

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

PHA Plans

5 Year Plan for Fiscal Years 2005 - 2009

Annual Plan for Fiscal Year 2005

Streamlined Plan

Version 2



City of Phoenix

HOUSING DEPARTMENT

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

PHA Plan Agency Identification

PHA Name: City of Phoenix Housing Department

PHA Number: AZ001

PHA Fiscal Year Beginning: July 1, 2005

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations for PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)
Resident Services Office
1305 South 3rd Avenue
Phoenix, AZ 85003

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)
Resident Services Office
1305 South 3rd Avenue
Phoenix, AZ 85003

5-YEAR PLAN
PHA FISCAL YEARS 2005 - 2009

[24 CFR Part 903.5]

A. Mission

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: (state mission here)

The Housing Department provides and promotes diversified housing opportunities and enriches the quality of life for low- to moderate-income families, seniors, and persons with disabilities by developing, managing, and subsidizing affordable housing.

B. Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

Unless otherwise stated, the time frame for completion of 5-year goals is June 30, 2010.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- PHA Goal: Expand the supply of assisted housing
Objectives:
- Apply for additional rental vouchers:
 - Should it be financially feasible, apply for additional vouchers as they become available.
 - Reduce public housing vacancies:
 - Leverage private or other public funds to create additional housing opportunities:
 - Identify possible additional funding sources to support the project and operational costs of the Housing Choice Voucher program.

April 15, 2005

- Acquire or build units or developments
- Other (list below)
 - Prepare a feasibility study to demolish and reconstruct up to 230 units of public housing, construct up to 70 units of additional affordable housing for the residents of our community.
- PHA Goal: Improve the quality of assisted housing
Objectives:
 - Improve public housing management: (PHAS score)
 - Maintain the PHAS score at a level of “high performer.”
 - Improve voucher management: (SEMAP score)
 - Maintain the SEMAP score at a level of “high performer.”
 - Increase customer satisfaction:
 - Concentrate on efforts to improve specific management functions:
(list; e.g., public housing finance; voucher unit inspections)
 - Reduce average unit turn around time to 30 days.
 - Renovate or modernize public housing units:
 - Upgrade the electrical panels, power poles and wiring at five sites. This goal is contingent on available funding.
 - Install air conditioning units at various sites – approximately 400 units if it’s financially feasible.
 - Improve the curb appeal of public housing developments by upgrading its landscaping by installing perimeter site fencing at two conventional housing sites.
 - Continue to create an appealing, up-to-date appearance in its developments by painting exterior trim on all family conventional public housing sites.
 - Paint the exteriors of three family public housing sites – approximately 200 buildings.
 - Remodel kitchens and bathrooms at three sites.
 - Xeriscape the front yards of 100 Scattered Sites homes.
 - Demolish or dispose of obsolete public housing:
 - Dispose of four homes that are inadequate for the needs of the Scattered Sites program.
 - Provide replacement public housing:
 - If feasibility study determines a new development is financially viable, begin reconstruction of up to 230 units of public housing and construct 70 additional units of affordable housing on the footprint of the demolished public housing site.
 - Provide replacement vouchers:
 - Other: (list below)

- PHA Goal: Increase assisted housing choices
- Objectives:
- Provide voucher mobility counseling:
 - Conduct outreach efforts to potential voucher landlords
 - Improve outreach efforts to potential voucher landlords by implementing an outreach program to attract 20 new landlords each year to participate in the Section 8 program.

 - Increase voucher payment standards
 - Implement voucher homeownership program:
 - Provide vouchers for up to 5 families for the purpose of homeownership.

 - Implement public housing or other homeownership programs:
 - Convert 5(h) homeownership program into a Section 32 homeownership program.
 - Sell a minimum of 5 homes to the residents of the Housing Department's assisted housing programs.
 - Enable current Matthew Henson families to participate in a homeownership program so that a minimum of ten residents will purchase homes.

 - Implement public housing site-based waiting lists:
 - Investigate the possibility of site-based waiting lists.
 - Implement site-based waiting list for new HOPE VI development.

 - Convert public housing to vouchers:
 - Other: (list below)
 - Consider providing a semi-assisted living environment at one of the senior housing communities.
 - Improve community outreach by speaking to 20 civic, faith-based or fraternal groups a year to explain the importance of assisted housing programs to the community.

HUD Strategic Goal: Improve community quality of life and economic vitality

- PHA Goal: Provide an improved living environment
- Objectives:
- Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
 - Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
 - Implement public housing security improvements:
 - Improve the safety of family and senior conventional public housing developments by providing, as needs are identified, through a combination

of one or more of the following – install cameras, install security doors or screens or hire security officers.

- Improve the security of the public housing developments by providing additional area lighting at facilities as needed.

Designate developments or buildings for particular resident groups (elderly, persons with disabilities)

- Designate 100 units of public housing for elderly use only for the HOPE VI development.

Other: (list below)

- Improve the common area playgrounds at its family public housing developments by providing new playground equipment, canopies, barbecues, seating, volleyball courts and picnic ramadas to replace existing as needed.
- Continue to work with the Police Department to notify residents of problems that may be occurring on the edge of public housing.
- Strengthen the community in Central City South by working with a local non-profit to develop a leadership academy.

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

- Increase the number and percentage of employed persons in assisted families:
 - Refer at least 10 residents for Section 3 or Housing Department employment.
 - Provide referrals to employment training services to enable 65% of eligible HOPE VI residents to secure employment.
- Provide or attract supportive services to improve assistance recipients' employability:
 - Continue the HOPE VI Coalition of Community Providers meetings.
 - Continue to look for and provide opportunities to encourage teens to graduate from high school and seek post-secondary education.
 - Develop computer labs with ESL and adult basic education software for all conventional housing sites.
 - If funding available, provide child care for the children of adults using the computer lab at all on-site computer labs for at least a portion of the day.
 - Offer case management to 100% of all HOPE VI residents.
 - Should the FSS program remain viable, continue to offer 160 FSS slots to families in assisted housing programs.
 - Initiate a Head Start or child care center at Foothills Village.

- Provide or attract supportive services to increase independence for the elderly or families with disabilities.
 - Insure all computer labs have assistive devices for persons with various disabilities for all conventional housing and senior housing sites.
 - Develop a Wellness Center in the senior building of the HOPE VI development.
 - Develop, identify and implement at least three new on- or off-site services and activities based on needs identified by residents.
 - Apply for available grants, work with Economic Initiatives program, and/or contract with outside vendors to increase on-site services in the Senior Housing communities, i.e.: housekeeping, daily meal, health care services, etc.
 - Work with Value Options to obtain an on-site case manager at Washington Manor.

- Other: (list below)
 - Apply for at least two grants each year for self-sufficiency programs.
 - Apply for grants that will provide additional in-house services to residents of housing for seniors and persons with disabilities.
 - Provide case management and supportive services to help 50% of the HOPE VI teens graduate from high school. (Current graduation rate is approximately 35%.)

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

- PHA Goal: Ensure equal opportunity and affirmatively further fair housing Objectives:
 - Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
 - Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
 - Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
 - Prepare an ADA compliance self-evaluation of the public housing facilities owned or operated by the city of Phoenix.
 - Prepare an assessment, action plan and timeline to address ADA issues discovered by the self-evaluation.
 - Other: (list below)

Other PHA Goals and Objectives: (list below)

Annual PHA Plan
PHA Fiscal Year 2005
[24 CFR Part 903.7]

i. Annual Plan Type:

Select which type of Annual Plan the PHA will submit.

Standard Plan

Streamlined Plan:

- High Performing PHA**
 Small Agency (<250 Public Housing Units)
 Administering Section 8 Only

Troubled Agency Plan

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

The City of Phoenix Housing Department has adopted goals and objectives to increase the availability of decent, safe and affordable housing during the next five years by:

- Expanding the supply of assisted housing
- Improving the quality of assisted housing
- Increasing assisted housing choices
- Promoting self-sufficiency and asset development of assisted households

The plans, statements, policies, etc., set forth in the Annual Plan all lead toward accomplishing our mission statement and achieving our goals and objectives. Taken as a whole they outline a comprehensive approach and are consistent with the Consolidated Plan.

The Housing Department's Annual Plan also reflects changes to plans and policies that recognize the reality of dwindling federal resources. To this end the Department has chosen to:

- Reduce the Housing Choice Voucher payment standard.
- Increase the minimum rent in the public housing and section 8 programs to the maximum allowable amount, \$50.
- Process all interim changes to family composition, income or status.
- Reevaluate all Capital Fund Program projects.

In summary, the Department is accomplishing its goals and objectives to improve the condition of affordable housing in the city of Phoenix, given the constraints of its resources.

iii. Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

Table of Contents

	<u>Page #</u>
Annual Plan	
i. Annual Plan Type:	8
ii. Executive Summary of the Annual PHA Plan	8
iii. Annual Plan Table of Contents	9
1. Statement of Housing Needs	13
2. Statement of Financial Resources	21
3. PHA Policies Governing Eligibility, Selection, and Admissions	22
4. PHA Rent Determination Policies	33
5. Operations and Management	40
6. PHA Grievance Procedures	41
7. Capital Improvement Needs	42
8. Demolition and Disposition	44
9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities	45
10. Conversion of Public Housing to Tenant-Based Assistance	47
11. Homeownership Programs Administered by the PHA	48
12. PHA Community Service and Self-sufficiency Programs	50
13. PHA Safety and Crime Prevention Measures	52
14. Reserved For Pet Policy	54
15. Civil Rights Certifications	54
16. Fiscal Audit	54
17. PHA Asset Management	55
18. Other Information	55
ATTACHMENT 1 - Definition of Substantial Deviation and Significant Amendment or Modification.....	60
ATTACHMENT 2 - Admissions Policy for Deconcentration.....	61
ATTACHMENT 3 - Management Organizational Chart.....	62
ATTACHMENT 4 - Community Service and Self Sufficiency Policy for Residents of Public Housing	63
ATTACHMENT 5 - Pet Policy for Residents of Public Housing	68
ATTACHMENT 6 - Resident Membership of the Governing Board.....	71
ATTACHMENT 7 - Membership of the Resident Advisory Board.....	72
ATTACHMENT 8 - Project-Based Voucher Program	73
ATTACHMENT 9 - Report on Previous 5 Year Plan Accomplishments.....	74
ATTACHMENT 10 - Section 8 Homeownership Capacity Statement.....	92
ATTACHMENT 11 - Site-based Waiting List	93
ATTACHMENT 12 - Capital Fund Annual Statement.....	93
ATTACHMENT 13 - 5 Year Action Plan for CFP.....	104
ATTACHMENT 14 - Annual Performance and Evaluation Report.....	125

Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a SEPARATE file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- Admissions Policy for Deconcentration (Attachment 2)
- FY 2005 Capital Fund Program Annual Statement (Attachment 12)
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)

Optional Attachments:

- PHA Management Organizational Chart (Attachment 3)
- FY 2005 Capital Fund Program 5 Year Action Plan (Attachment 13)
- Public Housing Drug Elimination Program (PHDEP) Plan
- Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text)
- Other (List below, providing each attachment name)

Attachment 1 – Definition of Substantial Deviation and Significant Amendment or Modification

Attachment 4 – Community Service and Self Sufficiency Policy for Residents of Public Housing

Attachment 5 – Pet Policy for Residents of Public Housing

Attachment 6 – Resident Membership of the Governing Board

Attachment 7 – Membership of the Resident Advisory Board

Attachment 8 – Project-based Voucher Program

Attachment 9 – Report on 5-Year Plan Accomplishments

Attachment 10 – Section 8 Homeownership Capacity Statement

Attachment 11 – Site-based Waiting List

Attachment 14 – Annual Performance and Evaluation Report

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
✓	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
✓	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
✓	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
✓	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
✓	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
✓	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
✓	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
✓	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
✓	Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
✓	Schedule of flat rents offered at each public housing development <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
✓	Section 8 rent determination (payment standard) policies <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
✓	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
✓	Public housing grievance procedures <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
✓	Section 8 informal review and hearing procedures	Annual Plan: Grievance

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
	<input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Procedures
✓	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
✓	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
✓	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
✓	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
✓	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
✓	Policies governing any Section 8 Homeownership program <input checked="" type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
✓	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
✓	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
✓	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
	The most recent Public Housing Drug Elimination Program (PHEDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
✓	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

1. Statement of Housing Needs

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	34,663	5	5	5	2	5	5
Income >30% but <=50% of AMI	31,221	5	5	5	2	5	4
Income >50% but <80% of AMI	26,222	5	5	4	2	5	2
Elderly	9,854	5	5	3	4	1	2
Families with Disabilities	22,163	5	5	4	5	2	4
Hispanic	49,256	5	3	3	2	5	2
Black	10,407	5	3	3	2	5	2

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s: City of Phoenix
Indicate year: 2005-2009
- U.S. Census data: the Comprehensive Housing Affordability Strategy ("CHAS") dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)

B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/>	Section 8 tenant-based assistance		
<input checked="" type="checkbox"/>	Public Housing		
<input type="checkbox"/>	Combined Section 8 and Public Housing		
<input type="checkbox"/>	Public Housing Site-Based or sub-jurisdictional waiting list (optional)		
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	7,766		284
Extremely low income <=30% AMI	6,834	88%	
Very low income (>30% but <=50% AMI)	777	10%	
Low income (>50% but <80% AMI)	155	2%	
Families with children	5,669	73%	
Elderly families	311	4%	
Families with Disabilities	1,942	25%	
White/Hispanic	5,126	66%	
Black	1,942	25%	
Native American	544	7%	
Asian	155	2%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	2,097	27%	77
2 BR	2,407	31%	111
3 BR	2,407	31%	78
4 BR	699	9%	16
5 BR	78	1%	2
5+ BR			
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input checked="" type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	27,848		744
Extremely low income <=30% AMI	20,051	2%	
Very low income (>30% but <=50% AMI)	4,734	17%	
Low income (>50% but <80% AMI)	2,506	9%	
Families with children	17,266	62%	
Elderly families			
Families with Disabilities	1,671	6%	
White/Hispanic	18,658	67%	
Black	6,684	24%	
Native American	1,671	6%	
Asian	835	3%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR			
2 BR			
3 BR			
4 BR			
5 BR			
5+ BR			
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
<i>Comments:</i>			
How long has it been closed (# of months)? <i>The waiting list for the section 8 HCV program may be opened and closed throughout the year depending upon the waiting list turnover.</i>			
Does the PHA expect to reopen the list in the PHA Plan year? <i>See above</i>			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes, <i>families that are displaced through City of Phoenix action or are referred from the Maricopa County Attorney Victim Witness Program (priority 1 preference) may be eligible to be placed on the waiting list.</i>			

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input checked="" type="checkbox"/> Public Housing-Scattered Sites			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	5,661		50
Extremely low income <=30% AMI	1,415	25%	
Very low income (>30% but <=50% AMI)	906	16%	
Low income (>50% but <80% AMI)	2,321	41%	
Families with children	4,642	82%	
Elderly families	113	2%	
Families with Disabilities	1,132	20%	
White/Hispanic	3,453	61%	
Black	1,585	28%	
Native American	453	8%	
Asian	170	3%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	1,019	18%	0
2 BR	2,095	37%	1
3 BR	1,925	34%	39
4 BR	509	9%	10
5 BR	57	1%	
5+ BR			
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input checked="" type="checkbox"/> Combined Section 8 and Public Housing-Elderly/Disabled			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	3,228		91
Extremely low income <=30% AMI	2,712	84%	
Very low income (>30% but <=50% AMI)	452	14%	
Low income (>50% but <80% AMI)	64	2%	
Families with children	0	0	
Elderly families	1,646	51%	
Families with Disabilities	3,002	93%	
White/Hispanic	2,130	66%	
Black	807	25%	
Native American	226	7%	
Asian	65	2%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	1,019	18%	90
2 BR	2,095	37%	1
3 BR	1,925	34%	
4 BR	509	9%	
5 BR	57	1%	
5+ BR			
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available (*and should it be financially feasible*)
- Leverage affordable housing resources in the community through the creation of mixed-finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2005 grants)		
a) Public Housing Operating Fund	\$6,474,447	
b) Public Housing Capital Fund	\$3,624,340	
c) HOPE VI Revitalization	\$9,335,820	
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	\$40,098,022	
f) Resident Opportunity and Self-Sufficiency Grants	\$595,861	
g) Community Development Block Grant	\$1,996,931	Public Housing Rehabilitation
h) HOME	\$10,495,895	Public Housing Rehabilitation
Other Federal Grants (list below)		
Sunnyslope/Fillmore	\$1,329,000	Operation and maintenance of Sunnyslope and Fillmore
2. Prior Year Federal Grants (unobligated funds only) (list below)		
3. Public Housing Dwelling Rental Income		
Conventional Housing	\$5,645,539	Operation and maintenance of public housing
Sunnyslope/Fillmore	\$584,000	Operation and maintenance of Sunnyslope and Fillmore
4. Other income (list below)		
4. Non-federal sources (list below)		
Affordable Housing	\$833,000	Major repairs for affordable housing properties
General Fund	\$75,000	City funds to reserve affordable housing units for domestic violence victims
Total resources	\$81,087,855	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing?
(select all that apply)

- When families are within a certain number of being offered a unit:
(state number)
- When families are within a certain time of being offered a unit: (state time)
- Other: (describe)

The application process involves two phases. The first phase is the initial application for housing assistance or the pre-application. The pre-application requires the family to provide limited basic information establishing any preferences to which they may be entitled. This first phase results in the family's placement on the waiting list.

The applicant may at any time report changes in their applicant status including changes in family composition, income, or preference factors. The Housing Department will annotate the applicant's file and will update their place on the waiting list. Changes will be confirmed with the family in writing.

The second phase is the final determination of eligibility for admission, referred to as the full application. The full application takes place when the family nears the top of the waiting list. The Housing Department will ensure that verification of all preferences, eligibility, suitability and selection factors are current in order to determine the family's final eligibility for admission into the Public Housing Program.

If the Housing Department determines the family to be ineligible, the notice will state the reasons and will offer the family the opportunity of an informal review of the determination.

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe)

- *An applicant's past performance in meeting financial obligations to include rent, utilities, bankruptcy/foreclosures.*
- *A record of disturbance of neighbors, destruction of property, or living or housekeeping habits at prior residences which may adversely affect the health, safety, or welfare of other tenants;*
- *History of criminal activity by any household member involving crimes of physical violence against persons or property and any other criminal activity including drug-related criminal activity that would adversely affect the health, safety, or well being of other tenants or staff or cause damage to the property;*
- *Having committed fraud in connection with any Federal housing assistance program, including the intentional misrepresentation of information related to their housing application or benefits derived there from; and*
- *History of abusing alcohol in a way that may interfere with the health, safety, or right to peaceful enjoyment by others.*

- c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2)Waiting List Organization

- a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists (*HOPE VI*)
- Other (describe)

The waiting list will be organized by bedroom size, preference, and order of date and time of application. Contact between the applicant and the Housing Department will be included in the applicant file.

- b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below)

Pre-applications will be accepted during regular business hours at: Applications and Information, 830 East Jefferson Street, 1st floor, Phoenix, AZ 85034 on Monday through Friday from 8:00 AM – 5:00 PM. Pre-applications will be mailed to interested families upon request. Applications

may also be downloaded from the Internet at
<http://phoenix.gov/HOUSING/applica1.pdf> or submitted online at
<http://phoenix.gov/HOUSING/houseapp.html>.

The completed pre-application will be dated and time stamped upon its return or submission to the Housing Department.

Persons with disabilities who require a reasonable accommodation in completing a pre-application may call the Housing Department at Voice/602.534.2142 or TDD/602.534.5500 to make special arrangements.

Pre-applications for the site-based waiting list for the HOPE VI development will be accepted at the site office and at the Applications and Information Office at 830 East Jefferson.

Applications for the Matthew Henson HOPE VI site-based waiting list may be obtained at the Matthew Henson office at 840 West Tonto, Phoenix, Arizona, 85007.

- c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**
1. How many site-based waiting lists will the PHA operate in the coming year? 1
 2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)? If yes, how many lists?
 3. Yes No: May families be on more than one list simultaneously? If yes, how many lists? A family may be on all lists for which the family is qualified.
 4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
 - PHA main administrative office
 - All PHA development management offices
 - Management offices at developments with site-based waiting lists
 - At the development to which they would like to apply
 - Other (list below)

Pre-applications will be available and accepted at the Housing Department's Applications and Information office at 830 East Jefferson, Phoenix, AZ. The pre-application will be date and time

stamped at the Applications and Information office then forwarded to the HOPE VI site office.

(3) Assignment

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One
 Two - *for good cause as defined in the Admissions and Continued Occupancy Policy*
 Three or More

b. Yes No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

The Scattered Sites program provides prospective residents with a list of the addresses of all homes that are currently vacant. After the family has viewed the exterior of as many homes from the list as they wish, the family may request to see the interiors of three homes.

(4) Admissions Preferences

a. Income targeting:

- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions?
(list below)

- Emergencies
 Overhoused
 Underhoused
 Medical justification
 Administrative reasons determined by the PHA (e.g., to permit modernization work)
 Resident choice: (state circumstances below)
 Other: (list below)

Resident Choice: These transfers are based on the resident's request to live in another unit or property and are based only on the resident's preference, not any identifiable need.

Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)
2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting) *HOPE VI only*
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)
Families displaced through City of Phoenix action or are referred from the Maricopa County Attorney Victim Witness Program.

Families with a “right to return” to the Matthew Henson HOPE VI development.

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

2 Date and Time

Former Federal preferences:

Involuntary Displacement (Disaster, Government Action, Action of
Housing Owner, Inaccessibility, Property Disposition)
Victims of domestic violence
Substandard housing
Homelessness
High rent burden

Other preferences (select all that apply)

- 2 Working families and those unable to work because of age or disability
 Veterans and veterans' families
2 Residents who live and/or work in the jurisdiction
 Those enrolled currently in educational, training, or upward mobility
programs
 Households that contribute to meeting income goals (broad range of
incomes)
 Households that contribute to meeting income requirements (targeting)
 Those previously enrolled in educational, training, or upward mobility
programs
 Victims of reprisals or hate crimes
 Other preference(s) (list below)

*1 Families displaced through City of Phoenix action or are referred
from the Maricopa County Attorney Victim Witness Program.*

*1 Families with a "right to return" to the Matthew Henson HOPE VI
development. (HOPE VI site-based waiting list only)*

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers (*HOPE VI site only*)
 Not applicable: the pool of applicant families ensures that the PHA will
meet income targeting requirements (*all other sites*)

(5) Occupancy

a. What reference materials can applicants and residents use to obtain
information about the rules of occupancy of public housing (select all that
apply)

- The PHA-resident lease
 The PHA's Admissions and (Continued) Occupancy policy
 PHA briefing seminars or written materials
 Other source (list)
Move-in briefing

b. How often must residents notify the PHA of changes in family composition?
(select all that apply)

- At an annual reexamination and lease renewal

- Any time family composition changes
- At family request for revision
- Other (list)
Change in citizenship/eligible immigrant status

(6) Deconcentration and Income Mixing

a. Yes No: Did the PHA’s analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b. Yes No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

Please see Attachment 2.

c. If the answer to b was yes, what changes were adopted? (select all that apply)

- Adoption of site-based waiting lists
If selected, list targeted developments below:
- Employing waiting list “skipping” to achieve deconcentration of poverty or income mixing goals at targeted developments
If selected, list targeted developments below:
- Employing new admission preferences at targeted developments
If selected, list targeted developments below:
- Other (list policies and developments targeted below)

d. Yes No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

- Additional affirmative marketing
- Actions to improve the marketability of certain developments
- Adoption or adjustment of ceiling rents for certain developments
- Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
- Other (list below)

- f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

Please see Attachment 2.

- g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

Please see Attachment 2.

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B.

Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).

(1) Eligibility

- a. What is the extent of screening conducted by the PHA? (select all that apply)

- Criminal or drug-related activity only to the extent required by law or regulation
- Criminal and drug-related activity, more extensively than required by law or regulation
- More general screening than criminal and drug-related activity (list factors below)
- Other (list below)
Housing agency debt

- b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

- c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

e. Indicate what kinds of information you share with prospective landlords? (select all that apply)

Criminal or drug-related activity

Other (describe below)

Previous address and landlord name, if available

Housing debt information is shared through national credit reporting agencies

(2) Waiting List Organization

a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)

None

Federal public housing

Federal moderate rehabilitation

Federal project-based certificate program

Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)

PHA main administrative office

Other (list below)

Pre-applications will be accepted during regular business hours at: Applications and Information, 830 East Jefferson Street, 1st floor, Phoenix, AZ 85034 on Monday through Friday from 8:00 AM – 5:00 PM. Pre-applications will be mailed to interested families upon request. Applications may also be downloaded from the Internet at <http://phoenix.gov/HOUSING/applica1.pdf> or submitted online at <http://phoenix.gov/HOUSING/houseapp.html>.

The completed pre-application will be dated and time stamped upon its return or submission to the Housing Department.

Persons with disabilities who require a reasonable accommodation in completing a pre-application may call the Housing Department at Voice/602.534.2142 or TDD/602.534.5500 to make special arrangements.

(3) Search Time

a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

To obtain an extension, a family must make a request in writing prior to the expiration date. A statement of the efforts the family has made to find a unit must accompany the request. A sample extension request form and a form for recording their search efforts will be included in the family's briefing packet. If the family documents their efforts and additional time can reasonably be expected to result in success, the Housing Department will grant the length of request sought by the family or 60 days, whichever is less.

If the family includes a person with disabilities and the family requires an extension due to the disability, the Housing Department will grant an extension allowing the family the full 120 days search time. The Housing Department will review extensions beyond the 120 days on a case by case basis and may determine the additional search time would be a reasonable accommodation.

Upon submittal of a completed Request for Lease Approval packet, the Housing Department will suspend the term of the voucher. The term will be in suspension until the date the Housing Department provides notice that the request has been approved or denied. This policy allows families the full term (60 days, or more with extensions) to find a unit, not penalizing them for the period during which the Housing Department is taking action on their request. A family may not submit a second request for approval of tenancy before the Housing Department finalizes action on the first request.

(4) Admissions Preferences

a. Income targeting

- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)
2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence

April 15, 2005

- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

Families displaced through City of Phoenix action or referred from the Maricopa County Attorney Victim Witness Program.

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

2 Date and Time

Former Federal preferences

Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
Victims of domestic violence
Substandard housing
Homelessness
High rent burden

Other preferences (select all that apply)

- 2 Working families and those unable to work because of age or disability
- Veterans and veterans' families
- 2 Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)

April 15, 2005

- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- 1* Other preference(s) (list below)
Families displaced through City of Phoenix action or referred from the Maricopa County Attorney Victim Witness Program.

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction” (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
- Other (list below)
Information about special programs and their requirements are placed in the lobby of the Housing Applications and Information section.

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
 \$1-\$25
 \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

If the family requests a minimum rent hardship exemption, the Housing Department will immediately suspend the minimum rent for the family until the Housing Department can determine whether the hardship exists and whether the hardship is of a temporary or long-term nature.

A. A hardship exists in the following circumstances:

- 1. When the family has lost eligibility for or is waiting an eligibility determination for a Federal, State, or local assistance program;*
- 2. When the family would be evicted as a result of the imposition of the minimum rent requirement;*
- 3. When the income of the family has decreased because of changed circumstances, including loss of employment;*
- 4. When the family has an increase in expenses because of changed circumstances, for medical costs, childcare, transportation, education, or similar items;*
- 5. When a death has occurred in the family.*

B. No Hardship

If the Housing Department determines there is no qualifying hardship, the minimum rent will be reinstated, including requiring back payment of minimum rent for the time of suspension.

C. Temporary Hardship

If the Housing Department reasonably determines that there is a qualifying hardship but that it is of a temporary nature, the minimum rent will be not be imposed for a period of 90 days from the date of the family's request. At the end of the 90-day period, the minimum rent will be imposed retroactively to the time of suspension. The Housing Department will offer a repayment agreement in accordance with Section 18 of the Admissions and Continued Occupancy Policy for any rent not paid during the period of suspension. During the suspension period the Housing Department will not evict the family for nonpayment of the amount of tenant rent owed for the suspension period.

D. Long-term Hardship

If the Housing Department determines there is a long-term hardship, the family will be exempt from the minimum rent requirement until the hardship no longer exists.

E. Appeals

The family may use the grievance procedure to appeal the Housing Department's determination regarding the hardship. No escrow deposit will be required in order to access the grievance procedure.

c. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

For the earned income of a previously unemployed household member

For increases in earned income

Fixed amount (other than general rent-setting policy)

If yes, state amount/s and circumstances below:

Fixed percentage (other than general rent-setting policy)

If yes, state percentage/s and circumstances below:

For household heads

April 15, 2005

- For other family members
- For transportation expenses
- For the non-reimbursed medical expenses of non-disabled or non-elderly families
- Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option

April 15, 2005

- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)_____
- Other (list below)

Residents must report to the Housing Department any increase or decrease in family composition or income within thirty days of its occurrence.*

** Any additions to family composition, other than through birth or adoption, require advance written approval from the Housing Department. Approval will be granted only if the new household member(s) meets the established eligibility requirements and a unit of the appropriate size is available. The resident must wait for the Housing Department's approval before allowing additional persons to move into the unit.*

- g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below)

The Flat rent determinations were compiled by analyzing area rents provided through Internet services, local newspapers, Fair Market Rent and MLS listings. In addition, properties in the neighborhoods surrounding the family public housing sites were canvassed.

Flat rents for FY 2005/2006 are listed below:

For Scattered Sites and Senior Housing

North Phoenix

(North of Thomas Road)

Small Studio---\$365

Studio---\$415

1-Bedroom-----\$608

2-Bedroom-----\$698

3-Bedroom-----\$1,086

4-Bedroom-----\$1,358

5-Bedroom-----\$1,833

Central Phoenix

(Between Thomas Road and Washington St)

Small Studio---\$365

Studio---\$415

1-Bedroom---\$617

2-Bedroom---\$859

3-Bedroom---\$1,206

4-Bedroom---\$1,556

5-Bedroom---\$2,007

South Phoenix

(South of Washington St)

1-Bedroom---\$649

2-Bedroom---\$864

3-Bedroom---\$1,094

4-Bedroom---\$1,324

5-Bedroom---\$1,602

All Conventional Family Public Housing Sites

Studio---\$372.00

1/bedroom---\$450.00

2/bedroom---\$566.00

3/bedroom---\$740.00

4/bedroom---\$975.00

5/bedroom---\$1,100.00

All flat rents will include utilities.

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
 100% of FMR
 Above 100% but at or below 110% of FMR
 Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

The payment standard has been determined based upon both the rent reasonableness studies for the program and the section 8 annual budget authority.

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)

Section 8 annual budget authority

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

A. *A hardship exists in the following circumstances:*

- When the family has lost eligibility for or is waiting an eligibility determination for a federal, state, or local assistance program, unless the family's reduction in welfare benefits is due to fraud by a member*

of the family or the family's failure to comply with welfare work requirements

2. *When the family would be evicted as a result of the imposition of the minimum rent requirement*
 3. *When the income of the family has decreased because of changed circumstances, including sustained medical costs or the loss of employment. This does not include a voluntary loss of employment*
 4. *When a death has occurred in the family resulting in a decrease in family income.*
- B. *If the Housing Department determines there is no qualifying hardship, the minimum rent will be reinstated, including requiring back payment of minimum rent for the time of suspension.*
- C. *If the Housing Department determines there is a hardship, the family will be exempt from the minimum rent requirement until the hardship no longer exists. Any hardship exemptions will be reviewed at the next reexamination.*
- D. *The family may use the grievance procedure to appeal the Housing Department's determination regarding the hardship. No escrow deposit will be required in order to access the grievance procedure.*

5. Operations and Management

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: **High performing and small PHAs are not required to complete this section.** Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

Describe the PHA's management structure and organization.

(select one)

- An organization chart showing the PHA's management structure and organization is attached.
- A brief description of the management structure and organization of the PHA follows:

B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use "NA" to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing		

Section 8 Vouchers		
Section 8 Certificates		
Section 8 Mod Rehab		
Special Purpose Section 8 Certificates/Vouchers (list individually)		
Public Housing Drug Elimination Program (PHDEP)		
Other Federal Programs(list individually)		

C. Management and Maintenance Policies

List the PHA’s public housing management and maintenance policy documents, manuals and handbooks that contain the Agency’s rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

- (1) Public Housing Maintenance and Management: (list below)
- (2) Section 8 Management: (list below)

6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

A. Public Housing

1. Yes No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)
- PHA main administrative office

April 15, 2005

- PHA development management offices
 Other (list below)

B. Section 8 Tenant-Based Assistance

1. Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)
- PHA main administrative office
 Other (list below)

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

- The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (state name): Attachment 12

-or-

- The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library

at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a. Yes No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name): Attachment 13

-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

Yes No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name: *Matthew Henson*

2. Development (project) number: *AZ20P001003, AZ20P001004, AZ20P001007A*

3. Status of grant: (select the statement that best describes the current status)

- Revitalization Plan under development
- Revitalization Plan submitted, pending approval
- Revitalization Plan approved
- Activities pursuant to an approved Revitalization Plan underway

Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name/s below:

Yes No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?

If yes, list developments or activities below:

Matthew Henson HOPE VI, AZ20P001003, AZ20P001004, AZ20P001007A

Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?

If yes, list developments or activities below:

Source	Use
HOME Housing Department	Mortgage buy downs to cover costs associated with construction and land acquisition for 50 to 70 for sale Homeownership units \$1,000,000.00
CDBG- Housing Department	Construction of Community Resource Center (est. @\$300,000.00) Demolition of existing public housing units (est. @\$700,000.00) \$1,000,000.00
CDBG-Neighborhood Services Department	Infrastructure (curbs and sidewalks within Phase 1 project area boundaries, i.e., along the new Hadley or Tonto street and 8th Avenue alignments.) \$75,000.00

8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

b. Activity Description

Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

Demolition/Disposition Activity Description
1a. Development name: <i>Matthew Henson</i> 1b. Development (project) number: <i>AZ20P001003, AZ20P001004, AZ20P001007A, as part of the HOPE VI project</i>
2. Activity type: Demolition <input checked="" type="checkbox"/> Disposition <input checked="" type="checkbox"/>
b. Application status (select one) Approved <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date application approved, submitted, or planned for submission: <i>Approved 01/09/04</i>
5. Number of units affected: <i>372</i> 6. Coverage of action (select one) <input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: <i>April 2004</i> b. Projected end date of activity: <i>June 2006</i>

Demolition/Disposition Activity Description
1a. Development name: <i>Scattered Sites</i> 1b. Development (project) number: <i>AZ16P001026</i>
2. Activity type: Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/>
b. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input checked="" type="checkbox"/> Planned application <input type="checkbox"/>
4. Date application approved, submitted, or planned for submission: <i>Submitted 09/04/04</i>
5. Number of units affected: <i>4</i> 6. Coverage of action (select one) <input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: <i>Summer 2005</i> b. Projected end date of activity: <i>June 2006</i>

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. Yes No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

Designation of Public Housing Activity Description
1a. Development name: <i>Matthew Henson</i> 1b. Development (project) number: <i>AZ20P001003, AZ20P001004, AZ20P001007A, as part of HOPE VI project</i>
2. Designation type: Occupancy by only the elderly <input checked="" type="checkbox"/> . <i>Since the majority of one bedroom units at the HOPE VI development will be part of the Senior Building, a waiver will be requested to house up to 40 residents who have a priority right to return and are 50 years of age and over and are in need of a one bedroom unit.</i> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one) Approved; included in the PHA’s Designation Plan <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: <i>The application will be submitted approximately 90 days prior to the occupancy of the new building.</i>
5. If approved, will this designation constitute a (select one) <input type="checkbox"/> New Designation Plan

<input checked="" type="checkbox"/> Revision of a previously-approved Designation Plan?
6. Number of units affected: <i>100</i>
7. Coverage of action (select one)
<input checked="" type="checkbox"/> Part of the development
<input type="checkbox"/> Total development

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. Yes No: Have any of the PHA’s developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If “No”, skip to component 11; if “yes”, complete one activity description for each identified development, unless eligible to complete a streamlined submission. **PHAs completing streamlined submissions may skip** to component 11.)

2. Activity Description
 Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 11. If “No”, complete the Activity Description table below.

Conversion of Public Housing Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. What is the status of the required assessment?	<input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
4. Status of Conversion Plan (select the statement that best describes the current status)	

<input type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one) <input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:) <input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent <input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units <input type="checkbox"/> Other: (describe below)

B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If "No", skip to component 11B; if "yes", complete one activity description for each applicable program/plan, unless eligible to complete a

streamlined submission due to **small PHA** or **high performing PHA** status. **PHAs completing streamlined submissions may skip** to component 11B.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)	
1a. Development name: <i>Scattered Sites</i>	
1b. Development (project) number: <i>AZ20P001018, AZ16P001022, AZ16P001024, AZ16P001026, AZ20P001033, AZ20P001034, AZ20P001035, AZ20P001036, AZ20P001037, AZ20P001038, AZ20P001039, AZ20P001040, AZ20P001041, AZ20P001042, AZ20P001043, AZ20P001045, AZ20P001046</i>	
2. Federal Program authority:	
<input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input checked="" type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)	
3. Application status: (select one)	
<input type="checkbox"/> Approved; included in the PHA’s Homeownership Plan/Program <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application	
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: <i>Spring 2005</i>	
5. Number of units affected: <i>50</i>	
6. Coverage of action: (select one)	
<input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development	

B. Section 8 Tenant Based Assistance

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to component 12; if “yes”, describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs may skip** to component 12.)

2. Program Description:

a. Size of Program

- Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
 26 - 50 participants
 51 to 100 participants
 more than 100 participants

b. PHA-established eligibility criteria

- Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

12. PHA Community Service and Self-sufficiency Programs

[24 CFR Part 903.7 9 (1)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

- Yes No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed?

DD/MM/YY

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
 Information sharing regarding mutual clients (for rent determinations and otherwise)
 Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
 Jointly administer programs
 Partner to administer a HUD Welfare-to-Work voucher program

- Joint administration of other demonstration program
- Other (describe)

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for section 8 homeownership option participation
- Other policies (list below)

b. Economic and Social self-sufficiency programs

- Yes No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If "yes", complete the following table; if "no" skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office/PHA main office /other provider name)	Eligibility (public housing or section 8 participants or both)

(2) Family Self Sufficiency program/s

a. Participation Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2005 Estimate)	Actual Number of Participants (As of: DD/MM/YY)
Public Housing		
Section 8		

- b. Yes No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?
 If no, list steps the PHA will take below:

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)
- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
 - Informing residents of new policy on admission and reexamination
 - Actively notifying residents of new policy at times in addition to admission and reexamination.
 - Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
 - Establishing a protocol for exchange of information with all appropriate TANF agencies
 - Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. **High Performing and small PHAs** that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

April 15, 2005

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

2. What information or data did the PHA use to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed "in and around" public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)

3. Which developments are most affected? (list below)

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)

2. Which developments are most affected? (list below)

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)

2. Which developments are most affected? (list below)

D. Additional information as required by PHDEP/PHDEP Plan

PHAs eligible for FY 2005 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes No: Has the PHA included the PHDEP Plan for FY 2005 in this PHA Plan?
- Yes No: This PHDEP Plan is an Attachment. (Attachment Filename:)

14. Reserved For Pet Policy

[24 CFR Part 903.7 9 (n)]

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

- 1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))? (If no, skip to component 17.)
- 2. Yes No: Was the most recent fiscal audit submitted to HUD?
- 3. Yes No: Were there any findings as the result of that audit?
- 4. Yes No: If there were any findings, do any remain unresolved?

- If yes, how many unresolved findings remain? _____
5. Yes No: Have responses to any unresolved findings been submitted to HUD?

If not, when are they due (state below)?

17. PHA Asset Management

24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. **High performing and small PHAs are not required to complete this component.**

1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock, including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?
2. What types of asset management activities will the PHA undertake? (select all that apply)
- Not applicable
 - Private management
 - Development-based accounting
 - Comprehensive stock assessment
 - Other: (list below)
3. Yes No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board Recommendations

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?
2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)
- Attached at Attachment (File name)
 - Provided below:

The City of Phoenix Housing Department has a 14 member Resident Advisory Board that meets monthly for six to eight months of the year. Presentations are made to the RAB each month by various city staff about the programs and policies detailed in the Annual Agency Plan. At the end of the series of meetings each member is asked to provide written comments about the Agency Plan. This year half of the members responded.

Need and Resources

Many commenters wrote about the obvious need (based on the waiting lists) for assisted housing programs. It was suggested that the Housing Department develop new strategies to house low income families. Most commenters realized that additional funding would be necessary to accomplish this.

Eligibility, Section and Admissions

There were several comments supporting thorough criminal background checks including three that felt the Housing Department should perform FBI background checks on all participants including Section 8 participants.

One member thought a preference should be given to those families with the most need. Another felt that families with children should have a preference.

Rent Determination

Most comments supported income-based rent. One person specifically stated that the Department's hardship exemption was good. Another person felt that the flat rents for her area were too high.

Capital Improvement Needs

One of the commenters stated that the Housing Department needs more funds for capital improvement projects.

HOPE VI

Everyone was extremely pleased with the progress of the HOPE VI development.

Demolition and Disposition

Although most of the relocation for the HOPE VI project has been completed, there was still concern expressed for how hard it is for elderly and disabled persons to pack and move.

Designation for Elderly/Disabled

Commenters were generally happy that units and developments, especially at the HOPE VI site, are reserved for rent by the elderly and or disabled. One commenter felt there should be more designated units.

Homeownership Programs

All of the RAB members who commented generally supported the homeownership programs and efforts. One person felt that the 3% down payment requirement for the Section 8 Homeownership program was good. Another felt the Department made the homeownership requirements too difficult.

3. In what manner did the PHA address those comments? (select all that apply)

Considered comments, but determined that no changes to the PHA Plan were necessary.
There was much discussion about conducting FBI checks on all potential assisted housing participants; however, it was determined that it was cost prohibitive.

The PHA changed portions of the PHA Plan in response to comments
List changes below:

Other: (list below)

B. Description of Election process for Residents on the PHA Board

1. Yes No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)

2. Yes No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

Candidates were nominated by resident and assisted family organizations

Candidates could be nominated by any adult recipient of PHA assistance

Self-nomination: Candidates registered with the PHA and requested a place on ballot

Other: (describe)

b. Eligible candidates: (select one)

Any recipient of PHA assistance

Any head of household receiving PHA assistance

Any adult recipient of PHA assistance

Any adult member of a resident or assisted family organization

Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list)

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: *City of Phoenix, Arizona*

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)

Provide home ownership opportunities to first-time buyers, particularly for low and moderate-income families with children.

Provide assisted rental housing opportunities to very-low and low-income elderly, families, homeless persons and other persons with special needs.

Promote supportive services and facilities for frail elderly, disabled persons, low-income families (renters), or other persons with special needs.

- Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

The City of Phoenix Consolidated Plan supports the City of Phoenix Housing Department Annual Agency Plan by:

- Including Department goals in the Consolidated Plan*
- Providing modernization funding for public housing*

- *Providing funding for case management for self-sufficiency programs*
- *Identifying the need for assisted housing in the Plan's strategy, and*
- *Including the Department as a participant in the development of the Consolidated Plan.*

D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

ATTACHMENT 1 - Definition of Substantial Deviation and Significant Amendment or Modification

Substantial Deviation from the 5-Year Plan

Any collective change in the planned or actual use of federal funds for activities that would prohibit or redirect the Housing Department's strategic goals of increasing the availability of decent, safe and affordable housing while promoting self-sufficiency and asset development of families and individuals from being implemented as identified in the Five-year plan.

Any single or collective change in the planned or actual use of federal funds as identified in the Five-year plan that exceeds 20% of the City of Phoenix's annual program budget for Section 8 or public housing activities.

Significant Amendment or Modification to the Annual Plan

Changes of a sufficient nature to the rent or admissions policies, or the organization of the waiting list not required by federal regulatory requirements which would result in a change to the Annual Agency Plan.

Any change in the planned or use of replacement reserve funds under the Capital Fund that exceeds 20% of the City of Phoenix's annual budget.

Changes to the Housing Department's plans effecting the demolition or disposition of public housing, designation of senior or disabled housing, the homeownership program, and a plan to convert public housing units to other than assisted housing.

ATTACHMENT 2 - Admissions Policy for Deconcentration

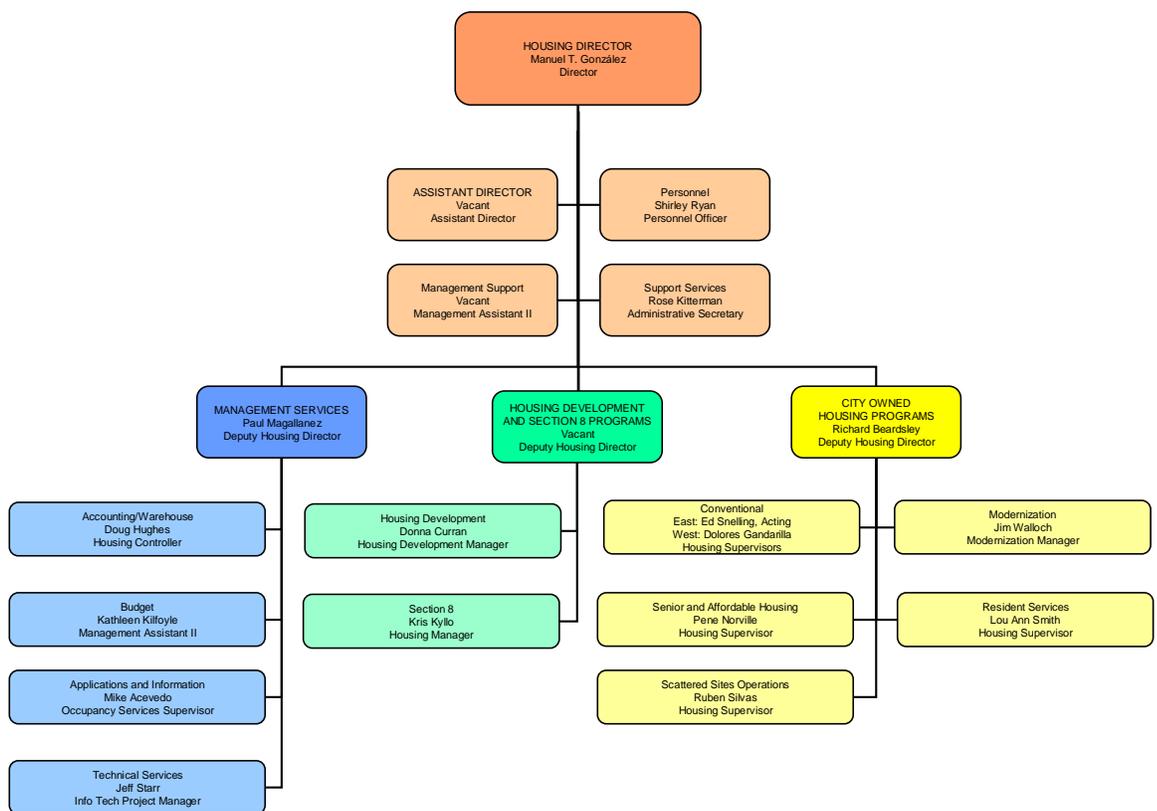
After analysis of income averages for all properties and each development, it was determined that all of the Housing Department's conventional family housing complexes affected by the deconcentration policy are within the 85% to 115% established income range (EIR). The exceptions are the developments that make up the department's Scattered Sites Homeownership Program. The department has opted to provide justification for why the families who live in these developments have average and median incomes outside of the EIR.

The units which make up our Scattered Sites program promote the deconcentration of poverty throughout Phoenix. The entire program is made up of single family dwellings located throughout the city of Phoenix. The program disperses low income families throughout the city, rather than placing them in one or more apartment complexes or geographic area.

The Scattered Sites program was also a 5(h) homeownership program and has asked for approval to become a Section 32 homeownership program. Because of the homeownership component, one of the qualifications for participation and residency in Scattered Sites is that at least one adult member of the household must be employed at the time of entry into the program. This requirement results in a much higher percentage of families with income from wages in the Scattered Sites program – currently 83% compared to 19% in conventional family public housing. Since most families in Scattered Sites rely on earned income rather than fixed income sources, their average annual incomes are much higher, \$22,311 versus \$7,103 for other family public housing.

ATTACHMENT 3 - Management Organizational Chart

City of Phoenix Housing Department 235.3 Authorized Positions



rev 1/5/05

ATTACHMENT 4 - Community Service and Self Sufficiency Policy for Residents of Public Housing

Community Service/Self-Sufficiency Requirement from the City of Phoenix Housing Department Admissions and Continued Occupancy Policy

GENERAL

This requirement does not apply to residents of Sunnyslope Manor and Fillmore Gardens.

Community Service is defined as “the performance of voluntary work or duties that are a public benefit, and that serve to improve the quality of life, enhance resident self-sufficiency, or increase resident self-responsibility in the community.” In order to be eligible for continued occupancy, each adult family member must:

- A. contribute eight (8) hours per month of community service (not including political activities), or
- B. participate in an economic self-sufficiency program for eight (8) hours per month, or
- C. perform eight (8) hours of combined activities that are described in this section.

At least eight (8) hours of activity must be performed each month. An individual may not skip a month and then double up the following month, unless circumstances warrant special consideration. The Housing Department will make the determination of whether to allow or disallow a deviation from the schedule.

Activities must be performed within the community. The Housing Department will not substitute community service or self-sufficiency activities performed by residents for work ordinarily performed by Housing Department employees, or replace a job at any location where residents perform activities to satisfy the service requirement.

COMMUNITY SERVICE WORK

Community Service volunteer work includes but is not limited to:

- A. Monthly resident council meetings.
- B. Block watch meetings and activities.
- C. Volunteer activities at on-site community centers, including recreation centers and senior centers.
- D. Community events sponsored by Housing Department, other city departments and/or local non-profit agencies.
- E. Volunteer activities at a local institution including but not limited to: school, library, child care center, hospital, hospice, recreation center, senior center,

adult day care center, homeless shelter, indigent feeding program, cooperative food bank, etc.

- F. Volunteer activities at a nonprofit organization that serves Housing Department residents or their children such as: Boy Scouts, Girl Scouts, Boys or Girls clubs, 4-H program, PAL, Garden Center, Community cleanup programs, beautification programs, other youth or senior organizations;
- G. Volunteer activities at the Housing Department to help improve physical conditions;
- H. Volunteer activities at the Housing Department to help with children's programs;
- I. Volunteer activities at the Housing Department to help with senior programs;
- J. Helping neighborhood groups with special projects;
- K. Volunteer activities through resident organizations to help other residents with problems, serving as an officer in a resident organization, serving on the Resident Advisory Board; and
- L. Caring for the children of other residents so they may volunteer.

Note: Political activity is excluded.

SELF-SUFFICIENCY

Self-sufficiency activities include but are not limited to:

- A. Job readiness programs sponsored by the Housing Department, other recognized educational or job training institution/organization;
- B. Job training programs sponsored by the Housing Department, other recognized educational or job training institution/organization;
- C. GED classes;
- D. Substance abuse or mental health counseling;
- E. English proficiency or literacy (reading) classes;
- F. Apprenticeships;
- G. Budgeting and credit counseling classes;
- H. Any class that helps a person toward economic independence, and;
- I. Full-time student status at any school, college or vocational school.

EXEMPTIONS

The following adult family members are exempt from this requirement.

- A. Family members who are 62 or older;
- B. Persons with disabilities and certifies that, based on the disability, he or she cannot comply with the requirement;
- C. Caretakers of a person with a disability who has certified that based on the disability, he or she cannot comply with the requirement;
- D. Family members who are currently engaged in work activity at least 20 hours per week;
- E. Family members who are exempt from work activity under a State Program as stated by the Social Security Act or under any other State welfare program, including the welfare-to-work program;

- F. A member of a family receiving assistance, benefits or services under a State program funded under part A of title IV of the Social Security Act or under any other State welfare program, including a welfare-to-work program and who are in compliance with that program.

The Housing Department will make the final determination as to whether a family member is exempt from the Community Service requirement. Residents may use the Housing Department's Grievance Procedure if they disagree with the determination.

NOTIFICATION OF THE REQUIREMENT

The Housing Department shall notify all family members of the community service requirement and of the categories of individuals who are exempt from the requirement. The notification will provide the opportunity for family members to claim and explain an exempt status.

The notification will advise families that their community service obligation will begin upon the effective date of their first annual reexamination on or after July 1, 2001. For families paying a flat rent, the obligation begins on the date their annual reexamination would have been effective had an annual reexamination taken place. The notification will also advise residents that failure to comply with the community service requirement will result in ineligibility for continued occupancy at the time of any subsequent annual reexamination.

THE PROCESS

At lease execution or at the first annual reexamination on or after July 1, 2001, and each annual reexamination thereafter, the Housing Department will:

- A. Provide the family with exemption verification forms and the community service tracking forms and a copy of this policy at lease execution.
- B. Include in the annual recertification notification letter a statement about the Community Service and Self Sufficiency Requirement, which will include a reminder to bring all pertinent documents to the reexamination appointment. The annual recertification letter is sent to the family at least 30 days, but no more than 120 days, prior to the reexamination.
- C. Reiterate, at each reexamination, the community service requirement and the consequences for non-compliance.
- D. Provide information about obtaining suitable volunteer positions and, to the greatest extent possible, provide names and contacts at agencies that can provide opportunities for residents, including disabled, to fulfill their Community Service obligations.
- E. Provide a community service tracking form to the family member. The tracking form requires the individual to complete the form and have the supervisor in charge of the appropriate activity date and sign the form for each period of work.

- F. Advise the family member that the completed form must be returned at the next annual reexamination.

FAMILY OBLIGATIONS

- A. At lease execution or re-examination after July 1, 2001, all adult members (18 or older) of a public housing resident family must:
 1. Provide documentation that they are exempt from the Community Service requirement if they qualify for an exemption, and
 2. Sign a certification that they have received and read this policy and understand if they are not exempt, failure to comply with the Community Service requirement will result in nonrenewal of their lease.
- B. At each annual re-examination, non-exempt family members must present a completed community service tracking form (to be provided by the Housing Department) of activities performed over the previous twelve (12) months. The form will include space for supervisors, instructors or counselors to certify to the number of hours contributed.
- C. If a family member is found to be noncompliant at re-examination, he/she and the Head of Household will sign an agreement with the Housing Department to make up the deficient hours over the next twelve (12) month period.
- D. Change in exempt status:
 1. If, during the twelve (12) month period, a non-exempt person becomes exempt, it is his/her responsibility to report this to the Housing Department and provide documentation of such.
 2. If, during the twelve (12) month period, an exempt person becomes non-exempt, it is his/her responsibility to report this to the Housing Department. The Housing Department will notify the non-exempt person that they are no longer exempt and provide the person with the Certification/tracking documentation form along with a list of agencies in the community that provide volunteer and/or training opportunities.

NOTIFICATION OF NON-COMPLIANCE WITH COMMUNITY SERVICES REQUIREMENT

At least thirty (30) days prior to annual re-examination and/or lease expiration, the Housing Department will begin reviewing the exempt or non-exempt status and compliance of family members. If a family member is non-compliant with all or a portion of the community service requirement, the Housing Department will notify the family of the following:

- A. The family member(s) has been determined to be in noncompliance;
- B. The reason for the noncompliance;
- C. The family must enter into an agreement with the Housing Department to make up the deficient hours over the next twelve month period.
- D. If at the next annual re-examination, the family member still is not compliant, the Housing Department will not renew the lease and the entire family will have to vacate, unless the noncompliant member agrees to move out of the unit.
- E. That the determination is subject to the grievance procedure.

OPPORTUNITY FOR CURE

The Housing Department will offer the family member(s) the opportunity to enter into a written agreement prior to the anniversary of the lease to cure the deficiency. The agreement shall state that the family member(s) agrees to comply with the community service requirement for the current year and agrees to make up the hours for the previous 12-month period.

The cure shall occur over the 12-month period beginning with the date of the agreement. The resident shall, at the same time, stay current with that year's community service requirement. The first hours of service earned will be credited to the past year's commitment until the past year's commitment is complete.

ATTACHMENT 5 - Pet Policy for Residents of Public Housing

Pet Policy is from the Admissions and Continued Occupancy Policy

PURPOSE

The Housing Department has adopted a Pet Policy for residents of housing programs. It is Housing Department policy that all tenants be allowed quiet enjoyment of the premises. No pet will be allowed or permitted to remain that constitutes a nuisance or threat to Housing Department staff or residents or detracts from any neighbor's quiet enjoyment of his/her home. Violation of any of the rules for pets and addendum to lease will be considered a breach of the Lease and may be cause for eviction.

EXCLUSIONS

This policy does not apply to animals that are used to assist persons with disabilities. Assistive and companion animals are allowed in all housing facilities with no restrictions other than those imposed on all tenants to maintain their units and associated facilities in a decent, safe, and sanitary manner and to refrain from disturbing their neighbors and from constituting a safety threat. Assistive animals are animals that work, provide assistance or perform tasks for the benefit of a person with a disability or animals that provide emotional support that alleviates one or more identified symptoms or effects of a person's disability.

APPROVAL

Residents must have prior approval of the Housing Department before moving a pet into their unit. Residents must request approval on the Authorization for Pet Ownership Form that must be fully completed before the Housing Department will approve the request. As a prerequisite to pet ownership, the tenant must be able to demonstrate the ability to care for the pet. Good payment history, satisfactory household inspections and absence of recorded lease violations during the past three years will demonstrate this ability.

TYPES AND NUMBER OF PETS

The Housing Department will allow only one domesticated dog or cat per household. The animal may not exceed twenty-five (25) pounds in weight when fully grown, except in the Scattered Sites program where there is no weight restriction for an animal. All dogs or cats must be neutered or spayed. A veterinary certificate must be provided to the Housing Department. Any animal deemed to be potentially harmful to the health or safety of others, including attack or fight trained dogs, will not be allowed.

INOCULATIONS/LICENSE

Prior to approval of a pet, the tenant will be required to show proof that his/her pet has been properly vaccinated and that all local licensing requirements have been met. No Pet Addendum will be executed and the pet shall not be allowed on

April 15, 2005

the premises if it has not been properly vaccinated and licensed. On an annual basis, tenant must bring the current license and proof of vaccination of the pet to the Housing Department. Failure to do so will result in removal of the pet from the household.

PET DEPOSIT

A pet deposit of \$100.00 or one month's rent (before any utility allowance), whichever is less, shall be required. The pet deposit is to cover potential damage by the pet and will be returned in part or full depending on the cost of damages incurred as a direct result of the pet. Damages will be assessed by the Housing Department at the time the tenant vacates or the time the tenant disposes of the pet. The deposit will not bear interest. A minimum of \$25.00 of the pet deposit must be collected as the initial payment toward the full deposit. The remaining balance must be paid in a maximum of three successive monthly payments of \$25.00. For Sunnyslope Manor and Fillmore Gardens residents, the initial deposit cannot exceed \$50 and the remaining balance can be paid in increments not to exceed \$10 per month.

FINANCIAL OBLIGATION OF RESIDENTS

Any resident who owns or keeps a pet in their dwelling unit will be required to pay for any damages caused by the pet. Also, any pet-related insect infestation in the pet owner's unit will be the financial responsibility of the pet owner. The Housing Department reserves the right to exterminate insect infestations in the dwelling unit and charge the resident.

PET CARE/PET IDENTIFICATION

The tenant will be solely responsible for the maintenance of the pet in a healthy environment and will insure that the pet receives proper care and humane treatment. Pets requiring licensing shall wear a collar displaying identification. Failure to comply will result in removal of the pet.

NUISANCE OR THREAT TO HEALTH OR SAFETY

The pet and its living quarters must be maintained in a manner to prevent odors and any other unsanitary conditions in the owner's unit and surrounding areas. Repeated substantiated complaints by neighbors or Housing Department personnel regarding pets disturbing the peace of neighbors through noise, odor, animal waste, or other nuisance will result in the owner having to remove the pet or vacate his/her housing unit. A single incident of a pet threatening the health or safety of anyone may result in removal of the pet or a notice of lease violation or termination.

DESIGNATION OF PET AREA

Pets must be kept in the owner's unit or on a leash at all times when outside. No outdoor cages/dog houses may be constructed in conventional public housing or senior housing. Pets will not be tethered outside of units in conventional public

housing or senior housing. When outdoors, pets will be on a leash no longer than five feet in length, or carried in a closed, ventilated container used for the purposes of transporting live animals. The tenant shall insure that the pet does not wander into neighboring yards or common areas. Pets will be allowed only in designated areas on the grounds of the public housing developments. Pet owner's must clean up after their pets and are responsible for disposing of pet waste and debris. Pet owners not cleaning up the waste will be charged \$5.00 for each violation. Continuous violations of this rule may lead to eviction.

VISITING PETS

Pets belonging to visitors and family members not on the lease will not be allowed on the premises without prior written approval of the Housing Department.

REMOVAL OF PETS

The Housing Department, or an appropriate community authority, shall require the removal of any pet from a housing site if the pet's conduct or condition is determined to be a nuisance or threat to the health or safety of other occupants of the site or of other persons in the community where the housing site is located.

PET LIABILITY

Tenants that elect to be pet owners, indemnify the Housing Department for all claims regarding any loss or personal injury caused by the tenant's pet to any other tenant, guest or Housing Department employee on the premises. The tenant agrees to report immediately any damage caused by the pet and to pay charges for repair to the premises, buildings, facilities and common areas caused by the pet.

DESIGNATED RESPONSIBLE PARTY FOR EMERGENCY PURPOSES

Tenant shall provide the name, address and phone of someone who would keep the animal in the event of owner illness or death. In the event that the party cannot be reached, the Housing Department will contact the local animal shelter.

ATTACHMENT 6 - Resident Membership of the Governing Board

Theresa Mitchell, a current participant in the Section 8 Housing Choice Voucher Program, is the resident representative on the City of Phoenix Assisted Housing Governing Board.

ATTACHMENT 7 - Membership of the Resident Advisory Board

Member	Site/Program
Joyce Bradley	Scattered Sites
Monica Collins	Scattered Sites
Marisela Cruz	Sidney P. Osborn
Patricia Graves	Maryvale Parkway Terrace
Anita Johnson	Section 8
Leo Lopez	Marcos de Niza
Theresa Mitchell	Section 8
Evelyn Morales	Washington Manor
Joan Mundy	Fillmore Gardens
Jeanetta Shuford	Luke Krohn
Betty Silva	Section 8
Phoebe Thomas	Section 8
Victor Valencia	Matthew Henson
Brenda Wilson	Pine Towers

ATTACHMENT 8 - Project-Based Voucher Program

The Housing Department intends to implement a project-based assistance program to increase affordable housing opportunities for low-income families. As many as 100 vouchers of the 5,320 vouchers under Annual Contributions Contract will be project-based.

General locations considered will include areas of the City of Phoenix identified as Enterprise Communities, Redevelopment Areas or Neighborhood Initiative Areas. Eligible housing will be limited to existing multi-housing apartment communities offering a variety of bedroom sizes (1 – 3 bedrooms).

The Housing Department believes that project-basing within our jurisdiction is needed to assure the availability of affordable units.

ATTACHMENT 9 - Report on Previous 5 Year Plan Accomplishments

The Housing Department is excited to report that it was able to meet or exceed over 80% of the objectives in its 5-year plan written in 1999.

Below is a list of the department's goals and objectives identified in its first five-year plan. After each objective are the specific activities that fulfilled the goal/objective.

PHA Goal: Expand the supply of assisted housing

Objectives:

Apply for additional rental vouchers:

- 967 new vouchers have been received since 7/2000, an 18% increase.

Reduce public housing vacancies:

Number of units vacated

1999	693
2000	619
2001	595
2002	433
2003	515

- Other than 2003 (HOPE VI) total number of units vacated has been reduced by 38%.

Leverage private or other public funds to create additional housing opportunities:

Housing Department

Source	Amount of Funding
Federal	\$4,791,300
State	\$2,844,000
Local	\$102,596,000
Private	\$537,702
TOTAL	\$110,769,002

Citywide

	Units	City Funding	Other Funding
Homeownership	1,534	\$10,941,504	\$135,625,662
Affordable Rental	2,991	\$9,169,138	\$263,299,258
Special Needs Populations	247	\$5,152,680	\$12,651,456
Homeless	199	\$5,875,000	\$9,834,000
TOTAL	4,971	\$31,148,322	\$421,410,376

- Acquire or build units or developments
- Other (list below)

1. The PHA shall build or acquire 150 new city owned affordable rental housing units for the residents of our community by June 30, 2005.
 - 390 new units of affordable housing
 - Foothills Court - 82
 - La Cascada I - 37
 - La Cascada II - 36
 - Paradise Village - 61
 - Sahuaro West - 59
 - Windrose Villas - 115
 - TOTAL - 390
2. The Housing Department shall develop 100 units of housing for people with special needs by June 30, 2005.
 - 274 units were developed for special needs populations
3. The Housing Department shall construct one new affordable housing rental community without public housing development funds by June 30, 2005.
 - La Cascada II - 36 units built with GO bond money

- PHA Goal: Improve the quality of assisted housing

Objectives:

- Improve public housing management: (PHAS score)
- Improve voucher management: (SEMAP score)
- Increase customer satisfaction:

- The Housing Department uses a number of methods to gauge customer satisfaction. The primary source is the REAC survey which has shown an overall improvement of 7% over the last five years. (74% in 1999 and 81% in 2004)
- On-line pre-applications and a customer service video in both English and Spanish for the waiting room for the Applications and Information section have been notable innovations for Housing Department customers.

- Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections)

Renovate or modernize public housing units:

- The following projects have been complete or will be completed in the fiscal years July 2000 – June 2005.

Conventional Housing

Marcos de Niza AZ1-1

- Landscape (Pavers, gravel, trees trimmed & replaced)
- Exterior painting. (80 buildings)
- Termite damage repairs
- Maintenance building remodel
- Additional parking lot
- Replace fascia trim as needed
- Weather stripping of all exterior doors
- Replace evaporative coolers (224)
- Replace meter room doors (80 buildings)
- Hydro vac sewer lines
- PAL Center remodel
- Replace waterline shut off valves
- Seal & stripe parking lot and alleys

Frank Luke Homes AZ1-2

- Sprinklers in common areas
- Tree replacement
- Sewer clean out upgrades
- Evaporative Cooler replacement (230 units)
- Replace waterline shut off valves
- Paint interior units not painted in last five years (58 units)
- Replace meter room doors (70 buildings)
- Area lighting upgrade
- Interior electrical outlets/GFCI outlets/ground rod replacement
- Remodel kitchen

Marcos de Niza Addition AZ1-5

- Landscape (Pavers, gravel, tree trimming & tree replacement)
- Exterior painting of buildings (44 buildings)
- Paint units not painted in the last five years (100 units)
- Termite damage repair
- Cooler upduct replacement
- Replace fascia trim as needed
- Weather stripping for exterior doors
- Evaporative cooler replacement (150 units)
- Hydro vac sewer lines

- Replace waterline shut off valves
- Seal and stripe parking lots and alleys

Frank Luke Addition AZ1-6

- Sewer clean out upgrades
- Exterior painting of buildings (40 buildings)
- Evaporative cooler replacement (138 units)
- Replace waterline shut off valves
- Hydro vac sewer lines
- Seal and stripe parking lots and alleys
- Paint interior units not painted in last five years (38 units)
- Interior electrical outlets and ground rods replacement
- Replace refrigerators as needed
- Replace ranges as needed

Sidney P. Osborn AZ1-7B

- Seal and stripe parking lots and alleys
- Security screen replacements
- Electrical poles, transformers and wiring
- Paint exterior of buildings (26 buildings)
- Security lighting
- Hydro vac sewer lines
- Landscape (Stabilized granite, pavers, and new trees)
- Evaporative cooler replacement
- Furnace replacement
- Repair stairwell and railings
- Bathroom remodel

A.L. Krohn Homes AZ1-8A1

- Replace security screens
- Repair stairwells and railings
- Hydro vac sewer lines
- Paint interiors not painted in last five years (22 units)
- Roof coating
- Evaporative cooler replacement
- Landscape (Stabilized granite, new porch walkways, irrigation and site fencing
- New ranges
- New refrigerators
- Paint exterior buildings (11)

A.L. Krohn Homes AZ1-8A2

- Bug screen replacement

- New playground equipment
- New playground canopy
- New ranges
- Repair stairwells and railings
- Paint Exterior buildings (7 buildings)

A.L. Krohns Homes AZ1-8B

- Replace fence along Edison Park
- Hydro vac sewer
- Exterior painting of buildings (27 buildings)
- Repave parking lot
- Security lights
- Landscape improvements
- Office remodel
- Replace sewer clean outs

Senior Housing

Maryvale Parkway Terrace AZ1-9

- Roof coating
- Landscaping
- New deck railing
- Paint exterior trim
- Replace interior pantry and closet doors
- Replace mail boxes
- Hydro vac sewer lines
- Replace fire alarm system
- Replace hot and cold water shut off valves
- Laminate interior doors
- Concrete and reseal parking lots
- Paint interior common areas
- Replace kitchen sinks and counter tops
- Install new handrails
- Elevator mechanical repairs
- Replace fire alarm

Washington Manor AZ1-10

- Paint exterior and fascia repair
- New refrigerators
- Replace water heaters
- Carpet common areas
- Roof coating
- Exterior lighting improvements

- Laminate interior doors
- Window shade screens
- New handrails
- New front and rear entry doors
- Remodel ADA bathrooms
- Replace apartment A/C units
- Remodel bathrooms

Pine Tower Apartments AZ1-23

- Perimeter block wall
- Hallway carpet and tile replacement
- Refinish cabinets
- New bathroom vents
- New refrigerators
- Paint hallways and apartments
- Hydro vac sewer lines
- Laminate interior doors
- Roof coating
- Replace front and rear entry doors
- A/C apartment thermostat replacement
- Replace fire alarm
- Elevator rebuild
- Bathroom remodel

McCarty Apartments AZ1-29

- Paint exterior building trim
 - New ranges
 - Laundry room remodel
 - Replace mail boxes
 - Repave parking lot
 - Hydro vac sewer lines
 - Resurface apartment showers
 - Replace fire alarm system
 - Repair stairwell
-
- The Housing Department applied for and was awarded a HOPE VI grant for its Matthew Henson site. This is allowing the city to replace assisted housing units built in the 1940s and 1950s, with new, larger, and more energy-efficient units. The newer units will be in compliance with building safety codes and adhere to HUD relevant accessibility requirements. Also, more community gathering spaces will be created, as well as community resource/youth activity centers, and commercial/retail space.

The HOPE VI revitalization plan is expected to result in a one-for-one replacement of public housing units (372, excluding the 16 units to be rehabbed for historic preservation purposes). The revitalization effort will result in public/private partnerships and a build-out of more affordable housing units on-site and throughout the designated Special Redevelopment Area (RDA), which extends outside of the Matthew Henson property.

- The city has completed the design and is in the process of rejuvenating our public housing Foothills Village complex. The 18 acre site has 200 multi-family rental units. The complex has 32 two story apartment buildings, an administrative office and community building and maintenance facilities. \$3 million in city bond funds have been committed for the project. The complex will be renovated to include upgraded building exteriors, landscape improvements, addition of a chiller to the HVAC system, remodeling of the administrative office and community building and enhancements to unit interiors.

The scope of work includes:

- Modernize building exteriors according to design
- Re-stucco exterior of all buildings
- Landscape improvements
- Installation of chiller system for complex
- Exterior area lighting improvements
- Parking lot improvements
- Interior lighting upgrades
- Bathroom renovations
- Renovation of community buildings
- And general mechanical, plumbing and electrical renovation and repairs

Demolish or dispose of obsolete public housing:

- HOPE VI – 372 units removed from rent roles – 358 will be demolished
- Scattered Sites – 4 units (request has been submitted to HUD)

Provide replacement public housing:

Provide replacement vouchers:

Other: (list below)

1. Maintain our high performing PHA housing management designation: (PHAS score) The Housing Department shall achieve and sustain an occupancy rate for public housing of 98% through June 30, 2005.

- From 2001 through 2004 the Housing Department has maintained a higher performer status.
2. Achieve and maintain a high performance for voucher management: (SEMAP score) The Housing Department shall achieve and sustain a utilization rate of 95% for program vouchers annually. This rate does not include new voucher increments that are less than 18 months old.
- The Housing Department has been designated a high performer since SEMAP inception
 - Since 2000 the Housing Choice Voucher utilization rate has been over 95%.
3. The Housing Department shall improve the curb appeal of its public housing developments by improving and upgrading its landscaping at all sites, painting every unit within five years, upgrading the HVAC systems in the conventional public housing developments, and other modernization actions by June 30, 2005.

Paint Projects

- All exterior conventional housing buildings have been painted (337 buildings)

HVAC projects

- An HVAC system was installed at A.L. Krohn Homes AZ1-8A2 (76 units)
- New furnaces were installed at Sidney P. Osborn (146 units)
- Foothill Village will be completely remodeled. This will consist of a new A/C chiller/boiler system, re-stucco the exterior building, new roof canopies, landscaping, exterior fencing and interior upgrades.
- New evaporative coolers were installed at various Conventional sites. The total number was 636 coolers.

Curb appeal projects

- Maryvale Parkway Terrace was landscaped including a water fountain, new trees, plants, decomposed granite, boulders and extruded curbing.
- Washington Manor was landscaped including a new water fountain, trees, plants, decomposed granite boulders and extruded curbs.
- Frank Luke Homes AZ1-2 had an ornamental iron/block fence installed around the perimeter.

- Sidney P. Osborn landscape included the installation of pavers, decomposed stabilized granite and new trees.
- Sidney P. Osborn AZ1-7B had an ornamental iron/block fence installed around the perimeter.
- A.L. Krohn AZ1-2 had an ornamental iron/block fence installed around the perimeter.
- A.L. Krohn AZ1-8A2 had an ornamental iron/block fence installed around the perimeter
- Marcos Di Niza AZ1-1 and AZ1-5 landscape included new trees, pavers and gravel.
- Marcos Di Niza AZ1-5 installed street lighting along Pima road.
- Marcos Di Niza PAL center was remodeled.
- Marcos Di Niza maintenance building was remodeled and landscaped.
- Conventional roofs at AZ1-1, AZ1-2, AZ1-5 and AZ1-6 were reroofed with architectural shingles.

Asphalt Projects

- McCarty Apts. parking lot was re asphalted.
 - A.L. Krohn Homes AZ1-8B was re asphalted.
 - Maryvale Parkway Terrace parking lot was resealed and striped.
 - Anew parking lot was constructed at Marcos Di Niza to remove cars from parking on the street.
4. The Housing Department shall strive to reduce crime in its developments by 2% annually.
- In the police grids in which senior housing developments and family community developments are located, overall crime has decreased by 13% from 1999 to 2003. Violent crime has decreased by 29%, property crime by 8%, and drug crimes by 14%.
 - All public housing communities have received and maintained their Phoenix Police Department Crime Free Multi-Housing Certification. Maintaining the certifications includes on-going staff training, property inspections, and annual crime-free resident and community awareness events.
 - During this 5 year period, the Department has provided on-site offices for the police at Fillmore Gardens and Sidney P. Osborn. The officers have had access to the offices 24/7 to write reports, meet, hold briefings and conduct other business.

The PD no longer uses the office at Sidney P. Osborn, but continues to use a trailer for an office at St. Luke's Medical Center which is directly adjacent to our largest site.

- Senior Housing has:
 - Installed security cameras at Washington Manor
 - Installed additional and more sophisticated access card controlled security entry doors and gate equipment at each location.
 - Included all known information regarding crimes occurring in the respective neighborhoods and any crimes committed on residents in the monthly newsletters. In addition, this information is posted throughout the sites and delivered door to door.
 - Included self defense/awareness articles in monthly newsletters.
 - Installed peep holes on each apartment door.
 - Provided quarterly safety awareness presentations for residents.

- The Scattered Sites program has:
 - Monitored criminal activity that has occurred on its property through a monthly report provided by the Police Department.
 - Provided security doors and bars upon resident request in neighborhoods experiencing an upsurge in criminal activity.
 - Included safety and security information and pamphlets to all potential residents at its orientations.
 - Included safety tips in its quarterly newsletters.

- Conventional family public housing has:
 - Employed two full-time investigators to assist with crime reduction efforts on the properties.
 - Installed security cameras in the common areas at Sidney P. Osborn. Police officers have been able to use them for surveillance.
 - Formed block watch groups at Luke Krohn, Sidney P. Osborn, Marcos de Niza, Matthew Henson.
 - Repaired and installed exterior lighting.
 - Installed private property and no trespassing signs at some sites.
 - Increased the number of meetings held with Police supervisors and officers.
 - Provided officers with vacant units for surveillance where possible.

- Increased weekend and night-time surveillance.
 - Complete a monthly crime digest which is provided to all residents.
5. The Housing Department will continue to work with the jurisdiction's police force and the Human Services Department to better define the "edge problem" of crime that occurs near our developments and to develop strategies for identifying and reducing this problem.
- The Police Department identified a number of areas of concern near the housing sites. They have implemented programs directed toward eliminating specific crimes including prostitution, theft and sales and possession of controlled substances. This project (Block and Blue) was evaluated recently by the Police Department and was deemed to have had a positive impact on crimes surrounding the family public housing sites.
6. The Housing Department shall attempt to attract 5 police officers to live in its developments by June 30, 2005.
- Information about the POPS program is on the Phoenix Police Department's web site, but no officers have shown interest in a number of years. Due to lack of response, POPS program units have been returned to regular housing stock.
7. The Housing Department will continue to create an appealing, up-to-date environment in its developments by June 30, 2005.
- On REAC survey the Neighborhood Appearance score has improved from 70% in 2000 to 75% in 2004.
 - The Housing Department rates its family public housing facilities on at least a semi-annual basis. Housing administration, City Manager's office staff and residents are taken on a tour and asked to rate the facilities on a 1-10 scale in a number of categories. From 2000 through 2004 the average ranking has increased at all sites.
8. The Housing Department shall achieve and maintain an average response time of 24 hours in responding to emergency work orders by June 30, 2001.
- This has been accomplished every year since 1999

9. The Housing Department shall achieve and maintain an average response time of 3 working days in responding to routine work orders by June 30, 2002.
 - Although not accomplished by June 2002, the average response time for a routine work order is now under three working days.
10. The Housing Department will create a comprehensive design plan for the exterior and landscaping of its conventional public housing developments.

In fiscal year 1998-99 the Housing Department developed a 5 year comprehensive capital modernization plan to improve the exterior buildings and landscaping at the conventional housing sites. The following are projects that have were in this plan and have been completed or will be completed before June 30, 2005.

1. Maryvale Parkway Terrace – Landscape - Complete
2. Washington Manor – Landscape – Complete
3. Sidney P. Osborn – Landscape - Complete
4. Marcos de Niza AZ1-1 & 1-5 – Landscape – Complete
5. Frank Luke Homes – AZ1-2 – Landscape – Complete
6. Frank Luke Homes – AZ 1-2 -Ornamental/Block Fence – Complete
7. Sidney P. Osborn AZ1-7B – Ornamental/block fence – Complete
8. A.L. Krohn - AZ1-8A2 – Ornamental/block fence – Complete
9. A.L. Krohn – AZ1-8B – Ornamental iron fence – Complete
10. Frank Luke Homes – Block fence - complete
11. All conventional sites exterior buildings painted (337 buildings)
12. Marcos de Niza – AZ1-5 – installed street lights
13. Marcos de Niza – AZ1-5 – Remodel PAL center
14. Marcos de Niza – AZ1-1 – Remodel and landscape maintenance shop
15. New roofs on all conventional housing buildings (337 buildings)
16. Stairwell remodeling – AZ1-7B, AZ1-8A2, & AZ1-8A1 – To be completed
17. Landscape AZ1-8B – Landscape

Security cameras will be addressed when funding becomes available.

PHA Goal: Increase assisted housing choices

Objectives:

- Provide voucher mobility counseling:
- Conduct outreach efforts to potential voucher landlords
- Increase voucher payment standards

April 15, 2005

- Implement voucher homeownership program:
Implement public housing or other homeownership programs:
Implement public housing site-based waiting lists:
Convert public housing to vouchers:
Other: (list below)

1. Provide voucher lease-up assistance
 - The Department has a dedicated team that works with families and owners through the voucher issuance search and lease up process.
 - Two hour briefings are presented to each family as they receive their voucher. Besides the details of how the voucher program works, it includes information on fair housing, how to search for a unit, a courtesy listing of available units and information on community services and resources.
 - A representative from an apartment finder's service is present at our briefings and specializes in working with Phoenix voucher holders as they search for a unit.
2. Improve outreach efforts to potential voucher landlords by implementing an outreach program to attract 20 new landlords to participate in its Section 8 program annually.
 - From July 2003 – June 2004, the program attracted 347 new landlords.
3. Continue expanding new homeownership programs

The Department now offers the following homeownership and down payment assistance programs:

- 5(h) Scattered Sites Homeownership Program
 - HSS grant
 - Section 8 Homeownership Program
 - IDEA Down payment assistance
 - ADDI Down payment assistance
 - Desert Rose Homes
 - Single Family Mortgage Revenue Bond Program
4. The Housing Department shall speak to at least 25 civic, religious, or fraternal groups a year between now and June 30, 2005, to explain the importance of public housing is to the community.
 - Over the past five years the Department has made presentations to numerous business, agencies, neighborhood groups and faith-based

organizations. Each year the Department has exceeded this goal, often by 100%.

5. The Housing Department shall ensure that there are at least 5 positive stories a year in the local media about the Housing Department or one of its residents.
 - This goal was met with an average of almost 15 stories per year.

HUD Strategic Goal: Improve community quality of life and economic vitality

- PHA Goal: Provide an improved living environment
Objectives:
- Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
 - Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
 - Implement public housing security improvements:
 - Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
 - Other: (list below)

Although no objectives were included for this goal, the Housing Department has included the following activities that it feels addresses improving the living environment of public housing.

- All public housing communities have received and maintained their Phoenix Police Department Crime Free Multi-Housing Certification. Maintaining the certifications includes on-going staff training, property inspections, and annual crime-free resident and community awareness events.
- The Department has provided on-site offices for the police at Fillmore Gardens and Sidney P. Osborn. The officers have access to the offices 24/7 to write reports, meet, hold briefings and conduct other business.
- Senior Housing has:
 - Installed security cameras at Washington Manor
 - Installed additional and more sophisticated access card controlled security entry doors and gate equipment at each location.
 - Included all known information regarding crimes occurring in the respective neighborhoods and any crimes committed on residents in the monthly newsletters. In addition, this

information is posted throughout the sites and delivered door to door.

- Included self defense/awareness articles in monthly newsletters.
- Installed peep holes on each apartment door.
- Provided quarterly safety awareness presentations for residents.
- The Scattered Sites program has:
 - Monitored criminal activity that has occurred on its property through a monthly report provided by the Police Department.
 - Provided security doors and bars upon resident request in neighborhoods experiencing an upsurge in criminal activity.
 - Included safety and security information and pamphlets to all potential residents at its orientations.
 - Included safety tips in its quarterly newsletters.
- Conventional public housing for families has:
 - Installed security cameras in the common areas at Sidney P. Osborn.
 - Formed Block Watch groups at Luke Krohn, Sidney P. Osborn, Matthew Henson, Marcos de Niza
 - Installed No Trespassing and Private Property signs at some sites
 - Repaired and upgraded lighting
- In 1998, the City received approval to designate three properties (400 units) for the elderly. In conjunction with this designation the Housing Department received 200 Section 8 certificates/vouchers that are designated specifically for disabled citizens. The 5 year plan was implemented in 1999.

In 2004 the City applied for and was granted a two year extension of the designation of these properties.

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

Increase the number and percentage of employed persons in assisted families:

- Based on data from grants, the percentage of families with earned income is almost exactly the same in 1999 and 2004. It is felt this has to do with the fact that as people become employed and approach self-sufficiency they move into unassisted housing.

1999 – 23.0% *
2004 – 19.6%

- Provide or attract supportive services to improve assistance recipients' employability:
 - Seven ROSS grants have been received to increase the supportive services available to persons who are working toward becoming and retaining employment. Partnerships have been formed with the Arizona Department of Economic Security and the Phoenix Workforce Connection to increase the choices available to residents.

- Provide or attract supportive services to increase independence for the elderly or families with disabilities.

The following services are available to senior/disabled persons:

- Service Coordinator grants, SOAR
- Meals on Wheels
- Emergency food boxes
- Weekly exercise classes
- On-site wellness clinics, flu shots, blood pressure and blood sugar checks
- On-site massages and pedicures
- Self defense presentations
- Nutritional information/activities
- Fire safety and prevention presentations
- Computer classes
- Elder fraud presentations
- Assistance completing recertification forms
- Payment of bills, bill resolution
- Coordination of doctor's appointments and schedules
- Transportation coordination
- Assistance obtaining medical aids, i.e. eyeglasses, hearing aids, etc.
- Housekeeping services
- Assistance completing applications for meal delivery
- On-site educational opportunities
- Outings

- Other: (list below)

1. The Housing Department will implement 5 new partnerships in order to enhance services to our residents by June 30, 2005.

Partnerships have been formed with the following agencies:

- South Mountain Community College
- Phoenix College
- Harmon Library
- Community Housing Resources of Arizona
- Goodwill
- Arizona Call A Teen
- Phoenix Workforce Connection
- Lion's Vision
- Rio Salado Dental
- Young Families CAN
- Shaw School

2. The Housing Department shall ensure that at least 5 supportive service opportunities are present for every public housing resident by June 30, 2005.

- A host of supportive services are available to residents of public housing including case management, college credit classes, vision care, homeownership training, financial counseling, child care, automotive repair assistance, etc.

3. The Housing Department shall assist its resident organizations in strengthening their organizations and helping them develop their own mission statement, goals, and objectives by June 30, 2002.

- The Housing Department has provided at least one training opportunity each year for its resident organizations. Each resident organization also is provided with resident participation funds and tenant council funds.

4. The Housing Department shall assist 50 families voluntarily move from assisted to unassisted housing by June 30, 2005.

- 1,028 families moved to unassisted housing.

5. The Housing Department, working with its partners, shall ensure that 50% of its TANF residents are working or engaged in job training by June 30, 2003.

- Many employment and training options were made available to all residents of public housing; however, the number and percentage

of families who received TANF was relatively static. Several reasons may account for this. The head of household for a number of families that are TANF recipients are ineligible to work in the United States. Another reason is families who become successfully employed move out of public housing.

ATTACHMENT 10 - Section 8 Homeownership Capacity Statement

The City of Phoenix Housing Department has chosen to demonstrate its capacity to administer the Section 8 Homeownership Program by establishing a minimum homeowner downpayment requirement of at least 3 percent of the purchase price and will require that at least 1 percent of the purchase price comes from the family's resources.

This year the Housing Department will undertake the following actions to implement the Section 8 Homeownership Program:

- Seek out and encourage clients as to the benefits of homeownership.
- Develop supplementary coursework to further educate potential homeowners.
- Establish multiple liaisons with the lending community.
- Partner with other homeownership programs to promote the HCV program.
- Establish a pool of clients interested in the HCV program.
- Facilitate educational opportunities for potential homeowners.

ATTACHMENT 11 - Site-based Waiting List

A site-based waiting list will be instituted when Matthew Henson, a HOPE VI development, is ready for re-occupancy. The first preference for the Matthew Henson site-based waiting list will be those families who qualify for the “right to return” preference. After families with the “right to return” have been housed, the waiting list will be sorted by income tiers. Families in each income tier will be prioritized using the Housing Department’s preferences as detailed in this Annual Agency Plan.

Additional details are available in the Matthew Henson Homes Phase I Regulatory and Operating Agreement and the Matthew Henson Homes Phase I Rental Management Plan.

**ATTACHMENT 12 - Capital Fund Annual Statement
 PHA Plan
 Table Library**

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary					
PHA Name: City of Phoenix, Housing Dept.		Grant Type and Number		Federal FY of Grant:	
		Capital Fund Program Grant No: AZ20P00150105		2005	
		Replacement Housing Factor Grant No:			
Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)					
Performance and Evaluation Report for Period Ending:					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	\$0	\$0	\$0	\$0
2	1406 Operations	\$750,000	\$0	\$0	\$0
3	1408 Management Improvements Soft Costs	\$255,000	\$0	\$0	\$0
	Management Improvements Hard Costs				
4	1410 Administration	\$284,000	\$0	\$0	\$0
5	1411 Audit	\$3,000	\$0	\$0	\$0
6	1415 Liquidated Damages	\$0	\$0	\$0	\$0
7	1430 Fees and Costs	\$480,000	\$0	\$0	\$0
8	1440 Site Acquisition	\$0	\$0	\$0	\$0
9	1450 Site Improvement	\$697,000	\$0	\$0	\$0
10	1460 Dwelling Structures	\$1,220,000	\$0	\$0	\$0
11	1465.1 Dwelling Equipment—Nonexpendable	\$60,000	\$0	\$0	\$0
12	1470 Nondwelling Structures	\$0	\$0	\$0	\$0
13	1475 Nondwelling Equipment	\$0	\$0	\$0	\$0
14	1485 Demolition	\$0	\$0	\$0	\$0
15	1490 Replacement Reserve	\$0	\$0	\$0	\$0

April 15, 2005

16	1492 Moving to Work Demonstration	\$0	\$0	\$0	\$0
17	1495.1 Relocation Costs	\$25,000	\$0	\$0	\$0
18	1499 Development Activities (R&R)	\$0	\$0	\$0	\$0
19	1502 Contingency	\$125,000	\$0	\$0	\$0
20	Amount of Annual Grant: (sum of lines 2-19)	\$3,899,000	\$0	\$0	\$0
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 compliance				
23	Amount of line 20 Related to Security --Soft Costs				
24	Amount of Line 20 related to Security-- Hard Costs	\$85,000			
25	Amount of line 20 Related to Energy Conservation Measures	\$40,000			
26	Collateralization Expenses or Debt Service				

	\$
Total Grant	3,899,000
Total R&R	\$ -
	\$
Grand Total	3,899,000

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

**Part II:
 Supporting
 Pages**

PHA Name: City of Phoenix, Housing Department			Grant Type and Number				Federal FY of Grant: 2005		
			Capital Fund Program Grant No: AZ20P00150105						
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Work Item	Dev Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work Comments
					Original	Revised	Obligated	Expended	
AZ20P001001	Replace Security Grills	1A	1450		\$85,000				Security
Marcos de Niza	Install Perimeter Fencing	1B	1450	1	\$280,000				
	Subtotal				\$365,000	\$0	\$0	\$0	
AZ20P001002	Prepare Reconstruction Study	2A	1450	230	\$80,000				
Frank Luke Homes									
	Subtotal				\$80,000	\$0	\$0	\$0	
AZ20P001005	Replace Bug Screens	5A	1460	150	\$10,000				
Marcos de Niza Addition	Replace Tub/Surrounds	5B	1460	10	\$125,000				
	Subtotal				\$135,000	\$0	\$0	\$0	
AZ20P001006									

April 15, 2005

Frank Luke Addition	Install Perimeter Fencing	6A	1450		\$128,000				
	Subtotal				\$128,000	\$0	\$0	\$0	
AZ20P001007	Painting of Exterior Areas	7A	1460	15	\$60,000				
Sidney Osborn	Recoat Roof	7B	1460	5	\$65,000				
	Subtotal				\$125,000	\$0	\$0	\$0	
AZ20P001008A	Upgrade Electric Service - Plan	8A1A	1450		\$26,000				
A. L. Krohn Homes	Enclose Electric Panels	8A2A	1450		\$80,000				
	Subtotal				\$106,000	\$0	\$0	\$0	
AZ20P001008B	Stair and Rail Repair	8BA	1460	7	\$330,000				
A. L. Krohn Homes									
	Subtotal				\$330,000	\$0	\$0	\$0	
AZ20P001009	Repair/Replace Condenser Pans	9A	1460	108	\$30,000				Energy
Maryvale Parkway Terrace	Clean Coils	9B	1460	108	\$10,000				Energy
	Patio Lighting	9C	1450	108	\$8,000				
	Subtotal				\$48,000	\$0	\$0	\$0	
AZ20P001010									
Washington Manor									
	Subtotal				\$0	\$0	\$0	\$0	
AZ20P001016	Replace Ranges & Range Hoods	16A	1465.1	200	\$60,000				
Foothills Village									
	Subtotal				\$60,000	\$0	\$0	\$0	

Sunnyslope Manor	Subtotal				\$0	\$0	\$0	\$0
AZ20P001018	Exterior painting	18A	1460	3	\$5,000			
Scattered Sites	Subtotal				\$5,000	\$0	\$0	\$0
AZ20P001022	Exterior painting	22A	1460	3	\$5,000			
Scattered Sites	Subtotal				\$5,000	\$0	\$0	\$0
AZ20P001023	Seal & Stripe Parking Lot	23C	1450		\$10,000			
Pine Towers	Subtotal				\$10,000	\$0	\$0	\$0
AZ20P001024	Exterior painting	24A	1460	3	\$5,000			
Scattered Sites	Subtotal				\$5,000	\$0	\$0	\$0
AZ20P001026	Exterior painting	26A	1460	3	\$5,000			
Scattered Sites	Subtotal				\$5,000	\$0	\$0	\$0
AZ16P001029								
McCarty Apts.	Subtotal				\$0	\$0	\$0	\$0
AZ20P001033	Exterior painting	33A	1460	3	\$5,000			
Scattered Sites	Subtotal				\$5,000	\$0	\$0	\$0
AZ20P001034	Exterior painting	34A	1460	3	\$5,000			
Scattered Sites	Interior remodel (Bath,kitchen,fixtures,electrical,roof,flooring HVAC)	34B	1460	1	\$10,000			

	Subtotal				\$15,000	\$0	\$0	\$0
AZ20P001035	Exterior painting	35A	1460	3	\$5,000			
Scattered Sites	Interior remodel (Bath,kitchen,fixtures,electrical,roof,flooring HVAC)	35B	1460	1	\$10,000			
	Subtotal				\$15,000	\$0	\$0	\$0
AZ20P001036	Interior remodel (Bath,kitchen,fixtures,electrical,roof,flooring HVAC)							
Scattered Sites		36A	1460	3	\$60,000			
	Subtotal				\$60,000	\$0	\$0	\$0
AZ20P001037	Exterior painting	37A	1460	3	\$5,000			
Scattered Sites	Interior remodel (Bath,kitchen,fixtures,electrical,roof,flooring HVAC)	37B	1460	3	\$60,000			
	Subtotal				\$65,000	\$0	\$0	\$0
AZ20P001038	Exterior painting	38A	1460	3	\$5,000			
Scattered Sites	Interior remodel (Bath,kitchen,fixtures,electrical,roof,flooring HVAC)	38B	1460	3	\$50,000			
	Subtotal				\$55,000	\$0	\$0	\$0
AZ20P001039	Exterior painting	39A	1460	3	\$5,000			
Scattered Sites	Interior remodel (Bath,kitchen,fixtures,electrical,roof,flooring	39B	1460	3	\$60,000			

	HVAC)								
	Subtotal				\$65,000	\$0	\$0	\$0	
AZ20P001040	Exterior painting	40A	1460	5	\$15,000				
Scattered Sites	Interior remodel (Bath,kitchen,fixtures,electrical,roof,flooring HVAC)	40B	1460	6	\$100,000				
	Subtotal				\$115,000	\$0	\$0	\$0	
AZ20P001041	Exterior painting	41A	1460	3	\$5,000				
Scattered Sites	Interior remodel (Bath,kitchen,fixtures,electrical,roof,flooring HVAC)	41B	1460	2	\$30,000				
	Subtotal				\$35,000	\$0	\$0	\$0	
AZ20P001042	Exterior painting	42A	1460	3	\$5,000				
Scattered Sites	Interior remodel (Bath,kitchen,fixtures,electrical,roof,flooring HVAC)	42B	1460	2	\$30,000				
	Subtotal				\$35,000	\$0	\$0	\$0	
AZ20P001043	Exterior painting	43A	1460	3	\$5,000				
Scattered Sites	Interior remodel (Bath,kitchen,fixtures,electrical,roof,flooring HVAC)	43B	1460	2	\$30,000				
	Subtotal				\$35,000	\$0	\$0	\$0	

April 15, 2005

AZ20P001045	Exterior painting	45A	1460	3	\$5,000				
Scattered Sites	Interior remodel (Bath,kitchen,fixtures,electrical,roof,flooring HVAC)	45B	1460	2	\$30,000				
	Subtotal				\$35,000	\$0	\$0	\$0	
AZ20P001046	Exterior painting	46A	1460	3	\$5,000				
Scattered Sites	Interior remodel (Bath,kitchen,fixtures,electrical,roof,flooring HVAC)	46B	1460	2	\$30,000				
	Subtotal				\$35,000	\$0	\$0	\$0	
AZ20P001099	Operations	99A	1406		\$750,000				
Projectwide Activities	Economic Initiatives	99B	1408		\$255,000				
	Administration	99C	1410		\$284,000				
	Training	99D	1410.1		\$0				
	Audit Fees	99E	1411		\$3,000				
	Architecture and Engineering Fees	99F	1430.1		\$480,000				
	Relocation Costs	99G	1495.1		\$25,000				
	Contingency	99H	1502		\$125,000				
	Subtotal				\$1,922,000	\$0	\$0	\$0	
	TOTAL				\$3,899,000				

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part III: Implementation Schedule

PHA Name: City of Phoenix, Housing Department			Grant Type and Number Capital Fund Program No: AZ20P00150105				Federal FY of Grant: 2005	
			Replacement Housing Factor No:					
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
AZ20P001001	Sep-2007			Sep-2009				
AZ20P001002	Sep-2007			Sep-2009				
AZ20P001005	Sep-2007			Sep-2009				
AZ20P001006	Sep-2007			Sep-2009				
AZ20P001007	Sep-2007			Sep-2009				
AZ20P001008A	Sep-2007			Sep-2009				
AZ20P001008B	Sep-2007			Sep-2009				
AZ20P001009	Sep-2007			Sep-2009				
AZ20P001010	Sep-2007			Sep-2009				
AZ20P001016	Sep-2007			Sep-2009				
AZ20P001018	Sep-2007			Sep-2009				
AZ16P001022	Sep-2007			Sep-2009				
AZ16P001023	Sep-2007			Sep-2009				
AZ16P001024	Sep-2007			Sep-2009				
AZ20P001026	Sep-2007			Sep-2009				
AZ16P001029	Sep-2007			Sep-2009				
AZ20P001033	Sep-2007			Sep-2009				
AZ20P001034	Sep-2007			Sep-2009				

April 15, 2005

AZ20P001035	Sep-2007			Sep-2009			
AZ20P001036	Sep-2007			Sep-2009			
AZ20P001037	Sep-2007			Sep-2009			
AZ20P001038	Sep-2007			Sep-2009			
AZ20P001039	Sep-2007			Sep-2009			
AZ20P001040	Sep-2007			Sep-2009			
AZ20P001041	Sep-2007			Sep-2009			
AZ20P001042	Sep-2007			Sep-2009			
AZ20P001043	Sep-2007			Sep-2009			
AZ20P001045	Sep-2007			Sep-2009			
AZ20P001046	Sep-2007			Sep-2009			
AZ20P001099	Sep-2007			Sep-2009			

ATTACHMENT 13 - 5 Year Action Plan for CFP

Complete one table for each development in which work is planned in the next 5 PHA fiscal years. Complete a table for any PHA-wide physical or management improvements planned in the next 5 PHA fiscal year. Copy this table as many times as necessary. Note: PHAs need not include information from Year One of the 5-Year cycle, because this information is included in the Capital Fund Program Annual Statement.

Optional 5-Year Action Plan Tables				
Development Number	Development Name (or Indicate PHA wide)	Number Vacant Units	% Vacancies in Development	
AZ20P001001	Marcos de Niza			
Description of Needed Physical Improvements or Management Improvements			Estimated Cost	Planned Start Date (HA Fiscal Year)
Seal and stripe alleys and parking lots			\$ 35,000	2006
Replace security grills on windows			\$ 85,000	2006
Install site perimeter fencing			\$ 280,000	2006
Expand back patios and create storage areas			\$ 102,000	2006
Range and refrigerator replacement			\$ 120,000	2007
Remodel kitchens			\$ 500,500	2007
Replace kitchen cabinets			\$ 470,000	2008
Paint exterior trim of site buildings			\$ 40,000	2008
Repair sidewalks on site as needed			\$ 25,000	2008
Replace wood utility poles			\$	2008

	30,000	
Upgrade electrical systems to site and units (transformer, unit panels and wire feeds)	\$ 1,150,000	2009
Remodel bathrooms	\$ 460,000	2009
Install heat pumps and necessary duct work	\$ 1,120,000	2010
Replace interior Lighting (Living room, bathroom and hall)	\$ 90,000	2010
Install irrigation systems for landscaping	\$ 120,000	2010
Exterior façade renovation	\$ 600,000	2010
Remodel three units to provide additional ADA accessibility	\$ 180,000	2010
Seal and stripe alleys and parking lots	\$ 25,000	2010
Total estimated cost over next 5 years	\$ 5,432,500	

Optional 5-Year Action Plan Tables

Development Number	Development Name (or Indicate PHA wide)	Number Vacant Units	% Vacancies in Development
AZ20P001002	Frank Luke Homes		
Description of Needed Physical Improvements or Management Improvements			Estimated Cost
Sidewalk repair and removal			\$ 75,000
Exterior trim painting			\$ 58,000
Rehabilitate maintenance facility			\$ 160,000
			Planned Start Date (HA Fiscal Year)
			2006
			2006
			2006

Replace ranges	\$ 65,000	2007
Replace refrigerators	\$ 95,000	2008
Seal and stripe alleys and parking lots	\$ 15,500	2008
Electrical panel upgrade	\$ 1,150,000	2009
Install air conditioning	\$ 1,150,000	2010
Enlarge Patios	\$ 120,000	2010
Total estimated cost over next 5 years	\$ 2,888,500	

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or Indicate PHA wide)	Number Vacant Units	% Vacancies in Development
AZ20P001005	Marcos De Niza Addition		
Description of Needed Physical Improvements or Management Improvements		Estimated Cost	Planned Start Date (HA Fiscal Year)
Construct site fencing		\$ 170,000	2006
Paint exterior trim of buildings		\$ 55,000	2006
Remodel bathrooms		\$ 450,000	2006
Electrical panel upgrades		\$ 750,000	2007
Install heat pumps and necessary duct work		\$ 750,000	2007
Replace interior lighting fixtures		\$ 145,000	2008
Kitchen remodels		\$	2008

	635,000	
Exterior facade renovation	\$ 402,000	2008
Expand back door porches into patios and create storage areas	\$ 220,000	2008
Seal & stripe alleys and parking lots	\$ 35,000	2009
Install irrigation systems for landscaping	\$ 165,000	2009
Remove and replace trees as needed	\$ 60,000	2009
Replace ranges and refrigerators as needed	\$ 75,000	2010
Total estimated cost over next 5 years	\$ 3,912,000	

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or Indicate PHA wide)	Number Vacant Units	% Vacancies in Development
AZ20P001006	Frank Luke Addition		
Description of Needed Physical Improvements or Management Improvements		Estimated Cost	Planned Start Date (HA Fiscal Year)
Remodel bathrooms		\$ 475,000	2006
Replace ranges and refrigerators as needed		\$ 56,000	2006
Replace hot water heaters		\$ 46,000	2006
Seal & stripe parking lots		\$ 15,000	2006
Landscape improvements		\$ 60,000	2007

Install heat pumps	\$ 690,000	2007
Install canopies and rubberized surface at playgrounds	\$ 55,000	2007
Construct site fencing	\$ 128,000	2008
Repair sidewalks as necessary	\$ 48,000	2008
Paint building trim	\$ 37,000	2008
Replace interior lighting fixtures	\$ 122,000	2008
Expand patios	\$ 135,000	2010
Total estimated cost over next 5 years	\$ 1,867,000	

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or Indicate PHA wide)	Number Vacant Units	% Vacancies in Development
AZ20P001007	Sidney P. Osborn		
Description of Needed Physical Improvements or Management Improvements		Estimated Cost	Planned Start Date (HA Fiscal Year)
Paint exterior of buildings		\$ 52,000	2006
Replace ranges and refrigerators		\$ 45,000	2006
Remodel kitchens		\$ 321,000	2006
Install air conditioning		\$ 1,460,000	2007
Replace balcony rails and fascia		\$ 385,000	2007

Recoat roofs	\$ 85,000	2008
Replace vegetation as needed	\$ 35,000	2008
Seal and stripe alleys and parking lots	\$ 22,000	2008
Sidewalk repair throughout site	\$ 60,000	2008
Install new playgrounds with canopies	\$ 65,000	2009
Site signage improvements	\$ 8,000	2009
Clothes lines and poles	\$ 29,000	2009
Improve interior lighting	\$ 48,000	2010
Replace faucets (kitchen and bathroom)	\$ 32,000	2010
Major tree trimming	\$ 25,500	2010
Maintenance shop repairs (lighting, cooler, ductwork)	\$ 85,000	2010
Install covered parking	\$ 85,000	2010
Total estimated cost over next 5 years	\$ 2,842,500	

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or Indicate PHA wide)	Number Vacant Units	% Vacancies in Development
AZ20P001008A	A.L. Krohn		
Description of Needed Physical Improvements or Management Improvements		Estimated Cost	Planned Start Date (HA Fiscal Year)

Seal & stripe alleys and parking lots (8A1)	\$ 15,000	2006
Recoat roof (8A1)	\$ 15,000	2006
Replace Furnaces (8A1)	\$ 155,000	2006
Electrical panel and meter upgrades (8A1)	\$ 380,000	2006
Replace playground and install canopy (8A1)	\$ 25,000	2006
Bathrooms (Faucet, vanity, toilet) (8A1)	\$ 190,000	2007
Improve irrigation, sidewalks and desert landscaping (8A1)	\$ 120,000	2007
Replace balcony rails and fascia (8A1)	\$ 90,000	2007
Install air conditioning (8A1)	\$ 800,000	2008
Roof coating (8A1)	\$ 20,000	2008
Paint exterior of buildings (8A1)	\$ 30,000	2009
Remodel kitchens (8A1)	\$ 168,000	2009
Interior lighting improvements (8A1)	\$ 45,600	2010
Seal and stripe parking and alley (8A2)	\$ 12,000	2006
Paint exterior of buildings (8A2)	\$ 35,000	2007
Replace balcony rails and fascia (8A2)	\$ 45,000	2008
Recoat roof (8A2)	\$ 15,000	2008
Remodel kitchens (8A2)	\$ 115,000	2009
Repair sidewalks (8A2)	\$	2010

	15,000	
Total estimated cost over next 5 years	\$ 2,290,600	

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or Indicate PHA wide)	Number Vacant Units	% Vacancies in Development
AZ20P001008B	A.L. Krohn		
Description of Needed Physical Improvements or Management Improvements		Estimated Cost	Planned Start Date (HA Fiscal Year)
Apply roof coating		\$ 30,000	2006
Stairway and balcony rail replacement		\$ 320,000	2006
Electrical upgrades (transformers, poles, panels)		\$ 1,200,000	2007
Install air conditioning and remove coolers		\$ 822,000	2008
Install perimeter fencing		\$ 130,000	2008
Screens (security and bug)		\$ 45,000	2009
Bathroom remodeling		\$ 448,000	2009
Landscaping improvements		\$ 80,000	2009
Replace furnaces		\$ 405,000	2010
Remodel kitchens		\$ 606,000	2010
Seal and stripe alleys and parking lots		\$ 66,000	2010
Paint building exteriors		\$	2010

	65,000	
Water heater replacement	\$ 40,000	2010
Total estimated cost over next 5 years	\$ 4,257,000	

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or Indicate PHA wide)	Number Vacant Units	% Vacancies in Development
AZ20P001009	Maryvale Parkway Terrace		
Description of Needed Physical Improvements or Management Improvements		Estimated Cost	Planned Start Date (HA Fiscal Year)
Improve site lighting		\$ 12,000	2006
Install screen doors		\$ 15,000	2006
Replace air handler condensate pans and drains		\$ 35,000	2006
Remodel kitchens		\$ 350,000	2007
Replace ranges & range hoods		\$ 45,000	2007
Paint exterior		\$ 48,500	2008
Replace carpet in common areas		\$ 38,500	2008
Replace tile in common areas		\$ 28,000	2008
Replace refrigerators		\$ 45,000	2009
Seal coat roofs		\$ 15,000	2009
Seal coat and stripe parking lots		\$	2009

	12,000	
Replace air conditioning chiller	\$ 160,000	2010
Replace heater boiler	\$ 55,000	2010
Replace domestic water boilers	\$ 33,000	2010
Total estimated cost over next 5 years	\$ 892,000	

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or Indicate PHA wide)	Number Vacant Units	% Vacancies in Development
AZ20P001010	Washington Manor		
Description of Needed Physical Improvements or Management Improvements		Estimated Cost	Planned Start Date (HA Fiscal Year)
Interior lighting improvements		\$ 18,000	2006
Install security cameras⁰		\$ 15,000	2006
Replace floor tile in common areas		\$ 28,000	2007
Paint exterior of building and parking canopies		\$ 30,000	2007
Seal coat roofs		\$ 28,500	2008
Remodel kitchens		\$ 383,000	2008
Replace refrigerators and ranges		\$ 78,000	2009
Seal coat and stripe parking lots		\$ 18,000	2009
Replace common area carpet		\$ 38,000	2010

Total estimated cost over next 5 years	\$	
	636,500	

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or Indicate PHA wide)	Number Vacant Units	% Vacancies in Development
AZ20P001016	Foothills Village Apartments		
Description of Needed Physical Improvements or Management Improvements		Estimated Cost	Planned Start Date (HA Fiscal Year)
Playground improvements		\$ 56,000	2006
Install security cameras		\$ 35,000	2006
Seal coat and stripe parking lots		\$ 17,500	2007
Remodel kitchens		\$ 720,000	2007
Replace refrigerators and ranges		\$ 130,000	2008
Seal coat and stripe parking lots		\$ 18,000	2009
Replace domestic boilers		\$ 85,000	2010
Total estimated cost over next 5 years		\$ 1,061,500	

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or Indicate PHA wide)	Number Vacant Units	% Vacancies in Development
AZ20P001018	Scattered Sites		

Description of Needed Physical Improvements or Management Improvements	Estimated Cost	Planned Start Date (HA Fiscal Year)
Exterior Painting	\$ 5,000	2006-09
Exterior Painting	\$ 5,000	2006-09
Total estimated cost over next 5 years	\$ 10,000	

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or Indicate PHA wide)	Number Vacant Units	% Vacancies in Development
AZ20P001022	Scattered Sites		
Description of Needed Physical Improvements or Management Improvements		Estimated Cost	Planned Start Date (HA Fiscal Year)
Exterior Painting		\$ 5,000	2006-09
Exterior Painting		\$ 5,000	2006-09
Total estimated cost over next 5 years		\$ 10,000	

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or Indicate PHA wide)	Number Vacant Units	% Vacancies in Development
AZ20P001023	Pinetowers		
Description of Needed Physical Improvements or Management Improvements		Estimated Cost	Planned Start Date (HA Fiscal Year)
Improve site lighting		\$	2006

	35,000	
Install security cameras	\$ 25,000	2006
Seal coat roofs	\$ 25,000	2007
Seal & stripe parking lot	\$ 10,000	2007
Remodel kitchens	\$ 650,000	2008
Replace refrigerators and ranges	\$ 167,000	2008
Paint exterior	\$ 80,000	2009
Replace air handler and drains	\$ 330,000	2009
Replace domestic water boiler	\$ 25,000	2009
Replace air conditioning chiller	\$ 113,000	2010
Replace heater boiler	\$ 56,000	2010
Remodel community room	\$ 35,000	2010
Replace common area air conditioning units	\$ 38,000	2010
Total estimated cost over next 5 years	\$ 1,589,000	

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or Indicate PHA wide)	Number Vacant Units	% Vacancies in Development
AZ20P001024	Scattered Sites		
Description of Needed Physical Improvements or Management Improvements		Estimated Cost	Planned Start Date (HA Fiscal Year)

Exterior Painting	\$ 5,000	2006-09
Exterior Painting	\$ 5,000	2006-09
Total estimated cost over next 5 years	\$ 10,000	

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or Indicate PHA wide)	Number Vacant Units	% Vacancies in Development
AZ20P001026	Scattered Sites		
Description of Needed Physical Improvements or Management Improvements		Estimated Cost	Planned Start Date (HA Fiscal Year)
Exterior Painting		\$ 5,000	2006-09
Exterior Painting		\$ 5,000	2006-09
Total estimated cost over next 5 years		\$ 10,000	

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or Indicate PHA wide)	Number Vacant Units	% Vacancies in Development
AZ20P001029	McCarty Apartments		
Description of Needed Physical Improvements or Management Improvements		Estimated Cost	Planned Start Date (HA Fiscal Year)
Replace air handler condensate pans and drains		\$ 13,000	2006
Install security cameras		\$ 12,000	2006

Install security doors	\$ 25,000	2007
Paint exterior of building and canopies	\$ 23,000	2007
Remodel kitchens	\$ 76,000	2008
Replace refrigerators and ranges	\$ 21,000	2008
Seal coat roofs	\$ 13,000	2009
Replace apartment A/C units	\$ 63,000	2010
Replace domestic water boiler	\$ 8,000	2010
Total estimated cost over next 5 years	\$ 254,000	

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or Indicate PHA wide)	Number Vacant Units	% Vacancies in Development
AZ20P001033	Scattered Sites		
Description of Needed Physical Improvements or Management Improvements		Estimated Cost	Planned Start Date (HA Fiscal Year)
Exterior Painting		\$ 5,000	2006-09
Exterior Painting		\$ 5,000	2006-09
Total estimated cost over next 5 years		\$ 10,000	

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or Indicate PHA wide)	Number Vacant	% Vacancies

		Units	in Development
AZ20P001034	Scattered Sites		
Description of Needed Physical Improvements or Management Improvements		Estimated Cost	Planned Start Date (HA Fiscal Year)
Exterior Painting		\$ 5,000	2006-09
Exterior Painting		\$ 5,000	2006-09
Interior remodel (bath,kitchen,fixtures,electrical,roof,flooring,HVAC)		\$ 10,000	2006-09
Total estimated cost over next 5 years		\$ 20,000	

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or Indicate PHA wide)	Number Vacant Units	% Vacancies in Development
AZ20P001035	Scattered Sites		
Description of Needed Physical Improvements or Management Improvements		Estimated Cost	Planned Start Date (HA Fiscal Year)
Exterior Painting		\$ 5,000	2006-09
Exterior Painting		\$ 5,000	2006-09
Interior remodel (bath,kitchen,fixtures,electrical,roof,flooring,HVAC)		\$ 10,000	2006-09
Total estimated cost over next 5 years		\$ 20,000	

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or Indicate PHA wide)	Number Vacant	% Vacancies

		Units	in Development
AZ20P001036	Scattered Sites		
Description of Needed Physical Improvements or Management Improvements		Estimated Cost	Planned Start Date (HA Fiscal Year)
Interior remodel (bath,kitchen,fixtures,electrical,roof,flooring,HVAC)		\$ 66,250	2006-09
Exterior Painting		\$ 5,000	2006-09
Interior remodel (bath,kitchen,fixtures,electrical,roof,flooring,HVAC)		\$ 10,000	2006-09
Total estimated cost over next 5 years		\$ 81,250	

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or Indicate PHA wide)	Number Vacant Units	% Vacancies in Development
AZ20P001037	Scattered Sites		
Description of Needed Physical Improvements or Management Improvements		Estimated Cost	Planned Start Date (HA Fiscal Year)
Interior remodel (bath,kitchen,fixtures,electrical,roof,flooring,HVAC)		\$ 131,500	2006-09
Exterior Painting		\$ 5,000	2006-09
Interior remodel (bath,kitchen,fixtures,electrical,roof,flooring,HVAC)		\$ 10,000	2006-09
Total estimated cost over next 5 years		\$ 146,500	

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or Indicate PHA wide)	Number Vacant	% Vacancies

		Units	in Development
AZ20P001038	Scattered Sites		
Description of Needed Physical Improvements or Management Improvements		Estimated Cost	Planned Start Date (HA Fiscal Year)
Site improvements		\$ 50,000	2006-09
Interior remodel (bath,kitchen,fixtures,electrical,roof,flooring,HVAC)		\$ 16,000	2006-09
Exterior Painting		\$ 5,000	2006-09
Interior remodel (bath,kitchen,fixtures,electrical,roof,flooring,HVAC)		\$ 10,000	2006-09
Total estimated cost over next 5 years		\$ 81,000	

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or Indicate PHA wide)	Number Vacant Units	% Vacancies in Development
AZ20P001039	Scattered Sites		
Description of Needed Physical Improvements or Management Improvements		Estimated Cost	Planned Start Date (HA Fiscal Year)
Interior remodel (bath,kitchen,fixtures,electrical,roof,flooring,HVAC)		\$ 50,000	2006-09
Exterior Painting		\$ 5,000	2006-09
Interior remodel (bath,kitchen,fixtures,electrical,roof,flooring,HVAC)		\$ 10,000	2006-09
Total estimated cost over next 5 years		\$ 65,000	

Optional 5-Year Action Plan Tables

April 15, 2005

Development Number	Development Name (or Indicate PHA wide)	Number Vacant Units	% Vacancies in Development
AZ20P001040	Scattered Sites		
Description of Needed Physical Improvements or Management Improvements			Estimated Cost
Interior remodel (bath,kitchen,fixtures,electrical,roof,flooring,HVAC)			\$ 50,000
Exterior Painting			\$ 5,000
Interior remodel (bath,kitchen,fixtures,electrical,roof,flooring,HVAC)			\$ 10,000
Total estimated cost over next 5 years			\$ 65,000

Optional 5-Year Action Plan Tables			
Development Number	Development Name (or Indicate PHA wide)	Number Vacant Units	% Vacancies in Development
AZ20P001041	Scattered Sites		
Description of Needed Physical Improvements or Management Improvements			Estimated Cost
Interior remodel (bath,kitchen,fixtures,electrical,roof,flooring,HVAC)			\$ 33,250
Exterior Painting			\$ 5,000
Interior remodel (bath,kitchen,fixtures,electrical,roof,flooring,HVAC)			\$ 10,000
Total estimated cost over next 5 years			\$ 48,250

Optional 5-Year Action Plan Tables

April 15, 2005

Development Number	Development Name (or Indicate PHA wide)	Number Vacant Units	% Vacancies in Development	
AZ20P001042	Scattered Sites			
Description of Needed Physical Improvements or Management Improvements			Estimated Cost	Planned Start Date (HA Fiscal Year)
Interior remodel (bath,kitchen,fixtures,electrical,roof,flooring,HVAC)			\$ 33,250	2006-09
Exterior Painting			\$ 5,000	2006-09
Interior remodel (bath,kitchen,fixtures,electrical,roof,flooring,HVAC)			\$ 10,000	2006-09
Total estimated cost over next 5 years			\$ 48,250	

Optional 5-Year Action Plan Tables

Development Number	Development Name (or Indicate PHA wide)	Number Vacant Units	% Vacancies in Development	
AZ20P001043	Scattered Sites			
Description of Needed Physical Improvements or Management Improvements			Estimated Cost	Planned Start Date (HA Fiscal Year)
Interior remodel (bath,kitchen,fixtures,electrical,roof,flooring,HVAC)			\$ 33,250	2006-09
Exterior Painting			\$ 5,000	2006-09
Interior remodel (bath,kitchen,fixtures,electrical,roof,flooring,HVAC)			\$ 10,000	2006-09
Total estimated cost over next 5 years			\$ 48,250	

Optional 5-Year Action Plan Tables

April 15, 2005

Development Number	Development Name (or Indicate PHA wide)	Number Vacant Units	% Vacancies in Development	
AZ20P001045	Scattered Sites			
Description of Needed Physical Improvements or Management Improvements			Estimated Cost	Planned Start Date (HA Fiscal Year)
Interior remodel (bath,kitchen,fixtures,electrical,roof,flooring,HVAC)			\$ 33,250	2006-09
Exterior Painting			\$ 5,000	2006-09
Interior remodel (bath,kitchen,fixtures,electrical,roof,flooring,HVAC)			\$ 10,000	2006-09
Total estimated cost over next 5 years			\$ 48,250	

Optional 5-Year Action Plan Tables

Development Number	Development Name (or Indicate PHA wide)	Number Vacant Units	% Vacancies in Development	
AZ20P001046	Scattered Sites			
Description of Needed Physical Improvements or Management Improvements			Estimated Cost	Planned Start Date (HA Fiscal Year)
Interior remodel (bath,kitchen,fixtures,electrical,roof,flooring,HVAC)			\$ 33,250	2006-09
Exterior Painting			\$ 5,000	2006-09
Interior remodel (bath,kitchen,fixtures,electrical,roof,flooring,HVAC)			\$ 10,000	2006-09
Total estimated cost over next 5 years			\$ 48,250	

ATTACHMENT 14 - Annual Performance and Evaluation Report

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary					
PHA Name: City of Phoenix, Housing Dept.		Grant Type and Number		Federal FY of Grant:	
		Capital Fund Program Grant No: AZ20P00150101		2001	
		Replacement Housing Factor Grant No:			
Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 3)					
Performance and Evaluation Report for Period Ending: 12/31/2004 Final Performance and Evaluation Report -					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	\$333,000	\$333,000	\$333,000	\$333,000
3	1408 Management Improvements Soft Costs	\$264,000	\$258,576	\$258,576	\$258,576
	Management Improvements Hard Costs				
4	1410 Administration	\$0	\$7,286	\$7,286	\$7,286
5	1411 Audit	\$4,000	\$0	\$0	\$0
6	1415 Liquidated Damages	\$0	\$0	\$0	\$0
7	1430 Fees and Costs	\$592,000	\$832,758	\$832,758	\$832,759
8	1440 Site Acquisition	\$0	\$0	\$0	\$0
9	1450 Site Improvement	\$1,115,130	\$334,497	\$334,497	\$334,496
10	1460 Dwelling Structures	\$1,795,000	\$2,747,890	\$2,592,730	\$2,592,730

April 15, 2005

11	1465.1 Dwelling Equipment—Nonexpendable	\$92,000	\$11,100	\$11,100	\$11,100
12	1470 Nondwelling Structures	\$6,000	\$5,970	\$5,970	\$5,970
13	1475 Nondwelling Equipment	\$56,000	\$49,789	\$49,789	\$49,789
14	1485 Demolition	\$0	\$0	\$0	\$0
15	1490 Replacement Reserve	\$0	\$0	\$0	\$0
16	1492 Moving to Work Demonstration	\$0	\$0	\$0	\$0
17	1495.1 Relocation Costs	\$78,000	\$39,759	\$39,759	\$39,759
18	1499 Development Activities	\$0	\$0	\$0	\$0
19	1502 Contingency	\$287,000	\$1,505	\$0	\$0
20	Amount of Annual Grant: (sum of lines 2-19)	\$4,622,130	\$4,622,130	\$4,465,465	\$4,465,465
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 compliance				
23	Amount of line 20 Related to Security –Soft Costs				
24	Amount of Line 20 related to Security-- Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
26	Collateralization Expenses or Debt Service				
	Over / (Under) budgeted for Grant				

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: City of Phoenix, Housing
Department

Grant Type and Number

Federal FY of Grant: 2001

Capital Fund Program Grant No: AZ20P00150101

Development Number	Name/HA-Wide Activities	SAP Project Number	General Description of Major Work Categories	Work Item	Dev Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
							Original	Revised	Obligated	Expended	
AZ20P001001		AH10110190	Speed bumps	1B	1450	8	\$10,000	\$0	\$0	\$0	Cancelled
Marcos de Niza		AH10110190	Termite damage repair & Building Remodel	1C	1460		\$161,000	\$695,479	\$695,479	\$695,479	Construction Completed *closeout
			Ventilator fans for attic	1D	1460	39	\$5,000	\$0	\$0	\$0	Cancelled
		AH10110239	Additional parking	1E	1450		\$364,000	\$61,148	\$61,148	\$61,148	Complete* Part of remodel project
		AH10110260	Meter Room Doors	1G	1460		\$0	\$24,720	\$24,720	\$24,720	Moved from 50102
		AH10110217	Weather Striping	1H	1460		\$0	\$16,755	\$16,755	\$16,755	Moved from 50102
		AH10110191	Water park play area for kids	1F	1450	1	\$100,000	\$0	\$0	\$0	Cancelled
			Subtotal				\$640,000	\$798,102	\$798,102	\$798,102	
AZ20P001002			Replace electrical poles	2A	1450	3	\$12,000	\$0	\$0	\$0	Cancelled
Frank Luke Homes		AH10110193	Water park play area for kids	2B	1450	1	\$100,000	\$0	\$0	\$0	Completed using CDBG funds

	AH10110240	Replace gate valves	2C	1450	12	\$60,000	\$12,714	\$12,714	\$12,714	Completed
	AH10110168	Add sprinkler system	2D	1450		\$153,130	\$43,181	\$43,181	\$43,181	Completed
	AH10110194	Hydrovac sewers	2E	1450	230	\$9,000	\$0	\$0	\$0	Completed - Charges in AZ1-6
	AH10110195	Install termite baiting system	2F	1450		\$13,000	\$0	\$0	\$0	Cancelled
	AH10110192	Upduct replacement	2G	1460	58	\$9,000	\$0	\$0	\$0	Cancelled
	AH10110196	Paint interiors of units not painted in last 5 years	2H	1460	58	\$58,000	\$29,932	\$29,932	\$29,932	Completed
	AH10110197	Meter box doors	2I	1460	70	\$7,000	\$12,570	\$12,570	\$12,570	Completed
	AH10110241	Add shut off valves to units	2J	1460	230	\$32,000	\$38,143	\$38,143	\$38,143	Complete
		Subtotal				\$453,130	\$136,540	\$136,540	\$136,540	
AZ20P001005	AH10110190	Speed bumps	5A	1450	8	\$9,000	\$0	\$0	\$0	Cancelled
Marcos de Niza Addition		Area Lighting	5B	1450	1	\$0	\$8,272	\$8,272	\$8,272	Completed
	AH10110198	Paint interiors of units not painted in last five years	5C	1460	100	\$80,000	\$36,517	\$36,517	\$36,517	Completed
	AH10110190	Termite damage repair	5D	1460		\$161,000	\$92,690	\$92,690	\$92,690	Construction Completed *closeout

	AH10110220	Weather Striping	5F	1460		\$0	\$11,219	\$11,219	\$11,219	Moved from 50102
	AH10110190	Remodel PAL Center	5E	1460		\$0	\$195,829	\$195,829	\$195,829	Construction Completed *closeout
		Subtotal				\$250,000	\$344,527	\$344,527	\$344,527	
AZ20P001006		Replace electrical poles	6A	1450	2	\$10,000	\$0	\$0	\$0	Cancelled
Frank Luke Addition	AH10110194	Hydrovac sewers	6B	1450	138	\$6,000	\$14,538	\$14,538	\$14,538	Completed
	AH10110242	Replace shut off valves to apts.	6C	1460	138	\$18,000	\$33,590	\$33,590	\$33,590	Completed
		Exterior Paint	6D	1460		\$0	\$4,651	\$4,651	\$4,651	Completed
	AH10110186	Replace Coolers	6E	1460	138	0	\$38,760	\$38,760	\$38,760	Completed
		Subtotal				\$34,000	\$91,539	\$91,539	\$91,539	
AZ20P001007		Electrical poles	7B1	1450	2	\$10,000	\$0	\$0	\$0	Cancelled
Sidney Osborn	AH10110199	Electrical transformer	7B2	1450	1	\$3,000	\$0	\$0	\$0	Completed in 50100
	AH10110200	Install perimeter fence by basketball court	7B3	1450		\$16,000	\$2,971	\$2,971	\$2,971	Completed 07/08/02
		Upgrade electrical wiring to three wire	7B4	1460		\$325,000	\$0	\$0	\$0	Cancelled
	AH10110201	Ozanam	7B5	1460		\$5,000	\$11,931	\$11,931	\$11,931	Completed

		water heater								
	AH10110194	Hydrovac sewers	7B6	1450		\$11,000	\$0	\$0	\$0	Completed - Charges in AZ1-6
	AH10110291	Enclose Stairwell (50102 - AH10110270)	7B7	1460		\$0	\$0	\$0	\$0	Moved to CFP50102 – In Process
	AH10110237	Security Lighting	7B8	1460		\$0	\$26,500	\$26,500	\$26,500	Completed
		Paint Exteriors	7B9	1460		\$0	\$1,463	\$1,463	\$1,463	Completed
		Subtotal				\$370,000	\$42,865	\$42,865	\$42,865	
AZ20P001008A		Electrical pole replacement	8A2A	1450	1	\$12,000	\$0	\$0	\$0	Cancelled
A. L. Krohn Homes	AH10110202	Cement poles for parking, cement island & cement bumper block	8A2B	1450		\$60,000	\$1,509	\$1,509	\$1,509	Completed 04/10/02
	AH10110194	Hydrovac sewers	8A2C	1450		\$1,000	\$0	\$0	\$0	Cancelled
	AH10110204	Water heaters	8A2D	1460	38	\$19,000	\$8,669	\$8,669	\$8,669	Completed 04/15/02
	AH10110203	Painting, interior for apts not painted in last 5 years	8A2E	1460	10	\$10,000	\$7,737	\$7,737	\$7,737	Completed 05/01/02

	AH10110277	Repair Stairs & Railings	8A2G	1460		\$0	\$155,160	\$155,160	\$155,160	Moved from CFP 50102- In Process
	AH10110238	Additional Lighting	8A2F	1450		\$0	\$25,536	\$25,536	\$25,536	Completed
		Subtotal				\$102,000	\$198,611	\$198,611	\$198,611	
AZ20P001008B	AH10110205	Replace fence along Edison Park	8B1	1450	1	\$60,000	\$26,316	\$26,316	\$26,316	Completed 07/08/02
A. L. Krohn Homes	AH10110206	Dethatch grass	8B2	1450		\$8,000	\$0	\$0	\$0	Cancelled
	AH10110194	Hydrovac sewers	8B3	1450	101	\$4,000	\$0	\$0	\$0	Cancelled
	AH10110119	Exterior Painting	8B4	1460	27	\$0	\$44,980	\$44,980	\$44,980	Completed
		Subtotal				\$72,000	\$71,296	\$71,296	\$71,296	
AZ20P001009	AH10120092	Landscaping	9A	1450		\$25,000	\$43,853	\$43,853	\$43,853	Completed
Maryvale Parkway Terrace		Modification of boiler room doors	9B	1460		\$10,000	\$0	\$0	\$0	Cancelled
	AH10120128	Modify deck railings	9C	1460		\$45,000	\$84,741	\$84,741	\$84,741	Completed 1/04
	AH10120093	Painting exterior trim	9D	1460	108	\$15,000	\$17,570	\$17,570	\$17,570	Completed 04/05/02
	AH10120094	Interior pantry & closet doors	9E	1460	324	\$36,000	\$28,963	\$28,963	\$28,963	Completed 06/25/02
	AH10120095	Replace mail boxes	9F	1460	108	\$5,000	\$5,408	\$5,408	\$5,408	Completed 03/25/02
		Backup chiller	9G	1465.1	1	\$79,000	\$0	\$0	\$0	Cancelled

	AH10120133	Hydrovac Sewers	9H	1450		\$0	\$8,190	\$8,190	\$8,190	Completed	
	AH10012013 2	Fire alarm system	9I	1460		\$0	\$185,092	\$185,092	\$185,092	Completed	
	AH10120058	Hydrovac Sewers	9J	1450		\$0	\$0	\$0	\$0	Cancelled	
	AG10120126	Replace Air Handlers/Hot and Cold water valves	9K	1460		\$0	\$87,344	\$87,344	\$87,344	Completed	
		Replace Air Handlers		1460		\$0	\$0	\$0	\$0	Cancelled	
		Subtotal					\$215,000	\$461,161	\$461,161	\$461,161	
AZ20P001010	AH10120096	Carpet common areas	10A	1460		\$27,000	\$29,331	\$29,331	\$29,331	Completed 06/24/02	
Washington Manor	AH10120097	Roof coating	10B	1460		\$45,000	\$25,884	\$25,884	\$25,884	Completed 06/13/02	
	AH10120127	Exterior Lighting improvements	10C	1460		\$22,000	\$10,152	\$10,152	\$10,152	Completed	
	AH10120098	Apartment door resurfacing	10D	1460	112	\$37,000	\$27,314	\$27,314	\$27,314	Completed 06/10/02	
		Exterior Lighting	10E	1450		\$0	\$0	\$0	\$0	Cancelled	
		Subtotal					\$131,000	\$92,681	\$92,681	\$92,681	
AZ20P001018	AH10130023	Exterior painting	18A	1460	25	\$25,000	\$13,956	\$13,956	\$13,956	Completed	

Scattered Sites		Subtotal				\$25,000	\$13,956	\$13,956	\$13,956	
AZ16P001023	AH10120099	Paint Hallways and apts not painted in last 5 years	23A	1460	120	\$50,000	\$51,128	\$51,128	\$51,128	Completed 06/15/02
Pine Towers Apts.	AH10120100	Apartment doors	23B	1460		\$75,000	\$33,316	\$33,316	\$33,316	Completed
	AH10120125	Exhaust fan motors	23C	1460		\$0	\$12,290	\$12,290	\$12,290	Completed
		Subtotal				\$125,000	\$96,734	\$96,734	\$96,735	
AZ16P001029	AH10120101	Roof coating	29A	1460		\$5,000	\$5,465	\$5,465	\$5,465	Completed 06/03/02
McCarty Apts.	AH10120102	Range replacement	29B	1465.1	24	\$9,000	\$0	\$0	\$0	Cancelled
	AH10120103	Remodel laundry room	29C	1470	1	\$6,000	\$5,970	\$5,970	\$5,970	Completed 03/16/02
		Subtotal				\$20,000	\$11,435	\$11,435	\$11,435	
AZ20P001036	AH10130009	Dwelling Structures	36A	1460		\$0	\$568,168	\$568,168	\$568,168	Moved from CFP50100
Scattered Sites	AH10130009	Site improvements	36B	1450		\$0	\$34,998	\$34,998	\$34,998	Moved from CFP50100
	AH10130009	Dwelling equipment	36C	1465.1		\$0	\$11,100	\$11,100	\$11,100	Moved from CFP50100
		Subtotal				\$0	\$614,266	\$614,266	\$614,266	
AZ20P001037	AH10130025	Site improvements	37A	1450	27	\$28,000	\$0	\$0	\$0	Moved from CFP50102 - Canceled
Scattered Sites	AH10130025	Dwelling	37B	1460	27	\$368,000	\$17,866	\$17,866	\$17,866	Moved from

		Structures								CFP50102 – Completed
	AH10130025	Dwelling equipment	37C	1465.1	27	\$4,000	\$0	\$0	\$0	Moved from CFP50102 - Canceled
		Subtotal				\$400,000	\$17,866	\$17,866	\$17,866	
AZ20P001042	AH10130021	Exterior painting	42A	1460	11	\$11,000	\$422	\$422	\$422	Complete
Scattered Sites										
		Subtotal				\$11,000	\$422	\$422	\$422	
AZ20P001043	AH10130027	Exterior painting	43A	1460	6	\$6,000	\$11,785	\$11,785	\$11,785	Complete
Scattered Sites										
		Subtotal				\$6,000	\$11,785	\$11,785	\$11,785	
AZ20P001045	AH10130028	Exterior Painting	45A	1460	23	\$23,000	\$44,250	\$44,250	\$44,250	Complete
Scattered Sites										
		Subtotal				\$23,000	\$44,250	\$44,250	\$44,250	
AZ20P001099	AH10130025	Operations	99A	1406		\$333,000	\$333,000	\$333,000	\$333,000	Completed
Projectwide Activities	AH10500021	W.O. system printing upgrade (CFP eligible portion only)	99B	1408		\$11,000	\$4,418	\$4,418	\$4,418	Completed
	AH10500009	Economic Initiatives	99C	1408		\$250,000	\$254,158	\$254,158	\$254,158	Completed
		Software for new CFP	99E	1408		\$3,000	\$0	\$0	\$0	Cancelled

		grant tracking								
	AH10600002	Audit fees	99F	1411		\$4,000	\$0	\$0	\$0	Cancelled
	AH10500020	Fees and Costs	99G	1430.1		\$534,000	\$829,020	\$829,020	\$829,020	Completed
		Inspection costs	99H	1430.7		\$58,000	\$3,738	\$3,738	\$3,738	Completed
	AH10510001	Landscape Housing offices at 830 E. Jefferson (Cost to be split with Section 8)	99J	1450		\$31,000	\$51,271	\$51,271	\$51,271	Completed
	AH10110207	ADA compliance apts. For hearing & visually impaired	99K	1460		\$100,000	\$150	\$150	\$150	Completed
	AH10510004	Van for paint crw	99L	1475.7	1	\$27,000	\$16,698	\$16,698	\$16,698	Completed
		Brush truck for use by warehouse	99M	1475.7	1	\$29,000	\$33,091	\$33,091	\$33,091	Completed
	AH10500027	Relocation costs	99N	1495.1		\$78,000	\$39,759	\$39,759	\$39,759	Completed
		Contingency	99O	1502		\$287,000	\$1,505	\$0	\$0	
	AH10500026	CFP training/travel	99P	1410.1		\$0	\$7,286	\$7,286	\$7,286	Completed
		Subtotal				\$1,745,000	\$1,574,094	\$1,572,589	\$1,572,589	

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part III: Implementation Schedule

PHA Name: City of Phoenix, Housing Department		Grant Type and Number Capital Fund Program No: AZ20P00150101 Replacement Housing Factor No: AZ20P00150101						Federal FY of Grant: 2001
Development Number Name/HA-Wide Activities		All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
		Original	Revised	Actual	Original	Revised	Actual	
AZ20P001001		Jun-03			Jun-05			
AZ20P001002		Jun-03			Jun-05			
AZ20P001005		Jun-03			Jun-05			
AZ20P001006		Jun-03			Jun-05			
AZ20P001007		Jun-03			Jun-05			
AZ20P001008A		Jun-03			Jun-05			
AZ20P001008B		Jun-03			Jun-05			
AZ20P001009		Jun-03			Jun-05			
AZ20P001010		Jun-03			Jun-05			
AZ16P001023		Jun-03			Jun-05			
AZ16P001029		Jun-03			Jun-05			
AZ20P001037		Jun-03			Jun-05			
AZ20P001042		Jun-03			Jun-05			
AZ20P001043		Jun-03			Jun-05			

April 15, 2005

AZ20P001045		Jun-03			Jun-05			

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: City of Phoenix, Housing Dept.	Grant Type and Number Capital Fund Program Grant No: AZ20P00150102 Replacement Housing Factor Grant No: AZ20R00150102	Federal FY of Grant: 2002
---	---	--

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 1)

Performance and Evaluation Report for Period Ending: 12/31/2003 Final Performance and Evaluation Report -

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	\$481,000	\$3,670,914	\$0	\$0
2	1406 Operations	\$340,089	\$340,089	\$340,089	\$340,089
3	1408 Management Improvements Soft Costs	\$270,100	\$244,242	\$244,242	\$229,142
	Management Improvements Hard Costs				
4	1410 Administration	\$0	\$0	\$0	\$0
5	1411 Audit	\$4,066	\$4,066	\$4,066	\$0
6	1415 Liquidated Damages	\$0	\$0	\$0	\$0
7	1430 Fees and Costs	\$645,946	\$384,602	\$384,602	\$227,287
8	1440 Site Acquisition	\$0	\$0	\$0	\$0
9	1450 Site Improvement	\$309,908	\$361,525	\$361,525	\$301,194

April 15, 2005

10	1460 Dwelling Structures	\$2,403,903	\$2,873,387	\$2,873,387	\$2,803,787
11	1465.1 Dwelling Equipment—Nonexpendable	\$4,080	\$4,080	\$4,080	\$0
12	1470 Nondwelling Structures	\$10,506	\$0	\$0	\$0
13	1475 Nondwelling Equipment	\$0	\$0	\$0	\$0
14	1485 Demolition	\$0	\$0	\$0	\$0
15	1490 Replacement Reserve	\$0	\$0	\$0	\$0
16	1492 Moving to Work Demonstration	\$0	\$0	\$0	\$0
17	1495.1 Relocation Costs	\$79,946	\$0	\$0	\$0
18	1499 Development Activities (R&R)	\$8,097	\$8,097	\$8,097	\$8,097
19	1502 Contingency	\$336,414	\$193,287	\$0	\$0
20	Amount of Annual Grant: (sum of lines 2-19)	\$4,413,055	\$4,413,375	\$4,220,088	\$3,909,596
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 compliance				
23	Amount of line 20 Related to Security –Soft Costs				
24	Amount of Line 20 related to Security-- Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
26	Collateralization Expenses or Debt Service				

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: City of Phoenix, Housing Department

Grant Type and Number

Federal FY of Grant: 2002

Capital Fund Program Grant No: AZ20P00150102

Development Number Name/HA-Wide Activities		SAP Project Number	General Description of Major Work Categories	Work Item	Dev Acct No.	Quantity	Total Estimated Cost Original Revised		Total Actual Cost Obligated Expended		Status of Work Comments
AZ20P001001		AH10110215	Remove abandoned pipes from exterior walls	1A	1460	224	\$60,000	\$0	\$0	\$0	Cancelled
Marcos de Niza		AH10110259	Replace Fascia as needed	1B	1460		\$20,000	\$7,350	\$7,350	\$7,350	COMPLETE D 5-04
		AH10110217	Weather Striping	1C	1460		\$30,000	\$0	\$0	\$0	Moved to 50101 - Completed 9/03
		AH10110218	Replace evaporative coolers	1D	1460	229	\$251,494	\$202,603	\$202,603	\$202,603	COMPLETE D 8-03
		AH10110260	Meter room doors and frames	1E	1460	224	\$67,200	\$0	\$0	\$0	Moved to 50101 - Completed 7- 04
		Subtotal					\$428,694	\$209,953	\$209,953	\$209,953	
AZ20P001002		AH10110268	Area lighting / Interior Electrical/outlets Add GFCI Outlets								Combined item 2A with 2B
Frank Luke Homes		AH10110268		2A	1460	230	\$45,125	\$190,971	\$190,971	\$190,971	
		Subtotal					\$45,125	\$190,971	\$190,971	\$190,971	Completed 10 - 03
AZ20P001005		AH10110258	Upduct Replacement	5A	1460	150	\$38,000	\$27,179	\$27,179	\$27,179	Completed 9/03
Marcos de Niza		AH10110219	Replace Coolers	5B	1460	150	\$174,000	\$141,445	\$141,445	\$141,445	Completed

April 15, 2005

Addition										9/03
	AH10110220	Weather Striping	5C	1460		\$20,000	\$0	\$0	\$0	Moved to 50101 - Completed 9/03
	Subtotal					\$232,000	\$168,624	\$168,624	\$168,624	
AZ20P001006	AH10110221	Seal & Stripe parking	6A	1450		\$17,051	\$4,150	\$4,150	\$4,150	Completed 7/03
Frank Luke Addition	AH10110222	Paint interiors not painted in past 5 years	6B	1460	35	\$20,000	\$18,631	\$18,631	\$18,631	completed 4/2004
	AH10110269	Interior Electrical/Outlets/Ground Rods	6C	1460	138	\$26,806	\$156,224	\$156,224	\$156,224	Completed 06-04
	AH10110216	Doors (interior as needed)	6D	1460	100	\$21,861	\$0	\$0	\$0	Canceled
	Subtotal					\$85,718	\$179,005	\$179,005	\$179,005	
AZ20P001007	AH10110223	Replace gravel/stabilize loose gravel	7A	1450		\$20,000	\$57,672	\$57,672	\$70,641	Completed 3/31/04
Sidney Osborn	AH10110224	Furnace replacement	7B	1460	146	\$176,000	\$154,271	\$154,271	\$154,271	Completed 3/26/2004
	AH10110270	Repair to Stairways & Railings	7C	1460	20	\$40,000	\$295,000	\$295,000	\$601,377	Moved from 50101 - Estimated completion 01-30-05
	Subtotal					\$236,000	\$506,943	\$506,943	\$826,289	
AZ20P001008A	AH10110225	Hydrovac sewers	8A1A	1450		\$8,000	\$5,815	\$5,815	\$5,815	Completed 8/03
A.L. Krohn	AH10110277	Enclose stairwells and extend stairs	8A1B	1460	8	\$0	\$0	\$0	\$0	Moved to 50101
	AH10110226	Repair or replace security	8A1C	1460	38	\$8,160	\$14,240	\$14,240	\$14,240	Completed

		grills								9/03
	AH10110227	Paint Exterior	8A1D	1460	22	\$20,400	\$19,794	\$19,794	\$19,794	completed 5/2004
	AH10110228	Roof coating	8A1E	1460	76	\$21,861	\$22,832	\$22,832	\$22,832	Completed 06/11/03
	AH10110229	Landscaping	8A1F	1450		\$30,600	\$52,000	\$52,000	\$10	Estimated start April 2005
	AH10110230	Cooler replacement	8A1G	1460	76	\$85,000	\$74,459	\$74,459	\$74,459	Completed 11/03
	AH10110231	Enclose stairwells and extend stairs	8A2A	1460		\$5,100	\$97,721	\$97,721	\$0	Estimated Completion 1/30/05
	AH10110232	Irrigation for trees	8A2B	1450		\$6,000	\$0	\$0	\$0	Canceled
	AH10110233	Bug Screens	8A2C	1460		\$5,739	\$23,615	\$23,615	\$23,615	Completed 2/03
	AH10110234	Canopy over play area	8A2D	1450	1	\$5,000	\$3,894	\$3,894	\$3,894	Completed 11/10/03
	AH10110278	Exterior doors and jambs	8A2E	1460	76	\$19,000	\$827	\$827	\$827	Estimated start March 2005
	AH10110235	Replace Playground equipment	8A2F	1450		\$20,400	\$32,088	\$32,088	\$32,088	Completed 11/03
	AH10110236	Maintenance room door	8A2G	1460	1	\$400	\$0	\$0	\$0	Estimated March 2005
		Subtotal				\$235,660	\$347,285	\$347,285	\$197,574	
AZ20P001008B		Sewer cleanout repairs	8B1A	1460	202	\$25,500	\$0	\$0	\$0	estimated start February 2005
A. L. Krohn Homes	AH10110261	Repave parking lots	8B1B	1450		\$40,000	\$98,581	\$98,581	\$98,581	completed 01/10/04
		Subtotal				\$65,500	\$98,581	\$98,581	\$98,581	

April 15, 2005

AZ20P001009	AH10120106	Hydrovac sewers	9A	1450		\$4,000	\$4,645	\$4,645	\$4,645	Completed 1/04
Maryvale Parkway Terrace	AH10120107	Window shade screens	9B	1460	216	\$20,400	\$0	\$0	\$0	Cancelled
	AH10110262	Repave parking lots	9C	1450		\$64,297	\$26,214	\$26,214	\$26,214	Completed 01/22/04
	AH10120108	Paint interiors not painted in past 5 years	9D	1460	60	\$17,488	\$9,200	\$9,200	\$9,200	Completed 03/26/04
	AH10120109	Vertical blinds	9E	1460		\$10,000	\$0	\$0	\$0	Cancelled
	AH10120110	Handrails	9F	1460		\$6,000	\$8,691	\$8,691	\$8,691	Completed 11/03
		Subtotal				\$122,185	\$48,750	\$48,750	\$48,750	
AZ20P001010	AH10120111	Window shade screens	10A	1460	112	\$0	\$0	\$0	\$0	Done w/CDBG Funds
Washington Manor	AH10120112	Handrails	10B	1460		\$6,000	\$8,614	\$8,614	\$8,614	Completed 11/03
	AH10120113	Hydrovac sewers	10C	1450		\$4,000	\$4,805	\$4,805	\$4,805	Completed 5/03
	AH10120150	Remodel ADA Bathrooms	10D	1460		\$50,000	\$93,736	\$93,736	\$96,441	Completed November 2004
	AH10120114	Front and back doors	10E	1460	2	\$10,000	\$5,958	\$5,958	\$5,958	Completed 5/03
		Subtotal				\$70,000	\$113,113	\$113,113	\$115,818	
AZ20P001016										
Foothills Village		Community Center renovation		9999		\$57,000	\$65,000	Non-HUD funds		
		Landscaping (shrubby & sprinklers)		9999		\$50,000	\$198,514			

		Roof coating and flashing		9999	200	\$114,000	\$54,000	Non-HUD funding		
		Stucco and paint exteriors		9999	203	\$250,000	\$750,000			
		Awnings		9999	200	\$5,000	\$1,144,000			
		Perimeter fence		9999		\$5,000	\$119,000			
		Site signage		9999			\$15,000			
		Replace/Repair coolers with chillers & boilers		9999			\$1,315,400			
		Mailbox replacement		9999			\$10,000			
		Subtotal				\$481,000	\$3,670,914	\$4,400,000	\$0	
AZ20P001018	AH10130030	Exterior painting	18A	1460	21	\$21,420	\$27,732	\$27,732	\$27,732	Ongoing In House
Scattered Sites		Subtotal				\$21,420	\$27,732	\$27,732	\$27,732	
AZ20P001022	AH10130031	Exterior painting	22A	1460	9	\$9,180	\$9,180	\$9,180	\$922	Ongoing In House
Scattered Sites		Subtotal				\$9,180	\$9,180	\$9,180	\$922	
AZ16P001023	AH10120151	Remodel Bathrooms	23A	1460	75	\$250,000	\$639,232	\$639,232	\$639,232	Est Start 3/04
Pine Towers Apts.	AH10120130	Roof	23B	1460		\$210,120	\$25,500	\$25,500	\$25,500	Completed 6/03
	AH10120115	Hydrovac sewers	23C	1450		\$8,000	\$6,605	\$6,605	\$6,605	Completed 7/03
	AH10120116	Handrails in hallway	23D	1460		\$6,000	\$0	\$0	\$0	Cancelled
	AH10120117	Replace fire alarm system	23E	1460		\$122,400	\$122,400	\$122,400	\$94,368	Est start 07/2004
	AH10120118	Front and back doors	23F	1460		\$5,000	\$3,241	\$3,241	\$3,241	Completed 4/03
		Roof Coating	23G	1460		\$0	\$0	\$0	\$0	Completed 08/13/04
		Subtotal				\$601,520	\$796,978	\$796,978	\$768,946	

AZ20P001024	AH10130032	Exterior painting	24A	1460	9	\$9,180	\$9,180	\$9,180	\$771	Ongoing In House
Scattered Sites	Subtotal					\$9,180	\$9,180	\$9,180	\$771	
AZ20P001026	AH10130034	Exterior painting	26A	1460	10	\$10,200	\$10,200	\$10,200	\$0	Ongoing In House
Scattered Sites	Subtotal					\$10,200	\$10,200	\$10,200	\$0	
AZ16P001029	AH10120119	Replace mailboxes	29A	1460	24	\$5,253	\$1,900	\$1,900	\$1,900	Completed
McCarty Apts.	AH10120145	Repave Parking lot	29B	1450		\$52,000	\$42,462	\$42,462	\$42,462	Completed 12/19/04
	AH10120120	Window shade screens	29C	1460	24	\$4,406	\$0	\$0	\$0	Canceled
	AH10120121	Condensor pan replacement	29D	1460		\$5,000	\$0	\$0	\$0	Canceled
	AH10120122	Fire system	29E	1460	1	\$52,530	\$52,530	\$52,530	\$22,995	Est start 07/2004
	AH10120123	Hydrovac sewers	29F	1450		\$2,000	\$1,285	\$1,285	\$1,285	Completed 5/03
	Subtotal					\$121,189	\$98,177	\$98,177	\$68,642	
AZ20P001033	AH10130035	Exterior Paint	33A	1460	6	\$6,120	\$6,120	\$6,120	\$0	Ongoing In House
Scattered Sites	Subtotal					\$6,120	\$6,120	\$6,120	\$0	
AZ20P001034	AH10130036	Exterior Paint	34A	1460	3	\$3,060	\$10,311	\$10,311	\$10,311	Ongoing In House
Scattered Sites	Subtotal					\$3,060	\$10,311	\$10,311	\$10,311	

April 15, 2005

AZ20P001037	AH10130037	Site Improvements	37A	1450	13	\$28,560	\$21,309	\$21,309	\$0	Ongoing In House
Scattered Sites	AH10130037	Dwelling Structures	37B	1460	13	\$375,360	\$375,360	\$375,360	\$181,316	Ongoing In House
	AH10130037	Dwelling Equipment	37C	1465.1	13	\$4,080	\$4,080	\$4,080	\$0	Ongoing In House
	Subtotal					\$408,000	\$400,749	\$400,749	\$181,316	
AZ20P001045	AH10130038	Exterior Painting	45A	1460	7	\$7,140	\$7,140	\$7,140	\$10,779	Ongoing In House
Scattered Sites										
	Subtotal					\$7,140	\$7,140	\$7,140	\$10,779	
AZ20P001099	AH10500000 9	Economic Initiatives	99A	1408		\$255,000	\$229,142	\$229,142	\$229,142	Ongoing In House
Projectwide Activities	AH10110216	Operations	99B	1406		\$340,089	\$340,089	\$340,089	\$340,089	Completed
	AH10500022	Bar coding system for Tracking Fixed Assets (CFP eligible portion only)	99C	1408	1	\$5,100	\$5,100	\$5,100	\$0	
	AH10500023	Computer enhancements/equipment & software	99D	1408		\$10,000	\$10,000	\$10,000	\$0	
	AH10600002	Audit Fees	99E	1411		\$4,066	\$4,066	\$4,066	\$0	
	AH10500024	Fees & Costs	99F	1430.1		\$586,922	\$361,922	\$361,922	\$204,607	
	AH10500025	Inspection costs	99G	1430.7		\$59,024	\$22,680	\$22,680	\$22,680	In process
	AH10510005	830 E Jefferson landscape (to be split with Section 8)	99H	1470		\$10,506	\$0	\$0	\$0	Canceled
	AH10500027	Relocation Costs	99I	1495.1		\$79,946	\$0	\$0	\$0	
	AH10110175	Contingency	99J	1502		\$336,414	\$193,287	\$0	\$0	
		Replacement Reserve		1499		\$8,097	\$8,097	\$8,097	\$8,097	

		AZ20R00150102								
		Subtotal				\$1,695,164	\$1,174,383	\$981,096	\$804,615	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part III: Implementation Schedule

PHA Name: City of Phoenix, Housing Department				Grant Type and Number Capital Fund Program No: AZ20P00150102 Replacement Housing Factor No: AZ20P00150102			Federal FY of Grant: 2002	
Development Number Name/HA-Wide Activities		All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
		Original	Actual	Original	Revised	Actual		
AZ20P001001		Jun-04		Jun-06				
AZ20P001002		Jun-04		Jun-06				
AZ20P001005		Jun-04		Jun-06				
AZ20P001006		Jun-04		Jun-06				
AZ20P001007		Jun-04		Jun-06				
AZ20P001008A		Jun-04		Jun-06				
AZ20P001008B		Jun-04		Jun-06				
AZ20P001009		Jun-04		Jun-06				
AZ20P001010		Jun-04		Jun-06				
AZ16P001023		Jun-04		Jun-06				

April 15, 2005

AZ16P001029		Jun-04			Jun-06			
AZ20P001037		Jun-04			Jun-06			
AZ20P001042		Jun-04			Jun-06			
AZ20P001043		Jun-04			Jun-06			
AZ20P001045		Jun-04			Jun-06			

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: City of Phoenix, Housing Dept.	Grant Type and Number Capital Fund Program Grant No: AZ20P00150103 Replacement Housing Factor Grant No:	Federal FY of Grant: 2003
---	--	--

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 1)

Performance and Evaluation Report for Period Ending: 12/31/2003 Final Performance and Evaluation Report -

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	\$0	\$0	\$0	\$0
2	1406 Operations	\$495,537	\$495,537	\$495,537	\$410,340
3	1408 Management Improvements Soft Costs	\$255,000	\$255,000	\$255,000	\$186,173
	Management Improvements Hard Costs				
4	1410 Administration	\$340,000	\$40,000	\$15,000	\$1,705
5	1411 Audit	\$4,000	\$4,000	\$4,000	\$0

April 15, 2005

6	1415 Liquidated Damages	\$0	\$0	\$0	\$0
7	1430 Fees and Costs	\$200,000	\$500,000	\$500,000	\$203,056
8	1440 Site Acquisition	\$0	\$0	\$0	\$0
9	1450 Site Improvement	\$303,000	\$257,784	\$127,784	\$12,938
10	1460 Dwelling Structures	\$1,749,000	\$1,888,238	\$879,238	\$602,482
11	1465.1 Dwelling Equipment—Nonexpendable	\$73,000	\$73,000	\$43,000	\$17,180
12	1470 Nondwelling Structures	\$0	\$0	\$0	\$0
13	1475 Nondwelling Equipment	\$0	\$0	\$0	\$0
14	1485 Demolition	\$0	\$0	\$0	\$0
15	1490 Replacement Reserve	\$0	\$0	\$0	\$0
16	1492 Moving to Work Demonstration	\$0	\$0	\$0	\$0
17	1495.1 Relocation Costs	\$75,000	\$0	\$0	\$0
18	1499 Development Activities (R&R)	\$0	\$0	\$0	\$0
19	1502 Contingency	\$129,803	\$110,781	\$0	\$0
20	Amount of Annual Grant: (sum of lines 2-19)	\$3,624,340	\$3,624,340	\$2,319,559	\$1,433,874
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 compliance				
23	Amount of line 20 Related to Security –Soft Costs				
24	Amount of Line 20 related to Security-- Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
26	Collateralization Expenses or Debt Service				

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: City of Phoenix, Housing Department		Grant Type and Number				Federal FY of Grant: 2003			
		Capital Fund Program Grant No: AZ20P00150103							
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Work Item	Dev Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
					Original	Revised	Obligated	Expended	Comments
AZ20P001001	Gate valves	1A	1450		\$15,000	\$25,000	\$0	\$0	Estimated start 2/05
Marcos de Niza	Hydrovac Sewers	1B	1450		\$0	\$6,279	\$6,279	\$6,279	Completed 7/04
	Subtotal				\$15,000	\$31,279	\$6,279	\$6,279	
AZ20P001002	Remodel kitchen	2A	1460		\$10,000	\$10,000	\$0	\$0	
Frank Luke Homes									
	Subtotal				\$10,000	\$10,000	\$0	\$0	
AZ20P001005	Hydrovac sewers	5A	1450		\$10,000	\$4,420	\$4,420	\$4,420	Completed
Marcos de Niza Addition	Gate valves	5B	1450		\$8,000	\$20,000	\$0	\$0	
	Closet inserts	5C	1460		\$50,000	\$0	\$0	\$0	Canceled
	Subtotal				\$68,000	\$24,420	\$4,420	\$4,420	
AZ20P001006									
Frank Luke Addition									
	Subtotal				\$0	\$0	\$0	\$0	

April 15, 2005

AZ20P001007	Remodel bathroom	7A	1460		\$250,000	\$250,000	\$0	\$0	
Sidney Osborn									
	Subtotal				\$250,000	\$250,000	\$0	\$0	
AZ20P001008A	Exterior painting (8A-1)	8A1A	1450		\$20,000	\$0	\$0	\$0	Completed 50102
A. L. Krohn Homes	Panels (Balcony&stairway/Fascia) (8A-1)	8A1B	1460		\$50,000	\$50,000	\$0	\$0	
	Repair/replace security grills (8A-1)	8A1C	1460		\$8,000	\$8,000	\$0	\$0	
	Ranges (8A-1)	8A1D	1465.1		\$30,000	\$30,000	\$0	\$0	
	Refrigerators	8A1E	1465.1		\$30,000	\$30,000	\$30,000	\$7,733	
	Roof access ladders (8A-1)	8A1F	1460		\$0	\$0	\$0	\$0	
	Ranges (8A-2)	8A2B	1465.1		\$13,000	\$13,000	\$13,000	\$9,447	
	Subtotal				\$151,000	\$131,000	\$43,000	\$17,180	
AZ20P001008B	Seal & stripe alleys and parking lots	8BA	1450		\$10,000	\$10,000	\$10,000	\$39	
A. L. Krohn Homes	Security lights	8ABB	1450		\$50,000	\$50,000	\$0	\$0	
	Landscape improvements	8ABC	1450		\$130,000	\$105,000	\$105,000	\$116	
	Sewer Clean out/Plumbing Repairs	8ABD	1450		\$0	\$25,000	\$0	\$0	
	Subtotal				\$190,000	\$190,000	\$115,000	\$155	
AZ20P001009	Elevator Mechanical repairs	9A	1460		\$75,000	\$75,000	\$0	\$0	
Maryvale Parkway Terrace									
	Subtotal				\$75,000	\$75,000	\$0	\$0	
AZ20P001010	Replace parking lot	10A	1450		\$0	\$0	\$0	\$0	
Washington Manor	Carpet apartments	10B	1460		\$0	\$0	\$0	\$0	

	Replace Mailboxes	10C	1460		\$5,000	\$5,000	\$0	\$0	
	Paint interior/common areas	10D	1460		\$0	\$0	\$0	\$0	
	Remodel bathrooms	10E	1460		\$200,000	\$420,000		\$0	
	Replace P-Tak Heat Pumps	10F	1460		\$90,000	\$109,608	\$109,608	\$109,608	Started 05/10/04
	Subtotal				\$295,000	\$534,608	\$109,608	\$109,608	
AZ20P001016	HVAC & Site Remodel	16A	1460		\$0	\$0	\$0	\$0	
Foothills Village	Subtotal				\$0	\$0	\$0	\$0	
AZ20P001018	Exterior painting	18A	1460		\$5,000	\$6,186	\$6,186	\$6,186	Ongoing In House
Scattered Sites	Subtotal				\$5,000	\$6,186	\$6,186	\$6,186	
AZ20P001022	Exterior painting	22A	1460		\$5,000	\$5,000	\$5,000	\$0	Ongoing In House
Scattered Sites	Subtotal				\$5,000	\$5,000	\$5,000	\$0	
AZ16P001023	Exterior lighting	23A	1450		\$10,000	\$10,000	\$0	\$0	
Pine Towers Apts.	Landscaping	23B	1450		\$0	\$0	\$0	\$0	
	Elevator rebuild	23D	1460		\$150,000	\$150,000	\$0	\$0	
	Bathroom remodel	23E	1460		\$220,000		\$0	\$0	Completed in Phase 50102
	Replace air handlers/pneumatic valves/thermostats	23F	1460		\$41,000	\$41,000	\$0	(\$8)	Started 05/25/04
	Subtotal				\$421,000	\$201,000	\$0	(\$8)	
AZ20P001024	Exterior painting	24A	1460		\$5,000	\$5,000	\$5,000	\$0	Ongoing In House

Scattered Sites	Subtotal				\$5,000	\$5,000	\$5,000	\$0	
AZ20P001026	Exterior painting	26A	1460		\$5,000	\$5,000	\$5,000	\$0	Ongoing In House
Scattered Sites	Subtotal				\$5,000	\$5,000	\$5,000	\$0	
AZ16P001029	Replace stairwells	29A	1460		\$30,000	\$30,000	\$30,000	\$0	Ongoing In House
McCarty Apts.	Remodel Showers	29B	1460		\$20,000	\$20,000	\$20,000	\$9,221	Completed
	Subtotal				\$50,000	\$50,000	\$50,000	\$9,221	
AZ20P001033	Exterior Paint	33A	1460		\$5,000	\$5,000	\$5,000	\$0	Ongoing In House
Scattered Sites	Subtotal				\$5,000	\$5,000	\$5,000	\$0	
AZ20P001034	Exterior Paint	34A	1460		\$5,000	\$5,000	\$5,000	\$0	Ongoing In House
Scattered Sites	Subtotal				\$5,000	\$5,000	\$5,000	\$0	
AZ20P001035	Exterior Paint	35A	1460		\$5,000	\$5,000	\$5,000	\$806	Ongoing In House
Scattered Sites	Subtotal				\$5,000	\$5,000	\$5,000	\$806	
AZ20P001036	Interior remodel (Bath,kitchen,fixtures,electrical,roof,HVAC)	36A	1460		\$166,250	\$225,242	\$225,242	\$225,242	Ongoing In House
Scattered Sites	Subtotal				\$166,250	\$225,242	\$225,242	\$225,242	
AZ20P001037	Interior remodel (Bath,kitchen,fixtures,electrical,roof,HVAC)	37A	1460		\$66,500	\$66,500	\$66,500	\$20,460	Ongoing In House

April 15, 2005

Scattered Sites	Subtotal				\$66,500	\$66,500	\$66,500	\$20,460	
AZ20P001038	Site Improvements	38A	1450		\$50,000	\$2,085	\$2,085	\$2,085	Ongoing In House
	Interior remodel (Bath,kitchen,fixtures,electrical,roof,HVAC)	38B	1460		\$16,000	\$109,834	\$109,834	\$109,834	Ongoing In House
Scattered Sites	Subtotal				\$66,000	\$111,919	\$111,919	\$111,919	
AZ20P001039	Interior remodel (Bath,kitchen,fixtures,electrical,roof,HVAC)	39A	1460		\$50,000	\$53,952	\$53,952	\$53,952	Ongoing In House
Scattered Sites	Subtotal				\$50,000	\$53,952	\$53,952	\$53,952	
AZ20P001040	Interior remodel (Bath,kitchen,fixtures,electrical,roof,HVAC)	40A	1460		\$50,000	\$61,666	\$61,666	\$61,666	Ongoing In House
Scattered Sites	Subtotal				\$50,000	\$61,666	\$61,666	\$61,666	
AZ20P001041	Interior remodel (Bath,kitchen,fixtures,electrical,roof,HVAC)	41A	1460		\$33,250	\$33,250	\$33,250	\$779	Ongoing In House
Scattered Sites	Subtotal				\$33,250	\$33,250	\$33,250	\$779	
AZ20P001042	Interior remodel (Bath,kitchen,fixtures,electrical,roof,HVAC)	42A	1460		\$33,250	\$33,250	\$33,250	\$3,315	Ongoing In House
Scattered Sites	Subtotal				\$33,250	\$33,250	\$33,250	\$3,315	
AZ20P001043	Interior remodel (Bath,kitchen,fixtures,electrical,roof,HVAC)	43A	1460		\$33,250	\$33,250	\$33,250	\$0	Ongoing In House

Scattered Sites	Subtotal				\$33,250	\$33,250	\$33,250	\$0	
AZ20P001045	Interior remodel (Bath,kitchen,fixtures,electrical,roof,HVAC)	45A	1460		\$33,250	\$33,250	\$33,250	\$0	Ongoing In House
Scattered Sites	Subtotal				\$33,250	\$33,250	\$33,250	\$0	
AZ20P001046	Interior remodel (Bath,kitchen,fixtures,electrical,roof,HVAC)	46A	1460		\$33,250	\$33,250	\$33,250	\$1,421	Ongoing In House
Scattered Sites	Subtotal				\$33,250	\$33,250	\$33,250	\$1,421	
AZ20P001099	Operations	99A	1406		\$495,537	\$495,537	\$495,537	\$410,340	
Projectwide Activities	Economic Initiatives	99B	1408		\$255,000	\$255,000	\$255,000	\$186,173	
	Training	99C	1410.1		\$15,000	\$15,000	\$15,000	\$1,705	
	Audit Fees	99D	1411		\$4,000	\$4,000	\$4,000	\$0	
	Architecture and Engineering Fees	99E	1430.1		\$200,000	\$500,000	\$500,000	\$203,056	
	Relocation Costs	99G	1495.1		\$75,000	\$0	\$0	\$0	
	Contingency	99H	1502		\$129,803	\$110,781	\$0	\$0	
	Administration	99J	1410		\$325,000	\$25,000	\$25,000	\$471	
	Subtotal				\$1,499,340	\$1,405,318	\$1,294,537	\$801,745	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part III: Implementation Schedule

PHA Name: City of Phoenix, Housing Department		Grant Type and Number Capital Fund Program No: AZ20P00150103 Replacement Housing Factor No:					Federal FY of Grant: 2003
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original		Actual	Original	Revised	Actual	
AZ20P001001	Sep-2005			Sep-2007			
AZ20P001002	Sep-2005			Sep-2007			
AZ20P001005	Sep-2005			Sep-2007			
AZ20P001006	Sep-2005			Sep-2007			
AZ20P001007	Sep-2005			Sep-2007			
AZ20P001008A	Sep-2005			Sep-2007			
AZ20P001008B	Sep-2005			Sep-2007			
AZ20P001009	Sep-2005			Sep-2007			
AZ20P001010	Sep-2005			Sep-2007			
AZ16P001023	Sep-2005			Sep-2007			
AZ16P001029	Sep-2005			Sep-2007			
AZ20P001037	Sep-2005			Sep-2007			
AZ20P001042	Sep-2005			Sep-2007			
AZ20P001043	Sep-2005			Sep-2007			
AZ20P001045	Sep-2005			Sep-2007			

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary					
PHA Name: City of Phoenix, Housing Dept.		Grant Type and Number		Federal FY of Grant:	
		Capital Fund Program Grant No: AZ20P00150203		2003	
		Replacement Housing Factor Grant No:			
Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 1)					
Performance and Evaluation Report for Period Ending: 12/31/2004 Final Performance and Evaluation Report -					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	\$0	\$0	\$0	\$0
2	1406 Operations	\$144,463	\$144,463	\$144,463	\$144,463
3	1408 Management Improvements Soft Costs	\$0	\$0	\$0	\$0
	Management Improvements Hard Costs				
4	1410 Administration	\$0	\$0	\$0	\$0
5	1411 Audit	\$0	\$0	\$0	\$0
6	1415 Liquidated Damages	\$0	\$0	\$0	\$0
7	1430 Fees and Costs	\$0	\$0	\$0	\$0
8	1440 Site Acquisition	\$0	\$0	\$0	\$0
9	1450 Site Improvement	\$187,853	\$0	\$0	\$0

10	1460 Dwelling Structures	\$390,000	\$577,853	\$0	\$0
11	1465.1 Dwelling Equipment—Nonexpendable	\$0	\$0	\$0	\$0
12	1470 Nondwelling Structures	\$0	\$0	\$0	\$0
13	1475 Nondwelling Equipment	\$0	\$0	\$0	\$0
14	1485 Demolition	\$0	\$0	\$0	\$0
15	1490 Replacement Reserve	\$0	\$0	\$0	\$0
16	1492 Moving to Work Demonstration	\$0	\$0	\$0	\$0
17	1495.1 Relocation Costs	\$0	\$0	\$0	\$0
18	1499 Development Activities (R&R)	\$0	\$0	\$0	\$0
19	1502 Contingency	\$0	\$0	\$0	\$0
20	Amount of Annual Grant: (sum of lines 2-19)	\$722,316	\$722,316	\$144,463	\$144,463
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 compliance				
23	Amount of line 20 Related to Security –Soft Costs				
24	Amount of Line 20 related to Security-- Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures				
26	Collateralization Expenses or Debt Service				

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: City of Phoenix, Housing Department	Grant Type and Number Capital Fund Program Grant No: AZ20P00150203	Federal FY of Grant: 2003
--	--	----------------------------------

Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Work Item	Dev Acct No.	Quantity	Total Estimated Cost		Total Actual Cost	Status of Work	
					Original	Revised		Obligated	Expended
AZ20P001002	Remodel kitchen	2A	1460		\$290,000	\$90,000	\$290,000		\$0
Frank Luke Homes	Subtotal				\$290,000	\$90,000		\$0	\$0
AZ20P001016	Interior Remodel	16A	1460		\$100,000	\$300,000	\$100,000		\$0
Foothills Village	Paint Exterior	16B	1460		\$187,853	\$187,853	\$187,853		\$0
	Subtotal				\$287,853	\$487,853		\$0	\$0
AZ20P001099	Operations	99A	1406		\$144,463	\$144,463	\$144,463	\$144,463	\$144,463
	Subtotal				\$144,463	\$144,463		\$144,463	\$144,463

**Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

Part III: Implementation Schedule

PHA Name: City of Phoenix, Housing Department		Grant Type and Number Capital Fund Program No: AZ20P00150203 Replacement Housing Factor No: AZ20P00150203				Federal FY of Grant: 2001	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)		All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original		Actual	Original	Revised		Actual
AZ20P001002	Sep-05			Sep-07			
AZ20P001016	Sep-05			Sep-07			
AZ20P001099	Sep-05			Sep-07			

Annual Statement/Performance and Evaluation Report			
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary			
PHA Name: City of Phoenix, Housing Dept.		Grant Type and Number Capital Fund Program Grant No: AZ20P00150104 Replacement Housing Factor Grant No:	
Federal FY of Grant: 2004			
Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)			
Performance and Evaluation Report for Period Ending:		Final Performance and Evaluation Report -	
Line No.	Summary by Development Account	Total Estimated Cost	Total Actual Cost

		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	\$0	\$0	\$0	\$0
2	1406 Operations	\$775,000	\$0	\$775,000	\$775,000
3	1408 Management Improvements Soft Costs	\$255,000	\$0	\$0	\$0
	Management Improvements Hard Costs				
4	1410 Administration	\$40,000	\$0	\$0	\$0
5	1411 Audit	\$4,000	\$0	\$0	\$0
6	1415 Liquidated Damages	\$0	\$0	\$0	\$0
7	1430 Fees and Costs	\$670,800	\$0	\$0	\$0
8	1440 Site Acquisition	\$0	\$0	\$0	\$0
9	1450 Site Improvement	\$586,250	\$0	\$0	\$0
10	1460 Dwelling Structures	\$1,375,250	\$0	\$0	\$0
11	1465.1 Dwelling Equipment—Nonexpendable	\$100,000	\$0	\$0	\$0
12	1470 Nondwelling Structures	\$152,000	\$0	\$0	\$0
13	1475 Nondwelling Equipment	\$0	\$0	\$0	\$0
14	1485 Demolition	\$0	\$0	\$0	\$0
15	1490 Replacement Reserve	\$0	\$0	\$0	\$0
16	1492 Moving to Work Demonstration	\$0	\$0	\$0	\$0
17	1495.1 Relocation Costs	\$50,000	\$0	\$0	\$0
18	1499 Development Activities (R&R)	\$0	\$0	\$0	\$0
19	1502 Contingency	\$115,000	\$0	\$0	\$0
20	Amount of Annual Grant: (sum of lines 2-19)	\$4,123,300	\$0	\$775,000	\$775,000
21	Amount of line 20 Related to LBP Activities				
22	Amount of line 20 Related to Section 504 compliance				
23	Amount of line 20 Related to Security –Soft Costs				
24	Amount of Line 20 related to Security-- Hard Costs				
25	Amount of line 20 Related to Energy Conservation	\$640,000			

April 15, 2005

	Measures				
26	Collateralization Expenses or Debt Service				

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: City of Phoenix, Housing Department			Grant Type and Number Capital Fund Program Grant No: AZ20P00150104				Federal FY of Grant: 2004		
Development # Name/HA-Wide Activities	General Description of Major Work Categories	Work Item	Dev Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work Comments
					Original	Revised	Obligated	Expended	
AZ20P001001	Seal & stripe alleys and parking lots	1A	1450		\$35,000			\$0	
Marcos de Niza	Subtotal				\$35,000	\$0	\$0	\$0	
AZ20P001002	Enlarge patios	2A	1460	230	\$120,000			\$0	
Frank Luke Homes	Subtotal				\$120,000	\$0	\$0	\$0	
AZ20P001005	Seal & Stripe alleys and parking lots	5A	1450		\$35,000			\$0	
Marcos de Niza Addition	Subtotal				\$35,000	\$0	\$0	\$0	

April 15, 2005

AZ20P001006	Upgrade electrical service to units	6A	146 0		\$525,000			\$0	Energy
Frank Luke Addition	Replace refrigerators as needed	6B	146 5		\$30,000			\$0	Energy
	Replace ranges as needed	6C	146 5		\$25,000			\$0	Energy
	Subtotal				\$580,000	\$0	\$0	\$0	
AZ20P001007	Replace faucets & P-traps in kitchen and bathrooms	7A	146 0	292	\$40,000			\$0	
Sidney Osborn	Subtotal				\$40,000	\$0	\$0	\$0	
AZ20P001008A	Seal & Stripe alleys and parking lots	8A1 A	145 0		\$15,000			\$0	
A. L. Krohn Homes	Subtotal				\$15,000	\$0	\$0	\$0	
AZ20P001008B	Apply roof coating	8B1 A	146 0	27	\$25,000			\$0	Energy
A. L. Krohn Homes	Subtotal				\$25,000	\$0	\$0	\$0	
AZ20P001009	Landscape repairs	9A	145 0		\$12,000			\$0	
Maryvale Parkway Terrace	Subtotal				\$12,000	\$0	\$0	\$0	
AZ20P001010	Replace parking lot	10A	145 0		\$40,000			\$0	
Washington Manor	Subtotal				\$40,000	\$0	\$0	\$0	

April 15, 2005

AZ20P001016	Landscape improvements	16A	145 0		\$224,250			\$0	
Foothills Village	Site walls	16B	145 0		\$175,000			\$0	
	Community building renovation	16C	147 0		\$152,000			\$0	
	Purchase chiller equip, cooling tower boilers and air handlers	16D	146 0	200	\$35,000			\$0	Energy
	Subtotal				\$586,250	\$0	\$0	\$0	
AZ20P001018	Exterior painting	18A	146 0	3	\$5,000			\$0	
Scattered Sites	Subtotal				\$5,000	\$0	\$0	\$0	
AZ20P001022	Exterior painting	22A	146 0	3	\$5,000			\$0	
Scattered Sites	Subtotal				\$5,000	\$0	\$0	\$0	
AZ20P001023	Tile Kitchens	23A	146 0	156	\$65,000			\$0	
Pine Towers	Subtotal				\$65,000	\$0	\$0	\$0	
AZ20P001024	Exterior painting	24A	146 0	3	\$5,000			\$0	
Scattered Sites	Subtotal				\$5,000	\$0	\$0	\$0	
AZ20P001026	Exterior painting	26A	146 0	3	\$5,000			\$0	
Scattered Sites	Subtotal				\$5,000	\$0	\$0	\$0	
AZ16P001029	Replace boilers	29A	146 5	2	\$45,000			\$0	

McCarty Apts.													
	Subtotal				\$45,000	\$0	\$0	\$0					
AZ20P001033	Exterior painting	33A	146 0	3	\$5,000			\$0					
Scattered Sites													
	Subtotal				\$5,000	\$0	\$0	\$0					
AZ20P001034	Exterior painting	34A	146 0	3	\$5,000			\$0					
Scattered Sites	Subtotal							\$5,000	\$0	\$0	\$0	\$0	\$0
AZ20P001035	Exterior painting	35A	146 0	3	\$5,000			\$0					
Scattered Sites													
	Subtotal				\$5,000	\$0	\$0	\$0					
AZ20P001036	Interior remodel (Bath,kitchen,fixtures,electrical,roof,flooring HVAC)	36A	146 0	3	\$66,250			\$0					
Scattered Sites	Subtotal				\$66,250	\$0	\$0	\$0					
AZ20P001037	Interior remodel (Bath,kitchen,fixtures,electrical,roof,flooring HVAC)	37A	146 0	8	\$131,500			\$0					
Scattered Sites													
	Subtotal				\$131,500	\$0	\$0	\$0					
AZ20P001038	Site Improvements	38A	145 0	5	\$50,000			\$0					

April 15, 2005

Scattered Sites	Interior remodel (Bath,kitchen,fixtures,electrical,roof,flooring HVAC)	38B	146 0	1	\$66,250			\$0
	Subtotal				\$116,250	\$0	\$0	\$0
AZ20P001039	Interior remodel (Bath,kitchen,fixtures,electrical,roof,flooring HVAC)	39A	146 0	3	\$50,000			\$0
Scattered Sites								
	Subtotal				\$50,000	\$0	\$0	\$0
AZ20P001040	Interior remodel (Bath,kitchen,fixtures,electrical,roof,flooring HVAC)	40A	146 0	3	\$50,000			\$0
Scattered Sites								
	Subtotal				\$50,000	\$0	\$0	\$0
AZ20P001041	Interior remodel (Bath,kitchen,fixtures,electrical,roof,flooring HVAC)	41A	146 0	2	\$33,250			\$0
Scattered Sites								
	Subtotal				\$33,250	\$0	\$0	\$0
AZ20P001042	Interior remodel (Bath,kitchen,fixtures,electrical,roof,flooring HVAC)	42A	146 0	2	\$33,250			\$0
Scattered Sites								
	Subtotal				\$33,250	\$0	\$0	\$0
AZ20P001043	Interior remodel (Bath,kitchen,fixtures,electrical,roof,flooring HVAC)	43A	146 0	2	\$33,250			\$0
Scattered Sites								
	Subtotal				\$33,250	\$0	\$0	\$0

April 15, 2005

AZ20P001045	Interior remodel (Bath,kitchen,fixtures,electrical,roof,flooring HVAC)	45A	146 0	2	\$33,250			\$0
Scattered Sites								
	Subtotal				\$33,250	\$0	\$0	\$0
AZ20P001046	Interior remodel (Bath,kitchen,fixtures,electrical,roof,flooring HVAC)	46A	146 0	2	\$33,250			\$0
Scattered Sites								
	Subtotal				\$33,250	\$0	\$0	\$0
AZ20P001099	Operations	99A	140 6		\$775,000		\$775,000	\$775,000
Projectwide Activities	Economic Initiatives	99B	140 8		\$255,000			\$0
	Administration	99C	141 0		\$25,000			\$0
	Training	99D	141 0		\$15,000			\$0
	Audit Fees	99E	141 1		\$4,000			\$0
	Architecture and Engineering Fees	99F	143 0		\$670,800			\$0
	Relocation Costs	99G	149 5		\$50,000			\$0
	Contingency	99H	150 2		\$115,000			\$0
	Subtotal				\$1,909,80 0	\$0	\$775,000	\$775,000

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part III: Implementation Schedule

PHA Name: City of Phoenix, Housing Department				Grant Type and Number Capital Fund Program No: AZ20P00150104			Federal FY of Grant: 2004
				Replacement Housing Factor No:			
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
AZ20P001001	Sep-2006			Sep-2008			
AZ20P001002	Sep-2006			Sep-2008			
AZ20P001005	Sep-2006			Sep-2008			
AZ20P001006	Sep-2006			Sep-2008			
AZ20P001007	Sep-2006			Sep-2008			
AZ20P001008A	Sep-2006			Sep-2008			
AZ20P001008B	Sep-2006			Sep-2008			
AZ20P001009	Sep-2006			Sep-2008			
AZ20P001010	Sep-2006			Sep-2008			
AZ20P001016	Sep-2006			Sep-2008			
AZ20P001018	Sep-2006			Sep-2008			
AZ16P001022	Sep-2006			Sep-2008			
AZ16P001023	Sep-2006			Sep-2008			
AZ16P001024	Sep-2006			Sep-2008			

April 15, 2005

AZ20P001026	Sep-2006			Sep-2008			
AZ16P001029	Sep-2006			Sep-2008			
AZ20P001033	Sep-2006			Sep-2008			
AZ20P001034	Sep-2006			Sep-2008			
AZ20P001035	Sep-2006			Sep-2008			
AZ20P001036	Sep-2006			Sep-2008			
AZ20P001037	Sep-2006			Sep-2008			
AZ20P001038	Sep-2006			Sep-2008			
AZ20P001039	Sep-2006			Sep-2008			
AZ20P001040	Sep-2006			Sep-2008			
AZ20P001041	Sep-2006			Sep-2008			
AZ20P001042	Sep-2006			Sep-2008			
AZ20P001043	Sep-2006			Sep-2008			
AZ20P001045	Sep-2006			Sep-2008			
AZ20P001046	Sep-2006			Sep-2008			
AZ20P001099	Sep-2006			Sep-2008			