

PHAPlans

5YearPlanforFiscalYears2000 -2004
AnnualPlanforFiscalYear2002

**HOUSINGAUTHORITYOFTHECITYOFPORTARTHUR
P.O.BOX2295
PORTARTHUR,TEXAS77643**

**BOBBYFEEMSTER,EXECUTIVEDIRECTOR LAURAHATHAWAY,CHAIRPERSON
RAYLENETERRELL,DEPUTYDIRECTOR**

**NOTE:THISPHAPLANSTEMPLATE(HUD50075)ISTOBECOMPLETEDIN
ACCORDANCEWITHINSTRUCTIONSLOCATEDINAPPLICABLEPIHNOTICES**

**PHA Plan
Agency Identification**

PHAName: Housing Authority of the City of Port Arthur

PHANumber: TX-034

PHAFiscalYearBeginning: 10/2002

Public Access to Information

**George W. Lacey Administration Building
920 De Queen Boulevard
Port Arthur, Texas 77640
(409) 982 -6442**

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

5-YEAR PLAN
PHAF ISCAL YEARS 2000 -2004
[24CFRPart903.5]

A.Mission

State the PHA's mission for serving the needs of low -income, very low income, and extremely low -income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: (state mission here)

B.Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD -suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targetssuch as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the space to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- PHA Goal: Expand the supply of assisted housing
Objectives:
- Apply for additional rental vouchers:
 - Reduce public housing vacancies:
 - Leverage private or other public funds to create additional housing opportunities:
 - Acquire or build units or developments
 - Other (list below)
- PHA Goal: Improve the quality of assisted housing
Objectives:
- Improve public housing management: (PHAS score) **78%**
 - Improve voucher management: (SEMAP score) **85%**
 - Increase customer satisfaction:
 - Concentrate one effort to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections)
 - Renovate or modernize public housing units:
 - Demolish or dispose of obsolete public housing:
 - Provide replacement public housing:

- Provide replacement vouchers:
- Other:(list below)

X PHA Goal: Increase assisted housing choices

Objectives:

- X** Provide voucher mobility counseling:
- X** Conduct outreach effort to potential voucher landlords
- X** Increase voucher payment standards
- X** Implement voucher homeownership program:
- X** Implement public housing or other homeownership programs:
- Implement public housing site -based waiting lists:
- Convert public housing to vouchers:
- Other:(list below)

HUD Strategic Goal: Improve community quality of life and economic vitality

X PHA Goal: Provide an improved living environment

Objectives:

- Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
- Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
- X** Implement public housing security improvements:
- Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
- Other:(list below)

HUD Strategic Goal: Promote self -sufficiency and asset development of families and individuals

X PHA Goal: Promote self -sufficiency and asset development of assisted households

Objectives:

- X** Increase the number and percentage of employed persons in assisted families:
- X** Provide or attract supportive services to improve assistance recipients' employability:
- X** Provide or attract supportive services to increase independence for the elderly or families with disabilities.
- Other:(list below)

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

- X** PHA Goal: Ensure equal opportunity and affirmatively further fair housing
Objectives:
 - X** Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion, national origin, sex, familial status, and disability:
 - X** Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion, national origin, sex, familial status, and disability:
 - X** Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
 - Other: (list below)

Other PHA Goals and Objectives: (list below)

AnnualPHAPlan
PHAFiscalYear2000
[24CFRPart903.7]

i. AnnualPlanType:

SelectwhichtypeofAnnualPlanthePHAwillsubmit.

X StandardPlan

StreamlinedPlan:

- HighPerformingPHA**
- SmallAgency(<250PublicHousingUnits)**
- AdministeringSection8Only**

TroubledAgencyPlan

ii. ExecutiveSummaryoftheAnnualPHAPlan

[24CFRPart903.79(r)]

ProvideabriefoverviewoftheinformationintheAnnualPlan,includinghighlightsofmajorinitiatives anddiscretionarypolicies,thePHAhasincludedintheAnnualPlan.

ThePortArthurAuthority(PAHA)hasdevelopedaFive -Year/AnnualPlaninconsultationwith itsresidentstomeetlow -incomehousingneedsandtoprovideresidentprogramsandservices. Thisdocumentprese ntstheseresultsofmeasuringgoalsandobjectivesforabetterqualityoflife forpublichousingresidentsinPortArthur,Texas

ThePAHAFive -YearPlanforFiscalyear2000 -2004generalscopeofworkcanbedescribedas theoverallmissionoftheauthority:toensuretheprovisionofaffordablehousingopportunities toincludecommunitiesforlowerincomehouseholds.

TheprimarypurposeoftheAnnualPlanistoevaluateandanalyzequantitativegoalsand objectives.Thisplanaddressesthespecific initiativesplannedbyPAHAtoachieveHUD's StrategicGoals:toincreasehousingavailability,quality,andchoice;toimprovecommunity qualityoflifeandeconomicvitality,topromoteselfsufficiencyandassetdevelopmentoffamilies andindividuals;andtoensureequalopportunityinhousing.

TheAnnualPlanforFiscalYear2002willbeusedastheprimarysourceforsettingbenchmarks forimprovementsthroughoutthePAHAtomaintainithousingstock.

Givenhethetype,quality,andaffordabilityoft helocalhousingstock,PAHAresidentsrelyonthe housingauthoritytosubsidizetheirhousingconstsandprovidelowcosthousingoptions.Because ofthelimitedincome,theseresidentslooktoPAHAforadecentplaceto liveatarenttheycan afford.PAHAalsoprovidesfacilitiesandotherresourcestopublicandprivateagenciesoffering residentssupportiveservices,healthcare,education,childdevelopment;employment,public assistanceandcounseling.

Also,overthenextfiveyears,thePortAr thurHousingAuthoritywillimplementanewSection8 HomeownershipVoucherProgram.

iii. Annual Plan Table of Contents

[24CFR Part 903.79(r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

Table of Contents

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Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the filename in parentheses in the space to the right of the title.

Required Attachments:

- Admissions Policy for Deconcentration
- FY2002 Capital Fund Program Annual Statement (A)
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)

Optional Attachments:

- PHA Management Organizational Chart (B)
- FY2000 Capital Fund Program 5 Year Action Plan (C)
- Public Housing Drug Elimination Program (PHDEP) Plan

- Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text)
- Other (List below, providing each attachment name)

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the "Applicable & On Display" column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
X	Most recent board -approved operating budget for the public housing program	Annual Plan: Financial Resources;
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
	Public housing rent determination policies, including the methodology for setting public housing flat rents	Annual Plan: Rent Determination

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	X check here if included in the public housing A&O Policy	
X	Schedule of flat rents offered each public housing development X check here if included in the public housing A&O Policy	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies X check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures X check here if included in the public housing A&O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures X check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD - approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
X	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
X	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
	Approved HOPEVI applications or, if more recent, approved or submitted HOPEVI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
	Approved or submitted public housing home ownership programs/plans	Annual Plan: Homeownership
X	Policies governing any Section 8 Homeownership program X check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
X	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self - Sufficiency
X	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self - Sufficiency

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
	The most recent Public Housing Drug Elimination Program (PHEDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

1. Statement of Housing Needs

[24 CFR Part 903.79(a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford- ability	Supply	Quality	Access- ibility	Size	Loca- tion
Income ≤ 30% of AMI	2	3	5	1	1	1	3
Income > 30% but ≤ 50% of AMI	2	1	5	1	1	1	3
Income > 50% but < 80% of AMI							
Elderly	2	3	5	1	1	1	1
Families with Disabilities	2	3	5	1	1	1	3
Race/Ethnicity ^{black}	2	3	5	1	1	1	3
Race/Ethnicity ^{white}	2	3	5	1	1	1	3
Race/Ethnicity ^{other}	2	3	5	1	1	1	3
Race/Ethnicity							

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s
Indicate year: **2001**
- U.S. Census data: the Comprehensive Housing Affordability Strategy (“CHAS”) dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)

B. Housing Needs of Families on the Public Housing and Section 8 Tenant-Based Assistance Waiting Lists

State the housing needs of the families on the PHA’s waiting list/s. **Complete one table for each type of PHA - wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input checked="" type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families S/8PH	% of total families	Annual Turnover
Waiting list total	1743198		
Extremely low income <=30% AMI	1650198	94% 100%	
Very low income (>30% but <=50% AMI)	630	3% 0	
Low income (>50% but <80% AMI)	300	1% 0	
Families with children	1152116	66% 58%	

Housing Needs of Families on the Waiting List			
Elderly families	294	1%2%	
Families with Disabilities	6926	3%13%	
Race/ethnicity black	1253169	71%85%	
Race/ethnicity white	44128	25%14%	
Race/ethnicity other	491	2%.005%	
Race/ethnicity			
Characteristics by Bedroom Size (Public Housing Only)			
1BR	85	42%	
2BR	70	35%	
3BR	41	20%	
4BR	2	.01%	
5BR			
5+BR			
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off -line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units

- Seek replacement of public housing units lost to the inventory through mixed financed development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease -uprates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease -uprates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease -uprates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed -finance housing
- Pursue housing resources other than public housing or Section 8 tenant -based assistance.
- Other: (list below)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30% of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant -based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

Adopt Class -Member Preference.

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special -purpose voucher targeted to the elderly, should they become available
- Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special -purpose voucher targeted to families with disabilities, should they become available
- Affirmatively market to local non -profit agencies that assist families with disabilities
- Other: (list below)

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units

- Market the section 8 program to owners outside of areas of poverty/minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

2. Statement of Financial Resources

[24CFR Part 903.79(b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant-based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2002 grants)		
a) Public Housing Operating Fund	\$816,380.00	
b) Public Housing Capital Fund	891,832.00	
c) HOPEVI Revitalization		
d) HOPEVI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	\$8,067,940.00	

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)		
g) Resident Opportunity and Self - Sufficiency Grants		
h) Community Development Block Grant		
i) HOME		
Other Federal Grants (list below)		
Resident Services Coord. Grant	\$46,200.00	
2. Prior Year Federal Grants (unobligated funds only) (list below)		
3. Public Housing Dwelling Rental Income	\$382,370.00	
4. Other income (list below)		
4. Non -federal sources (list below)		
Investment Income	\$61,888.00	
Contract Admin Fee - Heatherbrook, Stonegate Ret. & Stonegate Elderly	\$77,726.00	
Total resources	\$10,072,138.00	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.79(c)]

A. Public Housing

Exemptions: PHA that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: (state time)
- Other: (describe)

When name is near the top of the waiting list.

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe)

c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC authorized source)

(2) Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists
- Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below)

c. If the PHA plan to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year?

2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously approved site-based waiting list plan)? If yes, how many lists?
3. Yes No: May families be on more than one list simultaneously? If yes, how many lists?
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
- PHA main administrative office
 - All PHA development management offices
 - Management offices at developments with site-based waiting lists
 - At the development to which they would like to apply
 - Other (list below)

(3) Assignment

- a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)
- One
 Two
 Three or More
- b. Yes No: Is this policy consistent across all waiting list types?
- c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

- a. Income targeting:
 Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?
- b. Transfer policies:
 In what circumstances will transfer take precedence over new admissions? (list below)
- Emergencies
 - Overhoused
 - Underhoused

- Medical justification
 - Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)

Other: (list below)

c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If "no" is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Household that contribute to meeting income goals (broad range of incomes)
- Household that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a points system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

DateandTime

FormerFederalpreferences:

- InvoluntaryDisplacement(Disaster,GovernmentAction,ActionofHousing Owner,Inaccessibility,PropertyDisposition)
- Victimsofdomesticviolence
- Substandardhousing
- Homelessness
- Highrentburden

Otherpreferences(selectallthatapply)

- Workingfamiliesandthoseunabletoworkbecauseofageordisability
- Veteransandveterans’families
- Residentsholiveand/orworkinthejurisdiction
- Thoseenrolledcurrentlyineducational,training,orupwardmobilityprograms
- Householdsthatcontributetomeetingincomegoals(broadrangeofincomes)
- Householdsthatcontributetomeetingincomerequirements(targeting)
- Thosepreviouslyenrolledineducational,training,orupwardmobility programs
- Victimsofreprisalsorhatecrimes
- Otherpreference(s)(listbelow)

4.Relationshipofpreferencetoincometargetingrequirements:

- ThePHAappliespreferenceswithinincometiers
- Notapplicable:thepoolofapplicantfamiliesensuresthatthePHAwillmeet incometargetingrequirements

(5)Occupancy

a.Whatreferencematerialscanapplicantsandresidentsusetooobtaininformation abouttherulesofoccupancyofpublichousing(selectallthatapply)

- ThePHA -residentlease
- ThePHA’sAdm issionsand(Continued)Occupancypolicy
- PHAbriefingseminarsorwrittenmaterials
- Othersource(list)

b.HowoftenmustresidentsnotifythePHAofchangesinfamilycomposition? (selectallthatapply)

- Atanannualreexaminationandleaserenewal
- Anytimefamilycompositionchanges
- Atfamilyrequestforrevision
- Other(list)

(6) Deconcentration and Income Mixing

a. Yes No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b. Yes No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply)

Adoption of site -based waiting lists
If selected, list targeted developments below:

Employing waiting list "skipping" to achieve deconcentration of poverty or income mixing goals at targeted developments
If selected, list targeted developments below:

Employing new admission preferences at targeted developments
If selected, list targeted developments below:

Other (list policies and developments targeted below)

d. Yes No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

Additional affirmative marketing

Actions to improve the marketability of certain developments

Adoption or adjustment of ceiling rents for certain developments

Adoption of rent incentives to encourage deconcentration of poverty and income-mixing

Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher -income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
 List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower -income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
 List (any applicable) developments below:

B. Section 8

Exemptions: PHA that do not administer section 8 are not required to complete sub -component 3B. Unless otherwise specified, all questions in this section apply only to the tenant -based section 8 assistance program (vouchers, and until completely merged in to the voucher program, certificates).

(1) Eligibility

a. What is the extent of screening conducted by the PHA? (select all that apply)

- Criminal or drug -related activity only to the extent required by law or regulation
 Criminal and drug -related activity, more extensively than required by law or regulation
 More general screening than criminal and drug -related activity (list factors below)
 Other (list below)

Tenant Tracker

b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC - authorized source)

e. Indicate what kinds of information you share with prospective landlords? (select all that apply)

- Criminal or drug -related activity
 Other (describe below)

Past rental history.

(2)WaitingListOrganization

a. With which of the following program waiting lists is the section 8 tenant assistance waiting list merged? (select all that apply) -based

- None
- Federal public housing
- Federal moderate rehabilitation
- Federal project -based certificate program
- Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant assistance? (select all that apply) -based

- PHA main administrative office
- Other (list below)

(3)SearchTime

a. Yes No: Does the PHA give extensions on standard 60 -day period to search for a unit?

If yes, state circumstances below:

We allow the full 120 days at the time the voucher is issued.

(4)AdmissionsPreferences

a. Income targeting

Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admission to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5)Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence

- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Household that contribute to meeting income goals (broad range of incomes)
- Household that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a points system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

Date and Time

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Household that contribute to meeting income goals (broad range of incomes)
- Household that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Among applicants on the waiting list with the equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for "residents who live and/or work in the jurisdiction" (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admission to any special -purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below)

b. How does the PHA announce the availability of any special -purpose section 8 programs to the public?

- Through published notices
- Other (list below)
 - (1) **Word of mouth**
 - (2) **Through local, State, County and City Agencies**

4. PHA Rent Determination Policies

[24 CFR Part 903.79(d)]

A. Public Housing

Exemptions: PHA that do not administer public housing are not required to complete sub -component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

The PHA will not employ any discretionary rent -setting policies for income based rent in public housing. Income -based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub -component (2))

---or---

The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

2. If yes to question 2, list these policies below :
Admissions and Occupancy Policy

c. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusion policies does the PHA plan to employ (select all that apply)

- For the earned income of a previously unemployed household member
- For increases in earned income
- Fixed amount (other than general rent -setting policy)
If yes, state amount/s and circumstances below:
- Fixed percentage (other than general rent -setting policy)
If yes, state percentage/s and circumstances below:
- For household heads
- For other family members
- For transportation expenses
- For the non-reimbursed medical expenses of non-disabled or non-elderly families
- Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study

- Fairmarketrents(FMR)
- 95thpercentilerents
- 75percentofoperatingcosts
- 100percentofoperatingcostsforgeneraloccupancy(family)developments
- Operatingcostsplusdebt-service
- The“rentalvalue”oftheunit
- Other(listbelow)

f. Rent redeterminations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Anytime the family experiences an income increase
- Anytime a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold) _____
- Other (list below)

g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- This section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below)

B. Section 8 Tenant -Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies .

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)
Demonstration Project Protocol for East Texas

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

5. Operations and Management

[24CFR Part 903.79(e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

Describe the PHA's management structure and organization.

(select one)

- An organization chart showing the PHA's management structure and organization is attached.
- A brief description of the management structure and organization of the PHA follows:

B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use "NA" to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing	292	
Section 8 Vouchers	1,401	
Section 8 Certificates	N/A	
Section 8 Mod Rehab	N/A	
Special Purpose Section 8 Certificates/Vouchers (list individually)		
Public Housing Drug Elimination Program (PHDEP)		

Other Federal Programs (list individually)		

C. Management and Maintenance Policies

List the PH A's public housing management and maintenance policy documents, manuals and handbooks that contain the Agency's rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

(1) Public Housing Maintenance and Management: (list below)

- Admissions & Occupancy Policy**
- Collection Policy**
- Personnel Policy**
- Investment Policy**
- Pest Infestation Policy**
- Accident, Prevention & Safety Plan**
- Pet Policy**
- Tenant Charges**
- Disposition Policy**
- Procurement Policy**

(2) Section 8 Management: (list below)

- Section 8 Administrative Plan**

6. PHA Grievance Procedures

[24 CFR Part 903.79(f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8 - Only PHAs are exempt from sub-component 6A.

A. Public Housing

1. Yes No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA offices should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

- PHA main administrative office
- PHA development management offices
- Other (list below)

B. Section 8 Tenant -Based Assistance

1. Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant -based assistance program and informal hearing procedures for families assisted by the Section 8 tenant -based assistance program in addition to federal requirements found at 24CFR 982?

If yes, list addition to federal requirements below:

2. Which PHA offices should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

- PHA main administrative office
- Other (list below)

7. Capital Improvement Needs

[24CFR Part 903.79(g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub -component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long -term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD -52837.

Select one:

- The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (state name)

-or-

- The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert there)

(2) Optional 5 -Year Action Plan

Agencies are encouraged to include a 5 -Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD -52834.

- a. Yes No: Is the PHA providing an optional 5 -Year Action Plan for the Capital Fund? (if no, skip to sub -component 7B)

b. If yes to question a, select one:

- The Capital Fund Program 5 -Year Action Plan is provided as an attachment to the PHA Plan as Attachment (state name

-or-

- The Capital Fund Program 5 -Year Action Plan is provided below: (if selected, copy the CFP Optional 5 Year Action Plan from the Table Library and insert here)

B. HOPEVI and Public Housing Development and Replacement Activities (Non -Capital Fund)

Applicability of sub -component 7B: All PHAs administering public housing. Identify any approved HOPEVI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

- Yes No: a) Has the PHA received a HOPEVI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
b) Status of HOPEVI revitalization grant (complete one set of questions for each grant)

1. Development name:

2. Development (project) number:

3. Status of grant: (select the statement that best describes the current status)

- Revitalization Plan under development
 Revitalization Plan submitted, pending approval
 Revitalization Plan approved

Activities pursuant to an approved Revitalization Plan underway

Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name/s below:

Yes No: d) Will the PHA be engaging in any mixed -financed development activities for public housing in the Plan year?
If yes, list developments or activities below:

Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?
If yes, list developments or activities below:

8. Demolition and Disposition

[24CFR Part 903.79(h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If "No", skip to component 9; if "yes", complete one activity description for each development.)

2. Activity Description

Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If "yes", skip to component 9. If "No", complete the Activity Description table below.)

Demolition/Disposition Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. Activity type: Demolition	<input type="checkbox"/>
Disposition	<input type="checkbox"/>
3. Application status (select one)	
Approved	<input type="checkbox"/>
Submitted, pending approval	<input type="checkbox"/>
Planned application	<input type="checkbox"/>
4. Date application approved, submitted, or planned for submission:	<u>(DD/MM/YY)</u>
5. Number of units affected:	

6. Coverage of action (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Time line for activity: a. Actual or projected start date of activity: b. Projected end date of activity:

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24CFR Part 903.79(i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. Yes No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If "No", skip to component 10. If "yes", complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.

Designation of Public Housing Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. Designation type:	
Occupancy by only the elderly	<input type="checkbox"/>
Occupancy by families with disabilities	<input type="checkbox"/>
Occupancy by only elderly families and families with disabilities	<input type="checkbox"/>
3. Application status (select one)	

Approved;includedinthePHA’sDesignationPlan <input type="checkbox"/> Submitted,pendingapproval <input type="checkbox"/> Plannedapplication <input type="checkbox"/>
4.Datethisdesignationapproved,submitted,orplannedforsubmission: (DD/MM/YY)
5.Ifapproved,willthisdesignationconstitutea(selectone) <input type="checkbox"/> NewDesignationPlan <input type="checkbox"/> Revisionofapreviously-approvedDesignationPlan?
6. Numberofunitsaffected: 7.Coverageofaction(selectone) <input type="checkbox"/> Partofthedevelopment <input type="checkbox"/> Totaldevelopment

10. ConversionofPublicHousingtoTenant -BasedAssistance

[24CFRPart903.79(j)]

ExemptionsfromComponent10;Section8onlyPHAsarenotr equiredtocompletethissection.

A.AssessmentofReasonableRevitalizationPursuanttoSection202oftheHUD FY1996HUDAppropriationsAct

1. Yes No: HaveanyofthePHA’sdevelopmentsorportionsof developmentsbeenidentifiedbyHUDorthePHAascovered undersection202oftheHUDFY1996HUDAppropriations Act?(If“No”,skiptocomponent11;if“yes”,completeone activitydescriptionforeachidentifieddevelopment,unless eligibletocompleteastreamlinedsubmission n.PHAs completestreamlinedsubmissionsmayskiptocomponent 11.)

2.ActivityDescription
Yes No: HasthePHAprovidedallrequiredactivitydescription informationforthiscomponentinthe **optional**PublicHousing AssetManagementTable?If“yes”,skiptocomponent11.If “No”,completetheActivityDescriptiontablebelow.

ConversionofPublicHousingActivityDescription
1a.Developmentname:
1b.Development(project)number:
2.Whatisthestatusoftherequiredassessment? <input type="checkbox"/> Assessmentunderway <input type="checkbox"/> AssessmentresultssubmittedtoHUD <input type="checkbox"/> AssessmentresultsapprovedbyHUD(ifmarked,proceedtonext question)

<input type="checkbox"/> Other(explainbelow)
3. <input type="checkbox"/> Yes <input type="checkbox"/> No:IsaConversionPlanrequired?(Ifyes,gotoblock4;ifno,goto block5.)
4.StatusofConversionPlan(selectthestatementthatbestdescribesthecurrent status) <input type="checkbox"/> ConversionPlanin development <input type="checkbox"/> ConversionPlansubmittedtoHUDon:(DD/MM/YYYY) <input type="checkbox"/> ConversionPlanapprovedbyHUDon:(DD/MM/YYYY) <input type="checkbox"/> ActivitiespursuanttoHUD -approvedConversionPlanunderway
5.DescriptionofhowrequirementsofSection202arebeingsatisfiedbymeansother thanconversion(selectone) <input type="checkbox"/> Unitsaddressedinapendingorapproveddemolitionapplication(date submittedorapproved: <input type="checkbox"/> Unitsaddressed inapendingorapprovedHOPEVIDemolitionapplication (datesubmittedorapproved:) <input type="checkbox"/> UnitsaddressedinapendingorapprovedHOPEVIREvitalizationPlan (datesubmittedorapproved:) <input type="checkbox"/> Requirementsnolongerapplicable:vacancyratesarelessthan10percent <input type="checkbox"/> Requirementsnolongerapplicable:sitenowhaslessthan300units <input type="checkbox"/> Other:(describellow)

B. VOLUNTARY CONVERSION OF DEVELOPMENT FROM PUBLIC HOUSING STOCK; INITIAL ASSESSMENT

The Port Arthur Housing Authority has completed its initial assessment of converting its public housing unit to tenant -based assistance. This assessment was done on each of its three public housing developments.

Based on this review the Port Arthur Housing Authority has concluded, and certifies that it would be an appropriate to convert its public housing developments at this time.

Developments Included are as follows:

Carver Terrace Apartments (Phase 1)	148 units
Gulf Breeze Place Apartments	152 units
Carver Terrace Apartments (Phase 2)	32 units

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.79(k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z -4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description
 Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)
1a. Development name: 1b. Development (project) number:
2. Federal Program authority: <input type="checkbox"/> HOPEI <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one) <input type="checkbox"/> Approved; included in the PHA’s Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)
5. Number of units affected: 6. Coverage of action: (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

B. Section 8 Tenant Based Assistance

1. **X** Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982? (If "No", skip to component 12; if "yes", describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

a. Size of Program

X Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
 26- 50 participants
 51 to 100 participants
 more than 100 participants

b. PHA -established eligibility criteria

X Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

Targeted first to FSS participants, then to other Section 8 recipients.

12. PHA Community Service and Self -sufficiency Programs

13.

[24 CFR Part 903.79(1)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8 - Only PHAs are not required to complete sub -component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

Yes No: Has the PHA entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? **04/23/2001**

2. Other coordination efforts between the PHA and TANF Agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe)

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for section 8 homeownership option participation
- Other policies (list below)

b. Economic and Social self-sufficiency programs

Yes No: Does the PHA coordinate, promote or provide any program to enhance the economic and social self-sufficiency of residents? (If "yes", complete the following

table;if“no”skiptosub -component2,FamilySelf SufficiencyPrograms.Thepositionofthetablemaybe alteredtofacilitateitsuse.)

ServicesandPrograms				
ProgramName&Description (includinglocation,ifappropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (developmentoffice/ PHAmainoffice/ otherprovidername)	Eligibility (publichousingor section8 participantsor both)
SelfImprovementWorkshops	10-12	Random	DevelopmentOffice	
TOOLS(TakingoverourLives)	10-15	SpecificCriteria	DevelopmentOffice	
FamilySelf -SufficiencyProg.	50	Random	Section8	

(2)FamilySelfSufficiencyprogram/s

a.ParticipationDescription

FamilySelfSufficiency(FSS)Participation		
Program	RequiredNumberofParticipants (startofFY2000Estimate)	ActualNumberofParticipants (Asof:DD/MM/YY)
PublicHousing	0	06/15/02 0
Section8	50	06/15/02 38

b. **X**Yes No: IfthePHAisnotmaintainingtheminimumprogramsizerequiredbyHUD,doesthemostrecentFSSActionPlanaddressthestepsthePHAplantotaketoachieveatleasttheminimum programsize?
Ifno,liststepsthePHAwilltakebelow:

C.WelfareBenefitReductions

1.ThePHAiscomplyingwiththestatutoryrequirementsofsection12(d)oftheU.S. HousingActof1937(relatingtothetreatmentofincomechangesresultingfrom welfareprogramrequirements)by:(selectallthatapply)

- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
- Informing residents of new policy on admission and reexamination
- Actively notifying residents of new policy at times in addition to admission and reexamination.
- Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- Establishing a protocol for exchange of information with all appropriate TANF agencies
- Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

13. PHA Safety and Crime Prevention Measures

[24CFR Part 903.79(m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub component D.

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

- High incidence of violent and/or drug -related crime in some or all of the PHA's developments
- High incidence of violent and/or drug -related crime in the area surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower -level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug -related crime
- Other (describe below)

2. What information or data did the PHA use to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed "in and around" public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti

- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anti-crime/anti drug programs
- Other (describe below)
SPARTA Report

3. Which developments are most affected? (list below)

1. **Gulf Breeze Place, Port Arthur, Texas**
2. **Carver Terrace, Port Arthur, Texas**

B. Crime and Drug Prevention activities the PHA has undertaken or plan to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plan to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime-and/or drug -prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at -risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)

1. Which developments are most affected? (list below)

1. **Gulf Breeze Place**
2. **Carver Terrace**

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug -elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)
Undercover operations and stings.

3. Which developments are most affected?(list below)

Gulf Breeze Apartments

Carver Terrace Apartments

D. Additional information as required by PHDEP/PHDEP Plan

PHA eligible for FY2000 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?

Yes No: Has the PHA included the PHDEP Plan for FY2000 in this PHA Plan?

Yes No: This PHDEP Plan is an Attachment. (Attachment Filename: ____)

14. PET POLICY

[24CFR Part 903.79(n)]

PET POLICY

ADOPTED BY THE BOARD OF COMMISSIONERS
ON JANUARY 31, 2000, AND AMENDED JUNE 29, 2001

1. Residents shall not be denied housing in public housing because they own pets if they meet the regulations of the housing authority concerning pet ownership.
2. Residents must pay a pet deposit of **\$200.00 per pet that may be refunded** if the apartment is left in good condition and no damage to carpet, walls, floor, etc.
3. When walked on grounds, residents must clean up after their pets.
4. A litter box must be provided for cats. Box must be cleaned daily and litter granules wrapped and disposed of in a **plastic bag** and placed in dumpster.
5. Pets should be of small stature, weighing no more than 15 pounds.
6. Certificates from veterinarian **each year**, certifying pets are in good health and have had all necessary shots and/or vaccinations, must be presented to the Housing Authority office.
7. Certificates that show pets are licensed for the city of Port Arthur must be brought to the office to be put on file.
8. Pets shall be kept on leash at all times when not in own apartment.
9. If pets disturb other residents by barking, scratching, whining or other unusual

noises or threatening behavior, the tenant owning the pets will be asked to get rid of the pets or vacate the apartment.

10. Pets will be kept free from fleas, ticks or other vermin.
11. Pets will not be allowed in the front lobby area, recreation rooms or laundry rooms, and must be in owner's arms going to and from the building.
12. Only two pets per family, either dogs or cats.
13. Residents must be physically able to take care of pets.
14. Pets must be **neutered or spayed**.
15. Visitor's pets will not be allowed.
16. Residents with pets must maintain sanitary conditions in their apartment.

15. Civil Rights Certifications

[24CFR Part 903.79(o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24CFR Part 903.79(p)]

1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))? (If no, skip to component 17.)
2. Yes No: Was the most recent fiscal audit submitted to HUD?
3. Yes No: Were there any findings as the result of that audit?
4. Yes No: If there were any findings, do any remain unresolved? If yes, how many unresolved findings remain? _____
5. Yes No: Have responses to any unresolved findings been submitted to HUD? If not, when are they due (state below)?

17. PHA Asset Management

[24CFR Part 903.79(q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock, including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?

2. What types of asset management activities will the PHA undertake? (select all that apply)
 - Not applicable
 - Private management
 - Development-based accounting
 - Comprehensive stock assessment
 - Other: (list below)

3. Yes No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

1. Other Information

RESIDENT ADVISORY BOARD

Margaret Gooden, Carver Terrace
Erica Mitchell, Carver Terrace
Beulah Iford, Carver Terrace
Pamela James, Carver Terrace
Ruth Sims, Carver Terrace
Melba Watson, Director of Family Services
Tisha Armstead, Resident Services Coordinator

Angela Arrendono, Gulf Breeze Place
Emma Hayes, Gulf Breeze Place
Deborah Harrison, Gulf Breeze Place
Sandra Williams, Gulf Breeze Place
Tina Shelton, Section 8
Peggy Oliphint, O.W. Collins Resident Commissioner

[24CFR Part 903.79(r)]

A. Resident Advisory Board Recommendations

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)
 - Attached as Attachment (Filename)
 - Provided below:

- 4. Concerned about not recognizing persons on the ban list.
- 5. Concerned about lack of parking space.
- 6. Concerned about police being non-responsive when called by residents.

3. In what manner did the PHA address those comments? (select all that apply)

- Considered comments, but determined that no changes to the PHA Plan were necessary.
- The PHA changed portion of the PHA Plan in response to comments
List changes below:
- Other: (list below)

Concerns of residents did not warrant changing of annual plan; however, the Housing Authority will purchase software to take pictures of individuals on the ban list.

Also, on Friday May 10, 2002, Security Guards replaced off-duty police officers in Gulf Breeze. This will give us more hours of visibility.

B. Description of Election process for Residents on the PHA Board

- 1. Yes No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)
- 2. Yes No: Was there a resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations
- Candidates could be nominated by any adult recipient of PHA assistance
- Self-nomination: Candidates registered with the PHA and requested a place on ballot
- Other: (describe)

b. Eligible candidates: (select one)

- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
- Any adult recipient of PHA assistance
- Any adult member of a resident or assisted family organization
- Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list)

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: **City of Port Arthur**

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- Other: (list below)

4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

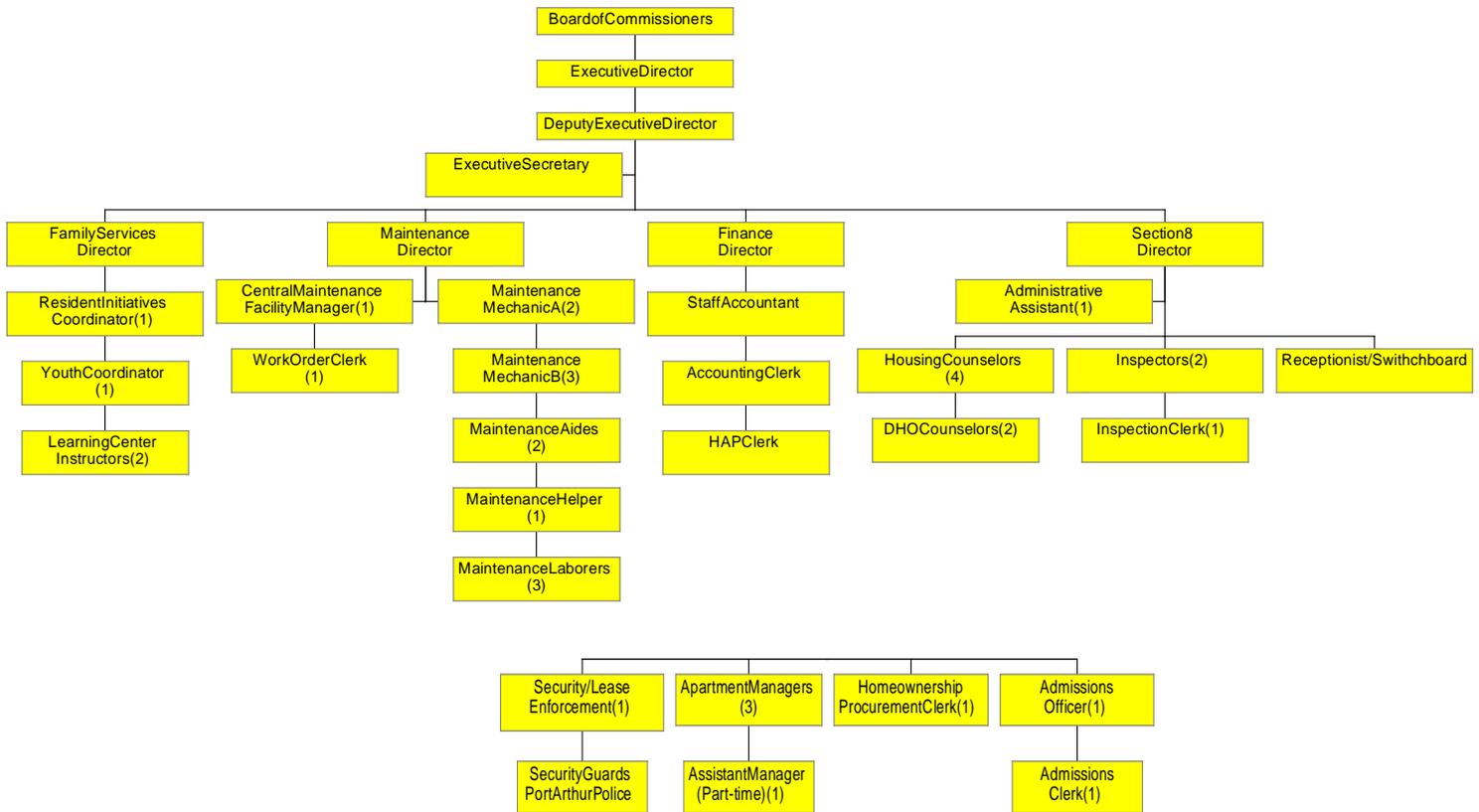
D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

Attachments

Use this section to provide any additional attachments referenced in the Plans.

Port Arthur Housing Authority Organizational Chart (Revised 6/4/02)



PHA Plan Table Library

Component 7 Capital Fund Program Annual Statement Parts I, II, and III

Annual Statement Capital Fund Program (CFP) Part I: Summary

Capital Fund Grant Number FFY of Grant Approval: (MM/YYYY)

Original Annual Statement

Line No.	Summary by Development Account	Total Estimated Cost
1	Total Non -CGP Funds	
2	1406 Operations	
3	1408 Management Improvements	
4	1410 Administration	
5	1411 Audit	
6	1415 Liquidated Damages	
7	1430 Fees and Costs	
8	1440 Site Acquisition	
9	1450 Site Improvement	
10	1460 Dwelling Structures	
11	1465.1 Dwelling Equipment -Nonexpendable	
12	1470 Nondwelling Structures	
13	1475 Nondwelling Equipment	
14	1485 Demolition	
15	1490 Replacement Reserve	
16	1492 Moving to Work Demonstration	
17	1495.1 Relocation Costs	
18	1498 Mod Used for Development	
19	1502 Contingency	
20	Amount of Annual Grant (Sum of lines 2 -19)	
21	Amount of line 20 Related to LBP Activities	
22	Amount of line 20 Related to Section 504 Compliance	
23	Amount of line 20 Related to Security	
24	Amount of line 20 Related to Energy Conservation Measures	

AnnualStatement
CapitalFundProgram(CFP)PartII:SupportingTable

Development Number/Name HA-WideActivities	GeneralDescriptionofMajo rWork Categories	Development Account Number	Total Estimated Cost

**AnnualStatement
CapitalFundProgram(CFP)PartIII:ImplementationSchedule**

Development Number/Name HA-WideActivities	AllFundsObligated (QuarterEndingDate)	AllFundsExpended (QuarterEndingDate)

Optional Table for 5 -Year Action Plan for Capital Fund (Component 7)

Complete one table for each development in which work is planned in the next 5 PHA fiscal years. Complete a table for any PHA-wide physical or management improvements planned in the next 5 PHA fiscal year. Copy this table as many times as necessary. Note: PHAs need not include information from Year One of the 5 -Year cycle, because this information is included in the Capital Fund Program Annual Statement.

Optional 5 -Year Action Plan Tables					
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development		
Description of Needed Physical Improvements or Management Improvements				Estimated Cost	Planned Start Date (HA Fiscal Year)
Total estimated cost over next 5 years					

CAPITAL FUND PROGRAM TABLES START HERE

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary					
PHA Name: Port Arthur Housing Authority		Grant Type and Number Capital Fund Program Grant No: TX24P03470698 Replacement Housing Factor Grant No:			Federal FY of Grant: 1998
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:)					
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/31/02 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non -CFP Funds				
2	1406 Operations				
3	1408 Management Improvements Soft Costs	59,092	54,789	54,789.04	54,789.04
	Management Improvements Hard Costs				
4	1410 Administration	48,548	48,466	48,465.87	48,465.87
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fee sand Costs	15,000	10,876	10,876.22	10,876.22
8	1440 Site Acquisition				
9	1450 Site Improvement	90,000	53,161	53,160.73	6,338.76
10	1460 Dwelling Structures	231,000	247,519	247,519.42	247,519.42
11	1465.1 Dwelling Equipment — Nonexpendable	0	25,000	25,000.00	25,000.00
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	38,000	45,675	45,674.72	41,758.24
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHAName: Port Arthur Housing Authority	Grant Type and Number Capital Fund Program Grant No: TX24P03470698 Replacement Housing Factor Grant No:	Federal FY of Grant: 1998
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Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 3/31/02 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
19	1502 Contingency	3,846	0	0	0
	Amount of Annual Grant: (sum of lines.....)	485,486	485,486	485,486.00	434,747.55
	Amount of line XX Related to LBP Activities				
	Amount of line XX Related to Section 504 compliance				
	Amount of line XX Related to Security --Soft Costs	28,617	30,837	30,837.20	30,837.20
	Amount of Line XX related to Security --Hard Costs				
	Amount of line XX Related to Energy Conservation Measures				
	Collateralization Expenses or Debt Service				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: PortArthurHousingAuthority		GrantTypeandNumber CapitalFundProgramGrantNo: TX24P03470698 ReplacementHousingFactorGrantNo:				FederalFYofGrant: 1998			
Development Number Name/HA-Wide Activities	GeneralDescriptionofMajorWork Categories		Dev. Acct No.	Quantity	TotalEstimatedCost		TotalActualCost		Statusof Work
					ORIGINAL	REVISED	OBLIG	EXPENDED	
PHA-WIDE	MANAGEMENTIMPROVEMENTS								
	SALARIESANDBENEFITS		1408	N/A	28,617	30,837	30,837.20	30,837.20	COMPLETE
	STAFF/RESIDENTTRAINING		1408	N/A	8,475	1,888	1,888.19	1,888.19	COMPLETE
	COMPUTERSOFTWAREUPGRADE		1408	N/A	22,000	22,064	22,063.65	22,063.65	COMPLETE
	TOTALACCOUNT1408				59,092	54,789	54,789.04	54,789.04	
PHA-WIDE	ADMINISTRATION:								
	ADMINISTRATIVESALARIES		1410	N/A	48,548	48,466	48,465.87	48,465.87	COMPLETE
	TOTALACCOUNT1410				48,548	48,466	48,465.87	48,465.87	

Annual Statement/Performance and Evaluation Report
Capital Fund and Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Port Arthur Housing Authority		Grant Type and Number Capital Fund Program Grant No: TX24P03470698 Replacement Housing Factor Grant No:				Federal FY of Grant: 1998			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
PHA-WIDE	FEES AND COSTS:				ORIGINAL	REVISED	OBLIG	EXPENDED	
	A&E FEES		1430		15,000	10,876	10,876.22	10,876.22	COMPLETE
	TOTAL ACCOUNT 1430				15,000	10,876	10,876.22	10,876.22	
	DWELLING STRUCTURES								
TX34-002	INSTALL CENTRAL HVAC, CLOSETS, VENTILATION, DUCKWORK, AIR COMPRESSOR/ PAD, ETC.		1460	16 DU	92,400	80,135	80,135.37	80,135.37	COMPLETE
TX34-001 & TX34-003	INSTALL CENTRAL HVAC, CLOSETS, VENTILATION, DUCKWORK, AIR COMPRESSOR/ PAD, ETC.		1460	24 DU	138,600	120,203	120,203.05	120,203.05	COMPLETE

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: Port Arthur Housing Authority		Grant Type and Number Capital Fund Program Grant No: TX24P03470698 Replacement Housing Factor Grant No:				Federal FY of Grant: 1998			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
					ORIGINAL	REVISED	OBLIG	EXPENDED	
TX34-003	ROOFREPAIR		1460		0	23,181	23,181.00	23,181.00	COMPLETE
TX34-002	ROOFREPAIR		1460		0	24,000	24,000.00	24,000.00	COMPLETE
	TOTAL ACCOUNT 1460				231,000	247,519	247,519.42	247,519.42	COMPLETE
	SITE IMPROVEMENTS								
TX34-001	RECONFIGURED DUMPSTER AREAS		1450		22,500	0	0	0	
TX34-002	RECONFIGURED DUMPSTER AREAS		1450		45,000	6,339	6,338.76	6,338.76	COMPLETE
TX34-003	RECONFIGURED DUMPSTER AREAS		1450		22,500	0	0	0	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName:PortArthurHousingAuthority		Grant Type and Number CapitalFundProgramGrantNo:TX24P03470698 ReplacementHousingFactorGrantNo:				Federal FY of Grant: 1998			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
					ORIGINAL	REVISED	OBLIG	EXPENDED	
TX34-002	1,200 FEET OF 8 - INCH WATERLINE		1450		0	46,822	46,821.97	0	
	TOTAL ACCOUNT 1450				90,000	53,161	53,160.73	6,338.76	
	DWELLING EQUIPMENT								
	NON-EXPENDABLE								
TX34-001 & TX34-003	REFRIGERATORS & RANGES		1465.1	41 EA.	0	15,000	15,000.00	15,000.00	COMPLETE
TX34-002	REFRIGERATORS & RANGES		1465.1	27 EA.	0	10,000	10,000.00	10,000.00	COMPLETE
	TOTAL ACCOUNT 1465.1				0	25,000	25,000.00	25,000.00	
PHA-WIDE	NON-DWELLING EQUIPMENT:								

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHAName: Port Arthur Housing Authority	Grant Type and Number Capital Fund Program No: TX24P03470698 Replacement Housing Factor No:	Federal FY of Grant: 1998
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Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
1408	03/31/00		03/31/00	03/31/01		03/31/01	
1410	03/31/00		03/31/00	03/31/01		03/31/01	
1430	03/31/00		03/31/00	03/31/01		03/31/01	
1460:							
TX34-001	03/31/00		03/31/00	03/31/01		06/30/01	
TX34-002	03/31/00		03/31/00	03/31/01		06/30/01	
TX34-003	03/31/00		03/31/00	03/31/01		06/30/01	
1465.1	03/31/00		03/31/00	03/31/01		03/31/01	
1475	03/31/00		03/31/01	03/31/01		06/30/02	
1450	03/31/00		06/30/02	03/31/01		09/30/02	

CAPITAL FUND PROGRAM TABLES START HERE

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary

PHAName: Port Arthur Housing Authority	Grant Type and Number Capital Fund Program Grant No: TX24P03470899 Replacement Housing Factor Grant No:	Federal FY of Grant: 1999
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Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 03/31/02 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non -CFP Funds				
2	1406 Operations				
3	1408 Management Improvements Soft Costs	50,426	82,785	82,785.25	50,797.22
	Management Improvements Hard Costs				
4	1410 Administration	56,344	56,344	56,344.00	56,344.00
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	87,862	91,729	91,728.64	71,728.28
8	1440 Site Acquisition				
9	1450 Site Improvement	84,265	13,183	13,183.00	9,632.00
10	1460 Dwelling Structures	72,000	154,922	154,921.47	63,219.00
11	1465.1 Dwelling Equipment — Nonexpendable				
12	1470 Non dwelling Structures	38,263	34,911	34,911.10	24,790.50
13	1475 Non dwelling Equipment	60,000	44,571	44,571.44	40,883.16
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs	114,280	84,995	84,995.10	84,995.10
18	1499 Development Activities				
19	1502 Contingency				

Annual Statement/Performance and Evaluation Report						
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary						
PHAName: Port Arthur Housing Authority		Grant Type and Number Capital Fund Program Grant No: TX24P03470899 Replacement Housing Factor Grant No:			Federal FY of Grant: 1999	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 03/31/02 <input type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost		
	Amount of Annual Grant: (sum of lines.....)	563,440	563,440	563,440.00	402,389.26	
	Amount of line XX Related to LBP Activities					
	Amount of line XX Related to Section 504 compliance	35,000	27,100	27,100.00	16,979.40	
	Amount of line XX Related to Security --Soft Costs	17,451	31,997	31,997.22	31,997.22	
	Amount of Line XX Related to Security --Hard Costs					
	Amount of line XX Related to Energy Conservation Measures					
	Collateralization Expenses or Debt Service					

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: PortArthurHousingAuthority		GrantTypeandNumber CapitalFundProgramGrantNo:TX24P03470899 ReplacementHousingFactorGrantNo:				FederalFYofGrant: 1999			
Development Number Name/HA-Wide Activities	GeneralDescriptionofMajorWork Categories		Dev. Acct No.	Quantity	TotalEstimatedCost		TotalActualCost		Statusof Work
					ORIGINAL	REVISED	OBLIG	EXPENDED	
PHA-WIDE	MANAGEMENTIMPROVEMENTS								
	SALARYFORSECURITY COORDINATOR		1408	N/A	17,451	31,997	31,997.22	31,997.22	COMPLETE
	STAFF/RESIDENTTRAININGIN HUDREGULATIONS		1408	N/A	8,475	16,300	16,300.00	8,800.00	
	MAINTENANCETRAINING		1408	N/A	5,000	0	0.00	0	
	COMPUTERSOFTWARE UPGRADES/LICENSINGFEES/ MAINTENANCE		1408	N/A	7,500	24,488	24,488.03	0	
	CONDUCTSALARYSTUDY		1408	N/A	12,000	10,000	10,000.00	10,000.00	COMPLETE
	TOTALACCOUNT1408				50,426	82,785	82,785.25	50,797.22	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Port Arthur Housing Authority		Grant Type and Number Capital Fund Program Grant No: TX24P03470899 Replacement Housing Factor Grant No:				Federal FY of Grant: 1999			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
					ORIGINAL	REVISED	OBLIG	EXPENDED	
PHA-WIDE	ADMINISTRATION:								
	ADMINISTRATIVE SALARIES		1410	N/A	56,344	56,344	56,344.00	56,344.00	COMPLETE
	TOTAL ACCOUNT 1410				56,344	56,344	56,344.00	56,344.00	
PHA-WIDE	FEES AND COSTS:								
	A&E FEES		1430		13,362	47,008	47,008.00	27,007.64	
	ASSISTANCE WITH AGENCY PLAN		1430		9,500	9,050	9,050.00	9,050.00	COMPLETE
	HOPE VI APPLICATION		1430		60,000	30,671	30,670.64	30,670.64	COMPLETE
	CAPITAL IMPROVEMENT GRANT UPDATE		1430		5,000	5,000	5,000.00	5,000.00	COMPLETE
	TOTAL ACCOUNT 1430				87,862	91,729	91,728.64	71,728.28	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: PortArthurHousingAuthority		GrantTypeandNu mber CapitalFundProgramGrantNo:TX24P03470899 ReplacementHousingFactorGrantNo:				FederalFYofGrant:1999			
Development Number Name/HA-Wide Activities	GeneralDescriptionofMajorWork Categories		Dev. Acct No.	Quantity	TotalEstimatedCost		TotalActualCost		Statusof Work
					ORIGINAL	REVISED	OBLIG	EXPENDED	
TX34-002	GULFBREEZEPLACE APARTMENTS								
	SITEIMPROVEMENT:								
	REMOVEENTRYGATESAND RELATEDEQUIPMENT		1450		2,500	0	0.00	0.00	
	INSTALLBRICK/WROUGHTIRON PERIMETERFENCING		1450		81,765	9,632	9,632.00	9,632.00	COMPLETE
	1,200FEETOF8 -INCHWATERLINE		1450		0	3,551	3,551.00	0.00	
	TOTALACCOUNT1450				84,265	13,183	13,183.00	9,632.00	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: PortArthurHousingAuthority		GrantTypeandNumber CapitalFundProgramGrantNo:TX24P03470899 ReplacementHousingFactorGrantNo:				FederalFYofGrant:1999			
Development Number Name/HA-Wide Activities	GeneralDescriptionofMajorWork Categories	Dev. Acct No.	Quantity	TotalEstimatedCost		TotalActualCost		Statusof Work	
				ORIGINAL	REVISED	OBLIG	EXPENDED		
TX34-001	CARVERTERRACEAPARTMENTS:								
	DWELLINGSTR UCTURE:								
	PAINTFASCIA,EAVES,SOFFIT, TRIM,ANDEXTERIOR/INTERIOR								
	STAIRWELLS,REPLACEGUTTERS	1460	18BLDS	32,400	41,266	41,266.00	0.00		
TX34-002	GULFBREEZEPLACE APARTMENTS								
	DWELLING STRUCTURE:								
	PAINTFASCIA,EAVES,SOFFIT, TRIM,ANDEXTERIOR/INTERIOR								
	STAIRWELLS,REPLACEGUTTERS	1460	18BLDS	32,400	41,266	41,266.00	0.00		

AnnualStatement/PerformanceandEvaluationReport CapitalFundProgramandCapitalFundProgramReplacementHousingFactor(CFP/CFPRHF) PartII:SupportingPages		
PHAName: PortArthurHousingAuthority	GrantTypeandNumber CapitalFundProgramGrantNo:TX24P03470899 ReplacementHousingFactorGrant No:	FederalFYofGrant:1999

Development Number Name/HA-Wide Activities	GeneralDescriptionofMajorWork Categories	Dev. Acct No.	Quantity	TotalEstimatedCost		TotalActualCost		Statusof Work
				ORIGINAL	REVISED	ORIGINAL	REVISED	
TX34-003	CARVERTERRACEAPARTMENTS							
	DWELLINGSTRUCTURE: PAINTFASCIA,EAVES,SOFFIT TRIM,ANDEXTERIOR/INTERIOR STAIRWELLS,REPLACEGUTTERS	1460	4BLDS	7,200	9,171	9,170.47	0.00	
TX34-001	ROOFREPAIR	1460		0	63,219	63,219.00	63,219.00	COMPLETE
	TOTALACCOUNT1460			72,000	154,922	154,921.47	63,219.00	
PHA-WIDE	NON-DWELLINGSTRUTURE: UPGRADECOMMUNITYSPACES FORADACOMPLIANCE	1470		35,000	27,100	27,100.00	16,979.40	

AnnualStatement/PerformanceandEvaluationReport								
CapitalFundProgramandCapitalFundProgramReplacementHousingFactor(CFP/CFPRHF)								
PartII:SupportingPages								
PHAName: PortArthurHousingAuthority			GrantTypeandNumber CapitalFundProgramGrantNo:TX24P03470899 ReplacementHousingFactorGrantNo:			FederalFYofGrant:1999		
Development Number Name/HA-Wide Activities	GeneralDescriptiono fMajorWork Categories	Dev. Acct No.	Quantity	TotalEstimatedCost	TotalActualCost	Statusof Work		

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: PortArthurHousingAuthority		GrantTypeandNumber CapitalFundProgramGrantNo:TX24P03470899 ReplacementHousingFactorGrantNo:				FederalFYofGrant:1999			
Development Number Name/HA-Wide Activities	GeneralDescriptionofMajorWork Categories	Dev. Acct No.	Quantity	TotalEstimatedCost		TotalActualCost		Statusof Work	
				ORIGINAL	REVISED	OBLIG	EXPENDED		
TX34-002	GULFBREEZEAPARTMENTS NON-DWELLINGSTRUCTURE REPLACEROOFONCOMMUNITY BUILDING	1470	22.5SQ	3,263	7,811	7,811.10	7,811.10	COMPLETE	
	TOTALACCOUNT1470			38,263	34,911	34,911.10	24,790.50		
PHA-WIDE	NON-DWELLINGEQUIPMENT UPGRADECOMPUTER HARDWARE/OFFICEEQUIPMENT	1475		20,000	3,688	3,688.28	0.00		
	PURCHASEMODERNIZATION/ MAINTENANCEVEHICLES	1475		40,000	40,883	40,883.16	40,883.16	COMPLETE	
	TOTALACCOUNT1475			60,000	44,571	44,571.44	40,883.16		

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: PortArthurHousingAuthority		GrantTypeandNumber CapitalFundProgramGrantNo: TX24P03470799 ReplacementHousingFactorGrantNo:			FederalFYofGrant: 1999	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 3/31/02 <input type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost		
		Original	Revised	Obligated	Expended	
1	Total non -CFP Funds					
2	1406 Operations		47,000	47,000		
3	1408 Management Improvements Soft Costs	150,000	103,000	103,000	102,000.00	
	Management Improvements Hard Costs					
4	1410 Administration					
5	1411 Audit					
6	1415 Liquidated Damages					
7	1430 Fees and Costs	118,193	118,193	118,193	118,193.00	
8	1440 Site Acquisition					
9	1450 Site Improvement					
10	1460 Dwelling Structures	1,856,342	1,856,342	1,856,342	1,856,342.00	
11	1465.1 Dwelling Equipment --Nonexpendable					
12	1470 Nondwelling Structures					
13	1475 Nondwelling Equipment					
14	1485 Demolition					
15	1490 Replacement Reserve					
16	1492 Moving to Work Demonstration					
17	1495.1 Relocation Costs					
18	1499 Development Activities					
19	1502 Contingency					
	Amount of Annual Grant: (sum of lines...)	2,124,535	2,124,535	2,124,535	2,076,535.00	
	Amount of line XX Related to LBP Activities					
	Amount of line XX Related to Section 504 compliance					
	Amount of line XX Related to Security --Soft Costs					
	Amount of Line XX related to Security --Hard Costs					

**Annual Statement/Performance and Evaluation Report
Comprehensive Grant Program (CGP) Part 1: Summary**

PHAName: Port Arthur Housing Authority	Grant Type and Number Capital Fund Program Grant No: TX24P03470799 Replacement Housing Factor Grant No:	Federal FY of Grant: 1999
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Original Annual Statement
 Reserve for Disasters/Emergencies
 Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 3/31/02
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
	Amount of line XX Related to Energy Conservation Measures				
	Collateralization Expenses or Debt Service				

Annual Statement/Performance and Evaluation Report									
Comprehensive Grant Program and Capital Fund Program Replacement Housing Factor (CGP)									
Part II: Supporting Pages									
PHAName: PortArthurHousingAuthority			GrantTypeandNumber CapitalFundProgramGrantNo:TX24P03470799 ReplacementHousingFactorGrantNo:				Federal FYofGrant: 1999		
Development Number Name/HA-Wide Activities	GeneralDescriptionofMajorWork Categories		Dev. Acct No.	Quantity	TotalEstimatedCost		TotalActualCost		Statusof Work
					ORIGINAL	REVISED	OBLIG	EXPENDED	
PHA-WIDE	MANAGEMENT IMPROVEMENTS:								
	AREAWIDEHOUSING OPPORTUNITYPLAN(AHOP)		1408	N/A	150,000	103,000	103,000	102,000	
	TOTALACCOUNT1408				150,000	103,000	103,000	102,000	
PHA-WIDE	FEESANDCOSTS:								
	ARCHITECTURALAND ENGINEERINGFEES		1430	N/A	118,193		118,193	118,193.00	
	TOTALACCOUNT1430				118,193		118,193	118,193.00	
PHA-WIDE	OPERATIONS MOVEDTOLINE1406TOBE DRAWNANDSAVEDFOR FUTUREUSEASDIRECTEDBY HUDONCEPLANISAPPROVED		1406	N/A	-0-	47,000	47,000		

Annual Statement/Performance and Evaluation Report									
Comprehensive Grant Program and Capital Fund Program Replacement Housing Factor (CGP)									
Part II: Supporting Pages									
PHAName: PortArthurHousing Authority			Grant Type and Number Capital Fund Program Grant No: TX24P03470799 Replacement Housing Factor Grant No:				Federal FY of Grant: 1999		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				ORIGINAL	REVISED	OBLIG	EXPENDED		
	DWELLING STRUCTURE								
TX34-001	INSTALL CENTRAL HVAC, CLOSETS, VENTILATION, DUCTWORK, AIR COMPRESSOR/PAD	1460	148 DU	827,526		827,526	827,526		
TX34-002	INSTALL CENTRAL HVAC, CLOSETS, VENTILATION, DUCTWORK, AIR COMPRESSOR/PAD	1460	152 DU	849,891		849,891	849,891		
TX34-003	INSTALL CENTRAL HVAC, CLOSETS, VENTILATION, DUCTWORK, AIR COMPRESSOR/PAD	1460	32 DU	178,925		178,925	179,925		
	TOTAL ACCOUNT 1460			1,856,342		1,856,342	1,856,342		

CAPITAL FUND PROGRAM TABLES — 2000

**Annual Statement/Performance and Evaluation Report
Capital Fund Program (CFP/CFPRHF) Part 1: Summary**

PHAName: Port Arthur Housing Authority	Grant Type and Number Capital Fund Program Grant No: TX24P03470900 Replacement Housing Factor Grant No:	Federal FY of Grant: 2000
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Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 3/31 /02 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non -CFP Funds				
2	1406 Operations	63,762	63,762	63,762.00	0
3	1408 Management Improvements Soft Costs	47,426	37,032	37,031.55	23,556.55
	Management Improvements Hard Costs				
4	1410 Administration	56,344	56,344	56,344.00	53,914.55
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	72,226	43,115	43,114.60	40,374.46
8	1440 Site Acquisition				
9	1450 Site Improvement	211,225	144,552	144,552.36	84,425.36
10	1460 Dwelling Structures	55,627	218,412	218,412.00	79,384.93
11	1465.1 Dwelling Equipment — Nonexpendable	25,000	25,000	25,000.00	21,134.49
12	1470 Non Dwelling Structures				
13	1475 Non Dwelling Equipment	55,000	49,403	49,403.49	49,183.49
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1502 Contingency	51,010	0	0	0
	Amount of Annual Grant: (sum of lines...)	637,620	637,620	637,620	351,973.83
	Amount of line XX Related to LBP Activities				

**Annual Statement/Performance and Evaluation Report
Capital Fund Program (CFP/CFPRHF) Part 1: Summary**

PHAName: Port Arthur Housing Authority	Grant Type and Number Capital Fund Program Grant No: TX24P03470900 Replacement Housing Factor Grant No:	Federal FY of Grant: 2000
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Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 3/31 /02 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
	Amount of line XX Related to Section 504 compliance				
	Amount of line XX Related to Security --Soft Costs	17,451	17,451	17,451	17,450.94
	Amount of Line XX related to Security --Hard Costs				
	Amount of line XX Related to Energy Conservation Measures				
	Collateralization Expenses or Debt Service				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: PortArthurHousingAuthority		GrantTypeandNumber CapitalFundProgramGrantNo: TX24P03470900 ReplacementHousingFactorGrantNo:				Federal FYofGrant: 2000			
Development Number Name/HA-Wide Activities	GeneralDescriptionofMajorWork Categories		Dev. Acct No.	Quantity	TotalEstimatedCost		TotalActualCost		Statusof Work
PHA-WIDE	OPERATIONS				ORIGINAL	REVISED	OBLIG	EXPENDED	
	OPERATINGSSUBSIDY		1406	L/S	63,762	63,762	63,762	0	
	TOTALFORACCOUNT1406				63,762	63,762	63,762	0	
PHA-WIDE	MANAGEMENT IMPROVEMENT								
	SALARYFORSECURITY COORDINATOR		1408	L/S	17,451	17,451	17,450.94	17,450.94	Complete
	STAFF/RESIDENTTRAININGIN HUDREGULATIONS		1408	L/S	8,475	13,475	13,475	0	
	MAINTENANCETRAINING		1408	L/S	5,000	0	0	0	
	COMPUTERSOFTWARE UPGRADES/LICENSINGFEES		1408	L/S	16,500	6,106	6,105.61	6,105.61	
	TOTALFORACCOUNT1408				47,426	37,032	37,031.55	23,556.55	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: PortArthurHousingAuthority		GrantTypeandNumber CapitalFundProgramGrantNo: TX24P03470900 ReplacementHousingFactorGrantNo:				FederalFYofGrant: 2000			
Development Number Name/HA-Wide Activities	GeneralDescriptionofMajorWork Categories		Dev. Acct No.	Quantity	TotalEstimatedCost		TotalActualCost		Statusof Work
					ORIGINAL	REVISED	OBLIG	EXPENDED	
PHA-WIDE	ADMINISTRATION								
	ADMINISTRATIVESALAR IES		1410	L/S	56,344	56,344	56,344	53,914.55	
	TOTALFORACCOUNT1410				56,344	56,344	56,344	53,914.55	
PHA-WIDE	FEESANDCOSTS								
	A&EFEEES		1430	10%	28,726	17,115	17,114.60	14,374.46	
	ASSISTANCEWI THAGENCY PLAN		1430	7%	30,000	18,000	18,000	18,000	Complete
	CAPITALIMPROVEMENT GRANT UPDATE		1430	2%	5,000	5,500	5,500	5,500	Complete
	UTILITYALLOWANCESTUDY/ ENERGYAUDIT		1430	3%	8,500	2,500	2,500	2,500	Complete
	TOTALFORACCOUNT1430				72,226	43,115	43,114.60	40,374.46	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHANa me: PortArthurHousingAuthority		GrantTypeandNumber CapitalFundProgramGrantNo: TX24P03470900 ReplacementHousingFactorGrantNo:				FederalFYofGrant: 2000			
Development Number Name/HA-Wide Activities	GeneralDescriptionofMajorWork Categories		Dev. Acct No.	Quantity	TotalEstimatedCost		TotalActualCost		Statusof Work
PHA-WIDE	SITEIMPROVEMENTS				ORIGINAL	REVISED	OBLIG	EXPENDED	
	INSTALLFIREPLUG		1450	L/S	10,000	10,000	10,000	0	
	GENERALLANDSCAPING (PHASE1)		1450	76DU	57,000	0	0	0	
	INSTALLRUBBERMATTING AT PLAYGROUNDAREA(PHASE1)		1450	525S/F	6,300	0	0	0	
	REMOVEBULKGARBAGE COLLECTIONAREA/SOD(PHS. 1)		1450	L/S	2,500	0	0	0	
	INCREASEPARKINGAREAS (PHASE1)		1450	L/S	103,425	84,425.36	84,425.36	84,425.36	Complete
	SEALFOUNDATION/REGRADE		1450	L/S	32,000	0	0	0	
	REMOVE PLANTER @ GULF BREEZEOFFICE&BACKFILL		1450		0	1,743.50	1,743.50		
	REMOVE PLANTER @ CARVER TERRACE&BACKFILL		1450		0	1,743.50	1,743.50		
	REMOVE DUMPSTER PADS @ GULFBREEZE&CARVERTERR		1450		0	46,640.00	46,640.00		

Annual Statement/Performance and Evaluation Report									
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)									
Part II: Supporting Pages									
PHAName: PortArthurHousingAuthority			GrantTypeandNumber CapitalFundProgramGrantNo: TX24P03470900 ReplacementHousingFactorGrantNo:				FederalFYofGrant: 2000		
Development Number Name/HA-Wide Activities	GeneralDescriptionofMajorWork Categories		Dev. Acct No.	Quantity	TotalEstimatedCost		TotalActualCost		Statusof Work
	LANDSCAPINGAT MANAGEMENT								
	OFFICEFORRUN -OFF (PHASE1)								

Annual Statement/Performance and Evaluation Report									
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)									
Part II: Supporting Pages									
PHAName: PortArthurHousingAuthority			GrantTypeandNumber CapitalFundProgramGrantNo: TX24P03470900 ReplacementHousingFactorGrantNo:				FederalFYofGrant: 2000		
Development Number Name/HA-Wide Activities	GeneralDescriptionofMajorWork Categories		Dev. Acct No.	Quantity	TotalEstimatedCost		TotalActualCost		Statusof Work
					ORIGINAL	REVISED	OBLIG	EXPENDED	
	TOTALFORACCOUNT1450				211,225	144,552.36	144,552.36	84,425.36	
TX34-001	DWELLINGSTRUCTURE								

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: PortArthurHousingAuthority		GrantTypeandNumber CapitalFundProgramGrantNo: TX24P03470900 ReplacementHousingFactorGrantNo:				FederalFYofGrant: 2000			
Development Number Name/HA-Wide Activities	GeneralDescriptionofMajorWork Categories		Dev. Acct No.	Quantity	TotalEstimatedCost		TotalActualCost		Statusof Work
CARVER TERRACE	REPLACEROOFING		1460	484S/L	55,627	57,508	57,507.95	46,379.15	
GULFBREEZE	REPLACEROOFING		1460		0	44,033	44,032.98	33,005.78	
PHA-WIDE	PAINTEXTERIORBUILDINGS ATGULFBREEZEAND CARVERTERRACE		1460		0	116,871	116,871.07	0	
	TOTALFORACCOUNT1460				55,627	218,412	218,412.00	79,384.93	
PHA-WIDE	NON-DWELLINGEQUIPMENT								
	UPGRADECOMPUTER HARDWARE/OFFICE EQUIPMENT		1475	L/S	55,000	49,403	49,403.49	49,183.49	
	TOTALFORACCOUNT1 475				55,000	49,403	49,403.49	49,183.49	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: PortArthurHousingAuthority		GrantTypeandNumber CapitalFundProgramGrantNo: TX24P03470900 ReplacementHousingFactorGrantNo:					FederalFYofGrant:2000		
Development Number Name/HA-Wide Activities	GeneralDescriptionofMajorWork Categories		Dev. Acct No.	Quantity	TotalEstimatedCost		TotalActualCost		Statusof Work
PHA-WIDE	CONTINGENCY				ORIGINAL	REVISED	OBLIG	EXPENDED	
	CONTINGENCY CONSTRUCTION		1502	L/S	51,010	0	0	0	
	TOTALFORACCOUNT1502				51,010	0	0	0	
PHA-WIDE	DWELLINGEQUIPMENT								
	REPLACERANGESAND REFRIGERATORS(PHASE1)		1465	36SETS	25,000	25,000	25,000	21,134.49	
	TOTALFORACCOUNT1465				25,000	25,000	25,000	21,134.49	

CAPITAL FUND PROGRAM TABLES START HERE

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (C FP/CFPRHF) Part 1: Summary					
PHAName:Housing Authority, City of Port Arthur		Grant Type and Number Capital Fund Program Grant No: TX72P03450102 Replacement Housing Factor Grant No:		Federal FY of Grant: 2002	
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non -CFP Funds				
2	1406 Operations	57,873			
3	1408 Management Improvements Soft Costs	115,745			
	Management Improvements Hard Costs				
4	1410 Administration	57,873			
5	1411 Audit	1,500			
6	1415 Liquidated Damages				
7	1430 Fees and Costs	41,000			
8	1440 Site Acquisition				
9	1450 Site Improvement	25,065			
10	1460 Dwelling Structures	94,200			
11	1465.1 Dwelling Equipment — Nonexpendable	25,000			
12	1470 Non Dwelling Structures	99,171			
13	1475 Non Dwelling Equipment	15,000			
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1502 Contingency	46,298			
	Amount of Annual Grant: (sum of lines.....)	578,725			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (C FP/CFPRHF) Part 1: Summary

PHA Name: Housing Authority, City of Port Arthur	Grant Type and Number Capital Fund Program Grant No: TX72P03450102 Replacement Housing Factor Grant No:	Federal FY of Grant: 2002
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X Original Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
	Amount of line XX Related to LBP Activities				
	Amount of line XX Related to Section 504c compliance				
	Amount of line XX Related to Security --Soft Costs				
	Amount of Line XX related to Security --Hard Costs	97,800			
	Amount of line XX Related to Energy Conservation Measures				
	Collateralization Expenses or Debt Service				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Housing Authority, City of Port Arthur		Grant Type and Number Capital Fund Program Grant No: TX72P03450102 Replacement Housing Factor Grant No:				Federal FY of Grant: 2002			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
					Original	Revised	Obligated	Expended	
PHA-WIDE	Operations:		1406	NA	\$57,873				
PHA-WIDE	Management Improvements:								
	Compute Software		1408		10,000				
	Security Guards		1408		72,800				
	Security Coordinator		1408		25,000				
	Staff Training		1408		7,945				
	Total Management Improvements				\$115,745				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Housing Authority, City of Port Arthur		Grant Type and Number Capital Fund Program Grant No: TX72P03450102 Replacement Housing Factor Grant No:				Federal FY of Grant: 2002			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
					Original	Revised	Obligated	Expended	
PHA-WIDE	Administration:								
	Administrative Salaries		1410		\$57,873				
PHA-WIDE	Financial Audit:		1411		\$1,500				
PHA-WIDE	Fees and Costs:								
	Architects and Engineering		1430		\$30,045				
	Blue Prints - Other Costs		1430		\$955				
	Capital Fund Finance Plan		1430		\$10,000				
	Total Fees and Costs				\$41,000				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHAName: Housing Authority, City of Port Arthur		Grant Type and Number Capital Fund Program No: TX72P03450102 Replacement Housing Factor No:					Federal FY of Grant: 2002
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
1406	9/30/2004			9/30/2006			
1408	9/30/2004			9/30/2006			
1410	9/30/2004			9/30/2006			
1411	9/30/2004			9/30/2006			
1430	9/30/2004			9/30/2006			
1502	9/30/2004			9/30/2006			
TX34 -1	9/30/2004			9/30/2006			
TX34 -2	9/30/2004			9/30/2006			
TX34 -3	9/30/2004			9/30/2006			

CapitalFundProgramFive -YearActionPlan

PartI:Summary

PHAName:HousingAuthority, CityofPortArthur		XOriginal5 -YearPlan <input type="checkbox"/> RevisionNo:			
Development Number/Name/HA- Wide	Year1 2002	WorkStatementforYear2 FFYGrant:2003 PHAFY:2004	WorkStatementforYear3 FFYGrant:2004 PHAFY:2005	WorkStatementforYear4 FFYGrant:2005 PHAFY:2006	WorkStatementforYear5 FFYGrant:2006 PHAFY:2007
	Annual Statement		0		
TX34 -1		\$157,000	87,766	141,630	141,630
TX34 -2		107,734	126,968	141,630	141,630
TX34 -3		40,000	100,000	31,474	31,474
PHA-WIDE		273,991	263,991	263,991	263,991
TotalCFPFunds (Est.)	\$578,725	\$578,725	\$578,725	\$578,725	\$578,725
TotalReplacement HousingFactorFunds					

CAPITAL FUND PROGRAM TABLES – 2001 Capital Plan and 5 -year Plan

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary					
PHAName: Housing Authority of the City of Port Arthur		Grant Type and Number Capital Fund Program Grant No: TX24P03450101 Replacement Housing gFactor Grant No:			Federal FY of Grant: 2001
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) X Performance and Evaluation Report for Period Ending: 03/31/02 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total Non -CFP Funds				
2	1406 Operations	\$65,065		65,065	
3	1408 Management Improvements	\$44,391		30,916	
4	1410 Administration	\$60,000		60,000	
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$20,000			
8	1440 Site Acquisition				
9	1450 Site Improvement	\$101,764			
10	1460 Dwelling Structures	\$125,636			
11	1465.1 Dwelling Equipment — Nonexpendable	\$25,000			
12	1470 Non -Dwelling Structures	\$80,000			
13	1475 Non -Dwelling Equipment	\$83,726		47,281	41,125
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency	\$45,075			
21	Amount of Annual Grant: (sum of lines 2 -20)	\$650,657		203,262	41,125
22	Amount of line XX Related to LBP Activities				
23	Amount of line XX Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs	23,416		23,416	
25	Amount of Line 21 related to Security -- Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Housing Authority of the City of Port Arthur		Grant Type and Number Capital Fund Program Grant No: TX24P03450101 Replacement Housing Factor Grant No:				Federal FY of Grant: 2001			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
					Original	Revised	Funds Obligated	Funds Expended	
PHA-WIDE	Operations		1406	LS	\$65,065		65,065		
	Subtotal 1406				\$65,065		65,065		
PHA-WIDE	Salary for Security Coordinator		1408	LS	\$23,416		\$23,416		
	Staff/Resident Training in HUD Regulations		1408	LS	\$8,475				
	Maintenance Training		1408	LS	\$5,000				
	Computer Software Upgrades		1408	LS	\$7,500		\$7,500		
	Subtotal 1408				\$44,391		30,916		
PHA-WIDE	Administrative Salaries		1410	LS	\$60,000		60,000		
	Subtotal 1410				\$60,000		\$60,000		
PHA-WIDE	A&E Fee		1430	LS	\$15,000				
	Capital Improvement Grant Update		1430	LS	\$5,000				
	Subtotal 1430				\$20,000				
PHA-WIDE	Upgrade Elevators at Admin. Bldg.		1470	LS	\$40,000				
	Comprehensive Modernization of the Admin. Bldg.		1470	LS	\$40,000				
	Subtotal 1470				\$80,000				
PHA-WIDE	Computer Hardware/Office Equipment Upgrades		1475	LS	\$20,000				
					Original	Revised	Funds Obligated	Funds Expended	
	Purchase Modernization/Maintenance		1475	LS	\$50,000	41,125	41,125	41,125	Complete

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Housing Authority of the City of Port Arthur		Grant Type and Number Capital Fund Program Grant No: TX24P03450101 Replacement Housing Factor Grant No:				Federal FY of Grant: 2001			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	Vehicles/Mod. Coordinator								
	Purchase Two Golf Carts for On-Site Maintenance Transportation		1475	LS	-0-	8,875	6,156		
	Subtotal 1475				\$70,000	\$70,000	47,281	41,125	
PHA-WIDE	Contingency		1502	7%	\$45,075				
	Subtotal 1502				\$45,075				
TX34 -01	Install Rubber Matting at Playground Area		1450	1,050SF	\$12,600				
	Subtotal 1450				\$12,600				
	Paint Fascia, Eaves, Soffit, Trim, and Exterior/Interior Stairwells, Replace Gutters		1460	18 Bldgs.	\$32,000				
	Replace Stairs & 2 nd Floor Porches		1460	5 Bldgs.	\$23,086				
	Subtotal 1460				\$55,486				
	Replace Ranges and Refrigerators		1465	36 Sets	\$25,000				
	Subtotal 1465				\$25,000				
	Total: TX34 -01				\$93,086				
TX-34-02	General Landscaping		1450	76 DU	\$57,000				
	Install Rubber Matting at Playground Area		1450	1,050SF	\$6,300				
	Increase Parking Areas		1450	LS	\$23,864				
					Original	Revised	Funds Obligated	Funds Expended	
	Seal Foundation/Grade Landscaping at		1450	LS	\$2,000				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHAName: Housing Authority of the City of Port Arthur		Grant Type and Number Capital Fund Program Grant No: TX24P03450101 Replacement Housing Factor Grant No:				Federal FY of Grant: 2001		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost	Total Actual Cost		Status of Work
	Management Office for Run -Off							
	Subtotal 1450				\$89,164			
	Replace Stairs & 2 nd Floor Porches		1460	420 SQ	\$48,300			
	Subtotal 1460				\$48,300			
	Replace Office Furniture		1465	LS	\$13,726			
	Subtotal 1465				\$13,726			
	Total: TX34 -02				\$151,190			
TX34 -03	Replace Stairs & 2 nd Floor Porches		1460	190 SQ	\$21,850			
	Subtotal 1460				\$21,850			
	Total: TX34 -03				\$21,850			
	Grand Total				\$650,657	203,262	41,125	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHAName: Housing Authority of the City of Port Arthur		Grant Type and Number Capital Fund Program No: TX24P03450101 Replacement Housing Factor No:					Federal FY of Grant: 2001	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
1406	9/30/2003			9/30/2005				
1408	9/30/2003			9/30/2005				
1410	9/30/2003			9/30/2005				
1430	9/30/2003			9/30/2005				
1470	9/30/2003			9/30/2005				

STATUS OF PORT ARTHUR HOUSING AUTHORITY GOALS FOR FISCAL YEAR 2001

HUD STRATEGIC GOAL: Increase the availability of decent, safe, and affordable housing.

PAHA'S GOAL: Expand the supply of assisted housing .

We have expanded our supply of assisted housing units by continuing to participate with the East Texas Fair Housing Service Center in a newly created Demonstration Project Protocol that provides desegregative housing opportunities in non -impacted areas.

Port Arthur Housing Authority continues to partner with South East Texas Community Development Corporation in providing tenants for the 19 newly constructed low -income resident rental units in the core area of Port Arthur.

Objectives: Apply for additional rental vouchers:

We recently accepted transfer of 20 Housing Choice Vouchers from the Orange City Housing Authority.

Should any additional rental vouchers become available, the Port Arthur Housing Authority will apply for them.

Reduce public housing vacancies:

We are happy to report that our occupancy rate in our Gulf Breeze Place Apartments has improved from 86% in 2001 to 94% currently. Our Carver Terrace Apartments complex is the same as it was in 2001, 92%.

PAHA'S GOAL: Improve the quality of assisted housing

Objectives: Improve public housing management: (PHAS score)

We strive to improve our PHAS score by better record keeping and more diligent efforts by employees. Upgrading of our computer system and office equipment has been completed and will improve the overall effectiveness of our management operations.

Improve voucher management: (SEMAP score)

Efforts have been made to improve our SEMAP score by having a Rent Reasonableness Study conducted for the Golden Triangle Area. Also we are able to keep better records by having completed the input of data into the CISN29.

Increase customer satisfaction:

We continue to increase customer satisfaction by being more customer-oriented and by having more Resident group meetings as well as one-on-one meetings. We have also established a strong Resident Advisory Board.

Concentrate one effort to improve specific management functions:

The Housing Authority has in the past 12 months provided more funds for extensive staff training from sources such as TXNAHRO, NAHRO and Texas Housing Association (THA).

PAHA'S GOAL: Increase assisted housing choices

Objectives: Increase voucher payment standards

It can be reported that the Housing Authority is participating in an increased voucher payment standard as initiated by HUD. This new payment standard provides rents up to 142% of the area's Fair Market Rents (FMR's) for non-impacted areas. Also a 12% exception rent for other residents.

Implement voucher homeownership program:

The Housing Authority is continuing to work on establishing a homeownership program utilizing Section 8 Vouchers for mortgage payment assistance. We are hopeful to have this initiated this year.

Implement public housing or other homeownership programs:

Our current public housing homeownership programs are ongoing and remain quite successful.

HUD STRATEGIC GOAL: Improve community quality of life and economic vitality.

PAHA'S GOAL: Provide an improved living environment

Objective: Implement public housing security improvements:

Goals to improve community quality of life by providing security for residents are being met. We continue to pursue further improvement through training of staff and residents, and by sponsoring quarterly meetings with residents, staff, police and Sheriff department personnel in the site based community room to discuss any concerns. We have recently contracted with a private security company to provide security guards in addition to police protection.

HUD STRATEGIC GOAL: Promote self-sufficiency and asset development of families and individuals.

PAHA'S GOAL: Promote self-sufficiency and asset development of assisted households

Objectives: Increase the number and percentage of employed persons in assisted families:

It continues to be a goal of the Housing Authority to promote self-sufficiency among its residents and programs are being considered to facilitate this effort. We use self-sufficiency as an incentive to encourage persons to apply for housing. We also advise and encourage applicants to apply for the self-sufficiency program as soon as they become residents. We currently have 38 active FSS participants. We have had 30 participants complete the FSS program and have distributed over \$80,000.00 in escrow payments to date.

Provide or attract supportive services to improve assistance recipients' employability:

We have partnered with the Texas Workforce Commission to avail our residents of the services they provide.

We have also partnered with Lamar State College to assist our clients with schooling. Because of this partnership, we have had graduates in the nursing, business and education fields.

HUD STRATEGIC GOAL: Ensure Equal Opportunity in Housing for all Americans

PAHA'S GOAL: Ensure equal opportunity and affirmatively further fair housing

Objectives: Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion, national origin, sex, familial status, and disability:

Undertakeaffirmativemeasurestoprovideasuitableliving environmentforfamilieslivinginassistedhousing,regardless ofrace, color,religionnationalorigin,sex,familialstatus,anddisability:

Undertakeaffirmativemeasurestoensureaccessiblehousingto personswithallvarietiesofdisabilitiesregardless ofunitsize required.

PortArthurHousingAuthoritycontinuestopromoteequalopportunityandthepromotion offairhousingregardless ofrace,color,religionnationalorigin,sex,familialstatus,and disabilitybyprovidingtrainingtostaff,andbyadheringtoallrulesandregulations pertainingtotheseefforts.