Download the most recent Forecast at: http://www.hud.gov/offices/osdbu/4cast.cfm

# U.S. DEPARTMENT OF HOUSING & URBAN DEVELOPMENT

# FISCAL YEAR 2010

# FORECAST OF CONTRACTING OPPORTUNITIES PRODUCTS AND SERVICES

For the
4th Quarter

**August 17, 2010**

**Version 19**

***By***

THE OFFICE OF SMALL AND DISADVANTAGED BUSINESS UTILIZATION (OSDBU)
**http://www.hud.gov/smallbusiness**

# TABLE OF CONTENTS


## SECTION I
Introduction, Message to Small Businesses & OSDBU Mission Statement _____ iv
OSDBU Staff & Field Office Small Business Specialists _____ v

## SECTION II
How to Market to HUD _____ vi-vii

## SECTION III
Forecast Overview _____viii

## SECTION IV
Description of Forecast Categories _____ ix

## SECTION V
Glossary of Terms and Acronyms _____ x-xi

## SECTION VI
Products and Services

- Administrative Support Services _____ 1
- Asset Sales _____ 2
- Financial Management _____ 3 – 5
- Information Technology_____ 6 – 9
- Legal _____ 10
- Professional, Technical & Logistical Support Services _____ 11 – 16
- Program Management _____ 17 - 24
- Other _____ 25 – 26

# SECTION I: INTRODUCTION, MESSAGE TO SMALL BUSINESSES & MISSION STATEMENT

## INTRODUCTION

HUD is the principal federal agency responsible for the improvement and development of America's housing and communities. HUD's programs include: mortgage insurance to help individuals and families become homeowners; rental subsidies to enable low-income families to find affordable housing; development, rehabilitation and modernization of the nation's Public and Indian Housing stock; development of HUD-insured multifamily housing; enforcement of Federal Fair Housing laws; and the development, improvement and revitalization of American's urban centers and neighborhoods.

Independent contractors of different business sizes assist the Department in carrying out its various programs and internal operations in the Washington, DC headquarters office and field offices. The list of potential contracting opportunities in the following pages is for Fiscal Year 2010 (October 1, 2009 through September 30, 2010).

## MESSAGE TO SMALL BUSINESSES

HUD is committed to providing maximum practicable opportunities in its acquisitions to small business, small disadvantaged business, 8(a), veteran-owned small business, service disabled veteran-owned small business, HUBZone and woman-owned small business concerns. HUD encourages small and small disadvantaged businesses to partner, team or joint venture to maximize their opportunity to receive prime contracts. The Forecast will assist small and small disadvantaged businesses with the opportunity to obtain prime and subcontracting opportunities. HUD's program offices provide the information contained in this document. **If you discover errors or encounter problems establishing communication with the points of contact send an e-mail with FORECAST PROBLEM in the subject line to Derek.L.Pruitt@hud.gov BRIEFLY stating your problem.**

## OSDBU MISSION STATEMENT

The OSDBU mission is to ensure that small businesses, small disadvantaged businesses, 8(a) firms, women-owned small businesses, HUBZone businesses and veteran-owned small businesses are treated fairly and are provided an opportunity to compete and be selected for a fair amount of HUD's direct and indirect contract dollars.

# SECTION I: OSDBU STAFF & FIELD OFFICE SMALL BUSINESS SPECIALISTS

## OSDBU Staff

**Sharman Lancefield, Director**
Sharman.R.Lancefield@hud.gov

Firms that are interested in doing business with HUD or need assistance in understanding procurement policies and procedures may contact the following individuals:

**Business Utilization Development Specialists (HUD Headquarters)**
**(202) 708-1428**

**Arnette McGill-Moore**
Arnette.S.McGill@hud.gov
Senior Business Utilization Development Specialist

**Meishoma Hayes**
Meishoma.A.Hayes@hud.gov
Business Utilization Development Specialist

**Derek Pruitt**
Derek.L.Pruitt@hud.gov
Outreach/Conference Coordinator
Business Utilization Development Specialist

## Field Office Small Business Specialists

**Kristin Tucker**
Kristin.L.Tucker@hud.gov
Atlanta Field Contracting Operations
(678) 732-2641

**Nancy Royce**
Nancy.J.Royce@hud.gov
Denver Field Contracting Operations
(303) 672-5281

**Shelli Porter**
Shelli.J.Porter@hud.gov
Philadelphia Field Contracting Operations
(215) 430-6721

Individual mailing addresses are located at: **http://www.hud.gov/smallbusiness.** Hearing or speech impaired individuals may access the telephone numbers in this document via TTY by calling the toll-free Federal Information Relay Service at (800) 877-8339.

# SECTION II: HOW TO MARKET TO HUD

- **Know your market niche.** Focus on products and services that reflect your niche. Concentrate on what you do best.

- **Provide high quality products and/or services.** HUD is looking for established companies with a proven track record of success in providing the types of products and services we need. Be able to demonstrate that you can do the job in a timely, professional and cost-effective manner.

- **Read the Federal Acquisition Regulations (FAR).** The FAR is the primary regulation that all federal government agencies follow when they purchase products and services. Read the Housing and Urban Development Acquisition Regulation (HUDAR), which is HUD's supplement to the FAR that contains HUD policies and procedures.

- **Register your company in the Central Contractor Registration (CCR)** database located at www.ccr.gov. All current and potential government vendors are required to register in this database in order to be eligible for contract awards and payments. HUD contracting officers and program office staff conduct market research and verify a company's SBA certifications through this database.

- **Apply to get on a General Services Administration (GSA) Schedule** through GSA's Schedules Program, which is used by federal agencies to procure products and services. These schedules are a popular procurement method in federal contracting. For more information, go to www.gsa.gov.

- **Research eligibility for Small Business Administration (SBA) certifications.** The SBA offers the following certifications: SBA Certified Small Disadvantaged Business (SDB), SBA Certified 8(a) Program Participant and SBA Certified HUBZone Firm. Apply for certifications if you are eligible. Once certified, your company becomes eligible for restricted competition contracts, non-competitive contracts and/or price preferences. For more information go to www.sba.gov.

- **Prepare a one-page capability statement** that identifies your company's certifications, overview and experience as it relates to a specific or general opportunity being sought. Use the one-page statement as a way to introduce your company to HUD. E-mail it to the Forecast point of contact when inquiring about a contracting opportunity in the Forecast and request an appointment. A sample is located at www.hud.gov/offices/osdbu/marketing.cfm.

- **Prepare a comprehensive capability statement** that provides a complete overview of your company. Present this statement at marketing visits with HUD program office and OSDBU staff. A sample is located at www.hud.gov/offices/osdbu/marketing.cfm.

- **Conduct research.** Visit www.hud.gov to research HUD and visit www.hud.gov/funds/index.cfm to research the program offices in which you have an interest to understand the Department's and program office's mission, objectives and procurement needs. Also visit **the Office of Small and Disadvantaged Business Utilization (OSDBU) website at** www.hud.gov/smallbusiness and review marketing publications. You will also find information on how to contact the OSDBU staff, outreach events and small business policies.

# SECTION II: HOW TO MARKET TO HUD

- **Find prime contracting opportunities** at www.FedBizOpps.gov, which is the on-line site where federal government agencies post procurement opportunities over $25,000. Also, visit HUD's Contracting homepage, www.hud.gov/offices/cpo/index.cfm, which lists all competitive procurements (excluding GSA Schedule buys) expected to exceed $25,000, for which HUD is currently soliciting bids or proposals. Review the Forecast of Contracting Opportunities (Forecast) located at www.hud.gov/offices/osdbu/4cast.cfm to learn about proposed contracting opportunities; use the information to market your firm to HUD. **Find subcontracting opportunities** on HUD's Contracting homepage, which lists HUD's prime contractors that may have subcontracting opportunities. Also, visit the SBA's SUB-Net at http://web.sba.gov/subnet for government-wide listings of subcontracting opportunities.

- **Arrange appointments** with the OSDBU to introduce your company and its capabilities. Also, set up marketing visits with the program office staff to discuss contracting opportunities for which you are qualified. Use your limited time with them to present your multi-page capability statement, certifications and GSA schedules. Elaborate on previous related experience, especially federal government experience.

- **Participate in HUD small business events.** HUD sponsors several small business fairs during the year where you can market your firm to program office staff and HUD's prime contractors. These events also provide the opportunity to network with other businesses for potential teaming and subcontracting arrangements. HUD also participates in procurement conferences, expos and networking events across the country. For more information, go to www.hud.gov/smallbusiness and click on the Outreach Events link.

# SECTION III: FORECAST OVERVIEW

The Forecast includes proposed contracting opportunities from both HUD Headquarters and field offices. The Forecast is updated on a weekly basis, with a new Forecast released every Monday, with the exception of holidays. All HUD competitive procurements (excluding GSA Schedule buys) expected to exceed $25,000, for which HUD is currently soliciting bids or proposals, are listed on the Office of the Chief Procurement Officer's home page at: **http://www.hud.gov/offices/cpo/index.cfm**. Also, HUD and other federal agencies list contracting opportunities on the Federal Business Opportunities (FedBizOpps) website at **http://www.fedbizopps.gov/**. Vendors may subscribe to this website, free of charge, to receive notifications of daily contracting postings from federal agencies.

HUD contracting opportunities are procured by the following four principal contracting offices: (1) Office of the Chief Procurement Officer (OCPO) at HUD Headquarters in Washington, DC; and the three field contracting operations (FCO) offices located in (2) Philadelphia, PA; (3) Atlanta, GA; and (4) Denver, CO. The OCPO in Washington, DC contracts for services (e.g., technical assistance, research and other professional/technical services) and supplies to support HUD program offices and the mission and operations of the Department in general (e.g., information technology, building maintenance, business process re-engineering). The FCO offices contract primarily for services to support the field program operations of the Department's Office of Housing and its four Homeownership Centers (Philadelphia, Atlanta, Denver, and Santa Ana). Each FCO office has branches, some of which are located in other cities within their jurisdictions. Contracting opportunities for the Department vary by location and by year based on program needs. The absence of a specific contracting need for a particular area in this forecast does not mean that the need will not arise later in the year or in future years.

The Forecast includes various services and acquisition strategies such as simplified acquisitions (contracts valued between $25,000 and $100,000), full and open competitions (contracts valued over $100,000) and limited competitions against the General Services Administration Federal Supply Schedules in various forms of acquisitions strategies ranging from "open to all business sizes" to "all sources other than large." The Department also encourages 8(a) firms that have dual status (i.e. an 8(a) firm certified as a HUBZone and/or is a woman-owned or veteran-owned firm) to compete for HUD contracting opportunities.

# SECTION IV: DESCRIPTION OF FORECAST CATEGORIES

The following provides a description of the categories listed in the Forecast:

**Plan Number & Product/Service**: This category provides the tracking number and the title of the planned contract. Vendors should reference the plan number when requesting information on a planned contract.

**Contract Description:** A brief narrative of the purpose and need for the service or product; and in some instances, the responsibilities expected of the selected contractor.

**GSA Schedule or NAICS:** HUD procures many of its services and products through the U.S. General Services Administration (GSA) Federal Supply Schedules. The Forecast, in some instances, will provide the Schedule Name, Schedule Number and Special Item Number (SIN). For a full listing and definition of the various schedules, visit the GSA website at**: http://www.gsa.gov**. For requirements that are not GSA Schedule buys, North American Industry Classification System (NAICS) codes are provided to assist businesses in determining their size standard (small or large) for their industry. The Small Business Administration (SBA) has pre-determined the size standards for various industries. A full listing of the NAICS codes may be found at the SBA's website: **http://www.sba.gov/size/indextableofsize.html.** NAICS code definitions are located at **http://www.census.gov** at the NAICS link. **Where a GSA Schedule Number is listed with a NAICS Code, the GSA Schedule Number takes precedence.**

**Fiscal Year Quarter:** This is the quarter of the federal fiscal year (October 1 through September 30) in which the procurement process is scheduled to begin for each planned contract. For example, a planned contract showing the "3rd" quarter, the procurement process will begin during the April 1 through June 30, 2009 timeframe.

**Estimated Contract Value & Contract Length**: Each planned contract lists an estimated budget and an estimated period of performance that has been determined sufficient to perform the service. The performance period always includes the proposed base year(s), and in some instances the option period; an option period is one year unless otherwise stated. A determination of option periods, however, may not have been completed prior to the release of the Forecast. A Request for Quotes (RFQ) or a Request for Proposal (RFP) that is issued in relation to any planned contract will include the final determined performance period.

**Program Office & Point of Contact**: The program office (e.g. Administration, Chief Financial Officer) is the area within HUD procuring the product or service. **Businesses that are interested in a planned contract should contact the listed point of contact via e-mail or telephone and request a meeting to market their firm's capabilities for a particular requirement.**

**Acquisition Strategy:** The acquisition strategy (e.g. small business set-aside, 8(a) sole source, full and open, small business sources) is provided for each planned contract to allow for easier marketing for both business and program management. For example, "Full and Open" means that all businesses, regardless of size, are offered the opportunity to submit a proposal or bid.

# SECTION V: GLOSSARY OF TERMS & ACRONYMS

## Acquisition Terminology

- **Full and Open:** All firms, regardless of business size, are permitted to submit a bid or proposal. The solicitation does not contain any small business set-asides.

- **Small Business Set-Aside:** Only firms that are small businesses are permitted to submit a proposal or bid. A small business set-aside is the reserving of an acquisition exclusively for participation by small business concerns. A small business set-aside is open to all small businesses. Set-asides also exist for 8(a) firms, HUBZones and Service-Disabled Veteran-Owned Small Businesses.

- **8(a) Sole Source / 8(a) Direct:** The award will be made to a single 8(a) vendor without competition. In an 8(a) Set-Aside, it is the intent of the Government to award the resulting contract to a firm that is certified to be an 8(a) small disadvantaged business. The SBA defines an 8(a) as: "A firm owned and operated by socially and economically disadvantaged individuals and eligible to receive federal contracts under the Small Business Administration's 8(a) Business Development Program." Sole source awards also exist for HUBZones and Service-Disabled Veteran-Owned Small Businesses.

- **Open to All Business Sizes:** In the Forecast, this term is associated with the General Services Administration (GSA) Federal Supply Schedules, which are multiple award schedules under the GSA Schedules Program. These are long-term government-wide contracts with commercial firms. A complete listing of the schedules may be found at: **http://www.gsa.gov**. Large and small firms, which are on the listed schedule, are encouraged to market their services for planned contracts targeted to be "open to all business sizes." The planned contract will be processed under the Office of the Chief Procurement Officer's "accelerated contracting procedures" whereby firms are selected from the specific schedule listed in the Forecast. At least three firms, which may include, one woman-owned, one small, and/or one 8(a) firm, along with other than small businesses will be selected to compete for the planned contract.

- **Sources Sought:** Sources Sought is a market research methodology that is conducted by the Office of the Chief Procurement Officer on behalf of a program office. The purpose is to announce that the Department is seeking qualified businesses, both large and small, unless otherwise stated, through Federal Business Opportunities (FedBizOpps). This is a formal contracting procedure that stipulates specific submission requirements and deadline dates that must be met.

# SECTION V: GLOSSARY OF TERMS & ACRONYMS

## Forecast "Status" Terminology

**New:** After Version 1, "new" indicates additional planned contracts listed in the current Forecast.

**Action Closed-Pending Award:** The planned contract is no longer available for marketing by classified firms. Although, the status of the planned contract may be identified as "action closed-pending award," there may be subcontracting opportunities available. Businesses are encouraged to notify either the program office contact person or the Contracting Officer during the marketing stages or early in the procurement process (before submission of request for quote or request for proposal) that they are interested in subcontracting opportunities for a specific requirement.

**Action Awarded:** The procurement process has been completed and the planned contract has been awarded.

## Small Business Terminology

**Small Business** - A business that is independently owned and operated and which is not dominant in its field of operation and in conformity with specific industry criteria defined by the Small Business Administration (SBA). Depending on the industry, size standard eligibility is based on the average number of employees for the preceding twelve months or on sales volume averaged over a three-year period.

**Small Disadvantaged Business** - A small business that is at least 51% owned and controlled by a socially and economically disadvantaged individual or individuals. This can include a publicly owned business that has at least 51 % of its stock unconditionally owned by one or more socially and economically disadvantaged individuals; and one or more such individuals control the management and business operations. The SBA must certify small businesses that want to claim small disadvantaged business status.

**8(a) Firm -** A firm participating in the SBA's business development program created to help eligible small disadvantaged businesses become independently competitive in the federal procurement market. A firm must be 51% owned and controlled by a socially and economically disadvantaged individual or individuals to be eligible for the 8(a) program. The SBA must certify small businesses that want to claim 8(a) status.

**Historically Underutilized Business Zone (HUBZone)** - A small businesses with 35% of its staff living in a HUBZone. The company must also maintain a "principal office" in one of these specially designated areas. A principal office can be different from a company's headquarters. The SBA must certify small businesses that want to claim HUBZone status.

**Service Disabled Veteran-Owned Small Business** - A small business that is at least 51% owned by one or more service-disabled veterans. Service-disabled veteran means a veteran with a disability that is service-connected; the disability was incurred in the line of duty while serving in the U.S. active military, naval or air service.

**Joint Venture** - In the SBA Mentor-Protégé Program, an agreement between a certified 8(a) firm and a mentor firm to joint venture as a small business for a government contract. The agreement must be in writing; and include an assessment of the Protégé's needs, together with a description of the specific assistance that the Mentor will provide to address those needs. The agreement must also provide for the termination of the agreement with 30 days advance notice to the other party and to the SBA. Additionally, the agreement should state that it is for at least one year.

# ASSET SALES

| Plan Number & Product/Service | Contract Description | GSA Schedule or NAICS | Fiscal Year Quarter | Estimated Contract Value & Contract Length | Program Office & Point of Contact | *Acquisition Strategy |
|---|---|---|---|---|---|---|
| **A-2010-HR-0247**<br><br>**Asset Sales Program** | The contractor shall provide Program Financial Advisor services for the Office of Asset Sales | 531390 | 4th | $1M - $5M<br><br>1 Year plus 4 Options | **Office of Housing**<br>**Office of Asset Sales**<br>John Lucey<br>(202) 402-3927<br>John.W. Lucey@hud.gov | 8(a) Sole Source |
| **A-2010-HR-0250**<br><br>**Asset Sales Program** | The contractor shall provide Transaction Specialist services for the Office of Asset Sales | 531390 | 4th | $1M - $5M<br><br>1 Year plus 4 Options | **Office of Housing**<br>**Office of Asset Sales**<br>John Lucey<br>(202) 402-3927<br>John.W. Lucey@hud.gov | 8(a) Sole Source |

***The planned acquisition strategy is subject to change in furtherance of HUD's socioeconomic goals. If the planned strategy changes, the Forecast of Contracting Opportunities will be updated to reflect the change in strategy.**

# FINANCIAL MANAGEMENT

| Plan Number & Product/Service | Contract Description | GSA Schedule or NAICS | Fiscal Year Quarter | Estimated Contract Value & Contract Length | Program Office & Point of Contact | *Acquisition Strategy |
|---|---|---|---|---|---|---|
| **A-2010-AY-0159** | Contractor will provide direct operational support, maintain, and monitor the Department's adherence to the requirements of the Paperwork Reduction Act. | 54161 | 4th | $200K<br><br>1 year contract extension | **Office of the Chief Information Officer**<br>**Office of Policy & Management**<br>Leroy McKinney<br>202-402-5564<br>Leroy.McKinneyJr@hud.gov | 8(a) Sole Source |
| **A-2010-TK-0003**<br><br>**Securitized Transaction Financial Advisor** | Contractor to provide highly complex, securitized mortgage, mortgage derivative, and mortgage related product expertise. | 523999 | 4th | Over $20M<br><br>1 Year plus 4 options | **Government National Mortgage Association**<br>**(Ginnie Mae)**<br>Tanya Latson<br>(202) 402-7069<br>Tanya.J.Latson@hud.gov | Full and Open |
| **A-2010-TF-0003**<br><br>**General Ledger Financial Services** | Contractor to provide financial support services for Ginnie Mae's internal management and accounting operations. | **ACTION CLOSED – PENDING AWARD**<br><br>Solicitation R-OPC-23641 issued July 6, 2010;<br>Closing Date July 21, 2010 | | | | |
| **A-2010-TF-0007**<br><br>**Report to Congress** | Contractor to provide assistance to Ginnie Mae's Office of Finance in the development of the FYs 2008 - 2010 Report to Congress, Annual Report, and Highlights of the Annual Report Pamphlet. | **ACTION CANCELLED;**<br>**FY 2011 REQUIREMENT** | | | | |

***The planned acquisition strategy is subject to change in furtherance of HUD's socioeconomic goals. If the planned strategy changes, the Forecast of Contracting Opportunities will be updated to reflect the change in strategy.**

# FINANCIAL MANAGEMENT

| Plan Number & Product/Service | Contract Description | GSA Schedule or NAICS | Fiscal Year Quarter | Estimated Contract Value & Contract Length | Program Office & Point of Contact | *Acquisition Strategy |
|---|---|---|---|---|---|---|
| **A-2010-TN-0008**<br><br>**System Security** | Contractor to provide audit/assessment of new/existing contracts in compliance with NIST and A-130 and applicable Federal Security Laws. | 541519 | 4th | $1M - $5M<br><br>1 Year plus 1 Option | **Government National Mortgage Association (Ginnie Mae)**<br>Tanya Latson<br>(202) 402-7069<br>Tanya.J.Latson@hud.gov | 8(a) Sole Source |
| **(UPDATED)**<br><br>**A-2010-TS-0005**<br><br>**Multi-Family Master Subservicer** | To provide multi-family loan servicing functions as well as servicing existing portfolios, and in the event Ginnie Mae has to default any of its issuers, the Contractor will be required to provide default services.<br><br>Request for Information (Sources Sought) notice posted on FedBizzOpps Dec. 30, 2009. Responses due January 29, 2010 | 52399 | 4th | $5M - $10M<br><br>3 Years plus 2 Options | **Government National Mortgage Association (Ginnie Mae)**<br>Tanya Latson<br>(202) 402-7069<br>Tanya.J.Latson@hud.gov | Full and Open |

***The planned acquisition strategy is subject to change in furtherance of HUD's socioeconomic goals. If the planned strategy changes, the Forecast of Contracting Opportunities will be updated to reflect the change in strategy.**

# INFORMATION TECHNOLOGY

| Plan Number & Product/Service | Contract Description | GSA Schedule or NAICS | Fiscal Year Quarter | Estimated Contract Value & Contract Length | Program Office & Point of Contact | *Acquisition Strategy |
|---|---|---|---|---|---|---|
| **A-2009-AY-0217**<br><br>**Business Process Reengineering/Improvement** | The contractor shall produce documentation for a Business Process Reengineering (BPR) and Business Process Improvement (BPI) analysis of the Housing Choice Voucher Program. In addition, detailed system requirements definition will also be provided for each HCV business segment. | GSA Schedule 54151 | 4th | $10M - $20M<br><br>1 Year plus 4 Options | **Office of Public and Indian Housing (PIH)**<br>Juan C. Garcia<br>(202) 402-7141<br>Juan.C.Garcia@hud.gov | Open to All Business Sizes |
| **A-2010-AY-0057** | This contract will provide technical and functional services in support of HUD's IT capital planning practice and project management related to support and enhancement of the Information Technology Investment Management (ITIM) process. | 541611 | 2nd | $5M - $10M<br><br>1 year with 4 options | **Office of the Chief Information Officer**<br>Information Technology and Investment Management (ITIM)<br>A.V.McCoy<br>(202) 402-8355<br>A.V.McCoy@hud.gov | 8(a) Set-Aside |
| **A-2010-AY-0160**<br><br>**System Operations, Maintenance and Development Support** | The contractor shall provide operational support and corrective/adaptive maintenance for the Computerized Homes Underwriting Management System (CHUMS/F17), FHA Connection (FHACF17C), Housing Counseling System (HCS/F11) | GSA Schedule 70 | 4th | $2M - $40M<br><br>1 Year plus 4 Options | **Office of Single Family Housing**<br>William Fuentevilla<br>(202) 402-2344<br>William.F.Fuentevilla@hud.gov | Open to All Business Sizes |
| **A-2010-AY-0158** | The Contractor to provide on-going maintenance to include the help desk, training support and development for FMS2/CTS/PAL. | 541511 | 3rd | $8M - $10M<br><br>1 Base Year plus 4 Options | **Office of the Chief Information Officer**<br>Administrative Services Division<br>Edie Pembleton<br>202-402-6269<br>Edith.M.Pembleton@hud.gov | 8 (a) Sole Source |

***The planned acquisition strategy is subject to change in furtherance of HUD's socioeconomic goals. If the planned strategy changes, the Forecast of Contracting Opportunities will be updated to reflect the change in strategy.**

# INFORMATION TECHNOLOGY

| Plan Number & Product/Service | Contract Description | GSA Schedule or NAICS | Fiscal Year Quarter | Estimated Contract Value & Contract Length | Program Office & Point of Contact | *Acquisition Strategy |
|---|---|---|---|---|---|---|
| **A-2010-AY-0099**<br><br>**System Operations, Maintenance and Development Support** | The contractor shall provide operations, corrective/adaptive maintenance, and development support for the Tenant Rental Assistance Certification System (TRACS) | GSA Schedule 70 | 4th | $14M - $27M | **Office of the Chief Information Officer Office of Systems Integration and Efficiency (OSIE)**<br>Jacqueline S. Miller<br>(202 402-6085<br>Jacqueline.S.Miller@hud.gov | Open to All Business Sizes |
| **A-2010-TN-0007**<br><br>**Information Advisory Technology Support Services** | Contractor will provide services to implement an Earn Value Management (EVM). The EVA will develop and evaluate contractor development cost and write and produce business and system requirements documentation. | 541519 | 4th | $1M - $5M<br><br>1 Year plus 2 Options | **Government National Mortgage Association (Ginnie Mae)**<br>Tanya Latson<br>(202) 402-7069<br>Tanya.J.Latson@hud.gov | 8(a) Sole Source |
| **A-2010-TN-0011**<br><br>**Website Design Support** | Contractor will provide the necessary support to conduct and implement improvements to Ginnie Mae's new branding and site design, develop content and improve content management system. | **ACTION POSTPONED UNTIL FY 2011** | | | | |
| **A-2010-TN-0006**<br><br>**Technical Advisory Information Technology Services** | Contractor provides Ginnie Mae to achieve both tactical and strategic business objectives. | 541519 | 4th | $1M - $5M<br><br>1 Year plus 2 Options | **Government National Mortgage Association (Ginnie Mae)**<br>Tanya Latson<br>(202) 402-7069<br>Tanya.J.Latson@hud.gov | 8(a) Sole Source |

***The planned acquisition strategy is subject to change in furtherance of HUD's socioeconomic goals. If the planned strategy changes, the Forecast of Contracting Opportunities will be updated to reflect the change in strategy.**

# INFORMATION TECHNOLOGY

| Plan Number & Product/Service | Contract Description | GSA Schedule or NAICS | Fiscal Year Quarter | Estimated Contract Value & Contract Length | Program Office & Point of Contact | *Acquisition Strategy |
|---|---|---|---|---|---|---|
| **A-2010-AY-0190**<br><br>**iNtegrated Assessment Subsystem (NASS).** | NASS is responsible for the compilation, review, and production of the composite Public Housing Assessment System (PHAS) score to Public Housing Agencies (PHAs). The contractor will be required to perform Enhancements to NASS subsystem to accommodate additional Section 8 Housing Requirements; and 6) Convert correspondence from Cold Fusion to JAVA. | GSA 8(a) STARS | 2nd | $3M - $8M<br><br>12 Month Base with 2, 12-Month Option Years | **Office of Public and Indian Housing (PIH)**<br>Jerald E. Armstrong<br>202-475-8742<br>Jerald.E.Armstrong@hud.gov | GSA 8(a) STARS |
| **A-2010-AY-0117**<br><br>**PIH Financial Assessment Subsystem – Public Housing (FASS-PH)** | FASS-PH's mission is to identify and assess the risk of loss from financial insolvency or potential fraud, waste, and abuse. FASS-PH system will implement Asset Management Project (AMP) Pilot/UAT conversion to JAVA. FASS-PH will incorporate functionality to collect audited data, and provide all of the correspondence needed to support this functionality. Tasks also include development of the functionality to accept online line-item data into the online system for all PHAs into the FASS-PH system. | GSA 8(a) STARS | 3rd | $2M - $8M<br><br>12 Month Base with 2, 12-Month Option Years | **Office of Public and Indian Housing (PIH)**<br>Jerald E. Armstrong<br>202-475-8742<br>Jerald.E.Armstrong@hud.gov | GSA 8(a) STARS |

***The planned acquisition strategy is subject to change in furtherance of HUD's socioeconomic goals. If the planned strategy changes, the Forecast of Contracting Opportunities will be updated to reflect the change in strategy.**

# LEGAL SERVICES

| Plan Number & Product/Service | Contract Description | GSA Schedule or NAICS | Fiscal Year Quarter | Estimated Contract Value & Contract Length | Program Office & Point of Contact | *Acquisition Strategy |
|---|---|---|---|---|---|---|
| **A-2010-HR-0251**<br><br>**Legal Services** | The contractor shall provide Legal Support Service for the Office of Asset Sales | 541199 | 4th | $1M - $5M<br><br>1 Year plus 4 Options | **Office of Housing**<br>**Office of Asset Sales**<br>John Lucey<br>(202) 402-3927<br>John.W.Lucey@hud.gov | 8(a) Sole Source |

***The planned acquisition strategy is subject to change in furtherance of HUD's socioeconomic goals. If the planned strategy changes, the Forecast of Contracting Opportunities will be updated to reflect the change in strategy.**

# PROFESSIONAL, TECHNICAL AND LOGISTICAL SUPPORT SERVICES

| Plan Number & Product/Service | Contract Description | GSA Schedule or NAICS | Fiscal Year Quarter | Estimated Contract Value & Contract Length | Program Office & Point of Contact | *Acquisition Strategy |
|---|---|---|---|---|---|---|
| **R-DEN-02462**<br><br>**Business Services** | NSC Business Services Provider, solicitation posted on 5/11/10. Provide data analytics for Single Family Housing. | 541519 | 4th | $5M - $10M<br><br>1 year plus 4 options | **National Servicing Center**<br>Michael Ku<br>303-672-5281 x1815<br>Michael.H.Ku@hud.gov | 8(a) competitive |
| **A-2010-PI-0012**<br><br>**Physical Needs Assessment** | The contractor/s shall participate in the pilot testing of the Physical Needs Assessment Tool developed by the HUD contractor. The PNA Pilot Test will serve to verify, review the usefulness, efficiency, effectiveness and ease of the PNA Tool. | 541350/<br>926150 | 4th | $150K - 600K<br><br>12 months | **Office of Public and Indian Housing (PIH)**<br>Amelia McCormick<br>202- 402-7127<br>Amelia.E.McCormick@HUD.gov | Multiple 8(a) Direct Awards |
| **A-2010-F-0002** | Security Compliance Reviews in accordance with NIST/OMB guidelines | GSA Schedule MOBIS 874 | 4th | $415K - $3M<br><br>1 year plus 4 options | **Office of the Assistant Chief Financial Officer for Systems**<br>Simin D. Narins<br>202-402-3719<br>Simin.D.Narins@hud.gov | Open to All Business Sizes (Limited Competition) |
| **A-2010-R-0039**<br><br>**Research and Technology** | Homelessness Prevention Among U.S. Veterans:<br>This procurement will meet a Congressional mandate to evaluate a HUD demonstration program designated to prevent homelessness among the Nation's veterans. The study among other concerns, will access the effectiveness of various approaches to identifying and preventing homelessness among low-income veterans. | GSA Schedule MOBIS 874 | 4th | $750K<br><br>30 Months | **Office of Policy Development & Research**<br>Program Evaluation Division<br>Anne Fletcher<br>202-402-4347<br>Anne.L.Fletcher@hud.gov | Open to All Business Sizes (Procured Via GSA Schedule) |

***The planned acquisition strategy is subject to change in furtherance of HUD's socioeconomic goals. If the planned strategy changes, the Forecast of Contracting Opportunities will be updated to reflect the change in strategy.**

# PROFESSIONAL, TECHNICAL AND LOGISTICAL SUPPORT SERVICES

| Plan Number & Product/Service | Contract Description | GSA Schedule or NAICS | Fiscal Year Quarter | Estimated Contract Value & Contract Length | Program Office & Point of Contact | *Acquisition Strategy |
|---|---|---|---|---|---|---|
| **(UPDATED)**<br><br>**A-2010-EGP-0015**<br><br>**Management Studies and Analysis** | Recurring: The contractor shall provide contract research analysis and technical statistical support for fair lending review of Home Mortgage Disclosure Act (HMDA) data and specific lender investigations. | 541611 | 4th | $250K<br><br>1 Year plus<br>1 year option | **Fair Housing and Equal Opportunity**<br>Joel Armstrong<br>202-708-3990<br>Joel.D.Armstrong@hud.gov | Full & Open |
| **(UPDATED)**<br><br>**A-2010-EGP-0022**<br><br>**Management Studies and Analysis** | Recurring: The contractor shall provide services associated with data analysis to detect mortgage abuse schemes. Information would also be used to develop Secretary initiated investigations by the Department. | 541611 | 4th | $900K<br><br>2 Year | **Fair Housing and Equal Opportunity**<br>Joel Armstrong<br>202-708-3990<br>Joel.D.Armstrong@hud.gov | Full & Open |
| **A-2010-TK-0002**<br><br>**Global Investor and Markets Opportunities** | Contractor to provide deeper insight into strategic issues facing Ginnie Mae's non-traditional global investor business development initiative and gain valuable competitive information. | GSA Schedule FABS 520 | 4th | $10M - $20M<br><br>3 Years | **Government National Mortgage Association (Ginnie Mae)**<br>Tanya Latson<br>(202) 402-7069<br>Tanya.J.Latson@hud.gov | Open to All Business Sizes |

***The planned acquisition strategy is subject to change in furtherance of HUD's socioeconomic goals. If the planned strategy changes, the Forecast of Contracting Opportunities will be updated to reflect the change in strategy.**

# PROFESSIONAL, TECHNICAL AND LOGISTICAL SUPPORT SERVICES

| Plan Number & Product/Service | Contract Description | GSA Schedule or NAICS | Fiscal Year Quarter | Estimated Contract Value & Contract Length | Program Office & Point of Contact | *Acquisition Strategy |
|---|---|---|---|---|---|---|
| **A-2010-TN-0004**<br><br>**Logistical Conference Support** | Contractor to provide logistical conference support services and develop and coordinate all electronic presentations or conferences and/or outreach activities, including internet-based displays. | GSA Schedule 541 | 4th | $1M - $5M<br><br>3 Year plus 2 options | **Government National Mortgage Association (Ginnie Mae)**<br>Tanya Latson<br>(202) 402-7069<br>Tanya.J.Latson@hud.gov | Open to All Business Sizes |
| **A-2010-TS-0013**<br><br>**Financial Advisor** | Contractor to provide support for new programs, program improvements, and market analysis. | **ACTION CANCELLED** | | | | |
| **(UPDATED)**<br><br>**A-2008-TF-0012**<br><br>**CARS 16** | Contractor to assess whether Ginnie Mae contractors complied with the requirements of their contract.<br><br>Note: BPA notification issued 1/12/10. Contact Contracting Officer, Dana Long (202) -402-2442, dana.y.long@hud.gov | **ACTION CLOSED – AWARDED 6/3/2010** | | | | |

***The planned acquisition strategy is subject to change in furtherance of HUD's socioeconomic goals. If the planned strategy changes, the Forecast of Contracting Opportunities will be updated to reflect the change in strategy.**

# PROFESSIONAL, TECHNICAL AND LOGISTICAL SUPPORT SERVICES

| Plan Number & Product/Service | Contract Description | GSA Schedule or NAICS | Fiscal Year Quarter | Estimated Contract Value & Contract Length | Program Office & Point of Contact | *Acquisition Strategy |
|---|---|---|---|---|---|---|
| **A-2010-PB-0018**<br><br>**New IDIQ Competition for DHAP Project and Case Management** | The contractor shall provide overall technical assistance to the Disaster Housing Assistance Program (DHAP) grantees and provide systems support to implement and report services under the program. The contractor will serve as the program administrator of the Disaster Housing Assistance Program (DHAP) Program. The contractor will manage the project plan, day-to-day program activities, and provide support services on HUD's behalf. The contractor shall also provide social and human service assistance to grantees, implement a web-based tracking system, and submit reports on services provided. Contractor services will be required in various locations throughout the country on an as needed basis. Contractor must have the capacity to deploy staff to respond to multiple disasters in multiple locations nation-wide. | GSA MOBIS Schedule 874.7 | 4th | $10M - $20M<br><br>12-Month Base with 4, 12-Month Options | **Office of Public and Indian Housing (PIH)**<br>Anna R. Lloyd<br>202-402-7426<br>Anna.R.Lloyd@hud.gov | Open to All Business Sizes |
| **A-2009-PB-0017**<br><br>**American Recovery & Reinvestment Act (ARRA)- Quality Assurance Monitoring** | The contractor shall provide quality assurance monitoring to the 100 largest Public Housing Authorities in the country. | GSA Schedule FABS<br><br>520.7 | 4th | $500K -$1M<br><br>12 Month Base with 2, 6-Month Options | **Office of Public and Indian Housing (PIH)**<br>Anna R. Lloyd<br>202-402-7426<br>Anna.R.Lloyd@hud.gov | Open to All Business Sizes |
| **A-2010-ACC-0045**<br><br>**Operating Fund Data Analysis.** | Provide data analysis on the Operating Fund Program, including data to support Project Expense Levels. This includes research, data analysis, and analysis of fund obligation. | 541611 | 3rd | $500K -$1M<br><br>12 Month Base and 2, 6-Month Options | **Office of Public and Indian Housing (PIH)**<br>Anna R. Lloyd<br>202-402-7426<br>Anna.R.Lloyd@hud.gov | 8(a) Direct Award |

***The planned acquisition strategy is subject to change in furtherance of HUD's socioeconomic goals. If the planned strategy changes, the Forecast of Contracting Opportunities will be updated to reflect the change in strategy.**

# PROGRAM MANAGEMENT

| Plan Number & Product/Service | Contract Description | GSA Schedule or NAICS | Fiscal Year Quarter | Estimated Contract Value & Contract Length | Program Office & Point of Contact | *Acquisition Strategy |
|---|---|---|---|---|---|---|
| **A-2010-EGP-0002**<br><br>**Program Support** | Recurring: The contractor shall provide on-line auto news, data and other information services to support the investigation and research of Title VII cases. | **ACTION AWARDED** | | | | |
| **A-2010-EGP-0013**<br><br>**Program Support** | Recurring: The contractor shall provide up-to-date publications on Fair Lending information, such as current Federal ruling on Federal and State statutes and complete text of many unpublished decisions of the federal courts not available in other services. | **ACTION CANCELLED** | | | | |
| **A-2010-HR-0034**<br><br>**Program Support** | The contractor will perform five main tasks:<br>1) oversight of approving trainers to instruct potential installation contractors and maintaining a list of those instructors<br>2) method of testing installation contractors from an internet web either site or various testing locations such as the instructor's facility<br>3) present a license number for tracking purposes to qualified installers and assure continuing education credits are kept up-to-date for each three-year license renewal period<br>4) in those states that decide not to implement their own installation programs so that the Department will have responsibility to inspect installations, the contractor will assure that all homes have been inspected<br>5) Responsible for administering a web-based electronic storage and tracking system, accessible at various levels to various users including manufacturers, retailers and installation contractor. | GSA<br>MOBIS 874-2 | 4th | $5M - $10M<br><br>1 Year plus 4 Options | **Office of Housing**<br>**Office of Manufactured Housing Programs**<br>Liz Cocke<br>(202) 402-4233<br>Elizabeth.A.Cocke@hud.gov | Open to all Business Sizes |

***The planned acquisition strategy is subject to change in furtherance of HUD's socioeconomic goals. If the planned strategy changes, the Forecast of Contracting Opportunities will be updated to reflect the change in strategy.**

# PROGRAM MANAGEMENT

| Plan Number & Product/Service | Contract Description | GSA Schedule or NAICS | Fiscal Year Quarter | Estimated Contract Value & Contract Length | Program Office & Point of Contact | *Acquisition Strategy |
|---|---|---|---|---|---|---|
| **A-2010-HR-0038**<br><br>**Program Support** | The contract shall track and administer the timely resolution of disputes among manufacturers, retailers, and installers of manufactured homes regarding responsibility for the correction or repair of defects in manufactured homes, and to assist the Department in the issuance of appropriate orders for the correction or repairs of defects in manufactured homes, that are reported within the first year after installation | GSA<br>MOBIS 874-2 | 4th | $5M - $10M<br><br>1 Year plus 4 Options | **Office of Housing**<br>**Office of Manufactured Housing Programs**<br>Liz Cocke<br>(202) 402-4233<br>Elizabeth.A.Cocke@hud.gov | Open to all Business Sizes |
| **A-2010-HR-0237**<br><br>**Program Support** | The contractor shall provide support and be experts in the training of account liaisons in FHA product | 561990 | 4th | $25 - $100K<br><br>1 Year | **Office of Housing**<br>**Office of Communications and Marketing**<br>Diana Williams<br>(202) 402-2372<br>Diana.Greenwald.Williams@hud.gov | 8(a) Sole Source |
| **A-2010-HR-0274**<br><br>**Program Support** | The contractor shall provide for Project Management Support Services | 541990 | 4th | $1M - $5M<br><br>1 Year | **Office of Housing**<br>**Office of Single Family Housing**<br>Stacey Shindelar<br>(202) 402-2569<br>Stacey.L.Shindelar@hud.gov | 8(a) Sole Source |
| **A-2010-TN-0005**<br><br>**Document Management Support** | Contractor to provide the vital component of the FCD I & II Continuity of Operation Programs, required of all Federal Agencies to provide document management support, the GEPEA act of 1998 | GSA Schedule 541 | 4th | $1M - $5M<br><br>1 Year plus 2 Options | **Government National Mortgage Association (Ginnie Mae)**<br>Tanya Latson<br>(202) 402-7069<br>Tanya.J.Latson@hud.gov | 8(a) Competitive |

***The planned acquisition strategy is subject to change in furtherance of HUD's socioeconomic goals. If the planned strategy changes, the Forecast of Contracting Opportunities will be updated to reflect the change in strategy.**

# PROGRAM MANAGEMENT

| Plan Number & Product/Service | Contract Description | GSA Schedule or NAICS | Fiscal Year Quarter | Estimated Contract Value & Contract Length | Program Office & Point of Contact | *Acquisition Strategy |
|---|---|---|---|---|---|---|
| **A-2010-TN-0009**<br><br>**Project Management Support** | Contractor to provide management support to assist in developing an analytical framework for linking IT investment decisions to strategic objectives in support of HUD's IT investment management policy. | 541519 | 4th | $1M - $5M<br><br>3 Years | **Government National Mortgage Association (Ginnie Mae)**<br>Tanya Latson<br>(202) 402-7069<br>Tanya.J.Latson@hud.gov | 8(a) Sole Source |
| **A-2010-TN-0012**<br><br>**Financial Industry/Media Marketing** | Contractor to provide the necessary support to develop and implement a marketing and communication strategy to improve Ginnie Mae's relationship with key audiences, which will enhance the corporations image and unique role in stabilizing the secondary mortgage market. | GSA Schedule 541 | 4th | $1M - $5M<br><br>3 Years plus 2 Options | **Government National Mortgage Association (Ginnie Mae)**<br>Tanya Latson<br>(202) 402-7069<br>Tanya.J.Latson@hud.gov | Open to All Business Sizes |
| **A-2010-TS-0006**<br><br>**Risk Management Data Base Support** | Contractor to provide data support market risk to Ginnie Mae portfolios. | **ACTION CLOSED – PENDING AWARD**<br><br>Solicitaion R-OPC-23716 issued July 13, 2010 on FedBizOpps; Closing Date July 22, 2010 | | | | |
| **A-2010-DOT-0004**<br><br>**Content and Maintenance Service for the CPD Website** | The contractor shall update the content and provide maintenance services to the Office of Community Planning and Development Internet/ Intranet website. | 541690 | 4th | $100K - $500K<br><br>1 Year Plus 3 Option Years | **Office of Community Planning and Development**<br>Deirdre Neighbors<br>(202) 402-4386<br>Deirdre.Neighbors@hud.gov | Small Business Set-Aside |

***The planned acquisition strategy is subject to change in furtherance of HUD's socioeconomic goals. If the planned strategy changes, the Forecast of Contracting Opportunities will be updated to reflect the change in strategy.**

| PROGRAM MANAGEMENT | | | | | | |
|---|---|---|---|---|---|---|
| **Plan Number & Product/Service** | **Contract Description** | **GSA Schedule or NAICS** | **Fiscal Year Quarter** | **Estimated Contract Value & Contract Length** | **Program Office & Point of Contact** | ***Acquisition Strategy** |
| **A-2010-DOT-0005**<br><br>**Update CPD Environmental Review Guidebook (Greenbook)** | The contractor shall update the Environmental Review Guidebook -(GreenBook) for the Office of Community Planning and Development | 541690 | 4th | $25K - $100K<br><br>1 Year | **Office of Community Planning and Development**<br>Deirdre Neighbors<br>(202) 402-4386<br>Deirdre.Neighbors@hud.gov | 8(a) Sole Source |
| **A-2010-DOT-0006**<br><br>**Develop a web-based tutorial for the CPD Wetland and Floodplan Management Guide** | The contractor shall develop a web-based training tutorial for the Wetland and FloodPlan Management Guides for the Office of Community Planning and Development | 541690 | 3rd | $25K - $100K<br><br>1 Year | **Office of Community Planning and Development**<br>Deirdre Neighbors<br>(202) 402-4386<br>Deirdre.Neighbors@hud.gov | 8(a) Sole Source |

***The planned acquisition strategy is subject to change in furtherance of HUD's socioeconomic goals. If the planned strategy changes, the Forecast of Contracting Opportunities will be updated to reflect the change in strategy.**

| OTHER | | | | | | |
|---|---|---|---|---|---|---|
| **Plan Number & Product/Service** | **Contract Description** | **GSA Schedule or NAICS** | **Fiscal Year Quarter** | **Estimated Contract Value & Contract Length** | **Program Office & Point of Contact** | ***Acquisition Strategy** |
| **A-2010-ACC-0021** | Lead & Healthy Homes Outreach/Marketing. | 541613 | 4th | $1M - $5M<br><br>1 Year plus 1 Option | **Office of Healthy Homes and Lead Hazard Control**<br>Clyde Rodkey<br>202-402-2096<br>clyde.k.rodkey@hud.gov | 8(a) Sole Source |
| **A-2010-EGP-0003**<br><br>**Program Support** | Recurring: The contractor shall provide Language On-Line interpretation services for non-English speaking persons who call to register discrimination complaints. Telephonic services offers access to 150 languages | **ACTION POSTPONED UNTIL FY 2011** | | | | |
| **A-2010-HR-0031**<br><br>**Investigative Services** | The contractor shall provide Investigative Services for Real Estate Settlement Procedures Act (RESPA) | 561611 | 4th | $1M - $5M<br><br>1 Year plus 4 Options | **Office of Housing**<br>**Office of RESPA and ILS**<br>Richard Dunne<br>202-708-0502<br>Richard.E.Dunne@hud.gov | 8(a) Sole Source |
| **A-2010-P-0010**<br><br>**PIH-HOPE VI, Main Street and Mixed Finance Data Collection Services** | The contractor will provide data collection services to support the HOPE VI , Main Street and Mixed Finance services quarterly reporting for the Office of Public and Indian Housing. The contractor may provide data collection, verification, analysis, reporting on-line display, training, security, and help desk services. | 541511<br>541519 | 3rd | $2M - $6.5M<br><br>12 Month Base with 2, 12-Month Options | **Office of Public and Indian Housing (PIH)**<br>Amelia McCormick<br>(202) 402-7127<br>Amelia.E.McCormick@hud.gov | Small Business Set-Aside |

***The planned acquisition strategy is subject to change in furtherance of HUD's socioeconomic goals. If the planned strategy changes, the Forecast of Contracting Opportunities will be updated to reflect the change in strategy.**