



**U. S. DEPARTMENT OF HOUSING AND
URBAN DEVELOPMENT**

**MULTIFAMILY AND HEALTHCARE
LOAN SALE 2004-2**

Approximate Portfolio Size
Unpaid Principal Balance: \$222 Million
Total Number of Loans: 38
Scheduled Bid Date: September 15, 2004

For further information please visit the HUD MHLS 2004-2 website at
www.hud.gov/offices/hsg/comp/asset/mfam/mhls.cfm

Transaction Specialist



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This announcement is not an offer to sell or a solicitation of an offer to buy mortgage loans. Information concerning the mortgage loans will be furnished only to, and bids will be accepted only from, bidders who certify that they have such knowledge and experience in financial and business matters so as to be capable of evaluating the merits and risk and who certify that they have the resources to bear the risk of a purchase of the mortgage loans.