

# PHA Plans

5 Year Plan for Federal Fiscal Years 2002 - 2006  
Annual Plan for Federal Fiscal Year 2003

## **PA 060**

### **Housing Authority of Northumberland County**

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**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN  
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

**PHA Plan  
Agency Identification**

**PHA Name:** Housing Authority of Northumberland County

**PHA Number:** PA060

**PHA Fiscal Year Beginning: (mm/yyyy)** April 1,2003

**Public Access to Information**

**Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)**

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

**Display Locations For PHA Plans and Supporting Documents**

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

**5-YEAR PLAN**  
**PHA FISCAL YEARS 2000 - 2004**  
[24 CFR Part 903.5]

**A. Mission**

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: (state mission here)

The Housing Authority of Northumberland County shall at all times develop and operate each project and activity solely for the purpose of providing decent, safe and sanitary housing for eligible families in a manner that promotes serviceability, economy, efficiency and stability of these activities, along with the social well-being of the families.

The Housing Authority of Northumberland County is also committed to the mission of assisting our residents in achieving a life based on the family entered values of education, vocation, recreation and other factors which promote self-esteem and self-sufficiency through an economically sound housing program. To this end our mission addresses the needs of each family member, viewing them as a potential learner and earner.

**B. Goals**

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

**HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.**

- PHA Goal: Expand the supply of assisted housing  
Objectives:
- Apply for additional rental vouchers:
- Reduce public housing vacancies:

- Leverage private or other public funds to create additional housing opportunities:
- Acquire or build units or developments
- Other (list below)

*Status: Applied for additional Section 8 Vouchers. In August 2002, received 96 additional vouchers to provide more affordable housing to very low income families and individuals.*

*Leveraged other public funds to create additional housing opportunities. Developed 18 additional elderly units at Roosevelt Court in Kulpmont, PA with grants from the County and State.*

- PHA Goal: Improve the quality of assisted housing
- Objectives:
  - Improve public housing management: (PHAS score)
  - Improve voucher management: (SEMAP score)
  - Increase customer satisfaction:
  - Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections)
  - Renovate or modernize public housing units:
  - Demolish or dispose of obsolete public housing:
  - Provide replacement public housing:
  - Provide replacement vouchers:
  - Other: (list below)

*Status: Capital Fund Program is proceeding on schedule.*

- PHA Goal: Increase assisted housing choices
- Objectives:
  - Provide voucher mobility counseling:
  - Conduct outreach efforts to potential voucher landlords
  - Increase voucher payment standards
  - Implement voucher homeownership program:
  - Implement public housing or other homeownership programs:
  - Implement public housing site-based waiting lists:
  - Convert public housing to vouchers:
  - Other: (list below)

*Status: Progressing with the renovation of two residential units for homeownership by low income families.*

**HUD Strategic Goal: Improve community quality of life and economic vitality**

- PHA Goal: Provide an improved living environment

Objectives:

- Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
- Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
- Implement public housing security improvements:
- Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
- Other: (list below)

*Status: Recently completed a new locking system for all developments. Video cameras have been placed strategically at all entrances to our elderly development and parking lot. Additional lighting has also been installed in the parking lot.*

**HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals**

- PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

- Increase the number and percentage of employed persons in assisted families:
- Provide or attract supportive services to improve assistance recipients' employability:
- Provide or attract supportive services to increase independence for the elderly or families with disabilities.
- Other: (list below)

**HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans**

- PHA Goal: Ensure equal opportunity and affirmatively further fair housing

Objectives:

- Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
- Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
- Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
- Other: (list below)

*Status: When necessary, the Authority modifies housing units for tenants with various disabilities such as handicap ramps, grab bars and bathroom modifications.*

**Other PHA Goals and Objectives: (list below)**

**Objective One B - Maintain effective management of Authority**

Develop procedure for measuring effective management of public housing and Section 8 programs – including objectives 2 and 4.

Determine procedures for measuring effectiveness of expansion of affordable housing options

Establish a policy and implementation procedures for granting incentives for exceptional performance.

**Objective Two B - Assure that Milton Towers continues to maximize its ability to service the needs of senior and disabled persons as demographic and economic character of target population evolves.**

Conduct a marketing analysis to determine how Milton Towers should evolve over the next 20 years. Consider the following:

How can Authority increase demand in order to maintain full occupancy?

Are establishing units for assisted living a feasible option (filling gap between independent living and a nursing home or returning to live with family)?

Would it be workable to partner with a hospital for provision of expanded personal care? How extensive should this involvement be?

Should Milton Towers be converted to a continuous care facility with apartments for independent living, the availability of expanded services as needed, and the provision of nursing home care?

Develop short-term and long-term strategies.

**Objective Three B - Expand affordable housing options throughout the County with an emphasis on homeownership.**

Establish a nonprofit [501©3] housing corporation associated with the Authority as the vehicle for expanding affordable housing options.

Develop short-term and long-term strategies

**Objective Four B - Increase utilization of Hepburn and Filbert as temporary communities of opportunities**

Strengthen Family Self Sufficiency Program

Expand home-earnship opportunities

With assistance of nonprofit housing corporation, review feasibility of selling some existing units and rebuilding them in other parts of County

**Annual PHA Plan**  
**PHA Fiscal Year 2000**  
[24 CFR Part 903.7]

**i. Annual Plan Type:**

Select which type of Annual Plan the PHA will submit.

**Standard Plan**

**Streamlined Plan:**

- High Performing PHA**
- Small Agency (<250 Public Housing Units)**
- Administering Section 8 Only**

**Troubled Agency Plan**

**ii. Executive Summary of the Annual PHA Plan**

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

The Housing Authority of Northumberland County has prepared this Agency Plan in compliance with Section 511 of the Quality Housing and Work Responsibility Act of 1998 and the ensuing HUD requirements.

This Agency Plan represents the Housing Authority's commitment to its mission to promote adequate and affordable housing, economic opportunity and suitable living environment free from discrimination for residents of Northumberland County. The Authority has established the following goals and objectives to further its mission:

1. Expand the supply of assisted housing:
  - Applying for additional rental vouchers; and
  - Reducing public housing vacancies
2. Improve the quality of assisted housing:
  - Making our public housing units more marketable to the community'
  - Increasing the waiting list; and
  - Renovating or modernizing public housing units.
3. Increase assisted housing choices:
  - Conducting outreach efforts to potential voucher landlords

4. Provide an improved living environment

Implement public housing security improvements thorough modernization and education efforts

5. Promote self-sufficiency and asset development of assisted households.

6. Ensuring equal opportunity and affirmatively further fair housing:

Continue to ensure access to assisted housing, regardless of race, color, religion, national origin, sex, familial status and disability;

Continue affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion, national origin, sex, familial status and disability; and

Continue affirmative measures to ensure accessible housing to persons with a variety of disabilities regardless of unit size required.

**Objective One B Maintain effective management of Authority**

Develop procedure for measuring effective management of public housing and Section 8 programs—including objectives 2 and 4.

Determine procedures for measuring effectiveness of expansion of affordable housing options.

Establish a policy and implementation procedures for granting incentives for exceptional performance.

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Conduct a marketing analysis to determine how Milton Towers should evolve over the next 20 years. Consider the following:

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Should Milton Towers be converted to a continuous care facility with apartments for independent living, the availability of expanded services as needed, and the provision of nursing home care?

Develop short-term and long-term strategies.

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Establish a nonprofit [501©3] housing corporation associated with the Authority as the vehicle for expanding affordable housing options.

Develop short-term and long-term strategies

**Objective Four B - Increase utilization of Hepburn and Filbert as temporary communities of opportunities**

Strengthen Family Self Sufficiency Program

Expand home-earnship opportunities

With assistance of nonprofit housing corporation, review feasibility of selling some existing units and rebuilding them in other parts of County

This Plan, statements, budget summary, policies and other documentation set forth in the Annual Plan all lead towards the accomplishment of our goals and objectives. Taken as a whole, they outline a comprehensive approach toward our goals and objectives and are consistent with the community's characteristics and plans.

**iii. Annual Plan Table of Contents**

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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**Attachments**

Indicate which attachments are provided by selecting all that apply. Provide the attachment’s name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- Admissions Policy for Deconcentration – *Attachment A*
- FY 2003 Capital Fund Program Annual Statement – *Attachment I (pa060c01)*
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)

Optional Attachments:

- PHA Management Organizational Chart
- FY 2000 Capital Fund Program 5 Year Action Plan
- Public Housing Drug Elimination Program (PHDEP) Plan

- Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text) – *Covered in PHA Plan text.*
- Other (List below, providing each attachment name)  
*Resident Member on PHA Governing Board – Attachment B.*  
*Membership of the Resident Advisory Board – Attachment C.*  
*PHAS Action Plan – Attachment D.*  
*Voluntary Conversion Assessment – Attachment E.*  
*Amendment and Deviation Definitions – Attachment F.*  
*Capital Fund Program Performance and Evaluation Report 2001 – Attachment G (pa060a03).*  
*Capital Fund Program Performance and Evaluation Report 2002 – Attachment H (pa060b03).*

### Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

| <b>List of Supporting Documents Available for Review</b> |   |  |
|--|---|--|
| <b>Applicable &amp; On Display</b>                       | <b>Supporting Document</b>  | <b>Applicable Plan Component</b>                             |
| X  | PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations  | 5 Year and Annual Plans                                      |
| X  | State/Local Government Certification of Consistency with the Consolidated Plan  | 5 Year and Annual Plans                                      |
| X  | Fair Housing Documentation:<br>Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement. | 5 Year and Annual Plans                                      |
| X  | Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction  | Annual Plan:<br>Housing Needs                                |
| X  | Most recent board-approved operating budget for the public housing program  | Annual Plan:<br>Financial Resources;                         |
| X  | Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]  | Annual Plan: Eligibility, Selection, and Admissions Policies |
| X  | Section 8 Administrative Plan   | Annual Plan: Eligibility, Selection, and Admissions Policies |
|  | Public Housing Deconcentration and Income Mixing  | Annual Plan: Eligibility,                                    |

| <b>List of Supporting Documents Available for Review</b> |  |  |
|--|--|--|
| <b>Applicable &amp; On Display</b>                       | <b>Supporting Document</b>   | <b>Applicable Plan Component</b>           |
| X  | Documentation:<br>1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and<br>2. Documentation of the required deconcentration and income mixing analysis | Selection, and Admissions Policies         |
|  | Public housing rent determination policies, including the methodology for setting public housing flat rents<br><input checked="" type="checkbox"/> check here if included in the public housing A & O Policy   | Annual Plan: Rent Determination            |
|  | Schedule of flat rents offered at each public housing development<br><input checked="" type="checkbox"/> check here if included in the public housing A & O Policy   | Annual Plan: Rent Determination            |
|  | Section 8 rent determination (payment standard) policies<br><input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan  | Annual Plan: Rent Determination            |
| X  | Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)   | Annual Plan: Operations and Maintenance    |
|  | Public housing grievance procedures<br><input checked="" type="checkbox"/> check here if included in the public housing A & O Policy   | Annual Plan: Grievance Procedures          |
|  | Section 8 informal review and hearing procedures<br><input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan  | Annual Plan: Grievance Procedures          |
| X  | The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year   | Annual Plan: Capital Needs                 |
| X  | Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant  | Annual Plan: Capital Needs                 |
|  | Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)   | Annual Plan: Capital Needs                 |
| N/A  | Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing  | Annual Plan: Capital Needs                 |
| N/A  | Approved or submitted applications for demolition and/or disposition of public housing   | Annual Plan: Demolition and Disposition    |
| N/A  | Approved or submitted applications for designation of public housing (Designated Housing Plans)  | Annual Plan: Designation of Public Housing |
| N/A  | Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act  | Annual Plan: Conversion of Public Housing  |

| <b>List of Supporting Documents Available for Review</b> |   |   |
|--|---|---|
| <b>Applicable &amp; On Display</b>                       | <b>Supporting Document</b>  | <b>Applicable Plan Component</b>                  |
| X  | Approved or submitted public housing homeownership programs/plans   | Annual Plan: Homeownership                        |
| N/A  | Policies governing any Section 8 Homeownership program<br><input type="checkbox"/> check here if included in the Section 8 Administrative Plan  | Annual Plan: Homeownership                        |
| X  | Any cooperative agreement between the PHA and the TANF agency   | Annual Plan: Community Service & Self-Sufficiency |
| X  | FSS Action Plan/s for public housing and/or Section 8   | Annual Plan: Community Service & Self-Sufficiency |
| X  | Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports  | Annual Plan: Community Service & Self-Sufficiency |
| N/A  | The most recent Public Housing Drug Elimination Program (PHDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)                        | Annual Plan: Safety and Crime Prevention          |
| X  | The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings | Annual Plan: Annual Audit                         |
| N/A  | Troubled PHAs: MOA/Recovery Plan  | Troubled PHAs                                     |
|  | Other supporting documents (optional)<br>(list individually; use as many lines as necessary)  | (specify as needed)                               |
|  |   |   |

## **1. Statement of Housing Needs**

[24 CFR Part 903.7 9 (a)]

### **A. Housing Needs of Families in the Jurisdiction/s Served by the PHA**

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

| <b>Housing Needs of Families in the Jurisdiction<br/>by Family Type</b> |                |                       |               |                |                       |             |                  |
|---|----------------|-----------------------|---------------|----------------|-----------------------|-------------|------------------|
| <b>Family Type</b>  | <b>Overall</b> | <b>Afford-ability</b> | <b>Supply</b> | <b>Quality</b> | <b>Access-ibility</b> | <b>Size</b> | <b>Loca-tion</b> |
| Income <= 30% of AMI  | 205            | 1                     | 1             | 1              | 1                     | 1           | 1                |
| Income >30% but <=50% of AMI  | 62             | 1                     | 1             | 1              | 1                     | 1           | 1                |
| Income >50% but   | 5              | 1                     | 1             | 1              | 1                     | 1           | 1                |

| Housing Needs of Families in the Jurisdiction<br>by Family Type |         |                    |        |         |                    |      |               |
|---|---------|--------------------|--------|---------|--------------------|------|---------------|
| Family Type   | Overall | Afford-<br>ability | Supply | Quality | Access-<br>ibility | Size | Loca-<br>tion |
| <80% of AMI   |         |                    |        |         |                    |      |               |
| Elderly   | 2       | 1                  | 1      | 1       | 1                  | 1    | 1             |
| Families with<br>Disabilities                                   | 17      | 1                  | 1      | 1       | 3                  | 1    | 1             |
| Race/Ethnicity  | 8       | 1                  | 1      | 1       | 1                  | 1    | 1             |
| Race/Ethnicity  | 14      | 1                  | 1      | 1       | 1                  | 1    | 1             |
| Race/Ethnicity  | 125     | 1                  | 1      | 1       | 1                  | 1    | 1             |
| Race/Ethnicity  |         |                    |        |         |                    |      |               |

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s  
Indicate year:
- U.S. Census data: the Comprehensive Housing Affordability Strategy (“CHAS”) dataset
- American Housing Survey data  
Indicate year:
- Other housing market study  
Indicate year:
- Other sources: (list and indicate year of information)

Housing Authority’s waiting list for the public housing and Section 8 programs

## B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA’s waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

### Housing Needs of Families on the Waiting List

Waiting list type: (select one)

- Section 8 tenant-based assistance  
 Public Housing  
 Combined Section 8 and Public Housing  
 Public Housing Site-Based or sub-jurisdictional waiting list (optional)  
 If used, identify which development/subjurisdiction:

|   | # of families | % of total families | Annual Turnover |
|---|---------------|---------------------|-----------------|
| Waiting list total                                    | 80            |                     | 86              |
| Extremely low income <=30% AMI                        | 56            | 70%                 |                 |
| Very low income (>30% but <=50% AMI)                  | 21            | 26%                 |                 |
| Low income (>50% but <80% AMI)                        | 3             | 4%                  |                 |
| Families with children                                | 48            | 60%                 |                 |
| Elderly families                                      | 15            | 19%                 |                 |
| Families with Disabilities                            | 14            | 18%                 |                 |
| Race/ethnicity- Hispanic                              | 2             | 3%                  |                 |
| Race/ethnicity- African American                      | 3             | 4%                  |                 |
| Race/ethnicity- Caucasian                             | 75            | 93%                 |                 |
| Race/ethnicity  |               |                     |                 |
| Characteristics by Bedroom Size (Public Housing Only) |               |                     |                 |
| 1BR   | 34            | 43%                 |                 |
| 2 BR  | 29            | 37%                 |                 |
| 3 BR  | 15            | 19%                 |                 |
| 4 BR  | 2             | 1%                  |                 |
| 5 BR  | 0             | 0                   |                 |
| 5+ BR   | 0             | 0                   |                 |

Is the waiting list closed (select one)?  No  Yes

If yes:

How long has it been closed (# of months)?

Does the PHA expect to reopen the list in the PHA Plan year?  No  Yes

Does the PHA permit specific categories of families onto the waiting list, even if generally closed?  No  Yes

| Housing Needs of Families on the Waiting List   |               |                     |                 |
|---|---------------|---------------------|-----------------|
| Waiting list type: (select one)   |               |                     |                 |
| <input type="checkbox"/> Section 8 tenant-based assistance  |               |                     |                 |
| <input checked="" type="checkbox"/> Public Housing  |               |                     |                 |
| <input type="checkbox"/> Combined Section 8 and Public Housing  |               |                     |                 |
| <input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)  |               |                     |                 |
| If used, identify which development/subjurisdiction:  |               |                     |                 |
|   | # of families | % of total families | Annual Turnover |
| Waiting list total  | 34            |                     | 21              |
| Extremely low income <=30% AMI  | 30            | 88%                 |                 |
| Very low income (>30% but <=50% AMI)  | 2             | 6%                  |                 |
| Low income (>50% but <80% AMI)  | 2             | 6%                  |                 |
| Families with children  | 28            | 82%                 |                 |
| Elderly families  | 0             | 0%                  |                 |
| Families with Disabilities  | 2             | 6%                  |                 |
| Race/ethnicity- Hispanic  | 7             | 20%                 |                 |
| Race/ethnicity- African American  | 5             | 15%                 |                 |
| Race/ethnicity- Caucasian   | 22            | 65%                 |                 |
| Race/ethnicity  |               |                     |                 |
| Characteristics by Bedroom Size (Public Housing Only)   |               |                     |                 |
| 1BR   | 4             | 12%                 |                 |
| 2 BR  | 17            | 50%                 |                 |
| 3 BR  | 13            | 38%                 |                 |
| 4 BR  | 0             | 0%                  |                 |
| 5 BR  | 0             | 0%                  |                 |
| 5+ BR   |               |                     |                 |
| Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  |               |                     |                 |
| If yes:   |               |                     |                 |
| How long has it been closed (# of months)?  |               |                     |                 |
| Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes   |               |                     |                 |
| Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes |               |                     |                 |

### C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

**(1) Strategies**

**Need: Shortage of affordable housing for all eligible populations**

**Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:**

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

**Strategy 2: Increase the number of affordable housing units by:**

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

**Need: Specific Family Types: Families at or below 30% of median**

**Strategy 1: Target available assistance to families at or below 30 % of AMI**

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

**Need: Specific Family Types: Families at or below 50% of median**

**Strategy 1: Target available assistance to families at or below 50% of AMI**

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

**Need: Specific Family Types: The Elderly**

**Strategy 1: Target available assistance to the elderly:**

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

HANC has hired a Supportive Services Coordinator to identify the needs of the elderly/handicapped residents of Mahoning Towers, identify community supportive services providers to meet the needs of the tenants and provide coordination of those services to the tenants.

**Need: Specific Family Types: Families with Disabilities**

**Strategy 1: Target available assistance to Families with Disabilities:**

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available

- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

**Need: Specific Family Types: Races or ethnicities with disproportionate housing needs**

**Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:**

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

**Strategy 2: Conduct activities to affirmatively further fair housing**

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

**Other Housing Needs & Strategies: (list needs and strategies below)**

**(2) Reasons for Selecting Strategies**

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

## **2. Statement of Financial Resources**

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

| <b>Financial Resources:<br/>Planned Sources and Uses</b>                              |                   |                     |
|---|-------------------|---------------------|
| <b>Sources</b>  | <b>Planned \$</b> | <b>Planned Uses</b> |
| <b>1. Federal Grants (FY 2000 grants)</b>   |                   |                     |
| a) Public Housing Operating Fund  | \$355,485         |                     |
| b) Public Housing Capital Fund  | \$367,608         |                     |
| c) HOPE VI Revitalization   |                   |                     |
| d) HOPE VI Demolition   |                   |                     |
| e) Annual Contributions for Section 8 Tenant-Based Assistance                         | \$1,337,376       |                     |
| f) Public Housing Drug Elimination Program (including any Technical Assistance funds) |                   |                     |
| g) Resident Opportunity and Self-Sufficiency Grants                                   | \$62,444          |                     |
| h) Community Development Block Grant  |                   |                     |
| i) HOME   |                   |                     |
| Other Federal Grants (list below)   |                   |                     |
|   |                   |                     |
| <b>2. Prior Year Federal Grants (unobligated funds only) (list below)</b>             |                   |                     |
|   |                   |                     |
| <b>3. Public Housing Dwelling Rental Income</b>                                       | \$483,600         |                     |
| Excess Utilities  | \$9,600           |                     |
| * Non Dwelling Rental   | \$8,530           |                     |
| <b>4. Other income (list below)</b>   | \$4,200           |                     |
| Interest on Investment  | \$25,000          |                     |
|   |                   |                     |
| <b>4. Non-federal sources (list below)</b>  |                   |                     |

| Financial Resources:<br>Planned Sources and Uses |              |              |
|--|--------------|--------------|
| Sources  | Planned \$   | Planned Uses |
|  |              |              |
| <b>Total resources</b>                           | \$ 2,880,115 |              |

### **3. PHA Policies Governing Eligibility, Selection, and Admissions**

[24 CFR Part 903.7 9 (c)]

#### **A. Public Housing**

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

##### **(1) Eligibility**

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: (30 days)
- Other: (describe)

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe)

c.  Yes  No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d.  Yes  No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e.  Yes  No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

##### **(2) Waiting List Organization**

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists
- Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below)

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year?

2.  Yes  No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?  
If yes, how many lists?

3.  Yes  No: May families be on more than one list simultaneously  
If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- PHA main administrative office
- All PHA development management offices
- Management offices at developments with site-based waiting lists
- At the development to which they would like to apply
- Other (list below)

### **(3) Assignment**

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One
- Two
- Three or More

b.  Yes  No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

**(4) Admissions Preferences**

a. Income targeting:

Yes  No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
- Overhoused
- Underhoused
- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
- Other: (list below)

c. Preferences

1.  Yes  No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families

- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

1 Date and Time

Former Federal preferences:

- 1 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 1 Victims of domestic violence
  - Substandard housing
  - Homelessness
  - High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

**(5) Occupancy**

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA's Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list)

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

**(6) Deconcentration and Income Mixing**

a.  Yes  No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b.  Yes  No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply)

- Adoption of site-based waiting lists  
If selected, list targeted developments below:
- Employing waiting list "skipping" to achieve deconcentration of poverty or income mixing goals at targeted developments  
If selected, list targeted developments below:
- Employing new admission preferences at targeted developments  
If selected, list targeted developments below:
- Other (list policies and developments targeted below)

d.  Yes  No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

- Additional affirmative marketing
- Actions to improve the marketability of certain developments
- Adoption or adjustment of ceiling rents for certain developments
- Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
- Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

## **B. Section 8**

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

### **(1) Eligibility**

a. What is the extent of screening conducted by the PHA? (select all that apply)

- Criminal or drug-related activity only to the extent required by law or regulation
- Criminal and drug-related activity, more extensively than required by law or regulation
- More general screening than criminal and drug-related activity (list factors below)
- Other (list below): Advise Landlord to do background check on tenant.

- b.  Yes  No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- c.  Yes  No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- d.  Yes  No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)
- e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
- Criminal or drug-related activity
- Other (describe below): None

**(2) Waiting List Organization**

- a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)
- None
- Federal public housing
- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local program (list below)
- b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)
- PHA main administrative office
- Other (list below)

**(3) Search Time**

- a.  Yes  No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

- \*if actively seeking housing
- \*if unit needs repaired; and/or
- \*if handicapped or disabled household needs additional time

**(4) Admissions Preferences**

- a. Income targeting

Yes  No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1.  Yes  No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

1      Date and Time

Former Federal preferences

- 1 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)  
 Victims of domestic violence  
 Substandard housing  
 Homelessness  
 High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability  
 Veterans and veterans' families  
 Residents who live and/or work in your jurisdiction  
 Those enrolled currently in educational, training, or upward mobility programs  
 Households that contribute to meeting income goals (broad range of incomes)  
 Households that contribute to meeting income requirements (targeting)  
 Those previously enrolled in educational, training, or upward mobility programs  
 Victims of reprisals or hate crimes  
 Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application  
 Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for "residents who live and/or work in the jurisdiction" (select one)

- This preference has previously been reviewed and approved by HUD  
 The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers  
 Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

**(5) Special Purpose Section 8 Assistance Programs**

- a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
- Other (list below)

#### **4. PHA Rent Determination Policies**

[24 CFR Part 903.7 9 (d)]

##### **A. Public Housing**

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

##### **(1) Income Based Rent Policies**

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

2.  Yes  No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

2. If yes to question 2, list these policies below:

The family has lost eligibility for or is waiting an eligibility determination for a Federal, State, or local assistance program;

The family would be evicted as a result of the imposition of the minimum rent requirement;

The income of the family has decreased because of changed circumstance, including loss of employment;

A death in the family has occurred; and

Other circumstances determined appropriate and acceptable by the Housing Authority or the Department of Housing and Urban Development

c. Rents set at less than 30% than adjusted income

1.  Yes  No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

For the earned income of a previously unemployed household member

For increases in earned income

Fixed amount (other than general rent-setting policy)

If yes, state amount/s and circumstances below:

Fixed percentage (other than general rent-setting policy)

If yes, state percentage/s and circumstances below:

For household heads

For other family members

For transportation expenses

- For the non-reimbursed medical expenses of non-disabled or non-elderly families
- Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95<sup>th</sup> percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option

- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)\_\_\_\_\_
- Other (list below)

g.  Yes  No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

**(2) Flat Rents**

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below)  
Analysis of the operating cost for each development

**B. Section 8 Tenant-Based Assistance**

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

**(1) Payment Standards**

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)

## **(2) Minimum Rent**

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b.  Yes  No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

## **5. Operations and Management**

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

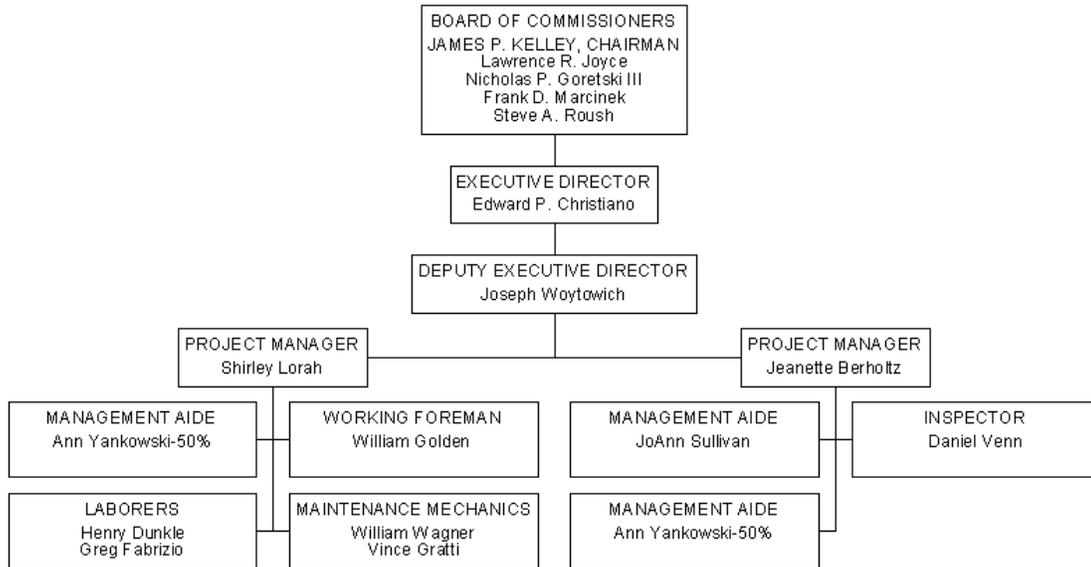
### **A. PHA Management Structure**

Describe the PHA's management structure and organization.

(select one)

- An organization chart showing the PHA's management structure and organization is attached.
- A brief description of the management structure and organization of the PHA follows:

## Housing Authority of Northumberland County Organization and Staffing Plan



**B. HUD Programs Under PHA Management**

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use “NA” to indicate that the PHA does not operate any of the programs listed below.)

| <b>Program Name</b>   | <b>Units or Families Served at Year Beginning</b> | <b>Expected Turnover</b> |
|---|---|--------------------------|
| Public Housing  | 200   | 21                       |
| Section 8 Vouchers  | 464   | 80                       |
| Section 8 Certificates  | Combined with Vouchers above                      |                          |
| Section 8 Mod Rehab   |   |                          |
| Special Purpose Section 8 Certificates/Vouchers (list individually) |   |                          |
| Public Housing Drug Elimination Program (PHDEP)                     |   |                          |
|   |   |                          |
|   |   |                          |
| Other Federal Programs(list individually)                           |   |                          |
|   |   |                          |
|   |   |                          |

**C. Management and Maintenance Policies**

List the PHA’s public housing management and maintenance policy documents, manuals and handbooks that contain the Agency’s rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

- Public Housing Maintenance and Management: (list below)                      Admission and Occupancy Policy (includes deconcentration policy,
- (1) Minimum Rent Policy, etc); Personnel Policy (including ethics policy); Procurement Policy; Capitalization Policy; Investment Policy; Right to Know Policy
  - (2) Section 8 Management: (list below) Administration Plan

## 6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

### A. Public Housing

1.  Yes  No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)
- PHA main administrative office
  - PHA development management offices
  - Other (list below)

### B. Section 8 Tenant-Based Assistance

1.  Yes  No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)
- PHA main administrative office
  - Other (list below)

## **7. Capital Improvement Needs**

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

### **A. Capital Fund Activities**

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

#### **(1) Capital Fund Program Annual Statement**

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (state name) pa060c01

-or-

The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

#### **(2) Optional 5-Year Action Plan**

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a.  Yes  No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name)

-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

## B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

- Yes  No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)  
b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:
2. Development (project) number:
3. Status of grant: (select the statement that best describes the current status)
  - Revitalization Plan under development
  - Revitalization Plan submitted, pending approval
  - Revitalization Plan approved
  - Activities pursuant to an approved Revitalization Plan underway

- Yes  No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?  
If yes, list development name/s below:

- Yes  No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?  
If yes, list developments or activities below:

- Yes  No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?  
If yes, list developments or activities below:

## **8. Demolition and Disposition**

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1.  Yes  No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

### 2. Activity Description

- Yes  No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

| <b>Demolition/Disposition Activity Description</b>                                    |  |
|---|--|
| 1a. Development name:   |  |
| 1b. Development (project) number:   |  |
| 2. Activity type: Demolition <input type="checkbox"/>                                 |  |
| Disposition <input type="checkbox"/>  |  |
| 3. Application status (select one)  |  |
| Approved <input type="checkbox"/>   |  |
| Submitted, pending approval <input type="checkbox"/>                                  |  |
| Planned application <input type="checkbox"/>  |  |
| 4. Date application approved, submitted, or planned for submission: <u>(DD/MM/YY)</u> |  |
| 5. Number of units affected:  |  |
| 6. Coverage of action (select one)  |  |
| <input type="checkbox"/> Part of the development                                      |  |
| <input type="checkbox"/> Total development  |  |
| 7. Timeline for activity:   |  |
| a. Actual or projected start date of activity:  |  |
| b. Projected end date of activity:  |  |

**9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities**

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1.  Yes  No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

| <b>Designation of Public Housing Activity Description</b>  |
|--|
| 1a. Development name:<br>1b. Development (project) number:   |
| 2. Designation type:<br>Occupancy by only the elderly <input type="checkbox"/><br>Occupancy by families with disabilities <input type="checkbox"/><br>Occupancy by only elderly families and families with disabilities <input type="checkbox"/> |
| 3. Application status (select one)<br>Approved; included in the PHA’s Designation Plan <input type="checkbox"/><br>Submitted, pending approval <input type="checkbox"/><br>Planned application <input type="checkbox"/>                          |
| 4. Date this designation approved, submitted, or planned for submission: (DD/MM/YY)  |
| 5. If approved, will this designation constitute a (select one)<br><input type="checkbox"/> New Designation Plan<br><input type="checkbox"/> Revision of a previously-approved Designation Plan?   |
| 6. Number of units affected:<br>7. Coverage of action (select one)<br><input type="checkbox"/> Part of the development   |

Total development

## **10. Conversion of Public Housing to Tenant-Based Assistance**

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

### **A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act**

1.  Yes  No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

#### 2. Activity Description

Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

| <b>Conversion of Public Housing Activity Description</b>   |   |
|--|---|
| 1a. Development name:  |   |
| 1b. Development (project) number:  |   |
| 2. What is the status of the required assessment?  | <input type="checkbox"/> Assessment underway<br><input type="checkbox"/> Assessment results submitted to HUD<br><input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question)<br><input type="checkbox"/> Other (explain below)   |
| 3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.) |   |
| 4. Status of Conversion Plan (select the statement that best describes the current status)   | <input type="checkbox"/> Conversion Plan in development<br><input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY)<br><input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY)<br><input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway |

5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)

- Units addressed in a pending or approved demolition application (date submitted or approved: )
- Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved: )
- Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved: )
- Requirements no longer applicable: vacancy rates are less than 10 percent
- Requirements no longer applicable: site now has less than 300 units
- Other: (describe below)

**B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937**

**C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937**

## **11. Homeownership Programs Administered by the PHA**

[24 CFR Part 903.7 9 (k)]

### **A. Public Housing**

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1.  Yes  No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

### 2. Activity Description

- Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing

Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

| <b>Public Housing Homeownership Activity Description<br/>(Complete one for each development affected)</b> |  |
|---|--|
| 1a. Development name:   |  |
| 1b. Development (project) number:   |  |
| 2. Federal Program authority:   | <input type="checkbox"/> HOPE I<br><input checked="" type="checkbox"/> 5(h)<br><input type="checkbox"/> Turnkey III<br><input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)     |
| 3. Application status: (select one)   | <input checked="" type="checkbox"/> Approved; included in the PHA’s Homeownership Plan/Program<br><input type="checkbox"/> Submitted, pending approval<br><input type="checkbox"/> Planned application |
| 4. Date Homeownership Plan/Program approved, submitted, or planned for submission:<br>(DD/MM/YYYY)        |  |
| 5. Number of units affected:  |  |
| 6. Coverage of action: (select one)   | <input type="checkbox"/> Part of the development<br><input checked="" type="checkbox"/> Total development  |

**B. Section 8 Tenant Based Assistance**

1.  Yes  No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to component 12; if “yes”, describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

*The Housing Authority has the authorization and capacity to implement a Section 8 Homeownership program. The Authority is planning to review the program, develop an implementation procedure, and implement this initiative during the coming fiscal year.*

2. Program Description:

a. Size of Program

- Yes  No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
- 26 - 50 participants
- 51 to 100 participants
- more than 100 participants

b. PHA-established eligibility criteria

- Yes  No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

## **12. PHA Community Service and Self-sufficiency Programs**

[24 CFR Part 903.7 9 (1)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

### **A. PHA Coordination with the Welfare (TANF) Agency**

1. Cooperative agreements:

- Yes  No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? DD/MM/YY

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe)

### **B. Services and programs offered to residents and participants**

**(1) General**

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for section 8 homeownership option participation
- Other policies (list below)

b. Economic and Social self-sufficiency programs

- Yes  No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use. )

| <b>Services and Programs</b>  |                   |  |  |  |
|---|-------------------|--|--|--|
| Program Name & Description<br>(including location, if appropriate)<br>Housing Authority promotes –<br>does not administer | Estimated<br>Size | Allocation<br>Method<br>(waiting<br>list/random<br>selection/specific<br>criteria/other) | Access<br>(development office /<br>PHA main office /<br>other provider name) | Eligibility<br>(public housing or<br>section 8<br>participants or<br>both) |
| <i>Family Savings Account of PA</i>   |                   | <i>Random</i>  | <i>Northumberland<br/>County Career Link</i>                                 | <i>Both</i>  |
| <i>Appalachian Capital Alliance</i>   |                   |  | <i>Career Link, Inc</i>  |  |
| <i>GED Program</i>  |                   | <i>Random</i>  | <i>Central Susquehanna<br/>Intermediate Unit</i>                             | <i>Both</i>  |
| <i>Budget Counseling</i>  |                   | <i>Random</i>  | <i>Penn State Extension</i>  | <i>Both</i>  |
| <i>SPOC Program</i>   |                   | <i>Random</i>  | <i>Welfare Agency</i>  | <i>Both</i>  |
| <i>Career Development &amp; Job<br/>Search</i>  |                   | <i>Random</i>  | <i>Northumberland<br/>County Career Link</i>                                 | <i>Both</i>  |
|   |                   |  |  |  |

|  |  |  |  |  |
|--|--|--|--|--|
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |

**(2) Family Self Sufficiency program/s**

a. Participation Description

| <b>Family Self Sufficiency (FSS) Participation</b> |  |  |
|--|--|--|
| Program  | Required Number of Participants<br>(start of FY 2000 Estimate) | Actual Number of Participants<br>(As of: DD/MM/YY) |
| Public Housing                                     | Voluntary  | 6 as of 31/12/2002                                 |
| Section 8  | 25   | 21 as of 31/12/2002                                |

- b.  Yes  No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?  
If no, list steps the PHA will take below:

**C. Welfare Benefit Reductions**

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)

- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
- Informing residents of new policy on admission and reexamination
- Actively notifying residents of new policy at times in addition to admission and reexamination.
- Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- Establishing a protocol for exchange of information with all appropriate TANF agencies
- Other: (list below)

**D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937**

**13. PHA Safety and Crime Prevention Measures**

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

**A. Need for measures to ensure the safety of public housing residents**

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

2. What information or data did the PHA use to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed "in and around" public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)

3. Which developments are most affected? (list below)

**B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year**

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities

- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)

2. Which developments are most affected? (list below)

**C. Coordination between PHA and the police**

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)

2. Which developments are most affected? (list below)

**D. Additional information as required by PHDEP/PHDEP Plan**

PHAs eligible for FY 2000 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

*Program cancelled by Congress.*

- Yes  No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes  No: Has the PHA included the PHDEP Plan for FY 2000 in this PHA Plan?
- Yes  No: This PHDEP Plan is an Attachment. (Attachment Filename: \_\_\_\_)

#### **14. RESERVED FOR PET POLICY**

[24 CFR Part 903.7 9 (n)]

**The Housing Authority of Northumberland County has adopted a Pet Policy which is on file at the Authority's main office. A copy of the resolution as adopted by the Board is attached on the following page.**

**RESOLUTION TO ADOPT  
A PET POLICY**

**WHEREAS**, The Quality Housing and Work Responsibility Act of 1998 (title V of the FY 1999 HUD appropriations Act, (Pub.L. 105-276, 112 Stat. 2518, approved October 21, 1998) amended the United States Housing Act of 1937 (42 U.S.C. 1437, et seq.) to make comprehensive changes to Department of Housing and Urban Development's (HUD) public housing, tenant-based assistance, and Section 8 project-based programs;

**WHEREAS**, "Section 526 of the Quality Housing And Work Responsibility Act of 1998 (QHWRA) provides that residents of public housing may own 1 or more common household pets.

**WHEREAS**, The keeping of pets is subject to the reasonable requirements established by the Housing Authority of Northumberland County (HANC).

**WHEREAS**, The resident must maintain each pet responsibly and in accordance with applicable State and local public health, animal control, and animal anti-cruelty laws and regulations and with the policies established in the agency plan for the HANC.

**WHEREAS**, the Housing Authority recognizes that animals that provide assistance, service or support to persons with disabilities, and are needed as a reasonable accommodation to such individuals, are not "common household pets."

**NOW THEREFORE BE IT RESOLVED**, the Housing Authority of Northumberland County hereby adopts 'reasonable' pet requirements that incorporate the various state and local laws governing pets that include types of pets, inoculating, licensing, and restraint, and provide sufficient flexibility to protect the rights and privileges of other residents who chose not to own pets.

**AND**

**BE IT FURTHER RESOLVED**, the rules herein adopted are reasonably related to the legitimate interest of the Housing Authority of Northumberland to provide a decent, safe and sanitary living environment for all tenants, to protecting and preserving the physical condition of the property, and the financial interest of the Housing Authority.

## **15. Civil Rights Certifications**

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

## **16. Fiscal Audit**

[24 CFR Part 903.7 9 (p)]

1.  Yes  No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))?  
(If no, skip to component 17.)
2.  Yes  No: Was the most recent fiscal audit submitted to HUD?
3.  Yes  No: Were there any findings as the result of that audit?
4.  Yes  No: If there were any findings, do any remain unresolved?  
If yes, how many unresolved findings remain? \_\_\_\_\_
5.  Yes  No: Have responses to any unresolved findings been submitted to HUD?  
If not, when are they due (state below)?

## **17. PHA Asset Management**

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1.  Yes  No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock , including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?
2. What types of asset management activities will the PHA undertake? (select all that apply)
  - Not applicable
  - Private management
  - Development-based accounting
  - Comprehensive stock assessment
  - Other: (list below)
3.  Yes  No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

## **18. Other Information**

[24 CFR Part 903.7 9 (r)]

### **A. Resident Advisory Board Recommendations**

1.  Yes  No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?
  
2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)  
 Attached at Attachment (File name)  
 Provided below:
  
3. In what manner did the PHA address those comments? (select all that apply)  
 Considered comments, but determined that no changes to the PHA Plan were necessary.  
 The PHA changed portions of the PHA Plan in response to comments  
List changes below:  
 Other: (list below)

### **B. Description of Election process for Residents on the PHA Board**

1.  Yes  No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)
  
2.  Yes  No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

#### 3. Description of Resident Election Process

- a. Nomination of candidates for place on the ballot: (select all that apply)  
 Candidates were nominated by resident and assisted family organizations  
 Candidates could be nominated by any adult recipient of PHA assistance  
 Self-nomination: Candidates registered with the PHA and requested a place on ballot  
 Other: (describe)
  
- b. Eligible candidates: (select one)  
 Any recipient of PHA assistance  
 Any head of household receiving PHA assistance  
 Any adult recipient of PHA assistance

- Any adult member of a resident or assisted family organization
- Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list)

**C. Statement of Consistency with the Consolidated Plan**

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: (provide name here)
  
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
  - The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
  - The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
  - The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
  - Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
  
  - Other: (list below)
  
4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

## **D. Other Information Required by HUD**

Use this section to provide any additional information requested by HUD.

### **Attachments**

Use this section to provide any additional attachments referenced in the Plans.

#### Statement of Progress

- A. Admissions Policy for Deconcentration.
- B. Resident Member on PHA Governing Board.
- C. Membership on the Resident Advisory Board.
- D. PHAS Action Plan.
- E. Voluntary Conversion Assessment.
- F. Amendment and Deviation Definitions.
- G. Capital Fund Program Performance and Evaluation Report 2001 (pa060a01).
- H. Capital Fund Program Performance and Evaluation Report 2002 (pa060b01).
- I. FY 2003 Capital Fund Program Annual Statement (pa060c01).

**HOUSING AUTHORITY OF NORTHUMBERLAND COUNTY**  
**Statement of Progress on 5-Year Plan**

**Goals and Objectives**

**Fiscal Year ending March 31, 2003**

**Strategic Goal: Increase the availability of decent, safe, and affordable housing.**

PHA Goal: Expand the supply of assisted housing

Objectives:

Apply for additional rental vouchers:

Leverage private or other public funds to create additional housing opportunities:

Acquire or build units or developments

*Status: Applied for additional Section 8 Vouchers. In August 2002, received 96 additional vouchers to provide more affordable housing to very low income families and individuals.*

*Leveraged other public funds to create additional housing opportunities. Developed 18 additional elderly units at Roosevelt Court in Kulpmont, PA with grants from the County and State.*

PHA Goal: Improve the quality of assisted housing

Objectives:

Increase customer satisfaction:

Renovate or modernize public housing units:

*Status: Capital Fund Program is proceeding on schedule.*

PHA Goal: Increase assisted housing choices

Objectives:

Implement voucher homeownership program:

Implement public housing or other homeownership programs:

*Status: Progressing with the renovation of two residential units for homeownership by low income families.*

**Strategic Goal: Improve community quality of life and economic vitality**

PHA Goal: Provide an improved living environment

Objectives:

Implement public housing security improvements:

*Status: Recently completed a new locking system for all developments. Video cameras have been placed strategically at all entrances to our elderly development and parking lot. Additional lighting has also been installed in the parking lot.*

**Strategic Goal: Ensure Equal Opportunity in Housing for all Americans**

PHA Goal: Ensure equal opportunity and affirmatively further fair housing

Objectives:

Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:

*Status: When necessary, the Authority modifies housing units for tenants with various disabilities such as handicap ramps, grab bars and bathroom modifications.*

# **ATTACHMENT A: Admissions Policy for Deconcentration.**

## **HOUSING AUTHORITY OF NORTHUMBERLAND COUNTY**

**WHEREAS**, the section 16 of the U.S. Housing Act of 1937 (42 U.S.C. 1437n), as amended, requires Public Housing Authorities to provide for deconcentration of very low-income families and income mixing in its public housing developments;

**WHEREAS**, the Housing Authority of Northumberland County (HANC) has analyzed the tenant incomes of each of its developments, as well as the household incomes of census tracts in which these developments are located; **AND**

**WHEREAS**, the Housing Authority of Northumberland County will, to the greatest extent feasible, provide for deconcentration of poverty and encourage income mixing by bringing higher income families into lower income developments and lower income families into higher income developments.

**NOW THEREFORE BE IT RESOLVED**, toward this end, the Housing Authority of Northumberland County amends its Admission and Occupancy Policy for its public housing program to select applicants, to the greatest extent feasible, in the following manner

The Housing Authority will skip families on the waiting list to reach the appropriate families with a lower or higher income in a uniform and non-discriminating manner.

The Housing Authority will affirmatively market its public housing to all eligible income groups.

Prior to the beginning of each fiscal year, the Housing Authority will analyze the income levels of families residing in each of its public housing developments, the income levels of census tracts in which these developments are located, and the income levels of the families on the waiting list.

Based on this analysis, the Housing Authority will determine the level of marketing strategies and deconcentration incentives to implement.

**NOW THEREFORE BE IT FURTHER RESOLVED**, The Housing Authority of Northumberland County may offer one or more incentives to encourage applicant families whose income classification would help to meet the deconcentration goals of a particular development;

### **AND THAT**

Various incentives may be used at different times, or under different conditions, but will always be provided in a consistent and nondiscriminatory manner.

## ATTACHMENT B: Resident Member on PHA Governing Board.

1.  Yes  No: Does the PHA governing board include at least one member who is directly assisted by the PHA this year? (if no, skip to #2)

A. Name of resident member(s) on the governing board:

B. How was the resident board member selected: (select one)?

Elected

Appointed

C. The term of appointment is (include the date term expires):

2. A. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not?

the PHA is located in a State that requires the members of a governing board to be salaried and serve on a full time basis

the PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.

Other (explain):

B. Date of next term expiration of a governing board member: December 31, 2003

C. Name and title of appointing official(s) for governing board (indicate appointing official for the next position): Mr. Allen J. Cwalina, Chairman of the Northumberland County Commissioners is the appointing official for the Governing Board.

*The Housing Authority has repeatedly requested that the Resident Advisory Board identify persons who might desire to serve on the Authority's Board. No names have been suggested. Notices have been posted in each development requesting residents to apply for a position on the Board of Commissioners. No names have been submitted.*

## **ATTACHMENT C: Membership on the Resident Advisory Board.**

List members of the Resident Advisory Board or Boards: (If the list would be unreasonably long, list organizations represented or otherwise provide a description sufficient to identify how members are chosen.)

Joseph Newman  
Paula Linn Guenette  
Albert Malcolm

## **ATTACHMENT D: PHAS Action Plan**

The Authority received a score of less than 75 percent under PHAS for neighborhood appearance and for security. The following action is being taken or has already been completed by the Housing Authority of Northumberland County.

### Neighborhood Appearance

The Authority is planning to use Capital Fund Program dollars for fiscal year 2003 (attached to this Agency Plan) to renovate the exterior of the buildings at Hepburn Acres. The contract will include the installation of new siding, fascia and soffit, roofs, and spouting. The parking areas will also be improved to include radius curb installations at the entrance to each court. The last phase of the project will include landscaping in each court.

### Security

The Authority's three developments all received new locking systems in the last several years. The Milton Towers is an elderly high-rise which has security cameras strategically placed so that every entrance and parking lot is covered by a camera. New lighting has been installed in the parking lots to provide sufficient lighting in the evenings. The last phase of the security system will be a new locking system for the two main entrance doors into Milton Towers that will be completed by December 9, 2002.

## ATTACHMENT E: Voluntary Conversion Assessment.

### VOLUNTARY CONVERSION

- a. How many of the PHA's developments are subject to the Required Initial Assessment? 2
- b. How many of the PHA's developments are not subject to the Required Initial Assessments based on exemptions (e.g., elderly and/or disabled developments not general occupancy projects)? 1
- c. How many assessments were conducted for the PHA's covered developments? 2
- d. Identify developments that may be appropriate for conversion based on the Required Initial Assessment:

| Development Name | Number of Units |
|------------------|-----------------|
| <i>None</i>      |                 |
|                  |                 |
|                  |                 |
|                  |                 |

- e. If the PHA has not completed the Required Initial Assessments, describe the status of these assessments. *Not applicable*

## **ATTACHMENT F: Amendment and Deviation Definitions.**

### DEFINITION OF SIGNIFICANT CHANGE

A significant change is defined as:

1. Changes to rent or admissions policies or organization of the waiting list except where the changes are to bring them into compliance with HUD requirements or expands options for residents.
2. Addition of non-emergency work items (items not included in the current Annual Statement or Five-Year Action Plan).
3. Any change with regard to demolition or disposition, designation, homeownership programs or conversion activities.

**Attachment G – Capital Fund Program Performance and Evaluation Report 2001**

| <b>Annual Statement/Performance and Evaluation Report</b>  |   |  |                     |                     |                                     |
|--|---|--|---------------------|---------------------|-------------------------------------|
| <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary</b>   |   |  |                     |                     |                                     |
| <b>PHA Name:</b><br>NORTHUMBERLAND COUNTY HOUSING<br>AUTHORITY   |   | <b>Grant Type and Number</b><br>Capital Fund Program Grant No: PA26PO6050101<br>Replacement Housing Factor Grant No: |                     |                     | <b>Federal FY of Grant:</b><br>2001 |
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:    ) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9/30/02                   Final Performance and Evaluation Report |   |  |                     |                     |                                     |
| Line No.   | Summary by Development Account                            | Total Estimated Cost   |                     | Total Actual Cost   |                                     |
|  |   | Original   | Revised             | Obligated           | Expended                            |
| 1  | Total non-CFP Funds                                       |  |                     |                     |                                     |
| 2  | 1406 Operations   | 30,000.00  | 30,000.00           | 30,000.00           | 18,535.12                           |
| 3  | 1408 Management Improvements                              | 12,500.00  | 12,500.00           | 12,500.00           | 9,808.34                            |
| 4  | 1410 Administration                                       | 22,236.00  | 23,493.07           | 23,493.07           | 23,493.07                           |
| 5  | 1411 Audit  |  |                     |                     |                                     |
| 6  | 1415 Liquidated Damages                                   |  |                     |                     |                                     |
| 7  | 1430 Fees and Costs                                       | 20,356.00  | 20,356.00           | 14,120.66           | 11,370.66                           |
| 8  | 1440 Site Acquisition                                     |  |                     |                     |                                     |
| 9  | 1450 Site Improvement                                     |  |                     |                     |                                     |
| 10   | 1460 Dwelling Structures                                  | 30,000.00  |                     |                     |                                     |
| 11   | 1465.1 Dwelling Equipment—Nonexpendable                   |  |                     |                     |                                     |
| 12   | 1470 Nondwelling Structures                               | 255,500.00   | 284,242.93          | 258,258.00          | 177,034.38                          |
| 13   | 1475 Nondwelling Equipment                                |  |                     |                     |                                     |
| 14   | 1485 Demolition   |  |                     |                     |                                     |
| 15   | 1490 Replacement Reserve                                  |  |                     |                     |                                     |
| 16   | 1492 Moving to Work Demonstration                         |  |                     |                     |                                     |
| 17   | 1495.1 Relocation Costs                                   |  |                     |                     |                                     |
| 18   | 1499 Development Activities                               |  |                     |                     |                                     |
| 19   | 1501 Collaterization or Debt Service                      |  |                     |                     |                                     |
| 20   | 1502 Contingency  |  |                     |                     |                                     |
| 21   | Amount of Annual Grant: (sum of lines 2 – 20)             | <b>\$370,592.00</b>  | <b>\$370,592.00</b> | <b>\$338,371.73</b> | <b>\$240,241.57</b>                 |
| 22   | Amount of line 21 Related to LBP Activities               |  |                     |                     |                                     |
| 23   | Amount of line 21 Related to Section 504 compliance       |  |                     |                     |                                     |
| 24   | Amount of line 21 Related to Security – Soft Costs        |  |                     |                     |                                     |
| 25   | Amount of Line 21 Related to Security – Hard Costs        |  |                     |                     |                                     |
| 26   | Amount of line 21 Related to Energy Conservation Measures |  |                     |                     |                                     |

**Attachment G – Capital Fund Program Performance and Evaluation Report 2001**

| <b>Annual Statement/Performance and Evaluation Report</b>                                    |   |                            |   |                      |                   |                           |                   |                |
|--|---|----------------------------|---|----------------------|-------------------|---------------------------|-------------------|----------------|
| <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b> |   |                            |   |                      |                   |                           |                   |                |
| <b>Part II: Supporting Pages</b>   |   |                            |   |                      |                   |                           |                   |                |
| PHA Name:<br><b>NORTHUMBERLAND COUNTY HOUSING<br/>AUTHORITY</b>                              |   |                            | Grant Type and Number<br>Capital Fund Program Grant No: PA26PO6050101<br>Replacement Housing Factor Grant No: |                      |                   | Federal FY of Grant: 2001 |                   |                |
| Development Number<br>Name/HA-Wide Activities  | General Description of Major Work Categories  | Development Account Number | Quantity  | Total Estimated Cost |                   | Total Actual Cost         |                   | Status of Work |
|  |   |                            |   | Original             | Revised           | Obligated                 | Expended          |                |
|  | <b><u>NON-DWELLING STRUCTURES</u></b>   |                            |   |                      |                   |                           |                   |                |
| PA60-2B<br>Milton Towers   | Install 2 new boiler units, circulating pumps & valves to heat 130 units.                                     | 1470                       |   | 125,000.00           | 160,000.00        | 160,000.00                | 128,474.42        |                |
| PA60-2B<br>Milton Towers   | Replace shut off valves, thermostats, & cabinet for baseboard radiation in 130 units.                         | 1470                       |   | 52,000.00            | 63,258.00         | 63,258.00                 | 48,559.96         |                |
| PA60-2B<br>Milton Towers   | Replace all valves, controls & cabinets in wall mounted heaters on 6 floors. Install 18 wall mounted heaters. | 1470                       |   | 9,000.00             | 10,000.00         | 10,000.00                 |                   |                |
| PA60-2B<br>Milton Towers   | Replace 44 ionization smoke detectors w/ new photoelectric smoke detectors.                                   | 1470                       |   | 2,500.00             | 3,000.00          | 3,000.00                  |                   |                |
| PA60-2B<br>Milton Towers   | Replace emergency generator.  | 1470                       |   | 15,000.00            | 20,000.00         | 20,000.00                 |                   |                |
| PA60-2B<br>Milton Towers   | Install 4 new diffusers in office area. Relocate 2 diffusers from Community Room to TV Room.                  | 1470                       |   | 1,500.00             | 2,000.00          | 2,000.00                  |                   |                |
| PA60-2B<br>Milton Towers   | Replace existing roof over community room w/ new rubber roof using existing drains & roof gravel.             | 1470                       |   | 30,000.00            | 0                 |                           |                   |                |
| PA60-2B<br>Milton Towers   | Renovate existing storage room into office space. Equip w/ furniture.   | 1470                       |   | 7,500.00             | 25,984.93         |                           |                   |                |
| PA60-2B<br>Milton Towers   | Repair front & side exit porches.   | 1470                       |   | 7,000.00             | 0                 |                           |                   |                |
| PA60-2A<br>Mahoning Acres  | Renovate 2 laundry rooms and all hallways & landings  | 1470                       |   | 6,000.00             | 0                 |                           |                   |                |
|  |   | <b>1470</b>                |   | <b>255,500</b>       | <b>284,242.93</b> | <b>258,258.00</b>         | <b>177,034.38</b> |                |
|  | <b><u>DWELLING STRUCTURES</u></b>   |                            |   |                      |                   |                           |                   |                |

**Attachment G – Capital Fund Program Performance and Evaluation Report 2001**

| <b>Annual Statement/Performance and Evaluation Report</b>                                    |   |                                   |   |                      |                     |                           |                     |                   |
|--|---|-----------------------------------|---|----------------------|---------------------|---------------------------|---------------------|-------------------|
| <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b> |   |                                   |   |                      |                     |                           |                     |                   |
| <b>Part II: Supporting Pages</b>   |   |                                   |   |                      |                     |                           |                     |                   |
| PHA Name:<br><b>NORTHUMBERLAND COUNTY HOUSING<br/>AUTHORITY</b>                              |   |                                   | Grant Type and Number<br>Capital Fund Program Grant No: PA26PO6050101<br>Replacement Housing Factor Grant No: |                      |                     | Federal FY of Grant: 2001 |                     |                   |
| Development<br>Number<br>Name/HA-Wide<br>Activities  | General Description of Major Work Categories  | Developme<br>nt Account<br>Number | Quantity  | Total Estimated Cost |                     | Total Actual Cost         |                     | Status of<br>Work |
|  |   |                                   |   | Original             | Revised             | Obligated                 | Expended            |                   |
| PA60-2A<br>Mahoning Acres  | Replace closet doors, slider & swing doors  | 1460                              |   | 30,000.00            | 0                   | 0                         | 0                   |                   |
|  |   | <b>1460</b>                       |   | <b>30,000.00</b>     | <b>0</b>            | <b>0</b>                  | <b>0</b>            |                   |
|  | <b><u>OPERATIONS</u></b>  |                                   |   |                      |                     |                           |                     |                   |
| HA WIDE  | Extraordinary maintenance, land-<br>scaping & site cleanup. Vinyl, VCT tile, carpet<br>replacement & painting to improve<br>marketability of units.                               | 1406                              |   | 30,000.00            | 30,000.00           | 30,000.00                 | 18,535.12           |                   |
|  |   | <b>1406</b>                       |   | <b>30,000.00</b>     | <b>30,000.00</b>    | <b>30,000.00</b>          | <b>18,535.12</b>    |                   |
|  | <b><u>MANAGEMENT IMPROVEMENT</u></b>  |                                   |   |                      |                     |                           |                     |                   |
| PA60-1&2   | Professional services, development, agency<br>plan, homeownership programs & provide<br>consulting service w/ emphasis on bringing in<br>additional income. Environmental review. | 1408                              |   | 12,500.00            | 12,500.00           | 12,500.00                 | 9,803.34            |                   |
|  |   | <b>1408</b>                       |   | <b>12,500.00</b>     | <b>12,500.00</b>    | <b>12,500.00</b>          | <b>9,808.34</b>     |                   |
|  | <b><u>ADMINISTRATION</u></b>  |                                   |   |                      |                     |                           |                     |                   |
| HA WIDE  | Non-Technical salaries & fringe (6% of total<br>grant)  | 1410                              |   | 22,236.00            | 23,493.00           | 23,493.07                 | 23,493.07           |                   |
|  |   | <b>1410</b>                       |   | <b>22,236.00</b>     | <b>23,493.00</b>    | <b>23,493.07</b>          | <b>23,493.07</b>    |                   |
|  | <b><u>FEES AND COSTS</u></b>  |                                   |   |                      |                     |                           |                     |                   |
| HA WIDE  | Architectural/Engineering fees (6% of<br>construction costs)  | 1430                              |   | 17,130.00            | 17,130.00           | 13,500.00                 | 10,750.00           |                   |
| HA WIDE  | Sundry  | 1430                              |   | 3,226.00             | 3,226.00            | 620.66                    | 620.66              |                   |
|  |   | <b>1430</b>                       |   | <b>20,356.00</b>     | <b>20,356.00</b>    | <b>14,120.66</b>          | <b>11,370.66</b>    |                   |
|  |   |                                   |   |                      |                     |                           |                     |                   |
|  | <b>TOTAL CFP FUNDING</b>  |                                   |   | <b>\$370,592.00</b>  | <b>\$370,592.00</b> | <b>\$338,371.73</b>       | <b>\$240,241.57</b> |                   |

**Attachment G – Capital Fund Program Performance and Evaluation Report 2001**

**Annual Statement/Performance and Evaluation Report**

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

**Part III: Implementation Schedule**

| PHA Name:<br><b>NORTHUMBERLAND COUNTY<br/>HOUSING AUTHORITY</b>         |   | Grant Type and Number<br>Capital Fund Program No: PA26PO6050101<br>Replacement Housing Factor No: |        |   |          |        | Federal FY of Grant: 2001        |
|---|---|---|--------|---|----------|--------|----------------------------------|
| Development Number<br>Name/HA-Wide<br>Activities                        | All Fund Obligated<br>(Quarter Ending Date) |   |        | All Funds Expended<br>(Quarter Ending Date) |          |        | Reasons for Revised Target Dates |
|   | Original                                    | Revised   | Actual | Original                                    | Revised  | Actual |                                  |
| PA60-1& 2B<br>Milton Towers   | 10/31/02                                    | 6/30/03   |        | 04/30/04                                    | 04/30/04 |        |                                  |
| PA60-2A<br>Mahoning Acres   | 10/31/02                                    | 6/30/03   |        | 04/30/04                                    | 04/30/04 |        |                                  |
| PA60-1, 2A & 2B<br>Hepburn Acres,<br>Mahoning Acres, &<br>Milton Towers | 10/31/02                                    | 6/30/03   |        | 04/30/04                                    | 04/30/04 |        |                                  |
|   |   |   |        |   |          |        |                                  |
|   |   |   |        |   |          |        |                                  |
|   |   |   |        |   |          |        |                                  |
|   |   |   |        |   |          |        |                                  |
|   |   |   |        |   |          |        |                                  |
|   |   |   |        |   |          |        |                                  |
|   |   |   |        |   |          |        |                                  |
|   |   |   |        |   |          |        |                                  |
|   |   |   |        |   |          |        |                                  |

**Attachment H – Capital Fund Program Performance and Evaluation Report 2002**

| <b>Annual Statement/Performance and Evaluation Report</b>   |   |  |                     |                          |  |
|---|---|--|---------------------|--------------------------|--|
| <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary</b>  |   |  |                     |                          |  |
| <b>PHA Name:</b><br>NORTHUMBERLAND COUNTY HOUSING<br>AUTHORITY  |   | <b>Grant Type and Number</b><br>Capital Fund Program Grant No: PA26PO6050102<br>Replacement Housing Factor Grant No: |                     |                          | <b>Federal FY of Grant:</b><br><b>2002</b> |
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:    ) |   |  |                     |                          |  |
| <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9/30/02                    Final Performance and Evaluation Report                         |   |  |                     |                          |  |
| <b>Line No.</b>   | <b>Summary by Development Account</b>                     | <b>Total Estimated Cost</b>  |                     | <b>Total Actual Cost</b> |  |
|   |   | <b>Original</b>  | <b>Revised</b>      | <b>Obligated</b>         | <b>Expended</b>                            |
| 1   | Total non-CFP Funds                                       |  |                     |                          |  |
| 2   | 1406 Operations   | 30,000.00  | 30,000.00           |                          |  |
| 3   | 1408 Management Improvements                              | 12,500.00  | 12,500.00           |                          |  |
| 4   | 1410 Administration                                       | 22,056.00  | 22,056.00           | 22,056.00                | 2,765.86                                   |
| 5   | 1411 Audit  |  |                     |                          |  |
| 6   | 1415 Liquidated Damages                                   |  |                     |                          |  |
| 7   | 1430 Fees and Costs                                       | 5,052.00   | 5,052.00            | 1,500.00                 | 120.00                                     |
| 8   | 1440 Site Acquisition                                     |  |                     |                          |  |
| 9   | 1450 Site Improvement                                     |  |                     |                          |  |
| 10  | 1460 Dwelling Structures                                  | 50,000.00  | 50,000.00           |                          |  |
| 11  | 1465.1 Dwelling Equipment—Nonexpendable                   |  |                     |                          |  |
| 12  | 1470 Nondwelling Structures                               | 98,000.00  | 98,000.00           |                          |  |
| 13  | 1475 Nondwelling Equipment                                |  |                     |                          |  |
| 14  | 1485 Demolition   |  |                     |                          |  |
| 15  | 1490 Replacement Reserve                                  |  |                     |                          |  |
| 16  | 1492 Moving to Work Demonstration                         |  |                     |                          |  |
| 17  | 1495.1 Relocation Costs                                   |  |                     |                          |  |
| 18  | 1498 Development Activities                               | 150,000.00   | 150,000.00          | 150,000.00               | 150,000.00                                 |
| 19  | 1501 Collateralization or Debt Service                    |  |                     |                          |  |
| 20  | 1502 Contingency  |  |                     |                          |  |
| 21  | Amount of Annual Grant: (sum of lines 2 – 20)             | <b>\$367,608.00</b>  | <b>\$367,608.00</b> | <b>\$173,556.00</b>      | <b>\$152,885.86</b>                        |
| 22  | Amount of line 21 Related to LBP Activities               |  |                     |                          |  |
| 23  | Amount of line 21 Related to Section 504 compliance       |  |                     |                          |  |
| 24  | Amount of line 21 Related to Security – Soft Costs        |  |                     |                          |  |
| 25  | Amount of Line 21 Related to Security – Hard Costs        |  |                     |                          |  |
| 26  | Amount of line 21 Related to Energy Conservation Measures |  |                     |                          |  |

**Attachment H – Capital Fund Program Performance and Evaluation Report 2002**

| Annual Statement/Performance and Evaluation Report                                    |   |                            |   |                      |                   |                           |                   |                |
|---|---|----------------------------|---|----------------------|-------------------|---------------------------|-------------------|----------------|
| Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) |   |                            |   |                      |                   |                           |                   |                |
| Part II: Supporting Pages   |   |                            |   |                      |                   |                           |                   |                |
| PHA Name:<br><b>NORTHUMBERLAND COUNTY HOUSING AUTHORITY</b>                           |   |                            | Grant Type and Number<br>Capital Fund Program Grant No: PA26PO6050102<br>Replacement Housing Factor Grant No: |                      |                   | Federal FY of Grant: 2002 |                   |                |
| Development Number<br>Name/HA-Wide Activities   | General Description of Major Work Categories  | Development Account Number | Quantity  | Total Estimated Cost |                   | Total Actual Cost         |                   | Status of Work |
|   |   |                            |   | Original             | Revised           | Funds Obligated           | Funds Expended    |                |
|   | <b><u>NON-DWELLING STRUCTURES</u></b>   |                            |   |                      |                   |                           |                   |                |
| PA60-2B<br>Milton Towers  | New furniture & equipment for activities room and admin offices.  | 1470                       |   | 15,000.00            | 15,000.00         |                           |                   |                |
| PA60-2B<br>Milton Towers  | Replace existing roof over community room w/ new rubber roof using existing drains & roof gravel.                             | 1470                       |   | 40,000.00            | 40,000.00         |                           |                   |                |
| PA60-2B<br>Milton Towers  | Repair front & side exit porches.   | 1470                       |   | 25,000.00            | 25,000.00         |                           |                   |                |
| PA60-2B<br>Milton Towers  | Renovate 2 laundry rooms and all hallways & landings.   | 1470                       |   | 18,000.00            | 18,000.00         |                           |                   |                |
|   |   | <b>1470</b>                |   | <b>98,000.00</b>     | <b>98,000.00</b>  |                           |                   |                |
|   | <b><u>MOD USED FOR DEVELOPMENT</u></b>  |                            |   |                      |                   |                           |                   |                |
| Roosevelt Court   | Development of 18 elderly affordable housing units at Roosevelt Court.  | 1498                       |   | 150,000.00           | 150,000.00        | 150,000.00                | 150,000.00        |                |
|   |   | <b>1498</b>                |   | <b>150,000.00</b>    | <b>150,000.00</b> | <b>150,000.00</b>         | <b>150,000.00</b> |                |
|   | <b><u>OPERATIONS</u></b>  |                            |   |                      |                   |                           |                   |                |
| HA WIDE   | Extraordinary maintenance, landscaping & site cleanup. Vinyl, VCT tile, carpet replacement to improve marketability of units. | 1406                       |   | 30,000.00            | 30,000.00         |                           |                   |                |
|   |   | <b>1406</b>                |   | <b>30,000.00</b>     | <b>30,000.00</b>  |                           |                   |                |
|   |   |                            |   |                      |                   |                           |                   |                |
|   |   |                            |   |                      |                   |                           |                   |                |
|   |   |                            |   |                      |                   |                           |                   |                |

**Attachment H – Capital Fund Program Performance and Evaluation Report 2002**

| <b>Annual Statement/Performance and Evaluation Report</b>                                    |  |                            |   |                      |                     |                           |                     |                |
|--|--|----------------------------|---|----------------------|---------------------|---------------------------|---------------------|----------------|
| <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b> |  |                            |   |                      |                     |                           |                     |                |
| <b>Part II: Supporting Pages</b>   |  |                            |   |                      |                     |                           |                     |                |
| PHA Name:<br><b>NORTHUMBERLAND COUNTY HOUSING AUTHORITY</b>                                  |  |                            | Grant Type and Number<br>Capital Fund Program Grant No: PA26PO6050102<br>Replacement Housing Factor Grant No: |                      |                     | Federal FY of Grant: 2002 |                     |                |
| Development Number<br>Name/HA-Wide Activities  | General Description of Major Work Categories   | Development Account Number | Quantity  | Total Estimated Cost |                     | Total Actual Cost         |                     | Status of Work |
|  |  |                            |   | Original             | Revised             | Funds Obligated           | Funds Expended      |                |
|  | <b><u>MANAGEMENT IMPROVEMENT</u></b>   |                            |   |                      |                     |                           |                     |                |
| PA60-1&2   | Professional services, development, agency plan, homeownership programs & provide consulting service w/ emphasis on bringing in additional income. Environmental review. | 1408                       |   | 12,500.00            | 12,500.00           |                           |                     |                |
|  |  | <b>1408</b>                |   | <b>12,500.00</b>     | <b>12,500.00</b>    |                           |                     |                |
|  | <b><u>ADMINISTRATION</u></b>   |                            |   |                      |                     |                           |                     |                |
| HA WIDE  | Non-Technical salaries & fringe (6% of total grant)  | 1410                       |   | 22,056.00            | 22,056.00           | 22,056.00                 | 2,765.86            |                |
|  |  | <b>1410</b>                |   | <b>22,056.00</b>     | <b>23,056.00</b>    | <b>22,056.00</b>          | <b>2,765.86</b>     |                |
|  | <b><u>FEES AND COSTS</u></b>   |                            |   |                      |                     |                           |                     |                |
| HA WIDE  | Architectural/Engineering fees (6% of construction costs)  | 1430                       |   | 1,500.00             | 1,500.00            | 1,380.00                  |                     |                |
| HA WIDE  | Sundry   | 1430                       |   | 3,552.00             | 3,552.00            | 120.00                    | 120.00              |                |
|  |  | <b>1430</b>                |   | <b>5,052.00</b>      | <b>5,052.00</b>     | <b>1,500.00</b>           | <b>120.00</b>       |                |
|  | <b><u>DWELLING STRUCTURES</u></b>  |                            |   |                      |                     |                           |                     |                |
| PA60-2A<br>Mahoning Acres  | Replace closet doors, slider and swing doors.  | 1460                       |   | 50,000.00            | 50,000.00           |                           |                     |                |
|  |  | <b>1460</b>                |   | <b>\$50,000.00</b>   | <b>\$50,000.00</b>  |                           |                     |                |
|  | <b>TOTAL CFP FUNDING</b>   |                            |   | <b>\$367,608.00</b>  | <b>\$367,608.00</b> | <b>\$173,556.00</b>       | <b>\$152,885.86</b> |                |

**Attachment H – Capital Fund Program Performance and Evaluation Report 2002**

| <b>Annual Statement/Performance and Evaluation Report</b>                                    |   |         |   |   |         |                           |                                  |
|--|---|---------|---|---|---------|---------------------------|----------------------------------|
| <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b> |   |         |   |   |         |                           |                                  |
| <b>Part III: Implementation Schedule</b>   |   |         |   |   |         |                           |                                  |
| PHA Name:<br><b>NORTHUMBERLAND COUNTY<br/>HOUSING AUTHORITY</b>                              |   |         | Grant Type and Number<br>Capital Fund Program No: PA26PO6050102<br>Replacement Housing Factor No: |   |         | Federal FY of Grant: 2002 |                                  |
| Development Number<br>Name/HA-Wide<br>Activities   | All Fund Obligated<br>(Quarter Ending Date) |         |   | All Funds Expended<br>(Quarter Ending Date) |         |                           | Reasons for Revised Target Dates |
|  | Original                                    | Revised | Actual  | Original                                    | Revised | Actual                    |                                  |
| PA60-1 & 2B<br>Milton Towers   | 06/30/04                                    |         |   | 06/30/06                                    |         |                           |                                  |
| PA60-2A<br>Mahoning Acres  | 06/30/04                                    |         |   | 06/30/06                                    |         |                           |                                  |
| PA60-1, 2A & 2B<br>Hepburn Acres,<br>Mahoning Acres, &<br>Milton Towers                      | 06/30/04                                    |         |   | 06/30/06                                    |         |                           |                                  |
| HA WIDE  | 06/30/04                                    |         |   | 06/30/06                                    |         |                           |                                  |
| Roosevelt Court Dev  | 06/30/04                                    |         |   | 06/30/06                                    |         |                           |                                  |
|  |   |         |   |   |         |                           |                                  |
|  |   |         |   |   |         |                           |                                  |
|  |   |         |   |   |         |                           |                                  |
|  |   |         |   |   |         |                           |                                  |

**ATTACHMENT I – CAPITAL FUND PROGRAM ANNUAL STATEMENT 2003**

| <b>Annual Statement/Performance and Evaluation Report</b>   |   |  |         |                   |                                     |
|---|---|--|---------|-------------------|-------------------------------------|
| <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary</b>  |   |  |         |                   |                                     |
| <b>PHA Name:</b><br>NORTHUMBERLAND COUNTY HOUSING AUTHORITY   |   | <b>Grant Type and Number</b><br>Capital Fund Program: PA26P06050103<br>Capital Fund Program Replacement Housing Factor Grant No: |         |                   | <b>Federal FY of Grant:</b><br>2003 |
| <input checked="" type="checkbox"/> <b>Original Annual Statement</b> <input type="checkbox"/> <b>Reserve for Disasters/ Emergencies</b> <input type="checkbox"/> <b>Revised Annual Statement (revision no:    )</b><br><input type="checkbox"/> <b>Performance and Evaluation Report for Period Ending:</b> <input type="checkbox"/> <b>Final Performance and Evaluation Report</b> |   |  |         |                   |                                     |
| Line No.  | Summary by Development Account                            | Total Estimated Cost   |         | Total Actual Cost |                                     |
|   |   | Original   | Revised | Obligated         | Expended                            |
| 1   | Total non-CFP Funds                                       |  |         |                   |                                     |
| 2   | 1406 Operations   | \$40,000   |         |                   |                                     |
| 3   | 1408 Management Improvements                              | \$20,000   |         |                   |                                     |
| 4   | 1410 Administration                                       | \$22,922   |         |                   |                                     |
| 5   | 1411 Audit  |  |         |                   |                                     |
| 6   | 1415 liquidated Damages                                   |  |         |                   |                                     |
| 7   | 1430 Fees and Costs                                       | \$16,114   |         |                   |                                     |
| 8   | 1440 Site Acquisition                                     |  |         |                   |                                     |
| 9   | 1450 Site Improvement                                     |  |         |                   |                                     |
| 10  | 1460 Dwelling Structures                                  |  |         |                   |                                     |
| 11  | 1465.1 Dwelling Equipment—Nonexpendable                   |  |         |                   |                                     |
| 12  | 1470 Nondwelling Structures                               | \$283,002  |         |                   |                                     |
| 13  | 1475 Nondwelling Equipment                                |  |         |                   |                                     |
| 14  | 1485 Demolition   |  |         |                   |                                     |
| 15  | 1490 Replacement Reserve                                  |  |         |                   |                                     |
| 16  | 1492 Moving to Work Demonstration                         |  |         |                   |                                     |
| 17  | 1495.1 Relocation Costs                                   |  |         |                   |                                     |
| 18  | 1498 Mod Used for Development                             |  |         |                   |                                     |
| 19  | 1502 Contingency  |  |         |                   |                                     |
| 20  | Amount of Annual Grant: (sum of lines 2-19)               | \$382,038  |         |                   |                                     |
| 21  | Amount of line 20 Related to LBP Activities               |  |         |                   |                                     |
| 22  | Amount of line 20 Related to Section 504 Compliance       |  |         |                   |                                     |
| 23  | Amount of line 20 Related to Security                     |  |         |                   |                                     |
| 24  | Amount of line 20 Related to Energy Conservation Measures |  |         |                   |                                     |

**ATTACHMENT I – CAPITAL FUND PROGRAM ANNUAL STATEMENT 2003**

| <b>Annual Statement/Performance and Evaluation Report</b>                                    |   |               |   |                      |         |                           |                |                         |
|--|---|---------------|---|----------------------|---------|---------------------------|----------------|-------------------------|
| <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b> |   |               |   |                      |         |                           |                |                         |
| <b>Part II: Supporting Pages</b>   |   |               |   |                      |         |                           |                |                         |
| PHA Name: NORTHUMBERLAND COUNTY HOUSING AUTHORITY  |   |               | Grant Type and Number<br>Capital Fund Program #: PA26P06050103<br>Capital Fund Program Replacement Housing Factor |                      |         | Federal FY of Grant: 2003 |                |                         |
| Development Number Name/HA-Wide Activities   | General Description of Major Work Categories  | Dev. Acct No. | Quantity  | Total Estimated Cost |         | Total Actual Cost         |                | Status of Proposed Work |
|  |   |               |   | Original             | Revised | Funds Obligated           | Funds Expended |                         |
|  | <b>NON-DWELLING STRUCTURES</b>  |               |   |                      |         |                           |                |                         |
| PA60-1   | Replace existing aluminum siding, fascia, soffit, guttering, down spouts and window bottom sashes from 18 units with new heavier gauge siding, new aluminum fascia and soffit, aluminum gutters, down spouts and window sashes.<br>18 units x \$4,500 each.   | 1470          | 18  | \$108,000            |         |                           |                |                         |
| PA60-1   | Replace existing shingles, any deteriorated sheathing with new shingles and new sheathing the same thickness as existing and ice guard.<br>18 units x \$4,000 each.   | 1470          | 18  | \$81,000             |         |                           |                |                         |
| PA60-1   | Replace approximately 34,200 square feet of existing amesite on street and all parking areas in each court, bumper blocks in each parking space and all painted lineage with new tack coat, leveler coat and top coat. Install two (2) speed bumps on main street and paint all parking spaces and number each space.<br>32,400 square feet x \$2.50 per square foot. | 1470          |   | \$81,000             |         |                           |                |                         |
| PA60-1   | Install new concrete radius curbs at each entrance to five (5) courts. 416 linear feet x \$12.00 per linear foot.   | 1470          |   | \$4,992              |         |                           |                |                         |

**ATTACHMENT I – CAPITAL FUND PROGRAM ANNUAL STATEMENT 2003**

| <b>Annual Statement/Performance and Evaluation Report</b>                                    |   |               |          |   |         |                   |                           |                         |
|--|---|---------------|----------|---|---------|-------------------|---------------------------|-------------------------|
| <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b> |   |               |          |   |         |                   |                           |                         |
| <b>Part II: Supporting Pages</b>   |   |               |          |   |         |                   |                           |                         |
| PHA Name: NORTHUMBERLAND COUNTY HOUSING AUTHORITY  |   |               |          | Grant Type and Number<br>Capital Fund Program #: PA26P06050103<br>Capital Fund Program Replacement Housing Factor |         |                   | Federal FY of Grant: 2003 |                         |
| Development Number Name/HA-Wide Activities   | General Description of Major Work Categories  | Dev. Acct No. | Quantity | Total Estimated Cost  |         | Total Actual Cost |                           | Status of Proposed Work |
|  |   |               |          | Original  | Revised | Funds Obligated   | Funds Expended            |                         |
| PA60-1   | Landscape existing open area of 18 units with plants, shrubs and trees, weed mat and mulch. 18 units x \$445.00 per unit area.  | 1470          | 18       | \$8,010   |         |                   |                           |                         |
| HA WIDE  | <b>OPERATIONS</b>   | 1406          |          | \$40,000  |         |                   |                           |                         |
| PA60-1&2   | <b>MANAGEMENT IMPROVEMENTS</b>  | 1408          |          | \$20,000  |         |                   |                           |                         |
|  | Professional services, development agency plan, Homeownership Program and provide general consulting service with emphasis on bringing in additional revenue. Environmental Review. |               |          |   |         |                   |                           |                         |
| HA WIDE  | <b>ADMINISTRATION</b>   |               |          |   |         |                   |                           |                         |
|  | Non-Technical salaries and fringe (6% of total grant).  | 1410          |          | \$22,922  |         |                   |                           |                         |
| HA WIDE  | <b>FEES AND COSTS</b>   |               |          |   |         |                   |                           |                         |
|  | Architectural/Engineering fees (5% of construction cost).   | 1430          |          | \$14,150  |         |                   |                           |                         |
|  | <b>SUNDRY</b>   | 1430          |          | \$1,964   |         |                   |                           |                         |
|  |   |               |          |   |         |                   |                           |                         |
|  | <b>TOTAL CFP FUNDING</b>  |               |          | <b>\$382,038</b>  |         |                   |                           |                         |
|  |   |               |          |   |         |                   |                           |                         |
|  |   |               |          |   |         |                   |                           |                         |

**ATTACHMENT I – CAPITAL FUND PROGRAM ANNUAL STATEMENT 2003**

| <b>Annual Statement/Performance and Evaluation Report</b><br><b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)</b><br><b>Part III: Implementation Schedule</b> |   |         |  |   |         |                           |                                  |
|---|---|---------|--|---|---------|---------------------------|----------------------------------|
| PHA Name: NORTHUMBERLAND COUNTY HOUSING AUTHORITY   |   |         | Grant Type and Number<br>Capital Fund Program #: PA26P06050103<br>Capital Fund Program Replacement Housing Factor #: |   |         | Federal FY of Grant: 2003 |                                  |
| Development Number<br>Name/HA-Wide<br>Activities  | All Fund Obligated<br>(Quart Ending Date) |         |  | All Funds Expended<br>(Quarter Ending Date) |         |                           | Reasons for Revised Target Dates |
|   | Original                                  | Revised | Actual   | Original                                    | Revised | Actual                    |                                  |
| PA60-1  |   |         |  |   |         |                           |                                  |
| Hepburn Acres   | 6/30/2005                                 |         |  | 6/30/2007                                   |         |                           |                                  |
| PA60-1, 2A & 2B   |   |         |  |   |         |                           |                                  |
| Hepburn Acres,<br>Mahoning Acres, and<br>Milton Towers,<br>Management<br>Improvements   | 6/30/2005                                 |         |  | 6/30/2007                                   |         |                           |                                  |
| HA Wide   | 6/30/2005                                 |         |  | 6/30/2007                                   |         |                           |                                  |
|   |   |         |  |   |         |                           |                                  |
|   |   |         |  |   |         |                           |                                  |
|   |   |         |  |   |         |                           |                                  |
|   |   |         |  |   |         |                           |                                  |
|   |   |         |  |   |         |                           |                                  |
|   |   |         |  |   |         |                           |                                  |
|   |   |         |  |   |         |                           |                                  |
|   |   |         |  |   |         |                           |                                  |
|   |   |         |  |   |         |                           |                                  |

**Component 3, (6) Deconcentration and Income Mixing**

- a.  Yes  No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.
- b.  Yes  No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete.

If yes, list these developments as follows:

| <b>Deconcentration Policy for Covered Developments</b> |                        |  |   |
|--|------------------------|--|---|
| <b>Development Name:</b>                               | <b>Number of Units</b> | <b>Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]</b> | <b>Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]</b> |
|  |                        |  |   |
|  |                        |  |   |
|  |                        |  |   |
|  |                        |  |   |

**HOUSING AUTHORITY OF NORTHUMBERLAND COUNTY**  
**Statement of Progress on 5-Year Plan**  
**Goals and Objectives**  
**Fiscal Year ending March 31, 2003**

**Strategic Goal: Increase the availability of decent, safe, and affordable housing.**

PHA Goal: Expand the supply of assisted housing

Objectives:

Apply for additional rental vouchers:

Leverage private or other public funds to create additional housing opportunities:

Acquire or build units or developments

*Status: Applied for additional Section 8 Vouchers. In August 2002, received 96 additional vouchers to provide more affordable housing to very low income families and individuals.*

*Leveraged other public funds to create additional housing opportunities. Developed 18 additional elderly units at Roosevelt Court in Kulpmont, PA with grants from the County and State.*

PHA Goal: Improve the quality of assisted housing

Objectives:

Increase customer satisfaction:

Renovate or modernize public housing units:

*Status: Capital Fund Program is proceeding on schedule.*

PHA Goal: Increase assisted housing choices

Objectives:

Implement voucher homeownership program:

Implement public housing or other homeownership programs:

*Status: Progressing with the renovation of two residential units for homeownership by low income families.*

**Strategic Goal: Improve community quality of life and economic vitality**

PHA Goal: Provide an improved living environment

Objectives:

Implement public housing security improvements:

*Status: Recently completed a new locking system for all developments. Video cameras have been placed strategically at all entrances to our elderly development and parking lot. Additional lighting has also been installed in the parking lot.*

**Strategic Goal: Ensure Equal Opportunity in Housing for all Americans**

PHA Goal: Ensure equal opportunity and affirmatively further fair housing

Objectives:

Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:

*Status: When necessary, the Authority modifies housing units for tenants with various disabilities such as handicap ramps, grab bars and bathroom modifications.*