

**SNAPSHOT of HOME Program Performance--As of 9/30/13
State Participating Jurisdictions**



Participating Jurisdiction (PJ):

PJ's Total HOME Allocation Received:

PJ Since (FY):

<u>Category</u>	<u>PJ</u>	<u>National Average</u>	<u>National Rank*</u>
<u>Program Progress:</u>			
% of Funds Committed	<input type="text" value="91.96"/> %	<input type="text" value="94.99"/> %	<input type="text" value="43"/>
% of Funds Disbursed	<input type="text" value="91.12"/> %	<input type="text" value="91.06"/> %	<input type="text" value="31"/>
Leveraging Ratio for Rental Activities	<input type="text" value="3.7"/>	<input type="text" value="4.82"/>	<input type="text" value="29"/>
% of Completed Rental Disbursements to All Rental Commitments**	<input type="text" value="100"/> %	<input type="text" value="96.8"/> %	<input type="text" value="1"/>
% of Completed CHDO Disbursements to All CHDO Reservations**	<input type="text" value="86.73"/> %	<input type="text" value="86.1"/> %	<input type="text" value="32"/>
<u>Low-Income Benefit:</u>			
% of 0-50% AMI Renters to All Renters	<input type="text" value="89.2"/> %	<input type="text" value="80.47"/> %	<input type="text" value="13"/>
% of 0-30% AMI Renters to All Renters**	<input type="text" value="55.06"/> %	<input type="text" value="37.56"/> %	<input type="text" value="8"/>
<u>Lease-Up:</u>			
% of Occupied Rental Units to All Completed Rental Units**	<input type="text" value="99.8"/> %	<input type="text" value="99.34"/> %	<input type="text" value="32"/>
<u>Overall Ranking:</u>			<input type="text" value="9"/> / 51 PJs
<u>HOME Cost Per Unit and Number of Completed Units:</u>			
Rental Unit	<input type="text" value="\$22,856"/>	<input type="text" value="\$32,198"/>	<input type="text" value="1,482"/> Units <input type="text" value="32.2"/> %
Homebuyer Unit	<input type="text" value="\$18,604"/>	<input type="text" value="\$13,849"/>	<input type="text" value="1,522"/> Units <input type="text" value="33.1"/> %
Homeowner-Rehab Unit	<input type="text" value="\$14,535"/>	<input type="text" value="\$22,347"/>	<input type="text" value="687"/> Units <input type="text" value="14.9"/> %
TBRA Unit	<input type="text" value="\$1,838"/>	<input type="text" value="\$3,234"/>	<input type="text" value="910"/> Units <input type="text" value="19.8"/> %

* - The National Rank compares the 51 state HOME PJs within the nation, including Puerto Rico but, excluding Washington DC and Insular Areas. A rank of 1 is the highest; a rank of 51 is the lowest.

** - This category is double-weighted in the National Overall Ranking.

Program and Beneficiary Characteristics for Completed Units

Participating Jurisdiction (PJ):

Total Development Costs:
(average reported cost per unit in HOME-assisted projects)

	Rental	Homebuyer	Homeowner
PJ:	\$89,126	\$100,538	\$15,805
State:*	\$93,653	\$96,505	\$15,805
National:**	\$114,596	\$82,625	\$24,659

CHDO Operating Expenses:
(% of allocation)

PJ: %
National Avg: %

R.S. Means Cost Index:

RACE:	Rental %	Homebuyer %	Homeowner %	TBRA %
White:	89.3	91.7	95.1	0.0
Black/African American:	1.2	0.5	0.4	0.0
Asian:	0.1	0.5	0.3	0.0
American Indian/Alaska Native:	6.6	2.5	2.5	0.0
Native Hawaiian/Pacific Islander:	0.1	0.3	0.0	0.0
American Indian/Alaska Native and White:	0.7	0.9	0.1	0.0
Asian and White:	0.1	0.1	0.1	0.0
Black/African American and White:	0.1	0.1	0.0	0.0
American Indian/Alaska Native and Black:	0.1	0.1	0.0	0.0
Other Multi Racial:	0.3	0.5	0.1	0.0
Asian/Pacific Islander:	0.1	0.6	0.3	0.0

ETHNICITY:

Hispanic	1.4	2.2	1.0	0.0
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HOUSEHOLD SIZE:

1 Person:	70.6	28.3	49.3	0.0
2 Persons:	17.6	23.3	27.7	0.0
3 Persons:	6.7	23.1	9.6	0.0
4 Persons:	3.2	14.6	7.7	0.0
5 Persons:	1.4	6.7	3.6	0.0
6 Persons:	0.5	2.9	1.6	0.0
7 Persons:	0.1	0.8	0.1	0.0
8 or more Persons:	0.0	0.3	0.3	0.0

HOUSEHOLD TYPE:

	Rental %	Homebuyer %	Homeowner %	TBRA %
Single/Non-Elderly:	29.1	28.5	15.1	0.0
Elderly:	45.6	3.8	54.0	0.0
Related/Single Parent:	14.1	32.5	12.2	0.0
Related/Two Parent:	4.3	29.0	15.4	0.0
Other:	6.1	5.5	2.5	0.0

SUPPLEMENTAL RENTAL ASSISTANCE:

Section 8:	29.5	<input type="text" value="1.0"/> #
HOME TBRA:	1.0	
Other:	23.7	
No Assistance:	45.8	

of Section 504 Compliant Units / Completed Units Since 2001

* The State average includes all local and the State PJs within that state

** The National average includes all local and State PJs, and Insular Areas

Section 8 vouchers can be used for First-Time Homebuyer Downpayment Assistance.



— HOME PROGRAM —
SNAPSHOT WORKSHEET - RED FLAG INDICATORS
 State Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Montana State: MT

Summary: 0 / Of the 5 Indicators are Red Flags Overall Rank: 82

FACTOR	DESCRIPTION	THRESHOLD*	PJ RESULTS	RED FLAG
4	% OF COMPLETED RENTAL DISBURSEMENTS TO ALL RENTAL COMMITMENTS	< 97.18%	100	
5	% OF COMPLETED CHDO DISBURSEMENTS TO ALL CHDO RESERVATIONS	< 81.58%	86.73	
6	% OF RENTERS BELOW 50% OF AREA MEDIAN INCOME	< 70%**	89.2	
8	% OF OCCUPIED RENTAL UNITS TO ALL RENTAL UNITS	< 99.16%	99.8	
"ALLOCATION-YEARS" NOT DISBURSED***		> 2.320	1.96	

* This Threshold indicates approximately the lowest 20% of the PJs

** This percentage may indicate a problem with meeting the 90% of rental units and TBRA provided to households at 60% AMI requirement

*** Total of undisbursed HOME and ADDI funds through FY 2012 HOME and ADDI allocation amount. This is not a SNAPSHOT indicator, but a good indicator of program progress.



— HOME PROGRAM —
OVERALL RANKING - 3Q03 to 3Q12

State Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Montana

