

Patterson Housing Authority

Internet Submittal of PHA Agency Plan

Small PHA Plan Update
Annual Plan for Fiscal Year: 2004

Submission of: FY 2000 Capital Fund Program
FY 2001 Capital Fund Program
FY 2002 Capital Fund Program
FY 2003-01 Capital Fund Program
Performance and Evaluation Reports for Period Ending 12/31/03

NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES

PHA Plan Agency Identification

PHA Name: Patterson Housing Authority

PHA Number: LA 070

PHA Fiscal Year Beginning: (mm/yyyy) 07/2004

PHA Plan Contact Information:

Name: Susan Mendoza, Exec. Director

Phone: 985/395-3736

TDD: The Patterson Housing Authority uses the Louisiana Relay Service

Email (if available): PHA@petronet.net

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting:
(select all that apply)

- Main administrative office of the PHA
- PHA development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- Main administrative office of the local, county or State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

PHA Programs Administered:

- Public Housing and Section 8 Section 8 Only Public Housing Only

Annual PHA Plan Fiscal Year 2004

[24 CFR Part 903.7]

i. Table of Contents

Provide a table of contents for the Plan, including attachments, and a list of supporting documents available for public inspection. For Attachments, indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Contents	<u>Page #</u>
Annual Plan	
Annual Plan Information	
iii. Table of Contents	1
iv. Executive Summary (optional)	2
1. Description of Policy and Program Changes for the Upcoming Fiscal Year	3
2. Capital Improvement Needs	5
3. Demolition and Disposition	6
4. Homeownership: Voucher Homeownership Program	7
5. Crime and Safety:	7
6. Other Information:	
A. Resident Advisory Board Consultation Process	8
B. Statement of Consistency with Consolidated Plan	
C. Criteria for Substantial Deviations and Significant Amendments	
Attachments	
<input checked="" type="checkbox"/> Attachment "A" : Supporting Documents Available for Review	10
<input checked="" type="checkbox"/> Attachment "B" : Capital Fund Program Annual Statement [File name: la070b01] [Excel]	13
<input checked="" type="checkbox"/> Attachment "C" : Capital Fund Program 5-Year Action Plan [File name: la070c01] [Excel]	14
<input type="checkbox"/> Attachment __: CFP Replacement Housing Factor Annual Statement	
<input checked="" type="checkbox"/> Attachment "D": Resident Membership on PHA Board or Governing Body	15
<input checked="" type="checkbox"/> Attachment "E" : Membership of Resident Advisory Board or Boards	16
<input type="checkbox"/> Attachment __: Comments of Resident Advisory Board or Boards & Explanation of PHA Response (must be attached if not included in PHA Plan text)	None
N/A	
<input checked="" type="checkbox"/> Attachment "F": Voluntary Conversion Initial Assessment	17
<input checked="" type="checkbox"/> Attachment "G" : Deconcentration and Income Mixing	18
<input checked="" type="checkbox"/> Attachment "H" : Community Service Requirements	19
<input checked="" type="checkbox"/> Other (List below, providing each attachment name)	
<input checked="" type="checkbox"/> Attachment "I" PHA Waiting List for 2004 Annual Plan	20
<input checked="" type="checkbox"/> Attachment "J": Performance and Evaluation Report – FY 2000 Capital Fund Program [File name: la070j01] [Excel]	21

<input checked="" type="checkbox"/>	Attachment “K”: Performance and Evaluation Report – FY 2001 Capital Fund Program [File name: la070k01] [Excel]	22
<input checked="" type="checkbox"/>	Attachment “L”: Performance and Evaluation Report – FY 2002 Capital Fund Program [File name: la070l01] [Excel]	23
<input checked="" type="checkbox"/>	Attachment “M”: Performance and Evaluation Report – FY 2003-01 Capital Fund Program [File name: la070m01] [Excel]	24
<input checked="" type="checkbox"/>	Attachment “N”: PHA financial Resources	25

ii. Executive Summary

[24 CFR Part 903.7 9 (r)]

At PHA option, provide a brief overview of the information in the Annual Plan

Patterson is located across the Atchafalaya River from Morgan City and is considered part of the hub of the offshore oil industry. It is the oldest settlement in St. Mary Parish with a population of approx 4,375 persons. Approximately 6.3% of the households in the Town live in public housing. The Town is located near the gulf on the Intracoastal Waterway and is equidistant from the Cities of New Orleans, Baton Rouge, and Lafayette. The Housing Authority (HA) has a total of 106 units in six locations in the City, several of which are only a few units on scattered sites. The larger developments contain 25+ units on two sites, all of which are duplexes. The larger developments are located in mixed population neighborhoods.

A primary goal of the PHA is to provide and maintain quality affordable housing in a professional and fiscally prudent manner free from discrimination. The Annual Plan was developed with that primary goal in mind, and a number of the provisions that have been formulated reflect that and other objectives that will have to be accomplished to achieve the stated mission of the housing authority.

The PHA has adopted a policy to provide for deconcentration of poverty by encouraging higher income families to move into lower income developments and lower income families into higher income developments. Toward that end, the PHA will skip families on the waiting list to reach other families with a lower or higher income. This policy is implemented in a uniform and non-discriminating manner. At present the average income at each site is within 98– 101% of the adjusted average for the PHA at large.

The PHA has instituted several rental options designed to increase flexibility and encourage movement from welfare to work and expanded employment of the residents. The PHA has phased in rent for qualified residents that transition from welfare to work according to Section 508 of QHWRA. There is no increase in their rent for the first year, it will increase 50% of the normal increase in the second year, and will fully phase in for the third year. The PHA will retain the calculation of rent payment at greater of 30% of adjusted monthly income or 10% of monthly income. The PHA has instituted a system of Flat Rents that were established at 80% of the net FMR's (FMR less an allowance for utilities) as published by HUD for St Mary Parish Section 8 Agencies.

In an effort to assist families with special housing needs the PHA has adopted a schedule of preferences that otherwise eligible families can claim to improve their chances of getting housed. In general families may claim a preference if the head of household is elderly or disabled, or currently working and has been employed for at least the last six months, or is currently enrolled as a full-time student, at a nearby university or vocational institution. Families may also claim a preference if there are four more minor children that will be living in the household, and or if within the last six months, the family has been the victim(s) of emergency displacement as a result of natural disaster, domestic violence, and other specific situations.

The PHA is still working on the development of a transition plan for a security patrol to take place of the former PHDEP program in the Operating Account. The prevention portion of the plan in the form of tutoring and family day has been included in the Capital Fund Program for 2004.

The PHA has set out to be in compliance with the Quality Housing and Work Responsibility Act of 1998 requirement that housing authorities set forth in their Annual Plan a Capital Improvement Plan. The plans, statements, budget summary, and policies set forth in the Annual Plan all lead to the accomplishment of the PHA goals and objectives. Taken as a whole, they outline a comprehensive approach toward achievement of the stated mission of the Patterson Housing Authority. The plan has been developed with input and participation of the residents and is consistent with the State Consolidated Plan and Comprehensive Housing Affordability Strategy.

After duly advertising, The Patterson Housing Authority (PHA) held a public hearing on April 6, 2004, on the 2004 Annual Plan.

The PHA welcomes resident and public input on its Agency Plan.

1. Summary of Policy or Program Changes for the Upcoming Year

In this section, briefly describe changes in policies or programs discussed in last year's PHA Plan that are not covered in other sections of this Update.

During the FY 2004 Agency Plan Year the PHA will also continue to take measured steps to accomplish the goals and objectives that were established in the 5-year Plan.

The primary initiative for the PHA during the FY 2004 Annual Plan Year will be the continuation of efforts to improve the curb appeal of some of the developments of the housing authority, particularly in LA 70-2. The PHA has had success in re-establishing a Resident Council organization at one of its most difficult sites and the residents there have taken a proactive role in keeping that site clean and orderly. They have patrolled parking areas and roadsides for trash and have controlled use of the new playgrounds which has enabled the children to enjoy the facilities without fear of harassment from older young adults. The PHA will continue with its efforts to develop a cooperative and proactive relationship with the residents to keep the sites clean and free of garbage, particularly in the neutral ground areas and drainage ditches. This has been an ongoing problem for several years, part of which is caused by persons outside of the developments dumping refuse in and around the PHA's sites. This effort will continue to be through small group meetings with the residents.

The PHA will again focus on the rate of return of "Resident Satisfaction Survey's" by the PHA residents. The PHA will also send out additional flyers to remind the residents of the importance of the survey. At every meeting held with the residents this topic will continue to be discussed.

2. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Yes No: Is the PHA eligible to participate in the CFP in the fiscal year covered by this PHA Plan?

B. What is the amount of the PHA's estimated or actual (if known) Capital Fund Program grant for the upcoming year? \$ 200,400 PHA Estimate

C. Yes No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete the rest of Component 7. If no, skip to next component.

D. Capital Fund Program Grant Submissions

(1) Capital Fund Program 5-Year Action Plan

The Capital Fund Program 5-Year Action Plan is provided as:

Attachment "C" [File name: la070c01] [Microsoft Excel]

(2) Capital Fund Program Annual Statement

The Capital Fund Program Annual Statement is provided as:

Attachment "B" [File name: la070b01] [Microsoft Excel]

3. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to next component ; if “yes”, complete one activity description for each development.)

2. Activity Description

Demolition/Disposition Activity Description (Not including Activities Associated with HOPE VI or Conversion Activities)
1a. Development name:
1b. Development (project) number:
2. Activity type: Demolition <input type="checkbox"/> Disposition <input type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date application approved, submitted, or planned for submission: <u>(DD/MM/YY)</u>
5. Number of units affected:
6. Coverage of action (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Relocation resources (select all that apply) <input type="checkbox"/> Section 8 for units <input type="checkbox"/> Public housing for units <input type="checkbox"/> Preference for admission to other public housing or section 8 <input type="checkbox"/> Other housing for units (describe below)
8. Timeline for activity: a. Actual or projected start date of activity: b. Actual or projected start date of relocation activities: c. Projected end date of activity:

4. Voucher Homeownership Program

[24 CFR Part 903.7 9 (k)]

- A. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to next component; if “yes”, describe each program using the table below (copy and complete questions for each program identified.)

B. Capacity of the PHA to Administer a Section 8 Homeownership Program

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- Establishing a minimum homeowner down payment requirement of at least 3 percent and requiring that at least 1 percent of the down payment comes from the family’s resources
- Requiring that financing for purchase of a home under its section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards
- Demonstrating that it has or will acquire other relevant experience (list PHA experience, or any other organization to be involved and its experience, below):

5. Safety and Crime Prevention:

[24 CFR Part 903.7 (m)]

Exemptions Section 8 Only PHAs may skip to the next component PHAs eligible for PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- A. Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- B. What is the amount of the PHA’s estimated or actual (if known) PHDEP grant for the upcoming year? \$ _____
- C. Yes No Does the PHA plan to participate in the PHDEP in the upcoming year? If yes, answer question D. If no, skip to next component.
- D. Yes No: The PHDEP Plan is attached at Attachment “D”.

6. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board (RAB) Recommendations and PHA Response

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?
2. If yes, the comments are attached at Attachment (File name)
3. In what manner did the PHA address those comments? (select all that apply)
 - The PHA changed portions of the PHA Plan in response to comments
A list of these changes is included
 - Yes No: below or
 - Yes No: at the end of the RAB Comments in Attachment ____.
 - Considered comments, but determined that no changes to the PHA Plan were necessary. An explanation of the PHA's consideration is included at the at the end of the RAB Comments in Attachment ____.
 - Other: (list below)

B. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: State of Louisiana
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
 - The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
 - The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
 - The PHA has consulted with the Consolidated Plan agency during the development of the 5-Year PHA Plan.
 - Activities to be undertaken by the PHA in the coming year are consistent with specific initiatives contained in the Consolidated Plan. (list such initiatives below)
 - Other: (list below)

3. PHA Requests for support from the Consolidated Plan Agency

Yes No: Does the PHA request financial or other support from the State or local government agency in order to meet the needs of its public housing residents or inventory? If yes, please list the 5 most important requests below:

4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

C. Criteria for Substantial Deviation and Significant Amendments

1. Amendment and Deviation Definitions

24 CFR Part 903.7(r)

PHAs are required to define and adopt their own standards of substantial deviation from the 5-year Plan and Significant Amendment to the Annual Plan. The definition of significant amendment is important because it defines when the PHA will subject a change to the policies or activities described in the Annual Plan to full public hearing and HUD review before implementation.

A. Substantial Deviation from the 5-year Plan:

Substantial Deviation from the 5-year Plan is defined by the Patterson Housing Authority as any substantial modification to the goals and objectives in the then current Plan.

B. Significant Amendment or Modification to the Annual Plan:

A Significant Amendments or Modifications to the Annual Plan are defined by the Patterson Housing Authority as:

- * Changes to rent, admissions policies, or organization of the waiting list;
- * Additions of non-emergency work items that are not listed in the 5-year Action Plan, or changes in use of replacement reserve funds under the Capital Fund;
- * Changes with regard to demolition or disposition, designation, homeownership programs, or conversion activities,
- * And, any addition of new activities not included in the current PHDEP Plan.

Attachment “A” : Supporting Documents Available for Review
Patterson Housing Authority

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
XX	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
	State/Local Government Certification of Consistency with the Consolidated Plan (not required for this update)	5 Year and Annual Plans
XX	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
XX	Housing Needs Statement of the Consolidated Plan for the jurisdiction/s in which the PHA is located and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
XX	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
XX	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
	Any policy governing occupancy of Police Officers in Public Housing <input type="checkbox"/> check here if included in the public housing A&O Policy	Annual Plan: Eligibility, Selection, and Admissions Policies
	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
XX	Public housing rent determination policies, including the method for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
XX	Schedule of flat rents offered at each public housing development <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
	Section 8 rent determination (payment standard) policies <input type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
XX	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
XX	Results of latest binding Public Housing Assessment System (PHAS) Assessment	Annual Plan: Management and Operations
XX	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and & Self-Sufficiency
	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
	Any required policies governing any Section 8 special housing types <input type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
XX	Public housing grievance procedures <input type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
	Section 8 informal review and hearing procedures <input type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
XX	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for any active grant year	Annual Plan: Capital Needs
XX	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing	Annual Plan: Capital Needs
XX	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing §504 of the Rehabilitation Act and the Americans with Disabilities Act. See, PIH 99-52 (HA).	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937	Annual Plan: Conversion of Public Housing

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program (section _____ of the Section 8 Administrative Plan)	Annual Plan: Homeownership
	Cooperation agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies	Annual Plan: Community Service & Self-Sufficiency
	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
XX	Section 3 documentation required by 24 CFR Part 135, Subpart E	Annual Plan: Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
XX	The most recent Public Housing Drug Elimination Program (PHDEP) semi-annual performance report	Annual Plan: Safety and Crime Prevention
XX	PHDEP-related documentation: <ul style="list-style-type: none"> · Baseline law enforcement services for public housing developments assisted under the PHDEP plan; · Consortium agreement/s between the PHAs participating in the consortium and a copy of the payment agreement between the consortium and HUD (applicable only to PHAs participating in a consortium as specified under 24 CFR 761.15); · Partnership agreements (indicating specific leveraged support) with agencies/organizations providing funding, services or other in-kind resources for PHDEP-funded activities; · Coordination with other law enforcement efforts; · Written agreement(s) with local law enforcement agencies (receiving any PHDEP funds); and · All crime statistics and other relevant data (including Part I and specified Part II crimes) that establish need for the public housing sites assisted under the PHDEP Plan. 	Annual Plan: Safety and Crime Prevention
XX	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G) <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Pet Policy
XX	The results of the most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U. S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
XX	Other supporting documents (optional) Financial Resources – Planned Sources and Uses	(specify as needed)

Attachment “B” : FY 2004 Capital Fund Program Annual Statement
Patterson Housing Authority

This Attachment Submitted as a Separate File Named: la070b01 (Microsoft Excel)

This attachment also submitted in hard copy by mail.

Attachment “C” : FY 2004 Capital Fund Program 5-Year Action Plan
Patterson Housing Authority

This Attachment Submitted as a Separate File Named: la070c01 (Microsoft Excel)

This attachment also submitted in hard copy by mail.

Required Attachment “D”: Resident Member on the PHA Governing Board
Patterson Housing Authority

1. Yes No: Does the PHA governing board include at least one member who is directly assisted by the PHA this year? (if no, skip to #2)

A. Name of resident member(s) on the governing board: Virginia DeClouet

B. How was the resident board member selected: (select one)?

- Elected
 Appointed

C. The term of appointment is (include the date term expires): Feb 1999 - 2004

2. A. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not?

- the PHA is located in a State that requires the members of a governing board to be salaried and serve on a full time basis
 the PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.
 Other (explain):

B. Date of next term expiration of a governing board member:

C. Name and title of appointing official(s) for governing board (indicate appointing official for the next position):

James Bernauer, Mayor; appoints Board

Required Attachment “E”: Membership of the Resident Advisory Board
Patterson Housing Authority

List members of the Resident Advisory Board: (If the list would be unreasonably long, list organizations represented or otherwise provide a description sufficient to identify how members are chosen.)

Virginia DeClouet
Melissa Ruffin
Janet Bennett
Melissa Vining
Melinda Gash

Required Attachment “F”: Voluntary Conversion Initial Assessment
Patterson Housing Authority

A. How many of the PHA’s developments are subject to the Required Initial Assessments?

Both developments of the Patterson Housing Authority are subject to the Required Initial Assessments for Voluntary Conversion.

LA 70-1	30 Units
LA 70-2	76 Units

B. How many of the PHA’s developments are not subject to the Required Initial Assessments based on exemptions because they are elderly or disabled and not general occupancy developments?

None of the developments of the Patterson Housing Authority are exempt from the Required Initial Assessments for Voluntary Conversion.

C. Initial Assessment:

Test #1:

Would conversion of any of the dwelling units at PHA not adversely affect the availability of affordable housing in the community?

There is an extreme shortage of affordable rental housing of any type in the Patterson community as evidenced by the extensive waiting list for the Parish’s Section 8 program and lists of private realtors seeking affordable housing. To convert any of the housing authority’s units to vouchers would reduce the number of available quality affordable units in the community. It is therefore concluded that due to the extreme shortage of affordable rental housing in the Patterson area, conversion of either of the two housing authority’s developments would adversely affect the availability of affordable housing in the community.

None of the PHA’s development are considered appropriate for conversion based on the Required Initial Assessments:

Required Attachment “G”: Deconcentration and Income Mixing
Patterson Housing Authority

Deconcentration and Income Mixing

- a. Yes No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.
- b. Yes No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete.

Attachment “H”: Community Service Requirement

Patterson Housing Authority

1. General

In Compliance with the 1998 Quality Housing and Work Reform Act, the Patterson Housing Authority (PHA) has modified its Admission and Continued Occupancy Policy and added a Section H which includes the statutory provisions of the Community Service Requirements (CSR) that state that in order to be eligible for continued occupancy, each adult family member must either (1) be employed, (2) contribute eight hours per month of community service (not including political activities) within the community in which the public housing development is located, or (3) participate in an economic self-sufficiency program unless they are exempt from this requirement.

2. Effective Date and Lease Approval

As of July 1, 2004, the above described Community Service Requirement (CSR) will go back into effect, and twelve months after that date, or starting on July 1, 2004, the Patterson Housing Authority (PHA) will not renew the lease of any non-exempt family that is not in compliance with the Community Service Requirement or approved Agreement to Cure.

3. Family Requirements

When required to contribute community service, it is the residents’ responsibility to find a place to serve the hours of community service, and to provide documentation that the service was performed. The housing authority has canvassed its rent rolls to determine which of its existing resident families that the HA believes has one or more members who fall under the CSR. Those persons that are responsible to participate in the CSR program are asked to come into the office to have the requirements explained to them and to provide them with the reporting form. Newly admitted families have the program explained to them at orientation. Those residents that fall into the CSR category may be assigned to one staff member to track their progress in meeting their responsibilities.

4. Participation and Reporting Requirements

Areas that have been identified as acceptable for CSR service include but are not limited to those listed on the attached sheet. If a resident cannot find an opportunity to volunteer with one of the approved agencies, then the residents will be assigned to work at one of the HA’s resident programs on a volunteer basis. Programs that the PHA conducts that can accommodate a limited number of volunteers are listed on the attached sheet.

Those persons that are responsible to participate in the CSR program are asked to come into the office to have the requirements explained to them and to provide them with the reporting form. The CSR resident family must bring in the completed form on a monthly basis and present the form at the time of payment of rent. If the HA has a reason to question the truthfulness of the information provided on the form it will take steps to confirm the information.

5. Families not in Compliance

The PHA will notify any family found to be in noncompliance of the CSR program:

- 1) That they are in non-compliance with their CSR Requirements,
- 2) That the determination is subject to the grievance procedure; and
- 3) That, unless the family member(s) enter into an agreement to comply, the lease will not be renewed or will be terminated.

**Attachment ‘I’: PHA Public Housing Waiting List
Patterson Housing Authority**

The housing needs of the families on the PHA’s waiting list is indicated below:

Housing Needs of Families on the Waiting List 2004 Annual Plan			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input checked="" type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/sub jurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	90		20
Extremely low income <=30% AMI	60	6.7%	
Very low income (>30% but <=50% AMI)	21	23.3%	
Low income (>50% but <80% AMI)	63	70.0%	
Families with children	81	90.0%	
Elderly families	1	1.1%	
Families with Disabilities	4	4.4%	
White	28	31.1%	
Black	62	68.9%	
Hispanic	0	0	
Asian	0	0	
Characteristics by Bedroom Size (Public Housing Only)			
1 BR	15	16.7%	
2 BR	38	42.2%	
3 BR	32	35.6%	
4 BR	5	5.6%	
5 BR	0	0	
5+ BR			
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed?			
<input type="checkbox"/> No <input type="checkbox"/> Yes			

Attachment “J” : FY 2000 Capital Fund Program
Patterson Housing Authority Performance and Evaluation Report for Period Ending 12/31/03

This Attachment Submitted as a Separate File Named: la070j01 (Microsoft Excel)

This attachment also submitted in hard copy by mail.

Attachment “K” : **FY 2001 Capital Fund Program**
Patterson Housing Authority **Performance and Evaluation Report for Period Ending 12/31/03**

This Attachment Submitted as a Separate File Named: la070k01 (Microsoft Excel)

This attachment also submitted in hard copy by mail.

Attachment “L” : **FY 2002 Capital Fund Program**
Patterson Housing Authority **Performance and Evaluation Report for Period Ending 12/31/03**

This Attachment Submitted as a Separate File Named: la070101 (Microsoft Excel)

This attachment also submitted in hard copy by mail.

Attachment “M” : FY 2003-01 Capital Fund Program
Patterson Housing Authority Performance and Evaluation Report for Period Ending 12/31/03

This Attachment Submitted as a Separate File Named: la070m01 (Microsoft Excel)

This attachment also submitted in hard copy by mail.

Attachment “N”: PHA financial Resources
Patterson Housing Authority

The housing needs of the families on the PHA’s waiting list is indicated below:

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2004 grants)		
a) Public Housing Operating Fund	208,456	
b) Public Housing Capital Fund	200,400	
c) HOPE VI Revitalization	0	
d) HOPE VI Demolition	0	
e)		
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)		
g) Resident Opportunity and Self-Sufficiency Grants	0	
h)		
i) HOME	0	
Other Federal Grants (list below)	0	
2. Prior Year Federal Grants (unobligated funds only) (list below)		Most of Prev. CFP Funds Obligated on Mod Project
FY 2000 CFP	0	Mgmt Imprv + Equip
FY 2001 CFP	20,000	Mgmt Imprv + Equip, Appl.
FY 2002 CFP	212,000	
FY 2003-01 CFP	165,000	
FY 2003-02 CFP	34,909	
3. Public Housing Dwelling Rental Income		Public Housing Operations
	155,399	
4. Other income (list below)		
Investment Income	4,500	Public Housing Operations
Non Dwelling Income		
Other Income		
4. Non-federal sources (list below)		
Total resources	845,265	

**Annual Statement - Performance and Evaluation Report
Capital Fund Program (CFP)
Part I: Summary**

Attachment "B"

U.S.Department of Housing and Urban Development

Office of Public and Indian Housing

HA Name: PATTERSON HOUSING AUTHORITY	Capital Fund Grant Number LA48P 070 50104	FFY of Grant Approval 2004
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (Revision Number ____) <input type="checkbox"/> Performance & Evaluation Report for Program Year Ending __/__/__ <input type="checkbox"/> Final Performance and Evaluation Report		

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CGP Funds	0.00			
2	1406 Operations	0.00			
3	1408 Management Improvements Soft Costs	6,300.00			
	Management Improvements Hard Costs	0.00			
4	1410 Administration	0.00			
5	1411 Audit	0.00			
6	1415 Liquidated Damages	0.00			
7	1430 Fees and Costs	22,000.00			
8	1440 Acquisition	0.00			
9	1450 Site Improvement	4,000.00			
10	1460 Dwelling Structures	160,000.00			
11	1465.1 Dwelling Equipment - Nonexpendable	5,600.00			
12	1470 Nondwelling Structures	0.00			
13	1475 Nondwelling Equipment	2,500.00			
14	1485 Demolition	0.00			
15	1490 Replacement Reserve	0.00			
16	1492 Moving to Work Demonstration	0.00			
17	1495.1 Relocation Costs	0.00			
18	1498 Development Activities	0.00			
19	1501 Collateralization Expenses or debt Service	0.00			
20	1502 Contingency (May not exceed 8% of line 20)	0.00			
21	Amount of Annual Grant (Sum of Lines 2 - 19)	200,400.00			
22	Amount of Line 21 Related to LBP Activities	0.00			
23	Amount of Line 21 related to Section 504 Compliance	0.00			
24	Amount of Line 21 Related to Security Soft Costs	0.00			
25	Amount of Line 21 Related to Security Hard Costs	0.00			
26	Amount of Line 21 Related to Energy Conservation Measures	0.00			
		0.00			
		0.00			
		0.00			
		0.00			

Signature of Executive Director and Date <div style="text-align: center;">February 16, 2004</div> _____ SUSAN MENDOZA	Signature of Public Housing Director/Office of Native American Programs Administrator and Date
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**Annual Statement - Performance and Evaluation Report
Capital Fund Program (CFP)
Part II: Supporting Pages**

U.S.Department of Housing and Urban Development
Office of Public and Indian Housing **PATTERSON HA 2004 CFP**

HA Name: PATTERSON HOUSING AUTHORITY				Capital Fund Grant Number LA48P 070 50104		FFY of Grant Approval 2004		
Number/Name	General Description of Major Work Categories	Development Acct. Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Propose Work
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
LA 70-1, 2	1450 SITEWORK REPAIR WALKS MISC SITE PLUMBING REPAIR	1450		1,500 2,500				
		1450		4,000				
LA 70-1,2	1460 DWELLING IMPROVEMENTS REPLACE WINDOWS PLUMB/HTG REPAIR, ELEC	1460		140000 4000				
LA 70-2	REPLACE EXT DOOR FRAMES	1460		16,000 160,000				
				0				
				164,000				
1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.				2) To be completed for the Performance and Evaluation Report				
Signature of Executive Director and Date						Signature of Public Housing Director/Office of Native American Programs Administrator and Date		

**Annual Statement - Performance and Evaluation Report
Capital Fund Program (CFP)
Part II: Supporting Pages**

U.S.Department of Housing and Urban Development
Office of Public and Indian Housing **PATTERSON HA 2004 CFP**

HA Name: PATTERSON HOUSING AUTHORITY				Capital Fund Grant Number LA48P 070 50104		FFY of Grant Approval 2004		
Number/Name	General Description of Major Work Categories	Development Acct. Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Propose Work
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA WIDE	1406 OPERATIONS			0				
	1408 MANAGEMENT IMPROVEMENTS							
	ED STAFF TRAINING			2,400				
	MAINT TRAINING			1,400				
	TUTORING / FAMILY TRAINING PROGRAM			2,500				
	SUB TOTAL SOFT COSTS			6,300				
	HARD COSTS (COMPUTER UPGRADE)			0				
	SUB TOTAL HARD COSTS			0				
	TOTAL MGMT IMPROVEMENTS	1408		6,300				
	1430 FEES AND COSTS							
	A. A/E FEES				13,500			
	B. CFP GRANT REPORTING				4,000			
	C. AGENCY PLAN				3,500			
	D. PRINTING OF PLANS				500			
	E. ADV/RECORDATION/MISC COSTS				500			
		1430		22,000				
	1465 DWELLING EQUIP							
APPLIANCES	1465		8	5,600				
1470 NON-DWELLING STRUCTURES								
	1470			0				
1475 NON-DWELLING EQUIPMENT								
MAINT SHOP EQUIP				2,500				
	1475			2,500				
1495 RELOCATION								
	1495			0				
1502 CONTINGENCY								
	1502			0				
	PAGE TOTAL			36,400				
1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.				2) To be completed for the Performance and Evaluation Report				
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date				

**Annual Statement - Performance and Evaluation Report
Capital Fund Program (CFP)
Part III: Implementation Schedule**

**U.S. Department of Housing and Urban Development
Office of Public and Indian Housing PATTERSON HA 200**

HA Name: PATTERSON HOUSING AUTHORITY	Capital Fund Grant Number LA48P 070 50104	FFY of Grant Approval 2004
--	---	--------------------------------------

Number/Name	All Funds Obligated (Qtr Ending Date)			All Funds Expended (Qtr Ending Date)			Reasons for Revised target Dates
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
LA 70-1	06/30/06			06/30/07			
LA 70-2	06/30/06			06/30/07			
PHA WIDE	06/30/06			06/30/07			

1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. 2) To be completed for the Performance and Evaluation Report

Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrator
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**Caoital Fund Program (CFP) Five-Year Action Plan
Part I: Summary**

Attachment "C"

U.S.Department of Housing and Urban Development
Office of Public and Indian Housing

PATTERSON HA 2004

HA Name: PATTERSON HOUSING AUTHORITY		Locality: (City/County & State) PATTERSON, ST MARY, LOUISIANA		Original <u> X </u> Revision No. _____	
A. DEVELOPMENT NUMBER/NAME	Work Statement For Year 1 FFY: 2004	Work Statement for Year 2 FFY Grant: 2005 PHA FFY: 2005	Work Statement for Year 3 FFY Grant: 2006 PHA FFY: 2006	Work Statement for Year 4 FFY Grant: 2007 PHA FFY: 2007	Work Statement for Year 5 FFY Grant: 2008 PHA FFY: 2008
LA 70-1		48,000	#REF!	29,000	#REF!
LA 70-2		108,500	#REF!	127,000	#REF!
HA-WIDE NON DWELLING STRUCT & EQUIPMENT		5,000	5,000	5,000	5,000
HA-WIDE MANAGEMENT IMPROV. AND OTHER		38,500	38,500	38,500	38,500
	Annual				
B. CFP FUNDS LISTED FOR 5-YEAR PLANNING	Statement	200,000	#REF!	199,500	#REF!
C. REPLACEMENT HOUSING FACTOR FUNDS					
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date		
_____ SUSAN MENDOZA			February 16, 2004		

**Capital Fund Program (CFP) Five-Year Action Plan
Part II: Supporting Pages
Work Activities**

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

PATTERSON HA 2004

Estimated Cost	Activities For Year 1	Activities for Year 4 FFY Grant: 2007 - PHA FY: 2007			Activities for Year 5 FFY Grant: 2008 - PHA FY: 2008			
	FFY: 2004	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost	
20,000	See Annual Statement	LA 70-1	CONSTRUCT STORAGE BUILDINGS	20,000	LA 70-1	MODERNIZE 1 UNIT		
5,000			PLUMB/HTG REPAIR, ELEC	5,000		DWELL UNITS GEN, EXT DOORS		
						INT PAINTING, DOORS, FLOORING		
						BATH REPAIR		
						REPLO KITCHEN CAB		
25,000								
1,000				IMPROVE WALKS FOR VISITABILITY	1,000		INSTALL CENTRAL A/C AND INSULATION IN 2 UNITS	
3,000				MISC SITEWORK	3,000			
4,000					4,000		IMPROVE WALKS FOR VISITABILITY	
							MISC SITEWORK	
75,000			LA 70-2	CONSTRUCT STORAGE BUILDINGS	75,000	LA 70-2	MODERNIZE 05 UNITS	
25,000		REPLACE EXT DOOR FRAMES		25,000	DWELL UNITS GEN, EXT DOORS			
					INT PAINTING, DOORS, FLOORING			
					BATH REPAIR			
					PLUMB/HTG REPAIR, ELEC			
22,500				22,500		REPL KITCHEN CAB		
122,500				122,500		PLUMB/HTG REPAIR, ELEC		
							INSTALL CENTRAL A/C AND INSULATION IN 4 UNITS	
1,000			IMPROVE WALKS FOR VISITABILITY	1,000		IMPROVE WALKS FOR VISITABILITY		
3,500			MISC SITEWORK	3,500		MISC SITEWORK		
4,500				4,500				
		PHA Wide	NON DWELLING BUILDINGS AND EQUIP		PHA Wide	NON DWELLING BUILDINGS AND EQUIP		
2,500	MAINT SHOP EQUIP		2,500	MAINT SHOP EQUIP				
2,500	OFFICE EQUIP		2,500	OFFICE EQUIP				
5,000				5,000				
\$161,000			Subtotal of Estimated Cost	\$161,000		Subtotal of Estimated Cost		

**Capital Fund Program (CFP) Five-Year Action Plan
Part III: Supporting Pages
Management Improvement Activities**

U.S.Department of Housing and Urban Development
Office of Public and Indian Housing **PATTERSON H.**

Estimated Cost	Activities For Year 1	Activites for Year 2 FFY Grant: 2005 - PHA FY: 2005		Estimated Cost	Activites for Year 3 FFY Grant: 2006 - PHA FY: 200	
	FFY: 2004	Development Name/Number	Major Categories		Development Name/Number	Major Categories
6,100	See Statement	PHA Wide	<u>MANAGEMENT IMPROVEMENTS</u>		<u>MANAGEMENT IMPROVEMENTS</u>	
5,900						
1,500			ED STAFF TRAINING	2,400	ED STAFF TRAINING	
1,500			MAINT TRAINING	1,400	MAINT TRAINING	
4,500			TUTORING / FAMILY TRAINING PROGRAM	6,000	TUTORING / FAMILY TRAINING PROGRAM	
19,500			COMPUTER/SOFTWARE UPGRADE	1,200	COMPUTER/SOFTWARE UPGRADE	
			1408 SUB TOTAL	11,000	1408 SUB TOTAL	
9,000						
1,000						
3,500						
4,500						
25,500						
29,500						
7,500						
7,500						
15,000						
85,000						
28,000						
1,000						
3,500						
4,500						
2,500						
2,500						
5,000						
\$155,500			Subtotal of Estimated Cost	\$11,000		Subtotal of Estin

**Capital Fund Program (CFP) Five-Year Action Plan
Part III: Supporting Pages
Management Improvement Activities**

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

A 2004		Activities For Year 1	Activities for Year 4 FFY Grant: 2007 - PHA FY: 2007			Activities for Year 5 FFY Grant: 2008	
Development Name/Number	Estimated Cost	FFY: 2004	Development Name/Number	Major Categories	Estimated Cost	Development Name/Number	Major Categories
		See Statement	PHA Wide	MANAGEMENT IMPROVEMENTS			MANAGEMENT IMPROVEMENTS
	2,400			ED STAFF TRAINING	2,400		ED STAFF TRAINING
	1,400			MAINT TRAINING	1,400		MAINT TRAINING
	6,000			TUTORING / FAMILY TRAINING PROGRAM	6,000		TUTORING / FAMILY TRAINING PROGRAM
	1,200			COMPUTER/SOFTWARE UPGRADE	1,200		COMPUTER/SOFTWARE UPGRADE
	11,000			1408 SUB TOTAL	11,000		1408 SUB TOTAL
	\$11,000			\$11,000			
				Subtotal of Estimated Cost	\$11,000		

PATTERSON HA 2004

for Year 5
- PHA FY: 2008

Categories	Estimated Cost
	2,400 1,400 6,000 1,200 11,000
Subtotal of Estimated Cost	\$11,000

Annual Statement - Performance and Evaluation Report
Capital Fund Program (CFP)
Part I: Summary

Attachment "J"
U.S.Department of Housing and Urban Development
 Office of Public and Indian Housing Bud Rev #1

HA Name: <p style="text-align: center;">PATTERSON HOUSING AUTHORITY</p>	Capital Fund Grant Number <p style="text-align: center;">LA48P 070 50100</p>	FFY of Grant Approval <p style="text-align: center;">2000</p>
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (Revision Number ____) <input checked="" type="checkbox"/> Performance & Evaluation Report for Period Ending <u>12/31/2003</u> <input type="checkbox"/> Final Performance and Evaluation Report		

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CGP Funds	0.00		0.00	0.00
2	1406 Operations	0.00		0.00	0.00
3	1408 Management Improvements Soft Costs	0.00		0.00	0.00
	Management Improvements Hard Costs	4,774.48		4,774.48	4,774.48
4	1410 Administration	0.00		0.00	0.00
5	1411 Audit	0.00		0.00	0.00
6	1415 Liquidated Damages	0.00		0.00	0.00
7	1430 Fees and Costs	25,356.00		25,356.00	25,356.00
8	1440 Acquisition	0.00		0.00	0.00
9	1450 Site Improvement	27,900.00		27,900.00	27,900.00
10	1460 Dwelling Structures	152,600.00		152,600.00	152,600.00
11	1465.1 Dwelling Equipment - Nonexpendable	0.00		0.00	0.00
12	1470 Nondwelling Structures	0.00		0.00	0.00
13	1475 Nondwelling Equipment	3,725.52		3,725.52	3,725.52
14	1485 Demolition	0.00		0.00	0.00
15	1490 Replacement Reserve	0.00		0.00	0.00
16	1492 Moving to Work Demonstration	0.00		0.00	0.00
17	1495.1 Relocation Costs	750.00		750.00	750.00
18	1498 Development Activities	0.00		0.00	0.00
19	Collateralization Expenses or debt Service	0.00		0.00	0.00
20	1502 Contingency (May not exceed 8% of line 20)	0.00		0.00	0.00
21	Amount of Annual Grant (Sum of Lines 2 - 19)	215,106.00		215,106.00	215,106.00
22	Amount of Line 21 Related to LBP Activities	0.00		0.00	0.00
23	Amount of Line 21 related to Section 504 Compliance	0.00		0.00	0.00
24	Amount of Line 21 Related to Security Soft Costs	0.00		0.00	0.00
25	Amount of Line 21 Related to Security Hard Costs	0.00		0.00	0.00
26	Amount of Line 21 Related to Energy Conservation Measures	0.00		0.00	0.00

Signature of Executive Director and Date _____ February 16, 2004 SUSAN MENDOZA	Signature of Public Housing Director/Office of Native American Programs Administrator and Date _____
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**Annual Statement - Performance and Evaluation Report
Capital Fund Program (CFP)
Part II: Supporting Pages**

**U.S.Department of Housing and Urban Development
Office of Public and Indian Housing**

HA Name: PATTERSON HOUSING AUTHORITY				Capital Fund Grant Number LA48P 070 50100		FFY of Grant Approval 2000		Bud Rev #1	
Number/Name	General Description of Major Work Categories	Development Acct. Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Propose W/	
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)		
PHA WIDE	1406 OPERATIONS								
	1408 MANAGEMENT IMPROVEMENTS								
	ED STAFF TRAINING			0.00					
	MAINT TRAINING			0.00					
	PREVENTIVE MAINTENANCE PROGRAM			0.00					
	SUB TOTAL SOFT COSTS			0.00					
	COMPUTER			1,259.44					
	OFFICE EQUIP			3,515.04					
	SUB TOTAL HARD COSTS			4,774.48					
	TOTAL MGMT IMPROVEMENTS	1408			4,774.48		4,774.48	4,774.48	
	1430 FEES AND COSTS								
	A. A/E FEES				11,600.00				
	B. CFP GRANT ADMIN CONSULTANT				9,500.00				
	C. AGENCY PLAN				4,000.00				
	D. ADV/RECORDATION/MISC COSTS				256.00				
	1430			25,356.00		25,356.00	25,356.00		
1465 DWELLING EQUIP									
APPLIANCES	1465			0.00		0.00	0.00		
1475 NON-DWELLING EQUIPMENT									
GAS SNIFFER MACHINE				1,720.00					
ROTO-ROOTER MACHINE	1475			2,005.52					
SHOP EQUIP	1475			3,725.52		3,725.52	3,725.52		
1495 RELOCATION									
	1495			750.00		750.00	750.00		
1502 CONTINGENCY									
A. PROGRAM CONTINGENCY	1502			0.00					
	PAGE TOTAL			34,606.00		34,606.00	34,606.00		

1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. 2) To be completed for the Performance and Evaluation Report

Signature of Executive Director and Date _____ Signature of Public Housing Director/Office of Native American Programs Administrat _____

**Annual Statement - Performance and Evaluation Report
 Capital Fund Program (CFP)
 Part III: Implementation Schedule**

**U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing**

HA Name: PATTERSON HOUSING AUTHORITY	Capital Fund Grant Number LA48P 070 50100	FFY of Grant Approval 2000
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Work	Number/Name	All Funds Obligated (Qtr Ending Date)			All Funds Expended (Qtr Ending Date)			Reasons for Revised target Dates
		Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
	LA 70-1	09/30/02		09/30/03	09/30/03		09/30/03	
	LA 70-2	09/30/02		09/30/03	09/30/03		09/30/03	
	PHA WIDE	09/30/02		09/30/03	09/30/03		09/30/03	

1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. 2) To be completed for the Performance and Evaluation Report

Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Program
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**Annual Statement - Performance and Evaluation Report
Capital Fund Program (CFP)
Part I: Summary**

Attachment "K"
U.S.Department of Housing and Urban Development
Office of Public and Indian Housing Bud Rev #1

HA Name: PATTERSON HOUSING AUTHORITY	Capital Fund Grant Number LA48P 070 50101	FFY of Grant Approval 2001
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Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (Revision Number)
 Performance & Evaluation Report for Period Ending 12/31/2003 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CGP Funds	0.00		0.00	0.00
2	1406 Operations	0.00		0.00	0.00
3	1408 Management Improvements Soft Costs	6,100.00		0.00	0.00
	Management Improvements Hard Costs	3,000.00		0.00	0.00
4	1410 Administration	0.00		0.00	0.00
5	1411 Audit	0.00		0.00	0.00
6	1415 Liquidated Damages	0.00		0.00	0.00
7	1430 Fees and Costs	25,361.00		22,500.00	13,980.00
8	1440 Acquisition	0.00		0.00	0.00
9	1450 Site Improvement	5,000.00		3,500.00	0.00
10	1460 Dwelling Structures	167,500.00		174,500.00	122,711.00
11	1465.1 Dwelling Equipment - Nonexpendable	7,500.00		0.00	0.00
12	1470 Nondwelling Structures	2,500.00		0.00	0.00
13	1475 Nondwelling Equipment	1,000.00		0.00	0.00
14	1485 Demolition	0.00		0.00	0.00
15	1490 Replacement Reserve	0.00		0.00	0.00
16	1492 Moving to Work Demonstration	0.00		0.00	0.00
17	1495.1 Relocation Costs	1,500.00		0.00	0.00
18	1498 Development Activities	0.00		0.00	0.00
19	1501 Collateralization Expenses or debt Service	0.00		0.00	0.00
20	1502 Contingency (May not exceed 8% of line 20)	0.00		0.00	0.00
21	Amount of Annual Grant (Sum of Lines 2 - 19)	219,461.00		200,500.00	136,691.00
22	Amount of Line 21 Related to LBP Activities	0.00		0.00	0.00
23	Amount of Line 21 related to Section 504 Compliance	0.00		0.00	0.00
24	Amount of Line 21 Related to Security Soft Costs	0.00		0.00	0.00
25	Amount of Line 21 Related to Security Hard Costs	0.00		0.00	0.00
26	Amount of Line 21 Related to Energy Conservation Measures	0.00		0.00	0.00

Signature of Executive Director and Date <div style="text-align: right;">February 16, 2004</div>	Signature of Public Housing Director/Office of Native American Programs Administrator and Date
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SUSAN MENDOZA

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**Annual Statement - Performance and Evaluation Report
Capital Fund Program (CFP)
Part II: Supporting Pages**

**U.S.Department of Housing and Urban Development
Office of Public and Indian Housing**

HA Name: PATTERSON HOUSING AUTHORITY				Capital Fund Grant Number LA48P 070 50101		FFY of Grant Approval 2001		Bud Rev #1
Number/Name	General Description of Major Work Categories	Development Acct. Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Propose W
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
LA 70-1, 2	1450 SITEWORK SIDEWALK VISIBILITY	1450		2,000				
LA 70-1,2	MISC SITEWORK			3,000				
		1450		5,000		5,000	0	
LA 70-1	1460 DWELLING IMPROVEMENTS MODERNIZE 2 UNITS	1460						
	DWELL UNITS GEN			7,500				
	EXT DOORS REPL			2,800				
	INT PAINTING			4,000				
	BATH REPAIR			2,000				
	REPLO KITCHEN CAB			3,000				
	REPL INT DOORS			3,000				
	REPL FLOOR TILE			4,000				
	PLUMB/HTG REPAIR			6,000				
	GEN ELECTRICAL			3,000				
LA 70-2	MODERNIZE 7 UNITS	1460		35,300		35,300	25,000	
	DWELL UNITS GEN			26,292				
	EXT DOORS REPL			9,800				
	INT PAINTING			14,000				
	BATH REPAIR			8,000				
	REPLO KITCHEN CAB			10,500				
	REPL INT DOORS			10,500				
	REPL FLOOR TILE			14,000				
	PLUMB/HTG REPAIR			22,793				
	GEN ELECTRICAL			11,315				
		1460		127,200		125,600	84,111	
LA 70-2	REPLACE ROOFING			5,000		13,600	13,600	
		1460		167,500		174,500	122,711	
	PAGE TOTAL			172,500		179,500	122,711	

1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. 2) To be completed for the Performance and Evaluation Report

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrat

**Annual Statement - Performance and Evaluation Report
Capital Fund Program (CFP)
Part II: Supporting Pages**

**U.S.Department of Housing and Urban Development
Office of Public and Indian Housing**

HA Name: PATTERSON HOUSING AUTHORITY				Capital Fund Grant Number LA48P 070 50101		FFY of Grant Approval 2001		Bud Rev #1
Number/Name	General Description of Major Work Categories	Development Acct. Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Propose W
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA WIDE	1406 OPERATIONS			0				
	1408 MANAGEMENT IMPROVEMENTS							
	ED STAFF TRAINING			2,400				
	MAINT TRAINING			1,400				
	TUTORING / FAMILY TRAINING PROGRAM			3,500				
	PREVENTIVE MAINTENANCE PROGRAM			1,200				
	SUB TOTAL SOFT COSTS			6,100				
	COMPUTER			3,000				
	SUB TOTAL HARD COSTS			3,000				
	TOTAL MGMT IMPROVEMENTS	1408		9,100				
	1430 FEES AND COSTS							
	A. A/E FEES			12,500				
	B. CFP GRANT ADMIN CONSULTANT			8,000				
	C. AGENCY PLAN			4,500				
	D. ADV/RECORDATION/MISC COSTS			361				
		1430		25,361		22,500	13,980	
	1465 DWELLING EQUIP							
	APPLIANCES	1465		10	7,500			
	1470 NON-DWELLING STRUCTURES							
	SHOP IMPROVEMENTS	1470			2,500			
1475 NON-DWELLING EQUIPMENT								
SHOP EQUIP	1475			1,000				
	1475			1,000				
1495 RELOCATION								
	1495			1,500				
1502 CONTINGENCY								
A. PROGRAM CONTINGENCY	1502			0				
	PAGE TOTAL			46,961				

1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. 2) To be completed for the Performance and Evaluation Report

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrat

**Annual Statement - Performance and Evaluation Report
 Capital Fund Program (CFP)
 Part III: Implementation Schedule**

**U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing**

HA Name: PATTERSON HOUSING AUTHORITY				Capital Fund Grant Number LA48P 070 50101	FFY of Grant Approval 2001
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Work	Number/Name	All Funds Obligated (Qtr Ending Date)			All Funds Expended (Qtr Ending Date)			Reasons for Revised target Dates
		Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
	LA 70-1	09/30/03			09/30/04			
	LA 70-2	09/30/03			09/30/04			
	PHA WIDE	09/30/03			09/30/04			

1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. 2) To be completed for the Performance and Evaluation Report

Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Program
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Bud Rev #1

is Administrator and Date

**Annual Statement - Performance and Evaluation Report
Capital Fund Program (CFP)
Part I: Summary**

Attachment "L"

U.S.Department of Housing and Urban Development

Office of Public and Indian Housing

HA Name: PATTERSON HOUSING AUTHORITY	Capital Fund Grant Number LA48P 070 50102	FFY of Grant Approval 2002
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Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (Revision Number)
 Performance & Evaluation Report for Period Ending **12/31/2003** Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CGP Funds	0.00			
2	1406 Operations	0.00			
3	1408 Management Improvements Soft Costs	10,000.00			
	Management Improvements Hard Costs	0.00			
4	1410 Administration	0.00			
5	1411 Audit	0.00			
6	1415 Liquidated Damages	0.00			
7	1430 Fees and Costs	28,225.00			
8	1440 Acquisition	0.00			
9	1450 Site Improvement	8,000.00			
10	1460 Dwelling Structures	100,964.00			
11	1465.1 Dwelling Equipment - Nonexpendable	7,200.00			
12	1470 Nondwelling Structures	52,500.00			
13	1475 Nondwelling Equipment	4,500.00			
14	1485 Demolition	0.00			
15	1490 Replacement Reserve	0.00			
16	1492 Moving to Work Demonstration	0.00			
17	1495.1 Relocation Costs	1,500.00			
18	1498 Development Activities	0.00			
19	1501 Collateralization Expenses or debt Service	0.00			
20	1502 Contingency (May not exceed 8% of line 20)	0.00			
21	Amount of Annual Grant (Sum of Lines 2 - 19)	212,889.00		0.00	0.00
22	Amount of Line 21 Related to LBP Activities	0.00			
23	Amount of Line 21 related to Section 504 Compliance	0.00			
24	Amount of Line 21 Related to Security Soft Costs	0.00			
25	Amount of Line 21 Related to Security Hard Costs	0.00			
26	Amount of Line 21 Related to Energy Conservation Measures	0.00			
		0.00			
		0.00			
		0.00			
		0.00			

Signature of Executive Director and Date

 _____ February 16, 2004
 SUSAN MENDOZA

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

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**Annual Statement - Performance and Evaluation Report
Capital Fund Program (CFP)
Part II: Supporting Pages**

U.S.Department of Housing and Urban Development
Office of Public and Indian Housing **PATTERSON HA 200**

HA Name: PATTERSON HOUSING AUTHORITY				Capital Fund Grant Number LA48P 070 50102		FFY of Grant Approval 2002		
Number/Name	General Description of Major Work Categories	Development Acct. Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Propose W
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
LA 70-1, 2 LA 70-1,2 LA 70-1	1450 SITEWORK	1450						OUT FOR BID
	SIDEWALK VISIBILITY			0.00				
	MISC SITEWORK, TREE TRIMMING			3,000.00				
	INSTALLATION OF FENCE AT HICKORY ST PARKING AREA CONSTRUCTION/REPAIR			5,000.00				
		1450		8,000.00				
LA 70-1, AND 2	1460 DWELLING IMPROVEMENTS	1460	175					OUT FOR BID
	REPLACE WINDOWS AND SCREENS			34,704.00				
LA 70-1,2	REPLACE ROOFING	1460						OUT FOR BID
	REPLACE 375 SQ OF ROOFING			52,760.00				
	REPLACE HTR VENTS			1,500.00				
				0.00				
				54,260.00				
	REPIPE WATERLINES IN 12 UNITS	1460						
				12,000.00				
				100,964.00				

1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. 2) To be completed for the Performance and Evaluation Report

Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrat
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**Annual Statement - Performance and Evaluation Report
Capital Fund Program (CFP)**

U.S. Department of Housing and Urban Development

Office of Public and Indian Housing

PATTERSON

2 CFP

Part III: Implementation Schedule

HA Name: PATTERSON HOUSING AUTHORITY		Capital Fund Grant Number LA48P 070 50102			FFY of Grant Approval 2002			
ork	Number/Name	All Funds Obligated (Qtr Ending Date)			All Funds Expended (Qtr Ending Date)			Reasons for Revised target Dates
		Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
	LA 70-1	09/30/04			09/30/05			
	LA 70-2	09/30/04			09/30/05			
	PHA WIDE	09/30/04			09/30/05			
Signature of Executive Director and Date		1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			2) To be completed for the Performance and Evaluation Report			Signature of Public Housing Director/Office of Native American Programs Administrator

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**Annual Statement - Performance and Evaluation Report
Capital Fund Program (CFP)
Part I: Summary**

Attachment "M"

U.S.Department of Housing and Urban Development

Office of Public and Indian Housing

HA Name: PATTERSON HOUSING AUTHORITY	Capital Fund Grant Number LA48P 070 50103	FFY of Grant Approval 2003
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (Revision Number ____) <input checked="" type="checkbox"/> Performance & Evaluation Report for Period Ending 12/31/2003 <input type="checkbox"/> Final Performance and Evaluation Report		

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CGP Funds	0.00			
2	1406 Operations	0.00			
3	1408 Management Improvements Soft Costs	5,200.00			
	Management Improvements Hard Costs	0.00			
4	1410 Administration	0.00			
5	1411 Audit	0.00			
6	1415 Liquidated Damages	0.00			
7	1430 Fees and Costs	19,982.00			
8	1440 Acquisition	0.00			
9	1450 Site Improvement	3,000.00			
10	1460 Dwelling Structures	113,000.00			
11	1465.1 Dwelling Equipment - Nonexpendable	3,600.00			
12	1470 Nondwelling Structures	0.00			
13	1475 Nondwelling Equipment	20,000.00			
14	1485 Demolition	0.00			
15	1490 Replacement Reserve	0.00			
16	1492 Moving to Work Demonstration	0.00			
17	1495.1 Relocation Costs	500.00			
18	1498 Development Activities	0.00			
19	1501 Collateralization Expenses or debt Service	0.00			
20	1502 Contingency (May not exceed 8% of line 20)	0.00			
21	Amount of Annual Grant (Sum of Lines 2 - 19)	165,282.00			
22	Amount of Line 21 Related to LBP Activities	0.00			
23	Amount of Line 21 related to Section 504 Compliance	0.00			
24	Amount of Line 21 Related to Security Soft Costs	0.00			
25	Amount of Line 21 Related to Security Hard Costs	0.00			
26	Amount of Line 21 Related to Energy Conservation Measures	0.00			
		0.00			
		0.00			
		0.00			
		0.00			

Signature of Executive Director and Date <div style="text-align: right; margin-right: 50px;">February 16, 2004</div>	Signature of Public Housing Director/Office of Native American Programs Administrator and Date
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**Annual Statement - Performance and Evaluation Report
Capital Fund Program (CFP)
Part II: Supporting Pages**

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing **PATTERSON HA 200**

HA Name: PATTERSON HOUSING AUTHORITY				Capital Fund Grant Number LA48P 070 50103		FFY of Grant Approval 2003		
Number/Name	General Description of Major Work Categories	Development Acct. Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Propose W
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
LA 70-1, 2	1450 SITEWORK MISC SITEWORK, TREE TRIMMING	1450		3,000				OUT FOR BID
		1450		3,000				
LA 70-1,2	1460 DWELLING IMPROVEMENTS REPLACE ROOFING	1460						
	REPLACE 775 SQ OF ROOFING			101000				
	REPLACE HTR VENTS			3500				
LA 70-1,2	REPLACE WINDOWS							
	REPLACE 15 WINDOWS			2500				
LA 70-2	REPIPE WATERLINES IN 6 UNITS	1460		6,000				
				113,000				

1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. 2) To be completed for the Performance and Evaluation Report

Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrat
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**Annual Statement - Performance and Evaluation Report
Capital Fund Program (CFP)**

U.S. Department of Housing and Urban Development

Office of Public and Indian Housing

PATTERSON

3 CFP

Part III: Implementation Schedule

HA Name: PATTERSON HOUSING AUTHORITY		Capital Fund Grant Number LA48P 070 50103			FFY of Grant Approval 2003			
work	Number/Name	All Funds Obligated (Qtr Ending Date)			All Funds Expended (Qtr Ending Date)			Reasons for Revised target Dates
		Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
	LA 70-1	06/30/05			06/30/06			
	LA 70-2	06/30/05			06/30/06			
	PHA WIDE	06/30/05			06/30/06			
Signature of Executive Director and Date		1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.			2) To be completed for the Performance and Evaluation Report			Signature of Public Housing Director/Office of Native American Programs Administrator

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