

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing

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# PHA Plans

5 Year Plan for Fiscal Years 2000 - 2004  
Annual Plan for Fiscal Year 2004

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN  
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

**PHA Plan  
Agency Identification**

**PHA Name:** Lafayette Housing Authority

**PHA Number:** LA005

**PHA Fiscal Year Beginning: (mm/yyyy)** 10/2004

**Public Access to Information**

**Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)**

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

**Display Locations For PHA Plans and Supporting Documents**

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

**5-YEAR PLAN**  
**PHA FISCAL YEARS 2000 - 2004**  
[24 CFR Part 903.5]

**A. Mission**

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: (state mission here)

**B. Goals**

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

**HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.**

- PHA Goal: Expand the supply of assisted housing  
Objectives:
- Apply for additional rental vouchers:
  - Reduce public housing vacancies:
  - Leverage private or other public funds to create additional housing opportunities:
  - Acquire or build units or developments
  - Other (list below)
- PHA Goal: Improve the quality of assisted housing  
Objectives:
- Improve public housing management: (PHAS score) 86
  - Improve voucher management: (SEMAP score) 96
  - Increase customer satisfaction:
  - Concentrate on efforts to improve specific management functions:  
(list; e.g., public housing finance; voucher unit inspections)
  - Renovate or modernize public housing units:
  - Demolish or dispose of obsolete public housing:

- Provide replacement public housing:
- Provide replacement vouchers:
- Other: (list below)

PHA Goal: Increase assisted housing choices

Objectives:

- Provide voucher mobility counseling:
- Conduct outreach efforts to potential voucher landlords
- Increase voucher payment standards
- Implement voucher homeownership program:
- Implement public housing or other homeownership programs:
- Implement public housing site-based waiting lists:
- Convert public housing to vouchers:
- Other: (list below)

**HUD Strategic Goal: Improve community quality of life and economic vitality**

PHA Goal: Provide an improved living environment

Objectives:

- Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
- Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
- Implement public housing security improvements:
- Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
- Other: (list below)

**HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals**

PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

- Increase the number and percentage of employed persons in assisted families:
- Provide or attract supportive services to improve assistance recipients' employability:
- Provide or attract supportive services to increase independence for the elderly or families with disabilities.
- Other: (list below)

**HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans**

- PHA Goal: Ensure equal opportunity and affirmatively further fair housing  
Objectives:
  - Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
  - Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
  - Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
  - Other: (list below)

**Other PHA Goals and Objectives: (list below)**

**Annual PHA Plan**  
**PHA Fiscal Year 2000**  
[24 CFR Part 903.7]

**i. Annual Plan Type:**

Select which type of Annual Plan the PHA will submit.

**Standard Plan**

**Streamlined Plan:**

- High Performing PHA**
- Small Agency (<250 Public Housing Units)**
- Administering Section 8 Only**

**Troubled Agency Plan**

**ii. Executive Summary of the Annual PHA Plan**

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

In compliance with Section 511 of the Quality Housing and Work Responsibility Act (QHWRA) of 1998 and ensuring HUD requirements, the Lafayette Housing Authority (LHA) has prepared this Agency Plan for Submission to the U.S. Department of Housing and Urban Development. LHA Agency Plan is in the form of a standard plan as provided for in the QHWRA. A primary goal of the PHA is to provide and enhance the quality of affordable housing in a professional and fiscally prudent manner free from discrimination. The Annual Plan was developed with the goal in mind, a number of the provisions that have been formulated to reflect that and other objectives that will have to be accomplished to achieve the stated mission of the Lafayette Housing Authority. The PHA has adopted a policy to provide for deconcentration of poverty and encourage lower income families into higher income developments. Towards the end, the PHA will ship families on the waiting list to reach other families with a lower or higher income. The PHA has also instituted a Section 8 Homeownership Program for tenants that participate in either Public Housing or Section 8. Along with the guideline and requirements of HUD, the PHA has created innovative measures to assist the participants in becoming homeowners.

### **iii. Annual Plan Table of Contents**

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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#### **Attachments**

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

#### Required Attachments:

- Admissions Policy for Deconcentration
- FY 2000 Capital Fund Program Annual Statement
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)

#### Optional Attachments:

- PHA Management Organizational Chart
- FY 2000 Capital Fund Program 5 Year Action Plan
- Public Housing Drug Elimination Program (PHDEP) Plan
- Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text)

Other (List below, providing each attachment name)

### Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Applicable Plan Component</b>
x	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
x	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
x	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
x	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
x	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
x	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
x	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
x	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
x	Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Applicable Plan Component</b>
x	Schedule of flat rents offered at each public housing development <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
x	Section 8 rent determination (payment standard) policies <input type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
x	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
	Public housing grievance procedures <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
x	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program <input type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
x	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Applicable Plan Component</b>
	The most recent Public Housing Drug Elimination Program (PHEDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

## **1. Statement of Housing Needs**

[24 CFR Part 903.7 9 (a)]

### **A. Housing Needs of Families in the Jurisdiction/s Served by the PHA**

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

<b>Housing Needs of Families in the Jurisdiction by Family Type</b>							
<b>Family Type</b>	<b>Overall</b>	<b>Afford-ability</b>	<b>Supply</b>	<b>Quality</b>	<b>Access-ibility</b>	<b>Size</b>	<b>Loca-tion</b>
Income <= 30% of AMI	9254						
Income >30% but <=50% of AMI	4861						
Income >50% but <80% of AMI	4197						
Elderly	1324						
Families with Disabilities	n/a						
Race/Ethnicity	624						
Race/Ethnicity	47505						
Race/Ethnicity	11280						
Race/Ethnicity	883						

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s  
Indicate year: 2000
- U.S. Census data: the Comprehensive Housing Affordability Strategy (“CHAS”) dataset
- American Housing Survey data  
Indicate year:
- Other housing market study  
Indicate year:
- Other sources: (list and indicate year of information)

### B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA’s waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

<b>Housing Needs of Families on the Waiting List</b>			
Waiting list type: (select one)			
<input checked="" type="checkbox"/>	Section 8 tenant-based assistance		
<input type="checkbox"/>	Public Housing		
<input type="checkbox"/>	Combined Section 8 and Public Housing		
<input type="checkbox"/>	Public Housing Site-Based or sub-jurisdictional waiting list (optional)		
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	640		150
Extremely low income <=30% AMI	320	50%	
Very low income (>30% but <=50% AMI)	122	19%	
Low income (>50% but <80% AMI)	6	1%	
Families with children	570	89%	
Elderly families	26	4%	
Families with Disabilities	45	7%	

<b>Housing Needs of Families on the Waiting List</b>			
Race/ethnicity	64	10	
Race/ethnicity	518	81%	
Race/ethnicity	12	2%	
Race/ethnicity			
Characteristics by Bedroom Size (Public Housing Only)	N/A		
1BR			
2 BR			
3 BR			
4 BR			
5 BR			
5+ BR			
Is the waiting list closed (select one)? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			

### **C. Strategy for Addressing Needs**

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

The PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year will be to utilize the maximum amount of vouchers that have been approved, implement a homeownership program, and to network with other agencies that can assist potential clients in housing related matters. This strategy was chosen because of the success in administering the voucher program and this agency has outstanding relationships through collaborating with neighboring agencies to assist people. The homeownership program is an outstanding avenue for families to take advantage in the transition to empowering themselves with the frame work of renter to owner.

#### **(1) Strategies**

**Need: Shortage of affordable housing for all eligible populations**

**Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:**

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

**Strategy 2: Increase the number of affordable housing units by:**

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

**Need: Specific Family Types: Families at or below 30% of median**

**Strategy 1: Target available assistance to families at or below 30 % of AMI**

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

**Need: Specific Family Types: Families at or below 50% of median**

**Strategy 1: Target available assistance to families at or below 50% of AMI**

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

**Need: Specific Family Types: The Elderly**

**Strategy 1: Target available assistance to the elderly:**

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

**Need: Specific Family Types: Families with Disabilities**

**Strategy 1: Target available assistance to Families with Disabilities:**

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities

Other: (list below)

**Need: Specific Family Types: Races or ethnicities with disproportionate housing needs**

**Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:**

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

**Strategy 2: Conduct activities to affirmatively further fair housing**

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)  
To network with agencies such as banks, realtors, and homeowners to provide opportunities for participants by means of renting, leasing, or purchasing through the voucher program that may otherwise not be able to afford the rent or mortgage.

**Other Housing Needs & Strategies: (list needs and strategies below)**

**(2) Reasons for Selecting Strategies**

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

## **2. Statement of Financial Resources**

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

<b>Financial Resources: Planned Sources and Uses</b>		
<b>Sources</b>	<b>Planned \$</b>	<b>Planned Uses</b>
<b>1. Federal Grants (FY 2000 grants)</b>		
a) Public Housing Operating Fund	1,248,680.00	
b) Public Housing Capital Fund	810,000.00	
c) HOPE VI Revitalization	4,434,183.00	
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	N/A	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)	N/A	
g) Resident Opportunity and Self-Sufficiency Grants	N/A	
h) Community Development Block Grant	N/A	
i) HOME	250,000.00	HOMEOWNERSHIP
Other Federal Grants (list below)	N/A	
	N/A	
<b>2. Prior Year Federal Grants (unobligated funds only) (list below)</b>	N/A	
<b>3. Public Housing Dwelling Rental Income</b>	1,037,425.00	Public Housing Supportive Services
<b>4. Other income (list below)</b>	105,200.00	Utility Payments

<b>Financial Resources: Planned Sources and Uses</b>		
<b>Sources</b>	<b>Planned \$</b>	<b>Planned Uses</b>
<b>4. Non-federal sources</b> (list below)		Employee Benefits
Late charges	3,707	
Work Orders	25,654	
Evictions	4,236	
Clean Up	7,500	
Trash fees	495	
<b>Total resources</b>	<b>52,500</b>	

### **3. PHA Policies Governing Eligibility, Selection, and Admissions**

[24 CFR Part 903.7 9 (c)]

#### **A. Public Housing**

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

##### **(1) Eligibility**

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: (3 times)
- Other: (describe)

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe)

c.  Yes  No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d.  Yes  No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e.  Yes  No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

**(2)Waiting List Organization**

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists
- Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below)

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year?

2.  Yes  No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?  
If yes, how many lists?

3.  Yes  No: May families be on more than one list simultaneously?  
If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- PHA main administrative office
- All PHA development management offices
- Management offices at developments with site-based waiting lists
- At the development to which they would like to apply
- Other (list below)

**(3) Assignment**

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One
- Two
- Three or More

b.  Yes  No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

**(4) Admissions Preferences**

a. Income targeting:

Yes  No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
- Overhoused
- Underhoused
- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
- Other: (list below)

c. Preferences

1.  Yes  No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If "no" is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing

- Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

#### Date and Time

Former Federal preferences:

- 1      Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 1      Victims of domestic violence
- 1      Substandard housing
- 1      Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- 2 Households that contribute to meeting income goals (broad range of incomes)
- 2 Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- 1 Victims of reprisals or hate crimes
- 2 Other preference(s) (list below) Random selection w/ Director's Approval

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

**(5) Occupancy**

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA's Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list)

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

**(6) Deconcentration and Income Mixing**

a.  Yes  No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b.  Yes  No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply)

- Adoption of site based waiting lists
- If selected, list targeted developments below:

Employing waiting list “skipping” to achieve deconcentration of poverty or income mixing goals at targeted developments  
If selected, list targeted developments below:

Employing new admission preferences at targeted developments  
If selected, list targeted developments below:

Other (list policies and developments targeted below)

d.  Yes  No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

- Additional affirmative marketing
- Actions to improve the marketability of certain developments
- Adoption or adjustment of ceiling rents for certain developments
- Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
- Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

## B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

### (1) Eligibility

- a. What is the extent of screening conducted by the PHA? (select all that apply)
- Criminal or drug-related activity only to the extent required by law or regulation
  - Criminal and drug-related activity, more extensively than required by law or regulation
  - More general screening than criminal and drug-related activity (list factors below)
  - Other (list below)
- b.  Yes  No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- c.  Yes  No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- d.  Yes  No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)
- e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
- Criminal or drug-related activity
  - Other (describe below)

### (2) Waiting List Organization

- a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)
- None
  - Federal public housing
  - Federal moderate rehabilitation
  - Federal project-based certificate program
  - Other federal or local program (list below)
- b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)
- PHA main administrative office

Other (list below)

**(3) Search Time**

a.  Yes  No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

The PHA will issue a voucher initially for 60 days from the date of issuance. The family must request an extension prior to the date of the expiration of the voucher. Extensions will be granted at the discretion of the PHA based upon the severity and nature of the request such as emergency, death in family, hospitalization, etc.

**(4) Admissions Preferences**

a. Income targeting

Yes  No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1.  Yes  No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs

- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

Date and Time

Former Federal preferences

- 1 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- 1 Substandard housing
- 1 Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction” (select one)

- This preference has previously been reviewed and approved by HUD  
 The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers  
 Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

#### **(5) Special Purpose Section 8 Assistance Programs**

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan  
 Briefing sessions and written materials  
 Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices  
 Other (list below)

### **4. PHA Rent Determination Policies**

[24 CFR Part 903.7 9 (d)]

#### **A. Public Housing**

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

#### **(1) Income Based Rent Policies**

Describe the PHA’s income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30%

of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0  
 \$1-\$25  
 \$26-\$50

2.  Yes  No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

2. If yes to question 2, list these policies below:

- A. **Head of the household**
- B. **Welfare time limit has expired**
- C. **No at fault loss of income**

c. Rents set at less than 30% than adjusted income

1.  Yes  No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- For the earned income of a previously unemployed household member  
 For increases in earned income  
 Fixed amount (other than general rent-setting policy)  
If yes, state amount/s and circumstances below:

- Fixed percentage (other than general rent-setting policy)  
If yes, state percentage/s and circumstances below:

- For household heads
- For other family members
- For transportation expenses
- For the non-reimbursed medical expenses of non-disabled or non-elderly families
- Other (describe below) New Admissions

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95<sup>th</sup> percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)\_\_\_\_\_
- Other (list below) Any time that a family experience an income decrease

g.  Yes  No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

**(2) Flat Rents**

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below)

**B. Section 8 Tenant-Based Assistance**

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

**(1) Payment Standards**

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR

Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)

## **(2) Minimum Rent**

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b.  Yes  No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

## **5. Operations and Management**

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

### **A. PHA Management Structure**

Describe the PHA's management structure and organization.

(select one)

- An organization chart showing the PHA's management structure and organization is attached.
- A brief description of the management structure and organization of the PHA follows:

### **B. HUD Programs Under PHA Management**

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use "NA" to indicate that the PHA does not operate any of the programs listed below.)

<b>Program Name</b>	<b>Units or Families Served at Year Beginning</b>	<b>Expected Turnover</b>
Public Housing	572	115
Section 8 Vouchers	952	85
Section 8 Certificates	n/a	
Section 8 Mod Rehab	n/a	
Special Purpose Section 8 Certificates/Vouchers (list individually)	n/a	
Public Housing Drug Elimination Program (PHDEP)	n/a	
Other Federal Programs(list individually)	n/a	

### **C. Management and Maintenance Policies**

List the PHA's public housing management and maintenance policy documents, manuals and handbooks that contain the Agency's rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

- (1) Public Housing Maintenance and Management: (list below)
  - a. Admission and continued occupancy policy, Resident Handbook, and lease;
  - b. Maintenance Plan, itemized work order cost list
  - c. Orientation Program for proposed residents

- (2) Section 8 Management: (list below)
  - a. Administration Plan
  - b. Briefing Packet
  - c. Quarterly Tenant and Landlord meetings

### **6. PHA Grievance Procedures**

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

#### **A. Public Housing**

1.  Yes  No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)
- PHA main administrative office
  - PHA development management offices
  - Other (list below)

#### **B. Section 8 Tenant-Based Assistance**

1.  Yes  No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-

based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

- PHA main administrative office  
 Other (list below)

## **7. Capital Improvement Needs**

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

### **A. Capital Fund Activities**

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

#### **(1) Capital Fund Program Annual Statement**

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

- The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment) **A**

-or-

- The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

#### **(2) Optional 5-Year Action Plan**

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a.  Yes  No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment "D" LA005b01

-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

## **B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)**

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

Yes  No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)  
b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:

2. Development (project) number:

3. Status of grant: (select the statement that best describes the current status)

- Revitalization Plan under development
- Revitalization Plan submitted, pending approval
- Revitalization Plan approved
- Activities pursuant to an approved Revitalization Plan underway

Yes  No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?

If yes, list development name/s below:

Simcoe and Moss St. Development

Yes  No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?  
If yes, list developments or activities below:

Yes  No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?  
If yes, list developments or activities below: **Homeownership**

### **8. Demolition and Disposition**

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1.  Yes  No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

#### 2. Activity Description

Yes  No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

<b>Demolition/Disposition Activity Description</b>	
1a. Development name:	
1b. Development (project) number:	
2. Activity type: Demolition <input type="checkbox"/>	
Disposition <input type="checkbox"/>	
3. Application status (select one)	
Approved <input type="checkbox"/>	
Submitted, pending approval <input type="checkbox"/>	
Planned application <input type="checkbox"/>	
4. Date application approved, submitted, or planned for submission: <u>(DD/MM/YY)</u>	
5. Number of units affected:	
6. Coverage of action (select one)	
<input type="checkbox"/> Part of the development	
<input type="checkbox"/> Total development	
7. Timeline for activity:	
a. Actual or projected start date of activity:	
b. Projected end date of activity:	

**9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities**

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1.  Yes  No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

<b>Designation of Public Housing Activity Description</b>
1a. Development name: 1b. Development (project) number:
2. Designation type: Occupancy by only the elderly <input type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one)

Approved; included in the PHA's Designation Plan <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: <u>(DD/MM/YY)</u>
5. If approved, will this designation constitute a (select one) <input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan?
6. Number of units affected: 7. Coverage of action (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

## **10. Conversion of Public Housing to Tenant-Based Assistance**

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

### **A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act**

1.  Yes  No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

#### 2. Activity Description

Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

<b>Conversion of Public Housing Activity Description</b>
1a. Development name:
1b. Development (project) number:
2. What is the status of the required assessment? <input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question)

<input type="checkbox"/> Other (explain below)
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)
4. Status of Conversion Plan (select the statement that best describes the current status) <input type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one) <input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved: <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved: ) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved: ) <input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent <input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units <input type="checkbox"/> Other: (describe below)

**B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937**

**C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937**

**11. Homeownership Programs Administered by the PHA**

[24 CFR Part 903.7 9 (k)]

**A. Public Housing**

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1.  Yes  No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S.

Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

<b>Public Housing Homeownership Activity Description (Complete one for each development affected)</b>
1a. Development name: 1b. Development (project) number:
2. Federal Program authority: <input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one) <input type="checkbox"/> Approved; included in the PHA’s Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)
5. Number of units affected: 6. Coverage of action: (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

**B. Section 8 Tenant Based Assistance**

1.  Yes  No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to component 12; if “yes”, describe each program using the table below (copy

and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

a. Size of Program

Yes  No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants  
 26 - 50 participants  
 51 to 100 participants  
 more than 100 participants

b. PHA-established eligibility criteria

Yes  No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below: The Homeownership Program requirements will reflect the HUD final rule to the 24 CFR 982, subpart M

## **12. PHA Community Service and Self-sufficiency Programs**

[24 CFR Part 903.7 9 (l)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

### **A. PHA Coordination with the Welfare (TANF) Agency**

1. Cooperative agreements:

Yes  No: Has the PHA entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? DD/MM/YY

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe)

**B. Services and programs offered to residents and participants**

**(1) General**

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for section 8 homeownership option participation
- Other policies (list below)

b. Economic and Social self-sufficiency programs

- Yes  No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If "yes", complete the following table; if "no" skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use. )

<b>Services and Programs</b>				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider name)	Eligibility (public housing or section 8 participants or both)
<i>Youth Educational Program (Tutorial)</i>	90	<i>Grades 1-12<sup>th</sup> must reside in PHA</i>	<i>Macon, MLK, Simcoe, Moss</i>	<i>Public Housing</i>
Summer Enrichment Program (summer program that provides recreational, social, and educational tools)	50	Only students that had academic problems	Moss, MLK, Macon, Simcoe	Public Housing
Food Net ( a feeding program that provide commodities to the residents)	80	Must meet income criteria	All sites	City wide
Resident Council ( residents select or nominate representatives of the community to represent them )	16	Must be involved in community activities and attend regular meetings	All sites	All sites
Parent Center (Provides access to parent programs, counseling, and networking with other agencies to provide resources)	100	None	Moss St	Public Housing
Project Self (Counseling by external agency for all residents)	120	None	Moss St	Public Housing
Bingo (recreational)	35	None	Irene (Young at Heart Center)	Public Housing
Aerobics (recreational)	20	None	City Recreation Center	Public Housing
Sewing (Senior recreation)	10	None	Young at Heart Center	Public Housing
Transportation	250	None	Irene St.	Public Housing

**(2) Family Self Sufficiency program/s**

a. Participation Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2000 Estimate)	Actual Number of Participants (As of: DD/MM/YY)
Public Housing	n/a	n/a
Section 8	57	26

- b.  Yes  No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?  
If no, list steps the PHA will take below:

**C. Welfare Benefit Reductions**

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)
- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
  - Informing residents of new policy on admission and reexamination
  - Actively notifying residents of new policy at times in addition to admission and reexamination.
  - Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
  - Establishing a protocol for exchange of information with all appropriate TANF agencies
  - Other: (list below)

**D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937**

**13. PHA Safety and Crime Prevention Measures**

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

**A. Need for measures to ensure the safety of public housing residents**

1. Describe the need for measures to ensure the safety of public housing residents  
(select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed "in and around" public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs

Other (describe below)

3. Which developments are most affected? (list below)

All developments: Macon, Moss, Simcoe, MLK, Irene, and C.O. Circle

**B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year**

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)

1. Which developments are most affected? (list below) All Developments

Macon, Moss, Simcoe, MLK, Irene, and C.O. Circle

**C. Coordination between PHA and the police**

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)

2. Which developments are most affected? (list below)

All Developments

**D. Additional information as required by PHDEP/PHDEP Plan**

PHAs eligible for FY 2000 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes  No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes  No: Has the PHA included the PHDEP Plan for FY 2000 in this PHA Plan?
- Yes  No: This PHDEP Plan is an Attachment. (Attachment Filename: \_\_\_\_)

#### **14. RESERVED FOR PET POLICY**

[24 CFR Part 903.7 9 (n)] **See Attachment D**

#### **15. Civil Rights Certifications**

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

#### **16. Fiscal Audit**

[24 CFR Part 903.7 9 (p)]

1.  Yes  No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))?  
(If no, skip to component 17.)
2.  Yes  No: Was the most recent fiscal audit submitted to HUD?
3.  Yes  No: Were there any findings as the result of that audit?
4.  Yes  No: If there were any findings, do any remain unresolved?  
If yes, how many unresolved findings remain? \_\_\_\_
5.  Yes  No: Have responses to any unresolved findings been submitted to HUD?  
If not, when are they due (state below)?

#### **17. PHA Asset Management**

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1.  Yes  No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock, including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and

other needs that have **not** been addressed elsewhere in this PHA Plan?

2. What types of asset management activities will the PHA undertake? (select all that apply)

- Not applicable
- Private management
- Development-based accounting
- Comprehensive stock assessment
- Other: (list below)

3.  Yes  No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

### **18. Other Information**

[24 CFR Part 903.7 9 (r)]

#### **A. Resident Advisory Board Recommendations**

1.  Yes  No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)

- Attached at Attachment **Resident Recommendations (C)**
- Provided below:

3. In what manner did the PHA address those comments? (select all that apply)

- Considered comments, but determined that no changes to the PHA Plan were necessary.
- The PHA changed portions of the PHA Plan in response to comments  
List changes below:

Other: (list below)  
Considered the comments and requests from the residents and they are currently under review for possibly implementation.

#### **B. Description of Election process for Residents on the PHA Board**

1.  Yes  No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)

2.  Yes  No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations  
 Candidates could be nominated by any adult recipient of PHA assistance  
 Self-nomination: Candidates registered with the PHA and requested a place on ballot  
 Other: (describe)

b. Eligible candidates: (select one)

- Any recipient of PHA assistance  
 Any head of household receiving PHA assistance  
 Any adult recipient of PHA assistance  
 Any adult member of a resident or assisted family organization  
 Other (list) Any member of a household that is an adult and is involved with the community

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)  
 Representatives of all PHA resident and assisted family organizations  
 Other (list) Only public housing adult members

**C. Statement of Consistency with the Consolidated Plan**

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: (Lafayette Parish)
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.  
 The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.  
 The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.

Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)

Other: (list below)

4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below) Both agencies have developed systems to achieve the national statutory goals of providing for extremely low-low, and moderate income residents a decent, suitable, and affordable housing opportunity.

**D. Other Information Required by HUD**

Use this section to provide any additional information requested by HUD.

## **Attachments**

Use this section to provide any additional attachments referenced in the Plans.

# PHA Plan Table Library

## Component 7 Capital Fund Program Annual Statement Parts I, II, and II

### Annual Statement Capital Fund Program (CFP) Part I: Summary

Capital Fund Grant Number LA48P 005 50102 FFY of Grant Approval: (10/10/2003)

Original Annual Statement

Line No.	Summary by Development Account	Total Estimated Cost
1	Total Non-CGP Funds	
2	1406 Operations	156,800.00
3	1408 Management Improvements	153,000.00
4	1410 Administration	47,000.00
5	1411 Audit	
6	1415 Liquidated Damages	
7	1430 Fees and Costs	30,000.00
8	1440 Site Acquisition	
9	1450 Site Improvement	48,500.00
10	1460 Dwelling Structures	290,000.00
11	1465.1 Dwelling Equipment-Nonexpendable	25,200.00
12	1470 Nondwelling Structures	5,000.00
13	1475 Nondwelling Equipment	45,000.00
14	1485 Demolition	
15	1490 Replacement Reserve	
16	1492 Moving to Work Demonstration	
17	1495.1 Relocation Costs	2,500.00
18	1498 Mod Used for Development	
19	1502 Contingency	
20	<b>Amount of Annual Grant (Sum of lines 2-19)</b>	<b>810,000.00</b>
21	Amount of line 20 Related to LBP Activities	
22	Amount of line 20 Related to Section 504 Compliance	
23	Amount of line 20 Related to Security	
24	Amount of line 20 Related to Energy Conservation Measures	

**Annual Statement**  
**Capital Fund Program (CFP) Part II: Supporting Table**

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Total Estimated Cost
	<p><b>SEE 2003 ANNUAL PLAN and  CAPITAL FUND PROGRAM</b></p>		

**Annual Statement**

**Capital Fund Program (CFP) Part III: Implementation Schedule**

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)	All Funds Expended (Quarter Ending Date)

## Optional Table for 5-Year Action Plan for Capital Fund (Component 7)

Complete one table for each development in which work is planned in the next 5 PHA fiscal years. Complete a table for any PHA-wide physical or management improvements planned in the next 5 PHA fiscal year. Copy this table as many times as necessary. Note: PHAs need not include information from Year One of the 5-Year cycle, because this information is included in the Capital Fund Program Annual Statement.

Optional 5-Year Action Plan Tables				
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development	
Description of Needed Physical Improvements or Management Improvements			Estimated Cost	Planned Start Date (HA Fiscal Year)
<b>Total estimated cost over next 5 years</b>				



**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part I: Summary**

**Attachment "B"  
U.S.Department of Housing and Urban Development  
Office of Public and Indian Housing**

HA Name: <b>LAFAYETTE HOUSING AUTHORITY</b>	Capital Fund Grant Number <b>LA48P 005 50104</b>	FFY of Grant Approval <b>2004</b>
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Original Annual Statement       Reserve for Disasters/Emergencies      Revised Annual Statement (Revision Number \_\_\_\_ )  
 Performance & Evaluation Report for Program Year Ending \_\_/\_\_/\_\_       Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CGP Funds	0.00			
2	1406 Operations	156,800.00			
3	1408 Management Improvements Soft Costs	153,000.00			
	Management Improvements Hard Costs	7,000.00			
4	1410 Administration	47,000.00			
5	1411 Audit	0.00			
6	1415 Liquidated Damages	0.00			
7	1430 Fees and Costs	30,000.00			
8	1440 Acquisition	0.00			
9	1450 Site Improvement	48,500.00			
10	1460 Dwelling Structures	290,000.00			
11	1465.1 Dwelling Equipment - Nonexpendable	25,200.00			
12	1470 Nondwelling Structures	5,000.00			
13	1475 Nondwelling Equipment	45,000.00			
14	1485 Demolition	0.00			
15	1490 Replacement Reserve	0.00			
16	1492 Moving to Work Demonstration	0.00			
17	1495.1 Relocation Costs	2,500.00			
18	1498 Development Activities	0.00			
19	1501 Collateralization Expenses or debt Service	0.00			
20	1502 Contingency (May not exceed 8% of line 20)	0.00			
21	<b>Amount of Annual Grant (Sum of Lines 2 - 19)</b>	<b>810,000.00</b>			
22	Amount of Line 21 Related to LBP Activities	0.00			
23	Amount of Line 21 related to Section 504 Compliance	0.00			
24	Amount of Line 21 Related to Security Soft Costs	0.00			
25	Amount of Line 21 Related to Security Hard Costs	0.00			
26	Amount of Line 21 Related to Energy Conservation Measures	0.00			
		0.00			
		0.00			

Signature of Executive Director and Date  _____ WALTER GUILLORY	July 14, 2004	Signature of Public Housing Director/Office of Native American Programs Administrator and Date
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**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part II: Supporting Pages**

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing **LAFAYETTE HA 2004 CFP**

HA Name: <b>LAFAYETTE HOUSING AUTHORITY</b>				Capital Fund Grant Number <b>LA48P 005 50104</b>		FFY of Grant Approval <b>2004</b>			
Number/Name	General Description of Major Work Categories	Development Acct. Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Propose Work	
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)		
PHA WIDE	<b>1406 OPERATIONS</b>	<b>1406</b>							
	A. INSURANCE, STAFF SALARIES			65,000					
	B. TENMAST COMPUTER CONSULTANT			5,000					
	C. LOCAL COMPUTER CONSULTANT (MISSY HICKS)			5,000					
	D. ACCOUNT CLERK (OPERATING ACCOUNT)			15,000					
	E. RESIDENT INITIATIVES COORDINATOR (INCL FICA, ETC)			36,800					
	F. CONTRACT ACCOUNTING (OPERATING ACCOUNT)			30,000					
	TOTAL 1406			156,800					
	<b>1408 MANAGEMENT IMPROVEMENTS</b>		<b>1408</b>						
	A. SENIOR - HANDICAP PROGRAM				3,650				
	B. MAINTENANCE A/C TRAINING, STAFF TRAINING			5,000					
	C. COMPUTER SOFTWARE UPGRADE			5,000					
	D. RESIDENT PROGRAMS TRANSPORTATION			2,500					
	E. RESIDENT TRAIING & TUTORING PROGRAM			25,000					
	F. RESIDENT WORK PROGRAM			22,100					
	G. RESIDENT INITIATIVES SUPPLIES			2,600					
	H. PROGRAM COORDINATOR			25,000					
	I. SERVICE PROGRAM STAFF			41,000					
	J. ATHLETIC PROGRAM STAFF		15,600						
	K. FAMILY PROGRAM CENTER		5,550						
	SUB TOTAL SOFT COSTS		153,000						
CHECK PRINTER, KEY MAKER, OFFIEC EQUIP		5,000							
DIGITAL CAMERAS MOVE-IN - MOD MONITORING		2,000							
SUB TOTAL HARD COSTS		7,000							
TOTAL 1408		160,000							
<b>1410 ADMIN COSTS</b>	<b>1410</b>								
A. CFP ACCOUNT CLERK			6,000						
B. CFP ADMIN COORDINATOR (INCL FICA, ETC)			35,000						
C. CFP MONITORING/TRAINING BY MAINT STAFF		6,000							
TOTAL 1410		47,000							
<b>PAGE TOTAL</b>					<b>363,800</b>				
1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.				2) To be completed for the Performance and Evaluation Report					
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date					

**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part II: Supporting Pages**

U.S.Department of Housing and Urban Development  
Office of Public and Indian Housing **LAFAYETTE HA 2004 CFP**

HA Name: <b>LAFAYETTE HOUSING AUTHORITY</b>				Capital Fund Grant Number <b>LA48P 005 50104</b>		FFY of Grant Approval <b>2004</b>		
Number/Name	General Description of Major Work Categories	Development Acct. Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Propose Work
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA WIDE	<b>1450 SITE IMPROVEMENTS</b>	<b>1450</b>						
	REPAIR DRAINAGE AT C.O. CIRCLE			25,000				
	MISC SITEWORK FOR BLDGS			4,000				
	SEWER DRAIN REPAIR AT MLK AND MACON			12,500				
	LANDSCAPING			5,000				
UTILITY SYSTEM IMPROVEMENTS	2,000							
	TOTAL 1450			48,500				
PHA WIDE	<b>1460 DWELLING IMPROV</b>							
	REPLACE KITCHEN AND BATH LIGHTS			70,000				
	REPLACE LOCKSETS			90,000				
	UPGRADE UNITS FOR SECTION 504 COMPLIANCE			40,000				
C.O.CIRCLE	REAR STORM DOORS			50,000				
MLK	REPLACE WINDOWS - SCREENS			40,000				
	TOTAL 1460			290,000				
<b>PAGE TOTAL</b>				<b>338,500</b>				
1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.				2) To be completed for the Performance and Evaluation Report				
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date				

**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part II: Supporting Pages**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing      LAFAYETTE HA 2004 CFP**

HA Name: <b>LAFAYETTE HOUSING AUTHORITY</b>				Capital Fund Grant Number <b>LA48P 005 50104</b>		FFY of Grant Approval <b>2004</b>		
Number/Name	General Description of Major Work Categories	Development Acct. Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Propose W
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
	<b>1465 DWELLING EQUIP</b> A. APPLIANCES B. FIRE EXTINGUISHERS  TOTAL 1465	<b>1465</b>		15,200 10,000 25,200				
	<b>1470 NON-DWELLING STRUCTURES</b> MODIFY WORK AREA IN ADMIN OFFICE  TOTAL 1470	<b>1470</b>		5,000 5,000				
	<b>1475 NON-DWELLING EQUIPMENT</b> REPLACEMENT TRUCKS (2 @ \$20,000) LAWN EQUIP  TOTAL 1475	<b>1475</b>		40,000 5,000 45,000				
	<b>1495 RELOCATION</b>	<b>1495</b>		2,500				
	<b>1502 CONTINGENCY</b>	<b>1502</b>		0				
	<b>1430 FEES AND COSTS</b> A. A/E FEES B. CFP ANNUAL STATEMENT C. PRINTING OF PLANS D. ADV/RECORDATION/MISC COSTS  TOTAL 1430	<b>1430</b>		25,000 3,500 1,000 500 30,000				
PAGE TOTAL				107,700				
1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.					2) To be completed for the Performance and Evaluation Report			
Signature of Executive Director and Date					Signature of Public Housing Director/Office of Native American Programs Administrator			

**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part III: Implementation Schedule**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing      LAFAYETTE HA 2004**

HA Name: <b>LAFAYETTE HOUSING AUTHORITY</b>			Capital Fund Grant Number <b>LA48P 005 50104</b>	FFY of Grant Approval <b>2004</b>
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Number/Name	All Funds Obligated (Qtr Ending Date)			All Funds Expended (Qtr Ending Date)			Reasons for Revised target Dates
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
MOSS	09/30/06			09/30/07			
SIMCOE	09/30/06			09/30/07			
MACON RD	09/30/06			09/30/07			
C.O.CIRCLE	09/30/06			09/30/07			
MLK	09/30/06			09/30/07			
IRENE	09/30/06			09/30/07			
PHA WIDE	09/30/06			09/30/07			

1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.	2) To be completed for the Performance and Evaluation Report
Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrator

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**Proposed Five-Year Action Plan  
Part I: Summary**

FY 2004 - FY 2008

**Attachment "C"**

U.S. Department of Housing and Urban Development

Office of Public and Indian Housing

LAFAYETTE HA 2004

**Capital Fund Program (CFP)**

HA Name: <b>LAFAYETTE HOUSING AUTHORITY</b>		Locality: (City/County & State) LAFAYETTE, LAFAYETTE, LOUISIANA		Original <u>  X  </u>	Revision No. _____	
A. DEVELOPMENT NUMBER/NAME	Work Statement For Year 1 FFY: 2004	Work Statement for Year 2 FFY: 2005	Work Statement for Year 3 FFY: 2006	Work Statement for Year 4 FFY: 2007	Work Statement for Year 5 FFY: 2008	
GEN SITEWORK		32,500	42,500	28,500	48,500	
MOSS ST		0	0	5,000	12,000	
SIMCOE ST		0	0	5,000	12,000	
MACON RD		27,500	30,000	40,000	89,750	
MLK		80,000	45,000	113,000	87,000	
C O CIRCLE		25,000	26,000	100,000	53,000	
IRENE		25,000	26,000	76,000	58,000	
PHA WIDE		15,000	15,000	15,000	13,500	
SUBTOTAL DWELLING IMPROVEMENTS		205,000	184,500	382,500	373,750	
APPLIANCES		17,500	17,500	17,500	17,500	
NON-DWELLING EQUIP		10,000	32,000	32,000	32,000	
RELOCATION		2,500	2,500	2,500	2,500	
B. SUBTOTAL	<b>See Annual Statement</b>	235,000	236,500	434,500	425,750	
C. MANAGEMENT IMPROVEMENTS		168,500	168,500	168,500	168,500	
D. HA-WIDE NON DWELLING BUILDINGS		200,000	200,000	0	10,000	
E. ADMINISTRATION		47,000	47,000	47,000	47,000	
F. FEES AND COSTS		40,500	40,500	40,500	40,500	
G. OPERATIONS		116,800	116,800	116,800	116,800	
H. DEMOLITION		0	0	0	0	
I. REPLACEMENT RESERVE		0	0	0	0	
J. MOD USED FOR DEVELOPMENT		0	0	0	0	
K. TOTAL CFP FUNDS		807,800	809,300	807,300	808,550	
L. TOTAL NON-CFP FUNDS		0	0	0	0	
M. GRAND TOTAL		<b>807,800</b>	<b>809,300</b>	<b>807,300</b>	<b>808,550</b>	
Signature of Executive Director and Date			Signature of Public Housing Director/Office of Native American Programs Administrator and Date			
_____ WALTER GUILLORY			_____ July 14, 2004			

**Proposed Five-Year Action Plan  
Part II: Supporting Pages  
Physical Needs Work Statement(s)  
Capital Fund Program (CFP)**

OMB Approval No. 2577-0-

**U.S. Department of Housing and Urban Development**  
Office of Public and Indian Housing

**LAFAYETTE HA 2004**

Work Statement FFY: 2004	Work Statement for Year 2				
	FFY: 2005		FFY: 2005		
	of Major Work Categories	Quantity	Estimated Cost	of Major Work Categories	Quantity
<b>See Annual Statement</b>	<b>SITE IMPROVEMENTS</b>			<b>MLK DWELL IMPROVEMENTS</b>	
	MISC SITEWORK FOR BLDGS		5,000	REVENT WATER HEATERS	
	SIDEWALK REPAIR		5,000	REPLACE WINDOWS AND SCREENS	
	FENCING		10,000	MLK TOTAL	
	INSTALL CLEANOUTS (25)		7,500		
	LANDSCAPING/ DIRT FILL		5,000		
	SITWORK TOTAL		32,500		
	<b>MOSS</b>			<b>C. O. CIRCLE DWELL IMPROVEMENTS</b>	
				REPLACE WINDOWS AND SCREENS	
	MOSS TOTAL		0		
	<b>SIMCOE</b>			<b>IRENE DWELL IMPROVEMENTS</b>	
				REPLACE WINDOWS AND SCREENS	
	<b>MACON RD DWELL IMPROVEMENTS</b>			<b>NON DWELLING BUILDINGS</b>	
	STABILIZE SLAB FOUNDATION		20,000	COMMUNITY BLDG	
	REPLACE WATER HEATERS		7,500	CLOSE IN OPEN AREA AT MAINT. BLDG FOR STORAGE	
MACON TOTAL		27,500	<b>DWELL EQUIP</b>		
			APPLIANCES		
<b>PHA WIDE</b>			<b>NON DWELL EQUIP</b>		
REPLACE 30 KITCHEN HOODS		5,000	LAWN/MAINT SHOP EQUIP		
MISC REAC INSPECTION CORRECTIONS		10,000			
		15,000			

Col Subtotal of Estimated Cost

form HUD-5283-  
ref Handbook 74

**Proposed Five-Year Action Plan  
Part II: Supporting Pages  
Physical Needs Work Statement(s)  
Capital Fund Program (CFP)**

**U.S. Department of Housing and Urban Development**  
Office of Public and Indian Housing

**LAFAYETTE H/**

		Work Statement for Year 3				
		FFY: 2006				
Estimated Cost	Work Statement FFY: 2004	of Major Work Categories	Quantity	Estimated Cost	of Major Work Categories	
	<b>See Annual Statement</b>	<b>SITE IMPROVEMENTS</b>			<b>MLK</b>	
30,000		MISC SITEWORK FOR BLDGS		5,000	REPLACE WINDOWS AND SCREENS	
50,000		SIDEWALK REPAIR		5,000		
80,000		SEWER SYSTEM IMPROVEMENTS		20,000		
		INSTALL CLEANOUTS (25)		7,500		
		LANDSCAPING/ DIRT FILL		5,000		
		SITWORK TOTAL		42,500		
					MLK TOTAL	
			<b>MOSS ST</b>			<b>C. O. CIRCLE</b>
25,000					INSTALL CENTRAL A/C UNITS (INCL INSUL + ELEC) (4 UNITS)	
					C.O. CIRCLE TOTAL	
			<b>SIMCOE</b>			
						<b>IRENE</b>
25,000					INSTALL CENTRAL A/C UNITS (INCL INSUL + ELEC) (4 UNITS)	
					IRENE TOTAL	
						<b>NON DWELLING BUILDINGS</b>
160,000			<b>MACON ROAD</b>			COMMUNITY BLDG
40,000			INSTALL CENTRAL A/C UNITS (INCL INSUL + ELEC) (6 UNITS)		30,000	
200,000						
					<b>DWELL EQUIP</b>	
17,500					APPLIANCES	
		MACON TOTAL		30,000	<b>NON DWELL EQUIP</b>	
10,000					LAWN/MAINT SHOP EQUIP	
		<b>PHA WIDE</b>			MAINT TRUCK	
10,000		REPLACE 30 KITCHEN HOODS		5,000		
		MISC REAC INSPECTION CORRECTIONS		10,000		
				15,000		
				<b>\$55,000</b>		

Col Subtotal of Estimated Cost

Col Subtotal of

**Proposed Five-Year Action Plan  
Part II: Supporting Pages  
Physical Needs Work Statement(s)  
Capital Fund Program (CFP)**

**U.S.Department of Housing and Urban Development  
Office of Public and Indian Housing**

Q 2004

		Work Statement FFY: 2004	Work Statement for Year 4 <b>FFY: 2007</b>		
Quantity	Estimated Cost	of Major Work Categories	Quantity Estimated Cost of Major Work Categories		
12	45,000	<b>See</b>  <b>Annual</b>  <b>Statement</b>	<b>SITE IMPROVEMENTS</b> MISC SITEWORK FOR BLDGS SIDEWALK REPAIR SPEEDBUMPS - MLK UTILITY SYSTEM IMPROVEMENTS  <b>MOSS ST</b> STRIP PAINT/SEAL/PAINT INTERIOR MOSS TOTAL  <b>SIMCOE</b> STRIP PAINT/SEAL/PAINT INTERIOR SIMCOE TOTAL  <b>MACON ROAD</b> INSTALL CENTRAL A/C UNITS (INCL INSUL + ELEC) (8 UNITS)		
	45,000		<b>MLK</b> EXTERIOR IMPROV/SHUTTERS ON WINDOWS BATHROOM/KITCHEN RENOVATIONS (8) INSTALL CENTRAL A/C UNITS (INCL INSUL + ELEC) ( ) UTILITY ROOM RENOVATION SUBTOTAL 8,500 28,500		
	26000		5,000 <b>C. O. CIRCLE</b> INSTALL CENTRAL A/C UNITS (INCL INSUL + ELEC) ( ) REPLACE WINDOWS AND SCREENS UTILITY ROOM RENOVATION C.O. CIRCLE TOTAL 5,000		
	26000		5,000 <b>IRENE</b> INSTALL CENTRAL A/C UNITS (INCL INSUL + ELEC) ( ) REPLACE WINDOWS AND SCREENS 5,000 SUBTOTAL		
	26000		5,000 SUBTOTAL		
	200,000		40,000 <b>NON DWELLING BUILDINGS</b> SUBTOTAL		
	17,500		<b>DWELL EQUIP</b> APPLIANCES <b>NON DWELL EQUIP</b> LAWN/MAINT SHOP EQUIP WHEELED TRASH CONTAINERS (245 @ \$85)		
	10,000		5,000 10,000 15,000		
	22,000		5,000 10,000 15,000		
	32,000		5,000 10,000 15,000		
	<b>Estimated Cost</b>		<b>\$146,500</b>		Col Subtotal of Estimated Cost <b>\$68,500</b>

**Proposed Five-Year Action Plan  
Part II: Supporting Pages  
Physical Needs Work Statement(s)  
Capital Fund Program (CFP)**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing**

LAFAYETTE HA 2004

		Work Statement FFY: 2004	Work Statement for Year 5 <b>FFY: 2008</b>
Quantity	Estimated Cost	of Major Work Categories	Quantity Estimated Cost of Major Work
(6 UNITS)		<b>SITE IMPROVEMENTS</b>	<b>MLK</b>
		MISC SITEWORK FOR BLDGS	12,000 REPLACE FLOORING (12)
		SIDEWALK REPAIR	5,000 PAINT BEDROOMS IN 12 UNITS
		SPEEDBUMPS - MACON RD	3,000 INSTALL CENTRAL A/C UNITS (INCL
12	12,000	SEWER SYSTEM IMPROVEMENTS	20,000 EXTERIOR IMPROV/SHUTTERS ON
	113,000		MLK TOTAL
		<b>Annual Statement</b>	8,500
		UTILITY SYSTEM IMPROVEMENTS	48,500
(6 UNITS)		<b>MOSS ST</b>	<b>C. O. CIRCLE</b>
		STRIP PAINT/SEAL/PAINT INTERIOR	12,000 INSTALL CENTRAL A/C UNITS (INCL
			UTILITY ROOM RENOVATION
			INSTALL SHUTTERS ON WINDOWS
20	20,000	MOSS TOTAL	12,000 SUBTOTAL
	100,000		
(4 UNITS)		<b>SIMCOE</b>	<b>IRENE</b>
		INSTALL CENTRAL A/C UNITS (INCL INSUL + ELEC) (4 UNITS)	12,000 INSTALL CENTRAL A/C UNITS (INCL
			BATHROOM/KITCHEN RENOVATIOI
			PAINT BEDROOMS IN 8 UNITS
	26,000	SIMCOE TOTAL	12,000 SUBTOTAL
	50,000		
	76,000		
		<b>MACON ROAD</b>	<b>NON DWELLING BUILDINGS</b>
		REPLACE FLOOR TILE	45,000 OFFICE MODIFICATIONS
		REPLACE 25 EXT DOORS	18,750 SUBTOTAL
		INSTALL CENTRAL A/C UNITS (INCL INSUL + ELEC) (4 UNITS)	18,000
		PAINT BEDROOMS IN 8 UNITS	8,000 <b>DWELL EQUIP</b>
	17,500	SUBTOTAL	89,750 APPLIANCES
			<b>NON DWELL EQUIP</b>
			LAWN/MAINT SHOP EQUIP
			MAINT TRUCK
		<b>PHA WIDE</b>	
		REPLACE 20 KITCHEN HOODS	3,500
		MISC REAC INSPECTION CORRECTIONS	10,000
			13,500
Col Subtotal of Estimated Cost		<b>\$258,500</b>	Col Subtotal of Estimated Cost <b>\$189,250</b>

**Proposed Five-Year Action Plan  
Part III: Supporting Pages  
Management Needs Work Statement(s)  
Capital Fund Program (CFP)**

OMB Approval No. 2577-0157 (Exp 7/31/98)

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U.S. Department of Housing and  
Office of Public and Indian Housing

LAFAYETTE HA 2004

			Work Statement FFY: 2004	Work Statement for Year 2 FFY: 2005			
Categories	Quantity	Estimated Cost		of Major Work Categories	Quantity	Estimated Cost	
		22,000	<b>See Statement</b>	<b>OPERATIONS</b>			<b>OPERATIONS</b>
		12,000		A. INSURANCE, STAFF SALARIES		65,000	A. INSURANCE, STAFF SALARIES
L INSUL + ELEC (4 UNITS)		18000		B. TENMAST COMPUTER CONSULTANT		5,000	B. TENMAST COMPUTER CONSULTANT
WINDOWS		35,000		C. LOCAL COMPUTER CONSULTANT (MISSY HICKS)		5,000	C. LOCAL COMPUTER CONSULTANT
		87,000		D. ACCOUNT CLERK (OPERATING ACCOUNT)		15,000	D. ACCOUNT CLERK (OPERATING ACCOUNT)
				E. RESIDENT INITIATIVES COORDINATOR (INCL FICA, ETC)		36,800	E. RESIDENT INITIATIVES COORDINATOR (INCL FICA, ETC)
				F. CONTRACT ACCOUNTING (OPERATING ACCOUNT)		30,000	F. CONTRACT ACCOUNTING (OPERATING ACCOUNT)
				TOTAL 1406		156,800	
				<b>MANAGEMENT IMPROVEMENTS</b>			<b>MANAGEMENT IMPROVEMENTS</b>
L INSUL + ELEC (4 UNITS)		18000		A. SECURITY PATROL		48,000	A. SECURITY PATROL
	25	25000		B. STAFF/RESIDENT TRAINING		12,000	B. STAFF/RESIDENT TRAINING
		10000		C. COMPUTER SOFTWARE UPGRADE		10,000	C. COMPUTER SOFTWARE UPGRADE
		53,000		D. RESIDENT PROGRAMS TRANSPORTATION		5,500	D. RESIDENT PROGRAMS TRANSPORTATION
				E. RESIDENT TUTORING PROGRAM		12,000	E. RESIDENT TUTORING PROGRAM
			F. RESIDENT WORK PROGRAM		12,000	F. RESIDENT WORK PROGRAM	
L INSUL + ELEC (4 UNITS)		18000	G. RESIDENT INITIATIVES SUPPLIES		6,000	G. RESIDENT INITIATIVES SUPPLIES	
NS (8)		32,000	H. SR CITIZENS PROGRAM COORDINATOR		12,000	H. SR CITIZENS PROGRAM COORDINATOR	
		8,000	I. SERVICE PROGRAM STAFF		12,000	I. SERVICE PROGRAM STAFF	
		58,000	J. ATHLETIC PROGRAM STAFF		18,000	J. ATHLETIC PROGRAM STAFF	
			K. FRINGE BENEFITS/TAXES		6,000	K. FRINGE BENEFITS/TAXES	
			SUBTOTAL		153,500	SUBTOTAL	
			COMPUTER/OFFICE EQUIP		15,000	COMPUTER/OFFICE EQUIP	
		10,000		TOTAL 1408	168,500		
		10,000	<b>ADMIN</b>			<b>ADMIN</b>	
			A. CFP ACCOUNT CLERK		6,000	A. CFP ACCOUNT CLERK	
			B. CFP ADMIN COORDINATOR (INCL FICA, ETC)		35,000	B. CFP ADMIN COORDINATOR (INCL FICA, ETC)	
		17,500	C. CFP MONITORING BY MAINT STAFF		6,000	C. CFP MONITORING BY MAINT STAFF	
			TOTAL 1411		47,000		
			<b>FEES AND COSTS</b>			<b>FEES AND COSTS</b>	
		6,000	A. A/E FEES		32,500	A. A/E FEES	
		22,000	B. CFP ANNUAL STATEMENT		4,500	B. CFP ANNUAL STATEMENT	
		28,000	C. PRINTING OF PLANS		1,000	C. PRINTING OF PLANS	
			D. ADV/RECORDATION/MISC COSTS		2,000	D. ADV/RECORDATION/MISC COSTS	
			TOTAL 1430		40,000		
Col Subtotal of Estimated Cost				Col Subtotal of Estimated Cost			
		<b>\$253,500</b>					

**Proposed Five-Year Action Plan  
Part III: Supporting Pages  
Management Needs Work Statement(s)  
Capital Fund Program (CFP)**

OMB Approval No. 2577-0157 (Exp 7/31/98)

Urban Development

U.S. Department of Housing and Urban Development

Project

LAFAYETTE HA 2004

Office of Public and Intergovernmental Affairs

Work Statement for Year 3 FFY: 2006			Work Statement FFY: 2004	Work Statement for Year 4 FFY: 2007		
of Major Work Categories	Quantity	Estimated Cost		of Major Work Categories	Quantity	Estimated Cost
STAFF SALARIES		65,000	<b>See Statement</b>	<b>OPERATIONS</b>		
COMPUTER CONSULTANT		5,000		A. INSURANCE, STAFF SALARIES		65,000
COMPUTER CONSULTANT (MISSY HICKS)		5,000		B. TENMAST COMPUTER CONSULTANT		5,000
CLERK (OPERATING ACCOUNT)		15,000		C. LOCAL COMPUTER CONSULTANT (MISSY HICKS)		5,000
INITIATIVES COORDINATOR (INCL FICA, ETC)		36,800		D. ACCOUNT CLERK (OPERATING ACCOUNT)		15,000
ACCOUNTING (OPERATING ACCOUNT)		30,000		E. RESIDENT INITIATIVES COORDINATOR (INCL FICA, ETC)		36,800
TOTAL 1406		156,800		F. CONTRACT ACCOUNTING (OPERATING ACCOUNT)		30,000
				TOTAL 1406		156,800
<b>IMPROVEMENTS</b>				<b>MANAGEMENT IMPROVEMENTS</b>		
SECURITY PATROL		48,000		A. SECURITY PATROL		48,000
RESIDENT TRAINING		12,000		B. STAFF/RESIDENT TRAINING		12,000
SOFTWARE UPGRADE		10,000		C. COMPUTER SOFTWARE UPGRADE		10,000
PROGRAMS TRANSPORTATION		5,500		D. RESIDENT PROGRAMS TRANSPORTATION		5,500
TUTORING PROGRAM		12,000		E. RESIDENT TUTORING PROGRAM		12,000
WORK PROGRAM		12,000		F. RESIDENT WORK PROGRAM		12,000
INITIATIVES SUPPLIES		6,000	G. RESIDENT INITIATIVES SUPPLIES		6,000	
PROGRAM COORDINATOR		12,000	H. SR CITIZENS PROGRAM COORDINATOR		12,000	
PROGRAM STAFF		12,000	I. SERVICE PROGRAM STAFF		12,000	
PROGRAM STAFF		18,000	J. ATHLETIC PROGRAM STAFF		18,000	
BENEFITS/TAXES		6,000	K. FRINGE BENEFITS/TAXES		6,000	
		153,500	SUBTOTAL		153,500	
COMPUTER/OFFICE EQUIP		15,000	COMPUTER/OFFICE EQUIP		15,000	
TOTAL 1408		168,500	TOTAL 1408		168,500	
			<b>ADMIN</b>			
CFP ACCOUNT CLERK		6,000	A. CFP ACCOUNT CLERK		6,000	
CFP ADMIN COORDINATOR (INCL FICA, ETC)		35,000	B. CFP ADMIN COORDINATOR (INCL FICA, ETC)		35,000	
CFP MONITORING BY MAINT STAFF		6,000	C. CFP MONITORING BY MAINT STAFF		6,000	
TOTAL 1411		47,000	TOTAL 1411		47,000	
			<b>FEES AND COSTS</b>			
A/E FEES		32,500	A. A/E FEES		28,500	
ANNUAL STATEMENT		4,500	B. CFP ANNUAL STATEMENT		3,500	
PRINTING OF PLANS		1,000	C. PRINTING OF PLANS		1,000	
ADV/RECORDATION/MISC COSTS		2,000	D. ADV/RECORDATION/MISC COSTS		2,000	
TOTAL 1430		40,000	TOTAL 1430		35,000	
Col Subtotal of Estimated Cost			Col Subtotal of Estimated Cost			

**t of Housing and Urban Development**

and Indian Housing

**LAFAYETTE HA 2004**

Work Statement for Year 5		
<b>FFY: 2008</b>		
of Major Work Categories	Quantity	Estimated Cost
<b>OPERATIONS</b>		
A. INSURANCE, STAFF SALARIES		65,000
B. TENMAST COMPUTER CONSULTANT		5,000
C. LOCAL COMPUTER CONSULTANT (MISSY HICKS)		5,000
D. ACCOUNT CLERK (OPERATING ACCOUNT)		15,000
E. RESIDENT INITIATIVES COORDINATOR (INCL FICA, ETC)		36,800
F. CONTRACT ACCOUNTING (OPERATING ACCOUNT)		30,000
TOTAL 1406		156,800
<b>MANAGEMENT IMPROVEMENTS</b>		
A. SECURITY PATROL		48,000
B. STAFF/RESIDENT TRAINING		12,000
C. COMPUTER SOFTWARE UPGRADE		10,000
D. RESIDENT PROGRAMS TRANSPORTATION		5,500
E. RESIDENT TUTORING PROGRAM		12,000
F. RESIDENT WORK PROGRAM		12,000
G. RESIDENT INITIATIVES SUPPLIES		6,000
H. SR CITIZENS PROGRAM COORDINATOR		12,000
I. SERVICE PROGRAM STAFF		12,000
J. ATHLETIC PROGRAM STAFF		18,000
K. FRINGE BENEFITS/TAXES		6,000
SUBTOTAL		153,500
COMPUTER/OFFICE EQUIP		15,000
TOTAL 1408		168,500
<b>ADMIN</b>		
A. CFP ACCOUNT CLERK		6,000
B. CFP ADMIN COORDINATOR (INCL FICA, ETC)		35,000
C. CFP MONITORING BY MAINT STAFF		6,000
TOTAL 1411		47,000
<b>FEES AND COSTS</b>		
A. A/E FEES		28,500
B. CFP ANNUAL STATEMENT		3,500
C. PRINTING OF PLANS		1,000
D. ADV/RECORDATION/MISC COSTS		2,000
TOTAL 1430		35,000
Col Subtotal of Estimated Cost		

**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part I: Summary**

**Attachment "L "**

**U.S.Department of Housing and Urban Development**

Office of Public and Indian Housing

HA Name: <b>LAFAYETTE HOUSING AUTHORITY</b>	Capital Fund Grant Number <b>LA48P 005 50102</b>	FFY of Grant Approval <b>2002</b>
<input type="checkbox"/> Original Annual Statement	<input type="checkbox"/> Revised Annual Statement (Revision Number ____ )	Bud Rev #1
<input checked="" type="checkbox"/> Performance & Evaluation Report for Program Year Ending <b>03/31/04</b>	<input type="checkbox"/> Final Performance and Evaluation Report	

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CGP Funds	0.00			
2	1406 Operations	182,050.00		182,050.00	182,050.00
3	1408 Management Improvements Soft Costs	157,000.00		157,000.00	157,000.00
	Management Improvements Hard Costs	25,000.00		25,000.00	25,000.00
4	1410 Administration	47,000.00		47,000.00	47,000.00
5	1411 Audit	0.00		0.00	0.00
6	1415 Liquidated Damages	0.00		0.00	0.00
7	1430 Fees and Costs	40,502.00		40,502.00	37,415.05
8	1440 Acquisition	0.00		0.00	0.00
9	1450 Site Improvement	191,500.00		191,500.00	100,328.00
10	1460 Dwelling Structures	130,000.00		130,000.00	114,140.25
11	1465.1 Dwelling Equipment - Nonexpendable	30,200.00		30,200.00	26,820.53
12	1470 Nondwelling Structures	70,000.00		70,000.00	70,000.00
13	1475 Nondwelling Equipment	37,000.00		37,000.00	37,000.00
14	1485 Demolition	0.00		0.00	0.00
15	1490 Replacement Reserve	0.00		0.00	0.00
16	1492 Moving to Work Demonstration	0.00		0.00	0.00
17	1495.1 Relocation Costs	0.00		0.00	0.00
18	1498 Development Activities	0.00		0.00	0.00
19	1501 Collateralization Expenses or debt Service	0.00		0.00	0.00
20	1502 Contingency (May not exceed 8% of line 20)	0.00		0.00	0.00
21	<b>Amount of Annual Grant (Sum of Lines 2 - 19)</b>	<b>910,252.00</b>		<b>910,252.00</b>	<b>796,753.83</b>
22	Amount of Line 21 Related to LBP Activities	0.00			
23	Amount of Line 21 related to Section 504 Compliance	0.00			
24	Amount of Line 21 Related to Security Soft Costs	0.00			
25	Amount of Line 21 Related to Security Hard Costs	0.00			
26	Amount of Line 21 Related to Energy Conservation Measures	0.00			
		0.00			
		0.00			

Signature of Executive Director and Date  _____ WALTER GUILLORY	May 1, 2004	Signature of Public Housing Director/Office of Native American Programs Administrator and Date
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**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part II: Supporting Pages**

U.S.Department of Housing and Urban Development  
Office of Public and Indian Housing **LAFAYETTE HA 2002 CFP**

HA Name: <b>LAFAYETTE HOUSING AUTHORITY</b>				Capital Fund Grant Number <b>LA48P 005 50102</b>		FFY of Grant Approval <b>2002</b>		Bud Rev #1
Number/Name	General Description of Major Work Categories	Development Acct. Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Propose Work
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
	<b>1406 OPERATIONS</b>							
	A. INSURANCE, STAFF SALARIES			105,050.00		105,050.00	105,050.00	
	B. E.D. AUTO			25,518.50		25,518.50	25,518.50	
	C. TENMAST COMPUTER CONSULTANT			12,981.50		12,981.50	12,981.50	
	D. LOCAL COMPUTER CONSULTANT (MISSY HICKS)			2,500.00		2,500.00	2,500.00	
	E. ACCOUNT CLERK (OPERATING ACCOUNT)			6,000.00		6,000.00	6,000.00	
	F. CONTRACT ACCOUNTING (OPERATING ACCOUNT)			30,000.00		30,000.00	30,000.00	
	TOTAL 1406	<b>1406</b>		182,050.00		182,050.00	182,050.00	
	<b>1408 MANAGEMENT IMPROVEMENTS</b>							
	A. STAFF/RESIDENT TRAINING			12,000.00		12,000.00		
	B. COMPUTER SOFTWARE UPGRADE			5,000.00		5,000.00		
	C. RESIDENT PROGRAMS TRANSPORTATION			5,500.00		5,500.00		
	D. RESIDENT TUTORING PROGRAM			12,500.00		12,500.00		
	E. RESIDENT WORK PROGRAM			12,000.00		12,000.00		
	F. RESIDENT INITIATIVES SUPPLIES			10,000.00		10,000.00		
	G. RESIDENT APPRENTICESHIP CARPENTRY PROGRAM			16,000.00		16,000.00		
	H. RESIDENT INITIATIVES COOR. ASST.			30,000.00		30,000.00		
	I. SR CITIZENS PROGRAM COORDINATOR			18,000.00		18,000.00		
	J. SERVICE/ATHLETIC COOR AIDE			24,000.00		24,000.00		
	K. FRINGE BENEFITS/TAXES			12,000.00		12,000.00		
	SUB TOTAL SOFT COSTS			157,000.00		157,000.00	157,000.00	
	L. COMPUTER/OFFICE EQUIP			25,000.00		25,000.00	25,000.00	
	SUB TOTAL HARD COSTS			25,000.00		25,000.00	25,000.00	
	TOTAL 1408	<b>1408</b>		182,000.00		182,000.00	182,000.00	
	<b>1410 ADMIN COSTS</b>							
	A. CFP ACCOUNT CLERK			6,000.00		6,000.00	6,000.00	
	B. CFP ADMIN COORDINATOR			35,000.00		35,000.00	35,000.00	
	C. CFP MONITORING BY MAINT STAFF			6,000.00		6,000.00	6,000.00	
	TOTAL 1410	<b>1410</b>		47,000.00		47,000.00	47,000.00	
	PAGE TOTAL			411,050.00		411,050.00		
1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.				2) To be completed for the Performance and Evaluation Report				
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date				

**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part II: Supporting Pages**

**U.S.Department of Housing and Urban Development  
Office of Public and Indian Housing LAFAYETTE HA 2002 CFP**

HA Name: <b>LAFAYETTE HOUSING AUTHORITY</b>				Capital Fund Grant Number <b>LA48P 005 50102</b>		FFY of Grant Approval <b>2002</b>		Bud Rev #1
Number/Name	General Description of Major Work Categories	Development Acct. Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Propose Work
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
	<b>1450 SITE IMPROVEMENTS</b>							
	DRAINAGE CORRECTIVE WORK AT C O CIRCLE		20	0		0	0	
	INSTALLATION OF CLEANOUTS			0		0	0	
	FENCING AT MLK			8,500.00		8,500.00	0	
	FENCING BET IRENE AND MAINT BLDG			44,000.00		44,000.00	17,653.55	
	SPEED BUMPS - C.O. CIRCLE			0		0	0	
	LANDSCAPING			19,000.00		19,000.00	13,507.56	
	UTILITY SYSTEM IMPROVMENTS			120,000.00		120,000.00	69,166.89	
	TOTAL 1450	<b>1450</b>		191,500.00		191,500.00	100,328.00	
	<b>1460 DWELLING IMPROV</b>							
MOSS	REPAIR KIT CABINETS			10,000.00		10,000.00		
SIMCOE	REPAIR KIT CABINETS			16,600.00		16,600.00		
MOSS ST	INSTALLATION OF FURNACES - 2 STORY UNITS		12	25,000.00		25,000.00		
SIMCOE ST	INSTALLATION OF FURNACES - 2 STORY UNITS		12	20,000.00		20,000.00		
C.O.CIRCLE	ROOF REPLACEMENT			5,500.00		5,500.00		
MLK	PAINTING OF 12 UNITS		12	20,200.00		20,200.00		
C.O.CIRCLE	INSTALL CENTRAL A/C UNITS (INCL ELEC)			0.00		0.00		
	INSTALL ATTIC INSULATION			0.00		0.00		
	TERMITE REPAIR			0.00		0.00		
	RAIN DIVERTERS			0.00		0.00		
MLK	REPLACE DOOR FRAMES			0.00		0.00		
	REPLACE/INSTALL DEADBOLT DOOR LOCKS			0.00		0.00		
	WEATHERSTRIOPP DOORS, THRESHOLD			0.00		0.00		
	REPLACE EXT DOORS (30 FRONT - 5 REAR)		35	0.00		0.00		
	INSTALL STORM DOORS		30	0.00		0.00		
	REPLACE TUB DRAIN BASKET			0.00		0.00		
	REPALCE BATH HEATER			0.00		0.00		
	REPAINT INTERIOR (52)		50	30,700.00		30,700.00		
SIMCOE	REPLACE TUB			0.00		0.00		
	REPLACE DRAIN BASKETS			0.00		0.00		
PHA WIDE	WINDOW BLINDS			2,000.00		2,000.00		
	TOTAL 1460	<b>1460</b>		130,000.00		130,000.00	114,140.25	
	PAGE TOTAL			321,500.00		321,500.00		

1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. 2) To be completed for the Performance and Evaluation Report

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part II: Supporting Pages**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing      LAFAYETTE HA 2002**

HA Name: <b>LAFAYETTE HOUSING AUTHORITY</b>				Capital Fund Grant Number <b>LA48P 005 50102</b>		FFY of Grant Approval <b>2002</b>		Bud Rev #1
Number/Name	General Description of Major Work Categories	Development Acct. Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Propose W
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
	<b>1465 DWELLING EQUIP</b>							
	A. APPLIANCES			15,200.00		15,200.00		
	B. FIRE EXTINGUISHERS			15,000.00		15,000.00		
	TOTAL 1465	<b>1465</b>		30,200.00		30,200.00	26,820.53	
	<b>1470 NON-DWELLING STRUC</b>							
	REN OVATE MAINT AREA FOR CLASSROOM/SHOP			18,610.00		18,610.00		
	REN OVATE MAINT AREA FOR MEETING ROOM/WORK AREA			20,610.30		20,610.30		
	REN OV EXIST ADMIN OFFICE			30,779.70		30,779.70		
	TOTAL 1470	<b>1470</b>		70,000.00		70,000.00	70,000.00	
	<b>1475 NON-DWELLING EQUIPMENT</b>							
	BLDG WASHER SYSTEM, TOOLS, EQUIP			25,000.00		25,000.00		
	TABLES AND CHAIRS			2,000.00		2,000.00		
	LAWN EQUIP			10,000.00		10,000.00		
	TOTAL 1475	<b>1475</b>		37,000.00		37,000.00	37,000.00	
	<b>1495 RELOCATION</b>	<b>1495</b>		0.00		0.00	0.00	
	<b>1502 CONTINGENCY</b>	<b>1502</b>		0.00		0.00	0.00	
	<b>1430 FEES AND COSTS</b>							
	A. A/E FEES			36,962.00		36,962.00		
	B. CONTRACT ACCOUN TING			0.00		0.00		
	C. CFP ANNUAL STATEMENT			2,500.00		2,500.00		
	D. PRINTING OF PLANS			1,000.00		1,000.00		
	E.. ADV/RECORDATION/MISC COSTS			40.00		40.00		
	TOTAL 1430	<b>1430</b>		40,502.00		40,502.00	37,415.05	
	PAGE TOTAL			177,702.00		177,702.00	171,235.58	
1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.				2) To be completed for the Performance and Evaluation Report				
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator				

**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part III: Implementation Schedule**

U.S.Department of Housing and Urban Development  
Office of Public and Indian Housing **LAFAYETTE HA 2002**

HA Name: <b>LAFAYETTE HOUSING AUTHORITY</b>	Capital Fund Grant Number <b>LA48P 005 50102</b>	FFY of Grant Approval <b>2002</b>	Bud Rev #1
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Number/Name	All Funds Obligated (Qtr Ending Date)			All Funds Expended (Qtr Ending Date)			Reasons for Revised target Dates
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
MOSS	09/30/04			09/30/05			
MOSS	09/30/04			09/30/05			
SIMCOE	09/30/04			09/30/05			
MACON RD	09/30/04			09/30/05			
C.O.CIRCLE	09/30/04			09/30/05			
MLK	09/30/04			09/30/05			
IRENE	09/30/04			09/30/05			
PHA WIDE	09/30/04			09/30/05			

1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.	2) To be completed for the Performance and Evaluation Report
Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrator

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**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part I: Summary**

**Attachment "M"  
U.S.Department of Housing and Urban Development  
Office of Public and Indian Housing**

HA Name: <b>LAFAYETTE HOUSING AUTHORITY</b>	Capital Fund Grant Number <b>LA48P 005 50103</b>	FFY of Grant Approval <b>2003-01</b>
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<input type="checkbox"/> Original Annual Statement	<input type="checkbox"/> Reserve for Disasters/Emergencies	<input type="checkbox"/> Revised Annual Statement (Revision Number ____ )
<input checked="" type="checkbox"/> Performance & Evaluation Report for Program Year Ending <b>03/31/04</b>		<input type="checkbox"/> Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CGP Funds	0.00			
2	1406 Operations	128,800.00		59,400.00	59,400.00
3	1408 Management Improvements Soft Costs	143,129.00		135,000.00	96,356.24
	Management Improvements Hard Costs	9,000.00		0.00	0.00
4	1410 Administration	47,000.00		44,000.00	0.00
5	1411 Audit	0.00		0.00	0.00
6	1415 Liquidated Damages	0.00		0.00	0.00
7	1430 Fees and Costs	35,000.00		20,000.00	0.00
8	1440 Acquisition	0.00		0.00	0.00
9	1450 Site Improvement	75,698.00		25,000.00	3,200.00
10	1460 Dwelling Structures	220,200.00		2,500.00	0.00
11	1465.1 Dwelling Equipment - Nonexpendable	30,200.00		13,516.33	13,516.33
12	1470 Nondwelling Structures	45,000.00		0.00	0.00
13	1475 Nondwelling Equipment	22,500.00		597.00	597.00
14	1485 Demolition	0.00		0.00	0.00
15	1490 Replacement Reserve	0.00		0.00	0.00
16	1492 Moving to Work Demonstration	0.00		0.00	0.00
17	1495.1 Relocation Costs	2,500.00		0.00	0.00
18	1498 Development Activities	0.00		0.00	0.00
19	1501 Collateralization Expenses or debt Service	0.00		0.00	0.00
20	1502 Contingency (May not exceed 8% of line 20)	6,671.00		0.00	0.00
21	<b>Amount of Annual Grant (Sum of Lines 2 - 19)</b>	<b>765,698.00</b>		<b>300,013.33</b>	<b>173,069.57</b>
22	Amount of Line 21 Related to LBP Activities	0.00			
23	Amount of Line 21 related to Section 504 Compliance	0.00			
24	Amount of Line 21 Related to Security Soft Costs	0.00			
25	Amount of Line 21 Related to Security Hard Costs	0.00			
26	Amount of Line 21 Related to Energy Conservation Measures	0.00			
		0.00			
		0.00			

Signature of Executive Director and Date  _____ May 15, 2004 _____ WALTER GUILLORY	Signature of Public Housing Director/Office of Native American Programs Administrator and Date
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**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part II: Supporting Pages**

U.S.Department of Housing and Urban Development  
Office of Public and Indian Housing **LAFAYETTE HA 2003-01 CFP**

HA Name: <b>LAFAYETTE HOUSING AUTHORITY</b>				Capital Fund Grant Number <b>LA48P 005 50103</b>		FFY of Grant Approval <b>2003-01</b>				
Number/Name	General Description of Major Work Categories	Development Acct. Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Propose Work		
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)			
PHA WIDE	<b>1406 OPERATIONS</b>	<b>1406</b>	16.8%							
	A. INSURANCE, STAFF SALARIES			42,000						
	B. TENMAST COMPUTER CONSULTANT			5,000						
	C. LOCAL COMPUTER CONSULTANT (MISSY HICKS)			3,000						
	D. ACCOUNT CLERK (OPERATING ACCOUNT)			12,000						
	E. RESIDENT INITIATIVES COORDINATOR (INCL FICA, ETC)			36,800						
	F. CONTRACT ACCOUNTING (OPERATING ACCOUNT)			30,000						
	TOTAL 1406			128,800		59,400.00	59,400.00			
	<b>1408 MANAGEMENT IMPROVEMENTS</b>									
	A. SECURITY PATROL			38,000						
	B. STAFF/RESIDENT TRAINING			12,000						
	C. COMPUTER SOFTWARE UPGRADE			6,289						
	D. RESIDENT PROGRAMS TRANSPORTATION			5,500						
	E. RESIDENT TUTORING PROGRAM			12,000						
	F. RESIDENT WORK PROGRAM			12,000						
G. RESIDENT INITIATIVES SUPPLIES	9,340									
H. SR CITIZENS PROGRAM COORDINATOR	12,000									
I. SERVICE PROGRAM STAFF	12,000									
J. ATHLETIC PROGRAM STAFF	18,000									
K. FRINGE BENEFITS/TAXES	6,000									
SUB TOTAL SOFT COSTS	143,129		135,000.00	96,356.24						
COMPUTER/OFFICE EQUIP	9,000									
SUB TOTAL HARD COSTS	9,000									
TOTAL 1408	152,129		96,356.24	96,356.24						
<b>1410 ADMIN COSTS</b>										
A. CFP ACCOUNT CLERK	6,000									
B. CFP ADMIN COORDINATOR (INCL FICA, ETC)	35,000									
C. CFP MONITORING BY MAINT STAFF	6,000									
TOTAL 1410	47,000	<b>1410</b>		44,000						
PAGE TOTAL			327,929.00							
1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. 2) To be completed for the Performance and Evaluation Report										
Signature of Executive Director and Date						Signature of Public Housing Director/Office of Native American Programs Administrator and Date				

**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part II: Supporting Pages**

U.S.Department of Housing and Urban Development  
Office of Public and Indian Housing **LAFAYETTE HA 2003-01 CFP**

HA Name: <b>LAFAYETTE HOUSING AUTHORITY</b>				Capital Fund Grant Number <b>LA48P 005 50103</b>		FFY of Grant Approval <b>2003-01</b>		
Number/Name	General Description of Major Work Categories	Development Acct. Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Propose Work
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA WIDE	<b>1450 SITE IMPROVEMENTS</b> INSTALL CLEANOUTS (282) FENCING AT MLK MISC SITEWORK FOR BLDGS SIDEWALK REPAIR LANDSCAPING UTILITY SYSTEM IMPROVEMENTS  TOTAL 1450	<b>1450</b>		42,500.00 0.00 23,100.00 5,000.00 2,000.00 3,098.00 <b>75,698.00</b>				
							25,000.00	3,200.00
MACON	<b>1460 DWELLING IMPROV</b> REPAIR KITCHEN CABINETS, PAINT KITCHENS RE-VENT WATER HEATERS (100) REPLACE 20 WATER HEATERS			68,700.00 30,000.00 5,000.00				
MOSS SIMCOE	REPLACE FURNACES REPLACE FURNACES			15,000.00 15,000.00				
MOSS SIMCOE	SEAL EXTERIOR WALLS OF 2 STORY BLDGS SEAL EXTERIOR WALLS OF 2 STORY BLDGS			0.00 0.00				
C.O. CIRCLE	RAIN DIVERTERS							
MLK	REPLACE DOOR FRAMES REPLACE/INSTALL DEADBOLT DOOR LOCKS WEATHERSTRIP DOORS, THRESHOLD REPLACE DOORS (50) REPLACE TUB DRAIN BASKET REPLACE BATH HEATER REPAINT INTERIOR OF 10 UNITS REPLACE 20 WATER HEATERS			18,000.00 7,500.00 10,000.00 10,000.00 15,000.00 1,000.00 9,000.00 5,000.00				
MOSS SIMCOE	REPLACE DRAIN BASKETS REPLACE TUB REPLACE DRAIN BASKETS  TOTAL 1460	<b>1460</b>		10,000.00 1,000.00 <b>220,200.00</b>				
							2,500.00	0.00
		<b>PAGE TOTAL</b>		<b>295,898.00</b>				
1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. 2) To be completed for the Performance and Evaluation Report								
Signature of Executive Director and Date						Signature of Public Housing Director/Office of Native American Programs Administrator and Date		

**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part II: Supporting Pages**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing LAFAYETTE HA 2003-**

HA Name: <b>LAFAYETTE HOUSING AUTHORITY</b>				Capital Fund Grant Number <b>LA48P 005 50103</b>		FFY of Grant Approval <b>2003-01</b>		
Number/Name	General Description of Major Work Categories	Development Acct. Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Propose W
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
	<b>1465 DWELLING EQUIP</b> A. APPLIANCES B. FIRE EXTINGUISHERS  TOTAL 1465	<b>1465</b>		15,200 15,000 30,200		13,516.33	13,516.33	
	<b>1470 NON-DWELLING STRUCTURES</b> MODIFY STORAGE AREA IN NEW MAINT BLDG RENOVATE EXIST MAINT AREA FOR MEETING ROOM/WORK AREA  TOTAL 1470	<b>1470</b>		20,000 25,000 45,000				
	<b>1475 NON-DWELLING EQUIPMENT</b> WHEELED TRASH CONTAINERS (325 @ \$85) LAWN EQUIP  TOTAL 1475	<b>1475</b>		14,500 8,000 22,500		597.00	597.00	
	<b>1495 RELOCATION</b>	<b>1495</b>		2,500				
	<b>1502 CONTINGENCY</b>	<b>1502</b>		6,671				
	<b>1430 FEES AND COSTS</b> A. A/E FEES B. CONTRACT ACCOUNTING C. CFP ANNUAL STATEMENT D. PRINTING OF PLANS E. ADV/RECORDATION/MISC COSTS  TOTAL 1430	<b>1430</b>		25,000 6,000 2,500 1,000 5,000 35,000		20,000.00	0.00	
	<b>PAGE TOTAL</b>			141,871.00				

1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement. 2) To be completed for the Performance and Evaluation Report

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator

**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part III: Implementation Schedule**

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing **LAFAYETTE HA 2003-1**

HA Name: <b>LAFAYETTE HOUSING AUTHORITY</b>	Capital Fund Grant Number <b>LA48P 005 50103</b>	FFY of Grant Approval <b>2003-01</b>
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Number/Name	All Funds Obligated (Qtr Ending Date)			All Funds Expended (Qtr Ending Date)			Reasons for Revised target Dates
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
MOSS	09/30/05			09/30/06			
MOSS	09/30/05			09/30/06			
SIMCOE	09/30/05			09/30/06			
MACON RD	09/30/05			09/30/06			
C.O. CIRCLE	09/30/05			09/30/06			
MLK	09/30/05			09/30/06			
IRENE	09/30/05			09/30/06			
PHA WIDE	09/30/05			09/30/06			

1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.	2) To be completed for the Performance and Evaluation Report
Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrator

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**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part III: Implementation Schedule**

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing

LAFAYETTE HA 2003 CFP DISASTER

HA Name: <b>LAFAYETTE HOUSING AUTHORITY</b>				Capital Fund Grant Number <b>LA48P 005 50203</b>		FFY of Grant Approval <b>2003</b>		
Number/Name	All Funds Obligated (Qtr Ending Date)			All Funds Expended (Qtr Ending Date)			Reasons for Revised target Dates	
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)		
1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.				2) To be completed for the Performance and Evaluation Report				
Signature of Executive Director and Date				Signature of Public Housing Director/Office of Native American Programs Administrator and Date				

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**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part I: Summary**

**Attachment "O"**  
U.S.Department of Housing and Urban Development  
Office of Public and Indian Housing **Lafayette 2003-02 CFP**

HA Name: <b>LAFAYETTE HOUSING AUTHORITY</b>	Capital Fund Grant Number <b>LA48P 005 50303</b>	FFY of Grant Approval <b>2003-02</b>
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Original Annual Statement       Reserve for Disasters/Emergencies       Revised Annual Statement (Revision Number  )  
 Performance & Evaluation Report for Program Year Ending 03/31/04       Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non-CGP Funds	0.00		0.00	0.00
2	1406 Operations	30,000.00		0.00	0.00
3	1408 Management Improvements Soft Costs	30,120.00		0.00	0.00
	Management Improvements Hard Costs	0.00		0.00	0.00
4	1410 Administration	10,000.00		0.00	0.00
5	1411 Audit	0.00		0.00	0.00
6	1415 Liquidated Damages	0.00		0.00	0.00
7	1430 Fees and Costs	6,000.00		0.00	0.00
8	1440 Acquisition	0.00		0.00	0.00
9	1450 Site Improvement	0.00		0.00	0.00
10	1460 Dwelling Structures	72,000.00		0.00	0.00
11	1465.1 Dwelling Equipment - Nonexpendable	0.00		0.00	0.00
12	1470 Nondwelling Structures	0.00		0.00	0.00
13	1475 Nondwelling Equipment	0.00		0.00	0.00
14	1485 Demolition	0.00		0.00	0.00
15	1490 Replacement Reserve	0.00		0.00	0.00
16	1492 Moving to Work Demonstration	0.00		0.00	0.00
17	1495.1 Relocation Costs	0.00		0.00	0.00
18	1498 Development Activities	0.00		0.00	0.00
19	Collateralization Expenses or debt Service	0.00		0.00	0.00
20	1502 Contingency (May not exceed 8% of line 20)	4,480.00		0.00	0.00
21	<b>Amount of Annual Grant (Sum of Lines 2 - 19)</b>	<b>152,600.00</b>		<b>0.00</b>	<b>0.00</b>
22	Amount of Line 21 Related to LBP Activities	0.00			
23	Amount of Line 21 related to Section 504 Compliance	0.00			
24	Amount of Line 21 Related to Security Soft Costs	0.00			
25	Amount of Line 21 Related to Security Hard Costs	0.00			
26	Amount of Line 21 Related to Energy Conservation Measures	0.00			
		0.00			
		0.00			

Signature of Executive Director and Date  WALTER GUILLORY Date <u>May 1, 2004</u>	Signature of Public Housing Director/Office of Native American Programs Administrator and Date
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**Annual Statement - Performance and Evaluation Report  
Capital Fund Program (CFP)  
Part II: Supporting Pages**

**U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing**

**Lafayette 2003-02 CFP**

HA Name:				Capital Fund Grant Number		FFY of Grant Approval		
<b>LAFAYETTE HOUSING AUTHORITY</b>				<b>LA48P 005 50303</b>		<b>2003-02</b>		
Number/Name	General Description of Major Work Categories	Development Acct. Number	Quantity	Total Estimated Cost		Total Actual Cost		Status of Propose Work
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA WIDE	<b>1406 OPERATIONS</b> OPERATIONS	<b>1410</b>		30,000.00		0.00	0.00	
	<b>1408 MGMT IMPROVEMENTS</b> MGMT IMPROVEMENTS		30,120.00		0.00	0.00		
	<b>1410 ADMIN COSTS</b> A. CFP ADMIN COORDINATOR B. CFP MONITORING BY MAINT STAFF		5,000.00 5,000.00					
	TOTAL 1410		10,000.00		0.00	0.00		
	<b>1430 FEES AND COSTS</b> A. A/E FEES		6,000.00		0.00	0.00		
	<b>1460 DWELLING IMPROV</b> CO CIRCLE MACON RD MLK IRENE		4 4 4 4	16,000.00 18,000.00 18,000.00 17,000.00				
	ENLARGE ELEC SERVICE FOR 3 BR A/C UNITS		4	3,000.00				
				72,000.00		0.00	0.00	
	<b>1502 CONTINGENCY</b> PHA WIDE FEE FOR BONDS FOR HOMEOWNERSHIP			4,480.00		0.00	0.00	
			PAGE TOTAL		152,600.00		0.00	0.00

1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

2) To be completed for the Performance and Evaluation Report

Signature of Executive Director and Date

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

**Annual Statement - Performance and Evaluation Report  
 Capital Fund Program (CFP)  
 Part III: Implementation Schedule**

**U.S. Department of Housing and Urban Development**  
 Office of Public and Indian Housing

**Lafayette 2003-02 CFP**

HA Name: <b>LAFAYETTE HOUSING AUTHORITY</b>	Capital Fund Grant Number <b>LA48P 005 50303</b>	FFY of Grant Approval <b>2003-02</b>	
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Number/Name	All Funds Obligated (Qtr Ending Date)			All Funds Expended (Qtr Ending Date)			Reasons for Revised target Dates
	Original	Revised (1)	Actual (2)	Original	Revised (1)	Actual (2)	
LA 43-2	12/31/05		12/31/06				

1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.	2) To be completed for the Performance and Evaluation Report
Signature of Executive Director and Date	Signature of Public Housing Director/Office of Native American Programs Administrator and Date