

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing

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# PHA Plans

5 Year Plan for Fiscal Years 2000 - 2004  
Annual Plan for Fiscal Year 2001

**Mississippi Regional Housing Authority V**

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN  
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

**PHA Plan  
Agency Identification**

**PHA Name:** Mississippi Regional Housing Authority V

**PHA Number:** MS26P030

**PHA Fiscal Year Beginning: (mm/yyyy)** 07/01/2001

**Public Access to Information**

**Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)**

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

**Display Locations For PHA Plans and Supporting Documents**

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

**5-YEAR PLAN**  
**PHA FISCAL YEARS 2000 - 2004**  
[24 CFR Part 903.5]

**A. Mission**

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: (state mission here)

**B. Goals**

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

**HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.**

- PHA Goal: Expand the supply of assisted housing  
Objectives:
- Apply for additional rental vouchers:
  - Reduce public housing vacancies: By 2% per plan year
  - Leverage private or other public funds to create additional housing opportunities: Work with city and county government to produce affordable housing
  - Acquire or build units or developments Issue tax exempt bonds and/or apply for tax credits. Seek Home funds, CDBG funds to produce units.
  - Other (list below)
- PHA Goal: Improve the quality of assisted housing  
Objectives:
- Improve public housing management: (PHAS score) Increase PHAS score by 1% per plan year

- Improve voucher management: (SEMAP score) Sustain current program administration or improve score 1% per plan year
  - Increase customer satisfaction: Conduct customer satisfaction survey
  - Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections)
  - Renovate or modernize public housing units: Continue plans to raise standards of public housing units to market level units in each development
  - Demolish or dispose of obsolete public housing: Demolish obsolete units and dispose of unmarketable units through homeownership
  - Provide replacement public housing: Use when market indicates shortage of hard units and other affordable is not feasible.
  - Provide replacement vouchers: Use vouchers as replacement for demolished or disposed public housing units in areas with adequate supply of hard units
  - Other: (list below)
    - Produce mixed income housing to meet the needs of elderly population that is low and moderate income.
- PHA Goal: Increase assisted housing choices
- Objectives:
- Provide voucher mobility counseling: as part of briefing
  - Conduct outreach efforts to potential voucher landlords
  - Increase voucher payment standards, when necessary
  - Implement voucher homeownership program: if feasible
  - Implement public housing or other homeownership programs:
  - Implement public housing site-based waiting lists: (Community based)
  - Convert public housing to vouchers:
  - Other: (list below)
    - Conduct voucher homeownership study and implement if feasible based on results of study.
    - Conduct required conversion of public housing to voucher study and implement based on results of study.

**HUD Strategic Goal: Improve community quality of life and economic vitality**

- PHA Goal: Provide an improved living environment
- Objectives:
- Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
  - Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
  - Implement public housing security improvements: Maintain programs

- Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
- Other: (list below)  
NOTE: Current statistical data required by Deconcentration Policy shows that all developments are deconcentrated.

**HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals**

- PHA Goal: Promote self-sufficiency and asset development of assisted households  
Objectives:
  - Increase the number and percentage of employed persons in assisted families: Coordinate area training programs
  - Provide or attract supportive services to improve assistance recipients' employability: Coordinate delivery of workfare programs
  - Provide or attract supportive services to increase independence for the elderly or families with disabilities. Continue EDSS program
  - Other: (list below)  
Apply for family EDSS Grant

**HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans**

- PHA Goal: Ensure equal opportunity and affirmatively further fair housing  
Objectives:
  - Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability: Manager training and owner briefings
  - Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
  - Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required: Currently funded non-elderly mainstream vouchers
  - Other: (list below)

**Other PHA Goals and Objectives: (list below)**

PHA Goal: Provide necessary professional development for PHA staff.

Objectives:

Participate in HUD offered training opportunities.  
Participate in trade organization and consultant training.  
Encourage and reimburse continuing education for job related courses.  
Encourage and reimburse technical training for maintenance staff.

**Annual PHA Plan**  
**PHA Fiscal Year 2001**  
[24 CFR Part 903.7]

**i. Annual Plan Type:**

Select which type of Annual Plan the PHA will submit.

**Standard Plan**

**Streamlined Plan:**

- High Performing PHA**  
 **Small Agency (<250 Public Housing Units)**  
 **Administering Section 8 Only**

**Troubled Agency Plan**

**ii. Executive Summary of the Annual PHA Plan**

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

**Mississippi Regional Housing Authority V covers 11 rural east central Mississippi counties and therefore serves as the housing authority for many small cities and towns. The authority provides public housing, section 8 rental assistance, moderate rehab., section 8 new construction contract administration, family self-sufficiency, congregate housing supportive services, economic development supportive services, the public housing drug elimination program ,comp grant and housing development.**

**The authority has developed this plan in conjunction with the resident advisory board, residents, local government officials, the general public and the board of commissioners. The plan has been publicly advertised and available for review for the required 45 days prior to the public hearing. The hearing was conducted by the board of commissioners at which time the board received public comments, reviewed the plan, and approved the plan for submission to the department of housing and urban development. This authority is a PHMAP high performer and therefore this is a streamlined submission.**

**The authority adopted the same mission statement as HUD and most of the goals and objectives. In addition the pha expanded on those goals and objectives and quantified them in the strategies section. The plan provides statements on low and very low income housing needs including elderly and disabled, financial resources available and planned uses, policies that govern eligibility, selection, and admissions including preferences and deconcentration, maintaining waiting lists, rent determination, capital needs, demolition and disposition plans, safety**

and crime prevention measures. There also are statements concerning civil rights, American Disabilities Act, Section 504, fair housing, and the most recent fiscal audit. All resident comments during the development of the plan are recorded and on file at the authority available for review. The only resident and public comment that was inconsistent with the plan concerned voucher homeownership. Other resident board comments are listed in section 18(A).

Section 8 residents and the public requested that the authority consider a voucher homeownership program. A voucher homeownership program was not included in PHA plan. The authority agreed and the board of commissioners have approved adding a homeownership program by conducting a study no later than year one and, if feasible, implementing a voucher homeownership program. The study and implementation is included in the plan.

All areas covered by the authority are subject to consistency with the state of Mississippi consolidated plan. There are no entitlement cities within our region. Based on this PHA plan the authority will play a vital role in the state priority housing strategies by providing continued rental assistance, applying for additional rental assistance including special needs populations, and in the area of developing new affordable housing including housing for the elderly. The authority has reviewed the state consolidated plan for consistency and determined that it is consistent. The state plan is putting more money in homeownership. The approved plan is being submitted to the state agency responsible for the required certification and that certification will be included with the plan submission.

### **iii. Annual Plan Table of Contents**

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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**Attachments**

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

**Required Attachments:**

- Admissions Policy for Deconcentration
- FY 2001 Capital Fund Program Annual Statement **Attachment "A"**
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)

**Optional Attachments:**

- PHA Management Organizational Chart
- FY 2000 Capital Fund Program 5 Year Action Plan **Attachment "B"**
- Public Housing Drug Elimination Program (PHDEP) Plan **Attachment "C"**
- Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text)
- Other (List below, providing each attachment name)
  - List of Resident Advisory Board Members **Attachment "D"**
  - PHA Progress Statement on Mission & Goals **Attachment "E"**
  - P&E Statements, 1998 and 1999 CGP, and 2000 CFP **Attachment "F"**

**Supporting Documents Available for Review**

Indicate which documents are available for public review by placing a mark in the "Applicable & On Display" column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Applicable Plan Component</b>
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
X	Fair Housing Documentation:	5 Year and Annual Plans

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Applicable Plan Component</b>
	Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input checked="" type="checkbox"/> check here if included in the public housing	Annual Plan: Grievance Procedures

<b>List of Supporting Documents Available for Review</b>		
<b>Applicable &amp; On Display</b>	<b>Supporting Document</b>	<b>Applicable Plan Component</b>
	A & O Policy	
X	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
N/A	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
X	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
N/A	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
N/A	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
N/A	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
N/A	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
N/A	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
N/A	Policies governing any Section 8 Homeownership program <input type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
X	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
X	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
X	The most recent Public Housing Drug Elimination Program (PHDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
N/A	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
N/A	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

# 1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

## A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	2454		3	2	1	2	4
Income >30% but <=50% of AMI	1158	4	3	2	1	2	4
Income >50% but <80% of AMI	598	2	4	3	1	2	4
Elderly	1575	4	5	2	5	1	5
Families with Disabilities	1261	4	5	2	5	1	5
Race/Ethnicity							
Race/Ethnicity							
Race/Ethnicity							
Race/Ethnicity							

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s  
Indicate year: 2000
- U.S. Census data: the Comprehensive Housing Affordability Strategy ("CHAS") dataset 1998
- American Housing Survey data  
Indicate year: 1999
- Other housing market study  
Indicate year: 1999
- Other sources: (list and indicate year of information)

## B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input checked="" type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	78		86%
Extremely low income <=30% AMI	44	57	
Very low income (>30% but <=50% AMI)	19	24	
Low income (>50% but <80% AMI)	15	19	
Families with children	49	63	
Elderly families	20	26	
Families with Disabilities	11	14	
White	27	35	
Black	51	65	
Race/ethnicity			
Race/ethnicity			
Characteristics by Bedroom Size (Public Housing			

<b>Housing Needs of Families on the Waiting List</b>			
Only)			
1BR	23	29	100%
2 BR	24	31	83%
3 BR	13	17	100%
4 BR	18	23	61%
5 BR			
5+ BR			
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

<b>Housing Needs of Families on the Waiting List</b>			
Waiting list type: (select one)			
<input checked="" type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	933		62%
Extremely low income <=30% AMI	541	58	
Very low income (>30% but <=50% AMI)	205	22	
Low income (>50% but <80% AMI)	187	20	
Families with children	578	62	
Elderly families	224	24	
Families with Disabilities	112	12	
White	327	35	
Black	606	65	

Housing Needs of Families on the Waiting List			
Race/ethnicity			
Race/ethnicity			
Characteristics by Bedroom Size (Public Housing Only)			
1BR	261	28	33%
2 BR	280	30	33%
3 BR	149	16	77%
4 BR	196	21	100%
5 BR	47	5	17%
5+ BR	0	0	1%
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

### C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

#### (1) Strategies

**Need: Shortage of affordable housing for all eligible populations**

**Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:**

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line. Continue management/maintenance policies in place. Encourage innovative techniques by managers and staff.
- Reduce turnover time for vacated public housing units. Improve turn around time by 5% per plan year
- Reduce time to renovate public housing units. Improve turn around time by 5% per plan year.
- Seek replacement of public housing units lost to the inventory through mixed finance development (may be non-public housing units without request for operating subsidy)

- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction. Monitor payment standard annual and make adjustments based on lease-up rates and market.
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

**Strategy 2: Increase the number of affordable housing units by:**

Select all that apply

- Apply for additional section 8 units should they become available. Goal of increasing number of units by 2% per plan year.
- Leverage affordable housing resources in the community through the creation of mixed - finance housing. Increase number of units by 30 each plan year after initial plan year.
- Pursue housing resources other than public housing or Section 8 tenant-based assistance. Develop new housing units with non-traditional funding programs to this PHA.
- Other: (list below)  
Conduct section 8 owner briefings to increase non-traditional owner participation in section 8 program.

**Need: Specific Family Types: Families at or below 30% of median**

**Strategy 1: Target available assistance to families at or below 30 % of AMI**

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)  
Marketing efforts in areas likely to reach <30% median income families.  
Comply with federal income targeting requirements.

**Need: Specific Family Types: Families at or below 50% of median**

**Strategy 1: Target available assistance to families at or below 50% of AMI**

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)  
Marketing efforts in areas likely to reach <50% median income.

**Need: Specific Family Types: The Elderly**

**Strategy 1: Target available assistance to the elderly:**

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)  
Develop new affordable housing for the elderly.

**Need: Specific Family Types: Families with Disabilities**

**Strategy 1: Target available assistance to Families with Disabilities:**

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available. Funded 75 non elderly disabled vouchers FFY 1999.
- Affirmatively market to local non-profit agencies that assist families with disabilities. Have memorandums of understanding with such agencies/non-profits.
- Other: (list below)  
Enter into memorandums of understandings with agencies and organizations that meet the needs of the disabled.

**Need: Specific Family Types: Races or ethnicities with disproportionate housing needs**

**Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:**

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

**Strategy 2: Conduct activities to affirmatively further fair housing**

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)  
Counsel section 8 tenants as to location of units outside areas of poverty or minority concentration.  
Consider purchase of rental housing.

**Other Housing Needs & Strategies: (list needs and strategies below)**

**(2) Reasons for Selecting Strategies**

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

**2. Statement of Financial Resources**

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan

year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

<b>Financial Resources: Planned Sources and Uses</b>		
<b>Sources</b>	<b>Planned \$</b>	<b>Planned Uses</b>
<b>1. Federal Grants (FY 2001 grants)</b>		
a) Public Housing Operating Fund	587,326	
b) Public Housing Capital Fund	1,052,221	
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	4,213,712	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)	144,221	
g) Resident Opportunity and Self-Sufficiency Grants		
h) Community Development Block Grant		
i) HOME		
Other Federal Grants (list below)		
Section 8 Mod Rehab	18,000	
Section 8 New Construction	1,248,642	
Economic Development Supportive Services	33,433	Public Housing Supportive Services
Congregate Housing Supportive Services	95,524	Public Housing Supportive Services
<b>2. Prior Year Federal Grants (unobligated funds only) (list below)</b>		
CGP 1999	1,031,299	
<b>3. Public Housing Dwelling Rental Income</b>	864,820	Public Housing Operations
<b>4. Other income (list below)</b>		
Interest	35,790	PH Operations
<b>Other Income</b>	21,890	PH Operations

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
<b>4. Non-federal sources (list below)</b>		
<b>Total resources</b>	9,347,103	

### **3. PHA Policies Governing Eligibility, Selection, and Admissions**

[24 CFR Part 903.7 9 (c)]

#### **A. Public Housing**

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

##### **(1) Eligibility**

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: (state time)
- Other: (describe)  
Usually at time of application. Because we do not have a waiting list for most developments or the number on the list is manageable.

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe) Credit check through credit bureau.

c.  Yes  No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d.  Yes  No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

- e.  Yes  No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

**(2)Waiting List Organization**

- a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list  
 Sub-jurisdictional lists  
 Site-based waiting lists  
 Other (describe)

- b. Where may interested persons apply for admission to public housing?

- PHA main administrative office  
 PHA development site management office  
 Other (list below)

- c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year?

2.  Yes  No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?  
If yes, how many lists?

3.  Yes  No: May families be on more than one list simultaneously  
If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- PHA main administrative office  
 All PHA development management offices  
 Management offices at developments with site-based waiting lists  
 At the development to which they would like to apply  
 Other (list below)

**(3) Assignment**

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One  
 Two  
 Three or More

b.  Yes  No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

#### **(4) Admissions Preferences**

a. Income targeting:

Yes  No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies  
 Overhoused  
 Underhoused  
 Medical justification  
 Administrative reasons determined by the PHA (e.g., to permit modernization work)  
 Resident choice: (state circumstances below)  
 Other: (list below)  
Deconcentration Policy

c. Preferences

1.  Yes  No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If "no" is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)

- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)  
Displaced by Natural Disaster

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

## 8 Date and Time

Former Federal preferences:

- 2 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 4 Victims of domestic violence
- 6 Substandard housing
- 5 Homelessness
- High rent burden

Other preferences (select all that apply)

- 7 Working families and those unable to work because of age or disability
- Veterans and veterans' families
- 1 Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- 3 Other preference(s) (list below)

Displaced by Natural Disaster

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers  
 Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

**(5) Occupancy**

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease  
 The PHA's Admissions and (Continued) Occupancy policy  
 PHA briefing seminars or written materials  
 Other source (list)  
Postings in PHA offices and the PHA Plan.

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal  
 Any time family composition changes  
 At family request for revision  
 Other (list)  
Increase in income  
Change of employer  
Change of status, i.e. income disregard, training programs, etc.

**(6) Deconcentration and Income Mixing**

a.  Yes  No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b.  Yes  No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply)

- Adoption of site based waiting lists  
If selected, list targeted developments below:

- Employing waiting list “skipping” to achieve deconcentration of poverty or income mixing goals at targeted developments  
If selected, list targeted developments below:
- Employing new admission preferences at targeted developments  
If selected, list targeted developments below:
- Other (list policies and developments targeted below)
- d.  Yes  No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?
- e. If the answer to d was yes, how would you describe these changes? (select all that apply)
- Additional affirmative marketing
- Actions to improve the marketability of certain developments
- Adoption or adjustment of ceiling rents for certain developments
- Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
- Other (list below)
- f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)
- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:
- g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)
- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

## B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

### (1) Eligibility

- a. What is the extent of screening conducted by the PHA? (select all that apply)
- Criminal or drug-related activity only to the extent required by law or regulation
  - Criminal and drug-related activity, more extensively than required by law or regulation
  - More general screening than criminal and drug-related activity (list factors below)
  - Other (list below)
- b.  Yes  No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- c.  Yes  No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- d.  Yes  No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)
- e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
- Criminal or drug-related activity
  - Other (describe below)  
Rental history provided by previous landlords.

**(2) Waiting List Organization**

- a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)
- None
  - Federal public housing
  - Federal moderate rehabilitation
  - Federal project-based certificate program
  - Other federal or local program (list below)
- b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)
- PHA main administrative office
  - Other (list below)  
Other PHA offices and in certain remote counties.  
Carthage, Philadelphia, Meridian, Macon.

**(3) Search Time**

- a.  Yes  No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

**(4) Admissions Preferences**

- a. Income targeting

- Yes  No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

- b. Preferences

1.  Yes  No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)  
 Victims of domestic violence  
 Substandard housing  
 Homelessness  
 High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability  
 Veterans and veterans' families  
 Residents who live and/or work in your jurisdiction  
 Those enrolled currently in educational, training, or upward mobility programs  
 Households that contribute to meeting income goals (broad range of incomes)  
 Households that contribute to meeting income requirements (targeting)  
 Those previously enrolled in educational, training, or upward mobility programs  
 Victims of reprisals or hate crimes  
 Other preference(s) (list below)  
Local Jurisdiction  
Area of Operations Jurisdiction  
State Jurisdiction (limited to 50% new admissions)

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

8 Date and Time

Former Federal preferences

- 2 Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- 4 Victims of domestic violence
- 6 Substandard housing
- 5 Homelessness
- High rent burden

Other preferences (select all that apply)

- 7 Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- 1 Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- 3 Other preference(s) (list below)  
Displaced natural disaster

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction” (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers  
 Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

**(5) Special Purpose Section 8 Assistance Programs**

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan  
 Briefing sessions and written materials  
 Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices  
 Other (list below)  
Through service providers

**4. PHA Rent Determination Policies**

[24 CFR Part 903.7 9 (d)]

**A. Public Housing**

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

**(1) Income Based Rent Policies**

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0  
 \$1-\$25  
 \$26-\$50

2.  Yes  No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

c. Rents set at less than 30% than adjusted income

1.  Yes  No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

Ceiling rents  
Flat rents

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- For the earned income of a previously unemployed household member  
 For increases in earned income  
 Fixed amount (other than general rent-setting policy)

If yes, state amount/s and circumstances below:

Fixed percentage (other than general rent-setting policy)  
If yes, state percentage/s and circumstances below:

- For household heads  
 For other family members  
 For transportation expenses  
 For the non-reimbursed medical expenses of non-disabled or non-elderly families  
 Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income)  
(select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95<sup>th</sup> percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase

- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)\_\_\_\_\_
- Other (list below)

g.  Yes  No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

**(2) Flat Rents**

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below)

**B. Section 8 Tenant-Based Assistance**

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

**(1) Payment Standards**

Describe the voucher payment standards and policies.

a. What is the PHA’s payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR (will increase during budget year)
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA’s segment of the FMR area

- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level?  
(select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families (will increase this budget year)
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)  
Quality of units selected.

## **(2) Minimum Rent**

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b.  Yes  No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

## **5. Operations and Management**

[24 CFR Part 903.7 9 (e)]

**NOT REQUIRED/STREAMLINED SUBMISSION**

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

**A. PHA Management Structure**

Describe the PHA’s management structure and organization.

(select one)

- An organization chart showing the PHA’s management structure and organization is attached.
- A brief description of the management structure and organization of the PHA follows:

**B. HUD Programs Under PHA Management**

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use “NA” to indicate that the PHA does not operate any of the programs listed below.)

<b>Program Name</b>	<b>Units or Families Served at Year Beginning</b>	<b>Expected Turnover</b>
Public Housing		
Section 8 Vouchers		
Section 8 Certificates		
Section 8 Mod Rehab		
Special Purpose Section 8 Certificates/Vouchers (list individually)		
Public Housing Drug Elimination Program (PHDEP)		
Other Federal Programs(list individually)		

**C. Management and Maintenance Policies**

List the PHA’s public housing management and maintenance policy documents, manuals and handbooks that contain the Agency’s rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

(1) Public Housing Maintenance and Management: (list below)

(2) Section 8 Management: (list below)

## **6. PHA Grievance Procedures**

[24 CFR Part 903.7 9 (f)]

**NOT REQUIRED/STREAMLINED SUBMISSION**

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

### **A. Public Housing**

1.  Yes  No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

- PHA main administrative office  
 PHA development management offices  
 Other (list below)

### **B. Section 8 Tenant-Based Assistance**

1.  Yes  No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

- PHA main administrative office  
 Other (list below)

## **7. Capital Improvement Needs**

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

### **A. Capital Fund Activities**

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

#### **(1) Capital Fund Program Annual Statement**

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (state name) Attachment "A"

-or-

The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

#### **(2) Optional 5-Year Action Plan**

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a.  Yes  No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name) Attachment "B"

-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

### **B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)**

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

- Yes  No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
- b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:
2. Development (project) number:
3. Status of grant: (select the statement that best describes the current status)
  - Revitalization Plan under development
  - Revitalization Plan submitted, pending approval
  - Revitalization Plan approved
  - Activities pursuant to an approved Revitalization Plan underway

- Yes  No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?  
If yes, list development name/s below:

- Yes  No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?  
If yes, list developments or activities below:  
Develop mixed finance Congregate Housing. May or may not include public housing or request for operating subsidy.

- Yes  No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?  
If yes, list developments or activities below:  
May develop to replace obsolete public housing units.

## **8. Demolition and Disposition**

[24 CFR Part 903.79 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1.  Yes  No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If "No",

skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description

Yes  No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

<b>Demolition/Disposition Activity Description</b>	
1a. Development name:	Union, MS
1b. Development (project) number:	30-11
2. Activity type:	Demolition <input checked="" type="checkbox"/> Disposition <input type="checkbox"/>
3. Application status (select one)	Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission:	<u>(10/30/2000)</u>
5. Number of units affected:	10
6. Coverage of action (select one)	<input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity:	a. Actual or projected start date of activity: 3/31/2001 b. Projected end date of activity: 9/30/2001

<b>Demolition/Disposition Activity Description</b>	
1a. Development name:	Newton, MS
1b. Development (project) number:	30-15
2. Activity type:	Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/>
3. Application status (select one)	Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission:	<u>(03/31/2000)</u>
5. Number of units affected:	6
6. Coverage of action (select one)	<input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity:	

a. Actual or projected start date of activity: 3/31/2001  
 b. Projected end date of activity: 6/30/2002

<b>Demolition/Disposition Activity Description</b>	
1a. Development name:	Carthage, MS
1b. Development (project) number:	30-18
2. Activity type:	Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/>
3. Application status (select one)	Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission:	<u>(03/31/2001)</u>
5. Number of units affected:	9
6. Coverage of action (select one)	<input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development
7. Timeline for activity:	a. Actual or projected start date of activity: 6/30/2001 b. Projected end date of activity: 6/30/2002

<b>Demolition/Disposition Activity Description</b>	
1a. Development name:	Taylorville, MS
1b. Development (project) number:	30-17
2. Activity type:	Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/> conversion
3. Application status (select one)	Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission:	<u>(03/31/2001)</u>
5. Number of units affected:	1
6. Coverage of action (select one)	<input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity:	a. Actual or projected start date of activity: 6/30/2001 b. Projected end date of activity: 6/30/2002

<b>Demolition/Disposition Activity Description</b>	
1a. Development name:	Union, MS
1b. Development (project) number:	30-11

2. Activity type: Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/> conversion
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission: (3/31/2001)
5. Number of units affected: 1
6. Coverage of action (select one) <input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: 6/30/2001 b. Projected end date of activity: 6/30/2002

<b>Demolition/Disposition Activity Description</b>
1a. Development name: Taylorsville, MS 1b. Development (project) number: 30-17
2. Activity type: Demolition <input type="checkbox"/> Disposition <input checked="" type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission: (3/31/2001)
5. Number of units affected: 2
6. Coverage of action (select one) <input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: 6/30/2001 b. Projected end date of activity: 6/30/2002

**9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities**

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1.  Yes  No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with

disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

**2. Activity Description**

Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

<b>Designation of Public Housing Activity Description</b>
1a. Development name: 1b. Development (project) number:
2. Designation type: Occupancy by only the elderly <input type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one) Approved; included in the PHA’s Designation Plan <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: (DD/MM/YY)
5. If approved, will this designation constitute a (select one) <input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan?
6. Number of units affected: 7. Coverage of action (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

**10. Conversion of Public Housing to Tenant-Based Assistance**

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

**A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act**

1.  Yes  No: Have any of the PHA’s developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If “No”, skip to component 11; if “yes”, complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

**2. Activity Description**

Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 11. If “No”, complete the Activity Description table below.

<b>Conversion of Public Housing Activity Description</b>
1a. Development name: 1b. Development (project) number:
2. What is the status of the required assessment? <input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)
4. Status of Conversion Plan (select the statement that best describes the current status) <input type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one) <input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved: <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved: ) <input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan

(date submitted or approved: )

- Requirements no longer applicable: vacancy rates are less than 10 percent
- Requirements no longer applicable: site now has less than 300 units
- Other: (describe below)

**B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937**

**C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937**

**11. Homeownership Programs Administered by the PHA**

[24 CFR Part 903.7 9 (k)]

**NOT REQUIRED/STREAMLINED SUBMISSION**

**A. Public Housing**

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1.  Yes  No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

- Yes  No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

**Public Housing Homeownership Activity Description**

<b>(Complete one for each development affected)</b>	
1a. Development name:	
1b. Development (project) number:	
2. Federal Program authority:	<input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one)	<input type="checkbox"/> Approved; included in the PHA's Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)	
5. Number of units affected:	
6. Coverage of action: (select one)	<input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

## B. Section 8 Tenant Based Assistance

1.  Yes  No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to component 12; if "yes", describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

### 2. Program Description:

#### a. Size of Program

- Yes  No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants  
 26 - 50 participants  
 51 to 100 participants  
 more than 100 participants

b. PHA-established eligibility criteria

Yes  No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

## **12. PHA Community Service and Self-sufficiency Programs**

[24 CFR Part 903.7 9 (l)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

### **A. PHA Coordination with the Welfare (TANF) Agency**

1. Cooperative agreements:

Yes  No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? DD/MM/YY

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe)

### **B. Services and programs offered to residents and participants**

#### **(1) General**

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

Public housing rent determination policies

- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for section 8 homeownership option participation
- Other policies (list below)

b. Economic and Social self-sufficiency programs

- Yes  No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use. )

<b>Services and Programs</b>				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider name)	Eligibility (public housing or section 8 participants or both)

**(2) Family Self Sufficiency program/s**

a. Participation Description

<b>Family Self Sufficiency (FSS) Participation</b>		
Program	Required Number of Participants (start of FY 2001 Estimate)	Actual Number of Participants (As of: DD/MM/YY)
Public Housing		
Section 8		

- b.  Yes  No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?  
If no, list steps the PHA will take below:

### **C. Welfare Benefit Reductions**

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)
- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
  - Informing residents of new policy on admission and reexamination
  - Actively notifying residents of new policy at times in addition to admission and reexamination.
  - Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
  - Establishing a protocol for exchange of information with all appropriate TANF agencies
  - Other: (list below)

<p><b>D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937</b></p>
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### **13. PHA Safety and Crime Prevention Measures**

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

#### **A. Need for measures to ensure the safety of public housing residents**

1. Describe the need for measures to ensure the safety of public housing residents  
(select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed "in and around" public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)

3. Which developments are most affected? (list below)

**B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year**

1. List the crime prevention activities the PHA has undertaken or plans to undertake:  
(select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)

2. Which developments are most affected? (list below)

**C. Coordination between PHA and the police**

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)

2. Which developments are most affected? (list below)

**D. Additional information as required by PHDEP/PHDEP Plan**

PHAs eligible for FY 2001 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes  No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes  No: Has the PHA included the PHDEP Plan for FY 2001 in this PHA Plan?
- Yes  No: This PHDEP Plan is an Attachment. (Attachment Filename: **"C"**)

**14. RESERVED FOR PET POLICY**

[24 CFR Part 903.7 9 (n)]

**15. Civil Rights Certifications**

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

**16. Fiscal Audit**

[24 CFR Part 903.7 9 (p)]

1.  Yes  No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))?  
(If no, skip to component 17.)
2.  Yes  No: Was the most recent fiscal audit submitted to HUD?
3.  Yes  No: Were there any findings as the result of that audit?
4.  Yes  No: If there were any findings, do any remain unresolved?  
If yes, how many unresolved findings remain? \_\_\_\_\_
5.  Yes  No: Have responses to any unresolved findings been submitted to HUD?  
If not, when are they due (state below)?

## **17. PHA Asset Management**

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1.  Yes  No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock, including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?
2. What types of asset management activities will the PHA undertake? (select all that apply)
  - Not applicable
  - Private management
  - Development-based accounting
  - Comprehensive stock assessment
  - Other: (list below)
3.  Yes  No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

## **18. Other Information**

[24 CFR Part 903.7 9 (r)]

### **A. Resident Advisory Board Recommendations**

1.  Yes  No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)

Attached at Attachment (File name)

Provided below:

Section 8:

Would like to see family self-sufficiency program expanded

Would like to have Voucher Homeownership Program

Would like to see PHA purchase or build rental units in rural areas

Support stringent requirements for section 8 participants because it may encourage non-traditional owners to participate in the program

Public Housing:

Agreed with admissions policies including current preference system

Do not ease tenant selection requirements

Do not want to change pet policies

Strongly support HVAC and landscaping

Pest control needs to be better in some areas

More youth activities for adolescent youth

Playgrounds for smaller children

Would like to have on site day care facilities

Would like an opportunity to consider homeownership of units

Add development signs

Renovate community space to better meet the needs of resident groups

Add community space at locations that do not have any

Continue security lighting and fencing programs

Would like assistance becoming better organized. Discussed new funding for resident board.

3. In what manner did the PHA address those comments? (select all that apply)

Considered comments, but determined that no changes to the PHA Plan were necessary, because they were already in plan.

The PHA changed portions of the PHA Plan in response to comments

List changes below:

The PHA advised the residents that time had not allowed for a home ownership study to determine feasibility of Voucher Homeownership Program.

Committed to accomplish this during this plan year.

The PHA will explore feasibility of purchasing or constructing rental housing in rural areas. Efforts are now focused on elderly housing.

Other: (list below)

Met with the board throughout the year at least quarterly. Sponsored four resident board members to resident training in Dallas, TX.

**RESIDENT BOARD MEMBERS:**

**Mississippi PHAs have a waiver due to a conflict with section 102 of the state constitution which is the conflict of interest provision. PHAs are working with the state legislature and state government for a ruling.**

**B. Description of Election process for Residents on the PHA Board**

- 1.  Yes  No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)
  
- 2.  Yes  No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations
- Candidates could be nominated by any adult recipient of PHA assistance
- Self-nomination: Candidates registered with the PHA and requested a place on ballot
- Other: (describe)

b. Eligible candidates: (select one)

- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
- Any adult recipient of PHA assistance
- Any adult member of a resident or assisted family organization
- Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list)

**19. Definition of “Substantial Deviation” and “Significant Amendment or Modification” [903.79r0]**

**MRHA V has defined the above as follows:**

Change in rent computation policies which increase resident or participant rents.  
Change in admission policies which result in a different selection process and **changes an applicants order** of receiving assistance or selection for a unit.  
Adding **non-emergency** work items that are not included on the approved CPG needs assessment or Capital Fund annual plan or five year plan.  
Adding an expenditure in an **account** not on the PHDEP five year plan. Adding an eligible and similar activity with-in the same account would not be substantial.  
Changes to demolition, disposition, homeownership or conversion activities.  
**Except that this definition does not** mean that those items listed as planned in the PHA Plan that have met full public process requirements, including Resident Advisory Board review.

**Changes due to HUD regulatory requirements are not significant changes.**

**C. Statement of Consistency with the Consolidated Plan**

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: (provide name here)
  
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
  - The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
  - The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
  - The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
  - Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
  
  - Other: (list below)
  
3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

Provides statistical data that supports PHA mission. Includes Home funds, CDBG funds, Section 108 loan funds and references tax credit program. Will consult with state agencies in studying Voucher Homeownership program.

## **D. Other Information Required by HUD**

Use this section to provide any additional information requested by HUD.

The PHA discussed with the resident board and the PHA board the accomplishments of the 2000 plan. The PHA needs to complete two areas that were not completed this past year.

1. Complete the homeownership study and determine the need for a program.
2. Complete the application process for demolition, conversion and disposition.

## **Attachments**

Use this section to provide any additional attachments referenced in the Plans.

Attachment "A" - FY 2001 Capital Fund Program Annual Statement

Attachment "B" - FY 2001 Capital Fund Program 5 Year Action Plan

Attachment "C" - Public Housing Drug Elimination Program (PHDEP)

Attachment "D" - List of Resident Advisory Board Members

Attachment "E" - PHA Progress Statement On Missions and Goals

Attachment "F"- P&E Statements 1998 & 1999 CGP, and 2000 CFP

# PHA Plan Table Library

## Component 7 Capital Fund Program Annual Statement Parts I, II, and II

### Annual Statement Capital Fund Program (CFP) Part I: Summary

Capital Fund Grant Number      FFY of Grant Approval: (MM/YYYY)

Original Annual Statement

Line No.	Summary by Development Account	Total Estimated Cost
1	Total Non-CGP Funds	
2	1406 Operations	
3	1408 Management Improvements	
4	1410 Administration	
5	1411 Audit	
6	1415 Liquidated Damages	
7	1430 Fees and Costs	
8	1440 Site Acquisition	
9	1450 Site Improvement	
10	1460 Dwelling Structures	
11	1465.1 Dwelling Equipment-Nonexpendable	
12	1470 Nondwelling Structures	
13	1475 Nondwelling Equipment	
14	1485 Demolition	
15	1490 Replacement Reserve	
16	1492 Moving to Work Demonstration	
17	1495.1 Relocation Costs	
18	1498 Mod Used for Development	
19	1502 Contingency	
20	<b>Amount of Annual Grant (Sum of lines 2-19)</b>	
21	Amount of line 20 Related to LBP Activities	
22	Amount of line 20 Related to Section 504 Compliance	
23	Amount of line 20 Related to Security	
24	Amount of line 20 Related to Energy Conservation Measures	

**Annual Statement**  
**Capital Fund Program (CFP) Part II: Supporting Table**

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Total Estimated Cost

**Annual Statement**

**Capital Fund Program (CFP) Part III: Implementation Schedule**

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)	All Funds Expended (Quarter Ending Date)

## Optional Table for 5-Year Action Plan for Capital Fund (Component 7)

Complete one table for each development in which work is planned in the next 5 PHA fiscal years. Complete a table for any PHA-wide physical or management improvements planned in the next 5 PHA fiscal year. Copy this table as many times as necessary. Note: PHAs need not include information from Year One of the 5-Year cycle, because this information is included in the Capital Fund Program Annual Statement.

Optional 5-Year Action Plan Tables				
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development	
Description of Needed Physical Improvements or Management Improvements			Estimated Cost	Planned Start Date (HA Fiscal Year)
<b>Total estimated cost over next 5 years</b>				



**ATTACHMENT "A"**

<b>Annual Statement/Performance and Evaluation Report</b>					
<b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary</b>					
PHA Name: MS Regional Housing Authority V		Grant Type and Number Capital Fund Program Grant No: MS26P03050101 Replacement Housing Factor Grant No:		Federal FY of Grant: 2001	
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:    ) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	95,000			
3	1408 Management Improvements	104,000			
4	1410 Administration	85,000			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	40,000			
8	1440 Site Acquisition				
9	1450 Site Improvement	125,000			
10	1460 Dwelling Structures	373,221			
11	1465.1 Dwelling Equipment—Nonexpendable	40,000			
12	1470 Nondwelling Structures	55,000			
13	1475 Nondwelling Equipment	135,000			
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collaterization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	1,052,221			
22	Amount of line 21 Related to LBP Activities	60,000			
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

PHA Name: MS Regional Housing Authority V	Grant Type and Number Capital Fund Program Grant No: MS26P03050101 Replacement Housing Factor Grant No:	Federal FY of Grant: 2001
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Original Annual Statement  Reserve for Disasters/ Emergencies  Revised Annual Statement (revision no: )  
 Performance and Evaluation Report for Period Ending:  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: MS Regional Housing Authority V Annual Plan		Grant Type and Number Capital Fund Program Grant No: MS26P03050101 Replacement Housing Factor Grant No:				Federal FY of Grant: 2001		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA Wide	Operations	1406		95,000				
	Training	1408		2,000				
	Service Coordinator	1408		32,000				
	Preventive Maintenance - Perform Inspections of Apartments/Buildings Correct UPCS Deficiencies	1408		40,000				
	Signage-Identify all Developments by Name, Number, & Housing Authority 19 Developments, 38 signs @ \$789 ea	1408	38	30,000				
	Administration	1410		85,000				
	Fees, Monitoring, Etc.	1430		40,000				
2,3,4,5,6,7,10,11	Vent hoods/dryer connections/floor tile @ \$540 per unit	1460	185	100,000				
30-13, 30-19	Landscape/site work - sod, drainage, shrubs, trim trees, sidewalks @ \$617	1450	81	50,000				
30-2	Parking @ \$833 ea	1450	24	20,000				
30-20/24	Parking @ \$909 ea	1450	55	55,000				
30-13	Comprehensive int/ext renovations: electrical, cabinetry, baths, floors, windows, siding, paint @\$5,070 ea	1460	46	233,221				
30-19	Screen doors @ \$142 ea	1460	70	10,000				
PHA Wide	Lead Paint Stabilization - inspect buildings and make repairs to components that were abated or "covered" in prior years @ \$500/unit	1460	60	30,000				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: MS Regional Housing Authority V Annual Plan		Grant Type and Number Capital Fund Program Grant No: MS26P03050101 Replacement Housing Factor Grant No:				Federal FY of Grant: 2001		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA Wide	Appliances: Stoves @ \$275 & Refrigerators @ \$375	1465	61	40,000				
30-13	Convert to community space, 600 sq. ft. @ \$50/sq. ft.	1470	1	30,000				
30-19	Convert to community space, 500 sq. ft. @ \$50/sq.ft.	1470	1	25,000				
PHA Wide	Forced account equipment - 2 trucks @ \$30,000 each, generators, compressors, misc. tools/equipment, etc.	1475		80,000				
PHA Wide	Preventive maintenance equipment- 1 truck @ \$30,000, generators, compressors, misc. tools/equipment, etc.	1475		40,000				
30-19/23	Playground equipment: 2 stations @ \$7,500 ea	1475	2	15,000				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name: MS Regional Housing Authority V		Grant Type and Number Capital Fund Program No: MS26P03050101 Replacement Housing Factor No:				Federal FY of Grant: 2001	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
Operations	3/31/03			9/30/04			
PHA Wide	3/31/03			9/30/04			
30-13/19	3/31/03			9/30/04			
30-2	3/31/03			9/30/04			
30-20/24	3/31/03			9/30/04			
30-13	3/31/03			9/30/04			
30-19	3/31/03			9/30/04			
30-13	3/31/03			9/30/04			
30-19	3/31/03			9/30/04			
30-19/23	3/31/03			9/30/04			
2,3,4,5,6,7,10,11	3/31/03			9/30/04			

# Capital Fund Program Five-Year Action Plan

## ATTACHMENT "B"

### Part I: Summary

PHA Name Miss. Regional Housing Authority V		<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:			
Development Number/Name/HA-Wide	Year 1 2001	Work Statement for Year 2 FFY Grant: 2002 PHA FY: 2002	Work Statement for Year 3 FFY Grant: 2003 PHA FY: 2003	Work Statement for Year 4 FFY Grant: 2004 PHA FY: 2004	Work Statement for Year 5 FFY Grant: 2005 PHA FY: 2005
	Annual Statement				
HA Wide		493,546	507,546	473,546	892,221
30-7 Dekalb		33,000	18,000	60,675	
30-15 Newton		200,000	129,000		
30-20 Newton Cong.		105,000	57,675		
30-22 Carth.-Union		140,675	35,000	22,000	
30-24 Newt. Cong. II		80,000			
30-2 Carthage			12,000	66,000	
30-3 Decatur			6,000	24,000	
30-4 Philadelphia			15,000	95,000	
30-5 Philadelphia			15,000	65,000	
30-6 Newton			16,000	154,000	
30-10 Taylorsville			4,000	16,000	
30-11 Union			4,000	46,000	
30-16 Walnut Grove			42,000		
30-17 Taylorsville			45,000		
30-18 Carthage			126,000		
30-23 Scoba			20,000		
30-13 Carthage				30,000	
30-25 Brook-Macon					160,000
CFP Funds Listed for 5-year planning		1,052,221	1,052,221	1,052,221	1,052,221
Replacement Housing Factor Funds					

**Capital Fund Program Five-Year Action Plan**  
**Part II: Supporting Pages—Work Activities**

Activities for Year 1	Activities for Year : <u>2</u> FFY Grant: 2002 PHA FY: 2002			Activities for Year: <u>3</u> FFY Grant: 2003 PHA FY: 2003		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	PHA Wide	Operations	95,000	PHA Wide	Operations	95,000
Annual		Training	2,000		Training	2,000
Statement		Service Coordinator	34,000		Service Coordinator	36,000
		Signage	20,000		Signage	20,000
		Administrative	65,000		Administrative	65,000
		Fees	30,000		Fees	30,000
		Preventative Maint.	40,000		Preventative Maint.	60,000
		Comprehensive Interior Renovation to Vacancies	69,182		Comprehensive Interior Renovation to Vacancies	66,515
		Exterior Renovation of Vacancies	69,182		Comprehensive Exterior Renovation of Vacancies	66,515
		Site Improvements, Parking, Sidewalks, Curbs, Erosion Control, Trim Trees	69,182		Site Improvements, Parking, Sidewalks, Curbs, Erosion Control, Trim Trees	66,516
	30-7 Dekalb	Parking	18,000	30-2 Carthage	Sewer Clean Out	12,000
		Landscaping	15,000	30-3 Decatur	Sewer Clean Out	6,000
	30-15 Newton	Parking	58,000	30-4 Philadelphia	Sewer Clean Out	15,000
		Landscaping	50,000	30-5 Philadelphia	Sewer Clean Out	15,000
		Exterior Renovations	92,000	30-6 Newton	Sewer Clean Out	16,000
	30-20 Newton Congreg.	Flooring	50,000	30-7 Dekalb	Sewer Clean Out	18,000
		Windows	20,000	30-10 Taylorsville	Sewer Clean Out	4,000
		Parking	35,000	30-11 Union	Sewer Clean Out	4,000
	30-22 Carth-Union Congregate	Flooring	70,000	30-15 Newton	Interior Renovations, Baths, Kitchen, Elect'l, Plumb, Paint, Carpet,	71,000

		Windows	35,000		Exterior Renovations, Siding, Roofs, Trim	58,000
		Sidewalk Repairs	20,000	30-16 Walnut Grove	Exterior Renovations, Siding , Roofs, Trim	42,000
		Covered Entrance	15,675	30-17 Taylorsville	Convert office to Community Space	15,000
	30-24 Newton Cong. II	Flooring	30,000		Landscaping	30,000
		Windows	15,000	30-18 Carthage	Exterior Renovations, Siding, Trim	63,000
		Parking	10,000		Interior Renovations, Baths, Kitchens, Elect'l, Plumb, Paint, Carpet	45,000
		Sidewalk Access	10,000		Roofs	18,000
		Covered Entrance	15,000	MS 30-20 Newton Cong	Interior Renovations Sheetrock, Paint	5,000
					Bath Renovations	30,000
					Cabinets	22,675
				30-22 Carth/Union Congragate	Interor Renovations, Sheetrock, Paint	5,000
					Bath Renovations	30,000
				30-23 Scooba	Flooring	20,000
		<b>Total CFP Estimated Cost</b>	<b>\$1,052,221</b>			<b>\$1,052,221</b>

**Capital Fund Program Five-Year Action Plan**  
**Part II: Supporting Pages—Work Activities**

Activities for Year : <u>4</u> FFY Grant: 2004 PHA FY: 2004			Activities for Year: <u>5</u> FFY Grant: 2005 PHA FY: 2005		
<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>	<b>Development Name/Number</b>	<b>Major Work Categories</b>	<b>Estimated Cost</b>
PHA Wide	Operations	95,000	PHA Wide	Operations	95,000
	Training	2,000		Training	2,000
	Service Coordinator	36,000		Service Coordinator	36,000
	Administrative	65,000		Administrative	65,000
	Fees	30,000		Fees	30,000
	Preventative Maint.	60,000		Preventative Maint.	60,000
	Comprehensive Interior Renovation to Vacancies	61,848		Comprehensive Interior Renovations, Kitchens, Baths, Flooring, Elect'l, Plumbing Carpentry	100,000
	Exterior Renovation of Vacancies	61,848		Comprehensive Exterior Renovations, Roofs, Trim, Siding	100,000
	Site Improvements, Parking, Sidewalks, Curbs, Erosion Control, Trim Trees	61,850		Site Improvements, Parking, Sidewalks, Curbs, Erosion Control, Trim Trees	90,000
30-2 Carthage	Floor Tile	48,000		Relocation	10,000
	Parking	18,000		Non Dwelling Equip., Office Furnishings, Office Equip, Maint. Equip.	100,000
30-3 Decatur	Floor Tile	24,000		Office/Community Space Renovations	104,221
30-4 Philadelphia	Floor Tile	60,000		Stoves	40,000
	Fencing	5,000		Refrigerators	60,000

	Warehouse Addition	30,000	MS 30-25 Brooksville/Macon	Interior Renovations, Baths, Kitchens, Paint, Flooring, Plumb., Elect, Carpentry	80,000
30-5 Philadelphia	Fencing	5,000		Exterior Renovations, Siding, Trim, Roofs	40,000
	Floor Tile	60,000		Site Improvements, Paving, Curbs, Tree Trim, Erosion Control	40,000
30-6 Newton	Office Conversion to Community Space	70,000			
	Playground Equipment	20,000			
	Floor Tile	64,000			
30-7 Dekalb	Floor Tile	32,000			
	Fencing	15,000			
	Parking	13,675			
30-10 Taylorsville	Floor Tile	16,000			
30-11 Union	Floor Tile 8 units	16,000			
	Demolition 10 units	30,000			
30-13 Carthage	Conversion to Community Space	30,000			
30-22 Cart/Union Cong.	Cabinets	22,000			
<b>Total CFP Estimated Cost</b>		\$1,052,221			\$1,052,221

**ATTACHMENT "C"**  
**Public Housing Drug Elimination Program Plan**

**Note: THIS PHDEP Plan template (HUD 50075-PHDEP Plan) is to be completed in accordance with Instructions located in applicable PIH Notices.**

**Annual PHDEP Plan Table of Contents:**

- 1. General Information/History**
- 2. PHDEP Plan Goals/Budget**
- 3. Milestones**
- 4. Certifications**

**Section 1: General Information/History**

- A. Amount of PHDEP Grant \$ 144,221**
- B. Eligibility type (Indicate with an "x")**      N1 \_\_\_\_\_ N2 \_\_\_\_\_ R X \_\_\_\_\_
- C. FFY in which funding is requested 2001**
- D. Executive Summary of Annual PHDEP Plan**

In the space below, provide a brief overview of the PHDEP Plan, including highlights of major initiatives or activities undertaken. It may include a description of the expected outcomes. The summary must not be more than five (5) sentences long

Mississippi Regional Housing Authority – V plans to continue existing programs that provide law enforcement, security, investigation, physical improvement, prevention, and evaluations of program initiatives. Law enforcement will continue to serve above baseline patrol (35 hours per week) for all development sites in Newton, MS by the Newton Police Department. Contracted security agencies will patrol a maximum of 210 man-hours in Taylorsville, Bay Springs, and Philadelphia development locations. The Investigator will continue to work 40 hours per week as the liaison between law enforcement, security agencies, and MRHA-V. Physical Improvements such as landscaping and the purchase of a mobile home to be used as a Resident After-school program will begin by the summer of 2000. Prevention activities for youths and adults will continue and grow to serve more residents living in Brooksville, Carthage, Bay Springs, and Newton, MS. We will continue to evaluate our program performance by contracting a professional consultant who will perform a written performance appraisal on a yearly basis with periodic monitoring visits.

### E. Target Areas

Complete the following table by indicating each PHDEP Target Area (development or site where activities will be conducted), the total number of units in each PHDEP Target Area, and the total number of individuals expected to participate in PHDEP sponsored activities in each Target Area.

PHDEP Target Areas (Name of development(s) or site)	Total # of Units within the PHDEP Target Area(s)	Total Population to be Served within the PHDEP Target Area(s)
PHA Wide	581	1012

### F. Duration of Program

Indicate the duration (number of months funds will be required) of the PHDEP Program proposed under this Plan (place an “x” to indicate the length of program by # of months. For “Other”, identify the # of months).

6 Months \_\_\_\_\_ 12 Months \_\_\_\_\_ 18 Months \_\_\_\_\_ 24 Months X Other \_\_\_\_\_

### G. PHDEP Program History

Indicate each FY that funding has been received under the PHDEP Program (place an “x” by each applicable Year) and provide amount of funding received. If previously funded programs have not been closed out at the time of this submission, indicate the fund balance and anticipated completion date. For grant extensions received, place “GE” in column or “W” for waivers.

Fiscal Year of Funding	PHDEP Funding Received	Grant #	Fund Balance as of Date of this Submission	Grant Extensions or Waivers	Anticipated Completion Date
FY 1995	N/A	N/A	N/A	N/A	N/A
FY 1996	250,000	MS26DEP0300196	0	0	N/A
FY 1997	250,000	MS26DEP0300197	22,500	0	5/1/2001
FY1998	174,300	MS26DEP0300198	5,344	0	5/1/2001
FY 1999	129,105	MS26DEP0300199	65,039	0	2/1/2002
FY 2000	134,554	MS26DEP0300200	134,554	0	6/1/2003

## **Section 2: PHDEP Plan Goals and Budget**

### **A. PHDEP Plan Summary**

In the space below, summarize the PHDEP strategy to address the needs of the target population/target area(s). Your summary should briefly identify: the broad goals and objectives, the role of plan partners, and your system or process for monitoring and evaluating PHDEP-funded activities. This summary should not exceed 5-10 sentences.

**MRHA-V goals are to eliminate drugs and drug relative crime in and around our development sites. We will continue to support police substation development in Carthage, MS with the Carthage Police Department and in Newton, MS with the Newton Police Department. Our security program needs have decreased due to low criminal activities where contracted security agencies exist. Plans are underway to decrease the number of contracted agencies and a decentralization plan has been established to ensure improvements in report and monitoring of our public housing. The investigator will continue to serve as the liaison between MRHA-V and contracted security, law enforcement department in all development sites locations. He will also conduct workshops and seminars for residents who wish to start Neighborhood Watch programs. Four (4) After-school / computer centers are currently being established to meet the needs of youths and adults living in Brooksville, Bay Springs, Carthage, and Newton, MS. Partnerships with a local CSBG and Economic Development Planing District will direct the activities, provide case management, monitor the participants, and evaluate the performance. A Leadership Development Learning Center known as a Rope Course will enhance leadership, problem solving, team task building will begin early summer of 2001 for youths between the age of 8 – 18.**

**A trained professional consultant will continue to evaluate the program's goals and objectives in order to ensure the program's effectiveness.**

### **B. PHDEP Budget Summary**

Enter the total amount of PHDEP funding allocated to each line item.

<b>FY <u>2001</u> PHDEP Budget Summary</b>	
<b>Budget Line Item</b>	<b>Total Funding</b>
9110 - Reimbursement of Law Enforcement	13,121
9120 - Security Personnel	21,000
9130 - Employment of Investigators	20,000
9140 - Voluntary Tenant Patrol	
9150 - Physical Improvements	
9160 - Drug Prevention	88,000
9170 - Drug Intervention	
9180 - Drug Treatment	
9190 - Other Program Costs	2,100

<b>TOTAL PHDEP FUNDING</b>	144,221

### C. PHDEP Plan Goals and Activities

In the tables below, provide information on the PHDEP strategy summarized above by budget line item. Each goal and objective should be numbered sequentially for each budget line item (where applicable). Use as many rows as necessary to list proposed activities (additional rows may be inserted in the tables). PHAs are not required to provide information in shaded boxes. Information provided must be concise—not to exceed two sentences in any column. Tables for line items in which the PHA has no planned goals or activities may be deleted.

<b>9110 - Reimbursement of Law Enforcement</b>					<b>Total PHDEP Funding: \$13,121</b>		
Goal(s)		To eliminate drug and drug related activities in and around MRHA-V development sites					
Objectives		Provide 35 hours of above baseline patrol and community policing in targeted area.					
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount/Source)	Performance Indicators
1. Newton Police Department			10/2001	9/2003	13,121	N/A	50% reduction of drug and drug related activities.
2.							
3.							

<b>9120 - Security Personnel</b>					<b>Total PHDEP Funding: \$21,000</b>		
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount/Source)	Performance Indicators
1. Day Detectives			10/2001	9/2003	7,000	N/A	Decrease in drug related crimes at targeted sites
2. Joe's Security			10/2001	9/2003	9,000	N/A	Decrease in drug related crimes at targeted sites
3. Moore's Security			10/2001	9/2003	5,000	N/A	Decrease in drug related crimes at targeted sites

<b>9130 - Employment of Investigators</b>					<b>Total PHDEP Funding: \$20,000</b>		
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1. Investigator (staff)			10/2001	9/2003	20,000		Documentation of criminal activities, workshop, and seminars
2.							
3.							

<b>9140 - Voluntary Tenant Patrol</b>					<b>Total PHDEP Funding: \$</b>		
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1.							
2.							
3.							

<b>9150 - Physical Improvements</b>					<b>Total PHDEP Funding: \$</b>		
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1.							

2.							
3.							

<b>9160 - Drug Prevention</b>					<b>Total PHDEP Funding: \$88,000</b>		
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1. Multi-County Community Service Agency	0	967	10/2001	9/2003	80,000		Increase of participant self-sufficiency. Youths (grades & employment) Adults (employment, job training skills)
2. Boys & Girls (Philadelphia, MS)	0	45	10/2001	9/2003	2,000		Increase in reading, writing, math, and communication skills
3. Drug Elimination Grant Coordinator	0	1012			6,000		Program coordination and grant administration.

<b>9170 - Drug Intervention</b>					<b>Total PHDEP Funding: \$</b>		
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1.							
2.							
3.							

<b>9180 - Drug Treatment</b>					<b>Total PHDEP Funding: \$</b>		
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1.							
2.							
3.							

<b>9190 - Other Program Costs</b>					<b>Total PHDEP Funds: \$2,100</b>		
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1.Evaluation			10/2001	9/2003	2,100	N/A	Increase in program effectiveness
2.							
3.							

**Section 3: Expenditure/Obligation Milestones**

Indicate by Budget Line Item and the Proposed Activity (based on the information contained in Section 2 PHDEP Plan Budget and Goals), the % of funds that will be expended (at least 25% of the total grant award) and obligated (at least 50% of the total grant award) within 12 months of grant execution.

<b>Budget Line Item #</b>	<b>25% Expenditure of Total Grant Funds By Activity #</b>	<b>Total PHDEP Funding Expended (sum of the activities)</b>	<b>50% Obligation of Total Grant Funds by Activity #</b>	<b>Total PHDEP Funding Obligated (sum of the activities)</b>
<i>e.g Budget Line Item # 9120</i>	<i>Activities 1, 3</i>		<i>Activity 2</i>	
9110	1	3,500	1	13,121
9120	1,2,3	5,200	1,2,3	21,000
9130	1	5,000	1	20,000
9140	N/A	N/A	N/A	N/A
9150	N/A	N/A	N/A	N/A
9160	1,2,3	22,356	1,2,3	88,000
9170	N/A	N/A	N/A	N/A
9180	N/A	N/A	N/A	N/A
9190	1	0	1	2,100
<b>TOTAL</b>		\$36,056		\$144,221

**Section 4: Certifications**

A comprehensive certification of compliance with respect to the PHDEP Plan submission is included in the “PHA Certifications of Compliance with the PHA Plan and Related Regulations.”

## ATTACHMENT "D"

### LIST OF RESIDENT ADVISORY BOARD MEMBERS MISSISSIPPI REGIONAL HOUSING AUTHORITY V

#### Advisory Board Officers:

President: Angela Johnson  
Vice President: Joanne Ruffin  
Secretary: Kashona McCarty  
Treasury: Brenda Daniels  
Sergeant at Arms: Jeff Burton  
Asst. to Secretary: Deborah Houston

#### Board Members and Addresses:

Chafony Evans 100 Poplar Dr. Newton, MS 39345 Project 30-06	Jeff Burton 260 NW Street Philadelphia, MS 39350 Project 30-05	Berry Morgan 311 Phillips Circle P.O. Box 393 Walnut Grove, MS 39189 Project 30-16
Bonnie Evans 102 Poplar Dr. Newton, MS 39345 Project 30-06	Teala Gill 525 Lamar Circle Philadelphia, MS 39350 Project 30-04	Deborah Houston 315 HWY 39 North DeKalb, MS 39328 Project 30-07
Bonnie McKinion Apartment #20 109 Congregate Road Newton, MS 39345 Project 30-20	Cynthia Ward 701 Cotton Blvd. Carthage, MS 39051 Project 30-18	Penelope Houston 309 HWY 39 North DeKalb, MS 39328 Project 30-07
Kashona McCarty 307 Phillips Circle P.O. Box 57 Walnut Grove, MS 39189 Project 30-16	Brenda Daniels 312 Debra Street Carthage, MS 39051 Project 30-02	Gwendolyn Butler 313 HWY 39 North P.O. Box 91 DeKalb, MS 39328 Project 30-07
Joanne Ruffin 609 Deerbrok Dr. P.O. Box 641 Brooksville, MS 39739 Project 30-25	Buster Bullard Union Congregate 100 Kirkland Street, Apt. 24 Union, MS 39365 Project 30-22	Angela Johnson 1078 Sanders Street Route 1, Box A-19 Scooba, MS 39358 Project 30-23



## **ATTACHMENT "E"**

### **PROGRESS STATEMENT PHA MISSION AND GOALS MISSISSIPPI REGIONAL HOUSING AUTHORITY V**

1. Expand the supply of existing housing: The Housing Authority is meeting this goal with the main accomplishment being a reduction of vacancies over the past year. Vacancies decreased by 1.3% during the past year.
2. Improve the quality of assisted housing: The Housing Authority is meeting this goal with the main accomplishments being ongoing efforts to raise the standards of public housing with the use of modernization program funds and maintaining a high performer PHAS score of 90.2.
3. Increase assisted housing choices: The Housing Authority is achieving this goal by taking action over the past plan year increasing the voucher standard from 100% of the fair market rent to 110% additionally portability is covered in applicant briefings and they are provided with a "renters kit" which is very informative.
4. Provide an improved living environment: The PHA is meeting this goal by continuing security services and maintaining a proper balanced income mix in all developments.
5. Promote self-sufficiency and asset development of families and individuals: The Housing Authority is meeting this goal by administering an ongoing EDSS Program and in addition, the Housing Authority has been able to accomplish an increase in working residents over the past plan year.
6. Ensure equal opportunity in housing for all Americans: The Housing Authority is meeting this goal with affirmative measures as reinforced in the Fair Housing policy of the PHA.
7. Provide necessary professional development for PHA staff: The Housing Authority is meeting this goal by sending PHA staff to all HUD training workshops. In addition, PHA maintenance staff attended specialized training courses such as air conditioning repair, etc.

In reviewing our PHA plan, the PHA and the Resident Board determined that the PHA had met the goals of the plan. There are two areas that need attention.

- A. Public Housing - The PHA needs to make more progress in converting units to resident services use.

- B. Section 8 - The PHA needs to complete the analysis of a Voucher Homeownership Program and review the results with the Resident Board and PHA Board.

**ATTACHMENT "F"**

**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

PHA Name: Mississippi Regional Housing Authority #V	Grant Type and Number CGP MS26P030707-98 Capital Fund Program Grant No: Replacement Housing Factor Grant No:	Federal FY of Grant: 1998
---	--	------------------------------

Original Annual Statement  Reserve for Disasters/ Emergencies  Revised Annual Statement (revision no: )  
 Performance and Evaluation Report for Period Ending: 12/31/00  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements	66,000		71,519.57	71,385.37
4	1410 Administration	65,000		65,442.93	65,442.93
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	60,000		46,572.21	15,981.56
8	1440 Site Acquisition				
9	1450 Site Improvement	18,500		13,310.17	13,056.60
10	1460 Dwelling Structures	349,671		351,152.09	84,159.12
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures	100,000		97,315.41	96,923.03
13	1475 Nondwelling Equipment	30,000		43,858.62	42,366.77
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	689,171		689,171	389,315.38
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

PHA Name: Mississippi Regional Housing Authority #V	Grant Type and Number CGP MS26P030707-98 Capital Fund Program Grant No: Replacement Housing Factor Grant No:	Federal FY of Grant: 1998
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Original Annual Statement  
 Reserve for Disasters/ Emergencies  
 Revised Annual Statement (revision no:    )  
 Performance and Evaluation Report for Period Ending: 12/31/00  
 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
24	Amount of line 21 Related to Security – Soft Costs	40,000		36,374.35	36,374.35
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Miss. Regional Housing Authority #V		Grant Type and Number CGP MS26P030707-98 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 1998			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA Wide	Staff Training	1408		1,000		134.20	0	
	Security	1408		40,000		36,374.35	36,374.35	
	Computer Upgrade/Hardware&Software	1408		25,000		13,939.78	13,939.78	
	Service Coordinator - Fungibility	1408		0		21,071.24	21,071.24	
	Administration	1410		65,000		65,442.93	65,442.93	
	A/E Fees	1430		50,000		40,432.21	10,081.56	
	Modernization Coordinator	1430		10,000		5,900.00	5,900.00	
	Surveying/Engineering	1430		0		240	0	
	Site Work & Tree Trimming & Removal	1450		10,000		2,620.33	2,620.33	
	Landscaping Equipment	1475		30,000		365.95	365.95	
	Maintenance Equipment - Fungibility	1475		0		40,706.59	39,214.74	
	Truck/Accessories - Fungibility	1475		0		1,052.89	1,052.89	
MS 30-4	Sidewalk Repair/Site Work	1450		1,000		3,500.00	3,500.00	
	Construct New Office Bldg.	1470		100,000		97,315.41	96,923.03	
	Office Equipment - Fungibility	1475		0		1,733.19	1,733.19	
MS 30-5	Sidewalk Repair/Site Work	1450		1,000		3,500.00	3,500.00	
MS 30-6	Security Screen Doors	1460	32	16,000		1,000.00	1,000.00	
	Entrance Doors/Hardware	1460	32	22,400		10,290.00	0	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Miss. Regional Housing Authority #V		Grant Type and Number CGP MS26P030707-98 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 1998			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Install HVAC System/Upgrade Elect'l	1460	32	90,178		66,153.00	51,538.71	
MS 30-7	Entrance Doors/Hardware	1460	16	11,200		5,150	0	
MS 30-10	Sidewalk Repair/Site Work	1450		1,000		3,689.84	3,436.27	
	Interior Doors - Fungibility	1460		0		5,991.27	3,681.27	
	Security Screen Doors	1460	10	5,000		300.00	0	
	Entrance Doors/Hardware	1460	10	7,000		3,000.00	0	
MS 30-11	Security Screen Doors	1460	18	4,500		418.47	418.47	
	Entrance Doors/Hardware	1460	18	6,300		6,000.71	0	
MS 30-13	Fencing (Elderly Site)	1450		5,000		0	0	
	Cabinets	1460	46	62,000		219.00	0	
	Install HVAC Systems/Upgrade Elect'l	1460	46	91,093		66,154.35	0	
	Interior/Exterior Renovate - Fungibility	1460		0		181,402.97	22,448.35	
MS 30-20	Emergency Pull Cords - Fungibility	1460		0		5,072.32	5,072.32	
MS 30-22A	Roofs (400 SQ)	1460		34,000		0	0	
MS 30-22	Handrails, East Walk	1450		500		0	0	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name: Miss. Regional Housing Authority #V		Grant Type and Number CGP MS26P030707-98 Capital Fund Program No: Replacement Housing Factor No:				Federal FY of Grant: 1998	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA WIDE	3/31/99			9/30/00			
MS 30-4	3/31/00			9/30/01			
MS 30-5	3/31/00			9/30/01			
MS 30-6	3/31/00			9/30/01			
MS 30-7	3/31/00			9/30/01			
MS 30-10	3/31/00			9/30/01			
MS 30-11	3/31/00			9/30/01			
MS 30-13	3/31/00			9/30/01			
MS 30-22A	3/31/00			9/30/01			
MS 30-22	3/3/100			9/30/01			



**ATTACHMENT "F"**

**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

PHA Name: Miss. Regional Housing Authority #V	Grant Type and Number CGP MS26P030708-99 Capital Fund Program Grant No: Replacement Housing Factor Grant No:	Federal FY of Grant: 1999
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Original Annual Statement  Reserve for Disasters/ Emergencies  Revised Annual Statement (revision no: )  
 Performance and Evaluation Report for Period Ending: 12/31/00  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements	76,000		30,000	10,182.33
4	1410 Administration	65,000		65,000	22,484.61
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	50,000		0	0
8	1440 Site Acquisition				
9	1450 Site Improvement	30,500		0	0
10	1460 Dwelling Structures	248,679		500	392.35
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures	310,000		0	0
13	1475 Nondwelling Equipment	30,000		500	474.89
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	810,179		96,000	33,534.18
22	Amount of line 21 Related to LBP Activities				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

PHA Name: Miss. Regional Housing Authority #V	Grant Type and Number CGP MS26P030708-99 Capital Fund Program Grant No: Replacement Housing Factor Grant No:	Federal FY of Grant: 1999
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Original Annual Statement  
  Reserve for Disasters/ Emergencies  
  Revised Annual Statement (revision no:    )  
  Performance and Evaluation Report for Period Ending: 12/31/00  
  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs	30,000		0	0
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Miss. Regional Housing Authority #V		Grant Type and Number CGP MS26P030708-99 Capital Fund Program Grant No: Replacement Housing Factor Grant No:				Federal FY of Grant: 1999		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA Wide	Staff Training	1408		1,000		0	0	
	Services Coordinator	1408		30,000		30,000	10,182.33	
	Security Services	1408		30,000		0	0	
	Computer Upgrade- Hdwe & Software	1408		15,000		0	0	
	Administration	1410		65,000		65,000	22,484.61	
	A/E Fees	1430		40,000		0	0	
	Modernization Coordinator	1430		10,000		0	0	
	Site Work (Force Account)	1450		10,000		0	0	
	New Central Office/Shop	1470		310,000		0	0	
	Site Work Equipment	1475		30,000		500	474.89	
MS 30-02	Additional Parking	1450		12,000		0	0	
MS 30-07	Sewer Main Repairs	1450		2,000		0	0	
	Entrance Doors/Hardware	1460	8	5,000		500	392.35	
MS 30-15	Comprehensive Renovations	1460	10	60,679		0	0	
MS 30-17	Install HVAC System	1460		50,000		0	0	
MS 30-19	Sidewalk Repairs	1450		4,000		0	0	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Miss. Regional Housing Authority #V		Grant Type and Number CGP MS26P030708-99 Capital Fund Program Grant No: Replacement Housing Factor Grant No:			Federal FY of Grant: 1999			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Entrance Doors/Hardware	1460		18,000		0	0	
	Security Screen Doors & Win. Screens	1460		30,000		0	0	
MS 30-23	Dumpster Pad	1450		2,500		0	0	
	Roofing	1460		37,500		0	0	
	Utility Room Doors/Hardware	1460		7,500		0	0	
	Kitchen Cabinets	1460		40,000		0	0	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name: <b>Miss. Regional Housing Authority #V</b>		Grant Type and Number <b>CGP MS26P030708-99</b> Capital Fund Program No: Replacement Housing Factor No:					Federal FY of Grant: <b>1999</b>
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA Wide	3/01			9/02			
MS 30-02	3/01			9/02			
MS 30-07	3/01			9/02			
MS 30-15	3/01			9/02			
MS 30-17	3/01			9/02			
MS 30-19	3/01			9/02			
MS 30-23	3/01			9/02			



**ATTACHMENT "F"**

**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

PHA Name: Miss. Regional Housing Authority #V	Grant Type and Number Capital Fund Program Grant No: MS26P030501-00 Replacement Housing Factor Grant No:	Federal FY of Grant: 2000
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Original Annual Statement  Reserve for Disasters/ Emergencies  Revised Annual Statement (revision no: )  
 Performance and Evaluation Report for Period Ending: 12/31/00  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements	103,000		0	0
4	1410 Administration	80,000		0	0
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	50,000		0	0
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	798,299		0	0
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	1,031,299		0	0
22	Amount of line 21 Related to LBP Activities				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary**

PHA Name: Miss. Regional Housing Authority #V	Grant Type and Number Capital Fund Program Grant No: MS26P030501-00 Replacement Housing Factor Grant No:	Federal FY of Grant: 2000
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Original Annual Statement  Reserve for Disasters/ Emergencies  Revised Annual Statement (revision no: )  
 Performance and Evaluation Report for Period Ending: 12/31/00  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Miss. Regional Housing Authority #V		Grant Type and Number Capital Fund Program Grant No: MS26P030501-00 Replacement Housing Factor Grant No:			Federal FY of Grant: 2000			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA Wide	Service Coordinator	1408		30,000				
	Computer Upgrades	1408		73,000				
	Administration	1410		80,000				
	A/E Fees	1430		40,000				
	Mod Coordinator	1430		10,000				
MS 30-02	HVAC	1460		99,078				
MS 30-03	HVAC	1460		49,740				
MS 30-04	HVAC	1460		117,500				
MS 30-05	HVAC	1460		117,500				
MS 30-07	HVAC	1460		67,120				
MS 30-10	HVAC	1460		32,000				
MS 30-11	HVAC	1460		32,000				
MS 30-18	HVAC	1460		28,000				
MS 30-23	HVAC	1460		82,335				
MS 30-2/18	Window Replacement	1460		103,026				
MS 30-2/18	Asbestos Floor Tile Replacement	1460		70,000				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

PHA Name: <b>Miss. Regional Housing Authority #V</b>		Grant Type and Number Capital Fund Program No: MS26P030501-00 Replacement Housing Factor No:				Federal FY of Grant: 2000	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA Wide	3/01			9/02			
MS 30-02	3/01			9/02			
MS 30-03	3/01			9/02			
MS 30-04	3/01			9/02			
MS 30-05	3/01			9/02			
MS 30-07	3/01			9/02			
MS 30-10	3/01			9/02			
MS 30-11	3/01			9/02			
MS 30-18	3/01			9/02			
MS 30-23	3/01			9/02			

