

BUTLERMETROPOLITAN

HOUSINGAUTHORITY

TRANSMITTALLETTER

FOURTHSUBMISSION

7/30/02

July 30, 2002

Mr. Tom Marshall, Director
Office of Public Housing
U.S. Department of HUD
The Renaissance on Playhouse Square
1350 Euclid Avenue, Suite 500
Cleveland, OH 44115 -1815

Re: PHA Annual Plan - **Fourth** Submission

Dear Mr. Marshall:

In accordance with 24 CFR 903, Subpart B, the PHA is required under QHWR Act to develop an Annual Plan. The original Annual Plan for FFY 2002 was submitted timely to HUD on April 16, 2002.

However, we received a letter from HUD, dated June 17, 2002, identifying certain deficiencies in the Plan and remedial actions by the BMHA that would be necessary for HUD approval. We are pleased to inform you that those remedial actions have now been taken, and we are resubmitting the PHA Annual Plan for your approval.

Resident consultation was achieved on June 25, 2002 in meetings with the Resident Advisory Board (RAB). Those discussions and resident comments have been summarized, and documented by sign-in roster on file at the BMHA.

On July 25, 2002, Mr. Larry Dempsey of the Cincinnati HUD Office called the Authority and informed us that there was still one more correction to be made.

The Butler Metropolitan Housing Authority now submits our **Fourth Submission** of the FFY 2002 PHA Annual Plan to the Department of Housing and Urban Development (HUD) for your review and approval.

Should you have questions, please do not hesitate to contact me at (513) 896-4411, Ext. 151.

Sincerely,

BUTLER METROPOLITAN HOUSING AUTHORITY

L.M. Blaine
Executive Director

LMB/jlm

Encl.

Cc: Board members, Cleve HUD File, Letter File

BUTLER METROPOLITAN
HOUSING AUTHORITY

BOARD RESOLUTIONS

The following Resolution was introduced by **Robert Gerhardt** whom moved for adoption.

RESOLUTIONNO.1613

**AUTHORIZINGAPPROVALOFTHE
FFY2002ANNUALPLAN
FOR
BUTLERMETROPOLITANHOUSINGAUTHORITY**

WHEREAS; theU.S.DepartmentofHousingandUrbanDevelopmentthroughPIH Notice2001 -4state sthatPHAswithfiscalyearsbeginningJuly1,2002 mustsubmittheirthirdPHA **Plan**asprovidedinthePHAPlansFinal Rule(issuedDecember22,2000),foundat24CFRPart903,subpartB; and

WHEREAS; theAnnualPlanfortheFiscalYear2002isdueApri 117,2002;and

WHEREAS; itisnecessarythattheBoardofCommissionersapproveandcertify **this AnnualPlan** forFiscalYear2002;and

WHEREAS; thisAnnualPlanissubmittedtotheBoardofCommissionersfortheir approval.

NOW,THEREFORE,BEITRESOLV EDbytheBoardofCommissionersofButler MetropolitanHousingAuthoritythatsaid **AnnualPlan forFFY2002** is approvedandcertified.

GloriaGlenn secondedtheResolutionadoptionanduponrollcall,the“AYES”and “NAYS”wereasfollows:

AYES: RobertGerhardt,GloriaGlenn,HeatherKomnenovich,VincentSanzone

NAYS: None

ThereupontheChairpersondeclaredthesaidmotioncarriedandsaidResolutionadopted.

ADOPTED: March27,2002

The following Resolution was introduced by **Robert Gerhardt** whom moved for adoption.

RESOLUTION NO. 1614

**AUTHORIZING APPROVAL OF
BUTLER METROPOLITAN HOUSING AUTHORITY
PARTICIPATION IN THE CAPITAL FUND PROGRAM (CFP)
FOR FISCAL YEAR 2002 (CFP 102) IN THE AMOUNT OF
\$2,428,534.00**

- WHEREAS; the U.S. Department of HUD has notified the Authority that the estimate of CFP funds for Fiscal Year 2002 for the Butler Metropolitan Housing Authority would be in the amount of **\$2,428,534.00**; and
- WHEREAS; it is necessary that the Board of Commissioners approve and make the agreements and certification to HUD contained in Form HUD -52836, PHA/IHA Board Resolution approving Capital Fund Comprehensive Plan and Annual Statement; and
- WHEREAS; this application for funding and participation information was submitted to the Board for their information in making decisions; and
- WHEREAS; the Board of Commissioners approves this Federal Fiscal Year 2002 application for participation in the Capital Fund Program OH10PO1550102.
- NOW, THEREFORE, BE IT RESOLVED that the Board of Commissioners of Butler Metropolitan Housing Authority authorizes approval of application and participation information including execution of Form HUD -52836 to be submitted to the U.S. Department.

Gloria Glenn seconded the Resolution adoption and upon roll call, the "AYES" and "NAYS" were as follows:

AYES: Robert Gerhardt, Gloria Glenn, Heather Komnenovich, Vincent Sanzone

NAYS: None

Thereupon the Chairperson declared said motion carried and said Resolution adopted.

ADOPTED: March 27, 2002

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

PHA Plans

5 Year Plan for Fiscal Years 2000 - 2004

Annual Plan for Fiscal Year 2002

FOURTH SUBMISSION

**NOTE: THIS PHA PLAN TEMPLATE (HUD 50075) IS TO BE COMPLETED IN
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

**PHA Plan
Agency Identification**

PHAName: BUTLERMETROPOLITANHOUSINGAUTHORITY

PHANumber: oh015v04

PHAFiscalYearBeginning: 7/2002

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

Section 8 Office

5-YEAR PLAN
PHAF ISCAL YEARS 2000 -2004
 [24CFRPart903.5]

A.Mission

State the PHA's mission for serving the needs of low -income, very low income, and extreme low -income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: (state mission here)
 To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination for qualified application and residents of the Butler Metropolitan Housing Authority

B.Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHA may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD -suggested objectives or their own, **PHAS ARE STRONGLY EN COURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include target sets such as: numbers of families served or PHAS scores achieved.) PHA should identify these measures in the space to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- PHA Goal: Expand the supply of assisted housing
 Objectives:
 - Apply for additional rental vouchers:
 - Reduce public housing vacancies:
 - Leverage private or other public funds to create additional housing opportunities:
 - Acquire or build units or developments
 - Other (list below)
- PHA Goal: Improve the quality of assisted housing
 Objectives:
 - Improve public housing management: (PHAS score)
 - Improve voucher management: (SEMAP score)
 - Increase customer satisfaction:
 - Concentrate one effort to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections)

- Renovate or modernize public housing units:
- Demolish or dispose of obsolete public housing:
- Provide replacement public housing:
- Provide replacement vouchers:
- Other: (list below)

- PHA Goal: Increase assisted housing choices
Objectives:
 - Provide voucher mobility counseling:
 - Conduct outreach effort to potential voucher landlords
 - Increase voucher payment standards
 - Implement voucher home ownership program:
 - Implement public housing or other home ownership programs:
 - Implement public housing site-based waiting lists:
 - Convert public housing to vouchers:
 - Other: (list below)

HUD Strategic Goal: Improve community quality of life and economic vitality

- PHA Goal: Provide an improved living environment
Objectives:
 - Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
 - Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
 - Implement public housing security improvements:
 - Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
 - Other: (list below)

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

- PHA Goal: Promote self-sufficiency and asset development of assisted households
Objectives:
 - Increase the number and percentage of employed persons in assisted families:
 - Provide or attract supportive services to improve assistances recipients' employability:

- Provide or attract supportive services to increase independence for the elderly or families with disabilities.
- Other: (list below)

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

- PHA Goal: Ensure equal opportunity and affirmatively further fair housing
Objectives:
 - Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion, national origin, sex, familial status, and disability:
 - Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion, national origin, sex, familial status, and disability:
 - Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
 - Other: (list below)

Other PHA Goals and Objectives: (list below)

AnnualPHAPlan
PHAFiscalYear2002
 [24CFRPart903.7]

i. AnnualPlanType:

SelectwhichtypeofAnnualPlanthePHAwillsubmit.

StandardPlan

StreamlinedPlan:

- HighPerformingPHA**
- SmallAgency(<250PublicHousingUnits)**
- AdministeringSection8Only**

TroubledAgencyPlan

ii. ExecutiveSummaryoftheAnnualPHAPlan

[24CFRPart903.79(r)]

ProvideabriefoverviewoftheinformationintheAnnualPlan,includinghighlightsofmajorinitiatives anddiscretionarypolicies,thePHAhasincludedintheAnnualPlan.

iii. AnnualPlanTableofContents

[24CFRPart903.79(r)]

ProvideatableofcontentsfortheAnnualPlan,includingattachments,andalistofsupporting documentsavailableforpublicinspection.

TableofContents

	<u>Page#</u>
AnnualPlan	
BoardResolutions	A
i. ExecutiveSummary	B
ii. TableofContents	
1. HousingNeeds	C
2. FinancialResources	D
3. PoliciesonEligibility,SelectionandAdmissions	E
4. RentDeterminationPolicies	F
5. OperationsandManagementPolicies	G
6. GrievanceProcedures	H
7. CapitalImprovementNeeds	I
8. DemolitionandDisposition	J
9. DesignationofHousing	K
10. ConversionsofPublicHousing	L

11. Homeownership	M
12. Community Service Programs	
N	
13. Crime and Safety	O
14. Pets (Inactive for January 1 PHAs)	P
15. Civil Rights Certifications (included with PHA Plan Certifications)	Q
16. Audit	R
17. Asset Management	S
18. Other Information	T

Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the filename in parentheses in the space to the right of the title.

Required Attachments:

Admissions Policy for Deconcentration:

De-concentration of Poverty and Income Mixing Plan

1. PHA reserves the right to skip a lower -income applicant on the PHA waiting list in order to provide for de -concentration of poverty by:
 - a. Bringing higher income tenants into lower income housing projects; and
 - b. Lower income tenants into higher income public housing projects.
2. Cannot concentrate very low -income families in developments.
3. For purposes of de -concentration, low -income developments include families with relative ly low incomes (not just extremely low income).

FY2002 Capital Fund Program Annual Statement **(oh015a04)**

Most recent board -approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)

Optional Attachments:

PHA Management Organizational Chart

FY2001 Capital Fund Program 5 Year Action Plan **(oh015b04)**

Public Housing Drug Elimination Program (PHDEP) Plan

Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text)

Other (List below, providing each attachment name)

List of Resident Advisory Board **(oh015c04)**

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the "Applicable & On Display" column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	PHA Plan Certification of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
X	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdiction to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
X	Most recent board -approved operating budget for the public housing program	Annual Plan: Financial Resources;
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certification of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents <input type="checkbox"/> check here if included in the public housing A&O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development <input type="checkbox"/> check here if included in the public housing	Annual Plan: Rent Determination

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
	A&O Policy	
X	Section 8 rent determination (payment standard) policies <input type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input type="checkbox"/> check here if included in the public housing A&O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures <input type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD - approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
X	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
	Approved or submitted public housing home ownership programs/plans	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program <input type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
X	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self - Sufficiency
X	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self - Sufficiency
	Most recent self - sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self - Sufficiency
X	The most recent Public Housing Drug Elimination Program (PHDEP) semi - annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the result of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

1. Statement of Housing Needs

[24 CFR Part 903.79(a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Affordability	Supply	Quality	Accessibility	Size	Location
Income ≤ 30% of AMI	10,357	5	5	3	4	5	4
Income > 30% but ≤ 50% of AMI	6,967	5	5	3	4	5	3
Income > 50% but < 80% of AMI	8,568	3	2	2	2	2	3
Elderly	5,662	3	4	3	4	2	4
Families with Disabilities	5,066	4	5	4	4	4	4
Race/Ethnicity	94%	2	3	3	3	4	4
Race/Ethnicity	4%	4	3	3	3	4	4
Race/Ethnicity	0.5%	4	4	4	4	4	4
Race/Ethnicity	1.5%	3	3	3	3	3	3

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s
Indicate year: City of Hamilton, City of Middletown, Butler County
- U.S. Census data: the Comprehensive Housing Affordability Strategy (“CHAS”) dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)

B. Housing Needs of Families on the Public Housing and Section 8 Tenant-Based Assistance Waiting Lists

State the housing needs of the families on the PHA’s waiting list/s. **Complete one table for each type of PHA - wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input checked="" type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	823		450
Extremely low income <= 30% AMI	N/A		
Very low income (> 30% but <= 50% AMI)	N/A		
Low income (> 50% but < 80% AMI)	N/A		
Families with children	531	65%	
Elderly families	153	19%	
Families with Disabilities	114	19.48%	
Race/ethnicity	45	7.69% Hispanic	
Race/ethnicity	540	92.30% non/Hispanic	

Housing Needs of Families on the Waiting List			
Race/ethnicity			
Race/ethnicity			
Characteristics by Bedroom Size (Public Housing Only)			
1BR	139	17%	
2BR	335	41%	
3BR	130	16%	
4BR	61	74%	
5BR	5	61%	
5+BR			
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input checked="" type="checkbox"/> Section 8 tenant -based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site -Based or sub -jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	460		200
Extremely low income <= 30% AMI	380	82%	
Very low income (>30% but <=50% AMI)	70	15%	
Low income (>50% but <80% AMI)	10	3%	
Families with children	299	65%	
Elderly families	92	20%	

Housing Needs of Families on the Waiting List			
Families with Disabilities	69	15%	
Race/ethnicity	138	30%	
Race/ethnicity			
Race/ethnicity			
Race/ethnicity			
Characteristics by Bedroom Size (Public Housing Only)			
1BR			
2BR			
3BR			

C.Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off -line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed financed development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease -up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease -up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration

- Maintain or increase section 8 lease -uprates by effectively screening Section 8 applicantsto increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure e coordination with broader community strategies
- Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed -finance housing
- Pursue housing resources other than public housing or Section 8 tenant -based assistance.
- Other: (list below)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30% of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant -based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special -purpose voucher targeted to the elderly, should they become available
- Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special -purpose voucher targeted to families with disabilities, should they become available
- Affirmatively market to local non -profit agencies that assist families with disabilities
- Other: (list below)

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty/minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

2. Statement of Financial Resources

[24CFR Part 903.79(b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant-based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2002 grants)		
a) Public Housing Operating Fund	2,796,813	
b) Public Housing Capital Fund	2,364,460	Rev. 5/30/02
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	4,817,303	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)	Not funded FY 2002	
g) Resident Opportunity and Self-Sufficiency Grants		
h) Community Development Block Grant		
i) HOME		
Other Federal Grants (list below)		

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
2. Prior Year Federal Grants (unobligated funds only) (list below)		
3. Public Housing Dwelling Rental Income	1,438,861	
4. Other income (list below)		
EXCESS UTILITIES	39,918	
NON DWELLING	6,000	
4. Non -federal sources (list below)		
Total resources	11,463,355	Rev. 5/30/02

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24CFR Part 903.79(c)]

A. Public Housing

Exemptions: PHA that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within an uncertain time of being offered a unit: (state time)
- Other: (describe) ON INITIAL APPLICATION, PRIOR TO PLACEMENT ON TOWAITING LIST.

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe)

c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC authorized source)

(2) Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists
- Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below)

c. If the PHA plan to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year?

2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously HUD-approved site-based waiting list plan)?
If yes, how many lists? N/A

3. Yes No: May families be on more than one list simultaneously?
If yes, how many lists? N/A

4. Where can interested persons obtain more information about and sign up to be on the site-based wait ing lists (select all that apply)? N/A

- PHA main administrative office
- All PHA development management offices
- Management offices at developments with site-based waiting lists
- At the development to which they would like to apply
- Other (list below)

(3) Assignment

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One
- Two
- Three or More

b. Yes No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

a. Income targeting:

- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfer take precedence over new admissions? (list below)

- Emergencies
- Overhoused
- Underhoused
- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
- Other: (list below)

c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If "no" is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- 2 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 3 Victims of domestic violence
- 4 Substandard housing
- 1 Homelessness
- 5 High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Household that contribute to meeting income goals (broad range of incomes)
- Household that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admission preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a points system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

Date and Time

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Household that contribute to meeting income goals (broad range of incomes)
- Household that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensure that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA - resident lease
- The PHA's Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list)

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Anytime family composition changes
- At family request for revision
- Other (list)

(6) Deconcentration and Income Mixing

a. Yes No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the

need for measures to promote deconcentration of poverty or income mixing?

b. Yes No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply)

- Adoption of site-based waiting lists
If selected, list targeted developments below:
- Employing waiting list "skipping" to achieve deconcentration of poverty or income mixing goals at targeted developments
If selected, list targeted developments below:
- Employing new admission preferences at targeted developments
If selected, list targeted developments below:
- Other (list policies and development targeted below)

d. Yes No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

- Additional affirmative marketing
- Actions to improve the marketability of certain developments
- Adoption or adjustment of ceiling rents for certain developments
- Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
- Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

B. Section 8

Exemptions: PHA that do not administer section 8 are not required to complete sub -component 3B.
Unless otherwise specified, all questions in this section apply only to the tenant -based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).

(1) Eligibility

a. What is the extent of screening conducted by the PHA? (select all that apply)

- Criminal or drug -related activity only to the extent required by law or regulation
- Criminal and drug -related activity, more extensively than required by law or regulation
- More general screening than criminal and drug -related activity (list factors below)
- Other (list below)

b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC - authorized source)

e. Indicate what kinds of information you share with prospective landlords? (select all that apply)

- Criminal or drug -related activity
- Other (describe below)
PUBLICSUCHASEVICTIONS

(2) Waiting List Organization

a. With which of the following program waiting lists is the section 8 tenant -based assistance waiting list merged? (select all that apply)

- None
- Federal public housing
- Federal moderate rehabilitation
- Federal project -based certificate program
- Other federal or local program (list below)

- b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)
- PHA main administrative office
- Other (list below) SECTION 8 OFFICE – HAMILTON, OH
GROUND LEVEL OF HENRY LONG TOWER APTS.

(3) Search Time

- a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

1. This is done in two, thirty day extensions due to tight rental market.
2. Verification of diligent search.
3. Medical reasons

(4) Admissions Preferences

a. Income targeting

- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability

- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Household that contribute to meeting income goals (broad range of incomes)
- Household that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)
ELDERLY, DISABLED

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a points system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

1. Date and Time

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- 2 Veterans and veterans' families
- 3 Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Household that contribute to meeting income goals (broad range of incomes)
- Household that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- 2 Other preference(s) (list below)
ELDERLY, DISABLED

4. Among applicants on the waiting list with the equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for "residents who live and/or work in the jurisdiction" (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admission to any special -purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below)

b. How does the PHA announce the availability of any special -purpose section 8 programs to the public?

- Through published notices
- Other (list below)

4. PHA Rent Determination Policies

[24 CFR Part 903.79(d)]

A. Public Housing

Exemptions: PHA that do not administer public housing are not required to complete sub -component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

The PHA will not employ any discretionary rent setting policies for income based rent in public housing. Income based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
 \$1-\$25
 \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below :

c. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- For the earned income of a previously unemployed household member
 For increases in earned income
 Fixed amount (other than general rent setting policy)

If yes, state amount/s and circumstances below:

- Fixed percentage (other than general rent -setting policy)
If yes, state percentage/s and circumstances below:

- For household heads
 For other family members
 For transportation expenses
 For the non-reimbursed medical expenses of non-disabled or non-elderly families
 Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income)
(select one)

- Yes for all developments
 Yes but only for some developments
 No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
 For all general occupancy developments (not elderly or disabled or elderly only)
 For specific general occupancy developments
 For certain parts of developments; e.g., the high-rise portion
 For certain size units; e.g., larger bedroom sizes
 Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
 Fair market rents (FMR)
 95th percentile rents
 75 percent of operating costs
 100 percent of operating costs for general occupancy (family) developments
 Operating costs plus debt service
 The "rental value" of the unit

Other(list below)

f. Rentre -determinations:

1. Between incomere examinations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent?(select all that apply)

- Never
 At family option
 Anytime the family experiences an income increase
 Anytime a family experiences an income increase above a threshold amount or percentage:(if selected, specify threshold) _____
 Other(list below)

g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market -based flat rents, what sources of information did the PHA use to establish comparability?(select all that apply.)

- This section 8 rent reasonableness study of comparable housing
 Survey of rents listed in local newspaper
 Survey of similar unassisted units in the neighborhood
 Other(list/describe below)

B. Section 8 Tenant -Based Assistance

Exemptions: PHA that do not administer Section 8 tenant -based assistance are not required to complete sub -component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant -based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies .

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

- b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

5. Operations and Management

[24CFR Part 903.79(e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

Describe the PHA's management structure and organization.

(select one)

- An organization chart showing the PHA's management structure and organization is attached.
- A brief description of the management structure and organization of the PHA follows:

B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use "NA" to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing	1090	450
Section 8 Vouchers	911	10%
Section 8 Certificates	0	
Section 8 Mod Rehab	N/A	
Special Purpose Section 8 Certificates/Vouchers (list individually)	N/A	
Public Housing Drug Elimination Program (PHDEP)	1300	78%
Other Federal Programs (list individually)		

C. Management and Maintenance Policies

List the PHA's public housing management and maintenance policy documents, manuals and handbooks that contain the Agency's rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

(1) Public Housing Maintenance and Management: (list below)

(2) Section 8 Management: (list below)
RENT REASONABLENESS
UTILITY ALLOWANCE
ADMIN PLAN

6. PHA Grievance Procedures

[24 CFR Part 903.79(f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8 - Only PHAs are exempt from sub -component 6A.

A. Public Housing

1. Yes No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA offices should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

- PHA main administrative office
- PHA development management offices
- Other (list below)

B. Section 8 Tenant -Based Assistance

1. Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant -based assistance program and informal hearing procedures for families assisted by the Section 8 tenant -

based assistance program in addition to federal requirements
found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA offices should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

- PHA main administrative office
 Other (list below)
SECTION 8 OFFICES

7. Capital Improvement Needs

[24 CFR Part 903.79(g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD Form HUD-52837.

Select one:

- The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (oh015a04)

-or-

- The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert there)

(2) Optional 5 -Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD Form HUD-52834.

- a. Yes No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If you answer to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan Attachment (oh015a04 and oh015d04)

-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP Optional 5 Year Action Plan from the Table Library and insert here)

10. HOPEVI and Public Housing Development and Replacement Activities (Non -Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPEVI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

Yes No: a) Has the PHA received a HOPEVI revitalization grant? (if no, skip to question c; if yes, provide responses to questions b for each grant, copying and completing as many times as necessary)
b) Status of HOPEVI revitalization grant (complete one set of questions for each grant)

11. Development name:

12. Development (project) number:

13. Status of grant: (select the statement that best describes the current status)

- Revitalization Plan under development
- Revitalization Plan submitted, pending approval
- Revitalization Plan approved
- Activities pursuant to an approved Revitalization Plan underway

Yes No: c) Does the PHA plan to apply for a HOPEVI Revitalization grant in the Plan year?

If yes, list development name/s below:

Yes No: d) Will the PHA be engaging in any mixed -financed development activities for public housing in the Plan year?

If yes, list developments or activities below:

NOTE: PHA WILL INVESTIGATE OPTIONS DURING PLAN YEAR.

Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?

If yes, list developments or activities below:

8. Demolition and Disposition

[24CFR Part 903.7 9(h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If "No", skip to component 9; if "yes", complete one activity description for each development.) **THE AGENCY HAS CONTRACTED WITH JAN RUBIN & ASSOC. TO DO A FEASIBILITY STUDY FOR DEMOLITION OF OH15 -1, BAMBO HARRIS AND CONSTRUCTING NEW HOMES THERE.**

14. Activity Description

Yes No: Has the PHA provided the activities description information in the optional Public Housing Asset Management Table? (If "yes", skip to component 9. If "No", complete the Activity Description table below.)

Demolition/Disposition Activity Description	
1a. Development name:	Bambo Harris
1b. Development (project) number:	OH15 -1
15. Activity type:	Demolition <input checked="" type="checkbox"/> Jan Rubin & Assoc. is doing a Feasibility Study for Disposition <input type="checkbox"/> demolition & rebuilding
16. Application status (select one)	Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission:	<u>12/2002</u>
5. Number of units affected:	141
17. Coverage of action (select one)	<input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development
18. Timeline for activity:	6/2003
19. Actual or projected start date of activity:	9/2003
b. Projected end date of activity:	12/2003

9. Demolition and Disposition

[24CFR Part 903.79(h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.) **THE AGENCY HAS CONTRACTED WITH JAN RUBIN & ASSOC. TO DO A FEASIBILITY STUDY FOR DEMOLITION OF OH15 -2, RIVERSIDE HOMES AND CONSTRUCTING NEW HOMES THERE.**

20. Activity Description

Yes No: Has the PHA provided the activities description information in the optional Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

Demolition/Disposition Activity Description	
1a. Development name:	Riverside Homes
1b. Development (project) number:	OH15 -2
21. Activity type:	Demolition <input checked="" type="checkbox"/> Jan Rubin & Assoc. is doing a Feasibility Study for Disposition <input type="checkbox"/> demolition & rebuilding
22. Application status (select one)	Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission:	12/2002
5. Number of units affected:	142
23. Coverage of action (select one)	<input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development
24. Timeline for activity:	6/2003
25. Actual or projected start date of activity:	9/2003
b. Projected end date of activity:	12/2003

10. Demolition and Disposition

[24CFR Part 903.79(h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If "No", skip to component 9; if "yes", complete one activity description for each development)

THE AGENCY IS PLANNING TO SELL THEIR HAMILTON SCATTERED SITES

26. Activity Description

- Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If "yes", skip to component 9. If "No", complete the Activity Description table below.)

Demolition/Disposition Activity Description	
1a. Development name: Hamilton Scattered Sites	
1b. Development (project) number: OH15 -10	
<u>27.</u> Activity type: Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/> Sell	
<u>28.</u> Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>	
4. Date application approved, submitted, or planned for submission: <u>(12/2002)</u>	
5. Number of units affected: 42	
<u>29.</u> Coverage of action (select one) <input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development	
<u>30.</u> Timeline for activity: 6/2003	
<u>31.</u> Actual or projected start date of activity: 9/2003 b. Projected end date of activity: 12/2003	

11. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24CFRP art903.79(i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. Yes No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

32. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the optional Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

Designation of Public Housing Activity Description	
1a. Development name:	
1b. Development (project) number:	
33. Designation type:	
Occupancy by only the elderly	<input type="checkbox"/>
Occupancy by families with disabilities	<input type="checkbox"/>
Occupancy by only elderly families and families with disabilities	<input type="checkbox"/>
34. Application status (select one)	
Approved; included in the PHA’s Designation Plan	<input type="checkbox"/>
Submitted, pending approval	<input type="checkbox"/>
Planned application	<input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: <u>(DD/MM/YY)</u>	
35. If approved, will this designation constitute a (select one)	
<input type="checkbox"/> New Designation Plan	
<input type="checkbox"/> Revision of a previously -approved Designation Plan?	
6. Number of units affected:	

36. Coverage of action (select one)

- Part of the development
- Total development

37. Conversion of Public Housing to Tenant -Based Assistance

[24CFR Part 903.79(j)]

Exemptions from Component 10; Section 8 only PHA s are not required to complete this section.

38. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY1996 HUD Appropriations Act

1. Yes No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

39. Activity Description

- Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

Conversion of Public Housing Activity Description	
1a. Development name:	
1b. Development (project) number:	
40. What is the status of the required assessment?	
<input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)	
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
41. Status of Conversion Plan (select the statement that best describes the current status)	
<input type="checkbox"/> Conversion Plan in development	

<input type="checkbox"/> Conversion Plans submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD - approved Conversion Plan underway
42. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one) <input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:) <input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent <input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units <input type="checkbox"/> Other: (describe below)

43. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937

44. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

45. Homeownership Programs Administered by the PHA

[24CFR Part 903.79(k)]

NONE

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z -4). (If "No", skip to component 11B; if "yes", complete one activity description for each applicable program/plan, unless eligible to complete a

streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)
1a. Development name: 1b. Development (project) number:
2. Federal Program authority: <input type="checkbox"/> HOPEI <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the U.S.H.A. of 1937 (effective 10/1/99)
3. Application status: (select one) <input type="checkbox"/> Approved; included in the PHA’s Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)
5. Number of units affected: 6. Coverage of action: (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

B. Section 8 Tenant Based Assistance

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982? (If “No”, skip to component 12; if “yes”, describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

a. Size of Program

Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
- 26- 50 participants
- 51 to 100 participants
- more than 100 participants

b. PHA -established eligibility criteria

Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

12. PHA Community Service and Self -sufficiency Programs

[24CFR Part 903.79(1)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8 - Only PHAs are not required to complete sub -component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

Yes No: Has the PHA entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? DD/MM/YY

2. Other coordination efforts between the PHA and TANF Agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self -sufficiency services and programsto eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare -to-Work voucher program

- Joint administration of other demonstration program
- Other (describe)

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs sope rated or coordinated by the PHA
- Preference/eligibility for public housing home ownership option participation
- Preference/eligibility for section 8 home ownership option participation
- Other policies (list below)

FAMILY SELF SUFFICIENCY/SECTION 8

b. Economic and Social self-sufficiency programs

- Yes No: Does the PHA coordinate, promote or provide any program to enhance the economic and social self-sufficiency of residents? (If "yes", complete the following table; if "no" skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office/ PH main office/ other provider name)	Eligibility (public housing or section 8 participants or both)
SECOND CHANCE	111	ATPHA	FAMILY SERVICES	PH

		APPLICATION	OFFICE	

(2) Family Self Sufficiency program/s

a. Participation Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2002 Estimate)	Actual Number of Participants (As of: 15/04/02)
Public Housing	0	0
Section 8	25	24

- b. Yes No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?
If no, list steps the PHA will take below:

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)

- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
- Informing residents of new policy on admission and reexamination
- Actively notifying residents of new policy at times in addition to admission and reexamination.
- Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- Establishing a protocol for exchange of information with all appropriate TANF agencies
- Other: (list below)

D.ReservedforCommunityServiceRequirementpursuanttosection12(c)of theU.S.HousingActof1937

13.PHASafetyandCrimePreventionMeasures

[24CFRPart903.79(m)]

ExemptionsfromComponent 13:HighperformingandsmallPHAsnotparticipatinginPHDEPand Section8OnlyPHAsmayskiptocomponent15.HighPerformingandsmallPHAsthatare participatinginPHDEPandaesubmittingaPHDEPPlanwiththisPHAPlanmayskiptosub componentD.

A.Needformeasurestoensurethesafetyofpublichousingresidents

1.Describetheneedformeasurestoensurethesafetyofpublichousingresidents

(selectallthatapply)

- Highincidenceofviolentand/or drug -relatedcrimei nsomeorallofthePHA's developments
- Highincidenceofviolentand/or drug -relatedcrimeintheareassurroundingor adjacenttothePHA'sdevelopments
- Residentsfearfulfortheirsafetyand/orthesafetyoftheirchi ldren
- Observedlower -levelcrime,vandalismand/orgraffiti
- Peopleonwaitinglistunwillingtomoveintooneormoredevelopmentsdueto perceivedand/oractuallevelsofviolentand/or drug -relatedcrime
- Other(describellow)

2.WhatinformationordatadidthePHAusedtodeterminetheneedforPHAactions toimprovesafetyofresidents(selectallthatapply).

- Safetyandsecuritysurveyofresidents
- Analysiso fcrimestatisticsovertimeforcrimescommitted“inandaround” publichousingauthority
- Analysisofcosttrendsovertimeforrepaiofvandalismandremovalofgraffiti
- Residentreports
- PHAemployee reports
- Policereports
- Demonstrable,quantifiablesuccesswithpreviousorongoinganticrime/anti drugprograms
- Other(describellow)

3.Whichdevelopmentsaremostaffected?(listbelow)

OH15-1,O H15-2,OH15 -7

B. Crime and Drug Prevention activities the PHA has undertaken or plan to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plan to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime-and/or drug -prevention activities
- Crime Prevention Through Environmental Design SECURITY CAMERAS
- Activities targeted to at -risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)
SECURITY COMPONENT OF FMGMT. IMPROVEMENTS IN CAPITAL FUND PROGRAM

2. Which developments are most affected? (list below)

OH151, OH1 -2, OH157

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug -elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)

2. Which developments are most affected? (list below)

OH151, OH152, OH157, OH 15-3, OH154C, OH155,
OH1514, OH15 -17

D. Additional information as required by PHDEP/PHDEP Plan

PHA eligible for FY2000 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?

- Yes No: Has the PHA included the PHDEP Plan for FY2002 in this PHA Plan? NOT FUNDED IN FY2002
- Yes No: This PHDEP Plan is an Attachment

14. RESERVED FOR PET POLICY

[24CFR Part 903.79(n)]

15. Civil Rights Certifications

[24CFR Part 903.79(o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24CFR Part 903.79(p)]

1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))? (If no, skip to component 17.)
2. Yes No: Was the most recent fiscal audit submitted to HUD?
3. Yes No: Were there any findings as the result of that audit?
4. Yes No: If there were any findings, do any remain unresolved? If yes, how many unresolved findings remain? _____
5. Yes No: Have responses to any unresolved findings been submitted to HUD? If not, when are they due (state below)?

17. PHA Asset Management

[24CFR Part 903.79(q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock, including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?
2. What types of asset management activities will the PHA undertake? (select all that apply)
 - Not applicable

- Privatemanagement
- Development-basedaccounting
- Comprehensivestockassessment
- Other:(listbelow)

3. Yes No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24CFR Part 903.79(r)]

A. Resident Advisory Board Recommendations

1. Yes No : Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)

Attached at Attachment (Filename)

Provided below:

COMMENTS RECEIVED WERE FOR CAPITAL FUND PROGRAM & ARE INCLUDED IN THE HARDCOPY OF SUBMITTED CFP.

3. In what manner did the PHA address those comments? (select all that apply)

Considered comments, but determined that no changes to the PHA Plan were necessary.

The PHA changed portions of the PHA Plan in response to comments
List changes below:

Other: (list below)

B. Description of Election process for Residents on the PHA Board

1. Yes No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)

2. Yes No: Was there a resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations
- Candidates could be nominated by any adult recipient of PHA assistance
- Self-nomination: Candidates registered with the PHA and requested a place on ballot
- Other: (describe)

b. Eligible candidates: (select one)

- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
- Any adult recipient of PHA assistance
- Any adult member of a resident or assisted family organization
- Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list)

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: (provide name here)

CITY OF HAMILTON
 CITY OF MIDDLETOWN
 BUTLER COUNTY

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- Other: (list below)

4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

Attachments

Use this section to provide any additional attachments referenced in the Plans.

oh015a04	2002CapitalFundAnnualStatement(FFY2002)
oh015b04	2002CapitalFund5YearActionPlan
oh015c04	ListofResidentAdvisoryBoard
oh015d04	PublicHearing
oh015e04	ResidentReviewofResubmission

PHA Plan Table Library

Component 7 Capital Fund Program Annual Statement Parts I, II, and III

(See Attachment to 015a04)

Annual Statement Capital Fund Program (CFP) Part I: Summary

Capital Fund Grant Number OH10PO1550102FFYo fGrant Approval: (07/2002)

Original Annual Statement

(Rev. 5/30/02)

Line No.	Summary by Development Account	Total Estimated Cost
1	Total Non -CGP Funds	0.00
2	1406 Operations	0.00
3	1408 Management Improvements	309,943.00
4	1410 Administration	164,712.00
5	1411 Audit	0.00
6	1415 Liquidated Damages	0.00
7	1430 Fees and Costs	127,000.00
8	1440 Site Acquisition	0.00
9	1450 Site Improvement	10.00
10	1460 Dwelling Structures	1,356,927.00
11	1465.1 Dwelling Equipment - Nonexpendable	0.00
12	1470 Nondwelling Structures	148,000.00
13	1475 Nondwelling Equipment	100,00.00
14	1485 Demolition	0.00
15	1490 Replacement Reserve	0.00
16	1492 Moving to Work Demonstration	0.00
17	1495.1 Relocation Costs	45,000.00
18	1498 Mod Used for Development	0.00
19	1502 Contingency	112,878.00
20	Amount of Annual Grant (Sum of lines 2-19)	2,364,460.00
21	Amount of line 20 Related to LBP Activities	0.00
22	Amount of line 20 Related to Section 504 Compliance	0.00
23	Amount of line 20 Related to Security	164,465.00
24	Amount of line 20 Related to Energy Conservation Measures	0.00

**Annual Statement
 Capital Fund Program (CFP) Part II: Supporting Table**

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Total Estimated Cost
	See attachment oh015a04		

**AnnualStatement
CapitalFundProgram(CFP)PartIII:Implementati onSchedule**

Development Number/Name HA-WideActivities	AllFundsObligated (QuarterEndingDate)	AllFundsExpended (QuarterEndingDate)
	See Attachment oh015a04	

Optional Table for 5 -Year Action Plan for Capital Fund (Component 7)

Complete one table for each development in which work is planned in the next 5 PHA fiscal years. Complete a table for any PHA-wide physical or management improvements planned in the next 5 PHA fiscal year. Copy this table as many times as necessary. Note: PHAs need not include information from Year One of the 5 -Year cycle, because this information is included in the Capital Fund Program Annual Statement.

Optional 5 -Year Action Plan Tables					
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development		
Description of Needed Physical Improvements or Management Improvements				Estimated Cost	Planned Start Date (HA Fiscal Year)
See Attachment oh015b04					
Totalestimatedcostovertnext5years					

Optional Public Housing Asset Management Table

See Technical Guidance for instructions on the use of this table, including information to be provided.

Public Housing Asset Management								
Development Identification		Activity Description						
Name, Number, and Location	Number and Type of units	Capital Fund Program Parts II and III <i>Component 7a</i>	Development Activities <i>Component 7b</i>	Demolition/disposition <i>Component 8</i>	Designated housing <i>Component 9</i>	Conversion <i>Component 10</i>	Home-ownership <i>Component 11a</i>	Other (describe) <i>Component 17</i>
		N/A						

Annual Statement
Performance and Evaluation Report
Part I: Summary
Capital Fund Program (CFP100)

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

Performance & Evaluation Report
As of December 31, 2001

HAName BUTLER METROPOLITAN HOUSING AUTHORITY	Capital Fund Program Number OH10P015100	FFY of Grant Approval 2000
---	--	---

Annual Statement [x] Reserve for Disasters/Emergencies Revised Annual Statement Revision No. 2 **Performance & Evaluation report For Period Ended 12/31/01**

Performance and Evaluation Report [x]

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised (2)	Obligated	Expended
1	Total Non CGP Funds	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 Operations (May not exceed 10% of Line 19)	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$252,465.00	\$252,465.00	\$174,119.00	\$82,255.09
4	1410 Administration	\$178,226.00	\$178,226.00	\$174,226.00	\$80,223.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$237,500.00	\$237,500.00	\$60,313.44	\$47,348.12
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvements	\$36,700.00	\$36,700.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$1,509,467.00	\$1,509,467.00	\$411,700.00	\$0.00
11	1465.1 Dwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Nondwelling equipment	\$0.00	\$0.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$2,531.00	\$0.00
16	1495.1 Relocation Costs	\$9,078.00	\$9,078.00	\$2,531.00	\$2,531.00
17	1498 Mod Used for Development	\$0.00	\$0.00	\$0.00	\$0.00
18	1502 Contingency (May not exceed 8% of Line 19)	\$157,007.00	\$157,007.00	\$0.00	\$0.00
19	Amount of Annual Grant (Sum of lines 2-18)	\$2,380,443.00	\$2,380,443.00	\$825,420.44	\$212,357.21
20	Amount of Line 19 Related to LBP Activities	\$317,078.00	\$317,078.00		
21	Amount of Line 19 Related to 504 Compliance	\$24,000.00	\$24,000.00		
22	Amount of Line 19 Related to Security	\$164,465.00	\$164,465.00		
23	Amount of Line 19 related to Energy Conservation	\$0.00	\$0.00		

Executive Director and Date	Signature of Public Housing Director and Date
------------------------------------	--

Development Number/ Name	General Description of Major Work Items	Development Account Number	Quantity	Estimated Cost			Funds Obligated 2/	Funds Expended 2/	Status of Proposed Work 1/
				Original	Revised 1/	Difference 1/			
OH15-ALL Management Improvements	Security	1408	n/a	\$164,465.00	\$164,465.00	\$0.00	\$144,119.05	\$819.00	In Progress
	Resident Employment	1408	n/a	\$25,000.00	\$25,000.00	\$0.00	\$0.00	\$0.00	
	Admin. Staff Training	1408	n/a	\$15,000.00	\$15,000.00	\$0.00	\$0.00	\$0.00	
	Maint. Staff Development	1408	n/a	\$18,000.00	\$18,000.00	\$0.00	\$0.00	\$0.00	
	UPCS Inspectors (AMEND)	1408	n/a	\$30,000.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00	
	SUBTOTAL	1408		\$252,465.00	\$252,465.00	\$0.00	\$174,119.05	\$819.00	
OH15-ALL Administration	Clerk of Works Salary	1410	1	\$43,000.00	\$43,000.00	\$0.00	\$43,000.00	\$16,250.00	In Progress
	Employee Benefits-Clerk	1410	1	\$15,280.00	\$15,280.00	\$0.00	\$15,280.00	\$3,750.00	In Progress
	Staff Salary Offset	1410	n/a	\$86,960.00	\$86,960.00	\$0.00	\$86,960.00	\$0.00	In Progress
	Employee Benefits	1410	n/a	\$28,986.00	\$28,986.00	\$0.00	\$28,986.00	\$0.00	In Progress
	Legal Advertisements	1410	n/a	\$4,000.00	\$4,000.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL	1410		\$178,226.00	\$178,226.00	\$0.00	\$174,226.00	\$20,000.00	
OH15-ALL Fees & Costs	CGP Coordinator	1430	1	\$41,900.00	\$41,900.00	\$0.00	\$59,500.00	\$21,000.00	Avery And Associates
	Prepare Annual CFP Submittal	1430	1	\$25,000.00	\$25,000.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL	1430	n/a	\$66,900.00	\$66,900.00	\$0.00	\$59,500.00	\$21,000.00	
	A&E Fees OH15-1	1430	1	\$75,000.00	\$75,000.00	\$0.00	\$0.00	\$0.00	
	OH15-2	1430	1	\$75,000.00	\$75,000.00	\$0.00	\$0.00	\$0.00	
	OH15-4a	1430	1	\$5,000.00	\$5,000.00	\$0.00	\$0.00	\$0.00	
	OH15-4b	1430	1	\$3,000.00	\$3,000.00	\$0.00	\$0.00	\$0.00	
	OH15-4c	1430	1	\$6,600.00	\$6,600.00	\$0.00	\$813.44	\$813.44	
	OH15-10	1430	1	\$3,000.00	\$3,000.00	\$0.00	\$0.00	\$0.00	
	OH15-16	1430	1	\$3,000.00	\$3,000.00	\$0.00	\$0.00	\$0.00	
	OH15-17	1430	1	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
SUBTOTAL	1430		\$170,600.00	\$170,600.00	\$0.00	\$813.44	\$813.44		
GRANDTOTAL	1430		\$237,500.00	\$237,500.00	\$0.00	\$60,313.44	\$21,813.44		
OH15-ALL Handicap Needs	HCRamps, various developments	1450	10	\$20,000.00	\$20,000.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL	1450	10	\$20,000.00	\$20,000.00	\$0.00	\$0.00	\$0.00	
OH15-ALL Contingency	Contingency	1502	n/a	\$157,007.00	\$157,007.00	\$0.00	\$0.00	\$0.00	Nousagetodate
	SUBTOTAL	1502		\$157,007.00	\$157,007.00	\$0.00	\$0.00	\$0.00	

1. To be completed for the Performance and Evaluation Report or a Revised Annual Statement
2. To be completed for the Performance and Evaluation Report

Development Number/ Name	General Description of Major Work Items	Development Account Number	Quantity	Estimated Cost			Funds Obligated ^{2/}	Funds Expended ^{2/}	Status of Proposed Work ^{1/}
				Original	Revised ^{1/}	Difference ^{1/}			
OH15-1 Bambo Harris	NONE-See A&E								
OH15-2 Riverside Homes	NONE-See A&E								
OH15-3 Henry Long Tower	Repair, Paint Balcony & Hardware	1460	125	\$106,493.00	\$106,493.00	\$0.00	\$0.00	\$0.00	
	Replace Balcony Sliders	1460	125	\$101,900.00	\$101,900.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL	1460		\$208,393.00	\$208,393.00	\$0.00	\$0.00	\$0.00	
	TOTAL OH15-3			\$208,393.00	\$208,393.00	\$0.00	\$0.00	\$0.00	
OH15-4A Townhomes West	Bath Repairs-Tubs, Valves, and Showers, Drains, Faucets, Vanities, Exhaust Fans, Light fixtures	1460	98	\$307,974.00	\$307,974.00	\$0.00	\$266,240.00	\$0.00	Gibraltar Cons. Co.
	SUBTOTAL	1460		\$307,974.00	\$307,974.00	\$0.00	\$266,240.00	\$0.00	
	TOTAL OH14-4A			\$307,974.00	\$307,974.00	\$0.00	\$266,240.00	\$0.00	

1. To be completed for the Performance and Evaluation Report or a Revised Annual Statement

2. To be completed for the Performance and Evaluation Report

Development Number/ Name	General Description of Major Work Items	Development Account Number	Quantity	Estimated Cost			Funds Obligated ^{2/}	Funds Expended ^{2/}	Status of Proposed Work ^{1/}
				Original	Revised ^{1/}	Difference ^{1/}			
OH15-4B Townhomes East	Replace Tubs Complete, Create Showers	1460	52	\$117,000.00	\$117,000.00	\$0.00	\$117,000.00	\$0.00	Gibraltar Cons. Co.
	Repl. Tubs, Valves, Showers, Sinks, Drains, Faucets, Vanities, Exhaust Fans & Light Fixtures	1460	52	\$46,400.00	\$46,400.00	\$0.00	\$28,640.00	\$0.00	Gibraltar Cons. Co.
	SUBTOTAL	1460		\$163,400.00	\$163,400.00	\$0.00	\$145,640.00	\$0.00	
	TOTAL OH15-4B			\$163,400.00	\$163,400.00	\$0.00	\$145,640.00	\$0.00	

1. To be completed for the Performance and Evaluation Report or a Revised Annual Statement

2. To be completed for the Performance and Evaluation Report

Development Number/ Name	General Description of Major WorkItems	Development Account Number	Quantity	EstimatedCost			Funds Obligated2/	Funds Expended2/	StatusofProposedWork1/
				Original	Revised1/	Difference1/			
OH15-4C The Townhouse	ReplaceMembraneRoof, Completerw/ExhaustFans,drains	1460	1	\$183,500.00	\$183,500.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL	1460		\$183,500.00	\$183,500.00	\$0.00	\$0.00	\$0.00	
	TOTALOH15-4C			\$183,500.00	\$183,500.00	\$0.00	\$0.00	\$0.00	
OH15-5 RossHunt Tower	ReplaceHallwayAirExchanger	1460	1	\$19,500.00	\$19,500.00	\$0.00	\$0.00	\$0.00	
	CleanSanitaryLines,1stFlr.	1460	all	\$6,000.00	\$6,000.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL	1460		\$25,500.00	\$25,500.00	\$0.00	\$0.00	\$0.00	
	TOTALOH15-5			\$25,500.00	\$25,500.00	\$0.00	\$0.00	\$0.00	
OH15-6 Concord Green	ReplacInteriorDoors,Frames, Trim&Hardware	1460	all	\$25,000.00	\$25,000.00	\$0.00	\$0.00	\$0.00	
	TOTALOH15-6			\$25,000.00	\$25,000.00	\$0.00	\$0.00	\$0.00	

1.To be completed for the Performance and Evaluation Report or a Revised Annual Statement

2.To be completed for the Performance and Evaluation Report

Development Number/ Name	General Description of Major Work Items	Development Account Number	Quantity	Estimated Cost			Funds Obligated 2/	Funds Expended 2/	Status of Proposed Work 1/
				Original	Revised 1/	Difference 1/			
OH15-7 Freedom Courret	Clean Storm Sewer Inlets	1450	all	\$3,000.00	\$3,000.00	\$0.00	\$0.00	\$0.00	Not Funded
	Repair, Seal, Stripe, Parking Lots	1450	all	\$5,200.00	\$5,200.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL	1450		\$8,200.00	\$8,200.00	\$0.00	\$0.00	\$0.00	
	Replace Furnaces	1460	61	\$122,000.00	\$122,000.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL	1460		\$122,000.00	\$122,000.00	\$0.00	\$0.00	\$0.00	
	TOTAL OH15-7			\$130,200.00	\$130,200.00	\$0.00	\$0.00	\$0.00	
OH15-8 Midtonia Village	NONE								
OH15-10 Hamilton Scattered Sites	Renovate Units w/LBP Hazard	1460	tbd	\$144,000.00	\$144,000.00	\$0.00	\$0.00	\$0.00	
	Renovate Units w/Westbrook Addresses-See List	1460	15	\$85,000.00	\$85,000.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL	1460		\$229,000.00	\$229,000.00	\$0.00	\$0.00	\$0.00	
	Relocation Costs	1495.1	12	\$9,078.00	\$9,078.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL	1495.1		\$9,078.00	\$9,078.00	\$0.00	\$0.00	\$0.00	
TOTAL OH15-10			\$238,078.00	\$238,078.00	\$0.00	\$0.00	\$0.00		

1. To be completed for the Performance and Evaluation Report or a Revised Annual Statement

2. To be completed for the Performance and Evaluation Report

Development Number/ Name	General Description of Major Work Items	Development Account Number	Quantity	Estimated Cost			Funds Obligated 2/	Funds Expended 2/	Status of Proposed Work 1/
				Original	Revised 1/	Difference 1/			
OH15-12 Jackson Bosch	Repair, Seal, Stripe Parking Lots	1450	3	\$5,500.00	\$5,500.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL	1450		\$5,500.00	\$5,500.00	\$0.00	\$0.00	\$0.00	
	TOTAL OH15-12			\$5,500.00	\$5,500.00	\$0.00	\$0.00	\$0.00	
OH15-13 Middletown Estates	Replace Entry Doors, Frames, Locks, Storm Doors, Hardware	1460	128	\$128,000.00	\$128,000.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL	1460		\$128,000.00	\$128,000.00	\$0.00	\$0.00	\$0.00	
	TOTAL OH15-13			\$128,000.00	\$128,000.00	\$0.00	\$0.00	\$0.00	
OH15-14 Dayton Lane	Replace Exit Signs w/ LED Type	1460	all	\$5,500.00	\$5,500.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL	1460		\$5,500.00	\$5,500.00	\$0.00	\$0.00	\$0.00	
	TOTAL OH15-14			\$5,500.00	\$5,500.00	\$0.00	\$0.00	\$0.00	
OH15-15 Thornhill	Replace Roofs	1460	19	\$99,000.00	\$99,000.00	\$0.00	\$0.00	\$0.00	
	TOTAL OH15-15			\$99,000.00	\$99,000.00	\$0.00	\$0.00	\$0.00	

1. To be completed for the Performance and Evaluation Report or a Revised Annual Statement
 2. To be completed for the Performance and Evaluation Report

Development Number/ Name	General Description of Major Work Items	Development Account Number	Quantity	Estimated Cost			Funds Obligated 2/	Funds Expended 2/	Status of Proposed Work 1/
				Original	Revised 1/	Difference 1/			
OH15-16 Winding Creek	Replace Dryervent Caps	1460	40	\$2,000.00	\$2,000.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL	1460		\$2,000.00	\$2,000.00	\$0.00	\$0.00	\$0.00	
	TOTAL OH15-16			\$2,000.00	\$2,000.00	\$0.00	\$0.00	\$0.00	
OH15-17 Petty Plaza	Replace Exit Signs w/LED Type	1460	8	\$8,000.00	\$8,000.00	\$0.00	\$0.00	\$0.00	
	Repl. Door Hardware Public Areas	1460	1 set	\$1,200.00	\$1,200.00	\$0.00	\$0.00	\$0.00	
	ADMIN-Replace Exit Signs	1460	1 set	\$4,000.00	\$4,000.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL	1460		\$13,200.00	\$13,200.00	\$0.00	\$0.00	\$0.00	
	TOTAL OH15-17			\$13,200.00	\$13,200.00	\$0.00	\$0.00	\$0.00	
OH15-19 Reuben Doty Estates	NONE								

1. To be completed for the Performance and Evaluation Report or a Revised Annual Statement

2. To be completed for the Performance and Evaluation Report

As of 12/31/01

Development Number/ Name	Funds Obligated End of Quarter			Funds Expended End of Quarter			Reasons For Revised Target Dates
	Original	Revised(1)	Actual(2)	Original	Revised(1)	Actual(2)	
OH15-1 Bambo Harris	n/a	9/30/2001	9/30/01	n/a	9/30/02		Relocation costs not anticipated
OH15-2 Riverside Homes	n/a	9/30/2001	9/30/01	n/a	9/30/02		Testing-Hazardous Materials not anticipated
OH15-3 Henry Long	9/30/2001	12/31/2001	12/31/01	9/30/02			Funds not released by HUD until 12/2000
OH15-4a Townhomes West	9/30/2001	12/31/2001	6/30/01	9/30/02			Funds not released by HUD until 12/2000
OH15-4b Townhomes East	9/30/2001	12/31/2001	6/30/01	9/30/02			Funds not released by HUD until 12/2000
OH15-4c The Townhouse	9/30/2001	12/31/2001		9/30/02			Funds not released by HUD until 12/2000
OH15-5 Ross Hunt	9/30/2001	12/31/2001		9/30/02			Funds not released by HUD until 12/2000
OH15-6 Concord Green	9/30/2001	12/31/2001		9/30/02			Funds not released by HUD until 12/2000

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement

(2) To be completed for the Performance and Evaluation Report

As of 12/31/01

Development Number/ Name	Funds Obligated End of Quarter			Funds Expended End of Quarter			Reasons For Revised Target Dates
	Original	Revised(1)	Actual(2)	Original	Revised(1)	Actual(2)	
OH15-7 Freedom Court	9/30/2001	12/31/2001		9/30/02			Funds not released by HUD until 12/2000
OH15-8 Midtonia Village	9/30/2001	12/31/2001		9/30/02			Funds not released by HUD until 12/2000
OH15-10 Hamilton Scattered Sites	9/30/2001	12/31/2001		9/30/02			Funds not released by HUD until 12/2000
OH15-12 Jackson Bosch	9/30/2001	12/31/2001		9/30/02			Funds not released by HUD until 12/2000
OH15-13 Middletown Estates	9/30/2001	12/31/2001		9/30/02			Funds not released by HUD until 12/2000
OH15-14 Dayton Lane Gardens	9/30/2001	12/31/2001		9/30/02			Funds not released by HUD until 12/2000

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement

(2) To be completed for the Performance and Evaluation Report

As of 12/31/01

Development Number/ Name	Funds Obligated End of Quarter			Funds Expended End of Quarter			Reasons For Revised Target Dates
	Original	Revised(1)	Actual(2)	Original	Revised(1)	Actual(2)	
OH15-15 Thornhill	9/30/2001	12/31/2001		9/30/02			Funds not released by HUD until 12/2000
OH15-16 Winding Creek	9/30/2001	12/31/2001		9/30/02			Funds not released by HUD until 12/2000
OH15-17 Petty Plaza	9/30/2001	12/31/2001		9/30/02			Funds not released by HUD until 12/2000
OH15-19 Reuben Doty Estates	9/30/2001	12/31/2001		9/30/02			Funds not released by HUD until 12/2000
HA-Wide Management Improvements	a. 9/30/01	12/31/2001	6/30/01	9/30/02			In Progress (see below)
	b. 9/30/01	12/31/2001		9/30/02			Funds not released by HUD until 12/2000
	c. 9/30/01	12/31/2001		9/30/02			Funds not released by HUD until 12/2000
	d. 9/30/01	12/31/2001	6/30/01	9/30/02			In Progress (see below)
	e. 9/30/01	12/31/2001		9/30/02			Funds not released by HUD until 12/2000

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement

(2) To be completed for the Performance and Evaluation Report

HAName BUTLER METROPOLITAN HOUSING AUTHORITY		Capital Fund Program Number OH10P01550101		FFY of Grant Approval 2001	
Annual Statement [x] <input type="checkbox"/> Reserve for Disasters/Emergencies		Revised Annual Statement Revision No. _____			
Final Performance and Evaluation Report []		Performance and Evaluation Report for Program		Year Ending: 12/31/01	
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised (1)	Obligated	Expended
1	Total Non CGPF Funds	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 Operations (May not exceed 10% of Line 19)	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$290,372.00	\$331,332.94	\$58,093.43	\$0.00
4	1410 Administration	\$176,726.00	\$176,726.00	\$0.00	\$0.00
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$144,000.00	\$144,000.00	\$142,826.22	\$0.00
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvements	\$179,150.00	\$179,150.00	\$0.00	\$0.00
10	1460 Dwelling Structures	\$1,432,950.60	\$1,432,950.60	\$47,325.00	\$30,460.00
11	1465.1 Dwelling Equipment	\$0.00	\$0.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$11,400.00	\$14,100.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$3,500.00	\$3,500.00	\$0.00	\$0.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement Reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Costs	\$0.00	\$0.00	\$0.00	\$0.00
18	1498 Mod Used for Development	\$0.00	\$0.00	\$0.00	\$0.00
19	1502 Contingency (May not exceed 8% of Line 19)	\$190,435.40	\$146,774.46	\$0.00	\$0.00
20	Amount of Annual Grant (Sum of lines 2-18)	\$2,428,534.00	\$2,428,534.00	\$248,244.65	\$30,460.00
21	Amount of Line 20 Related to LBP Activities	\$0.00	\$0.00	\$0.00	\$0.00
22	Amount of Line 20 Related to 504 Compliance	\$39,850.00	\$0.00	\$0.00	\$0.00
23	Amount of Line 20 Related to Security	\$164,465.00	\$0.00	\$0.00	\$0.00
24	Amount of Line 20 related to Energy Conservation	\$0.00	\$0.00	\$0.00	\$0.00
Executive Director and Date		Signature of Public Housing Director and Date			

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement
 (2) To be completed for the Performance & Evaluation Report

Development Number/ Name	General Description of Major Work Items	Development Account Number	Quantity	Estimated Cost			Funds Obligated ^{2/}	Funds Expended ^{2/}	Status of Proposed Work ^{1/}	
				Original	Revised ^{1/}	Difference ^{1/}				
OH15-ALL Management Improvements	Security	1408	n/a	\$164,465.00	\$164,465.00	\$0.00	\$0.00	\$0.00		
	Inspectors (REAC)	1408	2	\$73,907.00	\$73,907.00	\$0.00	\$0.00	\$0.00		
	Admin. Staff Training	1408	n/a	\$15,000.00	\$55,960.94	\$40,960.94	\$55,960.94	\$0.00	Inprogress	
	Maint. Staff Development	1408	n/a	\$7,000.00	\$7,000.00	\$0.00	\$2,132.49	\$0.00	Inprogress	
	Screening Orientation	1408	n/a	\$30,000.00	\$30,000.00	\$0.00	\$0.00	\$0.00		
	SUBTOTAL	1408			\$290,372.00	\$331,332.94	\$40,960.94	\$58,093.43	\$0.00	
OH15-ALL Administration	Clerk of Works Salary	1410	1	\$43,000.00	\$43,000.00	\$0.00	\$0.00	\$0.00		
	Employee Benefits-Clerk	1410	1	\$15,280.00	\$15,280.00	\$0.00	\$0.00	\$0.00		
	Staff Salary Offset	1410	n/a	\$86,960.00	\$86,960.00	\$0.00	\$0.00	\$0.00		
	Employee Benefits	1410	n/a	\$28,986.00	\$28,986.00	\$0.00	\$0.00	\$0.00		
	Legal Advertisements	1410	n/a	\$2,500.00	\$2,500.00	\$0.00	\$0.00	\$0.00		
	SUBTOTAL	1410			\$176,726.00	\$176,726.00	\$0.00	\$0.00	\$0.00	
OH15-ALL Fees & Costs	CGP Coordinator	1430	1	\$41,900.00	\$55,000.00	\$13,100.00	\$55,000.00	\$0.00	Inprogress	
	Prepare Annual CFP Submittal	1430	1	\$25,000.00	\$3,093.78	(\$21,906.22)	\$0.00	\$0.00		
	A&E Fees OH15-3	1430	1	\$18,750.00	\$24,130.15	\$5,380.15	\$26,050.15	\$0.00	Inprogress-CHS/Keen&Cross	
	OH15-4a	1430	1	\$950.00	\$2,873.00	\$1,923.00	\$2,873.00	\$0.00	Inprogress-CHS, Inc.	
	OH15-4b	1430	1	\$750.00	\$1,170.00	\$420.00	\$1,170.00	\$0.00	Inprogress-CHS, Inc.	
	OH15-4c	1430	1	\$25,000.00	\$26,030.00	\$1,030.00	\$26,030.00	\$0.00	Inprogress-CHS, Inc.	
	OH15-5	1430	1	\$750.00	\$840.48	\$90.48	\$840.48	\$0.00	Inprogress-CHS, Inc.	
	OH15-6	1430	1	\$1,200.00	\$51.00	(\$1,149.00)	\$51.00	\$0.00	Inprogress-CHS, Inc.	
	OH15-7	1430	1	\$2,500.00	\$720.00	(\$1,780.00)	\$720.00	\$0.00	Inprogress-CHS, Inc.	
	OH15-12	1430	1	\$2,500.00	\$0.00	(\$2,500.00)	\$0.00	\$0.00	Deleted	
	Oh15-13	1430	1	\$2,860.00	\$0.00	(\$2,860.00)	\$0.00	\$0.00	Deleted	
	OH15-14	1430	1	\$5,600.00	\$8,700.00	\$3,100.00	\$8,700.00	\$0.00	Inprogress-CHS, Inc.	
	OH15-15	1430	1	\$2,500.00	\$6,017.60	\$3,517.60	\$6,017.60	\$0.00	Inprogress-CHS, Inc.	
	OH15-16	1430	1	\$5,200.00	\$9,525.99	\$4,325.99	\$9,525.99	\$0.00	Inprogress-CHS, Inc.	
	OH15-17	1430	1	\$8,540.00	\$5,848.00	(\$2,692.00)	\$5,848.00	\$0.00	Inprogress-CHS, Inc.	
	SUBTOTAL	1430			\$144,000.00	\$144,000.00	(\$0.00)	\$142,826.22	\$0.00	
	OH15-ALL Contingency	Contingency	1502	n/a	\$190,435.40	\$146,774.46	(\$43,660.94)	\$0.00	\$0.00	See 1408 caccount above
SUBTOTAL	1502			\$190,435.40	\$146,774.46	(\$43,660.94)	\$0.00	\$0.00		

1. To be completed for the Performance and Evaluation Report or a Revised Annual Statement
 2. To be completed for the Performance and Evaluation Report

Development Number/ Name	General Major	Description of Work Items	Development Account Number	Quantity	Estimated Cost			Funds Obligated2/	Funds Expended2/	Status of Proposed Work1/
					Original	Revised1/	Difference1/			
OH15-1 Bambo Harris	Signage		1450	1	\$2,000.00	\$2,000.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL		1450		\$2,000.00	\$2,000.00	\$0.00	\$0.00	\$0.00	
	Board Up Units		1460	50	\$25,000.00	\$25,000.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL		1460		\$25,000.00	\$25,000.00	\$0.00	\$0.00	\$0.00	
	TOTAL OH15-1				\$27,000.00	\$27,000.00	\$0.00	\$0.00	\$0.00	
OH15-2 Riverside Homes	Signage		1450	1	\$2,000.00	\$2,000.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL		1450		\$2,000.00	\$2,000.00	\$0.00	\$0.00	\$0.00	
	TOTAL OH15-2				\$2,000.00	\$2,000.00	\$0.00	\$0.00	\$0.00	
OH15-3 Henry Long Tower	Signage		1450	1	\$2,000.00	\$2,000.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL		1450		\$2,000.00	\$2,000.00	\$0.00	\$0.00	\$0.00	
	Fire Alarm System		1460	1	\$75,000.00	\$75,000.00	\$0.00	\$0.00	\$0.00	
	Replace Compactor		1460	1	\$15,000.00	\$15,000.00	\$0.00	\$0.00	\$0.00	
	Replace Vestibule Heater		1460	1	\$2,500.00	\$2,500.00	\$0.00	\$0.00	\$0.00	
	Repl. Domestic Hot/Cold H2O			all						
	Riservelvs		1460		\$113,200.00	\$113,200.00	\$0.00	\$0.00	\$0.00	
	Repl. Lavatories Complete		1460	129	\$64,500.00	\$64,500.00	\$0.00	\$0.00	\$0.00	
	Upgrade Elevators		1460	3	\$132,714.40	\$132,714.40	\$0.00	\$0.00	\$0.00	
	SUBTOTAL		1460		\$402,914.40	\$402,914.40	\$0.00	\$0.00	\$0.00	
	Lobby Furnishings		1475	1 set	\$3,500.00	\$3,500.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL		1475		\$3,500.00	\$3,500.00	\$0.00	\$0.00	\$0.00	
		TOTAL OH15-3				\$408,414.40	\$408,414.40	\$0.00	\$0.00	\$0.00

1. To be completed for the Performance and Evaluation Report or a Revised Annual Statement

2. To be completed for the Performance and Evaluation Report

Development Number/ Name	General Major Description of Work Items	Development Account Number	Quantity	Estimated Cost			Funds Obligated 2/	Funds Expended 2/	Status of Proposed Work 1/
				Original	Revised 1/	Difference 1/			
OH15-4A Townhomes West	Install Sanitary Line Cleanouts	1450	98	\$43,500.00	\$43,500.00	\$0.00	\$0.00	\$0.00	In progress - Lanell Holston
	Cap Outside hose bibs	1450	98	\$16,000.00	\$16,000.00	\$0.00	\$0.00	\$0.00	
	Parking Lot Repairs	1450	5	\$14,000.00	\$14,000.00	\$0.00	\$0.00	\$0.00	
	Signage	1450	1	\$3,000.00	\$3,000.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL	1450		\$76,500.00	\$76,500.00	\$0.00	\$0.00	\$0.00	
	Repl. Kitchen Gas Supply Valves	1460	98	\$12,250.00	\$12,250.00	\$0.00	\$0.00	\$0.00	
	Paint or Repl. Siding and Soffit	1460	98	\$69,000.00	\$69,000.00	\$0.00	\$40,500.00	\$20,700.00	
	Install HD Metal Heat Shields								
	Over Dryer Vents	1460	98	\$9,800.00	\$9,800.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL	1460		\$91,050.00	\$91,050.00	\$0.00	\$40,500.00	\$20,700.00	
	Replace VCT 1820 Main Street	1470	1	\$1,200.00	\$1,200.00	\$0.00	\$0.00	\$0.00	
	Repl. Windows - Install Security Screens @ 1820 Main Street	1470	all	\$7,600.00	\$7,600.00	\$0.00	\$0.00	\$0.00	
	Repl. Ceiling Tile & Grid at 1820 Main Street	1470	1	\$2,500.00	\$2,500.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL	1470		\$11,300.00	\$11,300.00	\$0.00	\$0.00	\$0.00	
TOTAL OH15-4a			\$178,750.00	\$178,750.00	\$0.00	\$40,500.00	\$20,700.00		
OH15-4B Townhomes East	Signage	1450	1	\$2,000.00	\$2,000.00	\$0.00	\$0.00	\$0.00	In progress - HIPP Cons.
	Cap Outside Hose Bibs	1450	52	\$8,800.00	\$8,800.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL	1450		\$10,800.00	\$10,800.00	\$0.00	\$0.00	\$0.00	
	Repl. Kitchen Gas Supply Valves	1460	52	\$6,500.00	\$6,500.00	\$0.00	\$0.00	\$0.00	
	Install HD Metal Heat Shields								
	Over Dryer Vents	1460	52	\$5,200.00	\$5,200.00	\$0.00	\$0.00	\$0.00	
	Paint or Repl. Siding and Soffit	1460	52	\$39,000.00	\$39,000.00	\$0.00	\$20,250.00	\$5,800.00	
	SUBTOTAL	1460		\$50,700.00	\$50,700.00	\$0.00	\$20,250.00	\$5,800.00	
TOTAL OH15-4B			\$61,500.00	\$61,500.00	\$0.00	\$20,250.00	\$5,800.00		

1. To be completed for the Performance and Evaluation Report or a Revised Annual Statement

2. To be completed for the Performance and Evaluation Report

Development Number/ Name	General Major	Description of Work Items	Development Account Number	Quantity	Estimated Cost			Funds Obligated ^{2/}	Funds Expended ^{2/}	Status of Proposed Work ^{1/}	
					Original	Revised ^{1/}	Difference ^{1/}				
OH15-4C The Townhouse		Install C&G Lights-North Point	1450	3	\$2,700.00	\$2,700.00	\$0.00	\$0.00	\$0.00		
		Signage	1450	2	\$2,000.00	\$2,000.00	\$0.00	\$0.00	\$0.00		
		Restripe Parking Lots	1450	2	\$2,000.00	\$2,000.00	\$0.00	\$0.00	\$0.00		
		Remove Fence, overgrowth	1450	1	\$9,000.00	\$9,000.00	\$0.00	\$0.00	\$0.00		
		Replace Broken, Uneven Walks	1450	5	\$20,000.00	\$20,000.00	\$0.00	\$0.00	\$0.00		
		SUBTOTAL		1450		\$35,700.00	\$35,700.00	\$0.00	\$0.00		
		Replace Floors (Worse Units)	1460	10	\$12,000.00	\$12,000.00	\$0.00	\$0.00	\$0.00		
		Replace Elevators	1460	3	\$310,000.00	\$310,000.00	\$0.00	\$0.00	\$0.00		
		Replace Domestic H ₂ O Heater	1460	2	\$15,000.00	\$15,000.00	\$0.00	\$0.00	\$0.00		
		Repl. Drinking Fountain	1460	1	\$350.00	\$729.75	\$379.75	\$729.75	\$0.00		
		Paint Ironwork @ Stairs, Balconies	1460	all	\$15,000.00	\$15,000.00	\$0.00	\$0.00	\$0.00		
		SUBTOTAL		1460		\$352,350.00	\$352,729.75	\$379.75	\$729.75		\$0.00
		Upgrade Comm. Rm. Kitchen	1470	1	\$1,400.00	\$1,400.00	\$0.00	\$0.00	\$0.00		
		SUBTOTAL		1470		\$1,400.00	\$1,400.00	\$0.00	\$0.00		\$0.00
	TOTAL OH15-4C				\$389,550.00	\$389,550.00	\$0.00	\$0.00	\$0.00		
OH15-5 Ross Hunt Tower		Signage	1450	2	\$1,500.00	\$1,500.00	\$0.00	\$0.00	\$0.00		
		Restripe Parking Lots (F&R)	1450	2	\$2,000.00	\$2,000.00	\$0.00	\$0.00	\$0.00		
		SUBTOTAL				\$3,500.00	\$3,500.00	\$0.00	\$0.00	\$0.00	
		Install Backsplashes @ Stoves	1460	125	\$12,008.00	\$12,008.00	\$0.00	\$0.00	\$0.00		
	SUBTOTAL		1460		\$12,008.00	\$12,008.00	\$0.00	\$0.00	\$0.00		
	TOTAL OH15-5				\$15,508.00	\$15,508.00	\$0.00	\$0.00	\$0.00		

1. To be completed for the Performance and Evaluation Report or a Revised Annual Statement

2. To be completed for the Performance and Evaluation Report

Development Number/ Name	General Description of Major Work Items	Development Account Number	Quantity	Estimated Cost			Funds Obligated ^{2/}	Funds Expended ^{2/}	Status of Proposed Work ^{1/}
				Original	Revised ^{1/}	Difference ^{1/}			
OH15-6 Concord Green	Signage	1450	1	\$1,200.00	\$1,200.00	\$0.00	\$0.00	\$0.00	
	Restripe, Seal Parking Lot	1450	1	\$850.00	\$850.00	\$0.00	\$0.00	\$0.00	
	Correct Safety hazard Walkway	1450	1	\$1,500.00	\$1,500.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL	1450		\$3,550.00	\$3,550.00	\$0.00	\$0.00	\$0.00	
TOTAL OH15-6				\$3,550.00	\$3,550.00	\$0.00	\$0.00	\$0.00	
OH15-7 Freedom Courret	Signage (update)	1450	1	\$1,200.00	\$1,200.00	\$0.00	\$0.00	\$0.00	
	Repair or Repl Water Curb Stops	1450	all	\$12,000.00	\$12,000.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL	1450		\$13,200.00	\$13,200.00	\$0.00	\$0.00	\$0.00	
	Install Bird Screens @ Dry vents	1460	61	\$4,575.00	\$4,575.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL	1460		\$4,575.00	\$4,575.00	\$0.00	\$0.00	\$0.00	
	Repl. Cabinets @ Day Care Center	1470	1 set	\$1,400.00	\$1,400.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL	1470		\$1,400.00	\$1,400.00	\$0.00	\$0.00	\$0.00	
TOTAL OH15-7				\$19,175.00	\$19,175.00	\$0.00	\$0.00	\$0.00	
OH15-8 Midtonia Village	Signage	1450	1	\$1,200.00	\$1,200.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL	1450		\$1,200.00	\$1,200.00	\$0.00	\$0.00	\$0.00	
TOTAL OH15-8				\$1,200.00	\$1,200.00	\$0.00	\$0.00	\$0.00	
OH15-10 Hamilton Scattered Sites	NONE								

1. To be completed for the Performance and Evaluation Report or a Revised Annual Statement

2. To be completed for the Performance and Evaluation Report

Development Number/ Name	General Major	Descriptionof WorkItems	Development Account Number	Quantity	EstimatedCost			Funds Obligated2/	Funds Expended2/	StatusofProposedWork1/
					Original	Revised1/	Difference1/			
OH15-12 Jackson Bosch		Signage	1450	1	\$1,400.00	\$1,400.00	\$0.00	\$0.00	\$0.00	Inprogress.TriState,Inc.
		Repair/PaintPlayAreas	1450	3	\$1,000.00	\$1,000.00	\$0.00	\$0.00	\$0.00	
		SUBTOTAL			\$2,400.00	\$2,400.00	\$0.00	\$0.00	\$0.00	
	TOTALOH15-12			\$2,400.00	\$2,400.00	\$0.00	\$0.00	\$0.00		
OH15-13 Middletown Estates		RenovateUnitsPerList	1460	10	\$25,000.00	\$25,000.00	\$0.00	\$14,865.00	\$0.00	
		SUBTOTAL			\$25,000.00	\$25,000.00	\$0.00	\$0.00	\$0.00	
		TOTALOH15-13			\$25,000.00	\$25,000.00	\$0.00	\$0.00	\$0.00	
OH15-14 Dayton Lane Gardens Gardens		Signage	1450	2	\$2,000.00	\$2,000.00	\$0.00	\$0.00	\$0.00	
		RepairParkingLot	1450	1	\$1,200.00	\$1,200.00	\$0.00	\$0.00	\$0.00	
		SUBTOTAL			\$3,200.00	\$3,200.00	\$0.00	\$0.00	\$0.00	
		ReplaceTubValves	1460	41	\$20,500.00	\$20,500.00	\$0.00	\$0.00	\$0.00	
		ReplaceVCT/Underlayment	1460	10	\$30,000.00	\$30,000.00	\$0.00	\$0.00	\$0.00	
		CaulkBalconySlabPerimeters	1460	36	\$2,500.00	\$2,500.00	\$0.00	\$0.00	\$0.00	
		UpgradeFireAlarmSystem	1460	1	\$60,000.00	\$60,000.00	\$0.00	\$0.00	\$0.00	
		SUBTOTAL			\$113,000.00	\$113,000.00	\$0.00	\$0.00	\$0.00	
	TOTALOH15-14			\$116,200.00	\$116,200.00	\$0.00	\$0.00	\$0.00		
OH15-15 Thornhill		Signage	1450	1	\$2,400.00	\$2,400.00	\$0.00	\$0.00	\$0.00	
		SUBTOTAL	1450		\$2,400.00	\$2,400.00	\$0.00	\$0.00	\$0.00	
		UpgradeBathrooms,Complete (sinks,tubs,plumbing,electrical fixtures,etc.)	1460	19	\$75,220.00	\$75,220.00	\$0.00	\$0.00	\$0.00	
	SUBTOTAL	1460		\$75,220.00	\$75,220.00	\$0.00	\$0.00	\$0.00		
	TOTALOH15-15			\$77,620.00	\$77,620.00	\$0.00	\$0.00	\$0.00		

1.To be completed for the Performance and Evaluation Report or a Revised Annual Statement

2.To be completed for the Performance and Evaluation Report

Development Number/ Name	General Description of Major Work Items	Development Account Number	Quantity	Estimated Cost			Funds Obligated ^{2/}	Funds Expended ^{2/}	Status of Proposed Work ^{1/}	
				Original	Revised ^{1/}	Difference ^{1/}				
OH15-16 Winding Creek	Correct Site Drainage @ Patios	1450	40	\$10,000.00	\$10,000.00	\$0.00	\$0.00	\$0.00		
	Signage	1450	1	\$750.00	\$750.00	\$0.00	\$0.00	\$0.00		
	Repair Play Areas	1450	3	\$6,000.00	\$6,000.00	\$0.00	\$0.00	\$0.00		
	SUBTOTAL	1450		\$16,750.00	\$16,750.00	\$0.00	\$0.00	\$0.00		
	Replace Roofs	1460	26	\$95,433.20	\$95,433.20	\$0.00	\$0.00	\$0.00		
	Repl Floor Tile, Cove Base	1460	40	\$40,000.00	\$40,000.00	\$0.00	\$0.00	\$0.00		
	SUBTOTAL	1460		\$135,433.20	\$135,433.20	\$0.00	\$0.00	\$0.00		
	TOTAL OH15-16			\$152,183.20	\$152,183.20	\$0.00	\$0.00	\$0.00		
	OH15-17 Petty Plaza	Signage	1450	1	\$750.00	\$750.00	\$0.00	\$0.00	\$0.00	
		Patio For Shopping Carts, Etc	1450	1	\$3,200.00	\$3,200.00	\$0.00	\$0.00	\$0.00	
SUBTOTAL		1450		\$3,950.00	\$3,950.00	\$0.00	\$0.00	\$0.00		
F&R Entrances-ADA Accessible		1460	2	\$39,850.00	\$39,850.00	\$0.00	\$0.00	\$0.00		
Replace Intercom System		1460	1	\$18,750.00	\$18,750.00	\$0.00	\$0.00	\$0.00		
Upgrade Fire Alarm System		1460	1	\$8,000.00	\$8,000.00	\$0.00	\$0.00	\$0.00		
Repl. Seals @ windows, Slider Doors		1460	130/100	\$20,000.00	\$20,000.00	\$0.00	\$0.00	\$0.00		
Repl. Domestic H ₂ O Heater and Holding tank		1460	1	\$12,400.00	\$12,400.00	\$0.00	\$0.00	\$0.00		
SUBTOTAL		1460		\$99,000.00	\$99,000.00	\$0.00	\$0.00	\$0.00		
TOTAL OH15-17				\$102,950.00	\$102,950.00	\$0.00	\$0.00	\$0.00		
OH15-19 Reuben Doty Estates	Paint Apartments	1460	20	\$44,000.00	\$44,000.00	\$0.00	\$3,960.00	\$3,960.00	In progress	
	SUBTOTAL	1460		\$44,000.00	\$44,000.00	\$0.00	\$3,960.00	\$3,960.00		
	TOTAL OH15-19			\$44,000.00	\$44,000.00	\$0.00	\$3,960.00	\$3,960.00		

1. To be completed for the Performance and Evaluation Report or a Revised Annual Statement

2. To be completed for the Performance and Evaluation Report

Development Number/ Name	Funds Obligated End of Quarter			Funds Expended End of Quarter			Reasons For Revised Target Dates
	Original	Revised(1)	Actual*	Original	Revised(1)	Actual*	
OH15-1 Bambo Harris	12/31/2002	3/31/2003		3/31/2004			[NOTE: Implementation Schedules changed to allow BMHA to comply with requirement to fully obligate all funds in 18 mos and fully expend all funds in an additional 12 months]
OH15-2 Riverside Homes	12/31/2002	3/31/2003		3/31/2004			
OH15-3 Henry Long	6/30/2003	3/31/2003		3/31/2004			
OH15-4a Townhomes West	6/30/2003	3/31/2003		3/31/04			
OH15-4b Townhomes East	6/30/2003	3/31/2003		3/31/04			
OH15-4c The Townhouse	6/30/2003	3/31/2003		3/31/04			
OH15-5 Ross Hunt	6/30/2003	3/31/2003		3/31/04			
OH15-6 Concord Green	6/30/2003	3/31/2003		3/31/04			

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement

(2) To be completed for the Performance and Evaluation Report

Development Number/ Name	Funds Obligated End of Quarter			Funds Expended End of Quarter			Reasons For Revised Target Dates
	Original	Revised(1)	Actual*	Original	Revised(1)	Actual*	
OH15-7 Freedom Court	6/30/2003	3/31/2003		3/31/2004			
OH15-8 Midtonia Village	6/30/2003	3/31/2003		3/31/2004			
OH15-10 Hamilton Scattered Sites	n/a	n/a	n/a	n/a	n/a	n/a	
OH15-12 Jackson Bosch	6/30/2003	3/31/2003		3/31/2004			
OH15-13 Middletown Estates	6/30/2003	3/31/2003		3/31/2004			
OH15-14 Dayton Lane Gardens	6/30/2003	3/31/2003		3/31/2004			

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement

(2) To be completed for the Performance and Evaluation Report

Annual Statement/Performance and Evaluation Report
 Capital Fund Program (CFP101)
 Part III: Implementation Schedule

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

Performance & Evaluation Report
 As of 12/31/01

Development Number/ Name	Funds Obligated End of Quarter			Funds Expended End of Quarter			Reasons For Revised Target Dates
	Original	Revised(1)	Actual*	Original	Revised(1)	Actual*	
OH15-15 Thornhill	6/30/2003	3/31/2003		3/31/2004			
OH15-16 Winding Creek	6/30/2003	3/31/2003		3/31/2004			
OH15-17 Petty Plaza	6/30/2003	3/31/2003		3/31/2004			
OH15-19 Reuben Doty Estates	6/30/2003	3/31/2003		3/31/2004			
HA-Wide Management Improvements	6/30/2003	3/31/2003		3/31/2004			

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement

(2) To be completed for the Performance and Evaluation Report

HAName BUTLERMETROPOLITANHOUSINGAUTHORITY		ComprehensiveGrantNumber OH10P015707		FFYofGrantApproval 1998	
<input type="checkbox"/> OriginalAnnualStatement		<input type="checkbox"/> ReserveforDisasaters/Emergencies		<input checked="" type="checkbox"/> RevisedAnnualStatement/RevisionNumber__4__	
<input checked="" type="checkbox"/> PerformanceandEvaluationReportforPeriodEnded:12/31/01		<input type="checkbox"/> FinalPerformanceandEvaluationReport			
LineNo.	SummarybyDevelopmentAccount	TotalEstimatedCost		TotalActualCost2/	
		Original	Revised1/	Obligated	Expended
1	TotalNon-CGPFunds	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 Operations(Maynotexceed10%ofLine20)	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 ManagementImprovements	\$199,181.61	\$199,181.61	\$199,181.61	\$198,443.05
4	1410 Administration	\$174,791.98	\$174,791.98	\$174,791.98	\$174,791.98
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 LiquidatedDamages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 FeesandCosts	\$184,846.43	\$184,846.43	\$184,846.43	\$161,759.43
8	1440 SiteAcquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 SiteImprovements	\$47,935.00	\$47,945.00	\$47,945.00	\$20,945.00
10	1460 DwellingStructures	\$1,217,439.45	\$1,217,439.45	\$1,217,439.45	\$842,303.84
11	1465.1 DwellingEquipment-Non-Expendable	\$31,129.62	\$31,129.62	\$31,129.62	\$31,129.62
12	1470 Non-dwellingStructures	\$0.00	\$0.00	\$0.00	\$0.00
13	1475 Non-dwellingEquipment	\$25,564.54	\$25,564.54	\$25,564.54	\$25,564.54
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 ReplacementReserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 MovingtoWorkDemonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 RelocationCosts	\$0.00	\$0.00	\$0.00	\$0.00
18	1498 ModUsedforDevelopment	\$0.00	\$0.00	\$0.00	\$0.00
19	1502 Contingency(maynotexceed8%ofLine20)	\$3,048.37	\$3,048.37	\$3,048.37	\$3,048.37
20	AmountofAnnualGrant(Sumoflines2-19)	\$1,883,947.00	\$1,883,947.00	\$1,883,947.00	\$1,457,985.83
21	AmountofLine20RelatedtoLBPActivities	\$0.00	\$0.00	\$0.00	\$0.00
22	AmountofLine20Relatedto504Compliance	\$43,900.00	\$43,900.00	\$16,225.00	\$15,925.00
23	AmountofLine20RelatedtoSecurity	\$164,465.00	\$137,579.11	\$137,579.11	\$137,579.11
24	AmountofLine20RelatedtoEnergyConservationMeasures	\$0.00	\$0.00	\$0.00	\$0.00
SignatureofExecutiveDirector		SignatureofPublicHousingDirector		Date	
Date					

1TobecompletedforthePerformanceandEvaluationReportoraRevisedAnnualStatement

2TobecompletedforthePerformanceandEvaluationReport

As Of 12/31/01

Development Number/ Name	General Description of Proposed Work Item	Development Account Number	Estimated Cost			Funds Obligated	Funds Expended	Status of Proposed Work 3/
			Original	Revised 3/	Difference 3/			
OH15-ALL Fees & Costs	Consultant-CGPCoordinator	1430	\$58,708.00	\$58,708.00	\$0.00	\$58,708.00	\$53,208.00	In Progress
	Consultant-Annual Appl.	1430	\$7,300.00	\$7,300.00	\$0.00	\$7,300.00	\$7,300.00	Completed
	SUBTOTAL	1430	\$66,008.00	\$66,008.00	\$0.00	\$66,008.00	\$60,508.00	
	Retain A&E Services							
	OH15-3	1430	\$18,670.18	\$18,670.18	\$0.00	\$18,670.18	\$16,857.00	In Progress
	OH15-4A	1430	\$11,673.60	\$11,673.60	\$0.00	\$11,673.60	\$12,323.60	In Progress
	OH15-4B	1430	\$5,813.60	\$5,813.60	\$0.00	\$5,813.60	\$5,813.60	Complete
	OH15-4C	1430	\$11,529.98	\$11,529.98	\$0.00	\$11,529.98	\$10,449.98	In Progress
	OH15-5	1430	\$6,072.09	\$6,072.09	\$0.00	\$6,072.09	\$5,209.59	In Progress
	OH15-6	1430	\$656.25	\$656.25	\$0.00	\$656.25	\$525.00	In Progress
	OH15-7	1430	\$15,488.75	\$15,488.75	\$0.00	\$15,488.75	\$15,095.00	In Progress
	OH15-8	1430	\$1,660.00	\$1,660.00	\$0.00	\$1,660.00	\$1,360.00	In Progress
	OH15-10	1430	\$250.00	\$250.00	\$0.00	\$250.00	\$250.00	Completed
	OH15-12	1430	\$6,208.50	\$6,208.50	\$0.00	\$6,208.50	\$5,946.00	In Progress
	OH15-13	1430	\$9,622.50	\$9,622.50	\$0.00	\$9,622.50	\$7,698.00	In Progress
	OH15-14	1430	\$6,200.00	\$6,200.00	\$0.00	\$6,200.00	\$5,260.00	In Progress
	OH15-15	1430	\$5,902.50	\$5,902.50	\$0.00	\$5,902.50	\$5,640.00	In Progress
	OH15-16	1430	\$12,313.00	\$12,313.00	\$0.00	\$12,313.00	\$11,013.00	In Progress
	OH15-17	1430	\$6,777.48	\$6,777.48	\$0.00	\$6,777.48	\$5,474.98	In Progress
	OH15-19	1430	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Not Funded
	SUBTOTAL	1430	\$118,838.43	\$118,838.43	\$0.00	\$118,838.43	\$108,915.75	
	GRANDTOTAL	1430	\$148,000.00	\$185,324.11	\$35,776.84	\$184,846.43	\$161,759.43	
OH15-ALL Office Equip.	Office Equipment	1475	\$11,015.80	\$11,015.80	\$0.00	\$11,015.80	\$11,015.80	Completed
	SUBTOTAL	1475	\$11,015.80	\$11,015.80	\$0.00	\$11,015.80	\$11,015.80	
OH15-All	Contingency	1502	\$3,048.37	\$3,048.37	\$0.00	\$3,048.37	\$0.00	In progress
	SUBTOTAL	1502	\$3,048.37	\$3,048.37	\$0.00	\$3,048.37	\$3,048.37	

As Of 12/31/01

Development Number/ Name	General Description of Proposed Work Item	Development Account Number	Estimated Cost			Funds Obligated	Funds Expended	Status of Proposed Work 3/
			Original	Revised 3/	Difference 3/			
OH15-3 Henry Long Tower	Window Film	1460	\$2,919.18	\$2,919.18	\$0.00	\$2,919.18	\$2,919.18	Completed
	ADA Hand Dryers	1460	\$3,675.00	\$3,675.00	\$0.00	\$3,675.00	\$3,675.00	Completed
	Replace Roof	1460	\$2,731.66	\$2,731.66	\$0.00	\$2,731.66	\$0.00	In Progress
	Repl FCU Reversing Valves	1460	\$55,022.26	\$55,022.26	\$0.00	\$55,022.26	\$55,022.26	Completed
	Flooring	1460	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	SUBTOTAL	1460	\$64,348.10	\$64,348.10	\$0.00	\$64,348.10	\$61,616.44	
	Freezer	1465.1	\$1,540.19	\$1,540.19	\$0.00	\$1,540.19	\$1,540.19	Completed
	SUBTOTAL	1465.1	\$1,540.19	\$1,540.19	\$0.00	\$1,540.19	\$1,540.19	
	Phones	1475	\$10,170.47	\$10,170.47	\$0.00	\$10,170.47	\$10,170.47	Completed
	Elevator Air Exchanger	1475	\$4,378.27	\$4,378.27	\$0.00	\$4,378.27	\$4,378.27	Completed
SUBTOTAL	1475	\$14,548.74	\$14,548.74	\$0.00	\$14,548.74	\$14,548.74		
TOTAL OH15-3			\$80,437.03	\$80,437.03	\$0.00	\$80,437.03	\$48,806.37	
OH15-4a Townhomes West	Dumpster Pad	1450	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted - Site, See Oh15-4c
	SUBTOTAL	1450	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
	Repl. Heat Ducts Upstairs in 3 & 4 BR Units	1460	\$24,200.00	\$24,200.00	\$0.00	\$24,200.00	\$24,200.00	Completed
	Repl Under Slab Ducts	1460	\$13,200.00	\$13,200.00	\$0.00	\$13,200.00	\$13,200.00	Completed
	SUBTOTAL	1460	\$37,400.00	\$37,400.00	\$0.00	\$37,400.00	\$37,400.00	
TOTAL OH15-4a			\$37,400.00	\$37,400.00	\$0.00	\$37,400.00	\$0.00	
OH15-4b Townhomes East	Storm Sewer Cleanouts	1450	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	SUBTOTAL	1450	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
	TOTAL OH15-4b		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	

Development Number/ Name	General Description of Proposed Work Item	Development Account Number	Estimated Cost			Funds Obligated	Funds Expended	Status of Proposed Work 3/
			Original	Revised 3/	Difference 3/			
OH15-4c The Townhouse	Dumpster Pad/Fence	1450	\$16,070.00	\$16,070.00	\$0.00	\$16,070.00	\$16,070.00	Completed
	SUBTOTAL	1450	\$16,070.00	\$16,070.00	\$0.00	\$16,070.00	\$16,070.00	
	Replace Roof	1460	\$108,200.00	\$108,200.00	\$0.00	\$108,200.00	\$66,035.00	In Progress
	Repl. Heat Control Valves	1460	\$2,309.62	\$2,309.62	\$0.00	\$2,309.62	\$1,457.85	In Progress
	Repl. Gallery Walk Surface	1460	\$51,846.00	\$51,846.00	\$0.00	\$51,846.00	\$5,096.00	In Progress
	Asbestos Removal	1460	\$15,846.25	\$15,846.25	\$0.00	\$15,846.25	\$13,666.00	In Progress
	Replace Floor Tile	1460	\$11,925.00	\$11,925.00	\$0.00	\$11,925.00	\$11,925.00	Complete
	Bath Repairs	1460	\$4,200.00	\$4,200.00	\$0.00	\$4,200.00	\$4,200.00	Completed
	Repl. Doors & Hardware	1460	\$63,297.21	\$63,297.21	\$0.00	\$63,297.21	\$0.00	In Progress
	SUBTOTAL	1460	\$257,624.08	\$257,624.08	\$0.00	\$257,624.08	\$102,379.85	
Freezer (ADD)	1465.1	\$480.00	\$480.00	\$0.00	\$480.00	\$480.00	Completed	
SUBTOTAL	1465.1	\$480.00	\$480.00	\$0.00	\$480.00	\$480.00		
TOTAL OH15-4c			\$274,174.08	\$274,174.08	\$0.00	\$274,174.08	\$118,929.85	
OH15-5 Henry Long	Replace Roof	1460	\$143,990.00	\$143,990.00	\$0.00	\$143,990.00	\$143,115.00	In Progress
	Entry Doors	1460	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	Exit Signs (LED Type)	1460	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	ADA Hand Dryers	1460	\$2,450.00	\$2,450.00	\$0.00	\$2,450.00	\$2,450.00	Completed
	Asbestos Removal	1460	\$3,060.25	\$3,060.25	\$0.00	\$3,060.25	\$3,060.25	Completed
	SUBTOTAL	1460	\$149,500.25	\$149,500.25	\$0.00	\$149,500.25	\$148,625.25	
	Freezers	1465.1	\$1,177.33	\$1,177.33	\$0.00	\$1,177.33	\$1,177.33	Completed
SUBTOTAL	1465.1	\$1,177.33	\$1,177.33	\$0.00	\$1,177.33	\$1,177.33		
TOTAL OH15-5			\$150,677.58	\$150,677.58	\$0.00	\$150,677.58	\$149,142.83	
OH15-6 Concord	Overlay Parking Lot, Restripe	1450	\$4,875.00	\$4,875.00	\$0.00	\$4,875.00	\$4,875.00	Completed
	SUBTOTAL	1450	\$4,875.00	\$4,875.00	\$0.00	\$4,875.00	\$4,875.00	
TOTAL OH15-6			\$4,875.00	\$4,875.00	\$0.00	\$4,875.00	\$4,875.00	
OH15-7 Freedom	Sanitary Sewer Cleanouts	1450	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	SUBTOTAL	1450	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
	Water Heaters	1460	\$22,875.00	\$22,875.00	\$0.00	\$22,875.00	\$22,875.00	Completed
	Relocate Shutoff Valves	1460	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	Windows (ADD)	1460	\$95,922.00	\$95,922.00	\$0.00	\$95,922.00	\$95,922.00	Completed
	Drop Ceilings in Baths	1460	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	Furnaces	1460	\$27,450.00	\$27,450.00	\$0.00	\$27,450.00	\$27,450.00	Completed
	SUBTOTAL	1460	\$146,247.00	\$146,247.00	\$0.00	\$146,247.00	\$146,247.00	
	Stoves	1465.1	\$985.16	\$985.16	\$0.00	\$985.16	\$985.16	Completed
	SUBTOTAL	1465.1	\$985.16	\$985.16	\$0.00	\$985.16	\$985.16	
TOTAL OH15-7			\$147,232.26	\$147,232.26	\$0.00	\$147,232.26	\$147,232.16	

As Of 12/31/01

Development Number/ Name	General Description of Proposed Work Item	Development Account Number	Estimated Cost			Funds Obligated	Funds Expended	Status of proposed Work
			Original	Revised 3/	Difference 3/			
OH15-8 Midtonia Village	Repl. Outside cleanouts	1450	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	SUBTOTAL	1450	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
	Water Heaters	1460	\$21,000.00	\$21,000.00	\$0.00	\$21,000.00	\$21,000.00	Completed
	Windows	1460	\$54,116.00	\$54,116.00	\$0.00	\$54,116.00	\$54,116.00	Completed
	SUBTOTAL	1460	\$75,116.00	\$75,116.00	\$0.00	\$75,116.00	\$75,116.00	
	Stoves	1465.1	\$892.80	\$892.80	\$0.00	\$892.80	\$892.80	Completed
	SUBTOTAL	1465.1	\$892.80	\$892.80	\$0.00	\$892.80	\$892.80	
TOTAL OH15-8			\$76,008.80	\$76,008.80	\$0.00	\$76,008.80	\$76,008.80	
OH15-10 Hamilton Scattered Sites	Repl. Sanitary Storm Sewers	1450	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	SUBTOTAL	1450	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
	Unit Renovation	1460	\$5,150.00	\$5,150.00	\$0.00	\$5,150.00	\$5,150.00	Completed
	Repl. Iron Drains @ 513 So. Fourth St.	1460	\$2,475.00	\$2,475.00	\$0.00	\$2,475.00	\$2,475.00	Completed
	SUBTOTAL	1460	\$7,625.00	\$7,625.00	\$0.00	\$7,625.00	\$7,625.00	
TOTAL OH15-10			\$7,625.00	\$7,625.00	\$0.00	\$7,625.00	\$7,625.00	
OH15-12 Jackson Bosch	Repl. Windows (Deleted)	1460	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	Repl. GFIC's	1460	\$142.00	\$142.00	\$0.00	\$142.00	\$142.00	Completed
	Replace Furnaces	1460	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	SUBTOTAL	1460	\$142.00	\$142.00	\$0.00	\$142.00	\$142.00	
	Stoves	1465.1	\$305.04	\$305.04	\$0.00	\$305.04	\$305.04	Completed
	SUBTOTAL	1465.1	\$305.04	\$305.04	\$0.00	\$305.04	\$305.04	
TOTAL OH15-12			\$447.04	\$447.04	\$0.00	\$447.04	\$447.04	
OH15-13 Middletown Estates	Install Sanitary Cleanouts	1450	\$27,000.00	\$27,000.00	\$0.00	\$27,000.00	\$0.00	In Progress - AMS, Inc.
	SUBTOTAL	1450	\$27,000.00	\$27,000.00	\$0.00	\$27,000.00	\$0.00	
	Flooring	1460	\$840.88	\$840.88	\$0.00	\$840.88	\$0.00	In Progress
	Secure CG & E Line	1460	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	Install GFIC's	1460	\$142.00	\$142.00	\$0.00	\$142.00	\$142.00	Completed
	ADA Detectors	1460	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	Exterior Painting	1460	\$840.88	\$840.88	\$0.00	\$840.88	\$840.88	Completed
	SUBTOTAL	1460	\$1,823.76	\$1,823.76	\$0.00	\$1,823.76	\$982.88	
	Stoves	1465.1	\$595.20	\$595.20	\$0.00	\$595.20	\$595.20	Completed
	SUBTOTAL	1465.1	\$595.20	\$595.20	\$0.00	\$595.20	\$595.20	
TOTAL OH15-13			\$78,450.00	\$29,418.96	\$0.00	\$29,418.96	\$1,578.08	

Annual Statement/Performance
and Evaluation Report
Part II: Supporting Pages
Comprehensive Grant Program (CGP707)

As Of 12/31/01

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

Performance & Evaluation Report
As Of 12/31/01

Development Number/ Name	General Description of Proposed Work Item	Development Account Number	Estimated Cost			Funds Obligated	Funds Expended	Status of Proposed Work 3/
			Original	Revised 3/	Difference 3/			
OH15-14 Dayton Lane Gardens	Parking Lot	1450	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	SUBTOTAL	1450	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
	Repl. Apt Windows)	1460	\$21,500.00	\$21,500.00	\$0.00	\$21,500.00	\$21,500.00	Completed
	Carpet	1460	\$9,999.00	\$9,999.00	\$0.00	\$9,999.00	\$9,999.00	Completed
	Repl. Vent Motors	1460	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	Repl. Interior Wood Doors	1460	\$39,000.00	\$39,000.00	\$0.00	\$39,000.00	\$0.00	In progress
	H/C Showers	1460	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	Paint Public Areas	1460	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	Repl. Metal Doors	1460	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	Antenna System	1460	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	Paint Apartments	1460	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	Window Film (ADD)	1460	\$3,715.32	\$3,715.32	\$0.00	\$3,715.32	\$3,715.32	Completed
	ADA Hand Dryers	1460	\$4,900.00	\$4,900.00	\$0.00	\$4,900.00	\$4,900.00	Completed
	SUBTOTAL	1460	\$79,114.32	\$79,114.32	\$0.00	\$79,114.32	\$40,114.32	
	Freezer	1465.1	\$630.00	\$630.00	\$0.00	\$630.00	\$630.00	Completed
SUBTOTAL	1465.1	\$630.00	\$630.00	\$0.00	\$630.00	\$630.00		
TOTAL OH15-14			\$79,744.32	\$79,744.32	\$0.00	\$40,744.32	\$40,744.32	
OH15-15 Thornhill	Install GFIC's	1460	\$142.00	\$142.00	\$0.00	\$142.00	\$142.00	Completed
	Repl. Furnaces	1460	\$24,613.24	\$24,613.24	\$0.00	\$24,613.24	\$24,613.24	Completed
	Windows	1460	\$28,690.06	\$28,690.06	\$0.00	\$28,690.06	\$28,690.06	Completed
	SUBTOTAL	1460	\$53,445.30	\$53,445.30	\$0.00	\$53,445.30	\$53,445.30	
	Stoves	1465.1	\$148.80	\$148.80	\$0.00	\$148.80	\$148.80	Completed
	SUBTOTAL	1465.1	\$148.80	\$148.80	\$0.00	\$148.80	\$148.80	
TOTAL OH15-15			\$53,594.10	\$53,594.10	\$0.00	\$53,594.10	\$53,594.10	
OH15-16 Winding Creek	Windows	1460	\$58,455.00	\$58,455.00	\$0.00	\$58,455.00	\$58,455.00	Completed
	Water Heaters	1460	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	Replace Furnaces	1460	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	Replace OH Garage Doors	1460	\$4,250.00	\$4,250.00	\$0.00	\$4,250.00	\$4,250.00	Completed
	Repl. Entry Drsw/Screens	1460	\$110,140.64	\$110,140.64	\$0.00	\$110,140.64	\$110,711.50	Completed
	ADA Closures @ Garages	1460	\$300.00	\$300.00	\$0.00	\$300.00	\$300.00	Completed
	SUBTOTAL	1460	\$173,145.64	\$173,145.64	\$0.00	\$173,145.64	\$173,716.50	
	Stoves	1465.1	\$372.00	\$372.00	\$0.00	\$372.00	\$372.00	Completed
	SUBTOTAL	1465.1	\$372.00	\$372.00	\$0.00	\$372.00	\$372.00	
TOTAL OH15-16			\$173,517.64	\$173,517.64	\$0.00	\$173,517.64	\$139,068.55	

As Of 12/31/01

Development Number/ Name	General Description of Proposed Work Item	Development Account Number	Estimated Cost			Funds Obligated	Funds Expended	Status of Proposed Work 3/
			Original	Revised 3/	Difference 3/			
OH15-17 Petty Plaza	Repl. Trash Rm Door	1460	\$5,587.00	\$5,587.00	\$0.00	\$5,587.00	\$5,587.00	Completed
	Carpet	1460	\$17,624.00	\$17,624.00	\$0.00	\$17,624.00	\$17,624.00	Completed
	Replace Membrane Roof	1460	\$141,501.00	\$141,501.00	\$0.00	\$141,501.00	\$141,501.00	Completed
	Paint Apartments	1460	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	ADA Hand Dryers	1460	\$4,900.00	\$4,900.00	\$0.00	\$4,900.00	\$4,900.00	Completed
	Repl. 2 Exit Doors	1460	\$2,200.00	\$2,200.00	\$0.00	\$2,200.00	\$2,200.00	Completed
	SUBTOTAL	1460	\$171,812.00	\$171,812.00	\$0.00	\$171,812.00	\$171,812.00	
	Freezer	1465.1	\$687.50	\$687.50	\$0.00	\$687.50	\$687.50	Completed
	SUBTOTAL	1465.1	\$687.50	\$687.50	\$0.00	\$687.50	\$687.50	
TOTAL OH15-17			\$172,495.50	\$172,495.50	\$0.00	\$172,495.50	\$170,299.50	
OH15-19 Reuben Doty	Stoves	1465.1	\$10,461.28	\$10,461.28	\$0.00	\$10,461.28	\$10,461.28	Completed
	Refrigerators	1465.1	\$12,950.32	\$12,854.32	(\$96.00)	\$12,854.32	\$12,854.32	Completed
	SUBTOTAL	1465.1	\$23,411.60	\$23,315.60	(\$96.00)	\$23,315.60	\$23,315.60	
TOTAL OH15-19			\$23,411.60	\$23,315.60	(\$96.00)	\$23,315.60	\$23,315.60	
OH15-All Management Improvements	Resident Employment	1408	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	Admin. Staff Training	1408	\$38,502.70	\$38,502.70	\$0.00	\$38,502.70	\$37,764.14	In Progress
	Maint. Staff Development	1408	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	Screening/Orientation	1408	\$23,099.80	\$23,099.80	\$0.00	\$23,099.80	\$23,099.80	Completed
	Security	1408	\$137,579.11	\$137,579.11	\$0.00	\$137,579.11	\$137,579.11	Completed
	SUBTOTAL	1408	\$199,181.61	\$199,181.61	\$0.00	\$199,181.61	\$198,443.05	
OH15-All Administration	Salary-Clerk of Works	1410	\$40,285.80	\$40,285.80	\$0.00	\$40,285.80	\$40,285.80	Completed
	Emp. Benefits-Clerk	1410	\$9,998.84	\$9,998.84	\$0.00	\$9,998.84	\$9,998.84	Completed
	Salary offset-Exec. level	1410	\$86,960.00	\$86,960.00	\$0.00	\$86,960.00	\$86,960.00	Completed
	Emp. Benefit-Exec. level	1410	\$28,986.00	\$28,986.00	\$0.00	\$28,986.00	\$28,986.00	Completed
	Legal Advertisements	1410	\$8,561.34	\$8,561.34	\$0.00	\$8,561.34	\$8,561.34	Completed
	SUBTOTAL	1410	\$174,791.98	\$174,791.98	\$0.00	\$174,791.98	\$174,791.98	

Asof12/31/01

Development Number/ Name	FundsObligatedEndofQuarter			FundsExpendedEndofQuarter			ReasonsForRevisedTargetDates
	Original	Revised	Actual	Original	Revised	Actual	
OH15-1 BamboHarris	3/31/2000	n/a	n/a	n/a	n/a	n/a	NotFunded
OH15-2 RiversideHomes	3/31/2000	n/a	n/a	n/a	n/a	n/a	NotFunded
OH15-3 HenryLong	6/30/2000	9/30/2001	6/30/2000	9/30/02			
OH15-4A TownhomesWest	6/30/2000	9/30/2001	6/30/2000	9/30/02			
OH15-4B TownhomesEast	6/30/2000	n/a	n/a	n/a	n/a	n/a	Deleted
OH15-4C The Townhouse	6/30/2000	9/30/2001	6/30/2000	9/30/02			
OH15-5 RossHunt	6/30/2000	9/30/2001	6/30/2000	9/30/02			

Development Number/ Name	FundsObligatedEndofQuarter			FundsExpendedEndofQuarter			ReasonsForRevisedTargetDates
	Original	Revised	Actual	Original	Revised	Actual	
OH15-6 ConcordGreen	3/31/2000		3/31/2000	9/30/2002	3'31/00	6/30/00	Completed
OH15-7 FreedomCourt	12/31/2000	9/30/2001	9/30/2001	9/30/2002	9/30/01	9/30/01	Completed
OH15-8 MidtoniaVillage	12/31/2000	9/30/2001	9/30/2001	9/30/2002	9/30/01	9/30/01	Completed
OH15-10 Hamilton ScatteredSites	12/31/2000	9/30/2001	9/30/2001	9/30/2002	9/30/01	9/30/01	Completed
Oh15-12 JacksonBosch	12/31/2000	9/30/2001	6/30/2001	9/30/2002	6/30/01	6/30/01	Completed
OH15-13 Middletown Estates	12/31/2000	9/30/2001	9/30/2001	9/30/2002			Inprogress

Development Number/ Name	FundsObligatedEndofQuarter			FundsExpendedEndofQuarter			ReasonsForRevisedTargetDates
	Original	Revised	Actual	Original	Revised	Actual	
OH15-14 DaytonLane Gardens	12/31/2000	12/31/2001	12/31/2001	9/30/2002			Inprogress
OH15-15 Thornhill	12/31/2000	9/30/2001	6/30/2001	9/30/2002	6/30/01	6/30/01	Completed
OH15-16 WindingCreek	12/31/2000	12/31/2001	12/31/2001	9/30/2002			Inprogress
OH15-17 PettyPlaza	9/30/2000	9/30/2001	9/30/2001	9/30/2002	3/31/02	3/31/02	Completed3/31/02
OH15-19 ReubenDoty Estates	9/30/2000	9/30/2001	6/30/2001	9/30/2002		6/30/01	Completed

PHA/IHAN Name BUTLER METROPOLITAN HOUSING AUTHORITY	Comprehensive Grant Program Number OH10P015708	FFY of Grant Approval 1999
--	---	---

Original Annual Statement Reserve For Disasters/Emergencies Revised Annual Statement/Revision Number_3__
 Performance & Evaluation Report As Of 12/31/01

Line No.	Summary by Development Account	Total Estimated Cost			Total Actual Cost (2)
		Original	Revised (1)	Obligated	Expended
1	Total Non-CGPF Funds	\$0.00	\$0.00	\$0.00	\$0.00
2	1406 Operations	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$215,113.33	\$215,113.33	\$215,113.33	\$209,097.03
4	1410 Administration	\$171,660.98	\$171,660.98	\$171,660.98	\$171,660.98
5	1411 Audit	\$0.00	\$0.00	\$0.00	\$0.00
6	1415 Liquidated Damages	\$0.00	\$0.00	\$0.00	\$0.00
7	1430 Fees and Costs	\$92,029.00	\$92,029.00	\$92,029.00	\$82,170.82
8	1440 Site Acquisition	\$0.00	\$0.00	\$0.00	\$0.00
9	1450 Site Improvements	\$227,296.00	\$227,296.00	\$227,296.00	\$191,796.00
10	1460 Dwelling Structures	\$1,485,909.99	\$1,485,909.99	\$1,485,909.99	\$193,184.66
11	1465.1 Dwelling Equipment-Nonexpendable	\$7,000.00	\$7,000.00	\$7,000.00	\$7,000.00
12	1470 Nondwelling Structures	\$6,000.00	\$6,000.00	\$6,000.00	\$0.00
13	1475 Nondwelling Equipment	\$6,770.00	\$6,770.00	\$6,770.00	\$6,770.00
14	1485 Demolition	\$0.00	\$0.00	\$0.00	\$0.00
15	1490 Replacement reserve	\$0.00	\$0.00	\$0.00	\$0.00
16	1492 Moving to Work Demonstration	\$0.00	\$0.00	\$0.00	\$0.00
17	1495.1 Relocation Costs	\$7,056.70	\$7,056.70	\$7,056.70	\$6,351.70
18	1498 Mod Used for Development	\$0.00	\$0.00	\$0.00	\$0.00
19	1502 Contingency	\$0.00	\$0.00		\$0.00
20	Amount of Annual Grant (Sum of lines 2-19)	\$2,218,836.00	\$2,218,836.00		\$868,031.19
21	Amount of line 20 Related to LBP Activities	\$15,219.60	\$15,219.60	\$15,219.60	\$15,219.60
22	Amount of line 20 Related to Section 504 Compliance	\$789.51	\$789.51	\$789.51	\$789.51
23	Amount of line 20 Related to Security	\$135,556.32	\$135,556.32	\$135,556.32	\$135,556.32
24	Amount of line 20 Related to Energy Conservation	\$94,680.00	\$94,680.00	\$94,680.00	\$94,680.00

Signature of Executive Director and Date	Signature of Public Housing Director and Date
---	--

Development Number/ Name	GeneralDescriptionof ProposedWorkItem	Development Account Number	EstimatedCost			Funds Obligated	Funds Expended	StatusofProposedWork3/
			Original	Revised3/	Difference3/			
OH15-1 BamboHarris	SecureVacantUnits(ADD)	1460	\$4,067.10	\$4,067.10	\$0.00	\$4,067.10	\$4,067.10	Completed
	SUBTOTAL	1460	\$4,067.10	\$4,067.10	\$0.00	\$4,067.10	\$4,067.10	
	ReplaceStoves	1465.1	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	DELETED
	ReplaceRefrigerators	1465.1	\$7,000.00	\$7,000.00	\$0.00	\$7,000.00	\$7,000.00	Completed
	SUBTOTAL	1465.1	\$7,000.00	\$7,000.00	\$0.00	\$7,000.00	\$7,000.00	
	Relocation	1495.1	\$7,056.70	\$7,056.70	\$0.00	\$7,056.70	\$6,351.70	Inprogress
	SUBTOTAL	1495.1	\$7,056.70	\$7,056.70	\$0.00	\$7,056.70	\$6,351.70	
	TOTALOH15-1		\$18,123.80	\$18,123.80	\$0.00	\$18,123.80	\$14,703.10	
OH15-2 Riverside Homes	WaterLines (ADD)	1460	\$0.00	\$13,190.89	\$13,190.89	\$13,190.89	\$13,190.89	Completed
	Repl.Wallboard-Termites	1460	\$56,800.00	\$8,459.19	(\$48,340.81)	\$8,459.19	\$8,459.19	Completed
	Windows	1460	\$157,800.00	\$0.00	(\$157,800)	\$0.00	\$0.00	Deleted
	EntryDoors	1460	\$131,224.00	\$0.00	(\$131,224.00)	\$0.00	\$0.00	Deleted
	SUBTOTAL	1460	\$345,824.00	\$21,650.08	(\$324,173.92)	\$21,650.08	\$21,650.08	
TOTALOH15-2		\$345,824.00	\$21,650.08	(\$324,173.92)	\$21,650.08	\$21,650.08		
OH15-3 HenryLong	ReplaceExteriorLights	1450	\$1,500.00	\$0.00	(\$1500.00)	\$0.00	\$0.00	Deleted
	SUBTOTAL	1450	\$1,500.00	\$0.00	(\$1500.00)	\$0.00	\$0.00	
	Dom.WaterHeaters,HoldTanks	1460	\$50,000.00	\$50,000.00	\$0.00	\$5,000.00		
	Thermostats,Apts,PublicAreas	1460	\$12,900.00	\$12,900.00	\$0.00	\$12,900.00	\$12,900.00	Completed
	TVAntennaSystem	1460	\$5,000.00	\$0.00	-\$5,000.00	\$0.00	\$0.00	Deleted
	PublicDoorLocks/Closures	1460	\$3,000.00	\$0.00	(\$3,000.00)	\$0.00	\$0.00	Deleted
	Sec.8EntryDoorSystem	1460	\$1,500.00	\$26,692.46	\$25,192.00	\$26,692.46	\$26,692.46	Completed
	ReplExitSigns	1460	\$5,000.00	\$0.00	\$5,000	\$0.00	\$0.00	Deleted
	FrontEntryDoors(ADD)	1460	\$0.00	\$18,600.00	\$18,600.00	\$18,600.00	\$0.00	Inprogress
	BalconySliders(ADD)	1460	\$0.00	\$78,000.00	\$78,000.00	\$78,000.00	\$0.00	Inprogress
SUBTOTAL	1460	\$77,400.00	\$186,192.46	\$108,792.46	\$186,192.46	\$39,592.46		
TOTALOH15-3		\$78,900.00	\$186,192.46	\$107,292.46	\$186,192.46	\$39,592.46		

Development Number/ Name	General Description of Proposed Work Item	Development Account Number	Estimated Cost			Funds Obligated	Funds Expended	Status of Proposed Work 3/
			Original	Revised 3/	Difference 3/			
OH15-4A Townhomes West	Repair, Stripe, Seal Pkg. Lots	1450	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	A&E in progress
	SUBTOTAL	1450	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
	Washer Boxes	1460	\$21,977.78	\$21,977.78	\$0.00	\$21,977.78	\$1,677.78	In progress
	Water Heaters	1460	\$48,000.00	\$48,000.00	\$0.00	\$48,000.00	\$48,000.00	Completed
	Repr. Gable Ends of Bldgs	1460	\$3,780.00	\$3,780.00	\$0.00	\$3,780.00	\$3,780.00	Completed
	Bath Repairs (ADD)	1460	\$187,422.54	\$187,422.54	\$0.00	\$187,422.54	\$0.00	In progress
	SUBTOTAL	1460	\$261,180.32	\$261,180.32	\$0.00	\$261,180.32	\$53,457.78	
	Canopy Roof @ Head Start	1470	\$6,000.00	\$6,000.00	\$0.00	\$6,000.00	\$0.00	In progress
	Exit Signs @ Head Start	1470	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	Exit Signs @ Head Start	1470	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
SUBTOTAL	1470	\$6,000.00	\$6,000.00	\$0.00	\$6,000.00	\$0.00		
TOTAL OH15-4A			\$267,180.32	\$267,180.32	\$0.00	\$267,180.32	\$53,457.78	
OH15-4B Townhomes East	Parking Lot Repairs	1450	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	SUBTOTAL	1450	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
	Water Heaters	1460	\$26,600.00	\$26,600.00	\$0.00	\$26,600.00	\$26,600.00	Completed
	Washer Hookups	1460	\$21,500.00	\$21,500.00	\$0.00	\$21,500.00	\$10,400.00	In progress
	Repair Gable Ends of Bldgs	1460	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
SUBTOTAL	1460	\$48,100.00	\$48,100.00	\$0.00	\$48,100.00	\$37,000.00		
TOTAL OH15-4B			\$48,100.00	\$48,100.00	\$0.00	\$48,100.00	\$37,000.00	
OH15-4C The Townhouse	Entry Doors	1460	\$60,902.79	\$60,902.79	\$0.00	\$60,902.79	\$0.00	In progress
	Sewer Cleanouts @ Grade	1460	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	SUBTOTAL	1460	\$60,902.79	\$60,902.79	\$0.00	\$60,902.79	\$0.00	
	Refrigerators	1465.1	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	SUBTOTAL	1465.1	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
	Com. Room Appliances	1475	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	SUBTOTAL	1475	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
TOTAL OH15-4C			\$60,902.79	\$60,902.79	\$0.00	\$60,902.79	\$0.00	

Development Number/ Name	GeneralDescriptionof ProposedWorkItem	Development Account Number	EstimatedCost			Funds Obligated	Funds Expended	StatusofProposedWork3/
			Original	Revised3/	Difference3/			
OH15-5 J.RossHunt	AirHandlingEquipment	1460	\$35,000.00	\$35,000.00	\$0.00	\$35,000.00	\$0.00	Inprogress
	PaintBalconies	1460	\$120,000.00	\$120,000.00	\$0.00	\$120,000.00	\$0.00	Inprogress
	PanicHardware	1460	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	Carpet(ADD)	1460	\$810.00	\$810.00	\$0.00	\$810.00	\$810.00	Completed
	SUBTOTAL	1460	\$155,810.00	\$155,810.00	\$0.00	\$155,810.00	\$810.00	
	TOTALOH15-5		\$155,810.00	\$155,810.00	\$0.00	\$155,810.00	\$810.00	
OH15-6 Concord Green	Repl.ConcretePatios	1450	\$6,900.00	\$6,900.00	\$0.00	\$6,900.00	\$6,900.00	Completed
	SUBTOTAL	1450	\$6,900.00	\$6,900.00	\$0.00	\$6,900.00	\$6,900.00	
	Repl.InteriorDoors	1460	\$33,500.00	\$33,500.00	\$0.00	\$33,500.00	\$0.00	
	SUBTOTAL	1460	\$33,500.00	\$33,500.00	\$0.00	\$33,500.00	\$0.00	
	TOTALOH15-6		\$40,400.00	\$40,400.00	\$0.00	\$40,400.00	\$6,900.00	
OH15-7 Freedom Court	Sewers	1450	\$9,000.00	\$9,000.00	\$0.00	\$9,000.00	\$0.00	Inprogress
	ParkingLotRepairs	1450	\$7,700.00	\$7,700.00	\$0.00	\$7,700.00	\$0.00	Inprogress
	SUBTOTAL	1450	\$16,700.00	\$16,700.00	\$0.00	\$16,700.00	\$0.00	
	ReplaceStairs	1460	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	ReplaceShedDoors	1460	\$3,598.75	\$3,598.75	\$0.00	\$3,598.75	\$3,598.75	Completed
	SUBTOTAL	1460	\$3,598.75	\$3,598.75	\$0.00	\$3,598.75	\$3,598.75	
	TOTALOH15-7		\$20,298.75	\$20,298.75	\$0.00	\$20,298.75	\$20,298.75	
OH15-8 Midtonia Village	Repl.Entry/ScreenDoors	1460	\$90,000.00	\$90,000.00	\$0.00	\$90,000.00	\$0.00	Inprogress
	SUBTOTAL	1460	\$90,000.00	\$90,000.00	\$0.00	\$90,000.00	\$0.00	
	TOTALOH15-8		\$90,000.00	\$90,000.00	\$0.00	\$90,000.00	\$0.00	

Development Number/ Name	General Description of Proposed Work Item	Development Account Number	Estimated Cost			Funds Obligated	Funds Expended	Status of Proposed Work 3/
			Original	Revised 3/	Difference 3/			
OH15-10 Hamilton Scattered Sites	Repl. Roof (1 House) (ADD)	1460	\$4,500.00	\$4,500.00	\$0.00	\$4,500.00	\$4,500.00	Completed
	LBP Repairs	1460	\$15,219.60	\$15,219.60	\$0.00	\$15,219.60	\$15,219.60	Completed
	SUBTOTAL	1460	\$19,719.60	\$19,719.60	\$0.00	\$19,719.60	\$19,719.60	
	Relocation Costs	1495.1	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	SUBTOTAL	1495.1	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
	TOTAL OH15-10			\$19,719.60	\$19,719.60	\$0.00	\$19,719.60	\$19,719.60
OH15-12 Jackson Bosch	Parking Lot repairs (3)	1450	\$10,000.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00	Inprogress
	SUBTOTAL	1450	\$10,000.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00	Inprogress
	TOTAL OH15-12		\$10,000.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00	
OH15-13 Middletown Estates	Renovate Units Per List	1460	\$2,735.52	\$2,735.52	\$0.00	\$2,735.52	\$2,735.52	Completed
	Repl. Washer Boxes	1460	\$97,500.00	\$97,500.00	\$0.00	\$97,500.00	\$0.00	Inprogress
	HCFaucets (6)	1460	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Inprogress
	Replace Doors	1460	\$103,000.00	\$103,000.00	\$0.00	\$103,000.00	\$0.00	Inprogress
	SUBTOTAL	1460	\$203,235.52	\$203,235.52	\$0.00	\$203,235.52	\$2,735.52	
	TOTAL OH15-13		\$203,235.52	\$203,235.52	\$0.00	\$203,235.52	\$2,735.52	
OH15-14 Dayton Lane Gardens	Repl. Faucets w/HCType	1460	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	Repl. HVAC 3-Way Valves	1460	\$6,853.72	\$6,853.72	\$0.00	\$6,853.72	\$6,853.72	Completed
	SUBTOTAL	1460	\$6,853.72	\$6,853.72	\$0.00	\$6,853.72	\$6,853.72	
	Smoke Eaters (3) Comm. Rooms	1475	\$6,770.00	\$6,770.00	\$6,770.00	\$6,770.00	\$6,770.00	Completed
	Repl. Blinds - Council Room	1475	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	Comm. Room Kitchen Appliances	1475	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	SUBTOTAL	1475	\$6,770.00	\$6,770.00	\$6,770.00	\$6,770.00	\$6,770.00	
	TOTAL OH15-14		\$13,623.72	\$13,623.72	\$0.00	\$13,623.72	\$13,623.72	

Development Number/ Name	GeneralDescriptionof ProposedWorkItem	Development Account Number	EstimatedCost			Funds Obligated	Funds Expended	StatusofProposedWork3/
			Original	Revised3/	Difference3/			
OH15-15 Thornhill	Windows	1460	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	ReplaceRoofs(ADD)	1460	\$158,000.00	\$158,000.00	\$0.00	\$158,000.00	\$0.00	Inprogress
	SUBTOTAL	1460	\$158,000.00	\$158,000.00	\$0.00	\$158,000.00	\$0.00	
	TOTALOH15-15		\$158,000.00	\$158,000.00	\$0.00	\$158,000.00	\$0.00	
OH15-16 WindingCreek	HouseNumbers	1460	\$1,700.00	\$1,700.00	\$0.00	\$1,700.00	\$1,700.00	Completed
	Windows	1460	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	WasherBoxes	1460	\$87,000.00	\$87,000.00	\$0.00	\$87,000.00	\$0.00	Inprogress
	SUBTOTAL	1460	\$88,700.00	\$88,700.00	\$0.00	\$88,700.00	\$1,700.00	
	TOTALOH15-16		\$88,700.00	\$88,700.00	\$0.00	\$88,700.00	\$1,700.00	
OH15-17 PettyPlaza	Securitylights(Rear)	1450	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	ParkingLot	1450	\$193,696.00	\$193,696.00	\$0.00	\$193,696.00	\$184,896.00	Inprogress
	SUBTOTAL	1450	\$193,696.00	\$193,696.00	\$0.00	\$193,696.00	\$184,896.00	
	DoorAlarms	1460	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	CompactorDoor	1460	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	Windowcovers	1460	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	Thermostats	1460	\$53,210.14	\$53,210.14	\$0.00	\$53,210.14	\$1,210.14	Inprogress
	Carpet	1460	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	BathVanities,Sinks,Drains	1460	\$54,000.00	\$54,000.00	\$0.00	\$54,000.00	\$0.00	Inprogress
	ADADoorHardware	1460	\$789.51	\$789.51	\$0.00	\$789.51	\$789.51	Completed
SUBTOTAL	1460	\$107,999.65	\$107,999.65	\$0.00	\$107,999.65	\$1,999.65		
	TOTALOH15-17		\$301,695.65	\$301,695.65	\$0.00	\$301,695.65	\$186,895.00	

Development Number/ Name	General Description of Proposed Work Item	Development Account Number	Estimated Cost			Funds Obligated	Funds Expended	Status of Proposed Work 3/
			Original	Revised 3/	Difference 3/			
OH15-19 Reuben Doty Estates	Patio Door Screens	1460	\$15,000.00	\$15,000.00	\$0.00	\$15,000.00	\$0.00	In progress
	Entry Door Locks	1460	\$21,400.00	\$21,400.00	\$0.00	\$21,400.00	\$0.00	In progress
	SUBTOTAL	1460	\$36,400.00	\$36,400.00	\$0.00	\$36,400.00	\$0.00	
	TOTAL OH15-19		\$36,400.00	\$36,400.00	\$0.00	\$36,400.00	\$0.00	

Annual Statement/Performance
and Evaluation Report
Part II: Supporting Pages
Comprehensive Grant Program (CGP708)

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

As of December 31, 2001

Development Number/ Name	General Description of Proposed Work Item	Development Account Number	Estimated Cost			Funds Obligated	Funds Expended	Status of Proposed Work 3/
			Original	Revised 3/	Difference 3/			
OH15-ALL Fees & Costs	Consultant-CGPCoordinator	1430	\$59,425.00	\$59,425.00	\$0.00	\$59,425.00	\$53,925.00	Inprogress
	Consultant-Annual Application	1430	\$5,700.00	\$5,700.00	\$0.00	\$5,700.00	\$5,700.00	Completed
	SUBTOTAL	1430	\$65,125.00	\$65,125.00	\$0.00	\$65,125.00	\$59,625.00	
	A&EFees:							
	OH 15-1	1430	\$99.00	\$99.00	\$0.00	\$99.00	\$49.50	Inprogress
	OH 15-2	1430	\$9,650.00	\$9,650.00	\$0.00	\$9,650.00	\$5,716.32	Inprogress
	OH 15-3	1430	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	OH 15-4A	1430	\$4,500.00	\$4,500.00	\$0.00	\$4,500.00	\$4,500.00	Completed
	OH 15-4B	1430	\$3,700.00	\$3,700.00	\$0.00	\$3,700.00	\$3,700.00	Completed
	OH 15-4C	1430	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	OH 15-5	1430	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	OH 15-6	1430	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	OH 15-7	1430	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	OH 15-8	1430	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	OH 15-10	1430	\$2,955.00	\$2,955.00	\$0.00	\$2,955.00	\$2,580.00	Inprogress
	OH 15-13	1430	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	OH 15-14	1430	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	OH 15-15	1430	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	OH 15-16	1430	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	OH 15-17	1430	\$6,000.00	\$6,000.00	\$0.00	\$6,000.00	\$6,000.00	Completed
OH 15-19	1430	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted	
SUBTOTAL	1430	\$26,904.00	\$26,904.00	\$0.00	\$26,904.00	\$22,545.82		
GRANDTOTALS	1430	\$92,029.00	\$92,029.00	\$0.00	\$92,029.00	\$82,170.82		

3/Tobecompletedatendofprogramyear.

Annual Statement/Performance
and Evaluation Report
Part II: Supporting Pages
Comprehensive Grant Program (CGP708)

As of 12/31/01

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

Performance & Evaluation Report
As of December 31, 2001

Development Number/ Name	General Description of Proposed Work Item	Development Account Number	Estimated Cost			Funds Obligated	Funds Expended	Status of Proposed Work 3/
			Original	Revised 3/	Difference 3/			
OH15-All Administration	Security	1408	\$135,556.32	\$135,556.32	\$0.00	\$135,556.32	\$135,556.32	Completed
	Resident Employment/	1408	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	Admin. Staff Training	1408	\$49,557.01	\$49,557.01	\$0.00	\$49,557.01	\$43,540.71	In progress
	Maint. Staff Training	1408	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Deleted
	Screening/Orientation	1408	\$30,000.00	\$30,000.00	\$0.00	\$30,000.00	\$30,000.00	Completed
	SUBTOTAL	1408	\$215,113.33	\$215,113.33	\$0.00	\$215,113.33	\$209,097.03	
	Salary-Clerk of Works	1410	\$39,000.00	\$39,000.00	\$0.00	\$39,000.00	\$39,000.00	Completed
	Emp. Benefits, Clerk	1410	\$10,312.32	\$10,312.32	\$0.00	\$10,312.32	\$10,312.32	Completed
	Salary Offset: Exec. Level	1410	\$81,960.00	\$81,960.00	\$0.00	\$81,960.00	\$81,960.00	Completed
	Exec. Emp. Benefits	1410	\$39,996.00	\$39,996.00	\$0.00	\$39,996.00	\$39,996.00	Completed
	Legal Advertisements	1410	\$392.66	\$392.66	\$0.00	\$392.66	\$392.66	Completed
	SUBTOTAL	1410	\$171,660.98	\$171,660.98	\$0.00	\$171,660.98	\$171,660.98	

Development Number/ Name	FundsObligatedEndofQuarter			FundsExpendedEndofQuarter			ReasonsForRevised TargetDates
	Original	Revised*	Actual*	Original	Revised*	Actual*	
OH15-1 BamboHarris	3/31/2001	6/30/2001	10/26/01	9/30/01	9/30/02		InProgress/SomeRelocationremaining
OH15-2 RiversideHomes	3/31/2001	6/30/2001	3/31/01	9/30/01	12/31/01	3/31/01	Completed
OH15-3 HenryLong	3/31/2001	6/30/2002	10/26/01	9/30/01	9/30/02		InProgress/AMS,Inc,10/26/01.
OH15-4a TownhomesWest	3/31/2001	6/30/2002	10/26/01	9/30/01	9/30/02		InProgress/AMS,Inc,10/26/01.
OH15-4b TownhomesEast	3/31/2001	6/30/2002	10/26/01	9/30/01	9/30/02		InProgress/AMS,Inc,10/26/01.
OH15-4c The Townhouse	3/31/2001	6/30/2002	10/26/01	9/30/01	9/30/02		InProgress/AMS,Inc,10/26/01.
OH15-5 RossHunt	3/31/2001	6/30/2002	10/26/01	9/30/01	9/30/02		InProgress/AMS,Inc,10/26/01.
Oh15-6 ConcordGreen	3/31/2001	9/30/2000	10/26/01	9/30/01	9/30/02		InProgress/AMS,Inc,10/26/01.
OH15-7 FreedomCourt	3/31/2001	6/30/2002	10/26/01	9/30/01	9/30/02		InProgress/AMS,Inc,10/26/01.

Development Number/ Name	FundsObligatedEndofQuarter			FundsExpendedEndofQuarter			ReasonsForRevised TargetDates
	Original	Revised*	Actual*	Original	Revised*	Actual*	
OH15-8 MidtoniaVillage	3/31/2001	6/30/2002	10/26/01	9/30/01	9/30/02		InProgress/AMS,Inc,10/26/01.
OH15-10 Hamilton ScatteredSites	3/31/2001	6/30/2002	2/6/01	9/30/01	3/31/01	3/16/01	Completed
OH15-12 JacksonBosch	n/a	n/a	10/26/01	n/a	9/30/02		InProgress/AMS,Inc,10/26/01.
OH15-13 Middletown Estates	3/31/2001	6/30/2002	10/26/01	9/30/01	9/30/02		InProgress/AMS,Inc,10/26/01.
OH15-14 DaytonLane Gardens	3/31/2001	9/30/2001	9/30/01	9/30/01	12/31/01	9/30/01	Completed
OH15-15 Thornhill	3/31/2001	6/30/2002	10/26/01	9/30/01	9/30/02		InProgress/AMS,Inc,10/26/01.
OH15-16 WindingCreek	3/31/2001	6/30/2002	10/26/01	9/30/01	9/30/02		InProgress/AMS,Inc,10/26/01.

Development Number/ Name	Funds Obligated End of Quarter			Funds Expended End of Quarter			Reasons For Revised Target Dates
	Original	Revised*	Actual*	Original	Revised*	Actual*	
OH15-17 Petty Plaza	3/31/2001	6/30/2002	10/26/01	9/30/01	9/30/02	6/30/02	In Progress/AMS, Inc, 10/26/01.
OH15-19 Reuben Doty Estates	3/31/2001	6/30/2002	10/26/01	9/30/01	9/30/02		In Progress/AMS, Inc, 10/26/01.

HAN Name BUTLER METROPOLITAN HOUSING AUTHORITY	Capital Fund Program Number OH10P01550102	FFY of Grant Approval 2002
--	---	--------------------------------------

Annual Statement Reserve for Disasters/Emergencies Revised Annual Statement Revision No. _____
 Performance and Evaluation Report for Program Year Ending: _____

Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost (2)	
		Original	Revised (1)	Obligated	Expended
1	Total Non CFP Funds		\$0.00		
2	1406 Operations (May not exceed 10% of Line 20)		\$0.00		
3	1408 Management Improvements		\$309,943.00		
4	1410 Administration		\$164,712.00		
5	1411 Audit		\$0.00		
6	1415 Liquidated Damages		\$0.00		
7	1430 Fees and Costs		\$127,000.00		
8	1440 Site Acquisition		\$0.00		
9	1450 Site Improvements		\$0.00		
10	1460 Dwelling Structures		\$1,356,927.00		
11	1465.1 Dwelling Equipment		\$0.00		
12	1470 Nondwelling Structures		\$148,000.00		
13	1475 Nondwelling Equipment		\$100,000.00		
14	1485 Demolition		\$0.00		
15	1490 Replacement Reserve		\$0.00		
16	1492 Moving to Work Demonstration		\$0.00		
17	1495.1 Relocation Costs		\$45,000.00		
18	1498 Mod Used for Development		\$0.00		
19	1502 Contingency (May not exceed 8% of Line 20)		\$112,878.00		
20	Amount of Annual Grant (Sum of lines 2-19)		\$2,364,460.00		
21	Amount of Line 20 Related to LBP Activities		\$0.00		
22	Amount of Line 20 Related to 504 Compliance		\$0.00		
23	Amount of Line 20 Related to Security		\$164,465.00		
24	Amount of Line 20 related to Energy Conservation		\$0.00		

Signature of Executive Director and Date	Signature of Public Housing Director and Date
--	---

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement
 (2) To be completed for the Performance & Evaluation Report

Part III: Implementation Schedule

FFY2002

Capital Fund Program (CFP102)

Development Number/ Name	Funds Obligated End of Quarter			Funds Expended End of Quarter			Reasons For Revised Target Dates
	Original	Revised(1)	Actual(2)	Original	Revised(1)	Actual(2)	
OH15-1 Bambo Harris	3/31/2004			3/31/2005			
OH15-2 Riverside Homes	n/a	n/a	n/a	n/a	n/a	n/a	Not Included in fund request
OH15-3 Henry Long	3/31/2004			3/31/2005			
OH15-4a Townhomes West	3/31/2004			3/31/2005			
OH15-4b Townhomes East	3/31/2004			3/31/2005			
OH15-4c The Townhouse	3/31/2004			3/31/2005			
OH15-5 Ross Hunt	3/31/2004			3/31/2005			
OH15-6 Concord Green	n/a	n/a	n/a	n/a	n/a	n/a	Not Included in fund request

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement

(2) To be completed for the Performance and Evaluation Report

Development Number/ Name	Funds Obligated End of Quarter			Funds Expended End of Quarter			Reasons For Revised Target Dates
	Original	Revised(1)	Actual(2)	Original	Revised(1)	Actual(2)	
OH15-7 Freedom Court	3/31/2004			3/31/2005			
OH15-8 Midtonia Village	3/31/2004			3/31/2005			
OH15-10 Hamilton Scattered Sites	n/a	n/a	n/a	n/a	n/a	n/a	Not Included in fund request
OH15-12 Jackson Bosch	n/a	n/a	n/a	n/a	n/a	n/a	Not Included in fund request
OH15-13 Middletown Estates	3/31/2004			3/31/2005			
OH15-14 Dayton Lane Gardens	3/31/2004			3/31/2005			

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement

(2) To be completed for the Performance and Evaluation Report

Development Number/ Name	Funds Obligated End of Quarter			Funds Expended End of Quarter			Reasons For Revised Target Dates
	Original	Revised(1)	Actual(2)	Original	Revised(1)	Actual(2)	
OH15-15 Thornhill	3/31/2004			3/31/2005			
OH15-16 Winding Creek	3/31/2004			3/31/2005			
OH15-17 Petty Plaza	3/31/2004			3/31/2005			
OH15-19 Reuben Doty Estates	3/31/2004			3/31/2005			Not included in fund request
HA-Wide Management Improvements	a.3/31/2004 b.3/31/2004 c.3/31/2004 d.3/31/2004 e.3/31/2004			3/31/2005 3/31/2005 3/31/2005 3/31/2005 3/31/2005			

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement

(2) To be completed for the Performance and Evaluation Report

Development Number/ Name	General Major	Descriptionof WorkItems	Development Account Number	Quantity	EstimatedCost			Funds Obligated2/	Funds Expended2/	StatusofProposedWork1/	
					Original	Revised1/	Difference1/				
OH15-ALL Management Improvements	Security		1408	n/a	164,465.00						
	Inspectors(REAC)		1408	2	73,907.00						
	AdminStaffTraining		1408	t/b/d	34,571.00						
	Maint.StaffDevelopment		1408	n/a	7,000.00						
	ScreeningOrientation		1408	n/a	30,000.00						
	SUBTOTAL		1408			309,943.00					
OH15-ALL Administration	ClerkofWorksSalary		1410	1	51,506.00						
	EmployeeBenefits-Clerk		1410	1	11,160.00						
	StaffSalaryOffset		1410	n/a	74,460.00						
	EmployeeBenefits		1410	n/a	25,086.00						
	LegalAdvertisements		1410	n/a	2,500.00						
	SUBTOTAL		1410			164,712.00					
OH15-ALL FeesAnd Costs	CGPCoordinator		1430	1	55,000.00						
	A&EFees:	OH15-1	1430	1	19,350.00						
		OH15-2	1430	1	3,750.00						
		OH15-3	1430	1	15,000.00						
		OH15-4a	1430	1	3,000.00						
		OH15-4b	1430	1	2,000.00						
		OH15-4c	1430	1	1,500.00						
		OH15-5	1430	1	4,500.00						
		OH15-7	1430	1	2,500.00						
		OH15-8	1430	1	1,500.00						
		Oh15-13	1430	1	2,500.00						
		OH15-14	1430	1	3,000.00						
		OH15-15	1430	1	3,000.00						
		OH15-16	1430	1	2,400.00						
		OH15-17	1430	1	8,000.00						
	SUBTOTAL		1430			127,000.00					
	OH15-ALL Non-Dwelling Equipment	ComputerSystem		1475	1	40,000.00					
		PhoneSystem/Admin.Bldg		1475	1	30,000.00					
PassengerVan			1475	1	30,000.00						
SUBTOTAL			1475			100,000.00					
OH15-ALL Contingency	Contingency		1502	n/a	112,878.00						
SUBTOTAL		1502			112,878.00						

1.To be completed for the Performance and Evaluation Report or a Revised Annual Statement
 2.To be completed for the Performance and Evaluation Report

Development Number/ Name	General Major	Descriptionof WorkItems	Development Account Number	Quantity	EstimatedCost			Funds Obligated2/	Funds Expended2/	StatusofProposedWork1/
					Original	Revised1/	Difference1/			
OH15-1 Bambo Harris	BoardUpVacantUnits		1460	t/b/d	25,000.00					
	SUBTOTAL		1460		25,000.00					
	RelocationExpenses		1495	t/b/d	45,000.00					
	SUBTOTAL		1495		45,000.00					
		TOTALOH15-1			70,000.00					
OH15-2 Riverside Homes		NONE								
OH15-3 HenryLong Tower	BalconyRepairs,Concrete,Rails,etc		1460	125	193,943.00					
	SUBTOTAL		1460		193,943.00					
		TOTALOH15-3			193,943.00					

Development Number/ Name	General Major	Description of Work Items	Development Account Number	Quantity	Estimated Cost			Funds Obligated2/	Funds Expended2/	Status of Proposed Work1/
					Original	Revised1/	Difference1/			
OH15-4A Townhomes West		Replace Roofs, Gutters, Downspouts & Underlayment	1460	23	91,500.00					
		SUBTOTAL	1460		91,500.00					
		TOTAL OH15-4a			91,500.00					
OH15-4B Townhomes East		Replace Roofs, Gutters, Downspouts & Underlayment	1460	14	56,700.00					
		SUBTOTAL	1460		56,700.00					
		TOTAL OH15-4B			56,700.00					

Development Number/ Name	General Major	Description of Work Items	Development Account Number	Quantity	Estimated Cost			Funds	Funds	Status of Proposed Work 1/
					Original	Revised 1/	Difference 1/	Obligated 2/	Expended 2/	
OH15-4C The Townhouse		Replace Floors (Worse Units)	1460	20	28,000.00					
		SUBTOTAL	1460		28,000.00					
		TOTAL OH15-4C			28,000.00					
OH15-5 Ross Hunt Tower		Repl. Balcony Doors, Frames, and Hardware	1460	125	120,000.00					
		Refurbish Elevators	1460	2	98,097.00					
		SUBTOTAL	1460		218,097.00					
	TOTAL OH15-5			218,097.00						

Development Number/ Name	General Major	Descriptionof WorkItems	Development Account Number	Quantity	EstimatedCost			Funds	Funds	StatusofProposedWork1/
					Original	Revised1/	Difference1/	Obligated2/	Expended2/	
OH15-6 Concord Green		NONE								
OH15-7 Freedom Court	Repl.Kitchencabinets,Tops,Sinks, drains,Faucets,Stops		1460	56	154,700.00					
	SUBTOTAL		1460		154,700.00					
		TOTALOH15-7			154,700.00					
OH15-8 Midtonia Village	ReplaceFurnaces		1460	56	84,000.00					
	SUBTOTAL		1460		84,000.00					
		TOTALOH15-8			84,000.00					
OH15-10 Hamilton Scattered Sites		NONE								
		TOTALOH15-10			-					

Development Number/ Name	General Major	Description of Work Items	Development Account Number	Quantity	Estimated Cost			Funds Obligated2/	Funds Expended2/	Status of Proposed Work1/
					Original	Revised1/	Difference1/			
OH15-12 Jackson Bosch		NONE								
		TOTAL OH15-12				-				
OH15-13 Middletown Estates		Capoff Hose Bibs	1460	all	11,320.00					
		Replace Floors (Worst Units)	1460	5	15,000.00					
		Repl. Steel Bi-Folds, w/wood Sliders, & Bi-Folds	1460	256	64,000.00					
		SUBTOTAL	1460		90,320.00					
		TOTAL OH15-13			90,320.00					
OH15-14 Dayton Lane Gardens		Upgrade Compactor	1460	1	15,000.00					
		Repl. Kitchen Cabinets, Sinks, Tops, Faucets, Light Fixtures, Stops	1460	36	88,680.00					
		SUBTOTAL	1460		103,680.00					
		TOTAL OH15-14			103,680.00					
OH15-15 Thornhill		Replace Interior Doors, Frames & Hardware	1460	95	55,841.00					
		SUBTOTAL	1460		55,841.00					
		TOTAL OH15-15			55,841.00					

Development Number/ Name	General Major	Descriptionof WorkItems	Development Account Number	Quantity	EstimatedCost			Funds Obligated2/	Funds Expended2/	StatusofProposedWork1/
					Original	Revised1/	Difference1/			
OH15-16 WindingCreek		Repl.SteelBi-Folds,w/woodSliders,	1460	200	50,000.00					
		SUBTOTAL	1460		50,000.00					
		TOTALOH15-16			50,000.00					
OH15-17 Petty Plaza		PenthouseRepairs	1460	t/b/d	11,220.00					
		ReplaceBackupGenerator	1460	1	10,000.00					
		Repl.BalconyDoors,Frames& Hardware	1460	98	198,000.00					
		SUBTOTAL	1460		219,220.00					
		Repl.Admin.OfficeRoof	1470	1	148,000.00					
		SUBTOTAL	1470		148,000.00					
		TOTALOH15-17			367,220.00					
OH15-19 Reuben Doty Estates		RepairShedWalls@Serv.Panel	1460	35	50,000.00					
		SUBTOTAL	1460		50,000.00					
		TOTALOH15-19								

HAName: BUTLERMETROPOLITAN HOUSINGAUTHORITY		Locality:(City/County&State) HAMILTON,MIDDLETOWN,BUTLERCOUNTY,OHIO		<input checked="" type="checkbox"/> Original <input type="checkbox"/> Revised		
A.DevelopmentNumber/Name		Work Statement forYear1 FFY:2002	WorkStatement For Year2 FFY:2003	WorkStatement For Year3 FFY:2004	WorkStatement For Year4 FFY:2005	WorkStatement For Year5 FFY:2006
OH15-1,	BamboHarris	See Annual Statement	\$0.00	\$599,557.00	\$0.00	\$0.00
OH15-2,	RiversideHomes		\$0.00	\$397,513.00	\$48,092.00	\$0.00
OH15-3,	HenryLongTower		\$197,000.00	\$0.00	\$17,000.00	\$6,200.00
OH15-4A,	TownhomesWest		\$197,543.00	\$193,142.00	\$260,500.00	\$126,000.00
OH15-4B,	TownhomesEast		\$100,000.00	\$101,400.00	\$159,000.00	\$68,500.00
OH15-4C,	TheTownhouse		\$227,000.00	\$66,949.00	\$21,000.00	\$3,500.00
OH15-5,	RossHuntTower		\$234,499.00	\$0.00	\$572,444.00	\$125,000.00
OH15-6,	ConcordGreen		\$42,000.00	\$0.00	\$0.00	\$0.00
OH15-7,	FreedomCourt		\$274,000.00	\$0.00	\$21,700.00	\$25,000.00
OH15-8,	MidtoniaVillage	\$224,000.00	\$0.00	\$126,000.00	\$112,000.00	
B.PhysicalImprovements SubTotal (SeeNextPage)			\$1,496,042.00	\$1,358,561.00	\$1,225,736.00	\$466,200.00
C.ManagementImprovements			SEE	SEE	SEE	SEE
D.HA-WideNon-Dwelling: Structures HA-WideNon-Dwelling: Equipment						
E.Administration			NEXT	NEXT	NEXT	NEXT
F.Other						
G.ReplacementReserve Contingency			PAGE	PAGE	PAGE	PAGE
H.TotalCFPFunds						
I.TotalNon-CFPFunds						
J.GrandTotal						

HAName: BUTLERMETROPOLITAN HOUSINGAUTHORITY		Locality:(City/County&State) HAMILTON,MIDDLETOWN,BUTLERCOUNTY,OHIO		<input checked="" type="checkbox"/> Original <input type="checkbox"/> Revised	
A.DevelopmentNumber/Name	Work Statement forYear1 FFY:2002	WorkStatement For Year2 FFY:2003	WorkStatement For Year3 FFY:2004	WorkStatement For Year4 FFY:2005	WorkStatement For Year5 FFY:2006
OH15-10, HamiltonScat.Sites	See Annual Statement	\$0.00	\$0.00	\$0.00	\$0.00
OH15-12, JacksonBosch		\$0.00	\$0.00	\$165,000.00	\$140,250.00
OH15-13, MiddletownEstates		\$0.00	\$195,000.00	\$0.00	\$64,000.00
OH15-14, DaytonLaneGardens		\$0.00	\$0.00	\$25,000.00	\$0.00
OH15-15, Thornhill		\$0.00	\$0.00	\$54,000.00	\$125,000.00
OH15-16, WindingCreek		\$200,000.00	\$0.00	\$100,000.00	\$49,000.00
OH1517, PettyPlaza		\$0.00	\$0.00	\$80,169.00	\$110,000.00
OH15-19, ReubenDotyEstates		\$0.00	\$113,000.00	\$0.00	\$25,000.00
B.PhysicalImprovements			\$200,000.00	\$308,000.00	\$424,169.00
Frompriorpage: Subtotal		\$1,496,042.00	\$1,358,561.00	\$1,225,736.00	\$466,200.00
Grand Total		\$1,696,042.00	\$1,666,561.00	\$1,649,905.00	\$979,450.00
C.ManagementImprovements		\$290,372.00	\$290,372.00	\$290,372.00	\$290,372.00
D.HA-WideNon-Dwelling- Structures		\$0.00	\$0.00	\$0.00	\$600,000.00
HA-WideNon-Dwelling- Equipment				\$0.00	\$39,704.00
E.Administration		\$176,726.00	\$176,726.00	\$176,726.00	\$176,726.00
F.Other Fees&Costs Relocation		\$148,000.00	\$148,000.00	\$148,000.00	\$148,000.00
G.ReplacementReserve Contingency		\$0.00 \$117,394.00	\$0.00 \$146,875.00	\$0.00 \$163,531.00	\$0.00 \$194,282.00
H.TotalCFPFunds		\$2,428,534.00	\$2,428,534.00	\$2,428,534.00	\$2,428,534.00
I.TotalNon-CFPFunds		\$0.00	\$0.00	\$0.00	\$0.00
J.GrandTotal		\$2,428,534.00	\$2,428,534.00	\$2,428,534.00	\$2,428,534.00

Work Statement for Year1 FFY:2002	WorkStatementYear2 FFY:2003			WorkStatementYear3 FFY:2004		
	DevelopmentNumber/Name/General DescriptionofMajorWorkCategories	Quantity	Estimated Cost	DevelopmentNumber/Name/General DescriptionofMajorWorkCategories	Quantity	Estimated Cost
SEE ANNUAL STATEMENT	OH15-1,BamboHarris			OH15-1,BamboHarris		
	NONE			SiteWorkandDemolition	t/b/d/	\$599,557.00
				ComprehensiveModernizationw/Hope6	t/b/d/	t/b/d/
				TOTALOH15-1		\$599,557.00
	OH15-2,RiversideHomes			OH15-2,RiversideHomes		
	NONE			SiteWorkandDemolition	t/b/d/	\$397,513.00
				ComprehensiveModernizationw/Hope6	t/b/d/	t/b/d/
				TOTALOH15-2		\$397,513.00
	OH15-3,HenryLongTower			OH15-3,HenryLongTower		
	ReplacePatioDoors	all	\$127,000.00	NONE		
	ReplaceIntercomSystem	1	\$35,000.00			
	InstallAudible/visualNursecalldomelightsoverea.apt entrydoor.	129	\$35,000.00			
	TOTALOH15-3		\$197,000.00			
	OH15-4A,TownhomesWest			OH15-4A,TownhomesWest		
Siteimprovements(streets,walks,sewersLines)	all	\$197,543.00	ReplaceEntry/ScreenDoors&Hardware	98	\$75,242.00	
			ReplaceStairs	98	\$117,000.00	
			ReplaceDrinkingFountainsw/ADAtype@ headstart&maintenance	2	\$900.00	
TOTALOH15-4A		\$197,543.00	TOTALOH15-4A		\$193,142.00	
OH15-4B,TownhomesEast						
Siteimprovements(streets,walks,sewersLines)		\$100,000.00				
TOTALOH15-4A		\$100,000.00				
OH15-4C,TheTownhouse						
ReplaceThru-WallACUnits	82	\$22,000.00				
Repl.Cabinets,Sinks,Drains,Stops,SinkTops,Faucets, LightFixtures	82	\$205,000.00				
TOTALOH15-4C		\$227,000.00				
SubtotalofEstimatedCost			\$721,543.00	SubtotalofEstimatedCost		\$1,190,212.00

Work Statement for Year1 FFY:2002	WorkStatementYear2 FFY:2003			WorkStatementYear3 FFY:2004		
	DevelopmentNumber/Name/General DescriptionofMajorWorkCategories	Quantity	Estimated Cost	DevelopmentNumber/Name/General DescriptionofMajorWorkCategories	Quantity	Estimated Cost
SEE ANNUAL STATEMENT	OH15-5,RossHuntTower			OH15-4B,TownhomesEast		
	CleanSanitaryRisers&lateralsFromMainto Fixture	125	\$32,000.00	ReplaceEntry/ScreenDoors&Hardware	52	\$39,000.00
	ReplaceKitchenCabinets,Tops,Sinks,Faucets,Drains, Stops,Lightfixtures,RangeHoods,etc.	125	\$202,499.00	ReplaceStairs	52	\$62,400.00
	TOTALOH15-5		\$234,499.00	TotalOH15-4B		\$101,400.00
	OH15-6,ConcordGreen			OH15-4C,TheTownhouse		
	ReplaceElectricServicepanels&Breakers	12	\$42,000.00	MasonryRepairstoExteriorWalls	all	\$66,949.00
	TOTALOH15-6		\$42,000.00	TOTALOH15-4C		\$66,949.00
	OH15-7,FreedomCourt			OH15-5,RossHuntTower		
	InstallWasherhookups&Greenboard	61	\$30,000.00	NONE		
	Replacetubs,Surrounds,Toilets,Cabinets,Drains, Stops,SinkTops,Lightfixtures,Faucets,Paint	61	\$244,000.00			
	TOTALOH15-7		\$274,000.00			
	OH15-8,MidtoniaVillage			OH15-6,ConcordGreen		
ReplaceKitchenCabinets,Sinks,Tops,Drains, Stops,Lightfixtures,Faucets,Paint	56	\$224,000.00	NONE			
TOTALOH15-8		\$224,000.00	OH15-7,FreedomCourt			
			NONE			
SubtotalofEstimatedCost			\$774,499.00	SubtotalofEstimatedCost		\$168,349.00

Work Statement for Year1 FFY:2002	WorkStatementYear2 FFY:2003			WorkStatementYear3 FFY:2004		
	DevelopmentNumber/Name/General	Quantity	Estimated Cost	DevelopmentNumber/Name/General	Quantity	Estimated Cost
	DescriptionofMajorWorkCategories			DescriptionofMajorWorkCategories		
SEE ANNUAL STATEMENT	OH15-10,HamiltonScatteredSites			OH15-8,MidtoniaVillage		
	NONE			NONE		
	OH15-12,JacksonBosch			OH15-10,HamiltonScatteredSites		
	NONE			NONE		
				OH15-12,JacksonBosch		
				NONE		
	OH15-13,MiddletownEstates			OH15-13,MiddletownEstates		
	NONE			ReplaceRoofs,Underlayment,Gutters,Downspouts, Installwoodtrim@ceilingline	65 64	\$187,000.00 \$8,000.00
				TOTALOH15-13		\$195,000.00
	OH15-14,DaytonLaneGardens			OH15-14,DaytonLaneGardens		
NONE			NONE			
OH15-15,Thornhill			OH15-15,Thornhill			
NONE			NONE			
	SubtotalofEstimatedCost			SubtotalofEstimatedCost		\$195,000.00

Work Statement for Year1 FFY:2002	WorkStatementYear2 FFY:2003			WorkStatementYear3 FFY:2004		
	DevelopmentNumber/Name/General DescriptionofMajorWorkCategories	Quantity	Estimated Cost	DevelopmentNumber/Name/General DescriptionofMajorWorkCategories	Quantity	Estimated Cost
SEE ANNUAL STATEMENT	OH15-16,WindingCreek ReplaceKitchenCabinets,Sinks,Tops,Drains, Stops,Lightfixtures,Faucets,Paint	40	\$200,000.00	OH15-16,WindingCreek NONE		
	TOTALOH15-16		\$200,000.00			
	OH15-17,PettyPlaza NONE			OH15-17,PettyPlaza NONE		
	OH15-19,ReubenDotyEstates NONE			OH15-19,ReubenDotyEstates ReplaceWaterHeaters ReplaceFurnaces,CleanDuctwork	44 44	\$25,000.00 \$88,000.00
				TOTALOH15-19		\$113,000.00
	SubtotalofEstimatedCost		\$200,000.00	SubtotalofEstimatedCost		\$113,000.00

Work Statement for Year1 FFY:2002	WorkStatementYear4 FFY:2005			WorkStatementYear5 FFY:2006		
	DevelopmentNumber/Name/General DescriptionofMajorWorkCategories	Quantity	Estimated Cost	DevelopmentNumber/Name/General DescriptionofMajorWorkCategories	Quantity	Estimated Cost
SEE ANNUAL STATEMENT	OH15-ALLHAWIDE			OH15-ALLHAWIDE		
	PurchaseofNon-DwellingStructures	1-3	\$300,000.00	PurchaseofNon-DwellingStructures(FINAL)	1-3	\$600,000.00
	Non-DwellingEquipment	t/b/d	\$46,467.00	Non-DwellingEquipment(FINAL)	t/b/d	\$39,704.00
	TOTALOH15-ALL		\$346,467.00	TOTALOH15-ALL		\$639,704.00
	OH15-1,BamboHarris			OH15-1,BamboHarris		
	NONE			NONE		
	OH15-2,RiversideHomes			OH15-2,RiversideHomes		
	Misc.SiteWork(Roadways,walks,SiteLighting, Landscaping)	142	\$48,092.00	NONE		
	TOTALOH15-2		\$48,092.00			
	OH15-3,HenryLongTower			OH15-3,HenryLongTower		
	ReplacePublicAreaBi-Folddoors	all	\$7,000.00	RepairorReplaceTrashChuteDoors	7	\$3,500.00
	Repair,Seal,StripeParkingLots,Drives	2	\$10,000.00	RepairorReplaceRearDoor,Frame,&Hardwareto elec./mechanicalroom	1	\$2,700.00
	TOTALOH15-3		\$17,000.00	TOTALOH15-3		\$6,200.00
	OH15-4A,TownhomesWest			OH15-4A,TownhomesWest		
	Replace1810Boilerw/gasfiredAirFurnace	1	\$7,000.00	ReplaceBreakerBoxesw/100amp	98	\$49,000.00
Replace1810waterheater	1	\$2,500.00	HDsecurityLightBoxes	24	\$12,000.00	
ReplaceInteriorDoors,Frames,andHardware	all	\$251,000.00	ReplaceStoves	98	\$26,000.00	
			ReplaceRefrigerators	98	\$39,000.00	
TOTALOH15-4A		\$260,500.00	TOTALOH15-4A		\$126,000.00	
	SubtotalofEstimatedCost	\$672,059.00	SubtotalofEstimatedCost		\$771,904.00	

Work Statement for Year1 FFY:2002	WorkStatementYear4 FFY:2005			WorkStatementYear5 FFY:2006		
	DevelopmentNumber/Name/General DescriptionofMajorWorkCategories	Quantity	Estimated Cost	DevelopmentNumber/Name/General DescriptionofMajorWorkCategories	Quantity	Estimated Cost
SEE ANNUAL STATEMENT	OH15-4B, Townhomeseast			OH15-4B, Townhomeseast		
	ReplaceInteriordoors, frames, & Hardware	98	\$159,000.00	ReplaceBreakerBoxesw/100amp	52	\$26,000.00
				HDsecurityLightBoxes	15	\$7,500.00
	TOTALOH15-4B		\$159,000.00	ReplaceStoves	52	\$14,000.00
				ReplaceRefrigerators	52	\$21,000.00
	OH15-4C, TheTownhouse			TOTALOH15-4B		\$68,500.00
	ReplaceApt. Toilets	82	\$21,000.00	OH15-4C, TheTownhouse		
				RemoveWaterSoftener	1	\$3,500.00
	TOTALOH15-4C		\$21,000.00	TOTALOH15-4C		\$3,500.00
	OH15-5, RossHuntTower			OH15-5, RossHuntTower		
	ReplaceCompactor	1	\$15,000.00	InstallRangeHoodExhaustFans	125	\$125,000.00
	ReplaceApt. EntryDoors, Closers, & Hardware	125	\$175,000.00			
	ModernizeBathrooms, Complete	125	\$300,000.00	TOTALOH15-5		\$125,000.00
ReplaceThruWallACUnits	125	\$100,000.00				
TOTALOH15-5		\$590,000.00				
OH15-6, ConcordGreen			OH15-6, ConcordGreen			
NONE			NONE			
OH15-7, FreedomCourt			OH15-7, FreedomCourt			
SheathInteriorShedwalls	62	\$21,700.00	VinylStairTreads	50	\$25,000.00	
TOTALOH15-7		\$21,700.00	TOTALOH15-7		\$25,000.00	
	SubtotalofEstimatedCost		\$791,700.00	SubtotalofEstimatedCost		\$222,000.00

Work Statement for Year1 FFY:2002	WorkStatementYear4 FFY:2005			WorkStatementYear5 FFY:2006		
	DevelopmentNumber/Name/General DescriptionofMajorWorkCategories	Quantity	Estimated Cost	DevelopmentNumber/Name/General DescriptionofMajorWorkCategories	Quantity	Estimated Cost
SEE ANNUAL STATEMENT	OH15-8, Midtonia Village ReplaceInteriordoors, Frames&Hardware	504	\$126,000.00	OH15-8, Midtonia Village RelocateElectricPanelstoInteriors	56	\$112,000.00
	TOTALOH15-8		\$126,000.00	TOTALOH15-8		\$112,000.00
	OH15-10, Hamilton Scattered Sites NONE			OH15-10, Hamilton Scattered Sites NONE		
	OH15-12, Jackson Bosch ReplaceEntry/Screendoors, Frames&Hardware	66	\$165,000.00	OH15-12, Jackson Bosch Clean&PaintUnitExteriors, Incl.Laundry/MaintShop	33	\$115,500.00
	TOTALOH15-12		\$165,000.00	TOTALOH15-12 SealBrick	33	\$24,750.00
	OH15-13, Middletown Estates NONE			OH15-13, Middletown Estates RepairShingles, Sheathing, Gutters&Downspouts	64	\$64,000.00
	TOTALOH15-13			TOTALOH15-13		\$64,000.00
	OH15-14, Dayton Lane Gardens ReplaceRoofing, Underlayment, etc.	1	\$25,000.00	OH15-14, Dayton Lane Gardens NONE		
	TOTALOH15-14		\$25,000.00			
	SubtotalofEstimatedCost			\$316,000.00	SubtotalofEstimatedCost	

Work Statement for Year1 FFY:2002	WorkStatementYear4 FFY:2005			WorkStatementYear5 FFY:2006		
	DevelopmentNumber/Name/General DescriptionofMajorWorkCategories	Quantity	Estimated Cost	DevelopmentNumber/Name/General DescriptionofMajorWorkCategories	Quantity	Estimated Cost
SEE ANNUAL STATEMENT	OH15-15,Thornhill			OH15-15,Thornhill		
	ReplaceInteriorDoors,Frames&Hardware	133	\$54,000.00	ReplaceFloortile&Base Remove230Olympus	19 1	\$95,000.00 \$30,000.00
	TOTALOH15-15		\$54,000.00	TOTALOH15-15		\$125,000.00
	OH15-16,WindingCreek			OH15-16,WindingCreek		
	ReplaceInteriorWoodDoors,Frames&Hardware			ReplaceInteriorWoodDoors,Frames&Hardware	390	\$39,000.00
	ReplaceSiteconcreteWalks&Curbs			ReplaceSiteconcreteWalks&Curbs	t/b/d	\$10,000.00
	TOTALOH15-16		\$100,000.00	TOTALOH15-16		\$49,000.00
	ReplaceAsphaltDrives,(asNeeded),andAprons	20	\$100,000.00			
	TOTALOH15-17		\$100,000.00			
	OH15-17,PettyPlaza			OH15-17,PettyPlaza		
	ReplaceChiller	1	\$65,000.00	PaintUnitInteriors	110	\$110,000.00
	ReplaceCompactor	1	\$15,169.00			
TOTALOH15-17		\$80,169.00	TOTALOH15-17		\$110,000.00	
OH15-19,ReubenDotyEstates			OH15-19,ReubenDotyEstates			
NONE			PaintExteriors,MinorRepairs	25	\$25,000.00	
			TOTALOH15-19		\$25,000.00	
	SubtotalofEstimatedCost		SubtotalofEstimatedCost		\$309,000.00	
		\$234,169.00				

BUTLERMETROPOLITANHOUSINGAUTHORITY								(oh015c04)		
LISTOFRESIDENTADVISORYBOARD-2002										
Dr.HenryLongTower 150South"B"St. Hamilton,OH45013										
President	Phyllis	Roberts	150S."B"StreetApt.302	Hamilton	OH	45013	863-6308			
Vice-Pres	Francis	Stockman	150S."B"St.Apt.320	Hamilton	OH	45013	893-0538			
2ndVice-Pres	Betty	Skinner	140S."B"St.Apt.605	Hamilton	OH	45013	894-2384			
Secretary	Diane	Sositko	150S."B"St.Apt.213	Hamilton	OH	45013	893-6883			
Treasurer	Mary	Settle	150S."B"St.Apt.505	Hamilton	OH	45013	894-5472			
DaytonLaneGardens 122N.6thSt. Hamilton,OH45011										
President	Ben	Bristow	122N.6thSt.Apt.203	Hamilton	OH	45011				
Vice-Pres	Roger	Richardson	122N.6thSt.Apt.213	Hamilton	OH	45011	894-1498			
Secretary	Jay	Narcomey	122N.6thSt.Apt.308	Hamilton	OH	45011	863-1374			
Treasurer	Jim	Rogers	122N.6thSt.Apt.211	Hamilton	OH	45011	856-8268			
SergeantofArms	Shirley	Boyd	122N.6thSt.Apt.311	Hamilton	OH	45011	887-7106			
TheTownhouse 600N.VerityPkw. Middletown,OH45042										
President	Charles	Robinson	600N.VerityParkwayApt.405	Middletown	OH	45042	513-422-9292			
Vice-President	Tony	Soloman	600N.VerityParkwayApt.306	Middletown	OH	45042	513-423-0539			
Secretary	Debbie	Creech	600N.VerityParkwayApt.407	Middletown	OH	45042	513-705-0569			
Treasurer	Mark	Taylor	600N.VerityParkwayApt.101	Middletown	OH	45042	513-422-7007			
SergeantofArms	James	King	600N.VerityParkwayApt.404	Middletown	OH	45042	513-422-6712			
J.RossHuntTowers 112S.ClintonSt. Middletown,OH45042										
President	Roy	Tremble	112S.ClintonSt.Apt.619	Middletown	OH	45042	937-420-9609			
VicePresident	Amiel	Collins	112S.ClintonSt.Apt.718	Middletown	OH	45042	513-262-8874			
Secretary	Brenda	Mitchell	112S.ClintonSt.Apt.309	Middletown	OH	45042	513-424-7099			
Treasurer	Betty	Collins	112S.ClintonSt.Apt.718	Middletown	OH	45042	513-262-8874			
SergeantofArms	O.T.	Turner	112S.ClintonSt.Apt.219	Middletown	OH	45042	513-422-2113			
MarkC.PettyPlaza 115KnappDr. Hamilton,OH45013										
President	Joan	Wright	115KnappDr.Apt.301	Hamilton	OH	45013	894-1621			
Vice-President	Fern	Barett	115KnappDr.Apt.610	Hamilton	OH	45013	737-9647			
Secretary	Margie	Keller	115KnappDr.Apt.608	Hamilton	OH	45013	868-9794			
Treasurer	MaryJo	Bartlett	115KnappDr.Apt.314	Hamilton	OH	45013	894-6093			
SergeantofArms	John	Wright	115KnappDr.Apt.301	Hamilton	OH	45013	894-1621			

PUBLIC HEARING, MARCH 14, 2002

The BMHA Consultant, James Avery, conducted the meeting. Other BMHA staff persons in attendance were: Executive Director, Tony Blaine, Executive Secretary, Janet Martin and Resident Relations Coordinator, Robin Bobst. Mr. Avery thanked all for their attendance, and recognized that Ms. Migueline Morel was at the meeting from OH15 -2, Riverside Homes and Ms. Tanya Cabrerawas from OH15 -16, Winding Creek, and both developments without democratically elected Resident Councils. Each participant signed the attendance roster. A copy is included in the body of this application in hard copy only.

An AGENDA of the meeting was handed to each person in attendance. (copy attached in hard copy only). Mr. Avery explained that the meeting would be in two parts. Part I would be amendments (i.e., changes) to the Agency Plan for FFY 2001, which for the Butler Metropolitan Housing Authority, would expire for the Fiscal Year Ending June 30, 2002. Also, he explained that Part II would be concerned with making minor changes to the 5 -Year Action Plan, and adding a new fifth year.

The following amendments to the FFY 2001 Agency plan were set forth for comment:

AMENDMENT TO AGENCY PLAN FOR FFY 2001

1. **Improvements to the BMHA Central Offices**, located at 4110 Hamilton -Middletown Road, Hamilton, OH. The remodeling to include additional offices, as well as improvements to the maintenance and record keeping storage areas. No cost estimates are available at this time.
2. **Purchase two additional buildings for BMHA administration.** One building to be a centrally located office for Maintenance. Second building to be a combination resident Day Care/Health Center, and office for residents services. The BMHA may need to purchase one building and construct the other under turnkey. No cost estimates at this time.
3. **The phone system needs to be replaced** and will be included in the Capital Fund Program budget request, either as a revision to an OPEN Capital Fund budget, or to be included in the funding request for FFY 2002. Estimated cost is about \$30,000.
4. **Need to Hire a Consultant/Architect for OH15 -1, Bambo Harris and OH15 -2, Riverside Homes.** Due to the fact that hazards of lead based paint, asbestos, and termite infestation, would be too costly to correct, there is a need to demolish and replace both developments. For example, the lead problem is in the soil, not only in the building structures. Very costly to correct.

5. **Possible Sale of OH15 -10, Hamilton Scattered Sites** . This may be necessary due to the difficulties of correcting the deficiencies of lead based paint and physical improvements necessary to keep this development viable over a long period of time. We expect to fund some professional services to enable the BMHA to develop a viable Relocation Plan, obtain appraisals of the properties, and pay the upfront expenses to sell the varied properties, that are scattered in somewhat difficult neighborhoods in Hamilton.
6. **The computer system needs to be replaced or updated** . A study is currently in progress, to study the BMHA needs and recommend replacement or update of the current system. There are no cost estimates available at this time.
7. **A big garage is needed that can be used to transport more people.** Like visitors from HUD, residents, and staff gatherings. We intend to include this item in the Capital Fund budget request, either as a revision to an OPEN Capital Fund Program budget or to be included in the funding request for FFY 2002. Estimated cost is about \$30,000.

AMENDMENT TO AGENCY PLAN FOR FFY 2002

The FFY 2002 Annual Statement (Year 1) is being modified to include replacing the roof at the BMHA Central offices at 4110 Hamilton - Middletown Road at an estimated cost of \$148,000.

The major change in the 5 - Year Action Plan is to add a new Year 5. Mr. Avery explained that it is more economical for the BMHA to demolish Bambo Harris and Riverside Homes, rather than attempt physical improvements that will be necessary to make those developments safe.

The long range is to replace those developments with new housing, possibly a mix of market rate and subsidized housing, funded from sources other than the BMHA. The Authority will hire a consultant/architect to develop a feasibility plan for the demolition of Bambo Harris and Riverside Homes, in that order.

Funding in Year 5 will be aimed towards accomplishing physical needs for the remaining BMHA public housing developments, for those work items that were deleted in earlier CGP and CFP programs, because of lack of funds or more pressing priorities.

The balance of Year 5 funds will be targeted (i.e., planned), as seed money for required site improvements and to secure financing from outside sources. Mr. Avery opened the floor for comments, with the following comments received:

[NONE of the attendees addressed the YEAR 5 issues, either negatively or positively.]

1. **Officer Essex Shepherd, representing the Hamilton Police Department** , spoke on fact that HUD has eliminated the Drug Elimination Program (DEP), and this fund was used largely to fund and recover officers, whom made important contributions towards reducing drugs and crime in the developments. Problems range from auto accidents to more serious, like drugs and murders. Heavy workload on law enforcement. He stressed that the police coordinators, like himself and Officer Sandra Efker, of Middletown, would still

be available; but the undercover officers will not be available after the current funding for this purpose has been expended. However, if you become aware of a crime in developing or in progress, do not hesitate; call the police immediately and let them sort it out.

2. **Officer Sandra Efker, representing the Middletown Police Department**, spoke and emphasized that she remains available for the residents, at this time; but, if there is a problem in getting her, the Middletown residents should call the police immediately.
3. **Charles Robinson, President, Resident Council, OH15 -4C, The Townhouse,** spoke. He explained that he is a new resident and was elected to the Resident Council, as their president. He mentioned need for surveillance cameras in the breezeway. He suggested that the BMA considers saving money by getting a surplus BCRTA van to transport large groups. He questioned when the bathtubs would be replaced in his building. He asked when the kitchen sinks were replaced. Mr. Avery responded that the replacement of bathtubs in his building is now under contract; but delayed in getting started due to a change order request from the Contractor. Mr. Avery promised to send him a letter explaining modernization in progress and plans for the future. The discussion developed into a small confrontation in that Mr. Robinson had an nephew living with him. The BMHA lease requirements were explained to him that his nephew must be on the lease and he is in compliance reported to the BMHA leasing department if he is to stay more than 14 days.
4. **Debbie Creech, a resident at OH15 -4C, The Townhouse,** spoke. She suggested the need for cameras in the breezeway. Comments were the cameras were paid from DEP funds, and would no longer be funded from this source (DEP).
5. **Phyllis Roberts and Elizabeth Skinner, Resident Council Officers at OH15 -3, Henry Long,** provided a separate letter to Mr. Avery and then spoke. They felt that ventilation was a major problem in their building. Lot of evidence on this, including black soot on curtain rods and the TV. The dirt is coming from some source. Lot of people sick, lot of plumbing problems. Even backup from other apartments. Both stated that the windows, just installed in their building, were great. They asked about status of lobby furniture. Mr. Avery explained that it is already in an approved budget. Problem with finding new sofas for the lobby that can be cleaned routinely by maintenance.
6. **Ariel Collins, a resident at OH15-5, J. Ross Hunt Tower.** Provided a separate letter from President, Roy Tremble, who was unable to attend. Also, attending from J. Ross Hunt was Betty M. Collins and Brenda Mitchell. Ariel Collins expressed himself very well that he was concerned over losing funding for the undercover officers. Ms. Robin Bobst, Resident Resource Coordinator explained that funds available in DEP FFY 2001 would fund the undercover officers only through next year. There is a need for the blinds in the lobby and community room to be replaced. Need backsplashes for the apartment stoves. The elevators need to be replaced. Concern was the funding in the draft budget was not adequate. The TV antenna need to be checked. Some residents, not subscribers to Cable TV, cannot get good reception, even for local area stations. A complaint was

presented that the stoves in community room kitchen were dangerous and fire department had to be called.

7. **Benjamin Bristow, President, Resident Council, OH15 -14, Dayton Lane Gardens,** spoke. Also, attending from Dayton Lane Gardens was Roger Richardson. It was brought up that there is no microwave in the community room kitchen. Both freezers in the community room kitchen do not work. The intercom system doesn't work very well.
8. **Joan Wright, President, Resident Council, OH15 -17, Petty Plaza,** spoke. She provided a separate letter for inclusion in the CFP application. John Wright and Mary Jo Bartlett assisted her in her discussion and Joan Wright reported a lot of plumbing problems in their building. A lot of toilets that overflow. Not all of the intercoms work very well. There is a box in the lobby that was left by some delivery. Can we please get it removed?

LETTERS FROM THE RESIDENT COUNCILS TO BE INCORPORATED INTO THE CAPITAL FUNDING APPLICATION (See Appendix for the actual letters being sent in hardcopy only)

June 27, 2002

SUMMARY OF RESIDENT CONSULTATION CONCERNING THE RESUBMITTAL OF THE FFY 2002 PUBLIC HOUSING AGENCY PLAN

On June 25, 2002, Ms. Robin Bobst, BMHA Resident Services Coordinator, and Mr. James Avery, consultant, with Avery and Associates met with the BMHA Resident Advisory Board (RAB) members. This body is made up of officers of these several democratically elected Resident Councils. Attendance was documented by sign-in roster (on file in BMHA office), with ten (10) RAB members present and three (3) interested residents from J. Ross Hunt Tower, for a total of thirteen (13).

Each Resident Council President was given a copy of the June 17, 2002 HUD letter that identifies deficiencies in the FFY 2002 electronic submittal to HUD of the Public Housing Agency Plan, and the remedial actions required of the BMHA. Mr. Avery explained the deficiencies identified in the HUD letter and the necessary remedial actions, as follows:

1. The Annual Performance & Evaluation Reports for 12/31/01 were faxed to HUD, rather than including them in the FY 2002 submittal of the Public Housing Annual and Five Year Agency Plan. To correct this deficiency, we will electronically transmit the reports as part of the resubmitted Agency Plan.
2. The BMHA plan to conduct demolition and disposition activities at Bambo Harris (OH 15 - 1) and Riverside Homes (OH 15 - 2). Both activities were listed separately in the FFY 2002 electronic transmittal to HUD, and should have been listed separately. We will correct this deficiency by listing the developments separately in re-submittal to HUD.
3. The BMHA plan to sell Hamilton Scattered Sites (OH 15 - 10), due to environmental hazards that include lead based paint that is too costly to correct. As directed by HUD, the BMHA will include this development in the FFY 2002 re-submittal of the Agency Plan.

COMMENTS FROM THE RAB MEMBERS AND RESIDENTS

The following comments and discussions were made:

1. The RAB members and residents have concerns that the majority portion of the Comp Grant and Capital Fund dollars will be used to fund the demolition and rebuilding of Bambo Harris and Riverside Homes. This seems to be the only real question concerning the Public Housing Agency Plan. Mr. Avery explained that BMHA has hired a reputable consultant in Jan Rubin & Associates to investigate, explore, and recommend to the Housing Authority funding resources for accomplishing the goal. However, there are no plans for the Capital Fund Program dollars for this purpose.

2. PettyPlazamembersinattendancecomplainedabouttheintercomsystem.Mr.Avery explainedthatitisintheCFPFiveYearPlan.TheresidentinApt.#610complainedthat sheisgettingwaterfromaboveandwantstogettheleakfixed.Mr.Averyexplainedthat Mr.LarryCreach,MaintenanceDirector,previouslybroughtthemattertoourattention, identifyingthesourceasthepenthouseontheroofneedingrepairs.Itisincludedinthe AnnualStatementforFFY2002,andwillbehandledassoonasHUDreleasesthefunds.A problemwiththeentrydoors,frontandrear,atPettyPlaza,needsattention.Mr.Avery explainedthatanA&Efirm,CreativeHousingSolutions,Inc.,hasbeenhiredtoinvestigate thesituationandpreparethebiddocumentsstocorrecttheaccessproblem.
3. Therehavebeenmajor physicalimprovementsinJ.RossHuntTower.President,Amiel Collins,Treasurer,BettyCollins,Secretary,BrendaMitchell,andresidentshavemade significantimprovementsinthisdevelopment.Currently,thebalconiesarebeingrepaired. ThejobisstartingtolookgoodandtheresidentshaveaskedthattheBMHAlookcloselyat paintingandbrighteningupthebuildingexterior.Thereisacomplaintaboutthestovesin thecommunityroomkitchen,whichwillbebroughttotheattentionofMr.RanckandMr. Creachtohandle.Thereisaneedfornewverticalblindsinthepublicareas.This hasbeen budgetedandwewilltrytoproceedwiththisprocurement.Thehallwaycarpetlooksbad. Lotofstains.Theycomplainedofpestcontrolproblemsandpoorexterminatorperformance. Wenoticedroachesandotherinsectscrawlingaboutduringourshortvisit.

Sincerely,

JAMES C. AVERY, Consultant

Cc: J. Ranck, L. Creach, R. Bobst