



**Office of Multifamily Housing Assistance Restructuring**

**Field Communication Call  
Monday, September 20, 2004  
3:00 pm – 4:00 pm Eastern DT  
Call-In Number: 800-923-4206  
Chairperson: Charles H. Williams  
Co-Host: April Chang**

**AGENDA**

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| <b>1. New Model Naming Convention</b>  | <b>April Chang</b> |
| <b>2. Revised Transaction Review Form</b>  | <b>April Chang</b> |
| <b>3. Underwriting Issues:</b>   | <b>April Chang</b> |
| ▪ <b>Small Rehabilitation Escrows</b>  |                    |
| ▪ <b>High Cost Rehabilitation Escrow Items</b>   |                    |
| ▪ <b>Small Contingent Repayment Notes (3<sup>rd</sup> Mortgages)</b>   |                    |
| ▪ <b>Underwriting Real Estate Taxes</b>  |                    |
| <b>4. Recent Resource Desk Broadcasts</b>  | <b>Norm Dailey</b> |
| ▪ <b>Revised Underwriting Models &amp; Model Tweaking</b><br><a href="http://www.omhar.com/broadcasts/2004_0817.pdf">http://www.omhar.com/broadcasts/2004_0817.pdf</a><br><a href="http://www.omhar.com/broadcasts/2004_0913.pdf">http://www.omhar.com/broadcasts/2004_0913.pdf</a>    |                    |
| ▪ <b>3<sup>rd</sup> Quarter Pipeline Reports</b><br><a href="http://www.omhar.com/broadcasts/2004_0913b.pdf">http://www.omhar.com/broadcasts/2004_0913b.pdf</a>  |                    |
| ▪ <b>Updated CRN and CRM Rider Posted</b><br><a href="http://www.omhar.com/broadcasts/2004_0802b.pdf">http://www.omhar.com/broadcasts/2004_0802b.pdf</a>   |                    |
| ▪ <b>Automated Firm Commitment</b><br><a href="http://www.omhar.com/broadcasts/2004_0720.pdf">http://www.omhar.com/broadcasts/2004_0720.pdf</a>  |                    |
| ▪ <b>Automated Restructuring Commitment &amp; Updated RC</b><br><a href="http://www.omhar.com/broadcasts/2004_0716.pdf">http://www.omhar.com/broadcasts/2004_0716.pdf</a><br><a href="http://www.omhar.com/broadcasts/2004_0914.pdf">http://www.omhar.com/broadcasts/2004_0914.pdf</a> |                    |