

# PHA Plans

## Streamlined Annual Version

U.S. Department of Housing and  
Urban Development  
Office of Public and Indian  
Housing

OMB No. 2577-0226  
(exp. 05/31/2006)

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This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

**Privacy Act Notice.** The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

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# Streamlined Annual PHA Plan

## for Fiscal Year: 2005-2009

### PHA Name: South Bend (IN015)

**NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.**

**Streamlined Annual PHA Plan  
Agency Identification**

**PHA Name:** South Bend

**PHA Number:** IN015

**PHA Fiscal Year Beginning:** (mm/yyyy) 10/01/2005

**PHA Programs Administered:**

**Public Housing and Section 8**     **Section 8 Only**     **Public Housing Only**  
 Number of public housing units:                      Number of S8 units:                      Number of public housing units:  
 Number of S8 units:

**PHA Consortia:** (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

**PHA Plan Contact Information:**

Name: Steve Peterson  
 TDD: (574)235-9590

Phone: (574)245-6032  
 Email (if available): grants@sbhaonline.com

**Public Access to Information**

**Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)**

PHA's main administrative office     PHA's development management offices

## Display Locations For PHA Plans and Supporting Documents

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection.

Yes  No.

If yes, select all that apply:

- Main administrative office of the PHA  
 PHA development management offices  
 Main administrative office of the local, county or State government  
 Public library  PHA website  Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA  PHA development management offices  
 Other (list below)

### Streamlined Annual PHA Plan

**Fiscal Year 2006**

[24 CFR Part 903.12(c)]

### Table of Contents

[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

#### A. PHA PLAN COMPONENTS

1. Site-Based Waiting List Policies  
**903.7(b)(2) Policies on Eligibility, Selection, and Admissions.....5**  
 2. Capital Improvement Needs  
**903.7(g) Statement of Capital Improvements Needed.....Attachments**  
 3. Section 8(y) Homeownership  
**903.7(k)(1)(i) Statement of Homeownership Programs.....Page 15**  
 4. List of Supporting Documents..... **Page 11**

- 5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.....**Page 10 and Attachment IN015z06.doc**
- 6. RASS Follow-up Plan.....**Attachment IN015d06.doc**
- 7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report.....**Attachments IN015e-k06.xls**
- 8. Proposed Demolition/Disposition.....**Page 14**

**B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE**

**Form HUD-50076, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan** identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA’s principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

**Form HUD-50070, Certification for a Drug-Free Workplace;**

**Form HUD-50071, Certification of Payments to Influence Federal Transactions;** and

**Form SF-LLL &SF-LLL, Disclosure of Lobbying Activities.**

**1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)**

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

**A. Site-Based Waiting Lists-Previous Year**

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B.

<b>Site-Based Waiting Lists</b>				
<b>Development Information:</b> (Name, number, location)	<b>Date Initiated</b>	<b>Initial mix of Racial, Ethnic or Disability Demographics</b>	<b>Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL</b>	<b>Percent change between initial and current mix of Racial, Ethnic, or Disability demographics</b>

2. What is the number of site based waiting list developments to which families may apply at one time? **0**
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list? N/A
4.  Yes  No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

**B. Site-Based Waiting Lists – Coming Year**

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site-based waiting lists will the PHA operate in the coming year? **0**
  
2.  Yes  No: Are any or all of the PHA’s site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?  
If yes, how many lists?
  
3.  Yes  No: May families be on more than one list simultaneously  
If yes, how many lists?
  
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
  - PHA main administrative office
  - All PHA development management offices
  - Management offices at developments with site-based waiting lists
  - At the development to which they would like to apply
  - Other (list below)

**2. Capital Improvement Needs**

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

**A. Capital Fund Program**

1.  Yes  No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (See Capital Fund Attachments). If no, skip to B.

2.  Yes  No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

**B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)**

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1.  Yes  No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).

2. Status of HOPE VI revitalization grant(s):

<b>HOPE VI Revitalization Grant Status</b>	
a.	Development Name:
b.	Development Number:
c.	Status of Grant:
	<input type="checkbox"/> Revitalization Plan under development
	<input type="checkbox"/> Revitalization Plan submitted, pending approval
	<input type="checkbox"/> Revitalization Plan approved
	<input type="checkbox"/> Activities pursuant to an approved Revitalization Plan underway

3.  Yes  No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?  
If yes, list development name(s) below:
4.  Yes  No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below: **Acquisition of scattered site PH and Project-based HCV assisted units and possible application for LIHTC.**

5.  Yes  No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below: **15-12's**

### **3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program**

(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1.  Yes  No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

2. Program Description:

a. Size of Program

- Yes  No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year? **100 Families**

b. PHA-established eligibility criteria

- Yes  No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?  
If yes, list criteria: **Be working full time**

c. What actions will the PHA undertake to implement the program this year (list)?

**Apply for Homeownership Coordinator Position via SuperNofa**

**Set a an Absolute Preference for Public Housing Homeownership Program participants in the HCV Program.**

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- Establishing a minimum homeowner down payment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
- Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):
- Demonstrating that it has other relevant experience (list experience below):

**4. Use of the Project-Based Voucher Program**

**Intent to Use Project-Based Assistance**

Yes  No: Does the PHA plan to “project-base” any tenant-based Section 8 vouchers in the coming year? If the answer is “no,” go to the next component. If yes, answer the following questions.

1.  Yes  No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:

- low utilization rate for vouchers due to lack of suitable rental units
- access to neighborhoods outside of high poverty areas
- other (describe below:)

2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts): **Up to 124 total vouchers divided in potentially two locations in zip codes 46614 & 46619**

## **5. PHA Statement of Consistency with the Consolidated Plan**

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction: **(St. Joseph County Housing Consortium)**

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction:  
(select all that apply)

- The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- Other: (list below) **Asked for Certification that Plan is consistent with Consolidated Plan**

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

## 6. Supporting Documents Available for Review for Streamlined Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Related Plan Component</b>
<input checked="" type="checkbox"/>	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i>	5 Year and Annual Plans
<input checked="" type="checkbox"/>	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan</i>	Streamlined Annual Plans
<input checked="" type="checkbox"/>	<i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i>	5 Year and standard Annual Plans
<input checked="" type="checkbox"/>	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
<input checked="" type="checkbox"/>	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA’s public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
<input checked="" type="checkbox"/>	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
<input checked="" type="checkbox"/>	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
<input checked="" type="checkbox"/>	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
<input checked="" type="checkbox"/>	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input checked="" type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
<input checked="" type="checkbox"/>	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
<input checked="" type="checkbox"/>	Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Related Plan Component</b>
<input checked="" type="checkbox"/>	Schedule of flat rents offered at each public housing development. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
<input checked="" type="checkbox"/>	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
<input checked="" type="checkbox"/>	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
<input checked="" type="checkbox"/>	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
<input checked="" type="checkbox"/>	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency
<input checked="" type="checkbox"/>	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
<input checked="" type="checkbox"/>	Any policies governing any Section 8 special housing types <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
<input checked="" type="checkbox"/>	Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
<input checked="" type="checkbox"/>	Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
<input checked="" type="checkbox"/>	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
<input checked="" type="checkbox"/>	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
<input checked="" type="checkbox"/>	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Related Plan Component</b>
<input checked="" type="checkbox"/>	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
<input checked="" type="checkbox"/>	Policies governing any Section 8 Homeownership program (Section G of the Section 8 Administrative Plan)	Annual Plan: Homeownership
<input checked="" type="checkbox"/>	Public Housing Community Service Policy/Programs Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
<input checked="" type="checkbox"/>	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
<input checked="" type="checkbox"/>	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
<input checked="" type="checkbox"/>	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
<input checked="" type="checkbox"/>	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
<input checked="" type="checkbox"/>	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

## 8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1.  Yes  No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

### 2. Activity Description

- Yes  No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

<b>Demolition/Disposition Activity Description</b>
1a. Development name:
1b. Development (project) number:
2. Activity type: Demolition <input type="checkbox"/> Disposition <input type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission: (DD/MM/YY)
5. Number of units affected: 8
6. Coverage of action (select one) <input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: b. Projected end date of activity:

## **11. Homeownership Programs Administered by the PHA**

[24 CFR Part 903.7 9 (k)]

### **1. A. Public Housing**

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1.  Yes  No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

### 2. Activity Description

- Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

<b>Public Housing Homeownership Activity Description (Complete one for each development affected)</b>
1a. Development name:
1b. Development (project) numbers: <b>15-6,15-7,15-9,15-12,15-17,15-18</b>
2. Federal Program authority: <input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h) <input checked="" type="checkbox"/> Turnkey III <input checked="" type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one) <input checked="" type="checkbox"/> Approved; included in the PHA’s Homeownership Plan/Program

<input type="checkbox"/> Submitted, pending approval
<input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: <u>(06/06/2005)</u>
5. Number of units affected: 235
6. Coverage of action: (select one)
<input type="checkbox"/> Part of the development
<input checked="" type="checkbox"/> Total development

## HASB RASS Follow-Up Plan FY-2005

The Housing Authority of the City South Bend (HASB) takes very seriously the results of the Customer Satisfaction Survey. We feel that this survey is a valuable tool for our continued planning and dedication to improvement and we have benefited from the process of formulating this plan. The plan will address the areas of Communication, Safety, and Neighborhood Appearance.

### ***Communication:***

In meetings with the Resident Council, the issue of returning to having representatives from every development on the Council was voiced several times. This is one of the changes that will likely see implementation during this coming FY-2006. The HASB feels this is a fine suggestion.

Finally, the Newsletter of the HASB has been transitioned to the Resident Initiative Department and will soon be transitioned to the Resident Council. The HASB is providing a good deal of support and training to the Resident Council in order to facilitate and make this a successful transition. It is thought that having the Newsletter edited by the residents will facilitate resident's communication via this vehicle. Readership and interest in the Newsletter appears to be up from previous years.

### ***Safety:***

The HASB has completed a Capital Needs Assessments and has undertaken a major effort at increasing the lighting in and around all developments and their parking areas. This effort is using substantial Capital Funds and should allow residents to be clearly seen in any area surround any development. This cannot help but improve the feelings of safety in all residents and the public.

Additionally, the HASB has reaffirmed its commitment to the Neighborhood Watch program. Active Neighborhood Watch programs are anticipated for each development. moreover, the HASB has recently implemented a safety program targeting seniors and their special concerns.

The HASB is currently reviewing its security plan and expects to have a new Plan and attending recommendations implemented by the middle of FY-2006.

### ***Neighborhood Appearance:***

HASB has just completed a \$2.7 Million Revitalization Project of the LaSalle Landing Development (formerly Northwest Apartments: IN36PO15003).

This Capital Project was desperately needed and completed on time and below budget. However, to accomplish the project, all of FY-2002 and most of FY-2003 Capital Funds were dedicated to this revitalization effort.

While the HASB feels it has managed this period of limited scope Capital Funding well, it is possible that some items may have been inadvertently overlooked, thus leading to a less than optimal appearance.

The HASB is committed to maintaining our properties at the highest level possible. As a result of the large expenditures of the Capital Fund, and as now general operating practice, the HASB has

recently completed an extensive needs analysis of all its 814 properties and have directed what we feel are sufficient resources where the analysis indicated there was a need.

The HASB is confident that given this recent Capital Funding analysis and substantially increased unencumbered funding available that the survey responses in this area will improve, mirroring the excellent condition of the units.

**Certification of Consistency  
with the Consolidated Plan**

U.S. Department of Housing  
and Urban Development

SAVE

I certify that the proposed activities/projects in the application are consistent with the jurisdiction's current, approved Consolidated Plan.  
(Type or clearly print the following information:)

Applicant Name: Housing Authority of South Bend

Project Name: Annual Plan

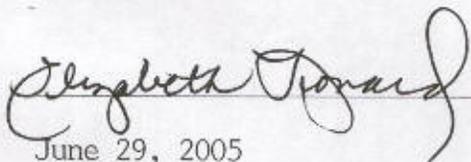
Location of the Project: City of South Bend

Name of the Federal  
Program to which the  
applicant is applying: Housing and Urban Development (HUD)

Name of  
Certifying Jurisdiction: City of South Bend  
Department of Community Development.

Certifying Official  
of the Jurisdiction  
Name: Elizabeth Leonard

Title: Director

Signature: 

Date: June 29, 2005





**Annual Statement /  
Performance and Evaluation Report**  
Part I: Summary  
Comprehensive Grant Program (CGP) (Capital Fund 2004)

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

<b>HA Name</b> <b>Housing Authority of the City of South Bend</b>		<b>Comprehensive Grant Number</b> <b>IN36PO15050104</b>		
<input checked="" type="checkbox"/> <b>Original Annual Statement</b> <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number ___ <input type="checkbox"/> Performance and Evaluation Report for Pro <input type="checkbox"/> Final Performance and Evaluation Report				
Line No.	Summary by Development Account	Total Estimated Cost		
		Original	Revised (1)	0
1	Total Non-CGP Funds	\$0.00	\$0.00	:
2	1406 Operations (May not exceed 10% of line 20)	\$0.00	\$0.00	:
3	1408 Management Improvements	\$97,292.50	\$0.00	\$86
4	1410 Administration	\$153,357.10	\$0.00	\$12
5	1411 Audit	\$0.00	\$0.00	:
6	1415 Liquidated Damages	\$0.00	\$0.00	:
7	1430 Fees and Costs	\$20,629.96	\$0.00	\$9
8	1440 Site Acquisition	\$0.00	\$0.00	:
9	1450 Site Improvement	\$96,000.00	\$0.00	\$34
10	1460 Dwelling Structures	\$921,683.46	\$0.00	\$46
11	1465.1 Dwelling Equipment - Nonexpendable	\$0.00	\$0.00	:
12	1470 Nondwelling Structures	\$152,000.00	\$0.00	\$12
13	1475 Nondwelling Equipment	\$92,607.98	\$0.00	\$41
14	1485 Demolition	\$0.00	\$0.00	:
15	1490 Replacement Reserve	\$0.00	\$0.00	:
16	1495.1 Relocation Costs	\$0.00	\$0.00	:
17	1492 Moving to Work Demonstration	\$0.00	\$0.00	:
18	1498 Mod Used for Development	\$0.00	\$0.00	:
19	1502 Contingency (may not exceed 8% of line 20)	\$0.00	\$0.00	:
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$1,533,571.00	\$0.00	\$90
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	:
22	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$0.00	:
23	Amount of line 20 Related to Security	\$0.00	\$0.00	:
24	Amount of line 20 Related to Energy Conservation Measures	\$0.00	\$0.00	:
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.		(2) To be completed for the Performance and Evaluation Report.		
Signature of Executive Director and Date		Signature of Public Housing Director/Office of Native American Programs Admin		

**Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Comprehensive Grant Program (CGP) (Capital Fund 2004)**

**U.S. Department of Housing  
and Urban Development  
Office of Public and Indian Housing**

OMB Approval 2577-0157 (Exp. 3/31/2)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
<b><u>Management Improvements</u></b>								
PHA-Wide	Staff/Commissioner Training	1408.010		\$20,000.00	\$0.00	\$13,998.34	\$13,998.34	
PHA-Wide	Computer Upgrade	1408.020		\$15,000.00	\$0.00	\$11,184.37	\$11,184.37	
PHA-Wide	Annual Report	1408.030		\$2,500.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Resident Initiatives	1408.040		\$6,500.00	\$0.00	\$8,021.89	\$8,021.89	
PHA-Wide	Executive Director Car Expense	1408.050		\$16,000.00	\$0.00	\$8,946.96	\$8,946.96	
PHA-Wide	Homeownership Coordinator	1408.070		\$37,292.50	\$0.00	\$44,048.82	\$44,048.82	
<b>Total for Account 1408</b>				<b>\$97,292.50</b>	<b>\$0.00</b>	<b>\$86,200.38</b>	<b>\$86,200.38</b>	
<b><u>Administration</u></b>								
PHA-Wide	12.5%-Ex Dir, Acctg Coord, Payroll Acct & A/P Clk; 20% Fin Mgr; 40% Warehouse Clk; 50% Pur Agent; 100% Plan & Dev Mgr, Plan & Dev Asst & Construction Inspector	1410.010		\$143,357.10	\$0.00	\$126,010.39	\$126,010.39	
PHA-Wide	Sundry	1410.020		\$10,000.00	\$0.00	\$3,859.11	\$3,859.11	
<b>Total For Account 1410</b>				<b>\$153,357.10</b>	<b>\$0.00</b>	<b>\$129,869.50</b>	<b>\$129,869.50</b>	
<b><u>Fees and Costs</u></b>								
PHA-Wide	A&E Fees	1430.000		\$9,629.96	\$0.00	\$9,629.96	\$9,629.96	
PHA-Wide	Needs Assessment	1430.200		\$5,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Energy Survey	1430.200		\$5,000.00	\$0.00	\$0.00	\$0.00	
IN-15-4 Quads	Ventilation Assessment	1430.200		\$1,000.00	\$0.00	\$0.00	\$0.00	
<b>Total for Account 1430</b>				<b>\$20,629.96</b>	<b>\$0.00</b>	<b>\$9,629.96</b>	<b>\$9,629.96</b>	
<b><u>Site Improvements</u></b>								
PHA-Wide	Tree Trim	1450.000		\$20,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Pavements	1450.000		\$20,000.00	\$0.00	\$0.00	\$0.00	
IN-15-2 Plaza	Signage	1450.000		\$10,000.00	\$0.00	\$0.00	\$0.00	
IN-15-2 Plaza	Benches	1450.000		\$8,000.00	\$0.00	\$8,000.00	\$0.00	
IN-15-4 Westcott	Benches	1450.000		\$4,000.00	\$0.00	\$4,000.00	\$0.00	
IN-15-4 Quads	Benches	1450.000		\$2,000.00	\$0.00	\$2,000.00	\$0.00	
IN-15-4 Quads	Trash Enclosure Repair	1450.000		\$2,000.00	\$0.00	\$0.00	\$0.00	
IN-15-8 Harbor Homes	Fencing, Sprinkler	1450.000		\$30,000.00	\$0.00	\$20,614.22	\$0.00	
<b>Total for Account 1450</b>				<b>\$96,000.00</b>	<b>\$0.00</b>	<b>\$34,614.22</b>	<b>\$0.00</b>	

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /  
Performance and Evaluation Report**

**Part II: Supporting Pages  
Comprehensive Grant Program (CGP) (Capital Fund 2004)**

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 3/31/2)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	

**Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Comprehensive Grant Program (CGP) (Capital Fund 2004)**

**U.S. Department of Housing  
and Urban Development  
Office of Public and Indian Housing**

OMB Approval 2577-0157 (Exp. 3/31/2)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
<b><u>Dwelling Structures</u></b>								
PHA-Wide	Clean/Repair Plumbing &/or Sewer Lines-All Sites	1460.010		\$17,385.36	\$0.00	\$17,385.36	\$17,385.36	
PHA-Wide	Mold Remediation	1460.020		\$38,517.71	\$0.00	\$38,517.71	\$38,517.71	
PHA-Wide	Force Acct Wages & Benefits	1460.030		\$133,622.50	\$0.00	\$133,622.50	\$133,622.50	
IN-15-3 LaSalle Landing	Comp Mod Lasalle Landing	1460.040		\$192,707.32	\$0.00	\$192,706.71	\$192,706.71	
IN-15-12 Scattered Sites	Comp Mod Units 15-12	1460.050		\$84,450.57	\$0.00	\$84,450.57	\$84,450.57	
IN-15-3 Laurel Court	Exterior Lighting 15-3	1460.060		\$40,000.00	\$0.00	\$0.00	\$0.00	
IN-15-12 Scattered Sites	Finish Rehab 15-12	1460.000		\$125,000.00	\$0.00	\$0.00	\$0.00	
IN-15-10 Scattered Sites	Modernization 15-10	1460.000		\$30,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Flooring/Carpet-All	1460.000		\$30,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Interior Paint-All	1460.000		\$20,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Ex Doors \$1000/Unit-All	1460.000		\$150,000.00	\$0.00	\$0.00	\$0.00	
IN-15-2 Monroe Circle	Improve Disabled Access 15-2	1460.000		\$40,000.00	\$0.00	\$0.00	\$0.00	
IN-15-3 Laurel Court	Repair Ventilation 15-3	1460.000		\$10,000.00	\$0.00	\$0.00	\$0.00	
IN-15-12 Scattered Sites	Install HVAC Remaining Units 15-12	1460.000		\$10,000.00	\$0.00	\$0.00	\$0.00	
<b>Total for Account 1460</b>				<b>\$921,683.46</b>	<b>\$0.00</b>	<b>\$466,682.85</b>	<b>\$466,682.85</b>	
<b><u>Non-Dwelling Structures</u></b>								
IN-15-4 Wescott	Cooling Tower	1470.000		\$100,000.00	\$0.00	\$100,000.00	\$0.00	
IN-15-4 Quads	Gazebo Repair	1470.000		\$10,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Carpet, System Furniture	1470.000		\$17,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Shop Rehab	1470.000		\$25,000.00	\$0.00	\$25,000.00	\$0.00	
<b>Total for Account 1470</b>				<b>\$152,000.00</b>	<b>\$0.00</b>	<b>\$125,000.00</b>	<b>\$0.00</b>	
<b><u>Non-Dwelling Equipment</u></b>								
PHA-Wide	Computer Equipment	1475.010		\$48,003.09	\$0.00	\$48,003.09	\$48,003.09	
IN-15-2 Plaza	Security Equipment	1475.400		\$21,500.00	\$0.00	\$0.00	\$0.00	
IN-15-4 Wescott	Security Equipment	1475.400		\$21,500.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Reception Area Furnishings	1475.100		\$1,604.89	\$0.00	\$0.00	\$0.00	
<b>Total for Account 1475</b>				<b>\$92,607.98</b>	<b>\$0.00</b>	<b>\$48,003.09</b>	<b>\$48,003.09</b>	
<b>TOTAL Capital Fund 2004</b>				<b>\$1,533,571.00</b>	<b>\$0.00</b>	<b>\$900,000.00</b>	<b>\$740,385.78</b>	

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /  
Performance and Evaluation Report**  
**Part II: Supporting Pages**  
Comprehensive Grant Program (CGP) **(Capital Fund 2004)**

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

OMB Approval 2577-0157 (Exp. 3/31/2)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	

**Annual Statement /  
Performance and Evaluation Report  
Part III: Implementation Schedule  
Comprehensive Grant Program (CGP) (Capital Fund 2004)**

**U.S. Department of Housing  
and Urban Development  
Office of Public and Indian Housing**

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

Development Number / Name HA - Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates (2)
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
PHA-Wide Staff/Commissioner Training	6/30/2006						
PHA-Wide Computer Upgrade	6/30/2006						
PHA-Wide Annual Report	6/30/2006						
PHA-Wide Resident Initiatives	6/30/2006						
PHA-Wide Executive Director Car Expense	6/30/2006						
PHA-Wide Homeownership Coordinator	6/30/2006						
Administration	6/30/2006						
PHA-Wide 12.5%-Ex Dir, Acctg Coord, Payroll Acct & A/P Clk; 20% Fir	6/30/2006						
PHA-Wide Sundry	6/30/2006						
PHA-Wide A&E Fees	na						
PHA-Wide Needs Assessment	6/30/2006						
PHA-Wide Energy Survey	6/30/2006						
IN-15-4 Quads Ventilation Assessment	3/31/2006						
PHA-Wide Tree Trim	6/30/2006						
PHA-Wide Pavements	6/30/2006						
IN-15-2 Plaza Signage	3/31/2006						
IN-15-2 Plaza Benches	3/31/2006						
IN-15-4 Westcott Benches	3/31/2006						
IN-15-4 Quads Benches	3/31/2006						
IN-15-4 Quads Trash Enclosure Repair	6/30/2006						
IN-15-8 Harbor Homes Fencing, Sprinkler	3/31/2006						
To be completed for the Performance and Evaluation Report or a Revised Annual Statement.				(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

**Annual Statement /  
Performance and Evaluation Report  
Part III: Implementation Schedule  
Comprehensive Grant Program (CGP) (Capital Fund 2004)**

**U.S. Department of Housing  
and Urban Development  
Office of Public and Indian Housing**

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

Development Number / Name HA - Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates (2)
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
PHA-Wide Force Acct Wages & Benefits	na						
IN-15-3 LaSalle Landing Comp Mod Lasalle Landing	na						
IN-15-12 Scattered Sites Comp Mod Units 15-12	na						
IN-15-3 Laurel Court Exterior Lighting 15-3	6/30/2006						
IN-15-12 Scattered Sites Finish Rehab 15-12	6/30/2006						
IN-15-10 Scattered Sites Modernization 15-10	3/31/2006						
PHA-Wide Flooring/Carpet-All	6/30/2006						
PHA-Wide Interior Paint-All	6/30/2006						
PHA-Wide Ex Doors \$1000/Unit-All	6/30/2006						
IN-15-2 Monroe Circle Improve Disabled Access 15-2	3/31/2006						
IN-15-3 Laurel Court Repair Ventilation 15-3	6/30/2006						
IN-15-12 Scattered Sites Install HVAC Remaining Units 15-12	6/30/2006						
IN-15-4 Wescott Cooling Tower	3/31/2006						
IN-15-4 Quads Gazebo Repair	6/30/2006						
PHA-Wide Carpet, System Furniture	6/30/2006						
PHA-Wide Shop Rehab	3/31/2006						
PHA-Wide Computer Equipment	na						
IN-15-2 Plaza Security Equipment	3/31/2006						
IN-15-4 Wescott Security Equipment	3/31/2006						
PHA-Wide Reception Area Furnishings	6/30/2006						
<b>TOTAL Capital Fund 2004</b>		\$0	\$0		\$0	\$0	
To be completed for the Performance and Evaluation Report or a Revised Annual Statement.				(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date			

**Annual Statement /  
Performance and Evaluation Report**  
Part I: Summary  
Comprehensive Grant Program (CGP) (Capital Fund 2005)

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

**Part 1 of 2005-2009 Capital Fund**

HA Name <b>Housing Authority of the City of South Bend</b>		Comprehensive Grant Number <b>IN36PO15050105</b>		
<input checked="" type="checkbox"/> <b>Original Annual Statement</b> <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number ___ <input type="checkbox"/> Performance and Evaluation Report for Pro <input type="checkbox"/> Final Performance and Evaluation Report				
Line No.	Summary by Development Account	Total Estimated Cost		
		Original	Revised (1)	0
1	Total Non-CGP Funds	\$0.00	\$0.00	:
2	1406 Operations (May not exceed 10% of line 20)	\$0.00	\$0.00	:
3	1408 Management Improvements	\$96,642.90	\$0.00	\$96,642.90
4	1410 Administration	\$153,357.10	\$0.00	\$153,357.10
5	1411 Audit	\$0.00	\$0.00	:
6	1415 Liquidated Damages	\$0.00	\$0.00	:
7	1430 Fees and Costs	\$10,000.00	\$0.00	\$10,000.00
8	1440 Site Acquisition	\$0.00	\$0.00	:
9	1450 Site Improvement	\$110,000.00	\$0.00	\$110,000.00
10	1460 Dwelling Structures	\$625,000.00	\$0.00	\$625,000.00
11	1465.1 Dwelling Equipment - Nonexpendable	\$80,000.00	\$0.00	\$80,000.00
12	1470 Nondwelling Structures	\$284,000.00	\$0.00	\$284,000.00
13	1475 Nondwelling Equipment	\$196,944.00	\$0.00	\$196,944.00
14	1485 Demolition	\$0.00	\$0.00	:
15	1490 Replacement Reserve	\$0.00	\$0.00	:
16	1495.1 Relocation Costs	\$0.00	\$0.00	:
17	1492 Moving to Work Demonstration	\$0.00	\$0.00	:
18	1498 Mod Used for Development	\$0.00	\$0.00	:
19	1502 Contingency (may not exceed 8% of line 20)	\$0.00	\$0.00	:
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$1,555,944.00	\$0.00	\$1,555,944.00
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	:
22	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$0.00	:
23	Amount of line 20 Related to Security	\$0.00	\$0.00	:
24	Amount of line 20 Related to Energy Conservation Measures	\$0.00	\$0.00	:
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.		(2) To be completed for the Performance and Evaluation Report.		
Signature of Executive Director and Date		Signature of Public Housing Director/Office of Native American Programs Admin		

**Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Comprehensive Grant Program (CGP) (Capital Fund 2005)**

**U.S. Department of Housing  
and Urban Development  
Office of Public and Indian Housing**

Part 1 of 2005-2009 Capital Fund

OMB Approval 2577-0157 (Exp. 3/31/

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
<b><u>Management Improvements</u></b>								
PHA-Wide	Staff/Commissioner Training	1408.010		\$20,000.00	\$0.00	\$20,000.00	\$0.00	
PHA-Wide	Computer Upgrade	1408.020		\$15,000.00	\$0.00	\$15,000.00	\$0.00	
PHA-Wide	Annual Report	1408.030		\$2,500.00	\$0.00	\$2,500.00	\$0.00	
PHA-Wide	Resident Initiatives	1408.040		\$6,500.00	\$0.00	\$6,500.00	\$0.00	
PHA-Wide	Executive Director Car Expense	1408.050		\$16,000.00	\$0.00	\$16,000.00	\$0.00	
PHA-Wide	Homeownership Coordinator	1408.070		\$36,642.90	\$0.00	\$36,642.90	\$0.00	
<b>Total for Account 1408</b>				<b>\$96,642.90</b>	<b>\$0.00</b>	<b>\$96,642.90</b>	<b>\$0.00</b>	
<b><u>Administration</u></b>								
PHA-Wide	12.5%-Ex Dir, Acctg Coord, Payroll Acct & A/P Clk; 20% Fin Mgr; 40% Warehouse Clk; 50% Pur Agent; 100% Plan & Dev Mgr, Plan & Dev Asst & Construction Inspector	1410.010		\$143,357.10	\$0.00	\$143,357.10	\$0.00	
	Sundry	1410.020		\$10,000.00	\$0.00	\$10,000.00	\$0.00	
<b>Total for Account 1410</b>				<b>\$153,357.10</b>	<b>\$0.00</b>	<b>\$153,357.10</b>	<b>\$0.00</b>	
<b><u>Fees and Costs</u></b>								
IN-15-2 Plaza	Plumbing Evaluation	1430.200		\$10,000.00	\$0.00	\$10,000.00	\$0.00	
<b>Total for Account 1430</b>				<b>\$10,000.00</b>	<b>\$0.00</b>	<b>\$10,000.00</b>	<b>\$0.00</b>	
<b><u>Site Improvements</u></b>								
PHA-Wide	Tree Trim	1450.000		\$20,000.00	\$0.00	\$20,000.00	\$0.00	
PHA-Wide	Landscaping Improvements	1450.000		\$40,000.00	\$0.00	\$40,000.00	\$0.00	
PHA-Wide	Pavement	1450.000		\$20,000.00	\$0.00	\$20,000.00	\$0.00	
PHA-Wide	Playground Fall Zones	1450.000		\$20,000.00	\$0.00	\$20,000.00	\$0.00	
IN-15-3 South Bend Ave	Fencing	1450.000		\$10,000.00	\$0.00	\$10,000.00	\$0.00	
<b>Total for Account 1450</b>				<b>\$110,000.00</b>	<b>\$0.00</b>	<b>\$110,000.00</b>	<b>\$0.00</b>	

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Signature of Executive Director and Date

(2) To be completed for the Performance and Evaluation Report.

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Comprehensive Grant Program (CGP) (Capital Fund 2005)**

**U.S. Department of Housing  
and Urban Development  
Office of Public and Indian Housing**

Part 1 of 2005-2009 Capital Fund

OMB Approval 2577-0157 (Exp. 3/31/

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
<b><u>Dwelling Structures</u></b>								
PHA-Wide	Ex Doors \$1,000/Unit	1460.000		\$50,000.00	\$0.00	\$50,000.00	\$0.00	
IN-15-2 Plaza	Ventilation	1460.000		\$20,000.00	\$0.00	\$20,000.00	\$0.00	
IN-15-2 Plaza	Elevator Upgrade	1460.000		\$25,000.00	\$0.00	\$25,000.00	\$0.00	
IN-15-2 Plaza	Exterior Lighting Upgrade	1460.000		\$20,000.00	\$0.00	\$20,000.00	\$0.00	
IN-15-4 Quads	Ventilation Repair	1460.000		\$60,000.00	\$0.00	\$60,000.00	\$0.00	
IN-15-3 Laurel Court	Modernization 10/yr-Windows, Cabinets, Flooring, Ventilation, Baths	1460.000		\$80,000.00	\$0.00	\$80,000.00	\$0.00	
IN-15-3 Laurel Court	Repair Ventilation	1460.000		\$10,000.00	\$0.00	\$10,000.00	\$0.00	
IN-15-8 Harbor Homes	Modernization-Windows, Cabinets, Flooring, Baths, Laundry, Doors, Roofs, Found, HVAC	1460.000		\$60,000.00	\$0.00	\$60,000.00	\$0.00	
IN-15-10 Scattered Sites	Modernization	1460.000		\$30,000.00	\$0.00	\$30,000.00	\$0.00	
IN-15-11 Twyckenham	Modernization-Windows, Cabinets, Flooring, Baths, Laundry, Doors, Roofs, Found	1460.000		\$30,000.00	\$0.00	\$30,000.00	\$0.00	
IN-15-12 Scattered Sites	Ventilation Improvements for Mold Prevention	1460.000		\$40,000.00	\$0.00	\$40,000.00	\$0.00	
IN-15-17 Scattered Sites	Modernization-Windows, Cabinets, Flooring, Baths, Laundry, Doors, Roofs, Found	1460.000		\$100,000.00	\$0.00	\$100,000.00	\$0.00	
IN-15-18 Scattered Sites	Modernization-Windows, Cabinets, Flooring, Baths, Laundry, Doors, Roofs, Found	1460.000		\$100,000.00	\$0.00	\$100,000.00	\$0.00	
<b>Total for Account 1460</b>				<b>\$625,000.00</b>	<b>\$0.00</b>	<b>\$625,000.00</b>	<b>\$0.00</b>	
<b><u>Dwelling Equipment</u></b>								
PHA-Wide	Appliances	1465.100		\$80,000.00	\$0.00	\$80,000.00	\$0.00	
<b>Total for Account 1465</b>				<b>\$80,000.00</b>	<b>\$0.00</b>	<b>\$80,000.00</b>	<b>\$0.00</b>	
<b><u>Non-Dwelling Structures</u></b>								
PHA-Wide	Interior Paint	1470.000		\$20,000.00	\$0.00	\$20,000.00	\$0.00	
PHA-Wide	Flooring/Carpet	1470.000		\$30,000.00	\$0.00	\$30,000.00	\$0.00	
IN-15-4 Westcott	Fire Alarm Improvement	1470.000		\$50,000.00	\$0.00	\$50,000.00	\$0.00	
IN-15-4 Westcott	Cooling Tower	1470.000		\$100,000.00	\$0.00	\$100,000.00	\$0.00	
PHA-Wide	Carpet, System Furniture	1470.000		\$44,000.00	\$0.00	\$44,000.00	\$0.00	
PHA-Wide	Improve Windows	1470.000		\$20,000.00	\$0.00	\$20,000.00	\$0.00	
PHA-Wide	Headstart Building	1470.000		\$20,000.00	\$0.00	\$20,000.00	\$0.00	
<b>Total for Account 1470</b>				<b>\$284,000.00</b>	<b>\$0.00</b>	<b>\$284,000.00</b>	<b>\$0.00</b>	
<b><u>Non-Dwelling Equipment</u></b>								
PHA-Wide	Telephone System	1475.100		\$30,000.00	\$0.00	\$30,000.00	\$0.00	
PHA-Wide	Reception Area Furnishings	1475.100		\$46,944.00	\$0.00	\$46,944.00	\$0.00	
PHA-Wide	Computers	1475.400		\$40,000.00	\$0.00	\$40,000.00	\$0.00	
PHA-Wide	Vehicles	1475.200		\$40,000.00	\$0.00	\$40,000.00	\$0.00	
IN-15-2 Plaza	Security System Upgrade	1475.400		\$20,000.00	\$0.00	\$20,000.00	\$0.00	
IN-15-4 Westcott	Security System Cameras	1475.400		\$20,000.00	\$0.00	\$20,000.00	\$0.00	
<b>Total for Account 1475</b>				<b>\$196,944.00</b>	<b>\$0.00</b>	<b>\$196,944.00</b>	<b>\$0.00</b>	
<b>TOTAL Capital Fund 2005</b>				<b>\$1,555,944.00</b>	<b>\$0.00</b>	<b>\$1,555,944.00</b>	<b>\$0.00</b>	

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /  
Performance and Evaluation Report**  
Part II: Supporting Pages  
Comprehensive Grant Program (CGP) (Capital Fund 2005)

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

Part 1 of 2005-2009 Capital Fund

OMB Approval 2577-0157 (Exp. 3/31/

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	

**Annual Statement /  
Performance and Evaluation Report  
Part III: Implementation Schedule  
Comprehensive Grant Program (CGP) (Capital Fund 2005)**

**U.S. Department of Housing  
and Urban Development  
Office of Public and Indian Housing  
Part 1 of 2005-2009 Capital Fund**

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

Development Number / Name HA - Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates (2)
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
PHA-Wide Staff/Commissioner Training	12/31/2006						
PHA-Wide Computer Upgrade	12/31/2006						
PHA-Wide Annual Report	12/31/2006						
PHA-Wide Resident Initiatives	12/31/2006						
PHA-Wide Executive Director Car Expense	12/31/2006						
PHA-Wide Homeownership Coordinator	12/31/2006						
Administration	12/31/2006						
PHA-Wide 12.5%-Ex Dir, Acctg Coord, Payroll Acct & A/P Clk; 20% Fin Sundry	12/31/2006 12/31/2006						
IN-15-2 Plaza Plumbing Evaluation	6/30/2006						
PHA-Wide Tree Trim	9/30/2006						
PHA-Wide Landscaping Improvements	6/30/2006						
PHA-Wide Pavement	9/30/2006						
PHA-Wide Playground Fall Zones	6/30/2006						
IN-15-3 South Bend Ave Fencing	12/31/2006						
To be completed for the Performance and Evaluation Report or a Revised Annual Statement.				(2) To be completed for the Performance and Evaluation Report.			

**Annual Statement /  
Performance and Evaluation Report**  
Part I: Summary  
Comprehensive Grant Program (CGP) (Capital Fund 2006)

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

**Part 2 of 2005-2009 Capital Fund**

<b>HA Name Housing Authority of the City of South Bend</b>		<b>Comprehensive Grant Number IN36PO15050106</b>		
<input checked="" type="checkbox"/> <b>Original Annual Statement</b> <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement/Revision Number ___ <input type="checkbox"/> Performance and Evaluation Report for Pro <input type="checkbox"/> Final Performance and Evaluation Report				
Line No.	Summary by Development Account	Total Estimated Cost		O
		Original	Revised (1)	
1	Total Non-CGP Funds	\$0.00	\$0.00	:
2	1406 Operations (May not exceed 10% of line 20)	\$0.00	\$0.00	:
3	1408 Management Improvements	\$96,642.90	\$0.00	:
4	1410 Administration	\$155,594.40	\$0.00	:
5	1411 Audit	\$0.00	\$0.00	:
6	1415 Liquidated Damages	\$0.00	\$0.00	:
7	1430 Fees and Costs	\$0.00	\$0.00	:
8	1440 Site Acquisition	\$0.00	\$0.00	:
9	1450 Site Improvement	\$95,000.00	\$0.00	:
10	1460 Dwelling Structures	\$925,000.00	\$0.00	:
11	1465.1 Dwelling Equipment - Nonexpendable	\$80,000.00	\$0.00	:
12	1470 Nondwelling Structures	\$90,000.00	\$0.00	:
13	1475 Nondwelling Equipment	\$141,762.70	\$0.00	:
14	1485 Demolition	\$0.00	\$0.00	:
15	1490 Replacement Reserve	\$0.00	\$0.00	:
16	1495.1 Relocation Costs	\$0.00	\$0.00	:
17	1492 Moving to Work Demonstration	\$0.00	\$0.00	:
18	1498 Mod Used for Development	\$0.00	\$0.00	:
19	1502 Contingency (may not exceed 8% of line 20)	\$0.00	\$0.00	:
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$1,584,000.00	\$0.00	:
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	:
22	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$0.00	:
23	Amount of line 20 Related to Security	\$0.00	\$0.00	:
24	Amount of line 20 Related to Energy Conservation Measures	\$0.00	\$0.00	:
(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.		(2) To be completed for the Performance and Evaluation Report.		
Signature of Executive Director and Date		Signature of Public Housing Director/Office of Native American Programs Admin		

**Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Comprehensive Grant Program (CGP) (Capital Fund 2006) (Part 2 of 2005-2009 5-Year Plan)**

**U.S. Department of Housing  
and Urban Development  
Office of Public and Indian Housing**

**Part 2 of 2005-2009 Capital Fund**

OMB Approval 2577-0157 (Exp. 3/31/2)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
<b><u>Management Improvements</u></b>								
PHA-Wide	Staff/Commissioner Training	1408.010		\$26,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Computer Upgrade	1408.020		\$18,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Annual Report	1408.030		\$2,500.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Resident Initiatives	1408.040		\$6,500.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Executive Director Car Expense	1408.050		\$7,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Homeownership Coordinator	1408.070		\$36,642.90	\$0.00	\$0.00	\$0.00	
<b>Total for Account 1408</b>				<b>\$96,642.90</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
<b><u>Administration</u></b>								
PHA-Wide	12.5%-Ex Dir, Acctg Coord, Payroll Acct & A/P Clk; 20% Fin Mgr; 40% Warehouse Clk; 50% Pur Agent; 100% Plan & Dev Mgr, Plan & Dev Asst & Construction Inspector	1410.010		\$145,594.40	\$0.00	\$0.00	\$0.00	
PHA-Wide	Sundry	1410.020		\$10,000.00	\$0.00	\$0.00	\$0.00	
<b>Total For Account 1410</b>				<b>\$155,594.40</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
<b><u>Site Improvements</u></b>								
PHA-Wide	Tree Trim	1450.000		\$20,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Landscape Improvements	1450.000		\$40,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Pavements	1450.000		\$20,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Playground Fall Zones	1450.000		\$10,000.00	\$0.00	\$0.00	\$0.00	
IN-15-3 South Bend Ave	Signage	1450.000		\$5,000.00	\$0.00	\$0.00	\$0.00	
<b>Total for Account 1450</b>				<b>\$95,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Signature of Executive Director and Date

(2) To be completed for the Performance and Evaluation Report.

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Comprehensive Grant Program (CGP) (Capital Fund 2006) (Part 2 of 2005-2009 5-Year Plan)**

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

**Part 2 of 2005-2009 Capital Fund**

OMB Approval 2577-0157 (Exp. 3/31/2)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
<b><u>Dwelling Structures</u></b>								
PHA-Wide	Ex Doors \$1,000/Unit	1460.000		\$50,000.00	\$0.00	\$0.00	\$0.00	
IN-15-4 Westcott	Moderization-Windows, Cabinets, Carpet, Bathrooms	1460.000		\$30,000.00	\$0.00	\$0.00	\$0.00	
IN-15-4 Westcott	Fire Alarm Improvement \$1,000/Unit	1460.000		\$70,000.00	\$0.00	\$0.00	\$0.00	
IN-15-4 Westcott	Common Areas Upgrade, Incl Furniture	1460.000		\$50,000.00	\$0.00	\$0.00	\$0.00	
IN-15-4 Westcott	Elevator Upgrade	1460.000		\$25,000.00	\$0.00	\$0.00	\$0.00	
IN-15-4 Quads	Modernization-Windows, Cabinets, Flooring, Bathrooms, Doors	1460.000		\$40,000.00	\$0.00	\$0.00	\$0.00	
IN-15-2 Monroe Circle	Modernization-Roof, Kitchen, Baths, Laundry, Flooring, Gas Meters	1460.000		\$300,000.00	\$0.00	\$0.00	\$0.00	
IN-15-3 Laurel Court	Modernization-Windows, Flooring, Cabinets, Ventilation, Baths	1460.000		\$100,000.00	\$0.00	\$0.00	\$0.00	
IN-15-3 Laurel Court	Repair Ventilation	1460.000		\$10,000.00	\$0.00	\$0.00	\$0.00	
IN-15-8 Harbor Homes	Modernization-Windows, Cabs, Floors, Baths, Laundry, Doors, Roof, Found, HVAC	1460.000		\$150,000.00	\$0.00	\$0.00	\$0.00	
IN-15-18 Scattered Sites	Modernization-Windows, Cabs, Floors, Baths, Laundry, Doors, Roof, Found	1460.000		\$100,000.00	\$0.00	\$0.00	\$0.00	
<b>Total for Account 1460</b>				<b>\$925,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
PHA-Wide	Appliances	1465.100		\$80,000.00	\$0.00	\$0.00	\$0.00	
<b>Total for Account 1465</b>				<b>\$80,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
PHA-Wide	Interior Paint	1470.000		\$40,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Flooring and Carpet	1470.000		\$30,000.00	\$0.00	\$0.00	\$0.00	
IN-15-2 Plaza	Gazebo	1470.000		\$20,000.00	\$0.00	\$0.00	\$0.00	
<b>Total for Account 1470</b>				<b>\$90,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
<b><u>Non-Dwelling Equipment</u></b>								
PHA-Wide	Telephone System	1475.100		\$30,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Carpet, System Furniture	1475.100		\$11,762.70	\$0.00	\$0.00	\$0.00	
PHA-Wide	Vehicles	1475.200		\$50,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Computers	1475.400		\$50,000.00	\$0.00	\$0.00	\$0.00	
<b>Total for Account 1475</b>				<b>\$141,762.70</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
<b><u>TOTAL Capital Fund 2006</u></b>				<b>\$1,584,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Signature of Executive Director and Date

(2) To be completed for the Performance and Evaluation Report.

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /  
Performance and Evaluation Report  
Part III: Implementation Schedule  
Comprehensive Grant Program (CGP) (Capital Fund 2006)**

**U.S. Department of Housing  
and Urban Development  
Office of Public and Indian Housing**

**Part 2 of 2005-2009 Capital Fund**

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

Development Number / Name HA - Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates (2)
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
PHA-Wide Staff/Commissioner Training	12/31/2007						
PHA-Wide Computer Upgrade	12/31/2007						
PHA-Wide Annual Report	12/31/2007						
PHA-Wide Resident Initiatives	12/31/2007						
PHA-Wide Executive Director Car Expense	12/31/2007						
PHA-Wide Homeownership Coordinator	12/31/2007						
Administration	12/31/2007						
PHA-Wide 12.5%-Ex Dir, Acctg Coord, Payroll Acct & A/P Clk; 20% Fir	12/31/2007						
PHA-Wide Sundry	12/31/2007						
PHA-Wide Tree Trim	3/31/2007						
PHA-Wide Landscape Improvements	6/30/2007						
PHA-Wide Pavements	9/30/2007						
PHA-Wide Playground Fall Zones	6/30/2006						
IN-15-3 South Bend Ave Signage	6/30/2007						
To be completed for the Performance and Evaluation Report or a Revised Annual Statement.				(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date			
PHA-Wide Ex Doors \$1,000/Unit	6/30/2007						
IN-15-4 Westcott Moderization-Windows, Cabinets, Carpet, Bathrooms	3/31/2007						

**Annual Statement /  
Performance and Evaluation Report**

**Part I: Summary**

Comprehensive Grant Program (CGP) (Capital Fund 2007)

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

**Part 3 of 2005-2009 Capital Fund**

OMB Approval No. 2577-0157 (Exp.3/31/2001)

<b>HA Name</b> Housing Authority of the City of South Bend	<b>Comprehensive Grant Number</b> IN36PO15050107	<b>FFY of Grant Approval</b> 2007
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Original Annual Statement  Reserve for Disasters/Emergencies  Revised Annual Statement/Revision Number \_\_\_  Performance and Evaluation Report for Program Year Ending \_\_\_\_\_  
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised (1)	Obligated	Expended
1	Total Non-CGP Funds	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 Operations (May not exceed 10% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$96,642.90	\$0.00	\$0.00	\$0.00
4	1410 Administration	\$203,357.10	\$0.00	\$0.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$5,000.00	\$0.00	\$0.00	\$0.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$90,000.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$955,000.00	\$0.00	\$0.00	\$0.00
11	1465.1 Dwelling Equipment - Nonexpendable	\$40,000.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$70,000.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$79,000.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1495.1 Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00
17	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
18	1498 Mod Used for Development	\$0.00	\$0.00	\$0.00	\$0.00
19	1502 Contingency (may not exceed 8% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$1,539,000.00	\$0.00	\$0.00	\$0.00
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
22	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 20 Related to Security	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 20 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /  
Performance and Evaluation Report**

**Part II: Supporting Pages**

**Comprehensive Grant Program (CGP) (Capital Fund 2007)**

**U.S. Department of Housing  
and Urban Development**

Office of Public and Indian Housing

**Part 3 of 2005-2009 Capital Fund**

OMB Approval 2577-0157 (Exp. 3/31/

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
<b><u>Management Improvements</u></b>								
PHA-Wide	Staff/Commissioner Training	1408.010		\$20,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Computer Upgrade	1408.020		\$15,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Annual Report	1408.030		\$2,500.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Resident Initiatives	1408.040		\$6,500.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Executive Director Car Expense	1408.050		\$16,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Homeownership Coordinator	1408.070		\$36,642.90	\$0.00	\$0.00	\$0.00	
	<b>Total for Account 1408</b>			<b>\$96,642.90</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
<b><u>Administration</u></b>								
PHA-Wide	12.5%-Ex Dir, Acctg Coord, Payroll Acct & A/P Clk; 20% Fin Mgr; 40% Warehouse Clk; 50% Pur Agent; 100% Plan & Dev Mgr, Plan & Dev Asst & Construction Inspector	1410.010		\$143,357.10	\$0.00	\$0.00	\$0.00	
PHA-Wide	Sundry	1410.020		\$10,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Conference/Recognitions/Annual Report	1410.030		\$50,000.00	\$0.00	\$0.00	\$0.00	
	<b>Total For Account 1410</b>			<b>\$203,357.10</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
<b><u>Fees and Costs</u></b>								
PHA-Wide	Needs Assessment	1430.200		\$5,000.00	\$0.00	\$0.00	\$0.00	
	<b>Total for Account 1430</b>			<b>\$5,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
<b><u>Site Improvements</u></b>								
PHA-Wide	Tree Trim	1450.000		\$20,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Landscape Improvements	1450.000		\$50,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Pavement	1450.000		\$20,000.00	\$0.00	\$0.00	\$0.00	
	<b>Total for Account 1450</b>			<b>\$90,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /  
Performance and Evaluation Report**

**Part II: Supporting Pages**

**Comprehensive Grant Program (CGP) (Capital Fund 2007)**

**U.S. Department of Housing  
and Urban Development**

Office of Public and Indian Housing

**Part 3 of 2005-2009 Capital Fund**

OMB Approval 2577-0157 (Exp. 3/31/

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
	<b><u>Dwelling Structures</u></b>							
PHA-Wide	Ex Doors \$1,000/Unit	1460.000		\$20,000.00	\$0.00	\$0.00	\$0.00	
IN-15-2 Plaza	Plumbing Upgrade	1460.000		\$250,000.00	\$0.00	\$0.00	\$0.00	
IN-15-4 Westscott	Modernization-Windows, Cabinets, Carpets, Bathrooms	1460.000		\$50,000.00	\$0.00	\$0.00	\$0.00	
IN-15-4 Quads	Modernization-Windows, Cabinets, Flooring, Baths, Doors	1460.000		\$40,000.00	\$0.00	\$0.00	\$0.00	
IN-15-2 Monroe Circle	Modernization-Roof, Kitchen, Baths, Laundry, Flooring, Gas Meters	1460.000		\$200,000.00	\$0.00	\$0.00	\$0.00	
IN-15-3 Laurel Court	Modernization-Windows, Cabinets, Flooring, Baths, Ventilation	1460.000		\$100,000.00	\$0.00	\$0.00	\$0.00	
IN-15-8 Harbor Homes	Modernization-Windows, Cabs, Floor, Bath, Laundry, Door, Roof, Found, HVAC	1460.000		\$150,000.00	\$0.00	\$0.00	\$0.00	
IN-15-17 Scattered	Modernization-Windows, Cabs, Floor, Bath, Laundry, Door, Roof, Found	1460.000		\$75,000.00	\$0.00	\$0.00	\$0.00	
IN-15-18 Scattered Site	Modernization-Windows, Cabs, Floor, Bath, Laundry, Door, Roof, Found	1460.000		\$70,000.00	\$0.00	\$0.00	\$0.00	
	<b>Total for Account 1460</b>			<b>\$955,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b><u>Dwelling Equipment</u></b>							
PHA-Wide	Appliances	1465.100		\$40,000.00	\$0.00	\$0.00	\$0.00	
	<b>Total for Account 1465</b>			<b>\$40,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b><u>Non-Dwelling Structures</u></b>							
PHA-Wide	Interior Paint	1470.000		\$40,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Flooring/Carpet	1470.000		\$30,000.00	\$0.00	\$0.00	\$0.00	
	<b>Total for Account 1470</b>			<b>\$70,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b><u>Non-Dwelling Equipment</u></b>							
PHA-Wide	Computers	1475.100		\$50,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Reception Area Furnishings	1475.100		\$9,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Vehicles	1475.200		\$20,000.00	\$0.00	\$0.00	\$0.00	
	<b>Total for Account 1475</b>			<b>\$79,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>TOTAL Capital Fund 2005</b>			<b>\$1,539,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /  
Performance and Evaluation Report**  
Part III: Implementation Schedule  
Comprehensive Grant Program (CGP) (Capital Fund 2007)

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

Part 3 of 2006-2009 Capital Fund

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

Development Number / Name HA - Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates (2)
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
PHA-Wide Staff/Commissioner Training	12/31/2008						
PHA-Wide Computer Upgrade	12/31/2008						
PHA-Wide Annual Report	12/31/2008						
PHA-Wide Resident Initiatives	12/31/2008						
PHA-Wide Executive Director Car Expense	12/31/2008						
PHA-Wide Homeownership Coordinator	12/31/2008						
Administration	12/31/2008						
PHA-Wide 12.5%-Ex Dir, Acctg Coord, Payroll Acct & A/P Clk; 20% F	12/31/2008						
PHA-Wide Sundry	12/31/2008						
PHA-Wide Conference/Recognitions/Annual Report	12/31/2008						
PHA-Wide Needs Assessment	12/31/2007						
PHA-Wide Tree Trim	9/30/2007						
PHA-Wide Landscape Improvements	6/30/2008						
PHA-Wide Pavement	9/30/2008						
To be completed for the Performance and Evaluation Report or a Revised Annual Statement.				(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date			
PHA-Wide Ex Doors \$1,000/Unit	6/30/2008						
IN-15-2 Plaza Plumbing Upgrade	12/31/2007						
IN-15-4 Westscott Modernization-Windows, Cabinets, Carpets, Bathro	12/31/2007						
IN-15-4 Quads Modernization-Windows, Cabinets, Flooring, Baths, Dc	12/31/2007						
IN-15-2 Monroe Circle Modernization-Roof, Kitchen, Baths, Laundry, F	12/31/2007						
IN-15-3 Laurel Court Modernization-Windows, Cabinets, Flooring, Bat	12/31/2008						
IN-15-8 Harbor Homes Modernization-Windows, Cabs, Floor, Bath, La	9/30/2007						
IN-15-17 Scattered Sites Modernization-Windows, Cabs, Floor, Bath,	6/30/2007						

**Annual Statement /  
Performance and Evaluation Report**

**Part I: Summary**

Comprehensive Grant Program (CGP) (Capital Fund 2008)

**U.S. Department of Housing  
and Urban Development**

Office of Public and Indian Housing

Part 4 of 2005-2009 Capital Fund

OMB Approval No. 2577-0157 (Exp.3/31/2001)

HA Name <b>Housing Authority of the City of South Bend</b>	Comprehensive Grant Number <b>IN36PO15050108</b>	FFY of Grant Approval <b>2008</b>
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Original Annual Statement  Reserve for Disasters/Emergencies  Revised Annual Statement/Revision Number \_\_\_  Performance and Evaluation Report for Program Year Ending \_\_\_\_\_  
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised (1)	Obligated	Expended
1	Total Non-CGP Funds	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 Operations (May not exceed 10% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$96,642.90	\$0.00	\$0.00	\$0.00
4	1410 Administration	\$203,357.10	\$0.00	\$0.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$0.00	\$0.00	\$0.00	\$0.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$90,000.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$1,035,000.00	\$0.00	\$0.00	\$0.00
11	1465.1 Dwelling Equipment - Nonexpendable	\$40,000.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$70,000.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$40,000.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1495.1 Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00
17	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
18	1498 Mod Used for Development	\$0.00	\$0.00	\$0.00	\$0.00
19	1502 Contingency (may not exceed 8% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$1,575,000.00	\$0.00	\$0.00	\$0.00
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
22	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 20 Related to Security	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 20 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /  
Performance and Evaluation Report**

**Part II: Supporting Pages**

**Comprehensive Grant Program (CGP) (Capital Fund 2008)**

**U.S. Department of Housing  
and Urban Development**

Office of Public and Indian Housing

Part 4 of 2005-2009 Capital Fund

OMB Approval 2577-0157 (Exp. 3/31/

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
<b><u>Management Improvements</u></b>								
PHA-Wide	Staff/Commissioner Training	1408.010		\$20,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Computer Upgrade	1408.020		\$15,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Annual Report	1408.030		\$2,500.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Resident Initiatives	1408.040		\$6,500.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Executive Director Car Expense	1408.050		\$16,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Homeownership Coordinator	1408.070		\$36,642.90	\$0.00	\$0.00	\$0.00	
<b>Total for Account 1408</b>				<b>\$96,642.90</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
<b><u>Administration</u></b>								
PHA-Wide	12.5%-Ex Dir, Acctg Coord, Payroll Acct & A/P Clk; 20% Fin Mgr; 40% Warehouse Clk; 50% Pur Agent; 100% Plan & Dev Mgr, Plan & Dev Asst & Construction Inspector	1410.010		\$143,357.10	\$0.00	\$0.00	\$0.00	
PHA-Wide	Sundry	1410.020		\$10,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Conference/Recognitions/Annual Report	1410.030		\$50,000.00	\$0.00	\$0.00	\$0.00	
<b>Total For Account 1410</b>				<b>\$203,357.10</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
<b><u>Site Improvements</u></b>								
PHA-Wide	Tree Trimming	1450.000		\$20,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Landscape Improvement	1450.000		\$50,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Pavement	1450.000		\$20,000.00	\$0.00	\$0.00	\$0.00	
<b>Total for Account 1450</b>				<b>\$90,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

Signature of Executive Director and Date

(2) To be completed for the Performance and Evaluation Report.

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /  
Performance and Evaluation Report**

**Part II: Supporting Pages**

**Comprehensive Grant Program (CGP) (Capital Fund 2008)**

**U.S. Department of Housing  
and Urban Development**

Office of Public and Indian Housing

Part 4 of 2005-2009 Capital Fund

OMB Approval 2577-0157 (Exp. 3/31/

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
	<b><u>Dwelling Structures</u></b>							
PHA-Wide	Ex Doors \$1,000/Unit	1460.000		\$20,000.00	\$0.00	\$0.00	\$0.00	
IN-15-2 Plaza	Plumbing Upgrade	1460.000		\$250,000.00	\$0.00	\$0.00	\$0.00	
IN-15-4 Westcott	Modernization-Windows, Carpet, Cabinets, Bathrooms	1460.000		\$100,000.00	\$0.00	\$0.00	\$0.00	
IN-15-4 Quads	Modernization-Windows, Cabinets, Flooring, Bathrooms, Doors	1460.000		\$40,000.00	\$0.00	\$0.00	\$0.00	
IN-15-2 Monroe Circle	Modernization-Roof, Kitch, Bath, Laundry, Flooring, Gas Meters	1460.000		\$300,000.00	\$0.00	\$0.00	\$0.00	
IN-15-3 Laurel Court	Modernization-Windows, Cabinets, Floor, Bath, Ventilation	1460.000		\$100,000.00	\$0.00	\$0.00	\$0.00	
IN-15-8 Harbor Homes	Modernization-Windows, Cabs, Floor, Bath, Laundry, Door, Roof, Found, HVAC	1460.000		\$150,000.00	\$0.00	\$0.00	\$0.00	
	Modernization-Windows, Cabs, Floor, Bath, Laundry, Door, Roof, Found	1460.000		\$75,000.00	\$0.00	\$0.00	\$0.00	
	<b>Total for Account 1460</b>			<b>\$1,035,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b><u>Dwelling Equipment</u></b>							
PHA-Wide	Appliances	1465.100		\$40,000.00	\$0.00	\$0.00	\$0.00	
	<b>Total for Account 1465</b>			<b>\$40,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b><u>Non-Dwelling Structures</u></b>							
PHA-Wide	Interior Paint	1470.000		\$40,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Floor/Carpet	1470.000		\$30,000.00	\$0.00	\$0.00	\$0.00	
	<b>Total for Account 1470</b>			<b>\$70,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b><u>Non-Dwelling Equipment</u></b>							
PHA-Wide	Vehicles	1475.200		\$20,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Computers	1475.400		\$20,000.00	\$0.00	\$0.00	\$0.00	
	<b>Total for Account 1475</b>			<b>\$40,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>TOTAL Capital Fund 2005</b>			<b>\$1,575,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /  
Performance and Evaluation Report  
Part III: Implementation Schedule  
Comprehensive Grant Program (CGP) (Capital Fund 2008)**

**U.S. Department of Housing  
and Urban Development  
Office of Public and Indian Housing**

Part 4 of 2005-2009 Capital Fund

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

Development Number / Name HA - Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates (2)
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
PHA-Wide Staff/Commissioner Training	12/31/2009						
PHA-Wide Computer Upgrade	12/31/2009						
PHA-Wide Annual Report	12/31/2009						
PHA-Wide Resident Initiatives	12/31/2009						
PHA-Wide Executive Director Car Expense	12/31/2009						
PHA-Wide Homeownership Coordinator	12/31/2009						
Administration	12/31/2009						
PHA-Wide 12.5%-Ex Dir, Acctg Coord, Payroll Acct & A/P Clk; 20% Fir	12/31/2009						
PHA-Wide Sundry	12/31/2009						
PHA-Wide Conference/Recognitions/Annual Report	12/31/2009						
PHA-Wide Tree Trimming	9/30/2008						
PHA-Wide Landscape Improvement	6/30/2009						
PHA-Wide Pavement	9/30/2009						
To be completed for the Performance and Evaluation Report or a Revised Annual Statement.				(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date			
PHA-Wide Ex Doors \$1,000/Unit	6/30/2009						
IN-15-2 Plaza Plumbing Upgrade	12/31/2008						
IN-15-4 Westcott Modernization-Windows, Carpet, Cabinets, Bathroom	12/31/2008						
IN-15-4 Quads Modernization-Windows, Cabinets, Flooring, Bathroom	12/31/2008						

**Annual Statement /  
Performance and Evaluation Report**

**Part I: Summary**

Comprehensive Grant Program (CGP) (Capital Fund 2009)

**U.S. Department of Housing  
and Urban Development**

Office of Public and Indian Housing

Part 5 of 2005-2009 Capital Fund

OMB Approval No. 2577-0157 (Exp.3/31/2001)

HA Name <b>Housing Authority of the City of South Bend</b>	Comprehensive Grant Number <b>IN36PO15050109</b>	FFY of Grant Approval <b>2009</b>
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Original Annual Statement  Reserve for Disasters/Emergencies  Revised Annual Statement/Revision Number \_\_\_  Performance and Evaluation Report for Program Year Ending \_\_\_\_\_  
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised (1)	Obligated	Expended
1	Total Non-CGP Funds	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 Operations (May not exceed 10% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$96,642.90	\$0.00	\$0.00	\$0.00
4	1410 Administration	\$203,357.10	\$0.00	\$0.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$10,000.00	\$0.00	\$0.00	\$0.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$90,000.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$760,000.00	\$0.00	\$0.00	\$0.00
11	1465.1 Dwelling Equipment - Nonexpendable	\$40,000.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$120,000.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$110,000.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1495.1 Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00
17	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
18	1498 Mod Used for Development	\$0.00	\$0.00	\$0.00	\$0.00
19	1502 Contingency (may not exceed 8% of line 20)	\$0.00	\$0.00	\$0.00	\$0.00
20	Amount of Annual Grant (Sum of lines 2 - 19)	\$1,430,000.00	\$0.00	\$0.00	\$0.00
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
22	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 20 Related to Security	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 20 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Comprehensive Grant Program (CGP) (Capital Fund 2009)**

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

Part 5 of 2005-2009 Capital Fund

OMB Approval 2577-0157 (Exp. 3/31/12)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
	<b><u>Management Improvements</u></b>							
PHA-Wide	Staff/Commissioner Training	1408.010		\$20,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Computer Upgrade	1408.020		\$15,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Annual Report	1408.030		\$2,500.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Resident Initiatives	1408.040		\$6,500.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Executive Director Car Expense	1408.050		\$16,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Homeownership Coordinator	1408.070		\$36,642.90	\$0.00	\$0.00	\$0.00	
	<b>Total for Account 1408</b>			<b>\$96,642.90</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b><u>Administration</u></b>							
PHA-Wide	12.5%-Ex Dir, Acctg Coord, Payroll Acct & A/P Clk; 20% Fin Mgr; 40% Warehouse Clk; 50% Pur Agent; 100% Plan & Dev Mgr, Plan & Dev Asst & Construction Inspector	1410.010		\$143,357.10	\$0.00	\$0.00	\$0.00	
PHA-Wide	Sundry	1410.020		\$10,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Conference/Recognitions/Annual Report	1410.030		\$50,000.00	\$0.00	\$0.00	\$0.00	
	<b>Total For Account 1410</b>			<b>\$203,357.10</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b><u>Fees and Costs</u></b>							
PHA-Wide	Energy Survey	1430.200		\$5,000.00	\$0.00	\$0.00	\$0.00	
IN-15-4 Westcott	Plumbing Assessment	1430.200		\$5,000.00	\$0.00	\$0.00	\$0.00	
	<b>Total for Account 1430</b>			<b>\$10,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b><u>Site Improvements</u></b>							
PHA-Wide	Tree Trim	1450.000		\$20,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Landscape Improvement	1450.000		\$50,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Pavements	1450.000		\$20,000.00	\$0.00	\$0.00	\$0.00	
	<b>Total for Account 1450</b>			<b>\$90,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /  
Performance and Evaluation Report  
Part II: Supporting Pages  
Comprehensive Grant Program (CGP) (Capital Fund 2009)**

**U.S. Department of Housing  
and Urban Development**  
Office of Public and Indian Housing

Part 5 of 2005-2009 Capital Fund

OMB Approval 2577-0157 (Exp. 3/31/2)

Development Number / Name HA - Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work (2)
				Original	Revised	Funds Obligated (2)	Funds Expended (2)	
<b><u>Dwelling Structures</u></b>								
PHA-Wide	Ex Doors \$1,000/Unit	1460.000		\$20,000.00	\$0.00	\$0.00	\$0.00	
IN-15-2 Plaza	Lounge/Community Rooms	1460.000		\$25,000.00	\$0.00	\$0.00	\$0.00	
IN-15-4 Westcott	New Gathering Area	1460.000		\$30,000.00	\$0.00	\$0.00	\$0.00	
IN-15-4 Westcott	Moderinization-Windows, Cabinets, Carpets, Bathrooms	1460.000		\$100,000.00	\$0.00	\$0.00	\$0.00	
IN-15-4 Quads	Moderinization-Windows, Cabinets, Flooring, Bathrooms, Doors	1460.000		\$40,000.00	\$0.00	\$0.00	\$0.00	
IN-15-2 Monroe Circle	Moderinization-Roof, Kitch, Floor, Bath, Doors, Laundry, Meters	1460.000		\$200,000.00	\$0.00	\$0.00	\$0.00	
IN-15-9 Scattered Sites	Modernization-Exterior	1460.000		\$120,000.00	\$0.00	\$0.00	\$0.00	
IN-15-8 Harbor Homes	Modernization-Wind, Cabs, Floor, Bath, Laund, Door, Roof, Found, HVAC	1460.000		\$150,000.00	\$0.00	\$0.00	\$0.00	
IN-15-17 Scattered Sites	Modernization-Wind, Cabs, Floor, Bath, Laund, Door, Roof, Found	1460.000		\$75,000.00	\$0.00	\$0.00	\$0.00	
<b>Total for Account 1460</b>				<b>\$760,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
<b><u>Dwelling Equipment</u></b>								
PHA-Wide	Appliances	1465.100		\$40,000.00	\$0.00	\$0.00	\$0.00	
<b>Total for Account 1465</b>				<b>\$40,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
<b><u>Non-Dwelling Structures</u></b>								
PHA-Wide	Interior Paint	1470.000		\$40,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Flooring/Carpet	1470.000		\$30,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	MPR	1470.000		\$50,000.00	\$0.00	\$0.00	\$0.00	
<b>Total for Account 1470</b>				<b>\$120,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
<b><u>Non-Dwelling Equipment</u></b>								
PHA-Wide	Vehicles	1475.200		\$60,000.00	\$0.00	\$0.00	\$0.00	
PHA-Wide	Computers	1475.400		\$50,000.00	\$0.00	\$0.00	\$0.00	
<b>Total for Account 1475</b>				<b>\$110,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
<b><u>TOTAL Capital Fund 2005</u></b>				<b>\$1,430,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

(2) To be completed for the Performance and Evaluation Report.

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement /  
Performance and Evaluation Report  
Part III: Implementation Schedule  
Comprehensive Grant Program (CGP) (Capital Fund 2009)**

**U.S. Department of Housing  
and Urban Development  
Office of Public and Indian Housing**

Part 5 of 2005-2009 Capital Fund

OMB Approval No. 2577-0157 (Exp. 3/31/2001)

Development Number / Name HA - Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates (2)
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
PHA-Wide Staff/Commissioner Training	12/31/2010						
PHA-Wide Computer Upgrade	12/31/2010						
PHA-Wide Annual Report	12/31/2010						
PHA-Wide Resident Initiatives	12/31/2010						
PHA-Wide Executive Director Car Expense	12/31/2010						
PHA-Wide Homeownership Coordinator	12/31/2010						
Administration	12/31/2010						
PHA-Wide 12.5%-Ex Dir, Acctg Coord, Payroll Acct & A/P Clk; 20% Fin M	12/31/2010						
PHA-Wide Sundry	12/31/2010						
PHA-Wide Conference/Recognitions/Annual Report	12/31/2010						
PHA-Wide Energy Survey	6/30/2009						
IN-15-4 Westcott Plumbing Assessment	3/31/2010						
PHA-Wide Tree Trim	9/30/2009						
PHA-Wide Landscape Improvement	6/30/2010						
PHA-Wide Pavements	9/30/2010						
To be completed for the Performance and Evaluation Report or a Revised Annual Statement.				(2) To be completed for the Performance and Evaluation Report.			
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date			
PHA-Wide Ex Doors \$1,000/Unit	6/30/2010						
IN-15-2 Plaza Lounge/Community Rooms	6/30/2010						
IN-15-4 Westcott New Gathering Area	6/30/2010						
IN-15-4 Westcott Modernization-Windows, Cabinets, Carpets, Bathrooms	12/31/2009						
IN-15-4 Quads Modernization-Windows, Cabinets, Flooring, Bathrooms,	12/31/2009						
IN-15-2 Monroe Circle Modernization-Roof, Kitch, Floor, Bath, Doors, La	12/31/2009						
IN-15-9 Scattered Sites Modernization-Exterior	3/31/2010						
IN-15-8 Harbor Homes Modernization-Wind, Cabs, Floor, Bath, Laund, D	9/30/2009						
IN-15-17 Scattered Sites Modernization-Wind, Cabs, Floor, Bath, Laund,	9/30/2009						

