

PHA Plans
Streamlined 5-Year/Annual
Version

**U.S. Department of Housing and
Urban Development**
Office of Public and Indian Housing

OMB No. 2577-0226
(exp 05/31/2006)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief to certain PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

**Streamlined 5-Year Plan for Fiscal Years
2005 - 2009**
**Streamlined Annual Plan for Fiscal Year
2005**

MS REGIONAL HOUSING AUTHORITY NO. V
NEWTON, MISSISSIPPI

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue. Full reporting for each component listed in the streamlined Annual Plan submitted with the 5-year plan is required.

Streamlined Five-Year PHA Plan Agency Identification

PHA Name:MS Regional Housing Authority No. V **PHA Number:**
 MS030

PHA Fiscal Year Beginning: 07-2005

PHA Programs Administered:

- Public Housing and Section 8** **Section 8 Only** **Public Housing Only**
 Number of public housing units: 580 Number of S8 units: Number of public housing units:
 Number of S8 units: 1,398

PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

Streamlined Five-Year PHA Plan PHA FISCAL YEARS 2005 - 2009 [24 CFR Part 903.12]

A. Mission

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: (state mission here)

B. Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAs ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- PHA Goal: Expand the supply of assisted housing
Objectives:
- Apply for additional rental vouchers:
 - Reduce public housing vacancies: By 2% per plan year
 - Leverage private or other public funds to create additional housing opportunities: Work with city and county government to produce affordable housing
 - Acquire or build units or developments Issue tax exempt bonds and/or apply for tax credits. Seek Home funds, CDBG funds to produce units.
 - Other (list below)
- PHA Goal: Improve the quality of assisted housing
Objectives:
- Improve public housing management: (PHAS score 94.0) and (MASS score 30.0) Increase PHAS score by 1% per plan year
 - Improve voucher management: (SEMAP score 99.0) Sustain current program administration or improve score 1% per plan year
 - Increase customer satisfaction:
 - Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections)

- Renovate or modernize public housing units: Continue plans to raise standards of public housing units to market level units in each development
 - Demolish or dispose of obsolete public housing: Demolish obsolete units and dispose of unmarketable units through homeownership
 - Provide replacement public housing: Use when market indicates shortage of hard units and other affordable is not feasible.
 - Provide replacement vouchers: Use vouchers as replacement for demolished or disposed public housing units in areas with adequate supply of hard units
 - Other: (list below)
Produce mixed income housing to meet the needs of elderly population that is low and moderate income.
- PHA Goal: Increase assisted housing choices
- Objectives:
- Provide voucher mobility counseling: as part of briefing
 - Conduct outreach efforts to potential voucher landlords
 - Increase voucher payment standards, when necessary
 - Implement voucher homeownership program: if feasible
 - Implement public housing or other homeownership programs:
 - Implement public housing site-based waiting lists: (Community based)
 - Convert public housing to vouchers:
 - Other: (list below)
Conduct voucher homeownership study and implement if feasible based on results of study.
Conduct required conversion of public housing to voucher study and implement based on results of study.

HUD Strategic Goal: Improve community quality of life and economic vitality

- PHA Goal: Provide an improved living environment
- Objectives:
- Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
 - Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
 - Implement public housing security improvements: Maintain programs
-
- Designate developments or buildings for particular resident groups (elderly, near elderly persons with disabilities)
 - Other: (list below)
NOTE: Current statistical data required by Deconcentration Policy shows that all developments are deconcentrated.

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

- Increase the number and percentage of employed persons in assisted families: Coordinate area training programs
- Provide or attract supportive services to improve assistance recipients' employability: Refere residents to delivery of workfare programs
- Provide or attract supportive services to increase independence for the elderly or families with disabilities.
- Other: (list below) Apply for ROSS Grants

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

PHA Goal: Ensure equal opportunity and affirmatively further fair housing

Objectives:

- Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability: Manager training and owner briefings
- Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
- Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required: Currently funded non-elderly mainstream vouchers
- Other: (list below)

Other PHA Goals and Objectives: (list below)

PHA Goal: Provide necessary professional development for PHA staff.

Objectives:

- Participate in HUD offered training opportunities.
- Participate in trade organization and consultant training.
- Encourage and reimburse continuing education for job related courses.
- Encourage and reimburse technical training for maintenance staff.

Streamlined Annual PHA Plan PHA Fiscal Year 2005

[24 CFR Part 903.12(b)]

Table of Contents

Provide the following table of contents for the streamlined Annual Plan submitted with the Five-Year Plan, including all streamlined plan components, and additional requirements, together with the list of supporting documents available for public inspection.

A. ANNUAL STREAMLINED PHA PLAN COMPONENTS

- 1. Housing Needs
- 2. Financial Resources
- 3. Policies on Eligibility, Selection and Admissions
- 4. Rent Determination Policies
- 5. Capital Improvements Needs
- 6. Demolition and Disposition
- 7. Homeownership
- 8. Civil Rights Certifications (included with PHA Certifications of Compliance)
- 9. Additional Information
 - a. PHA Progress on Meeting 5-Year Mission and Goals
 - b. Criteria for Substantial Deviations and Significant Amendments
 - c. Other Information Requested by HUD
 - i. Resident Advisory Board Membership and Consultation Process
 - ii. Resident Membership on the PHA Governing Board
 - iii. PHA Statement of Consistency with Consolidated Plan
 - iv. (Reserved)
- 10. Project-Based Voucher Program
- 11. Supporting Documents Available for Review
- 12. FY 2005 Capital Fund Program **Attachment "B"** and Capital Fund Program Replacement Housing Factor and Annual Statement/Performance and Evaluation Report **Attachment "D"**
- 13. Capital Fund Program 5-Year Action Plan **Attachment "C"**
- 14. Other (List below, providing name for each item)
 - Deconcentration Policy **Attachment "A"**
 - List of Resident Advisory Board Members **Attachment "E"**
 - Certification "Initial Assessment" Voluntary Conversion of Development from Public Housing Stock **Attachment "F"**
 - Section 8 Capacity Statement **Attachment "G"**
 - PHA Progress Statement on Mission & Goals **Attachment "H"**
 - Bond Pool Budget **Attachment "I"**
 - Management Needs Assessment HUD Form – 52833 **Attachment "J"**

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50077, PHA Certifications of Compliance with the PHA Plans and Related

Regulations: Board Resolution to Accompany the Standard Annual, Standard Five-Year, and

Streamlined Five-Year/Annual Plans;

Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.

For PHAs APPLYING FOR CAPITAL FUND PROGRAM (CFP) GRANTS:

Form HUD-50070, Certification for a Drug-Free Workplace;

Form HUD-50071, Certification of Payments to Influence Federal Transactions;

Form SF-LLL & SF-LLLa, Disclosure of Lobbying Activities.

Executive Summary (optional)

[903.7(r)]. If desired, provide a brief overview of the contents of the streamlined 5-Year/Annual Plan.

Mississippi Regional Housing Authority V covers 11 rural east central Mississippi counties and therefore serves as the housing authority for many small cities and towns. The authority provides public housing, section 8 rental assistance, section 8 new construction contract administration, family self-sufficiency, congregate housing supportive services, economic development supportive services ,capital fund modernization and housing development.

The authority has developed this plan in conjunction with the resident advisory board, residents, local government officials, the general public and the board of commissioners. The plan has been publicly advertised and available for review for the required 45 days prior to the public hearing. The hearing was conducted at which time the PHA received public comments, reviewed the plan. The Board approved the plan for submission to the department of housing and urban development. This authority is a PHAS high performer and therefore this is a streamlined submission.

The authority adopted the same mission statement as HUD and most of the goals and objectives. In addition the PHA expanded on those goals and objectives and quantified them in the strategies section. The plan provides statements on low and very low income housing needs including elderly and disabled, financial resources available and planned uses, policies that govern eligibility, selection, and admissions including preferences and deconcentration, maintaining waiting lists, rent determination, capital needs, demolition and disposition plans, safety and crime prevention measures. There also are statements concerning civil rights, American Disabilities Act, Section 504, fair housing, and the most recent fiscal audit. All resident comments during the development of the plan are recorded and on file at the authority available for review. There no resident and public comment that was inconsistent with the plan.

The PHA will move to new management and maintenance facilities to better serve residents participants and community. The Authority has budgeted funds in the low rent housing budget and section 8 budget for this purpose. The authority agreed and the board of commissioners have approved adding a homeownership program by conducting a study and, if feasible, implementing a voucher homeownership program.

The authority has implemented community service requirements and has notified the residents.

All areas covered by the authority are subject to consistency with the state of Mississippi consolidated plan. There are no entitlement cities within our region. Based on this PHA plan the authority will play a vital role in the state priority housing strategies by providing continued rental assistance, applying for additional rental assistance including special needs populations, and in the area of developing new affordable housing including housing for the elderly. The authority has reviewed the state consolidated plan for consistency and determined that it is consistent. The state plan is putting more money in homeownership. The approved plan is being submitted to the state agency responsible for the required certification and that certification will be included with the plan submission.

1. Statement of Housing Needs [24 CFR Part 903.12 (b), 903.7(a)]

A. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA’s waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the PHA’s Waiting Lists			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input checked="" type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	84		139
Extremely low income <=30% AMI	47	56%	
Very low income (>30% but <=50% AMI)	23	27%	
Low income (>50% but <80% AMI)	14	16%	
Families with children	49	58%	
Elderly families	17	20%	
Families with Disabilities	15	18%	
Race/ethnicity (W)	18	21%	
Race/ethnicity (B)	66	79%	
Race/ethnicity (O)	0	0	
Race/ethnicity			
Characteristics by Bedroom Size (Public Housing Only)			
IBR	34	40%	24

Housing Needs of Families on the PHA's Waiting Lists			
2 BR	26	31%	18
3 BR	19	23%	14
4 BR	5	.06%	.03
5 BR	0	0	0
5+ BR	0	0	0
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the PHA's Waiting Lists			
Waiting list type: (select one)			
<input checked="" type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	876		480 (55%)
Extremely low income <=30% AMI	657	75%	
Very low income (>30% but <=50% AMI)	184	21%	
Low income (>50% but <80% AMI)	26	3%	
Families with children	718	82%	
Elderly families	44	5%	
Families with Disabilities	114	13%	
Race/ethnicity (W)	166	19%	
Race/ethnicity (B)	710	81%	
Race/ethnicity (O)	0	0	
Race/ethnicity			
Characteristics by Bedroom Size (Public Housing Only)			
1BR			
2 BR			
3 BR			
4 BR			
5 BR			
5+ BR			
Is the waiting list closed (select one)? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)? 8			
Does the PHA expect to reopen the list in the PHA Plan year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Kemper and Smith Counties for Family Unification Program			

B. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families on the PHA's public housing and Section 8 waiting lists **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line. Continue management/maintenance policies in place. Encourage innovative techniques by managers and staff.
- Reduce turnover time for vacated public housing units. Improve turn around time by 5% per plan year
- Reduce time to renovate public housing units. Improve turn around time by 5% per plan year.
- Seek replacement of public housing units lost to the inventory through mixed finance development (may be non-public housing units without request for operating subsidy)
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction. Monitor payment standard annual and make adjustments based on lease-up rates and market.
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available. Goal of increasing number of units by 2% per plan year.
- Leverage affordable housing resources in the community through the creation of mixed - finance housing. Increase number of units by 30 each plan year after initial plan year.
- Pursue housing resources other than public housing or Section 8 tenant-based assistance. Develop new housing units with non-traditional funding programs to this PHA.
- Other: (list below)

Conduct section 8 owner briefings to increase non-traditional owner participation in section 8 program. Develop voucher, landlord and owner handbook.

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)
Marketing efforts in areas likely to reach <30% median income families.
Comply with federal income targeting requirements.

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)
Marketing efforts in areas likely to reach <50% median income.

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)
Develop new affordable housing for the elderly.

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available.
- Affirmatively market to local non-profit agencies that assist families with disabilities. Have memorandums of understanding with such agencies/non-profits.
- Other: (list below)
Enter into memorandums of understandings with agencies and organizations that meet the needs of the disabled.

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)
Counsel section 8 tenants as to location of units outside areas of poverty or minority concentration.
Consider purchase of rental housing.

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA

- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.12 (b), 903.7 (c)]

List on the following table the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2005 grants)		
a) Public Housing Operating Fund	645,843 (97%)	
b) Public Housing Capital Fund	946,217	
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	4,526,014	
f) Resident Opportunity and Self-Sufficiency Grants		
g) Community Development Block Grant		
h) HOME		
Other Federal Grants (list below)		
CHSP	77,285	Elderly Services
Section 8 Project Based	1,060,389	Section 8 Program
Section 8 Admin. Fees	629,922	
2. Prior Year Federal Grants (unobligated funds only) (list below)		
CFP 501-04	749,775	
3. Public Housing Dwelling Rental Income		
	1,032,860	
4. Other income (list below)		
Excess Utilities	1,150	
Interest on Investment	5,770	
Other operating receipts	39,360	
5. Non-federal sources (list below)		

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
Total resources	9,714,585	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.12 (b), 903.7 (b)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: (state time)
- Other: (describe) Usually at time of application. Because we do not have a waiting list for most developments or the number on the list is manageable.

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe) Credit check through credit bureau.

c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2)Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists
- Other (describe) Community or County base waiting list

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office

Other (list below)

1. Has the PHA operated one or more site-based waiting lists in the previous year? **NO**
 If yes, complete the following table; if not skip to d.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics

2. What is the number of site based waiting list developments to which families may apply at one time? ___

3. How many unit offers may an applicant turn down before being removed from the site-based waiting list? ___

4. Yes No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

d. Site-Based Waiting Lists – Coming Year **NO**

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection (3) **Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year ?

2. Yes No: Are any or all of the PHA’s site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
 If yes, how many lists?

3. Yes No: May families be on more than one list simultaneously
 If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-

based waiting lists (select all that apply)?

- PHA main administrative office
- All PHA development management offices
- Management offices at developments with site-based waiting lists
- At the development to which they would like to apply
- Other (list below)

(3) Assignment

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One
- Two
- Three or More

b. Yes No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

a. Income targeting:

- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
- Overhoused
- Underhoused
- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
- Other: (list below)
Deconcentration Policy

c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If "no" is selected, skip to subsection

(5) Occupancy

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)
 - 1 Involuntary Displacement (PHA Definition),
 - 1 Homelessness (PHA Definition)
 - 1 Hospice

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

Former Federal preferences:

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)
 - 1 Involuntary Displacement - Government Action

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA's Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list)
Postings in PHA offices and the PHA Plan.

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)
Increase in income
Change of employer
Change of status, i.e. income disregard, training programs, etc.

(6) Deconcentration and Income Mixing

- a. Yes No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.
- b. Yes No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete.

If yes, list these developments as follows:

Deconcentration Policy for Covered Developments			
Development Name:	Number of Units	Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]	Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]
		SEE BELOW	

4/1/2004

PROJECT #	TOWN	RESIDENT MEDIAN INCOME	LOCAL MEDIAN INCOME	PERCENTAGE OF RESIDENT MEDIAN INCOME TO LOCAL MEDIAN INCOME
30-2	CARTHAGE	\$7,008	\$34,100	21%
30-3	DECATUR	\$11,407	\$36,600	31%
30-4	PHILADELPHIA	\$8,851	\$37,000	24%
30-5	PHILADELPHIA	\$8,808	\$37,000	24%
30-6	NEWTON	\$7,134	\$36,600	19%
30-7	DEKALB	\$9,533	\$35,000	27%
30-10	TAYLORSVILLE	\$11,582	\$40,100	29%
30-11	UNION	\$7,404	\$36,600	20%
30-13	CARTHAGE	\$7,228	\$34,100	21%
30-15	NEWTON	\$6,864	\$36,600	19%
30-16	WALNUTGROVE	\$6,750	\$34,100	20%
30-17	TAYLORSVILLE	\$7,986	\$40,100	20%
30-18	CARTHAGE	\$11,555	\$34,100	34%
30-19	BAY SPRINGS	\$7,008	\$33,300	21%
30-20	NEWTON CONGREGATE	\$9,726	\$36,600	27%
30-22	UNION CONGREGATE	\$8,268	\$36,600	23%
30-22A	CARTHAGE CONGREGATE	\$7,800	\$34,100	23%
30-23	SCOOPA	\$6,768	\$35,000	19%
30-24	NEWTON CONGREGATE	\$9,744	\$36,600	27%
30-25	BROOKSVILLE/MACON	\$8,376	\$30,200	28%

MISSISSIPPI REGIONAL HOUSING AUTHORITY NO. V
 2004 DECONCENTRATION DATA
 FAMILY UNITS
 APRIL 1, 2004

PROJECT #	TOWN	NUMBER OF UNITS	TOTAL INCOME	AVG. INCOME	PERCENT
30-2	CARTHAGE	24	\$185,529	\$8,433	95%
30-3	DECATUR	12	\$122,434	\$13,603	153%*
30-4	PHILADELPHIA	30	\$251,046	\$10,460	117%
30-5	PHILADELPHIA	30	\$206,049	\$8,958	100%
30-6	NEWTON	32	\$195,867	\$8,903	100%
30-7	DEKALB	16	\$102,636	\$10,263	115%
30-10	TAYLORSVILLE	10	\$23,162	\$11,582	130%*
30-11	UNION	9	\$78,252	\$8,694	97%
30-13	CARTHAGE	46	\$168,850	\$9,380	105%
30-15	NEWTON	68	\$258,257	\$7,379	83%*
30-16	WALNUTGROVE	29	\$238,919	\$7,963	89%
30-17	TAYLORSVILLE	50	\$297,338	\$8,036	90%
30-18	CARTHAGE	9	\$58,120	\$11,624	130%*
30-19	BAY SPRINGS	35	\$302,816	\$9,463	108%
30-23	SCOOPA	30	\$129,503	\$5,180	59%*
30-25	BROOKSVILLE/MACON	30	\$256,743	\$8,853	99%

PHA WIDE AVERAGE INCOME IS: \$8,895.

*DOES NOT FALL BETWEEN THE RANGE OF 85% TO 115%

- 30-3 IF ONE RESIDENT WAS REMOVED*: 153% TO 121%
- 30-10 SAMPLE TOO SMALL. TWO (2) RESIDENT ONLY
- 30-15 IF ONE RESIDENT WAS REMOVED* * 83% TO 85%
- 30-18 IF ONE RESIDENT WAS REMOVED*: 130% TO 100%
- 30-23 IF ONE RESIDENT WAS REMOVED AND ONE ADDED***: 59% TO 86%

* REMOVED HIGHEST INCOME PERSON IN PROJECT
* * REMOVED LOWEST INCOME PERSON IN PROJECT
* * * ADDED HIGHEST INCOME PERSON PHA WIDE (\$35,857) AND REMOVE LOWEST INCOME PERSON IN PROJECT

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B.
Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).

(1) Eligibility

- a. What is the extent of screening conducted by the PHA? (select all that apply)
- Criminal or drug-related activity only to the extent required by law or regulation
 - Criminal and drug-related activity, more extensively than required by law or regulation
 - More general screening than criminal and drug-related activity (list factors below)
 - Other (list below)
- b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)
- e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
- Criminal or drug-related activity when requested
 - Other (describe below) The family previous address and previous name and address.

(2) Waiting List Organization

- a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)
- None

- Federal public housing
- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance?
(select all that apply)

- PHA main administrative office
- Other (list below)
Other PHA offices and in certain remote counties.
Carthage, Philadelphia, Meridian, Macon.

(3) Search Time

a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below: Due to the tight housing market, we will extend the time.

(4) Admissions Preferences

a. Income targeting

Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Government Action)
- Victims of domestic violence
- Substandard housing
- Homelessness (living in shelter)
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families

- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below) Hospice

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

Date and Time

Former Federal preferences

- 1 Involuntary Displacement
- 1 Homelessness
- 1 Hospice

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction” (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
- Other (list below)
Through service providers

4. PHA Rent Determination Policies

[24 CFR Part 903.12(b), 903.7(d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
 \$1-\$25
 \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below: **The PHA has adopted a policy allowing a resident rent below the minimum \$50.00 rent in case of server financial hardship for 90 days to be reviewed at 90-day intervals until stable.**

c. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

Flat rents: Effective 10/1/2002

Project No.	0 BR	1 BR	2 BR	3 BR	4 BR	5 BR
30-2	N/A	\$264.00	\$347.00	\$435.00	\$495.00	N/A
30-3	N/A	\$250.00	\$328.00	\$410.00	N/A	N/A
30-4	N/A	\$285.00	\$374.00	\$468.00	\$534.00	N/A
30-5	N/A	\$285.00	\$374.00	\$468.00	\$534.00	N/A
30-6	N/A	\$260.00	\$341.00	\$426.00	\$488.00	\$561.00
30-7	N/A	\$226.00	\$297.00	\$373.00	\$425.00	N/A
30-10	N/A	\$260.00	\$340.00	\$425.00	N/A	N/A
30-11	N/A	\$250.00	\$328.00	\$410.00	\$469.00	N/A
30-13	\$236.00	\$279.00	\$366.00	\$458.00	\$523.00	\$600.00
30-15	N/A	\$250.00	\$328.00	\$410.00	\$469.00	\$538.00
30-16	N/A	\$279.00	\$366.00	\$458.00	\$523.00	N/A
30-17	N/A	\$260.00	\$340.00	\$425.00	\$486.00	N/A
30-18	N/A	N/A	N/A	\$424.00	N/A	N/A
30-19	N/A	\$260.00	\$340.00	\$425.00	\$486.00	\$557.00
30-20	N/A	\$526.00	\$555.00	N/A	N/A	N/A
30-22	N/A	\$526.00	\$555.00	N/A	N/A	N/A
30-22A	N/A	\$526.00	\$555.00	N/A	N/A	N/A
30-23	N/A	\$237.00	\$310.00	\$388.00	N/A	N/A
30-24	N/A	\$526.00	\$555.00	N/A	N/A	N/A
30-25	N/A	N/A	N/A	\$413.00	\$471.00	N/A

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- For the earned income of a previously unemployed household member
- For increases in earned income
- Fixed amount (other than general rent-setting policy)
If yes, state amount/s and circumstances below:

- Fixed percentage (other than general rent-setting policy)
If yes, state percentage/s and circumstances below:

- For household heads
- For other family members
- For transportation expenses
- For the non-reimbursed medical expenses of non-disabled or non-elderly families
- Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below) Equal to Flat Rents less utilities

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)_____
- Other (list below)

g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below)

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR (will increase during budget year)
- Above 100% but at or below 110% of FMR – or less FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard

- Reflects market or submarket
- Other (list below) Due to funding shortage. NOTE: 23% of PS is less than FMR and 77% are between 100% - 110%

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families (will increase this budget year)
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below) When new FMR's are published

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)
Quality of units selected and voucher funding

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

5. Capital Improvement Needs

[24 CFR Part 903.12(b), 903.7 (g)]

Exemptions from Component 5: Section 8 only PHAs are not required to complete this component and may skip to Component 6.

A. Capital Fund Activities

Exemptions from sub-component 5A: PHAs that will not participate in the Capital Fund Program may skip to component 5B. All other PHAs must complete 5A as instructed.

(1) Capital Fund Program

- a. Yes No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 12 and 13 of this template (Capital Fund Program tables). If no, skip to B.

- b. Yes No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 5B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

(1) Hope VI Revitalization

- a. Yes No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to next component; if yes, provide responses to questions on chart below for each grant, copying and completing as many times as necessary)

- b. Status of HOPE VI revitalization grant (complete one set of questions for each grant)
Development name:
Development (project) number:
Status of grant: (select the statement that best describes the current status)
 Revitalization Plan under development
 Revitalization Plan submitted, pending approval
 Revitalization Plan approved
 Activities pursuant to an approved Revitalization Plan underway

- c. Yes No: Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year? If yes, list development name/s below:

- d. Yes No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below: Mix finance, mix income, mix use, as new project in Newton, MS

e. Yes No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

6. Demolition and Disposition

[24 CFR Part 903.12(b), 903.7 (h)]

Applicability of component 6: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description

Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

Demolition/Disposition Activity Description	
1a. Development name:	Union, MS
1b. Development (project) number:	30-11
2. Activity type:	Demolition <input checked="" type="checkbox"/> Disposition <input type="checkbox"/>
3. Application status (select one)	Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission:	(06/30/2005)
5. Number of units affected:	8
6. Coverage of action (select one)	<input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity:	a. Actual or projected start date of activity: 9/30/2005 b. Projected end date of activity: 6/30/2006

Demolition/Disposition Activity Description	
1a. Development name:	Taylorville, MS
1b. Development (project) number:	30-10
2. Activity type:	Demolition <input type="checkbox"/>

Disposition <input checked="" type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission: <u>(9/30/2005)</u>
5. Number of units affected: 2
6. Coverage of action (select one) <input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: 1/1/2006 b. Projected end date of activity: 3/31/2006

7. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program

[24 CFR Part 903.12(b), 903.7(k)(1)(i)]

(1) Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

(2) Program Description

a. Size of Program

Yes No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year?

b. PHA established eligibility criteria

Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria below: 180 days to locate home, 60 days to close loan. We offer post purchase counseling, homebuyer education, credit counseling and referral to workshops.

c. What actions will the PHA undertake to implement the program this year (list)? Referrals to credit counseling, marketing to current vouchers holders, participate with MS Home Corp to obtain credit counseling funds and apply for Homeownership position through HCVFSS funding

(3) Capacity of the PHA to Administer a Section 8 Homeownership Program

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- a. Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
- b. Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- c. Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below). The Housing Authority will work local realtors, down payment assistance programs, lenders, MS Home Corp. and housing counseling agencies.
- d. Demonstrating that it has other relevant experience (list experience below). We had one homeownership closing in FY 2004, FSS program participants with escrow accounts and lenders willing to use Fannie Mae product.

8. Civil Rights Certifications

[24 CFR Part 903.12 (b), 903.7 (o)]

Civil rights certifications are included in the *PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans*, which is submitted to the Field Office in hard copy—see Table of Contents.

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations. It is the policy of the Housing Authority to comply with all Federal, State, and local nondiscrimination laws and with rules and regulations governing Fair Housing and Equal Opportunity in housing and employment. The Housing Authority will comply with all laws relating to Civil Rights, including: Title VI and VIII of the Civil Rights Act, Executive Order 11063, Section 504, Age Discrimination Act and American With Disabilities Act.

To further our commitment to fully comply with applicable Civil Rights laws, the Housing Authority will provide Federal/State/Local information to public housing residents regarding “discrimination” and any recourse available to them during resident orientation session, resident meetings and reexaminations.

9. Additional Information

[24 CFR Part 903.12 (b), 903.7 (r)]

A. PHA Progress in Meeting the Mission and Goals Described in the 5-Year Plan

(Provide a statement of the PHA's progress against the goals and objectives established in the previous 5-Year Plan for the period FY 2000 - 2004.)

SEE ATTACHMENT "H"

B. Criteria for Substantial Deviations and Significant Amendments

(1) Amendment and Deviation Definitions

24 CFR Part 903.7(r)

PHAs are required to define and adopt their own standards of substantial deviation from the 5-year Plan and Significant Amendment to the Annual Plan. The definition of significant amendment is important because it defines when the PHA will subject a change to the policies or activities described in the Annual Plan to full public hearing and HUD review before implementation.

A. Substantial Deviation from the 5-year Plan:

The Housing Authority does recognize the need for public notification for items contained within the 5-Year and Annual Plans. This authority shall make proper notification for any Substantial Deviations from these plans as required under law. The exception to this definition is if the change has been made to meet regulatory compliance with The U.S. Department of Housing and Urban Development requirements. Substantial deviation or Significant amendment or Modification shall mean those of the mission statement, goals and objective, capital fund program or changes in significant expenditures. And changes in statutory requirement for administration of Public Housing requiring public comment and/or public hearing.

B. Significant Amendment or Modification to the Annual Plan

A Significant Amendment or Modification to the Annual Plan shall be construed to mean the following:

- Changes to rent or admissions policies or organization of the waiting list;
- Additions of non-emergency work items not currently included in the Annual Statement or the 5-Year Action Plan or changes in use of replacement reserve funds under the Capitol Fund;
- Additions of new activities not included in any current PHDEP Plan;
- Any changes with regard to demolition or disposition, designation, homeownership programs or conversion activities.

These issues, if required, shall be raised with proper public notification. The Housing Authority acknowledges that an exception will be made by HUD to comply with the above changes that are adopted to reflect changes in HUD regulatory requirements: such changes will not be considered significant amendments by HUD.

C. Other Information

[24 CFR Part 903.13, 903.15]

(1) Resident Advisory Board Recommendations

- a. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

If yes, provide the comments below:

- b. In what manner did the PHA address those comments? (select all that apply)

Considered comments, but determined that no changes to the PHA Plan were necessary.

The PHA changed portions of the PHA Plan in response to comments
List changes below:

Other: (list below)

(2) Resident Membership on PHA Governing Board

The governing board of each PHA is required to have at least one member who is directly assisted by the PHA, unless the PHA meets certain exemption criteria. Regulations governing the resident board member are found at 24 CFR Part 964, Subpart E.

Congress has exempted the State of Mississippi from having residents serve on the Board of Commissioners. Stipulation by Congress ruled that Mississippi must have six (6) members on an Advisory Board. Based on the ruling, the Housing Authority has provided for the following:

The Resident Advisory Board consists of six (6) members who are adult recipient of PHA assistance (See Attachment E). They are selected by the resident body and serve in a dual capacity. Meetings are held quarterly.

- a. Does the PHA governing board include at least one member who is directly assisted by the PHA this year?

Yes No:

If yes, complete the following:

Name of Resident Member of the PHA Governing Board:

Method of Selection:

Appointment

The term of appointment is (include the date term expires):

Election by Residents (if checked, complete next section--Description of Resident

Election Process)

Description of Resident Election Process

Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations
- Candidates could be nominated by any adult recipient of PHA assistance
- Self-nomination: Candidates registered with the PHA and requested a place on ballot
- Other: (describe)

Eligible candidates: (select one)

- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
- Any adult recipient of PHA assistance
- Any adult member of a resident or assisted family organization
- Other (list)

Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list)

b. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not?

- The PHA is located in a State that requires the members of a governing board to be salaried and serve on a full time basis
- The PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.
- Other (explain): Congress has exempted the State of Mississippi from having residents serve on the Board of Commissioners.

Date of next term expiration of a governing board member:

Name and title of appointing official(s) for governing board (indicate appointing official for the next available position):

(3) PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

Consolidated Plan jurisdiction: (State of Mississippi)

a. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply):

- The PHA has based its statement of needs of families on its waiting list on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
 1. Upgrade and modernize apartments with Capital funds.
 2. Support residency self-sufficiency.
- Other: (list below)

b. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below) None

(4) (Reserved)

Use this section to provide any additional information requested by HUD.

10. Project-Based Voucher Program

- a. Yes No: Does the PHA plan to “project-base” any tenant-based Section 8 vouchers in the coming year? If yes, answer the following questions.
- b. Yes No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option?

If yes, check which circumstances apply:

- Low utilization rate for vouchers due to lack of suitable rental units
- Access to neighborhoods outside of high poverty areas
- Other (describe below:)

- c. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

11. List of Supporting Documents Available for Review for Streamlined Five-Year/ Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans.</i>	Standard 5 Year and Annual Plans; streamlined 5 Year Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan.	5 Year Plans
X	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA's public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
X	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency
X	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
		Operations
	Any policies governing any Section 8 special housing types <input type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
	Consortium agreement(s).	Annual Plan: Agency Identification and Operations/Management
X	Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures. <input type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
X	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
X	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
X	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
X	Policies governing any Section 8 Homeownership program (Section _____ of the Section 8 Administrative Plan)	Annual Plan: Homeownership
X	Public Housing Community Service Policy/Programs <input type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
X	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
X	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Pet Policy
X	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
	Consortium agreement(s), if a consortium administers PHA programs.	Joint PHA Plan for Consortia
	Consortia Joint PHA Plans ONLY: Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection	Joint PHA Plan for Consortia
X	Other supporting documents (optional). List individually. Deconcentration/ Income Mixing, Income Analysis of Public Housing Covered Development, Substantial Deviation and Initial Assessment Voluntary Conversion of Development from Public Housing Stock.	(Specify as needed)

ATTACHMENTS

Deconcentration Policy **Attachment "A"**

FY 2005 Capital Fund Program **Attachment "B"**

Capital Fund Program 5-Year Action Plan **Attachment "C"**

Annual Statement/Performance and Evaluation Report **Attachment "D"**

List of Resident Advisory Board Members **Attachment "E"**

Certification "Initial Assessment" Voluntary Conversion of Development from Public Housing Stock **Attachment "F"**

Section 8 Capacity Statement **Attachment "G"**

PHA Progress Statement on Mission & Goals **Attachment "H"**

Bond Pool Budget **Attachment "I"**

Management Needs Assessment HUD Form – 52833 **Attachment "J"**

ATTACHMENT "A"

DECONCENTRATION POLICY

This policy establishes guidelines for avoiding concentration of very-low income families in certain sites operated by the Mississippi Regional Housing Authority No. V, hereafter called the PHA.

1. **GENERAL:** The PHA hereby institutes these guidelines and procedures for deconcentration of very-low income families. It is the goal of the PHA to have a fair mix of families with varying incomes in each of the sites operated by the PHA. This goal will be achieved by income mixing and offering incentives to higher income families.
2. **PROCEDURES:**
 - A. **Income Mixing:** To ensure that there is no concentration of only very-low income families or higher income families in any one site, the following guidelines have been established:
 1. In each fiscal year at least 40% of families admitted to public housing will have incomes that do not exceed 30% of the median income for all Counties.
 2. Skipping families on the waiting list is permissible in order to specifically reach another family with a lower or higher income. Families will only be skipped if the vacancy in question requires a lower or higher income renter to ensure a fair mix of incomes in the site.
 - B. **Incentives:** In order to make public housing a more viable choice for higher income families who may otherwise be uninterested or unable to afford to remain in public housing, the following incentives have been established:
 1. This PHA has the recognized local preference: working families and Involuntary Displacement.

In order to make public housing more affordable for working persons, and to enable higher income families to remain in public housing, the PHA has adopted Maximum Rent limits. The Ceiling Rent amounts are at FRM for all Counties and will not exceed this amount of total tenant payment for the PHA's bedroom sizes.

4/1/2004

PROJECT #	TOWN	RESIDENT MEDIAN INCOME	LOCAL MEDIAN INCOME	PERCENTAGE OF RESIDENT MEDIAN INCOME TO LOCAL MEDIAN INCOME
30-2	CARTHAGE	\$7,008	\$34,100	21%
30-3	DECATUR	\$11,407	\$36,600	31%
30-4	PHILADELPHIA	\$8,851	\$37,000	24%
30-5	PHILADELPHIA	\$8,808	\$37,000	24%
30-6	NEWTON	\$7,134	\$36,600	19%
30-7	DEKALB	\$9,533	\$35,000	27%
30-10	TAYLORSVILLE	\$11,582	\$40,100	29%
30-11	UNION	\$7,404	\$36,600	20%
30-13	CARTHAGE	\$7,228	\$34,100	21%
30-15	NEWTON	\$6,864	\$36,600	19%
30-16	WALNUTGROVE	\$6,750	\$34,100	20%
30-17	TAYLORSVILLE	\$7,986	\$40,100	20%
30-18	CARTHAGE	\$11,555	\$34,100	34%
30-19	BAY SPRINGS	\$7,008	\$33,300	21%
30-20	NEWTON CONGREGATE	\$9,726	\$36,600	27%
30-22	UNION CONGREGATE	\$8,268	\$36,600	23%
30-22A	CARTHAGE CONGREGATE	\$7,800	\$34,100	23%
30-23	SCOOBA	\$6,768	\$35,000	19%
30-24	NEWTON CONGREGATE	\$9,744	\$36,600	27%
30-25	BROOKSVILLE/MACON	\$8,376	\$30,200	28%

MISSISSIPPI REGIONAL HOUSING AUTHORITY NO. V
2004 DECONCENTRATION DATA
FAMILY UNITS
APRIL 1, 2004

PROJECT #	TOWN	NUMBER OF UNITS	TOTAL INCOME	AVG. INCOME	PERCENT
30-2	CARTHAGE	24	\$185,529	\$8,433	95%
30-3	DECATUR	12	\$122,434	\$13,603	153%*
30-4	PHILADELPHIA	30	\$251,046	\$10,460	117%
30-5	PHILADELPHIA	30	\$206,049	\$8,958	100%
30-6	NEWTON	32	\$195,867	\$8,903	100%
30-7	DEKALB	16	\$102,636	\$10,263	115%
30-10	TAYLORSVILLE	10	\$23,162	\$11,582	130%*
30-11	UNION	9	\$78,252	\$8,694	97%
30-13	CARTHAGE	46	\$168,850	\$9,380	105%
30-15	NEWTON	68	\$258,257	\$7,379	83%*
30-16	WALNUTGROVE	29	\$238,919	\$7,963	89%
30-17	TAYLORSVILLE	50	\$297,338	\$8,036	90%
30-18	CARTHAGE	9	\$58,120	\$11,624	130%*
30-19	BAY SPRINGS	35	\$302,816	\$9,463	108%
30-23	SCOOBA	30	\$129,503	\$5,180	59%*
30-25	BROOKSVILLE/MACON	30	\$256,743	\$8,853	99%

PHA WIDE AVERAGE INCOME IS: \$8,895.

*DOES NOT FALL BETWEEN THE RANGE OF 85% TO 115%

30-3 IF ONE RESIDENT WAS REMOVED*: 153% TO 121%

30-10 SAMPLE TOO SMALL. 2 RESIDENTS ONLY

30-15 IF ONE RESIDENT WAS REMOVED**: 83% TO 85%

30-18 IF ONE RESIDENT WAS REMOVED*: 130% TO 100%

30-23 IF ONE RESIDENT WAS REMOVE AND ONE ADDED***: 59% TO 86%

* REMOVED HIGHEST INCOME PERSON IN PROJECT

** REMOVED LOWEST INCOME PERSON IN PROJECT

*** ADDED HIGHEST INCOME PERSON PHA WIDE (\$35,857) AND
REMOVED LOWEST INCOME PERSON IN PROJECT

ATTACHMENT ‘B’

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Mississippi Regional Housing Authority #V		Grant Type and Number Capital Fund Program Grant No: MS26P030501-05 Replacement Housing Factor Grant No:		Federal FY of Grant: 2005	
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	90,000			
3	1408 Management Improvements	38,000			
4	1410 Administration	94,000			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	65,000			
8	1440 Site Acquisition				
9	1450 Site Improvement	25,000			
10	1460 Dwelling Structures	235,217			
11	1465.1 Dwelling Equipment—Nonexpendable	15,000			
12	1470 Nondwelling Structures	115,000			
13	1475 Nondwelling Equipment	122,000			
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service	147,000			
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	946,217			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

NOTE: The Mississippi Regional Housing Authority No. V has determined that the capital projects for improvements included in our 5-year plan need to be accelerated. We have also determined that the major capital needs of the Authorities housing stock has been and is being met by the expenditure of annual capital grant funds. The Authority proposes to leverage a portion of its capital funds (debt service) to perform capital expenditures for public housing and related resident development of mix income, mix use and development in Newton, MS. The Housing Authority will pursue bond type or mix financing.

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Miss. Regional Housing Authority #V		Grant Type and Number Capital Fund Program Grant No: MS26P030501-05 Replacement Housing Factor Grant No:			Federal FY of Grant: 2005			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA Wide	Operations	1406		90,000				
	Service Coordinator/Software	1408		38,000				
	Administration	1410		94,000				
	A/E Fees/Monitoring, Inspections, Surveys	1430		65,000				
	Site Improvements - Erosion Control, Sod, Pot Hole & Sidewalk Repairs: Fill Dirt & Top Soil at \$30/yd, Sod \$20/yd, Sidewalk Repairs at \$4.50/ln. ft., Tree Trimming at \$400/tree & Tree Removal at \$1,000/tree	1450		25,000				
	Flooring – 200 sq. ft. X 950 (\$2,000/unit)	1460	25	50,000				
	HVAC Installation/Electrical Upgrades \$2,600 ea.	1460	27	70,217				
	Stoves at \$275 ea.	1465.1	20	5,000				
	Refrigerators at \$350 ea.	1465.1	30	10,000				
	Office Furniture, Office Equipment, Phone, Computer Relocations – Transitions to New Central Office	1475	N/A	122,000				
	Debt Service	1501	N/A	147,000				
MS 30-3	Replace Roofs at \$1,500 ea.	1460	12	18,000				
30-7	Replace Entrance Doors at \$400 ea.	1460	30	12,000				
30-10	Replace Screen Doors at \$625 ea.	1460	8	5,000				
30-11	Replace Entrance Doors at \$444 ea.	1460	18	8,000				
30-22	Replace Community Room Doors & Panic Hardware	1460	3	3,000				
30-23	Replace Cabinets, Stove Hoods at \$1,900 ea.	1460	30	57,000				
	Replace Storage Room Doors/Hdwe. \$400 ea.	1460	30	12,000				
30-13	Maintenance Area: Maintenance Inventory	1470	N/A	115,000				

ATTACHMENT “C”

Capital Fund Program Five-Year Action Plan

Part I: Summary

PHA Name Miss. Regional Housing Authority #V		<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:			
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2006 PHA FY: 2006	Work Statement for Year 3 FFY Grant: 2007 PHA FY: 2007	Work Statement for Year 4 FFY Grant: 2008 PHA FY: 2008	Work Statement for Year 5 FFY Grant: 2009 PHA FY: 2009
	Annual Statement				
PHA Wide		946,217	467,000	473,000	529,774
30-2 Carthage					
30-3 Decatur					
30-4 Philadelphia			332,717		
30-5 Philadelphia			45,000	127,074	
30-6 Newton			48,000	131,800	
30-7 Dekalb					48,800
30-10 Taylorsville				54,343	38,200
30-11 Union			13,500	120,000	12,600
30-13 Carthage			40,000		
30-15 Newton					105,000
30-16 Walnut Grove				40,000	
30-17 Taylorsville					
30-18 Carthage					
30-19 Bay Springs					157,500
30-20Newton/Cong.					
30-22 Carth./Union					29,343
30-23 Scooba					25,000
30-24 Newton					
CFP Funds Listed for 5-year planning		946,217	946,217	946,217	946,217
Replacement Housing Factor Funds					

NOTE: The Mississippi Regional Housing Authority No. V has determined that the capital projects for improvements included in our 5-year plan need to be accelerated. We have also determined that the major capital needs of the Authorities housing stock has been and is being met by the expenditure of annual capital grant funds. The Authority proposes to leverage a portion of its capital funds (debt service) to perform capital expenditures for public housing and related resident development of mix income, mix use and development in Newton, MS. The Housing Authority will pursue bond type or mix financing.

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year 1	Activities for Year :2 FFY Grant: 2006 PHA FY: 2006			Activities for Year: 3 FFY Grant: 2007 PHA FY: 2007			
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost	
See Statement	PHA WIDE	Operations	90,000	PHA WIDE	Operations	80,000	
		Service Coordinator	50,000		Service Coordinator	50,000	
		Administration	80,000		Administration	80,000	
		A/E Fees, Inspections	40,000		A/E Fees/Inspections	60,000	
		Site Improvements	10,000		Site Improvements	10,000	
		Corrections of Drainage,			Corrections of Drainage,		
		Erosion, Sidewalk & Tree			Erosion, Sidewalk & Tree		
		Trimming needs as			Trimming needs as		
		Identified via UPCS			Identified via UPCS		
		Inspections: Top Soil & Sod			Inspections: Top Soil & Sod		
		\$50/yd.; Sidewalks \$4.50/ln. ft.			\$50/yd.; Sidewalks \$4.50/ln. ft.		
		Tree Trim @ 400 per unit &			Tree Trim @ 400 per unit &		
		Tree Removal @ 1000 per tree			Tree Removal @ 1000 per tree		
		average			average		
		Replace Flooring Indefinite	40,000		Replace Flooring Indefinite	40,000	
		Quantity of Vacancies: Average			Quantity of Vacancies: Average		
		Flooring 950 sq.ft. @ 2.50 per			Flooring 950 sq.ft. @ 2.50 per		
		sq. ft.; Total Per Unit 2000 X 20			sq. ft.; Total Per Unit 2000 X 20		
		HVAC/Electrical Upgrades	20,000		Debt Service	147,000	
		Indefinite quantity of vacancies-					
		Install central heat/air (2500 per			30-4 Philadelphia	Roofing	20,000
		Unit) with electrical upgrades				HVAC, 20 units	30,000
		Including panel replacement,				Flooring, 20 units	10,000
Ground fault interrupters,			Electrical Upgrades, 20 units	20,000			
Switches & receptacle replace-			Handicapped Renovations	80,000			
ments (1500 per unit)			Hearing/Visual	4,000			
Total 5 units @ 4,000/unit			Comprehensive Renovations	96,717			
Stoves	5,000		7 units				
Refrigerators	10,000		Windows	10,000			
Renovations of Properties in	454,217		Parking Additions	10,000			
Newton, MS, to be converted			Sewage Clean Outs	11,000			
to centralized maintenance &			Exterior Renovations	11,000			
management facility:			Warehouse	30,000			
1. Maintenance facility – 2400							
(+/-) sq.ft. warehouse @ \$80/		30-13 Carthage	16 Elderly Units, Kitchen	40,000			
Sq.ft. = \$192,000			Renovations				
2. Management facility – 2700							
(+/-) sq.ft. mgmt. facility @		30-5 Philadelphia	Roofing	45,000			
\$80/sq.ft. for interior renova-							
tions - \$215,874		30-6 Newton	Roofing	48,000			

**Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities**

Activities for Year :4 FFY Grant: 2008 PHA FY: 2008			Activities for Year: 5 FFY Grant: 2009 PHA FY: 2009		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
PHA WIDE	Operations	80,000	PHA WIDE	Operations	80,000
	Training	1,000		Training	1,000
	Service Coordinator	50,000		Service Coordinator	50,000
	Administration	80,000		Administration	80,000
	A/E Fees/Inspections/Survey	60,000		A/E Fees/Inspections	33,000
	Site Improvements	10,000		Site Improvements	11,774
	Corrections of Drainage, Erosion, Sidewalk & Tree			Corrections of Drainage, Erosion, Sidewalk & Tree	
	Trimming needs as Identified via UPCS			Trimming needs as Identified via UPCS	
	Inspections: Top Soil & Sod \$50/yd.; Sidewalks \$4.50/ln. ft.			Inspections: Top Soil & Sod \$50/yd.; Sidewalks \$4.50/ln. ft.	
	Tree Trim @ 400 per unit & Tree Removal @ 1000 per tree average			Tree Trim @ 400 per unit & Tree Removal @ 1000 per tree average	
	Replace Flooring Indefinite Quantity of Vacancies: Average Flooring 950 sq.ft. @ 2.50 per sq. ft.; Total Per Unit 2000 X 15	30,000		Comprehensive Exterior Renovate Vacancies, 15 Units – Remove/ Replace deteriorated fascia, soffit Materials @ 930 X 15 units	14,000
	Stoves	5,000		Acquisition of property to be Utilized for replacement housing site	10,000
	Refrigerators	10,000		Development: Replacement Housing – monies to be used is for Replacement of demolished Housing identified in year 4 of 5 Year plan	10,000
	Debt Service	147,000		Relocation	3,000
	30-5 Philadelphia	Comprehensive Renovations 16 Units		95,000	HVAC/Electrical Upgrades To Vacancies
	Windows, 30 units	10,000	Flooring	10,000	
	Sewage Clean Outs	11,074	Dwelling Equipment	10,000	
	Exterior Renovations	11,000	Indefinite quantity of stoves, Refrigerators, water heaters, HVAC Equipment to be installed		
30-6 Newton	Entrance Doors/Hardware	24,000	By force account modernization Staff on units as become vacant Non Dwelling Structures	10,000	
	Additional Parking	32,000	Renovations by modernization Force account associated with		
	Windows	32,000			
	Exterior Renovations	22,400			
	Sewage Clean Outs	21,400			
30-10 Taylorsville	Comprehensive Interior Renovate 8 Units	54,343			
30-11 Union	Demolition – 5 Buildings	60,000			
	Comprehensive Interior Renovate	60,000			

	5 Units			Preventative maintenance & Correction of UPCS deficiencies	
30-16 Walnut Grove	Roofing	40,000		Non Dwelling Equipment	10,000
				Indefinite quantity of equipment To be utilized by modernization	
				Force account in carrying out Various renovation activities	
				Conversion of Large Bedroom Size Units to Smaller Duplex	30,000
				Debt Service	147,000
			30-10 Taylorsville	Roofing	15,000
				Entrance Doors/Locks	11,200
				Windows	8,000
				Disposition of 2 Units	4,000
			30-11 Union	Screen Doors	12,600
			30-7 Dekalb	Roofing	24,000
				Renovations Hwy 39 Road Paving (Duplex Drive)	24,800
			30-15 Newton	Roofing	105,000
			30-19 Bay Springs	Electrical Upgrades (35 Units)	105,000
				Roofs	52,500
			30-22 Carthage	Kitchen Cabinets, Stove Hoods, Grease Shields	29,343
			30-23 Scooba	Flooring, Porch Lights, Wiring	25,000
Total CFP Estimated Cost		\$946,217			\$946,217

ATTACHMENT “D”

Annual Statement/Performance and Evaluation Report						
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary						
PHA Name: MS Regional Housing Authority V		Grant Type and Number Capital Fund Program Grant No: MS26P030501-01 Replacement Housing Factor Grant No:			Federal FY of Grant: 2001	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input checked="" type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost		
		Original	Revised	Obligated	Expended	
1	Total non-CFP Funds					
2	1406 Operations	95,000	95,000	95,000	95,000	
3	1408 Management Improvements	34,000	45,306.51	45,306.51	45,306.51	
4	1410 Administration	100,000	105,222	105,222	105,222	
5	1411 Audit					
6	1415 Liquidated Damages					
7	1430 Fees and Costs	60,000	62,994.50	62,994.50	62,994.50	
8	1440 Site Acquisition					
9	1450 Site Improvement	0				
10	1460 Dwelling Structures	439,221	393,538.51	393,538.51	393,538.51	
11	1465.1 Dwelling Equipment—Nonexpendable	0				
12	1470 Nondwelling Structures	110,000	106,072.70	106,072.70	106,072.70	
13	1475 Nondwelling Equipment	211,000	244,086.78	244,086.78	244,086.78	
14	1485 Demolition					
15	1490 Replacement Reserve					
16	1492 Moving to Work Demonstration					
17	1495.1 Relocation Costs	3,000	0	0	0	
18	1499 Development Activities					
19	1501 Collateralization or Debt Service					
20	1502 Contingency					
21	Amount of Annual Grant: (sum of lines 2 – 20)	1,052,221	1,052,221	1,052,221	1,052,221	
22	Amount of line 21 Related to LBP Activities					
23	Amount of line 21 Related to Section 504 compliance					
24	Amount of line 21 Related to Security – Soft Costs					
25	Amount of Line 21 Related to Security – Hard Costs					
26	Amount of line 21 Related to Energy Conservation Measures					

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: MS Regional Housing Authority V		Grant Type and Number Capital Fund Program Grant No: MS26P030501-01 Replacement Housing Factor Grant No:				Federal FY of Grant: 2001		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA Wide	Operations	1406		95,000	95,000	95,000	95,000	
	Training	1408		2,000	711	711	711	
	Service Coordinator	1408		32,000	36,251.90	36,251.90	36,251.90	
	Preventive Maintenance – Perform Inspections of Apartments/Buildings Correct UPCS Deficiencies	1408		0	7,314.34	7,314.34	7,314.34	
	Signage-Identify all Developments by Name, Number, & Housing Authority 19 Developments, 38 signs @ \$789 ea	1408	38	0	1,029.27	1,029.27	1,029.27	
	Administration	1410		100,000	105,222	105,222	105,222	
	Fees, Monitoring, Etc.	1430		60,000	62,994.50	62,994.50	62,994.50	
	Asbestos Abatement FUNGIBILITY	1460		50,000	72,189.20	72,189.20	72,189.20	
MS 30-2	HVAC Installation	1460	24	0	0	0	0	
MS 30-3	HVAC Installation	1460	12	15,000	13,125	13,125	13,125	
MS 30-4	HVAC Installation	1460	30	15,000	30,000	30,000	30,000	
MS 30-5	HVAC Installation FUNGIBILITY	1460		15,000	23,000	23,000	23,000	
MS 30-7	HVAC Installation FUNGIBILITY	1460		15,000	23,000	23,000	23,000	
MS 30-10	HVAC Installation FUNGIBILITY	1460		15,000	23,000	23,000	23,000	
MS 30-11	HVAC Installation FUNGIBILITY	1460		15,000	23,000	23,000	23,000	
MS 30-18	HVAC Installation	1460	9	15,000	19,721.45	19,721.45	19,721.45	
2,3,4,5,6,7,10,11	Vent hoods/dryer connections/floor tile @ \$540 per unit	1460	185	30,000	17,696.20	17,696.20	17,696.20	
30-13, 30-19	Landscape/site work - sod, drainage, shrubs, trim trees, sidewalks @ \$617	1450	81	0	0	0	0	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: MS Regional Housing Authority V		Grant Type and Number Capital Fund Program Grant No: MS26P030501-01 Replacement Housing Factor Grant No:				Federal FY of Grant: 2001		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
30-2	Parking @ \$833 ea	1450	24	0	0	0	0	
30-20/24	Parking @ \$909 ea	1450	55	0	0	0	0	
30-13	Comprehensive int/ext renovations: electrical, cabinetry, baths, floors, windows, screen doors, siding, paint @\$5,070 ea	1460	46	5,070	0	0	0	
3-15	Comprehensive Interior Renovations: Kitchens, Baths, Doors, Electrical FUNGIBILITY	1460		249,151	148,806.66	148,806.66	148,806.66	
30-2/18	Window Replacement	1460		0	0	0	0	
30-19	Screen doors @ \$142 ea	1460	70	0	0	0	0	
PHA Wide	Lead Paint Stabilization – inspect buildings and make repairs to components that were abated or "covered" in prior years @ \$500/unit	1460	60	0	0	0	0	
PHA Wide	Appliances: Stoves @ \$275 & Refrigerators @ \$375	1465.1	61	0	0	0	0	
30-13	Convert to community space, 600 sq. ft. @ \$50/sq. ft.	1470	1	0	0	0	0	
30-19	Convert to community space, 500 sq. ft. @ \$50/sq.ft.	1470	1	0	0	0	0	
30-15	Maintenance Warehouse	1470	1	0	0	0	0	
30-17	Admin/Community Room/Maint. Bldg.	1470	1	110,000	106,072.70	106,072.70	106,072.70	
PHA Wide	Forced account equipment - 2 trucks @ \$30,000 each, generators, compressors, misc. tools/equipment, etc.	1475		114,000	117,665.83	117,665.83	117,665.83	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: MS Regional Housing Authority V		Grant Type and Number Capital Fund Program Grant No: MS26P030501-01 Replacement Housing Factor Grant No:				Federal FY of Grant: 2001		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA Wide	Preventive maintenance equipment- 1 truck @ \$30,000, generators, compressors, misc. tools/equipment, etc.	1475		80,000	83,946.38	83,946.38	83,946.38	
PHA Wide	Site Improvement – Grounds Maintenance Equipment	1475		2,000	0	0	0	
PHA Wide	Office Furniture/Equipment	1475		15,000	42,474.57	42,474.57	42,474.57	
30-19/23	Playground equipment: 2 stations @ \$7,500 ea	1475	2	0	0	0	0	
30-15	Relocation	1495.1	6	3,000	0	0	0	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: MS Regional Housing Authority V		Grant Type and Number Capital Fund Program No: MS26P030501-01 Replacement Housing Factor No:				Federal FY of Grant: 2001	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
Operations	3/31/03		3/31/03	9/30/04		3/31/04	
PHA Wide	3/31/03		3/31/03	9/30/04		3/31/04	
30-13/19	3/31/03		3/31/03	9/30/04		3/31/04	
30-2	3/31/03		3/31/03	9/30/04		3/31/04	
30-20/24	3/31/03		3/31/03	9/30/04		3/31/04	
30-13	3/31/03		3/31/03	9/30/04		3/31/04	
30-19	3/31/03		3/31/03	9/30/04		3/31/04	
30-13	3/31/03		3/31/03	9/30/04		3/31/04	
30-19	3/31/03		3/31/03	9/30/04		3/31/04	
30-19/23	3/31/03		3/31/03	9/30/04		3/31/04	
2,3,4,5,6,7,10,11	3/31/03		3/31/03	9/30/04		3/31/04	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Mississippi Regional Housing Authority #V	Grant Type and Number Capital Fund Program Grant No: MS26P030501-02 Replacement Housing Factor Grant No:	Federal FY of Grant: 2002
---	--	-------------------------------------

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	30,000	30,000	30,000	30,000
3	1408 Management Improvements	40,500	40,390.60	40,390.60	40,390.60
4	1410 Administration	105,000	105,000	105,000	105,000
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	50,000	31,658.10	31,658.10	31,658.10
8	1440 Site Acquisition				
9	1450 Site Improvement	0	0	0	0
10	1460 Dwelling Structures	700,797	748,292.15	748,292.15	748,292.15
11	1465.1 Dwelling Equipment—Nonexpendable	18,048	16,450	16,450	16,450
12	1470 Nondwelling Structures	0	0	0	0
13	1475 Nondwelling Equipment	39,171	19,787.75	19,787.75	19,787.75
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs	9,500	1,437.40	1,437.40	1,437.40
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	993,016	993,016	993,016	993,016
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Miss. Regional Housing Authority #V		Grant Type and Number Capital Fund Program Grant No: MS26P030501-02 Replacement Housing Factor Grant No:				Federal FY of Grant: 2002		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA Wide	Operations	1406		30,000	30,000	30,000	30,000	
	Service Coordinator	1408		40,000	40,000	40,000	40,000	
	Training	1408		500	390.60	390.60	390.60	
	Administration	1410		105,000	105,000	105,000	105,000	
	A/E Fees/Monitoring, Reports	1430		50,000	30,660.10	30,660.10	30,660.10	
	Asbestos Testing	1430		0	998	998	998	
	Site Improvements, Signage	1450		0	0	0	0	
	Preventative Maintenance Inspections, Correct UPCS Deficiencies	1460		10,000	12,932.82	12,932.82	12,932.82	
	Stoves	1465.1	61	6,775	5,200	5,200	5,200	
	Refrigerators	1465.1	61	11,273	11,250	11,250	11,250	
	Preventative Maintenance Tools, Equipment, Materials, Trucks	1475	2	13,600	220	220	220	
	Office Furnishings, Office Equipment, Computer & Phone Upgrades	1475		25,571	19,567.75	19,567.75	19,567.75	
30-7 Dekalb	Additional Resident Parking	1450	16	0	0	0	0	
30-15 Newton	Additional Parking	1450	70	0	0	0	0	
30-20/24	Parking	1450		0	0	0	0	
30-20 Newton	Handicapped Faucets in Kitchen & Bath (F.A.)	1460	35	391.43	391.43	391.43	391.43	
30-13 Carthage	Comprehensive Interior Renovations, Kitchens, Baths, Doors, Electrical	1460	30	580,008.57	533,976.64	533,976.64	533,976.64	
30-22 Carthage	Handicapped Faucets in Kitchen & Bath (F.A.)	1460	60	0	0	0	0	
30-24 Newton	Handicapped Faucets in Kitchen & Bath (F.A.)	1460	20	0	0	0	0	
30-15 Newton	Comprehensive Interior Renovations, Kitchens, Baths, Doors, Electrical,	1460	8	40,000	116,531.81	116,531.81	116,531.81	
30-15 Newton	Exterior Repairs, Fascia, Soffit, etc.	1460	20	0	0	0	0	
30-2,3,4,5,6,7, 10,11	Floor Tile (540 per unit)	1460	185	70,397	84,459.45	84,459.45	84,459.45	
30-15	Maintenance Warehouse	1470		0	0	0	0	
30-4 Philadelphia	New Office Furnishings, Equipment	1475		0	0	0	0	
30-13/15	Relocation	1495.1	20	9,500	1,437.40	1,437.40	1,437.40	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Miss. Regional Housing Authority #V		Grant Type and Number Capital Fund Program No: MS26P030501-02 Replacement Housing Factor No:				Federal FY of Grant: 2002	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA Wide	3/04		3/04	9/05		12/04	
30-2 Carthage	3/04		3/04	9/05		12/04	
30-3 Decatur	3/04		3/04	9/05		12/04	
30-4 Philadelphia	3/04		3/04	9/05		12/04	
30-5 Philadelphia	3/04		3/04	9/05		12/04	
30-6 Newton	3/04		3/04	9/05		12/04	
30-7 Dekalb	3/04		3/04	9/05		12/04	
30-10 Taylorsville	3/04		3/04	9/05		12/04	
30-11 Union	3/04		3/04	9/05		12/04	
30-15 Newton	3/04		3/04	9/05		12/04	
30-22 Carthage	3/04		3/04	9/05		12/04	
30-24 Newton	3/04		3/04	9/05		12/04	

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

PHA Name: Mississippi Regional Housing Authority #V	Grant Type and Number Capital Fund Program Grant No: MS26P030501-03 Replacement Housing Factor Grant No:	Federal FY of Grant: 2003
---	--	----------------------------------

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 02)
 Performance and Evaluation Report for Period Ending: 12/31/04 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	45,000	45,000	45,000	45,000
3	1408 Management Improvements	50,000	50,000	50,000	10,337.28
4	1410 Administration	80,000	80,000	80,000	80,000
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	40,000	14,446	14,446	7,223.50
8	1440 Site Acquisition				
9	1450 Site Improvement	20,000	273.68	273.68	273.68
10	1460 Dwelling Structures	496,119	598,844.54	598,844.54	358,699.58
11	1465.1 Dwelling Equipment—Nonexpendable	39,650	0	0	0
12	1470 Nondwelling Structures	24,271	27,735.83	27,735.83	27,735.83
13	1475 Nondwelling Equipment	17,000	127.95	127.95	127.95
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs	5,000	612	612	612
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	817,040	817,040	817,040	530,009.82
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Miss. Regional Housing Authority #V		Grant Type and Number Capital Fund Program Grant No: MS26P030501-03 Replacement Housing Factor Grant No:				Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA Wide	Operations	1406		45,000	45,000	45,000	45,000	
	Service Coordinator/Software	1408		50,000	50,000	50,000	10,337.28	
	Administration	1410		80,000	80,000	80,000	80,000	
	A/E Fees/Monitoring, Reports	1430		40,000	14,446	14,446	7,223.50	
	Site Improvements: Drainage, Sidewalks, Curbs, Trees	1450		20,000	273.68	273.68	273.68	
	HVAC Installation Force Account (3000 ea)	1460	36	88,000	88,000	88,000	73,727.17	
	Comprehensive Renovations, Int./Ext. (15,000)	1460	16	189,366	131,927.91	131,927.91	37,674.57	
	Interior: Bathrooms, Kitchens, Flooring, Doors/Hdwe., Electrical, Plumbing							
	Exterior: Siding, Soffit, Fascia, Porches, Windows, Screens							
	Asbestos Abatement	1460		30,000	20,000	20,000	17,709.99	
	Floor Tile	1460		30,000	20,000	20,000	11,343.88	
	Stoves	1465.1	61	16,775	0	0	0	
	Refrigerators	1465.1	61	22,875	0	0	0	
	Maintenance Force Account Trucks, Equipment, Tools	1475	2	7,000	127.95	127.95	127.95	
	Office Furnishings/Equipment	1475		10,000	0	0	0	
	Relocation	1495.1	5	5,000	612	612	612	
30-6	Maintenance Office Roof (Fungibility)	1470		0	10,488.75	10,488.75	10,488.75	
30-10, 11, 17, 18	Office/Community Room Renovations	1470		24,271	17,247.08	17,247.08	17,247.08	
30-13	Comprehensive Renovations: Kitchens, Baths, Doors, Electrical (Fungibility)	1460		0	218,072.09	218,072.09	218,072.09	
30-19	Replace Kitchen Cabinets	1460	35	88,000	84,586.82	84,586.82	86.82	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Miss. Regional Housing Authority #V		Grant Type and Number Capital Fund Program Grant No: MS26P030501-03 Replacement Housing Factor Grant No:				Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
30-20	Replace Kitchen Cabinets	1460	35	70,753	36,257.72	36,257.72	85.06	
	TOTAL			817,040	817,040	817,040	530,009.82	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Miss. Regional Housing Authority #V		Grant Type and Number Capital Fund Program No: MS26P030501-03 Replacement Housing Factor No:				Federal FY of Grant: 2003	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA Wide	9/1/05			9/1/07			
30-10, 11, 17, 18	9/1/05			9/1/07			
30-19	9/1/05			9/1/07			
30-20	9/1/05			9/1/07			

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

PHA Name: Mississippi Regional Housing Authority #V	Grant Type and Number Capital Fund Program Grant No: MS26P030502-03 Replacement Housing Factor Grant No:	Federal FY of Grant: 2003
---	--	------------------------------

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 01)
 Performance and Evaluation Report for Period Ending: 12/31/04 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	0	16,190	16,190	0
8	1440 Site Acquisition				
9	1450 Site Improvement	55,000	98,316.66	98,316.66	19,527.35
10	1460 Dwelling Structures	98,737	48,327.34	48,327.34	0
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures	9,097	0	0	0
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	162,834	162,834	162,834	19,527.35
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Miss. Regional Housing Authority #V		Grant Type and Number Capital Fund Program No: MS26P030502-03 Replacement Housing Factor No:				Federal FY of Grant: 2003	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA Wide	3/2006			3/2008			
30-13	3/2006			3/2008			
30-20	3/2006			3/2008			
30-22	3/2006			3/2008			
30-24	3/2006			3/2008			

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

PHA Name: Mississippi Regional Housing Authority #V	Grant Type and Number Capital Fund Program Grant No: MS26P030501-04 Replacement Housing Factor Grant No:	Federal FY of Grant: 2004
---	--	----------------------------------

Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 12/31/2005
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	90,000	90,000	90,000	90,000
3	1408 Management Improvements	50,000	50,000	0	0
4	1410 Administration	80,000	94,620	18,735.04	18,735.04
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	62,000	62,000	0	0
8	1440 Site Acquisition				
9	1450 Site Improvement	184,874	85,581.34	50,707.34	0
10	1460 Dwelling Structures	277,343	519,015.66	37,000	0
11	1465.1 Dwelling Equipment—Nonexpendable	15,000	15,000	0	0
12	1470 Nondwelling Structures	40,000	30,000	0	0
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service	147,000	0	0	0
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	946,217	946,217	196,442.38	108,735.04
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Miss. Regional Housing Authority #V		Grant Type and Number Capital Fund Program Grant No: MS26P030501-04 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA Wide	Operations	1406		90,000	90,000	90,000	90,000	
	Service Coordinator/Software	1408		50,000	50,000	0	0	
	Administration	1410		80,000	94,620	18,735.04	18,735.04	
	A/E Fees/Monitoring, Inspections	1430		62,000	62,000	0	0	
	Site Improvements - Correction of Drainage	1450		24,874	24,874	0	0	
	Conditions Identified in UPCS Deficiencies: Fill Dirt & Top Soil at \$30/yd, Sod \$20/yd = \$50 X 110yds = \$5550; Sidewalk/Curb							
	Repairs HA Wide to Correct Tripping Hazard @ 4.50/in. ft. X 300' = \$1350;							
	Trim/Remove Tree Limbs from off Buildings & Remove Dead/Decaying Trees & Limbs Tree Trimming @ \$400 per unit X 20 units Tree Removal @ \$1000 per tree X 10 trees							
	Signage: Install Identification: 20 signs needed throughout all PHA developments to identify office location, phone, owner, etc. 20 @ \$500 (installed)	1450	20	10,000	10,000	0	0	
	Flooring Replacement in Vacancies 2.00 per sq.ft. X 950 sq.ft. to include flooring, & base molding - \$2,000 X 5 units	1460	5	10,000	10,000	0	0	
	HVAC Installation /Electric Upgrades 5 units @ 2600 ea	1460	5	13,000	13,000	0	0	
	Maintenance Area -Maintenance Inventory & Equipment Storage Facility needed at 30-4 Philadelphia, Approximately 1,000 sq.ft. storage area @ \$30 per sq. ft.	1470	N/A	30,000	30,000	0	0	
	Debt Service	1501		147,000	0	0	0	
30-25	Resurface/Repair Interior Drive	1450		150,000	50,707.34	50,707.34	0	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Miss. Regional Housing Authority #V		Grant Type and Number Capital Fund Program Grant No: MS26P030501-04 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
Brookville								
30-13	Comprehensive Renovations (Elderly) Kitchens, Baths, Floor, Plumbing, Windows, Doors (Fungibility)	1460	16	0	75,672.66	0	0	
30-18 Carthage	Comprehensive Interior/Exterior Renovations To 9 Units @ 30,000 each	1460	9	236,343	383,343	0	0	
30-25-25A Brookville/Macon	Replace Rear Doors - (2) per Apartment @ 300 each	1460	60	18,000	37,000	37,000	0	
HA Wide	Stoves @ 275 each	1465.1	20	5,000	5,000	0	0	
	Refrigerators @ 350 each	1465.1	30	10,000	10,000	0	0	
30-6	Office Building Roof (built up roof)	1470	1	10,000	0	0	0	
	TOTAL			946,217	946,217	196,442.38	108,735.04	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Miss. Regional Housing Authority #V		Grant Type and Number Capital Fund Program No: MS26P030501-04 Replacement Housing Factor No:				Federal FY of Grant: 2004	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA Wide	9/1/06			9/1/08			
30-6	9/1/06			9/1/08			
30-18	9/1/06			9/1/08			
30-25/25A	9/1/06			9/1/08			

ATTACHMENT "E"
LIST OF RESIDENT ADVISORY BOARD MEMBERS

The following is a list of the Resident Advisory Board for Section 8:

Connie Stewart
231 Jones St., Apt. 45
Forest, MS 39074

Veronica Gordon
1997 Goodhope Knox Rd.
Marion, MS 39342

Eva McMahan
4320 36th Avenue, Apt. C-4
Meridian, MS 39301

Tamika Kelly
412 Coleman St., Apt. 306
Philadelphia, MS 39350

The following is a list of the Low-Rent Resident Advisory Board Members:

Lavonne Hardee
109 Congregate Rd., Apt. #10
Newton, MS 39345

Ray Short
605 Deerbrook Dr.
Brooksville, MS 39739

Rosie Agee
63 West 4th Avenue, Apt. #34
Bay Springs, MS 39422

Lavonne Hardee
109 Congregate Rd. Apt. 10
Newton, MS 39345

Eva Rucker
Carthage Congregate, Apt. #32
Carthage, MS 39051

Frankie Collins
1414 First St.
Rt.A-26
Scooba, MS 39358

Berry Morgan
P. O. Box 393
311 Phillips Circle
Walnut Grove, MS 39189

ATTACHMENT “F”

**CERTIFICATION
“INITIAL ASSESSMENT”
VOLUNTARY CONVERSION OF DEVELOPMENT FROM PUBLIC
HOUSING STOCK**

This is to certify that The Mississippi Regional Housing Authority No. V has reviewed each development operating as public housing; considered the implications of converting the public housing to tenant-based assistance; and concluded that conversion may be inappropriate because removal of the developments would not meet the necessary conditions for voluntary conversion.

That the initial assessment indicated that 1) cost would be a factor; 2) the ability to occupy the developments; 3) cost and/ or workability of vouchers in the community and 4) other relevant factors that voluntary conversion may be inappropriate.

Component 10 (B) Voluntary Conversion Initial Assessments

- a. How many of the PHA’s developments are subject to the Required Initial Assessments? 5

- b. How many of the PHA’s developments are not subject to the Required Initial Assessments based on exemptions (e.g., elderly and/or disabled developments not general occupancy projects)? 3

- c. How many Assessments were conducted for the PHA’s covered developments? 1

- d. Identify PHA developments that may be appropriate for conversion based on the Required Initial Assessments:

Development Name	Number ofUnits
NONE	

- e. If the PHA has not completed the Required Initial Assessments, describe the status of these assessments. Completed

THEREFORE, the Housing Authority has determined that our developments are not appropriate for conversion based on the following reasons:

1. Conversion **would be** more expensive than continuing to operate the developments (or a portion of it) as public housing;
2. Conversion **would not** principally benefit residents of the public housing development to be converted and the community; and
3. Conversion **would** adversely affect the availability of affordable housing in the community.

Public Housing developments accounts for a large percentage of the housing stock in our communities and would effect the availability of affordable housing in the community; and

Conversion would not benefit the residents due to the limited housing stock in the community and the current programs/services being offered by the housing authority. Additionally, our public housing developments are equal to or above existing housing stock in the community;

ATTACHMENT "G"

MISSISSIPPI REGIONAL HOUSING AUTHORITY V SECTION 8 HOMEOWNERSHIP PROGRAM CAPACITY STATEMENT

The Mississippi Regional Housing V affirms that it has the capacity to successfully operate and administer a Section 8 Homeownership Program. The Authority hereby demonstrates this ability as follows:

The Mississippi Regional Housing Authority's V staff is highly trained and very responsible. Department heads of the respective divisions of the Authority has been employed with the agency for an average of twenty-three years. The Executive Director is a former Real Estate Broker.

The Authority's Section 8 Administrative Plan authorizes use of Vouchers for Homeownership. The authority will amend the plan to include specific procedures for the use of Vouchers for Homeownership. The authority may elect to use Bank Financing, owner financing or lease-purchase along with HUD insured mortgages. The authority will use industry accepted third party appraisals, inspection services and credit counseling for participants and eligible properties in the homeownership program. The authority will limit families that may participate by minimum income limits.

In managing our section 8 certificate voucher programs, this Authority has had no significant findings, and there is no unresolved finding from any HUD review or Independent Public Accounting Audit. This Authority is not currently under, nor has even been operating under court order or designated as a troubled PHA. Our Authority has been designated as a "High Performer" in managing Public and Section 8 Housing. This Authority received recognition for its efforts in Section 8 FSS Self- Sufficiency Program.

We understand that the Section 8 Homeownership Program is to be administered with HUD regulations and applicable laws. Our staff is very capable professional with skills and knowledge to handle the financial and management activities as required by HUD. We are computerized and experienced in the administering HUD programs in accordance with accounting procedures.

The Mississippi Regional Housing V is genuinely concerned about resident quality of life and programs to enhance self-sufficiency. This Authority works closely with our residents and local communities where our developments are located. We encourage resident participation to have a voice in the development/implementation of programs and procedures.

Our staffing plan is structured to provide the maximum services to the Homeownership Program. The Housing Authority recognize our responsibilities in administering federal and non-federal funds and have taken the appropriate steps to comply with local, state and federal procurement regulations.

ATTACHMENT "H"
PROGRESS STATEMENT PHA MISSION AND GOALS
MISSISSIPPI REGIONAL HOUSING AUTHORITY V

1. Expand the supply of existing housing: The Housing Authority is meeting this goal with the main accomplishment being a reduction of vacancies over the past five years. Vacancies decreased by 1.3% during the past year.
2. Improve the quality of assisted housing: The Housing Authority is meeting this goal with the main accomplishments being ongoing efforts to raise the standards of public housing with the use of CFP program funds. The PHA established the goal to improve apartments to achieve compatibility with private market rentals by the year 2009. Improvements are currently in progress with the use of CFP funds and the Housing Authority is on schedule to meeting this goal.
3. The PHA established the goal to improve the PHAS score. In 2002 the PHA score was 92.0, 2003 the score was 94.0 and 2004 the score is 94.0.
4. Increase assisted housing choices: The Housing Authority is achieving this goal by taking action over the past plan year increasing the voucher standard from 100% of the fair market rent to 110% additionally portability is covered in applicant briefings and they are provided with a "renters kit" which is very informative.
5. Provide an improved living environment: The PHA is meeting this goal by continuing security services and maintaining a proper balanced income mix in all developments. The PHA meets income targeting requirements.
6. Promote self-sufficiency and asset development of families and individuals: The Housing Authority is meeting this goal by administering ongoing self-sufficiency programs and in addition, the Housing Authority has been able to accomplish an increase in working residents.
7. Ensure equal opportunity in housing for all Americans: The Housing Authority is meeting this goal with affirmative action measures as reinforced in the Fair Housing policy of the PHA.
8. Provide necessary professional development for PHA staff: The Housing Authority is meeting this goal by sending PHA staff to all HUD training workshops. In addition, PHA maintenance staff attended specialized training courses such as air conditioning repair, etc.
9. The PHA established the goal to provide services for elderly families through senior services. The PHA is meeting this goal.

The Housing Authority has adopted new policies and procedures to comply with current HUD regulations.

ATTACHMENT “P”

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Mississippi Regional Housing Authority #V		Grant Type and Number <u>CAPITAL FUND LOAN BUDGET</u>			Federal FY of Grant:
		Capital Fund Program Grant No:			2005
		Replacement Housing Factor Grant No:			
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:)					
<input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	64,000			
8	1440 Site Acquisition	150,000			
9	1450 Site Improvement	80,000			
10	1460 Dwelling Structures	612,000			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency	34,395			
21	Amount of Annual Grant: (sum of lines 2 – 20)	940,395			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

NOTE: The Mississippi Regional Housing Authority No. V has determined that the capital projects for improvements included in our 5-year plan need to be accelerated. We have also determined that the major capital needs of the Authorities housing stock has been and is being met by the expenditure of annual capital grant funds. The Authority proposes to leverage a portion of its capital funds (debt service) to perform capital expenditures for public housing and related resident development of mix income, mix use and development in Newton, MS. The Housing Authority will pursue bond type or mix financing.

**Management Needs Assessment
Comprehensive Grant Program (CGP)**

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 07/31/98)

<p>HA Name Mississippi Regional Housing Authority V</p>	<p><input checked="" type="checkbox"/> Original <input type="checkbox"/> Revision Number</p>	
<p align="center">General Description of Management Operations Needs</p> <p>The Miss. Regional Housing Authority V is a large housing authority headquartered in Newton, MS. The Housing Authority has a six county jurisdiction yet utilizes a Centralized concept of program administration and maintenance inventory.</p> <p>Recently the Housing Authority had the opportunity to purchase property at the downtown Newton location for development as a mixed income, mixed use facility. The proposed location, with its proximity to shopping, grocery and drug stores, churches, and transportation, is especially attractive for this use.</p> <p>The opportunity to fund the project came about via the option to participate in the Capital Finance Program, wherein the funding for the project could be leveraged against Capital Fund or "modernization" funding.</p> <p>As described in the Capital Fund Loan Budget and Year 2 -5 of the Comprehensive Grant Five Year Plan, the Housing Authority plans to utilize funding from the two sources to fund \$940,395 project to:</p> <ol style="list-style-type: none"> 1. Acquire properties in Newton, Miss. budgeted at \$150,000. 2. Demolish or renovate structures to be utilized for mixedincome, mixed use facility - \$556,000 3. Exterior improvements include parking, lighting, sidewalks, accessibility compliance, fencing, and contingencies at \$160,000. <p>With the utilization of the Capital Bond Pool finance opportunity, the Housing Authority will be able to complete the project without jeopardizing it's other capital needs during the repayment period.</p>	<p align="center">Urgency of Need (1-5)</p> <p align="center">1</p>	<p align="center">Preliminary Estimated HA-Wide Cost</p>

Total Preliminary Estimated HA-Wide Cost	940,395
---	----------------

Date Assessment Prepared	April 2005
---------------------------------	-------------------

Source(s) of Information PHA staff, architectural firm – Johnson, Bailey, Henderson, McNeel
--