



**U. S. DEPARTMENT OF HOUSING AND
URBAN DEVELOPMENT**

**MULTIFAMILY AND HEALTHCARE
LOAN SALE 2008-1**

Approximate Portfolio Size
Unpaid Principal Balance: \$85 Million
Total Number of Loans: 14

Scheduled Bid Date: February 27, 2008

For further information please visit the HUD MHLS 2008-1
website at

www.hud.gov/fhaloansales.cfm

Transaction Specialist



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Bethesda, MD 20814

And its subcontractor:



703-847-2780 or via email mhls2008-1@corpfinllc.com

This announcement is not an offer to sell or a solicitation of an offer to buy mortgage loans. Information concerning the mortgage loans will be furnished only to, and bids will be accepted only from, bidders who certify that they have such knowledge and experience in financial and business matters so as to be capable of evaluating the merits and risk and who certify that they have the resources to bear the risk of a purchase of the mortgage loans.