

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

Small PHA Plan Update
Annual Plan for Fiscal Year: January 1, 2003

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

PHA Plan Agency Identification

PHA Name: Avon Park Housing Authority

PHA Number: FL012

PHA Fiscal Year Beginning: 01/2003

PHA Plan Contact Information:

Name: Alice C. Oldham

Phone: 863-452-4432

TDD: 863-452-4432

Email (if available): aliceoldham@earthlink.net

Public Access to Information

**Information regarding any activities outlined in this plan can be obtained by contacting:
(select all that apply)**

Main administrative office of the PHA

PHA development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

Main administrative office of the PHA

PHA development management offices

Main administrative office of the local, county or State government

Public library

PHA website

Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

Main business office of the PHA

PHA development management offices

Other (list below)

PHA Programs Administered:

Public Housing and Section 8

Section 8 Only

Public Housing Only

Annual PHA Plan**Fiscal Year 2002**

[24 CFR Part 903.7]

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Provide a table of contents for the Plan, including attachments, and a list of supporting documents available for public inspection. For Attachments, indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

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ii. Executive Summary

[24 CFR Part 903.7 9 (r)]

At PHA option, provide a brief overview of the information in the Annual Plan

1. Summary of Policy or Program Changes for the Upcoming Year

In this section, briefly describe changes in policies or programs discussed in last year's PHA Plan that are not covered in other sections of this Update.

There are no substantial changes from the last year's plan. The ACOP has been updated to include HUD regulatory changes.

2. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Yes No: Is the PHA eligible to participate in the CFP in the fiscal year covered by this PHA Plan?

B. What is the amount of the PHA’s estimated or actual (if known) Capital Fund Program grant for the upcoming year? **\$ 255,516, estimated based on actual amount in the 2002 grant.**

C. Yes No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete the rest of Component 7. If no, skip to next component.

D. Capital Fund Program Grant Submissions

(1) Capital Fund Program 5-Year Action Plan

Attachment fl012b01.

(2) Capital Fund Program Annual Statement

The Capital Fund Program Annual Statement is provided as Attachment fl012a01.

(3) Capital Fund Performance & Evaluation Reports

The P&E Reports are provided as Attachment fl012b01

3. Demolition and Disposition

[24 CFR Part 903.7 9 (h)] Applicability: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to next component ; if “yes”, complete one activity description for each development.)

2. Activity Description

Demolition/Disposition Activity Description (Not including Activities Associated with HOPE VI or Conversion Activities)
1a. Development name:
1b. Development (project) number:
2. Activity type: Demolition Disposition
3. Application status (select one) Approved Submitted, pending approval Planned application
4. Date application approved, submitted, or planned for submission: (DD/MM/YY)
5. Number of units affected:
6. Coverage of action (select one) Part of the development Total development
7. Relocation resources (select all that apply) Section 8 for units Public housing for units Preference for admission to other public housing or section 8 Other housing for units (describe below)
8. Timeline for activity: a. Actual or projected start date of activity: b. Actual or projected start date of relocation activities: c. Projected end date of activity:

4. Voucher Homeownership Program

[24 CFR Part 903.7 9 (k)]

- A. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to next component; if “yes”, describe each program using the table below (copy and complete questions for each program identified.)

B. Capacity of the PHA to Administer a Section 8 Homeownership Program

The PHA has demonstrated its capacity to administer the program by (select all that apply): **N/A**

Establishing a minimum homeowner down payment requirement of at least 3 percent and requiring that at least 1 percent of the down payment comes from the family’s resources

Requiring that financing for purchase of a home under its section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards

Demonstrating that it has or will acquire other relevant experience (list PHA experience, or any other organization to be involved and its experience, below):

5. Safety and Crime Prevention: PHDEP Plan

[24 CFR Part 903.7 (m)]

Exemptions Section 8 Only PHAs may skip to the next component PHAs eligible for PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

A. Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?

B. What is the amount of the PHA’s estimated or actual (if known) PHDEP grant for the upcoming year? \$
N/A

C. Yes No Does the PHA plan to participate in the PHDEP in the upcoming year? If yes, answer question D. If no, skip to next component.

D. Yes No: The PHDEP Plan is attached at Attachment _____

6. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board (RAB) Recommendations and PHA Response

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are Attached at: Attachment (File name)

3. In what manner did the PHA address those comments? (select all that apply)

The PHA changed portions of the PHA Plan in response to comments

A list of these changes is included

Yes No: below or

Yes No: at the end of the RAB Comments in Attachment E.

Considered comments, but determined that no changes to the PHA Plan were necessary. An explanation of the PHA’s consideration is included at the end of the RAB Comments in Attachment _____.

Other: (list below)

B. Statement of Consistency with the Consolidated Plan

1. Consolidated Plan jurisdiction: (provide name here)

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.

The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.

The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.

Activities to be undertaken by the PHA in the coming year are consistent with specific initiatives contained in the Consolidated Plan. (list such initiatives below)

Other: (list below)

3. PHA Requests for support from the Consolidated Plan Agency

Yes No: Does the PHA request financial or other support from the State or local government agency in order to meet the needs of its public housing residents or inventory? If yes, please list the 5 most important requests below:

4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below):
Establishes the need for assisted, affordable housing in the community.

C. Criteria for Substantial Deviation and Significant Amendments

1. Amendment and Deviation Definitions

24 CFR Part 903.7(r)

PHAs are required to define and adopt their own standards of substantial deviation from the 5-year Plan and Significant Amendment to the Annual Plan. The definition of significant amendment is important because it defines when the PHA will subject a change to the policies or activities described in the Annual Plan to full public hearing and HUD review before implementation.

A. **Substantial Deviation from the 5-year Plan**

The Code of Federal Regulations (CFR) at 24 CFR Part 903 Section 7, Public Housing Agency Plans; Final Rule issued on October 21, 1999 is very specific with respect to the information to be provided in an Agency Plan. Part 903 Section 7 (r) (2) states that a PHA must identify the basic criteria the PHA will use for determining a substantial deviation from its Five-Year Plan; and significant amendment or modification to its Five-Year Plan and Annual Plan.

APHA defines a substantial deviation as a change in the mission statement, goals and objectives, or in the CFP 5-year action plan that requires board approval to implement. APHA did not experience a substantial deviation from the 5-year plan nor do we anticipate a substantial deviation during this fiscal year.

B. **Significant Amendment or Modification to the Annual Plan:**

The following actions are considered to be Significant Amendments or Modifications:

- Changes to rent policy;
- Changes to the admissions policies;
- Changes to the organization of the waiting list; and
- Other policy changes requiring board approval and resident notification

An exception to this definition will be made for any of the above that are adopted to reflect changes in HUD regulatory requirements. It is our understanding that HUD does not consider such changes significant amendments. There are some changes in the Capital Improvements Plan from the original 5-Year Plan, as a result of the work completed with prior funding, review of the original items, and changes in the funding allocation.

Attachment A

Supporting Documents Available for Review

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
<input checked="" type="checkbox"/>	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
	State/Local Government Certification of Consistency with the Consolidated Plan (not required for this update)	5 Year and Annual Plans
	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
<input checked="" type="checkbox"/>	Housing Needs Statement of the Consolidated Plan for the jurisdiction/s in which the PHA is located and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
<input checked="" type="checkbox"/>	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
<input checked="" type="checkbox"/>	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
	Any policy governing occupancy of Police Officers in Public Housing check here if included in the public housing A&O Policy	Annual Plan: Eligibility, Selection, and Admissions Policies
<input checked="" type="checkbox"/>	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
<input checked="" type="checkbox"/>	Public housing rent determination policies, including the method for setting public housing flat rents check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
<input checked="" type="checkbox"/>	Schedule of flat rents offered at each public housing development check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
<input checked="" type="checkbox"/>	Section 8 rent determination (payment standard) policies check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
<input checked="" type="checkbox"/>	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance

<input checked="" type="checkbox"/>	Results of latest binding Public Housing Assessment System (PHAS) Assessment	Annual Plan: Management and Operations
<input checked="" type="checkbox"/>	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency
<input checked="" type="checkbox"/>	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
	Any required policies governing any Section 8 special housing types check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
<input checked="" type="checkbox"/>	Public housing grievance procedures check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
<input checked="" type="checkbox"/>	Section 8 informal review and hearing procedures check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
<input checked="" type="checkbox"/>	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for any active grant year	Annual Plan: Capital Needs
<input checked="" type="checkbox"/>	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing	Annual Plan: Capital Needs
	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing § 504 of the Rehabilitation Act and the Americans with Disabilities Act. See, PIH 99-52 (HA).	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937	Annual Plan: Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program (section _____ of the Section 8 Administrative Plan)	Annual Plan: Homeownership
	Cooperation agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies	Annual Plan: Community Service & Self-Sufficiency
	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
<input checked="" type="checkbox"/>	Section 3 documentation required by 24 CFR Part 135, Subpart E	Annual Plan: Community Service & Self-Sufficiency

	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
	The most recent Public Housing Drug Elimination Program (PHEDEP) semi-annual performance report	Annual Plan: Safety and Crime Prevention
	<p>PHDEP-related documentation:</p> <ul style="list-style-type: none"> · Baseline law enforcement services for public housing developments assisted under the PHDEP plan; · Consortium agreement/s between the PHAs participating in the consortium and a copy of the payment agreement between the consortium and HUD (applicable only to PHAs participating in a consortium as specified under 24 CFR 761.15); · Partnership agreements (indicating specific leveraged support) with agencies/organizations providing funding, services or other in-kind resources for PHDEP-funded activities; · Coordination with other law enforcement efforts; · Written agreement(s) with local law enforcement agencies (receiving any PHDEP funds); and · All crime statistics and other relevant data (including Part I and specified Part II crimes) that establish need for the public housing sites assisted under the PHDEP Plan. 	Annual Plan: Safety and Crime Prevention
<input checked="" type="checkbox"/>	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G) check here if included in the public housing A & O Policy	Pet Policy
<input checked="" type="checkbox"/>	The results of the most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U. S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

Required Attachment B. Resident Member on the PHA Governing Board

1. Yes No: Does the PHA governing board include at least one member who is directly assisted by the PHA this year? (if no, skip to #2)

A. Name of resident member(s) on the governing board:
Raymond White
Delaney Heights

B. How was the resident board member selected: (select one)?
Elected
Appointed

C. The term of appointment is (include the date term expires): **March 27, 2003**

2. A. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not? N/A
the PHA is located in a State that requires the members of a governing board to be salaried and serve on a full time basis
the PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.
Other (explain):

B. Date of next term expiration of a governing board member: N/A

C. Name and title of appointing official(s) for governing board (indicate appointing official for the next position):
Mayor Tom Macklin, with conformation by the City Council of the City of Avon Park, in accordance with Florida Statute 421.

**Required Attachment C:
Membership of the Resident Advisory Board or Boards**

Ray White
36 DeLaney Heights
Avon Park, FL 33825

Harry "Bud" Taylor
41 DeLaney Heights
Avon Park, FL 33825

Rosalee Kearse
13 DeLaney Heights
Avon Park, FL 33825

Augustine Cintron
12 DeLaney Heights
Avon Park, FL 33825

Eugenio Velazquez
15 DeLaney Heights
Avon Park, FL 33825

Claudy Antoine
101 Lakeside Park
Avon Park, FL 33825

Betty Ellis
P.O. Box 1825
Avon Park, FL 33826

Becky Davis
403 Lakeside Park
Avon Park, FL 33825

Ada Torres
217 Lakeside Park
Avon Park, FL 33825

Regina White (Sec. 8)
201 Margrete Drive
Avon Park, FL 33825

Required Attachment D: Resident Advisory Board Comments

The public hearing will be held on October 15, 2002. The RAB meets regularly and held a preliminary meeting to discuss the plan on September 10, 2002 and met again on October 10, 2002. Three line items were changed in CFP 2002 and CFP 2003 to reflect resident priorities.

Required Attachment E:**Statement of Progress: Goals and Objectives****A. Mission**

The Mission of the Avon Park Housing Authority has not changed in the past year.

B. Goals

1. Board Development: This is an ongoing goal with no modification at this time.
2. Resident Involvement and Inclusion: The Resident Advisory Board has been established and continues to meet and provide input to the HA. Our focus has been to encourage residents to become more active and to keep them informed of changes in HUD and Housing Authority procedures. The RAB continues to be a standard agenda item at each Board of Commissioners meeting and we continue to have excellent dialogue between the Board and the RAB.
3. Community Watch Programs were established at each property although interest has declined. The Housing Authority will continue to work with the Police Department and RAB to develop meaningful programs for the residents of DeLaney Heights and Lakeside Park in efforts to re-stimulate the watch programs.
4. Meeting the needs of residents. Continues to be of the highest priority for the Avon Park Housing Authority Board and staff. The results of the most recent HUD Resident Satisfaction Survey/Customer Satisfaction Survey were such that the Housing Authority was not required to develop an action plan. All responses were above the 75 percentile indicating general resident satisfaction in the communities. It is still difficult to address issues as the results are HUD development number specific and our HUD development has two separate sites, one for families and one for the elderly and disabled. Each resident population might have different concerns, however, the survey results are not provided in such a way as to address the specific concerns at each site.

5.

Strategic Plan:

a.

The housing authority has established the non-profit entity, Avon Park Housing Development, Inc. The 501 C (3) designation is pending. The housing authority sponsored a meeting to discuss affordable housing development opportunities. The meeting included representatives from several housing authorities in the area, housing authority representatives from other states, a HUD community builder, and private developers. The Housing Authority is continuing to proceed with development of an asset management plan that we hope to include in the next PHA Plan submittal for the fiscal year beginning January 1, 2004.

b.

The Housing Authority Board of Commissioners continues to be actively involved in the Highlands County Housing Initiative formed through Habitat for Humanity. This group is identifying the number of below standard properties in the local area, and county as a whole. This information can be used in an assessment of the need for additional affordable housing throughout the county.

c.

We will continue to work with the neighborhoods surrounding the two public housing properties. Past efforts to include these neighborhoods in activities ranging from Community Block Watches, to tutoring classes and the Central Florida Health Center clinics, has resulted in limited participation. The Lake Tulane Association will be approached to aid in the communications with the neighborhood. The Housing Authority is actively cooperating with the plans for rehabilitation of the nearby "Lacy Hills" neighborhood. The City has designated our entire Lakeside Park neighborhood as a CRA to begin this process.

Required Attachment F: Initial Voluntary Conversion Assessment.

1. How many of the PHA's developments are subject to the Required Initial Assessments? **FL012-001 (One HUD development number, two sites)**
2. How many of the PHA's developments are not subject to the Required Initial Assessments based on exemptions (e.g., elderly and/or disabled developments not general occupancy developments)? **None (the development is not designated, however, one of the two sites is housing for elderly/disabled as originally constructed.)**
3. How many Assessments were conducted for the PHA's covered developments? **One HUD development number**
4. Identify PHA developments that may be appropriate for conversion based on the Required Initial Assessments: **None at this time, however, we do understand that this is a non-binding assessment and the Avon Park is pursuing the development of a complete asset management plan at this time and will report on any progress in the next agency plan submittal.**

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

PHA Name: Avon Park Housing Authority	Grant Type and Number Capital Fund Program Grant No: FL14P01250103 Replacement Housing Factor Grant No:	Federal FY of Grant: FFY 2003
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**Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)
Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report**

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements	\$15,000			
4	1410 Administration	\$25,000			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$15,000			
8	1440 Site Acquisition				
9	1450 Site Improvement	\$23,490			
10	1460 Dwelling Structures	\$165,026			
11	1465.1 Dwelling Equipment—Nonexpendable	12,000			
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	255,516*			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security– Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

*Based on 2002 Actual Funding

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Avon Park Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL14P01250103 Replacement Housing Factor Grant No:			Federal FY of Grant: 2003	
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost	Total Actual Cost	Status of Work

Original Revised Funds Obligated Funds Expended PHA Wide Management Improvements
 Including Technical Assistance, Training, Software 1408 15,000 Administration
 Support staff for CFP functions 1410 25,000 A&E Fees/Costs 1430 15,000 Replace ranges and refrigerators 1465 12,000 **FL012-001 Lakeside**

Park
 Replace clothesline poles and line
 Trim Trees
 Repair/Replace sidewalk as needed
 1450
 \$1,500
 \$3,750
 \$1,200 Roof Repairs as needed
 Upgrade electrical system (Complete)
 Light Fixtures
 Install Central HVAC
 1460
 \$101,766 **Delaney Heights**
 Replace clothesline
 Trim Trees/Landscaping
 Repair/Replace Sidewalk as needed
 Repair/Replace Courtyard Benches
 1450
 \$1,200
 \$7,000
 \$7,090
 \$1,750 Roof Repairs as needed
 Upgrade electrical system (Complete)
 Light Fixtures
 Install Central HVAC
 1460

\$63,260

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Avon Park Housing Authority		Grant Type and Number Capital Fund Program No: FL14P01250103 Replacement Housing Factor No:				Federal FY of Grant: 2003	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA Wide	12-31-04			12-31-06			
FL012-001 Lakeside Park	12-31-04			12-31-06			
FL012-001 Delaney Heights	12-31-04			12-31-06			

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

PHA Name: Avon Park Housing Authority	Grant Type and Number Capital Fund Program Grant No: FL14P01250102 Replacement Housing Factor Grant No:	Federal FY of Grant: FFY 2002
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**Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:1)
Performance and Evaluation Report for Period Ending: 06-30-2002 Final Performance and Evaluation Report**

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements	12,161	12,561	0	0
4	1410 Administration	27,000	25,000	0	0
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	15,000	15,000	0	0
8	1440 Site Acquisition				
9	1450 Site Improvement	33,700	13,955	0	0
10	1460 Dwelling Structures	144,000	189,000	0	0
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures	38,500	-0-	0	0
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	270,361	255,516	0	0
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security– Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

**Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name: Avon Park Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL14P01250102 Replacement Housing Factor Grant No:			Federal FY of Grant: 2002	
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost	Total Actual Cost	Status of Work

Original Revised Funds Obligated Funds Expended PHA Wide Management Improvements
 Including Technical Assistance, Training, Software 1408 12,161 12,561 Administration
 Support staff for CFP functions

1410
27,000

25,000 A&E Fees/Costs/ 1430 15,000 15,000 Advertising for A&E FL012-001Lakeside Park
 Handicapped access to playground
 Expand stoops/add concrete steps

1450

33,700

13,955 Upgrade electrical system
 Move/Replace breaker boxes where needed. Light Fixtures
 Install Central HVAC
 Replace electrical check meters and convert to tenant purchased electricity

1460

79 Units

144,000

109,000 Delaney Heights

Replace breaker boxes where needed.
 Begin HVAC Installation @ \$3,800 ea

1460

50

0

\$80,000

Modernize Community Center

1470

38,500

-0-

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Avon Park Housing Authority		Grant Type and Number Capital Fund Program No: FL14P01250102 Replacement Housing Factor No:				Federal FY of Grant: 2002	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA Wide	06-30-03	12-31-03		12-31-04	12-31-04		Delays in receiving 2002 funding from HUD
Delaney Heights	06-30-03	12-31-03		12-31-04	12-31-04		
Lakeside Park	06-30-03	12-31-03		12-31-04	12-31-04		

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Avon Park Housing Authority	Grant Type and Number Capital Fund Program Grant No: FL14P01250100 Replacement Housing Factor Grant No:	Federal FY of Grant: FFY 2000
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: One)
Performance and Evaluation Report for Period Ending: 06/30/01 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	52,995		52,995	52,995
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	15,000		0	0
8	1440 Site Acquisition				
9	1450 Site Improvement	40,000		0	0
10	1460 Dwelling Structures	121,979	116,179	0	0
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures	25,000		0	0
13	1475 Nondwelling Equipment	10,000	15,800	15,800	15,800
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	264,974		68,795	68,795
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				

24	Amount of line 21 Related to Security – Soft Costs	16,000			
25	Amount of Line 21 Related to Security– Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Avon Park Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL14P01250100 Replacement Housing Factor Grant No:			Federal FY of Grant: FFY 2000	
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost	Total Actual Cost	Status of Work

Original Revised Funds Obligated Funds Expended PHA-Wide Operations 1406 52,995 52,995 52,995 C Fees and Costs 1430
15,000 0 0 In Progress Site Improvements 1450 40,000 0 0 In Progress FL012-001 Dwelling Structures 1460 121,979 116,179 0 0 In
Progress FL012-001 Non-dwelling Structures 1470 25,000 0 0 In Progress FL012-001 Non – Dwelling Equipment 1475 10,000 15,800 15,800
15,800 C

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Avon Park HA

Grant Type and Number

Federal FY of Grant: FFY 2000

Capital Fund Program No: FL14P01250100

Replacement Housing Factor No:

Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA -Wide	06-30-02			06-30-03			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Avon Park Housing Authority	Grant Type and Number Capital Fund Program Grant No: FL14P01250101 Replacement Housing Factor Grant No:	Federal FY of Grant: FFY 2001
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:One)
Performance and Evaluation Report for Period Ending: 06/30/01 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	29,147	27,036	0	0
3	1408 Management Improvements	8,500	1,500	0	0
4	1410 Administration	35,000	27,525	0	0
5	1411 Audit	11,000	0		
6	1415 Liquidated Damages				
7	1430 Fees and Costs	18,000	13,800	0	0
8	1440 Site Acquisition				
9	1450 Site Improvement	25,000	22,000	0	0
10	1460 Dwelling Structures	162,000	174,500	0	0
11	1465.1 Dwelling Equipment—Nonexpendable	2,000	2,000		
12	1470 Nondwelling Structures			0	0
13	1475 Nondwelling Equipment	1,500	2,000	0	0
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	291,147	270,361	0	0
22	Amount of line 21 Related to LBP Activities	0			
23	Amount of line 21 Related to Section 504 compliance	0			
24	Amount of line 21 Related to Security – Soft Costs	0			
25	Amount of Line 21 Related to Security– Hard Costs	0			
26	Amount of line 21 Related to Energy Conservation Measures	0			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Avon Park Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL14P01250101 Replacement Housing Factor Grant No:			Federal FY of Grant: FFY 2001	
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost	Total Actual Cost	Status of Work

Original Revised Funds Obligated Funds Expended	PHA-Wide Operations 1406	29,147	27,036	0	0	Management Improvements
	Special Programs & Annual Plan					
	1408 8,500	1,500	0	0	0	Administration
	Special Assistant Salary & Benefits					
1410 35,000	27,525	0	0	0	0	Audit 1411 11,000 0 0 0 Fees and Costs 1430 18,000 15,800 0 0 FL012-001 Site Improvement
	Landscaping including sod, shrubs & erosion control 1450	25,000	22,000	0	0	FL012-001 Dwelling Structures
	LSP-Central HVAC, Phase I					
	Upgrade electrical & light fixtures					
	Interior paint, base & mold					
	Exterior Paint					
	DH-Upgrade light fixtures					
	Exterior paint					
	Interior paint, base & mold 1460					
		(59,500)				
		(13,000)				
		(37,000)				
		(15,000)				
		(25,000)				
	(25,000) 162,000	174,500	0	0	0	FL012-001 Dwelling Equipment
	Replacement appliances 1465	2,000	2,000	0	0	FL012-001 Non – Dwelling Equipment
Maintenance Equipment 1475	1,500	1,500	0	0	0	

