



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
CPD Cross Program Funding Matrix

LEE COUNTY, FL



Chairperson, Board of Commissioners Cecil L. Pendergrass

Program Area	Grant Type	Funding Year	Amount Awarded	Encumbered but Unspent by Grantee*	Unencumbered by Grantee*	Recapture Risk*	Eligible Activities	Performance Measures				
Formula Programs												
Community Development Block Grant (CDBG)	Formula	2013	\$2,433,479	\$1,881,730	\$1,174,914	\$0 (08/02/2014)	* Public Facilities/ improvements * Housing/ Rehabilitation * Public Services (capped at 15%) * Economic Development * Acquisition/ Clearance * Administration/ Planning (capped at 20%)	Top 5 Activities:	2012	2011	2010	
		2012	\$2,074,186					Public Improvmts	1,063,473	45.9%	43.0%	47.2%
		2011	\$1,936,459					Housing	628,951	27.1%	31.6%	24.2%
		Total:	\$6,444,124					Admin/Planning	309,943	13.4%	12.0%	12.1%
								Public Services	256,455	11.1%	10.6%	10.3%
		Economic Dev.	60,000	2.6%	2.6%	2.2%						
							Total	2,318,822	100.0%	99.8%	96.1%	
								FY 2012 %Spent Under 80% AMI:		98.0%		
								%Spent Under 50% AMI:		89.2%		
									2012	2011	2010	
								Persons Assisted Directly:	1,983	3,081	2,191	
								Services Avail. for Persons:	70,517	74,507	109,706	
								Leveraged Funds:	\$2,035,657			
								Program Income:	\$80,989			
HOME Investment Partnerships Program (HOME)	Formula	2013	\$610,423	\$342,710	\$687,878	2012 Funds to Commit by 09/30/2014 \$77,455 CHDO Funds to Reserve by 09/30/2014 \$0 2009 Funds to Expend by 10/31/2014 \$0	* Acquisition * New Construction * Rehabilitation * Tenant-Based Rental Assistance * Administration (Capped at 10%)	Activity Categories:	Last 12 Months	Since 1994		
		2012	\$576,631					Homebuyer	\$118,018	39.4%	82.7%	
		2011	\$681,871					Homeowner Rehab	\$181,360	60.6%	11.9%	
		Total:	\$1,868,925					Rental	\$0	0.0%	5.4%	
								TBRA	\$0	0.0%	0.0%	
									Total	\$299,379	100.0%	100.0%
									Completed Units(last 5 yrs)	Homebuyer	Rehab	Rental
									Last 5 years	193	19	2
									Cumulative	1,248	71	15
									HOME funds/unit	\$14,156	\$45,850	\$61,376
									LIHTC funds/unit	N/A	N/A	
									Other public funds/unit	\$4,391	\$7,250	\$0
									Private funds/unit	\$73,002	\$8,682	\$0
									Total development cost:	\$91,550	\$61,781	\$61,376
										Unexpended	2009 - 2013	Cumulative
			Program Income	\$0	\$112,544	\$2,310,168						

* Numbers reflect the information entered by the grantee into IDIS, DRGR, and other HUD reporting systems. Numbers are as of the date this matrix was published and change on a regular basis.



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HEARTH Emergency Solutions Grant (HESG)	Formula	2013	\$151,318	\$158,126	\$0	\$6,808 10/02/2014	* Street Outreach * Emergency Shelter * Rapid Re- Housing * Homelessness Prevention * HMIS	The HESG program is new for FY2011. Measures will be added as performance data becomes available.		
		2012	\$167,692							
		2011	\$147,852							
		Total:	\$466,862							
HERA/ARRA and One-time Funding										
Community Development Block Grant Recovery Act (CDBG-R)	Formula	2009	\$576,497	\$0	\$0	09/30/2012 \$0	* Public Facilities/ improvements * Housing/ Rehabilitation * Public Services (capped at 15%) * Economic Development * Acquisition/ Clearance * Administration/ Planning (Capped at 10%)	Top 5 Activities:		
								Public Improvmts	\$570,897	99.0%
								Admin/Planning	\$5,600	1.0%
								Total	\$576,497	100.0%
								%Spent Under 80% AMI:	100.0%	
								%Spent Under 50% AMI:	100.0%	
								Persons Assisted Directly:	36	
								Persons Whom Services Available:	0	
								Leveraged Funds:	\$576,497	
								Program Income:	\$0	

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Program	Funding Type	Fiscal Year	Total Available	Total Obligated	Total Expended	Balance Available	Activities	Top 5 Activities																																															
Neighborhood Stabilization Program 1 (NSP 1)	Formula	2008	\$18,243,867	\$10,968,788	(\$9,644,684)	\$1,324,104	<ul style="list-style-type: none"> * Purchase of foreclosed property * Rehabilitation * Land banking * Demolition of blighted properties * Redevelopment of vacant or demolished properties 	<table border="1"> <tr><td colspan="3">Top 5 Activities:</td></tr> <tr><td>Housing - Other</td><td>\$11,580,181</td><td>68.4%</td></tr> <tr><td>Acq/Disp</td><td>\$4,378,173</td><td>25.9%</td></tr> <tr><td>Admin</td><td>\$666,059</td><td>3.9%</td></tr> <tr><td>Public Facilities</td><td>\$295,350</td><td>1.7%</td></tr> <tr><td>Clear/Demo</td><td>\$0</td><td>0.0%</td></tr> <tr><td>Total</td><td>\$16,919,763</td><td>100.0%</td></tr> <tr><td colspan="3">Total Program Income: \$7,927,070</td></tr> <tr><td colspan="3">Completed Units</td></tr> <tr><td></td><td><50% AMI</td><td>50-120% AMI</td><td>Total</td></tr> <tr><td>Acquisition</td><td>70</td><td>0</td><td>70</td></tr> <tr><td>Clearance/Demo</td><td>0</td><td>0</td><td>0</td></tr> <tr><td>Home Ownership Asst.</td><td>0</td><td>0</td><td>0</td></tr> <tr><td>Rehab/New Const.</td><td>39</td><td>106</td><td>145</td></tr> </table>	Top 5 Activities:			Housing - Other	\$11,580,181	68.4%	Acq/Disp	\$4,378,173	25.9%	Admin	\$666,059	3.9%	Public Facilities	\$295,350	1.7%	Clear/Demo	\$0	0.0%	Total	\$16,919,763	100.0%	Total Program Income: \$7,927,070			Completed Units				<50% AMI	50-120% AMI	Total	Acquisition	70	0	70	Clearance/Demo	0	0	0	Home Ownership Asst.	0	0	0	Rehab/New Const.	39	106	145
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Neighborhood Stabilization Program 3 (NSP 3)	Formula	2011	\$6,639,174	\$2,975,648	(\$2,100,000)	<ul style="list-style-type: none"> * Purchase of foreclosed property * Rehabilitation * Land banking * Demolition of blighted properties * Redevelopment of vacant or demolished properties 	<table border="1"> <tr><td colspan="3">Top 5 Activities:</td></tr> <tr><td>Housing - Other</td><td>\$5,712,553</td><td>99.1%</td></tr> <tr><td>Admin</td><td>\$50,973</td><td>0.9%</td></tr> <tr><td>Total</td><td>\$5,763,526</td><td>100.0%</td></tr> <tr><td colspan="3">Total Program Income: \$1,448,666</td></tr> <tr><td colspan="3">Completed Units</td></tr> <tr><td></td><td><50% AMI</td><td>50-120% AMI</td><td>Total</td></tr> <tr><td>Acquisition</td><td>0</td><td>0</td><td>0</td></tr> <tr><td>Clearance/Demo</td><td>0</td><td>0</td><td>0</td></tr> <tr><td>Home Ownership Asst.</td><td>0</td><td>0</td><td>0</td></tr> <tr><td>Rehab/New Const.</td><td>60</td><td>14</td><td>74</td></tr> </table>	Top 5 Activities:			Housing - Other	\$5,712,553	99.1%	Admin	\$50,973	0.9%	Total	\$5,763,526	100.0%	Total Program Income: \$1,448,666			Completed Units				<50% AMI	50-120% AMI	Total	Acquisition	0	0	0	Clearance/Demo	0	0	0	Home Ownership Asst.	0	0	0	Rehab/New Const.	60	14	74										
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Homelessness Prevention and Rapid Re-Housing (HPRP)	Formula	2009	\$881,538	\$0	\$0	07/14/2012 \$0	<ul style="list-style-type: none"> * Financial Assistance * Housing Relocation * Stabilization Services * Data Collection * Evaluation * Administration 	Activity Categories:			
								Homeless Prevention	\$660,192	74.9%	
								Homeless Assistance/Re-Housing	\$177,269	20.1%	
								Administration	\$44,077	5.0%	
								Total	\$881,538	100.0%	
								# of people served: with homeless assistance: 166 with homeless prevention: 926 Total: 1,092 Total Unduplicated: 1,084			
Total			\$16,168,876 (\$9,881,893)				\$77,455				
Section 108 Loan	Max Sec 108 Commitment: \$12,167,395	Outstanding Loan Balance: \$0	Untapped Loan Commitment: \$0	Current Borrowing Capacity: \$12,167,395		<ul style="list-style-type: none"> * Eco. dev. activities eligible under CDBG * Rehab of publicly owned real property * Many more 	# of Loans with Outstanding Balances: 0 # of Loans with Untapped Commitments: 0				

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