

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing

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# PHA Plans

5 Year Plan for Fiscal Years 2005 - 2009  
Annual Plan for Fiscal Year 2005

# Etowah Area Consolidated Housing Authority

(ga281v01)

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN  
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

**PHA Plan  
Agency Identification**

**PHA Name: Etowah Area Consolidated Housing Authority**

**PHA Number: GA281**

**PHA Fiscal Year Beginning: (mm/yyyy) 04/2005**

**Public Access to Information**

**Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)**

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

**Display Locations For PHA Plans and Supporting Documents**

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

**5-YEAR PLAN**  
**PHA FISCAL YEARS 2005 - 2009**

[24 CFR Part 903.5]

**A. Mission**

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.

The PHA's mission is: (state mission here)

**THE MISSION OF THE ETOWAH AREA CONSOLIDATED HOUSING AUTHORITY IS TO BE THE LEADER IN MAKING EXCELLENT AFFORDABLE HOUSING AVAILABLE FOR LOW AND MODERATE INCOME PERSONS THROUGH EFFECTIVE MANAGEMENT AND THE WISE STEWARDSHIP OF PUBLIC FUNDS. WE WILL PARTNER WITH OUR RESIDENTS AND OTHERS TO ENHANCE THE QUALITY OF LIFE IN OUR COMMUNITIES.**

**B. Goals**

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

**HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.**

PHA Goal: Expand the supply of assisted housing

Objectives:

- Apply for additional rental vouchers:
- Reduce public housing vacancies:
- Leverage private or other public funds to create additional housing opportunities:
- Acquire or build units or developments
- Other (list below)

PHA Goal: Improve the quality of assisted housing

Objectives:

- Improve public housing management: (PHAS score)
  - Improve voucher management: (SEMAP score)
  - Increase customer satisfaction:
  - Concentrate on efforts to improve specific management functions:  
(list; e.g., public housing finance; voucher unit inspections)
  - Renovate or modernize public housing units:
  - Demolish or dispose of obsolete public housing:
  - Provide replacement public housing:
  - Provide replacement vouchers:
  - Other: (list below)
- PHA Goal: Increase assisted housing choices
- Objectives:
- Provide voucher mobility counseling:
  - Conduct outreach efforts to potential voucher landlords
  - Increase voucher payment standards
  - Implement voucher homeownership program:
  - Implement public housing or other homeownership programs:
  - Implement public housing site-based waiting lists:
  - Convert public housing to vouchers:
  - Other: (list below)

**HUD Strategic Goal: Improve community quality of life and economic vitality**

- PHA Goal: Provide an improved living environment
- Objectives:
- Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
  - Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
  - Implement public housing security improvements:
  - Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
  - Other: (list below)

**HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals**

- PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

- Increase the number and percentage of employed persons in assisted families:
- Provide or attract supportive services to improve assistance recipients' employability:
- Provide or attract supportive services to increase independence for the elderly or families with disabilities.
- Other: (list below)

**HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans**

- PHA Goal: Ensure equal opportunity and affirmatively further fair housing

Objectives:

- Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
- Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
- Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
- Other: (list below)

**Other PHA Goals and Objectives: (list below)**

The Etowah Area Consolidated Housing Authority has adopted the following goals and objectives for the next five years.

**GOAL ONE:                   MANAGE THE ETOWAH AREA CONSOLIDATED HOUSING AUTHORITY PUBLIC HOUSING PROGRAM IN AN EFFICIENT AND EFFECTIVE MANNER**

**Objective:**

- 1.       The Etowah Area Consolidated Housing Authority shall promote a motivating work environment with a capable and efficient team of employees to operate as a customer-friendly and fiscally prudent leader in the affordable housing industry. This is an on-going objective.**

**GOAL:                       ASSIST OUR COMMUNITY WITH INCREASING THE AVAILABILITY OF AFFORDABLE, SUITABLE HOUSING FOR FAMILIES**

**Objective:**

1. **Locate at least two partners, non-profit or for-profit, locally or nationally-based. These partners will work with us on the acquisition, improvement and/or development of additional housing opportunities for this target group. This objective shall be accomplished by March 31, 2010.**

**GOAL TWO: MAKE THE ETOWAH AREA CONSOLIDATED HOUSING AUTHORITY THE AFFORDABLE HOUSING OF CHOICE FOR THE VERY LOW INCOME RESIDENTS OF OUR COMMUNITY.**

**Objectives:**

1. **The Etowah Area Consolidated Housing Authority shall achieve proper curb appeal for its public housing developments by improving its landscaping, keeping its grass cut, making the properties litter-free and other actions. This is an on-going objective.**

**GOAL THREE: PROVIDE A SAFE AND SECURE ENVIRONMENT IN THE ETOWAH AREA CONSOLIDATED HOUSING AUTHORITYS' PUBLIC HOUSING DEVELOPMENTS.**

**Objective:**

1. **The Etowah Area Consolidated Housing Authority shall continue to reduce its evictions due to violations of criminal laws through aggressive screening procedures. For the Fiscal Year ended March 31, 2004, the Authority had five (5) evictions due to violations of criminal law which represents 5% of the annual turnover and forty four (44) denials for admission due to criminal history. This is an on-going objective.**
2. **The Etowah Area Consolidated Housing Authority shall continue to contract with the Sheriff's Department to provide increased security for our public housing residents. The police officer is responsible for enforcing all Housing Authority public housing rules and regulations as well as the local law and ordinances. This is an on-going objective.**

**GOAL FOUR: DELIVER TIMELY AND HIGH QUALITY MAINTENANCE SERVICE TO THE RESIDENTS OF THE ETOWAH AREA**

## **CONSOLIDATED HOUSING AUTHORITY**

### **Objective:**

- 1. The Etowah Area Consolidated Housing Authority shall achieve and maintain an average response time of two (2) days in responding to routine work orders by March 31, 2010.**

### **GOAL FIVE: OPERATE THE ETOWAH AREA CONSOLIDATED HOUSING AUTHORITY IN FULL COMPLIANCE WITH ALL EQUAL OPPORTUNITY LAWS AND REGULATIONS AND AFFIRMATIVELY FURTHER FAIR HOUSING.**

### **Objective:**

- 1. The Etowah Area Consolidated Housing Authority shall mix its public housing development populations as much as possible with respect to ethnicity, race and income. This is an on-going objective.**

### **GOAL SIX: ENHANCE THE IMAGE OF PUBLIC HOUSING IN OUR COMMUNITIES**

### **Objective:**

- 1. The Etowah Area Consolidated Housing Authority shall ensure that there are at least two (2) positive stories a year in the local media about the Housing Authority or one of its residents. This is an on-going objective.**

### **GOAL SEVEN: IMPROVE ACCESS OF PUBLIC HOUSING RESIDENTS TO SERVICES THAT SUPPORT ECONOMIC OPPORTUNITY AND QUALITY OF LIFE**

### **Objective:**

- 1. Apply to at least two appropriate foundations for grant funds. These funds will allow us to expand our ASTP program and our GED program. This objective will be accomplished by March 31, 2010.**

**Annual PHA Plan**  
**PHA Fiscal Year 2005**  
[24 CFR Part 903.7]

**i. Annual Plan Type:**

Select which type of Annual Plan the PHA will submit.

**Standard Plan**

**Streamlined Plan:**

- High Performing PHA**
- Small Agency (<250 Public Housing Units)**
- Administering Section 8 Only**

**Troubled Agency Plan**

**ii. Executive Summary of the Annual PHA Plan**

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

The Etowah Area Consolidated Housing Authority has prepared this Annual Plan in compliance with Section 511 of the Quality Housing and Work Responsibility Act of 1998 and the ensuing HUD requirements.

We have adopted the following mission statement to guide the activities of the Etowah Area Consolidated Housing Authority.

**THE MISSION OF THE ETOWAH AREA CONSOLIDATED HOUSING AUTHORITY IS TO BE THE LEADER IN MAKING EXCELLENT AFFORDABLE HOUSING AVAILABLE FOR LOW AND MODERATE INCOME PERSONS THROUGH EFFECTIVE MANAGEMENT AND THE WISE STEWARDSHIP OF PUBLIC FUNDS. WE WILL PARTNER WITH OUR RESIDENTS AND OTHERS TO ENHANCE THE QUALITY OF LIFE IN OUR COMMUNITIES.**

We have also adopted the following goals and objectives for the next five years.

**GOAL ONE:           MANAGE THE ETOWAH AREA CONSOLIDATED HOUSING  
                          AUTHORITY PUBLIC HOUSING PROGRAM IN AN EFFICIENT  
                          AND EFFECTIVE MANNER**

**Objective:**

- 1. The Etowah Area Consolidated Housing Authority shall promote a motivating work environment with a capable and efficient team of employees to operate as a customer-friendly and fiscally prudent leader in the affordable housing industry. This is an on-going objective.**

**GOAL:** ASSIST OUR COMMUNITY WITH INCREASING THE AVAILABILITY OF AFFORDABLE, SUITABLE HOUSING FOR FAMILIES

**Objective:**

- 1. Locate at least two partners, non-profit or for-profit, locally or nationally-based. These partners will work with us on the acquisition, improvement and/or development of additional housing opportunities for this target group. This objective shall be accomplished by March 31, 2010.**

**GOAL TWO:** MAKE THE ETOWAH AREA CONSOLIDATED HOUSING AUTHORITY THE AFFORDABLE HOUSING OF CHOICE FOR THE VERY LOW INCOME RESIDENTS OF OUR COMMUNITY.

**Objectives:**

- 1. The Etowah Area Consolidated Housing Authority shall achieve proper curb appeal for its public housing developments by improving its landscaping, keeping its grass cut, making the properties litter-free and other actions. This is an on-going objective.**

**GOAL THREE:** PROVIDE A SAFE AND SECURE ENVIRONMENT IN THE ETOWAH AREA CONSOLIDATED HOUSING AUTHORITYS' PUBLIC HOUSING DEVELOPMENTS.

**Objectives:**

- 1. The Etowah Area Consolidated Housing Authority shall continue to reduce its evictions due to violations of criminal laws through aggressive screening procedures. For the Fiscal Year ended March 31, 2004, the Authority had five (5)**

evictions due to violations of criminal law which represents 5% of the annual turnover and forty four (44) denials for admission due to criminal history. This is an on-going objective.

2. The Etowah Area Consolidated Housing Authority shall continue to contract with the Sheriff's Department to provide increased security for our public housing residents. The police officer is responsible for enforcing all Housing Authority public housing rules and regulations as well as the local law and ordinances. This is an on-going objective.

**GOAL FOUR: DELIVER TIMELY AND HIGH QUALITY MAINTENANCE SERVICE TO THE RESIDENTS OF THE ETOWAH AREA CONSOLIDATED HOUSING AUTHORITY**

**Objective:**

1. The Etowah Area Consolidated Housing Authority shall achieve and maintain an average response time of two (2) days in responding to routine work orders by March 31, 2010.

**GOAL FIVE: OPERATE THE ETOWAH AREA CONSOLIDATED HOUSING AUTHORITY IN FULL COMPLIANCE WITH ALL EQUAL OPPORTUNITY LAWS AND REGULATIONS AND AFFIRMATIVELY FURTHER FAIR HOUSING.**

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**Objective:**

- 1. Apply to at least two appropriate foundations for grant funds. These funds will allow us to expand our ASTP program and our GED program. This objective will be accomplished by March 31, 2010.**

**Summary of Policy or Program Changes for the Upcoming Year**

We have made numerous changes to our policies and/or programs based on changes in statutes and/or HUD regulations that have occurred in the past year.

Our public housing Admissions and Continued Occupancy Policy has been updated to meet all current statutory and regulatory requirements. Some examples are as follows:

- We have incorporated the Medicare transitional assistance program provisions into our Admissions and Continued Occupancy Policy;
- We have revised our Admissions and Continued Occupancy Policy to add provisions for cooperating with law enforcement agencies;
- We have strengthened our Admissions and Continued Occupancy Policy by adding specific steps for following the five verification methods acceptable to HUD;
- We have added a provision for handling Housing Authority mistakes in calculating rent to our Admissions and Continued Occupancy Policy;

The following is a summary of program activity and changes that have occurred during the current fiscal year and/or are proposed for the ensuing fiscal years.

- We are continuing to include funds in our Capital Fund Program budgets and 5 Year Action Plan to complete the renovation of the Summer Hill Education and Recreation Complex. The City of Cartersville donated a parcel of land to the Housing Authority for the development of the complex. This parcel is a State historic site that once contained the first Black High School in Georgia. This school was also the first to be

integrated. This site is contiguous to an existing public housing development. Numerous programs are now available to the residents of the Housing Authority and to the community.

- **Disposition and Development:** Our application for disposition of 14 dwelling units (a portion of GA281-6) was approved by HUD. Subsequently, the site for the new units was approved by the Housing Authority and HUD; plans and specifications for the new units were developed; and, Anverse, Inc. started construction of the new units in January, 2004. The new units are nearly finished and we expect the final inspection and transfer of ownership to be completed by the end of the calendar year 2004. Upon completion of the units, the families will be transferred from their old units on Railroad Street to the new units and the existing dwelling units will be traded to Anverse, Inc. in exchange for the 14 new units.

### **iii. Annual Plan Table of Contents**

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

#### **Table of Contents**

	<u>Page #</u>
<b>Annual Plan</b>	
i. Annual Plan Type	7
ii. Executive Summary	7
iii. Table of Contents	11
1. Housing Needs	15
2. Financial Resources	25
3. Policies on Eligibility, Selection and Admissions	26
4. Rent Determination Policies	46
5. Operations and Management Policies	50
6. Grievance Procedures	51
7. Capital Improvement Needs	52
8. Demolition and Disposition	55
9. Designation of Housing	56
10. Conversions of Public Housing	57
11. Homeownership	58
12. Community Service Programs	60
13. Crime and Safety	62
14. Pets (Inactive for January 1 PHAs)	64
15. Civil Rights Certifications (included with PHA Plan Certifications)	65
16. Audit	65
17. Asset Management	65
18. Other Information	66

#### **Attachments**

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

#### Required Attachments:

- Admissions Policy for Deconcentration – **Attachment D: Deconcentration Policy**
- FY 2005 Capital Fund Program Annual Statement – **Attachment A: Capital Fund Program FY 2005 Annual Statement**
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled **ONLY**)

#### Optional Attachments:

- PHA Management Organizational Chart
- FY 2005 Capital Fund Program 5 Year Action Plan – **Attachment B: Capital Fund Program 5-Year Action Plan**
- Public Housing Drug Elimination Program (PHDEP) Plan
- Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text) **See PHA Plan text**
- Other (List below, providing each attachment name)

- Attachment C: Capital Fund Program FY 2004 P & E Report**
- Attachment E: Definition of Substantial Deviation and Significant Amendment or Modification**
- Attachment F: Resident Membership on the Board of Commissioners**
- Attachment G: Resident Advisory Board Membership**
- Attachment H: Statement of Progress in meeting the 5 Year Plan mission and goals**
- Attachment I: Pet Policy**
- Attachment J: Implementation of Community Service Requirements**
- Attachment K: Deconcentration and Income Mixing**

**Supporting Documents Available for Review**

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Applicable Plan Component</b>
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
X	Fair Housing Documentation: Records reflecting that thePHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Applicable Plan Component</b>
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
NA	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development <input type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
NA	Section 8 rent determination (payment standard) policies <input type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
NA	Section 8 informal review and hearing procedures <input type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
NA	Most recent CIAP Budget/Progress Report (HUD 52825) for	Annual Plan: Capital Needs

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Applicable Plan Component</b>
	any active CIAP grant	
X	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
NA	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
X	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
NA	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
NA	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
NA	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
NA	Policies governing any Section 8 Homeownership program <input type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
NA	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
NA	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
X	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
X	The most recent Public Housing Drug Elimination Program (PHEDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
NA	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
X	Deconcentration and Income Mixing Analysis	Annual Plan; ACOP

# 1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

## A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the “Overall” Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being “no impact” and 5 being “severe impact.” Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	1,608	5	3	5	3	5	5
Income >30% but <=50% of AMI	1,360	5	3	4	3	5	3
Income >50% but <80% of AMI	1,704	5	3	3	2	5	3
Elderly	856	5	5	5	5	0	2
Families with Disabilities	*N/A						
Race/Ethnicity - White	3,570	5	3	5	3	5	5
Race/Ethnicity - Black	715	5	3	5	3	5	5
Race/Ethnicity - Hispanic	224	5	3	5	3	5	5
Race/Ethnicity – Native American	24	5	3	5	3	5	5
Race/Ethnicity – A/PI	NA						

\* No information available upon which the Etowah Area Consolidated Housing Authority can make an assessment.

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

Consolidated Plan of the Jurisdiction/s  
Indicate year:

- U.S. Census data: the Comprehensive Housing Affordability Strategy (“CHAS”) dataset (2000)
- American Housing Survey data  
Indicate year:
- Other housing market study  
Indicate year:
- Other sources: (list and indicate year of information)

## B. Housing Needs of Families on the Public Housing and Section 8 Tenant-Based Assistance Waiting Lists

State the housing needs of the families on the PHA’s waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

<b>Housing Needs of Families on the Waiting List</b>			
Waiting list type: (select one)			
<input type="checkbox"/>	Section 8 tenant-based assistance		
<input checked="" type="checkbox"/>	Public Housing		
<input type="checkbox"/>	Combined Section 8 and Public Housing		
<input type="checkbox"/>	Public Housing Site-Based or sub-jurisdictional waiting list (optional)		
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	58 families		109 units
Extremely low income <=30% AMI	55	95 %	
Very low income (>30% but <=50% AMI)	3	5 %	
Low income (>50% but <80% AMI)	0	0	
Families with children	26	45 %	
Elderly families	19	33 %	
Families with Disabilities	13	22 %	
Race/ethnicity (White)	31	53 %	

Housing Needs of Families on the Waiting List			
Race/ethnicity (Black)	26	45 %	
Race/ethnicity (Hispanic)	1	2 %	
Race/ethnicity – A/PI	0	0	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	31	46%	21 units
2 BR	30	44 %	42 units
3 BR	4	6 %	43 units
4 BR	3	4 %	3 units
5 BR	0	0	0 units
5+ BR	0	0	0 units
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

### C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

#### (1) Strategies

**Need: Shortage of affordable housing for all eligible populations**

**Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:**

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line

- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

**Strategy 2: Increase the number of affordable housing units by:**

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

**Need: Specific Family Types: Families at or below 30% of median**

**Strategy 1: Target available assistance to families at or below 30 % of AMI**

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing

The following extract from our adopted Admissions and Continued Occupancy Policy outlines our policy for admitting families at or below 30% of AMI.

**10.3 SELECTION FROM THE WAITING LIST**

The EACHA shall follow the statutory requirement that at least 40% of newly admitted families in any fiscal year be families whose annual income is at or below 30% of the area median income. To ensure this requirement is met we shall quarterly monitor the incomes of newly admitted families and the incomes of the families on the waiting list. If it appears that the requirement to house extremely low-income families will not be met, we will skip higher income families on the waiting list to reach extremely low-income families.

If there are not enough extremely low-income families on the waiting list we will conduct outreach on a non-discriminatory basis to attract extremely low-income families to reach the statutory requirement.

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work

The following extract from our adopted Admissions and Continued Occupancy Policy is an example of our rent policy to support and encourage working families to remain in occupancy

#### ***13.4 THE FLAT RENT***

The EACHA has set a flat rent for each public housing unit. In doing so, it considered the size and type of the unit, as well as its age, condition, amenities, services, and neighborhood. The EACHA determined the market value of the unit and set the rent at the market value. The amount of the flat rent will be reevaluated annually and adjustments applied. Affected families will be given a 30-day notice of any rent change. Adjustments are applied at the end of the annual lease (for more information on flat rents, see Section 15.3).

The EACHA will post the flat rents at each of the developments and at the central office. Flat rents are incorporated in this policy upon approval by the Board of Commissioners.

There is no utility allowance for families paying a flat rent because the EACHA has already factored who pays for the utilities into the flat rent calculation..

#### ***13.5 CEILING RENT***

The EACHA has set a ceiling rent for each public housing unit prior to October 1, 1999. The amount of the ceiling rent will be reevaluated annually and the adjustments applied. Affected families will be given a 30-day notice of any rent change. Adjustments are applied on the anniversary date for each affected family.

The EACHA will post the ceiling rents at each of the developments and at the central office. Ceiling rents are incorporated in this policy upon approval by the Board of Commissioners.

Other: (list below)

The following extract from our adopted Admissions and Continued Occupancy Policy describes our tenant selection and assignment plan which gives first preference for admission to public housing to working families

## **10.0 TENANT SELECTION AND ASSIGNMENT PLAN**

### **10.1 PREFERENCES**

The EACHA will select families based on the following preferences within each bedroom size category based on our local housing needs and priorities:

- A. Working Family: A working family is defined as any eligible head or spouse, with an established six month work history, that is employed (regardless of the amount of income) and the income is countable under HUD's definition of "Annual Income". This preference is also extended equally to all elderly families and all families whose head or spouse is receiving income based on their inability to work.**
- B. Residents of Bartow County**
- C. All other applicants.**

Based on the above preferences, all families in preference A will be offered housing before any families in preference B and preference B families will be offered housing before any families in preference C.

The date and time of application will be noted and utilized to determine the sequence within the above prescribed preferences.

Notwithstanding the above, families who are elderly, disabled, or displaced will be offered housing before other single persons as defined in Section 8.2 ELIGIBILITY CRITERIA.

**Need: Specific Family Types: Families at or below 50% of median**

## Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working

The following extract from our adopted Admissions and Continued Occupancy Policy describes our tenant selection and assignment plan which gives first preference for admission to public housing to working families

### 10.0 TENANT SELECTION AND ASSIGNMENT PLAN

#### 10.1 PREFERENCES

The EACHA will select families based on the following preferences within each bedroom size category based on our local housing needs and priorities:

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- B. **Residents of Bartow County**
- C. **All other applicants.**

Based on the above preferences, all families in preference A will be offered housing before any families in preference B and preference B families will be offered housing before any families in preference C.

The date and time of application will be noted and utilized to determine the sequence within the above prescribed preferences.

Notwithstanding the above, families who are elderly, disabled, or displaced will be offered housing before other single persons as defined in Section 8.2 ELIGIBILITY CRITERIA.

- Adopt rent policies to support and encourage work

The following extract from our adopted Admissions and Continued Occupancy Policy is an example of our rent policy to support and encourage working families to remain in occupancy

### **13.4 THE FLAT RENT**

The EACHA has set a flat rent for each public housing unit. In doing so, it considered the size and type of the unit, as well as its age, condition, amenities, services, and neighborhood. The EACHA determined the market value of the unit and set the rent at the market value. The amount of the flat rent will be reevaluated annually and adjustments applied. Affected families will be given a 30-day notice of any rent change. Adjustments are applied at the end of the annual lease (for more information on flat rents, see Section 15.3).

The EACHA will post the flat rents at each of the developments and at the central office. Flat rents are incorporated in this policy upon approval by the Board of Commissioners.

There is no utility allowance for families paying a flat rent because the EACHA has already factored who pays for the utilities into the flat rent calculation..

### **13.5 CEILING RENT**

The EACHA has set a ceiling rent for each public housing unit prior to October 1, 1999. The amount of the ceiling rent will be reevaluated annually and the adjustments applied. Affected families will be given a 30-day notice of any rent change. Adjustments are applied on the anniversary date for each affected family.

The EACHA will post the ceiling rents at each of the developments and at the central office. Ceiling rents are incorporated in this policy upon approval by the Board of Commissioners.

Other: (list below)

### **Need: Specific Family Types: The Elderly**

#### **Strategy 1: Target available assistance to the elderly:**

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

Our preference for working families is also extended equally to all elderly families and all families whose head or spouse is receiving income based on their inability to work.

The following is an extract from our adopted Admissions and Continued Occupancy Policy.

**Buildings Designed for the Elderly and Disabled (Mixed Population Developments):**

Preference will be given to elderly and disabled families. If there are no elderly or disabled families on the list, preference will then be given to near-elderly families. If there are no near-elderly families on the waiting list, units will be offered to families who qualify for the appropriate bedroom size using these priorities. All such families will be selected from the waiting list using the preferences as outlined above.

**Need: Specific Family Types: Families with Disabilities**

**Strategy 1: Target available assistance to Families with Disabilities:**

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

The following is an extract from our adopted Admissions and Continued Occupancy Policy.

**Accessible Units:** Accessible units will be first offered to families who may benefit from the accessible features. Applicants for these units will be selected utilizing the same preference system as outlined above. If there are no applicants who would benefit from the accessible features, the units will be offered to other applicants in the order that their names come to the top of the waiting list. Such applicants, however, must sign a release form stating they will accept a transfer (at their own expense) if, at a future time, a family requiring an accessible feature applies. Any family required to transfer will be given a 30-day notice.

**Need: Specific Family Types: Races or ethnicities with disproportionate housing needs**

**Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:**

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

**Strategy 2: Conduct activities to affirmatively further fair housing**

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

The following is an extract from the Etowah Area Consolidated Housing Authority Admissions and Continued Occupancy Policy:

**1.0 FAIR HOUSING**

It is the policy of the EACHA to fully comply with all Federal, State and local nondiscrimination laws; the Americans with Disabilities Act; and the U. S. Department of Housing and Urban Development regulations governing Fair Housing and Equal Opportunity. The EACHA shall affirmatively further fair housing in the administration of its public housing program.

No person shall, on the grounds of race, color, sex, religion, national or ethnic origin, familial status, or disability, be excluded from participation in, be denied the benefits of, or be otherwise subjected to discrimination under the EACHA's programs.

To further its commitment to full compliance with applicable Civil Rights laws, the EACHA will provide Federal/State/local information to applicants/tenants of the Public Housing Program regarding discrimination and any recourse available to them if they believe they may be victims of discrimination. Such information will be made available with the application, and all applicable Fair Housing Information and Discrimination Complaint Forms will be made available at the EACHA office. In addition, all written information and advertisements will contain the appropriate Equal Opportunity language and logo.

The EACHA will assist any family that believes they have suffered illegal discrimination by providing the family with copies of the appropriate housing discrimination forms. The EACHA will also assist them in completing the forms if requested, and will provide them with the address of the nearest HUD office of Fair Housing and Equal Opportunity.

**Other Housing Needs & Strategies: (list needs and strategies below)**

**(2) Reasons for Selecting Strategies**

Of the factors listed below, select all that influenced the PHA’s selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

**2. Statement of Financial Resources**

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

<b>Financial Resources: Planned Sources and Uses</b>		
<b>Sources</b>	<b>Planned \$</b>	<b>Planned Uses</b>
<b>1. Federal Grants (FY 2005 grants)</b>		
a) Public Housing Operating Fund	745,207	
b) Public Housing Capital Fund	571,580	
c) HOPE VI Revitalization	0	
d) HOPE VI Demolition	0	
e) Annual Contributions for Section 8 Tenant-Based Assistance	0	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)	0	

<b>Financial Resources: Planned Sources and Uses</b>		
<b>Sources</b>	<b>Planned \$</b>	<b>Planned Uses</b>
g) Resident Opportunity and Self-Sufficiency Grants	0	
h) Community Development Block Grant	0	
i) HOME	0	
Other Federal Grants (list below)		
<b>2. Prior Year Federal Grants (unobligated funds only) (list below)</b>	0	
<b>3. Public Housing Dwelling Rental Income</b>	745,012	Operations
<b>4. Other income (list below)</b>	0	
Interest	4,000	
Charges	25,000	
<b>4. Non-federal sources (list below)</b>		
Interest on General Investments	20,000	Operations
<b>Total resources</b>	2,110,799	

### **3. PHA Policies Governing Eligibility, Selection, and Admissions**

[24 CFR Part 903.7 9 (c)]

#### **A. Public Housing**

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

##### **(1) Eligibility**

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: (state time)
- Other: (describe)

The following extracts from our adopted Admissions and Continued Occupancy Policy describe the process for verification of eligibility.

### **9.3 FAMILIES NEARING THE TOP OF THE WAITING LIST**

When a family reaches the top of the waiting list, the family will be invited to an interview and the verification process will begin. It is at this point in time that the family's waiting list preference and current income will be verified. If the family no longer qualifies to be near the top of the list, the family's name will be returned to the appropriate spot on the waiting list. The EACHA must notify the family in writing of this determination and give the family the opportunity for an informal review.

Once the preference has been verified, the family will complete a full application, present Social Security number information, citizenship/eligible immigrant information, and sign the Consent for Release of Information forms.

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe)

The following extract from our adopted Admissions and Continued Occupancy Policy outlines our non-income factors used to establish eligibility for admission.

### **8.3 SUITABILITY**

A. Applicant families will be evaluated to determine whether, based on their recent behavior, such behavior could reasonably be expected to result in compliance with the public housing lease. The EACHA will look at past conduct as an indicator of future conduct. Emphasis will be placed on whether a family's admission could reasonably be expected to have a detrimental effect on the development environment, other tenants, EACHA employees, or other people residing in the immediate vicinity of the property. Otherwise eligible families will be denied admission if they fail to meet the suitability criteria.

- B. The EACHA will consider objective and reasonable aspects of the family's background, including the following:
1. History of meeting financial obligations, especially rent and any utility payments;
  2. Ability to maintain (or with assistance would have the ability to maintain) their housing in a decent and safe condition based on living or housekeeping habits and whether such habits could adversely affect the health, safety, or welfare of other tenants;
  3. History of criminal activity by any household member involving crimes of physical violence against persons or property and any other criminal activity including drug-related criminal activity that would adversely affect the health, safety, or well being of other tenants or staff or cause damage to the property;
  4. History of disturbing neighbors or destruction of property;
  5. Having committed fraud in connection with any Federal housing assistance program, including the intentional misrepresentation of information related to their housing application or benefits derived there from; and
  6. History of abusing alcohol in a way that may interfere with the health, safety, or right to peaceful enjoyment by others.
- C. The EACHA will ask applicants to provide information demonstrating their ability to comply with the essential elements of the lease. The EACHA will verify the information provided. Such verification may include but may not be limited to the following:
1. A credit check of the head, spouse, co-head, and any other adult family members;
  2. A rental history check of all adult family members;
  3. A criminal background check on all adult household members, including live-in aides at no cost to the applicant. This check will be made through State or local law enforcement or court records in those cases where the household member has lived in the local jurisdiction for the last three years. Where the individual has lived outside the local area, the EACHA

may contact law enforcement agencies where the individual had lived or request a check through the FBI's National Crime Information Center (NCIC). This criminal background check will proceed after each adult household member has signed a consent form designed by the EACHA.

The information received as a result of the criminal background check shall be used solely for screening, lease enforcement and eviction purposes. The information derived from the criminal background check shall be shared only with employees of the EACHA who have a job-related need to have access to the information. The information shall be maintained confidentially, not misused or improperly disseminated, and destroyed once the purpose(s) for which it was requested has been accomplished and the period for filing a challenge to the EACHA's action has expired without a challenge or final disposition of any litigation has occurred;

4. A home visit. The home visit provides the opportunity for the family to demonstrate their ability to maintain their home in a safe and sanitary manner. This inspection considers cleanliness and care of rooms, appliances, and appurtenances. The inspection may also consider any evidence of criminal activity; and
5. A check of the State's lifetime sex offender registration program for each adult household member, including live-in aides. No household with an individual registered under a State sex offender registration will be admitted to public housing. The EACHA will check with our State registry and if the applicant has resided in another State(s), with that State(s)'s list.

If an applicant is about to be denied housing based on either the criminal check or the sex offender registration program, the applicant will be informed of this fact and given an opportunity to dispute the accuracy of the information before the denial or eviction occurs.

- c.  Yes  No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- d.  Yes  No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- e.  Yes  No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

**(2)Waiting List Organization**

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists

The EACHA maintains a sub-jurisdictional waiting list for GA281-7 and 8. These developments are located in Adairsville. All other developments are located in Cartersville. Applicants are also listed on the community wide waiting list.

- Site-based waiting lists
- Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below)

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

**Not Applicable. The Etowah Area Consolidated Housing Authority does not plan to operate site-based waiting lists in the coming year.**

1. How many site-based waiting lists will the PHA operate in the coming year?None

2.  Yes  No: Are any or all of the PHA’s site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?  
If yes, how many lists?

3.  Yes  No: May families be on more than one list simultaneously  
If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- PHA main administrative office
- All PHA development management offices
- Management offices at developments with site-based waiting lists

- At the development to which they would like to apply
- Other (list below)

**(3) Assignment**

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One (without good cause)
- Two (with good cause)
- Three or More (deconcentration incentives)

The following extract from our adopted Admissions and Continued Occupancy Policy describes our process for removal of applicants from the waiting list or for removal from the top of the waiting list.

**9.5 REMOVAL OF APPLICANTS FROM THE WAITING LIST**

The EACHA will not remove an applicant's name from the waiting list unless:

- A. The applicant requests in writing that the name be removed;
- B. The applicant fails to respond to a written request for information or a request to declare their continued interest in the program;
- C. The applicant does not meet either the eligibility or suitability criteria for the program; or
- D. The applicant is housed.

Applicants will be offered the right to an informal review before being removed from the waiting list.

**9.6 MISSED APPOINTMENTS**

All applicants who fail to keep a scheduled appointment with the EACHA will be sent a notice of termination of the process for eligibility.

The EACHA will allow the family to reschedule for good cause. Generally, no more than one opportunity will be given to reschedule without good cause, and no more than two opportunities will be given for good cause. When good cause exists for missing an appointment, the EACHA will work closely with the family to find a more suitable time.

Applicants will be offered the right to an informal review before being removed from the waiting list.

#### **10.4 DECONCENTRATION POLICY**

It is the EACHA's policy to provide for deconcentration of poverty and encourage income mixing by bringing higher income families into lower income developments and lower income families into higher income developments. Toward this end, we will skip families on the waiting list to reach other families with a lower or higher income. We will accomplish this in a uniform and non-discriminating manner.

The EACHA will affirmatively market our housing to all eligible income groups. Lower income residents will not be steered toward lower income developments and higher income people will not be steered toward higher income developments.

Prior to the beginning of each fiscal year, we will analyze the income levels of families residing in each of our developments and the income levels of the families on the waiting list. Based on this analysis, we will determine the level of marketing strategies and deconcentration incentives to implement.

#### **10.5 DECONCENTRATION INCENTIVES**

The EACHA may offer one or more incentives to encourage applicant families whose income classification would help to meet the deconcentration goals of a particular development.

*Various incentives may be used at different times, or under different conditions, but will always be provided in a consistent and nondiscriminatory manner.*

#### **10.6 OFFER OF A UNIT**

When the EACHA discovers that a unit will become available, we will contact the first family on the waiting list who has the highest priority for this type of unit or development and whose income category would help to meet the deconcentration goal and/or the income targeting goal.

The EACHA will contact the family first by telephone to make the unit offer. If the family cannot be reached by telephone, the family will be notified of a unit offer via first class mail. The family will be given three (3) business days from the date the family was contacted by telephone or from the date the letter was mailed to contact the EACHA regarding the offer.

The family will be offered the opportunity to view the unit. The family will have **two (2)** business days to view and accept or reject the unit. This verbal offer and the family's decision must be documented in the tenant file. If the family rejects the offer of the unit, the EACHA will send the family a letter documenting the offer and the rejection.

#### **10.7 REJECTION OF UNIT**

If in making the offer to the family the EACHA skipped over other families on the waiting list in order to meet their deconcentration goal or offered the family any other deconcentration incentive and the family rejects the unit, the family will not lose their place on the waiting list and will not be otherwise penalized.

If the EACHA did not skip over other families on the waiting list to reach this family, did not offer any other deconcentration incentive, and the family rejects the unit without good cause, the family will forfeit their application's date and time. The family will keep their preferences, but the date and time of application will be changed to the date and time the unit was rejected.

If the family rejects with good cause any unit offered, they will not lose their place on the waiting list. Good cause includes, among other things, reasons related to health, proximity to work, school, and childcare (for those working or going to school). The family will be offered the right to an informal review of the decision to alter their application status.

b.  Yes  No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

#### **(4) Admissions Preferences**

a. Income targeting:

Yes  No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
- Overhoused
- Underhoused

- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
- Other: (list below)

The following extract from our adopted Admissions and Continued Occupancy Policy outlines our priorities for transfers.

## **16.2 CATEGORIES OF TRANSFERS**

- A. Authority Initiated - The Authority may at its discretion transfer residents because of an uninhabitable unit, major repairs or other actions initiated by management as follows:

In the event of a fire, accident or natural disaster that results in the dwelling unit becoming uninhabitable, the resident will be offered alternative accommodations within the neighborhood if a rentable unit in the appropriate size is available. If the appropriate size is not available, the family may be overhoused but placed on the transfer list with the transfer being accomplished at the appropriate time. If no unit is available within the neighborhood, the family may be transferred to an appropriate unit available at another Authority-owned neighborhood. If the move is to a site where residents purchase all or some utilities, the resident will pay the cost of any deposit required by the utility company.

When a resident is transferred because the unit has become uninhabitable, the management of the Authority shall determine the cause of the condition of the unit for the purpose of deciding whether relocation assistance may be offered to the resident and whether the transfer shall be considered permanent.

Based on this determination, the following actions will be taken:

1. If the condition of the unit is the fault of the authority, the resident shall be provided with relocation assistance such as the cartage of household goods, the cost and methods of which are to be determined by management. The resident will normally be offered the opportunity to return to his original unit at his own expense, assuming that the unit can be rehabilitated and is still the appropriate size for the family.
2. If the condition of the unit is the fault of neither the Authority nor the resident, as in the case of a natural disaster, the Authority may provide such relocation assistance as management deems appropriate. A transfer to a correctly sized apartment will be considered permanent.

3. If the condition of the unit was caused by the resident, his family or guests, no relocation assistance will be provided and the resident may be charged for all damages to Authority property. A transfer to a correctly sized apartment will be considered permanent:
  - a. If a site requires modernization type work which necessitates vacating apartments, the affected resident will be relocated at the Authority's expense in available vacant units within the authority. If determined feasible by management, the Authority will attempt to relocate affected residents into vacant units within the site. Other decisions related to modernization transfers will be made by the Executive Director or his/her designee. The Authority may suspend normal transfer procedures to facilitate modernization type activities.

B. Transfers for Approved Medical Reasons - Resident may be transferred from a two-level apartment to a single-level apartment when the Authority determines that there is a complete and continuing inability to negotiate stairs or steps. The Authority may require medical documentation of a resident's condition and reserves the right to make its own evaluation of such documentation. Normally such transfers will be within the resident's original neighborhood unless the appropriate size and type of unit does not exist on the site. All other medical related transfer requests shall be determined solely by the Executive Director. A resident who desires to relocate on advice of a physician for reasons other than inability to negotiate stairs may file an application for an apartment with the PHA staff person responsible for taking applications for housing. This application will be processed as any other new application for housing.

C. Regular Administrative Transfers - These transfers are made to offer incentives to families willing to help meet certain Etowah Area Consolidated Housing Authority occupancy goals, to correct occupancy standards where the unit size is inappropriate for the size and composition of the family, to allow for non-emergency but medically advisable transfers, and other transfers approved by the Etowah Area Consolidated Housing Authority when a transfer is the only or best way of solving a serious problem. Section 5, Paragraph (e)(2) of the Dwelling Lease states that:

Tenant's family composition NO LONGER conforms to Management's Occupancy standards for the unit occupied. Management may require the tenant to move into a unit of appropriate size. This section establishes both that the Authority has an obligation to transfer residents to the appropriately sized unit and that residents are obligated to accept such transfers. These will be made in accordance with the following principles:

1. Determination of the correctly sized apartment shall be in accordance with the Authority's Occupancy Standards.
2. Single elderly and handicapped residents who occupy a one bedroom apartment will not be required to relocate into an efficiency (0-BR).
3. Transfers in the appropriately sized unit will be made within the same neighborhood unless that size unit does not exist on the site.
4. Management may, at its discretion, separate a single household into multiple households if sufficiently large units are not available or if management and the family determine this to be in the interest of both the family and the neighborhood. Based on the selection

criteria for new admissions, management shall determine that each smaller family unit is eligible by HUD definition and contains a leaseholder capable of discharging lease obligations.

5. Families with children in school being transferred outside their current neighborhood will not be required to move until the current school year is finished if the Authority determines that a transfer would cause a hardship to the family.

D. Transfers for Non-handicapped families living in handicapped designated units.

Section 1(a) of the dwelling lease states what type of unit, as designated by Management, that the resident family is residing in. Section 5(i) of the dwelling lease states: if the unit leased is a handicapped designated unit as checked in Section 1(a) and the tenant family occupying the unit if not a family with handicapped individuals, Tenant agrees to transfer to a non-handicapped unit if and when the unit is needed for a handicapped family.

The Authority may from time to time have an excess of handicapped accessible units. In an effort to get the best use of all units the Authority may from time to time rent a handicapped designated unit to a family that has no handicapped members. The Authority will advise the family of the requirements to transfer if and when a handicapped designated family is determined eligible. If the family selected for the unit decides not to accept the unit because of the requirement to move at some date in the future, the refusal shall not count against the family.

This section establishes both that the Authority has an obligation to transfer non-handicapped residents residing in handicapped designated units to non-handicapped designated units and that the non-handicapped families are obligated to accept such transfers. These will be made in accordance with the following principles:

1. Transfers into a non-handicapped designated unit will be made within the same neighborhood unless the size unit does not exist on the site.
2. Transfers to a non-handicapped designated unit may be made outside of the same neighborhood with Tenant consent or unless no vacancies are expected within the same neighborhood within the next 30 calendar days
3. Management may, at its discretion, separate a single household into multiple households if sufficiently large units are not available or if

Management and Tenant determine this to be in the interest of both the family and the neighborhood. Based on the selection criteria for new admissions, Management shall determine that each smaller family unit is eligible by HUD definition and contain a legal leaseholder capable of discharging lease obligations.

4. The non-handicapped family may be provided with relocation assistance such as cartage of household goods, and relocation expenses, the costs and methods of which are to be determined by Management.
5. For the purposes of determining the priorities for transfers, this type of transfer shall be considered an Authority initiated transfer.

### **16.3 PRIORITIES FOR TRANSFERS**

All transfers must be either for approved medical reasons, for relocation to an appropriately sized unit or be initiated by the Authority. No other reasons for transfers will be considered. Within the eligible types, transfers shall be performed according to the following priorities:

1. Authority initiated transfers;
2. Transfers to a single-level apartment for approved medical reasons;
3. Residents who are underhoused by two or more bedrooms;
4. Residents who are overhoused by two or more bedrooms;
5. Residents who are underhoused by one bedroom;
6. Residents who are overhoused by one bedroom; and
7. Persons with extraordinary circumstances as deemed viable through the discretion of the Executive Director or representative of the Housing Authority.

The first four priorities always have priority over new move-ins. The remainder shall be mixed with new move-ins in a ratio to be posted each year for each neighborhood after the annual re-examination. This ratio will be calculated by the Executive Director or his/her designee taking into account the vacancy rate and the number of pending transfers for each neighborhood. Within each priority type, transfers will be ranked by date. In transfers requested by residents for approved health reasons or to move to a larger apartment, the date shall be that on which the changed family circumstances are verified by Management. In the case

of an involuntary transfer, the date will be that on which Management verifies that the change occurred. Management reserves the right to immediately transfer any family who has misrepresented family circumstances or composition.

c. Preferences

1.  Yes  No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

X Date and Time

Former Federal preferences:

Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)

Victims of domestic violence  
Substandard housing  
Homelessness  
High rent burden

Other preferences (select all that apply)

- 1 Working families and those unable to work because of age or disability
- Veterans and veterans' families
- 2 Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- 3 Other preference(s) (list below)  
**All other applicants.**

The following is an extract from our adopted Admissions and Continued Occupancy Policy.

## 10.0 TENANT SELECTION AND ASSIGNMENT PLAN

### 10.1 PREFERENCE

The Etowah Area Consolidated Housing Authority will select families based on the following preferences within each bedroom size category:

- A. **Working Family: A working family is defined as any eligible head or spouse, with an established six month work history, that is employed (regardless of the amount of income) and the income is countable under HUD's definition of "Annual Income".** This preference is also extended equally to all elderly families and all families whose head or spouse is receiving income based on their inability to work.
- B. **Residents of Bartow County**
- C. **All other applicants.**

Based on the above preferences, all families in preference A will be offered housing before any families in preference B, and preference B families will be offered housing before any families in preference C.

The date and time of application will be noted and utilized to determine the sequence within the above prescribed preferences.

Notwithstanding the above, families who are elderly, disabled, or displaced will be offered housing before other single persons as defined in Section 8.2 ELIGIBILITY CRITERIA on Page 10.

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income-targeting requirements

**(5) Occupancy**

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA's Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list)

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

**(6) Deconcentration and Income Mixing**

**This section intentionally left blank in accordance with Notice PIH 99-51. See Attachment K.**

a.  Yes  No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b.  Yes  No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply)

- Adoption of site based waiting lists  
If selected, list targeted developments below:
- Employing waiting list “skipping” to achieve deconcentration of poverty or income mixing goals at targeted developments  
If selected, list targeted developments below:
- Employing new admission preferences at targeted developments  
If selected, list targeted developments below:
- Other (list policies and developments targeted below)

d.  Yes  No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

- Additional affirmative marketing
- Actions to improve the marketability of certain developments
- Adoption or adjustment of ceiling rents for certain developments
- Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
- Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

## **B. Section 8 - NA**

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B.

**Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

**(1) Eligibility**

- a. What is the extent of screening conducted by the PHA? (select all that apply)
- Criminal or drug-related activity only to the extent required by law or regulation
  - Criminal and drug-related activity, more extensively than required by law or regulation
  - More general screening than criminal and drug-related activity (list factors below)
  - Other (list below)
- b.  Yes  No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- c.  Yes  No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- d.  Yes  No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)
- e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
- Criminal or drug-related activity
  - Other (describe below)

**(2) Waiting List Organization**

- a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)
- None
  - Federal public housing
  - Federal moderate rehabilitation
  - Federal project-based certificate program
  - Other federal or local program (list below)
- b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)
- PHA main administrative office
  - Other (list below)

**(3) Search Time**

- a.  Yes  No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

#### **(4) Admissions Preferences**

a. Income targeting

- Yes  No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1.  Yes  No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second

priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

Date and Time

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction” (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

**(5) Special Purpose Section 8 Assistance Programs**

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
- Other (list below)

**4. PHA Rent Determination Policies**

[24 CFR Part 903.7 9 (d)]

**A. Public Housing**

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

**(1) Income Based Rent Policies**

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0

- \$1-\$25
- \$26-\$50

2.  Yes  No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

c. Rents set at less than 30% than adjusted income

1.  Yes  No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply) - **NA**

For the earned income of a previously unemployed household member

For increases in earned income

Fixed amount (other than general rent-setting policy)

If yes, state amount/s and circumstances below:

Fixed percentage (other than general rent-setting policy)

If yes, state percentage/s and circumstances below:

For household heads

For other family members

For transportation expenses

For the non-reimbursed medical expenses of non-disabled or non-elderly families

Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

Yes for all developments

- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95<sup>th</sup> percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit (based on survey of rents listed in local newspaper)  
**Our Ceiling Rents are the same as our Flat Rents.**
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)\_\_\_\_\_
- Other (list below)

g.  Yes  No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

**(2) Flat Rents**

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below)

**B. Section 8 Tenant-Based Assistance - NA**

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

**(1) Payment Standards**

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)

## **(2) Minimum Rent**

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b.  Yes  No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

## **5. Operations and Management**

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

**The Etowah Area Consolidated Housing Authority is a High Performing Agency and not required to complete this section.**

### **A. PHA Management Structure**

Describe the PHA's management structure and organization.

(select one)

- An organization chart showing the PHA's management structure and organization is attached.
- A brief description of the management structure and organization of the PHA follows:

### **B. HUD Programs Under PHA Management**

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use “NA” to indicate that the PHA does not operate any of the programs listed below.)

<b>Program Name</b>	<b>Units or Families Served at Year Beginning</b>	<b>Expected Turnover</b>
Public Housing		
Section 8 Vouchers		
Section 8 Certificates		
Section 8 Mod Rehab		
Special Purpose Section 8 Certificates/Vouchers (list individually)		
Public Housing Drug Elimination Program (PHDEP)		
Other Federal Programs(list individually)		
ROSS		

**C. Management and Maintenance Policies**

List the PHA’s public housing management and maintenance policy documents, manuals and handbooks that contain the Agency’s rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

(1) Public Housing Maintenance and Management: (list below)

(2) Section 8 Management: (list below)

**6. PHA Grievance Procedures**

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

**The Etowah Area Consolidated Housing Authority is a High Performing Agency and not required to complete this section.**

**A. Public Housing**

1.  Yes  No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

- PHA main administrative office  
 PHA development management offices  
 Other (list below)

**B. Section 8 Tenant-Based Assistance**

1.  Yes  No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

- PHA main administrative office  
 Other (list below)

**7. Capital Improvement Needs**

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

**A. Capital Fund Activities**

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

**(1) Capital Fund Program Annual Statement**

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at **Attachment A: Capital Fund Program FY 2005 Annual Statement**

-or-

The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

## **(2) Optional 5-Year Action Plan**

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a.  Yes  No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at **Attachment B: Capital Fund Program 5-Year Action Plan**

-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

## **B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)**

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

Yes  No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)

b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:
2. Development (project) number:
3. Status of grant: (select the statement that best describes the current status)

- Revitalization Plan under development
- Revitalization Plan submitted, pending approval
- Revitalization Plan approved
- Activities pursuant to an approved Revitalization Plan underway

Yes  No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?  
If yes, list development name/s below:

Yes  No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?  
If yes, list developments or activities below:

Yes  No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?  
If yes, list developments or activities below:

**The following summary was provided with our current Agency Plan:**

The Etowah Area Consolidated Housing Authority owns and operates 14 public housing units on a site adjacent to a museum currently under construction. The owners of the museum submitted a proposal to purchase the public housing site. The owner and the Housing Authority agreed that Anverse, Inc. will provide replacement public housing units in exchange for the 14 existing public housing units. Anverse, Inc. will pay all expenses related to the relocation of residents and development of the new public housing units. We submitted an application for disposition of 14 dwelling units (a portion of GA281-6) on September 25, 2002. The application has been approved by HUD; the site for the new units has been approved by the Housing Authority and HUD; and, plans and specifications for the new units have been developed. Anverse, Inc. is currently soliciting bids and plans to start construction of the new units in January, 2004. Upon completion of the units, the existing dwelling units will be traded to Anverse, Inc. in exchange for the 14 new units. Residents will be relocated to the new units, or other public housing units of their choice, when they are completed.

**Current Status:**

The new units are nearly finished and we expect the final inspection and transfer of ownership to be completed by the end of the calendar year 2004. Upon completion of the units, the families will be transferred from their old units on Railroad Street to the new units and the existing dwelling units will be traded to Anverse, Inc. in exchange for the 14 new units.

**8. Demolition and Disposition**

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

**The Etowah Area Consolidated Housing Authority does not plan to conduct any new demolition or disposition activities during the ensuing fiscal year beginning April 1, 2005. However, we are in the process of a disposition action that is anticipated to be completed by January 31, 2005, subject to HUD approval of the final actions required. The disposition activity provided below is for information purposes only.**

1.  Yes  No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description

Yes  No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

<b>Demolition/Disposition Activity Description</b>	
1a. Development name:	
1b. Development (project) number: GA281-6 (a portion of the project)	
2. Activity type: Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/>	
3. Application status (select one) Approved <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>	
4. Date application <b>approved</b> , submitted, or planned for submission: <u>(June 9, 2003)</u>	
5. Number of units affected: 14	
6. Coverage of action (select one) <input checked="" type="checkbox"/> Part of the development	

<input type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: 01/01/05 (resident relocation) b. Projected end date of activity: 01/31/05 (disposition of property)

**9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities**

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1.  Yes  No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

<b>Designation of Public Housing Activity Description</b>	
1a. Development name:	
1b. Development (project) number:	
2. Designation type:	Occupancy by only the elderly <input type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one)	Approved; included in the PHA’s Designation Plan <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission:	(DD/MM/YY)

<p>5. If approved, will this designation constitute a (select one)</p> <p><input type="checkbox"/> New Designation Plan</p> <p><input type="checkbox"/> Revision of a previously-approved Designation Plan?</p>
<p>6. Number of units affected:</p> <p>7. Coverage of action (select one)</p> <p><input type="checkbox"/> Part of the development</p> <p><input type="checkbox"/> Total development</p>

## **10. Conversion of Public Housing to Tenant-Based Assistance**

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

### **A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act**

1.  Yes  No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description

Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

<b>Conversion of Public Housing Activity Description</b>
1a. Development name:
1b. Development (project) number:
<p>2. What is the status of the required assessment?</p> <p><input type="checkbox"/> Assessment underway</p> <p><input type="checkbox"/> Assessment results submitted to HUD</p> <p><input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question)</p> <p><input type="checkbox"/> Other (explain below)</p>
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)
<p>4. Status of Conversion Plan (select the statement that best describes the current status)</p> <p><input type="checkbox"/> Conversion Plan in development</p>

<input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway
<p>5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)</p> <input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved: _____)
<input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved: _____)
<input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved: _____)
<input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent
<input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units
<input type="checkbox"/> Other: (describe below)

**B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937**

**C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937**

**11. Homeownership Programs Administered by the PHA**

[24 CFR Part 903.7 9 (k)]

**A. Public Housing**

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1.  Yes  No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

- Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

<b>Public Housing Homeownership Activity Description</b> (Complete one for each development affected)	
1a. Development name: 1b. Development (project) number:	
2. Federal Program authority: <input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)	
3. Application status: (select one) <input type="checkbox"/> Approved; included in the PHA’s Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application	
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)	
5. Number of units affected: 6. Coverage of action: (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development	

## B. Section 8 Tenant Based Assistance

1.  Yes  No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to component 12; if “yes”, describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

### 2. Program Description:

#### a. Size of Program

- Yes  No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
- 26 - 50 participants
- 51 to 100 participants
- more than 100 participants

b. PHA-established eligibility criteria

- Yes  No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

## **12. PHA Community Service and Self-sufficiency Programs**

[24 CFR Part 903.7 9 (1)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

**The Etowah Area Consolidated Housing Authority is a High Performing Agency and not required to complete this section.**

### **A. PHA Coordination with the Welfare (TANF) Agency**

1. Cooperative agreements:

- Yes  No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? DD/MM/YY

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe)

### **B. Services and programs offered to residents and participants**



**(2) Family Self Sufficiency program/s**

a. Participation Description

<b>Family Self Sufficiency (FSS) Participation</b>		
Program	Required Number of Participants (start of FY 2000 Estimate)	Actual Number of Participants (As of: DD/MM/YY)
Public Housing		
Section 8		

b.  Yes  No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?

If no, list steps the PHA will take below:

**C. Welfare Benefit Reductions**

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)

- Adopting appropriate changes to the PHA’s public housing rent determination policies and train staff to carry out those policies
- Informing residents of new policy on admission and reexamination
- Actively notifying residents of new policy at times in addition to admission and reexamination.
- Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- Establishing a protocol for exchange of information with all appropriate TANF agencies
- Other: (list below)

**D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937**

**See Attachment J: Implementation of Community Service Requirements.**

**13. PHA Safety and Crime Prevention Measures**

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

**The Etowah Area Consolidated Housing Authority is a high performing agency and not required to complete this section.**

**A. Need for measures to ensure the safety of public housing residents**

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

2. What information or data did the PHA use to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed "in and around" public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)

3. Which developments are most affected? (list below)

**B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year**

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- Crime Prevention Through Environmental Design

- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)

2. Which developments are most affected? (list below)

**C. Coordination between PHA and the police**

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)

2. Which developments are most affected? (list below)

**D. Additional information as required by PHDEP/PHDEP Plan**

PHAs eligible for FY 2002 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes  No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes  No: Has the PHA included the PHDEP Plan for FY 2002 in this PHA Plan?
- Yes  No: This PHDEP Plan is an Attachment. (Attachment Filename:

**14. RESERVED FOR PET POLICY**

[24 CFR Part 903.7 9 (n)]

**See Attachment I: Pet Policy**

## **15. Civil Rights Certifications**

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

## **16. Fiscal Audit**

[24 CFR Part 903.7 9 (p)]

1.  Yes  No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))?  
(If no, skip to component 17.)
2.  Yes  No: Was the most recent fiscal audit submitted to HUD?
3.  Yes  No: Were there any findings as the result of that audit?
4.  Yes  No: If there were any findings, do any remain unresolved?  
If yes, how many unresolved findings remain? \_\_\_\_\_
5.  Yes  No: Have responses to any unresolved findings been submitted to HUD?  
If not, when are they due (state below)?

## **17. PHA Asset Management**

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

**The Etowah Area Consolidated Housing Authority is a High Performing Agency and not required to complete this section.**

1.  Yes  No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock, including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?
2. What types of asset management activities will the PHA undertake? (select all that apply)
  - Not applicable
  - Private management
  - Development-based accounting
  - Comprehensive stock assessment
  - Other: (list below)

3.  Yes  No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

### **18. Other Information**

[24 CFR Part 903.7 9 (r)]

#### **A. Resident Advisory Board Recommendations**

1.  Yes  No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?
2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)
- Attached at Attachment (File name)
- Provided below:
3. In what manner did the PHA address those comments? (select all that apply)
- Considered comments, but determined that no changes to the PHA Plan were necessary.
- The PHA changed portions of the PHA Plan in response to comments  
List changes below:
- Other: (list below)

#### **B. Description of Election process for Residents on the PHA Board**

1.  Yes  No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)
2.  Yes  No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

#### **See Attachment H: Resident Membership on the Board of Commissioners**

#### 3. Description of Resident Election Process

- a. Nomination of candidates for place on the ballot: (select all that apply)
- Candidates were nominated by resident and assisted family organizations
- Candidates could be nominated by any adult recipient of PHA assistance
- Self-nomination: Candidates registered with the PHA and requested a place on ballot

Other: (describe)

b. Eligible candidates: (select one)

- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
- Any adult recipient of PHA assistance
- Any adult member of a resident or assisted family organization
- Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list)

### **C. Statement of Consistency with the Consolidated Plan**

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: (State of Georgia)

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)

The Etowah Area Consolidated Housing Authority will:

- continue to maintain and renovate its public housing units;
- continue to provide accessible housing in the public housing program to persons with disabilities; and,
- continue to market its public housing program to make families and elderly persons aware of the availability of decent, safe, sanitary and affordable housing in the Cities of Cartersville and Adairsville.

Other: (list below)

The Etowah Area Consolidated Housing Authority Admission and Continued Occupancy Policy (ACOP) requirements are established and designed to:

- Provide improved living conditions for very low and low income families while maintaining their rent payments at an affordable level;
- To operate a socially and financially sound public housing agency that provides violence and drug-free, decent, safe and sanitary housing with a suitable living environment for residents and their families;
- To avoid concentrations of economically and socially deprived families in any of our public housing developments;
- To lawfully deny the admission of applicants, or the continued occupancy of residents, whose habits and practices reasonably may be expected to adversely affect the health, safety, comfort and welfare of other residents or the physical environment of the neighborhood, or create a danger to our employees;
- To attempt to house a tenant body in each development that is composed of families with a broad range of incomes and rent-paying abilities that is representative of the range of incomes of low income families in our jurisdictions;
- To promote upward mobility opportunities for families who desire to achieve self sufficiency; and
- To ensure compliance with Title VI of the Civil Rights Act of 1964 and all other applicable Federal fair housing laws and regulations so that the admissions and continued Occupancy are conducted without regard to race, color, religion, creed, sex, national origin, handicap or familial status.

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

The following information is taken from the State of Georgia Consolidated Plan.

#### The Housing and Community Development Strategic Plan

Over five years the State anticipates providing assistance to put over 55,000 extremely low, low and moderate income households in affordable housing free of overcrowded, structurally substandard conditions, with supportive services where appropriate for populations with special need.

The Consolidated Plan divides the State's priorities into two categories based on function:

- (1) priorities to directly benefit low and moderate income households, and
- (2) priorities to improve the production capacity of Georgia's affordable housing providers.

#### Direct Benefit Priorities:

- (1) To increase the number of Georgia's low and moderate income households who have obtained affordable, rental housing free of overcrowded and structurally substandard conditions.
- (2) To increase the number of Georgia's low and moderate income households who have achieved and are maintaining homeownership free of overcrowded and structurally substandard conditions.

Strategic Plan Five-Year Objectives:

The Strategic Plan estimates, based on resources expected to be available over a five year period, that the State will provide the following benefits for low and moderate income Georgians:

- (1) Rehabilitate or construct affordable rental units;
- (2) Provide rental assistance for households;
- (3) Assist households to achieve or maintain homeownership in housing free of overcrowded and structurally substandard conditions;
- (4) Assist organizations annually to provide housing and supportive services to the homeless;
- (5) Assist organizations annually to provide housing and supportive services to Georgia's Special Need populations.

Public Housing Authorities

The Consolidated Plan Executive Summary provides the following comments relating to public Housing Authorities in Georgia:

Public Housing Authorities implement a large portion of Georgia's housing assistance effort. Local governments have created 202 PHAs, providing public housing.

Seventeen PHAs offer Section 8 rental subsidies. PHAs utilize funds from public housing rent receipts, federal subsidies from HUD, and proceeds from bond issues for some development costs.

Over 108,000 residents live in the 55,834 units of local public housing available across Georgia.

No public housing authorities are operated by the State. Therefore, the State has not developed a plan to encourage public housing residents to become more involved in the public housing management or to become owners of their units. However, the State encourages individual PHAs to develop such a plan with residents. The State also continues to encourage within its programs the transition of public housing residents into private housing living situations.

Among the Federal resources available to Georgia (Part VI, Section C) include Section 8 Rental Certificates and Vouchers to address affordable housing needs; HOPE I (Public Housing Homeownership) to address homeownership needs; and for Public Housing, the Comprehensive Grant Program and Public Housing Development funds.

#### Part VI, Section I. Georgia's Activities to meet the State's Housing Priorities and Objectives

This section outlines activities by priority and objective. While the activities, priorities and objectives do not directly relate to the public housing program, the activities do include the Section 8 program. Again while none of the activities tap public housing funds, the activities do parallel the goals and objectives of the Etowah Area Consolidated Housing Authority. The Priorities and Objectives are listed as follows:

Priority:        To increase the number of Georgia's low and moderate income households who have obtained affordable, rental housing which is free of overcrowded and structurally substandard conditions.

(This refers specifically to the Section 8 Rental Assistance Program which is administered by the Georgia Department of Community Affairs.)

Priority:        To increase the number of Georgia's low and moderate income households who have achieved and are maintaining homeownership in housing free of overcrowded and structurally substandard conditions.

Priority:        To increase the access of Georgia's homeless to a continuum of housing and supportive services which addresses their housing, economic, health and social needs.

Priority:        To increase the access of Georgia's Special Need population to a continuum of housing and supportive services which addresses their housing, economic health and social needs.

In summary, the Georgia State Consolidated Plan strategies are consistent with and support the goals and objectives of the Etowah Area Consolidated Housing Authority.

#### **D. Other Information Required by HUD**

Use this section to provide any additional information requested by HUD.

Substantial deviations or significant amendments or modifications are defined as discretionary changes in the plans or policies of the housing authority that fundamentally change the mission, goals, objectives, or plans of the agency and which require formal approval of the Board of Commissioners.

**See Attachment E: Definition of Substantial Deviation and Significant Amendment or Modification**

## Attachments

Use this section to provide any additional attachments referenced in the Plans.

- Attachment A: Capital Fund Program FY 2005 Annual Statement**
- Attachment B: Capital Fund Program 5-Year Action Plan**
- Attachment C: Capital Fund Program FY 2004 P & E Report**
- Attachment D: Deconcentration Policy**
- Attachment E: Definition of Substantial Deviation and Significant Amendment or Modification**
- Attachment F: Resident Membership on the Board of Commissioners**
- Attachment G: Resident Advisory Board Membership**
- Attachment H: Statement of Progress in meeting the 5 Year Plan mission and goals**
- Attachment I: Pet Policy**
- Attachment J: Implementation of Community Service Requirements**
- Attachment K: Deconcentration and Income Mixing**

**Attachment A**

**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

<b>PHA Name:</b> Etowah Area Consolidated Housing Authority	<b>Grant Type and Number</b> Capital Fund Program: GA06P28150105 Capital Fund Program Replacement Housing Factor Grant No:	<b>Federal FY of Grant:</b>  <b>2005</b>
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**Original Annual Statement**    **Reserve for Disasters/ Emergencies**    **Revised Annual Statement (revision no:    )**  
 **Performance and Evaluation Report for Period Ending:**     **Final Performance and Evaluation Report**

Lin e No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	50,000			
3	1408 Management Improvements	10,000			
4	1410 Administration	57,000			
5	1411 Audit				
6	1415 liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement	15,000			
10	1460 Dwelling Structures	330,000			
11	1465.1 Dwelling Equipment— Nonexpendable				
12	1470 Nondwelling Structures	109,580			
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1498 Mod Used for Development				

**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

PHA Name: Etowah Area Consolidated Housing Authority	Grant Type and Number Capital Fund Program: GA06P28150105 Capital Fund Program Replacement Housing Factor Grant No:	Federal FY of Grant:  <b>2005</b>
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Original Annual Statement  Reserve for Disasters/ Emergencies  Revised Annual Statement (revision no: )  
 Performance and Evaluation Report for Period Ending:  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
19	1502 Contingency				
20	Amount of Annual Grant: (sum of lines 2-19)	<b>571,580</b>			
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Compliance				
23	Amount of line 20 Related to Security				
24	Amount of line 20 Related to Energy Conservation Measures				

**Annual Statement/Performance and Evaluation Report  
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
 Part II: Supporting Pages**

PHA Name: Etowah Area Consolidated Housing Authority		Grant Type and Number Capital Fund Program #: GA06P28150105 Capital Fund Program Replacement Housing Factor #:				Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
<b>HA Wide</b>	<b><u>Operations</u></b>	<b>1406</b>	Lump Sum					
	Security Police Salary offset; tutorial program; youth sports			50,000				
	<b>Subtotal Acct 1406</b>			<b>50,000</b>				
<b>HA Wide</b>	<b><u>Management Improvements</u></b>	<b>1408</b>						
	Staff Training; computer hardware & software upgrades			10,000				
	<b>Subtotal Acct 1408</b>			<b>10,000</b>				
<b>HA Wide</b>	<b><u>Administration</u></b>	<b>1410</b>						
	Salaries and benefits for administration of CFP			57,000				
	<b>Subtotal Acct 1410</b>			<b>57,000</b>				
<b>HA Wide</b>	<b><u>Site Improvements</u></b>	<b>1450</b>						
	Tree removal/ tree trimming			15,000				
	<b>Subtotal Acct 1450</b>			<b>15,000</b>				
	<b><u>Dwelling Structures</u></b>	<b>1460</b>						

**Annual Statement/Performance and Evaluation Report  
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
 Part II: Supporting Pages**

PHA Name: Etowah Area Consolidated Housing Authority		Grant Type and Number Capital Fund Program #: GA06P28150105 Capital Fund Program Replacement Housing Factor #:			Federal FY of Grant: <b>2005</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
<b>GA281-6 RR St./Fairview Circle Homes</b>	Replace water heaters (at Fairview site only)		48 units	17,000				
<b>GA281-6 RR St./Fairview Circle Homes</b>	Retrofit Bathrooms: reglaze tubs; plumbing fixtures;; ceramic floor & wall tile; replace light fixtures @ 5,000 per unit (at Fairview site only)		48 units	240,000				
<b>GA281-6 Railroad St/Fairview Circle Homes</b>	Repair/replace exterior steps		2 buildings	15,000				
	Replace roofs as necessary; new gutters			58,000				
	<b>Subtotal Acct 1460</b>			<b>330,000</b>				
	<b><u>Non Dwelling Equipment</u></b>	<b>1470</b>						



**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name: Etowah Area Consolidated Housing Authority		Grant Type and Number Capital Fund Program #: GA06P28150105 Capital Fund Program Replacement Housing Factor #:					Federal FY of Grant: 2005
Development Number Name/HA-Wide Activities	All Fund Obligated (Quart Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA Wide	09/30/07			09/30/09			
GA281-4 Summerhill Homes Annex	09/30/07			09/30/09			
GA281-5 Garrison Dr/Hill/Aubrey/ Mull St. Homes	09/30/07			09/30/09			

**Attachment B  
Capital Fund Program Five-Year Action Plan  
Part I: Summary**

PHA Name : Etowah Area Consolidated Housing Authority				<input checked="" type="checkbox"/> <b>Original 5-Year Plan</b> <input type="checkbox"/> <b>Revision No:</b>	
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2006 PHA FY: 04/01/06	Work Statement for Year 3 FFY Grant: 2007 PHA FY: 04/01/07	Work Statement for Year 4 FFY Grant: 2008 PHA FY: 04/01/08	Work Statement for Year 5 FFY Grant: 2009 PHA FY: 04/01/09
	Annual statement				
<b>HA Wide</b>		<b>117,000</b>	<b>117,000</b>	<b>117,000</b>	<b>182,000</b>
<b>GA281-1</b>				<b>46,580</b>	
<b>GA281-2</b>					
<b>GA281-3</b>					<b>235,000</b>
<b>GA281-4</b>		<b>272,000</b>			
<b>GA281-5</b>		<b>182,580</b>	<b>420,000</b>	<b>400,000</b>	<b>80,000</b>
<b>GA281-6</b>					
<b>GA281-7</b>			<b>9,000</b>		<b>74,580</b>
<b>GA281-8</b>			<b>25,580</b>	<b>8,000</b>	
CFP Funds Listed for 5-year planning		<b>571,580</b>	<b>571,580</b>	<b>571,580</b>	<b>571,580</b>
Replacement Housing Factor Funds					

**Capital Fund Program Five-Year Action Plan  
Part II: Supporting Pages—Work Activities**

Activities for Year 1	Activities for Year : <u>2</u> FFY Grant: 2006 PHA FY: 04/01/06 – 03/31/07			Activities for Year: <u>3</u> FFY Grant: 2007 PHA FY: 04/01/07 – 03/31/08		
	<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>	<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>
	<b>HA Wide</b>	<b><u>Operations</u></b> <b>(1406)</b>		<b>HA Wide</b>	<b><u>Operations</u></b> <b>(1406)</b>	
		Security Police Salary offset; tutorial program; youth sports	50,000		Security Police Salary offset; tutorial program; youth sports	50,000
See	<b>HA Wide</b>	<b><u>Mgt Improvements</u></b> <b>(1408)</b>		<b>HA Wide</b>	<b><u>Mgt Improvements</u></b> <b>(1408)</b>	
Annual		Staff Training; Computer hardware & software upgrades	10,000		Staff Training; Computer hardware & software upgrades	10,000
Statement						
	<b>HA Wide</b>	<b><u>Administration</u></b> <b>(1410)</b>		<b>HA Wide</b>	<b><u>Administration</u></b> <b>(1410)</b>	
		Salaries & Benefits for administration of CFP	57,000		Salaries & Benefits for administration of CFP	57,000
		<b>Total HA Wide</b>	<b>117,000</b>		<b>Total HA Wide</b>	<b>117,000</b>
	<b>GA281-4</b> Summerhill Homes Annex	<b><u>Site Improvements</u></b> <b>(1450)</b>		<b>GA281-5</b> Garrison Dr/Hill/Aubrey/Mull St. Homes	<b><u>Dwelling Structures</u></b> <b>(1460)</b>	
		Trim/remove trees	15,000		Continue renovation of interiors: ceilings, walls, replace cabinets, bathrooms; Replace prime doors & VCT flooring; electrical upgrades: @21 units @20,000	420,000

					<b>Total GA281-5</b>	<b>420,000</b>
	<b>GA281-4 Summerhill Homes Annex</b>	<b><u>Dwelling Structures</u> (1460)</b>				
		Retrofit Bathrooms: reglaze tubs; plumbing fixtures;; ceramic floor & wall tile; shower doors; replace light fixtures @ 5,000 per unit (48 units)	240,000	<b>GA281-7 Turner/Wilson/ W. George/Railroad St Homes</b>	<b><u>Dwelling Structures</u> (1460)</b>	
		Replace water heaters @ 48 units	17,000		Replace water heaters @ 20 units	9,000
		<b>Total GA281-4</b>	<b>272,000</b>		<b>Total GA281-7</b>	<b>9,000</b>
	<b>GA281-5 Garrison Dr/Hill/Aubrey/Mull St. Homes</b>	<b><u>Dwelling Structures</u> (1460)</b>		<b>GA281-8 Mauldin Circle Homes</b>	<b><u>Dwelling Structures</u> (1460)</b>	
		Begin renovation of interiors: ceilings, walls, replace cabinets, bathrooms; Replace prime doors & VCT flooring; electrical upgrades: @9 units @20,000	182,580		Replace water heaters @ 40 units	25,580
		<b>Total GA281-5</b>	<b>182,580</b>		<b>Total GA281-8</b>	<b>25,580</b>
		<b>Total CFP Estimated Cost</b>	<b>571,580</b>			<b>571,580</b>

**Capital Fund Program Five-Year Action Plan  
Part II: Supporting Pages—Work Activities**

Activities for Year : <u>4</u> FFY Grant: 2008 PHA FY: 04/01/08 – 03/31/09			Activities for Year: <u>5</u> FFY Grant: 2009 PHA FY: 04/01/09 – 03/31/10		
<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>	<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>
<b>HA Wide</b>	<b><u>Operations</u></b> <b><u>(1406)</u></b>		<b>HA Wide</b>	<b><u>Operations</u></b> <b><u>(1406)</u></b>	
	Security Police Salary offset; tutorial program; youth sports	50,000		Security Police Salary offset; tutorial program; youth sports	50,000
<b>HA Wide</b>	<b><u>Mgt Improvements</u></b> <b><u>(1408)</u></b>		<b>HA Wide</b>	<b><u>Mgt Improvements</u></b> <b><u>(1408)</u></b>	
	Staff Training; Computer hardware & software upgrades	10,000		Staff Training; Computer hardware & software upgrades	10,000
<b>HA Wide</b>	<b><u>Administration</u></b> <b><u>(1410)</u></b>		<b>HA Wide</b>	<b><u>Administration</u></b> <b><u>(1410)</u></b>	
	Salaries & Benefits for administration of CFP	57,000		Salaries & Benefits for administration of CFP	57,000
	<b>Total HA Wide</b>	<b>117,000</b>	<b>HA Wide</b>	<b><u>Site Improvements</u></b> <b><u>(1450)</u></b>	
				Trim/remove trees; landscaping; erosion control; replace clothesline posts;	65,000
<b>GA281-1 Stonewall Homes</b>	<b><u>Dwelling Equipment</u></b> <b><u>(1465.1)</u></b>			<b>Total HA Wide</b>	<b>182,000</b>
	Replace ranges & refrigerators in 66 units	46,580			

	<b>Total GA281-1</b>	<b>46,580</b>	<b>GA281-3 Stonewall Homes Annex</b>	<b><u>Dwelling Structures</u> (1460)</b>	
				Complete renovation of interiors: ceilings, walls, replace cabinets, bathrooms; Replace prime doors & VCT flooring; electrical upgrades: @10 units @20,000	200,000
<b>GA281-5 Garrison Dr/Hill/Aubrey/Mull St. Homes</b>	<b><u>Dwelling Structures</u> (1460)</b>			Replace water heaters in 10 units	5,000
	Complete renovation of interiors: ceilings, walls, replace cabinets, bathrooms; Replace prime doors & VCT flooring; electrical upgrades: @20 units @20,000	400,000		Replace roofs and install gutters and downspouts at all buildings	30,000
	<b>Total GA281-5</b>	<b>400,000</b>		<b>Total GA281-3</b>	<b>235,000</b>
<b>GA281-6 RR Street</b>	<b><u>Dwelling Structures</u> (1460)</b>		<b>GA281-5 Garrison Dr, Hill, Aubrey, Mull St Homes</b>	<b><u>Non Dwelling Structures</u> (1470)</b>	
	Replace water heaters in 18 units	8,000		Install playground equipment (50% of total – see FY 2005)	50,000
	<b>Total GA281-6</b>	<b>8,000</b>		Renovate public restrooms at Aubrey St. Gym	30,000
				<b>Total GA281-5</b>	<b>80,000</b>



**Attachment C**

**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

<b>PHA Name:</b> Etowah Area Consolidated Housing Authority	<b>Grant Type and Number</b> Capital Fund Program: GA06P28150104 Capital Fund Program Replacement Housing Factor Grant No:	<b>Federal FY of Grant:</b>  <b>2004</b>
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Original Annual Statement  Reserve for Disasters/ Emergencies  Revised Annual Statement (revision no: 1)  
 Performance and Evaluation Report for Period Ending: 09/30/2004  Final Performance and Evaluation Report

Lin e No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	110,000	75,000.00	24,490.33	24,490.33
3	1408 Management Improvements	20,000	0		
4	1410 Administration	59,000	59,000.00	0	0
5	1411 Audit				
6	1415 liquidated Damages				
7	1430 Fees and Costs	8,000	0		
8	1440 Site Acquisition				
9	1450 Site Improvement	193,956	140,000.00	0	0
10	1460 Dwelling Structures	182,444	245,444.00	0	0
11	1465.1 Dwelling Equipment— Nonexpendable				
12	1470 Nondwelling Structures	21,995	21,995.00	0	0
13	1475 Nondwelling Equipment	0	53,956.00	53,956.00	53,956.00
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1498 Mod Used for Development				

**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

PHA Name: Etowah Area Consolidated Housing Authority	Grant Type and Number Capital Fund Program: GA06P28150104 Capital Fund Program Replacement Housing Factor Grant No:	Federal FY of Grant:  <b>2004</b>
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Original Annual Statement  Reserve for Disasters/ Emergencies  Revised Annual Statement (revision no: 1)  
 Performance and Evaluation Report for Period Ending: 09/30/2004  Final Performance and Evaluation Report

Lin e No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
19	1502 Contingency				
20	Amount of Annual Grant: (sum of lines 2-19)	595,395	595,395.00	78,446.33	78,446.33
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 Compliance				
23	Amount of line 20 Related to Security				
24	Amount of line 20 Related to Energy Conservation Measures				

**Annual Statement/Performance and Evaluation Report  
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
 Part II: Supporting Pages**

PHA Name: Etowah Area Consolidated Housing Authority		Grant Type and Number Capital Fund Program #: GA06P28150104 Capital Fund Program Replacement Housing Factor #:			Federal FY of Grant: 2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
<b>HA Wide</b>	<b><u>Operations</u></b>	<b>1406</b>						In progress
	Public Housing Operations: ( Security police salary offset; tutorial program; youth sports)			110,000	75,000.00	24,490.33	24,490.33	
	<b>Subtotal Acct 1406</b>			<b>110,000</b>	<b>75,000.00</b>	<b>24,490.33</b>	<b>24,490.33</b>	
<b>HA Wide</b>	<b><u>Management Improvements</u></b>	<b>1408</b>	Lump Sum					Deleted
	Staff training			10,000	0			
	Computer hardware/software upgrades			10,000	0			
	<b>Subtotal Acct 1408</b>			<b>20,000</b>	<b>0</b>			
<b>HA Wide</b>	<b><u>Administration</u></b>	<b>1410</b>	Lump Sum					Planning
	Proration of salaries/fringe benefits			59,000	59,000.00	0	0	
	<b>Subtotal Acct 1410</b>			<b>59,000</b>	<b>59,000.00</b>	<b>0</b>	<b>0</b>	
<b>HA Wide</b>	<b><u>Fees and Costs</u></b>	<b>1430</b>	Lump Sum					deleted
	Clerk of works			8,000	0			
	<b>Subtotal Acct 1430</b>			<b>8,000</b>	<b>0</b>			

**Annual Statement/Performance and Evaluation Report  
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
 Part II: Supporting Pages**

PHA Name: Etowah Area Consolidated Housing Authority		Grant Type and Number Capital Fund Program #: GA06P28150104 Capital Fund Program Replacement Housing Factor #:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
	<b>Site Improvements</b>	<b>1450</b>						
<b>GA281-4 Summerhill Homes Annex</b>	Install playground equipment at the new day care facility (50% of total cost – see FY 2005 CFP)		Lump Sum	0				Deferred
<b>GA281-8 Mauldin Circle Homes</b>	Replace underground water supply lines		Lump Sum	193,956	109,470.00	0	0	Under contract
<b>GA281-8 Mauldin Circle Homes</b>	Repave asphalt parking areas		Lump Sum	0	30,530.00			In progress
	<b>Subtotal Acct 1450</b>			<b>193,956</b>	<b>140,000.00</b>	<b>0</b>	<b>0</b>	
	<b>Dwelling Structures</b>	<b>1460</b>						Planning

**Annual Statement/Performance and Evaluation Report  
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
 Part II: Supporting Pages**

PHA Name: Etowah Area Consolidated Housing Authority		Grant Type and Number Capital Fund Program #: GA06P28150104 Capital Fund Program Replacement Housing Factor #:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
<b>GA281-2 Summerhill Homes</b>	Renovate units: kitchen and bath upgrades; floor tile; sheetrock; electrical upgrades; plumbing fixtures; cabinets; reglaze tubs; (balance of units)		3 units	0	75,444.00	0	0	Planning
<b>GA281-2 Summerhill Homes</b>	Paint exterior walls and install shutters and gutters		44 units	62,444	50,000.00	0	0	Pricing
<b>GA281-5 Garrison Dr/Hill/Aubrey/Mull St. Homes</b>	Retrofit Bathrooms: reglaze tubs; plumbing fixtures;; ceramic floor & wall tile;		17 units	85,000	85,000.00	0	0	Pricing
<b>GA281-5 Garrison Dr/Hill/Aubrey/Mull St. Homes</b>	Replace kitchen cabinets; new counter tops & backsplash; faucets; sinks; s.s. range hood		17 units	35,000	35,000.00	0	0	Pricing
	<b>Subtotal Acct 1460</b>			<b>182,444</b>	<b>245,444</b>	<b>0</b>	<b>0</b>	
	<b>Non-Dwelling Structures</b>		<b>1470</b>					Planning

**Annual Statement/Performance and Evaluation Report  
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
 Part II: Supporting Pages**

PHA Name: Etowah Area Consolidated Housing Authority		Grant Type and Number Capital Fund Program #: GA06P28150104 Capital Fund Program Replacement Housing Factor #:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
<b>GA281-4 Summerhill Homes Annex</b>	Renovate old library into Day Care Facility		Lump Sum	0				Deleted
<b>GA281-5 Garrison Dr/Hill/Aubrey/ Mull St. Homes</b>	Build picnic pavilion		Lump Sum	21,995	21,995.00	0	0	
	<b>Subtotal Acct 1470</b>			<b>21,995</b>	<b>21,995.00</b>	<b>0</b>	<b>0</b>	
<b>HA Wide</b>	<b><u>Non Dwelling Equipment</u></b>	1475						
	Purchase maintenance vehicle		Lump Sum	0	53,956.00	53,956.00	53,956.00	Complete
	<b>Subtotal Acct 1475</b>			<b>0</b>	<b>53,956.00</b>	<b>53,956.00</b>	<b>53,956.00</b>	
	<b>Grand Total</b>			<b>595,395</b>	<b>595,395.00</b>	<b>78,446.33</b>	<b>78,446.33</b>	

**Annual Statement/Performance and Evaluation Report  
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
 Part III: Implementation Schedule**

PHA Name: Etowah Area Consolidated Housing Authority		Grant Type and Number Capital Fund Program #: GA06P28150104 Capital Fund Program Replacement Housing Factor #:					Federal FY of Grant: 2004	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quart Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
HA Wide Operations	09/13/06			09/13/08				
HA Wide Mgt. Improvements	09/13/06			09/13/08				
HA Wide Administration	09/13/06			09/13/08				
HA Wide Fees and Costs	09/13/06			09/13/08				
GA281-2 Summerhill Homes	09/13/06			09/13/08				
GA281-4 Summerhill Homes Annex	09/13/06			09/13/08				
GA281-5 Garrison Dr/Hill/Aubrey/Mull St. Homes	09/13/06			09/13/08				
GA281-8 Mauldin Circle Homes	09/13/06			09/13/08				

## **Attachment D**

### **Etowah Area Consolidated Housing Authority**

#### **Agency Plan**

**Fiscal Year 04/01/2005 – 03/31/2006**

### **DECONCENTRATION POLICY**

It is the Etowah Area Consolidated Housing Authority's policy to provide for deconcentration of poverty and encourage income mixing by bringing higher income families into lower income developments and lower income families into higher income developments. Toward this end, we will skip families on the waiting list to reach other families with a lower or higher income. We will accomplish this in a uniform and non-discriminating manner.

The Etowah Area Consolidated Housing Authority will affirmatively market our housing to all eligible income groups. Lower income residents will not be steered toward lower income developments and higher income people will not be steered toward higher income developments.

Prior to the beginning of each fiscal year, we will analyze the income levels of families residing in each of our developments, and the income levels of the families on the waiting list. Based on this analysis, we will determine the level of marketing strategies and deconcentration incentives to implement.

#### ***DECONCENTRATION INCENTIVES***

The Etowah Area Consolidated Housing Authority may offer one or more incentives to encourage applicant families whose income classification would help to meet the deconcentration goals of a particular development.

Various incentives may be used at different times, or under different conditions, but will always be provided in a consistent and nondiscriminatory manner.

#### ***OFFER OF A UNIT***

When the Etowah Area Consolidated Housing Authority discovers that a unit will become available, we will contact the first family on the waiting list who has the highest priority for this type of unit or development and whose income category would help to meet the deconcentration goal and/or the income targeting goal.

The Etowah Area Consolidated Housing Authority will contact the family first by telephone to make the unit offer. If the family cannot be reached by telephone, the family will be notified of a

unit offer via first class mail. The family will be given five (5) business days from the date the letter was mailed to contact the Housing Authority the offer.

The family will be offered the opportunity to view the unit. After the opportunity to view the unit, the family will have two (2) business days to accept or reject the unit. This verbal offer and the family's decision must be documented in the tenant file. If the family rejects the offer of the unit, the Etowah Area Consolidated Housing Authority will send the family a letter documenting the offer and the rejection.

### ***REJECTION OF UNIT***

If in making the offer to the family the Etowah Area Consolidated Housing Authority skipped over other families on the waiting list in order to meet their deconcentration goal or offered the family any other deconcentration incentive and the family rejects the unit, the family will not lose their place on the waiting list and will not be otherwise penalized.

If the Etowah Area Consolidated Housing Authority did not skip over other families on the waiting list to reach this family, did not offer any other deconcentration incentive, and the family rejects the unit without good cause, the family will forfeit their application's date and time. The family will keep their preferences, but the date and time of application will be changed to the date and time the unit was rejected.

If the family rejects with good cause any unit offered, they will not lose their place on the waiting list. Good cause includes, among other things, reasons related to health, proximity to work, school, and childcare (for those working or going to school). The family will be offered the right to an informal review of the decision to alter their application status.

### ***ACCEPTANCE OF UNIT***

The family will be required to sign a lease that will become effective no later than three (3) business days after the date of acceptance or the business day after the day the unit becomes available, whichever is later.

Prior to signing the lease, all families (head of household) and other adult family members will be required to attend the Lease and Occupancy Orientation when they are initially accepted for occupancy. The family will not be housed if they have not attended the orientation. Applicants who provide prior notice of an inability to attend the orientation will be rescheduled. Failure of an applicant to attend the orientation, without good cause, may result in the cancellation of the occupancy process.

The applicant will be provided a copy of the lease, the grievance procedure, utility allowances, utility charges, the current schedule of routine maintenance charges, and a request for reasonable accommodation form. These documents will be explained in detail. The applicant will sign a certification that they have received these documents and that they have reviewed them with Housing Authority personnel. The certification will be filed in the resident's file.

## **Attachment E**

### **Etowah Area Consolidated Housing Authority**

#### **Agency Plan**

**Fiscal Year 04/01/2005 – 03/31/2006**

### **Definition of Substantial Deviation or Significant Amendment or Modification**

Substantial deviations or significant amendments or modifications are defined as discretionary changes in the plans or policies of the Etowah Area Consolidated Housing Authority that fundamentally change the mission, goals, objectives, or plans of the agency and which require formal approval of the Board of Commissioners.

## Attachment F

### Etowah Area Consolidated Housing Authority

#### Agency Plan

**Fiscal Year 04/01/2005 – 03/31/2006**

#### **Required Attachment: Resident Member on the PHA Governing Board**

1.  Yes  No: Does the PHA governing board include at least one member who is directly assisted by the PHA this year? (if no, skip to #2)

A. Name of resident member(s) on the governing board:

**Ms. Jerrylene Hill**

B. How was the resident board member selected: (select one)?

- Elected  
 Appointed

C. The term of appointment is (include the date term expires): **5 Year Term Expiring April, 2009**

2. A. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not? **NA**

- the PHA is located in a State that requires the members of a governing board to be salaried and serve on a full time basis  
 the PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.  
 Other (explain):

B. Date of next term expiration of a governing board member: **April, 2005**

C. Name and title of appointing official(s) for governing board (indicate appointing official for the next position): **Mayor Michael Fields**

## **Attachment G**

### **Etowah Area Consolidated Housing Authority**

#### **Agency Plan**

**Fiscal Year 04/01/2005 – 03/31/2006**

### **Required Attachment: Membership of the Resident Advisory Board or Boards**

1. The following is the current list of the members of the Resident Advisory Board:

- Jerrylene Hill – President  
116 Jones Street  
Cartersville, GA 30120
- Jamie Kincaid  
152 Fairview Circle  
Cartersville, GA 30120
- Rose McAfee – Secretary  
31 Weaver Street  
Cartersville, GA 30120
- Tracy Davis  
12 Puckett Street, Apt. 2  
Cartersville, GA 30120
- Donald Emmons  
112 Railroad Street  
Adairsville, GA 30103
- Chris McAfee  
60 Aubrey Street  
Cartersville, GA 30120
- Kathy Carter  
1-B Mauldin Circle  
Adairsville, GA 30103

## Attachment H

### Etowah Area Consolidated Housing Authority

#### Agency Plan

Fiscal Year 04/01/2005 – 03/31/2006

### Statement of Progress in Meeting the 5-Year Plan Mission and Goals

The following table reflects the progress we have made in achieving our goals and objectives:

<b>Goal One: Manage the Etowah Area Consolidated Housing Authority's public housing program in an efficient and effective manner thereby qualifying as at least a standard performer under PHAS</b>	
<b>Objective</b>	<b>Progress</b>
<b>1. HUD shall recognize the Etowah Area Consolidated Housing Authority as a Standard Performer for the Fiscal Year ending March 31, 2001.</b>	We were rated as a High Performer under the PHAS Management Operations assessment score for our FY ended 03/31/00 and High Performer under PHAS for our Fiscal Year ended 03/31/01. <b>This objective has been accomplished.</b>
<b>2. HUD shall recognize the Etowah Area Consolidated Housing Authority as a High Performer for the Fiscal Year ending March 31, 2002.</b>	We were rated as a High Performer under PHAS for our FY ended 03/31/02. <b>This objective has been accomplished.</b>

<b>Goal Two: Make the Etowah Area Consolidated Housing Authority the affordable housing of choice for the very low income residents of our community</b>	
<b>Objective</b>	<b>Progress</b>
<b>1. The Etowah Area Consolidated Housing Authority shall achieve a level of customer satisfaction that gives the agency the highest score possible in this element of the Public Housing Assessment System for the Fiscal Year ending March 31, 2002.</b>	Our RASS score for the fiscal year ended March 31, 2002 was 9 out of a possible 10 points. For the Fiscal Year ended March 31, 2003, our score was 9.3 out of a possible 10 points and 9.2 out of a possible 10 points for the Fiscal Year ended March 31, 2004. We continue to be designated overall under PHAS

	as a High Performer with a score of 96 out of a possible 100 points for the Fiscal Year ended March 31, 2003 and 97 for the Fiscal Year ended March 31, 2004.. <b>This objective is being accomplished.</b>
<b>2. The Etowah Area Consolidated Housing Authority shall remove all graffiti within 24 hours of discovering it. This is an on going objective.</b>	Our Maintenance staff is instructed to remove all graffiti within 24 hours of it being reported or being discovered. <b>This objective is being accomplished.</b>

<b>Goal Three: Provide a safe and secure environment in the Etowah Area Consolidated Housing Authority's public housing</b>	
<b>Objective</b>	<b>Progress</b>
<b>1. The Etowah Area Consolidated Housing Authority shall reduce its evictions due to violations of criminal laws by 50% by March 31, 2002 through aggressive screening procedures.</b>	Our adopted Admissions and Continued Occupancy, Dwelling Lease and Grievance Procedure have been updated to meet all current HUD regulations. We are beginning to see the results of our aggressive screening procedures in the reduction of evictions and we have been successful in screening out applicants that do not meet our suitability criteria. We had 5 evictions due to violations of criminal law during our fiscal year that ended 03/31/04 which represents approximately 5% of the annual turnover of 100 units for that fiscal year. During this current fiscal year we have had 2 evictions to date for violations of criminal law which represents approximately 1.8% of the annual turnover of 109 units. <b>This objective is being accomplished.</b>

<b>Goal Four: Maintain the Etowah Area Consolidated Housing Authority's properties in a decent condition</b>	
<b>Objective</b>	<b>Progress</b>
<b>1. The Etowah Area Consolidated Housing Authority will continue to deliver timely and high quality maintenance services to the residents. This is an on going objective.</b>	We continue to complete our work orders in a timely manner as evidenced by our MASS scores. Our MASS score for the fiscal year ending 03/31/04 is 30, a perfect score. <b>This objective is being accomplished.</b>

<p><b>2. The Etowah Area Consolidated Housing Authority shall create an appealing, up to date environment in its developments by March 31, 2005.</b></p>	<p>During FY 2000 we added air-conditioning to all Public Housing units; added safety lighting where appropriate; replaced and repaired sidewalks. During FY 2001, modernization plans included: completely renovate 10 units at GA281-2; replace water heaters, prime windows, and install security screens at GA281-5; replace prime windows and gas furnaces at GA281-6; and install new siding/soffits/facia at GA281-8. We utilized our FY 2002 capital funds for the renovation of 6 units at GA281-2 and for a new educational center at GA281-5. We are in the process of exterior building upgrades at GA281-1, renovation of an additional 5 units at GA281-2, and upgrades at the Summerhill complex (GA281-5) utilizing FY 2003 capital funds. Our FY 2004 funds are targeted for playground equipment at GA281-4; replacement of underground water lines at GA281-8; new roofing and painting of exterior walls at GA281-2; and retrofit of bathrooms at GA281-5. <b>This on-going objective is being accomplished.</b></p>
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<p><b>Goal Five: Operate the Etowah Area Consolidated Housing Authority in full compliance with all Equal Opportunity Laws and Regulations and affirmatively further fair housing</b></p>	
<p><b>Objective</b></p>	<p><b>Progress</b></p>
<p><b>The Etowah Area Consolidated Housing Authority shall mix its public housing development populations as much as possible with respect to ethnicity, race and income. This is an on-going objective.</b></p>	<p>Our policies and practices governing admission and continued occupancy ensure that the statutory requirement that 40% of new admissions are below 30% of area median income. We also give preference to working families and all families whose head or spouse is receiving income based on their inability to work. Our Authority policy is to affirmatively further Fair Housing in the administration of its Public Housing Program. We annually conduct an analysis of the average incomes of all developments covered under the Deconcentration regulations. Based on this analysis, we determine the level of marketing strategies and deconcentration incentives to</p>

	implement. Our Deconcentration Policy is incorporated into our adopted Admissions and Continued Occupancy Policy. It is also included as Attachment F to this Agency Plan. <b>This objective is being accomplished.</b>

<b>Goal Six: Improve the access of public housing residents to services that support economic opportunity and quality of life.</b>	
<b>Objective</b>	<b>Progress</b>
<b>1. The Etowah Area Consolidated Housing Authority will implement a minimum of 2 new partnerships in the area of supportive service opportunities in order to enhance self-sufficiency and quality of life for residents by March 31, 2001.</b>	<p>1) We are the process of negotiating a cooperative agreement with the Department of Family and Children Services.</p> <p>2) We are enhancing Self-sufficiency by employing residents under the Rainbow Program.</p> <p>3) We have a partnership with Floyd Technical College for outreach to attract residents to enroll for training.</p> <p>4) We have a partnership with North Metro Technical College. They administer a New Connections To Work Program which offers child care funding while residents attend school.</p> <p>5) We have partnered with Tallatoona EOA. They provide lunches and snacks for the Summer Enrichment Program.</p> <p>6) We have a partnership with REMAX who has sponsored one youth to attend the Rome Braves; bowling; and skating.</p> <p>7) Our partner, Bartow Women @ Work – Civic Club provides free clothing for female residents going back into the work force. <b>This objective has been accomplished.</b></p>
<b>2. The Etowah Area Consolidated Housing Authority's community rooms shall be more effectively utilized to provide resident services as measured by the number of activities held by March 31, 2001</b>	Our Cartersville Tutoring Program is now held at the Summer Hill Education and Recreation complex. We continue to have a second site in Adairsville. Due to large class sizes, the Cartersville City Schools provide teachers to assist with tutorials. We have remodeled our central office to include new classroom facilities. Classes include budgeting and money management; homeownership. Several

	residents have been successful in buying new homes. <b>This objective has been accomplished.</b>
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# **ATTACHMENT I**

## **Etowah Area Consolidated Housing Authority**

### **Agency Plan**

**Fiscal Year 04/01/2005 – 03/31/2006**

### **Pet Policy**

The following is an extract from our adopted Admissions and Continued Occupancy Policy.

#### **17.0 PET POLICY**

##### **17.1 EXCLUSIONS**

This policy does not apply to animals that are used to assist persons with disabilities. Assistive animals are allowed in all public housing facilities with no restrictions other than those imposed on all tenants to maintain their units and associated facilities in a decent, safe, and sanitary manner and to refrain from disturbing their neighbors.

##### **17.2 APPROVAL**

Residents must have the prior approval of the Housing Authority before moving a pet into their unit. Residents must request approval on the Authorization for Pet Ownership Form that must be fully completed before the Housing Authority will approve the request.

##### **17.3 TYPES AND NUMBER OF PETS**

The Etowah Area Consolidated Housing Authority will allow only domesticated dogs, cats, birds, and fish in aquariums in units. All dogs and cats must be neutered.

Only one (1) pet per unit allowed.

Any animal deemed to be potentially harmful to the health or safety of others, including attack or fight trained dogs, will not be allowed.

No animal may exceed twenty (20) pounds in weight.

##### **17.4 INOCULATIONS**

In order to be registered, pets must be appropriately inoculated against rabies and other conditions prescribed by local ordinances.

### **17.5 PET DEPOSIT**

A pet deposit of \$100 is required at the time of registering a pet. The deposit is refundable without interest when the pet or the family vacates the unit, less any amounts owed due to damage beyond normal wear and tear.

### **17.6 FINANCIAL OBLIGATION OF RESIDENTS**

Any resident who owns or keeps a pet in their dwelling unit will be required to pay for any damages caused by the pet. Also, any pet-related insect infestation in the pet owner's unit will be the financial responsibility of the pet owner and the Etowah Area Consolidated Housing Authority reserves the right to exterminate and charge the resident.

### **17.7 NUISANCE OR THREAT TO HEALTH OR SAFETY**

The pet and its living quarters must be maintained in a manner to prevent odors and any other unsanitary conditions in the owner's unit and surrounding areas.

Repeated substantiated complaints by neighbors or Etowah Area Consolidated Housing Authority personnel regarding pets disturbing the peace of neighbors through noise, odor, animal waste, or other nuisance will result in the owner having to remove the pet or move him/herself.

### **17.8 DESIGNATION OF PET AREAS**

Pets must be kept in the owner's apartment or on a leash at all times when outside (no outdoor cages may be constructed). Pets will be allowed only in designated areas on the grounds of the projects. Pet owners must clean up after their pets and are responsible for disposing of pet waste.

### **17.9 VISITING PETS**

Pets that meet the size and type criteria outlined above may visit the projects/buildings where pets are allowed for up to two weeks without Etowah Area Consolidated Housing Authority approval. Tenants who have visiting pets must abide by the conditions of this policy regarding health, sanitation, nuisances, and peaceful enjoyment of others. If visiting pets violate this policy or cause the tenant to violate the lease, the tenant will be required to remove the visiting pet.

### **17.10 REMOVAL OF PETS**

The Etowah Area Consolidated Housing Authority, or an appropriate community authority, shall require the removal of any pet from a project if the pet's conduct or condition is determined to be a nuisance or threat to the health or safety of other occupants of the project or of other persons in the community where the project is located.

## **Attachment J**

### **Etowah Area Consolidated Housing Authority**

#### **Agency Plan**

**Fiscal Year 04/01/2005 – 03/31/2006**

### **Implementation of Public Housing Resident Community Service Requirements**

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The administrative steps that we take to implement the Community Service Requirements include the following:

**1. Development of Written Description of Community Service Requirement:**

The Housing Authority has a written developed policy of Community Service Requirements as a part of the Admissions and Continued Occupancy Policy and annually completes the required Resident Advisory Board review and public comment period.

**2. Scheduled Changes in Leases:**

The Housing Authority has made the necessary changes to the lease and annually completes the required Resident Advisory Board review and public comment period.

**3. Written Notification to Residents of Exempt Status to each Adult Family Member:**

The Housing Authority notifies residents at the time of their admission and/or recertification.

**4. Cooperative Agreements with TANF Agencies:**

The Housing Authority does not have a formal Cooperative Agreement with the TANF Agency.

**Programmatic Aspects:**

Community service includes performing work or duties in the public benefit that serve to improve the quality of life and/or enhance resident self-sufficiency, and/or increase the self-responsibility of the resident within the community.

An economic self sufficiency program is one that is designed to encourage, assist, train or facilitate the economic independence of participants and their families or to provide work for participants. These programs may include programs for job training, work placement, basic skills training, education, English proficiency, work fare, financial or household management, apprenticeship, and any program necessary to ready a participant to work (such as substance abuse or mental health treatment).

The Housing Authority will coordinate with social service agencies, local schools, and the Human Resources Office in identifying a list of volunteer community service positions.

Together with the Resident Advisory Board, the Housing Authority may create volunteer positions such as litter patrols, and supervising and record keeping for volunteers.

(Note: The Etowah Area Consolidated Housing Authority reinstated its enforcement of the 8-hour community service requirements effective October 1, 2003 in accordance with HUD Notice PIH 2003-17 dated June 20, 2003. All residents were notified of the reinstatement of the requirements.)

# Attachment K

## Etowah Area Consolidated Housing Authority

### Agency Plan

Fiscal Year 04/01/2005 – 03/31/2006

### Component 3, (6) Deconcentration and Income Mixing

- a.  Yes  No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.
- b.  Yes  No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete.

If yes, list these developments as follows:

Deconcentration Policy for Covered Developments			
Development Name:	Number of Units	Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]	Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]
GA281-6 (Cartersville)	80	See Below	See Attachment D
GA281-7 (Adairsville)	20	See Below	See Attachment D
GA281-8 (Adairsville)	40	See Below	See Attachment D

Our analysis was conducted utilizing the Bedroom Adjustment Factor Per Development Based on Occupied Units.

GA281-6 is an 80 unit development located in Cartersville, GA with the percentage of average income at 119% of the average incomes of all developments jurisdiction-wide.

GA281-7 is a 20 unit development located in Adairsville, GA with the percentage of average income at 117% of the average incomes of all developments jurisdiction-wide.

GA281-8 is a 40 unit development located in Adairsville, GA with the percentage of average income at 63% of the average incomes of all developments jurisdiction-wide.

The current Area Median Income, published in January, 2004, for the jurisdiction of the Etowah Area Consolidated Housing Authority, GA is \$69,000.

Our analysis indicates that all of the public housing developments are significantly below 30% of the Area Median Income. The development with the highest average income is at 19% of the Area Median Income. Based on HUD guidelines, all of the public housing developments owned and operated by the Etowah Area Consolidated Housing Authority are currently exempt from the deconcentration and income mixing requirements.