

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

PHA Plans

5 Year Plan for Fiscal Years 2003 - 2007
Annual Plan for Fiscal Year 2003

Zanesville Metropolitan Housing Authority

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

**PHA Plan
Agency Identification**

PHA Name: Zanesville Metropolitan Housing Authority

PHA Number: OH009

PHA Fiscal Year Beginning: 07/2003

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

5-YEAR PLAN
PHA FISCAL YEARS 2003 - 2007
[24 CFR Part 903.5]

A. Mission

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: (state mission here)

The mission of the *Zanesville Metropolitan Housing Authority* is to be a leader in providing affordable housing for very-low, low and moderate-income persons through effective management and wise stewardship of public funds and partnerships with our residents and others to enhance the quality of life in our communities.

B. Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- PHA Goal: Expand the supply of assisted housing
Objectives:
- Apply for additional rental vouchers:
 - Reduce public housing vacancies:
 - Leverage private or other public funds to create additional housing opportunities:
 - Acquire or build units or developments
 - Other (list below)

- PHA Goal: Improve the quality of assisted housing
 - Objectives:
 - Improve public housing management: (PHAS score)
 - Improve voucher management: (SEMAP score)
 - Increase customer satisfaction:
 - Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections)
 - Renovate or modernize public housing units:
 - Demolish or dispose of obsolete public housing:
 - Provide replacement public housing:
 - Provide replacement vouchers:
 - Other: (list below)

- PHA Goal: Increase assisted housing choices
 - Objectives:
 - Provide voucher mobility counseling:
 - Conduct outreach efforts to potential voucher landlords
 - Increase voucher payment standards
 - Implement voucher homeownership program:
 - Implement public housing or other homeownership programs:
 - Implement public housing site-based waiting lists:
 - Convert public housing to vouchers:
 - Other: (list below)

HUD Strategic Goal: Improve community quality of life and economic vitality

- PHA Goal: Provide an improved living environment
 - Objectives:
 - Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
 - Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
 - Implement public housing security improvements:
 - Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
 - Other: (list below)

Research/consider building or development for socially hard to house clients.
 Research/consider extended care facility.

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

- Increase the number and percentage of employed persons in assisted families:
- Provide or attract supportive services to improve assistance recipients' employability:
- Provide or attract supportive services to increase independence for the elderly or families with disabilities.
- Other: (list below)

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

PHA Goal: Ensure equal opportunity and affirmatively further fair housing

Objectives:

- Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
- Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
- Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
- Other: (list below)

Other PHA Goals and Objectives: (list below)

Goal Number One

Improve customer service delivery by enhancing operational efficiency; coordinating with community providers; and improving facilities.

OBJECTIVES

- ⌚ By March 31, 2000, the Board of Commissioners and the Executive Director will implement an Authority wide reorganization plan and provide for training where applicable in customer service, program management, and other office management/maintenance areas to focus resources.
- ⌚ As an ongoing process, the ZMHA will utilize existing community sources and identify sources of funding for programs to improve service delivery and physical improvements to ZMHA facilities and reduce duplicative costs.
- ⌚ By June 1, 2000, the Executive Director will work in consultation with the Board of Commissioners to implement operational systems to ensure the completion of all job tasks in an efficient manner. This will include investigating contract alternatives and developing systems for contract monitoring, as applicable.
- ⌚ By March 31, 2001, the Executive Director will work with the Maintenance Superintendent to implement a formal Preventative Maintenance Program, which includes improving the physical appearance of maintenance crew, equipment, and vehicles.
- ⌚ By June 1, 2001, the Executive Director in consultation with the Maintenance Superintendent will develop a plan to utilize the highest and best use of present space which will be the impetus to identifying potential problems and finding solutions within budget parameters.

GOAL NUMBER TWO

Investigate redevelopment alternatives such as in-fill housing, identify professional support, and quantify sources of funding.

OBJECTIVES

- 🕒 By December 1, 1999, the Executive Director and the Board of Commissioners will establish a plan to address certain of the 200+ properties in Zanesville which currently have liens on them as in-fill opportunities.
- 🕒 As an on-going process, the Executive Director will work with a representative of Community Action on a grant to build in-fill housing which would be ideal for the Section 8 Family Unification Program and the Family Self-Sufficiency Programs.
- 🕒 By January 1, 2000, the Executive Director will enhance relationships with City and State organizations with the same or similar redevelopment goals, focusing on improving the public perception of the ZMHA's role in the community. Part of this effort will be focused on maintaining Section 8 Project-Based Housing. Continued support will be necessary for maintaining low to moderate income housing due to expiring Section 8 contracts.
- 🕒 By June 1, 2000, the Executive Director and staff department heads will research alternative redevelopment opportunities such as low income housing tax credits and consult with professional resources to consider potential funding sources. This will include researching the maintenance methodologies implemented by the "model" housing competitors in the area.
- 🕒 By June 1, 2000, the Executive Director will investigate redevelopment initiative partnership possibilities with the City of Zanesville.

GOAL NUMBER THREE

Enhance the attractiveness and marketability of the housing stock and neighborhoods in order to attract working families.

OBJECTIVES

- 🕒 By January 1, 2000, the Executive Director in consultation with the Board of Commissioners will establish priorities for the ZMHA in removing the stigma from the communities through supportive marketing efforts and establishing preferences that will best suit the residents of the city.
- 🕒 By June 1, 2001, the ZMHA staff, in consultation with the Resident Advisory Council and neighborhood representatives, will draft and promote neighborhood improvement plans for each development.
- 🕒 By December 1, 2002, the role of residents in achieving maximum neighborhood appeal will be established.
- 🕒 By June 1, 2003, the Executive Director and the ZMHA staff will develop methods of enforcing model neighbor standards, marketing strategies and a marketing plan for future success.
- 🕒 By June 30, 2001, a representative from the ZMHA Affordable Housing Committee will meet with an Affordable Housing Officer regarding a landlord training seminar(s). Topics will include identifying potential drug activity at rental properties and proper evictions. Assistance will be sought from the Zanesville Police Department and Legal Aide.

GOAL NUMBER FOUR

The Zanesville Metropolitan Housing Authority will seek funding to address special needs groups such as the Elderly and youth populations.

OBJECTIVES

- 🕒 By June of 2000, the Executive Director in partnerships with other community providers, will have researched the possibility of applying for a Continuum of Care Grant to address the special needs of the Elderly population in the City of Zanesville.
- 🕒 As an on-going process, the Executive Director and the ZMHA staff will collaborate with the Mayor's office and other partnering organizations in the development and amendment of the State's Consolidated Plan and other local Housing Plans which directly affect the goals and objectives of the ZMHA and the City of Zanesville.
- 🕒 The ZMHA staff and the Executive Director will collaborate, through monthly meetings, with representatives from the Salvation Army to directly address the needs of the Homeless population within the City of Zanesville.

- ⌚ By June 1, 2001, the Executive Director and the ZMHA staff will have researched opportunities for developing Joint Day Care Programs for residents of the Authority as well as other residents of the City of Zanesville.
- ⌚ As an on-going process, the ZMHA will continue to partner with community service organizations who are seeking to address special needs housing populations for the overall benefit of those residing in Zanesville.

GOAL NUMBER FIVE

Improve employee services and support systems

Objectives

- ⌚ By June 1, 2001, the Board of Commissioners will develop strategies to promote maximum efficiency and employee morale among the ZMHA staff.
- ⌚ By March 31, 2002, the Executive Director and the ZMHA staff will assess adequacy and current capabilities of the computer system, identify the need for cross and specialized staff training and develop a plan for such training of employees.
- ⌚ By June 1, 2002, the Executive Director and the ZMHA staff will identify organizational needs such as staffing, adequate office space, and storage. The Executive Director will subsequently identify a method for recognizing outstanding employees.
- ⌚ By June 1, 2002, the Maintenance Superintendent will establish and implement ethical and professional department standards which will dictate a tracked plan of improvement at all performance levels.
- ⌚ By March 31, 2003, the Executive Director will identify sources of funding to improve employee services and support systems.

Annual PHA Plan
PHA Fiscal Year 2003
[24 CFR Part 903.7]

i. Annual Plan Type:

Select which type of Annual Plan the PHA will submit.

Standard Plan

Streamlined Plan:

- High Performing PHA**
- Small Agency (<250 Public Housing Units)**
- Administering Section 8 Only**

Troubled Agency Plan

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

The purpose of the Agency Plan is to empower and equip the PHA to exercise optimum flexibility in meeting local housing needs within the community while meeting its own needs. The Agency Plan contains a FY2003-FY2007 Five-Year Plan that includes the Authority's mission and long range goals and objectives. The FY2003 Annual Plan addresses the Authority's immediate operations, current policies, program participants, programs and services, and the PHA's strategy for handling operational concerns, resident concerns and needs, and programs and services for the upcoming fiscal year. The Agency Plan outlines the PHA's efforts in meeting the needs of the low and very-low income population in its community and effectively serves as a management, operational and accountability tool for the PHA.

Preliminary planning sessions were conducted with the Authority's residents, Resident Advisory Board, community leaders and organizations, and State and local authorities during the development of the Agency Plan to ensure that the needs of the residents and community are addressed in the Agency Plan. The Agency Plan is consistent with the Consolidated Plan/CHAS.

Due to the fact that the Public Housing Operating Fund has decreased by 30%, the Zanesville Metropolitan Housing Authority has made contingency plans to offset this loss of funding. If needed to continue operating, ZMHA will divert funding from the Capital Fund Program to supplement any decrease in funding. Depending upon the impact of the cuts, the amount of funds diverted may be more than the 20% already permitted by HUD.

iii. Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- Attachment A.** Admissions Policy for Deconcentration
- FY 2002 Capital Fund Program Annual Statement (**oh009a01**)
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled **ONLY**)
- Attachment B.** Statement of Progress in Meeting Five-Year Plan Mission and Goals
- Attachment C.** Resident Membership on the PHA Governing Board
- Attachment D.** Membership of the Resident Advisory Board
- Attachment E.** Resident Assessment and Satisfaction Survey Follow-up Plan
- Attachment F.** Section 8 Homeownership Program

Optional Attachments:

- PHA Management Organizational Chart
- FY 2003-2007 Capital Fund Program 5 Year Action Plan (**oh009a01**)
- Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text)
- Other (List below, providing each attachment name)

FY2002 Capital Fund Program Performance and Evaluation Report (**oh009b01**)

FY2001 Capital Fund Program Performance and Evaluation Report (**oh009c01**)

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

| List of Supporting Documents Available for Review | | |
|--|---|--|
| Applicable & On Display | Supporting Document | Applicable Plan Component |
| X | PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations | 5 Year and Annual Plans |
| X | State/Local Government Certification of Consistency with the Consolidated Plan | 5 Year and Annual Plans |
| X | Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement. | 5 Year and Annual Plans |
| X | Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction | Annual Plan: Housing Needs |
| X | Most recent board-approved operating budget for the public housing program | Annual Plan: Financial Resources; |
| X | Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP] | Annual Plan: Eligibility, Selection, and Admissions Policies |
| X | Section 8 Administrative Plan | Annual Plan: Eligibility, Selection, and Admissions Policies |
| X | Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis | Annual Plan: Eligibility, Selection, and Admissions Policies |
| X | Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy | Annual Plan: Rent Determination |
| X | Schedule of flat rents offered at each public housing development <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy | Annual Plan: Rent Determination |

| List of Supporting Documents Available for Review | | |
|--|---|---|
| Applicable & On Display | Supporting Document | Applicable Plan Component |
| X | Section 8 rent determination (payment standard) policies <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan | Annual Plan: Rent Determination |
| X | Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation) | Annual Plan: Operations and Maintenance |
| X | Public housing grievance procedures <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy | Annual Plan: Grievance Procedures |
| X | Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan | Annual Plan: Grievance Procedures |
| X | The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year | Annual Plan: Capital Needs |
| | Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant | Annual Plan: Capital Needs |
| X | Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option) | Annual Plan: Capital Needs |
| | Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing | Annual Plan: Capital Needs |
| | Approved or submitted applications for demolition and/or disposition of public housing | Annual Plan: Demolition and Disposition |
| X | Approved or submitted applications for designation of public housing (Designated Housing Plans) | Annual Plan: Designation of Public Housing |
| X | Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act | Annual Plan: Conversion of Public Housing |
| | Approved or submitted public housing homeownership programs/plans | Annual Plan: Homeownership |
| X | Policies governing any Section 8 Homeownership program <input checked="" type="checkbox"/> check here if included in the Section 8 Administrative Plan | Annual Plan: Homeownership |
| X | Any cooperative agreement between the PHA and the TANF agency | Annual Plan: Community Service & Self-Sufficiency |
| X | FSS Action Plan/s for public housing and/or Section 8 | Annual Plan: Community Service & Self-Sufficiency |
| X | Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports | Annual Plan: Community Service & Self-Sufficiency |
| X | The most recent Public Housing Drug Elimination Program (PHDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan) | Annual Plan: Safety and Crime Prevention |

| List of Supporting Documents Available for Review | | |
|--|---|----------------------------------|
| Applicable & On Display | Supporting Document | Applicable Plan Component |
| X | The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings | Annual Plan: Annual Audit |
| | Troubled PHAs: MOA/Recovery Plan | Troubled PHAs |
| | Other supporting documents (optional) (list individually; use as many lines as necessary) | (specify as needed) |
| | | |

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

| Housing Needs of Families in the Jurisdiction by Family Type | | | | | | | |
|---|---------|----------------|--------|---------|----------------|------|-----------|
| Family Type | Overall | Afford-ability | Supply | Quality | Access-ibility | Size | Loca-tion |
| Income <= 30% of AMI | 1,702 | 5 | 3 | 4 | 4 | 3 | 3 |
| Income >30% but <=50% of AMI | 969 | 4 | 3 | 4 | 4 | 3 | 3 |
| Income >50% but <80% of AMI | 429 | 3 | 3 | 3 | 3 | 3 | 3 |
| Elderly | 721 | 4 | 4 | 4 | 4 | 3 | 3 |
| Families with Disabilities | 216 | 3 | 3 | 4 | 4 | 3 | 3 |
| Black | 272 | 3 | 3 | 3 | 3 | 3 | 3 |
| White | 2,820 | 3 | 3 | 3 | 3 | 3 | 3 |
| Hispanic | 13 | 3 | 3 | 3 | 3 | 3 | 3 |

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s
Indicate year:
- U.S. Census data: the Comprehensive Housing Affordability Strategy ("CHAS") dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)

Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

| Housing Needs of Families on the Waiting List | | | |
|--|---------------|---------------------|-----------------|
| Waiting list type: (select one) | | | |
| <input checked="" type="checkbox"/> Section 8 tenant-based assistance | | | |
| <input type="checkbox"/> Public Housing | | | |
| <input type="checkbox"/> Combined Section 8 and Public Housing | | | |
| <input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional) | | | |
| If used, identify which development/subjurisdiction: | | | |
| | # of families | % of total families | Annual Turnover |
| Waiting list total | 425 | | N/A |
| Extremely low income <=30% AMI | 281 | 66% | |
| Very low income (>30% but <=50% AMI) | 144 | 34% | |
| Low income (>50% but <80% AMI) | 0 | 0% | |
| Families with children | 225 | 53% | |
| Elderly families | 6 | 2% | |
| Families with Disabilities | 17 | 4% | |
| White | 342 | 80% | |
| Black | 80 | 19% | |
| Hispanic | 0 | 0 | |
| Other | 3 | 1% | |
| Characteristics by Bedroom Size (Public Housing Only) | | | |
| 1BR | N/A | N/A | N/A |
| 2 BR | N/A | N/A | N/A |
| 3 BR | N/A | N/A | N/A |
| 4 BR | N/A | N/A | N/A |
| 5 BR | N/A | N/A | N/A |

| Housing Needs of Families on the Waiting List | | | |
|---|---------------|---------------------|-----------------|
| Waiting list type: (select one) | | | |
| <input type="checkbox"/> Section 8 tenant-based assistance | | | |
| <input checked="" type="checkbox"/> Public Housing | | | |
| <input type="checkbox"/> Combined Section 8 and Public Housing | | | |
| <input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional) | | | |
| If used, identify which development/subjurisdiction: | | | |
| | # of families | % of total families | Annual Turnover |
| Waiting list total | 127 | | 341 |
| Extremely low income <=30% AMI | 70 | 55% | |
| Very low income (>30% but <=50% AMI) | 49 | 39% | |
| Low income (>50% but <80% AMI) | 8 | 6% | |
| Families with children | 29 | 23% | |
| Elderly families | 2 | 2% | |
| Families with Disabilities | 12 | 9% | |
| White | 103 | 81% | |
| Black | 23 | 18% | |
| Hispanic | 0 | 0% | |
| Other | 1 | 1% | |
| Characteristics by Bedroom Size (Public Housing Only) | | | |
| 1BR | 94 | 74% | 200 |
| 2 BR | 24 | 19% | 101 |
| 3 BR | 9 | 7% | 30 |
| 4 BR | 0 | 0% | 5 |
| 5 BR | 0 | 0% | 5 |
| Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| If yes: | | | |
| How long has it been closed (# of months)? | | | |
| Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| Does the PHA permit specific categories of families onto the waiting list, even if generally closed? | | | |
| <input type="checkbox"/> No <input type="checkbox"/> Yes | | | |

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

Zanesville Housing Development Corporation

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

| Financial Resources: Planned Sources and Uses | | |
|---|--------------------|----------------------|
| Sources | Planned \$ | Planned Uses |
| 1. Federal Grants (FY 2002 grants) | | |
| a) Public Housing Operating Fund | \$892,430 | |
| b) Public Housing Capital Fund | \$1,318,773 | |
| c) HOPE VI Revitalization | | |
| d) HOPE VI Demolition | | |
| e) Annual Contributions for Section 8 Tenant-Based Assistance | \$3,245,594 | |
| f) Public Housing Drug Elimination Program (including any Technical Assistance funds) | \$136,272 | |
| g) Resident Opportunity and Self-Sufficiency Grants | \$96,480 | |
| h) Community Development Block Grant | | |
| i) HOME | | |
| Other Federal Grants (list below) | | |
| Section 8 New Construction | \$428,732 | |
| Shelter Plus Care | \$2,219 | |
| 2. Prior Year Federal Grants (unobligated funds only) (list below) | | |
| FY2002 CFP (as of 12/21/2002) | \$977,834 | |
| FY2001 CFP (as of 12/21/2002) | \$69,210 | Capital Improvements |
| YES Grant | \$169,465 | Youth |
| 3. Public Housing Dwelling Rental Income | \$1,208,110 | |
| | | PH Oper. and Maint. |
| 4. Other income (list below) | | |
| Interest and other income | \$5,878 | PH Oper. and Maint. |
| 5. Non-federal sources (list below) | | |
| CHIP | \$8,700 | Resident Services |
| Wellness | \$8,700 | Resident Services |
| New Approach Grant | \$72,096 | Resident Services |
| | | |
| Total Resources | \$8,640,493 | |

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: (state time)
- Other: (describe)

Verification is done at the time of application taking.

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe)

c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2) Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists
- Other (describe)

Maple Terrace Apartments

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below)

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year? 2

2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?

3. Yes No: May families be on more than one list simultaneously?
If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- PHA main administrative office
- All PHA development management offices
- Management offices at developments with site-based waiting lists
- At the development to which they would like to apply
- Other (list below)

(3) Assignment

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One
- Two
- Three or More

b. Yes No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

a. Income targeting:

- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
- Overhoused
- Underhoused
- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
- Other: (list below)

Modernization

c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

Elderly or Disabled/Near Elderly over single people

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

1 Date and Time

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 1 Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

1. Elderly or Disabled/Near Elderly over single people

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
 Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
 The PHA's Admissions and (Continued) Occupancy policy
 PHA briefing seminars or written materials
 Other source (list)

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
 Any time family composition changes
 At family request for revision
 Other (list)

(6) Deconcentration and Income Mixing

- a. Yes No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

- b. Yes No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply)

- Adoption of site-based waiting lists
If selected, list targeted developments below:
- Employing waiting list "skipping" to achieve deconcentration of poverty or income mixing goals at targeted developments
If selected, list targeted developments below:

Coopermill Manor 9-1, Lease Housing 9-3, Bonifield Court 9-4

Employing new admission preferences at targeted developments
If selected, list targeted developments below:

Other (list policies and developments targeted below)

d. Yes No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

- Additional affirmative marketing
- Actions to improve the marketability of certain developments
- Adoption or adjustment of ceiling rents for certain developments
- Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
- Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Eligibility

- a. What is the extent of screening conducted by the PHA? (select all that apply)
- Criminal or drug-related activity only to the extent required by law or regulation
 - Criminal and drug-related activity, more extensively than required by law or regulation
 - More general screening than criminal and drug-related activity (list factors below)
 - Other (list below)
- b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)
- e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
- Criminal or drug-related activity
 - Other (describe below)
See Section 8 Administrative Plan

(2) Waiting List Organization

a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)

- None
- Federal public housing
- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)

- PHA main administrative office
- Other (list below)

Thompkins Child and Adolescent Services
Muskingum County Children Services
Six County, Inc.
Muskingum County Department Job and Family Services
Muskingum Behavioral Health
Help Me Grow

(3) Search Time

a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

Disabilities, proof housing search

(4) Admissions Preferences

a. Income targeting

Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

Date and Time

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for "residents who live and/or work in the jurisdiction" (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirement

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
- Other (list below)
Meetings with various community and social agencies.

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
 \$1-\$25
 \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

c. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:
- d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)
- For the earned income of a previously unemployed household member
 - For increases in earned income
 - Fixed amount (other than general rent-setting policy)
If yes, state amount/s and circumstances below:

 - Fixed percentage (other than general rent-setting policy)
If yes, state percentage/s and circumstances below:

 - For household heads
 - For other family members
 - For transportation expenses
 - For the non-reimbursed medical expenses of non-disabled or non-elderly families
 - Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold) \$400.00
- Other (list below)

g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below)

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)

(2) Minimum Rent

a. What amount best reflects the PHA’s minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

As of 10-1-99 the Section 8 Department will waive the minimum rent of \$25 for zero income families.

5. Operations and Management

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

The Zanesville Metropolitan Housing Authority is considered a High Performer under the Public Housing Assessment System (PHAS). Therefore, the Authority is exempt from completing this section of the Agency Plan.

A. PHA Management Structure

Describe the PHA’s management structure and organization.

(select one)

- An organization chart showing the PHA’s management structure and organization is attached.
- A brief description of the management structure and organization of the PHA follows:

B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use “NA” to indicate that the PHA does not operate any of the programs listed below.)

| Program Name | Units or Families Served at Year Beginning | Expected Turnover |
|---|--|-------------------|
| Public Housing | | |
| Section 8 Vouchers | | |
| Section 8 Certificates | | |
| Section 8 Mod Rehab | | |
| Special Purpose Section 8 Certificates/Vouchers (list individually) | | |
| Public Housing Drug Elimination Program (PHDEP) | | |
| Other Federal Programs(list individually) | | |
| | | |
| | | |

C. Management and Maintenance Policies

List the PHA’s public housing management and maintenance policy documents, manuals and handbooks that contain the Agency’s rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

- (1) Public Housing Maintenance and Management: (list below)

- (2) Section 8 Management: (list below)

INFESTATION ERADICATION POLICY

I. Goal

The goal of the Infestation Eradication Policy is to ensure the health safety, and sanitary conditions of the public housing units for the families and individuals who live in our communities and that their units are free from infestation of roaches, ants, and rodents.

II. Implementation

Zanesville Metropolitan Housing Authority contracts with a professional pest control company which does a bi-annual spray of every unit and returns once every two weeks to do work orders for roaches, ants, or rodents which are reported by residents, maintenance staff, pest control, or management.

III. Preventative Measures

Upon resident move in, it is explained that they must abide by the Admissions and Continued Occupancy Policy which explains that the unit should be free of rodent or insect infestation, comply with the housekeeping standards set forth by the Zanesville Metropolitan Housing Authority, and to call work orders in when the unit is in need of pest control.

Zanesville Metropolitan Housing Authority does annual housekeeping inspections. When infestation is found, a work order is generated. The infestation is discussed with the tenant concerning housekeeping standards, putting in work orders for infestation problems, and clean up and disposal of roaches.

Zanesville Metropolitan Housing Authority maintenance staff and pest control are to notify management of any housekeeping or infestation problems. Management will investigate by doing a housekeeping inspection and continue to monitor treatment of the unit until eradication is completed.

Suspected termite infestations are responded to on a unit-by-unit basis. If termite infestation is detected, the pest control company is contacted to do an inspection and eradication.

6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

The Zanesville Metropolitan Housing Authority is considered a High Performer under the Public Housing Assessment System (PHAS). Therefore, the Authority is exempt from completing this section of the Agency Plan.

A. Public Housing

1. Yes No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)
- PHA main administrative office
 - PHA development management offices
 - Other (list below)

B. Section 8 Tenant-Based Assistance

1. Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)
- PHA main administrative office
 - Other (list below)

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment oh009a01

-or-

The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a. Yes No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment oh009a01

-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

- Yes No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:
2. Development (project) number:
3. Status of grant: (select the statement that best describes the current status)
 - Revitalization Plan under development
 - Revitalization Plan submitted, pending approval
 - Revitalization Plan approved
 - Activities pursuant to an approved Revitalization Plan underway

- Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name/s below:

- Yes No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?
If yes, list developments or activities below:

- Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?
If yes, list developments or activities below:

8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description

- Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

| Demolition/Disposition Activity Description | |
|--|--|
| 1a. Development name: | |
| 1b. Development (project) number: | |
| 2. Activity type: Demolition <input type="checkbox"/> | |
| Disposition <input type="checkbox"/> | |
| 3. Application status (select one) | |
| Approved <input type="checkbox"/> | |
| Submitted, pending approval <input type="checkbox"/> | |
| Planned application <input type="checkbox"/> | |
| 4. Date application approved, submitted, or planned for submission: (DD/MM/YY) | |
| 5. Number of units affected: | |
| 6. Coverage of action (select one) | |
| <input type="checkbox"/> Part of the development | |
| <input type="checkbox"/> Total development | |
| 7. Timeline for activity: | |
| a. Actual or projected start date of activity: | |
| b. Projected end date of activity: | |

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. Yes No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

| Designation of Public Housing Activity Description |
|---|
| 1a. Development name: Maple Terrace Apartments 1b. Development (project) number: OH009-002 |
| 2. Designation type: Occupancy by only the elderly <input type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input checked="" type="checkbox"/> |
| 3. Application status (select one) Approved; included in the PHA’s Designation Plan <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/> |
| 4. Date this designation approved, submitted, or planned for submission: <u>(06/06/2002)</u> |
| 5. If approved, will this designation constitute a (select one) <input checked="" type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan? |
| 6. Number of units affected: 7. Coverage of action (select one) <input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development |

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. Yes No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description

- Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

| Conversion of Public Housing Activity Description | |
|--|---|
| 1a. Development name: | |
| 1b. Development (project) number: | |
| 2. What is the status of the required assessment? | <input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below) |
| 3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.) | |
| 4. Status of Conversion Plan (select the statement that best describes the current status) | <input type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway |

5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)

- Units addressed in a pending or approved demolition application (date submitted or approved: _____)
- Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved: _____)
- Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved: _____)
- Requirements no longer applicable: vacancy rates are less than 10 percent
- Requirements no longer applicable: site now has less than 300 units
- Other: (describe below)

B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

| Public Housing Homeownership Activity Description (Complete one for each development affected) |
|--|
| 1a. Development name: 1b. Development (project) number: |
| 2. Federal Program authority: <input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99) |
| 3. Application status: (select one) <input type="checkbox"/> Approved; included in the PHA’s Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application |
| 4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY) |
| 5. Number of units affected: 6. Coverage of action: (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development |

B. Section 8 Tenant Based Assistance

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to component 12; if “yes”, describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

a. Size of Program

Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
- 26 - 50 participants
- 51 to 100 participants
- more than 100 participants

b. PHA-established eligibility criteria

Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

Must be a voucher participant for one year.

12. PHA Community Service and Self-sufficiency Programs

[24 CFR Part 903.7 9 (l)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

Yes No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? 06/16/00

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe)
Youth Employment Program

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for section 8 homeownership option participation
- Other policies (list below)

b. Economic and Social self-sufficiency programs

- Yes No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

| Services and Programs | | | | |
|---|-------------------|---|---|--|
| Program Name & Description (including location, if appropriate) | Estimated Size | Allocation Method (waiting list/random selection/specific criteria/other) | Access (development office / PHA main office / other provider name) | Eligibility (public housing or section 8 participants or both) |
| <i>ROSS Grant</i> | <i>100% Adult</i> | <i>Grant Criteria</i> | <i>ZMHA Main Office</i> | <i>PH</i> |
| <i>Youth Employment Program</i> | <i>30 Youth</i> | <i>Grant Criteria</i> | <i>ZMHA Main Office</i> | <i>PH & S8</i> |
| | | | | |
| | | | | |

(2) Family Self-Sufficiency program/s

a. Participation Description

| Family Self Sufficiency (FSS) Participation | | |
|--|--|--|
| Program | Required Number of Participants (start of FY 2002 Estimate) | Actual Number of Participants (As of: 06/24/01) |
| Public Housing | | |
| Section 8 | 151 | 124 |

- b. Yes No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?
If no, list steps the PHA will take below:

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)

- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
- Informing residents of new policy on admission and reexamination
- Actively notifying residents of new policy at times in addition to admission and reexamination.
- Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- Establishing a protocol for exchange of information with all appropriate TANF agencies
- Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents
(select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

A joint effort by ZMHA Management, Zanesville Police Department, Muskingham County Sheriff's Department and Zanesville Metropolitan Security within the past few years and continued surveillance along with resident information has curtailed the above elements of safety.

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed "in and around" public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)

3. Which developments are most affected? (list below)

All Developments

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)

Employee three security officers via New Approach Grant.

2. Which developments are most affected? (list below)

All Developments

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)

2. Which developments are most affected? (list below)

All Developments

D. Additional information as required by PHDEP/PHDEP Plan

PHAs eligible for FY 2003 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

The Public Housing Drug Elimination Program no longer exists and therefore, the Authority will not be receiving any funds through this program in the upcoming year. The authority will continue to spend all funds from previous grants on eligible activities.

- Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes No: Has the PHA included the PHDEP Plan for FY 2003 in this PHA Plan?
- Yes No: This PHDEP Plan is Attachment

14. RESERVED FOR PET POLICY

[24 CFR Part 903.7 9 (n)]

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

- 1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))?
(If no, skip to component 17.)
- 2. Yes No: Was the most recent fiscal audit submitted to HUD?
- 3. Yes No: Were there any findings as the result of that audit?
- 4. Yes No: If there were any findings, do any remain unresolved?
If yes, how many unresolved findings remain? _____
- 5. Yes No: Have responses to any unresolved findings been submitted to HUD?
If not, when are they due (state below)?

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock , including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?

2. What types of asset management activities will the PHA undertake? (select all that apply)
 - Not applicable
 - Private management
 - Development-based accounting
 - Comprehensive stock assessment
 - Other: (list below)

3. Yes No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board Recommendations

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)
 - Attached at Attachment (File name)
 - Provided below:

3. In what manner did the PHA address those comments? (select all that apply)
 - Considered comments, but determined that no changes to the PHA Plan were necessary.
 - The PHA changed portions of the PHA Plan in response to comments
List changes below:
 - Other: (list below)

B. Description of Election process for Residents on the PHA Board

- 1. Yes No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)

- 2. Yes No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations
- Candidates could be nominated by any adult recipient of PHA assistance
- Self-nomination: Candidates registered with the PHA and requested a place on ballot
- Other: (describe)

b. Eligible candidates: (select one)

- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
- Any adult recipient of PHA assistance
- Any adult member of a resident or assisted family organization
- Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list)

The process of Zanesville Metropolitan Housing Authority's Resident Board Member started with a Notice to all ZMHA residents in April/May 1998. This was a non-voting position at that time. ZMHA received seven interested housing authority residents for the position. An interview session was set up for all interested applicants. After the interview process, ZMHA selected its top three candidates. By the grading scale format, the choices were Joy Crumpler #1, Judy Goins #2 and Emmett Bird #3. Joy Crumpler was made the non-voting board member. After missing numerous consecutive meetings, she was informed of her removal from said position. During this time frame, Judy Goins stated that she was no longer interested. ZMHA went to the third rated applicant, Emmett Bird and he was made a non-voting member on July 23, 1998.

HUD then issued another directive which stated the resident member had to be a voting member. ZMHA again asked for applicants for this position. At a monthly meeting of the ZMHA Resident Council Executive Committee, it was recommended that Emmett Bird, the present non-voting board member and a member of the Resident Council Executive Committee, be appointed to ZMHA's board as the voting resident representative. The ZMHA board listened to and discussed this matter and agreed with the Resident Council Executive Committee and on October 29, 1999, gave the Oath of Office to Emmett Bird.

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: Muskingum County Community Housing Improvement Strategy (CHIS) 1997-1999
City of Zanesville Community Housing Improvement Strategy Update – March 2002.

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
 - The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
 - The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
 - The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
 - Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)

 - Other: (list below)

4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

Attachment A

Deconcentration Policy

1. Non Discrimination

The Housing Authority will not, on account of race, color, creed, sex or national origin, deny or hinder any applicant family the opportunity to make application or lease a dwelling unit suitable to its needs in any of its developments. Neither will the Housing Authority discriminate because of religion, age, physical handicap, pregnancy, parenthood, or marital or veteran status.

The selection of residents for occupancy of available units will be in conformance with all HUD guidelines and regulations and applicable Fair Housing and Equal Opportunity Requirements.

2. Income Targeting

The Housing Authority will admit for occupancy eligible families and strive for no less than 40% of available dwelling units occupied by eligible families whose incomes at the time of commencement of occupancy do not exceed 30% of the area median income.

3. Deconcentration

The Housing Authority will strive to create mixed-income communities and lessen the concentration of very-low income families within the Housing Authority's public housing developments through admissions policies designed to bring in higher income tenants into lower income developments and lower income tenants into higher income developments. This policy shall not be construed to impose or require any specific income or racial quotas for any public housing development owned by the Housing Authority.

Attachment B

Statement of Progress in Meeting Five-Year Plan Mission and Goals

The following list of items below represents what has been accomplished or is underway since the FY 2001 Agency Plan.

Goal Number One: Improve customer service delivery by enhancing operational efficiency; coordinating with community providers; and improving facilities.

Objectives:

1. The Board of Commissioners and the Executive Director have implemented the Authority wide reorganization plan and have provided training in customer service, program management, housing needs, finance and maintenance training and is looking into additional training resources for management and maintenance.

2002 Update: Management Training Resources was discovered through the University of Maryland's Public Housing Reform classes and two ZMHA managers attended the classes and maintenance men were sent to the Ohio Housing Authority Conference Maintenance Clinic.

2003 Update: ZMHA is acquiring Housing Television Network (HTVN) so training can be available to all staff.

2. The ZMHA is continuing investigation for sources of funding.
3. The third objective has been accomplished and operational systems are in place.
4. The Director and Maintenance Superintendent are developing a PM Program.
5. January 1, 2001 saw the hiring of a new Maintenance Superintendent and one of his first priorities will be to restudy the present spaces and identify any potential problems.

2002 Update: Potential problems were identified and ideas such as a vehicle storage building, covered walk way between two office buildings and possible relocation of non profit organizations to recapture more needed office space is under investigation.

2003 Update: Vehicle storage building has been constructed and is in use.

Goal Number Two: Investigate redevelopment alternatives such as in-fill housing, identify professional support, and quantify sources of funding.

Objectives:

1. Entered into an agreement with the City of Zanesville, County of Muskingum and the State of Ohio to redevelop a portion or section of the City of Zanesville on the near east side adjacent to downtown Zanesville of 200 properties via tax credits. To be accomplished in three stages with first stage to begin on or near March of 2001.

2002 Update: The tax credit application is being submitted in April 2002.

2003 Update: The Tax Credit application was approved for Phase 1.

2. The Executive Director is working with the City of Zanesville and the County of Muskingum on a grant for in-fill housing.

2002 Update: Investigating ways and means to house socially hard to house persons.

3. Project Based Housing is going to be changed to Tenant Based Housing and shall be accomplished on or near April of 2001.

2002 Update: Two Project Based conversions were completed in 2001.

4. The Executive Director is working with the City of Zanesville, County of Muskingum and the State of Ohio for areas of redevelopment.

2002 Update: An area of redevelopment was determined by all parties.

2003 Update: Additional Tax Credit applications are being considered for additional phases.

2003 Update: Purchase and management of existing 515's and 221 D4 properties are being investigated.

Goal Number Three: Enhance the attractiveness and marketability of the housing stock and neighborhoods in order to attract working families.

Objectives:

1. A Marketing Strategy has been put into effect in the City of Zanesville and County of Muskingum and ZMHA has developed a Web Site, which is active and extols the virtues of ZMHA's housing possibilities.

2002 Update: The HA continues to update the web site.

2. The Resident Advisory Board is in place and is active. The Advisory Board has scheduled monthly meetings and ZMHA retains an open door policy for suggestions.

2002 Update: We have a more active PH and S8 Resident Advisory Boards. A result of the PHA Board meeting has been the suggestion of building a laundry mat at the largest complex.

3. Currently working with residents and the Advisory Board to accomplish maximum appeal for the neighborhoods.
4. On-going discussion on how to achieve the objective of enforcing a marketing plan, which includes enforcing model neighbor standards.
5. The objective relating to the landlord-training seminar has been accomplished.

2002 Update: Discussion between Southeastern Legal Services, the City of Zanesville's Fair Housing Office and ZMHA are being held to plan for another training in 2002.

2003 Update: Two training seminars to certify landlords in the proper lead procedures were held.

2003 Update: A training for landlords in conjunction with Fair Housing Office, City of Zanesville and Southeastern Legal Services is being planned.

Goal Number Four: The Zanesville Metropolitan Housing Authority will seek funding to address special needs groups such as the Elderly and youth populations.

Objectives:

1. The initial objective under this goal has been applied for; the grant was a lottery grant; the ZMHA was passed over in the initial process but will continue to apply with the hope that the government will provide more funding in this area.

2002 Update: The HA is now operating a Continuum of Care Grant.

2003 Update: ZMHA is actively recruiting additional members for our Continuum of Care Committee.

2. ZMHA has been active in the drafting of the Consolidated Plan and will continue to work with the city and county on future revisions to the plan.
3. ZMHA is the host for a monthly meeting with 15 other non-profit organizations throughout the City of Zanesville and County of Muskingum with open discussion on housing problems and attainable solutions.
4. Top priority has been given to development of a 200 unit Day Care Center in conjunction with Carey Street Day Care and have formed an organization under 5013C known as Zanesville Carey Metro Child Care Inc. Ground breaking will occur shortly for the construction of a 1.7 million structure, partially funded from the Housing Authority's Capital Fund Program.

2002 Update: The 200 unit day care facility is nearing completion and shall be occupied in January of 2002.

2003 Update: The Daycare Facility is complete and fully occupied.

5. ZMHA is in continual search for community service partners who are interested in serving the special needs population of Zanesville and Muskingum County.

2002 Update: ZMHA secured funding through the Dept. of Job and Family Services to provide on the job training for economically disadvantage youth aged 14 to 21.

2003 Update: Service will be continued while funding is available.

2003 Update: A Female Youth Sports Grant was acquired.

Goal Number Five: Improve employee services and support systems.

Objectives:

1. The first objective is in research stage.

2002 Update: The Director sends personal e-mails congratulating staff on their accomplishments. Supervisory staff meetings are held to discuss how to obtain maximum efficiency.

2003 Update: Service will be continued.

2. Implementation of the second objective under this goal has been initiated.

2002 Update: The computer system has been evaluated by an outside consultant and has been found to be adequate. Issue of cross training has been initiated and undertaken.

2003 Update: New updated computer equipment is being acquired.

3. The third objective is under advisement – researching awards program. Additional office space has been secured for staff enlargement.

2002 Update: The idea of taking over currently rented office space to house crowded staff is being investigated.

4. The ZMHA is researching and developing a tracking mechanism for implementing ethical and professional department standards. A new Maintenance Superintendent has been hired and is looking into the development of such standards.

5. The ZMHA is analyzing potential sources of subsidized recompense programs.

2003 Update: ZMHA is purchasing HTVN to better train staff. A minimum amount of training for all employees will be established and shall be documented by supervisors of each department for verification.

Attachment C

Resident on the PHA Governing Board

| | |
|----------------------------|--------------------------------|
| Name | Emmitt Bird |
| Method of Selection | Elected by Committee |
| Term of Appointment | Five Years expiring 10/27/2004 |

Attachment D

Membership of the Resident Advisory Board

The following individuals serve on the ZMHA Resident Advisory Board.

| Name | Address |
|---------------|-----------------------------|
| Sandy Suttles | 826 Cliffwood Avenue |
| Anita Maurer | 2745 Maple Avenue, Apt. 415 |
| Emmitt Bird | 1390 Race Circle |
| Doris Peyton | 339E Indians Street |
| Cindy Moore | 359F Schultz Drive |
| Silva Fisher | 560D Shinnick Circle |
| JoAnn Norman | 560F Shinnick Circle |
| Jean Line | 2746 Maple Avenue |

Attachment E

Resident Assessment and Satisfaction Survey

Overview

The Zanesville Metropolitan Housing Authority received the following scores on the Resident Assessment Survey.

| <u>Section:</u> | <u>Score</u> |
|-------------------------|---------------------|
| Maintenance and Repair | 89.0% |
| Communication | 71.5% |
| Safety | 76.1% |
| Services | 92.6% |
| Neighborhood Appearance | 72.6% |

As a result of this survey, the Housing Authority is required to develop a Follow-Up Plan to address each section score that fell below 75%.

Communication

The Zanesville Metropolitan Housing Authority is sending the receptionist to American Sign Language classes at the Alfred Carr Center to enable her to better communicate with the hearing impaired residents and applicants who visit the office.

ZMHA has established a council of four to evaluate the communication deficiencies and to study and redesign the monthly newsletter.

ZMHA's three Security Officers and Police Officer will randomly select three residents per shift to visit and discuss any concerns that residents have. This will amount to 3,120 resident contacts for public relations per year. Our goal is to strengthen the link of communication between ZMHA and its residents. ZMHA is also investigating the possibility of having public relation classes authority wide.

On October 28, 2002 our receptionist was sent to a seminar on Outstanding Receptionist, instructed by Fred Pryor on How to Handle Difficult People and Situations.

Maintenance is planning to have training classes on public relations skills for employees to show the impact we have on the tenants and how it affects their job.

Neighborhood Appearance

Currently, the Authority is assessing all sites for new parking areas. Also, repainting parking lines on all existing parking lots.

ZMHA is studying the idea of a survey for tenants to express their desires in the upkeep of playgrounds and other recreation areas.

To address noise, the Authority is going to look into the feasibility, square footage and financial impact of providing sound attenuation board on selected walls in all units.

Maintenance Foreman will verify that assigned maintenance personnel are performing assigned duties in this area. Investigate to determine if trash/litter problem is fault of ZMHA's maintenance or the City of Zanesville's garbage service.

Attachment F

Section 8 Homeownership Plan

The Zanesville Metropolitan Housing Authority has implemented a Section 8 Homeownership Program. The Homeownership Program meets all HUD requirements and is included as an addendum to the current Section 8 Administrative Plan.

The purpose of the Section 8 Homeownership Plan is to:

- (1) Expand housing opportunities for low-income, handicapped and disabled Section 8 and Family Self-Sufficiency (FSS) participants.
- (2) Permit Section 8 and FSS participants to acquire appreciable assets, moving toward the goal of economic self-sufficiency and eventual independence from government assistance programs.

Applicants for the Program must have completed one year under lease in the voucher program; may not owe ZMHA or another Housing Authority an outstanding debt; and must meet the other eligibility criteria set forth in the Homeownership Plan Addendum.

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

| | | |
|--|--|----------------------------------|
| PHA Name: Zanesville Metropolitan Housing Authority | Grant Type and Number Capital Fund Program Grant No: OH16P00950103 Replacement Housing Factor Grant No: | Federal FY of Grant: 2003 |
|--|--|----------------------------------|

Original Annual Statement **Reserve for Disasters/ Emergencies** **Revised Annual Statement (revision no:)**
 Performance and Evaluation Report for Period Ending: **Final Performance and Evaluation Report**

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|---------|-------------------|----------|
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | \$138,794.00 | | | |
| 3 | 1408 Management Improvements | \$112,692.00 | | | |
| 4 | 1410 Administration | \$135,997.00 | | | |
| 5 | 1411 Audit | \$500.00 | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | \$45,000.00 | | | |
| 8 | 1440 Site Acquisition | \$1,000.00 | | | |
| 9 | 1450 Site Improvement | \$135,000.00 | | | |
| 10 | 1460 Dwelling Structures | \$130,000.00 | | | |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | \$10,000.00 | | | |
| 12 | 1470 Nondwelling Structures | \$392,922.00 | | | |
| 13 | 1475 Nondwelling Equipment | \$15,000.00 | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | | | | |
| 19 | 1501 Collateralization or Debt Service | | | | |
| 20 | 1502 Contingency | | | | |
| 21 | Amount of Annual Grant: (sum of lines 2 – 20) | \$1,116,905.00 | | | |
| 22 | Amount of line 21 Related to LBP Activities | | | | |
| 23 | Amount of line 21 Related to Section 504 compliance | \$50,000.00 | | | |
| 24 | Amount of line 21 Related to Security – Soft Costs | | | | |
| 25 | Amount of Line 21 Related to Security – Hard Costs | | | | |
| 26 | Amount of line 21 Related to Energy Conservation Measures | \$159,924.00 | | | |

| Annual Statement/Performance and Evaluation Report | | | | | | | | |
|---|---|------------------|---|----------------------|---------|---------------------------|-------------------|-------------------|
| Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) | | | | | | | | |
| Part II: Supporting Pages | | | | | | | | |
| PHA Name: Zanesville Metropolitan Housing Authority | | | Grant Type and Number Capital Fund Program Grant No: OH16P00950103 Replacement Housing Factor Grant No: | | | Federal FY of Grant: 2003 | | |
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | <u>Operations</u> | | | | | | | |
| PHA-Wide | Operations | 1406 | | \$138,794.00 | | | | |
| | Subtotal 1406 | | | \$138,794.00 | | | | |
| | <u>Management Improvements</u> | | | | | | | |
| PHA-Wide | Management Improvements | 1408 | | \$112,692.00 | | | | |
| | Subtotal 1408 | | | \$112,692.00 | | | | |
| | <u>Administration</u> | | | | | | | |
| PHA-Wide | Administration | 1410 | | \$135,997.00 | | | | |
| | Subtotal 1410 | | | \$135,997.00 | | | | |
| | <u>Audit</u> | | | | | | | |
| PHA-Wide | Audit | 1411 | | \$500.00 | | | | |
| | Subtotal 1411 | | | \$500.00 | | | | |
| | <u>Fees and Costs</u> | | | | | | | |
| PHA-Wide | Fees and Costs | 1430 | | \$45,000.00 | | | | |
| | Subtotal 1430 | | | \$45,000.00 | | | | |
| | <u>Site Acquisition</u> | | | | | | | |
| PHA-Wide | Site Acquisition | 1440 | | \$1,000.00 | | | | |
| | Subtotal 1440 | | | \$1,000.00 | | | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Zanesville Metropolitan Housing Authority | | Grant Type and Number Capital Fund Program Grant No: OH16P00950103 Replacement Housing Factor Grant No: | | | Federal FY of Grant: 2003 | | | |
|---|--|---|----------|-----------------------|---------------------------|-------------------|----------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | <u>Site Improvements</u> | | | | | | | |
| OH009-1 | Site Improvements – Site Lighting | 1450 | | \$75,000.00 | | | | |
| OH009-2 | Site Improvements – General | 1450 | | \$50,000.00 | | | | |
| OH009-3 | Site Improvements – General | 1450 | | \$5,000.00 | | | | |
| OH009-4 | Site Improvements - General | 1450 | | \$5,000.00 | | | | |
| | Subtotal 1450 | | | \$135,000.00 | | | | |
| | <u>Dwelling Structures</u> | | | | | | | |
| OH009-03 Leased Housing | Paint exterior doors | 1460 | | \$130,000.00 | | | | |
| | Subtotal 1460 | | | \$130,000.00 | | | | |
| | <u>Dwelling Equipment</u> | | | | | | | |
| PHA-Wide | Dwelling Equipment | 1465 | | \$10,000.00 | | | | |
| | Subtotal 1465 | | | \$10,000.00 | | | | |
| | <u>Nondwelling Structures</u> | | | | | | | |
| PHA-Wide | Nondwelling Structure Store/Laundry | 1470 | | \$392,922.00 | | | | |
| | Subtotal 1470 | | | \$392,922.00 | | | | |
| | <u>Non-Dwelling Equipment</u> | | | | | | | |
| PHA-Wide | Non-Dwelling Equipment | 1475 | | \$15,000.00 | | | | |
| | Subtotal 1475 | | | \$15,000.00 | | | | |
| | Grand Total | | | \$1,116,905.00 | | | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

| PHA Name: Zanesville Metropolitan Housing Authority | | Grant Type and Number Capital Fund Program No: OH16P00950103 Replacement Housing Factor No: | | | | Federal FY of Grant: 2003 | |
|--|---|--|--------|---|---------|----------------------------------|----------------------------------|
| Development Number Name/HA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates |
| | Original | Revised | Actual | Original | Revised | Actual | |
| PHA-Wide | 06/30/05 | | | 6/30/07 | | | |
| OH009-01 Coopermill Manor | 06/30/05 | | | 6/30/07 | | | |
| OH009-02 Maple Terrace | 06/30/05 | | | 6/30/07 | | | |
| OH009-03 Leased Housing | 06/30/05 | | | 6/30/07 | | | |
| OH009-04 Bonifield Court | 06/30/05 | | | 6/30/07 | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

Capital Fund Program Five-Year Action Plan

Part I: Summary

| PHA Name: Zanesville Metropolitan Housing Authority | | <input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No: | | | |
|--|---------------------|---|--|--|--|
| Development Number/Name/HA- Wide | Year 1 | Work Statement for Year 2 FFY Grant: 2004 PHA FY: 2005 | Work Statement for Year 3 FFY Grant: 2005 PHA FY: 2006 | Work Statement for Year 4 FFY Grant: 2006 PHA FY: 2007 | Work Statement for Year 5 FFY Grant: 2007 PHA FY: 2008 |
| PHA-Wide | Annual Statement | \$458,983.00 | \$458,983.00 | \$458,983.00 | \$729,566.00 |
| OH009-1 Coopermill Manor | | \$200,000.00 | \$740,000.00 | \$1,060,000.00 | \$801,497.00 |
| OH009-2 Maple Terrace | | \$20,000.00 | \$10,000.00 | \$15,000.00 | \$80,000.00 |
| OH009-3 Leased Housing | | \$427,992.00 | \$70,000.00 | \$766,000.00 | \$580,810.00 |
| OH009-4 Bonifield Court | | \$10,000.00 | \$90,000.00 | \$10,000.00 | \$160,000.00 |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| CFP Funds Listed for 5-year planning | | \$1,116,905.00 | \$1,368,983.00 | \$2,309,983.00 | \$2,351,873.00 |
| Replacement Housing Factor Funds | | | | | |

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages—Work Activities

| Activities for Year 1 | Activities for Year : 2 FFY Grant: 2004 PHA FY: 2005 | | | Activities for Year: 3 FFY Grant: 2005 PHA FY: 2006 | | |
|-----------------------|--|--|---------------------|---|--|---------------------|
| | Development Name/Number | Major Work Categories | Estimated Cost | Development Name/Number | Major Work Categories | Estimated Cost |
| See Annual Statement | | | | | | |
| | | <u>Operations - 1406</u> | | | <u>Operations - 1406</u> | |
| | PHA-Wide | Operations | \$138,794.00 | PHA-Wide | Operations | \$138,794.00 |
| | | Subtotal 1406 | \$138,794.00 | | Subtotal 1406 | \$138,794.00 |
| | | <u>Management Improvements - 1408</u> | | | <u>Management Improvements - 1408</u> | |
| | PHA-Wide | Management Improvements | \$112,692.00 | PHA-Wide | Management Improvements | \$112,692.00 |
| | | Subtotal 1408 | \$112,692.00 | | Subtotal 1408 | \$112,692.00 |
| | | <u>Administration - 1410</u> | | | <u>Administration - 1410</u> | |
| | PHA-Wide | Administration | \$135,997.00 | PHA-Wide | Administration | \$135,997.00 |
| | | Subtotal 1410 | \$135,997.00 | | Subtotal 1410 | \$135,997.00 |
| | | <u>Audit - 1411</u> | | | <u>Audit - 1411</u> | |
| | PHA-Wide | Audit | \$500.00 | PHA-Wide | Audit | \$500.00 |
| | | Subtotal 1411 | \$500.00 | | Subtotal 1411 | \$500.00 |
| | | <u>Fees and Costs - 1430</u> | | | <u>Fees and Costs - 1430</u> | |
| | PHA-Wide | Fees and Costs | \$45,000.00 | PHA-Wide | Fees and Costs | \$45,000.00 |
| | | Subtotal 1430 | \$45,000.00 | | Subtotal 1430 | \$45,000.00 |
| | | <u>Site Acquisition - 1440</u> | | | <u>Site Acquisition - 1440</u> | |
| | PHA-Wide | Site Acquisition | \$1,000.00 | PHA-Wide | Site Acquisition | \$1,000.00 |
| | | Subtotal 1440 | \$1,000.00 | | Subtotal 1440 | \$1,000.00 |
| | | Continued on next page | | | Continued on next page | |

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages—Work Activities

| Activities for Year 1 | Activities for Year : 2 FFY Grant: 2004 PHA FY: 2005 | | | Activities for Year: 3 FFY Grant: 2005 PHA FY: 2006 | | |
|-----------------------|--|--|---------------------|---|--|---------------------|
| | Development Name/Number | Major Work Categories | Estimated Cost | Development Name/Number | Major Work Categories | Estimated Cost |
| | | <u>Site Improvements - 1450</u> | | | <u>Site Improvements - 1450</u> | |
| | OH009-1 Coopermill Manor | Site Improvements | \$50,000.00 | OH009-1 Coopermill Manor | Screen Fences Trashcans | \$290,000.00 |
| | OH009-2 Maple Terrace | Site Improvements | \$20,000.00 | OH009-1 Coopermill Manor | Paint Handrails | \$65,000.00 |
| | OH009-3 Leased Housing | Site Improvements | \$50,000.00 | OH009-1 Coopermill Manor | Parking by Ball Field | \$100,000.00 |
| | OH009-4 Bonifield Court | Site Improvements | \$10,000.00 | OH009-2 Maple Terrace | Site Improvements | \$10,000.00 |
| | | Subtotal 1450 | \$130,000.00 | OH009-3 Leased Housing | Site Improvements | \$10,000.00 |
| | | | | OH009-3 Leased Housing | Gutter Leaf Control | \$60,000.00 |
| | | <u>Dwelling Structures - 1460</u> | | OH009-4 Bonifield Court | Site Improvements | \$10,000.00 |
| | OH009-1 Coopermill Manor | Medicine Cabinet Replacement | \$150,000.00 | OH009-4 Bonifield Court | Soil Erosion Control | \$50,000.00 |
| | OH009-3 Leased Housing | Replace Countertops | \$377,922.00 | OH009-4 Bonifield Court | Gutter Leaf Control | \$30,000.00 |
| | | Subtotal 1460 | \$527,922.00 | | Subtotal 1450 | \$625,000.00 |
| | | | | | <u>Dwelling Structures - 1460</u> | |
| | | <u>Non-Dwelling Structures - 1470</u> | | OH009-1 Coopermill Manor | Bedroom Light Replacement | \$185,000.00 |
| | PHA-Wide | Non-Dwelling Structures | \$10,000.00 | OH009-1 Coopermill Manor | Washer/Dryer Hook-ups | \$100,000.00 |
| | | Subtotal 1470 | \$10,000.00 | | Subtotal 1460 | \$285,000.00 |
| | | | | | | |
| | | Total CFP Estimated Cost | (Cont.) | | Total CFP Estimated Cost | (Cont.) |

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

| Activities for Year 1 | Activities for Year : 4 FFY Grant: 2006 PHA FY: 2007 | | | Activities for Year: 5 FFY Grant: 2007 PHA FY: 2008 | | |
|-----------------------|--|--|---------------------|---|--|---------------------|
| | Development Name/Number | Major Work Categories | Estimated Cost | Development Name/Number | Major Work Categories | Estimated Cost |
| See Annual Statement | | | | | | |
| | | <u>Operations - 1406</u> | | | <u>Operations - 1406</u> | |
| | PHA-Wide | Operations | \$138,794.00 | PHA-Wide | Operations | \$235,187.00 |
| | | Subtotal 1406 | \$138,794.00 | | Subtotal 1406 | \$235,187.00 |
| | | <u>Management Improvements - 1408</u> | | | <u>Management Improvements - 1408</u> | |
| | PHA-Wide | Management Improvements | \$112,692.00 | PHA-Wide | Management Improvements | \$112,692.00 |
| | | Subtotal 1408 | \$112,692.00 | | Subtotal 1408 | \$112,692.00 |
| | | <u>Administration - 1410</u> | | | <u>Administration - 1410</u> | |
| | PHA-Wide | Administration | \$135,997.00 | PHA-Wide | Administration | \$235,187.00 |
| | | Subtotal 1410 | \$135,997.00 | | Subtotal 1410 | \$235,187.00 |
| | | <u>Audit - 1411</u> | | | <u>Audit - 1411</u> | |
| | PHA-Wide | Audit | \$500.00 | PHA-Wide | Audit | \$500.00 |
| | | Subtotal 1411 | \$500.00 | | Subtotal 1411 | \$500.00 |
| | | <u>Fees and Costs - 1430</u> | | | <u>Fees and Costs - 1430</u> | |
| | PHA-Wide | Fees and Costs | \$45,000.00 | PHA-Wide | Fees and Costs | \$45,000.00 |
| | | Subtotal 1430 | \$45,000.00 | | Subtotal 1430 | \$45,000.00 |
| | | <u>Site Acquisition - 1440</u> | | | <u>Site Acquisition - 1440</u> | |
| | PHA-Wide | Site Acquisition | \$1,000.00 | PHA-Wide | Site Acquisition | \$1,000.00 |
| | | Subtotal 1440 | \$1,000.00 | | Subtotal 1440 | \$1,000.00 |
| | | Continued on next page | | | Continued on next page | |

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages—Work Activities

| Activities for Year 1 | Activities for Year : 4 FFY Grant: 2006 PHA FY: 2007 | | | Activities for Year: 5 FFY Grant: 2007 PHA FY: 2008 | | |
|-----------------------|--|--|-----------------------|---|--|-----------------------|
| | Development Name/Number | Major Work Categories | Estimated Cost | Development Name/Number | Major Work Categories | Estimated Cost |
| | | <u>Site Improvements - 1450</u> | | | <u>Site Improvements - 1450</u> | |
| | OH009-1 Coopermill Manor | Railings Tap Boxes | \$85,000.00 | OH009-1 Coopermill Manor | Site Improvements | \$75,000.00 |
| | OH009-2 Maple Terrace | Site Improvements | \$15,000.00 | OH009-2 Maple Terrace | Site Improvements | \$10,000.00 |
| | OH009-3 Leased Housing | Site Improvements | \$10,000.00 | OH009-3 Leased Housing | Walks/Curbs/Fencing | \$80,000.00 |
| | OH009-4 Bonifield Court | Site Improvements | \$10,000.00 | OH009-4 Bonifield Court | Site Improvements | \$10,000.00 |
| | | Subtotal 1450 | \$130,000.00 | OH009-4 Bonifield Court | Basketball Court Walls | \$100,000.00 |
| | | | | | Subtotal 1450 | \$275,000.00 |
| | | <u>Dwelling Structures - 1460</u> | | | <u>Dwelling Structures - 1460</u> | |
| | OH009-1 Coopermill Manor | Replace vinyl flooring | \$975,000.00 | | | |
| | OH009-3 Leased Housing | Entry Porches | \$756,000.00 | OH009-1 Coopermill Manor | Stoves | \$136,890.00 |
| | | Subtotal 1460 | \$1,731,000.00 | OH009-1 Coopermill Manor | Ceramic Tile Baths | \$389,607.00 |
| | | | | OH009-3 Leased Housing | Interior Door Frames and Trim | \$250,000.00 |
| | | <u>Non-Dwelling Structures - 1470</u> | | OH009-3 Leased Housing | Interior Window Casings | \$250,810.00 |
| | PHA-Wide | Non-Dwelling Structures | \$10,000.00 | OH009-4 Bonifield Court | New Furnaces | \$50,000.00 |
| | | Subtotal 1470 | \$10,000.00 | | Subtotal 1460 | \$1,077,307.00 |
| | | | | | | |
| | | Total CFP Estimated Cost | (Cont.) | | Total CFP Estimated Cost | (Cont.) |

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

| | | |
|--|--|----------------------------------|
| PHA Name: Zanesville Metropolitan Housing Authority | Grant Type and Number Capital Fund Program Grant No: OH16P00950102 Replacement Housing Factor Grant No: | Federal FY of Grant: 2002 |
|--|--|----------------------------------|

Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 12/31/2002
 Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|---------|-------------------|----------|
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | \$131,877.00 | | \$131,877.00 | \$0.00 |
| 3 | 1408 Management Improvements | \$112,692.00 | | \$77,185.94 | \$0.00 |
| 4 | 1410 Administration | \$131,877.00 | | \$131,877.00 | \$0.00 |
| 5 | 1411 Audit | \$500.00 | | \$0.00 | \$0.00 |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | \$45,000.00 | | \$0.00 | \$0.00 |
| 8 | 1440 Site Acquisition | \$1,000.00 | | \$0.00 | \$0.00 |
| 9 | 1450 Site Improvement | \$360,000.00 | | \$0.00 | \$0.00 |
| 10 | 1460 Dwelling Structures | \$350,903.00 | | \$0.00 | \$0.00 |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | \$159,924.00 | | \$0.00 | \$0.00 |
| 12 | 1470 Nondwelling Structures | \$10,000.00 | | \$0.00 | \$0.00 |
| 13 | 1475 Nondwelling Equipment | \$15,000.00 | | \$0.00 | \$0.00 |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | | | | |
| 19 | 1501 Collateralization or Debt Service | | | | |
| 20 | 1502 Contingency | | | | |
| 21 | Amount of Annual Grant: (sum of lines 2 – 20) | \$1,318,773.00 | | \$340,939.00 | \$0.00 |
| 22 | Amount of line 21 Related to LBP Activities | | | | |
| 23 | Amount of line 21 Related to Section 504 compliance | \$50,000.00 | | | |
| 24 | Amount of line 21 Related to Security – Soft Costs | | | | |
| 25 | Amount of Line 21 Related to Security – Hard Costs | | | | |
| 26 | Amount of line 21 Related to Energy Conservation Measures | \$159,924.00 | | | |

| Annual Statement/Performance and Evaluation Report | | | | | | | | |
|---|---|------------------|---|----------------------|---------|---------------------------|-------------------|-------------------|
| Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) | | | | | | | | |
| Part II: Supporting Pages | | | | | | | | |
| PHA Name: Zanesville Metropolitan Housing Authority | | | Grant Type and Number Capital Fund Program Grant No: OH16P00950102 Replacement Housing Factor Grant No: | | | Federal FY of Grant: 2002 | | |
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | <u>Operations</u> | | | | | | | |
| PHA-Wide | Operations | 1406 | | \$131,877.00 | | \$131,877.00 | \$0.00 | |
| | Subtotal 1406 | | | \$131,877.00 | | \$131,877.00 | \$0.00 | |
| | <u>Management Improvements</u> | | | | | | | |
| PHA-Wide | Management Improvements | 1408 | | \$112,692.00 | | \$77,185.94 | \$0.00 | |
| | Subtotal 1408 | | | \$112,692.00 | | \$77,185.94 | \$0.00 | |
| | <u>Administration</u> | | | | | | | |
| PHA-Wide | Administration | 1410 | | \$131,877.00 | | \$131,877.00 | \$0.00 | |
| | Subtotal 1410 | | | \$131,877.00 | | \$131,877.00 | \$0.00 | |
| | <u>Audit</u> | | | | | | | |
| PHA-Wide | Audit | 1411 | | \$500.00 | | \$0.00 | \$0.00 | |
| | Subtotal 1411 | | | \$500.00 | | \$0.00 | \$0.00 | |
| | <u>Fees and Costs</u> | | | | | | | |
| PHA-Wide | Fees and Costs | 1430 | | \$45,000.00 | | \$0.00 | \$0.00 | |
| | Subtotal 1430 | | | \$45,000.00 | | \$0.00 | \$0.00 | |
| | <u>Site Acquisition</u> | | | | | | | |
| PHA-Wide | Site Acquisition | 1440 | | \$1,000.00 | | \$0.00 | \$0.00 | |
| | Subtotal 1440 | | | \$1,000.00 | | \$0.00 | \$0.00 | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Zanesville Metropolitan Housing Authority | | Grant Type and Number Capital Fund Program Grant No: OH16P00950102 Replacement Housing Factor Grant No: | | | Federal FY of Grant: 2002 | | | |
|---|--|---|----------|----------------------|---------------------------|-------------------|----------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | <u>Site Improvements</u> | | | | | | | |
| OH009-1 | Site Improvements | 1450 | | \$235,000.00 | | \$0.00 | \$0.00 | |
| OH009-2 | Site Improvements | 1450 | | \$25,000.00 | | \$0.00 | \$0.00 | |
| OH009-3 | Site Improvements | 1450 | | \$50,000.00 | | \$0.00 | \$0.00 | |
| OH009-4 | Site Improvements | 1450 | | \$50,000.00 | | \$0.00 | \$0.00 | |
| | Subtotal 1450 | | | \$360,000.00 | | \$0.00 | \$0.00 | |
| | <u>Dwelling Structures</u> | | | | | | | |
| OH009-01 Coopermill Manor | Closet Lights | 1460 | | \$221,951.00 | | \$0.00 | \$0.00 | |
| OH009-03 Leased Housing | Bathroom floor replacement | 1460 | | \$127,952.00 | | \$0.00 | \$0.00 | |
| | Subtotal 1460 | | | \$350,903.00 | | \$0.00 | \$0.00 | |
| | <u>Dwelling Equipment</u> | | | | | | | |
| OH009-02 Maple Terrace | Building Circulating Pumps | 1465 | | \$159,924.00 | | \$0.00 | \$0.00 | |
| | Subtotal 1465 | | | \$159,924.00 | | \$0.00 | \$0.00 | |
| | <u>Nondwelling Structures</u> | | | | | | | |
| PHA-Wide | Nondwelling Structures | 1470 | | \$10,000.00 | | \$0.00 | \$0.00 | |
| | Subtotal 1470 | | | \$10,000.00 | | \$0.00 | \$0.00 | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Zanesville Metropolitan Housing Authority | | Grant Type and Number Capital Fund Program Grant No: OH16P00950102 Replacement Housing Factor Grant No: | | | | Federal FY of Grant: 2002 | | |
|--|--|--|----------|-----------------------|---------|----------------------------------|----------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | | | | | | | | |
| | <u>Non-Dwelling Equipment</u> | | | | | | | |
| PHA-Wide | Non-Dwelling Equipment | 1475 | | \$15,000.00 | | \$0.00 | \$0.00 | |
| | Subtotal 1475 | | | \$15,000.00 | | \$0.00 | \$0.00 | |
| | Grand Total | | | \$1,318,773.00 | | \$340,939.94 | \$0.00 | |
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Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

| PHA Name: Zanesville Metropolitan Housing Authority | | Grant Type and Number Capital Fund Program No: OH16P00950102 Replacement Housing Factor No: | | | | Federal FY of Grant: 2002 | |
|--|---|--|--------|---|---------|----------------------------------|----------------------------------|
| Development Number Name/HA-Wide Activities | All Fund Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates |
| | Original | Revised | Actual | Original | Revised | Actual | |
| PHA-Wide | 06/30/04 | | | 6/30/06 | | | |
| OH009-01 Coopermill Manor | 06/30/04 | | | 6/30/06 | | | |
| OH009-02 Maple Terrace | 06/30/04 | | | 6/30/06 | | | |
| OH009-03 Leased Housing | 06/30/04 | | | 6/30/06 | | | |
| OH009-04 Bonifield Court | 06/30/04 | | | 6/30/06 | | | |
| | | | | | | | |
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Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

| | | |
|--|--|-------------------------------------|
| PHA Name: Zanesville Metropolitan Housing Authority | Grant Type and Number Capital Fund Program Grant No: OH16P00950101 Replacement Housing Factor Grant No: | Federal FY of Grant: 2001 |
|--|--|-------------------------------------|

Original Annual Statement
 Reserve for Disasters/ Emergencies
 Revised Annual Statement (revision no: 3)
 Performance and Evaluation Report for Period Ending: 12/31/2002
 Final Performance and Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost | |
|----------|---|----------------------|----------------|-------------------|--------------|
| | | Original | Revised | Obligated | Expended |
| 1 | Total non-CFP Funds | | | | |
| 2 | 1406 Operations | \$138,794.00 | \$138,794.00 | \$138,794.00 | \$138,794.00 |
| 3 | 1408 Management Improvements Soft Costs | \$84,424.00 | \$88,624.00 | \$88,624.00 | \$64,978.73 |
| 4 | 1410 Administration | \$138,794.00 | \$138,794.00 | \$138,794.00 | \$126,908.03 |
| 5 | 1411 Audit | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | \$10,496.68 | \$19,496.68 | \$19,496.68 | \$10,096.68 |
| 8 | 1440 Site Acquisition | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 9 | 1450 Site Improvement | \$231,663.65 | \$235,502.10 | \$235,502.10 | \$224,373.10 |
| 10 | 1460 Dwelling Structures | \$315,480.00 | \$299,633.32 | \$230,277.64 | \$160,480.00 |
| 11 | 1465.1 Dwelling Equipment—Nonexpendable | \$60,128.39 | \$59,226.96 | \$59,226.96 | \$27,061.96 |
| 12 | 1470 Nondwelling Structures | \$238,032.06 | \$237,741.72 | \$237,741.72 | \$166,547.72 |
| 13 | 1475 Nondwelling Equipment | \$170,127.22 | \$170,127.22 | \$170,127.22 | \$77,883.08 |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1492 Moving to Work Demonstration | | | | |
| 17 | 1495.1 Relocation Costs | | | | |
| 18 | 1499 Development Activities | | | | |
| 19 | 1502 Contingency | | | | |
| 20 | Amount of Annual Grant: (sum of lines 2-19) | \$1,387,940.00 | \$1,387,940.00 | \$1,318,584.32 | \$997,123.30 |
| 21 | Amount of line 20 Related to LBP Activities | | | | |
| 22 | Amount of line 20 Related to Section 504 compliance | \$18,000.00 | | | |
| 23 | Amount of line 20 Related to Security –Soft Costs | | | | |
| 24 | Amount of Line 20 related to Security-- Hard Costs | | | | |
| 25 | Amount of line 20 Related to Energy Conservation Measures | \$131,500.00 | | | |
| 26 | Collateralization Expenses or Debt Service | | | | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Zanesville Metropolitan Housing Authority | | Grant Type and Number Capital Fund Program Grant No: OH16P00950101 Replacement Housing Factor Grant No: | | | Federal FY of Grant: 2001 | | | |
|---|--|---|----------|----------------------|---------------------------|---------------------|---------------------|----------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| | | | | | | | | |
| | <u>Operations</u> | | | | | | | |
| PHA-Wide | Operations | 1406 | | \$138,794.00 | \$138,794.00 | \$138,794.00 | \$138,794.00 | |
| | Subtotal 1406 | | | \$138,794.00 | \$138,794.00 | \$138,794.00 | \$138,794.00 | |
| | <u>Management Improvements</u> | | | | | | | |
| PHA-Wide | Management Improvements | 1408 | | \$84,424.00 | \$88,624.00 | \$88,624.00 | \$64,978.73 | |
| | Subtotal 1408 | | | \$84,424.00 | \$88,624.00 | \$88,624.00 | \$64,978.73 | |
| | <u>Administration</u> | | | | | | | |
| PHA-Wide | Administration | 1410 | | \$138,794.00 | \$138,794.00 | \$138,794.00 | \$126,908.03 | |
| | Subtotal 1410 | | | \$138,794.00 | \$138,794.00 | \$138,794.00 | \$126,908.03 | |
| | <u>Fees and Costs</u> | | | | | | | |
| PHA-Wide | Fees and Costs | 1430 | | \$10,496.68 | \$19,496.68 | \$19,496.68 | \$10,096.68 | |
| | Subtotal 1430 | | | \$10,496.68 | \$19,496.68 | \$19,496.68 | \$10,096.68 | |
| | <u>Site Improvements</u> | | | | | | | |
| OH009-1 Coopermill Manor | Site Improvements | 1450 | | \$159,285.56 | \$159,285.56 | \$159,285.56 | \$154,856.56 | |
| OH009-2 Maple Terrace | Site Improvements | 1450 | | \$10,291.00 | \$10,291.00 | \$10,291.00 | \$10,291.00 | |
| OH009-3 Leased Housing | Site Improvements | 1450 | | \$48,902.09 | \$48,902.09 | \$48,902.09 | \$42,902.09 | |

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

| PHA Name: Zanesville Metropolitan Housing Authority | | Grant Type and Number Capital Fund Program Grant No: OH16P00950101 Replacement Housing Factor Grant No: | | | Federal FY of Grant: 2001 | | | |
|---|--|---|----------|----------------------|---------------------------|---------------------|---------------------|---------------------------------------|
| Development Number Name/HA-Wide Activities | General Description of Major Work Categories | Dev. Acct No. | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Work |
| | | | | Original | Revised | Funds Obligated | Funds Expended | |
| OH009-4 Bonifield Court | Site Improvements | 1450 | | \$13,185.00 | \$16,323.45 | \$16,323.45 | \$16,323.45 | |
| | Subtotal 1450 | | | \$231,663.65 | \$235,502.10 | \$235,502.10 | \$224,373.10 | |
| | <u>Dwelling Structures</u> | | | | | | | |
| OH009-1 Coopermill Manor | Kitchen Cabinet Door Replacement | 1460 | | \$160,480.00 | \$160,480.00 | \$160,480.00 | \$160,480.00 | |
| OH009-4 Bonifield Court | Kitchen Cabinet Door Replacement | 1460 | | \$75,000.00 | \$64,053.32 | \$0.00 | \$0.00 | |
| OH009-4 Bonifield Court | Replace Exterior Storm Doors | 1460 | | \$15,000.00 | \$5,301.36 | \$0.00 | \$0.00 | |
| OH009-4 Bonifield Court | Replace Patio Sliding Doors | 1460 | | \$65,000.00 | \$69,797.64 | \$69,797.64 | \$0.00 | |
| | Subtotal 1460 | | | \$315,480.00 | \$299,633.32 | \$230,277.64 | \$160,480.00 | |
| | <u>Dwelling Equipment</u> | | | | | | | |
| OH009-1 Coopermill Manor | Insulate Boiler Rooms | 1465 | | \$37,149.74 | \$37,149.74 | \$37,149.74 | \$4,984.74 | |
| OH009-1 Coopermill Manor | Building Circulating Pumps | 1465 | | \$22,978.65 | \$22,077.22 | \$22,077.22 | \$22,077.22 | |
| | Subtotal 1465 | | | \$60,128.39 | \$59,226.96 | \$59,226.96 | \$59,226.96 | |
| | <u>Non-Dwelling Structures</u> | | | | | | | |
| OH009-1 Coopermill Manor | Day Care Center | 1470 | | \$238,032.06 | \$237,741.72 | \$237,741.72 | \$166,547.22 | Completed by fungibility in 50100 CFP |
| | Subtotal 1470 | | | \$238,032.06 | \$237,741.72 | \$237,741.72 | \$166,547.22 | |

