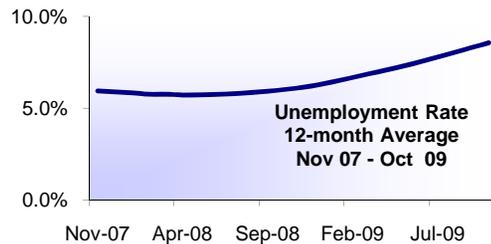
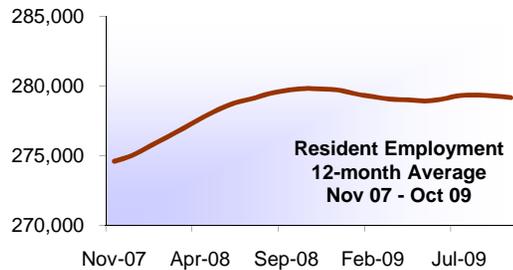
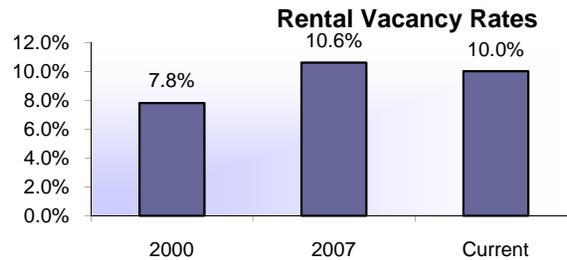
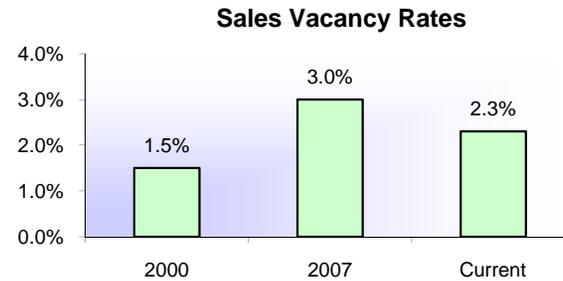


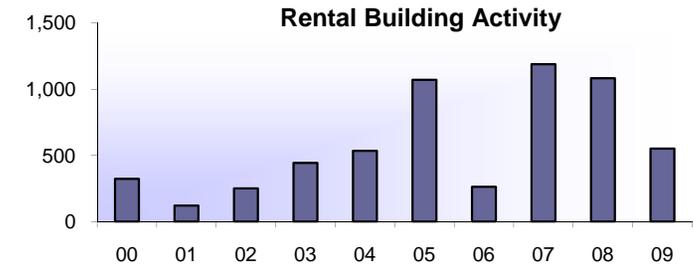
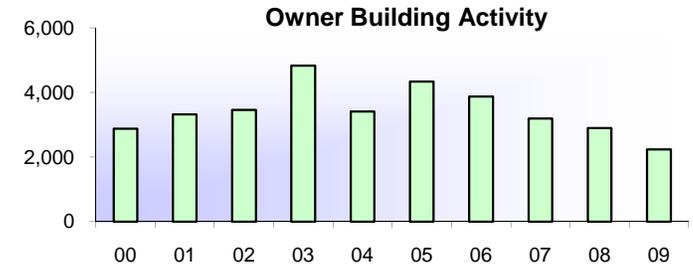
El Paso County HMA as of November 1st, 2009



Data Source: Bureau of Labor Statistics



Data Source: U.S. Census and EMAD Estimates



Data Source: U.S. Census Bureau, Building Permits Survey and EMAD Estimates

Note: Building Activity graphs include data through 11/1/2009

Market Summary

Resident Employment began declining in the HMA in Dec-2008 and the unemployment rate has risen. The unemployment rate for the most recent month was 9.5 percent compared with 6.5 percent during the same month a year ago. The rental market is currently soft with an estimated vacancy rate of 10 percent. It is estimated that there are 1,025 renter units currently under construction or expected to begin construction during the next year. Contact Elizabeth Oduor at 817-978-9413 or Don Darling at 817-978-9417 for further information.

	Apr.	Jul.	11/1/08	11/1/09	Average Annual Change					
	2000	2007	Previous	Current	2000 to 2007		2007 to Current		Previous to Current	
					Number	Percent	Number	Percent	Number	Percent
Labor Force	274,796	292,226	297,474	305,302	2,404	0.9%	5,612	1.9%	7,828	2.6%
Res. Emp.	256,110	275,015	279,831	279,181	2,608	1.0%	1,788	0.7%	-650	-0.2%
Unemp. Rate	6.8%	5.9%	5.9%	8.6%						
Population	679,622	729,969		752,900	6,944	1.0%	9,842	1.3%		
Households	210,022	231,381		236,850	2,946	1.4%	2,347	1.0%		

Data Source: Bureau of Labor Statistics, Census Bureau, & EMAD Estimates

Note: LF/Res Emp/Unemp data are 12-month running averages. Pop and HH data are from Census Bureau data for the year specified, and EMAD estimates for Current.