

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing

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# PHA Plans

5 Year Plan for Fiscal Years 2005-2009  
Annual Plan for Fiscal Year 2005

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN  
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

## PHA Plan Agency Identification

**PHA Name:** The Housing Authority of the City of Huntsville, Alabama

**PHA Number:** AL-047

**PHA Fiscal Year Beginning:** April 1, 2005

### Public Access to Information

**Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)**

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

### Display Locations for PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)
  - Public Library
  - PHA Website

**5-YEAR PLAN**  
**PHA FISCAL YEARS 2005 - 2009**

[24 CFR Part 903.5]

**A. Mission**

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: (state mission here)

We have adopted the following Mission to guide the activities of the Huntsville Housing Authority.

Be It Resolved, that the Mission of The Housing Authority of the City of Huntsville, Alabama is to:

Eliminate the negative influence of poverty in public housing to ensure that residents develop self-esteem and lead fulfilling and productive lives.

In order to achieve this mission, we will provide for:

- ☞ Decent, safe, and sanitary housing;
- ☞ Guidance that lends to self-empowerment;
- ☞ Assistance in delivering health, personal, and social services to residents to remove barriers to their independence;
- ☞ Educational assistance toward GED certification and matriculation in institutions of higher learning in academic and trade schools;
- ☞ Pre-employment job training;
- ☞ Opportunities for entry level employment in industries and disciplines which will provide economic stability and rewards to ensure self-sufficiency; and
- ☞ Affordable housing opportunities and promote homeownership.

**B. Goals**

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

**HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.**

- PHA Goal: Expand the supply of assisted housing
- Objectives:
- Apply for additional rental vouchers:
  - Reduce public housing vacancies: sustain 98% occupancy
  - Leverage private or other public funds to create additional housing opportunities:
  - Acquire or build units or developments
  - Other (list below)

- PHA Goal: Improve the quality of assisted housing  
 Objectives:
  - Improve public housing management:  
(PHAS score: 89) Regain High Performer Rating
  - Improve voucher management:  
(SEMAP score: 64) Regain High Performer Rating
  - Increase customer satisfaction:
  - Concentrate on efforts to improve specific management functions:  
Vacancy turnaround, high ratings of housing stock inspections, public housing finance; voucher unit inspections
  - Renovate or modernize public housing units: CFP funds for Viability
  - Demolish or dispose of obsolete public housing:
  - Provide replacement public housing:
  - Provide replacement vouchers:  Other: (list below)
  
- PHA Goal: Increase assisted housing choices  
 Objectives:
  - Provide voucher mobility counseling:
  - Conduct outreach efforts to potential voucher landlords:  
Increase potential landlord pool
  - Increase voucher payment standards:
  - Implement voucher homeownership program:
  - Implement public housing or other homeownership programs:
  - Implement public housing site-based waiting lists:
  - Convert public housing to vouchers:
  - Other: (list below)

**HUD Strategic Goal: Improve community quality of life and economic vitality**

- PHA Goal: Provide an improved living environment  
 Objectives:
  - Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
  - Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
  - Implement public housing security improvements:
  - Designate developments or buildings for particular resident groups (elderly, persons with disabilities):
  - Other: (list below)

**HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals**

- PHA Goal: Promote self-sufficiency and asset development of assisted households  
Objectives:
  - Increase the number and percentage of employed persons in assisted families:
  - Provide or attract supportive services to improve assistance recipients' employability: Outreach to applicable community, partners, and agencies.
  - Provide or attract supportive services to increase independence for the elderly or families with disabilities:  
Outreach to applicable community, partners, and agencies.
  - Other: (list below)

**HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans**

- PHA Goal: Ensure equal opportunity and affirmatively further fair housing  
Objectives:
  - Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability: Increase public notice measures and promotions.
  - Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:  
Increase public notice measures and promotions
  - Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:  
Increase public notice measures and promotions.
  - Other: (list below)

**Other PHA Goals and Objectives: (list below)**

The Housing Authority of the City of Huntsville, Alabama has also adopted the following strategic goals and objectives for the next five years.

**Goal One:** Create an Effective and Proactive Organization

**Objectives:**

1. Organizational/Operational Review
2. Develop Staff Capacity
3. Performance Appraisal/Compensation Study
4. Review and Improve Business Systems
5. Develop an RFP for an outside evaluator of performance under the Strategic Plan

**Goal Two:** Establish and Implement an Effective Asset Management Plan  
**Objectives:**

1. Update/Finalize Strategic Facilities Analysis Plan
2. Conduct Feasibility Study for Councill Court and Searcy Homes
3. Select First Redevelopment Site
4. Establish Real Estate Acquisition Arm
5. Establish a Development/Management Arm
6. Transition to Site-based Operations
7. Investigate Feasibility of an Assisted Living Facility
8. Develop a Comprehensive Cost Allocation Plan
9. HOPE VI Demo Grant Application

**Goal Three:** Develop and Implement a Comprehensive Services and Support Team  
**Objectives:**

1. Improve Program Administration with Measurable Outcomes in all Areas
2. Seek funding for supportive services programs from a variety of sources
3. Develop a process of community outreach for assisting residents in self-sufficiency opportunities

**Goal Four:** Improve the Internal and External Image of the Huntsville Housing Authority  
**Objectives:**

1. Develop RFP for the purpose of obtaining a public relations firm to assist in developing a plan to enhance the HHA image
2. Develop a customer assurance verification program
3. Maintain High-Performer Status under the Public Housing Assessment System (PHAS)
4. Establish High-Performer Status under the Section 8/HCV Management Assessment Program (SEMAP)
5. Establish an Internal Auditing Function

**Goal Five:** Develop and Implement a Plan for Financial Diversity  
**Objectives:**

1. Develop an RFP to obtain services of a qualified real estate professional with financial experience to assist HHA in recognizing new and viable real estate opportunities for future investment
2. Utilize newly chartered non-profit subsidiaries, establish business opportunities, independent of HHA, to provide all levels of housing inspections for both Section 8/HCV and Public Housing
3. Through the use of non-profit subsidiaries, develop opportunities to generate positive cash flows utilizing obsolete HHA non-dwelling properties
4. Pursue new financial opportunities by partnering with developers who will benefit from the HHA's non-profit status when issuing development bonds

Our Annual Plan is based on the premise that if we accomplish our goals and objectives we will be working towards the achievement of our Mission Statement.

The plans, statements, budget summaries, policies, etc., set forth in the Annual Plan all lead towards the accomplishment of our goals and objectives. Taken as a whole, they outline a comprehensive approach towards our goals and objectives and are consistent with the jurisdiction Consolidated Plan.

In summary, we are on course to improve the choices and conditions of affordable housing in the Huntsville (Madison County), Alabama jurisdiction.

## Annual PHA Plan

### PHA Fiscal Year

[24 CFR Part 903.7]

#### **i. Annual Plan Type:**

Select which type of Annual Plan the PHA will submit.

**Standard Plan - PHAS Score 89**

#### **Streamlined Plan:**

- High Performing PHA**
- Small Agency (<250 Public Housing Units)**
- Administering Section 8 Only**

**Troubled Agency Plan**

#### **ii. Executive Summary of the Annual PHA Plan**

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

HHA's mission to provide housing includes a commitment to our residents to aid them in achieving self-sufficiency.

We are continuously improving our capacity to assist through programs to provide training, education, services, and opportunities for home ownership. We actively pursue funding from HUD and other sources to improve and expand these efforts.

As a business, we are committed to efficiently and productively improving housing in our community. To improve our service to the community we will closely cooperate with government, business, and non-profit organizations for the benefit of our residents.

To better fulfill our mission, the Authority has determined that the following efforts will most productively address these needs.

#### **Initiatives and Policies Regarding Residents**

The Authority anticipates that the future demand for Public Housing will remain constant, if not increase, into the future. We perceive that the most effective and productive way to increase the availability of units within our communities is to develop our residents' skills and abilities so that they may move towards self sufficiency. To achieve this end we have identified the following areas for concentration of effort.

**Access to Nonprofit service providers:** The Authority's residents are currently receiving a variety of services from a diverse number of organizations and entities. The Authority plans to quantify the services currently received and enhance efficiency to increase and improve the services available to our residents.

**Transportation:** Access to private and public transportation is a major factor in our customer's ability to sustain gainful employment. Transportation assistance is not sufficiently served by the local mass transit system. The Authority continues to work with the local transit service to better serve our resident's transportation needs. HHA has established partnerships with Huntsville-Madison County Mental Health Association and the Senior Center to provide discounted shuttle

tickets to HHA residents. It is clear that as the employment base moves from the city center where our communities are located, the need for reliable transportation will increase.

**Child Care:** A large segment of our population consists of single mothers who lack extensive familial support systems. By expanding and improving this population's options for childcare we will concurrently improve their potential for education, employment, and advancement. The Authority currently partners with the Boy Scouts, Boys and Girls Club of Huntsville/Madison County, Oscar Mason Center Library, and Girl's Incorporated of Huntsville to provide after school educational and activity services, tutoring, and parenting assistance.

**Education:** A prevalent characteristic of our resident population is a lack of educational achievement. To improve educational opportunities for our residents we will continue to focus our efforts on the school age and adult populations. The Authority conducts two innovative educational programs for youth. The Cultural Arts Conservatory coordinates with the five major colleges and universities in the Huntsville area to provide classes and experiences, including after-school violin lessons for children in the community. NASA-AIMS seminar series connects high school children with NASA scientists and researchers to learn about astronomy and general research methods. The NASA-AIMS program also offers scholarships for participants that fully engage the program.

A branch of Huntsville/Madison County Public Library (HPL), located at the Oscar Mason Center, serves public housing residents as well as the general public. J. F. Drake State Technical College has established a satellite branch of its college in the Northwoods and Northwood's Addition communities. The initiative has been implemented in such a manner that public housing residents can take advantage of attending college classes.

**Training:** Inherently linked with education is underemployment due to a lack of professional and technical training. In addressing this need we continue to work to enhance our residents' employability, as well as, their earnings potential. Within our Family Self-Sufficiency program we have worked with our residents to set goals, increase their earnings potential, and develop the skills needed to ensure future productivity.

The partnership between Alabama A&M and HHA has developed a Family Life Center in the L. R. Patton Apartments. Qualified family life specialists and educators and Alabama A&M faculty provides training programs, seminars, and workshops. J. F. Drake State Technical College in Northwoods offers manual and technical training programs. New Futures, Inc. manages an on-site computer training facility at the L. R. Patton Apartments community and conducts GED training. The Huntsville Public Library Branch at the Oscar Mason Center also has a computer lab and offers a variety of programs. HHA will continue to implement programs that assist residents in oral and written communication skills; work ethics; interpersonal and teamwork skills, resume writing; interviewing techniques, job training and placement with local employers; post-employment follow-up.

**Homeownership:** One of the foundations of accumulated individual wealth in our nation is homeownership. Through partnerships, we will increase our efforts to develop the skills and capital resources that are needed for our residents to achieve successful homeownership.

HHA has recently entered into a partnership with Alabama A&M University Community Development Corporation (AAMU CDC) to provide training on-site for The First Time Home Buyers Club (FTHBC). Through this partnership, FTHBC provides homeownership education and credit counseling for individuals and families. We will also utilize the existing homeownership counseling services to enhance our efforts.

The Authority is pursuing the purchase of twenty- four single-family residences from the City of Huntsville's Community Development Department. These single-family homes will serve as the basis for a pre-homeownership program for public housing residents.

We have also established a relationship with the SouthTrust and NewSouth banks, both of which have processes that will allow for the utilization of Section-8 vouchers for the purchase of a home. In the future, we anticipate working with Fannie Mae, the City's Community Development Department, Habitat for Humanity, and other organizations assist potential home buyers.

### **Initiatives and Policies Regarding the Operations of the Authority**

Concurrent with steady demand for public housing we anticipate that future Federal funding for housing will at best keep pace with inflation, and probably decline, in the foreseeable future. HHA has identified the following areas of concentration as being of the highest importance.

**Housing Inventory:** The Authority's ability to recruit and retain residents of a broad range of incomes is limited by both functional and aesthetic aspects of our properties. To expand income levels within our resident population we will develop cost-efficient ways to improve both the appearance and utility of our properties. We will also pursue redevelopment opportunities within our public housing communities.

**Non-Profit partnerships:** To cope with expected decreases in federal program income for support services, the Authority will work to develop a more extensive range of non-profit partners to serve our residents. A key strategy will be identifying those organizations whose mission seeks to serve its population, and then incorporating methodologies that reduce redundancies and enhance the efficiency of the available services.

**Technology:** The Authority will use advances in technology to accurately and efficiently link residents to available services. By increasing technological capacity, we will improve our service delivery.

**Improve working relationships with external community:** The Authority relies upon the good will of the community and its elected and business leaders to achieve its mission. We will improve these ties and investigate possible new methods of cooperation that will serve both the community as a whole and the resident population.

**Highest and Best Use for Communities:** The majority of the Authority's public housing inventory was developed prior to the rapid expansion of our city. As a result, our public housing communities are located in areas that are now considered to be prime commercial property. Concurrently, the location of many jobs has shifted to areas away from the city center. By examining the highest and best use of our properties, we will be better prepared to capitalize upon this improving market for our property while also improving our residents' access to work and services.

**Innovative Financing:** The Authority's inventory of public housing, while suffering from some forms of functional obsolescence, is located in areas of our community that are rapidly increasing in value. The Authority will investigate changes in regulations that allow public housing to be leveraged so that the Authority may better utilize these assets to further its mission.

**New Revenue Streams:** Predicated upon our concern regarding future federal funding, the Authority will actively develop new revenue streams for the Authority. Areas under examination include public/private partnerships, development of services for use by the private sector, and leveraging of existing assets to ensure that the Authority is able to continue fulfilling its mission.

### **iii. Annual Plan Table of Contents**

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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#### **Attachments**

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

##### Required Attachments:

- Admissions Policy for Deconcentration – al047a03
- FY 2005 Capital Fund Program Original Annual Statement/5 Year Action Plan for 2005 - 2009, HUD No. AL09-P047-50105 – al047r03
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)

##### Optional Attachments:

- PHA Management Organizational Chart - al047s03
- FY 2005 Capital Fund Program 5 Year Action Plan – al047r03
- Public Housing Drug Elimination Program (PHDEP) Plan
- Comments of Resident Advisory Board (must be attached if not included in PHA Plan text)- Included with PHA Plan text
- Other (List below, providing each attachment name)

- Follow-up Plan for the Resident Assessment Sub-System Score (RASS) – al047b03
- Resident Membership of the PHA Governing Board – al047c03
- Membership of the Resident Advisory Board – al047d03
- Brief Progress of 5-Year Plan – al047e03
- Section 8/HCV Homeownership Capacity Statement – al047f03
- Voluntary Conversion of Developments from Public Housing Stock: Required Initial Assessments – al047g03
- FY 1999 HOPE VI Performance and Performance and Evaluation Report, HUD No. AL09-URD047-D199 – al047h03
- FY 2001 Capital Fund Program Performance and Evaluation Report, HUD No. AL09-P047-50101 – al047i03
- FY 2001 Replacement Housing Factor Performance and Evaluation Report, HUD No. AL09-R047-50101 – al047j03
- FY 2002 Capital Fund Program Performance and Evaluation Report, HUD No. AL09-R047-50102 – al047k03
- FY 2002 Replacement Housing Factor Performance and Evaluation Report, HUD No. AL09-R047-50102 – al047l03
- FY 2003 Capital Fund Program Performance and Evaluation Report, HUD No. AL09-P047-50103 – al047m03
- FY 2003 Capital Fund Program Performance and Evaluation Report, HUD No. AL09-P047-50203 – al047n03
- FY 2003 Replacement Housing Factor Performance and Evaluation Report, HUD No. AL09-R047-50103 – al047o03
- FY 2004 Capital Fund Program Performance and Evaluation Report, HUD No. AL09-P047-50104 – al047p03
- FY 2004 Bond Pool Narrative/Budget – al047q03
- FY 2005 Replacement Housing Factor Original Annual Statement, HUD No. AL09-R047-50105 – al047s03
- Replacement Housing Funds Development Plan for Meadow Hills – al047u03
- Demolition/Disposition Activity Supplement – al047w03
- Capital Fund Financing Program Debt Service Schedule. – al047x03
- Capital Fund Financing Program Financing Proceeds. – al047y03

**Supporting Documents Available for Review**

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Applicable Plan Component</b>
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
	Fair Housing Documentation: Records reflecting that the PHA has examined its programs	5 Year and Annual Plans

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Applicable Plan Component</b>
	or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8	Annual Plan: Grievance Procedures

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Applicable Plan Component</b>
	Administrative Plan	
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
X	Policies governing any Section 8 Homeownership program <input checked="" type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
X	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
X	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
	The most recent Public Housing Drug Elimination Program (PHEDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
X	Pet Policy	Annual Plan: Pet Policy

# 1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

## A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Location
Income <= 30% of AMI	6,956	5	4	4	3	3	5
Income >30% but <=50% of AMI	4,690	4	4	4	3	3	4
Income >50% but <80% of AMI	5,450	3	3	3	3	3	3
Elderly	3,117	3	3	2	4	2	3
Families with Disabilities	4,343	4	5	3	4	2	3
Race/Ethnicity	12,008	5	4	4	3	3	5

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s Five-Year Plan  
Indicate year: 2000 - 2004
- U.S. Census data: the Comprehensive Housing Affordability Strategy ("CHAS")  
dataset: 2000
- American Housing Survey data  
Indicate year:
- Other housing market study  
Indicate year:
- Other sources: (list and indicate year of information)

## B. Housing Needs of Families on the Public Housing and Section 8 Tenant-Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

<b>Housing Needs of Families on the Waiting List</b>			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input checked="" type="checkbox"/> Public Housing (data as of 9/30/04)			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	512		1 month
Extremely low income <=30% AMI	486	95%	
Very low income (>30% but <=50% AMI)	26	5%	
Low income (>50% but <80% AMI)	0	0	
Families with children	241	47%	
Elderly families	10	2%	
Families with Disabilities	82	16%	
Race/ethnicity	Black – 374	73%	
Race/ethnicity	White – 123	24%	
Race/ethnicity	Other – 15	3%	
Race/ethnicity			
Characteristics by Bedroom Size (Public Housing Only)			
1BR	274	54%	4 months
2 BR	114	22%	1 month
3 BR	108	21%	1 month
4 BR	15	3%	1 month
5 BR	1	0.2%	1 month
5+ BR	0	0%	
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes (Partially)			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input checked="" type="checkbox"/> Section 8 tenant-based assistance (data as of 9/30/04)*			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	1275		110
Extremely low income <=30% AMI	995	78%	
Very low income (>30% but <=50% AMI)	280	22%	
Low income (>50% but <80% AMI)	0	0%	
Families with children	765	60%	
Elderly families	77	6%	
Families with Disabilities	344	27%	
Race/ethnicity	Black – 1122	88%	
Race/ethnicity	White – 140	11%	
Race/ethnicity	Other – 13	1%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR			
2 BR			
3 BR			
4 BR			
5 BR			
5+ BR			
Is the waiting list closed (select one)? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)? 4 months			
Does the PHA expect to reopen the list in the PHA Plan year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Project-based only.			

\* Data presented is extrapolated from the current statistics available.

### C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

#### **(1) Strategies**

**Need: Shortage of affordable housing for all eligible populations**

**Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by: April 1, 2005 – March 31, 2006**

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through Section 8 replacement housing resources
- Maintain or increase Section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase Section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase Section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below):

**Strategy 2: Increase the number of affordable housing units by:**

Select all that apply

- Apply for additional Section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other (list below):

**Need: Specific Family Types: Families at or below 30% of median**

**Strategy 1: Target available assistance to families at or below 30 % of AMI**

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based Section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other (list below):

**Need: Specific Family Types: Families at or below 50% of median**

**Strategy 1: Target available assistance to families at or below 50% of AMI**

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

**Need: Specific Family Types: The Elderly**

**Strategy 1: Target available assistance to the elderly:**

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other (list below):

**Need: Specific Family Types: Families with Disabilities**

**Strategy 1: Target available assistance to Families with Disabilities:**

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other (list below):

**Need: Specific Family Types: Races or ethnicities with disproportionate housing needs**

**Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:**

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other (list below):

**Strategy 2: Conduct activities to affirmatively further fair housing**

Select all that apply

- Counsel Section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the Section 8 program to owners outside of areas of poverty /minority concentrations
- Other (list below):

**Other Housing Needs & Strategies: (list needs and strategies below)**

**(2) Reasons for Selecting Strategies**

Of the factors listed below, select all that influenced the PHA’s selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

**2. Statement of Financial Resources**

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

<b>Financial Resources: Planned Sources and Uses</b>		
<b>Sources</b>	<b>Planned \$</b>	<b>Planned Uses</b>
<b>1. Federal Grants (FY 2004 grants)</b>		
a) Public Housing Operating Fund	\$5,222,463.00	Funds 71% of the Conventional Public Housing Program
b) Public Housing Capital Fund Program and Replacement Housing	\$3,061,476.00	Funds the Modernization Program
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	\$5,521,593.00	Funds the Section 8/HCV Program
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)		
g) Resident Opportunity and Self-Sufficiency Grants	\$100,000.00	
h) Community Development Block Grant		
i) HOME		
Other Federal Grants (list below)		
<b>2. Prior Year Federal Grants (unobligated funds only)</b>		
AL09-URD047-D199	\$82,953.00	Unobligated funds
AL09-P047-50103	\$1,671,385.00	Unobligated funds
AL09-R047-50103	\$6,085.00	Unobligated funds
AL09-P047-50203	\$316,106.00	Unobligated funds
AL02-RNN047-P0035	\$163,928.00	Unobligated funds
<b>3. Public Housing Dwelling Rental Income</b>	\$1,795,680.00	Public Housing
<b>4. Other income (list below)</b>		
Other Tenant Revenue	\$89,744.00	
Interest Income	\$126,396.00	
Other	\$75,183.00	Funds 1% of the Conventional Program
<b>5. Non-federal sources (list below)</b>		
Special Fund:		
HHSS Management Fee	\$4,800.00	Funds for special projects & entrepreneurial programs
Income from Laundry Machines	\$848.00	Funds for special projects & entrepreneurial programs
<b>Total resources</b>	<b>\$18,238,640.00</b>	<b>Authority-wide</b>

### **3. PHA Policies Governing Eligibility, Selection, and Admissions**

[24 CFR Part 903.7 9 (c)]

#### **A. Public Housing**

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

##### **(1) Eligibility**

- a. When does the PHA verify eligibility for admission to public housing? (select all that apply)
- When families are within a certain number of being offered a unit:
  - When families are within a certain time of being offered a unit:
  - Other: (describe)
- b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?
- Criminal or Drug-related activity
  - Rental history
  - Housekeeping
  - Other (describe) Credit History
- c.  Yes  No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- d.  Yes  No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- e.  Yes  No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

##### **(2)Waiting List Organization**

- a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)
- Community-wide list
  - Sub-jurisdictional lists
  - Site-based waiting lists
  - Other (describe):
- b. Where may interested persons apply for admission to public housing?
- PHA main administrative office
  - PHA development site management office
  - Other (list below)
- c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**
1. How many site-based waiting lists will the PHA operate in the coming year?
  2.  Yes  No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)? If yes, how many lists?

3.  Yes  No: May families be on more than one list simultaneously?  
If yes, how many lists?
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
- PHA main administrative office
  - All PHA development management offices
  - Management offices at developments with site-based waiting lists
  - At the development to which they would like to apply
  - Other (list below)

**(3) Assignment**

- a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)
- One
  - Two
  - Three or More
- b.  Yes  No: Is this policy consistent across all waiting list types?
- c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

**(4) Admissions Preferences**

- a. Income targeting:
- Yes  No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?
- b. Transfer policies:
- In what circumstances will transfers take precedence over new admissions? (list below)
- Emergencies
  - Overhoused
  - Underhoused
  - Medical justification
  - Administrative reasons determined by the PHA (e.g., to permit modernization work)
  - Resident choice: (state circumstances below)
  - Prior written approval by PHA Housing management staff
  - Other: (list below)
- c. Preferences
1.  Yes  No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If "no" is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

1 Date and Time

Former Federal preferences:

- 1 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 1 Victims of domestic violence
- 1 Substandard housing
- 1 Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- 2 Households that contribute to meeting income goals (broad range of incomes)

- 2 Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: The pool of applicant families ensures that the PHA will meet income targeting requirements

**(5) Occupancy**

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA's Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list) Housekeeping Video

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

**(6) Deconcentration and Income Mixing**

a.  Yes  No: Does the PHA have any general occupancy (Family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.

b.  Yes  No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete.

If yes, list these developments as follows:

Deconcentration Policy for Covered Developments			
Development Name:	Number of Units	Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]	Deconcentration Policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]

## B. Section 8

Exemptions: PHAs that do not administer Section 8 are not required to complete sub-component 3B.

**Unless otherwise specified, all questions in this section apply only to the tenant-based Section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

### (1) Eligibility

a. What is the extent of screening conducted by the PHA? (select all that apply)

- Criminal or drug-related activity only to the extent required by law or regulation
- Criminal and drug-related activity, more extensively than required by law or regulation
- More general screening than criminal and drug-related activity (list factors below)
- Other (list below)

b.  Yes  No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

c.  Yes  No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

d.  Yes  No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

e. Indicate what kinds of information you share with prospective landlords? (select all that apply)

- Criminal or drug-related activity
- Other (describe below)

The following information that may be given to prospective landlords and managers of rental property:

- The family's current address, as shown in the Housing Authority records
- The name and address (if known) of the landlord at the family's current and prior address
- Damages that are tenant caused
- Unpaid rent claims that lead to eviction
- Poor housekeeping habits as noted during annual inspections

### (2) Waiting List Organization

a. With which of the following program waiting lists is the Section 8 tenant-based assistance waiting list merged? (select all that apply)

- None
- Federal public housing
- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local program (list below)

b. Where may interested persons apply for admission to Section 8 tenant-based assistance? (select all that apply)

- PHA main administrative office
- Other (list below)

**(3) Search Time**

- a.  Yes  No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

When issuing a Housing Voucher, the housing authority shall give the Family a Section 8/HCV Participant's Packet, which includes: (Reference 24 CFR 982.301).

1. The term of the voucher is 60 days. A Voucher is valid for a period of 60 days from the date of issuance. Prior to expiration, the family may contact the HA to inquire about assistance the HA can provide the family in locating suitable housing. The family must submit a Request for Lease Approval within 60-day period unless an extension has been granted by the HA. Once the family finds a suitable unit and submits a Request for Lease Approval the clock is stopped and/or suspended on the term of the voucher (See Section IV 94 Suspension). If the unit is not approved for any reason, the applicant will be allowed to use the remaining days of the initial term of the voucher to find a suitable unit. If the initial term is not adequate for finding a unit to lease, the family may request an extension of the initial term as described below.
2. Requesting for extensions of the term. A family may request an extension of the voucher time period. All requests for extensions should be received prior to the expiration date of the Voucher. Extensions are permissible at the discretion of the HA primarily for the following reasons:
  - (a) Extenuating circumstances such as hospitalization or a family emergency for an extended period of time that has affected the family's ability to find a unit within the initial 60-day time period. The HA representative will verify the extenuating circumstances prior to granting an extension.
  - (b) The family has evidence that they made a consistent effort to locate a unit and request support services from the HA, throughout the initial 60-day period with regard to their inability to locate a unit.
  - (c) The family has turned in a Request for Lease Approval prior to the expiration of the 60-day time period, but the unit has not passed HQS.
  - (d) Time Period for extensions: A HA representative may grant one or more extensions not to exceed a total of 60 days. The initial term plus any extensions **MAY NOT** exceed 120 calendar days for the beginning of the initial term.

**(4) Admissions Preferences**

a. Income targeting

- Yes  No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the Section 8 program to families at or below 30% of median area income?

b. Preferences

1.  Yes  No: Has the PHA established preferences for admission to Section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose Section 8 assistance programs**)
2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

1 Date and Time

Former Federal preferences

- 1 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 2 Victims of domestic violence
- 1 Substandard housing
- 1 Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application  
 Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction” (select one)

- This preference has previously been reviewed and approved by HUD  
 The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers  
 Not applicable: The pool of applicant families ensures that the PHA will meet income targeting requirements

**(5) Special Purpose Section 8 Assistance Programs**

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose Section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan  
 Briefing sessions and written materials  
 Other (list below)

b. How does the PHA announce the availability of any special-purpose Section 8 programs to the public?

- Through published notices  
 Other (list below)

**4. PHA Rent Determination Policies**

[24 CFR Part 903.7 9 (d)]

**A. Public Housing**

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

**(1) Income Based Rent Policies**

Describe the PHA’s income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0  
 \$1-\$25  
 \$26-\$50

2.  Yes  No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

Minimum Rent Hardship Exemptions:

A. The HA shall immediately grant an exemption from application of the minimum monthly rent to any family making a proper request in writing who is unable to pay because of financial hardship, which shall include:

- (1) The family has lost eligibility for, or is awaiting an eligibility determination from a federal, state, or local assistance program, including a family that includes a member who is an alien lawfully admitted for permanent residence under the immigration and nationalization act who would be entitled to public benefits but for Title IV of the Personal Responsibility and Work Opportunity Reconciliation Act of 1996.
- (2) The family would be evicted as a result of the implementation of the minimum rent (this exemption is only applicable for the initial implementation of a minimum rent or increase to the existing minimum rent).
- (3) The income of the family has decreased because of changed circumstance, including loss of employment.
- (4) A death in the family has occurred which affects the family circumstances.
- (5) Other circumstances which may be decided by the HHA on a case by case basis.

All of the above must be proven by the Resident providing verifiable information in writing to the HHA prior to the rent becoming delinquent and before the lease is terminated by the HHA.

B. If a resident requests a hardship exemption under this section (**prior to the rent being delinquent**), and the HA reasonably determines the hardship to be of a temporary nature, exemption shall not be granted during a 90 day period beginning upon the making of the request for the exemption. A resident may not be evicted during the 90-day period for nonpayment of rent. In such a case, if the resident thereafter demonstrates that the financial hardship is of a long term basis, the HA shall retroactively exempt the resident from the applicability of the minimum rent requirement for such 90-day period. This paragraph does not prohibit the HHA from taking eviction action for other violations of the lease.

c. Rents set at less than 30% than adjusted income

1.  Yes  No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- For the earned income of a previously unemployed household member
- For increases in earned income
- Fixed amount (other than general rent-setting policy)  
If yes, state amount/s and circumstances below:
- Fixed percentage (other than general rent-setting policy)  
If yes, state percentage/s and circumstances below:
- For household heads
- For other family members
- For transportation expenses
- For the non-reimbursed medical expenses of non-disabled or non-elderly families
- Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95<sup>th</sup> percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)\_\_\_\_\_
- Other (list below): Report decreases whenever there is a change.

g.  Yes  No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

**(2) Flat Rents**

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The Section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below)  
Fair Market Rates (FMRs)

**B. Section 8 Tenant-Based Assistance**

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based Section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

**(1) Payment Standards**

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below): Or as published by HUD by updating local/regional FMRS.

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below) Survey of similar unassisted units in the neighborhood.

## **(2) Minimum Rent**

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b.  Yes  No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

In accordance with The Housing Authority of the City of Huntsville, Alabama's "Section 8/HCV Administration Plan" adopted January 28, 2002, is the following policy excerpt:

Other circumstances which may be decided by HHA on a case-by-case basis.

## **5. Operations and Management**

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

### **A. PHA Management Structure**

Describe the PHA's management structure and organization.

(select one)

- An organization chart showing the PHA's management structure and organization is attached. See attachment al047s03
- A brief description of the management structure and organization of the PHA follows:

### **B. HUD Programs Under PHA Management**

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use "NA" to indicate that the PHA does not operate any of the programs listed below.)

<b>Program Name</b>	<b>Units or Families Served at Year Beginning</b>	<b>Expected Turnover</b>
Public Housing	1,763	350
Section 8 Vouchers	1,199	196
Section 8 Certificates	N/A	
Section 8 Mod Rehab	N/A	
Special Purpose Section 8 Certificates/Vouchers (list individually)	N/A	
Public Housing Drug Elimination Program (PHDEP)	N/A	
Other Federal Programs (list individually)	N/A	

### **C. Management and Maintenance Policies**

List the PHA's public housing management and maintenance policy documents, manuals and handbooks that contain the Agency's rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

- (1) Public Housing Maintenance and Management: (list below)  
Admissions and Continued Occupancy Policy
- (2) Section 8 Management: (list below)  
Section 8/HCV Administration Plan

## **6. PHA Grievance Procedures**

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

### **A. Public Housing**

1.  Yes  No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

- PHA main administrative office
- PHA development management offices
- Other (list below)

### **B. Section 8 Tenant-Based Assistance**

1.  Yes  No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

- PHA main administrative office  
 Other (list below)

## **7. Capital Improvement Needs**

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

### **A. Capital Fund Activities**

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

#### **(1) Capital Fund Program Annual Statement**

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

- The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment al047q03

-or-

- The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

#### **(2) Optional 5-Year Action Plan**

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

- a.  Yes  No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

- The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment Al047q03

-or-

- The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

## B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

- Yes  No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
- b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)
1. Development name:
  2. Development (project) number:
  3. Status of grant: (select the statement that best describes the current status)
    - Revitalization Plan under development
    - Revitalization Plan submitted, pending approval
    - Revitalization Plan approved
    - Activities pursuant to an approved Revitalization Plan underway
- Yes  No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?  
If yes, list development name/s below:
- Yes  No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?  
If yes, list developments or activities below:
- Yes  No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?  
If yes, list developments or activities below:

## 8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1.  Yes  No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)
2. Activity Description
- Yes  No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

<b>Demolition/Disposition Activity Description</b>	
1a. Development name: Councill Court	
1b. Development (project) number: AL47-01	
2. Activity type: Demolition <input checked="" type="checkbox"/>	Disposition <input checked="" type="checkbox"/>
3. Application status (select one)	
Approved <input type="checkbox"/>	
Submitted, pending approval <input type="checkbox"/>	
Planned application <input checked="" type="checkbox"/>	
4. Date application approved, submitted, or planned for submission: <u>(3/31/05)</u>	
5. Number of units affected: 180	
6. Coverage of action (select one)	
<input type="checkbox"/> Part of the development	
<input checked="" type="checkbox"/> Total development	
7. Timeline for activity: pending the HUD Demo/Dispo application procedures and consultation process	
8. a. Actual or projected start date of activity: pending the HUD Demo/Dispo application procedures and consultation process	
b. Projected end date of activity: pending the HUD Demo/Dispo application procedures and consultation process	

<b>Demolition/Disposition Activity Description</b>	
1a. Development name: Councill Court Addition	
1b. Development (project) number: AL47-7B	
2. Activity type: Demolition <input checked="" type="checkbox"/>	Disposition <input checked="" type="checkbox"/>
3. Application status (select one)	
Approved <input type="checkbox"/>	
Submitted, pending approval <input type="checkbox"/>	
Planned application <input checked="" type="checkbox"/>	
4. Date application approved, submitted, or planned for submission: <u>(3/31/05)</u>	
5. Number of units affected: 16	
6. Coverage of action (select one)	
<input type="checkbox"/> Part of the development	
<input checked="" type="checkbox"/> Total development	
7. Timeline for activity: pending the HUD Demo/Dispo application procedures and consultation process	
8. a. Actual or projected start date of activity: pending the HUD Demo/Dispo application procedures and consultation process	
b. Projected end date of activity: pending the HUD Demo/Dispo application procedures and consultation process	

<b>Demolition/Disposition Activity Description</b>
1a. Development name: Searcy Homes 1b. Development (project) number: AL47-10
2. Activity type: Demolition <input checked="" type="checkbox"/> Disposition <input checked="" type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission: <u>(3/31/2005)</u>
5. Number of units affected: 22
6. Coverage of action (select one) <input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity: pending the HUD Demo/Dispo application procedures and consultation process
8. a. Actual or projected start date of activity: pending the HUD Demo/Dispo application procedures and consultation process b. Projected end date of activity: pending the HUD Demo/Dispo application procedures and consultation process

## **9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities**

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1.  Yes  No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

### 2. Activity Description

- Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

## 10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

### A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1.  Yes  No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

#### 2. Activity Description

- Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

<b>Conversion of Public Housing Activity Description</b>
1a. Development name:
1b. Development (project) number:
2. What is the status of the required assessment? <input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)
4. Status of Conversion Plan (select the statement that best describes the current status) <input type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one) <input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved: <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved: )

<input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:            )
<input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent
<input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units
<input type="checkbox"/> Other: (describe below)

**B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937**

**C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937**

**11. Homeownership Programs Administered by the PHA**

[24 CFR Part 903.7 9 (k)]

**A. Public Housing**

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1.  Yes  No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

<b>Public Housing Homeownership Activity Description (Complete one for each development affected)</b>	
1a. Development name:	
1b. Development (project) number:	
2. Federal Program authority:	
<input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)	
3. Application status: (select one)	
<input type="checkbox"/> Approved; included in the PHA’s Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval	

<input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)
5. Number of units affected:
6. Coverage of action: (select one)
<input type="checkbox"/> Part of the development
<input type="checkbox"/> Total development

**B. Section 8 Tenant Based Assistance**

1.  Yes  No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to component 12; if “yes”, describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

a. Size of Program

Yes  No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
- 26 - 50 participants
- 51 to 100 participants
- more than 100 participants

b. PHA-established eligibility criteria

Yes  No: Will the PHA’s program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria below:

**12. PHA Community Service and Self-sufficiency Programs**

[24 CFR Part 903.7 9 (1)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub component C.

**A. PHA Coordination with the Welfare (TANF) Agency**

1. Cooperative agreements:

Yes  No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)? If yes, what was the date that agreement was signed? 8/10/00

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe)

**B. Services and programs offered to residents and participants**

**(1) General**

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas?

(select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to Section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for Section 8 homeownership option participation
- Other policies (list below)

b. Economic and Social self-sufficiency programs

- Yes  No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use. )

<b>Services and Programs</b>				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider name)	Eligibility (public housing or Section 8 participants or both)
Assorted Communities Youth Development	900	All resident	Community Centers	Public Housing
Neighborhood Network Center	137	Allocation	Elderly Towers	Public Housing

**(2) Family Self Sufficiency program/s**

a. Participation Description

<b>Family Self Sufficiency (FSS) Participation</b>		
Program	Required Number of Participants (start of FY2005 Estimate)	Actual Number of Participants (As of: 11/30/04)
Public Housing	0	52
Section 8/HCV	42	40

- b.  Yes  No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?

If no, list steps the PHA will take below:

**C. Welfare Benefit Reductions**

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)

- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
- Informing residents of new policy on admission and reexamination
- Actively notifying residents of new policy at times in addition to admission and reexamination.
- Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- Establishing a protocol for exchange of information with all appropriate TANF agencies
- Other: (list below)

**D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937**

**COMMUNITY SERVICE**

Memorandum of Understanding

- Established between HHA and the Madison County Department of Human Resources (DHR).
- Established by the Alabama Association of Housing and Redevelopment Authority, (AAHRA), Alabama Public Housing Division, and the Alabama State Department of Human Resources.
- Provides for joint review of public housing and Section 8/HCV residents that are receiving TANF by HHA and DHR.
- HHA and DHR will coordinate and streamline the delivery of services to joint recipients of assistance.

Economic Development and Supportive Services Program

- Refers community service eligible residents to HHA Economic Development and Support Services Program.
- Residents perform 20 hours on-the-job training, four hours community service, and four hours of education each week.
- Total of 8 hours of community service each month.
- Effective October 1, 2003, the community service program was implemented PHA-wide.

### **13. PHA Safety and Crime Prevention Measures**

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

#### **A. Need for measures to ensure the safety of public housing residents**

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

2. What information or data did the PHA use to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed "in and around" public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)

3. Which developments are most affected? (list below)

Butler Terrace, Sparkman Homes, Northwoods, Council Court, and Lincoln Park

#### **B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year**

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime-and/or drug-prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below):  
Community Watch Program as sponsored by Huntsville Police Department

2. Which developments are most affected? (list below)

Butler Terrace, Sparkman Homes, Northwoods, Council Court, and Lincoln Park

**C. Coordination between PHA and the police**

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)

2. Which developments are most affected? (list below)

**D. Additional information as required by PHDEP/PHDEP Plan**

PHAs eligible for FY PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes  No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes  No: Has the PHA included the PHDEP Plan for FY 2005 in this PHA Plan?
- Yes  No: This PHDEP Plan is an Attachment. (Attachment: Filename)

**14. RESERVED FOR PET POLICY**

[24 CFR Part 903.7 9 (n)]

In accordance with The Housing Authority of the City of Huntsville Alabama’s “Admissions and Continued Occupancy Policy” (A.C.O.P.) is the following policy revised July 2004:

**SECTION XIX**

**THE HOUSING AUTHORITY OF THE CITY OF HUNTSVILLE, ALABAMA**

**PET POLICY AND LEASE**

**Purpose**

The purpose of the Huntsville Housing Authority (HHA) Pet Policy is to ensure that those residents who desire pets are responsible pet owners, and that those residents who do not desire pets are not inconvenienced by pets on the premises. It also is intended to assure that pets on premises are properly cared for. Further goals of this policy are to assure a decent, safe, and sanitary living environment for existing and prospective residents, and to protect and preserve the physical condition of the premises and the financial interest of the Huntsville Housing Authority in the premises.

**Definition- Huntsville Housing Authority will hereafter be referred to as ‘Management’ or ‘HHA’.**

**19.0 PET POLICY**

**19.1 Ownership**

A. **OWNING A PET WITHIN THE HUNTSVILLE HOUSING AUTHORITY'S PROPERTIES IS A PRIVILEGE THAT MUST NOT BE ABUSED.**

B. **Where ownership of the pet may be by a person who is *other than* the head of household, it shall be the responsibility of the head of household to inform and enforce all rules, and take responsibility for the acts, or failure to act, by the actual owner.**

**19.2 Incorporation into lease**

This Pet Policy is incorporated by reference into the Lease Agreement of each resident of the HHA. This Pet Policy shall be publicly posted in a conspicuous manner in all HHA offices and shall be made available to any resident.

**19.3 General Policy**

All pets permitted within the HHA will be with the approval of the management. Permission to maintain a pet will not be unreasonably withheld if all terms of this Pet Policy are met and the presence of the pet on the premises does not frustrate the purpose, requirements, and goals of this Pet Policy as set forth.

**19.4 Pet Registration and Annual Registration Fee**

A. Residents desiring pets must fill out the *Huntsville Housing Authority Authorization for Pet Ownership Form* (See Attached) and sign this *Pet Policy* **before** any pet is introduced into the apartment. If the resident refuses to sign, no pet will be permitted.

**Where pets are brought in without prior Housing Authority approval, a Thirty-Day Notice for entire household to quit premises will be issued.**

B. A **\$50.00 registration fee** for dogs and cats is required initially, and annually at time of reexamination (except in senior citizen housing; per 24CFR §5.3). All shots must be kept up to date each year and proof submitted at resident's annual reexamination.

C. **Residents may be denied pet registration approval if management determines that the resident was/is unable to fulfill their past or future obligations as a pet owner, or are unable to adhere to the terms of the lease or pet rules.**

**19.5 Types, Number, and Size of Pet** - (For purposes of this section, guide dogs/service animals are not considered pets.)

A. ***Pets permitted*** per household include:

**one** dog, not to exceed 20 lbs when fully grown (approx 12-18 months old); **OR**  
**one** domestic cat not to exceed 10 lbs.; **OR**  
**one** tank of fish (maximum tank size - twenty gallons); **OR**  
**two** caged birds (parakeets, lovebirds, or canaries only); **OR**  
**one** small caged domestic animal (i.e. Guinea pig or hamster or gerbil)

B. ***Pets prohibited*** include:

rabbits	lizards	snakes
iguanas	salamanders	ferret
mice/rats	chameleon	crocodiles/alligators
circus animals	monkeys	
fish such as Oscars, Piranha which are known to be dangerous		

dogs including, but not limited to: Pit Bulls, Dobermans, Rottweilers, or mixed breeds that contain these breeds.

C. ***Exceptions***

Any exceptions are subject to the judgment and written approval of the HHA.

**19.6 Grand Fathered Pets**

- A. Existing approved pets may be *grand fathered* with written approval of the HHA. All *grand fathered* pets are subject to all other requirements of the Pet Policy, including the annual registration fee, with the exception that existing security deposits will not be required to be increased to \$200.00.
- B. When replacing a previously approved pet (due to death or other reason) with another, the amount of security deposit paid for the new pet must be equal to the amount currently in effect for new pets.

**19.7 Licensing of Pets**

The City of Huntsville requires that all owners of dogs and cats must legally license their pet annually. A copy of the license/license renewal must be submitted to the Housing Authority prior to occupancy by the pet, and annually thereafter.

**19.8 Security Deposit**

A security deposit of \$200 for a cat or dog and \$50 for all other allowed pet types (see "Types of Pets Allowed") is required before entrance of a pet. This is an obligation in addition to any other financial obligations generally imposed on residents by terms of their leases. The HHA will use the pet deposit only to pay reasonable expenses directly attributable to the presence of the pet in the development, including (but not limited to) the cost of repairs and replacement to, and fumigation of the resident's apartment or other units or areas directly or indirectly associated with the pet. The HHA will refund any unused portion of the pet deposit to the resident within 30 days after the resident moves from the apartment. The pet deposit is not part of the rent payable by the resident.

**19.9 Grooming/Exercise for Dogs and Cats**

- A. All dogs and cats must be brushed regularly, for hygienic purposes and appearance.
- B. Toe nails - Cats should have a scratching post (or similar) and have toe nails clipped. Dogs must also have nails clipped, as necessary, so as not to damage flooring.
- C. Waste elimination - When pet elimination takes place on HHA property, a pooper-scooper must be utilized immediately for clean up. A violation of this rule may result in the immediate removal of the pet from the premises and the loss of future privilege of pet ownership for said resident. All violations are with the knowledge of the HHA.

Assistive animal exercise and pet elimination are subject to the same conditions as other pets.

**19.10 Damages**

A. **Current Damages**

All violations and "immediate" damages, repairs, or clean up on the HHA grounds or premises by the HHA staff which are caused as a result of pet ownership, will be charged promptly to the owner's account. Charges will be based on the current hourly rates and

material costs. A 'pooper-scooper' charge of not less than **\$10.00\*** will be assessed automatically for droppings which are removed by HHA staff from the outside grounds. A charge of not less than **\$25.00\*** will be assessed for interior cleaning. A warning letter will accompany the charge. A *Thirty-Day Notice to Quit Premises* may accompany the second offense.

\*(Charges will escalate based on amount of clean up required. In addition, the resident may be assessed the cost of extermination where infestations (fleas) resulted from pet ownership.)

#### **B. Vacate Damages**

Head-of-Household is responsible for paying the cost of repairing any damages done to any property owned by the HHA which has been caused by a pet while in residence (either legally or illegally), whether the damages are within the apartment or outside on the grounds, including any part of the building itself. This includes furniture and shrubbery, tile, walls, windows, rugs, etc. The HHA will assess reasonable costs for damages and the resident is responsible for making payment in full, including any amount in excess of the security deposit.

#### **19.11 Visiting Pets**

**GUESTS MAY NOT BRING THEIR PETS ONTO HHA PROPERTY AT ANY TIME.** No visiting pets are allowed for any duration, under any circumstances. It is the responsibility of the resident to inform and enforce this rule with visitors.

#### **19.12 Neutering/spaying**

Neutering/spaying of dogs and cats at the appropriate veterinarian recommended age is **MANDATORY**. All dogs and cats must be spayed/neutered by the age of six months. Cats must be declawed at three to six months of age. If the resident refuses to have a pet properly neutered/spayed in a timely manner, the pet may be removed from the premises pursuant to any means or procedure referred to in this section of this policy on "Pet Removal".

#### **19.13 Pet Offspring**

- A. No pet, already pregnant, may be introduced into any unit. Veterinarian certification is required.
- B. No pet offspring will be allowed.
- C. Residents are advised that pets that become pregnant while residing in HHA properties are often pets that have been allowed to roam, escaping the attention of their owner. Such pets and free-roaming pets may be removed from the premises pursuant to any means or procedure referred to in the section of this policy on "Pet Removal". Since the HHA **requires neutering/spaying**, such cases will be looked upon with extreme disfavor.

#### **19.14 Medical Care**

- A. Before any pet is allowed in the apartment, and annually thereafter, a certificate or letter from the veterinarian must be submitted which states that the pet has been examined, is in good health, and is current with all medical shots as recommended by a veterinarian or as required by State or local law ordinance or regulation (based on age of pet).

- B. Puppies and/or kittens may be admitted with preliminary shots only, as long as the resident provides proof within three (3) to six (6) months that the necessary succeeding shots have been administered by a veterinarian.

**19.15 Pet Behavior**

- A. If, in the opinion of management and after **two (2) warnings** to the owner, a pet continues to be disruptive, noisy (barking) and/ or a nuisance to neighbors, or the community at large, the pet shall be removed by any means or procedure referred to in the section of this policy on "Pet Removal". Nuisance shall include, but is not limited to pets that make noise continuously and/or incessantly for a period of 10 minutes or intermittently for one-half hour or more to the disturbance of any person at any time of day or night, regardless of whether the resident is home or not. Consideration shall be given to the duration of time between incidences in making a determination on the need for pet removal.
- B. New pets will be given 30 days to 'adjust' to apartment living, so as not to violate this policy. If after 30 days the pet has not adjusted, the pet will be required to leave.

**19.16 Immediate Pet Removal**

If a pet viciously jumps on, menacingly growls with intent to do harm, or attacks and bites\* a resident, visitor, contractor, or staff person, the pet will be required to be **removed immediately** at the discretion of management, and pursuant to any available means or procedures referred to in the section of this policy on "Pet Removal" or under state or local law.

\*Puppies in the normal course of development are known to 'nip' when teased. Residents are encouraged to discuss and teach children and other family members to not intentionally tease, irritate, agitate, or harass the puppy, which will result in nipping tendencies. While puppy nipping may not be initially handled as requiring immediate pet removal, verifiable statements that support on-going nipping tendencies may require temporary removal.

**19.17 Pet Passage on HHA Property**

A. **Dogs**

1. **Dogs may not roam at will** - They may pass public spaces for the purpose of being walked, or going to other homes, or to the parking lot for transportation.
2. **Use of elevators** - pets may only be taken onto elevators when the elevator is unoccupied or when the pet owner first asks whether anyone on the elevator has an objection to the pet being brought on. Pet must be carried and/or under the resident's control while on the elevator. If any objection to the pet boarding the elevator is raised by anyone on the elevator, the resident and the pet must wait for the next elevator and follow the same procedure.
3. **Dogs must be leashed or held by their owners when in transit, including when on elevators** - The Huntsville City Code states, ["No person owning, harboring or having the care, custody or charge of any dog shall allow, or permit such dog, whether in the company of any person or not, to run at large in the City of Huntsville except on leash. Such dogs shall not be permitted to run at large at any time of the year except on leash."]

4. **Pets are allowed to defecate or urinate on HHA property when under the owners control** - Owners must comply with the City of Huntsville regulations on pet defecation. If a dog accidentally defecates on HHA property, the owner is responsible for removing (pooper-scooper) and properly disposing of said pet waste in a concealed, double tied plastic bag.

If not done, this will be grounds for removal of the pet pursuant to any available means or procedure referred to in the section of this policy on "Pet Removal". If the dog urinates on the grass, shrubs, trees or flowers on HHA grounds, the owner is responsible for any and all replacement costs of damages incurred. The pet will be removed after three warnings, pursuant to any available means or procedure referred to in the section of this policy on "Pet Removal".

B. **Cats**

1. **Cats may not roam at will** - Cats will not be permitted outside of their apartments unless they are caged or held by their owner when in transit including on elevators.
2. **Cats** may pass through public spaces only for the purpose of going to the veterinarian or going to other homes and must be carried or under the control (leashed) of the resident.

**19.18 Care of the Apartment**

- A. Apartments containing pets must be kept clean and free of odors at all times.
- B. Commercial waterproof cat litter pans and odor proof litter must be used for cats, NOT sand, newspaper, or earth.
  1. Litter pans must be used and cleaned daily and kept odor free.
  2. **LITTER MUST BE DISPOSED OF IN DOUBLE TIED PLASTIC BAGS, WHICH ARE PROMPTLY PLACED OUTSIDE IN GARBAGE CANS. HHA strongly recommends the use of "Scoopable" cat litter. LITTER MUST NOT BE FLUSHED DOWN TOILETS, SINKS OR TUBS OR DUMPED DOWN THE COMPACTOR.** Once per week the entire litter box is to be dumped out, cleaned, sanitized\*, and refilled with new litter. If litter odor becomes a verifiable problem, the HHA may insist and make mandatory the use of "scoopable" litter.

\*No sanitizing is to take place in bathtubs or bathroom/kitchen sinks.

**19.19 Care of Pet**

- A. **Pet owners must take good care of their pets all times.** Any reported acts of misuse or abuse of pets will be addressed by the HHA.
- B. Cats must be *declawed* (front) at appropriate age as determined by a veterinarian if there is any indication that the need for HHA to require it becomes evident.
- C. Dogs and cats must be under an effective veterinarian recommended flea and tick prevention program year round. Proof of such program must be submitted annually to the Authority.

**19.20 Resident's Ability to Care for Pet**

A doctor's certificate must be provided to verify an individual's ability to care for the pet, where management reasonably believes same it is questionable.

**19.21 Absence of Owner**

- A. No pet may be unattended for more than 12 hours, for any reason. If a pet owner goes on an extended leave or vacation or becomes ill, arrangements must be made for proper care of the pet.
- B. If management finds the pet is not properly cared for, the pet will be immediately removed to a shelter pursuant to any available means or procedure referred to in the section of this policy on "Pet Removal".
- C. Pet owners must leave with management the name and address of a person to contact if the resident cannot take proper care of their pet. HHA will not be held responsible for staff's inability to contact such person.

**19.22 Emergency Care Giver**

- A. Resident must identify and document willingness of two (2) third-party persons (third party must sign) who will, within twelve (12) hours of notification remove and care for the pet in the event of sudden illness, injury, or death of the resident.
- B. In the event that the designated party cannot be reached or fails to act within 24-48 hours, depending on pets' needs, management will turn the pet over to the Humane Society and assume no further responsibility for its being.
- C. Caregiver is to be re-certified annually and provide an up-to-date day and evening phone number.

**19.23 Employee/Contractor Safety**

- A. At any time, in the absence of the pet owner/resident for any length of time, the pet ***must be caged*** for the safety of staff/contractors who periodically must enter resident units by resident request or for emergencies.
- B. While the owner or other responsible household members are at home, the pet must be caged immediately upon entry by staff persons/contractors.
- C. If a pet causes harm to any employee or contractor, the pet's owner shall be required to immediately remove the pet from Housing Authority property within 24 hours of written notice from the Housing Authority. Such removal shall not be construed as a waiver of the resident's rights under the grievance procedure. The pet owner may also be subject to termination of his/her dwelling lease.

**19.24 Hold Harmless**

- A. The resident assumes full responsibility and liability for the pet and agrees to hold the HHA harmless from any claims caused by an action or inaction of the pet or its owner.
- B. The resident may not hold the Housing Authority, individual employees, seasonal help, or contractors working for the Housing Authority responsible for loss or other damages where resident's pet may accidentally escape from the confines of the unit while such person is making entry or leaving the premises or be accidentally injured in the conducting of Housing Authority business. Employees will take great care to minimize any incident.

### **19.25 Signage Required**

The resident must identify by means of an entrance door sticker that a pet is housed therein. Resident may obtain such decals from the office. It is to be placed on the exterior of both main entrance doors (front and rear) immediately below the door window/peephole (or at some other 'eye level' location as designated by the Authority).

### **19.26 Abuse of Pets**

**RESIDENTS ARE REMINDED THAT PETS NEED LOVE, PROPER FOOD, FRESH WATER, PROFESSIONAL HEALTH CARE, AND GOOD GROOMING. DOGS REQUIRE WALKING AS NEEDED.**

- A. If, in the opinion of HHA management a pet is not being properly cared for, the pet may be removed after one (1) warning pursuant to any available means or procedure referred to in the section of this policy on "Pet Removal".
- B. If a pet is physically abused, the pet will be immediately removed pursuant to any available means or procedure referred to in the section of this policy on "Pet Removal", at the owner's expense.

### **19.27 Pet Removal**

- A. A pet may be removed from the premises pursuant to any State or local laws, ordinances, or regulations, or pursuant to the HHA grievance hearing procedure. Management reserves the right to choose the most expeditious remedy, process, or procedure available according to the circumstances or urgency of the case.
- B. In the event that State or local laws, ordinances, or regulations differ or conflict with the provisions or requirements of the HHA grievance procedure in any way, management may pursue the most expeditious remedy or procedure, including any State or local remedy or procedure to the exclusion of the HHA grievance procedure as permitted by law, and 24 Code of Federal Regulations Part 942.
- C. Nothing prohibits the HHA or an appropriate community authority from requiring the removal of any pet from a premises, if the pet's conduct or condition is duly determined to constitute, under the provisions of State or local law, a nuisance or a threat to the health or safety of other occupants of the HHA premises or other persons in the community where the development is located. This includes, but is not limited to, situations in which immediate action is needed for removal of any pet from the premises pursuant to State or local laws, ordinances or regulations to preserve the health, safety or welfare of the pet, or the health, safety, welfare, or right to peaceful enjoyment of the premises of any person.
- D. Residents are advised that pets may, among other things, be seized, impounded and disposed of, for a variety of State and local animal violations including, but not limited to: stray pets, pets creating a threat to public health, safety or welfare, injury caused by pets, and cruelty to pets.
- E. In cases in which State or local remedies, processes or procedures are not initially utilized for removal of the pet, any decisions made by judgment of management that a pet must be removed from the premises (either temporarily or permanently) shall be presented in writing to an adult member of the household or the owner. After removal of the pet, owner may request a grievance hearing pursuant to the HHA grievance

procedure to determine whether or not pet must be permanently removed or may be returned to pet owner.

**19.28 Death of Pet**

- A. The pet owner is responsible for arranging for disposal of any dead pet.
- B. The remains of the pet must be removed from HHA property. No pets may be buried on HHA property, or disposed of through garbage chutes or cans.

**19.29 When You Vacate**

The pet owner must pay the full cost for professional rug shampooing, deodorizing and/or de-fleaing of the apartment, if in the judgment of the HHA it is necessary before a new resident can take possession of the apartment or adjoining apartment, which may also have been affected. If such costs are in excess of the security deposit, resident remains responsible for payment in full.

**19.30 Miscellaneous Rules**

- A. **Pet bedding** shall not be washed in any common laundry facilities of the Authority. Violators will be appropriately charged for clean-up. This area will be maintained and policed by other residents/pet owners.
- B. All dogs and cats must wear a **pet tag** bearing the resident's name, address and telephone number.
- C. Pets cannot be kept, bred or used for any commercial or illegal purpose.
- D. **Restricted areas** - No pets, with the exception of assistive animals, may be brought inside any area of the Housing Authority used to conduct public housing business. These include, but are not limited to, the following areas: offices, shops, recreational/learning facilities, recreation rooms, laundry rooms, community service facilities.
- E. Pets may not be **tied or chained** in a fashion to any fixtures or appurtenances inside or outside the residents unit for any reason.
- F. Dog or cat **leash length** may not exceed five (5) feet in length to allow for proper control of pet.
- G. All pets MUST be **'housebroken'** as soon as possible and material such as newspapers used for house breaking must be properly double bagged, tied, and immediately placed for disposal in resident's outside covered garbage can (family units) or dumpster (high-rise).
- H. Water and bleach or other 'strong' disinfectant is to be used if the pet inadvertently urinates, sprays, or defecates in an apartment or common area.

**19.31 Captions**

Captions or paragraph headings contained in this lease are set forth for convenience of reference only and do not affect the substance of the paragraphs so captioned.

**19.32 Counterparts**

The signing of this Pet Policy by the resident and HHA may be executed in several counterparts, each of which shall be considered to be an original.

**19.33 Survival of Portions of the Policy**

If any portion of this Pet Policy is invalid or contrary to law, the rest of the policy shall remain in effect.

**19.34 No Waiver**

The failure of the HHA or the resident to exercise any right or remedy as provided herein shall not affect the right to do so at a later date for similar or other causes.

**19.35 Deviation**

Any deviation of this policy must be in writing from management.

**15. Civil Rights Certifications**

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

**16. Fiscal Audit**

[24 CFR Part 903.7 9 (p)]

- 1.  Yes  No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))? (If no, skip to component 17.)
- 2.  Yes  No: Was the most recent fiscal audit submitted to HUD?
- 3.  Yes  No: Were there any findings as the result of that audit?
- 4.  Yes  No: If there were any findings, do any remain unresolved?  
If yes, how many unresolved findings remain?
- 5.  Yes  No: Have responses to any unresolved findings been submitted to HUD?  
If not, when are they due (state below)?

**17. PHA Asset Management**

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

- 1.  Yes  No: Is the PHA engaging in any activities that will contribute to the long - term asset management of its public housing stock , including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?
- 2. What types of asset management activities will the PHA undertake? (select all that apply)
  - Not applicable
  - Private management
  - Development-based accounting
  - Comprehensive stock assessment
  - Other: (list below)  
HHA commissioned a Strategic Facilities Analysis Plan (prepared by its consultant National Facility Consultants, Inc.) in June 2002. It was updated in November 2004

to include aspects of the City of Huntsville, Alabama's Flood Hazard District Regulations, in FY 2004.

3.  Yes  No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

## **18. Other Information**

[24 CFR Part 903.7 9 (r)]

### **A. Resident Advisory Board Recommendations**

1.  Yes  No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)

Attached as Attachment – File Name:

Provided below:

As a result of HHA's Resident Advisory Board meetings, including the Public Hearing Meeting, the following is a synopsis of the written suggestion/comment forms submitted by the RAB and public/private sectors:

- 1) The Johnson Towers' RAB representative stated a need to repair or replace the trash chutes on each floor. They have become difficult to use correctly as they stick out, are heavy to the touch, and do not swing easily.
- 2) The Johnson Towers' RAB representative stated a need for auto door openers for the disabled and wheelchair bound for the elevator lobbies.
- 3) A resident of Butler Terrace stated that she had received several complaints from parents regarding when Seminole Service Center will open back up. The residents of Butler Terrace need that center to reopen so that the children have somewhere to go to.

3. In what manner did the PHA address those comments? (select all that apply)

Considered comments, but determined that no changes to the PHA Plan were necessary.

The PHA changed portions of the PHA Plan in response to comments  
List changes below:

Other: (list below)

HHA, in its FY 2005 Annual Plan submission, has fully recognized and considered all RAB recommendations received, as summarized above. HHA believes and maintains that the recommendations are addressed in the various aspects of the Annual Plan submittal. Further, HHA's management philosophy provides for openness and follow-up on all recommendations that are presented for review and possible implementation. HHA welcomes constructive ways to improve on the delivery of services, in support of its Mission Statement.

On December 1, 2004, a summary and database of the written suggestion/comment forms submitted by the Resident Advisory Board to date were sent to the Executive Director/CEO and the directors of Housing Operations, Finance and Administration, and Human Resources. Although most items were being incorporated into the Annual Plan, the suggestions were reported to enable actions that may address the concerns in another manner.

**B. Description of Election process for Residents on the PHA Board**

1.  Yes  No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)

2.  Yes  No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations
- Candidates could be nominated by any adult recipient of PHA assistance
- Self-nomination: Candidates registered with the PHA and requested a place on ballot
- Other: (describe)

b. Eligible candidates: (select one)

- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
- Any adult recipient of PHA assistance
- Any adult member of a resident or assisted family organization
- Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and Section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list)

**C. Statement of Consistency with the Consolidated Plan**

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: The City of Huntsville, Alabama

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)  
HHA, on a continuous basis, reviews and coordinates the statistical data of the housing needs of family in the jurisdiction and the latest census data as indicated in the Consolidated Plan.
- Other: (list below)

4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments:

The City of Huntsville's Community Development Department supports the PHA plan by reviewing and providing input for planning and reporting purposes, informing the PHA of public hearings and meetings, providing statistical data related to programs and reports, and networking with PHA staff regarding related activities.

**A. Other Information Required by HUD**

Substantial deviations or significant amendments or modifications are defined as discretionary changes in the plans or policies of the housing authority that fundamentally change the mission, goals, objectives, or plans of the agency and which require formal approval of the Board of Commissioners.

## Attachments

al047a02	Admissions Policy for Deconcentration
al047b02	Follow-up Plan for the Resident Assessment Sub-System (RASS) Score
al047c02	Resident Membership of the PHA Governing Board
al047d02	Membership of the Resident Advisory Board
al047e02	Brief Progress of 5-Year Plan
al047f02	Section 8/HCV Homeownership Capacity Statement
al047g02	Voluntary Conversion of Developments from Public Housing Stock Assessments
al047h02	FY 1999 HOPE VI Performance and Performance and Evaluation Report, HUD No. AL09-URD047-D199
al047i02	FY 2001 Capital Fund Program Performance and Evaluation Report, HUD No. AL09-P047-50101
al047j02	FY 2001 Replacement Housing Factor Performance and Evaluation Report, HUD No. AL09-R047-50101
al047k02	FY 2002 Capital Fund Program Performance and Evaluation Report, HUD No. AL09-047-50102
al047l02	FY 2002 Replacement Housing Factor Performance and Evaluation Report, HUD No. AL09-R047-50102
al047m02	FY 2003 Capital Fund Program Performance and Evaluation Report, HUD No. AL09-P047-50103
al047n02	FY 2003 Capital Fund Program Performance and Evaluation Report, HUD No. AL09-P047-50203
al047o02	FY 2003 Replacement Housing Factor Performance and Evaluation Report, HUD No. AL09-R047-50103
al047p02	FY 2004 Capital Fund Program Performance and Evaluation Report, HUD No. AL09-P047-50104
al047q02	FY 2004 Bond Pool Narrative/Budget
al047r02	FY 2005 Capital Fund Program Original Annual Statement/ Five Year Action Plan for FY 2005 - 2009, HUD No. AL09-P047-50105
al047s02	FY 2005 Replacement Housing Factor Original Annual Statement, HUD No. AL09-R047-50105
al047t02	Organizational Chart of the Housing Authority of the City of Huntsville, Alabama
al047u02	Replacement Housing Funds Development Plan for Meadow Hills
al047w02	Demolition/Disposition Activity Supplement

## Optional Public Housing Asset Management Table

See Technical Guidance for instructions on the use of this table, including information to be provided.

<b>Public Housing Asset Management</b>								
<b>Development Identification</b>		<b>Activity Description</b>						
Name, Number, and Location	Number and Type of units	Capital Fund Program Parts II and III <i>Component 7a</i>	Development Activities <i>Component 7b</i>	Demolition / disposition <i>Component 8</i>	Designated housing <i>Component 9</i>	Conversion <i>Component 10</i>	Home-ownership <i>Component 11a</i>	Other (describe) <i>Component 17</i>
Councill Court AL47-01 Huntsville, AL	180 Family	N/A	N/A	N/A	N/A	Initial Assessment Complete – Conversion Not Feasible	N/A	N/A
Butler Terrace AL47-02 Huntsville, AL	170 Family	N/A	N/A	N/A	N/A	Initial Assessment Complete – Conversion Not Feasible	N/A	N/A
Sparkman Homes AL47-03 Huntsville, AL	186 Family	N/A	N/A	FY1999 HUD HOPE VI Demolition Grant - Residual Funds	N/A	Initial Assessment Complete -Conversion Not Feasible	N/A	N/A
Butler Terrace Add. AL47-04 Huntsville, AL	84 Family	N/A	N/A	FY1999 HUD HOPE VI Demolition Grant - Residual Funds	N/A	Initial Assessment Complete -Conversion Not Feasible	N/A	N/A
Brookside AL47-5A Huntsville, AL	72 Family	N/A	N/A	N/A	N/A	Initial Assessment Complete – Conversion Not Feasible	N/A	N/A
Lincoln Park AL47-5B Huntsville, AL	194 Family	N/A	N/A	N/A	N/A	Initial Assessment Complete -Conversion Not Feasible	N/A	N/A
Northwoods AL47-06 Huntsville, AL	269 Family	N/A	N/A	N/A	N/A	Initial Assessment Complete -Conversion Not Feasible	N/A	N/A
Northwoods Add. AL 47-7A Huntsville, AL	178 Family	N/A	N/A	N/A	N/A	Initial Assessment Complete -Conversion Not Feasible	N/A	N/A
Councill Court Add. AL47-7B Huntsville, AL	16 Family	N/A	N/A	N/A	N/A	Initial Assessment Complete -Conversion Not Feasible	N/A	N/A

## Public Housing Asset Management

Page 2

<b>Development Identification</b>		<b>Activity Description</b>						
Name, Number, and Location	Number and Type of Units	Capital Fund Program Parts II and III <i>Component 7a</i>	Development Activities <i>Component 7b</i>	Demolition / Disposition <i>Component 8</i>	Designated Housing <i>Component 9</i>	Conversion <i>Component 10</i>	Home-ownership <i>Component 11a</i>	Other (describe) <i>Component 17</i>
Johnson Towers AL47-08 Huntsville, AL	120 Elderly and Disabled	N/A	N/A	N/A	Elderly and Disabled	Initial Assessment Complete -Conversion Not Feasible	N/A	NA/
Searcy Homes AL47-10 Huntsville, AL	100 Family	\$2,867,183	N/A	N/A	N/A	Initial Assessment Complete -Conversion Not Feasible	N/A	N/A
Todd Towers AL47-11 Huntsville, AL	100 Elderly and Disabled	N/A	N/A	N/A	Elderly and Disabled	Initial Assessment Complete -Conversion Not Feasible	N/A	N/A
L. R. Patton AL47-14, Huntsville, AL	100 Family	N/A	N/A	N/A	N/A	Initial Assessment Complete -Conversion Not Feasible	N/A	N/A
L. R. Patton Add. AL47-15 Huntsville, AL	10 Family	N/A	N/A	N/A	Elderly and Disabled	Initial Assessment Complete -Conversion Not Feasible	N/A	N/A

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## **ADMISSIONS POLICY FOR DECONCENTRATION**

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In accordance with the Housing Authority of the City of Huntsville, Alabama's "Admissions and Continued Occupancy Policy" (A.C.O.P.) adopted August 2000 is the following policy:

### SECTION XXVI. DECONCENTRATION RULE

1. Objective: The objective of the Deconcentration Rule for public housing units is to ensure that families are housed in a manner that will prevent a concentration of poverty families and/or a concentration of higher income families in any one development. The specific objective of the housing authority is to house no less than 40% of its public housing inventory with families that have income at or below 30% of the area median income by public housing development. Also the housing authority will take actions to ensure that no individual development has a concentration of higher income families in one or more of the developments. To ensure that the housing authority does not concentrate families with higher income levels, it is the goal of the housing authority not to house more than 60% of its units in any one development with families whose income exceeds 30% of the area median income. The housing authority will track the status of family income, by development, on a monthly basis by utilizing income reports generated by the Huntsville Housing Authority's computer system.
2. Actions: To accomplish the deconcentration goals, the housing authority will take the following actions:
  - A. At the beginning of each housing authority fiscal year, the housing authority will establish a goal for housing 40% of its new admissions with families whose incomes are at or below the area median income. The annual goal will be calculated by taking 40% of the total number of move-ins from the previous housing authority fiscal year.
  - B. To accomplish the goals of:
    - (1) Housing not less than 40% of its public housing inventory on an annual basis with families that have incomes at or below 30% of area median income, and
    - (2) Not housing families with incomes that exceed 30% of the area median income in developments that have 60% or more of the total household living in the development with incomes that exceed 30% of the area median income, the housing authority's Resident Selection and Assignment Plan, which is a part of this policy, provides for skipping families on the waiting list to accomplish these goals.

## **FOLLOW-UP PLAN FOR THE RESIDENT ASSESSMENT SUB-SYSTEM (RASS) SCORE**

### **CUSTOMER SERVICE AND SATISFACTION SURVEY IMPROVEMENT PLAN FOR 2004**

<b>Action/Administrative Item</b>	<b>Completion Date</b>	<b>Funding Source</b>
<p><b>Communication</b></p> <p>Clear communication of services, procedures, other neighborhood-related issues and activities is a critical component in the success of Huntsville Housing Authority. The following improvements and efforts will be implemented to improve communication between staff and the resident population:</p> <ul style="list-style-type: none"> <li>• Continue to communicate with residents (hold resident meetings, meet with the Resident Advisory Board (RAB) or meet with residents on an individual basis) regarding their concerns and perceptions of the issues. Conduct follow-up meeting with residents to respond to situations that they identify as problems.</li> <li>• Train HHA's staff to effectively and politely communicate with residents. Conduct role-playing exercises and demonstrate the appropriate manner to interact with residents.</li> <li>• Ensure there are adequate internal HHA communications.</li> <li>• Make sure that are written policies and procedures are established, ensure that residents have copies of them and that they have input. Avoid dictating policy and encourage residents to participate in policy development.</li> <li>• Have frequent resident meetings, inviting the residents to help set your agenda.</li> <li>• Try to communicate with residents in their spoken language, if they do not understand English.</li> <li>• Identify an effective method of communicating with residents, such as flyers/letters enclosed with rent bill, placed in all mailboxes, or posted on community bulletin boards.</li> <li>• Assist and encourage residents to be part of the solution, to join or develop committees/organizations that can help improve the community.</li> <li>• Notify residents of improvements being made to the development. The possibility of positive change can be an incentive for residents to be involved in their development and maintain their own unit better.</li> </ul>	In Process	Operating Subsidy / Resident Services Budget

**Resident Survey Follow-up Plan – Attachment al047b01**

Action/Administrative Item	Completion Date	Funding Source
<p><b>Safety</b></p> <p>The goal of this section is to capture how safe the residents feel and to assess if the HHA is making efforts to provide safe living conditions. The following efforts and actions will be taken for making improvements in this area:</p> <ul style="list-style-type: none"> <li>• Continue to communicate with residents (hold resident meetings, meet with the RAB or meet with residents on an individual basis) regarding their concerns and perceptions on this issue. Conduct follow-up meeting with residents to respond to situations that they identify as problems.</li> <li>• Partner with police. Cooperation with police can include, but is not limited to:               <ol style="list-style-type: none"> <li>1. Units deprogrammed for use as police substations.</li> <li>2. Periodic and regular meetings among Huntsville Police Department, HHA management, and the resident population.</li> <li>3. Provision of access by the local police agency to vacant units in order to facilitate surveillance and pursuit.</li> <li>4. Provision of community space for police/community meetings.</li> <li>5. Police input into the development and implementation of drug elimination activities.</li> <li>6. Police input into modernization planning.</li> <li>7. Youth counseling.</li> <li>8. Youth recreational activities.</li> <li>9. Resident security training.</li> <li>10. Community policing</li> <li>11. Security surveys.</li> </ol> </li> <li>• Report all criminal activity to local police authorities.</li> <li>• Policies and procedures in place for tracking crime and crime related activities to include reports of crime related activity being tracked by development.</li> <li>• Institute a resident screening process, which denies housing admission to those individuals who do not meet the legal criteria established by HUD or HHA board resolution.</li> <li>• Establish policies that define safe behavior for residents with the correct level of repercussions for violating policy.</li> <li>• Add additional lighting in common areas and periodically check all lights to make sure they are working.</li> </ul>	<p align="center">In Process</p>	<p>Operating Subsidy / CFP Budgets</p>

**Resident Survey Follow-up Plan – Attachment al047b01**

Action/Administrative Item	Completion Date	Funding Source
<ul style="list-style-type: none"> <li>• Check all locks and outside doors to assure they are not in disrepair, and repair all locks that are damaged.</li> <li>• Provide children and teenagers a place to play. Build and/or maintain neighborhood playgrounds, and basketball courts.</li> <li>• Create youth programs to discourage crime among that age group.</li> <li>• Offer a course on basic home safety to residents.</li> <li>• Provide preventative drug related services to residents, such as: Preventative drug education and Referral sources for drug treatment programs.</li> <li>• Work with resident councils or other formal resident groups in the implementation of drug elimination grants. (24 CFR 961.3) 4</li> </ul>		
<p><b>Neighborhood Appearance</b></p> <p>A poorly maintained development can lead to a number of problems. The appearance of the housing development should be neat and orderly. Ideally, the development should compliment the community, and there should not be a clear line that defines the borders of the development due to perpetual problems such as litter, broken glass, and vandalism. Residents are encouraged to be part of the solution. There is an established process in place for residents to report problems. Management responds in a timely and professional manner to appearance problems in the community. The following efforts and improvements will be taken in this area:</p> <ul style="list-style-type: none"> <li>• Continue to communicate with residents (hold resident meetings, meet with the RAB or meet with residents on an individual basis) regarding their concerns and perceptions on this issue. Conduct follow-up meeting with residents to respond to situations that they identify as problems.</li> <li>• Utilize system for dealing with abandoned buildings and vacancy.</li> <li>• Exterminate pests regularly and as needed.</li> <li>• Be proactive about improving the appearance of the neighborhood. Do an assessment (at least visual) of your community on a regular basis. Do not simply depend on staff to inform you of problems.</li> <li>• Continue the Yard-of-the Month Program. Award a prize or recognize the resident with the best-kept yard, and recognize that individual in a newsletter.</li> <li>• Eliminate graffiti within 24 hours of report.</li> </ul>	<p align="center">In process</p>	<p>Operating Subsidy / Maintenance Department / CGP and CFP Budgets</p>

**RESIDENT MEMBER OF THE PHA GOVERNING BOARD**

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1.  Yes  No: Does the PHA governing board include at least one member who is directly assisted by the PHA this year? (if no, skip to #2)

A. Name of resident member(s) on the governing board:  
Commissioner Dorothy Ford

B. How was the resident board member selected: (select one)?

Elected

Appointed – By the Mayor of the City of Huntsville, Alabama

C. The term of appointment is (include the date term expires):

The appointed term is 5 years and expires on August 14, 2009

2. A. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not?

The PHA is located in a State that requires the members of a governing board to be salaried and serve on a full time basis.

The PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.

Other (explain):

B. Date of next term expiration of a governing board member: August 14, 2005

C. Name and title of appointing official(s) for governing board (indicate appointing official for the next position):

The Honorable Loretta Spencer, Mayor of the City of Huntsville, Alabama

## **MEMBERSHIP OF THE RESIDENT ADVISORY BOARD**

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The Resident Advisory Board members volunteered to represent the residents in developing the Comprehensive Agency Plan. The following table lists the appointed members:

<b>Name</b>	<b>Development Represented</b>
Mr. Marion Bankston, Jr.	Johnson Towers
Ms. Margie Benham	Councill Court
Ms. Millinta Berry	Section 8/HCV
Ms. Judy Coleman	Section 8/HCV
Mr. Dennis Dufrene	Todd Towers
Ms. Dorothy Ford	Searcy Homes
Mr. Horace Gaines	Councill Court
Mr. Willie Hereford	Sparkman Homes
Ms. Jackie Jones	Northwoods Addition
Ms. Rebecca Jones	Section 8/HCV
Ms. Niquana King	Section 8/HCV
Mr. John Lindstrom	Johnson Towers
Ms. Edna McCaulley	Brookside
Ms. Betty McCrary	Lincoln Park
Ms. Catharine Meagher	Councill Court
Ms. Sonji Patterson	Northwoods
Mr. Wayne Pettus	Section 8/HCV
Ms. Clarissa Purdum	L. R. Patton
Ms. Mary Rice	Councill Court
Mr. Glen Shead	Butler Terrace
Ms. Loretta Smith-Jones	Councill Court
Ms. Peggy Witten	Section 8/HCV

## **BRIEF PROGRESS OF 5-YEAR PLAN**

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The Housing Authority of the City of Huntsville, Alabama (HHA), provides herewith the following brief statements of its progress report to-date in meeting the Mission, Goals and Objectives, as outlined in its current 5-Year Plan:

1. HHA, in its implementation of the Quality Housing and Work Responsibility Act of 1998 (QHWRA) and Section 511- Public Housing Agency Plans, has made progress along with the public housing industry to stay abreast with the HUD issued regulations and notices. QHWRA is a revolutionary legislative Act, with clearly evolutionary aspects that HHA is continuing to address in a flexible administrative manner.
2. HHA, in the performance of its mission, provides a needed service to its jurisdiction in eliminating the negative influence of poverty in public housing, to ensure that its customers served develop self-esteem, and to promote fulfilling and productive lives of its residents served.
3. HHA's twenty Goals and Objectives in its 5-Year Plan demonstrate the progressive management approach to the delivery of its services, in an accountable and efficient manner, responding to the community desires and needs.
4. Additionally, HHA has made measurable progress in the following:
  - Implementing income generating measures (lease-up Section 8/HCV vouchers to the maximum allowable budgeted authority).
  - Improving physical conditions and appearances of all developments and properties, improvement and enhancement of HHA's public image.
  - Preparing residents served for the ongoing welfare program changes.
  - Attracting working families as applicants and residents.
  - Recruiting and outreaching landlord participants to serve the Section 8/HCV program.
  - Maximizing the use for HUD grants attained under the Capital Fund Program.
  - Furthering HHA's level of public housing resident customer service satisfaction scores.

In summary, HHA's Annual and 5-Year Plans are based on the premise that if we accomplish our Goals and Objectives, HHA will be working towards the achievement of our mission.

## **SECTION 8/HCV HOMEOWNERSHIP CAPACITY STATEMENT**

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### **Section 8/HCV Voucher Homeownership Option Plan Introduction/Overview**

The Housing Authority of the City of Huntsville, Alabama (HHA) is currently involved in creating a Section 8/HCV Homeownership Option Plan for eligible families participating in the Section 8/HCV Program. The Section 8/HCV Homeownership Option Plan includes several program components that will assist the low-income residents in achieving their homeownership goals. The Section 8/HCV Homeownership Option Plan is being implemented to facilitate ONLY those clients who have met the criteria for participating in the Section 8/HCV Voucher program.

The Section 8/HCV Program that will be inclusive of the Section 8/HCV Homeownership Option Plan, is designed to include various components that can be used by different individual families. This plan is designed, so that an Individual Action Plan can be developed after a pre-screening process has been completed. The Individual Action Plan will then be developed with the individual resident and will be based specifically on the needs of the family. Information regarding the participant's financial status, credit status, and other information will be used to assist in the development of the Individual Action Plan. The Individual Action Plan will actually include a "to do" list with timelines so that the participant can reach mortgagability and can actually assume ownership of the home within a specific time.

The Homeownership Division/FSS will work directly with the residents that are included in this plan, so that they can achieve the goals that have been set forth in the Individual Action Plan. As the Individual Action Plan is written, an affordability calculation will be considered. The financial institution's underwriting criteria will also be considered. The Individual Action Plan will identify the individual's option of either a Lease-to-Purchase Program or a Direct Purchase Program.

All families are required to secure their own financing. The Authority requires in all home purchases under this program, minimum 3% down payment from which at least 1% must come from the family's personal resources. Personal resources include Family Self-Sufficiency escrow account balances. All financing is required to be insured or guaranteed by the State or Federal government and meet underwriting requirements for the secondary mortgage market or private sector underwriting standards. If the home is financed with FHA mortgage insurance, such financing is subject to FHA mortgage insurance requirements. Non-FHA insured loans are not subject to this requirement. The Authority has the right of approval of all refinancing arrangements or the securing of additional financing on the home. In addition, the Authority has the right to disapprove proposed financing, refinancing, or other debt, if the Authority determines that the lender or loan terms do not meet Authority qualifications.

If it has been determined that the participant will qualify for a mortgage, the Homeownership Division/FSS will work with the participant to find a home for purchase within the first sixty days of the contract, under the direct purchase method. If the client cannot be qualified for a mortgage at this time, the client will be working directly with the Homeownership Division/FSS in order to implement their action plan, under the Lease-to-Purchase Program. The action plan will include a detail of the counseling and training that will be required of that specific client and will also include the steps in which that specific client must take in order to achieve mortgagability and achieve the actual ownership of a home. The client will also be involved in the Family Self-Sufficiency Program.

This Section 8/HCV Homeownership Option Plan will detail the steps that HHA will use to promote homeownership with the use of the Section 8/HCV Program. This plan is being implemented in accordance with the "Section 8 Homeownership Program; Final Rule" issued September 12, 2000, and as

## Section 8/HCV Homeownership Capacity Statement – Attachment al047f01

prescribed in 24 CFR 982.625. The homeownership plan that will be developed under the Section 8/HCV Program will be developed for clients who will be receiving “tenant-based” Section 8/HCV subsidy assistance. The homeownership option is not available for units receiving Section 8/HCV project-based assistance or public housing subsidy assistance.

The HHA Section 8/HCV Homeownership Division/FSS is currently working to develop a marketing program to attract new applicants into the Section 8/HCV Program. The program will be designed to attract new applicants into the Section 8/HCV Program. Those applicants will be included in the Homeownership Voucher waiting list and the current public housing portfolio. This marketing program will include flyers, brochures, and informational letters. The marketing program will be also included in orientation sessions that are offered to residents who are interested in participating in the Section 8/HCV Program.

The clients that are currently participating in the Section 8/HCV Tenant-Based Assistance Program can continue to receive rental subsidy. They will also have the option of enrolling in the Homeownership Assistance Program through the conversion program. The client would then "option" subsidy under a Section 8/HCV Homeownership Voucher.

The Section 8/HCV Homeownership Division/FSS will complete the necessary paperwork, arrange for a home inspection, and complete the individual interview. The Section 8/HCV assistance that will be used to purchase, rather than rent a home, can be used for the Direct Purchase Program. The voucher can also be used to assist the client in purchasing a Cooperative Housing Corporation (Cooperative) membership. The Housing Authority of the City of Huntsville, Alabama, would like to pilot this Section 8/HCV Homeownership Option Plan to include twenty new Section 8/HCV subsidy recipients. Of this pool of twenty recipients, the HHA would like to target five of those assistance units towards clients with special housing needs.

The special needs clients will include mentally and physically challenged clients, as well as clients who have been designated to be "special needs" clients.

The Section 8/HCV Homeownership Option Plan will be introduced to the clients who are interested in participating at an open homeownership session. The mandatory requirements of the program will be detailed during the orientation session. If the client participant cannot meet the mandatory requirements at the current time, the client will be included in the Homebuyer Club.

The specific program components that will be included in the Section 8/HCV Homeownership Option Plan can be used to partner programs with those residents receiving Section 8/HCV assistance. This Partnering will include but limited to, the counseling and training programs, the Homebuyer Club, the Family Self-Sufficiency Program, and other homeownership programs. This partnership will expand the opportunities that will be made available to the client.

The Section 8/HCV assistance that will be offered through the Section 8/HCV Homeownership Option Plan will be limited to a period of ten years, in accordance with the proposed rule.

The ten-year limitation on the assistance does prompt the Housing Authority of the City of Huntsville, Alabama, to consider mandatory requirements in order to ensure that the family will be prepared to assume home mortgage payment requirements within this ten-year period. All supporting programs, which will include the Family Self-Sufficiency Program, the counseling and training program, and other support programs, will be designed to assist the family in meeting these requirements within the allotted time period.

## Voluntary Conversion of Developments from Public Housing Stock: Required Initial Assessments

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HHA certifies that it has reviewed each development's operations as public housing; considered the implications of converting the public housing to tenant-based assistance; and concludes that conversion of the development(s) are appropriate because removal of the development(s) would not meet the necessary conditions for voluntary conversion as described at 24 CFR 972.2009(c).

### Component 10 (B) Voluntary Conversion Initial Assessments

- a. How many of the PHA's developments are subject to the Required Initial Assessments?  
Eleven (11)
- b. How many of the PHA's developments are not subject to the Required Initial Assessments based on exemptions (e.g., elderly and/or disabled developments not general occupancy projects)?  
Three (3)
- c. How many Assessments were conducted for the PHA's covered developments?  
Fourteen (14)
- d. Identify PHA developments that may be appropriate for conversion based on the Required Initial Assessments:

Development Name	Number of Units
*None	None

**\* Please refer to the following table presentation on next page.**

- e. If the PHA has not completed the Required Initial Assessments, describe the status of these assessments:

**Voluntary Conversion of Developments from Public Housing Stock:  
Required Initial Assessments – Attachment al047g01**

<b>Development</b>	<b>Is Public Housing Less Expensive to Operate?</b>	<b>Would Conversion Benefit the Residents?</b>	<b>Would Conversion Help to Deconcentrate Low- Income Families?</b>	<b>Would Conversion Provide Better Housing Choices?</b>	<b>Would Conversion Adversely Affect Affordable Housing?</b>	<b>Is Conversion Appropriate?</b>
<b>Councill Court</b>	Yes	Public Housing is Less Expensive to Operate - No Impact Determination Required				No
<b>Butler Terrace</b>	No	No	No	No	Yes	No
<b>Sparkman Homes</b>	No	No	No	No	Yes	No
<b>Butler Terrace Add.</b>	Yes	Public Housing is Less Expensive to Operate - No Impact Determination Required				No
<b>Brookside</b>	No	No	No	No	Yes	No
<b>Lincoln Park</b>	No	No	No	No	Yes	No
<b>Northwoods</b>	Yes	Public Housing is Less Expensive to Operate - No Impact Determination Required				No
<b>Northwoods Add.</b>	Yes	Public Housing is Less Expensive to Operate - No Impact Determination Required				No
<b>Councill Court Add.</b>	Yes	Public Housing is Less Expensive to Operate - No Impact Determination Required				No
<b>Johnson Towers</b>	No	No	No	No	Yes	No
<b>Searcy Homes</b>	Yes	Public Housing is Less Expensive to Operate - No Impact Determination Required				No
<b>Todd Towers</b>	No	No	No	No	Yes	No
<b>L. R. Patton Apts.</b>	Yes	Public Housing is Less Expensive to Operate - No Impact Determination Required				No
<b>L. R. Patton Apts. Add.</b>	No	No	No	No	Yes	No

# HOPE VI BUDGET/PROGRESS REPORT

Attachment \$ASQAL0472005200507010325-09

## Part I: Summary

PHA Name:  <p style="text-align: center; color: blue;"><b>Huntsville Housing Authority</b></p>	Grant Type and Number HOPE VI PROJECT NUMBER <span style="float: right; color: blue;"><b>AL09URD047D199</b></span>	Federal FY of Grant:  <p style="text-align: center; color: blue;"><b>1999</b></p>
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no: )		
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 09/30/04 <input type="checkbox"/> Final Performance and Evaluation Report		

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CFP Funds				
2	1406 Operations	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$0.00	\$0.00	\$0.00	\$0.00
4	1410 Administration	\$0.00	\$0.00	\$0.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$25,000.00	\$9,999.40	\$9,999.40	\$9,999.40
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$5,000.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
11	1465.1 Dwelling Equipment-Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$400,000.00	\$420,000.60	\$337,048.00	\$337,048.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Cost	\$0.00	\$0.00	\$0.00	\$0.00
18	1499 Development Activities	\$0.00	\$0.00	\$0.00	\$0.00
19	1501 Collateralization or Debt Service	\$0.00	\$0.00	\$0.00	\$0.00
20	1502 Contingency	\$0.00	\$0.00	\$0.00	\$0.00
21	<b>Amount of Annual Grant: (sum of lines 2-20)</b>	\$430,000.00	\$430,000.00	\$347,047.40	\$347,047.40
22	Amount of line 21 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 21 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 21 Related to Security -- Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of line 21 Related to Security -- Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
26	Amount of line 21 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

**Annual Statement /Performance and Evaluation Report**

Attachment \$ASQAL0472005200507010325-09

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			Status of Work
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. <b>AL09URD047D199</b> Replacement Housing Factor Grant No:			<b>1999</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		
				Original	Revised	Funds Obligated	Funds Expended	
<b>HA-Wide Mgmt. Improvmts</b>	1) Item 1	1408	<b>Total 1408</b>	\$0.00	\$0.00	\$0.00	\$0.00	
	2) Item 2	"		\$0.00	\$0.00	\$0.00	\$0.00	
	3) Item 3	"		\$0.00	\$0.00	\$0.00	\$0.00	
				<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
<b>HA-Wide Admin</b>	Funding for PHA Staff @ 10% of the annual grant amount in accordance with approved salary allocation plan	1410		\$0.00	\$0.00	\$0.00	\$0.00	
<b>HA-Wide Fees and Costs</b>	A & E services @ 7% of the annual grant amount, based on actual scope of design work	1430		\$25,000.00	\$9,999.40	\$9,999.40	\$9,999.40	
<b>HA-Wide</b>	Nonroutine vacancy prep.	1460		\$0.00	\$0.00	\$0.00	\$0.00	
"	Nonroutine PM repairs	1460		\$0.00	\$0.00	\$0.00	\$0.00	
"	Appliances	1465		\$0.00	\$0.00	\$0.00	\$0.00	
"	Vehicle replacement	1475		\$0.00	\$0.00	\$0.00	\$0.00	
"	Demolition Drake Towers(47-9) 86 units Sparkman Homes(47-3) 16 units	1485		\$400,000.00	\$420,000.60	\$337,048.00	\$337,048.00	
"	Relocation expenses	1495.1		\$0.00	\$0.00	\$0.00	\$0.00	

**Annual Statement /Performance and Evaluation Report**

Attachment \$ASQAL0472005200507010325-09

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. <b>AL09URD047D199</b> Replacement Housing Factor Grant No:			<b>1999</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
<b>AL47-09 Drake 86 units Towers</b>	<b>Site:</b> Grading/drainage	1450		\$5,000.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$5,000.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
		Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total, Drake 86 units</b>			<b>Project Total:</b>	<b>\$5,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

**Annual Statement /Performance and Evaluation Report**

Attachment \$ASQAL0472005200507010325-09

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. <b>AL09URD047D199</b> Replacement Housing Factor Grant No:			<b>1999</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
AL47-03 Sparkman 16units Homes	<b>Site:</b> Grading/drainage	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total, Sparkman 16units</b>			<b>Project Total:</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

Annual Statement /Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part III: Implementation Schedule

PHA Name: <b>Huntsville Housing Authority</b>		Grant Type and Number Capital Fund Program Grant No.: <b>AL09URD047D199</b> Replacement Housing Factor Grant No:			Federal FY of Grant: <b>1999</b>		
Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
1) Item 1							
2) Item 2							
3) Item 3							
HA-Wide Nonroutine vacancy prep.							
" Nonroutine PM repairs							
" Appliances							
" Vehicle replacement							
" Demolition Drake Towers(47-9) 86 units							
AL47-09 Drake 86 units	12/31/99		01/24/00	07/30/00		07/30/00	
AL47-03 Sparkman 16units	12/17/02		12/17/02	06/09/03			

**Annual Statement /Performance and Evaluation Report**

Attachment \$ASQAL0472005200507010325-10

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

PHA Name: <b>Huntsville Housing Authority</b>	Grant Type and Number Capital Fund Program Grant No. <b>AL09-P047-50101</b> Replacement Housing Factor Grant No:	Federal FY of Grant: <b>2001</b>
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- Original Annual Statement     
  Reserve for Disasters/Emergencies     
  Revised Annual Statement (revision no: 4 )  
 Performance and Evaluation Report for Period Ending: 9/30/04     
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CFP Funds				
2	1406 Operations	\$0.00	\$326,962.50	\$326,962.50	\$326,962.50
3	1408 Management Improvements	\$30,000.00	\$653,925.00	\$653,925.00	\$618,025.00
4	1410 Administration	\$162,442.00	\$326,962.50	\$326,962.50	\$326,962.50
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$40,000.00	\$112,760.10	\$112,760.10	\$45,856.30
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$843,657.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$2,013,526.00	\$51,876.07	\$51,876.07	\$51,876.07
11	1465.1 Dwelling Equipment-Nonexpendable	\$0.00	\$1,762,856.00	\$1,762,856.00	\$363,312.16
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$0.00	\$4,015.00	\$4,015.00	\$4,015.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Cost	\$180,000.00	\$30,267.83	\$30,267.83	\$30,267.83
18	1499 Development Activities	\$0.00	\$0.00	\$0.00	\$0.00
19	1501 Collateralization or Debt Service	\$0.00	\$0.00	\$0.00	\$0.00
20	1502 Contingency	\$0.00	\$0.00	\$0.00	\$0.00
21	<b>Amount of Annual Grant: (sum of lines 2-20)</b>	<b>\$3,269,625.00</b>	<b>\$3,269,625.00</b>	<b>\$3,269,625.00</b>	<b>\$1,767,277.36</b>
22	Amount of line 21 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 21 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 21 Related to Security -- Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of line 21 Related to Security -- Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
26	Amount of line 21 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. <b>AL09-P047-50101</b> Replacement Housing Factor Grant No:			<b>2001</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide Management Improvmts	1) Management Training 2) Security 3) Social Services 3) Strat Facilities Analysis Update and Organization Review	1408	Total 1408	\$30,000.00	\$75,594.00	\$75,594.00	\$75,594.00	\$20,246 to 47-10 a/c
				\$0.00	\$321,419.39	\$321,419.39	\$321,419.39	
				\$0.00	\$221,011.61	\$221,011.61	\$221,011.61	\$35,000 to 47-7A to close out contract with Wild Building Contractors
				\$0.00	\$35,900.00	\$35,900.00	\$0.00	
				\$30,000.00	\$653,925.00	\$653,925.00	\$618,025.00	
HA-Wide Admin	Funding for PHA Staff @ 10% of the annual grant amount in accordance with approved salary allocation plan	1410		\$162,442.00	\$326,962.50	\$326,962.50	\$326,962.50	
HA-Wide Fees and Costs	A & E services @ 1% of the annual grant amount, based on actual scope of design work	1430		\$40,000.00	\$112,760.10	\$112,760.10	\$45,856.30	
HA-Wide	Nonroutine vacancy prep.	1460		\$0.00	\$0.00	\$0.00	\$0.00	
"	Nonroutine PM repairs	1460		\$0.00	\$0.00	\$0.00	\$0.00	
"	Appliances	1465		\$0.00	\$0.00	\$0.00	\$0.00	
"	Vehicle replacement	1475		\$0.00	\$0.00	\$0.00	\$0.00	
"	Demolition (specify location[s])	1485		\$0.00	\$0.00	\$0.00	\$0.00	
"	Relocation expenses	1495.1		\$180,000.00	\$30,267.83	\$30,267.83	\$30,267.83	

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. <b>AL09-P047-50101</b> Replacement Housing Factor Grant No:			<b>2001</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
<b>AL047-001</b> <b>Councill Court</b>	<b>Site:</b> None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> Air-conditioners	1465.1		\$0.00	\$660,928.00	\$660,928.00	\$0.00	
			Total D.E.:	\$0.00	\$660,928.00	\$660,928.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total, Councill Court</b>			<b>Project Total:</b>	<b>\$0.00</b>	<b>\$660,928.00</b>	<b>\$660,928.00</b>	<b>\$0.00</b>	

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. <b>AL09-P047-50101</b> Replacement Housing Factor Grant No:			<b>2001</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
<b>AL047-002</b> <b>Butler Terrace</b>	<b>Site:</b> None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> Air-conditioners	1465.1		\$0.00	\$603,882.00	\$603,882.00	\$0.00	
			Total D.E.:	\$0.00	\$603,882.00	\$603,882.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total, Butler Terrace</b>			<b>Project Total:</b>	<b>\$0.00</b>	<b>\$603,882.00</b>	<b>\$603,882.00</b>	<b>\$0.00</b>	

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			Status of Work
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. <b>AL09-P047-50101</b> Replacement Housing Factor Grant No:			<b>2001</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		
				Original	Revised	Obligated	Expended	
<b>AL047-003 Sparkman Homes</b>	<b>Site:</b> Peremeter Fence	1450	186	\$79,050.00	\$0.00	\$0.00	\$0.00	\$16,876.07 to 47-7A to close out contract with Wild Building Contractors
			Total Site:	\$79,050.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total, Sparkman Homes</b>			<b>Project Total:</b>	\$79,050.00	\$0.00	\$0.00	\$0.00	

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. <b>AL09-P047-50101</b> Replacement Housing Factor Grant No:			<b>2001</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
<b>AL047-004</b> <b>Butler Terrace Addition</b>	<b>Site:</b> None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
		Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total, Butler Terrace Addition</b>			<b>Project Total:</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. <b>AL09-P047-50101</b> Replacement Housing Factor Grant No:			<b>2001</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
<b>AI047-005A</b> <b>Brookside</b>	<b>Site:</b> None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total, Brookside</b>			<b>Project Total:</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. <b>AL09-P047-50101</b> Replacement Housing Factor Grant No:			<b>2001</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
<b>AL047-005B</b> <b>Lincoln Park</b>	<b>Site:</b> Landscaping Repair alleys	1450	194 194	\$100,000.00 \$175,000.00	\$0.00 \$0.00	\$0.00	\$0.00	
			Total Site:	\$275,000.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> Gutters	1460		\$84,950.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$84,950.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00	
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total, Lincoln Park</b>			<b>Project Total:</b>	<b>\$359,950.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. <b>AL09-P047-50101</b> Replacement Housing Factor Grant No:			<b>2001</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
<b>AL047-006</b> <b>Northwoods</b>	<b>Site:</b> None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total, Northwoods</b>			<b>Project Total:</b>	\$0.00	\$0.00	\$0.00	\$0.00	

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. <b>AL09-P047-50101</b> Replacement Housing Factor Grant No:			<b>2001</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
<b>AL047-07A</b> <b>Northwoods Addition</b>	<b>Site:</b> None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> Patios	1460		\$0.00	\$51,876.07	\$51,876.07	\$51,876.07	
			Total B.E.:	\$0.00	\$51,876.07	\$51,876.07	\$51,876.07	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total, Northwoods Addition</b>			<b>Project Total:</b>	<b>\$0.00</b>	<b>\$51,876.07</b>	<b>\$51,876.07</b>	<b>\$51,876.07</b>	

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. <b>AL09-P047-50101</b> Replacement Housing Factor Grant No:			<b>2001</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
<b>AL047-07B</b> <b>Councill Court Addition</b>	<b>Site:</b> Repair alleys	1450		\$35,000.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$35,000.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total, Councill Court Addition</b>			<b>Project Total:</b>	<b>\$35,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			Status of Work
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. <b>AL09-P047-50101</b> Replacement Housing Factor Grant No:			<b>2001</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		
				Original	Revised	Obligated	Expended	
<b>AL047-008</b> <b>Johnson Towers</b>	<b>Site:</b> None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00	
			Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Total,</b>	<b>Johnson Towers</b>		<b>Project Total:</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			Status of Work
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. <b>AL09-P047-50101</b> Replacement Housing Factor Grant No:			<b>2001</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		
				Original	Revised	Obligated	Expended	
<b>AI047-009</b> <b>Drake Towers</b>	<b>Site:</b> None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00	
			Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Total,</b>	<b>Drake Towers</b>		<b>Project Total:</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. <b>AL09-P047-50101</b> Replacement Housing Factor Grant No:			<b>2001</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
<b>AL047-010</b> <b>Searcy Homes</b>	<b>Site:</b> Sidewalks/alleys Perimeter fencing Landscaping	1450	100	\$112,500.00 \$207,107.00 \$135,000.00	\$0.00 \$0.00 \$0.00	\$0.00 \$0.00 \$0.00	\$0.00 \$0.00 \$0.00	
	<b>Total Site:</b>			<b>\$454,607.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>Mechanical and Electrical:</b> HVAC	1460	100	\$460,000.00	\$0.00	\$0.00	\$0.00	
	<b>Total M&amp;E:</b>			<b>\$460,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>Building Exterior:</b> Security window screens/doors Shutters Gutters Front & rear porches/patios Storage rooms Apartment signage	1460	100	\$250,000.00 \$35,000.00 \$42,500.00 \$722,500.00 \$264,366.00 \$47,710.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	
	<b>Total B.E.:</b>			<b>\$1,362,076.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>Dwelling Units:</b> Abate existing flooring	1460	100	\$106,500.00	\$0.00	\$0.00	\$0.00	
	<b>Total DUs:</b>			<b>\$106,500.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>Dwelling Equipment:</b> Air-Conditioners	1465.1	100	\$0.00	\$498,046.00	\$498,046.00	\$363,312.16	
	<b>Total D.E.:</b>			<b>\$0.00</b>	<b>\$498,046.00</b>	<b>\$498,046.00</b>	<b>\$363,312.16</b>	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total ICAs:</b>			<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total SWFs:</b>			<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total NDE:</b>			<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

Total, <b>Searcy Homes</b>		Project Total:	\$2,383,183.00	\$498,046.00	\$498,046.00	\$363,312.16
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**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			Status of Work
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. <b>AL09-P047-50101</b> Replacement Housing Factor Grant No:			<b>2001</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		
				Original	Revised	Obligated	Expended	
<b>AL047-011</b> <b>Todd Towers</b>	<b>Site:</b> None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Nondwelling Equipment:</b> Computer for Modernization Dept.	1475		\$0.00	\$4,015.00	\$4,015.00	\$4,015.00	
			Total NDE:	\$0.00	\$4,015.00	\$4,015.00	\$4,015.00	
<b>Total,</b>	<b>Todd Towers</b>		<b>Project Total:</b>	<b>\$0.00</b>	<b>\$4,015.00</b>	<b>\$4,015.00</b>	<b>\$4,015.00</b>	

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. <b>AL09-P047-50101</b> Replacement Housing Factor Grant No:			<b>2001</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
<b>AL047-014</b> <b>L.R. Patton</b> <b>Apartments</b>	<b>Site:</b> None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
		Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total, L.R. Patton Apartments</b>			<b>Project Total:</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. <b>AL09-P047-50101</b> Replacement Housing Factor Grant No:			<b>2001</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
<b>AL047-015</b> <b>L.R. Patton Apartments Addition</b>	<b>Site:</b> None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total,</b>	<b>L.R. Patton Apartments Addition</b>		<b>Project Total:</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name:		Grant Type and Number			Federal FY of Grant:		
Huntsville Housing Authority		Capital Fund Program Grant No.: <b>AL09-P047-50101</b> Replacement Housing Factor Grant No:			2001		
Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
1) Management Training	03/30/03	06/30/03		09/30/04	06/30/05		Original dates were inaccurate, now reflects 24 mo. to obligate 48 mo. to expend.
2) Security							
3) Strat Facilities Analysis Update							
HA-Wide Nonroutine vacancy prep.							
" Nonroutine PM repairs							
" Appliances							
" Vehicle replacement							
" Demolition (specify location[s])							
AL047-001 Councill Court							
AL047-002 Butler Terrace							
AL047-003 Sparkman Homes	03/30/03	06/30/03		09/30/04	06/30/05		
AL047-004 Butler Terrace Addition							
AI047-005A Brookside							
AL047-005B Lincoln Park	03/30/03	06/30/03		09/30/04	06/30/05		
AL047-006 Northwoods							
AL047-07A Northwoods Addition							
AL047-07B Councill Court Addition	03/30/03	06/30/03		09/30/04	06/30/05		
AL047-008 Johnson Towers							
AI047-009 Drake Towers							
AL047-010 Searcy Homes	03/30/03	06/30/03		09/30/04	06/30/05		
AL047-011 Todd Towers							
AL047-014 L.R. Patton Apartments							
AL047-015 L.R. Patton Apartments Addition							

# Annual Statement /Performance and Evaluation Report

Attachment \$ASQAL0472005200507010325-11

## Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF Part I: Summary

PHA Name: <b>Huntsville Housing Authority</b>	Grant Type and Number Capital Fund Program Grant No. Replacement Housing Factor Grant No: <b>AL09-R047-50101</b>	Federal FY of Grant: <b>2001</b>
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- Original Annual Statement
  Reserve for Disasters/Emergencies
  Revised Annual Statement (revision no: )
- Performance and Evaluation Report for Period Ending: 9/30/04
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CFP Funds				
2	1406 Operations	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$0.00	\$0.00	\$0.00	\$0.00
4	1410 Administration	\$0.00	\$0.00	\$0.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$4,408.00	\$0.00	\$4,408.00	\$4,408.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$0.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
11	1465.1 Dwelling Equipment-Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Cost	\$0.00	\$0.00	\$0.00	\$0.00
18	1499 Development Activities	\$105,791.00	\$0.00	\$105,791.00	\$105,791.00
19	1501 Collateralization or Debt Service	\$0.00	\$0.00	\$0.00	\$0.00
20	1502 Contingency	\$0.00	\$0.00	\$0.00	\$0.00
21	<b>Amount of Annual Grant: (sum of lines 2-20)</b>	<b>\$110,199.00</b>	<b>\$0.00</b>	<b>\$110,199.00</b>	<b>\$110,199.00</b>
22	Amount of line 21 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 21 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 21 Related to Security -- Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of line 21 Related to Security -- Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
26	Amount of line 21 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

**Annual Statement /Performance and Evaluation Report**

Attachment \$ASQAL0472005200507010325-11

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. Replacement Housing Factor Grant N <b>AL09-R047-50101</b>			<b>2001</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide Mgmt. Improvmts	1) Item 1	1408	<b>Total 1408</b>	\$0.00	\$0.00	\$0.00	\$0.00	
	2) Item 2	"		\$0.00	\$0.00	\$0.00	\$0.00	
	3) Item 3	"		\$0.00	\$0.00	\$0.00	\$0.00	
				<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
HA-Wide Admin	Funding for PHA Staff @ 10% of the annual grant amount in accordance with approved salary allocation plan	1410		\$0.00	\$0.00	\$0.00	\$0.00	
HA-Wide Fees and Costs	A & E services @ 7% of the annual grant amount, based on actual scope of design work	1430		\$4,408.00	\$0.00	\$4,408.00	\$4,408.00	
HA-Wide	Nonroutine vacancy prep.	1460		\$0.00	\$0.00	\$0.00	\$0.00	
"	Nonroutine PM repairs	1460		\$0.00	\$0.00	\$0.00	\$0.00	
"	Appliances	1465		\$0.00	\$0.00	\$0.00	\$0.00	
"	Vehicle replacement	1475		\$0.00	\$0.00	\$0.00	\$0.00	
"	Demolition (specify location[s])	1485		\$0.00	\$0.00	\$0.00	\$0.00	
"	Relocation expenses	1495.1		\$0.00	\$0.00	\$0.00	\$0.00	

**Annual Statement /Performance and Evaluation Report**

Attachment \$ASQAL0472005200507010325-11

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			Status of Work
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. Replacement Housing Factor Grant N <b>AL09-R047-50101</b>			<b>2001</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		
				Original	Revised	Obligated	Expended	
<b>AL047-016</b> <b>2 Scattered Site Apartments</b>	<b>Site:</b> None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total,</b>	<b>2 Scattered Site</b>		<b>Project Total:</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part III: Implementation Schedule

PHA Name:		Grant Type and Number			Federal FY of Grant:		
Huntsville Housing Authority		Capital Fund Program Grant No.: Replacement Housing Factor Grant No. <b>AL09-R047-50101</b>			2001		
Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
1) Item 1							
2) Item 2							
3) Item 3							
HA-Wide Nonroutine vacancy prep.							
" Nonroutine PM repairs							
" Appliances							
" Vehicle replacement							
" Demolition (specify location[s])							
AL047-001 Councill Court							
AL047-002 Butler Terrace							
AL047-003 Sparkman Homes							
AL047-004 Butler Terrace Addition							
AL047-005A Brookside							
AL047-05B Lincoln Park							
AL047-006 Northwoods							
AL047-07A Councill Court Addition							
AL047-07B Northwoods Addition							
AL047-008 Johnson Towers							
AL047-010 Searcy Homes							
AL047-011 Todd Towers							
AL047-014 L.R. Patton Apartments							
AL047-015 L.R. Patton Apartments Addition							
AL047-016 2 Scattered Site	06/30/03			09/30/05			

**Annual Statement /Performance and Evaluation Report**

Attachment \$ASQAL0472005200507010325-12

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF Part I: Summary**

PHA Name: <b>HUNTSVILLE HOUSING AUTHORITY</b>	Grant Type and Number Capital Fund Program Grant No. <b>AL09-PO47-50102</b> Replacement Housing Factor Grant No:	Federal FY of Grant: <b>2002</b>
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- Original Annual Statement
  Reserve for Disasters/Emergencies
  Revised Annual Statement (revision no: 2 )
- Performance and Evaluation Report for Period Ending: 9/30/04
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CFP Funds				
2	1406 Operations	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$30,000.00	\$30,000.00	\$30,000.00	\$3,730.78
4	1410 Administration	\$182,442.00	\$182,442.00	\$182,442.00	\$164,116.34
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$390,000.00	\$392,750.00	\$392,750.00	\$390,530.16
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$775,000.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$1,665,717.00	\$2,502,967.00	\$2,502,967.00	\$974,970.61
11	1465.1 Dwelling Equipment-Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$65,000.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Cost	\$0.00	\$0.00	\$0.00	\$0.00
18	1499 Development Activities	\$0.00	\$0.00	\$0.00	\$0.00
19	1501 Collateralization or Debt Service	\$0.00	\$0.00	\$0.00	\$0.00
20	1502 Contingency	\$0.00	\$0.00	\$0.00	\$0.00
21	<b>Amount of Annual Grant: (sum of lines 2-20)</b>	<b>\$3,108,159.00</b>	<b>\$3,108,159.00</b>	<b>\$3,108,159.00</b>	<b>\$1,533,347.89</b>
22	Amount of line 21 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 21 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 21 Related to Security -- Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of line 21 Related to Security -- Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
26	Amount of line 21 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

Attachment \$ASQAL0472005200507010325-12

PHA Name:		Grant Type and Number		Federal FY of Grant:				
<b>HUNTSVILLE HOUSING AUTHORITY</b>		Capital Fund Program Grant No <b>AL09-PO47-50102</b> Replacement Housing Factor Grant No:		<b>2002</b>				
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide Mgmt. Improvmts	1) Management Training	1408		\$30,000.00	\$30,000.00	\$30,000.00	\$3,730.78	
	2) Item 2	"		\$0.00	\$0.00	\$0.00	\$0.00	
	3) Item 3	"		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total 1408</b>			<b>\$30,000.00</b>	<b>\$30,000.00</b>	<b>\$30,000.00</b>	<b>\$3,730.78</b>	
HA-Wide Admin	Funding for PHA Staff @ 5.8% of the annual grant amount in accordance with approved salary allocation plan	1410		\$182,442.00	\$182,442.00	\$182,442.00	\$164,116.34	
HA-Wide Fees and Costs	A & E services @ 12.5% of the annual grant amount, based on actual scope of design work	1430		\$390,000.00	\$392,750.00	\$392,750.00	\$390,530.16	
HA-Wide	Nonroutine vacancy prep.	1460		\$0.00	\$0.00	\$0.00	\$0.00	
"	Nonroutine PM repairs	1460		\$0.00	\$0.00	\$0.00	\$0.00	
"	Appliances	1465		\$0.00	\$0.00	\$0.00	\$0.00	
"	Vehicle replacement	1475		\$0.00	\$0.00	\$0.00	\$0.00	
"	Demolition (specify location[s])	1485		\$0.00	\$0.00	\$0.00	\$0.00	
"	Relocation expenses	1495.1		\$0.00	\$0.00	\$0.00	\$0.00	

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

Attachment \$ASQAL0472005200507010325-12

PHA Name:		Grant Type and Number		Federal FY of Grant:				
<b>HUNTSVILLE HOUSING AUTHORITY</b>		Capital Fund Program Grant No <b>AL09-PO47-50102</b> Replacement Housing Factor Grant No:		<b>2002</b>				
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
<b>AL047-003</b> <b>Sparkman Homes</b>	<b>Site:</b> None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> Security Screen Doors	1460		\$0.00	\$119,000.00	\$119,000.00	\$119,000.00	
			Total B.E.:	\$0.00	\$119,000.00	\$119,000.00	\$119,000.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total, Sparkman Homes</b>			<b>Project Total:</b>	<b>\$0.00</b>	<b>\$119,000.00</b>	<b>\$119,000.00</b>	<b>\$119,000.00</b>	

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

Attachment \$ASQAL0472005200507010325-12

PHA Name:		Grant Type and Number		Federal FY of Grant:				
<b>HUNTSVILLE HOUSING AUTHORITY</b>		Capital Fund Program Grant No <b>AL09-PO47-50102</b> Replacement Housing Factor Grant No:		<b>2002</b>				
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
<b>AL047-05B</b> <b>Lincoln Park</b>	<b>Site:</b> None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> Security Screen Doors	1460	388	\$0.00	\$135,800.00	\$135,800.00	\$135,800.00	
			Total B.E.:	\$0.00	\$135,800.00	\$135,800.00	\$135,800.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total, Lincoln Park</b>			<b>Project Total:</b>	<b>\$0.00</b>	<b>\$135,800.00</b>	<b>\$135,800.00</b>	<b>\$135,800.00</b>	

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name:		Grant Type and Number		Federal FY of Grant:				
<b>HUNTSVILLE HOUSING AUTHORITY</b>		Capital Fund Program Grant No <b>AL09-PO47-50102</b> Replacement Housing Factor Grant No:		<b>2002</b>				
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
<b>AL047-006</b> <b>Northwoods</b>	<b>Site:</b> STORM SEWER SITE LIGHTING DRIVES/PARKING FENCING SIDEWALKS/ALLEYS LANDSCAPING IRRIGATION	1450	0	\$147,000.00	\$0.00	\$0.00	\$0.00	
			0	\$60,000.00	\$0.00	\$0.00	\$0.00	
			0	\$118,000.00	\$0.00	\$0.00	\$0.00	
			0	\$150,000.00	\$0.00	\$0.00	\$0.00	
			0	\$75,000.00	\$0.00	\$0.00	\$0.00	
			0	\$165,000.00	\$0.00	\$0.00	\$0.00	
			0	\$60,000.00	\$0.00	\$0.00	\$0.00	
			<b>Total Site:</b>	<b>\$775,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>Mechanical and Electrical:</b> HVAC ELECTRICAL CEILING FANS	1460	0	\$54,693.29	\$0.00	\$0.00	\$0.00	\$34,693.29 to 47-7A 1460
			0	\$160,306.71	\$0.00	\$0.00	\$0.00	
			0	\$8,200.00	\$0.00	\$0.00	\$0.00	
			<b>Total M&amp;E:</b>	<b>\$223,200.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>Building Exterior:</b> SIDEWALKS ROOFING WINDOW REPLACEMENT PATIOS FRONT/REAR PORCHES GUTTERS SECURITY SCREEN DOORS SECURITY WINDOW SCREENS VINYL SIDING ENTRANCE DOORS AND HARDWARE	1460	0	\$55,260.00	\$0.00	\$0.00	\$0.00	
			269 DU	\$178,410.00	\$418,539.00	\$418,539.00	\$418,539.00	
			269 DU	\$107,000.00	\$608,907.00	\$608,907.00	\$7,818.75	
			0	\$169,633.50	\$0.00	\$0.00	\$0.00	
			0	\$63,331.00	\$0.00	\$0.00	\$0.00	
			0	\$87,777.00	\$0.00	\$0.00	\$0.00	
			538	\$77,777.00	\$188,300.00	\$188,300.00	\$94,358.76	
			269 DU	\$147,777.00	\$212,944.00	\$212,944.00	\$7,818.75	
			0	\$147,777.00	\$0.00	\$0.00	\$0.00	
			538	\$88,777.00	\$252,181.00	\$252,181.00	\$31,147.50	
			<b>Total B.E.:</b>	<b>\$975,742.50</b>	<b>\$1,680,871.00</b>	<b>\$1,680,871.00</b>	<b>\$559,682.76</b>	
	<b>Dwelling Units:</b> PAINTING DRAFT STOPS WINDOW SHADES WINDOW SILLS ATTIC ACCESS CARPET BATH MOD KITCHEN MOD	1460	0	\$59,000.00	\$0.00	\$0.00	\$0.00	
			269 DU	\$50,000.00	\$79,981.00	\$79,981.00	\$67,031.60	
			269 DU	\$0.00	\$80,902.00	\$80,902.00	\$7,818.75	
			269 DU	\$0.00	\$211,222.00	\$211,222.00	\$7,818.75	
			123 BLDGS	\$0.00	\$51,691.00	\$51,691.00	\$7,818.75	
			0	\$104,500.00	\$0.00	\$0.00	\$0.00	
			0	\$143,641.00	\$0.00	\$0.00	\$0.00	
			0	\$109,633.50	\$0.00	\$0.00	\$0.00	
			<b>Total DUs:</b>	<b>\$466,774.50</b>	<b>\$423,796.00</b>	<b>\$423,796.00</b>	<b>\$90,487.85</b>	
	<b>Dwelling Equipment:</b> None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			<b>Total D.E.:</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			<b>Total ICAs:</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			<b>Total SWFs:</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
	<b>Nondwelling Equipment:</b> PLAYGROUNDS	1475	0	\$65,000.00	\$0.00	\$0.00	\$0.00	
			<b>Total NDE:</b>	<b>\$65,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
<b>Total, Northwoods</b>			<b>Project Total:</b>	<b>\$2,505,717.00</b>	<b>\$2,104,667.00</b>	<b>\$2,104,667.00</b>	<b>\$650,170.61</b>	

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

Attachment \$ASQAL0472005200507010325-12

PHA Name:		Grant Type and Number		Federal FY of Grant:				
<b>HUNTSVILLE HOUSING AUTHORITY</b>		Capital Fund Program Grant No <b>AL09-PO47-50102</b> Replacement Housing Factor Grant No:		<b>2002</b>				
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
<b>AL047-010</b> <b>Searcy Homes</b>	<b>Site:</b>	1450	100	\$0.00	\$0.00	\$0.00	\$0.00	\$775,000 to 47-6
	STORM SEWER		100	\$0.00	\$0.00	\$0.00	\$0.00	
	SITE LIGHTING		100	\$0.00	\$0.00	\$0.00	\$0.00	
	DRIVES/PARKING		100	\$0.00	\$0.00	\$0.00	\$0.00	
	FENCING		100	\$0.00	\$0.00	\$0.00	\$0.00	
	SIDEWALKS/ALLEYS		100	\$0.00	\$0.00	\$0.00	\$0.00	
	LANDSCAPING		100	\$0.00	\$0.00	\$0.00	\$0.00	
	IRRIGATION		100	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b>	1460	Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	HVAC		100	\$0.00	\$0.00	\$0.00	\$0.00	
	ELECTRICAL		100	\$0.00	\$0.00	\$0.00	\$0.00	
	CEILING FANS	100	\$0.00	\$0.00	\$0.00	\$0.00	\$223,200 to 47-6	
	<b>Building Exterior:</b>	1460	Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	SIDEWALKS		100	\$0.00	\$0.00	\$0.00	\$0.00	
	ROOFING		100	\$0.00	\$0.00	\$0.00	\$0.00	
	STORAGE ROOMS		100	\$0.00	\$0.00	\$0.00	\$0.00	
	PATIOS		100	\$0.00	\$0.00	\$0.00	\$0.00	
	FRONT/REAR PORCHES		100	\$0.00	\$0.00	\$0.00	\$0.00	
	GUTTERS		100	\$0.00	\$0.00	\$0.00	\$0.00	
	Security Screen Doors		200	\$0.00	\$70,000.00	\$70,000.00	\$70,000.00	
	VINYL SIDING		100	\$0.00	\$0.00	\$0.00	\$0.00	
	ENTRANCE DOORS		100	\$0.00	\$0.00	\$0.00	\$0.00	
	HARDWARE	100	\$0.00	\$0.00	\$0.00	\$0.00	\$1,189,742.50 to 47-6	
<b>Dwelling Units:</b>	1460	Total B.E.:	\$0.00	\$70,000.00	\$70,000.00	\$70,000.00		
PAINTING		100	\$0.00	\$0.00	\$0.00	\$0.00		
ABATEMENT		100	\$0.00	\$0.00	\$0.00	\$0.00		
CARPET		100	\$0.00	\$0.00	\$0.00	\$0.00		
BATH MOD		100	\$0.00	\$0.00	\$0.00	\$0.00		
KITCHEN MOD	100	\$0.00	\$0.00	\$0.00	\$0.00	\$452,774.50 to 47-6		
<b>Dwelling Equipment:</b>	1465.1	Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00		
None		1465.1	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Interior Common Areas:</b>	1470	Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00		
None		1470	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Site-Wide Facilities:</b>	1470	Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00		
None		1470	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Nondwelling Equipment:</b>	1475	Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00		
PLAYGROUNDS		2	\$0.00	\$0.00	\$0.00	\$0.00	\$65,000 to 47-6	
Total NDE:		\$0.00	\$0.00	\$0.00	\$0.00			
<b>Total, Searcy Homes</b>	<b>Project Total:</b>	\$0.00	\$70,000.00	\$70,000.00	\$70,000.00			

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

Attachment \$ASQAL0472005200507010325-12

PHA Name:		Grant Type and Number		Federal FY of Grant:				
<b>HUNTSVILLE HOUSING AUTHORITY</b>		Capital Fund Program Grant No <b>AL09-PO47-50102</b> Replacement Housing Factor Grant No:		<b>2002</b>				
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
<b>AL047-014</b> <b>L. R. Patton</b> <b>Apartments</b>	<b>Site:</b> None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> Security Screen Doors	1460	200	\$0.00	\$70,000.00	\$70,000.00	\$0.00	
			Total B.E.:	\$0.00	\$70,000.00	\$70,000.00	\$0.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
		Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total, L. R. Patton Apartments</b>			<b>Project Total:</b>	<b>\$0.00</b>	<b>\$70,000.00</b>	<b>\$70,000.00</b>	<b>\$0.00</b>	

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

Attachment \$ASQAL0472005200507010325-12

PHA Name:		Grant Type and Number		Federal FY of Grant:				
<b>HUNTSVILLE HOUSING AUTHORITY</b>		Capital Fund Program Grant No <b>AL09-PO47-50102</b> Replacement Housing Factor Grant No:		<b>2002</b>				
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
<b>AL047-015</b> <b>L. R. Patton</b> <b>Apartments</b> <b>Addition</b>	<b>Site:</b> None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> Security Screen Doors	1460	20	\$0.00	\$3,500.00	\$3,500.00	\$0.00	
			Total B.E.:	\$0.00	\$3,500.00	\$3,500.00	\$0.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total, L. R. Patton Apartments Addition</b>		<b>Project Total:</b>	<b>\$0.00</b>	<b>\$3,500.00</b>	<b>\$3,500.00</b>	<b>\$0.00</b>		

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part III: Implementation Schedule

PHA Name:		Grant Type and Number			Federal FY of Grant:		
HUNTSVILLE HOUSING AUTHORITY		Capital Fund Program Grant No.: AL09-PO47-50102 Replacement Housing Factor Grant No:			2002		
Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
1) Management Training	05/30/04			05/30/06			
2) Item 2							
3) Item 3							
HA-Wide Nonroutine vacancy prep.							
" Nonroutine PM repairs							
" Appliances							
" Vehicle replacement							
" Demolition (specify location[s])							
AL047-001 Councill Court							
AL047-002 Butler Terrace							
AL047-003 Sparkman Homes	05/30/04		03/25/04	05/30/06			
AL047-004 Butler Terrace Addition							
AL047-05A Brookside							
AL047-05B Lincoln Park	05/30/04		03/25/04	05/30/06			
AL047-006 Northwoods	05/30/04		03/25/04	05/30/06			
AL047-07A Northwoods Addition							
AL047-007E Councill Court Addition							
AL047-008 Johnson Towers							
AL047-010 Searcy Homes	05/30/04		03/25/04	05/30/06			
AL047-011 Todd Towers							
AL047-014 L. R. Patton Apartments	05/30/04		03/25/04	05/30/06			
AL047-015 L. R. Patton Apartments Addition	05/30/04		03/25/04	05/30/06			

# Annual Statement /Performance and Evaluation Report

Attachment \$ASQAL0472005200507010325-13

## Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF Part I: Summary

PHA Name: <b>Huntsville Housing Authority</b>	Grant Type and Number Capital Fund Program Grant No. Replacement Housing Factor Grant No: <b>AL09-R047-50102</b>	Federal FY of Grant: <b>2002</b>
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- Original Annual Statement
  Reserve for Disasters/Emergencies
  Revised Annual Statement (revision no: )
- Performance and Evaluation Report for Period Ending:9/30/04
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CFP Funds				
2	1406 Operations	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$0.00	\$0.00	\$0.00	\$0.00
4	1410 Administration	\$0.00	\$0.00	\$0.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$4,190.00	\$0.00	\$900.00	\$1,642.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$0.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
11	1465.1 Dwelling Equipment-Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Cost	\$0.00	\$0.00	\$0.00	\$0.00
18	1499 Development Activities	\$100,530.00	\$0.00	\$100,530.00	\$100,530.00
19	1501 Collateralization or Debt Service	\$0.00	\$0.00	\$0.00	\$0.00
20	1502 Contingency	\$0.00	\$0.00	\$0.00	\$0.00
21	<b>Amount of Annual Grant: (sum of lines 2-20)</b>	<b>\$104,720.00</b>	<b>\$0.00</b>	<b>\$101,430.00</b>	<b>\$102,172.00</b>
22	Amount of line 21 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 21 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 21 Related to Security -- Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of line 21 Related to Security -- Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
26	Amount of line 21 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

Attachment \$ASQAL0472005200507010325-13

PHA Name:		Grant Type and Number			Federal FY of Grant:			
Huntsville Housing Authority		Capital Fund Program Grant No <b>AL09-R047-50102</b> Replacement Housing Factor Grant No:			<b>2002</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide Mgmt. Improvmts	1) Item 1	1408	Total 1408	\$0.00	\$0.00	\$0.00	\$0.00	
	2) Item 2	"		\$0.00	\$0.00	\$0.00	\$0.00	
	3) Item 3	"		\$0.00	\$0.00	\$0.00	\$0.00	
				\$0.00	\$0.00	\$0.00	\$0.00	
HA-Wide Admin	Funding for PHA Staff @ 10% of the annual grant amount in accordance with approved salary allocation plan	1410		\$0.00	\$0.00	\$0.00	\$0.00	
HA-Wide Fees and Costs	A & E services @ 4% of the annual grant amount, based on actual scope of design work	1430		\$4,190.00	\$0.00	\$1,642.00	\$1,642.00	
HA-Wide	Nonroutine vacancy prep.	1460		\$0.00	\$0.00	\$0.00	\$0.00	
"	Nonroutine PM repairs	1460		\$0.00	\$0.00	\$0.00	\$0.00	
"	Appliances	1465		\$0.00	\$0.00	\$0.00	\$0.00	
"	Vehicle replacement	1475		\$0.00	\$0.00	\$0.00	\$0.00	
"	Demolition (specify location[s])	1485		\$0.00	\$0.00	\$0.00	\$0.00	
"	Relocation expenses	1495.1		\$0.00	\$0.00	\$0.00	\$0.00	

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

Attachment \$ASQAL0472005200507010325-13

PHA Name:		Grant Type and Number			Federal FY of Grant:			Status of Work
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No <b>AL09-R047-50102</b> Replacement Housing Factor Grant No:			<b>2002</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		
				Original	Revised	Obligated	Expended	
<b>AL047-016</b> <b>2 Scattered Site</b> <b>Public Housing</b> <b>Units</b>	<b>Site:</b> None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total,</b>	<b>2 Scattered Site</b>		<b>Project Total:</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part III: Implementation Schedule

PHA Name:		Grant Type and Number			Federal FY of Grant:		
Huntsville Housing Authority		Capital Fund Program Grant No.: AL09-R047-50102 Replacement Housing Factor Grant No:			2002		
Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
1) Item 1							
2) Item 2							
3) Item 3							
HA-Wide Nonroutine vacancy prep.							
" Nonroutine PM repairs							
" Appliances							
" Vehicle replacement							
" Demolition (specify location[s])							
AL047-001 Councill Court							
AL047-002 Butler Terrace							
AL047-003 Sparkman Homes							
AL047-004 Butler Terrace Addition							
AL047-05A Brookside							
AL047-05B Lincoln Park							
AL047-006 Northwoods							
AL047-07A Northwoods Addition							
AL047-07B Councill Court Addition							
AL047-008 Johnson Towers							
AL047-010 Searcy Homes							
AL047-011 Todd Towers							
AL047-014 L.R. Patton Apartments							
AL047-015 L.R. Patton Apartments Addition							
AL047-016 2 Scattered Site	05/31/04			05/31/06			

**Annual Statement /Performance and Evaluation Report**

Attachment \$ASQAL0472005200507010325-14

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF Part I: Summary**

PHA Name: <b>Huntsville Housing Authority</b>	Grant Type and Number Capital Fund Program Grant No. <b>AL09-P047-50103</b> Replacement Housing Factor Grant No:	Federal FY of Grant: <b>2003</b>
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- Original Annual Statement     
  Reserve for Disasters/Emergencies     
  Revised Annual Statement (revision no: 1 )  
 Performance and Evaluation Report for Period Ending: 9/30/04     
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CFP Funds				
2	1406 Operations	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$160,000.00	\$113,894.00	\$0.00	\$0.00
4	1410 Administration	\$215,689.00	\$215,689.00	\$0.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$217,571.00	\$217,571.00	\$0.00	\$0.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$259,234.00	\$259,234.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$714,963.90	\$714,963.90	\$0.00	\$0.00
11	1465.1 Dwelling Equipment-Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$65,008.00	\$111,114.00	\$61,081.00	\$9,972.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Cost	\$100,000.00	\$100,000.00	\$0.00	\$0.00
18	1499 Development Activities	\$0.00	\$0.00	\$0.00	\$0.00
19	1501 Collateralization or Debt Service	\$824,890.10	\$824,890.10	\$824,890.10	\$0.00
20	1502 Contingency	\$0.00	\$0.00	\$0.00	\$0.00
21	<b>Amount of Annual Grant: (sum of lines 2-20)</b>	<b>\$2,557,356.00</b>	<b>\$2,557,356.00</b>	<b>\$885,971.10</b>	<b>\$9,972.00</b>
22	Amount of line 21 Related to LBP Activities	\$69,008.00	\$0.00	\$0.00	\$0.00
23	Amount of line 21 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 21 Related to Security -- Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of line 21 Related to Security -- Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
26	Amount of line 21 Related to Energy Conservation Measures	\$30,000.00	\$0.00	\$0.00	\$0.00

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

Attachment \$ASQAL0472005200507010325-14

PHA Name:		Grant Type and Number			Federal FY of Grant:			
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. <b>AL09-P047-50103</b> Replacement Housing Factor Grant No:			<b>2003</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide Mgmt. Improvmts	1) Management Training	1408		\$30,000.00	\$30,000.00	\$0.00	\$0.00	
	2) Security	"		\$130,000.00	\$83,894.00	\$0.00	\$0.00	
	3) Item 3	"		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total 1408</b>			<b>\$160,000.00</b>	<b>\$113,894.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
HA-Wide Admin	Funding for PHA Staff @ 8% of the annual grant amount in accordance with approved salary allocation plan	1410		\$215,689.00	\$215,689.00	\$0.00	\$0.00	
HA-Wide Fees and Costs	A & E services @ 9% of the annual grant amount, based on actual scope of design work	1430		\$217,571.00	\$217,571.00	\$0.00	\$0.00	
HA-Wide	Non-Routine Vacancy Prep	1460		\$0.00	\$0.00	\$0.00	\$0.00	
"	Nonroutine PM repairs	1460		\$0.00	\$0.00	\$0.00	\$0.00	
"	Appliances	1465		\$0.00	\$0.00	\$0.00	\$0.00	
"	Computer Hardware	1475		\$45,000.00	\$91,106.00	\$51,106.00	\$0.00	
"	Demolition (specify location[s])	1485		\$0.00	\$0.00	\$0.00	\$0.00	
"	Relocation expenses	1495.1		\$100,000.00	\$100,000.00	\$0.00	\$0.00	

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. <b>AL09-P047-50103</b> Replacement Housing Factor Grant No:			<b>2003</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
<b>AL047-02 Butler Terrace</b>	<b>Site:</b> Repair/Replace Alleys	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
		Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Nondwelling Equipment:</b> Playground equipment	1475		\$10,000.00	\$10,000.00	\$9,975.00	\$9,972.00		
		Total NDE:	\$10,000.00	\$10,000.00	\$9,975.00	\$9,972.00		
<b>Total, Butler Terrace</b>			<b>Project Total:</b>	<b>\$10,000.00</b>	<b>\$10,000.00</b>	<b>\$9,975.00</b>	<b>\$9,972.00</b>	

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:				
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. <b>AL09-P047-50103</b> Replacement Housing Factor Grant No:			<b>2003</b>				
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised	Obligated	Expended		
<b>AL047-06 Northwoods</b>	<b>Site:</b> Storm Sewer Site Lighting Drives/Parking Fencing Sidewalks/Alleys Landscaping Irrigation	1450		\$27,753.00	\$0.00	\$0.00	\$0.00		
				\$42,745.00	\$42,745.00	\$0.00	\$0.00		
				\$27,753.00	\$70,493.00	\$0.00	\$0.00		
				\$32,745.00	\$32,745.00	\$0.00	\$0.00		
				\$57,745.00	\$57,745.00	\$0.00	\$0.00		
				\$27,753.00	\$55,506.00	\$0.00	\$0.00		
				\$42,740.00	\$0.00	\$0.00	\$0.00		
		<b>Total Site:</b>			\$259,234.00	\$259,234.00	\$0.00	\$0.00	
		<b>Mechanical and Electrical:</b> Electrical Ceiling Fans	1460		\$140,008.00	\$140,008.00	\$0.00	\$0.00	
					\$8,200.00	\$8,200.00	\$0.00	\$0.00	
		<b>Total M&amp;E:</b>			\$148,208.00	\$148,208.00	\$0.00	\$0.00	
		<b>Building Exterior:</b> Roofing Security Screens/Doors Vinyl Siding Entrance Doors	1460		\$56,008.00	\$0.00	\$0.00	\$0.00	
					\$66,008.00	\$0.00	\$0.00	\$0.00	
					\$26,008.00	\$56,016.00	\$0.00	\$0.00	
					\$77,008.00	\$0.00	\$0.00	\$0.00	
		<b>Total B.E.:</b>			\$225,032.00	\$56,016.00	\$0.00	\$0.00	
		<b>Dwelling Units:</b> Hardware Painting Abatement Carpet Bath Mod Kit Mod	1460		\$30,008.00	\$0.00	\$0.00	\$0.00	
				\$61,008.00	\$61,008.00	\$0.00	\$0.00		
				\$69,008.00	\$69,008.00	\$0.00	\$0.00		
				\$19,508.00	\$19,508.00	\$0.00	\$0.00		
				\$67,194.00	\$262,759.35	\$0.00	\$0.00		
				\$94,997.90	\$98,456.55	\$0.00	\$0.00		
	<b>Total DUs:</b>			\$341,723.90	\$510,739.90	\$0.00	\$0.00		
	<b>Dwelling Equipment:</b> None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00		
	<b>Total D.E.:</b>			\$0.00	\$0.00	\$0.00	\$0.00		
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00		
	<b>Total ICAs:</b>			\$0.00	\$0.00	\$0.00	\$0.00		
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00		
	<b>Total SWFs:</b>			\$0.00	\$0.00	\$0.00	\$0.00		
	<b>Nondwelling Equipment:</b> Playgrounds	1475		\$10,008.00	\$10,008.00	\$0.00	\$0.00		
	<b>Total NDE:</b>			\$10,008.00	\$10,008.00	\$0.00	\$0.00		
<b>Total, Northwoods</b>	<b>Project Total:</b>			\$984,205.90	\$984,205.90	\$0.00	\$0.00		

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name:		Grant Type and Number			Federal FY of Grant:		
Huntsville Housing Authority		Capital Fund Program Grant No.: <b>AL09-P047-50103</b> Replacement Housing Factor Grant No:			<b>2003</b>		
Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
1) Management Training	09/17/05			09/17/07			
2) Security	09/17/05			09/17/07			
3) Item 3							
HA-Wide Non-Routine Vacancy Prep							
" Nonroutine PM repairs							
" Appliances							
" Computer Hardware	09/17/05			09/17/07			
" Demolition (specify location[s])							
AL047-01 Councill Court							
AL047-02 Butler Terrace	09/17/05			09/17/07			
AL047-03 Sparkman Homes							
AL047-04 Butler Terrace Addition							
AL047-05A Brookside							
AL047-05B Lincoln Park							
AL047-06 Northwoods	09/17/05			09/17/07			
AL047-07A Northwoods Addition							
AL047-07B Councill Court Addition							
AL047-08 Johnson Towers							
AL047-10 Searcy Homes							
AL047-11 Todd Towers							
AL047-14 L.R. Patton Apartments							
AL047-15 L.R. Patton Apartments Addition							
AL047-16 2 Scattered Site							

**Annual Statement /Performance and Evaluation Report**

Attachment \$ASQAL0472005200507010325-15

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF Part I: Summary**

PHA Name: <b>Huntsville Housing Authority</b>	Grant Type and Number Capital Fund Program Grant No. <b>AL09-P047-50203</b> Replacement Housing Factor Grant No:	Federal FY of Grant: <b>2003</b>
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- Original Annual Statement     
  Reserve for Disasters/Emergencies     
  Revised Annual Statement (revision no: 1 )  
 Performance and Evaluation Report for Period Ending: 9/30/04     
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CFP Funds				
2	1406 Operations	\$105,368.60	\$105,368.60	\$105,368.60	\$105,368.60
3	1408 Management Improvements	\$105,368.60	\$105,368.60	\$105,368.60	\$105,368.60
4	1410 Administration	\$52,684.30	\$52,684.30	\$52,684.30	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$0.00	\$0.00	\$0.00	\$0.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$0.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$263,421.50	\$263,421.50	\$56,947.27	\$0.00
11	1465.1 Dwelling Equipment-Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Cost	\$0.00	\$0.00	\$0.00	\$0.00
18	1499 Development Activities	\$0.00	\$0.00	\$0.00	\$0.00
19	1501 Collateralization or Debt Service	\$0.00	\$0.00	\$0.00	\$0.00
20	1502 Contingency	\$0.00	\$0.00	\$0.00	\$0.00
21	<b>Amount of Annual Grant: (sum of lines 2-20)</b>	<b>\$526,843.00</b>	<b>\$526,843.00</b>	<b>\$320,368.77</b>	<b>\$210,737.20</b>
22	Amount of line 21 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 21 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 21 Related to Security -- Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of line 21 Related to Security -- Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
26	Amount of line 21 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

**Annual Statement /Performance and Evaluation Report**

Attachment \$ASQAL0472005200507010325-15

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			Status of Work
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. <b>AL09-P047-50203</b> Replacement Housing Factor Grant No:			<b>2003</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide Mgmt. Improvmts	1) Management Training	1408		\$12,644.30	\$0.00	\$0.00	\$0.00	
	2) Security	"		\$32,664.30	\$49,995.42	\$49,995.42	\$49,995.42	
	3) Social Services	"		\$60,060.00	\$55,373.18	\$55,373.18	\$55,373.18	
	<b>Total 1408</b>			<b>\$105,368.60</b>	<b>\$105,368.60</b>	<b>\$105,368.60</b>	<b>\$105,368.60</b>	
HA-Wide Admin	Funding for PHA Staff @ 10% of the annual grant amount in accordance with approved salary allocation plan	1410		\$52,684.30	\$52,684.30	\$52,684.30	\$0.00	
HA-Wide Fees and Costs	A & E services @ 7% of the annual grant amount, based on actual scope of design work	1430		\$0.00	\$0.00	\$0.00	\$0.00	
HA-Wide	Window Shades	1460		\$0.00	\$0.00	\$0.00	\$0.00	
"	Nonroutine PM repairs	1460		\$0.00	\$0.00	\$0.00	\$0.00	
"	Appliances	1465		\$0.00	\$0.00	\$0.00	\$0.00	
"	Computer Hardware	1475		\$0.00	\$0.00	\$0.00	\$0.00	
"	Demolition (specify location[s])	1485		\$0.00	\$0.00	\$0.00	\$0.00	
"	Relocation expenses	1495.1		\$0.00	\$0.00	\$0.00	\$0.00	

**Annual Statement /Performance and Evaluation Report**

Attachment \$ASQAL0472005200507010325-15

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. <b>AL09-P047-50203</b> Replacement Housing Factor Grant No:			<b>2003</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
<b>AL047-06</b> <b>Northwoods</b>	<b>Site:</b> None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> Roofing	1460		\$131,710.75	\$131,710.75	\$56,947.27	\$0.00	
			Total B.E.:	\$131,710.75	\$131,710.75	\$56,947.27	\$0.00	
	<b>Dwelling Units:</b> Entrance Doors	1460		\$131,710.75	\$131,710.75	\$0.00	\$0.00	
			Total DUs:	\$131,710.75	\$131,710.75	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00	
			Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Total,</b>	<b>Northwoods</b>		<b>Project Total:</b>	<b>\$263,421.50</b>	<b>\$263,421.50</b>	<b>\$56,947.27</b>	<b>\$0.00</b>	

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name:		Grant Type and Number			Federal FY of Grant:		
Huntsville Housing Authority		Capital Fund Program Grant No.: <b>AL09-P047-50203</b> Replacement Housing Factor Grant No:			<b>2003</b>		
Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
1) Management Training	02/12/06			02/12/08			
2) Security	02/12/06			02/12/08			
3) Social Services	02/12/06			02/12/08			
HA-Wide Window Shades							
" Nonroutine PM repairs							
" Appliances							
" Computer Hardware							
" Demolition (specify location[s])							
AL047-01 Councill							
AL047-02 Butler							
AL047-03 Sparkman							
AL047-04 Butler							
AL047-05A Brookside							
AL047-05B Lincoln							
AL047-06 Northwoods	02/12/06			02/12/08			
AL047-07A Northwoods							
AL047-07B Councill							
AL047-08 Johnson							
AL047-10 Searcy							
AL047-11 Todd							
AL047-14 L.R. Patton							
AL047-15 L.R. Patton							

# Annual Statement /Performance and Evaluation Report

Attachment \$ASQAL0472005200507010325-16

## Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF Part I: Summary

PHA Name: <b>Huntsville Housing Authority</b>	Grant Type and Number Capital Fund Program Grant No. Replacement Housing Factor Grant No: <b>AL09-R047-50103</b>	Federal FY of Grant: <b>2003</b>
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- Original Annual Statement
  Reserve for Disasters/Emergencies
  Revised Annual Statement (revision no: 1 )
  Final Performance and Evaluation Report
- Performance and Evaluation Report for Period Ending:9/30/04

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CFP Funds				
2	1406 Operations	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$0.00	\$0.00	\$0.00	\$0.00
4	1410 Administration	\$0.00	\$0.00	\$0.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$3,446.00	\$0.00	\$0.00	\$0.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$0.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
11	1465.1 Dwelling Equipment-Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Cost	\$0.00	\$0.00	\$0.00	\$0.00
18	1499 Development Activities	\$82,718.00	\$86,164.00	\$80,079.00	\$80,079.00
19	1501 Collateralization or Debt Service	\$0.00	\$0.00	\$0.00	\$0.00
20	1502 Contingency	\$0.00	\$0.00	\$0.00	\$0.00
21	<b>Amount of Annual Grant: (sum of lines 2-20)</b>	<b>\$86,164.00</b>	<b>\$86,164.00</b>	<b>\$80,079.00</b>	<b>\$80,079.00</b>
22	Amount of line 21 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 21 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 21 Related to Security -- Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of line 21 Related to Security -- Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
26	Amount of line 21 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

**Annual Statement /Performance and Evaluation Report**

Attachment \$ASQAL0472005200507010325-16

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

**Part II: Supporting Pages**

PHA Name:		Grant Type and Number				Federal FY of Grant:		
Huntsville Housing Authority		Capital Fund Program Grant No		Replacement Housing Factor Grant No: AL09-R047-50103		2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide Mgmt. Improvmts	1) Item 1	1408	Total 1408	\$0.00	\$0.00	\$0.00	\$0.00	
	2) Item 2	"		\$0.00	\$0.00	\$0.00	\$0.00	
	3) Item 3	"		\$0.00	\$0.00	\$0.00	\$0.00	
				\$0.00	\$0.00	\$0.00	\$0.00	
HA-Wide Admin	Funding for PHA Staff @ 10% of the annual grant amount in accordance with approved salary allocation plan	1410		\$0.00	\$0.00	\$0.00	\$0.00	
HA-Wide Fees and Costs	A & E services @ 4% of the annual grant amount, based on actual scope of design work	1430		\$3,446.00	\$0.00	\$0.00	\$0.00	
HA-Wide	Nonroutine vacancy prep.	1460		\$0.00	\$0.00	\$0.00	\$0.00	
"	Nonroutine PM repairs	1460		\$0.00	\$0.00	\$0.00	\$0.00	
"	Appliances	1465		\$0.00	\$0.00	\$0.00	\$0.00	
"	Vehicle replacement	1475		\$0.00	\$0.00	\$0.00	\$0.00	
"	Demolition (specify location[s])	1485		\$0.00	\$0.00	\$0.00	\$0.00	
"	Relocation expenses	1495.1		\$0.00	\$0.00	\$0.00	\$0.00	

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

Attachment \$ASQAL0472005200507010325-16

PHA Name:		Grant Type and Number			Federal FY of Grant:			Status of Work
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No: Replacement Housing Factor Grant No:			<b>2002</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		
				Original	Revised	Obligated	Expended	
<b>AL047-016</b> <b>2 Scattered Site</b> <b>Public Housing</b> <b>Units</b>	<b>Site:</b> None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total,</b>	<b>2 Scattered Site</b>		<b>Project Total:</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part III: Implementation Schedule

PHA Name:		Grant Type and Number			Federal FY of Grant:		
Huntsville Housing Authority		Capital Fund Program Grant No.: Replacement Housing Factor Grant No: AL09-R047-50103			2003		
Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
1) Item 1							
2) Item 2							
3) Item 3							
HA-Wide Nonroutine vacancy prep.							
" Nonroutine PM repairs							
" Appliances							
" Vehicle replacement							
" Demolition (specify location[s])							
AL047-001 Councill Court							
AL047-002 Butler Terrace							
AL047-003 Sparkman Homes							
AL047-004 Butler Terrace Addition							
AL047-005A Brookside							
AL047-05B Lincoln Park							
AL047-006 Northwoods							
AL047-07A Northwoods Addition							
AL047-07B Councill Court Addition							
AL047-008 Johnson Towers							
AL047-010 Searcy Homes							
AL047-011 Todd Towers							
AL047-014 L.R. Patton Apartments							
AL047-015 L.R. Patton Apartments Addition							
AL047-016 2 Scattered Site	09/30/05			09/30/07			

# Annual Statement /Performance and Evaluation Report

Attachment \$ASQAL0472005200507010325-17

## Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF Part I: Summary

PHA Name: <b>Huntsville Housing Authority</b>	Grant Type and Number Capital Fund Program Grant No. <b>AL09-P047-50104</b> Replacement Housing Factor Grant No:	Federal FY of Grant: <b>2004</b>
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- Original Annual Statement
  Reserve for Disasters/Emergencies
  Revised Annual Statement (revision no: )
- Performance and Evaluation Report for Period Ending: 9/30/04
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CFP Funds				
2	1406 Operations	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$350,000.00	\$350,000.00	\$0.00	\$0.00
4	1410 Administration	\$230,162.00	\$265,689.00	\$0.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$230,162.00	\$267,571.00	\$0.00	\$0.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$105,987.00	\$205,402.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$758,300.00	\$990,281.16	\$0.00	\$0.00
11	1465.1 Dwelling Equipment-Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$10,008.00	\$10,008.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Cost	\$50,000.00	\$50,000.00	\$0.00	\$0.00
18	1499 Development Activities	\$0.00	\$0.00	\$0.00	\$0.00
19	1501 Collateralization or Debt Service	\$822,737.00	\$822,737.84	\$0.00	\$0.00
20	1502 Contingency	\$0.00	\$0.00	\$0.00	\$0.00
21	<b>Amount of Annual Grant: (sum of lines 2-20)</b>	<b>\$2,557,356.00</b>	<b>\$2,961,689.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
22	Amount of line 21 Related to LBP Activities	\$69,008.00	\$0.00	\$0.00	\$0.00
23	Amount of line 21 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 21 Related to Security -- Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of line 21 Related to Security -- Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
26	Amount of line 21 Related to Energy Conservation Measures	\$30,000.00	\$0.00	\$0.00	\$0.00

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

Attachment \$ASQAL0472005200507010325-17

PHA Name:		Grant Type and Number			Federal FY of Grant:			
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. <b>AL09-P047-50104</b> Replacement Housing Factor Grant No:			<b>2004</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide Mgmt. Improvmts	1) Management Training	1408		\$50,000.00	\$50,000.00	\$0.00	\$0.00	
	2) Resident Services	"		\$300,000.00	\$300,000.00	\$0.00	\$0.00	
	3) Item 3	"		\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Total 1408</b>			<b>\$350,000.00</b>	<b>\$350,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
HA-Wide Admin	Funding for PHA Staff @ 9% of the annual grant amount in accordance with approved salary allocation plan	1410		\$230,162.00	\$265,689.00	\$0.00	\$0.00	
HA-Wide Fees and Costs	A & E services @ 9% of the annual grant amount, based on actual scope of design work	1430		\$230,162.00	\$267,571.00	\$0.00	\$0.00	
HA-Wide	Non-Routine Vacancy Prep	1460		\$0.00	\$0.00	\$0.00	\$0.00	
"	Nonroutine PM repairs	1460		\$0.00	\$0.00	\$0.00	\$0.00	
"	Appliances	1465		\$0.00	\$0.00	\$0.00	\$0.00	
"	Vehicle Replacement	1475		\$0.00	\$0.00	\$0.00	\$0.00	
"	Demolition (specify location[s])	1485		\$0.00	\$0.00	\$0.00	\$0.00	
"	Relocation expenses	1495.1		\$50,000.00	\$50,000.00	\$0.00	\$0.00	

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

Attachment \$ASQAL0472005200507010325-17

PHA Name:		Grant Type and Number			Federal FY of Grant:				
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. <b>AL09-P047-50104</b> Replacement Housing Factor Grant No:			<b>2004</b>				
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised	Obligated	Expended		
<b>AL047-06 Northwoods</b>	<b>Site:</b> Storm Sewer Site Lighting Drives/Parking Fencing Sidewalks/Alleys Landscaping Irrigation	1450		\$11,183.00	\$27,753.00	\$0.00	\$0.00		
				\$26,176.00	\$42,745.00	\$0.00	\$0.00		
				\$11,184.00	\$27,753.00	\$0.00	\$0.00		
				\$16,176.00	\$32,745.00	\$0.00	\$0.00		
				\$27,344.00	\$43,913.00	\$0.00	\$0.00		
				\$11,184.00	\$27,753.00	\$0.00	\$0.00		
				\$2,740.00	\$2,740.00	\$0.00	\$0.00		
		<b>Total Site:</b>			<b>\$105,987.00</b>	<b>\$205,402.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
		<b>Mechanical and Electrical:</b> Electrical Ceiling Fans	1460		\$123,439.00	\$140,008.00	\$0.00	\$0.00	
					\$8,200.00	\$8,200.00	\$0.00	\$0.00	
		<b>Total M&amp;E:</b>			<b>\$131,639.00</b>	<b>\$148,208.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
		<b>Building Exterior:</b> Roofing Security Screens/Doors Vinyl Siding Entrance Doors	1460		\$39,439.00	\$56,008.00	\$0.00	\$0.00	
					\$49,439.00	\$66,008.00	\$0.00	\$0.00	
					\$12,949.00	\$29,518.91	\$0.00	\$0.00	
					\$60,439.00	\$77,008.00	\$0.00	\$0.00	
		<b>Total B.E.:</b>			<b>\$162,266.00</b>	<b>\$228,542.91</b>	<b>\$0.00</b>	<b>\$0.00</b>	
		<b>Dwelling Units:</b> Hardware Painting Abatement Carpet Bath Mod Kit Mod	1460		\$13,439.00	\$30,008.00	\$0.00	\$0.00	
					\$44,439.00	\$61,008.00	\$0.00	\$0.00	
					\$184,791.00	\$267,649.35	\$0.00	\$0.00	
				\$19,508.00	\$19,508.00	\$0.00	\$0.00		
				\$85,625.00	\$102,194.00	\$0.00	\$0.00		
				\$116,593.00	\$133,162.90	\$0.00	\$0.00		
	<b>Total DUs:</b>			<b>\$464,395.00</b>	<b>\$613,530.25</b>	<b>\$0.00</b>	<b>\$0.00</b>		
	<b>Dwelling Equipment:</b> None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00		
	<b>Total D.E.:</b>			<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>		
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00		
	<b>Total ICAs:</b>			<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>		
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00		
	<b>Total SWFs:</b>			<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>		
	<b>Nondwelling Equipment:</b> Playgrounds	1475		\$10,008.00	\$10,008.00	\$0.00	\$0.00		
	<b>Total NDE:</b>			<b>\$10,008.00</b>	<b>\$10,008.00</b>	<b>\$0.00</b>	<b>\$0.00</b>		
<b>Total, Northwoods</b>	<b>Project Total:</b>			<b>\$874,295.00</b>	<b>\$1,205,691.16</b>	<b>\$0.00</b>	<b>\$0.00</b>		

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name:		Grant Type and Number			Federal FY of Grant:		
Huntsville Housing Authority		Capital Fund Program Grant No.: <b>AL09-P047-50104</b> Replacement Housing Factor Grant No:			2004		
Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
1) Management Training	09/07/06			09/07/08			
2) Resident Services	09/07/06			09/07/08			
3) Item 3							
HA-Wide Non-Routine Vacancy Prep							
" Nonroutine PM repairs							
" Appliances							
" Vehicle Replacement							
" Demolition (specify location[s])							
AL047-01 Councill Court							
AL047-02 Butler Terrace							
AL047-03 Sparkman Homes							
AL047-04 Butler Terrace Addition							
AL047-5A Brookside							
AL047-5B Lincoln Park							
AL047-06 Northwoods	09/07/06			09/07/08			
AL047-7A Northwoods Addition							
AL047-7B Councill Court Addition							
AL047-08 Johnson Towers							
AL047-10 Searcy Homes							
AL047-11 Todd Towers							
AL047-14 L.R. Patton Apartments							
AL047-15 L.R. Patton Apartments Addition							
AL047-16 26 Scattered Site							

# Bond Pool Budget Annual Statement /Performance and Evaluation Report

Attachment \$ASQAL0472005200507010325-18

## Part I: Summary

PHA Name: <b>Huntsville Housing Authority</b>	Development Number 47-1 47-2 47-4 47-5A 47-5B 47-7B 47-10 47-14 47-15 47-16	Federal FY of Grant: <b>2003</b>
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- Original Annual Statement     
  Reserve for Disasters/Emergencies     
  Revised Annual Statement (revision no: 1 )  
 Performance and Evaluation Report for Period Ending: 9-30-04     
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CFP Funds				
2	1406 Operations	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$0.00	\$0.00	\$0.00	\$0.00
4	1410 Administration	\$0.00	\$0.00	\$0.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$339,543.00	\$339,543.00	\$339,543.00	\$0.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$0.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$1,958,278.00	\$2,050,664.80	\$316,261.80	\$220,704.95
11	1465.1 Dwelling Equipment-Nonexpendable	\$3,477,379.00	\$3,393,438.20	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Cost	\$0.00	\$0.00	\$0.00	\$0.00
18	1499 Development Activities	\$0.00	\$0.00	\$0.00	\$0.00
19	1501 Collateralization or Debt Service	\$0.00	\$0.00	\$0.00	\$0.00
20	1502 Contingency	\$0.00	\$0.00	\$0.00	\$0.00
21	<b>Amount of Annual Grant: (sum of lines 2-20)</b>	<b>\$5,775,200.00</b>	<b>\$5,783,646.00</b>	<b>\$655,804.80</b>	<b>\$220,704.95</b>
22	Amount of line 21 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 21 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 21 Related to Security -- Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of line 21 Related to Security -- Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
26	Amount of line 21 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

**Part II: Supporting Pages**

PHA Name:		Development Number			Federal FY of Grant:			
Huntsville Housing Authority		47-1 47-2 47-4 47-5A 47-5B 47-6 47-7B 47-14 47-15 47-16			2004			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide Mgmt. Improvmts	1) Item 1	1408	Total 1408	\$0.00	\$0.00	\$0.00	\$0.00	
	2) Item 2	"		\$0.00	\$0.00	\$0.00	\$0.00	
	3) Item 3	"		\$0.00	\$0.00	\$0.00	\$0.00	
				\$0.00	\$0.00	\$0.00	\$0.00	
HA-Wide Admin	Funding for PHA Staff @ 10% of the annual grant amount in accordance with approved salary allocation plan	1410		\$0.00	\$0.00	\$0.00	\$0.00	
HA-Wide Fees and Costs	A & E services @ 5.22% of the annual grant amount, based on actual scope of design work	1430		\$339,543.00	\$339,543.00	\$339,543.00	\$0.00	
HA-Wide	Nonroutine vacancy prep.	1460		\$0.00	\$0.00	\$0.00	\$0.00	
"	Nonroutine PM repairs	1460		\$0.00	\$0.00	\$0.00	\$0.00	
"	Appliances	1465		\$0.00	\$0.00	\$0.00	\$0.00	
"	Vehicle replacement	1475		\$0.00	\$0.00	\$0.00	\$0.00	
"	Demolition (specify location[s])	1485		\$0.00	\$0.00	\$0.00	\$0.00	
"	Relocation expenses	1495.1		\$0.00	\$0.00	\$0.00	\$0.00	

Part II: Supporting Pages

PHA Name:		Development Number		Federal FY of Grant:				
Huntsville Housing Authority				2004				
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
AL47-01 Councill Court	Site: None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	Mechanical and Electrical: Installation of air-conditioners Electrical Installation	1460	180 180	\$477,021.00 \$97,200.00	\$477,021.00 \$97,200.00	\$0.00 \$0.00	\$0.00 \$0.00	
			Total M&E:	\$574,221.00	\$574,221.00	\$0.00	\$0.00	
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Units: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Equipment: Air-conditioners	1465.1	180	\$742,848.00	\$658,907.20	\$0.00	\$0.00	
			Total D.E.:	\$742,848.00	\$658,907.20	\$0.00	\$0.00	
	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Nondwelling Equipment: None	1475		\$0.00	\$0.00	\$0.00	\$0.00	
			Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Total,</b>	<b>Councill Court</b>		<b>Project Total:</b>	<b>\$1,317,069.00</b>	<b>#####</b>	<b>\$0.00</b>	<b>\$0.00</b>	

Part II: Supporting Pages

PHA Name:		Development Number		Federal FY of Grant:				
Huntsville Housing Authority				2004				
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
AL47-02 Butler Terrace	Site: None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	Mechanical and Electrical: Installation of air-conditioners Electrical Installation	1460	170 170	\$293,180.00 \$95,200.00	\$293,180.00 \$95,200.00	\$0.00 \$0.00	\$0.00 \$0.00	
			Total M&E:	\$388,380.00	\$388,380.00	\$0.00	\$0.00	
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Units: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Equipment: Air-conditioners	1465.1	170	\$675,658.00	\$675,658.00	\$0.00	\$0.00	
			Total D.E.:	\$675,658.00	\$675,658.00	\$0.00	\$0.00	
	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Nondwelling Equipment: None	1475		\$0.00	\$0.00	\$0.00	\$0.00	
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total, Butler Terrace</b>			<b>Project Total:</b>	<b>\$1,064,038.00</b>	<b>#####</b>	<b>\$0.00</b>	<b>\$0.00</b>	

Part II: Supporting Pages

PHA Name:		Development Number		Federal FY of Grant:				
Huntsville Housing Authority				2004				
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
AL47-04 Butler Terrace Addition	<b>Site:</b> None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> Installation of air-conditioners Electrical Installation	1460	84 84	\$134,100.00 \$45,360.00	\$134,100.00 \$45,360.00	\$0.00 \$0.00	\$0.00 \$0.00	
			Total M&E:	\$179,460.00	\$179,460.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> Air-conditioners	1465.1	84	\$359,920.00	\$359,920.00	\$0.00	\$0.00	
			Total D.E.:	\$359,920.00	\$359,920.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00	
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total, Butler Terrace Addition</b>			<b>Project Total:</b>	<b>\$539,380.00</b>	<b>\$539,380.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

Part II: Supporting Pages

PHA Name:		Development Number		Federal FY of Grant:				
Huntsville Housing Authority				2004				
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
AL47-05A Brookside	Site: None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	Mechanical and Electrical: Installation of air-conditioners Electrical Installation	1460	72 72	\$100,470.00 \$28,800.00	\$100,470.00 \$28,800.00	\$0.00 \$0.00	\$0.00 \$0.00	
			Total M&E:	\$129,270.00	\$129,270.00	\$0.00	\$0.00	
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Units: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Equipment: Air-conditioners	1465.1	72	\$251,677.00	\$251,677.00	\$0.00	\$0.00	
			Total D.E.:	\$251,677.00	\$251,677.00	\$0.00	\$0.00	
	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
Nondwelling Equipment: None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total, Brookside</b>			<b>Project Total:</b>	<b>\$380,947.00</b>	<b>\$380,947.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

Part II: Supporting Pages

PHA Name:		Development Number		Federal FY of Grant:				
Huntsville Housing Authority				2004				
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
AL47-05B Lincoln Park	Site: None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	Mechanical and Electrical: Installation of air-conditioners Electrical Installation	1460	194 194	\$288,880.00 \$77,600.00	\$297,326.00 \$77,600.00	\$0.00 \$0.00	\$0.00 \$0.00	
			Total M&E:	\$366,480.00	\$374,926.00	\$0.00	\$0.00	
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Units: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Equipment: Air-conditioners	1465.1	194	\$777,860.00	\$777,860.00	\$0.00	\$0.00	
			Total D.E.:	\$777,860.00	\$777,860.00	\$0.00	\$0.00	
	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Nondwelling Equipment: None	1475		\$0.00	\$0.00	\$0.00	\$0.00	
			Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Total,</b>	<b>Lincoln Park</b>		<b>Project Total:</b>	<b>\$1,144,340.00</b>	<b>#####</b>	<b>\$0.00</b>	<b>\$0.00</b>	

Part II: Supporting Pages

PHA Name:		Development Number		Federal FY of Grant:				
Huntsville Housing Authority				2004				
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
AL47-06 Northwoods	<b>Site:</b> None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b>	1460		\$0.00 \$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b>	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total, Northwoods</b>			<b>Project Total:</b>	\$0.00	\$0.00	\$0.00	\$0.00	

Part II: Supporting Pages

PHA Name:		Development Number		Federal FY of Grant:				
Huntsville Housing Authority				2004				
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
AL47-07B Councill Court Addition	<b>Site:</b> None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> Installation of air-conditioners Electrical Installation	1460	16 16	\$29,960.00 \$8,640.00	\$29,960.00 \$8,640.00	\$0.00 \$0.00	\$0.00 \$0.00	
			Total M&E:	\$38,600.00	\$38,600.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> Air-conditioners	1465.1	16	\$67,640.00	\$67,640.00	\$0.00	\$0.00	
			Total D.E.:	\$67,640.00	\$67,640.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total, Councill Court Addition</b>			<b>Project Total:</b>	<b>\$106,240.00</b>	<b>\$106,240.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

Part II: Supporting Pages

PHA Name:		Development Number		Federal FY of Grant:				
Huntsville Housing Authority				2004				
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
AL47-10 Searcy Homes	Site: None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	Mechanical and Electrical: HVAC Installation	1460	78	\$232,321.00	\$316,261.80	\$316,261.80	\$220,704.95	
			Total M&E:	\$232,321.00	\$316,261.80	\$316,261.80	\$220,704.95	
	Building Exterior: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Units: None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Dwelling Equipment: HVAC Equipment	1465.1		\$494,486.00	\$494,486.00	\$0.00	\$0.00	
			Total D.E.:	\$494,486.00	\$494,486.00	\$0.00	\$0.00	
	Interior Common Areas: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	Site-Wide Facilities: None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
Nondwelling Equipment: None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total,</b>	<b>Searcy Homes</b>		<b>Project Total:</b>	<b>\$726,807.00</b>	<b>\$810,747.80</b>	<b>\$316,261.80</b>	<b>\$220,704.95</b>	

Part II: Supporting Pages

PHA Name:		Development Number		Federal FY of Grant:				
Huntsville Housing Authority				2004				
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
AL47-14 L.R. Patton Apartments	<b>Site:</b> None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> Installation of air-conditioners Electrical Installation	1460	100 100	\$25,000.00 \$10,546.00	\$25,000.00 \$10,546.00	\$0.00 \$0.00	\$0.00 \$0.00	
			Total M&E:	\$35,546.00	\$35,546.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> Air-conditioners	1465.1	100	\$75,000.00	\$75,000.00	\$0.00	\$0.00	
			Total D.E.:	\$75,000.00	\$75,000.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total,</b>	<b>L.R. Patton Apartments</b>		<b>Project Total:</b>	<b>\$110,546.00</b>	<b>\$110,546.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

Part II: Supporting Pages

PHA Name:		Development Number		Federal FY of Grant:				
Huntsville Housing Authority				2004				
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
AL47-15 L.R. Patton Apartments Addition	<b>Site:</b> None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> Installation of air-conditioners Electrical Installation	1460	10 10	\$9,500.00 \$4,500.00	\$9,500.00 \$4,500.00	\$0.00 \$0.00	\$0.00 \$0.00	
			Total M&E:	\$14,000.00	\$14,000.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> Air-conditioners	1465.1	10	\$32,290.00	\$32,290.00	\$0.00	\$0.00	
			Total D.E.:	\$32,290.00	\$32,290.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total,</b>	<b>L.R. Patton Apartments Addition</b>		<b>Project Total:</b>	<b>\$46,290.00</b>	<b>\$46,290.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

Part III: Implementation Schedule

PHA Name:		Development Number			Federal FY of Grant:		
Huntsville Housing Authority		47-1 47-2 47-4 47-5A 47-5B 47-6 47-7B 47-14 47-15 47-16			2004		
Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
1) Item 1							
2) Item 2							
3) Item 3							
HA-Wide Nonroutine vacancy prep.							
" Nonroutine PM repairs							
" Appliances							
" Vehicle replacement							
" Demolition (specify location[s])							
AL47-01 Councill Court	06/30/04			06/30/06			
AL47-02 Butler Terrace	06/30/04			06/30/06			
AL47-03 Sparkman Homes							
AL47-04 Butler Terrace Addition	06/30/04			06/30/06			
AL47-05A Brookside	06/30/04			06/30/06			
AL47-05B Lincoln Park	06/30/04			06/30/06			
AL47-06 Northwoods	06/30/04			06/30/06			
AL47-07A Northwoods Addition							
AL47-07B Councill Court Addition	06/30/04			06/30/06			
AL47-08 Johnson Towers							
AL47-10 Searcy Homes							
AL47-11 Todd Towers							
AL47-14 L.R. Patton Apartments	06/30/04			06/30/06			
AL47-15 L.R. Patton Apartments Addition	06/30/04			06/30/06			
AL47-16 26 Scattered Site							

## **FY 2004 Bond Pool Narrative/Budget**

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The proposed modernization using Bond Pool Financing consists of installation of air-conditioners in all dwelling units that do not currently have air-conditioners. The developments that will be effected are: AL47-01 Councill Court (DOFA 8/31/52); AL47-2 Butler Terrace (DOFA 5/31/52); AL47-04 Butler Terrace Addition (DOFA 1/31/53); AL47-05A Brookside (DOFA 3/31/61); AL47-05B Lincoln Park (DOFA 3/16/61); AL47-06 Northwoods (DOFA 9/30/59); AL47-07B Councill Court Addition (DOFA 6/30/65); AL47-10 Searcy Homes (DOFA 4/4/71); AL47-14 L. R. Patton Apartments (DOFA 3/92); and AL47-15 L. R. Patton Apartments Addition (DOFA 3/92). All of the developments except for AL47-14, AL47-15, and AL47-7B have had comprehensive modernization work performed that included lead based paint abatement, asbestos, 504 accessibility, and energy conservation. Development AL47-07B has had no modernization work performed and developments AL47-14 and AL47-15 were built in 1991.

This proposed action utilizing the Bond Pool Financing would allow HHA to provide air-conditioning to all of our residents immediately, as opposed to several years as our Modernization Program progresses. HHA's timeline for implementation schedule/request of the proposed Bond Pool Financing is for an Architect to be under contract within three months and to advertise for bids before the end of the 2003 calendar year, if this is approved and funded.

The Housing Authority of the City of Huntsville, Alabama (HHA) commissioned and has conducted a "Strategic Facilities Analysis Plan" (dated June 2002), prepared by its consultant National Facility Consultants, Inc., covering all fourteen HHA developments owned and managed by the Authority. This plan provides the Authority with a blueprint for the future in the development of the ongoing Asset Management Plan. Air-conditioning work items are consistent with HHA's overall strategic plans, as work items and amenities.

# Annual Statement /Performance and Evaluation Report

## Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

## Part I: Summary

PHA Name: <b>Huntsville Housing Authority</b>	Grant Type and Number Capital Fund Program Grant No. <b>AL09-P047-50105</b> Replacement Housing Factor Grant No:	Federal FY of Grant: <b>2005</b>
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- Original Annual Statement
  Reserve for Disasters/Emergencies
  Revised Annual Statement (revision no: )
- Performance and Evaluation Report for Period Ending:
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CFP Funds				
2	1406 Operations	\$296,000.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$350,000.00	\$0.00	\$0.00	\$0.00
4	1410 Administration	\$265,689.00	\$0.00	\$0.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$297,571.00	\$0.00	\$0.00	\$0.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$172,096.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$737,596.00	\$0.00	\$0.00	\$0.00
11	1465.1 Dwelling Equipment-Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Cost	\$20,000.00	\$0.00	\$0.00	\$0.00
18	1499 Development Activities	\$0.00	\$0.00	\$0.00	\$0.00
19	1501 Collateralization or Debt Service	\$822,737.00	\$0.00	\$0.00	\$0.00
20	1502 Contingency	\$0.00	\$0.00	\$0.00	\$0.00
21	<b>Amount of Annual Grant: (sum of lines 2-20)</b>	<b>\$2,961,689.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
22	Amount of line 21 Related to LBP Activities	\$69,008.00	\$0.00	\$0.00	\$0.00
23	Amount of line 21 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 21 Related to Security -- Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of line 21 Related to Security -- Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
26	Amount of line 21 Related to Energy Conservation Measures	\$30,000.00	\$0.00	\$0.00	\$0.00

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. <b>AL09-P047-50105</b> Replacement Housing Factor Grant No:			<b>2005</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
<b>AL047-07A</b> <b>Northwoods</b> <b>Addition</b>	<b>Site:</b> Walkway Gates	1450		\$14,000.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$14,000.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> Porch Drains	1460		\$8,000.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$8,000.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total,</b>	<b>Northwoods</b>		<b>Project Total:</b>	<b>\$22,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name: <b>Huntsville Housing Authority</b>		Grant Type and Number Capital Fund Program Grant No.: <b>AL09-P047-50105</b> Replacement Housing Factor Grant No:			Federal FY of Grant: <b>2005</b>		
Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
1) Management Training	09/07/07			09/07/09			
2) Resident Services	09/07/07			09/07/09			
3) Item 3							
HA-Wide Non-Routine Vacancy Prep							
" Nonroutine PM repairs							
" Appliances							
" Vehicle Replacement							
" Demolition (specify location[s])							
AL047-01 Councill							
AL047-02 Butler							
AL047-03 Sparkman							
AL047-04 Butler							
AL047-05A Brookside							
AL047-05B Lincoln							
AL047-06 Northwoods	09/07/07			09/07/09			
AL047-07A Northwoods							
AL047-07B Councill							
AL047-08 Johnson							
AL047-10 Searcy							
AL047-11 Todd							
AL047-14 L.R. Patton							
AL047-15 L.R. Patton							
AL047-16 26 Scattered							
XX Y-16 Anywhere							
XX Y-17 Anywhere							
XX Y-18 Anywhere							

**Capital Fund Program Five-Year Action Plan  
Part I: Summary**

PHA Name: <b>Huntsville Housing Authority</b>					<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No: ____
Development Number/Name/HA-Wide	Year 1 <b>2005</b>	Work Statement for Year 2 FFY Grant: <b>2006</b> PHA FY:	Work Statement for Year 3 FFY Grant: <b>2007</b> PHA FY:	Work Statement for Year 4 FFY Grant: <b>2008</b> PHA FY:	Work Statement for Year 5 FFY Grant: <b>2009</b> PHA FY:
AL47-01 Councill Court	Annual          Statement	\$0	\$0	\$0	\$0
AL47-02 Butler Terrace		\$1,132,800	\$0	\$153,000	\$0
AL47-03 Sparkman Homes		\$79,000	\$375,000	\$493,000	\$0
AL47-04 Butler Terrace Addition		\$70,000	\$505,000	\$100,800	\$0
AL47-05A Brookside		\$0	\$0	\$0	\$0
AL47-05B Lincoln Park		\$0	\$0	\$0	\$0
AL47-06 Northwoods		\$0	\$0	\$0	\$0
AL47-07A Northwoods Addition		\$0	\$0	\$0	\$0
HA-Wide Physical Activities		\$0	\$0	\$0	\$0
HA-Wide Non-Physical Activities-Account # 1406,1408,1430, 1501,		\$1,827,000	\$1,527,000	\$1,527,000	\$1,527,000
1501 Collateralization or Debt Service	\$101,789	\$101,789	\$101,789	\$101,789	
HA-Wide Contingency @ X%	\$0	\$0	\$0	\$0	
CFP Funds Listed for 5-year planning		\$3,324,589	\$3,108,789	\$3,175,589	\$4,616,789
Replacement Housing					
Factor Funds		\$104,720	\$104,720	\$104,720	\$104,720

**Capital Fund Program Five-Year Action Plan**

**Part II: Supporting Pages---Work Activities**

Activities for Year 1  <b>2005</b>	Activities for Year 4 FFY Grant: <b>2008</b> PHA FY:			Activities for Year 5 FFY Grant: <b>2009</b> PHA FY:									
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost							
	AL47-15 L.R. Patton Apartments Add.	<b>Site:</b> None	\$0	AL47-15 L.R. Patton Apartments Add.	<b>Site:</b> None	\$0							
		Total Site:	\$0		Total Site:	\$0							
		<b>Mechanical and Electrical:</b> None	\$0		AL47-15 L.R. Patton Apartments Add.	<b>Mechanical and Electrical:</b> None	\$0						
		Total M&E:	\$0			Total M&E:	\$0						
		<b>Building Exterior:</b> None	\$0			AL47-15 L.R. Patton Apartments Add.	<b>Building Exterior:</b> Replace soffit and fascias Replace roofs	\$20,000 \$16,000					
		Total B.E.:	\$0				Total B.E.:	\$36,000					
		<b>Dwelling Units:</b> None	\$0				AL47-15 L.R. Patton Apartments Add.	<b>Dwelling Units:</b> None	\$0				
		Total DUs:	\$0					Total DUs:	\$0				
		<b>Dwelling Equipment:</b> None	\$0					AL47-15 L.R. Patton Apartments Add.	<b>Dwelling Equipment:</b> None	\$0			
		Total D.E.:	\$0						Total D.E.:	\$0			
		<b>Interior Common Areas:</b> None	\$0						AL47-15 L.R. Patton Apartments Add.	<b>Interior Common Areas:</b> None	\$0		
		Total ICAs:	\$0							Total ICAs:	\$0		
		<b>Site-Wide Facilities:</b> None	\$0							AL47-15 L.R. Patton Apartments Add.	<b>Site-Wide Facilities:</b> None	\$0	
		Total SWFs:	\$0								Total SWFs:	\$0	
		<b>Nondwelling Equipment:</b> None	\$0								AL47-15 L.R. Patton Apartments Add.	<b>Nondwelling Equipment:</b> None	\$0
		Total NDE:	\$0									Total NDE:	\$0
		<b>Total CFP Estimated Cost</b>	<b>\$0</b>									<b>Total CFP Estimated Cost</b>	<b>\$36,000</b>

# Actual Modernization Cost Certificate

U.S. Dep  
and Urban  
Office of P

Comprehensive Improvement Assistance Program (CIAP)  
Comprehensive Grant Program (CGP)

Public Reporting burden for this collection of information is estimated to average 2 data sources, gathering and maintaining the data needed, and completing and reviewing any other aspect of this collection of information, including suggestions for reducing the burden, send comments to Washington, DC 20543-0044, Office of Information Technology, U.S. Department of Housing and Urban Development, and a person is not required to respond to, a collection of information unless it displays a unique identification number. Do not send this form to the above address.

This collection of information requires that each Housing Authority (HA) submit information which will be used by HUD to determine whether the modernization grant is ready to be audited at fiscal close out. Responses to the collection are required by regulation. The information is not to be used for any other purpose.

---

HA Name:

**Anytown Housing Authority**

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The HA hereby certifies to the Department of Housing and Urban Development that:

1. That the total amount of Modernization Cost (herein called the "Actual Modernization Cost") is:

---

A. Original Funds Approved

---

B. Funds Disbursed

---

C. Funds Expended (Actual Modernization Cost)

---

D. Amount to be Recaptured (A-C)

---

E. Excess of Funds Disbursed (B-C)

- 
2. That all modernization work in connection with the Modernization Grant ha
  3. That the entire Actual Modernization Cost or liabilities therefor incurred by
  4. That there are no undischarged mechanics', laborers', contractors', or mat  
work on file in any public office where the same should be filed in order to
  5. That the time in which such liens could be filed has expired.

---

I hereby certify that all the information stated herein, as well as any info  
**Warning:** HUD will prosecute false claims and statements. Conviction may result in crim  
Signature of Executive Director & Date:

**X**

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**For HUD Use Only**

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**The Cost Certificate is approved for audit:**

Approved for Audit (Director, Office of Public Housing / ONAP Administrator)

**X**

---

**The audited costs agree with the costs shown above:**

Verified: (Designated HUD Official)

**X**

---

Approved: (Director, Office of Public Housing / ONAP Administrator)

**X**

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**Department of Housing  
 and Urban Development  
 Public and Indian Housing**

OMB No. 2577-0044 (exp. 4/30/2004)

OMB No. 2577-0157 (exp. 12/31/99)

hours per response, including the time for reviewing instructions, searching existing data sources, gathering the collection of information. Send comments regarding this burden estimate or any aspect of this collection of information, including suggestions for reducing this burden, to the Reports Management Officer, Paperwork Reduction Project (2577-0044), Washington, D.C. 20410-3600. This agency may not conduct or sponsor a collection of information unless that collection displays a currently valid OMB control number.

information to enable HUD to initiate the fiscal closeout process. The information provided is not to be disclosed and closed out. The information is essential for audit verification and the information requested does not lend itself to confidentiality.

	Modernization Project Number: <b>US001P0019XX</b>
--	--

presented as follows:

"Modernization Cost") of the Modernization Grant, is as shown below:

	<b>\$0.00</b>

\$0.00

is been completed;

the HA have been fully paid;

erial-mens' liens against such modernization  
be valid against such modernization work; and

rmation provided in the accompaniment herewith, is true and accurate  
inal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

	Date:
	Date:
	Date:

facsimile **form HUD-53001 (10/96)**  
ref. Handbooks 7475.1 & .3

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**Annual Statement /Performance and Evaluation Report**

Attachment \$ASQAL0472005200507010325-20

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

PHA Name:  <p style="text-align: center;"><b>Huntsville Housing Authority</b></p>	Grant Type and Number Capital Fund Program Grant No. Replacement Housing Factor Grant No: <b>AL09-R047-50105</b>	Federal FY of Grant:  <p style="text-align: center;"><b>2005</b></p>
---	--	--

Original Annual Statement     
  Reserve for Disasters/Emergencies     
  Revised Annual Statement (revision no: )  
 Performance and Evaluation Report for Period Ending:     
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CFP Funds				
2	1406 Operations	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$0.00	\$0.00	\$0.00	\$0.00
4	1410 Administration	\$0.00	\$0.00	\$0.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$0.00	\$0.00	\$0.00	\$0.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$0.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
11	1465.1 Dwelling Equipment-Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Cost	\$0.00	\$0.00	\$0.00	\$0.00
18	1499 Development Activities	\$99,787.00	\$0.00	\$0.00	\$0.00
19	1501 Collateralization or Debt Service	\$0.00	\$0.00	\$0.00	\$0.00
20	1502 Contingency	\$0.00	\$0.00	\$0.00	\$0.00
21	<b>Amount of Annual Grant: (sum of lines 2-20)</b>	<b>\$99,787.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
22	Amount of line 21 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 21 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 21 Related to Security -- Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of line 21 Related to Security -- Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
26	Amount of line 21 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

**Annual Statement /Performance and Evaluation Report**

Attachment \$ASQAL0472005200507010325-20

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. Replacement Housing Factor Grant N <b>AL09-R047-50104</b>			<b>2005</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-Wide Mgmt. Improvmts	1) Item 1	1408	<b>Total 1408</b>	\$0.00	\$0.00	\$0.00	\$0.00	
	2) Item 2	"		\$0.00	\$0.00	\$0.00	\$0.00	
	3) Item 3	"		\$0.00	\$0.00	\$0.00	\$0.00	
				<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
HA-Wide Admin	Funding for PHA Staff @ 10% of the annual grant amount in accordance with approved salary allocation plan	1410		\$0.00	\$0.00	\$0.00	\$0.00	
HA-Wide Fees and Costs	A & E services @ 7% of the annual grant amount, based on actual scope of design work	1430		\$0.00	\$0.00	\$0.00	\$0.00	
HA-Wide	Nonroutine vacancy prep.	1460		\$0.00	\$0.00	\$0.00	\$0.00	
"	Nonroutine PM repairs	1460		\$0.00	\$0.00	\$0.00	\$0.00	
"	Appliances	1465		\$0.00	\$0.00	\$0.00	\$0.00	
"	Vehicle replacement	1475		\$0.00	\$0.00	\$0.00	\$0.00	
"	Demolition (specify location[s])	1485		\$0.00	\$0.00	\$0.00	\$0.00	
"	Relocation expenses	1495.1		\$0.00	\$0.00	\$0.00	\$0.00	

**Annual Statement /Performance and Evaluation Report**

Attachment \$ASQAL0472005200507010325-20

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			Status of Work
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. Replacement Housing Factor Grant N <b>AL09-R047-50104</b>			<b>2005</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		
				Original	Revised	Obligated	Expended	
<b>AL047-016</b> <b>Two Scattered</b> <b>Site Apartments</b>	<b>Site:</b> None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
		Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total, Two Scattered</b>			<b>Project Total:</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

**Annual Statement /Performance and Evaluation Report**

Attachment \$ASQAL0472005200507010325-20

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. Replacement Housing Factor Grant N <b>AL09-R047-50104</b>			<b>2005</b>			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
<b>AL047-017</b> <b>24 Scattered Site Apartments</b>	<b>Site:</b> None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total, 24 Scattered Site</b>			<b>Project Total:</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

**Annual Statement /Performance and Evaluation Report**

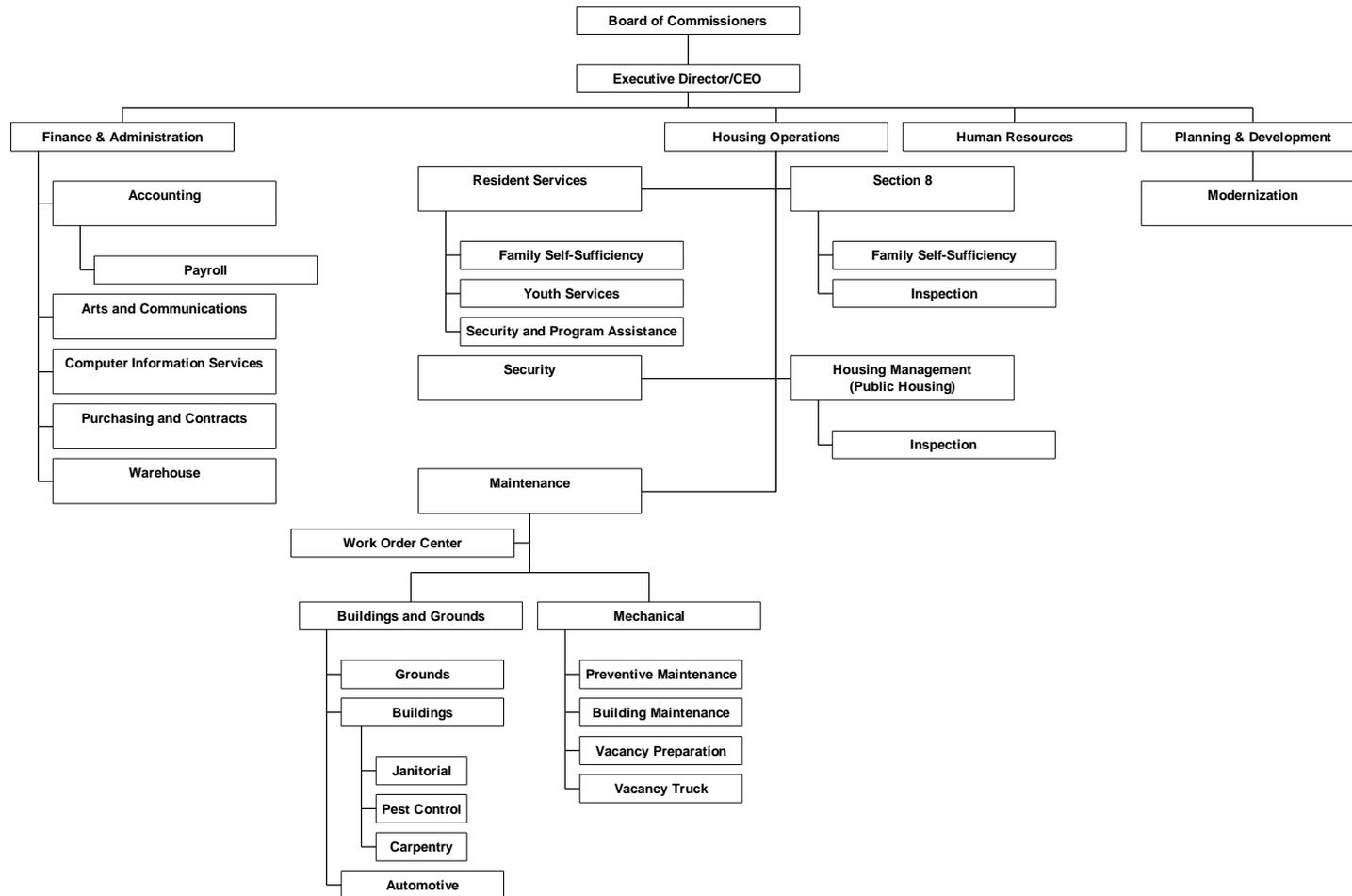
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

**Part III: Implementation Schedule**

PHA Name: <b>Huntsville Housing Authority</b>		Grant Type and Number Capital Fund Program Grant No.: Replacement Housing Factor Grant No. <b>AL09-R047-50104</b>			Federal FY of Grant: <b>2005</b>		
Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
1) Item 1 2) Item 2 3) Item 3  HA-Wide Nonroutine vacancy prep. " Nonroutine PM repairs " Appliances " Vehicle replacement " Demolition (specify location[s]) AL047-016 Two Scattered AL047-017 24 Scattered Site	09/30/07       09/30/07			09/30/09       09/30/09			

# ORGANIZATION CHART THE HOUSING AUTHORITY OF THE CITY OF HUNTSVILLE, ALABAMA

Attachment a1047t01



**Annual statement emance an aluatn et  
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nal Annual statement emance an aluatn et e nn 004	Annual statement en n nal emance an aluatn et	tal tmate t	ee Annual statement en n nal emance an aluatn et	tal Actual t	
1	total on-FP Funds				
2	1406 operations	000	000	000	000
	140 Management improvements	000000	000000	000	000
4	1410 Administration	2016200	26600	000	000
	1411 Audit	000	000	000	000
6	141 Luidated Damages	000	000	000	000
7	140 Fees and osts	2016200	2677100	000	000
	1440 Site Acquisition	000	000	000	000
	140 Site mprovement	10700	2040200	000	000
10	1460 Dwelling Structures	70000	02116	000	000
11	1461 Dwelling uipment-onependable	000	000	000	000
12	1470 ondwelling Structures	000	000	000	000
1	147 ondwelling uipment	100000	100000	000	000
14	14 Demolition	000	000	000	000
1	140 Replacement Reserve	000	000	000	000
16	142 Moving to or Demonstration	000	000	000	000
17	141 Relocation ost	000000	000000	000	000
1	14 Development Activities	000	000	000	000
1	101 ollateralialion or Debt Service	227700	22774	000	000
20	102 ontingenc	000	000	000	000
21	Amunt Annual ant um line 0	27600	261600	000	000

## Replacement Housing Plan for Meadow Hills – Attachment al047u01

Site work	Roofing	Painting
Drives	Caulking	Specialties
Walks	Insulation	Bathroom Accessories
Fencing	Siding	Appliance
Landscaping	Doors, Door Hardware	Furnishings
Soil Poisoning	Windows	Window Treatment
Masonry	Drywall	Plumbing
Metals	Hard Tile (Ceramic)	HVAC
Rough Carpentry	Resilient Flooring	Electrical
Finish Carpentry	Carpet	

Schematic drawings - building and unit plans in appraisal (please refer to Attachments 1 through 24).

### **2. Description of Development Method:**

*A description of the PHA's proposed development method, and a demonstration by the PHA that it will be able to use this method successfully to develop the public housing units. If the PHA proposes to use the turnkey method, it must submit a Board-approved certification that the developer was selected as the result of a public solicitation for proposals and that the selection was based on an objective rating system, using such factors as site location, project design, price, and developer experience. If the PHA proposes to use the acquisition method, the PHA must submit a certification by the PHA and owner that the property was not constructed with the intent that it would be sold to the PHA. If the PHA proposes to use the mixed-finance method, it should have consulted with HUD on its plans. If the PHA proposes to use the force account method to develop the public housing units, it must have already received approval from HUD of its capability to carry out the development successfully in this manner.*

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HHA's proposed development method is acquisition by purchase using its RHF budget. HHA hereby certifies that the subject properties were not constructed, acquired, or rehabilitated with the intent that the dwellings would be sold to the PHA.

Several opportunities are available for HHA to continue expanding our replacement housing efforts. We are presently investigating other properties that may be purchased through financing the use of loans repaid with the rental income stream. In addition, plans on utilizing HUD's opportunities utilizing the Section 8 expertise of our staff to use project based management of selected properties. If the venture is successful, the HHA intends to use the profits to acquire additional properties. The leverage provided through these opportunities should assist HHA in obtaining its next 5 years of replacement housing funds under the RHF program.

### **3. Site Information:**

*An identification and description of the proposed site, site plan, neighborhood, and evidence of PHA or turnkey developer control of the site for at least sixty (60) days after proposal submission.*

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The Meadow Hills Subdivision consisting of 498 units of single-family housing was originally constructed in 1959. The location of the Meadow Hills Community is described as, "bounded on the north by the property line to the rear of Shepard Drive and Atkins Drive, on the east by Memorial Parkway, west by Blue Spring Road and on the south by the property line to the rear of Sawmont, Tuxedo, Norwood, and Griffith Drives." This area lies within Block 1 of Census Tract 3.01.

## Replacement Housing Plan for Meadow Hills – Attachment al047u01

The identification, description, and neighborhood of the proposed development site are as follows:

- 2119 Atkins Drive is a single-family dwelling residence.
- 2128 Atkins Drive is a single-family dwelling residence.
- 2130 Atkins Drive is a single-family dwelling residence.
- 2136 Atkins Drive is a single-family dwelling residence.
- 2138 Atkins Drive is a single-family dwelling residence.
- 2218 Atkins Drive is a single-family dwelling residence.
- 2112 Evans Drive is a single-family dwelling residence.
- 2122 Evans Drive is a single-family dwelling residence.
- 2130 Evans Drive is a single-family dwelling residence.
- 2204 Evans Drive is a single-family dwelling residence.
- 2207 Evans Drive is a single-family dwelling residence.
- 2209 Evans Drive is a single-family dwelling residence.
- 2215 Evans Drive is a single family dwelling residence.
- 2218 Evans Drive is a single-family dwelling residence.
- 2221 Evans Drive is a single-family dwelling residence.
- 2232 Evans Drive is a single-family dwelling residence.
- 2235 Evans Drive is a single-family dwelling residence.
- 2405 Shepherd Drive is a single-family dwelling residence.
- 2407 Shepherd Drive is a single-family dwelling residence.
- 2411 Shepherd Drive is a single-family dwelling residence.
- 2413 Shepherd Drive is a single-family dwelling residence.
- 2417 Shepherd Drive is a single-family dwelling residence.
- 2420 Shepherd Drive is a single-family dwelling residence.
- 2422 Shepherd Drive is a single-family dwelling residence.
- Meadow Hills Subdivision is within the City of Huntsville, Alabama, jurisdiction.
- A generalized map of Meadow Hills (Census Tract 3.01) is provided as Attachment 25 (*enclosed*).

#### **4. Project Costs:**

- A) Categories of cost. The detailed budget of the costs of developing the project, in accordance with the form prescribed by HUD. With respect to costs of demolition and relocation, the description must distinguish between costs related to existing public housing property and costs related to acquisition of a new public housing site.**

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The appraised value of the 24 homes totals \$1,226,500. The City proposes to sell the houses to the HHA at the below market price of \$43,000 each. The total transaction will amount to \$1,032,000 for a savings of \$194,500. The HHA will fund the transaction over a ten-year term based on the prime rate of interest fixed at closing for the entire term. Presently, the prime rate is 4.0%. A list indicating the appraised value of each home is attached.

Assuming a 20% down payment in the amount of \$206,400, the remaining balance to finance would total \$825,600. Amortized over a ten-year term, the yearly payment to the City would total approximately \$101,789. An amortization schedule has been included as an attachment.

The initial down payment of \$206,400 would be funded using existing balances from the 2001, 2002, and 2003 replacement housing funds program. The next two annual payments would be made with the 2004 and 2005 replacement housing increment. After the initial 5-year funding

## Replacement Housing Plan for Meadow Hills – Attachment al047u01

increment, HHA would fund the annual payment to the City using funds from the Capital Fund Program.

***(B) Budget and Payment Schedule. A budget that identifies the sources of funding for relocation benefits, and a payment schedule anticipated to be provided under a construction contract.***

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Existing properties, renovated by the City of Huntsville’s Community Development Division, are presently occupied. The RHF provided from a budget of \$104,720.00. The relocation benefits are not applicable.

HHA’s cost to purchase the twenty-four houses will be \$1,032,000 (\$43,000 each). The City will pay all the closing costs and fees, and give a one year warranty. A five-year second mortgage will be established at 0% interest with 20% of the balance forgiven each year for a total of five years. This is to ensure that HHA will remain the owner for five years after which the house could be sold.

**5. Appraisal:**

***An appraisal of the proposed site or property by an independent, state-certified appraiser.***

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Appraisals were submitted to HUD as Attachments 1 through 24 for addresses 2119 Atkins Drive, 2128 Atkins Drive, 2130 Atkins Drive, 2136 Atkins Drive, 2138 Atkins Drive, 2218 Atkins Drive, 2112 Evans Drive, 2122 Evans Drive, 2130 Evans Drive, 2204 Evans Drive, 2207 Evans Drive, 2209 Evans Drive, 2215 Evans Drive, 2218 Evans Drive, 2221 Evans Drive, 2232 Evans Drive, 2235 Evans Drive, 2405 Shepherd Drive, 2407 Shepherd Drive, 2411 Shepherd Drive, 2413 Shepherd Drive, 2417 Shepherd Drive, 2420 Shepherd Drive, and 2422 Shepherd Drive, respectively.

**6. Financial feasibility:**

***Identification of funds sufficient to complete the development, including a reasonable contingency.***

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HHA’s Replacement Housing Funds are determined sufficient to complete the acquisition by purchase, including any potential contingency.

**7. Zoning:**

***Evidence that construction or rehabilitation is permitted by current zoning ordinances or regulations or evidence to indicate that needed rezoning is likely and will not delay the project.***

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HHA is pleased to provide certification that the proposed addresses (2119 Atkins Drive, 2128 Atkins Drive, 2130 Atkins Drive, 2136 Atkins Drive, 2138 Atkins Drive, 2218 Atkins Drive, 2112 Evans Drive, 2122 Evans Drive, 2130 Evans Drive, 2204 Evans Drive, 2207 Evans Drive, 2209 Evans Drive, 2215 Evans Drive, 2218 Evans Drive, 2221 Evans Drive, 2232 Evans Drive, 2235 Evans Drive, 2405 Shepherd Drive, 2407 Shepherd Drive, 2411 Shepherd Drive, 2413 Shepherd Drive, 2417 Shepherd Drive, 2420 Shepherd Drive, and 2422 Shepherd Drive) are permitted by current zoning ordinances and regulations. Therefore, the rehabilitation performed by the City of Huntsville’s Community Development Division, was properly conducted and no rezoning is required, and, as a result, will not delay the subject HHA acquisition by purchase. A zoning map was

## Replacement Housing Plan for Meadow Hills – Attachment al047u01

submitted to HUD as Attachment 26 - Residence 1B District Zoning map of the Meadow Hills Subdivision (*enclosed*).

### 8. *Facilities:*

***A statement addressing the adequacy of existing facilities and services for the prospective occupants of the project, a description of public improvements needed to ensure the viability of the proposed project with a description of the sources of funds available to carry out such improvements, and, if applicable, a statement addressing the minority enrollment and capacity of the school system to absorb the number of school-aged children expected to reside in the project.***

---

HHA is pleased to provide the following narrative statement addressing the adequacy of existing facilities and services for the prospective occupants (residents) of the proposed scattered-site public housing development:

The subject development property is in the City of Huntsville's Meadow Hills subdivision, which as an integral part of the Huntsville jurisdiction, has the benefit of all the public improvements needed to further ensure the viability of the proposed development. There are currently no additional sources of funds needed to carry out identified improvements. Currently, the need for a statement addressing the minority enrollment and capacity of the school system to absorb the number of school-aged children expected to reside in the proposed development, is not applicable due to the relative small impact of the residents on the school system. The following Huntsville City Schools are zoned for the development area:

- Rolling Hills Elementary School
- Davis Hills Middle School
- J. O. Johnson High School

### 9. *Relocation:*

***A certification by the PHA that it will comply with all applicable Federal relocation requirements.***

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HHA hereby certifies that it will fully comply with all applicable Federal relocation requirements. Additionally, this relocation requirement is not applicable due to the initial proposed usage of the scattered-site public housing units being leased in accordance with HHA's HUD approved Admissions and Continued Occupancy Policy (ACOP). HHA's ACOP was adopted by its Board of Commissioners', on January 28, 2002 (Resolution No. 2002-05). This ACOP plan also serves as HHA's "Tenant Selection and Assignment Plan" (TSAP), because it meets the requirements for a TSAP and provides the details as to how HHA processes the selection and assignment of applicants for its Public Housing Program.

### 10. *Life-Cycle Analysis:*

***Life-cycle analysis. For new construction and substantial rehabilitation, the criteria to be used in equipping the proposed project(s) with heating and cooling systems, and which shall include a life-cycle cost analysis of the installation, maintenance and operating costs of such systems pursuant to section 13 of the Act (42 U.S.C. 1437k).***

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NOT APPLICABLE.

## Replacement Housing Plan for Meadow Hills – Attachment al047u01

### **11. Project Development Schedule:**

*A copy of the PHA development schedule, including the PHA architect or turnkey developer estimates of the time required to complete each major development stage.*

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NOT APPLICABLE.

### **12. Environmental Assessment:**

*All available environmental information on the proposed development (to expedite the HUD environmental review).*

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HHA provided HUD with the following available environmental assessment information on the proposed development to further expedite the HUD environmental review:

- A. 2119 Atkins Drive - Please refer to Attachment 27
- B. 2128 Atkins Drive - Please refer to Attachment 28
- C. 2130 Atkins Drive - Please refer to Attachment 29
- D. 2136 Atkins Drive - Please refer to Attachment 30
- E. 2138 Atkins Drive - Please refer to Attachment 31
- F. 2218 Atkins Drive - Please refer to Attachment 32
- G. 2112 Evans Drive - Please refer to Attachment 33
- H. 2122 Evans Drive - Please refer to Attachment 34
- I. 2130 Evans Drive - Please refer to Attachment 35
- J. 2204 Evans Drive - Please refer to Attachment 36
- K. 2207 Evans Drive - Please refer to Attachment 37
- L. 2209 Evans Drive - Please refer to Attachment 38
- M. 2215 Evans Drive - Please refer to Attachment 39
- N. 2218 Evans Drive - Please refer to Attachment 40
- O. 2221 Evans Drive - Please refer to Attachment 41
- P. 2232 Evans Drive - Please refer to Attachment 42
- Q. 2235 Evans Drive - Please refer to Attachment 43
- R. 2405 Shepherd Drive- Please refer to Attachment 44
- S. 2407 Shepherd Drive- Please refer to Attachment 45
- T. 2411 Shepherd Drive- Please refer to Attachment 46
- U. 2413 Shepherd Drive- Please refer to Attachment 47
- V. 2417 Shepherd Drive- Please refer to Attachment 48
- W. 2420 Shepherd Drive- Please refer to Attachment 49
- X. 2422 Shepherd Drive- Please refer to Attachment 50

### **13. Occupancy and Operation Policies:**

*Statement of all PHA policies and practices that will be used in occupancy and operation that contribute to an overall objective of ending the social and economic isolation of low income people and promoting their economic independence.*

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## Replacement Housing Plan for Meadow Hills – Attachment al047u01

All HHA's Public Housing Program policies and practices that will be used in occupancy and operation contribute to an overall objective of ending the social and economic isolation of low-income persons that promote their economic independence. HHA's Admissions and Continued Occupancy Policy (ACOP), was adopted by its Board of Commissioners on

January 28, 2002 (Resolution No. 2002-05). This ACOP also includes the regulatory provisions of the Quality Housing and Work Responsibility Act of 1998.

### **14. New Construction Certification:**

*If a PHA's proposal involves new construction, evidence of compliance with section 6(h) of the Act in one of the following two ways:*

- (1) Submission of a PHA comparison of the cost of new construction in the neighborhood where the PHA proposes to construct the housing and the cost of acquisition of existing housing (with or without rehabilitation) in the same neighborhood, or*
- (2) Certification by the PHA, accompanied by supporting documentation, that there is insufficient existing housing in the neighborhood to develop public housing through acquisition*

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NOT APPLICABLE.

### **15. Additional HUD-Requested Information:**

*Any additional information that may be needed for HUD to determine whether it can approve the proposal pursuant to Sec. 941.305.*

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HHA executed ACC Amendment No. 12 on July 1, 2002, for AL09-R047-50102 in the amount of \$104,720.00.

HHA executed ACC Amendment No. 14 on September 8, 2003 for AL09-R047-50103 in the amount of \$86,164.00.

HHA executed ACC Amendment No. 15 on October 7, 2003, for AL09-R047-50101 in the amount of \$110,199.00.

## Demolition/Disposition Activity Supplement

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HHA has compiled the information from the following websites and supporting documentation and forms into a packet for technical assistance to support Component 8, Demolition and Disposition, of this Annual/Five-Year Plan.

[http://www.hud.gov/offices/pih/centers/sac/demo\\_dispo/](http://www.hud.gov/offices/pih/centers/sac/demo_dispo/) and  
[http://www.hud.gov/offices/pih/centers/sac/demo\\_dispo/tap.cfm](http://www.hud.gov/offices/pih/centers/sac/demo_dispo/tap.cfm)

The demolition and disposition of public housing is authorized under Section 18 of the Housing Act of 1937 (the Act), as amended. HUD has promulgated a regulation, 24 CFR 970, detailing the administrative steps required to perform demolition/disposition activity in accordance with the Act.

Although demolition/disposition activity has always been permitted, HUD has only recently begun to actively pursue it as a management strategy option for Public Housing Authorities (PHAs). This is due to the realization that some developments have difficulties associated not only with physical deterioration, but also with the overall deterioration of the surrounding community.

It is also true that a large portion of the housing now being proposed for demolition/disposition was built in the late 1940s and early 1950s, and was built to a standard that is no longer acceptable for the general public. Developments meeting that description have very often become the housing of last resort within their communities.

### **Potential Reasons for Demolition/Disposition**

Public Housing Authorities (PHAs) may decide to demolish or dispose of an entire development, or a portion of a development, for a variety of reasons:

- The costs associated with bringing the existing development into compliance with current standards are prohibitively expensive.
- The location of the development is no longer conducive to residential use.
- The land on which the development was built is sufficiently valuable that the Housing Authority can replace the existing development with an improved development at no cost to HUD.
- Demolishing or disposing of a portion of the development will allow the remaining portions of the development to be renewed and revitalized through the creation of improved circulation paths and/or the provision of other amenities.
- Leasing the development to another party may be determined to be more cost-effective or efficient. (Note that a lease of more than one year is considered to be a disposition by HUD.)

### **Demolition/Disposition Technical Assistance Package**

The Demolition/Disposition Technical Assistance Package contains the HUD-52860 Application form and a checklist of related documents prepared to assist applicants with the application process. Elements include:

- Checklist and Instructions
- Application HUD-52860
- Offer of Sale

## **Demolition/Disposition Activity Supplement– Attachment al047w01**

- Relocation Plan
- Time Table
- Board Resolution

### **Checklist**

- HUD-52860: The HUD-52860 form is the official document that must be included with all demolition/disposition applications, and will be used by Special Applications Center personnel to review each application. Use of this form is required by HUD.
- Offer of Sale: In many cases, the development for which demolition/disposition activity has been proposed must be offered to the resident organization in place for that development. This Offer of Sale example was prepared to assist applicants with regard to the offer of sale requirement, and should be modified in accordance with the conditions of each application.
- Relocation Plan: Applications affecting occupied units within a development must include a Relocation Plan. Applicants should review the relevant regulation to determine whether or not the Uniform Relocation Assistance and Real Property Acquisitions Act (URA) also applies to a particular application. Alternatively, demolition/disposition applications affecting vacant developments must include a description of the circumstances that led to the vacancy or the manner in which residents were relocated.
- Time Table: Applications must include projected dates for significant milestones in the process. Progress in relation to these dates these projected dates will be monitored by HUD and reporting to Congress. This Time Table example was prepared to assist applicants with regard to the time table requirement, and should be modified in accordance with the conditions of each application.
- Board Resolution: Demolition/Disposition applications must include a Board Resolution in support of the application. This Board resolution example was prepared to assist applicants with regard to the Board Resolution requirement, and should be modified in accordance with the conditions of each application.

### **Demolition/Disposition Application (form HUD-52860)**

- Section 1: General Information
- Section 2: Long-term Possible Impact of Proposed Action
- Section 3: Board Resolution, 24 CFR Part 970.8, Environmental Review, 24 CFR Parts 50 and 58, and Local Government Consultation
  - Table 1: Proposed Demolition/Disposition
- Section 4: Description of the Existing Property 24 CFR Part 970.8
- Section 5: Description of Proposed action by Project 24 CFR Parts 970.8 and 970.9
- Section 6: Justification of Demolition or Disposition
- Section 7: Relocation 24 CFR Part 970.8
- Section 8: Resident Consultation 24 CFR Parts 970.4 and 970.8
- Section 9: Section 412 Offer of Sale 24 CFR Part 970.13



**U.S. Department of Housing and Urban Development**  
**Office of Capital Improvements**

**Capital Fund Financing Program (CFFP)**  
**Sample Model Par Bond Debt Service Schedule**

Housing Authority Name      Housing Authority of the City of Huntsville, Alabama  
 Loan Amount                    \$    825,600  
 Annual Interest Rate            4.00%  
 Interest Rate Fixed?            Yes  
 If Variable Rate, Interest Rate Cap  
 Term (in years)                    10  
 Amortization Period            10  
 Payments per Year                1  
 First Payment Due                01/01/06  
 First Payment from LOCCS Due  
 D/S Schedule Date                11/18/04

Date	Principal	Interest	Annual Loan Debt Service Payment Amount	Annual Bond Debt Service Payment Amount	FY 04 Capital Fund Appropriations (3) (7)	FY 04 RHF Funds Appropriations	Total Capital Fund Appropriations	Capital Fund As a Multiple of Debt Service	Total Debt Service as a % of Capital Fund (4,6)	LOCCS Date (5)	LOCCS Payment (5)	Service Payment is to be Paid From	FY of Capital
													From Indenture
			<b>\$33,024.00</b>										
01/01/05				\$824,890.10	\$2,763,272	\$99,787	\$2,863,059						
01/01/06	\$68,765.00	\$33,024.00	\$101,789.00	\$822,737.84	\$2,763,272	\$99,787	\$2,863,059	2.98	0.34				2002-2004
01/01/07	\$71,515.60	\$30,273.40	\$101,789.00	\$818,824.51	\$2,763,272		\$2,763,272	2.99	0.33				2005
01/01/08	\$74,376.23	\$27,412.78	\$101,789.00	\$816,462.66	\$2,763,272		\$2,763,272	3.00	0.33				2006
01/01/09	\$77,351.28	\$24,437.73	\$101,789.00	\$816,189.83	\$2,763,272		\$2,763,272	3.01	0.33				2007
01/01/10	\$80,445.33	\$21,343.68	\$101,789.00	\$818,531.06	\$2,763,272		\$2,763,272	3.01	0.33				2008
01/01/11	\$83,663.14	\$18,125.86	\$101,789.00	\$818,286.41	\$2,763,272		\$2,763,272	3.00	0.33				2009
01/01/12	\$87,009.67	\$14,779.34	\$101,789.00	\$815,790.28	\$2,763,272		\$2,763,272	3.00	0.33				2010
01/01/13	\$90,490.05	\$11,298.95	\$101,789.00	\$816,308.37	\$2,763,272		\$2,763,272	3.01	0.33				
01/01/14	\$94,109.66	\$7,679.35	\$101,789.00	\$811,496.25	\$2,763,272		\$2,763,272	3.01	0.33				
01/01/15	\$97,874.04	\$3,914.96	\$101,789.00	\$0.00	\$2,763,272		\$2,763,272	3.03	0.33				
<b>Total</b>	\$825,600.00	\$192,290.04	\$1,017,890.04	\$8,179,517.31	\$27,632,724	\$199,574	\$27,732,511						

The first two payments will be made from the 2004 and 2005 RHF. All payments after that will come from the Capital Fund.

- (1) Fees (such as remarketing, trustee, draw fees, etc), Reserves, etc. Please provide a supporting schedule detailing the Ongoing Payment Requirements
- (2) Interest earned on debt service reserves, capitalized interest accounts, project account or other related accounts. Any earnings related to the CFFP transaction would be subject to Program Income requirements, including 24 CFR 85.25
- (3) If the amount of the CFP grant is anticipated to change due to approved demolition or other activities, the most recent year's appropriation, net of any applicable adjustments should be used. The PHA must submit a schedule demonstrating its derivation of the impact the above mentioned activities would have had on the most recent year's appropriation.
- (4) If Housing Authority is pledging RHF funds, please submit a supporting schedule, showing percent of CFP funds and percent of RHF CFP funds, and blended percentage being pledged.
- (5) If direct payment from LOCCS to lender is being requested by Housing Authority
- (6) HUD perform its own analysis as well, and determine the percentage of CFP threshold based upon its analysis of the HA's legal liability for annual payments
- (7) Based on 24 units at 50% CFP and \* FY04 PHA Plan includes disposition of 56 units at AL-47-01 and 22 units at AL-47-10

# Annual Statement /Performance and Evaluation Report

## Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name:  <p style="text-align: center; color: blue;"><b>Huntsville Housing Authority</b></p>	<b>Grant Type and Number</b> Capital Fund Program Grant No. Replacement Housing Factor Grant No: <span style="float: right; color: blue;">CFPP Financing Proceeds</span>	<b>Federal FY of Grant:</b>
--	--	-----------------------------

<input checked="" type="checkbox"/> Original Annual Statement	<input type="checkbox"/> Reserve for Disasters/Emergencies	<input type="checkbox"/> Revised Annual Statement (revision no: )
<input type="checkbox"/> Performance and Evaluation Report for Period Ending:	<input type="checkbox"/> Final Performance and Evaluation Report	

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CFP Funds				
2	1406 Operations	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$0.00	\$0.00	\$0.00	\$0.00
4	1410 Administration	\$0.00	\$0.00	\$0.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$0.00	\$0.00	\$0.00	\$0.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$0.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
11	1465.1 Dwelling Equipment-Nonexpendable	\$0.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Cost	\$0.00	\$0.00	\$0.00	\$0.00
18	1499 <b>Development Activities Financing Proceeds</b>	\$825,600.00	\$0.00	\$0.00	\$0.00
19	1501 Collateralization or Debt Service	\$0.00	\$0.00	\$0.00	\$0.00
20	1502 Contingency	\$0.00	\$0.00	\$0.00	\$0.00
21	<b>Amount of Annual Grant: (sum of lines 2-20)</b>	\$825,600.00	\$0.00	\$0.00	\$0.00
22	Amount of line 21 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 21 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
24	Amount of line 21 Related to Security -- Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00
25	Amount of line 21 Related to Security -- Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
26	Amount of line 21 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name:		Grant Type and Number			Federal FY of Grant:			
<b>Huntsville Housing Authority</b>		Capital Fund Program Grant No. Replacement Housing Factor Grant N <b>CFPP Financing Proceeds</b>						
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Obligated	Expended	
<b>AL047-017</b> <b>24 Scattered Site Apartments</b>	<b>Site:</b> None	1450		\$0.00	\$0.00	\$0.00	\$0.00	
			Total Site:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Mechanical and Electrical:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total M&E:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Building Exterior:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total B.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Units:</b> None	1460		\$0.00	\$0.00	\$0.00	\$0.00	
			Total DUs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Dwelling Equipment:</b> None	1465.1		\$0.00	\$0.00	\$0.00	\$0.00	
			Total D.E.:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Interior Common Areas:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total ICAs:	\$0.00	\$0.00	\$0.00	\$0.00	
	<b>Site-Wide Facilities:</b> None	1470		\$0.00	\$0.00	\$0.00	\$0.00	
			Total SWFs:	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Nondwelling Equipment:</b> None	1475		\$0.00	\$0.00	\$0.00	\$0.00		
		Total NDE:	\$0.00	\$0.00	\$0.00	\$0.00		
<b>Total,</b>	<b>24 Scattered Site</b>		<b>Project Total:</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	

**Annual Statement /Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name:		Grant Type and Number					Federal FY of Grant:
Huntsville Housing Authority		Capital Fund Program Grant No.: Replacement Housing Factor Grant No. <b>CFPP Financing Proceeds</b>					
Development Number Name/HA-Wide Activities	All Funds Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
1) Item 1							
2) Item 2							
3) Item 3							
HA-Wide Nonroutine vacancy prep.							
" Nonroutine PM repairs							
" Appliances							
" Vehicle replacement							
" Demolition (specify location[s])							
AL047-016 2 Scattered	09/30/06			09/30/06			
AL047-017 24 Scattered Site	09/30/07			09/30/09			
XX Y-03 Anywhere							
XX Y-04 Anywhere							
XX Y-05 Anywhere							
XX Y-06 Anywhere							
XX Y-07 Anywhere							
XX Y-08 Anywhere							
XX Y-09 Anywhere							
XX Y-10 Anywhere							
XX Y-11 Anywhere							
XX Y-12 Anywhere							
XX Y-13 Anywhere							
XX Y-14 Anywhere							
XX Y-15 Anywhere							
XX Y-16 Anywhere							
XX Y-17 Anywhere							
XX Y-18 Anywhere							

**Capital Fund Program Five-Year Action Plan  
Part I: Summary**

PHA Name:						<input checked="" type="checkbox"/>
<b>Huntsville Housing Authority</b>						<input type="checkbox"/>
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: <b>1</b> PHA FY:	Work Statement for Year 3 FFY Grant: <b>2</b> PHA FY:	Work Statement for Year 4 FFY Grant: <b>3</b> PHA FY:	Woi	
XX Y-01, Anywhere Homes	Annual Statement	\$0	\$0	\$0		
XX Y-02, Anywhere Homes		\$0	\$0	\$0		
XX Y-03, Anywhere Homes		\$0	\$0	\$0		
XX Y-04, Anywhere Homes		\$0	\$0	\$0		
XX Y-05, Anywhere Homes		\$0	\$0	\$0		
XX Y-06, Anywhere Homes		\$0	\$0	\$0		
XX Y-07, Anywhere Homes		\$0	\$0	\$0		
XX Y-08, Anywhere Homes		\$0	\$0	\$0		
HA-Wide Physical Activities		\$0	\$0	\$0		
HA-Wide Non-Physical Activities		\$0	\$0	\$0		
HA-Wide Contingency @ X%		\$0	\$0	\$0		
CFP Funds Listed for						
5-year planning		\$0	\$0	\$0		
Replacement Housing						
Factor Funds		\$0	\$0	\$0		

**Capital Fund Program Five-Year Action Plan  
Part I: Summary (Continuation)**

HA Name:						<input checked="" type="checkbox"/>
<b>Huntsville Housing Authority</b>						<input type="checkbox"/>
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: <b>1</b> PHA FY:	Work Statement for Year 3 FFY Grant: <b>2</b> PHA FY:	Work Statement for Year 4 FFY Grant: <b>3</b> PHA FY:	Woi	
XX Y-09, Anywhere Homes		\$0	\$0	\$0		
XX Y-10, Anywhere Homes		\$0	\$0	\$0		
XX Y-11, Anywhere Homes		\$0	\$0	\$0		
XX Y-12, Anywhere Homes		\$0	\$0	\$0		
XX Y-13, Anywhere Homes		\$0	\$0	\$0		
XX Y-14, Anywhere Homes		\$0	\$0	\$0		
XX Y-15, Anywhere Homes		\$0	\$0	\$0		
XX Y-16, Anywhere Homes		\$0	\$0	\$0		
XX Y-17, Anywhere Homes		\$0	\$0	\$0		
XX Y-18, Anywhere Homes		\$0	\$0	\$0		
XX Y-19, Anywhere Homes		\$0	\$0	\$0		
XX Y-20, Anywhere Homes		\$0	\$0	\$0		
XX Y-21, Anywhere Homes		\$0	\$0	\$0		
XX Y-22, Anywhere Homes		\$0	\$0	\$0		
XX Y-23, Anywhere Homes		\$0	\$0	\$0		
XX Y-24, Anywhere Homes		\$0	\$0	\$0		
XX Y-25, Anywhere Homes		\$0	\$0	\$0		
XX Y-26, Anywhere Homes		\$0	\$0	\$0		
XX Y-27, Anywhere Homes		\$0	\$0	\$0		
XX Y-28, Anywhere Homes		\$0	\$0	\$0		

XX Y-29, Anywhere Homes		\$0	\$0	\$0
XX Y-30, Anywhere Homes		\$0	\$0	\$0

\$0

\$0

\$0

---

Original 5-Year Plan

Revision No: \_\_\_\_

---

Work Statement for Year 5

FFY Grant: 4  
PHA FY:

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\$0

\$0

\$0

\$0

\$0

\$0

\$0

\$0

\$0

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\$0

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\$0

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\$0

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Original 5-Year Plan

Revision No: \_\_\_\_

---

Work Statement for Year 5

FFY Grant: 4  
PHA FY:

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\$0

\$0

\$0

\$0

\$0

\$0

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**Capital Fund Program Five-Year Action Plan**  
**Part II: Supporting Pages---Work Activities**

Activities for Year 1	Activities for Year 2 FFY Grant: <b>1</b> PHA FY:			Activities for Year 3 FFY Grant: <b>2</b> PHA FY:		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
	<b>XX Y-01, Anywhere Homes</b>	<b>Site:</b>		<b>XX Y-01, Anywhere Homes</b>	<b>Site:</b>	
		None	\$0	None	None	\$0
		<b>Total Site:</b>	\$0	<b>Total Site:</b>	<b>Total Site:</b>	\$0
		<b>Mechanical and Electrical:</b>		<b>Mechanical and Electrical:</b>	<b>Mechanical and Electrical:</b>	
		None	\$0	None	None	\$0
		<b>Total M&amp;E:</b>	\$0	<b>Total M&amp;E:</b>	<b>Total M&amp;E:</b>	\$0
		<b>Building Exterior:</b>		<b>Building Exterior:</b>	<b>Building Exterior:</b>	
		None	\$0	None	None	\$0
		<b>Total B.E.:</b>	\$0	<b>Total B.E.:</b>	<b>Total B.E.:</b>	\$0
		<b>Dwelling Units:</b>		<b>Dwelling Units:</b>	<b>Dwelling Units:</b>	
		None	\$0	None	None	\$0
		<b>Total DUs:</b>	\$0	<b>Total DUs:</b>	<b>Total DUs:</b>	\$0
		<b>Dwelling Equipment:</b>		<b>Dwelling Equipment:</b>	<b>Dwelling Equipment:</b>	
		None	\$0	None	None	\$0
		<b>Total D.E.:</b>	\$0	<b>Total D.E.:</b>	<b>Total D.E.:</b>	\$0
		<b>Interior Common Areas:</b>		<b>Interior Common Areas:</b>	<b>Interior Common Areas:</b>	
		None	\$0	None	None	\$0
		<b>Total ICAs:</b>	\$0	<b>Total ICAs:</b>	<b>Total ICAs:</b>	\$0
		<b>Site-Wide Facilities:</b>		<b>Site-Wide Facilities:</b>	<b>Site-Wide Facilities:</b>	
		None	\$0	None	None	\$0
<b>Total SWFs:</b>	\$0	<b>Total SWFs:</b>	<b>Total SWFs:</b>	\$0		
<b>Nondwelling Equipment:</b>		<b>Nondwelling Equipment:</b>	<b>Nondwelling Equipment:</b>			
None	\$0	None	None	\$0		
<b>Total NDE:</b>	\$0	<b>Total NDE:</b>	<b>Total NDE:</b>	\$0		
	<b>Total CFP Estimated Cost</b>	\$0		<b>Total CFP Estimated Cost</b>	\$0	

# Actual Modernization Cost Certificate

U.S. Dep  
and Urban  
Office of P

Comprehensive Improvement Assistance Program (CIAP)  
Comprehensive Grant Program (CGP)

Public Reporting burden for this collection of information is estimated to average 2 data sources, gathering and maintaining the data needed, and completing and reviewing any other aspect of this collection of information, including suggestions for reducing the burden, send comments to Washington, DC 20543-0044, Office of Information Technology, U.S. Department of Housing and Urban Development, and a person is not required to respond to, a collection of information unless it displays a unique identification number. Do not send this form to the above address.

This collection of information requires that each Housing Authority (HA) submit information which will be used by HUD to determine whether the modernization grant is ready to be audited at fiscal close out. Responses to the collection are required by regulation. The information is not to be used for any other purpose.

---

HA Name:

**Anytown Housing Authority**

---

The HA hereby certifies to the Department of Housing and Urban Development that:

1. That the total amount of Modernization Cost (herein called the "Actual Modernization Cost") is:

---

A. Original Funds Approved

---

B. Funds Disbursed

---

C. Funds Expended (Actual Modernization Cost)

---

D. Amount to be Recaptured (A-C)

---

E. Excess of Funds Disbursed (B-C)

- 
2. That all modernization work in connection with the Modernization Grant ha
  3. That the entire Actual Modernization Cost or liabilities therefor incurred by
  4. That there are no undischarged mechanics', laborers', contractors', or mat work on file in any public office where the same should be filed in order to
  5. That the time in which such liens could be filed has expired.

---

I hereby certify that all the information stated herein, as well as any info  
**Warning:** HUD will prosecute false claims and statements. Conviction may result in crim  
Signature of Executive Director & Date:

**X**

---

**For HUD Use Only**

---

**The Cost Certificate is approved for audit:**

Approved for Audit (Director, Office of Public Housing / ONAP Administrator)

**X**

---

**The audited costs agree with the costs shown above:**

Verified: (Designated HUD Official)

**X**

---

Approved: (Director, Office of Public Housing / ONAP Administrator)

**X**

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**Department of Housing  
 and Urban Development  
 Public and Indian Housing**

OMB No. 2577-0044 (exp. 4/30/2004)

OMB No. 2577-0157 (exp. 12/31/99)

hours per response, including the time for reviewing instructions, searching existing data sources, gathering the collection of information. Send comments regarding this burden estimate or any aspect of this collection of information, including this burden estimate, to the Reports Management Officer, Paperwork Reduction Project (2577-0044), Washington, D.C. 20410-3600. This agency may not conduct or sponsor a collection of information unless that collection displays a currently valid OMB control number.

information to enable HUD to initiate the fiscal closeout process. The information provided is not to be edited and closed out. The information is essential for audit verification and the information requested does not lend itself to confidentiality.

	Modernization Project Number: <b>US001P0019XX</b>
--	--

presented as follows:

"Modernization Cost") of the Modernization Grant, is as shown below:

	<b>\$0.00</b>

\$0.00

is been completed;

the HA have been fully paid;

erial-mens' liens against such modernization  
be valid against such modernization work; and

rmation provided in the accompaniment herewith, is true and accurate  
inal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

	Date:
	Date:
	Date:

Existing  
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object  
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