

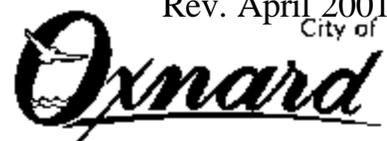
# THE COMPREHENSIVE ANNUAL AGENCY PLAN

---

---

Oxnard Housing Authority

Rev. April 2001  
City of



**PHA Plan  
Agency Identification**

**PHA Name:** Oxnard Housing Authority

**PHA Number:** CA 031

**PHA Fiscal Year Beginning:** July 1, 2000

**Public Access to Information**

**Information regarding any activities outlined in this plan can be obtained by contacting:  
(select all that apply)**

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

**Display Locations for PHA Plans and Supporting Documents**

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the County government
- Main administrative office of the State government
- Public library
- PHA website
- Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other (list below)



# **FIVE-YEAR PLAN**

**FIVE-YEAR PLAN UPDATE**  
**Fiscal Years 2000-2004**

---

**A. Mission**

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction. (Select one of the choices below)

- " The mission of the PHA is the same as that of the Department of Housing and Urban Development. To promote adequate and affordable housing, economic opportunity, and a suitable living environment free from discrimination.
- The PHA's mission is to promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.

**B. Goals**

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.**

(Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

**HUD Strategic Goal: Increase the availability of decent, safe and affordable housing.**

- PHA Goal One:** Expand the supply of assisted housing  
Objectives:

- Apply for additional rental vouchers

As notices of fund availability become available, the OHA will request an appropriate number of additional rental vouchers that is consistent with the housing needs identified in the Consolidated Plan.

For Fiscal Year 1999-2000, the OHA applied for 150 Section 8 Vouchers.

- Reduce public housing vacancies

Maintain a low vacancy rate and turnaround time in public housing

The OHA will maintain a vacancy rate of less than 2 percent and a turnaround time of less than 20 calendar days on average. Within Fiscal Year 1999-2000, the OHA maintained the vacancy rate of less than 2 percent and 17 days' turnaround time.

✕ Leverage private or other public funds to create additional housing opportunities

The OHA will continue to work with the City of Oxnard and private developers in developing affordable rental and owner-occupied units. The OHA provided assistance to a private developer for the construction of 190 affordable single-family homes.

✕ Acquire or building units or developments

The OHA will explore the feasibility of acquiring or building rental units and continue to purchase and rehabilitate single-family homes for resale or leasing to low or moderate income families. The OHA purchased and rehabilitated one single-family home which was sold to a public housing resident.

" Other (list below)

✕ **PHA Goal Two:** Improve the quality of assisted housing  
Objectives:

✕ Improve public housing management (PHAS score)

Achieve and maintain the status of a high performer under Public Housing Assessment System (PHAS) with a score of not less than 90 percent

The OHA continues to maintain better than a 90 percent score for PHAS.

✕ Improve voucher management (SEMAP score)

Achieve and maintain the status of a high performer under Section 8 Management Assessment Program (SEMAP) with a score of not less than 90 percent

The OHA continues to maintain better than a 90 percent score for SEMAP.

✕ Increase customer satisfaction

The OHA will continue to hold an annual meeting for all tenants of public housing and solicit feedback from Section 8 participants and public housing residents regarding customer satisfaction.

The OHA scored high on the customer service satisfaction survey.

- ✕ Concentrate on efforts to improve specific management functions (list: e.g., public housing finance; voucher unit inspections)

Maintain a high performance level in key areas of public housing and Section 8

Maintain an appropriate operating reserve level in public housing

- (b) Provide 100 percent inspections of public housing and Section 8 units.
- (c) Maintain a 98 percent or better lease-up of Section 8 and public housing units
- (d) Ensure that tenant accounts receivables are less than five percent annually.

- ✕ Renovate or modernize public housing units

The OHA has renovated 85 percent of the public housing units at the Pleasant Valley Village project.

The OHA received the highest possible score on the PHAS.

- " Demolish or dispose of obsolete public housing
- " Provide replacement public housing
- " Provide replacement vouchers
- ✕ Other: (list below)

Maintain all public housing units with the highest level of work performance that will meet and/or exceed Housing Quality Standards

- ✕ **PHA Goal Three:** Increase assisted housing choices

Objectives:

- " Provide voucher mobility counseling:
- " Conduct outreach efforts to potential voucher landlords
- ✕ Increase voucher payment standards

OHA staff held the annual meeting with Section 8 owners and set new payment standards consistent with market rents.

- ✕ Implement voucher homeownership program

Homeownership program has been incorporated into the Administrative Plan.

- ✕ Implement public housing or other homeownership programs

The OHA's Modernization 203(k) pilot project will be reevaluated for feasibility of continuation by December 2000. This program acquires, rehabilitates and sells single-family homes to low-to-moderate income families in Oxnard.

The OHA will assist at least 10 families each year to move from public housing to homeownership within each fiscal year.

In Fiscal Year 1999-2000, 11 residents purchased homes.

- " Implement public housing site-based waiting lists
- " Convert public housing to vouchers
- " Other: (list below)

**HUD Strategic Goal: Improve community quality of life and economic vitality**

**☒ PHA Goal One: Provide an improved living environment**

Objectives:

- " Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments
- ☒ Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments

Continue to apply rent ranges

Give preference to working households

**☒ Implement public housing security improvements**

Enhance the appearance of public housing units and grounds by making the Oxnard Housing Authority the housing of choice for the low- or very low-income families.

Continue an aggressive graffiti abatement program.

Continue the lawn beautification program

Maintain and continue to improve the landscape design, litter removal, arbor services, and walkways repair.

- " Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
- " Other: (list below)

**HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals**

- ✕ PHA Goal: Promote self-sufficiency and asset development of assisted households.  
Objectives:
  - ✕ Increase the number and percentage of employed persons in assisted families  
Provide job development and employment services to the residents of public housing.
  - ✕ Provide or attract supportive services to improve assistance recipients' employability  
Continue to work with the CalWorks program to assist public assisted families move from welfare to work.
  - " Provide or attract supportive services to facilitate income independence for the elderly or families with disabilities.
  - " Other: (list below)

**HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans**

- ✕ PHA Goal: Ensure equal opportunity and affirmatively further fair housing  
Objectives:
  - ✕ Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion, national origin, sex, familial status, and disability.
  - ✕ Undertake affirmative measures to provide a suitable living environment for families living in assisted housing regardless of race, color, religion, national origin, sex, source of income, familial status, and disability.
  - ✕ Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required.
  - ✕ Other: (list below)  
Work with local Fair Housing Institute to promote knowledge of fair housing requirements and prevent and reduce the incidence of homelessness.

**Other PHA Goals and Objectives: (list below)**

---

- ✘ Improve housing opportunities for all residents
  - ✘ Build housing for farmworkers
  - ✘ Expand homeownership opportunities
  - ✘ Develop new housing for low-income families
  - ✘ Expand rental assistance for low-income families
  - ✘ Design, plan and develop new ways of developing housing for low- and moderate-income families
  
- ✘ Improve access to decent shelter and needed services for the homeless
  - ✘ Support the development of a year-round emergency shelter
  - ✘ Support continuation of the winter warming shelter
  - ✘ Support homeless prevention efforts
  
- ✘ Promote the quality of housing for low-income households
  - ✘ Expand the rehabilitation of existing housing
  - ✘ Continue to modernize Oxnard's public housing
  - ✘ Maintain the City's public housing communities in a condition that exceeds HUD's physical condition standards, including their aesthetics and landscaping
  
- ✘ Improve the quality of life of our housing clients
  - ✘ Expand needed services for public housing and Section 8 participants
  - ✘ Improve job opportunities for public housing and Section 8 participants
  - ✘ Improve public safety and security in public housing
  - ✘ Continue the "one strike" policy for the benefit of all public housing residents
  
- ✘ Enhance staff's quality of work life to better serve our residents
  - ✘ Improve our office facilities
  - ✘ Provide adequate and functional equipment and tools
  - ✘ Strengthen safety and wellness in the workplace
  - ✘ Expand our information technology
  - ✘ Enhance staff's professional development opportunities
  - ✘ Improve the delivery of quality customer service
  - ✘ Strengthen the department's management and financial resources

**Annual PHA Plan**  
**PHA Fiscal Year 2000**  
**[24 CFR Part 903.7]**

**I. Annual Plan Type**

Select which type of Annual Plan the PHA will submit.

" Standard Plan

**Streamlined Plan:**

High Performing PHA

" Small Agency (<250 Public Housing Units)

" Administering Section 8 Only

" Troubled Agency Plan

**II. Executive Summary of the Annual PHA Plan**

[24 CFR Part 903.7 9(r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

The Oxnard Housing Authority has prepared the annual plan in compliance with Section 511 of the Quality Housing and Work Responsibility Act of 1998 and ensuring that HUD requirements are met.

The plan contains the mission of the Oxnard Housing Authority and the goals and objectives for the next five years. The Annual Plan is based on the premise that if we accomplish the goals and objectives, we will be working toward achieving the mission of the Housing Authority.

The plan, statements, budget summary, and policies set forth in the Annual Plan all lead toward the accomplishment of our goals and objectives. Taken as a whole, they outline a comprehensive approach toward the goals and objectives and are consistent with the Consolidated Plan. The key areas that are identified in the Annual Plan are as follows:

1. Housing needs that point out a need for farmworker housing
2. Financial resources which show a strong financial position for the OHA
3. Local preferences that consider the housing needs within the community
4. Rent determination policy that provides options for the residents
5. Operations and management policies that address preventative measures

6. Grievance procedures that provide an opportunity to the residents to express concern and obtain a hearing regarding certain management decisions
7. Capital Improvement needs that reflect the tenant’s input regarding renovating public housing units
8. Demolition and Disposition Designation of Housing has been addressed by the OHA with no activity in this area within the last 12 months.
9. Conversion of public housing has been studied with a determination that there will be no activity in this area in the next 12 months.
10. Homeownership community service program. The OHA will provide homeownership assistance to OHA residents and initiate a community service program within the next 12 months.
11. Crime, safety and pets issues

**III. Annual Plan Table of Contents**

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

**Table of Contents**

<b>Annual Plan</b>	<u>Page #</u>
PHA Plan Agency Identification	
Five-Year Plan (Mission Statement) . . . . .	A-1
<b>I. Annual Plan . . . . .</b>	<b>A-7</b>
<b>II. Executive Summary . . . . .</b>	<b>A-7</b>
<b>III. Annual Plan Table of Contents . . . . .</b>	<b>A-8</b>
<b>IV. Response to Template . . . . .</b>	<b>A-8</b>
A. Housing Needs . . . . .	1-1
B. Financial Resources . . . . .	2-1
C. Policies on Eligibility, Selection and Admissions . . . . .	3-1
D. Rent Determination Policies . . . . .	4-1
E. Capital Improvement Needs . . . . .	7-1
F. Demolition and Disposition Designation of Housing . . . . .	8-1
G. Homeownership Community Service Programs . . . . .	11-1
H. Crime and Safety . . . . .	13-1
I. Pets (Inactive for January 1 PHAs) . . . . .	14-1
J. Civil Rights Certifications (included with PHA Plan Certifications) . . . . .	15-1
K. Audit . . . . .	16-1

L. Other Information .....

**Attachments**

Indicate which attachments are provided by selecting all that apply. Provide the attachment’s name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- Admissions Policy for Deconcentration
- FY 2001 Capital Fund Program Annual Statement
- " Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)

Optional Attachments:

- PHA Management Organizational Chart
- FY 2000 Capital Fund Program 5 Year Action Plan
- Public Housing Drug Elimination Program (PHDEP) Plan
- Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text)
- : Annual Performance and Evaluation Reports

**Supporting Documents Available for Review**

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable and On Display	Supporting Document	Applicable Plan Component
U	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5-Year and Annual Plans
U	State/Local Government Certification of Consistency with the Consolidated Plan	5-Year and Annual Plans

Applicable and On Display	Supporting Document	Applicable Plan Component
U	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5-Year and Annual Plans
U	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction.	Annual Plan: Housing Needs
U	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
U	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection and Admissions Policies
U	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection and Admissions Policies
U	Public Housing Deconcentration and Income Mixing Documentation:  <input checked="" type="checkbox"/> PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and <input checked="" type="checkbox"/> Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection and Admissions Policies
U	Public housing rent determination policies, including the methodology for setting public housing flat rents  <input checked="" type="checkbox"/> check here if included in the public housing	Annual Plan: Rent Determination
	A & O Policy	
U	Schedule of flat rents offered at each public housing development  <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
U	Section 8 rent determination (payment standard) policies  <input checked="" type="checkbox"/> check here if included in the public housing Section 8 Administrative Plan	Annual Plan: Rent Determination

<b>Applicable and On Display</b>	<b>Supporting Document</b>	<b>Applicable Plan Component</b>
U	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
U	Public housing grievance procedures <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
U	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in the public housing Section 8 Administrative Plan	Annual Plan: Grievance Procedures
U	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
N/A	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
U	Most recent approved 5-Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
N/A	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
N/A	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
N/A	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
U	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
N/A	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
U	Policies governing any Section 8 Homeownership program <input checked="" type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
N/A	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service and Self-Sufficiency
U	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service and Self-Sufficiency

Applicable and On Display	Supporting Document	Applicable Plan Component
U	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service and Self-Sufficiency
U	The most recent Public Housing Drug Elimination Program (PHDEP) semiannual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention
U	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the US Housing Act of 1937 (42 USC 1437c(h)), the results of that audit and the PHA's response to any findings	Annual Plan: Annual Audit
N/A	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

## I. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

### A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Affordability	Supply	Quality	Accessibility	Size	Location
Income <= 30% of AMI	10,761	5	5	4	N/A	3	3
Income >30% but <=50% of AMI	12,326	5	5	4	N/A	3	3
Income >50% but <80% of AMI	10,526	3	3	2	N/A	3	2
Elderly	5,995	3	3	2	N/A	1	2

<b>Housing Needs of Families in the Jurisdiction by Family Type</b>							
Family Type	Overall	Affordability	Supply	Quality	Accessibility	Size	Location
Families with Disabilities	6,820	5	5	2	3	2	3
Race/Ethnicity White	18,647	4	4	2	N/A	2	2
Race/Ethnicity Black	2,270	5	4	2	N/A	3	2
Race/Ethnicity Hispanic	15,384	5	4	2	N/A	3	2
Race/Ethnicity Native American	251	5	4	2	N/A	3	2
Race/Ethnicity Asians/Pacific Islanders	2,587	3	3	2	N/A	3	2

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

Adequate information is not available to complete this form. The 2000 Census data will provide the necessary information to complete this form.

- Consolidated Plan of the Jurisdiction/s      Indicate year: 1995-1999
- " U.S. Census data: the Comprehensive Housing Affordability Strategy ("CHAS") data set
- " American Housing Survey data      Indicate year: \_\_\_\_\_
- " Other housing market study      Indicate year: \_\_\_\_\_
- " Other sources: (list and indicate year of information)

**B. Housing Needs of Families on the Public Housing and Section 8 Tenant-Based Assistance Waiting Lists**

---

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

<b>Housing Needs of Families on the Waiting List</b>			
Waiting list type: (select one)			
" Section 8 tenant-based assistance			
" Public Housing			
<input checked="" type="checkbox"/> Combined Section 8 and Public Housing			
" Public Housing Site-Based or sub-jurisdictional waiting list (optional)			
If used, identify which development/subjurisdiction:			
	# of families	% of total families	Annual Turnover
Waiting list total	2,234		230
Extremely low income <=30% AMI	1,837	82.00%	
Very low income (>30% but <=50% AMI)	362	1.60%	
Low income (>50% but <80% AMI)	35	1.50%	
Families with children	1,542	67.00%	
Elderly families	223	9.00%	
Families with Disabilities	497	22.00%	
Race/Ethnicity			
White	239	11.00%	
Race/Ethnicity			
Black	185	8.00%	
Race/Ethnicity			
Hispanic	1,711	76.00%	
Race/Ethnicity			
American Indian	37	1.60%	
Race/Ethnicity			
Asian	62	2.70%	

<b>Housing Needs of Families on the Waiting List</b>			
Characteristics by Bedroom Size (Public Housing Only)			
1 BR	29	1.20%	
2 BR	14	0.60%	
3 BR	15	0.67%	
4 BR	0		
5 BR	1		
5+ BR	—		
Is the waiting list closed (select one)? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
If “yes”:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			

**C. Strategy for Addressing Needs**

Provide a brief description of the PHA’s strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency’s reasons for choosing this strategy.

(1) Strategies

**Need: Shortage of affordable housing for all eligible populations**

**Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:**

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units

- ✗ Reduce time to renovate public housing units
- " Seek replacement of public housing units lost to the inventory through mixed finance development
- " Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- ✗ Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- ✗ Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- ✗ Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- ✗ Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- ✗ Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- " Other (list below)

**Strategy 2: Increase the number of affordable housing units by:**

Select all that apply

- ✗ Apply for additional section 8 units should they become available
- ✗ Leverage affordable housing resources in the community through the creation of mixed-finance housing
- ✗ Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- ✗ Other: (list below)  
Affordable homeownership opportunities for low to moderate income families - HUD's FHA 203(k) Program and other funding sources

**Need: Specific Family Types: Families at or below 30% of median**

**Strategy 1: Target available assistance to families at or below 30% of AMI**

Select all that apply

- ✗ Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- ✗ Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- " Employ admissions preferences aimed at families with economic hardships

- Adopt rent policies to support and encourage work
- " Other: (list below)

**Need: Specific Family Types: Families at or below 50% of median**

**Strategy 1: Target available assistance to families at or below 50% of AMI**

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- " Other: (list below)

**Need: Specific Family Types: The Elderly**

**Strategy 1: Target available assistance to the elderly:**

Select all that apply

- " Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- " Other: (list below)

**Need: Specific Family Types: Families with Disabilities**

**Strategy 1: Target available assistance to Families with Disabilities:**

Select all that apply

- " Seek designation of public housing for families with disabilities
- Complete the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local nonprofit agencies that assist families with disabilities
- " Other: (list below)

**Need: Specific Family Types: Races or ethnicities with disproportionate housing needs**

**Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:**

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

**Strategy 2: Conduct activities to affirmatively further fair housing**

Select all that apply

- Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the section 8 program to owners outside of areas of poverty/minority concentrations
- Other: (list below)

**Other Housing Needs & Strategies: (list needs and strategies below)**

**(2) Reasons for Selecting Strategies**

Of the factors listed below, select all that influenced the PHA’s selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

**II. Statement of Financial Resources**

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: The table assumes that Federal public housing or tenant-based Section 8 assistance grant funds are expended on eligible

purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant based assistance, Section 8 supportive services or other.

<b>Financial Resources: Planned Sources and Uses</b>		
<b>Sources</b>	<b>Planned \$</b>	<b>Planned Uses</b>
<input checked="" type="checkbox"/> Federal Grants (FY 2001 grants)		Housing Assistance
<input checked="" type="checkbox"/> Public Housing Operating Fund	\$645,964	
<input checked="" type="checkbox"/> Public Housing Capital Fund	\$2,279,217	
" HOPE VI Revitalization	N/A	
" HOPE VI Demolition	N/A	
<input checked="" type="checkbox"/> Annual Contributions for Section 8 Tenant-Based Assistance	\$9,769,985	Vouchers
	\$421,399	Certificates
	\$294,870	Moderate Rehab
	\$10,486,254	TOTAL
<input checked="" type="checkbox"/> Public Housing Drug Elimination Program (including any Technical Assistance funds)	\$178,794	
<input checked="" type="checkbox"/> Resident Opportunity and Self-Sufficiency Grants	\$75,000	
" Community Development Block Grant		
" HOME		
Other Federal Grants (list below)		
<input checked="" type="checkbox"/> Prior Year Federal Grants (unobligated funds only) (list below) as of July 1, 2000	710—\$1,093,618	Mod Activities
	501—\$742,843	

<b>Financial Resources: Planned Sources and Uses</b>		
<b>Sources</b>	<b>Planned \$</b>	<b>Planned Uses</b>
<input checked="" type="checkbox"/> PHDEP (1999)	\$74,855	
<input checked="" type="checkbox"/> Public Housing Dwelling Rental Income	\$2,943,750	Housing Assistance
<input checked="" type="checkbox"/> Other income (list below)		
Rental Revenue	\$68,000	FIC Program Activities
Investment Income LAIF	\$219,224	
DW	\$14,997	
<input checked="" type="checkbox"/> Non-federal sources (list below)		
City National Bank	\$30,000	
Checking Account		
<b>Total resources</b>	<b>\$18,852,516</b>	

### III. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

#### A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

##### (1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (Select all that apply)

- When families are within a certain number of being offered a unit: Within the top 50 applicants
- " When families are within a certain time of being offered a unit: (state time)
- " Other: (describe)

- b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?
- Criminal or Drug-related activity
  - Rental history
  - Housekeeping
  - Other (describe)
- c.  Yes     No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- d.  Yes     No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- e.  Yes     No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2) Waiting List Organization

- a. Which methods does the PHA plan to use to organize its public housing waiting list? (Select all that apply)
- Community-wide list
  - Sub-jurisdictional lists
  - Site-based waiting lists
  - Other (describe)
- b. Where may interested persons apply for admission to public housing?
- PHA main administrative office
  - PHA development site management office
  - Other (list below)
- c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection (3), Assignment.
1. How many site-based waiting lists will the PHA operate in the coming year? None
  2.  Yes     No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously HUD-approved site-based waiting list plan)? If "yes," how many lists? \_\_\_\_\_

3. " Yes " No: May families be on more than one list simultaneously? If "yes," how many lists? ——
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
- " PHA main administrative office
  - " All PHA development management offices
  - " Management offices at developments with site-based waiting lists
  - " At the development to which they would like to apply
  - " Other (list below)

(3) Assignment

- a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (Select one)
- " One
  - " Two
  - Three or More
- b.  Yes " No: Is this policy consistent across all waiting list types?
- c. If answer to b is "no," list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

- a. Income targeting:
- Yes " No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?
- b. Transfer policies:
- In what circumstances will transfers take precedence over new admissions? (List below)
- Emergencies
  - Overhoused

- Underhoused
- Medical justification
- Administrative reasons determined by the PHA (e.g., to permit modernization work)
- Resident choice: (state circumstances below)
  - Desire to live close to work or schools
  - " Other: (list below)

c. Preferences

1.  Yes    "    No:    Has the PHA established preferences for admission to public housing (other than date and time of application)? (If "no" is selected, skip to subsection (5) Occupancy)
  
2. Which of the following admission preferences does the PHA plan to employ in the coming year? (Select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- " Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- " Victims of domestic violence
- " Substandard housing
- " Homelessness
- " High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
  - " Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
  - " Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)
  - Involuntary displacement preference
    1. Disaster (fire, flood, earthquake, etc.)
    2. Federal, state, or local government action related to code enforcement, public improvement or development.

3. Action by a housing owner which is beyond an applicant's ability to control and which occurs despite the applicant's having met all previous conditions of occupancy, and is other than a rent increase.
  4. Actual or threatened physical violence directed against the applicant or applicant's family by a spouse or other household member who lives in the unit with the family.
  5. To avoid reprisals
  6. Hate crimes
  7. Displacement by nonsuitability of the unit
3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

**Ⓞ** Date and Time

Former Federal preferences:

- " Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- " Victims of domestic violence
- " Substandard housing
- " Homelessness
- " High rent burden

Other preferences (select all that apply)

- 1  Working families and those unable to work because of age or disability
- 1  Veterans and veterans' families
- 1  Residents who live and/or work in the jurisdiction
  - " Those enrolled currently in educational, training, or upward mobility programs
- 1  Households that contribute to meeting income goals (broad range of incomes)
- 1  Households that contribute to meeting income requirements (targeting)
  - " Those previously enrolled in educational, training, or upward mobility programs
- 1  Victims of reprisals or hate crimes
  - " Other preference(s) (list below)

4. Relationship of preferences to income targeting requirements:

- " The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

- a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)
  - The PHA-resident lease
  - The PHA's Admissions and (Continued) Occupancy policy
  - PHA briefing seminars or written materials
  - " Other source (list)
  
- b. How often must residents notify the PHA of changes in family composition? (Select all that apply)
  - At an annual reexamination and lease renewal
  - Any time family composition changes
  - At family request for revision
  - " Other (list)

(6) Deconcentration and Income Mixing

- a.  Yes    "    No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?
  
- b.  Yes    "    No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?
  
- c. If the answer to b was "yes," what changes were adopted? (Select all that apply)
  - " Adoption of site-based waiting lists  
If selected, list targeted developments below:
  
  - Employing waiting list "skipping" to achieve deconcentration of poverty or income mixing goals at targeted developments  
If selected, list targeted developments below:

Colonia Village, Pleasant Valley Village, and all 100 turnkey site units

Employing new admission preferences at targeted developments

If selected, list targeted developments below:

Colonia Village, Pleasant Valley Village, and all 100 turnkey site units

Other (list policies and developments targeted below)

d.  Yes  No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was "yes," how would you describe these changes? (Select all that apply)

Additional affirmative marketing

Actions to improve the marketability of certain developments

Adoption or adjustment of ceiling rents for certain developments

Adoption of rent incentives to encourage deconcentration of poverty and income-mixing

Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (Select all that apply)

Not applicable: results of analysis did not indicate a need for such efforts

List (any applicable) developments below:

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (Select all that apply)

Not applicable: results of analysis did not indicate a need for such efforts

List (any applicable) developments below:

## B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete subcomponent 3B.

**Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

### (1) Eligibility

- a. What is the extent of screening conducted by the PHA? (Select all that apply)
- Criminal or drug-related activity only to the extent required by law or regulation
  - Criminal and drug-related activity, more extensively than required by law or regulation
  - More general screening than criminal and drug-related activity (list factors below)
  - Other (list below)
- b.  Yes     No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- c.  Yes     No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- d.  Yes     No: Does the PHA access FBI criminal records from the FBI for screening purposes (either directly or through an NCIC-authorized source)?
- e. Indicate what kinds of information you share with prospective landlords? (Select all that apply)
- Criminal or drug-related activity
  - Other (describe below)

### (2) Waiting List Organization

- a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (Select all that apply)
- None
  - Federal public housing
  - Federal moderate rehabilitation
  - Federal project-based certificate program
  - Other federal or local program (list below)

b. Where may interested persons apply for admission to section 8 tenant-based assistance? (Select all that apply)

PHA main administrative office

Other (list below)

Site management office

300 North Marquita Street, Oxnard, California 93030

(3) Search Time

a.  Yes  No: Does the PHA give extensions on standard 60-day period to search for a unit?

If "yes," state circumstances below:

Difficulty in locating a unit

Medical reasons

Poor rental market

(4) Admissions Preferences

a. Income targeting

Yes  No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

1.  Yes  No: Has the PHA established preferences for admission to section 8 tenant-based assistance (other than date and time of application)? (If "no," skip to subcomponent (5), Special Purpose Section 8 Assistance Programs)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (Select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)

Victims of domestic violence

Substandard housing

- " Homelessness
- " High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- " Working families and those unable to work because of age or disability
- " Veterans and veterans' families
- " Residents who live and/or work in your jurisdiction
- " Those enrolled currently in educational, training, or upward mobility programs (special allocation vouchers)
- " Households that contribute to meeting income goals (broad range of incomes)
- " Households that contribute to meeting income requirements (targeting)
- " Those previously enrolled in educational, training, or upward mobility programs (special allocation vouchers)
- " Victims of reprisals or hate crimes
- " Other preference(s) (list below)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

⌚ Date and Time

Former Federal preferences

- " Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- " Victims of domestic violence
- " Substandard housing (code violation)
- " Homelessness (special allocation vouchers)
- " High rent burden

Other preferences (select all that apply)

- " Working families and those unable to work because of age or disability
- " Veterans and veterans' families
- " Residents who live and/or work in your jurisdiction
- " Those enrolled currently in educational, training, or upward mobility programs

- " Households that contribute to meeting income goals (broad range of incomes)
  - " Households that contribute to meeting income requirements (targeting)
  - " Those previously enrolled in educational, training, or upward mobility programs (special allocation vouchers)
  - " Victims of reprisals or hate crimes
  - " Other preference(s) (list below)
4. Among applicants on the waiting list with equal preference status, how are applicants selected? (Select one)
- " Date and time of application
  - " Drawing (lottery) or other random choice technique
5. If the PHA plans to employ preferences for "residents who live and/or work in the jurisdiction" (select one)
- " This preference has previously been reviewed and approved by HUD
  - " The PHA requests approval for this preference through this PHA Plan
6. Relationship of preferences to income targeting requirements: (select one)
- " The PHA applies preferences within income tiers
  - " Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

- a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (Select all that apply)
- The Section 8 Administrative Plan
  - Briefing sessions and written materials
  - " Other (list below)
- b. How does the PHA announce the availability of any special-purpose section 8 programs to the public?
- Through published notices
  - Other (list below)
- Contact with public agencies with special purpose clients

#### IV. PHA Rent Determination Policies

[24 CFR Part 903.79 (d)]

##### A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 4A.

##### (1) Income Based Rent Policies

Describe the PHA's income based rent-setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

##### a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to subcomponent (2).)

---or---

- The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

##### b. Minimum Rent

##### 1. What amount best reflects the PHA's minimum rent? (Select one)

- \$0  
 \$1-\$25  
 \$26-\$50

##### 2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

##### 3. If "yes" to question 2, list these policies below:

##### c. Rents set at less than 30% than adjusted income

##### 1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If “yes” to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ? (Select all that apply)

" For the earned income of a previously unemployed household member

" For increases in earned income

" Fixed amount (other than general rent-setting policy)

If “yes,” state amount/s and circumstances below:

" Fixed percentage (other than general rent-setting policy)

If “yes,” state percentage/s and circumstances below:

" For household heads

" For other family members

" For transportation expenses

" For the non-reimbursed medical expenses of non-disabled or non-elderly families

" Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents (rents set at a level lower than 30% of adjusted income)? (Select one)

" Yes, for all developments

" Yes, but only for some developments

" No

2. For which kinds of developments are ceiling rents in place? (Select all that apply)

" For all developments

" For all general occupancy developments (not elderly or disabled or elderly only)

" For specified general occupancy developments

" For certain parts of developments, e.g., the high-rise portion

" For certain size units, e.g., larger bedroom sizes

" Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- " Market comparability study
- " Fair market rents (FMR)
- " 95<sup>th</sup> percentile rents
- " 75 percent of operating costs
- " 100 percent of operating costs for general occupancy (family) developments
- " Operating costs plus debt service
- " The "rental value" of the unit
- " Other (list below)

f. Rent redeterminations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (Select all that apply)

- " Never
- " At family option
- " Any time the family experiences an income increase
- " Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)\_\_\_\_\_
- " Other (list below)  
Within ten days of experiencing a change in the income or family composition

g. " Yes " No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12-month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (Select all that apply.)

- The section 8 rent reasonableness study of comparable housing
- Survey of rents listed in local newspaper
- Survey of similar unassisted units in the neighborhood
- " Other (list/describe below)

## B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete subcomponent 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

### (1) Payment Standards

Describe the voucher payment standards and policies.

- a. What is the PHA's payment standard? (Select the category that best describes your standard)
- " At or above 90% but below 100% of FMR
  - 100% of FMR
  - " Above 100% but at or below 110% of FMR
  - " Above 110% of FMR (if HUD approved; describe circumstances below)
- b. If the payment standard is lower than FMR, why has the PHA selected this standard? (Select all that apply)
- " FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
  - " The PHA has chosen to serve additional families by lowering the payment standard
  - " Reflects market or submarket
  - " Other (list below)
- c. If the payment standard is higher than FMR, why has the PHA chosen this level? (Select all that apply)
- " FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
  - " Reflects market or submarket
  - " To increase housing options for families
  - " Other (list below)
- d. How often are payment standards reevaluated for adequacy? (Select one)
- Annually
  - " Other (list below)
- e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (Select all that apply)
- Success rates of assisted families
  - Rent burdens of assisted families

" Other (list below)

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (Select one)

" \$0

" \$1-\$25

\$26-\$50

b.  Yes    "    No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if "yes," list below)

We will provide an exemption for financial hardship, loss of employment, death in the family, and if the family will be evicted if the minimum rent is applied.

**V. Operations and Management**

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

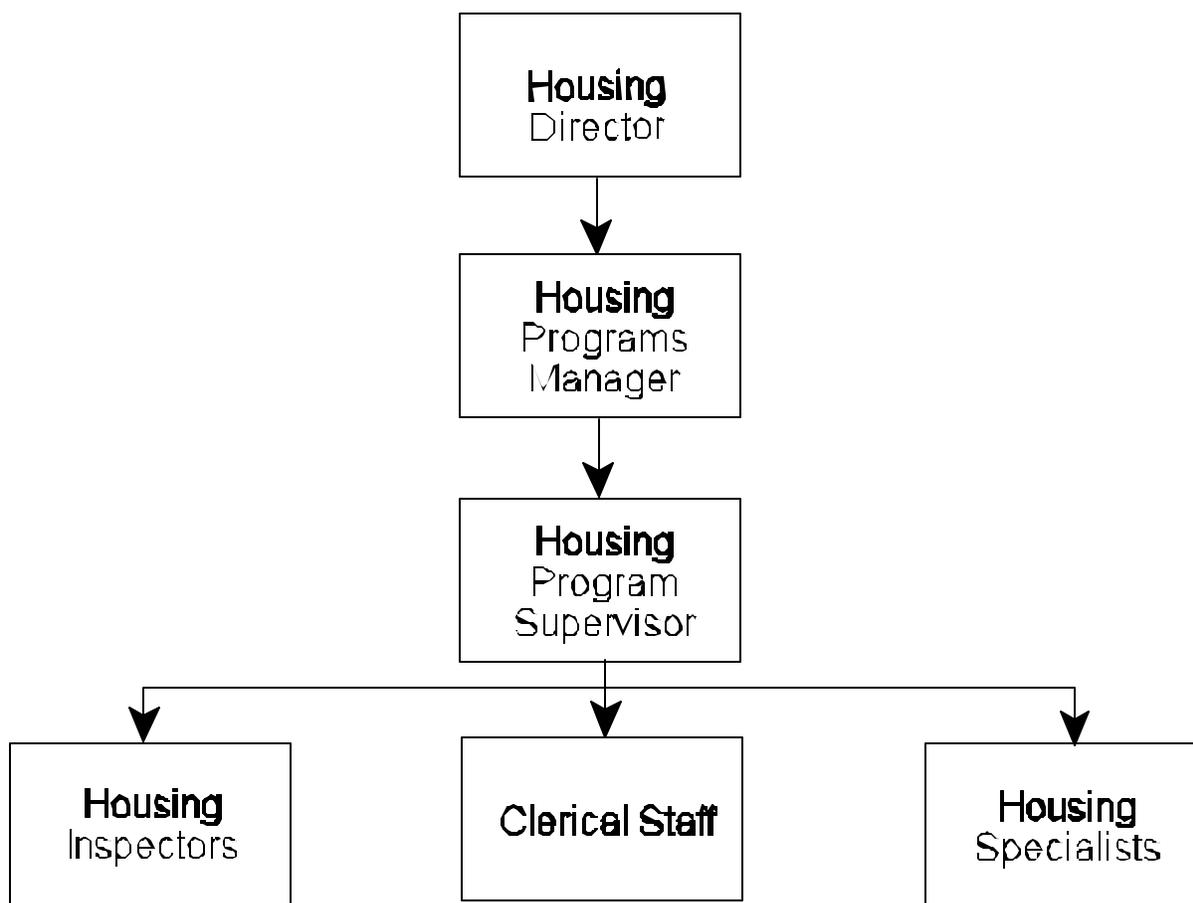
**A. PHA Management Structure**

Describe the PHA's management structure and organization.

(select one)

An organization chart showing the PHA's management structure and organization is attached.

" A brief description of the management structure and organization of the PHA follows:



**B. HUD Programs Under PHA Management**

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use “NA” to indicate that the PHA does not operate any of the programs listed below.)

<b>Program Name</b>	<b>Units or Families Served at Year Beginning</b>	<b>Expected Turnover</b>
Public Housing	777	110
Section 8 Vouchers	1,373	60
Section 8 Certificates	135	60
Section 8 Mod Rehab	76	10

<b>Program Name</b>	<b>Units or Families Served at Year Beginning</b>	<b>Expected Turnover</b>
Special Purpose Section 8 Certificates/Vouchers (list individually)		
Family Unification	50	10
Homeless	20	5
AIDS	8	3
Shared Housing	2	0
Public Housing Drug Elimination Program (PHDEP)	659	
Other Federal Programs (list individually)		
ROSS	659	0

### **C. Management and Maintenance Policies**

List the PHA's public housing management and maintenance policy documents, manuals and handbooks that contain the Agency's rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

(1) Public Housing Maintenance and Management: (list below)

The policies governing the management of the public housing program are contained in the Admission and Occupancy Policy which is attached. The Maintenance Policy documents and Preventive Maintenance Program are also attached to the annual agency plan.

(2) Section 8 Management: (list below)

The policies governing Section 8 management are contained in the Section 8 Administrative Plan which is attached to this annual agency plan.

## VI. PHA Grievance Procedures

[24 CFR Part 903.79 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

The Oxnard Housing Authority is a high performing PHA, but has responded and attached the Oxnard Housing Authority's Grievance Procedures.

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from subcomponent 6A.

### A. Public Housing

1. " Yes " No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If "yes," list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (Select all that apply)
  - " PHA main administrative office
  - " PHA development management offices
  - " Other (list below)

### B. Section 8 Tenant-Based Assistance

1. " Yes " No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If "yes," list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (Select all that apply)
  - " PHA main administrative office
  - " Other (list below)

Site management office

## VII. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

### A. Capital Fund Activities

Exemptions from subcomponent 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

#### (1) Capital Fund Program Annual Statement

Using Parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (state name) \_\_\_\_\_

-or-

The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

**CAPITAL FUND PROGRAM TABLES START HERE**

<b>Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary</b>					
<b>PHA Name:</b> Oxnard Housing Authority		<b>Grant Type and Number</b> Capital Fund Program Grant No: CA16-P031-502-01 Replacement Housing Factor Grant No:			<b>Federal FY of Grant:</b> 2001
: Original Annual Statement 9 Reserve for Disasters/ Emergencies 9 Revised Annual Statement ( revision no: ) 9 Performance and Evaluation Report for Period Ending : 9 Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	\$0			
2	1406 Operations	\$184,016			
3	1408 Management Improvements Soft Costs	\$324,140			
	Management Improvements Hard Costs	\$0			
4	1410 Administration	\$228,858			
5	1411 Audit	\$0			
6	1415 Liquidated Damages	\$0			
7	1430 Fees and Costs	\$452,061			
8	1440 Site Acquisition	\$0			
9	1450 Site Improvement	\$10,000			
10	1460 Dwelling Structures	\$749,556			
11	1465.1 Dwelling Equipment–Nonexpendable	\$0			
12	1470 Nondwelling Structures	\$0			
13	1475 Nondwelling Equipment	\$87,500			
14	1485 Demolition	\$0			
15	1490 Replacement Reserve	\$0			

**Annual Statement/Performance and Evaluation Report**

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

<b>PHA Name:</b> <b>Oxnard Housing Authority</b>	<b>Grant Type and Number</b> <b>Capital Fund Program Grant No: CA16-P031-502-01</b> <b>Replacement Housing Factor Grant No:</b>	<b>Federal FY of Grant:</b> <b>2001</b>
---	---	--

: Original Annual Statement  Reserve for Disasters/ Emergencies  Revised Annual Statement ( revision no: )  
 Performance and Evaluation Report for Period Ending :  Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
16	1492 Moving to Work Demonstration	\$0			
17	1495.1 Relocation Costs	\$60,000			
18	1499 Development Activities	\$0			
19	1502 Contingency	\$183,086			
	Amount of Annual Grant: (sum of lines...1-19)	\$2,279,217			
	Amount of line XX Related to LBP Activities	\$258,915			
	Amount of line XX Related to Section 504 compliance	\$0			
	Amount of line XX Related to Security - Soft Costs	\$0			
	Amount of line XX Related to Security - Hard Costs	\$0			
	Amount of line XX Related to Energy Conservation Measures	\$90,000			
	Collateralization Expenses or Debt Service	\$0			

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: <b>Oxnard Housing Authority</b>		Grant Type and Number Capital Fund Program Grant No: <b>CA16-P031-502-01</b> Replacement Housing Factor Grant No:				Federal FY of Grant: <b>2001</b>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost	Total Actual Cost		Status of Work
PHA-Wide (31-0)	Operations		1406		\$184,016			
	AS Software Upgrades		1408		\$7,500			
	AS Prof Dev Trng		1408		\$11,500			
	HA Crime Investigation		1408		\$12,500			
	HA Home Ownership		1408		\$3,000			
	HA Prof Dev Trng		1408		\$10,000			
	HA Rental Satisfaction Survey		1408		\$5,000			
	HA-FIC Economic Development		1408		\$31,200			
	HA-FIC Prof Dev Trng		1408		\$3,000			
	MD Software Upgrades		1408		\$12,000			
	MD Computer Support Services (JH)		1408		\$21,600			
	MD PHA LDI		1408		\$7,500			
	MD Prof Dev Trng		1408		\$5,000			
	MD CF Vehicle		1408		\$31,000			
	PS Consultant		1408		\$1,000			
	PS Prof Dev Trng		1408		\$5,000			
	PS Software Upgrades		1408		\$1,000			
	PS Disaster Preparedness		1408		\$4,000			

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

<b>PHA Name:</b> <b>Oxnard Housing Authority</b>		<b>Grant Type and Number</b> Capital Fund Program Grant No: <b>CA16-P031-502-01</b> Replacement Housing Factor Grant No:				<b>Federal FY of Grant:</b> <b>2001</b>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost	Status of Work
PHA-Wide (31-0)	PS Office Equipment		1408		\$2,000			
continued	RI Tenant Opportunities Program		1408		\$17,500			
	RI Prof Dev Trng		1408		\$3,000			
	RI Staffing		1408		\$73,840			
	RI Economic Development		1408		\$52,000			
	RI Equipment/Supplies/Flyers		1408		\$1,000			
	RI Consultant		1408		\$3,000			
	MD CF Travel		1410		\$10,000			
	MD CF Staff Salary		1410		\$150,000			
	MD CF Staff Benefits		1410		\$41,405			
	MD CF Staff Telephone		1410		\$12,000			
	MD Sundry		1410		\$15,453			
	Advertising		1430		\$40,000			
	A/E Fees		1430		\$51,094			
	Permit Fees		1430		\$135,470			
	CF Planning		1430		\$157,748			

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: <b>Oxnard Housing Authority</b>		Grant Type and Number Capital Fund Program Grant No: <b>CA16-P031-502-01</b> Replacement Housing Factor Grant No:				Federal FY of Grant: <b>2001</b>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost	Status of Work
PHA-Wide (31-0)	Site Improvements		1450		\$10,000			
continued								
	AS Peripheral Computer Hardware		1475		\$27,500			
	AS - RS Replacement PC & Printer		1475		\$5,000			
	HA Computer Hardware		1475		\$10,000			
	HA Copier		1475		\$6,000			
	MD Computer Network Server		1475		\$5,000			
	MD Computer Hardware		1475		\$5,000			
	MD Portable PC		1475		\$5,000			
	MD Projector		1475		\$5,000			
	PS Computer Hardware		1475		\$4,000			
	PS Truck		1475		\$10,000			
	PS Office Furniture		1475		\$5,000			
	Contingency		1502		\$183,086			
	PHA-Wide (31-0) Total				\$1,401,912			

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

<b>PHA Name:</b> <b>Oxnard Housing Authority</b>		<b>Grant Type and Number</b> Capital Fund Program Grant No: <b>CA16-P031-502-01</b> Replacement Housing Factor Grant No:				<b>Federal FY of Grant:</b> <b>2001</b>		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost	Total Actual Cost		Status of Work
The Courts (31-1)	A/E Fees		1430		\$800			
	LBP Abatement		1460		\$10,000			
	The Courts (31-1) Total				\$10,800			
Felicia Court (31-2)	A/E Fees		1430		\$800			
	Wall Heaters		1460		\$10,000			
	Felicia Court (31-2) Total				\$10,800			
Colonia Road (31-3)	A/E Fees		1430		\$32,794			
	Exterior Renovation		1460		\$200,000			
	Kitchens and Bathrooms		1460		\$200,000			
	Relocation		1495		\$20,000			
	Colonia Road (31-3) Total				\$452,794			
Pleasant Valley	A/E Fees		1430		\$5,755			
(31-4)	LBP Abatement		1460		\$13,915			
	Relocation		1495		\$20,000			
	Pleasant Valley (31-4) Total:				\$39,670			

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: Oxnard Housing Authority		Grant Type and Number Capital Fund Program Grant No: CA16-P031-502-01 Replacement Housing Factor Grant No:				Federal FY of Grant: 2001			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost	Status of Work	
Plaza Vista Senior	A/E Fees		1430		\$2,800				
Apartments (31-5)	Balcony Railings		1460		\$35,000				
	Plaza Vista Senior Apartments (31-5) Total:				\$37,800				
Scattered Sites	A/E Fees		1430		\$17,600				
(31-7)	Roofs and Parking		1460		\$190,641				
	Relocation		1495		\$20,000				
	Scattered Sites (31-7) Total:				\$228,241				
Palm Vista Senior	A/E Fees		1430		\$7,200				
Apartments (31-8)	Solar Water Heater		1460		\$90,000				
	Palm Vista Senior Apartments (31-8) Total:				\$97,200				

**Annual Statement/Performance and Evaluation Report  
 Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)  
 Part III: Implementation Schedule**

PHA Name: Oxnard Housing Authority		Grant Type and Number Capital Fund Program Grant No: CA16-P031-502-01 Replacement Housing Factor Grant No:					Federal FY of Grant: 2001	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
CAL 31-0	03/31/03			09/30/04				
Management Improvements								
CAL 31-1 Colonia Village	03/31/03			09/30/04				
CAL 31-2 Felicia Court	03/31/03			09/30/04				
CAL 31-3 Colonia Village	03/31/03			09/30/04				
CAL 31-4 Pleasant Valley	03/31/03			09/30/04				
CAL 31-5 Plaza Vista	03/31/03			09/30/04				
CAL 31-7 Scattered Sites	03/31/03			09/30/04				
CAL 31-8 Palm Vista	03/31/03			09/30/04				

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template OR by completing and attaching a properly updated HUD-52834.

a.  Yes    "    No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if "no," skip to subcomponent 7B)

b. If "yes" to question a, select one:

" The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name \_\_\_\_\_)  
-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

Optional Table for 5-Year Action Plan for Capital Fund (Component 7)

Complete one table for each development in which work is planned in the next 5 PHA fiscal years. Complete a table for any PHA-wide physical or management improvements planned in the next 5 PHA fiscal year. Copy this table as many times as necessary. Note: PHAs need not include information from Year One of the 5-Year cycle, because this information is included in the Capital Fund Program Annual Statement.

# Capital Fund Program Five-Year Action Plan

## Part I: Summary

PHA Name <b>Oxnard Housing Authority</b>		: Original 5-Year Plan <b>9</b> Revision No:			
Development Number/Name/HA-Wide	Year 1	Work Statement for Year 2 FFY Grant: <b>2002</b> PHA FY: <b>2003</b>	Work Statement for Year 3 FFY Grant: <b>2003</b> PHA FY: <b>2004</b>	Work Statement for Year 4 FFY Grant: <b>2004</b> PHA FY: <b>2005</b>	Work Statement for Year 5 FFY Grant: <b>2005</b> PHA FY: <b>2006</b>
	Annual Statement				
CAL 31-0 HA-Wide		\$1,411,117	\$1,277,617	\$1,303,617	\$1,279,617
CAL 31-1 The Courts		\$10,800	\$10,800	\$10,800	\$10,800
CAL 31-2 Felicia Court		\$75,600	\$75,600	\$185,600	\$185,600
CAL 31-3 Colonia Road		\$611,219	\$727,719	\$372,719	\$571,719
CAL 31-4 Pleasant Valley		\$10,800	\$10,800	\$190,800	\$15,800
CAL 31-5 Plaza Vista		\$118,641	\$118,641	\$87,000	\$87,000
CAL 31-7 Scattered Sites		\$27,000	\$27,000	\$112,641	\$112,641
CAL 31-8 Palm Vista		\$14,040	\$31,040	\$16,040	\$16,040
Total CFP Funds (Est.)		\$2,279,217	\$2,279,217	\$2,279,217	\$2,279,217
Total Replacement Housing Factor Funds					

**Capital Fund Program Five-Year Action Plan**

**Part II: Supporting Pages –Work Activities**

Activities for Year 1 2002	Activities for Year: <u>2</u> FFY Grant: 2002 PHA FY: 2003			Activities for Year: <u>3</u> FFY Grant: 2003 PHA FY: 2004		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	PHA-Wide	Operations	\$235,140	PHA-Wide	Operations	\$85,140
Annual	CAL 31-0	AS Software Upgrades	\$7,500	CAL 31-0	AS Software Upgrades	\$7,500
Statement		AS Prof Dev Trng	\$11,500		AS Prof Dev Trng	\$11,500
		HA Crime Investigation	\$12,500		HA Crime Investigation	\$12,500
		HA Homeownership	\$3,000		HA Homeownership	\$3,000
		HA Prof Dev Trng	\$10,000		HA Prof Dev Trng	\$10,000
		HA Rental/Satisfaction Survey	\$5,000		HA Rental/Satisfaction Survey	\$5,000
		HA-FIC Economic Development	\$31,200		HA-FIC Economic Development	\$31,200
		HA-FIC Prof Dev Trng	\$3,000		HA-FIC Prof Dev Trng	\$3,000
		MD Software Upgrades	\$8,000		MD Software Upgrades	\$8,000
		MD Computer Support Services	\$21,600		MD Computer Support Services	\$21,600
		MD PHA LDI	\$7,500		MD PHA LDI	\$7,500
		MD Prof Dev Trng	\$5,000		MD Prof Dev Trng	\$5,000
		MD CF Vehicle	\$6,000		MD CF Vehicle	\$6,000
		PS Consultant	\$1,000		PS Consultant	\$1,000
		PS Prof Dev Trng	\$5,000		PS Prof Dev Trng	\$5,000
		PS Software Upgrades	\$1,000		PS Software Upgrades	\$1,000
		PS Disaster Preparedness	\$4,000		PS Disaster Preparedness	\$4,000

**Capital Fund Program Five-Year Action Plan**

**Part II: Supporting Pages –Work Activities**

Activities for Year 1	Activities for Year: <u>2</u> FFY Grant: <b>2002</b> PHA FY: <b>2003</b>			Activities for Year: <u>3</u> FFY Grant: <b>2002</b> PHA FY: <b>2003</b>		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
<b>See</b>	PHA-Wide	PS Office Equipment	\$2,000	PHA-Wide	PS Office Equipment	\$2,000
<b>Annual</b>	CAL 31-0	RI Tenant Opportunities Program	\$17,500	CAL 31-0	RI Tenant Opportunities Program	\$17,500
<b>Statement</b>		RI Prof Dev Trng	\$3,000		RI Prof Dev Trng	\$3,000
		RI Staffing	\$73,840		RI Staffing	\$73,840
		RI Economic Development	\$52,000		RI Economic Development	\$52,000
		RI Equipment/Supplies/ Flyers	\$1,000		RI Equipment/Supplies/ Flyers	\$1,000
		RI Consultant	\$3,000		RI Consultant	\$3,000
		CF Travel	\$10,000		CF Travel	\$10,000
		CF Staff Salary	\$150,000		CF Staff Salary	\$150,000
		CF Staff Benefits	\$41,405		CF Staff Benefits	\$41,405
		CF Staff Telephone	\$12,000		CF Staff Telephone	\$12,000
		CF Sundry	\$15,453		CF Sundry	\$15,453
		Advertising	\$40,000		Advertising	\$40,000
		A/E Fees	\$51,175		A/E Fees	\$51,175
		Permit Fees	\$135,470		Permit Fees	\$135,470
		CF Planning	\$157,748		CF Planning	\$157,748

**Capital Fund Program Five-Year Action Plan**  
**Part II: Supporting Pages –Work Activities**

Activities for Year 1	Activities for Year: <u>  2  </u> FFY Grant: <b>2002</b> PHA FY: <b>2003</b>			Activities for Year: <u>  3  </u> FFY Grant: <b>2003</b> PHA FY: <b>2004</b>		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
<b>See</b>	PHA-Wide	Site Improvements	\$10,000	PHA-Wide	Site Improvements	\$10,000
<b>Annual</b>	CAL 31-0	AS Computer Hardware	\$27,500	CAL 31-0	AS Computer Hardware	\$27,500
<b>Statement</b>		HA Computer Hardware	\$10,000		HA Computer Hardware	\$10,000
		HA Copier	\$6,000		HA Copier	\$6,000
		MD Computer Hardware	\$12,000		MD Computer Hardware	\$20,000
		PS Computer Hardware	\$4,000		MD Projector	\$5,000
		PS Truck	\$10,000		PS Computer Hardware	\$7,500
		PS Office Furniture	\$5,000		PS Truck	\$10,000
		Contingency	\$183,086		PS Office Furniture	\$5,000
					Contingency	\$183,086
	Subtotal		\$1,411,117	Subtotal		\$1,277,617

### Capital Fund Program Five-Year Action Plan

#### Part II: Supporting Pages –Work Activities

Activities for Year 1	Activities for Year: <u>  2  </u> FFY Grant: <b>2002</b> PHA FY: <b>2003</b>			Activities for Year: <u>  3  </u> FFY Grant: <b>2003</b> PHA FY: <b>2004</b>		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
<b>See</b>	The Courts	A/E Fees	\$800	The Courts	A/E Fees	\$800
<b>Annual</b>	CAL 31-1	LBP Abatement	\$10,000	CAL 31-1	LBP Abatement	\$10,000
<b>Statement</b>	Subtotal		\$10,800	Subtotal		\$10,800
	Felicia Court	A/E Fees	\$5,600	Felicia Court	A/E Fees	\$5,600
	CAL 31-2	Wall Heaters	\$50,000	CAL 31-2	Wall Heaters	\$50,000
		Relocation	\$20,000		Relocation	\$20,000
	Subtotal		\$75,600	Subtotal		\$75,600
	Colonia Road	A/E Fees	\$51,429	Colonia Road	A/E Fees	\$51,429
	CAL 31-3	Exterior Renovation	\$269,895	CAL 31-3	Exterior Renovation	\$328,145
		Kitchens and Bathrooms	\$269,895		Kitchens and Bathrooms	\$328,145
		Relocation	\$20,000		Relocation	\$20,000
	Subtotal		\$611,219	Subtotal		\$727,719
	Pleasant Valley	A/E Fees	\$800	Pleasant Valley	A/E Fees	\$800
	CAL 31-4	LBP Abatement	\$10,000	CAL 31-4	LBP Abatement	\$10,000
	Subtotal		\$10,800	Subtotal		\$10,800

**Capital Fund Program Five-Year Action Plan**

**Part II: Supporting Pages –Work Activities**

Activities for Year 1	Activities for Year: <u>2</u> FFY Grant:2002 PHA FY: 2003			Activities for Year: <u>3</u> FFY Grant: 2003 PHA FY: 2004		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
	Plaza Vista	A/E Fees	\$8,000	Plaza Vista	A/E Fees	\$8,000
	CAL 31-5	Elevator Systems	\$90,641	CAL 31-5	Elevator Systems	\$90,641
		Relocation	\$20,000		Relocation	\$20,000
	Subtotal		\$118,641	Subtotal		\$118,641
	Scattered Sites	A/E Fees	\$2,000	Scattered Sites	A/E Fees	\$2,000
	CAL 31-7	Laundry Drains	\$25,000	CAL 31-7	Laundry Drains	\$25,000
	Subtotal		\$27,000	Subtotal		\$27,000
	Palm Vista	A/E Fees	\$1,040	Palm Vista	A/E Fees	\$1,040
	CAL 31-8	Boiler Controls	\$13,000	CAL 31-8	Closet Doors	\$30,000
	Subtotal		\$14,040	Subtotal		\$31,040
		<b>Total CFP Estimated Cost</b>	\$2,279,217		<b>Total CFP Estimated Cost</b>	\$2,279,217

**Capital Fund Program Five-Year Action Plan**  
**Part II: Supporting Pages –Work Activities**

Activities for Year 1	Activities for Year: <u>4</u> FFY Grant: <b>2004</b> PHA FY: <b>2005</b>			Activities for Year: <u>5</u> FFY Grant: <b>2005</b> PHA FY: <b>2006</b>		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
<b>See</b>	PHA-Wide	Operations	\$85,140	PHA-Wide	Operations	\$85,140
<b>Annual</b>	CAL 31-0	AS Software Upgrades	\$7,500	CAL 31-0	AS Software Upgrades	\$7,500
<b>Statement</b>		AS Prof Dev Trng	\$11,500		AS Prof Dev Trng	\$11,500
		HA Crime Investigation	\$12,500		HA Crime Investigation	\$12,500
		HA Homeownership	\$3,000		HA Homeownership	\$3,000
		HA Prof Dev Trng	\$10,000		HA Prof Dev Trng	\$10,000
		HA Rental/Satisfaction Survey	\$5,000		HA Rental/Satisfaction Survey	\$5,000
		HA-FIC Economic Development	\$31,200		HA-FIC Economic Development	\$31,200
		HA-FIC Prof Dev Trng	\$3,000		HA-FIC Prof Dev Trng	\$3,000
		MD Software Upgrades	\$8,000		MD Software Upgrades	\$8,000
		MD Computer Support Services	\$21,600		MD Computer Support Services	\$21,600
		MD PHA LDI	\$7,500		MD PHA LDI	\$7,500
		MD Prof Dev Trng	\$5,000		MD Prof Dev Trng	\$5,000
		MD CF Vehicle	\$35,000		MD CF Vehicle	\$6,000
		PS Consultant	\$1,000		PS Consultant	\$1,000
		PS Prof Dev Trng	\$5,000		PS Prof Dev Trng	\$5,000
		PS Software Upgrades	\$1,000		PS Software Upgrades	\$1,000
		PS Disaster Preparedness	\$4,000		PS Disaster Preparedness	\$4,000

## Capital Fund Program Five-Year Action Plan

### Part II: Supporting Pages –Work Activities

Activities for Year 1	Activities for Year: <u>4</u> FFY Grant: 2004 PHA FY: 2005			Activities for Year: <u>5</u> FFY Grant: 2005 PHA FY: 2006		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
<b>See</b>	PHA-Wide	PS Office Equipment	\$2,000	PHA-Wide	PS Office Equipment	\$2,000
<b>Annual</b>	CAL 31-0	RI Tenant Opportunities Program	\$17,500	CAL 31-0	RI Tenant Opportunities Program	\$17,500
<b>Statement</b>		RI Prof Dev Trng	\$3,000		RI Prof Dev Trng	\$3,000
		RI Staffing	\$73,840		RI Staffing	\$73,840
		RI Economic Development	\$52,000		RI Economic Development	\$52,000
		RI Equipment/Supplies/ Flyers	\$1,000		RI Equipment/Supplies/ Flyers	\$1,000
		RI Consultant	\$3,000		RI Consultant	\$3,000
		CF Travel	\$10,000		CF Travel	\$10,000
		CF Staff Salary	\$150,000		CF Staff Salary	\$150,000
		CF Staff Benefits	\$41,405		CF Staff Benefits	\$41,405
		CF Staff Telephone	\$12,000		CF Staff Telephone	\$12,000
		CF Sundry	\$15,453		CF Sundry	\$15,453
		Advertising	\$40,000		Advertising	\$40,000
		A/E Fees	\$51,175		A/E Fees	\$51,175
		Permit Fees	\$135,470		Permit Fees	\$135,470
		CF Planning	\$157,748		CF Planning	\$157,748

**Capital Fund Program Five-Year Action Plan**

**Part II: Supporting Pages –Work Activities**

Activities for Year 1	Activities for Year: <u>4</u> FFY Grant: 2004 PHA FY: 2005			Activities for Year: <u>5</u> FFY Grant: 2005 PHA FY: 2006		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
<b>See</b>	PHA-Wide	Site Improvements	\$10,000	PHA-Wide	Site Improvements	\$10,000
<b>Annual</b>	CAL 31-0	AS Computer Hardware	\$27,500	CAL 31-0	AS Computer Hardware	\$27,500
<b>Statement</b>		HA Computer Hardware	\$10,000		HA Computer Hardware	\$10,000
		HA Copier	\$6,000		HA Copier	\$6,000
		MD Computer Hardware	\$22,000		MD Computer Hardware	\$22,000
		PS Computer Hardware	\$7,500		MD Projector	\$5,000
		PS Truck	\$10,000		PS Computer Hardware	\$7,500
		PS Office Furniture	\$5,000		PS Truck	\$10,000
		Contingency	\$183,086		PS Office Furniture	\$5,000
					Contingency	\$183,086
	Subtotal		\$1,303,617	Subtotal		\$1,279,617

**Capital Fund Program Five-Year Action Plan**

**Part II: Supporting Pages –Work Activities**

Activities for Year 1	Activities for Year: <u> 4 </u> FFY Grant: <b>2004</b> PHA FY: <b>2005</b>			Activities for Year: <u> 5 </u> FFY Grant: <b>2005</b> PHA FY: <b>2006</b>		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
<b>See</b>	The Courts	A/E Fees	\$800	The Courts	A/E Fees	\$800
<b>Annual</b>	CAL 31-1	LBP Abatement	\$10,000	CAL 31-1	LBP Abatement	\$10,000
<b>Statement</b>	Subtotal		\$10,800	Subtotal		\$10,800
	Felicia Court	A/E Fees	\$5,600	Felicia Court	A/E Fees	\$5,600
	CAL 31-2	Kitchen Cabinets (Upper)	\$160,000	CAL 31-2	Kitchen Cabinets (Upper)	\$160,000
		Relocation	\$20,000		Relocation	\$20,000
	Subtotal		\$185,600	Subtotal		\$185,600
	Colonia Road	A/E Fees	\$51,429	Colonia Road	A/E Fees	\$51,429
	CAL 31-3	Exterior Renovation	\$150,645	CAL 31-3	Exterior Renovation	\$250,145
		Kitchens and Bathrooms	\$150,645		Kitchens and Bathrooms	\$250,145
		Relocation	\$20,000		Relocation	\$20,000
	Subtotal		\$372,719	Subtotal		\$571,719
	Pleasant Valley	A/E Fees	\$800	Pleasant Valley	A/E Fees	\$800
	CAL 31-4	Block Wall	\$175,000	CAL 31-4	Wall Heaters	\$15,000
		Wall Heaters	\$15,000	Subtotal		\$15,800
	Subtotal		\$190,800			

**Capital Fund Program Five-Year Action Plan**

**Part II: Supporting Pages –Work Activities**

Activities for Year 1	Activities for Year: <u>  4  </u> FFY Grant: <b>2004</b> PHA FY: <b>2005</b>			Activities for Year: <u>  5  </u> FFY Grant: <b>2005</b> PHA FY: <b>2006</b>		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
<b>See</b>	Plaza Vista	A/E Fees	\$8,000	Plaza Vista	A/E Fees	\$8,000
<b>Annual</b>	CAL 31-5	Room Radiators	\$70,000	CAL 31-5	Room Radiators	\$70,000
<b>Statement</b>		Trash Chute Enclosures	\$9,000		Trash Chute Enclosures	\$9,000
	Subtotal		\$87,000	Subtotal		\$87,000
	Scattered Sites	A/E Fees	\$2,000	Scattered Sites	A/E Fees	\$2,000
	CAL 31-7	Sliding Glass Doors & Windows	\$90,641	CAL 31-7	Sliding Glass Doors & Windows	\$90,641
		Relocation	\$20,000		Relocation	\$20,000
	Subtotal		\$112,641	Subtotal		\$112,641
	Palm Vista	A/E Fees	\$1,040	Palm Vista	A/E Fees	\$1,040
	CAL 31-8	Hallway Windows	\$15,000	CAL 31-8	Hallway Windows	\$15,000
	Subtotal		\$16,040	Subtotal		\$16,040
		<b>Total CFP Estimated Cost</b>	\$2,279,217		<b>Total CFP Estimated Cost</b>	\$2,279,217

Optional Public Housing Asset Management Table

See Technical Guidance for instructions on the use of this table, including information to be provided.

Public Housing Asset Management

<b>Development Identification</b>		<b>Activity Description</b>						
<b>Name, Number, and Location</b>	<b>Number and Type of units</b>	<b>Capital Fund Program Parts II and III Component 7a</b>	<b>Development Activities Component 7b</b>	<b>Demolition/disposition Component 8</b>	<b>Designated housing Component 9</b>	<b>Conversion Component 10</b>	<b>Home-ownership Component 11a</b>	<b>Other (describe) Component 17</b>
		(See Attachment _____)	N/A	N/A	N/A	N/A	N/A	N/A

HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of subcomponent 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

" Yes       No: a) Has the PHA received a HOPE VI revitalization grant? (If "no," skip to question c; if "yes," provide responses to question b for each grant, copying and completing as many times as necessary)

b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

2. Development name:

3. Development (project) number:

4. Status of grant: (select the statement that best describes the current status)

" Revitalization Plan under development

" Revitalization Plan submitted, pending approval

" Revitalization Plan approved

" Activities pursuant to an approved Revitalization Plan underway

" Yes      " No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?

If "yes," list development name/s below:

" Yes      " No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?

If "yes," list developments or activities below:

" Yes      " No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?

If "yes," list developments or activities below:

### VIII. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1.  Yes  No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437(p)) in the plan Fiscal Year? (If “no,” skip to component 9; if “yes,” complete one activity description for each development.)

#### 2. Activity Description

Yes  No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes,” skip to component 9. If “no,” complete the Activity Description table below.)

<b>Demolition/Disposition Activity Description</b>	
1a. Development name:	
1b. Development (project) number:	N/A
2. Activity type: Demolition <input type="checkbox"/>	
Disposition <input type="checkbox"/>	N/A
3. Application status (select one)	
Approved <input type="checkbox"/>	
Submitted, pending approval <input type="checkbox"/>	N/A
Planned application <input type="checkbox"/>	
4. Date application approved, submitted, or planned for submission: <u>(DD/MM/YY)</u>	
5. Number of units affected: _____	
6. Coverage of action (select one)	N/A
<input type="checkbox"/> Part of the development	
<input type="checkbox"/> Total development	
7. Timeline for activity:	
a. Actual or projected start date of activity:	N/A
b. Projected end date of activity:	

**IX. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities**

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. " Yes  No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If "no," skip to component 10. If "yes," complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

" Yes " No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes," skip to component 10. If "no," complete the Activity Description table below.

<b>Designation of Public Housing Activity Description</b>
1a. Development name: 1b. Development (project) number:
2. Designation type: Occupancy by only the elderly " Occupancy by families with disabilities " Occupancy by only elderly families and families with disabilities "
3. Application status (select one) Approved; included in the PHA's Designation Plan " Submitted, pending approval " Planned application "
4. Date this designation approved, submitted, or planned for submission: <u>(DD/MM/YY)</u>
5. If approved, will this designation constitute a (select one) " New Designation Plan " Revision of a previously-approved Designation Plan?

6. Number of units affected: \_\_\_\_\_
7. Coverage of action (select one)
- " Part of the development
- " Total development

**X. Conversion of Public Housing to Tenant-Based Assistance**

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

**A. Assessments of Reasonable Revitalization Pursuant to Section 202 of the HUD FY 1996 HUD Appropriations Act**

1. " Yes  No: Have any of the PHA’s developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If “no,” skip to component 11; if “yes,” complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description

- " Yes  " No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes,” skip to component 11. If “no,” complete the Activity Description table below.

<b>Conversion of Public Housing Activity Description</b>	
1a. Development name:	
1b. Development (project) number:	
2. What is the status of the required assessment?	<p>" Assessment underway</p> <p>" Assessment results submitted to HUD</p> <p>" Assessment results approved by HUD (if marked, proceed to next question)</p> <p>" Other (explain below)</p>
3. " Yes <input type="checkbox"/> " No:	Is a Conversion Plan required? (If “yes,” go to block 4; if “no,” go to block 5.)

**Conversion of Public Housing Activity Description**

4. Status of Conversion Plan (select the statement that best describes the current status)

- " Conversion Plan in development
- " Conversion Plan submitted to HUD on: (DD/MM/YYYY)
- " Conversion Plan approved by HUD on: (DD/MM/YYYY)
- " Activities pursuant to HUD-approved Conversion Plan underway

5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one)

- " Units addressed in a pending or approved demolition application (date submitted or approved: ——)
- " Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved: ——)
- " Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved: ——)
- " Requirements no longer applicable: vacancy rates are less than 10 percent
- " Requirements no longer applicable: site now has less than 300 units
- " Other: (describe below)

**B. Reserved for Conversions Pursuant to Section 22 of the U.S. Housing Act of 1937**

**C. Reserved for Conversions Pursuant to Section 33 of the U.S. Housing Act of 1937**

**XI. Homeownership Programs Administered by the PHA**

[24 CFR Part 903.7 9 (k)]

**A. Public Housing**

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. " Yes     No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If "no," skip to component 11B; if "yes," complete one activity description for each

applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

" Yes " No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If "yes," skip to component 12. If "no," complete the Activity Description table below.)

<b>Public Housing Homeownership Activity Description (Complete one for each development affected)</b>
1a. Development name: 1b. Development (project) number:
2. Federal Program authority: " HOPE I " 5(h) " Turnkey III " Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one) " Approved; included in the PHA's Homeownership Plan/Program " Submitted, pending approval " Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)
5. Number of units affected: —— 6. Coverage of action: (select one) " Part of the development " Total development

**B. Section 8 Tenant-based Assistance**

1.  Yes " No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982? (If "no," skip to component 12; if "yes," describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined

submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

b. Size of Program

" Yes " No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was "yes," which statement best describes the number of participants? (Select one)

" 25 or fewer participants

" 26 - 50 participants

" 51 to 100 participants

" More than 100 participants

c. PHA-established eligibility criteria

" Yes " No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?

If "yes," list criteria below:

(1) Section 8 participant

(2) Section 8 waiting list

(3) Income of no less than \$30,000

## **XII. PHA Community Service and Self-sufficiency Programs**

[24 CFR Part 903.7 9 (l)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete subcomponent C.

### **A. PHA Coordination with the Welfare (TANF) Agency**

1. Cooperative agreements:

Yes " No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If "yes," what was the date that agreement was signed? 02/15/00

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

---

- " Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- " Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- " Jointly administer programs
- " Partner to administer a HUD Welfare-to-Work voucher program
- " Joint administration of other demonstration program
- " Other (describe)

**B. Services and Programs Offered to Residents and Participants**

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (Select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- " Preference/eligibility for public housing homeownership option participation
- " Preference/eligibility for section 8 homeownership option participation
- " Other policies (list below)

b. Economic and Social Self-sufficiency Programs

- Yes    "    No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If "yes," complete the following table; if "no," skip to subcomponent 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

<b>SERVICES AND PROGRAMS</b>				
<b>Program Name &amp; Description (including location, if appropriate)</b>	<b>Estimated Size</b>	<b>Allocation Method (waiting list/random selection/specific criteria/other)</b>	<b>Access (development office/ PHA main office/other provider name)</b>	<b>Eligibility (public housing or section 8 participants or both)</b>
Employment Services		Specific criteria	Family Investment Center (FIC)	Both
Cabrillo Development Corp. Homeownership Counseling		Specific criteria	FIC	Both
Oxnard Housing Tenant Employment Program	30	Random selection	Property Services and management offices	Public Housing
Oxnard Training and Business Development Corp.	10	Specific criteria	Resident on-site management office	Public Housing
Family Investment Center (FIC)	25	Random selection	FIC offices 1500 Colonia Road	Both and general public
Resident Initiatives	50	Specific criteria	FIC offices 1500 Colonia Road	Public Housing

(2) Family Self-Sufficiency Program/s

a. Participation Description

The Section 8 Family Self-Sufficiency Program provides case management services to 125 clients based upon an agreed-upon contract of participation. It is a five-year program with a two-year extension clause. The escrow account is provided to clients who increase their work-related income and fulfill their contract of participation.

<b>Family Self-Sufficiency (FSS) Participation</b>		
<b>Program</b>	<b>Required Number of Participants (start of FY 2000 Estimate)</b>	<b>Actual Number of Participants (As of: DD/MM/YY)</b>
Public Housing	N/A	N/A
Section 8	100	100

- b.  Yes    "    No:    If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?

If "no," list steps the PHA will take below:

**C. Welfare Benefit Reductions**

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)
- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
  - Informing residents of new policy on admission and reexamination
  - Actively notifying residents of new policy at times in addition to admission and reexamination.
  - Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
  - Establishing a protocol for exchange of information with all appropriate TANF agencies
  - " Other: (list below)

**D. Reserved for Community Service Requirement Pursuant to Section 12(c) of the U.S. Housing Act of 1937**

**INTRODUCTION**

(1) Requirement

Each adult resident of the OHA shall:

- a. Contribute eight hours per month of community service (not including political activities) within the community in which that adult resides; or
- b. Participate in an economic self-sufficiency program (defined below) for eight hours per month.

(2) Exemptions

The OHA shall provide an exemption from the community service requirement for any individual who:

- a. Is 62 years of age or older;
- b. Is a blind or disabled individual, as defined under section 216[i][1] or 1614 of the Social Security Act, and who is unable to comply with this section, or is a primary caretaker of such individual;
- c. Is engaged in a work activity as defined in section 407[d] of the Social Security Act;
- d. Meets the requirements for being exempted from having to engage in a work activity under the State program funded under part A of title IV of the Social Security Act, or under any other welfare program of the State in which the public housing agency is located, including a State-administered welfare-to-work program; or
- e. Is a family receiving assistance under a State program funded under part A of title IV of the Social Security Act, or under any other welfare program of the State in which the public housing agency is located, including a State-administered welfare-to-work program, and has not been found by the State or other administering entity to be in noncompliance with such program.

The OHA will reverify exemption status annually except in the case of an individual who is 62 years of age or older.

The OHA will permit residents to change exemption status during the year if status changes.

(3) Definition of Economic Self-sufficiency Program

For purposes of satisfying the community service requirement, participation in an economic self-sufficiency program is defined, in addition to the exemption definitions described above, by one of the following:

- a. Participating in the Family Self-Sufficiency Program and being current in the steps outlined in the Individual Training and Services Plan
- b. Participating in an educational or vocational training program designed to lead to employment, at least 30 hours per week
- c. Volunteer work in a local school, hospital, child care center, homeless shelter, or other community service organization or youth organization
- d. Participation in programs that develop and strengthen resident self-responsibility such as:
  - 1. Drug and alcohol abuse counseling and treatment;
  - 2. Household budgeting;
  - 3. Credit counseling;
  - 4. English proficiency; or
  - 5. Any self-sufficiency program.
- e. Other activities as approved by the OHA on a case-by-case basis

(4) Determinations of Compliance

Requirement – For each public housing resident subject to the requirement of community service, the OHA shall, at least 30 days before the expiration of each lease term, review and determine the compliance of the resident with the community service requirement. It is the responsibility of the resident to provide OHA with documents requested to verify compliance. The OHA may elect to conduct more frequent reviews for the purpose of assisting those in jeopardy of not meeting their community service requirements.

Such determination shall be made in accordance with the principles of due process and on a nondiscriminatory basis.

(5) Noncompliance

- a. If the OHA determines that a resident subject to the community service requirement has not complied with the requirement, the OHA shall notify the resident of such noncompliance, and that:
  - 1. The determination of noncompliance is subject to the administrative grievance procedure under the OHA’s Grievance Procedures; and

2. Unless the resident enters into an agreement to comply with the community service requirement, the resident's lease will not be renewed; and
3. The OHA may not renew or extend the resident's lease upon expiration of the lease term and shall take such action as is necessary to terminate the tenancy of the household, unless the OHA enters into an agreement, before the expiration of the lease term, with the resident providing for the resident to cure any noncompliance with the community service requirement. Any such cure may only be accomplished by participating in an economic self-sufficiency program for or contributing to community service as many additional hours as the resident needs to comply in the aggregate with such requirement over the 12-month term of the lease.

b. Ineligibility for Occupancy for Noncompliance

The OHA shall not renew or extend any lease, or provide any new lease, for a dwelling unit for any household that includes an adult member who was subject to the community service requirement and failed to comply with the requirement.

(6) OHA Responsibility

- a. The OHA will ensure that all community service programs are accessible for persons with disabilities.
- b. The OHA will ensure that the work is not labor that would be performed by the OHA's employees responsible for essential maintenance and property services; or
- c. The OHA will give residents the greatest choice possible in identifying community service opportunities.

(7) OHA Implementation of Community Service Requirement

The OHA may determine to administer the community service program through contracts and collaborative agreements with volunteer and community agencies.

The OHA will provide to residents information on known community service and volunteer opportunities available throughout the community.

The OHA may contract to a third party to design, administer, monitor, and evaluate the community service program. The OHA will consider qualified resident councils to the maximum extent feasible.

If the OHA determines to contract to a number of third parties to administer the community service program. Contractors will be chosen to perform the following functions:

- a. Case management and monitoring
- b. Placement in community service positions
- c. Liaison to volunteer agencies
- d. Drug and alcohol counseling
- e. Community service activities in public housing developments

### **XIII. PHA Safety and Crime Prevention Measures**

[24 CFR Part 903.79 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to subcomponent D.

#### **A. Need for Measures to Ensure the Safety of Public Housing Residents**

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)
  - " High incidence of violent and/or drug-related crime in some or all of the PHA's developments
  - " High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
  - " Residents fearful for their safety and/or the safety of their children
  - " Observed lower-level crime, vandalism and/or graffiti
  - " People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
  - " Other (describe below)
2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).
  - " Safety and security survey of residents
  - " Analysis of crime statistics over time for crimes committed "in and around" public housing authority
  - " Analysis of cost trends over time for repair of vandalism and removal of graffiti
  - " Resident reports
  - " PHA employee reports
  - " Police reports
  - " Demonstrable, quantifiable success with previous or ongoing anticrime/anti-drug programs
  - " Other (describe below)

3. Which developments are most affected? (List below)

- " Colonia Village
- " Pleasant Valley Village

**B. Crime and Drug Prevention Activities the PHA Has Undertaken or Plans to Undertake in the next PHA Fiscal Year**

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- " Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- " Crime prevention through environmental design
- " Activities targeted to at-risk youth, adults, or seniors
- " Volunteer Resident Patrol/Block Watchers Program
- " Other (describe below)  
Additional PHDEP and Economic Development activities

2. Which developments are most affected? (List below)

- " Colonia Village
- " Pleasant Valley Village

**C. Coordination between PHA and the Police**

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- " Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- " Police provide crime data to housing authority staff for analysis and action
- " Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- " Police regularly testify in and otherwise support eviction cases
- " Police regularly meet with the PHA management and residents
- " Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- " Other activities (list below)

2. Which developments are most affected? (List below)

- " Colonia Village
- " Pleasant Valley Village

## D. Additional Information as Required by PHDEP/PHDEP Plan

PHAs eligible for FY 2000 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes      "    No:    Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes      "    No:    Has the PHA included the PHDEP Plan for FY 2000 in this PHA Plan?
- Yes      "    No:    This PHDEP Plan is an Attachment. (Attachment Filename: PHDEP1)

## Public Housing Drug Elimination Program Plan

**Note: THIS PHDEP Plan template (HUD 50075-PHDEP Plan) is to be completed in accordance with Instructions located in applicable PIH Notices.**

### Annual PHDEP Plan Table of Contents:

1. General Information/History
2. PHDEP Plan Goals/Budget
3. Milestones
4. Certifications

### Section 1: General Information/History

- A. Amount of PHDEP Grant \$ 178,794
- B. Eligibility type (Indicate with an "x")    N1 \_\_\_\_\_    N2 \_\_\_\_\_    R   X
- C. FFY in which funding is requested 2001
- D. Executive Summary of Annual PHDEP Plan

In the space below, provide a brief overview of the PHDEP Plan, including highlights of major initiatives or activities undertaken. It may include a description of the expected outcomes. The summary must not be more than five (5) sentences long

The Housing Authority of the City of Oxnard will provide drug elimination activities to youth and families at Colonia Village, Pleasant Valley Village, and six smaller public housing developments, through a comprehensive strategy comprised of management practices, community and local government efforts, and PHDEP-funded programs in drug prevention. A teen parent college-entry program, substance abuse education, two tutorial centers, computer training, on-site drug counseling, parent training, and sports and recreational activities, are major aspects of the strategy. On-site college classes, and video and local television shows produced by youth from public housing are other highlights of the program. Activities are closely coordinated with the local Police Department's *Weed and Seed Program*, and PHDEP staff operates a *Safe Haven* component under that program. Additional policy services, drug intervention and treatment, and additional youth development services are funded through local, state, and other federal resources.

### E. Target Areas

Complete the following table by indicating each PHDEP Target Area (development or site where activities will be conducted), the total number of units in each PHDEP Target Area, and the total number of individuals expected to participate in PHDEP sponsored activities in each Target Area.

PHDEP Target Areas (Name of development(s) or site)	Total # of Units within the PHDEP Target Area(s)	Total Population to be Served within the PHDEP Target Area(s)
Colonia Village (CAL 031-1-2-3)	430	1,648
Pleasant Valley Village (CAL 031-4)	100	321
Scattered Sites (CAL 031-4)	100	484

### F. Duration of Program

Indicate the duration (number of months funds will be required) of the PHDEP Program proposed under this Plan (place an "x" to indicate the length of program by # of months. For "Other," identify the # of months).

6 Months \_\_\_\_\_ 12 Months  X  18 Months \_\_\_\_\_ 24 Months \_\_\_\_\_ Other \_\_\_\_\_

### G. PHDEP Program History

Indicate each FY that funding has been received under the PHDEP Program (place an "x" by each applicable Year) and provide amount of funding received. If previously funded programs have not been closed out at the time of this submission, indicate the fund balance and anticipated completion date. For grant extensions received, place "GE" in column or "W" for waivers.

Fiscal Year of Funding	PHDEP Funding Received	Grant #	Fund Balance as of Date of this Submission	Grant Extensions or Waivers	Anticipated Completion Date
FY 1995	\$250,000.00	CA16DEP0310195	0	0	12/96
FY 1996	\$250,000	CA16DEP0310196	0	0	12/97
FY 1997	\$234,000	CA16DEP0310197	0	0	12/98
FY 1998	\$234,000	CA16DEP0310198	0	0	12/99
FY 1999	\$171,554	CA16DEP0310199	0	0	12/2000

## Section 2: PHDEP Plan Goals and Budget

### A. PHDEP Plan Summary

In the space below, summarize the PHDEP strategy to address the needs of the target population/target area(s). Your summary should briefly identify: the broad goals and objectives, the role of plan partners, and your system or process for monitoring and evaluating PHDEP-funded activities. This summary should not exceed 5-10 sentences.

The goal of the program is to reduce illegal drug use in public housing. Objectives formulated to meet this goal are based on a "two-prong" approach: strong lease and law enforcement, ongoing physical improvements and a 24-hour graffiti abatement practice, and educational, cultural, recreational and sports activities, with a focus on assumption of responsibility by youth for their career and life choices. Partners, both resident organizations and other agencies, bring additional resources to residents for drug prevention and drug treatment activities, particularly the Police *Weed and Seed Program*, which

sponsors a Safe Haven Site at the PHDEP, including an on-site drug counselor. The program is monitored through management oversight and process and outcome evaluation are carried out based on HUD reporting requirements. An access database is utilized to track participation, and grades, surveys, and other measures are employed to track outcomes. (A detailed strategy and plan is included as part of the Agency Plan.)

**B. PHDEP Budget Summary**

Enter the total amount of PHDEP funding allocated to each line item.

<b>FY 2000 PHDEP Budget Summary</b>	
<b>Budget Line Item</b>	<b>Total Funding</b>
9110 - Reimbursement of Law Enforcement	
9120 - Security Personnel	
9130 - Employment of Investigators	
9140 - Voluntary Tenant Patrol	
9150 - Physical Improvements	
9160 - Drug Prevention	\$174,757.00
9170 - Drug Intervention	0
9180 - Drug Treatment	0
9190 - Other Program Costs	\$4,037.00
<b>TOTAL PHDEP FUNDING</b>	<b>\$178,794.00</b>

**PHDEP Plan Goals and Activities**

In the tables below, provide information on the PHDEP strategy summarized above by budget line item. Each goal and objective should be numbered sequentially for each budget line item (where applicable). Use as many rows as necessary to list proposed activities (additional rows may be inserted in the tables). PHAs are not required to provide information in shaded boxes. Information provided must be concise—not to exceed two sentences in any column. Tables for line items in which the PHA has no planned goals or activities may be deleted.

<b>9110 - Reimbursement of Law Enforcement</b>						<b>Total PHDEP Funding: \$ 0.00</b>	
<b>Goal(s)</b>		To reduce crime in public housing.					
<b>Objectives</b>		To obtain coordinated police services above the baseline norm.					
<b>Proposed Activities</b>	<b># of Persons Served</b>	<b>Target Population</b>	<b>Start Date</b>	<b>Expected Complete Date</b>	<b>PHDEP Funding</b>	<b>Other Funding (Amount/Source)</b>	<b>Performance Indicators</b>
1. Add. Police Services			12/01	12/02	\$0	\$60,000	Crime Data
2.							
3.							

<b>9120 - Security Personnel</b>					<b>Total PHDEP Funding: \$ 0.00</b>		
<b>Goal(s)</b>							
<b>Objectives</b>							
<b>Proposed Activities</b>	<b># of Persons Served</b>	<b>Target Population</b>	<b>Start Date</b>	<b>Expected Complete Date</b>	<b>PHDEP Funding</b>	<b>Other Funding (Amount /Source)</b>	<b>Performance Indicators</b>
1.							
2.							
3.							

<b>9130 - Employment of Investigators</b>					<b>Total PHDEP Funding: \$ 0.00</b>		
<b>Goal(s)</b>							
<b>Objectives</b>							
<b>Proposed Activities</b>	<b># of Persons Served</b>	<b>Target Population</b>	<b>Start Date</b>	<b>Expected Complete Date</b>	<b>PHDEP Funding</b>	<b>Other Funding (Amount /Source)</b>	<b>Performance Indicators</b>
1.							
2.							
3.							

<b>9140 - Voluntary Tenant Patrol</b>					<b>Total PHDEP Funding: \$</b>		
<b>Goal(s)</b>							
<b>Objectives</b>							
<b>Proposed Activities</b>	<b># of Persons Served</b>	<b>Target Population</b>	<b>Start Date</b>	<b>Expected Complete Date</b>	<b>PHDEP Funding</b>	<b>Other Funding (Amount /Source)</b>	<b>Performance Indicators</b>
1.							
2.							
3.							

<b>9150 - Physical Improvements</b>					<b>Total PHDEP Funding: \$</b>		
<b>Goal(s)</b>							
<b>Objectives</b>							
<b>Proposed Activities</b>	<b># of Persons Served</b>	<b>Target Population</b>	<b>Start Date</b>	<b>Expected Complete Date</b>	<b>PHDEP Funding</b>	<b>Other Funding (Amount /Source)</b>	<b>Performance Indicators</b>
1.							
2.							
3.							

<b>9160 - Drug Prevention</b>					<b>Total PHDEP Funding: \$174,575</b>		
<b>Goal(s)</b>		To reduce drug use by public housing residents.					
<b>Objectives</b>		Implement positive youth development activities.					
<b>Proposed Activities</b>	<b># of Persons Served</b>	<b>Target Population</b>	<b>Start Date</b>	<b>Expected Complete Date</b>	<b>PHDEP Funding</b>	<b>Other Funding (Amount /Source)</b>	<b>Performance Indicators</b>
1. Tutorial Program	110	Youth	1/02	12/02	\$67,111	\$10,000 <sup>1</sup>	Grades
2. Teen Parent Program	30	Youth/Adults	12/01	12/02	\$18,422	\$36,927 <sup>2</sup>	Grades/Other
3. Other Activities	600	Youth/Adults	12/01	12/02	\$89,224	\$78,531 <sup>3</sup>	Grades/Other

<b>9170 - Drug Intervention</b>					<b>Total PHDEP Funding: \$</b>		
<b>Goal(s)</b>							
<b>Objectives</b>							
<b>Proposed Activities</b>	<b># of Persons Served</b>	<b>Target Population</b>	<b>Start Date</b>	<b>Expected Complete Date</b>	<b>PHDEP Funding</b>	<b>Other Funding (Amount /Source)</b>	<b>Performance Indicators</b>
1.							
2.							
3.							

<b>9180 - Drug Treatment</b>					<b>Total PHDEP Funding: \$0.00</b>		
<b>Goal(s)</b>		To reduce illegal drug use in public housing.					
<b>Objectives</b>		Provide on-site drug counseling and referral services.					

<b>Proposed Activities</b>	<b># of Persons Served</b>	<b>Target Population</b>	<b>Start Date</b>	<b>Expected Complete Date</b>	<b>PHDEP Funding</b>	<b>Other Funding (Amount /Source)</b>	<b>Performance Indicators</b>
1. Counseling	25	Youth/Adults	12/01	12/02	\$0	\$8,000	No. treated
2. Referrals	15	Youth/Adults	12/01	12/02	\$0	\$2,000	#& time drug-free
3.							

<b>9190 - Other Program Costs</b>					<b>Total PHDEP Funding: \$4,037</b>		
<b>Goal(s)</b>	Administrative Services						
<b>Objectives</b>	Salary processing and budget information for HUD reports.						
<b>Proposed Activities</b>	<b># of Persons Served</b>	<b>Target Population</b>	<b>Start Date</b>	<b>Expected Complete Date</b>	<b>PHDEP Funding</b>	<b>Other Funding (Amount /Source)</b>	<b>Performance Indicators</b>
1. Admin. Services			12/01	12/02	\$4,037	\$0	Single Audit
2.							
3.							

<sup>1</sup> 1/3 of Facilities In-Kind; Source: Housing Authority/City

<sup>2</sup> Source: Comprehensive Grant Program, \$20,000; Oxnard College, \$16,926 in-kind (additional counseling services)

<sup>3</sup> Source: Subrecipients, \$18,299; 2/3 Facilities from OHA/City, \$20,232; Safe Haven Program from Police Department, \$30,000; Kid's Café' in snacks from FOODShare, \$10,000

**Section 3: Expenditure/Obligation Milestones**

Indicate by Budget Line Item and the Proposed Activity (based on the information contained in Section 2 PHDEP Plan Budget and Goals), the % of funds that will be expended (at least 25% of the total grant award) and obligated (at least 50% of the total grant award) within 12 months of grant execution.

Budget Line Item #	25% Expenditure of Total Grant Funds By Activity #	Total PHDEP Funding Expended (sum of the activities)	50% Obligation of Total Grant Funds by Activity #	Total PHDEP Funding Obligated (sum of the activities)
<i>e.g Budget Line Item # 9120</i>	<i>Activities 1, 3</i>		<i>Activity 2</i>	
9110				
9120				
9130				
9140				
9150				
9160	60%	\$93,802	60%	\$11,053
9170				
9180				
9190	60%	\$2,422		
<b>TOTAL</b>	60%	\$96,224		\$11,053

**Section 4: Certifications**

A comprehensive certification of compliance with respect to the PHDEP Plan submission is included in the “PHA Certifications of Compliance with the PHA Plan and Related Regulations.”

**XIV. Pet Policy**

[24 CFR 5.300 et. seq.]  
 [24 CFR 960.701. seq.]  
 [24 CFR Part 903.7 9 (n)]

**A. Introduction**

All Public Housing Residents are permitted to maintain common household pets in accordance with the conditions and limitations of this policy, except that due to the nature and design of the complexes, dogs and cats will not be permitted at the Plaza Vista and Palm Vista Senior Apartments. Residents may maintain on the premises only common household pets weighing 25 pounds or less. For purposes of this policy, the term “maintain” includes harboring or boarding any pet. The purpose of this policy is to establish the OHA’s policy and procedures for ownership of pets and to ensure that no applicant or resident is discriminated against regarding admission or

continued occupancy because of ownership of pets. The policy also establishes reasonable rules governing the keeping of common household pets.

Common household pets are those defined in 24 CFR 5.306, as domesticated animals, such as dogs, cats, birds, certain rodents, fish, or turtles (but not snakes or other reptiles), commonly kept in a home for pleasure, not commercial purposes, and which are considered pets under local or State legislation, if any such legislation exists. Primates are not common household pets, nor are animals commonly thought of as wild animals, even if they are tame, such as leopards, cheetahs, and coyotes. Animals commonly thought of as farm or barnyard animals, such as chickens, ducks, geese, goats, sheep, and pigs are not common household pets. Pot bellied pigs are not common household pets.

The Housing Authority has determined that dogs of the following breeds have significantly greater tendencies toward vicious behavior and significantly greater ability to inflict harm than other breeds, and therefore will not permit these dog breeds to be maintained as pets: any dog breed now or in the future considered to be not eligible for adoption or placement by the County of Ventura Department of Animal Regulation, Policy 9-1 (or any successor to such Policy 9-1), without special written permission of the Department director, Kennel Supervisor or Staff Veterinarian, as set forth in such Policy 9-1. These breeds presently include Doberman Pinscher, Pitbull, Bull Terrier, American Staffordshire Terrier, Rottweiler, Akita, Bouvier, Boxer, Bull Mastiff, Chow, Mastiff, or dogs containing the blood of any of these breeds. Housing Authority staff shall have the discretion to determine whether a particular dog is of a prohibited breed. Residents may provide the certificate of a veterinarian to assist staff, but such certificate shall not be conclusive.

Resident pet owners must comply with all provisions of local and State laws and the OHA regulations concerning pet control including, but not limited to, any sanitation law, leash law, barking law, licensing law, and inoculation law.

Resident Pet Owners must agree to indemnify, defend and hold harmless the Oxnard Housing Authority, the City of Oxnard and all of their respective officers, commissioners, councilmembers, agents, employees and agents from and against all claims, actions, suits, judgments and demands brought by any other party on account of, or in connection with, any activity or damage caused by any of Resident's pets. This indemnity applies even if the acts are acts for which the Housing Authority may be strictly liable.

Because the units are high-rise units with doors opening only to carpeted interior hallways, Residents of the Plaza Vista and Palm Vista Senior Apartments will not be permitted to have dogs or cats in their units.

## **B. Animals That Assist Persons With Disabilities**

Nothing in this policy or the dwelling lease limits or impairs the right of persons with disabilities to own animals that are used to assist them. Pet rules will not be applied to animals who are used to assist persons with disabilities. The OHA will require a resident animal to qualify for this exclusion. The OHA must grant this exclusion if the following factors are met:

1. The resident or prospective resident certifies in writing that the resident or a member of his or her family is a person with a disability;
2. The animal has been trained to assist persons with that specific disability; and
3. The animal actually assists the person with a disability.

## **C. Management Approval of Pets**

All pets must be approved in advance by OHA management.

The resident pet owner must enter into a Pet Agreement or Pet Addendum to the Public Housing Lease with the OHA. The resident pet owner must acknowledge complete responsibility for the care and cleaning of the pet.

### **1. Registration of Pets**

Pets must be registered with the OHA before they are brought onto the premises.

Registration must be renewed annually and will be coordinated with the resident pet owner's annual recertification date. Proof of license or registration in accordance with local law or regulations (or proof that licensing or registration is not required) must be provided at initial registration, and at the time of each annual registration.

At the time of each initial and annual registration, resident pet owners must provide the OHA with a color photograph of the pet, and provide information sufficient to identify the pet and demonstrate that the pet is a common household pet;

At the time of each initial and annual registration, resident pet owners must provide the OHA with a certificate from a licensed veterinarian or an appropriate State or local authority that the pet has received all inoculations required by law, that the pet does not weigh more than 25 pounds, that the pet has no communicable disease(s), and that the pet is pest-free. The

certificate must be provided at least 90 days prior to the resident pet owner's annual reexamination.

The resident pet owner must provide the OHA with any requested documents to verify the current weight of a pet at any time the OHA has reason to believe a pet may exceed the weight limitations.

At the time of each initial and annual registration, the resident pet owner must provide the name, address and telephone number of two persons who will care for the pet if for any reason the resident pet owner is unable to do so.

Dogs and cats must be spayed or neutered, and the resident pet owner must show proof of spaying or neutering, prior to bringing these pets to Housing Authority premises.

Approval for the keeping of a pet shall not be extended pending the completion of these requirements.

Registration of or acceptance by the OHA of one pet does not automatically entitle a resident pet owner to register or maintain another pet if the first dies or is no longer maintained at the premises. Each pet must be separately registered.

## 2. Refusal to Register Pets

The OHA will not refuse to register a pet based solely on a determination that the pet owner is financially unable to care for the pet. If the OHA refuses to register a pet, a written notification will be sent to the pet owner stating the reason for denial and shall be served in accordance with HUD Notice requirements.

The OHA will refuse to register a pet if:

- a. The pet is not a *common household pet* as defined in this policy.
- b. Keeping the pet would violate any House Pet Rules.
- c. The pet owner fails to provide complete pet registration information, or fails to update the registration annually.
- d. The OHA reasonably determines that the pet owner is unable to keep the pet in compliance with the pet rules and other lease obligations. The pet's temperament and behavior may be considered as a factor in determining the pet owner's ability to comply with provisions of the lease.

The notice of refusal may be combined with a notice of a pet violation.

A resident who cares for another resident's pet must notify the OHA and agree to abide by all of the pet rules in writing.

#### **D. Standards for Pets**

The OHA has determined that based upon and due to size limitations of Residents' units, as well as the size of the public housing complexes in which units are located, the OHA must impose limitations on the number and types of pets which may be maintained.

Only one of any of the following may be maintained in any unit: dog, cat, or other animal not confined in an aquarium or terrarium or which is otherwise allowed to roam freely within the confines of the unit.

Residents may maintain not more than three mammals which are confined to cages, such as hamsters, chinchillas, guinea pigs, mice, or other rodents.

The number of turtles shall be limited to two. The number of birds shall be limited to two. The number of fish shall be limited based on the size of the aquarium.

The number and type of pets must be approved by the Housing Authority staff prior to the time the pets are brought to the unit. If an approved pet gives birth to a litter, the resident must remove all pets from the premises except one.

Residents are not permitted to have more than one *type* of pet. In other words, a resident which maintains a dog may not also maintain a cat. A resident which maintains a bird, may not also maintain a dog or a cat.

No types of pets other than the following types may be kept by a resident. The maximum weight of any pet may not exceed 25 pounds.

##### **1. Types of Pets Allowed**

###### **a. Dogs**

- (1) Maximum number: One
- (2) Must be housebroken.
- (3) Must be spayed or neutered, and residents must show proof of spaying or neutering, prior to bringing these pets to Housing Authority premises.
- (4) Must have all required inoculations.
- (5) Must be licensed as specified now or in the future by State law and local ordinance.

b. Cats

- (1) Maximum number: One
- (2) Must be declawed.
- (3) Must be spayed or neutered, and residents must show proof of spaying or neutering prior to bringing these pets to Housing Authority premises.
- (4) Must have all required inoculations.
- (5) Must be trained to use a litter box or other waste receptacle.
- (6) Must be licensed as specified now or in the future by State law or local ordinance.

c. Birds

- (1) Maximum number: Two
- (2) Must be enclosed in a cage at all times.

d. Fish

- (1) Maximum aquarium size: 40 gallons, provided that a deposit of \$50 will be required for any tank over 20 gallons.
- (2) Must be maintained on an approved stand.

e. Rodents (guinea pig, hamster, or gerbil ONLY)

- (1) Maximum number: Three
- (2) Must be enclosed in an acceptable cage at all times.
- (3) Must have any or all inoculations as specified now or in the future by State law or local ordinance.

f. Turtles

- (1) Maximum number: Two
- (2) Must be enclosed in an acceptable cage or container at all times.

**E. Pets Temporarily on the Premises**

Pets which are not owned by a resident will not be allowed.

Residents are prohibited from feeding or harboring stray animals.

This rule excludes visiting pet programs sponsored by a humane society or other nonprofit organization and approved by the OHA.

State or local laws governing pets temporarily in dwelling accommodations shall prevail.

#### **F. Designation of Pet/No-pet Areas**

The following areas are designated no-pet areas:

1. Lobby areas
2. Parking lots
3. Offices/office buildings
4. Community rooms

#### **G. Additional Fees and Deposits for Pets**

1. The OHA requires a pet deposit.
2. Residents with animals must pay a pet deposit.
3. The resident/pet owner shall be required to pay a refundable deposit for the purpose of defraying all reasonable costs directly attributable to the presence of a dog or cat.
4. A pet deposit of \$150.00 per dog or cat, \$50 security deposit for fish containers in excess of 20 gallons, which deposit the OHA shall use or return in the same manner as the security deposit described in paragraph 6 of the Lease.
5. The OHA may, but is not required to, allow resident to pay such deposit in monthly payments in an amount no less than \$50.00 until the specified deposit has been paid, if OHA staff determines that Resident is not able to pay the entire deposit in advance and that the pet is not likely to significantly damage the unit during the three-month period required for payment of the deposit.
6. The OHA reserves the right to change or increase the required deposit by amendment to this policy or appropriate pet rules.
7. If the resident pet owner ceases to maintain any pets, the resident may in writing request an inspection of the premises. The OHA shall have no obligation to refund or credit the security deposit against rental obligations until resident vacates the unit. Any pet-related damages to the unit will be subtracted from the pet deposit.

8. The OHA will return the Pet Deposit, when and if return is provided for under this policy or the Lease Addendum pertaining to pets, to the former resident or to the person designated by the former resident in the event of the former resident's incapacitation or death.
9. The OHA will provide the resident pet owner or designee identified above with a written list of any charges against the pet deposit. If the resident disagrees with the amount charged to the pet deposit, the OHA will provide a meeting to discuss the charges.
10. All expenses incurred by the OHA as a result of damages directly attributable to the presence of the pet in the project will be the responsibility of the resident pet owner, including:
  - a. The cost of repairs and replacements to the resident's dwelling unit.
  - b. Fumigation of the dwelling unit.
  - c. Damage to common areas of the project.
  - d. Pet waste removal charges as provided below.

If the resident is in occupancy when such costs are incurred, the resident shall be billed for such costs as a current charge.

If such expenses occur as the result of a move-out inspection, they will be deducted from the pet deposit. The resident will be billed for any amount which exceeds the pet deposit.

The expense of flea deinfestation shall be the responsibility of the resident.

11. Pet Deposits are not a part of rent payable by the resident.
12. Resident pet owners also must pay a nonrefundable pet fee of \$5.00 per month, which shall be placed in a fund separately accounted for and maintained by the OHA and which may be used at the discretion of the OHA for any of the following: (1) to defray increased maintenance costs to public housing property incurred because of the presence of pets, (2) to defray costs of training of OHA personnel, which training is necessary and appropriate because of the presence of pets in public housing complexes, (3) to provide training for residents in the care of pets, (4) to provide financial support for a pet advisory group, if such a group is established.

## **H. Alterations to Unit**

Resident pet owners shall not alter their unit, patio, premises or common areas to create an enclosure for any animal. Installation of pet doors is prohibited. Residents shall not construct or maintain dog houses or any other structures used to house or confine pets.

## **I. Pet Waste Removal Charge**

A separate pet waste removal charge of \$25.00 per occurrence will be assessed against the resident for violation of the waste deposit and removal provisions of this pet policy.

Pet deposit and pet waste removal charges are not part of rent payable by the resident pet owner.

## **J. Pet Area Restrictions**

All pets must be kept indoors, except when accompanied by an adult or a person of suitable age (at least 12 years of age) and discretion able to control the pet. Pets shall not be left alone in yards. When outside of the unit (within the building or on the grounds), dogs and cats must be kept on a leash or carried and under the control of the resident or other responsible individual at all times.

Pets are not permitted in offices or common areas including lobbies, community rooms and laundry areas except for those common areas which are entrances to and exits from the building while entering or exiting the premises. Exceptions may be made for OHA-approved pet training classes.

No area of the development grounds has been designated as the area in which to exercise animals and to permit dogs to relieve themselves of bodily wastes. This activity should be controlled by the resident. The resident pet owner is responsible for cleaning up after his or her pet at all times.

Resident pet owners are not permitted to exercise pets or permit pets to deposit waste on project premises outside of their leased resident area.

## **K. Noise**

Pet owners must agree to control the noise of pets so that such noise does not constitute a nuisance to other residents or interrupt their peaceful enjoyment of their housing unit or premises. This includes, but is not limited to loud or continuous growling, barking, howling, whining, biting, scratching, chirping, or other such activities.

## **L. Cleanliness Requirements**

Litter Box Requirements. All animal waste or the litter from litter boxes shall be picked up immediately by the pet owner, disposed of in sealed plastic trash bags, and placed in a trash bin.

Litter shall not be disposed of by being flushed through a toilet.

Litter boxes shall be stored inside the resident's dwelling unit at all times.

Removal of Waste From Other Locations. The resident pet owner shall be responsible for the removal of waste from the exercise area by placing it in a sealed plastic bag and disposing of it in an outside trash bin or other container provided by the OHA. The resident pet owner must remove immediately from the premises, or OHA property, including the outside as well as the inside of building, any pet defecation and dispose of it in an appropriate manner. Pet defecation must be removed from the outside as well as the inside of buildings. Pet waste must be cleaned up while the pet is being walked or exercised.

Any unit occupied by a dog, cat, or rodent will be fumigated at the time the unit is vacated, and the resident pet owner shall bear the cost of fumigation.

The resident pet owner shall take all necessary and appropriate measures to prevent and eliminate pet odors within the dwelling unit and maintain the unit in a sanitary condition at all times.

Feeding Pets. All pets are to be fed inside the apartment. Feeding is not allowed on porches, sidewalks, patios or other outside areas.

## **M. Pet Care**

No pet (excluding fish) shall be left unattended in any apartment for a period in excess of 8 hours. Resident pet owners must exercise dogs every 12 hours and clean up after such pets when they are walked.

All resident /pet owners shall be responsible for adequate care, nutrition, exercise and medical attention for their pets.

Resident pet owners must recognize that other residents may have chemical sensitivities or allergies related to pets, or may be easily frightened or disoriented by animals. Resident pet owners must agree to exercise courtesy with respect to other residents.

## **N. Responsible Parties**

Each resident pet owner will be required to designate two responsible parties for the care of the pet if the health or safety of the pet is threatened by the death or incapacity of the pet owner, or by other factors that render the pet owner unable to care for the pet.

## **O. Inspections**

The resident pet owner must permit an inspection of the resident pet owner's unit for damage caused by a pet at least once every two months, during reasonable hours and upon prior notice to Resident.

The OHA may, after reasonable notice to the resident during reasonable hours, enter and inspect the premises, in addition to other inspections allowed.

The OHA may enter and inspect the unit without a 48-hour notice if a complaint is received alleging that the conduct or condition of the pet in the unit constitutes a serious nuisance or threat to the health or safety of the other occupants or other persons in the community under applicable State or local law.

Under the terms of the Public Housing Lease, OHA maintenance or management are granted the right to enter all residents' units and yards for certain purposes upon reasonable notice, or without notice in cases of emergency. OHA personnel are not, in such cases of entry, responsible if pets escape or leave the unit.

## **P. Pet Rule Violation Notice**

If a determination is made in the discretion of management on the basis of factual evidence, that a resident pet owner has violated the Pet Policy, Pet Agreement, Pet Rules, or Pet Addendum to the Public Housing Lease, written notice will be served.

The Notice will contain a brief statement of the factual basis for the determination and the pet rule(s) which were violated. The notice will also state:

1. That the resident pet owner has three days from the effective date of the service of notice to correct the violation and ten days to make written request for a meeting to discuss the violation (request for meeting does not excuse correction of the violation within the three-day period);
2. That the resident pet owner is entitled to be accompanied by another person of his or her choice at the meeting; and

3. That the resident pet owner's failure to correct the violation will result in initiation of procedures to terminate the resident pet owner's tenancy.

If the resident pet owner requests a meeting within the 10-day period, the meeting will be scheduled in accordance with the OHA's Grievance Procedures.

#### **Q. Notice for Pet Removal**

If the resident pet owner and the OHA are unable to resolve the violation at the meeting or the resident pet owner fails to correct the violation in the time period allotted by the OHA, the OHA may serve notice to remove the pet.

The Notice shall contain:

1. A brief statement of the factual basis for the OHA's determination that the Lease Addendum concerning pets or this Pet Policy has been violated.
2. The requirement that the resident/pet owner must remove the pet within the time period specified in the notice; and
3. A statement that failure to remove the pet may result in the initiation of termination of tenancy procedures.

#### **R. Termination of Tenancy**

The OHA may initiate procedures for termination of tenancy based on a pet rule violation if the pet owner has failed to remove the pet or correct a pet rule violation within the time period specified.

#### **S. Termination of The Lease**

1. Pet Removal

If the death or incapacity of the pet owner threatens the health or safety of the pet, or other factors occur that render the owner unable to care for the pet, the situation will be reported to the responsible party designated by the resident pet owner. This process includes pets who are poorly cared for or have been left unattended for over 24 hours.

If the responsible party is unwilling or unable to care for the pet, or if the OHA after reasonable efforts cannot contact the responsible party, the OHA may contact the appropriate State or local agency and request the removal of the pet.

If the pet is removed as a result of any aggressive act on the part of the pet, the pet will not be allowed back on the premises.

## 2. Emergencies

The OHA will take all necessary steps to insure that pets which become vicious, display symptoms of severe illness, or demonstrate behavior that constitutes an immediate threat to the health or safety of others, are referred to the appropriate State or local entity authorized to remove such animals.

If it is necessary for the OHA to place the pet in a shelter facility, the cost will be the responsibility of the resident pet owner.

## **XV. Civil Rights Certifications**

[24 CFR Part 903.7 9 (o)]

The Oxnard Housing Authority does hereby agree and certify that we will carry out this Agency Plan (both our Five-Year Plan and our Annual Plan) in compliance with all applicable civil rights requirements and will affirmatively further fair housing. In particular, we will comply with Title VI of the Civil Rights Act of 1964, the Fair Housing Act, Section 504 of the Rehabilitation Act of 1973, and Title II of the Americans with Disabilities Act of 1990. This is in continuation of our longstanding antidiscrimination tradition.

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

## **XVI. Fiscal Audit**

[24 CFR Part 903.7 9 (p)]

1.  Yes    "    No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))? (If "no," skip to component 17.)
2.  Yes    "    No: Was the most recent fiscal audit submitted to HUD?
3. "    Yes     No: Were there any findings as the result of that audit?
4. "    Yes     No: If there were any findings, do any remain unresolved? If "yes," how many unresolved findings remain? \_\_\_\_\_
5. "    Yes     No: Have responses to any unresolved findings been submitted to HUD?

If not, when are they due (state below)?

N/A

## **XVII. PHA Asset Management**

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. High performing and small PHAs are not required to complete this component.

The OHA is a high performing PHA.

1.  Yes  No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock, including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have not been addressed elsewhere in this PHA Plan?
  
2. What types of asset management activities will the PHA undertake? (Select all that apply)
  - Not applicable
  - Private management
  - Development-based accounting
  - Comprehensive stock assessment
  - Other: (list below)
  
3.  Yes  No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

## **XVIII. Other Information**

[24 CFR Part 903.7 9 (r)]

### **A. Resident Advisory Board Recommendations**

1.  Yes  No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?
  
2. If “yes,” the comments are: (if comments were received, the PHA **MUST** select one)
  - Attached at Attachment (File name) \_\_\_\_\_
  - Provided below:

## RESIDENT COMMENTS

The Oxnard Housing Authority has engaged in an extensive process of seeking resident and public comments on our Agency Plan. In the course of compiling the Plan, we have completed and/or initiated the following process:

- ! On July 20, 1999, the Oxnard Housing Commission approved 15 Section 8 participants to serve with the Public Housing Tenants Association to form the Resident Advisory Board (RAB) for the Public Housing Agency Plan.
- ! On September 30, 1999, the Housing Authority staff met with the RAB to introduce the new legislative changes under the Housing Quality and Work Responsibility Act of 1998 and the Agency planning process.
- ! On November 20, 1999, Housing Authority staff met with the RAB to explain the detail requirement of the Agency Plan. A copy of the HUD-required template was given to the RAB members for their review.
- ! On January 14, 2000, Housing Authority staff met with the RAB and presented a completed copy of the HUD-required template. The RAB members present selected Mr. Filiberto Torres as Chairperson and Ms. Maria Barajas as Alternate Chairperson. Housing Authority staff also requested comment from the RAB members regarding the Agency Plan. Staff received and responded to the RAB member comments as follows:

- " Comment: One RAB member recommended the residents elect the Housing Commissioners rather than an appointment by the City Council. The RAB member asked what can be done to select our Commissioners and what system can be implemented.

Response: The Quality Housing and Work Responsibility Act of 1998 requires that every housing authority examine the process for the selection of Tenant Commissioners and to include the revised process in the Agency Plan which will be submitted to HUD for review and approval. The Act requires that the governing body of the Housing Authority "contain not less than one member (A) Who is directly assisted by the public housing agency; and (B) Who may, if provided for in the public housing agency plan, be elected by the residents directly assisted by the public housing agency." Consequently, Section 8 tenants, who comprise the majority of the Housing Authority's assisted tenants will be extended an opportunity to serve on the Housing Commission. The Housing Commission will act on this process at the end of the Tenant Commissioners term in January 2001.

- " Comment: One RAB member questions the Housing Authority criteria for providing affordable housing. The RAB member stated that she was "out of the range" to receive a \$4,000 grant.

Response: The program referred to by the RAB member was not a component of the Oxnard Housing Authority. The Housing Authority provides other programs that promote affordable housing for residents of the City of Oxnard.

Our Affordable Housing staff advised of another company whose name included "Affordable Housing" as offering \$4,000 grants. It is possible that company denied the grant, not the Oxnard Housing Authority.

- " Comment: One RAB member questions the method that the Housing Authority used for recording and calculating income to determine the amount of payment that is granted to participants.

Response: Housing Authority staff has reviewed the process for consistence with HUD-required procedures. Although the process is consistent with HUD-required procedures, Housing Authority staff will continue to address individual concerns regarding income determinations.

- " Comment: One RAB member recommended that the Housing Authority staff meet with the Tenant Association every six months for better communication between housing employees and Resident Council Board of Directors to stop confusion regarding rent calculations.

Response: This recommendation is accepted. Housing Authority staff will arrange to meet with the Tenant Association every six months regarding tenant rent calculations.

- ! On January 21, 2000, Housing Authority staff met with the RAB to present responses to comments that were presented at the January 14, 2000 meeting.
- ! On January 31, 2000, Housing Authority staff initiated the 45-day public hearing and comment period.
- ! On February 17, 2000, the Housing Authority will review the completed Agency Plan with the RAB.
- ! On March 17, 2000, the 45-day public hearing and comment period ends.
- ! On April 4, 2000, the Agency Plan is presented to the Housing Commission to review comments from the 45-day public hearing and comment period and to request approval of the proposed Public Housing Agency Plan.

- ! On April 11, 2000, Housing Authority staff will submit the Agency Plan template to HUD if the Housing Commission approves the Plan.
- ! On December 15, 2000, Housing Authority staff met with the RAB to update the committee on the changes to the Annual Agency Plan and provide changes to the HUD-required template.
- ! On January 14, 2001, Housing Authority staff had the second meeting with the RAB regarding the proposed changes in the 2000-2001 Annual Agency Plan and requested their comments regarding the plan.
- ! On February 1, 2001, Housing Authority staff initiated the 45-day public hearing and comment period.
- ! On February 16, 2001, Housing Authority staff will review the completed Annual Agency Plan with the RAB.
- ! On March 9, 2001, Housing Authority staff met with RAB to discuss their comments on the proposed Annual Agency Plan.
- ! On March 17, 2001, the 45-day public hearing and comment period ends.
- ! On April 3, 2001, the Annual Agency Plan is presented to the Housing Commission to review comments from the 45-day public hearing and comment period and to request approval of the proposed Public Housing Annual Agency Plan.
- ! On April 11, 2001, Housing Authority staff will submit the Annual Agency Plan template to HUD electronically.
- ! On April 13, 2001, Housing Authority staff will submit the hard copy of the Annual Agency Plan to HUD.

(1) In what manner did the PHA address those comments? (Select all that apply)

- Considered comments, but determined that no changes to the PHA Plan were necessary.
- The PHA changed portions of the PHA Plan in response to comments  
List changes below:
- Other: (list below)

## **B. Description of Election Process for Residents on the PHA Board**

1. " Yes  No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If "no," continue to question 2; if "yes," skip to subcomponent C.)
  
2. " Yes  No: Was the resident who serves on the PHA Board elected by the residents? (If "yes," continue to question 3; if "no," skip to subcomponent C.)
  
3. Description of Resident Election Process
  - b. Nomination of candidates for place on the ballot: (select all that apply)
    - " Candidates were nominated by resident and assisted family organizations
    - " Candidates could be nominated by any adult recipient of PHA assistance
    - " Self-nomination: Candidates registered with the PHA and requested a place on ballot
    - " Other: (describe)
  
  - c. Eligible candidates: (select one)
    - " Any recipient of PHA assistance
    - " Any head of household receiving PHA assistance
    - " Any adult recipient of PHA assistance
    - " Any adult member of a resident or assisted family organization
    - " Other (list)
  
  - d. Eligible voters: (select all that apply)
    - " All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
    - " Representatives of all PHA resident and assisted family organizations
    - " Other (list)

### **C. Statement of Consistency with the Consolidated Plan**

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: City of Oxnard
  
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
  - The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.

- ✕ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- ✕ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- ✕ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (List below)
  1. Provide decent housing
  2. Establish and maintain a suitable living environment
  3. Expand economic opportunities

" Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

The Consolidated Plan supports the PHA plan with a commitment to ensure that strategies to remove barriers to affordable housing are maintained and that the housing needs for the community are addressed.

#### **D. Other Information Required by HUD**

Use this section to provide any additional information requested by HUD.

##### (1) Project-Based Vouchers

It is the policy of the Oxnard Housing Authority to provide project-based voucher assistance where circumstances indicate that project-basing of the units, rather than tenant-basing of the same amount of assistance, is an appropriate option. This option will be initiated when the supply of units for tenant-based assistance is very limited and project-basing in certain strategic locations is needed to assure the availability of units for a period of years.

The projected number of units that will be recommended for project-based assistance within the next 12 months is 77 Section 8 vouchers. The Section 8 project-based assistance vouchers and locations are as follows:

<b>Developer</b>	<b>Location</b>	<b>Number of Units</b>
Richard McNish	Northeast corner of Seventh and "A" Streets	38 senior units
Mercy Charities Housing California	Robert Avenue and Oxnard Boulevard	14
Keystone Alliance	1719 South Oxnard Boulevard	25

Presently, the City of Oxnard is experiencing vacancies of rental housing at less than two percent and an increase in rental cost that has created a very tight market for Section 8 project-based voucher assistance.

Keystone Alliance has contracted with Living Opportunities Management Company (LOMCO) to manage the 105 single room occupancy (SRO) units. The Gateway Apartments accepted occupants as of February 15, 2001.

The other two projects are in the planning stages and should be developed within the next 12 months.

All three projects are appropriate due to the limited supply of units for tenant-based assistance and are consistent with the statutory goals of deconcentrating poverty and expanding housing and economic opportunities.

Attachments

- ! Deconcentration and Income Mixing
- ! Capital Fund Program Annual Statement
- ! Resident Advisory Board Members

Component 3. (6) Deconcentration and Income Mixing

- a.  Yes     No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.
- b.  Yes     No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete.

If yes, list these developments as follows:

<b>Deconcentration Policy for Covered Developments</b>			
<b>Development Name:</b>	<b>Number of Units</b>	<b>Explanation (if any) [see step 4 at §903.2© )(1)(iv)]</b>	<b>Deconcentration policy (if no explanation) [see step 5 at §903.2© )(1)(v)]</b>

# RESIDENT ADVISORY BOARD MEMBERS

## Section 8 Program

2. Rogelio Aguilera
3. Yolanda Benavides
4. Salvador Cardenas
5. Abelardo Carranza
6. Hector Z. Constanza
7. Mary Gales
8. Rose Gallardo
9. Martha R. Garcia
10. Carmen Granados
11. Leticia Gutierrez
12. Arthur Hall
13. Ernest Hollins
14. Josefina Jimenez
15. Antonio Lara
16. Ngoc Le
17. Frances Neathery
18. Miguel Pantoya
19. Geneva Pope
20. Laurie Sevilla
21. Lola Sinclair
22. Mary Ellen Smith
23. Francisco Vargas

## Public Housing Program

1. Maria Barajas
2. Hector Benitez
3. Ignacio Cervantes
4. Rafael Cortez
5. Gaudencio Digos
6. Maria Fernandez
7. Pedro Hernandez
8. Raul Juarez
9. Esther Lara
10. Homero Martinez
11. Francisco Moreno
12. Aurora Olivera
13. Antonio Perez
14. Carlos Soria
15. Filiberto Torres

**Attachments**

**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1:  
Summary**

<b>PHA Name:</b>  OXNARD HOUSING AUTHORITY	<b>Grant Type and Number</b> Capital Fund Program Grant No: CA 16 P031 501 00 Replacement Housing Factor Grant No:	<b>Federal FY of Grant:</b> 2000
--	--	-------------------------------------

**G**Original Annual Statement **G**Reserve for Disasters/ Emergencies **G**Revised Annual Statement (revision no: )  
**O**Performance and Evaluation Report for Period Ending: 12/31/00 **G**Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	123,000	123,000	123,000	42,837
3	1408 Management Improvements Soft Costs	302,500	302,500	0	0
	Management Improvements Hard Costs			0	0
4	1410 Administration	221,332	221,332	1,404	1,404
5	1411 Audit	0	0	0	0
6	1415 Liquidated Damages	0	0	0	0
7	1430 Fees and Costs	402,948	402,948	0	0
8	1440 Site Acquisition	0	0	0	0
9	1450 Site Improvement	25,205	25,205	0	0
10	1460 Dwelling Structures	756,977	756,977	0	0
11	1465.1 Dwelling Equipment—Nonexpendable	42,000	42,000	0	0
12	1470 Nondwelling Structures	0	0	0	0
13	1475 Nondwelling Equipment	117,500	117,500	1,190	1,190

**Annual Statement/Performance and Evaluation Report  
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1:  
Summary**

<b>PHA Name:</b>  OXNARD HOUSING AUTHORITY	<b>Grant Type and Number</b> Capital Fund Program Grant No: CA 16 P031 501 00 Replacement Housing Factor Grant No:	<b>Federal FY of Grant:</b> 2000
--	--	-------------------------------------

**G**Original Annual Statement **G**Reserve for Disasters/ Emergencies **G**Revised Annual Statement (revision no: )  
**O**Performance and Evaluation Report for Period Ending: 12/31/00 **G**Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
14	1485 Demolition	0	0	0	0
15	1490 Replacement Reserve	0	0	0	0
16	1492 Moving to Work Demonstration	0	0	0	0
17	1495.1 Relocation Costs	60,000	60,000	0	0
18	1499 Development Activities	0	0	0	0
19	1502 Contingency	177,066	177,066	0	0
20	Amount of Annual Grant: (sum of lines 2-19)	2,228,528	2,228,528	125,594	45,431
21	Amount of line 20 Related to LBP Activities	135,402			
22	Amount of line 20 Related to Section 504 Compliance	0			
23	Amount of line 20 Related to Security –Soft Costs				
24	Amount of Line 20 related to Security-- Hard Costs				
25	Amount of line 20 Related to Energy Conservation Measures	20,000			
26	Collateralization Expenses or Debt Service				

# Annual Statement/Performance and Evaluation Report

## Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

### Part II: Supporting Pages

PHA Name: OXNARD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: CA 16 P031 501 00 Replacement Housing Factor Grant No:				Federal FY of Grant: 2000			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
CAL 31-0 PHA-WIDE	Operations		1406		123,000	123,000	123,000	42,837	
	<b>Total</b>				<b>123,000</b>	<b>123,000</b>	<b>123,000</b>	<b>42,837</b>	
	AS-Bob MST & IBM Software Updates		1408		7,500	7,500			
	AS-Bob Peripheral Computer Hardware				10,000	10,000			
	AS-Bob Prof Dev Trng				7,000	7,000			
	AS-Karl Prof Dev Trng				1,500	1,500			
	AS-Rose Prof Dev Trng				500	500			
	AS-Sal Prof Dev Trng				2,500	2,500			
	HA-BC Crime Investigation				12,500	12,500			
	HA-BC Homeownership				3,000	3,000			
	HA-BC Prof Dev Trng				10,000	10,000			
	HA-BC PHA Brochures & Pamphlets				5,000	5,000			
	HA-BC Rental/Satisfaction Survey				5,000	5,000			
	HA-FIC Econ Dvlpmt				30,000	30,000			

# Annual Statement/Performance and Evaluation Report

## Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

### Part II: Supporting Pages

PHA Name: OXNARD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: CA 16 P031 501 00 Replacement Housing Factor Grant No:				Federal FY of Grant: 2000			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	HA-FIC Prof Dev Trng				3,000	3,000			
CAL 31-0 PHA-Wide (Cont.)	MD Office Software				2,000	2,000			
	MD Imaging System Software Upgrades				2,000	2,000			
	MD Operation System Software				1,000	1,000			
	MD Network Software				1,000	1,000			
	MC Computer Support Svcs (John H)				20,000	20,000			
	MD PHA LDI				7,500	7,500			
	MD Prof Dev Trng				5,000	5,000			
	MD Windows Upgrades				2,000	2,000			
	MD CGP Vehicle				6,000	6,000			
	PS Consultant				1,000	1,000			
	PS Prof Dev Trng				5,000	5,000			
	PS Software Upgrades				1,000	1,000			
	PS Disaster Preparedness				4,000	4,000			

# Annual Statement/Performance and Evaluation Report

## Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

### Part II: Supporting Pages

PHA Name: OXNARD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: CA 16 P031 501 00 Replacement Housing Factor Grant No:				Federal FY of Grant: 2000			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	PS Office Equipment				2,000	2,000			
CAL 31-0 PHA-Wide (Cont.)	RI Tenant Opp Prgm				17,500	17,500			
	RI Prof Dev Trng				3,000	3,000			
	RI Staffing				71,000	71,000			
	RI Economic Development				50,000	50,000			
	RI Equip/Supplies/Flyers				1,000	1,000			
	RI Consultant				3,000	3,000			
	<b>Total</b>				<b>302,500</b>	<b>302,500</b>	<b>0</b>	<b>0</b>	
	MD CGP Travel		1410		5,000	5,000	857	857	
	MD CGP Staff Salary				130,216	130,216			
	MD CGP Staff Benefits				41,405	41,405			
	MD CFP Staff Telephone				6,000	6,000			
	MD Sundry				12,734	12,734	150	150	
	MD Office Rent				25,977	25,977	397	397	
	<b>Total</b>				<b>221,332</b>	<b>221,332</b>	<b>1,404</b>	<b>1,404</b>	

# Annual Statement/Performance and Evaluation Report

## Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

### Part II: Supporting Pages

PHA Name: OXNARD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: CA 16 P031 501 00 Replacement Housing Factor Grant No:				Federal FY of Grant: 2000			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	Advertising		1430		30,000	30,000			
	A/E Fees				9,333	9,333			
CAL 31-0 PHA-Wide (Cont.)	Permit Fees				135,470	135,470			
	CGP Planning				157,748	157,748			
	<b>Total</b>				<b>332,551</b>	<b>332,551</b>	<b>0</b>	<b>0</b>	
	Site Improvements		1450		25,205	25,205			
	<b>Total</b>				<b>25,205</b>	<b>25,205</b>	<b>0</b>	<b>0</b>	
	AS-Bob AS-400 Replacements		1475		50,000	50,000			
	AS-Bob Peripheral Computer Hardware				27,500	27,500			
	HA-BC Computer Hardware				10,000	10,000			
	HD-BC Copier				6,000	6,000			
	MD Replacement PCs (2)				5,000	5,000			
	PS Computer Hardware				4,000	4,000	1,189	1,189	
	PS Truck				10,000	10,000			

# Annual Statement/Performance and Evaluation Report

## Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

### Part II: Supporting Pages

PHA Name: OXNARD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: CA 16 P031 501 00 Replacement Housing Factor Grant No:				Federal FY of Grant: 2000			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	PS Office Furniture				5,000	5,000			
	<b>Total</b>				<b>117,500</b>	<b>117,500</b>	<b>1,189</b>	<b>1,189</b>	
	Contingency		1502		177,066	177,066			
	<b>Total</b>				<b>177,066</b>	<b>177,066</b>	<b>0</b>	<b>0</b>	
	<b>CAL 31-0 TOTAL</b>				<b>1,299,154</b>	<b>1,299,154</b>	<b>125,593</b>	<b>45,431</b>	
CAL 31-1 PHA- WIDE	A/E Fees		1430		800	800			
	<b>Total</b>				<b>800</b>	<b>800</b>	<b>0</b>	<b>0</b>	
	LBP Abatement		1460		10,000	10,000			
	<b>Total</b>				<b>10,000</b>	<b>10,000</b>	<b>0</b>	<b>0</b>	
	Relocation		1495		20,000	20,000			
	<b>Total</b>				<b>20,000</b>	<b>20,000</b>	<b>0</b>	<b>0</b>	
	<b>CAL 31-1 TOTAL</b>				<b>30,800</b>	<b>30,800</b>	<b>0</b>	<b>0</b>	

# Annual Statement/Performance and Evaluation Report

## Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

### Part II: Supporting Pages

PHA Name: OXNARD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: CA 16 P031 501 00 Replacement Housing Factor Grant No:				Federal FY of Grant: 2000			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
CAL 31-2 PHA- WIDE	A/E Fees		1430		1,600	1,600			
	<b>Total</b>				<b>1,600</b>	<b>1,600</b>	<b>0</b>	<b>0</b>	
	Wall Heaters		1460		20,000	20,000			
	<b>Total</b>				<b>20,000</b>	<b>20,000</b>	<b>0</b>	<b>0</b>	
	<b>CAL 31-2 TOTAL</b>				<b>21,600</b>	<b>21,600</b>	<b>0</b>	<b>0</b>	
CAL 31-3 PHA- WIDE	A/E Fees		1430		26,425	26,425			
	<b>Total</b>				<b>26,425</b>	<b>26,425</b>	<b>0</b>	<b>0</b>	
	Exterior Renovation		1460		95,157	95,157			
	Kitchens & Bathrooms				112,157	112,157			
	<b>Total</b>				<b>207,314</b>	<b>207,304</b>	<b>0</b>	<b>0</b>	
	Refrigerator Replacement		1465		7,000	7,000			

# Annual Statement/Performance and Evaluation Report

## Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

### Part II: Supporting Pages

PHA Name: OXNARD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: CA 16 P031 501 00 Replacement Housing Factor Grant No:				Federal FY of Grant: 2000			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	<b>Total</b>				<b>7,000</b>	<b>7,000</b>	<b>0</b>	<b>0</b>	
	Relocation		1495		20,000	20,000			
	<b>Total</b>				<b>20,000</b>	<b>20,000</b>	<b>0</b>	<b>0</b>	
	<b>CAL 31-3 TOTAL</b>				<b>260,739</b>	<b>260,739</b>	<b>0</b>	<b>0</b>	
CAL 31-4 PHA- WIDE	A/E Fees		1430		12,907	12,907			
	<b>Total</b>				<b>12,907</b>	<b>12,907</b>	<b>0</b>	<b>0</b>	
	Kitchens & Bathrooms		1460		35,940	35,940			
	LBP Replacement				125,402	125,402			
	<b>Total</b>				<b>161,342</b>	<b>161,342</b>	<b>0</b>	<b>0</b>	
	Refrigerator Replacement		1465		10,000	10,000			
	<b>Total</b>				<b>10,000</b>	<b>10,000</b>	<b>0</b>	<b>0</b>	

# Annual Statement/Performance and Evaluation Report

## Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

### Part II: Supporting Pages

PHA Name: OXNARD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: CA 16 P031 501 00 Replacement Housing Factor Grant No:				Federal FY of Grant: 2000			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	Relocation		1495		20,000	20,000			
	<b>Total</b>				<b>20,000</b>	<b>20,000</b>	<b>0</b>	<b>0</b>	
	<b>CAL 31-4 TOTAL</b>				<b>204,249</b>	<b>204,249</b>	<b>0</b>	<b>0</b>	
CAL 31-5 PHA- WIDE	A/E Fees		1430		640	640			
	<b>Total</b>				<b>640</b>	<b>640</b>	<b>0</b>	<b>0</b>	
	Door Deadbolts		1460		8,000	8,000			
	<b>Total</b>				<b>8,000</b>	<b>8,000</b>	<b>0</b>	<b>0</b>	
	Refrigerator Replacement		1465		5,000	5,000			
	<b>Total</b>				<b>5,000</b>	<b>5,000</b>	<b>0</b>	<b>0</b>	
	<b>CAL 31-5 TOTAL</b>				<b>13,640</b>	<b>13,640</b>	<b>0</b>	<b>0</b>	

# Annual Statement/Performance and Evaluation Report

## Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

### Part II: Supporting Pages

PHA Name: OXNARD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: CA 16 P031 501 00 Replacement Housing Factor Grant No:				Federal FY of Grant: 2000			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
CAL 31-7 PHA-WIDE	A/E Fees		1430		24,825	24,825			
	<b>Total</b>				<b>24,825</b>	<b>24,825</b>	<b>0</b>	<b>0</b>	
	Roofs/Parking		1460		310,321	310,321			
	<b>Total</b>				<b>310,321</b>	<b>310,321</b>	<b>0</b>	<b>0</b>	
	Refrigerator Replacement		1465		10,000	10,000			
	<b>Total</b>				<b>10,000</b>	<b>10,000</b>	<b>0</b>	<b>0</b>	
	<b>CAL 31-7 TOTAL</b>				<b>345,146</b>	<b>345,146</b>	<b>0</b>	<b>0</b>	
CAL 31-8 PHA-WIDE	A/E Fees		1430		3,200	3,200			
	<b>Total</b>				<b>3,200</b>	<b>3,200</b>	<b>0</b>	<b>0</b>	
	Sliding Glass Doors & Windows		1460		40,000	40,000			
	<b>Total</b>				<b>40,000</b>	<b>40,000</b>	<b>0</b>	<b>0</b>	

**Annual Statement/Performance and Evaluation Report**

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**

**Part II: Supporting Pages**

<b>PHA Name:</b> OXNARD HOUSING AUTHORITY		<b>Grant Type and Number</b> Capital Fund Program Grant No: CA 16 P031 501 00 Replacement Housing Factor Grant No:				<b>Federal FY of Grant:</b> 2000			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	Refrigerator Replacement		1465		10,000	10,000			
	<b>Total</b>				<b>10,000</b>	<b>10,000</b>	<b>0</b>	<b>0</b>	
	<b>CAL 31-8 TOTAL</b>				<b>53,200</b>	<b>53,200</b>	<b>0</b>	<b>0</b>	
	<b>CA016 P031 501 00</b>				<b>2,228,528</b>	<b>2,228,528</b>	<b>125,593</b>	<b>45,431</b>	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

<b>PHA Name:</b> OXNARD HOUSING AUTHORITY		<b>Grant Type and Number</b> Capital Fund Program No: CA P031-501-00 Replacement Housing Factor No:				<b>Federal FY of Grant:</b> 2000	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
CAL 31-0 Mgt Improve	03/31/02			09/30/03			
CAL 31-1 Colonia Village	03/31/02			09/30/03			
CAL 31-2 Colonia Village	03/31/02			09/30/03			
CAL 31-3 Colonia Village	03/31/02			09/30/03			
CAL 31-4 Pleasant Valley	03/31/02			09/30/03			
CAL 31-5 Plaza Vista	03/31/02			09/30/03			
CAL 31-7 Scattered Sites	03/31/02			09/30/03			
CAL 31-8 Palm Vista	03/31/02			09/30/03			

**Annual Statement/Performance and Evaluation Report**

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

<b>PHA Name:</b> OXNARD HOUSING AUTHORITY	<b>Grant Type and Number</b> Capital Fund Program Grant No: CA 16 P031 710 99 Replacement Housing Factor Grant No:	<b>Federal FY of Grant:</b> 1999
--	--	-------------------------------------

**G**Original Annual Statement **G**Reserve for Disasters/ Emergencies **G**Revised Annual Statement (revision no: )  
**O**Performance and Evaluation Report for Period Ending: 12/31/01 **G**Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	0	0	0	0
2	1406 Operating Subsidy	0	0	0	0
2a	1408 Management Improvement 1/	350,000	350,000	199,836	199,836
3	1410 Administration 2/	235,445	235,445	235,445	69,762
4	1411 Audit	0	0	0	0
5	1415 Liquidated Damages	0	0	0	0
6	1430 Fees and Costs	429,333	429,333	180,144	22,646
7	1440 Site Acquisition	0	0	0	0
8	1450 Site Improvement	10,000	10,000	0	0
9	1460 Dwelling Structures	958,815	958,815	618,143	49,842
10	1465.1 Dwelling Equipment—Nonexpendable	42,000	42,000	41,017	41,017
11	1470 Nondwelling Structures	0	0	0	0
12	1475 Nondwelling Equipment	80,500	80,500	28,777	28,777
13	1495.1 Relocation Costs	60,000	60,000	20,000	4,082
14	1490 Replacement Reserve	0	0	0	0
15	1502 Contingency (may not exceed 8% of line 16)	188,355	188,355	0	0

**Annual Statement/Performance and Evaluation Report**

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

<b>PHA Name:</b> OXNARD HOUSING AUTHORITY	<b>Grant Type and Number</b> Capital Fund Program Grant No: CA 16 P031 710 99 Replacement Housing Factor Grant No:	<b>Federal FY of Grant:</b> 1999
--	--	-------------------------------------

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: )  
Performance and Evaluation Report for Period Ending: 12/31/01 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
16	Amount of Annual Grant: (sum of lines 2-15)	2,354,448	2,354,448	1,323,362	415,962
17	Amount of line 16 Related to LBP Activities			0	0
18	Amount of line 16 Related to Section 504 compliance	0	0	0	0
19	Amount of line 16 Related to Security	0	0	0	0
20	Amount of line 16 Related to Energy Conservation Measures	0	0	0	0

# Annual Statement/Performance and Evaluation Report

## Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

### Part II: Supporting Pages

PHA Name: OXNARD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: CA 16 P031 710-99 Replacement Housing Factor Grant No:				Federal FY of Grant: 1999			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
CAL 31-0 PHA-WIDE	AS-Standardized Computer Equipment		1408		25,000	25,000	19,992	19,992	
	AS-MST & IBM Software Updates				7,500	7,500	64	64	
	AS-Peripheral Computer Software				15,000	15,000			
	AS Prof Dev Trng (Adm)				7,000	7,000	434	434	
	AS Prof Dev Trng (Karl)				1,500	1,500			
	AS Prof Dev Trng (Rose)				500	500			
	AS Prof Dev Trng (Sal)				2,500	2,500	206	206	
	HA Crime Investigation				12,500	12,500	1,667	1,667	
	HA Homeownership				3,000	3,000			
	HA Prof Dev Trng				10,000	10,000	2,010	2,010	
	HA Brochures & Pamphlets				10,000	10,000			
	HA Rental/Satisfaction Survey				5,000	5,000	750	750	
	HA Econ Dvlpmt (FIC)				30,000	30,000			

# Annual Statement/Performance and Evaluation Report

## Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

### Part II: Supporting Pages

PHA Name: OXNARD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: CA 16 P031 710-99 Replacement Housing Factor Grant No:				Federal FY of Grant: 1999			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	HA Prof Dev Trng (FIC)				3,000	3,000			
CAL 31-0 PHA-Wide (Cont.)	MD Office Suite Software				2,000	564	113	113	
	MD Imaging System Software Upgrades				2,000	2,000			
	MD Operating System Software Upgrade				1,000	1,000			
	MD Network Software Upgrade				1,000	1,000	385	385	
	MC Computer Support Svcs (John H)				20,000	20,000	7,548	7,548	
	MD PHA LDI				7,500	7,500	510	510	
	MD Prof Dev Trng				5,000	5,000	875	875	
	MD Windows Software Upgrade				2,000	2,000			
	MD CGP Vehicle				22,500	22,500	15,652	15,652	
	PS Consultant				1,000	1,000			
	PS Prof Dev Trng				5,000	5,000	2,253	2,253	
	PS Software Upgrades				1,000	1,000	442	442	

# Annual Statement/Performance and Evaluation Report

## Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

### Part II: Supporting Pages

PHA Name: OXNARD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: CA 16 P031 710-99 Replacement Housing Factor Grant No:				Federal FY of Grant: 1999			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	PS Disaster Preparedness				2,000	2,000			
CAL 31-0 PHA-Wide (Cont.)	RI Tenant Opp Prgm				17,500	4,850	4,850	4,850	
	RI Prof Dev Trng				3,000	2,709	2,709	2,709	Complete
	RI Staffing				72,000	79,994	79,994	79,994	Complete
	RI Economic Development				48,000	53,288	53,288	53,288	Complete
	RI Equip/Supplies/Flyers				2,500	3,839	3,839	3,839	Complete
	RI Consultant				2,500	2,257	2,257	2,257	Complete
	<b>Total</b>				<b>350,000</b>	<b>350,000</b>	<b>199,836</b>	<b>199,836</b>	
	CGP Travel		1410		5,000	5,156	5,156	5,156	Complete
	CGP Staff Salary				130,216	130,216	130,216	9,898	
	CGP Staff Benefits				45,518	42,400	42,400	2,506	
	CFP Staff Telephone				16,000	16,000	16,000	12,283	
	Sundry				12,734	12,734	12,734	12,488	

# Annual Statement/Performance and Evaluation Report

## Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

### Part II: Supporting Pages

PHA Name: OXNARD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: CA 16 P031 710-99 Replacement Housing Factor Grant No:				Federal FY of Grant: 1999			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	Electricity					2,000	2,000	492	
	Legal Fees					963	963	963	Complete
	Office Rent				25,977	25,977	25,977	25,977	Complete
CAL 31-0 PHA-Wide (Cont.)	<b>Total</b>				<b>235,445</b>	<b>235,445</b>	<b>235,445</b>	<b>69,762</b>	
	Advertising		1430		30,000	30,000	1,549	1,549	
	A/E Fees				30,000	30,000	626	248	
	Permit Fees				135,470	135,470	7,621	7,621	
	CGP Planning				157,748	157,748	157,748	628	
	<b>Total</b>				<b>353,218</b>	<b>353,218</b>	<b>167,544</b>	<b>10,046</b>	
	FA Site Improvements		1450		10,000	10,000			
	<b>Total</b>				<b>10,000</b>	<b>10,000</b>	<b>0</b>	<b>0</b>	
	AS PC Replacements		1475		12,194	12,194			

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: OXNARD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: CA 16 P031 710-99 Replacement Housing Factor Grant No:				Federal FY of Grant: 1999			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	AS Peripheral Computer Hardware				20,000	20,000	1,035	1,035	
	HA Computer Hardware				10,000	10,000	4,241	4,241	
	HD Copier				6,000	6,000			
	MD CD-ROM Write Drives				1,000	1,000			
	MD PC Replacements				5,000	5,000	3,389	3,389	
	MD Projector				5,000	5,000	3,806	3,806	
	PS Computer Hardware				6,306	6,306	6,306	6,306	Complete
	PS Truck				10,000	10,000	10,000	10,000	Complete
	PS Office Furniture				5,000	5,000			
	<b>Total</b>				<b>80,500</b>	<b>80,500</b>	<b>28,777</b>	<b>28,777</b>	
	Contingency		1502		188,355	188,355			
	<b>Total</b>				<b>188,355</b>	<b>188,355</b>	<b>0</b>	<b>0</b>	
	<b>CAL 31-0 TOTAL</b>				<b>1,217,518</b>	<b>1,217,518</b>	<b>631,602</b>	<b>308,421</b>	

# Annual Statement/Performance and Evaluation Report

## Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

### Part II: Supporting Pages

PHA Name: OXNARD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: CA 16 P031 710-99 Replacement Housing Factor Grant No:				Federal FY of Grant: 1999			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
CAL 31-1 Colonia Village	A/E Fees		1430		30,000	30,000			
	<b>Total</b>				<b>30,000</b>	<b>30,000</b>	<b>0</b>	<b>0</b>	
	LBP Abatement		1460		99,313	99,313			
	<b>Total</b>				<b>99,313</b>	<b>99,313</b>	<b>0</b>	<b>0</b>	
	Relocation		1495		20,000	20,000			
	<b>Total</b>				<b>20,000</b>	<b>20,000</b>	<b>0</b>	<b>0</b>	
	<b>CAL 31-1 TOTAL</b>				<b>149,313</b>	<b>149,313</b>	<b>0</b>	<b>0</b>	
CAL 31-2 Colonia Village	A/E Fees		1430		5,230	5,230			
	<b>Total</b>				<b>5,230</b>	<b>5,230</b>	<b>0</b>	<b>0</b>	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: OXNARD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: CA 16 P031 710-99 Replacement Housing Factor Grant No:				Federal FY of Grant: 1999			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	FA Administrative Office Space		1460		200,000	200,000	200,000	3,460	
	<b>Total</b>				<b>200,000</b>	<b>200,000</b>	<b>200,000</b>	<b>3,460</b>	
	<b>CAL 31-2 TOTAL</b>				<b>205,320</b>	<b>205,320</b>	<b>200,000</b>	<b>3,460</b>	
CAL 31-3 Colonia Village	FA Kitchens and Bathrooms		1460		10,000	10000	3,091	269	
	<b>Total</b>				<b>10,000</b>	<b>10,000</b>	<b>3,091</b>	<b>269</b>	
	Refrigerator Replacement		1465		7,000	7,000	6,818	6,818	
	<b>Total</b>				<b>7,000</b>	<b>7,000</b>	<b>6,818</b>	<b>6,818</b>	
	Relocation		1495		20,000	20,000			
	<b>Total</b>				<b>20,000</b>	<b>20,000</b>	<b>0</b>	<b>0</b>	
	<b>CAL 31-3 TOTAL</b>				<b>37,000</b>	<b>37,000</b>	<b>9,909</b>	<b>7,088</b>	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: OXNARD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: CA 16 P031 710-99 Replacement Housing Factor Grant No:				Federal FY of Grant: 1999			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
CAL 31-4 Pleasant Valley	A/E Fees		1430		30,885	30,885	12,600	12,600	
	<b>Total</b>				<b>30,885</b>	<b>30,885</b>	<b>12,600</b>	<b>12,600</b>	
	Kitchens & Bathrooms FA		1460		312,502	312,502	312,502	42,112	
	LBP Abatement				100,000	100,000	100,000	1,452	
	<b>Total</b>				<b>412,502</b>	<b>412,502</b>	<b>412,502</b>	<b>43,563</b>	
	Refrigerator Replacement		1465		10,000	10,000	10,000	10,000	Complete
	<b>Total</b>				<b>10,000</b>	<b>10,000</b>	<b>10,000</b>	<b>10,000</b>	
	Relocation		1495		20,000	20,000	20,000	4,082	
	<b>Total</b>				<b>20,000</b>	<b>20,000</b>	<b>20,000</b>	<b>4,082</b>	
	<b>CAL 31-4 TOTAL</b>				<b>473,387</b>	<b>473,387</b>	<b>455,102</b>	<b>70,246</b>	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: OXNARD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: CA 16 P031 710-99 Replacement Housing Factor Grant No:				Federal FY of Grant: 1999			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
CAL 31-5 Plaza Vista	A/E Fees		1430		10,000	10,000			
	<b>Total</b>				<b>10,000</b>	<b>10,000</b>	<b>0</b>	<b>0</b>	
	Card Key System		1460		5,000	5,000	2,550	2,550	
	Sliding Glass Doors & Windows FA				70,000	70,000			
	<b>Total</b>				<b>75,000</b>	<b>75,000</b>	<b>2,550</b>	<b>2,550</b>	
	Refrigerator Replacements FA		1465		5,000	5,000	5,000	5,000	Complete
	<b>Total</b>				<b>5,000</b>	<b>5,000</b>	<b>5,000</b>	<b>5,000</b>	
	<b>CAL 31-5 TOTAL</b>				<b>90,000</b>	<b>90,000</b>	<b>7,550</b>	<b>7,550</b>	

# Annual Statement/Performance and Evaluation Report

## Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

### Part II: Supporting Pages

<b>PHA Name:</b> OXNARD HOUSING AUTHORITY		<b>Grant Type and Number</b> Capital Fund Program Grant No: CA 16 P031 710-99 Replacement Housing Factor Grant No:				<b>Federal FY of Grant:</b> 1999			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
CAL 31-7 Scattered Sites	Unit Water Cutoffs FA		1460		15,000	15,000			
	<b>Total</b>				<b>15,000</b>	<b>15,000</b>	<b>0</b>	<b>0</b>	
	Refrigerator Replacements FA		1465		10,000	10,000	10,000	10,000	Complete
	<b>Total</b>				<b>10,000</b>	<b>10,000</b>	<b>10,000</b>	<b>10,000</b>	
	<b>CAL 31-7 TOTAL</b>				<b>25,000</b>	<b>25,000</b>	<b>10,000</b>	<b>10,000</b>	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: OXNARD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: CA 16 P031 710-99 Replacement Housing Factor Grant No:				Federal FY of Grant: 1999			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
CAL 31-8 Palm Vista	Boiler Replacement		1460		47,000	47,000			
	Sliding Glass Doors & Windows FA				100,000	100,000			
	<b>Total</b>				<b>147,000</b>	<b>147,000</b>	<b>0</b>	<b>0</b>	
	Refrigerator Replacement		1465		10,000	10,000	9,199	9,199	
	<b>Total</b>				<b>10,000</b>	<b>10,000</b>	<b>9,199</b>	<b>9,199</b>	
	<b>CAL 31-8 TOTAL</b>				<b>157,000</b>	<b>157,000</b>	<b>9,199</b>	<b>9,199</b>	
	<b>CA016 P031 710 99</b>				<b>2,354,448</b>	<b>2,354,448</b>	<b>1,323,363</b>	<b>415,963</b>	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

<b>PHA Name:</b> OXNARD HOUSING AUTHORITY		<b>Grant Type and Number</b> Capital Fund Program No: CA16 P031 710-99 Replacement Housing Factor No:					<b>Federal FY of Grant:</b> 1999	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
CAL 31-0 Mgt Improve	03/31/01			09/30/02				
CAL 31-1 Colonia Village	03/31/01			09/30/02				
CAL 31-2 Colonia Village	03/31/01			09/30/02				
CAL 31-3 Colonia Village	03/31/01			09/30/02				
CAL 31-4 Pleasant Valley	03/31/01			09/30/02				
CAL 31-5 Plaza Vista	03/31/01			09/30/02				
CAL 31-7 Scattered Sites	03/31/01			09/30/02				
CAL 31-8 Palm Vista	03/31/01			09/30/02				

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

<b>PHA Name:</b> OXNARD HOUSING AUTHORITY	<b>Grant Type and Number</b> Capital Fund Program Grant No: CA 16 P031 709 98 Replacement Housing Factor Grant No:	<b>Federal FY of Grant:</b> 1998
--	--	-------------------------------------

**G**Original Annual Statement **G**Reserve for Disasters/ Emergencies **G**Revised Annual Statement (revision no: )  
**O**Performance and Evaluation Report for Period Ending: 12/31/00 **G**Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds	0	0	0	0
2	1406 Operating Subsidy	0	0	0	0
2a	1408 Management Improvement 1/	334,500	334,500	334,500	271,914
3	1410 Administration 2/	205,220	205,220	205,220	204,938
4	1411 Audit	2,000	2,000	2,000	2,000
5	1415 Liquidated Damages	0	0	0	0
6	1430 Fees and Costs	368,448	368,448	368,448	226,011
7	1440 Site Acquisition	712,063	712,063	712,063	700,000
8	1450 Site Improvement	0	0	0	0
9	1460 Dwelling Structures	351,630	351,630	351,630	225,730
10	1465.1 Dwelling Equipment—Nonexpendable	36,336	36,336	36,336	26,384
11	1470 Nondwelling Structures	0	0	0	0
12	1475 Nondwelling Equipment	32,001	32,001	32,001	30,596

**Annual Statement/Performance and Evaluation Report**

**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

<b>PHA Name:</b> OXNARD HOUSING AUTHORITY	<b>Grant Type and Number</b> Capital Fund Program Grant No: CA 16 P031 709 98 Replacement Housing Factor Grant No:	<b>Federal FY of Grant:</b> 1998
--	--	-------------------------------------

Original Annual Statement Reserve for Disasters/ Emergencies Revised Annual Statement (revision no: )  
Performance and Evaluation Report for Period Ending: 12/31/00 Final Performance and Evaluation Report

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
13	1495.1 Relocation Costs	30,000	30,000	30,000	11,560
14	1490 Replacement Reserve	0	0	0	0
15	1502 Contingency (may not exceed 8% of line 16)	0	0	0	0
16	Amount of Annual Grant: (sum of lines 2-15)	2,072,198	2,072,198	2,072,198	1,699,133
17	Amount of line 16 Related to LBP Activities	0	0	0	0
18	Amount of line 16 Related to Section 504 compliance	0	0	0	0
19	Amount of line 16 Related to Security	0	0	0	0
20	Amount of line 16 Related to Energy Conservation Measures	0	0	0	0

# Annual Statement/Performance and Evaluation Report

## Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

### Part II: Supporting Pages

PHA Name: OXNARD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: CA 16 P031 709 98 Replacement Housing Factor Grant No:				Federal FY of Grant: 1998			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
CAL 31-0 PHA-WIDE	AS Prof Dev Training		1408		11,500	11,500	11,500	8,700	
	AS Computer Master Plan Software				23,000	27,998	27,998	27,998	Complete
	AS Peripheral Computer Software				25,000	20,002	20,002	720	
	AS MST & IBM Software Update				7,500	7,500	7,500	5,498	
	Consulting Services SOP				2,000	2,000	2,000	960	
	FIC Prof Dev Training				3,000	3,000	3,000		
	HA Homeownership				3,000	3,000	3,000	2,022	
	HA Crime Investigation				12,500	14,003	14,003	14,003	Complete
	HA Brochures & Pamphlets				10,000	8,497	8,497	5,668	
	HA Prof Dev Training				5,000	5,000	5,000	4,591	
	FIC Econ Dvlpmt				30,000	30,000	30,000	7,463	
	RI Tenant Opp Program				17,500	16,233	16,233	16,233	Complete
	RI Economic Development				50,000	50,834	50,834	50,834	Complete

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: OXNARD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: CA 16 P031 709 98 Replacement Housing Factor Grant No:				Federal FY of Grant: 1998			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
CAL 31-0 PHA-WIDE (cont)	RI Equip/Supplies/Flyers				1,000	1,055	1,055	1,055	Complete
	RI Consultant				3,000	3,000	3,000	3,000	Complete
	RI Coordinator				71,000	74,763	74,763	74,763	Complete
	RI Prof Dev Trng				3,000	2,278	2,278	2,278	
	MD CGP Vehicle Rental				6,000	6,000	6,000	6,000	Complete
	MD Leadership Dev Institute				7,500	4,712	4,712		
	MD Corel Office/Win95				2,000				Reprogrammed
	MD Prof Dev Training				5,000	3,530	3,530	1,837	
	MD Software Updates				3,000	3,000	3,000	1,696	
	MD Imaging System Software				2,000	78	78	78	Complete
	MD Network Software				1,000				Reprogrammed
	MD PHA Computer Master Plan				20,000	26,392	26,392	26,392	Complete
	PS Office Equipment				2,000	2,000	2,000	2,000	Complete

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: OXNARD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: CA 16 P031 709 98 Replacement Housing Factor Grant No:				Federal FY of Grant: 1998			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	PS Disaster Preparedness				2,000	2,000	2,000	2,000	Complete
CAL 31-0 PHA-WIDE (cont)	PS Prof Dev Training				4,684	4,809	4,809	4,809	Complete
	PS Software Upgrades				1,316	1,316	1,316	1,316	Complete
	<b>Total</b>				<b>334,500</b>	<b>334,500</b>	<b>334,500</b>	<b>271,914</b>	
	CGP Travel		1410		5,000	5,065	5,065	5,065	Complete
	CGP Staff Salary				105,216	126,374	126,374	126,374	Complete
	CGP Staff Benefits				53,018	19,504	19,504	19,222	
	CGP Staff Telephone				6,000	10,642	10,642	10,642	Complete
	Sundry				9,509	10,492	10,492	10,492	Complete
	Office Rent				25,977	26,764	26,764	26,764	Complete
	Utilities				2,500	6,380	6,380	6,380	Complete
	<b>Total</b>				<b>207,220</b>	<b>205,220</b>	<b>205,220</b>	<b>204,938</b>	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: OXNARD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: CA 16 P031 709 98 Replacement Housing Factor Grant No:				Federal FY of Grant: 1998			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	Audit Cost		1411		0	2,000	2,000	2,000	Complete
	<b>Total</b>				<b>0</b>	<b>2,000</b>	<b>2,000</b>	<b>2,000</b>	
CAL 31-0 PHA-WIDE (cont)	Advertising		1430		30,000	2,220	2,220	2,220	Complete
	A/E Fees				15,000	180	180	180	Complete
	Permit Fees				135,470	0	0	0	Reprogrammed
	CGP Planning				107,748	364,941	364,941	222,504	
	<b>Total</b>				<b>288,218</b>	<b>367,342</b>	<b>367,342</b>	<b>224,904</b>	
	Site Acquisition		1440		0	712,063	712,063	700,000	
	<b>Total</b>				<b>0</b>	<b>712,063</b>	<b>712,063</b>	<b>700,000</b>	
	PS Computer Hardware		1475		4,000	1,882	1,882	1,882	Complete
	HA Computer Hardware				10,000	9,358	9,358	7,953	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: OXNARD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: CA 16 P031 709 98 Replacement Housing Factor Grant No:				Federal FY of Grant: 1998			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	HA Copier				6,000	2,845	2,845	2,845	Complete
	AS Peripheral Hardware				40,000	17,915	17,915	13,704	
	MD Desktop PC Replacement				5,000	0	0	0	Reprogrammed
	<b>Total</b>				<b>65,000</b>	<b>32,001</b>	<b>32,001</b>	<b>26,384</b>	
	Contingency		1502		165,776	0	0	0	Reprogrammed
	<b>Total</b>				<b>165,776</b>	<b>0</b>	<b>0</b>	<b>0</b>	
	<b>CAL 31-0 TOTAL</b>				<b>1,060,714</b>	<b>1,653,125</b>	<b>1,653,125</b>	<b>1,430,141</b>	
CAL 31-1 Colonia	A/E Fees		1430		11,000	363	363	363	Complete
	<b>Total</b>				<b>11,000</b>	<b>363</b>	<b>363</b>	<b>363</b>	
	LBP Abatement		1460		112,313	0	0	0	Reprogrammed
	<b>Total</b>				<b>112,313</b>	<b>0</b>	<b>0</b>	<b>0</b>	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: OXNARD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: CA 16 P031 709 98 Replacement Housing Factor Grant No:				Federal FY of Grant: 1998			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
	Relocation		1495		20,000	0	0	0	Reprogrammed
	<b>Total</b>				<b>20,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	
	<b>CAL 31-1 TOTAL</b>				<b>143,313</b>	<b>363</b>	<b>363</b>	<b>363</b>	
CAL 31-2 Colonia Village	A/E Fees		1430		60,000	0	0	0	Reprogrammed
	<b>Total</b>				<b>60,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	
	300 Marquita Renovation		1460		600,000	0	0	0	Reprogrammed
	<b>Total</b>				<b>600,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	
	<b>CAL 31-2 TOTAL</b>				<b>660,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: OXNARD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: CA 16 P031 709 98 Replacement Housing Factor Grant No:				Federal FY of Grant: 1998			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
CAL 31-3 Colonia Village	A/E Fees		1430		2,000	0	0	0	Reprogrammed
	<b>Total</b>				<b>2,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	
	Water Heater Door/Jams		1460		18,000	0	0	0	Reprogrammed
	Bathrooms				10,000	0	0	0	Reprogrammed
	Kitchens				10,000	0	0	0	Reprogrammed
	<b>Total</b>				<b>38,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	
	Refrigerator Replacement		1465		7,000	4,129	4,129	4,129	Complete
	<b>Total</b>				<b>7,000</b>	<b>4,129</b>	<b>4,129</b>	<b>4,129</b>	
	<b>CAL 31-3 TOTAL</b>				<b>47,000</b>	<b>4,129</b>	<b>4,129</b>	<b>4,129</b>	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: OXNARD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: CA 16 P031 709 98 Replacement Housing Factor Grant No:				Federal FY of Grant: 1998			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
CAL 31-4 Pleasant Valley	A/E Fees		1430		6,000	744	744	744	Complete
	<b>Total</b>				<b>6,000</b>	<b>744</b>	<b>7447</b>	<b>744</b>	
	LBP Abatement		1460		20,000	20,250	20,250	1,034	
	Bathroom				66,941	172,429	172,429	172,429	Complete
	Kitchen				10,000	158,951	158,951	52,267	
	<b>Total</b>				<b>96,941</b>	<b>351,630</b>	<b>351,630</b>	<b>225,730</b>	
	Refrigerator Replacement		1465		10,000	8,258	8,258	8,258	Complete
	<b>Total</b>				<b>10,000</b>	<b>8,258</b>	<b>8,258</b>	<b>8,258</b>	
	Relocation		1495		10,000	30,000	30,000	11,560	
	<b>Total</b>				<b>10,000</b>	<b>30,000</b>	<b>30,000</b>	<b>11,560</b>	
	<b>CAL 31-4 TOTAL</b>				<b>122,941</b>	<b>390,632</b>	<b>390,632</b>	<b>246,292</b>	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

PHA Name: OXNARD HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: CA 16 P031 709 98 Replacement Housing Factor Grant No:				Federal FY of Grant: 1998			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
CAL 31-5 Plaza Vista	Refrigerator Replacements		1465		5,000	4,129	4,129	4,129	Complete
	<b>Total</b>				<b>5,000</b>	<b>4,129</b>	<b>4,129</b>	<b>4,129</b>	
	<b>CAL 31-5 TOTAL</b>				<b>5,000</b>	<b>4,129</b>	<b>4,129</b>	<b>4,129</b>	
CAL 31-7 Scattered Sites	A/E Fees		1430		1,230	0	0	0	Reprogrammed
	<b>Total</b>				<b>1,230</b>	<b>0</b>	<b>0</b>	<b>0</b>	
	Floor Tiles, Bathroom		1460		12,000	0	0	0	Reprogrammed
	<b>Total</b>				<b>12,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	
	Refrigerator Replacements		1465		10,000	11,562	11,562	11,562	Complete
	<b>Total</b>				<b>10,000</b>	<b>11,562</b>	<b>11,562</b>	<b>11,562</b>	
	<b>CAL 31-7 TOTAL</b>				<b>23,230</b>	<b>11,562</b>	<b>11,562</b>	<b>11,562</b>	

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

<b>PHA Name:</b> OXNARD HOUSING AUTHORITY		<b>Grant Type and Number</b> Capital Fund Program Grant No: CA 16 P031 709 98 Replacement Housing Factor Grant No:				<b>Federal FY of Grant:</b> 1998			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories		Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
CAL 31-8 Palm Vista	Refrigerator Replacement		1465		10,000	8,258	8,258	8,258	Complete
	<b>Total</b>				<b>10,000</b>	<b>8,258</b>	<b>8,258</b>	<b>8,258</b>	
	<b>CAL 31-8 TOTAL</b>				<b>10,000</b>	<b>8,258</b>	<b>8,258</b>	<b>8,258</b>	
	<b>CA016 P031 709 98</b>				<b>2,072,198</b>	<b>2,072,198</b>	<b>2,072,198</b>	<b>1,704,873</b>	

## Annual Statement/Performance and Evaluation Report

### Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

#### Part III: Implementation Schedule

<b>PHA Name:</b> Oxnard Housing Authority		<b>Grant Type and Number</b> Capital Fund Program No: CA16-P031-709-98 Replacement Housing Factor No:					<b>Federal FY of Grant:</b> 1998	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates	
	Original	Revised	Actual	Original	Revised	Actual		
CAL 31-0 Mgt Improve	03/31/00		03/31/00	09/30/01				
CAL 31-1 Colonia Village	03/31/00		03/31/00	09/30/01				
CAL 31-2 Colonia Village	03/31/00		03/31/00	09/30/01				
CAL 31-3 Colonia Village	03/31/00		03/31/00	09/30/01				
CAL 31-4 Pleasant Valley	03/31/00		03/31/00	09/30/01				
CAL 31-5 Plaza Vista	03/31/00		03/31/00	09/30/01				
CAL 31-7 Scattered Sites	03/31/00		03/31/00	09/30/01				
CAL 31-8 Palm Vista	03/31/00		03/31/00	09/30/01				