



HEALTHCARE LOAN SALE 2009

Approximate Portfolio Size
Unpaid Principal Balance: \$ 14.8 Million
Total Number of Loans: 3

Scheduled Bid Date
December 16, 2009

For further information please visit the HUD HCLS 2009 website at
www.hud.gov/fhaloansales

Transaction Specialist

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This announcement is not an offer to sell or a solicitation of an offer to buy mortgage loans. Information concerning the mortgage loans will be furnished only to, and bids will be accepted only from, bidders who certify that they have such knowledge and experience in financial and business matters so as to be capable of evaluating the merits and risk and who certify that they have the resources to bear the risk of a purchase of the mortgage loans.