

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

PHA Plans

5 Year Plan for Fiscal Years 2000 - 2004

Annual Plan for Fiscal Year 2000

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

**PHA Plan
Agency Identification**

PHA Name: _HOUSING AUTHORITY OF SAYRE

PHA Number: _OK040

PHA Fiscal Year Beginning: (mm/yyyy) 05 14__2001

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- X
- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- X Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- X Main business office of the PHA
- PHA development management offices

_____ Other (list below)

5-YEAR PLAN
PHA FISCAL YEARS 2000 - 2004
[24 CFR Part 903.5]

A. Mission

State the PHA's mission for serving the needs of low-income, families in the PHA's jurisdiction. (select one of the choices below)

The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.

The PHA's mission is: (state mission here)

B. Goals

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

The goals and objectives listed below are derived from HUD emphasized in recent legislation. PHAs may select any of the following to identify other goals and/or objectives. Whether selecting the following, PHAs ARE STRONGLY ENCOURAGED TO IDENTIFY SUCCESS IN REACHING THEIR OBJECTIVES OVER TIME. (Quantifiable measures would include targets such as: number of units achieved.) PHAs should identify these measures in the spaces to the right of each objective.

PHA Goal: Expand the supply of assisted housing

Objectives:

- Apply for additional rental vouchers:
- Reduce public housing vacancies:
- Leverage private or other public funds to create additional housing opportunities:
- Acquire or build units or developments
- Other (list below)

PHA Goal: Improve the quality of assisted housing

Objectives:

- Improve public housing management: (PHAS score)
- Improve voucher management: (SEMAP score)
- Increase customer satisfaction:
- Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections)
- Renovate or modernize public housing units:
- Demolish or dispose of obsolete public housing:
- Provide replacement public housing:
- Provide replacement vouchers:

_____ Other: (list below)

_____ PHA Goal: Increase assisted housing choices

Objectives:

_____ Provide voucher mobility counseling:

_____ Conduct outreach efforts to potential voucher landlords

_____ Increase voucher payment standards

_____ Implement voucher homeownership program:

_____ Implement public housing or other homeownership programs:

Implement public housing site-based waiting lists:

_____ Convert public housing to vouchers:

_____ Other: (list below)

HUD Strategic Goal: Improve community quality of life and economic vitality

PHA Goal: Provide an improved living environment

Objectives:

Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:

Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:

Implement public housing security improvements:

_____ Designate developments or buildings for particular resident groups (elderly, persons with disabilities)

_____ Other: (list below)

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

Increase the number and percentage of employed persons in assisted families:

_____ Provide or attract supportive services to improve assistance recipients employability:

Provide or attract supportive services to increase independence for the elderly or families with disabilities.

_____ Other: (list below)

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

PHA Goal: Ensure equal opportunity and affirmatively further fair housing

Objectives:

_____ Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:

Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:

Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:

_____ Other: (list below)

Other PHA Goals and Objectives: (list below)

Annual PHA Plan
PHA Fiscal Year 2000
[24 CFR Part 903.7]

Annual Plan Type:

Select which type of Annual Plan the PHA will su

Standard Plan

Streamlined Plan:

- High Performing PHA**
- Small Agency (<250 Public Housing Units)**
- Administering Section 8 Only**

Troubled Agency Plan

Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in th
and discretionary policies the PHA has included i

Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

Table of Contents

Page #

Annual Plan

Executive Summary

i. Table of Contents

Housing Needs

1. Financial Resources
2. Policies on Eligibility, Selection and Admissions
3. Rent Determination Policies
4. Operations and Management Policies
5. Grievance Procedures
6. Capital Improvement Needs
7. Demolition and Disposition
8. Designation of Housing
9. Conversions of Public Housing
10. Homeownership
11. Community Service Programs
12. Crime and Safety

- 13. Pets (Inactive for January 1 PHAs)
- 14. Civil Rights Certifications (included with PHA Plan Certifications)
- 15. Audit
- 16. Asset Management
- 17. Other Information

Attachments

Required Attachments:

- Admissions Policy for Deconcentration
- FY 2000 Capital Fund Program Annual Statement
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)

Optional Attachments:

- PHA Management Organizational Chart
- FY 2000 Capital Fund Program 5 Year Action Plan
- Public Housing Drug Elimination Program (PHDEP) Plan
- Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text)
- Other (List below, providing each attachment name)

Indicate which attachments are provided by selecting (A, B, etc.) in the space to the left of the name of the attachment. Attachments that are not required should be submitted as a SEPARATE file submission from the PHA Plan to the right of the title.

Supporting Documents Available for Review

Indicate which documents are available for public review by checking the Display column in the appropriate rows. All listed documents are program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
X	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions initiatives to affirmatively further fair housing that require the PHA s involvement.	5 Year and Annual Plans
	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair	Annual Plan: Housing Needs

List of Supporting Documents Available for Review

Applicable & On Display	Supporting Document	Applicable Plan Component
	Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	
	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public Housing Deconcentration and Income Mixing Documentation: PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 18. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
	Section 8 rent determination (payment standard) policies check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
	Section 8 informal review and hearing procedures check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant	Annual Plan: Capital Needs

List of Supporting Documents Available for Review

Applicable & On Display	Supporting Document	Applicable Plan Component
	year	
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
X	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
	The most recent Public Housing Drug Elimination Program (PHDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA s response to any findings	Annual Plan: Annual Audit
	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Co... other data available to the PHA, provide a st... completing the following table. In the Overall families that have housing needs. For the remaini... housing needs for each family type, from 1 to 5, Use N/A to indicate that no information is availab

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	2. Size	Loca-tion
Income <= 30% of AMI	NA						
Income >30% but <=50% of AMI	NA						
Income >50% but <80% of AMI	NA						
Elderly	NA						
Families with Disabilities	NA						
Race/Ethnicity	NA						
Race/Ethnicity	NA						
Race/Ethnicity	NA						
Race/Ethnicity	NA						

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s
Indicate year: _____
- U.S. Census data: the Comprehensive Housing Affordability Strategy (CHAS) dataset
- American Housing Survey data
Indicate year: _____
- Other housing market study
Indicate year: _____

_____ Other sources: (list and indicate year of information)

A. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA-wide waiting list administered by the PHA based or sub-jurisdictional public housing waiting list.

Housing Needs of Families on the Waiting List			
Waiting list type: (select one) <input type="checkbox"/> Section 8 tenant-based assistance <input checked="" type="checkbox"/> Public Housing <input type="checkbox"/> Combined Section 8 and Public Housing <input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional) If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	8		
Extremely low income <=30% AMI	8		
Very low income (>30% but <=50% AMI)			
Low income (>50% but <80% AMI)			
Families with children	6		
Elderly families	2		
Families with Disabilities			
Race/ethnicity			

Housing Needs of Families on the Waiting List

Characteristics by Bedroom Size (Public Housing Only)			
1BR	2		
2 BR	3		
3 BR	3		
4 BR			
5 BR			
5+ BR			

Is the waiting list closed (select one)? No Yes

If yes:

B. How long has it been closed (# of months)?

Does the PHA expect to reopen the list in the PHA Plan year? No Yes

Does the PHA permit specific categories of families onto the waiting list, even if

Housing Needs of Families on the Waiting List

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy in its jurisdiction and on the waiting list **IN THE U** choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation

- _____ of mixed - finance housing
- _____ Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- _____ Other: (list below)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- _____ Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- _____ Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- _____ Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- _____ Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- _____ Other: (list below)

B. Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- _____ Seek designation of public housing for the elderly
- _____ Apply for special-purpose vouchers targeted to the elderly, should they become available
- _____ Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs

- _____ Community priorities regarding housing assistance
- _____ Results of consultation with local or state government
- _____ Results of consultation with residents and the Resident Advisory Board
- _____ Results of consultation with advocacy groups
- _____ Other: (list below)

Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated for public housing and tenant-based Section 8 assistance for the fiscal year. Note: the table assumes that Federal public housing funds are expended on eligible purposes; therefore, for all other funds, indicate the use for those funds as one of the following: public housing capital improvements, public housing operating expenses, Section 8 tenant-based assistance, Section 8 support

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2000 grants)	\$37,875.96	
a) Public Housing Operating		
b) Public Housing Capital Fund	\$66,781.00	
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for		

**Financial Resources:
Planned Sources and Uses**

Sources	Planned \$	Planned Uses
f) Public Housing Drug		

**Financial Resources:
Planned Sources and Uses**

Sources	Planned \$	Planned Uses

**Financial Resources:
Planned Sources and Uses**

Sources	Planned \$	Planned Uses
g) Resident Opportunity and		
h) Community Development		
i) HOME		
Other Federal Grants (list below)		

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
2. Prior Year Federal Grants (unobligated funds only) (list below)	FY GRANT 2000 \$37,875.96	
3. Public Housing Dwelling Rental Income		
4. Other income (list below)		
4. Non-federal sources (list below)		
Total resources		

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing under 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

___ When families are within a certain number of being offered a unit: (state number)

___ When families are within a certain time of being offered a unit: (state time)

X Other: (describe)

b. Which non-income (screening) factors does the PHA use to establish eligibility for

admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe)

BACKGROUND CHECK

- c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2)Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists
- Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below)

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year?

2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously- HUD-approved site based waiting list plan)?
If yes, how many lists?

3. Yes No: May families be on more than one list simultaneously
If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- PHA main administrative office
- All PHA development management offices
- Management offices at developments with site-based waiting lists
- At the development to which they would like to apply
- Other (list below)

(3) Assignment

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One
- Two
- Three or More

b. Yes No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

a. Income targeting:

Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
- Overhoused
- Underhoused
- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
- Other: (list below)

a. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If no is selected, skip to subsection **(5) Occupancy**)

1. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a 1 in the space that represents your first priority, a 2 in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use 1 more than once, 2 more than once, etc.

Date and Time

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness

High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA's Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list)

b. How often must residents notify the PHA of changes in family composition?

(select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

(6) Deconcentration and Income Mixing

a. Yes No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b. Yes No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply)

Adoption of site based waiting lists

If selected, list targeted developments below:

Employing waiting list skipping to achieve deconcentration of poverty or income mixing goals at targeted developments

If selected, list targeted developments below:

Employing new admission preferences at targeted developments

If selected, list targeted developments below:

Other (list policies and developments targeted below)

d. Yes No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

Additional affirmative marketing

Actions to improve the marketability of certain developments

Adoption or adjustment of ceiling rents for certain developments

Adoption of rent incentives to encourage deconcentration of poverty and income-mixing

Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

Not applicable: results of analysis did not indicate a need for such efforts

_____ List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

Not applicable: results of analysis did not indicate a need for such efforts

_____ List (any applicable) developments below:

B. Section 8

(1) Eligibility

Exemptions: PHAs that do not administer section 8 assistance program (vouchers, and until certificates).

a. What is the extent of screening conducted by the PHA? (select all that apply)

_____ Criminal or drug-related activity only to the extent required by law or regulation

_____ Criminal and drug-related activity, more extensively than required by law or regulation

_____ More general screening than criminal and drug-related activity (list factors below)

_____ Other (list below)

b. _____ Yes _____ No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

c. _____ Yes _____ No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

d. _____ Yes _____ No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

e. Indicate what kinds of information you share with prospective landlords? (select all that apply)

_____ Criminal or drug-related activity

_____ Other (describe below)

(2) Waiting List Organization

a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)

- None
- Federal public housing
- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)

- PHA main administrative office
- Other (list below)

(3) Search Time

a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

(4) Admissions Preferences

a. Income targeting

Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence

- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a 1 in the space that represents your first priority, a 2 in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use 1 more than once, 2 more than once, etc.

Date and Time

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs

- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for residents who live and/or work in the jurisdiction (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below)

a. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
- Other (list below)

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

(1) Income Based Rent Policies

a. Use of discretionary policies: (select one)

The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
 \$1-\$25
 \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

a. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the

Exemptions: PHAs that do not administer public housing are exempt from this question.
4A.

Describe the PHA's income based rent setting policies that are discretionary (that is, not required by statute or regulation) in the appropriate spaces below.

PHA plan to employ (select all that apply)

For the earned income of a previously unemployed household member

For increases in earned income

Fixed amount (other than general rent-setting policy)

If yes, state amount/s and circumstances below:

Fixed percentage (other than general rent-setting policy)

If yes, state percentage/s and circumstances below:

For household heads

For other family members

For transportation expenses

For the non-reimbursed medical expenses of non-disabled or non-elderly families

Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income)
(select one)

Yes for all developments

Yes but only for some developments

No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

For all developments

For all general occupancy developments (not elderly or disabled or elderly only)

For specified general occupancy developments

For certain parts of developments; e.g., the high-rise portion

For certain size units; e.g., larger bedroom sizes

Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

Market comparability study

Fair market rents (FMR)

- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The rental value of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)
 - Never
 - At family option
 - Any time the family experiences an income increase
 - Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold) _____
 - Other (list below)

WHEN THERE IS A CHANGE IN INCOME.

- g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)
 - The section 8 rent reasonableness study of comparable housing
 - Survey of rents listed in local newspaper
 - Survey of similar unassisted units in the neighborhood
 - Other (list/describe below)

B. Section 8 Tenant-Based Assistance

(1) Payment Standards

Exemptions: PHAs that do not administer Section 8 sub-component 4B. **Unless otherwise specified, based section 8 assistance program (voucher)**

Describe the voucher payment standards and policies

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

- _____ \$0
- _____ \$1-\$25
- _____ \$26-\$50

b. ____ Yes ____ No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

5. Operations and Management

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performance section. Section 8 only PHAs must complete part

A. PHA Management Structure

(select one)

Describe the PHA's management structure and org

- _____ An organization chart showing the PHA's management structure and organization is attached.
- _____ A brief description of the management structure and organization of the PHA follows:

B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families the upcoming fiscal year, and expected turnover in each. (Use NA to indicate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing		
Section 8 Vouchers		
Section 8 Certificates		
Section 8 Mod Rehab		
Special Purpose Section 8 Certificates/Vouchers (list individually)		
Public Housing Drug Elimination Program (PHDEP)		
Other Federal Programs(list individually)		

C.

Management and Maintenance Policies

List the PHA's public housing management handbooks that contain the Agency's rules, standards, and procedures for the management of public housing, including a description of the process for the eradication of pest infestation (which includes control and management).

6.

**PH
A
Gri
eva
nce
Pro
ced
ure
s**

[24
CFR
Part
903.
7 9
(f)]

Exemptions from component 6: High performi
Section 8-Only PHAs are exempt from sub-comp

A.

**Public
Housing**

1.

Ye
s

No:
Has
the
PH
A
esta
blis
hed
any
writ
ten
grie
vanc
e

proc
edur
es in
addi
tion
to
fede
ral
requ
irem
ents
foun
d at
24
CF
R
Part
966,
Sub
part
B,
for
resi
dent
s of
publ
ic
hou
sing
?

If
yes,
list
addi
tion
s to
fede
ral
requ
irem
ents
belo
w:

2.
Whi
ch
PH
A

office
should
residents
or
applicants
to
public
housing
contact
to
initiate
the
PH
A
grievance
process?
(select
all
that
apply)

—
—
PH
A
main

adm
inist
rativ
e
offic
e

—
—

PH
A
deve
lop
men
t
man
age
men
t
offic
es

—
—

Oth
er
(list
belo
w)

**B.
Section
8
Ten-
ant-
Bas-
ed
Assi-
stan-
ce**

1.

Ye
s

No:
Has
the
PH
A
esta
blis
hed
info
rma
l
revi
ew
proc
edur
es
for
appl
ican
ts to
the
Sect
ion
8
tena
nt-
base
d
assi
stan
ce
prog
ram
and
info
rma
l
hear

ing
proc
edur
es
for
fami
lies
assi
sted
by
the
Sect
ion
8
tena
nt-
base
d
assi
stan
ce
prog
ram
in
addi
tion
to
fede
ral
requ
irem
ents
foun
d at
24
CF
R
982
?

If
yes,
list
addi
tion
s to
fede
ral
requ
irem
ents
belo
w:

2.
Whi
ch
PH
A
offic
e
sho
uld
appl
ican
ts or
assi
sted
fami
lies
cont
act
to
initi
ate
the
info
rmal
revi
ew
and
info
rmal
hear
ing
proc
esse
s?
(sele
ct
all

that
appl
y)

—
—

PH
A
mai
n
adm
inist
rativ
e
offic
e

—
—

Oth
er
(list
belo
w)

**Z
Ca
pit
al
Im
pro
ve
me
nt
Nee**

ds

[24
CFR
Part
903.
7 9
(g)]

Exemptions from Component 7: Section 8 only PHAs that are exempt from Component 7 may skip to Component 8.

A. Capital

Exemptions from sub-component 7A: PHAs that are exempt from sub-component 7A may skip to component 7B. All other PHAs must complete component 7A.

Using parts I, II, and III of the Annual Statement of Activities, PHAs must describe the activities the PHA is proposing for the upcoming year and the estimated cost of its public housing developments. This statement must be prepared using the Statement tables provided in the table library at the end of this section. As an option, by completing and attaching a properly up-

 X
—

The
Cap
ital
Fun
d
Prog
ram
Ann
ual
Stat
eme

nt is
prov
ided
belo
w:
(if
sele
cted
,
cop
y
the
CFP
Ann
ual
Stat
eme
nt
fro
m
the
Tabl
e
Libr
ary
and
inse
rt
here
)

(2)

**Opt
iona
L5-
Yea
r
Acti
on
Pla
n**

Agencies are encouraged to include a 5-Year Action Plan. The Action Plan can be completed by using the 5 Year Action Plan PHA Plan template **OR** by completing and attaching

b.
If
yes
to
ques
tion
a,
sele
ct
one:

—
—
The
Cap
ital
Fun

d
Prog
ram
5-
Yea
r
Acti
on
Plan
is
prov
ided
as
an
attac
hme
nt to
the
PH
A
Plan
at
Atta
chm
ent
(stat
e
nam
e

-
or-

—
—
The
Cap
ital
Fun
d
Prog
ram
5-
Yea
r
Acti
on
Plan
is
prov
ided
belo
w:
(if
sele
cted
,
cop
y
the
CFP
opti
onal

5
Year
Action
Plan
from
the
Table
Library
and
insert
here
)

**B.
HO
PE
VI
and
Public
Housing**

Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs HOPE VI and/or public housing development or Program Annual Statement.

time
s as
nece
ssar
y)

b)
Stat
us
of
HO
PE
VI
revit
aliz
atio
n
gran
t
(co
mpl
ete
one
set
of
ques
tion
s for
each
gran
t)

1.
Dev
elop
men
t
nam
e:

2.
Dev
elop
men
t
(pro
ject)
num

ber:

3.
Stat
us
of
gran
t:
(sele
ct
the
state
men
t
that
best
desc
ribe
s the
curr
ent
stat
us)

—
—
Rev
itali
zati
on
Plan
und
er
deve
lop
men
t

—
—
Rev
itali
zati
on
Plan
sub
mitt

ed,
pen
ding
appr
oval

—
—
Rev
itali
zati
on
Plan
appr
ove
d

—
—
Acti
vitie
s
purs
uant
to
an
appr
ove
d
Rev
itali
zati
on
Plan
und
erw
ay

Yes
 No

No:
c)

Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?

If
yes,
list
deve
lop
men
t
nam
e/s
belo
w:

Ye
s
 X
 No:
d)
Will
the
PH
A
be

engaging in any mixed-finance development activities for public housing in the Plan year ?

If yes, list development

men
ts or
acti
vities
s
below:
w:

_Ye
s

_No:
e)
Will
the
PH
A

be
con
duct
ing
any
othe
r
publ
ic
hou
sing
deve
lop
men
t or
repl
ace
men
t
acti
vitie
s
not
disc
usse
d in
the
Cap
ital
Fun
d
Prog
ram
Ann
ual
Stat
eme
nt?

If
yes,
list
deve
lop
men
ts or
acti
vitie
s
belo
w:

8.

Demolition and Disposition

[24
CFR
Part
903.
7 9
(h)]

Applicability of component 8: Section 8 only PH

1.

 Ye
s
 X
 No:

**Doe
s
the
PH
A
plan
to
con
duc
t
any
dem
oliti
on
or
disp
ositi
on
acti
vitie
s
(pu
rsu
ant
to
secti
on
18
of
the
U.S.
Hou
sing
Act
of
193
7
(42
U.S.
C.
143
7p))
in**

**the
pla
n
Fisc
al
Yea
r?
(If
No
,
skip
to
com
pon
ent
9; if
yes
,
com
plet
e
one
acti
vity
desc
ript
ion
for
eac
h
dev
elop
men
t.)**

**2.
Acti
vity
Des
crip
tion**

**Ye
s**

No:

**Has
the
PH**

**A
pro
vide
d
the
acti
vitie
s
desc
ript
ion
info
rma
tion
in
the
opti
onal
Publ
ic
Hou
sing
Ass
et
Man
age
men
t
Tabl
e?
(If
yes
,
skip
to
com
pon
ent
9.
If
No
,
com**

plet
e
the
Acti
vity
Des
cript
ion
tabl
e
belo
w.)

Demolition/Disposition Activity Description
1a. Development name: 1b. Development (project) number:
2. Activity type: <input type="checkbox"/> Demolition <input type="checkbox"/> Disposition
3. Application status (select one) <input type="checkbox"/> Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date application approved, submitted, or planned for submission: (DD/MM/YY)
5. Number of units affected: Coverage of action (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: b. Projected end date of activity:

2.

Designation of Public Housing for Occupancy by Elderly Families or Families with

**h
Dis
abi
liti
es
or
Eld
erl
y
Fa
mil
ies
an
d
Fa
mil
ies
wit
h
Dis
abi
liti
es**

[24
CFR
Part
903.
79
(i)]

Exemptions from Component 9; Section 8 only P

L
Ye
s
X
No:

Has
the
PH
Δ
desi
gna
ted
or
app
lied
for
app
rov
al to
desi
gna
te
or
doe
s
the

**PH
A
pla
n to
app
ly to
desi
gna
te
any
pub
lic
hou
sing
for
occ
upa
ncy
only
by
the
elde
rly
fam
ilies
or
only
by
fam
ilies
wit
h
disa
bilit
ies,
or
by
elde
rly
fam
ilies
and
fam**

**ilies
wit
h
disa
bilit
ies
or
will
app
ly
for
desi
gna
tion
for
occ
upa
ncy
by
only
elde
rly
fam
ilies
or
only
fam
ilies
wit
h
disa
bilit
ies,
or
by
elde
rly
fam
ilies
and
fam
ilies
wit**

**h
disa
bilit
ies
as
pro
vide
d by
secti
on 7
of
the
U.S.
Hou
sing
Act
of
193
7
(42
U.S.
C.
143
7e)
in
the
upc
omi
ng
fisc
al
year
2
(If
_No
→
skip
to
com
pon
ent
10.
If**

yes
→
**com
plet
e
one
acti
vity
desc
ript
ion
for
eac
h
dev
elop
men
t,
unle
ss
the
PH
A is
eligi
ble
to
com
plet
e a
stre
amli
ned
sub
miss
ion;
PH
As
com
plet
ing
stre
amli
ned**

**sub
miss
ions
may
skip
to
com
pon
ent
10.)**

2.
Acti
vity
Des
cript
ion

==
_Ye
s

==
_No:

Has
the
PH

A
prov
ided
all
requ
ired
acti
vity
desc
ripti
on
info
rmat
ion
for
this
com
pon
ent
in
the
**opti
onal**
Publ
ic
Hou
sing
Ass
et
Man
age
men
t
Tabl
e? If
_yes
→
skip
to
com
pon
ent
10.

If
 No
 →
 complete
 the
 Activity
 Description
 table
 below.

Designation of Public Housing Activity Description
1a. Development name: 1b. Development (project) number:
2. Designation type: <input type="checkbox"/> Occupancy by only the elderly <input type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities
3. Application status (select one) <input type="checkbox"/> Approved; included in the PHA's Designation Plan <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date this designation approved, submitted, or planned for submission: (DD/MM/YY)
5. If approved, will this designation constitute a (select one) <input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan?
1. Number of units affected: 7. Coverage of action (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

10.
Co
nve
rsi
on
of
Pu
blic
Ho
usi
ng
to
Te
na

**nt-
Bas
ed
Ass
ista
nce**

[24
CFR
Part
903.
7.9
(i)]

Exemptions from Component 10; Section 8 only

**A.
Ass
ess
men
ts of
Rea
son
able
Rev
itali
zati
on
Pur
sua
nt
to
secti**

**on
202
of
the
HU
D
FY
199
6
HU
D
App
rop
riati
ons
Act**

1.
_Ye
s
X

No:

Have any of the PHAs developments or portions of developments been identified by HUD or the PHAs covered under section 202 of the HUD D FY

199
6
HU
D
App
ropr
iatio
ns
Act
? (If
No
,
skip
to
com
pon
ent
11;
if
yes
,
com
plet
e
one
acti
vity
desc
ripti
on
for
each
iden
tifie
d
deve
lop
men
t,
unle
ss
eligi
ble

to
com
plet
e a
strea
mlin
ed
sub
miss
ion.
PH
As
com
pleti
ng
strea
mlin
ed
sub
miss
ions
may
skip
to
com
pon
ent
11.)

2.
Acti
vity
Des
cript
ion

_Ye
s

_No:

Has
the
PH
A
prov
ided
all
requ
ired
acti
vity
desc
ripti
on
info
rmat
ion
for
this
com
pon
ent
in
the
**opti
onal**
Publ
ic

Housing Asset Management Table? If yes skip to component 11. If No complete the Activity Description table below.

Conversion of Public Housing Activity Description
1a. Development name:
1b. Development (project) number:
2. What is the status of the required assessment?
<input type="checkbox"/> Assessment underway
<input type="checkbox"/> Assessment results submitted to HUD

Assessment results approved by HUD (if marked, proceed to next question)
 Other (explain below)

3. Yes No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)

4. Status of Conversion Plan (select the statement that best describes the current

- Conversion Plan in development
- Conversion Plan submitted to HUD on: (DD/MM/YYYY)
- Conversion Plan approved by HUD on: (DD/MM/YYYY)
- Activities pursuant to HUD-approved Conversion Plan underway

5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)

Units addressed in a pending or approved demolition application (date

____ Units addressed in a pending or approved HOPE VI demolition application

Units addressed in a pending or approved HOPE VI Revitalization Plan (date

- ___ Requirements no longer applicable: vacancy rates are less than 10 percent
- ___ Requirements no longer applicable: site now has less than 300 units
- ___ Other: (describe below)

B. Reserved for Conversions pursuant to Section 1937



11.
Home
ownership
Programs
Administered
by the
PHDA

[24
CFR
Part
903.
79
(k)]

A.

**Pub
lic
Hou
sing**

Exemptions from Component 11A: Section 8 onl

1.

Yes

No

Yes

No:

Does the PHA administrator own any home ownership program administered by the PHA and

er
an
appr
ove
d
secti
on
5(h)
hom
eow
ners
hip
prog
ram
(42
U.S.
C.
143
7c(h
)),
or
an
appr
ove
d
HO
PE I
prog
ram
(42
U.S.
C.
143
7aaa
) or
has
the
PH
A
appl
ied
or
plan

to
appl
y to
adm
inist
er
any
hom
eow
ners
hip
prog
ram
s
und
er
secti
on
5(h)
, the
HO
PE I
prog
ram,
or
secti
on
32
of
the
U.S.
Hou
sing
Act
of
193
7
(42
U.S.
C.
143
7z-
4).

(If
No
,
skip
to
com
pon
ent
11B
; if
yes
,
com
plet
e
one
acti
vity
desc
ripti
on
for
each
appl
icab
le
prog
ram/
plan
,
unle
ss
eligi
ble
to
com
plet
e a
strea
mlin
ed
sub
miss

ion
due
to
small
PH
A or
high
h
performing
PH
A
stat
us.
PH
As
completing
streamlined
submissions
may skip
to
component
11B
)

2.
Acti
vity
Des
cript
ion

—
_Ye
s

—
_No:

Has
the
PH
A
prov
ided
all
requ
ired
acti
vity
desc
ripti

on
info
rmat
ion
for
this
com
pon
ent
in
the
the
**opti
onal**
Publ
ic
Hou
sing
Ass
et
Man
age
men
t
Tabl
e?
(If
yes
,
skip
to
com
pon
ent
12.
If
No
,
com
plet
e
the
Acti
vity

Des
cript
ion
tabl
e
belo
w.)

Public Housing Homeownership Activity Description (Complete one for each development affected)
1a. Development name: 1b. Development (project) number:
2. Federal Program authority: <input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one) <input type="checkbox"/> Approved; included in the PHA's Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)
5. Number of units affected: 6. Coverage of action: (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

**B.
Sec
tio
n 8
Te
na
nt
Bas
ed
Ass
ista
nce**

1.

Ye
s

No:

Does the
PH
A
plan
to
adm
inist

er a
Sect
ion
8
Ho
meo
wne
rshi
p
prog
ram
purs
uant
to
Sect
ion
8(y)
of
the
U.S.
H.A
. of
193
7, as
impl
eme
nted
by
24
CF
R
part
982
? (If
No
,
skip
to
com
pon
ent
12;
if

yes
,
desc
ribe
each
prog
ram
usin
g
the
tabl
e
belo
w
(cop
y
and
com
plet
e
ques
tion
s for
each
prog
ram
iden
tifie
d),
unle
ss
the
PH
A is
eligi
ble
to
com
plet
e a
strea
mlin
ed

sub
miss
ion
due
to
high
perf
orm
er
stat
us.

**Hig
h
perf
orm
ing
PH
As
may
skip
to
com
pon
ent
12.)**

2.
Prog
ram
Des
cript
ion:

a.
Size
of
Prog
ram

_Ye
s

No:

Will
the
PH
A
limi
t the
num
ber
of
fami
lies
parti
cipa
ting
in
the
secti
on 8
hom
eow
ners
hip
opti
on?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

—
—
25
or
few
er
parti
cipa
nts

—
—
26 -
50
parti
cipa
nts

—
—
51
to
100
parti
cipa
nts

—
—
mor
e
than
100
parti
cipa
nts

b.
PH
A-
esta
blis
hed
eligi
bilit
y
crite
ria

_Ye
s

_No
:
Will
the

PH
A s
prog
ram
have
eligi
bilit
y
crite
ria
for
parti
cipa
tion
in
its
Sect
ion
8
Ho
meo
wne
rshi
p
Opti
on
prog
ram
in
addi
tion
to
HU
D
crite
ria?

If
yes,
list
crite
ria
belo
w:



12.
PH
Δ
Co
m

**mu
nit
y
Ser
vic
e
an
d
Sel
f-
suf
fici
enc
y
Pro
gra
ms**

[24
CFR
Part
903.
7 9
(1)]

Exemptions from Component 12: High performance component. Section 8-Only PHAs are not required.

L
Coo
pera
tive
agre
eme
nts:

==
Ye
s
==

=
No:
Has
the
PH
A
has
ente
red
into
a
coo
pera
tive
agre
eme
nt
with
the
TA
NE
Age
ncy,
to
shar
e
info
rmat
ion

and/
or
target
supportive
services
(as
contemplated
by
section
12(d)
(7)
of
the
Housing
Act
of
1937)?

If
yes,

wha
t
was
the
date
that
agre
eme
nt
was
sign
ed?
DD/
MM
/YY

2.
Oth
er
coor
dina
tion
effo
rts
bet
wee
n
the
PH
A

and
TA
NF
agen
cy
(sele
ct
all
that
appl
y)

—
—

Clie
nt
refer
rals

—
—

Information sharing regarding mutual clients (for rent determinations and otherwise)

—
—

Coordinate the provision of

spec
ific
soci
al
and
self-
suffi
cien
cy
serv
ices
and
prog
ram
s to
eligi
ble
fami
lies

—
—

Join
tly
adm
inist
er
prog
ram
s

—
—

Part
ner
to
adm

inist
er a
HU
D
Wel
fare-
to-
Wor
k
vou
cher
prog
ram

—
—
Join
t
adm
inist
ratio
n of
othe
r
dem
onst
ratio
n
prog
ram

—
—
Other
(des
crib
e)

**B.
Ser
vice
s
and
pro
gra
ms
offe
red
to
resi
den
ts
and
part
icip
ants**

(1)
Gen
eral

a.
Self
-
Suff
icie
ncy
Poli
cies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families

in
the
foll
owi
ng
area
s?
(sele
ct
all
that
appl
y)

—
—
Publ
ic
hou
sing
rent
dete
rmi
nati
on
poli
cies

—
—
Publ
ic
hou
sing
adm
issio
ns
poli
cies

—
—
Sect
ion
8
adm
issio
ns
poli
cies

—
—
Pref
eren
ce
in
adm
issio
n to
secti
on 8
for
cert
ain
publ
ic
hou
sing
fami
lies

—
—
Pref
eren
ces
for
fami
lies
wor
king
or
enga
ging
in
train
ing
or
educ
atio
n
prog
ram
s for
non-
hou
sing
prog
ram
s
oper
ated
or
coor
dina
ted
by
the
PH
A

—
—

Pref
eren
ce/el
igibi
lity
for
publ
ic
hou
sing
hom
eow
ners
hip
opti
on
parti
cipa
tion

—
—
Preference/eligibility for section 8 homeownership option participation

—
—
Other policies (list below)

w)

b.
Eco
nom
ic
and
Soci
al
self-
suffi
cien
cy
prog
ram
s

_Ye
s

_No:
Doe
s the
PH
A
coor
dina
te,
pro
mot
e or
prov
ide
any
prog
ram
s to
enha
nce
the
econ
omi
c
and
soci
al
self-
suffi
cien
cy
of
resi

dent
s?
(If
yes
,
com
plet
e
the
foll
owi
ng
tabl
e; if
no

skip
to
sub-
com
pon
ent
2,
Fam
ily
Self
Suff
icie
ncy
Prog
ram
s.
The
posi
tion
of
the
tabl
e
may
be
alter
ed

**(2)
Family
Self
Sufficiency
program/s**

a. Participation Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2000 Estimate)	Actual Number of Participants (As of: DD/MM/YY)
Public Housing		
Section 8		

b.

Ye
s

No:

If
the
PH
A is
not
mai
ntai
ning
the
mini
mu
m
prog
ram
size
requ
ired
by
HU
D,
does
the
mos
t
rece
nt
FSS
Acti
on
Plan
addr
ess
the
step

s the
PH
A
plan
s to
take
to
achi
eve
at
least
the
mini
mu
m
prog
ram
size
?

If
no,
list
step
s the
PH
A
will
take
belo

W:

**C.
Wel
fare
Ben
efit
Red
ucti
ons**

1.
The
PH
A is
com
plyi
ng
with
the
stat
utor
y
requ
irem
ents
of
secti
on
12(d
) of
the
U.S.
Hou
sing
Act
of
193
7
(rela
ting
to
the

treat
men
t of
inco
me
chan
ges
resu
lting
fro
m
welf
are
prog
ram
requ
irem
ents
) by:
(sele
ct
all
that
appl
y)

X

Ado
ptin
g
appr

opri
ate
chan
ges
to
the
PH
A s
publ
ic
hou
sing
rent
dete
rmi
nati
on
poli
cies
and
train
staff
to
carr
y
out
thos
e
poli
cies

 X

Info
rmi
ng
resi
dent
s of
new
poli
cy
on
adm
issio
n
and
reex
ami
nati
on

X
—

Acti
vely
noti
fyin
g
resi
dent
s of
new
poli

cy at
time
s in
addi
tion
to
adm
issio
n
and
reex
ami
nati
on.

—
—
Establis
hing
or
purs
uing
a
coo
pera
tive
agre
eme
nt
with
all

appropriate TA NF agencies regarding the exchange of information and coordination of services

—
—

Establishing a

prot
ocol
for
exc
han
ge
of
info
rmat
ion
with
all
appr
opri
ate
TA
NF
agen
cies

—
—

Oth
er:
(list
belo
w)

**D. Reserved for Community Service
the U.S. Housing Act of 1937**

13. PHA

[24
CFR
Part
903.
79
(m)]

Exemptions from Component 13: High performance
Section 8 Only PHAs may skip to component
participating in PHDEP and are submitting a
component D.

—
—
High
h
inci
denc
e of
viol
ent
and/
or
drug
-
relat
ed
crim

e in
som
e or
all
of
the
PH
A's
deve
lop
men
ts

—
—
Hig
h
inci
denc
e of
viol
ent
and/
or
drug
-
relat
ed
crim
e in
the
area

s
surr
oun
ding
or
adja
cent
to
the
PH
A's
deve
lop
men
ts

—
—
Resi
dent
s
fearf
ul
for
their
safet
y
and/
or
the
safet
y of

their
chil
dren

—
—
Obs
erve
d
low
er-
leve
l
crim
e,
van
dali
sm
and/
or
graf
fiti

—
—
Peo
ple
on
wait
ing
list
unw
illin
g to
mov
e
into
one
or
mor
e
deve
lop
men
ts
due
to
perc
eive
d
and/
or
actu
al
leve
ls of
viol
ent
and/
or
drug
-
relat
ed

crim
e

—
—
Oth
er
(des
crib
e
belo
w)

WE
HA
VE
NO
SAF
ET
Y
PR
OB

LE
MS
TO
SPE
AK
OF

2.
Wh
at
info
rmat
ion
or
data
did
the
PH
A
used
to
dete

rmi
ne
the
need
for
PH
A
acti
ons
to
imp
rove
safet
y of
resi
dent
s
(sele
ct
all
that
appl
y).

—
—
Safety
and
secu
rity
surv
ey
of
resi
dent
s

—
—
Ana
lysis
of
crim
e
stati
stics
over
time
for
crim
es

com
mitt
ed
in
and
arou
nd
publ
ic
hou
sing
auth
ority

—
—
Ana
lysis
of
cost
tren
ds
over
time
for
repa
ir of
van
dali
sm
and
rem

oval
of
graf
fiti

X
—
Resi
dent
repo
rts

X
—
PH
A
emp
loye
e
repo
rts

X

—

Poli
ce
repo
rts

—

—

De
mon
stra
ble,
qua
ntifi
able
succ
ess
with
prev

ious
or
ong
oing
anti
crim
e/an
ti
drug
prog
ram
s

—
—
Oth
er
(des
crib
e
bel

3.
Which
developments
are
most
affected
?
(list
below)

RES
IDE
NT
AN
D
EM
PLO
YE
E
REP
OR
TS

**B.
Crime
and
Drug
Pre
vention
activi
ties
s
the
PH
A
has
und
erta
ken
or
pla
ns
to
und
erta
ke
in
the
next
PH
A
fisc
al
year**

1.
List
the
crime
prevention
activities
the
PHA
has
undertaken
or
plans
to
undertake:
(select
all
that
apply)

—
-
Contracting with outside and/or resident organizations for the provision of crime- and/or drug - prevention activities

—
—
Crime
Prevention
Through
Environmental
Design

—
—
Activities
targeted
to
at-risk
youth,
adult

ts,
or
seni
ors

—
—
Vol
unte
er
Resi
dent
Patr
ol/B
lock
Wat
cher
s
Prog
ram

 X

—
Other
(des
crib
e
belo
w)

CIT
Y
POL
ICE

2.
Whi
ch
deve
lop
men
ts
are
mos
t
affe
cted
?
(list
belo
w)

**C.
Coo
rdin
atio
n
bet
wee
n
PH
A
and
the
poli
ce**

1.
Des
crib
e
the
coor
dina
tion
bet
wee
n
the
PH

A
and
the
appr
opri
ate
poli
ce
prec
inct
s for
carr
ying
out
crim
e
prev
enti
on
mea
sure
s
and
acti
vitie
s:
(sele
ct
all
that
appl
y)

—
—
Poli
ce
invo
lve
men
t in
deve
lop
men
t,
impl
eme
ntati
on,
and/
or
ong
oing
eval
uati
on
of
drug
-
elim
inati
on
plan

X
—

Poli
ce
prov
ide
crim
e
data
to
hou
sing
auth
ority
staff
for
anal
ysis
and
acti
on

—
—
Police
have
estab-
lished
a
physical
pres-
ence
on
hou-
sing
auth-
ority
prop-
erty
(e.g.
,
com-
mun-
ity
poli-
cing
offic-
e,
offic-
er in
resi-
denc-
e)

X

—

Poli
ce
regu
larly
testi
fy in
and
othe
rwis
e
sup
port
evic
tion
case
s

—

—

Poli
ce
regu
larly
mee
t

with
the
PH
A
man
age
men
t
and
resi
dent
s

—
—
Agr
eem
ent
bet
wee
n
PH
A
and
loca
l
law
enfo
rce
men
t
agen

cy
for
prov
isio
n of
abo
ve-
base
line
law
enfo
rce
men
t
serv
ices

Oth
er
acti
vitie
s
(list
belo
w)

2.
Which
developments
are most
affected?
(list below)

POLICE
SUPPORT
IN
EVICTION
CASES

S

D.

**Add
itio
nal
info
rma
tion
as
req
uire
d by
PH
DE
P/P
HD
EP
Pla
n**

PHAs eligible for FY 2000 PHDEP funds must
prior to receipt of PHDEP funds.

_Ye
s

No:
Has
the
PH
A
incl
ude
d
the
PH
DE
P
Pla
n
for
FY
200
0 in
this
PH
A
Pla
n?

_Ye
s

No:
Thi
s
PH
DE

**P
Pla
n is
an
Atta
chm
ent.
(Att
ach
men
t
File
nam
e:
___)**

14. RESERVED FOR PET POL

**15.
Civ
il
Rig
hts
Cer
tifi
cati
ons**

[24
CFR
Part
903.
79
(o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16.

**Fiscal
Audit**

[24
CFR
Part
903.
79
(p)]

1.
X
Y
es

—
No:
Is
the
PH
A
requ
ired
to
have
an
audi
t
con
duct
ed
und
er

secti
on

5(h)
(2)
of
the
the
U.S.
Hou
sing
Act
of
193
7
(42
U
S.C.
143
7c(h
))?

(If
no,
skip
to
com
pon
ent
17.)

2.
X
Y

es

No:
Was
the
mos
t
rece
nt
fisca
l
audi
t
sub
mitt
ed
to
HU
D?

3.

_Ye
s
X

No:
Wer
e
ther
e
any
find
ings
as
the
resu
lt of
that
audi

t?

4.

Yes

s

X

No:

If
ther
e
wer
e
any
find
ings
, do
any
rem
ain
unre
solv
ed?

If
yes,
how

man
y
unre
solv
ed
find
ings
rem
ain?

—
—

5.

—
_Ye
s

—

—
No:

Hav
e
resp
onse
s to
any
unre
solv
ed
find
ings
been
sub

mitted
to
HUD?

If
not,
when
are
they
due
(state
below)?

17.

**PH
A
Ass
et
Ma
nag
em
ent**

[24
CFR
Part
903.
7 9
(q)]

Exemptions from component 17: Section 8 On
High performing and small PHAs are not required

inve
stm
ent,
reha
bilit
atio
n,
mod
erni
zati
on,
disp
ositi
on,

and
othe
r
need
s

that
have
not
been
addr
esse
d
else
whe
re in
this

PH
A
Plan
?

2.

Wh
at
type
s of
asse
t
man
age
men
t
acti

vities
will
the
PH
A
undertake?
(select
all
that
apply)

—
—

Not
applicable

—
—

Private
management

—
—

Development-based accounting

—
—

Comprehensive stock assessment

—
—

Other:
(list below)

3.

—

_Ye
s

_No:

Has
the
PH
A
incl
ude
d
desc
ripti
ons
of
asse
t
man
age
men
t

acti
vitie
s in
the
**opti
onal**
Publ
ic
Hou
sing
Ass
et
Man
age
men
t

Tabl
e?

18.

**Ot
her
Inf
or
ma
tio
n**

[24
CFR
Part
903.
79
(r)]

A.

**Resi
den
t
Adv
isor
y**

**Boa
rd
Rec
om
men
dati
ons**

1.

 Ye
s
 X

 No:
Did
the
PH
A
rece
ive
any
com
men
ts
on
the
PH
A
Plan
fro

m
the
Resi
dent
Adv
isor
y
Boa
rd/s
?

2.
If
yes,
the
com
men
ts
are:
(if
com
men
ts
wer
e
rece
ived
, the
PH
A
**MU
ST**
sele
ct
one)

—
—
Attached
at
Attachment
(File
name)

—
—
Provided
below:

3.
In
what
manner
did
the
PH
A

address those comments? (select all that apply)

—
—
Considered comments, but determined that no changes to the

PH
A
Plan
wer
e
nece
ssar
y.

—
—
The
PH
A
chan
ged
port
ions
of
the
PH
A
Plan
in
resp
onse
to
com
men
ts

—
—
List
chan
ges
belo

w:

—
—
Oth
er:
(list
belo
w)

B.

**Des
crip
tion
of
Elec
tion
pro
cess
for
Resi
den
ts
on
the
PH**

**A
Boa
rd**

1.

_Ye
s
X

No:

Doe
s the
PH
A
mee
t the
exe
mpti
on
crite
ria
prov
ided
secti
on
2(b)
(2)

of
the
U.S.
Housing
Act
of
193
7?
(If
no,
cont
inue
to
ques
tion
2; if
yes,
skip
to
sub-
com
pon
ent
C.)

2.

Ye
s

X

No:

Was the resident who serves on the PH A Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3.
Des
cript
ion
of
Resi
dent
Elec
tion
Proc
ess

a.
No
min
atio
n of
cand
idat
es
for
plac
e on
the
ball
ot:
(sele
ct
all
that
appl
y)

—
—
Can
dida
tes
wer
e
nom
inat
ed
by
resi
dent
and
assi
sted
fami
ly
orga
niza
tion
s

—
—
Can
dida
tes
coul
d be

nom
inat
ed
by
any
adul
t
reci
pien
t of
PH
A
assi
stan
ce

—
—
Self
-
nom
inati
on:
Can
dida
tes
regi
stere
d
with
the
PH

A
and
requ
este
d a
plac
e on
ball
ot

—
—

Oth
er:
(des
crib
e)

b.
Elig
ible
cand
idat
es:
(sele
ct
one)

—
—

Any
reci

pien
t of
PH
A
assi
stan
ce

—
—

Any
head
of
hou
seho
ld
rece
ivin
g
PH
A
assi
stan
ce

—
—

Any
adul
t
reci
pien
t of
PH
A
assi
stan

ce

—

-

Any
adul
t
me
mbe
r of
a
resi
dent
or
assi
sted
fami
ly
orga
niza
tion

—

-

Oth
er
(list
)

c.
Eligible
voters:
(select
all
that
apply)

—
—
All
adult
recipient
s of
PH
A
assistan
ce
(pub

lic
hou
sing
and
secti
on 8
tena
nt-
base
d
assi
stan
ce)

—
—

Rep
rese
ntati
ves
of
all
PH
A
resi
dent
and
assi
sted
fami
ly
orga
niza
tion
s

—
—

Other
(list
)

**C.
Statement
of
Consistency
with
the
Consolidated
Plan**

For each applicable Consolidated Plan, make the necessary).

2.
The
PH
A
has
take
n
the
foll
owi
ng
step
s to
ensu
re
cons
iste
ncy
of
this
PH
A
Plan
with
the
Con
soli
date
d
Plan
for
the
juris
dicti
on:

(select all that apply)

The PHA has based its statement of needs of families in the jurisdiction on the

needs expressed in the Consolidated Annual Plan/s.

—
—
The PHA has participated in any consultation process organized

and
offe
red
by
the
Con
soli
date
d
Plan
agen
cy
in
the
deve
lop
men
t of
the
Con
soli
date
d
Plan
.

—
—

The
PH
A
has

consulted with the Consolidated Plan Agency during the development of this PHA Plan.

—
—
Activities to be undertaken

ertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan.
(list below)

 X
—

Oth
er:
(list
belo
w)

TH
E
EX
EC
UTI
VE
BO
AR
D

4.
The
Con
soli
date
d
Plan
of
the
juris
dicti

on
sup
port
s the
PH
A
Plan
with
the
foll
owi
ng
acti
ons
and
com
mit
men
ts:
(des
crib
e
belo
w)

**D.
Oth
er
Info
rma
tion
Req
uire
d by
HU**

D

Use this section to provide any additional information

Use this section to provide any additional attachments

Component 7
Capital Fund Program Annual Statement
Parts I, II, and III

Annual Statement
Capital Fund Program (CFP) Part I: Summary

Line No.	Summary by Development Account	Total Estimated
1	Total Non-CGP Funds	
2	1406 Operations	
3	1408 Management Improvements	
4	1410 Administration	
5	1411 Audit	
6	1415 Liquidated Damages	
7	1430 Fees and Costs	3,750.00
8	1440 Site Acquisition	
9	1450 Site Improvement	\$12,500.00
10	1460 Dwelling Structures	\$22,500.00
11	1465 1 Dwelling Equipment-Nonexpendable	
12	1470 Nondwelling Structures	\$5,000.00
13	1475 Nondwelling Equipment	\$23,031.00
14	1485 Demolition	
15	1490 Replacement Reserve	
16	1492 Moving to Work Demonstration	
17	1495 1 Relocation Costs	
18	1498 Mod Used for Development	
19	1502 Contingency	
20	Amount of Annual Grant (Sum of lines 2-19)	\$66,781.00
21	Amount of line 20 Related to IRP Activities	
22	Amount of line 20 Related to Section 504 Compliance	
23	Amount of line 20 Related to Security	
24	Amount of line 20 Related to Energy Consumption	

Annual Statement
Capital Fund Program (CFP) Part II: Supporting Table

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Total Estimated Cost
OK5P040001	ARCHITECTS FEES	1430	\$3,750.00

LAWN CARE-SPRAYING-NEW SOD	1450	\$6,500.00
LANDSCAPING-NEW TREES-SHRUBS		\$6,000.00
NEW CABNITS IN KITCHENS	1460	\$17,500.00
15 NEW STOVES		\$5,000.00
FENCE UPKEEP-PAINT OUTSIDE	1470	\$5,000.00
STORAQGE AREAS		
NEW PICKUP	1475	\$17,000.00
TOOL CABNIT GRASS CATCHER		\$6,031.00
TABLE SAW		

Annual Statement
Capital Fund Program (CFP) Part III: Implementation Schedule

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)	All Funds Expended (Quarter Ending Date)
0K010	\$58,627.00	\$13,815.00

Optional Table for 5-Year Action Plan for Capital Fund (Component 7)

Complete one table for each development in which work is planned in the next 5 PHA fiscal years. Complete a table for any PHA-wide physical or management improvements planned in the next 5 PHA fiscal year. Copy this table as many times as necessary. Note: PHAs need not include information from Year One of the 5-Year cycle, because this information is included in the Capital Fund Program Annual Statement.

Optional 5-Year Action Plan Tables				
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development	
OK040	HOUSING AUTHORITY OF SAYRE	0		
Description of Needed Physical Improvements or Management Improvements			Estimated Cost	Planned Start Date (HA Fiscal Year)
FEES AND COST-----			\$18,750.00	
SITE IMPROVEMENT-----			\$62,500.00	
DWELLING STRUCTURES-----			\$112,500.00	
NONDWELLING EQUIPMENT-----			\$25,000.00	
NONDWELLING EQUIPMENT-----			\$110,155.00	
-				

Total estimated cost over next 5 years	\$328,905.00	
---	--------------	--

