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U.S. DEPARTMENT OF HOUSING & URBAN DEVELOPMENT



FISCAL YEAR 2007 FORECAST OF CONTRACTING OPPORTUNITIES PRODUCTS AND SERVICES

For the
4th Quarters

July 2, 2007

(Version 27)

(Actions from the Office of Housing and the Chief Financial Office Pending)

by

THE OFFICE OF SMALL AND DISADVANTAGED BUSINESS UTILIZATION (OSDBU)
<http://www.hud.gov/smallbusiness>

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SECTION I: INTRODUCTION, MESSAGE TO SMALL BUSINESSES & MISSION STATEMENT

INTRODUCTION

HUD is the principal federal agency responsible for the improvement and development of America's housing and communities. HUD's programs include: mortgage insurance to help individuals and families become homeowners; rental subsidies to enable low-income families to find affordable housing; development, rehabilitation and modernization of the nation's Public and Indian Housing stock; development of HUD-insured multifamily housing; enforcement of Federal Fair Housing laws; and the development, improvement and revitalization of American's urban centers and neighborhoods.

Independent contractors of different business sizes assist the Department in carrying out its various programs and internal operations in the Washington, DC headquarters office and field offices. The list of potential contracting opportunities in the following pages is for Fiscal Year 2007 (October 1, 2005 through September 30, 2007).

MESSAGE TO SMALL BUSINESSES

HUD is committed to providing maximum practicable opportunities in its acquisitions to small business, small disadvantaged business, 8(a), veteran-owned small business, service disabled veteran-owned small business, HUBZone and woman-owned small business concerns. HUD encourages small and small disadvantaged businesses to partner, team or joint venture to maximize their opportunity to receive prime contracts. The Forecast will assist small and small disadvantaged businesses with the opportunity to obtain prime and subcontracting opportunities. HUD's program offices provide the information contained in this document. **If you discover errors or encounter problems establishing communication with the points of contact send an e-mail with FORECAST PROBLEM in the subject line to judith_m._stackhouse@hud.gov BRIEFLY stating your problem.**

OSDBU MISSION STATEMENT

The OSDBU mission is to ensure that small businesses, small disadvantaged businesses, 8(a) firms, women-owned small businesses, HUBZone businesses and veteran-owned small businesses are treated fairly and are provided an opportunity to compete and be selected for a fair amount of HUD's direct and indirect contract dollars.

SECTION I: OSDBU STAFF & FIELD OFFICE SMALL BUSINESS SPECIALISTS

OSDBU Staff

Valerie Hayes, Acting Director

Firms that are interested in doing business with HUD or need assistance in understanding procurement policies and procedures may contact the following individuals:

Business Utilization Development Specialists (HUD Headquarters) (202) 708-1428

Arnette McGill-Moore

Arnette_S._McGill@hud.gov

Focus: 8(a) and Native American Owned Small Businesses

Specialty: Subcontracting Plan Review

Ozema (Ozzie) Moore

Ozema_Moore@hud.gov

Focus: Veteran-Owned Small Businesses, IT and Security

Field Office Small Business Specialists

Pat McQuoid

Pat_McQuoid@hud.gov

Philadelphia Field Contracting Operations

(215) 656-0674

Kimberlee Satterfield

Kimberlee_L._Satterfield@hud.gov

Atlanta Field Contracting Operations

(404) 331-5001, ext. 2574

Nancy Royce

Nancy_J._Royce@hud.gov

Denver Field Contracting Operations

(303) 672-5281

Individual mailing addresses are located at: <http://www.hud.gov/smallbusiness>. Hearing or speech impaired individuals may access the telephone numbers in this document via TTY by calling the toll-free Federal Information Relay Service at (800) 877-8339.

SECTION II: HOW TO MARKET TO HUD

- **Know your market niche.** Focus on products and services that reflect your niche. Concentrate on what you do best.
- **Provide high quality products and/or services.** HUD is looking for established companies with a proven track record of success in providing the types of products and services we need. Be able to demonstrate that you can do the job in a timely, professional and cost-effective manner.
- **Read the Federal Acquisition Regulations (FAR).** The FAR is the primary regulation that all federal government agencies follow when they purchase products and services. Read the Housing and Urban Development Acquisition Regulation (HUDAR), which is HUD's supplement to the FAR that contains HUD policies and procedures.
- **Register your company in the Central Contractor Registration (CCR) database** located at www.ccr.gov. All current and potential government vendors are required to register in this database in order to be eligible for contract awards and payments. HUD contracting officers and program office staff conduct market research and verify a company's SBA certifications through this database.
- **Apply to get on a General Services Administration (GSA) Schedule** through GSA's Schedules Program, which is used by federal agencies to procure products and services. These schedules are a popular procurement method in federal contracting. For more information, go to www.gsa.gov.
- **Research eligibility for Small Business Administration (SBA) certifications.** The SBA offers the following certifications: SBA Certified Small Disadvantaged Business (SDB), SBA Certified 8(a) Program Participant and SBA Certified HUBZone Firm. Apply for certifications if you are eligible. Once certified, your company becomes eligible for restricted competition contracts, non-competitive contracts and/or price preferences. For more information go to www.sba.gov.
- **Prepare a one-page capability statement** that identifies your company's certifications, overview and experience as it relates to a specific or general opportunity being sought. Use the one-page statement as a way to introduce your company to HUD. E-mail it to the Forecast point of contact when inquiring about a contracting opportunity in the Forecast and request an appointment. A sample is located at www.hud.gov/offices/osdbu/marketing.cfm.
- **Prepare a comprehensive capability statement** that provides a complete overview of your company. Present this statement at marketing visits with HUD program office and OSDBU staff. A sample is located at www.hud.gov/offices/osdbu/marketing.cfm.
- **Conduct research.** Visit www.hud.gov to research HUD and visit www.hud.gov/funds/index.cfm to research the program offices in which you have an interest to understand the Department's and program office's mission, objectives and procurement needs. Also visit **the Office of Small and Disadvantaged Business Utilization (OSDBU) website** at www.hud.gov/smallbusiness and review marketing publications. You will also find information on how to contact the OSDBU staff, outreach events and small business policies.

SECTION II: HOW TO MARKET TO HUD

- **Find prime contracting opportunities** at www.FedBizOpps.gov, which is the on-line site where federal government agencies post procurement opportunities over \$25,000. Also, visit HUD's Contracting homepage, www.hud.gov/offices/cpo/index.cfm, which lists all competitive procurements (excluding GSA Schedule buys) expected to exceed \$25,000, for which HUD is currently soliciting bids or proposals. Review the Forecast of Contracting Opportunities (Forecast) located at www.hud.gov/offices/osdbu/4cast.cfm to learn about proposed contracting opportunities; use the information to market your firm to HUD. **Find subcontracting opportunities** on HUD's Contracting homepage, which lists HUD's prime contractors that may have subcontracting opportunities. Also, visit the SBA's SUB-Net at <http://web.sba.gov/subnet> for government-wide listings of subcontracting opportunities.
- **Arrange appointments** with the OSDBU to introduce your company and its capabilities. Also, set up marketing visits with the program office staff to discuss contracting opportunities for which you are qualified. Use your limited time with them to present your multi-page capability statement, certifications and GSA schedules. Elaborate on previous related experience, especially federal government experience.
- **Participate in HUD small business events.** HUD sponsors several small business fairs during the year where you can market your firm to program office staff and HUD's prime contractors. These events also provide the opportunity to network with other businesses for potential teaming and subcontracting arrangements. HUD also participates in procurement conferences, expos and networking events across the country. For more information, go to www.hud.gov/smallbusiness and click on the Outreach Events link.

SECTION III: FORECAST OVERVIEW

The Forecast includes proposed contracting opportunities from both HUD Headquarters and field offices. The Forecast is updated on a weekly basis, with a new Forecast released every Monday, with the exception of holidays. All HUD competitive procurements (excluding GSA Schedule buys) expected to exceed \$25,000, for which HUD is currently soliciting bids or proposals, are listed on the Office of the Chief Procurement Officer's home page at: <http://www.hud.gov/offices/cpo/index.cfm>. Also, HUD and other federal agencies list contracting opportunities on the Federal Business Opportunities (FedBizOpps) website at <http://www.fedbizopps.gov/>. Vendors may subscribe to this website, free of charge, to receive notifications of daily contracting postings from federal agencies.

HUD contracting opportunities are procured by the following four principal contracting offices: (1) Office of the Chief Procurement Officer (OCPO) at HUD Headquarters in Washington, DC; and the three field contracting operations (FCO) offices located in (2) Philadelphia, PA; (3) Atlanta, GA; and (4) Denver, CO. The OCPO in Washington, DC contracts for services (e.g., technical assistance, research and other professional/technical services) and supplies to support HUD program offices and the mission and operations of the Department in general (e.g., information technology, building maintenance, business process re-engineering). The FCO offices contract primarily for services to support the field program operations of the Department's Office of Housing and its four Homeownership Centers (Philadelphia, Atlanta, Denver, and Santa Ana). Each FCO office has branches, some of which are located in other cities within their jurisdictions. Contracting opportunities for the Department vary by location and by year based on program needs. The absence of a specific contracting need for a particular area in this forecast does not mean that the need will not arise later in the year or in future years.

The Forecast includes various services and acquisition strategies such as simplified acquisitions (contracts valued between \$25,000 and \$100,000), full and open competitions (contracts valued over \$100,000) and limited competitions against the General Services Administration Federal Supply Schedules in various forms of acquisitions strategies ranging from "open to all business sizes" to "all sources other than large." The Department also encourages 8(a) firms that have dual status (i.e. an 8(a) firm certified as a HUBZone and/or is a woman-owned or veteran-owned firm) to compete for HUD contracting opportunities.

SECTION IV: DESCRIPTION OF FORECAST CATEGORIES

The following provides a description of the categories listed in the Forecast:

Plan Number & Product/Service: This category provides the tracking number and the title of the planned contract. Vendors should reference the plan number when requesting information on a planned contract.

Contract Description: A brief narrative of the purpose and need for the service or product; and in some instances, the responsibilities expected of the selected contractor.

GSA Schedule or NAICS: HUD procures many of its services and products through the U.S. General Services Administration (GSA) Federal Supply Schedules. The Forecast, in some instances, will provide the Schedule Name, Schedule Number and Special Item Number (SIN). For a full listing and definition of the various schedules, visit the GSA website at: <http://www.gsa.gov>. For requirements that are not GSA Schedule buys, North American Industry Classification System (NAICS) codes are provided to assist businesses in determining their size standard (small or large) for their industry. The Small Business Administration (SBA) has pre-determined the size standards for various industries. A full listing of the NAICS codes may be found at the SBA's website: <http://www.sba.gov/size/indextableofsize.html>. NAICS code definitions are located at <http://www.census.gov> at the NAICS link. **Where a GSA Schedule Number is listed with a NAICS Code, the GSA Schedule Number takes precedence.**

Fiscal Year Quarter: This is the quarter of the federal fiscal year (October 1 through September 30) in which the procurement process is scheduled to begin for each planned contract. For example, a planned contract showing the "3rd" quarter, the procurement process will begin during the April 1 through June 30, 2007 timeframe.

Estimated Contract Value & Contract Length: Each planned contract lists an estimated budget and an estimated period of performance that has been determined sufficient to perform the service. The performance period always includes the proposed base year(s), and in some instances the option period; an option period is one year unless otherwise stated. A determination of option periods, however, may not have been completed prior to the release of the Forecast. A Request for Quotes (RFQ) or a Request for Proposal (RFP) that is issued in relation to any planned contract will include the final determined performance period.

Program Office & Point of Contact: The program office (e.g. Administration, Chief Financial Officer) is the area within HUD procuring the product or service. **Businesses that are interested in a planned contract should contact the listed point of contact via e-mail or telephone and request a meeting to market their firm's capabilities for a particular requirement.**

Acquisition Strategy: The acquisition strategy (e.g. small business set-aside, 8(a) sole source, full and open, small business sources) is provided for each planned contract to allow for easier marketing for both business and program management. For example, "Full and Open" means that all businesses, regardless of size, are offered the opportunity to submit a proposal or bid.

SECTION V: GLOSSARY OF TERMS & ACRONYMS

Acquisition Terminology

- **Full and Open:** All firms, regardless of business size, are permitted to submit a bid or proposal. The solicitation does not contain any small business set-asides.
- **Small Business Set-Aside:** Only firms that are small businesses are permitted to submit a proposal or bid. A small business set-aside is the reserving of an acquisition exclusively for participation by small business concerns. A small business set-aside is open to all small businesses. Set-asides also exist for 8(a) firms, HUBZones and Service-Disabled Veteran-Owned Small Businesses.
- **8(a) Sole Source:** The award will be made to a single 8(a) vendor without competition. In an 8(a) Set-Aside, it is the intent of the Government to award the resulting contract to a firm that is certified to be an 8(a) small disadvantaged business. The SBA defines an 8(a) as: “A firm owned and operated by socially and economically disadvantaged individuals and eligible to receive federal contracts under the Small Business Administration’s 8(a) Business Development Program.” Sole source awards also exist for HUBZones and Service-Disabled Veteran-Owned Small Businesses.
- **Open to All Business Sizes:** In the Forecast, this term is associated with the General Services Administration (GSA) Federal Supply Schedules, which are multiple award schedules under the GSA Schedules Program. These are long-term government-wide contracts with commercial firms. A complete listing of the schedules may be found at: <http://www.gsa.gov>. Large and small firms, which are on the listed schedule, are encouraged to market their services for planned contracts targeted to be “open to all business sizes.” The planned contract will be processed under the Office of the Chief Procurement Officer’s “accelerated contracting procedures” whereby firms are selected from the specific schedule listed in the Forecast. At least three firms, which may include, one woman-owned, one small, and/or one 8(a) firm, along with other than small businesses will be selected to compete for the planned contract.
- **Sources Sought:** Sources Sought is a market research methodology that is conducted by the Office of the Chief Procurement Officer on behalf of a program office. The purpose is to announce that the Department is seeking qualified businesses, both large and small, unless otherwise stated, through Federal Business Opportunities (FedBizOpps). This is a formal contracting procedure that stipulates specific submission requirements and deadline dates that must be met.

SECTION V: GLOSSARY OF TERMS & ACRONYMS

Forecast “Status” Terminology

New: After Version 1, “new” indicates additional planned contracts listed in the current Forecast.

Action Closed-Pending Award: The planned contract is no longer available for marketing by classified firms. Although, the status of the planned contract may be identified as “action closed-pending award,” there may be subcontracting opportunities available. Businesses are encouraged to notify either the program office contact person or the Contracting Officer during the marketing stages or early in the procurement process (before submission of request for quote or request for proposal) that they are interested in subcontracting opportunities for a specific requirement.

Action Awarded: The procurement process has been completed and the planned contract has been awarded.

Small Business Terminology

Small Business - A business that is independently owned and operated and which is not dominant in its field of operation and in conformity with specific industry criteria defined by the Small Business Administration (SBA). Depending on the industry, size standard eligibility is based on the average number of employees for the preceding twelve months or on sales volume averaged over a three-year period.

Small Disadvantaged Business - A small business that is at least 51% owned and controlled by a socially and economically disadvantaged individual or individuals. This can include a publicly owned business that has at least 51 % of its stock unconditionally owned by one or more socially and economically disadvantaged individuals; and one or more such individuals control the management and business operations. The SBA must certify small businesses that want to claim small disadvantaged business status.

8(a) Firm - A firm participating in the SBA’s business development program created to help eligible small disadvantaged businesses become independently competitive in the federal procurement market. A firm must be 51% owned and controlled by a socially and economically disadvantaged individual or individuals to be eligible for the 8(a) program. The SBA must certify small businesses that want to claim 8(a) status.

Historically Underutilized Business Zone (HUBZone) - A small businesses with 35% of its staff living in a HUBZone. The company must also maintain a "principal office" in one of these specially designated areas. A principal office can be different from a company’s headquarters. The SBA must certify small businesses that want to claim HUBZone status.

Service Disabled Veteran-Owned Small Business - A small business that is at least 51% owned by one or more service-disabled veterans. Service-disabled veteran means a veteran with a disability that is service-connected; the disability was incurred in the line of duty while serving in the U.S. active military, naval or air service.

Joint Venture - In the SBA Mentor-Protégé Program, an agreement between a certified 8(a) firm and a mentor firm to joint venture as a small business for a government contract. The agreement must be in writing; and include an assessment of the Protégé’s needs, together with a description of the specific assistance that the Mentor will provide to address those needs. The agreement must also provide for the termination of the agreement with 30 days advance notice to the other party and to the SBA. Additionally, the agreement should state that it is for at least one year.

FINANCIAL MANAGEMENT

Plan Number & Product/Service	Contract Description	GSA Schedule or NAICS	Fiscal Year Quarter	Estimated Contract Value & Contract Length	Program Office & Point of Contact	*Acquisition Strategy
A-2007-TF-0003 Procedures Review	Contract Assessment Reviews (CARS) 14 to be conducted by a CPA firm – Review of major contractors to assess whether Ginnie Mae contractors complies with the terms and conditions of their contracts based upon selective testing and to determine whether adequate internal controls exist in Ginnie Mae contractor’s current operating environment to minimize risks to Ginnie Mae.	CLOSED PENDING AWARD				
A-2007-TF-0004 Procedures Review	Contract Assessment Reviews (CARS) 15 to be conducted by a CPA firm – Review of Lockheed Martin Government Services, Inc., Processing and Analysis of Accounting Reports and Risk Analysis of Outstanding Loan Portfolios to assess whether Ginnie Mae contractor complies with the terms and condition of their contract based upon selective testing and to determine whether adequate internal controls exist in Ginnie Mae contractor’s current operating environment to minimize risks to Ginnie Mae.	CLOSED PENDING AWARD				
A-2007-TF-0008 Default Support	Placeholder in case of default. Provide accounting and technical support to personnel in Ginnie Mae’s Office of Finance in the event of an issuer default	GSA Schedule 520	4 th	\$1M - \$5M 1 Year	Ginnie Mae Michael Najjum (202) 401-2064 Michael.J.Najjum@HUD.Gov	Open to All Business Sizes
A-2007-TF-0009 Default Support	Placeholder in case of default. Accounting support for single family and multifamily litigation issues in the event of a default. Legal services and forensic accounting to support Department of Justice default proceedings.	GSA Schedule 520	4 th	\$1M - \$5M 1 Year	Ginnie Mae Michael Najjum (202) 401-2064 Michael.J.Najjum@HUD.Gov	Open to All Business Sizes
A-2007-DOT-0002	Financial Management training course that focuses on the Indirect Costs for CDBG grantees.	CANCELLED DUE TO CHANGE IN PROGRAM REQUIREMENT				
A-2007-HR-0044 Financial Management	The contractor shall conduct Multifamily Insurance Premium Audits/Reviews SUBJECT TO AVAILABILTY OF FUNDING	NAICS 524298	4th	\$5 M to \$10M 1 year plus 4 options	Office of Housing Richard Braun (202) 708-0223 ext. 2801 Richard.E.Braun@hud.gov	8(a) Competitive

*The planned acquisition strategy is subject to change in furtherance of HUD's socioeconomic goals. If the planned strategy changes, the Forecast of Contracting Opportunities will be updated to reflect the change in strategy.

INFORMATION TECHNOLOGY

Plan Number & Product/Service	Contract Description	GSA Schedule or NAICS	Fiscal Year Quarter	Estimated Contract Value & Contract Length	Program Office & Point of Contact	*Acquisition Strategy
A-2007-AY-0148	Development Support for New System and Maintenance Support for Current System: The contractor shall reengineer the Development Application Processing (DAP) system from PowerBuilder/SQL Server/Unix into J2EE/Oracle to support the Multifamily Housing Blueprint for the Enterprise Architecture under the asset development line of business of the Integrated Real Estate Management System (IREMS). The contractor shall maintain the current DAP system on a PowerBuilder/SQL Server/Unix platform.	GSA Schedule 70	FY 08 4th	\$5M - \$10M 36 months with 2 options	Office of Real Estate Management Support (OREMS) Jacqueline S. Miller (202) 708-0614, ext. 6085 Jacqueline.S.Miller@hud.gov	Open to All Business Sizes
A-2007-AY-0063	Help Desk/Hotline Support: The contractor shall provide help desk/hotline support for Multifamily Housing Systems – Tenant Rental Assistance Certification System (TRACS), Real Estate Management System (REMS), Development Application Processing (DAP), Mortgage Delinquency and Default Reporting System (MDDR), and Active Partner Performance System (APPS), and for the Public and Indian Housing-Enterprise Income Verification (PIH-EIV) initiative. The support is provided for HUD staff, Owners, Management Agents, Industry Personnel, Contract Administrators (CA), and Performance-Based Contract Administrators (PBCA).	GSA Schedule 70	FY 08 1 st	\$5M - \$10M 60 months with 4 options	Office of Real Estate Management Support (OREMS) Jacqueline S. Miller (202) 708-0614, ext. 6085 Jacqueline.S.Miller@hud.gov	Open to All Business Sizes
A-2007-AY-0126	Shared Service Center (SSC)/Alternate Service Provider (ASP) and Systems Integrator: The prime contractor shall transition HUD to the approved PeopleSoft COTS certified core financial system at a shared service center. The small business subcontracting goal is 40% for this opportunity.	CLOSED PENDING AWARD				
A-2007-AY-0005	Contractor to provide IT services for statistical data programming, database maintenance, database administration, data analysis, GIS support, and other related IT services for several division within the Office of Policy, Development and Research. Contractor to provide ongoing maintenance. (SAS Programming and Oracle DB Administration: Any firm without substantial SAS Programming and Oracle DB administration/management talent currently on staff need not apply)	GSA Schedule 70	4th	\$11.2 M 60 months with 12 mo + 4 options	Office of Admin Support Division (ASD) Charles Cushman (202) 708-0993, ext. 6060 Charles.M.Cushman@hud.gov	Open to All Business Sizes

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INFORMATION TECHNOLOGY

Plan Number & Product/Service	Contract Description	GSA Schedule or NAICS	Fiscal Year Quarter	Estimated Contract Value & Contract Length	Program Office & Point of Contact	*Acquisition Strategy
IT Investment Management	The contractor shall provide technical and functional services in support of HUD's IT capital planning practice and project management related to support and enhancement of the Information Technology Investment Management (ITIM) process.	CLOSED PENDING AWARD				
A-2007-AY-0114 Information Technology	The Contractor shall perform Operational Support, Corrective Maintenance, Adaptive Maintenance, New Development/Perfective Maintenance, Training, Strategic Planning, and Help Desk services for all Community Planning and Development (CPD) systems.	GSA Schedule GWAC ANSWER	4th	Over \$20M 1 Year plus 4 Options	Office of Community Planning and Development Robert Brever (202) 708-0614, ext 4537 Robert.T.Brever@hud.gov	GWAC ANSWER SCHEDULE HOLDER

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LEGAL

Plan Number & Product/Service	Contract Description	GSA Schedule or NAICS	Fiscal Year Quarter	Estimated Contract Value & Contract Length	Program Office & Point of Contact	*Acquisition Strategy
Federal Court Litigation Transcripts	Contractor will provide Federal Court Litigation Transcripts for Region VII (Case by Case basis)	NAICS 541199	4th	\$25K - Under 1year	Office of General Counsel Thomas J. Coleman (913) 551-5478 Thomas.J.Coleman@hud.gov	Small Business Set-Aside
Forensic Audits (Based on need)	Contractor will provide forensic audits services for 2 cases	CANCELLED DUE TO CHANGE IN PROGRAM REQUIREMENT				
Ethics on line Training	Contractor will produce on line ethics training services	NAICS 541990	4th	\$25K - 100K 1 year	Office of General Counsel Aisa M.Maddison 708-3815 x5581 Aisa.K.McCullough@hud.gov	Small Business Set-Aside
R7C0002	The contractor shall provide on line legal access to assist attorneys with obtaining legal decisions, public records, financial and background information on individuals as well a businesses.	NAICS 541990	4th	\$65K 7 months	Office of General Counsel Diane Thompson 708-4227 ext. 5090 Diane.X.Thompson@hud.gov	Full and Open

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PROFESSIONAL, TECHNICAL AND LOGISTICAL SUPPORT SERVICES

Plan Number & Product/Service	Contract Description	GSA Schedule or NAICS	Fiscal Year Quarter	Estimated Contract Value & Contract Length	Program Office & Point of Contact	*Acquisition Strategy
A-2007-P-0015 NEW	Operating Subsidy Data Assessment and Subsidy Calculation Validations: The contractor will conduct an assessment, review, and validation of the application of the new Operation Fund formula for Operating Subsidy which determines the Public Housing Authorities (PHAs) operating subsidy eligibility.	GSA Schedule MOBIS & 520	4 th	\$700K to \$1.4M 1 Year plus one 12-month option	Public and Indian Housing (PIH) Amelia McComick (202) 402-7127 amelia.e.mccormick@hud.gov	Open to All Business Sizes
A-2007-P-0016 NEW	HOPE VI Training Conferences: To execute a contract for services to coordinate/facilitate six, two-day regional HOPE VI Community and Supportive Services (CSS) Training conferences.	NAICS 611430	4 th	\$100k - \$400K 18-month based	Public and Indian Housing (PIH) Amelia McComick (202) 402-7127 amelia.e.mccormick@hud.gov	8(a) Sole Source
A-2007-PP-0007 Technical Assistance	Research Plan for a Study of Capital Needs in Public Housing: The contractor shall provide conduct and analyze capital needs studies (data and methods and issues), REAC physical inspection data, HOPE VI and conversion programs, and present the findings to a technical and policy audience.	NAICS 541611	4 th	\$1M - \$5M 1 year plus 12 months	Public and Indian Housing (PIH) A'ndrea M. Jones (202) 402-2006 A'ndrea.M.Jones@hud.gov	Full & Open
A-2007-PP-0009 Technical Assistance	New Indefinite Deliver Indefinite Quantity (IDIO) Competition for Program Analysis and Support Services: The contractors shall provide program analysis and support services for new initiatives, program implementation and evaluation for the Office of Public and Indian Housing (PIH) through a series of task orders to be competed.	NAICS 541611	4 th	\$25K - \$10M 1 year plus 4 12 month options	Public and Indian Housing (PIH) A'ndrea M. Jones (202) 402-2006 A'ndrea.M.Jones@hud.gov	Small Business Set - Aside
A-2007-PB-0002	TA Homeownership Voucher: Provide technical assistance and training to Public Housing Authorities (PHAs) to establish homeownership programs for Housing Choice Voucher families.	NAICS 541611	4 th	\$1M-\$3M 12-month base and two 12-month options	Public and Indian Housing (PIH) Anna R. Lloyd (202) 402-7426 anna.r.lloyd@hud.gov	8(a) Sole Source
A-2007-PX-0016	Comprehensive Compliance Monitoring Initiative (CCMI)—Business Support: The contractor will perform research, analysis and testing of various approaches to compliance monitoring as outlined in the Business Requirements Document (BRD), with the objective of developing compliance monitoring processes that effectively measure program compliance. The process will make maximum use of existing data and provide on-site review procedures that are efficient and effective.	GSA MOBIS	4 th	\$500K--\$2.5M 1 Year base plus one 12-month Option	Public and Indian Housing (PIH) La Fonda Lewis (202) 402-3021 lafonda.h.lewis@hud.gov	Open to All Business Sizes
A-2007-PX-0017	Comprehensive Compliance Monitoring Initiative (CCMI) Training— The contractor will be required to provide cost efficient training options for CCMI training, develop a curriculum and training materials to support the rollout of the review protocols, checklists, reports, develop a monitoring guidebook covering all CCMI modules and training support.	NAICS 611430	4 th	\$200K--\$600K 1 Year base plus one 12-month Option	Public and Indian Housing (PIH) La Fonda Lewis (202) 402-3021 lafonda.h.lewis@hud.gov	8(a) Sole Source

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PROFESSIONAL, TECHNICAL AND LOGISTICAL SUPPORT SERVICES

Plan Number & Product/Service	Contract Description	GSA Schedule or NAICS	Fiscal Year Quarter	Estimated Contract Value & Contract Length	Program Office & Point of Contact	*Acquisition Strategy
A-2007-P-0050	Leadership Development Program: The Office of Field Operations (OFO) is seeking a contractor to continue the implementation of the Leadership Development Program (LDP) for OFO managers in FY 2007-2008. The contractor is responsible for procuring training materials, arranging for class locations and logistics, delivering training and coaching, and providing program evaluation.	NAICS 611430 611710	4 th	\$25K - \$500K 12 Month base with two (2) 12 month options	Public and Indian Housing (PIH) Howard R. Gentry (202) 402-7240 howard_r._gentry@hud.gov	8(a) SDVOSB
(OTHER 9-12)	Reconnaissance Ethnography of the Alternative Housing Pilot Program: A total of four ethnographers will be contracted for a period of six months to conduct in-depth ethnographic fieldwork. Reconnaissance fieldwork will document the early implementation phase of an evaluation project and produce a synthesis report that shall inform the overall evaluation. For each state (Alabama, Louisiana, Mississippi, and Texas), one ethnographer will be hired to conduct rapid research on-site. Ideally, ethnographers are currently residents of the above-mentioned states. The total amount for each contract is \$25,000. Interested parties should have graduate level training in-depth ethnographic research, a broad skills set including participant observation, as well as experience conducting rapid assessment and evaluation research.	CLOSED PENDING AWARD				
A-2007-R-0014	Alternatives for Homeless Families: The contractor will use an experimental design. It requires expertise in designing and managing social experiments, as well as analyzing experimental data. It also requires excellent knowledge of homelessness, both the theoretical issues as well as how specific communities implement their homeless programs.	NAICS 541990	4 th	\$4M 4 Years	PD&R Program Evaluation Division Kevin J. Neary (202) 708-0574, ext. 5704 Kevin_J._Neary@hud.gov	Full and Open
A-2007-PB-0011	Rental Housing Integrity Improvement Programs (RHIIPS) and Upfront Income Verification (UIV): Support Presidential Agenda Mandate to reduce subsidy calculation errors. Establish conditions, safeguards and procedures for ongoing disclosure of wage records. Provide RHIIPS and UIV support in implementing a nation-wide system.	NAICS 541611	4th	\$500K - \$1M 12-month base and one 12-month option	Public and Indian Housing (PIH) Gloria Lopez (202) 402-3608 Gloria_G._Lopez@hud.gov	8(a) Sole-Source
A-2007-PI-0007	HOPE VI: Data Collection/Quarterly Reporting Maintain a reporting process and produce quarterly reports detailing grantees performance regarding community service activities and other key production indicators.	CLOSED PENDING AWARD				

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PROFESSIONAL, TECHNICAL AND LOGISTICAL SUPPORT SERVICES

Plan Number & Product/Service	Contract Description	GSA Schedule or NAICS	Fiscal Year Quarter	Estimated Contract Value & Contract Length	Program Office & Point of Contact	*Acquisition Strategy
A-2007-PI-0008	<u>HOPE VI Expeditors for Troubled Grantees</u> Provide technical assistance and program management for troubled Hope VA grantees in a variety of areas including accounting, financial management and other programmatic and compliance requirements.	NAICS 541611	4th	\$100K-\$500K 12 month base with two (2), 12 month options	Public and Indian Housing (PIH) Amelia McComick (202) 402-7127 amelia.e.mccormick@hud.gov	8(a) Sole-Source
A-2007-PI-0010	Special Action Center (SAC): Conversions Enables the Office of PIH to assist HA in their efforts to efficiently and effectively meet the housing needs of the communities through specialize review.	NAICS 925120	4th	\$250K-\$500K 12 month base with two, 12 month options	Public and Indian Housing (PIH) Amelia McComick (202) 402-7127 amelia.e.mccormick@hud.gov	8(a) Sole-Source
A-2007-5AA-0002	<u>TA for Rent Study & Rent Flexibility Module</u> This contract will provide a comprehensive picture of Housing Agencies that are using flexibility under current or proposed legislation The study will analyze a representative sample of approaches in the voucher and public housing programs, how rents/rent payments are set for different categories of tenant and how new policies are explained to and understood by tenants.	CLOSED PENDING AWARD				
A-2007-PAI-0003	<u>PIH PASS On-Line Training:</u> The contractor will perform research, analysis and testing of various approaches to be used for a quality, efficient and effective HUD Physical Inspection Certification program. The contractor will assess the relative performance and completeness of current course work and will also provide requirements analysis, design input, and testing in support of enhancements to course administration and conduct. The contractor shall provide ways and means of offering training that is cost effective and innovative in an attempt to reach as many clientele as possible	CLOSED PENDING AWARD				

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PROFESSIONAL, TECHNICAL AND LOGISTICAL SUPPORT SERVICES

Plan Number & Product/Service	Contract Description	GSA Schedule or NAICS	Fiscal Year Quarter	Estimated Contract Value & Contract Length	Program Office & Point of Contact	*Acquisition Strategy
A-2007-PX-0001	Public and Indian Housing (PIH) Physical Inspections Ceiling Price: Physical Inspections are performed according to the Real Estate Assessment Center established protocol for conducting inspections. This work will be awarded utilizing the reverse auction website. A contractor is needed to study the ceiling prices of inspection offerings.	CANCELLED DUE TO CHANGE IN PROGRAM REQUIREMENT				
A-2007-PX-0012	Business Support for Project Based Accounting: The contractor will conduct research, analysis and prototyping to assist in the development of business processes for the PHA's conversion to Project Based Accounting requirements.	CANCELLED DUE TO CHANGE IN PROGRAM REQUIREMENT				
A-2007-PX-0013	Operating Fund Data Analysis (LAB): The requirement is needed to ensure that funds control procedures are in place and adequately working and to ensure that the Public Housing Operating Funds are correctly allocated to Public Housing Authorities (PHAs). The procurement also covers data analysis such as trending and modeling to assist the Department in establishing and developing policy. Services needed are general consulting with emphasis on financial management, policy, and data mining.	NAICS 541611	4th	\$1M - \$2M 6-month base with two, 12-month options	Public and Indian Housing (PIH) Rudy Roman (202) 402-3035 rudecindo.j.roman@hud.gov	8(a) Sole Source
A-2007-PX-0014	QASS Business Support (Litigation) The Contractor will be required to provide expert witness testimony and legal support in preparation of REAC cases for trial.	CANCELLED DUE TO CHANGE IN PROGRAM REQUIREMENT				
A-2007-PX-0015	PHA Summit – Operating Subsidy - The Contractor will be required to provide cost efficient training options for the new Operating subsidy Regulations training, develop a curriculum and training materials to conduct and accommodate two training summits – one on West Coast and One on East Coast.	CANCELLED DUE TO CHANGE IN PROGRAM REQUIREMENT				

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PROFESSIONAL, TECHNICAL AND LOGISTICAL SUPPORT SERVICES

Plan Number & Product/Service	Contract Description	GSA Schedule or NAICS	Fiscal Year Quarter	Estimated Contract Value & Contract Length	Program Office & Point of Contact	*Acquisition Strategy
A-2007-PN-0007	Office of Native American Programs (ONAP) Workload Analysis: Conduct a workload analysis of the ONAP Headquarters and Area ONAPs to determine appropriate FTEs by Grants Evaluation and Grants Management as well as between regions. This includes analysis of the processes in all ONAP offices and recommendations for realignment of work.	CANCELLED DUE TO CHANGE IN PROGRAM REQUIREMENT				
A-2007-PP-00003 Technical Assistance	Homeownership Program Evaluation: Provide technical assistance, analysis and evaluation of multiple Homeownership Programs to modify and/or establish program policies	CANCELLED DUE TO CHANGE IN PROGRAM REQUIREMENT				

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PROGRAM MANAGEMENT

Plan Number & Product/Service	Contract Description	GSA Schedule or NAICS	Fiscal Year Quarter	Estimated Contract Value & Contract Length	Program Office & Point of Contact	*Acquisition Strategy
A-2007-TN-0005 Program Management	Financial Industry/Media Marketing Services. Contractor to develop and implement a marketing strategy which includes multiple methods of outreach, development of technical articles, press releases and other reporting documents for printing and general distribution in collaboration with the HUD Office of Public Affairs, coordination with Conference support and general marketing/outreach services to contractors to assure uniform branding/marketing.	GSA Schedule 541	4th	\$1M - \$5M 1 Year, 2 Options	Ginnie Mae Terri Carr (202) 708-0926 Terry.M.Carr@HUD.Gov	Open to All Business Sizes
A-2007-TN-0010 Program Management	Placeholder for Media Support – Contractor shall create and place media advertising for radio, web and newspaper.	GSA Schedule 541	4 th	\$1M - \$5M 1 Year, 2 Options	Ginnie Mae Terri Carr (202) 708-0926 Terry.M.Carr@HUD.Gov	Open to All Business Sizes
A-2007-TS-0003 Program Management	Manufactured Housing Master Subservicer. Contractor to provide a full range of management services when Ginnie Mae defaults a manufactured housing issuer, or transfer a previous defaulted portfolio from another master subservicer.	CLOSED PENDING AWARD				
A-2007-EGP-0001	The contractor will provide Language On-Line interpretation services to non-English speaking persons who call to register housing discrimination complaints.	AWARDED				
A-2007-EGP-0002	The contractor will provide On-Line auto news, data and other information services to support the investigation and research of Title VIII cases.	AWARDED				
A-2007-EGP-0003	The contractor will provide training and technical guidance to the building industry and other stakeholders on the accessible requirements of the Fair Housing Act.	CANCELLED DUE TO CHANGE IN PROGRAM REQUIREMENT				
A-2007-EGP-0011	The contractor will provide services to assist the Technical Evaluation Panel in processing applications received under the FHIP FY 2007 NOFA.	GSA Schedule 541	4th	\$25K - \$100K 1 Year	Office of Fair Housing and Equal Opportunity Myron Newry (202) 708-0614, ext. 7095 Myron.P.Newry@hud.gov	Open to All Business Sizes

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PROGRAM MANAGEMENT

Plan Number & Product/Service	Contract Description	GSA Schedule or NAICS	Fiscal Year Quarter	Estimated Contract Value & Contract Length	Program Office & Point of Contact	*Acquisition Strategy
A-2007-EGP-0018	The contractor will provide management and oversight of the National Fair Housing Training Academy (NFHTA)	AWARDED				
A-2007-EGP-0019	The contractor will provide technical assistance to improve the administration and quality of FHIP fair housing activities.	GSA Schedule 874	4th	\$500K - \$1M 1 Year plus 1 option	Office of Fair Housing and Equal Opportunity Myron Newry (202) 708-0614, ext. 7095 Myron_P_Newry@hud.gov	Open to All Business Sizes
A-2007-EGP-0020	The contractor will review Home Mortgage Disclosure Act (HMDA) data to address abusive mortgage lending practices or procedures.	GSA Schedule 874	4th	\$100K - \$500K 1 Year plus 1 option	Office of Fair Housing and Equal Opportunity Myron Newry (202) 708-0614, ext. 7095 Myron_P_Newry@hud.gov	Open to All Business Sizes
Printing Materials	Contractor will print 100 copies of the Fair Housing Training Booklet	NAICS 561990	4th	\$25K-Under 6-months	Office of General Counsel Diane Thompson 708-4227 ext. 5090 Diane_X_Thompson@hud.gov	Small Business Set-Aside
Duplication of CD's	Contractor will duplicate 100 copies of the Fair Housing Training Booklet on CD ROM	NAICS 561990	4 th	\$25K-Under 1-week	Office of General Counsel Diane Thompson 708-4227 ext. 5090 Diane_X_Thompson@hud.gov	Small Business Set-Aside
A-2007-R-0006	<u>Graphics Services:</u> The contractor will provide design assistance in preparing brochures, articles, journals, reports, case studies, meeting summaries, PowerPoint presentations, and similar items to convey research results to housing professionals and the general public.	GSA Schedule 541 AIMS	4 th	\$200K to \$1.2M 1 Year plus 2 Options	PD&R Research Utilization Division Eileen E. Faulkner (202) 708-0544, ext. 5730 Eileen_Faulkner@hud.gov	Open to All Business Sizes
A-2007-R-0011	<u>Conference Planning/Management/Expert Panels/Exhibit Staffing:</u> The contractor is responsible for increasing exposure and awareness of the product and services of PD&R through the HUD Research Information Service Clearinghouse, either by planning a conference, staffing the HUD USER and Regulatory Barriers exhibit and managing expert subject panel meetings.	CLOSED PENDING AWARD				

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PROGRAM MANAGEMENT

Plan Number & Product/Service	Contract Description	GSA Schedule or NAICS	Fiscal Year Quarter	Estimated Contract Value & Contract Length	Program Office & Point of Contact	*Acquisition Strategy
Printing Materials	Contractor will print 100 copies of the Fair Housing Training Booklet	NAICS 561990	4th	\$25K-Under 6-months	Office of General Counsel Diane Thompson 708-4227 ext. 5090 Diane.X.Thompson@hud.gov	Small Business Set-Aside
Duplication of CD's (anticipated)	Contractor will duplicate 100 copies of the Fair Housing Training Booklet on CD ROM	NAICS 561990	4 th	\$25K-Under 1-week	Office of General Counsel Diane Thompson 708-4227 ext. 5090 Diane.X.Thompson@hud.gov	Small Business Set-Aside

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PROPERTY MANAGEMENT, MARKETING & SALES

Plan Number & Product/Service	Contract Description	GSA Schedule or NAICS	Fiscal Year Quarter	Estimated Contract Value & Contract Length	Program Office & Point of Contact	*Acquisition Strategy
A-2007-HR-0021 Property Management	The contractor shall provide Multifamily Property Management & Relocation Services for the Atlanta and Fort Worth Property Disposition Centers	NAICS 531311	4th	\$10 M to \$20M 1 year plus 4 options	Office of Housing Holly Gulley (817) 978-5556 Holly C. Gulley@hud.gov	8(a) Competitive

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REAL ESTATE OWNED & MORTGAGE INSURANCE SUPPORT

Plan Number & Product/Service	Contract Description	GSA Schedule or NAICS	Fiscal Year Quarter	Estimated Contract Value & Contract Length	Program Office & Point of Contact	*Acquisition Strategy
R-2007-PX-00014	Project Expense Level Assessment - The contractor shall review assessments submitted by public housing agencies (PHAs) under Subpart G-Appeals of the Public Housing Operating Fund Program Final Rule, 24 CFR 990.	NAICS 531390	4 th	\$973,200 - \$3M 1 Year plus 2 Options	Public and Indian Housing (PIH) Rudy Roman 202 402-3035 rudecindo_roman@hud.gov	8(a) Sole Source

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OTHER

Plan Number & Product/Service	Contract Description	GSA Schedule or NAICS	Fiscal Year Quarter	Estimated Contract Value & Contract Length	Program Office & Point of Contact	*Acquisition Strategy
A-2007-L-0004 Imaging	The contractor shall provide imaging services for OHHLHC's contract/grant files (to include master files and GTR/GTM files).	CLOSED PENDING AWARD				
A-2007-L-0005 Technical Support	The contract shall provide support for OHHLHC's website and Quarterly Performance Reporting System (QPRS).	CANCELLED DUE TO CHANGE IN PROGRAM REQUIREMENT				
A-2007-L-0007	The contractor shall provide database management for a lead and healthy homes services provider registry.	CLOSED PENDING AWARD				
A-2007-L-0014 UPDATED	The contract shall provide translation services for the Healthy Homes program brochure, lead safe work practices pamphlets, etc.	NAICS 541930	4th	\$60K to \$130K 1 Year plus 1 Option	Office of Healthy Homes and Lead Hazard Control (OHHLHC) Linda Golden 336-547-4002, ext. 2059 Linda..Golden@hud.gov	8(a) Sole-Source
A-2007-L-0020 UPDATED	The contractor shall conduct a feasibility study for developing a proficiency testing program for allergens	NAICS 541690	4th	\$150K to \$225K 1 Year plus 1 Option	Office of Healthy Homes and Lead Hazard Control (OHHLHC) Emily Williams 336-547-4002, ext. 2067 Emily E. Williams@hud.gov	Service - Disabled Veteran Owned Small Business Set Aside
A-2007-DOT-0001	To improve the accuracy of accomplishment data and performance data with the result of assisting grantees in Integrated Disbursement & Information System (IDIS) program performance.	CANCELLED DUE TO CHANGE IN PROGRAM REQUIREMENT				
A-2007-D-0004	Update the Consolidated Plan Management Process (CPMP) tool to expand the capacity and allow for a web-based application.	NAICS 541690	4 th	\$25K-\$100K 1 Year	Office of Community Planning and Development Sylvia Y. Purvis (202) 708-0614, ext.2641 Sylvia Y. Purvis@hud.gov	8(a) Sole-Source

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OTHER

Plan Number & Product/Service	Contract Description	GSA Schedule or NAICS	Fiscal Year Quarter	Estimated Contract Value & Contract Length	Program Office & Point of Contact	*Acquisition Strategy
A-2007-DOT-0003	Training of Community Development Block Grant (CDBG) grantees on performance measurements, IDIS and Consolidated Plans	CANCELLED DUE TO CHANGE IN PROGRAM REQUIREMENT				
A-2007-DOT-0004	To provide technical assistance to enable restructuring troubled Section 108 projects.	CANCELLED DUE TO CHANGE IN PROGRAM REQUIREMENT				
A-2007-DOT-0006	To provide a team of national experts to help community development projects with overcoming difficulties, problems, and roadblocks.	NAICS 541690	4 th	\$100K-\$500K 1 Year	Office of Community Planning and Development Karen L. Williams (803) 253-3009 Karen.L.Williams@hud.gov	8(a) Sole-Source
A-2007-EU-0002 Training	The contractor shall design training to educate HUD managers and employees in areas of conflict management, sexual harassment, and reasonable accommodation	CANCELLED - DUE TO CHANGE IN PROGRAM REQUIREMENT				
A-2007-EU-0004 Other	The contractor shall provide critical research and analysis capabilities essential to the Department's composition and issuance of final agency decisions.	CANCELLED - DUE TO CHANGE IN PROGRAM REQUIREMENT				
A-2007-HR-0122 Technical Assistance	The contractor shall provide the American public and the FHA lending industry with easily accessible, consistent, timely, and professional responses to their inquiries via their preferred method of communications SUBJECT TO AVAILABILTY OF FUNDING	NAICS 514190	4 th	Over \$20M 1 year plus 3 options	Office of Housing Wanda Sampedro (202) 708-3275 ext. 2324 Wanda.L.Sampedro.W@hud.gov	8(a) (Procured via competitive 8(a))

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OTHER

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A-2007-PN-0009	<p>New Indefinite Delivery Indefinite Quantity (IDIQ) Competition: The Office of Native American Programs (ONAP) is in need of contractors able to provide a broad range of services supporting their programmatic activities. This includes support for services to improve planning, administration, and implementation of community and economic development programs and activities under the direction of tribal governments and related entities. Areas of emphasis: Financial Management; Low Income Housing Programs; Economic and Community Development; Homeownership; Property Management; Construction; and Procurement.</p>	NAICS 541611	4th	\$25K-\$10M 12-month base with four (4), 12 month options	<p>Public and Indian Housing (PIH) Anna R. Lloyd (202) 402-7426 Anna R. Lloyd</p>	Small Business Set-Aside

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