

PHA Plans

Streamlined Annual Version

**U.S. Department of Housing and
Urban Development**
Office of Public and Indian
Housing

OMB No. 2577-0226
(exp. 05/31/2006)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

Streamlined Annual PHA Plan

for Fiscal Year: 2005

PHA Name: SOUTH AMBOY HOUSING AUTHORITY

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

Streamlined Annual PHA Plan
Fiscal Year 2005
[24 CFR Part 903.12(c)]

Table of Contents
[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies) 4
2. Capital Improvement Needs 5
3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program 6
4. Use of the Project-Based Voucher Program 7
5. PHA Statement of Consistency with the Consolidated Plan 8
6. Supporting Documents Available for Review for Streamlined Annual PHA Plans..... 9
7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor – 2005 (and CFP Performance and Evaluation Reports for FY 2004, 2003, 2002, and 2001) 12
8. Capital Fund Program Five-Yea Action Plan 41
ATTACHMENT A: Certification of Program and Policy Changes 45
MEMORANDUM 46

A. PHA PLAN COMPONENTS

- 1. Site-Based Waiting List Policies
903.7(b)(2) Policies on Eligibility, Selection, and Admissions
- 2. Capital Improvement Needs
903.7(g) Statement of Capital Improvements Needed
- 3. Section 8(y) Homeownership
903.7(k)(1)(i) Statement of Homeownership Programs
- 4. Project-Based Voucher Programs
- 5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.
- 6. Supporting Documents Available for Review
- 7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report
- 8. Capital Fund Program 5-Year Action Plan
- 9. ATTACHMENT A: Summary of Policy and Program Changes Since Last Annual Plan**

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50076, *PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan* identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment,

approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

Form HUD-50070, *Certification for a Drug-Free Workplace*;

Form HUD-50071, *Certification of Payments to Influence Federal Transactions*; and

Form SF-LLL & SF-LLLa, *Disclosure of Lobbying Activities*.

1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B. NO

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics

2. What is the number of site based waiting list developments to which families may apply at one time?
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list?
4. Yes No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or

complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

B. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component. **The PHA does not plan to operate a site-based waiting list.**

1. How many site-based waiting lists will the PHA operate in the coming year?
2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?
3. Yes No: May families be on more than one list simultaneously?
If yes, how many lists?
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
 - PHA main administrative office
 - All PHA development management offices
 - Management offices at developments with site-based waiting lists
 - At the development to which they would like to apply
 - Other (list below)

2. Capital Improvement Needs

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Capital Fund Program

1. Yes No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.
2. Yes No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1. Yes No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).

2. Status of HOPE VI revitalization grant(s):

HOPE VI Revitalization Grant Status	
a. Development Name:	
b. Development Number:	
c. Status of Grant:	
	<input type="checkbox"/> Revitalization Plan under development
	<input type="checkbox"/> Revitalization Plan submitted, pending approval
	<input type="checkbox"/> Revitalization Plan approved
	<input type="checkbox"/> Activities pursuant to an approved Revitalization Plan underway

3. Yes No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name(s) below:

4. Yes No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:

5. Yes No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program

(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to the next component; if “yes”, complete each program description below (copy and complete questions for each program identified.)

2. Program Description:

a. Size of Program

Yes No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year? 5

b. PHA-established eligibility criteria

Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria:

c. What actions will the PHA undertake to implement the program this year (list)?

Implement Homeownership Program Plan.

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
- Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):
- Demonstrating that it has other relevant experience (list experience below):
Experienced in administering on-going public housing and Section 8 voucher programs.

4. Use of the Project-Based Voucher Program

Intent to Use Project-Based Assistance

Yes No: Does the PHA plan to "project-base" any tenant-based Section 8 vouchers in the coming year? If the answer is "no," go to the next component. If yes, answer the following questions.

1. Yes No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:

low utilization rate for vouchers due to lack of suitable rental units

- access to neighborhoods outside of high poverty areas
- other (describe below:)

2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

5. PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction: (provide name here) **Salem County**

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
 - The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
 - The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
 - The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
 - Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
 - Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

The Authority seeks to expand its outreach efforts to attract new landlords to participate in the Section 8 Program, in order to increase housing choices.

The Authority seeks to apply for additional rental vouchers in order to provide assistance to more participants.

The Authority seeks to reduce and maintain public housing vacancies at a zero percent level in order to maximize the number of units on-line.

The Authority seeks to renovate/modernize its public housing in order to provide more suitable public housing.

The Authority has embarked on a Section 8 Homeownership Program.

6. Supporting Documents Available for Review for Streamlined Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i>	5 Year and Annual Plans
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan</i>	Streamlined Annual Plans
X	<i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i>	5 Year and standard Annual Plans
X	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA’s public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development. <input type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
X	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
		Sufficiency
X	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
X	Any policies governing any Section 8 special housing types <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input type="checkbox"/> Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
X	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
X	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
X	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
X	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
X	Policies governing any Section 8 Homeownership program (Section <u>P III</u> of the Section 8 Administrative Plan)	Annual Plan: Homeownership
X	Public Housing Community Service Policy/Programs <input checked="" type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
X	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
X	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
	Consortium agreement(s) and for Consortium Joint PHA Plans <u>Only</u> : Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection.	Joint Annual PHA Plan for Consortia: Agency Identification and Annual Management and Operations

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor – 2005 (and CFP Performance and Evaluation Reports for FY 2004, 2003, 2002, and 2001)

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: SOUTH AMBOY HOUSING AUTHORITY			Grant Type and Number Capital Fund Program Grant No: NJ39P03550105 Replacement Housing Factor Grant No:		Federal FY of Grant: 2005
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	20,000			
3	1408 Management Improvements	8,000			
4	1410 Administration	20,320			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	13,700			
8	1440 Site Acquisition				
9	1450 Site Improvement	105,000			
10	1460 Dwelling Structures	40,000			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collaterization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	207,020			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504				

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

PHA Name: SOUTH AMBOY HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: NJ39P03550105 Replacement Housing Factor Grant No:	Federal FY of Grant: 2005
---	---	---------------------------------

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
	compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs	30,000			
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: SOUTH AMBOY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: NJ 39P03550105 Replacement Housing Factor Grant No:			Federal FY of Grant: 2005			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-WIDE	OPERATIONS	1406		20,000				
HA-WIDE	MANAGEMENT IMPROVEMENTS	1408						
	1. COMPUTER SOFTWARE			3,000				
	2. COMPUTER HARDWARE			2,000				
	3. STAFF AND COMMISSIONER TRAINING			3,000				
HA-WIDE	ADMINISTRATION	1410		20,320				
HA-WIDE	A/E SERVICES	1430		11,600				
HA-WIDE	CFP CONSULTANT SERVICES	1430		2,100				
MCCARTHY TWS. NJ35-2	SITE IMPROVEMENTS:	1450						

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: SOUTH AMBOY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: NJ 39P03550105 Replacement Housing Factor Grant No:				Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
MCCARTHY TWS. NJ35-2	RESURFACE PARKING LOTS	1450	2	25,000				
MCCARTHY TWS. NJ35-2	LANDSCAPING (INCLUDING TREE REMOVAL AND SIGNAGE)	1450	100% SITE	50,000				
MCCARTHY TWS. NJ35-2	SITE LIGHTING	1450	100% SITE	30,000				
MCCARTHY TWS. NJ35-2	REPLACE ENTRY CANOPIES	1460	100% BLD.	40,000				
	TOTAL			207,020				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: SOUTH AMBOY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program No: NJ 39P03550105 Replacement Housing Factor No:					Federal FY of Grant: 2005
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-WIDE	6/30/07			6/30/08			
MCCARTHY TWS. NJ35-2	6/30/07			6/30/08			

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

PHA Name: SOUTH AMBOY HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: NJ39P03550104 Replacement Housing Factor Grant No:	Federal FY of Grant: 2004
---	---	------------------------------

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 1)
 Performance and Evaluation Report for Period Ending: 12/04 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	20,702	20,702	20,702	0
3	1408 Management Improvements	3,953	3,953	0	0
4	1410 Administration	17,000	17,000	17,000	0
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	15,075	15,075	2,500	2,500
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	123,040	108,222.68	11,222.68	11,222.68
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	21,250	42,067.32	24,448.52	24,448.52
14	1485 Demolition	3,000	0		
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs	3,000	0		
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	207,020	207,020	75,873.20	38,171.20
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: SOUTH AMBOY HOUSING AUTHORITY			Grant Type and Number Capital Fund Program Grant No: NJ39P03550104 Replacement Housing Factor Grant No:		Federal FY of Grant: 2004
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 1) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/04 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
26	Amount of line 21 Related to Energy Conservation Measures	123,040	90,000	0	0

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: SOUTH AMBOY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: NJ 39P03550104 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-WIDE	OPERATIONS	1406		20,702	20,702	20,702	0	UNDERWAY
	MANAGEMENT IMPS.	1408		3,953	3,953	0	0	PENDING
	ADMINISTRATION	1410		17,000	17,000	17,000	0	UNDERWAY
	ARCHITECTURAL SERVICES	1430		9,075	9,075	0	0	PENDING
	ENG. ENVIRON SERVICES	1430		3,500	3,500	2,500	2,500	UNDERWAY
	CONSULTANT SERVICES	1430		2,500	2,500	0	0	UNDERWAY
	OFFICE FURNITURE/EQUIP.	1475		0	24,448.52	24,448.52	24,448.52	COMPLETE
NJ35-1 DOHANEY HOMES	DEMOLITION	1485		3,000	0			
	RELOCATION COSTS	1495.1		3,000	0			
	HEAT EXCHANGER	1460	1	0	9,000	9,000	9,000	COMPLETE

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: SOUTH AMBOY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: NJ 39P03550104 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
NJ35-2 MCCARTHY TOWERS	REPLACE STORES	1475	25	8,750	8,750	0	0	PENDING
	A/C CHILLER	1460	1	0	2,222.68	2,222.68	2,222.68	COMPLETE
	REPLACE REFRIGERATORS	1475	22	12,500	8,868.80	0	0	PENDING
	REPLACE BOILER	1460	2	123,040	90,000	0	0	PENDING
	REPLACE FIRE PUMP	1460	1	0	7,000	0	0	PENDING
	TOTALS			207,020	207,020	75,873.20	38,171.20	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: SOUTH AMBOY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program No: NJ 39P03550104 Replacement Housing Factor No:					Federal FY of Grant: 2004	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
HA-WIDE	6/30/06			6/30/07				
NJ35-1 DOHANEY HOMES	6/30/06			6/30/07				
NJ35-2 MCCARTHY TOWERS	6/30/06			6/30/07				

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

PHA Name: SOUTH AMBOY HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: NJ39P03550103 Replacement Housing Factor Grant No:	Federal FY of Grant: 2003
---	---	------------------------------

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 2)
 Performance and Evaluation Report for Period Ending: 12/04 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	34,000	34,000	34,000	34,000
3	1408 Management Improvements	34,000	34,000	34,000	34,000
4	1410 Administration	17,000	17,000	17,000	17,000
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	2,500	2,500	2,500	0
8	1440 Site Acquisition				
9	1450 Site Improvement	16,378	0		0
10	1460 Dwelling Structures	39,226	48,277.39	48,277.39	48,277.39
11	1465.1 Dwelling Equipment—Nonexpendable	0	3,942	3,942	3,942
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	33,808	37,192.67	13,887.62	13,887.62
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	176,912	176,912	153,607.01	151,107.01
22	Amount of line 21 Related to LBP Activities	0	0		
23	Amount of line 21 Related to Section 504 compliance	0	0		
24	Amount of line 21 Related to Security – Soft Costs	0	0		
25	Amount of Line 21 Related to Security – Hard Costs	0	0		

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary						
PHA Name: SOUTH AMBOY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: NJ39P03550103 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 2) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/04 <input type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost		
		Original	Revised	Obligated	Expended	
26	Amount of line 21 Related to Energy Conservation Measures	0	0			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: SOUTH AMBOY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: NJ 39P03550103 Replacement Housing Factor Grant No:				Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA WIDE	OPERATIONS TO SUPPLEMENT REVENUES	1406		34,000	34,000	34,000	34,000	COMPLETE
	ADMINISTRATION	1410		17,000	17,000	17,000	17,000	COMPLETE
	A/E SERVICES	1430		2,500	2,500	2,500	0	UNDERWAY
	PURCHASE PICK-UP TRUCK	1475		33,808	23,304.99	0	0	PENDING
	MANAGEMENT IMPS.	1408		34,000	34,000	34,000	34,000	COMPLETE
NJ35-2 MCCARTHY TOWERS	SITE IMPROVEMENTS	1450	18% SITE	16,378	0			
	MODERNIZATION KITCHENS	1460	19 UNITS	34,634	36,431.80	36,431.80	36,431.80	COMPLETE

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: SOUTH AMBOY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: NJ 39P03550103 Replacement Housing Factor Grant No:				Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	RENOVATE/REFURBISH COMMUNITY ROOM	1460	100%	4,592	11,845.59	11,845.59	11,845.59	COMPLETE
	DUMPSTERS	1475		0	2,280	2,280	2,280	COMPLETE
	SNOW BLOWER	1475		0	2,247	2,247	2,247	COMPLETE
	RANGES/REFRIGERATORS	1465.1		0	3,942	3,942	3,942	COMPLETE
	OFFICE FURNITURE & EQUIPMENT	1475		0	9,360.62	9,360.62	9,360.62	COMPLETE
	TOTALS			176,912	176,912	153,607.01	151,107.01	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: SOUTH AMBOY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program No: NJ 39P03550103 Replacement Housing Factor No:					Federal FY of Grant: 2003
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA WIDE	9/16/05			9/16/07			
NJ35-2 MCCARTHY TOWERS	9/16/05			9/16/07			

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

PHA Name: SOUTH AMBOY HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: NJ39P03550203 Replacement Housing Factor Grant No:	Federal FY of Grant: 2003
---	---	------------------------------

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	37,366		37,366	37,366
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	37,366		37,366	37,366
22	Amount of line 21 Related to LBP Activities	0	0		
23	Amount of line 21 Related to Section 504 compliance	0	0		
24	Amount of line 21 Related to Security – Soft Costs	0	0		
25	Amount of Line 21 Related to Security – Hard Costs	0	0		

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary						
PHA Name: SOUTH AMBOY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: NJ39P03550203 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input checked="" type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost		
		Original	Revised	Obligated	Expended	
26	Amount of line 21 Related to Energy Conservation Measures	0	0			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: SOUTH AMBOY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: NJ 39P03550203 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
NJ35-2 MCCARTHY TOWERS	KITCHEN MODERNIZATION	1460	21 UNITS	37,366		37,366	37,366	COMPLETE
TOTALS				37,366		37,366	37,366	

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

PHA Name: SOUTH AMBOY HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: NJ39P03550102 Replacement Housing Factor Grant No:	Federal FY of Grant: 2002
---	---	------------------------------

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 3)
 Performance and Evaluation Report for Period Ending: 12/04 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	27,280	27,280	27,280	27,280
3	1408 Management Improvements	27,281	27,281	27,281	27,281
4	1410 Administration	10,000	10,000	10,000	10,000
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	16,000	16,000	16,000	6,666.81
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	102,637.75	101,965.40	101,965.40	93,865.40
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	44,670.75	45,342.60	45,342.60	45,342.60
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	227,869	227,869	227,869	210,435.81
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary						
PHA Name: SOUTH AMBOY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: NJ39P03550102 Replacement Housing Factor Grant No:			Federal FY of Grant: 2002	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 3) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/04 <input type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost		
		Original	Revised	Obligated	Expended	
26	Amount of line 21 Related to Energy Conservation Measures	15,299				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: SOUTH AMBOY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: NJ 39P03550102 Replacement Housing Factor Grant No:			Federal FY of Grant: 2002			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA WIDE	OPERATIONS	1406		27,280	27,280	27,280	27,280	COMPLETE
	MANAGEMENT IMPS	1408		27,281	27,281	27,281	27,281	COMPLETE
	ADMINISTRATION	1410		10,000	10,000	10,000	10,000	COMPLETE
	A/E SERVICES	1430		16,000	16,000	16,000	6,666.81	COMPLETE
	LITTER VACUUM	1475		30,021	30,021	30,021	30,021	COMPLETE
	LOCK & KEY MACHINE	1475		7,421	7,421	7,421	7,421	COMPLETE
	RANGES/REFRIGERATORS	1475		0	5,625	5,625	5,625	COMPLETE
NJ35-1 DOHANEY HOMES	REPLACE THERMOSTATS	1460	60 UNITS	3,000	2,699.20	2,699.20	2,699.20	COMPLETE
	UPGRADE HEATING SYST.	1460	10% BLDG	9,600	9,229	9,229	9,229	COMPLETE

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: SOUTH AMBOY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: NJ 39P03550102 Replacement Housing Factor Grant No:				Federal FY of Grant: 2002		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	REPLACE VACUUM PUMPS	1460	2	6,338	6,338	6,338	6,338	COMPLETE
NJ35-2 MCCARTHY TOWERS	UPGRADE ELEVATORS	1460	100% BLDG	81,000	81,000	81,000	72,900	UNDERWAY
	REPLACE THERMOSTATS	1460	53 UNITS	2,699.20	2,699.20	2,699.20	2,699.20	COMPLETE
	OFFICE FURNITURE & EQUIPMENT	1475		7,228.75	2,275.60	2,275.60	2,275.60	COMPLETE
	TOTALS			227,869	227,869	227,869	210,435.81	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: SOUTH AMBOY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program No: NJ 39P03550102 Replacement Housing Factor No:					Federal FY of Grant: 2002
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA WIDE	6/30/04			6/30/06			
NJ35-1 DOHANEY HOMES	6/30/04			6/30/06			
NJ35-2 MCCARTHY TOWERS	6/30/04			6/30/06			

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

PHA Name: SOUTH AMBOY HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: NJ39P03550101 Replacement Housing Factor Grant No:	Federal FY of Grant: 2001
---	---	------------------------------

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements	1,506.26		1,506.26	1,506.26
4	1410 Administration	9,000		9,000	9,000
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	8,048		8,048	8,048
8	1440 Site Acquisition				
9	1450 Site Improvement	13,000		13,000	13,000
10	1460 Dwelling Structures	117,688.49		117,688.49	117,688.49
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	90,124.25		90,124.25	90,124.25
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	239,367		239,367	239,367
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary						
PHA Name: SOUTH AMBOY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: NJ39P03550101 Replacement Housing Factor Grant No:			Federal FY of Grant: 2001	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input checked="" type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost		
		Original	Revised	Obligated	Expended	
26	Amount of line 21 Related to Energy Conservation Measures	96,688.49		96,688.49	96,688.49	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: SOUTH AMBOY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: NJ 39P03550101 Replacement Housing Factor Grant No:			Federal FY of Grant: 2001			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA WIDE	MANAGEMENT IMPROVEMENTS HARD COST	1408		1,506.26		1,506.26	1,506.26	COMPLETE
	ADMINISTRATION	1440		9,000		9,000	9,000	COMPLETE
	A/E SERVICES	1430		8,048		8,048	8,048	COMPLETE
	DEMOLITION	1485		0		0	0	
	RELOCATION COSTS	1491.1		0		0	0	
	PHOTOCOPY MACHINE	1475	1	8,710.40		8,710.40	8,710.40	COMPLETE
	LOCK AND KEY MACHINE	1475	1	0		0		
	PICKUP TRUCK	1475	1	25,587		25,587	25,587	COMPLETE
	REPLACE REFRIGERATORS	1475	50	24,850		24,850	24,850	COMPLETE
	REPLACE STOVES	1475	50	17,426		17,426	17,426	COMPLETE

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: SOUTH AMBOY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: NJ 39P03550101 Replacement Housing Factor Grant No:			Federal FY of Grant: 2001			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	OFFICE FURNITURE AND EQUIP	1475		13,550.85		13,550.85	13,550.85	COMPLETE
NJ35-2 MCCARTHY TOWERS	CANOPY COMM. RM. ENTRY	1460	1	8,000		8,000	8,000	COMPLETE
	KITCHEN CABINETS	1460	6 UNITS	13,000		13,000	13,000	COMPLETE
	REPLACE BOILER	1460	1	96,688.49		96,688.49	96,688.49	COMPLETE
	UPGRADE ELEVATORS	1460	2	0		0	0	
NJ35-1 DOHANEY HOMES	SITE IMPROVEMENTS							
	TREE REMOVALS	1450	10% SITE	13,000		13,000	13,000	COMPLETE
	TOTALS			239,367		239,367	239,367	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: SOUTH AMBOY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program No: NJ 39P03550101 Replacement Housing Factor No:					Federal FY of Grant: 2001
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA WIDE	9/30/03		6/30/03	9/30/04		6/30/04	
NJ35-1 DOHANEY HOMES	9/30/03		6/30/03	9/30/04		6/30/04	
NJ35-2 MCCARTHY TOWERS	9/30/03		6/30/03	9/30/04		6/30/04	

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan					
Part I: Summary					
PHA Name SOUTH AMBOY HOUSING AUTHORITY			<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:		
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2	Work Statement for Year 3	Work Statement for Year 4	Work Statement for Year 5
		FFY Grant: 2006 PHA FY: 2006	FFY Grant: 2007 PHA FY: 2007	FFY Grant: 2008 PHA FY: 2008	FFY Grant: 2009 PHA FY: 2009
HA WIDE		OPERATIONS	OPERATIONS	OPERATIONS	OPERATIONS
		MANAGEMENT IMPROVEMENTS	MANAGEMENT IMPROVEMENTS	MANAGEMENT IMPROVEMENTS	MANAGEMENT IMPROVEMENTS
		ADMINISTRATION	ADMINISTRATION	ADMINISTRATION	ADMINISTRATION
		A/E SERVICES	A/E SERVICES	A/E SERVICES	A/E SERVICES
NJ35-1 DOHANEY HOMES		MECHANICAL UPGRADES	SECURITY CAMERAS		
		STOVES			
		REFRIGERATORS			
NJ35-2 MCCARTHY TOWERS		MECH. UPGRADES	REPLACE COMPACTOR	MECH. UPGRADES	MECH. UPGRADES

Capital Fund Program Five-Year Action Plan

Part I: Summary

PHA Name SOUTH AMBOY HOUSING AUTHORITY		<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:			
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2	Work Statement for Year 3	Work Statement for Year 4	Work Statement for Year 5
		FFY Grant: 2006 PHA FY: 2006	FFY Grant: 2007 PHA FY: 2007	FFY Grant: 2008 PHA FY: 2008	FFY Grant: 2009 PHA FY: 2009
			ALARM SYSTEM, INSTALL	STRUCTURAL UPGRADES	STRUCTURAL UPGRADES
			EMERGENCY CALL SYSTEM	SITE IMPROVEMENTS	SITE IMPROVEMENTS
				WASHING MACHINES	
				DRYERS	
CFP Funds Listed for 5-year planning		207,020	207,020	207,020	207,020
Replacement Housing Factor Funds					

**Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities**

Activities for Year 1	Activities for Year : 2006 FFY Grant: 2006 PHA FY: 2006			Activities for Year: 2007 FFY Grant: 2007 PHA FY: 2007		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See						
Annual Statement	HA WIDE	OPERATIONS	20,000	HA WIDE	OPERATIONS	20,000
		MANAGEMENT IMPS.	4,000		MANAGEMENT IMPS.	4,000
		ADMINISTRATION	17,000		ADMINISTRATION	17,000
		A/E SERVICES	9,810		A/E SERVICES	9,810
					SECURITY CAMERAS	20,242
	NJ35-1 DOHANEY HOMES	MECH. UPGRADES	122,742			
		STOVES	8,750	NJ35-2 MCCARTHY TOWERS	REPLACE COMPACTOR	40,000
		REFRIGERATORS	12,500		ALARM SYSTEM	21,468
					EMG. CALL SYSTEM	74,500
	NJ35-2 MCCARTHY TOWERS	MECH. UPGRADES	12,218			
TOTAL CFP ESTIMATED COST			207,020			207,020

**Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities**

Activities for Year 1	Activities for Year : 2008 FFY Grant: 2008 PHA FY: 2008			Activities for Year: 2009 FFY Grant: 2009 PHA FY: 2009		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See						
Annual Statement	HA WIDE	OPERATIONS	20,000	HA WIDE	OPERATIONS	20,000
		MANAGEMENT IMPS.	4,000		MANAGEMENT IMPS.	4,000
		ADMINISTRATION	17,000		ADMINISTRATION	17,000
		A/E SERVICES	9,810		A/E SERVICES	9,810
		MECH. UPGRADES	80,420		MECH UPGRADES	60,000
		STRUCTURAL UPGRADES	30,000		STRUCTURAL UPGRADES	70,000
		SITE IMPROVEMENTS	33,790		SITE IMPROVEMENTS	26,210
		WASHING MACHS.	6,200			
		DRYERS	5,800			
TOTAL CFP ESTIMATED COST			207,020			207,020

ATTACHMENT A: Certification of Program and Policy Changes

See following page.

MEMORANDUM

RE: SOUTH AMBOY HOUSING AUTHORITY

The South Amboy Housing Authority has prepared its Agency Plan in compliance with section 511 of the Quality Housing and Work Responsibility Act of 1998 and ensuing HUD requirements. In accordance with said requirements, the Authority conducted a public hearing in order to invite public discussion on the Agency Plan. The public hearing was held on February 10, 2005 and proper notice was given via publication in *The Home News Tribune* at least 45 days prior to the public hearing date.