

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

PHA Plans

5 Year Plan for Fiscal Years 2004 - 2008
Annual Plan for Fiscal Year 2004

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

**PHA Plan
Agency Identification**

PHA Name: Oklahoma City Housing Authority

PHA Number: OK002

PHA Fiscal Year Beginning: (mm/yyyy) 01/2004

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website: www.ochanet.org
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

5-YEAR PLAN
PHA FISCAL YEARS 2004 - 2008
[24 CFR Part 903.5]

A. Mission

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: To provide affordable, decent, safe and sanitary housing or housing assistance with quality environments and opportunities to low-income people of Oklahoma City.

B. Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- PHA Goal: Expand the supply of assisted housing
Objectives:
- Apply for additional Housing Choice vouchers
 - Reduce public housing vacancies: achieve 97% occupancy
 - Leverage private or other public funds to create additional housing opportunities: Apply for 20 permanent housing units, assist with transitional housing
 - Acquire or build units or developments
 - Other (list below) Initiate Section 8 Project Based Voucher Initiative
- PHA Goal: Improve the quality of assisted housing
Objectives:
- Improve public housing management: (PHAS score) 90
 - Improve voucher management: (SEMAP score)
 - Increase customer satisfaction:
 - Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections)

- Renovate or modernize public housing units:
- Demolish or dispose of obsolete public housing
- Provide replacement public housing:
- Provide replacement vouchers:
- Other: (list below)

PHA Goal: Increase assisted housing choices

Objectives:

- Provide voucher mobility counseling:
- Conduct outreach efforts to potential voucher landlords
- Increase voucher payment standards
- Implement voucher homeownership program:
- Implement public housing or other homeownership programs:
- Implement public housing site-based waiting lists:
- Convert public housing to vouchers:
- Other: (list below)

HUD Strategic Goal: Improve community quality of life and economic vitality

PHA Goal: Provide an improved living environment

Objectives:

- Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
- Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
- Implement public housing security improvements: lighting and fencing
- Designate developments or buildings for particular resident groups (elderly, persons with disabilities): one development
- Other: (list below)

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

- Increase the number and percentage of employed persons in assisted families: 5% per year
- Provide or attract supportive services to improve assistance recipients' employability: continue linkage with community groups

- Provide or attract supportive services to increase independence for the elderly or families with disabilities.
- Other: (list below)

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

- PHA Goal: Ensure equal opportunity and affirmatively further fair housing
Objectives:
 - Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability: Continue work with Metropolitan Fair Housing Council
 - Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
 - Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
 - Other: (list below)

Other PHA Goals and Objectives: (list below)

Annual PHA Plan
PHA Fiscal Year 2004
[24 CFR Part 903.7]

i. Annual Plan Type:

Select which type of Annual Plan the PHA will submit.

Standard Plan

Streamlined Plan:

- High Performing PHA**
- Small Agency (<250 Public Housing Units)**
- Administering Section 8 Only**

Troubled Agency Plan

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

The Oklahoma City Housing Authority (OCHA) has long believed greater efficiency and effectiveness can be achieved by engaging in comprehensive planning activities that allow them to examine the needs of the individuals they serve, consult with interested and affected parties, and design strategies to address those needs. It is for this important reason we offer our Annual and Five-year Plan for 2004. The following is a summary of each component.

Housing Needs

This is a statement of the housing needs of the low-income and very-low-income families (including elderly families and families with disabilities) living in Oklahoma City. We note we administer Public Housing and a Section 8 Program.

When examining current occupancy and those waiting for tenancy, we note all are at or below 80% of median income and the majority are at or below 30%. These statistics illustrate the need for low-income housing choice.

Financial Resources

As newspapers across the country have reported, HUD accounting errors have resulted in a \$250 million shortfall in the Operating Fund Account for fiscal year 2002. HUD has been running in the red on PHA operating expenses for years because of a computer program snafu. The agency borrowed from future-year appropriations each year to make up the loss, but the shortfall became too large this time to keep the nature of the problem from Congressional overseers. HUD failed to ask Congress for additional funds in the Fiscal Year 2003 Appropriations bill to cover this amount, thus the Administration's request for fiscal year 2003 was inadequate to meet current needs. Because

the \$250 million shortfall was not adequately addressed in the year 2003 bill, it is clear the 2004 request does not provide sufficient monies.

Fully funding the Operating Fund is critical to keeping units affordable and attracting private money for public housing revitalization, as lenders and investors need a steady, consistent operating resource to ensure there are adequate resources to operate the units. The Operating Fund pays for general maintenance, utilities, insurance, management, and resident services in traditional public housing units. Consistent underfunding of the Operating Fund will create a perceived investment risk for private investors, thereby decreasing the amount of private money available to develop affordable housing. PHAs due to receive money on the staggered allocation cycle have been cutting services, and in some cases mulling bankruptcy because HUD gave them no money or explanation for the delay well into FY 2003. The Oklahoma City Housing Authority began the year with only 70% of full funding needs. This, in turn, caused the Authority to cut staff positions, impose a moratorium on hiring, and freeze salaries at prior year levels. It is anticipated that, although HUD has slowly increased the current funding level to 93%, due to increased expenses in other areas such as utilities and insurance, the Authority will experience its first operating deficit in many years. It is estimated that full funding for the Public Housing Operating Fund (to reimburse utility, maintenance, insurance, and other costs incurred, but not paid for by the federal government) in fiscal year 2004 would require \$4.1 billion - approximately \$3.85 billion plus \$250 million to cover the operating shortfall. This amount also does not account for the \$310 million needed to provide security and resident service programs. HUD's proposed FY 2004 budget request is \$3.57 billion.

It is unclear if the \$22.6 billion request to fund Section 8 vouchers is enough to fully fund all existing vouchers. The amount anticipates funding all existing vouchers at an anticipated 96% utilization rate based on "current cost data" provided by HUD. The Center for Budget and Policy Priorities (CBPP) released a report indicating that the Administration's proposed funding level for Section 8 vouchers could be more than \$1 billion short of that needed to fund all authorized vouchers.

The \$2.641 billion requested for the Public Housing Capital Fund is approximately a \$300 million cut from the FY 2002 appropriated level. Both HUD and Congress have acknowledged that \$20 billion is needed to bring public housing up to modern standards. Under HUD's proposed funding level, however, it would take about 58 years to modernize these units. Without adequate capital resources, the \$90 billion taxpayer investment in public housing properties is being squandered.

The money provided to the Oklahoma City Housing Authority is not keeping pace with either current operating needs or prior unaddressed modernization needs. Given the current funding scenario, continued deficits are inevitable which will lead to further cuts to staff and salaries which, in turn, will result in diminished services to residents.

Policies Governing Eligibility, Selection, Admissions

This section of the Plan is a statement of: (a) the Authority's policies governing eligibility, selection and admission, assignment, and occupancy policies with respect to public housing and Section 8 tenant-based assistance, as applicable, and (b) procedures for maintaining waiting lists, including the public housing admissions policy for deconcentration of lower-income families and any public housing site-based waiting list procedures.

We discussed the pros and cons of implementing a site-based waiting list and have determined it is in our best interest to implement such a plan. A site-based waiting list policy was recently adopted for Senior Housing only. We also note local conditions vis-à-vis current residents and applicants do not warrant a deconcentration policy.

Rent Determination

This section of the Plan is a statement of our discretionary policies governing rents charged for public housing units, including ceiling rents, and rental contributions of families assisted under Section 8(o) of the United States Housing Act. Specifically we list flat rents, minimum rents, ceiling rents and discretionary rent policies not mandated by statute.

Operations and Management

This section of the Plan includes copies of relevant rules, standards and policies governing maintenance and management of the housing owned, assisted, or operated by the PHA.

Grievance Procedures

This section of the Plan includes a statement of the grievance procedures we make available to the residents.

Capital Improvements

This section of the Plan outlines OCHA's capital improvements necessary to ensure long-term physical and social viability of the developments.

To satisfy this requirement, we include a copy of our Capital Improvements Grant Application. The application states the needs of the Authority surpass \$23 million.

Demolition and/or Disposition

This section of the Plan must include a description of any public housing unit for which we will apply for demolition and/or disposition approval and the timetable for demolition/disposition.

Designation of Public Housing

This section of the Plan outlines our Designated Housing Plan.

We note the following developments have been designated as elderly only properties: Wyatt F. Jeltz, Shartel Towers, Louis F. Danforth, Hillcrest, and Reding Senior Center. Under the Section 8 program we note the Family Unification Program, the Mainstream Program and the Single Room Occupancy programs serve designated populations.

The Designation expires September 3, 2003 and a request for a two-year additional period has been submitted to HUD.

Conversion of Public Housing

HUD recently published guidance concerning conversion of Public Housing. The publication calls for each PHA to examine each property and plan accordingly.

Homeownership

This section of the Plan outlines our role in developing and promoting homeownership opportunities for residents.

Community Service and Self-Sufficiency

In June 2003, the Department of Housing and Urban Development announced it was reinstating the Community Service and Self-Sufficiency requirement. As a result of this change, we will be revising our Dwelling Lease and begin documenting community service contributions effective October 31, 2003.

Safety and Crime Prevention

In this section of our Plan we outline our strategy for safety and crime prevention to ensure the safety of the residents we serve.

Specifically, we describe our Security Department and outline the role the Department takes. We also discuss physical improvements, including lighting and fencing, which deter criminal activity.

Ownership of Pets in Public Housing

This section of our Plan contains a statement of our policies and requirements pertaining to the ownership of pets in public housing.

Civil Rights Certification

This section of the Plan contains a twofold certification - that we will carry out our Plan in compliance with all applicable civil rights requirements and that we will affirmatively further fair housing.

Most Recent Fiscal Year Audit

This section of our Plan contains a copy of our most recent fiscal year audit. The Plan describes the need for the audit and describes the method we use to select our auditor. We received an unqualified opinion for this year's audit.

Asset Management

This section of the Plan is reserved for copies of documents not covered in other sections of the Plan. We believe by reading this Executive Summary and, if desired, the Plan, the public is well informed about the steps we take to ensure physical, financial and other assets to fulfill our mission, goals and objectives.

iii. Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- Admissions Policy for Deconcentration
- FY 2004 Capital Fund Program Annual Statement - Included under #7
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)

Optional Attachments:

- PHA Management Organizational Chart
- FY 2004 Capital Fund Program 5 Year Action Plan – Included under #7
- Public Housing Drug Elimination Program (PHDEP)
- Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text) - Included under #18
- Other (List below, providing each attachment name)

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
X	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI))) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development	Annual Plan: Rent Determination

List of Supporting Documents Available for Review

Applicable & On Display	Supporting Document	Applicable Plan Component
	<input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	
X	Section 8 rent determination (payment standard) policies <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
X	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
X	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
X	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
X	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
X	Policies governing any Section 8 Homeownership program <input checked="" type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
X	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
X	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
Reports Available For	The most recent Public Housing Drug Elimination Program (PHDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application	Annual Plan: Safety and Crime Prevention

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
Review	(PHDEP Plan)	
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	15,797	N/A	N/A	N/A	N/A	N/A	N/A
Income >30% but <=50% of AMI	11,337	N/A	N/A	N/A	N/A	N/A	N/A
Income >50% but <80% of AMI	15,657	N/A	N/A	N/A	N/A	N/A	N/A
Elderly	9,000	N/A	N/A	N/A	N/A	N/A	N/A
Families with Disabilities	4,040	N/A	N/A	N/A	N/A	N/A	N/A
Black/Non-Hispanic	8,284	N/A	N/A	N/A	N/A	N/A	N/A
Hispanic	1,841	N/A	N/A	N/A	N/A	N/A	N/A
Other Minority	3,024	N/A	N/A	N/A	N/A	N/A	N/A

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s
Indicate year: 2000
- U.S. Census data: the Comprehensive Housing Affordability Strategy (“CHAS”) dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)

B. Housing Needs of Families on the Public Housing and Section 8 Tenant-Based Assistance Waiting Lists

State the housing needs of the families on the PHA’s waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/>	Section 8 tenant-based assistance		
<input checked="" type="checkbox"/>	Public Housing		
<input type="checkbox"/>	Combined Section 8 and Public Housing		
<input type="checkbox"/>	Public Housing Site-Based or sub-jurisdictional waiting list (optional)		
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	610		N/A
Extremely low income <=30% AMI	586	96%	
Very low income (>30% but <=50% AMI)	23	3%	
Low income (>50% but <80% AMI)	1	1%	
Families with children	256	42%	
Elderly families	53	8%	
Families with	63	10%	

Housing Needs of Families on the Waiting List

Disabilities			
White NH	318	52%	
Black NH	257	42%	
Am. Indian/Alaskan	26	4%	
AS/PI	9	1%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	1,571	54%	454
2 BR	589	19%	256
3 BR	631	22%	203
4 BR	122	4%	54
5 BR	19	1%	12
5+ BR	0	0	0
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the Waiting List

Waiting list type: (select one)			
<input checked="" type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	6,247		N/A
Extremely low income <=30% AMI	5,972	96%	
Very low income (>30% but <=50%)	256	4%	

Housing Needs of Families on the Waiting List

AMI)			
Low income (>50% but <80% AMI)	19	1%	
Families with children	3,517	56%	
Elderly families	145	2%	
Families with Disabilities	344	6%	
White NH	2,153	34%	
Black NH	3,398	54%	
Am. Indian/Alaskan	340	5%	
AS/PI/Other	356	6%	

Characteristics by Bedroom Size (Public Housing Only)			
1BR			
2 BR			
3 BR			
4 BR			
5 BR			
5+ BR			

Public Housing Only

Is the waiting list closed (select one)? No Yes

If yes:

How long has it been closed (# of months)? Five Months

Does the PHA expect to reopen the list in the PHA Plan year? No Yes

Does the PHA permit specific categories of families onto the waiting list, even if generally closed? No Yes

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships

- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2003 grants)		
a) Public Housing Operating Fund	7,009,010	
b) Public Housing Capital Fund	3,875,132	
c) HOPE VI Revitalization		
d) HOPE VI Demolition		

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
e) Annual Contributions for Section 8 Tenant-Based Assistance	21,386,739	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)	-0-	
g) Resident Opportunity and Self-Sufficiency Grants	235,244	
h) Community Development Block Grant	240,000	Capital Improvements
i) HOME		
Other Federal Grants (list below)		
2. Prior Year Federal Grants (unobligated funds only) (list below)		
Public Housing Capital Fund	1,850,332	
Public Housing Drug Elimination	0	
R.O.S.S.	9,490	
3. Public Housing Dwelling Rental Income	3,434,308	
4. Other income (list below)		
Interest	101,778	Housing Operations
Other	283,489	Housing Operations
4. Non-federal sources (list below)		
Investments	6,555,601	Housing Operations
Total resources	44,891,123	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: (state time)
- Other: (describe) When verification process is complete.

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe) Previous residency in public housing, landlord report

c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2)Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists
- Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below) Homeless shelters, battered women's shelter, job training site.

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection

(3) Assignment

1. How many site-based waiting lists will the PHA operate in the coming year? 10
2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?
3. Yes No: May families be on more than one list simultaneously
If yes, how many lists? 10
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
 - PHA main administrative office
 - All PHA development management offices
 - Management offices at developments with site-based waiting lists
 - At the development to which they would like to apply
 - Other (list below)

(3) Assignment

- a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)
- One
 - Two
 - Three or More

b. Yes No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

On site-based waiting lists only one offer is made at the specific development.

(4) Admissions Preferences

a. Income targeting:

- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies

- Overhoused
- Underhoused
- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
- Other: (list below)

Scattered site – for residents who have lived in a multifamily development for two or more years and have a good rental history.

Designated Housing – for eligible residents living in either an elderly only or mixed development and choose to live in the other type of development.

c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or

through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

Date and Time

Former Federal preferences
Invitation to Disposition of Housing
Ownership Accessibility Project Initiative
Victims of domestic violence
Substandard housing
Homelessness
High rent burden

No Preferences

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA’s Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list) Resident Handbook

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

(6) Deconcentration and Income Mixing

a. Yes No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b. Yes No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply)

Adoption of site based waiting lists
If selected, list targeted developments below:

Employing waiting list "skipping" to achieve deconcentration of poverty or income mixing goals at targeted developments
If selected, list targeted developments below:

Employing new admission preferences at targeted developments
If selected, list targeted developments below:

Other (list policies and developments targeted below)

d. Yes No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

- Additional affirmative marketing
- Actions to improve the marketability of certain developments
- Adoption or adjustment of ceiling rents for certain developments
- Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
- Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
 List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
 List (any applicable) developments below:

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B.

Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).

(1) Eligibility

a. What is the extent of screening conducted by the PHA? (select all that apply)

- Criminal or drug-related activity only to the extent required by law or regulation
 Criminal and drug-related activity, more extensively than required by law or regulation
 More general screening than criminal and drug-related activity (list factors below)
 Other (list below) Previous participation, back balances.

b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

e. Indicate what kinds of information you share with prospective landlords? (select all that apply)

- Criminal or drug-related activity
 Other (describe below) If known, the family's current address, the name and address of the landlord (current and past).

(2) Waiting List Organization

a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)

- None
- Federal public housing
- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)

- PHA main administrative office
- Other (list below)

(3) Search Time

a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

Family unable to locate suitable unit.

Reasonable accommodation.

(4) Admissions Preferences

a. Income targeting

Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing

- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

Disability Preference

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

Date and Time

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below) Disability Preference

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
 Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction” (select one)

- This preference has previously been reviewed and approved by HUD
 The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
 Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
 Briefing sessions and written materials
 Other (list below) Section 8 Brochure, Website

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
 Other (list below): Through collaboration with other agencies.

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

c. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- For the earned income of a previously unemployed household member
- For increases in earned income
- Fixed amount (other than general rent-setting policy)

If yes, state amount/s and circumstances below:

- Fixed percentage (other than general rent-setting policy)
If yes, state percentage/s and circumstances below:
- For household heads
- For other family members
- For transportation expenses
- For the non-reimbursed medical expenses of non-disabled or non-elderly families
- Other (describe below)

e. Ceiling rents CEILING RENTS ARE OBSOLETE.

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold) \$3,000 Annually
- Other (list below)
Anytime a family experiences a change in family composition.

g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below)

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

5. Operations and Management \

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

Describe the PHA's management structure and organization.

(select one)

- An organization chart showing the PHA's management structure and organization is attached.
- A brief description of the management structure and organization of the PHA follows:

B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use "NA" to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing	3,127	32%
Section 8 Vouchers	3,521	20%
Section 8 Certificates		
Section 8 Mod Rehab	218	7%
Special Purpose Section 8 Certificates/Vouchers (list individually)	FUP 200 Mainstream 25 Project Access 25 Desig. HSG 200	10% for all
Public Housing Drug Elimination Program (PHDEP)		
Other Federal Programs	3,127	32%

C. Management and Maintenance Policies

List the PHA's public housing management and maintenance policy documents, manuals and handbooks that contain the Agency's rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

(1) Public Housing Maintenance and Management: (list below)

Admissions and Occupancy Policies

(2) Section 8 Management: (list below)

The Administrative Plan

6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

A. Public Housing

1. Yes No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)
- PHA main administrative office
 - PHA development management offices
 - Other (list below)

B. Section 8 Tenant-Based Assistance

1. Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)
- PHA main administrative office
 - Other (list below)

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (state name)

-or-

The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

Line No.	Summary by Development Account	Total Est. Cost
1	- Total NonCFP Funds	\$-
2	1406 Operations	\$378,513.00
3	1408 Management Improvements	\$757,026.00
4	1410 Administration	\$378,513.00
5	1411 Audit	\$-
6	1415 Liquidated Damages	\$-
7	1430 Fees & Cost	\$182,899.00
8	1440 Site Acquisition	\$-
9	1450 Site Improvements	\$55,000.00
10	1460 Dwelling Structures	\$1,767,089.00
11	1465.1 Dwelling Equipment-Nonexpendable	\$-
12	1470 Nondwelling Structures	\$158,000.00
13	1475 Nondwelling Equipment	\$70,000.00
14	1485 Demolition	\$-
15	1490 Replacement Reserve	\$-
16	1492 Moving to Work Demonstration	\$-
17	1495.1 Relocation Costs	\$-
18	1498 Mod Used for Development	\$-
19	1502 Contingency	\$38,092.00
20	Amount of Annual Grant (Sum of Lines 2-19)	\$3,785,132.00
21	Amount of Line 20 Related to LBP Activities	\$2,000.00
22	Amount of Line 20 Related to Sec. 504	\$38,150.00
23	Amount of Line 20 Related to Security	\$248,565.00
24	Amount of Line 20 Related to Energy	\$556,000.00

Development Number	Account #	Quantity Amt/%	Estimated Costs
HA WIDE			
Operating budget	1406	100%	\$378,513.00
Security guards salary (7)	1408	7	\$189,252.00
Security guards EBC	1408	7	\$47,313.00
Computer software	1408	5	\$12,836.00
Staff training	1408	100%	\$12,835.00
Homeless Coordinator	1408	1	\$18,360.00
Homeless Coordinator EBC	1408	1	\$4,590.00
Rehab salaries	1408	10	\$377,472.00
Rehab EBC	1408	10	\$94,368.00
Nontech salaries	1410.01	9	\$75,617.00
Technical salaries	1410.02	9	\$224,793.00
Employee Benefit Contribution	1410.09	18	\$75,103.00
Advertising costs	1410.19	100%	\$3,000.00
Architect & Engineer (A & E), misc. designs	1430.01	100%	\$10,000.00
Asbestos & Lead-Based Paint testing	1430.02	10	\$2,000.00
Inspection services (J. Everett & Gil Jones)	1430.07	2	\$89,430.00
Reproduction costs for A & E Matl.	1430.19	100%	\$1,000.00
Repairs/replace utility lines	1450	5	\$15,000.00
Landscaping improvements & tree removal	1450	10	\$10,000.00

Concrete repairs/replacement	1450	3	\$10,000.00
Fence Repairs/Replacement	1450	3	\$10,000.00
SUBTOTAL			\$1,661,482.00
Development Number	Account #	Quantity Amt/%	Estimated Costs
HA WIDE			
Parking lot cleaning & stripping	1450	3	\$10,000.00
Air-conditioning installation	1460	5	\$20,000.00
Installation of fire suppression systems	1460	1	\$20,000.00
Replace bath tubs	1460	12	\$20,000.00
Termite treatment	1460	6	\$15,000.00
Exterior improvements up to but not limited to stem walls, exterior windows & doors, brick tuckpointing, storm windows & doors, security screens, etc.	1460	3	\$10,000.00
Interior improvements as necessary to modernize units	1460	3	\$20,000.00
Exterior siding	1460	2	\$10,000.00
Floor tile repair/replacement	1460	6	\$20,000.00
Roof repair/replacement	1460	3	\$20,000.00
Foundation stabilization	1460	6	\$20,000.00
Computer equipment	1475.01	5	\$20,000.00
Bulletproof vests	1475.01	7	\$7,000.00
Security radios repair/replace.	1475.01	5	\$5,000.00
Maintenance tools	1475.02	20	\$10,000.00

Grounds equipment	1475.02	3	\$15,000.00
Maintenance repair/replace. Radios	1475.02	5	\$6,000.00
Lobby furnishings	1475.03	4	\$7,000.00
Contingency	1502	100%	\$38,092.00
Subtotal			\$293,092.00
Development Number	Account #	Quantity Amt/%	Estimated Costs
HA WIDE			
TOTAL HA WIDE			\$1,954,574.00
Development Number	Account #		Estimated Costs
OKLA 2-1			
Install bathtub liners 40 Units @ \$905	1460	40	\$36,280.00
OKLA 2-3			
Replace wooden screen doors with metal	1460	100%	\$70,000.00
OKLA 2-4			
Stairtreads and retile stairs	1470	100%	\$50,000.00
Replace domestic hot & cold water lines & cut-offs in one bedroom units as needed	1460	60	\$10,000.00
OKLA 2-7			
Reroof-10 Bldgs	1460	10	\$111,250.00
OKLA 2-8			
Update sundeck	1470	1	\$100,000.00

OKLA 2-11			
Deadbolts 201 @ \$75.00	1460	201	\$15,075.00
Shower grab bars 201 @ \$150	1460	201	\$30,150.00

Subtotal **\$422,755.00**

Development Number	Account #	Quantity Amt/%	Estimated Costs
OKLA 2-12			
A & E for Geothermal Heating/Airconditioning and Hot Water Tank Replacement	1430.01	100%	\$36,000.00
Replace bath tubs & repair subfloor and tile 30 @ \$1,300 ea	1460	30	\$39,000.00
OKLA 2-13			
Modernization of 21 Units	1460	21	\$269,934.00
OKLA 2-15			
A & E Retaining Wall and Landscaping	1430.01	100%	\$4,000.00
Install 5 handrails in trashrooms	1470	5	\$8,000.00
OKLA 2-29			
A & E Gas Chiller, insulate pipes & replace fan coils	1430.01	100%	\$20,000.00
Replace gas chiller, insulate pipes & replace fan coils	1460	100%	\$500,000.00

OKLA 2-30			
A & E Elevator Modernization	1430.01	100	\$20,469.00
Elevator Modernization	1460	100%	\$330,000.00
Update bathroom sinks & faucets	1460	100%	\$20,400.00
Install french doors & replace bedroom windows	1460	100%	\$160,000.00
Total			\$3,785,132.00

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a. Yes No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name)

-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

Development Number	Account #	Estimated Costs	Fiscal Year
HA WIDE			
Operating budget	1406	\$378,513.00	2005
Security guards salary (7)	1408	\$189,252.00	
Security guards EBC	1408	\$47,313.00	
Computer software	1408	\$12,836.00	
Staff training	1408	\$12,835.00	
Homeless Coordinator	1408	\$18,360.00	
Homeless Coordinator EBC	1408	\$4,590.00	
Rehab salaries-30%	1408	\$377,472.00	

Rehab EBC	1408	\$94,368.00	
Nontech salaries	1410.01	\$75,617.00	
Technical salaries	1410.02	\$224,793.00	
Employee Benefit Contribution	1410.09	\$75,103.00	
Advertising costs	1410.19	\$3,000.00	
Architect & Engineer (A & E), misc. designs	1430.01	\$10,000.00	
Asbestos & Lead-Based Paint testing	1430.02	\$2,000.00	
Inspection services (J. Everett & Gil Jones)	1430.07	\$89,430.00	
Reproduction costs for A & E Matl.	1430.19	\$1,000.00	
Repairs/replace utility lines	1450	\$15,000.00	
Landscaping improvements & tree removal	1450	\$10,000.00	
Concrete repairs/replacement	1450	\$10,000.00	
Fence Repairs/Replacement	1450	\$10,000.00	
SUBTOTAL		\$1,661,482.00	
Development Number	Account #	Estimated Costs	Fiscal Year
HA WIDE			
Parking lot cleaning & stripping	1450	\$10,000.00	2005
Air-conditioning installation	1460	\$20,000.00	
Installation of fire suppression systems	1460	\$20,000.00	
Replace bath tubs	1460	\$20,000.00	
Termite treatment	1460	\$15,000.00	

Exterior improvements up to but not limited to stem walls, exterior windows & doors, brick tuckpointing, storm windows & doors, security screens, etc.	1460	\$10,000.00
Interior improvements as necessary to modernize units	1460	\$20,000.00
Exterior siding	1460	\$10,000.00
Floor tile repair/replacement	1460	\$20,000.00
Roof repair/replacement	1460	\$20,000.00
Foundation stabilization	1460	\$20,000.00
Computer equipment	1475.01	\$20,000.00
Bulletproof vests	1475.01	\$7,000.00
Security radios repair/replace.	1475.01	\$5,000.00
Maintenance tools	1475.02	\$10,000.00
Grounds equipment	1475.02	\$15,000.00
Maintenance repair/replace. Radios	1475.02	\$6,000.00
Lobby furnishings	1475.03	\$7,000.00
Contingency	1502	\$184,459.00

Subtotal HA WIDE 2005 **\$2,100,941.00**

Development Number	Account #	Estimated Costs	Fiscal Year
HA WIDE			
Operating budget	1406	\$378,513.00	2006
Security guards salary (7)	1408	\$189,252.00	
Security guards EBC	1408	\$47,313.00	
Computer software	1408	\$12,836.00	
Staff training	1408	\$12,835.00	

Homeless Coordinator	1408	\$18,360.00	
Homeless Coordinator EBC	1408	\$4,590.00	
Rehab salaries-30%	1408	\$377,472.00	
Rehab EBC	1408	\$94,368.00	
Nontech salaries	1410.01	\$75,617.00	
Technical salaries	1410.02	\$224,793.00	
Employee Benefit Contribution	1410.09	\$75,103.00	
Advertising costs	1410.19	\$3,000.00	
Architect & Engineer (A & E), misc. designs	1430.01	\$10,000.00	
Asbestos & Lead-Based Paint testing	1430.02	\$2,000.00	
Inspection services (J. Everett & Gil Jones)	1430.07	\$89,430.00	
Reproduction costs for A & E Matl.	1430.19	\$1,000.00	
Repairs/replace utility lines	1450	\$25,000.00	
Landscaping improvements & tree removal	1450	\$30,000.00	
Concrete repairs/replacement	1450	\$30,000.00	
Fence Repairs/Replacement	1450	\$30,000.00	
SUBTOTAL		\$1,731,482.00	
Development Number	Account #	Estimated Costs	Fiscal Year
HA WIDE			
Parking lot cleaning & stripping	1450	\$10,000.00	2006
Air-conditioning installation	1460	\$20,000.00	
Installation of fire suppression systems	1460	\$20,000.00	

Replace bath tubs	1460	\$20,000.00	
Termite treatment	1460	\$15,000.00	
Exterior improvements up to but not limited to stem walls, exterior windows & doors, brick tuckpointing, storm windows & doors, security screens, etc.	1460	\$60,000.00	
Interior improvements as necessary to modernize units	1460	\$20,000.00	
Exterior siding	1460	\$30,000.00	
Floor tile repair/replacement	1460	\$20,000.00	
Roof repair/replacement	1460	\$20,000.00	
Foundation stabilization	1460	\$20,000.00	
Computer equipment	1475.01	\$20,000.00	
Bulletproof vests	1475.01	\$7,000.00	
Security radios repair/replace.	1475.01	\$5,000.00	
Maintenance tools	1475.02	\$10,000.00	
Grounds equipment	1475.02	\$15,000.00	
Maintenance repair/replace. Radios	1475.02	\$6,000.00	
Lobby furnishings	1475.03	\$7,000.00	
Contingency	1502	\$60,000.00	
Subtotal 2006 HA WIDE		\$2,116,482.00	
Development Number	Account #	Estimated Costs	Fiscal Year
HA WIDE			
Operating budget	1406	\$378,513.00	2007
Security guards salary (7)	1408	\$189,252.00	
Security guards EBC	1408	\$47,313.00	

Computer software	1408	\$12,836.00	
Staff training	1408	\$12,835.00	
Homeless Coordinator	1408	\$18,360.00	
Homeless Coordinator EBC	1408	\$4,590.00	
Rehab salaries-30%	1408	\$377,472.00	
Rehab EBC	1408	\$94,368.00	
Nontech salaries	1410.01	\$75,617.00	
Technical salaries	1410.02	\$224,793.00	
Employee Benefit Contribution	1410.09	\$75,103.00	
Advertising costs	1410.19	\$3,000.00	
Architect & Engineer (A & E), misc. designs	1430.01	\$10,000.00	
Asbestos & Lead-Based Paint testing	1430.02	\$2,000.00	
Inspection services (J. Everett & Gil Jones)	1430.07	\$89,430.00	
Reproduction costs for A & E Matl.	1430.19	\$1,000.00	
Repairs/replace utility lines	1450	\$25,000.00	
Landscaping improvements & tree removal	1450	\$30,000.00	
Concrete repairs/replacement	1450	\$30,000.00	
Fence Repairs/Replacement	1450	\$20,000.00	
SUBTOTAL		\$1,721,482.00	
Development Number	Account #	Estimated Costs	Fiscal Year
HA WIDE			
Parking lot cleaning & stripping	1450	\$10,000.00	2007
Air-conditioning installation	1460	\$20,000.00	

Installation of fire suppression systems	1460	\$20,000.00	
Replace bath tubs	1460	\$20,000.00	
Termite treatment	1460	\$15,000.00	
Exterior improvements up to but not limited to stem walls, exterior windows & doors, brick tuckpointing, storm windows & doors, security screens, etc.	1460	\$50,000.00	
Interior improvements as necessary to modernize units	1460	\$30,000.00	
Exterior siding	1460	\$20,000.00	
Floor tile repair/replacement	1460	\$30,000.00	
Roof repair/replacement	1460	\$20,000.00	
Foundation stabilization	1460	\$20,000.00	
Computer equipment	1475.01	\$20,000.00	
Bulletproof vests	1475.01	\$7,000.00	
Security radios repair/replace.	1475.01	\$5,000.00	
Maintenance tools	1475.02	\$10,000.00	
Grounds equipment	1475.02	\$15,000.00	
Maintenance repair/replace. Radios	1475.02	\$6,000.00	
Lobby furnishings	1475.03	\$7,000.00	
Contingency	1502	\$38,092.00	
Subtotal 2007 HA WIDE		\$2,084,574.00	
Development Number	Account #	Estimated Costs	Fiscal Year
HA WIDE			
Operating budget	1406	\$378,513.00	2008

Security guards salary (7)	1408	\$189,252.00	
Security guards EBC	1408	\$47,313.00	
Computer software	1408	\$12,836.00	
Staff training	1408	\$12,835.00	
Homeless Coordinator	1408	\$18,360.00	
Homeless Coordinator EBC	1408	\$4,590.00	
Rehab salaries-30%	1408	\$377,472.00	
Rehab EBC	1408	\$94,368.00	
Nontech salaries	1410.01	\$75,617.00	
Technical salaries	1410.02	\$224,793.00	
Employee Benefit Contribution	1410.09	\$75,103.00	
Advertising costs	1410.19	\$3,000.00	
Architect & Engineer (A & E), misc. designs	1430.01	\$10,000.00	
Asbestos & Lead-Based Paint testing	1430.02	\$2,000.00	
Inspection services (J. Everett & Gil Jones)	1430.07	\$89,430.00	
Reproduction costs for A & E Matl.	1430.19	\$1,000.00	
Repairs/replace utility lines	1450	\$15,000.00	
Landscaping improvements & tree removal	1450	\$10,000.00	
Concrete repairs/replacement	1450	\$10,000.00	
Fence Repairs/Replacement	1450	\$10,000.00	
SUBTOTAL		\$1,661,482.00	
Development Number	Account #	Estimated Costs	Fiscal Year
HA WIDE			

Parking lot cleaning & stripping	1450	\$10,000.00	2008
Air-conditioning installation	1460	\$20,000.00	
Installation of fire suppression systems	1460	\$20,000.00	
Replace bath tubs	1460	\$20,000.00	
Termite treatment	1460	\$15,000.00	
Exterior improvements up to but not limited to stem walls, exterior windows & doors, brick tuckpointing, storm windows & doors, security screens, etc.	1460	\$10,000.00	
Interior improvements as necessary to modernize units	1460	\$20,000.00	
Exterior siding	1460	\$10,000.00	
Floor tile repair/replacement	1460	\$20,000.00	
Roof repair/replacement	1460	\$20,000.00	
Foundation stabilization	1460	\$20,000.00	
Computer equipment	1475.01	\$20,000.00	
Bulletproof vests	1475.01	\$7,000.00	
Security radios repair/replace.	1475.01	\$5,000.00	
Maintenance tools	1475.02	\$10,000.00	
Grounds equipment	1475.02	\$15,000.00	
Maintenance repair/replace. Radios	1475.02	\$6,000.00	
Lobby furnishings	1475.03	\$7,000.00	
Contingency	1502	\$38,092.00	
Subtotal 2008 HA WIDE		\$1,954,574.00	

Development Number	Account #	Estimated Costs	Fiscal Year
HA WIDE			
Operating budget	1406	\$378,513.00	2009
Security guards salary (7)	1408	\$189,252.00	
Security guards EBC	1408	\$47,313.00	
Computer software	1408	\$12,836.00	
Staff training	1408	\$12,835.00	
Homeless Coordinator	1408	\$18,360.00	
Homeless Coordinator EBC	1408	\$4,590.00	
Rehab salaries-30%	1408	\$377,472.00	
Rehab EBC	1408	\$94,368.00	
Nontech salaries	1410.01	\$75,617.00	
Technical salaries	1410.02	\$224,793.00	
Employee Benefit Contribution	1410.09	\$75,103.00	
Advertising costs	1410.19	\$3,000.00	
Architect & Engineer (A & E), misc. designs	1430.01	\$10,000.00	
Asbestos & Lead-Based Paint testing	1430.02	\$2,000.00	
Inspection services (J. Everett & Gil Jones)	1430.07	\$89,430.00	
Reproduction costs for A & E Matl.	1430.19	\$1,000.00	
Repairs/replace utility lines	1450	\$15,000.00	
Landscaping improvements & tree removal	1450	\$10,000.00	
Concrete repairs/replacement	1450	\$10,000.00	

Fence Repairs/Replacement	1450	\$10,000.00	
SUBTOTAL		\$1,661,482.00	
Development Number	Account #	Estimated Costs	Fiscal Year
HA WIDE			
Parking lot cleaning & stripping	1450	\$10,000.00	2009
Air-conditioning installation	1460	\$20,000.00	
Installation of fire suppression systems	1460	\$20,000.00	
Replace bath tubs	1460	\$20,000.00	
Termite treatment	1460	\$15,000.00	
Exterior improvements up to but not limited to stem walls, exterior windows & doors, brick tuckpointing, storm windows & doors, security screens, etc.	1460	\$10,000.00	
Interior improvements as necessary to modernize units	1460	\$20,000.00	
Exterior siding	1460	\$10,000.00	
Floor tile repair/replacement	1460	\$20,000.00	
Roof repair/replacement	1460	\$20,000.00	
Foundation stabilization	1460	\$20,000.00	
Computer equipment	1475.01	\$20,000.00	
Bulletproof vests	1475.01	\$7,000.00	
Security radios repair/replace.	1475.01	\$5,000.00	
Maintenance tools	1475.02	\$10,000.00	
Grounds equipment	1475.02	\$15,000.00	
Maintenance repair/replace. Radios	1475.02	\$6,000.00	
Lobby furnishings	1475.03	\$7,000.00	

Contingency	1502	\$38,092.00	
Subtotal 2009 HA WIDE		\$1,954,574.00	
DEVELOPMENT NUMBER	ACCOUNT #	ESTIMATED COST	FISCAL YEAR
OKLA 2-1			
Install bathtub liners 40 @ \$905	1460	\$36,280.00	2006
Hot water storage tanks & hot water heaters	1460	\$90,000.00	2007
Repair porches, steps & brick	1460	\$30,000.00	2008
Clean basements, remove old boilers *Asbestos concerns	1460	\$100,000.00	2008
Sidewalk & driveway repairs	1450	\$30,000.00	2008
A & E Community Center	1430.01	\$14,000.00	2008
Modernize Community Center	1470	\$150,000.00	2008
Replace wall mounted bathroom sinks with floor mounted sink/vanity & faucets \$150	1460	\$43,100.00	2008
Total		\$493,380.00	
OKLA 2-3			
Fence repair/replacement	1450	\$20,000.00	2005
Fence repair/replacement	1450	\$20,000.00	2006
Exterior repairs	1460	\$50,000.00	2006
Interior modernization-5 units	1460	\$75,000.00	2006
Fence repair/replacement	1450	\$20,000.00	2007
Total		\$185,000.00	

Development Number	Account #	Estimated Costs	Fiscal Year
HA WIDE			
OKLA 2-4			
A & E for HVAC System Replacement	1430.01	\$30,000.00	2009
Replace HVAC System	1460	\$400,000.00	2009
Total		\$430,000.00	
OKLA 2-7			
A & E Laundry Facility	1430.01	\$4,900.00	2005
Laundry facility	1470	\$70,000.00	2005
Reroof - 14 bldgs	1460	\$157,500.00	2006
Reroof - 14 bldgs	1460	\$157,500.00	2007
Hardiplank siding 2-Story Bldgs	1460	\$240,000.00	2008
20-1 Story Bldgs	1460	\$200,000.00	2007
58-1 Story Bldgs	1460	\$190,000.00	2008
work includes LBP Abatement			
A & E Geothermal Installation	1430.01	\$50,000.00	2005
Total		\$1,069,900.00	

Development Number	Account #	Estimated Costs	Fiscal Year
OKLA 2-8			
Boiler Replacement Parts	1460	\$10,000.00	2005
A & E Modernize Units	1430.01	\$57,558.00	2008
Modernization of all units & Comm. Spaces. Phase I	1460	\$150,000.00	2009
A & E Mechanical & Water Lines	1430.01	\$84,000.00	2008
Mechanical System & Water Line Replacement NOTES: Sprinkler System relocation, increasing ceiling height, asbestos concerns in mechanical room. Working in unoccupied building. Phase I	1460	\$441,018.00	2009
*Note: Phase Mod work & mech update by bldgs.			
Relocation 141@500	1495.01	\$70,500.00	2008
		\$813,076.00	
OKLA 2-9			
Replace laundry windows	1470	\$25,000.00	2006
Interior modernization 3 units	1460	\$30,000.00	2008

A & E replace cast iron plumbing lines under 1st floor	1430.01	\$3,000.00	2009
Replace cast iron plumbing lines under 1st floor	1460	\$40,000.00	2009
Total		\$55,000.00	
Development Number	Account #	Estimated Costs	Fiscal Year
OKLA 2-11			
Interior modernization of 5 units	1460	\$50,000.00	2006
Interior modernization of 10 units	1460	\$100,000.00	2007
A & E Electrical Breaker Panels	1430.01	\$8,400.00	2008
Replace cove base	1460	\$40,000.00	2009
A & E HVAC Update	1430.01	\$38,000.00	2009
HVAC Update	1460	\$400,000.00	2009
Update Electrical Breaker Panels	1460	\$120,000.00	2009
Total		\$756,400.00	
OKLA 2-12			
Interior modernization 5 units	1460	\$50,000.00	2005
Geothermal heat/air/hot water tanks	1460	\$980,000.00	2005
Interior modernization 12 units	1460	\$161,480.00	2006
Interior modernization 20 units	1460	\$280,000.00	2007

A & E for Laundry Facility	1430.01	\$5,000.00	2007
2 Laundry facilities	1470	\$70,000.00	2007
Reinforce storage buildings	1460	\$98,000.00	2008
Hardiplank siding	1460	\$200,000.00	2008
Interior modernization 10 units	1460	\$120,000.00	2008
Total		\$1,964,480.00	
Development Number	Account #	Estimated Costs	Fiscal Year
OKLA 2-13			
Modernization of 10 units	1460	\$128,540.00	2006
Modernization of 15 units	1460	\$200,000.00	2007
Modernization of 20 units	1460	\$260,000.00	2008
Modernization of 10 units	1460	\$128,540.00	2009
A & E Geothermal Installation	1430.01	\$50,000.00	2006
Total		\$767,080.00	
OKLA 2-14			
A & E Community Center Update	1430.01	\$7,000.00	2006
Community Center update	1470	\$100,000.00	2006
Security guard house & gate	1470	\$50,000.00	2007

	Total		\$157,000.00	
OKLA 2-15				
Repair/paint hallways, door frames to units	1460		\$30,000.00	2005
A & E Retaining Wall & Landscaping	1430.01		\$20,000.00	2005
Retaining Wall & Landscaping	1460		\$150,000.00	2005
Interior modernization 10 units	1460		\$100,000.00	2006
Interior modernization 5 units	1460		\$50,000.00	2007
Parking lot repairs	1450		\$40,000.00	2008
	Total		\$390,000.00	
Development Number	Account #	Estimated Costs	Fiscal Year	
OKLA 2-18				
Interior modernization 5 units	1460		\$50,000.00	2006
Interior modernization 5 units	1460		\$50,000.00	2007
Install miniblinds	1460		\$25,000.00	2008
Concrete sidewalks & parking lot repairs	1450		\$35,000.00	2009
Replace carpet in library, lobby & MGR's office	1470		\$5,000.00	2009
	Total		\$165,000.00	
OKLA 2-21				
Replace all storm windows & doors	1460		\$80,000.00	2005

	Total		\$80,000.00	
OKLA 2-23				
Interior modernization 4 units	1460		\$40,000.00	2005
Install site-proof privacy fence on side between our site & apartments	1450		\$30,000.00	2006
Interior modernization 10 units	1460		\$90,000.00	2006
A & E Community center modernization	1430.01		\$7,000.00	2007
Community center modernization	1470		\$100,000.00	2007
Guttering	1450		\$93,000.00	2007
	Total		\$360,000.00	
Development Number	Account #	Estimated Costs	Fiscal Year	
OKLA 2-25				
Interior modernization of 2 units	1460		\$20,000.00	2005
Antiscald valves, repair tile	1460		\$80,000.00	2006
A & E Convert 5 1-bedroom units to 2 2-bedroom units	1430.01		\$4,000.00	2006
Convert 5-1bedroom units to 2-2bedroom	1460		\$50,000.00	2006
Install miniblinds	1460		\$50,000.00	2007
Interior modernization of 2 units	1460		\$20,000.00	2008

	Total		\$224,000.00	
OKLA 2-29				
Interior modernization 12 units	1460		\$120,000.00	2006
Interior modernization 6 units	1460		\$77,971.00	2007
	Total		\$197,971.00	
Development Number	Account #	Estimated Costs	Fiscal Year	
OKLA 2-30				
Ranges & refrigerators	1465.01		\$64,291.00	2005
Stairtreads for back stairs	1460		\$20,000.00	2005
A & E Bathroom risers	1430.01		\$5,000.00	2005
Replace bathroom risers	1460		\$70,000.00	2005
Miniblinds	1460		\$35,000.00	2006
Interior moderization 19 units	1460		\$190,000.00	2006

Interior modernization 10 units	1460	\$100,087.00	2007
Insulate chilled water lines above 1st floor ceiling	1460	\$20,000.00	2008
Replace plumbing lines under 1st floor	1460	\$55,000.00	2006
A & E replace plumbing lines under 1st floor	1430.01	\$3,850.00	2006
Total		\$563,228.00	
Target Amount \$3,785,132			
	2005	\$3,785,132.00	
	2006	\$3,785,132.00	
	2007	\$3,785,132.00	
	2008	\$3,785,132.00	
	2009	\$3,785,132.00	

**2004
Implementation
Schedule**

	Obligation Deadline	Expenditure Deadline
Housing Authority Wide	9/30/2006	9/30/2008
OKLA 2-1	9/30/2006	9/30/2008
OKLA 2-3	9/30/2006	9/30/2008
OKLA 2-4	9/30/2006	9/30/2008
OKLA 2-7	9/30/2006	9/30/2008

OKLA 2-8	9/30/2006	9/30/2008
OKLA 2-11	9/30/2006	9/30/2008
OKLA 2-12	9/30/2006	9/30/2008
OKLA 2-13	9/30/2006	9/30/2008
OKLA 2-15	9/30/2006	9/30/2008
OKLA 2-29	9/30/2006	9/30/2008
OKLA 2-30	9/30/2006	9/30/2008

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

- Yes No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
- b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:
2. Development (project) number:
3. Status of grant: (select the statement that best describes the current status)
 - Revitalization Plan under development
 - Revitalization Plan submitted, pending approval
 - Revitalization Plan approved
 - Activities pursuant to an approved Revitalization Plan underway

- Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name/s below:

- Yes No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?

If yes, list developments or activities below:

- Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?

If yes, list developments or activities below:

8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

The Oklahoma City Housing Authority plans to demolish three homes in FY 2004.

2. Activity Description

- Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

Demolition/Disposition Activity Description	
1a. Development name:	Scattered Site 2034 N.W. 31 st Street
1b. Development (project) number:	OKLA 002-03
2. Activity type:	Demolition <input checked="" type="checkbox"/> Disposition <input type="checkbox"/>
3. Application status (select one)	Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission:	10/15/02
5. Number of units affected:	1
6. Coverage of action (select one)	<input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity:	a. Actual or projected start date of activity: March 2004 b. Projected end date of activity: June 2004

Demolition/Disposition Activity Description
1a. Development name: Scattered Site 3143 S.W. 18th 1b. Development (project) number: OKLA 002-07
2. Activity type: Demolition <input checked="" type="checkbox"/> Disposition <input type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission: 10/15/02
5. Number of units affected: 1
6. Coverage of action (select one) <input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: March 2004 b. Projected end date of activity: June 2004
Demolition/Disposition Activity Description
1a. Development name: Scattered Site 1708 Wycliff 1b. Development (project) number: OKLA 002-03
2. Activity type: Demolition <input checked="" type="checkbox"/> Disposition <input type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission: 10/15/02
5. Number of units affected:
6. Coverage of action (select one) <input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: March 2004 b. Projected end date of activity: June 2004
Demolition/Disposition Activity Description
1a. Development name: Vacant Lot – 315 Northeast 13th 1b. Development (project) number: OKLA 002-03
2. Activity type: Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/>

Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission: 11/01/03
5. Number of units affected: 1
6. Coverage of action (select one) <input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: January 2004 b. Projected end date of activity: January 2005

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities [24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. Yes No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

Designation of Public Housing Activity Description
1a. Development name: Shartel Towers
1b. Development (project) number: OK56P002011
2. Designation type: Occupancy by only the elderly <input checked="" type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one) Approved; included in the PHA’s Designation Plan <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/>

Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: (07/31/00)
5. If approved, will this designation constitute a (select one) <input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan?
6. Number of units affected: 201 7. Coverage of action (select one) <input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development
Designation of Public Housing Activity Description
1a. Development name: Hillcrest Senior Center 1b. Development (project) number: OK56P002029
2. Designation type: Occupancy by only the elderly <input checked="" type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one) Approved; included in the PHA's Designation Plan <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: (07/31/00)
5. If approved, will this designation constitute a (select one) <input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan?
7. Number of units affected: 101 7. Coverage of action (select one) <input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development
Designation of Public Housing Activity Description
1a. Development name: Reding Senior Center 1b. Development (project) number: OK56P002023
2. Designation type: Occupancy by only the elderly <input checked="" type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one) Approved; included in the PHA's Designation Plan <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: (07/31/00)

<p>5. If approved, will this designation constitute a (select one)</p> <p><input type="checkbox"/> New Designation Plan</p> <p><input type="checkbox"/> Revision of a previously-approved Designation Plan?</p>
<p>8. Number of units affected: 101</p> <p>7. Coverage of action (select one)</p> <p><input type="checkbox"/> Part of the development</p> <p><input checked="" type="checkbox"/> Total development</p>
<p>Designation of Public Housing Activity Description</p>
<p>1a. Development name: Danforth Senior Center</p> <p>1b. Development (project) number: OK56P002015</p>
<p>2. Designation type:</p> <p>Occupancy by only the elderly <input checked="" type="checkbox"/></p> <p>Occupancy by families with disabilities <input type="checkbox"/></p> <p>Occupancy by only elderly families and families with disabilities <input type="checkbox"/></p>
<p>3. Application status(select one)</p> <p>Approved; included in the PHA's Designation Plan <input checked="" type="checkbox"/></p> <p>Submitted, pending approval <input type="checkbox"/></p> <p>Planned application <input type="checkbox"/></p>
<p>4. Date this designation approved, submitted, or planned for submission: (07/31/00)</p>
<p>5. If approved, will this designation constitute a (select one)</p> <p><input type="checkbox"/> New Designation Plan</p> <p><input type="checkbox"/> Revision of a previously-approved Designation Plan?</p>
<p>6. Number of units affected: 101</p> <p>7. Coverage of action (select one)</p> <p><input type="checkbox"/> Part of the development</p> <p><input checked="" type="checkbox"/> Total development</p>
<p>Designation of Public Housing Activity Description</p>
<p>1a. Development name: Wyatt F. Jeltz Senior Center</p> <p>1b. Development (project) number: OK56P002025</p>
<p>2. Designation type:</p> <p>Occupancy by only the elderly <input checked="" type="checkbox"/></p> <p>Occupancy by families with disabilities <input type="checkbox"/></p> <p>Occupancy by only elderly families and families with disabilities <input type="checkbox"/></p>
<p>3. Application status (select one)</p> <p>Approved; included in the PHA's Designation Plan <input checked="" type="checkbox"/></p> <p>Submitted, pending approval <input type="checkbox"/></p> <p>Planned application <input type="checkbox"/></p>
<p>4. Date this designation approved, submitted, or planned for submission: (09/03/98)</p>
<p>5. If approved, will this designation constitute a (select one)</p> <p><input type="checkbox"/> New Designation Plan</p>

<input type="checkbox"/>	Revision of a previously-approved Designation Plan?
	6. Number of units affected: 201
	7. Coverage of action (select one)
<input type="checkbox"/>	Part of the development
<input checked="" type="checkbox"/>	Total development

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. Yes No: Have any of the PHA’s developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If “No”, skip to component 11; if “yes”, complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 11. If “No”, complete the Activity Description table below.

Conversion of Public Housing Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. What is the status of the required assessment?	<input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
4. Status of Conversion Plan (select the statement that best describes the current status)	<input type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway

5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)

- Units addressed in a pending or approved demolition application (date submitted or approved: _____)
- Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved: _____)
- Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved: _____)
- Requirements no longer applicable: vacancy rates are less than 10 percent
- Requirements no longer applicable: site now has less than 300 units
- Other: (describe below)

B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

- Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)	
1a. Development name:	
1b. Development (project) number:	
2. Federal Program authority:	<input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one)	<input type="checkbox"/> Approved; included in the PHA's Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)	
5. Number of units affected:	
6. Coverage of action: (select one)	<input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

B. Section 8 Tenant Based Assistance

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to component 12; if "yes", describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

a. Size of Program

- Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
 26 - 50 participants
 51 to 100 participants
 more than 100 participants

b. PHA established eligibility criteria

- Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?
If yes, list criteria below.

12. PHA Community Service and Self-Sufficiency Programs

[24 CFR Part 903.7 9 (l)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component.
Section 8-Only PHAs are not required to complete sub-component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

- Yes No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? DD/MM/YY

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
 Information sharing regarding mutual clients (for rent determinations and otherwise)
 Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
 Jointly administer programs
 Partner to administer a HUD Welfare-to-Work voucher program
 Joint administration of other demonstration program
 Other (describe) Family Unification Program, Youth Independent Living, Group Homes, Network Collaboration.

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
 Public housing admissions policies
 Section 8 admissions policies

- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for section 8 homeownership option participation
- Other policies (list below)

b. Economic and Social self-sufficiency programs

- Yes No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider name)	Eligibility (public housing or section 8 participants or both)
<i>Resident Opportunities and Self Sufficiency Program – Family</i>	272	<i>Specific Criteria</i>	<i>Development Office</i>	<i>Public Housing</i>
<i>Resident Opportunities and Self Sufficiency Program – Senior</i>	1,362	<i>Specific Criteria</i>	<i>Development Office</i>	<i>Public Housing</i>

(2) Family Self Sufficiency program/s

a. Participation Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2000 Estimate)	Actual Number of Participants (As of: 01/09/03)
Public Housing		
Section 8	75	74

- b. Yes No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?
If no, list steps the PHA will take below:

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)

- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
- Informing residents of new policy on admission and reexamination
- Actively notifying residents of new policy at times in addition to admission and reexamination.
- Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- Establishing a protocol for exchange of information with all appropriate TANF agencies
- Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937
--

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed "in and around" public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)

3. Which developments are most affected? (list below)

All developments are equally affected.

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)
Establishment of a Security Department.

2. Which developments are most affected? (list below)

All developments are equally affected.

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action

- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)

2. Which developments are most affected? (list below)

All developments are equally affected.

D. Additional information as required by PHDEP/PHDEP Plan

PHAs eligible for FY 2000 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes No: Has the PHA included the PHDEP Plan for FY 2000 in this PHA Plan?
- Yes No: This PHDEP Plan is an Attachment. (Attachment Filename: OK002a01)

14. PET POLICY

[24 CFR Part 903.7 9 (n)]

The Oklahoma City Housing Authority has for many years allowed pet ownership by persons residing in our housing developments. Article III, Section 3 .04 1. of our current Dwelling Lease reads "Pets shall be maintained in Dwelling Units only upon the Tenant's obtaining written permission from the appropriate Housing Manager. Any permission pertains only to pets owned by Tenants and visitor's pets are not allowed. In housing built exclusively for occupancy by the elderly and handicapped, such permission will be granted only in accordance with the Policy on Pet Ownership in Elderly Housing. In family housing developments, such permission will be granted only in accordance with the Policy on Pet Ownership in Family Housing. Said Policies are, by specific reference, incorporated herein and made a part of this Dwelling Lease."

It is important to note that Section 31 of the USHA relates only to pet ownership requirements for residents of public housing other than federally assisted rental housing for elderly or persons with disabilities. Section 31 does not apply to public housing for the elderly or persons with disabilities. Section 227 of the Housing and Urban-Rural Recovery Act of 1983 covers pet ownership requirements for this type of housing. The new Section 31 relating to family housing development does not alter or affect the 1983 elderly housing regulations in any way.

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))?
(If no, skip to component 17.)
2. Yes No: Was the most recent fiscal audit submitted to HUD?
3. Yes No: Were there any findings as the result of that audit?
4. Yes No: If there were any findings, do any remain unresolved?
If yes, how many unresolved findings remain? _____
5. Yes No: Have responses to any unresolved findings been submitted to HUD?
If not, when are they due (state below)?

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock, including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?
2. What types of asset management activities will the PHA undertake? (select all that apply)
 - Not applicable
 - Private management
 - Development-based accounting
 - Comprehensive stock assessment
 - Other: (list below)
3. Yes No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board Recommendations

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)

Attached at Attachment (File name)

Provided below:

The Resident Advisory Board received copies of the Plan's Executive Summary prior to their meeting and were afforded special opportunities to review the Plan. On August 28, 2003, several members of the Board (public housing and Section 8 residents) met and discussed the Plan. All persons attending were very supportive and complimentary. No changes were recommended.

3. In what manner did the PHA address those comments? (select all that apply)

Considered comments, but determined that no changes to the PHA Plan were necessary.

The PHA changed portions of the PHA Plan in response to comments

List changes below:

Other: (list below)

B. Description of Election process for Residents on the PHA Board

1. Yes No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)

2. Yes No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

Candidates were nominated by resident and assisted family organizations

Candidates could be nominated by any adult recipient of PHA assistance

Self-nomination: Candidates registered with the PHA and requested a place on ballot

Other: (describe) The Mayor selects the candidate

b. Eligible candidates: (select one)

Any recipient of PHA assistance

Any head of household receiving PHA assistance

- Any adult recipient of PHA assistance
- Any adult member of a resident or assisted family organization
- Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list) No votes are cast

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: Oklahoma City, Oklahoma
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
 - The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
 - The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
 - The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
 - Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan.
 - Other: (list below)
4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

Attachments

Use this section to provide any additional attachments referenced in the Plan

Statement of Progress – Attachment OK002a01
 Capital Fund Program: Performance and Evaluation Report FY 00 – Attachment OK002b01
 Capital Fund Program: Performance and Evaluation Report FY 01 – Attachment OK002c01
 Capital Fund Program: Performance and Evaluation Report FY 02 – Attachment OK002d01
 Voluntary Conversion Required Initial Assessment – Attachment OK002e01
 Section 8 Homeownership Capacity Statement – Attachment OK002f01

HA/IHA Name Capital Fund Number FFY of Grant Approval

 OKLAHOMA CITY HOUSING AUTHORITY OK56P0250100 2000

___ Original Annual Statement ___ Reserve for ___ Revised Annual Statement/ ___ X_ Performance and Evaluation Report
 Disasters/Emergencies Revision# for Program Year Ending 06/30/03

___ Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised (1)	Obligated	Expended
1	Total Non-CF Funds	0	0	0	0
2	1406 Operations (May not exceed 10% of line 19)	60,000	60,000	60,000	60,000
3	1408 Management Improvement	801,041	811,124	811,124	811,125
4	1410 Administration	318,891	317,775	317,774	317,774
5	1411 Audit	6,500	0	0	0
6	1415 Liquidated Damages	0	0	0	0
7	1430 Fees & Costs	262,320	262,320	262,320	254,519
8	1440 Site Acquisition	0	0	0	0
9	1450 Site Improvement	468,299	321,456	321,456	321,456
10	1460 Dwelling Structures	2,847,726	3,066,452	3,066,452	3,003,126
11	1465.1 Dwelling Equipment - Nonexpendable	124,218	124,218	124,218	124,218
12	1470 Nondwelling Structures	12,500	150	150	150
13	1475 Nondwelling Equipment	96,325	96,325	96,324	96,324
14	1485 Demolition	0	0	0	0
15	1490 Replacement Reserve	0	0	0	0
16	1495.1 Relocation Costs	2,000	0	0	0
17	1498 Mod Used for Development	0	0	0	0
18	1502 Contingency (may not exceed 8% of line 19)	60,000	0	0	0
19	Amt of Annual Grant (Sum of lines 2 - 18)	5,059,820	5,059,820	5,059,820	4,988,693
20	Amt of line 19 Related to LBP Activities	4,000	3,679	3,679	3,679
21	Amt of line 19 Related to Section 504 Compliance	0	0	0	0
22	Amt of line 19 Related to Security	327,552	328,860	328,859	328,859
23	Amt of line 19 Related to Energy Consrvatn Measures	1,335,716	1,472,217	1,472,217	1,408,657

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost		Total Actual Cost		Stat of Proposed Wrk(2)
				Original	Revised(1)	Funds Obligtd(2)	Funds Expnded(2)	
HA-WIDE HA-WIDE	OPERATING BUDGET	1406	100.00%	60,000	60,000	60,000	60,000	COMPLETED 5/31/01
1 b.	SECURITY TRAINING	1408	100.00%	25,000	7,139	7,139	7,139	COMPLETED 3/31/02 FUNDS TRANSFERRED TO OTHER WORK ITEM TO COVER BUDGET SHORTFALL
1 c.	COMPUTER SOFTWARE	1408	100.00%	5,000	5,000	5,000	5,000	COMPLETED 3/29/02
1 d.	SENIOR LUNCH PROGRAM	1408	100.00%	210,000	210,000	210,000	210,000	COMPLETED 3/31/02
1 e.	SECURITY PERSONNEL	1408	7	141,917	161,086	161,086	161,086	COMPLETED 12/31/01 ON STAFF FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
1 f.	DRUG INVESTIGATOR	1408	1	36,570	36,570	36,570	36,570	COMPLETED 12/31/01 ON STAFF
1 g.	HOMELESS TRANSITIONAL COORDINATOR	1408	1	18,698	18,872	18,872	18,872	COMPLETE 5/31/02 ON STAFF FUNDS TRANSFERRED FROM OTHER WORK ITEM TO COVER BUDGET SHORTFALL
1 h.	TRAVELING CLOTHES CLOSET	1408	1	23,856	23,682	23,682	23,682	COMPLETED 9/30/01 ON STAFF FUNDS TRANSFERRED TO OTHER WORK ITEM TO COVER BUDGET SHORTFALL
1 i.	REHAB FORCE ACCOUNT	1408	35.00%	300,000	300,000	300,000	300,000	COMPLETED 3/31/01

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1 j.	MAINTENANCE & MANAGEMENT REVIEW	1408	100.00%	40,000	48,775	48,775	48,775	COMPLETED 12/28/01 FUNDS TRANSFERRED FROM OTHER WORK ITEM TO COVER BUDGET SHORTFALL
	NONTECHNICAL SALARIES	1410	7	52,888	52,888	52,888	52,888	COMPLETED 3/31/02 ON STAFF
	TECHNICAL SALARIES	1410	10	193,716	193,716	193,716	193,716	COMPLETED 10/24/02 ON STAFF
	EMPLOYEE BENEFIT CONTRIBUTION	1410	17	67,787	67,787	67,787	67,787	COMPLETED 2/28/02 ON STAFF
	PRINTING OF COMPREHENSIVE GRANT MATERIAL	1410	100.00%	1,500	25	25	25	COMPLETED 3/31/02 FUNGIBILITY-EXPEDITED TO 2001 CFP
	ADVERTISING COSTS	1410	100.00%	3,000	3,359	3,359	3,359	COMPLETED 11/20/01 FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	AUDIT COSTS	1411	100.00%	6,500	0	0	0	AUDIT COSTS FUNDED UNDER OPERATING BUDGET
	LIQUIDATED DAMAGES	1415		0	0	0	0	
	ARCHITECT & ENGINEERING MISC FEES	1430	100.00%	15,000	68,952	68,952	61,386	FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL

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	ASBESTOS & LBP TESTING	1430	11	2,000	1,784	1,784	1,784	COMPLETED 3/25/02 FUNDS TRANSFERRED TO OTHER WORK ITEM TO COVER BUDGET SHORTFALL OKLA 2-1,LBP REEVALUATE OKLA 2-3,LBP REEVALUATE OKLA 2-7,LBP REEVALUATE OKLA 2-14,LBP REEVALUAT OKLA 2-15, ASBESTOS OKLA 2-30, #419 MOLD OKLA 2-30, #419 & #403 AIR QUALITY SAMPLES OKLA 2-33,LBP REEVALUAT OKLA 2-35,LBP REEVALUAT MISC METAL SAMPLES
	INSPECTION SERVICE-TWO TECH SERV INSPECTORS (JOEY & RON)	1430	2	67,740	67,740	67,740	67,740	COMPLETED 6/30/02 ON STAFF
	REPRODUCTION COST FOR PLANS NOT FURNISHED BY A/E	1430	100.00%	1,000	64	64	64	COMPLETED 7/10/01 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL

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				Original	Revised(1)	Funds Obligtd(2)	Funds Expnded(2)	
	LANDSCAPE AND NUISANCE TREE REMOVAL	1450	75	8,329	38,410	38,410	38,410	COMPLETED 6/13/02 FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL OKLA 2-3, 11 UNITS OKLA 2-6, 5 UNITS OKLA 2-9, 1 UNIT OKLA 2-14, 2 UNITS OKLA 2-15, 1 UNIT OKLA 2-18, 2 UNITS OKLA 2-21, 1 UNIT OKLA 2-23, 2 UNITS OKLA 2-32, 1 UNIT OKLA 2-33, 43 UNITS OKLA 2-34, 1 UNIT OKLA 2-35, 3 UNITS OKLA 2-36, 1 UNIT OKLA 2-38, 1 UNIT

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				Original	Revised(1)	Funds Obligtd(2)	Funds Expndd(2)	
	CONCRETE REPAIR	1450	84	10,000	36,008	36,008	36,008	COMPLETED 3/28/02 FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL MAIN OFFICE HANDICAP RAMP OKLA 2-1, 3 UNITS OKLA 2-3, 2 UNITS OKLA 2-4, 3 UNITS OKLA 2-7, 2 UNITS OKLA 2-15, 1 UNIT OKLA 2-13, 2 UNITS OKLA 2-18, 1 UNIT OKLA 2-23, 2 UNITS OKLA 2-25, 1 UNIT OKLA 2-29, 1 UNIT OKLA 2-32, 14 UNITS OKLA 2-33, 26 UNITS OKLA 2-35, 11 UNITS OKLA 2-36, 2 UNITS OKLA 2-38, 12 UNITS
	REPAIR/REPLACE UTILITY LINES	1450	25	5,000	23,098	23,098	23,098	COMPLETED 4/17/02 FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL OKLA 2-3, 13 UNITS OKLA 2-6, 2 UNITS OKLA 2-8, 1 UNIT OKLA 2-13, 4 UNITS OKLA 2-21, 1 UNIT OKLA 2-22, 1 UNIT OKLA 2-23, 1 UNIT OKLA 2-32, 1 UNIT OKLA 2-33, 1 UNIT

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				Original	Revised(1)	Obligtd(2)	Expndd(2)	
	EROSION & DRAINAGE IMPROVEMENTS	1450	11	4,000	12,108	12,108	12,108	COMPLETED 3/12/02 FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORFTALL OKLA 2-3, 2 UNITS OKLA 2-13, 2 UNITS OKLA 2-14, 1 UNIT OKLA 2-32, 3 UNITS OKLA 2-33, 1 UNIT OKLA 2-34, 2 UNITS
	FOUNDATION REPAIRS	1450	10	8,000	15,700	15,700	15,700	COMPLETED 3/31/02 FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORFTALL OKLA 2-3, 1 UNIT OKLA 2-6, 2 UNITS OKLA 2-8, 1 UNIT OKLA 2-22, 1 UNIT OKLA 2-23, 2 UNITS OKLA 2-32, 1 UNIT OKLA 2-33, 1 UNIT OKLA 2-34, 1 UNIT

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				Original	Revised(1)	Funds Obligtd(2)	Funds Expnded(2)	
	EXTERIOR WALL REPAIRS	1450	39	96,720	6,380	6,380	6,380	COMPLETED 6/7/01 OKLA 2-3, 4 UNITS OKLA 2-7, 1 UNIT OKLA 2-13, 5 UNITS OKLA 2-21, 1 UNIT OKLA 2-22, 6 UNITS OKLA 2-32, 3 UNITS OKLA 2-33, 8 UNITS OKLA 2-34, 6 UNITS OKLA 2-35, 3 UNITS OKLA 2-36, 1 UNIT OKLA 2-38, 1 UNIT UTILIZED FUNGIBILITY AND TRANSFER BALANCE TO 2001 CFP
	REPAIR/REPLACE HOT WATER TANK	1460	1	3,000	1,998	1,998	1,998	COMPLETED 2/1/01 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL OKLA 2-3, 1 UNIT
	REPAIR/REPLACE VINYL SIDING	1460	24	5,000	12,513	12,513	12,513	COMPLETED 4/17/02 FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL OKLA 2-3, 1 UNIT OKLA 2-6, 10 UNITS OKLA 2-12, 10 UNITS OKLA 2-34, 3 UNITS

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				Original	Revised(1)	Funds Obligtd(2)	Funds Expnded(2)	
	REPAIR/REPLACE FLOOR TILE	1460	38	20,000	69,486	69,486	69,486	COMPLETED 3/19/02 FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL OKLA 2-3, 16 UNITS OKLA 2-4, 2 UNITS OKLA 2-7, 3 UNITS OKLA 2-8, 3 UNITS OKLA 2-11, 2 UNITS OKLA 2-12, 1 UNIT OKLA 2-14, 2 UNITS OKLA 2-15, 1 UNIT OKLA 2-18, 1 UNIT OKLA 2-21, 1 UNIT OKLA 2-25, 3 UNITS OKLA 2-30, 1 UNIT OKLA 2-33, 2 UNITS
	ASBESTOS & LBP ABATEMENT	1460	5	2,000	1,895	1,895	1,895	COMPLETED 3/7/02 UTILIZED FUNGIBILITY AND TRANSFERRED BALANCE TO 2001 CFP OKLA 2-3, LEAD WIPES OKLA 2-7, LEAD WIPES OKLA 2-38, 3 UNITS
	REPAIR/REPLACE GARAGE DOORS	1460	4	5,000	1,590	1,590	1,590	COMPLETED 9/17/01 UTILIZED FUNGIBILITY AND TRANSFERRED BALANCE TO 2001 CFP OKLA 2-3, 1 UNIT OKLA 2-33, 1 UNIT OKLA 2-35, 2 UNITS

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				Original	Revised(1)	Funds Obligtd(2)	Funds Expnded(2)	
	REPAIR/REPACE FURNACES & DUCTWORK	1460	11	5,000	10,934	10,934	10,934	COMPLETED 2/12/02 OKLA 2-3, 6 UNITS OKLA 2-12, 1 UNIT OKLA 2-33, 4 UNITS UTILIZED FUNGIBILITY AND TRANSFERRED BALANCE TO 2001 CFP
	REPAIR/REPLACE ROOFS	1460	47	7,500	79,199	79,199	79,199	COMPLETED 3/28/02 FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL OKLA 2-3, 12 UNITS OKLA 2-4, 1 UNIT OKLA 2-6, 7 UNITS OKLA 2-12, 4 UNITS OKLA 2-13, 2 UNITS OKLA 2-21, 3 UNITS OKLA 2-22, 3 UNITS OKLA 2-32, 1 UNIT OKLA 2-33, 4 UNITS OKLA 2-34, 6 UNITS OKLA 2-35, 3 UNITS OKLA 2-38, 1 UNIT

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				Original	Revised(1)	Funds Obligtd(2)	Funds Expnded(2)	
	REPAIR/REPLACE ELECTRICAL AND OR PLUMBING	1460	70	5,000	60,518	60,518	60,518	COMPLETED 4/24/02 FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL OKLA 2-1, 2 UNITS OKLA 2-3, 24 UNITS OKLA 2-6, 3 UNITS OKLA 2-7, 17 UNITS OKLA 2-8, 4 UNITS OKLA 2-11, 1 UNIT OKLA 2-12, 5 UNITS OKLA 2-13, 3 UNITS OKLA 2-21, 2 UNITS OKLA 2-22, 1 UNIT OKLA 2-32, 1 UNIT OKLA 2-33, 7 UNITS

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				Original	Revised(1)	Funds Obligtd(2)	Funds Expndd(2)	
	REFINISH BATH TUBS	1460	54	10,000	49,117	49,117	49,117	COMPLETED 5/16/02 FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL OKLA 2-1, 6 UNITS OKLA 2-3, 4 UNITS OKLA 2-4, 5 UNITS OKLA 2-7, 2 UNITS OKLA 2-8, 2 UNITS OKLA 2-9, 4 UNITS OKLA 2-12, 16 UNITS OKLA 2-13, 5 UNITS OKLA 2-14, 1 UNIT OKLA 2-15, 4 UNITS OKLA 2-25, 1 UNIT OKLA 2-29, 1 UNIT OKLA 2-30, 1 UNIT OKLA 2-32, 1 UNIT OKLA 2-33, 1 UNIT
	TERMITE TREATMENT	1460	70	4,000	16,378	16,378	16,378	COMPLETED 4/2/02 CENTRAL OFFICE WHSE OKLA 2-3, 5 UNITS OKLA 2-6, 6 UNITS OKLA 2-7, 52 UNITS OKLA 2-15, 1 UNIT OKLA 2-34, 2 UNITS OKLA 2-35, 1 UNIT OKLA 2-36, 1 UNIT OKLA 2-38, 1 UNIT FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL

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	REPLACE EXTERIOR DOORS, JAMBS AND SCREENS	1460	52	5,000	1,468	1,468	1,468	COMPLETED 3/5/02 UTILIZED FUNGIBILITY AND TRANSFERRED BALANCE TO 2001 CFP 50 STEEL STRIKER PLATES FOR HA WIDE USE OKLA 2-3, 1 UNIT OKLA 2-4, 1 UNIT
	INTERIOR MODERNIZATION	1460	56	25,000	261,424	261,426	261,426	COMPLETED 11/18/02 OKLA 2-3, 24 UNITS OKLA 2-6, 5 UNITS OKLA 2-7, 5 UNITS OKLA 2-8, 5 UNITS OKLA 2-12, 2 UNITS OKLA 2-13, 3 UNITS OKLA 2-21, 2 UNITS OKLA 2-22, 1 UNIT OKLA 2-32, 2 UNITS OKLA 2-33, 6 UNITS OKLA 2-34, 1 UNIT 3-31-02 UTILIZED FUNGIBILITY & TRANSFER BALANCE TO 2001 CFP

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				Original	Revised(1)	Funds Obligtd(2)	Funds Expndd(2)	
GFI		1460	558	55,100	27,591	27,591	27,591	COMPLETED 8/27/01 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL OKLA 2-1, 64 UNITS OKLA 2-3, 44 UNITS OKLA 2-4, 29 UNITS OKLA 2-6, 4 UNITS OKLA 2-7, 86 UNITS OKLA 2-8, 17 UNITS OKLA 2-9, 3 UNITS OKLA 2-11, 36 UNITS OKLA 2-12, 29 UNITS OKLA 2-13, 20 UNITS OKLA 2-14, 22 UNITS OKLA 2-15, 1 UNIT OKLA 2-21, 2 UNITS OKLA 2-22, 30 UNITS OKLA 2-23, 3 UNITS OKLA 2-25, 51 UNITS OKLA 2-29, 6 UNITS OKLA 2-30, 46 UNITS OKLA 2-32, 2 UNITS OKLA 2-33, 12 UNITS OKLA 2-34, 27 UNITS OKLA 2-36, 16 UNITS OKLA 2-38, 8 UNITS
	COMPUTER EQUIPMENT	1475	100.00%	15,000	15,000	15,000	15,000	COMPLETED 3/29/02
	BULLETPROOF VESTS	1475	15	6,120	8,464	8,464	8,464	COMPLETED 5/29/02 FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL

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				Original	Revised(1)	Funds Obligtd(2)	Funds Expnded(2)	
	BICYCLE PATROL UNIFORMS	1475	2	890	85	85	85	COMPLETED 6/19/01 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	REPLACE DAMAGED SECURITY UNIFORMS AND EQUIPMENT	1475	10	2,000	473	473	473	COMPLETED 12/27/01 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	MOBILE RADIOS FOR SECURITY	1475	10	5,000	5,903	5,903	5,903	COMPLETED 7/5/02 FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	BICYCLE PATROL BICYCLE	1475	0	915	0	0	0	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	MISC. MAINTENANCE TOOLS	1475	100.00%	5,000	3,924	3,924	3,924	COMPLETED 10/30/01 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	MISC. GROUNDS EQUIPMENT	1475	100.00%	15,000	16,076	16,076	16,076	COMPLETED 3/22/01 FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	SECURITY VEHICLES	1475	2	41,400	41,400	41,400	41,400	COMPLETED 7/18/01

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				Original	Revised(1)	Funds Obligtd(2)	Funds Expndd(2)	
	CONTINGENCY	1502	100.00%	60,000	0	0	0	TRANSFERRED \$10,083 TO SECURITY TRAINING AND SECURITY PERSONNEL UTILIZED FUNGIBILITY AN EXPEDITED \$49,917 TO 2001.
	SUBTOTAL			1,707,146	2,144,579	2,144,580	2,137,014	
OK-02-01 WILL ROGERS CT	SIDEWALK REPAIRS AND INSTALLATION OF BOLLARDS FOR DUMPSTERS	1450	20.00%	50,000	22,215	22,215	22,215	COMPLETED 5/25/01 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	SUBTOTAL			50,000	22,215	22,215	22,215	
OK-02-04 MARIE MCGUIRE PLAZA	ARCHITECT/ENGINEERING FEES ON REROOF	1430	100.00%	18,200	7,500	7,500	7,500	COMPLETED 5/25/01 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	TEAR-OFF AND REROOF	1460	100.00%	260,000	0	0	0	UTILIZED FUNGIBILITY EXPEDITED TO 1999 CGP
	COMPLETED 7/31/02 PROTOTYPE DWELLING UNIT CONVERSION NEW LINE ITEM	1460	1	0	16,512	16,512	16,512	WORK APPROVED UNDER 5 YEAR PLAN. UTILIZED FUNGIBILTY
	SUBTOTAL			278,200	24,012	24,012	24,012	

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				Original	Revised(1)	Funds Obligtd(2)	Funds Expnded(2)	
OK-02-07 OAK GROVE	SIDEWALK REMOVAL & REPAIRS	1450	100.00%	125,000	84,500	84,500	84,500	COMPLETED 4/24/02 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	TEAR-OFF & REROOF ONE BUILDING	1460	15	30,000	212,447	212,447	212,447	COMPLETED 7/5/02 UTILIZED FUNGIBILITY TRANSFERRED FROM 2001 CFP
	SUBTOTAL			155,000	296,947	296,947	296,947	
OK-02-08 TOWERS APTS	MODERNIZE BATHROOMS & KITCHENS IN NORMEL & BEL AIR BUILDINGS WORK SHALL INCLUDE BUT IS NOT LIMITED TO TUBS, FAUCETS, GRAB BARS, ANTISCALD VALVES, COUNTERTOPS, VANITIES, CABINETS, BASINS, ETC.	1460	100.00%	90,000	45,206	45,206	45,206	COMPLETED 5/31/02 UTILIZED FUNGIBILITY AND TRANSFERRED BALANCE TO 2001 CFP
	AUTOMATIC DOORS & CARD READER SYSTEM	1460	100.00%	0	9,220	9,220	9,220	COMPLETED 5/17/02 WORK APPROVED IN 5 YEAR PLAN. UTILIZED FUNGIBILITY
	BOILER PARTS	1475	100.00%	5,000	5,000	5,000	5,000	COMPLETED 5/2/01
	RELOCATION	1495		2,000	0	0	0	UTILIZED FUNGIBILITY AND TRANSFERRED BALANCE TO 2001 CFP
	SUBTOTAL			97,000	59,426	59,426	59,426	

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost		Total Actual Cost		Stat of Proposed Wrk(2)
				Original	Revised(1)	Funds Obligtd(2)	Funds Expnded(2)	
OK-02-11 SHARTEL TOWERS	ARCHITECT/ENGINEERING FEES REROOF	1430	100.00%	20,790	8,500	8,500	8,500	COMPLETED 11/30/01 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	REROOF	1460	100.00%	297,000	45,145	45,145	45,145	COMPLETED 11/29/01. UTILIZED FUNGIBILITY EXPEDITED TO 1999 CGP
	SUBTOTAL			317,790	53,645	53,645	53,645	
OK-02-12 AMBASSADOR COURTS	SIDEWALK & PARKING LOT REPAIRS	1450	100.00%	70,000	42,904	42,904	42,904	COMPLETED 4/4/01 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	SUBTOTAL			70,000	42,904	42,904	42,904	
OK-02-13 SOONER HAVEN	ENGINEERING FEES FOR RELOCATION OF HOT WATER TANKS ON TWO STORY UNITS	1430	100.00%	7,840	5,400	5,400	5,400	COMPLETED 2/28/02 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	SIDEWALK REPAIRS/REPLACEMENTS	1450	10.00%	91,250	40,133	40,133	40,133	COMPLETED 7/17/02 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL

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				Original	Revised(1)	Funds Obligtd(2)	Funds Expnded(2)	
	COMPLETELY MODERNIZE UNITS. WORK SHALL INCLUDE BUT IS NOT LIMITED TO, REPLACING/REINFORCING FLOOR JOISTS, WINDOWS, ETC.	1460	15.00%	145,000	218,837	218,837	218,836	COMPLETED 4/14/03 UTILIZED FUNGIBILITY EXPEDITED TO 1999 CGP
	HOT WATER TANK RELOCATION ON TWO STORY UNITS	1460		112,000	0	0	0	USED FUNGIBILITY AND EXPEDITED TO 1999 CGP
	SUBTOTAL			356,090	264,370	264,370	264,369	
OK-02-14 FRED FACTORY GARDENS	BIRD CONST-LITIGATION ACCOUNT	1460	100.00%	0	0	0	0	LITIGATION ACCOUNT EXPEDITED FROM 1999 CGP EXPEDITED TO 2001 CFP
	SUBTOTAL			0	0	0	0	
OK-02-15 LOUIS F DANFORTH SR CENTER	ARCHITECT & ENGINEER FEES MECHANICAL SYSTEM REPLACEMENT	1430	100.00%	69,300	53,950	53,950	53,950	COMPLETED 4/14/03 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	ENGINEERING FEES FOR REPLACEMENT OF ROOF	1430	100.00%	18,200	8,500	8,500	8,500	COMPLETED 5/6/02 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost		Total Actual Cost		Stat of Proposed Wrk(2)
				Original	Revised(1)	Funds Obligtd(2)	Funds Expnded(2)	
	MECHANICAL SYSTEM REPLACEMENT	1460	100.00%	990,000	816,997	816,997	816,997	COMPLETED 3/11/03 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	ROOF REPLACEMENT	1460	100.00%	260,000	212,000	212,000	212,000	COMPLETED 7/5/02 EXPEDITED FROM 1999 CGP
	REMOVE & REPLACE WALLPAPER IN COMMON AREAS	1470		10,000	0	0	0	WORK COMPLETED UNDER ROSS GRANT. UTILIZED FUNGIBILITY AND TRANSFERRED TO 2001 CFP
	SUBTOTAL			1,347,500	1,091,447	1,091,447	1,091,447	
OK-02-23 REDING SR CR	ENGINEERING FEES TO DESIGN GEOTHERMAL INSTALL AND HOT WATER TANK REPLACEMENT	1430	100.00%	26,250	29,330	29,330	29,095	FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	REPLACE 5 LAUNDRY FACILITY DOORS (FRONT&BACK) WITH METAL DOORS AND NEW HARDWARE. REPLACE AS NEEDED DEVELOPMENT ENTRY AND STORM DOORS AND HARDWARE (LEVER HANDLE) FRONT AND BACK @ \$600 EACH.	1460	100.00%	60,600	26,916	26,916	26,916	COMPLETED 12/27/01 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	GEOTHERMAL INSTALLATION AND HOT WATER TANK REPLACEMENT	1460	100.00%	101,326	548,608	548,608	485,283	FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL

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				Original	Revised(1)	Funds Obligtd(2)	Funds Expndd(2)	
	TREAT FOR TERMITES	1460	100.00%	34,200	19,991	19,991	19,991	COMPLETED 6/19/01 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	INSTALL HANDRAIL AT ENTRANCE TO COMMUNITY CENTER	1470		1,500	0	0	0	WORK COMPLETED UNDER CFP FUNDS-FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	SUBTOTAL			223,876	624,845	624,845	561,285	
OK-02-25 WYATT F JELTZ SR CR	CAULK WINDOWS	1460		16,000	0	0	0	WORK COMPLETED WITH CFP FUNDS. FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	MECHANICAL SYSTEM REPLACEMENT	1460	100.00%	0	8,480	8,480	8,480	COMPLETED 9/21/01 NEW LINE ITEM FOR HUNTER MECHANICAL CHANGE ORDER UNDER 5 YEAR PLAN UTILIZED FUNGIBILITY
	REPLACEMENT OF LAUNDRY WASTE LINE	1460	100.00%	0	3,600	3,600	3,600	COMPLETED 2/13/02 APPROVED UNDER 5 YEAR PLAN. UTILIZED FUNGIBILITY

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost		Total Actual Cost		Stat of Proposed Wrk(2)
				Original	Revised(1)	Funds Obligtd(2)	Funds Expndd(2)	
	RANGES & REFRIGERATORS	1465	100.00%	124,218	101,334	101,334	101,334	COMPLETED 12/31/01 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	SUBTOTAL			140,218	113,414	113,414	113,414	
OK-02-29 HILLCREST SR CITIZEN CTR	ENGINEERING FEES TO UPDATE ELEVATOR	1430	100.00%	16,000	10,600	10,600	10,600	COMPLETED 8/7/02 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	UPDATE ELEVATORS	1460	100.00%	300,000	283,871	283,871	283,871	COMPLETED 12/5/02 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	RANGES & REFRIGERATORS	1465	100.00%	0	22,884	22,884	22,884	COMPLETED 5/28/02 APPROVED UNDER 5 YEAR PLAN. UTILIZED FUNGIBILITY
	SUBTOTAL			316,000	317,355	317,355	317,355	
OK-02-30 CANDLE LAKE SR CR	COMMUNITY CENTER KITCHEN MODERNIZATION.	1460	10.00%	0	4,511	4,511	4,511	COMPLETED 5/6/02 APPROVED UNDER 5 YEAR PLAN. UTILIZED FUNGIBILITY
	REPLACE GAZEBO ROOF	1470	100.00%	1,000	150	150	150	COMPLETED 1/16/01 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost		Total Actual Cost		Stat of Proposed Wrk(2)
				Original	Revised(1)	Funds Obligtd(2)	Funds Expnded(2)	
SUBTOTAL				1,000	4,661	4,661	4,661	
GRAND TOTALS				5,059,820	5,059,820	5,059,820	4,988,693	

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Development Number/Name	All Funds Oblg.(Qtr. End. Dt.)			All Funds Expd.(Qtr. End. Dt.)			Reasons for Revised Target Dates
	Original	Rvisd(1)	Act1(1)	Original	Rvisd(1)	Act1(2)	
HA-WIDE HA-WIDE							
1 b.	09/30/02		10/31/01	09/30/04		03/31/02	
1 c.	09/30/02		03/31/02	09/30/04		03/31/02	
1 d.	09/30/02		12/31/01	09/30/04		03/31/02	
1 e.	09/30/02		12/31/01	09/30/04		12/31/01	
1 f.	09/30/02		12/31/00	09/30/04		12/31/01	
1 g.	09/30/02		12/31/01	09/30/04		06/30/02	
1 h.	09/30/02		12/31/01	09/30/04		09/30/01	
1 i.	09/30/02		12/31/00	09/30/04		03/31/01	
1 j.	09/30/02		12/31/01	09/30/04		12/31/01	
OK-02-01 WILL ROGERS CT	09/30/02		06/30/01	09/30/04		06/30/01	
OK-02-04 MARIE MCGUIRE PLAZA	09/30/02		06/30/02	09/30/04		06/30/02	
OK-02-07 OAK GROVE	09/30/02		03/31/02	09/30/04		09/30/02	
OK-02-08 TOWERS APTS	09/30/02		03/31/02	09/30/04		06/30/02	
OK-02-11 SHARTEL TOWERS	09/30/02		12/31/01	09/30/04		12/31/01	
OK-02-12 AMBASSADOR COURTS	09/30/02		12/31/00	09/30/04		06/30/01	
OK-02-13 SOONER HAVEN	09/30/02		03/31/02	09/30/04		09/30/02	

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Development Number/Name	All Funds Oblg.(Qtr. End. Dt.)			All Funds Expd.(Qtr. End. Dt.)			Reasons for Revised Target Dates
	Original	Rvisd(1)	Act1(1)	Original	Rvisd(1)	Act1(2)	
OK-02-14 FRED FACTORY GARDENS	09/30/02			09/30/04			EXPEDITED TO 2001 CFP
OK-02-15 LOUIS F DANFORTH SR CENTER	09/30/02		03/31/02	09/30/04		06/30/03	
OK-02-23 REDING SR CR	09/30/02		06/30/02	09/30/04			
OK-02-25 WYATT F JELTZ SR CR	09/30/02		03/31/02	09/30/04		03/31/02	
OK-02-30 CANDLE LAKE SR CR	09/30/02		03/31/02	09/30/04		06/30/02	

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HA/IHA Name Capital Fund Number FFY of Grant Approval

 OKLAHOMA CITY HOUSING AUTHORITY OK56P0250101 2001

___ Original Annual Statement ___ Reserve for ___ Revised Annual Statement/ ___X_ Performance and Evaluation Report
 Disasters/Emergencies Revision# for Program Year Ending 06/30/03
 ___ Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised (1)	Obligated	Expended
1	Total Non-CF Funds	0	0	0	0
2	1406 Operations (May not exceed 10% of line 19)	298,588	304,317	304,317	298,588
3	1408 Management Improvement	757,343	746,479	746,479	585,555
4	1410 Administration	407,190	406,859	406,859	308,553
5	1411 Audit	0	0	0	0
6	1415 Liquidated Damages	0	0	0	0
7	1430 Fees & Costs	128,703	135,612	135,611	102,416
8	1440 Site Acquisition	0	0	0	0
9	1450 Site Improvement	31,500	65,020	65,020	60,020
10	1460 Dwelling Structures	3,129,884	3,211,710	3,211,710	1,693,428
11	1465.1 Dwelling Equipment - Nonexpendable	0	19,167	19,167	19,167
12	1470 Nondwelling Structures	299,653	217,929	217,929	217,929
13	1475 Nondwelling Equipment	62,925	54,671	54,670	43,939
14	1485 Demolition	0	0	0	0
15	1490 Replacement Reserve	0	0	0	0
16	1495.1 Relocation Costs	1,000	1,022	1,022	1,022
17	1498 Mod Used for Development	0	0	0	0
18	1502 Contingency (may not exceed 8% of line 19)	46,000	0	0	0
19	Amt of Annual Grant (Sum of lines 2 - 18)	5,162,786	5,162,786	5,162,785	3,330,617
20	Amt of line 19 Related to LBP Activities	0	0	0	0
21	Amt of line 19 Related to Section 504 Compliance	0	0	0	0
22	Amt of line 19 Related to Security	196,842	200,698	200,698	200,659
23	Amt of line 19 Related to Energy Consrvatn Measures	472,611	665,087	665,087	296,328

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost		Total Actual Cost		Stat of Proposed Wrk(2)
				Original	Revised(1)	Obligtd(2)	Expnded(2)	
HA-WIDE HA-WIDE	OPERATING BUDGET	1406	100.00%	298,588	304,317	304,317	298,588	FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	SECURITY GUARDS	1408	7	141,917	148,735	148,735	148,735	COMPLETED 2/28/03 PORTION OF FUNDS TRANSFERRED TO EMPLOYEE BENEFITS LINE ITEM FOR SECURITY GUARDS. FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	SECURITY TRAINING	1408	100.00%	25,000	15,835	15,835	15,835	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	COMPUTER SOFTWARE	1408	100.00%	5,000	5,000	5,000	2,302	
	STAFF TRAINING	1408	100.00%	15,000	15,822	15,822	15,822	COMPLETE 8/31/02 FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	SENIOR LUNCH PROGRAM	1408	100.00%	210,000	210,000	210,000	54,559	
	REHAB FORCE ACCOUNT	1408	36.00%	300,000	257,158	257,158	257,158	COMPLETED 1/28/03 FUNDS TRANSFERRED TO REHAB FORCE ACCOUNT EBC
	EBC FOR HOME CNSLR/SUPPORT SER. ASST	1408	100.00%	0	1,819	1,819	1,819	COMPLETED 7/31/02 EMPLOYEE BENEFITS APPROVED UNDER 5 YEAR PLAN. GAP REQUIRES SEPERATE LINE ITEM.

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				Original	Revised(1)	Funds Obligtd(2)	Funds Expnded(2)	
	EBC FOR HOMELESS TRANS COORDINATOR GAP ACCOUNTING REQUIRES SEPERATE LINE ITEM.	1408	100.00%	0	4,310	4,310	4,310	COMPLETED 1/28/03 EMPLOYEE BENEFITS APPROVED UNDER 5 YEAR PLAN
	HOMELESS TRANSITIONAL COORDINATOR GAP ACCOUNTING REQUIRES SEPERATE LINE ITEM.	1408	100.00%	0	9,248	9,248	9,248	COMPLETED 9/25/02 APPROVED UNDER 5 YEAR PLAN. UTILIZED FUNGIBILITY
	TRAVELING CLOTHES CLOSET	1408		23,856	0	0	0	POSITION DISOLVED EXPEDITED FUNDS TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	HOME CNSLR/SUPPORT SERVICES ASST.II GAP ACCOUNTING REQUIRES SEPERATE LINE ITEM.	1408	1	0	17,390	17,390	17,390	COMPLETED 7/31/02 APPROVED UNDER 5 YEAR PLAN. UTILIZED FUNGIBILITY
	EBC FOR REHAB FORCE ACCT. * NEW WORK ITEM *	1408	36.00%	0	39,555	39,555	39,555	COMPLETED 1/28/03 APPROVED UNDER 5 YEAR PLAN. UTILIZED FUNGIBILITY
	EBC FOR SECURITY GUARDS * NEW WORK ITEM *	1408	7	0	10,030	10,030	10,030	COMPLETED 7/31/02 APPROVED UNDER 5 YEAR PLAN. UTILIZED FUNGIBILITY
	OUTREACH FOR APPLICANTS	1408	100.00%	36,570	11,577	11,577	8,791	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost		Total Actual Cost		Stat of Proposed Wrk(2)
				Original	Revised(1)	Funds Obligtd(2)	Funds Expndd(2)	
	NONTECHNICAL SALARIES	1410	7	55,860	55,860	55,860	55,860	COMPLETED 4/30/03 ON STAFF
	TECHNICAL SALARIES	1410	10	275,290	275,290	275,290	176,984	ON STAFF
	EMPLOYEE BENEFIT CONTRIBUTION	1410	17	71,540	71,540	71,540	71,540	COMPLETED 4/30/03 ON STAFF
	PRINTING AND DISTRIBUTION OF CAPITAL FUND MATERIALS	1410	100.00%	1,500	434	434	434	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	ADVERTISING COSTS	1410	100.00%	3,000	3,735	3,735	3,735	FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	LIQUIDATED DAMAGES	1415		0	0	0	0	
	ARCHITECT/ENGINEER FEES TO UPDATE CENTRAL OFFICE MECHANICAL SYSTEM	1430	100.00%	9,423	11,556	11,556	11,556	FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	MISC ARCH & ENGINEERING FEES	1430	100.00%	15,000	22,147	22,147	6,507	FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	A & E FOR CENTRAL OFFICE AND MAINTENANCE ROOF REPLACEMENT	1430	100.00%	6,200	9,460	9,460	9,460	FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	ASBESTOS & LBP TESTING	1430	5	2,000	2,693	2,693	2,543	SUPPLIES-BAGS, FILTERS AND RESPIRATORS. OKLA 2-14, 5 SAMPLES

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				Original	Revised(1)	Funds Obligtd(2)	Funds Expnded(2)	
	REPRODUCTION COSTS FOR PLANS NOT SUPPLIED BY ARCHITECT & ENGINEER.	1430	100.00%	1,000	16	16	16	
	REPAIR/REPLACE UTILITY LINES	1450	10	15,000	21,596	21,596	21,596	NE METRO; 1 UNIT OKLA 2-3, 3 UNITS OKLA 2-6, 1 UNIT OKLA 2-7, 2 UNITS OKLA 2-14, 2 UNITS OKLA 2-21, 1 UNIT
	LANDSCAPE, TREE REMOVAL	1450	25	15,000	33,386	33,386	28,386	OKLA 2-3, 5 UNITS OKLA 2-6, 10 UNITS OKLA 2-21, 1 UNIT OKLA 2-23, 1 UNIT OKLA 2-33, 1 UNIT OKLA 2-34, 6 UNITS OKLA 2-36, 1 UNIT FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL

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				Original	Revised(1)	Funds Obligtd(2)	Funds Expnded(2)	
	COMPLETE EXTERIOR/INTERIOR MOD OF VACANT UNITS AS REQUIRED TO COMPLY WITH PHAS REQUIREMENTS	1460	139	100,000	187,154	187,154	164,705	HA WIDE STEEL PLATES FOR SECURITY JAMBS OKLA 2-1, 3 UNITS OKLA 2-3, 17, UNITS OKLA 2-4, 1 UNIT OKLA 2-6, 4 UNITS OKLA 2-7, 11 UNITS OKLA 2-8, 4 UNITS OKLA 2-9, 1 UNIT OKLA 2-12, 9 UNITS OKLA 2-13, 4 UNITS OKLA 2-14, 9 UNITS OKLA 2-18, 2 UNITS OKLA 2-21, 1 UNIT OKLA 2-22, 1 UNIT OKLA 2-23, 3 UNITS OKLA 2-25, 1 UNIT OKLA 2-30, 6 UNITS OKLA 2-33, 3 UNITS OKLA 2-34, 8 UNITS OKLA 2-38, 1 UNIT FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	ASBESTOS & LBP ABATEMENT	1460	16	27,000	2,611	2,611	1,688	UTILIZED FUNGIBILITY TRANSFERRED PART OF FUNDS TO 2002 CFP OKLA 2-7, 8 UNITS OKLA 2-18, 8 UNITS

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost		Total Actual Cost		Stat of Proposed Wrk(2)
				Original	Revised(1)	Obligtd(2)	Expnded(2)	
	REPAIR/REPLACE BATH TUBS	1460	73	15,000	81,690	81,690	81,690	COMPLETED 1/17/03 OKLA 2-1, 15 UNITS OKLA 2-3, 10 UNITS OKLA 2-4, 9 UNITS OKLA 2-8, 1 UNIT OKLA 2-9, 6 UNITS OKLA 2-11, 1 UNITS OKLA 2-12, 17 UNITS OKLA 2-13, 5 UNITS OKLA 2-14, 1 UNIT OKLA 2-15, 1 UNIT OKLA 2-23, 1 UNIT OKLA 2-29, 3 UNITS OKLA 2-33, 2 UNITS OKLA 2-34, 1 UNIT FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	UPDATE CENTRAL OFFICE MECHANICAL UNITS (11) AND CONTROL SYSTEMS	1470	100.00%	154,808	128,429	128,429	128,429	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	REPLACE CENTRAL OFFICE AND MAINTENANCE OFFICE ROOFS	1470	100.00%	144,845	89,500	89,500	89,500	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	COMPUTER EQUIPMENT	1475	100.00%	15,000	11,783	11,783	7,151	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	BULLETPROOF VESTS	1475	15	6,120	6,120	6,120	6,120	COMPLETED 4/23/03

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost		Total Actual Cost		Stat of Proposed Wrk(2)
				Original	Revised(1)	Funds Obligtd(2)	Funds Expnded(2)	
	BICYCLE PATROL UNIFORMS	1475	5	890	35	35	35	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	REPLACE DAMAGED UNIFORMS	1475	8	2,000	947	947	908	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	MOBILE RADIOS FOR SECURITY	1475	10	5,000	2,440	2,440	2,440	COMPLETED 5/21/03 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	ONE BICYCLE FOR SECURITY PATROL	1475		915	0	0	0	EXPEDITED TO 2002 CFP
	MISC MAINTENANCE TOOLS	1475	100.00%	5,000	3,881	3,881	2,919	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	MISC. GROUNDS EQUIPMENT	1475	100.00%	5,000	6,683	6,683	1,984	FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	LOBBY FURNISHINGS AND AMENITIES	1475	100.00%	7,000	9,120	9,120	8,721	FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	PICK UP TRUCK FOR TECH SERV DEPT	1475	1	16,000	13,662	13,662	13,662	COMPLETED 2/6/02 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost		Total Actual Cost		Stat of Proposed Wrk(2)
				Original	Revised(1)	Obligtd(2)	Expnded(2)	
	RELOCATION	1495	100.00%	1,000	1,022	1,022	1,022	COMPLETED 5/9/03 FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	CONTINGENCY	1502	100.00%	46,000	0	0	0	EXPEDITED TO OKLA 2-4 TO UTILIZED FUNGIBILITY WITH 2002 CFP
	SUBTOTAL			2,078,322	2,103,586	2,103,585	1,783,732	
OK-02-01 WILL ROGERS CT	A & E TO UPDATE BREAKER BOXES, PANELS, AND METER BASES	1430	100.00%	36,178	34,860	34,860	20,808	CONTRACT WORKING FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	UPDATE BREAKER BOXES, PANELS & METER BASES	1460	100.00%	594,357	458,888	458,888	77,386	CONTRACT WORKING FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	SUBTOTAL			630,535	493,748	493,748	98,194	
OK-02-04 MARIE MCGUIRE PLAZA	PROTOTYPE TO CONVERT TWO ZERO BEDROOM UNITS TO ONE, ONE BEDROOM UNIT	1460	2	15,000	9,188	9,188	9,188	COMPLETED 7/11/02 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	DWELLING UNIT CONVERSIONS FROM ZERO BEDROOM TO ONE BEDROOM APTS	1460	120	0	463,310	463,310	0	WORK PROCEEDING UTILIZED FUNGIBILITY AND TRANSFERRED FROM 2002 CFP

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost		Total Actual Cost		Stat of Proposed Wrk(2)
				Original	Revised(1)	Funds Obligtd(2)	Funds Expnded(2)	
	SUBTOTAL			15,000	472,498	472,499	9,188	
OK-02-07 OAK GROVE	REROOF-PHASE I/ 34 BLDGS	1460	30.00%	680,000	507,289	507,289	507,289	COMPLETED 12/25/02 UTILIZED FUNGIBILITY TO TRANSFER BIRD LITIGATION ACCOUNT FROM 2000 CFP TO 2001 CFP
	EXTERIOR REPAIRS	1460	10.00%	30,000	19,549	19,549	17,529	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	VINYL SIDING REPAIRS & CLEANING	1460	10.00%	30,000	39,944	39,944	26,535	FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	SUBTOTAL			740,000	566,782	566,782	551,352	
OK-02-08 TOWERS APTS	** NEW WORK ITEM ** ARCHITECT FEES TO CONVERT FOUR ZERO- BEDROOM UNITS TO TWO ONE-BEDROOM UNITS	1430	4	0	2,500	2,500	0	APPROVED UNDER 5 YEAR PLAN-UTILIZED FUNGIBILITY
	EXTERIOR COATING REPAIRS	1460	5.00%	8,000	6,220	6,220	6,220	COMPLETED 8/31/02 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	CARD READER * NEW WORK ITEM *	1460	2	0	4,985	4,985	4,985	COMPLETED 8/16/02 APPROVED UNDER 5 YEAR PLAN. UTILIZED FUNGIBILITY

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost		Total Actual Cost		Stat of Proposed Wrk(2)
				Original	Revised(1)	Funds Obligtd(2)	Funds Expnded(2)	
SUBTOTAL				8,000	13,705	13,705	11,205	
OK-02-09 CLASSEN CENTER	INSTALL SITE FENCE AROUND EXPOSED MECHANICAL SYSTEM ON SOUTH SIDE OF BUILDING	1450	100.00%	1,500	1,688	1,688	1,688	COMPLETED 1/18/02 FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	EXTERIOR COATING REPAIRS	1460	5.00%	2,000	2,120	2,120	2,120	COMPLETED 1/3/03 FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	INSTALL ONE AUTOMATIC ENTRANCE DOOR	1460	1	17,500	2,725	2,725	2,725	COMPLETED 12/28/01 FUNDS TRANSFERRED TO OTHER WORK ITMES TO COVER BUDGET SHORTFALL
SUBTOTAL				21,000	6,533	6,533	6,533	
OK-02-12 AMBASSADOR COURTS	VINYL SIDING REPAIRS & CLEANING	1460	10.00%	30,000	21,000	21,000	21,000	COMPLETED 5/2/03 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
SUBTOTAL				30,000	21,000	21,000	21,000	
OK-02-13 SOONER HAVEN	COMPETE INTERIOR MODERNIZATION INCLUDING BUT NOT LIMITED TO WINDOWS FLOOR JOISTS, ETC.	1460	20	290,000	284,340	284,340	181,697	WORK COMPLETED 6/19/03 FINAL PAYMENT WORKING FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost		Total Actual Cost		Stat of Proposed Wrk(2)
				Original	Revised(1)	Funds Obligtd(2)	Funds Expnded(2)	
SUBTOTAL				290,000	284,340	284,340	181,697	
OK-02-14 FRED FACTORY GARDENS	REROOF	1460	100.00%	162,662	93,450	93,450	93,450	COMPLETED 2/19/02 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	BIRD-LITIGATION	1460		0	0	0	0	UTILIZED FUNGIBILITY AND TRANSFERRED BIRD LITIGATION ACCOUNT TO 2002 CFP
SUBTOTAL				162,662	93,450	93,450	93,450	
OK-02-15 LOUIS F DANFORTH SR CENTER	REPAIR BALCONY RAILS, DOORS & WINDOWS WITH RUSTPROOF PAINT. TUCKPOINT CRACK IN BRICK ABOVE THIRD FLOOR BALCONY AND BELOW FLASHING	1460	100.00%	5,000	0	0	0	WORK COMPLETED AND UTILIZED FUNGIBILITY TO TRANSFER FUNDS TO OTHER WORK ITEMS
	CHANGE ORDER - ROOF	1460	100.00%	0	3,106	3,106	3,106	COMPLETED 7/5/02 APPROVED UNDER 5 YEAR PLAN. UTILIZED FUNGIBILITY
	EXTERIOR COATING REPAIRS	1460	5.00%	2,000	850	850	850	COMPLETED 3/19/03 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost		Total Actual Cost		Stat of Proposed Wrk(2)
				Original	Revised(1)	Obligtd(2)	Expndd(2)	
	RANGES & REFRIGERATORS	1465	100.00%	0	19,167	19,167	19,167	COMPLETED 6/20/03 APPROVED UNDER 5 YEAR PLAN-UTILIZED FUNGIBILITY
	SUBTOTAL			7,000	23,123	23,123	23,123	
OK-02-18 ANDREWS SQUARE	ARCHITECT/ENGINEER FEES FOR NURSE CALL & EMERGENCY NOTIFICATION SYSTEM	1430	100.00%	38,111	35,560	35,560	34,707	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	FIRE ALARM & EMERGENCY NOTIFICATION SYSTEM	1460	100.00%	626,103	369,950	369,950	300,732	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	UPDATE AUTOMATIC ENTRANCE DOORS WITH CARD ENTRY SYSTEM	1460	100.00%	15,000	16,556	16,556	16,556	COMPLETED 5/16/02 FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	SUBTOTAL			679,214	422,066	422,066	351,994	
OK-02-23 REDING SR CR	TUCKPOINTING & EXTERIOR REPAIRS	1460	10.00%	23,250	275	275	275	COMPLETED 11/6/01 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	GEOTHERMAL INSTALLATION	1460	100.00%	0	0	0	0	UTILIZED FUNGIBILITY AND EXPEDITED TO 2000 CFP.
	SUBTOTAL			23,250	275	275	275	

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost		Total Actual Cost		Stat of Proposed Wrk(2)
				Original	Revised(1)	Funds Obligtd(2)	Funds Expnded(2)	
OK-02-30 CANDLE LAKE SR CR	ENGINEERING FEES FOR MECHANICAL, RETURN LINES AND METERS	1430	100.00%	20,791	16,820	16,820	16,820	COMPLETED 1/15/03 FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	AUTOMATIC DOOR SECURITY CARD READER	1450	100.00%	0	1,900	1,900	1,900	COMPLETED 2/11/02 APPROVED UNDER 5 YEAR PLAN. UTILIZED FUNGIBILITY
	SIDEWALK & DRIVEWAY	1450	10.00%	0	6,450	6,450	6,450	COMPLETED 2/4/02 APPROVED UNDER 5 YEAR PLAN. UTILIZED FUNGIBILITY
	REPAIR RETURN LINES ON 1ST FLOOR, ADD WATER SOFTNER & CIRCULATING PUMP AND UPDATE MECHANICAL SYSTEM	1460	20.00%	159,620	404,838	404,838	74,300	FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	METER BASES	1460	100.00%	137,392	115,000	115,000	76,779	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	SUBTOTAL			317,803	545,008	545,008	176,249	
OK-02-32 SCATTERED SITES	EXTERIOR REPAIRS	1460	100.00%	40,000	29,641	29,641	5,250	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	SUBTOTAL			40,000	29,641	29,641	5,250	

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost		Total Actual Cost		Stat of Proposed Wrk(2)
				Original	Revised(1)	Funds Obligtd(2)	Funds Expnded(2)	
OK-02-35 SCATTERED SITES	EXTERIOR REPAIRS	1460	100.00%	40,000	34,865	34,865	10,475	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	SUBTOTAL			40,000	34,865	34,865	10,475	
OK-02-36 SCATTERED SITES	EXTERIOR REPAIRS	1460	100.00%	40,000	27,003	27,003	1,300	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	SUBTOTAL			40,000	27,003	27,003	1,300	
OK-02-38 SCATTERED SITES	EXTERIOR REPAIRS	1460	100.00%	40,000	25,163	25,163	5,600	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	SUBTOTAL			40,000	25,163	25,163	5,600	
	GRAND TOTALS			5,162,786	5,162,786	5,162,785	3,330,617	

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Development Number/Name	All Funds Oblg.(Qtr. End. Dt.)			All Funds Expd.(Qtr. End. Dt.)			Reasons for Revised Target Dates
	Original	Rvisd(1)	Actl(1)	Original	Rvisd(1)	Actl(2)	
HA-WIDE HA-WIDE	06/30/03		06/30/03	06/30/05			
OK-02-01 WILL ROGERS CT	06/30/03		03/31/03	06/30/05			
OK-02-04 MARIE MCGUIRE PLAZA	06/30/03		06/30/03	06/30/05			
OK-02-07 OAK GROVE	06/30/03		03/31/03	06/30/05			
OK-02-08 TOWERS APTS	06/30/03		06/30/03	06/30/05			
OK-02-09 CLASSEN CENTER	06/30/03		09/30/02	06/30/05		03/31/03	
OK-02-12 AMBASSADOR COURTS	06/30/03		03/31/03	06/30/05		06/30/03	
OK-02-13 SOONER HAVEN	06/30/03		06/30/03	06/30/05			
OK-02-14 FRED FACTORY GARDENS	06/30/03		12/31/01	06/30/05		03/31/02	
OK-02-15 LOUIS F DANFORTH SR CENTER	06/30/03		06/30/03	06/30/05		06/30/03	
OK-02-18 ANDREWS SQUARE	06/30/03		03/31/03	06/30/05			
OK-02-23 REDING SR CR	06/30/03		12/31/01	06/30/05			
OK-02-30 CANDLE LAKE SR CR	06/30/03		06/30/03	06/30/05			
OK-02-32 SCATTERED SITES	06/30/03		06/30/03	06/30/05			
OK-02-35 SCATTERED SITES	06/30/03		06/30/03	06/30/05			

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Development Number/Name	All Funds Oblg.(Qtr. End. Dt.)			All Funds Expd.(Qtr. End. Dt.)			Reasons for Revised Target Dates
	Original	Rvisd(1)	Act1(1)	Original	Rvisd(1)	Act1(2)	
OK-02-36 SCATTERED SITES	06/30/03		06/30/03	06/30/05			
OK-02-38 SCATTERED SITES	06/30/03		06/30/03	06/30/05			

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HA/IHA Name Capital Fund Number FFY of Grant Approval

 OKLAHOMA CITY HOUSING AUTHORITY OK56P0250102 2002

___ Original Annual Statement ___ Reserve for ___ Revised Annual Statement/ ___X_ Performance and Evaluation Report
 Disasters/Emergencies Revision# for Program Year Ending 06/30/03
 ___ Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised (1)	Obligated	Expended
1	Total Non-CF Funds	0	0	0	0
2	1406 Operations (May not exceed 10% of line 19)	187,664	317,336	142,413	110,488
3	1408 Management Improvement	755,794	755,794	517,538	417,926
4	1410 Administration	417,820	418,151	416,907	39,980
5	1411 Audit	0	0	0	0
6	1415 Liquidated Damages	0	0	0	0
7	1430 Fees & Costs	51,300	51,591	40,012	18,707
8	1440 Site Acquisition	0	0	0	0
9	1450 Site Improvement	373,000	358,805	79,467	78,252
10	1460 Dwelling Structures	2,752,000	2,617,378	1,661,356	626,928
11	1465.1 Dwelling Equipment - Nonexpendable	66,787	66,787	66,787	66,787
12	1470 Nondwelling Structures	93,000	153,000	6,798	6,798
13	1475 Nondwelling Equipment	118,000	118,000	10,080	9,173
14	1485 Demolition	0	0	0	0
15	1490 Replacement Reserve	0	0	0	0
16	1495.1 Relocation Costs	10,000	10,000	3,484	2,974
17	1498 Mod Used for Development	0	0	0	0
18	1502 Contingency (may not exceed 8% of line 19)	50,000	8,523	0	0
19	Amt of Annual Grant (Sum of lines 2 - 18)	4,875,365	4,875,365	2,944,842	1,378,013
20	Amt of line 19 Related to LBP Activities	0	0	0	0
21	Amt of line 19 Related to Section 504 Compliance	21,277	21,277	6,000	6,000
22	Amt of line 19 Related to Security	187,787	187,787	181,989	181,989
23	Amt of line 19 Related to Energy Consrvatn Measures	83,500	148,500	4,195	4,195

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				Original	Revised(1)	Funds Obligtd(2)	Funds Expnded(2)	
HA-WIDE HA-WIDE	OPERATING BUDGET	1406	100.00%	187,664	317,336	142,413	110,488	UTILIZED FUNGIBILITY FROM 2001 CFP
1 b.	SEVEN (7) SECURITY GUARDS	1408	7	130,083	130,083	130,083	130,083	COMPLETE 3/31/03
1 c.	COMPUTER SOFTWARE	1408	100.00%	20,000	20,000	3,903	3,903	
1 d.	STAFF TRAINING	1408	100.00%	20,000	20,000	7,841	7,841	
1 e.	REHAB FORCE ACCOUNT	1408	36.00%	229,400	229,400	229,400	165,844	
1 f.	SECURITY GUARDS EMPLOYEE BENEFITS	1408	7	45,704	45,704	45,704	45,704	COMPLETED 5/31/03
1 g.	HOMELESS TRANSITIONAL COORDINATOR EMPLOYEE BENEFITS	1408	1	5,202	5,202	5,202	2,557	
1 h.	HOMELESS TRANSITIONAL COORDINATOR	1408	1	14,805	14,805	14,805	14,805	COMPLETED 6/18/03
1 i.	REHAB EMPLOYEE BENEFITS	1408	30.00%	80,600	80,600	80,600	47,189	
1 j.	SENIOR LUNCH PROGRAM	1408	100.00%	210,000	210,000	0	0	
	NONTECHNICAL SALARIES	1410	6	57,586	57,586	57,586	17,443	
	TECHNICAL SALARIES	1410	11	283,548	283,548	283,548	0	
	EMPLOYEE BENEFITS CONTRIBUTION	1410	17	73,686	73,686	73,686	20,450	

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				Original	Revised(1)	Funds Obligtd(2)	Funds Expnded(2)	
	ADVERTISING COSTS	1410	100.00%	3,000	3,331	2,087	2,087	FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	LIQUIDATED DAMAGES	1415		0	0	0	0	
	A & E MISC	1430	100.00%	10,000	31,689	31,689	18,609	FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	ASBESTOS TESTING	1430	100.00%	2,000	1,863	0	0	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	REPRODUCTION COSTS FOR PLANS & NOT COVERED UNDER A&E CONTRACT.	1430	100.00%	1,000	491	98	98	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	PARKING LOT CLEANING & STRIPPING	1450		4	20,000	20,000	2,705	OKLA 2-1, 1 AREA OKLA 2-4 OKLA 2-8 OKLA 2-9
	LANDSCAPE	1450		7	23,000	23,000	16,628	16,213 OKLA 2-3, 1 UNIT OKLA 2-4, 1 HYDRANT OKLA 2-6, 1 UNIT OKLA 2-21, 1 UNIT OKLA 2-22, 1 UNIT OKLA 2-32, 2 UNITS

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Development Number/Name	General Description of Major Work Categories	Devlp Acct#	Quantity	Total Estimated Cost		Total Actual Cost		Stat of Proposed Wrk(2)
				Original	Revised(1)	Funds Obligtd(2)	Funds Expnded(2)	
	UTILITY LINE REPAIRS	1450	13	15,000	15,000	14,384	13,584	OKLA 2-3, 6 UNITS OKLA 2-6, 1 UNIT OKLA 2-12, 1 UNIT OKLA 2-22, 1 UNIT OKLA 2-25, 1 UNIT OKLA 2-33, 1 UNIT OKLA 2-38, 1 UNIT
	INSTALL FIRE SUPPRESSION SYSTEMS AS REQUIRED BY CITY CODE	1460	3	20,000	20,000	0	0	
	EXTERIOR TUCKPOINT, STEMWALL REPAIRS COATING REPAIRS, PORCH REPAIRS, GUTTER REPAIRS, ETC. INVOLVING EXTERIOR OF UNIT.	1460	10	10,000	10,675	9,745	8,175	CENTRAL OFFICE OKLA 2-3, 3 UNITS OKLA 2-8, 1 UNIT OKLA 2-12, 5 UNITS FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	INTERIOR MODERNIZATION	1460	2	20,000	40,000	11,045	11,045	OKLA 2-3, 1 UNIT OKLA 2-7, 1 UNIT FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	VINYL SIDING INSTALLATION	1460	15	20,000	20,000	16,405	16,405	OKLA 2-12, 12 UNITS OKLA 2-22, 1 UNIT OKLA 2-33, 1 UNIT OKLA 2-34, 1 UNIT

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	REPAIR/REPLACE FLOOR TILE	1460	43	20,000	68,867	68,867	68,867	OKLA 2-3, 12 UNITS OKLA 2-7, 8 UNITS OKLA 2-9, 2 UNITS OKLA 2-12, 10 UNITS OKLA 2-18, 1 UNIT OKLA 2-21, 2 UNITS OKLA 2-22, 1 UNIT OKLA 2-23, 1 UNIT OKLA 2-25, 1 UNIT OKLA 2-29, 2 UNITS OKLA 2-30, 2 UNITS OKLA 2-36, 1 UNIT FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	FOUNDATION STABILIZATION	1460	1	20,000	20,000	2,550	2,550	OKLA 2-34, 1 UNIT
	REPAIR/REPLACE ROOFS	1460	23	20,000	30,930	30,930	24,877	OKLA 2-3, 16 UNITS OKLA 2-15, EXHAUST VENT OKLA 2-18, EXHAUST VENT OKLA 2-30, METAL EDGES OKLA 2-33, 1 UNIT OKLA 2-34, 1 UNIT FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALL

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				Original	Revised(1)	Funds Obligtd(2)	Funds Expnded(2)	
	TERMITE TREATMENT	1460	25	15,000	15,000	7,330	7,330	OKLA 2-1, 1 UNIT OKLA 2-3, 3 UNITS OKLA 2-7, 9 UNITS OKLA 2-8, 1 UNIT OKLA 2-9, 2 UNITS OKLA 2-14, 8 UNITS OKLA 2-38, 1 UNIT
	REPLACE BATH TUBS	1460	15	20,000	27,405	20,225	20,225	OKLA 2-4, 3 UNITS OKLA 2-7, 1 UNIT OKLA 2-9, 6 UNITS OKLA 2-12, 2 UNITS OKLA 2-30, 1 UNIT OKLA 2-33, 1 UNIT OKLA 2-35, 1 UNIT FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	INSTALL AIR-CONDITIONING IN UNITS WITH ALL REQUIRED DUCTWORK, ELECTRIC ETC., AS REQUIRED.	1460	10	35,000	35,000	0	0	
	BULLETPROOF VESTS	1475	15	7,000	7,000	6,101	6,101	
	COMPUTER EQUIPMENT	1475	100.00%	65,000	65,000	0	0	
	REPAIR/REPLACE SECURITY RADIOS	1475	100.00%	5,000	5,000	101	101	
	REPAIR/REPLACE MAINTENANCE RADIOS	1475	100.00%	6,000	6,000	1,201	294	

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	MISC. MAINTENANCE TOOLS	1475	100.00%	10,000	10,000	0	0	
	MISC GROUNDS EQUIPMENT	1475	100.00%	15,000	15,000	0	0	
	LOBBY FURNISHINGS & AMENITIES	1475	100.00%	10,000	10,000	2,677	2,677	
	RELOCATION	1495	100.00%	8,000	8,000	3,484	2,974	
	CONTINGENCY FUNDS	1502	100.00%	50,000	8,523	0	0	\$41,477 TRANSFERRED TO FLOOR TILE REPAIR HA WIDE
	SUBTOTAL			1,808,278	2,005,724	1,323,024	791,225	
OK-02-01 WILL ROGERS CT	PARKING LOT, DRIVEWAY & CONCRETE REPAIRS	1450	100.00%	60,000	60,000	0	0	
	SUBTOTAL			60,000	60,000	0	0	
OK-02-03 SCATTERED SITES	REPAIR/REPLACEMENT OF DAMAGED FENCING	1450	5	15,000	15,000	0	0	
	EXTERIOR TUCKPOINT, STEMWALL, COATING, PORCHES, GUTTERS, ETC. REPAIRS AS NEEDED	1460	40	50,000	49,325	1,902	275	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	INTERIOR MODERNIZATION	1460	5	50,000	50,000	15,464	15,464	
	SUBTOTAL			115,000	114,325	17,366	15,739	

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				Original	Revised(1)	Funds Obligtd(2)	Funds Expnded(2)	
OK-02-04 MARIE MCGUIRE PLAZA	A & E FOR CONVERSION OF 59 ZERO BEDROOM UNITS TO ONE BEDROOM UNITS	1430	59	18,000	0	0	0	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	CONVERSION OF 59 ZERO BEDROOM UNITS TO ONE BEDROOM UNITS	1460	59	1,320,000	859,697	847,690	86,871	UTILIZED FUNGIBILITY EXPEDITED TO 2001 CFP
	INSTALL SHOWER SCALD GUARDS AND REPAIRS TILE AT 70 UNITS	1460	70	38,000	119,787	10,770	10,770	UTLIZIED FUNGIBILITY EXPEDITED FROM 2001 CFP
	INSTALL LOBBY CARPET AND TILE MANAGER'S & MR'S OFFICE	1470	100.00%	8,000	8,000	2,000	2,000	
	SUBTOTAL			1,384,000	987,484	860,460	99,641	
OK-02-07 OAK GROVE	A & E EVALUATE SEWERLINES/RISERS IN SECOND STORY UNITS AND ADVISE OF COST AND REPLACEMENT STRATEGY	1430	100.00%	7,600	5,823	0	0	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	A & E FOR REPLACEMENT OF COMMUNITY CENTER ROOF AND AIR-CONDITIONING SYSTEM.	1430	100.00%	4,200	4,725	4,725	0	FUNDS TRANSFERRED FROM OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	COMPLETE INTERIOR MODERNIZATION	1460	10	130,000	130,000	14,533	12,653	

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				Original	Revised(1)	Funds Obligtd(2)	Funds Expnded(2)	
	TEAR-OFF/REROOF/REDECK MANSARD ROOFS	1460	15	204,639	193,709	189,900	153,947	FUNDS TRANSFERRED TO OTHER WORKS ITEMS TO COVER BUDGET SHORTFALLS
	REPLACEMENT OF COMMUNITY CENTER ROOF & AIR-CONDITIONING SYSTEM	1470	100.00%	60,000	70,000	0	0	UTILIZED FUNGIBILITY EXPEDITED FROM 2001 CFP
	SUBTOTAL			406,439	404,257	209,158	166,600	
OK-02-08 TOWERS APTS	A & E EVALUATE SUNDECK AN ADVISE OF ESTIMATE TO UPDATE & IMPROVE	1430	100.00%	5,000	3,500	3,500	0	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALL
	REPLACE EXTERIOR DOOR DEADBOLTS	1460	100.00%	14,000	14,000	7,811	7,811	
	SUBTOTAL			19,000	17,500	11,311	7,811	
OK-02-09 CLASSEN CENTER	WIDEN HANDICAP RAMP	1450	100.00%	20,000	5,805	2,553	2,553	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	REPLACE KITCHEN & LAVATORY FAUCETS AND SINKS	1460	100.00%	72,000	72,000	1,400	1,400	
	REPLACE EXTERIOR DOOR DEADBOLTS	1460	100.00%	20,000	19,400	5,988	5,988	FUNDS TRANSFERRED TO OTHER WORK ITEMS TO COVER BUDGET SHORTFALLS
	SUBTOTAL			112,000	97,205	9,941	9,941	

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OK-02-11 SHARTEL TOWERS	REPAIR DRIVEWAY, PARKING LOT AND SIDEWALKS	1460	100.00%	60,500	60,500	31,888	0	
	SUBTOTAL			60,500	60,500	31,888	0	
OK-02-13 SOONER HAVEN	COMPLETE INTERIOR MODERNIZATION	1460	21	252,000	252,000	238,626	138,733	
	RELOCATION	1495	21	2,000	2,000	0	0	
	SUBTOTAL			254,000	254,000	238,626	138,733	
OK-02-14 FRED FACTORY GARDENS	REPLACE DAMAGED RAILROAD TIES AND PROVIDE EFFECTIVE EROSION CONTROL	1450	100.00%	80,000	80,000	0	0	
	REPAIR/REPLACE DAMAGED SIDEWALKS	1450	100.00%	60,000	60,000	8,053	8,053	
	TUCKPOINT, PAINT BRICK AND INSTALL VINYL SIDING ON ALL BLDGS	1460	100.00%	221,000	221,000	10,131	10,131	
	BIRD CONST-CONTRACT UNDER LITIGATION	1460	100.00%	0	130,247	94,745	0	CONTRACT UNDER LITIGATION FUNDS EXPEDITED
	REPLACE COMMUNITY CENTER ROOF AND MECHANICAL SYSTEM	1470	100.00%	0	50,000	0	0	APPROVED UNDER 5 YEAR PLAN. UTILIZIED FUNGIBILITY

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				Original	Revised(1)	Funds Obligtd(2)	Funds Expnded(2)	
SUBTOTAL				361,000	541,247	112,929	18,184	
OK-02-15 LOUIS F DANFORTH SR CENTER	VENT-A-HOODS ** NEW LINE ITEM **	1460		0	4,900	4,900	4,900	COMPLETE 5/23/03 APPROVED UNDER 5 YEAR PLAN. UTILIZIED FUNGIBILITY
	RANGES & REFRIGERATORS	1465	100.00%	66,787	35,272	35,272	35,272	COMPLETED 6/20/03 APPROVED UNDER 5 YEAR PLAN. UTILIZIED FUNGIBILITY
SUBTOTAL				66,787	40,172	40,172	40,172	
OK-02-23 REDING SR CR	EXTERIOR REPAIRS & TUCKPOINTING	1460	100.00%	0	22,975	0	0	UTILIZIED FUNGIBILITY AND EXPEDITED TO 2001 CFP
SUBTOTAL				0	22,975	0	0	
OK-02-25 WYATT F JELTZ SR CR	INSTALL HANDICAP SHOWER SEATS	1460	20	21,277	21,277	6,000	6,000	
	REPLACE CARPET IN LOBBY & LIBRARY	1470	100.00%	25,000	25,000	4,798	4,798	
SUBTOTAL				46,277	46,277	10,798	10,798	
OK-02-29 HILLCREST SR CITIZEN CTR	A & E REPLACE WINDOW, SCREENS AND WINDOW WALL REPAIRS	1430	100.00%	3,500	3,500	0	0	

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	REPLACE WINDOWS, SCREENS AND WALL REPAIRS	1460	100.00%	80,000	80,000	4,195	4,195	
	* NEW WORK ITEM * RANGES & REFRIGERATORS	1465		0	31,515	31,515	31,515	COMPLETED 8/31/02 APPROVED UNDER 5 YEAR PLAN. UTILIZIED FUNGIBILITY
	SUBTOTAL			83,500	115,015	35,710	35,710	
OK-02-30 CANDLE LAKE SR CR	PARKING LOT IMPROVEMENTS	1450	100.00%	80,000	80,000	35,144	35,144	
	REPLACE VENT-A-HOODS	1460	100.00%	18,584	13,684	8,315	8,315	
	MECHANICAL SYSTEM REPLACEMENT	1460	100.00%	0	15,000	0	0	UTILIZIED FUNGIBILITY AND EXPEDITED FROM 2001 CFP
	SUBTOTAL			98,584	108,684	43,459	43,459	
	GRAND TOTALS			4,875,365	4,875,365	2,944,842	1,378,013	

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Development Number/Name	All Funds Oblg.(Qtr. End. Dt.)			All Funds Expd.(Qtr. End. Dt.)			Reasons for Revised Target Dates
	Original	Rvisd(1)	Act1(1)	Original	Rvisd(1)	Act1(2)	
HA-WIDE HA-WIDE							
1 b.	05/30/04		09/30/02	05/30/06		03/31/03	
1 c.	05/30/04			05/30/06			
1 d.	05/30/04			05/30/06			
1 e.	05/30/04		09/30/02	05/30/06			
1 f.	05/30/04		09/30/02	05/30/06		06/30/03	
1 g.	05/30/04		09/30/02	05/30/06			
1 h.	05/30/04		09/30/02	05/30/06		06/30/03	
1 i.	05/30/04		09/30/02	05/30/06			
1 j.	05/30/04			05/30/06			
OK-02-01 WILL ROGERS CT	05/30/04			05/30/06			
OK-02-03 SCATTERED SITES	05/30/04			05/30/06			
OK-02-04 MARIE MCGUIRE PLAZA	05/30/04			05/30/06			
OK-02-07 OAK GROVE	05/30/04			05/30/06			
OK-02-08 TOWERS APTS	05/30/04			05/30/04			

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