

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing

PHA Plans

Five-Year Plan for Fiscal Years 2000–2004
Annual Plan for Fiscal Year 2001

HOUSING AUTHORITY OF THE COUNTY OF SAN BERNARDINO

**PHA Plan
Agency Identification**

PHA Name: Housing Authority of the County of San Bernardino

PHA Number: CA019

PHA Fiscal Year Beginning: (mm/yyyy) 10/2001

Public Access to Information:

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- Main administrative office of the PHA
- PHA development management offices
- PHA local offices
- Main administrative office of the local government
- Main administrative office of the county government
- Main administrative office of the state government
- Public library
- PHA website
- Other: (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- Main business office of the PHA
- PHA development management offices
- Other: (list below)

5-YEAR PLAN
PHA FISCAL YEARS 2000–2004
[24 CFR Part 903.5]

A. Mission

State the PHA's mission for serving the needs of low-income, very low-income, and extremely low-income families in the PHA's jurisdiction. (select one of the choices below)

- The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity, and a suitable living environment free from discrimination.
- The mission of the PHA is as follows:
- To help low-income individuals and families in San Bernardino County by providing and promoting affordable housing, self-sufficiency programs, safe housing environments, and non-discriminatory housing assistance services.

B. Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, **PHAS ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.** (Quantifiable measures would include targets such as: numbers of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right of or below the stated objectives.

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing

- PHA Goal: Expand the supply of assisted housing
- Objectives:
- Apply for additional rental vouchers
 - Reduce public housing vacancies
 - Leverage private or other public funds to create additional housing opportunities
 - Acquire or build units or developments
 - Other: (list below)
 - Increase the Housing Authority's seniors' housing stock by ten percent
 - Increase the Housing Authority's non-HUD affordable housing stock by 25 percent

B. Goals

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing (cont.)

- PHA Goal: Improve the quality of assisted housing
 - Objectives:
 - Improve public housing management: (PHAS score)
 - Improve voucher management: (SEMAP score)
 - Increase customer satisfaction
 - Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections)
 - Renovate or modernize public housing units
 - Demolish or dispose of obsolete public housing
 - Provide replacement public housing
 - Provide replacement vouchers
 - Other: (list below)
 - Increase resident satisfaction with maintenance services by 20 percent

- PHA Goal: Increase assisted housing choices
 - Objectives:
 - Provide voucher mobility counseling
 - Conduct outreach efforts to potential voucher landlords
 - Increase voucher payment standards
 - Implement voucher homeownership program
 - Implement public housing or other homeownership programs
 - Implement public housing site-based waiting lists
 - Convert public housing to vouchers
 - Other: (list below)
 - Implement memorandum agreements with other housing authorities within the county and adjacent counties to increase voucher mobility and reduce administrative workload by ten percent

B. Goals

HUD Strategic Goal: Improve community quality of life and economic vitality

- PHA Goal: Provide an improved living environment
 - Objectives:
 - Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments
 - Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments
 - Implement public housing security improvements
 - Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
 - Other: (list below)
 - Improve safety awareness and resident satisfaction in Housing Authority developments by 25 percent
 - Reduce crime incidents in Housing Authority developments by ten percent
 - Improve relations between established resident groups and law enforcement services

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

- PHA Goal: Promote self-sufficiency and asset development of assisted households
 - Objectives:
 - Increase the number and percentage of employed persons in assisted families
 - Provide or attract supportive services to improve assistance recipients' employability
 - Provide or attract supportive services to increase independence for the elderly or families with disabilities
 - Other: (list below)
 - Develop partnerships with community service providers to improve economic advancement of, self-sufficiency of, and home ownership achievement by Housing Authority residents and voucher participants. (Also recommended by San Bernardino County Area-Wide Resident Advisory Board)
 - Develop partnerships with non-profit organizations and local universities to train and/or employ residents enrolled in Housing Authority sponsored Welfare-to-Work programs

B. Goals

HUD Strategic Goal: Ensure equal opportunity in housing for all Americans

- PHA Goal: Ensure equal opportunity and affirmatively further fair housing
Objectives:
 - Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion, national origin, sex, familial status, and disability
 - Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion, national origin, sex, familial status, and disability
 - Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required
 - Other: (list below)

Other PHA Goals and Objectives: (list below)

Improve public property management efficiency through a balance of in-house and private firm management of the Housing Authority's public housing portfolio.

Establish joint ventures with non-profits to increase development and/or acquisition of affordable housing stock for the Housing Authority.

Increase case management efficiency and reduce assisted housing program operation cost through computerization of repetitive administrative tasks.

Improve integration of Housing Authority software and interface with HUD software to optimize monitoring and reporting of operational and financial performance.

Annual PHA Plan
PHA Fiscal Year 2001
[24 CFR Part 903.7]

i. Annual Plan Type

Select which type of Annual Plan the PHA will submit.

Standard Plan

Streamlined Plan:

- High Performing PHA**
- Small Agency (<250 Public Housing Units)**
- Administering Section 8 Only**

Troubled Agency Plan

ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

This Annual Plan details our strategy for addressing affordable housing needs of low-income families in San Bernardino County. As the largest geographic county within the continental United States, our jurisdiction covers 39 cities in our Section 8 assisted housing program and 23 cities in our public housing programs. Approximately nine percent of the 2,100,000 County residents are at the extremely low- or very low-income categories.

Our strategy to address the extremely high demand for affordable housing was designed within funding constraints and available financial resources. Since the Department of Housing and Urban Development (HUD) is our primary funding source, this Annual Plan incorporates HUD requirements for eligibility, assistance, operation, and management of public housing and assisted housing programs. The plan also includes our plan of action to promote self-sufficiency and to reduce crime and safety problems within our developments.

Our major initiatives include use of private management firms to improve efficiency in our public housing programs and joint ventures with non-profits to develop or acquire affordable housing units for the elderly and qualified low-income families.

Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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Attachments

Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

Required Attachments:

- A: FY 2001 Capital Fund Program (CFP) Annual Statement/Performance and Evaluation Report (ca019a01.doc)
- B: FY 2000 Capital Fund Program (CFP) Annual Statement/Performance and Evaluation Report (ca019b01.doc)
- C: FY 2001 Capital Fund Program Replacement Housing Factor (CFPRHF) Annual Statement/Performance and Evaluation Report (ca019c01.doc)
- D: FY 2000 Capital Fund Program Replacement Housing Factor (CFPRHF) Annual Statement/Performance and Evaluation Report (ca019d01.doc)
- E: Public Housing Drug Elimination Program (PHDEP) Plan (ca019e01.doc)
- F: Substantial Deviation and Significant Amendment or Modifications
- I: Statement of Progress on the 5-Year Plan Mission and Goals (ca019i01.doc)
- J: Resident Membership of the PHA Governing Board (ca019j01.doc)
- K: Membership of the Resident Advisory Boards (ca019k01.doc)
- Most recent board-approved operating budget (required attachment for PHAs that are troubled or at risk of being designated troubled ONLY)

Optional Attachments:

- G: PHA Management Organizational Chart
- H: FY 2001 Capital Fund Program Five-Year Action Plan (ca019h01.doc)
- Other: (list below, providing each attachment name)

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
<input checked="" type="checkbox"/>	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5-Year and Annual Plans
<input checked="" type="checkbox"/>	State/Local Government Certification of Consistency with the Consolidated Plan	5-Year and Annual Plans
<input checked="" type="checkbox"/>	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement.	5-Year and Annual Plans
<input checked="" type="checkbox"/>	Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction	Annual Plan: Housing Needs
<input checked="" type="checkbox"/>	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
<input checked="" type="checkbox"/>	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP]	Annual Plan: Eligibility, Selection, and Admissions Policies
<input checked="" type="checkbox"/>	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
<input checked="" type="checkbox"/>	Public Housing Deconcentration and Income Mixing Documentation: 1. PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 2. Documentation of the required deconcentration and income mixing analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
<input checked="" type="checkbox"/>	Public housing rent determination policies, including the methodology for setting public housing flat rents <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination
<input checked="" type="checkbox"/>	Schedule of flat rents offered at each public housing development <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Rent Determination

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
<input checked="" type="checkbox"/>	Section 8 rent determination (payment standard) policies <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Rent Determination
<input checked="" type="checkbox"/>	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)	Annual Plan: Operations and Maintenance
<input checked="" type="checkbox"/>	Public housing grievance procedures <input checked="" type="checkbox"/> check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
<input checked="" type="checkbox"/>	Section 8 informal review and hearing procedures <input checked="" type="checkbox"/> check here if included in Section 8 Administrative Plan	Annual Plan: Grievance Procedures
<input checked="" type="checkbox"/>	The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year	Annual Plan: Capital Needs
<input type="checkbox"/>	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant	Annual Plan: Capital Needs
<input checked="" type="checkbox"/>	Most recent, approved Five-Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option)	Annual Plan: Capital Needs
<input type="checkbox"/>	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing	Annual Plan: Capital Needs
<input type="checkbox"/>	Approved or submitted applications for demolition and/or disposition of public housing	Annual Plan: Demolition and Disposition
<input type="checkbox"/>	Approved or submitted applications for designation of public housing (Designated Housing Plans)	Annual Plan: Designation of Public Housing
<input type="checkbox"/>	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act	Annual Plan: Conversion of Public Housing
<input type="checkbox"/>	Approved or submitted public housing homeownership programs/plans	Annual Plan: Homeownership
<input type="checkbox"/>	Policies governing any Section 8 Homeownership program <input type="checkbox"/> check here if included in the Section 8 Administrative Plan	Annual Plan: Homeownership
<input checked="" type="checkbox"/>	Any cooperative agreement between the PHA and the TANF agency	Annual Plan: Community Service & Self-Sufficiency
<input checked="" type="checkbox"/>	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community Service & Self-Sufficiency
<input checked="" type="checkbox"/>	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency
<input checked="" type="checkbox"/>	The most recent Public Housing Drug Elimination Program (PHDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime Prevention

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Applicable Plan Component
<input checked="" type="checkbox"/>	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit, and the PHA's response to any findings	Annual Plan: Annual Audit
<input type="checkbox"/>	Troubled PHAs: MOA/Recovery Plan	Troubled PHAs
<input type="checkbox"/>	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. **Housing Needs of Families in the Jurisdictions Served by the PHA**

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

COUNTY OF SAN BERNARDINO

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Affordability	Supply	Quality	Accessibility	Size	Location
Income <= 30% of AMI	33,279	4	2	3	4	2	4
Income >30% but <=50% of AMI	27,760	4	2	3	4	2	4
Income >50% but <80% of AMI	36,124	3	2	2	4	2	4
Elderly	16,961	4	4	3	4	3	4
Families with Disabilities	4,040	5	5	4	4	4	4
Race/Ethnicity Black	16,097/	5	4	2	4	2	4
Race/Ethnicity Hispanic	41,610/	4	4	2	4	2	4

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction
Indicate year: 2000
- U.S. Census data: the Comprehensive Housing Affordability Strategy (CHAS) dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)

1. Statement of Housing Needs

A. Housing Needs of Families in the Jurisdictions Served by the PHA

CITY OF SAN BERNARDINO

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Affordability	Supply	Quality	Accessibility	Size	Location
Income <= 30% of AMI	2,016	4	4	4	4	4	4
Income >30% but <=50% of AMI	1,326	4	4	4	4	4	4
Income >50% but <80% of AMI	4,756	3	3	3	4	3	4
Elderly	454	4	4	3	4	3	4
Families with Disabilities	N/A	5	5	4	4	4	4
Race/Ethnicity	N/A/ Black	5	4	4	4	4	4
Race/Ethnicity	N/A/ Hispanic	4	4	4	3	4	4

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction
Indicate year: 2000
- U.S. Census data: the Comprehensive Housing Affordability Strategy (CHAS) dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)

1. Statement of Housing Needs

A. Housing Needs of Families in the Jurisdictions Served by the PHA

CITY OF FONTANA

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Affordability	Supply	Quality	Accessibility	Size	Location
Income <= 30% of AMI	3,293	4	4	4	4	4	4
Income >30% but <=50% of AMI	3,306	4	4	4	4	4	4
Income >50% but <80% of AMI	5,001	3	3	3	4	3	4
Elderly	3,094	4	4	3	4	3	4
Families with Disabilities	3,703	5	5	4	4	4	4
Race/Ethnicity Black	2,343/	5	4	4	4	4	4
Race/Ethnicity Hispanic	7,316/	4	4	4	3	4	4

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction
Indicate year: 2000
- U.S. Census data: the Comprehensive Housing Affordability Strategy (CHAS) dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)

1. Statement of Housing Needs

A. Housing Needs of Families in the Jurisdictions Served by the PHA

CITY OF ONTARIO

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Affordability	Supply	Quality	Accessibility	Size	Location
Income <= 30% of AMI	3,071	4	4	4	4	4	4
Income >30% but <=50% of AMI	2,423	4	4	4	4	4	4
Income >50% but <80% of AMI	3,778	3	3	3	4	3	4
Elderly	N/A	4	4	3	4	3	4
Families with Disabilities	N/A	5	5	4	4	4	4
Race/Ethnicity	N/A/ Black	5	4	4	4	4	4
Race/Ethnicity	N/A/ Hispanic	4	4	4	4	4	4

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction
Indicate year: 2000
- U.S. Census data: the Comprehensive Housing Affordability Strategy (CHAS) dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)

1. Statement of Housing Needs

A. Housing Needs of Families in the Jurisdictions Served by the PHA

CITY OF CHINO

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Affordability	Supply	Quality	Accessibility	Size	Location
Income <= 30% of AMI	2,374	4	4	4	4	4	4
Income >30% but <=50% of AMI	1,198	4	4	4	4	4	4
Income >50% but <80% of AMI	1,247	3	3	3	4	3	4
Elderly	1,922	4	4	3	4	3	4
Families with Disabilities	2,977	5	5	4	4	4	4
Race/Ethnicity 740/ Black		5	4	4	4	4	4
Race/Ethnicity 4,357/ Hispanic		4	4	4	4	4	4

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction
Indicate year: 1995
- U.S. Census data: the Comprehensive Housing Affordability Strategy (CHAS) dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)

1. Statement of Housing Needs

A. Housing Needs of Families in the Jurisdictions Served by the PHA

CITY OF RANCHO CUCAMONGA

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Affordability	Supply	Quality	Accessibility	Size	Location
Income <= 30% of AMI	1,588	4	4	4	4	4	4
Income >30% but <=50% of AMI	1,895	4	4	4	4	4	4
Income >50% but <80% of AMI	3,724	3	3	3	4	3	4
Elderly	630	4	4	3	4	3	4
Families with Disabilities	4,488	5	5	4	5	4	4
Race/Ethnicity Black	1,962/	5	4	4	4	4	4
Race/Ethnicity Hispanic	5,398/	4	4	4	4	4	4

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction
Indicate year: 1995
- U.S. Census data: the Comprehensive Housing Affordability Strategy (CHAS) dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)

1. Statement of Housing Needs

A. Housing Needs of Families in the Jurisdictions Served by the PHA

CITY OF VICTORVILLE

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Affordability	Supply	Quality	Accessibility	Size	Location
Income <= 30% of AMI	1,865	4	4	4	4	4	4
Income >30% but <=50% of AMI	1,848	4	4	4	4	4	4
Income >50% but <80% of AMI	2,699	3	3	3	4	3	4
Elderly	1,119	5	3	3	4	3	4
Families with Disabilities	4,733	5	4	4	5	4	4
Race/Ethnicity Black	2,059	5	4	4	4	4	4
Race/Ethnicity Hispanic	3,080	4	4	4	4	4	4

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction
Indicate year: 1995
- U.S. Census data: the Comprehensive Housing Affordability Strategy (CHAS) dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)

1. Statement of Housing Needs

A. Housing Needs of Families in the Jurisdictions Served by the PHA

CITY OF RIALTO

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Affordability	Supply	Quality	Accessibility	Size	Location
Income <= 30% of AMI	2,453	4	4	4	4	4	4
Income >30% but <=50% of AMI	1,944	4	4	4	4	4	4
Income >50% but <80% of AMI	3,478	3	3	3	4	3	4
Elderly	4,822	5	3	3	4	3	4
Families with Disabilities	6,757	5	4	4	5	4	4
Race/Ethnicity Black	4,199/	5	4	4	4	4	4
Race/Ethnicity Hispanic	5,245/	4	4	4	4	4	4

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction
Indicate year: 1997
- U.S. Census data: the Comprehensive Housing Affordability Strategy (CHAS) dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)

1. Statement of Housing Needs

A. Housing Needs of Families in the Jurisdictions Served by the PHA

CITY OF HESPERIA

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Affordability	Supply	Quality	Accessibility	Size	Location
Income <= 30% of AMI	1,176	4	4	4	4	4	4
Income >30% but <=50% of AMI	1,027	4	4	4	4	4	4
Income >50% but <80% of AMI	1,147	3	3	3	4	3	4
Elderly	N/A	5	3	3	4	3	4
Families with Disabilities	N/A	5	4	4	5	3	4
Race/Ethnicity	N/A/ Black	5	4	4	4	4	4
Race/Ethnicity	NA/ Hispanic	4	4	4	4	4	4

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction
Indicate year: 2000
- U.S. Census data: the Comprehensive Housing Affordability Strategy (CHAS) dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)

1. Statement of Housing Needs

A. Housing Needs of Families in the Jurisdictions Served by the PHA

CITY OF APPLE VALLEY

Housing Needs of Families in the Jurisdiction by Family Type							
Family Type	Overall	Affordability	Supply	Quality	Accessibility	Size	Location
Income <= 30% of AMI	855	4	4	4	4	4	4
Income >30% but <=50% of AMI	759	4	4	4	4	4	4
Income >50% but <80% of AMI	684	3	3	3	4	3	4
Elderly	237	5	3	3	4	3	4
Families with Disabilities	N/A	5	4	4	5	3	4
Race/Ethnicity	N/A/ Black	5	4	4	4	4	4
Race/Ethnicity	N/A/ Hispanic	4	4	4	4	4	4

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- Consolidated Plan of the Jurisdiction
Indicate year: 2000
- U.S. Census data: the Comprehensive Housing Affordability Strategy (CHAS) dataset
- American Housing Survey data
Indicate year:
- Other housing market study
Indicate year:
- Other sources: (list and indicate year of information)

1. Statement of Housing Needs

B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. Complete one table for each type of PHA-wide waiting list administered by the PHA.

Housing Needs of Families on the Waiting List (Public Housing)			
Waiting list type: (select one)			
<input type="checkbox"/> Section 8 tenant-based assistance			
<input checked="" type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing site-based or sub-jurisdictional waiting list (optional)			
	# of families	% of total families	Annual Turnover
Waiting list total	6,023		270
Extremely low income <=30% AMI	4,833	80	
Very low income (>30% but <=50% AMI)	1,022	17	
Low income (>50% but <80% AMI)	182	3	
Families with children	3,214	53	
Elderly families	646	11	
Families with Disabilities	775	13	
Race/ethnicity			
Characteristics by Bedroom Size (Public Housing Only)			
1BR	1,517	25	
2 BR	2,299	38	
3 BR	1,706	29	
4 BR	385	6	
5 BR	116	2	
5+ BR			
Is the waiting list closed (select one)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)?			
Does the PHA expect to reopen the list in the PHA Plan year? <input type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input type="checkbox"/> Yes			

1. Statement of Housing Needs

B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

Housing Needs of Families on the Waiting List (Section 8)			
Waiting list type: (select one)			
<input checked="" type="checkbox"/> Section 8 tenant-based assistance			
<input type="checkbox"/> Public Housing			
<input type="checkbox"/> Combined Section 8 and Public Housing			
<input type="checkbox"/> Public Housing site-based or sub-jurisdictional waiting list (optional)			
	# of families	% of total families	Annual Turnover
Waiting list total	4,646		793
Extremely low income <=30% AMI	3,502	75	
Very low income (>30% but <=50% AMI)	1,144	25	
Low income (>50% but <80% AMI)	N/A		
Families with children	2,740	59	
Elderly families	480	10	
Families with Disabilities			
Race/ethnicity			
Characteristics by Bedroom Size (Public Housing Only)			
1BR			
2 BR			
3 BR			
4 BR			
5 BR			
5+ BR			
Is the waiting list closed (select one)? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
If yes:			
How long has it been closed (# of months)? 30			
Does the PHA expect to reopen the list in the PHA Plan year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Does the PHA permit specific categories of families onto the waiting list, even if generally closed? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			

1. Statement of Housing Needs

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

(1) Strategies

Need: Shortage of affordable housing for all eligible populations

Strategy 1: Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- Employ effective maintenance and management policies to minimize the number of public housing units off-line
- Reduce turnover time for vacated public housing units
- Reduce time to renovate public housing units
- Seek replacement of public housing units lost to the inventory through mixed finance development
- Seek replacement of public housing units lost to the inventory through Section 8 replacement housing resources
- Maintain or increase Section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- Maintain or increase Section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- Maintain or increase Section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- Other: (list below)

1. Statement of Housing Needs

C. Strategy for Addressing Needs

(1) Strategies

Need: Shortage of affordable housing for all eligible populations (cont.)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- Apply for additional Section 8 units should they become available
- Leverage affordable housing resources in the community through the creation of mixed-finance housing
- Pursue housing resources other than public housing or Section 8 tenant-based assistance
- Other: (list below)
Develop and/or acquire affordable housing units through joint ventures or use of available resources

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based Section 8 assistance
- Employ admissions preferences aimed at families with economic hardships
- Adopt rent policies to support and encourage work
- Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- Employ admissions preferences aimed at families who are working
- Adopt rent policies to support and encourage work
- Other: (list below)

1. Statement of Housing Needs

C. Strategy for Addressing Needs

(1) Strategies

Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- Seek designation of public housing for the elderly
- Apply for special-purpose vouchers targeted to the elderly, should they become available
- Other: (list below)
Develop elderly public housing through joint ventures

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to families with disabilities:

Select all that apply

- Seek designation of public housing for families with disabilities
- Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- Affirmatively market to local non-profit agencies that assist families with disabilities
- Other: (list below)
Work with non-profits that target housing assistance to families with disabilities.

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:

Select if applicable

- Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- Other: (list below)

1. Statement of Housing Needs

C. Strategy for Addressing Needs

(1) Strategies

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs (cont.)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- Counsel Section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- Market the Section 8 program to owners outside of areas of poverty /minority concentrations
- Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- Funding constraints
- Staffing constraints
- Limited availability of sites for assisted housing
- Extent to which particular housing needs are met by other organizations in the community
- Evidence of housing needs as demonstrated in the Consolidated Plan and other information available to the PHA
- Influence of the housing market on PHA programs
- Community priorities regarding housing assistance
- Results of consultation with local or state government
- Results of consultation with residents and the Resident Countywide Advisory Board
- Results of consultation with advocacy groups
- Other: (list below)

2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources: Planned Sources and Uses		
Sources	Planned \$	Planned Uses
1. Federal Grants (FY 2001 grants)		
a) Public Housing Operating Fund	3,271,570	
b) Public Housing Capital Fund	5,136,012	
c) HOPE VI Revitalization	0	
d) HOPE VI Demolition	0	
e) Annual Contributions for Section 8 Tenant-Based Assistance	36,260,852	
f) Public Housing Drug Elimination Program (including any Technical Assistance funds)	423,572	
g) Resident Opportunity and Self-Sufficiency Grants	0	
h) Community Development Block Grant	0	N/A
i) HOME	0	N/A
Other Federal Grants (list below)		
Housing Replacement	25,014	Public Housing Capital Improvements
2. Prior Year Federal Grants (unobligated funds only) (list below)		
Shelter Plus Care	2,609,220	Section 8 Tenant Based Assistance
Housing Replacement	18,340	Public Housing Capital Improvements
Resident Opportunities & Self Sufficiency	375,000	Public Housing Supportive Services
3. Public Housing Dwelling Rental Income		
Conventional Program	4,356,960	Public Housing Operations
Authority-Owned Public Housing	2,395,580	Public Housing Operations
4. Other income (list below)		
Interest/Miscellaneous Income	703,510	Public Housing Operations
5. Non-federal sources (list below)		
	N/A	N/A
Total resources	55,575,630	

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

- When families are within a certain number of being offered a unit: 20 to 50
- When families are within a certain time of being offered a unit: 2 to 3 weeks
- Other: (describe)

b. Which non-income (screening) factors do the PHA use to establish eligibility for admission to public housing (select all that apply)?

- Criminal or Drug-related activity
- Rental history
- Housekeeping
- Other: (describe)
Unlawful detainer history
Credit history

c. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

e. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2) Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

- Community-wide list
- Sub-jurisdictional lists
- Site-based waiting lists
- Other: (describe)

3. PHA Policies Governing Eligibility, Selection, and Admissions

A. Public Housing

(2) Waiting List Organization (cont.)

b. Where may interested persons apply for admission to public housing?

- PHA main administrative office
- PHA development site management office
- Other: (list below)

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment**

1. How many site-based waiting lists will the PHA operate in the coming year? 14

2. Yes No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists? 1

3. Yes No: May a family be on more than one list simultaneously?
If yes, how many lists? 14

4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?

- PHA main administrative office
- All PHA development management offices
- Management offices at developments with site-based waiting lists
- At the development to which they would like to apply
- Other: (list below)
PHA brochure

3. PHA Policies Governing Eligibility, Selection, and Admissions

A. Public Housing

(3) Assignment

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- One
 Two
 Three or More

b. Yes No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:

(4) Admissions Preferences

a. Income targeting:

Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- Emergencies
 Overhoused
 Underhoused
 Medical justification
 Administrative reasons determined by the PHA (e.g., to permit modernization work)
 Resident choice: (state circumstances below)
 Other: (list below)
Employment
Education

3. PHA Policies Governing Eligibility, Selection, and Admissions

A. Public Housing

(4) Admissions Preferences (cont.)

c. Preferences

1. Yes No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If "no" is selected, skip to subsection **(5) Occupancy**)
2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes

3. PHA Policies Governing Eligibility, Selection, and Admissions

A. Public Housing

(4) Admissions Preferences

c. Preferences (cont.)

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

3 Date and Time

Former Federal preferences:

Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)

Victims of domestic violence

Substandard housing

Homelessness

High rent burden

Other preferences: (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- 1 Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- 2 Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s): (list below)

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income-targeting requirements

3. PHA Policies Governing Eligibility, Selection, and Admissions

A. Public Housing

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- The PHA-resident lease
- The PHA's Admissions and (Continued) Occupancy policy
- PHA briefing seminars or written materials
- Other source: (list below)
Public Housing Authority brochure

b. How often must residents notify the PHA of changes in family composition?(select all that apply)

- At an annual reexamination and lease renewal
- Any time family composition changes
- At family request for revision
- Other: (list below)

(6) Deconcentration and Income Mixing

a. Yes No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.

b. Yes No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete. If yes, list these developments as follows:

Deconcentration Policy for Covered Developments			
Development Name:	Number of Units	Explanation (if any) [see step 4 at §903.2(c)(1)(iv)]	Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)]

3. PHA Policies Governing Eligibility, Selection, and Admissions

B. Section 8

Exemptions: PHAs that do not administer Section 8 are not required to complete sub-component 3B. **Unless otherwise specified, all questions in this section apply only to the tenant-based Section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Eligibility

- a. What is the extent of screening conducted by the PHA? (select all that apply)
- Criminal or drug-related activity only to the extent required by law or regulation
 - Criminal and drug-related activity, more extensively than required by law or regulation
 - More general screening than criminal and drug-related activity (list factors below)
 - Other: (list below)
Outstanding debt to this Housing Authority
- b. Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- c. Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- d. Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)
- e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
- Criminal or drug-related activity
 - Other: (describe below)
If requested in writing, the PHA will furnish prospective owners with the following: family's current address, name and address of the current landlord at the family's current address (if available), family's rental history, and any history of drug trafficking.

3. PHA Policies Governing Eligibility, Selection, and Admissions

B. Section 8

(2) Waiting List Organization

a. With which of the following program waiting lists is the Section 8 tenant-based assistance waiting list merged? (select all that apply)

- None
- Federal public housing
- Federal moderate rehabilitation
- Federal project-based certificate program
- Other federal or local programs: (list below)

b. Where may interested persons apply for admission to Section 8 tenant-based assistance? (select all that apply)

- PHA main administrative office
- Other: (list below)
By telephoning main administrative office during times specified in publicized open enrollments

(3) Search Time

a. Yes No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

Participants are unavailable to search due to medical reason.

Prospective rental unit did not pass inspection.

Additional time requested due to personal hardships.

3. PHA Policies Governing Eligibility, Selection, and Admissions

B. Section 8

(4) Admissions Preferences

a. Income targeting

- Yes No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 75% of all new admissions to the Section 8 program to families at or below 30% of median area income?

b. Preferences

1. Yes No: Has the PHA established preferences for admission to Section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special Purpose Section 8 Assistance Programs**)
2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences: (select all that apply)

- Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden (rent is > 50 percent of income)

Other preferences: (select all that apply)

- Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in your jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s): (list below)

3. PHA Policies Governing Eligibility, Selection, and Admissions

B. Section 8

(4) Admissions Preferences

b. Preferences (cont.)

3. If the PHA will employ admissions preferences, please prioritize by placing a “1” in the space that represents your first priority, a “2” in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use “1” more than once, “2” more than once, etc.

2 Date and Time

Former Federal preferences

Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
Victims of domestic violence
Substandard housing
Homelessness
High rent burden

Other preferences: (select all that apply)

- Working families and those unable to work because of age or disability
 1 Veterans and veterans’ families
 Residents who live and/or work in your jurisdiction
 Those enrolled currently in educational, training, or upward mobility programs
 Households that contribute to meeting income goals (broad range of incomes)
 Households that contribute to meeting income requirements (targeting)
 Those previously enrolled in educational, training, or upward mobility programs
 Victims of reprisals or hate crimes
 Other preference(s): (list below)

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- Date and time of application
 Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for “residents who live and/or work in the jurisdiction”, then select one:

- This preference has previously been reviewed and approved by HUD
 The PHA requests approval for this preference through this PHA Plan

3. PHA Policies Governing Eligibility, Selection, and Admissions

B. Section 8

(4) Admissions Preferences

b. Preferences (cont.)

6. Relationship of preferences to income targeting requirements: (select one)

- The PHA applies preferences within income tiers
- Not applicable: the pool of applicant families ensures that the PHA will meet income-targeting requirements

(5) Special Purpose Section 8 Assistance Programs

a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose Section 8 program administered by the PHA contained? (select all that apply)

- The Section 8 Administrative Plan
- Briefing sessions and written materials
- Other: (list below)

b. How does the PHA announce the availability of any special-purpose Section 8 programs to the public?

- Through published notices
- Other: (list below)

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component 4A.

(1) Income-Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

a. Use of discretionary policies: (select one)

- The PHA will not employ any discretionary rent-setting policies for income-based rent in public housing. Income-based rents are set at the highest of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

- The PHA employs discretionary policies for determining income-based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- \$0
 \$1-\$25
 \$26-\$50

2. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

4. PHA Rent Determination Policies

A. Public Housing

(1) Income-Based Rent Policies

b. Minimum Rent (cont.)

3. If yes to question 2, list these policies below:

- (i) When the family has lost eligibility for or is awaiting an eligibility determination for a federal, state, or local assistance program, including a family that includes a member who is a non-citizen lawfully admitted for permanent residence under the Immigration and Nationality Act who would be entitled to public benefits but for title IV of the Personal Responsibility and Work Opportunity Act of 1996;
- (ii) When the family would be evicted because it is unable to pay the minimum rent;
- (iii) When the income of the family has decreased because of changed circumstances, such as loss of employment;
- (iv) When a death has occurred in the family; and
- (v) Other hardship circumstances determined by the Housing Authority or HUD.

c. Rents set at less than 30% than adjusted income

1. Yes No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below:

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ? (select all that apply)

- For the earned income of a previously unemployed household member
- For increases in earned income
- Fixed amount (other than general rent-setting policy)
If yes, state amount/s and circumstances below:
- Fixed percentage (other than general rent-setting policy)
If yes, state percentage/s and circumstances below:
- For household heads
- For other family members
- For transportation expenses
- For the non-reimbursed medical expenses of non-disabled or non-elderly families
- Other: (describe below)

4. PHA Rent Determination Policies

A. Public Housing

(1) Income-Based Rent Policies (cont.)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income)
(select one)

- Yes for all developments
 Yes but only for some developments
 No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

- For all developments
 For all general occupancy developments (not elderly or disabled or elderly only)
 For specified general occupancy developments
 For certain parts of developments; e.g., the high-rise portion
 For certain size units; e.g., larger bedroom sizes
 Other: (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- Market comparability study
 Fair market rents (FMR)
 95th percentile rents
 75 percent of operating costs
 100 percent of operating costs for general occupancy (family) developments
 Operating costs plus debt service
 The "rental value" of the unit
 Other: (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- Never
 At family option
 Any time the family experiences an income increase
 Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold) \$100
 Other: (list below)

4. PHA Rent Determination Policies

A. Public Housing

(1) Income-Based Rent Policies (cont.)

- g. Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- The Section 8 rent reasonableness study of comparable housing
 Survey of rents listed in local newspaper
 Survey of similar unassisted units in the neighborhood
 Other: (list/describe below)

4. PHA Rent Determination Policies

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based Section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).**

(1) Payment Standards

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

- At or above 90% but below 100% of FMR
- 100% of FMR
- Above 100% but at or below 110% of FMR
- Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)

- FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area
- The PHA has chosen to serve additional families by lowering the payment standard
- Reflects market or submarket
- Other: (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level?

- FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area
- Reflects market or submarket
- To increase housing options for families
- Other: (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

- Annually
- Other: (list below)

4. PHA Rent Determination Policies

B. Section 8 Tenant-Based Assistance

(1) Payment Standards (cont.)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

- Success rates of assisted families
- Rent burdens of assisted families
- Other: (list below)

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

- \$0
- \$1-\$25
- \$26-\$50

b. Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

The PHA's primary criterion for a hardship exemption is that the hardship was not self-inflicted. Bases for hardships include:

- 1) When the family has lost eligibility for or is waiting an eligibility determination for a federal, state, or local assistance program;
- 2) When the family would be evicted as a result of the imposition of the minimum rent requirement;
- 3) When the income of the family has decreased because of changed circumstances, including loss of employment;
- 4) When a death has occurred in the family; and
- 5) Other circumstances determined by the Housing Authority or HUD.

5. Operations and Management

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

Describe the PHA's management structure and organization.

(select one)

- An organization chart showing the PHA's management structure and organization is attached.
- A brief description of the management structure and organization of the PHA follows:

B. HUD Programs Under PHA Management

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use "NA" to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families Served at Year Beginning	Expected Turnover
Public Housing	2,168	580
Section 8 Vouchers	6,634	350
Section 8 Certificates	229	40
Section 8 Mod Rehab	N/A	
Special Purpose Section 8 Certificates/Vouchers (list individually)		
Welfare-to-Work	700	100
Public Housing Drug Elimination Program (PHDEP)	1,060	N/A
Other Federal Programs: (list individually)		
ROSS	250	75

5. Operations and Management

C. Management and Maintenance Policies

List the PHA's public housing management and maintenance policy documents, manuals and handbooks that contain the Agency's rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

- (1) Public Housing Maintenance and Management: (list below)
 - a. Maintenance Plan
 - b. Statement of Policies and Conditions Governing Admissions to and Continued Occupancy of Units Owned and Operated under the Conventional Program

- (2) Section 8 Management: (list below)
 - Section 8 Administrative Plan

6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

A. Public Housing

1. Yes No: Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)
- PHA main administrative office
 - PHA development management offices
 - Other: (list below)

B. Section 8 Tenant-Based Assistance

1. Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)
- PHA main administrative office
 - Other: (list below)
PHA Section 8 office

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

Select one:

The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (state names) (CA019a01.doc, CA019b01, CA019c01.doc, CA019d01.doc)

-or-

The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5-Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a. Yes No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name) CA019h01.doc

-or-

The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5-Year Action Plan from the Table Library and insert here)

7. Capital Improvement Needs

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

- Yes No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:
2. Development (project) number:
3. Status of grant: (select the statement that best describes the current status)
 - Revitalization Plan under development
 - Revitalization Plan submitted, pending approval
 - Revitalization Plan approved
 - Activities pursuant to an approved Revitalization Plan underway

- Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name/s below:

- Yes No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?
If yes, list developments or activities below:

- Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?
If yes, list developments or activities below:

8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description

- Yes No: Has the PHA provided the activities description information in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

Demolition/Disposition Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. Activity type: Demolition <input type="checkbox"/>	
Disposition <input type="checkbox"/>	
3. Application status (select one)	
Approved <input type="checkbox"/>	
Submitted, pending approval <input type="checkbox"/>	
Planned application <input type="checkbox"/>	
4. Date application approved, submitted, or planned for submission: <u>(DD/MM/YY)</u>	
5. Number of units affected:	
6. Coverage of action (select one)	
<input type="checkbox"/> Part of the development	
<input type="checkbox"/> Total development	
7. Timeline for activity:	
a. Actual or projected start date of activity:	
b. Projected end date of activity:	

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.

1. Yes No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If “No”, skip to component 10. If “yes”, complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

2. Activity Description

Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If “yes”, skip to component 10. If “No”, complete an Activity Description table below for each development.

Designation of Public Housing Activity Description
1a. Development name: Redlands Delaware 1b. Development (project) number: 19-9
2. Designation type: Occupancy by only the elderly <input checked="" type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one) Approved; included in the PHA’s Designation Plan <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission: <u>07/02/61</u>
5. If approved, will this designation constitute a (select one) <input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously approved Designation Plan?
6. Number of units affected: 20 7. Coverage of action (select one) <input type="checkbox"/> Part of the development <input checked="" type="checkbox"/> Total development

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

2. Activity Description (cont.)

Designation of Public Housing Activity Description	
1a. Development name: Colton Seniors	
1b. Development (project) number: 19-10	
2. Designation type:	
Occupancy by only the elderly	<input checked="" type="checkbox"/>
Occupancy by families with disabilities	<input type="checkbox"/>
Occupancy by only elderly families and families with disabilities	<input type="checkbox"/>
3. Application status (select one)	
Approved; included in the PHA's Designation Plan	<input checked="" type="checkbox"/>
Submitted, pending approval	<input type="checkbox"/>
Planned application	<input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission:	<u>29/11/67</u>
5. If approved, will this designation constitute a (select one)	
<input type="checkbox"/> New Designation Plan	
<input type="checkbox"/> Revision of a previously approved Designation Plan?	
6. Number of units affected:	40
7. Coverage of action (select one)	
<input type="checkbox"/> Part of the development	
<input checked="" type="checkbox"/> Total development	

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

2. Activity Description (cont.)

Designation of Public Housing Activity Description	
1a. Development name:	Barstow East Williams
1b. Development (project) number:	19-12
2. Designation type:	Occupancy by only the elderly <input checked="" type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities <input type="checkbox"/>
3. Application status (select one)	Approved; included in the PHA's Designation Plan <input checked="" type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application <input type="checkbox"/>
4. Date this designation approved, submitted, or planned for submission:	<u>01/02/72</u>
5. If approved, will this designation constitute a (select one)	<input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously approved Designation Plan?
6. Number of units affected:	40
7. Coverage of action (select one)	<input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.79 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. Yes No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description

- Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

Conversion of Public Housing Activity Description	
1a. Development name:	
1b. Development (project) number:	
2. What is the status of the required assessment?	
<input type="checkbox"/> Assessment underway <input type="checkbox"/> Assessment results submitted to HUD <input type="checkbox"/> Assessment results approved by HUD (if marked, proceed to next question) <input type="checkbox"/> Other: (explain below)	
3. <input type="checkbox"/> Yes <input type="checkbox"/> No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.)	
4. Status of Conversion Plan (select the statement that best describes the current status)	
<input type="checkbox"/> Conversion Plan in development <input type="checkbox"/> Conversion Plan submitted to HUD on: (DD/MM/YYYY) <input type="checkbox"/> Conversion Plan approved by HUD on: (DD/MM/YYYY) <input type="checkbox"/> Activities pursuant to HUD-approved Conversion Plan underway	

10. Conversion of Public Housing to Tenant-Based Assistance

A. Assessments of Reasonable Revitalization

2. Activity Description (cont.)

Conversion of Public Housing Activity Description (cont.)
5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one) <ul style="list-style-type: none"><input type="checkbox"/> Units addressed in a pending or approved demolition application (date submitted or approved: _____)<input type="checkbox"/> Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved: _____)<input type="checkbox"/> Units addressed in a pending or approved HOPE VI Revitalization Plan (date submitted or approved: _____)<input type="checkbox"/> Requirements no longer applicable: vacancy rates are less than 10 percent<input type="checkbox"/> Requirements no longer applicable: site now has less than 300 units<input type="checkbox"/> Other: (describe below)

B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. Yes No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If “No”, skip to component 11B; if “yes”, complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to 11B.)

2. Activity Description

- Yes No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If “yes”, skip to component 12. If “No”, complete the Activity Description table below.)

Public Housing Homeownership Activity Description (Complete one for each development affected)
1a. Development name: 1b. Development (project) number:
2. Federal Program authority: <input type="checkbox"/> HOPE I <input type="checkbox"/> 5(h) <input type="checkbox"/> Turnkey III <input type="checkbox"/> Section 32 of the USHA of 1937 (effective 10/1/99)
3. Application status: (select one) <input type="checkbox"/> Approved; included in the PHA’s Homeownership Plan/Program <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)
5. Number of units affected:
6. Coverage of action: (select one) <input type="checkbox"/> Part of the development <input type="checkbox"/> Total development

11. Homeownership Programs Administered by the PHA

B. Section 8 Tenant Based Assistance

1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982? (If “No”, skip to component 12; if “yes”, describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. **High performing PHAs** may skip to component 12.)

2. Program Description:

a. Size of Program

- Yes No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- 25 or fewer participants
 26 - 50 participants
 51 to 100 participants
 more than 100 participants

b. PHA-established eligibility criteria

- Yes No: Will the PHA’s program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria below:

12. PHA Community Service and Self-Sufficiency Programs

[24 CFR Part 903.7 9 (I)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. Section 8-Only PHAs are not required to complete sub-component C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

Yes No: Has the PHA entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? 12/04/99

2. Other coordination efforts between the PHA and TANF agency: (select all that apply)

- Client referrals
- Information sharing regarding mutual clients (for rent determinations and otherwise)
- Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Jointly administer programs
- Partner to administer a HUD Welfare-to-Work voucher program
- Joint administration of other demonstration program
- Other: (describe)

12. PHA Community Service and Self-Sufficiency Programs

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply)

- Public housing rent determination policies
- Public housing admissions policies
- Section 8 admissions policies
- Preference in admission to Section 8 for certain public housing families
- Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- Preference/eligibility for public housing homeownership option participation
- Preference/eligibility for Section 8 homeownership option participation
- Other policies: (list below)

b. Economic and Social self-sufficiency programs

- Yes No: Does the PHA coordinate, promote, or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

Services and Programs				
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider name)	Eligibility (public housing or Section 8 participants or both)
Family Self-Sufficiency	800 families	Participants self-select classes and must attend once a year	PHA Office Fair Housing Regional Opportunity Program	Section 8
Home Ownership	800 families	Completion of goals	PHA	Section 8

12. PHA Community Service and Self-Sufficiency Programs
B. Services and programs offered to residents and participants

(2) Family Self-Sufficiency program(s)

a. Participation Description

Family Self-Sufficiency (FSS) Participation		
Program	Required Number of Participants (start of FY 2001 Estimate)	Actual Number of Participants (As of: DD/MM/YY)
Public Housing	0	7 as of 23/04/01
Section 8	400	819 as of 23/04/01

- b. Yes No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?
 If no, list steps the PHA will take below:

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S. Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)
- Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies
 - Informing residents of new policy on admission and reexamination
 - Actively notifying residents of new policy at times in addition to admission and reexamination.
 - Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
 - Establishing a protocol for exchange of information with all appropriate TANF agencies
 - Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Only PHAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

A. Need for measures to ensure the safety of public housing residents

1. Describe the need for measures to ensure the safety of public housing residents
(select all that apply)

- High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- Residents fearful for their safety and/or the safety of their children
- Observed lower-level crime, vandalism and/or graffiti
- People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- Other: (describe below)

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents? (select all that apply)

- Safety and security survey of residents
- Analysis of crime statistics over time for crimes committed "in and around" public housing authority
- Analysis of cost trends over time for repair of vandalism and removal of graffiti
- Resident reports
- PHA employee reports
- Police reports
- Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- Other: (describe below)

3. Which developments are most affected? (list below)

19-2 and 19-3 San Bernardino

13. PHA Safety and Crime Prevention Measures

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake:
(select all that apply)

- Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- Crime Prevention Through Environmental Design
- Activities targeted to at-risk youth, adults, or seniors
- Volunteer Resident Patrol/Block Watchers Program
- Other: (describe below)
Contracting with outside organizations for the provision of alcohol and drug abuse intervention and treatment

2. Which developments are most affected? (list below)

19-2 and 19-3 San Bernardino, 19-4 Colton, 19-5 Redlands, 19-6 Chino, 19-7 Barstow

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- Police provide crime data to housing authority staff for analysis and action
- Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- Police regularly testify in and otherwise support eviction cases
- Police regularly meet with the PHA management and residents
- Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- Other activities: (list below)

2. Which developments are most affected? (list below)

19-2 and 19-3 San Bernardino, 19-5 Redlands, 19-7 Barstow

13. PHA Safety and Crime Prevention Measures

D. Additional information as required by PHDEP/PHDEP Plan

PHAs eligible for FY 2001 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

- Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?
- Yes No: Has the PHA included the PHDEP Plan for FY 2001 in this PHA Plan?
- Yes No: This PHDEP Plan is an Attachment. (Attachment Filename: CA019e01.doc)

14. PET POLICY

[24 CFR Part 903.7 9 (n)]

Ownership Conditions. A resident of a dwelling unit in public housing may have one (1) or more common household pets present in the dwelling unit if the resident maintains each pet:

- A. Responsibly;
- B. In accordance with applicable California and local health, animal control, and animal anti-cruelty laws and regulations.

Neutered. All cats and dogs will be neutered upon reaching the age of reproductive maturity.

Additional Requirements. Pets kept on premises will be subject to the following requirements:

- A. Payment of a non-refundable nominal fee of twenty-five dollars (\$25) per pet;
- B. A refundable pet deposit of one hundred dollars (\$100) per pet to cover the cost of cleaning or fumigating the premises or repairing any damages caused by or in connection with the pet;
- C. Resident is liable for any cost in excess of nominal fee and pet deposit; and
- D. Pets must be inoculated in accordance with California and local laws.

Pet Restraint. All cats and dogs must be appropriately and effectively restrained and under the control of a responsible individual while on the common areas of the project.

Registration. Pet owners must register their pets with the Housing Authority (Authority) before it is brought onto the project premises, and must update the registration at least annually. The registration must include:

- A. A certificate signed by a licensed veterinarian stating that the pet has received all inoculations required by applicable State and local laws; and has been neutered in accordance with Sec. 9.01 of the Authority's Statement of Policies and Conditions Governing Admissions and Continued Occupancy;
- B. Information sufficient to identify the pet and to demonstrate that it is a common household pet;

14. PET POLICY

Registration. (cont.)

- C. The name, address, and phone number of one or more responsible parties who will care for the pet if the pet owner dies, is incapacitated, or is otherwise unable to care for the pet; and
- D. A photograph of each pet to be kept in unit.

Refusal to Register Pet. The Authority will refuse to register the pet if:

- A. The pet is not a common household pet;
- B. The keeping of the pet would violate any applicable house pet rule;
- C. The pet owner fails to provide complete pet registration information or fails annually to update the pet registration; or
- D. The Authority reasonably determines, based on the pet owner's habits and practices, that the pet owner will be unable to keep the pet in compliance with the pet rules and other lease obligations. The pet's temperament may be considered as a factor in determining the prospective pet owner's ability to comply with the pet rules and other lease obligations.

Notice. The pet rules shall require the project owner to notify the pet owner if the project owner refuses to register a pet. The notice shall state the basis for the action.

Limitations on the Number of Animals in a Unit Based on Unit Size. The number of pets will not exceed two (2) per household.

Prohibitions Against Dangerous Animals and Other Animals. No pet may be kept on the premises that has a known propensity for disturbing neighbors, is liable to cause personal injury to humans or other pets, or is liable to cause damage to the premises or grounds. Only domesticated animals as defined by California State law may be kept on the premises.

Size and Weight. No pet in excess of twenty (20) pounds may be kept on the premises. The height will be no greater than ten inches at the shoulder.

14. PET POLICY

Responsibility of Tenant With Regard to Pet(s).

- A. Tenant shall not permit the pet to cause any damage, discomfort, annoyance, nuisance, or in any way inconvenience or cause complaints from any other tenant or neighbor;
- B. All animal waste from litter boxes or cages is to be picked up and disposed of in sealed plastic bags and placed in the appropriate garbage receptacle;
- C. Birds will be properly caged; and
- D. No pet may be kept for the purpose of commercial breeding.

Removal of Pet. Any pet that disturbs the peace and quiet of other tenants or neighbors through noise (barking, etc.) odors, animal waste, biting, scratching, aggressive or inappropriate behavior, or other nuisance must be removed from the premises.

Notice of Pet Rule Violation. If the Authority determines on the basis of objective facts, supported by written statements, that a pet owner has violated a rule governing the owning or keeping of pets, the Authority may serve a written notice of pet rule violation on the pet owner. The notice of pet rule violation must:

- A. Contain a brief statement of the factual basis for the determination and the pet rule or rules alleged to be violated;
- B. State that the pet owner has ten (10) days from the effective date of service of the notice to correct the violation (including removal of the pet) or to make a written request for a meeting to discuss the violation;
- C. State that the pet owner is entitled to be accompanied by another person of his or her choice at the meeting; and
- D. State that the pet owner's failure to correct the violation, to request a meeting, or to appear at a requested meeting may result in initiation of procedures to terminate the pet owner's tenancy.

Pet Rule Violation Meeting. If the pet owner makes a timely request for a meeting to discuss an alleged pet rule violation, the Authority will establish a mutually agreeable time and place for the meeting but no later than fifteen (15) days from the effective date of service of the notice of pet rule violation (unless the Authority agrees to a later date). At the pet rule violation meeting, the pet owner and Authority shall discuss any alleged pet rule violation and attempt to correct it. The Authority may, as a result of the meeting, give the pet owner additional time to correct the violation.

14. PET POLICY

Notice for Pet Removal. If the pet owner and Authority are unable to resolve the pet rule violation at the pet rule violation meeting, or if the Authority determines that the pet owner has failed to correct the pet rule violation within any additional time provided for this purpose, the Authority will serve a written notice on the pet owner requiring the pet owner to remove the pet. The notice will:

- A. Contain a brief statement of the factual basis for the determination and the pet rule or rules that have been violated;
- B. State that the pet owner must remove the pet within ten (10) days of the effective date of service of the notice of pet removal (or the meeting, if notice is served at the meeting); and
- C. State that failure to remove the pet may result in initiation of procedures to terminate the pet owner's tenancy.

Protection of the Pet.

- A. If the health or safety of a pet is threatened by the death or incapacity of the pet owner, or by other factors that render the pet owner unable to care for the pet, the Authority may contact the responsible party or parties listed in the pet registration required under Sec. 9.04 of the Authority's Statement of Policies and Conditions Governing Admissions and Continued Occupancy;
- B. If the responsible party or parties are unwilling or unable to care for the pet, or the Authority, despite reasonable efforts, has been unable to contact the responsible party or parties, the Authority may contact the appropriate California or local authority (or designated agent of such an authority) and request the removal of the pet;
- C. If there is no State or local authority (or designated agent of such an authority) authorized to remove a pet under these circumstances the Authority may enter the pet owner's unit, as provided in Sec. 5.31 of the Authority's Statement of Policies and Conditions Governing Admissions and Continued Occupancy to remove the pet, and place the pet in a facility that will provide care and shelter until the pet owner or a representative of the pet owner is able to assume responsibility for the pet, but not longer than thirty (30) days.
- D. The cost of the animal care facility provided under this section shall be borne by the pet owner. If the pet owner (or the pet owner's estate) is unable or unwilling to pay, the cost of the animal care facility may be paid from the pet deposit.

14. PET POLICY

Initiation of Procedures to Remove a Pet or Terminate the Pet Owner's Tenancy. The Authority may not initiate procedures to terminate a pet owner's tenancy based on a pet rule violation, unless:

- A. The pet owner has failed to remove the pet or correct a pet rule violation within the applicable time period specified in this section (including any additional time permitted by the Authority); and
- B. The pet rule violation is sufficient to begin procedures to terminate the pet owner's tenancy under the terms of the lease and applicable regulations.

Grounds For Termination of Lease. Failure to remove an unregistered pet from premises will be grounds for termination of lease in accordance with Sections 5.20–.23 of the Authority's Statement of Policies and Conditions Governing Admissions and Continued Occupancy.

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))?
(If no, skip to component 17.)
2. Yes No: Was the most recent fiscal audit submitted to HUD?
3. Yes No: Were there any findings as the result of that audit?
4. Yes No: If there were any findings, do any remain unresolved?
If yes, how many unresolved findings remain? _____
5. Yes No: Have responses to any unresolved findings been submitted to HUD?
If not, when are they due (state below)?

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component.
High performing and small PHAs are not required to complete this component.

1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock, including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?

2. What types of asset management activities will the PHA undertake? (select all that apply)
 - Not applicable
 - Private management
 - Development-based accounting
 - Comprehensive stock assessment
 - Other: (list below)
Management development center-based accounting

3. Yes No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Countywide Advisory Board Recommendations

1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Countywide Advisory Board?

2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)
 - Attached at Attachment (File name)
 - Provided below:
 - a. Provide a comment box at all management offices so that tenants can voice their concerns.
 - b. Provide more funding to assist families with utility expenses, especially those in the Section 8 program.
 - c. Reinstate the Housing Authority's own security patrol.
 - d. Hire personnel to investigate fraud and weed out bad tenants.
 - e. Establish a "tip" line for tenants to inform management of possible fraud or other violations.
 - f. Assist with moving expenses when a tenant moves from regular housing to elderly units.
 - g. Allow rental deposits to transfer with the family between units.
 - h. Install ceiling fans in units to increase cooling options.
 - i. Install modified bathtub design to allow easier access for disabled tenants.
 - j. Extend the amount of time allowed to a Section 8 voucher holder to find a unit.
 - k. Provide homeless transitional shelters.
 - l. Develop the best mix of private property management and Housing Authority management for public housing.
 - m. Create a resident liaison position to interface with property managers.
 - n. Establish quarterly resident meetings with management and maintenance staff.

3. In what manner did the PHA address those comments? (select all that apply)
 - Considered comments, but determined that no changes to the PHA Plan were necessary.
 - The PHA changed portions of the PHA Plan in response to comments
List changes below:
 - Other: (list below)

18. Other Information

B. Description of Election Process for Residents on the PHA Board

1. Yes No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)
2. Yes No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process

a. Nomination of candidates for place on the ballot: (select all that apply)

- Candidates were nominated by resident and assisted family organizations
- Candidates could be nominated by any adult recipient of PHA assistance
- Self-nomination: Candidates registered with the PHA and requested a place on ballot
- Other: (describe)

b. Eligible candidates: (select one)

- Any recipient of PHA assistance
- Any head of household receiving PHA assistance
- Any adult recipient of PHA assistance
- Any adult member of a resident or assisted family organization
- Other: (list below)

c. Eligible voters: (select all that apply)

- All adult recipients of PHA assistance (public housing and Section 8 tenant-based assistance)
- Representatives of all PHA resident and assisted family organizations
- Other: (list below)

18. Other Information

C. Statement of Consistency with the Consolidated Plans

For each applicable Consolidated Plan, make the following statement.

County of San Bernardino

1. Consolidated Plan jurisdiction: (County of San Bernardino)
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
 - The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
 - The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
 - The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
 - Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
 - Other: (list below)
3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

City of Fontana

1. Consolidated Plan jurisdiction: (City of Fontana)
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
 - The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
 - The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
 - The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
 - Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
 - Other: (list below)
3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

18. Other Information

C. Statement of Consistency with the Consolidated Plans

City of Ontario

1. Consolidated Plan jurisdiction: (City of Ontario)
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
 - The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
 - The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
 - The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
 - Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
 - Other: (list below)
3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

City of Chino

1. Consolidated Plan jurisdiction: (City of Chino)
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
 - The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
 - The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
 - The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
 - Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
 - Other: (list below)
3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

18. Other Information

C. Statement of Consistency with the Consolidated Plans

City of Rancho Cucamonga

1. Consolidated Plan jurisdiction: (City of Rancho Cucamonga)
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
 - The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
 - The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
 - The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
 - Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
 - Other: (list below)
3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

City of Victorville

1. Consolidated Plan jurisdiction: (City of Victorville)
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
 - The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
 - The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
 - The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
 - Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
 - Other: (list below)
3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

18. Other Information

C. Statement of Consistency with the Consolidated Plans

City of Rialto

1. Consolidated Plan jurisdiction: (City of Rialto)
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
 - The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
 - The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
 - The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
 - Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
 - Other: (list below)
3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

City of Hesperia

1. Consolidated Plan jurisdiction: (City of Hesperia)
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
 - The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
 - The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
 - The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
 - Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
 - Other: (list below)
3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

18. Other Information

C. Statement of Consistency with the Consolidated Plans

City of Apple Valley

1. Consolidated Plan jurisdiction: (City of Apple Valley)
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
 - The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
 - The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
 - The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
 - Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
 - Other: (list below)
3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

City of San Bernardino

1. Consolidated Plan jurisdiction: (City of San Bernardino)
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)
 - The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
 - The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
 - The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
 - Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
 - Other: (list below)
3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

18. Other Information

D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

Attachments

Use this section to provide any additional attachments referenced in the Plans.

Attachment A

Annual Statement/Performance and Evaluation Report					
Capital Fund Program (CFP)					
Part I: Summary					
PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program Grant No: CA16-P019-501-01 Replacement Housing Factor Grant No:			Federal FY of Grant: 2001
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised 1	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	1,027,202			
3	1408 Management Improvements	715,000			
4	1410 Administration	410,100			
5	1411 Audit	0			
6	1415 Liquidated Damages	0			
7	1430 Fees and Costs	250,000			
8	1440 Site Acquisition	0			
9	1450 Site Improvement	521,219			
10	1460 Dwelling Structures	1,559,286			
11	1465.1 Dwelling Equipment—Nonexpendable	312,765			
12	1470 Nondwelling Structures	100,000			
13	1475 Nondwelling Equipment	25,000			
14	1485 Demolition	0			
15	1490 Replacement Reserve	0			
16	1495.1 Relocation Costs	10,000			
17	1498 Mod Used for Development	0			
18	1502 Contingency	205,440			

Annual Statement/Performance and Evaluation Report

Capital Fund Program (CFP)

Part I: Summary

PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program Grant No: CA16-P019-501-01 Replacement Housing Factor Grant No:		Federal FY of Grant: 2001	
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised 1	Obligated	Expended
19	Amount of Annual Grant: (sum of lines 2–18)	5,136,012			
20	Amount of line 19 Related to LBP Activities	300,000			
21	Amount of line 19 Related to Section 504 compliance	71,798.10			
22	Amount of Line 19 Related to Security	124,330.80			
23	Amount of line 19 Related to Energy Conservation Measures	478,654			

**Annual Statement/Performance and Evaluation Report
Capital Fund Program (CFP)**

Part II: Supporting Pages

PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program No: CA16-P019-501-01 Replacement Housing Factor No:			Federal FY of Grant: 2001			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
CA19-018								
1)	Entry Doors & Screens	1460	43	35,775				
CA19-020								
1)	Security Lights	1450	8	2,500				
2)	Entry & Screen Doors (F)	1460	8	6,660				
3)	Evap. Coolers	1465.1	8	8,640				
4)	Water Heaters	1465.1	8	5,400				
CA19-022								
1)	Entry Doors & Screens	1460	9	7,490				
2)	Replace Interior Doors	1460	9	22,500				
CA19-026								
1)	Replace Interior Doors	1460	8	18,000				
2)	Entry Doors & Screens	1460	8	6,660				
3)	Security Lighting	1450	8	1,200				
4)	Flooring	1460	8	12,000				
5)	Evap. Coolers	1465.1	8	8,640				
CA19-027								
1)	Replace Interior Doors	1460	10	22,500				
2)	Entry Doors & Screens	1460	10	8,325				

Annual Statement/Performance and Evaluation Report

Capital Fund Program (CFP)

Part II: Supporting Pages

PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program No: CA16-P019-501-01 Replacement Housing Factor No:			Federal FY of Grant: 2001			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
3)	Security Lighting	1450	10	5,000				
4)	Flooring	1460	10	15,000				
CA19-031								
1)	Evap. coolers	1465.1	43	25,920				
2)	Concrete Flatwork	1450	43	8,500				
3)	Security Lighting	1450	43	8,000				
CA19-032								
1)	Entry Doors & Screens	1460	43	35,800				
2)	Repair/Replace Concrete	1450	43	52,250				
3)	Security Porch Lights	1450	43	10,750				
4)	Water Heaters	1465.1	43	29,025				
5)	Evap. Coolers	1465.1	68	71,190				
6)	Trash Enclosures	1450	25	6,000				
CA19-034								
1)	Evap. Coolers	1465.1	15	16,200				
2)	Replace Interior Doors	1460	15	33,750				
3)	Flooring	1460	15	22,500				
4)	Security Porch Lights	1450	15	3,750				
5)	Concrete Flatwork	1450	15	5,500				

Annual Statement/Performance and Evaluation Report

Capital Fund Program (CFP)

Part II: Supporting Pages

PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program No: CA16-P019-501-01 Replacement Housing Factor No:			Federal FY of Grant: 2001			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA								
1)	LBP Abatement	1460	75	300,000				
2)	Modernize Units	1460	50	862,326				
3)	Roofing	1460	35	75,000				
4)	Concrete	1450	50	150,000				
5)	Fencing	1450	50	75,000				
6)	Landscaping/Grading	1450	50	160,000				
7)	Security Lights	1450	50	32,769				
8)	Flooring	1460	50	75,000				
9)	Water Heaters	1465.1	40	37,500				
10)	Evap. Coolers/AC's	1465.1	80	54,000				
11)	Wall Furnaces/FAU's	1465.1	40	56,250				

**Annual Statement/Performance and Evaluation Report
Capital Fund Program (CFP)**

Part II: Supporting Pages

PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program No: CA16-P019-501-01 Replacement Housing Factor No:			Federal FY of Grant: 2001			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA	Management Improvements							
1)	Family Self-Sufficiency	1408		125,000				
2)	Welfare Reform Initiatives	1408		175,000				
3)	Resident Management Training.	1408		40,000				
4)	Homeownership	1408		75,000				
5)	Resident Economic Development	1408		70,000				
6)	Staff Development	1408		50,000				
7)	Security	1408		50,000				
8)	Fair Housing Initiatives	1408		20,000				
9)	Privatization of Public Housing	1408		30,000				
10)	Computer Upgrades	1408		60,000				
11)	Admin. Review of Leasing	1408		20,000				

Annual Statement/Performance and Evaluation Report
Capital Fund Program (CFP)
Part II: Supporting Pages

PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program No: CA16-P019-501-01 Replacement Housing Factor No:			Federal FY of Grant: 2001			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA	Administrative Costs							
1)	Salaries of:	1410		142,163				
	a) Director of Facilities Management	1410.1						
	b) Facilities Coordinator	1410.2						
2)	Salaries of:	1410		160,523				
	a) Modernization Inspector	1410.2						
	b) Administrative Clerk	1410.1						
	c) DOL File Clerk	1410.1						
	d) Allocation of Costs	1410.1						
3)	Benefits for employees	1410.9		84,314				
4)	Telephone/Etc.	1410.16		7,800				
5)	Sundry Costs	1410.19		15,300				
PHA	Operations	1406.0		1,027,202				
PHA	Fees & Costs							
1)	Architectural & Engineering	1430.1		48,000				
2)	Consultant Fees	1430.2		65,000				
3)	Permit Fees	1430.6		5,000				
4)	Inspection Costs	1430.7		122,000				
5)	Sundry Planning Costs	1430.19		10,000				

Annual Statement/Performance and Evaluation Report

Capital Fund Program (CFP)

Part II: Supporting Pages

PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program No: CA16-P019-501-01 Replacement Housing Factor No:			Federal FY of Grant: 2001			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA	Non-Dwelling Structures							
1)	Office Leases	1470		90,000				
2)	Temporary Storage	1470		10,000				
PHA	Machinery Rental	1475.0		25,000				
PHA	Relocation Costs	1495		10,000				
PHA	Contingency	1502		205,440				

**Annual Statement/Performance and Evaluation Report
Capital Fund Program (CFP)**

Part III: Implementation Schedule

PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program No: CA16-P019-501-01 Replacement Housing Factor No:				Federal FY of Grant: 2001	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
19-018	March 2003			Sep 2004			
19-020	March 2003			Sep 2004			
19-022	March 2003			Sep 2004			
19-026	March 2003			Sep 2004			
19-027	March 2003			Sep 2004			
19-031	March 2003			Sep 2004			
19-032	March 2003			Sep 2004			
19-034	March 2003			Sep 2004			
PHA	March 2003			Sep 2004			

Attachment B

Annual Statement/Performance and Evaluation Report					
Capital Fund Program (CFP)					
Part I: Summary					
PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program Grant No: CA16P019-501-00 Replacement Housing Factor Grant No:			Federal FY of Grant: 2000
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 31 March 2001 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	1,005,630	1,005,630	1,005,630	497,744.61
3	1408 Management Improvements	710,000	710,000	710,000	279,567.23
4	1410 Administration	410,100	410,100	410,100	231,301.91
5	1411 Audit	0			
6	1415 Liquidated Damages	0			
7	1430 Fees and Costs	250,000	250,000	118,580.03	111,565.03
8	1440 Site Acquisition	0			
9	1450 Site Improvement	511,625	405,390.41	258,204.90	252,704.90
10	1460 Dwelling Structures	1,601,384	1,520,368.59	1,101,416.78	1,016,698.80
11	1465.1 Dwelling Equipment—Nonexpendable	127,160	114,410	63,052.06	54,727.06
12	1470 Nondwelling Structures	100,000	300,000	247,539.11	169,509.51
13	1475 Nondwelling Equipment	100,000	100,000	66,648.60	66,565.86
14	1485 Demolition	0			
15	1490 Replacement Reserve	0			
16	1495.1 Relocation Costs	10,000	10,000		
17	1498 Mod Used for Development	0			
18	1502 Contingency	202,252	202,252		

**Annual Statement/Performance and Evaluation Report
Capital Fund Program (CFP)**

Part I: Summary

PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program Grant No: CA16P019-501-00 Replacement Housing Factor Grant No:		Federal FY of Grant: 2000	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:)					
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 31 March 2001 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
19	Amount of Annual Grant: (sum of lines 2 – 18)	5,028,151	5,028,151	3,987,171.24	2,680,384.91
20	Amount of line 19 Related to LBP Activities	551,314	117,395.85	52,609.24	52,609.24
21	Amount of line 19 Related to Section 504 compliance	67,205.07	61,205.07	42,680.21	39,723.92
23	Amount of Line 19 Related to Security	118,006.76	110,006.76	85,306.95	64,147.92
24	Amount of line 19 Related to Energy Conservation Measures	448,033.80	408,033.80	284,534.75	264,826.15

Annual Statement/Performance and Evaluation Report

Capital Fund Program (CFP)

Part II: Supporting Pages

PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program Grant No: CA16-P019-501-00 Replacement Housing Factor Grant No:				Federal FY of Grant: 2000		Status of Work
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
CA19-019								
1)	Replace Windows (F)	1460	24	85,500	85,500	0	0	
CA19-025								
1)	Replace Parking Areas (C)	1450	10	12,750	12,750	0	0	
CA19-032(a)								
1)	Entry & Screen Doors (F)	1460	20	12,275	38,463.89	38,463.89	38,463.89	
CA19-032(c)								
1)	Replace Windows (C)	1460	43	203,300	203,300	0	0	
CA19-036(a)								
1)	Entry & Screen Doors (C)	1460	6	4,995	4,995	0	0	
2)	Interior Doors (C)	1460	6	9,000	1,104.55	1,104.55	1,104.55	
CA19-036(b)								
1)	Repair Parking Areas (C)	1450	13	7,950	7,950	0	0	
2)	Repair Carports (C)	1450	13	7,750	4,250	4,250	4,250	

Annual Statement/Performance and Evaluation Report

Capital Fund Program (CFP)

Part II: Supporting Pages

PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program Grant No: CA16-P019-501-00 Replacement Housing Factor Grant No:				Federal FY of Grant: 2000		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA								
1)	LBP Abatement (F+C)	1460	75	551,314	117,395.85	52,609.24	52,609.24	
2)	Modernize Units (C)	1460	50	600,000	914,886.75	914,886.75	839,493.77	
3)	Roofing (C)	1460	35	67,500	67,500	48,859.57	43,459.57	
4)	Concrete (F)	1450	50	90,000	40,000	8,977.34	8,977.34	
5)	Fencing (F)	1450	50	157,500	166,592.51	166,592.51	166,592.51	
6)	Landscaping/Gardening (F)	1450	50	179,425	96,817.30	46,363.40	46,363.40	
7)	Security Lights (F)	1450	50	56,250	56,250	11,241.05	11,241.05	
8)	Water Heaters (F)	1465.1	40	33,750	33,750	12,744.44	11,989.44	
9)	Evap. Coolers/AC's (F/C)	1465.1	80	72,000	59,250	33,616.42	27,496.42	
10)	Wall furnaces/FAU's (F/C)	1465.1	40	21,410	21,410	16,691.20	15,241.20	
11)	Flooring (C)	1460	50	67,500	67,500	25,770.23	22,945.23	

**Annual Statement/Performance and Evaluation Report
Capital Fund Program (CFP)**

Part II: Supporting Pages

PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program Grant No: CA16-P019-501-00 Replacement Housing Factor Grant No:			Federal FY of Grant: 2000			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA	Management Improvements							
1)	Family Self-sufficiency	1408		115,000	115,000	115,000	44,730.76	
2)	Welfare Reform Initiatives	1408		175,000	175,000	175,000	50,322.10	
3)	Resident Management Trng.	1408		40,000	40,000	40,000	16,774.03	
4)	Homeownership	1408		75,000	75,000	75,000	30,752.40	
5)	Resident Economic Develop	1408		70,000	70,000	70,000	27,956.72	
6)	Staff Development	1408		50,000	50,000	50,000	24,569.71	
7)	Security	1408		50,000	50,000	50,000	19,569.71	
8)	Fair Housing Initiatives	1408		20,000	20,000	20,000	8,387.02	
9)	Privatization of Public Housing	1408		30,000	30,000	30,000	17,956.72	
10)	Computer Upgrades	1408		55,000	55,000	55,000	22,365.38	
11)	Education Program/Mainstream	1408		30,000	30,000	30,000	16,182.69	

Annual Statement/Performance and Evaluation Report 1410.1

Capital Fund Program (CFP)

Part II: Supporting Pages

PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program Grant No: CA16-P019-501-00 Replacement Housing Factor Grant No:				Federal FY of Grant: 2000		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA	Administrative Costs							
1)	Salaries of:	1410		142,163	142,163	142,163	80,955.67	
	a) Director of Fac. Mgmt.	1410.1						
	b) Facilities Coordinator	1410.2						
2)	Salaries of:	1410		160,523	160,523	160,523	87,894.72	
	a) Modernization Inspector	1410.2						
	b) Administrative Clerk	1410.1						
	c) DOL File Clerk	1410.1						
	d) Allocation of Costs	1410.1						
3)	Benefits for employees	1410.9		84,314	84,314	84,314	48,573.40	
4)	Telephone/Etc.	1410.16		7,800	7,800	7,800	4,626.04	
5)	Sundry Costs	1410.19		15,300	15,300	15,300	9,252.08	
PHA	Fees & Costs							
1)	Architectural & Engineering	1430.1		48,000	48,000	22,503.21	21,197.36	
2)	Consultant Fees	1430.2		65,000	65,000	30,830.81	29,006.91	
3)	Permit Fees	1430.6		5,000	5,000	2,371.60	2,231.30	
4)	Inspection Costs	1430.7		122,000	122,000	58,104.21	54,666.86	
5)	Sundry Planning Costs	1430.19		10,000	10,000	4,473.20	4,462.60	
PHA	Relocation Costs	1495		10,000	10,000	0	0	
PHA	Contingency	1502		202,252	202,252	0	0	

Annual Statement/Performance and Evaluation Report 1410.1

Capital Fund Program (CFP)

Part II: Supporting Pages

PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program Grant No: CA16-P019-501-00 Replacement Housing Factor Grant No:			Federal FY of Grant: 2000			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
PHA	Non-Dwelling Structures							
1)	Office Leases	1470		90,000	290,000	222,785.21	152,558.56	
2)	Temporary Storage	1470		10,000	10,000	24,753.90	16,950.95	
PHA	Non-Dwelling Equipment							
1)	Dump Trucks	1475	2	75,000	75,000	49,986.45	49,924.40	
2)	Machinery Rental	1475		25,000	25,000	16,662.15	16,641.46	
PHA	Operations	1406		1,005,630	1,005,630	1,005,630	497,744.61	
PHA	Emergency Site Repairs	1450		0	20,780.6	20,780.60	15,280.60	
PHA	Emergency Dwelling Repairs	1460		0	19,722.55	19,722.55	18,622.55	

**Annual Statement/Performance and Evaluation Report
Capital Fund Program (CFP)**

Part III: Implementation Schedule

PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program No: CA16-P019-501-00 Replacement Housing Factor No:				Federal FY of Grant: 2000	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
19-019	March 2002			Sep 2003			
19-025	March 2002			Sep 2003			
19-032(a)	March 2002			Sep 2003			
19-036(a)	March 2002			Sep 2003			
19-036(b)	March 2002			Sep 2003			
PHA	March 2002			Sep 2003			

Attachment C

Annual Statement/Performance and Evaluation Report Capital Fund Program Replacement Housing Factor (CFPRHF) Part I: Summary					
PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: CA16-R019-501-01			Federal FY of Grant: 2001
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised 1	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	0			
3	1408 Management Improvements	0			
4	1410 Administration	0			
5	1411 Audit	0			
6	1415 Liquidated Damages	0			
7	1430 Fees and Costs	0			
8	1440 Site Acquisition	0			
9	1450 Site Improvement	0			
10	1460 Dwelling Structures	0			
11	1465.1 Dwelling Equipment—Nonexpendable	0			
12	1470 Nondwelling Structures	0			
13	1475 Nondwelling Equipment	0			
14	1485 Demolition	0			
15	1490 Replacement Reserve	0			
16	1495.1 Relocation Costs	0			
17	1499 Development Activites	25,014			
18	1502 Contingency	0			

**Annual Statement/Performance and Evaluation Report
Capital Fund Program Replacement Housing Factor (CFPRHF)
Part I: Summary**

PHA Name: Housing Authority of the County of San Bernardino	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: CA16-R019-501-01	Federal FY of Grant: 2001
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Original Annual Statement **Reserve for Disasters/ Emergencies** **Revised Annual Statement (revision no:)**
 Performance and Evaluation Report for Period Ending: **Final Performance and Evaluation Report**

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised 1	Obligated	Expended
19	Amount of Annual Grant: (sum of lines 2–18)	25,014			
20	Amount of line 19 Related to LBP Activities	0	0	0	0
21	Amount of line 19 Related to Section 504 compliance	0	0	0	0
22	Amount of Line 19 Related to Security	0	0	0	0
23	Amount of line 19 Related to Energy Conservation Measures	0	0	0	0

Annual Statement/Performance and Evaluation Report
Capital Fund Program Replacement Housing Factor (CFPRHF)
Part II: Supporting Pages

PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program No: Replacement Housing Factor No: CA16-R019-501-01				Federal FY of Grant: 2001		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
CA19-043	Replacement Housing Factor	1499	1	25,014				

Annual Statement/Performance and Evaluation Report Capital Fund Program Replacement Housing Factor (CFPRHF) Part III: Implementation Schedule							
PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program No: CA16-P019-501-01 Replacement Housing Factor No:				Federal FY of Grant: 2001	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
CA16P019-043	March 2003			Sep 2004			

Attachment D

Annual Statement/Performance and Evaluation Report					
Capital Fund Program Replacement Housing Factor (CFPRHF)					
Part I: Summary					
PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: CA16-R019-501-00			Federal FY of Grant: 2000
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 31 March 2001 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised 1	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	0			
3	1408 Management Improvements	0			
4	1410 Administration	0			
5	1411 Audit	0			
6	1415 Liquidated Damages	0			
7	1430 Fees and Costs	0			
8	1440 Site Acquisition	0			
9	1450 Site Improvement	0			
10	1460 Dwelling Structures	0			
11	1465.1 Dwelling Equipment—Nonexpendable	0			
12	1470 Nondwelling Structures	0			
13	1475 Nondwelling Equipment	0			
14	1485 Demolition	0			
15	1490 Replacement Reserve	0			
16	1495.1 Relocation Costs	0			
17	1499 Development Activities	18,340		0	0
18	1502 Contingency	0			

**Annual Statement/Performance and Evaluation Report
Capital Fund Program Replacement Housing Factor (CFPRHF)
Part I: Summary**

PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No: CA16-R019-501-00		Federal FY of Grant: 2000	
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 31 March 2001 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised 1	Obligated	Expended
19	Amount of Annual Grant: (sum of lines 2–18)	18,340			
20	Amount of line 19 Related to LBP Activities	0	0	0	0
21	Amount of line 19 Related to Section 504 compliance	0	0	0	0
22	Amount of Line 19 Related to Security	0	0	0	0
23	Amount of line 19 Related to Energy Conservation Measures	0	0	0	0

**Annual Statement/Performance and Evaluation Report
Capital Fund Program Replacement Housing Factor (CFPRHF)**

Part II: Supporting Pages

PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program No: Replacement Housing Factor No: CA16-R019-501-00			Federal FY of Grant: 2000			
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
CA19-043	Replacement Housing Factor	1499	1	18,340		0	0	

Annual Statement/Performance and Evaluation Report Capital Fund Program Replacement Housing Factor (CFPRHF) Part III: Implementation Schedule							
PHA Name: Housing Authority of the County of San Bernardino		Grant Type and Number Capital Fund Program No: Replacement Housing Factor No: CA16-R019-501-00			Federal FY of Grant: 2000		
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
CA16P019-043	March 2002			Sep 2003			

Attachment E

Public Housing Drug Elimination Program Plan

Note: THIS PHDEP Plan template (HUD 50075-PHDEP Plan) is to be completed in accordance with Instructions located in applicable PIH Notices.

Annual PHDEP Plan Table of Contents:

1. General Information/History
2. PHDEP Plan Goals/Budget
3. Milestones
4. Certifications

Section 1: General Information/History

- A. Amount of PHDEP Grant \$** 423,572
- B. Eligibility type (Indicate with an "x")** N1 _____ N2 _____ R X
- C. FFY in which funding is requested** 2001
- D. Executive Summary of Annual PHDEP Plan**

In the space below, provide a brief overview of the PHDEP Plan, including highlights of major initiatives or activities undertaken. It may include a description of the expected outcomes. The summary must not be more than five (5) sentences long

The Housing Authority of the County of San Bernardino (HA) intends to address the problems of drug-related crime by maintaining a *weed and seed* approach that combines strong law enforcement presence with prevention programs. The activities will be tailored to solve the problems at the targeted developments.

E. Target Areas

Complete the following table by indicating each PHDEP Target Area (development or site where activities will be conducted), the total number of units in each PHDEP Target Area, and the total number of individuals expected to participate in PHDEP sponsored activities in each Target Area.

PHDEP Target Areas (Name of development(s) or site)	Total # of Units within the PHDEP Target Area(s)	Total Population to be Served within the PHDEP Target Area(s)
Waterman Gardens	254	303
Medical Center	300	320
Colton Housing	55	73
Redlands Housing – Brockton and Lugonia	233	288
Barstow Housing – 7 th Street and Big Horn	203	244

F. Duration of Program

Indicate the duration (number of months funds will be required) of the PHDEP Program proposed under this Plan (place an "x" to indicate the length of program by # of months. For "Other", identify the # of months).

6 Months _____ **12 Months** X **18 Months** _____ **24 Months** _____ **Other** _____

Public Housing Drug Elimination Program Plan

Section 1: General Information/History (cont.)

G. PHDEP Program History

Indicate each FY that funding has been received under the PHDEP Program (place an “x” by each applicable Year) and provide amount of funding received. If previously funded programs have not been closed out at the time of this submission, indicate the fund balance and anticipated completion date. For grant extensions received, place “GE” in column or “W” for waivers.

Fiscal Year of Funding	PHDEP Funding Received	Grant #	Fund Balance as of Date of this Submission	Grant Extensions or Waivers	Anticipated Completion Date
FY 1996	\$432,740	CA16-DEP-0190196	N/A		
FY 1997	\$432,750	CA16-DEP-0190197	N/A		
FY 1998	\$450,060	CA16-DEP-0190198	N/A		
FY 1999	\$382,476	CA16-DEP-0190199	\$ 81,375.67		12/31/01
FY 2000	\$398,619	CA16-DEP-0190100	\$312,463.86		06/30/02

Section 2: PHDEP Plan Goals and Budget

A. PHDEP Plan Summary

In the space below, summarize the PHDEP strategy to address the needs of the target population/target area(s). Your summary should briefly identify: the broad goals and objectives, the role of plan partners, and your system or process for monitoring and evaluating PHDEP-funded activities. This summary should not exceed 5-10 sentences.

The Housing of the County of San Bernardino (HA) has developed a family referral system. This process is a coordinated effort between the Housing Authority Resident Services Department, Property Managers, PHDEP-funded service providers, Resident Advisory Councils, and other community service providers. During daily interaction with Housing Authority residents, all parties will observe and communicate the needs of the target population to the Resident Services Coordinator (RSC). The RSC and other staff will address the specific needs through in-house services or referrals.

The HAs goals are to encourage self-sufficiency, promote community based solutions and efficacy, and improve quality of family life by strengthening family foundations, offering positive activities for youth, creating employment and training opportunities, and providing drug prevention, intervention and education.

PHDEP activities will be monitored and evaluated both internally and by independent evaluators. Residents will be asked to complete evaluations of PHDEP activities. Contractors will be required to submit monthly reports and base their efficacy on clearly defined goals.

Public Housing Drug Elimination Program Plan

Section 2: PHDEP Plan Goals and Budget (cont.)

B. PHDEP Budget Summary

Enter the total amount of PHDEP funding allocated to each line item.

FY <u>2001</u> PHDEP Budget Summary	
Budget Line Item	Total Funding
9110 - Reimbursement of Law Enforcement	\$100,000
9120 - Security Personnel	N/A
9130 - Employment of Investigators	N/A
9140 - Voluntary Tenant Patrol	N/A
9150 - Physical Improvements	N/A
9160 - Drug Prevention	\$150,000
9170 - Drug Intervention	\$ 20,000
9180 - Drug Treatment	\$ 50,000
9190 - Other Program Costs	\$103,572
TOTAL PHDEP FUNDING	\$423,572

Public Housing Drug Elimination Program Plan

Section 2: PHDEP Plan Goals and Budget (cont.)

C. PHDEP Plan Goals and Activities

In the tables below, provide information on the PHDEP strategy summarized above by budget line item. Each goal and objective should be numbered sequentially for each budget line item (where applicable). Use as many rows as necessary to list proposed activities (additional rows may be inserted in the tables). PHAs are not required to provide information in shaded boxes. Information provided must be concise—not to exceed two sentences in any column. Tables for line items in which the PHA has no planned goals or activities may be deleted.

9110 - Reimbursement of Law Enforcement					Total PHDEP Funding: \$ 100,000		
Goal(s)	To reduce drug-related crime and other criminal activity in targeted areas.						
Objectives	Maintain police presence and involvement in the community.						
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount/Source)	Performance Indicators
1. Specialized patrols			1/1/02	12/31/02	\$50,000		Number of patrols
2. Police Athletic League			1/1/02	12/31/02	\$20,000		Youth served
3. Above baseline law enforcement			1/1/02	12/31/02	\$30,000		Number of service calls

9120 - Security Personnel					Total PHDEP Funding: \$		
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount/Source)	Performance Indicators
1.							
2.							
3.							

9130 - Employment of Investigators					Total PHDEP Funding: \$		
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount/Source)	Performance Indicators
1.							
2.							
3.							

Public Housing Drug Elimination Program Plan

Section 2: PHDEP Plan Goals and Budget

C. PHDEP Plan Goals and Activities (cont.)

9140 - Voluntary Tenant Patrol					Total PHDEP Funding: \$		
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1.							
2.							
3.							

9150 - Physical Improvements					Total PHDEP Funding: \$		
Goal(s)							
Objectives							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1.							
2.							
3.							

9160 - Drug Prevention					Total PHDEP Funding: \$ 150,000		
Goal(s) To provide activities, services, and substance abuse education.							
Objectives Reduce risk factors leading to drug use, increase community involvement in prevention activities.							
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1. After school care	200	6-14 year olds	1/1/02	12/31/02	\$100,000	\$25,000	# of participants
2. Sports activities	250	8-16 year olds	1/1/02	12/31/02	\$ 50,000	\$10,000	# of participants
3.							

Public Housing Drug Elimination Program Plan

Section 2: PHDEP Plan Goals and Budget

C. PHDEP Plan Goals and Activities (cont.)

9170 - Drug Intervention					Total PHDEP Funding: \$20,000		
Goal(s)	To identify residents who need drug counseling and refer them to contracted service provider.						
Objectives	Maintain an effective referral and intervention system.						
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1. Referral program	50	Adults	1/1/02	12/31/02	\$ 5,000	\$2,500	Number referred
2. Drug counseling	12	Adults	1/1/02	12/31/02	\$15,000	\$8,000	# of participants
3.							

9180 - Drug Treatment					Total PHDEP Funding: \$50,000		
Goal(s)	To provide outpatient treatment and support groups.						
Objectives	Assist residents to overcome substance abuse.						
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1. Contracted treatment and support group services	20	Substance abusers	1/1/02	12/31/02	\$50,000	\$5,000	# of participants
2.							
3.							

9190 - Other Program Costs					Total PHDEP Funds: \$103,572		
Goal(s)	To operate PHDEP program and promote resident involvement.						
Objectives	Pay administrative expenses, salaries, and offer incentives/supportive services to residents.						
Proposed Activities	# of Persons Served	Target Population	Start Date	Expected Complete Date	PHDEP Funding	Other Funding (Amount /Source)	Performance Indicators
1. Admin. and Salaries			1/1/02	12/31/02	\$95,000	\$30,000	Operate offices, staffing
2. Incentive programs			1/1/02	12/31/02	\$ 8,572		Increased participation
3.							

Public Housing Drug Elimination Program Plan

Section 3: Expenditure/Obligation Milestones

Indicate by Budget Line Item and the Proposed Activity (based on the information contained in Section 2 PHDEP Plan Budget and Goals), the % of funds that will be expended (at least 25% of the total grant award) and obligated (at least 50% of the total grant award) within 12 months of grant execution.

Budget Line Item #	25% Expenditure of Total Grant Funds By Activity #	Total PHDEP Funding Expended (sum of the activities)	50% Obligation of Total Grant Funds by Activity #	Total PHDEP Funding Obligated (sum of the activities)
<i>e.g.. Budget Line Item # 9120</i>	<i>Activities 1, 3</i>		<i>Activity 2</i>	
9110	3	\$ 30,000	1, 2	\$ 70,000
9120				
9130				
9140				
9150				
9160	2	\$ 50,000	1	\$100,000
9170	1	\$ 15,000	2	\$ 5,000
9180	1	\$ 50,000		
9190	1	\$ 8,572	2	\$ 95,000
TOTAL		\$153,572		\$270,000

Section 4: Certifications

A comprehensive certification of compliance with respect to the PHDEP Plan submission is included in the “PHA Certifications of Compliance with the PHA Plan and Related Regulations.”

Attachment F

HOUSING AUTHORITY OF THE COUNTY OF SAN BERNARDINO SUBSTANTIAL DEVIATION AND SIGNIFICANT AMENDMENT AGENCY ANNUAL PLAN (FYE 2001 AND 5-YEAR PLAN (FYE 2000-2004)

Definition

The Housing Authority of the County of San Bernardino will utilize the following definition of “Significant Amendment or Modification.”

The Housing Authority of the County of San Bernardino will consider the following to be “Significant Amendments or Modifications”:

- Changes to rent or admissions policies or organization of the waiting list;
- Additions of non-emergency work (items not included in the Annual Statement or 5-Year Action Plan) or change in use of replacement reserve funds under the Capital Fund;
- Additions of new activities not included in the current PHDEP Plan; and
- Any changes with regard to demolition or disposition, designation, homeownership programs or conversion activities.

An exception to this definition will be made for any of the above that are adopted to reflect changes in HUD regulatory requirements.

Attachment H

Capital Fund Program Five-Year Action Plan					
Part I: Summary					
PHA Name: Housing Authority of the County of San Bernardino		Locality: San Bernardino/San Bernardino County, CA		<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
Development Number/Name/HA-Wide	Year 1 PHA FY: 2001	Work Statement for Year 2 FFY Grant: CA16-P019-501-02 PHA FY: 2002	Work Statement for Year 3 FFY Grant: CA16-P019-501-03 PHA FY: 2003	Work Statement for Year 4 FFY Grant: CA16-P019-501-04 PHA FY: 2004	Work Statement for Year 5 FFY Grant: CA16-P019-501-05 PHA FY: 2005
	See Annual Statement				
CA16P019-001		Part of PHA Improvements	Part of PHA Improvements	Part of PHA Improvements	Part of PHA Improvements
CA16P019-002		Part of PHA Improvements	Part of PHA Improvements	Part of PHA Improvements	Part of PHA Improvements
CA16P019-003		Part of PHA Improvements	Part of PHA Improvements	Part of PHA Improvements	Part of PHA Improvements
CA16P019-004		Part of PHA Improvements	Part of PHA Improvements	Part of PHA Improvements	Part of PHA Improvements
CA16P019-005		Part of PHA Improvements	Part of PHA Improvements	Part of PHA Improvements	Part of PHA Improvements
CA16P019-006		Part of PHA Improvements	Part of PHA Improvements	Part of PHA Improvements	Part of PHA Improvements
CA16P019-007		Part of PHA Improvements	Part of PHA Improvements	Part of PHA Improvements	Part of PHA Improvements
CA16P019-008		Part of PHA Improvements	Part of PHA Improvements	Part of PHA Improvements	Part of PHA Improvements
CA16P019-009		Part of PHA Improvements	Part of PHA Improvements	Part of PHA Improvements	Part of PHA Improvements
CA16P019-010		Part of PHA Improvements	Part of PHA Improvements	Part of PHA Improvements	Part of PHA Improvements
CA16P019-012		Part of PHA Improvements	Part of PHA Improvements	Part of PHA Improvements	Part of PHA Improvements
CA16P019-013		Part of PHA Improvements	Part of PHA Improvements	Part of PHA Improvements	Part of PHA Improvements
CA16P019-017 (a)		97,650			
CA16P019-017 (b)			22,630	6,840	15,225
CA16P019-018 (a)					
CA16P019-018 (b)		78,250		28,875	64,500
CA16P019-019				28,650	
CA16P019-020			33,400		7,500
CA16P019-021		8,325			
CA16P019-022					

Capital Fund Program Five-Year Action Plan
Part I: Summary

PHA Name: Housing Authority of the County of San Bernardino		Locality: San Bernardino/San Bernardino County, CA		<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
Development Number/Name/HA-Wide	Year 1 PHA FY: 2001	Work Statement for Year 2 FFY Grant: CA16-P019-501-02 PHA FY: 2002	Work Statement for Year 3 FFY Grant: CA16-P019-501-03 PHA FY: 2003	Work Statement for Year 4 FFY Grant: CA16-P019-501-04 PHA FY: 2004	Work Statement for Year 5 FFY Grant: CA16-P019-501-05 PHA FY: 2005
	See Annual Statement				
CA16P019-023			37,460	41,625	
CA16P019-024				37,125	25,200
CA16P019-025		56,300		7,425	75,000
CA16P019-026					
CA16P019-027			5,000		25,000
CA16P019-028		69,125			
CA16P019-029		67,550		27,250	
CA16P019-030		69,375			
CA16P019-031 (a)		48,055			
CA16P019-031 (b)			44,095	46,500	23,000
CA16P019-031 (c)			43,345	46,000	23,000
CA16P019-031 (d)			49,300	47,630	16,000
CA16P019-031 (e)				113,520	
CA16P019-031 (f)					
CA16P019-032 (a)					
CA16P019-032 (b)					
CA16P019-032 (c)					
CA16P019-032 (d)			4,950		55,500
CA16P019-032 (e)			20,700	20,625	69,375
CA16P019-034 (a)			94,235	47,875	
CA16P019-034 (b)			36,640	19,250	53,950
CA16P019-034 (c)					

Capital Fund Program Five-Year Action Plan

Part I: Summary

PHA Name: Housing Authority of the County of San Bernardino		Locality: San Bernardino/San Bernardino County, CA		<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
Development Number/Name/HA-Wide	Year 1 PHA FY: 2001	Work Statement for Year 2 FFY Grant: CA16-P019-501-02 PHA FY: 2002	Work Statement for Year 3 FFY Grant: CA16-P019-501-03 PHA FY: 2003	Work Statement for Year 4 FFY Grant: CA16-P019-501-04 PHA FY: 2004	Work Statement for Year 5 FFY Grant: CA16-P019-501-05 PHA FY: 2005
	See Annual Statement				
CA16P019-035 (a)					52,800
CA16P019-035 (b)			30,060		22,500
CA16P019-035 (c)		56,250	63,775	62,495	60,000
CA16P019-035 (d)		82,500		20,250	16,200
CA16P019-035 (e)			38,200	16,940	73,450
CA16P019-036 (a)			29,295	11,925	25,500
CA16P019-036 (b)				12,850	
CA16P019-042 (a)					
CA16P019-042 (b)				16,925	
CA16P019-042 (c)			136,675		48,675
CA16P019-042 (d)		35,500		8,250	
PHA		\$1,649,390	\$1,568,510	\$1,747,445	\$1,645,895

Capital Fund Program Five-Year Action Plan
Part I: Summary

PHA Name: Housing Authority of the County of San Bernardino		Locality: San Bernardino/San Bernardino County, CA		<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
Development Number/Name/HA-Wide	Year 1 PHA FY: 2001	Work Statement for Year 2 FFY Grant: CA16-P019-501-02 PHA FY: 2002	Work Statement for Year 3 FFY Grant: CA16-P019-501-03 PHA FY: 2003	Work Statement for Year 4 FFY Grant: CA16-P019-501-04 PHA FY: 2004	Work Statement for Year 5 FFY Grant: CA16-P019-501-05 PHA FY: 2005
	See Annual Statement				
B. Physical Improvements Subtotal		2,318,270	2,258,270	2,413,270	2,398,270
C. Management Improvements		790,000	850,000	695,000	710,000
D. HA-Wide Non-Dwelling Structures and Equipment		125,000	125,000	125,000	125,000
E. Administration		410,100	410,100	410,100	410,100
F. Other		465,440	465,440	465,440	465,440
G. Operations		1,027,202	1,027,202	1,027,202	1,027,202
H. Demolition		0	0	0	0
I. Replacement Reserve		0	0	0	0
J. Mod Used for Development		0	0	0	0
K. Total CGP Funds		5,136,012	5,136,012	5,136,012	5,136,012
L. Total Non-CGP Funds		0	0	0	0
M. Grand Total		\$5,136,012	\$5,136,012	\$5,136,012	\$5,136,012

**Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities**

Activities for Year 1\	Activities for Year: 2 FFY Grant: CA16-P019-501-02 PHA FY: 2002			Activities for Year: 3 FFY Grant: CA16-P019-501-03 PHA FY: 2003		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See Annual Statement	CA16P019-028	Entry Doors & Screens	8,325	CA16P019-031 (c)	Coolers	9,720
		Replace Interior Doors	22,500		Replace Interior Doors	20,250
		Security Fencing	16,875		Security Lighting	4,000
		Resurface Parking Areas	10,625		Security Fencing	9,375
		Evap. Coolers	10,800			
				CA16P019-031 (d)	Repair Stairways & Decks	16,000
	CA16P019-029	Security Fencing	26,250		Replace Interior Doors	22,500
		Replace Interior Doors	22,500		Coolers	10,800
		Security Lighting	8,000			
		Evap. Coolers	10,800	CA16P019-032 (d)	Entry & Screen Doors	4,950
	CA16P019-030	Entry Doors & Screens	8,325	CA16P019-032 (e)	Entry & Screen Doors	20,700
		Replace Interior Doors	22,500			
		Evap. Coolers	10,800	CA16P019-034 (a)	Coolers	50,760
		Security Fencing	27,750		Security Lighting	11,750
					Water Heaters	31,725
	CA16P019-031 (a)	Replace Interior Doors	24,750			
		Evap. Coolers	11,880	CA16P019-034 (b)	Concrete	10,000
		Water Heaters	7,425		Replace Interior Doors	18,000
		Security Lighting	4,000		Coolers	8,640
Subtotal CFP Estimated Cost			\$254,105			\$249,170

**Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities**

Activities for Year 1\	Activities for Year: 2 FFY Grant: CA16-P019-501-02 PHA FY: 2002			Activities for Year: 3 FFY Grant: CA16-P019-501-03 PHA FY: 2003		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See Annual Statement	CA16P019-035 (c)	Interior Doors	33,750	CA16P019-035 (b)	Replace Interior Doors	18,000
		Flooring	22,500		Entry & Screen Doors	6,660
					Water Heaters	5,400
	CA16P019-035 (d)	Flooring	21,750			
		Interior Doors	60,750	CA16P019-035 (c)	Security Lighting	6,200
					Coolers	16,200
	CA16P019-042 (d)	Flooring	27,750		Security Fencing	18,750
		Security Porch Lights	7,750		Entry & Screen Doors	12,500
					Water Heaters	10,125
	PHA	LBP Abatement	250,000			
		Modernize Units	751,640	CA16P019-035 (e)	R/R Concrete	10,000
		Roofing	75,000		Entry & Screen Doors	6,660
		Concrete	75,000		Water Heaters	5,400
		Fencing	75,000		Carport Roofing	7,500
		Landscaping/Grading	160,000		Coolers	8,640
		Security Lights	62,500			
		Water Heaters	33,750	CA16P019-036 (a)	Replace Interior Doors	13,500
		Evap. Coolers/ACs	54,000		Wall Heaters	6,750
		Wall Furnaces/FAUs	56,250		Entry & Screen Doors	4,995
		Flooring	56,250		Water Heaters	4,050
	Subtotal CFP Estimated Cost		\$1,823,640			\$161,330

**Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities**

Activities for Year 1	Activities for Year: 2 FFY Grant: CA16-P019-501-02 PHA FY: 2002			Activities for Year: 3 FFY Grant: CA16-P019-501-03 PHA FY: 2003		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See Annual Statement				CA16P019-042 (c)	Entry & Screen Doors	18,315
					Replace Interior Doors	49,500
					Security Lighting	5,500
					Coolers	23,760
					Water Heaters	14,850
					Wall Heaters/FAUs	24,750
				PHA	LBP Abatement	250,000
					Modernize Units	681,714
					Roofing	75,000
					Concrete	75,000
					Fencing	75,000
					Landscaping/Grading	160,000
					Security Lights	32,796
					Water Heaters	33,750
					Evap. Coolers/ACs	54,000
					Wall Furnaces/FAUs	56,250
				Flooring	75,000	

**Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities**

Activities for Year 1	Activities for Year: 4 FFY Grant: CA16-P019-501-04 PHA FY: 2004			Activities for Year: 5 FFY Grant: CA16-P019-501-05 PHA FY: 2005		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See Annual Statement	CA16P019-017 (b)	Entry & Screen Doors	6,840	CA16P019-017 (b)	Flooring	10,500
					Rain Gutters	4,725
	CA16P019-018 (b)	Wall Heaters	16,200			
		Water Heaters	9,675	CA16P019-018 (b)	Resurface Parking Area	12,500
					Replace Windows	52,000
	CA16P019-019	Entry & Screen Doors	22,050			
		Security Lighting	6,600	CA16P019-020	Security Fencing	7,500
	CA16P019-023	Coolers	10,800	CA16P019-024	Security Fencing	13,200
		Interior Doors	22,500		Flooring	12,000
		Entry & Screen Doors	8,325			
				CA16P019-025	Remodel Bathrooms	75,000
	CA16P019-024	Replace Parking Lot	37,125			
				CA16P019-027	Resurface Parking Area	17,500
	CA16P019-025	Water Heaters	7,425		Rain Gutters	7,500
CA16P019-029	Replace Parking Lot	27,250	CA16P019-031 (b)	Flooring	13,500	
				Repair Laundry Rooms	9,500	
			CA16P019-031 (c)	Flooring	13,500	
				Repair Laundry Room	9,500	
Subtotal CFP Estimated Cost			\$174,790			\$258,425

**Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities**

Activities for Year 1	Activities for Year: 4 FFY Grant: CA16-P019-501-04 PHA FY: 2004			Activities for Year: 5 FFY Grant: CA16-P019-501-05 PHA FY: 2005		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See Annual Statement	CA16P019-031 (b)	Interior Doors	22,500	CA16P019-031 (d)	Repair Laundry Room	8,500
		Security Lighting	6,900		Rain Gutters	7,500
		Coolers	10,350			
		Water Heaters	6,750	CA16P019-032 (d)	Replace Windows	24,000
					Replace Driveways	11,625
	CA16P019-031 (c)	Coolers	10,800		Security Fencing	10,875
		Security Lighting	6,900		Flooring	9,000
		Fencing	10,300			
		Water Heaters	6,750	CA16P019-032 (e)	Security Fencing	46,875
		Wall Heaters/FAUs	11,250		Flooring	22,500
	CA16P019-031 (d)	Interior Doors	24,750	CA16P019-034 (b)	Replace Parking Lot	8,750
		Security Lighting	2,750		Replace Exterior Trim	10,000
		Coolers	11,880		Replace Windows	35,200
		Rain Gutters	8,250			
				CA16P019-035 (a)	Replace Windows	52,800
	CA16P019-031 (e)	Security Lighting	6,600			
		Wall Heaters	29,700	CA16P019-035 (b)	Flooring	12,000
		Water Heaters	17,820		Garage Doors	10,500
		Interior Doors	59,400			
			CA16P019-035 (c)	Replace Windows	60,000	
Subtotal CFP Estimated Cost			\$253,650			\$330,125

**Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities**

Activities for Year 1	Activities for Year: 4 FFY Grant: CA16-P019-501-04 PHA FY: 2004			Activities for Year: 5 FFY Grant: CA16-P019-501-05 PHA FY: 2005		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See Annual Statement	CA16P019-032 (e)	Replace Parking Lot	20,625	CA16P019-035 (d)	Insulate Attics/Etc.	16,200
	CA16P019-034 (a)	Security Lighting	13,000	CA16P019-035 (e)	Resurface Parking Lot	26,250
		Water Heaters	34,875		Flooring	12,000
					Replace Windows	35,200
	CA16P019-034 (b)	Replace Concrete	8,250			
		Replace Exterior Trim	11,000	CA16P019-036 (a)	Flooring	9,000
					Roofing	16,500
	CA16P019-035 (c)	Coolers	17,820			
		Entry & Screen Doors	15,200	CA16P019-042 (c)	Landscape Sprinklers	19,800
		Wall Heaters	18,450		Garage Doors	28,875
		Water Heaters	11,025			
	CA16P019-035 (d)	Exterior Doors	20,250			
	CA16P019-035 (e)	Replace Concrete	11,000			
		Water Heaters	5,940			
CA16P019-036 (a)	Wall Heaters	7,425				
	Water Heaters	4,500				
Subtotal CFP Estimated Cost			\$199,360			\$163,825

**Capital Fund Program Five-Year Action Plan
Part II: Supporting Pages—Work Activities**

Activities for Year 1	Activities for Year: 4 FFY Grant: CA16-P019-501-04 PHA FY: 2004			Activities for Year: 5 FFY Grant: CA16-P019-501-05 PHA FY: 2005		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See Annual Statement	CA16P019-036 (b)	Entry & Screen Doors	12,850	PHA	LBP Abatement	250,000
					Modernize Units	759,099
	CA16P019-042 (b)	Replace Concrete	12,525		Roofing	75,000
		Security Lighting	4,400		Concrete	75,000
					Fencing	75,000
	CA16P019-042 (d)	Replace Concrete	8,250		Landscaping/Grading	160,000
					Security Lights	32,796
	PHA	LBP Abatement	250,000		Water Heaters	33,750
		Modernize Units	860,649		Evap. Coolers/ACs	54,000
		Roofing	75,000		Wall Furnaces/FAUs	56,250
		Concrete	75,000		Flooring	75,000
		Fencing	75,000			
		Landscaping/Grading	160,000			
		Security Lights	32,796			
		Water Heaters	33,750			
		Evap. Coolers/ACs	54,000			
		Wall Furnaces/FAUs	56,250			
	Flooring	75,000				

Capital Fund Program Five-Year Action Plan
Part III: Supporting Pages—PHA Management Needs Work Activities

Activities for Year 1	Activities for Year: 4 FFY Grant: CA16-P019-501-04 PHA FY: 2004		Activities for Year: 5 FFY Grant: CA16-P019-501-05 PHA FY: 2005	
	Major Work Categories	Estimated Cost	Major Work Categories	Estimated Cost
See Annual Statement	Family Self Sufficiency	120,000	Fair Housing	25,000
	Welfare Reform Initiatives	50,000	Homeownership	140,000
	Fair Housing	25,000	Staff Development	70,000
	Economic Development	50,000	Welfare Reform	75,000
	Homeownership	140,000	Economic Development	400,000
	Staff Development	75,000		
	Resident Programs	75,000		
	Computer Systems Upgrades	160,000		
		Total CFP Estimated Cost	\$695,000	

Attachment I

Statement of Progress in Meeting the 5-Year Plan Mission and Goals

The Housing Authority of the County of San Bernardino is making excellent progress in meeting its 5-year plan goals and in accomplishing its mission. During fiscal year (FY) 2000, we successfully applied for additional vouchers and received 700 welfare-to-work vouchers, 50 family unification vouchers and 414 vouchers. During FY 2001, we applied for 944 additional vouchers, and have received notification from HUD Grants Management that we will receive the 944 vouchers.

Over the past 12 months, we have increased our non-HUD affordable housing stock through acquisition of 75 family units and development of 20 family units. During FY 2001, we started joint venture development of 24 additional family units. We also plan to start joint venture development of 103 affordable seniors units by September 2001.

In FY 2000 we enhanced our PHAS score by scoring 30 out of 30 points in the financial assessment sub-system, 29.4 out of 30 points in the management assessment subsystem, and 8.7 out of 10 points in the resident assessment sub-system. We also implemented our own surveys of resident satisfaction with maintenance service and safety programs to better monitor our performance. Based on our SEMAP assessments, we will score over 92 percent of the maximum points in SEMAP.

Our measures to deconcentrate poverty in HUD conventional developments have been successful and have provided a good balance of lower and higher income families. Partnerships with community service providers, nonprofit organizations, and local universities have resulted in successful self-sufficiency training programs for our residents. We have also received a \$500,000 Resident Opportunity and Self-Sufficiency grant to help fund our Welfare-to-Work programs.

Attachment J

Resident Membership of the PHA Governing Board

<u>Member</u>	<u>Service</u>
Lucille McIntosh	October 19, 1999 to July 1, 2001
Loretta Guillen *	October 19, 1999 to July 1, 2003

Jessie Munoz is anticipated to be appointed to replace Lucille McIntosh in July 2001

A resident board member is selected by the following method:

First, a candidate must be active in and have excellent participation in one of the PHA's Resident Advisory Boards;

Second, a candidate is nominated by the PHA governing board for approval;

Third, a candidate is approved by the chairman of the county board of supervisors and appointed for a two-year term as a tenant commissioner.

* Loretta Guillen was reappointed to the Board on July 10, 2001

Attachment K

Membership of the Resident Advisory Boards (RAB)

Waterman Gardens RAB

Jessie Munoz
Teresa Cortinas
Alemita Mengista
Virginia Cortinas
Mary Sanders

Medical Center Drive RAB

Hazel Swan
John Stiggers
Ego Nkowcha
Esther Freeman
Mary Sanders

Barstow RAB

Linda Davis
Valerie Henderson
Lula Burns
Elizabeth Brady
Lisa Stone
Shirley Johnson
Gladys Stewart