

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

PHA Plans

5-Year Plan for Fiscal Years 2005 - 2009

Annual Plan for Fiscal Year 2005

AL086v01

**PHA Plan
Agency Identification**

PHA Name: Jefferson County Housing Authority

PHA Number: AL086

PHA Fiscal Year Beginning: 01/2005

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other: Jefferson County Office of Community & Economic Development
716 Richard Arrington, Jr. Blvd. N. Birmingham, Alabama 35203

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

5-YEAR PLAN
PHA FISCAL YEARS 2005 - 2009

[24 CFR Part 903.5]

A. Mission

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: To provide decent, safe, sanitary and affordable housing and related services to qualified citizens of Jefferson County.

B. Goals

- PHA Goal: Administration/Nonprofit Activities: Continue to develop the administrative and management capability to support employees and activities of the Authority and related entities. The status of the Goals and Objectives are provided in attachment al086a01.

Objectives:

- Develop non-traditional revenue generators:
 - Establish and maintain a performance and team oriented work environment that encourages and rewards innovative and entrepreneurial thinking and action:
 - Establish and maintain an organization that provides affordable housing and related services that are responsive to the demands of the market and its customers:
 - Review and refine internal operations to insure compliance with regulatory demands and to maximize internal efficiency.
- PHA Goal: Community Services; improve the quality of life for resident families and their surrounding communities.

Objectives:

- Insure programs are consistent, adequate and reach all apartment complexes and tenants:
- Involve residents, Zone Managers, Section 8 staff and Maintenance in the planning process:
- Increase internal connections between community service programs to recognize and utilize the continuous range of services available to residents and clients:
- Provide professional development opportunities for staff and training for residents in community development information and techniques:

- PHA Goal: Finance: Continue to develop the financial capacity to support the activities of the Authority and related entities.

Objectives:

- Train/cross train employees:
- Provide consistent support services to all departments:
- Improve customer service and communication between Finance and all other departments:
- Assure confidentiality of financial information:
- Improve definitions of the duties and responsibilities of the Finance Department as it relates to interaction with other departments:
- Provide statistical information and management reports to department heads and Executive Director.

- PHA Goal: Maintenance: Improve the quality of housing by long-range planning, preventive and actual maintenance

Objectives:

- Revise Maintenance Plan:
- Work with Finance to improve CFP grants and budgetary process:
- Improve inventory process and procedure:
- Coordinate risk management with Housing Management:
- Improve communication between Housing Management and Maintenance:

- PHA Goal: Public Housing, Section 8, Shelter Plus Care: Provide decent, safe and sanitary housing to eligible/suitable families; provide an array of services that assist families in improving their lot in life.

Objectives:

- Increase the number units available to low-income families:
- Work to increase the desirability and livability of Public Housing:
- Work with other departments to continue the aesthetic plan for our properties:
- Work to acquire more vouchers:
- Seek additional accessible housing opportunities:
- Work to improve joint working relations with other departments:
- Seek ways to solve problems and in a more expedient and efficient manner:
- Seek ways to decrease the number of homeless.

PHA Goal: Section 8 Contract Administration: Fully develop and implement Section 8 Contract Administration function.

Objectives:

- Meet or exceed all work plan goals in all states:
- Provide professional training and development for employees:
- Work to eliminate/reduce properties opting-out of Section 8 Program:
- Establish positive working relationship with all property owners and managers.

**Annual PHA Plan
PHA Fiscal Year 2005**

[24 CFR Part 903.7]

i. Annual Plan Type:

Standard Plan

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

The Jefferson County Housing Authority is a full-service public housing authority incorporated October 25, 1941. With over 2500 units, owned or managed by the Authority and its legal instrumentality, the Jefferson County Assisted Housing Corporation; it is one of the largest housing authorities in the state of Alabama. The authority is known across the state and nation as one of the most innovative and entrepreneurial organizations of its kind. A tremendous range of housing and related programs include traditional Public Housing, Section 8 Rental Assistance, Special Section 8 Programs such as Family Unification and Mainstreaming Non-Elderly Families with disabilities, Shelter Plus Care Rental assistance for homeless individuals and families with associated disabilities, homeownership, Fair Housing Counseling, Family Self-Sufficiency and housing for the elderly and disabled. During the past 4 years the authority has expanded its projects and programs locally and statewide through the Jefferson County Assisted Housing Corporation. The Assisted Housing Corporation is the Participating Administrative Entity for the State of Alabama under HUD's Section 8 Mark-to-Market Program and is the Section 8 Contract Administrator for the states of Alabama, Mississippi, Virginia and Connecticut. Our non-profit, the Community Housing Development Corporation of Alabama was selected by the Jefferson County Commission to be the lead developer for Edgewater; a 80 lot single family subdivision in the tornado stricken Western portion of Jefferson County. Some 50 plus houses are either completed or under construction. We expect the Edgewater to be completed by mid 2005.

iii. Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

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Attachments

Required Attachments:

- Admissions Policy for Deconcentration (attachment al086b01)
- Customer Service & Satisfaction Survey Follow-Up Plan (al086p01)
- FY 2004 Capital Fund Program Annual Statement (attachment al086c01)
- FY 2001 Capital Fund Program Annual Statement (attachment al086d01)
- FY 2002 Capital Fund Program Annual Statement (attachment al086m01)
- FY 2003 Capital Fund Program Annual Statement (attachment al086l01)
- FY 2003 Capital Fund Program Annual Statement Bonus (attachment al086n01)
- FY 2003 Capital Fund Program Bond Pool Annual St. (attachment al086o01)

Optional Attachments:

- PHA Management Organizational Chart (attachment al086e01)
- FY 2004 Annual Statement and Capital Fund Program 5 Year Action Plan (attachment al086c01)
- Voluntary Conversion Initial Assessment Questions (attachment al086f01)
- Comments of Resident Advisory Board or Boards (attachment al086g01)
- Other: Membership of Resident Advisory Board (attachment086h01)

Supporting Documents Available for Review

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
X	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	Public housing grievance procedures <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
N/A	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
N/A	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
X	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
N/A	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
X	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program <input type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
X	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
X	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
	The most recent Public Housing Drug Elimination Program (PHDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A . Housing Needs of Families in the Jurisdiction/s Served by the PHA

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ability	Size	Locatio-n
Income <= 30% of AMI	4556	5	4	5	3	5	3
Income >30% but <=50% of AMI	2886	4	4	4	3	4	3
Income >50% but <80% of AMI	3611	3	3	3	3	3	2
Elderly	7667	4	4	3	4	3	2
Families with Disabilities	2832	4	5	3	5	3	3
Race/Ethnicity White	7773	3	2	2	3	2	2
Race/Ethnicity Black	8155	4	3	4	3	3	2
Race/Ethnicity Hispanic	126	4	3	4	3	3	2
Race/Ethnicity American Indian	58	4	3	4	3	3	2

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s
Indicate year: 2000
- U.S. Census data: the Comprehensive Housing Affordability Strategy (“CHAS”) dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: Jefferson County Annual Action Plan 2003-2004, Birmingham Independent Living Center

B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input checked="" type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/sub jurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	1798		
Extremely low income <=30% AMI	1574	87%	
Very low income (>30% but <=50% AMI)	216	12%	
Low income (>50% but <80% AMI)	8	1%	
Families with children	1480	82%	
Elderly families	84	0.05%	
Families with Disabilities	235	13%	
Race/ethnicity/white	634	35%	
Race/ethnicity/black	1164	65%	
Race/ethnicity/Hispanic		0%	
Race/ethnicity/Asian			
Characteristics by Bedroom Size (Public Housing Only)	# of Families	% of total families	Annual Turnover
1BR	156	25%	14
2 BR	290	46%	49
3 BR	128	28%	38
4 BR	7	1%	5
5 BR	0	0	0
5+ BR	0	0	0

Housing Needs of Families on the Waiting List
<p>Is the waiting list closed (select one)? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p> <p>If yes: Public Housing & Section 8 Waiting List is closed.</p> <p>How long has it been closed (# of months)? PH – 2 months, Sec. 8 – 29 months</p> <p>Does the PHA expect to reopen the list in the PHA Plan year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p>

C. Strategy for Addressing Needs

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

Strategy 2: Increase the number of affordable housing units by:

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: work to preserve Section 8 units with M2M and Contract Administration Programs. Assist residents of opt-out properties to find other units.

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: Seek funds for elderly unit developments from County HOME Funds, LIHTC and Federal Home Loan Bank.

Need: Specific Family Types: Families with disabilities

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

Need: Shortage of affordable housing close to entry-level jobs.

Strategies: Apply for Welfare to Work Vouchers when available. Work with local organizations to improve public transportation.

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants		
a) Public Housing Operating Fund	\$1,703,812	
b) Public Housing Capital Fund	\$1,042,547	
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	\$9,413,504	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)	0	
g) Resident Opportunity and Self-Sufficiency Grants	0	
h) Community Development Block Grant	\$ 256,002	Housing Counseling Eldergarden/OSCA/ Public Service
i) HOME		
Other Federal Grants (list below)		
Shelter Plus Care	\$2,888,424	Housing Assistance
2. Prior Year Federal Grants (unobligated funds only) (list below)		
3. Public Housing Dwelling Rental Income	\$ 547,648	Maintain PH Properties Admin. PH Program
4. Other income (list below)		
Late Payments/Excess Utilities/Interest Income	\$ 79,410	Administer PH Program
Section 8 Contract Administration Management Fees from Joint Venture	\$2,000,000	Security, Boys & Girls Club, additional low income housing development
4. Non-federal sources (list below)		
Total resources	\$17,931,347	

3. PHA Policies Governing Eligibility, Selection, and Admissions

A. Public Housing

(1) Eligibility

- a. When does the PHA verify eligibility for admission to public housing? (select all that apply)
- When families are within a certain number of being offered a unit: (state number)
 - When families are within a certain time of being offered a unit: (state time)
 - Other: Within 7 to 10 days of application.
- b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?
- Criminal or Drug-related activity
 - Rental history
 - Housekeeping
 - Other Credit Report
- c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2)Waiting List Organization

- a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)
- Community-wide list
 - Sub-jurisdictional lists
 - Site-based waiting lists
 - Other: Choice of 3 communities
- b. Where may interested persons apply for admission to public housing?
- PHA main administrative office
 - PHA development site management office
 - Other (list below)
- c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**
1. How many site-based waiting lists will the PHA operate in the coming year?
 2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?

3. Yes No: May families be on more than one list simultaneously
If yes, how many lists?
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
- PHA main administrative office
 - All PHA development management offices
 - Management offices at developments with site-based waiting lists
 - At the development to which they would like to apply
 - Other (list below)

(3) Assignment

- a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)
- One
 - Two
 - Three or More
- b. Yes No: Is this policy consistent across all waiting list types?
- c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

- a. Income targeting:
- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?
- b. Transfer policies:
- In what circumstances will transfers take precedence over new admissions? (list below)
- Emergencies
 - Over housed
 - Under housed
 - Medical justification

- Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
- Other: (list below)

c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

2. Date and Time

Former Federal preferences:

- 1. Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness

High rent burden

Other preferences (select all that apply)

- 1. Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) Elderly over Single

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income-targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA's Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source: Video at briefing

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

(6) Deconcentration and Income Mixing

- a. Yes No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b. Yes No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply)

Adoption of site based waiting lists
If selected, list targeted developments below:

Employing waiting list "skipping" to achieve deconcentration of poverty or income mixing goals at targeted developments
If selected, list targeted developments below:

Employing new admission preferences at targeted developments
If selected, list targeted developments below:

Other (list policies and developments targeted below)

d. Yes No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

- Additional affirmative marketing
- Actions to improve the marketability of certain developments
- Adoption or adjustment of ceiling rents for certain developments
- Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
- Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

B. Section 8

(1) Eligibility

a. What is the extent of screening conducted by the PHA? (select all that apply)

- Criminal or drug-related activity only to the extent required by law or regulation

- Criminal and drug-related activity, more extensively than required by law or regulation
- More general screening than criminal and drug-related activity (list factors below)
- Other (list below)

b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

e. Indicate what kinds of information you share with prospective landlords? (select all that apply)

- Criminal or drug-related activity
- Other (describe below)

(2) Waiting List Organization

a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)

- None
- Federal public housing
- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)

- PHA main administrative office
- Other (list below)

(3) Search Time

a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below: Applicant is unable to find a unit they can afford. Applicant is disabled and/or their health was a factor in their search for suitable housing.

(4) Admissions Preferences

a. Income targeting

Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

2. Date and Time

Former Federal preferences

- 1. Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- 1. Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for "residents who live and/or work in the jurisdiction" (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income-targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
- Other Notification sent to community partners

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

(1) Income Based Rent Policies

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income-based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income-based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
 \$1-\$25
 \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

2. If yes to question 2, list these policies below: JCHA shall immediately grant an exemption from application of the minimum monthly rent to any family making a proper request in writing who is unable to pay because of financial hardship, which shall include:

- A. The family has lost eligibility for or is awaiting an eligibility determination from a federal, state, or local assistance program including a family that includes a member who is an alien lawfully admitted for permanent residence under the immigration and nationalization act who would be entitled to public benefits but for Title IV of the Personal Responsibility and Work Opportunity Reconciliation Act of 1996.
- B. The family would be evicted as a result of the implementation of the minimum rent (this exemption is only applicable for the initial implementation of a minimum rent or increase to the existing minimum rent).
- C. The income of the family has decreased because of changed circumstance, including loss of employment.
- D. A death in the family has occurred which affects the family circumstances.
- E. Other circumstances which may be decided by JCHA on a case-by-case basis.

form HUD 50075 (03/2003)22

All the above information must be proven by the resident providing verifiable information in writing to JCHA prior to the rent becoming delinquent and before the lease is terminated by JCHA.

c. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

For the earned income of a previously unemployed household member

For increases in earned income

Fixed amount (other than general rent-setting policy)

If yes, state amount/s and circumstances below:

Fixed percentage (other than general rent-setting policy)

If yes, state percentage/s and circumstances below:

For household heads

For other family members

For transportation expenses

For the non-reimbursed medical expenses of non-disabled or non-elderly families

Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

Yes for all developments

Yes but only for some developments

No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

For all developments

For all general occupancy developments (not elderly or disabled or elderly only)

For specified general occupancy developments

For certain parts of developments; e.g., the high-rise portion

For certain size units; e.g., larger bedroom sizes

Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent?

(select all that apply)

- Never
- At family option
- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold) _____
- Other (list below)

g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below)

B. Section 8 Tenant-Based Assistance

(1) Payment Standards

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard?
(select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or sub market
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level?
(select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or sub market
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? Same as Public Housing (see 4, A. 1.)

5. Operations and Management

[24 CFR Part 903.7 9 (e)]

A. PHA Management Structure

(select one)

- An organization chart showing the PHA's management structure and organization is attached (a1086e01).

- A brief description of the management structure and organization of the PHA follows:

B. HUD Programs Under PHA Management

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing	615	106
Section 8 Vouchers	875	204
Section 8 Certificates		
Section 8 Mod Rehab		
Special Purpose Section 8 Certificates/Vouchers (list individually)	Mainstream – 225 Family Unif. – 100 Enhanced – 192 PBA – 278	
Other Federal Programs(list individually)	Shelter Plus Care - 480	120

C. Management and Maintenance Policies

(1) Public Housing Maintenance and Management: Admissions and Continued Occupancy Policy, Procurement Policy, Personnel Policy, Maintenance Policy, Pest Control Policy and Pet Policy.

(2) Section 8 Management: Administrative Plan for the Section 8 Voucher Program

(3) Other: Shelter Plus Care Administrative Plan

6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

A. Public Housing

1. Yes No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

- PHA main administrative office
- PHA development management offices
- Other (list below)

B. Section 8 Tenant-Based Assistance

1. Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

- PHA main administrative office
 Other (list below)

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

A. Capital Fund Activities

(1) Capital Fund Program Annual Statement

Select one:

- The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (al086c01)

-or-

- The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

(2) Optional 5-Year Action Plan

- a. Yes No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund?

b. If yes to question a, select one:

- The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment al086f01

-or-

- The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

- Yes No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
- b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:
2. Development (project) number:
3. Status of grant: (select the statement that best describes the current status)
 - Revitalization Plan under development
 - Revitalization Plan submitted, pending approval
 - Revitalization Plan approved
 - Activities pursuant to an approved Revitalization Plan underway

- Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?
- If yes, list development name/s below:

- Yes No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?
- If yes, list developments or activities below: 80-02 Fultondale Village and 86-03 Brookside Village, we plan to relocate these properties to a more accessible location using mixed financing.

- Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?
- If yes, list developments or activities below:

8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description

- Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

Demolition/Disposition Activity Description
1a. Development name: Scattered Site Houses 1b. Development (project) number: AI09P086019
2. Activity type: Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/>
3. Application status (select one) Approved <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date application approved, submitted, or planned for submission: <u>(08/18/2003)</u>
5. Number of units affected: 1 6. Coverage of action (select one) <input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: 04/01/2003 b. Projected end date of activity: 01/31/2005

Demolition/Disposition Activity Description
1a. Development name: Fultondale Village 1b. Development (project) number: AI086P002
2. Activity type: Demolition <input checked="" type="checkbox"/> Disposition <input type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission: <u>(12/01/2004)</u>
5. Number of units affected: 60 6. Coverage of action (select one) <input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: 10/01/2004 b. Projected end date of activity: 03/31/2007

Demolition/Disposition Activity Description	
1a. Development name: Brookside Village	
1b. Development (project) number: AL086P003	
2. Activity type: Demolition <input checked="" type="checkbox"/>	Disposition <input type="checkbox"/>
3. Application status (select one)	
Approved <input type="checkbox"/>	
Submitted, pending approval <input type="checkbox"/>	
Planned application <input checked="" type="checkbox"/>	
4. Date application approved, submitted, or planned for submission: (05/01/2005)	
5. Number of units affected: 82	
6. Coverage of action (select one)	
<input type="checkbox"/> Part of the development	
<input checked="" type="checkbox"/> Total development	
7. Timeline for activity:	
a. Actual or projected start date of activity: 06/01/2006	
b. Projected end date of activity: 05/31/2007	

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24 CFR Part 903.7 9 (i)]

1. Yes No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description
 Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

Designation of Public Housing Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. Designation type:	
Occupancy by only the elderly	<input type="checkbox"/>
Occupancy by families with disabilities	<input type="checkbox"/>
Occupancy by only elderly families and families with disabilities	<input type="checkbox"/>
3. Application status (select one)	
Approved; included in the PHA's Designation Plan	<input type="checkbox"/>
Submitted, pending approval	<input type="checkbox"/>
Planned application	<input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: (DD/MM/YY)	
5. If approved, will this designation constitute a (select one)	
<input type="checkbox"/> New Designation Plan	
<input type="checkbox"/> Revision of a previously-approved Designation Plan?	
6. Number of units affected:	
7. Coverage of action (select one)	
<input type="checkbox"/> Part of the development	
<input type="checkbox"/> Total development	

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. Yes No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description

- Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

Conversion of Public Housing Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. What is the status of the required assessment?	
<input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)	
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
4. Status of Conversion Plan (select the statement that best describes the current status)	
<input type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway	
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)	
<input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:) <input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent <input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units <input type="checkbox"/> Other: (describe below)	

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

A. Public Housing

1. Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA**)

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)	
1a. Development name:	Scattered Site Houses
1b. Development number:	AL09P086019
2. Federal Program authority:	<input type="checkbox"/> HOPE I <input checked="" type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one)	<input checked="" type="checkbox"/> Approved; included in the PHA’s Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission:	(11/05/1996), amended 03/26/1998
5. Number of units affected:	44
6. Coverage of action: (select one)	<input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development

Public Housing Homeownership Activity Description (Complete one for each development affected)	
1a. Development name:	Scattered Site Houses
1b. Development number:	AL09P086020
2. Federal Program authority:	<input type="checkbox"/> HOPE I <input checked="" type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one)	<input checked="" type="checkbox"/> Approved; included in the PHA’s Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission:	(11/05/1996), amended 03/26/1998
5. Number of units affected:	17
6. Coverage of action: (select one)	<input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development

B. Section 8 Tenant Based Assistance

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to component 12; if “yes”, describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

a. Size of Program

- Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
 26 - 50 participants
 51 to 100 participants
 more than 100 participants

b. PHA-established eligibility criteria

- Yes No: Will the PHA’s program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below: Applicant must be working with a stable work history, good rental history with a repairable credit history and be willing to participate in our housing counseling program.

12. PHA Community Service and Self-sufficiency Programs

[24 CFR Part 903.7 9 (1)]

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

- Yes No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? 04/11/97

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
 Information sharing regarding mutual clients (for rent determinations and otherwise)

- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe)

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for section 8 homeownership option participation
- Other policies (list below)

b. Economic and Social self-sufficiency programs

Yes No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider name)	Eligibility (public housing or section 8 participants or both)
Youth Programs, including PHDEP	3237	On Site & PHA Main Offices	On site & PHA Main Offices	Public Housing & some Section 8
Family Support Services (Family Self-Sufficiency and PHDEP)	96	Self selection & outreach	Fultondale Community Center & on site	Both
Economic & Educational Referrals (FSS)	582	Self selection & outreach	Fultondale Community Center & on site	Both
Housing Counseling	754	Self selection, referral, outreach	PHA Main Office	Both

First-Time Homebuyer	45	Application process, first come, first served with outreach	PHA Main Office	
Service Coordinator for Elderly	290	Self selection referral, outreach	Spring Gardens, PHA Sites, Eldergarden	PHA, Section 8 & Private Sector
Nursing Services	299	Self selection, referral, outreach	Spring Gardens, Eldergarden	Public Housing, Section 8, LIHTC

(2) Family Self Sufficiency program/s

a. Participation Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2005 Estimate)	Actual Number of Participants (As of: 08/31/04)
Public Housing	50	48
Section 8	279	48

- b. Yes No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?

If no, list steps the PHA will take below: JCHA has repeatedly made application for additional funds for additional caseworkers, but have been denied. Once we are able to determine what our Section 8 funding level will be we plan to hire additional caseworkers if our reserves will allow that. If that is not an option JCHA plans to request a waiver to reduce the required number of FSS participants.

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)

- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
- Informing residents of new policy on admission and reexamination

- Actively notifying residents of new policy at times in addition to admission and reexamination.
- Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- Establishing a protocol for exchange of information with all appropriate TANF agencies
- Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

The Authority has adopted and has implemented the Community Service Policy pursuant to the requirements of Title 24 of CFR 960.00. That policy is provided in the Supporting Documentation to this Annual Update, see (attachment1086j01).

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed "in and around" public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)

3. Which developments are most affected? All developments participate in crime and drug prevention activities.

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime-and/or drug-prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other Law enforcement patrols above baseline services. Management practices such as criminal history screening and One-Strike Policy. Police sub-station at our Brookside community.

2. Which developments are most affected? All developments participate, however Brookside could be considered the most affected.

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities: Contract with local law enforcement for extra patrols at all developments.

2. Which developments are most affected? All developments participate. Police sub-station at our Brookside development shared by Brookside Police and Sheriff's Department.

D. Additional information as required by PHDEP/PHDEP Plan

- Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes No: Has the PHA included the PHDEP Plan for FY 2005 in this PHA Plan?

Yes No: This PHDEP Plan is an Attachment. (Attachment Filename: ____)

14. RESERVED FOR PET POLICY

[24 CFR Part 903.7 9 (n)]

The Authority has adopted a Pet Policy in accordance with HUD requirements and is included as part of the Supporting Documentation as an attachment see (al086i01).

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))?
(If no, skip to component 17.)
2. Yes No: Was the most recent fiscal audit submitted to HUD?
3. Yes No: Were there any findings as the result of that audit?
4. Yes No: If there were any findings, do any remain unresolved?
If yes, how many unresolved findings remain? ____
5. Yes No: Have responses to any unresolved findings been submitted to HUD?
If not, when are they due (state below)?

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)]

1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock, including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?
2. What types of asset management activities will the PHA undertake? (select all that apply)
 - Not applicable
 - Private management
 - Development-based accounting
 - Comprehensive stock assessment

Other: Disposition of Scattered Site Single Family Houses through Homeownership Program and demolition of AL 086P002.

3. Yes No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board Recommendations

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)

Attached at Attachment, al086h01

Provided below:

3. In what manner did the PHA address those comments? (select all that apply)

Considered comments, but determined that no changes to the PHA Plan were necessary.

The PHA changed portions of the PHA Plan in response to comments

List changes below:

Chelsea - add washer/dryer hookups in 6 efficiency units.

Dixi Manor – Rehab bathrooms before kitchens and add parking spaces.

Trafford (Faucett Homes) add storage buildings sooner, cycle paint.

HA Wide – porch lighting improvements.

Other: (list below)

B. Description of Election process for Residents on the PHA Board

1. Yes No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)

2. Yes No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

Candidates were nominated by resident and assisted family organizations

Candidates could be nominated by any adult recipient of PHA assistance

- Self-nomination: Candidates registered with the PHA and requested a place on ballot
- Other: (describe)

b. Eligible candidates: (select one)

- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
- Any adult recipient of PHA assistance
- Any adult member of a resident or assisted family organization
- Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other: resident appointed by the Jefferson County Commission as prescribed by state law. Claud E. Thacker, term 02/08/2001 through 09/10/2005.

C. Statement of Consistency with the Consolidated Plan

1. Consolidated Plan jurisdiction: Jefferson County, Alabama

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)

Other: (list below)

4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: Consistency letter – attachment al086k01.

D. Other Information Required by HUD

Required Certifications (enclosed):

Standard Plan Certification of Compliance

Certification for a Drug-Free Workplace

Disclosure of Lobbying Activities

Certification of Payments to Influence Federal Transactions

**Certification by State or Local Official of PHA Plans Consistency with
the Consolidated Plan**

JEFFERSON COUNTY HOUSING AUTHORITY
2005 ANNUAL UPDATE
GOALS AND OBJECTIVES
Attachment al086a01

- PHA Goal – Administration/Nonprofit Activities: Continue to develop the administrative and management capability to support employees and activities of the Authority and related entities.

Objectives:

- Develop non-traditional revenue generators;
- Establish and maintain a performance and team oriented work environment that encourages and rewards innovative and entrepreneurial thinking and action;
- Establish and maintain an organization that provides affordable housing and related services that are responsive to the demands of the market and its customers;
- Review and refine internal operations to insure compliance with regulatory demands and to maximize internal efficiency.

Status: The Authority has continued to expand staff, automate operations and provide appropriate training and professional training for employees. The Community Housing Development Corporation of Alabama is the lead developer in an 84 lot affordable housing subdivision. Infrastructure is complete and 50+ houses are under construction and/or completed. We expect this community to be completed by May 2005. There are approximately 100 applications for houses in the subdivision. All these activities are generating hundreds of thousands of dollars in revenue. All policies, job descriptions and performance evaluations are also being reviewed and updated.

- PHA Goal – Community Services: Improve quality of life for resident families and their surrounding communities.

Objectives:

- Insure programs are consistent, adequate and reach all apartment complexes and tenants;
- Involve residents, property managers, Section 8 staff, and maintenance in the planning process;
- Increase internal connections between community service programs to recognize and utilize the continuous range of services available to residents and clients;
- Provide professional development opportunities for staff and training for residents in community development information and techniques;
- Insure consistent program implementation to include operations manuals, blue books of procedures, shared databases.

Status: The Community Services Department continues to maintain and expand its community and resident services programs in a variety of ways. Youth Services is maintaining its collaboration with three area Boys/Girls Clubs and has initiated a housing community wide collaboration with the Boys and Girls Scouts programs in hopes of starting some clubs within each housing community. The department has also completed and submitted four applications for HUD program funding in the areas of housing counseling, Resident Opportunities for Self Sufficiency for families and additional case managers for the HCV and PH programs. The Family Self sufficiency program continues to increase its enrollment numbers and has realized 12 very successful graduations this year. The commitment of the housing authority to the KAFE program (Kids Accessing Financial Education), over 2600 middle and high school aged children in the Jefferson County Schools received a three-hour course on money and credit management along with information on fair housing and credit card management. The Adult Daycare continues with financing through the Office of Senior Citizens' Services and has initiated an early stage Alzheimer's patient support group for the patients and their caregivers, it is the first of its kind in the state of Alabama.

- PHA Goal – Finance: Continue to develop the financial capacity to support the activities of the Authority and related entities.

Objectives:

- Train/cross train employees;
- Provide consistent support services to all departments;
- Improve customer service and communication between Finance and all other departments;
- Assure confidentiality of financial information;
- Improve definitions of the duties and responsibilities of the Finance Dept. as it relates to interaction with other departments;
- Provide statistical information and management reports to department heads the Executive Director and the Board of Commissioners.

Status: A significant amount of training has been provided to staff this year. Continued inter-departmental meetings to improve communication will be on going. The Annual Audit was completed on time and submitted to HUD. Updating Job Descriptions to reflect new duties and responsibilities. Working to improve reporting documents to make them more user friendly to department heads and the Board of Commissioners.

- PHA Goal – Maintenance: Improve the quality of housing by long-range planning, preventive and actual maintenance.

Objectives:

- Revise Maintenance Plan;
- Work with Finance to improve CFP grants and budgetary process;

- Improve inventory process and procedure;
- Improve communication between Housing Management and Maintenance;
- Coordinate a risk management program with Housing Management;

Status: The Maintenance Department is currently revising the Maintenance Plan. We have just completed a complete review and update of our annual and 5-year capital improvement plan. The physical assessment of all inventories will soon be underway. Continue to coordinate with Finance to improve CFP process. Continue to work with Housing Management to coordinate needs that will enhance each property. Will utilize Asset Management Plan to plan CFP Program.

- PHA Goal – Public Housing, Section 8, and Shelter Plus Care: Provide, decent, safe and sanitary housing to eligible/suitable families; provide an array of service that assist families in improving life skills and living independently; improve services help families become economically self-sufficient and reside in better environments.

Objectives:

- On-going professional training and development;
- Up-date Admissions and Continued Occupancy Policy;
- Up-date Shelter Plus Care and Sec. 8 Administrative Plans;
- Continue regular staff meetings with each department;
- Work to improve resident satisfaction;
- Update Utility Allowance Study;
- Update Rent Reasonableness Program;
- Work with Maintenance Department to improve PHAS;
- Establish Quality Control System for all housing programs;
- Continue to improve SEMAP and PHAS;
- Insure that the public will have a more positive perception of public housing residents and Section 8/Shelter Plus Care participants;
- Continue to implement Aesthetic Improvement Plan;

Status: All training will be job related and beneficial to JCHA operations. Regular Section 8 and S + C Administrative Plan updates to conform to new regulations. Updated Utility Allowance Study RFP in progress. One new Section 8 Clerk and Occupancy Specialist are in place. Maintaining high lease up and utilization. The Resident Advisory Board is meeting regularly and providing input on various management and maintenance issues. Working to improve Aesthetic Plan for all sites. Attending regular meetings to improve customer relations with residents.

- ☒ PHA Goal – Section 8 Contract Administration: Fully develop and implement Section 8 Contract Administration function.

Objectives:

- ☒ Meet or exceed all work plan goals.
- ☒ Provide professional training and development for employees.
- ☒ Work to eliminate/reduce properties opting-out of Section 8 program.
- ☒ Establish positive working relationship with all property owners and managers.

Status: The CA department is fully operational and meeting all work plan and incentive goals. Employees have received training and are undertaking the appropriate tasks spelled out in the ACC with HUD. The Alabama staff has played a key role with operations and training in Mississippi, Connecticut and Virginia. The Mississippi office has now been in operation almost one year and the first HUD compliance review is scheduled for November. The staff is fully trained and the office is fully functional. The contracts for Connecticut and Virginia were awarded and operations began in July and August respectively. A lot of time and effort is still being spent on start-up activities. The first voucher payments will began next month. Hiring and training is still on going for both states. The first Management Reviews have been issued in both states. In addition to normalizing operations in Connecticut and Virginia, emphasis during the next year will be placed on refining operations and ensuring consistency across all states.

**JEFFERSON COUNTY HOUSING AUTHORITY
DECONCENTRATION RULE**

Attachment a1086b01

SECTION XXVI. DECONCENTRATION

RULESECTION XXVI. DECONCENTRATION

RULESECTION XXVI. DECONCENTRATION RULE

1. Objective:. Objective. Objective The objective of the Deconcentration Rule for public housing units is to ensure that families are housed in a manner that will prevent a concentration of poverty families and/or a concentration of higher income families in any one development. The specific objective of the housing authority is to house no less than 40 percent of its public housing inventory with families that have income at or below 30% of the area median income by public housing development. Also the housing authority will take actions to insure that no individual development has a concentration of higher income families in one or more of the developments. .

2. Actions: To accomplish the deconcentration goals, the housing authority will take the following actions:
 - A. At the beginning of each housing authority fiscal year, the housing authority will establish a goal for housing 40% of its new admissions with families whose incomes are at or below the area median income. The annual goal will be calculated by taking 40% of the total number of move-ins from the previous housing authority fiscal year.

 - B. To accomplish the goals of:
 - (1) Housing not less than 40% of its public housing inventory on an annual basis with families that have incomes at or below 30% of area median income, and

 - (2) Not housing families with incomes that exceed 30% of the area median income in affected developments that have 60% or more of the total households living in the development with incomes that exceed 30% of the area median income. The housing authority's ACOP, which serves as the Tenant Selection and Assignment Plan, provides for skipping families on the waiting list to accomplish these goals.

Annual Statement /Performance and Evaluation Report

10/15/2004

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Jefferson County Housing Authority	Grant Type and Number Capital Fund Program Grant No. Replacement Housing Factor Grant No:	Federal FY of Grant: 2004
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- Original Annual Statement
 Reserve for Disasters/Emergencies
 Revised Annual Statement (revision no:)
- Performance and Evaluation Report for Period Ending:
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CFP Funds				
2	1406 Operations	\$99,006.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$25,000.00	\$0.00	\$0.00	\$0.00
4	1410 Administration	\$99,006.00	\$0.00	\$0.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$25,000.00	\$0.00	\$0.00	\$0.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$191,181.41	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$213,000.00	\$0.00	\$0.00	\$0.00
11	1465.1 Dwelling Equipment-Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$52,000.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Cost	\$0.00	\$0.00	\$0.00	\$0.00
18	1499 Development Activities	\$0.00	\$0.00	\$0.00	\$0.00
19	1501 Collateralization or Debt Service	\$285,866.59	\$0.00	\$0.00	\$0.00
20	1502 Contingency	\$0.00	\$0.00	\$0.00	\$0.00
21	Amount of Annual Grant: (sum of lines 2-20)	\$990,060.00	\$0.00	\$0.00	\$0.00
22	Amount of line 21 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 21 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 21 Related to Security -- Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of line 21 Related to Security -- Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
26	Amount of line 21 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

Annual Statement /Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name:		Grant Type and Number			Federal FY of Grant:			
Jefferson County Housing Authority		Capital Fund Program Grant No: 0 Replacement Housing Factor Grant No:			2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA Wide	Salaries, 2- Vehicles							
Operations	Equipment rentals, Portion of	1406		\$99,006.00	\$0.00	\$0.00	\$0.00	
	Computer software	"		\$0.00	\$0.00	\$0.00	\$0.00	
HA Wide Mgmt. Improvmts.	Training for staff	1408		\$25,000.00	\$0.00	\$0.00	\$0.00	
					\$0.00	\$0.00	\$0.00	
HA-Wide Admin	Funding for PHA Staff in accordance with approved salary allocation plan	1410		\$99,006.00	\$0.00	\$0.00	\$0.00	
HA-Wide Fees and Costs	A & E services based on actual scope of design work	1430		\$25,000.00	\$0.00	\$0.00	\$0.00	
HA-Wide	Aesthetic Improvements	1450		\$10,000.00	\$0.00	\$0.00	\$0.00	
"	Chain link fence repairs	1450		\$10,363.00	\$0.00	\$0.00	\$0.00	
"	Dwelling Structures	1460		\$44,000.00	\$0.00	\$0.00	\$0.00	
"	911 addressing,outside hose bibbs	1465		\$0.00	\$0.00	\$0.00	\$0.00	
"	Tools and Equipment	1475		\$12,000.00	\$0.00	\$0.00	\$0.00	
"	None	1485		\$0.00	\$0.00	\$0.00	\$0.00	
"	Relocation expenses	1495.1		\$0.00	\$0.00	\$0.00	\$0.00	

Annual Statement /Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name:		Grant Type and Number			Federal FY of Grant:			
Jefferson County Housing Authority		Capital Fund Program Grant No: 0 Replacement Housing Factor Grant No:			2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
AL 86-02 Fultondale	Site: None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	Mechanical and Electrical: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Units: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Equipment: None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
		Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00		
Nondwelling Equipment: None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
Total, Fultondale			Project Total:	\$0.00	\$0.00	\$0.00	\$0.00	

Annual Statement /Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name:		Grant Type and Number			Federal FY of Grant:			
Jefferson County Housing Authority		Capital Fund Program Grant No: 0 Replacement Housing Factor Grant No:			2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
AL 86-03 Brookside	Site: None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	Mechanical and Electrical: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Units: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Equipment: None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
		Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00		
Nondwelling Equipment: None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
Total, Brookside			Project Total:	\$0.00	\$0.00	\$0.00	\$0.00	

Annual Statement /Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name:		Grant Type and Number			Federal FY of Grant:			
Jefferson County Housing Authority		Capital Fund Program Grant No: 0 Replacement Housing Factor Grant No:			2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
AL86-10 Warrior Courts	Site: Repave cul de sac at Beckham Circle	1450		\$15,000.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$15,000.00	\$0.00	\$0.00	\$0.00	
	Mechanical and Electrical: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Units: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Equipment: None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
		Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00		
Nondwelling Equipment: None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
Total, Warrior			Project Total:	\$15,000.00	\$0.00	\$0.00	\$0.00	

Annual Statement /Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name:		Grant Type and Number			Federal FY of Grant:			
Jefferson County Housing Authority		Capital Fund Program Grant No: 0 Replacement Housing Factor Grant No:			2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
AL86-11 Chelsea Gardens	Site: Repave cul de sac at Palmer Circle	1450		\$20,818.41	\$0.00	\$0.00	\$0.00	
			Total Site:	\$20,818.41	\$0.00	\$0.00	\$0.00	
	Mechanical and Electrical: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Units: Add Storage Buildings	1460	40DU	\$144,000.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$144,000.00	\$0.00	\$0.00	\$0.00	
	Dwelling Equipment: None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
		Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00		
Nondwelling Equipment: None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
Total, Chelsea			Project Total:	\$164,818.41	\$0.00	\$0.00	\$0.00	

**Annual Statement /Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
Jefferson County Housing Authority		Capital Fund Program Grant No: 0 Replacement Housing Factor Grant No:			2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
AL86-12 Trafford	Site: Resurface asphalt parking areas Add parking	1450		\$35,000.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$35,000.00	\$0.00	\$0.00	\$0.00	
	Mechanical and Electrical: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Units: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Equipment: None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00		
		Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00		
Nondwelling Equipment: None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
Total, Trafford			Project Total:	\$35,000.00	\$0.00	\$0.00	\$0.00	

**Annual Statement /Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
Jefferson County Housing Authority		Capital Fund Program Grant No: 0 Replacement Housing Factor Grant No:			2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
AL86-12 Dixie Manor	Site: None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	Mechanical and Electrical: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Units: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Equipment: None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
Nondwelling Equipment: Refurbish waste water treatment plant	1475	1-unit	\$40,000.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$40,000.00	\$0.00	\$0.00	\$0.00		
Total, Dixie		Project Total:	\$40,000.00	\$0.00	\$0.00	\$0.00		

**Annual Statement /Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
Jefferson County Housing Authority		Capital Fund Program Grant No: 0 Replacement Housing Factor Grant No:			2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
AL86-12 Bradford	Site: None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	Mechanical and Electrical: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Units: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Equipment: None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Nondwelling Equipment: None	1475		\$0.00	\$0.00	\$0.00	\$0.00	
			Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00	
Total,	Bradford		Project Total:	\$0.00	\$0.00	\$0.00	\$0.00	

**Annual Statement /Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
Jefferson County Housing Authority		Capital Fund Program Grant No: 0 Replacement Housing Factor Grant No:			2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
AL86-14 Red Hollow	Site: None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	Mechanical and Electrical: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Units: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Equipment: None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
		Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00		
Nondwelling Equipment: None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
Total, Red Hollow			Project Total:	\$0.00	\$0.00	\$0.00	\$0.00	

**Annual Statement /Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
Jefferson County Housing Authority		Capital Fund Program Grant No: 0 Replacement Housing Factor Grant No:			2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
AL86-16 Hickory Grove	Site: None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	Mechanical and Electrical: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Units: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Equipment: None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
Nondwelling Equipment: None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
Total, Hickory			Project Total:	\$0.00	\$0.00	\$0.00	\$0.00	

Annual Statement /Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name:		Grant Type and Number			Federal FY of Grant:			
Jefferson County Housing Authority		Capital Fund Program Grant No: 0 Replacement Housing Factor Grant No:			2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
AL86-16 Oak Ridge	Site: None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	Mechanical and Electrical: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Units: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Equipment: None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
Nondwelling Equipment: None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
Total, Oak Ridge			Project Total:	\$0.00	\$0.00	\$0.00	\$0.00	

**Annual Statement /Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
Jefferson County Housing Authority		Capital Fund Program Grant No: 0 Replacement Housing Factor Grant No:			2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
AL86-16 Terrace Manor I	Site: None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	Mechanical and Electrical: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Units: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Equipment: None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00		
		Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00		
Nondwelling Equipment: None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
Total, Terrace Manor I			Project Total:	\$0.00	\$0.00	\$0.00	\$0.00	

**Annual Statement /Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
Jefferson County Housing Authority		Capital Fund Program Grant No: 0 Replacement Housing Factor Grant No:			2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
AL8619 Scattered Sites	Site: None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	Mechanical and Electrical: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Units: Nonroutine Repairs	1460		\$25,000.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$25,000.00	\$0.00	\$0.00	\$0.00	
	Dwelling Equipment: None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
		Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00		
Nondwelling Equipment: None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
Total, Scattered			Project Total:	\$25,000.00	\$0.00	\$0.00	\$0.00	

**Annual Statement /Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
Jefferson County Housing Authority		Capital Fund Program Grant No: 0 Replacement Housing Factor Grant No:			2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
AL86-21 Terrace Manor II	Site: Drainage Repairs	1450		\$100,000.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$100,000.00	\$0.00	\$0.00	\$0.00	
	Mechanical and Electrical: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Units: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Equipment: None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00		
		Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00		
Nondwelling Equipment: None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
Total, Terrace Manor II			Project Total:	\$100,000.00	\$0.00	\$0.00	\$0.00	

Annual Statement /Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name:		Grant Type and Number					Federal FY of Grant:
Jefferson County Housing Authority		Capital Fund Program Grant No.: 0 Replacement Housing Factor Grant No:					2004
Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
Equipment rentals, Portion of	06/30/05			06/30/07			
Training for staff							
HA-Wide Aesthetic Improvements	06/30/05			06/30/07			
" Dwelling Structures	06/30/05			06/30/07			
" Tools and Equipment	06/30/05			06/30/07			
" Relocation Expenses	06/30/05			06/30/07			
AL 86-02 Fultondale	06/30/05			06/30/07			
AL 86-03 Brookside	06/30/05			06/30/07			
AL86-10 Warrior	06/30/05			06/30/07			
AL86-11 Chelsea	06/30/05			06/30/07			
AL86-12 Trafford	06/30/05			06/30/07			
AL86-12 Dixie	06/30/05			06/30/07			
AL86-12 Bradford	06/30/05			06/30/07			
AL86-14 Red Hollow	06/30/05			06/30/07			
AL86-16 Hickory	06/30/05			06/30/07			
AL86-16 Oak Ridge	06/30/05			06/30/07			
AL86-16 Terrace Manor I	06/30/05			06/30/07			
AL8619 Scattered	06/30/05			06/30/07			
AL86-21 Terrace Manor II	06/30/05			06/30/07			

Capital Fund Program Five-Year Action Plan
Part I: Summary

PHA Name: Jefferson County Housing Authority						<input checked="" type="checkbox"/> Original 5-Year PI <input type="checkbox"/> Revision No: ____
Development Number/Name/HA-Wide	Year 1 2004	Work Statement for Year 2 FFY Grant: 2005 PHA FY:	Work Statement for Year 3 FFY Grant: 2006 PHA FY:	Work Statement for Year 4 FFY Grant: 2007 PHA FY:	Work Statement for FFY Grant: PHA FY:	
AL 86-02, Fultondale	Annual Statement	\$45,000	\$73,500	\$90,835	\$250,000	
AL 86-03, Brookside		\$61,500	\$41,825	\$56,580	\$97,849	
AL 86-10, Warrior		\$50,000	\$47,651	\$62,750	\$131,500	
AL 86-11, Chelsea		\$100,507	\$97,500	\$116,850	\$203,500	
AL 86-12, Trafford		\$56,460	\$69,300	\$120,588	\$150,000	
AL 86-12 Dixi		\$49,810	\$158,400	\$126,378	\$188,849	
AL 86-12, Bradford		\$50,090	\$39,433	\$108,476	\$37,800	
AL 86-14, Red Hollow		\$15,340	\$28,679	\$19,500	\$157,542	
HA-Wide Physical Activities		\$55,000	\$45,000	\$30,000	\$27,500	
HA-Wide Non-Physical Activities		\$285,000	\$285,000	\$285,000	\$285,000	
HA-Wide Contingency	\$0	\$0	\$0	\$0		
CFP Funds Listed for 5-year planning		\$768,707	\$886,288	\$1,016,957	\$1,529,540	
Replacement Housing						
Factor Funds		\$0	\$0	\$0	\$0	

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages---Work Activities

Activities for Year 1 2004	Activities for Year 4 FFY Grant: 2007 PHA FY:			Activities for Year 5 FFY Grant: 2008 PHA FY:											
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost									
	AL 86-21, Terrace Manor II	Site: None	\$0	AL 86-21, Terrace Manor II	Site: None	\$0									
		Total Site:	\$0		Total Site:	\$0									
		Mechanical and Electrical: None	\$0		AL 86-21, Terrace Manor II	Mechanical and Electrical: None	\$0								
		Total M&E:	\$0			Total M&E:	\$0								
		Building Exterior: Security Screens	\$75,000			AL 86-21, Terrace Manor II	Building Exterior: None	\$0							
		Total B.E.:	\$75,000				Total B.E.:	\$0							
		Dwelling Units: Cycle painting	\$0				AL 86-21, Terrace Manor II	Dwelling Units: Replace floor tile in kit.,LR,hall,& BR	\$78,052						
		Total DUs:	\$0					Total DUs:	\$78,052						
		Dwelling Equipment: None	\$0					AL 86-21, Terrace Manor II	Dwelling Equipment: None	\$0					
		Total D.E.:	\$0						Total D.E.:	\$0					
		Interior Common Areas: None	\$0						AL 86-21, Terrace Manor II	Interior Common Areas: None	\$0				
		Total ICAs:	\$0							Total ICAs:	\$0				
		Site-Wide Facilities: None	\$0							AL 86-21, Terrace Manor II	Site-Wide Facilities: None	\$0			
		Total SWFs:	\$0								Total SWFs:	\$0			
		Nondwelling Equipment: None	\$0								AL 86-21, Terrace Manor II	Nondwelling Equipment: None	\$0		
		Total NDE:	\$0									Total NDE:	\$0		
		Subtotal of Estimated Cost										\$75,000	Subtotal of Estimated Cost		\$78,052

Transaction Detail Supporting Pages

New Payment

HA-Wide Management Improvements

Cost Code: 1408

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended	
		Original	Revised (1)					
Operations	Equipment rentals, Portion of							
			\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Annual Part II Budget Total	\$99,006.00	\$0.00				
		Computer software						
		None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
	Annual Part II Budget Total	\$0.00	\$0.00					
	0							
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
	Annual Part II Budget Total	\$0.00	\$0.00					

Payment No.	Payment No.	Payment No.
Check No.	Check No.	Check No.
Date	Date	Date
Amount	Amount	Amount

Transaction Detail Supporting Pages

New Payment

HA-Wide Administration

Cost Code: 141

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount
		Original	Revised (1)	
HA-Wide Admin	Funding for PHA Staff Salaries/Benefits			
		\$0.00	\$60,000.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
	HA-Wide Admin Subtotals	\$0.00	\$60,000.00	\$0.00
Annual Part II Budget Total	\$99,006.00	\$0.00		

10

Expended to Date	Unexpended Amount	Percent Expended	Payment No.	Payment No.	Trans. No.	
			Check No.	Check No.		Date
			Date	Date		Date
			Amount	Amount		Amount
\$0.00	\$0.00	0%				
\$0.00	\$0.00	0%				
\$0.00	\$0.00	0%				
\$0.00	\$0.00	0%				
\$0.00	\$0.00	0%				

Transaction Detail Supporting Pages

New Payment

HA-Wide Fees And Costs

Cost Code: 1430

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended	Payment No.
		Original	Revised (1)					Check No.
								Date
								Amount
HA-Wide Fees and Costs	A & E Services:							
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
	Annual Part II Budget Total	\$25,000.00	\$0.00					

Transaction Detail Supporting Pages

New Payment

Site Improvements

Cost Code: 1450

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended
		Original	Revised (1)				
AL 86-02 Fultondale 0	Site:						
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Annual Part II Budget Total	\$0.00	\$0.00				
AL 86-03 Brookside 0	Site:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Annual Part II Budget Total	\$0.00	\$0.00				
AL86-10 Warrior Courts	Site:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Annual Part II Budget Total	\$15,000.00	\$0.00				

Transaction Detail Supporting Pages

New Payment

Mechanical/Electrical Improvements

Cost Code: 1460

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended
		Original	Revised (1)				
AL 86-02 Fultondale 0	Mechanical and Electrical:						
	Water Heaters	\$0.00	\$36,000.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$36,000.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				
AL 86-03 Brookside 0	Mechanical and Electrical:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				
AL86-10 Warrior Courts	Mechanical and Electrical:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				
AL86-11 Chelsea Gardens	Mechanical and Electrical:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				

0			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Annual Part II Budget Total	\$0.00	\$0.00				
AL86-16	Mechanical and Electrical:							
Terrace Manor	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
0			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Annual Part II Budget Total	\$0.00	\$0.00				
AL8619	Mechanical and Electrical:							
Scattered	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Sites			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Annual Part II Budget Total	\$0.00	\$0.00				
AL86-21	Mechanical and Electrical:							
Terrace Manor	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
0			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Annual Part II Budget Total	\$0.00	\$0.00				

Payment No.	Payment No.	Check No.	Check No.
Date	Date	Date	Date
Amount	Amount	Amount	Amount

Transaction Detail Supporting Pages

New Payment

Building Exterior Improvements

Cost Code: 1460

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount
		Original	Revised (1)	
AL 86-02 Fultondale 0	Building Exterior:			
	C&N Schedule dated 6/11/02	\$0.00	\$40,000.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
	Contracts Subtotal	\$0.00	\$40,000.00	\$0.00
	Annual Part II Budget Total	\$0.00	\$0.00	
AL 86-03 Brookside 0	Building Exterior:			
	C&N Schedule 6/11/02 Roofing, Soffit&Fas	\$0.00	\$154,160.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
	Contracts Subtotal	\$0.00	\$154,160.00	\$0.00
	Annual Part II Budget Total	\$0.00	\$0.00	
AL86-10 Warrior Courts	Building Exterior:			
	None	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
	Contracts Subtotal	\$0.00	\$0.00	\$0.00
	Annual Part II Budget Total	\$0.00	\$0.00	
AL86-11 Chelsea Gardens	Building Exterior:			
	None	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
	Contracts Subtotal	\$0.00	\$0.00	\$0.00
	Annual Part II Budget Total	\$0.00	\$0.00	

Transaction Detail Supporting Pages

New Payment

Dwelling Unit Improvements

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated	
		Original	
AL 86-02 Fultondale 0	Dwelling Unit: None	\$0.00	
		\$0.00	
		\$0.00	
		\$0.00	
		Contracts Subtotal	\$0.00
		Annual Part II Budget Total	\$0.00
AL 86-03 Brookside 0	Dwelling Unit: None	\$0.00	
		\$0.00	
		\$0.00	
		\$0.00	
		Contracts Subtotal	\$0.00
		Annual Part II Budget Total	\$0.00
AL86-10 Warrior Courts	Dwelling Unit: None	\$0.00	
		\$0.00	
		\$0.00	
		\$0.00	
		Contracts Subtotal	\$0.00
		Annual Part II Budget Total	\$0.00
AL86-11 Chelsea Gardens	Dwelling Unit: None	\$0.00	
		\$0.00	
		\$0.00	

		\$0.00
	Contracts Subtotal	\$0.00
	Annual Part II Budget Total	\$144,000.00

**AL86-12
Trafford**

Dwelling Unit:
None
0

\$0.00	
\$0.00	
\$0.00	
\$0.00	
Contracts Subtotal	\$0.00
Annual Part II Budget Total	\$0.00

**AL86-12
Dixie
Manor**

Dwelling Unit:
None

\$0.00	
\$0.00	
\$0.00	
\$0.00	
Contracts Subtotal	\$0.00
Annual Part II Budget Total	\$0.00

**AL86-12
Bradford**

Dwelling Unit:
None
0

\$0.00	
\$0.00	
\$0.00	
\$0.00	
Contracts Subtotal	\$0.00
Annual Part II Budget Total	\$0.00

**AL86-14
Red Hollow**

Dwelling Unit:
None
0

\$0.00	
\$0.00	
\$0.00	
\$0.00	
Contracts Subtotal	\$0.00
Annual Part II Budget Total	\$0.00

AL86-16

Dwelling Unit:

Hickory Grove	None		\$0.00
			\$0.00
			\$0.00
			\$0.00
		Contracts Subtotal	\$0.00
	Annual Part II Budget Total	\$0.00	
AL86-16 Oak Ridge	Dwelling Unit (air conditioning):		
	None		\$0.00
	0		\$0.00
			\$0.00
		Contracts Subtotal	\$0.00
	Annual Part II Budget Total	\$0.00	
0	Dwelling Unit (bathroom/laundry subfloor):		
	None		\$0.00
	0		\$0.00
			\$0.00
		Contracts Subtotal	\$0.00
	Annual Part II Budget Total	\$0.00	
AL86-16 Terrace Manor I	Dwelling Unit:		
	None		\$0.00
	0		\$0.00
			\$0.00
		Contracts Subtotal	\$0.00
	Annual Part II Budget Total	\$0.00	
AL8619 Scattered Sites	Dwelling Unit:		
	None		\$0.00
			\$0.00
			\$0.00
		Contracts Subtotal	\$0.00
	Annual Part II Budget Total	\$25,000.00	

AL86-21

Terrace Manor II

0

Dwelling Unit:

None

Contracts Subtotal
Annual Part II Budget Total

\$0.00

\$0.00

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Percent Expended	Payment No.	Payment No.	Trans. No. Date Amount
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	Date	Date	
	Amount	Amount	
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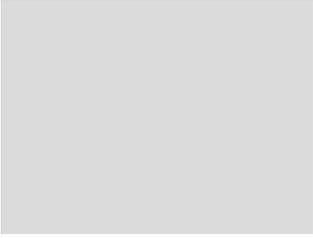
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New Payment

			Unexpended Amount
			
			\$0.00
			\$0.00
			\$0.00
			\$0.00

	Payment No.	Payment No.	
Percent Expended	Check No.	Check No.	Trans. No.
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	Amount	Amount	Amount
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Transaction Detail Supporting Pages

New Payment

Dwelling Equipment Improvements

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated
		Original
AL 86-02 Fultondale 0	Dwelling Equipment: None Contracts Subtotal Annual Part II Budget Total	\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00
AL 86-03 Brookside 0	Dwelling Equipment: None Contracts Subtotal Annual Part II Budget Total	\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00
AL86-10 Warrior Courts	Dwelling Equipment: None Contracts Subtotal Annual Part II Budget Total	\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00
AL86-11 Chelsea Gardens	Dwelling Equipment: None	\$0.00
		\$0.00
		\$0.00

Contracts Subtotal \$0.00
Annual Part II Budget Total \$0.00

**AL86-12
Trafford**

Dwelling Equipment:
None
0

\$0.00
\$0.00
\$0.00

Contracts Subtotal \$0.00
Annual Part II Budget Total \$0.00

**AL86-12
Dixie
Manor**

Dwelling Equipment:
None

\$0.00
\$0.00
\$0.00

Contracts Subtotal \$0.00
Annual Part II Budget Total \$0.00

**AL86-12
Bradford**

Dwelling Equipment:
None
0

\$0.00
\$0.00
\$0.00

Contracts Subtotal \$0.00
Annual Part II Budget Total \$0.00

**AL86-14
Red Hollow**

Dwelling Equipment:
None
0

\$0.00
\$0.00
\$0.00

Contracts Subtotal \$0.00
Annual Part II Budget Total \$0.00

AL86-16

Dwelling Equipment:

Hickory Grove	None		\$0.00
			\$0.00
			\$0.00
			\$0.00
		Contracts Subtotal	\$0.00
	Annual Part II Budget Total	\$0.00	
AL86-16 Oak Ridge	Dwelling Equipment:		
	None		\$0.00
	0		\$0.00
			\$0.00
		Contracts Subtotal	\$0.00
	Annual Part II Budget Total	\$0.00	
AL86-16 Terrace Manor I	Dwelling Equipment:		
	None		\$0.00
	0		\$0.00
			\$0.00
		Contracts Subtotal	\$0.00
	Annual Part II Budget Total	\$0.00	
AL8619 Scattered Sites	Dwelling Equipment:		
	None		\$0.00
			\$0.00
			\$0.00
		Contracts Subtotal	\$0.00
	Annual Part II Budget Total	\$0.00	
AL86-21 Terrace Manor II	Dwelling Equipment:		
	None		\$0.00
	0		\$0.00
			\$0.00
		Contracts Subtotal	\$0.00
	Annual Part II Budget Total	\$0.00	

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Cost Code: 1465.1

Cost		Obligated Amount	Expended to Date	Unexpended Amount
Revised (1)				
	\$0.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$0.00
	\$0.00			
	\$0.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$0.00
	\$0.00			
	\$0.00	\$0.00	\$0.00	\$0.00
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Annual Statement /Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Jefferson County Housing Authority	Grant Type and Number Capital Fund Program Grant No. AL09P086501-01 Replacement Housing Factor Grant No:	Federal FY of Grant: 2001
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<input type="checkbox"/> Original Annual Statement	<input type="checkbox"/> Reserve for Disasters/Emergencies	<input checked="" type="checkbox"/> Revised Annual Statement (revision no: 2)	05/07/03
<input type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Final Performance and Evaluation Report	

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CFP Funds				
2	1406 Operations	\$49,243.40	\$49,243.40	\$49,243.40	\$49,243.40
3	1408 Management Improvements	\$8,000.00	\$2,460.80	\$2,460.80	\$2,460.80
4	1410 Administration	\$97,401.50	\$77,628.40	\$77,628.40	\$77,628.40
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$119,938.00	\$96,458.98	\$96,458.98	\$96,311.97
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$186,771.10	\$145,300.88	\$145,300.88	\$145,300.88
10	1460 Dwelling Structures	\$298,834.00	\$580,588.00	\$580,588.00	\$561,760.00
11	1465.1 Dwelling Equipment-Nonexpendable	\$0.00	\$24,200.00	\$24,200.00	\$24,200.00
12	1470 Nondwelling Structures	\$297,102.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$9,000.00	\$90,409.54	\$90,409.54	\$90,409.54
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Cost	\$0.00	\$0.00	\$0.00	\$0.00
18	1499 Development Activities	\$0.00	\$0.00	\$0.00	\$0.00
19	1501 Collateralization or Debt Service	\$0.00	\$0.00	\$0.00	\$0.00
20	1502 Contingency	\$0.00	\$0.00	\$0.00	\$0.00
21	Amount of Annual Grant: (sum of lines 2-20)	\$1,066,290.00	\$1,066,290.00	\$1,066,290.00	\$1,047,314.99
22	Amount of line 21 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 21 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 21 Related to Security -- Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of line 21 Related to Security -- Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
26	Amount of line 21 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

Annual Statement /Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name:		Grant Type and Number			Federal FY of Grant:			
Jefferson County Housing Authority		Capital Fund Program Grant No AL09P086501-01 Replacement Housing Factor Grant No:			2001			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
AL086-00 PHA Wide	Site: None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	Mechanical and Electrical: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Units: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Equipment: None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
Nondwelling Equipment: Equipment Rental Tools	1475 1475		\$3,000.00 \$6,000.00	\$0.00 \$409.54	\$0.00 \$409.54	\$0.00 \$409.54		
		Total NDE:	\$9,000.00	\$409.54	\$409.54	\$409.54		
Total, PHA Wide		Project Total:	\$9,000.00	\$409.54	\$409.54	\$409.54		

Annual Statement /Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name:		Grant Type and Number			Federal FY of Grant:		
Jefferson County Housing Authority		Capital Fund Program Grant No.: AL09P086501-01 Replacement Housing Factor Grant No:			2001		
Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
1) Safety Incentive	06/30/03			06/30/05			
2) Maintenance Training	06/30/03			06/30/05			
3) Other Mgmt. Improvements	06/30/03			06/30/05			
HA-Wide Aesthetic Improvements	06/30/03			06/30/05			
" Smoke Detectors	06/30/03			06/30/05			
" None	06/30/03			06/30/05			
" None	06/30/03			06/30/05			
" None	06/30/03			06/30/05			
AL 86-02 Fultondale	06/30/03			06/30/05			
AL 86-03 Brookside	06/30/03			06/30/05			
AL86-10 Warrior	06/30/03			06/30/05			
AL86-11 Chelsea	06/30/03			06/30/05			
AL86-12 Trafford	06/30/03			06/30/05			
AL86-12 Dixie	06/30/03			06/30/05			
AL86-12 Bradford	06/30/03			06/30/05			
AL86-14 Red Hollow	06/30/03			06/30/05			
AL86-16 Hickory	06/30/03			06/30/05			
AL86-16 Oak Ridge	06/30/03			06/30/05			
AL86-16 Terrace Manor I	06/30/03			06/30/05			
AL8619 Scattered	06/30/03			06/30/05			
AL86-21 Terrace Manor II	06/30/03			06/30/05			
AL086-00 PHA Wide	06/30/03			06/30/05			



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Transaction Detail Supporting Pages

New Payment

HA-Wide Administration

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated
		Original
HA-Wide Admin	Funding for PHA Staff	
	JV overbudget in 501-00	\$0.00
	Benefits Consultants	\$0.00
	Salaries & Benefits	\$0.00
		\$0.00
	HA-Wide Admin Subtotals	\$0.00
	Annual Part II Budget Total	\$97,401.50

Cost Code: 1410

Cost	Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended
Revised (1)				
\$97,401.50	\$7,633.46	\$7,633.46	\$0.00	100%
\$0.00	\$3.39	\$3.39	\$0.00	100%
\$0.00	\$16,985.59	\$69,991.55	(\$53,005.96)	412%
\$0.00	\$53,005.96	\$0.00	\$53,005.96	0%
\$97,401.50	\$77,628.40	\$77,628.40	\$0.00	100%
\$77,628.40				

Payment No.	Payment No.	Payment No.	Payment No.	Payment No.
Check No.	Check No.	Check No.	Check No.	Check No.
Date 13-Nov	Date 30-Oct	Date 16-Oct	Date 2-Oct	Date 18-Sep
Amount	Amount	Amount	Amount	Amount
\$4,295.08	\$3,667.91	\$4,456.48	\$4,173.37	\$4,220.35

Payment No.	Payment No.	Payment No.	Payment No.	Payment No.
Check No.	Check No.	Check No.	Check No.	Check No.
Date 4-Sep	Date 21-Aug	Date 7-Aug	Date 24-Jul	Date 10-Jul
Amount	Amount	Amount	Amount	Amount
\$4,185.95	\$4,222.70	\$4,273.85	\$4,146.63	\$4,090.69

| Payment No. |
|----------------|----------------|----------------|----------------|----------------|
| Check No. |
Date 30-Jun	Date 26-Jun	Date 12-Jun	Date 29-May	Date 15-May
Amount	Amount	Amount	Amount	Amount
\$2,998.98	\$4,102.62	\$4,171.35	\$3,778.26	\$4,285.79

Payment No.	Payment No.	Payment No.	Payment No.	Payment No.
Check No.	Check No.	Check No.	Check No.	Check No.
Date 1-May	Date 17-Apr	Date 3-Apr	Date 20-Mar	Date 6-Mar
Amount	Amount	Amount	Amount	Amount
\$4,205.87	\$1,727.98	\$1,528.42	\$1,087.94	\$371.33

Payment No. 5	Payment No. 4	Payment No. 3	Payment No. 2	Payment No. 1
Check No.	Check No. Dec PR	Check No. Nov. PR	Check No. Oct. PR	Check No. JV
Date 31-Jan	Date 31-Dec	Date 30-Nov	Date 31-Oct	Date 30-Sep
Amount	Amount	Amount	Amount	Amount
\$3.39	\$1,338.32	\$1,800.14	\$3,348.86	\$1,146.14

Transaction Detail Supporting Pages

New Payment

HA-Wide Management Improvements

Cost Code: 1408

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended
		Original	Revised (1)				
HA-Wide Mgmt. Improvmts	1) Safety Incentive						
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$3,000.00	\$0.00				
	2) Maintenance Training						
	Jeff Key Reimbursement JV from 2000	\$0.00	\$0.00	\$198.00	\$198.00	\$0.00	100%
	Jeff Key Reimbursement JV from 2000	\$0.00	\$0.00	\$210.00	\$210.00	\$0.00	100%
	Padgett Thompson	\$0.00	\$0.00	\$676.00	\$676.00	\$0.00	100%
	Office Depot MS Project 2002 STD	\$0.00	\$0.00	\$1,150.08	\$1,150.08	\$0.00	100%
	Marriott Nashville Hotel Keith Brooke	\$0.00	\$0.00	\$226.72	\$226.72	\$0.00	100%
	Contracts Subtotal	\$0.00	\$0.00	\$2,460.80	\$2,460.80	\$0.00	100%
	Annual Part II Budget Total	\$5,000.00	\$2,460.80				
	3) Other Mgmt. Improvements						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Annual Part II Budget Total	\$0.00	\$0.00					

Payment No.	Payment No.	Payment No.	Payment No. 2	Payment No. 1	Payment No.	Payment No.	Payment No.
Check No.	Check No.	Check No.	Check No. JV	Check No. JV	Check No.	Check No.	Check No.
Date 4/2/2003	Date 4/2/2003	Date 3/5/2003	Date 1/31/2003	Date 9/30/2002	Date	Date	Date
Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount
\$226.72	\$1,150.08	\$676.00	\$210.00	\$198.00			

Transaction Detail Supporting Pages

New Payment

HA-Wide Fees And Costs

Cost Code: 1430

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended	Payment No.
		Original	Revised (1)					Check No.
								Date 07/10/03
								Amount
HA-Wide Fees and Costs	A & E Services:							
	Pat Sherman 06/06/02 Invoice	\$0.00	\$20,477.00	\$20,477.00	\$20,477.00	\$0.00	100%	
	Grimes Architects	\$0.00	\$49,345.00	\$49,345.00	\$49,197.99	\$147.01	100%	
	Pat Sherman remainder of contract	\$0.00	\$26,636.98	\$26,636.98	\$26,636.98	\$0.00	100%	\$26,636.98
	Pat Sherman 1/2 of maint building DELETED	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
					\$0.00	\$0.00	0%	
	Contracts Subtotal	\$0.00	\$96,458.98	\$96,458.98	\$96,311.97	\$147.01	100%	
	Annual Part II Budget Total	\$119,938.00	\$96,458.98					

Transaction Detail Supporting Pages

New Payment

Site Improvements

Cost Code: 1450

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended
		Original	Revised (1)				
AL 86-02 Fultondale 0	Site:						
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Annual Part II Budget Total	\$0.00	\$0.00				
AL 86-03 Brookside 0	Site:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Annual Part II Budget Total	\$0.00	\$0.00				
AL86-10 Warrior Courts	Site:						
	Off Street Parking - C & N Contract	\$0.00	\$69,000.00	\$69,000.00	\$69,000.00	\$0.00	100%
	CO #2 Remove Trees	\$0.00	\$4,099.00	\$4,099.00	\$4,099.00	\$0.00	100%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$73,099.00	\$73,099.00	\$73,099.00	\$0.00
	Annual Part II Budget Total	\$0.00	\$73,099.00				

Transaction Detail Supporting Pages

New Payment

Mechanical/Electrical Improvements

Cost Code: 1460

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended
		Original	Revised (1)				
AL 86-02 Fultondale 0	Mechanical and Electrical:						
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				
AL 86-03 Brookside 0	Mechanical and Electrical:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				
AL86-10 Warrior Courts	Mechanical and Electrical:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				
AL86-11 Chelsea Gardens	Mechanical and Electrical:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				

0		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				
AL86-16	Mechanical and Electrical:						
Terrace Manor	C&N per Schedule of Values 6/11/2002	\$0.00	\$36,000.00	\$36,000.00	\$36,000.00	\$0.00	100%
0		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$36,000.00	\$36,000.00	\$36,000.00	\$0.00	100%
	Annual Part II Budget Total	\$36,000.00	\$36,000.00				
AL8619	Mechanical and Electrical:						
Scattered		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Sites		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				
AL86-21	Mechanical and Electrical:						
Terrace Manor	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
0		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				
AL086-00	Mechanical and Electrical:						
PHA Wide	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
0		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				

Payment No.	Payment No.	Payment No.	Payment No.	Payment No.	Check No.	Check No.
3	2	1				
Check No. Correct Retainage	Check No.	Check No. 16901	Check No.	Check No.	Check No.	Check No.
Date 28-Feb	Date 14-Feb	Date 26-Jul	Date	Date	Date	Date
Amount	Amount	Amount	Amount	Amount	Amount	Amount

\$1,800.00

\$1,800.00

\$32,400.00

\$0.00

**AL 86-03
Brookside**

0	Building Exterior:					
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Annual Part II Budget Total	\$0.00	\$0.00			

**AL86-10
Warrior
Courts**

	Building Exterior:					
	Reroof - C & N Contractors	\$0.00	\$65,000.00	\$65,000.00	\$65,000.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Transaction Detail Supporting Pages

New Payment

Dwelling Unit Improvements

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated
		Original
AL 86-02 Fultondale 0	Dwelling Unit: None	\$0.00
		\$0.00
		\$0.00
		\$0.00
	Contracts Subtotal	\$0.00
	Annual Part II Budget Total	\$0.00
AL 86-03 Brookside 0	Dwelling Unit: None	\$0.00
		\$0.00
		\$0.00
		\$0.00
	Contracts Subtotal	\$0.00
	Annual Part II Budget Total	\$0.00
AL86-10 Warrior Courts	Dwelling Unit: Cycle Paint - C & N Contractors Change Order #1 Change Paint	\$0.00
		\$0.00
		\$0.00
		\$0.00
	Contracts Subtotal	\$0.00
	Annual Part II Budget Total	\$0.00
AL86-11 Chelsea Gardens	Dwelling Unit: None	\$0.00
		\$0.00
		\$0.00

			\$0.00
		Contracts Subtotal	\$0.00
		Annual Part II Budget Total	\$0.00
AL86-12 Trafford	Dwelling Unit:		
	None		\$0.00
0			\$0.00
			\$0.00
		Contracts Subtotal	\$0.00
		Annual Part II Budget Total	\$0.00
AL86-12 Dixie Manor	Dwelling Unit:		
	Master Key units - C & N Contractors		\$0.00
			\$0.00
			\$0.00
		Contracts Subtotal	\$0.00
		Annual Part II Budget Total	\$0.00
AL86-12 Bradford	Dwelling Unit:		
	HVAC - C & N Contractors		\$0.00
0	CO #3 Replace infill panels		\$0.00
			\$0.00
			\$0.00
		Contracts Subtotal	\$0.00
		Annual Part II Budget Total	\$0.00
AL86-14 Red Hollow	Dwelling Unit:		
	None		\$0.00
0			\$0.00
			\$0.00
		Contracts Subtotal	\$0.00
		Annual Part II Budget Total	\$0.00
AL86-16	Dwelling Unit:		

Hickory Grove	None	\$0.00
		\$0.00
		\$0.00
		\$0.00
	Contracts Subtotal	\$0.00
	Annual Part II Budget Total	\$0.00
AL86-16 Oak Ridge	Dwelling Unit:	
	None	\$0.00
	0	\$0.00
		\$0.00
	Contracts Subtotal	\$0.00
	Annual Part II Budget Total	\$0.00
AL86-16 Terrace Manor I	Dwelling Unit:	
	Change order #2 - paint units	\$0.00
	0	\$0.00
		\$0.00
	Contracts Subtotal	\$0.00
	Annual Part II Budget Total	\$24,700.00
AL8619 Scattered Sites	Dwelling Unit:	
	Elec/HVAC/Plumbing/Roofing	\$0.00
		\$0.00
		\$0.00
	Contracts Subtotal	\$0.00
	Annual Part II Budget Total	\$30,000.00
AL86-21 Terrace Manor II	Dwelling Unit:	
	None	\$0.00
	0	\$0.00
		\$0.00
	Contracts Subtotal	\$0.00
	Annual Part II Budget Total	\$0.00

AL086-00
PHA Wide

0

Dwelling Unit:

None

	\$0.00
	\$0.00
	\$0.00
	\$0.00
Contracts Subtotal	\$0.00
Annual Part II Budget Total	\$0.00

Cost Code: 1460

Cost				
Revised (1)	Obligated Amount	Expended to Date	Unexpended Amount	
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00				
\$0.00				
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$43,700.00	\$43,700.00	\$43,700.00	\$0.00	\$0.00
\$2,258.00	\$2,258.00	\$2,258.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$45,958.00	\$45,958.00	\$45,958.00	\$0.00	\$0.00
\$45,958.00				
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

\$0.00	\$0.00	\$0.00	\$0.00
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\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00
\$0.00			
\$4,400.00	\$4,400.00	\$4,400.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00
\$4,400.00	\$4,400.00	\$4,400.00	\$0.00
\$4,400.00			
\$136,350.00	\$136,350.00	\$136,350.00	\$0.00
\$10,444.00	\$10,444.00	\$10,444.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00
\$146,794.00	\$146,794.00	\$146,794.00	\$0.00
\$146,794.00			
\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00
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\$24,700.00	\$24,700.00	\$24,700.00	\$0.00
\$24,700.00			
\$4,450.00	\$4,450.00	\$4,450.00	\$0.00
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\$4,450.00	\$4,450.00	\$4,450.00	\$0.00
\$4,450.00			
\$0.00	\$0.00	\$0.00	\$0.00
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\$0.00

	Payment No.	Payment No.	Payment No.
Percent Expended	Check No.	Check No.	Check No.
	Date	Date	Date
		2/3/2004	2/3/2004
	Amount	Amount	Amount
0%			
0%			
0%			
0%			
0%			
0%			
0%			
0%			
0%			
100%	\$1,150.00		\$50.00
100%			
0%			
0%			
100%			
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100%

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100%

100%

\$1,485.00

\$3,150.00

100%

\$444.00

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Payment No.	Payment No.	Payment No.	Payment No.
Check No.	Check No.	Check No.	Check No.
Date 11/5/2003	Date 11/5/2003	Date 8/20/2003	Date 7/28/2003
Amount	Amount	Amount	Amount
			\$1,100.00

\$10,000.00

\$4,400.00

\$12,375.00

\$59,355.00

Vertical line 1

Vertical line 2

Vertical line 3

Vertical line 4

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Payment No.	Payment No.	Payment No.	Payment No.
Check No.	Check No.	Check No.	Check No.
Date 6/19/2003	Date 5/23/2003	Date 5/13/2003	Date 5/13/2003
Amount	Amount	Amount	Amount
\$13,800.00	\$836.00	\$1,422.00	\$27,600.00

\$56,905.00

\$9,620.00

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\$3,080.00

\$15,080.00

\$4,450.00

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Transaction Detail Supporting Pages

New Payment

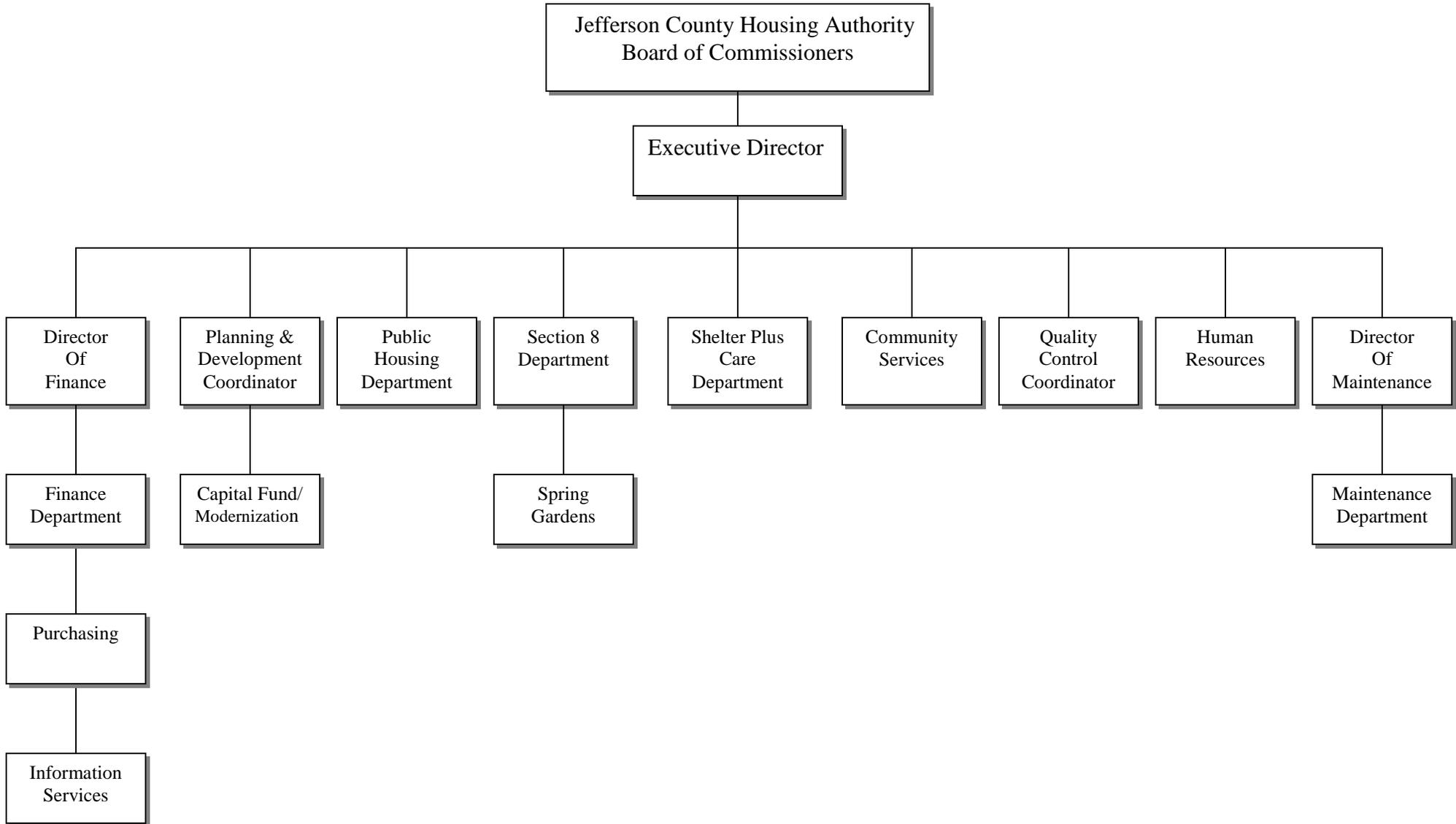
HA-Wide Costs - Miscellaneous

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated	
		Original	
HA-Wide	Appliances: Projects to be selected	\$0.00	
		\$0.00	
		\$0.00	
		\$0.00	
		Contracts Subtotal	\$0.00
		Annual Part II Budget Total	\$0.00

	Payment No.	Payment No.	
Percent Expended	Check No.	Check No.	Trans. No.
	Date	Date	Date
	Amount	Amount	Amount
	0%		
0%			
0%			
0%			
0%			

JCHA ORGANIZATIONAL CHART

AUGUST 11, 2004



**JEFFERSON COUNTY HOUSING AUTHORITY
VOLUNTARY CONVERSION INITIAL ASSESSMENTS
Attachment al086f01**

- a. How many of the PHA's developments are subject to the Required Initial Assessments? Ten (10)
- b. How many of the PHA's developments are not subject to the Required Initial Assessments based on exemptions? Zero (0)
- c. How many Assessments were conducted for the PHA's covered developments? One (1) each.
- d. Identify PHA developments that may be appropriate for conversion based on the Required Initial Assessments: None n/a

Wednesday, October 6, 2004

The meeting for the Residence Advisory Board for the Capital Fund Planning was held at Jefferson County Housing Authority's Community Room at 6:00 pm.

Lewis McDonald welcomed the residents and asked that each person introduce himself or herself and tell which property they represent.

PRESENT

Dixie Manor

Ms. Lashundra Johnson
Mr. Steven Johnson
Ms. Hosey Johnson

Trafford

Ms. Mona Holcombe
Mr. Kerry Holcombe

Fultondale

Ms. Canderisa Wynne

Jefferson County Housing Authority

Lewis McDonald, Executive Director
Mike Burkett, Planning & Development Coordinator
Keith Brooke, Clerk of the Works

DISCUSSIONS

Resident Survey

Lewis McDonald discussed the up coming Resident Survey and encouraged any resident that received a survey to participate. Lewis discussed last years survey results and the steps that JCHA had taken to improve our score.

2004 Annual Plan – Keith Brooke

Keith discussed in detail the projects JCHA was working on for this year:
HA Wide – Continue aesthetic improvements, landscaping etc., chain link fence repair, 911 addresses for all units and outside hose bibs.

Warrior - Repaving
Chelsea - Repaving

- Trafford - Repaving of parking areas
- Dixi Manor - Refurbish wastewater treatment plant
- Terrace II - Drainage repairs

Bond Issue – Lewis McDonald

JCHA plans to complete all Central Heat and A/C of the units this winter as planned in the Bond Issue.

5 – Year Plan – Mike Burkett

Mike Burkett explained the work that is planned in our 5-year plan.

- Terrace II - Drainage repairs, security Screens, replace floor tile
- Fultondale - Cycle painting, floor tile, water heaters
- Brookside - Roofing, so fits, fascias
- Chelsea - Repaving, storage units, patios
- Trafford - Repaving parking areas
- Dixi Manor - Refurbish wastewater treatment plant

Questions/Answers

Lewis McDonald and Mike Burkett entertained questions. Ms. Johnson from Dixi Manor still has a water problem at the front of her unit. Mike stated that this would be addressed in the 2004 grant this fiscal year. She also stated that she has ants and spiders, Lewis McDonald requested that she call in a Work Order for that. Ms. Johnson from Dixi Manor is concerned that she will be charged for having screen door handle replaced. Lewis reminded her that JCHA does not charge for normal wear and tear. She is also concerned she will be charged for bulb replacement at front and back porches. Mr. McDonald informed Ms. Johnson that JCHA does not charge to replace these bulbs since they are in the tamper proof globes, just call in a Work Order.

Mike Burkett stated that Jefferson County Housing Authority has now hired a consultant to look at the drainage problems at all sites. In closing, Lewis McDonald stated that Jefferson Housing Authority wants the resident to be active by expressing their problems. He distributed Complaint Forms to use for non-work order items. He said that we plan to have meetings on a quarterly basis at regional locations.

The meeting was adjourned.

RESIDENT ADVISORY BOARD
Attachment al086h01

Louise Treadway
141 Faucett Drive
Trafford, Al 35172

Judy Johnson
164 Faucett Dr.
Trafford, AL 35172

Cynthia Austin
4798 Little Drive
Bessemer, Al 35020

Anne Nobles
150 Village Cir.
Brookside, AL 35036

Rodney Franklin
4402 Oakridge Circle
Brighton, Al 35020

Wilma Brackett
2127 Walker Chapel Cr.
Fultondale, Al 35068

Betty Melvin
8724 Adkins Drive
Pinson, Al 35216

Willie & Hosey Johnson
3976 Sharon Church Road
Pinson, Al 35216

Belinda Smith
113 Hickory Grove Dr.
Birmingham, Al 35217

Illene Jackson
400 McKnight
Hueytown, AL 35021

Ona Cope
113 Spring Gardens Dr.
Bham., AL 35217

Janice Hall
52 Helen Street
Warrior, Al 35180

Sharon McGinnis
405 Russell St.
Bham., AL 35214

Warren Schooley
73 Helen Street
Warrior, AL 35180

Kerry & Mona Holcombe
143 Faucett Drive
Trafford, Al 35172

Darryl & Jerri Turner
3968 Sharon Church Rd.
Pinson, AL 35126

Harriette Reed
7862 Wisdom Way
Pinson, Al 35216

Emma Cockrell
4400 Oakridge Cr.
Brighton, Al 35020

Willie Mae Hale
2174 Walker Chapel Cr.
Fultondale, AL 35068

JEFFERSON COUNTY HOUSING AUTHORITY (JCHA)

Dwelling Lease Addendum

This addendum is being executed in accordance with Section XVI of the Dwelling Lease

Pet Policy

Section I.

1. Pet ownership: A tenant may own one or more common household pets or have one or more common household pets present in the dwelling unit of such tenant, subject to the following conditions:
 - a. Each Head of Household may own up to two pets. If one of the pets is a dog or cat, (or other four legged animal), the second pet must be contained in a cage or an aquarium for fish. Each bird or other animals, other than fish, shall be counted as one pet.
 - b. If the pet is a dog or cat, it must be neutered/spayed by the age of six (6) months, and cats must be declawed by the age of three (3) months. The evidence can be provided by a statement/bill from a veterinarian and/or staff of the humane society. The evidence must be provided prior to the execution of this agreement and/or within 10 days of the pet becoming of the age to be neutered/spayed or declawed. Tenant must provide waterproof and leak proof litter boxes for cat waste, which must be kept inside the dwelling unit. Cardboard boxes are not acceptable and will not be approved. The Tenant shall not permit refuse from litter boxes to accumulate nor to become unsightly or unsanitary. Also, the weight of a cat cannot exceed 10 pounds (fully grown) and a dog may not exceed 20 pounds in weight (fully grown). All other four-legged animals are limited to 10 pounds (fully grown).
 - c. If the pet is a bird, it shall be housed in a birdcage and cannot be let out of the cage at any time.
 - d. If the pet is a fish, the aquarium must be twenty gallons or less, and the container must be placed in a safe location in the unit. The Tenant is limited to one container for the fish; however, there is no limit on the number of fish that can be maintained in the container as long as the container is maintained in a safe and nonhazardous manner.
 - e. If the pet is a cat or dog, it must have received rabies and distemper inoculations or boosters, as applicable. Evidence of inoculations can be provided by a statement/bill from veterinarian or staff of the humane society and must be provided before the execution of this agreement.
 - f. All pets must be housed within the unit and no facilities can be constructed outside of the unit for any pet. No animal shall be permitted to be loose and if the pet is taken outside, it must be taken outside on a leash and kept off other Tenant's lawns. Also, all pets must wear collars with identification at all times. Pets without a collar will be picked-up immediately and transported to the Humane Society or other appropriate facility.
 - g. All authorized pet(s) must be under the control of an adult. An unleashed pet, or one tied to a fixed object, is not considered to be under the control of an adult. Pets which are unleashed, or leashed and unattended, on HA property may be impounded and taken to the local Humane Society. It shall be the responsibility of the Tenant to reclaim the pet at the expense of the Tenant. Also, if a member of the HA staff has to take a pet to the Humane Society the Tenant will be charged \$50 to cover the expense of taking the pet(s) to the Humane Society.
 - h. Pet(s) may not be left unattended for more than twenty-four consecutive hours. If it is reported to HA staff that a pet(s) has been left unattended for more than a twenty-four (24) consecutive hour period, HA staff

may enter the unit and remove the pet and transfer the pet to the humane society. Any expense to remove and reclaim the pet from any facility will be the responsibility of the Tenant. In the case of an emergency, the HA will work with the resident to allow more than 24 hours for the resident to make accommodations for the pet.

- i. Pet(s), as applicable, must be weighed by a veterinarian or staff of the humane society. A statement containing the weight of the pet must be provided to the HA prior to the execution of this agreement and upon request by the HA.

Note:

Any pet that is not fully-grown will be weighed every six months. Also, any pet that exceeds the weight limit at any time during occupancy will not be an eligible pet and must be removed from HA property.

2. Responsible Pet Ownership: Each pet must be maintained responsibly and in accordance with this pet ownership lease addendum and in accordance with all applicable ordinances, state and local public health, animal control, and animal anti-cruelty laws and regulations governing pet ownership. Any waste generated by a pet must be properly and promptly disposed of by the tenant to avoid any unpleasant and unsanitary odor from being in the unit.
3. Prohibited Animals: Animals or breeds of animals that are considered by the HA to be vicious and/or intimidating will not be allowed. Some examples of animals that have a reputation of a vicious nature are: reptiles, rottweiler, doberman pinscher, pit bulldog, and/or any animal that displays vicious behavior. This determination will be made by a HA representative prior to the execution of this lease addendum.
4. Pet(s) shall not disturb, interfere or diminish the peaceful enjoyment of other tenants. The terms, "disturb, interfere or diminish" shall include but not be limited to barking, howling, chirping, biting, scratching and other like activities. This includes any pets that makes noise continuously and/or incessantly for a period of 10 minutes or intermittently for one-half hour or more and therefore disturbs any person at any time of the day or night. The Housing Manager will terminate this authorization if a pet disturbs other tenants under this section of the lease addendum. The Tenant will be given one week to make other arrangements for the care of the pet or the dwelling lease will be terminated.
5. If the animal should become destructive, create a nuisance, represent a threat to the safety and security of other persons, or create a problem in the area of cleanliness and sanitation, the Housing Manager will notify the tenant, in writing, that the animal must be removed from the Public Housing Development, within 10 days of the date of the notice from the HA. The Tenant may request a hearing, which will be handled according to the HA's established grievance procedure. The pet may remain with the tenant during the hearing process unless the HA has determined that the pet may be a danger or threat to the safety and security of other persons. If this determination has been made by the HA, the pet must be immediately removed from the unit upon receipt of the notice from the HA.
6. The Tenant is solely responsible for cleaning up the waste of the pet within the dwelling and on the premises of the public housing development. If the pet is taken outside it must be on a leash at all times. If there is any visible waste by the pet it must be disposed of in a plastic bag, securely tied and placed in the garbage receptacle for their unit. If the HA staff is required to clean any waste left by a pet, the Tenant will be charged \$25 for the removal of the waste.
7. The Tenant shall have pets restrained so that maintenance can be performed in the apartment. The Tenant shall, whenever an inspection or maintenance is scheduled, either be at home or shall have all animals restrained or caged. If a maintenance person enters an apartment where an animal is not restrained, maintenance shall not be

performed, and the Tenant shall be charged a fee of \$25.00. If this same situation again occurs, the pet shall be removed from the premises. Pets that are not caged or properly restrained may be impounded by animal control officers or by HA staff and taken to the local Humane Society. It shall be the responsibility of the Tenant to reclaim the pet at the expense of the Tenant. Also, if a member of the HA staff takes a pet to the Humane Society the Tenant will be charged an additional \$50 to cover the expense of taking the pet(s) to the Humane Society. The housing authority shall not be responsible if any animal escapes from the residence due to maintenance, inspections or other activities of the landlord.

8. Pets may not be bred or used for any commercial purposes.

Section II. SCHEDULE OF ANNUAL FEES AND INITIAL DEPOSIT

FEE AND DEPOSIT SCHEDULE

(An Annual Fee and Deposit is required for each pet)

Type of Pet	Fee	Deposit
Dog	\$150	\$250
Cat	\$100	\$150
Fish Aquarium	\$50	\$100
Fish Bowl (Requires no power and no larger than two gallons)	\$0	\$25
Caged Pets	\$100	\$150

Note: The above schedule is applicable for each pet; therefore, if a tenant has more than one pet he or she must pay the applicable annual fee and deposit for each pet.

The entire annual fee and deposit (subject to the exception listed below) must be paid prior to the execution of the lease addendum. No pet shall be allowed in the unit prior to the completion of the terms of this pet policy. The annual fee shall be paid at the time of reexamination each year and all proof of inoculations and other requirements shall be made available to the HA at such time. The Annual Fee is not reimbursable. The deposit made shall be utilized to offset damages caused by the pet and/or tenant. Any balance, if any, from the deposit will be refunded to the tenant. THERE SHALL BE NO REFUND OF THE ANNUAL FEE.

It shall be a serious violation of the lease for any tenant to have a pet without proper approval and without having complied with the terms of this policy. Such violation shall be considered to be a violation of Paragraph IV (L) of the lease (a serious violation) and the HA will issue a termination notice. The tenant will be entitled to a grievance hearing in accordance with the provisions of Paragraph 5 of this Pet Policy or the Grievance Procedure, as applicable.

RESIDENT ACKNOWLEDGMENT

After reading and/or having read to me this lease addendum I, _____ agree to the following:
(Print Name)

I agree to abide by the requirements outlined in this lease addendum for pet ownership and to keep the pet(s) in accordance with this lease addendum.

I agree and understand that I am liable for any damage or injury whatsoever caused by pet(s) and shall pay the landlord or applicable party for any damages or injury caused by the pet(s). I also realize that I should obtain liability insurance for pet ownership and that paying for the insurance is my responsibility.

I agree to accept full responsibility and will indemnify and hold harmless the landlord for any claims by or injuries to third parties or their property caused by my pet(s).

I agree to pay a non-refundable annual fee of \$_____ to cover some of the additional operating cost incurred by the

HA. I also understand that this fee is due and payable prior to the execution of this lease addendum and each twelve months thereafter.

I agree to pay a refundable pet deposit of \$_____ to the HA. The Annual Fee and Initial Deposit must be paid prior to the execution of this lease addendum. The pet deposit may be used by the Landlord at the termination of the lease toward payment of any rent or toward payment of any other costs made necessary because of Tenant's occupancy of the premises. Otherwise, the pet deposit, or any balance remaining after final inspection, will be returned to the Tenant after the premises are vacated and all keys have been returned.

I AGREE AND UNDERSTAND THAT ALL INFORMATION CONCERNING MY PET(S) MUST BE UPDATED ANNUALLY AND PROVIDED TO THE HA AT THE ANNUAL REEXAMINATION. ANNUAL FEES SHALL BE PAYABLE IN FULL TWELVE MONTHS FROM THE APPROVAL DATE.

I AGREE AND UNDERSTAND THAT VIOLATING THIS LEASE ADDENDUM MAY RESULT IN THE REMOVAL OF THE PET(S) FROM THE PROPERTY OF THE HA AND/OR EVICTION. I, ALSO UNDERSTAND THAT I MAY NOT BE ALLOWED TO OWN ANY TYPE OF PET IN THE FUTURE WHILE BEING AN OCCUPANT OF THE HA.

I ALSO UNDERSTAND THAT I MUST OBTAIN PRIOR APPROVAL FROM THE HA BEFORE MAKING A CHANGE OF A PET FOR WHICH THIS POLICY WAS APPROVED OR ADDING A SECOND PET. ALSO, A PICTURE MAY BE TAKEN BY THE HA STAFF OF THE PET(S) FOR DOCUMENTATION.

Head of Household Signature

Date

Housing Authority Representative Signature

Date

COMMUNITY SERVICE REQUIREMENTS

Attachment al086j01

A. Each non-exempt adult public housing resident must contribute eight (8) hours for each month of community service or participate in a self-sufficiency program for eight (8) hours in each month. Community Service is the performance of voluntary work or duties that are a public benefit and that serve to improve the quality of life, enhance resident self-sufficiency, or increase resident self-responsibility in the community. Community Service does not include political activities.

For the purposes of the community services requirement an adult is a person eighteen (18) years or older.

- B. Exempt: The following adult family members are exempt:
1. 62 years of age or older
 2. Persons with qualifying disabilities, which prevent the individual's compliance. The individual must provide appropriate documentation to support the qualifying disability.
 3. Persons engaged in work activities as defined in section 407(d) of the Social Security Act.
 4. Persons participating at least eight (8) hours a month in a welfare-to-work program.
 5. Persons receiving assistance from and in compliance with a State program funded under Part A, Title IV of the Social Security Act.
- C. Proof of Compliance: Each head of household must present to the HA office documentation that he/she and all other persons eighteen years of age or older living in the household, who are not exempt, have complied with this section. Documentation may include a letter from the agency on letterhead or other official document. Any such documentation shall be verifiable by the HA. Failure to comply with the Community Service Requirement and to provide appropriate verifiable documentation prior to the date required shall result in the lease not being renewed by the HA. Provided, however, that the HA may allow the family member who is not in compliance to complete the requirements within the following year as follows: The head of household and the person not in compliance shall sign an agreement stating that the deficiency will be cured within the next twelve months. Proof of compliance with the agreement shall be made by the head of household annually at re-examination. Failure to comply with the agreement shall result in the lease being terminated for such non-

compliance, unless the person(s), other than the head of household, no longer resides in the unit and has been removed from the lease.

- D. Changes in Exempt or Non-Exempt status will be handled during an interim or annual re-examination.

Consistency Letter

We were unable to transmit this as a scanned document. I have forwarded the original to our field office.

Annual Statement /Performance and Evaluation Report

10/15/2004

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Jefferson County Housing Authority	Grant Type and Number Capital Fund Program Grant No. AL09P086501-03 Replacement Housing Factor Grant No:	Federal FY of Grant: 2003
--	---	-------------------------------------

- Original Annual Statement
 Reserve for Disasters/Emergencies
 Revised Annual Statement (revision no:)
- Performance and Evaluation Report for Period Ending:
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CFP Funds				
2	1406 Operations	\$19,000.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$5,000.00	\$0.00	\$0.00	\$0.00
4	1410 Administration	\$70,000.00	\$0.00	\$0.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$44,100.00	\$0.00	\$0.00	\$0.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$110,000.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$245,000.00	\$0.00	\$0.00	\$0.00
11	1465.1 Dwelling Equipment-Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$5,000.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$2,500.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Cost	\$0.00	\$0.00	\$0.00	\$0.00
18	1499 Development Activities	\$60,976.15	\$0.00	\$0.00	\$0.00
19	1501 Collateralization or Debt Service	\$283,468.85	\$0.00	\$0.00	\$0.00
20	1502 Contingency	\$0.00	\$0.00	\$0.00	\$0.00
21	Amount of Annual Grant: (sum of lines 2-20)	\$845,045.00	\$0.00	\$0.00	\$0.00
22	Amount of line 21 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 21 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 21 Related to Security -- Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of line 21 Related to Security -- Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
26	Amount of line 21 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

Annual Statement /Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name:		Grant Type and Number			Federal FY of Grant:		
Jefferson County Housing Authority		Capital Fund Program Grant No: AL09P086501-03 Replacement Housing Factor Grant No:			2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost	
				Original	Revised	Funds Obligated	Funds Expended
HA-Wide Mgmt. Improvmts	Training for CFP Staff	1408 "	Total 1408	\$5,000.00	\$0.00	\$0.00	\$0.00
				\$0.00	\$0.00	\$0.00	\$0.00
						\$0.00	\$0.00
				\$5,000.00	\$0.00	\$0.00	\$0.00
HA-Wide Admin	Funding for PHA Staff in accordance with approved salary allocation plan	1410		\$70,000.00	\$0.00	\$0.00	\$0.00
HA-Wide Fees and Costs	A & E services based on actual scope of design work	1430		\$44,100.00	\$0.00	\$0.00	\$0.00
HA-Wide	Aesthetic Improvements	1450		\$35,000.00	\$0.00	\$0.00	\$0.00
"	Dwelling Structures	1460		\$0.00	\$0.00	\$0.00	\$0.00
"	None	1465		\$0.00	\$0.00	\$0.00	\$0.00
"	Tools and Equipment	1475		\$2,500.00	\$0.00	\$0.00	\$0.00

"	None	1485		\$0.00	\$0.00	\$0.00	\$0.00
"	Relocation expenses	1495.1		\$0.00	\$0.00	\$0.00	\$0.00

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Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name:		Grant Type and Number			Federal FY of Grant:		
Jefferson County Housing Authority		Capital Fund Program Grant No: AL09P086501-03 Replacement Housing Factor Grant No:			2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost	
				Original	Revised	Obligated	Expended
AL 86-02 Fultondale	Site: None	1450		\$0.00	\$0.00	\$0.00	\$0.00
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00
	Mechanical and Electrical: None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00
	Dwelling Units: None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00
Dwelling Equipment: None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
		Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
		Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	

	Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00
	Nondwelling Equipment: None	1475		\$0.00	\$0.00	\$0.00	\$0.00
			Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00
Total, Fultondale			Project Total:	\$0.00	\$0.00	\$0.00	\$0.00

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Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages**

PHA Name: Jefferson County Housing Authority		Grant Type and Number Capital Fund Program Grant No AL09P086501-03 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost	
				Original	Revised	Obligated	Expended
AL 86-03 Brookside	Site: None	1450		\$0.00	\$0.00	\$0.00	\$0.00
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00
	Mechanical and Electrical:	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00
	Building Exterior: Install Security Screens	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00
Dwelling Units: None		1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00
Dwelling Equipment: None		1465.1	Annual Plan '03 Part 2 3of16	\$0.00	\$0.00	\$0.00	\$0.00

			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00
	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00
	Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00
	Nondwelling Equipment: None	1475		\$0.00	\$0.00	\$0.00	\$0.00
			Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00
Total, Brookside			Project Total:	\$0.00	\$0.00	\$0.00	\$0.00

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Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Jefferson County Housing Authority		Grant Type and Number Capital Fund Program Grant No: AL09P086501-03 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost	
				Original	Revised	Obligated	Expended
AL86-10 Warrior Courts	Site: None	1450		\$0.00	\$0.00	\$0.00	\$0.00
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00
	Mechanical and Electrical: None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00
	Dwelling Units:						

	None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00
	Dwelling Equipment: None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00
	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00
	Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00
	Nondwelling Equipment: None	1475		\$0.00	\$0.00	\$0.00	\$0.00
			Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00
Total, Warrior			Project Total:	\$0.00	\$0.00	\$0.00	\$0.00

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Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages**

PHA Name: Jefferson County Housing Authority		Grant Type and Number Capital Fund Program Grant No: AL09P086501-03 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost	
				Original	Revised	Obligated	Expended
AL86-11 Chelsea Gardens	Site: Parking Bays	1450	30 Units	\$75,000.00	\$0.00	\$0.00	\$0.00
			Total Site:	\$75,000.00	\$0.00	\$0.00	\$0.00
	Mechanical and Electrical:	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00

	Building Exterior: Re-roof	1460	40 units	\$80,000.00	\$0.00	\$0.00	\$0.00
			Total B.E.:	\$80,000.00	\$0.00	\$0.00	\$0.00
	Dwelling Units:	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00
	Dwelling Equipment: None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00
	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00
	Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00
	Nondwelling Equipment: None	1475		\$0.00	\$0.00	\$0.00	\$0.00
			Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00
Total, Chelsea			Project Total:	\$155,000.00	\$0.00	\$0.00	\$0.00

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Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages**

PHA Name: Jefferson County Housing Authority		Grant Type and Number Capital Fund Program Grant No: AL09P086501-03 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost	
				Original	Revised	Obligated	Expended
AL86-12 Trafford	Site: None	1450	Annual Plan '03 Part 2 6of16	\$0.00	\$0.00	\$0.00	\$0.00

			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00
	Mechanical and Electrical: None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00
	Dwelling Units: None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00
	Dwelling Equipment: None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00
	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00
	Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00
	Nondwelling Equipment: None	1475		\$0.00	\$0.00	\$0.00	\$0.00
			Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00
Total, Trafford			Project Total:	\$0.00	\$0.00	\$0.00	\$0.00

**Annual Statement /Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages**

PHA Name: Jefferson County Housing Authority	Grant Type and Number Capital Fund Program Grant No: AL09P086501-03 Replacement Housing Factor Grant No:	Federal FY of Grant: 2003
Development	Annual Plan '03 Part 2 7 of 16	Total Actual Cost
	Total Estimated Cost	

Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity				
				Original	Revised	Obligated	Expended
AL86-12 Dixie Manor	Site: None	1450		\$0.00	\$0.00	\$0.00	\$0.00
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00
	Mechanical and Electrical: None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00
	Dwelling Units: None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00
	Dwelling Equipment: None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00
Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
		Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
		Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
Nondwelling Equipment: None	1475		\$0.00	\$0.00	\$0.00	\$0.00	
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00	
Total, Dixie			Project Total:	\$0.00	\$0.00	\$0.00	\$0.00

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Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name:		Grant Type and Number			Federal FY of Grant:		
Jefferson County Housing Authority		Capital Fund Program Grant No: AL09P086501-03 Replacement Housing Factor Grant No:			2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost	
				Original	Revised	Obligated	Expended
AL86-12 Bradford	Site: None	1450		\$0.00	\$0.00	\$0.00	\$0.00
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00
	Mechanical and Electrical: None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00
	Dwelling Units: None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00
	Dwelling Equipment: None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00
Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
		Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
Site-Wide Facilities: Brick up community building	1470			\$5,000.00	\$0.00	\$0.00	\$0.00
		Total SWFs:		\$5,000.00	\$0.00	\$0.00	\$0.00
Nondwelling Equipment: None	1475			\$0.00	\$0.00	\$0.00	\$0.00

Total, Bradford	Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00
	Project Total:	\$5,000.00	\$0.00	\$0.00	\$0.00

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Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
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PHA Name:		Grant Type and Number			Federal FY of Grant:		
Jefferson County Housing Authority		Capital Fund Program Grant No: AL09P086501-03 Replacement Housing Factor Grant No:			2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost	
				Original	Revised	Obligated	Expended
AL86-14 Red Hollow	Site: None	1450		\$0.00	\$0.00	\$0.00	\$0.00
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00
	Mechanical and Electrical: None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00
	Dwelling Units: None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00
	Dwelling Equipment: None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00
	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00
	Site-Wide Facilities:						

	None	1470		\$0.00	\$0.00	\$0.00	\$0.00
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00
	Nondwelling Equipment:						
	None	1475		\$0.00	\$0.00	\$0.00	\$0.00
			Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00
Total, Red Hollow			Project Total:	\$0.00	\$0.00	\$0.00	\$0.00

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Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Jefferson County Housing Authority		Grant Type and Number Capital Fund Program Grant No: AL09P086501-03 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost	
				Original	Revised	Obligated	Expended
AL86-16 Hickory Grove	Site: None	1450		\$0.00	\$0.00	\$0.00	\$0.00
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00
	Mechanical and Electrical: None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00
	Dwelling Units: None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00
	Dwelling Equipment: None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00

	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00
	Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00
	Nondwelling Equipment: None	1475		\$0.00	\$0.00	\$0.00	\$0.00
			Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00
Total, Hickory			Project Total:	\$0.00	\$0.00	\$0.00	\$0.00

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Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Jefferson County Housing Authority		Grant Type and Number Capital Fund Program Grant No: AL09P086501-03 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost	
				Original	Revised	Obligated	Expended
AL86-16 Oak Ridge	Site: None	1450		\$0.00	\$0.00	\$0.00	\$0.00
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00
	Mechanical and Electrical: None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00
	Dwelling Units:	1460	Annual Plan '03 Part 2 12of16	\$0.00	\$0.00	\$0.00	\$0.00

	Repair damaged subflooring			\$15,000.00	\$0.00	\$0.00	\$0.00
			Total DUs:	\$15,000.00	\$0.00	\$0.00	\$0.00
	Dwelling Equipment: None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00
	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00
	Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00
	Nondwelling Equipment: None	1475		\$0.00	\$0.00	\$0.00	\$0.00
			Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00
Total, Oak Ridge			Project Total:	\$15,000.00	\$0.00	\$0.00	\$0.00

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Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages**

PHA Name: Jefferson County Housing Authority		Grant Type and Number Capital Fund Program Grant No: AL09P086501-03 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost	
				Original	Revised	Obligated	Expended
AL86-16 Terrace Manor I	Site: None	1450		\$0.00	\$0.00	\$0.00	\$0.00
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00
	Mechanical and Electrical: None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00

	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00
	Dwelling Units: None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00
	Dwelling Equipment: None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00
	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00
	Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00
	Nondwelling Equipment: None	1475		\$0.00	\$0.00	\$0.00	\$0.00
			Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00
Total,	Terrace Manor I		Project Total:	\$0.00	\$0.00	\$0.00	\$0.00

**Annual Statement /Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages**

PHA Name: Jefferson County Housing Authority		Grant Type and Number Capital Fund Program Grant No: AL09P086501-03 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost	
				Original	Revised	Obligated	Expended
AL8619 Scattered	Site: None	1450	Annual Plan '03 Part 2 14of16	\$0.00	\$0.00	\$0.00	\$0.00

Sites							
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00
	Mechanical and Electrical: None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00
	Dwelling Units: Nonroutine Repairs	1460	57DU	\$150,000.00	\$0.00	\$0.00	\$0.00
			Total DUs:	\$150,000.00	\$0.00	\$0.00	\$0.00
	Dwelling Equipment: None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00
	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00
	Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00
	Nondwelling Equipment: None	1475		\$0.00	\$0.00	\$0.00	\$0.00
			Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00
Total,	Scattered		Project Total:	\$150,000.00	\$0.00	\$0.00	\$0.00

**Annual Statement /Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages**

PHA Name: Jefferson County Housing Authority	Grant Type and Number Capital Fund Program Grant No: AL09P086501-03 Replacement Housing Factor Grant No:	Federal FY of Grant: 2003
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Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity				
				Original	Revised	Obligated	Expended
AL86-21 Terrace Manor II	Site: None	1450		\$0.00	\$0.00	\$0.00	\$0.00
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00
	Mechanical and Electrical: None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00
	Dwelling Units: None	1460		\$0.00	\$0.00	\$0.00	\$0.00
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00
	Dwelling Equipment: None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00
	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00
	Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00
Nondwelling Equipment: None	1475		\$0.00	\$0.00	\$0.00	\$0.00	
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00	
Total, Terrace Manor II			Project Total:	\$0.00	\$0.00	\$0.00	\$0.00

Annual Statement /Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name:		Grant Type and Number			Federal FY of Grant:		
Jefferson County Housing Authority		Capital Fund Program Grant No.: AL09P086501-03 Replacement Housing Factor Grant No:			2003		
Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
Training for CFP Staff	06/30/05			06/30/07			
HA-Wide Aesthetic Improvements	06/30/05			06/30/07			
" Dwelling Structures	06/30/05			06/30/07			
" Tools and Equipment	06/30/05			06/30/07			
" Relocation Expenses	06/30/05			06/30/07			
AL 86-02 Fultondale	06/30/05			06/30/07			
AL 86-03 Brookside	06/30/05			06/30/07			
AL86-10 Warrior	06/30/05			06/30/07			
AL86-11 Chelsea	06/30/05			06/30/07			
AL86-12 Trafford	06/30/05			06/30/07			
AL86-12 Dixie	06/30/05			06/30/07			
AL86-12 Bradford	06/30/05			06/30/07			
AL86-14 Red Hollow	06/30/05			06/30/07			
AL86-16 Hickory	06/30/05			06/30/07			
AL86-16 Oak Ridge	06/30/05			06/30/07			
AL86-16 Terrace Manor I	06/30/05			06/30/07			
AL8619 Scattered	06/30/05			06/30/07			
AL86-21 Terrace Manor II	06/30/05			06/30/07			

**Capital Fund Program Five-Year Action Plan
Part I: Summary (Continuation)**

HA Name:						<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No: ____
Jefferson County Housing Authority						
Development Number/Name/HA- Wide	Year 1 2003	Work Statement for Year 2 FFY Grant: 2004 PHA FY:	Work Statement for Year 3 FFY Grant: 2005 PHA FY:	Work Statement for Year 4 FFY Grant: 2006 PHA FY:	Work Statement for Year 5 FFY Grant: 2007 PHA FY:	
AL 86-16, Hickory		\$70,000	\$0	\$0	\$0	
AL 86-16, Oak Ridge		\$0	\$0	\$25,000	\$0	
AL 86-16, Terrace Manor I		\$33,000	\$12,000	\$20,000	\$140,000	
AL 86-19, Scattered Sites	See	\$75,000	\$65,000	\$75,000	\$75,000	
AL 86-21, Terrace Manor II		\$0	\$0	\$100,000	\$0	
	Annual Statement					
		\$178,000	\$77,000	\$220,000	\$215,000	

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages---Work Activities

Activities for Year 1 2003	Activities for Year 2 FFY Grant: 2004 PHA FY:			Activities for Year 3 FFY Grant: 2005 PHA FY:		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
	HA-Wide Physical Improvements	HA-WIDE Site: Aesthetic improvements	\$35,000	HA-Wide Physical Improvements	HA-WIDE Site: Aesthetic improvements	\$35,000
		Total Site:	\$35,000		Total Site:	\$35,000
		ON-DEMAND Mech. and Electrical: None	\$0		ON-DEMAND Mech. and Electrical: None	\$0
		Total M&E:	\$0		Total M&E:	\$0
		ON-DEMAND Building Exterior: None	\$0		ON-DEMAND Building Exterior: None	\$0
		Total B.E.:	\$0		Total B.E.:	\$0
		ON-DEMAND Dwelling Units: None	\$0		ON-DEMAND Dwelling Units: None	\$0
		Total DUs:	\$0		Total DUs:	\$0
		HA-WIDE Dwelling Equipment: Appliances	\$37,000		HA-WIDE Dwelling Equipment: Appliances	\$25,000
		Total D.E.:	\$37,000		Total D.E.:	\$25,000
		HA-WIDE Interior Common Areas: None	\$0		HA-WIDE Interior Common Areas: None	\$0
		Total ICAs:	\$0		Total ICAs:	\$0
		HA-WIDE Site-Wide Facilities: None	\$0		HA-WIDE Site-Wide Facilities: None	\$0
		Total SWFs:	\$0		Total SWFs:	\$0
HA-WIDE Nondwelling Equipment: None	\$0	HA-WIDE Nondwelling Equipment: None	\$0			
Total NDE:	\$0	Total NDE:	\$0			
Subtotal of Estimated Cost		\$72,000	Subtotal of Estimated Cost		\$60,000	

Transaction Detail Supporting Pages

New Payment

HA-Wide Management Improvements

Cost Code: 1408

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended	
		Original	Revised (1)					
HA-Wide Mgmt. Improvmts	Training for CFP Staff							
			\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Annual Part II Budget Total	\$5,000.00	\$0.00				
		0						
	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Annual Part II Budget Total	\$0.00	\$0.00				
		0						
None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
	Annual Part II Budget Total	\$0.00	\$0.00					

Transaction Detail Supporting Pages

New Payment

HA-Wide Administration

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated	
		Original	
HA-Wide Admin	Funding for PHA Staff Salaries/Benefits	\$0.00	
		\$0.00	
		\$0.00	
		\$0.00	
		HA-Wide Admin Subtotals	\$0.00
		Annual Part II Budget Total	\$70,000.00

Cost Code: 1410

Cost	Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended
Revised (1)				
\$60,000.00	\$0.00	\$0.00	\$0.00	0%
\$0.00	\$0.00	\$0.00	\$0.00	0%
\$0.00	\$0.00	\$0.00	\$0.00	0%
\$0.00	\$0.00	\$0.00	\$0.00	0%
\$60,000.00	\$0.00	\$0.00	\$0.00	0%
\$0.00				

Payment No.	Payment No.	
Check No.	Check No.	Trans. No.
Date	Date	Date
Amount	Amount	Amount

Transaction Detail Supporting Pages

New Payment

HA-Wide Fees And Costs

Cost Code: 1430

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended	Payment No.
		Original	Revised (1)					Check No.
								Date
								Amount
HA-Wide Fees and Costs	A & E Services:	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$44,100.00	\$0.00					

Transaction Detail Supporting Pages

New Payment

Site Improvements

Cost Code: 1450

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended
		Original	Revised (1)				
AL 86-02 Fultondale 0	Site:						
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Annual Part II Budget Total	\$0.00	\$0.00				
AL 86-03 Brookside 0	Site:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Annual Part II Budget Total	\$0.00	\$0.00				
AL86-10 Warrior Courts	Site:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Annual Part II Budget Total	\$0.00	\$0.00				

Transaction Detail Supporting Pages

New Payment

Mechanical/Electrical Improvements

Cost Code: 1460

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended
		Original	Revised (1)				
AL 86-02 Fultondale 0	Mechanical and Electrical:						
	Water Heaters	\$0.00	\$36,000.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$36,000.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				
AL 86-03 Brookside 0	Mechanical and Electrical:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				
AL86-10 Warrior Courts	Mechanical and Electrical:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				
AL86-11 Chelsea Gardens	Mechanical and Electrical:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				

0			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Annual Part II Budget Total	\$0.00	\$0.00				
AL86-16	Mechanical and Electrical:							
Terrace Manor	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
0			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Annual Part II Budget Total	\$0.00	\$0.00				
AL8619	Mechanical and Electrical:							
Scattered	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Sites			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Annual Part II Budget Total	\$0.00	\$0.00				
AL86-21	Mechanical and Electrical:							
Terrace Manor	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
0			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Annual Part II Budget Total	\$0.00	\$0.00				

Payment No.	Payment No.	Check No.	Check No.
Date	Date	Date	Date
Amount	Amount	Amount	Amount

Transaction Detail Supporting Pages

New Payment

Building Exterior Improvements

Cost Code: 1460

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount
		Original	Revised (1)	
AL 86-02 Fultondale 0	Building Exterior: C&N Schedule dated 6/11/02	\$0.00	\$40,000.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
	Contracts Subtotal	\$0.00	\$40,000.00	\$0.00
	Annual Part II Budget Total	\$0.00	\$0.00	
AL 86-03 Brookside 0	Building Exterior: C&N Schedule 6/11/02 Roofing, Soffit&Fas	\$0.00	\$154,160.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
	Contracts Subtotal	\$0.00	\$154,160.00	\$0.00
	Annual Part II Budget Total	\$0.00	\$0.00	
AL86-10 Warrior Courts	Building Exterior: None	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
	Contracts Subtotal	\$0.00	\$0.00	\$0.00
	Annual Part II Budget Total	\$0.00	\$0.00	
AL86-11 Chelsea Gardens	Building Exterior: None	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
	Contracts Subtotal	\$0.00	\$0.00	\$0.00
	Annual Part II Budget Total	\$80,000.00	\$0.00	

Transaction Detail Supporting Pages

New Payment

Dwelling Unit Improvements

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated	
		Original	
AL 86-02 Fultondale 0	Dwelling Unit: None	\$0.00	
		\$0.00	
		\$0.00	
		\$0.00	
		Contracts Subtotal	\$0.00
		Annual Part II Budget Total	\$0.00
AL 86-03 Brookside 0	Dwelling Unit: None	\$0.00	
		\$0.00	
		\$0.00	
		\$0.00	
		Contracts Subtotal	\$0.00
		Annual Part II Budget Total	\$0.00
AL86-10 Warrior Courts	Dwelling Unit: None	\$0.00	
		\$0.00	
		\$0.00	
		\$0.00	
		Contracts Subtotal	\$0.00
		Annual Part II Budget Total	\$0.00
AL86-11 Chelsea Gardens	Dwelling Unit: None	\$0.00	
		\$0.00	
		\$0.00	

			\$0.00
		Contracts Subtotal	\$0.00
		Annual Part II Budget Total	\$0.00
AL86-12 Trafford	Dwelling Unit: None		\$0.00
0			\$0.00
			\$0.00
		Contracts Subtotal	\$0.00
		Annual Part II Budget Total	\$0.00
AL86-12 Dixie Manor	Dwelling Unit: None		\$0.00
			\$0.00
			\$0.00
		Contracts Subtotal	\$0.00
		Annual Part II Budget Total	\$0.00
AL86-12 Bradford	Dwelling Unit: None		\$0.00
0			\$0.00
			\$0.00
		Contracts Subtotal	\$0.00
		Annual Part II Budget Total	\$0.00
AL86-14 Red Hollow	Dwelling Unit: None		\$0.00
0			\$0.00
			\$0.00
		Contracts Subtotal	\$0.00
		Annual Part II Budget Total	\$0.00
AL86-16	Dwelling Unit:		

Hickory Grove	None	\$0.00
		\$0.00
		\$0.00
		\$0.00
	Contracts Subtotal	\$0.00
	Annual Part II Budget Total	\$0.00

AL86-16 Oak Ridge	Dwelling Unit (air conditioning):	
	None	\$0.00
	0	\$0.00
		\$0.00
		\$0.00
	Contracts Subtotal	\$0.00
	Annual Part II Budget Total	\$15,000.00

0	Dwelling Unit (bathroom/laundry subfloor):	
0	None	\$0.00
0		\$0.00
		\$0.00
		\$0.00
	Contracts Subtotal	\$0.00
	Annual Part II Budget Total	\$0.00

AL86-16 Terrace Manor I	Dwelling Unit:	
	None	\$0.00
	0	\$0.00
		\$0.00
		\$0.00
	Contracts Subtotal	\$0.00
	Annual Part II Budget Total	\$0.00

AL8619 Scattered Sites	Dwelling Unit:	
	None	\$0.00
		\$0.00
		\$0.00
		\$0.00
	Contracts Subtotal	\$0.00
	Annual Part II Budget Total	\$150,000.00

AL86-21

Terrace Manor II

0

Dwelling Unit:

None

Contracts Subtotal
Annual Part II Budget Total

\$0.00

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Transaction Detail Supporting Pages

New Payment

HA-Wide Costs - Miscellaneous

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated	
		Original	
HA-Wide	Appliances: None	\$0.00	
		\$0.00	
		\$0.00	
		\$0.00	
		Contracts Subtotal	\$0.00
		Annual Part II Budget Total	\$0.00

	Payment No.	Payment No.	
Percent Expended	Check No.	Check No.	Trans. No.
	Date	Date	Date
	Amount	Amount	Amount
	0%		
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Contracts Subtotal \$0.00
Annual Part II Budget Total \$0.00

**AL86-12
Trafford**

Dwelling Equipment:
None
0

\$0.00
\$0.00
\$0.00

Contracts Subtotal \$0.00
Annual Part II Budget Total \$0.00

**AL86-12
Dixie
Manor**

Dwelling Equipment:
None

\$0.00
\$0.00
\$0.00

Contracts Subtotal \$0.00
Annual Part II Budget Total \$0.00

**AL86-12
Bradford**

Dwelling Equipment:
None
0

\$0.00
\$0.00
\$0.00

Contracts Subtotal \$0.00
Annual Part II Budget Total \$0.00

**AL86-14
Red Hollow**

Dwelling Equipment:
None
0

\$0.00
\$0.00
\$0.00

Contracts Subtotal \$0.00
Annual Part II Budget Total \$0.00

AL86-16

Dwelling Equipment:

Hickory Grove	None		\$0.00
			\$0.00
			\$0.00
			\$0.00
		Contracts Subtotal	\$0.00
	Annual Part II Budget Total	\$0.00	
AL86-16 Oak Ridge	Dwelling Equipment:		
	None		\$0.00
	0		\$0.00
			\$0.00
		Contracts Subtotal	\$0.00
	Annual Part II Budget Total	\$0.00	
AL86-16 Terrace Manor I	Dwelling Equipment:		
	None		\$0.00
	0		\$0.00
			\$0.00
		Contracts Subtotal	\$0.00
	Annual Part II Budget Total	\$0.00	
AL8619 Scattered Sites	Dwelling Equipment:		
	None		\$0.00
			\$0.00
			\$0.00
		Contracts Subtotal	\$0.00
	Annual Part II Budget Total	\$0.00	
AL86-21 Terrace Manor II	Dwelling Equipment:		
	None		\$0.00
	0		\$0.00
			\$0.00
		Contracts Subtotal	\$0.00
	Annual Part II Budget Total	\$0.00	

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Annual Statement /Performance and Evaluation Report

10/15/2004

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Jefferson County Housing Authority	Grant Type and Number Capital Fund Program Grant No. AL09P08650102 Replacement Housing Factor Grant No:	Federal FY of Grant: 2002 revised
--	--	---

Original Annual Statement
 Reserve for Disasters/Emergencies
 Revised Annual Statement (revision no: 2)
 01/28/04
 Performance and Evaluation Report for Period Ending:
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CFP Funds				
2	1406 Operations	\$65,000.00	\$65,000.00	\$65,000.00	\$65,000.00
3	1408 Management Improvements	\$8,000.00	\$8,000.00	\$8,000.00	\$7,730.00
4	1410 Administration	\$97,401.50	\$97,401.50	\$97,401.50	\$69,560.64
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$154,272.14	\$154,272.14	\$154,272.14	\$87,588.82
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$80,000.00	\$184,502.00	\$184,502.34	\$155,917.20
10	1460 Dwelling Structures	\$228,015.82	\$320,615.82	\$320,615.82	\$167,679.77
11	1465.1 Dwelling Equipment-Nonexpendable	\$73,000.00	\$73,000.00	\$73,000.00	\$73,000.00
12	1470 Nondwelling Structures	\$375,756.54	\$178,654.54	\$178,654.54	\$0.00
13	1475 Nondwelling Equipment	\$7,000.00	\$7,000.00	\$7,000.00	\$7,000.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Cost	\$0.00	\$0.00	\$0.00	\$0.00
18	1499 Development Activities	\$0.00	\$0.00	\$0.00	\$0.00
19	1501 Collateralization or Debt Service	\$0.00	\$0.00	\$0.00	\$0.00
20	1502 Contingency	\$0.00	\$0.00	\$0.00	\$0.00
21	Amount of Annual Grant: (sum of lines 2-20)	\$1,088,446.00	\$1,088,446.00	\$1,088,446.34	\$633,476.43
22	Amount of line 21 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 21 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 21 Related to Security -- Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of line 21 Related to Security -- Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
26	Amount of line 21 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

Annual Statement /Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name:		Grant Type and Number				Federal FY of Grant:		
Jefferson County Housing Authority		Capital Fund Program Grant No AL09P08650102 Replacement Housing Factor Grant No:				2002 revised		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Revision #1	Revision #2	Funds Obligated	Funds Expended	
HA-Wide Mgmt. Improvmts	1) Maintenance Training 2) Management Improvement	1408	Total 1408	\$3,000.00	\$3,000.00	\$3,458.56	\$3,188.56	
		"		\$5,000.00	\$5,000.00	\$4,541.44	\$4,541.44	
				\$0.00	\$0.00	\$0.00	\$0.00	
				\$8,000.00	\$8,000.00	\$8,000.00	\$7,730.00	
HA-Wide Admin	Funding for PHA Staff in accordance with approved salary allocation plan	1410		\$97,401.50	\$97,401.50	\$97,401.50	\$69,560.64	
HA-Wide Fees and Costs	A & E services based on actual scope of design work Needs Assessment	1430		\$123,522.14	\$123,522.14	\$154,272.14	\$87,567.82	
		1430		\$30,750.00	\$30,750.00	\$21.00	\$21.00	
HA-Wide	Pump septic tanks/aesthetic impv, L (System Green 4/13/04)	1450		\$80,000.00	\$184,502.00	\$184,502.34	\$154,667.20	Add septic tank pumping Add perimeter clearing, trees
"	Exhaust fans for all sites	1460		\$32,000.00	\$32,000.00	\$0.00	\$0.00	
"	Appliances	1465		\$73,000.00	\$73,000.00	\$73,000.00	\$73,000.00	
3700 Industrial Parkway	Maintenance Building	1470		\$297,102.00	\$0.00	\$0.00	\$0.00	Moved from 2001 Grant
"	New building behind admin offices Tools and Equipment	1475		\$7,000.00	\$7,000.00	\$7,000.00	\$7,000.00	
"	Demolition	1485		\$0.00	\$0.00	\$0.00	\$0.00	
"	Relocation expenses	1495.1		\$0.00	\$0.00	\$0.00	\$0.00	Move to 1460/1430 for Scattered S

Annual Statement /Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name:		Grant Type and Number					Federal FY of Grant:
Jefferson County Housing Authority		Capital Fund Program Grant No.: AL09P08650102 Replacement Housing Factor Grant No:					2002 revised
Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
1) Maintenance Training	05/31/04			05/31/06			
2) Management Improvement	05/31/04			05/31/06			
HA-Wide Pump septic tanks/aesthetic impv	05/31/04			05/31/06			
" Exhaust fans for all sites	05/31/04			05/31/06			
" Appliances	05/31/04			05/31/06			
" Tools and Equipment	05/31/04			05/31/06			
" Demolition	05/31/04			05/31/06			
AL 86-02 Fultondale	05/31/04			05/31/06			
AL 86-03 Brookside	05/31/04			05/31/06			
AL86-10 Warrior	05/31/04			05/31/06			
AL86-11 Chelsea	05/31/04			05/31/06			
AL86-12 Trafford	05/31/04			05/31/06			
AL86-12 Dixie	05/31/04			05/31/06			
AL86-12 Bradford	05/31/04			05/31/06			
AL86-14 Red Hollow	05/31/04			05/31/06			
AL86-16 Hickory	05/31/04			05/31/06			
AL86-16 Oak Ridge	05/31/04			05/31/06			
AL86-16 Terrace Manor I	05/31/04			05/31/06			
AL8619 Scattered	05/31/04			05/31/06			
AL86-21 Terrace Manor II	05/31/04			05/31/06			

**Capital Fund Program Five-Year Action Plan
Part I: Summary**

PHA Name: Jefferson County Housing Authority					<input checked="" type="checkbox"/> <input type="checkbox"/>
Development Number/Name/HA-Wide	Year 1 002 revise	Work Statement for Year 2 FFY Grant: 1 PHA FY:	Work Statement for Year 3 FFY Grant: 2 PHA FY:	Work Statement for Year 4 FFY Grant: 3 PHA FY:	Woi
XX Y-01, Anywhere Homes	Annual Statement	\$0	\$0	\$0	
XX Y-02, Anywhere Homes		\$0	\$0	\$0	
XX Y-03, Anywhere Homes		\$0	\$0	\$0	
XX Y-04, Anywhere Homes		\$0	\$0	\$0	
XX Y-05, Anywhere Homes		\$0	\$0	\$0	
XX Y-06, Anywhere Homes		\$0	\$0	\$0	
XX Y-07, Anywhere Homes		\$0	\$0	\$0	
XX Y-08, Anywhere Homes		\$0	\$0	\$0	
HA-Wide Physical Activities		\$0	\$0	\$0	
HA-Wide Non-Physical Activities		\$0	\$0	\$0	
HA-Wide Contingency @ X%		\$0	\$0	\$0	
CFP Funds Listed for 5-year planning		\$0	\$0	\$0	
Replacement Housing					
Factor Funds		\$0	\$0	\$0	

**Capital Fund Program Five-Year Action Plan
Part I: Summary (Continuation)**

HA Name: Jefferson County Housing Authority					<input checked="" type="checkbox"/> <input type="checkbox"/>
Development Number/Name/HA-Wide	Year 1 002 revise	Work Statement for Year 2 FFY Grant: 1 PHA FY:	Work Statement for Year 3 FFY Grant: 2 PHA FY:	Work Statement for Year 4 FFY Grant: 3 PHA FY:	Woi
XX Y-09, Anywhere Homes		\$0	\$0	\$0	
XX Y-10, Anywhere Homes		\$0	\$0	\$0	
XX Y-11, Anywhere Homes		\$0	\$0	\$0	
XX Y-12, Anywhere Homes		\$0	\$0	\$0	
XX Y-13, Anywhere Homes		\$0	\$0	\$0	
XX Y-14, Anywhere Homes		\$0	\$0	\$0	
XX Y-15, Anywhere Homes		\$0	\$0	\$0	
XX Y-16, Anywhere Homes		\$0	\$0	\$0	
XX Y-17, Anywhere Homes		\$0	\$0	\$0	
XX Y-18, Anywhere Homes		\$0	\$0	\$0	
XX Y-19, Anywhere Homes		\$0	\$0	\$0	
XX Y-20, Anywhere Homes		\$0	\$0	\$0	
XX Y-21, Anywhere Homes		\$0	\$0	\$0	
XX Y-22, Anywhere Homes		\$0	\$0	\$0	
XX Y-23, Anywhere Homes		\$0	\$0	\$0	
XX Y-24, Anywhere Homes		\$0	\$0	\$0	
XX Y-25, Anywhere Homes		\$0	\$0	\$0	
XX Y-26, Anywhere Homes		\$0	\$0	\$0	
XX Y-27, Anywhere Homes		\$0	\$0	\$0	
XX Y-28, Anywhere Homes		\$0	\$0	\$0	

XX Y-29, Anywhere Homes		\$0	\$0	\$0
XX Y-30, Anywhere Homes		\$0	\$0	\$0

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Original 5-Year Plan

Revision No: ____

Work Statement for Year 5

FFY Grant: 4
PHA FY:

\$0

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Original 5-Year Plan

Revision No: ____

Work Statement for Year 5

FFY Grant: 4
PHA FY:

\$0

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Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages---Work Activities

Activities for Year 1 2002 revised	Activities for Year 2 FFY Grant: 1 PHA FY:			Activities for Year 3 FFY Grant: 2 PHA FY:			
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost	
	XX Y-01, Anywhere Homes	Site: None	\$0	XX Y-01, Anywhere Homes	Site: None	\$0	
		Total Site:	\$0		Total Site:	\$0	
		Mechanical and Electrical: None	\$0		Mechanical and Electrical: None	\$0	
		Total M&E:	\$0		Total M&E:	\$0	
		Building Exterior: None	\$0		Building Exterior: None	\$0	
		Total B.E.:	\$0		Total B.E.:	\$0	
		Dwelling Units: None	\$0		Dwelling Units: None	\$0	
		Total DUs:	\$0		Total DUs:	\$0	
		Dwelling Equipment: None	\$0		Dwelling Equipment: None	\$0	
		Total D.E.:	\$0		Total D.E.:	\$0	
		Interior Common Areas: None	\$0		Interior Common Areas: None	\$0	
		Total ICAs:	\$0		Total ICAs:	\$0	
		Site-Wide Facilities: None	\$0		Site-Wide Facilities: None	\$0	
		Total SWFs:	\$0		Total SWFs:	\$0	
		Nondwelling Equipment: None	\$0		Nondwelling Equipment: None	\$0	
		Total NDE:	\$0		Total NDE:	\$0	
		Subtotal of Estimated Cost		\$0	Subtotal of Estimated Cost		\$0

Transaction Detail Supporting Pages

New Payment

HA-Wide Management Improvements

Cost Code: 1408

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended
		Original	Revised (1)				
HA-Wide Mgmt. Improvmts	1) Maintenance Training						
	Keith Brooke Travel NAAHRO	\$0.00	\$0.00	\$460.00	\$190.00	\$270.00	41%
	Mileage Mike Burkett	\$0.00	\$0.00	\$65.16	\$65.16	\$0.00	100%
	Travel Expenses	\$0.00	\$0.00	\$1,730.55	\$1,730.55	\$0.00	100%
	Mileage Keith Brooke	\$0.00	\$0.00	\$196.20	\$196.20	\$0.00	100%
	Keith Brooke Travel Expenses	\$0.00	\$0.00	\$241.02	\$241.02	\$0.00	100%
	Keith Brooke Mileage	\$0.00	\$0.00	\$276.12	\$276.12	\$0.00	100%
	JKEY Tuition Reimb			\$243.00	\$243.00	\$0.00	100%
	Mileage Mike Burkett			\$6.48	\$6.48	\$0.00	100%
	Mileage Keith Brooke			\$222.84	\$222.84	\$0.00	100%
	Petty Cash Reim K Brooke Renewal			\$17.19	\$17.19	\$0.00	100%
	Contracts Subtotal	\$0.00	\$0.00	\$3,458.56	\$3,188.56	\$270.00	92%
	Annual Part II Budget Total	\$3,000.00	\$3,000.00				
	2) Management Improvement						
	Keith Brooke Travel Expenses 8/21-22	\$0.00	\$0.00	\$655.60	\$655.60	\$0.00	100%
	Keith Brooke Travel	\$0.00	\$0.00	\$460.00	\$460.00	\$0.00	100%
	Keith Brooke Mileage Reimb	\$0.00	\$0.00	\$334.44	\$334.44	\$0.00	100%
	Petty Cash Reimb Kbrooke	\$0.00	\$0.00	\$20.00	\$20.00	\$0.00	100%
	Keith Brooke Mileage Reimb			\$277.56	\$277.56	\$0.00	100%
	Keith Brooke Reimb Travel			\$428.19	\$428.19	\$0.00	100%
	Martha Metcalfe Mileage Reimb			\$9.54	\$9.54	\$0.00	100%
	Keith Brooke Mileage Reimb			\$238.32	\$238.32	\$0.00	100%
Martha Metcalfe Mileage Reimb			\$50.04	\$50.04	\$0.00	100%	
Keith Brooke Gas License Renewal			\$250.00	\$250.00	\$0.00	100%	
Keith Brooke Mileage Reimb			\$273.24	\$273.24	\$0.00	100%	
Bham News			\$231.99	\$231.99	\$0.00	100%	
Keith Brooke Mileage Reimb			\$324.36	\$324.36	\$0.00	100%	
Bham News			\$503.25	\$503.25	\$0.00	100%	
Files Discount Tire Co			\$6.00	\$6.00	\$0.00	100%	
Keith Brooke Mileage Reimb			\$213.48	\$213.48	\$0.00	100%	
Mike Burkett Mileage Reimb			\$41.04	\$41.04	\$0.00	100%	
Keith Brooke Mileage Reimb			\$224.39	\$224.39	\$0.00	100%	

None	Contracts Subtotal	\$0.00	\$0.00	\$4,541.44	\$4,541.44	\$0.00	100%
	Annual Part II Budget Total	\$5,000.00	\$5,000.00				
	0						
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%

\$7,730.00

| Payment No. |
|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| JV | | | | | | | | |
| Check No. |
| JV #343 | | | | | | | | |
| Date |
| 12/31/2004 | 1/29/2004 | 12/31/2003 | 12/31/2003 | 12/31/2003 | 12/1/2003 | 11/25/2003 | 11/30/2003 | |
| Amount |
| (\$270.00) | | | | | | | | |
| | \$224.39 | \$41.04 | \$213.48 | \$6.00 | \$503.25 | \$324.36 | \$231.99 | |

Payment No.	Payment No.	Payment No.	Payment No.	Payment No.	Payment No.	Payment No.	Payment No.	Payment No.
Check No.	Check No.	Check No.	Check No.	Check No.	Check No.	Check No.	Check No.	Check No.
Date 11/7/2003	Date 10/31/2003	Date 10/14/2003	Date 10/1/2003	Date 10/1/2003	Date 9/2/2003	Date 9/4/2003	Date 7/11/2003	Date 8/1/2003
Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount
\$273.24	\$250.00	\$50.04	\$238.32	\$9.54	\$428.19	\$277.56	\$20.00	\$334.44

| Payment No. |
|-------------|-------------|-------------|-------------|-------------|
| Check No. |
Date	Date	Date	Date	Date
Amount	Amount	Amount	Amount	Amount
\$65.16	\$460.00			

Transaction Detail Supporting Pages

New Payment

HA-Wide Fees And Costs

Cost Code: 1430

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended	Payment No.	
		Original	Revised (1)						
								12/30/03	
HA-Wide Fees and Costs	A & E Services:								
	Pat Sherman - Maintenance Bldg.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%		
	Adams Design 6/05/02 Contract	\$0.00	\$51,000.00	\$51,000.00	\$49,908.89	\$1,091.11	98%		
	Adams Design - Addendum for Site Houses	\$0.00	\$37,500.00	\$37,500.00	\$32,467.71	\$5,032.29	87%		
	NFC, Inc.		\$0.00	\$36,000.00	\$0.00	\$36,000.00	0%		
	R.K.Wilson & Assoc			\$12,000.00	\$0.00	\$12,000.00	0%		
	Bob Enoch & Assoc			\$12,580.92	\$0.00	\$12,580.92	0%		
	Grimes Architects TM/Dixiana Modernization		\$1,993.00	\$1,993.00	\$1,993.00	\$0.00	100%		
	Patricia Lee Drafting Work		\$200.00	\$200.00	\$200.00	\$0.00	100%		
	Sue Thomas Drafting Work		\$200.00	\$200.00	\$200.00	\$0.00	100%		
	Alabama Graphics		\$25.80	\$25.80	\$25.80	\$0.00	100%		
	Kelly Hulsey Drafting		\$200.00	\$200.00	\$200.00	\$0.00	100%		
	Pat Sherman - Maintenance Bldg. ??		\$0.00	\$0.00	\$0.00	\$0.00	0%		
	Building and Earth Science		\$2,010.00	\$2,010.00	\$2,010.00	\$0.00	100%		
	Renee Sakaguchi Drafting Work		\$200.00	\$200.00	\$200.00	\$0.00	100%		
	Alabama Graphics		\$4.50	\$4.50	\$4.50	\$0.00	100%		
	Summit Document		\$225.52	\$225.52	\$225.52	\$0.00	100%		
	Alabama Graphics		\$132.40	\$132.40	\$132.40	\$0.00	100%		
		Contracts Subtotal	\$0.00	\$93,691.22	\$154,272.14	\$87,567.82	\$66,704.32	57%	
		Annual Part II Budget Total	\$123,522.14	\$123,522.14					

Transaction Detail Supporting Pages
Site Improvements

New Payment

Note: Amounts may not necessarily be applied to correct project- cb 5/25

Cost Code: 1450

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended
		Original	Revised (1)				
AL 86-02 Fultondale 0	Site: April Invoices	\$0.00	\$0.00	\$154,667.20	\$154,667.20	\$0.00	100%
	System Green	\$0.00	\$0.00	\$29,835.14	\$0.00	\$29,835.14	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$184,502.34	\$154,667.20	\$29,835.14	84%
	Annual Part II Budget Total	\$0.00	\$0.00				
AL 86-03 Brookside 0	Site: None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				
AL86-10 Warrior Courts	Site: C & N Contractors - Off street parking	\$69,000.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$69,000.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				

Payment No.	Payment No.	Check No.	Check No.
Date	Date	Date	Date
Amount	Amount	Amount	Amount

Transaction Detail Supporting Pages
 Building Exterior Improvements

New Payment

Cost Code: 1460

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date
		Original	Revised (1)		
AL 86-02 Fultondale	Building Exterior:	\$0.00	\$0.00	\$0.00	\$0.00
	No. Area Sites Bath Fans	\$0.00	\$0.00	\$32,000.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00
	Contracts Subtotal	\$0.00	\$0.00	\$32,000.00	\$0.00
	Annual Part II Budget Total	\$0.00	\$0.00		
AL 86-03 Brookside	Building Exterior:	\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00
	Annual Part II Budget Total	\$0.00	\$0.00		
AL86-10 Warrior Courts	Building Exterior:				
	C & N - Re-roof units	\$65,000.00	\$0.00	\$0.00	\$0.00
	C&N Water Heaters	\$0.00	\$0.00	\$38,000.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00
	Contracts Subtotal	\$65,000.00	\$0.00	\$38,000.00	\$0.00
	Annual Part II Budget Total	\$0.00	\$38,000.00		
AL86-11 Chelsea Gardens	Building Exterior:				
	None	\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00
	Annual Part II Budget Total	\$0.00	\$0.00		
AL86-12 Trafford	Building Exterior:				
		\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00
	Annual Part II Budget Total	\$0.00	\$0.00		

AL86-12	Building Exterior:				
Dixie	None	\$0.00	\$0.00	\$0.00	\$0.00
Manor		\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00
	Annual Part II Budget Total	\$0.00	\$0.00	\$0.00	\$0.00
AL86-12	Building Exterior:				
Bradford	None	\$0.00	\$0.00	\$0.00	\$0.00
0		\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00
	Annual Part II Budget Total	\$0.00	\$0.00	\$0.00	\$0.00
AL86-14	Building Exterior:				
Red Hollow	None	\$0.00	\$0.00	\$0.00	\$0.00
0		\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00
	Annual Part II Budget Total	\$0.00	\$0.00	\$0.00	\$0.00
AL86-16	Building Exterior:				
Hickory	None	\$0.00	\$0.00	\$0.00	\$0.00
Grove		\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00
	Annual Part II Budget Total	\$0.00	\$0.00	\$0.00	\$0.00
AL86-16	Building Exterior:				
Oak Ridge	None	\$0.00	\$0.00	\$0.00	\$0.00
0		\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00
	Annual Part II Budget Total	\$0.00	\$0.00	\$0.00	\$0.00

AL86-16	Building Exterior:					
Terrace Manor I	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
0		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Annual Part II Budget Total	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
AL8619	Building Exterior:					
Scattered	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Sites		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Annual Part II Budget Total	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
AL86-21	Building Exterior:					
Terrace Manor II	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
0		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Annual Part II Budget Total	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		130000	38000	140000		0

AL8619	Dwelling Unit:				
Scattered	C*N (297,293)-11845-44222-45210.18	\$65,000.00	\$196,015.82	\$196,015.82	\$152,137.27
Sites	C&N Contractors 703 Boyce Ave				\$2,400.00
	C&N Contractors 9501 West Blvd	\$0.00			\$500.00
Move this to warr	C&N Contractors Warrior Courts	\$0.00			\$302.50
	(\$11,845.00) C & N CO #1 Net Decrease/should not be shown cb				\$0.00
	(\$44,222.00) C & N CO #2 Net Decrease/should not be shown cb				\$0.00
	Contracts Subtotal	\$65,000.00	\$196,015.82	\$196,015.82	\$155,339.77
	Annual Part II Budget Total	\$196,015.82	\$196,015.82		

Transaction Detail Supporting Pages

New Payment

Dwelling Equipment Improvements

Cost Code: 1465.1

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended	Payment No.	Payment No.	Trans. No.
		Original	Revised (1)					Check No.	Check No.	
								Date	Date	
								Amount	Amount	
Date	Amount									
AL 86-02 Fultondale 0	Dwelling Equipment:									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL 86-03 Brookside 0	Dwelling Equipment:									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-10 Warrior Courts	Dwelling Equipment:									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-11 Chelsea Gardens	Dwelling Equipment:									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-12 Trafford 0	Dwelling Equipment:									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-12 Dixie	Dwelling Equipment: C & N - Hot Water Heaters	\$24,200.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			

Manor		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$24,200.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				
AL86-12 Bradford	Dwelling Equipment:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Annual Part II Budget Total	\$0.00	\$0.00					
AL86-14 Red Hollow	Dwelling Equipment:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Annual Part II Budget Total	\$0.00	\$0.00					
AL86-16 Hickory Grove	Dwelling Equipment:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Annual Part II Budget Total	\$0.00	\$0.00					
AL86-16 Oak Ridge	Dwelling Equipment:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Annual Part II Budget Total	\$0.00	\$0.00					
AL86-16 Terrace Manor I	Dwelling Equipment:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Annual Part II Budget Total	\$0.00	\$0.00					
AL8619 Scattered Sites	Dwelling Equipment:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%

Transaction Detail Supporting Pages

New Payment

Common Area Improvements

Cost Code: 1470

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended	Payment No.	Payment No.	Trans. No.
		Original	Revised (1)					Check No.	Check No.	
								Date	Date	
								Amount	Amount	
AL 86-02 Fultondale 0	Common Areas: None									
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL 86-03 Brookside 0	Common Areas: None									
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-10 Warrior Courts	Common Areas: C&N (\$1,937,000) Patios North Area			\$71,344.00	\$0.00	\$71,344.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$71,344.00	\$0.00	\$71,344.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-11 Chelsea Gardens	Common Areas: None									
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-12 Trafford 0	Common Areas: None									
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-12 Dixie	Common Areas: None									
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			

Manor		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				
AL86-12 Bradford	Common Areas:						
	Bus Stops/Mail Canopies	\$0.00	\$0.00	\$28,656.00	\$0.00	\$28,656.00	0%
	0 C&N Storage Bldgs	\$0.00	\$0.00	\$78,654.54	\$0.00	\$78,654.54	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$107,310.54	\$0.00	\$107,310.54	0%
	Annual Part II Budget Total	\$78,654.54	\$78,654.54				
AL86-14 Red Hollow	Common Areas:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				
AL86-16 Hickory Grove	Common Areas:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				
AL86-16 Oak Ridge	Common Areas:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				
AL86-16 Terrace Manor I	Common Areas:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				
AL8619 Scattered Sites	Common Areas:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%

Transaction Detail Supporting Pages

New Payment

Site-Wide Facilities Improvements

Cost Code: 1470

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended	Payment No.	Payment No.	Trans. No.
		Original	Revised (1)					Check No.	Check No.	
								Date	Date	
								Amount	Amount	
Date	Amount									
AL 86-02 Fultondale 0	Site-Wide Facilities									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL 86-03 Brookside 0	Site-Wide Facilities									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$100,000.00							
AL86-10 Warrior Courts	Site-Wide Facilities									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-11 Chelsea Gardens	Site-Wide Facilities									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-12 Trafford 0	Site-Wide Facilities									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-12 Dixie	Site-Wide Facilities									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			

Manor			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Annual Part II Budget Total	\$0.00	\$0.00				
AL86-12 Bradford	Site-Wide Facilities							
	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	0		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00					
AL86-14 Red Hollow	Site-Wide Facilities							
	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	0		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00					
AL86-16 Hickory Grove	Site-Wide Facilities							
	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00					
AL86-16 Oak Ridge	Site-Wide Facilities							
	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	0		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00					
AL86-16 Terrace Manor I	Site-Wide Facilities							
	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	0		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00					
AL8619 Scattered Sites	Site-Wide Facilities							
	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%

		Annual Part II Budget Total	\$0.00	\$0.00					
AL86-21	Site-Wide Facilities								
Terrace Manor II	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
0			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
		Annual Part II Budget Total	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	

Annual Statement /Performance and Evaluation Report

10/15/2004

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: <p style="text-align: center;">Jefferson County Housing Authority</p>	Grant Type and Number Capital Fund Program Grant No. AL09P08650203 Replacement Housing Factor Grant No:	Federal FY of Grant: <p style="text-align: center;">2003 BONUS</p>
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- Original Annual Statement
 Reserve for Disasters/Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending:
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CFP Funds				
2	1406 Operations	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$0.00	\$0.00	\$0.00	\$0.00
4	1410 Administration	\$0.00	\$0.00	\$0.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$0.00	\$0.00	\$0.00	\$0.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$108,881.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$69,600.00	\$0.00	\$0.00	\$0.00
11	1465.1 Dwelling Equipment-Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Cost	\$0.00	\$0.00	\$0.00	\$0.00
18	1499 Development Activities	\$0.00	\$0.00	\$0.00	\$0.00
19	1501 Collateralization or Debt Service	\$0.00	\$0.00	\$0.00	\$0.00
20	1502 Contingency	\$0.00	\$0.00	\$0.00	\$0.00
21	Amount of Annual Grant: (sum of lines 2-20)	\$178,481.00	\$0.00	\$0.00	\$0.00
22	Amount of line 21 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 21 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 21 Related to Security -- Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of line 21 Related to Security -- Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
26	Amount of line 21 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

Annual Statement /Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name:		Grant Type and Number			Federal FY of Grant:			
Jefferson County Housing Authority		Capital Fund Program Grant No AL09P08650203 Replacement Housing Factor Grant No:			2003 BONUS			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
AL86-21 Terrace Manor II	Site: Drainage repairs	1450		\$108,881.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$108,881.00	\$0.00	\$0.00	\$0.00	
	Mechanical and Electrical: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Units: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Equipment: None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
		Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00		
Nondwelling Equipment: None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
Total,	Terrace Manor II		Project Total:	\$108,881.00	\$0.00	\$0.00	\$0.00	

Annual Statement /Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name:		Grant Type and Number			Federal FY of Grant:		
Jefferson County Housing Authority		Capital Fund Program Grant No.: AL09P08650203 Replacement Housing Factor Grant No:			2003 BONUS		
Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
None							
0							
0							
HA-Wide None							
" None							
" None							
" None							
" Demolition							
AL 86-02 Fultondale							
AL 86-03 Brookside							
AL86-10 Warrior							
AL86-11 Chelsea							
AL86-12 Trafford							
AL86-12 Dixie							
AL86-12 Bradford							
AL86-14 Red Hollow							
AL86-16 Hickory							
AL86-16 Oak Ridge							
AL86-16 Terrace Manor I	09/15/05			09/15/06			
AL8619 Scattered							
AL86-21 Terrace Manor II	09/15/05			09/15/06			



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Transaction Detail Supporting Pages

New Payment

HA-Wide Management Improvements

Cost Code: 1408

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended	
		Original	Revised (1)					
HA-Wide Mgmt. Improvmts	None							
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Annual Part II Budget Total	\$0.00	\$0.00				
	0							

Transaction Detail Supporting Pages

New Payment

HA-Wide Administration

Development Number/ Name HA-Wide Activities													Trans. No.
													Date
													Amount
HA-Wide Admin													

Transaction Detail Supporting Pages

New Payment

Site Improvements

Development Number/ Name HA-Wide Activities							
AL 86-02 Fultondale 0							
AL 86-03 Brookside 0							
AL86-10 Warrior Courts							

Transaction Detail Supporting Pages

New Payment

Mechanical/Electrical Improvements

Cost Code: 1460

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended
		Original	Revised (1)				
AL 86-02 Fultondale 0	Mechanical and Electrical:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				
AL 86-03 Brookside 0	Mechanical and Electrical:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				
AL86-10 Warrior Courts	Mechanical and Electrical:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				
AL86-11 Chelsea Gardens	Mechanical and Electrical:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				

0			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Annual Part II Budget Total	\$0.00	\$0.00				
AL86-16	Mechanical and Electrical:							
Terrace Manor	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
0			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Annual Part II Budget Total	\$0.00	\$0.00				
AL8619	Mechanical and Electrical:							
Scattered	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Sites			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Annual Part II Budget Total	\$0.00	\$0.00				
AL86-21	Mechanical and Electrical:							
Terrace Manor	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
0			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Annual Part II Budget Total	\$0.00	\$0.00				

Payment No.	Payment No.	Check No.	Check No.
Date	Date	Date	Date
Amount	Amount	Amount	Amount

Transaction Detail Supporting Pages

New Payment

Building Exterior Improvements

Cost Code: 1460

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	
		Original	Revised (1)		
AL 86-02 Fultondale 0	Building Exterior:	\$0.00	\$0.00	\$0.00	
		\$0.00	\$0.00	\$0.00	
		\$0.00	\$0.00	\$0.00	
		\$0.00	\$0.00	\$0.00	
		Contracts Subtotal	\$0.00	\$0.00	\$0.00
		Annual Part II Budget Total	\$0.00	\$0.00	
AL 86-03 Brookside 0	Building Exterior:	\$0.00	\$0.00	\$0.00	
		\$0.00	\$0.00	\$0.00	
		\$0.00	\$0.00	\$0.00	
		\$0.00	\$0.00	\$0.00	
		Contracts Subtotal	\$0.00	\$0.00	\$0.00
		Annual Part II Budget Total	\$0.00	\$0.00	
AL86-10 Warrior Courts	Building Exterior:	\$0.00	\$0.00	\$0.00	
		\$0.00	\$0.00	\$0.00	
		\$0.00	\$0.00	\$0.00	
		\$0.00	\$0.00	\$0.00	
		Contracts Subtotal	\$0.00	\$0.00	\$0.00
		Annual Part II Budget Total	\$0.00	\$0.00	
AL86-11 Chelsea Gardens	Building Exterior: None	\$0.00	\$0.00	\$0.00	
		\$0.00	\$0.00	\$0.00	
		\$0.00	\$0.00	\$0.00	
		\$0.00	\$0.00	\$0.00	
		Contracts Subtotal	\$0.00	\$0.00	\$0.00
		Annual Part II Budget Total	\$0.00	\$0.00	

Transaction Detail Supporting Pages

New Payment

Dwelling Equipment Improvements

Cost Code: 1465.1

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended	Payment No.	Payment No.	Trans. No.
		Original	Revised (1)					Check No.	Check No.	
								Date	Date	
								Amount	Amount	
		Date	Amount	Date	Amount					
AL 86-02 Fultondale 0	Dwelling Equipment:									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL 86-03 Brookside 0	Dwelling Equipment:									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-10 Warrior Courts	Dwelling Equipment:									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-11 Chelsea Gardens	Dwelling Equipment:									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-12 Trafford 0	Dwelling Equipment:									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-12 Dixie	Dwelling Equipment:	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			

Manor		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				
AL86-12 Bradford	Dwelling Equipment:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Annual Part II Budget Total	\$0.00	\$0.00					
AL86-14 Red Hollow	Dwelling Equipment:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Annual Part II Budget Total	\$0.00	\$0.00					
AL86-16 Hickory Grove	Dwelling Equipment:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Annual Part II Budget Total	\$0.00	\$0.00					
AL86-16 Oak Ridge	Dwelling Equipment:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Annual Part II Budget Total	\$0.00	\$0.00					
AL86-16 Terrace Manor I	Dwelling Equipment:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Annual Part II Budget Total	\$0.00	\$0.00					
AL8619 Scattered Sites	Dwelling Equipment:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%

Transaction Detail Supporting Pages

New Payment

Common Area Improvements

Cost Code: 1470

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended	Payment No.	Payment No.	Trans. No.
		Original	Revised (1)					Check No.	Check No.	
								Date	Date	
								Amount	Amount	
AL 86-02 Fultondale 0	Common Areas: None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL 86-03 Brookside 0	Common Areas: None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-10 Warrior Courts	Common Areas: None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-11 Chelsea Gardens	Common Areas: None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-12 Trafford 0	Common Areas: None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-12 Dixie	Common Areas: None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			

Manor		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				
AL86-12 Bradford	Common Areas:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Annual Part II Budget Total	\$0.00	\$0.00					
AL86-14 Red Hollow	Common Areas:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Annual Part II Budget Total	\$0.00	\$0.00					
AL86-16 Hickory Grove	Common Areas:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Annual Part II Budget Total	\$0.00	\$0.00					
AL86-16 Oak Ridge	Common Areas:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Annual Part II Budget Total	\$0.00	\$0.00					
AL86-16 Terrace Manor I	Common Areas:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Annual Part II Budget Total	\$0.00	\$0.00					
AL8619 Scattered Sites	Common Areas:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%

Transaction Detail Supporting Pages

New Payment

Site-Wide Facilities Improvements

Cost Code: 1470

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended	Payment No.	Payment No.	Trans. No.
		Original	Revised (1)					Check No.	Check No.	
								Date	Date	
								Amount	Amount	
Date	Date	Amount								
AL 86-02 Fultondale 0	Site-Wide Facilities									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL 86-03 Brookside 0	Site-Wide Facilities									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-10 Warrior Courts	Site-Wide Facilities									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-11 Chelsea Gardens	Site-Wide Facilities									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-12 Trafford 0	Site-Wide Facilities									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-12 Dixie	Site-Wide Facilities									
None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			

Manor			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00					
AL86-12 Bradford	Site-Wide Facilities							
	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
	Annual Part II Budget Total	\$0.00	\$0.00					
AL86-14 Red Hollow	Site-Wide Facilities							
	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
	Annual Part II Budget Total	\$0.00	\$0.00					
AL86-16 Hickory Grove	Site-Wide Facilities							
	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
	Annual Part II Budget Total	\$0.00	\$0.00					
AL86-16 Oak Ridge	Site-Wide Facilities							
	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
	Annual Part II Budget Total	\$0.00	\$0.00					
AL86-16 Terrace Manor I	Site-Wide Facilities							
	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
	Annual Part II Budget Total	\$0.00	\$0.00					
AL8619 Scattered Sites	Site-Wide Facilities							
	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	

Transaction Detail Supporting Pages

New Payment

Non-Dwelling Equipment Improvements

Cost Code: 1475

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended	Payment No.	Payment No.	Trans. No.
		Original	Revised (1)					Check No.	Check No.	
								Date	Date	
								Amount	Amount	
AL 86-02 Fultondale 0	Non-Dwelling Equipment: None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL 86-03 Brookside 0	Non-Dwelling Equipment: C & N - Playground Equipment	\$30,000.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$30,000.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-10 Warrior Courts	Non-Dwelling Equipment: None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-11 Chelsea Gardens	Non-Dwelling Equipment: None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-12 Trafford 0	Non-Dwelling Equipment: None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							

Annual Statement /Performance and Evaluation Report Bond Pool Budget

10/15/2004

Part I: Summary

PHA Name: Jefferson County Housing Authority	Grant Type and Number Capital Fund Program Grant No. Replacement Housing Factor Grant No:	Bond Pool Revised	Federal FY of Grant:
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Original Annual Statement 3/31/2003 Reserve for Disasters/Emergencies Revised Annual Statement (revision no: 1)4/15/04
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CFP Funds				
2	1406 Operations	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$0.00	\$0.00	\$0.00	\$0.00
4	1410 Administration	\$0.00	\$0.00	\$0.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$200,000.00	\$200,000.00	\$145,560.92	\$145,560.92
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$354,281.00	\$424,281.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$2,416,596.00	\$2,346,596.00	\$0.00	\$0.00
11	1465.1 Dwelling Equipment-Nonexpendable	\$20,000.00	\$20,000.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$130,000.00	\$130,000.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$120,000.00	\$120,000.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Cost	\$0.00	\$0.00	\$0.00	\$0.00
18	1499 Development Activities	\$0.00	\$0.00	\$0.00	\$0.00
19	1501 Collateralization or Debt Service	\$0.00	\$0.00	\$0.00	\$0.00
20	1502 Contingency	\$0.00	\$0.00	\$0.00	\$0.00
21	Amount of Annual Grant: (sum of lines 2-20)	\$3,240,877.00	\$3,240,877.00	\$145,560.92	\$145,560.92
22	Amount of line 21 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 21 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 21 Related to Security -- Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of line 21 Related to Security -- Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
26	Amount of line 21 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

**Annual Statement /Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
Jefferson County Housing Authority		Capital Fund Program Grant No Bond Pool Replacement Housing Factor Grant No:			0			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
AL86-21 Terrace Manor II	Site: Drainage Repairs	1450		\$0.00	\$70,000.00	\$0.00	\$0.00	Move to 1450 Drainage Repairs
			Total Site:	\$0.00	\$70,000.00	\$0.00	\$0.00	
	Mechanical and Electrical: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Units:	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Equipment: None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
		Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00		
Nondwelling Equipment: None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
Total, Terrace Manor II			Project Total:	\$0.00	\$70,000.00	\$0.00	\$0.00	

Annual Statement /Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name:		Grant Type and Number					Federal FY of Grant:
Jefferson County Housing Authority		Capital Fund Program Grant No.: Bond Pool Replacement Housing Factor Grant No:					0
Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
None							
0							
0							
HA-Wide Drainage improvements	06/30/05			06/30/06			
" Patios 10 x 10 for all units	06/30/05			06/30/06			
Install mailbox canopies	06/30/05			06/30/06			
" Install bus stops	06/30/05			06/30/06			
" Security Lighting	06/30/05			06/30/06			
" None							
AL 86-02 Fultondale	06/30/05			06/30/06			
AL 86-03 Brookside	06/30/05			06/30/06			
AL86-10 Warrior	06/30/05			06/30/06			
AL86-11 Chelsea	06/30/05			06/30/06			
AL86-12 Trafford	06/30/05			06/30/06			
AL86-12 Dixie	06/30/05			06/30/06			
AL86-12 Bradford	06/30/05			06/30/06			
AL86-14 Red Hollow	06/30/05			06/30/06			
AL86-16 Hickory	06/30/05			06/30/06			
AL86-16 Oak Ridge	06/30/05			06/30/06			
AL86-16 Terrace Manor I	06/30/05			06/30/06			
AL8619 Scattered	06/30/05			06/30/06			
AL86-21 Terrace Manor II	06/30/05			06/30/06			



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Transaction Detail Supporting Pages

New Payment

HA-Wide Management Improvements

Cost Code: 1408

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended	
		Original	Revised (1)					
HA-Wide Mgmt. Improvmts	None							
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00					
	0							
	None							
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00					
0								
None								
	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
Annual Part II Budget Total	\$0.00	\$0.00						

Payment No.	Payment No.	Payment No.
Check No.	Check No.	Check No.
Date	Date	Date
Amount	Amount	Amount

Transaction Detail Supporting Pages

New Payment

HA-Wide Administration

Cost Code: 1410

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended	Payment No.	Payment No.	Trans. No.
		Original	Revised (1)					Check No.	Check No.	
								Date	Date	
								Amount	Amount	
HA-Wide Admin	Funding for PHA Staff Salaries/Benefits									
		\$0.00	\$97,401.50	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	HA-Wide Admin Subtotals	\$0.00	\$97,401.50	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							

Transaction Detail Supporting Pages

New Payment

HA-Wide Fees And Costs

Cost Code: 1430

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended	Payment No.
		Original	Revised (1)					Check No.
								Date 04/14/04
								Amount
HA-Wide Fees and Costs	A & E Services:							
	Enoch & Associates	\$0.00	\$13,430.88	\$13,430.88	\$13,430.88	\$0.00	100%	
	Wilson & Associates	\$0.00	\$3,915.00	\$3,915.00	\$3,915.00	\$0.00	100%	
	Enoch & Associates	\$0.00	\$1,113.84	\$1,113.84	\$1,113.84	\$0.00	100%	
	Adams Design Associates	\$0.00	\$16,842.32	\$16,842.32	\$16,842.32	\$0.00	100%	
	R.K. Wilson & Associates		\$435.00	\$435.00	\$435.00	\$0.00	100%	
	Owens & Wood Partnership		\$3,162.00	\$3,162.00	\$3,162.00	\$0.00	100%	
	Adams Design Associates		\$23,433.20	\$23,433.20	\$23,433.20	\$0.00	100%	
	Alabama Graphics Bond Scale Change		\$6.00	\$6.00	\$6.00	\$0.00	100%	
	Adams Design Associates		\$56,282.80	\$56,282.80	\$56,282.80	\$0.00	100%	
	Patricia Sherman Architect		\$26,939.88	\$26,939.88	\$26,939.88	\$0.00	100%	\$26,939.88
	Contracts Subtotal	\$0.00	\$145,560.92	\$145,560.92	\$145,560.92	\$0.00	100%	
	Annual Part II Budget Total	\$200,000.00	\$200,000.00					

Transaction Detail Supporting Pages

New Payment

Site Improvements

Cost Code: 1450

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended	
		Original	Revised (1)					
AL 86-02 Fultondale 0	Site:							
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
	Annual Part II Budget Total	\$0.00	\$0.00					
AL 86-03 Brookside 0	Site: None							
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
	Annual Part II Budget Total	\$0.00	\$0.00					
AL86-10 Warrior Courts	Site:							
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%	
	Annual Part II Budget Total	\$0.00	\$0.00					

Transaction Detail Supporting Pages

New Payment

Mechanical/Electrical Improvements

Cost Code: 1460

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended
		Original	Revised (1)				
AL 86-02 Fultondale 0	Mechanical and Electrical:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				
AL 86-03 Brookside 0	Mechanical and Electrical:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				
AL86-10 Warrior Courts	Mechanical and Electrical:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				
AL86-11 Chelsea Gardens	Mechanical and Electrical:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				

0			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Annual Part II Budget Total	\$0.00	\$0.00				
AL86-16	Mechanical and Electrical:							
Terrace Manor	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
0			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Annual Part II Budget Total	\$0.00	\$0.00				
AL8619	Mechanical and Electrical:							
Scattered	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Sites			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Annual Part II Budget Total	\$0.00	\$0.00				
AL86-21	Mechanical and Electrical:							
Terrace Manor	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
0			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Annual Part II Budget Total	\$0.00	\$0.00				

Payment No.	Payment No.	Check No.	Check No.
Date	Date	Date	Date
Amount	Amount	Amount	Amount

Transaction Detail Supporting Pages

New Payment

Building Exterior Improvements

Cost Code: 1460

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	
		Original	Revised (1)		
AL 86-02 Fultondale 0	Building Exterior:				
			\$0.00	\$0.00	\$0.00
			\$0.00	\$0.00	\$0.00
			\$0.00	\$0.00	\$0.00
			\$0.00	\$0.00	\$0.00
			\$0.00	\$0.00	\$0.00
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	
	Annual Part II Budget Total	\$0.00	\$0.00		
AL 86-03 Brookside 0	Building Exterior:				
			\$0.00	\$0.00	\$0.00
			\$0.00	\$0.00	\$0.00
			\$0.00	\$0.00	\$0.00
			\$0.00	\$0.00	\$0.00
			\$0.00	\$0.00	\$0.00
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	
	Annual Part II Budget Total	\$0.00	\$0.00		
AL86-10 Warrior Courts	Building Exterior: C & N - Re-roof units				
			\$0.00	\$0.00	\$0.00
			\$0.00	\$0.00	\$0.00
			\$0.00	\$0.00	\$0.00
			\$0.00	\$0.00	\$0.00
			\$0.00	\$0.00	\$0.00
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	
	Annual Part II Budget Total	\$0.00	\$0.00		
AL86-11 Chelsea Gardens	Building Exterior: None				
			\$0.00	\$0.00	\$0.00
			\$0.00	\$0.00	\$0.00
			\$0.00	\$0.00	\$0.00
			\$0.00	\$0.00	\$0.00
			\$0.00	\$0.00	\$0.00
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	
	Annual Part II Budget Total	\$0.00	\$0.00		

Dwelling Unit Improvements

Cost Code: 1460

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended	Payment No.	Payment No.	Trans. No.	
		Original	Revised (1)					Check No.	Check No.		
								Date	Date		
								Amount	Amount		
										Date	Amount
AL 86-02 Fultondale 0	Dwelling Unit:										
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%				
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%				
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%				
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%				
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%				
Annual Part II Budget Total	\$0.00	\$0.00									
AL 86-03 Brookside 0	Dwelling Unit:										
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%				
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%				
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%				
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%				
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%				
Annual Part II Budget Total	\$60,000.00	\$0.00									
AL86-10 Warrior Courts	Dwelling Unit:										
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%				
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%				
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%				
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%				
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%				
Annual Part II Budget Total	\$456,000.00	\$0.00									
AL86-11 Chelsea Gardens	Dwelling Unit:										
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%				
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%				
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%				
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%				
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%				
Annual Part II Budget Total	\$240,000.00	\$0.00									
AL86-12 Trafford 0	Dwelling Unit:										
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%				
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%				
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%				
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%				
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%				
Annual Part II Budget Total	\$272,000.00	\$0.00									
AL86-12 Dixie	Dwelling Unit:	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%				

Manor		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$364,571.00	\$0.00				
AL86-12 Bradford	Dwelling Unit:						
	0	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Annual Part II Budget Total	\$155,788.00	\$0.00					
AL86-14 Red Hollow	Dwelling Unit:						
	0	None	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Annual Part II Budget Total	\$174,360.00	\$0.00					
AL86-16 Hickory Grove	Dwelling Unit:						
	0	None	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Annual Part II Budget Total	\$262,237.50	\$0.00					
AL86-16 Oak Ridge	Dwelling Unit:						
	0	None	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Annual Part II Budget Total	\$290,162.50	\$0.00					
AL86-16 Terrace Manor I	Dwelling Unit:						
	0	None	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Annual Part II Budget Total	\$71,477.00	\$0.00					
AL8619 Scattered Sites	Dwelling Unit:						
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%

Transaction Detail Supporting Pages

New Payment

Dwelling Equipment Improvements

Cost Code: 1465.1

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended	Payment No.	Payment No.	Trans. No.
		Original	Revised (1)					Check No.	Check No.	
								Date	Date	
								Amount	Amount	
										Date
										Amount
AL 86-02 Fultondale 0	Dwelling Equipment:									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL 86-03 Brookside 0	Dwelling Equipment:									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-10 Warrior Courts	Dwelling Equipment:									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-11 Chelsea Gardens	Dwelling Equipment:									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-12 Trafford 0	Dwelling Equipment:									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-12 Dixie	Dwelling Equipment:	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			

Manor		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00				
AL86-12 Bradford	Dwelling Equipment:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Annual Part II Budget Total	\$0.00	\$0.00					
AL86-14 Red Hollow	Dwelling Equipment:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Annual Part II Budget Total	\$20,000.00	\$0.00					
AL86-16 Hickory Grove	Dwelling Equipment:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Annual Part II Budget Total	\$0.00	\$0.00					
AL86-16 Oak Ridge	Dwelling Equipment:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Annual Part II Budget Total	\$0.00	\$0.00					
AL86-16 Terrace Manor I	Dwelling Equipment:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
Annual Part II Budget Total	\$0.00	\$0.00					
AL8619 Scattered Sites	Dwelling Equipment:						
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%

Transaction Detail Supporting Pages

New Payment

Common Area Improvements

Cost Code: 1470

Development Number/ Name HA-Wide Activities	General Description of Major Work Categories	Total Estimated Cost		Obligated Amount	Expended to Date	Unexpended Amount	Percent Expended	Payment No.	Payment No.	Trans. No.
		Original	Revised (1)					Check No.	Check No.	
								Date	Date	
								Amount	Amount	
Date	Amount									
AL 86-02 Fultondale 0	Common Areas:									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL 86-03 Brookside 0	Common Areas:									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-10 Warrior Courts	Common Areas:									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-11 Chelsea Gardens	Common Areas:									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-12 Trafford 0	Common Areas:									
	None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%			
	Annual Part II Budget Total	\$0.00	\$0.00							
AL86-12 Dixie	Common Areas:									
None	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%				

Manor			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Annual Part II Budget Total	\$0.00	\$0.00				
AL86-12 Bradford	Common Areas:							
	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	0		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00					
AL86-14 Red Hollow	Common Areas:							
	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	0		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00					
AL86-16 Hickory Grove	Common Areas:							
	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00					
AL86-16 Oak Ridge	Common Areas:							
	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	0		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00					
AL86-16 Terrace Manor I	Common Areas:							
	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	0		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
	Annual Part II Budget Total	\$0.00	\$0.00					
AL8619 Scattered Sites	Common Areas:							
	None		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
		Contracts Subtotal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%

Customer Service and Satisfaction Survey Follow-Up Plan
Attachment al086p01

In response to the latest Customer Service and Satisfaction Survey the Jefferson County Housing Authority (JCHA) offers the following Follow-Up Plan:

- (1) Communication – While we continued to improve in this area JCHA will initiate the following steps in an effort to improve the communication between the residents and JCHA staff.
 - A. Through our Property Managers and Community Services JCHA will continue to promote attendance at Resident Council Meetings. Encourage involvement in resident councils and advisory boards.
 - B. Educate residents about the use of JCHA Complaint Form that will facilitate a faster response to none maintenance concerns.
 - C. Conduct additional Customer Service Training for JCHA staff.
 - D. Identify and address any internal communication needs.
 - E. Provide periodic education for residents regarding written policies, rules and procedures.
 - F. Aggressively advertise and promote attendance at meetings and events that affect the residents.
 - G. Encourage use a translator for bilingual communication.
 - H. Educate residents about the use of the Capital Fund Program and about the improvements made through the program.
 - I. Target date for completion 09/01/2004.