

*HUD Program Activity
Fiscal Year 2006
October 2005 – September 2006*



***EXECUTIVE RESOURCE GUIDE
&
INVESTMENT SUMMARY***



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April 2007

Dear Florida Colleagues:

On behalf of HUD Secretary Alphonso Jackson and our Regional Director for the Southeast / Caribbean, Bob Young, we are proud to present this *Resource Guide and Investment Summary* which briefly describes the program and funding activities of the U.S. Department of Housing & Urban Development (HUD) in Florida during our 2006 Fiscal Year.

HUD's 240 Florida-based staff has a vital mission to promote increased homeownership opportunities, support community development and increase access to affordable rental housing free from discrimination.

During fiscal year 2006 (ending 9/30/06), HUD invested \$4.67 billion in Florida including hurricane-related disaster assistance. This investment, together with our collaborative work with state and local partners, has improved the vitality of neighborhoods and communities throughout the State. While recent hurricanes have driven costs of construction, materials, labor, insurance and other expenses higher, our collective commitment and investment is helping communities and individuals recover from these devastating natural disasters and challenging market conditions.

HUD's major client groups include the real estate and homebuilding industries, state and local governments, public housing agencies, fair housing organizations, and not-for-profit entities that deliver needed services and resources to their respective communities. Along with several Florida agencies that are key partners in our mission, HUD's Florida Field Offices are committed to effective delivery of our programs to our clients, and that every program dollar is used wisely.

We are pleased to have the opportunity to continue our important work and stand ready to assist individual communities and the State of Florida in the efficient delivery of needed HUD programs and services. If we can be of service and assistance to you, please call our offices or access our website: www.hud.gov/florida.

Sincerely,

Florida HUD Field Office Directors

J. Nicholas Shelley
Jacksonville Field Office Director
904-232-2627

Paul C. "Buz" Ausley
Orlando Field Office Director
407-648-6441

Armando Fana
Miami Field Office Director
305-536-4456

Karen Jackson-Sims
Tampa Field Office Director
813-228-2026

TAB 1

HUD's Mission



HUD's Mission Statement

HUD's mission in Florida and throughout the nation is to increase homeownership, support community development and increase access to affordable housing free from discrimination. To fulfill this mission, HUD will embrace high standards of ethics, management and accountability and forge new partnerships—particularly with faith-based and community organizations—that leverage resources and improve HUD's ability to be effective on the community level.

HUD Priority Initiatives

- **Reducing Regulatory Barriers to Affordable Housing**
<http://www.hud.gov/initiatives/affordablecom.cfm>
- **Energy Star: Save Money & Energy in HUD/FHA Assisted and Financed Housing** <http://www.hud.gov/energy/>
- **HUD's Faith-Based and Community Initiatives**
<http://www.hud.gov/initiatives/fbci/index.cfm>
- **Ending Chronic Homelessness**
<http://www.hud.gov/initiatives/homeless.cfm>

HUD Budget Information

FY 2007

President Bush's proposed \$33.6 billion HUD Budget¹ for fiscal year 2007 (Oct 1, 2006 - Sept 30, 2007) seeks to lend a compassionate hand to Americans in need while using taxpayer money more wisely and reforming programs in need of repair. An increase over FY 2006's \$28.5 billion budget, the FY 2007 spending proposal represented a continued commitment to expand programs to increase homeownership, promote affordable rental housing for families and individuals, and aggressively pursue policies to move homeless individuals into permanent housing.

To read more about HUD's 2007 Budget, visit HUD's website:
<http://www.hud.gov/about/budget/fy07/fy07budget.pdf>

FY 2008

On February 5, 2007, President Bush proposed a budget of \$35.2 billion for HUD, which represents a \$1.6 billion or 4.5 percent increase over his proposed spending plan for FY 2007. HUD's Fiscal Year 2008 Budget request seeks to expand record homeownership rates, promote affordable rental housing, and assist homeless individuals and families. HUD's FY 2008 Budget demonstrates an effort to prioritize funding toward programs with measurable, documented results.

HUD's FY 2008 spending blueprint will support the Department's core missions, particularly expanding homeownership and caring for those most in need. The FY 2008 Budget seeks a record \$1.6 billion to support thousands of local programs that serve the homeless, as well as increases in rental assistance for low-income families.

¹ The budget was approved on February 14, 2007, just prior to expiration of a Continuing Resolution.

HUD's core strategic goals are:

- Expanding efforts to increase the record number of Americans who own a home;
- Sustaining rental subsidies to nearly 4.8 million low-income families;
- Continuing to revitalize distressed communities; and
- Providing care for the most vulnerable among us

Expanding Homeownership

More Americans own their own homes than ever before, helping to fuel and sustain economic growth in neighborhoods throughout the United States. In June 2002, President Bush challenged the nation to close the minority homeownership gap by increasing the number of minority homeowners by 5.5 million by the end of this decade. Since the President issued his challenge, 3.5 million minority families have joined the ranks of homeowners, putting the nation ahead of schedule to reach the President's goal. The FY 2008 Budget includes increases to several programs that advance the President's goal of creating an ownership society:

- **The Federal Housing Administration (FHA)** - FHA is undergoing a historic transformation to give homebuyers who do not qualify for prime financing a better alternative to high-cost, high-risk loan products. Many of these types of non-traditional mortgages lead to high foreclosure rates. This Budget continues the legislative proposal to modernize the FHA's mortgage insurance program so that tens of thousands of potential homebuyers have access to a safer financing tool. Through the *Expanding American Homeownership Act of 2006*, HUD hoped to provide solutions for homebuyers who do not qualify for prime financing, giving them more affordable and safer ways to achieve the American Dream. On April 5, 2007, this much-needed legislation, which passed the House last year with bipartisan support but was not acted upon by the Senate, was reintroduced for consideration.
- **HOME Investment Partnerships (HOME) Program** - HOME is the largest federal block grant program dedicated to creating affordable housing for low-income families. The Administration is proposing \$2 billion for the HOME program in FY 2008, an increase of \$252 million from FY 2006, the last enacted budget. Each HOME dollar allocated to a local jurisdiction traditionally leverages more than three dollars from other public and private sources.
- **The American Dream Downpayment Initiative (ADDI)** - The FY 2008 Budget seeks \$50 million to help first-time homebuyers pay for down payment and closing costs, the largest obstacle to homeownership. Since President Bush signed this initiative into law three years ago, ADDI has helped more than 21,000 families to purchase their first home. More than half of these families are minority first-time homebuyers.
- **Self-Help Homeownership Opportunity Program (SHOP)** - HUD's SHOP Program helps families to realize the American Dream of homeownership through so-called sweat equity grants. Those who benefit from SHOP funds must contribute at least 100 hours of their own labor to help construct or rehabilitate their new home. The Budget seeks \$40 million for SHOP, a 100 percent increase over the FY 2006 appropriation.

- **Housing Counseling** - The proposed Budget requests \$50 million, an \$8.4 million increase over 2006, to support hundreds of housing counseling programs across the country. These programs offer a wide array of counseling services to prepare families to buy their first home, to avoid predatory lending practices, and assist current homeowners facing default. Housing counseling is the most cost-effective way to educate renters and homeowners to make informed financial decisions and avoid high-risk, high-cost loans that place them at greater risk of foreclosure.
- **Indian Home Loan Guarantee Program (Section 184)** - HUD's Section 184 Indian Housing Loan Guarantee Program is designed to offer home ownership, property rehabilitation and new construction opportunities for eligible tribes, Indian Housing Authorities and Native Americans. HUD's FY 2008 Budget increases the loan guarantee limit to \$367 million for HUD's successful Section 184 Loan Guarantee Program, which will help more Native Americans become homeowners. This represents a \$251 million increase over the enacted FY 2006 Budget and \$116 million over the FY 2007 request.

Rental Assistance for Low-Income Housing

The FY 2008 Budget proposes a total of \$16 billion in funding for tenant-based rental assistance including HUD's Housing Choice Voucher Program. This represents a nearly \$582 million increase over FY 2006 levels. In addition, HUD's budget seeks \$5.8 billion in Section 8 Project-Based rental assistance, an increase of \$776 million over 2006 levels. This request will allow HUD to renew all existing rental housing assistance contracts. The Department estimates its combined rental assistance programs will help 3.4 million American families to afford a decent home.

To help even more low-income families find affordable housing, the President is proposing significant reforms to the Department's Housing Choice Voucher Program that would help up to 180,000 more low-income families in addition to the two million households the program currently serves. In the FY 2008 Budget request, the President is asking for \$16 billion, nearly \$100 million over the FY 2007 request.

Housing for the Homeless & Persons Living with HIV/AIDS

- **Continuum of Care** - The President is again proposing a record level of funding to house and serve homeless persons and families. The FY 2008 Budget seeks \$1.586 billion through HUD's Continuum of Care and Emergency Shelter Grant programs. This request represents \$259 million more than the FY 2006 appropriation. Since 2001, HUD has awarded nearly \$9 billion in homeless assistance nationwide. This funding will support more than 5,000 local housing and service programs that provide emergency, transitional, and permanent supportive housing to more than 160,000 persons.
- **Housing Opportunities for Persons with AIDS (HOPWA)** - The FY 2008 Budget seeks \$300 million to support stable housing, improved access to health care, and more supportive services for low-income persons living with HIV/AIDS -an increase of \$14 million over FY 2006. Through formula grants to States and local communities, as well as competitively awarded grants, these resources will provide critically needed housing assistance to 67,000 persons and families.

Fair Housing

One of HUD's core missions is to increase access to affordable housing free from discrimination. As the Department continues to make progress to close the minority homeownership gap, it is critical that HUD's fair housing program bring about greater equality in housing by protecting the right of families and individuals to live where they choose.

For FY 2008, the Budget includes \$45 million to support enforcement, education and outreach efforts to ensure that Americans are not denied housing based on their race, religion, sex, family status or disability. This requested amount supports HUD's ongoing efforts to combat discrimination across the nation, particularly against persons with disabilities. Protecting the fair housing rights of persons with disabilities continues to be a Departmental priority.

Community Development

The FY 2008 Budget proposes to fund the Community Development Block Grant (CDBG) Program at \$3 billion. The program's underlying formulas have remained essentially the same since 1978 while the nation's demographics have changed significantly. It is increasingly clear that an outdated formula that once measured the needs of urban America no longer reflects the modern needs of today's cities, larger urban counties and States.

The Department will continue to pursue formula fairness by appealing to Congress to approve a new allocation formula that will more effectively target CDBG funding to areas of greatest need, which is often not the case currently. In addition, HUD will work to boost performance measurements within CDBG to ensure these critically needed dollars produce the results the program was designed to achieve. The FY 2008 proposal is in line with the President's commitment to target limited resources where they are most needed on programs that work.

To read more about HUD's 2008 Budget, visit HUD's website:
<http://www.hud.gov/about/budget/fy08/fy08budget.pdf>

TAB 2

HUD's Organization in Florida



HUD Organization in Florida

HUD administers its program activities in Florida through Field Offices located in Jacksonville, Miami, Tampa, and Orlando. Our Field Office Directors are the primary management officials in each of these cities. They are responsible for the implementation and coordination of HUD programs in each of the Offices while working with respective communities and elected leaders to address important issues in their respective jurisdictions.

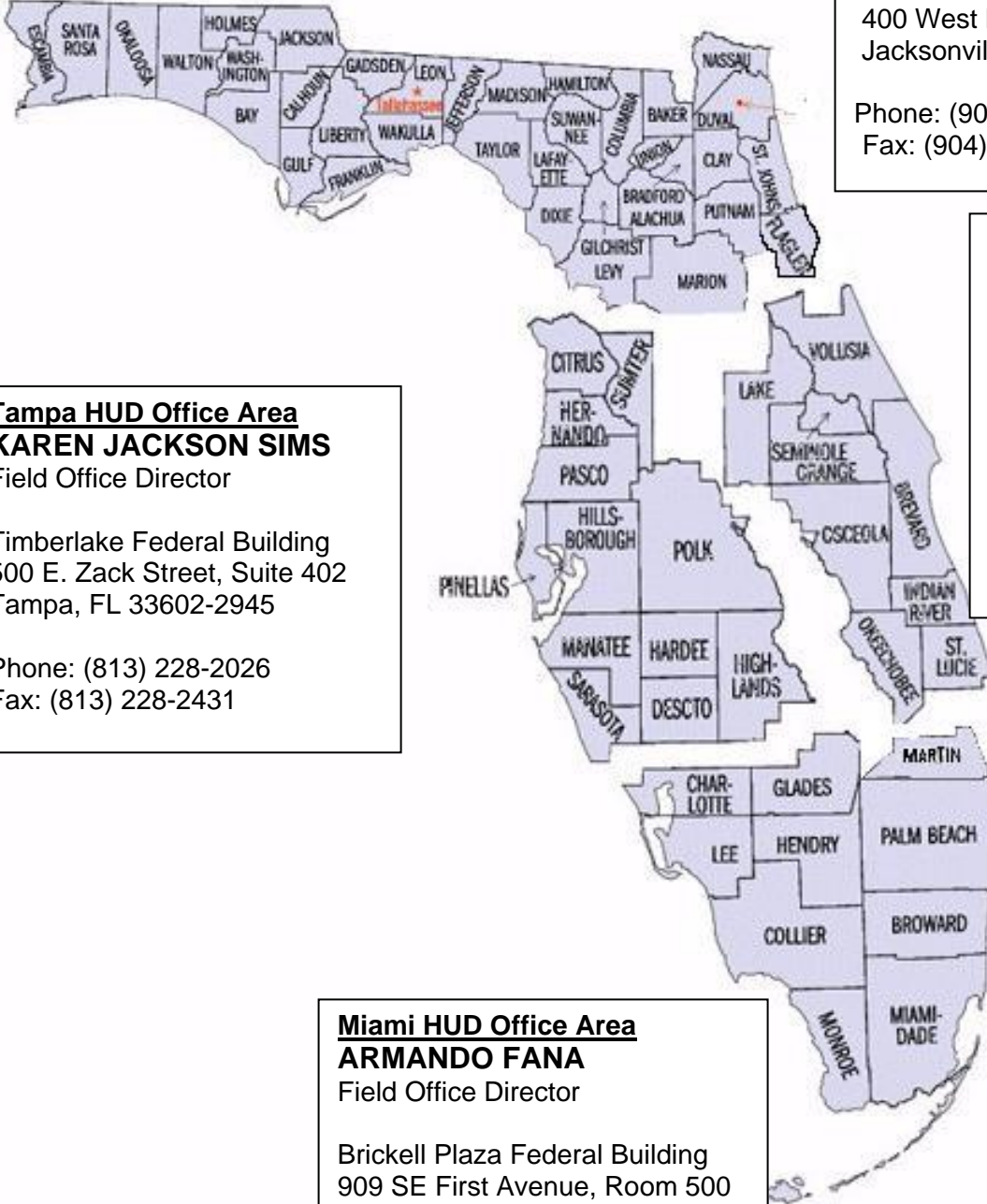
These four Florida-based Offices are part of HUD's Southeast / Caribbean Region², which is comprised of fourteen Field Offices led by a Regional Director. In addition to Florida, the other states in this regional jurisdiction include Alabama, Mississippi, Kentucky, Tennessee, North and South Carolina, Georgia, Puerto Rico and the U.S. Virgin Islands. Our Region's 1,300 employees serve one of the fastest growing areas of the nation. With over 51.5 million people, it represents more than 17% of the total U.S. population and HUD-Florida's 240 employees are dedicated to effectively serving Florida's 17.7 million³ residents.

The map on the following page illustrates the office jurisdictions and the corresponding Field Office Directors. In addition to working with communities in the North Florida jurisdiction, the Jacksonville Field Office also administers funding and technical support directly to several Florida state agencies in the implementation of HUD programs.

² HUD's Southeast / Caribbean Region includes 14 offices in eight states and Puerto Rico

³ 2002 U.S. Census population estimate

HUD Offices in Florida



Jacksonville HUD Office Area
J. NICHOLAS SHELLEY

Field Office Director

Bennett Federal Building #1015
 400 West Bay Street
 Jacksonville, Florida 32202

Phone: (904) 232-2627
 Fax: (904) 232-3759

Orlando HUD Office Area
Buz Ausley

Field Office Director

3751 Maguire Boulevard,
 Suite 270
 Orlando, FL 32803-3032

Phone: (407) 648-6441
 Fax: (407) 648-6310

Tampa HUD Office Area
KAREN JACKSON SIMS

Field Office Director

Timberlake Federal Building
 500 E. Zack Street, Suite 402
 Tampa, FL 33602-2945

Phone: (813) 228-2026
 Fax: (813) 228-2431

Miami HUD Office Area
ARMANDO FANA

Field Office Director

Brickell Plaza Federal Building
 909 SE First Avenue, Room 500
 Miami, FL 33131-3028

Phone: (305) 536-4456
 Fax: (305) 536-5765



HUD Programs in Florida

The following is a description of HUD's programs administered through our program divisions in each field office. Key contact persons and their email addresses are listed in order to assist state agencies in obtaining information and assistance.

FEDERAL HOUSING ADMINISTRATION (FHA): Since insuring the nation's first long-term, amortizing mortgage in 1934, the Federal Housing Administration (FHA) has helped over 33 million families obtain affordable rental housing and to reach their dream of homeownership. FHA administers the federal government's oldest housing program, providing access to homeownership and affordable rental housing for individuals and families.

SINGLE FAMILY HOUSING PROGRAMS

In Fiscal Year 2006, \$2.32 billion in Federal Housing Administration (FHA) Single-family mortgage endorsements were made in Florida, representing 24,981 home loans⁴ along with over \$427,742 in housing counseling grants.

In recent years FHA's single-family market share has decreased as lenders have brought new mortgage products to the market and as housing prices have exceeded FHA maximum mortgage loan amounts in many parts of the State. FHA is now overhauling its programs to bring the opportunity for homeownership to even more Florida families and so that potential homebuyers can have access to more consumer-friendly mortgage products. The *Expanding American Homeownership Act* will provide solutions for homebuyers who do not qualify for prime financing, giving them more affordable and safer ways to achieve the American Dream.

Through our Single Family FHA Programs, a household may purchase, refinance or rehabilitate their principal residence. A lending institution – such as a mortgage company, bank, savings and loan association – funds the mortgage loan, and HUD / FHA insures the mortgage. HUD / FHA insures the loan, but we do not originate it. A borrower must meet FHA underwriting standards and is eligible for 97% financing which includes the up-front mortgage insurance premium.

HUD/FHA Single Family Housing Programs in Florida are administered by our Atlanta-based Home Ownership Center (HOC) which have out-stationed staff located in each of our Florida Offices.

Contact: **Charles Gardner**, Director, HUD Atlanta Single Family HOC
Phone: (404) 331-5001 x2178 / Fax: (404) 331-6469
1-800-Call FHA (1-800-225-5342)
Email: charles_e._gardner@hud.gov

Refer to HUD's FHA website at: <http://www.hud.gov/offices/hsg/sfh/ins/singlefamily.cfm>

⁴ 1st-time homebuyers represent 38% (9,574 of 24,981) of FHA loans in Florida during FY2006; compared with 49% (13,494 of 27,483) 1st-time buyer / FHA customers in FY2005; and 44% (26,437 of 59,582) FHA loans in Florida in FY2004.

MULTI-FAMILY (Rental / Development) HOUSING DIVISION

HUD / FHA Housing Programs are key components and partners in the development of affordable rental housing in Florida. HUD provides mortgage insurance to facilitate the construction, substantial rehabilitation, purchase, and refinancing of rental properties and healthcare facilities. Additionally, HUD subsidizes the rent of 49,209 low-income families in 673 Florida rent-assisted properties.

- **Section 202** is a grant program that provides a “capital advance” to finance the construction, rehabilitation, or acquisition of structures providing supportive housing for elderly persons to live independently.
- Similarly, the **Section 811** is a grant program that operates in the same manner as the *Section 202 Program* but provides supportive housing for the disabled / handicapped along with rental subsidies to cover the difference between operating costs and a tenant’s contribution.

HUD’s Rental Housing investment in Florida includes 911 multifamily properties comprised of 102,093 total units. Of these, 49,209 units (or 48.2%), are subsidized in 673 rent-assisted properties throughout the State. The total value of these mortgages was \$3,330,925,059, and the annual subsidy amount for all FHA-insured / subsidized multifamily properties in Florida for FY2006 was \$543,795,183.

Contact: **Jim Branson**, Acting Director, Multifamily HUB-Jacksonville
Phone: (904) 208-6016 / Fax: (904) 232-1532
Email: James_D._Branson@hud.gov

E. Diane Toney, Acting Director / Project Management, Jacksonville
Phone: (904) 208-6033 / Fax: (904) 232-1532
Email: E._Diane_Toney@hud.gov

Patrick Silver, Director - Miami Program Center
Phone: (305) 536-4498 / Fax: (305) 536-4789
Email: Patrick_F._Silver@hud.gov

Nikki Spitzer, Supervisory Project Manager, Tampa
Phone: (813) 228-2026, ext. 2103 / Fax: (813) 228-2333
Email: Nikki_A._Spitzer@hud.gov

More information on HUD’s Multifamily Housing programs may be found on HUD’s website at:
<http://www.hud.gov/offices/hsg/mfh/prodesc/prodesc.cfm>

PUBLIC AND INDIAN HOUSING (PIH) DIVISION

HUD's Office of Public and Indian Housing provides funding for 111 local public housing agencies (PHAs) in Florida. Funding is provided principally through two programs; the *Conventional Public Housing Program*; and the *Section 8 Housing Choice Voucher Program*.

It is the responsibility of local PHAs to provide decent, safe and sanitary rental housing for low-moderate income families, the elderly, persons with disabilities, and various native-American Indian Tribes. There are approximately 1.3 million households living in public housing units, managed by some 3,300 local public housing authorities nationwide.

In FY2006, a total of \$1,136,665,486 in HUD funding was provided in Florida to the 111 Public Housing Authorities (PHAs) across the State. These PHAs manage 129,575 apartments, of which 89,991 are funded by the "*Section 8*" Housing Choice Voucher Program.

Section 8 Housing Choice Vouchers Program

The housing choice voucher program is the federal government's major program for assisting very low-income families, the elderly, and the disabled. The program provides rent subsidy for eligible families, which allows them to afford decent, safe, and sanitary housing in the private market. Since housing assistance is provided on behalf of the family or individual, participants are able to find their own housing, including single-family homes, townhouses and apartments.

A housing subsidy is paid to the landlord directly by the PHA on behalf of the participating family. The family then pays the difference between the actual rent charged by the landlord and the amount subsidized by the program. Under certain circumstances, if authorized by the PHA, a family may use its voucher to purchase a modest home.

The participant is free to choose any housing that meets the requirements of the program and is not limited to units located in subsidized housing projects. *Housing Choice Vouchers* are administered locally by public housing agencies (PHAs) that receive federal funds from the HUD to administer the Voucher Program.

There are two Public Housing "HUBs" within Florida; one each in the Miami and Jacksonville Offices. These two divisions administer the Public Housing and *Section 8 Voucher Programs* in the State, as well as seven (7) other Public Housing Programs.

Contact: **John Niesz**, PIH Director, HUD Jacksonville Office
Phone: (904) 232-1777, ext. 2142 / Fax: (904) 232-1721
Email: john_g._niesz@hud.gov

Karen Cato-Turner, PIH Director, HUD Miami Office
Phone: (305) 536-4443 / Fax: (305) 536-5663
Email: karen_cato-turner@hud.gov

Detailed information on Public / Indian Housing Programs may be found on HUD's website at:
<http://www.hud.gov/progdsc/pihindx.cfm>

COMMUNITY PLANNING AND DEVELOPMENT (CPD)

In FY 2006, a total of \$319,616,315 in funding was made available through HUD's Community Development (CPD) Programs. In addition, HUD provided \$100,066,518 and \$82,904,000 million to the State of Florida in Fiscal Year 2006, through Community Development Block Grant (CDBG) *Disaster Supplemental Appropriations* for hurricane recovery related to the 2005 hurricanes (Katrina and Wilma) that impacted the State.

CPD provides most of its funding through 72 "entitlement" cities and urban counties⁵ and to the State of Florida. These programs include:

- Community Development Block Grant (CDBG) Program \$179,668,805
- HOME Affordable Housing Program \$ 80,501,019
- Emergency Shelter Grant (ESG) Program \$ 21,761,298
- Housing Opportunities for Persons with AIDS (HOPWA) \$ 37,685,193

The amount of funding within each program is determined nationally by formulas, which are set by Congress. A description of the formula allocation is contained in Appendix 2. CPD also manages all competitive HUD Homeless Programs in the state as well as other competitive programs that are included in a consolidated *Notice of Funds Availability* (SuperNOFA) <http://www.hud.gov/grants/index.cfm> that contains all HUD grants available each year.

Contact: **Gary Causey**, CPD Director, HUD Jacksonville Office
Phone: (904) 232-1777, ext. 2077 / Fax: (904) 232-3617
Email: Gary_A._Causey@hud.gov

Maria Ortiz, CPD Director, HUD Miami Office
Phone: (305) 536 -5678, ext. 2223
Email: Maria_R._Ortiz@hud.gov

Kathy White, Florida Agency CPD Contact / HUD Jacksonville Office
Phone: (904) 232-1777, ext. 2079 / Fax: (904) 232-3617
Email: Kathryn_S._White@hud.gov

A detailed description of each of the 24 programs of CPD may be found on HUD's website: http://www.hud.gov/offices/cpd/about/cpd_programs.cfm

⁵ Port Orange and Miami Gardens were added as new Entitlements in 2005; Palm Coast (Flagler County) was added in 2006. Florida also has 36 HOME participating jurisdictions; 22 Emergency Shelter Grant recipients and 11 HOPWA Grantees

FAIR HOUSING AND EQUAL OPPORTUNITY (FHEO) DIVISION

HUD's Office of Fair Housing & Equal Opportunity (FHEO) administers federal laws that ensure all Americans have equal access to the housing of their choice. Activities carried out by the Office include implementing and enforcing the Fair Housing Act, and other Civil Rights Laws, including:

- *Title VI of the Civil Rights Act of 1965;*
- *Section 109 of the Housing and Community Development Act of 1974;*
- *Section 504 of the Rehabilitation Act of 1973;*
- *Section 3 of the Housing & Urban Development Act of 1968;*
- *Title II of the Americans with Disabilities Act of 1990;*
- *The Age Discrimination Act of 1975;*
- *Title IX of the Educational Amendments Act of 1972;*
- *The Architectural Barriers Act of 1968;*
- *Numerous Executive Orders (11063, 12892, 12259, 11478 and 12432)*

Activities funded by HUD's FHEO Office include:

Fair Housing Assistance Program (FHAP) is designed to build a coordinated intergovernmental effort to further fair housing. Funding is distributed to eleven certified state and local fair housing enforcement agencies and is used to cover the costs of processing complaints, training personnel and providing technical assistance.

Fair Housing Initiatives Program (FHIP) provides funding for educational symposia, production of fair housing materials for distribution, conducting outreach through electronic and print media and to persons with disabilities. Currently, twenty-one organizations in the state are funded under this effort, although any public or private organizations that are formulating programs to prevent or eliminate housing discriminatory practices are eligible to apply for funding.

The Division Director for *Fair Housing and Equal Opportunity Programs* is located in the Miami Office with staff in the Orlando, Jacksonville, and Tampa Offices. The Division is responsible for enforcement of the *Fair Housing Act*, *Section 504 Program* requirements (persons with disabilities), and other Equal Opportunity requirements of the Department in Florida.

Contact: **Candace M. Tapscott**, FHEO Director, HUD Miami Office
Phone: (305) 536-4479 / Fax: (305) 536-4863
Email: Candace_M._Tapscott@hud.gov

A detailed description of each FHEO program may be found on HUD's website at <http://www.hud.gov/progdesc/fheoindx.cfm>

OTHER HUD PROGRAM ACTIVITIES

Environmental Requirements:

Assistance in meeting Federal laws and regulations is provided through HUD's Atlanta Regional Office:

Contact: **Harry Walls**

Phone: (404) 331-5001 x2560 / Fax: (404) 730-2853

Email: Harry_T._Walls@hud.gov

Detailed information on HUD environmental requirements may be on HUD's website at: www.hud.gov/offices/cpd/energyenviron/environment/index.cfm

Labor Standards Requirements:

Assistance in meeting HUD labor standards requirements is provided by HUD's Atlanta Regional Office:

Contact: **Ira Hawkins**

Phone: (404) 331-5001 x2062 / Fax: (404) 730-2853

Email: Ira_C._Hawkins@hud.gov

Detailed information on HUD labor standard requirements may be found on HUD's website at: www.hud.gov/library/bookshelf14/

Acquisition/Relocation Requirements:

Assistance in meeting HUD acquisition and relocation requirements is provided through the HUD Atlanta Regional Office:

Contact: **Phillip Fortenberry**

Phone: (404) 331-5001, ext. 2550 / Fax: (404) 331-6997

Email: phillip_j._fortenberry@hud.gov

Detailed information on Acquisition / Relocation requirements may be found on HUD's website at: www.hud.gov/offices/cpd/library/relocation/index.cfm

Migrant and Seasonal Farmworker Concerns:

In Florida, the Miami Field Office provides assistance through HUD's Southwest Border, Colonias and Migrant/Farm Worker Initiative.

Further information on HUD's Farm Worker Initiative in Florida may be found at:
www.hud.gov/local/shared/working/groups/frmwrkcolnfl/toolkit.cfm?state=fl

Public Affairs – HUD / Florida:

Coordination of media / public relations and event management for all four HUD Florida Offices is provided by the Miami Office. Each Florida HUD Office has a public affairs contact person listed below:

Miami Office

Gloria Shanahan, Regional Public Affairs Officer

Phone: (305) 536-5678 ext.2254 / Fax: (305) 536-5765

Email: Gloria_Shanahan@hud.gov

Tampa Office

Bill Kalbas - Public Affairs Officer

Phone: (813) 228-2026 ext.2112 / Fax: (813) 228-2431

Email: William_J_Kalbas@hud.gov

Orlando Office

Ms. Jerrie Magruder - Public Affairs Officer

Phone: (407) 648-6446 ext.2017 / Fax: (407) 648-6310

Email: Jerri_G_Magruder@hud.gov

Jacksonville Office

Matthew Stewart - Public Affairs Officer

Phone (904) 232-1777 ext.2034 / Fax: (904) 232-3759

Email: matthew_s_stewart@hud.gov

Further information about HUD's media and public relations may be found at:
www.hud.gov/local/index.cfm?state=fl&topic=news
and <http://www.hud.gov/news/index.cfm>

TAB 3

HUD's Investment in Florida

HUD's FY 2006 Investment in Florida

Figures are in (\$) millions

For the 12-month period (Oct. 1, 2005 – Sept 30, 2006) HUD's investment in Florida totaled \$4.67 billion. This includes two *Community Development Block Grant (CDBG) Supplemental Appropriations* totaling \$182.9 million for hurricane recovery.

Single Family Housing Programs	\$2,329,607,031⁶
Public Housing Programs	\$1,136,665,486
Multifamily Housing Programs	\$ 699,462,584
Community Planning and Development Programs	\$ 319,616,315⁷
CDBG Supplemental Appropriation for Hurricane Relief	\$ 182,970,518⁸
Fair Housing and Equal Opportunity Programs	<u>\$ 2,557,858</u>
Total	\$4,670,879,792⁹

⁶ Includes \$427,742 in single-family housing counseling grants

⁷ Includes direct funding to State of Florida of \$57,245,687

⁸ Disaster Supplemental Appropriations (\$82.9 / \$100.9 million) from 2005 hurricanes Katrina and Wilma

⁹ All Program Funding is as of September 30, 2006 – the end of the 2006 Federal Fiscal Year



HUD Grants to Florida State Agencies

FY2004-2006

HUD provides annual grant funds directly to the five (5) Florida State Agencies listed below. These funds provide assistance to local governments and non-profit groups that do not receive direct HUD funding. With the exception of *Fair Housing Assistance Grants* provided to the Florida Commission on Human Relations, the need for and use of these funds are identified in the State of Florida's *Consolidated Plan*.

Funds provided by HUD are distributed by grant formulas that are set by Congress. A description of these formulas can be found in appendix 2. The grants provided directly to the State for the last three federal fiscal years are:

<i>STATE AGENCY</i>	<i>PROGRAM</i>	<i>FY2004</i>	<i>FY2005</i>	<i>FY2006</i>
Dept. of Community Affairs	Community Development Block Grant	\$33,341,184	\$31,654,546	\$29,257,212
Florida Housing Finance Corporation	HOME Affordable Housing Program	\$25,426,942	\$22,815,823 ¹⁰	\$21,885,471
Dept. of Children and Families	Emergency Shelter Grants Program	\$2,748,657	\$ 2,774,084	\$2,780,348
Dept. of Health	Housing Opportunities for Persons with AIDS	\$4,063,000	\$ 3,581,000	\$3,313,000
Florida Commission on Human Relations	Fair Housing Assistance Program	Annual Competition	Annual Competition	Annual Competition
TOTAL		\$65,579,783	\$60,825,453*	\$57,235,031*

**Earmarked for State Programs beginning each year - July 1*

More information on grants provided to states can be found at:
http://www.hud.gov/offices/cpd/about/cpd_programs.cfm



Summary of HUD's Florida Disaster Assistance

Fiscal Year 2006 Funding

This section is a summary HUD funding to assist Florida's hurricane recovery efforts¹¹

On December 30, 2005, President Bush signed *Supplemental CDBG Appropriation* legislation providing \$11.5 billion in disaster relief to five Gulf Coast states. In late January 2006, Housing and Urban Development (HUD) Secretary Alphonso Jackson, announced HUD's plan to allocate disaster funding among the five Gulf Coast states impacted by Hurricanes Katrina, Rita and Wilma. The emergency funding was provided through HUD's Community Development Block Grant (CDBG) Program to specifically assist Louisiana, Mississippi, Florida, Alabama and Texas in their long-term recovery efforts. An allocation of \$82,904,000 was made to Florida on July 26, 2006; then an additional supplemental funding of \$100,066,518 was announced August 18, 2006.

The CDBG funding was allocated based on Congress' intent that areas of highest need and with greatest concentration of destruction receive priority consideration. In allocating the *Supplemental CDBG Appropriation*, HUD analyzed data from several different sources, and allocated 55% percent of the funds toward unmet housing needs - particularly the unmet needs of homeowners who likely would have purchased flood insurance had they known they were at significant flood risk.

CDBG is one of HUD's oldest and most flexible programs.¹² The rehabilitation of affordable housing and construction of public facilities and improvements have traditionally been the largest uses of the grants, although CDBG is also an important catalyst for job growth and business opportunities.

More general information on HUD's Hurricane Disaster Assistance can be found at: <http://www.hud.gov/katrina/index.cfm> and specific Multifamily Housing Guidance for Disaster Recovery is available via: www.hud.gov/offices/hsg/mfh/disasterguide.cfm

¹¹ Summary of recent Community Planning & Development (CPD) Disaster funds:
1996 \$6,337,634; **1998** \$512,116 - \$20,242,000 and \$4,687,000;
2005 \$100,915,626; **2006** \$82,904,000 / \$100,066,518

¹² Since 1974, HUD's Community Development Block Grant (CDBG) Program has allocated approximately \$116 billion to state and local governments to target their own community development priorities.

TAB 4

Appendix



Web References

HUD Websites, www.hud.gov and espanol.hud.gov offer information about its programs, organization, initiatives, and other resources pertinent to citizens and to the specific clients the Department serves. It contains pages for each state; Florida's HUD website is www.hud.gov/florida. On many pages, the HUD Florida site links to the www.myflorida.com website maintained by the State of Florida. HUD web pages of particular interest to Florida state agencies are:

GENERAL SITES

- *2006 Grant Funds Available:*
www.hud.gov/offices/adm/grants/fundsavail.cfm#grants
- *2007 Budget Proposals:* www.hud.gov/about/budget/fy07/fy07budget.pdf
- *Faith Based Initiatives:*
www.hud.gov/local/shared/working/r4/fbci/index.cfm?state=fl
- *Migrant Farm Worker Initiatives:*
www.hud.gov/local/shared/working/groups/frmwrkcolnfl/toolkit.cfm?state=fl
- *Environmental Compliance:*
www.hud.gov/offices/cpd/energyenviron/environment/index.cfm
- *Real Estate Acquisition/Relocation:*
www.hud.gov/offices/cpd/library/relocation/index.cfm
- *HUD News Releases in Florida:* www.hud.gov/local/index.cfm?state=fl&topic=news
- *Labor Standards and Davis Bacon Act Requirements:*
www.hud.gov/library/bookshelf14/

HUD HOUSING PROGRAMS

- Multifamily Housing Programs: www.hud.gov/local/fl/working/localpo/mfhsg.cfm
- Multifamily Housing Guidance for Disaster Recovery: www.hud.gov/offices/hsg/mfh/disasterguide.cfm
- Single Family Housing Programs: www.hud.gov/local/fl/working/localpo/sfhsg.cfm
- Public Housing Programs: www.hud.gov/local/fl/working/localpo/pih.cfm

COMMUNITY DEVELOPMENT PROGRAMS

- Community Development Block Grants to States: www.hud.gov/offices/cpd/communitydevelopment/programs/stateadmin/index.cfm
- Economic Development Initiative: www.hud.gov/economicdevelopment/index.cfm
- Home Investment Partnership Program: www.hud.gov/offices/cpd/affordablehousing/programs/home/index.cfm
- Special Needs Assistance Programs: www.hud.gov/homeless/index.cfm
- Consolidated Plans: www.hud.gov/offices/cpd/about/conplan/local/fl/index.cfm
- Housing Opportunities for Persons with AIDS: www.hud.gov/offices/cpd/aidshousing/programs/index.cfm

FAIR HOUSING AND EQUAL OPPORTUNITY PROGRAMS

- Fair Housing and Equal Opportunity: www.hud.gov/progdesc/fheoindx.cfm

Appendix 2



State Program Formula Allocation Summary

Under the **Community Development Block Grant (CDBG) Program**, HUD directly funds cities over 50,000 in population and counties over 200,000 in unincorporated population. By law, 70% of the total annual CDBG appropriation must go to such “entitlement” communities. The 30% balance is allocated to States for allocation to “non-entitlement” communities through distribution procedures developed by each State. In Florida, there are 72 “entitlement” cities and counties receiving direct funding allocations from HUD. All others apply for competitive funding through the State of Florida.

The *Housing and Urban Development Act of 1974*, as amended mandates the formula to be used in determining the amount of funds to be granted to each “entitlement” community and to each State for administering the “non-entitlement” program. These amounts are calculated annually using the latest available census figures and the following formula: A percentage share of the national non-entitlement allocation is determined using **either** the state’s population and number of persons living below the poverty level **or** the age of the State’s housing stock, the amount of housing overcrowding, and growth lag vis-à-vis other states. Whichever of the figures results in a higher relative percentage share is the one used in dividing the national appropriation between the states.

This same formula is used to allocate non-entitlement funds received by localities and the States under the **Emergency Shelter Grants (ESG)** program. However, a threshold is established for funding entitlement communities and amounts earmarked to communities falling below that threshold are re-allocated to the states along with the states’ regular set aside of 30%.

Therefore, there are fewer communities receiving direct ESG monies than there are receiving CDBG entitlement funds where no minimum threshold exists. In aggregate, the states actually receive about 46% of the annual ESG appropriation.

Sixty percent of the national **HOME** appropriation is reserved for entitlement communities and 40% to the states. As with the ESG program, there is a threshold amount which entitlement cities must achieve in order to be funded so the number of HOME entitlement communities (Participating Jurisdictions) is again less than the number of CDBG entitlements. The funding formula for distributing these monies contains the following factors: relative inadequacy of housing supply, supply of substandard rental housing, number of low-income families in rental housing units needing rehabilitation, housing production costs, incidence of poverty, and fiscal incapacity to carry out housing activities.

Ninety percent of funds allocated under the **Housing Opportunity for Persons With AIDS** (HOPWA) program goes to those states and localities, which have the largest number of cumulative AIDS cases. Not all states and few CDBG entitlement communities receive HOPWA funds. The remaining ten percent of the national appropriation is reserved for a nationwide competition announced annually. In Florida, the state receives an annual allocation of HOPWA funds as do seven cities, which receive their funding directly from HUD.

More information on HUD's formula allocation process for states can be found at:
http://www.hud.gov/offices/cpd/about/cpd_programs.cfm