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(exp. 02/28/2006)

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

PHA Plans

5 Year Plan for Fiscal Years 2005 - 2009
Annual Plan for Fiscal Year 2005

NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES

PHA Plan
Agency Identification

PHA Name: Palatka Housing Authority

PHA Number: FL057

PHA Fiscal Year Beginning:04/2005

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

☒ Main administrative office of the PHA
☐ PHA development management offices
☐ PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

☒ Main administrative office of the PHA
☒ PHA development management offices
☐ PHA local offices
☒ Main administrative office of the local government
☐ Main administrative office of the County government
☐ Main administrative office of the State government
☒ Public library
☐ PHA website
☐ Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

☒ Main business office of the PHA
☐ PHA development management offices
☐ Other (list below)

5-YEAR PLAN
PHA FISCAL YEARS 2005 - 2009
[24 CFR Part 903.5]

A. Mission

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

☐ The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.

☒ The PHA's mission is: (state mission here)
The Palatka Housing Authority in partnership with the community is committed
to providing affordable and quality housing options to eligible applicants. We seek to create equal opportunities through education and training for residents to reach self-sufficiency and economic independence.

B. Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS**. (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

☒ PHA Goal: Expand the supply of assisted housing
Objectives:
- ☒ Apply for additional rental vouchers:
- ☒ Reduce public housing vacancies:
- ☒ Leverage private or other public funds to create additional housing opportunities:
- ☒ Acquire or build units or developments
- ☐ Other (list below)

☒ PHA Goal: Improve the quality of assisted housing
Objectives:
- ☒ Improve public housing management: (PHAS score)
- ☒ Improve voucher management: (SEMAP score)
- ☒ Increase customer satisfaction:

form **HUD 50075** (03/2003)

- ☒ Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections)
- ☒ Renovate or modernize public housing units:
- ☒ Demolish or dispose of obsolete public housing:
- ☒ Provide replacement public housing:
- ☒ Provide replacement vouchers:
- ☒ Other: (list below)
  Provide relocation vouchers

☒ PHA Goal: Increase assisted housing choices
Objectives:
- ☐ Provide voucher mobility counseling:
- ☒ Conduct outreach efforts to potential voucher landlords
- ☐ Increase voucher payment standards
- ☒ Implement voucher homeownership program:
- ☒ Implement public housing or other homeownership programs:
- ☐ Implement public housing site-based waiting lists:
- ☐ Convert public housing to vouchers:
- ☐ Other: (list below)

HUD Strategic Goal: Improve community quality of life and economic vitality

☒ PHA Goal: Provide an improved living environment
Objectives:
- ☒ Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
- ☐ Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
- ☒ Implement public housing security improvements:
- ☒ Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
- ☐ Other: (list below)

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

- ☒ PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:
- ☒ Increase the number and percentage of employed persons in assisted families:
- ☒ Provide or attract supportive services to improve assistance recipients' employability:

- ☒ Provide or attract supportive services to increase independence for the elderly or families with disabilities.
- ☐ Other: (list below)

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

☒ PHA Goal: Ensure equal opportunity and affirmatively further fair housing
Objectives:

- ☒ Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
- ☒ Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
- ☒ Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
- ☐ Other: (list below)

Other PHA Goals and Objectives: (list below)

Annual PHA Plan
PHA Fiscal Year 2005

[24 CFR Part 903.7]

i. Annual Plan Type:

Select which type of Annual Plan the PHA will submit.

☒ **Standard Plan**

Streamlined Plan:

- ☐ **High Performing PHA**
- ☐ **Small Agency (<250 Public Housing Units)**
- ☐ **Administering Section 8 Only**

☐ **Troubled Agency Plan**

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

The Palatka Housing Authority has prepared this Agency Plan in partnership with our community and agency leadership as well as in compliance with Section 511 of the Quality Housing and Work Responsibility Act of 1998 and the ensuing HUD requirements.

Our Five Year and Annual Plans are predicated on the premise that if we realize our goals and objectives we will be working towards the achievement of our mission. Please find the following highlights found in the plans:

- **Less reliance on federal funding**
- **Operations improvement**
- **Marketing ourselves and our properties to give ourselves a competitive edge**
- **Improving our public relations posture in the community**
- **Increased self-sufficiency and wages for residents**
- **Reduction of crime and increased sense of security for residents**
- **Customer-friendly and service-oriented rental office with capable and efficient employees**

The plans, statements, budget summary, policies, etc. set forth in the Annual Plan all lead toward the accomplishment of our goals and objectives. Individually they form a framework for our daily operations; taken as a whole, they outline a comprehensive approach toward our mission and are consistent with the consolidated plan. As the reader reviews our strategies and goals for entrance into the new century, the PHA wishes to convey our solidarity of purpose and hope for expanding opportunities for ourselves, our residents and our community.

iii. Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

☒ Admissions Policy for Deconcentration
☒ FY 2005 Capital Fund Program Annual Statement
☐ Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)

Optional Attachments:

☒ PHA Management Organizational Chart
☒ FY 2005 Capital Fund Program 5 Year Action Plan
☐ Public Housing Drug Elimination Program (PHDEP) Plan
☒ Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text)
☐ Other (List below, providing each attachment name)

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the "Applicable & On Display" column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	**Supporting Document**	**Applicable Plan Component**

form **HUD 50075** (03/2003)

List of Supporting Documents Available for Review		
Applicable & On Display	**Supporting Document**	**Applicable Plan Component**
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
X	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI))) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/*99 Quality Housing and Work Responsibility Act Initial Guidance; Notice* and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents ☒ check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development ☐ check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies ☒ check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
	Public housing management and maintenance policy documents, including policies for the prevention or	Annual Plan: Operations and Maintenance

List of Supporting Documents Available for Review		
Applicable & On Display	**Supporting Document**	**Applicable Plan Component**
X	eradication of pest infestation (including cockroach infestation)	
X	Public housing grievance procedures ☒ check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures ☒ check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
N/A	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
N/A	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
N/A	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
X	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
N/A	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
N/A	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
N/A	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
X	Policies governing any Section 8 Homeownership program ☒ check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
N/A	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
N/A	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
N/A	The most recent Public Housing Drug Elimination Program (PHEDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U. S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit

List of Supporting Documents Available for Review		
Applicable & On Display	**Supporting Document**	**Applicable Plan Component**
N/A	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction By Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	551	5	4	4	2	2	3
Income >30% but <=50% of AMI	259	4	4	4	2	2	2
Income >50% but <80% of AMI	199	3	3	3	2	2	2
Elderly	370	5	5	3	3	2	2
Families with Disabilities							
White	793	2	2	2	2	2	2
African Americans	561	4	4	3	2	2	2
Hispanic	20	5	4	2	2	3	2
Other	0	N/A	N/A	N/A	N/A	N/A	N/A

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

☐ Consolidated Plan of the Jurisdiction/s
Indicate year:

☒ U.S. Census data: the Comprehensive Housing Affordability Strategy ("CHAS") dataset
☐ American Housing Survey data
Indicate year:
☐ Other housing market study
Indicate year:
☐ Other sources: (list and indicate year of information)

B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s**. Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the Waiting List			
Waiting list type: (select one) ☐ Section 8 tenant-based assistance ☐ Public Housing ☒ Combined Section 8 and Public Housing ☐ Public Housing Site-Based or sub-jurisdictional waiting list (optional) If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	409		209
Extremely low income <=30% AMI	289	71%	
Very low income (>30% but <=50% AMI)	115	28%	
Low income (>50% but <80% AMI)	25	6%	
Families with children	313	76%	
Elderly families	61	14%	
Families with Disabilities	81	20%	
White	209	51%	
African American	162	40%	
Hispanic	38	9%	
Other	N/A		

Housing Needs of Families on the Waiting List			
Characteristics by Bedroom Size (Public Housing Only)			
1BR	26	22%	
2 BR	72	61%	
3 BR	17	14%	
4 BR	2	1%	
5 BR	N/A		
5+ BR	N/A		

Is the waiting list closed (select one)? ☐ No ☒ Yes Section 8

If yes:

How long has it been closed (# of months)? 3

Does the PHA expect to reopen the list in the PHA Plan year? ☐ No ☒ Yes

Does the PHA permit specific categories of families onto the waiting list, even if generally closed? ☒ No ☐ Yes

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

☒ Employ effective maintenance and management policies to minimize the number of public housing units off-line

☒ Reduce turnover time for vacated public housing units

☒ Reduce time to renovate public housing units

☐ Seek replacement of public housing units lost to the inventory through mixed finance development

☐ Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources

☒ Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction

☒ Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
☒ Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
☒ Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
☐ Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
☒ Other (list below)
Participate with community partners and local government to identify local housing needs and develop strategies to meet those needs.

Strategy 2: Increase the number of affordable housing units by:
Select all that apply

☒ Apply for additional section 8 units should they become available
☒ Leverage affordable housing resources in the community through the creation of mixed - finance housing
☒ Pursue housing resources other than public housing or Section 8 tenant-based assistance.
☐ Other: (list below)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI
Select all that apply

☐ Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
☐ Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
☐ Employ admissions preferences aimed at families with economic hardships
☒ Adopt rent policies to support and encourage work
☐ Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI
Select all that apply

☒ Employ admissions preferences aimed at families who are working
☒ Adopt rent policies to support and encourage work
☐ Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:
Select all that apply

☐ Seek designation of public housing for the elderly
☒ Apply for special-purpose vouchers targeted to the elderly, should they become available
☐ Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:
Select all that apply

☐ Seek designation of public housing for families with disabilities
☐ Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
☒ Apply for special-purpose vouchers targeted to families with disabilities, should they become available
☒ Affirmatively market to local non-profit agencies that assist families with disabilities
☐ Other: (list below)

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:
Select if applicable

☒ Affirmatively market to races/ethnicities shown to have disproportionate housing needs
☐ Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing
Select all that apply

☒ Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
☒ Market the section 8 program to owners outside of areas of poverty /minority concentrations
☐ Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- ☒ Funding constraints
- ☒ Staffing constraints
- ☐ Limited availability of sites for assisted housing
- ☐ Extent to which particular housing needs are met by other organizations in the community
- ☒ Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- ☐ Influence of the housing market on PHA programs
- ☐ Community priorities regarding housing assistance
- ☐ Results of consultation with local or state government
- ☐ Results of consultation with residents and the Resident Advisory Board
- ☐ Results of consultation with advocacy groups
- ☐ Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	**Planned $**	**Planned Uses**
1. **Federal Grants (FY 2005 grants)**		
a) Public Housing Operating Fund	$945,319	
b) Public Housing Capital Fund	$867,194	
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	$881,656	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)	$0	

Financial Resources: Planned Sources and Uses		
Sources	**Planned $**	**Planned Uses**
g) Resident Opportunity and Self-Sufficiency Grants	$0	
h) Community Development Block Grant	$0	
i) HOME	$0	
Other Federal Grants (list below)	$0	
2. Prior Year Federal Grants (unobligated funds only) (list below)		
FL29P057502-03	$156,522	PH Capital Improvements
FL29P057501-03	$735,564	PH Capital Improvements
FL29P057501-02	$ 95,000	PH Capital Improvements
3. Public Housing Dwelling Rental Income	$900,000	PH Operations
4. Other income (list below)		
Non-Dwelling Rental	$1,200	PH Operations
Excess Utilities	$174,520	PH Operations
Misc. Other Income	$ 96,000	PH Operations
Interest Income	$ 1,500	PH Operations
Total resources	$4,854,475	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

☐ When families are within a certain number of being offered a unit: (state number)

☐ When families are within a certain time of being offered a unit: (state time)

☒ Other: (describe)

Criminal backgrounds are checked within 60 days of making application. Credit history is checked soon after an offer is made. PHA has found these two factors to be the greatest reasons that applicants are denied admission to housing. This benefits both the applicant and the PHA in that the applicant is not waiting a long time just to be denied and the waiting list is more easily managed by the PHA. Other elements of eligibility are verified while on the waiting list and updated every three months.

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

☒ Criminal or Drug-related activity

☒ Rental history

☒ Housekeeping

☒ Other (describe)

- History of Disturbing neighbors or destruction of property
- Fraud in connection with any Housing Program
- Alcohol/drug abuse that interferes with the health, safety or right to peaceful enjoyment by others.

c. ☒ Yes ☐ No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. ☒ Yes ☐ No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e. ☒ Yes ☐ No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2)Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

☒ Community-wide list
☐ Sub-jurisdictional lists
☐ Site-based waiting lists
☐ Other (describe)

b. Where may interested persons apply for admission to public housing?

☒ PHA main administrative office
☐ PHA development site management office
☐ Other (list below)

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year?

2. ☐ Yes ☐ No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?

3. ☐ Yes ☐ No: May families be on more than one list simultaneously
If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

☐ PHA main administrative office
☐ All PHA development management offices
☐ Management offices at developments with site-based waiting lists
☐ At the development to which they would like to apply
☐ Other (list below)

(3) Assignment

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

☐ One
☒ Two
☐ Three or More

b. ☒ Yes ☐ No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

a. Income targeting:

☐ Yes ☒ No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

☒ Emergencies
☒ Overhoused
☒ Underhoused
☒ Medical justification
☒ Administrative reasons determined by the PHA (e.g., to permit modernization work)
☐ Resident choice: (state circumstances below)
☒ Other: (list below)
Deconcentration

c. Preferences

1. ☒ Yes ☐ No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If "no" is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

☒ Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
☒ Victims of domestic violence
☐ Substandard housing
☒ Homelessness
☐ High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

☐ Working families and those unable to work because of age or disability
☐ Veterans and veterans' families
☐ Residents who live and/or work in the jurisdiction

☐ Those enrolled currently in educational, training, or upward mobility programs
☐ Households that contribute to meeting income goals (broad range of incomes)
☐ Households that contribute to meeting income requirements (targeting)
☐ Those previously enrolled in educational, training, or upward mobility programs
☐ Victims of reprisals or hate crimes
☐ Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

Among applicants with equal preference status, the waiting list will be organized by date and time.

Former Federal preferences:
1 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
1 Victims of domestic violence
2 Homelessness

Other preferences (select all that apply)
☐ Working families and those unable to work because of age or disability
☐ Veterans and veterans' families
☐ Residents who live and/or work in the jurisdiction
☐ Those enrolled currently in educational, training, or upward mobility programs
☐ Households that contribute to meeting income goals (broad range of incomes)
☐ Households that contribute to meeting income requirements (targeting)
☐ Those previously enrolled in educational, training, or upward mobility programs
☐ Victims of reprisals or hate crimes
☐ Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:
☐ The PHA applies preferences within income tiers
☒ Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

☒ The PHA-resident lease
☒ The PHA's Admissions and (Continued) Occupancy policy
☒ PHA briefing seminars or written materials
☐ Other source (list)

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

☒ At an annual reexamination and lease renewal
☒ Any time family composition changes
☒ At family request for revision
☐ Other (list)

(6) Deconcentration and Income Mixing

a. ☐ Yes ☒ No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b. ☐ Yes ☒ No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply)

☐ Adoption of site based waiting lists
If selected, list targeted developments below:

☐ Employing waiting list "skipping" to achieve deconcentration of poverty or income mixing goals at targeted developments
If selected, list targeted developments below:

☐ Employing new admission preferences at targeted developments
If selected, list targeted developments below:

☐ Other (list policies and developments targeted below)

d. ☐ Yes ☒ No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

☐ Additional affirmative marketing
☐ Actions to improve the marketability of certain developments
☐ Adoption or adjustment of ceiling rents for certain developments
☐ Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
☐ Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

☒ Not applicable: results of analysis did not indicate a need for such efforts
☐ List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

☒ Not applicable: results of analysis did not indicate a need for such efforts
☐ List (any applicable) developments below:

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Eligibility

a. What is the extent of screening conducted by the PHA? (select all that apply)

☒ Criminal or drug-related activity only to the extent required by law or regulation
☐ Criminal and drug-related activity, more extensively than required by law or regulation
☐ More general screening than criminal and drug-related activity (list factors below)
☐ Other (list below)

b. ☒ Yes ☐ No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

c. ☒ Yes ☐ No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

d. ☒ Yes ☐ No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

e. Indicate what kinds of information you share with prospective landlords? (select all that apply)

☐ Criminal or drug-related activity

☒ Other (describe below)

Upon the written request of the owner, we will share the participant's name and address. We will also share the name and address of the current landlord. Owners/Landlords are encouraged to perform their own screening of the tenant.

(2) Waiting List Organization

a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)

☒ None

☐ Federal public housing

☐ Federal moderate rehabilitation

☐ Federal project-based certificate program

☐ Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)

☒ PHA main administrative office

☒ Other (list below)

Outreach locations in Putnam County as determined by need.

(3) Search Time

a. ☒ Yes ☐ No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:
If the family documents their efforts and additional time can reasonably be expected to result in success for the family.

(4) Admissions Preferences

a. Income targeting

☐ Yes ☒ No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. ☐ Yes ☒ No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

☐ Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
☐ Victims of domestic violence
☐ Substandard housing
☐ Homelessness
☐ High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

☐ Working families and those unable to work because of age or disability
☐ Veterans and veterans' families
☐ Residents who live and/or work in your jurisdiction
☐ Those enrolled currently in educational, training, or upward mobility programs
☐ Households that contribute to meeting income goals (broad range of incomes)
☐ Households that contribute to meeting income requirements (targeting)
☐ Those previously enrolled in educational, training, or upward mobility programs
☐ Victims of reprisals or hate crimes
☐ Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

Date and Time

Former Federal preferences

1 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
1 Victims of domestic violence
2 Homelessness

Other preferences (select all that apply)

☐ Working families and those unable to work because of age or disability
☐ Veterans and veterans' families
☐ Residents who live and/or work in your jurisdiction
☐ Those enrolled currently in educational, training, or upward mobility programs
☐ Households that contribute to meeting income goals (broad range of incomes)
☐ Households that contribute to meeting income requirements (targeting)
☐ Those previously enrolled in educational, training, or upward mobility programs
☐ Victims of reprisals or hate crimes
☐ Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

☒ Date and time of application
☐ Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for "residents who live and/or work in the jurisdiction" (select one)

☐ This preference has previously been reviewed and approved by HUD
☐ The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

☐ The PHA applies preferences within income tiers
☒ Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

☒ The Section 8 Administrative Plan
☐ Briefing sessions and written materials
☒ Other (list below)
FSS Action Plan

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

☐ Through published notices

☒ Other (list below)

- ❖ Door to door flyers
- ❖ Posted advertisement in Main Office
- ❖ Resident Newsletter
- ❖ Cable TV/Community Bulletin Board

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

☐ The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

☒ The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

☐ $0
☐ $1-$25
☒ $26-$50

2. ☐ Yes ☒ No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below**:**

c. Rents set at less than 30% than adjusted income

1. ☒ Yes ☐ No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

☒ For the earned income of a previously unemployed household member
☒ For increases in earned income
☐ Fixed amount (other than general rent-setting policy)
If yes, state amount/s and circumstances below:

☐ Fixed percentage (other than general rent-setting policy)
If yes, state percentage/s and circumstances below:
☐ For household heads
☐ For other family members
☐ For transportation expenses
☐ For the non-reimbursed medical expenses of non-disabled or non-elderly families
☐ Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

☐ Yes for all developments
☐ Yes but only for some developments
☒ No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

☐ For all developments
☐ For all general occupancy developments (not elderly or disabled or elderly only)
☐ For specified general occupancy developments
☐ For certain parts of developments; e.g., the high-rise portion
☐ For certain size units; e.g., larger bedroom sizes
☐ Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

☐ Market comparability study
☐ Fair market rents (FMR)
☐ 95th percentile rents
☐ 75 percent of operating costs
☐ 100 percent of operating costs for general occupancy (family) developments
☐ Operating costs plus debt service
☐ The "rental value" of the unit
☐ Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

☐ Never
☐ At family option
☐ Any time the family experiences an income increase
☐ Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)_____
☒ Other (list below)
Anytime there is a change in income or family composition.

g. ☐ Yes ☒ No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

☒ The section 8 rent reasonableness study of comparable housing
☐ Survey of rents listed in local newspaper
☐ Survey of similar unassisted units in the neighborhood
☐ Other (list/describe below)

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

☐ At or above 90% but below100% of FMR
☒ 100% of FMR
☐ Above 100% but at or below 110% of FMR
☐ Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

☐ FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
☐ The PHA has chosen to serve additional families by lowering the payment standard
☐ Reflects market or submarket
☐ Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

☐ FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
☐ Reflects market or submarket
☐ To increase housing options for families
☐ Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

☒ Annually
☐ Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

☒ Success rates of assisted families
☐ Rent burdens of assisted families
☐ Other (list below)

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

☐ $0
☒ $1-$25
☐ $26-$50

b. ☐ Yes ☒ No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

5. Operations and Management

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

Describe the PHA's management structure and organization.

(select one)

☒ An organization chart showing the PHA's management structure and organization is attached.

☐ A brief description of the management structure and organization of the PHA follows:

B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use "NA" to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing	484	150
Section 8 Vouchers	295 (HC Vouchers)	60
Section 8 Certificates		
Section 8 Mod Rehab		
Special Purpose Section 8 Certificates/Vouchers (list individually)		
Public Housing Drug Elimination Program (PHDEP)		

Other Federal Programs(list individually)		

C. Management and Maintenance Policies

List the PHA's public housing management and maintenance policy documents, manuals and handbooks that contain the Agency's rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

(1) Public Housing Maintenance and Management: (list below)

Criminal, Drug Treatment and Registered Sex Offender Classification
Fire Safety Program for Frank G. George Apartments
Admission and Continued Occupancy Policy
Blood-Borne Diseases
Credit Card
Computer Network Use
Natural Disaster Response Guidelines
Drug-Free Workplace
Ethics
Funds Transfer Policy
Investment Policy
One Strike and You're Out
Procurement
Substance Abuse
Vehicle Management
Capitalization
Check Signing Authorization
Records Management
Disposition
Equal Housing Opportunity
Financial Standards
Hazardous Material Policy
Maintenance
Pest Control
Rent Collection
Travel

(1) Section 8 Management: (list below)

Section 8 Administration Plan

6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

A. Public Housing

1. ☐ Yes ☒ No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

☒ PHA main administrative office
☒ PHA development management offices
☐ Other (list below)

B. Section 8 Tenant-Based Assistance

1. ☐ Yes ☒ No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

☒ PHA main administrative office
☐ Other (list below)

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

☒ The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment fl057a01

-or-

☐ The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a. ☒ Yes ☐ No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

☒ The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment fl057a01

-or-

☐ The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

☐ Yes ☒ No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)

b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:
2. Development (project) number:
3. Status of grant: (select the statement that best describes the current status)
   - ☐ Revitalization Plan under development
   - ☐ Revitalization Plan submitted, pending approval
   - ☐ Revitalization Plan approved
   - ☐ Activities pursuant to an approved Revitalization Plan underway

☐ Yes ☒ No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name/s below:

☐ Yes ☒ No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?
If yes, list developments or activities below:

☐ Yes ☒ No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?
If yes, list developments or activities below:

8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. ☒ Yes ☐ No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If "No", skip to component 9; if "yes", complete one activity description for each development.)

2. Activity Description

☐ Yes ☒ No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If "yes", skip to component 9. If "No", complete the Activity Description table below.)

Demolition/Disposition Activity Description
1a. Development name: Frank G. George Apartments 1b. Development (project) number: 57-3
2. Activity type: Demolition ☐ Disposition ☒
3. Application status (select one) Approved ☐ Submitted, pending approval ☐ Planned application ☒
4. Date application approved, submitted, or planned for submission: (01/15/2005)
5. Number of units affected: 100 6. Coverage of action (select one) ☐ Part of the development ☒ Total development
7. Timeline for activity: a. Actual or projected start date of activity: (03/01/2005) b. Projected end date of activity: (03/31/2008)

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. ☐ Yes ☒ No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If "No", skip to component 10. If "yes", complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

☐ Yes ☐ No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.

Designation of Public Housing Activity Description
1a. Development name: 1b. Development (project) number:
2. Designation type: Occupancy by only the elderly ☐ Occupancy by families with disabilities ☐ Occupancy by only elderly families and families with disabilities ☐
3. Application status (select one) Approved; included in the PHA's Designation Plan ☐ Submitted, pending approval ☐ Planned application ☐
4. Date this designation approved, submitted, or planned for submission: (DD/MM/YY)
5. If approved, will this designation constitute a (select one) ☐ New Designation Plan ☐ Revision of a previously-approved Designation Plan?
6. Number of units affected: 7. Coverage of action (select one) ☐ Part of the development ☐ Total development

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. ☐ Yes ☒ No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs

completing streamlined submissions may skip to component 11.)

2. Activity Description

☐ Yes ☐ No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

Conversion of Public Housing Activity Description
1a. Development name: 1b. Development (project) number:
2. What is the status of the required assessment? ☐ Assessment underway ☐ Assessment results submitted to HUD ☐ Assessment results approved by HUD (if marked, proceed to next question) ☐ Other (explain below)
3. ☐ Yes ☐ No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)
4. Status of Conversion Plan (select the statement that best describes the current status) ☐ Conversion Plan in development ☐ Conversion Plan submitted to HUD on: (DD/MM/YYYY) ☐ Conversion Plan approved by HUD on: (DD/MM/YYYY) ☐ Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one) ☐ Units addressed in a pending or approved demolition application (date submitted or approved: ☐ Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:) ☐ Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:) ☐ Requirements no longer applicable: vacancy rates are less than 10 percent ☐ Requirements no longer applicable: site now has less than 300 units ☐ Other: (describe below)

B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. ☐ Yes ☒ No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If "No", skip to component 11B; if "yes", complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

☐ Yes ☐ No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If "yes", skip to component 12. If "No", complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)
1a. Development name: 1b. Development (project) number:
2. Federal Program authority: ☐ HOPE I ☐ 5(h) ☐ Turnkey III ☐ Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one) ☐ Approved; included in the PHA's Homeownership Plan/Program ☐ Submitted, pending approval

☐ Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)
5. Number of units affected: 6. Coverage of action: (select one) ☐ Part of the development ☐ Total development

B. Section 8 Tenant Based Assistance

1. ☒ Yes ☐ No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to component 12; if "yes", describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

a. Size of Program

☒ Yes ☐ No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

☒ 25 or fewer participants
☐ 26 - 50 participants
☐ 51 to 100 participants
☐ more than 100 participants

b. PHA-established eligibility criteria

☐ Yes ☒ No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?
If yes, list criteria below:

12. PHA Community Service and Self-sufficiency Programs

[24 CFR Part 903.7 9 (l)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

☐ Yes ☒ No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? DD/MM/YY

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

☒ Client referrals
☒ Information sharing regarding mutual clients (for rent determinations and otherwise)
☐ Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
☐ Jointly administer programs
☐ Partner to administer a HUD Welfare-to-Work voucher program
☐ Joint administration of other demonstration program
☐ Other (describe)

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

☐ Public housing rent determination policies
☐ Public housing admissions policies
☐ Section 8 admissions policies
☐ Preference in admission to section 8 for certain public housing families
☐ Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
☐ Preference/eligibility for public housing homeownership option participation
☐ Preference/eligibility for section 8 homeownership option participation
☐ Other policies (list below)

b. Economic and Social self-sufficiency programs

☒ Yes ☐ No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If "yes", complete the following

table; if "no" skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider name)	Eligibility (public housing or section 8 participants or both)
Family Self Sufficiency	*18*	*Specific Criteria*	*PHA Main Office*	*Section 8*

(2) Family Self Sufficiency program/s

a. Participation Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2000 Estimate)	Actual Number of Participants (As of: 12/31/03)
Public Housing		
Section 8	18	18

b. ☒ Yes ☐ No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?
If no, list steps the PHA will take below:

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)

☐ Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies

☐ Informing residents of new policy on admission and reexamination

☐ Actively notifying residents of new policy at times in addition to admission and reexamination.
☐ Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
☐ Establishing a protocol for exchange of information with all appropriate TANF agencies
☐ Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

☒ High incidence of violent and/or drug-related crime in some or all of the PHA's developments
☐ High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
☒ Residents fearful for their safety and/or the safety of their children
☒ Observed lower-level crime, vandalism and/or graffiti
☒ People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
☐ Other (describe below)

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

☒ Safety and security survey of residents
☐ Analysis of crime statistics over time for crimes committed “in and around” public housing authority
☐ Analysis of cost trends over time for repair of vandalism and removal of graffiti
☒ Resident reports
☒ PHA employee reports
☒ Police reports

☐ Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
☐ Other (describe below)

3. Which developments are most affected? (list below)
Northside Homes (Scattered Sites)

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)
☒ Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
☒ Crime Prevention Through Environmental Design
☒ Activities targeted to at-risk youth, adults, or seniors
☒ Volunteer Resident Patrol/Block Watchers Program
☒ Other (describe below)
Weed and Seed collaboration with Palatka Police Department
1. Which developments are most affected? (list below)
Northside Homes (Scattered Sites)

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

☐ Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
☒ Police provide crime data to housing authority staff for analysis and action
☒ Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
☒ Police regularly testify in and otherwise support eviction cases
☒ Police regularly meet with the PHA management and residents
☐ Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
☐ Other activities (list below)

2. Which developments are most affected? (list below)
Northside Homes (Scattered Sites)

D. Additional information as required by PHDEP/PHDEP Plan

PHAs eligible for FY 2000 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

☐ Yes ☐ No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?

☐ Yes ☐ No: Has the PHA included the PHDEP Plan for FY 2000 in this PHA Plan?

☐ Yes ☐ No: This PHDEP Plan is an Attachment. (Attachment Filename: ___)

14. RESERVED FOR PET POLICY

[24 CFR Part 903.7 9 (n)]

Pet Policy
[24 CFR 5.309]

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

The Palatka Housing Authority certifies that it will carry out its plan in conformity with Title VI of the Civil Rights Act of 1964 (42 USC 2000d-4), the Fair Housing Act (42 USC 3601-19), section 504 of the Rehabilitation Act of 1973 (29 USC 794), and Title II of the Americans with Disabilities Act of 1990 (42 USC 12101 et seq), and also certifies that it will affirmatively further fair housing.

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

1. ☒ Yes ☐ No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U S.C. 1437c(h))? (If no, skip to component 17.)
2. ☒ Yes ☐ No: Was the most recent fiscal audit submitted to HUD?
3. ☒ Yes ☐ No: Were there any findings as the result of that audit?
4. ☐ Yes ☒ No: If there were any findings, do any remain unresolved? If yes, how many unresolved findings remain?____
5. ☐ Yes ☐ No: Have responses to any unresolved findings been submitted to HUD? If not, when are they due (state below)?

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1. ☒ Yes ☐ No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock , including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?

2. What types of asset management activities will the PHA undertake? (select all that apply)

☐ Not applicable
☐ Private management
☒ Development-based accounting
☒ Comprehensive stock assessment
☐ Other: (list below)

3. ☐ Yes ☒ No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board Recommendations

1. ☐ Yes ☒ No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)

☐ Attached at Attachment (File name)
☐ Provided below:

3. In what manner did the PHA address those comments? (select all that apply)

☐ Considered comments, but determined that no changes to the PHA Plan were necessary.
☐ The PHA changed portions of the PHA Plan in response to comments

List changes below:

☐ Other: (list below)

B. Description of Election process for Residents on the PHA Board

1. ☒ Yes ☐ No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)

2. ☐ Yes ☒ No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)
☐ Candidates were nominated by resident and assisted family organizations
☐ Candidates could be nominated by any adult recipient of PHA assistance
☐ Self-nomination: Candidates registered with the PHA and requested a place on ballot
☐ Other: (describe)

b. Eligible candidates: (select one)
☐ Any recipient of PHA assistance
☐ Any head of household receiving PHA assistance
☐ Any adult recipient of PHA assistance
☐ Any adult member of a resident or assisted family organization
☐ Other (list)

c. Eligible voters: (select all that apply)
☐ All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
☐ Representatives of all PHA resident and assisted family organizations
☐ Other (list)

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: (City of Palatka)

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

☒ The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.

☒ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.

☒ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.

☐ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)

☐ Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

Attachments

Use this section to provide any additional attachments referenced in the Plans.

FL29P057501-05 (CFP Annual Statement 2005/ 5-Year Action Plan) – fl057a01

PHA Plan
Table Library

Component 7
Capital Fund Program Annual Statement
Parts I, II, and II

Annual Statement
Capital Fund Program (CFP) Part I: Summary

Capital Fund Grant Number FFY of Grant Approval: (MM/YYYY)

☐ Original Annual Statement

Line No.	Summary by Development Account	Total Estimated Cost
1	Total Non-CGP Funds	
2	1406 Operations	
3	1408 Management Improvements	
4	1410 Administration	
5	1411 Audit	
6	1415 Liquidated Damages	
7	1430 Fees and Costs	
8	1440 Site Acquisition	
9	1450 Site Improvement	
10	1460 Dwelling Structures	
11	1465.1 Dwelling Equipment-Nonexpendable	
12	1470 Nondwelling Structures	
13	1475 Nondwelling Equipment	
14	1485 Demolition	
15	1490 Replacement Reserve	
16	1492 Moving to Work Demonstration	
17	1495.1 Relocation Costs	
18	1498 Mod Used for Development	
19	1502 Contingency	
20	**Amount of Annual Grant (Sum of lines 2-19)**	
21	Amount of line 20 Related to LBP Activities	
22	Amount of line 20 Related to Section 504 Compliance	
23	Amount of line 20 Related to Security	
24	Amount of line 20 Related to Energy Conservation Measures	

Annual Statement
Capital Fund Program (CFP) Part II: Supporting Table

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Total Estimated Cost

Annual Statement
Capital Fund Program (CFP) Part III: Implementation Schedule

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)	All Funds Expended (Quarter Ending Date)

Optional Table for 5-Year Action Plan for Capital Fund (Component 7)

Complete one table for each development in which work is planned in the next 5 PHA fiscal years. Complete a table for any PHA-wide physical or management improvements planned in the next 5 PHA fiscal year. Copy this table as many times as necessary. Note: PHAs need not include information from Year One of the 5-Year cycle, because this information is included in the Capital Fund Program Annual Statement.

Optional 5-Year Action Plan Tables			
Development Number	**Development Name (or indicate PHA wide)**	**Number Vacant Units**	**% Vacancies in Development**

Description of Needed Physical Improvements or Management Improvements	Estimated Cost	Planned Start Date (HA Fiscal Year)
Total estimated cost over next 5 years		

Optional Public Housing Asset Management Table

See Technical Guidance for instructions on the use of this table, including information to be provided.

Public Housing Asset Management								
Development Identification		**Activity Description**						
Name, Number, and Location	Number and Type of units	Capital Fund Program Parts II and III *Component 7a*	Development Activities *Component 7b*	Demolition / disposition *Component 8*	Designated housing *Component 9*	Conversion *Component 10*	Home-ownership *Component 11a*	Other (describe) *Component 17*

CAPITAL FUND PROGRAM TABLES START HERE

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1:Summary

PHA Name: 2/15/2005	Grant Type and Number	Federal FY of Grant
Palatka Housing Authority	Capital Fund Program Grant No: FL29P057501-05 Replacement Housing Factor Grant No:	2005

[X] Original Annual Statement [ ] Reserve for Disasters/Emergencies [ ] Revised Annual Statement (revision no:)
[ ] Performance and Evaluation Report for Period Ending: [ ] Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	$ 68,597			
3	1408 Management Improvements Soft Costs	$ 144,127			
	Management Improvements Hard Costs				
4	1410 Administration	$ 86,700			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	$ 50,000			
8	1440 Site Acqusition				
9	1450 Site Improvement	$ 206,714			
10	1460 Dwelling Structures				
11	1465.1 Dwelling Equipment--Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Dmonstration				
17	1495.1 Relocation Costs	$ 311,056			
18	1499 Development Activties				
19	1502 Contingency				
20	Amount of Annual Grant: (sum of lines….)	$ 867,194			
21	Amount of line 10 Related to LBP Activities				
22	Amount of line 10 Related to Section 504 Compliance				
23	Amount of line 3 Related to Security--Soft Costs				
24	Amount of line 3 Related to Security--Hard Costs				
25	Amount of line 10 Related to Energy Conservation				
	Measures				
26	Collateralization Expenses or Debt Service				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Palatka Housing Authority 2/15/2005		Grant Type and Number Capital Fund Program Grant No: FL29P057501-05 Replacement Housing Factor Grant No:					Federal FY of Grant 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost Budget*		Total Actual Cost		Status of Work
PHA Wide	**Operations**				**$68,597**				
	Operations		1406						
Subtotal - Account 1406					**$68,597**				
	Management Improvements								
PHA Wide	Resident Services/Development Activities		1408	7 sites	**$88,627**				
	Training & Travel				**$30,000**				
	Staff Uniforms				**$10,500**				
	Consultant Services			7 sites	**$15,000**				
Subtotal - Account 1408					**$144,127**				
	Administration								
PHA Wide	Administrative Costs		1410		**$86,700**				
Subtotal - Account 1410					**$86,700**				
	Fees and Costs								
PHA Wide	Fees and Costs		1430		**$50,000**				
Subtotal - Account 1430					**$50,000**				
	Site Improvements								
57-1; 57-4; 57-5	Playground		1450	7 sites	**$35,000**				
57-1; 57-4; 57-5	CPTED/Landscaping			7sites	**$35,000**				
57-1D; 57-5	Security Lighting			3 sites	**$26,714**				
57-1D	Fencing			1 site	**$100,000**				
57-1; 57-4; 57-5	Sidewalks/Curbing			7 sites	**$10,000**				
Subtotal - Account 1450					**$206,714**				
	Relocation Costs								
57-3	FGG		1495.1	1 site	**$311,056**				
Subtotal - Account 1495.1					**$311,056**				
TOTAL Capital Fund 2005					**$867,194**				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Palatka Housing Authority 2/15/2005	Grant Type and Number Capital Fund Program Grant No: FL29P057501-05 Replacement Housing Factor Grant No:	Federal FY of Grant: 2005

Development Number Name/HA-Wide Activities		All Fund Obligated (Quarter End Date)			All Funds Expended (Quarter End Date)			Reasons for Revised Target Dates
		Original	Revised	Actual	Original	Revised	Actual	
PHA Wide	Operations	03/28/05			03/27/07			
PHA Wide	Resident Services/Dev. Activities	03/28/05			03/27/07			
PHA Wide	Training and Travel	03/28/05			03/27/07			
PHA Wide	Staff Uniforms	03/28/05			03/27/07			
PHA Wide	Consultant Services	03/28/05			03/27/07			
PHA Wide	Administrative Costs	03/28/05			03/27/07			
PHA Wide	Fees and Costs	03/28/05			03/27/07			
57-1; 57-4; 57-5	Playground	03/28/05			03/27/07			
57-1; 57-4; 57-5	CPTED/Landscaping	03/28/05			03/27/07			
57-1D; 57-5	Security Lighting	03/28/05			03/27/07			
57-1D;	Fencing	03/28/05			03/27/07			
57-1; 57-4; 57-5	Sidewalks/Curbing	03/28/05			03/27/07			
57-3	Relocation Costs	03/28/05			03/27/07			

Capital Fund Program Five-Year Action Plan
Part I: Summary

PHA Name: 2/15/2005 Palatka Housing Authority

[X] Original 5-Year Plan
[ ] Revision No:

Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: PHA FY: 2006	Work Statement for Year 3 FFY Grant: PHA FY:2007	Work Statement for Year 4 FFY Grant: PHA FY:2008	Work Statement for Year 5 FFY Grant: PHA FY:2009
PHA Wide		Operations	Operations	Operations	Operations
PHA Wide		Resident Services/Dev. Activities	Resident Services/Dev. Activities	Resident Services/Dev. Activities	Resident Services/Dev. Activities
PHA Wide		Training and Travel	Training and Travel	Training and Travel	Training and Travel
PHA Wide	SEE	Staff Uniforms	Staff Uniforms	Staff Uniforms	Staff Uniforms
PHA Wide	ANNUAL	Consultant Services	Consultant Services	Consultant Services	Consultant Services
		Administrative Costs	Administrative Costs	Administrative Costs	Administrative Costs
PHA Wide	STATEMENT	Fees and Costs	Fees and Costs	Fees and Costs	Fees and Costs
PHA Wide			Photo ID/Video		
57-1D; 57-4; 57-5		Playground	Playground	Playground	Playground
57-1; 57-4; 57-5				CPTED/Landscaping	CPTED/Landscaping
57-1; 57-4; 57-5		Fencing	Fencing		Fencing
57-1; 57-4; 57-5		Sidewalks/Curbing	Sidewalks/Curbing	Sidewalks/Curbing	Sidewalks/Curbing
57-1; 57-4; 57-5		Bath Remodel	Bath Remodel		Bath Remodel
57-5A			Water Renewal		
57-1D; 57-5				Security Lighting	
57-1A; 57-1C		Replace Handrails			
57-4			Water Distribution	Water Distribution	
57-1; 57-4; 57-5			Replace Hot Water Heater		
57-1; 57-4					Kitchen/Interior Closet Remodel
Main Office; 57-5B		Roof Repair	Clean Roofs		
57-4; 57-1D		HVAC		HVAC	
57-1; 57-4; 57-5			Reseal/Restripe Parking		
57-1D				Security Screen Doors	
57-1B					
57-4					
57-1; 57-4; 57-5		Appliances			Appliances
57-5				Replace Siding/Soffit	
TOTAL CFP Funds (Est.)		**$867,194**	**$867,194**	**$867,194**	**$867,194**
Total Replacement					
Housing Factor Funds					

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages -- Work Activities

Activities for Year 1 2/15/2005	Activities for Year: 2 FFY Grant: PHA FY:2006			Activities for Year: 3 FFY Grant: PHA FY:2007			Activities for Year: 4 FFY Grant: PHA FY:2008			Activities for Year: 5 FFY Grant: PHA FY:2009		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
	PHA Wide	**1406 Operations**	$86,000	PHA Wide	**1406 Operations**	$86,000	PHA Wide	**1406 Operations**	$86,000	PHA Wide	**1406 Operations**	$86,000
See												
	Subtotal 1406	**Operations**	$86,000	**Subtotal 1406**		$86,000	**Subtotal 1406**		$86,000	**Subtotal 1406**		$86,000
	PHA Wide	**1408 Mgmt. Imprs**		PHA Wide	**1408 Mgmt. Imprs**		PHA Wide	**1408 Mgmt. Imprs**		PHA Wide	**1408 Mgmt. Imprs**	
		Resident Services/Dev. Activities	$117,938		Resident Services/Dev. Activities	$97,938		Resident Services/Dev. Activities	$117,938		Resident Services/Dev. Activities	$117,938
		Training/Travel	$30,000		Training & Travel	$30,000		Training & Travel	$30,000		Training & Travel	$30,000
		Staff Uniforms	$10,500		Staff Uniforms	$10,500		Staff Uniforms	$10,500		Staff Uniforms	$10,500
Annual		Consultant Services	$15,000		Consultant Services	$15,000		Consultant Services	$15,000		Consultant Services	$15,000
											Dev. Activities	
					Photo ID/Video	$20,000						
	Subtotal 1408	**Mgmt. Improves**	$173,438	**Subtotal 1408**	**Mgmt. Improves**	$173,438	**Subtotal 1408**	**Mgmt. Improves**	$173,438	**Subtotal 1408**	**Mgmt. Improves**	$173,438
	PHA Wide	**1410 Admin**		PHA Wide	**1410 Admin**		PHA Wide	**1410 Admin**		PHA Wide	**1410 Admin**	
		Administrative Costs	$86,700		Administrative Costs	$86,700		Administrative Costs	$86,700		Administrative Costs	$86,700
Statement	**Subtotal 1410**	**Administration**	$86,700	**Subtotal 1410**	**Administration**	$86,700	**Subtotal 1410**	**Administration**	$86,700	**Subtotal 1410**	**Administration**	$86,700
	PHA Wide	**1430 Fees & Costs**	$65,000	PHA Wide	**1430 Fees & Costs**	$65,000	PHA Wide	**1430 Fees & Costs**	$65,000	PHA Wide	**1430 Fees & Costs**	$65,000
	Subtotal 1430	**Fees & Costs**	$65,000	**Subtotal 1430**	**Fees & Costs**	$65,000	**Subtotal 1430**	**Fees & Costs**	$65,000	**Subtotal 1430**	**Fees & Costs**	$65,000
		1450 Site Improvements			**1450 Site Imprs**			**1450 Site Imprs**			**1450 Site Imprs**	
	57-1D; 57-4; 57-5	Playground	$35,000	57-1D; 57-4/5	Playground	$35,000	57-1;57-4;57-5	Playground	$35,000	57-1;57-4;57-5	Playground	$35,000
	57-1; 57-4; 57-5	Fencing	$100,000	57-1D; 57-4/5	Fencing	$100,000	57-1; 57-4/5	CPTED/Landscaping	$50,000	57-1; 57-4/5	CPTED/Landscaping	$25,000
	57-1; 57-4/5	Sidewalks/Curbing	$10,000	57-1; 57-4/5	Sidewalks/Curbing	$10,000	57-1D;57-5	Security Lighting	$50,000	57-1;57-4;57-5	Fencing	$75,000
							57-1; 57-4/5	Sidewalks/Curbing	$10,000	57-1; 57-4/5	Sidewalks/Curbing	$10,000
	Subtotal 1450	**Site Improvements**	$145,000	**Subtotal 1450**	**Site Improves**	$145,000	**Subtotal 1450**	**Site Improves**	$145,000	**Subtotal 1450**	**Site Improves**	$145,000
		1460 Dwelling Str			**1460 Dwelling Str**			**1460 Dwelling Str**			**1460 Dwelling Str**	
	57-5	Bath Remodel	$123,806	57-4 (32)	Bath Remodel	$96,000	57-5 (100)	Replace Siding/Soffit	$104,056	57-4(52)57-5(67)	Bath Remodel	$150,000
	57-1A; 57-1C	Replace Handrails	$6,000	57-5A (16)	Water Renewal	$16,000	57-4 (24)	Water Distribution	$67,200	57-1; 57-4	Kitchen/Interior Closet Remodel	$161,056
	Main Office	Roof Repair	$20,000	57-4 (35)	Water Distribution	$95,256	57-4 (50)	HVAC	$79,480	Main Office		
	57-4; 57-1D	HVAC	$150,000	57-5B (42)	Clean Roofs	$6,300	57-1D (232)	Security Screen Doors	$60,320	57-4 (50)		
				57-1; 57-4; 57-5	Reseal/Restripe Parking	$75,000						
				57-5 (100)	Replace HWH	$22,500						
	Subtotal 1460	**Dwelling Strucs**	$299,806	**Subtotal 1460**	**Dwelling Strucs**	$311,056	**Subtotal 1460**	**Dwelling Strucs**	$311,056	**Subtotal 1460**	**Dwelling Strucs**	$311,056
		1465 Dwelling Eq			**1465 Dwelling Eq**			**1465 Dwelling Eq**			**1465 Dwelling Equip**	
	57-1;57-4;57-5	Appliances	$11,250							57-1;57-4;57-5	Appliances	$11,000
	Subtotal 1465	**Dwelling Equip**	$11,250	**Subtotal 1465**								
	Subtotal 1475	**Non-Dwelling Equip**		**Subtotal 1475**	**Non-Dwelling Eq**		**Subtotal 1465**	**Dwelling Equip**		**Subtotal 1465**	**Dwelling Equip**	$11,000
		Total Year 2	$867,194		**Total Year 3**	$867,194		**Total Year 4**	$867,194		**Total Year 5**	$867,194

CAPITAL FUND PROGRAM TABLES START HERE

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1:Summary

PHA Name: 11/0204	Grant Type and Number	Federal FY of Grant
Palatka Housing Authority	Capital Fund Program Grant No: FL29P0570501-01 Replacement Housing Factor Grant No:	2001

Original Annual Statement ☐ Reserve for Disasters/Emergencies Revis☐ Annual Statement (revision no:)
☒ Performance and Evaluation Report for Period Ending: Sept. 30, 2004 Final☐erformance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	$60,000	101,174	101,174	60,000.00
3	1408 Management Improvements Soft Costs	$23,000	77,000	77,000	92,692.07
	Management Improvements Hard Costs				
4	1410 Administration	$40,000	40,000	40,000	39,519.91
5	1411 Audit	$1,500			
6	1415 Liquidated Damages				
7	1430 Fees and Costs	$30,000	35,000	35,000	104,159.72
8	1440 Site Acqusition				
9	1450 Site Improvement	$61,674	135,000	135,000	85,626.45
10	1460 Dwelling Structures	$412,000	455,000	455,000	426,099.54
11	1465.1 Dwelling Equipment--Nonexpendable	$55,000	85,000	85,000	107,551.11
12	1470 Nondwelling Structures	$12,000	67,000	67,000	51,864.04
13	1475 Nondwelling Equipment	$10,000	10,000	10,000	12,379.96
14	1485 Demolition	$300,000			
15	1490 Replacement Reserve				
16	1492 Moving to Work Dmonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activties				
19	1502 Contingency				
20	Amount of Annual Grant: (sum of lines….)	$1,005,174	1,005,174	1,005,174	979,892.80
21	Amount of line 10 Related to LBP Activities				
22	Amount of line 10 Related to Section 504 Compliance				
23	Amount of line 3 Related to Security--Soft Costs				
24	Amount of line 3 Related to Security--Hard Costs				
25	Amount of line 10 Related to Energy Conservation Measures				
26	Collateralization Expenses or Debt Service				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Palatka Housing Authority		**Grant Type and Number** Capital Fund Program Grant No: FL29P001501-01 Replacement Housing Factor Grant No:					**Federal FY of Grant** 2001		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost Budget*	Total Estimated Cost Obligated		Total Actual Cost	Status of Work
PHA Wide	Day Care Supplement		1406		$20,000	$20,000			
PHA Wide	PHA Supplement		1406		$41,174	$41,174			
PHA Wide	Management		1406		$25,000	$25,000			
PHA Wide	Force Account Labor		1406		$15,000	$15,000			
Subtotal - Operations					**$101,174**	**$101,174**		**$60,000.00**	
PHA Wide									
PHA Wide	Social Services Benefits and Salaries		1408		$40,000	$40,000			Completed
PHA Wide	Fixed Assets and Consumable Inventory		1408		$20,000	$20,000			3/31/2004
PHA Wide	Needs Assesment		1408		$17,000	$17,000			Completed
Subtotal - Management Improvements					**$77,000**	**$77,000**		**$92,692.07**	
PHA	Administration		1410		$40,000	$40,000			Completed
Subtotal - Administration					**$40,000**	**$40,000**		**$39,519.91**	
PHA Wide	Fees and Cost		1430		$35,000	$35,000			contingency
Subtotal - Fees and Cost					**$35,000**	**$35,000**		**$104,159.72**	
PHA Wide	Recreation Facilities/Playgrounds		1450		$25,000	$25,000			Completed
PHA Wide	Landscaping		1450		$15,000	$15,000			Completed
PHA Wide	Replace Clothesline Poles		1450		$40,000	$40,000			moved to CFP 02
PHA Wide	Sidewalks		1450		$10,000	$10,000			contingency
FL57-1D	Curbing		1450		$25,000	$25,000			Completed
FL57-3 Frank George	Gazebo Replacement		1450		$20,000	$20,000			Completed
Subtotal - Site Improvement					**$135,000**	**$135,000**		**$85,626.45**	
PHA Wide	Retrofit/Replace Drain Lines/Water		1460		$25,000	$25,000			
FL 57-1	Replace Interior Doors		1460		$25,000	$25,000			
FL 57-4 James A. Long	Retrofit Remaining Metal Door Jambs		1460		$40,000	$40,000			
FL 57-1D	Northside Door and Jambs		1460		$15,000	$15,000			Completed
PHA Wide	Electrical		1460		$10,000	$10,000			contingency
FL 57-5A & B Ragsdale	Water Distribution (Repipe)		1460		$12,000	$12,000			contingency
FL57-3 Frank George	Frank George Balconies		1460		$50,000	$50,000			Completed
FL57-3 Frank George	Frank George Rooftop		1460		$70,000	$70,000			Completed
FL57-3 Frank George	Frank Geroge Elevator Upgrade/Services		1460		$25,000	$25,000			Completed
FL57-1D	Stairwell Replacements		1460		$80,000	$80,000			Completed
PHA Wide	Entry Door Replacements		1460		$25,000	$25,000			Completed
FL57-1B	HVAC Installation		1460		$78,000	$78,000			Completed
Subtotal - Dwelling Struct.					**$455,000**	**$455,000**		**$426,099.54**	
FL57-3 Frank George	Rooftop A/C Upgrade		1465.1		$15,000	$15,000			Completed
PHA Wide	Replace Refrigerator Gaskets		1465.1		$15,000	$15,000			contingency
PHA Wide	Kitchen cabinets		1465.1		$10,000	$10,000			contingency
FL57-3 Frank George	Replace Rooftop exhaust turbines		1465.1		$35,000	$35,000			Completed
PHA Wide	Appliances		1465.1		$10,000	$10,000			contingency
Subtotal - Dwelling Equip.					**$85,000**	**$85,000**		**$107,551.11**	
Main Office	Replace Rooftop A/C's with ground units		1470		$32,000	$32,000			Completed
Main Office	Office Renovations		1470		$25,000	$25,000			Completed
Main Office	Carpet and furniture		1470		$10,000	$10,000			Completed
Subtotal - Non-Dwelling Struct.					**$67,000**	**$67,000**		**$51,864.04**	
PHA Wide	Maintenance Radios		1475		$10,000	$10,000			Completed
Subtotal - Non-Dwelling Equip.					**$10,000**	**$10,000**		**$12,379.96**	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Palatka Housing Authority		**Grant Type and Number** Capital Fund Program Grant No: FL29P001501-01 Replacement Housing Factor Grant No:						**Federal FY of Grant:** 2001
Development Number Name/HA-Wide Activities		All Fund Obligated (Quarter End Date)			All Funds Expended (Quarter End Date)			Reasons for Revised Target Dates
		Original	Revised	Actual	Original	Revised	Actual	
PHA Wide	Operations	06/30/03	6/30/2003	5/30/2003	06/30/05	6/30/2005		
PHA Wide	Management Improvements	06/30/03	6/30/2003	5/30/2003	06/30/05	6/30/2005		
Audit		06/30/03	6/30/2003	5/30/2003	06/30/05	6/30/2005		
PHA	Administration	06/30/03	6/30/2003	5/30/2003	06/30/05	6/30/2005		
PHA Wide	Fees and Cost	06/30/03	6/30/2003	5/30/2003	06/30/05	6/30/2005		
PHA Wide	Recreation Facilities/Playgrounds	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005		
PHA Wide	Landscaping	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005		
PHA Wide	Sidewalks	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005		
FL57-1D	Curbing	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005		
FL57-3 Frank George	Gazebo Replacement	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005		
PHA Wide	Roof Replacements	06/30/03	6/30/2003	3/31/2003	06/30/05	6/30/2005		
FL57-3 Frank George	Frank George Balconies	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005		
FL57-3 Frank George	Frank George Rooftop	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005		
FL57-3 Frank George	Frank Geroge Elevator Upgrade/Services	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005		
FL57-1D	Stairwell Replacements	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005		
PHA Wide	Entry Door Replacements	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005		
FL57-1B	HVAC Installation	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005		
FL57-3 Frank George	Rooftop A/C Upgrade	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005		
FL57-3 Frank George	Replace Rooftop exhaust turbines	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005		
PHA Wide	Appliances	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005		
Main Office	Replace Rooftop A/C's with ground units	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005		
Main Office	Office Renovations	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005		
Main Office	Carpet and furniture	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005		
PHA Wide	Maintenance Radios	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005		

CAPITAL FUND PROGRAM TABLES START HERE

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1:Summary

PHA Name: 1/11/2005	Grant Type and Number	Federal FY of Grant
Palatka Housing Authority	Capital Fund Program Grant No: FL29P0570501-01 Replacement Housing Factor Grant No:	2001

☐ Original Annual Statement ☐ Reserve for Disasters/Emergencies Revised Annual Statement (revision no:)
☐ Performance and Evaluation Report for Period Ending: X Final Performance and Evaluation Report 12/31/2004

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	60,174.00	85,281.20	85,281.20	85,281.20
3	1408 Management Improvements Soft Costs	100,000.00	92,692.07	92,692.07	92,692.07
	Management Improvements Hard Costs				
4	1410 Administration	40,000.00	39,519.91	39,519.91	39,519.91
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	95,000.00	104,159.72	104,159.72	104,159.72
8	1440 Site Acqusition				
9	1450 Site Improvement	125,000.00	85,626.45	85,626.45	85,626.45
10	1460 Dwelling Structures	440,000.00	426,099.54	426,099.54	426,099.54
11	1465.1 Dwelling Equipment--Nonexpendable	90,000.00	107,551.11	107,551.11	107,551.11
12	1470 Nondwelling Structures	45,000.00	51,864.04	51,864.04	51,864.04
13	1475 Nondwelling Equipment	10,000.00	12,379.96	12,379.96	12,379.96
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Dmonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activties				
19	1502 Contingency				
20	Amount of Annual Grant: (sum of lines….)	1,005,174.00	1,005,174.00	1,005,174.00	1,005,174.00
21	Amount of line 10 Related to LBP Activities				
22	Amount of line 10 Related to Section 504 Compliance				
23	Amount of line 3 Related to Security--Soft Costs				
24	Amount of line 3 Related to Security--Hard Costs				
25	Amount of line 10 Related to Energy Conservation Measures				
26	Collateralization Expenses or Debt Service				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Palatka Housing Authority		**Grant Type and Number** Capital Fund Program Grant No: FL29P001501-01 Replacement Housing Factor Grant No:					**Federal FY of Grant** 2001		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost Budget*	Total Estimated Cost Obligated		Total Actual Cost	Status of Work
PHA Wide	Day Care Supplement		1406		$20,000	$20,000			
PHA Wide	PHA Supplement		1406		$41,174	$41,174			
PHA Wide	Management		1406		$25,000	$25,000			
PHA Wide	Force Account Labor		1406		$15,000	$15,000			
Subtotal - Operations					**$101,174**	**$101,174**		**$85,281.20**	
PHA Wide									
PHA Wide	Social Services Benefits and Salaries		1408		$40,000	$40,000			
PHA Wide	Fixed Assets and Consumable Inventory		1408		$20,000	$20,000			
PHA Wide	Needs Assesment		1408		$17,000	$17,000			
Subtotal - Management Improvements					**$77,000**	**$77,000**		**$92,692.07**	
PHA	Administration		1410		$40,000	$40,000			
Subtotal - Administration					**$40,000**	**$40,000**		**$39,519.91**	
PHA Wide	Fees and Cost		1430		$35,000	$35,000			
Subtotal - Fees and Cost					**$35,000**	**$35,000**		**$104,159.72**	
PHA Wide	Recreation Facilities/Playgrounds		1450		$25,000	$25,000			
PHA Wide	Landscaping		1450		$15,000	$15,000			
PHA Wide	Replace Clothesline Poles		1450		$40,000	$40,000			
PHA Wide	Sidewalks		1450		$10,000	$10,000			
FL57-1D	Curbing		1450		$25,000	$25,000			
FL57-3 Frank George	Gazebo Replacement		1450		$20,000	$20,000			
Subtotal - Site Improvement					**$135,000**	**$135,000**		**$85,626.45**	
PHA Wide	Retrofit/Replace Drain Lines/Water		1460		$25,000	$25,000			
FL 57-1	Replace Interior Doors		1460		$25,000	$25,000			
FL 57-4 James A. Long	Retrofit Remaining Metal Door Jambs		1460		$40,000	$40,000			
FL 57-1D	Northside Door and Jambs		1460		$15,000	$15,000			
PHA Wide	Electrical		1460		$10,000	$10,000			
FL 57-5A & B Ragsdale	Water Distribution (Repipe)		1460		$12,000	$12,000			
FL57-3 Frank George	Frank George Balconies		1460		$50,000	$50,000			
FL57-3 Frank George	Frank George Rooftop		1460		$70,000	$70,000			
FL57-3 Frank George	Frank Geroge Elevator Upgrade/Services		1460		$25,000	$25,000			
FL57-1D	Stairwell Replacements		1460		$80,000	$80,000			
PHA Wide	Entry Door Replacements		1460		$25,000	$25,000			
FL57-1B	HVAC Installation		1460		$78,000	$78,000			
Subtotal - Dwelling Struct.					**$455,000**	**$455,000**		**$426,099.54**	
FL57-3 Frank George	Rooftop A/C Upgrade		1465.1		$15,000	$15,000			
PHA Wide	Replace Refrigerator Gaskets		1465.1		$15,000	$15,000			
PHA Wide	Kitchen cabinets		1465.1		$10,000	$10,000			
FL57-3 Frank George	Replace Rooftop exhaust turbines		1465.1		$35,000	$35,000			
PHA Wide	Appliances		1465.1		$10,000	$10,000			
Subtotal - Dwelling Equip.					**$85,000**	**$85,000**		**$107,551.11**	
Main Office	Replace Rooftop A/C's with ground units		1470		$32,000	$32,000			
Main Office	Office Renovations		1470		$25,000	$25,000			
Main Office	Carpet and furniture		1470		$10,000	$10,000			
Subtotal - Non-Dwelling Struct.					**$67,000**	**$67,000**		**$51,864.04**	
PHA Wide	Maintenance Radios		1475		$10,000	$10,000			
Subtotal - Non-Dwelling Equip.					**$10,000**	**$10,000**		**$12,379.96**	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Palatka Housing Authority		**Grant Type and Number** Capital Fund Program Grant No: FL29P001501-01 Replacement Housing Factor Grant No:						**Federal FY of Grant:** 2001
Development Number Name/HA-Wide Activities		All Fund Obligated (Quarter End Date)			All Funds Expended (Quarter End Date)			Reasons for Revised Target Dates
		Original	Revised	Actual	Original	Revised	Actual	
PHA Wide	Operations	06/30/03	6/30/2003	5/30/2003	06/30/05	6/30/2005	12/31/2004	
PHA Wide	Management Improvements	06/30/03	6/30/2003	5/30/2003	06/30/05	6/30/2005	12/31/2004	
Audit		06/30/03	6/30/2003	5/30/2003	06/30/05	6/30/2005	12/31/2004	
PHA	Administration	06/30/03	6/30/2003	5/30/2003	06/30/05	6/30/2005	12/31/2004	
PHA Wide	Fees and Cost	06/30/03	6/30/2003	5/30/2003	06/30/05	6/30/2005	12/31/2004	
PHA Wide	Recreation Facilities/Playgrounds	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005	12/31/2004	
PHA Wide	Landscaping	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005	12/31/2004	
PHA Wide	Sidewalks	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005	12/31/2004	
FL57-1D	Curbing	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005	12/31/2004	
FL57-3 Frank George	Gazebo Replacement	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005	12/31/2004	
PHA Wide	Roof Replacements	06/30/03	6/30/2003	3/31/2003	06/30/05	6/30/2005	12/31/2004	
FL57-3 Frank George	Frank George Balconies	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005	12/31/2004	
FL57-3 Frank George	Frank George Rooftop	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005	12/31/2004	
FL57-3 Frank George	Frank Geroge Elevator Upgrade/Services	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005	12/31/2004	
FL57-1D	Stairwell Replacements	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005	12/31/2004	
PHA Wide	Entry Door Replacements	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005	12/31/2004	
FL57-1B	HVAC Installation	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005	12/31/2004	
FL57-3 Frank George	Rooftop A/C Upgrade	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005	12/31/2004	
FL57-3 Frank George	Replace Rooftop exhaust turbines	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005	12/31/2004	
PHA Wide	Appliances	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005	12/31/2004	
Main Office	Replace Rooftop A/C's with ground units	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005	12/31/2004	
Main Office	Office Renovations	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005	12/31/2004	
Main Office	Carpet and furniture	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005	12/31/2004	
PHA Wide	Maintenance Radios	06/30/03	6/30/2003	6/30/2003	06/30/05	6/30/2005	12/31/2004	

CAPITAL FUND PROGRAM TABLES START HERE

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1:Summary

PHA Name: 10/5/2004	Grant Type and Number	Federal FY of Grant
Palatka Housing Authority	Capital Fund Program Grant No: FL29P0570501-02 Replacement Housing Factor Grant No:	2002

Original Annual Statement ☐ Reserve for Disasters/Emergencies Revis☐ Annual Statement (revision no:)
☒ Performance and Evaluation Report for Period Ending: Sept. 30,2004 Final☐erformance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	$80,856		80,856	29,250.88
3	1408 Management Improvements Soft Costs	$95,000			29,586.89
	Management Improvements Hard Costs				
4	1410 Administration	$80,000		80,000	17,074.26
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	$65,000		65,000	20,802.15
8	1440 Site Acqusition				
9	1450 Site Improvement	$70,000		70,000	65,571.13
10	1460 Dwelling Structures	$378,674		378,674	40,230.00
11	1465.1 Dwelling Equipment--Nonexpendable	$25,000		25,000	0.00
12	1470 Nondwelling Structures	$100,000		100,000	0.00
13	1475 Nondwelling Equipment	$60,000		60,000	0.00
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Dmonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activties				
19	1502 Contingency				
20	Amount of Annual Grant: (sum of lines….)	$954,530		859,530	202,515.31
21	Amount of line 10 Related to LBP Activities				
22	Amount of line 10 Related to Section 504 Compliance				
23	Amount of line 3 Related to Security--Soft Costs				
24	Amount of line 3 Related to Security--Hard Costs				
25	Amount of line 10 Related to Energy Conservation Measures				
26	Collateralization Expenses or Debt Service				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Palatka Housing Authority		**Grant Type and Number** 10/5/2004 Capital Fund Program Grant No: FL29P001501-02 Replacement Housing Factor Grant No:					**Federal FY of Grant** 2002		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost Budget*	Obligated		Total Actual Cost	Status of Work
PHA Wide	Development Activities		1406		$25,856	$25,856			On-going
PHA Wide	PHA Supplement		1406		$20,000	$20,000			On-going
PHA Wide	Force Account Labor		1406		$10,000	$10,000			On-going
PHA Wide	Training & Travel		1406		$20,000	$20,000			On-going
LBP Training			1406		$5,000	$5,000			On-going
Subtotal - Operations					**$80,856**	**$80,856**		**$29,250.88**	
PHA Wide									
PHA Wide	Software Upgrades		1408		$20,000				On-going
PHA Wide	Social Services		1408		$40,000				On-going
PHA Wide	Management/Financial Assistance		1408		$35,000				On-going
Subtotal - Management Improvements					**$95,000**			**$29,586.89**	
PHA	Salaries & Benefits		1410		$80,000	$80,000			On-going
Subtotal - Administration					**$80,000**	**$80,000**		**$17,074.26**	
PHA Wide	Fees and Cost		1430		$65,000	$65,000			contingency
Subtotal - Fees and Cost					**$65,000**	**$65,000**		**$20,802.15**	
PHA Wide	CPTED Beautification		1450		$15,000	$15,000			On-going
PHA Wide	Landscaping		1450		$15,000	$15,000			On-going
PHA Wide	Presurre Washing		1450		$25,000	$25,000			On-going
PHA Wide	Sidewalks		1450		$15,000	$15,000			On-going
Subtotal - Site Improvement					**$70,000**	**$70,000**		**$65,571.13**	
FL57-1	Upgrade Interior Lighting		1460		$52,000	$52,000			Under Contract
PHA Wide	Retrofit/Replace Drain Lines/Water		1460		$50,000	$50,000			On-going
FL 57-4 James A. Long	Replace Interior Doors		1460		$45,000	$45,000			Under Contract
PHA Wide	Electrical		1460		$10,000	$10,000			contingency
FL 57-1	Replace Entry Doors and Jambs		1460		$121,674	$121,674			Under Contract
PHA Wide	Bathroom Remodeling		1460		$100,000	$100,000			Under Contract
Subtotal - Dwelling Struct.					**$378,674**	**$378,674**		**$40,230.00**	
PHA Wide	Replace Refrigerator Gaskets		1465.1		$15,000	$15,000			contingency
PHA Wide	Appliances		1465.1		$10,000	$10,000			contingency
Subtotal - Dwelling Equip.					**$25,000**	**$25,000**			
Main Office	Expansion		1470		$100,000	$100,000			Under Contract
Subtotal - Non-Dwelling Struct.					**$100,000**	**$100,000**			
PHA Wide	Dump Truck with accessories		1475		$50,000	$50,000			Under Contract
PHA Wide	Photo ID Machine - Residents and Employees		1475		$10,000	$10,000			Under Contract
Subtotal - Non-Dwelling Equip.					**$60,000**	**$60,000**			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Palatka Housing Authority	10/05/04	**Grant Type and Number** Capital Fund Program Grant No: FL29P001501-02	**Federal FY of Grant:** 2002

Development Number Name/HA-Wide Activities		All Fund Obligated (Quarter End Date)			All Funds Expended (Quarter End Date)			Reasons for Revised Target Dates
		Original	Revised	Actual	Original	Revised	Actual	
PHA Wide	Operations	05/30/04		5/30/2004	05/30/06			
PHA Wide	Management Improvements	05/30/04			05/30/06			
PHA	Administration	05/30/04		5/30/2004	05/30/06			
PHA Wide	Fees and Cost	05/30/04		5/30/2004	05/30/06			
PHA Wide	CPTED Beautification	05/30/04		5/30/2004	05/30/06			
PHA Wide	Landscaping	05/30/04		5/30/2004	05/30/06			
PHA Wide	Presurre Washing	05/30/04		5/30/2004	05/30/06			
PHA Wide	Sidewalks	05/30/04		5/30/2004	05/30/06			
FL57-1	Upgrade Interior Lighting	05/30/04		5/30/2004	05/30/06			
PHA Wide	Retrofit/Replace Drain Lines/Water	05/30/04		5/30/2004	05/30/06			
FL 57-4 James A. Long	Replace Interior Doors	05/30/04		5/30/2004	05/30/06			
PHA Wide	Electrical	05/30/04		5/30/2004	05/30/06			
FL 57-1	Replace Entry Doors and Jambs	05/30/04		5/30/2004	05/30/06			
PHA Wide	Bathroom Remodeling	05/30/04		5/30/2004	05/30/06			
PHA Wide	Replace Refrigerator Gaskets	05/30/04		5/30/2004	05/30/06			
PHA Wide	Appliances	05/30/04		5/30/2004	05/30/06			
Main Office	Expansion	05/30/04		5/30/2004	05/30/06			
PHA Wide	Dump Truck with accessories	05/30/04		5/30/2004	05/30/06			
PHA Wide	Photo ID Machine - Residents and Employees	05/30/04		5/30/2004	05/30/06			

CAPITAL FUND PROGRAM TABLES START HERE

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1:Summary

PHA Name: 10/5/2004	Grant Type and Number	Federal FY of Grant
Palatka Housing Authority	Capital Fund Program Grant No: FL29P0570501-03 Replacement Housing Factor Grant No:	2003

Original Annual Statement ☐ Reserve for Disasters/Emergencies Revis☐ Annual Statement (revision no:)
☒ Performance and Evaluation Report for Period Ending: Sept. 30,2004 Final☐erformance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	$78,667	107,856		
3	1408 Management Improvements Soft Costs	$39,442	100,000		
	Management Improvements Hard Costs				
4	1410 Administration	$46,800	60,000		
5	1411 Audit		10,000		
6	1415 Liquidated Damages				
7	1430 Fees and Costs	$50,700	65,000		
8	1440 Site Acqusition				
9	1450 Site Improvement	$58,500	75,000	4,050.00	4,050.00
10	1460 Dwelling Structures	$360,360	213,478		
11	1465.1 Dwelling Equipment--Nonexpendable	$19,500	35,000		
12	1470 Nondwelling Structures	$69,684			
13	1475 Nondwelling Equipment	$17,421	30,000		
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Dmonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activties				
19	1502 Contingency		44,740		
20	Amount of Annual Grant: (sum of lines….)	**$741,074**	**741,074**	**4,050.00**	**4,050.00**
21	Amount of line 10 Related to LBP Activities				
22	Amount of line 10 Related to Section 504 Compliance				
23	Amount of line 3 Related to Security--Soft Costs				
24	Amount of line 3 Related to Security--Hard Costs				
25	Amount of line 10 Related to Energy Conservation Measures				
26	Collateralization Expenses or Debt Service				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Palatka Housing Authority		**Grant Type and Number** 10/5/2004 Capital Fund Program Grant No: FL29P001501-03 Replacement Housing Factor Grant No:					**Federal FY of Grant** 2003	
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost Budget*	Obligated	Total Actual Cost	Status of Work
PHA Wide	Development Activities		1406		$57,856			
PHA Wide	PHA Supplement		1406		$20,000			
PHA Wide	Staff Uniforms		1406		$10,000			
PHA Wide	Training & Travel		1406		$20,000			
Subtotal - Operations					**$107,856**			
PHA Wide								
PHA Wide	Social Services		1408		$100,000			
Subtotal - Management Improvements					**$100,000**			
PHA Wide	Salaries & Benefits		1410		$60,000			
Subtotal - Administration					**$60,000**			
PHA Wide	Audit Fees		1411		$10,000			
Subtotal - Audit					**$10,000**			
PHA Wide	Fees and Cost		1430		$65,000			
Subtotal - Fees and Cost					**$65,000**			
PHA Wide	CPTED Beautification		1450		$25,000			
PHA Wide	Landscaping/Cleanu Up/Tree Replacement		1450		$15,000	$4,050	$4,050.00	on-going
PHA Wide	Sidewalks		1450		$10,000			
PHA Wide	Fencing		1450		$25,000			
Subtotal - Site Improvement					**$75,000**			
FL57-5	Upgrade Interior Lighting		1460		$25,000			
PHA Wide	Retrofit/Replace Drain Lines/Water		1460		$25,000			
FL 57-1	Windows and Ballasts		1460		$70,000			
FL57-5	HVAC		1460		$43,478			
FL 57-3	FGG - A/C		1460		$15,000			
PHA Wide	Vinyl Siding Repair/Replacement		1460		$25,000			
PHA Wide	Electrical		1460		$10,000			
Subtotal - Dwelling Struct.					**$213,478**			
PHA Wide	Replace Refrigerator Gaskets		1465.1		$15,000			
PHA Wide	Appliances		1465.1		$20,000			
Subtotal - Dwelling Equip.					**$35,000**			
Main Office	Upgrade Computer Server		1475		$25,000			
PHA Wide	Software Upgrades		1475		$5,000			
Subtotal - Non-Dwelling Equip.					**$30,000**			
PHA Wide	Multipurpose Facility		1502		$44,740			
Subtotal - Contingency					**$44,740**			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Palatka Housing Authority	10/05/04	**Grant Type and Number** Capital Fund Program Grant No: FL29P001501-03	**Federal FY of Grant:** 2003

Development Number Name/HA-Wide Activities		All Fund Obligated (Quarter End Date)			All Funds Expended (Quarter End Date)			Reasons for Revised Target Dates
		Original	Revised	Actual	Original	Revised	Actual	
PHA Wide	Operations	09/16/05			09/16/07			
PHA Wide	Management Improvements	09/16/05			09/16/07			
PHA	Administration	09/16/05			09/16/07			
PHA Wide	Fees and Cost	09/16/05			09/16/07			
PHA Wide	CPTED Beautification	09/16/05			09/16/07			
PHA Wide	Landscaping/Cleanu Up/Tree Replacement	09/16/05		9/1/2004	09/16/07			
PHA Wide	Sidewalks	09/16/05			09/16/07			
PHA Wide	Fencing	09/16/05			09/16/07			
FL57-5	Upgrade Interior Lighting	09/16/05			09/16/07			
PHA Wide	Retrofit/Replace Drain Lines/Water	09/16/05			09/16/07			
FL 57-4 James A. Long	Replace Interior Doors	09/16/05			09/16/07			
PHA Wide	Electrical	09/16/05			09/16/07			
FL 57-1	Replace Entry Doors and Jambs	09/16/05			09/16/07			
PHA Wide	Bathroom Remodeling	09/16/05			09/16/07			
PHA Wide	Replace Refrigerator Gaskets	09/16/05			09/16/07			
PHA Wide	Appliances	09/16/05			09/16/07			
Main Office	Expansion	09/16/05			09/16/07			
PHA Wide	Dump Truck with accessories	09/16/05			09/16/07			
PHA Wide	Photo ID Machine - Residents and Employees	09/16/05			09/16/07			

CAPITAL FUND PROGRAM TABLES START HERE

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1:Summary

PHA Name: 10/5/2004	Grant Type and Number	Federal FY of Grant
Palatka Housing Authority	Capital Fund Program Grant No: FL29P0570502-03 Replacement Housing Factor Grant No:	2003

Original Annual Statement ☐ Reserve for Disasters/Emergencies Revis☐ Annual Statement (revision no:)
☒ Performance and Evaluation Report for Period Ending: Sept. 30,2004 Final☐erformance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements Soft Costs				
	Management Improvements Hard Costs				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acqusition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	$156,522			
11	1465.1 Dwelling Equipment--Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Dmonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activties				
19	1502 Contingency				
20	Amount of Annual Grant: (sum of lines….)	$156,522			
21	Amount of line 10 Related to LBP Activities				
22	Amount of line 10 Related to Section 504 Compliance				
23	Amount of line 3 Related to Security--Soft Costs				
24	Amount of line 3 Related to Security--Hard Costs				
25	Amount of line 10 Related to Energy Conservation Measures				
26	Collateralization Expenses or Debt Service				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name:	**Grant Type and Number** 10/5/2004	**Federal FY of Grant**
Palatka Housing Authority	Capital Fund Program Grant No: FL29P001502-03 Replacement Housing Factor Grant No:	2003

Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
					Budget*	Obligated			
Subtotal - Operations			1406		$0	$0			
Subtotal - Management Improvements			1408		$0	$0			
Subtotal - Administration			1410		$0	$0			
Subtotal - Fees and Cost			1430		$0	$0			
Subtotal - Site Improvement			1450		$0	$0			
	HVAC		1460		$156,522	$0			
Subtotal - Dwelling Struct.					**$156,522**	$0			
Subtotal - Dwelling Equip.			1465		$0	$0			
Subtotal - Non-Dwelling Struct.			1470		$0	$0			
Subtotal - Non-Dwelling Equip.			1475		$0	$0			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Palatka Housing Authority	10/05/04	**Grant Type and Number** Capital Fund Program Grant No: FL29P001502-03	**Federal FY of Grant:** 2003

Development Number Name/HA-Wide Activities		All Fund Obligated (Quarter End Date)			All Funds Expended (Quarter End Date)			Reasons for Revised Target Dates
		Original	Revised	Actual	Original	Revised	Actual	
PHA Wide	HVAC - Dwelling Structures	02/12/06			02/12/08			
PHA Wide								
PHA								
PHA Wide								
PHA Wide								
FL 57-4 James A. Long								
PHA Wide								
FL 57-1								
PHA Wide								
PHA Wide								
PHA Wide								
Main Office								
PHA Wide								
PHA Wide								

CAPITAL FUND PROGRAM TABLES START HERE

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1:Summary

PHA Name: 10/5/2004	**Grant Type and Number**	**Federal FY of Grant**
Palatka Housing Authority	Capital Fund Program Grant No: FL29P0570501-04 Replacement Housing Factor Grant No:	2004

☐ **Original Annual Statement** ☐ **Reserve for Disasters/Emergencies** **Revised Annual Statement (revision no:)**
☒ **Performance and Evaluation Report for Period Ending: 09/30/04** **Final Performance and Evaluation Report**

Line No.	**Summary by Development Account**	**Total Estimated Cost**		**Total Actual Cost**	
		Original	**Revised**	**Obligated**	**Expended**
1	Total CFP Funds not available as of 09/30/04	$ 607,036.00			
2	1406 Operations		51,612	0	0
3	1408 Management Improvements Soft Costs	$ 173,439.00	168,725	0	0
	Management Improvements Hard Costs				
4	1410 Administration	$ 86,719.00	93,000	0	0
5	1411 Audit		10,000	0	0
6	1415 Liquidated Damages				
7	1430 Fees and Costs		59,054	0	0
8	1440 Site Acqusition				
9	1450 Site Improvement		199,873	0	0
10	1460 Dwelling Structures		284,930	0	0
11	1465.1 Dwelling Equipment--Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Dmonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activties				
19	1502 Contingency				
20	Amount of Annual Grant: (sum of lines….)	$ 867,194.00	867,194	0	0
21	Amount of line 10 Related to LBP Activities				
22	Amount of line 10 Related to Section 504 Compliance				
23	Amount of line 3 Related to Security--Soft Costs				
24	Amount of line 3 Related to Security--Hard Costs				
25	Amount of line 10 Related to Energy Conservation Measures				
26	Collateralization Expenses or Debt Service				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name:		**Grant Type and Number**	**Federal FY of Grant**
Palatka Housing Authority		Capital Fund Program Grant No: FL29P001501-04 Replacement Housing Factor Grant No:	2004

Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost Per ELOCCS Budget*	Total Estimated Cost Obligated	Total Actual Cost		Status of Work
Subtotal - Operations			1406		$0	0			
PHA Wide	Resident Services				$47,750	0			
PHA Wide	Training & Travel				$27,300	0			
Main Office	Staff Uniforms				$9,100	0			
PHA Wide	Consultant Services				$25,000	0			
57-1; 57-4; 57-5	Development Activities			8 sites	$64,289	0			
Subtotal - Management Improvements			1408		**$173,439**	0			
PHA Wide	Salaries and Benefits				$86,719	0			
Subtotal - Administration			1410		**$86,719**	0			
Subtotal - Fees and Cost			1430		$0	0			
Subtotal - Site Improvement			1450		$0	0			
Subtotal - Dwelling Struct.			1460		$0	0			
Subtotal - Dwelling Equip.			1465		$0	0			
Subtotal - Non-Dwelling Struct.			1470		$0	0			
Subtotal - Non-Dwelling Equip.			1475		$0	0			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Palatka Housing Authority	**Grant Type and Number** Capital Fund Program Grant No: FL29P001501-04 Replacement Housing Factor Grant No:	**Federal FY of Grant:** 2004

Development Number Name/HA-Wide Activities		All Fund Obligated (Quarter End Date)			All Funds Expended (Quarter End Date)			Reasons for Revised Target Dates
		Original	Revised	Actual	Original	Revised	Actual	
Subtotal - Operations		09/13/06			09/13/08			
PHA Wide	Resident Services	09/13/06			09/13/08			
PHA Wide	Training & Travel	09/13/06			09/13/08			
Main Office	Staff Uniforms	09/13/06			09/13/08			
PHA Wide	Consultant Services	09/13/06			09/13/08			
57-1; 57-4; 57-5	Development Activities	09/13/06			09/13/08			
Subtotal - Management Improvements		09/13/06			09/13/08			
PHA Wide	Salaries and Benefits	09/13/06			09/13/08			
Subtotal - Administration		09/13/06			09/13/08			
Subtotal - Fees and Cost		09/13/06			09/13/08			
Subtotal - Site Improvement		09/13/06			09/13/08			
Subtotal - Dwelling Struct.		09/13/06			09/13/08			
Subtotal - Dwelling Equip.		09/13/06			09/13/08			
Subtotal - Non-Dwelling Struct.		09/13/06			09/13/08			
Subtotal - Non-Dwelling Equip.		09/13/06			09/13/08			