01).
	Replace basement windows	1460	6 units	7,000	0	0.00	0.00	Moved to CGP'99 (09/01).
	Replace floors	1460	5 units	12,000	0	0.00	0.00	Moved to CGP'98 (09/01). Moved to CGP'99 (09/01).
	Replace prime windows	1460	32 units	96,000	0	0.00	0.00	No Action.
	Handicap unit conversions	1460	10 units	204,936	0	0.00	0.00	No Action.
	Landscaping (additional)	1450	32 units	12,800	0	0.00	0.00	No Action.
	Replace driveway aprons	1450	lump sum	3,000	0	0.00	0.00	No Action.
	Install security screens	1460	32 units	0	53,583	53,582.94	53,582.94	Complete.
	Accessibility improvements	1460	9 units	0	3,899	3,898.82	3,898.82	Complete. Moved from CAP'02.
Subtotal of Estimated Costs				391,936	57,482	57,481.76	57,481.76	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
 Capital Fund Program (CFP) 2000

U.S. Department of Housing

and Urban Development

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
PA28P0130018 Scattered Sites (52 units)	Replace furnaces	1460	52 units	93,200	0	0.00	0.00	Moved to CGP'98 (09/01).
	Replace window sills	1460	15 units	19,000	0	0.00	0.00	No Action.
	Replace basement windows	1460	15 units	11,400	0	0.00	0.00	No Action.
	Replace carpets	1460	4 units	6,500	0	0.00	0.00	No Action.
	Replace floors	1460	3 units	6,000	0	0.00	0.00	Moved to CGP'99 (09/01).
	Replace roofs	1460	20 units	20,000	0	0.00	0.00	No Action.
	Install emergency exit deck - flats	1460	10 units	30,000	0	0.00	0.00	No Action.
	Handicap unit conversions	1460	5 units	125,000	0	0.00	0.00	No Action.
	Replace driveway aprons	1450	lump sum	3,000	0	0.00	0.00	No Action.
	Landscaping (additional)	1450	52 units	20,800	0	0.00	0.00	No Action.
Subtotal of Estimated Costs				334,900	0	0.00	0.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
 Capital Fund Program (CFP) 2000

U.S. Department of Housing

and Urban Development

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
PA28P0130019 Ostrow Apartments (80 units)	Replace apartment heater/air conditioner units	1460	5 units	11,500	0	0.00	0.00	Moved to CAP'01.
	Landscaping (additional)	1450	lump sum	5,000	0	0.00	0.00	Moved to CAP'01.
Subtotal of Estimated Costs				16,500	0	0.00	0.00	

Signature of Executive Director and Date

3,438,124

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2000

**U.S. Department of Housing
 and Urban Development**

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
Authority-Wide	Management Improvements							
	Step-Up Apprenticeship Program to hire and train residents for modernization work	1408	8 trainees	112,284	23,026	23,026.39	23,026.39	Complete.
	Community Oriented Police Services	1408	4 officers	300,000	314,085	314,084.82	314,084.82	Complete. Moved to CGP'98 (9/01). Moved to CGP'99 (9/01). Moved from CGP'99 (9/01).
	HomePLUS Social Services at Schmid Towers & Friendship Apts.	1408	400 residents	380,000	343,636	343,635.89	343,635.89	Complete.
	Congregate meals at Schmid Towers & Friendship Apts.	1408	150 residents	100,000	118,256	118,256.06	118,256.06	Complete. Moved to CGP'99 (09/01).
Subtotal of Estimated Costs				892,284	799,003	799,003.16	799,003.16	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. (2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2000

U.S. Department of Housing

and Urban Development

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04	
				Original	Revised	Funds Obligated (2)	Funds Expended (2)		
Authority-Wide	Architect and Engineering Fees	1430	2% physical work	50,000	158,350	37,284.39 44,544.42 76,521.00	37,284.39 44,544.42 76,521.00	Partially moved to CGP'99 (06, Complete. Complete. Moved from CGP'99.	
	Storage building at Central Maint.	1470	1 bldg.	5,000	0	0.00	0.00	Moved to CGP'99 (09/01).	
	Bldg Addition - Central Maint.	1470	lump sum	0	25,546	25,546.00	25,546.00	Complete.	
	Install ceiling fans in warehouse	1470	6 fans	3,000	0	0.00	0.00	No Action.	
	Install insulation & drywall on office walls at Central Maint.	1470	lump sum	3,000	0	0.00	0.00	No Action.	
	Administration								
	Modernization Coordinator Wages & Benefits	1410	1 employee	60,640	0	0.00	0.00	No Action.	
	Modernization Clerk Wages & Benefits	1410	1 employee	25,360	0	0.00	0.00	No Action.	
	Social Services Coordinator Wages & Benefits	1410	1 employee	63,950	0	0.00	0.00	No Action.	
	Subtotal of Estimated Costs				210,950	183,896	183,895.81	183,895.81	
Grand Total				4,541,358	4,541,358	4,541,358.00	4,541,358.00		

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part III : Implementation Schedule
 Capital Fund Program (CFP) 2000

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reason for Revised Target Dates (2)
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
PA28P013001 Harbor Homes	09/02			09/03	09/04		
PA28P013002 Lake City	09/02			09/03	09/04		
PA28P013003 Franklin Terrace	09/02			09/03	09/04		
PA28P013004 Harbor Homes Annex	09/02			09/03	09/04		
PA28P013005 Schmid Towers	09/02			09/03	09/04		
PA28P013007 Scattered Sites	09/02			09/03	09/04		
PA28P013008 Scattered Sites	09/02			09/03	09/04		
PA28P013009 Westbrook	09/02			09/03	09/04		
PA28P013010 Eastbrook	09/02			09/03	09/04		
PA28P013011 Bird Drive	09/02			09/03	09/04		
PA28P013014 Pineview	09/02			09/03	09/04		
PA28P013015 Friendship Apts.	09/02			09/03	09/04		
PA28P013017 Scattered Sites	09/02			09/03	09/04		
PA28P013018 Scattered Sites	09/02			09/03	09/04		
PA28P013019 Ostrow Apts.	09/02			09/03	09/04		
Authority Wide	09/02			09/03	09/04		

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Attachment K

Annual Statement

Part I: Summary
Capital Fund Program(CFP) 2001

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

HA Name Housing Authority of the City of Erie	FFY of Grant Approval FFY 2001
---	--

___ Original Annual Statement ___ Reserve for Disasters/Emergencies ___ Revised Annual Statement/Revision Number ___
X Performance and Evaluation Report for the Program Year Ending 9/30/04 ___ Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised(1)	Obligated	Expended
1	Total Non-CFP Funds	0	0	0	0
2	1406 Operations	0	0	0	0
3	1408 Management Improvements	908,208	636,756	636,756	636,022
4	1410 Administration	149,950	138,782	138,782	138,782
5	1411 Audit	0	0	0	0
6	1415 Liquidated Damages	0	0	0	0
7	1430 Fees and Costs	100,000	116,634	116,634	108,977
8	1440 Site Acquisition	0	0	0	0
9	1450 Site Improvement	297,700	286,509	286,509	286,509
10	1460 Dwelling Structures	2,860,651	3,356,347	3,356,347	3,354,847
11	1465.1 Dwelling Equipment-Nonexpendable	0	0	0	0
12	1470 Nondwelling Structures	327,800	89,280	89,280	89,280
13	1475 Nondwelling Equipment	0	20,000	20,000	20,000
14	1485 Demolition	0	0	0	0
15	1490 Replacement Reserve	0	0	0	0
16	1495.1 Relocation Costs	0	0	0	0
17	1498 Mod Used for Development	0	0	0	0
18	1502 Contingency (may not exceed 8% of line 16)	0	0	0	0
19	Amount of Annual Grant (Sum of lines 2-18)	4,644,309	4,644,309	4,644,309.00	4,634,417.21
20	Amount of line 19 Related to LBP Activities	0	0	0.00	0.00
21	Amount of line 19 Related to Section 504 Compliance	409,151	1,374,959	1,374,958.79	1,373,458.79
22	Amount of line 19 Related to Security	392,200	533,463	533,462.75	533,462.75
23	Amount of line 19 Related to Energy Conservation Measures	0	0	0.00	0.00

Signature of Executive Director and Date

X

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

X

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table

**U.S. Department of Housing
and Urban Development**

Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2001

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013001 Harbor Homes (224 units)	Install outside spigots	1460	144	10,000	0	0.00	0.00	Moved to CAP'02.
	Sports field bleachers with water and electric	1450	lump sum	50,000	0	0.00	0.00	No action.
	Enclose furnace area with fireproof door	1460	224	85,000	0	0.00	0.00	Moved to CAP'02.
	Raise furnace and hot water tank to floor level	1460	224	75,000	0	0.00	0.00	Moved to CAP'02.
	Replace interior water lines	1460	224	100,000	0	0.00	0.00	Moved to CAP'02.
	Reglaze bathtubs	1460	200	40,000	1,064	1,064.00	1,064.00	Complete.
	Replace kitchen lighting	1460	100	10,000	0	0.00	0.00	Moved to CAP'02.
	Replace T-111 siding	1460	40 bldgs.	150,000	0	0.00	0.00	Moved to CAP'02.
	Replace sidewalks	1450	1,000 sq. ft.	3,000	0	0.00	0.00	Moved to CAP'02.
	Replace individual gas meters	1450	224 units	56,000	0	0.00	0.00	Moved to CAP'02.
	Relocate heat ducts from ceilings to floors	1460	200 units	100,000	0	0.00	0.00	Moved to CAP'02.
	Handicap unit conversion (balance)	1460	11 units	0	11,778	11,778.00	11,778.00	Complete.
	Subtotal of Estimated Costs				679,000	12,842	12,842.00	12,842.00

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

form HUD-52837 (10/95)

ref. Handbook 7485.3

Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2001

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013002 Lake City (40 units)	Replace handrails	1460	40 units	10,000	0	0.00	0.00	Moved to CAP'00.
	Replace kitchen floors	1460	5 units	3,000	0	0.00	0.00	Moved to CAP'02.
	Replace sidewalks	1450	1,000 sq. ft.	3,000	0	0.00	0.00	Moved to CAP'00.
	Replace T-111 on wingwalls and dividers	1460	40 units	50,000	0	0.00	0.00	Moved to CAP'00.
	Addition to maintenance shop	1470	1	50,000	0	0.00	0.00	Moved to CAP'02.
	Interior improvements	1460	lump sum	0	50,405	34,485.00 15,920.00	34,485.00 15,920.00	Complete. Complete.
	Electrical repairs	1460	lump sum	0	23,760	23,760.00	23,760.00	Complete.
	Plumbing improvements	1460	lump sum	0	53,480	53,480.00	53,480.00	Complete.
Subtotal of Estimated Costs				116,000	127,645	127,645.00	127,645.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

form HUD-52837 (10/95)

ref. Handbook 7485.3

Annual Statement

Part II: Supporting Table
 Capital Fund Program (CFP) 2001

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013003 Franklin Terrace (428 units)	Replace closet doors	1460	30 units	36,000	0	0.00	0.00	Moved to CAP'02.
	Improve heating system - administration building	1470	lump sum	5,400	0	0.00	0.00	Moved to CAP'02.
	Addition to maintenance shop (additional)	1470	1	50,000	0	0.00	0.00	Moved to CGP'99 (09/01). Moved to CAP'02.
	Install storm sewer connections to gutters/downspouts (elderly units)	1460	32	10,000	0	0.00	0.00	Moved to CAP'02.
	Install screen over exhaust fan vent (balance)	1460	214	7,500	0	0.00	0.00	Moved to CAP'02.
	Renovate administration building	1470	lump sum	2,700	0	0.00	0.00	Moved to CAP'02.
	Replace siding	1460	20 bldgs.	10,000	0	0.00	0.00	Moved to CAP'02.
	Replace gym ceiling	1470	1	5,000	0	0.00	0.00	Moved to CAP'02.
	Replace interior panel bedroom, closet and bathroom doors	1460	108 units	20,000	0	0.00	0.00	Moved to CAP'02.
	Install air conditioning - agency building	1470	lump sum	9,700	0	0.00	0.00	Moved to CAP'02.
Subtotal of Estimated Costs				156,300	0	0.00	0.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

form HUD-52837 (10/95)
 ref. Handbook 7485.3

Annual Statement

Part II: Supporting Table
Capital Fund Program (CFP) 2001

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013003 Franklin Terrace (428 units) (continued)	Reconfigure security fence	1450	lump sum	7,200	27,950	27,950.00	27,950.00	Complete.
	Replace ceilings	1460	10 units	10,000	0	0.00	0.00	Moved to CAP'02.
	Replace prime windows and security screens	1460	172 units	150,000	0	0.00	0.00	Moved to CAP'02.
	Replace roofs	1460	20 bldgs.	80,000	0	0.00	0.00	Moved to CAP'02.
	Replace individual gas meters	1450	428 units	38,000	0	0.00	0.00	Moved to CAP'02.
	Handicap unit conversion	1460	4 units	102,951	226,892	198,164.00 25,886.05 2,842.00	198,164.00 25,886.05 2,842.00	Complete. Complete. Complete.
Subtotal of Estimated Costs				388,151	254,842	254,842.05	254,842.05	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

form HUD-52837 (10/95)
ref. Handbook 7485.3

Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2001

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013004 Harbor Homes Annex (122 units)	Replace basement windows and security screens (additional)	1460	117	10,000	0	0.00	0.00	Moved to CAP'02.
	Replace chain link fence with security fence around elderly buildings	1450	lump sum	25,000	32,500	32,500.00	32,500.00	Complete.
	Install stand pipes for washers	1460	122 units	25,000	25,000	25,000.00	25,000.00	Complete. Partially moved to CAP'00.
	Replace hardwood floors	1460	5 units	10,000	0	0.00	0.00	Moved to CAP'02.
	Replace individual gas meters	1450	122 units	30,500	0	0.00	0.00	Moved to CAP'02.
	Door replacements	1460	122 units	0	161,965	161,964.64	161,964.64	Complete.
	Interior improvements	1460	lump sum	0	165,993	62,900.00	62,900.00	Complete.
						21,890.00	21,890.00	Complete.
32,670.00						32,670.00	Complete.	
48,533.00						48,533.00	Complete.	
Subtotal of Estimated Costs				100,500	385,458	385,457.64	385,457.64	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

form HUD-52837 (10/95)

ref. Handbook 7485.3

Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2001

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013005 Schmid Towers (200 units)	Install ceramic tile floors in corridors	1460	7 floors	150,000	12,191	6,590.90 5,600.00	6,590.90 5,600.00	Complete. Complete.
	Install emergency alarm in apartments	1460	200 units	10,000	0	0.00	0.00	Moved to CAP'02.
	Replace apartment and hall doors	1460	225 doors	80,000	269,842	269,842.00	269,842.00	Complete.
	Install cement pad for picnic area	1450	200 sq. ft.	1,000	720	720.00	720.00	Complete.
	Improve make-up air exhaust system	1460	7 floors	7,000	10,000	10,000.00	10,000.00	Complete.
	Repair air conditioning on 1st floor - west wing	1460	lump sum	2,000	3,000	3,000.00	3,000.00	Complete.
	Update air conditioning in Central Office	1470	lump sum	5,000	10,000	10,000.00	10,000.00	Complete.
	Modernize & expand community room kitchen	1470	lump sum	0	71,000	61,000.00 10,000.00	61,000.00 10,000.00	Complete. Complete.
	Exhaust fan for trash room	1470	lump sum	0	1,680	1,680.00	1,680.00	Complete.
Subtotal of Estimated Costs				255,000	378,433	378,432.90	378,432.90	
Signature of Executive Director and Date								

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Annual Statement

Part II: Supporting Table
 Capital Fund Program (CFP) 2001

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013005 Schmid Towers (200 units)	Replace bedroom closet doors	1460	190 pair	0	33,000	33,000.00	33,000.00	Complete.
	Replace elevator equipment	1460	2 elevators	0	182,390	159,000.00 23,390.00	159,000.00 23,390.00	Complete. Complete.
	Replace tile & lighting in ceiling-first floor Community Room and Central Office corridor	1460	18 areas	0	35,236	35,236.00	35,236.00	Complete.
	Replace emergency pull cords	1460	200 units	0	51,040	51,040.00	51,040.00	Complete.
	Kitchen light fixtures (apartments)	1460	200 units	0	62,142	62,142.00	62,142.00	Complete.
	Exhaust system for elevator and equipment room	1470	lump sum	0	5,000	5,000.00	5,000.00	Complete.
	Resurface parking lots	1450	2 lots	0	29,730	29,730.00	29,730.00	Complete.
	Replace smoke detectors	1460	200 units	0	82,108	82,108.00	82,108.00	Complete.
	Accessibility improvements - balance	1460	lump sum	0	667,588	374,905.00	374,905.00	Complete.
						103,066.34	103,066.34	Complete.
132,450.00						132,450.00	Complete.	
57,167.00						57,167.00	Complete.	
Subtotal of Estimated Costs				0	1,148,234	1,148,234.34	1,148,234.34	
Signature of Executive Director and Date								

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2001

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013007 Scattered Sites (78 units)	Replace siding	1460	78 units	240,000	0	0.00	0.00	No action.
	Replace floor tile (additional)	1460	15 units	52,500	0	0.00	0.00	No action.
	Replace roofs	1460	5 bldgs.	10,000	0	0.00	0.00	No action.
	Replace sidewalks	1450	2,000 sq. ft.	6,000	0	0.00	0.00	No action.
	Replace basement stairs	1460	15 units	10,000	0	0.00	0.00	No action.
Subtotal of Estimated Costs				318,500	0	0.00	0.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

form HUD-52837 (10/95)

ref. Handbook 7485.3

Annual Statement

Part II: Supporting Table
 Capital Fund Program (CFP) 2001

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013008 Scattered Sites (181 units)	Security fence to separate yards in cluster areas	1460	500 lin. ft.	50,000	0	0.00	0.00	No action.
	Replace floors	1460	23 units	80,500	0	0.00	0.00	No action.
	Replace sidewalks	1450	4,000 sq. ft.	12,000	0	0.00	0.00	No action.
	Replace roofs	1460	5 units	10,000	0	0.00	0.00	No action.
	Replace stoops/porches	1460	10 units	8,000	0	0.00	0.00	No action.
	Replace driveway aprons	1450	20 units	8,000	0	0.00	0.00	No action.
	Replace siding	1460	181 units	180,000	0	0.00	0.00	No action.
	Landscaping/site work	1450	181 units	0	0	0.00	0.00	No action.
	Handicap unit conversions	1460	12 units	306,200	0	0.00	0.00	No action.
Subtotal of Estimated Costs				654,700	0	0.00	0.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
Capital Fund Program (CFP) 2001

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013009 Westbrook (50 units)	Replace siding on gable ends	1460	19 bldgs.	20,000	0	0.00	0.00	Moved to CAP'02.
	Replace floors	1460	6 units	15,000	0	0.00	0.00	Partially moved to CGP'99.
	Picnic pavilion	1450	lump sum	10,000	0	0.00	0.00	Moved to CAP'02.
	Reglaze bathtubs	1460	50 units	15,000	0	0.00	0.00	Moved to CAP'02.
	Replace sidewalks	1450	1,000 sq. ft.	3,000	0	0.00	0.00	Moved to CAP'02.
Subtotal of Estimated Costs				63,000	0	0.00	0.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

form HUD-52837 (10/95)
ref. Handbook 7485.3

Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2001

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130010 Eastbrook (50 units)	Replace basement windows (additional)	1460	50 units	10,000	0	0.00	0.00	Moved to CAP'02.
	Replace stoops	1460	5 units	4,000	0	0.00	0.00	Moved to CAP'02.
	Replace tub faucets	1460	50 units	10,000	0	0.00	0.00	Moved to CAP'02.
	Replace interior wiring	1460	50 units	80,000	0	0.00	0.00	Moved to CAP'02.
	Replace sidewalks	1450	1,000 sq. ft.	3,000	0	0.00	0.00	Moved to CAP'02.
	Replace siding on gable ends	1460	8 bldgs.	25,000	0	0.00	0.00	Moved to CAP'02.
Subtotal of Estimated Costs				132,000	0	0.00	0.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

form HUD-52837 (10/95)

ref. Handbook 7485.3

Annual Statement

Part II: Supporting Table
 Capital Fund Program (CFP) 2001

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130011 Bird Drive (50 units)	Install new thresholds and weather stripping on prime doors	1460	100 doors	10,000	0	0.00	0.00	Moved to CAP'02.
Subtotal of Estimated Costs				10,000	0	0.00	0.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

form HUD-52837 (10/95)
 ref. Handbook 7485.3

Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2001

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130014 Pineview (71 units)	Replace interior wiring	1460	71 units	100,000	0	0.00	0.00	Moved to CAP'02.
	Reinstall handrails	1460	10 units	5,000	0	0.00	0.00	Moved to CAP'02.
	Replace sidewalks	1450	1,000 sq. ft.	3,000	0	0.00	0.00	Moved to CAP'02.
	Picnic area	1450	lump sum	8,000	0	0.00	0.00	Moved to CAP'02.
Subtotal of Estimated Costs				116,000	0	0.00	0.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

form HUD-52837 (10/95)

ref. Handbook 7485.3

Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2001

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130015 Friendship (200 units)	Resurface parking lot and repair catch basins	1450	lump sum	25,000	78,397	78,397.00	78,397.00	Complete.
	Replace apartment doors (additional)	1460	25 units	30,000	0	0.00	0.00	Moved to CAP'02.
	Install ceramic floor tile in 1st floor corridors	1460	1 floor	40,000	0	0.00	0.00	Complete (other funds).
	Exhaust fan for smoking rooms	1470	2 fans	0	1,600	1,600.00	1,600.00	Complete.
	Landscaping	1450	lump sum	0	26,843	26,843.00	26,843.00	Complete.
	Replace domestic hot water tank	1475	1 tank	0	20,000	20,000.00	20,000.00	Complete.
	Replace elevator equipment	1460	2 elevators	0	145,000	145,000.00	145,000.00	Complete.
	Replace lights & install drop ceiling in office and library	1460	lump sum	0	9,022	9,022.00	9,022.00	Complete.
	Ceiling light & fan	1460	200 units	0	110,200	110,200.00	110,200.00	Complete.
	Security fencing & gates	1450	lump sum	0	47,000	47,000.00	47,000.00	Complete.
Subtotal of Estimated Costs				95,000	438,062	438,062.00	438,062.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

form HUD-52837 (10/95)

ref. Handbook 7485.3

Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2001

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130015 Friendship (200 units)	Seal joints & waterproof building	1460	entire bldg.	0	28,000	28,000.00	28,000.00	Complete.
	Repair spalls	1460	lump sum	0	89,000	89,000.00	89,000.00	Complete.
	Security lighting (additional)	1450	lump sum	0	11,989	11,989.00	11,989.00	Complete.
	Unit ceiling repair	1460	100 units	0	46,760	32,200.00	32,200.00	Complete.
	Accessibility improvements - balance	1460	lump sum	0	324,586	172,578.00	172,578.00	Complete.
						27,560.00	26,060.00	Contracted 09/02.
					75,000.00	75,000.00	Complete.	
					49,447.90	49,447.90	Complete.	
Subtotal of Estimated Costs				0	500,335	500,334.90	498,834.90	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

form HUD-52837 (10/95)

ref. Handbook 7485.3

Annual Statement

Part II: Supporting Table
Capital Fund Program (CFP) 2001

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130017 Scattered Sites (32 units)	Replace ramps and railings	1460	5 units	10,000	5,047	5,046.50	5,046.50	Complete.
	Replace sidewalks	1450	1,000 sq. ft.	3,000	0	0.00	0.00	No action.
Subtotal of Estimated Costs				13,000	5,047	5,046.50	5,046.50	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

form HUD-52837 (10/95)
ref. Handbook 7485.3

Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2001

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130018 Scattered Sites (52 units)	Emergency exit deck on 2nd floor	1460	11 units	33,000	0	0.00	0.00	No action.
	Replace windows	1460	41 bldgs.	100,000	0	0.00	0.00	No action.
Subtotal of Estimated Costs				133,000	0	0.00	0.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

form HUD-52837 (10/95)

ref. Handbook 7485.3

Annual Statement

Part II: Supporting Table
 Capital Fund Program (CFP) 2001

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130019 Ostrow Apartments (80 units)	Replace heating/air conditioning un	1460	15 units	12,000	25,500	25,500.00	25,500.00	Complete.
	Replace kitchen lights including wall switch	1460	80 units	20,000	23,889	23,889.00	23,889.00	Complete.
	Install lower peep hole in doors	1460	80 units	3,000	3,800	3,800.00	3,800.00	Complete.
	Replace closet doors	1460	80 units	15,000	10,380	10,380.00	10,380.00	Complete.
	Replace stairwell lights	1460	16 lights	3,000	3,000	3,000.00	3,000.00	Complete.
	Replace sidewalk	1450	1,000 sq. ft.	3,000	8,550	8,550.00	8,550.00	Complete. Moved to CGP'99 (08/02).
	Install shut-off valves kitchen & bath	1460	80 apts.	0	21,858	21,858.00	21,858.00	Complete.
	Improvements on sewer system	1460	lump sum	0	6,000	6,000.00	6,000.00	Complete.
	Landscaping	1450	lump sum	0	22,830	22,830.00	22,830.00	Complete.
	Heating system improvements	1460	entire system	0	13,764	13,764.00	13,764.00	Complete.
	Reset window sills	1460	80 units	0	5,120	5,120.00	5,120.00	Complete.
	Replace prime windows	1460	all windows	0	164,060	164,060.00	164,060.00	Complete.
	Replace apartment bathroom heaters	1460	80 units	0	17,100	17,100.00	17,100.00	Complete.
	Replace bathroom & kitchen floors	1460	lump sum	0	36,320	36,320.00	36,320.00	Complete.
	Accessibility improvements-balance	1460	lump sum	0	139,068	139,068.00	139,068.00	Complete.
Subtotal of Estimated Costs				56,000	501,239	501,239.00	501,239.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

form HUD-52837 (10/95)

ref. Handbook 7485.3

Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2001

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
Authority-Wide	Management Improvements							
	Step-Up Apprenticeship Program to hire and train residents for modernization work	1408	8 trainees	75,000	4,495	4,495.46	4,495.46	Complete.
	Community Oriented Police Services	1408	4 officers	300,000	410,224	410,223.75	410,223.75	Complete.
	HomePLUS Social Services at Schmid Towers & Friendship Apartments	1408	400 residents	433,208	209,929	209,929.00	209,929.00	Complete.
	Congregate meals at Schmid Towers, Friendship Apts. & Ostrow Apts.	1408	150 residents	100,000	12,108	12,108.25	11,373.45	Contracted 04/01.
	Economic Development Program	1408	lump sum	0	0	0.00	0.00	Moved from CGP'99 (09/0'
	Develop Homeownership Program	1408	lump sum	0	0	0.00	0.00	Moved from CGP'99 (09/0'
	Upgrade Asset Inventory System	1408	1 system	0	0	0.00	0.00	Moved from CGP'99 (09/0'
Subtotal of Estimated Costs				908,208	636,756	636,756.46	636,021.66	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

form HUD-52837 (10/95)
ref. Handbook 7485.3

Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2001

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
Authority-Wide	Architect and Engineering Fees	1430	3% physical work	100,000	116,634	116,634.09	108,977.10	Contracted.
	Building Addition - Central Maintenance	1470	lump sum	200,000	0	0.00	0.00	Moved to CGP'99 (09/01).
	Administration Modernization Coordinator Wages & Benefits	1410	1 employee	60,640	60,015	60,014.63	60,014.63	Complete.
	Modernization Clerk Wages & Benefits	1410	1 employee	25,360	25,836	25,836.36	25,836.36	Complete.
	Social Services Coordinator Wages & Benefits	1410	1 employee	63,950	52,931	52,931.13	52,931.13	Complete.
	Subtotal of Estimated Costs				449,950	255,416	255,416.21	247,759.22
Grand Total				4,644,309	4,644,309	4,644,309.00	4,634,417.21	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

form HUD-52837 (10/95)

ref. Handbook 7485.3

Annual Statement
 Part III : Implementation Schedule
 Capital Fund Program (CFP) 2001

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reason for Revised Target Dates (2)
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
PA28P013001 Harbor Homes	09/03	06/03		09/04			
PA28P013002 Lake City	09/03	06/03		09/04			
PA28P013003 Franklin Terrace	09/03	06/03		09/04			
PA28P013004 Harbor Homes Annex	09/03	06/03		09/04			
PA28P013005 Schmid Towers	09/03	06/03		09/04			
PA28P013007 Scattered Sites	09/03	06/03		09/04			
PA28P013008 Scattered Sites	09/03	06/03		09/04			
PA28P013009 Westbrook	09/03	06/03		09/04			
PA28P013010 Eastbrook	09/03	06/03		09/04			
PA28P013011 Bird Drive	09/03	06/03		09/04			
PA28P013014 Pineview	09/03	06/03		09/04			
PA28P013015 Friendship Apts.	09/03	06/03		09/04			
PA28P013017 Scattered Sites	09/03	06/03		09/04			
PA28P013018 Scattered Sites	09/03	06/03		09/04			
PA28P013019 Ostrow Apts.	09/03	06/03		09/04			
Authority Wide	09/03	06/03		09/04			

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Attachment L

Annual Statement

Part I: Summary

Capital Fund Program(CFP) 2002

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

HA Name Housing Authority of the City of Erie	FFY of Grant Approval FFY 2002
---	--

Original Annual Statement
 Reserve for Disasters/Emergencies
 Revised Annual Statement/Revision Number
 Performance and Evaluation Report for the Program Year Ending 9/30/04
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised(1)	Obligated	Expended
1	Total Non-CFP Funds	0	0	0.00	0.00
2	1406 Operations	0	0	0.00	0.00
3	1408 Management Improvements	928,860	168,925	168,925.34	15,526.29
4	1410 Administration	168,500	0	0.00	0.00
5	1411 Audit	0	0	0.00	0.00
6	1415 Liquidated Damages	0	0	0.00	0.00
7	1430 Fees and Costs	100,000	20,048	20,047.82	16,149.00
8	1440 Site Acquisition	100,000	0	0.00	0.00
9	1450 Site Improvement	372,000	714,624	714,624.00	714,624.00
10	1460 Dwelling Structures	2,237,949	2,706,687	2,706,687.84	2,645,112.95
11	1465.1 Dwelling Equipment-Nonexpendable	0	0	0.00	0.00
12	1470 Nondwelling Structures	70,000	0	0.00	0.00
13	1475 Nondwelling Equipment	717,000	0	0.00	0.00
14	1485 Demolition	0	0	0.00	0.00
15	1490 Replacement Reserve	0	0	0.00	0.00
16	1495.1 Relocation Costs	0	0	0.00	0.00
17	1498 Mod Used for Development	0	0	0.00	0.00
18	1502 Contingency (may not exceed 8% of line 16)	0	0	0.00	0.00
19	Amount of Annual Grant (Sum of lines 2-18)	4,694,309	3,610,285	3,610,285.00	3,391,412.24
20	Amount of line 19 Related to LBP Activities	0	0	0.00	0.00
21	Amount of line 19 Related to Section 504 Compliance	1,250,000	1,648,495	1,648,494.87	1,648,494.87
22	Amount of line 19 Related to Security	393,860	113,846	113,846.13	9,775.83
23	Amount of line 19 Related to Energy Conservation Measure	0	7,210	7,210.00	7,210.00

Signature of Executive Director and Date
X

Signature of Public Housing Director/Office of Native American Programs Administrator and Date
X

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
 (2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2002

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013001 Harbor Homes (224 units)	Handicap unit conversion (bal.)	1460	8 units	200,000	0	0.00	0.00	Moved to CAP'00.
	Replace bathroom floors	1460	20 units	10,000	2,600	2,600.00	2,600.00	Complete.
	Replace kitchen floors	1460	20 units	10,000	2,595	2,595.00	2,595.00	Complete.
	Replace exterior range hood vents	1460	224 units	10,000	0	0.00	0.00	No action.
	Surveillance equipment (addit'l)	1475	4 cameras & monitors	10,000	0	0.00	0.00	No action.
	Refinish hardwood floors	1460	3 units	5,500	827	827.00	827.00	Complete P.O.
	Replace sidewalks	1450	1,600 sf	5,000	0	0.00	0.00	No action.
	Replace playground area cement	1450	lump sum	2,000	0	0.00	0.00	No action.
	Property acquisition	1440	5 parcels	50,000	0	0.00	0.00	No action.
	Landscaping acquired property	1450	5 parcels	10,000	0	0.00	0.00	No action.
	Install outside spigots	1460	144	0	0	0.00	0.00	Moved from CAP'01.
	Reglaze bathtubs	1460	200	0	0	0.00	0.00	Moved from CAP'01.
Subtotal of Estimated Costs				312,500	6,022	6,022.00	6,022.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2002

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013001 Harbor Homes (224 units)	Replace kitchen lighting	1460	100	0	0	0.00	0.00	Moved from CAP'01.
	Replace T-111 siding	1460	40 bldgs.	0	0	0.00	0.00	Moved from CAP'01.
	Replace individual gas meters	1450	224 units	0	0	0.00	0.00	Moved from CAP'01.
	Relocate heat ducts from ceilings to floors	1460	200 units	0	0	0.00	0.00	Moved from CAP'01.
	Accessibility improvements	1460	11 units	0	280,750	280,750.00	280,750.00	Complete. Moved from CAP'00.
Subtotal of Estimated Costs				0	280,750	280,750.00	280,750.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
Capital Fund Program (CFP) 2002

**U.S. Department of Housing
and Urban Development**

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013002 Lake City (40 units)	Surveillance equipment (addit'l)	1475	8 cameras & monitors	20,000	0	0.00	0.00	No action.
	Landscaping acquired property	1450	5 parcels	10,000	0	0.00	0.00	No action.
	Addition to maintenance shop	1470	1	0	0	0.00	0.00	Moved from CAP'01.
Subtotal of Estimated Costs				30,000	0	0.00	0.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2002

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013003 Franklin Terrace (428 units)	Accessibility improvements	1460	16 units	400,000	62,536	62,536.00	62,536.00	Complete.
	Upgrade electrical system	1450	lump sum	100,000	0	0.00	0.00	No action.
	Remove sidewalks & drives where fencing was installed	1450	lump sum	30,000	0	0.00	0.00	No action.
	Replace hardware floors	1460	10 units	10,000	0	0.00	0.00	No action.
	Replace/repair gas lines	1450	lump sum	10,000	0	0.00	0.00	No action.
	Replace tubsurrounds	1460	10 units	10,000	0	0.00	0.00	No action.
	Property acquisition	1440	5 parcels	50,000	0	0.00	0.00	No action.
	Landscaping acquired property	1450	5 parcels	10,000	0	0.00	0.00	No action.
	Renovate social service offices	1470	5 offices	20,000	0	0.00	0.00	No action.
	Replace closet doors	1460	30 units	0	0	0.00	0.00	Moved from CAP'01.
	Install storm sewer connections to gutters/downspouts (elderly units)	1460	32	0	0	0.00	0.00	Moved from CAP'01.
Subtotal of Estimated Costs				640,000	62,536	62,536.00	62,536.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2002

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013003 Franklin Terrace (428 units)	Install screen over exhaust fan vent (balance)	1460	214	0	0	0.00	0.00	Moved from CAP'01.
	Renovate administration building	1470	lump sum	0	0	0.00	0.00	Moved from CAP'01.
	Replace siding	1460	20 bldgs.	0	0	0.00	0.00	Moved from CAP'01.
	Replace gym ceiling	1470	1	0	0	0.00	0.00	Moved from CAP'01.
	Replace interior panel bedroom, closet and bathroom doors	1460	108 units	0	0	0.00	0.00	Moved from CAP'01.
	Reconfigure security fence	1450	lump sum	0	0	0.00	0.00	Moved from CAP'01.
	Replace roofs	1460	20 bldgs.	0	0	0.00	0.00	Moved from CAP'01.
	Replace individual gas meters	1450	428 units	0	0	0.00	0.00	Moved from CAP'01.
Subtotal of Estimated Costs				0	0	0.00	0.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

form HUD-52837 (10/95)

ref. Handbook 7485.3

Annual Statement

Part II: Supporting Table
Capital Fund Program (CFP) 2002

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013004 Harbor Homes Annex (122 units)	Handicap unit conversion	1460	5 units	125,000	3,438	3,438.00	3,438.00	Complete.
	Replace basement windows and screens	1460	122 units	30,000	0	0.00	0.00	No action.
	Surveillance equipment	1475	8 cameras & monitors	20,000	0	0.00	0.00	No action.
	Replace doors & frames	1460	60 doors	10,000	0	0.00	0.00	No action.
	Refinish hardwood floors	1460	5 units	10,000	13,857	13,857.00	13,857.00	Complete.
	Landscaping acquired property	1450	5 parcels	10,000	0	0.00	0.00	No action.
	Replace hardwood floors	1460	5 units	0	0	0.00	0.00	Moved from CAP'01.
	Replace individual gas meters	1450	122 units	0	0	0.00	0.00	Moved from CAP'01.
	Door replacements	1460	122 units	0	69,520	69,520.05	69,520.00	Complete. Revised 7/28/03.
Subtotal of Estimated Costs				205,000	86,815	86,815.05	86,815.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2002

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013005 Schmid Towers (200 units)	Replace roof	1460	entire bldg.	50,000	76,355	76,355.43	76,355.43	Complete. Partially moved to CGP'99.
	Replace corridor handrails	1460	all	25,000	0	0.00	0.00	
	Resurface parking lots	1450	2 lots	20,000	0	0.00	0.00	Moved to CAP'01.
	Surveillance equipment	1475	6 cameras & monitors	15,000	0	0.00	0.00	No action.
	Replace smoke detectors	1460	200 units	4,000	0	0.00	0.00	Moved to CAP'01.
	Install emergency alarms in apartments	1460	200 units	0	0	0.00	0.00	Moved from CAP'01.
Subtotal of Estimated Costs				114,000	76,355	76,355.43	76,355.43	

Signature of Executive Director and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2002

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013007 Scattered Sites (78 units)	Handicap unit conversion (bal.)	1460	5 units	125,000	228,113	228,112.55	223,677.00	Contracted 06/03.
	Replace driveway aprons	1460	20 units	10,000	6,250	6,250.00	6,250.00	Complete.
	Site work (balance)	1450	lump sum	0	81,425	81,425.00	81,425.00	Complete.
	Repair basement walls	1460	25 units	0	28,000	28,000.00	28,000.00	Complete.
Subtotal of Estimated Costs				135,000	343,788	343,787.55	339,352.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
Capital Fund Program (CFP) 2002

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013008 Scattered Sites (181 units)	Replace sidewalks	1450	6,000 sf	20,000	59,224	59,224.00	59,224.00	Complete.
	Repair basement walls	1460	10 units	0	57,350	57,350.00	57,350.00	Complete.
	Site work	1450	lump sum	0	219,510	219,510.00	219,510.00	Complete.
	Accessibility renovations	1460	5 units	0	242,297	242,297.14	233,010.14	Contracted 06/03.
	Electrical improvements	1460	20 units	0	6,890	6,890.00	6,890.00	Complete.
Subtotal of Estimated Costs				20,000	585,271	585,271.14	575,984.14	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
Capital Fund Program (CFP) 2002

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013009 Westbrook (50 units)	Handicap unit conversion	1460	3 units	75,000	0	0.00	0.00	No action.
	Replace gable siding/repoint bricks	1460	19 bldgs.	20,000	68,852	68,852.49	68,852.49	Complete.
	Surveillance equipment	1475	8 cameras & monitors	20,000	0	0.00	0.00	No action.
	Resurface parking lot	1450	3 lots	10,000	0	0.00	0.00	No action.
	Fence basketball court	1450	1 court	5,000	0	0.00	0.00	No action.
	Replace main gas lines	1450	lump sum	75,000	0	0.00	0.00	No action.
	Replace siding on gable ends	1460	19 bldgs.	0	0	0.00	0.00	Moved from CAP'01.
	Picnic pavilion	1450	lump sum	0	0	0.00	0.00	Moved from CAP'01.
	Reglaze bathtubs	1460	50 units	0	0	0.00	0.00	Moved from CAP'01.
	Replace sidewalks	1450	1,000 sq.ft.	0	0	0.00	0.00	Moved from CAP'01.
	Site work	1450	lump sum	0	71,567	71,567.00	71,567.00	Complete.
	Repair basement walls	1460	50 units	0	189,700	189,700.00	189,700.00	Complete.
	Attic access panels	1460	50 units	0	2,251	2,251.00	2,251.00	Complete.
Replace entry doors/trim	1460	50 units	0	26,350	26,350.00	26,350.00	Complete.	
Subtotal of Estimated Costs				205,000	358,720	358,720.49	358,720.49	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
Capital Fund Program (CFP) 2002

**U.S. Department of Housing
and Urban Development**

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130010 Eastbrook (50 units)	Handicap unit conversion	1460	4 units	100,000	0	0.00	0.00	No action.
	Replace gable siding	1460	19 bldgs.	20,000	0	0.00	0.00	No action.
	Surveillance equipment	1475	8 cameras & monitors	20,000	0	0.00	0.00	No action.
	Replace entry door locks	1460	100 doors	10,000	0	0.00	0.00	No action.
	Landscaping acquired property	1450	5 parcels	10,000	0	0.00	0.00	No action.
	Replace basement windows (bal)	1460	50 units	0	0	0.00	0.00	Moved from CAP'01.
	Replace stoops	1460	5 units	0	0	0.00	0.00	Moved from CAP'01.
	Replace tub facets	1460	50 units	0	42,950	42,950.00	42,893.44	Contracted 06/03.
	Replace interior wiring	1460	50 units	0	55,716	55,715.55	55,715.55	Complete.
	Replace sidewalks	1450	1,000 sq.ft.	0	0	0.00	0.00	Moved from CAP'01.
	Replace siding on gable ends	1460	8 bldgs.	0	0	0.00	0.00	Moved from CAP'01.
	Repair basement walls	1460	50 units	0	237,900	237,900.00	237,900.00	Complete.
	Attic access panels	1460	50 units	0	2,375	2,375.00	2,375.00	Complete.
	Reanchor door frames	1460	50 units	0	14,200	14,200.00	14,200.00	Complete.
	Site work	1450	lump sum	0	8,400	8,400.00	8,400.00	Complete.
Subtotal of Estimated Costs				160,000	361,541	361,540.55	361,483.99	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
Capital Fund Program (CFP) 2002

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130011 Bird Drive (50 units)	Handicap unit conversion	1460	4 units	100,000	0	0.00	0.00	No action.
	Surveillance equipment	1475	8 cameras & monitors	20,000	0	0.00	0.00	No action.
	Replace sidewalks	1450	5,000 sf	15,000	0	0.00	0.00	No action.
	Replace tubs and surrounds	1460	10 units	10,000	0	0.00	0.00	No action.
	Waterproof basements	1460	10 units	10,000	0	0.00	0.00	No action.
	Replace floors	1460	3 units	8,000	0	0.00	0.00	No action.
	Install new thresholds and weather stripping on prime doors	1460	100 doors	0	7,210	7,210.00	7,210.00	Complete.
	Site work	1450	lump sum	0	117,025	117,025.00	117,025.00	Complete.
	Reanchor door frames	1460	50 units	0	14,650	14,650.00	14,650.00	Complete.
Subtotal of Estimated Costs				163,000	138,885	138,885.00	138,885.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2002

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130014 Pineview (71 units)	Handicap unit conversion	1460	4 units	100,000	115,652	115,652.00	108,277.62	Contracted 06/03.
	Maintenance garage addition	1470	lump sum	50,000	0	0.00	0.00	No action.
	Additional parking (4200 Schaper)	1450	lump sum	10,000	0	0.00	0.00	No action.
	Improve recreation area	1450	lump sum	15,000	0	0.00	0.00	No action.
	Replace interior wiring	1460	71 units	0	67,794	67,794.45	67,794.45	Complete.
	Reinstall handrails	1460	10 units	0	0	0.00	0.00	Moved from CAP'01.
	Replace sidewalks	1450	1,000 sq.ft.	0	0	0.00	0.00	Moved from CAP'01.
	Picnic area	1450	lump sum	0	0	0.00	0.00	Moved from CAP'01.
	Site work	1450	lump sum	0	122,500	122,500.00	122,500.00	Complete.
	Waterproof/repair basements	1460	10 units	0	12,250	12,250.00	12,250.00	Complete.
Subtotal of Estimated Costs				175,000	318,196	318,196.45	310,822.07	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2002

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130015 Friendship (200 units)	Replace roof	1460	entire bldg.	50,000	1,720	1,720.00	1,720.00	Complete.
	Seal joints & waterproof building	1460	entire bldg.	28,000	0	0.00	0.00	Moved from CAP'01.
	Repair spalls	1460	lump sum	10,000	0	0.00	0.00	Moved from CAP'01.
	Security lighting (additional)	1450	lump sum	5,000	0	0.00	0.00	Moved from CAP'01.
	Unit ceiling repair	1460	100 units	242,449	0	0.00	0.00	Moved from CAP'01.
	Replace apartment doors (additional)	1460	25 units	0	0	0.00	0.00	Moved from CAP'01.
Subtotal of Estimated Costs				335,449	1,720	1,720.00	1,720.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
 Capital Fund Program (CFP) 2002

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130017 Scattered Sites (32 units)	Replace prime windows (addit'l)	1460	32 units	50,000	0	0.00	0.00	No action.
	Site work	1450	lump sum	0	29,085	29,085.00	29,085.00	Complete.
	Accessibility improvements (partial)	1460	9 units	0	439,511	439,511.18	424,586.83	Contracted 06/03. Moved to CAP'00 9/04.
Subtotal of Estimated Costs				50,000	468,596	468,596.18	453,671.83	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2002

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130018 Scattered Sites (52 units)	Handicap unit conversion (bal.)	1460	1 units	25,000	276,198	276,198.00	254,346.00	Contracted 06/03.
	Replace prime windows (addit'l)	1460	52 units	50,000	0	0.00	0.00	No action.
	Site work	1450	lump sum	0	5,888	5,888.00	5,888.00	Complete.
	Emergency exit door on 2nd floor	1460	11 units	0	35,450	35,450.00	35,450.00	Complete.
Subtotal of Estimated Costs				75,000	317,536	317,536.00	295,684.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
Capital Fund Program (CFP) 2002

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130019 Ostrow Apartments (80 units)	Replace prime windows	1460	all windows	100,000	0	0.00	0.00	Moved to CAP'01.
	Replace apt. bathroom heaters	1460	80 units	15,000	0	0.00	0.00	Moved to CAP'01.
	Install carpet tiles, 1st floor corridors	1460	lump sum	10,000	0	0.00	0.00	No action.
	Replace bathroom & kitchen floors	1460	lump sum	10,000	0	0.00	0.00	Moved to CAP'01.
Subtotal of Estimated Costs				135,000	0	0.00	0.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2002

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
Authority-Wide	Architect and Engineering Fees	1430	3% physical work	100,000	20,048	20,047.82	16,149.00	Revised 7/28/03.
	Administration							
	Modernization Coordinator Wages & Benefits	1410	1 employee	72,800	0	0.00	0.00	No action.
	Modernization Clerk Wages & Benefits	1410	1 employee	31,700	0	0.00	0.00	No action.
	Social Services Coordinator Wages & Benefits	1410	1 employee	64,000	0	0.00	0.00	No action.
Subtotal of Estimated Costs				268,500	20,048	20,047.82	16,149.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
 Capital Fund Program (CFP) 2002

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
Authority-Wide	Management Improvements							
	Step-Up Apprenticeship Program to hire and train residents for modernization work	1408	8 trainees	75,000	0	0.00	0.00	No action.
	Community Oriented Police Services	1408	4 officers	253,860	113,846	113,846.13	9,775.83	Contracted 9/02.
	HomePLUS Social Services at Schmid Towers & Friendship Apartments	1408	400 residents	400,000	5,750	5,750.46	5,750.46	Revised 7/28/03.
	Congregate meals at Schmid Towers, Friendship Apts. & Ostrow Apts.	1408	150 residents	100,000	49,329	49,328.75	0.00	On-going.
	Economic Development	1408	lump sum	100,000	0	0.00	0.00	No action.
	Internet access wiring	1460	620 units	100,000	14,580	14,580.00	10,935.00	Contracted.
	Computers for residents	1475.4	620 items	425,000	0	0.00	0.00	No action.
	Washers & dryers for residents	1475.4	333 items	167,000	0	0.00	0.00	No action.
	Subtotal of Estimated Costs			1,620,860	183,505	183,505.34	26,461.29	
	Grand Total			4,644,309	3,610,285	3,610,285.00	3,391,412.24	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part III : Implementation Schedule
 Capital Fund Program (CFP) 2002

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reason for Revised Target Dates (2)
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
PA28P013001 Harbor Homes	05/04			05/06			
PA28P013002 Lake City	05/04			05/06			
PA28P013003 Franklin Terrace	05/04			05/06			
PA28P013004 Harbor Homes Annex	05/04			05/06			
PA28P013005 Schmid Towers	05/04			05/06			
PA28P013007 Scattered Sites	05/04			05/06			
PA28P013008 Scattered Sites	05/04			05/06			
PA28P013009 Westbrook	05/04			05/06			
PA28P013010 Eastbrook	05/04			05/06			
PA28P013011 Bird Drive	05/04			05/06			
PA28P013014 Pineview	05/04			05/06			
PA28P013015 Friendship Apts.	05/04			05/06			
PA28P013017 Scattered Sites	05/04			05/06			
PA28P013018 Scattered Sites	05/04			05/06			
PA28P013019 Ostrow Apts.	05/04			05/06			
Authority Wide	05/04			05/06			

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Attachment M

Annual Statement

Part I: Summary

Capital Fund Program(CFP) 2003

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

HA Name Housing Authority of the City of Erie	FFY of Grant Approval FFY 2003
---	--

Original Annual Statement
 Reserve for Disasters/Emergencies
 Revised Annual Statement/Revision Number 2
 Performance and Evaluation Report for the Program Year Ending 9/30/04
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised(1)	Obligated	Expended
1	Total Non-CFP Funds	0	0	0.00	0.00
2	1406 Operations	0	0	0.00	0.00
3	1408 Management Improvements	709,403	709,403	690,219.47	327,780.66
4	1410 Administration	192,930	235,676	235,676.03	235,676.03
5	1411 Audit	0	0	0.00	0.00
6	1415 Liquidated Damages	0	0	0.00	0.00
7	1430 Fees and Costs	184,386	141,640	0.00	0.00
8	1440 Site Acquisition	0	0	0.00	0.00
9	1450 Site Improvement	691,431	691,431	12,000.00	12,000.00
10	1460 Dwelling Structures	1,656,867	1,656,867	47,079.00	19,042.00
11	1465.1 Dwelling Equipment-Nonexpendable	0	0	0.00	0.00
12	1470 Nondwelling Structures	82,000	82,000	0.00	0.00
13	1475 Nondwelling Equipment	30,000	30,000	0.00	0.00
14	1485 Demolition	0	0	0.00	0.00
15	1490 Replacement Reserve	0	0	0.00	0.00
16	1495.1 Relocation Costs	0	0	0.00	0.00
17	1498 Mod Used for Development	0	0	0.00	0.00
18	1502 Contingency (may not exceed 8% of line 16)	0	0	0.00	0.00
19	Amount of Annual Grant (Sum of lines 2-18)	3,547,017	3,547,017	984,974.50	594,498.69
20	Amount of line 19 Related to LBP Activities	0	0	0.00	0.00
21	Amount of line 19 Related to Section 504 Compliance	359,590	172,138	0.00	0.00
22	Amount of line 19 Related to Security	346,206	416,206	0.00	0.00
23	Amount of line 19 Related to Energy Conservation Measures	0	0	0.00	0.00

Signature of Executive Director and Date

X

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

X

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
 (2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
 Capital Fund Program (CFP) 2003

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013001 Harbor Homes (224 units)	Accessibility renovations	1460	11 units	280,000	0	0.00	0.00	No action.
	Replace kitchen floors	1460	20 units	10,000	10,000	0.00	0.00	No action.
	Replace sidewalks	1450	1,600 sf	5,000	5,000	0.00	0.00	No action.
	Replace playground area cement	1450	lump sum	2,000	2,000	0.00	0.00	No action.
	Plumbing improvements	1460	224 units	25,000	25,000	0.00	0.00	No action.
	Replace roof & gutters -Administration Building	1460	1 bldg.	8,000	8,000	0.00	0.00	No action.
	Replace ceilings	1460	40 apts.	20,000	20,000	0.00	0.00	No action.
Subtotal of Estimated Costs				350,000	70,000	0.00	0.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
 Capital Fund Program (CFP) 2003

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013002 Lake City (40 units)	Install individual electric meters	1450	40 units	10,000	10,000	0.00	0.00	No action.
	Addition to maintenance shop	1470	1	50,000	50,000	0.00	0.00	No action.
	Surveillance equipment (add'l)	1475	8 cameras & monitors	20,000	20,000	0.00	0.00	No action.
	Accessibility renovations	1460	2 units	0	180,000			
Subtotal of Estimated Costs				80,000	260,000	0.00	0.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
Capital Fund Program (CFP) 2003

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013003 John E. Horan Garden Apts (428 units)	Additional playground equipment	1450	lump sum	30,000	30,000	0.00	0.00	No action.
	Upgrade electric system (partial)	1450	lump sum	48,803	48,803	0.00	0.00	No action.
	Replace/repair gas lines	1450	lump sum	10,000	10,000	0.00	0.00	No action.
	Replace gym ceiling	1470	1	5,000	5,000	0.00	0.00	No action.
	Windows & security screens	1460	172 units	75,000	75,000	0.00	0.00	No action.
	Level cement floors	1460	20 units	10,000	10,000	0.00	0.00	No action.
	Replace ceilings	1460	10 units	10,000	10,000	0.00	0.00	No action.
	Driveways & curb cuts	1450	6	20,000	20,000	0.00	0.00	No action.
	Electrical supply update	1450	lump sum	10,000	10,000	0.00	0.00	No action.
	Repair siding	1460	20 bldgs.	5,000	5,000	0.00	0.00	No action.
	Replace roofs	1460	20 bldgs.	40,000	40,000	0.00	0.00	No action.
	Replace closet doors	1460	100 units	30,000	30,000	0.00	0.00	No action.
	Replace gas lines (balance)	1450	lump sum	33,000	33,000	0.00	0.00	No action.
Replace bathroom floors	1460	56 units	16,800	16,800	0.00	0.00	No action.	
Subtotal of Estimated Costs				343,603	343,603	0.00	0.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
Capital Fund Program (CFP) 2003

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013003 John E. Horan Garden Apts. (428 units)	Replace hardwood floors	1460	10 units	10,000	10,000	0.00	0.00	No action.
	Replace tubsurrounds	1460	10 units	10,000	10,000	0.00	0.00	No action.
	Renovate social services offices	1460	5 offices	20,000	20,000	0.00	0.00	No action.
	Accessibility improvements							
	-Community buildings	1470	lump sum	25,000	25,000	0.00	0.00	No action.
	-Site work	1450	lump sum	25,000	25,000	0.00	0.00	No action.
	Repair parking lots	1450	600 S.F.	6,000	6,000	0.00	0.00	No action.
	Rehab sanitary sewers & manholes	1450	2,000 L.F.	40,000	40,000	0.00	0.00	No action.
	Install shutoff valves to gas mains	1450	lump sum	20,000	20,000	0.00	0.00	No action.
	Replace security windows	1460	5 bldgs	20,000	20,000	0.00	0.00	No action.
	Upgrade electrical system	1450	lump sum	40,000	40,000	0.00	0.00	No action.
	Replace/repair gaslines	1450	lump sum	10,000	10,000	0.00	0.00	No action.
	Replace ceilings	1460	10 units	10,000	10,000	0.00	0.00	No action.
Furnace duct cleaning	1460	lump sum	5,000	5,000	0.00	0.00	No action.	
Subtotal of Estimated Costs				241,000	241,000	0.00	0.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

form HUD-52837 (10/95)

ref. Handbook 7485.3

Annual Statement

Part II: Supporting Table
 Capital Fund Program (CFP) 2003

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013004 Harbor Homes Annex (122 units)	Replace doors & frames	1460	60 doors	10,000	10,000	0.00	0.00	No action.
	Replace hardwood floors	1460	5 units	10,000	10,000	0.00	0.00	No action.
	Replace chimney caps	1460	lump sum	7,300	7,300	0.00	0.00	No action.
	Replace basement windows and security screens (additional)	1460	117	20,000	20,000	0.00	0.00	No action.
	Furnace duct cleaning	1460	lump sum	5,000	5,000	0.00	0.00	No action.
Subtotal of Estimated Costs				52,300	52,300	0.00	0.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
 Capital Fund Program (CFP) 2003

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013005 Schmid Towers (200 units)	Install emergency alarms in apartments	1460	200 units	10,000	10,000	0.00	0.00	No action.
	Replace outside lights	1450	17	5,000	5,000	0.00	0.00	No action.
	Replace ceiling tiles	1460	9 areas	5,000	5,000	0.00	0.00	No action.
	Replace bathroom floors	1460	4 units	5,000	5,000	0.00	0.00	No action.
	Install outside sprinkler system	1450	lump sum	2,000	2,000	0.00	0.00	No action.
	Replace doors	1460	10	5,000	5,000	0.00	0.00	No action.
	Replace light fixtures in community areas	1470	4 rooms	2,000	2,000	0.00	0.00	No action.
	Replace window shades	1460	100 units	15,000	15,000	13,792.00	13,792.00	Complete.
Subtotal of Estimated Costs				49,000	49,000	13,792.00	13,792.00	

Signature of Executive Director and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Annual Statement

Part II: Supporting Table
 Capital Fund Program (CFP) 2003

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013007 Scattered Sites (78 units)	Exterior improvements - West Bayfront area units	1450	1 unit	10,000	10,000	0.00	0.00	No action.
	Replace basement stairs	1460	15 units	20,000	20,000	0.00	0.00	No action.
	Replace siding	1460	78 units	322,500	322,500	0.00	0.00	No action.
	Replace floor tile (additional)	1460	15 units	59,231	59,231	0.00	0.00	No action.
	Replace exterior handrails	1460	10 units	10,000	10,000	0.00	0.00	No action.
	Replace roofs	1460	5 bldgs.	20,000	20,000	0.00	0.00	No action.
Subtotal of Estimated Costs				441,731	441,731	0.00	0.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
 Capital Fund Program (CFP) 2003

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013008 Scattered Sites (181 units)	Exterior improvements - West Bayfront area units	1450	5 unit	50,000	50,000	6,000.00	6,000.00	Complete.
	Site work / landscaping	1450	lump sum	11,628	11,628	0.00	0.00	No action.
	Replace wooden ramps	1460	20 units	20,000	20,000	0.00	0.00	No action.
	Replace exterior handrails	1460	10 units	10,000	10,000	0.00	0.00	No action.
	Security fence to separate yards in cluster areas	1450	500 L.F.	50,000	50,000	0.00	0.00	No action.
	Replace floors	1460	23 units	80,500	80,500	0.00	0.00	No action.
	Accessibility renovations	1460	1 unit	0	90,000			
Subtotal of Estimated Costs				222,128	312,128	6,000.00	6,000.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
 Capital Fund Program (CFP) 2003

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013009 Westbrook (50 units)	Replace exterior handrails	1460	7 units	5,000	5,000	0.00	0.00	No action.
	Replace porch stoops	1460	5 units	5,000	5,000	0.00	0.00	No action.
Subtotal of Estimated Costs				10,000	10,000	0.00	0.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
 Capital Fund Program (CFP) 2003

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130010 Eastbrook (50 units)	Replace door entry locks	1460	100 doors	10,000	10,000	0.00	0.00	No action.
	Replace stoops	1460	5 units	4,000	4,000	0.00	0.00	No action.
	Replace sidewalks	1450	1,000 sf	3,000	3,000	0.00	0.00	No action.
	Replace bathroom floors	1460	10 units	5,000	5,000	0.00	0.00	No action.
Subtotal of Estimated Costs				22,000	22,000	0.00	0.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
 Capital Fund Program (CFP) 2003

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130011 Bird Drive (50 units)	Waterproof basements	1460	10 units	9,590	9,590	5,250.00	5,250.00	Complete P.O.
	Replace wood stair treads	1460	25 units	40,000	40,000	0.00	0.00	No action.
Subtotal of Estimated Costs				49,590	49,590	5,250.00	5,250.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
 Capital Fund Program (CFP) 2003

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130014 Pineview (71 units)	Unit renovations f/full accessibility	1460	2 units	92,138	102,138	0.00	0.00	No action.
Subtotal of Estimated Costs				92,138	102,138	0.00	0.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
Capital Fund Program (CFP) 2003

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130015 Friendship (200 units)	Replace apartment doors (additional)	1460	25 units	30,000	30,000	0.00	0.00	No action.
Subtotal of Estimated Costs				30,000	30,000	0.00	0.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

form HUD-52837 (10/95)
ref. Handbook 7485.3

Annual Statement

Part II: Supporting Table
 Capital Fund Program (CFP) 2003

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130017 Scattered Sites (32 units)	Exterior improvements - West Bayfront area units	1450	25 units	250,000	250,000	6,000.00	6,000.00	Complete P.O.
	Replace prime windows (additional)	1460	32 units	50,000	50,000	0.00	0.00	No action.
Subtotal of Estimated Costs				300,000	300,000	6,000.00	6,000.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
Capital Fund Program (CFP) 2003

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130018 Scattered Sites (52 units)	Replace prime windows (additional)	1460	32 units	50,000	50,000	0.00	0.00	No action.
Subtotal of Estimated Costs				50,000	50,000	0.00	0.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
 Capital Fund Program (CFP) 2003

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130019 Ostrow Apartments (80 units)	Tile hallways and lobby area	1460	all floors	60,000	60,000	28,037.00	0.00	Contracted 03/04.
Subtotal of Estimated Costs				60,000	60,000	28,037.00	0.00	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
Capital Fund Program (CFP) 2003

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
Authority-Wide	Architect and Engineering Fees	1430	7% physical work	174,386	131,640	0.00	0.00	No action.
	Administration Modernization Coordinator Wages & Benefits	1410	1 employee	83,440	93,480	93,479.98	93,479.98	On-going.
	Modernization Clerk Wages & Benefits	1410	1 employee	36,290	47,162	47,161.58	47,161.58	On-going.
	Social Services Coordinator Wages & Benefits	1410	1 employee	73,200	95,034	95,034.47	95,034.47	On-going.
Subtotal of Estimated Costs				367,316	367,316	235,676.03	235,676.03	
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date					

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table
Capital Fund Program (CFP) 2003

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) @ 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
<u>Authority-Wide Management Improvements</u>								
	Community Oriented Police Services	1408	4 officers	231,206	231,206	231,206.00	0.00	Contracted.
	HomePLUS Social Services at Schmid Towers & Friendship Apartments	1408	400 residents	390,000	390,000	390,000.00	322,307.19	Contracted.
	Congregate meals at Schmid Towers, Friendship Apts. & Ostrow Apts.	1408	150 residents	78,197	78,197	69,013.47	5,473.47	No action.
	Economic Development	1408	lump sum	10,000	10,000	0.00	0.00	No action.
	Internet access wiring	1460	1,035 units	56,808	56,808	0.00	0.00	No action.
	Community facilities needs assessment	1430	lump sum	10,000	10,000	0.00	0.00	No action.
	Washers & dryers for residents	1475.4	333 items	10,000	10,000	0.00	0.00	No action.
Subtotal of Estimated Costs				786,211	786,211	690,219.47	327,780.66	
Grand Total				3,547,017	3,547,017	984,974.50	594,498.69	

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part III : Implementation Schedule
 Capital Fund Program (CFP) 2003

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reason for Revised Target Dates (2)
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
PA28P013001 Harbor Homes	09/05			09/07			
PA28P013002 Lake City	09/05			09/07			
PA28P013003 Franklin Terrace	09/05			09/07			
PA28P013004 Harbor Homes Annex	09/05			09/07			
PA28P013005 Schmid Towers	09/05			09/07			
PA28P013007 Scattered Sites	09/05			09/07			
PA28P013008 Scattered Sites	09/05			09/07			
PA28P013009 Westbrook	09/05			09/07			
PA28P013010 Eastbrook	09/05			09/07			
PA28P013011 Bird Drive	09/05			09/07			
PA28P013014 Pineview	09/05			09/07			
PA28P013015 Friendship Apts.	09/05			09/07			
PA28P013017 Scattered Sites	09/05			09/07			
PA28P013018 Scattered Sites	09/05			09/07			
PA28P013019 Ostrow Apts.	09/05			09/07			
Authority Wide	09/05			09/07			

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

Attachment N

Annual Statement

Part I: Summary

Capital Fund Program(CFP) 2003-Additional

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

HA Name Housing Authority of the City of Erie	FFY of Grant Approval FFY 2004
---	--

Original Annual Statement
 Reserve for Disasters/Emergencies
 Revised Annual Statement/Revision Number 1
 Performance and Evaluation Report for the Program Year Ending 9/30/04
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised(1)	Obligated	Expended
1	Total Non-CFP Funds	0	0		
2	1406 Operations	0	0		
3	1408 Management Improvements	0	0		
4	1410 Administration	0	0		
5	1411 Audit	0	0		
6	1415 Liquidated Damages	0	0		
7	1430 Fees and Costs	0	0		
8	1440 Site Acquisition	0	0		
9	1450 Site Improvement	29,161	29,161		
10	1460 Dwelling Structures	720,000	720,000		
11	1465.1 Dwelling Equipment-Nonexpendable	0	0		
12	1470 Nondwelling Structures	0	0		
13	1475 Nondwelling Equipment	0	0		
14	1485 Demolition	0	0		
15	1490 Replacement Reserve	0	0		
16	1495.1 Relocation Costs	0	0		
17	1498 Mod Used for Development	0	0		
18	1502 Contingency (may not exceed 8% of line 16)	0	0		
19	Amount of Annual Grant (Sum of lines 2-18)	749,161	749,161	0.00	0.00
20	Amount of line 19 Related to LBP Activities	0	0		
21	Amount of line 19 Related to Section 504 Compliance	720,000	720,000		
22	Amount of line 19 Related to Security	0	0		
23	Amount of line 19 Related to Energy Conservation Measures	0	0		

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

X

X

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
 (2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2003-Additional

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013003 John E. Horan Garden Apts. (428 units)	Unit renovation for full accessibility	1460	8 units	720,000	0			
	Remove/relpace sidewalks and drives where fencing was installed	1450		29,161	29,161			
Subtotal of Estimated Costs				749,161	29,161			

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

form HUD-52837 (10/95)

ref. Handbook 7485.3

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2003-Additional

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013004 Harbor Homes Annex (122 units)	New construction - fully accessible units	1460	5 units	0	625,000			
Subtotal of Estimated Costs				0	625,000			

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement

Part II: Supporting Table

Capital Fund Program (CFP) 2003-Additional

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130014 Pineview (71 units)	Unit renovation for full accessibility	1460	1 unit	0	95,000			
Subtotal of Estimated Costs				0	95,000			
Grand Total				749,161	749,161			

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

form HUD-52837 (10/95)

ref. Handbook 7485.3

Attachment O

Annual Statement

Part I: Summary

Capital Fund Program(CFP) 2004

U.S. Department of Housing

and Urban Development

Office of Public and Indian Housing

HA Name Housing Authority of the City of Erie		FFY of Grant Approval FFY 2004
<input type="checkbox"/> Original Annual Statement	<input type="checkbox"/> Reserve for Disasters/Emergencies	<input checked="" type="checkbox"/> Revised Annual Statement/Revision Number _1_
<input checked="" type="checkbox"/> Performance and Evaluation Report for the Program Year Ending _9/30/04_	<input type="checkbox"/> Final Performance and Evaluation Report	

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised(1)	Obligated	Expended
1	Total Non-CFP Funds	0	0		
2	1406 Operations	0	0		
3	1408 Management Improvements	830,132	830,132		
4	1410 Administration	182,230	182,230		
5	1411 Audit	0	0		
6	1415 Liquidated Damages	0	0		
7	1430 Fees and Costs	160,000	160,000		
8	1440 Site Acquisition	0	0		
9	1450 Site Improvement	542,450	542,450		
10	1460 Dwelling Structures	2,365,848	2,365,848		
11	1465.1 Dwelling Equipment-Nonexpendable	0	0		
12	1470 Nondwelling Structures	45,000	45,000		
13	1475 Nondwelling Equipment	25,000	25,000		
14	1485 Demolition	0	0		
15	1490 Replacement Reserve	0	0		
16	1495.1 Relocation Costs	0	0		
17	1498 Mod Used for Development	0	0		
18	1502 Contingency (may not exceed 8% of line 16)	0	0		
19	Amount of Annual Grant (Sum of lines 2-18)	4,150,660	4,150,660	0.00	0.00
20	Amount of line 19 Related to LBP Activities	0	0		
21	Amount of line 19 Related to Section 504 Compliance	549,914	549,914		
22	Amount of line 19 Related to Security	414,935	414,935		
23	Amount of line 19 Related to Energy Conservation Measures	110,000	110,000		

Signature of Executive Director and Date X	Signature of Public Housing Director/Office of Native American Programs Administrator and Date X
---	---

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
(2) To be completed for the Performance and Evaluation Report.

Annual Statement
Part II: Supporting Table
Capital Fund Program (CFP) 2004

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013001 Harbor Homes (224 units)	Secure attic hatches	1460	lump sum	23,000	23,000			
	Replace kitchen lighting	1460	100	10,000	10,000			
	Replace bathroom floors	1460	20 units	10,000	10,000			
	Surveillance equipment	1475	4 cameras & monitors	20,000	20,000			
	Accessibility improvements							
	- Community buildings	1470	lump sum	25,000	25,000			
	- Site work	1450	lump sum	32,000	32,000			
	Replace interior water line	1460	224	45,000	45,000			
	Replace sidewalks	1450	2,000 sf	8,000	8,000			
	Replace toilet flanges	1460	224	25,000	25,000			
	Reshingle administration building and replace gutters	1470	1 bldg.	10,000	10,000			
	Replace ceilings	1460	40 units	20,000	20,000			
	Reseal & reline parking areas	1450	lump sum	20,000	20,000			
Playground renovations	1450	lump sum	70,000	70,000				
Subtotal of Estimated Costs				318,000	318,000			

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013002 Lake City (40 units)	Resurface parking lot (east side)	1450	lump sum	15,000	15,000			
	Replace chain link fence	1450	lump sum	10,000	10,000			
Subtotal of Estimated Costs				25,000	25,000			

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013003 John E. Horan Garden Apartments (428 units)	Unit renovations for full accessibility	1460	6 units	482,914	0			
	Level kitchen floors	1460	20 units	10,000	10,000			
	Replace ceilings	1460	10 units	10,000	10,000			
	Widen driveway approaches and curb cuts	1450	6	20,000	20000			
	Install screen over range exhaust fan vents	1460	200	10,000	10,000			
	Repairs to vertical cedar siding	1460	20 bldgs	5,000	5,000			
	Replace roof	1460	20 bldgs	40,000	40,000			
	Replace closet doors	1460	100 units	30,000	30,000			
	Replace bathroom floors	1460	56 units	16,800	16,800			
	Refinish kitchen cabinet doors	1460	100 units	30,000	30,000			
	Additional insulation	1460	10 units	10,000	10000			
	Playground renovations (additional)	1450	lump sum	20,000	20,000			
	Subtotal of Estimated Costs				684,714	201,800		

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

form HUD-52837 (10/95)
 ref. Handbook 7485.3

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013004 Harbor Homes Annex (122 units)	Ground drainage system and landscaping	1450	10 areas	50,000	50,000			
	Clean heat ducts	1460	122 units	12,000	12,000			
Subtotal of Estimated Costs				62,000	62,000			

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013005 Schmid Towers (193 units)	Install outside sprinkler system (additional)	1450	lump sum	10,000	10,000			
	Mechanical/Boiler room repairs	1470	lump sum	10,000	10,000			
Subtotal of Estimated Costs				20,000	20,000			

Signature of Executive Director and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013007 Scattered Sites (78 units)	Replace VCT flooring	1460	7,687 sf	30,000	30,000			
	Replace chimney	1460	5 units	1,565	1,565			
	Add stairwell light	1460	72 units	10,800	10,800			
	Replace sidewalks & driveways	1450	9,000 sf	30,000	30,000			
	Replace roof, gutters, downspouts	1460	10 units	30,000	30,000			
	Basement repairs	1460	22 units	90,000	90,000			
Subtotal of Estimated Costs				192,365	192,365			

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013008 Scattered Sites (181 units)	Replace roofs	1460	57 units	147,520	147,520			
	Replace exterior handrails	1460	10	10,000	10,000			
	Basement repairs	1460	81 units	529,149	529,149			
	Unit renovation for full accessibility	1460	2 units	0	180,000			
Subtotal of Estimated Costs				686,669	866,669			

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P013009 Westbrook (50 units)	Resurface parking lot	1450	3 lots	10,000	10,000			
	Fence basketball court	1450	1 court	5,000	5,000			
	Replace gas mains	1450	lump sum	75,000	75,000			
	Replace sidewalks	1450	1,000 sf	3,000	3,000			
	Replace floors	1460	10 units	27,000	27,000			
	Replace basement windows	1460	50 units	49,800	49,800			
	Repave basketball court and pool area	1450	lump sum	4,950	4,950			
	New construction - fully accessible units	1460	2 units	0	302,914			
Subtotal of Estimated Costs				174,750	477,664			

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130010 Eastbrook (50 units)	Install wrought iron fencing	1450	lump sum	25,000	25,000			
	Replace basement window wells	1460	50 units	10,000	10,000			
	Resurface parking areas	1450	lump sum	10,000	10,000			
	Replace flooring	1460	10 units	27,000	27,000			
	Replace basement windows	1460	50 units	49,800	49,800			
	Install GFI's in bathrooms	1460	78	7,800	7,800			
	Replace roof	1460	5 units	12,500	12,500			
Subtotal of Estimated Costs				142,100	142,100			

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130011 Bird Drive (50 units)	Replace sidewalks	1450	5,000 sf	15,000	15,000			
	Replace electrical transformers	1450	3	4,500	4,500			
Subtotal of Estimated Costs				19,500	19,500			

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130014 Pineview (71 units)	Reinstall handrails	1460	10 units	5,000	5,000			
	Replace sidewalks	1450	1,000 sf	3,000	3,000			
	Replace stoops	1460	10 units	10,000	10,000			
	Replace flooring	1460	10 units	25,000	25,000			
	Replace electrical panel box	1450	71 units	71,000	71,000			
	Replace chain link fencing	1450	lump sum	25,000	25,000			
	Replace stair treads & stringers	1460	36 units	58,000	58,000			
Subtotal of Estimated Costs				197,000	197,000			

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130015 Friendship (200 units)	Floor tile - Community Room area	1460	lump sum	40,000	40,000			
	Surveillance equipment	1475	1 camera & monitor	5,000	5,000			
	Replace doors - ground floor	1460	21 doors	7,000	7,000			
Subtotal of Estimated Costs				52,000	52,000			

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130017 Scattered Sites (32 units)	Replace sidewalks	1450	2,000 sf	6,000	6,000			
	Replace ramps and railings	1460	10 units	30,000	30,000			
Subtotal of Estimated Costs				36,000	36,000			

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130018 Scattered Sites (52 units)	Replace prime windows	1460	41 bldgs	100,000	100,000			
	Replace basement windows	1460	15 units	11,400	11,400			
	Replace window sills	1460	15 units	15,000	15,000			
	Replace carpet	1460	5 units	8,000	8,000			
	Replace roof	1460	5 units	15,000	15,000			
	Replace stoops & handrails	1460	5 units	7,500	7,500			
Subtotal of Estimated Costs				156,900	156,900			

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PA28P0130019 Ostrow Apartments (80 units)	Install ceramic tile in hallways	1460	lump sum	125,000	125,000			
Subtotal of Estimated Costs				125,000	125,000			

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
<u>Authority-Wide</u>								
	<u>Fees & Costs</u>							
	Architect & Engineering Fees	1430	5% of physical costs	150,000	150,000			
	<u>Administration</u>							
	Modernization Coordinator Wages & Benefits	1410	1 employee	78,730	78,730			
	Modernization Clerk Wages & Benefits	1410	1 employee	34,290	34,290			
	Social Services Coordinator Wages & Benefits	1410	1 employee	69,210	69,210			
	Subtotal of Estimated Costs			332,230	332,230			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date					

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Annual Statement
 Part II: Supporting Table
 Capital Fund Program (CFP) 2004

**U.S. Department of Housing
 and Urban Development**
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2) 09/30/04
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
<u>Authority-Wide Management Improvements</u>								
	Community Oriented Police Services	1408	4 officers	341,935	341,935			
	HomePLUS Social Services at Schmid Towers & Friendship Apartments	1408	400 residents	400,000	400,000			
	Congregate meals at Schmid Towers, Friendship Apts. & Ostrow Apts.	1408	150 residents	78,197	78,197			
	Economic Development	1408	lump sum	10,000	10,000			
	Internet access wiring	1460	620 units	86,300	86,300			
	Community facilities needs assessment	1430	lump sum	10,000	10,000			
Subtotal of Estimated Costs				926,432	926,432			
Grand Total				4,150,660	4,150,660			
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date					

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

form HUD-52837 (10/95)
 ref. Handbook 7485.3

Annual Statement

Part III : Implementation Schedule
 Capital Fund Program (CFP) 2004

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reason for Revised Target Dates (2)
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
PA28P013001 Harbor Homes	05/06			05/08			
PA28P013002 Lake City	05/06			05/08			
PA28P013003 Franklin Terrace	05/06			05/08			
PA28P013004 Harbor Homes Annex	05/06			05/08			
PA28P013005 Schmid Towers	05/06			05/08			
PA28P013007 Scattered Sites	05/06			05/08			
PA28P013008 Scattered Sites	05/06			05/08			
PA28P013009 Westbrook	05/06			05/08			
PA28P013010 Eastbrook	05/06			05/08			
PA28P013011 Bird Drive	05/06			05/08			
PA28P013014 Pineview	05/06			05/08			
PA28P013015 Friendship Apts.	05/06			05/08			
PA28P013017 Scattered Sites	05/06			05/08			
PA28P013018 Scattered Sites	05/06			05/08			
PA28P013019 Ostrow Apts.	05/06			05/08			
Authority Wide	05/06			05/08			

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

ATTACHMENT P

HACE COMMUNITY SERVICE POLICY SUMMARY

The Authority will provide residents who are identified as required to participate in community service, a variety of volunteer activities and locations where community service can be performed. Resident may select their own community service activity but must receive pre-approval from the Authority. Community service activities may include, but are not limited to:

- ❑ Participation in volunteer services in local schools, daycare centers, Head Start, youth centers, hospitals, nursing homes, churches, senior organizations, social service agencies, neighborhood centers, or scouting;
- ❑ Participation in neighborhood improvement groups, such as resident councils;
- ❑ Participation in self-improvement activities, such as budget/credit counseling, English as a Second Language classes, GED classes, computer classes, or any other approved self-help or educational program;
- ❑ Participation in school activities, such as teacher's aide, PTA, after-school aide, or activities volunteer.

The Authority will administer the community service program in conjunction with the development of cooperative relationships with other community-based entities, such as the Department of Public Welfare (DPW), local social service agencies, or other organizations which have as their goal the development of family self-sufficiency.

The Authority will determine at each residents next scheduled reexamination, the status of each household member eighteen (18) years of age or older with respect to the requirement to participate in community service activities. The Authority will use a Family Community Service Monthly Time Sheet to monitor and document resident eligibility/exemption and the hours of community service. A record will be developed for each adult, and community service placement selections made. Each non-exempt household member will be provided with forms to be completed by a representative of the agency providing community service or self-sufficiency activities.

In accordance with the provisions of the Act, the Authority will exempt from participation in the community service requirements the following groups:

- ❑ Adults who are 62 years of age or older; or
- ❑ Persons engaged in work activities as defined under Social Security; full-time or part-time for a minimum of eight (8) hours per month.

All exemptions to the community service requirement will be verified and documented in the resident's file.

ATTACHMENT Q

HACE DEFINITION OF “SIGNIFICANT AMENDMENT” OR “SUBSTANTIAL DEVIATION/MODIFICATION”

In accordance with instructions contained at 24 CFR 903.7(r)(2), the Housing Authority of the City of Erie chooses to define “significant amendment” or “substantial deviation/modification” as follows:

- Changes to rent or admission policies or organization of the waiting list
- Additions of non-emergency work items (items not included in the current Annual Statement or Five-Year Action plan) or change in the use of replacement reserve funds under the Capital Fund
- Any change with regard to demolition or disposition, designation, homeownership programs or conversion activities.

Any significant amendment or substantial deviation/modification to a PHA Plan is subject to the same requirements as the original PHA Plan.