

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

Housing Authority of Burkesville- KY055
Small PHA Plan Update
Annual Plan for Fiscal Year: **2003**

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

PHA Plan Agency Identification

PHA Name: Housing Authority of Burkesville

PHA Number: KY055

PHA Fiscal Year Beginning: 04/2003

PHA Plan Contact Information:

Name: John Orr

Phone: 270-864-5111

TDD: 1-800-648-6056

Email (if available): 12345215@mchsi.com

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting:
(select all that apply)

- Main administrative office of the PHA
- PHA development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- Main administrative office of the local, county or State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

PHA Programs Administered:

- Public Housing and Section 8 Section 8 Only Public Housing Only

Annual PHA Plan Fiscal Year 2003

[24 CFR Part 903.7]

i. Table of Contents

Provide a table of contents for the Plan, including attachments, and a list of supporting documents available for public inspection. For Attachments, indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

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Executive Summary	ky055a03
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ii. Executive Summary

[24 CFR Part 903.7 9 (r)]

At PHA option, provide a brief overview of the information in the Annual Plan

See Attachment ky055a01

1. Summary of Policy or Program Changes for the Upcoming Year

In this section, briefly describe changes in policies or programs discussed in last year's PHA Plan that are not covered in other sections of this Update.

None

2. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. x Yes No: Is the PHA eligible to participate in the CFP in the fiscal year covered by this PHA Plan?

B. What is the amount of the PHA's estimated or actual (if known) Capital Fund Program grant for the upcoming year? \$214,851

C. x Yes No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete the rest of Component 7. If no, skip to next component.

D. Capital Fund Program Grant Submissions

(1) Capital Fund Program 5-Year Action Plan

The Capital Fund Program 5-Year Action Plan is provided as Attachment ky055b01

(2) Capital Fund Program Annual Statement

The Capital Fund Program Annual Statement is provided imbedded in template.

3. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability: Section 8 only PHAs are not required to complete this section.

1. Yes x No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If "No", skip to next component ; if "yes", complete one activity description for each development.)

2. Activity Description

Demolition/Disposition Activity Description (Not including Activities Associated with HOPE VI or Conversion Activities)
1a. Development name: 1b. Development (project) number:
2. Activity type: Demolition Disposition <input type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date application approved, submitted, or planned for submission:
5. Number of units affected:
6. Coverage of action (select one) Part of the development <input type="checkbox"/> Total development
7. Relocation resources (select all that apply) <input type="checkbox"/> Section 8 for units Public housing for units <input type="checkbox"/> Preference for admission to other public housing or section 8 <input type="checkbox"/> Other housing for units (describe below)
8. Timeline for activity: a. Actual or projected start date of activity: b. Actual or projected start date of relocation activities: c. Projected end date of activity:

4. Voucher Homeownership Program

[24 CFR Part 903.7 9 (k)]

A. Yes x No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to next component; if “yes”, describe each program using the table below (copy and complete questions for each program identified.)

B. Capacity of the PHA to Administer a Section 8 Homeownership Program

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- Establishing a minimum homeowner downpayment requirement of at least 3 percent and requiring that at least 1 percent of the downpayment comes from the family’s resources
- Requiring that financing for purchase of a home under its section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards
- Demonstrating that it has or will acquire other relevant experience (list PHA experience, or any other organization to be involved and its experience, below):

5. Safety and Crime Prevention: PHDEP Plan

[24 CFR Part 903.7 (m)]

Exemptions Section 8 Only PHAs may skip to the next component PHAs eligible for PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

A. Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?

B. What is the amount of the PHA's estimated or actual (if known) PHDEP grant for the upcoming year? \$

C. Yes No Does the PHA plan to participate in the PHDEP in the upcoming year? If yes, answer question D. If no, skip to next component.

D. Yes No: The PHDEP Plan is attached at Attachment _____

6. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board (RAB) Recommendations and PHA Response

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are Attached at Attachment (File name) ky055c01

3. In what manner did the PHA address those comments? (select all that apply)

The PHA changed portions of the PHA Plan in response to comments

A list of these changes is included

Yes No: below or

Yes No: at the end of the RAB Comments in Attachment ky055c01.

x Considered comments, but determined that no changes to the PHA Plan were necessary. An explanation of the PHA's consideration is included at the at the end of the RAB Comments in Attachment _____.

x Other: (list below) Changed plan to address REAC inspection. Added additional concrete work.

B. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: (provide name here)

Commonwealth of Kentucky Statewide Plan

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
Activities to be undertaken by the PHA in the coming year are consistent with specific initiatives contained in the Consolidated Plan. (list such initiatives below)
- Other: (list below)

3. PHA Requests for support from the Consolidated Plan Agency

- Yes No: Does the PHA request financial or other support from the State or local government agency in order to meet the needs of its public housing residents or inventory? If yes, please list the 5 most important requests below:

4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

The Housing Authority of Burkesville has included its residents in creating this agency plan and five-year plan previously. A continuing program of resident consultation has been implemented by the Authority. A seven member Resident Advisory Board has been established to provide for close input to the Authority on the Annual Plan and contact with the residents maintained. The Authority will continue to maintain and modernize its 110 housing units. The mission of the Authority is: The Housing Authority of Burkesville is be the area's affordable housing of choice. We provide and maintain safe, quality housing in a cost effective manner. By partnering with others, we offer rental assistance and other related services to our community in a non-discriminatory manner. It should be noted at this time the Housing Authority of Burkesville serves predominantly the very low income in the community.

C. Criteria for Substantial Deviation and Significant Amendments

1. Amendment and Deviation Definitions

24 CFR Part 903.7(r)

PHAs are required to define and adopt their own standards of substantial deviation from the 5-year Plan and Significant Amendment to the Annual Plan. The definition of significant amendment is important because it defines when the PHA will subject a change to the policies or activities described in the Annual Plan to full public hearing and HUD review before implementation.

A. Substantial Deviation from the 5-year Plan: The Housing Authority of Burkesville considers the following to be Substantial Deviations from the 5-Year Plan:

1. Adding or deleting more than two Goals would be a substantial deviation to the 5-year Plan.

B. Significant Amendment or Modification to the Annual Plan: The Housing Authority of Burkesville considers the following to be a Significant Amendment or Modification to the Annual Plan:

1. Changes to rent or admissions policies or organization of the waiting list.
2. Additions of non-emergency work items not included in the Annual Statement or 5-Year Action Plan.
3. The Authority is setting a 25% threshold on Capital Fund revisions. This provision is in effect unless the Executive Director declares an emergency situation exists.
4. Change in the use of any Replacement Reserve Fund.
5. Any change with regard to demolition or disposition, designation, homeownership programs or conversion activities.

Attachment A Supporting Documents Available for Review

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan (not required for this update)	5 Year and Annual Plans
X	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction/s in which the PHA is located and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Any policy governing occupancy of Police Officers in Public Housing <input type="checkbox"/> check here if included in the public housing A&O Policy	Annual Plan: Eligibility, Selection, and Admissions Policies

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents <input type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development <input type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
	Section 8 rent determination (payment standard) policies <input type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Results of latest binding Public Housing Assessment System (PHAS) Assessment	Annual Plan: Management and Operations
X	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency
	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
	Any required policies governing any Section 8 special housing types <input type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures X check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
	Section 8 informal review and hearing procedures <input type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for any active grant year	Annual Plan: Capital Needs
X	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing	Annual Plan: Capital Needs
X	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing §504 of the Rehabilitation Act and the Americans with Disabilities Act. See, PIH 99-52 (HA).	Annual Plan: Capital Needs

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937	Annual Plan: Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program (section _____ of the Section 8 Administrative Plan)	Annual Plan: Homeownership
X	Cooperation agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies	Annual Plan: Community Service & Self-Sufficiency
	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
X	Section 3 documentation required by 24 CFR Part 135, Subpart E	Annual Plan: Community Service & Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
	The most recent Public Housing Drug Elimination Program (PHDEP) semi-annual performance report	Annual Plan: Safety and Crime Prevention
	PHDEP-related documentation: <ul style="list-style-type: none"> · Baseline law enforcement services for public housing developments assisted under the PHDEP plan; · Consortium agreement/s between the PHAs participating in the consortium and a copy of the payment agreement between the consortium and HUD (applicable only to PHAs participating in a consortium as specified under 24 CFR 761.15); · Partnership agreements (indicating specific leveraged support) with agencies/organizations providing funding, services or other in-kind resources for PHDEP-funded activities; · Coordination with other law enforcement efforts; · Written agreement(s) with local law enforcement agencies (receiving any PHDEP funds); and · All crime statistics and other relevant data (including Part I and specified Part II crimes) that establish need for the public housing sites assisted under the PHDEP Plan. 	Annual Plan: Safety and Crime Prevention

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
X	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G) <input type="checkbox"/> check here if included in the public housing A & O Policy	Pet Policy
X	The results of the most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U. S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
X	Other supporting documents (optional) Community Service Requirement Policy	Community Service

Required Attachment B: Resident Member on the PHA Governing Board

1. x Yes No: Does the PHA governing board include at least one member who is directly assisted by the PHA this year? (if no, skip to #2)

A. Name of resident member(s) on the governing board: Theresa Choate

B. How was the resident board member selected: (select one)?

- Elected
- x Appointed

C. The term of appointment is (include the date term expires): 1/01/02 to 1/01/03. The President of the resident Advisory Board is the member on the Board each year.

2. A. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not?

- the PHA is located in a State that requires the members of a governing board to be salaried and serve on a full time basis
- the PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.
- Other (explain):

B. Date of next term expiration of a governing board member:

C. Name and title of appointing official(s) for governing board (indicate appointing official for the next position): Mayor Mike Irby

Required Attachment C: Membership of the Resident Advisory Board or Boards

List members of the Resident Advisory Board or Boards: (If the list would be unreasonably long, list organizations represented or otherwise provide a description sufficient to identify how members are chosen.)

1. Mildred Fletcher (Secretary)
2. Liz Whitlow (Treasurer)
3. Teresa Choate (President)
4. Daisy Vibbert
5. Gentlev Capps
6. Joyce Bailey

Required Attachment D: Deconcentration and Income Mixing

- a. Yes x No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.
- b. Yes No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete.

If yes, list these developments as follows:

Deconcentration Policy for Covered Developments			
Development Name:	Number of Units	Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]	Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]

Required Attachment E: Voluntary Conversion of Developments from Public Housing Stock, Required Initial Assessments

- a. How many of the PHA's developments are subject to the Required Initial Assessments? Three.

- b. How many of the PHA's developments are not subject to the required Initial Assessments based on exemptions (e.g., elderly and or disabled developments not general occupancy projects)? None

- c. how many Assessments were conducted for the PHA's covered developments? Three.

Identify PHA developments that may be appropriate for conversion based on the Required Initial Assessments:

Development Name	Number of Units
None	

HOUSING AUTHORITY OF BURKESVILLE
401 SUNSET DRIVE
BURKESVILLE, KY 42717

EXECUTIVE SUMMARY & PROGRESS

The Housing Authority of Burkesville has prepared this Agency Plan in compliance with Section 511 of the Quality Housing and Work Responsibility Act of 1998 and the ensuing HUD requirements.

We have adopted the following mission statement to guide the activities of the Housing Authority of Burkesville: *The Housing Authority of Burkesville is committed to excellence in offering quality affordable housing options and opportunities for the residents of Burkesville.*

We have also adopted the following primary goals for the next five years.

1. The Housing Authority of Burkesville shall increase the percentage of rents collected from 90% to 95% by December 31, 2001.

Progress: The Authority is on its way to reaching this goal. The percentage of rents collected is at this time 90%. The Authority improved its collection practices by sending reminder notices and warnings of eviction. Bad debt collections have been reduced as a result of these practices.

2. The Housing Authority of Burkesville shall promote a motivating work environment with a capable and efficient team of employees to operate as a customer-friendly and fiscally prudent leader in the affordable housing industry.

Progress: Maintenance training has been ongoing for eight years now. This has helped our maintenance staff achieve an excellent response time to work orders. The Authority's RASS scores were 98% in Services and 96% in Maintenance.

Other goals and objectives adopted by the Housing Authority of Burkesville are:

3. Manage the Housing Authority of Burkesville existing public housing program in an efficient and effective manner thereby qualifying as at least a standard performer.

Objectives:

1. HUD shall recognize the Housing Authority of Burkesville as a high performer by December 31, 1999, 2000, 2001, 2002, 2003, and 2004.

Progress: The Housing Authority of Burkesville is currently and has been a High

Performer since 1996. Since the Authority is a high performer REAC did not have to come and inspect the units, so the Authority is doing its' own inspection with software similar to that which REAC uses.

2. The Housing Authority of Burkesville shall make our public housing units more marketable to the community as evidenced by an increase in our waiting list to one that requires a six month wait for housing by December 31, 2004.

Progress: The waiting list is at four persons per site. This equals a wait of from 6 to 18 months depending on what size of unit is needed. The reason the list is so long is because of Modernization work in progress.

4. Provide a safe and secure environment in the Housing Authority of Burkesville's public housing developments.

Objectives:

1. The Housing Authority of Burkesville shall continue to reduce crime in its developments so that the crime rate is less than their surrounding neighborhood by December 31, 2004.

Progress: Compared to other government assisted properties in Burkesville the Authority is the most desired place to live. There is less crime and good maintenance. Other properties have a higher crime rate and are not maintained as well.

2. The Housing Authority of Burkesville shall refine the memorandum of understanding between the jurisdiction's police force and this Agency. The purpose of this is to better define the 'edge problem' of crime that occurs near our developments and develop strategies for identifying and reducing this problem.

Progress: The Authority is in constant contact with the Burkesville Police Department. One officer is still in residence at Oakland Heights. Police reports are sent to the Authority. The police patrols in cars as well as on foot have been increased.

3. The Housing Authority of Burkesville shall reduce its evictions due to violations of criminal laws by 50% by December 31, 2004, through aggressive screening procedures.

Progress: There were two evictions for criminal activity in this past fiscal year. In January of 2003 the Authority will be getting new software to help in the aggressive screening process, though we will still continue with our phone calls to check on police records.

Our Annual Plan is based on the premise that if we accomplish our goals and objectives we will be working towards the achievement of our mission. We note that at our present Capital funding level it will take an additional seven years to accomplish all we have planned.

The plans, statements, budget summary, policies, etc. set forth in the Annual Plan all lead towards the accomplishment of our goals and objectives. Taken as a whole, they outline a comprehensive approach towards our goals and objectives and are consistent with the Consolidated Plan. Here is the highlight of our 2003 Annual Plan:

- Replace Under-slab Plumbing at Riverfront Homes

In summary, we are on course to improve the condition of affordable housing by 2005

Sincerely yours,

John Orr
Executive Director

Capital Fund Program Five-Year Action Plan

Part I: Summary

PHA Name Burkesville				<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
Development Number/Name/H A-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2004 PHA FY:	Work Statement for Year 3 FFY Grant: 2005 PHA FY:	Work Statement for Year 4 FFY Grant: 2006 PHA FY:	Work Statement for Year 5 FFY Grant: 2007 PHA FY:
	Annual Statement				
KY55-01		31,080	15,500	92,200	92,000
KY55-02		41,720	24,000	97,000	97,000
KY55-03		116,800	149,700	0	0
HA-wide		25,251	25,651	25,651	25,851
CFP Funds Listed for 5-year planning		214,851	214,851	214,851	214,851
Replacement Housing Factor Funds					

**Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities**

Activities for Year 1	Activities for Year : ____ FFY Grant: 2004 PHA FY:			Activities for Year: ____ FFY Grant: 2005 PHA FY:		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	55-01	Walks & Drives	15,500	55-01	Walks & Drives	15,500
Annual		Interior Improvements	7,980			
Statement		Site Work	7,600	55-02	Walks & Drives	24,000
	55-02	Walks & Drives	24,000			
		Site Work	8,105			
		Interior Improvements	9,615	55-03	Electrical & Wiring	98,670
	55-03	New Windows	66,800		Air Conditioning	51,030
		Exterior Doors	50,000			
				HA-wide	Architect	11,300
					Mgt Consultant	11,300
					Administration	1,051
					Annual Plan	2,000
	HA-wide	Architect	11,350			
		Mgt Consultant	11,350			
		Administration	1,051			
		Annual Plan	1,500			
	Total CFP Estimated Cost		214,851			214,851

**Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities**

Activities for Year : ____ FFY Grant: 2006 PHA FY:			Activities for Year: ____ FFY Grant: 2007 PHA FY:		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
55-01	Upgrade Bathrooms	92,200	55-01	Replace Water Lines	92,000
55-02	Upgrade Bathrooms	97,000	55-02	Replace Water Lines	97,000
HA-wide	Architect	11,550	HA-wide	Annual Plan	1,500
	Mgt Consultant	11,550		Mgt. Consultant	11,650
	Administration	1,051		Administration	1,051
	Annual Plan	1,500		Architect	11,650
Total CFP Estimated Cost		214,851			214,851

RESIDENT COMMENTS

The Housing Authority of Burkesville has engaged in an extensive process of seeking resident and public comments on our Agency Plan. In the course of compiling the Plan we engaged in the following process.

The Public Meeting was conducted December 13th, 2002 to finalize the Capital Fund Budget for 2003 and later years planning. No residents were in attendance. Attending the meeting were John Orr, Executive Director, Becky Griffith and Larry Scott for the Housing Authority and, Ed and Elisa Cooper of Consultants Plus, LLC. The 2003 budget and years 2004-2007 were discussed. As the plan stands, in 2003 the Authority should finish sewers, start bathrooms, do concrete work and put interior doors at Oakland Heights. In 2004 the bathrooms and concrete work will be continued and finished.

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Housing Authority of Burkesville	Grant Type and Number Capital Fund Program Grant No: KY36-P055-50103 Replacement Housing Factor Grant No:	Federal FY of Grant: 2003
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration	1,051			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	24,250			
8	1440 Site Acquisition				
9	1450 Site Improvement	25,000			
10	1460 Dwelling Structures	158,050			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs	5,000			
18	1499 Development Activities				
19	1501 Collaterization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	214,851			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Housing Authority of Burkesville		Grant Type and Number Capital Fund Program Grant No: KY36-P055-50103 Replacement Housing Factor Grant No:				Federal FY of Grant: 2003		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHAW	Administration, Advertising	1410	2	1,051				
PHAW	Annual Plan	1430	1	1,500				
PHAW	Architect/Engineer	1430	1	11,375				
PHAW	Management Consultant	1430	1	11,375				
KY55-01	Replace underslab plumbing	1460	10	61,275				
KY55-02	Replace underslab plumbing	1460	10	61,275				
KY55-01	Replace Drives and Walks	1450	6	10,000				
KY55-02	Replace Drives and Walks	1450	6	10,000				
KY55-03	Replace Drives and Walks	1450	3	5,000				
KY55-01	Clean and paint units Force Account	1460	12	7,500				
KY55-02	Clean and paint units Force Account	1460	12	7,500				
KY55-03	Upgrade Bathrooms	1460	5	10,000				
KY55-03	Replace Interior Doors	1460	56	12,000				
PHAW	Relocation	1495 .1	22	5,000				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Housing Authority of Burkesville		Grant Type and Number Capital Fund Program No: KY36-P055-50103 Replacement Housing Factor No:				Federal FY of Grant: 2003	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHAW	3/31/05			3/31/07			
KY55-01	3/31/05			3/31/07			
KY55-02	3/31/05			3/31/07			
KY55-03	3/31/05			3/31/07			

CAPITAL FUND PROGRAM TABLES START HERE

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary					
PHA Name: BURKESVILLE		Grant Type and Number Capital Fund Program Grant No: KY36-P055-50101 Replacement Housing Factor Grant No:			Federal FY of Grant: 2001
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9/30/2002 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements Soft Costs				
	Management Improvements Hard Costs				
4	1410 Administration	1,141	701	701	701
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	17,600	18,500	18,500	2,960
8	1440 Site Acquisition				
9	1450 Site Improvement	75,600	11,180	11,180	11,180
10	1460 Dwelling Structures	132,000	190,960	9,248	3,647
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs	0	5,000	430	430
18	1499 Development Activities				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHA Name: BURKESVILLE	Grant Type and Number Capital Fund Program Grant No: KY36-P055-50101 Replacement Housing Factor Grant No:	Federal FY of Grant: 2001
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 9/30/2002 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
19	1502 Contingency				
	Amount of Annual Grant: (sum of lines.....)	226,341	226,341	40,059	18,918
	Amount of line XX Related to LBP Activities				
	Amount of line XX Related to Section 504 compliance				
	Amount of line XX Related to Security –Soft Costs				
	Amount of Line XX related to Security-- Hard Costs				
	Amount of line XX Related to Energy Conservation Measures				
	Collateralization Expenses or Debt Service				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: BURKESVILLE		Grant Type and Number Capital Fund Program Grant No: KY36-P055-50101 Replacement Housing Factor Grant No:					Federal FY of Grant: 2001			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
PHAW	ADMINISTRATION, ADVERTISING		1410	2	1,141	701	701	701	100	
PHAW	HIRE SURVEYOR		1430	1	2,000	0	0	0	0	
KY55-03	HIRE CIVIL ENGINEER		1430	1	5,000	7,000	7,000	0	0	
PHAW	MANAGEMENT CONSULTANT		1430	1	10,600	11,500	11,500	2,960	26	
KY55-01	REPLACE LATERAL LINES		1450	38	12,600	0	0	0	0	
KY55-01	REPLACE WATER LINES		1450	38	17,800	0	0	0	0	
KY55-02	REPLACE LATERAL LINES		1450	40	10,000	0	0	0	0	
KY55-02	REPLACE WATER LINES		1450	40	20,200	0	0	0	0	
KY55-01	REPLACE SIDEWALK		1450	1	1,600	0	0	0	0	
KY55-02	REPLACE SIDEWALK		1450	1	1,600	0	0	0	0	
KY55-03	BATHROOM RENOVATIONS & REPLACE DOORS		1460	32	65,000	66,748	1,748	1,748	3	
KY55-03	KITCHEN RENOVATIONS		1460	32	50,000	0	0	0	0	
KY55-03	REPLACE DRIVEWAYS		1450	5	2,500	480	480	480	100	
KY55-03	WASHER BOXES		1460	32	2,500	2,500	0	0	0	
KY55-03	PLUMBING		1460	32	14,500	14,500	0	0	0	
KY55-01	REPLACE DRIVEWAYS		1450	5	2,496	2,496	2,496	2,496	100	
KY55-02	REPLACE DRIVEWAYS		1450	5	6804	8,204	8,204	8,204	100	
KY55-01	UNDERSLAB PLUMBING (FA)		1460	8	0	46,106	0	0	0	
KY55-02	UNDERSLAB PLUMBING (FA)		1460	8	0	46,106	0	0	0	
KY55-01	CLEAN AND PAINT UNITS (FA)		1460	8	0	7,500	0	0	0	
KY55-02	CLEAN AND PAINT UNITS (FA)		1460	8	0	7,500	7,500	1,899	25	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: BURKESVILLE		Grant Type and Number Capital Fund Program Grant No: KY36-P055-50101 Replacement Housing Factor Grant No:				Federal FY of Grant: 2001			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
PHAW	RELOCATION		1495.1	16	0	5,000	430	430	9

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: BURKESVILLE		Grant Type and Number Capital Fund Program No: KY36-P055-50101 Replacement Housing Factor No:					Federal FY of Grant: 2001
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHAW	3/31/03			3/31/04			
KY55-01	3/31/03			3/31/04			
KY55-02	3/31/03			3/31/04			

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Housing Authority of Burkesville	Grant Type and Number Capital Fund Program Grant No: KY36-P055-50102 Replacement Housing Factor Grant No:	Federal FY of Grant: 2002
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Original Annual Statement Reserve for Disasters/ Emergencies X Annual Statement (revision no: 1)
 X Performance and Evaluation Report for Period Ending: 9/30/2002 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	17,540	15,545	0	0
3	1408 Management Improvements				
4	1410 Administration	1,001	1,001	0	0
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	17,210	19,205	19,205	1,500
8	1440 Site Acquisition				
9	1450 Site Improvement	22,000	22,000	20,697	20,697
10	1460 Dwelling Structures	152,100	152,100	0	0
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs	5,000	5,000	0	0
18	1499 Development Activities				
19	1501 Collaterization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	214,851	214,851	39,902	22,197
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Housing Authority of Burkesville		Grant Type and Number Capital Fund Program Grant No: KY36-P055-50102 Replacement Housing Factor Grant No:				Federal FY of Grant: 2002		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHAW	Operations	1406	1	17,540	15,545	0	0	0
PHAW	Administration, Advertising	1410	2	1,001	1,001	0	0	0
PHAW	Annual Plan	1430	1	1,500	1,500	1,500	1,500	100
PHAW	Architect/Engineer	1430	1	7,855	9,000	9,000	0	0
PHAW	Management Consultant	1430	1	7,855	8,705	8,705	0	0
KY55-01	Replace underslab plumbing	1460	12	68,550	68,500	0	0	0
KY55-01	Replace Drives and Walks	1450	7	10,500	10,500	10,500	10,500	100
KY55-02	Replace underslab plumbing	1460	12	68,550	68,500	0	0	0
KY55-02	Replace Drives and Walks	1450	5	8,500	8,500	8,500	8,500	100
KY55-03	Replace Drives and Walks	1450	2	3,000	3,000	1,697	1,697	57
KY55-01	Clean and paint units Force Account	1460	12	7,550	7,550	0	0	0
KY55-02	Clean and paint units Force Account	1460	12	7,550	7,550	0	0	0
PHAW	Relocation	1495 .1	24	5,000	5,000	0	0	0

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Housing Authority of Burkesville		Grant Type and Number Capital Fund Program No: KY36-P055-50102 Replacement Housing Factor No:				Federal FY of Grant: 2002	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHAW	3/31/04			3/31/05			
KY55-01	3/31/04			3/31/05			
KY55-02	3/31/04			3/31/05			
KY55-03	3/31/04			3/31/05			

