

C. PAYMENT REQUEST SUMMARY - Schedule A

PAEs: Complete Columns (E) and (F) of attached Schedule A for all items that pertain to the particular asset des
the claims must be attached in the order of the item numbers appearing in Column (B) of the Schedule and marked to clearly cor
the relevant item number. Claims in excess of the Maximum Amount, specified in Column (D), must be accompanied by a comple
Waiver (Form 2.15).

D. AUTHORIZING SIGNATURE FROM PAE:

I hereby certify that the work covered by this voucher has been reviewed and has been acceptably completed and performed in ac
the terms of the Portfolio Restructuring Agreement (PRA) executed between the Participating Administrative Entity (PAE) listed abc
I also certify that the PAE has actually submitted vouchers totaling \$_____, i.e., amount previously paid by OAHP plus amo
voucher by the PAE but not yet paid by OAHP, for work performed and reimbursable items for this asset as of _____
No amounts are presently claimed or in dispute, except for _____, i.e., amount currently claimed plus disputed am
prior voucher(s). I further certify that the third-party reimbursable items listed on Schedule A have been paid or will be paid withi
of receipt of requisitioned funds. Also, I certify that the PAE retains the original invoices from each of its teaming partners, indepe
and subcontractors, who performed work and for whom the PAE seeks payment by its submission to OAHP of this voucher. Furth
original invoices supporting this voucher are retained and available to OAHP, its successor agency, and designees, in accordance
of the PRA, and more specifically Section 15.1.3, entitled "Retention of Records," and Section 16.4.3 entitled "Books and Records.

Signature

Name/Title

WARNING:

U.S. Criminal Code, Section 1010, Title 18, U.S.C., "Federal Housing Administration transactions," provides in part: "Whoever, for t
Influencing in any way the action of such Administration...makes, passes, utters, or publishes any statement, knowing the same t
...shall be fined not more than \$5,000 or imprisoned not more than two years, or both."

E. OAHP Preservation Office Certification:

I hereby certify that the work covered by this invoice has been reviewed and has been acceptably completed and performed in acc
the terms of the portfolio Restructuring Agreement executed between the Participating Administrative Entity listed above and OAH
that the amounts shown in Column (G) of Schedule A have been approved for payment in accordance with the provisions of the PC
Restructuring Agreement applicable to the asset. To the best of my knowledge, information and belief, the total sum listed in Col
payable and the information supplied by the Participating Administrative Entity is accurate.

Debt Restructuring Specialist Signature

Name/Title

Preservation Director Signature

Name/Title

Explanation of Disallowed Amount and Other Notes (attach additional sheets as necessary):

FOR USE BY HUD	
Date Originals sent to OAHP HQ	Date Originals received by OAHP HQ
Date Received by PO	

FHA Project Number: _____

Form 2.14A revised
(replaces former Form 2.14A)

Reservation Office for processing
services and
AHP

Reporting Only (R)
Specify):

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**Mark-to-Market
PAE Payment Invoice (Asset-Specific) - Schedule A**
Form 2.14A revised

(Supersedes former Form 2.14A)

PAE Instructions: Complete Columns (E) and (F) for items that apply to your asset designation (Ex: **F**–Full Debt Restructuring, **R**–Rent Restructuring Only, and **C**–Rent Comparability Review) as listed in Column (A). All documentation supporting the claims must be attached in the order of the item numbers appearing in Column (B) and marked to clearly correspond to the relevant item number. Claims in excess of the maximum amount, or Column (D), must be accompanied by a completed OAHF Waiver Form (Form 2.15).

(A) Applicable Asset Designation (See above Instructions for coding)	(B) Item Number and Description	(C) Section of PRA	(D) Max Amount	(E) Total Amount Previously Paid to/ Invoiced by PAE**	(F) Current Amount Claimed by PAE	(G) Current Amount Approved by PO	(H) Column (F) – Column (G) (Difference)
<u>THIRD PARTY AND OTHER REIMBURSEMENTS</u>							
F, R	Appraisals	9.2.1	6,000*				
F, R	Physical Condition Assessment Reports	9.2.2	4,000*				
F	Legal Counsel	9.2.3	7,500*				
F, R	Environmental Assessment	9.2.4	1,000*				
F, R	Travel Related to Project Restructuring (Use Govt. Contract Expense Voucher) Trip 1 Trip 2 Trip 3 Trip 4	9.2.6	3,000 based on location; at per diem rates				
F, R	Use of Other Subcontractors	9.2.7	2,500*				
F, R, C	Rent Comparability Study (3rd Party)	9.2.1	3,000				
F	Management or Financial Reviews	9.2.7	Per PRA Terms				
F	Bond Trustee Fees	9.2.8	Per PRA Terms				
<u>BASE FEES</u>							
F	Full Debt Restructuring	10.2/Exh. 4.A.1	Total: 100%				
	1st Project Assigned:						
	a) After Due Diligence and Data Collection		Initial 30%				
	b) After Plan Approval by Director		Next 40%				
	c) After Closing and Document Distribution		Final 30%				
	2 nd Project Assigned:	10.2/Exh. 4.A.1	Total: 100%				
	a) After Due Diligence and Data Collection		Initial 30%				
	b) After Plan Approval by Director		Next 40%				
	c) After Closing and Document Distribution		Final 30%				
	3 rd , 4 th , 5 th Projects Assigned	10.2/Exh. 4.A.1	Total: 100%				
	a) After Due Diligence and Data Collection		Initial 30%				
	b) After Plan Approval by Director		Next 40%				
	c) After Closing and Document Distribution		Final 30%				
	6 th & all subsequent Projects Assigned	10.2/Exh. 4.A.1	Total: 100%				
	a) After Due Diligence and Data Collection		Initial 30%				
	b) After Plan Approval by Director		Next 40%				
	c) After Closing and Document Distribution		Final 30%				
	Reactivated Project (signed 2.16 is required)	10.2/Exh. 4.A.3	2,500 or per 2.16				

Subtotal	0	0		
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*This maximum reimbursement amount may be waived upon PAE execution and OAHF acceptance of an OAHF Waiver Form (Form 2.15) prior to invoicing. Previously-approved waivers must accompany each applicable invoice.

** This column represents the amount previously paid and previously invoiced by the PAE, but not yet paid.

FHA Project Number: 0

**Mark-to-Market
PAE Payment Invoice (Asset-Specific) - Schedule A**
Form 2.14A revised
 (Supersedes former Form 2.14A)

CONTINUED FROM PREVIOUS PAGE

(A) Applicable Asset Designation (See Instructions for coding)	(B) Item Number and Description	(C) Section of PRA	(D) Max Amount	(E) Total Amount Previously Paid to/ Invoiced by PAE***	(F) Current Amount Claimed by PAE	(G) Current Amount Approved by PO	(H) Column (F) - Column (G) (Difference)
<u>BASE FEES (CONTINUED FROM PREVIOUS PAGE)</u>							
F	Bonds and TPAs						
	Bonds						
	Collection of Documents	Exh 4.A.5a 5.5.2a	500				
	Executive Summary	Exh 4.A.5b 5.5.2b	1,000				
	Redemption - Strategy	Exh 4.A.5c 5.5.2c	1,200				
	Redemption - Implementation	Exh 4.A.5c 5.5.2c	300				
	Defeasance - Strategy	Exh 4.A.5d 5.5.2d	5,000				
	Defeasance - Implementation	Exh 4.A.5d 5.5.2d	1,500				
	Transfer of Physical Assets	10.2./Exh. 4.A.4	2,500 or 4,500				
R	Rent Restructuring after Attempted Debt Restructuring Proves Unnecessary (Subsidy Restructuring Recommendation)	10.2./Exh. 4.B.3	Per PRA Terms				
R	Tier 1 Rent Restructuring with No Attempted Debt Restructuring (Subsidy Restructuring Recommendation)	10.2./Exh. 4.B.1	Per PRA Terms				
R	Tier 2 Rent Restructuring with No Attempted Debt Restructuring (Subsidy Restructuring Recommendation)	10.2./Exh. 4.B.1	Per PRA Terms				
C	Rent Comparability Review	10.2./Exh. 4.C	1,500				
<u>INCENTIVE FEES</u>							
F	Full Debt Restructurings:	10.3/Exh. 5.1	Total: 25,500				
	a) Completion of Due Diligence - w/in 75 days of Acceptance	10.3/Exh. 5.1.1	4,000				
	b) OAHF Execution of RC w/in 150/180 days of Acceptance	10.3/Exh. 5.1.2	4,000				
	c) Closing w/in 8 mos of acceptance	10.3/Exh. 5.1.3.a	2,500				
	d) Closing w/in 9 mos of acceptance	10.3/Exh. 5.1.3.a	2,500				
	e) Completion in accordance with Ch. 6 w/in 9 mos of acceptance	10.3/Exh. 5.1.3.b	2,500				
	f) Outstanding Public Interest Survey	10.3/Exh. 5.1.4	2,500				
	g) Cost Savings (1)	10.3/Exh. 5.1.5	2,500				
	h) Cost Savings (2)	10.3/Exh. 5.1.5	2,500				
	i) Use of Outside Financial Resources	10.3/Exh. 5.1.6	2,500				
	j) Full Closes with Additional Funds	10.3/Exh. 5.1.6	2,500				
R	Rent Restructuring after Attempted Debt Restructuring Proves Unnecessary - w/in 180 days of acceptance	10.3/Exh. 5.2.1.c	1,250				
R	Rent Restructuring with No Attempted Debt Restructuring Tier 1 w/in 75 days of acceptance Tier 2 w/in 90 days of acceptance	10.3/Exh. 5.2.1.a 5.2.1b	1,250				
<u>OTHER FEES</u>							
F,R	Secretary's Indemnification of the Public PAE	11/Exh. 6	Per PRA Terms				
F,R	Settlement of Litigation	12.1	Per PRA Terms				
F,R	Reimbursement of Legal Expenses Relating to Litigation	12.2.3	Per PRA Terms				
F,R	Outside Counsel Expenses Associated with Duty to Maintain Confidentiality of Nonpublic Information	14.1.2	Per PRA Terms				
F,R	Payment Upon Termination for Cause	16.2	Per PRA Terms				
F,R	Payment Upon Termination for Convenience by Director or PAE	16.3	Per PRA Terms				
Subtotal - Page 1					0	0	
TOTAL AMOUNT					0	0	

*** This column represents the amount previously paid and previously invoiced by the PAE, but not yet paid.

FHA Project Number: 0