

PHA Plans

Streamlined 5-Year/Annual Version

U.S. Department of Housing and
Urban Development
Office of Public and Indian Housing

OMB No. 2577-0226
(exp 05/31/2006)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief to certain PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

Streamlined 5-Year Plan for Fiscal Years 2005 - 2009

Streamlined Annual Plan for Fiscal Year 2005

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue. Full reporting for each component listed in the streamlined Annual Plan submitted with the 5-year plan is required.

Streamlined Five-Year PHA Plan Agency Identification

PHA Name: White River Regional Housing Authority **PHA Number:** AR197

PHA Fiscal Year Beginning: 07/2005

PHA Programs Administered:

- Public Housing and Section 8** **Section 8 Only** **Public Housing Only**
Number of public housing units: 86 Number of S8 units: Number of public housing units:
Number of S8 units: 1,651

PHA Consortia: (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting:
(select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans and attachments (if any) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

Streamlined Five-Year PHA Plan **PHA FISCAL YEARS 2005 - 2009** [24 CFR Part 903.12]

A. Mission

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: (state mission here)

B. Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAs ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- PHA Goal: Expand the supply of assisted housing
Objectives:
 - Apply for additional rental vouchers: *Maximum number available.*
 - Reduce public housing vacancies: *Market units as necessary.*
 - Leverage private or other public funds to create additional housing opportunities:
 - Acquire or build units or developments
 - Other (list below)

- PHA Goal: Improve the quality of assisted housing
Objectives:
 - Improve public housing management: (PHAS score) 95
 - Improve voucher management: (SEMAP score) 100
 - Increase customer satisfaction: *Improve quality of housing.*
 - Concentrate on efforts to improve specific management functions:
HQS inspections, maximize use of resources
 - Renovate or modernize public housing units: *Capital Fund items*
 - Demolish or dispose of obsolete public housing:
 - Provide replacement public housing:
 - Provide replacement vouchers:
 - Other: (list below)

- PHA Goal: Increase assisted housing choices
Objectives:
- Provide voucher mobility counseling
 - Conduct outreach efforts to potential voucher landlords
 - Increase voucher payment standards
 - Implement voucher homeownership program
 - Implement public housing or other homeownership programs:
 - Implement public housing site-based waiting lists:
 - Convert public housing to vouchers:
 - Other: (list below)

HUD Strategic Goal: Improve community quality of life and economic vitality

- PHA Goal: Provide an improved living environment
Objectives:
- Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments
 - Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
 - Implement public housing security improvements: [Security Cameras](#)
 - Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
 - Other: (list below)

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

- PHA Goal: Promote self-sufficiency and asset development of assisted households
Objectives:
- Increase the number and percentage of employed persons in assisted families
 - Provide or attract supportive services to improve assistance recipients' employability:
 - Provide or attract supportive services to increase independence for the elderly or families with disabilities.
 - Other: [Implement Voucher Homeownership Program.](#)

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

- PHA Goal: Ensure equal opportunity and affirmatively further fair housing
Objectives:
- Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
 - Undertake affirmative measures to provide a suitable living environment for

families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:

- Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required
- Other: (list below)

Other PHA Goals and Objectives: (list below)

Streamlined Annual PHA Plan PHA Fiscal Year 2005

[24 CFR Part 903.12(b)]

Table of Contents

Provide the following table of contents for the streamlined Annual Plan submitted with the Five-Year Plan, including all streamlined plan components, and additional requirements, together with the list of supporting documents available for public inspection.

A. ANNUAL STREAMLINED PHA PLAN COMPONENTS

- 1. Housing Needs
- 2. Financial Resources
- 3. Policies on Eligibility, Selection and Admissions
- 4. Rent Determination Policies
- 5. Capital Improvements Needs
- 6. Demolition and Disposition
- 7. Homeownership
- 8. Civil Rights Certifications (included with PHA Certifications of Compliance)
- 9. Additional Information
 - a. PHA Progress on Meeting 5-Year Mission and Goals
 - b. Criteria for Substantial Deviations and Significant Amendments
 - c. Other Information Requested by HUD
 - i. Resident Advisory Board Membership and Consultation Process
 - ii. Resident Membership on the PHA Governing Board
 - iii. PHA Statement of Consistency with Consolidated Plan
 - iv. (Reserved)
- 10. Project-Based Voucher Program
- 11. Supporting Documents Available for Review
- 12. FY 2003 - 2009 Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report
- 13. Capital Fund Program 5-Year Action Plan
- 14. Other (List below, providing name for each item)

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50077, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;

Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.

For PHAs APPLYING FOR CAPITAL FUND PROGRAM (CFP) GRANTS:

Form HUD-50070, Certification for a Drug-Free Workplace;

Form HUD-50071, Certification of Payments to Influence Federal Transactions;

Form SF-LLL & SF-LLLa, Disclosure of Lobbying Activities

Executive Summary (optional)

[903.7(r)]. If desired, provide a brief overview of the contents of the streamlined 5-Year/Annual Plan.

This Plan includes the Annual Plan and Five-Year Plan of the White River Regional Housing Authority (WRRHA). It was prepared in accordance with the Quality Housing and Work Responsibility Act and subsequent regulations of the Department of Housing and Urban Development and contains the major housing goals of this organization for its Low Income Public Housing Program, Capital Fund Program, Section 8 Housing Choice Voucher Program, and Voucher Homeownership Program. The Annual Plan is applicable to the Fiscal Year beginning July 1, 2005 and the Five-Year Plan covers the remaining Fiscal Years of 2006 through 2009.

Major highlights of this Plan include: regional needs assessment of low income public housing in this ten-county area and the impact of various housing factors on the population of this area; data on current program waiting lists and various strategies the agency will use in addressing the needs in its ten-county service area; the agency's policies and admission rules regarding its various housing programs and how rental costs are established; coordination efforts with area communities and plans for capital improvement needs of the agency's public housing projects.

These documents also contain information relative to the amount of total financial resources the agency expects to use toward its housing goals in the Fiscal Year beginning July 1, 2005. These resources amount to approximately 6.5 million dollars. These documents will be available for public review and comment for a 45-day period beginning February 7, 2005 through March 24, 2005. Details of the plan availability will be advertised in a statewide newspaper. Public hearing for comments on the Plan will be held Thursday, March 24, 2005.

1. Statement of Housing Needs [24 CFR Part 903.12 (b), 903.7(a)]

A. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the PHA's Waiting Lists			
Waiting list type: (select one)			
<input checked="" type="checkbox"/>	Section 8 tenant-based assistance		
<input type="checkbox"/>	Public Housing		
<input type="checkbox"/>	Combined Section 8 and Public Housing		
<input type="checkbox"/>	Public Housing Site-Based or sub-jurisdictional waiting list (optional)		
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	714		
Extremely low income <=30% AMI	434		
Very low income (>30% but <=50% AMI)	183		

Housing Needs of Families on the PHA's Waiting Lists			
Low income (>50% but <80% AMI)	97		
Families with children	440		
Elderly families	24		
Families with Disabilities	141		
Single w/o children	109		
Race – White	638		
Race – Black	69		
Race – Am Indian/AL Native	6		
Race – Asian/Pacific Islander	1		
Ethnicity – Hispanic	10		
Ethnicity – Non Hispanic	704		
Characteristics by Bedroom Size (Public Housing Only)			
1BR			
2 BR			
3 BR			
4 BR			
5 BR			
5+ BR			
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes If yes: How long has it been closed (# of months)? Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

B. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families on the PHA's public housing and Section 8 waiting lists **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8

- replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)
 - [HOME TBRA](#)
 - [HUD Section 202 Elderly Housing](#)
 - [USDA Section 515 Multifamily Housing & HOME Rental Housing](#)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work

Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will

pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.12 (b), 903.7 (c)]

List on the following table the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2005 grants)		
a) Public Housing Operating Fund	199,793	
b) Public Housing Capital Fund	152,048	
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	5,612,427	
f) Resident Opportunity and Self-Sufficiency Grants		
g) Community Development Block Grant		
h) HOME		
Other Federal Grants (list below)		
SRO ACC	182,160	
2. Prior Year Federal Grants (unobligated funds only) (list below)		
3. Public Housing Dwelling Rental Income	120,264	

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
4. Other income (list below)		
4. Non-federal sources (list below)		
HOME - TBRA	298,992	
Total resources	6,565,684	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.12 (b), 903.7 (b)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: (state time)
- Other: *When a unit is being offered.*

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe)

c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2)Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list

- Sub-jurisdictional lists
- Site-based waiting lists
- Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below)

c. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to d.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics
N/A – LIPH is located in four different counties and therefore have always had site-based waiting lists.				

2. What is the number of site based waiting list developments to which families may apply at one time? 4 (*All Four*)

3. How many unit offers may an applicant turn down before being removed from the site-based waiting list? 2

4. Yes No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

d. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each

of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year? 4
2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?
3. Yes No: May families be on more than one list simultaneously?
If yes, how many lists? All Four
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
 - PHA main administrative office
 - All PHA development management offices
 - Management offices at developments with site-based waiting lists
 - At the development to which they would like to apply
 - Other: [Website](#)

(3) Assignment

- a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)
 - One
 - Two
 - Three or More
- b. Yes No: Is this policy consistent across all waiting list types?
- c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA: [N/A](#)

(4) Admissions Preferences

- a. Income targeting:
 - Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?
- b. Transfer policies:
In what circumstances will transfers take precedence over new admissions? (list below)
 - Emergencies
 - Over-housed
 - Under-housed

- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
- Other: (list below)

c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

Date and Time

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing

- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA's Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source: [House Rules](#)

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

(6) Deconcentration and Income Mixing

a. Yes No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.

b. Yes No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If

no, this section is complete. If yes, list these developments on the following table:

Deconcentration Policy for Covered Developments			
Development Name	Number of Units	Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]	Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B.
Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).

(1) Eligibility

a. What is the extent of screening conducted by the PHA? (select all that apply)

- Criminal or drug-related activity only to the extent required by law or regulation
- Criminal and drug-related activity, more extensively than required by law or regulation
- More general screening than criminal and drug-related activity (list factors):
- Other (list below)

b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

e. Indicate what kinds of information you share with prospective landlords? (select all that apply)

- Criminal or drug-related activity
- Other (describe below)

Family's current address and, if known, name and address of prior landlord.

(2) Waiting List Organization

a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)

- None
- Federal public housing
- Federal moderate rehabilitation

- Federal project-based certificate program
- Other federal or local program (list below): *Project Mainstream*

b. Where may interested persons apply for admission to section 8 tenant-based assistance?
(select all that apply)

- PHA main administrative office
- Other (list below)
Branch office in county of jurisdiction.

(3) Search Time

a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

Two 30-day extensions possible for a total of 120 days.

(4) Admissions Preferences

a. Income targeting

- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)

- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

- Date and Time

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction” (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: *The pool of applicant families ensures that the PHA will meet income*

targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
- Other (list below)
Website

4. PHA Rent Determination Policies

[24 CFR Part 903.12(b), 903.7(d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one of the following two)

- The PHA will not employ any discretionary rent-setting policies for income-based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))
- The PHA employs discretionary policies for determining income-based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption

policies?

2. If yes to question 2, list these policies below:

PHA waiver of minimum rent for zero income families.

c. Rents set at less than 30% of adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

For the earned income of a previously unemployed household member

For increases in earned income

Fixed amount (other than general rent-setting policy)

If yes, state amount/s and circumstances below:

Flat rents and ceiling rents set at amount of Section 8 payment standards

Fixed percentage (other than general rent-setting policy)

If yes, state percentage/s and circumstances below:

For household heads

For other family members

For transportation expenses

For the non-reimbursed medical expenses of non-disabled or non-elderly families

Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

Yes for all developments

Yes but only for some developments

No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

For all developments

For all general occupancy developments (not elderly or disabled or elderly only)

For specified general occupancy developments

- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

Section 8 Payment Standards

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold) \$25 increase in HAP
- Other (list below)

g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

a. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below)

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8**

assistance program (vouchers, and until completely merged into the voucher program, certificates).

(1) Payment Standards

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other: *Based on success in lease-up.*

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)

Ability to assist as many families as possible within authorized HAP Budget

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

- b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

(1) When tenant has lost eligibility and is awaiting determination for Federal, State, or local assistance program; (2) When family would be evicted as a result of imposition of minimum rent requirements; (3) When income of tenant has decreased because of changed circumstances; (4) When there is a death in the family; (5) Other circumstances determined by PHA or HUD.

5. Capital Improvement Needs

[24 CFR Part 903.12(b), 903.7 (g)]

Exemptions from Component 5: Section 8 only PHAs are not required to complete this component and may skip to Component 6.

A. Capital Fund Activities

Exemptions from sub-component 5A: PHAs that will not participate in the Capital Fund Program may skip to component 5B. All other PHAs must complete 5A as instructed.

(1) Capital Fund Program

- a. Yes No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 12 and 13 of this template (Capital Fund Program tables). If no, skip to B.
- b. Yes No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 5B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

(1) Hope VI Revitalization

- a. Yes No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to next component; if yes, provide responses to questions on chart below for each

grant, copying and completing as many times as necessary)

b. Status of HOPE VI revitalization grant (complete one set of questions for each grant)

Development name:

Development (project) number:

Status of grant: (select the statement that best describes the current status)

- Revitalization Plan under development
- Revitalization Plan submitted, pending approval
- Revitalization Plan approved
- Activities pursuant to an approved Revitalization Plan underway

c. Yes No: Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year? If yes, list development name/s below:

d. Yes No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:

e. Yes No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

6. Demolition and Disposition

[24 CFR Part 903.12(b), 903.7 (h)]

Applicability of component 6: Section 8 only PHAs are not required to complete this section.

a. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 or 24 (Hope VI) of the U.S. Housing Act of 1937 (42 U.S.C. 1437p) or Section 202/Section 33 (Mandatory Conversion) in the plan Fiscal Year? (If “No”, skip to component 7; if “yes”, complete one activity description for each development on the following chart.)

Demolition/Disposition Activity Description
1a. Development name:
1b. Development (project) number:
2. Activity type: Demolition <input type="checkbox"/> Disposition <input type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date application approved, submitted, or planned for submission: (DD/MM/YY)
5. Number of units affected:
6. Coverage of action (select one)

<input type="checkbox"/> Part of the development
<input type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: b. Projected end date of activity:

7. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program

[24 CFR Part 903.12(b), 903.7(k)(1)(i)]

- (1) Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to the next component; if “yes”, complete each program description below (copy and complete questions for each program identified.)

(2) Program Description

a. Size of Program

- Yes No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year? 10

b. PHA established eligibility criteria

- Yes No: Will the PHA’s program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria below:

c. What actions will the PHA undertake to implement the program this year (list)?

1. [Revise Section 8 Administrative Plan to include the Homeownership Program.](#)
2. [Develop necessary Homeownership forms.](#)
3. [Utilize FSS Program and obtain funding for coordinator and train staff.](#)
4. [Recruit and partner with agencies – Homebuyer Counseling, Real Estate Agents, Inspectors, and Lenders.](#)
5. [Market Homeownership Program to eligible families.](#)
6. [Start the Homeownership Voucher Program.](#)

(3) Capacity of the PHA to Administer a Section 8 Homeownership Program

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- a. Establishing a minimum homeowner down payment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
- b. Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- c. Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below).
- d. Demonstrating that it has other relevant experience (list experience below).

PHA has operated Family Self Sufficiency Program since 1990. The FSS Program includes counseling participants in areas such as banking, credit repair, and other issues in preparation for homeownership. At least 3 graduates from the FSS Program have used escrow money for the purchase of a home. A number of PHA staff have previous real estate experience; two are licensed CPA's; and appropriate staff members have attended training in the Section 8 Homeownership Program.

8. Civil Rights Certifications

[24 CFR Part 903.12 (b), 903.7 (o)]

Civil rights certifications are included in the *PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans*, which is submitted to the Field Office in hard copy—see Table of Contents.

9. Additional Information

[24 CFR Part 903.12 (b), 903.7 (r)]

A. PHA Progress in Meeting the Mission and Goals Described in the 5-Year Plan

(Provide a statement of the PHA's progress against the goals and objectives established in the previous 5-Year Plan for the period FY 2005 - 2009.)

STATEMENT OF PROGRESS IN MEETING 5-YEAR PLAN MISSION AND GOALS

The White River Regional Housing Authority's mission is the same as that of the Department of Housing and Urban Development: to promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination. Progress in meeting this mission has been accomplished by continuing to house residents in low-income public housing units; providing and improving the conditions of those units; and maintaining high lease-up rates in the Section 8 Housing Choice Voucher program.

The PHA's goals of increasing the availability of decent, safe, and affordable housing; improving community quality of life and economic vitality; promoting self-sufficiency and asset development of families and individuals; and ensuring equal opportunity in housing for all have been accomplished in many ways. Those include applying for the maximum number of fair-share and mainstream vouchers available; reducing public housing vacancies to the extent possible; creating additional housing opportunities with the HOME tenant-based rental assistance program; maintaining voucher payment standards at a level that will ensure maximum lease-up rates within HUD-allocated funding; using Capital Fund Grant funds to the maximum extent possible to improve quality of life in public housing developments; ensuring compliance with HUD's housing quality standards (HQS), applying for and receiving elderly housing project under HUD Section 202 program and implementing the Voucher Homeownership Program.

B. Criteria for Substantial Deviations and Significant Amendments

(1) Amendment and Deviation Definitions

24 CFR Part 903.7(r)

PHAs are required to define and adopt their own standards of substantial deviation from the 5-year Plan and Significant Amendment to the Annual Plan. The definition of significant amendment is important because it defines when the PHA will subject a change to the policies or activities described in the Annual Plan to full public hearing and HUD review before implementation.

Definition of "Substantial Deviation" and "Significant Amendment or Modification" {903.7(r)}

The White River Regional Housing Authority will consider the following to be changes in its Agency Plan necessary and sufficient to require a full review by the Resident Advisory Board before a corresponding change in the Agency Plan can be adopted:

1. Any alteration of the PHA's Mission Statement.
2. Any change or amendment to a stated Strategic Goal.
3. Any change or amendment to a stated Strategic Objective except in a case where the change results from the objective having been met.
4. Any introduction of a new Strategic Goal or a new Strategic Objective.

In defining the above, the White River Regional Housing Authority intends by "Strategic Goal" and "Strategic Objective" specifically those items in its Five Year Plan and any change in the above items will be considered a "substantial deviation" from the plan.

Furthermore, the White River Regional Housing Authority considers the following changes to require a public process before amending said changes and that these items are "significant amendments or modifications" to the Agency Plan:

5. Changes to rent or admissions policies or organization of the waiting

- list.
6. Additions of non-emergency work items (items not included in the Annual Statement or 5-Year Action Plan) or change in use of replacement reserve funds under the Capital Fund.
 7. Any change with regard to demolition or disposition, designation, homeownership programs or conversion activities.

An exception to this definition will be made for any of the above that are adopted to reflect changes in HUD regulatory requirements; such changes will not be considered significant amendments by HUD.

C. Other Information

[24 CFR Part 903.13, 903.15]

(1) Resident Advisory Board Recommendations

- a. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

If yes, provide the comments below:

- b. In what manner did the PHA address those comments? (select all that apply)

- Considered comments, but determined that no changes to the PHA Plan were necessary.
- The PHA changed portions of the PHA Plan in response to comments
List changes below:
- Other: (list below)

(2) Resident Membership on PHA Governing Board

The governing board of each PHA is required to have at least one member who is directly assisted by the PHA, unless the PHA meets certain exemption criteria. Regulations governing the resident board member are found at 24 CFR Part 964, Subpart E.

- a. Does the PHA governing board include at least one member who is directly assisted by the PHA this year?

- Yes No:

If yes, complete the following:

Name of Resident Member of the PHA Governing Board:

Method of Selection:

- Appointment

The term of appointment is (include the date term expires):

- Election by Residents (if checked, complete next section--Description of Resident Election Process)

Description of Resident Election Process

Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations
 Candidates could be nominated by any adult recipient of PHA assistance
 Self-nomination: Candidates registered with the PHA and requested a place on ballot
 Other: (describe)

Eligible candidates: (select one)

- Any recipient of PHA assistance
 Any head of household receiving PHA assistance
 Any adult recipient of PHA assistance
 Any adult member of a resident or assisted family organization
 Other (list)

Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
 Representatives of all PHA resident and assisted family organizations
 Other (list)

b. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not?

- The PHA is located in a State that requires the members of a governing board to be salaried and serve on a full time basis
 The PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.
 Other (explain):

Date of next term expiration of a governing board member:

Name and title of appointing official(s) for governing board (indicate appointing official for the next available position):

(3) PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

Consolidated Plan jurisdiction: State of AR

a. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply):

- The PHA has based its statement of needs of families on its waiting list on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- Other: (list below)
Attend state sponsored forums on Consolidated Plan.

a. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

The State Consolidated Plan supports PHA plans with the targeting of State Rental assistance and other housing resources to assist with PHA activities.

(4) (Reserved)

Use this section to provide any additional information requested by HUD.

10. Project-Based Voucher Program

a. Yes No: Does the PHA plan to “project-base” any tenant-based Section 8 vouchers in the coming year? If yes, answer the following questions.

b. Yes No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option?

If yes, check which circumstances apply:

- Low utilization rate for vouchers due to lack of suitable rental units
- Access to neighborhoods outside of high poverty areas
- Other (describe below:)

c. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

11. List of Supporting Documents Available for Review for Streamlined Five-Year/ Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
<input checked="" type="checkbox"/>	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans.</i>	Standard 5 Year and Annual Plans; streamlined 5 Year Plans
<input checked="" type="checkbox"/>	State/Local Government Certification of Consistency with the Consolidated Plan.	5 Year Plans
<input checked="" type="checkbox"/>	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
<input checked="" type="checkbox"/>	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA’s public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
<input checked="" type="checkbox"/>	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
<input checked="" type="checkbox"/>	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
<input checked="" type="checkbox"/>	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input checked="" type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
<input checked="" type="checkbox"/>	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
<input checked="" type="checkbox"/>	Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
<input checked="" type="checkbox"/>	Schedule of flat rents offered at each public housing development. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
<input checked="" type="checkbox"/>	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
<input checked="" type="checkbox"/>	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
<input checked="" type="checkbox"/>	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
<input checked="" type="checkbox"/>	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency
<input checked="" type="checkbox"/>	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
<input checked="" type="checkbox"/>	Any policies governing any Section 8 special housing types <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
<input type="checkbox"/> N/A	Consortium agreement(s).	Annual Plan: Agency Identification and Operations/ Management
<input checked="" type="checkbox"/>	Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Grievance Procedures
<input checked="" type="checkbox"/>	Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
<input checked="" type="checkbox"/>	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
<input type="checkbox"/> N/A	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
<input type="checkbox"/> N/A	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
<input checked="" type="checkbox"/>	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
<input type="checkbox"/> N/A	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
<input type="checkbox"/> N/A	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
<input type="checkbox"/> N/A	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
<input type="checkbox"/> N/A	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
<input checked="" type="checkbox"/>	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
<input checked="" type="checkbox"/>	Policies governing any Section 8 Homeownership program (Addendum to the Section 8 Administrative Plan)	Annual Plan: Homeownership
<input checked="" type="checkbox"/>	Public Housing Community Service Policy/Programs <input checked="" type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
<input checked="" type="checkbox"/>	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
<input checked="" type="checkbox"/>	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
<input checked="" type="checkbox"/>	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
<input type="checkbox"/> N/A	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
<input checked="" type="checkbox"/>	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Pet Policy
<input checked="" type="checkbox"/>	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
<input type="checkbox"/> N/A	Consortium agreement(s), if a consortium administers PHA programs.	Joint PHA Plan for Consortia
<input type="checkbox"/> N/A	Consortia Joint PHA Plans ONLY: Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection	Joint PHA Plan for Consortia
<input type="checkbox"/> N/A	Other supporting documents (optional). List individually.	(Specify as needed)

Annual Statement/Performance and Evaluation Report					
12. Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)					
Part I: Summary					
PHA Name: White River Regional Housing Authority		Grant Type and Number Capital Fund Program Grant No: AR37P197501-03 Replacement Housing Factor Grant No:			Federal FY of Grant: 07/2003
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/2004 <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	30,000	30,000	30,000	30,000
3	1408 Management Improvements	20,000	450	450	450
4	1410 Administration	15,000	15,000	15,000	15,000
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement	4,000	4,087	4,087	4,087
10	1460 Dwelling Structures	40,193	55,882	46,349	46,349
11	1465.1 Dwelling Equipment—Nonexpendable	16,000	11,388	11,388	11,388
12	1470 Nondwelling Structures	588	0	0	0
13	1475 Nondwelling Equipment	1,000	9,974	9,974	9,974
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	126,781	126,781	117,248	117,248
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
12. Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: White River Regional Housing Authority		Grant Type and Number Capital Fund Program Grant No: AR37P197501-03 Replacement Housing Factor Grant No:			Federal FY of Grant: 07/2003			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
AR37P197901-00 HA Wide	General Painting & Maintenance	1406		30,000	30,000	30,000	30,000	Complete
AR37P197901-00 HA Wide	Software & Training	1408		20,000	450	450	450	Complete
AR37P197901-00 HA Wide	Salary – Computer Processor and Coordinator Inspector	1410		15,000	15,000	15,000	15,000	Complete
AR197001-Crestview	Landscaping	1450		1,000	1,515	1,515	1,515	Complete
AR197002 – Inman	Landscaping	1450		1,000	822	822	822	Complete
AR197008-Swifton	Landscaping	1450		1,000	1,000	1,000	1,000	Complete
AR197010-Mtn. View	Landscaping	1450		1,000	750	750	750	Complete
AR197002-Inman	Replace Kitchen Cabinets	1460		40,193	55,882	46,349	46,349	Under Contract
AR197001-Crestview	Replace (2) Heat & Air Units	1465		4,000	5,906	5,906	5,906	Complete
AR197002-Inman	Replace (2) Heat & Air Units	1465		4,000	4,498	4,498	4,498	Complete
AR197008-Swifton	Replace (2) Heat & Air Units	1465		4,000	0	0	0	Rev-Budget
AR197010-MVPH	Replace (2) Heat & Air Units	1465		4,000	0	0	0	Rev-Budget
AR197001-Crestview	Storage Building Addition	1470		588	0	0	0	Rev-Budget
AR197008-Swifton	Range & Refrigerator	1465		0	622	622	622	Complete
AR197010-Mtn. View	Refrigerator	1465		0	362	362	362	Complete
AR37P19701-00 HA Wide	Computer Equipment	1475		1,000	2,642	2,642	2,642	Complete
AR197008-Swifton	Dell Computer	1475		0	627	627	627	Complete
AR197001-Crestview	Printer & Fax Machine	1475		0	218	218	218	Complete
AR197001-Crestview	Computer	1475		0	698	698	698	Complete
AR37P19701-00 HA Wide	Tables	1475		0	4,968	4,968	4,968	Complete

Annual Statement/Performance and Evaluation Report 12. Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: White River Regional Housing Authority		Grant Type and Number Capital Fund Program Grant No: AR37P197501-03 Replacement Housing Factor Grant No:			Federal FY of Grant: 07/2003			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
AR197002-Inman	Internet Equipment & Printer	1475		0	821	821	821	Complete
TOTALS				126,781	126,781	117,248	117,248	

Annual Statement/Performance and Evaluation Report 12. Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: White River Regional Housing Authority			Grant Type and Number Capital Fund Program No: AR37P197501-03 Replacement Housing Factor No:				Federal FY of Grant: 07/2003
Development Number Name/HA-Wide Activities	All Fund Obligated 12/31/2004			All Funds Expended 12/31/2004			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
AR37P197901-00 Gen Painting & Maint	30,000	30,000	30,000	30,000	30,000	30,000	N/A
AR37P197901-00 Software & Training	20,000	450	450	20,000	450	450	N/A
AR37P197901-00 Salary – Comp Processor & Coordinator	15,000	15,000	15,000	15,000	15,000	15,000	N/A
AR197001-Lanscaping	1,000	1,515	1,515	1,000	1,515	1,515	N/A
AR197002–Lanscaping	1,000	822	822	1,000	822	822	N/A
AR197008-Lanscaping	1,000	1,000	1,000	1,000	1,000	1,000	N/A
AR197010-Lanscaping	1,000	750	750	1,000	750	750	N/A
AR197002-Cabinets	40,193	55,882	46,349	40,193	55,882	46,349	N/A
AR197001-H&A Units	4,000	5,906	5,906	4,000	5,906	5,906	N/A
AR197002-H&A Units	4,000	4,498	4,498	4,000	4,498	4,498	N/A
AR197008-H&A Units	4,000	0	0	4,000	0	0	N/A
AR197010-H&A Units	4,000	0	0	4,000	0	0	N/A
AR197001-Stg Bldg	588	0	0	588	0	0	N/A
AR197008-Rang & Refri	0	622	622	0	622	622	N/A
AR197010-Refrigerator	0	362	362	0	362	362	N/A
AR37P19701-00 Computer Equipment	1,000	2,642	2,642	1,000	2,642	2,642	N/A
AR197008-Computer	0	627	627	0	627	627	N/A
AR197001-Printer & Fax	0	218	218	0	218	218	N/A
AR197001-Computer	0	698	698	0	698	698	N/A

Annual Statement/Performance and Evaluation Report 12. Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: White River Regional Housing Authority		Grant Type and Number Capital Fund Program No: AR37P197501-03 Replacement Housing Factor No:				Federal FY of Grant: 07/2003	
Development Number Name/HA-Wide Activities	All Fund Obligated 12/31/2004			All Funds Expended 12/31/2004			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
AR37P19701-00 Tables	0	4,968	4,968	0	4,968	4,968	N/A
AR197002-Internet Equip & Printer	0	821	821	0	821	821	N/A
TOTALS	126,781	126,781	117,248	126,781	126,781	117,248	

Annual Statement/Performance and Evaluation Report 12. Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: White River Regional Housing Authority		Grant Type and Number Capital Fund Program Grant No: AR37P197502-03 Replacement Housing Factor Grant No:			Federal FY of Grant: 07/2003
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/2004 <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	25,267	25,267	0	0
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	25,267	25,267	0	0
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report 12. Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: White River Regional Housing Authority		Grant Type and Number Capital Fund Program Grant No: AR37P197501-04 Replacement Housing Factor Grant No:			Federal FY of Grant: 07/2004
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 12/31/2004 <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	20,000		0	0
3	1408 Management Improvements	10,000		0	0
4	1410 Administration	14,682		7,341	7,341
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	5,400		0	0
8	1440 Site Acquisition				
9	1450 Site Improvement	1,000		0	0
10	1460 Dwelling Structures	2,500		0	0
11	1465.1 Dwelling Equipment—Nonexpendable	1,600		0	0
12	1470 Nondwelling Structures	90,000		0	0
13	1475 Nondwelling Equipment	1,643		0	0
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	146,825		7,341	7,341
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report

12. Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: White River Regional Housing Authority		Grant Type and Number Capital Fund Program Grant No: AR37P197501-04 Replacement Housing Factor Grant No:			Federal FY of Grant: 07/2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
AR37P197901-00 HA Wide	General Painting & Routine Maintenance	1406		20,000		0	0	Planned
AR37P197901-00 HA Wide	Software, Training, and Increased Insurance Premiums	1408		10,000		0	0	Planned
AR37P197901-00 HA Wide	Salary – Computer Processor and Coordinator/Inspector	1410		14,682		7,341	7,341	Ongoing
AR197002-Inman	Architect Fee	1430		5,400		0	0	Planned
AR37P197901-00 HA Wide	Landscaping at all Four Sites	1450		1,000		0	0	Planned
AR197002-Inman	Completion of Kitchen & Bathroom Cabinets	1460		2,500		0	0	Planned
AR37P197901-00 HA Wide	Replacement of Heat & Air Unit	1465		1,600		0	0	Planned
AR197002-Inman	New Community Building	1470		90,000		0	0	Planned
AR37P197901-00 HA-Wide	Upgrade Computer Equipment	1475		1,643		0	0	Planned
TOTALS TO DATE				146,825		7,341	7,341	

Annual Statement/Performance and Evaluation Report 12. Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: White River Regional Housing Authority		Grant Type and Number Capital Fund Program No: AR37P197501-04 Replacement Housing Factor No:				Federal FY of Grant: 07/2004	
Development Number Name/HA-Wide Activities	All Fund Obligated 12/31/2004			All Funds Expended 12/31/2004			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
AR37P197901-00 Gen Painting & Maint	20,000		0	20,000		0	N/A
AR37P197901-00 Software, Training, & Ins	10,000		0	10,000		0	N/A
AR37P197901-00 Salary –Comp Proc & Coord/Inspector	14,682		7,341	14,682		7,341	N/A
AR197002-Architect Fee	5,400		0	5,400		0	N/A
AR37P197901-00 Landscaping	1,000		0	1,000		0	N/A
AR197002-Cabinets	2,500		0	2,500		0	N/A
AR37P197901-00 H&A Unit	1,600		0	1,600		0	N/A
AR197002-Community Building	90,000		0	90,000		0	N/A
AR37P197901-00 Comp Equipment	1,643		0	1,643		0	N/A
TOTALS TO DATE	146,825		7,341	146,825		7,341	

Annual Statement/Performance and Evaluation Report					
12. Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)					
Part I: Summary					
PHA Name: White River Regional Housing Authority		Grant Type and Number Capital Fund Program Grant No: AR37P197501-05 Replacement Housing Factor Grant No:			Federal FY of Grant: 07/2005
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	25,000			
3	1408 Management Improvements	10,000			
4	1410 Administration	14,500			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	1,500			
8	1440 Site Acquisition				
9	1450 Site Improvement	17,250			
10	1460 Dwelling Structures	2,000			
11	1465.1 Dwelling Equipment—Nonexpendable	12,000			
12	1470 Nondwelling Structures	25,000			
13	1475 Nondwelling Equipment	39,575			
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	146,825			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
12. Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: White River Regional Housing Authority		Grant Type and Number Capital Fund Program Grant No: AR37P197501-05 Replacement Housing Factor Grant No:			Federal FY of Grant: 07/2005			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
AR37P197001-00 HA Wide	General Painting & Routine Maintenance	1406		25,000				
AR37P197001-00 HA Wide	Software, Training, and Increased Insurance Premiums	1408		10,000				
AR37P197001-00 HA Wide	Salary for Computer Processor and Coordinator/Inspector	1410		14,500				
AR197002 – Inman	Architect Fee	1430		1,500				
AR197001- Crestview	Sidewalks	1450		15,000				
AR197001-Crestview	Landscaping	1450		500				
AR197002-Inman	Landscaping	1450		500				
AR197008-Swifton	Landscaping	1450		500				
AR197008-Swifton	New Site Sign	1450		250				
AR197010-Mtn. View	Landscaping	1450		500				
AR37P197001-00 HA Wide	Replace Tile Floors	1460		2,000				
AR197001-Crestview	Replace Heat & Air Units	1465	.1	3,000				
AR197002 – Inman	Replace Heat & Air Units	1465	.1	3,000				
AR197008 – Swifton	Replace Heat & Air Units	1465	.1	3,000				
AR197010-Mtn. View	Replace Heat & Air Units	1465	.1	3,000				
AR197002 – Inman	Enlarge Office	1470		25,000				
AR37P197001-00 HA Wide	Agency Vehicle	1475		25,000				
AR37P197001-00 HA Wide	Computer Equipment	1475		575				
AR197002-Inman	Furn/Equip/Sec Cameras–New Bldg	1475		14,000				
TOTALS				146,825				

Annual Statement/Performance and Evaluation Report 12. Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: White River Regional Housing Authority		Grant Type and Number Capital Fund Program No: AR37P197501-05 Replacement Housing Factor No:				Federal FY of Grant: 07/2005	
Development Number Name/HA-Wide Activities	All Fund Obligated 12/31/2004			All Funds Expended 12/31/2004			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
AR197002 – Inman							
AR197001- Crestview							
AR197001-Crestview							
AR197002-Inman							
AR197008-Swifton							
AR197008-Swifton							
AR197010-Mtn. View							
AR37P197001-00 HA Wide							
AR197001-Crestview							
AR197002 – Inman							
AR197008 – Swifton							
AR197010–Mtn. View							
AR197002 – Inman							
AR37P197001-00 HA Wide							
AR37P197001-00 HA Wide							
AR197002-Inman							
TOTALS							

13. Capital Fund Program Five-Year Action Plan					
Part I: Summary					
PHA Name White River Regional Housing Authority			<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:		
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2006 PHA FY: 07/2006	Work Statement for Year 3 FFY Grant: 2007 PHA FY: 07/2007	Work Statement for Year 4 FFY Grant: 2008 PHA FY: 07/2008	Work Statement for Year 5 FFY Grant: 2009 PHA FY: 07/2009
AR37P19701-00 HA Wide	Annual Statement				
General Painting/Maint (1406)		27,500	30,000	30,000	30,000
Software, Training, Insurance (1408)		12,500	15,000	15,000	15,000
Salary-Comp Proc,Coord/Insp(1410)		15,000	15,000	15,000	15,000
Replace Tile Floors (1460)		1,000	0	0	0
Replace Ceiling Fans (1460)		1,000	1,000	0	1,000
Replace Hot Water Heaters (1465)		0	0	4,000	0
Improve Storage Bldgs (1470)		0	0	0	0
Maintenance Vehicle (1475)					
Agency Vehicle (1475)		27,500	30,000	0	0
Upgrade Comp Equip (1475)		3,325	1,325	1,777	2,777
CFP Funds Listed for 5-year planning		87,825	92,325	65,777	63,777
Replacement Housing Factor Funds					

13. Capital Fund Program Five-Year Action Plan					
Part I: Summary					
PHA Name White River Regional Housing Authority			<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:		
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2006 PHA FY: 07/2006	Work Statement for Year 3 FFY Grant: 2007 PHA FY: 07/2007	Work Statement for Year 4 FFY Grant: 2008 PHA FY: 07/2008	Work Statement for Year 5 FFY Grant: 2009 PHA FY: 07/2009
<i>AR197001 Crestview</i>	Annual Statement				
Landscaping (1450)		1,000	1,000	1,000	1,000
Replace Interior Doors (1460)		5,000	0	0	0
Replace Windows (1460)		0	18,000	20,000	0
Mailboxes (1460)		0	0	0	6,000
Replace H&A Units (1465)		3,500	3,500	6,000	5,000
Stg Bldg Improvements (1470)		0	500	0	0
CFP Funds Listed for 5-year planning		9,500	23,000	27,000	12,000
Replacement Housing Factor Funds					

13. Capital Fund Program Five-Year Action Plan					
Part I: Summary					
PHA Name White River Regional Housing Authority			<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:		
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2006 PHA FY: 07/2006	Work Statement for Year 3 FFY Grant: 2007 PHA FY: 07/2007	Work Statement for Year 4 FFY Grant: 2008 PHA FY: 07/2008	Work Statement for Year 5 FFY Grant: 2009 PHA FY: 07/2009
<i>AR197002 Inman</i>	Annual Statement				
Landscaping (1450)		1,000	1,000	1,000	1,000
Sidewalks (1450)		25,000	0	0	0
Replace Interior Doors (1460)		5,000	0	0	0
Replace Windows (1460)		0	18,000	20,000	0
Replace H&A Units (1465)		3,500	3,500	6,000	5,000
Stg Bldg Improvements (1470)		500	0	1,048	1,048
CFP Funds Listed for 5-year planning		35,000	22,500	28,048	7,048
Replacement Housing Factor Funds					

13. Capital Fund Program Five-Year Action Plan					
Part I: Summary					
PHA Name White River Regional Housing Authority			<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:		
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2006 PHA FY: 07/2006	Work Statement for Year 3 FFY Grant: 2007 PHA FY: 07/2007	Work Statement for Year 4 FFY Grant: 2008 PHA FY: 07/2008	Work Statement for Year 5 FFY Grant: 2009 PHA FY: 07/2009
<i>AR197008 Swifton</i>	Annual Statement				
Landscaping (1450)		1,000	1,000	1,000	1,000
Replace Roofs (1460)		0	0	6,000	26,000
Replace H&A Units (1465)		3,500	3,500	6,000	5,000
Stg Bldg Improvements (1470)		500	0	0	0
CFP Funds Listed for 5-year planning		5,000	4,500	13,000	32,000
Replacement Housing Factor Funds					

13. Capital Fund Program Five-Year Action Plan					
Part I: Summary					
PHA Name White River Regional Housing Authority			<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:		
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2006 PHA FY: 07/2006	Work Statement for Year 3 FFY Grant: 2007 PHA FY: 07/2007	Work Statement for Year 4 FFY Grant: 2008 PHA FY: 07/2008	Work Statement for Year 5 FFY Grant: 2009 PHA FY: 07/2009
<i>AR197010 Mountain View</i>	Annual Statement				
Landscaping (1450)		1,000	1,000	1,000	1,000
Replace Interior Doors (1460)		5,000	0	0	0
Replace Roofs (1460)		0	0	6,000	26,000
Replace H&A Units (1465)		3,500	3,500	6,000	5,000
CFP Funds Listed for 5-year planning		9,500	4,500	13,000	32,000
Replacement Housing Factor Funds					

13. Capital Fund Program Five-Year Action Plan						
Part II: Supporting Pages—Work Activities						
Activities for Year 1	Activities for Year : <u>2006</u> FFY Grant: 2006 PHA FY: 07/2006			Activities for Year: <u>2007</u> FFY Grant: 2007 PHA FY: 07/2007		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	AR37P19701-00 HA Wide	1406 – Gen Painting & Maint	27,500	AR37P19701-00	1406 – Gen Painting & Maint	30,000
Annual	AR37P19701-00 HA Wide	1408 – Soft, Training, & Insurance	12,500	AR37P19701-00	1408 – Soft, Training, & Insurance	15,000
Statement	AR37P19701-00 HA Wide	1410 – Salary Comp Proc & Coord/Insp	15,000	AR37P19701-00	1410 – Salary Comp Proc & Coord/Insp	15,000
	AR197001 – Crestview	1450 - Landscaping	1,000	AR197001 – Crestview	1460 - Landscaping	1,000
	AR197002 – Inman	1450 - Landscaping	1,000	AR197002 – Inman	1460 - Landscaping	1,000
	AR197008 – Swifton	1450 - Landscaping	1,000	AR197008 – Swifton	1460 - Landscaping	1,000
	AR197010 – Mtn. View	1450 - Landscaping	1,000	AR197010 – Mtn. View	1460 - Landscaping	1,000
	AR197020 – Inman	1450 – Sidewalks	25,000	AR197020 – Inman	1460 – Sidewalks	0
	AR197001 – Crestview	1460 – Interior Doors	5,000	AR197001 – Crestview	1460 – Interior Doors	0
	AR197002 – Inman	1460 – Interior Doors	5,000	AR197002 – Inman	1460 – Interior Doors	0
	AR197010 – Mtn. View	1460 – Interior Doors	5,000	AR197010 – Mtn. View	1460 – Interior Doors	0
	AR197001 – Crestview	1460 – New Windows	0	AR197001 – Crestview	1460 – New Windows	18,000
	AR197002 – Inman	1460 – New Windows	0	AR197002 – Inman	1460 – New Windows	18,000
	AR37P19701-00 HA Wide	1460 – Tile Floors	1,000	AR37P19701-00 HA Wide	1460 – Tile Floors	0
	AR37P19701-00 HA Wide	1460 – Ceiling Fans	1,000	AR37P19701-00 HA Wide	1460 – Ceiling Fans	1,000
	AR197010 – Mtn. View	1460 – Roofing	0	AR197010 – Mtn. View	1460 – Roofing	0
	AR197008 – Swifton	1460 – Roofing	0	AR197008 – Swifton	1460 – Roofing	0
	AR197001 – Crestview	1460 – Mailboxes	0	AR197001 – Crestview	1460 – Mailboxes	0
	AR197001 – Crestview	1465 – H&A Units	3,500	AR197001 – Crestview	1465 – H&A Units	3,500
	AR197002 – Inman	1465 – H&A Units	3,500	AR197002 – Inman	1465 – H&A Units	3,500
	AR197008 – Swifton	1465 – H&A Units	3,500	AR197008 – Swifton	1465 – H&A Units	3,500
	AR197010 – Mtn. View	1465 – H&A Units	3,500	AR197010 – Mtn. View	1465 – H&A Units	3,500
	AR37P19701-00 HA Wide	1465 – Water Heaters	0	AR37P19701-00 HA Wide	1465 – Water Heaters	0
	AR197001 – Crestview	1470 – Stg Bldg	0	AR197001 – Crestview	1470 – Stg Bldg	500
	AR197002 – Inman	1470 – Stg Bldg	0	AR197002 – Inman	1470 – Stg Bldg	0
	AR197008 – Swifton	1470 – Stg Bldg	500	AR197008 – Swifton	1470 – Stg Bldg	0
	AR197010 – Mtn. View	1470 – Stg Bldg	500	AR197010 – Mtn. View	1470 – Stg Bldg	0
	AR37P19701-00 HA Wide	1475 – Agency Veh	27,500	AR37P19701-00 HA Wide	1475 – Agency Veh	30,000

13. Capital Fund Program Five-Year Action Plan						
Part II: Supporting Pages—Work Activities						
Activities for Year 1	Activities for Year : <u>2006</u> FFY Grant: 2006 PHA FY: 07/2006			Activities for Year: <u>2007</u> FFY Grant: 2007 PHA FY: 07/2007		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
	AR37P19701-00 HA Wide	1475 – Comp Equip	3,325	AR37P19701-00 HA Wide	1475 – Comp Equip	1,325
Total CFP Estimated Cost			\$ 146,825			\$ 146,825

Capital Fund Program Five-Year Action Plan					
Part II: Supporting Pages—Work Activities					
Activities for Year : <u>2008</u> FFY Grant: 2008 PHA FY: 07/2008			Activities for Year: <u>2009</u> FFY Grant: 2009 PHA FY: 07/2009		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
AR37P19701-00 HA Wide	1406 – Gen Painting & Maint	30,000	AR37P19701-00 HA Wide	1406 – Gen Painting & Maint	30,000
AR37P19701-00 HA Wide	1408 – Soft, Training, & Insurance	15,000	AR37P19701-00 HA Wide	1408 – Soft, Training, & Insurance	15,000
AR37P19701-00 HA Wide	1410 – Salary Comp Proc & Coord/Insp	15,000	AR37P19701-00 HA Wide	1410 – Salary Comp Proc & Coord/Insp	15,000
AR197001 – Crestview	1450 - Landscaping	1,000	AR197001 – Crestview	1450 - Landscaping	1,000
AR197002 – Inman	1450 - Landscaping	1,000	AR197002 – Inman	1450 - Landscaping	1,000
AR197008 – Swifton	1450 - Landscaping	1,000	AR197008 – Swifton	1450 - Landscaping	1,000
AR197010 – Mtn. View	1450 - Landscaping	1,000	AR197010 – Mtn. View	1450 - Landscaping	1,000
AR197020 – Inman	1450 – Sidewalks	0	AR197020 – Inman	1450 – Sidewalks	0
AR197001 – Crestview	1460 – Interior Doors	0	AR197001 – Crestview	1460 – Interior Doors	0
AR197002 – Inman	1460 – Interior Doors	0	AR197002 – Inman	1460 – Interior Doors	0
AR197010 – Mtn. View	1460 – Interior Doors	0	AR197010 – Mtn. View	1460 – Interior Doors	0
AR197001 – Crestview	1460 – New Windows	20,000	AR197001 – Crestview	1460 – New Windows	0
AR197002 – Inman	1460 – New Windows	20,000	AR197002 – Inman	1460 – New Windows	0
AR37P19701-00 HA Wide	1460 – Tile Floors	0	AR37P19701-00 HA Wide	1460 – Tile Floors	0
AR37P19701-00 HA Wide	1460 – Ceiling Fans	0	AR37P19701-00 HA Wide	1460 – Ceiling Fans	1,000
AR197010 – Mtn. View	1460 – Roofing	6,000	AR197010 – Mtn. View	1460 – Roofing	26,000
AR197008 – Swifton	1460 – Roofing	6,000	AR197008 – Swifton	1460 – Roofing	26,000
AR197001 – Crestview	1460 – Mailboxes	0	AR197001 – Crestview	1460 – Mailboxes	6,000
AR197001 – Crestview	1465 – H&A Units	6,000	AR197001 – Crestview	1465 – H&A Units	5,000
AR197002 – Inman	1465 – H&A Units	6,000	AR197002 – Inman	1465 – H&A Units	5,000
AR197008 – Swifton	1465 – H&A Units	6,000	AR197008 – Swifton	1465 – H&A Units	5,000
AR197010 – Mtn. View	1465 – H&A Units	6,000	AR197010 – Mtn. View	1465 – H&A Units	5,000
AR37P19701-00 HA Wide	1465 – Water Heaters	4,000	AR37P19701-00 HA Wide	1465 – Water Heaters	0
AR197001 – Crestview	1470 – Stg Bldg	0	AR197001 – Crestview	1470 – Stg Bldg	0
AR197002 – Inman	1470 – Stg Bldg	1,048	AR197002 – Inman	1470 – Stg Bldg	1,048
AR197008 – Swifton	1470 – Stg Bldg	0	AR197008 – Swifton	1470 – Stg Bldg	0
AR197010 – Mtn. View	1470 – Stg Bldg	0	AR197010 – Mtn. View	1470 – Stg Bldg	0
AR37P19701-00 HA Wide	1475 – Agency Veh	0	AR37P19701-00 HA Wide	1475 – Agency Veh	0

Capital Fund Program Five-Year Action Plan					
Part II: Supporting Pages—Work Activities					
Activities for Year : <u>2008</u> FFY Grant: 2008 PHA FY: 07/2008			Activities for Year: <u>2009</u> FFY Grant: 2009 PHA FY: 07/2009		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
AR37P19701-00 HA Wide	1475 – Comp Equip	1,777	AR37P19701-00 HA Wide	1475 – Comp Equip	1,777
Total CFP Estimated Cost		\$ 146,825			\$145,825