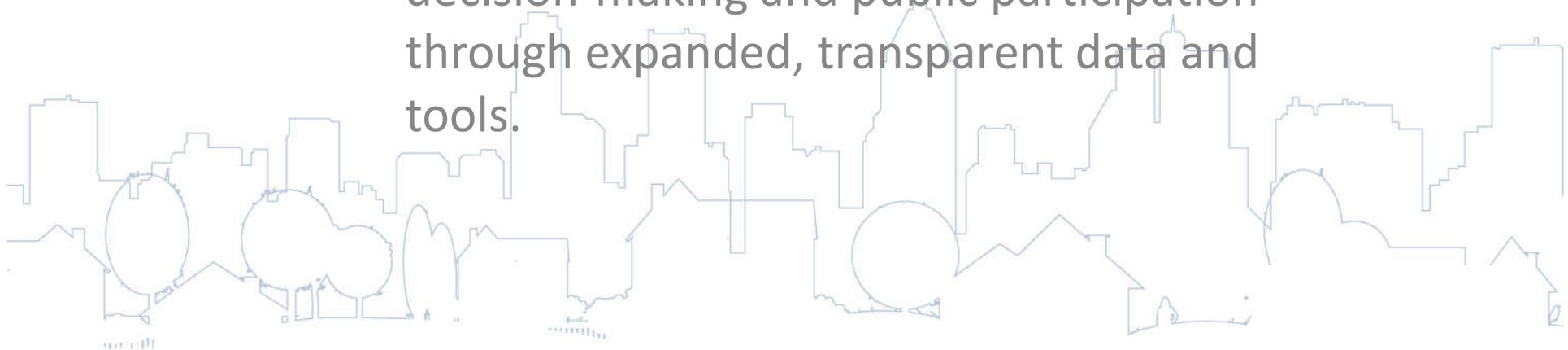




eCon Planning Suite

Goal: Support need-driven, place-based planning, decision-making and public participation through expanded, transparent data and tools.



Development Process

- Improvements do not require a rule change
 - *Regulations allow HUD to prescribe a form for the Con Plan*
- Stakeholder engagement
 - *Reached more than 3,500 grantees and stakeholders*
 - *Worked with five grantees to pilot test applications*
 - Pilot testers: Detroit, MI; New Orleans, LA; San Antonio, TX; City and County of Sacramento, CA; Commonwealth of Massachusetts*
- Aligned with HUD values:
 - Regionalism
 - *Template includes option for multiple grantees to collaborate on a single regional strategy*
 - Sustainability
 - *Data and mapping tool support sustainable development*



Existing Regulatory Framework

24 CFR Part 91

- *Established by regulation in 1995 to create common planning requirements for CDBG, HOME, ESG, HOPWA*
- *Allows for the plan to be submitted in a “form prescribed by HUD”*
- *By design, planning, should inform funding decisions that get help where it is needed*



Con Plan Grantees

Grant	# Grantees 2012		
	Local	State	TOTAL
CDBG	1181	55	1236
HOME	591	56	649
ESG	304	56	360
HOPWA	93	42	135
Total	1194	56	1250

	FY 2008	FY 2009	FY 2010	FY 2011	FY 2012
Total Grantees	1,216	1,224	1,221	1,239	1250
# CDBG Grants < \$1 M	576	573	545	653	711
# CDBG Grants >= \$1 M	625	635	692	586	524
# HOME Grants <\$1 M	346	316	320	353	453
# HOME Grants >= \$1 M	301	334	330	296	187

Con Plan Funding Over Time

Grant	FY 2008	FY 2009	FY 2010	FY 2011	FY 2012	TOTAL
CDBG	3.6 B	3.6 B	4.0 B	3.3 B	2.9 B	17.4 B
HOME	1.6 B	1.8 B	1.8 B	1.6 B	1.0 B	7.8 B
ESG	0.16 B	0.16 B	0.16 B	0.3 B	0.3 B	0.94 B
HOPWA	0.27 B	0.28 B	0.3 B	0.3 B	0.3 B	1.45 B
TOTAL	\$5.6 B	\$5.8 B	\$6.3 B	\$5.4 B	\$4.5 B	\$27.6 B

- Example of impact on planning resources:
 - Grantees can use up to 20% of CDBG funds can be for administration and planning
 - As CDBG funds are reduced, staff is also reduced



Limitations of the Current Format

Paper submission:

- Disconnected from the Integrated Disbursement and Information System (IDIS), used to draw funds and report accomplishments
 - Con Plan not useful as a tool for tracking progress toward goals
 - Does not help grantees to meet regulatory and statutory reporting requirements
- No central Con Plan database
 - Plans are difficult for the public to access
 - Difficult to compare plans to look for model practices across grantees and assess grantee risk and success
 - HUD can't track the effectiveness of Con Plan funds

HUD has not prescribed a standard submission template:

- Grantees have no clear guidance about HUD expectations



Limitations of Data

- Insufficient to fully assess community development issues
- Not provided at the census tract level
- Not updated frequently enough to reflect current conditions
- Supplied in SAS files, which require users to write code to interpret data
- Not easily understood by or communicated to the public



Impact of Con Plan Limitations

- Con Plans are not meaningful to grantees as a planning or program management tool
 - *Many grantees delegate preparation to consultants*
 - *Con Plan functions as a budget exercise*
- Community participation is challenging
- Places HUD's focus on compliance rather than supporting grantees to accomplish their goals



CPD's Goal to Address Limitations

- Provide tools to make the Con Plan a useful planning and management tool
 - *Submission template that grantees can prepare themselves*
 - *Data to promote needs- and place-based investment*
- Engage public participation
 - *Public access to all planning data and mapping tool*
 - *Easier for public to navigate and search new plan format*
- Improve HUD's ability to manage our programs and support grantees
 - *Central planning database will allow us to highlight best practices, assess grantee risk and success, and identify TA needs*



eCon Planning Suite

New Data, Planning Tool & Template

Expanded Planning Data

- Data that speaks to all grant fund uses
- Publically available

CPD Maps Data Mapping Tool

- Make data easier to understand and manage
- User friendly for grantees and the public
- Support need-based, strategic investment planning

Electronic Submission Template

- Incorporated into fund management and reporting system
- Connect goals to activities and outcomes
- Save Grantees at least 65,000 staff hours annually
- Save CPD Staff 30-40 hours of review time per plan



Data Requirements and Process

CPD Maps Data requirements:

- ✓ Usefulness for affordable housing/community development planning
- ✓ Available nationally for all Con Plan grantees
- ✓ Available at the census tract level
- ✓ Regularly updated
- ✓ Little or no cost

Data identified by:

- ✓ CPD Program Offices
- ✓ PIH
- ✓ PD&R and
- ✓ OGC
- ✓ Subject matter experts from The Reinvestment Fund and Urban Institute
- ✓ Input from EDA



Data That Addresses All Uses of Grant Funds

Data	Source	Description	Use
CHAS (Current Data)	Census (Special tabulations of ACS Prepared by Census for HUD)	Describes housing problems and needs of extremely low-, low-, and moderate income households	Needs Assessment
American Community Survey (2005-09)	Census	Population demographics, Description of housing stock (cost, condition), Workforce characteristics, Travel time to work	Needs Assessment Market Analysis Economic Development
Longitudinal Employer- Household Dynamics (LEHD)	Census	Change in jobs and workforce over time	Economic Development
Business Analyst Package	ESRI	Jobs and Workers in key sectors	Economic Development
PIC	PIH	Characteristics of public housing residents	Needs Assessment Market Analysis
CoC Point in Time counts	CPD	Nature and extent of homelessness	Needs Assessment
Project locations	CPD (CDBG, HOME) HUD Multifamily PIH, DOT	Location/concentration of CDBG, HOME, HUD MF, Public Housing and Section 18 vouchers, fixed transit stops, FEMA Flood Plains	Analysis in CPD Maps throughout Consolidated Plan

Data-driven Decision-Making Tool

- User-friendly interface
- Web-based tool, available publically without special software or access restrictions
- Central database maintained by HUD
- Data organized to match Con Plan assessment and analysis requirements
- Wizard to help new users to prepare maps
- Extensive data available in reports for custom geographies
- Map query tool to highlight areas with specific, common characteristics



CPD Maps Demonstration

<http://egis.hud.gov/cpdmaps>



Facilitate integrated planning and decision-making

Current Template

Housing

- Needs
- Market/Inventory
- Priorities
- Goals

Homeless

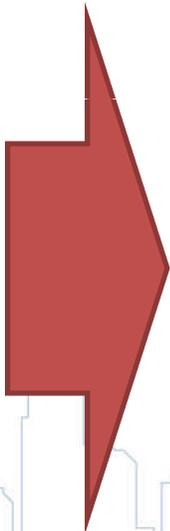
- Needs
- Market/Inventory
- Priorities
- Goals

Special Needs

- Needs
- Market/Inventory
- Priorities
- Goals

Community Development

- Needs
- Market/Inventory
- Priorities
- Goals



Redesigned Template

Needs

- Housing
- Homeless
- Special Needs
- Community Development

Market/Inventory

- Housing
- Homeless
- Special Needs
- Community Development

Priorities

Goals

Planning template reorganized to:

1. Integrate assessment of needs and market conditions across program types
2. Be driven by one set of priorities and goals based on need and market conditions



Con Plan Template in IDIS Demonstration



Windows Internet Explorer

https://www5.hud.gov/idis/conPlan.do?submit=Edit&cpId=900000000000283

File Edit View Favorites Tools Help

IDIS

(Note: click on a link to edit)

- Project**
 - [Search](#)
- Consolidated Plans**
 - [Add](#)
 - [Search](#)
- Action Plans**
 - [Add](#)
 - [Search](#)
- Utilities**
 - [Home](#)
 - [Data Downloads](#)
 - [Print Page](#)
 - [Help](#)
- Links**
 - [Rules of Behavior](#) 
 - [RAMPS](#)
 - [Support](#)
 - [CPD Home](#)
 - [HUD Home](#)

Consolidated Plan

Setup

- [1100 Administration](#)
- [1110 Verify Grantee/PJ Information in IDIS](#)
- [1120 Verify Grantee/PJ - Program Contacts](#)

Executive Summary

- [1125 Executive Summary](#)

The Process

- [1130 Lead & Responsible Agencies](#)
- [1140 Consultation](#)
- [1150 Citizen Participation](#)

Needs Assessment

- [1205 Overview](#)
- [1210 Housing Needs Assessment](#)
 - [1215 Disproportionately Greater Need: Housing Problems](#)
 - [1220 Disproportionately Greater Need: Severe Housing Problems](#)
 - [1225 Disproportionately Greater Need: Housing Cost Burdens](#)
 - [1230 Disproportionately Greater Need: Discussion](#)
 - [1237 Public Housing](#)
 - [1240 Homeless Needs Assessment](#)
 - [1250 Non-Homeless Special Needs Assessment](#)
 - [1270 Non-Housing Community Development Needs](#)

Market Analysis

- [1305 Overview](#)
- [1311 Number of Housing Units](#)
- [1312 Cost of Housing](#)
- [1313 Condition of Housing](#)
- [1320 Public and Assisted Housing](#)
- [1340 Homeless Facilities](#)
- [1350 Special Needs Facilities and Services](#)
- [1360 Barriers to Affordable Housing](#)
- [1370 Non-Housing Community Development Assets](#)
- [1380 Needs and Market Analysis Discussion](#)

Strategic Plan

- [1405 Overview](#)
- [1410 Geographic Priorities](#)
- [1420 Priority Needs](#)
- [1430 Influence of Market Conditions](#)
- [1440 Anticipated Resources](#)
- [1445 Institutional Delivery Structure](#)
- [1450 Goals](#)
- [1480 Public Housing Accessibility and Involvement](#)
- [1530 Barriers to affordable housing](#)
- [1535 Homelessness Strategy](#)
- [1540 Lead based paint Hazards](#)
- [1550 Anti-Poverty Strategy](#)
- [1560 Colonias Strategy](#)
- [1570 Monitoring](#)

Annual Action Plan

- [2200 Annual Goals and Objectives](#)
- [2300 Projects](#)
- [2360 Geographic Distribution](#)
- [2430 Homeless and Other Special Needs Activities](#)
- [2440 Barriers to affordable housing](#)

Needs and market conditions assessed across program areas to promote priority setting

2. Describe Agencies, groups, organizations and others who participated in the process. Describe the jurisdiction's consultations with housing, social service agencies and other entities.

Sort*	Agency/Group/Organization*	Agency/Group/Organization Type*	What section of the Plan was addressed by Consultation?*	Action
1	Select Organization	<input type="checkbox"/> Housing <input type="checkbox"/> PHA <input type="checkbox"/> Continuum of Care <input type="checkbox"/> Services-Children <input type="checkbox"/> Services-Elderly Persons <input type="checkbox"/> Services-Persons with Disabilities <input type="checkbox"/> Services-Persons with HIV/AIDS <input type="checkbox"/> Services-Victims of Domestic Violence <input type="checkbox"/> Services-homeless <input type="checkbox"/> Services-Health <input type="checkbox"/> Services-Education <input type="checkbox"/> Services-Employment <input type="checkbox"/> Service-Fair Housing <input type="checkbox"/> Health Agency <input type="checkbox"/> Child Welfare Agency <input type="checkbox"/> Publicly Funded Institution/System of Care <input type="checkbox"/> Other government - Federal <input type="checkbox"/> Other government - State <input type="checkbox"/> Other government - County <input type="checkbox"/> Other government - Local <input type="checkbox"/> Regional organization <input type="checkbox"/> Planning organization <input type="checkbox"/> Business Leaders <input type="checkbox"/> Civic Leaders <input type="checkbox"/> Other	<input type="checkbox"/> Housing Need Assessment <input type="checkbox"/> Public Housing Needs <input type="checkbox"/> Homeless Needs - Chronically homeless <input type="checkbox"/> Homeless Needs - Families with children <input type="checkbox"/> Homelessness Needs - Veterans <input type="checkbox"/> Homelessness Needs - Unaccompanied youth <input type="checkbox"/> Homelessness Strategy <input type="checkbox"/> Non-Homeless Special Needs <input type="checkbox"/> HOPWA Strategy <input type="checkbox"/> Market Analysis <input type="checkbox"/> Non-housing Community Development Strategy <input type="checkbox"/> Anti-poverty Strategy <input type="checkbox"/> Lead-based Paint Strategy <input type="checkbox"/> Other	

Information gathered and presented in tabular format according to regulatory requirements:

- Save time on lengthy narratives
- Easier to read and understand

Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?

Add Another

Identify any Agency Types not consulted and provide rationale for not consulting:

Describe other local/regional/state/federal planning efforts considered when preparing the Plan.

Sort*	Name of Plan*	Lead Organization	How do the goals of your Strategic Plan overlap with the goals of each Plan?
1	Continuum of Care		

Space to describe other local or community plans that may overlap with Con Plan.

Educational Attainment by Age

	Age				
	18-24 yrs	25-34 yrs	35-44 yrs	45-64 yrs	65+ yrs
Less than 9th grade	23975	73560	90835	145623	79792
9th to 12th grade, no diploma	68545	81268	75687	75560	39534
High school graduate, GED, or alternative	109805	140688	119266	157632	89143
Some college, no degree	132686	119012	96724	146803	61826
Associate's degree	18392	38731	34602	54712	17788
Bachelor's degree	39413	158902	116116	152242	53374
Graduate or professional degree	3051	57314	55314	94057	38304

Displayed

Data Source

Grantees can use default data provided by HUD or alternate, local data sources

Samples of economic development data pre-populated in Non-housing Community Development section

[Add GIS Map](#) | [Add JPEG](#) | [Add Text](#) | [Add Table](#)

Median Earnings in The Past 12 Months

Educational Attainment	Median Earnings in the Past 12 Months
Less than high school graduate	17004
High school graduate (includes equivalency)	24054
Some college or Associate's degree	33163
Bachelor's degree	46548
Graduate or professional degree	65791

Consolidated Plans

SP-35 Anticipated Resources - 91.215(a)(4), 91.220(c)(1,2)

Save | Save and Return | Cancel

Introduction:

B I U |
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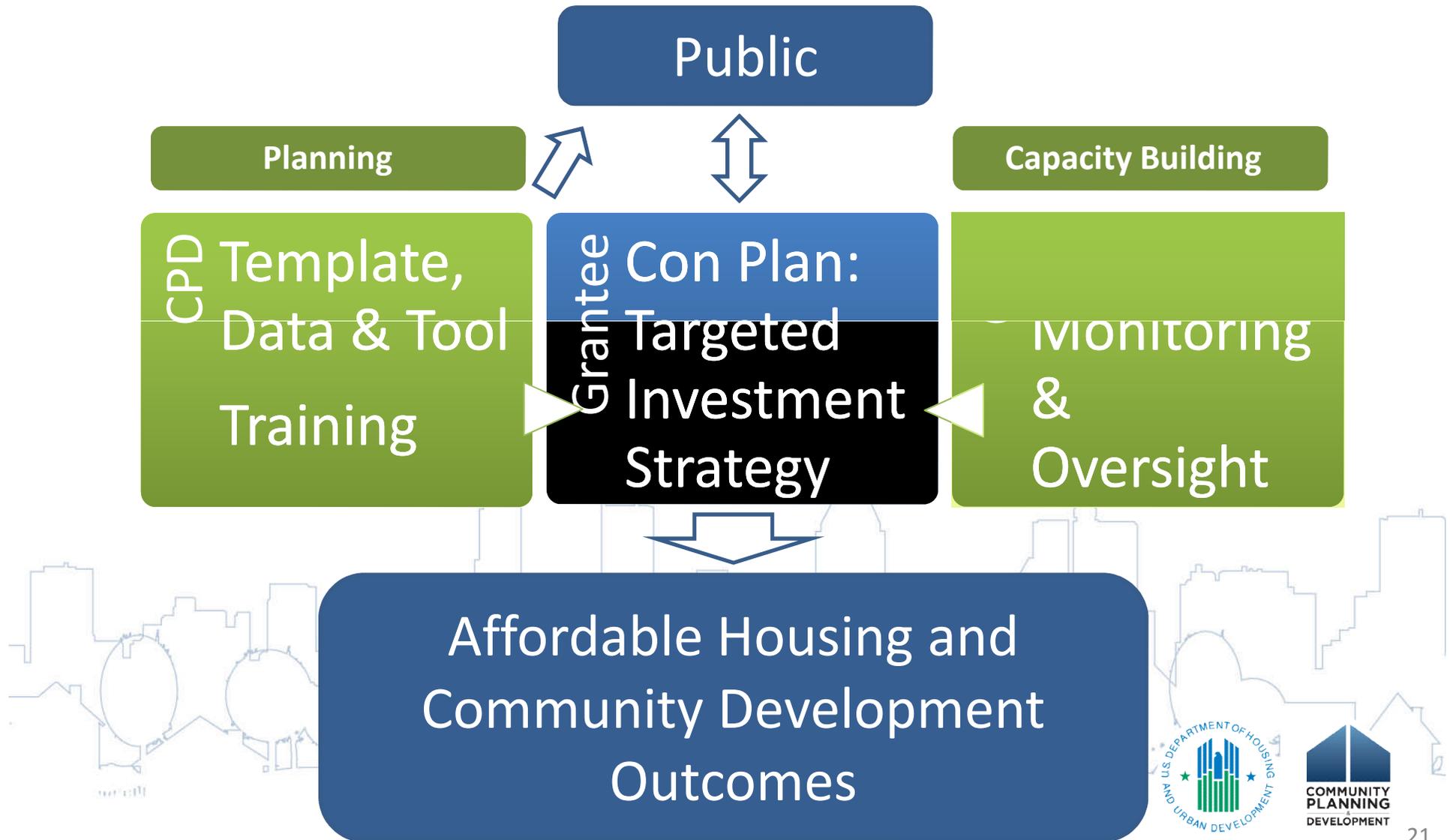
Source of Funds	Source	Uses of Funds	Expected Amount Available Year 1	Expected Amount Available Remainder of Con Plan	Narrative Description	Action
CDBG	public - federal	Acquisition Admin and Planning Economic Development Housing Public Improvements Public Services	Annual Allocation: \$ <input type="text"/> Program Income: \$ <input type="text"/> Prior Year Resources: \$ <input type="text"/> Total: \$ <input type="text" value="0"/>	\$ <input type="text"/>	<input type="text"/>	
HOME	public - federal	Acquisition Homebuyer assistance Homeowner rehab Multifamily rental new construction Multifamily rental rehab New construction for ownership TBRA	Annual Allocation: \$ <input type="text"/> Program Income: \$ <input type="text"/> Prior Year Resources: \$ <input type="text"/> Total: \$ <input type="text" value="0"/>	\$ <input type="text"/>	<input type="text"/>	
HOPWA	public - federal	Permanent housing in facilities Permanent housing placement STRMU Short term or transitional housing facilities Supportive services TBRA	Annual Allocation: \$ <input type="text"/> Program Income: \$ <input type="text"/> Prior Year Resources: \$ <input type="text"/> Total: \$ <input type="text" value="0"/>	\$ <input type="text"/>	<input type="text"/>	
ESG	public - federal	Conversion and rehab for transitional housing Financial Assistance Overnight shelter Rapid re-housing (rental assistance) Rental Assistance Services Transitional housing	Annual Allocation: \$ <input type="text"/> Program Income: \$ <input type="text"/> Prior Year Resources: \$ <input type="text"/> Total: \$ <input type="text" value="0"/>	\$ <input type="text"/>	<input type="text"/>	Add

Allow user to add sources of public and private funds that will be used in addition to formula funds.

Explain how federal funds will leverage those additional resources (private, state and local funds), including a description of how matching requirements will be satisfied:

B I U |
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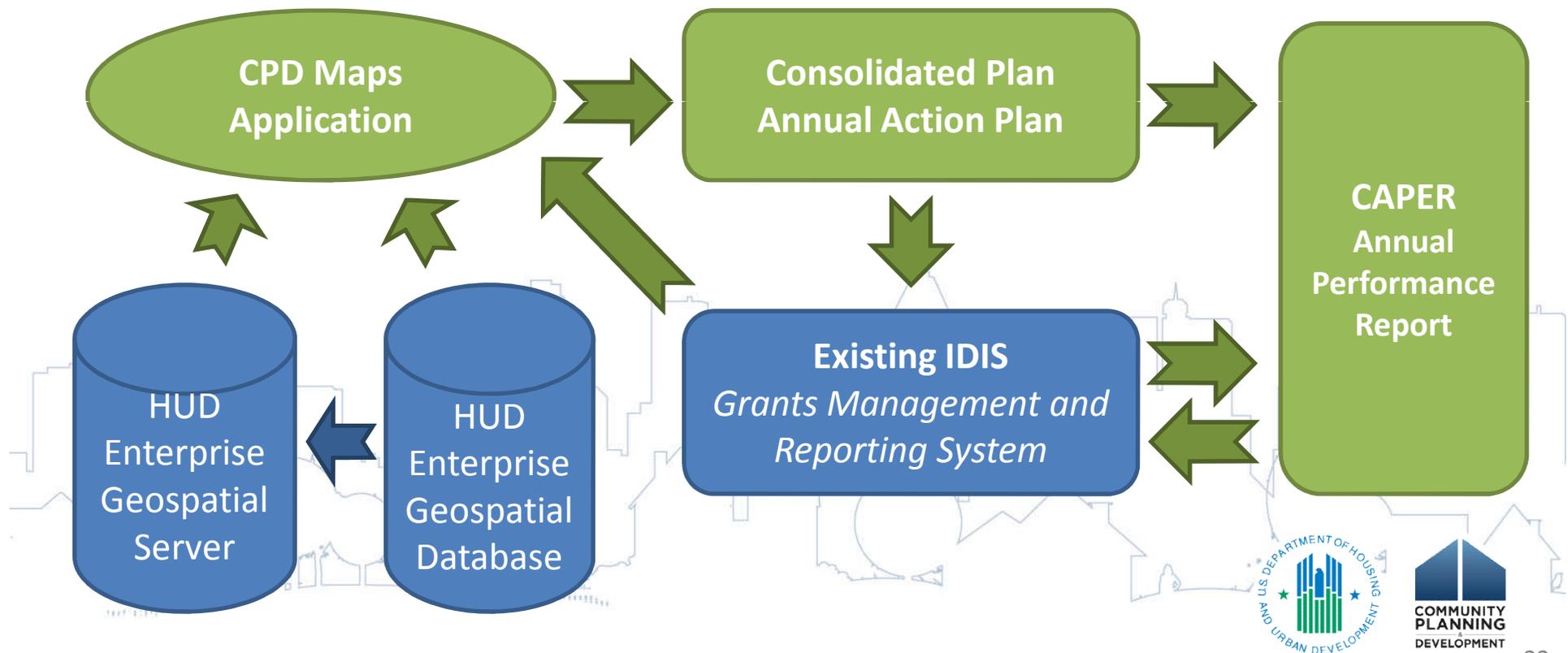
CPD's Role = Support at Scale Building Capacity with Tools and TA



CPD Maps and Con Plan in IDIS

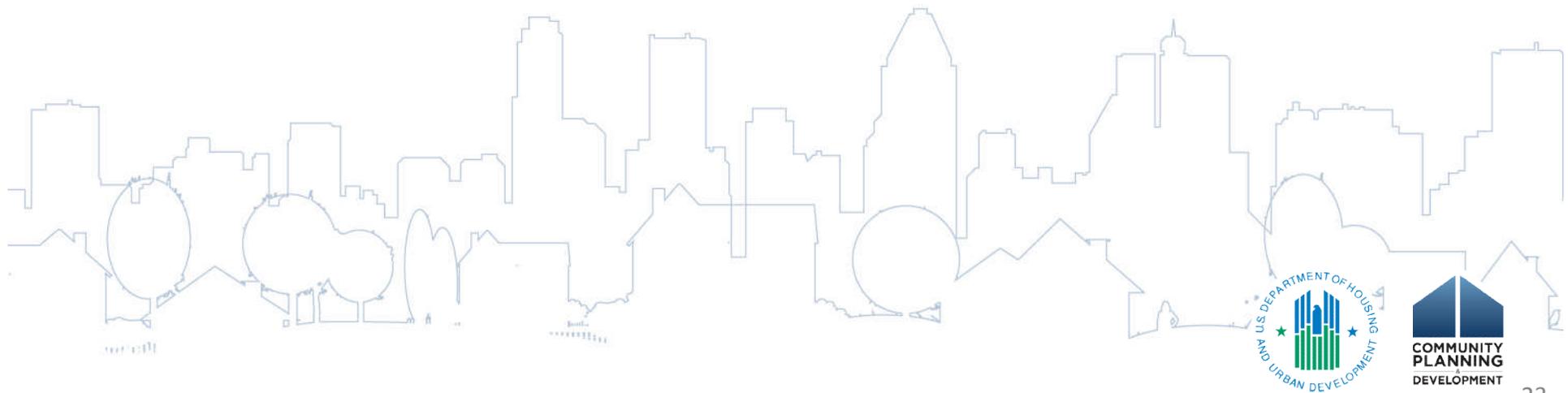
Leveraging Existing HUD GIS Server and IDIS

- *Regular system maintenance of HUD Enterprise Geospatial systems and IDIS will support the Con Plan, CPD Maps and planning Data*
- *Funded from HUD's Transformation Initiative*



Useful beyond Con Plan

- Other funding processes
- Grantees and the public can use data to support other advocacy and fundraising efforts



Implementation, Materials and Upcoming Webinars

- Grantees submitting Con Plans on or after November 15, 2012 will be required to use the IDIS template

CPD Notice at: <http://portal.hud.gov/huddoc/12-09cpdn.pdf>

- Manuals and other eCon Planning Suite resources available on the updated Consolidated Plan website:

<http://www.hud.gov/offices/cpd/about/conplan/>

- Two eCon Planning Suite Orientation Webinars in May
 - Consolidated Plan Template – May 16
 - CPD Maps – May 23

- Watch the Consolidated Plan website Training/TA page for more webinars throughout summer and fall 2012

http://www.hud.gov/offices/cpd/about/conplan/cp_training_ta.cfm

