

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

PHA Plans

5 Year Plan for Fiscal Years 2001 - 2005
Annual Plan for Fiscal Year 2001

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN
ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

**PHA Plan
Agency Identification**

PHA Name: Broward County Housing Authority

PHA Number: FL079

PHA Fiscal Year Beginning: (mm/yyyy) 10/2001

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)

5-YEAR PLAN
PHA FISCAL YEARS 2001 - 2005
[24 CFR Part 903.5]

A. Mission

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
- The PHA's mission is: (state mission here)
The Broward County Housing Authority strives to provide a variety of housing opportunities of the highest quality for our community through a staff of professional, helpful, dependable and diverse individuals, who value integrity and personal responsibility.

B. Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- PHA Goal: Expand the supply of assisted housing
Objectives:
- Apply for additional rental vouchers:
 - Reduce public housing vacancies:
 - Leverage private or other public funds to create additional housing opportunities:
 - Acquire or build units or developments
 - Other (list below)
- PHA Goal: Improve the quality of assisted housing
Objectives:
- Improve public housing management: (PHAS score) Maintain High Level
 - Improve voucher management: (SEMAP score) Maintain High Level

- Increase customer satisfaction:
- Concentrate on efforts to improve specific management functions:
(list; e.g., public housing finance; voucher unit inspections)
- Renovate or modernize public housing units:
- Demolish or dispose of obsolete public housing:
- Provide replacement public housing:
- Provide replacement vouchers:
- Other: (list below)

- PHA Goal: Increase assisted housing choices
Objectives:
 - Provide voucher mobility counseling:
 - Conduct outreach efforts to potential voucher landlords
 - Increase voucher payment standards
 - Implement voucher homeownership program:
 - Implement public housing or other homeownership programs:
 - Implement public housing site-based waiting lists:
 - Convert public housing to vouchers:
 - Other: (list below)

HUD Strategic Goal: Improve community quality of life and economic vitality

- PHA Goal: Provide an improved living environment
Objectives:
 - Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
 - Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
 - Implement public housing security improvements:
 - Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
 - Other: (list below)

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

- PHA Goal: Promote self-sufficiency and asset development of assisted households
Objectives:

- Increase the number and percentage of employed persons in assisted families:
- Provide or attract supportive services to improve assistance recipients' employability:
- Provide or attract supportive services to increase independence for the elderly or families with disabilities.
- Other: (list below)

Maintain and obtain employment

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

- PHA Goal: Ensure equal opportunity and affirmatively further fair housing
Objectives:
 - Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
 - Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
 - Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
 - Other: (list below)

Other PHA Goals and Objectives: (list below)

Five Year Goals

Additional goals and objectives of the Broward County Housing Authority are:

Goal One: Maintain Effective Housing Authority Housing Programs In Conformance with HUD and Industry Standards.

Objectives:

1. Successfully implement the Certificate/Voucher Program merger, and other regulatory reforms beginning in 1999, and successfully administer the merger through the Year 2001.
2. Maintain a 98% Section 8 Lease-up and increase the percentage of assisted families residing in low poverty census tracts through case management and marketing over the next five years.
3. Enhance the public perception of Broward County Housing Authority programs and initiative through effective public relations efforts.

Goal Two: Continue the rehabilitation of Public Housing assets and their immediate neighborhoods.

Objectives:

1. Continue efforts with community partners to identify and secure resources to air condition family properties.
2. Complete initiative in partnership with Florida Audubon Society to develop Nature Learning Center on Broward County Housing Authority property, which is in its native environmental condition.
3. Improve appearance of Public Housing sites through rigorous landscape improvement projects.
4. Continue to improve the Capital Fund Program planning process to more accurately assess modernization needs.

Goal Three: Improve the Community Environment through a Public Safety Approach in Public Housing and Section 8.

Objectives:

1. Conduct a Public Safety needs assessment of the social, crime and policing aspects for each Public Housing development by the Year 2004.
2. Maintain an effective system for documenting and measuring the public safety threats and targeting resources through Drug Elimination Grants and efforts through other Law Enforcement Agencies.
3. Enhance and improve our Public Safety Needs Assessment of crime in Public Housing communities.
4. Maintain and expand relationships with local Law Enforcement Agencies to assist in the implementation of the "One Strike" Policy and other drug prevention activities.

Goal Four: Establish a Self-Sufficiency Environment for Very-Low and Low Income Residents and Participants

Objectives:

5. Maintain enrollment in the Section 8 Family Self-Sufficiency (FSS) Program at levels mandated by SEMAP over the next five years.
6. Provide FSS Services to Section 8 participants to help them achieve increases in earned income and escrow account balances over the next five years.
7. Expand after school-learning opportunities for school age residents through establishment of computer based learning centers.
8. Introduce computer technology to elderly and disabled Public Housing sites to allow the opportunity for e-mail communications, recreational learning and shopping over the Internet.
9. Formalize relationship with Broward County Human Services Department for the provision of direct social case management services by the Department to Public Housing residents
10. Successfully complete our Oakland Park Homeownership Program to provide first time homebuyer opportunities to Public Housing residents and Section 8 recipients.

Goal Five: Increase Affordable Housing Stock in Broward County

Objectives:

11. Establish an Affordable Housing Development Policy.
12. Develop framework for an Affordable Housing Program.
13. Maintain and improve the relationship with Broward County Human Services Department and Broward County Housing Finance Authority as partners in the affordable housing effort.

Annual PHA Plan
PHA Fiscal Year 2001
[24 CFR Part 903.7]

i. Annual Plan Type:

Standard Plan

Streamlined Plan:

- High Performing PHA
- Small Agency (<250 Public Housing Units)
- Administering Section 8 Only

Troubled Agency Plan

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

The Broward County Housing Authority (BCHA) has prepared the Agency Plan in compliance with Section 511 of the Quality Housing and Work Responsibility Act of 1998 and subsequent HUD requirements. This Agency Plan contains a 5-Year Plan, which will be updated annually, and an Annual Plan. The following list provides some of the primary goals that the Housing currently plans to pursue based on its 5-Year Plan:

- 18 Maintain effective and responsive Housing Authority Programs in conformance with HUD and industry standards;
- 19 Continue the rehabilitation of Public Housing assets and their immediate neighborhoods;
- 20 Improve the Community Environment through a Public Safety approach in Public Housing;
- 21 Maintain a self-sufficiency environment for very-low and low income residents and participants;
- 22 Increase the affordable housing stock in Broward County

The Housing Authority's Annual Plan is based on the idea that accomplishing the above 5-year goals and objectives will move the Authority in a direction consistent with its mission. The ability of BCHA to accomplish the above goals will be dependent on appropriate funding from the U.S. Congress and HUD that corresponds with required regulations that the Housing Authority must meet. The plans, statements, budget summary, policies, etc. projected in the Annual Plan provide the framework that will enable the Authority to accomplish its goals and objectives. Highlights of the Annual Plan include:

- 23 Emphasis on developing an Affordable Housing Plan;
- 24 Certification of Consistency with Broward County's Consolidated Plan;
- 25 Profile of current Housing Authority Resources;
- 26 Statistics of current Housing Authority waiting lists;

iii. Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- Admissions Policy for Deconcentration
- FY 2000 Capital Fund Program Annual Statement (Attachment 7-1/File Name fl079b01)
- Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)

Optional Attachments:

- PHA Management Organizational Chart
- FY 2000 Capital Fund Program 5 Year Action Plan (Attachment 7-2/File Name fl079c01)
- Public Housing Drug Elimination Program (PHDEP) Plan (Attachment 13-1/File Name

f1079a01)

- Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text)(Attachment 18-1/File Name f1079j01)
- Other (List below, providing each attachment name)

Supporting Documents Available for Review

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans
X	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
X	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
	Schedule of flat rents offered at each public housing	Annual Plan: Rent

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	development <input type="checkbox"/> check here if included in the public housing A & O Policy	Determination
X	Section 8 rent determination (payment standard) policies <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
X	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
X	Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program <input type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
X	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
X	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
X	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
	The most recent Public Housing Drug Elimination Program (PHEDEP) semi-annual performance report for any open	Annual Plan: Safety and Crime Prevention

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
X	grant and most recently submitted PHDEP application (PHDEP Plan)	
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Afford- ability	Supply	Quality	Access- ibility	Size	Loca- tion
Income <= 30% of AMI	13,310	5	5	5	5	5	5
Income >30% but <=50% of AMI	14,751	5	5	5	5	5	5
Income >50% but <80% of AMI	21,730	5	4	4	5	4	4
Elderly	16,462	5	5	4	5	4	4
Families with Disabilities							
White/Non-Hispanic	40,934						
Black/Non-Hispanic	17,784						
Hispanic	7,602						
Race/Ethnicity							

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction/s
Indicate year: 2001
- U.S. Census data: the Comprehensive Housing Affordability Strategy (“CHAS”) dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)

B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA’s waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

Housing Needs of Families on the Waiting List			
Waiting list type: (select one)			
<input checked="" type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	182		352
Extremely low income <=30% AMI	117	63.74%	
Very low income (>30% but <=50%			

Housing Needs of Families on the Waiting List			
AMI)	65	35.71%	
Low income (>50% but <80% AMI)			
Families with children	164	90.11%	
Elderly families	9	4.95%	
Families with Disabilities	41	22.53%	
Race/ethnicity White	18	9.89%	
Race/ethnicity Black	148	81.32%	
Race/ethnicity Hispanic	16	8.79%	
Race/ethnicity			
Characteristics by Bedroom Size (Public Housing Only)			
1BR			
2 BR			
3 BR			
4 BR			
5 BR			
5+ BR			
Is the waiting list closed (select one)? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)? One month			
Does the PHA expect to reopen the list in the PHA Plan year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Housing Needs of Families on the Waiting List

Waiting list type: (select one)

- Section 8 tenant-based assistance
 Public Housing
 Combined Section 8 and Public Housing
 Public Housing Site-Based or sub-jurisdictional waiting list (optional)
 If used, identify which development/subjurisdiction:

	# of families	% of total families	Annual Turnover
Waiting list total	753		188
Extremely low income <=30% AMI	579	77%	
Very low income (>30% but <=50% AMI)	174	23%	
Low income (>50% but <80% AMI)			
Families with children	483	64%	
Elderly families	86	11%	
Families with Disabilities	291	39%	
Race/ethnicity White	60	7.97%	
Race/ethnicity Black	628	83.40%	
Race/ethnicity Asian	3	.4%	
Race/ethnicity Hispanic	62	8.23%	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	204	27.9%	36
2 BR	297	39.44%	64
3 BR	229	30.41%	74
4 BR	23	3.05%	12
5 BR			

Housing Needs of Families on the Waiting List			
5+ BR			
Is the waiting list closed (select one)? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)? 3 months			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed - finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- Other: (list below)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA’s selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community

- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2000 grants)	\$29,149,126	
a) Public Housing Operating Fund	\$621,513	
b) Public Housing Capital Fund	\$1,415,559	
c) HOPE VI Revitalization	-0-	
d) HOPE VI Demolition	-0-	
e) Annual Contributions for Section 8 Tenant-Based Assistance	\$25,814,000	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)	\$190,657	
g) Resident Opportunity and Self-Sufficiency Grants	\$75,000	
h) Community Development Block Grant	\$200,000	Housing Counseling
i) HOME	\$399,101	Tenant based housing assistance
Other Federal Grants (list below)		
Shelter Plus Care	\$433,296	
2. Prior Year Federal Grants (unobligated funds only) (list below)		
Prior Year Capital Fund	\$950,778	

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
Prior Year Drug Elimination	\$73,112	
3. Public Housing Dwelling Rental Income	\$1,710,000	Operational
Interest income	\$135,000	Operational
PILOT	\$108,000	Operational
4. Other income (list below)		
Sales and Service	\$98,000	Operational
Washing machine revenue	\$3,000	Operational
4. Non-federal sources (list below)		
SHIP Program	\$200,000	Mortgage default assistance
Total resources	\$32,427,016	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: (state number)
- When families are within a certain time of being offered a unit: (state time) **30 days**
- Other: (describe) **Intake**

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity

- Rental history
- Housekeeping
- Other (describe)

- c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2)Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists
- Other (describe)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other (list below) **Public Housing Occupancy Office – 2400 NW 22 St., Building G, Fort Lauderdale, FL 33311**

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year?

2. Yes No: Are any or all of the PHA’s site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?

3. Yes No: May families be on more than one list simultaneously
If yes, how many lists?

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- PHA main administrative office
- All PHA development management offices
- Management offices at developments with site-based waiting lists
- At the development to which they would like to apply
- Other (list below)

(3) Assignment

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One
- Two
- Three or More

b. Yes No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

a. Income targeting:

- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
- Overhoused
- Underhoused
- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
- Other: (list below)

c. Preferences

- 1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If “no” is selected, skip to subsection **(5) Occupancy**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

For single persons who are elderly or have disabilities over other singles.

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

"3" Date and Time

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- "2" Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability "2"
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction

- Those enrolled currently in educational, training, or upward mobility programs
 - Households that contribute to meeting income goals (broad range of incomes) **1**
 - Households that contribute to meeting income requirements (targeting)
 - Those previously enrolled in educational, training, or upward mobility programs
 - Victims of reprisals or hate crimes
 - Other preference(s) (list below)
- For single persons who are elderly or have disabilities over the singles "1"**

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA's Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source (list)

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other (list)

(6) Deconcentration and Income Mixing

- a. Yes No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?

b. Yes No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply)

Adoption of site based waiting lists
If selected, list targeted developments below:

Employing waiting list “skipping” to achieve deconcentration of poverty or income mixing goals at targeted developments
If selected, list targeted developments below:

Employing new admission preferences at targeted developments
If selected, list targeted developments below:

Other (list policies and developments targeted below)

d. Yes No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

- Additional affirmative marketing
- Actions to improve the marketability of certain developments
- Adoption or adjustment of ceiling rents for certain developments
- Adoption of rent incentives to encourage deconcentration of poverty and income-mixing
- Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

- Not applicable: results of analysis did not indicate a need for such efforts
- List (any applicable) developments below:

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Eligibility

- a. What is the extent of screening conducted by the PHA? (select all that apply)
- Criminal or drug-related activity only to the extent required by law or regulation
 - Criminal and drug-related activity, more extensively than required by law or regulation
 - More general screening than criminal and drug-related activity (list factors below)
 - Other (list below)
- b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)
- e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
- Criminal or drug-related activity
 - Other (describe below)

Previous landlord information

(2) Waiting List Organization

- a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)
- None
 - Federal public housing
 - Federal moderate rehabilitation
 - Federal project-based certificate program
 - Other federal or local program (list below)
- b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)

- PHA main administrative office
 Other (list below)

(3) Search Time

- a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below: **In 30-day increments up to 120 days. Applicant must request extension.**

(4) Admissions Preferences

- a. Income targeting

- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

- b. Preferences

1. Yes No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
 Victims of domestic violence
 Substandard housing
 Homelessness
 High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
 Veterans and veterans' families
 Residents who live and/or work in your jurisdiction
 Those enrolled currently in educational, training, or upward mobility programs
 Households that contribute to meeting income goals (broad range of incomes)

- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

Date and Time

Former Federal preferences

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans’ families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
- Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction” (select one)

- This preference has previously been reviewed and approved by HUD
 The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
 Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
 Briefing sessions and written materials
 Other (list below)

b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- Through published notices
 Other (list below)

Notice to community groups that are involved with “Special Purpose” population.

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income Based Rent Policies

Describe the PHA’s income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
 \$1-\$25
 \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

Hardship policies mandated by QHWRA.

3. If yes to question 2, list these policies below:

c. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

- For the earned income of a previously unemployed household member
 For increases in earned income
 Fixed amount (other than general rent-setting policy)
If yes, state amount/s and circumstances below:

- Fixed percentage (other than general rent-setting policy)
If yes, state percentage/s and circumstances below:

- For household heads
- For other family members
- For transportation expenses
- For the non-reimbursed medical expenses of non-disabled or non-elderly families
- Other (describe below)
Exclude: 50% of earned income from all wage earners other than the primary wage earner. (Primary wage earner is defined as the household member earning the greatest amount of earned income).

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

- Yes for all developments
- Yes but only for some developments
- No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
- For all general occupancy developments (not elderly or disabled or elderly only)
- For specified general occupancy developments
- For certain parts of developments; e.g., the high-rise portion
- For certain size units; e.g., larger bedroom sizes
- Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
- Fair market rents (FMR)
- 95th percentile rents
- 75 percent of operating costs
- 100 percent of operating costs for general occupancy (family) developments
- Operating costs plus debt service
- The "rental value" of the unit
- Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)
- Never
 - At family option
 - Any time the family experiences an income increase
 - Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)_____
 - Other (list below)
- Families whose rent is income-based are required to report any changes (increase/decrease) in income or changes in family composition. Families that pay a flat rent are required to report all changes in family composition.**
- g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)
- The section 8 rent reasonableness study of comparable housing
 - Survey of rents listed in local newspaper
 - Survey of similar unassisted units in the neighborhood
 - Other (list/describe below)

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies.

- a. What is the PHA’s payment standard? (select the category that best describes your standard)
- At or above 90% but below 100% of FMR
 - 100% of FMR
 - Above 100% but at or below 110% of FMR

Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply)

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other (list below)

18 Expanding opportunities outside of areas containing high concentration of poverty and minorities.

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

Hardship policies mandated by QHWRA

5. Operations and Management

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

Broward County Housing Authority is a high-performing Housing Authority and is not required to submit this section. However, the Housing Authority Policies and Procedures are available as supporting documents to this Plan.

A. PHA Management Structure

Describe the PHA's management structure and organization.

(select one)

- An organization chart showing the PHA's management structure and organization is attached.
- A brief description of the management structure and organization of the PHA follows:

B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use "NA" to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing		
Section 8 Vouchers		
Section 8 Certificates		
Section 8 Mod Rehab		
Special Purpose Section 8 Certificates/Vouchers (list individually)		
Public Housing Drug Elimination Program (PHDEP)		
Other Federal Programs(list individually)		

C. Management and Maintenance Policies

List the PHA's public housing management and maintenance policy documents, manuals and handbooks that contain the Agency's rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

(1) Public Housing Maintenance and Management: (list below)

(2) Section 8 Management: (list below)

6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

The Broward County Housing Authority is a high-performing Housing Authority and is not required to submit this section.

18 Public Housing

1. Yes No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

- PHA main administrative office
- PHA development management offices
- Other (list below)

B. Section 8 Tenant-Based Assistance

1. Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)

- PHA main administrative office

Other (list below)

7. Capital Improvement Needs

[24 CFR Part 903.79 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (state name) (**Attachment 7 1/File Name fl079b01**)

-or-

The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a. Yes No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name **Attachment 7-2/File Name fl079c01**)

-or-

- The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

- Yes No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:
2. Development (project) number:
3. Status of grant: (select the statement that best describes the current status)
 - Revitalization Plan under development
 - Revitalization Plan submitted, pending approval
 - Revitalization Plan approved
 - Activities pursuant to an approved Revitalization Plan underway

- Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name/s below:

- Yes No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?
If yes, list developments or activities below:

- Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?
If yes, list developments or activities below:

8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description

- Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

Demolition/Disposition Activity Description	
1a. Development name: Meyers Estates	
1b. Development (project) number: FL29P079019	
2. Activity type: Demolition <input type="checkbox"/>	
Disposition <input checked="" type="checkbox"/>	
3. Application status (select one)	
Approved <input type="checkbox"/>	
Submitted, pending approval <input type="checkbox"/>	
Planned application <input checked="" type="checkbox"/>	
4. Date application approved, submitted, or planned for submission: <u>07/01/01</u>	
5. Number of units affected: None	
6. Coverage of action (select one)	
<input type="checkbox"/> Part of the development	
<input type="checkbox"/> Total development	
7. Timeline for activity:	
a. Actual or projected start date of activity: 10/01/01	
b. Projected end date of activity: 01/01/02	

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. Yes No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

- Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete the Activity Description table below.

Designation of Public Housing Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. Designation type:	
Occupancy by only the elderly <input type="checkbox"/>	
Occupancy by families with disabilities <input type="checkbox"/>	
Occupancy by only elderly families and families with disabilities <input type="checkbox"/>	
3. Application status (select one)	
Approved; included in the PHA’s Designation Plan <input type="checkbox"/>	
Submitted, pending approval <input type="checkbox"/>	
Planned application <input type="checkbox"/>	
4. Date this designation approved, submitted, or planned for submission: <u>(DD/MM/YY)</u>	
5. If approved, will this designation constitute a (select one)	
<input type="checkbox"/> New Designation Plan	
<input type="checkbox"/> Revision of a previously-approved Designation Plan?	
6. Number of units affected:	
7. Coverage of action (select one)	
<input type="checkbox"/> Part of the development	
<input type="checkbox"/> Total development	

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. Yes No: Have any of the PHA’s developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If “No”, skip to component 11; if “yes”, complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 11. If “No”, complete the Activity Description table below.

Conversion of Public Housing Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. What is the status of the required assessment?	<input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other (explain below)
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
4. Status of Conversion Plan (select the statement that best describes the current status)	<input type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)	<input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved: <input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved:)

Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved:)

Requirements no longer applicable: vacancy rates are less than 10 percent

Requirements no longer applicable: site now has less than 300 units

Other: (describe below)

B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)	
1a. Development name:	
1b. Development (project) number:	
2. Federal Program authority:	
	<input type="checkbox"/> HOPE I
	<input type="checkbox"/> 5(h)
	<input type="checkbox"/> Turnkey III
	<input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one)	
	<input type="checkbox"/> Approved; included in the PHA's Homeownership Plan/Program
	<input type="checkbox"/> Submitted, pending approval
	<input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)	
5. Number of units affected:	
6. Coverage of action: (select one)	
	<input type="checkbox"/> Part of the development
	<input type="checkbox"/> Total development

B. Section 8 Tenant Based Assistance

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to component 12; if "yes", describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

a. Size of Program

- Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
 26 - 50 participants
 51 to 100 participants

more than 100 participants

b. PHA-established eligibility criteria

Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If yes, list criteria below:

12. PHA Community Service and Self-sufficiency Programs

[24 CFR Part 903.7 9 (l)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

The Broward County Housing Authority is a high-performing Housing Authority and is not required to submit this section. However the proposed policy was included in the development of the Plan and has been made available for comment by the Resident Advisory Board, residents, and the public. The Board of Commissioners approved policy will be available as a supporting document to this Plan.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

Yes No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? DD/MM/YY

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other (describe)

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for section 8 homeownership option participation
- Other policies (list below)

b. Economic and Social self-sufficiency programs

- Yes No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider name)	Eligibility (public housing or section 8 participants or both)

--	--	--	--	--

(2) Family Self Sufficiency program/s

a. Participation Description

Family Self Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2000 Estimate)	Actual Number of Participants (As of: DD/MM/YY)
Public Housing		
Section 8		

- b. Yes No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?
If no, list steps the PHA will take below:

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)
- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
 - Informing residents of new policy on admission and reexamination
 - Actively notifying residents of new policy at times in addition to admission and reexamination.
 - Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
 - Establishing a protocol for exchange of information with all appropriate TANF agencies
 - Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other (describe below)

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed “in and around” public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other (describe below)

3. Which developments are most affected? (list below)

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities

- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other (describe below)

2. Which developments are most affected? (list below)

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities (list below)

2. Which developments are most affected? (list below)

D. Additional information as required by PHDEP/PHDEP Plan

PHAs eligible for FY 2000 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes No: Has the PHA included the PHDEP Plan for FY 2000 in this PHA Plan?
- Yes No: This PHDEP Plan is an Attachment. (Attachment Filename: (Attachment 13-1/File Name flo079a01)

14. RESERVED FOR PET POLICY

[24 CFR Part 903.7 9 (n)]

The Housing Authority allows residents to own common household birds and/or fish., dogs and cats. The proposed policy was included in the development of the Plan and has been made available for comment by the Resident Advisory Board, residents, and the public. The Board of Commissioners approved policy will be made available to all residents and will be available as a supporting document to this Plan.

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))?
(If no, skip to component 17.)
2. Yes No: Was the most recent fiscal audit submitted to HUD?
3. Yes No: Were there any findings as the result of that audit?
4. Yes No: If there were any findings, do any remain unresolved?
If yes, how many unresolved findings remain? _____
5. Yes No: Have responses to any unresolved findings been submitted to HUD?
If not, when are they due (state below)

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

The Broward County Housing Authority is a high-performing Housing Authority and is not required to submit this section.

1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock, including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?
2. What types of asset management activities will the PHA undertake? (select all that apply)
 - Not applicable
 - Private management
 - Development-based accounting
 - Comprehensive stock assessment
 - Other: (list below)
3. Yes No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board Recommendations

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)
 Attached at Attachment (**Attachment 18-1/File Name fl079j01**)
 Provided below:

3. In what manner did the PHA address those comments? (select all that apply)
 Considered comments, but determined that no changes to the PHA Plan were necessary.
 The PHA changed portions of the PHA Plan in response to comments
List changes below:
 Other: (list below)

B. Description of Election process for Residents on the PHA Board

1. Yes No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)

2. Yes No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations
- Candidates could be nominated by any adult recipient of PHA assistance
- Self-nomination: Candidates registered with the PHA and requested a place on ballot
- Other: (describe)

b. Eligible candidates: (select one)

- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
- Any adult recipient of PHA assistance

- Any adult member of a resident or assisted family organization
- Other (list)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other (list)

C. Statement of Consistency with the Consolidated Plan

1. Consolidated Plan jurisdiction: (**Broward County**)

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)

18 Apply for additional Section 8 units

19 Provide mortgage default assistance through our Housing Counseling Program as well as counseling and assistance to first time homebuyers.

20 Provide self-sufficiency case management to Family Self-Sufficiency and Welfare to Work participants.

Other: (list below)

4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

Broward County has established eleven program priorities in the Consolidated Plan. Activities of the Authority that are consistent with the Consolidated Plan are:

21 Increase the number and supply of multi family housing units to be made available to low and moderate-income renter households.

22 Expand rental subsidies to provide low and moderate-income families and individuals a chance for housing opportunities.

23 Other Information Required by HUD

The following additional information required by HUD is attached:

23-6.1.1 HUD Required Statements:

- A. Membership of the Resident Advisory Board
Attachment 18-3/File Name f1079e0
- B. Resident Membership on the PHA Governing Board
Attachment 18-4/File Name f1079f01
- C. Progress in Meeting the 5-Year Plan Missions and Goals
Attachment 18-5/File Name f1079g01
- D. Deconcentration Policy
Attachment 3-1/File Name f1079k01

23-6.1.2 Resident Satisfaction Survey Follow-UP

Attachment 18-6/File Name f1079h01

23-6.1.3 Definition of Substantial Deviation from Agency Plan

Attachment 18-7/File Name f1079i01

23-6.1.4 Capital Fund Performance and Evaluation Report

Attachment 7-3/File Name f1079d01

23-6.1.5 Comments of Resident Advisory Boards

Attachment 18-1/File Name f1079j01

6. Grant Certifications

- 18 PHA Plan Certification of Compliance with PHA Plans and Related Regulations
Attachment 18-8 (hard copy only)
- 19 Certification of Drug Free Workplace
Attachment 18-9 (hard copy only)
- 20 Certification of Payment to Influence Federal Transaction
Attachment 18-10 (hard copy only)

Broward County Housing Authority

Year 2001 Annual Plan Attachments

- 3-1 Deconcentration Policy**
- 7-1 Capital Fund-Annual Statement**
- 7-2 Capital Fund-5-Year Plan**
- 7-3 Capital Fund Performance and Evaluation Report**
- 13-1 PHDEP Plan**
- 18-1 Comments and Response to comments**
- 18-2 Certification of Consistency with Consolidated Plan**
- 18-3 Membership on RAB**
- 18-4 Resident Membership of PHA Board**
- 18-5 Progress in the 5-Year Plan**
- 18-6 Resident Survey Follow-Up**
- 18-7 Definition of Significant Change**
- 18-8 Certification of Compliance with PHA Plan and Board Resolution**
- 18-9 Certification of Drug Free Workplace**
- 18-10 Certification of Payment to Influence Federal Transaction**

PHA Plan Table Library

Component 7 Capital Fund Program Annual Statement Parts I, II, and II

Annual Statement Capital Fund Program (CFP) Part I: Summary

Capital Fund Grant Number FFY of Grant Approval: (MM/YYYY)

Original Annual Statement

Line No.	Summary by Development Account	Total Estimated Cost
1	Total Non-CGP Funds	
2	1406 Operations	
3	1408 Management Improvements	
4	1410 Administration	
5	1411 Audit	
6	1415 Liquidated Damages	
7	1430 Fees and Costs	
8	1440 Site Acquisition	
9	1450 Site Improvement	
10	1460 Dwelling Structures	
11	1465.1 Dwelling Equipment-Nonexpendable	
12	1470 Nondwelling Structures	
13	1475 Nondwelling Equipment	
14	1485 Demolition	
15	1490 Replacement Reserve	
16	1492 Moving to Work Demonstration	
17	1495.1 Relocation Costs	
18	1498 Mod Used for Development	
19	1502 Contingency	
20	Amount of Annual Grant (Sum of lines 2-19)	
21	Amount of line 20 Related to LBP Activities	
22	Amount of line 20 Related to Section 504 Compliance	
23	Amount of line 20 Related to Security	
24	Amount of line 20 Related to Energy Conservation Measures	

Annual Statement
Capital Fund Program (CFP) Part II: Supporting Table

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Total Estimated Cost

**Annual Statement
Capital Fund Program (CFP) Part III: Implementation Schedule**

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)	All Funds Expended (Quarter Ending Date)

Optional Table for 5-Year Action Plan for Capital Fund (Component 7)

Complete one table for each development in which work is planned in the next 5 PHA fiscal years. Complete a table for any PHA-wide physical or management improvements planned in the next 5 PHA fiscal year. Copy this table as many times as necessary. Note: PHAs need not include information from Year One of the 5-Year cycle, because this information is included in the Capital Fund Program Annual Statement.

Optional 5-Year Action Plan Tables				
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units	% Vacancies in Development	
Description of Needed Physical Improvements or Management Improvements			Estimated Cost	Planned Start Date (HA Fiscal Year)
Total estimated cost over next 5 years				

Public Housing Drug Elimination Program Plan

Broward County Housing Authority
Attachment 13-1/File Name fl079a01

Annual PHDEP Plan Table of Contents:

1. General Information/History
2. PHDEP Plan Goals/Budget
3. Milestones
4. Certifications

Section 1: General Information/History

A. Amount of PHDEP Grant \$ 190,657

B. Eligibility type (Indicate with an "x") N1 _____ N2 _____ R X

C. FFY in which funding is requested 2001

D. Executive Summary of Annual PHDEP Plan

In the space below, provide a brief overview of the PHDEP Plan, including highlights of major initiatives or activities undertaken. It may include a description of the expected outcomes. The summary must not be more than five (5) sentences long.

Building on past performance, the Broward County Housing Authority continues to fight against drug crimes at three Public Housing Developments, Crystal Lakes Apartments, Schooler/Humphries Villas, and Meyers Estates. The Authority will continue to provide law enforcement officers at the three sites on a regular basis. The grant will provide a computer-learning center for the children of Meyers Estates and/or Schooler/ Humphries Villas, directed at improving the reading and math skills affecting overall grade improvement.

E. Target Areas

Complete the following table by indicating each PHDEP Target Area (development or site where activities will be conducted), the total number of units in each PHDEP Target Area, and the total number of individuals expected to participate in PHDEP sponsored activities in each Target Area.

PHDEP Target Areas (Name of development(s) or site)	Total # of Units within the PHDEP Target Area(s)	Total Population to be Served within the PHDEP Target Area(s)
Crystal Lakes Garden Apartments	190	595
Meyers Estates	50	203
Schooler/Humphries Villas	112	500

F. Duration of Program

Indicate the duration (number of months funds will be required) of the PHDEP Program proposed under this Plan (place an "x" to indicate the length of program by # of months. For "Other", identify the # of months).

6 Months _____ **12 Months** _____ **18 Months** _____ **24 Months** X **Other** _____

G. PHDEP Program History

Indicate each FY that funding has been received under the PHDEP Program (place an “x” by each applicable Year) and provide amount of funding received. If previously funded programs have not been closed out at the time of this submission, indicate the fund balance and anticipated completion date. For grant extensions received, place “GE” in column or “W” for waivers.

Fiscal Year of Funding	PHDEP Funding Received	Grant #	Fund Balance as of Date of this Submission	Grant Extensions or Waivers	Anticipated Completion Date
FY 1995	239,864	FL14DEP0790195			
FY 1996	244,471	FL14DEP0790196			
FY 1997	232,800	FL14DEP0790197			
FY1998	232,800	FL14DEP0790198			
FY 1999	170,674	FL14DEP0790199			
FY 2000	177,877	FL14DEP0790100			

Section 2: PHDEP Plan Goals and Budget

A. PHDEP Plan Summary

In the space below, summarize the PHDEP strategy to address the needs of the target population/target area(s). Your summary should briefly identify: the broad goals and objectives, the role of plan partners, and your system or process for monitoring and evaluating PHDEP-funded activities. This summary should not exceed 5-10 sentences.

The primary objective of the BCHA’s Drug Elimination program is educating and enabling our youth to reject drugs. The goal is twofold: 1) Reduce crime in the Crystal Lakes, Schooler/Humphries and Meyers Estates developments by increasing resident awareness of drug/criminal activity while reducing the tolerance for these activities. Providing law enforcement officers on a daily basis five hours a day will result in a decrease in crimes committed in the three public housing communities; 2) Focusing on youth in the Meyers Estates and/or Schooler Humphries Villas, computer centers will increase awareness of the adverse impact of drugs in the community and deter gang activity by supporting their studies in school with a software curriculum designed to improve math, reading and writing skills and reducing excessive absences by 20%. The impact of the law enforcement component will be measured by analyzing statistical crime data throughout the term of the grant. The success of the drug prevention program will be measured by analyzing and comparing student grade averages and school absences over the past year.

B. PHDEP Budget Summary

Enter the total amount of PHDEP funding allocated to each line item.

FY 2001 PHDEP Budget Summary	
Budget Line Item	Total Funding
9110 - Reimbursement of Law Enforcement	130,488
9120 - Security Personnel	
9130 - Employment of Investigators	
9140 - Voluntary Tenant Patrol	
9150 - Physical Improvements	
9160 - Drug Prevention	59,794
9170 - Drug Intervention	
9180 - Drug Treatment	
9190 - Other Program Costs	375
TOTAL PHDEP FUNDING	190,657

C. PHDEP Plan Goals and Activities

In the tables below, provide information on the PHDEP strategy summarized above by budget line item. Each goal and objective should be numbered sequentially for each budget line item (where applicable). Use as many rows as necessary to list proposed activities (additional rows may be inserted in the tables). PHAs are not required to provide information in shaded boxes. Information provided must be concise—not to exceed two sentences in any column. Tables for line items in which the PHA has no planned goals or activities may be deleted.

9110 - Reimbursement of Law Enforcement						Total PHDEP Funding: \$ 130,488	
Goal(s)		1. Community policing will increase communication between the residents and local law enforcement agencies resulting in a decrease of criminal activity in the three developments.					
Objectives		1. Provide off-duty officers for community based policing					
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount/Source)	Performance Indicators
1. Employ off duty officers at the three PHDEP sites			01/02	12/03	\$130,488		Crime analysis reports
2.							
3.							

9120 - Security Personnel						Total PHDEP Funding: \$	
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount/Source)	Performance Indicators
1.							
2.							
3.							

9130 - Employment of Investigators						Total PHDEP Funding: \$	
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount/Source)	Performance Indicators
1.							
2.							
3.							

9140 - Voluntary Tenant Patrol						Total PHDEP Funding: \$	
---------------------------------------	--	--	--	--	--	--------------------------------	--

Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1.							
2.							
3.							

9150 - Physical Improvements					Total PHDEP Funding: \$		
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1.							
2.							
3.							

9160 - Drug Prevention					Total PHDEP Funding: \$ 59,794		
Goal(s)							
1. Reduce crime and drug related activities in the targeted communities by increasing youth awareness of the adverse impact on the community.							
Objectives							
1. Educating youth to reject illegal drugs and improve the quality of life in the targeted developments.							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1. Computer learning centers will provide a curriculum to increase achievement in reading, writing and math and reduce excessive absenteeism	70	Children 5-18	09/02	08/03	\$59,794		40% of the program participants will improve their grade point averages in reading, math and writing skills in 2003 as compared to 2002. In addition 60% of students who participate in the program who have exhibited excessive absences greater than 20 days during the school year will decrease absent days by 20%.
2.							
3.							

9170 - Drug Intervention					Total PHDEP Funding: \$		
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1.							
2.							
3.							

9180 - Drug Treatment					Total PHDEP Funding: \$		
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1.							
2.							
3.							

9190 - Other Program Costs					Total PHDEP Funds: \$375		
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1. Officer liability insurance					375		
2.							
3.							

Section 3: Expenditure/Obligation Milestones

Indicate by Budget Line Item and the Proposed Activity (based on the information contained in Section 2 PHDEP Plan Budget and Goals), the % of funds that will be expended (at least 25% of the total grant award) and obligated (at least 50% of the total grant award) within 12 months of grant execution.

Budget Line Item #	25% Expenditure of Total Grant Funds By Activity #	Total PHDEP Funding Expended (sum of the activities)	50% Obligation of Total Grant Funds by Activity #	Total PHDEP Funding Obligated (sum of the activities)
<i>e.g Budget Line Item # 9120</i>	<i>Activities 1, 3</i>		<i>Activity 2</i>	
9110	Activity 1	90,870	Activity 1	130,488
9120				
9130				
9140				
9150				
9160	Activity 1	4,983	Activity 1	59,794
9170				
9180				
9190	Activity 1	375	Activity 1	375
TOTAL		\$96,228		\$190,657

Section 4: Certifications

A comprehensive certification of compliance with respect to the PHDEP Plan submission is included in the “PHA Certifications of Compliance with the PHA Plan and Related Regulations.”

CAPITAL FUND PROGRAM TABLES START HERE

Attachment 7-1 (File Name fl079b01)

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Broward County Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL14P07950102 Replacement Housing Factor Grant No:		Federal FY of Grant: 2001	
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	283,112			
3	1408 Management Improvements	6,357			
4	1410 Administration	141,556			
5	1411 Audit	-0-			
6	1415 Liquidated Damages	-0-			
7	1430 Fees and Costs	23,800			
8	1440 Site Acquisition	-0-			
9	1450 Site Improvement	85,000			
10	1460 Dwelling Structures	726,234			
11	1465.1 Dwelling Equipment—Nonexpendable	142,500			
12	1470 Nondwelling Structures	-0-			
13	1475 Nondwelling Equipment	7,000			
14	1485 Demolition	-0-			
15	1490 Replacement Reserve	-0-			
16	1492 Moving to Work Demonstration	-0-			
17	1495.1 Relocation Costs	-0-			
18	1499 Development Activities	-0-			
19	1501 Collateralization or Debt Service	-0-			
20	1502 Contingency	-0-			

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: Broward County Housing Authority	Grant Type and Number Capital Fund Program Grant No: FL14P07950102 Replacement Housing Factor Grant No:	Federal FY of Grant: 2001
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
21	Amount of Annual Grant: (sum of lines 2 – 20)	1,415,559			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs	5,000			
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Broward County Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL14P07950102 Replacement Housing Factor Grant No:			Federal FY of Grant: 2001			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
FL29-2A Ehlinger	Replace bath floors/tubs/surrounds	1460	50	\$138,719				
	Replace kitchen cabinets/countertops	1460	50	\$110,465				
	Install central A/C	1460	50	\$100,000				
	Upgrade wiring	1460	50 units	\$51,000				
	Paving and drainage repair	1460	N/A	\$75,000				
FL29-2B Schooler	Upgrade wiring	1460	56 units	\$58,800				
FL29-3 Crystal	Paving and drainage repair	1460	N/A	\$10,000				
	Plumbing repairs	1460		\$5,000				
FL29-6 Griffin	Reseal and restripe parking lot	1460	N/A	\$6,000				
FL29-7 Everglades	Seal and paint exterior	1460	7 Bldgs.	\$30,000				
	Reseal and restripe parking area	1460	N/A	\$6,000				
FL29-18 Park Ridge	Seal and paint exterior	1460	18 Bldgs.	\$30,000				
	Replace roofs	1460	18 Bldgs.	\$83,050				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Broward County Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL14P07950102 Replacement Housing Factor Grant No:			Federal FY of Grant: 2001			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Replace back exterior doors	1460	37 units	\$22,200				
Fees and Costs	A&E Services	1430		\$20,000				
	Advertisement for bids	1430		\$3,800				
PHA Wide	Salaries and Fringes	1410		\$141,556				
	Operations	1406		\$283,112				
Management Improvements	Upgrade Computer Software	1408		\$6,357				
	Computer Hardware	1475. 1		\$7,000				
PHA-Wide Non-Dwelling Equipment	Shades	1465. 1		\$10,000				
	Refrigerators	1465. 1		\$54,750				
	Stoves	1465. 1		\$33,750				
	Water heaters	1465. 1		\$5,000				
	Air conditioners	1465. 1		\$34,000				
	Security screens	1465. 1		\$5,000				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Broward County Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL14P07950102 Replacement Housing Factor Grant No:			Federal FY of Grant: 2001			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA Wide	Tree trimming	1450	10 sites	\$55,000				
	Clean sanitary sewers/stacks/drains	1450	10 sites	\$30,000				

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name: Broward County Housing Authority		Grant Type and Number Capital Fund Program No: FL14P07950102 Replacement Housing Factor No:			Federal FY of Grant: 2001		
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
FL29-2A Ehlinger	3/03						
FL29-2B Schooler	12/02						
FL29-3 Crystal	3/02						
FL29-6 Griffin Gardens	10/02						
FL29-7 Everglades	10/02						

**Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part III: Implementation Schedule**

PHA Name: Broward County Housing Authority		Grant Type and Number Capital Fund Program No: FL14P07950102 Replacement Housing Factor No:				Federal FY of Grant: 2001	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
FL29-18 Park Ridge	10/02						
PHA Wide Non-Dwelling Equipment	12/02						

Attachment 7-2 (File Name fl079c01)

Capital Fund Program Five-Year Action Plan

Part I: Summary

PHA Name: Broward County Housing Authority		<input type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:			
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2002 PHA FY: 2002	Work Statement for Year 3 FFY Grant: 2003 PHA FY: 2003	Work Statement for Year 4 FFY Grant: 2004 PHA FY: 2004	Work Statement for Year 5 FFY Grant: 2005 PHA FY: 2005
	Annual Statement				
29-2A Ehlinger		\$166,965	\$120,477	\$50,000	\$142,404
29-2B Schooler		\$422,704	\$191,104	\$56,734	\$154,440
29-3 Crystal Lakes		\$19,065	\$240,813	\$516,367	\$158,000
29-4 Highland		-0-	\$75,000	-0-	\$105,413
29-6 Griffin Gardens		-0-	\$25,000	\$70,000	\$23,327
29-7 Everglades/ Auburn/Roosevelt		\$148,407	\$68,840	\$51,950	\$67,650
29-18 Park Ridge		\$5,000	-0-	\$2,590	-0-
29-19 Meyers		\$20,000	\$5,000	\$57,000	\$75,000
HA-Wide		\$183,750	\$240,857	\$161,250	\$240,857
CFP Funds Listed for 5-year planning					
Replacement Housing Factor Funds					

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

Activities for Year 1	Activities for Year : <u>2</u> FFY Grant: 2002 PHA FY: 2002			Activities for Year: <u>2</u> FFY Grant: 2002 PHA FY: 2002		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	29-A Ehlinger	Kitchen Cabinets (50)	\$115,965	29-7 Roosevelt	Seal and paint exterior	\$24,500
Annual		Upgrade wiring	\$51,000		Reseal driveways	\$3,000
Statement					Replace roofs	\$30,000
	Subtotal		\$166,965			
				Subtotal		\$57,500
	29-B Schooler	Roofs	\$144,400			
		Kitchen Cabinets (56)	\$136,704	29-18 Park Ridge	Reseal parking lot	\$5,000
		Doors (Front and rear)	\$82,800			
		Upgrade wiring	\$58,800	29-19 Meyers Estates	Repair exterior stairs	\$16,000
					Replace exterior bldg. Lights	\$4,000
	Subtotal		\$422,704			
				Subtotal		\$20,000
	29-3 Crystal Lakes	Replace bath lights	\$14,200			
		Handicap ramps	\$4,865	HA Wide	Non Dwelling equipment	\$153,750
					Computer upgrade (software and hardware)	\$30,000
	Subtotal		\$19,065			
				Subtotal		\$183,750
	29-7 Auburn Gardens	Install Central Air	\$55,907			
		Replace roofs	\$35,000			
	Subtotal		\$90,907			
	Total CFP Estimated Cost		\$699,641			\$266,250

**Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities**

Activities for Year : <u>3</u> FFY Grant: 2003 PHA FY: 2003			Activities for Year: <u>3</u> FFY Grant: 2003 PHA FY: 2003		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
29-2A Ehlinger	Replace closet doors	\$70,477	29-77 Auburn	Kitchen cabinets	\$68,840
	Relocate interior hall lights	\$50,000			
Subtotal		\$120,477	29-19 Meyers Estates	Reseal parking lot	\$5,000
			HA Wide	Non Dwelling equipment	\$142,500
29-2B Schooler	Kitchen cabinets	\$136,704		Tree trimming	\$55,000
	Replace breaker boxes	\$54,400		Clean sanitary sewers/stacks/drains	\$30,000
				Computer Upgrades (software and hardware)	\$13,357
Subtotal		\$191,104	Subtotal		\$240,857
29-3 Crystal Lakes	Replace countertops	\$40,000			
	Replace porch lights	\$9,500			
	Replace roofs	\$191,313			
Subtotal		\$240,813			
29-4 Highland Gardens	Install elevator	\$75,000			
29-6 Griffin Gardens	Retile common area	\$25,000			
Total CFP Estimated Cost		\$652,394			\$314,697

**Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities**

Activities for Year : <u>5</u> FFY Grant: 2005 PHA FY: 2005			Activities for Year: <u>5</u> FFY Grant: 2005 PHA FY: 2005		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
29-2A Ehlinger	Seal and paint exterior	\$94,285	29-6 Griffin Gardens	Solar water heaters	\$10,000
	Reseal parking lot	\$18,119		Restore pub. Restroom	\$13,327
	Access panels	\$30,000	Subtotal		\$23,327
Subtotal		\$142,404			
			29-7 Everglades	Perimeter wall	\$5,000
29-2B Schooler	Seal and paint exterior	\$100,000			
	Relocate hall lights (townhouse)	\$54,440	29-7 Roosevelt	Install Central air	\$37,650
Subtotal		\$154,440		Landscaping	\$25,000
			Subtotal		\$62,650
29-3 Crystal Lakes	Perimeter fence	\$40,000			
	Playground equipment	\$10,500	29-19 Meyers Estates	Replace closet doors	\$5,000
	Asphalt restoration	\$18,000		Bath vanities	\$50,000
	Closet doors	\$89,500		Kitchen countertops	\$20,000
Subtotal		\$158,000	Subtotal		\$75,000
29-4 Highland Gardens	Bath vanities	\$90,000	HA Wide	Non Dwelling Equipment	\$131,250
	Stairwell & emergency lights	\$10,413		Tree trimming	\$55,000
	Sidewalk repair	\$5,000		Clean sanitary sewers/stacks/drains	\$30,000
				Computer upgrades (hardware and software)	\$24,607
Subtotal		\$105,413	Subtotal		\$240,857
Total CFP Estimated Cost		\$560,257			\$406,843

CAPITAL FUND PROGRAM TABLES START HERE

Attachment 7-3/File Name f1079d01

Annual Statement/Performance and Evaluation Report						
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary						
PHA Name: Broward County Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL 29PO79-708 Replacement Housing Factor Grant No:			Federal FY of Grant: 1999	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 03/31/01 <input type="checkbox"/> Final Performance and Evaluation Report						
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost		
		Original	Revised	Obligated	Expended	
1	Total non-CFP Funds	-0-	-0-	-0-	-0-	
2	1406 Operations	-0-	-0-	-0-	-0-	
3	1408 Management Improvements Soft Costs	51,531	14,894	13,695	9,404	
	Management Improvements Hard Costs	-0-	-0-	-0-	-0-	
4	1410 Administration	89,035	89,035	89,035	89,035	
5	1411 Audit	-0-	-0-	-0-	-0-	
6	1415 Liquidated Damages	-0-	-0-	-0-	-0-	
7	1430 Fees and Costs	24,000	5,000	1,758	1,758	
8	1440 Site Acquisition	-0-	-0-	-0-	-0-	
9	1450 Site Improvement	38,000	12,632	12,632	4,200	
10	1460 Dwelling Structures	574,209	637,135	543,397	186,693	
11	1465.1 Dwelling Equipment—Nonexpendable	84,570	80,830	78,884	57,029	
12	1470 Nondwelling Structures	-0-	-0-	-0-	-0-	
13	1475 Nondwelling Equipment	29,000	50,819	50,819	50,819	
14	1485 Demolition	-0-	-0-	-0-	-0-	
15	1490 Replacement Reserve	-0-	-0-	-0-	-0-	
16	1492 Moving to Work Demonstration	-0-	-0-	-0-	-0-	
17	1495.1 Relocation Costs	-0-	-0-	-0-	-0-	
18	1499 Development Activities	-0-	-0-	-0-	-0-	
19	1502 Contingency	-0-	-0-	-0-	-0-	

**Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

PHA Name: Broward County Housing Authority	Grant Type and Number Capital Fund Program Grant No: FL 29PO79-708 Replacement Housing Factor Grant No:	Federal FY of Grant: 1999
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)
 Performance and Evaluation Report for Period Ending: 03/31/01 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
	Amount of Annual Grant: (sum of lines.....)	890,345	890,345	790,220	398,938
	Amount of line XX Related to LBP Activities	-0-	-0-	-0-	-0-
	Amount of line XX Related to Section 504 compliance	-0-	-0-	-0-	-0-
	Amount of line XX Related to Security –Soft Costs	-0-	-0-	-0-	-0-
	Amount of Line XX related to Security-- Hard Costs	-0-	-0-	-0-	-0-
	Amount of line XX Related to Energy Conservation Measures	-0-	-0-	-0-	-0-
	Collateralization Expenses or Debt Service	-0-	-0-	-0-	-0-

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Broward County Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL 29PO79-708 Replacement Housing Factor Grant No:				Federal FY of Grant: 1999			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
					Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
FL29-2A	Replace Metercans and Risers		1460	96 uni6s	46,250	75,266	75,266	-0-	In process
EHLINGER	Upgrade Unit Exhaust Fans		1460	90 units	28,800	-0-	-0-	-0-	Replaced w/AC's
APTS	Replace Bath Exhaust Fans		1460	90 units	5,000	5,000	-0-	-0-	
	Landscape Improvements		1460	0	-0-	-0-	-0-	-0-	Moved fr 707
	Install A/C units (repl. Exhaust fans)		1460	100 units	-0-	-0-	-0-	-0-	Moved to CFP 501
	Replace Windows		1460	All	-0-	113,764	113,764	-0-	Moved from 501
	Subtotal				80,050	194,030	189,030	-0-	
FL29-2B	Repair Walls Damaged by Settling		1460	N/A	127,176	-0-	-0-	-0-	Moved to 707
SCHOOLER-	Replace Metercans and Risers		1460	55 unis	50,875	90,234	90,234	-0-	In process
HUMPHRIES	Install New Bath Light Fixtures		1460	112 units	3,920	6,144	6,144	6,144	Complete
VILLAS	Emg. Bathroom Restoration		1460	18 units	-0-	20,625	20,625	19,125	Complete
	Subtotal				181,971	117,003	117,003	25,269	
FL29-3	Landscape Improvements		1450	N/A	30,000	-0-	-0-	-0-	Moved to 501
CRYSTAL	Replace Exterior Doors		1460	200 units	86,538	-0-	-0-	-0-	CFP 503/yr 04
LAKE	Replace Broken Storm Water Line		1460	Bldg 21/22	-0-	2,400	2,400	2,400	Complete
GARDEN APTS.	Subtotal				116,538	2,400	2,400	2,400	

**Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part II: Supporting Pages**

PHA Name: Broward County Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL 29PO79-708 Replacement Housing Factor Grant No:				Federal FY of Grant: 1999			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
					Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
FL29-4	Seal and Paint Exterior		1460	1 bldg.	60,000	78,950	78,950	66,555	In Process
HIGHLAND	Replace Bath Light Fixtures		1460	100 units	3,500	4,550	4,550	4,550	Complete
GARDEN	Reseal and Restripe Parking Areas		1460	N/A	8,000	8,432	8,432	-0-	In Process
APTS.	Air Conditioners		1465.1	10 units	8,500	8,025	8,025	-0-	In Process
	Subtotal				80,000	99,957	99,957	71,105	
FL29-6	Refurbish Bath Vanities		1460	90 units	20,000	65,913	-0-	-0-	Out for Bid
GRIFFIN	Replace Bath Light Fixtures		1460	100 units	3,500	4,550	4,550	4,550	Complete
GARDENS	Air Conditioners		1465.1	15 units	8,500	8,025	8,025	-0-	In process
APTS.	Emergency Parking Lot Light Repairs/Code		1460	N/A	-0-	28,795	28,795	-0-	Complete
	Subtotal				32,000	107,283	41,370	4,550	
FL29-7	Emergency Sink Hole Utility Repair		1450	0	-0-	4,200	4,200	4,200	Emg. Repair/Com
EVERGLADE	Bathroom Restoration		1460	3 units	-0-	3,300	3,300	3,300	Complete
HEIGHTS	Subtotal				-0-	7,500	7,500	7,500	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Broward County Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL 29 PO79-708 Replacement Housing Factor Grant No:				Federal FY of Grant: 1999		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
FL29-7	Replace Exterior Doors	1460	49 doors	12,250	12,250	12,250	-0-	In process
AUBURN	Seal and Paint Exterior	1460	13 bldgs.	20,000	22,500	22,500	-0-	In process
GARDEN	Replace Medicine Cabinets	1460	24 units	1,000	-0-	-0-	-0-	Eliminated
APTS.	Replace Exterior Porch Lights	1460	48 lights	2,400	-0-	-0-	-0-	Eliminated
	Bath. Rest. C/O #1	1460	10 units	-0-	4,599	4,599	4,599	Complete
	Subtotal			35,650	39,349	39,349	4,599	
FL29-18	Replace Kitchen Cabinet Hinges	1460	37 units	44,000	19,480	19,480	19,480	Complete
PARK RIDGE	Replace Bath and Kitchen Faucets	1460	37 units	4,000	-0-	-0-	-0-	Moved to 501
COURT	Install Curbing	1470	0	-0-	-0-	-0-	-0-	Moved to 501
	Bathroom Restoration #36	1460	1	-0-	1,500	1,500	1,500	Complete
	Subtotal			48,000	20,980	20,980	20,980	
FL29-19	Replace Exterior Doors	1460	45 doors	25,000	10,520	10,520	10,520	Complete
MEYERS	Replace Tubs	1460	50 tubs	-0-	39,171	39,171	39,171	Complete w/707
ESTATES	Termite Eradication (Drywood)	1460	Bldg. 2	-0-	2,624	2,624	2,624	Complete
	Subtotal			25,000	52,315	52,315	52,315	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Broward County Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL 29PO79-708 Replacement Housing Factor Grant No:				Federal FY of Grant: 1999			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
					Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
FEES & COSTS	A & E Services & Adv for Bids		1430	N/A	24,000	5,000	1,758	1,758	On Going
	Subtotal				24,000	5,000	1,758	1,758	
PHA WIDE	Salaries & Fringes		1410	N/A	89,035	89,035	89,035	89,035	Complete
	Clean Sanitary Sewers/Storm Drains		1460	10 sites	30,000	25,000	2,175	2,175	On Going
	Subtotal				119,035	114,035	91,210	91,210	
PHA-WIDE	Hot Water Heaters		1465.1	35	5,000	5,805	5,805	-0-	On going
DWELLING	Shades		1465.1	750	15,000	10,000	8,054	8,054	Complete
EQUIPMENT	Refrigerators		1465.1	100	35,000	35,000	35,000	35,000	Complete
NON-	Stoves		1465.1	75	11,250	13,975	13,975	13,975	Complete
EXPENDABLE	Space Heaters		1465.1	20	1,320	-0-	-0-	-0-	Eliminated
	Subtotal				67,570	64,780	62,834	57,029	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Broward County Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL 29PO79-708 Replacement Housing Factor Grant No:				Federal FY of Grant: 1999			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
					Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	
PHA WIDE MANAGEMENT IMPROVEMENTS									
	VCR/TV for Public Housing Sites		1475.1	5	4,000	3,039	3,039	3,039	Complete
	Upgrade Computer Software		1408		10,000	1,625	1,625	1,625	Complete
	Upgrade Computer Hardware		1475.1		25,000	47,780	47,780	47,780	Complete
	Staff Training		1408		6,000	3,208	3,208	3,208	Complete
	Travel		1408		7,400	1,000	725	725	On going
	Computer Supplies		1408		7,200	2,400	1,476	1,476	On going
	Resident Services		1408		14,142	3,510	3,510	2,370	On going
	Tenant Integrity (Investigations)		1408		6,789	3,151	3,151	-0-	On going
	SUBTOTAL				80,531	65,713	64,514	60,223	
	Grand Total				890,345	890,345	790,220	398,938	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: Broward County Housing Authority		Grant Type and Number Capital Fund Program Grant No: FL 29PO79-708 Replacement Housing Factor Grant No:				Federal FY of Grant: 1999			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
					Original	Revised (1)	Funds Obligated (2)	Funds Expended (2)	

**Annual Statement/Performance and Evaluation Report
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
 Part III: Implementation Schedule**

PHA Name: Broward County Housing Authority		Grant Type and Number Capital Fund Program No: FL29PO79-708 Replacement Housing Factor No:				Federal FY of Grant: 1999	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
FL29-2A	12/1999	12/2000	4/2001				Other CGP items took priority/Combined with CFP 501
FL29-2B	3/2000	5/2001	-0-				Combining with other sites and CFP 501
FL29-3	3/2000	9/2000	12/2000				Other CGP items took priority
FL29-4	6/2000	3/2001	3/2001				Rebidding project work
FL29-6	6/2000	5/2001	-0-				Other CGP items took priority
FL29-7	9/2000	2/2001	2/2001				Emg. items took priority
FL29-18	12/2000	3/2001	3/2001				Other CGP items took priority
PHA-WIDE	3/2001	5/2001	-0-				Ongoing
Dwelling Equipment							
Management Improvements	3/2001	5/2001	-0-				Ongoing

Capital Fund Program Five-Year Action Plan

Part I: Summary

PHA Name						<input type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: PHA FY:	Work Statement for Year 3 FFY Grant: PHA FY:	Work Statement for Year 4 FFY Grant: PHA FY:	Work Statement for Year 5 FFY Grant: PHA FY:	
	Annual Statement					
Total CFP Funds (Est.)						
Total Replacement Housing Factor Funds						

Capital Fund Program Five-Year Action Plan

Part I: Summary

PHA Name		<input type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:			
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: PHA FY:	Work Statement for Year 3 FFY Grant: PHA FY:	Work Statement for Year 4 FFY Grant: PHA FY:	Work Statement for Year 5 FFY Grant: PHA FY:
	Annual Statement				
Total CFP Funds (Est.)					
Total Replacement Housing Factor Funds					

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary

PHA Name: BROWARD COUNTY HOUSING AUTHORITY	Grant Type and Number Capital Fund Program Grant No: FL14PO79-501 Replacement Housing Factor Grant No:	Federal FY of Grant: 2000
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Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no:)

Performance and Evaluation Report for Period Ending: 3/31/01 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
6	1415 Liquidated Damages	-0-	-0-	-0-	-0-
7	1430 Fees and Costs	24,000	24,000	-0-	-0-
8	1440 Site Acquisition	-0-	-0-	-0-	-0-
9	1450 Site Improvement	-0-	52,600	-0-	-0-
10	1460 Dwelling Structures	774,354	463,234	3,935	-0-
11	1465.1 Dwelling Equipment—Nonexpendable	79,375	337,084	-0-	-0-
12	1470 Nondwelling Structures	5,000	9,350	-0-	-0-
13	1475 Nondwelling Equipment	58,800	55,261	16,611	-0-
14	1485 Demolition	-0-	-0-	-0-	-0-
15	1490 Replacement Reserve	-0-	-0-	-0-	-0-
16	1492 Moving to Work Demonstration	-0-	-0-	-0-	-0-
17	1495.1 Relocation Costs	-0-	-0-	-0-	-0-
18	1499 Development Activities	-0-	-0-	-0-	-0-
19	1501 Collateralization or Debt Service	-0-	-0-	-0-	-0-
20	1502 Contingency	-0-	-0-	-0-	-0-
21	Amount of Annual Grant: (sum of lines 2 – 20)	1,387,606	1,387,606	436,828	208,140
22	Amount of line 21 Related to LBP Activities	-0-	-0-	-0-	-0-
23	Amount of line 21 Related to Section 504 compliance	-0-	-0-	-0-	-0-
24	Amount of line 21 Related to Security – Soft Costs	-0-	-0-	-0-	-0-
25	Amount of Line 21 Related to Security – Hard Costs	-0-	-0-	-0-	-0-
26	Amount of line 21 Related to Energy Conservation Measures	10,000	10,000	-0-	-0-

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: BROWARD COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: FL14PO79-501 Replacement Housing Factor Grant No:				Federal FY of Grant: 2000		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
FL14-2A Ehlinger Apts	Replace Bath Floors/Tubs/Surround	1460	50	141,550	141,550	-0-	-0-	
	Replace Meter Cans/Risers	1460	49	45,325	-0-	-0-	-0-	Moved to 708
	Replace Windows	1460	640	253,000	-0-	-0-	-0-	Moved to 708
	Landscape Improvements	1450	N/A	-0-	25,000	-0-	-0-	From 708
	Replace Bath Exhaust Fans	1460	90	-0-	5,000	-0-	-0-	From 708
	Air Conditioners	1465.1	100	-0-	257,709	-0-	-0-	From 708
	SUBTOTAL			439,875	429,259			
FL14-2B Schooler/ Humphries Villas	Replace Meter Cans/Risers	1460	56	51,800	-0-	-0-	-0-	Moved to 708
	Reseal/Restripe Parking Areas	1460	22 Bldgs.	5,000	5,000	-0-	-0-	
	Repair and Replace Fencing	1470	N/A	5,000	5,000	-0-	-0-	
	SUBTOTAL			61,800	10,000			
FL14-3 Crystal Lake	Landscape Improvements	1450	N/A	-0-	27,600	-0-	-0-	From 708
	SUBTOTAL			-0-	27,600	-0-	-0-	
FL14-4 Highland Gardens	Repatch/Seal Window Casings	1460	N/A	5,000	5,000	-0-	-0-	
	SUBTOTAL			5,000	5,000	-0-	-0-	
FL14-6 Griffin Gardens	Seal/Paint Exterior	1460	1 Bldg	60,000	60,000	-0-	-0-	
	Refurbish Bath Vanities	1460	90	-0-	30,000	-0-	-0-	In process
	SUBTOTAL			60,000	90,000	-0-	-0-	
FL14-7 Everglade Heights	Replace Roofs	1460		35,000	35,000	-0-	-0-	
	Replace Kitchen Counter-tops	1460		15,000	15,000	-0-	-0-	
Griffin (con't)	SUBTOTAL			50,000	50,000	-0-	-0-	
FL14-7								

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: BROWARD COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: FL14PO79-501 Replacement Housing Factor Grant No:				Federal FY of Grant: 2000		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
Auburn Gardens	Reseal/Re-stripe Roadway	1460	12 units	3,930	3,935	3,935	-0-	In Process
	Replace Int. Stairway Flooring/Rails	1460	24 units	12,000	12,000	-0-	-0-	
	Move Hall Lights from Ceiling to Walls	1460	N/A	6,049	6,049	-0-	-0-	
	SUBTOTAL			21,979	21,984	3,935	-0-	
FL14-7 Roosevelt Heights	Resurface Kitchen Cabinets/Counter-tops and Faucets	1460	10	23,000	23,000	-0-	-0-	
	Replace Exterior Doors	1460	30	8,000	8,000	-0-	-0-	
	SUBTOTAL			31,000	31,000	-0-	-0-	
FL14-18 Park Ridge Court	Replace Tile/Tub Enclosures	1460	36	18,000	18,000	-0-	-0-	
	Replace 200 Amp Safety Switch	1460	33	32,500	32,500	-0-	-0-	
	Replace Front Ext. Doors	1460	37	22,200	22,200	-0-	-0-	
	Replace Closet Doors	1460	N/A	2,000	2,000	-0-	-0-	
	Install Curbing	1470	N/A	-0-	4,350	-0-	-0-	From 708
	Replace Bath & Kitchen Faucets	1460	37	-0-	4,000	-0-	-0-	From 708
	SUBTOTAL			74,700	83,050	-0-	-0-	
FL14-19 Meyers Estates	Seal/Paint Exterior	1460	8 Bldgs	35,000	35,000	-0-	-0-	
	SUBTOTAL			35,000	35,000	-0-	-0-	
Fees & Costs	A&E, Advertising	1430	N/A	24,000	24,000	-0-	-0-	On going
	SUBTOTAL			24,000	24,000	-0-	-0-	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part II: Supporting Pages

PHA Name: BROWARD COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: FL14PO79-501 Replacement Housing Factor Grant No:			Federal FY of Grant: 2000			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA Wide	Salaries & Fringes	1410	N/A	138,761	138,761	138,761	69,380	
	Operations	1406	N/A	277,521	277,521	277,521	138,760	
	SUBTOTAL			416,282	416,282	416,282	208,140	
Management Improvement	Upgrade Computer Software	1408	N/A	29,795	29,795	-0-	-0-	
	Computer Hardware	1475.1	N/A	23,100	23,100	4,450	-0-	
	SUBTOTAL			52,895	52,895	4,450	-0-	
PHA-Wide Dwelling Unit	Window Shades	1465		25,000	25,000	-0-	-0-	
	Refrigerators	1465.1		36,500	36,500	-0-	-0-	
	Stoves	1465.1		13,250	13,250	-0-	-0-	
	Space Heaters	1465.1		4,625	4,625	-0-	-0-	
	Hydraulic Fork Lift Hand Trucks	1475.2		6,000	5,456	5,456	-0-	
	Trailer Mounted Aerial Lift	1475.2		20,000	20,000	-0-	-0-	
	High Speed Floor Buffer	1475.2		1,200	1,158	1,158	-0-	
	E-Z Go Cart	1475.2		8,500	5,547	5,547	-0-	
	SUBTOTAL			115,075	111,536	12,161	-0-	
	GRAND TOTAL			1,387,606	1,387,606	436,828	208,140	

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: BROWARD COUNTY HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: FL14PO79-501 Replacement Housing Factor Grant No:			Federal FY of Grant: 2000			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name:		Grant Type and Number Capital Fund Program No: Replacement Housing Factor No:					Federal FY of Grant:
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
FL14-2A (Ehlinger)	3/2002	3/2002					
FL14-2B (Schooler)	6/2001	9/2001					
FL14-4 (Highland)	12/2000	6/2001					
FL14-7 (Auburn)	12/2001	12/2001					
FL14-7 (Everglades)	12/2001	12/2001					
FL14-7 (Roosevelt)	12/2000	9/2001					
FL14-18 (Park Ridge)	3/2001	12/2001					
FL14-19 (Meyers)	3/2002	3/2002					

Annual Statement/Performance and Evaluation Report
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)
Part III: Implementation Schedule

PHA Name:		Grant Type and Number Capital Fund Program No: Replacement Housing Factor No:				Federal FY of Grant:	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	

Capital Fund Program Five-Year Action Plan
Part I: Summary

PHA Name						<input type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: PHA FY:	Work Statement for Year 3 FFY Grant: PHA FY:	Work Statement for Year 4 FFY Grant: PHA FY:	Work Statement for Year 5 FFY Grant: PHA FY:	
	Annual Statement					
CFP Funds Listed for 5-year planning						
Replacement Housing Factor Funds						

Total CFP Estimated Cost			\$			\$

Capital Fund Program Five-Year Action Plan
Part I: Summary

SAMPLE

PHA Name <i>Anytown Housing Authority</i>						<input type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2002 PHA FY: 2002	Work Statement for Year 3 FFY Grant: 2003 PHA FY: 2003	Work Statement for Year 4 FFY Grant: 2004 PHA FY: 2004	Work Statement for Year 5 FFY Grant: 2005 PHA FY: 2005	
	Annual Statement					
10-01/Main Street		<i>\$80,000</i>	<i>\$36,000</i>	<i>\$65,000</i>	<i>\$55,000</i>	
<i>10-02/Broadway</i>		<i>\$90,000</i>	<i>\$40,900</i>	<i>\$40,000</i>	<i>\$43,000</i>	
<i>HA-wide</i>		<i>\$100,000</i>	<i>\$50,000</i>	<i>\$35,000</i>	<i>\$27,000</i>	
CFP Funds Listed for 5-year planning		<i>\$270,000</i>	<i>\$162,900</i>	<i>\$140,000</i>	<i>125,000</i>	
Replacement Housing Factor Funds		<i>\$40,000</i>				

Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities

S A M P L E

Activities for Year 1	Activities for Year : <u>2</u> FFY Grant: 2002 PHA FY: 2002			Activities for Year: <u>3</u> FFY Grant: 2003 PHA FY: 2003		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	<i>10-01/Main Street</i>	<i>Porches</i>	<i>\$35,000</i>	<i>10-01/Main Street</i>	Security Doors replaced	<i>\$36,000</i>
		Doors	<i>\$45,000</i>			
	<i>Subtotal</i>		<i>\$80,000</i>			
Annual	<i>10-02/Broadway</i>	Windows	<i>\$55,000</i>	<i>10-02/Broadway</i>	<i>Kitchen Cabinets</i>	<i>\$40,900</i>
		<i>Site Improvements</i>	<i>\$35,000</i>			
	<i>Subtotal</i>		<i>\$90,000</i>			
Statement	<i>HA-wide</i>	<i>Office Equip/Computer System upgrade</i>	<i>\$100,000</i>	<i>HA-Wide</i>	<i>Security/Main Office</i>	<i>\$50,000</i>

ATTACHMENT 18-3 (File Name fl079e01)

Membership of the Resident Advisory Board

For the development of the 2001 Agency Plan, the Resident Advisory Board was made up of residents from senior and family Public Housing Developments as well as Section 8 participants.

The six Section 8 representatives on the Resident Advisory Board were identified by BCHA staff and invited to be participants on the Board. These individuals were selected due to their history with the Section 8 program and representation of the different types of Section 8 programs that the Housing Authority administers.

The Authority invited the Presidents of the Tenant Leagues or their designated representatives to serve on the Resident Advisory. Current members are:

Carolyn Phillippe	Section 8
Trakeia Cavitt	Everglades Heights
Yvonne Drayton	Roosevelt Glen
Glenna Ethridge	Auburn Gardens
Felicia Walker	Meyers Estates
Joan Barboza	Griffin Gardens
Richard Van Buskirk	Griffin Gardens
Janie White	Schooler/Humphries Villas
Louise Noel	Schooler/Humphries Villas
Eddie Williams	Park Ridge
Daniel Genovese	Highland Gardens
Walter Walker	Highland Gardens
Anthony Brownlee	Crystal Lakes Apartments
Robert McCray	Crystal Lakes Apartments
Susan Morris	Ehlinger Apartments
Sheila Blacksheare	Ehlinger Apartments
Bridgette Williams	Section 8
Tina Fisher	Section 8
Kertrina Ervine	Section 8
Loleta Haynes	Section 8
Ena Linares	Section 8

ATTACHMENT 18-4 (File Namefl079f01)

Resident Membership on the PHA Governing Board

- The Board of Commissioners for the Broward County Housing Authority consists of five members, one of which is required to be a current resident.
- Resident commissioners are appointed for a term of no more than four years and there is no limit to the number of terms that a resident may be appointed.
- The Governor of the State of Florida appoints resident commissioners.
- Interested persons may apply to the Governor's office to be considered for the appointment.
- Current resident commissioner – Mercedes J. Núñez, Section 8 Resident

ATTACHMENT 18-5 (File Name fl079g01)

Broward County Housing Authority

PROGRESS IN MEETING THE 5-YEAR PLAN MISSIONS AND GOALS

Strategic Goal: Increase the availability of decent, safe, and affordable housing

- **Goal 1: Expand the supply of assisted housing**

BCHA Actions:

- Broward County Housing Authority has applied for and received additional vouchers under the Fair Share and Family Unification Programs.

- **Goal 2: Improve the quality of assisted housing.**

BCHA Actions:

- The Authority continues to utilize capital funds to conduct modernization work on developments.
- The Authority is identifying and implementing procedures that will prepare it for the upcoming PHAS process including physical inspections and the customer satisfaction survey.
- The Authority continues to implement procedures to address and improve existing Section 8 delivery system in order to achieve a high SEMAP score.

- **Goal 3: Increase assisted housing choices.**

BCHA Actions:

- Broward County Housing Authority in collaboration with the Ft. Lauderdale Police Department, HOPE, and Florida Atlantic University provides “Owner Seminars” to introduce prospective owners to the Section 8 program and provide information on the Landlord Tenant law.

Strategic Goal: Improve community quality of life and economic vitality

- **Goal 1: Provide an improved living environment**

BCHA Actions

- The Authority regularly monitors the income level of each development.

Strategic Goal: Promote self-sufficiency and asset development of families and individuals

- **Goal 1: Promote self-sufficiency and asset development of assisted households.**

BCHA Actions

- The Authority continues to operate a Family Self-Sufficiency Program for Section 8 participants

Strategic Goal: Ensure equal opportunity in housing for all Americans

- **Goal 1: Ensure equal opportunity and affirmatively further fair housing**

BCHA Actions

- The Housing Project for Excellence (HOPE) conducts annual fair housing seminars for staff
- HOPE participates in the Section 8 “Owner Seminar” providing owners with information on fair housing

**ADDITIONAL GOALS IDENTIFIED BY BROWARD
COUNTY HOUSING AUTHORITY**

- **Goal 1: Maintain Effective Housing Authority Housing Program in Conformance with HUD and Industry Standards.**

BCHA Actions

- The Authority successfully implemented the Certificate/Voucher Program merger
- The Authority has maintained as 98% Section 8 Lease-up
- The Authority is conducting “Owner Seminars” to market the Section 8 Program to new owners.
- BCHA hired a Community Affairs and Resource Development Specialist to enhance public perception of the Authority’s programs and initiatives.

- **Goal 2: Continue the rehabilitation of Public Housing assets and their immediate neighborhoods**

BCHA Actions

- Broward County Housing Authority has received \$50,000 in Community Development funds from the Town of Davie to assist in air conditioning Ehlinger Apartments.
- In partnership with the Florida Audubon Society, the Authority is working to develop a Nature Learning Center at Meyers Estates.

- **Goal 3: Improve the Community Environment through a Public Safety Approach in Public Housing and Section 8.**

BCHA Actions

- BCHA has developed an internal log of recording Authority reported crimes in developments
 - The Authority works with local law enforcement and receives crime stats for each development on a quarterly basis
- **Goal 4: Establish a Self-Sufficiency Environment for Very-Low and Low Income residents and Participants**

BCHA Actions

- Section 8 continues to operate a Section 8 Family Self-Sufficiency Program
 - BCHA has opened two computer learning centers at two developments funded through PHDEP and the Hollywood Police Department
 - The Authority has been approved as a Power Up site that will provide for an additional computer-learning center.
 - The Authority has applied for grants through private foundations in support of the computer centers.
 - BCHA is providing computer and Internet access to the elderly/disabled sites
 - The Authority has signed a Memorandum of Understanding with Broward County Human Services Division to provide direct social case management services to Public Housing residents.
 - The Oakland Park Homeownership Program is progressing. Engineers have been hired, the property platted, and specifications for the infrastructure are being developed.
- **Goal 5: Increase Affordable Housing Stock in Broward County**

BCHA Actions

- BCHA has hired consultants to develop an Affordable Housing Development Policy. A final report with recommendations is due June 2001.

Attachment 18-6 (File Name fl079h01)

RESIDENT SATISFACTION SURVEY – FOLLOW UP PLAN

Communication, Safety, and Neighborhood Appearance

Background

As part of the 2000 Public Housing Assessment System (PHAS) evaluation for the Broward County Housing Authority, Resident Satisfaction Surveys (RASS) were sent at random to an unspecified number of BCHA residents. Of those, 81 surveys were returned to the Real Estate Assessment Center (REAC) and were the basis for the scores the BCHA received in five (5) areas of operation. The five areas were:

- Maintenance and Repair
- Communication
- Safety
- Services
- Neighborhood Appearance

Based on the scores received in Communication (72%), Safety (66%) and Neighborhood Appearance (66%), the Broward County Housing Authority is required to include a follow-up plan in the 2001 Agency Plan. The following is an outline of the programs and systems the BCHA has in place, that directly or indirectly addresses the concerns identified in the RASS.

General Information

The Broward County Housing Authority is committed to providing services to its residents to address their needs and concerns. However, we must state that it is impossible to develop an effective plan when the survey results are not statistically valid for each development.

Communication

Broward County Housing Authority understands communication with residents is essential in serving and meeting their needs, and constantly works to improve communication. Current communication with residents include:

- Individual mailings to residents
- Utilization of flyers
- Housing Authority newsletter
- Meetings with residents and Resident organizations

Future plans include:

- Launching a web site by June 1, 2001 that will inform residents and the public of activities of the agency. The web site will also provide residents with essential information concerning their developments, resident services, and program operations.

Safety

Exterior Lighting

- Residents are encouraged to call the Manager to report any lights that are inoperable
- BCHA has upgraded the lights in several developments and has targeted Capital Funds for continuation of this project.
- The BCHA continues to make efforts to identify and install lighting and fixtures that are less prone to vandalism and damage

Parking Lots

- The BCHA has instituted a permit system for all Public Housing developments
- Quarterly inspections conducted by staff identify any major improvements needed.

Police Visibility

- BCHA has an agreement with the Broward Sheriff's Office and Hollywood Police Department to provide baseline services to all properties.
- The BCHA has been a recipient in the past, and will again receive Public Housing Drug Elimination Program funding (PHDEP). The funds will be used for the following purposes:
 1. Provide law enforcement personnel in order to reduce crime and drug activity and related problems in and around the targeted communities.
 2. Provide computer centers for children in targeted sites to increase awareness of the adverse impact of drugs on the community, improve grades, and deter gang activity.

Tenant Screening

- BCHA conducts a criminal background check on all residents and adult household members as part of the application process. Those applicants who fail to meet the BCHA's thresholds are rejected.
- New residents are provided information concerning acceptable behavior and what constitutes criminal and evictable offenses.

Locks

- BCHA installed a *Secure Card* system at the two elderly sites, eliminating traditional keys. Issuance of cards is restricted to residents. Lost cards are deactivated prior to the issuance of a new card.
- Every unit is inspected annually. Emergency work orders are issued for damaged locks and the work is completed within 24 hours.
- Residents are instructed to call the Management office whenever there is any additional damage or need for locks to be repaired.

Home Safety

- All family sites are equipped with security screens.

Neighborhood Appearance

The Broward County Housing Authority continues to develop systems and procedures to improve and maintain the appearance of its developments in a

condition that is comparable or better than the surrounding neighborhood. BCHA makes every effort to maximize our Capital Fund Program dollars to improve the physical conditions of the developments.

Resident responsibility

- Residents are routinely reminded and encouraged to call the Management office to report repairs whether in their unit or on the property.
- Residents are required as part of the lease agreement to maintain their unit and surrounding areas (yard, balconies...) in a neat and sanitary manner.

Graffiti

- Within the first two hours of each work day, site managers and/or maintenance supervisors are to identify any new graffiti within the BCHA development and have it removed within that day.

Pest Control

- Each development undergoes extermination once a year. Additional treatment is made available to residents as needed.

Trash/Liter

- During the first two hours of each work day maintenance picks up miscellaneous trash and litter.

Building Exterior

- Most of the sites have undergone extensive exterior repainting over the last two years. Additional sites are scheduled in the upcoming year.
- Landscaping improvements are targeted in the Capital Fund Program over the next five years.

ATTACHMENT 18-7 (File Name fl079i01)
Significant Changes to the Agency Plan

As mandated by the U.S. Department of Housing and Urban Development, the Housing Authority must define what is a substantial change to the Agency Plan. A proposed change to the Agency Plan that qualifies as a substantial change must undergo a public process that includes: consultation with the Resident Advisory Board, a public comment period, public notification of where and how the proposed change can reviewed, and approval by the Housing Authority Board of Commissioners. The Broward County Housing Authority has defined the following actions to be significant changes:

- Changes to rent or admissions policies or organization of the waiting list;
- Additions of non-emergency work items (items not included in the current Annual Statement or 5-Year Action Plan) or change in use of replacement reserve funds under the Capital Fund;
- Additions of new activities not included in the current PHDEP Plan; and
- Any change with regard to demolition or disposition, designation, homeownership programs or conversion activities.

An exception to this definition will be made for any of the above that are adopted to reflect changes in HUD regulatory requirements; HUD will not consider such changes significant amendments.

ATTACHMENT 18-1 (File Name fl079j01)

BROWARD COUNTY HOUSING AUTHORITY **AGENCY RESPONSE TO COMMENTS RECEIVED**

The “Quality Housing Work Responsibility Act of 1998” (QHWRA) contains a provision whereby PHAs must submit an Agency Plan. The Agency Plan final rule was published by the Department of Housing and Urban Development on October 21, 1999, and became effective on November 22, 1999.

The Agency Plan has two parts, a Five-Year Plan and an Annual Plan. The Agency Plan submission process is a continuing planning process, requiring the Housing Authority to submit an Annual Plan each year. Residents, program participants, and the public have an opportunity for input before each submission to HUD.

COMMENTS ON THE BCHA DRAFT AGENCY PLAN

During the 45-day Agency Plan comment period oral comments on the Draft Agency Plan were received.

Oral Comments

Oral comments on the Draft Agency Plan were recorded via pen and paper notes. Oral comment on the Draft Agency Plan were received during the following Agency Plan-related activities/meetings:

- April 18, 2001 - Meeting with Resident Advisory Board – North
- April 19, 2001 - Meeting with Resident Advisory Board – South
- April 23, 2001 - Meeting with Resident Advisory Board – Central
- May 8, 2001 - Meeting with residents of Park Ridge and Schooler/Humphries Villas
- May 9, 2001 - Meeting with residents of Highland Gardens and Griffin Gardens
- May 10, 2001 - Meeting with Ehlinger residents
- May 22, 2001 - Meeting with Crystal residents
- May 23, 2001 - Meeting with Auburn, Roosevelt, Meyers and

Everglades residents

- June 11, 2001 - Public Hearing regarding the Draft Agency Plan

The Draft Agency Plan proposed responses were discussed section by section. Oral comments were received during the meeting and questions addressed.

ISSUE: PET POLICY

Resident Comments

- The majority of residents in attendance at the development meetings objected to residents owning pets.
- The arguments most often presented against expanding the pet policy focused on residents not removing their pet's waste from the grounds, and the concern over animal bites.
- Several residents voiced their concerns about safety including the fear of children getting attacked and the spread of fleas and disease

Resident Advisory Board Comments

- The Resident Advisory Board expressed the same concerns as voiced by the residents. The majority was not in favor of allowing cats and dogs on the premises.

Resident Questions

- Will the same security deposit for cats and dogs also apply to fish and birds?

No, it will apply only to cats and dogs. The Authority's current lease agreement permits fish and birds and does not require a security deposit.

- Can the Authority legally evict a family if a pet grows beyond the standards specified in the Pet Policy?

In general the size of certain breeds can be predicted. However any animal exceeding the standards specified in the Pet Policy would be considered a violation and subject to eviction.

BCHA Response

Broward County Housing Authority concurs with the comments and concerns expressed by the residents. However the law is very specific in that residents must be given the opportunity to own domestic animals as it pertains to the Housing Authority's Pet Policy.

Executive Director Recommendation

The Board of Commissioners adopt the proposed "Pet Policy."

ISSUE: DRUG ELIMINATION GRANT

Resident Comments

- Residents of the three sites that receive Drug Elimination funds (Meyers Estates, Crystal Lakes, and Schooler/Humphries Villas) are very supportive of the Drug Elimination Grant.
- Residents of Meyers Estates and Crystal Lakes are very happy and supportive of the Computer Learning Centers located in their developments. They would like to see the programs expanded to include adults.
- Residents at the three sites expressed concerns regarding the detail officers. Most comments would like to see the officers do more "Community Policing" in the developments.

Resident Advisory Board Comments

- Representatives from the three sites that receive PHDEP funds were very supportive of the programs.
- Two residents stated they would like to see the programs at the Computer Learning Centers expanded to include adults.
- One resident from the Crystal Lakes Development stated the detail officers should patrol between 9pm and 1 am.

BCHA Response

The Authority is dedicated to providing all possible sites with Computer Learning Centers, as indicated in our Five Year Goals. BCHA is working with providers to expand program activities to include adults.

Due to the limited PHDEP funds detail officers are assigned to the sites four hours a day, seven days a week. Based on previous experience and advice from local law enforcement we stagger the hours of the details as a deterrent. When officers work

during specific hours criminals are more apt to stage their activities when they know the officers are not on duty.

ISSUE: COMMUNITY SERVICE

Resident Comments

There were several comments in support of the proposed policy. One (1) resident said it could possibly encourage some residents to go to school or get a job.

Resident Questions

- **Most questions on this issue concerned the exemptions. There were two questions concerning exemptions including: *If I work for the School Board and I'm off during the summer, do I have to perform community service? My daughter is disabled and will graduate this year; does she have to meet the Community Service Requirement?***

During the outreach meetings, residents were advised the following residents and household members would be exempt from the requirement: seniors, disabled residents who cannot work, residents who are employed, residents who are in school or job skills training. Each resident's question was individually addressed.

- **Two persons inquired where they could perform Community Service.**

During the outreach meetings, residents were informed the Housing Authority has signed an agreement with Broward County Human Services Department to provide community service slots to residents that must fulfill the Community Service requirement. There are three Family Success Centers located in the north, central, and southern parts of the county that can assist residents with their community service. Residents were also informed they could perform community service on their own. The proposed policy is more detailed.

BCHA Response

The Housing Authority is required to implement a Community Service Policy as specified by Federal statute and regulations. The Housing Authority's Director of Resident Services, the Director of Housing Management, and housing managers have been active in assisting families with the Community Service Requirement.

Executive Director's Recommendation

The Executive Director recommends the Board of Commissioners adopt the proposed "Community Service Policy."

ISSUE: CAPITAL FUND PROGRAM

Resident Comments

- **The majority of residents were supportive of the Agency's proposed Capital Fund Program. Several issues were raised at individual sites regarding conditions not identified in the proposed Annual and Five Year Plans.**

Resident Questions

- **Residents at Schooler/Humphries inquired as to whether speed bumps could be installed in the development. Speeding cars have hit two children.**

Schooler/Humphries is a split site that includes private housing within its four-block radius. The Authority has contacted Broward County to request speed bumps be installed. The County is currently performing a study of the area. Additionally the detail officers are ticketing for speeding in the area.

- **Residents from Everglades Apartments would like the wall raised around the complex to deter neighborhood children and students from William Dandy Middle School from sitting and loitering in the complex.**

The Five-Year Plan proposes to extend the wall to fully enclose the property. Plans to increase the height of the wall will be reviewed at that time. Residents were also informed to call the Broward Sheriff's Office if the children on the wall were truant or involved in any illegal activity.

BCHA Response

The Authority goes through a very thorough process developing the Capital Fund Program. Maintenance and management staffs as well as residents are involved in the development of the Annual and Five-Year Plan. Focusing on preventive maintenance allows the Authority to maximize its Capital Grant Funds and plan for

specific needs. However limited funding requires that the Authority prioritize its needs which may delay project implementation.

ATTACHMENT 3-1/FILE NAME (f1079k01)

DECONCENTRATION POLICY

The Broward County Housing Authority, in accordance with our Admissions and Continued Occupancy Policy, will select and place tenants to avoid concentration of the most economically and socially deprived families in one or all of the developments operated by the Authority, using a broad range of incomes through rent ranges. Once a year the Authority will conduct an analysis of the incomes of families residing in public housing developments that are subject to the deconcentration rule to ensure compliance.