

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

PHA Plans

5-Year Plan for Fiscal Years 2002 - 2006
Annual Plan for Fiscal Year 2002

McMinnville Housing Authority
301 Hardaway Street
McMinnville, Tennessee 37110

TN053v01

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

**PHA Plan
Agency Identification**

PHA Name: McMinnville Housing Authority

PHA Number: TN053

PHA Fiscal Year Beginning: (mm/yyyy) 01/2002

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

5-YEAR PLAN
PHA FISCAL YEARS 2002 - 2006
[24 CFR Part 903.5]

A. Mission

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: (state mission here)

The McMinnville Housing Authority will at all times develop and operate each program solely for the purpose of providing decent, safe and sanitary housing for eligible families in a manner that promotes serviceability, economy, efficiency, and stability of the program, and the economic and social well-being of its customers.

B. Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- PHA Goal: Expand the supply of assisted housing
Objectives:
- Apply for additional rental vouchers:
 - Reduce public housing vacancies:
 - Leverage private or other public funds to create additional housing opportunities:
 - Acquire or build units or developments
 - Other (list below)
The McMinnville Housing Authority will work with local, state and federal agencies to attempt to obtain funding to provide up to 50 units for assisted-living by the year 2004.

- PHA Goal: Improve the quality of assisted housing
 - Objectives:
 - Improve public housing management: (PHAS score)
 - Improve voucher management: (SEMAP score)
 - Increase customer satisfaction:
 - Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections)
 - Renovate or modernize public housing units:
 - Demolish or dispose of obsolete public housing:
 - Provide replacement public housing:
 - Provide replacement vouchers:
 - Other: (list below)
- Increase in-house modernization capability over the next five years to have a full-service modernization crew in-house by 2004.**

- PHA Goal: Increase assisted housing choices
 - Objectives:
 - Provide voucher mobility counseling:
 - Conduct outreach efforts to potential voucher landlords
 - Increase voucher payment standards
 - Implement voucher homeownership program:
 - Implement public housing or other homeownership programs:
 - Implement public housing site-based waiting lists:
 - Convert public housing to vouchers:
 - Other: (list below)

HUD Strategic Goal: Improve community quality of life and economic vitality

- PHA Goal: Provide an improved living environment
 - Objectives:
 - Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
 - Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
 - Implement public housing security improvements:
 - Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
 - Other: (list below)

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

- Increase the number and percentage of employed persons in assisted families:
- Provide or attract supportive services to improve assistance recipients' employability:
- Provide or attract supportive services to increase independence for the elderly or families with disabilities.
- Other: (list below)

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

PHA Goal: Ensure equal opportunity and affirmatively further fair housing

Objectives:

- Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
- Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
- Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
- Other: (list below)

Other PHA Goals and Objectives: (list below)

Annual PHA Plan
PHA Fiscal Year 2002
[24 CFR Part 903.7]

i. Annual Plan Type:

Select which type of Annual Plan the PHA will submit.

Standard Plan

Streamlined Plan:

- High Performing PHA**
- Small Agency (<250 Public Housing Units)**
- Administering Section 8 Only**

Troubled Agency Plan

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

Not required

iii. Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

Table of Contents

	<u>Page #</u>
Annual Plan	
i. Executive Summary	1
ii. Table of Contents	2
1. Housing Needs	6
2. Financial Resources	11
3. Policies on Eligibility, Selection and Admissions	12
4. Rent Determination Policies	21
5. Operations and Management Policies	25
6. Grievance Procedures	26
7. Capital Improvement Needs	27
8. Demolition and Disposition	29
9. Designation of Housing	30
10. Conversions of Public Housing	31
11. Homeownership	33
12. Community Service Programs	34
13. Crime and Safety	37
14. Pets (Inactive for January 1 PHAs)	39
15. Civil Rights Certifications (included with PHA Plan Certifications)	39
16. Audit	39
17. Asset Management	39
18. Other Information	40

Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- Admissions Policy for Deconcentration (**Attachment A**)
- FY 2002 Capital Fund Program Annual Statement (**Attachment B**)
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)

Optional Attachments:

- PHA Management Organizational Chart
- FY 2002 Capital Fund Program 5 Year Action Plan (**Attachment C**)
- Public Housing Drug Elimination Program (PHDEP) Plan (**Attachment D**)
- Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text)
- Other (List below, providing each attachment name)
 - Attachment E – Definition of Substantial Deviation**
 - Attachment F – Community Service Requirements**
 - Attachment G – Pet Policy**
 - Attachment H – PHA Board Members**
 - Attachment I – Resident Advisory Board**
 - Attachment J – Progress in Meeting Goals**
 - Attachment K – Performance and Evaluation Report**

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
X	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
NA	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
NA	Section 8 rent determination (payment standard) policies <input type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
NA	Section 8 informal review and hearing procedures <input type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
NA	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
X	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
NA	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
NA	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
NA	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
NA	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
NA	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
NA	Policies governing any Section 8 Homeownership program <input type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
NA	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
NA	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
NA	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
X	The most recent Public Housing Drug Elimination Program (PHEDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
NA	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
NA	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	621	5	5	3	1	NA	NA
Income >30% but <=50% of AMI	347	4	4	3	1	NA	NA
Income >50% but <80% of AMI	357	3	3	3	1	NA	NA
Elderly	633	4	4	3	1	NA	NA
Families with Disabilities	NA	NA	NA	NA	NA	NA	NA
Race/Ethnicity/W	1,174	NA	NA	NA	NA	NA	NA
Race/Ethnicity/B	123	NA	NA	NA	NA	NA	NA
Race/Ethnicity/H	23	NA	NA	NA	NA	NA	NA
Race/Ethnicity							

Source: CHAS Data, McMinnville City Jurisdiction Area, 1990 Census

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s
Indicate year: **2000 - Tennessee Housing Development Agency**
- U.S. Census data: the Comprehensive Housing Affordability Strategy ("CHAS") dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)

B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input checked="" type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	38		183
Extremely low income <=30% AMI	24	63%	
Very low income (>30% but <=50% AMI)	6	16%	
Low income (>50% but <80% AMI)	8	21%	
Families with children	20	53%	
Elderly families	4	11%	
Families with Disabilities	4	11%	
Race/ethnicity/W	34	89%	
Race/ethnicity/B	3	8%	
Race/ethnicity/H	1	3%	
Race/ethnicity			
Characteristics by Bedroom Size (Public Housing Only)			
1BR	16	42%	56
2 BR	11	29%	50
3 BR	7	18%	59
4 BR	3	8%	17
5 BR	1	3%	1
5+ BR	NA	NA	NA
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)? NA			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes NA			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2002 grants)		
a) Public Housing Operating Fund	\$500,000	
b) Public Housing Capital Fund	\$844,185	
c) HOPE VI Revitalization	\$0.00	
d) HOPE VI Demolition	\$0.00	
e) Annual Contributions for Section 8 Tenant-Based Assistance	\$0.00	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)	\$105,647	
g) Resident Opportunity and Self-Sufficiency Grants	\$0.00	
h) Community Development Block Grant	\$0.00	
i) HOME	\$0.00	
Other Federal Grants (list below)	\$0.00	
2. Prior Year Federal Grants (unobligated funds only) (list below)		
FY 2000 Capital Fund	\$25,000	Capital Improvements
FY 2001 Capital Fund	\$750,000	Capital Improvements
FY 2000 PHDEP	\$10,000	Safety/Security
FY 2001 PHDEP	\$100,000	Safety/Security
3. Public Housing Dwelling Rental Income		
	\$720,000	Operations
4. Other income (list below)		
Excess Utility Charges	\$23,000	Operations
Interest Income	\$40,000	Operations
5. Non-federal sources (list below)		
Total resources	3,117,832	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: (state time)
- Other: (describe) **Whenthey apply**

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe)

c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2)Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists
- Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below)

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment Not Applicable**

1. How many site-based waiting lists will the PHA operate in the coming year?
2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?
3. Yes No: May families be on more than one list simultaneously
If yes, how many lists?
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
 - PHA main administrative office
 - All PHA development management offices
 - Management offices at developments with site-based waiting lists
 - At the development to which they would like to apply
 - Other (list below)

(3) Assignment

- a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)
 - One
 - Two
 - Three or More
- b. Yes No: Is this policy consistent across all waiting list types?
- c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

- a. Income targeting:
 - Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
- Overhoused
- Underhoused
- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
- Other: (list below)

c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

Date and Time

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

1. Families who live or work in the county.
2. Involuntarily displaced by an agency of the U.S. state or local government in connection with a public improvement
3. Involuntarily displaced due to fire, flood or other disaster
4. All other involuntarily displaced families

NOTE: The date and time of application will be noted and utilized to determine the sequence within the above-prescribed preferences.

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA's Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list)

Information sheet is given to all applicants.

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

Component 3, (6) Deconcentration and Income Mixing

a. Yes No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.

b. Yes No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete.

If yes, list these developments as follows:

Deconcentration Policy for Covered Developments			
Development Name:	Number of Units	Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]	Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]

B. Section 8 Not Applicable

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Eligibility

- a. What is the extent of screening conducted by the PHA? (select all that apply)
 - Criminal or drug-related activity only to the extent required by law or regulation
 - Criminal and drug-related activity, more extensively than required by law or regulation
 - More general screening than criminal and drug-related activity (list factors below)
 - Other (list below)

- b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

- c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

- d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

- e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
 - Criminal or drug-related activity
 - Other (describe below)

(2) Waiting List Organization Not Applicable

- a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)
 - None
 - Federal public housing
 - Federal moderate rehabilitation
 - Federal project-based certificate program
 - Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)

- PHA main administrative office
 Other (list below)

(3) Search Time Not Applicable

a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

(4) Admissions Preferences Not Applicable

a. Income targeting

Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
 Victims of domestic violence
 Substandard housing
 Homelessness
 High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

Date and Time

Former Federal preferences

Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
Victims of domestic violence
Substandard housing
Homelessness
High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)
- Date and time of application
 - Drawing (lottery) or other random choice technique
5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction” (select one)
- This preference has previously been reviewed and approved by HUD
 - The PHA requests approval for this preference through this PHA Plan
6. Relationship of preferences to income targeting requirements: (select one)
- The PHA applies preferences within income tiers
 - Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

- a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)
- The Section 8 Administrative Plan
 - Briefing sessions and written materials
 - Other (list below)
- b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?
- Through published notices
 - Other (list below)

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
 \$1-\$25
 \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below: **Not Applicable**

c. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:
- d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)
- For the earned income of a previously unemployed household member
 - For increases in earned income
 - Fixed amount (other than general rent-setting policy)
If yes, state amount/s and circumstances below:
 - Fixed percentage (other than general rent-setting policy)
If yes, state percentage/s and circumstances below:
 - For household heads
 - For other family members
 - For transportation expenses
 - For the non-reimbursed medical expenses of non-disabled or non-elderly families
 - Other (describe below)
The rent increase, as a result of new incomes between re-exams, is effective the first of the second month after the increase.

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

The PHA will be developing a schedule of flat rents during the 2002 program year.

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)_____
- Other (list below)

Any time the family receives a new source of income.

g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below)

The PHA has adopted its ceiling rents as flat for the plan year. A new flat rent schedule will be established during FY 2002.

B. Section 8 Tenant-Based Assistance Not Applicable

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)

(2) Minimum Rent

a. What amount best reflects the PHA’s minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

5. Operations and Management Not Applicable

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

Describe the PHA’s management structure and organization.

(select one)

- An organization chart showing the PHA’s management structure and organization is attached.
- A brief description of the management structure and organization of the PHA follows:

B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use “NA” to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing		
Section 8 Vouchers		
Section 8 Certificates		
Section 8 Mod Rehab		
Special Purpose Section 8 Certificates/Vouchers (list individually)		
Public Housing Drug Elimination Program (PHDEP)		
Other Federal Programs(list individually)		

C. Management and Maintenance Policies

List the PHA's public housing management and maintenance policy documents, manuals and handbooks that contain the Agency's rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

(1) Public Housing Maintenance and Management: (list below)

(2) Section 8 Management: (list below)

6. PHA Grievance Procedures **Not Applicable**

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

A. Public Housing

1. Yes No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

- PHA main administrative office
- PHA development management offices
- Other (list below)

B. Section 8 Tenant-Based Assistance

1. Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

- PHA main administrative office
- Other (list below)

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (state name) (**Attachment B**)

-or-

The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a. Yes No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name)(**Attachment C**)

-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

- Yes No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
- b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:
2. Development (project) number:
3. Status of grant: (select the statement that best describes the current status)

- Revitalization Plan under development
- Revitalization Plan submitted, pending approval
- Revitalization Plan approved
- Activities pursuant to an approved Revitalization Plan underway

- Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?
- If yes, list development name/s below:

- Yes No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?
- If yes, list developments or activities below:

- Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?
- If yes, list developments or activities below:

8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description

- Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

Demolition/Disposition Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. Activity type: Demolition <input type="checkbox"/> Disposition <input type="checkbox"/>	
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>	
4. Date application approved, submitted, or planned for submission: (DD/MM/YY)	
5. Number of units affected:	
6. Coverage of action (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development	
7. Timeline for activity: a. Actual or projected start date of activity: b. Projected end date of activity:	

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. Yes No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

Designation of Public Housing Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. Designation type:	Occupancy by only the elderly <input type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one)	Approved; included in the PHA’s Designation Plan <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: (DD/MM/YY)	
5. If approved, will this designation constitute a (select one)	<input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan?
6. Number of units affected:	
7. Coverage of action (select one)	<input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. Yes No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description

- Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

Conversion of Public Housing Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. What is the status of the required assessment?	
<input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)	
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
4. Status of Conversion Plan (select the statement that best describes the current status)	
<input type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway	
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)	
<input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved: _____) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved: _____) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved: _____) <input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent <input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units <input type="checkbox"/> Other: (describe below)	

(B) Voluntary Conversion Initial Assessments

- a. How many of the PHA’s developments are subject to the Required Initial Assessments? **All (6)**
- b. How many of the PHA’s developments are not subject to the Required Initial Assessments based on exemptions (e.g., elderly and/or disabled developments not general occupancy projects)? **None**
- c. How many Assessments were conducted for the PHA’s covered developments? **6**
- d. Identify PHA developments that may be appropriate for conversion based on the Required Initial Assessments:

Development Name	Number of Units
NONE	

- e. If the PHA has not completed the Required Initial Assessments, describe the status of these assessments.

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

- Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)
1a. Development name: 1b. Development (project) number:
2. Federal Program authority: <input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one) <input type="checkbox"/> Approved; included in the PHA’s Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)
5. Number of units affected: 6. Coverage of action: (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

B. Section 8 Tenant Based Assistance

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to component 12; if “yes”, describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

a. Size of Program

- Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
 26 - 50 participants
 51 to 100 participants
 more than 100 participants

b. PHA-established eligibility criteria

- Yes No: Will the PHA’s program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

12. PHA Community Service and Self-sufficiency Programs

Not Applicable

[24 CFR Part 903.79 (l)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

- Yes No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? DD/MM/YY

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe)

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for section 8 homeownership option participation
- Other policies (list below)

b. Economic and Social self-sufficiency programs

- Yes No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

- Establishing a protocol for exchange of information with all appropriate TANF agencies
- Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

13. PHA Safety and Crime Prevention Measures **Not Applicable**

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed “in and around” public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)

3. Which developments are most affected? (list below)

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)

2. Which developments are most affected? (list below)

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)

2. Which developments are most affected? (list below)

D. Additional information as required by PHDEP/PHDEP Plan

PHAs eligible for FY 2002 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes No: Has the PHA included the PHDEP Plan for FY 2002 in this PHA Plan?
- Yes No: This PHDEP Plan is an Attachment. (Attachment Filename: **(Attachment D)**)

14. RESERVED FOR PET POLICY

[24 CFR Part 903.7 9 (n)]

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))?
(If no, skip to component 17.)
2. Yes No: Was the most recent fiscal audit submitted to HUD?
3. Yes No: Were there any findings as the result of that audit?
4. Yes No: If there were any findings, do any remain unresolved?
If yes, how many unresolved findings remain? _____
5. Yes No: Have responses to any unresolved findings been submitted to HUD?
If not, when are they due (state below)?

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock, including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?
2. What types of asset management activities will the PHA undertake? (select all that apply)
 - Not applicable
 - Private management
 - Development-based accounting
 - Comprehensive stock assessment
 - Other: (list below)

3. Yes No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board Recommendations

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?
2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)
- Attached at Attachment (File name)
- Provided below:
Not Applicable
3. In what manner did the PHA address those comments? (select all that apply)
- Considered comments, but determined that no changes to the PHA Plan were necessary.
- The PHA changed portions of the PHA Plan in response to comments
List changes below:
- Other: (list below)
Not Applicable

B. Description of Election process for Residents on the PHA Board

1. Yes No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)
2. Yes No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)
3. Description of Resident Election Process **Not Applicable**
- a. Nomination of candidates for place on the ballot: (select all that apply)
- Candidates were nominated by resident and assisted family organizations
- Candidates could be nominated by any adult recipient of PHA assistance
- Self-nomination: Candidates registered with the PHA and requested a place on ballot
- Other: (describe)

b. Eligible candidates: (select one)

- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
- Any adult recipient of PHA assistance
- Any adult member of a resident or assisted family organization
- Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list)

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: (provide name here)

Tennessee Housing Development Agency

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- Other: (list below)

4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

Attachments

Use this section to provide any additional attachments referenced in the Plans.

ATTACHMENT A - DECONCENTRATION POLICY

The objective of the Deconcentration Policy for the MHA is to achieve the goal that families are housed in a manner that will prevent a concentration of poverty families and/or a concentration of higher income families in any one development or census tract. The MHA will take actions as necessary to achieve the goal that no individual development has a concentration of higher income or lower income families. To ensure that the MHA does not concentrate families with higher or lower income levels in any one development, the MHA will track the status of family income, by development, on a monthly basis utilizing income reports generated by the MHA's computer system.

The MHA will periodically compare the relative incomes of its developments to the relative incomes of the census tracts in which they are located. Where significant differences are identified, income targeting will be applied.

Public Housing Drug Elimination Program Plan

Note: THIS PHDEP Plan template (HUD 50075-PHDEP Plan) is to be completed in accordance with Instructions located in applicable PIH Notices.

Annual PHDEP Plan Table of Contents:

1. **General Information/History**
2. **PHDEP Plan Goals/Budget**
3. **Milestones**
4. **Certifications**

Section 1: General Information/History

A. Amount of PHDEP Grant \$ 105,647

B. Eligibility type (Indicate with an x) N1 _____ N2 _____ R X

C. FFY in which funding is requested 2002

D. Executive Summary of Annual PHDEP Plan

In the space below, provide a brief overview of the PHDEP Plan, including highlights of major initiatives or activities undertaken. It may include a description of the expected outcomes. The summary must not be more than five (5) sentences long

The McMinnville Housing Authority proposes to continue its on going drug elimination program by providing Law Enforcement, Voluntary Tenant Patrols, Physical Improvements and Drug Prevention activities in all of it's low-income public housing development as follows:

- Law Enforcement will include funding for two City and one County police officers to provide patrolling and to assist crime watch meetings.
- Physical Improvements will include security lighting.
- Drug Prevention activities will include funding for a Grant Coordinator/Counselor Liaison and Youth Tutors. Other costs include travel, supplies, program evaluation, a resident survey and telephone and internet service for the Resident Activity Center.

E. Target Areas

Complete the following table by indicating each PHDEP Target Area (development or site where activities will be conducted), the total number of units in each PHDEP Target Area, and the total number of individuals expected to participate in PHDEP sponsored activities in each Target Area.

PHDEP Target Areas (Name of development(s) or site)	Total # of Units within the PHDEP Target Area(s)	Total Population to be Served within the PHDEP Target Area(s)
TN053-001	80	195
TN053-002	20	40
TN053-003	100	216
TN053-004	146	190
TN053-005	29	77
TN053-007	54	74

F. Duration of Program

Indicate the duration (number of months funds will be required) of the PHDEP Program proposed under this Plan (place an x to indicate the length of program by # of months. For Other, identify the # of months).

6 Months _____ 12 Months _____ 18 Months _____ 24 Months X Other _____

G. PHDEP Program History

Indicate each FY that funding has been received under the PHDEP Program (place an x by each applicable Year) and provide amount of funding received. If previously funded programs have not been closed out at the time of this submission, indicate the fund balance and anticipated completion date. For grant extensions received, place GE in column or W for waivers.

Fiscal Year of Funding	PHDEP Funding Received	Grant #	Fund of Balance as Date of this Submission	Grant Extensions or Waivers	Anticipated Completion Date
FY 1995					
FY 1996	\$197,604.00	TN43DEP0530196	0		Complete
FY 1997	\$131,355.00	TN43DEP0530197	0		Complete
FY 1998	\$130,500.00	TN43DEP0530198	0		Complete
FY 1999	\$94,547.00	TN43DEP0530199	\$8,970.00		12-31-01
FY 2000	\$98,566.00	TN43DEP0530100	\$78,055.00		12-31-02
FY 2001	\$105,647.00	TN43DEP0530101	\$98,566.00		12-31-03

Section 2: PHDEP Plan Goals and Budget

A. PHDEP Plan Summary

In the space below, summarize the PHDEP strategy to address the needs of the target population/target area(s). Your summary should briefly identify: the broad goals and objectives, the role of plan partners, and your system or process for monitoring and evaluating PHDEP-funded activities. This summary should not exceed 5-10 sentences.

The McMinnville Housing Authority has been operating a Drug Elimination Program for over five years. Over these years we have found that increased police presence and resident involvement, combined with drug prevention programs aimed at our youth, are the most effective tools to fight drugs and drug related crime in our public housing neighborhoods. Our goals/objectives for this program are as follows:

- Law Enforcement – Increase score on the safety component of the customer satisfaction survey for 1999 from 76.2% to 80%.
- Physical Improvements – Maintain current level of security lighting in all developments.
- Drug-Prevention – Fifty percent of students participating in After-School Tutoring will maintain a C or better average.

The McMinnville Housing Authority will evaluate the effectiveness of the activities through a resident survey, on-going staff monitoring.

B. PHDEP Budget Summary

Enter the total amount of PHDEP funding allocated to each line item.

FY 02 PHDEP Budget Summary	
Budget Line Item	Total Funding
9110 - Reimbursement of Law Enforcement	\$73,110.00
9120 - Security Personnel	\$0.00
9130 – Employment of Investigators	\$0.00
9140 - Voluntary Tenant Patrol	\$0.00
9150 - Physical Improvements	\$0.00
9160 - Drug Prevention	\$32,537.00
9170 - Drug Intervention	\$0.00
9180 - Drug Treatment	\$0.00
9190 - Other Program Costs	\$0.00
TOTAL PHDEP FUNDING	\$105,647.00

C. PHDEP Plan Goals and Activities

In the tables below, provide information on the PHDEP strategy summarized above by budget line item. Each goal and objective should be numbered sequentially for each budget line item (where applicable). Use as many rows as necessary to list proposed activities (additional rows may be inserted in the tables). PHAs are not required to provide information in shaded boxes. Information provided must be concise not to exceed two sentences in any column. Tables for line items in which the PHA has no planned goals or activities may be deleted.

9110 - Reimbursement of Law Enforcement						Total PHDEP Funding: \$73,110.00	
Goal(s) – Deter drug and criminal activities in MHA developments							
Objectives – Increase law enforcement presence and improve safety/security of all MHA residents							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount/Source)	Performance Indicators
City Police			1-2003	12-2004	\$62,400	0	Resident Survey and a reduction in police calls and crime.
County Police			1-2003	12-2004	\$10,710	0	Resident Survey and a reduction in police calls and crime.

9150 - Physical Improvements						Total PHDEP Funding: \$-0-	
Goal(s) – Enhance the safety/security of all MHA development							
Objectives – Install security lighting at strategic locations							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount/Source)	Performance Indicators
Security Lighting			1-2003	12-2004	0	\$5,000/ Capital Funds	Favorable response in Resident Survey

9160 - Drug Prevention						Total PHDEP Funding: \$32,537.00	
Goal(s) – Provide a variety of educational and enrichment activities to deter drug and crime activities							
Objectives – Improve the grades of school-age children and enhance adult residents educational levels							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount/Source)	Performance Indicators
1. Grant Coordinator	846	All Ages	1-2003	12-2004	0	\$31,900 Capital Fund	Student report cards; resident survey; police calls/crime data reports; program evaluation
2. RAC Assistant	100	K-12	1-2003	12-2004	\$15,500	0	At least 50% of participating students maintaining a C average or better

9160 - Drug Prevention					Total PHDEP Funding: \$32,537.00		
Goal(s) – Provide a variety of educational and enrichment activities to deter drug and crime activities							
Objectives – Improve the grades of school-age children and enhance adult residents educational levels							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount /Source)	Performance Indicators
3. Youth Tutors	100	K-12	1-2003	12-2004	\$14,000	0	At least 50% of participating students maintaining a C average or better
4. Travel	846	All Ages	1-2003	12-2004	0	\$1,500 Capital Funds	NA
5. Supplies	846	All Ages	1-2003	12-2004	\$1,037	0	NA
6. Resident Survey	846	All Ages	1-2003	12-2004	\$2,000	0	NA
7. Telephone/Internet	846	All Ages	1-2003	12-2004	0	\$2,000/ Capital Fund	NA

Section 3: Expenditure/Obligation Milestones

Indicate by Budget Line Item and the Proposed Activity (based on the information contained in Section 2 PHDEP Plan Budget and Goals), the % of funds that will be expended (at least 25% of the total grant award) and obligated (at least 50% of the total grant award) within 12 months of grant execution.

Budget Line Item #	25% Expenditure of Total Grant Funds By Activity #	Total PHDEP Funding Expended (sum of the activities)	50% Obligation of Total Grant Funds by Activity #	Total PHDEP Funding Obligated (sum of the activities)
<i>e.g Budget Line Item # 9120</i>	<i>Activities 1, 3</i>		<i>Activity 2</i>	
9110	Activities 1, 2		Activities 1, 2	\$73,110.00
9120				
9130				
9140				
9150				
9160	Activities 3-8		Activities 3-8	\$32,537.00
9170				
9180				
9190				
TOTAL		\$		\$105,647.00

Section 4: Certifications

A comprehensive certification of compliance with respect to the PHDEP Plan submission is included in the PHA Certifications of Compliance with the PHA Plan and Related Regulations.

ATTACHMENT E – DEFINITION OF SUBSTANTIAL DEVIATION

MHA's definition of "Significant Amendment or Substantial Deviation" from its 5-Year and Annual Plans:

1. Significant changes to rent or admissions policies or organization of the waiting list.
2. Addition of non-emergency work, items (items not included in the Annual Statement or 5-Year Action Plan) exceeding 10% of the total grant or a change in the use of replacement reserve funds under the Capital Fund.
3. Any change with regard to demolition, disposition, designation, homeownership programs or conversion to voucher activities.
4. Moving work items between the CFP and PHDEP budgets is not considered an amendment or deviation.

An exception to this definition will be made for any of the above that are adopted to reflect changes in HUD regulatory requirements.

ATTACHMENT F – COMMUNITY SERVICE REQUIREMENTS

All families will be given a written description of the service requirement, and of the process for claiming status as an exempt person. This will include the PHAs determination identifying the family members who are subject to the service requirement, and the family members who are exempt persons. The PHA will provide a form to any family members requesting exemption from the service and will advise the member what documentation is required to support the exemption. The PHA will approve or deny the request for exemption within 30 days from receipt of a request that includes required documentation. A family member may request an exempt status at anytime.

The PHA will provide a listing of qualifying community service or self-sufficiency activities that will meet this requirement. The PHA may update this list at anytime. Each nonexempt family member will be given a community service time sheet to track the monthly volunteer hours. A supervisor must sign and date each period of work. If qualifying activities are administered by an organization other than the PHA, a family member who is required to fulfill a service requirement must provide signed community service time sheets certifying to the PHA by such other organization that the family member has performed such qualifying activities.

The PHA must review family compliance with service requirements, and must verify such compliance annually at least thirty days before the end of the twelve-month lease term. The PHA must retain reasonable documentation of service requirement performance in tenant files.

If the PHA determines that there is a family member who is required to fulfill a service requirement, but who has violated this family obligation (noncompliant resident), the PHA must notify the tenant of this determination.

If the tenant or another family member has violated the service requirement, the PHA may not renew the lease upon expiration of the term with exceptions.

In implementing the service requirement, the PHA may not substitute community service or self-sufficiency activities performed by residents for work ordinarily performed by PHA employees, or replace a job at any location where residents perform activities to satisfy the service requirement.

ATTACHMENT G – PET POLICY

Residents of the McMinnville Housing Authority may own and keep a common household pet. However, prior to housing/keeping any pet on the remises, the Resident must apply to the McMinnville Housing Authority for a pet permit and a lease addendum must be executed between the Resident and the McMinnville Housing Authority. In order to receive a pet permit the following documentation must be submitted:

1. Evidence that the pet has received current rabies and distemper inoculations or booster, as applicable.
2. Evidence that the pet has been spayed or neutered, as applicable.
3. A Current license issued by the appropriate authority, if applicable.

ALL RESIDENTS WITH A 'PET LEASE' SHALL COMPLY WITH THE FOLLOWING RULES:

1. Permitted pets are: dogs, cats, birds and fish aquariums. (Snakes are not permitted). The size of a dog (when full grown) may not exceed 15 inches in height. The size of a cat (when full grown) may not exceed 10 inches in height.
2. Only one pet for each household is permitted.
3. Dogs and cats must be licensed yearly and Residents must show proof of annual rabies and distemper booster inoculations at their yearly reexamination.
4. Vicious and/or intimidating animals will not be allowed.
5. All dogs and cats must be spayed or neutered, as applicable.
6. Dogs and cats shall remain inside the Residents' unit. No animal shall be permitted to be loose in hallways, elevators, yards or any common areas of MHA properties.
7. When taken outside the unit, dogs and cats must be kept on a leash, controlled by an adult.
8. When taken on an elevator, pets must be held in the arms of said adult.
9. Birds must be confined to a cage at all times.
10. Residents shall not permit their pet to disturb, interfere or diminish the peaceful enjoyment of other Residents. The terms "disturb, interfere and diminish" shall include but not limited to barking, howling, chirping, biting, scratching, etc.
11. Residents are solely responsible for cleaning up pet droppings, if any, outside the unit and on MHA properties. Droppings must be disposed of by being placed in a plastic sack and then placed in a container outside the building/apartment.
12. Residents are responsible for properly disposing of dog and cat waste in a container outside the building/apartment.
13. Residents shall take adequate precautions and measures necessary to eliminate pet odors within or around the unit and shall maintain the unit in a sanitary condition at all times.
14. If pets are let unattended for a period of twenty-four (24) hours or more, the MHA may enter the dwelling unit, remove the pet and transfer it to the proper authorities, subject to the provisions of Tennessee State Law and pertinent local ordinances. MHA accepts no responsibility for the animal under such circumstances.
15. Residents shall not alter their unit, balcony or yard in any manner in order to create an enclosure for any pet.
16. Residents are responsible for all damages caused by their pet, including the cost of cleaning or replacing carpets* and/or fumigation of the unit(s).
17. Residents are prohibited from feeding or harboring stray animals. The feeding of stray animals shall constitute having a pet without the written permission of a "Pet Lease" with MHA.
18. All residents are responsible for damages caused by their pet. It is highly recommended that pet owners purchase liability insurance that would protect the owner in the event that their pet bit, scratched or in anyway harmed anyone.
19. Should any pet housed by a Resident, give birth to a litter, the Resident shall remove all pets from the premises, except the pet designated on the "Pet Lease".

20. Residents must identify an alternate custodian for pets in the event of Residents' illness or other absence from the dwelling unit. This identification of an alternate custodian must occur prior to the MHA issuing a pet registration permit.

The privilege of maintaining a pet in a MHA owned facility, shall be subject to the above rules. This privilege may be revoked at any time subject to the MHA Hearing Procedures, if the animal should become destructive, create a nuisance, represent a threat to the safety and security of other residents, or create a problem in the area of cleanliness and sanitation.

A pet deposit in the amount of \$100 is required upon execution of a pet lease addendum. The MHA can use this money to pay for damages "beyond normal wear and tear" caused by the pet, or for any other damages to MHA's property caused by the pet, including spraying for ticks, fleas or other insects caused by the pet. The Resident may apply for a refund of the "Pet Deposit" upon removal of the pet from the premises. Upon request, the condition of the unit must be verified by the maintenance department and the Resident charged for any damages. Refunds will normally be processed in 14 days from the date of request.

ATTACHMENT H – RESIDENT MEMBERSHIP ON THE BOARD

The Board of Commissioners of the McMinnville Housing Authority currently includes the following members:

Mr. Charles Smith – Chairman
Ms. Carolyn McBride – Vice Chairman
Mr. Marvin Lusk, Jr. – Commissioner
Mr. Earl Barr – Commissioner
Ms. Zanda Lawson – Resident Commissioner

ATTACHMENT I – RESIDENT ADVISORY BOARD

Jackie Blankenship – 301 Rainbow St. – TN53-1
Sarah Brown – 302 E. End Dr. – TN53-2
Zanda Lawson – 611 N. Spring St. – TN53-3
Lois Walter – 321 Hardaway – 53-04
JoAnn Dobson – 310 S. Mill St. Apt. 111 – 53-05
Gwendolyn Stoner – 211 A Edgefield - 53-07

ATTACHMENT J – PROGRESS IN MEETING GOALS

Goal: The McMinnville Housing Authority will work with local, state and federal agencies to attempt to obtain funding to provide up to 50 units for assisted-living by the year 2004.

The PHA applied to THDA for Low-Income Housing Tax Credits during the 2001 funding round. We are waiting to hear if we will receive an allocation.

Goal: Renovate or modernize public housing unit. *Increase in-house modernization capability over the next five years to have a full-service modernization crew in-house by 2004. We added one additional staff person to our modernization crew during this past program year. We are currently underway with comprehensive modernization of 36 units in TN053-004 with FY 2000 CFP funds. We are under contract with our A/E for the design of the renovation of the balance of the units in Project TN053-004 with FY 2001 funds.*

Goal: Provide or attract supportive services to increase independence for the elderly or families with disabilities. *We applied for Ross Grant funding in FY 2000. We scored 91 out of a possible 100 and did not receive a grant award. We will seek other sources of funds.*

Goal: Work with local community to improve the trash storage and collection process to reduce the amount of debris around trash collection sites by 2002. *The City has removed the dumpsters and is collecting trash curbside. This has eliminated the problem with trash and debris.*

Goal: Provide or attract supportive services to increase independence for the elderly or families with disabilities. *We have requested funding under the LIHTC program to develop 20 units of assisted living. We are waiting for the funding announcement to see if we will receive an allocation.*

Attachment K – Performance and Evaluation Report

Note: The report for the FFY 2001 CFP is shown as revision only to correct typographical errors in the original budget.

Attachment B

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I:
Summary**

PHA Name: McMinnville Housing Authority	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No:	Federal FY of Grant: 2002
--	--	--

Original Annual Statement **Reserve for Disasters/ Emergencies** **Revised Annual Statement (revision no:)**
 Performance and Evaluation Report for Period Ending: **Final Performance and Evaluation Report**

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	\$0.00			
2	1406 Operations	\$39,812.00			
3	1408 Management Improvements	\$48,200.00			
4	1410 Administration	\$58,000.00			
5	1411 Audit	\$0.00			
6	1415 Liquidated Damages	\$0.00			
7	1430 Fees and Costs	\$63,000.00			
8	1440 Site Acquisition	\$0.00			
9	1450 Site Improvement	\$32,100.00			
10	1460 Dwelling Structures	\$536,949.00			
11	1465.1 Dwelling Equipment—Nonexpendable	\$0.00			
12	1470 Nondwelling Structures	\$30,000.00			
13	1475 Nondwelling Equipment	\$26,000.00			
14	1485 Demolition	\$0.00			
15	1490 Replacement Reserve	\$0.00			
16	1492 Moving to Work Demonstration	\$0.00			
17	1495.1 Relocation Costs	\$1,200.00			
18	1499 Development Activities	\$0.00			
19	1501 Collaterization or Debt Service	\$0.00			
20	1502 Contingency	\$8,924.00			
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$844,185.00			

**Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I:
 Summary**

PHA Name: McMinnville Housing Authority	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No:	Federal FY of Grant: 2002
---	--	-------------------------------------

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
22	Amount of line 21 Related to LBP Activities	\$0.00			
23	Amount of line 21 Related to Section 504 compliance	\$30,000.00			
24	Amount of line 21 Related to Security – Soft Costs	\$0.00			
25	Amount of Line 21 Related to Security – Hard Costs	\$0.00			
26	Amount of line 21 Related to Energy Conservation Measures	\$0.00			

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages**

PHA Name: McMinnville Housing Authority		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 2002			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA Wide	Transfer funds to operating budget	1406	1	\$39,812.00				
	Computer software	1408	1	\$5,000.00				
	Pay the cost for security lighting in all developments	1408	1	\$5,000.00				
	Update flat rent study	1408	1	\$1,000.00				
	Utility allowance review	1408	1	\$500.00				
	Employee benefits for Resident Coordinator	1408	1	\$5,900.00				
	Resident Coordinator	1408	1	\$26,000.00				
	Travel – Resident Coordinator	1408	1	\$1,500.00				
	Telephone service for resident activity center	1408	1	\$2,000.00				
	Resident participation	1408	1	\$300.00				
	Staff training	1408	1	\$1,000.00				
	Advertising	1410	1	\$500.00				
	Employee benefits	1410	1	\$16,900.00				
	PHA staff salaries (mod coordinator)	1410	1	\$40,600.00				
	Agency plan update (2003)	1430	1	\$6,000.00				
	A/E design services	1430	1	\$30,000.00				
	A/E inspection services	1430	1	\$15,000.00				
	CFP management assistance	1430	1	\$12,000.00				
Force account labor (and fringe benefits) for modernization activities	1460	1	\$69,100.00					

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages**

PHA Name: McMinnville Housing Authority		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 2002			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Computer hardware	1475	1	\$3,000.00				
	Purchase a pickup truck for maintenance	1475	1	\$23,000.00				
	Cost for relocation for residents for comprehensive modernization	1495	3	\$1,200.00				
PHA Wide	Contingencies	1501	1	\$8,924.00				
TN053-001	Repair or replace damaged or deteriorated concrete sidewalk, parking, curbs, gutters and pads	1450	300	\$1,800.00				
	Remove heat lamps and install heat/light/vent in all bathrooms	1460	88	\$9,680.00				
	Replace porch light fixtures	1460	160	\$7,040.00				
TN053-003a	Repair and refinish kitchen cabinets	1460	2404	\$2,404.00				
TN053-003b	Repair and refinish kitchen	1460	1951	\$1,951.00				
TN053-003b	Add air conditioning to existing gas central heating system	1460	34	\$153,000.00				
TN053-003c	Remove existing and install new asphalt shingle roof shingles and felt	1460	281	\$35,125.00				
	Replace damaged sheathing	1460	2805	\$2,805.00				
	Repair and refinish wall and base cabinets	1460	1209	\$1,209.00				
	Add air conditioning to existing gas central heating system	1460	20	\$90,000.00				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: McMinnville Housing Authority		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No:				Federal FY of Grant: 2002		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TN053-004b	Repair or replace damaged or deteriorated concrete sidewalks, parking, curb, gutters and pads	1450	50	\$300.00				
	Repair or replace concrete and asphalt paving	1450	1	\$10,000.00				
	Replace dumpsters	1450	2	\$20,000.00				
	Replace all interior light fixtures	1460	120	\$3,960.00				
	Convert three zero-bedroom units to two, one-bedroom units	1470	3	\$15,675.00				
	Construct new maintenance storage facility	1470	1	\$30,000.00				
TN053-005	Add air conditioning to existing central heating system	1460	29	\$145,000.00				

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule**

PHA Name: McMinnville Housing Authority		Grant Type and Number Capital Fund Program No: Replacement Housing Factor No:					Federal FY of Grant: FY 2002	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
TN37P053001 West Riverside	12/31/03			06/30/05				
TN37O53003a Rebel Hill	12/31/03			06/30/05				
TN37P053003b W. Riverside	12/31/03			06/30/05				
TN37P053003c Cope St.	12/31/03			06/30/05				
TN37P053004b Spangler Towers	12/31/03			06/30/05				
TN37P053005 Morrison	12/31/03			06/30/05				
Computer software	12/31/03			06/30/05				
Security Lighting	12/31/03			06/30/05				
Rent study	12/31/03			06/30/05				
Utility review	12/31/03			06/30/05				
Resident coordinator benefit	12/31/03			06/30/05				
Resident coordinator	12/31/03			06/30/05				
Travel	12/31/03			06/30/05				
Telephone	12/31/03			06/30/05				
Resident participation	12/31/03			06/30/05				
Staff training	12/31/03			06/30/05				

Attachment C

Capital Fund Program Five-Year Action Plan					
Part I: Summary					
PHA Name: McMinnville Housing Authority					<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2003 PHA FY: 2003	Work Statement for Year 3 FFY Grant: 2004 PHA FY: 2004	Work Statement for Year 4 FFY Grant: 2005 PHA FY: 2005	Work Statement for Year 5 FFY Grant: 2006 PHA FY: 2006
	Annual Statement				
PHA Wide		\$129,038.00	\$0.00	\$108,100.00	\$69,666.00
TN053-001 West Riverside		\$81,680.00	\$134,589.00	\$0.00	\$0.00
TN053-002 Beersheba Road		\$40,000.00	\$0.00	\$1,200.00	\$77,122.00
TN053-003a Rebel Hill		\$275,520.00	\$140,000.00	\$81,800.00	\$305,962.00
TN053-003b W. Riverside		\$1,120.00	\$68,000.00	\$59,700.00	\$211,989.00
TN053-003c Cope St.		\$17,270.00	\$40,000.00	\$61,100.00	\$0.00
TN053-004a W. Riverside		\$0.00	\$235,680.00	\$274,620.00	\$0.00
TN053-004b Spangler Towers		\$18,000.00	\$64,600.00	\$30,100.00	\$0.00
TN035-005 Morrison		\$0.00	\$63,500.00	\$1,200.00	\$0.00
TN37P053007 Beersheba		\$0.00	\$0.00	\$11,700.00	\$0.00
CFP Funds Listed for 5-year planning		\$562,628.00	\$746,369.00	\$632,520.00	\$680,839.00
Replacement Housing Factor Funds					

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages—Work Activities

Activities for Year :4 FFY Grant: 2005 PHA FY: 2005			Activities for Year: 5 FFY Grant: 2006 PHA FY: 2006		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
PHA Wide		\$108,100.00	PHA Wide		\$69,666.00
TN053-002 – Beersheba Rd.	Site improvements	\$1,200.00	TN053-002 – Beersheba Rd.	Site improvements	\$5,495.00
TN053-003a – Rebel Hill	Site improvements	\$1,800.00		Bathroom renovation	\$20,390.00
	Unit conversion	\$80,000.00		Building exterior	\$2,424.00
TN053-003b – W. Riverside	Site improvements	\$1,800.00		Electrical	\$18,978.00
	Bathroom renovations	\$57,900.00		Kitchen renovations	\$3,000.00
TN053-003c – Cope St.	Site improvements	\$3,200.00		Mechanical	\$4,980.00
	Bathroom renovations	\$57,900.00		Paint	\$21,855.00
TN053-004a – W. Riverside	Site improvements	\$266,900.00		Dwelling equipment	\$4,600.00
	Building exterior	\$4,720.00	TN053-003a – Rebel Hill	Site improvement	\$138,954.00
	Doors	\$3,000.00		Bathroom renovations	\$65,458.00
	Paint	\$3,000.00		Building exterior	\$19,502.00
TN053-004b – Spangler Tower	Site improvements	\$30,100.00		Doors	\$6,076.00
	Non dwelling equipment	\$1,650.00		Electrical	\$52,512.00
TN053-005 – Morrison	Site improvements	\$1,200.00		Kitchen renovations	\$2,760.00
TN053-007 – Beersheba	Site improvements	\$1,800.00		Mechanical	\$20,700.00
	Building exterior	\$9,900.00		Paint	\$16,100.00
			TN053-003b – W. Riverside	Site improvements	\$151,443.00
				Bathroom renovations	\$43,374.00
				Building exterior	\$4,684.00
				Carpentry	\$6,538.00
				Doors	\$5,950.00
Total CFP Estimated Cost		\$634,170.00			\$685,439.00

Attachment K

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I:
Summary**

PHA Name: McMinnville Housing Authority	Grant Type and Number Capital Fund Program Grant No: TN43P05350100 Replacement Housing Factor Grant No:	Federal FY of Grant: FY 2000
---	--	--

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 1)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 Operations	\$5,000.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$43,500.00	\$54,074.00	\$37,274.00	\$14,042.00
4	1410 Administration	\$48,896.00	\$55,669.00	\$55,669.00	\$25,337.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$63,000.00	\$69,339.00	\$63,339.00	\$11,401.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$90,320.00	\$40,375.00	\$37,275.00	\$18,900.00
10	1460 Dwelling Structures	\$493,354.00	\$558,023.00	\$529,939.00	\$88,694.00
11	1465.1 Dwelling Equipment—Nonexpendable	\$10,500.00	\$11,700.00	\$11,700.00	\$11,700.00
12	1470 Nondwelling Structures	\$10,000.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$32,100.00	\$34,600.00	\$28,600.00	\$23,748.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Costs	\$16,275.00	\$3,500.00	\$8,000.00	\$660.00
18	1499 Development Activities	\$0.00	\$0.00	\$0.00	\$0.00
19	1501 Collateralization or Debt Service	\$0.00	\$0.00	\$0.00	\$0.00
20	1502 Contingency	\$12,535.00	\$0.00	\$0.00	\$0.00
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$827,280.00	\$827,280.00	\$771,796.00	\$194,483.00
22	Amount of line 21 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 21 Related to Section 504 compliance	\$1,500.00	\$500.00	\$500.00	\$450.00
24	Amount of line 21 Related to Security – Soft Costs	\$18,000.00	\$15,000.00	\$12,658.00	\$12,658.00

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I:
Summary

PHA Name: McMinnville Housing Authority	Grant Type and Number Capital Fund Program Grant No: TN43P05350100 Replacement Housing Factor Grant No:	Federal FY of Grant: FY 2000
---	---	---

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 1)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
25	Amount of Line 21 Related to Security – Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
26	Amount of line 21 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: McMinnville Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN43P05350100 Replacement Housing Factor Grant No:				Federal FY of Grant: FY 2000		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA Wide	Transfer funds to operating budget	1406	1	\$5,000.00	\$0.00	\$0.00	\$0.00	
	Computer software	1408	1	\$10,000.00	\$10,000.00	\$0.00	\$0.00	
	Utility allowance review	1408	1	\$500.00	\$500.00	\$0.00	\$0.00	
	Conduct study to determine feasibility of conversion to tenant paid utilities	1408	1	\$6,000.00	\$0.00	\$0.00	\$0.00	
	Resident Coordinator	1408	1	\$22,000.00	\$30,774.00	\$30,774.00	\$12,757.00	
	Travel – Resident Coordinator	1408	1	\$1,500.00	\$1,500.00	\$1,500.00	\$0.00	
	Telephone service for resident coordinator	1408	1	\$2,000.00	\$2,000.00	\$2,000.00	\$805.00	
	Resident participation	1408	1	\$300.00	\$300.00	\$0.00	\$0.00	
	Staff training	1408	1	\$3,000.00	\$3,000.00	\$3,000.00	\$480.00	
	Advertising	1410	1	\$500.00	\$500.00	\$500.00	\$263.00	
	Employee benefits	1410	1	\$11,312.00	\$16,504.00	\$16,504.00	\$7,092.00	
	PHA staff salaries (mod. Coordinator)	1410	1	\$37,084.00	\$38,665.00	\$38,665.00	\$17,982.00	
	A/E design services	1430	1	\$30,000.00	\$33,370.00	\$33,370.00	\$0.00	
	A/E inspection services	1430	1	\$15,000.00	\$17,969.00	\$17,969.00	\$5,071.00	
	CFP and agency plan update (2001)	1430	1	\$6,000.00	\$6,000.00	\$0.00	\$0.00	
	CFP management assistance	1430	1	\$12,000.00	\$12,000.00	\$12,000.00	\$6,330.00	
	Force account labor (and fringe benefits) for mod activities	1460	1	\$59,000.00	\$66,731.00	\$66,731.00	\$8,186.00	
	Computer hardware – color printer	1475	1	\$3,000.00	\$6,000.00	\$0.00	\$0.00	
	Purchase maintenance tools and equipment	1475	1	\$6,100.00	\$6,100.00	\$6,100.00	\$1,248.00	
PHA Wide	Purchase a pickup truck for maintenance	1475	1	\$23,000.00	\$22,500.00	\$22,500.00	\$22,500.00	
	Cost for relocation of residents for comprehensive modernization	1495.1	1	\$16,275.00	\$3,500.00	\$8,000.00	\$660.00	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: McMinnville Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN43P05350100 Replacement Housing Factor Grant No:				Federal FY of Grant: FY 2000		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Contingencies	1502	1	\$12,535.00	\$0.00	\$0.00	\$0.00	
TN053-003b	Install new carbon monoxide detector in units with gas	1460	34	\$2,346.00	\$2,346.00	\$1,410.00	\$1,410.00	
TN053-003c	Install new carbon monoxide detector in units with gas	1460	21	\$1,449.00	\$1,449.00	\$0.00	\$0.00	
TN053-004a	Paint handicap parking space lines and symbols	1450	5	\$1,500.00	\$500.00	\$500.00	\$450.00	
	Trim large trees	1450	10	\$2,500.00	\$2,500.00	\$0.00	\$0.00	
	Install new cluster mailboxes at curb	1450	2	\$600.00	\$600.00	\$600.00	\$0.00	
	Repair concrete parking bays	1450	5	\$10,000.00	\$12,500.00	\$12,500.00	\$11,250.00	
	Install new playground equipment	1450	1	\$10,000.00	\$0.00	\$0.00	\$0.00	
	Replace deteriorated sidewalks	1450	15,980	\$63,920.00	\$7,500.00	\$7,500.00	\$6,750.00	
	Replace sunken sidewalks and install new drains under walks	1450	300	\$1,800.00	\$500.00	\$500.00	\$450.00	
	Install bath accessories: towels bars, paper holder, toothbrush holder, tumbler, soapdish	1460	40	\$5,000.00	\$6,250.00	\$6,250.00	\$1,125.00	
	Replace medicine cabinet	1460	40	\$6,000.00	\$0.00	\$0.00	\$0.00	Included with bath hardware work item
Remove existing heater and install heat/light/vent in all bathrooms	1460	40	\$8,000.00	\$3,500.00	\$3,500.00	\$675.00	Included w/4br bath exterior work item	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: McMinnville Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN43P05350100 Replacement Housing Factor Grant No:				Federal FY of Grant: FY 2000		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Clean and regrout ceramic tile floor and base in bathroom	1460	30	\$3,000.00	\$1,475.00	\$1,475.00	\$293.00	
	Remove existing and install new ceramic tile base in bathroom	1460	792	\$3,168.00	\$0.00	\$0.00	\$0.00	Only clean under floor tile item
	Remove existing and install new ceramic tile floor in bathroom	1460	990	\$7,920.00	\$0.00	\$0.00	\$0.00	Included with 4br bath repair work tem
	Install new lavatory drain lines to tee in wall	1460	40	\$2,000.00	\$0.00	\$0.00	\$0.00	Included with lav. Faucet work item
	Install new lavatory faucet	1460	40	\$4,000.00	\$3,750.00	\$3,750.00	\$675.00	
	Install new lavatory supplies and stops	1460	40	\$1,400.00	\$0.00	\$0.00	\$0.00	Included with lav. Faucet work item
	Replace water closet and seat with water saving type	1460	40	\$10,000.00	\$4,375.00	\$4,375.00	\$788.00	
	Replace water closet flange	1460	40	\$1,000.00	\$625.00	\$625.00	\$113.00	
	Remove hose bibs at all units	1460	30	\$3,750.00	\$900.00	\$900.00	\$135.00	
	Paint exterior handrails	1460	172	\$1,720.00	\$2,275.00	\$2,275.00	\$0.00	
	Paint metal porch columns and metal brackets	1460	60	\$3,000.00	\$2,275.00	\$2,275.00	\$0.00	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: McMinnville Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN43P05350100 Replacement Housing Factor Grant No:				Federal FY of Grant: FY 2000		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Remove existing and install new drywall walls	1460	330	\$1,320.00	\$990.00	\$990.00	\$518.00	
	Remove existing drop ceiling and install new	1460	1,485	\$5,940.00	\$18,000.00	\$18,000.00	\$4,950.00	
	Remove existing drywall ceilings and install new drywall ceilings	1460	165	\$990.00	\$495.00	\$495.00	\$0.00	
	Install new interior door frame	1460	36	\$4,500.00	\$0.00	\$0.00	\$0.00	Included with interior door and hardware
	Install new interior doors and hardware	1460	36	\$3,600.00	\$23,000.00	\$23,000.00	\$2,160.00	
	Remove existing bi fold and install new panelfold doors at closets	1460	30	\$6,000.00	\$0.00	\$0.00	\$0.00	Included with interior door and hardware
	Paint pantry doors	1460	60	\$3,000.00	\$5,400.00	\$5,400.00	\$743.00	
	Remove existing and install new heavy duty security screen door	1460	60	\$18,000.00	\$15,000.00	\$12,658.00	\$12,658.00	Force account
	Install new carbon monoxide detector in units with gas	1460	25	\$3,125.00	\$1,800.00	\$1,800.00	\$270.00	
	Replace all interior light fixtures	1460	328	\$19,680.00	\$12,600.00	\$12,600.00	\$1,890.00	
	Replace porch light fixtures	1460	60	\$4,800.00	\$5,400.00	\$5,400.00	\$810.00	
	Replace all switch and outlet cover plates	1460	30	\$4,500.00	\$16,300.00	\$16,300.00	\$4,253.00	
	Replace electrical outlets and switches	1460	30	\$9,000.00	\$0.00	\$0.00	\$0.00	Included with cover plat work item

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: McMinnville Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN43P05350100 Replacement Housing Factor Grant No:				Federal FY of Grant: FY 2000		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Install new rubber base molding in all units	1460	13,100	\$0.00	\$0.00	\$0.00	\$0.00	Included with floor tile work item
	Remove existing and install new vinyl composition floor tile	1460	28,200	\$56,400.00	\$90,000.00	\$90,000.00	\$13,500.00	
	Replace backsplash at range	1460	30	\$2,550.00	\$3,300.00	\$3,300.00	\$450.00	
	Replace base cabinets	1460	396	\$23,760.00	\$57,750.00	\$57,750.00	\$7,875.00	
	Replace countertops	1460	396	\$7,920.00	\$0.00	\$0.00	\$0.00	Included with base cabinet work item
	Replace ducted range hood	1460	30	\$7,050.00	\$4,125.00	\$4,125.00	\$563.00	
	Replace wall cabinets	1460	445	\$22,250.00	\$0.00	\$0.00	\$0.00	Included with base cabinet work item
	Install new kitchen sink drain lines to tee in wall	1460	30	\$2,250.00	\$13,200.00	\$13,200.00	\$1,800.00	
	Install new kitchen sink faucet	1460	30	\$4,500.00	\$0.00	\$0.00	\$0.00	Included with drain work item
	Install new kitchen sink stops and supply lines	1460	30	\$1,050.00	\$0.00	\$0.00	\$0.00	Included with drain work item

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: McMinnville Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN43P05350100 Replacement Housing Factor Grant No:				Federal FY of Grant: FY 2000		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Install new double – bowl sink	1460	30	\$6,000.00	\$0.00	\$0.00	\$0.00	Included with drain work item
	Replace washing machine box supplies and drain line to stack	1460	30	\$4,500.00	\$7,200.00	\$7,200.00	\$1,980.00	
	Remove existing electric wall heaters and patch wall	1460	66	\$3,300.00	\$675.00	\$675.00	\$135.00	
	Replace existing gas central heating system	1460	25	\$37,500.00	\$104,400.00	\$104,400.00	\$13,560.00	
	Install new PT valve on water heater and pipe to drain pipe	1460	30	\$1,500.00	\$1,080.00	\$1,080.00	\$162.00	
	Install new water heater pan and drain line to exterior	1460	30	\$1,500.00	\$0.00	\$0.00	\$0.00	Included with water heater work item
	Replace gas water heater and install interchangeable core to lock door	1460	30	\$13,500.00	\$10,400.00	\$10,400.00	\$1,350.00	
	Scrape patch and paint all walls and ceilings	1460	133,108	\$0.00	\$25,000.00	\$25,000.00	\$4,050.00	
	Install new shutoff valve at each unit	1460	30	\$1,500.00	\$1,800.00	\$1,800.00	\$270.00	
	Replace refrigerators	1465.1	30	\$10,500.00	\$11,700.00	\$11,700.00	\$11,700.00	Force account
	General renovations at management building-doors, flooring and ceiling	1470	1	\$10,000.00	\$0.00	\$0.00	\$0.00	
	Replace base cabinets	1460	461	\$15,213.00	\$0.00	\$0.00	\$0.00	Moved to 707

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: McMinnville Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN43P05350100 Replacement Housing Factor Grant No:				Federal FY of Grant: FY 2000		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
TN053-004b	Replace countertops	1460	1,170	\$12,870.00	\$0.00	\$0.00	\$0.00	Moved to 707
	Replace ducted range hood	1460	54	\$6,966.00	\$0.00	\$0.00	\$0.00	Moved to 707
	Replace wall cabinets	1460	461	\$12,908.00	\$0.00	\$0.00	\$0.00	Moved to 707
	Install additional electrical outlet at kitchen countertop	1460	54	\$1,782.00	\$0.00	\$0.00	\$0.00	Moved to 707
	Replace exhaust fan in kitchen	1460	54	\$4,482.00	\$0.00	\$0.00	\$0.00	Moved to 707
	Install new kitchen sink drain lines to tee in wall	1460	57	\$2,2337.00	\$0.00	\$0.00	\$0.00	Moved to 707
	Install new kitchen sink faucet	1460	54	\$4,482.00	\$0.00	\$0.00	\$0.00	Moved to 707
	Install new kitchen sink stops and supply lines	1460	54	\$1,026.00	\$0.00	\$0.00	\$0.00	Moved to 707
	Install new double-bowl kitchen sink	1460	54	\$5,940.00	\$0.00	\$0.00	\$0.00	Moved to 707
	Replace existing garbage disposal	1460	54	\$5,940.00	\$0.00	\$0.00	\$0.00	Moved to 707
	Install new carbon monoxide detector in units with gas	1460	30	\$2,070.00	\$0.00	\$0.00	\$0.00	Moved to 707
Construct new mechanical water heater, and linen closets at downstairs section of the 4-bedroom	1460	0	\$0.00	\$4,800.00	\$4,800.00	\$1,350.00		

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: McMinnville Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN43P05350100 Replacement Housing Factor Grant No:				Federal FY of Grant: FY 2000		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Complete all schedules improvements to the downstairs bathrooms of the 4-bedroom units	1460	0	\$0.00	\$16,000.00	\$16,000.00	\$0.00	
	Unbudgeted funds	1460	1	\$0.00	\$23,357.00	\$0.00	\$0.00	
PHA Wide	Conduct a flat rent study	1408	1	\$0.00	\$2,500.00	\$0.00	\$0.00	Moved from CFP50101
	Conduct a voucher conversion	1408	1	\$0.00	\$3,500.00	\$0.00	\$0.00	Moved from CFP50101

**Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part III: Implementation Schedule**

PHA Name: McMinnville Housing Authority		Grant Type and Number Capital Fund Program No: TN43P05350100 Replacement Housing Factor No:					Federal FY of Grant: FY 2000	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
TN43P053003b W. Riverside	03/31/02			10/01/03				
TN37P053003c Cope St.	03/31/02		06/30/01	10/01/03		06/30/01		
TN37P053004a W. Riverside	03/31/02		03/31*01	10/01/03				
TN37P053004b Spangler Tower	Work items were moved to CGP 707							
TN37P053005 Morrison	03/31/02			10/01/03				
Computer software	03/31/02			10/01/03				
Utility Review	Work item moved to CGP 707							
Utility Study	03/31/02			10/01/03				
Resident Coordinator	03/31/02		03/31/01	10/01/03				
Travel	03/31/02			10/01/03				
Telephone	03/31/02		03/31/01	10/01/03				
Resident participation	03/31/02			10/01/03				
Staff training	03/31/02		03/31/01	10/01/03				

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I:
Summary**

PHA Name: McMinnville Housing Authority	Grant Type and Number Capital Fund Program Grant No: TN43P05350101 Replacement Housing Factor Grant No:	Federal FY of Grant: FY 2001
---	--	--

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 1)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 Operations	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$47,585.00	\$46,365.00	\$0.00	\$0.00
4	1410 Administration	\$48,896.00	\$48,896.00	\$0.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$45,885.00	\$47,105.00	\$15,220.00	\$0.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvement	\$0.00	\$0.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$647,319.00	\$647,319.00	\$0.00	\$0.00
11	1465.1 Dwelling Equipment—Nonexpendable	\$16,800.00	\$16,800.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$18,500.00	\$18,500.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Costs	\$19,200.00	\$19,200.00	\$0.00	\$0.00
18	1499 Development Activities	\$0.00	\$0.00	\$0.00	\$0.00
19	1501 Collateralization or Debt Service	\$0.00	\$0.00	\$0.00	\$0.00
20	1502 Contingency	\$0.00	\$0.00	\$0.00	\$0.00
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$844,185.00	\$844,185.00	\$15,220.00	\$0.00
22	Amount of line 21 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
23	Amount of line 21 Related to Section 504 compliance	\$28,800.00	\$28,800.00	\$0.00	\$0.00
24	Amount of line 21 Related to Security – Soft Costs	\$0.00	\$0.00	\$0.00	\$0.00

**Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I:
 Summary**

PHA Name: McMinnville Housing Authority	Grant Type and Number Capital Fund Program Grant No: TN43P05350101 Replacement Housing Factor Grant No:	Federal FY of Grant: FY 2001
---	---	---

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 1)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
25	Amount of Line 21 Related to Security – Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00
26	Amount of line 21 Related to Energy Conservation Measures	\$0.00	\$0.00	\$0.00	\$0.00

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: McMinnville Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN43P05350101 Replacement Housing Factor Grant No:				Federal FY of Grant: FY 2001		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA Wide	Conduct a flat rent study	1408	1	\$2,500.00	\$2,500.00	\$0.00	\$0.00	
	Utility Allowance review	1408	1	\$500.00	\$500.00	\$0.00	\$0.00	
	Conduct a study to determine the feasibility of converting public housing to vouchers	1408	1	\$2,500.00	\$2,500.00	\$0.00	\$0.00	
	Employee benefits for Resident Coordinator	1408	1	\$7,500.00	\$7,500.00	\$0.00	\$0.00	
	Resident Coordinator	1408	1	\$25,500.00	\$25,500.00	\$0.00	\$0.00	
	Travel – Resident Coordinator	1408	1	\$1,500.00	\$1,500.00	\$0.00	\$0.00	
	Telephone services for Resident Activity Center	1408	1	\$1,000.00	\$1,000.00	\$0.00	\$0.00	
	Hire a VISTA worker	1408	1	\$3,285.00	\$2,065.00	\$0.00	\$0.00	
	Resident participation	1408	1	\$300.00	\$300.00	\$0.00	\$0.00	
	Staff training	1408	1	\$3,000.00	\$3,000.00	\$0.00	\$0.00	
	Advertising	1410	1	\$500.00	\$500.00	\$0.00	\$0.00	
	Employee benefits	1410	1	\$11,312.00	\$11,312.00	\$0.00	\$0.00	
	Staff salaries (mod coordinator)	1410	1	\$37,084.00	\$37,084.00	\$0.00	\$0.00	
	A/E Design services	1430	1	\$10,385.00	\$10,385.00	\$0.00	\$0.00	
	A/E Inspection services	1430	1	\$14,000.00	\$15,220.00	\$15,220.00	\$0.00	
	CFP and Agency Plan update	1430	1	\$6,000.00	\$6,000.00	\$0.00	\$0.00	
	CFP Management assistance	1430	1	\$12,000.00	\$12,000.00	\$0.00	\$0.00	
	Conduct lead-based paint testing and Risk Assessment	1430	1	\$1,000.00	\$1,000.00	\$0.00	\$0.00	
	Hire a consultant to conduct a Physical Needs Assessment	1430	1	\$2,500.00	\$2,500.00	\$0.00	\$0.00	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: McMinnville Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN43P05350101 Replacement Housing Factor Grant No:				Federal FY of Grant: FY 2001		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Fore account labor (and fringe benefits) for modernization activities	1460	1	\$59,00.00	\$59,000.00	\$0.00	\$0.00	
	Computer hardware	1475	1	\$2,000.00	\$2,000.00	\$0.00	\$0.00	
	Purchase parking lot stripping machine	1475	1	\$1,000.00	\$1,000.00	\$0.00	\$0.00	
	Purchase a pickup truck for maintenance	1475	1	\$15,500.00	\$15,500.00	\$0.00	\$0.00	
	Cost for relocation of residents for comprehensive modernization	1495.1	48	\$19,200.00	\$19,200.00	\$0.00	\$0.00	
	Contingencies	1502	1	\$0.00	\$0.00	\$0.00	\$0.00	
TN053-004a	Install bath accessories: towel bars, paper holder, toothbrush holder, tumbler soapdish	1460	64	\$8,000.00	\$8,000.00	\$0.00	\$0.00	
	Replace medicine cabinet	1460	64	\$9,600.00	\$9,600.00	\$0.00	\$0.00	
	Remove existing heater and install heat/light/vent in all bathrooms	1460	64	\$12,800.00	\$12,800.00	\$0.00	\$0.00	
	Clean and regrout ceramic tile floor and base in bathroom	1460	48	\$4,800.00	\$4,800.00	\$0.00	\$0.00	
	Remove existing and install new ceramic tile base in bathroom	1460	1,290	\$5,160.00	\$5,160.00	\$0.00	\$0.00	
	Install new lavatory drain lines to tee in wall	1460	64	\$3,200.00	\$3,200.00	\$0.00	\$0.00	
	Install new lavatory faucet	1460	64	\$6,400.00	\$6,400.00	\$0.00	\$0.00	
	Install new lavatory supplies and stops	1460	64	\$2,240.00	\$2,240.00	\$0.00	\$0.00	
	Replace water closet and seat with water saving type	1460	64	\$16,000.00	\$16,000.00	\$0.00	\$0.00	
	Replace water closet flange	1460	64	\$1,600.00	\$1,600.00	\$0.00	\$0.00	
	Remove hose bib at all units	1460	48	\$6,000.00	\$6,000.00	\$0.00	\$0.00	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: McMinnville Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN43P05350101 Replacement Housing Factor Grant No:				Federal FY of Grant: FY 2001		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Paint exterior handrails	1460	278	\$2,780.00	\$2,780.00	\$0.00	\$0.00	
	Paint metal porch columns and metal brackets	1460	98	\$4,900.00	\$4,900.00	\$0.00	\$0.00	
	Remove existing and install new drywall walls	1460	536	\$2,144.00	\$2,144.00	\$0.00	\$0.00	
	Remove existing drop ceiling and install new drywall ceilings	1460	2,412	\$9,648.00	\$9,648.00	\$0.00	\$0.00	
	Remove existing drywall ceilings and install new drywall ceilings	1460	268	\$1,608.00	\$1,608.00	\$0.00	\$0.00	
	Install new interior door frame	1460	60	\$7,500.00	\$7,500.00	\$0.00	\$0.00	
	Install new interior doors and hardware	1460	60	\$6,000.00	\$6,000.00	\$0.00	\$0.00	
	Remove existing bifold and install new panelfold doors at closets	1460	48	\$9,600.00	\$9,600.00	\$0.00	\$0.00	
	Paint entry doors	1460	96	\$4,800.00	\$4,800.00	\$0.00	\$0.00	
	Remove existing and install new heavy-duty security screen door	1460	96	\$28,800.00	\$28,800.00	\$0.00	\$0.00	
	Install new carbon monoxide detector in units with gas	1460	40	\$5,000.00	\$5,000.00	\$0.00	\$0.00	
	Replace all interior light fixtures	1460	530	\$31,800.00	\$31,800.00	\$0.00	\$0.00	
	Replace porch light fixtures	1460	96	\$7,680.00	\$7,680.00	\$0.00	\$0.00	
	Replace all switch and outlet cover plates	1460	48	\$7,200.00	\$7,200.00	\$0.00	\$0.00	
	Replace electrical outlets and switches	1460	48	\$14,400.00	\$14,400.00	\$0.00	\$0.00	
	Install new rubber base molding in all units	1460	21,320	\$21,320.00	\$21,320.00	\$0.00	\$0.00	
	Remove existing and install new vinyl composition floor tile	1460	34,000	\$47,600.00	\$47,600.00	\$0.00	\$0.00	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: McMinnville Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN43P05350101 Replacement Housing Factor Grant No:				Federal FY of Grant: FY 2001			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised	Funds Obligated	Funds Expended		
	Replace backsplash at range	1460	48	\$4,080.00	\$4,080.00	\$0.00	\$0.00		
	Replace base cabinets	1460	643	\$35,365.00	\$35,365.00	\$0.00	\$0.00		
	Replace countertops	1460	643	\$12,860.00	\$12,860.00	\$0.00	\$0.00		
	Replace ducted range hood	1460	48	\$11,280.00	\$11,280.00	\$0.00	\$0.00		
	Replace wall cabinets	1460	724	\$32,580.00	\$32,580.00	\$0.00	\$0.00		
	Install new kitchen sink drain lines to tee in wall	1460	48	\$3,600.00	\$3,600.00	\$0.00	\$0.00		
	Install new kitchen sink faucet	1460	48	\$7,200.00	\$7,200.00	\$0.00	\$0.00		
	Install new kitchen sink stops and supply lines	1460	48	\$1,680.00	\$1,680.00	\$0.00	\$0.00		
	Install new double-bowl kitchen sink	1460	48	\$9,600.00	\$9,600.00	\$0.00	\$0.00		
	Replace washing machine box supplies and drain line to stack	1460	48	\$7,200.00	\$7,200.00	\$0.00	\$0.00		
	Remove existing electric wall heaters and patch wall	1460	107	\$5,350.00	\$5,350.00	\$0.00	\$0.00		
	Replace existing gas central heating system and add air conditioning	1460	40	\$76,880.00	\$76,880.00	\$0.00	\$0.00		
	Install new PT valve on water heater and pipe to drain pan	1460	48	\$2,400.00	\$2,400.00	\$0.00	\$0.00		
	Install new water heater pan and drain line to exterior	1460	48	\$2,400.00	\$2,400.00	\$0.00	\$0.00		
	Replace gas water heater and install interchangeable core lock to door	1460	48	\$28,800.00	\$28,800.00	\$0.00	\$0.00		
	Scrape patch and paint all walls and ceilings	1460	48	\$43,200.00	\$43,200.00	\$0.00	\$0.00		

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: McMinnville Housing Authority		Grant Type and Number Capital Fund Program Grant No: TN43P05350101 Replacement Housing Factor Grant No:				Federal FY of Grant: FY 2001		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Install new shutoff valve at each unit	1460	48	\$2,400.00	\$2,400.00	\$0.00	\$0.00	
	Replace refrigerators	1465.1	48	\$16,800.00	\$16,800.00	\$0.00	\$0.00	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: McMinnville Housing Authority		Grant Type and Number Capital Fund Program No: TN43P05350101 Replacement Housing Factor No:				Federal FY of Grant: FY 2001	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
TN37P053003b W. Riverside	03/31/03		09/30/04				
Rent Study	03/31/03		09/30/04				
Utility Review	03/31/03		09/30/04				
Voucher Study	03/31/03		09/30/04				
Resident Coordinator Benefits	03/31/03		09/30/04				
Resident Coordinator	03/31/03		09/30/04				
Travel	03/31/03		09/30/04				
Telephone	03/31/03		09/30/04				
VISTA Worker	03/31/03		09/30/04				
Resident participation	03/31/03		09/30/04				
Staff training	03/31/03		09/30/04				

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages—Work Activities

Activities for Year 1	Activities for Year : <u>2</u> FFY Grant: PHA FY:			Activities for Year: <u>3</u> FFY Grant: PHA FY:		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See						
Annual						
Statement						
Total CFP Estimated Cost						

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages—Work Activities

Activities for Year : ____ FFY Grant: PHA FY:			Activities for Year: ____ FFY Grant: PHA FY:		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
Total CFP Estimated Cost		\$			\$