

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing

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Akron Metropolitan Housing Authority (OH007)  
**FFY2005**

- **5-Year Plan for AMHA Fiscal Years 2006 - 2010**
- **Annual Plan for Fiscal Year 2006**

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN  
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

July 11, 2005

## PHA Plan Agency Identification

**PHA Name:** Akron Metropolitan Housing Authority

**PHA Number:** OH007

**PHA Fiscal Year Beginning:** 07/2005

### Public Access to Information

**Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)**

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

### Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

**5-YEAR PLAN**  
**PHA FISCAL YEARS 2006 - 2010**  
[24 CFR Part 903.5]

**A. Mission**

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is:  
The Akron Metropolitan Housing Authority is committed to building stronger neighborhoods by providing quality housing options and professional services for eligible residents of Summit County in partnership with the greater community. The AMHA is striving to be a national pacesetter among housing providers.

**B. Goals**

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

**HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.**

- PHA Goal: Expand the supply of assisted housing  
Objectives:
- Apply for additional rental vouchers:
  - Reduce public housing vacancies:
  - Leverage private or other public funds to create additional housing opportunities:
  - Acquire or build units or developments
  - Other (list below)
- PHA Goal: Improve the quality of assisted housing  
Objectives:
- Improve public housing management: (PHAS score)
  - Improve voucher management: (SEMAP score)
  - Increase customer satisfaction:

- Concentrate on efforts to improve specific management functions:  
(list; e.g., public housing finance; voucher unit inspections)
- Renovate or modernize public housing units:
- Demolish or dispose of obsolete public housing:
- Provide replacement public housing:
- Provide replacement vouchers:
- Other: (list below)

- PHA Goal: Increase assisted housing choices  
Objectives:
  - Provide voucher mobility counseling: (Funding ends 6/2005)
  - Conduct outreach efforts to potential voucher landlords
  - Increase voucher payment standards
  - Implement voucher homeownership program: (Implemented 7/2004)
  - Implement public housing or other homeownership programs:
  - Implement public housing site-based waiting lists: Seeking site-based wait list for for new elderly facility
  - Convert public housing to vouchers:
  - Other: (list below)

**HUD Strategic Goal: Improve community quality of life and economic vitality**

- PHA Goal: Provide an improved living environment  
Objectives:
  - Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
  - Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
  - Implement public housing security improvements:
  - Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
  - Other: (list below)

**HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals**

- PHA Goal: Promote self-sufficiency and asset development of assisted households  
Objectives:
  - Increase the number and percentage of employed persons in assisted families:

- Provide or attract supportive services to improve assistance recipients' employability:
- Provide or attract supportive services to increase independence for the elderly or families with disabilities.
- Other: (list below)

**HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans**

- PHA Goal: Ensure equal opportunity and affirmatively further fair housing  
Objectives:
  - Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
  - Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
  - Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
  - Other: (list below)

**Other PHA Goals and Objectives: (list below)**

**Annual PHA Plan**  
**PHA Fiscal Year 2006**  
[24 CFR Part 903.7]

**i. Annual Plan Type:**

Select which type of Annual Plan the PHA will submit.

**Standard Plan**

**Streamlined Plan:**

- High Performing PHA**  
 **Small Agency (<250 Public Housing Units)**  
 **Administering Section 8 Only**

**Troubled Agency Plan**

**ii. Executive Summary of the Annual PHA Plan**

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

The Akron Metropolitan Housing Authority continues to place an added emphasis on new housing options and re-engineering the housing stock it owns and operates. Examples of these objectives are continued support for Hope VI activities, disposition of unneeded excess property, replacement housing plan(s) implementation, planning activities for obsolete facilities, implementation of a comprehensive homeownership program and increasing capacity through the possible use of Capital Fund financing. AMHA implemented the Section 8/HCVF homeownership program in 2004 and anticipates initiating of the public housing homeownership program. AMHA will also implement RHF Plan #1 in this Planning year with the acquisition of Highland Tower for which HUD has granted an "elderly-only demarcation. Planning of the rehabilitation and reconfiguration will ensue. The Housing Authority is also considering the use of S8 vouchers as project-based assistance when the use of such assistance will facilitate the development of new housing choices as identified by the AMHA. Use may be limited to projects where the AMHA has a vested interest in the production of said housing provided all such use is permitted by regulation. Few changes have been made to policies such as tenant selection or continued occupancy rules. The rehabilitation of scattered sites will be the major emphasis in the capital improvements program.

Public Review and Comment: The Plan was presented to the Resident Advisory Board on January 25, 2005. Discussion related to services for seniors. All written comments received were in support of the Plan. The public comment period was February 3, 2005 through March 21, 2005 with a public hearing conducted on March 21<sup>st</sup>. No adverse comments were received.

**iii. Annual Plan Table of Contents**

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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## Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

### Required Attachments:

- Admissions Policy for De-concentration (oh007b02.doc)
- FY 2005 Capital Fund Program Annual Statement (oh007a02.doc)
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)

### Optional Attachments:

- PHA Management Organizational Chart
- FY 2006 Capital Fund Program 5 Year Action Plan
- Public Housing Drug Elimination Program (PHDEP) Plan
- Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text) (oh007d02.doc)
- Other (List below, providing each attachment name)

### Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Applicable Plan Component</b>
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
X	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development <input type="checkbox"/> check here if included in the public housing	Annual Plan: Rent Determination

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Applicable Plan Component</b>
	A & O Policy	
X	Section 8 rent determination (payment standard) policies <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
X	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
X	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
X	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
X	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
X	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
X	Policies governing any Section 8 Homeownership program <input checked="" type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
X	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
	The most recent Public Housing Drug Elimination Program (PHDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Applicable Plan Component</b>
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

## **1. Statement of Housing Needs**

[24 CFR Part 903.7 9 (a)]

### **A. Housing Needs of Families in the Jurisdiction/s Served by the PHA**

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

<b>Housing Needs of Families in the Jurisdiction by Family Type</b>							
<b>Family Type</b>	<b>Overall</b>	<b>Afford-ability</b>	<b>Supply</b>	<b>Quality</b>	<b>Access-ibility</b>	<b>Size</b>	<b>Loca-tion</b>
Income <= 30% of AMI	25,912	5	1	1	NA	NA	Summit County
Income >30% but <=50% of AMI	34,833	4	1	1	NA	NA	Summit County
Income >50% but <80% of AMI	43,155	1	1	1	NA	NA	Summit County
Elderly	12,407	1	1	1	NA	NA	Summit
Families with Disabilities	NA	NA	NA	NA	NA	NA	Summit County
Race/Ethnicity (1)	453,336	2	1	1	NA	NA	Summit
Race/Ethnicity (2)	71,608	3	2	2	NA	NA	Summit
Race/Ethnicity (3)	7,641	3	2	2	NA	NA	Summit
Race/Ethnicity (4)	2,776	3	2	2	NA	NA	Summit

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

Consolidated Plan of the Jurisdiction/s

- Indicate year:
- U.S. Census data: the Comprehensive Housing Affordability Strategy (“CHAS”) dataset
  - American Housing Survey data  
Indicate year: 2000 (est '03)
  - Other housing market study  
Indicate year:
  - Other sources: (list and indicate year of information)

### B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA’s waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

<b>Housing Needs of Families on the Waiting List</b>			
Waiting list type: (select one)			
<input checked="" type="checkbox"/>	Section 8 tenant-based assistance		
<input type="checkbox"/>	Public Housing		
<input type="checkbox"/>	Combined Section 8 and Public Housing		
<input type="checkbox"/>	Public Housing Site-Based or sub-jurisdictional waiting list (optional)		
If used, identify which development/sub-jurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	4465		
Extremely low income <=30% AMI	3965	89%	
Very low income (>30% but <=50% AMI)	467	10.5%	
Low income (>50% but <80% AMI)	33	.07%	
Families with children	3076	69%	
Elderly families	1389	31%	

<b>Housing Needs of Families on the Waiting List</b>			
Families with Disabilities	656	14.7%	
White	1718	38.47%	
Black	2733	61.2%	
Indian or Alaskan	1	.02%	
Asian	13	.29%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR			
2 BR			
3 BR			
4 BR			
5 BR			
5+ BR			
Is the waiting list closed (select one)? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)? 4			
Does the PHA expect to reopen the list in the PHA Plan year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

<b>Housing Needs of Families on the Waiting List</b>			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input checked="" type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/sub-jurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	2011		
Extremely low income <=30% AMI	1689	84%	
Very low income (>30% but <=50% AMI)	275	13.7%	
Low income (>50% but <80%	47	2.3%	

<b>Housing Needs of Families on the Waiting List</b>			
AMI)			
Families with children	1059	53%	
Elderly families	403		
Families with Disabilities	300	15%	
White	821	40.82%	
Black	1175	58.43%	
Indian or Alaskan	3	.15%	
Asian	12	.6%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	934	46.4%	
2 BR	709	35.3%	
3 BR	327	16.3%	
4+ BR	41	2%	
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

<b>Housing Needs of Families on the Waiting List</b>			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input checked="" type="checkbox"/> Site-Based			
	# of families	% of total families	Annual Turnover
Waiting list total	2521		
Extremely low income <=30% AMI	2156		
Very low income (>30% but <=50% AMI)	343		

<b>Housing Needs of Families on the Waiting List</b>			
Low income (>50% but <80% AMI)	22		
Families with children	1274		
Elderly families	1247		
Families with Disabilities	474		
White	970	38.47%	
Black	1540	61.08%	
Indian or Alaskan	2	.07%	
Asian	9	.35%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR			
2 BR			
3 BR			
4+ BR			
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

### **C. Strategy for Addressing Needs**

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

#### **(1) Strategies**

**Need: Shortage of affordable housing for all eligible populations**

**Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:**

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units

- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

**Strategy 2: Increase the number of affordable housing units by:**

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

**Need: Specific Family Types: Families at or below 30% of median**

**Strategy 1: Target available assistance to families at or below 30 % of AMI**

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

**Need: Specific Family Types: Families at or below 50% of median**

**Strategy 1: Target available assistance to families at or below 50% of AMI**

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

**Need: Specific Family Types: The Elderly**

**Strategy 1: Target available assistance to the elderly:**

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

**Need: Specific Family Types: Families with Disabilities**

**Strategy 1: Target available assistance to Families with Disabilities:**

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

**Need: Specific Family Types: Races or ethnicities with disproportionate housing needs**

**Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:**

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

**Strategy 2: Conduct activities to affirmatively further fair housing**

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

**Other Housing Needs & Strategies: (list needs and strategies below)**

**(2) Reasons for Selecting Strategies**

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

## **2. Statement of Financial Resources**

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

<b>Financial Resources: Planned Sources and Uses</b>		
<b>Sources</b>	<b>Planned \$</b>	<b>Planned Uses</b>
<b>1. Federal Grants (FY 2000 grants)</b>		
a) Public Housing Operating Fund	14,500,000	
b) Public Housing Capital Fund	9,282,391	
c) HOPE VI Revitalization	19,250,000	
d) HOPE VI Demolition	0	
e) Annual Contributions for Section 8 Tenant-Based Assistance	24,700,000	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)	0	
g) Resident Opportunity and Self-Sufficiency Grants	85,244	
h) Community Development Block Grant		
i) Housing Search Assistance		Section 8 Program
Other Federal Grants (list below)		
Housing Replacement, FY 2004	619,991	Development
<b>2. Prior Year Federal Grants (unobligated funds only) (list below) as of 10/26/04</b>		
Housing Replacement FY 2000-2003	2,421,392	Development
Capital Fund Prior Year (2001-2003)	9,060,464	Capital Improvement
<b>3. Public Housing Dwelling Rental Income</b>	5,941,822	Operations
<b>4. Other income (list below)</b>		
Low Income Housing Other	410,500	Operations
Section 8 Int/Adm Fees	2,250,000	Section 8 Operations

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
<b>4. Non-federal sources</b> (list below)		
Project Safe Neighborhood		Security
Gateway Grant	34,000	Education
<b>Total resources</b>	91,646,448	

### **3. PHA Policies Governing Eligibility, Selection, and Admissions**

[24 CFR Part 903.7 9 (c)]

#### **A. Public Housing**

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

##### **(1) Eligibility**

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: (state time)
- Other: At time of application

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe) Owing balances to the AMHA

c.  Yes  No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d.  Yes  No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e.  Yes  No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

**(2)Waiting List Organization**

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists
- Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below)

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year?1

2.  Yes  No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?  
If yes, how many lists? 1 (HOPE VI Eliz. Park Phase II Rental)

3.  Yes  No: May families be on more than one list simultaneously  
If yes, how many lists? As many as they qualify for.

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- PHA main administrative office
- All PHA development management offices
- Management offices at developments with site-based waiting lists
- Atthe development to which they would like to apply
- Other (list below)

Cascade Village North management office. (HOPE VI Eliz. Park Phase II Rental North)

**(3) Assignment**

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One  
 Two  
 Three or More

b.  Yes  No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

#### **(4) Admissions Preferences**

a. Income targeting:

Yes  No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies  
 Overhoused  
 Underhoused  
 Medical justification  
 Administrative reasons determined by the PHA (e.g., to permit modernization work)  
 Resident choice: (state circumstances below)  
 Other: (list below)

HOPE VI Elizabeth Park residents.

c. Preferences

1.  Yes  No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If "no" is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)

- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) Families paying >30% of their income for rent and utilities.

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

#### Total Points and Date and Time

Former Federal preferences:

- 2 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)  
Victims of domestic violence  
Substandard housing
- 1 Homelessness \* (\*Note: Only one of these can be applied.)  
High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- 3  Veterans and veterans' families 2 points
- 4  Residents who live and/or work in the jurisdiction 1 point
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes

1  Other preference(s)\* Families paying >30% of their income for rent and utilities. (\*Note: Only one of these can be applied.)

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

#### **(5) Occupancy**

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA's Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source: Website

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

#### **(6) Deconcentration and Income Mixing**

a.  Yes  No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b.  Yes  No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply)

- Adoption of site based waiting lists
- If selected, list targeted developments below:

Employing waiting list “skipping” to achieve deconcentration of poverty or income mixing goals at targeted developments  
If selected, list targeted developments below:

Employing new admission preferences at targeted developments  
If selected, list targeted developments below:

Other (list policies and developments targeted below)  
De-Concentration Policy

d.  Yes  No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

- Additional affirmative marketing
- Actions to improve the marketability of certain developments
- Adoption or adjustment of ceiling rents for certain developments
- Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
- Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

## B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

**(1) Eligibility**

- a. What is the extent of screening conducted by the PHA? (select all that apply)
- Criminal or drug-related activity only to the extent required by law or regulation
  - Criminal and drug-related activity, more extensively than required by law or regulation
  - More general screening than criminal and drug-related activity (list factors below)
  - Other (list below)
- b.  Yes  No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- c.  Yes  No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- d.  Yes  No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)
- e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
- Criminal or drug-related activity
  - Other (describe below): Prior landlord name if available

**(2) Waiting List Organization**

- a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)
- None
  - Federal public housing
  - Federal moderate rehabilitation
  - Federal project-based certificate program
  - Other federal or local program (list below)
- b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)
- PHA main administrative office
  - Other (list below)

**(3) Search Time**

- a.  Yes  No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below: *If applicant shows evidence of difficulty finding an appropriate unit.*

**(4) Admissions Preferences**

- a. Income targeting

- Yes  No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

- b. Preferences

1.  Yes  No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)
2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs

- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

Total points plus date and time

Former Federal preferences

- 2 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness \*
- 1 High rent burden \*

\* Note: 7 points one or the other

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families: 2 points
- Residents who live and/or work in your jurisdiction: 1 point
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction” (select one)

- This preference has previously been reviewed and approved by HUD

The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

The PHA applies preferences within income tiers

Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

#### **(5) Special Purpose Section 8 Assistance Programs**

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

The Section 8 Administrative Plan

Briefing sessions and written materials

Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

Through published notices

Other (list below)

### **4. PHA Rent Determination Policies**

[24 CFR Part 903.7 9 (d)]

#### **A. Public Housing**

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

#### **(1) Income Based Rent Policies**

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare

rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.) *The PHA has a permissive deduction for child support payments made to anyone outside of the household.*

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0  
 \$1-\$25  
 \$26-\$50

2.  Yes  No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

c. Rents set at less than 30% than adjusted income

1.  Yes  No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- For the earned income of a previously unemployed household member  
 For increases in earned income  
 Fixed amount (other than general rent-setting policy)  
If yes, state amount/s and circumstances below:

Fixed percentage (other than general rent-setting policy)  
If yes, state percentage/s and circumstances below:

- For household heads  
 For other family members

- For transportation expenses
- For the non-reimbursed medical expenses of non-disabled or non-elderly families
- Other (describe below):  
All income paid to persons outside the family for child support

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95<sup>th</sup> percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)
- Never
  - At family option
  - Any time the family experiences an income increase
  - Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)\_\_\_\_\_
  - Other (list below):  
At time of annual re-examination
- g.  Yes  No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

**(2) Flat Rents**

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)
- The section 8 rent reasonableness study of comparable housing
  - Survey of rents listed in local newspaper
  - Survey of similar unassisted units in the neighborhood
  - Other (list/describe below):  
Third party market analysis was conducted for selected multi-family and high-rise elderly developments. Flat rents were adjusted for condition, recent capital investment and services provided.

**B. Section 8 Tenant-Based Assistance**

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

**(1) Payment Standards**

Describe the voucher payment standards and policies.

- a. What is the PHA's payment standard? (select the category that best describes your standard)
- At or above 90% but below 100% of FMR

- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other:

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually, with additional review as necessary
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other: When deemed appropriate because of regulatory changes and S8 subsidy appropriations

## **(2) Minimum Rent**

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

- b.  Yes  No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

## **5. Operations and Management**

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

**Note: AMHA is a high performing PHA.**

### **A. PHA Management Structure**

Describe the PHA's management structure and organization.

(select one)

- An organization chart showing the PHA's management structure and organization is attached.
- A brief description of the management structure and organization of the PHA follows:

### **B. HUD Programs Under PHA Management**

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use "NA" to indicate that the PHA does not operate any of the programs listed below.)

<b>Program Name</b>	<b>Units or Families Served at Year Beginning</b>	<b>Expected Turnover</b>
Public Housing		
Section 8 Vouchers		
Section 8 Certificates		
Section 8 Mod Rehab		
Special Purpose Section 8 Certificates/Vouchers (list individually)		
Public Housing Drug Elimination Program (PHDEP)		
Other Federal Programs(list individually)		

### **C. Management and Maintenance Policies**

List the PHA's public housing management and maintenance policy documents, manuals and handbooks that contain the Agency's rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

(1) Public Housing Maintenance and Management: (list below)

(2) Section 8 Management: (list below)

### **6. PHA Grievance Procedures**

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

**Note: AMHA is a high performing PHA.**

#### **A. Public Housing**

1.  Yes  No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

- PHA main administrative office  
 PHA development management offices  
 Other (list below)

#### **B. Section 8 Tenant-Based Assistance**

1.  Yes  No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

- PHA main administrative office  
 Other (list below)

## **7. Capital Improvement Needs**

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

### **A. Capital Fund Activities**

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

#### **(1) Capital Fund Program Annual Statement**

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

- The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (state name) OH007a02.doc

-or-

- The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

#### **(2) Optional 5-Year Action Plan**

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

- a.  Yes  No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name

-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

## **B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)**

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

Yes  No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)  
b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name: **Elizabeth Park Homes**
2. Development (project) number: **OH007-01**
3. Status of grant: (select the statement that best describes the current status)
  - Revitalization Plan under development
  - Revitalization Plan submitted, pending approval
  - Revitalization Plan approved
  - Activities pursuant to an approved Revitalization Plan underway

Yes  No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?  
If yes, list development name/s below:

**Edgewood Homes OH007-04**

Yes  No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?  
If yes, list developments or activities below:  
Edgewood Homes  
RHF projects #1 & 2

- Yes  No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?  
 If yes, list developments or activities below:  
 Replacement Housing Factor (RHF) Projects # 1 & 2: Proposals to HUD pending.

**8. Demolition and Disposition**

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1.  Yes  No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description

- Yes  No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

<b>Demolition/Disposition Activity Description</b>
1a. Development name: <b>Spicer St.</b>
1b. Development (project) number: <b>OH007-13 (partial dispo)</b>
2. Activity type: Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input checked="" type="checkbox"/> Planned application <input type="checkbox"/>
4. Date application approved, submitted, or planned for submission: <u>(03/03/2005)</u>
5. Number of units affected: <b>21</b>
6. Coverage of action (select one) <input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: 5/31/2005 b. Projected end date of activity: 11/30/2005

<b>Demolition/Disposition Activity Description</b>	
1a. Development name:	Elizabeth Park Homes
1b. Development (project) number:	<b>OH007-01</b>
2. Activity type:	Demolition <input checked="" type="checkbox"/> Disposition <input checked="" type="checkbox"/>
3. Application status (select one)	Approved <input checked="" type="checkbox"/> Submitted, pending approval <input checked="" type="checkbox"/> (Second Half Requires Additional Approval) Planned application <input type="checkbox"/>
4. Date application approved, submitted, or planned for submission:	<u>(03/03/2006)</u>
5. Number of units affected:	<b>124</b>
6. Coverage of action (select one)	<input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development
7. Timeline for activity:	a. Actual or projected start date of activity: 4/17/2003 b. Projected end date of activity: 6/30/2008

<b>Demolition/Disposition Activity Description</b>	
1a. Development name:	Edgewood Homes
1b. Development (project) number:	<b>OH007-04</b>
2. Activity type:	Demolition <input checked="" type="checkbox"/> Disposition <input checked="" type="checkbox"/>
3. Application status (select one)	Approved <input type="checkbox"/> Submitted, pending approval <input checked="" type="checkbox"/> Planned application <input checked="" type="checkbox"/> If awarded a HOPE VI grant.
4. Date application approved, submitted, or planned for submission:	<u>(06/30/2006)</u>
5. Number of units affected:	<b>116</b>
6. Coverage of action (select one)	<input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development
7. Timeline for activity:	a. Actual or projected start date of activity: 09/30/2005 b. Projected end date of activity: 09/30/2010

**9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities**

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1.  Yes  No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description  
 Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

<b>Designation of Public Housing Activity Description</b>
1a. Development name: RHF #1 Development
1b. Development (project) number: To be determined (RHF Development)
2. Designation type: Occupancy by only the elderly <input type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one) Approved; included in the PHA’s Designation Plan <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: (
5. If approved, will this designation constitute a (select one) <input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan?
6. Number of units affected: As determined in development plan
7. Coverage of action (select one)

<input type="checkbox"/> Part of the development
<input checked="" type="checkbox"/> Total development

## **10. Conversion of Public Housing to Tenant-Based Assistance**

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

### **A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act**

1.  Yes  No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

#### 2. Activity Description

Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

<b>Conversion of Public Housing Activity Description</b>	
1a. Development name:	
1b. Development (project) number:	
2. What is the status of the required assessment?	
<input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)	
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
4. Status of Conversion Plan (select the statement that best describes the current status)	
<input type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway	

5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)

- Units addressed in a pending or approved demolition application (date submitted or approved: \_\_\_\_\_)
- Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved: \_\_\_\_\_)
- Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved: \_\_\_\_\_)
- Requirements no longer applicable: vacancy rates are less than 10 percent
- Requirements no longer applicable: site now has less than 300 units
- Other: (describe below)

**B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937**

**C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937**

## **11. Homeownership Programs Administered by the PHA**

[24 CFR Part 903.7 9 (k)]

### **A. Public Housing**

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1.  Yes  No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

(See attachment “X” for full description of program)

<b>Public Housing Homeownership Activity Description (Complete one for each development affected)</b>
1a. Development name: 1b. Development (project) number:
2. Federal Program authority: <input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one) <input type="checkbox"/> Approved; included in the PHA’s Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)
5. Number of units affected: 6. Coverage of action: (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

**B. Section 8 Tenant Based Assistance**

1.  Yes  No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to component 12; if “yes”, describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

a. Size of Program

Yes  No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants  
 26 - 50 participants  
 51 to 100 participants  
 more than 100 participants

b. PHA-established eligibility criteria

Yes  No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

Earned income criteria for non-disabled families and  
Preference for FSS participants

## **12. PHA Community Service and Self-sufficiency Programs**

[24 CFR Part 903.7 9 (l)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

**Note: AMHA is a high performing PHA.**

### **A. PHA Coordination with the Welfare (TANF) Agency**

1. Cooperative agreements:

Yes  No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? DD/MM/YY

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals  
 Information sharing regarding mutual clients (for rent determinations and otherwise)

- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe)

**B. Services and programs offered to residents and participants**

**(1) General**

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for section 8 homeownership option participation
- Other policies (list below)

b. Economic and Social self-sufficiency programs

- Yes  No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use. )

<b>Services and Programs</b>				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random	Access (development office / PHA main office / other provider name)	Eligibility (public housing or section 8 participants or

		selection/specific criteria/other)		both)

**(2) Family Self Sufficiency program/s**

a. Participation Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2000 Estimate)	Actual Number of Participants (As of: DD/MM/YY)
Public Housing		
Section 8		

- b.  Yes  No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?  
If no, list steps the PHA will take below:

**C. Welfare Benefit Reductions**

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)
- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
  - Informing residents of new policy on admission and reexamination
  - Actively notifying residents of new policy at times in addition to admission and reexamination.
  - Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
  - Establishing a protocol for exchange of information with all appropriate TANF agencies

Other: (list below)

**D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937**

**13. PHA Safety and Crime Prevention Measures**

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

**Note: AMHA is a high performing PHA not participating in PHDEP.**

**A. Need for measures to ensure the safety of public housing residents**

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed "in and around" public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)

3. Which developments are most affected? (list below)

**B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year**

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)

2. Which developments are most affected? (list below)

**C. Coordination between PHA and the police**

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)

2. Which developments are most affected? (list below)

**D. Additional information as required by PHDEP/PHDEP Plan**

PHAs eligible for FY 2000 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes  No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?

- Yes  No: Has the PHA included the PHDEP Plan for FY 2000 in this PHA Plan?
- Yes  No: This PHDEP Plan is an Attachment. (Attachment Filename: \_\_\_\_)

#### **14. RESERVED FOR PET POLICY**

[24 CFR Part 903.7 9 (n)]

#### **15. Civil Rights Certifications**

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

#### **16. Fiscal Audit**

[24 CFR Part 903.7 9 (p)]

1.  Yes  No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))?  
(If no, skip to component 17.)
2.  Yes  No: Was the most recent fiscal audit submitted to HUD?
3.  Yes  No: Were there any findings as the result of that audit?
4.  Yes  No: If there were any findings, do any remain unresolved?  
If yes, how many unresolved findings remain? \_\_\_\_
5.  Yes  No: Have responses to any unresolved findings been submitted to HUD?  
If not, when are they due (state below)?

#### **17. PHA Asset Management**

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

#### **Note: AMHA is a high performing PHA.**

1.  Yes  No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock, including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?

2. What types of asset management activities will the PHA undertake? (select all that apply)

- Not applicable
- Private management
- Development-based accounting
- Comprehensive stock assessment
- Other: (list below)

3.  Yes  No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

### **18. Other Information**

[24 CFR Part 903.7 9 (r)]

#### **A. Resident Advisory Board Recommendations**

1.  Yes  No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)

- Attached at Attachment (File name) OH007d02.doc
- Provided below:

The AMHA solicited comments from all Resident Advisory members and their replies were received from all 39 residents.

3. In what manner did the PHA address those comments? (select all that apply)

- Considered comments, but determined that no changes to the PHA Plan were necessary.
- The PHA changed portions of the PHA Plan in response to comments  
List changes below:
- Other: (list below)

#### **B. Description of Election process for Residents on the PHA Board**

1.  Yes  No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)

2.  Yes  No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations  
 Candidates could be nominated by any adult recipient of PHA assistance  
 Self-nomination: Candidates registered with the PHA and requested a place on ballot  
 Other: (describe) The Mayor of the City of Akron used one of the two positions available to him to appoint a resident to the PHA Board. Appointments in the future will be made on a rotating basis by other appointing authorities.

b. Eligible candidates: (select one)

- Any recipient of PHA assistance  
 Any head of household receiving PHA assistance  
 Any adult recipient of PHA assistance  
 Any adult member of a resident or assisted family organization  
 Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)  
 Representatives of all PHA resident and assisted family organizations  
 Other (list) The Mayor of the City of Akron used one of the two positions available to him to appoint a resident to the PHA Board.

**C. Statement of Consistency with the Consolidated Plan**

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: **Cities of Akron, Barberton, Cuyahoga Falls and County of Summit.**

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.  
 The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.

- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)  
**Affordable home ownership and lead-based paint abatement activities and Capital fund activities and cooperative effort to address rent affordability.**
- Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

**Elizabeth Park Homes Hope VI**  
**Comprehensive Homeownership Activities**  
**Re-development of Norton Home (Discussions on future)**  
**Re-development of Edgewood Homes (Possible Hope VI)**  
**Re-development of Lauer Apartment**  
**Replacement Housing Factor (RHF) development opportunities.**  
**Capital improvement projects, including coordination of scattered site rehab work and LBP activities.**  
**Elderly designation for certain buildings and cooperation to address disability housing concerns.**

#### **D. Other Information Required by HUD**

Use this section to provide any additional information requested by HUD.

## Attachments

Use this section to provide any additional attachments referenced in the Plans.

Capital Fund P & E Reports including RHF (oh007a02.doc)  
De-Concentration (oh007b02.doc)  
Capital Fund 2005 Budget 501-05 (oh007c02.doc)  
Resident Support and Comments (oh007d02.doc)  
Goals Update (oh007e02.doc)  
Resident Advisory Board participants (oh007f02.doc)  
Resident Board member (oh007g02.doc)

# PHA Plan Table Library

## Component 7 Capital Fund Program Annual Statement Parts I, II, and II

### Annual Statement Capital Fund Program (CFP) Part I: Summary

Capital Fund Grant Number      FFY of Grant Approval: (MM/YYYY)

Original Annual Statement

Line No.	Summary by Development Account	Total Estimated Cost
1	Total Non-CGP Funds	
2	1406 Operations	
3	1408 Management Improvements	
4	1410 Administration	
5	1411 Audit	
6	1415 Liquidated Damages	
7	1430 Fees and Costs	
8	1440 Site Acquisition	
9	1450 Site Improvement	
10	1460 Dwelling Structures	
11	1465.1 Dwelling Equipment-Nonexpendable	
12	1470 Nondwelling Structures	
13	1475 Nondwelling Equipment	
14	1485 Demolition	
15	1490 Replacement Reserve	
16	1492 Moving to Work Demonstration	
17	1495.1 Relocation Costs	
18	1498 Mod Used for Development	
19	1502 Contingency	
20	<b>Amount of Annual Grant (Sum of lines 2-19)</b>	
21	Amount of line 20 Related to LBP Activities	
22	Amount of line 20 Related to Section 504 Compliance	
23	Amount of line 20 Related to Security	
24	Amount of line 20 Related to Energy Conservation Measures	

**Annual Statement  
Capital Fund Program (CFP) Part II: Supporting Table**

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Total Estimated Cost

**Annual Statement**

**Capital Fund Program (CFP) Part III: Implementation Schedule**

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)	All Funds Expended (Quarter Ending Date)

## Optional Table for 5-Year Action Plan for Capital Fund (Component 7)

Complete one table for each development in which work is planned in the next 5 PHA fiscal years. Complete a table for any PHA-wide physical or management improvements planned in the next 5 PHA fiscal year. Copy this table as many times as necessary. Note: PHAs need not include information from Year One of the 5-Year cycle, because this information is included in the Capital Fund Program Annual Statement.

Optional 5-Year Action Plan Tables				
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development	
Description of Needed Physical Improvements or Management Improvements			Estimated Cost	Planned Start Date (HA Fiscal Year)
<b>Total estimated cost over next 5 years</b>				



**Annual Statement/Performance and Evaluation Report**  
**OH12P007 – 50101**

## CAPITAL FUND PROGRAM TABLES START HERE

<b>Annual Statement/Performance and Evaluation Report</b>					
<b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary</b>					
PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program Grant No: OH12P007-50101 Replacement Housing Factor Grant No:			Federal FY of Grant: FFY 2001
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:    )					
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/04 <input checked="" type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	73,046.00	73,046.00	73,046.00	73,046.00
3	1408 Management Improvements Soft Costs	751,431.99	759,047.00	759,047.00	759,047.00
	Management Improvements Hard Costs				
4	1410 Administration	355,450.00	355,450.00	355,450.00	355,450.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	1,384,773.56	1,312,551.00	1,312,551.00	1,312,551.00
8	1440 Site Acquisition	0.00	0.00	0.00	0.00
9	1450 Site Improvement	507,616.01	669,070.00	669,070.00	669,070.00
10	1460 Dwelling Structures	6,765,958.36	6,795,911.00	6,795,911.00	6,795,911.00
11	1465.1 Dwelling Equipment-Nonexpendable	250,000.00	174,914.00	174,914.00	174,914.00
12	1470 Non-Dwelling Structures	33,500.00	25,000.00	25,000.00	25,000.00
13	1475 Non-Dwelling Equipment	419,951.08	383,653.02	383,653.00	383,653.00
14	14885 Demolition	81,688.00	81,688.00	81,688.00	81,688.00
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs	25,000.00	18,085.58	18,085.00	18,085.00
18	1499 Development Activities	0.00	0.00	0.00	0.00
19	1502 Contingency	0.00	0.00	0.00	0.00
20	<b>Amount of Annual Grant (Sum of lines.....)</b>	<b>10,648,415.00</b>	<b>10,648,415.00</b>	<b>10,648,415.00</b>	<b>10,648,415.00</b>
	Amount of Line 20 Related to LBP Activities	127,175.00	135,200.00		
	Amount of Line 20 Related to Section 504 Compliance	111,095.43	40,410.00		
	Amount of Line 20 Related to Security – Soft Costs	435,792.02	445,260.00		
	Amount of Line 20 Related to Security – Hard Costs				
	Amount of Line 20 Related to Energy Conservation Measures				
	Collateralization Expenses or Debt Services				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program Grant No: OH12P007-50101 Replacement Housing Factor Grant No:				Federal FY of Grant: 2001		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
<b>PHA WIDE</b>	<b>MANAGEMENT IMPROVEMENTS</b>							
	<b>RESIDENT SUPPORT SERVICES</b>							
	Service Coordinator & Staff	1408		9,356.95	9,101.95	9,101.95	9,101.95	Complete
	Comm. Service Personnel	1408		0.00	0.00	0.00	0.00	Delete transfer funds
	Stipend Program	1408		125,000.00	125,255.00	125,255.00	125,255.00	Complete
	Resident Initiatives	1408		122,000.00	122,000.00	122,000.00	122,000.00	Complete
	<b>COMPUTERS</b>							
	Software	1408		48,328.52	46,921.25	46,921.25	46,921.25	Complete
	Hardware	1475		126,000.00	119,917.05	119,917.05	119,917.05	Complete
	Training	1408		3,454.50	3,004.50	3,004.50	3,004.50	Complete
	IT Consultation	1408		7,500.00	7,500.00	7,500.00	7,500.00	Complete
	Assessment Management	1408		0.00	0.00	0.00	0.00	Delete, transfer funds
	<b>VEHICLES</b>	1475		199,594.38	199,594.38	199,594.38	199,594.38	Complete
	<b>SECURITY</b>	1408		435,792.02	445,264.06	445,264.06	445,264.06	Complete



**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program Grant No: OH12P007-50101 Replacement Housing Factor Grant No:				Federal FY of Grant: 2001			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised	Obligated	Expended		
	<b>FEES AND COSTS / A&amp;E FEES</b>								
7-01	Hope VI	1430		75,000.00	75,000.00	75,000.00	75,000.00	Complete	
	Elizabeth Park								
7-27, Alpeter Apts	Exterior Renovations	1430		40,819.51	40,819.51	40,819.51	40,819.51	Complete	
7-13	Comprehensive Modernization	1430		47,000.00	26,739.12	26,739.12	26,739.12	Complete	
	Spicer Terrace								
7-02, Norton	Parking Lot	1430		12,529.300	12,529.30	12,529.30	12,529.30	Complete	
7-12, Lauer Apts	Comprehensive Modernization	1430		0.00	0.00	0.00	0.00	Delete, transfer funds	
7-14 Valley View	Retaining Wall	1430		0.00	0.00	0.00	0.00	Delete, transfer funds	
7-13, Bon Sue	Roof Replacement	1430		0.00	0.00	0.00	0.00		
7-14, Joy Park	Comprehensive Modernization	1430		832,000.00	796,554.57	796,554.57	796,554.57	Complete	
PHA Wide	Elevator Upgrades	1430		31,250.32	36,267.05	36,267.05	36,267.05	Complete	
PHA Wide	Energy Study	1430		35,000.00	0.00	0.00	0.00	Delete, transfer funds	
PHA Wide	Location Drawings	1430		17,591.61	17,591.61	17,591.61	17,591.61	Complete	
PHA Wide	Warehouse Study/Inventory Study	1430		265,000.00	265,000.00	265,000.00	265,000.00	Complete	
7-34, Pinewood	Stair Renovation	1430		3,582.82	3,582.82	3,582.82	3,582.82	Complete	
7-09, Buchtel	Comprehensive Modernization	1430		25,000.00	34,565.37	34,565.37	34,565.37	Complete	
PHA Wide	Misc. Testing Mold/Lead/Asbestos	1430		0.00	3,904.49	3,901.49	3,901.49	Complete	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program Grant No: OH12P007-50101 Replacement Housing Factor Grant No:			Federal FY of Grant: 2001			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
7-02 Norton Homes	Demo/Parking Log	1450		220,000.00	213,062.13	213,062.13	213,062.13	Complete
7-14 Valley View	Repair Retaining Wall	1450		83,345.61	83,345.61	83,345.61	83,345.61	Complete
7-01 Elizabeth Park	Hope VI – Construction	1460		0.00	0.00	0.00	0.00	Delete, transfer funds
7-27 Alpeter Apts	Exterior Building Renovations Plumbing/Boiler Repairs	1460 1460		82,560.74 0.00	67,560.74 7,415.31	67,560.74 7,415.31	67,560.74 7,415.31	Complete Complete
7-13 Bon Sue Homes	Roof Replacement	1460		240,950.49	240,950.49	240,950.49	240,950.49	Complete
7-08 Raymond/Berry/ Malison	Gutter and Downspout Replacement	1460		16,337.00	16,337.00	16,337.00	16,337.00	Complete
7-22 Ray Sutliff	Replace Interior Hall Lighting	1460		19,977.43	19,977.43	19,977.43	19,977.43	Complete

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program Grant No: OH12P007-50101 Replacement Housing Factor Grant No:			Federal FY of Grant: 2001			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
7-34 Pinewood	Repair/Replace Exterior Stairwells	1460		50,000.00	49,995.00	49,995.00	49,995.00	Complete
7-06 Allen Dickson	Seal Exterior Building	1460		23,958.00	23,958.00	23,958.00	23,958.00	Complete
7-13 Spicer Terrace	<b>Comprehensive Modernization</b> Site Improvements	1450		0.00	0.00	0.00	0.00	
	Building Structures	1460		4,341.00	4,341.00	4,341.00	4,341.00	Complete
	Dwelling Equipment	1465		0.00	0.00	0.00	0.00	
	Non-Dwelling Equipment	1475		0.00	0.00	0.00	0.00	
7-14 Joy Park	<b>Comprehensive Modernization</b> Site Improvements	1450		0.00	25,316.14	25,316.14	25,316.14	Complete
	Building Structures	1460		2,460,000.00	2,611,587.47	2,611,587.47	2,611,587.47	Complete
	Dwelling Equipment	1465		0.00				
	Non-Dwelling Equipment	1475		0.00	875.00	875.00	875.00	Complete
7-09 Buchtel House	<b>Comprehensive Modernization</b> Site Improvements	1450		102,478.40	117,170.90	117,170.90	117,170.90	Complete
	Dwelling Equipment	1465		875,000.00	823,645.39	823,645.39	823,645.39	Complete
	Non-Dwelling Equipment	1475		9,991.70	9,991.70	9,991.70	9,991.70	Complete
PHA WIDE								

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program Grant No: OH12P007-50101 Replacement Housing Factor Grant No:			Federal FY of Grant: 2001			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	Lead Base Paint Removal	1460		127,175.00	135,199.53	135,199.53	135,199.53	Complete
	Rehabilitation of Dwelling Units	1460		1,382,014.00	1,381,891.24	1,381,891.24	1,381,891.24	Complete
	Demolition Single Family Units	1485		81,688.00	81,688.00	81,688.00	81,688.00	Complete
	Storage Sheds	1470		25,000.00	25,000.00	25,000.00	25,000.00	Complete
	Elevator Upgrades	1460		1,322,816.89	1,252,217.63	1,252,217.63	1,252,217.63	Complete
	Paving	1450		100,000.00	157,533.42	157,533.42	157,533.42	Complete
	Roof Replacement	1460		150,000.00	150,000.00	150,000.00	150,000.00	Complete
	Appliances (Energy Efficiency)	1465		150,000.00	147,132.00	147,132.00	147,132.00	Complete
	ADA Improvements							
	Site Improvements	1450		1,792.00	1,792.00	1,792.00	1,792.00	Complete
	Dwelling Structures	1460		9,303.43	10,834.70	10,834.70	10,834.70	Complete
	Appliances/Equipment	1465		100,000.00	27,781.67	27,781.67	27,781.67	Complete
	Gazebos	1470		8,500.00	0.00	0.00	0.00	Delete, transfer funds
	Playground Equipment	1475		83,490.00	53,997.50	53,997.50	53,997.50	Complete
1460	Key Program	1460		1,524.00	.00	.00	0.00	Delete

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program No: OH12P007-50101 Replacement Housing Factor No:				Federal FY of Grant: 2001	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
<b>PHA WIDE</b>							
Operations 1	06/30/2003		6/30/2003	06/30/2004		12/30/2003	Complete
Administration 2	12/31/2001		12/31/2001	06/30/2004		12/30/2002	Complete
Site Acquisition 3	06/30/2003			12/31/2003			Deleted, transferred funds
Relocation 4	06/30/2003		6/30/2003	06/30/2004		12/30/2003	Complete
Development 5	06/30/2003			12/30/2003			Deleted transferred funds
Contingency 6	06/30/2003			06/30/2004			Complete
<b>Management Improvements</b>							
Resident Support 1	06/30/2003		6/30/2003	06/30/2004		12/30/2003	Complete
Computers 2	12/31/2002		12/31/2003	12/31/2003		12/30/2003	Complete
Vehicles 3	12/31/2002		09/30/2002	12/31/2003		12/31/2002	Complete
Security 4	06/30/2002		06/30/2002	06/30/2003		12/30/2003	Complete

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program No: OH12P007-50101 Replacement Housing Factor No:					Federal FY of Grant: 2001
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
<b>FEE &amp; COSTS</b>							
7-01	12/31/2002		12/31/2002	12/30/2003		12/30/2003	Complete
7-27	12/31/2001		09/30/2001	06/30/2003		6/30/2003	Complete
7-13	06/30/2002		6/30/2002	12/31/2002		12/31/2003	Complete
7-02	12/31/2001		12/31/2001	06/30/2002		06/30/2002	Complete
7-12	06/30/2003			06/30/2004			Delete work item from this budget
7-14	12/31/2001		12/31/2001	12/31/2002		09/30/2002	Complete
7-13	12/31/2002			12/31/2003			Deleted
7-14	06/30/2002		6/30/2002	06/30/2004		6/30/2004	Complete
7-09	12/31/2001		12/30/2001	06/30/2004		09/30/2004	Complete
<b>PHA</b>							
Elevators	12/31/2002		03/30/2002	06/30/2004		6/30/2004	Complete
Energy Study	06/30/2003			12/31/2001			Delete
Location Drawings	12/31/2001		12/31/2001	06/30/2002		06/30/2002	Complete
Warehouse Study	3/30/2002		03/30/2002			06/30/2003	Complete
<b>SITE IMPROVE</b>							
Demo/Parking Lot	06/30/2002		06/30/2002	683082003		6/30/2003	Complete
Retaining Wall	06/30/2002		12/30/2001	12/31/2002		06/30/2002	Complete
<b>STRUCTURES</b>							
Hope VI 7-01	06/30/2003			06/30/2004		06/30/2003	Complete
Ext. Bldg. 7-27	12/31/2001		12/31/2001	06/30/2003		06/30/2003	Complete
Roofs 7-13	06/30/2002			12/31/2002		09/30/2002	Complete
Gutters 7-08	12/31/2001		12/31/2001	06/30/2002		06/30/2002	Complete
Hall Lighting 7-22	06/30/2002		09/30/2002	03/30/2003			

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program No: OH12P007-50101 Replacement Housing Factor No:					Federal FY of Grant: 2001	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
Stairwells 7-34	12/31/2001		9/30/2001	06/30/2003		06/30/2003	Complete	
Seal Bldg 7-06	12/31/2001		12/31/2001	12/31/2002		03/30/2002	Complete	
<b>COMP MOD</b>								
Spicer St. 7-13	12/31/2002			09/30/2002			Bids received, due to cost redesign in progress	
Joy Park 7-14	12/31/2002			06/30/2003			Delayed due to mold	
Buchtel 7-09	12/31/2001		12/31/2001	06/30/2004		12/30/04	Complete	
<b>PHA WIDE</b>								
LBP/Rehab 1	12/31/2002			06/30/2004		09/30/2004	Complete	
Storage Sheds 2	12/31/2002			06/30/2004		6/30/2003	Complete	
Elevator Upgrade 3	06/30/2003		12/31/2001	12/31/2004		12/31/2004	Complete	
Paving 4	12/31/2002		12/31/2002	12/31/2003		09/30/2003	Complete	
Roof Replacement 5	06/30/2003			06/30/2004		06/30/2003	Complete	
Appliances 6	06/30/2003		03/30/2002	06/30/2004		06/30/2004	Complete	
ADA Improvements 7	06/30/2003			06/31/2004		12/30/2003	Complete	
Gazebos 8		03/30/2003					Deleted work item	
Playground Equipment 9		12/31/2002	12/31/2002	6/30/2003		06/30/2003	Complete	
Key Program 10		06/30/2004	12/30/2003		6/30/2004	06/30/2004	Complete	

**Annual Statement/Performance and Evaluation Report  
OH12P007 – 50102**

## CAPITAL FUND PROGRAM TABLES START HERE

<b>Annual Statement/Performance and Evaluation Report</b>						
<b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary</b>						
PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program Grant No: OH12P007-50102 Replacement Housing Factor Grant No:			Federal FY of Grant: FFY 2002	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:    ) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/04 <input type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost		
		Original	Revised	Obligated	Expended	
1	Total non-CFP Funds					
2	1406 Operations	925,410.00	925,410.00	925,410.00	925,410.00	
3	1408 Management Improvements Soft Costs	939,005.00	867,527.00	867,527.00	852,309.00	
	Management Improvements Hard Costs					
4	1410 Administration	425,000.00	425,000.00	425,000.00	425,000.00	
5	1411 Audit					
6	1415 Liquidated Damages					
7	1430 Fees and Costs	704,643.00	638,607.00	638,607.00	602,466.00	
8	1440 Site Acquisition	.00	.00	0.00	0.00	
9	1450 Site Improvement	542,240.00	589,388.00	589,388.00	586,361.00	
10	1460 Dwelling Structures	5,766,327.00	5,779,110.00	5,779,110.00	5,060,231.00	
11	1465.1 Dwelling Equipment-Nonexpendable	200,000.00	200,000.00	200,000.00	192,154.00	
12	1470 Non-Dwelling Structures	116,395.00	116,395.00	116,395.00	115,556.00	
13	1475 Non-Dwelling Equipment	353,581.00	430,430.00	430,430.00	335,710.00	
14	1485 Demolition					
15	1490 Replacement Reserve					
16	1492 Moving to Work Demonstration					
17	1495.1 Relocation Costs	9,591.000	10,325.00	10,325.00	9,591.00	
18	1499 Development Activities	2,762.00	2,762.00	2,762.00	2,762.00	
19	1502 Contingency	.00	0.00	0.00	0.00	
20	<b>Amount of Annual Grant (Sum of Lines.....)</b>	<b>9,984,954.00</b>	<b>9,984,954.00</b>	<b>9,984,954.00</b>	<b>9,107,550.00</b>	
	Amount of Line 20 Related to LBP Activities	58,338.00				
	Amount of Line 20 Related to Section 504 Compliance	87,573.00				
	Amount of Line 20 Related to Security – Soft Costs	459,328.41				
	Amount of Line 20 Related to Security – Hard Costs	104,557.15				
	Amount of Line 20 Related to Energy Conservation Measures	150.077.00				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program Grant No: OH12P007-50102 Replacement Housing Factor Grant No:			Federal FY of Grant: 2002			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
Management Improvements	Service Coordinator & Staff	1408		0.00	0.00	0.00	0.00	Delete
	Resident Initiatives	1408		125,000.00	125,000.00	125,000.00	114,936.00	On going program
	Comm. Service Personnel	1408		0.00	0.00	0.00	0.00	Delete Work Item
	Stipend Program	1408		56,010.00	56,010.00	56,010.00	56,010.00	Complete
	Computers							
	Software	1408		82,134.000	82,134.00	82,134.00	76,980.00	On going program
	Hardware	1475		123,461.00	123,461.00	123,461.00	112,986.00	On going program
	Training	1408		4,250.00	4,250.00	4,250.00	4,250.00	Complete
	IT Consultation	1408		0.00	.00	0.00	0.00	Delete
	Web Enhancements	1408		0.00	0.00	0.00	0.00	Delete
	Data Imaging	1408		29,892.00	29,892.00	29,892.00	29,892.00	Complete
	Gasb	1408		0.00	0.00	0.00	0.00	Delete
	Needs Assessment	1408		5,785.00	5,785.00	5,785.00	5,785.00	Complete
	Security	1408		522,816.00	456,837.00	456,837.00	456,837.00	Complete
	Training	1408		4,750.00	500.00	500.00	500.00	Complete
	Process Study	1408		104,628.00	104,628.00	104,628.00	104,628.00	Complete
	Vehicles/Equipment	1475		166,905.00	250,615.00	250,615.00	166,370.00	Waiting on delivery
	Communications Equipment	1475		3,215.00	3,215.00	3,215.00	3,215.00	Complete
	Replace Literacy Van	1475		0.00	0.00	0.00	0.00	Delete
	Security – Bldg. Key Program	1408		3,740.00	2,491.00	2,491.00	2,491.00	Complete
	Security – Key Program Equip	1475		30,000.00	24,557.00	24,557.00	24,557.00	Complete

# Annual Statement/Performance and Evaluation Report

## Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

### Part II: Supporting Pages

PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program Grant No: OH12P007-50102 Replacement Housing Factor Grant No:				Federal FY of Grant: 2002		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
PHA Wide	Operations	1406		925,410.00	925,410.00	925,410.00	925,410.00	Complete
	Administration	1410		425,000.00	425,000.00	425,000.00	425,000.00	Complete
	Site Acquisition	1440		0.00	0.00	0.00	0.00	Delete
	Development Activities	1499		2,762.00	2,762.00	2,762.00	2,762.00	Complete
	Contingency	1502		0.00	0.00	0.00	0.00	
	Relocation	1495		9,591.00	10,325.00	10,325.00	9,591.00	On going program
Fees & Costs								
PHA Wide	Development Consultant	1430		77,100.00	13,280.00	13,280.00	13,280.00	Complete
7-10, Eliz. Park	Hope VI	1430		156,810.00	156,810.00	156,810.00	156,810.00	Complete
7-06, Dickson	Community Room Kitchen	1430		15,365.00	15,365.00	15,365.00	14,365.31	Complete
7-40, Crimson	Meter Sockets	1430		5,297.00	5,297.00	5,297.00	5,297.00	Complete
7-17, Nimmer	Air Conditioning System	1430		133,107.00	133,262.00	133,262.00	133,262.00	In progress
7-17, Nimmer	Site Improvements	1430		25,000.00	28,000.00	28,000.00	26,678.00	Work in progress
Various	Emergency Generators	1430		16,065.00	16,065.00	16,065.00	16,065.00	Complete
7-12, Lauer	Comprehensive Modernization	1430		10,000.00	9,699.00	9,699.00	9,699.00	Complete
Various	Environment Reviews	1430		52,186.00	52,447.00	52,447.00	52,447.00	Complete
Various	Property Appraisals	1430		6,200.00	6,200.00	6,200.00	6,200.00	Complete
Various	Asbestos/Lead/Mold Tests	1430		32,270.00	33,020.00	33,020.00	33,020.00	Complete
7-30, Col. Hills	Ext. Bldg Renovations	1430		54,045.00	52,130.00	52,130.00	52,130.00	Complete
7-34, Pinewood	Ext. Bldg. Renovations	1430		48,296.00	48,131.00	48,131.00	30,863.00	Complete final payment 2/05
Various	Rehab/ADA	1430		9,552.00	9,552.00	9,552.00	9,552.00	Complete
7-27, Alpeter	Parking Lot Addition	1430		12,350.00	8,268.00	8,268.00	8,268.00	Complete
7-34, Pinewood	Pavement Repairs	1430		13,000.00	13,081.00	13,081.00	13,081.00	Complete
Various	Elevator Upgrades	1430		38,000.00	38,000.00	38,000.00	20,449.00	In Progress
	<b>Sites Improvements</b>							
7-21, Fowler	Fence	1450		8,650.00	8,650.00	8,650.00	8,650.00	Complete
7-17, Nimmer	Ext. Security Lighting	1450		0.00	0.00	0.00	0.00	Delete work item

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program Grant No: OH12P007-50102 Replacement Housing Factor Grant No:				Federal FY of Grant: 2002			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised	Obligated	Expended		
	Dwelling Structures								
7-44, Keys Apts	Replace Windows	1460		0.00	0.00	0.00	0.00	Delete work item	
7-22, Sutliff	Exterior Building Renovations	1460		0.00	0.00	0.00	0.00	Delete	
7-17, Nimmer	Install Air Conditioning System	1460		1,454,245.00	1,546,536.00	1,546,536.00	1,474,849.00	Substantial Completion	
7-34, Pinewood	Exterior Building Renovations	1460		589,017.00	586,028.00	586,028.00	586,028.00	Complete	
7-30, Colonial Hills	Exterior Building Renovations	1460		715,294.00	685,917.00	685,917.00	685,917.00	Complete	
Various	Emergency Generators	1460		778,740.00	778,740.00	778,740.00	585,926.00	Work In Progress	
7-39, Willow Run	Interior Renovations	1460		30,122.00	30,902.00	30,902.00	30,902.00	Complete	
7-40 Crimson	Meter Box Replacement	1460		23,317.00	23,317.00	23,317.00	23,317.00	Complete	
7-44, Keys Apts	Replaces Roof	1460		122,660.00	122,660.00	122,660.00	122,660.00	Complete	
7-04, Edgewood	Chimney Work	1460		17,656.00	17,656.00	17,656.00	17,655.65	Complete	
7-06, Allen Dickson	Replace Hot Water Heaters	1460		5,608.00	5,608.00	5,608.00	5,608.00	Complete	
Various	HVAC/Plumbing	1460		32,314.00	32,304.00	32,304.00	32,304.00	Complete	
	Non-Dwelling Structures								
	Community rooms								
7-04, Edgewood	Replace Kitchen Cabinets	1470		0.00	0.00	0.00	0.00	Delete work item	
7-04, Edgewood	Replace Floor Tile	1470		13,903.00	13,903.00	13,903.00	13,903.00	Complete	
7-06, Dickson	Renovations	1470		0.00	0.00	0.00	0.00	Delete work item	
7-06 Dickson	Replace Range	1475		0.00	0.00	0.00	0.00	Delete work item	
7-13, Spicer	Comprehensive Modernization	1460		5,589.00	5,589.00	5,589.00	5,589.00	Complete	
7-14, Joy Park	Comprehensive Modernization	1460		0.00	0.00	0.00	0.00		

# Annual Statement/Performance and Evaluation Report

## Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

### Part II: Supporting Pages

PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program Grant No: OH12P007-50102 Replacement Housing Factor Grant No:				Federal FY of Grant: 2002			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised	Obligated	Expended		
PHA Wide									
Scattered Sites	Storage Sheds	1470		102,492.00	102,492.00	102,492.00	101,653.00	On Going Program	
Scattered Sites	Lead Base Paint Abatement	1460		64,338.00	58,338.00	58,338.00	50,086.00	On going program	
Scattered Sites	Rehabilitation – Site Improvements	1450		111,943.00	159,091.00	159,091.00	159,091.00	Complete	
Scattered Sites	Rehabilitation – Dwelling Structure	1460		1,220,121.00	1,178,209.00	1,178,209.00	1,095,067.00	In process, on going program	
Various	Mold Abatement	1460		43,092.00	43,092.00	43,092.00	43,092.00	Complete	
Various	Paving	1450		407,855.00	407,855.00	407,855.00	406,248.00	On going program	
Various	Roofing	1460		101,634.00	101,634.00	101,634.00	101,634.00	Complete	
Various	Energy Efficient Appliances	1465		150,000.00	150,077.00	150,077.00	150,077.00	Complete	
Various	ADA Appliances	1465		50,000.00	49,923.00	49,923.00	42,077.00	Complete	
Various	ADA Site Improvements	1450		13,792.00	13,792.00	13,792.00	12,372.00	On going program	
Various	ADA Building Improvements	1460		23,781.00	23,781.00	23,781.00	23,390.00	On going program	
Various	Signage	1450		0.00	0.00	0.00	0.00	Delete work item	
Various	HVAC, Preventative Maintenance	1460		95,846.00	95,846.00	95,846.00	95,846.00	Complete	
Various	Elevator Upgrades	1460		442,953.00	442,953.00	442,953.00	80,360.00	Work in progress	
Various	Playground Equipment	1475		30,000.00	28,582.00	28,582.00	28,582.00	Complete	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program No: OHP007-50102 Replacement Housing Factor No:				Federal FY of Grant: 2002	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
<b>Management</b>							
<b>Improvements</b>							
Resident Initiatives	12/03		12/03	12/04	12/05		On going program
Comm. Service Personnel							Delete this work item
Stipend Program	6/03		06/03	012/03		12/03	Complete
<b>Computers</b>							
Software	9/03	6/04	03/04	12/05		12/05	On going program
Hardware	9/03	6/04	03/04	12/05		12/05	On going program
Training	9/03	6/04	09/03	12/03			On going program
IT Consulting	9/03	6/04					
Web Enhancements	6/03	6/04					
Data Imaging	6/03		6/03	12/03		12/03	Complete
Gasb							Delete
Needs Assessment	9/03		09/03	12/03		12/03	Complete
Security	3/03		03/03	6/04		06/04	Complete
Training	12/03		12/03	12/04		12/04	Complete
Process Study	12/02		12/02	12/03		12/03	Complete
Vehicles	12/03		12/04	12/03	06/05		Vehicles ordered, awaiting delay
Communication Equip	12/03		12/03	6/04			Complete
Replace Literacy Van							Delete Work item

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program No: OHP007-50102 Replacement Housing Factor No:				Federal FY of Grant: 2002	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
<b>PHA Wide</b>							
Operations	12/03		12/03	06/05		12/03	Complete
Administration	12/02		12/02	03/04		03/04	Complete
Site Acquisition							Delete
Development	12/03			12/04			Delete
Contingency	12/03		12/03	06/05		12/03	Complete
Relocation	12/03		12/03	12/04		12/04	Complete
<b>FEE &amp; COSTS</b>							
Development Consultant	03/04		03/04			12/04	Complete
7-01, Elizabeth Park	09/03		09/03			03/04	Complete
7-06, Dickson	12/02		12/02			12/03	Complete
7-40, Crimson Terrace	12/02		09/02			12/03	Complete
7-17, Nimmer	12/03		09/02	06/05			Substantially complete, performing punch list work
Various (Generators)	06/03		06/03			06/04	Complete
7-12, Lauer (Comp Mod)	12/03		12/03			06/04	Complete
Various (Envir. Reviews)	12/03		12/02			12/03	Complete
Various (Prop Appraisals)	12/03		12/03			06/04	Complete
Lead/Asbestos/Mold Tests	03/04			12/05		12/04	Complete
7-30, Col. Hills Ext. Bldg	03/04		03/04	06/04		12/04	Complete
7-34, Pinewood Ext. Bldg	03/04			06/04	03/05		Final payment to be issued (work complete)
Various, Rehab/Misc.	06/04		06/04	03/06		12/04	Complete
7-27, Alpeter (Park. Lot)		12/03			06/04	06/04	New Work Item
7-13, Spicer (Comp Mod)		06/04			03/06	06/04	New Work Item
7-34, Pinewood (Paving)		12/03			12/04	09/04	New Work Item
7-17, Nimmer (Site)		12/03			06/05		Substantial Completion, closeout delayed - weather



**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program No: OHP007-50102 Replacement Housing Factor No:				Federal FY of Grant: 2002	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
<b>Comp. Modernization</b>							
7-13, Spicer	12/03			06/05		06/04	Complete
7-14, Joy Park	12/02			09/03			Delete work item, transfer funds
<b>PHA Wide</b>							
Scattered Sites (Sheds)	12/03			12/04		12/04	Complete
Scattered Sites (LBP)	12/03			06/05			
Scattered Sites (Rehab Site)	12/03			06/05			
Scattered Sites (Rehab Bldg)	12/03			06/05			
Various, (Mold Abatement)	12/03			06/05		12/04	Complete
Various, Paving	09/03			12/04	06/05		Delayed due to weather
Various, Roofing	09/03			12/04		12/04	Complete
Various, E.E. Appliances	12/03			12/04		12/04	Complete
Various, ADA Appliances	12/03			06/05			
Various, ADA Site	12/03			06/05			
Various, ADA Bldg	12/03			06/05			
Various, Signage	06/03			06/04			Delete
Various, HVAC	03/03	12/02		12/04		06/04	Complete
Various, Elevators	12/02	09/02		12/03	09/05		Increased Scope of Work added 2 buildings
Various, Play Equip.	12/02			09/03		09/04	Complete

**Capital Fund**  
**OH12P007 – 50103**

## CAPITAL FUND PROGRAM TABLES START HERE

<b>Annual Statement/Performance and Evaluation Report</b>						
<b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary</b>						
PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program Grant No: OH12P007-50103 Replacement Housing Factor Grant No:			Federal FY of Grant: FFY 2003	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:    ) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/04 <input type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost		
		Original	Revised	Obligated	Expended	
1	Total non-CFP Funds					
2	1406 Operations	907,449.00	907,449.00	828,508.00	482,633.00	
3	1408 Management Improvements – Soft Costs	935,000.00	985,000.00	752,411.00	484,755.00	
	Management Improvements – Hard Cost					
4	1410 Administration	550,000.00	550,000.00	550,000.00	550,000.00	
5	1411 Audit					
6	1415 Liquidated Damages					
7	1430 Fees and Costs	705,000.00	757,285.00	284,251.00	153,648.00	
8	1440 Site Acquisition	150,000.00	150,000.00	0.00	0.00	
9	1450 Site Improvements	811,683.00	811,683.00	631,959.00	596,645.00	
10	1460 Dwelling Structures	1,802,500.00	1,869,003.00	1,138,908.00	626,251.00	
11	1465.1 Dwelling Equipment - Nonexpendable	175,000.00	175,000.00	33,908.00	28,223.00	
12	1470 Non-dwelling Structures	25,000.00	25,000.00	6,856.00	5,106.00	
13	1475 Non-dwelling Equipment	135,000.00	184,075.00	131,961.00	80,696.00	
14	1485 Demolition					
15	1490 Replacement Reserve					
16	1492 Moving to Work Demonstration					
17	1495.1 Relocation Costs	25,000.00	25,000.00	0.00	0.00	
18	1499 Development Activities	1,345,817.00	1,345,817.00	0.00	0.00	
19	1501 Collectivization or Debt Service					
19	1502 Contingency	584,276.00	416,413.00	0.00	0.00	
20	Amount of Annual Grant (Sum of lines...)	<b>8,201,725.00</b>	<b>8,201,725.00</b>	<b>4,358,762.00</b>	<b>3,007,957.00</b>	
	Amount of line 20 Related to LBP Activities	250,000.00	250,000.00			
	Amount of line 20 Related to Section 504 Compliance	125,000.00	125,000.00			
	Amount of line 20 Related to Security – Soft Costs	500,000.00	500,000.00			
	Amount of line 20 Related to Security – Hard Costs					

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program Grant No: OH12P007-50103 Replacement Housing Factor Grant No:		Federal FY of Grant: FFY 2003	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:    ) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/04 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
	Amount of line 20 Related to Energy Conservation Measures	100,000.00	100,000.00		

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program Grant No: OH12P007-50103 Replacement Housing Factor Grant No:				Federal FY of Grant: 2003			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised	Obligated	Expended		
<b>Management</b>									
<b>Improvements</b>	Service Coordinator & Staff	1408		25,000.00	25,000.00	0.00	0.00	On going program	
	Resident Initiatives	1408		75,000.00	75,000.00	54,411.00	23,227.00	On going program	
	Stipend Program	1408		50,000.00	100,000.00	100,000.00	100,000.00	Complete	
	<b>COMPUTERS</b>								
	Software	1408		35,000.00	35,000.00	0.00	0.00	On going program	
	Hardware	1475		50,000.00	44,900.00	2,786.00	1,557.000	On going program	
	Training	1408		5,000.00	5,000.00	0.00	0.00	On going program	
	Web Enhancements	1408		10,000.00	10,000.00	0.00	0.00	On going program	
	Special Projects	1408		50,000.00	50,000.00	37,000.00	25,196.00	In progress	
	Homeownership	1408		55,000.00	55,000.00	0.00	0.00		
	Training	1408		130,000.00	130,000.00	61,000.00	60,149.00	On going program	
	Security	1408		500,000.00	500,000.00	500,000.00	276,183.00	On going program	
	Vehicles/Equipment	1475		75,000.000	129,175.00	129,175.00	79,139.00	On going program	
<b>PHA Wide</b>	Operations	1406		907,449.00	907,449.00	828,508.00	482,633.00		
	Administration	1410		550,000.00	550,000.00	550,000.00	550,000.00	Complete	
	Site Acquisition	1440		150,000.00	150,000.00	0.00	0.00	Preparing Develop Appl.	
	Development Activities	1499		1,345,817.00	1,345,817.00	0.00	0.00	Preparing Develop Appl.	
	Contingency	1502		584,276.00	416,413.00	0.00	0.00	Using funds as needed	
	Relocation	1495		25,000.00	25,000.00	0.00	0.00	On going program	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program Grant No: OH12P007-50103 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
	<b>Fees and Costs</b>							
<b>PHA Wide</b>	Development Consultant	1430		130,000.00	130,000.00	83,275.00	83,275.00	
7-02, Norton	Comprehensive Modernization	1430		100,000.00	100,000.00	0.00	0.00	
7-12, Lauer	Comprehensive Modernization	1430		200,000.00	200,000.00	19,005.00	19,005.00	Study/Plan in process
7-04, Edgewood	Comprehensive Modernization	1430		100,000.00	100,000.00	0.00	0.00	Preparing application
Various	Emergency Generators	1430		50,000.00	50,000.00	50,000.00	8,215.00	Design in process
Various	Inspection Fees – Roof Program	1430		50,000.00	50,000.00	50,000.00	0.00	Work in progress
Various	Lead/Asbestos/Mold Tests	1430		50,000.00	50,000.00	10,373.00	6,319.00	On going program
7-18, S. Hawkins	A & E Electrical System	1430		5,000.00	5,000.00	0.00	0.00	
Various	Misc. Small Projects	1430		20,000.00	72,285.00	71,598.00	36,834.00	In progress
	<b>Site Improvements</b>							
7-44, Keys Apts.	Detention Pond Improvements	1450		150,000.00	149,144.00	98,637.001	98,637.00	Complete
7-17, Nimmer	Streetscape Improvements	1450		195,000.00	195,000.00	195,000.00	194,352.00	Delayed orig. contractor default
7-14, Joy Park	Street Paving (assessments)	1450		28,887.00	28,887.00	28,887.00	28,887.00	Complete
7-21, Fowler Apts	Parking Lot/Sidewalk Improvements	1450		0.00	0.00	0.00	0.00	Delete
7-19, Saferstein II	Parking Lot/Sidewalk Improvements	1450		0.00	0.00	0.00	0.00	Delete
7-14, Valleyview	Parking Lot/Sidewalk Improvements	1450		80,000.00	76,600.00	0.00	0.00	Delayed due to weather
7-27 Alpeter	Parking Lot Addition	1450		97,796.00	101,196.00	101,196.00	95,885.00	Complete, move funds
	<b>Dwelling Structures</b>							
7-06, Allen Dickson	Boiler Repairs	1460		0.00	0.00	0.00	0.00	Complete 50102 budget
7-21, Fowler	Boiler Repairs	1460		12,500.00	13,190.00	13,190.00	13,190.00	Complete
7-21, Fowler	Intercom System Upgrade	1460		10,000.00	9,310.00	0.00	0.00	
7-18, S. Hawkins	Electrical System Improvements	1460		30,000.00	30,000.00	0.00	0.00	
Various	Emergency Generators	1460		250,000.00	250,000.00	40,605.00	8,682.00	In Progressprocess

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program Grant No: OH12P007-50103 Replacement Housing Factor Grant No:				Federal FY of Grant: 2003			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised	Obligated	Expended		
	<b>Dwelling Structures</b>								
7-39, Willow Run	Interior Renovations	1460		25,000.00	25,000.00	18,152.00	18,152.00	On going program	
7-22, Sutliff Apts	Emerg Plumbing/Boiler Repair	1460		0.00	25,000.00	25,000.00	1,425.00	Work In progress	
7-29, Honey Locust	Interior Renovations	1460		0.00	25,000.00	2,360.00	2,125.00	Work In Progress	
7-01, Eliz Park	Emergency Plumb/Boiler Repair	1460		0.00	13,503.00	13,503.00	13,503.00	Complete	
7-16, Belcher South	Emergency Fire Alarm Repairs	1460		0.00	3,000.00	3,000.00	0.00	Work in Progress	
	<b>PHA Wide</b>								
Scat. Sites	Lead Based Paint Abatement	1460		250,000.00	250,000.00	65,261.00	30,983.00	Work In Progress	
Scat. Sites	Rehabilitation – Dwelling Structures	1460		1,025,000.00	1,025,000.00	856,871.00	489,015.00	On going program	
Scat. Sites	Rehabilitation – Site Improvements	1450		75,000.00	75,000.00	52,900.00	20,500.00	On going program	
Various	Storage Sheds	1470		25,000.00	25,000.00	6,856.00	5,106.00	On going program	
Various	Mold Abatement	1460		75,000.00	75,000.00	0.00	0.00	On going program	
Various	Paving	1450		140,000.00	140,856.00	140,856.00	138,590.00	Delayed due to weather	
Various	Roofing	1460		100,000.00	100,000.00	88,041.00	38,311.00	On going program	
Various	Appliances – Energy Efficient	1465		100,000.00	100,000.00	32,973.00	27,288.00	On going program	
Various	Fencing	1450		20,000.00	20,000.00	14,483.00	14,483.00	On going program	
Various	Playground Equipment	1475		10,000.00	10,000.00	0.00	0.00	On going program	
	<b>ADA Program</b>								
Various	ADA Site Improvements	1450		25,000.00	25,000.00	0.00	0.00	On going program	
Various	ADA Building Improvements	1460		25,000.00	25,000.00	12,925.00	10,865.00	On going program	
Various	ADA Appliances	1465		75,000.00	75,000.00	935.00	935.00	On going program	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program No: OH12P007-50103 Replacement Housing Factor No:				Federal FY of Grant: 2003	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	<b>Original</b>	<b>Revised</b>	<b>Actual</b>	<b>Original</b>	<b>Revised</b>	<b>Actual</b>	
<b>Management</b>							
<b>Improvements</b>							
Service Coordinator	06/04	06/05		06/05			Combined with other on going programs
Resident Initiatives	06/04	06/05		06/05			Combined with other on going programs
Stipend Program	06/04		12/04	06/05			
<b>Computers</b>							
Software	03/05			12/05			On going program
Hardware	12/04	09/05		12/05			On going program
Training	03/05			12/06			On going program
Web Enhancements	03/05			12/05			On going program
Special Projects	12/04		12/04	12/06			On going program
Homeownership	06/05			12/06			On going program
Training	03/05			12/06			On going program
Security	06/04		06/04	06/05			On going program
Vehicles	12/04		12/04	06/05			On going program

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program No: OH12P007-50103 Replacement Housing Factor No:					Federal FY of Grant: 2003
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
<b>PHA Wide</b>							
Operations	06/04	06/05		12/04	12/05		Combined with fiscal year end closing 6/05
Administration	06/04		06/04	06/05			
Site Acquisition	12/04	03/05		12/05			Combined with Development Program
Development	03/05			03/07			
Contingency	03/05			12/05			
Relocation	03/05			12/06			
<b>Fees &amp; Costs</b>							
Development Consultant	12/04		12/04	12/06			
7-02, Norton Homes	12/04	06/05		12/06			Developing plan
7-12, Lauer Apts	12/04	06/05		12/06			Study/Plan in progress
7-04, Edgewood	12/04	06/05		12/06			Preparing Hope VI Application
Various (Generators)	06/04	03/05		06/05			Design in process
Various (Roofing)	12/04		09/04	12/05			
Various (Mold/Lead)	03/05			12/05			
7-18, S Hawkins	12/04	06/05		06/05			Preparing RFP
Various, Small Projects		06/05					Using funds as needs develop

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program No: OH12P007-50103 Replacement Housing Factor No:					Federal FY of Grant: 2003	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
<b>Site Improvements</b>								
7-44, Keys Apt (pond)	03/04		03/04	03/05		12/04	Complete	
7-17, Nimmer	03/04		12/03	03/05				
7-14, Joy Park	12/04		12/03	12/05		09/04	Complete	
7-21, Fowler (Paving)	03/04			03/05			Delete	
7-19, Saferstein II	03/04			03/05			Delete	
7-14, Valley View	03/04	06/05		03/05			Delayed due to weather	
7-27 Alpeter	09/03		9/03	06/04		06/04	Complete	
<b>Dwelling Structures</b>								
7-06, Allen Dickson	03/04			09/04			Delete	
7-21, Fowler (Boiler)	03/04		06/04	09/04		12/04	Complete	
7-21, Fowler (Intercom)	12/04	06/05		09/04	12/06		Preparing study for all agency systems	
7-18, Hawkins (Electrical)	09/04	06/05		12/04	12/06		To award A & E June, 2005	
Various (Emer. Generators)	12/04	06/05		12/05			To Bid March, 2005	
7-39, Willow Run		06/05			06/06		On going in house program	
7-22, Sutliff			12/04		03/05		Emergency Repairs in progress	
7-29, Honey Locust		06/05			06/06		On going in house program	
7-01, Eliz. Park			12/04	03/05			Emergency Repairs in progress	
7-16, Belcher South			12/04		03/05		Emergency Repairs in progress	
<b>PHA Wide</b>								
Scat. Sites (LBP)	06/05			12/06				
Scat. Sites (Rehab-Bldg)	06/05			12/06				
Scat. Sites (Rehab-Site)	06/05			12/06				
Scat. Sites (Sheds)	09/04	06/05		03/05	12/05		On going program based on need	
Various (Mold Abatement)	06/05			12/06				
Various, Paving	12/04		12/04	06/05				
Various, Roofing	03/05			06/05				
Various, E. E. Appliances	03/05			12/06				
Various, Fencing	12/04	06/05		09/05			Delayed due to weather	
Various Playground Equip	06/05						Weather related, to be performed in summer	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program No: OH12P007-50103 Replacement Housing Factor No:					Federal FY of Grant: 2003
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
<b>ADA Program</b>							
Various, ADA Site	06/05			12/06			
Various, ADA Bldg	06/05			12/06			
Various, ADA Equipment	06/05			12/06			

# **CAPITAL FUND**

**OH12P007-50104**

## CAPITAL FUND PROGRAM TABLES START HERE

<b>Annual Statement/Performance and Evaluation Report</b>					
<b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary</b>					
PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program Grant No: OHP007-50203 Replacement Housing Factor Grant No:			Federal FY of Grant: FFY 2003
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:    ) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/04 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	667,610.00	667,610.00	0.00	0.00
3	1408 Management Improvements – Soft Costs	1,635,000.00	1,635,000.00	14,000.00	10,708.00
	Management Improvements – Hard Cost				
4	1410 Administration	450,000.00	450,000.00	450,000.00	53,857.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	391,112.00	391,112.00	111,736.00	51,517.00
8	1440 Site Acquisition				
9	1450 Site Improvements	575,000.00	575,000.00	31,766.00	31,766.00
10	1460 Dwelling Structures	3,861,390.00	3,861,390.00	11,000.00	0.00
11	1465.1 Dwelling Equipment - Nonexpendable	250,000.00	250,000.00	0.00	0.00
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment	1,010,000.00	1,010,000.00	6,765.00	5,936.00
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs	25,000.00	25,000.00	0.00	0.00
18	1499 Development Activities				
19	1501 Collectivization or Debt Service				
19	1502 Contingency	417,279.00	417,279.00	0.00	0.00
20	Amount of Annual Grant (Sum of lines...)	<b>9,282,391.00</b>	<b>9,282,391.00</b>	<b>625,267.00</b>	<b>153,784.00</b>
	Amount of line 20 Related to LBP Activities	500,000.00	500,000.00		
	Amount of line 20 Related to Section 504 Compliance	150,000.00	150,000.00		
	Amount of line 20 Related to Security – Soft Costs	500,000.00	500,000.00		

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

PHA Name: Akron Metropolitan Housing Authority	Grant Type and Number Capital Fund Program Grant No: OHP007-50203 Replacement Housing Factor Grant No:	Federal FY of Grant: FFY 2003
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Original Annual Statement  
 Reserve for Disasters/ Emergencies  
 Revised Annual Statement (revision no:    )  
 Performance and Evaluation Report for Period Ending: 12/31/04  
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
	Amount of line 20 Related to Security – Hard Costs				
	Amount of line 20 Related to Energy Conservation Measures	150,000.00	150,000.00		

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program Grant No: OH12P007-50104 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised	Obligated	Expended		
<b>Management</b>									
<b>Improvements</b>	Service Coordinator & Staff	1408		125,000.00	125,000.00	0.00	0.00	On going program	
	Resident Initiatives	1408		125,000.00	125,000.00	0.00	0.00	On going program	
	Community Service Personnel	1408		25,000.00	25,000.00	0.00	0.00	Complete	
	Stipend Program	1408		100,000.00	100,000.00	14,000.00	10,708.00	On going program	
	<b>COMPUTERS</b>								
	Software	1408		100,000.00	100,000.00	0.00	0.00	On going program	
	Hardware	1475		25,000.00	25,000.00	0.00	0.00	On going program	
	Training	1408		10,000.00	10,000.00	0.00	0.00	On going program	
	Web Enhancements	1408		50,000.00	50,000.00	0.00	0.00	On going program	
	Homeownership	1408		500,000.00	500,000.00	0.00	0.00	On going program	
	Training	1408		100,000.00	100,000.00	0.00	0.00	On going program	
	Security	1408		500,000.00	500,000.00	0.00	0.00	On going program	
	Vehicles/Equipment	1475		50,000.00	50,000.00	4,295.00	4,295.00	On going program	
	Communications Equipment	1475		50,000.00	50,000.00	2,470.00	1,641.00	On going program	
	Literacy Van	1475		275,000.00	275,000.00	0.00	0.00	On going program	
<b>PHA Wide</b>	Operations	1406		667,610.00	667,610.00	0.00	0.00		
	Administration	1410		450,000.00	450,000.00	450,000.00	53,857.00		
	Contingency	1502		417,279.00	417,279.00	0.00	0.00		
	Relocation	1495		25,000.00	25,000.00	0.00	0.00		

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program Grant No: OHP007-50104 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised	Obligated	Expended		
<b>PHA Wide</b>	<b>Fees and Costs</b>								
7-29, Honey Locust	Exterior Building Renovations	1430		91,112.00	91,112.00	43,763.00	0.00	Design in process	
7-06, Allen Dickson	Window and Door Replacement	1430		25,000.00	25,000.00	18,255.00	14,938.00	Design in process	
7-22, Ray Sutliff	Window and Door Replacement	1430		25,000.00	25,000.00	19,135.00	15,224.00	Design in process	
7-44, Keys Towers	Window and Door Replacement	1430		25,000.00	25,000.00	4,000.00	0.00	Design in process	
Various	Misc. Testing-Mold/Asbestos/Lead	1430		25,000.00	25,000.00	0.00	0.00		
Various	Misc. Small Projects	1430		50,000.00	50,000.00	22,883.00	19,566.00	On going program	
7-04, Edgewood	Hope VI and/or Mixed Finance Plans	1430		100,000.00	100,000.00	3,700.00	1,789.00	Application being prepared	
PHA Wide	Strategic Planning	1430		50,000.00	50,000.00	0.00	0.00		
	<b>Dwelling Structures</b>								
7-29, Honey Locust	Exterior Building Renovations	1460		750,000.00	750,000.00	0.00	0.00	To be bid Spring, 2005	
7-06, Allen Dickson	Window Replacement	1460		95,000.00	95,000.00	0.00	0.00	To be bid Spring, 2005	
7-06, Allen Dickson	Patio Door Replacement	1460		180,000.00	180,000.00	0.00	0.00	To be bid Spring, 2005	
7-22, Sutliff Apts.	Windows/Exterior Caulking	1460		20,000.00	20,000.00	0.00	0.00	To be bid Spring, 2005	
7-22, Sutliff Apts.	Patio Door Replacment	1460		25,000.00	25,000.00	0.00	0.00	To be bid Spring, 2005	
7-44, Keys Apts.	Window Replacement	1460		100,000.00	100,000.00	0.00	0.00	To be bid Spring, 2005	
7-44, Keys Apts.	Patio Door Replacement	1460		180,000.00	180,000.00	0.00	0.00	To be bid Spring, 2005	
<b>PHA WIDE</b>									
Scat. Sites	Lead Based Paint Abatement	1460		500,000.00	500,000.00	0.00	0.00	On going program	
Scat. Sites	Rehabilitation - Dwelling Structures	1460		1,400,000.00	1,400,000.00	11,000.00	0.00	On going program	
Scat. sites	Rehabilitation – Site Improvements	1450		100,000.00	100,000.00	0.00	0.00	On going program	
Various	Mold Abatement	1460		100,000.00	100,000.00	0.00	0.00	On going program	
Various	Paving	1450		400,000.00	400,000.00	31,766.00	31,766.00	On going program	
Various	Roofing	1460		100,000.00	100,000.00	0.00	0.00	On going program	
Various	Preventative Maintenance	1460		50,000.00	50,000.00	0.00	0.00	On going program	
Various	Appliances – Energy Efficient	1465		150,000.00	150,000.00	0.00	0.00	On going program	
Various	Fencing	1450		50,000.00	50,000.00	0.00	0.00	On going program	
Various	Playground Equip. Repair/Replace	1475		10,000.00	10,000.00	0.00	10,000.00	On going program	



**Annual Statement/Performance and Evaluation Report  
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
 Part III: Implementation Schedule**

PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program No: OHP007-50104 Replacement Housing Factor No:				Federal FY of Grant: 2004	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
<b>Management</b>							
<b>Improvements</b>							
Service Coordinator	09/06			03/08			
Resident Initiatives	09/06			03/08			
Community Service	09/06			03/08			
Stipend Program	09/05			03/06			
<b>Computers</b>							
Software	09/06			03/08			
Hardware	09/06			03/08			
Training	09/06			03/08			
Web Enhancements	12/05			06/06			
Homeownership	09/06			03/08			
Training	09/06			03/08			
Security	09/06			03/08			
Communication Equip.	09/06			03/08			
Literacy Van	12/05			09/06			
Vehicles/Maint Equip	09/06			03/08			
<b>PHA Wide</b>							
Operations	12/05			03/06			
Administration	12/05			03/06			
Contingency	09/06			03/06			
<b>Various</b>							
SS LBP Removal	09/06			03/08			
SS Rehabilitation	09/06			03/08			
SS Site Improvements	09/06			03/08			
Mold Abatement	09/06			03/08			
Paving	09/06			12/06			
Roofing-Replacement	09/06			12/06			
Roofing –PM Program	06/05			06/06			
Applicances – Energy Eff	09/06			03/08			

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program No: OHP007-50104 Replacement Housing Factor No:				Federal FY of Grant: 2004	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
Fencing	12/05			03/06			
Playground Equipment	12/05			03/06			
Relocation	09/06			03/08			
ADA Site Improvements	09/06			03/08			
ADA Bldg Improvements	09/06			03/08			
ADA Appliances	09/06			03/08			
<b>Developments</b>							
7-29, Ext. Building	12/05			12/06			
7-06, Windows	03/06			03/07			
7-06, Patio Doors	03/06			03/07			
7-22, Windows/Caulk	12/05			12/06			
7-22, Patio Doors	12/05			12/06			
7-44, Windows	12/05			12/06			
7-44, Patio Doors	12/05			12/06			
Security-Digital Video	06/05			09/06			
Security – Lock Upgrades	09/06			03/08			
<b>Fees and Costs</b>							
7-29, Exterior Rehab	03/05		09/04	03/07			
7-06, Windows/Doors	03/05		09/04	06/07			
7-22, Windows/Doors	09/05		09/04	03/07			
7-44, Windows/Doors	09/05		09/04	03/07			
Misc. Test Mold/Lead	09/06			03/08			
Misc. Small Projects	09/06			03/08			
7-04, Hope VI	09/06			03/08			
Strategic Planning	12/06			03/08			

**CAPITAL FUND  
OH12P007-50203**

## CAPITAL FUND PROGRAM TABLES START HERE

<b>Annual Statement/Performance and Evaluation Report</b>					
<b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary</b>					
PHA Name: Akron Metropolitan Housing Authority		Grant Type and Number Capital Fund Program Grant No: OHP007-50203 Replacement Housing Factor Grant No:			Federal FY of Grant: FFY 2003
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:    )					
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/04 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	174,000.00		.00	.00
3	1408 Management Improvements – Soft Costs	75,000.00		.00	.00
	Management Improvements – Hard Cost				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	150,000.00		.00	.00
8	1440 Site Acquisition				
9	1450 Site Improvements				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment - Nonexpendable				
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities	1,254,387.00	1,254,387.00	0.00	0.00
19	1501 Collectivization or Debt Service				
19	1502 Contingency				
20	Amount of Annual Grant (Sum of lines...)	<b>1,740,387.00</b>	<b>1,740,387.00</b>	<b>0.00</b>	<b>0.00</b>
	Amount of line 20 Related to LBP Activities				
	Amount of line 20 Related to Section 504 Compliance				
	Amount of line 20 Related to Security – Soft Costs				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

PHA Name: Akron Metropolitan Housing Authority	Grant Type and Number Capital Fund Program Grant No: OHP007-50203 Replacement Housing Factor Grant No:	Federal FY of Grant: FFY 2003
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Original Annual Statement
  Reserve for Disasters/ Emergencies
  Revised Annual Statement (revision no:    )
  Performance and Evaluation Report for Period Ending: 12/31/04
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
	Amount of line 20 Related to Security – Hard Costs				
	Amount of line 20 Related to Energy Conservation Measures				





# **Annual Statement/Performance and Evaluation Report**

## **REPLACEMENT HOUSING FACTOR**

**OH12R007-50100**

## CAPITAL FUND PROGRAM TABLES START HERE

<b>Annual Statement/Performance and Evaluation Report</b>					
<b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary</b>					
PHA Name: AKRON METROPOLITAN HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: OH12R007-50100		Federal FY of Grant: 2000	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:    )					
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/04 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities	569,685.00		.00	.00
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	569,685.00		.00	.00
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

# **Annual Statement/Performance and Evaluation Report**

## **REPLACEMENT HOUSING FACTOR**

**OH12R007-50101**

## CAPITAL FUND PROGRAM TABLES START HERE

<b>Annual Statement/Performance and Evaluation Report</b>					
<b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary</b>					
<b>PHA Name: AKRON METROPOLITAN HOUSING AUTHORITY</b>		<b>Grant Type and Number</b> Capital Fund Program Grant No: Replacement Housing Factor Grant No: OH12R007-50101		<b>Federal FY of Grant:</b> 2001	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:    ) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/04 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities	601,888.00		.00	.00
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	601,888.00		.00	.00
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

# **Annual Statement/Performance and Evaluation Report**

## **REPLACEMENT HOUSING FACTOR**

**OH12R007-50102**

## CAPITAL FUND PROGRAM TABLES START HERE

<b>Annual Statement/Performance and Evaluation Report</b>					
<b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary</b>					
PHA Name: AKRON METROPOLITAN HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: OH12R007-50102		Federal FY of Grant: 2002	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:    ) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/04 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities	718,858.00		.00	.00
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	718,858.00		.00	.00
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

# **Annual Statement/Performance and Evaluation Report**

## **REPLACEMENT HOUSING FACTOR**

**OH12R007-50103**

## CAPITAL FUND PROGRAM TABLES START HERE

<b>Annual Statement/Performance and Evaluation Report</b>					
<b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary</b>					
PHA Name: AKRON METROPOLITAN HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: OH12R007-50103		Federal FY of Grant: 2003	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:    ) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/04 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities	509,995.00		.00	.00
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	509,995.00		.00	.00
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

# **Annual Statement/Performance and Evaluation Report**

## **REPLACEMENT HOUSING FACTOR**

**OH12R007-50104**

## CAPITAL FUND PROGRAM TABLES START HERE

<b>Annual Statement/Performance and Evaluation Report</b>					
<b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary</b>					
PHA Name: AKRON METROPOLITAN HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: OH12R007-50104		Federal FY of Grant: 2004	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:    )					
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/04 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities	595,710.00		.00	.00
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	595,710.00		.00	.00
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

# **Annual Statement/Performance and Evaluation Report**

## **REPLACEMENT HOUSING FACTOR**

**OH12R50203**

## CAPITAL FUND PROGRAM TABLES START HERE

<b>Annual Statement/Performance and Evaluation Report</b>					
<b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary</b>					
PHA Name: AKRON METROPOLITAN HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: OH12R007-50203		Federal FY of Grant: 2003	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:    )					
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/04 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities	20,966.00		.00	.00
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	20,966.00		.00	.00
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

# **Annual Statement/Performance and Evaluation Report**

## **REPLACEMENT HOUSING FACTOR**

**OH12R007-50204**

## CAPITAL FUND PROGRAM TABLES START HERE

<b>Annual Statement/Performance and Evaluation Report</b>					
<b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary</b>					
PHA Name: AKRON METROPOLITAN HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: OH12R007-50204		Federal FY of Grant: 2004	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:    ) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/04 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities	24,281.00		.00	.00
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	24,281.00		.00	.00
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				



## **De-concentration of Poverty and Income Mixing**

Revised Template Questions. The current PHA Plan template (HUD 50075) questions about de-concentration of poverty and income mixing in public housing, found in section 3(A)(6) (PHA Policies Governing Eligibility, Selection, and Admissions, Public Housing, De-concentration and Income Mixing) had been disregarded by Notice PIH 99-51. Now that a final rule has been issued, the following questions will replace the former ones in the PHA Plan template about an agency's de-concentration policies and be available on the PHA Plan website to include as a required attachment to the template.

### **Component 3, (6) De-concentration and Income Mixing**

- a.  Yes  No: Does the PHA have any general occupancy (family) public housing developments covered by the de-concentration rule? If no, this section is complete. If yes, continue to the next question.
- b.  Yes  No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete.

The PHA decided not to adjust income by bedroom size.

**AKRON MEROPOLITAN HOUSING AUTHORITY**  
De-concentration Analysis

<b>Development Name</b>	<b>HUD Project #</b>	<b>Total Units</b>	<b>Use</b>	<b>Exempt</b>
Elizabeth Park Homes	701	124	Family	Non-Exempt
Norton Homes	702	174	Family	Non-Exempt
Edgewood Homes	704	116	Family	Non-Exempt
Paul E. Belcher N	705	155	Elderly/Disabled Housing	Exempt
Allen Dickson	706	105	Elderly/Disabled Housing	Exempt
Scattered Sites	708	177	Family	Non-Exempt
Buchtel & Cotter	709	151	Family	Exempt
Saferstein Towers I	710	134	Elderly/Disabled Housing	Exempt
Scattered Sites	711	104	Family	Non-Exempt
Martin P. Lauer	712	141	Elderly/Disabled Housing	Exempt
Scattered Sites	713	243	Family	Non-Exempt
Scattered Sites	714	327	Family	Non-Exempt
Van Buren Homes	715	200	Family	Non-Exempt
Paul E. Belcher S	716	74	Elderly/Disabled Housing	Exempt
Nimmer Place	717	241	Elderly/Disabled Housing	Exempt
Scattered Sites	718	66	Family	Exempt
Saferstein Towers II	719	211	Elderly/Disabled Housing	Exempt
Scattered Sites	720	44	Family	Exempt
William E. Fowler	721	180	Elderly/Disabled Housing	Exempt
Ray C. Sutliff	722	185	Elderly/Disabled Housing	Exempt
Scattered Sites	723	142	Family	Non-Exempt
James R. Alpeter	727	185	Elderly/Disabled Housing	Exempt
Summit Lake Apts.	728	239	Family	Non-Exempt
Honey Locust Apts.	729	125	Family	Non-Exempt
Colonial Hills Apts.	730	150	Family	Non-Exempt
Scattered Sites	732	14	Family	Exempt
Pinewood Gardens	734	125	Family	Non-Exempt
Scattered Sites	735	8	Family	Exempt
Scattered Sites	737	17	Family	Exempt
Willow Run Apts.	739	76	Family	Exempt
Crimson Terrace	740	72	Family	Exempt
Maplewood Gardens	741	60	Family	Exempt
Jackson Terrace	742	28	Family	Exempt
Keys Building	744	100	Elderly/Disabled Housing	Exempt
Vincent Lobello Lane	754	12	Family	Exempt
Scattered Sites	759	45	Family	Exempt
Scattered Sites	764	10	Family	Exempt
Scattered Sites	765	24	Family	Exempt
Scattered Sites	766	21	Family	Exempt
Scattered Sites	767	5	Family	Exempt

4610 # Does not include sites set for demo.

AMHA Non-Exempt  
De-concentration Analysis Summary  
March 2002

HUD ACC Dev. #	Dev. Average \$	Below 85%	Above 115%
704	4853.7	Below	No
728	5708.22	Below	No
702	5871.8	Below	No
713	6177.22	Below	No
729	6572.03	No	No
701	6680.53	No	No
714	7112.73	No	No
715	7295.22	No	No
730	8025.27	No	No
734	8519.86	No	Above
708	8863.64	No	Above
723	11373.44	No	Above
711	12111.96	No	Above

Below 85 % of covered development's average  
Within range of covered development's average  
Above 115 % of covered development's average  
Covered development's average household income: \$7308.34

**Admissions and Continuing Occupancy Policy**

**Chapter 4**

**TENANT SELECTION AND ASSIGNMENT PLAN**

**(Includes Preferences and Managing the Waiting List)**

**[24 CFR 960.204]**

**INTRODUCTION**

It is the PHA's policy that each applicant shall be assigned an appropriate place on a jurisdiction-wide waiting list. Applicants will be listed in sequence based upon date and time the application is received, the size and type of unit they require, and factors of preference or priority. In filling an actual or expected vacancy, the PHA will offer the dwelling unit to an applicant in the appropriate sequence, with the goal of accomplishing de-concentration of poverty and income-mixing objectives. The PHA will offer the unit until it is accepted. This Chapter describes the PHA's policies with regard to the number of unit offers that will be made to applicants selected from the waiting list.

**HA's Objectives**

PHA policies will be followed consistently and will affirmatively further HUD's fair housing goals.

It is the PHA's objective to ensure that families are placed in the proper order on the waiting list so that the offer of a unit is not delayed to any family unnecessarily or made to any family prematurely. This chapter explains the policies for the management of the waiting list.

When appropriate units are available, families will be selected from the waiting list in their preference-determined sequence.

By maintaining an accurate waiting list, the PHA will be able to perform the activities which ensure that an adequate pool of qualified applicants will be available to fill unit vacancies in a timely manner. Based on the PHA's turnover and the availability of appropriate sized units, groups of families will be selected from the waiting list to form a final eligibility "pool." Selection from the pool will be based on completion of verification.

**A. MANAGEMENT OF THE WAITING LIST**

The PHA will administer its waiting list as required by 24 CFR Part 5, Subparts 945 and 960, Subparts A and B. The waiting list will be maintained in accordance with the following guidelines:

The application will be a permanent file.

All applicants in the pool will be maintained in order of preference

Applications equal in preference will be maintained by date and time sequence.

All applicants must meet applicable income eligibility requirements as established by HUD.

### **Opening and Closing the Waiting Lists**

The PHA, at its discretion, may restrict application intake, suspend application intake, and close waiting lists in whole or in part. The PHA may open or close the list by local preference category.

The decision to close the waiting list will be based on the number of applications available for a particular size and type of unit, the number of applicants who qualify for a local preference, and the ability of the PHA to house an applicant in an appropriate unit within a reasonable period of time.

When the PHA opens the waiting list, the PHA will advertise through public notice in the following newspapers, minority publications and media entities, location(s), and program(s) for which applications are being accepted in the local paper of record, "minority" newspapers, and other media; such as:

The Akron Beacon Journal, The Akron Reporter, community newspapers, AMHA sites, Department of Human Services, Urban League, International Institute.

To reach persons with disabilities, the PHA will provide separate notice to local organizations representing the interests and needs of the disabled. This will include notice to the following organizations:

Tri-County Independent Living Center

The notice will contain:

The dates, times, and the locations where families may apply.

The programs for which applications will be taken.

A brief description of the program.

Limitations, if any, on who may apply.

The notices will be made in an accessible format if requested. They will provide potential applicants with information that includes the PHA address and telephone number, how to submit an application, information on eligibility requirements and the availability of local preferences.

Upon request from a person with a disability, additional time will be given as an accommodation for submission of an application after the closing deadline. This accommodation is to allow persons with disabilities the opportunity to submit an application in cases when a social service organization provides inaccurate or untimely information about the closing date.

### **When Application Taking is Suspended**

The waiting list may not be closed if it would have a discriminatory effect inconsistent with applicable civil rights laws.

During the period when the waiting list is closed, the PHA will not maintain a list of individuals who wish to be notified when the waiting list is open.

Suspension of application taking is announced in the same way as opening the waiting list.

The open period shall be long enough to achieve a waiting list adequate to cover projected turnover over the next 24 (twenty-four) months. The PHA will give at least 15 (fifteen) days' notice prior to closing the list. When the period for accepting applications is over, the PHA will add the new applicants to the list by:

Unit size, local preference priority, and/or date and time of application receipt.

The PHA will update the waiting list at least annually by removing the names of those families who are no longer interested, no longer qualify for housing, or cannot be reached by mail or telephone. At the time of initial intake, the PHA will advise families of their responsibility to notify the PHA when mailing address or telephone numbers change.

### **Reopening the List**

If the waiting list is closed and the PHA decides to open the waiting list, the PHA will publicly announce the opening.

Any reopening of the list is done in accordance with the HUD requirements.

### **Limits on Who May Apply**

When the waiting list is open,

Any family asking to be placed on the waiting list for Public Housing rental assistance will be given the opportunity to complete an application, unless the family has an outstanding balance from a previous tenancy.

When the application is submitted to the PHA:

It establishes the family's date and time of application for placement order on the waiting list.

### **Multiple Families in Same Household**

When families apply that consist of two families living together, (such as a mother and father, and a daughter with her own husband or children), if they apply as a family unit, they will be treated as a family unit.

## **B. WAITING LIST PREFERENCES**

A preference does not guarantee admission to the program. Preferences are used to establish the order of placement on the waiting list. Every applicant must meet the PHA's Selection Criteria as defined in this policy.

The PHA's preference system will work in combination with requirements to match the characteristics for the family to the type of unit available, including units with targeted populations, and further de-concentration of poverty in public housing. When such matching is required or permitted by current law, the PHA will give preference to qualified families.

Among applicants with equal preference status, the waiting list will be organized by date and time.

### **Local Preferences**

Local preferences will be used to select among applicants on the waiting list. A public notice with opportunity for public comment will be held before the PHA adopts any local preference.

The hearing will be publicized using the same guidelines as those for opening and closing the waiting list.

The notice will be distributed following the same guidelines as those used for opening or closing the waiting list.

The PHA uses the following Local Preferences:

**Residency preference:** for families who live, work, or have been hired to work or who are attending school in Summit County.

**Veteran preference (ORC 3734.42):** to families of veterans and persons serving in the active military or naval service of the United States, including families of deceased veterans or deceased persons who were so serving at the time of death.

As used in this section:

1. "Veteran" means either of the following:
  - a. a person who has served in the active military or naval service of the United States, and who was discharged or released therefrom under conditions other than dishonorable.
  - b. A person who served as a member of the United States merchant marine and to whom either of the following applies:
    - i. The person has an honorable report of separation from active duty military service, form DD214 or DD215.
    - ii. The person served in the United States merchant marine between December 7, 1941, and December 31, 1946, and died on active duty while serving in a war zone during that period of service.
2. "United States merchant marine" includes the United States army transport service and the United States naval transport service.

**Non-subsidized:** for families who are not currently living in Federally Subsidized housing.

### **Treatment of Single Applicants**

Single applicants will be treated as any other eligible family on the PHA waiting list.

### **ORDER OF SELECTION FOR GENERAL OCCUPANCY (FAMILY) DEVELOPMENTS**

The PHA has established the following local admissions preferences for general occupancy (family) developments:

Date and time of receipt of a completed application and

The PHA has established the following system to apply local preferences:

1. All local preferences will be valued according to their weighted points indicated below.
2. Local preferences will be aggregated using the following system:

Each preference is assigned points as listed below. The more preference points an applicant has, the higher the applicant's place on the waiting list.

Non-Subsidized Housing: 7 points

Veteran Preference: 2 points

Residency Preference: 1 point

### **ORDER OF SELECTION FOR MIXED POPULATION DEVELOPMENTS**

A mixed population project is public housing project, or portion of a project that was reserved for elderly families and disabled families at its inception (and has retained that character).

In accordance with the 1992 Housing Act, elderly families whose head spouse or sole member is at least 62 years of age, and disabled families whose head, co-head or spouse or sole member is a person with disabilities, will receive equal preference to such units.

No limit will be established on the number of elderly or disabled families that may occupy a mixed population property. All other PHA preferences will be applied.

The PHA has established the following local admissions preferences for Mixed Population developments. Per HUD regulations, equal preference must be given to Elderly Families and Disabled Families:

First Priority: Elderly families or disabled families who live in the PHA's jurisdiction.

Second Priority: Elderly families or disabled families who do not live in the PHA's jurisdiction

**E. VERIFICATION OF PREFERENCE QUALIFICATION** [24 CFR 5.415]

The PHA will verify all preference claims at the time they are made.

The PHA will re-verify a preference claim, if the PHA feels the family's circumstances have changed, at time of selection from the waiting list.

If the preference verification indicates that an applicant does not qualify for the preference, the applicant will be returned to the waiting list and ranked without the Local Preference and given an opportunity for a hearing.

**Change in Circumstances**

Changes in an applicant's circumstances while on the waiting list may affect the family's entitlement to a preference. Applicants are required to notify the PHA in writing when their circumstances change. When an applicant claims an additional preference, s/he will be placed on the waiting list in the proper order of their newly-claimed preference.

**F. PREFERENCE DENIAL** [24 CFR 5.415]

If the PHA denies a preference, the PHA applicant will be placed on the waiting list without benefit of the preference.

The PHA will notify the applicant in writing of the reasons why the preference was denied and offer the applicant an opportunity for an informal meeting. The applicant will have 10 (ten) days to request the meeting in writing. If the preference denial is upheld as a result of the meeting, or the applicant does not request a meeting, the applicant will be placed on the waiting list without benefit of the preference. Applicants may exercise other rights if they believe they have been discriminated against.

Any applicant who falsifies documents or makes false statements in order to qualify for any preference, will be removed from the waiting list with notification to the family.

**G. FACTORS OTHER THAN PREFERENCES THAT AFFECT SELECTION OF APPLICANTS**

Before applying its preference system, the PHA will first match the characteristics of the available unit to the applicants available on the waiting lists. Factors such as unit size, accessible features, de-concentration or income mixing, income targeting, or units in housing designated for the elderly limit the admission of families to those characteristics that match the characteristics and features of the vacant unit available.

By matching unit and family characteristics, it is possible that families who are lower on the waiting list may receive an offer of housing ahead of families with an earlier date and time of application.

The PHA's De-concentration Policy, as described in the PHA Plan, may include skipping of families on the waiting list in order to bring families above the established income range into

developments below the established income range, and to bring families below the established income range into developments above the established income range.

## **H. INCOME TARGETING**

The PHA will monitor its admissions to ensure that at least 40 % of families admitted to public housing in each fiscal year shall have incomes that do not exceed 30% of area median income of the PHA's jurisdiction.

Hereafter families whose incomes do not exceed 30% of area median income will be referred to as "extremely low income families."

The PHA shall have the discretion, at least annually, to exercise the "fungibility" provision of the QHWRRA by admitting less than 40 percent of "extremely low income families" to public housing in a fiscal year, to the extent that the admissions of extremely low income families to the PHA's voucher program during a PHA fiscal year exceeds the 75 percent minimum targeting requirement for the PHA's Section 8 Voucher Program. This fungibility provision discretion by the PHA is also reflected in the PHA's Administrative Plan.

The fungibility credits will be used to drop the annual requirement below 40 % of admissions to public housing for extremely low-income families by the lowest of the following amounts:

The number of units equal to 10 % of the number of newly available vouchers in the fiscal year; or

The number of public housing units that 1) are in public housing projects located in census tracts having a poverty rate of 30% or more, and 2) are made available for occupancy by and actually occupied in that year by, families other than extremely low-income families.

The Fungibility Floor: Regardless of the above two amounts, in a fiscal year, at least 30% of the PHA's admissions to public housing will be to extremely low-income families. The fungibility floor is the number of units that cause the HA's overall requirement for housing extremely low-income families to drop to 30% of its newly available units.

## **Low Income Family Admissions**

The PHA will admit only families whose incomes do not exceed 80% of the HUD approved area median income.

## **I. DECONCENTRATION OF POVERTY AND INCOME-MIXING**

The PHA's admission policy is designed to provide for de-concentration of poverty and income mixing by bringing higher income tenants into lower income projects and lower income tenants into higher income projects.

Nothing in the de-concentration policy relieves the PHA of the obligation to meet the income-targeting requirement.

Gross annual income is used for income limits at admission and for income-mixing purposes.

### **De-concentration and Income-Mixing Goals**

The PHA's de-concentration and income-mixing goal, in conjunction with the requirement to target at least 40 percent of new admissions to public housing in each fiscal year to "extremely low-income families", will be to admit families above the PHA's Established Income Range (EIR) to developments below the EIR, and families below the PHA's EIR to developments above the EIR.

De-concentration applies to transfer families as well as applicant families.

### **Project Designation Methodology**

Annually, the PHA will determine on an annual basis the average income of all families residing in general occupancy developments.

The PHA will then determine the average income of all families residing in each general occupancy development.

The PHA will then determine whether each general occupancy development falls above, within or below the Established Income Range (EIR).

The EIR is 85 percent to 115 percent (inclusive of 85 percent and 115 percent) of the PHA-wide average income for general occupancy developments.

The PHA will then determine whether or not developments outside the EIR are consistent with local goals and strategies in the PHA Plan. Any de-concentration policy as needed is described in the PHA Plan.

The PHA may explain or justify the income profile for these developments as being consistent with and furthering two sets of goals:

1. Goals of de-concentration of poverty and income mixing (bringing higher income families into lower income developments and vice versa); and
2. Local goals and strategies contained in the PHA Plan.

### **De-concentration Policy**

Depending on local circumstances, a PHA's de-concentration strategy, included as part of the PHA's admissions policy, may include but is not limited to one or more of the following":

### **De-concentration Incentives**

Providing incentives designed to encourage families with income below the Established Income Range (EIR) to accept units in developments with incomes above the EIR (or the reverse situation). Incentives will include:

- affirmative marketing plans
- added amenities

Targeting investment and capital improvements toward developments with an average income below the EIR to encourage applicant families, whose income is above the EIR, to accept units in those developments. These improvements are described in the PHA Plan.

PHA's may skip a family on the waiting list to reach another family in an effort to further the goals of the PHA's de-concentration policy. Skipping to promote de-concentration shall be an adverse action.

**Strategies to promote De-concentration:**

Right to return

Family's discretion to refuse a unit

Relationship to income targeting requirement

Fair housing requirement

Nondiscrimination

Affirmatively furthering fair housing

Validity of certification

Relationship between poverty, de-concentration and fair housing

**PHA Incentives for Higher Income Families**

The PHA will offer certain incentives to higher income families willing to move into lower income projects. The PHA will not take any adverse action against any higher income family declining an offer by the PHA to move into a lower income project.

In addition to maintaining its public housing stock in a manner that is safe, clean, well landscaped and attractive, the PHA will offer the following incentives for higher income families moving into lower income projects:

PHA will pay for the installation of cable television.

PHA will pay for the initial installation of telephone service, up to one phone jack.

PHA will allow occupancy standards of one child per bedroom.

PHA will target single-family home opportunities to higher income families moving into lower income projects

PHA will give first priority in available Section 3 training slots and hiring for employment with the HA to higher income families moving into lower income projects.

PHA will target Single Family Home applicants.

**De-concentration Compliance**

If, at annual review, the average incomes at all general occupancy developments are within the Established Income Range, the PHA will be considered to be in compliance with the de-concentration requirement.

**J. OFFER OF PLACEMENT ON THE SECTION 8 WAITING LIST**

The PHA will merge its waiting lists for all programs, except Rosemary Square and Single Room Occupancy.

**11. PROMOTION OF INTEGRATION**

Beyond the basic requirement of nondiscrimination, PHA shall affirmatively further fair housing to reduce racial and national origin concentrations.

The PHA shall not require any specific income or racial quotas for any development of developments.

A PHA shall not assign persons to a particular section of a community or to a development or building based on race, color, religion, sex disability, familial status or national origin for purposes of segregating populations.

**L. REMOVAL FROM WAITING LIST AND PURGING**

The waiting list will be purged at least annually, by a mailing to all applicants to ensure that the waiting list is current and accurate. The mailing will ask for current information and confirmation of continued interest.

If an applicant fails to respond within 30 (thirty) days s/he will be removed from the waiting list. If a letter is returned by the Post Office without a forwarding address, the applicant will be removed without further notice, and the envelope and letter will be maintained in the file. If a letter is returned with a forwarding address, it will be re-mailed to the address indicated.

If an applicant is removed from the waiting list for failure to respond, they will not be entitled to reinstatement unless they are a person with a disability and, requests a reasonable accommodation for being unable to reply with the prescribed period.

Notices will be made available in accessible format upon the request of a person with a disability. An extension to reply to the purge notification will be considered as an accommodation if requested by a person with a disability.

The PHA allows a grace period of 30 (thirty) days after completion of the purge. Applicants who respond during this grace period will be reinstated.

The PHA will give written notification to all applicants who fail to respond at the required times. If they fail to respond to this notification, they will be removed from the waiting list.

Applicants are responsible for notifying the PHA within 10 (ten) days, if they have a change of address.

Applicants are required to contact the PHA in writing every 60 (sixty) days to confirm their continued interest.

**M. OFFER OF ACCESSIBLE UNITS**

The PHA has units designed for persons with mobility, sight and hearing impairments, referred to as accessible units.

No non-mobility impaired families will be offered these units until all eligible mobility-impaired applicants have been considered.

Before offering a vacant accessible unit to a non-disabled applicant, the PHA will offer such units:

First, to a current occupant of another unit of the same development, or other public housing developments under the PHA's control, who has a disability that requires the special features of the vacant unit.

Second, to an eligible qualified applicant on the waiting list having a disability that requires the special features of the vacant unit.

When offering an accessible/adaptable unit to a non-disabled applicant, the PHA will require the applicant to agree to move to an available non-accessible unit within 30 days when either a current resident or an applicant needs the features of the unit and there is no other unit available for the applicant. This requirement will be a provision of the lease agreement.

(See Chapter on Leasing)

**N. PLAN FOR UNIT OFFERS**

The PHA plan for selection of applicants and assignment of dwelling units to assure equal opportunity and non-discrimination on grounds of race, color, sex, religion, or national origin is:

**Plan "A"** Under this plan the first qualified applicant in sequence on the waiting list will be made one offer of a unit of the appropriate size. As amended by the income targeting and de-concentration goals.

The PHA will maintain a record of units offered, including location, date and circumstances of each offer, each acceptance or rejection, including the reason for the rejection.

**O. CHANGES PRIOR TO UNIT OFFER**

Changes that occur during the period between removal from the waiting list and an offer of a suitable unit may affect the family's eligibility or Total Tenant Payment. The family will be notified in writing of changes in their eligibility or level of benefits and offered their right to an informal hearing when applicable (See Chapter on Complaints, Grievances, and Appeals)

**P. APPLICANT STATUS AFTER UNIT OFFER**

When an applicant rejects the unit offer the PHA will:

Place the applicant's name on the bottom of the waiting list.

**Q. TIME-LIMIT FOR ACCEPTANCE OF UNIT**

Applicants must accept a unit offer within 2 (two) working days of the date the offer is made. Offers made over the telephone will be confirmed by letter. If unable to contact an applicant by telephone, the PHA will send a letter.

**Applicants Unable to Take Occupancy**

If an applicant is willing to accept the unit offered, but is unable to take occupancy at the time of the offer for "*good cause*," the applicant will not be placed at the bottom of the waiting list.

Examples of "*good cause*" reasons for the refusal to take occupancy of a housing unit include, but are not limited to:

An elderly or disabled family makes the decision not to occupy or accept occupancy in designated housing. [24 CFR 945.303(d)]

Inaccessibility to source of employment or children's day care such that an adult household member must quit a job, drop out of an educational institution or a job training program;

Presence of lead paint in the unit offered when the applicant has children under the age specified by current law;

The family demonstrates to the PHA's satisfaction that accepting the offer will result in a situation where a family member's life, health or safety will be placed in jeopardy. The family must offer specific and compelling documentation such as restraining orders, other court orders, or risk assessments related to witness protection from a law enforcement agency. The reasons offered must be specific to the family. Refusals due to the location of the unit alone are not considered to be good cause.

A qualified, knowledgeable, health professional verifies the temporary hospitalization or recovery from illness of the principal household member, other household members, or a live-in aide necessary to care for the principal household member.

The unit is inappropriate for the applicant's disabilities.

**Applicants With a Change in Family Size or Status**

Changes in family composition, status, or income between the time of the interview and the offer of a unit will be processed. The PHA shall not lease a unit to a family whose occupancy will overcrowd or underutilize the unit.

The family will take the appropriate place on the waiting list according to date interviewed.

**R. REFUSAL OF OFFER**

If the unit offered is inappropriate for the applicant's disabilities, the family will retain their position on the waiting list.

If the unit offered is refused for other reasons, the PHA will follow the applicable policy as listed in Sections **M. Plan for Unit Offers** and **O. Applicant Status After Final Offer.**

## CAPITAL FUND PROGRAM TABLES START HERE

<b>Annual Statement/Performance and Evaluation Report</b> <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary</b>					
<b>PHA Name: AKRON METROPOLITAN HOUSING AUTHORITY</b>		<b>Grant Type and Number</b> Capital Fund Program Grant No: OH12P007-50105 Replacement Housing Factor Grant No:			<b>Federal FY of Grant:</b> 2005
<input checked="" type="checkbox"/> <b>Original Annual Statement</b> <input type="checkbox"/> <b>Reserve for Disasters/ Emergencies</b> <input type="checkbox"/> <b>Revised Annual Statement (revision no:    )</b> <input type="checkbox"/> <b>Performance and Evaluation Report for Period Ending:</b> <input type="checkbox"/> <b>Final Performance and Evaluation Report</b>					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	500,000.00			
3	1408 Management Improvements	1,255,000.00			
4	1410 Administration	450,000.00			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	400,000.00			
8	1440 Site Acquisition				
9	1450 Site Improvement	1,275,000.00			
10	1460 Dwelling Structures	4,627,391.00			
11	1465.1 Dwelling Equipment—Nonexpendable	250,000.00			
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	275,000.00			
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs	25,000.00			
18	1499 Development Activities				
19	1501 Collaterization or Debt Service				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

PHA Name: AKRON METROPOLITAN HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: OH12P007-50105 Replacement Housing Factor Grant No:	Federal FY of Grant: 2005
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Original Annual Statement  Reserve for Disasters/ Emergencies  Revised Annual Statement (revision no: )  
 Performance and Evaluation Report for Period Ending:  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
20	1502 Contingency	225,000.00			
21	Amount of Annual Grant: (sum of lines 2 – 20)	9,282,391.00			
22	Amount of line 21 Related to LBP Activities	600,000.00			
23	Amount of line 21 Related to Section 504 compliance	150,000.00			
24	Amount of line 21 Related to Security – Soft Costs	500,000.00			
25	Amount of Line 21 Related to Security – Hard Costs	500,000.00			
26	Amount of line 21 Related to Energy Conservation Measures	150,000.00			

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: AKRON METROPOLITAN HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: OH12P007-50105 Replacement Housing Factor Grant No:				Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
<b>PHA Wide</b>	<b>Management Improvements</b>							
	Service Coordinator	1408		125,000.00				
	Resident Initiatives	1408		125,000.00				
	Community Service Personnel	1408		25,000.00				
	Stipend Program	1408		100,000.00				
	Computer - Software	1408		150,000.00				
	Computer - Hardware	1475		150,000.00				
	Computer – Training	1408		20,000.00				
	Web Enhancements	1408		10,000.00				
	Homeownership	1408		100,000.00				
	Training	1408		100,000.00				
	Security – Sheriff’s Program	1408		250,000.00				
	Security – Misc. Programs	1408		250,000.00				
	Communications Equipment	1475		25,000.00				
	Maintenance Vehicles/Equipment	1475		50,000.00				
<b>PHA Wide</b>	Operations	1406		500,000.00				
	Administration	1410		450,000.00				
	Contingency	1502		225,000.00				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

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Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	<b>FEES / COSTS</b>							
PHA Wide	Misc. Testing (Mold, Lead, Asbestos)	1430		25,000.00				
PHA Wide	Misc. A & E Small Projects	1430		75,000.00				
PHA Wide	A & E – Emergency Generators	1430		25,000.00				
PHA Wide	A & E – Lead/Rehab	1430		100,000.00				
7-04, Edgewood	Hope VI	1430		100,000.00				
PHA Wide	Elevator Maintenance Review	1430		25,000.00				
7-44, Keys Apts	Upgrade Fire Alarm System	1430		25,000.00				
7-34, Pinewood	Detention Pond	1430		25,000.00				
	<b>SITE IMPROVEMENTS</b>							
7-30, Colonial Hills	Pavement Improvements	1450		325,000.00				
7-17, Nimmer Apts	Pavement Improvements	1450		500,000.00				
7-29, Honey Locust	Retaining Wall	1450		75,000.00				
	<b>DWELLING STRUCTURES</b>							
7-21, Fowler Apts	Exterior Building Renovations	1460		500,000.00				
7-06, A. Dickson	Emergency Generator	1460		200,000.00				
7-44, Keys Apts	Emergency Generator	1460		150,000.00				
7-21, Fowler Apts	Emergency Generator	1460		200,000.00				
PHA Wide	Security-TV Surveillance	1460		250,000.00				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

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Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA Wide	Security – Building Access Systems	1460		250,000.00				
7-39, Willow Run	Interior Renovations	1460		25,000.00				
7-29, Honey Locust	Interior Renovations	1460		25,000.00				
7-34, Pinewood	Interior Renovations	1460		25,000.00				
7-06, A. Dickson	Windows/Door Replacement	1460		100,000.00				
7-44, Keys Apts	Fire Alarm System	1460		77,391.00				
7-27, Alpeter Apts	Roof Replacement	1460		250,000.00				
<b>Various</b>								
	Scat. Sites – LBP/Asbestos Abatement	1460		500,000.00				
	Scat. Sites - Rehab	1460		1,800,000.00				
	Scat. Sites – Site Improvements	1450		200,000.00				
PHA Wide	Mold Abatement	1460		75,000.00				
PHA Wide	Concrete/Paving Improvements	1450		100,000.00				
PHA Wide	Roofing - Replacement	1460		100,000.00				
PHA Wide	Roofing – Preventative Maint. Program	1460		75,000.00				
PHA Wide	Energy Efficient Appliances	1465		150,000.00				
PHA Wide	Fencing	1450		50,000.00				
PHA Wide	Playground Equipment	1475		50,000.00				
PHA Wide	Relocation	1495		25,000.00				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: AKRON METROPOLITAN HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: OH12P007-50105 Replacement Housing Factor Grant No:				Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA Wide	ADA – Site Improvements	1450		25,000.00				
	ADA – Dwelling Structures	1460		25,000.00				
	ADA - Appliances	1465		100,000.00				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name: AKRON METROPOLITAN HOUSING AUTHORITY		Grant Type and Number Capital Fund Program No: OH12P007-50105 Replacement Housing Factor No:					Federal FY of Grant: 2005
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
<b>Mgmt. Improvements</b>							
Service Coordinator/Staff	09/2007			09/2009			
Resident Initiatives	09/2007			09/2009			
Comm. Service Personnel	09/2007			09/2009			
Stipend Program	09/2007			09/2009			
Computer – Software	09/2007			09/2009			
Computer – Hardware	09/2007			09/2009			
Computer - Training	09/2007			09/2009			
Web Enhancements	09/2007			09/2009			
Homeownership	09/2007			09/2009			
Training	09/2007			09/2009			
Security – Sheriff's Prog.	09/2006			09/2009			
Security – Misc. Prog.	09/2006			09/2009			
Communications Equip	09/2007			09/2009			
Maint. Vehicles/Equip	09/2007			09/2009			
Operations	09/2007			09/2007			
Administration	09/2006			09/2008			
Contingency	09/2007			09/2008			

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name: AKRON METROPOLITAN HOUSING AUTHORITY		Grant Type and Number Capital Fund Program No: OH12P007-50105 Replacement Housing Factor No:					Federal FY of Grant: 2005	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
<b>Fees / Costs</b>								
Misc. Testing	09/2007			09/2009				
Misc. Small Projects	09/2007			09/2009				
A&E Emerg. Generators	09/2006			09/2007				
A & E, Lead/Rehab	09/2007			09/2009				
7-04, Hope VI	12/2006			12/2007				
Elevator Maint. Review	12/2005			12/2006				
Fire Alarm System	12/2006			06/2007				
Detention Pond	06/2006			09/2007				
<b>Site Improvements</b>								
7-30, Pavement	06/2006			12/2006				
7-17, Pavement	06/2006			12/2006				
7-29, Retaining Wall	09/2005			12/2005				

**Annual Statement/Performance and Evaluation Report  
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
 Part III: Implementation Schedule**

PHA Name: AKRON METROPOLITAN HOUSING AUTHORITY		Grant Type and Number Capital Fund Program No: OH12P007-50105 Replacement Housing Factor No:					Federal FY of Grant: 2005	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
<b>Dwelling Structures</b>								
7-21, Ext. Bldg	09/2005			06/2006				
7-06, Emer. Generator	09/2005			09/2006				
7-44, Emer. Generator	09/2005			09/2006				
7-21, Emer Generator	09/2005			09/2006				
T.V. Surveillance	09/2005			12/2006				
Bldg. Access Systems	09/2005			12/2006				
7-39, Int. Renovations	09/2007			09/2008				
7-29, Int. Renovations	09/2007			09/2008				
7-34, Int. Renovations	09/2007			09/2008				
7-06, Window/Doors	09/2005			03/2006				
7-44, Fire Alarm Syst	03/2006			12/2006				
7-27, Roof Replacement	06/2006			03/2007				
<b>Various</b>								
SS –LBP/Asbestos	09/2007			09/2009				
SS – Dwelling Structures	09/2007			09/2009				
SS – Site Improvements	09/2007			09/2009				
Mold Abatement	09/2007			09/2009				
Concrete/Paving	09/2006			03/2007				
Roofing - Replacement	09/2007			06/2008				
Roofing- PM	09/2007			09/2008				
Energy Eff Appliance	06/2007			09/2008				
Fencing	03/2007			03/2009				









We the resident leadership of the Akron Metropolitan Housing Authority developments support Akron Metropolitan Housing Authority's Federal Fiscal Year 2005 Annual Plan.

Signed this 25<sup>th</sup> day of January, 2005

Name

AMHA Development

~~Carl Morrison~~  
Robert D. Thomas  
T. J. Smith  
Rev. Jannie Eaton  
Ida Rader  
Dorcas Thomas

Belcher  
Becher  
Becher  
Becher  
Belcher  
Reip





## **Akron Metropolitan Housing Authority Statement of Progress in Meeting 5-Year Mission and Goals**

### **Mission**

The Akron Metropolitan Housing Authority is committed to building stronger neighborhoods by providing quality housing options and professional services for eligible residents of Summit County in partnership with the greater community. The AMHA is striving to be a national pacesetter among housing providers.

### **Goals**

#### **❖ Increase the availability of decent, safe, and affordable housing.**

Goal: Expand the supply of assisted housing

Update: The PHA continues to seek additional vouchers whenever they have been made available. Vacancies have been kept to a minimum through efficient maintenance practices. Capital improvement efforts being done to dozens of scattered site homes has decreased the backlog of vacant single-family properties. The HA has actively pursued replacement housing opportunities and will continue to do so as long as funds are available.

Goal: Improve the quality of assisted housing

Update: The AMHA continues to score well on PHAS and SEMAP. Resident satisfaction also remains high. The capital program has aggressively tackled deficiencies to all public housing properties. The HA seeks disposition approval from HUD on properties that no longer are relevant to the needs and/or are too costly to renovate (i.e. Spicer Terrace). We also are pursuing HOPE VI funds for Edgewood Homes which we consider obsolete.

Goal: Increase assisted housing choices

Update: The AMHA provided voucher search assistance until June 2005, at which time the funding grant expired. The Elizabeth Park HOPE VI project made progress towards alternative mixed-income housing in the jurisdiction. Meetings have been conducted with potential landlords to increase participation in the Housing Choice Voucher Program. AMHA has established, but not yet implemented, the Akron Regional Homeownership Service Enterprise (ARHSE) as a non-profit entity to provide assistance to facilitate the purchase of homes, including counseling, closing costs, down payment assistance, financing and moving assistance for public housing residents and other low-income buyers (“eligible homebuyers”).

#### **❖ Improve community quality of life and economic vitality**

Goal: Provide an improved living environment

Update: The HOPE VI revitalization project is implementing measures to de-concentrate poverty by bringing higher income public housing households into the new housing. The first rental phase calls for income tiers to be established for the 48 public housing units. These units will be mixed with 49 market rate units.

❖ **Promote self-sufficiency and asset development of families and individuals**

Goal: Promote self-sufficiency and asset development of assisted households

Update: There have been 10 successful completions during the reporting period for both programs. Six HCV graduates received a total of \$21,691 in escrow disbursements and four Public Housing graduates received a total of \$52,826.23. A grand total of \$74,518.12 was disbursed for FSS completed contracts. Two of the HCV graduates have become homeowners and one has been pre-approved for loan with the goal of being one of the first HCV homeownership voucher. One public housing graduate is a homeowners and one graduate continues the funding continue to apply for funding to start a child care business. AMHA was awarded FY 2004 ROSS Public Housing Family Self Sufficiency in the amount of \$35,121. From 10/1/03 through 9/30/04 there were six FSS contract completions (graduations). The average income at the beginning of the graduates FSS contract of participation was \$9,716 and the average yearly income at the end of the FSS contract was \$20,965 per year—an increase of 47%!

Akron Metropolitan Housing Authority  
Resident Advisory Board

Alice Beckett	585 Diagonal Road #104	Akron	OH	44320
Debi-Ellen Beckett	50 Cotter Avenue # 209	Akron	OH	44305
	666 North Howard Street #			
Gayle Biddle	316	Akron	OH	44310
Mrs. Willie T. Cooper	441 West Miller Ave. # B	Akron	OH	44301
Nadine Edwards	585 Diagonal Road # 921	Akron	OH	44320
Rosalie Ford	585 Diagonal Road # 810	Akron	OH	44320
Patrick Hanna	585 Diagonal Road # 718	Akron	OH	44320
Linda Haynes	525 Diagonal Road # 1002	Akron	OH	44320
Robert Isaak	1374 Minson Way	Akron	OH	44306
Silas Jones, Jr.	585 Diagonal Road # 417	Akron	OH	44320
Wanda L. Lampley	585 Diagonal Road # 420	Akron	OH	44320
Rosetta Lang	585 Diagonal Road # 804	Akron	OH	44320
Margaret Lockett	46 West Barges Street	Akron	OH	44311
Judy Sue Mansfield	585 Diagonal Road #1009	Akron	OH	44320
James & Geneva Maurer	50 Cotter Avenue # 205	Akron	OH	44305
Barbara Moore	50 Cotter Avenue # 202	Akron	OH	44305
Ida Rader	400 Locust Street # 814	Akron	OH	44307
Kenneth F. Savage	50 Cotter Avenue # 310	Akron	OH	44305
Carver Turner	50 Cotter Avenue # 304	Akron	OH	44305
Juliette Williams	95 Colonial Hills Drive	Akron	OH	44310

OH007 Akron Metropolitan Housing Authority

Resident Membership of the PHA Governing Board

The Akron Metropolitan Housing Authority is in compliance with the statute requiring a resident Board member. On February 13, 2003, Mayor Donald Plusquellic, The City of Akron, appointed Hazel Morton, resident of Elizabeth Park Homes (OH007-01), to the AMHA Board of Trustees. It is a four- year term beginning January 1, 2003 through December 31, 2006. Hazel Morton was sworn in on February 27, 2003.

Alice Beckett  
585 Diagonal Road # 1104  
Akron, OH 44320

Debi-Ellen Beckett  
525 Diagonal Road # 414  
Akron, OH 44320-3082  
OH007 Akron Metropolitan Housing Authority

Viola Bickley  
525 Diagonal Road # 1004  
Akron, OH 44320

Gayle Biddle  
666 N. Howard Street # 316  
Akron, OH 44310

Johnnie Blair  
585 Diagonal Road # 719  
Akron, OH 44320

Dorothy Carter  
525 Diagonal Road # 1106  
Akron, OH 44320

Mrs. Willie T. Cooper  
441 West Miller Avenue # B  
Akron, OH 44301

Geneva Cottrell  
50 Cotter Avenue # 205  
Akron, OH 44305

Jean Curry  
585 Diagonal Road # 1103  
Akron, OH 44320

Elizabeth Dale  
666 N. Howard Street # 802  
Akron, OH 44310

Nadine Edwards  
585 Diagonal Road # 921  
Akron, OH 44320

Rosalie Ford  
585 Diagonal Road # 810  
Akron, OH 44320

Seretha Gale  
65 Byers Avenue # 401  
Akron, OH 44302

Loretta Hadzigeorge  
675 Copley Road # D  
Akron, OH 44320

Helen Hamman  
525 Diagonal Road # 810  
Akron, OH 44320

Patrick Hanna  
585 Diagonal Road # 718  
Akron, OH 44320

Linda Haynes  
525 Diagonal Road # 1002  
Akron, OH 44320

Sandra Henneman  
65 Byers Avenue # 306  
Akron, OH 44302

Duane Hitchcock  
42 West Bartges Street  
Akron, OH 44311

Robert Isaak  
1374 Minson Way  
Akron, OH 44306

W. Faye Jeffries  
770 E. Buchtel Avenue # 104  
Akron, OH 44305

Silas Jones, Jr.  
585 Diagonal Road # 417  
Akron, OH 44320

Wanda L. Lampley  
585 Diagonal Road # 420  
Akron, OH 44320

Rosetta Lang  
585 Diagonal Road # 804  
Akron, OH 44320

Margaret Lockett  
46 W. Bartges Street  
Akron, OH 44311

Lucille Luke  
585 Diagonal Road # 712  
Akron, OH 44320

Donna Manning  
65 Byers Avenue # 602  
Akron, OH 44302

Judy Sue Mansfield  
585 Diagonal Road # 1009  
Akron, OH 44320

Barbara Moore  
50 Cotter Avenue # 202  
Akron, OH 44305

Ida Rader  
400 Locust Street # 814  
Akron, OH 44307

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Akron, OH 44305

Carver Turner  
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OH007 Akron Metropolitan Housing Authority