

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

Small PHA Plan Update
Annual Plan for Fiscal Year: **2003**

FINAL

Newbern Housing Authority
709 Maple Drive
Newbern, TN 38059

TN075v01

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

**PHA Plan
Agency Identification**

PHA Name: Newbern Housing Authority

PHA Number: TN075

PHA Fiscal Year Beginning: (mm/yyyy) 7/2003

PHA Plan Contact Information:

Name: Jane Norsworthy, Executive Director

Phone: (731) 627-2142

TDD: (731) 627-2142

Email (if available): 'nhajn@charterbn.com'

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting:
(select all that apply)

- Main administrative office of the PHA
- PHA development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- Main administrative office of the local, county or State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

PHA Programs Administered:

- Public Housing and Section 8 Section 8 Only Public Housing Only

Annual PHA Plan Fiscal Year 2003

[24 CFR Part 903.7]

i. Table of Contents

Provide a table of contents for the Plan, including attachments, and a list of supporting documents available for public inspection. For Attachments, indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

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<input checked="" type="checkbox"/> Other (List below, providing each attachment name)	
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Attachment H – Performance and Evaluation Reports	

ii. Executive Summary

[24 CFR Part 903.7 9 (r)]

At PHA option, provide a brief overview of the information in the Annual Plan

1. **Summary of Policy or Program Changes**

The Newbern Housing Authority is not proposing any significant policy or program changes for FY2003.

2. **Capital Improvement Needs**

The NHA will participate in the Capital Fund Program in FY 2003. The projected amount of grant funds will be \$298,034.00 (based on actual FY 2002 amount). Our primary focus for the 2003 program year is:

PHA Wide – Replace ranges and refrigerators, and purchase a new vehicle.

TN075-03 – Renovation of 14 units including:

- Replace existing water lines and build pipe chases as required.
- Replace interior doors and hardware.
- Kitchen renovations (Replace range hoods, GFI outlets, range backsplashes, cabinets, sinks, faucets and drain lines)
- Bathroom renovations (Replace tubs and shower, new tub surrounds, bath accessories, medicine cabinets, lavatories, faucets, drain lines, new ceramic tile floors, vanities, exhaust fans).
- New heavy-duty screen doors.
- New light fixtures in kitchens, living rooms and dining rooms.
- Interior painting, drywall replacement, VCT select replacement and strip/wax/buff all VCT.
- Replace select concrete parking bays/sidewalks (if Housing Authority has sufficient CFP funds)

TN075-06 – Install asphalt shingles on select buildings, and replace select concrete parking bays/sidewalks (if Housing Authority has sufficient CFP funds)

3. **Demolition and Disposition**

The NHA has no proposed plans for demolition or disposition.

4. **Voucher Homeownership Program**

The NHA has no current plans to administer a Section 8 Homeownership program.

5. **Safety and Crime Prevention: PHDEP Plan**

Although the HUD Public Housing Drug Elimination Program has been eliminated, the NHA will make every effort to continue the same types of program activities; drug prevention training; tutoring/mentoring; educational enrichment; and community partners.

6. **Other Plan Actions**

The NHA has taken the necessary steps to ensure consistency of this Agency Plan with the most recent State of Tennessee Consolidated Housing Plan.

1. Summary of Policy or Program Changes for the Upcoming Year

In this section, briefly describe changes in policies or programs discussed in last year's PHA Plan that are not covered in other sections of this Update.

The Newbern Housing Authority is not proposing any significant policy or program changes for FY2003.

2. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Yes No: Is the PHA eligible to participate in the CFP in the fiscal year covered by this PHA Plan?

B. What is the amount of the PHA's estimated or actual (if known) Capital Fund Program grant for the upcoming year? **\$298,034.00**

C. Yes No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete the rest of Component 7. If no, skip to next component.

D. Capital Fund Program Grant Submissions

(1) Capital Fund Program 5-Year Action Plan

The Capital Fund Program 5-Year Action Plan is provided as Attachment **C**

(2) Capital Fund Program Annual Statement

The Capital Fund Program Annual Statement is provided as Attachment **B**

3. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If "No", skip to next component ; if "yes", complete one activity description for each development.)

2. Activity Description

Demolition/Disposition Activity Description (Not including Activities Associated with HOPE VI or Conversion Activities)	
1a. Development name:	
1b. Development (project) number:	
2. Activity type: Demolition <input type="checkbox"/> Disposition <input type="checkbox"/>	
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>	
4. Date application approved, submitted, or planned for submission: <u>(DD/MM/YY)</u>	
5. Number of units affected:	
6. Coverage of action (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development	
7. Relocation resources (select all that apply) <input type="checkbox"/> Section 8 for units <input type="checkbox"/> Public housing for units <input type="checkbox"/> Preference for admission to other public housing or section 8 <input type="checkbox"/> Other housing for units (describe below)	
8. Timeline for activity: a. Actual or projected start date of activity: b. Actual or projected start date of relocation activities: c. Projected end date of activity:	

4. Voucher Homeownership Program

[24 CFR Part 903.7 9 (k)]

- A. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to next component; if “yes”, describe each program using the table below (copy and complete questions for each program identified.)

B. Capacity of the PHA to Administer a Section 8 Homeownership Program
NOT APPLICABLE

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- Establishing a minimum homeowner downpayment requirement of at least 3 percent and requiring that at least 1 percent of the downpayment comes from the family's resources
- Requiring that financing for purchase of a home under its section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards
- Demonstrating that it has or will acquire other relevant experience (list PHA experience, or any other organization to be involved and its experience, below):

5. Safety and Crime Prevention: PHDEP Plan

Not Applicable due to deletion of HUD program

[24 CFR Part 903.7 (m)]

Exemptions Section 8 Only PHAs may skip to the next component PHAs eligible for PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

A. Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan? **No PHDEP funds available this fiscal year.**

B. What is the amount of the PHA's estimated or actual (if known) PHDEP grant for the upcoming year? \$ _____

C. Yes No Does the PHA plan to participate in the PHDEP in the upcoming year? If yes, answer question D. If no, skip to next component.

D. Yes No: The PHDEP Plan is attached at Attachment _____

6. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board (RAB) Recommendations and PHA Response

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are Attached at Attachment (File name) **The NHA Resident Advisory Board met on February 19, 2003. A comment was received on the status of future playground equipment for Obion, and on security lights for Obion.**

3. In what manner did the PHA address those comments? (select all that apply)

- The PHA changed portions of the PHA Plan in response to comments
A list of these changes is included
 - Yes No: below or **The NHA has proposed to purchase the security lights with funds from the Operating Budget.**
 - Yes No: at the end of the RAB Comments in Attachment ____.
- Considered comments, but determined that no changes to the PHA Plan were necessary. An explanation of the PHA's consideration is included at the at the end of the RAB Comments in Attachment _____. **The NHA considered the need for playground equipment, however it has been determined that there is limited justification for such equipment at this time.**
- Other: (list below) **NA**

B. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: (provide name here)

Tennessee Housing and Development Agency

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with specific initiatives contained in the Consolidated Plan. (list such initiatives below)
- Other: (list below)

3. PHA Requests for support from the Consolidated Plan Agency

- Yes No: Does the PHA request financial or other support from the State or local government agency in order to meet the needs of its public housing residents or inventory? If yes, please list the 5 most important requests below:

4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below) **Not Applicable**

C. Criteria for Substantial Deviation and Significant Amendments

1. Amendment and Deviation Definitions

24 CFR Part 903.7(r)

PHAs are required to define and adopt their own standards of substantial deviation from the 5-year Plan and Significant Amendment to the Annual Plan. The definition of significant amendment is important because it defines when the PHA will subject a change to the policies or activities described in the Annual Plan to full public hearing and HUD review before implementation.

A. Substantial Deviation from the 5-year Plan:

1. **Changes to rent or admissions policies or organization of the waiting list.**
2. **Addition of non-emergency work, items (items not included in the Annual Statement of 5-Year Action Plan) or a change in the use or replacement reserves funds under the Capital Fund.**
3. **Any change with regard to demolition or disposition, designation, or homeownership programs or conversion activities.**

An exception to this definition will be made for any of the above that are adopted to reflect changes in HUD regulatory requirements.

B. Significant Amendment or Modification to the Annual Plan:

1. **Changes to rent or admissions policies or organization of the waiting list.**
2. **Addition of non-emergency work, items (items not included in the Annual Statement of 5-Year Action Plan) or a change in the use or replacement reserves funds under the Capital Fund.**
3. **Any change with regard to demolition or disposition, designation, or homeownership programs or conversion activities.**

An exception to this definition will be made for any of the above that are adopted to reflect changes in HUD regulatory requirements.

Attachment A

Supporting Documents Available for Review

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan (not required for this update)	5 Year and Annual Plans
X	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction/s in which the PHA is located and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Any policy governing occupancy of Police Officers in Public Housing <input type="checkbox"/> check here if included in the public housing A&O Policy	Annual Plan: Eligibility, Selection, and Admissions Policies
NA	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development <input type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
NA	Section 8 rent determination (payment standard) policies <input type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination

List of Supporting Documents Available for Review

Applicable & On Display	Supporting Document	Related Plan Component
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Results of latest binding Public Housing Assessment System (PHAS) Assessment	Annual Plan: Management and Operations
NA	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency
NA	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
NA	Any required policies governing any Section 8 special housing types <input type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
NA	Section 8 informal review and hearing procedures <input type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for any active grant year	Annual Plan: Capital Needs
NA	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants	Annual Plan: Capital Needs
NA	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing	Annual Plan: Capital Needs
X	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing §504 of the Rehabilitation Act and the Americans with Disabilities Act. See, PIH 99-52 (HA).	Annual Plan: Capital Needs
NA	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
NA	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
NA	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937	Annual Plan: Conversion of Public Housing
NA	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership

List of Supporting Documents Available for Review

Applicable & On Display	Supporting Document	Related Plan Component
NA	Policies governing any Section 8 Homeownership program (section _____ of the Section 8 Administrative Plan)	Annual Plan: Homeownership
NA	Cooperation agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies	Annual Plan: Community Service & Self-Sufficiency
NA	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
X	Section 3 documentation required by 24 CFR Part 135, Subpart E	Annual Plan: Community Service & Self-Sufficiency
NA	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
X	The most recent Public Housing Drug Elimination Program (PHDEP) semi-annual performance report	Annual Plan: Safety and Crime Prevention
X	PHDEP-related documentation: <ul style="list-style-type: none"> · Baseline law enforcement services for public housing developments assisted under the PHDEP plan; · Consortium agreement/s between the PHAs participating in the consortium and a copy of the payment agreement between the consortium and HUD (applicable only to PHAs participating in a consortium as specified under 24 CFR 761.15); · Partnership agreements (indicating specific leveraged support) with agencies/organizations providing funding, services or other in-kind resources for PHDEP-funded activities; · Coordination with other law enforcement efforts; · Written agreement(s) with local law enforcement agencies (receiving any PHDEP funds); and · All crime statistics and other relevant data (including Part I and specified Part II crimes) that establish need for the public housing sites assisted under the PHDEP Plan. 	Annual Plan: Safety and Crime Prevention
X	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G) <input type="checkbox"/> check here if included in the public housing A & O Policy	Pet Policy
X	The results of the most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U. S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
NA	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
NA	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

Annual Statement/Performance and Evaluation Report **ATTACHMENT B**
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1:
Summary

PHA Name: Newbern Housing Authority	Grant Type and Number Capital Fund Program: TN43P07550103 Capital Fund Program Replacement Housing Factor Grant No:	Federal FY of Grant: FY 2003
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Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending:
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	\$0.00			
2	1406 Operations	\$84.00			
3	1408 Management Improvements	\$0.00			
4	1410 Administration	\$300.00			
5	1411 Audit	\$0.00			
6	1415 liquidated Damages	\$0.00			
7	1430 Fees and Costs	\$43,250.00			
8	1440 Site Acquisition	\$0.00			
9	1450 Site Improvement	\$0.00			
10	1460 Dwelling Structures	\$229,620.00			
11	1465.1 Dwelling Equipment—Nonexpendable	\$1,180.00			
12	1470 Nondwelling Structures	\$0.00			
13	1475 Nondwelling Equipment	\$18,000.00			
14	1485 Demolition	\$0.00			
15	1490 Replacement Reserve	\$0.00			
16	1492 Moving to Work Demonstration	\$0.00			
17	1495.1 Relocation Costs	\$5,600.00			
18	1498 Mod Used for Development	\$0.00			
19	1502 Contingency	\$0.00			
20	Amount of Annual Grant: (sum of lines 2-19)	\$298,034.00			
21	Amount of line 20 Related to LBP Activities	\$0.00			
22	Amount of line 20 Related to Section 504 Compliance	\$0.00			
23	Amount of line 20 Related to Security	\$36,000.00			
24	Amount of line 20 Related to Energy Conservation Measure	\$70,130.00			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Newbern Housing Authority		Grant Type and Number Capital Fund Program #: TN43P07550103 Capital Fund Program Replacement Housing Factor #:			Federal FY of Grant: 2003			
Development Number Name/PHA activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA Wide	Operations	1406	1	\$84.00				
PHA Wide	Advertising	1410	1	\$300.00				
PHA Wide	A/E Design Fee	1430	1	\$16,073.00				
PHA Wide	A/E Inspection Fee	1430	1	\$10,677.00				
PHA Wide	Clerk of the Works	1430	1	\$12,000.00				
PHA Wide	Planning Fees	1430	1	\$4,500.00				
TN075-003	Replace parking bays/walks	1450	0	\$0.00				
TN075-003	Replace water lines& build pipe chases	1460	14	\$42,000.00				
TN075-003	Replace interior doors & hardware	1460	126	\$25,200.00				
TN075-003	Replace range hoods	1460	14	\$2,800.00				
TN075-003	Install GFI protected outlets in kitchens	1460	14	\$2,800.00				
TN075-003	Install dedicated circuit & outlet at refrigerator	1460	14	\$1,050.00				
TN075-003	Install backsplash a range	1460	14	\$1,120.00				
TN075-003	Replace kitchen cabinets	1460	14	\$28,000.00				
TN075-003	Replace kitchen sinks	1460	14	\$2,800.00				
TN075-003	Replace kitchen sink faucets, stops and drain lines	1460	14	\$2,100.00				
TN075-003	Replace bathtubs	1460	14	\$9,800.00				
TN075-003	Replace tub and shower valves	1460	14	\$4,200.00				
TN075-003	Remove existing / install new tub surround	1460	14	\$7,000.00				
TN075-003	Replace all bath accessories	1460	14	\$2,100.00				
TN075-003	Replace medicine cabinets	1460	14	\$2,100.00				
TN075-003	Replace water closets	1460	14	\$3,500.00				
TN075-003	Replace wall hung lavatory with drop-in type	1460	14	\$2,100.00				
TN075-003	Replace lavatory faucets, stops and drain lines	1460	14	\$2,100.00				
TN075-003	Remove existing / install new ceramic tile in bathrooms	1460	14	\$6,650.00				
TN075-003	Install new bathroom vanities	1460	14	\$2,800.00				
TN075-003	Install new bathroom exhaust fans	1460	14	\$2,100.00				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Newbern Housing Authority		Grant Type and Number Capital Fund Program #: TN43P07550103 Capital Fund Program Replacement Housing Factor #:			Federal FY of Grant: 2003			
Development Number Name/PHA activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work
				Original	Revised	Funds Obligated	Funds Expended	
TN075-003	Remove existing / install new heavy duty aluminum screen doors	1460	120	\$36,000.00				
TN075-003	Replace kitchen light fixture	1460	14	\$2,100.00				
TN075-003	Replace dining room light fixture	1460	14	\$1,400.00				
TN075-003	Install new light fixture in living room ceiling	1460	14	\$2,800.00				
TN075-003	Replace selected drywall wall and ceilings	1460	400	\$2,000.00				
TN075-003	Scrape, patch and paint all previously painted surfaces	1460	14	\$25,200.00				
TN075-003	Replace VCT	1460	2	\$3,600.00				
TN075-003	Strip, wax and buff all VCT	1460	14	\$4,200.00				
TN075-006	Replace existing concrete parking bays/sidewalks at dwelling units	1450	0	\$0.00				
TN075-006	Remove existing and install new asphalt shingles	1460	0	\$0.00				
TN075-001	Replace refrigerators	1465.1	2	\$660.00				
TN075-001	Replace ranges	1465.1	2	\$520.00				
TN075-003	Replace refrigerators	1465.1	0	\$0.00				
TN075-003	Replace ranges	1465.1	0	\$0.00				
TN075-006	Replace refrigerators	1465.1	0	\$0.00				
TN075-006	Replace ranges	1465.1	0	\$0.00				
PHA Wide	Purchase new vehicle	1475	1	\$18,000.00				
TN075-003	Reimburse tenants for moving expenses	1495.1	14	\$5,600.00				

Capital Fund Program Five-Year Action Plan ATTACHMENT C

Part I: Summary

PHA Name: Newbern Housing Authority				<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2004 PHA FY: 2004	Work Statement for Year 3 FFY Grant: 2005 PHA FY: 2005	Work Statement for Year 4 FFY Grant: 2006 PHA FY: 2006	Work Statement for Year 5 FFY Grant: 2007 PHA FY: 2007
	Annual Statement				
PHA Wide		\$61,754.00	\$56,354.00	\$62,114.00	\$61,024.00
TN075-001		\$0.00	\$0.00	\$17,500.00	\$4,400.00
TN075-003		\$220,080.00	\$220,080.00	\$196,820.00	\$0.00
TN075-006		\$16,200.00	\$21,600.00	\$21,600.00	\$232,610.00
CFP Funds Listed for 5-year planning		\$298,034.00	\$298,034.00	\$298,034.00	\$298,034.00
Replacement Housing Factor Funds		NA	NA	NA	NA

Annual Statement/Performance and Evaluation Report ATTACHMENT H
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1:
Summary

PHA Name: Newbern Housing Authority	Grant Type and Number Capital Fund Program: TN43P07550102 Capital Fund Program Replacement Housing Factor Grant No:	Federal FY of Grant: FY 2002
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 1)
 Performance and Evaluation Report for Period Ending: 12/31/02 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 Operations	\$0.00	\$33,501.00	\$0.00	\$0.00
3	1408 Management Improvements	\$0.00	\$824.00	\$524.00	\$524.00
4	1410 Administration	\$300.00	\$289.00	\$289.00	\$289.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$48,584.00	\$48,571.00	\$32,071.00	\$18,442.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$14,930.00	\$10,055.00	\$7,200.00	\$0.00
10	1460 Dwelling Structures	\$206,520.00	\$201,080.00	\$201,080.00	\$0.00
11	1465.1 Dwelling Equipment—Nonexpendable	\$17,700.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$10,000.00	\$3,715.00	\$2,715.00	\$2,715.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00
18	1498 Mod Used for Development	\$0.00	\$0.00	\$0.00	\$0.00
19	1502 Contingency	\$0.00	\$0.00	\$0.00	\$0.00
20	Amount of Annual Grant: (sum of lines 2-19)	\$298,034.00	\$298,034.00	\$243,878.00	\$21,970.00
21	Amount of line 20 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
22	Amount of line 20 Related to Section 504 Compliance	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 20 Related to Security	\$21,000.00	\$23,855.00	\$21,000.00	\$0.00
24	Amount of line 20 Related to Energy Conservation Measures	\$161,400.00	\$143,420.00	\$143,420.00	\$0.00

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Newbern Housing Authority		Grant Type and Number Capital Fund Program #: TN43P07550102 Capital Fund Program Replacement Housing Factor #:				Federal FY of Grant: FY 2002			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Proposed Work	
				Original	Revised	Funds Obligated	Funds Expended		
PHA Wide	Operations	1406	1	\$0.00	\$33,501.00	\$0.00	\$0.00	Pending	
PHA Wide	Purchase computer hardware	1408	1	\$0.00	\$824.00	\$524.00	\$524.00	Contracted	
PHA Wide	Advertising	1410	1	\$300.00	\$289.00	\$289.00	\$289.00	Completed	
PHA Wide	A/E Design Fee	1430	1	\$18,410.00	\$18,442.00	\$18,442.00	\$18,442.00	Completed	
PHA Wide	A/E Inspection Fee	1430	1	\$13,674.00	\$13,629.00	\$13,629.00	\$0.00	Contracted	
PHA Wide	Clerk of the Works	1430	1	\$12,000.00	\$12,000.00	\$0.00	\$0.00	Contracted	
PHA Wide	Planning Fees	1430	1	\$4,500.00	\$4,500.00	\$0.00	\$0.00	Pending	
TN075-001	Replace parking bays/walks	1450	1	\$11,930.00	\$7,200.00	\$7,200.00	\$0.00	Contracted	
TN075-003	Construct shelter at bus stop	1450	1	\$3,000.00	\$2,855.00	\$0.00	\$0.00	Contracted	
TN075-001	Install new asphalt shingles	1460	132 sq	\$17,820.00	\$15,010.00	\$15,010.00	\$0.00	Contracted	
TN075-003	Install new asphalt shingles	1460	200 sq	\$27,000.00	\$21,650.00	\$21,650.00	\$0.00	Contracted	
TN075-006	New HVAC units	1460	31	\$130,200.00	\$130,400.00	\$130,400.00	\$0.00	Contracted	
TN075-006	Install security screen doors	1460	60	\$18,000.00	\$21,000.00	\$21,000.00	\$0.00	Contracted	
TN075-006	Replace gas water heaters	1460	30	\$13,500.00	\$13,020.00	\$13,020.00	\$0.00	Contracted	
TN075-001	Replace refrigerators	1465.1	0	\$0.00	\$0.00	\$0.00	\$0.00	Deleted	
TN075-001	Replace ranges	1465.1	0	\$0.00	\$0.00	\$0.00	\$0.00	Deleted	
TN075-003	Replace refrigerators	1465.1	0	\$0.00	\$0.00	\$0.00	\$0.00	Deleted	
TN075-003	Replace ranges	1465.1	0	\$0.00	\$0.00	\$0.00	\$0.00	Deleted	
TN075-006	Replace refrigerators	1465.1	30	\$9,900.00	\$0.00	\$0.00	\$0.00	Deleted	
TN075-006	Replace ranges	1465.1	30	\$7,800.00	\$0.00	\$0.00	\$0.00	Deleted	
PHA Wide	Purchase computer hardware	1475	1	\$10,000.00	\$3,715.00	\$2,715.00	\$2,715.00	Contracted	

Required Attachment D: Resident Member on the PHA Governing Board

1. Yes No: Does the PHA governing board include at least one member who is directly assisted by the PHA this year? (if no, skip to #2)

A. Name of resident member(s) on the governing board:

Judy Jordan
205A Flower Valley Drive
Newbern, TN

B. How was the resident board member selected: (select one)?

- Elected
 Appointed

C. The term of appointment is (include the date term expires): **June 2006**

2. A. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not? **Not Applicable**

- the PHA is located in a State that requires the members of a governing board to be salaried and serve on a full time basis
 the PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.
 Other (explain):

B. Date of next term expiration of a governing board member: **Not Applicable**

C. Name and title of appointing official(s) for governing board (indicate appointing official for the next position): **Not Applicable**

Required Attachment E: Membership of the Resident Advisory Board or Boards

List members of the Resident Advisory Board or Boards: (If the list would be unreasonably long, list organizations represented or otherwise provide a description sufficient to identify how members are chosen.)

Charlotte Permenter
127 Jones St.
Newbern, TN 38059

R. Inez Evertt
412 A Rose Ct.
Newbern, TN 38059

Martha White
704 Maple Dr.
Newbern, TN 38059

Kimberly Chilcutt
827 Spring Valley Dr.
Obion, TN 38240

Attachment F:

(B) Voluntary Conversion Initial Assessments

- a. How many of the PHA’s developments are subject to the Required Initial Assessments? **All three (Assessment completed in FY2002)**
- b. How many of the PHA’s developments are not subject to the Required Initial Assessments based on exemptions (e.g., elderly and/or disabled developments not general occupancy projects)? **None (Assessment completed in FY2002)**
- c. How many Assessments were conducted for the PHA’s covered developments? **Three (Assessment completed in FY2002)**
- d. Identify PHA developments that may be appropriate for conversion based on the Required Initial Assessments:

Development Name	Number of Units
None	

- a. If the PHA has not completed the Required Initial Assessments, describe the status of these assessments. **Not Applicable (Assessment completed in FY2002)**

Attachment G: - Admission Policy for Deconcentration

- a. Yes No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.
- b. Yes No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete.

If yes, list these developments as follows:

Deconcentration Policy for Covered Developments			
Development Name:	Number of Units	Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]	Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]

