

Office of Public and Indian Housing

U.S. Department of Housing and Urban Development

PHA Plans

Annual Plan for Fiscal Year 2004

NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES

**PHA Plan
Agency Identification**

PHA Name: Housing Authority of the Township of Lakewood

PHA Number: NJ39-054

PHA Fiscal Year Beginning: 01/2004

Public Access to Information

**Information regarding any activities outlined in this plan can be obtained by contacting:
(select all that apply)**

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

**NAACP, c/o LKWD COMMUNITY CENTER, 20 4TH ST, LAKEWOOD, NJ
PUERTO RICAN ACTION BOARD, 219 LEXINGTON AVE., LAKEWOOD, NJ
BMG, 617 6TH STREET, LAKEWOOD, NJ
PUERTO RICAN CONGRESS, 300 MAIN STREET, LAKEWOOD, NJ**

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

Annual PHA Plan
PHA Fiscal Year 2004

[24 CFR Part 903.7]

i. Annual Plan Type:

Select which type of Annual Plan the PHA will submit.

- Standard Plan**
- Streamlined Plan:**
- High Performing PHA**
- Small Agency (<250 Public Housing Units)**
- Administering Section 8 Only**
- Troubled Agency Plan**

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

The Lakewood Housing Authority operates 4 Public Housing developments consisting of 268 units. These developments include: JFK Apartments, Currey Apartments, Peter Ward Towers and Lulu Duffy Cottages.

The Authority also administers the Section 8 Housing Choice Voucher Program consisting of 831 Vouchers.

**The Authority currently has 413 applicants on the Public Housing Waiting List and over 2685 applicants on the Section 8 Waiting List.*

The U.S. Department of Housing and Urban Development (HUD) provides the Authority with subsidies to support these programs. For Public Housing the Authority annually receives approximately \$800,000 in Operating Subsidy and \$314,076 in Capital Fund Grant, with the possibility of having funding restored to the 2003 level in November 2003. For the Section 8 Program the Authority annually receives approximately \$9,251,931 for payments to landlords and program administration.

The Authority is committed to administering these programs in accordance with Fair Housing and Equal Opportunity goals and requirements.

The Authority's Admission and Occupancy Policy and it's Section 8 Administrative Plan are available for public review and comment.

Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)] Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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Annual Plan

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Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- Admissions Policy for Deconcentration (ATTACHMENT A)
- FY 2003 Capital Fund Program Annual Statement (nj054av01)
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)
- Homeownership (ATTACHMENT B)
- Tenant Advisory Board Members (ATTACHMENT C)
- Progress Report (ATTACHMENT H)

Optional Attachments:

- PHA Management Organizational Chart (ATTACHMENT G)
- FY 2003 Capital Fund Program 5 Year Action Plan (nj054av01)
- Public Housing Drug Elimination Program (PHDEP) Plan
- Comments of Resident Advisory Board or Boards (ATTACHMENT F)
- Other (List below, providing each attachment name)

Lakewood Housing Authority Board Members (ATTACHMENT D)
Certification Conversion of Public Housing to Sec. 8 (ATTACHMENT E)

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
Yes	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
Yes	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
Yes	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
Yes	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
Yes	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
Yes	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
Yes	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
Yes	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
Yes	Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
Yes	Schedule of flat rents offered at each public housing development - <input checked="" type="checkbox"/> check here if included in the public housing	Annual Plan: Rent Determination

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
	A & O Policy	
Yes	Section 8 rent determination (payment standard) policies <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
N/A	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
Yes	Public housing grievance procedures <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
Yes	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
Yes	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
N/A	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
No	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
N/A	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
N/A	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
Yes	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
N/A	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
N/A	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
Pending	Policies governing any Section 8 Homeownership program <input type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
N/A	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
Yes	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
N/A	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
Yes	The most recent Public Housing Drug Elimination Program (PHEDEP) semi-annual performance report for any open grant	Annual Plan: Safety and Crime Prevention

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
	and most recently submitted PHDEP application (PHDEP Plan)	
Yes	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
N/A	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	6,418	5	3	2	1	2	2
Income >30% but <=50% of AMI	4,799	5	3	2	1	2	2
Income >50% but <80% of AMI	5,089	5	3	2	1	2	2
Elderly	5,970	5	3	2	4	2	2
Families with Disabilities					4	2	2
White	413148	2	2	2	2	3	3
Black	11806	4	4	4	2	3	3
Hispanic	13785	4	4	4	2	3	3
Asian	3586	4	3	3	2	2	2

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s – **Ocean County**
Indicate year: **2000**
- U.S. Census data: the Comprehensive Housing Affordability Strategy ("CHAS") dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)
The Needs Ratings listed above are estimates of housing authority staff based upon prior experience.

*** Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists**

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/>	Section 8 tenant-based assistance		
<input checked="" type="checkbox"/>	Public Housing		
<input type="checkbox"/>	Combined Section 8 and Public Housing		
<input type="checkbox"/>	Public Housing Site-Based or sub-jurisdictional waiting list (optional)		
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	413		40
Extremely low income <=30% AMI	381	92%	
Very low income (>30% but <=50% AMI)	28	7%	
Low income (>50% but <80% AMI)	4	1%	
Families with children	337	82%	
Elderly families	50	12%	
Families with Disabilities	26	6%	
White	224	54%	
Black	164	40%	
Other	25	6%	
Hispanic	262	49%	
Non-Hispanic	211	51%	
CHARACTERISTICS BY BEDROOM SIZE (PUBLIC HOUSING ONLY)			
0 + 1BR	77	19%	
2 BR	266	64%	
3 BR	67	16%	
4 BR	3	1%	
5 BR	0	0%	

Housing Needs of Families on the Waiting List

5+ BR

Is the waiting list closed (select one)? No Yes

If yes:

How long has it been closed (# of months)?

Does the PHA expect to reopen the list in the Public Housing Plan year? No

Yes

Does the PHA permit specific categories of families onto the waiting list, even if generally closed? No Yes

*** Housing Needs of Families on the Waiting List**

Waiting list type: (select one)

- Section 8 tenant-based assistance
 Public Housing
 Combined Section 8 and Public Housing
 Public Housing Site-Based or sub-jurisdictional waiting list (optional)

If used, identify which development/sub-jurisdiction:

	# of families	% of total families	Annual Turnover
Waiting list total	2685		40
Extremely low income <=30% AMI	2484	92%	
Very low income (>30% but <=50% AMI)	189	7%	
Low income (>50% but <80%)	12	1%	
Families with children	1545	58%	
Elderly families	115	4%	
Families with Disabilities	261	10%	
Singles	402	15%	
Couples	362	13%	
White	2050	76%	
Black	507	19%	
Other	128	5%	
Hispanic	366	14%	
Non-Hispanic	2319	86%	

Is the waiting list closed (select one)? No Yes

If yes:

How long has it been closed (# of months)? 15 Months

Does the PHA expect to reopen the list in the PHA Plan year? No Yes

Does the PHA permit specific categories of families onto the waiting list, even if generally closed? No Yes (Family Unification Clients)

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below):
Housing Authority intends to meet 30% of AMI requirement for public housing and the 75% targeting for Sec. 8.

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly - *Completed, Currey Apartments*
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities – *Completed, Lulu Duffy Cottages*
Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2003 grants)		
a) Public Housing Operating Fund	\$756,575	
b) Public Housing Capital Fund	\$425,301	
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	\$8,741,444	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)		
g) Resident Opportunity and Self-Sufficiency Grants		
h) Community Development Block Grant		
i) HOME		
Other Federal Grants (list below)		
2. Prior Year Federal Grants (unobligated funds only) (list below)		
3. Public Housing Dwelling Rental Income	\$696,557	
4. Other income (list below) (PH)	\$26,818	
Interest, Excess Utilities, Misc. Inc.		
5. Non-federal sources (list below)		
Total resources	\$10,646,695	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
 When families are within a certain time of being offered a unit: (state time- **3 Months**)
 Other: (describe)

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
 Rental history
 Housekeeping
 Other (describe)

c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2)Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
 Sub-jurisdictional lists
 Site-based waiting lists
 Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
 PHA development site management office
 Other (list below)

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year? **None**

2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?

3. Yes No: May families be on more than one list simultaneously
If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- PHA main administrative office
- All PHA development management offices
- Management offices at developments with site-based waiting lists
- At the development to which they would like to apply
- Other (list below)

(3) Assignment

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One
- Two
- Three or More

b. Yes No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

a. Income targeting:

- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
 Overhoused
 Underhoused
 Medical justification
 Administrative reasons determined by the PHA (e.g., to permit modernization work)
 Resident choice: (state circumstances below)
 Other: (list below)

c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If "no" is selected, skip to subsection **(5) Occupancy**)
2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
 Victims of domestic violence
 Substandard housing
 Homelessness
 High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

2 Date and Time

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- 1** Residents who live and/or work in the jurisdiction (1)
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA's Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list)

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

(6) Deconcentration and Income Mixing

a. Yes No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b. Yes No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply)

- Adoption of site-based waiting lists
If selected, list targeted developments below:
- Employing waiting list "skipping" to achieve deconcentration of poverty or income mixing goals at targeted developments
If selected, list targeted developments below:
- Employing new admission preferences at targeted developments
If selected, list targeted developments below:
- Other (list policies and developments targeted below)

d. Yes No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d. was yes, how would you describe these changes? (select all that apply)

- Additional affirmative marketing
- Actions to improve the marketability of certain developments
- Adoption or adjustment of ceiling rents for certain developments
- Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
- Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B.

Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).

(1) Eligibility

a. What is the extent of screening conducted by the PHA? (select all that apply)

- Criminal or drug-related activity only to the extent required by law or regulation
- Criminal and drug-related activity, more extensively than required by law or regulation
- More general screening than criminal and drug-related activity (list factors below)
- Other (list below)

b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

e. Indicate what kinds of information you share with prospective landlords? (select all that apply)

- Criminal or drug-related activity
- Other (describe below)

(2) Waiting List Organization

a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)

- None
- Federal public housing
- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)

- PHA main administrative office
- Other (list below)

(3) Search Time

a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

An extension of up to an additional 30 days may be granted on a case by case determination. Extensions may be granted up to an additional 120 days upon evidence of hospitalization or other similar medical confinement.

(4) Admissions Preferences

a. Income targeting

Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)
 - **Public Housing Residents who are over-housed**
 - **Elderly/Disabled Public Housing residents who receive permanent custody of minor children**
 - **Elderly/disabled applicants shall receive preference over other single**

individuals

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

Date and Time **2**

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- 1** Residents who live and/or work in your jurisdiction (1)
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- 3** Other preference(s) (list below)

- **a. Public Housing Residents who are over-housed**
- **b. Elderly/Disabled Public Housing residents who receive permanent custody of minor children**
- **c. Elderly/disabled applicants shall receive preference over other single individuals**

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction” (select one)

- This preference has previously been reviewed and approved by HUD

The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

The PHA applies preferences within income tiers

Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

The Section 8 Administrative Plan

Briefing sessions and written materials

Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

Through published notices

Other (list below)

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
 \$1-\$25 (\$25.00)
 \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

c. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- For the earned income of a previously unemployed household member
- For increases in earned income
- Fixed amount (other than general rent-setting policy)
If yes, state amount/s and circumstances below:

- Fixed percentage (other than general rent-setting policy)
If yes, state percentage/s and circumstances below:

- For household heads
- For other family members
- For transportation expenses
- For the non-reimbursed medical expenses of non-disabled or non-elderly families
- Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold.
- Other (list below)

g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below). As there is no rent reasonableness for 0 bedroom units we will use SRO rates of unassisted units in the neighborhood.

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
 100% of FMR
 Above 100% but at or below 110% of FMR
 Above 110% of FMR (if HUD approved; describe circumstances below)

Current Payment Standards are:

0br	1br	2br	3br	4br	5br	6br	7br
706	846	1074	1427	1673	1924	2212	2544

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
 The PHA has chosen to serve additional families by lowering the payment standard
 Reflects market or submarket
 Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
 Reflects market or submarket
 To increase housing options for families
 Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
 Other (list below) We adjust Payment Standards on the ability to lease-up in a tight housing market.

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
 Rent burdens of assisted families
 Other (list below)

(2) Minimum Rent

a. What amount best reflects the PHA’s minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

5. Operations and Management

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

Describe the PHA’s management structure and organization.

(select one)

- An organization chart showing the PHA’s management structure and organization is attached. **Attachment G**
- A brief description of the management structure and organization of the PHA follows:

B. HUD Programs Under PHA Management

?? List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use “NA” to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing	268	10%
Section 8 Vouchers	831	5%
Section 8 Certificates	0	
Section 8 Mod Rehab	0	
Special Purpose Section 8 Certificates/Vouchers (list individually)	0	
Public Housing Drug Elimination Program (PHDEP)		
Other Federal Programs(list individually)		

C. Management and Maintenance Policies

List the PHA's public housing management and maintenance policy documents, manuals and handbooks that contain the Agency's rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

(1) Public Housing Maintenance and Management: (list below)

- Admissions and Occupancy Policy
- Procurement Policy
- Disposition Policy
- Capitalization Policy
- Personnel/Travel Policy
- Investment and Cash Management Policy
- Maintenance Manual
- Pet Policy
- Community Service Policy

(2) Section 8 Management: (list below)

- Administrative Plan

6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

A. Public Housing

1. Yes No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

- PHA main administrative office
- PHA development management offices
- Other (list below)

B. Section 8 Tenant-Based Assistance

1. Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

- PHA main administrative office
- Other (list below)

7. Capital Improvement Needs

[24 CFR Part 903.79 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment I (nj054av01)

-or-

The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

- Yes No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:

2. Development (project) number:

3. Status of grant: (select the statement that best describes the current status)

- Revitalization Plan under development
 Revitalization Plan submitted, pending approval
 Revitalization Plan approved
 Activities pursuant to an approved Revitalization Plan underway

- Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name/s below:

- Yes No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?
If yes, list developments or activities below:

- Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?
If yes, list developments or activities below:

Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description

- Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

Demolition/Disposition Activity Description
1a. Development name:
1b. Development (project) number:
2. Activity type: Demolition <input type="checkbox"/> Disposition <input type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date application approved, submitted, or planned for submission: <u>(DD/MM/YY)</u>
5. Number of units affected:
6. Coverage of action (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: b. Projected end date of activity:

Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. Yes No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

Designation of Public Housing Activity Description
1a. Development name: <i>Currey Apartments</i>
1b. Development (project) number: NJ39-054-003
2. Designation type: Occupancy by only the elderly <input checked="" type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one) Approved; included in the PHA’s Designation Plan <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: <u>(4/14/97)</u>
5. If approved, will this designation constitute a (select one) <input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan?
6. Number of units affected: 106
7. Coverage of action (select one) <input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development

Designation of Public Housing Activity Description	
1a. Development name: <i>Lulu Duffy Cottages</i>	
1b. Development (project) number: NJ39-054-001b	
2. Designation type:	
Occupancy by only the elderly <input type="checkbox"/>	
Occupancy by families with disabilities <input checked="" type="checkbox"/>	
Occupancy by only elderly families and families with disabilities <input type="checkbox"/>	
3. Application status (select one)	
Approved; included in the PHA's Designation Plan <input checked="" type="checkbox"/>	
Submitted, pending approval <input type="checkbox"/>	
Planned application <input type="checkbox"/>	
4. Date this designation approved, submitted, or planned for submission: <u>(4/14/97)</u>	
5. If approved, will this designation constitute a (select one)	
<input type="checkbox"/> New Designation Plan	
<input type="checkbox"/> Revision of a previously-approved Designation Plan?	
6. Number of units affected: 38	
7. Coverage of action (select one)	
<input type="checkbox"/> Part of the development	
<input checked="" type="checkbox"/> Total development	

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. Yes No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description

- Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

Conversion of Public Housing Activity Description

1a. Development name:

1b. Development (project) number:

2. What is the status of the required assessment?

- Assessment underway
- Assessment results submitted to HUD
- Assessment results approved by HUD (if marked, proceed to next question)
- Other (explain below)

3. Yes No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)

4. Status of Conversion Plan (select the statement that best describes the current status)

- Conversion Plan in development
- Conversion Plan submitted to HUD on: (DD/MM/YYYY)
- Conversion Plan approved by HUD on: (DD/MM/YYYY)
- Activities pursuant to HUD-approved Conversion Plan underway

5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)

- Units addressed in a pending or approved demolition application (date submitted or approved: _____)
- Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved: _____)
- Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved: _____)
- Requirements no longer applicable: vacancy rates are less than 10 percent
- Requirements no longer applicable: site now has less than 300 units
- Other: (describe below)

B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)
1a. Development name: 1b. Development (project) number:
2. Federal Program authority: <input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one) <input type="checkbox"/> Approved; included in the PHA’s Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)
5. Number of units affected: 6. Coverage of action: (select one) <input type="checkbox"/> Part of the development

Total development

B. Section 8 Tenant Based Assistance

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to component 12; if "yes", describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. High performing PHAs may skip to component 12.)

2. Program Description:

a. Size of Program

Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
- 26 - 50 participants
- 51 to 100 participants
- more than 100 participants

b. PHA-established eligibility criteria

Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

SEE ATTACHMENT #B – LHA BOARD RESOLUTION NO. 4706

Family Self Sufficiency Participants in addition to HUD criteria.

PHA Community Service and Self-sufficiency Programs

[24 CFR Part 903.7 9 (1)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

- Yes No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? DD/MM/YY Pending final approval

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
 Information sharing regarding mutual clients (for rent determinations and otherwise)
 Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
 Jointly administer programs
 Partner to administer a HUD Welfare-to-Work voucher program
 Joint administration of other demonstration program
 Other (describe)

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
 Public housing admissions policies
 Section 8 admissions policies
 Preference in admission to section 8 for certain public housing families
 Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
 Preference/eligibility for public housing homeownership option participation
 Preference/eligibility for section 8 homeownership option participation
 Other policies (list below)

The Housing Authority intends to implement a Section 8 Homeownership Program

The Housing Authority provides referrals to it clients

The Housing Authority participates in the Green Thumb Program

The Housing Authority provides employment through Contractors

The Housing Authority employs residents through stipends

The Housing Authority utilizes the PIC program

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)

- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
- Informing residents of new policy on admission and reexamination
- Actively notifying residents of new policy at times in addition to admission and reexamination.
- Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- Establishing a protocol for exchange of information with all appropriate TANF agencies
- Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937
--

The Authority has developed a Community Service Policy and is in the process of amending the Dwelling Lease to include this requirement.

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed “in and around” public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)

3. Which developments are most affected? (list below)

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)

2. Which developments are most affected? (list below)

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)

2. Which developments are most affected? (list below)

D. Additional information as required by PHDEP/PHDEP Plan

PHAs eligible for FY 2000 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes No: Has the PHA included the PHDEP Plan for FY 2002 in this PHA Plan?
- Yes No: This PHDEP Plan is an Attachment. (Attachment Filename: ____)

Public Housing Drug Elimination Program Plan

Note: THIS PHDEP Plan template (HUD 50075-PHDEP Plan) is to be completed in accordance with Instructions located in applicable PIH Notices.

Annual PHDEP Plan Table of Contents:

1. General Information/History
2. PHDEP Plan Goals/Budget
3. Milestones
4. Certifications

Section 1: General Information/History

- A. Amount of PHDEP Grant
- B. Eligibility type (Indicate with an “x”) N1_____ N2_____ R_____
- C. FFY in which funding is requested
- D. Executive Summary of Annual PHDEP Plan
- E. Target Areas

Complete the following table by indicating each PHDEP Target Area (development or site where activities will be conducted), the total number of units in each PHDEP Target Area, and the total number of individuals expected to participate in PHDEP sponsored activities in each Target Area.

PHDEP Target Areas (Name of development(s) or site)	Total # of Units within the PHDEP Target Area(s)	Total Population to be Served within the PHDEP Target Area(s)

F. Duration of Program

Indicate the duration (number of months funds will be required) of the PHDEP Program proposed under this Plan (place an “x” to indicate the length of program by # of months. For “Other”, identify the # of months).

6 Months_____ **12 Months**_____ **18 Months**_____ **24 Months**_____ **Other** _____

G. PHDEP Program History

Indicate each FY that funding has been received under the PHDEP Program (place an “x” by each applicable Year) and provide amount of funding received. If previously funded programs have not been closed out at the time of this submission, indicate the fund balance and anticipated completion date. For grant extensions received, place “GE” in column or “W” for waivers.

Fiscal Year of Funding	PHDEP Funding Received	Grant #	Fund Balance as of Date of this Submission	Grant Extensions or Waivers	Anticipated Completion Date

Section 2: PHDEP Plan Goals and Budget

A. PHDEP Plan Summary

In the space below, summarize the PHDEP strategy to address the needs of the target population/target area(s). Your summary should briefly identify: the broad goals and objectives, the role of plan partners, and your system or process for monitoring and evaluating PHDEP-funded activities. This summary should not exceed 5-10 sentences.

B. PHDEP Budget Summary

Enter the total amount of PHDEP funding allocated to each line item.

PHDEP Budget Summary	
Budget Line Item	Total Funding
9110 - Reimbursement of Law Enforcement	
9120 - Security Personnel	
9130 - Employment of Investigators	
9140 - Voluntary Tenant Patrol	
9150 - Physical Improvements	
9160 - Drug Prevention	
9170 - Drug Intervention	
9180 - Drug Treatment	
9190 - Other Program Costs	
TOTAL PHDEP FUNDING	

C. PHDEP Plan Goals and Activities

In the tables below, provide information on the PHDEP strategy summarized above by budget line item. Each goal and objective should be numbered sequentially for each budget line item (where applicable). Use as many rows as necessary to list proposed activities (additional rows may be inserted in the tables). PHAs are not required to provide information in shaded boxes. Information provided must be concise—not to exceed two sentences in any column. Tables for line items in which the PHA has no planned goals or activities may be deleted.

9110 - Reimbursement of Law Enforcement					Total PHDEP Funding: \$ 0		
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount/Source)	Performance Indicators
1.							
2.							
3.							

9120 - Security Personnel					Total PHDEP Funding		
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount/Source)	Performance Indicators
1.							
2.							
3.							

9130 - Employment of Investigators					Total PHDEP Funding: \$ 0		
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount/Source)	Performance Indicators
1.							
2.							
3.							

9140 - Voluntary Tenant Patrol						Total PHDEP Funding: \$ 0	
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1.							
2.							
3.							

9150 - Physical Improvements						Total PHDEP Funding: \$ 0	
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1.							
2.							
3.							

9160 - Drug Prevention						Total PHDEP Funding: \$ 0	
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1.							
2.							
3.							

9170 - Drug Intervention					Total PHDEP Funding: \$ 0		
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1.							
2.							
3.							

9180 - Drug Treatment					Total PHDEP Funding: \$ 0		
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1.							
2.							
3.							

9190 - Other Program Costs					Total PHDEP Funds: \$ 0		
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1.							
2.							
3.							

Section 3: Expenditure/Obligation Milestones

Indicate by Budget Line Item and the Proposed Activity (based on the information contained in Section 2 PHDEP Plan Budget and Goals), the % of funds that will be expended (at least 25% of the total grant award) and obligated (at least 50% of the total grant award) within 12 months of grant execution.

Budget Line Item #	25% Expenditure of Total Grant Funds By Activity #	Total PHDEP Funding Expended (sum of the activities)	50% Obligation of Total Grant Funds by Activity #	Total PHDEP Funding Obligated (sum of the activities)
<i>e.g Budget Line Item # 9120</i>	<i>Activities 1, 3</i>		<i>Activity 2</i>	
9110				
9120				
9130				
9140				
9150				
9160				
9170				
9180				
9190				
TOTAL				

Section 4: Certifications

A comprehensive certification of compliance with respect to the PHDEP Plan submission is included in the “PHA Certifications of Compliance with the PHA Plan and Related Regulations.”

14. RESERVED FOR PET POLICY

[24 CFR Part 903.7 9 (n)]

The Authority has updated its Pet Policy to include all units.

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))? (If no, skip to component 17.)
2. Yes No: Was the most recent fiscal audit submitted to HUD?
3. Yes No: Were there any findings as the result of that audit?
4. Yes No: If there were any findings, do any remain unresolved?
If yes, how many unresolved findings remain? _____
5. Yes No: Have responses to any unresolved findings been submitted to HUD?
If not, when are they due (state below)?

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock , including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?
2. What types of asset management activities will the PHA undertake? (select all that apply)
- Not applicable
- Private management
- Development-based accounting
- Comprehensive stock assessment
- Other: (list below)
3. Yes No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board Recommendations

MEETING WITH RESIDENT ADVISORY BOARD HELD ON AUGUST 13, 2003

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?
2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)
- Attached at Attachment (ATTACHMENT F)
- Provided below:
3. In what manner did the PHA address those comments? (select all that apply)
- Considered comments, but determined that no changes to the PHA Plan were necessary.
- The PHA changed portions of the PHA Plan in response to comments
- List changes below:
- Other: (list below)

B. Description of Election process for Residents on the PHA Board

The Authority will not conduct elections for PHA Board members.

The Authority currently has one appointed resident commissioner.

1. Yes No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)
2. Yes No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations
- Candidates could be nominated by any adult recipient of PHA assistance
- Self-nomination: Candidates registered with the PHA and requested a place on ballot
- Other: (describe)

b. Eligible candidates: (select one)

- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
- Any adult recipient of PHA assistance
- Any adult member of a resident or assisted family organization
- Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list)

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

- 1. Consolidated Plan jurisdiction: (*Ocean County, New Jersey*)

- 2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- Other: (list below)

- 4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

* Attachment A

ADMISSION POLICY FOR DECONCENTRATION

The Lakewood Housing Authority operates one public housing development occupied by families. The John F. Kennedy Apartments consists of 62 units.

The income distribution for JFK is as follows:

<u>INCOME</u>	<u>FAMILIES</u>
0 – 4,999	9
5,000 – 9,999	15
10,000 – 14,999	9
15,000 – 19,999	7
20,000 – 24,999	11
25,000 +	8

Currently there are a total of 32 working families.

The Authority's Admission Policy provides a selection preference for residents of Lakewood and those who work in Lakewood. In addition the Authority will admit at least 40% of new residents who are at or below 30% of the median income.

At this time the JFK Apartments does not have a concentration of poverty, which would need to be addressed.

The Authority will periodically examine the income distribution of residents to prevent a concentration of poverty at the JFK Apartments.

ATTACHMENT B
RESOLUTION 4706

**RESOLUTION TO APPROVE THE
LAKEWOOD HOUSING AUTHORITY'S
SECTION 8 HOUSING CHOICE VOUCHER HOMEOWNERSHIP PROGRAM**

WHEREAS, the Board of Commissioners ("Board"), of the Housing Authority of the Township of Lakewood ("Authority"), in the County of Ocean, and State of New Jersey; ("Authority"), desires to implement the Section 8 Housing Choice Voucher Homeownership Program as stated in the final rule of the Quality Housing and Work Responsibility Act which became effective October 12, 2000; and

WHEREAS, the rules, requirements, and guidelines which allows Section 8 participants housing assistance payments to pay a mortgage rather than use as a rental payment have been researched; and

WHEREAS, the Executive Director recommends that the Lakewood Housing Authority implement the Housing Choice Voucher Homeownership Program, effective July 1, 2003 in strict compliance with rules & regulations promulgated by HUD; and

WHEREAS, the Authority has established the guidelines for the new Section 8 Housing Choice Voucher Homeownership Program are in strict compliance with HUD regulations; and

WHEREAS, the LHA will enter into a contract with O.C.E.A.N. Inc. in the amount of \$25,000 to be the administrator for the Section 8 Homeownership Program and provide intake of applications, pre-screening for income eligibility, housing counseling activities and workshops, preparation of mortgage loan applications, verification of supporting documents in application approval/denial, remediation between financial institutions and applicants, and preparation of loan closing cost fee schedule, as specified and required in the regulations issued by HUD; and

WHEREAS, the LHA will select prospective homeowners from the Family Self Sufficiency Program; and

NOW, THEREFORE BE IT RESOLVED by the Board that the Section 8 Housing Choice Voucher Homeownership Program be approved and implemented effective July 1, 2003.

I, hereby, certify that the above is a true copy of a Resolution duly adopted by the Board of Commissioners of the Housing Authority of the Township of Lakewood, in the County of Ocean, at the Regular Board Meeting held on the 24th day of June 2003.

Mary Jo Grauso Executive Director

ATTACHMENT C

RESIDENT COUNCIL BOARD MEMBERS

1. DOROTHY BARNWELL – LULU DUFFY COTTAGES
2. EVELYN BENSON – JOHN J. CURREY APARTMENTS
3. VACANT – J. F. KENNEDY APARTMENTS
4. JOHN POWELL – PETER WARD TOWERS

ATTACHMENT D

LAKESWOOD HOUSING AUTHORITY
BOARD OF COMMISSIONERS

<u>NAME</u>	<u>TERM</u>
Audrey Wise, Chairperson	01/01/00 – 12/31/04
Sara Kranz, Vice-Chair (Governor’s Appointee)	07/11/01 – 12/12/04
Dorothy Barnwell, 2 nd Vice Chair (LHA Resident)	05/13/98 – 05/12/03
Elliott Zaks	05/24/01 – 12/31/02
Rev. Greene	05/13/01 – 05/13/06
Christopher Beaugard	04/23/02 – 06/30/03
Miriam Medina	07/15/03 – 08/23/05

ATTACHMENT E

CERTIFICATION DECLINING VOLUNTARY CONVERSION OF PUBLIC HOUSING

The Lakewood Housing Authority (LHA), pursuant to 24 CFR 972.200 (b), hereby certifies:

1. The LHA has completed the Initial Assessment required by 24 CFR 972.200 (b). A copy of the Assessment is annexed hereto.
2. The Initial Assessment is based on a review of *each* of the LHA's general occupancy developments as public housing assisted under the Housing Act of 1937, as amended, made by the Authority's professional staff. Excluded from that review are developments that are:
 - a. subject to required conversion under 24 CFR Part 971;
 - b. the subject of applications for demolition or disposition that have not been disapproved by the U.S. Department of Housing and Urban Development;
 - c. the subject of HOPE VI revitalization grant awards, or
 - d. designated for occupancy by elderly and/or disabled families.
3. The LHA has considered the implications of converting its general occupancy developments to tenant-based assistance.
4. The LHA has concluded that conversion is inappropriate because removal of its general occupancy developments does not meet the necessary condition for voluntary conversion described in 24 CFR 972.200 (c).

Dated: October 1, 2001

LAKWOOD HOUSING AUTHORITY

Elda Maldonado, Chairperson
Board of Commissioners

Attested:

*** ATTACHMENT F**
MINUTES
RESIDENT ADVISORY BOARD MEETING
REV. CLAYTON COMMUNITY ROOM
AUGUST 13, 2003
2:00 P.M.

PRESENT: MARY JO GRAUSO, EXECUTIVE DIRECTOR
SUSAN DEGROAT, ASSISTANT EXECUTIVE DIRECTOR
NORMA DE JESUS, PUBLIC HOUSING COORDINATOR
JOE CLARK, CAPITAL FUND CONSULTANT

EVELYN BENSON, PRESIDENT/JOHN J. CURREY
BERTHA CRUMEDY, JOHN J. CURREY
ROSE PORCORO, PRESIDENT/PETER WARD
RITA ESPINOSA, SECTION 8 PARTICIPANT
DIOWARA DIWARA, SECTION 8 PARTICIPANT

THE EXECUTIVE DIRECTOR EXPLAINED THAT THE REASON FOR THE MEETING WAS TO INTRODUCE CHANGES TO THE ANNUAL PLAN FOR FY 2004. THE FOLLOWING ARE THE RECOMMENDED CHANGES TO THE PLAN FOR FY 2004.

PUBLIC HOUSING

1. NEW PROJECTS UNDER THE CAPITAL FUND PROGRAM AND THE NEED FOR LEVERAGING OF FUNDS.

SECTION 8

1. THE LAKEWOOD HOUSING AUTHORITY IS IMPLEMENTING A HOMEOWNERSHIP PROGRAM. IN ORDER FOR FAMILIES TO PARTICIPATE THEY MUST BE ON THE FSSP PROGRAM.
2. THE LAKEWOOD HOUSING AUTHORITY HAS CLOSED THE APPLICATION INTAKE PROCESS FOR THE SEC. 8 HOUSING CHOICE VOUCHER PROGRAM. THE LHA CURRENTLY IS ASSISTING 855 FAMILIES. THE AMOUNT OF UNITS AUTHORIZED BY HUD IS 831. THEREFORE, THE LHA IS PRESENTLY OVERLEASED.

THE MEETING WAS TURNED OVER TO JOE CLARK TO DISCUSS THE CAPITAL FUND PROGRAM.

JOE CLARK EXPLAINED THAT THE HOUSING AUTHORITY SHOULD RECEIVE APPROXIMATELY \$400,000.00 IN FUNDING UNDER THE FY 2004 CAPITAL FUND PROGRAM. MR. CLARK EXPLAINED HOW THE LHA IS EXPLORING THE OPTION OF LEVERAGING FUNDS (BORROWING MONEY TO BE PAID BACK FROM FUTURE CAPITAL FUND GRANTS). THE LHA WOULD THEN DO MAJOR RENOVATIONS WITH THE BORROWED FUNDS (HEATING AT LULU DUFFY COTTAGES, JFK APARTMENTS AND PETER WARD TOWERS ETC). THE LHA IS CURRENTLY REPLACING THE BOILERS AT THE JOHN J. CURREY APARTMENTS, WHICH WILL COST THE LHA APPROXIMATELY \$354,000.00. THE LHA NEEDS TO REPLACE UNDERGROUD GAS PIPES AT THE LULU DUFFY COTTAGES AND JOHN F. KENNEDY APARTMENTS AND REMOVE UNDERGROUND OIL STORAGE TANKS AT ALL FOUR SITES. BY LEVERAGING FUNDS THE RENOVATIONS COULD BE DONE NOW AND PAID BACK FROM A PORTION OF FUTURE CAPITAL FUND GRANTS.

THE FOLLOWING IS A PARTIAL LIST OF ITEMS THAT THE LHA ANTICIPATES COMPLETING OVER THE NEXT FIVE YEARS:

1. FIRE PROTECTION SYSTEM
2. SURVEILLANCE SYSTEMS
3. UPGRADE SECURITY SYSTEMS
4. INTERCOM SYSTEM
5. RENOVATE TRASH COMPACTORS
6. REPLACE FLOOR TILES
7. PAINT

THE ABOVE PROJECTS WOULD BE PAID FROM THE REMAINING PORTION OF THE CAPITAL FUND GRANT FOR THE YEAR IN WHICH THE RENOVATION WAS DONE.

MEETING OPENED FOR COMMENTS.

EVELYN BENSON – ASKED IF IT WAS POSSIBLE FOR A PERSON TO DUPLICATE OUR KEY CARDS.

MS. GRAUSO EXPLAINED THAT WE WERE NOT AWARE THAT THE KEYS COULD BE DUPLICATED OUTSIDE OF THE AGENCY. HOWEVER, THE LHA IS LOOKING INTO A WHOLE NEW ENTRY SYSTEM. MR. CLARK STATED THAT OTHER HOUSING AUTHORITIES USE ONE KEY THAT ALLOWS RESIDENTS TO ENTER THE BUILDING, THEIR APARTMENT, LAUNDRY ROOM AND COMMUNITY ROOM. THE KEY CAN BE PROGRAMED INDIVIDUALLY FOR EACH TENANT ALLOWING ACCESS TO CERTAIN AREAS OF THE BUILDING.

RITA ESPINOSA ASKED IF THE LHA COULD SUPPLY MORE SECURITY AT THE COTTAGE MANOR APARTMENTS.

MS. DEGROAT EXPLAINED THAT THE LHA DOES NOT OWN THE COTTAGE MANOR APARTMENTS AND THAT THE FIFTEEN YEAR CONTRACT UNDER THE MODERATE REHABILITATION PROGRAM WAS OVER. HOWEVER, THE RESIDENTS OF COTTAGE MANOR CAN REQUEST THE OWNER TO SUPPLY ADDITIONAL SECURITY.

MS. ESPINOSA EXPLAINED THAT SHE HAS MOVED OUT OF COTTAGE MANOR AND IS CURRENTLY RECEIVING RENTAL ASSISTANCE IN A HOUSE. SHE IS ALSO A FSSP

PARTICIPANT AND IS WORKING WITH OCEAN INC. IN ORDER TO QUALIFY UNDER THE LHA HOMEOWNERSHIP PROGRAM.

ROSE PORCORO ASKED IF THE INTERCOM SYSTEM AT THE PETER WARD TOWERS WOULD BE REPAIRED? MS. GRAUSO INFORMED HER THAT WE ARE LOOKING INTO REPLACING THE SYSTEM. MS. PORCORO STATED THAT MOST OF THE UNITS AT THE PETER WARD TOWERS NEED PAINTING. SHE STATED THAT SOME UNITS HAVE NOT BEEN PAINTED FOR YEARS.

BERTHA CRUMEDY EXPRESSED HER CONCERNS REGARDING UNAUTHORIZED PEOPLE USING THE JOHN J. CURREY PARKING LOT AT NIGHT. IT IS CREATING DANGEROUS CONDITIONS FOR THE RESIDENTS. MS. CRUMEDY SUGGESTED A FENCE BE ERECTED AROUND THE ENTIRE PARKING LOT.

MS. GRAUSO ADVISED HER THAT WE WOULD LOOK INTO THE PROBLEM.

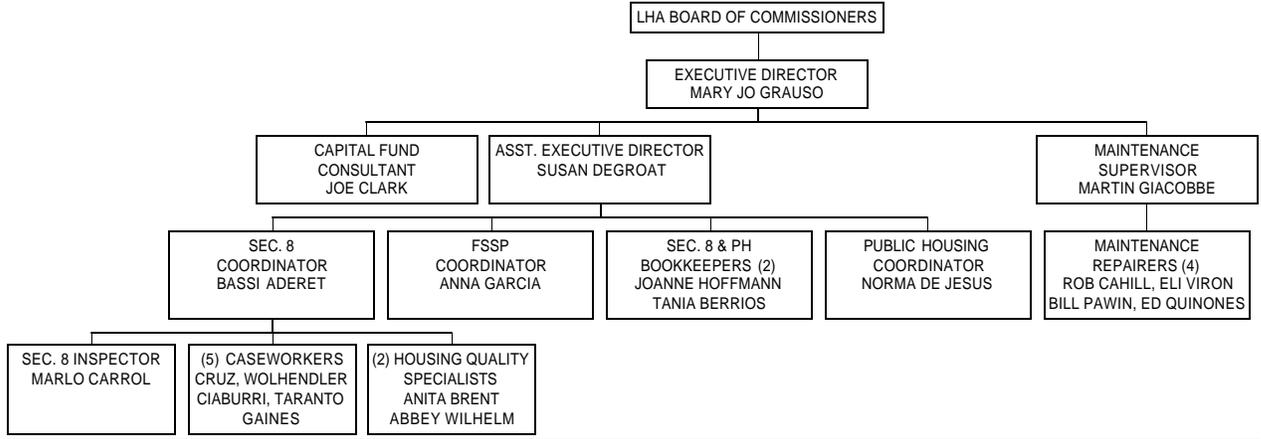
MR. DIWARA ASKED HOW HE COULD BECOME A PARTICIPANT IN THE HOMEOWNERSHIP PROGRAM.

MS. GRAUSO INFORMED HIM THAT HE MUST BE ON THE FSS PROGRAM IN ORDER FOR HIM TO PARTICIPATE. HE STATED THAT HE IS NOT A PARTICIPANT ON THE PROGRAM, BUT IS INTERESTED IN ORDER TO QUALIFY FOR THE HOMEOWNERSHIP PROGRAM. MS. DEGROAT GAVE HIM THE FSSP COORDINATOR'S TELEPHONE NUMBER AND STRONGLY RECOMMENDED THAT HE CALL HER TO SET UP AN APPOINTMENT TO RECEIVE MORE INFORMATION ON THE PROGRAM.

MS. GRAUSO INFORMED EVERYONE THAT A PUBLIC HEARING ON THE FY 2004 ANNUAL PLAN IS BEING HELD SEPTEMBER 3, 2003, 7:00 P.M. AT THE REV. CLAYTON COMMUNITY ROOM.

BEING NO FURTHER COMMENTS THE MEETING WAS ADJOURNED.

ATTACHMENT G LAKEWOOD HOUSING AUTHORITY ORGANIZATIONAL CHART



ATTACHMENT H
PROGRESS REPORT

The following are the Lakewood Housing Authority's accomplishments in the previous year.

1. REPLACED AIR-CONDITIONERS AT THE JOHN J. CURREY COMMUNITY ROOM.
2. LANDSCAPED THE PETER WARD, JOHN J. CURREY, AND LULU DUFFY DEVELOPMENTS.
3. PROVIDED INTERNET ACCESS FOR ADMINISTRATIVE STAFF FOR INCOME VERIFICATION INTEGRITY.
4. INCREASED HOUSING CHOICE VOUCHERS RATE TO OVER 100%.
5. DECREASED THE PUBLIC HOUSING VACANCY RATE.
6. PROVIDED HEALTH CARE SERVICES FOR RESIDENTS OF THE LHA THROUGH ST. BARNABAS AT NO COST TO THE LHA.
7. PETITIONED LAKEWOOD TOWNSHIP FOR FREE BUS TRANSPORTATION FOR RESIDENTS TO VARIOUS PERFORMANCES.
8. RENOVATED AND REOPENED THE JFK LAUNDRY ROOM.
9. PROVIDED STIPENDS TO LHA RESIDENTS TO PROVIDE SERVICES FOR THE LHA.
10. REPLACED ROOFS AT LULU DUFFY.
11. REPLACED HEATING SYSTEM AT JOHN J. CURREY.
12. PROVIDED FREE TRANSPORTATION AND ADMISSION FOR TRIPS TO THE PNC ARTS CENTER.
13. PROVIDED FOR FREE FOOD FROM THE MONMOUTH/OCEAN FOOD BANK EACH WEEK.
14. COMPLETED ASBESTOS REMOVAL AT JOHN J. CURREY.
15. RECEIVED \$75,000 FROM THE COUNTY FOR LAND ADJACENT TO JFK THAT THE COUNTY NEEDED FOR A RETENTION BASIN.
16. NEW FIRE DOORS AT PETER WARD AND JOHN J. CURREY.
17. ON SITE RENT DROP OFF.
18. UTILIZED "GREEN THUMB" WORKERS FOR SECURITY.
19. INITIATED A SECTION 8 FIRST TIME HOMEOWNERS PROGRAM FOR FSS PARTICIPANTS.
20. FORMULATED A MEMORANDUM OF AGREEMENT BETWEEN THE LHA AND OCEAN COUNTY BOARD OF SOCIAL SERVICES.
21. COMPLETED AN AUDIT WITHOUT ANY FINDINGS.
22. IMPROVED OUR SEMAP SCORES.
23. IMPROVED OUR PHAS SCORES.
24. PROVIDED TRAINING FOR MAINTENANCE STAFF.
25. CONTRACTED WITHOUT OUTSIDE CLEANING SERVICE TO CLEAN THE ADMINISTRATION OFFICES.
26. AWARDED TWO CDBG GRANTS FROM LAKEWOOD TOWNSHIP FOR MODERNIZATION OF PH DEVELOPMENTS.
27. SECTION 8 RENTAL INTEGRITY HUD REVIEW.
28. SENIOR STAFF RECEIVED MTCS TRAINING.
29. CONSIDERING LEVERAGING CAPITAL FUNDS IN ORDER TO RECEIVE SUFFICIENT FUNDING FOR SITE IMPROVEMENTS.
30. CONTRACTED FOR AN UPDATED INVENTORY REEVALUATION.
31. INSTITUTED MERIT PAYMENTS IN RELATION TO PERFORMANCE EVALUATIONS.
32. INCREASED THE NUMBER OF FAMILIES PARTICIPATING IN THE FAMILY SELF-SUFFICIENCY PROGRAM (FSSP).
33. HELD SEVERAL FSSP OPEN HOUSES FOR ENROLLMENT AND INFORMATION.
34. HIRED SUMMER HELP THROUGH THE PIC PROGRAM.
35. ATTENDED TWO CONFERENCES REGARDING AFFORDABLE HOUSING.
36. REEVALUATED OUR INSURANCE TO REDUCE OUR DEDUCTIBLES AND PREMIUMS.
37. HOLD MONTHLY STAFF MEETINGS.

38. ORGANIZE OUR FILING SYSTEM.
39. BUILD A NEW FILE ROOM AT JOHN J. CURREY FOR FILE STORAGE.
40. INCREASE QUALITY CONTROL OF CASE CHECKING BY THE ADDITION OF A PART TIME WORKER.
41. SIGNIFICANTLY INCREASE THE REPAYMENTS TO THE LHA REGARDING FRAUD.
42. PROVIDE NEW WASHERS AND DRYERS FOR THE FOUR LAUNDRY ROOMS.
43. RENOVATE THE JOHN J. CURREY LAUNDRY ROOM.
44. CLEANED OUT COMPACTORS.
45. PURCHASED A NEW JEEP LIBERTY FOR THE HOUSING INSPECTOR TO USE FOR HQS INSPECTIONS.
46. PURCHASED AND INSTALLED CARBON MONOXIDE DETECTORS.
47. PERFORMED CATHODIC PROTECTION AND LEAK DETECTION SURVEY.

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: HOUSING AUTHORITY OF THE TOWNSHIP OF LAKEWOOD	Grant Type and Number Capital Fund Program Grant No: NJ39PO5450104 Replacement Housing Factor Grant No:	Federal FY of Grant: 2004
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Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending:
 Final Performance and Evaluation Report

Lin No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	0			
2	1406 Operations	0			
3	1408 Management Improvements	\$30,000			
4	1410 Administration	\$30,000			
5	1411 Audit	0			
6	1415 Liquidated Damages	0			
7	1430 Fees and Costs	\$40,000			
8	1440 Site Acquisition	0			
9	1450 Site Improvement	0			
10	1460 Dwelling Structures	\$180,000			
11	1465.1 Dwelling Equipment—Nonexpendable	0			
12	1470 Nondwelling Structures	0			
13	1475 Nondwelling Equipment	0			
14	1485 Demolition	0			
15	1490 Replacement Reserve	0			
16	1492 Moving to Work Demonstration	0			
17	1495.1 Relocation Costs	0			
18	1499 Development Activities	0			
19	1501 Collateralization or Debt Service	\$120,000			
20	1502 Contingency	0			
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$400,000			
22	Amount of line 21 Related to LBP Activities	0			
23	Amount of line 21 Related to Section 504 compliance	0			
24	Amount of line 21 Related to Security – Soft Costs	0			
25	Amount of Line 21 Related to Security – Hard Costs	\$195,000			
26	Amount of line 21 Related to Energy Conservation Measures	0			

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: HOUSING AUTHORITY OF THE TOWNSHIP OF LAKEWOOD		Grant Type and Number Capital Fund Program Grant No: NJ39P05450104 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004			
Development Number Name/HA- Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
1. MANAGEMENT IMPROVEMENTS	1. STAFF TRAINING	1408		\$5,000				
	2. COMPUTER SOFTWARE	1408		\$5,000				
	3. COMMISSIONER & EXECUTIVE DIRECTOR TRAINING	1408		\$5,000				
	4. SECURITY	1408		\$15,000				
2. ADMINIS	1. PAY PART OF EXECUTIVE DIRECTOR'S & MAINTENANCE SUPERVISOR'S SALARIES FOR ADMINISTRATION & OVERSIGHT OF CAPITAL FUND PROGRAM	1410		\$30,000				
3. FEES & COSTS	1. ARCHITECT/ENGINEERING FEES FOR ALL WORK ITEMS	1430		\$28,600				
	2. MOD COORDINATOR CONSULTANT	1430		\$11,400				
4. DEBT SERVICE	1. BORROW FUNDS TO DO HEATING RENOVATIONS AT NJ54-1A, NJ54-1B & NJ54-2 ; REPLACE UNDERGROUND GAS PIPES AT NJ54-1A & NJ54-1B ; AND REMOVE UNDERGROUND OIL STORAGE TANKS AT NJ54-1A, NJ54-1B, NJ54-2 & NJ54-3. TOTAL AMOUNT TO BE BORROWED \$1,500,000.	1501		\$120,000				
5. NJ54-2 & NJ54-3	1. REPLACE ENTRANCE SYSTEMS, INCLUDING NEW KEY SYSTEM	1460		\$180,000				
	GRAND TOTAL			\$400,000				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: HOUSING AUTHORITY OF THE TOWNSHIP OF LAKEWOOD	Grant Type and Number Capital Fund Program No: NJ39P05450104 Replacement Housing Factor No:	Federal FY of Grant: FY 2004
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Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
1. H/A WIDE MANAGEMENT IMPROVEMENTS	06/30/06			06/30/08			
2. NJ54-2 PETER WARD TOWERS	06/30/06			06/30/08			

Capital Fund Program Five-Year Action Plan

Part I: Summary

PHA Name		HOUSING AUTHORITY OF THE TOWNSHIP OF LAKEWOOD		<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
Development Number/Name/HA-Wide	Year 1 2004	Work Statement for Year 2 FFY Grant: 2005 PHA FY: 2005	Work Statement for Year 3 FFY Grant: 2006 PHA FY: 2006	Work Statement for Year 4 FFY Grant: 2007 PHA FY: 2007	Work Statement for Year 5 FFY Grant: 2008 PHA FY: 2008
	Annual Statement				
1. NJ54-1A					
LULU DUFFY COTTAGES			\$50,000		\$45,000
2. NJ54-1B					
JFK APTS.				\$80,000	\$45,000
3. NJ54-2					
PETER WARD TOWERS		\$90,000	\$80,000	\$50,000	\$45,000
4. NJ54-3					
JOHN J. CURREY BLD.		\$90,000	\$50,000	\$50,000	\$45,000
		SEE NEXT PAGE	SEE NEXT PAGE	SEE NEXT PAGE	SEE NEXT PAGE
CFP Funds Listed for 5-year planning					
Replacement Housing Factor Funds					

Capital Fund Program Five-Year Action Plan

Part I: Summary

PHA Name		HOUSING AUTHORITY OF THE TOWNSHIP OF LAKEWOOD		<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
Development Number/Name/HA-Wide	Year 1 2004	Work Statement for Year 2 FFY Grant: 2005 PHA FY: 2005	Work Statement for Year 3 FFY Grant: 2006 PHA FY: 2006	Work Statement for Year 4 FFY Grant: 2007 PHA FY: 2007	Work Statement for Year 5 FFY Grant: 2008 PHA FY: 2008
	Annual Statement				
5. MANAGEMENT IMPROVEMENT		\$30,000	\$30,000	\$30,000	\$30,000
6. ADMINIS.		\$30,000	\$30,000	\$30,000	\$30,000
7. FEES & COSTS		\$40,000	\$40,000	\$40,000	\$40,000
CFP Funds Listed for 5-year planning		\$400,000	\$400,000	\$400,000	\$400,000
Replacement Housing Factor Funds					

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages—Work Activities

Activities for Year 1	Activities for Year : <u>2</u> FFY Grant: 2005 PHA FY: 2005			Activities for Year: <u>3</u> FFY Grant: 2006 PHA FY: 2006		
2004	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See Annual Statement	1. NJ54-2 PETER WARD TOWERS	1. UPGRADE FIRE ALARM SYSTEM	\$90,000	1. NJ54-1A LULU DUFFY COTTAGES	1. REPLACE SCREEN DOORS	\$50,000
	2. NJ54-3 JOHN J. CURREY BUILD.	1. UPGRADE FIRE ALARM SYSTEM	\$90,000	2. NJ54-2 PETER WARD TOWERS	1. UPGRADE EMERGENCY CALL SYSTEM	\$80,000
	3. HA-WIDE	1. MANAGEMENT IMPROVEMENTS	\$30,000	3. NJ54-3 JOHN J. CURREY BUILD.	1. UPGRADE EMERGENCY CALL SYSTEM	\$50,000
		2. ADMINIS.	\$30,000	4. HA-WIDE	1. MANAGEMENT IMPROVEMENTS	\$30,000
		3. FEES & COSTS	\$40,000		2. ADMINIS.	\$30,000
		4. DEBT SERVICE	\$120,000		3. FEES & COSTS	\$40,000
		TO BORROW FUNDS TO DO HEATING RENOVATIONS, REPLACE UNDERGROUND PIPES & REMOVE UNDERGROUND STORAGE TANKS			4. DEBT SERVICE TO BORROW FUNDS TO DO HEATING RENOVATIONS, REPLACE UNDERGROUND GAS PIPES & REMOVE UNDERGROUND STORAGE TANKS	\$120,000
Total CFP Estimated Cost			\$400,000			

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages—Work Activities

Activities for Year : 4
 FFY Grant: 2006
 PHA FY: 2006

Activities for Year: 5
 FFY Grant: 2007
 PHA FY: 2007

Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
1. NJ54-1B JFK APARTMENTS 2. NJ54-2 PETER WARD TOWERS & NJ54-3 JOHN J. CURREY	1. REPLACE EXTERIOR DOORS & SCREEN DOORS 1. REPLACE ROOF TOP EXHAUST FANS 2. UPGRADE ELECTRICAL SYSTEMS	\$80,000 \$50,000 \$50,000	1 NJ54-1A LULU DUFFY COT/NJ54-1B JFK APTS./NJ54-2 PW TOWERS/54-3 JOHN J. CURREY	1. INSTALL SECURITY CAMERAS & SECURITY SYSTEM AT ALL FOUR (4) SITES	\$180,000
3. HA-WIDE	1. MANAGEMENT IMPROVEMENTS 2. ADMINIS. 3. FEES & COSTS 4. DEBT SERVICE BORROWED FUNDS TO DO HEATING RENOVATIONS; REPLACE UNDERGROUND OIL STORAGE TANKS	\$30,000 \$30,000 \$40,000 \$120,000	2. HA-WIDE	1. MANAGEMENT IMPROVEMENTS 2. ADMINIS. 3. FEES & COSTS 4. DEBT SERVICE BORROWED FUNDS TO DO HEATING RENOVATIONS; REPLACE UNDERGROUND GAS PIPES & REMOVE UNDERGROUND STORAGE TANKS	\$30,000 \$30,000 \$40,000 \$120,000
Total CFP Estimated Cost		\$400,000			\$400,000

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: LAKEWOOD HOUSING AUTHORITY	Grant Type and Number Capital Fund Program: NJ39P05450102 Capital Fund Program Replacement Housing Factor Grant No:	Federal FY of Grant: 2002
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Original Annual Statement **Reserve for Disasters/ Emergencies** **Revised Annual Statement (revision no:)**
 Performance and Evaluation Report for Period Ending: 06/30/03 **Final Performance and Evaluation Report**

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
18	1499 Development Activities	0	0	0	0
19	1501 Collaterization or Debt Service	0	0	0	0
20	1502 Contingency	0	0	0	0
21	Amount of Annual Grant: (sum of lines 2-20)	\$404,539	\$404,539	\$331,839	\$108,799
22	Amount of line 21 Related to LBP Activities	0	0	0	0
23	Amount of line 21 Related to Section 504 Compliance	0	0	0	0
24	Amount of line 21 Related to Security – Soft Costs	0	0	0	0
25	Amount of line 21 Related to Security – Hard Costs	0	0	0	0
26	Amount of line 21 Related to Energy Conservation Measures	0	\$154,454	\$154,454	0

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: LAKEWOOD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program #:NJ39P05450102 Capital Fund Program Replacement Housing Factor #:			Federal FY of Grant: 2002			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
1. HA-WIDE	1. STAFF TRAINING	1408		\$5,000	\$5,000	0	0	
	2. UPGRADE COMPUTER SYSTEM	1408		\$10,000	\$10,000	\$300	\$2,136	
MANAGEMENT IMPROVEMENT	3. SECURITY	1408		\$25,000	\$25,000	0	0	
							\$4,640	
2. HA-WIDE ADMIN.	1. PAY PART OF EXECUTIVE DIRECTOR'S SALARY FOR OVERSIGHT OF CFP PROGRAM	1410		\$3,000	\$3,000	\$3,000	0	
3. HA-WIDE	1. A/E FEES	1430		\$25,000	\$25,000	\$25,000	\$24,245	
FEES & COSTS	2. MOD. COORD. CONSULTANT	1430		\$20,000	\$11,400	\$11,400	\$2,850	
	3. ADVERTISEMENTS	1430		0	\$212	\$212	\$212	
4. HA-WIDE SITE IMPROVE.	1.SITE IMPROVEMENTS AT ALL FOUR (4) SITES	1450		\$20,000	0	0	0	
5. NJ54-1A	1. REPLACE ROOFS, GUTTER & LEADERS	1460		\$136,539	\$108,150	\$108,150	\$48,869	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: LAKEWOOD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program #:NJ39P05450102 Capital Fund Program Replacement Housing Factor #:			Federal FY of Grant: 2002			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
6. NJ54-1B JFK Apartments	1. REPLACE ROOFS, GUTTERS & LEADERS	1460		\$130,000	0	0	0	
7. HA-WIDE NONDWELLING EQUIPMENT	1. PURCHASE PICK-UP TRUCK WITH PLOW AND LIFT 2. PURCHASE TOOLS	1475 1475		\$30,000 0	\$30,000 \$567	0 \$567	0 \$567	
8. HA-WIDE	1. MISCELLANEOUS REPAIRS 2. RANGES	1460 1460		0 0	\$11,832 \$2,524	\$11,832 \$2,524	\$11,832 \$2,524	
9. NJ54-3 JOHN J CURREY	1. ASBESTOS ABATEMENT 2. BOILER UPGRADE (TOTAL CONTRACT \$346,486)	1460 1460		0 0	\$17,400 \$154,454	\$17,400 \$154,454	\$17,400 0	
	GRAND TOTALS			\$404,539	\$404,539	\$331,839	\$108,799	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: LAKEWOOD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program #: NJ39P05450102 Capital Fund Program Replacement Housing Factor #:					Federal FY of Grant: 2002	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quart Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
1. NJ54-1A LULU DUFFY COTTAGES	03-31-04			03-31-05				
2. NJ54-1B JFK APARTMENTS	03-31-04			03-31-05				
3. NJ54-2 PETER WARD TOWERS	03-31-04			03-31-05				
4. NJ54-3 JOHN J. CURREY BUILDING	03-31-04			03-31-05				
5. HA-WIDE MANAGEMENT IMPROVEMENTS & NON-DWELLING EQUIPMENT	03-31-04			03-31-05				