

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

PHA Plans

5 Year Plan for Fiscal Years 2001 - 2005
Annual Plan for Fiscal Year 2002

Marietta Housing Authority

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

PHA Plan Agency Identification

PHA Name: Marietta Housing Authority

PHA Number: GA010

PHA Fiscal Year Beginning: (10/2001)

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

5-YEAR PLAN
PHA FISCAL YEARS 2001 - 2005
[24 CFR Part 903.5]

A. Mission

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: (state mission here)

The mission of the Marietta Housing Authority is to be a leader in the housing industry by providing housing opportunities, community services, and customer satisfaction to very-low, low and moderate-income families and elderly.

B. Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- PHA Goal: Expand the supply of assisted housing
Objectives:
- Apply for additional rental vouchers:
 - Reduce public housing vacancies:
 - Leverage private or other public funds to create additional housing opportunities:
 - Acquire or build units or developments
 - Other (list below)
- PHA Goal: Improve the quality of assisted housing
Objectives:
- Improve public housing management: (PHAS score)
 - Improve voucher management: (SEMAP score)
 - Increase customer satisfaction:

- Concentrate on efforts to improve specific management functions:
(list; e.g., public housing finance; voucher unit inspections)
 - Renovate or modernize public housing units:
 - Demolish or dispose of obsolete public housing:
 - Provide replacement public housing:
 - Provide replacement vouchers:
 - Other: (list below)
-
- PHA Goal: Increase assisted housing choices
Objectives:
 - Provide voucher mobility counseling:
 - Conduct outreach efforts to potential voucher landlords
 - Increase voucher payment standards
 - Implement voucher homeownership program:
 - Implement public housing or other homeownership programs:
 - Implement public housing site-based waiting lists:
 - Convert public housing to vouchers:
 - Other: (list below)

HUD Strategic Goal: Improve community quality of life and economic vitality

- PHA Goal: Provide an improved living environment
Objectives:
 - Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
 - Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
 - Implement public housing security improvements:
 - Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
 - Other: (list below)

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

PHA Goal: Promote self-sufficiency and asset development of assisted households

Objectives:

- Increase the number and percentage of employed persons in assisted families:
- Provide or attract supportive services to improve assistance recipients' employability:
- Provide or attract supportive services to increase independence for the elderly or families with disabilities.
- Other: (list below)

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

PHA Goal: Ensure equal opportunity and affirmatively further fair housing

Objectives:

- Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
- Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
- Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
- Other: (list below)

Other PHA Goals and Objectives: (list below)

Goal #1: *Improve customer service delivery by enhancing operational efficiency; coordinating with community providers; and improving facilities.*

OBJECTIVES

- As an ongoing process, the Marietta Housing Authority will utilize existing community resources and identify sources of funding for programs to improve service delivery and physical improvements to the Authority's facilities and reduce duplicative costs.
- By January 2001, the Board of Commissioners and the Executive Director will implement an Authority-wide reorganization plan and provide for training where applicable in customer service, program management, and other office management/maintenance areas to focus resources.
- By January 2001, the Executive Director will work in consultation with the Board of Commissioners to implement operational systems to ensure the completion of all job tasks in an efficient manner. This will include investigating contract alternatives and developing systems for contract monitoring, as applicable.
- By June 2001, the Executive Director will consider professional grant management services for the capital program. Utilizing the highest and best use of present space will be the impetus to identifying potential problems and finding solutions within budget parameters.

Goal #2: *Investigate redevelopment alternatives, identify professional support, and quantify sources of funding.*

OBJECTIVES

- By June 2001, the Board of Commissioners will have a demolition and disposition plan for the Johnny Walker Homes development.
- By January 2001, the Board of Commissioners will establish a Board Redevelopment Committee to protect the financial, re-development and expansion interests of the Marietta Housing Authority.
- By February 2001, the Board Redevelopment Committee will develop a primary agenda that will lead the MHA to financial independence.
- By February 2001, the Executive Director will enhance relationships with City and State organizations with the same or similar redevelopment goals, focusing on improving the public perception of the MHA's role in the community.
- By March 2001, the Director of Technical Services will develop facilities management and maintenance patterns which ensure quality curb appeal and amenities with existing properties to establish respect from the City government, and civic and community organizations.

- By April 2001, the Director of Technical Services and the Executive Director will research alternative redevelopment opportunities and consult with professional resources to consider potential funding sources. This will include researching the maintenance methodologies implemented by the “model” housing competitors in the area.
- By June 2001, the Executive Director will investigate redevelopment initiative partnership possibilities with the City.

Goal #3: *Improve the quality of assisted housing.*

OBJECTIVES

- Improve public housing management: (PHAS score)
- Improve voucher management: (SEMAP score)
- Increase customer satisfaction.
- Renovate or modernize public housing units.
- Demolish or dispose of obsolete public housing.
- Provide replacement vouchers.

Goal #4: *The Marietta Housing Authority shall strive to achieve its potential as an organization.*

OBJECTIVES

- As an ongoing process, the MHA will attempt to enhance the Authority’s image as a viable business partner in the community.
- By September 2000, and monthly thereafter, the Executive Director will present to the Board with the projected budget and actual expenditures for each program and for the Authority as a whole.
- By January 2001, the Board and the Executive Director will develop a communication process for the timely sharing of information, plans and future programs.
- By January 2001, the Board will review the bylaws and determine if they should be revised.

Annual PHA Plan
PHA Fiscal Year 2002
[24 CFR Part 903.7]

i. Annual Plan Type:

Select which type of Annual Plan the PHA will submit.

Standard Plan

Streamlined Plan:

- High Performing PHA**
- Small Agency (<250 Public Housing Units)**
- Administering Section 8 Only**

Troubled Agency Plan

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

The purpose of the Agency Plan is to empower and equip the PHA to exercise optimum flexibility in meeting local housing needs within the community while meeting its own needs. The Agency Plan contains a FY-2001-FY-2005 Five-Year Plan that includes the Authority's mission and long range goals and objectives. The FY-2002 Annual Plan addresses the Authority's immediate operations, current policies, program participants, programs and services, and the PHA's strategy for handling operational concerns, resident concerns and needs, and programs and services for the upcoming fiscal year. The Agency Plan outlines the PHA's efforts in meeting the needs of the low and very-low income population in its community as well as serves as a management, operational and accountability tool for the PHA.

Authority's residents, community leaders and organizations, and State and local authorities communicated with the Authority during the development of the Agency Plan to ensure that the needs of the residents and community were addressed in the Agency Plan. The Agency Plan is consistent with the Consolidated Plan for Cobb County.

iii. Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- A. Admissions Policy for Deconcentration**
- FY 2001 Capital Fund Program Annual Statement (ga010a01)**
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)**
- B. Progress in Meeting 5-Year Plan Mission and Goals**
- C. Implementation of Community Service Requirements**
- D. Pet Policy**
- E. Resident Assessment and Satisfaction Survey Follow-Up Plan**

- F. Resident Commissioner on PHA Governing Board
- G. Resident Advisory Board Members
- H. Criteria for Substantial Deviation and Significant Amendments
- Progress and Evaluation Reports (**ga010c01**)

Optional Attachments:

- PHA Management Organizational Chart
- FY 2001 Capital Fund Program 5 Year Action Plan (**ga010a01**)
- Public Housing Drug Elimination Program (PHDEP) Plan (**ga010b01**)
- Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text)
- Other (List below, providing each attachment name)

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
X	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5 Year and Annual Plans
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public Housing Deconcentration and Income Mixing	Annual Plan: Eligibility,

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
	Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
X	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program <input type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
X	The most recent Public Housing Drug Elimination Program (PHDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford-ability	Supply	Quality	Access-ibility	Size	Loca-tion
Income <= 30% of AMI	5,198	5	5	2	2	3	2
Income >30% but <=50% of AMI	6,211	4	3	3	3	4	3
Income >50% but <80% of AMI	7,232	2	3	3	2	2	3
Elderly	2,055	3	3	3	4	3	4
Families with Disabilities	N/A	3	3	3	3	3	3
Black	4,547	3	3	3	3	3	3
White	14,798	3	3	3	3	3	3
Hispanic	760	3	3	3	3	3	3

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s
- U.S. Census data: the Comprehensive Housing Affordability Strategy ("CHAS") dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)

B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input checked="" type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	190		230
Extremely low income (<=30% AMI)	174	91.5%	
Very low income (>30% but <=50% AMI)	16	8.5%	
Low income (>50% but <80% AMI)	0	0%	
Families with children	84	44%	
Elderly families	18	9.5%	
Families with Disabilities	41	21.5%	
Black	136	71.5%	
White	53	28%	
Hispanic	1	0.5%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	96	50.5%	110
2 BR	39	20.5%	43
3 BR	34	18%	39
4 BR	15	8%	23
5 BR	6	3%	15
Is the waiting list closed (select one)? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)? 12 months			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			

Housing Needs of Families on the Waiting List

Waiting list type: (select one)

- Section 8 tenant-based assistance
- Public Housing
- Combined Section 8 and Public Housing
- Public Housing Site-Based or sub-jurisdictional waiting list (optional)

If used, identify which development/subjurisdiction:

	# of families	% of total families	Annual Turnover
Waiting list total	1,484		153
Extremely low income (<=30% AMI)	1,255	84.5%	
Very low income (>30% but <=50% AMI)	219	14.75%	
Low income (>50% but <80% AMI)	10	0.75%	
Families with children	1,1187	80%	
Elderly families	63	4%	
Families with Disabilities	223	15%	
Black	1,289	87%	
White	175	12%	
Hispanic	2	0.1%	
Other	18	1.2%	

Characteristics by Bedroom Size (Public Housing Only)

1BR	n/a	n/a	n/a
2 BR	n/a	n/a	n/a
3 BR	n/a	n/a	n/a
4 BR	n/a	n/a	n/a
5 BR	n/a	n/a	n/a
5+ BR	n/a	n/a	n/a

Is the waiting list closed (select one)? No Yes

If yes:

How long has it been closed (# of months)? 6 months

Does the PHA expect to reopen the list in the PHA Plan year? No Yes

Does the PHA permit specific categories of families onto the waiting list, even if generally closed? No Yes

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)
Strive to meet targeting goals established by HUD.

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)
Strive to meet targeting goals established by HUD.

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)
Monitoring the demand for elderly housing by checking the waiting lists.

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)
Monitoring the demand for handicapped/disabled housing by checking the waiting lists.

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2001 grants)		
a) Public Housing Operating Fund	\$1,345,592	
b) Public Housing Capital Fund	\$1,360,329	
c) HOPE VI Revitalization		
d) HOPE VI Demolition		
e) Annual Contributions for Section 8 Tenant-Based Assistance	\$7,366,000	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)	\$197,290	
g) Resident Opportunity and Self-Sufficiency Grants		
h) Community Development Block Grant		
i) HOME		
Other Federal Grants (list below)		
2. Prior Year Federal Grants (unobligated funds only) (list below)		
2000 CFP	\$727,371	Capital Improvements
1999 CGP	\$141,936	Capital Improvements
3. Public Housing Dwelling Rental Income	\$1,789,800	Public Housing Operations
4. Other income (list below)	\$45,000	PH Oper.
Excess Utilities	\$75,000	PH Oper.
Investment Interest	\$84,600	PH Oper.
5 Non-federal sources (list below)		
Total Resources	\$13,132,918	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: (state time)
- Other: (describe)

Upon submission of the application for housing.

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other (describe)

c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2) Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists
- Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below)

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year?

2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?

3. Yes No: May families be on more than one list simultaneously?
If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- PHA main administrative office
- All PHA development management offices
- Management offices at developments with site-based waiting lists
- At the development to which they would like to apply
- Other (list below)

(3) Assignment

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One
- Two
- Three or More

b. Yes No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

a. Income targeting:

- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
- Overhoused
- Underhoused
- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
- Other: (list below)

c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

Date and Time

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- 2 Working families and those unable to work because of age or disability
- Veterans and veterans' families
- 1 Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA's Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list)

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

(6) Deconcentration and Income Mixing

a. Yes No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b. Yes No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply)

Adoption of site based waiting lists
If selected, list targeted developments below:

Employing waiting list “skipping” to achieve deconcentration of poverty or income mixing goals at targeted developments
If selected, list targeted developments below:

Employing new admission preferences at targeted developments
If selected, list targeted developments below:

Other (list policies and developments targeted below)

d. Yes No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

- Additional affirmative marketing
- Actions to improve the marketability of certain developments
- Adoption or adjustment of ceiling rents for certain developments
- Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
- Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Eligibility

- a. What is the extent of screening conducted by the PHA? (select all that apply)
- Criminal or drug-related activity only to the extent required by law or regulation
 - Criminal and drug-related activity, more extensively than required by law or regulation
 - More general screening than criminal and drug-related activity (list factors below)
 - Other (list below)
- b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)
- e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
- Criminal or drug-related activity
 - Other (describe below)
 - Applicant's prior and/or current address
 - Name and address of current or past landlord
 - Tenancy history of the applicant

(2) Waiting List Organization

a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)

- None
- Federal public housing
- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)

- PHA main administrative office
- Other (list below)

(3) Search Time

a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

Because the rental market in Marietta is tight, applicants need extensions to find rentals in their payment range.

(4) Admissions Preferences

a. Income targeting

Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

Date and Time

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- 2 Working families and those unable to work because of age or disability
- Veterans and veterans' families
- 1 Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for "residents who live and/or work in the jurisdiction" (select one)

- This preference has previously been reviewed and approved by HUD
- The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
 Other (list below)

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
 \$1-\$25
 \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below:

c. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

For the earned income of a previously unemployed household member

For increases in earned income

Fixed amount (other than general rent-setting policy)

If yes, state amount/s and circumstances below:

Fixed percentage (other than general rent-setting policy)

If yes, state percentage/s and circumstances below:

For household heads

For other family members

For transportation expenses

For the non-reimbursed medical expenses of non-disabled or non-elderly families

Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

Yes for all developments

Yes but only for some developments

No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
- At family option
- Any time the family experiences an income increase
- Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)_____
- Other (list below)

g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- Other (list/describe below)

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
 Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
 Rent burdens of assisted families
 Other (list below)
Ability to find suitable housing within the payment standard limits at that time.
Also, attempt to be comparable with the City of Marietta program.

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
 \$1-\$25
 \$26-\$50

b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

5. Operations and Management

[24 CFR Part 903.7 9 (e)]

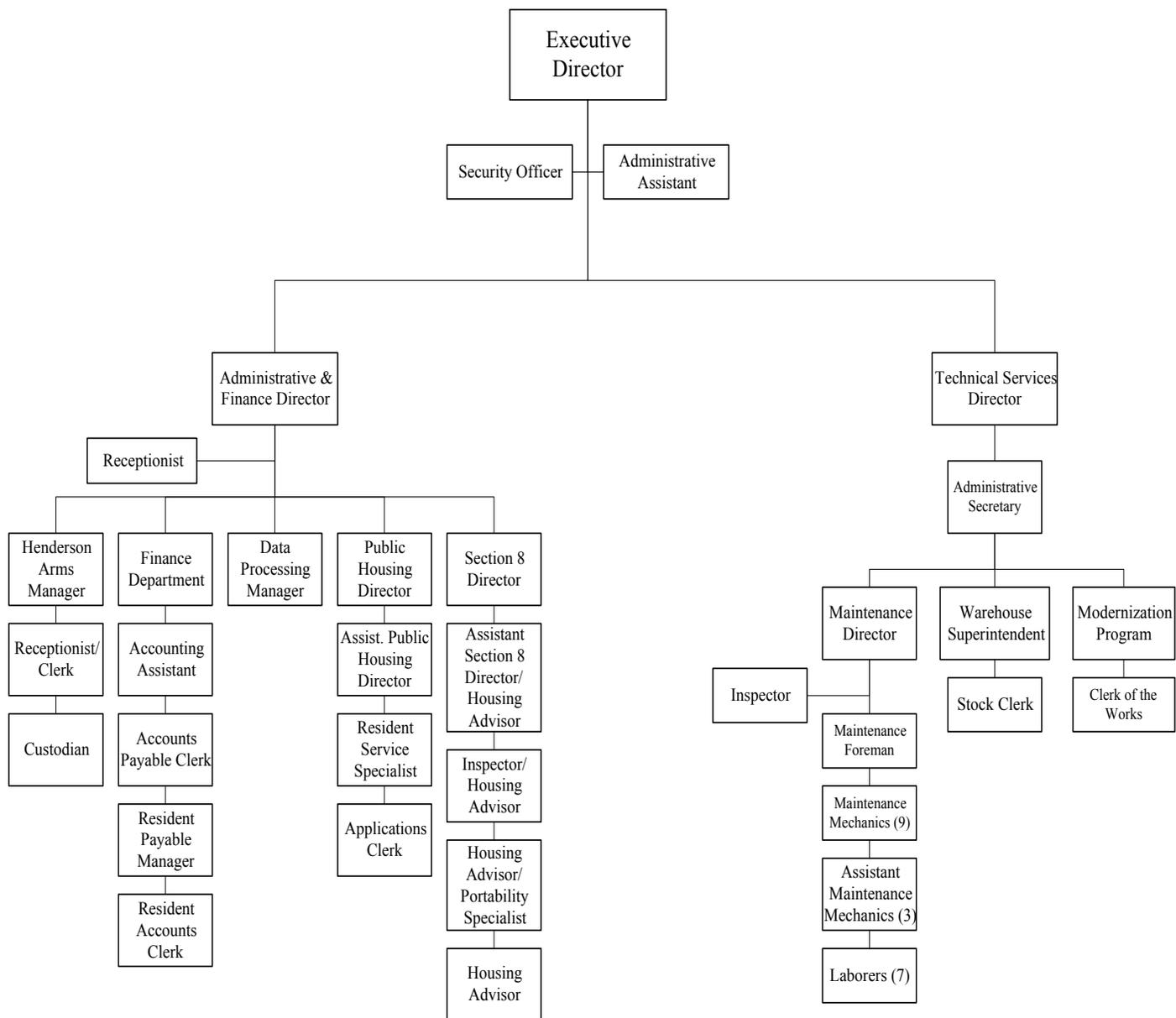
Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

Describe the PHA's management structure and organization.

(select one)

- An organization chart showing the PHA's management structure and organization is attached.
 A brief description of the management structure and organization of the PHA follows:



B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use “NA” to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing	804	22%
Section 8 Vouchers	893	18%
Section 8 Certificates	100	18%
Section 8 Mod Rehab	0	0%
Special Purpose Section 8 Certificates/Vouchers (list individually)	n/a	n/a
Shelter Plus Care	24	10%
Public Housing Drug Elimination Program (PHDEP)	804	22%
Other Federal Programs(list individually)	n/a	n/a

C. Management and Maintenance Policies

List the PHA’s public housing management and maintenance policy documents, manuals and handbooks that contain the Agency’s rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

(1) Public Housing Maintenance and Management: (list below)

- | | |
|------------------------------------|-----------------------------------|
| Capitalization | Maintenance Plan |
| Cash Management and Investment | Personnel |
| Depreciation | Procurement |
| Fair Housing | Resident Advisory Board |
| Insurance | Resident Initiatives |
| Internal Transfer of Funds | Safety |
| Admissions Continued and Occupancy | Grievance |
| Satellite | Pest infestation/Treatment Policy |
| Community Service Policy | |

(2) Section 8 Management: (list below)

- | | |
|------------------------------|-----------|
| Housing Choice Vouchers Plan | Grievance |
|------------------------------|-----------|

6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

A. Public Housing

1. Yes No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)
- PHA main administrative office
 - PHA development management offices
 - Other (list below)

B. Section 8 Tenant-Based Assistance

1. Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)
- PHA main administrative office
 - Other (list below)

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment ga010a01

-or-

The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a. Yes No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment ga010a01

-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

- Yes No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:
2. Development (project) number:
3. Status of grant: (select the statement that best describes the current status)
 - Revitalization Plan under development
 - Revitalization Plan submitted, pending approval
 - Revitalization Plan approved
 - Activities pursuant to an approved Revitalization Plan underway

- Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name/s below:

- Yes No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?
If yes, list developments or activities below:

- Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?
If yes, list developments or activities below:

8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description

- Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

Demolition/Disposition Activity Description
1a. Development name: Johnny Walker Homes 1b. Development (project) number: GA010-6
2. Activity type: Demolition <input checked="" type="checkbox"/> Disposition <input type="checkbox"/>
3. Application status (select one) Approved <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input checked="" type="checkbox"/>
4. Date application approved, submitted, or planned for submission: <u>06/01/01</u>
5. Number of units affected: 100 6. Coverage of action (select one) <input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development
7. Timeline for activity: a. Actual or projected start date of activity: 01/01/02 b. Projected end date of activity: 01/01/03

The Housing Authority is in the process of applying for additional vouchers to house more families. The authority has a comprehensive plan for the relocation of Johnny Walker residents.

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. Yes No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

Designation of Public Housing Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. Designation type:	
Occupancy by only the elderly	<input type="checkbox"/>
Occupancy by families with disabilities	<input type="checkbox"/>
Occupancy by only elderly families and families with disabilities	<input type="checkbox"/>
3. Application status (select one)	
Approved; included in the PHA’s Designation Plan	<input type="checkbox"/>
Submitted, pending approval	<input type="checkbox"/>
Planned application	<input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: (DD/MM/YY)	
5. If approved, will this designation constitute a (select one)	
<input type="checkbox"/> New Designation Plan	
<input type="checkbox"/> Revision of a previously-approved Designation Plan?	
6. Number of units affected:	
7. Coverage of action (select one)	
<input type="checkbox"/> Part of the development	
<input type="checkbox"/> Total development	

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. Yes No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description

- Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

Conversion of Public Housing Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. What is the status of the required assessment?	
<input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)	
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
4. Status of Conversion Plan (select the statement that best describes the current status)	
<input type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway	

5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)

- Units addressed in a pending or approved demolition application (date submitted or approved: _____)
- Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved: _____)
- Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved: _____)
- Requirements no longer applicable: vacancy rates are less than 10 percent
- Requirements no longer applicable: site now has less than 300 units
- Other: (describe below)

B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)
1a. Development name: 1b. Development (project) number:
2. Federal Program authority: <input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one) <input type="checkbox"/> Approved; included in the PHA’s Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)
5. Number of units affected: 6. Coverage of action: (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

B. Section 8 Tenant Based Assistance

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to component 12; if “yes”, describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

a. Size of Program

Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
- 26 - 50 participants
- 51 to 100 participants
- more than 100 participants

b. PHA-established eligibility criteria

Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

12. PHA Community Service and Self-sufficiency Programs

[24 CFR Part 903.7 9 (l)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

Yes No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? DD/MM/YY

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe)

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for section 8 homeownership option participation
- Other policies (list below)

b. Economic and Social self-sufficiency programs

- Yes No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider name)	Eligibility (public housing or Section 8 participants or both)
<i>Employment, Computer, and Literacy Skill Development</i>		<i>Call for Appt.</i>	<i>Cobb Family Resources</i>	<i>Public Housing</i>
<i>Job Referrals, Resume Prep., Interview Skills</i>		<i>Call for Appt.</i>	<i>Georgia Department of Labor</i>	<i>Public Housing</i>
<i>Employment Readiness and Career Counseling</i>		<i>Call for Appt.</i>	<i>Jewish Family and Career Services</i>	<i>Public Housing</i>
<i>TANF Assistance, Welfare to Work Program and Job Fairs</i>		<i>Call for Appt</i>	<i>DFACS</i>	<i>Public Housing</i>
<i>New Connections to Work Program</i>		<i>Walk-in</i>	<i>Chattahoochee Tech</i>	<i>Public Housing</i>

(2) Family Self Sufficiency program/s

a. Participation Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2000 Estimate)	Actual Number of Participants (As of: DD/MM/YY)
Public Housing	N/A*	N/A*
Section 8	N/A*	N/A*

***Note:** The Marietta Housing Authority is not required to have a family Self Sufficiency Program

- b. Yes No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?
If no, list steps the PHA will take below:

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)

- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
- Informing residents of new policy on admission and reexamination
- Actively notifying residents of new policy at times in addition to admission and reexamination.
- Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- Establishing a protocol for exchange of information with all appropriate TANF agencies
- Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents
(select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed "in and around" publichousing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)

3. Which developments are most affected? (list below)

Johnny Walker Homes

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)

2. Which developments are most affected? (list below)

Johnny Walker Homes, Lyman Homes and Boston Homes

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below) Employ two security officers.

2. Which developments are most affected? (list below)

Johnny Walker Homes, Lyman Homes and Boston Homes

D. Additional information as required by PHDEP/PHDEP Plan

PHAs eligible for FY 2000 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes No: Has the PHA included the PHDEP Plan for FY 2001 in this PHA Plan?
- Yes No: This PHDEP Plan is Attachment ga010b01.

14. RESERVED FOR PET POLICY

[24 CFR Part 903.7 9 (n)]

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))?
(If no, skip to component 17.)
2. Yes No: Was the most recent fiscal audit submitted to HUD?
3. Yes No: Were there any findings as the result of that audit?
4. Yes No: If there were any findings, do any remain unresolved?
If yes, how many unresolved findings remain? _____
5. Yes No: Have responses to any unresolved findings been submitted to HUD?
If not, when are they due (state below)?

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock, including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?
2. What types of asset management activities will the PHA undertake? (select all that apply)
 - Not applicable
 - Private management
 - Development-based accounting
 - Comprehensive stock assessment
 - Other: (list below)

3. Yes No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board Recommendations

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?
2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)
- Attached at Attachment (File name)
- Provided below:
3. In what manner did the PHA address those comments? (select all that apply)
- Considered comments, but determined that no changes to the PHA Plan were necessary.
- The PHA changed portions of the PHA Plan in response to comments
List changes below:
- Other: (list below)

B. Description of Election process for Residents on the PHA Board

1. Yes No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)
2. Yes No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

- a. Nomination of candidates for place on the ballot: (select all that apply)
- Candidates were nominated by resident and assisted family organizations
- Candidates could be nominated by any adult recipient of PHA assistance
- Self-nomination: Candidates registered with the PHA and requested a place on ballot
- Other: (describe)

b. Eligible candidates: (select one)

- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
- Any adult recipient of PHA assistance
- Any adult member of a resident or assisted family organization
- Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list)

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: (Cobb County)
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
 - The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
 - The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
 - The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
 - Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
 - Other: (list below)

4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

The Consolidated Plan states four priority needs of the community:

- 1) Increase access to affordable housing for low and moderate income persons.
- 2) Eliminate substandard housing for low and moderate income individuals and families.
- 3) Increase housing options for homeless and near-homeless individuals and families.
- 4) Increase housing and supportive services for individuals and families with special needs.

These needs are consistent with the goals and objectives of the Housing Authority.

D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

Attachment A

Deconcentration

The Marietta Housing Authority will strive to create mixed-income communities and lessen the concentration of very-low income families within the Housing Authority's public housing developments through admissions policies designed to bring higher income tenants into lower income developments and lower income tenants into higher income developments. This policy shall not be construed to impose or require any specific income or racial quotas for any public housing development owned by the Housing Authority.

In order to achieve deconcentration, the Authority may choose to skip an applicant on the waiting list in order to house a family who is willing to accept a unit in a targeted development. The Authority may also grant incentive rents (or other incentives) for the purpose of creating mixed income communities and lessening the concentration of extremely-low and very-low income families in one area. The applicant family shall have sole discretion of determining whether to accept the incentive and the Housing Authority shall not take any adverse action toward any eligible family for choosing not to accept an incentive.

The Marietta Housing Authority performed a review of all covered developments to determine if there are any that would be covered by the Deconcentration Rule. The results are as follows:

Development	Average Income	Authority Average Income	Percentage
GA010-1	\$8,571	\$8,942	95.8%
GA010-2	\$8,552	\$8,942	95.6%
GA010-3	\$9,303	\$8,942	104.0%
GA010-4	\$9,811	\$8,942	109.7%
GA010-6	\$8,471	\$8,942	94.7%

The Deconcentration Rule states that all covered developments average income should fall between 85% and 115% of the Authority-wide average income. The table above shows that the Marietta Housing Authority is compliant with the Deconcentration Rule.

Component 3, (6) Deconcentration and Income Mixing

a. Yes No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.

b. Yes No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete.

If yes, list these developments as follows:

Deconcentration Policy for Covered Developments			
Development Name:	Number of Units	Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]	Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]

Attachment B

Progress in Meeting 5-Year Plan Mission and Goals

The Marietta Housing Authority is striving to meet the Mission Statement and Goals and Objectives stated in the Five-Year Agency Plan.

Goal #1

The Authority is in the process of using monies from the Capital Fund Program to improve the livability of all public housing developments.

Goal #2

The Authority is in the process of developing a demolition/disposition plan for Johnny Walker Homes.

The Director of Technical Services has developed a Preventive Maintenance Program to ensure curb appeal and proper maintenance of public housing units.

Goal #3

While the Authority did not improve the PHAS score, management feels that the overall operation of the Authority has improved. The goal is to improve upon the next PHAS score.

The Authority has a baseline for customer satisfaction and will judge increased satisfaction with this year's survey.

The Authority is continuing to renovate units under the Capital Fund Program.

The Housing Authority is looking to demolish/dispose of the dilapidated units at Johnny Walker Homes.

Goal # 4

The Authority has developed partnerships in the community in an effort to provide more affordable housing in the City of Marietta.

The Executive Director and the Board of Commissioners communicate on a regular basis about the goals and long range planning of the Authority.

Attachment C

Implementation of Community Service Requirements

The Quality Housing and Work Responsibility Act of 1998 (QHWRA), Section 512 requires all adult public housing residents (18 years or older) who are not exempt to perform the following:

- Eight (8) hours per month of community service activities;
- Eight (8) hours per month of self-sufficiency activities; or
- Eight (8) hours of combined community service and self-sufficiency activities.

The Marietta Housing Authority (MHA) desires to encourage economic self-sufficiency among its residents. Therefore, the MHA will encourage residents to first seek enrollment in an economic self-sufficiency provided by the agencies available to provide this service.

The Housing Authority will identify residents who meet the criteria for this program. These residents will be evaluated using a Resident Assessment questionnaire to determine their specific needs. This will assist the Housing Authority in directing the resident to the proper agency to provide the services needed. The assessment form determines the educational level, basic work skills, and any factors that might be important in determining the reason for unemployment. If a resident chooses to perform community service instead of the self-sufficiency option, he/she will be referred to the City of Marietta Property Management Department for volunteer assignments. A resident may also perform qualifying community service at an agency of their choice.

The resident will sign an agreement with the MHA that he/she will complete the eight (8) hours per month as required. A copy of this agreement will be retained in the resident's file at MHA. The resident will also be given a certification form which he/she will be responsible for completing and submitting to the MHA at the time of recertification. A record of participation (sign-in sheet) will also be kept by the agency where the resident is assigned and will be sent to the MHA monthly by the agency representative. If the resident chooses to change agencies during the year, he/she will be responsible for notifying the Authority and acquiring new certification forms.

At the time of recertification each head of household must present to the MHA office, documentation that he/she and all other persons 18 years of age or older living in the household, who are not exempt, have complied with the requirement.

Failure to comply with the Economic Self-Sufficiency and Community Service Requirement shall result in the lease not being renewed by the MHA. The Authority will allow a person who is not compliant to complete the requirement within the following year by signing an agreement stating the same.

Attachment D – Pet Policy

In accordance with Section 526 of the Quality Housing and Work Responsibility Act the Marietta Housing Authority will permit residents of public housing to own and keep common household pets in their apartment. This policy sets forth the conditions and guidelines under which pets will be permitted in MHA's elderly/disabled and "family" units. The purpose of the policy is to ensure that pet ownership will not be injurious to persons or property, or violate the rights of all tenants to clean, quiet, and safe surroundings. A full policy is available at the Housing Authority's main office.

The policy defines which type of pets will be allowed. Every pet must be registered with the Marietta Housing Authority's management prior to moving into the building and updated annually thereafter at the time of reexamination. The pet owner must be a member of the resident's household. The policy contains a list of items that the resident must obtain prior to housing a pet.

The policy contains a limit for the number of pets one family may own.

No visitor or guest will be allowed to bring pets on the premises at anytime. Residents will not be allowed to Pet Sit or House a Pet without fully complying with this policy.

Feeding or caring for stray animals is prohibited and will be considered keeping a pet without permission.

The policy contains a description of how pets must be restrained when outdoors and how owners will properly dispose of pet waste.

At no time will pets be allowed in any public area such as community buildings, laundry rooms, sitting rooms, etc. Pets should only be in the lobby when entering or leaving the building.

There are stipulations in the policy that discuss the removal of registered pets from the Housing Authority property if violations of rules occur.

Pet owners shall assume full responsibility for any vicious or destructive act by the pet.

Management and tenant agree to utilize the Grievance Procedure described in the Lease Agreement to resolve any dispute between tenant and management regarding a pet.

A "Pet Damage Deposit" will be required for all pets. The "Pet Damage Deposit" must be paid in advance and is to be used to pay reasonable expenses directly attributable to the presence of the pet in the project including (but not limited to) the cost of repairs and replacements to, and fumigation of, the resident's dwelling unit. The amount of the "Pet Damage Deposit" will be \$300, with \$150 being non-refundable.

No pet shall be raised, bred, kept, or trained for any commercial purpose.

The Pet Policy does not apply to animals that are used to assist persons with disabilities. This exclusion applies to animals that reside in the development exclusively for the elderly or persons with disabilities, as well as animals used to assist persons with disabilities that visit the development. Pets used for the purpose of aiding residents with disabilities must have appropriate certification. The Authority shall maintain a list of agencies which provide and/or train animals to give assistance to individuals with disabilities.

Attachment E

Resident Assessment and Satisfaction Survey Follow-Up Plan

Overview

The Marietta Housing Authority received the following scores on the Resident Assessment Survey.

<u>Section:</u>	<u>Score</u>
Maintenance and Repairs	89%
Communications	68%
Safety	69%
Services	94%
Neighborhood Appearance	62%

As a result of this survey, the Housing Authority is required to develop a Follow-Up Plan to address each section score that fell below 75%.

Our Authority is interested in addressing any real or perceived concerns that the residents may have regarding communication, safety, and neighborhood appearance. We will strive to make any necessary and appropriate improvements to our management operations and address all safety issues. Unfortunately, we are unable to address the specific concerns expressed by the residents because we have been unable to obtain the detailed information from HUD.

Communications

GOAL: To improve the quality of communication to all residents.

ACTION: Meet with the Resident Advisory Board and discuss their concerns regarding any of the sections outlined in the Survey pertaining to communication and customer service. Meet with the staff periodically to discuss the importance of communication. The Housing Authority will strive to continue to improve the quality of service we provide and address the issues brought forth by the Advisory Board. The Authority shall achieve a level of customer satisfaction that gives the Agency the highest possible score in this element of the Public Housing Assessment System. This will be an on-going process.

Safety

GOAL: To address the concern of residents pertaining to safety and security outlined in the Resident Service and Satisfaction Survey; develop programs that focus on improving security.

ACTION: The Authority plans to continue the reimbursement of law enforcement through its Drug Elimination Program. The Authority will also meet with the Resident Advisory Board to discuss what actions can be taken to make the developments safer for all families.

Neighborhood Appearance

GOAL: To improve the overall neighborhood appearance.

ACTION: The Authority shall achieve proper curb appeal for its public housing developments by improving landscaping, keeping its grass cut, making properties litter free and other actions. The Authority will also continue to use Capital Funds to modernize and renovate housing units.

Attachment F

Resident Commissioner on PHA Governing Board

Name: Ms. Hollis Brown
Term Length: Five Years
Term Expiration: May 2005
Appointing Official: Mayor of Marietta

Attachment G

Resident Advisory Board Members

Ruthie Jenkins

Orest Walker

Melveta Royal

Mona Hallums

Melvin Page

Hugh Grogan

Selestine Jackson

Attachment H

Criteria for Substantial Deviation and Significant Amendments

A. Substantial Deviation from the 5-year Plan:

A “Substantial Deviation” from the 5-Year Plan is an overall change in the direction of the Authority pertaining to the Authority’s Goals and Objectives. This includes changing the Authority’s Goals and Objectives.

A. Significant Amendment or Modification to the Annual Plan:

A “Significant Amendment or Modification” to the Annual Plan is a change in a policy or policies pertaining to the operation of the Authority. This includes the following:

- Changes to rent or admissions policies or organization of the waiting list.
- Additions of non-emergency work items over \$250,000(items not included in the current Annual Statement or 5-Year Action Plan) or change in use of replacement reserve funds under the Capital Fund.
- Any change with regard to demolition or disposition, designation, homeownership programs or conversion activities.

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Marietta Housing Authority	Grant Type and Number Capital Fund Program Grant No: GA06P01050101 Replacement Housing Factor Grant No:	Federal FY of Grant: 2001
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Original Annual Statement **Reserve for Disasters/ Emergencies** **Revised Annual Statement (revision no:)**
 Performance and Evaluation Report for Period Ending: **Final Performance and Evaluation Report**

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	\$27,331.00			
3	1408 Management Improvements				
4	1410 Administration	\$207,988.00			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$85,000.00			
8	1440 Site Acquisition				
9	1450 Site Improvement	\$45,000.00			
10	1460 Dwelling Structures	\$810,020.00			
11	1465.1 Dwelling Equipment—Nonexpendable	\$15,625.00			
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	\$57,000.00			
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs	\$70,000.00			
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency	\$42,365.00			
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$1,360,329.00			
22	Amount of line 21 Related to LBP Activities	\$23,750.00			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Marietta Housing Authority	Grant Type and Number Capital Fund Program Grant No: GA06P01050101 Replacement Housing Factor Grant No:	Federal FY of Grant: 2001
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Original Annual Statement **Reserve for Disasters/ Emergencies** **Revised Annual Statement (revision no:)**
 Performance and Evaluation Report for Period Ending: **Final Performance and Evaluation Report**

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
23	Amount of line 21 Related to Section 504 compliance	\$35,000.00			
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs	\$132,000.00			
26	Amount of line 21 Related to Energy Conservation Measures	\$15,625.00			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Marietta Housing Authority		Grant Type and Number Capital Fund Program Grant No: GA06P01050101 Replacement Housing Factor Grant No:				Federal FY of Grant: 2001		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Operations							
PHA-Wide	Operating Fund	1460	LS	\$27,331.00				
	Subtotal 1460			\$27,331.00				
	Administrative							
PHA-Wide	Salary and benefits for one Clerk-of-the-Works and two part-time Administrative Clerks	1410	LS	\$86,000.00				
	Salaries and benefits for two mechanics and two assistants to expand and carry out the Preventive Maintenance Program	1410	LS	\$120,488.00				
	Costs associated with the Capital Fund Program	1410	LS	\$1,500.00				
	Subtotal 1410			\$207,988.00				
	Fees and Costs							
GA010-006 Johnny Walker Homes	Consulting fees for monitoring and clearance	1430	LS	\$25,000.00				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Marietta Housing Authority		Grant Type and Number Capital Fund Program Grant No: GA06P01050101 Replacement Housing Factor Grant No:				Federal FY of Grant: 2001		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
GA010-007 Branson Homes Addition	Architectural and Engineering Fees	1430	LS	\$40,000.00				
	Consultant fees for monitoring and final clearance	1430	LS	\$20,000.00				
	Subtotal 1430			\$85,000.00				
	Site Improvement							
GA010-007 Branson Homes Addition	Site 504	1450	LS	\$5,000.00				
	Electrical Distribution	1450	LS	\$40,000.00				
	Subtotal 1450			\$45,000.00				
	Dwelling Structures							
GA010-002 Fort Hill Homes	Security Window Screens	1460	120	\$132,000.00				
GA010-006 Johnny Walker Homes	Abate LBP and Asbestos	1460	20	\$47,500.00				
	Force Account Labor	1460	LS	\$25,000.00				

**Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name: Marietta Housing Authority		Grant Type and Number Capital Fund Program Grant No: GA06P01050101 Replacement Housing Factor Grant No:			Federal FY of Grant: 2001			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
GA010-007 Branson Homes Addition	504 Compliance	1460	2	\$30,000.00				
	Abate Asbestos	1460	50	\$75,000.00				
	Replace windows, sills and install security screens	1460	25	\$57,500.00				
	Interior walls and ceilings	1460	25	\$65,000.00				
GA010-007 Branson Homes Addition	Interior Electrical	1460	15	\$64,800.00				
	Upgrade Plumbing	1460	25	\$89,250.00				
	Install HVAC	1460	15	\$77,970.00				
	Modernize Bathrooms	1460	25	\$17,500.00				
	Modernize Kitchens	1460	25	\$58,675.00				
	Replace Floors	1460	25	\$23,900.00				
	Replace Interior Doors and Frames	1460	25	\$32,775.00				
	Install Insulation	1460	25	\$5,650.00				
Termite Treatment	1460	25	\$7,500.00					
	Subtotal 1460			\$810,020.00				
	Dwelling Equipment - Nonexpendable							

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Marietta Housing Authority		Grant Type and Number Capital Fund Program Grant No: GA06P01050101 Replacement Housing Factor Grant No:			Federal FY of Grant: 2001			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
GA010-007 Branson Homes Addition	Energy Efficient Appliances	1465	25	\$15,625.00				
	Subtotal 1465			\$15,625.00				
	Nondwelling Equipment							
PHA-Wide	Purchase one vehicle and radio	1475	1	\$22,000.00				
	Purchase one dump truck and radio	1475	1	\$35,000.00				
	Subtotal 1475			\$57,000.00				
	Relocation Costs							
GA010-006 Johnny Walker Homes	Relocation of residents	1495	LS	\$50,000.00				
GA010-007 Branson Homes Addition	Relocation of residents	1495	LS	\$20,000.00				
	Subtotal 1495			\$70,000.00				
	Contingency							
PHA-Wide	Contingency costs	1502		\$42,365.00				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Marietta Housing Authority		Grant Type and Number Capital Fund Program Grant No: GA06P01050101 Replacement Housing Factor Grant No:			Federal FY of Grant: 2001			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Subtotal 1502			\$42,365.00				
	Grant Total			\$1,360,329.00				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Marietta Housing Authority		Grant Type and Number Capital Fund Program No: GA06P01050101 Replacement Housing Factor No:				Federal FY of Grant: 2001	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA-Wide	9/30/03			9/30/04			
GA010-002 Fort Hill Homes	9/30/03			9/30/04			
GA010-006 Johnny Walker Homes	9/30/03			9/30/04			
GA010-007 Branson Homes Addition	9/30/03			9/30/04			

Capital Fund Program Five-Year Action Plan
Part I: Summary

PHA Name Marietta Housing Authority		<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:			
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2002 PHA FY: 2003	Work Statement for Year 3 FFY Grant: 2003 PHA FY: 2004	Work Statement for Year 4 FFY Grant: 2004 PHA FY: 2005	Work Statement for Year 5 FFY Grant: 2005 PHA FY: 2006
PHA-Wide	Annual Statement	\$295,074	\$330,649	\$405,213	\$331,029
GA010-001 Clay Homes			\$150,000		\$505,000
GA010-002 Fort Hill Homes				\$28,200	\$451,800
GA010-003 Lyman Homes			\$227,500	\$150,000	\$28,750
GA010-004 Boston Homes					\$43,750
GA010-006 Johnny Walker		\$180,000	\$75,000		
GA010-007 Branson Homes Addition		\$885,255			
GA010-008 Dorsey Manor			\$577,180	\$776,916	
CFP Funds Listed for 5-year planning		\$1,360,329	\$1,360,329	\$1,360,329	\$1,360,329
Replacement Housing Factor Funds					

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year 1	Activities for Year : 2 FFY Grant: 2002 PHA FY: 2003			Activities for Year: 3 FFY Grant: 2003 PHA FY: 2004		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	GA010-006 Johnny Walker Homes	Abate LBP and Asbestos	\$125,000.00	GA010-001 Clay Homes	Replace roofs	\$150,000.00
Annual		Force Account Labor	\$25,000.00			
		Consultant Fees for Monitoring and Clearance	\$30,000.00	GA010-003 Lyman Homes	Install Energy Efficient Refrigerators	\$43,750.00
Statement					Install Security Window Screens	\$183,750.00
	GA010-007 Branson Homes Addition	Site 504 Compliance (Phase 2)	\$5,000.00			
		Electrical Distribution & Lighting (Phase 2)	\$35,000.00	GA010-006 Johnny Walker Homes	Abate LBP and Asbestos	\$75,000.00
		Site Work (Phase 2)	\$40,000.00			
		504 Compliance	\$30,000.00	GA010-008 Dorsey Manor	Site 504 Compliance (Phase 1)	\$30,000.00
		Replace windows, window sills and install security screens (Phase 2)	\$57,500.00		Interior electrical (Phase 1)	\$45,000.00
		Interior walls and ceilings (Phase 2)	\$65,000.00		Upgrade Plumbing (Phase 1)	\$45,000.00
		Interior electrical (Phase 2)	\$151,200.00		Interior walls and ceilings (Phase 1)	\$54,000.00
		Upgrade Plumbing (Phase 2)	\$89,250.00		Modernize kitchens (Phase 1)	\$105,615.00
		HVAC (Phase 2)	\$181,930.00		Replace interior doors (Phase 1)	\$27,000.00
		Modernize Baths (Phase 2)	\$17,500.00		Modernize Baths (Phase 1)	\$31,500.00
		Modernize kitchens (Phase 2)	\$58,675.00		Replace Flooring (Phase 1)	\$43,020.00
Total CFP Estimated Cost			\$			

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year 1	Activities for Year : 2 FFY Grant: 2002 PHA FY: 2003			Activities for Year: 3 FFY Grant: 2003 PHA FY: 2004		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
	GA010-007 Branson Homes Addition	Replace floors (Phase 2)	\$23,900.00	GA010-008 Dorsey Manor	Install HVAC (Phase 1)	\$54,000.00
		Replace interior doors and frames (Phase 2)	\$32,775.00		Install Energy Efficient Appliances	\$28,125.00
See		Install Insulation (Phase 2)	\$5,650.00		Install Fire Escape Doors (Phase 1)	\$10,800.00
Annual		Termite Treatment (Phase 2)	\$7,500.00		Additional Elevator Upgrades	\$20,000.00
		Install Porch Railings (Phase 2)	\$18,750.00		A&E Fees	\$83,120.00
Statement		Energy Eff. Appliances (Ph. 2)	\$15,625.00			
		A&E Fees	\$30,000.00			
		Relocation Costs	\$20,000.00			
	PHA-Wide	Operations	\$30,000.00	PHA-Wide	Operations	\$40,000.00
		Contingency	\$23,261.00		Contingency	\$37,994.00
		Purchase one vehicle and radio	\$23,000.00		Purchase one vehicle and radio	\$23,000.00
		Salary and Benefits for one Clerk of the Works and two part-time Administrative Clerks	\$90,300.00		Salary and Benefits for one Clerk of the Works and two part-time Administrative Clerks	\$94,815.00
		Salaries and benefits for two mechanics and two assistants to expand and carry out the Preventive Maintenance Program	\$126,513.00		Salaries and benefits for two mechanics and two assistants to expand and carry out the Preventive Maintenance Program	\$132,840.00
		Cost associated with CFP	\$2,000.00		Cost associated with CFP	\$2,000.00
		Total CFP Estimated Cost	\$1,360,329.00			\$1,360,329.00

**Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities**

Activities for Year : 4 FFY Grant: 2004 PHA FY: 2005			Activities for Year: 5 FFY Grant: 2005 PHA FY: 2006		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
GA010-002 Fort Hill Homes	Replace Gas Ranges	\$28,200.00	GA010-001 Clay Homes	Install Central HVAC	\$475,000.00
				A7E Fees	\$30,000.00
GA010-003 Lyman Homes	Install ornamental security fencing and security barricades	\$150,000.00			
			GA010-002 Fort Hill Homes	Install Central HVAC	\$424,800.00
GA010-008 Dorsey Manor	Site 504 Compliance (Phase 2)	\$15,000.00		A&E Fees	\$27,000.00
	504 Compliance	\$45,000.00			
	Interior electrical (Phase 2)	\$57,000.00	GA010-003 Lyman Homes	Replace Gas Ranges	\$28,750.00
	Upgrade Plumbing (Phase 2)	\$57,000.00			
	Interior walls and ceilings (Phase 2)	\$68,400.00	GA010-004 Boston Homes	Install Energy Efficient Refrigerators	\$43,750.00
	Modernize kitchens (Phase 2)	\$133,779.00			
	Replace interior doors (Ph. 2)	\$34,200.00			
	Modernize Baths (Phase 2)	\$39,900.00			
	Replace Flooring (Phase 2)	\$54,492.00			
	Install HVAC	\$68,400.00			
	Install Energy Efficient Appliances (Phase 2)	\$35,625.00			
	Install Central Antenna System	\$85,000.00			
	A&E Fees	\$83,120.00			
Total CFP Estimated Cost		\$			\$

Public Housing Drug Elimination Program Plan

Note: THIS PHDEP Plan template (HUD 50075-PHDEP Plan) is to be completed in accordance with Instructions located in applicable PIH Notices.

Annual PHDEP Plan Table of Contents:

1. General Information/History
2. PHDEP Plan Goals/Budget
3. Milestones
4. Certifications

Section 1: General Information/History

A. Amount of PHDEP Grant \$197,290

B. Eligibility type (Indicate with an "x") N1 _____ N2 _____ R X

C. FFY in which funding is requested 2001

D. Executive Summary of Annual PHDEP Plan

In the space below, provide a brief overview of the PHDEP Plan, including highlights of major initiatives or activities undertaken. It may include a description of the expected outcomes. The summary must not be more than five (5) sentences long

A strategic plan has been developed through the collaboration of local public agencies, organizations, the Housing Authority and its residents to establish the focus of our drug elimination plan. The Marietta Housing Authority (MHA) will continue to take an aggressive approach that will deter crime in the HA. By deterring crime in the Housing Authority they hope to create a safer and respectable community setting for the residents to reside in. Part of the strategic plan is to add police patrolling above baseline. The MHA will continue their relationship with the Boys and Girls Club and the activities they provide for the HA's youth.

E. Target Areas

Complete the following table by indicating each PHDEP Target Area (development or site where activities will be conducted), the total number of units in each PHDEP Target Area, and the total number of individuals expected to participate in PHDEP sponsored activities in each Target Area.

PHDEP Target Areas (Name of development(s) or site)	Total # of Units within the PHDEP Target Area(s)	Total Population to be Served within the PHDEP Target Area(s)
Branson Homes (GA10-5/7)	25/50	25/49
Boston Homes (GA10-4)	125	335
Clay Homes (GA10-1R)	132	283
Dorsey Homes (GA10-8)	102	106
Fort Hills Homes (GA10-2)	120	243
Johnny Walker (GA10-6)	125	292
Lyman Homes (GA10-3)	125	359

F. Duration of Program

Indicate the duration (number of months funds will be required) of the PHDEP Program proposed under this Plan (place an "x" to indicate the length of program by # of months. For "Other", identify the # of months).

6 Months _____ **12 Months** X **18 Months** _____ **24 Months** _____ **Other** _____

G. PHDEP Program History

Indicate each FY that funding has been received under the PHDEP Program (place an “x” by each applicable Year) and provide amount of funding received. If previously funded programs have not been closed out at the time of this submission, indicate the fund balance and anticipated completion date. For grant extensions received, place “GE” in column or “W” for waivers.

Fiscal Year of Funding	PHDEP Funding Received	Grant #	Fund Balance as of Date of this Submission	Grant Extensions or Waivers	Anticipated Completion Date
FY 1995	N/A				
FY 1996	N/A				
FY 1997	\$241,200	GA01DEP0100197	\$0	None	Closed
FY1998	\$241,200	GA01DEP0100198	\$0	None	Closed
FY 1999	\$176,880	GA01DEP0100199	\$0	None	Closed
FY2000	\$184,295	GA01DEP0100100	\$173,843	n/a	12/31/01

Section 2: PHDEP Plan Goals and Budget

A. PHDEP Plan Summary

In the space below, summarize the PHDEP strategy to address the needs of the target population/target area(s). Your summary should briefly identify: the broad goals and objectives, the role of plan partners, and your system or process for monitoring and evaluating PHDEP-funded activities. This summary should not exceed 5-10 sentences.

The MHA hopes to decrease criminal activity on and around the Housing Authority’s property. The HA plans to contract with the local law enforcement, adding more police patrolling. The housing authority wants to motivate the kids in the authority to be more involved with themselves and the community. Getting the kids involved with the Boys and Girls Club will give the kids a positive influence, and hopefully steer them away from negative activities. The HA hopes to increase the HA’s youths participation with the Boys and Girls Club, increasing the participation by 10%.

B. PHDEP Budget Summary

Enter the total amount of PHDEP funding allocated to each line item.

FY 2001 PHDEP Budget Summary	
Budget Line Item	Total Funding
9110 – Reimbursement of Law Enforcement	\$119,724
9120 - Security Personnel	
9130 – Employment of Investigators	
9140 – Voluntary Tenant Patrol	
9150 - Physical Improvements	
9160 - Drug Prevention	\$67,000
9170 - Drug Intervention	
9180 - Drug Treatment	
9190 - Other Program Costs	\$10,566
TOTAL PHDEP FUNDING	\$197,290

C. PHDEP Plan Goals and Activities

In the tables below, provide information on the PHDEP strategy summarized above by budget line item. Each goal and objective should be numbered sequentially for each budget line item (where applicable). Use as many rows as necessary to list proposed activities (additional rows may be inserted in the tables). PHAs are not required to provide information in shaded boxes. Information provided must be concise—not to exceed two sentences in any column. Tables for line items in which the PHA has no planned goals or activities may be deleted.

9110 – Reimbursement of Law Enforcement						Total PHDEP Funding: \$119,724	
Goal(s)	Reduce the number of incidents and criminal activity on and around the HA.						
Objectives	Make police patrol more visible deterring any criminal or drug activity.						
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount/Source)	Performance Indicators
1. 3 F/T Police Officers			1/1/02	12/31/02	\$119,724		# of crimes reported
2.							

9160 - Drug Prevention						Total PHDEP Funding: \$67,000	
Goal(s)	Improve their education and attitudes by increasing participation in youth programs and activities. Educate the kids on the dangers of drugs use.						
Objectives	Keeping the youths active will deter them from the use of drugs and stay out of criminal activity.						
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1. Boys & Girls Club	76	85	01/02	12/02	\$50,000		# of Participation/Grades
2. Security Fencing Enhancement	100	200	01/02	12/02	\$17,000		Reduced Criminal Activity

9190 - Other Program Costs						Total PHDEP Funds: \$10,566	
Goal(s)	Increase the lines of communication between the HA officials and security personal						
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1. Contract with PHDEP coordinator			1/1/02	12/31/02	\$4,000		
2. Communication Service (Cell phone usage costs)			1/1/02	12/31/02	\$6,566		
3.							

Section 3: Expenditure/Obligation Milestones

Indicate by Budget Line Item and the Proposed Activity (based on the information contained in Section 2 PHDEP Plan Budget and Goals), the % of funds that will be expended (at least 25% of the total grant award) and obligated (at least 50% of the total grant award) within 12 months of grant execution.

Budget Line Item #	25% Expenditure of Total Grant Funds By Activity #	Total PHDEP Funding Expended (sum of the activities)	50% Obligation of Total Grant Funds by Activity #	Total PHDEP Funding Obligated (sum of the activities)
<i>e.g Budget Line Item # 9120</i>	<i>Activities 1, 3</i>		<i>Activity 2</i>	
9110	Activity 1	\$40,000	Activity 1	\$100,000
9120				
9130				
9140				
9150				
9160	Activity 1, 2	\$25,000	Activity 1,2	\$50,000
9170				
9180				
9190	Activity 2	\$5,000	Activity 1	\$10,000
TOTAL		\$70,000		\$160,000

Section 4: Certifications

A comprehensive certification of compliance with respect to the PHDEP Plan submission is included in the “PHA Certifications of Compliance with the PHA Plan and Related Regulations.”

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Marietta Housing Authority	Grant Type and Number Capital Fund Program Grant No: GA06P01050100 Replacement Housing Factor Grant No:	Federal FY of Grant: 2000
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 1)
 Performance and Evaluation Report for Period Ending: 3/31/01 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	\$266,625.00	\$146,625.00	\$0.00	\$0.00
3	1408 Management Improvements	\$25,000.00	\$30,000.00	\$0.00	\$0.00
4	1410 Administration	\$202,250.00	\$202,250.00	\$201,103.31	\$33,573.57
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$33,750.00	\$43,750.00	\$33,750.00	\$0.00
8	1440 Site Acquisition				
9	1450 Site Improvement	\$112,500.00	\$139,437.00	\$56,437.00	\$0.00
10	1460 Dwelling Structures	\$243,720.00	\$301,400.00	\$233,200.00	\$0.00
11	1465.1 Dwelling Equipment—Nonexpendable	\$75,000.00	\$38,400.00	\$0.00	\$0.00
12	1470 Nondwelling Structures	\$0.00	\$35,000.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$277,000.00	\$295,668.76	\$60,668.76	\$50,857.00
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs	\$5,000.00	\$85,000.00	\$5,000.00	\$0.00
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency	\$92,283.00	\$15,597.24	\$15,597.24	\$0.00
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$1,333,128.00	\$1,333,128.00	\$605,756.31	\$84,430.57
22	Amount of line 21 Related to LBP Activities		\$120,000.00	\$0.00	\$0.00

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Marietta Housing Authority	Grant Type and Number Capital Fund Program Grant No: GA06P01050100 Replacement Housing Factor Grant No:	Federal FY of Grant: 2000
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 1)
 Performance and Evaluation Report for Period Ending: 3/31/01 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
23	Amount of line 21 Related to Section 504 compliance	\$2,500.00	\$6,437.00	\$6,437.00	\$0.00
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures	\$75,000.00	\$38,400.00	\$0.00	\$0.00

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages**

PHA Name: Marietta Housing Authority		Grant Type and Number Capital Fund Program Grant No: GA06P01050100 Replacement Housing Factor Grant No:				Federal FY of Grant: 2000		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Operations							
PHA-Wide	Operating Costs	1406	LS	\$266,625.00	\$146,625.00	\$0.00	\$0.00	
	Subtotal 1406			\$266,625.00	\$146,625.00	\$0.00	\$0.00	
	Management Improvements							
PHA-Wide	Computer Software	1408	LS	\$15,000.00	\$20,000.00	\$0.00	\$0.00	In Progress
	Employee training for upgraded Computer system	1408	LS	\$10,000.00	\$10,000.00	\$0.00	\$0.00	In Progress
	Subtotal 1408			\$25,000.00	\$30,000.00	\$0.00	\$0.00	
	Administration							
PHA-Wide	Salary and benefits for one Clerk-of-the-Works and two part-time Administrative Clerks	1410	3	\$86,000.00	\$86,000.00	\$86,000.00	\$22,823.51	In Progress
	Salaries and benefits for two mechanics and two assistants to expand and carry out the Preventive Maintenance Program	1410	4	\$114,750.00	\$114,750.00	\$114,750.00	\$10,396.75	In Progress
	Costs associated with the Capital Fund Program	1410		\$1,500.00	\$1,500.00	\$353.31	\$353.31	In Progress
	Subtotal 1410			\$202,250.00	\$202,250.00	\$201,103.31	\$33,573.57	
	Fees and Costs							

**Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name: Marietta Housing Authority		Grant Type and Number Capital Fund Program Grant No: GA06P01050100 Replacement Housing Factor Grant No:				Federal FY of Grant: 2000		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
GA010-005 Branson Homes	Consultant fees for monitoring and final clearance	1430	LS	\$15,000.00	\$15,000.00	\$15,000.00	\$0.00	In Progress
GA010-006 Johnny Walker Homes	Consultant fees for design and monitoring the abatement of LBP and asbestos	1430	LS	\$0.00	\$20,000.00	\$0.00	\$0.00	
GA010-008 Dorsey Manor	Architectural and Engineering Fees	1430	LS	\$18,750.00	\$8,750.00	\$8,750.00	\$0.00	In Progress
	Subtotal 1430			\$33,750.00	43,750.00	\$23,750.00	\$0.00	
	Site Improvements							
GA010-003 Lyman Homes	Site Work	1450	LS	\$15,000.00	\$23,000.00	\$0.00	\$0.00	In Progress
	Force Account Labor	1450	LS	\$20,000.00	\$25,000.00	\$25,000.00	\$0.00	In Progress
GA010-005 Branson Homes	Site Work	1450	LS	\$10,000.00	\$10,000.00	\$0.00	\$0.00	In Progress
	Electrical Distribution	1450	LS	\$15,000.00	\$25,000.00	\$25,000.00	\$0.00	In Progress
	Site work for 504 Compliance	1450	1	\$2,500.00	\$6,437.00	\$6,437.00	\$0.00	In Progress
GA010-008 Dorsey Manor	Site Work for the parking lot and storm drain	1450	LS	\$50,000.00	\$50,000.00	\$0.00	\$0.00	Will be bid
	Subtotal 1450			\$112,500.00	\$139,437.00	\$56,437.00	\$0.00	
	Dwelling Structures							

**Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name: Marietta Housing Authority		Grant Type and Number Capital Fund Program Grant No: GA06P01050100 Replacement Housing Factor Grant No:				Federal FY of Grant: 2000		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
GA010-002 Fort Hill Homes	Termite Treatment	1460	120	\$0.00	\$13,000.00	\$0.00	\$0.00	Will be bid
GA010-003 Lyman Homes	Replace Damaged Gutters	1460	22	\$17,600.00	\$17,600.00	\$0.00	\$0.00	Will be bid
	Repair Damaged Roofs	1460	22	\$17,600.00	\$17,600.00	\$0.00	\$0.00	In Progress
GA010-005 Branson Homes	Force Account Labor	1460	LS	\$15,000.00	\$25,000.00	\$25,000.00	\$0.00	In Progress
	Replace windows, sills and install security screens	1460	15	\$34,500.00	\$34,365.00	\$34,365.00	\$0.00	In Progress
	Interior walls and ceilings	1460	10	\$26,000.00	\$32,510.00	\$32,510.00	\$0.00	In Progress
	Kitchens	1460	15	\$35,205.00	\$37,605.00	\$37,605.00	\$0.00	In Progress
	Interior doors and frames	1460	10	\$13,110.00	\$6,850.00	\$6,850.00	\$0.00	In Progress
	Bathrooms	1460	15	\$10,500.00	\$21,330.00	\$21,330.00	\$0.00	In Progress
	HVAC	1460	10	\$51,980.00	\$48,040.00	\$48,040.00	\$0.00	In Progress
	Floors	1460	15	\$14,340.00	\$12,630.00	\$12,630.00	\$0.00	In Progress
	Insulation	1460	10	\$2,260.00	\$3,680.00	\$3,680.00	\$0.00	In Progress
	Porch Railings	1460	15	\$5,625.00	\$11,190.00	\$11,190.00	\$0.00	In Progress
GA010-006 Johnny Walker	Force account labor	1460	LS	\$0.00	\$20,000.00	\$0.00	\$0.00	
	Subtotal 1460			\$243,720.00	\$301,400.00	\$233,200.00	\$0.00	
	Dwelling Equipment – Nonexpendable							

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Marietta Housing Authority		Grant Type and Number Capital Fund Program Grant No: GA06P01050100 Replacement Housing Factor Grant No:				Federal FY of Grant: 2000		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
GA010-002 Fort Hill Homes	Energy Efficient Refrigerators	1465.1	120	\$75,000.00	\$38,400.00	\$0.00	\$0.00	4/2001
	Subtotal 1465.1			\$75,000.00	\$38,400.00	\$0.00	\$0.00	
	Nondwelling Structures							
PHA-Wide	Construct a metal building on the vacant lot at the warehouse.	1470	1	\$0.00	\$35,000.00	\$0.00	\$0.00	Bid and Force Acct.
	Subtotal 1470			\$0.00	\$35,000.00	\$0.00	\$0.00	
	Nondwelling Equipment							
PHA-Wide	Purchase one stake bed and radio	1475	1	\$32,000.00	\$22,988.00	\$22,988.00	\$22,988.00	Expended
	Purchase one van and radio	1475	1	\$25,000.00	\$20,990.00	\$20,990.00	\$20,990.00	Expended
	Purchase computer hardware for upgrade of the main system	1475	1	\$12,000.00	\$35,000.00	\$0.00	\$0.00	In Progress
	Upgrade tele./sys. in Maint.	1475	1	\$8,000.00	\$6,879.00	\$6,879.00	\$6,879.00	Expended
GA010-008 Dorsey Manor	HVAC for common areas and hallways	1475	LS	\$200,000.00	\$200,000.00	\$0.00	\$0.00	Will be bid
	Additional upgrades to the elevators	1475	2	\$0.00	\$9,811.76	\$9,811.76	\$0.00	In Progress
	Subtotal 1475			\$277,000.00	\$295,668.76	\$60,668.76	\$50,857.00	
	Relocation Costs							

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Marietta Housing Authority		Grant Type and Number Capital Fund Program Grant No: GA06P01050100 Replacement Housing Factor Grant No:				Federal FY of Grant: 2000		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
GA010-005 Branson Homes	Relocation	1495.1	LS	\$5,000.00	\$5,000.00	\$5,000.00	\$0.00	Residents will return
GA010-006 Johnny Walker	Relocation	1495.1	LS	\$0.00	\$80,000.00	\$0.00	\$0.00	
	Subtotal 1495.1			\$5,000.00	\$85,000.00	\$5,000.00	\$0.00	
	Contingency							
PHA-Wide	Contingency Costs	1502		\$92,283.00	\$15,597.24	\$15,597.24	\$0.00	
	Subtotal 1502			\$92,283.00	\$15,597.24	\$15,597.24	\$0.00	
	Grant Total			\$133,128.00	\$1,333,128.00	\$595,756.31	\$84,430.57	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Marietta Housing Authority		Grant Type and Number Capital Fund Program No: GA06P01050100 Replacement Housing Factor No:				Federal FY of Grant: 2000	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA-Wide	31-Mar 02			30-Sep-03			
GA010-002 Fort Hill Homes	31-Mar 02			30-Sep-03			
GA010-003 Lyman Homes	31-Mar 02			30-Sep-03			
GA010-005 Branson Homes	31-Mar 02			30-Sep-03			
GA010-006 Johnny Walker	31-Mar 02			30-Sep-03			
GA010-008 Dorsey Manor	31-Mar 02			30-Sep-03			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Marietta Housing Authority	Grant Type and Number Capital Fund Program Grant No: GA06P010708 Replacement Housing Factor Grant No:	Federal FY of Grant: 1999
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 2)
 Performance and Evaluation Report for Period Ending: 3/31/01 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	\$0.00	\$0.00	\$0.00	\$0.00
3	1408 Management Improvements	\$0.00	\$0.00	\$0.00	\$0.00
4	1410 Administration	\$77,500.00	\$105,619.45	\$105,619.45	\$105,619.45
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$45,000.00	\$45,000.00	\$45,000.00	\$27,529.44
8	1440 Site Acquisition				
9	1450 Site Improvement	\$360,679.23	\$368,292.41	\$256,356.98	\$171,560.69
10	1460 Dwelling Structures	\$564,472.47	\$554,468.47	\$554,468.47	\$68,542.47
11	1465.1 Dwelling Equipment—Nonexpendable	\$15,625.00	\$16,146.00	\$16,146.00	\$10,521.00
12	1470 Nondwelling Structures	\$23,000.00	\$30,000.00	\$0.00	\$0.00
13	1475 Nondwelling Equipment	\$47,868.30	\$47,868.30	\$47,868.30	\$47,868.30
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs	\$13,705.00	\$8,589.83	\$8,589.83	\$8,589.83
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency	\$42,466.00	\$14,331.54	\$14,331.54	\$0.00
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$1,190,316.00	\$1,190,316.00	\$1,048,380.57	\$440,231.18
22	Amount of line 21 Related to LBP Activities	\$37,000.00	\$37,000.00	\$37,000.00	\$37,000.00

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Marietta Housing Authority	Grant Type and Number Capital Fund Program Grant No: GA06P010708 Replacement Housing Factor Grant No:	Federal FY of Grant: 1999
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: 2)
 Performance and Evaluation Report for Period Ending: 3/31/01 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
23	Amount of line 21 Related to Section 504 compliance	\$32,500.00	\$36,438.00	\$36,438.00	\$0.00
24	Amount of line 21 Related to Security – Soft Costs	\$28,000.00	\$0.00	\$0.00	\$0.00
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures	\$42,500.00	\$44,576.00	\$44,576.00	\$10,521.00

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Marietta Housing Authority		Grant Type and Number Capital Fund Program Grant No: GA06P010708 Replacement Housing Factor Grant No:				Federal FY of Grant: 1999		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Management Improvements							
PHA-Wide	Continue the security agreement with the City of Marietta for the Crime Interdiction Unit (CIU) in all develop.	1408	804	\$0.00	\$0.00	\$0.00	\$0.00	Deleted from this Budget
	Subtotal 1408			\$0.00	\$0.00	\$0.00	\$0.00	
	Administration							
PHA-Wide	Salary and benefits for one Clerk-of-the-Works and one part-time Administrative Clerk	1410	2	\$76,000.00	\$105,602.82	\$105,602.82	\$105,602.82	Expended
	Costs associated with the Capital Fund Program	1410	LS	\$1,500.00	\$16.63	\$16.63	\$16.63	Expended
	Subtotal 1410			\$77,500.00	\$105,619.45	\$105,619.45	\$105,619.45	
	Fees and Costs							
GA010-002 Fort Hill Homes	Architectural and Engineering Fees	1430		\$0.00	\$0.00	\$0.00	\$0.00	Deleted from this Budget
GA010-005 Branson Homes	Architectural and Engineering Fees	1430	LS	\$35,000.00	\$35,000.00	\$35,000.00	\$25,947.41	In Progress
	Consultant Fees for monitoring and testing	1430	LS	\$10,000.00	\$10,000.00	\$10,000.00	\$1,582.03	In Progress

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Marietta Housing Authority		Grant Type and Number Capital Fund Program Grant No: GA06P010708 Replacement Housing Factor Grant No:				Federal FY of Grant: 1999		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
Subtotal 1430				\$45,000.00	\$45,000.00	\$45,000.00	\$27,529.44	
Site Improvements								
GA010-001 Clay Homes	Site Work	1450	LS	\$15,000.00	\$15,000.00	\$5,452.69	\$5,452.69	Will rebid
GA010-002 Fort Hill Homes	Site Work	1450	LS	\$20,000.00	\$26,000.00	\$263.07	\$263.07	Will rebid
	Force Account Labor	1450	2	\$25,000.00	\$40,000.00	\$40,000.00	\$20,908.78	Will rebid
GA010-004 Boston Homes	Install security fencing	1450	LS	\$25,000.00	\$0.00	\$0.00	\$0.00	Deleted Work
	Site Work	1450	LS	\$20,000.00	\$48,000.00	\$1,070.86	\$1,070.86	Will rebid
	Force Account Labor	1450	LS	\$30,000.00	\$30,000.00	\$30,000.00	\$29,689.90	Will rebid
GA010-005 Branson Homes	Site Work	1450	LS	\$10,000.00	\$10,000.00	\$10,000.00	\$2,753.94	In Progress
	Site Work for 504 Compliance	1450	LS	\$2,500.00	\$6,437.00	\$6,437.00	\$0.00	In Progress
	Electrical Distribution & Security Lighting	1450	LS	\$15,000.00	\$25,000.00	\$25,000.00	\$0.00	In Progress
GA010-006 Johnny Walker	Site Work	1450	LS	\$90,341.00	\$55,017.18	\$50,017.18	\$50,017.18	Will rebid
	Force Account Labor	1450	2	\$62,838.23	\$62,838.23	\$62,838.23	\$47,960.23	Will rebid

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Marietta Housing Authority		Grant Type and Number Capital Fund Program Grant No: GA06P010708 Replacement Housing Factor Grant No:				Federal FY of Grant: 1999		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
GA010-007 Branson Homes Addition	Site Work	1450	LS	\$20,000.00	\$25,000.00	\$277.95	\$277.95	Will rebid
	Force Account Labor	1450	2	\$25,000.00	\$25,000.00	\$25,000.00	\$13,165.74	Will rebid
	Subtotal 1450			\$360,679.23	\$368,292.41	\$256,356.98	\$171,560.69	
	Dwelling Structures							
GA010-001 Clay Homes	Termite Treatment	1460	14	\$20,000.00	\$11,800.00	\$11,800.00	\$11,800.00	Expended
GA010-002 Fort Hill Homes	Add central air conditioning to the central heat system	1460	60	\$6,210.00	\$6,210.00	\$6,210.00	\$6,210.00	Balance of work deleted
GA010-005 Branson Homes	504 Compliance	1460	2	\$30,000.00	\$30,001.00	\$30,001.00	\$0.00	In Progress
	LBP & Asbestos Abatement	1460	25	\$50,000.00	\$35,375.00	\$35,375.00	\$3,825.00	In Progress
	Interior Electrical	1460	25	\$108,000.00	\$104,025.00	\$104,025.00	\$0.00	
	Plumbing	1460	25	\$89,250.00	\$93,000.00	\$93,000.00	\$0.00	
	Replace windows and install security screens	1460	25	\$23,000.00	\$22,910.00	\$22,910.00	\$0.00	
	Interior walls and ceilings	1460	25	\$39,000.00	\$48,765.00	\$48,765.00	\$0.00	In Progress
	Kitchens	1460	25	\$23,470.00	\$25,070.00	\$25,070.00	\$0.00	In Progress
	Interior doors and frames	1460	25	\$19,665.00	\$10,275.00	\$10,275.00	\$0.00	In Progress
	Bathrooms	1460	25	\$7,000.00	\$14,220.00	\$14,220.00	\$0.00	In Progress

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages**

PHA Name: Marietta Housing Authority		Grant Type and Number Capital Fund Program Grant No: GA06P010708 Replacement Housing Factor Grant No:				Federal FY of Grant: 1999		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	HVAC	1460	25	\$77,970.00	\$72,060.00	\$72,060.00	\$0.00	In Progress
	Floors	1460	25	\$9,560.00	\$8,420.00	\$8,420.00	\$0.00	In Progress
	Insulation	1460	25	\$3,390.00	\$5,520.00	\$5,520.00	\$0.00	In Progress
	Termite Treatment	1460	25	\$7,500.00	\$12,650.00	\$12,650.00	\$0.00	In Progress
	Porch Railings	1460	25	\$3,750.00	\$7,460.00	\$7,460.00	\$0.00	In Progress
GA010-006 Johnny Walker	Encapsulate LBP and install gutters	1460	18	\$46,707.47	\$46,707.47	\$46,707.47	\$46,707.47	Expended
	Subtotal 1460			\$564,472.47	\$554,468.47	\$554,468.47	\$68,542.47	
	Dwelling Equipment – Nonexpendable							
GA010-005 Branson Homes	Energy Efficient Appliances	1465.1	25	\$15,625.00	\$16,146.00	\$16,146.00	\$10,521.00	In Progress
	Subtotal 1465.1			\$15,625.00	\$16,146.00	\$16,146.00	\$10,521.00	
	Nondwelling Structures							
GA010-008 Dorsey Manor	Replace cold water main	1470	LS	\$23,000.00	\$30,000.00	\$0.00	\$0.00	Will be bid with 2000 CFP
	Subtotal 1470			\$23,000.00	\$30,000.00	\$0.00	\$0.00	
	Nondwelling Equipment							
PHA-Wide	Purchase one truck, radio and lift	1475	1	\$45,564.96	\$45,564.96	\$45,564.96	\$45,564.96	Expended

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Marietta Housing Authority		Grant Type and Number Capital Fund Program Grant No: GA06P010708 Replacement Housing Factor Grant No:				Federal FY of Grant: 1999		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Purchase portable radios for maintenance employees	1475	15	\$2,303.34	\$2,303.34	\$2,303.34	\$2,303.34	Expended
	Subtotal 1475			\$47,868.30	\$47,868.30	\$47,868.30	\$47,868.30	
	Relocation Costs							
GA010-005 Branson Homes	Relocation	1495.1	25	\$10,000.00	\$7,189.83	\$7,189.83	\$7,189.83	
GA010-006 Johnny Walker	Relocation	1495.1	25	\$3,705.00	\$1,400.00	\$1,400.00	\$1,400.00	
	Subtotal 1495.1			\$13,705.00	\$8,589.83	\$8,589.83	\$8,589.83	
	Contingency							
PHA-Wide	Contingency Costs	1502		\$42,466.00	\$14,331.54	\$14,331.54	\$0.00	
	Subtotal 1502			\$42,466.00	\$14,331.54	\$14,331.54	\$0.00	
	Grant Total			\$1,190,316.00	\$1,190,316.00	\$1,048,380.31	\$440,231.18	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Marietta Housing Authority		Grant Type and Number Capital Fund Program No: GA06P010708 Replacement Housing Factor No:					Federal FY of Grant: 1999
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA-Wide	9/30/00	3/31/00	3/31/00	9/30/01	6/30/00	6/30/00	
GA010-001 Clay Homes	3/31/01	9/30/01		9/30/02			Unforeseen delays in contracting or contract administration. The MHA received bids for site work. Bids were over budget. Will revise to bring within budget.
GA010-002 Fort Hill Homes	3/31/01	9/30/01		9/30/02			Unforeseen delays in contracting or contract administration. The MHA received bids for site work. Bids were over budget. Will revise to bring within budget.
GA010-004 Boston Homes	3/31/01	9/30/01		9/30/02			Unforeseen delays in contracting or contract administration. The MHA received bids for site work. Bids were over budget. Will revise to bring within budget.
GA010-005 Branson Homes	3/31/01	3/31/01	3/31/01	9/30/02			Unforeseen delays in contracting or contract administration. The MHA received bids for site work. Bids were over budget. Will revise to bring within budget.
GA010-006 Johnny Walker	3/31/01	9/30/01		9/30/02			Unforeseen delays in contracting or contract administration. The MHA received bids for site work. Bids were over budget. Will revise to bring within budget.

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Marietta Housing Authority		Grant Type and Number Capital Fund Program No: GA06P010708 Replacement Housing Factor No:				Federal FY of Grant: 1999	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
GA010-007 Branson Homes Addition	3/31/01	9/30/01		9/30/02			Unforeseen delays in contracting or contract administration. The MHA received bids for site work. Bids were over budget. Will revise to bring within budget.
GA010-008 Dorsey Manor	3/31/01	9/30/01		9/30/02			Unforeseen delays in contracting or contract administration. The MHA has been unsuccessful obtaining bids from local contractors. Due to the small amount of work it is not feasible for an out of area contractor to do the work. It would be in the best interest of MHA and HUD to extend the Implementation Schedule and bid the work with the work scheduled for Dorsey manor in the 2000 Capital Plan.